

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2016 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information		
For calendar plan year 2016 or fiscal plan year beginning <u>01/01/2016</u> and ending <u>12/31/2016</u>			
A	This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)	
	☒ a single-employer plan ☐ a DFE (specify) ____		
B	This return/report is:	☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)	
C	If the plan is a collectively-bargained plan, check here. ☒		
D	Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)	

Part II	Basic Plan Information —enter all requested information		
1a	Name of plan <u>ONCOR RETIREMENT PLAN</u>	1b	Three-digit plan number (PN) ▶ <u>001</u>
		1c	Effective date of plan <u>10/01/2012</u>
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u> <u>1616 WOODALL RODGERS FREEWAY</u> <u>SUITE 7080</u> <u>DALLAS, TX 75202</u>	2b	Employer Identification Number (EIN) <u>75-2967830</u>
		2c	Plan Sponsor's telephone number <u>214-486-3550</u>
		2d	Business code (see instructions) <u>551112</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	09/29/2017	DEBBIE DENNIS
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE
Preparer's name (including firm name, if applicable) and address (include room or suite number)			Preparer's telephone number

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN
	3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN and the plan number from the last return/report: a Sponsor's name	4b EIN 4c PN
5 Total number of participants at the beginning of the plan year	5 24175
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).	
a(1) Total number of active participants at the beginning of the plan year.....	6a(1) 3327
a(2) Total number of active participants at the end of the plan year	6a(2) 3443
b Retired or separated participants receiving benefits.....	6b 9724
c Other retired or separated participants entitled to future benefits	6c 7779
d Subtotal. Add lines 6a(2) , 6b , and 6c	6d 20946
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	6e 2411
f Total. Add lines 6d and 6e	6f 23357
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	6g
h Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested	6h 15
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 1E 3F 3H	
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	

9a Plan funding arrangement (check all that apply)	9b Plan benefit arrangement (check all that apply)
(1) ☐ Insurance	(1) ☐ Insurance
(2) ☐ Code section 412(e)(3) insurance contracts	(2) ☐ Code section 412(e)(3) insurance contracts
(3) ☒ Trust	(3) ☒ Trust
(4) ☐ General assets of the sponsor	(4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)	
a Pension Schedules	b General Schedules
(1) ☒ R (Retirement Plan Information)	(1) ☒ H (Financial Information)
(2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary	(2) ☐ I (Financial Information – Small Plan)
(3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary	(3) ☐ 0 A (Insurance Information)
	(4) ☒ C (Service Provider Information)
	(5) ☒ D (DFE/Participating Plan Information)
	(6) ☐ G (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2016 Form M-1 annual report. If the plan was not required to file the 2016 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2016 This Form is Open to Public Inspection
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For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>ONCOR RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u>	D Employer Identification Number (EIN) <u>75-2967830</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>01</u> Day <u>01</u> Year <u>2016</u>	
2 Assets:	
a Market value	2a <u>2084846813</u>
b Actuarial value	2b <u>2084846813</u>
3 Funding target/participant count breakdown	(1) Number of participants (2) Vested Funding Target (3) Total Funding Target
a For retired participants and beneficiaries receiving payment.....	<u>11903</u> <u>1405507058</u> <u>1405507058</u>
b For terminated vested participants.....	<u>8945</u> <u>403316153</u> <u>403316153</u>
c For active participants.....	<u>3327</u> <u>491065215</u> <u>498365496</u>
d Total.....	<u>24175</u> <u>2299888426</u> <u>2307188707</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐	
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b
5 Effective interest rate	5 <u>6.03 %</u>
6 Target normal cost.....	6 <u>41092379</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		<u>09/18/2017</u>
	Signature of actuary	Date
<u>ALLISON LOGAN</u>	Type or print name of actuary	<u>17-07794</u>
<u>AON CONSULTING, INC.</u>	Firm name	Most recent enrollment number
<u>2711 NORTH HASKELL AVENUE</u> <u>SUITE 800</u> <u>DALLAS, TX 75204-2911</u>	Address of the firm	<u>214-989-2641</u>
		Telephone number (including area code)

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice, see the Instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2016
v. 160205

Part II		Beginning of Year Carryover and Prefunding Balances	
		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	0
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	0	0
10	Interest on line 9 using prior year's actual return of <u>-3.83</u> %	0	0
11	Prior year's excess contributions to be added to prefunding balance:		
a	Present value of excess contributions (line 38a from prior year)		0
b(1)	Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>6.23</u> %		0
b(2)	Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c	Total available at beginning of current plan year to add to prefunding balance		0
d	Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	0	0
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	0

Part III		Funding Percentages	
14	Funding target attainment percentage	14	90.36%
15	Adjusted funding target attainment percentage	15	90.36%
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	105.07%
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV		Contributions and Liquidity Shortfalls	
18 Contributions made to the plan for the plan year by employer(s) and employees:			
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	
09/14/2017	86000000	0	
		Totals ▶	18(b) 86000000 18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:	
a Contributions allocated toward unpaid minimum required contributions from prior years	19a 0
b Contributions made to avoid restrictions adjusted to valuation date	19b 0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c 77854452
20 Quarterly contributions and liquidity shortfalls:	
a Did the plan have a "funding shortfall" for the prior year?	☐ Yes ☒ No
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☐ Yes ☐ No
c If line 20a is "Yes," see instructions and complete the following table as applicable:	

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V	Assumptions Used to Determine Funding Target and Target Normal Cost					
21	Discount rate:					
a	Segment rates:	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">1st segment: 4.43%</td> <td style="width: 33%;">2nd segment: 5.91%</td> <td style="width: 33%;">3rd segment: 6.65%</td> </tr> </table>	1st segment: 4.43%	2nd segment: 5.91%	3rd segment: 6.65%	☐ N/A, full yield curve used
1st segment: 4.43%	2nd segment: 5.91%	3rd segment: 6.65%				
b	Applicable month (enter code)	21b	4			
22	Weighted average retirement age	22	62			
23	Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute					
Part VI	Miscellaneous Items					
24	Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No					
25	Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ☐ Yes ☒ No					
26	Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No					
27	If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.	27				
Part VII	Reconciliation of Unpaid Minimum Required Contributions For Prior Years					
28	Unpaid minimum required contributions for all prior years	28	0			
29	Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	0			
30	Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0			
Part VIII	Minimum Required Contribution For Current Year					
31	Target normal cost and excess assets (see instructions):					
a	Target normal cost (line 6)	31a	41092379			
b	Excess assets, if applicable, but not greater than line 31a	31b	0			
32	Amortization installments:	Outstanding Balance	Installment			
a	Net shortfall amortization installment	222341894	36736091			
b	Waiver amortization installment	0	0			
33	If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount		33			
34	Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)		34			
			77828470			
	Carryover balance	Prefunding balance	Total balance			
35	Balances elected for use to offset funding requirement	0	0			
36	Additional cash requirement (line 34 minus line 35)		36			
			77828470			
37	Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)		37			
			77854452			
38	Present value of excess contributions for current year (see instructions)					
a	Total (excess, if any, of line 37 over line 36)	38a	25982			
b	Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0			
39	Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)		39			
			0			
40	Unpaid minimum required contributions for all years		40			
			0			
Part IX	Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)					
41	If an election was made to use PRA 2010 funding relief for this plan:					
a	Schedule elected ☐ 2 plus 7 years ☐ 15 years					
b	Eligible plan year(s) for which the election in line 41a was made ☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011					
42	Amount of acceleration adjustment	42				
43	Excess installment acceleration amount to be carried over to future plan years	43				

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2016
		This Form is Open to Public Inspection.

For calendar plan year 2016 or fiscal plan year beginning **01/01/2016** and ending **12/31/2016**

A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation BANK OF NEW YORK MELLON

13-5160382

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FID MGMT TRUST CO

04-3022712

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
16 50	CONSULTANT	1577654	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEWITT ASSOCIATES, LLC

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	ACTUARY	1367613	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MGMT CO

33-0629048

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	1322640	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LOOMIS SAYLES & CO

04-3200030

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	913261	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

BLUE CROSS BLUE SHIELD

36-1236610

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	888011	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

STANDISH MELLON

25-1890416

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	823133	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

MFS INSTITUTIONAL ADVISORS

04-3247425

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	661574	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

JP MORGAN

20-3847783

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	546930	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

SCOTT & WHITE HEALTHCARE

32-0389697

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	370636	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

BANK OF NEW YORK MELLON

13-5160382

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21 50	TRUSTEE	351351	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

ARIEL INVESTMENTS, LLC

02-0712418

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	313349	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

TWEEDY, BROWNE CO LLC

13-3381587

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	279101	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

HOTCHKIS & WILEY CAPITAL MGMT

95-4871957

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	253912	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

CAUSEWAY CAPITAL MGMT

95-4861680

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	248801	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PARAMETRIC PORTFOLIO ASSOCIATES

41-0995965

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	222459	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

GOLDMAN SACHS ASSET MANAGEMENT

59-3263582

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	140259	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MARSICO HOLDINGS, LLC

84-1434992

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	133075	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WILLIAM BLAIR & COMPANY, LLC

36-2214610

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	120479	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

AETNA RETIREMENT SERVICES

06-0842808

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	65273	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WAGeworks

94-3351864

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	29631	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MCCONNELL & JONES

76-0488832

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	AUDITOR	25996	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LIFE ACCOUNT LLC

32-0180139

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	14654	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <div style="text-align: center; font-size: 1.2em; font-weight: bold;">2016</div> This Form is Open to Public Inspection.
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For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016		
A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) ►	001
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)		
a Name of MTIA, CCT, PSA, or 103-12 IE: COMM PENSION TR FD(CORP HIGH YIELD)			
b Name of sponsor of entity listed in (a): JPMORGAN CHASE BANK, N.A.			
c EIN-PN 13-3869666-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: GSAM COLL TR EMRG MKTS DEBT FUND			
b Name of sponsor of entity listed in (a): THE GOLDMAN SACHS TRUST CO., N.A.			
c EIN-PN 13-4166989-021	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 34394127	
a Name of MTIA, CCT, PSA, or 103-12 IE: COMM PENSION TR FD(STRATEGIC PROP)			
b Name of sponsor of entity listed in (a): JPMORGAN CHASE BANK, N.A.			
c EIN-PN 13-6038770-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: GOVT SHORT TERM INVESTMENT			
b Name of sponsor of entity listed in (a): THE BANK OF NEW YORK MELLON			
c EIN-PN 13-6154008-012	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 39479034	
a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE S&P 500 INDEX FUND NL			
b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS			
c EIN-PN 45-6138589-002	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 118319198	
a Name of MTIA, CCT, PSA, or 103-12 IE: NT COLLECTIVE MSCI ACWI EX-US IN NL			
b Name of sponsor of entity listed in (a): NORTHERN TRUST GLOBAL ADVISORS			
c EIN-PN 45-6138589-062	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 39146902	
a Name of MTIA, CCT, PSA, or 103-12 IE:			
b Name of sponsor of entity listed in (a):			
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)	

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Internal Revenue Service</small> <small>Department of Labor</small> <small>Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	<small>OMB No. 1210-0110</small> 2016 This Form is Open to Public Inspection
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For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016		
A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830	

Part I	Asset and Liability Statement
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1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....	1b(1)	0	86000000
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	78650829	103874115
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	14181750	22374639
(2) U.S. Government securities	1c(2)	166822551	189925938
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	423523192	459138568
(B) All other.....	1c(3)(B)	641199670	578987198
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	14704825	12299009
(B) Common.....	1c(4)(B)	370800259	362835032
(5) Partnership/joint venture interests	1c(5)	83955823	189778492
(6) Real estate (other than employer real property).....	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans.....	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	223418957	231339261
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities.....	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	157648434	116818070
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	38179434	20397555

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	2213085724	2373767877

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	1434993	1459815
i Acquisition indebtedness	1i		
j Other liabilities	1j	67204918	104626325
k Total liabilities (add all amounts in lines 1g through 1j)	1k	68639911	106086140

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	2144445813	2267681737
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Part II Income and Expense Statement

- 2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	101434420	
(B) Participants	2a(1)(B)	4051759	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		105486179
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	33822	
(B) U.S. Government securities	2b(1)(B)	3661447	
(C) Corporate debt instruments	2b(1)(C)	54567784	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	3236922	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		61499975
(2) Dividends: (A) Preferred stock	2b(2)(A)	335499	
(B) Common stock	2b(2)(B)	8078395	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	2574391	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		10988285
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	1520521334	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	1490267792	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		30253542
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	84505266	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		84505266

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		13060814
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		815972
c Other income.....	2c		4321552
d Total income. Add all income amounts in column (b) and enter total.....	2d		310931585

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	164025288	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		164025288
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees.....	2i(1)	227909	
(2) Contract administrator fees.....	2i(2)	1368204	
(3) Investment advisory and management fees.....	2i(3)	7470117	
(4) Other	2i(4)	14604143	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		23670373
j Total expenses. Add all expense amounts in column (b) and enter total	2j		187695661

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		123235924
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan.....	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: MCCONNELL & JONES

(2) EIN: 76-0488832

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)

	Yes	No	Amount
4a		X	
4b		X	

		Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e Was this plan covered by a fidelity bond?	4e	X		20000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l Has the plan failed to provide any benefit when due under the plan?	4l		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			
o Defined Benefit Plan or Money Purchase Pension Plan Only: Were any distributions made during the plan year to an employee who attained age 62 and had not separated from service?	4o			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?
If "Yes," enter the amount of any plan assets that reverted to the employer this year. ☐ Yes ☒ No **Amount:**

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ☒ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 3990220. (See instructions.)

Part V Trust Information

6a Name of trust	6b Trust's EIN
6c Name of trustee or custodian	6d Trustee's or custodian's telephone number

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2016 This Form is Open to Public Inspection.
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For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016

A Name of plan <u>ONCOR RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u>	D Employer Identification Number (EIN) <u>75-2967830</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-3275867</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year	3	<u>754</u>

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
----------------	---

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☐ No	☒ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☒ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☒ Increase	☐ Decrease	☐ Both	☐ No
--	--	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2016
v. 160205

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14	Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:	
a	The current year	14a
b	The plan year immediately preceding the current plan year	14b
c	The second preceding plan year	14c
15	Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:	
a	The corresponding number for the plan year immediately preceding the current plan year	15a
b	The corresponding number for the second preceding plan year	15b
16	Information with respect to any employers who withdrew from the plan during the preceding plan year:	
a	Enter the number of employers who withdrew during the preceding plan year	16a
b	If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b
17	If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐	

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18	If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment	☐
19	If the total number of participants is 1,000 or more, complete lines (a) through (c)	
a	Enter the percentage of plan assets held as: Stock: <u>18.0</u> % Investment-Grade Debt: <u>57.0</u> % High-Yield Debt: <u>3.0</u> % Real Estate: <u>0.0</u> % Other: <u>22.0</u> %	
b	Provide the average duration of the combined investment-grade and high-yield debt: ☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more	
c	What duration measure was used to calculate line 19(b)? ☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):	

Part VII IRS Compliance Questions

20a	Is the plan a 401(k) plan? If "No," skip b	☐ Yes	☐ No
20b	How did the plan satisfy the nondiscrimination requirements for employee deferrals under section 401(k)(3) for the plan year? Check all that apply:	☐ Design-based safe harbor	☐ "Prior year" ADP test
		☐ "Current year" ADP test	☐ N/A
21a	What testing method was used to satisfy the coverage requirements under section 410(b) for the plan year? Check all that apply:	☐ Ratio percentage test	☐ Average benefit test ☐ N/A
21b	Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) for the plan year by combining this plan with any other plan under the permissive aggregation rules?	☐ Yes	☐ No
22a	If the plan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS opinion letter or advisory letter, enter the date of the letter / / and the serial number .		
22b	If the plan is an individually-designed plan that received a favorable determination letter from the IRS, enter the date of the most recent determination letter / / .		

Oncor Retirement Plan

**Financial Statements
as of December 31, 2016 and 2015 and for the
Year Ended December 31, 2016,
Supplemental Schedules as of and for the
Year Ended December 31, 2016 and
Independent Auditors' Report**

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Note:

The accompanying financial statements have been prepared for the purpose of filing with the Department of Labor's Form 5500. Supplemental schedules required by 29 CFR 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, other than the schedules listed above, are omitted because of the absence of the conditions under which they are required.



Independent Auditors' Report

To the Oncor Retirement Committee and
the Participants of the Oncor Retirement Plan

Report on the Financial Statements

We have audited the accompanying financial statements of the Oncor Retirement Plan (the Plan), which comprise the Statements of Net Assets Available for Benefits as of December 31, 2016 and 2015, and the related Statement of Changes in Net Assets Available for Benefits for the year ended December 31, 2016, and the related Notes to Financial Statements.

Plan Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America (US GAAP); this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America (US GAAS). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by Plan management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 2016 and 2015, and the changes in net assets available for benefits for the year ended December 31, 2016, in accordance with US GAAP.

Report on Supplemental Schedules

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedules listed in the table of contents as of and for the year ended December 31, 2016 are presented for the purpose of additional analysis and are not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of Plan management and was derived from and relates directly to



the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or the financial statements themselves, and other additional procedures in accordance with US GAAS. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

McConnell & Jones LLP

Houston, Texas
September 20, 2017

ONCOR RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

	At December 31,	
	2016	2015
ASSETS		
INVESTMENTS, AT FAIR VALUE (Notes 3 and 4):	\$ 2,115,252,498	\$ 2,073,745,022
NET ASSETS HELD IN 401(h) ACCOUNT (Notes 1, 4 and 6)	68,660,502	60,993,178
CONTRIBUTIONS RECEIVABLE	86,000,000	-
ACCRUED INTEREST AND DIVIDENDS	15,838,409	17,273,552
RECEIVABLE FROM SALES OF SECURITIES	84,433,453	59,067,073
Total assets	2,370,184,862	2,211,078,825
LIABILITIES		
AMOUNTS RELATED TO OBLIGATION OF 401(h) ACCOUNT (Notes 1 and 6)	68,660,502	60,993,178
PAYABLE FOR SECURITIES PURCHASED	100,002,846	65,104,790
ACCRUED EXPENSES	1,413,873	1,394,178
OTHER LIABILITIES	1,086,406	134,044
Total liabilities	171,163,627	127,626,190
NET ASSETS AVAILABLE FOR BENEFITS	\$ 2,199,021,235	\$ 2,083,452,635

See Notes to Financial Statements.

ONCOR RETIREMENT PLAN

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

	<u>Year Ended December 31, 2016</u>
ADDITIONS:	
Investment income:	
Net appreciation in fair value of investments	\$ 124,960,796
Interest and dividends	70,338,556
Other investment income	4,299,980
Contributions	<u>86,000,000</u>
Net increase	<u>285,599,332</u>
DEDUCTIONS:	
Benefits paid to participants	147,033,330
Administrative expenses (Note 2)	<u>22,997,402</u>
Total deductions	<u>170,030,732</u>
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS	115,568,600
NET ASSETS AVAILABLE FOR BENEFITS:	
Beginning of year	<u>2,083,452,635</u>
End of year	<u><u>\$ 2,199,021,235</u></u>

See Notes to Financial Statements.

ONCOR RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

1. THE PLAN

General — The Oncor Retirement Plan (the “Plan”) is a noncontributory defined benefit pension plan that covers eligible employees of Oncor Electric Delivery Company LLC (“Oncor” or “the Company”) and certain retired and terminated vested plan participants who previously participated in the EFH Retirement Plan of Energy Future Holdings Corp. and its U.S. subsidiaries other than Oncor (“EFH”). The Plan was originally a spin-off from the EFH Retirement Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The Bank of New York Mellon is the Plan’s trustee (the “Trustee”) and holds the Plan’s assets. Fidelity Investments is the administrative service provider. The Plan provisions and a description of the Plan are included in the Plan document, originally effective October 1, 2012 with EFH as the Plan Sponsor. Pursuant to the terms of a Master Agreement dated December 27, 2012 between EFH and Oncor, Oncor assumed the sponsorship of the Plan effective January 1, 2013. Reference should be made to such documents for a more complete understanding of Plan benefits and operations.

Eligible employees generally become participants in the Plan upon completion of one Year of Service (as defined in the Plan document) and attainment of age 21.

All eligible employees who were first hired on or after January 1, 2001, and who therefore became eligible to participate in the EFH Retirement Plan on or after January 1, 2002, are covered under the Cash Balance Formula component of the Plan. Additionally, eligible employees who were first hired before January 1, 2001, and who elected, during a one-time election period, to convert their Traditional Retirement Plan Formula benefit to a Cash Balance Formula benefit effective as of January 1, 2002, are covered under the Cash Balance Formula component of the Plan.

Plan participants under the Traditional Retirement Plan Formula with five or more years of Vesting Service, as defined in the Plan document, after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant pay and Accredited Service, as defined in the Plan document. Under the Traditional Retirement Plan Formula, participants receive, for each year of Accredited Service, 1.3% of the first \$7,800 plus 1.5% of the excess over \$7,800, of average annual Earnings, as defined in the Plan document, received by the Participant during his/her three years of highest Earnings.

Plan participants under the Cash Balance Formula with three or more years of Vesting Service after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan. Fully vested participants under the Cash Balance Formula are eligible to receive a lump sum or a monthly retirement benefit based on contribution credits as determined by age, Accredited Service and participant Earnings plus interest credits under the Cash Balance Formula (described below) after attainment of age 65 or 10 years of participation in the Plan.

The Plan permits early retirement for participants under the Traditional Retirement Plan Formula beginning at age 55 with at least 15 years of Accredited Service with some reductions in normal monthly retirement benefit payment amounts if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Plan.

Under the Cash Balance Formula, the Company makes a monthly contribution to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution is equal to a

percentage of the participant's eligible compensation determined on the basis of the participant's combined age and years of Accredited Service according to the following table:

Age + Years of Accredited Service	Contribution Credit
<35	3.5%
35-49	4.5%
50-64	5.5%
65+	6.5%

Employees who have incurred a separation from service and are rehired who have accrued a benefit under the Traditional Retirement Plan Formula but have not yet commenced payment of that benefit, shall upon such Participant's commencement of participation in the Plan have that benefit converted to a hypothetical account balance and shall thereafter be a part of such Participant's Cash Balance Formula benefit.

Participants can receive their Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, provided that, if the separation from employment is for a reason other than retirement and the participant has at least 10 years of Accredited Service under the Plan. The participant may not receive their Cash Balance Formula benefit until the participant would have attained 10 years of Accredited Service and had separated from employment or the participant attains age 65 (whichever comes first), except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment before retirement with a benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum upon termination of employment. If a participant's benefit is greater than \$1,000 but less than or equal to \$5,000 upon termination of employment before retirement, the participant may elect to receive their benefit in the form of a lump sum upon termination of employment. Otherwise, upon direction of the Oncor Retirement Plan Committee, the benefit may be transferred to an individual retirement account.

For certain military personnel who do not return to active employment due to death or disability while on active duty, the Company will make contributions to the Plan for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

Plan Termination — The Plan is subject to termination at any time by the Board of Directors of Oncor, in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to the law and shall recognize the priority of claims and interests in the payment of benefits in accordance with applicable provisions of the law. Whether a particular participant's accumulated benefits will be paid depends on the level of funding for the Plan, the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets and the PBGC, while other benefits may not be provided for at all.

Section 401(h) Medical Benefit Component — The Plan includes a separate medical benefit account ("401(h) account") in addition to the normal plan retirement benefits, to fund a portion of postretirement health care obligations for retirees and their beneficiaries in accordance with Section 401(h) of the Internal Revenue Code ("IRC"). Accordingly, the Plan's investments in the 401(h) account may not be used for, or diverted to, any purpose other than providing health benefits for eligible retirees and their beneficiaries. The related obligations for health benefits are not included in the Plan's actuarial present value of accumulated plan benefits (see Note 5) but are reflected as obligations in the separate financial statements of the Oncor Retiree Welfare Plan. Plan participants do not contribute to the 401(h) account except for retirees' share of health care contributions. Employer contributions are at the discretion of Oncor management. See Notes 4 and 6 for details of the 401(h) net assets at December 31, 2016 and 2015.

Contributions — The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2016 and 2015. In 2017, the Company made an \$86,000,000 contribution to the Plan for the 2016 plan year to satisfy minimum funding requirements. The Company did not make any contributions to the Plan for the 2015 plan year. The Company made 401(h) contributions of \$15 million and \$4 million during the 2016 and 2015 plan years in addition to contributions for retired employees' share of insurance premiums. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

Party-in-Interest — Certain plan investments are managed by Standish Mellon, a subsidiary of the trustee. These transactions qualify as party-in-interest transactions allowable under ERISA regulations.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting — The financial statements of the Plan are prepared under the accrual method of accounting. Benefit payments are recorded when paid. Subsequent events have been evaluated through September 20, 2017, the date these financial statements were available to be issued.

Accounting Standards Updates — In May 2015, the Financial Accounting Standards Board (FASB) issued a new accounting standards update (ASU 2015-07), which removed the requirement to categorize within the fair value hierarchy all investments for which fair value is measured using the net asset value per share practical expedient. ASU 2015-07 was effective for fiscal years beginning after December 15, 2015, with early adoption permitted. The Plan early adopted beginning with the 2015 plan year.

In July 2015, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update 2015-12, *Plan Accounting: Defined Benefit Pension Plans (Topic 960), Defined Contribution Pension Plans (Topic 962), Health and Welfare Benefit Plans (Topic 965): (Part I) Fully Benefit-Responsive Investment Contracts, (Part II) Plan Investment Disclosures, (Part III) Measurement Date Practical Expedient*. Part I eliminates the requirements to measure the fair value of fully benefit-responsive investment contracts and provide certain disclosures. Contract value is the only required measurement for fully benefit-responsive investment contracts. Part II eliminates the requirements to disclose individual investments that represent 5 percent or more of net assets available for benefits and the net appreciation or depreciation in fair value of investments by general type. Part II also simplifies the level of disaggregation of investments that are measured at fair value. Plans will continue to disaggregate investments that are measured at fair value by general type; however, plans are no longer required to also disaggregate investments by nature, characteristics, and risks. Further, the disclosure of information about fair value measurements should be provided by general type of plan asset. Parts I and III are not applicable to the Plan. ASU 2015-12 is effective for fiscal years beginning after December 15, 2015, with early adoption permitted. The Plan early adopted Part II beginning with the 2015 plan year.

Investments — The investments of the Plan are presented at fair value. Generally quoted market prices, determined as the last reported sales price on the last business day of the year, are used to present the fair value of investments of the Plan. Purchases and sales of securities, including gain or loss on sale or exchanges, are recorded on a trade-date basis. Interest income is recorded as earned on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation in fair value of investments include the Plan's realized and unrealized gains and losses on investments bought and sold as well as held during the year, and investment related expenses, and are reflected in the Statement of Changes in Net Assets Available for Benefits.

At December 31, 2016 and 2015, the Plan held approximately \$5 million of investments (approximately 0.3% of the Plan's net assets), whose fair values were determined by the Trustee in the absence of available market information. Because of the inherent uncertainty of valuation, those estimated values may differ significantly from the values that would have been used had a ready market for the securities existed, and the differences could be material. These investments consisted principally of preferred shares of private Real Estate Investment Trusts.

See Note 4 for additional information on fair value measurements.

Contributions — Contributions to the Plan are recorded in the period that the Plan's actuary determines they relate to except that a contribution receivable is recorded to the extent that amounts due are pursuant to formal commitments as well as legal or contractual requirements in existence at the end of the Plan year.

Administrative Expenses — During the year ended December 31, 2016, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the Oncor Retirement Committee, which consists of certain management-level employees of the Company. The Plan also incurred trustee fees, PBGC insurance fees and relevant actuarial, audit and legal fees.

Actuarial Assumptions — The actuarial present value of accumulated plan benefits is determined by the consulting actuary by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and the probability of payment between the valuation date and the expected payment date. The more significant actuarial assumptions used in the actuarial valuations at December 31, 2016 and 2015 include:

- use of the following rates:

Actuarial Valuation Assumption	2016	2015
Expected return on assets – pool one (a)	5.46%	5.83%
Expected return on assets – pool two (a)	4.62%	4.97%
Weighted average expected return on assets – total plan	5.17%	5.53%
Cash balance interest crediting rate	4.00%	4.00%

(a) Pool one is associated with the service portion of plan obligations related to Oncor's regulated utility business, and pool two is associated with the service portion of plan obligations not related to Oncor's regulated utility business.

- use of the:
 - 1) RP-2014 Fully Generational Mortality Table with base year 2006 using MP-2016 Projection Scale for 2016 and
 - 2) RP-2014 Fully Generational Mortality Table with base year 2006 using MP-2015 Projection Scale for 2015
- the assumed rates of retirement at various ages at December 31, 2016 for all Company participants are the following:

Ages	Rates Assumed
55-59	5%
60-61	10%
62-64	20-25%
65-69	20-35%
70 and older	100%

Derivatives — The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options, purchase options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates at December 31, 2016 and 2015.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts, written options and purchase options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and options to manage its exposure to interest rate risk.

The following table provides aggregate assets and liabilities of the Plan's derivatives not under hedge accounting included in other investments and other liabilities as reported in the statements of net assets available for benefits at December 31, 2016 and 2015:

	At December 31, 2016			At December 31, 2015		
	Asset	Liability	Notional (a)	Asset	Liability	Notional (a)
Foreign currency contracts	\$ 51,758	\$ 132,079	\$ 77,136,489	\$ 64,891	\$ 393	\$ 58,908,058
Futures contracts	99,426	2,321,630	134,436,000	1,958,233	389,971	164,840,000
Other options	429,512	40,233	24,546,000	42,908	259,342	28,900,014
Credit default swaps	1,924,017	1,251,893	294,581,180	1,252,997	2,446,006	391,846,000
Interest rate swaps	7,068,205	7,249,461	614,750,000	898,699	1,870,962	442,550,000

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

At December 31, 2016 and 2015, there were no derivative positions accounted for as cash flow or fair value hedges. Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the year ended December 31, 2016:

	Year Ended December 31, 2016
	Gain/(Loss)
Foreign currency contracts	\$ (678,146)
Futures contracts	7,553,131
Written options	1,402,233
Purchase options	(221,831)
Other options	22,231
Credit default swaps	1,946,818
Interest rate swaps	(1,661,360)

Use of Estimates — The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties — The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Benefit costs are impacted by actual and actuarial estimates of employee demographics, the level of contributions made to the Plan, expected and actual earnings on Plan assets and the discount/inflation rates used in determining the projected benefit obligation. Changes made to the provisions of the Plan may also impact current and future benefit costs. Changes in general interest rates may result in increased or decreased benefit cost obligations reported in future periods. It is reasonably possible that such changes could have a material effect on the amount of benefit obligations reported in the financial statements.

3. INVESTMENTS

The Bank of New York Mellon serves as the trustee of the Plan and invests the assets under guidelines established by the Oncor Retirement Committee. The Plan invests its funds in various assets with the principal asset types described below:

- **Common Stocks** — Shares of widely traded public companies;
- **Preferred Stocks** — Shares of preferred stock, and including preferred shares of private Real Estate Investment Trusts (REITs) which hold quality non-leveraged real estate with current income;
- **Fixed Income Securities** — United States government obligations and corporate obligations primarily of companies generally listed on nationally recognized exchanges;
- **Common Funds** — Equity, emerging market debt, real estate and governmental securities collective trusts;
- **Mutual Funds** — Funds operated by registered investment companies that provide diversification by investing in stocks, bonds, and/or other investment options;
- **Partnerships/Joint Venture Interests** — Equity, real estate and fixed income investments, and
- **Other Investments** — Fixed income securities of state and local governments and related entities, foreign government bonds, futures contracts, interest rate swaps, credit default swaps and foreign currency contracts.

The Trustee invests certain assets in The Bank of New York Mellon Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon.

Plan Investment Strategy and Asset Allocations

The investment objective for the Plan is to invest in a suitable mix of assets to meet the future benefit obligations at an acceptable level of risk, while minimizing the volatility of contributions. Equity securities are held to achieve returns in excess of passive indexes by participating in a wide range of investment opportunities. International equity securities are used to further diversify the equity portfolio and may include investments in both developed and emerging international markets. Fixed income securities include primarily corporate bonds from a diversified range of companies, U.S. Treasuries and agency securities and money market instruments. The investment strategy for these fixed income investments is to maintain a high grade portfolio of securities, which assist in managing the volatility and magnitude of plan contributions and expense while maintaining sufficient cash and short-term investments to pay near-term benefits and expenses.

In addition to the equity and fixed income strategies described above, the Plan invests in diversified core real estate funds and in certain fixed income credit strategies (including emerging market debt and below investment grade corporate bonds and bank loans). These investments are intended to provide long-term capital appreciation and/or income, while diversifying the Plan's exposure to equity securities.

The Plan's investments are managed in two pools: pool one associated with the service portion of plan obligations related to Oncor's regulated utility business, and pool two associated with the service portion of plan obligations not related to Oncor's regulated utility business. Pool one is invested in a broadly diversified portfolio of equity, real estate and fixed income securities. Pool two, which represents about 34% of total investments at December 31, 2016, is invested primarily in fixed income securities intended to hedge the related obligations, within practical limitations, with some investment in equities and diversifying fixed income credit strategies.

The target allocation ranges for the year ended December 31, 2016 by asset category were as follows:

Asset Category	Target Allocation Ranges	
	Pool One	Pool Two
	14% - 18%	5% - 9%
U.S. equities	17% - 21%	6% - 10%
Real estate	4% - 5%	-
Credit strategies	6% - 8%	4% - 6%
Fixed income	48% - 60%	76% - 84%

Expected Long-Term Rate of Return on Assets Assumption

The Plan's strategic asset allocation is determined in conjunction with the Plan's advisors and utilizes a comprehensive Asset-Liability modeling approach to evaluate potential long-term outcomes of various investment strategies. The modeling incorporates long-term rate of return assumptions for each asset class based on historical and future expected asset class returns, current market conditions, rate of inflation, current prospects for economic growth, and taking into account the diversification benefits of investing in multiple asset classes and potential benefits of employing active investment management.

Asset Class	Expected Long-Term Returns
International equity securities	6.98%
U.S. equity securities	6.40%
Real estate	5.00%
Credit strategies	5.22%
Fixed income securities	4.50%
Weighted average (a)	5.46%

(a) The 2017 expected long-term rate of return for the pool two portion of the Oncor Retirement Plan is 4.62%.

Significant Concentrations of Risk

The Plans' investments are exposed to risks such as interest rate, capital market and credit risks. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

4. FAIR VALUE MEASUREMENTS

Accounting standards related to the determination of fair value define fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The market approach uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. The income approach uses valuation techniques to convert future amounts to a single present amount. The cost approach is based on the amount that currently would be required to replace the service capacity of an asset. The Plan primarily uses the market approach of using prices and other market information for identical and/or comparable assets for those investments that are measured on a recurring basis and uses valuation techniques to maximize the use of observable inputs and minimize the use of unobservable inputs.

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. The Plan's Level 1 investments primarily consist of common stocks and mutual funds that are valued using published market prices, such as those from the New York Stock Exchange.
- Level 2 valuations use inputs, in the absence of actively quoted market prices that are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from or corroborated by observable market data by correlation or other means. The Plan's Level 2 assets primarily consist of:
 - U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data;
 - corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features, and
 - bank common collective trust funds representing cash and cash equivalents invested in short-term funds that do not have published net asset values.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. The Plan's Level 3 assets consist of preferred shares of private real estate investment trusts valued using an independent appraisal of the associated properties. Because these assets represent less than one percent of the Plan's net assets, no additional disclosures have been provided.

With respect to amounts presented in the following fair value hierarchy tables, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The fair value of certain investments is measured using the net asset value (NAV) per share as a practical expedient. Such investments measured at NAV are not required to be categorized within the fair value hierarchy. See "Accounting Standards Updates" in Note 2 for more details.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2016:

At December 31, 2016					
	Level 1	Level 2	Level 3	NAV (c)	Total
Interest bearing cash (a)	\$ -	\$ 22,116,885	\$ -	\$ -	\$ 22,116,885
Common Stocks	343,660,507	-	-	-	343,660,507
Preferred stocks	3,654,070	2,998,660	5,390,000	-	12,042,730
Fixed income securities:					
U.S. government	-	188,226,974	-	-	188,226,974
Corporate bonds (b)	-	1,009,399,850	-	-	1,009,399,850
Common funds:					
Mutual funds - United States	69,961,415	41,309,661	-	-	111,271,076
Commingled trusts - United States (c)	-	-	-	218,845,204	218,845,204
Partnership/joint venture interests	-	-	-	189,778,492	189,778,492
Other investments	-	19,910,780	-	-	19,910,780
Total assets	<u>\$417,275,992</u>	<u>\$ 1,283,962,810</u>	<u>\$ 5,390,000</u>	<u>\$408,623,696</u>	<u>\$2,115,252,498</u>

(a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.

(b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

(c) These investments are measured at fair value using the net asset value (NAV) per share and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the amounts presented in the Statement of Net Assets Available for Benefits.

The following table presents a reconciliation of the beginning and ending balances of the fair value measurements using significant unobservable inputs (Level 3) of the Plan for the year ended December 31, 2016:

	Year Ended December 31, 2016
Balance at beginning of period	\$ 5,390,000
Purchases/(sales)	-
Balance at end of period	<u>\$ 5,390,000</u>

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2015:

At December 31, 2015					
	Level 1	Level 2	Level 3	NAV (c)	Total
Interest bearing cash (a)	\$ -	\$ 14,069,093	\$ -	\$ -	\$ 14,069,093
Common Stocks	352,704,208	-	-	-	352,704,208
Preferred stocks	1,775,757	7,271,477	5,390,000	-	14,437,234
Fixed income securities:					
U.S. government	-	165,696,917	-	-	165,696,917
Corporate bonds (b)	-	1,036,055,341	-	-	1,036,055,341
Common funds:					
Mutual funds - United States	99,662,595	51,456,612	-	-	151,119,207
Commingled trusts - United States (c)	-	-	-	218,375,790	218,375,790
Partnership/joint venture interests	1,738,224	-	-	82,128,417	83,866,641
Other investments	-	37,420,591	-	-	37,420,591
Total assets	<u>\$ 455,880,784</u>	<u>\$ 1,311,970,031</u>	<u>\$ 5,390,000</u>	<u>\$ 300,504,207</u>	<u>\$ 2,073,745,022</u>

(a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.

(b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

(c) These investments are measured at fair value using the net asset value (NAV) per share and are not required to be classified in the fair value hierarchy. The Partnership/joint venture interests have been categorized as NAV consistent with the 2016 determination. The fair value amounts presented in the table are intended to permit a reconciliation to the amounts presented in the Statement of Net Assets Available for Benefits.

Net Asset Value (NAV) Per Share

In accordance with Financial Accounting Standards Board Accounting Standards Update No. 2009-12, *Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*, the Plan discloses the category, fair value, redemption frequency, and redemption notice period for those assets whose fair value is estimated using the net asset value per share or its equivalent for which the fair value is not readily determinable at December 31, 2016 and 2015. For the Plan, such assets include investments in common collective trust funds.

The following table sets forth a summary of the Plan's investments for which the fair value has been estimated using the NAV of the investments at December 31, 2016 and 2015.

	Fair Value Estimated Using NAV per Share					
	Fair Value At December 31, 2016	Fair Value At December 31, 2015	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
NTGI - Collective S&P 500 Index Fund (a)	\$ 112,066,455	\$ 69,952,084	None	Daily	None	1 day
NTGI - All Country World ex-US Investable Market Index Fund (b)	37,078,129	-	None	Daily	None	1 day
Goldman Sachs Asset Management - Emerging Markets Bond Fund (c)	34,394,127	31,168,164	None	Daily	None	5 day
JP Morgan Strategic Property Fund (d)	35,826,753	33,383,360	None	Quarterly	(i)	45 days
JPMorgan Chase Bank High Yield Bond Fund (e)	70,729,421	33,798,283	None	Daily	None	1 day
RREEF America REIT II - Real Estate Investment Trust (f)	45,450,793	47,634,834	None	Quarterly	(i)	45 days
Sankaty Bank Loan Fund (g)	37,771,525	34,493,583	None	Monthly	None	30 days
The Bank of New York Mellon - Collective U.S. Government Short-Term Investment Fund (h)	35,306,493	50,073,899	None	Daily	None	1 day
Total	\$ 408,623,696	\$ 300,504,207				

- (a) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (b) The fund seeks to provide results that approximate the risk and return characteristics of non-US equity developed and emerging markets.
- (c) The fund seeks a high level of return consisting of income and capital appreciation, investing primarily in sovereign and corporate debt securities and other instruments of issuers in emerging market countries.
- (d) The fund seeks to produce a relatively high level of current income combined with a moderate appreciation by investing in improved real estate projects with stabilized occupancies.
- (e) The fund seeks a high level of current income by investing primarily in a diversified portfolio of debt securities that are rated below investment grade or are unrated.
- (f) The fund invests in the real estate market of the US through investing in diversified properties to create its portfolio.
- (g) The fund invests in senior secured, floating-rate debt.
- (h) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.
- (i) Redemption frequency could extend beyond a quarter if redemption requests exceed cash available for distribution.

5. ACTUARIAL FAIR VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated Plan benefits at December 31, 2016 and 2015 is as follows:

	At December 31,	
	2016	2015
Vested benefits:		
Retired participants and beneficiaries	\$ 1,590,672,077	\$ 1,525,091,807
Other participants	1,032,989,930	1,009,182,554
Total	2,623,662,007	2,534,274,361
Nonvested benefits	10,619,388	9,779,750
Total actuarial present value of accumulated benefits	\$ 2,634,281,395	\$ 2,544,054,111

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2016, are as follows:

	Year-Ended December 31, 2016
Actuarial present value of accumulated benefits as of beginning of year	\$ 2,544,054,111
Increase (decrease) during the year attributable to:	
Benefits accumulated	32,332,493
Increase for interest due to decrease in the discount period	136,675,424
Benefits paid to participants	(147,033,328)
Assumption changes	68,252,695
Net increase	90,227,284
Actuarial present value of accumulated benefits as of end of year	\$ 2,634,281,395

The annual rate of interest used to discount estimated future benefit payments decreased from 5.53% in 2015 to 5.17% in 2016 resulting in an approximately \$97 million increase in the actuarial present value of accumulated plan benefits. An update in the mortality table assumptions resulted in an approximately \$29 million decrease in the actuarial present value of accumulated plan benefits during the year ended December 31, 2016.

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

6. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of the net assets and changes in net assets per the financial statements to the Form 5500 for December 31, 2016 and 2015 and the 2016 plan year, respectively. The net assets of the 401(h) account included in the Form 5500 are not available to pay pension benefits and may be used only to pay retiree health benefits.

	At December 31, 2016		
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
NET ASSETS			
INVESTMENTS:			
Interest bearing cash	\$ 22,116,885	\$ 257,754	\$ 22,374,639
Common stocks	343,660,507	19,174,525	362,835,032
Preferred stocks	12,042,730	256,279	12,299,009
Fixed income securities:			
U.S. Government	188,226,974	1,698,964	189,925,938
Corporate bonds	1,009,399,850	28,725,916	1,038,125,766
Common funds:			
Mutual funds	111,271,076	5,546,993	116,818,069
Commingled trusts	218,845,204	12,494,057	231,339,261
Partnership/joint venture interests	189,778,492	-	189,778,492
Other investments	19,910,780	486,776	20,397,556
Total investments	2,115,252,498	68,641,264	2,183,893,762
Contributions receivable	86,000,000	-	86,000,000
Accrued interest and dividends	15,838,409	445,183	16,283,592
Receivable from sale of securities	84,433,453	3,157,070	87,590,523
Payable for securities purchased	(100,002,846)	(3,516,276)	(103,519,122)
Accrued expenses	(1,413,873)	(45,942)	(1,459,815)
Other liabilities	(1,086,406)	(20,797)	(1,107,203)
Total net assets	\$ 2,199,021,235	\$ 68,660,502	\$ 2,267,681,737

	Year Ended December 31, 2016		
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
CHANGE IN NET ASSETS			
Investment income:			
Net appreciation (depreciation) in fair value of investments	\$ 124,960,796	\$ 3,674,797	\$ 128,635,593
Interest and dividends	70,338,556	2,149,703	72,488,259
Other investment income	4,299,980	21,572	4,321,552
Contributions (a)	86,000,000	19,486,179	105,486,179
Benefits paid to participants	(147,033,330)	(16,991,957)	(164,025,287)
Administrative expenses	<u>(22,997,402)</u>	<u>(672,970)</u>	<u>(23,670,372)</u>
Net increase in net assets available for benefits	<u>\$ 115,568,600</u>	<u>\$ 7,667,324</u>	<u>\$ 123,235,924</u>

(a) 401(h) Account contributions represent retired employees' health care premiums and rebates.

	At December 31, 2015		
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
NET ASSETS			
INVESTMENTS:			
Interest bearing cash	\$ 14,069,093	\$ 112,657	\$ 14,181,750
Common stocks	352,704,208	18,096,051	370,800,259
Preferred stocks	14,437,234	267,591	14,704,825
Fixed income securities:			-
U.S. Government	165,696,917	1,125,634	166,822,551
Corporate bonds	1,036,055,341	28,667,521	1,064,722,862
Common funds:			-
Mutual funds	151,119,207	6,529,227	157,648,434
Commingled trusts	218,375,790	5,043,167	223,418,957
Partnership/joint venture interests	83,866,641	89,182	83,955,823
Other investments	37,420,591	758,843	38,179,434
Total investments	2,073,745,022	60,689,873	2,134,434,895
Accrued interest and dividends	17,273,552	470,753	17,744,305
Receivable from sale of securities	59,067,073	1,839,451	60,906,524
Payable for securities purchased	(65,104,790)	(129,582)	(65,234,372)
Accrued expenses	(1,394,178)	(40,815)	(1,434,993)
Other liabilities	(134,044)	(1,836,502)	(1,970,546)
Total net assets	\$ 2,083,452,635	\$ 60,993,178	\$ 2,144,445,813

7. TAX STATUS AND OTHER MATTERS

The Plan obtained its initial determination letter on June 23, 2014, in which the Internal Revenue Service (IRS) stated that the Plan, as designed, was in compliance with the applicable requirements of the Internal Revenue Code (IRC). Therefore no provisions for income taxes have been included in the Plan's financial statements. The Plan, as amended and restated effective as of January 1, 2016, was submitted to the IRS on January 27, 2016, for a new determination letter consistent with IRS Revenue Procedure 2007-44. The Plan obtained a favorable determination letter from the IRS on August 25, 2016.

The Plan is subject to examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. Plan management believes as of December 31, 2016, the Plan is no longer subject to income tax examinations for years 2013 and prior. The Plan has recorded no uncertain tax positions.

During 2015, the Department of Labor opened a routine review of our Plan. Although the review had not been finally closed as of the date these financial statements were available to be issued, in the opinion of management, the ultimate resolution of the review will not have a material effect on the Plan.

SUPPLEMENTAL SCHEDULES

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i

SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)

DECEMBER 31, 2016

Note: See attached schedules provided by the Trustee for the required disclosures.

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
INTEREST-BEARING CASH					
ONFF30011002 FK9123456	KRW (SOUTH KOREAN WON)	7,558,207.000	6,891.96	6,257.83	-634.13
ONFF30011002 XX9123458	EUR (EURO)	421,264.570	460,273.66	444,328.81	-15,944.85
ONFF30014002 NC9123489	CAD CURRENCY AT BROKER	538,756.890	411,410.36	401,742.58	-9,667.78
ONFF40010002 NC9123455	CAD (CANADIAN DOLLARS)	1,957.500	1,459.68	1,459.68	0.00
ONFF40011002 NC9123455	CAD (CANADIAN DOLLARS)	-427.440	-321.05	-318.74	2.31
ONFF40012002 XX9123458	EUR (EURO)	32,018.050	33,228.33	33,771.04	542.71
ONFF40013002 FH9123453	HKD (HONG KONG DOLLARS)	-0.500	-0.06	-0.06	0.00
ONFF40013002 XX9123458	EUR (EURO)	0.010	0.01	0.01	0.00
ONFF70011002 LM9123455	MXN (MEXICAN PESO)	0.790	0.05	0.04	-0.01
ONFF70012002 999617962	CASH HELD AT MERRILL LYNCH	88,000.000	88,000.00	88,000.00	0.00
ONFF70012002 999F0BZU6	FOB ICE CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	300,000.000	300,000.00	300,000.00	0.00
ONFF70012002 999G94142	MS ICE CCP COLLAT VAR RT 01/01/2049 DD 02/19/13	4,034,000.000	4,034,000.00	4,034,000.00	0.00
ONFF70012002 999GSTUS1	SWAP/SDA GOLDMAN INTL (GST) CASH COLLAT VAR RT 01/01/2049	260,000.000	260,000.00	260,000.00	0.00
ONFF70012002 999MSCC30	MORG CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	176,000.000	176,000.00	176,000.00	0.00
ONFF70012002 999MYCUS8	SWAP/SDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08	30,000.000	30,000.00	30,000.00	0.00
ONFF70012002 999TDM004	DOM MFA CASH COLL TD SEC VAR RT 01/01/2049 DD 07/01/08	270,000.000	270,000.00	270,000.00	0.00
ONFF70012002 AA9123453	AUD (AUSTRALIAN DOLLARS)	1,817.640	1,398.67	1,318.15	-82.52
ONFF70012002 AA9123487	AUD CURRENCY AT BROKER	1,362.150	1,020.92	986.33	-34.59
ONFF70012002 EX9123459	GBP (GREAT BRITISH POUNDS)	517.810	644.98	639.83	-5.15
ONFF70012002 FJ9123459	JPY (JAPANESE YEN)	96,852.000	846.57	830.39	-16.18
ONFF70012002 FM9123452	SGD (SINGAPORE DOLLARS)	882.100	617.63	610.58	-7.05
ONFF70012002 KS9123453	ZAR (SOUTH AFRICAN RAND)	160,329.010	11,387.64	11,724.24	336.60
ONFF70012002 LM9123455	MXN (MEXICAN PESO)	464,500.160	22,526.49	22,546.91	20.42
ONFF70012002 NC9123455	CAD (CANADIAN DOLLARS)	1.000	0.72	0.75	0.03
ONFF70012002 XX9123458	EUR (EURO)	111,243.340	117,085.88	117,333.91	248.03
ONFF70012002 XX9123482	EUR CURRENCY AT BROKER	59,264.350	65,146.68	62,509.07	-2,637.61
ONFF70013002 00279JGG1	ABBEY NATL TREAS SVCS C/D 1.400% 07/07/2017 DD 10/11/16	700,000.000	700,000.00	700,000.00	0.00
ONFF70013002 999617962	CASH HELD AT MERRILL LYNCH	302,000.000	302,000.00	302,000.00	0.00
ONFF70013002 999BOAUS7	SWAP/SDA BANK OF AMERICA (BOA) 01/01/2049 DD 07/01/08	260,000.000	260,000.00	260,000.00	0.00
ONFF70013002 999BRCUS0	SWAP/SDA BARCLAYS CASH COLLAT VAR RT 01/01/2049 DD 07/01/08	290,000.000	290,000.00	290,000.00	0.00
ONFF70013002 999DUBUS4	SWAP/SDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	260,000.000	260,000.00	260,000.00	0.00
ONFF70013002 999FOBC98	CME CCP CSFB CCP COLLATERAL 0.010% 01/01/2049 DD 07/01/08	1,590,000.000	1,590,000.00	1,590,000.00	0.00
ONFF70013002 999F0BZU6	FOB ICE CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	766,000.000	766,000.00	766,000.00	0.00
ONFF70013002 999G94142	MS ICE CCP COLLAT VAR RT 01/01/2049 DD 02/19/13	171,000.000	171,000.00	171,000.00	0.00

ONCOR RETIREMENT PLAN
EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70013002 999GLMUS3	GOLDMAN CAP MKT (GLM) CASH COL VAR RT 01/01/2049 DD 07/01/08	260,000.000	260,000.00	260,000.00	0.00
ONFF70013002 999J23970	NOMURA FIN. CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	10,000.000	10,000.00	10,000.00	0.00
ONFF70013002 999J27534	LCH CCP CREDIT SUISSE CASH COL VAR RT 01/01/2049 DD 07/01/08	610,000.000	610,000.00	610,000.00	0.00
ONFF70013002 999MSCC30	MORG CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	253,000.000	253,000.00	253,000.00	0.00
ONFF70013002 999MYCUS8	SWAP/ASDAMORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08	270,000.000	270,000.00	270,000.00	0.00
ONFF70013002 999RBCUS2	ROYAL BANK OF CA CASH COLL VAR RT 01/01/2049 DD 07/01/08	340,000.000	340,000.00	340,000.00	0.00
ONFF70013002 999VAMVE7	CME CCP COLL HELD AT GSC	493,000.000	493,000.00	493,000.00	0.00
ONFF70013002 AA9123453	AUD (AUSTRALIAN DOLLARS)	139,710	101.65	101.16	-0.49
ONFF70013002 EX9123459	GBP (GREAT BRITISH POUNDS)	13,514,790	16,874.28	16,699.55	-174.73
ONFF70013002 FJ9123459	JPY (JAPANESE YEN)	77,728,000	770.30	666.42	-103.88
ONFF70013002 FM9123452	SGD (SINGAPORE DOLLARS)	449,300	335.11	311.00	-24.11
ONFF70013002 FZ9123453	ILS (ISRAELI SHEKEL)	11,088,000	2,849.62	2,881.01	31.39
ONFF70013002 LM9123455	MXN (MEXICAN PESO)	187,080	9.14	9.08	-0.06
ONFF70013002 NC9123455	CAD (CANADIAN DOLLARS)	194,200	139.80	144.81	5.01
ONFF70013002 XX9123458	EUR (EURO)	33,800,310	35,742.37	35,650.88	-91.49
ONFF70013002 XX9123482	EUR CURRENCY AT BROKER	75,561,330	78,753.35	79,698.31	944.96
TOTAL INTEREST-BEARING CASH			13,002,194.74	12,974,901.57	-27,293.17
U. S. GOVERNMENT SECURITIES					
ONFF70010002 912810PT9	U S TREASURY BOND 4.750% 02/15/2037 DD 02/15/07	1,540,000.000	1,971,681.25	2,004,340.80	32,659.55
ONFF70010002 912810PU6	U S TREASURY BOND 5.000% 05/15/2037 DD 05/15/07	835,000.000	1,109,161.05	1,121,154.50	11,993.45
ONFF70010002 912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	12,595,000.000	13,039,264.04	11,192,798.65	-1,846,465.39
ONFF70010002 912810RT7	U S TREASURY BOND 2.250% 08/15/2046 DD 08/15/16	8,570,000.000	7,422,604.68	7,205,827.40	-216,777.28
ONFF70010002 912828A7	U S TREASURY NOTE 1.500% 08/15/2026 DD 08/15/16	605,000.000	600,840.63	556,436.65	-44,403.98
ONFF70011002 912796JP5	U S TREASURY BILL 0.000% 04/27/2017 DD 04/28/16	430,000.000	428,839.24	428,839.24	0.00
ONFF70012002 31358NCS9	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	498,600	99.65	69.74	-29.91
ONFF70012002 31393XY50	FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04	321,735,301	398,696.18	392,710.11	-5,986.07
ONFF70012002 912803DY6	U S TREASURY BD PRIN STRIP 0.000% 08/15/2042 DD 08/15/12	24,500,000.000	11,382,754.69	10,958,115.00	-424,639.69
ONFF70012002 912803ED1	U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13	6,500,000.000	3,456,960.00	2,848,755.00	-608,205.00
ONFF70012002 912803EP4	U S TREASURY BD PRIN STRIP 0.000% 08/15/2045 DD 08/17/15	6,700,000.000	2,857,440.50	2,725,895.00	-131,545.50
ONFF70012002 912810RL4	US TREAS-CPI INFLAT 0.750% 02/15/2045 DD 02/15/15	40,500	39.50	38.11	-1.39
ONFF70012002 912810RT7	U S TREASURY BOND 2.250% 08/15/2046 DD 08/15/16	1,622,000.000	1,358,355.89	1,363,810.04	5,454.15
ONFF70012002 912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	4,300,000.000	4,118,194.19	4,137,245.00	19,050.81
ONFF70013002 01F030629	COMMIT TO PUR FNMA SF MTG 3.000% 02/01/2047 DD 02/01/17	2,200,000.000	2,185,593.75	2,182,202.00	-3,391.75
ONFF70013002 01F032625	COMMIT TO PUR FNMA SF MTG 3.500% 02/01/2047 DD 02/01/17	6,300,000.000	6,470,671.88	6,447,294.00	-23,377.88
ONFF70013002 31358NCS9	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	349,013	69.77	48.82	-20.95

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70013002 31393XYS0	FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04	214,490.209	266,827.95	261,806.75	-5,021.20
ONFF70013002 912803EE9	U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13	8,045,000.000	3,429,663.95	3,501,344.90	71,680.95
ONFF70013002 912803EF6	U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/18/14	5,400,000.000	2,265,246.00	2,315,790.00	50,544.00
ONFF70013002 912803EJ8	U S TREASURY BD PRIN STRIP 0.000% 08/15/2044 DD 08/15/14	600,000.000	259,404.00	251,766.00	-7,638.00
ONFF70013002 912803EK5	U S TREASURY BD PRIN STRIP 0.000% 11/15/2044 DD 11/17/14	1,100,000.000	505,395.00	457,809.00	-47,586.00
ONFF70013002 912803EL3	U S TREASURY BD PRIN STRIP 0.000% 02/15/2045 DD 02/17/15	2,200,000.000	961,040.00	908,402.00	-52,638.00
ONFF70013002 912803EN9	U S TREASURY BD PRIN STRIP 0.000% 05/15/2045 DD 05/15/15	1,150,000.000	489,026.00	470,799.50	-18,227.50
ONFF70013002 912810RF7	US TREAS-CPI INFLAT 1.375% 02/15/2044 DD 02/15/14	1,011,231.000	1,111,331.88	1,103,566.50	-7,765.38
ONFF70013002 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	7,500,000.000	7,664,925.00	7,590,825.00	-74,100.00
ONFF70013002 912810RK6	U S TREASURY BOND 2.500% 02/15/2045 DD 02/15/15	29,255,000.000	28,248,463.65	28,058,598.70	-189,864.95
ONFF70013002 912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	5,605,000.000	5,551,448.17	5,393,747.55	-157,700.62
ONFF70013002 912810RQ3	U S TREASURY BOND 2.500% 02/15/2046 DD 02/15/16	7,387,000.000	7,202,659.56	6,564,014.33	-638,645.23
ONFF70013002 912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	13,560,000.000	14,224,432.17	12,050,365.20	-2,174,066.97
ONFF70013002 912810RT7	U S TREASURY BOND 2.250% 08/15/2046 DD 08/15/16	18,617,000.000	17,258,477.42	15,653,545.94	-1,604,931.48
ONFF70013002 912810RU4	U S TREASURY BOND 2.875% 11/15/2046 DD 11/15/16	1,574,000.000	1,553,833.13	1,519,649.78	-34,183.35
ONFF70013002 912828A7	U S TREASURY NOTE 1.500% 08/15/2026 DD 08/15/16	1,522,000.000	1,492,236.67	1,399,829.06	-92,407.61
ONFF70013002 912828H45	US TREAS-CPI INFLAT 0.250% 01/15/2025 DD 01/15/15	714,378.000	682,389.40	702,576.48	20,187.08
ONFF70013002 912828J27	U S TREASURY NOTE 2.000% 02/15/2025 DD 02/15/15	9,850,000.000	9,828,769.00	9,588,808.00	-41,961.00
ONFF70013002 912828K74	U S TREASURY NOTE 2.000% 08/15/2025 DD 08/15/15	5,150,000.000	5,021,456.00	4,988,650.50	-32,805.50
ONFF70013002 912828N71	US TREAS-CPI INFLAT 0.625% 01/15/2026 DD 01/15/16	839,264.250	863,829.29	846,632.99	-17,196.30
ONFF70013002 912828P46	U S TREASURY NOTE 1.625% 02/15/2026 DD 02/15/16	3,875,000.000	3,825,494.64	3,620,722.50	-204,772.14
ONFF70013002 912828R36	U S TREASURY NOTE 1.625% 05/15/2026 DD 05/15/16	2,696,000.000	2,717,886.16	2,514,020.00	-203,866.16
ONFF70013002 912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	2,752,000.000	2,672,882.73	2,647,836.80	-25,045.93
ONFF70013002 912828UN8	U S TREASURY NOTE 2.000% 02/15/2023 DD 02/15/13	24,400,000.000	24,257,992.00	24,198,944.00	-59,048.00
ONFF70013002 912828VB3	U S TREASURY NOTE 1.750% 05/15/2023 DD 05/15/13	875,000.000	852,477.50	852,232.50	-245.00
ONFF70013002 912828VJ0	US TREAS-CPI INFLAT 0.125% 07/15/2024 DD 07/15/14	916,200.000	870,882.64	900,074.88	29,192.24
TOTAL U. S. GOVERNMENT SECURITIES			198,679,736.80	189,925,937.92	-8,753,798.88
CORPORATE DEBT INSTRUMENTS - PREFERRED					
ONFF70010002 002824BH2	ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16	2,040,000.000	2,024,108.40	2,093,733.60	69,625.20
ONFF70010002 00287YAN9	ABBVIE INC 4.450% 05/14/2046 DD 05/12/16	2,135,000.000	2,120,652.80	2,044,326.55	-76,326.25
ONFF70010002 010392FJ2	ALABAMA POWER CO 3.850% 12/01/2042 DD 12/05/12	3,000,000.000	2,753,790.00	2,867,730.00	113,940.00
ONFF70010002 035240AG5	ANHEUSER-BUSCH INBEV WORLDWIDE 4.950% 01/15/2042 DD 07/15/16	2,180,000.000	2,371,469.40	2,373,060.80	1,591.40
ONFF70010002 035242AM8	ANHEUSER-BUSCH INBEV FINANCE I 4.700% 02/01/2036 DD 01/25/16	2,480,000.000	2,460,118.30	2,608,637.60	148,519.30
ONFF70010002 035242AN6	ANHEUSER-BUSCH INBEV FINANCE I 4.900% 02/01/2046 DD 01/25/16	2,415,000.000	2,420,637.95	2,610,301.05	189,663.10
ONFF70010002 03524BAF3	ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14	1,820,000.000	1,808,970.80	1,892,891.00	83,920.20

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 037411AAV5	APACHE CORP 5.100% 09/01/2040 DD 08/20/10	685,000.000	585,544.85	716,633.30	131,088.45	
ONFF70010002 037833BA7	APPLE INC 3.450% 02/09/2045 DD 02/09/15	485,000.000	405,601.70	428,085.25	22,483.55	
ONFF70010002 037833BX7	APPLE INC 4.650% 02/23/2046 DD 02/23/16	1,115,000.000	1,108,566.45	1,204,032.75	95,466.30	
ONFF70010002 039483BH4	ARCHER-DANIELS-MIDLAND CO 4.016% 04/16/2043 DD 10/16/12	2,095,000.000	2,011,660.90	2,051,759.20	40,098.30	
ONFF70010002 05541VAF3	BG ENERGY CAPITAL PLC 144A 5.125% 10/15/2041 DD 10/12/11	2,015,000.000	1,959,144.20	2,192,521.50	233,377.30	
ONFF70010002 084664BL4	BERKSHIRE HATHAWAY FINANCE COR 5.750% 01/15/2040 DD 01/13/10	530,000.000	618,547.10	652,064.30	33,517.20	
ONFF70010002 084664BU4	BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12	2,215,000.000	2,193,115.80	2,331,841.25	138,725.45	
ONFF70010002 12189LAA9	BURLINGTON NORTHERN SANTA FE L 5.750% 05/01/2040 DD 05/17/10	635,000.000	710,831.70	774,960.35	64,128.65	
ONFF70010002 12189LAE1	BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11	1,660,000.000	1,804,702.20	1,959,414.20	154,712.00	
ONFF70010002 12189LAK7	BURLINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12	880,000.000	832,031.20	914,513.60	82,482.40	
ONFF70010002 149123CB5	CATERPILLAR INC 3.803% 08/15/2042 DD 08/15/12	1,295,000.000	1,159,115.65	1,244,261.90	85,146.25	
ONFF70010002 171232AQ4	CHUBB CORP /THE 6.000% 05/11/2037 DD 05/11/07	850,000.000	1,041,989.50	1,060,247.50	18,258.00	
ONFF70010002 17558PAA9	CITY OF HOPE 5.623% 11/15/2043 DD 07/25/13	1,225,000.000	1,377,512.50	1,439,803.75	62,291.25	
ONFF70010002 18600TAA0	CLEVELAND CLINIC FOUNDATION /TH 4.858% 01/01/2050 DD 09/18/14	1,680,000.000	1,629,028.80	1,593,614.40	-35,414.40	
ONFF70010002 20030NAK7	COMCAST CORP 6.500% 11/15/2035 DD 11/14/05	570,000.000	714,386.70	729,930.60	15,543.90	
ONFF70010002 20030NAy7	COMCAST CORP 6.550% 07/01/2039 DD 06/18/09	3,995,000.000	5,031,542.70	5,211,757.15	180,214.45	
ONFF70010002 20030NBK6	COMCAST CORP 4.750% 03/01/2044 DD 02/26/14	3,095,000.000	3,214,807.45	3,319,480.35	104,672.90	
ONFF70010002 20825CAP9	CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08	1,667,000.000	1,630,092.62	1,961,592.24	331,499.62	
ONFF70010002 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	1,345,000.000	1,417,374.45	1,702,648.95	285,274.50	
ONFF70010002 20826FAR7	CONOCOPHILLIPS CO 5.950% 03/15/2046 DD 03/08/16	715,000.000	707,685.55	884,783.90	177,098.35	
ONFF70010002 209111EU3	CONSOLIDATED EDISON CO OF NEW 6.750% 04/01/2038 DD 04/04/08	286,000.000	368,668.30	387,086.70	18,418.40	
ONFF70010002 209111EY5	CONSOLIDATED EDISON CO OF NEW 5.500% 12/01/2039 DD 12/04/09	685,000.000	755,346.90	783,010.90	27,664.00	
ONFF70010002 209111FF5	CONSOLIDATED EDISON CO OF NEW 4.825% 12/01/2054 DD 11/24/14	345,000.000	339,462.75	361,925.70	22,462.95	
ONFF70010002 209111FG3	CONSOLIDATED EDISON CO OF NEW 4.500% 12/01/2045 DD 11/17/15	640,000.000	647,859.20	678,630.40	30,771.20	
ONFF70010002 231021AQ9	CUMMINS INC 4.875% 10/01/2043 DD 09/24/13	435,000.000	449,076.60	483,946.20	34,869.60	
ONFF70010002 254010AE1	DIGNITY HEALTH 5.267% 11/01/2064 DD 10/15/14	2,155,000.000	2,210,771.40	2,102,267.15	-108,504.25	
ONFF70010002 263901AB6	DUKE ENERGY INDIANA LLC 6.450% 04/01/2039 DD 03/23/09	1,160,000.000	1,486,273.20	1,520,226.40	33,953.20	
ONFF70010002 26884TAN2	ERAC USA FINANCE LLC 144A 4.500% 02/15/2045 DD 02/18/15	595,000.000	553,296.45	567,380.10	14,083.65	
ONFF70010002 278062AD6	EATON CORP 4.000% 11/02/2032 DD 11/02/13	1,385,000.000	1,319,988.10	1,365,388.40	45,400.30	
ONFF70010002 285659AF5	HP ENTERPRISE SERVICES LLC 7.450% 10/15/2029 DD 10/12/99	1,140,000.000	1,312,763.80	1,366,645.60	43,882.00	
ONFF70010002 29266MAF6	IBERDROLA INTERNATIONAL BV 6.750% 07/15/2036 DD 07/24/06	550,000.000	674,036.00	672,688.50	-1,347.50	
ONFF70010002 30219GAP3	EXPRESS SCRIPTS HOLDING CO 4.800% 07/15/2046 DD 07/05/16	1,575,000.000	1,572,243.75	1,507,952.25	-64,291.50	
ONFF70010002 30231GAAV2	EXXON MOBIL CORP 4.114% 03/01/2046 DD 03/03/16	795,000.000	795,000.00	814,294.65	19,294.65	
ONFF70010002 341081ET0	FLORIDA POWER & LIGHT CO 4.950% 06/01/2035 DD 06/07/05	1,060,000.000	1,163,858.80	1,209,332.80	45,474.00	
ONFF70010002 341081FF9	FLORIDA POWER & LIGHT CO 4.125% 02/01/2042 DD 12/13/11	350,000.000	348,173.00	358,998.50	10,825.50	
ONFF70010002 36164QNA2	GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16	6,792,000.000	6,931,100.16	7,117,404.72	186,304.56	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70010002 36962G3P7	GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08	2,304,000.000	2,819,082.24	2,899,653.12	80,570.88
ONFF70010002 36962G4B7	GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09	314,000.000	428,003.98	442,721.16	14,717.18
ONFF70010002 375558BA0	GILEAD SCIENCES INC 4.500% 02/01/2045 DD 11/17/14	1,845,000.000	1,804,705.20	1,843,460.20	38,745.00
ONFF70010002 375558BG7	GILEAD SCIENCES INC 4.600% 09/01/2035 DD 09/14/15	620,000.000	630,434.60	643,057.80	12,623.20
ONFF70010002 377372AE7	GLAXOSMITHKLINE CAPITAL INC 6.375% 05/15/2038 DD 05/13/08	895,000.000	1,142,923.85	1,177,148.75	34,224.80
ONFF70010002 38141GCU8	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	3,075,000.000	3,602,178.00	3,716,537.25	114,359.25
ONFF70010002 404280BB4	HSBC HOLDINGS PLC 3.900% 05/25/2026 DD 05/25/16	2,820,000.000	2,810,045.40	2,839,260.60	29,215.20
ONFF70010002 4042Q1AA5	HSBC BANK USA NA NEW YORK NY 5.875% 11/01/2034 DD 10/25/04	2,765,000.000	3,203,971.40	3,219,095.95	15,124.55
ONFF70010002 437076AS1	HOME DEPOT INC/THE 5.875% 12/16/2036 DD 12/19/06	1,950,000.000	2,376,738.00	2,463,552.00	86,814.00
ONFF70010002 437076BA9	HOME DEPOT INC/THE 4.200% 04/01/2043 DD 04/05/13	350,000.000	350,609.00	360,622.50	10,013.50
ONFF70010002 448579AF9	HYATT HOTELS CORP 4.850% 03/15/2026 DD 03/07/16	825,000.000	824,340.00	868,799.25	44,459.25
ONFF70010002 458140AK6	INTEL CORP 4.800% 10/01/2041 DD 09/19/11	910,000.000	948,656.80	1,001,755.30	53,098.50
ONFF70010002 461070AG9	INTERSTATE POWER & LIGHT CO 6.250% 07/15/2039 DD 07/10/09	905,000.000	1,137,956.05	1,146,933.65	8,977.60
ONFF70010002 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	3,630,000.000	4,626,652.80	4,703,661.40	77,028.60
ONFF70010002 46625HJD3	JPMORGAN CHASE & CO 4.500% 01/24/2022 DD 01/23/12	1,665,000.000	1,795,885.65	1,795,585.95	-299.70
ONFF70010002 478160BV5	JOHNSON & JOHNSON 3.700% 03/01/2046 DD 03/01/16	2,000,000.000	1,986,720.00	1,970,720.00	-16,000.00
ONFF70010002 487836BQ0	KELLOGG CO 4.500% 04/01/2046 DD 03/07/16	1,180,000.000	1,168,235.40	1,153,119.60	-15,115.80
ONFF70010002 548661CX3	LOWE'S COS INC 4.850% 04/15/2042 DD 04/23/12	625,000.000	661,093.75	667,931.25	6,837.50
ONFF70010002 585055AT3	MEDTRONIC INC 5.550% 03/15/2040 DD 03/16/10	970,000.000	1,117,178.10	1,129,147.90	11,969.80
ONFF70010002 58933YAT2	MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15	1,540,000.000	1,422,113.00	1,468,451.60	46,338.60
ONFF70010002 59156RAM0	METLIFE INC 5.700% 06/15/2035 DD 06/23/05	2,235,000.000	2,583,168.30	2,629,790.40	46,622.10
ONFF70010002 59562VAR8	BERKSHIRE HATHAWAY ENERGY CO 6.500% 09/15/2037 DD 08/28/07	1,910,000.000	2,324,527.30	2,486,208.80	161,681.50
ONFF70010002 62854AAG9	MYLAN NV 144A 5.250% 06/15/2046 DD 06/09/16	1,425,000.000	1,424,772.00	1,314,263.25	-110,508.75
ONFF70010002 62952EAB3	NYU HOSPITALS CENTER 5.750% 07/01/2043 DD 08/01/13	1,775,000.000	2,026,979.00	2,066,685.75	39,706.75
ONFF70010002 66989HAK4	NOVARTIS CAPITAL CORP 4.000% 11/20/2045 DD 11/20/15	1,055,000.000	1,033,340.85	1,064,695.45	31,354.60
ONFF70010002 674599CF0	OCCIDENTAL PETROLEUM CORP 4.625% 06/15/2045 DD 06/23/15	650,000.000	630,493.50	676,331.50	45,838.00
ONFF70010002 68389XAV7	ORACLE CORP 4.300% 07/08/2034 DD 07/08/14	940,000.000	935,121.40	971,941.20	36,819.80
ONFF70010002 68389XBF1	ORACLE CORP 4.125% 05/15/2045 DD 05/05/15	1,850,000.000	1,754,151.50	1,792,946.00	38,794.50
ONFF70010002 694308GS0	PACIFIC GAS & ELECTRIC CO 5.400% 01/15/2040 DD 11/18/09	2,910,000.000	3,287,310.60	3,408,424.80	121,114.20
ONFF70010002 713448CQ9	PEPSICO INC 4.250% 10/22/2044 DD 10/22/14	650,000.000	644,930.00	671,274.50	26,344.50
ONFF70010002 713448DD7	PEPSICO INC 4.450% 04/14/2046 DD 10/14/15	2,025,000.000	2,142,267.75	2,156,787.00	14,519.25
ONFF70010002 714264AM0	PERNOD RICARD SA 144A 3.250% 06/08/2026 DD 06/08/16	1,275,000.000	1,267,885.50	1,223,400.75	-44,484.75
ONFF70010002 718172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	2,435,000.000	2,224,153.35	2,260,946.20	36,792.85
ONFF70010002 797440BL7	SAN DIEGO GAS & ELECTRIC CO 5.350% 05/15/2040 DD 05/13/10	620,000.000	724,451.40	733,429.00	8,977.60
ONFF70010002 797440BM5	SAN DIEGO GAS & ELECTRIC CO 4.500% 08/15/2040 DD 08/26/10	665,000.000	695,543.45	712,840.10	17,296.65
ONFF70010002 822582AN2	SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10	2,300,000.000	2,485,403.00	2,674,647.00	189,244.00

ONCOR RETIREMENT PLAN
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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E			
COMBINED MANAGER - ONFG00010000		Status: FINAL			
		ONCOR RETIREMENT PLAN			
		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70010002 822582BY7	SHELL INTERNATIONAL FINANCE BV 3.750% 09/12/2046 DD 09/12/16	2,095,000.000	2,085,279.20	1,927,714.25	-157,564.95
ONFF70010002 842400FP3	SOUTHERN CALIFORNIA EDISON CO 5.500% 03/15/2040 DD 03/11/10	1,300,000.000	1,533,233.00	1,563,562.00	30,329.00
ONFF70010002 842434CK6	SOUTHERN CALIFORNIA GAS CO 3.750% 09/15/2042 DD 09/21/12	950,000.000	885,761.00	927,960.00	42,199.00
ONFF70010002 85205TAG5	SPIRIT AEROSYSTEMS INC 3.850% 06/15/2026 DD 06/01/16	135,000.000	134,897.40	133,185.60	-1,711.80
ONFF70010002 853254AX8	STANDARD CHARTERED PLC 144A 3.200% 04/17/2025 DD 04/17/15	705,000.000	658,110.45	668,290.65	10,180.20
ONFF70010002 88167AAE1	TEVAP HARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16	460,000.000	458,776.40	424,087.80	-34,688.60
ONFF70010002 88167AAF8	TEVAP HARMACEUTICAL FINANCE NE 4.100% 10/01/2046 DD 07/21/16	970,000.000	961,919.90	831,154.20	-130,765.70
ONFF70010002 89352HAL3	TRANSCANADA PIPELINES LTD 5.000% 10/16/2043 DD 10/07/13	2,355,000.000	2,165,846.40	2,615,934.00	450,087.60
ONFF70010002 89417EAD1	TRAVELERS COS INC/THE 6.250% 06/15/2037 DD 05/29/07	1,200,000.000	1,517,352.00	1,542,024.00	24,672.00
ONFF70010002 90131HBP9	21ST CENTURY FOX AMERICA INC 6.900% 08/15/2039 DD 02/15/10	3,445,000.000	4,073,988.10	4,326,058.75	252,070.65
ONFF70010002 906548CL4	UNION ELECTRIC CO 3.850% 04/15/2045 DD 04/06/15	1,090,000.000	982,744.00	1,030,584.10	47,840.10
ONFF70010002 907818EG9	UNION PACIFIC CORP 4.375% 11/15/2065 DD 10/29/15	935,000.000	866,726.30	929,838.80	63,112.50
ONFF70010002 907818EJ3	UNION PACIFIC CORP 4.050% 03/01/2046 DD 03/01/16	1,000,000.000	986,820.00	1,002,880.00	16,060.00
ONFF70010002 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	3,765,000.000	3,791,505.60	4,030,056.00	238,550.40
ONFF70010002 91324PCR1	UNITEDHEALTH GROUP INC 4.750% 07/15/2045 DD 07/23/15	1,820,000.000	1,916,987.80	2,004,948.40	87,960.60
ONFF70010002 91913YAU4	VALERO ENERGY CORP 3.400% 09/15/2026 DD 09/12/16	1,080,000.000	1,076,274.00	1,034,650.80	-41,623.20
ONFF70010002 92343VCV4	VERIZON COMMUNICATIONS INC 4.272% 01/15/2036 DD 07/15/15	1,810,000.000	1,634,068.00	1,732,405.30	98,337.30
ONFF70010002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	1,274,000.000	1,139,338.20	1,221,651.34	82,313.14
ONFF70010002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	10,823,000.000	9,396,528.60	10,163,987.53	767,458.93
ONFF70010002 92826CAF9	VISA INC 4.300% 12/14/2045 DD 12/14/15	420,000.000	426,115.20	443,314.20	17,199.00
ONFF70010002 92868AA0	VOLKSWAGEN GROUP OF AMER 144A 1.250% 05/23/2017 DD 05/23/14	1,130,000.000	1,102,993.00	1,128,169.40	25,176.40
ONFF70010002 931142CV3	WAL-MART STORES INC 4.875% 07/08/2040 DD 07/08/10	6,570,000.000	7,044,354.00	7,443,415.80	399,061.80
ONFF70010002 931142DB6	WAL-MART STORES INC 5.625% 04/15/2041 DD 04/18/11	1,025,000.000	1,219,299.00	1,274,690.00	55,391.00
ONFF70010002 949746JM4	WELLS FARGO & CO 5.375% 02/07/2035 DD 02/07/05	4,480,000.000	5,130,137.60	5,089,996.80	-40,140.80
ONFF70011002 00139FAA6	AIG SUNAMERICA GLOBAL FIN 144A 6.900% 03/15/2032 DD 03/20/02	645,000.000	827,883.30	822,871.65	-5,011.65
ONFF70011002 002824BG4	ABBOTT LABORATORIES 4.750% 11/30/2036 DD 11/22/16	1,435,000.000	1,425,816.00	1,458,849.70	33,033.70
ONFF70011002 002824BH2	ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16	2,795,000.000	2,773,226.95	2,868,620.30	95,393.35
ONFF70011002 00287YAV1	ABBVIE INC 4.300% 05/14/2036 DD 05/12/16	615,000.000	611,648.25	586,039.65	-25,608.60
ONFF70011002 00287YAV9	ABBVIE INC 4.450% 05/14/2046 DD 05/12/16	1,715,000.000	1,666,777.70	1,642,163.95	-24,613.75
ONFF70011002 00440EAH0	CHUBB INA HOLDINGS INC 6.700% 05/15/2038 DD 05/22/06	840,000.000	1,093,738.80	1,117,006.80	23,268.00
ONFF70011002 00440EAQ0	CHUBB INA HOLDINGS INC 4.150% 03/13/2043 DD 03/13/13	483,000.000	472,596.18	487,617.48	15,021.30
ONFF70011002 00440EAW7	CHUBB INA HOLDINGS INC 4.350% 11/03/2045 DD 11/03/15	280,000.000	284,516.40	295,764.00	11,247.60
ONFF70011002 00817YAY4	AETNA INC 4.250% 06/15/2036 DD 06/09/16	590,000.000	587,551.50	591,563.50	4,012.00
ONFF70011002 010392FF0	ALABAMA POWER CO 5.200% 06/01/2041 DD 05/24/11	2,200,000.000	2,385,262.00	2,488,706.00	103,444.00
ONFF70011002 031162CE8	AMGEN INC 144A 4.663% 06/15/2051 DD 06/14/16	4,366,000.000	4,530,729.18	4,196,206.26	-334,522.92
ONFF70011002 03523TBF4	ANHEUSER-BUSCH INBEV WORLDWIDE 8.200% 01/15/2039 DD 01/15/11	1,765,000.000	2,544,159.25	2,654,365.85	110,206.60

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 035242AM8	ANHEUSER-BUSCH INBEV FINANCE I 4.700% 02/01/2036 DD 01/25/16	1,645,000.000	1,631,280.70	1,730,326.15	99,045.45	
ONFF70011002 035242AN6	ANHEUSER-BUSCH INBEV FINANCE I 4.900% 02/01/2046 DD 01/25/16	4,615,000.000	4,636,990.75	4,988,215.05	351,224.30	
ONFF70011002 037411BA2	APACHE CORP 4.750% 04/15/2043 DD 04/09/12	860,000.000	894,150.60	885,825.80	-8,324.80	
ONFF70011002 037833AL4	APPLE INC 3.850% 05/04/2043 DD 05/03/13	480,000.000	442,228.80	458,995.20	16,766.40	
ONFF70011002 037833BA7	APPLE INC 3.450% 02/09/2045 DD 02/09/15	1,355,000.000	1,166,600.80	1,195,990.75	29,389.95	
ONFF70011002 037833BH2	APPLE INC 4.375% 05/13/2045 DD 05/13/15	1,500,000.000	1,514,565.00	1,540,980.00	26,415.00	
ONFF70011002 037833BX7	APPLE INC 4.650% 02/23/2046 DD 02/23/16	1,550,000.000	1,644,249.21	1,673,767.50	29,518.29	
ONFF70011002 039493BE1	ARCHER-DANIELS-MIDLAND CO 4.535% 03/26/2042 DD 09/26/11	722,000.000	740,389.34	761,406.76	21,017.42	
ONFF70011002 084664BL4	BERKSHIRE HATHAWAY FINANCE COR 5.750% 01/15/2040 DD 01/13/10	2,225,000.000	2,596,730.75	2,737,439.75	140,709.00	
ONFF70011002 097023BA2	BOEING CO/THE 5.875% 02/15/2040 DD 07/28/09	900,000.000	1,134,180.00	1,141,578.00	7,398.00	
ONFF70011002 12189LAE1	BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11	1,745,000.000	1,897,111.85	2,059,745.65	162,634.00	
ONFF70011002 12189LAN1	BURLINGTON NORTHERN SANTA FE L 4.450% 03/15/2043 DD 03/12/13	1,785,000.000	1,697,213.70	1,870,680.00	173,466.30	
ONFF70011002 12189LAW1	BURLINGTON NORTHERN SANTA FE L 4.150% 04/01/2045 DD 03/09/15	860,000.000	779,443.80	872,134.60	92,690.80	
ONFF70011002 14916RAD6	CATHOLIC HEALTH INITIATIVES 4.350% 11/01/2042 DD 10/31/12	685,000.000	640,687.35	608,451.25	-32,236.10	
ONFF70011002 15189VAH3	CENTERPOINT ENERGY RESOURCES C 5.850% 01/15/2041 DD 07/15/11	825,000.000	911,270.25	933,438.00	22,167.75	
ONFF70011002 17275RAD4	CISCO SYSTEMS INC 5.900% 02/15/2039 DD 02/17/09	1,395,000.000	1,701,579.15	1,771,622.10	70,042.95	
ONFF70011002 18600TAA0	CLEVELAND CLINIC FOUNDATION/TH 4.858% 01/01/2050 DD 09/18/14	1,235,000.000	1,197,530.10	1,171,496.30	-26,033.80	
ONFF70011002 198290AH2	COLUMBIAPIPELINE GROUP INC 5.800% 06/01/2045 DD 12/01/15	285,000.000	342,649.80	327,741.45	-14,908.35	
ONFF70011002 20030NAK7	COMCAST CORP 6.500% 11/15/2035 DD 11/14/05	4,805,000.000	6,022,154.55	6,153,186.90	131,032.35	
ONFF70011002 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	1,400,000.000	1,375,682.00	1,456,938.00	81,256.00	
ONFF70011002 202795HT0	COMMONWEALTH EDISON CO 6.450% 01/15/2038 DD 01/16/08	2,020,000.000	2,578,651.20	2,650,846.00	72,194.80	
ONFF70011002 202795JD3	COMMONWEALTH EDISON CO 4.700% 01/15/2044 DD 01/10/14	1,060,000.000	1,114,961.00	1,167,621.80	52,660.80	
ONFF70011002 20825CAP9	CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08	2,350,000.000	2,297,971.00	2,766,292.00	468,321.00	
ONFF70011002 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	185,000.000	228,062.45	234,193.35	6,130.90	
ONFF70011002 20911ES8	CONSOLIDATED EDISON CO OF NEV 6.300% 08/15/2037 DD 08/28/07	2,500,000.000	3,045,850.00	3,222,175.00	176,325.00	
ONFF70011002 21684AAB2	COOPERATIVE RABOBANK UA 5.750% 12/01/2043 DD 11/29/13	1,065,000.000	1,190,479.30	1,234,164.60	43,686.30	
ONFF70011002 233835AQ0	DAIMLER FINANCE NORTH AMERICA 6.500% 01/18/2031 DD 01/18/01	865,000.000	1,255,373.86	1,302,819.75	47,445.89	
ONFF70011002 25468PDN3	WALT DISNEY CO/THE 3.000% 07/30/2046 DD 07/12/16	210,000.000	202,045.20	178,596.60	-23,448.60	
ONFF70011002 26441CAT2	DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16	405,000.000	404,773.20	364,585.05	-40,188.15	
ONFF70011002 26442CAE4	DUKE ENERGY CAROLINAS LLC 6.050% 04/15/2038 DD 04/14/08	1,900,000.000	2,358,831.00	2,396,565.00	37,734.00	
ONFF70011002 26442EAE0	DUKE ENERGY OHIO INC 3.700% 06/15/2046 DD 06/23/16	1,135,000.000	1,127,066.35	1,072,926.85	-54,139.50	
ONFF70011002 29250NAN5	ENBRIDGE INC VAR RT 01/15/2077 DD 12/19/16	980,000.000	980,000.00	977,550.00	-2,450.00	
ONFF70011002 341099CL1	DUKE ENERGY FLORIDA LLC 6.400% 06/15/2038 DD 06/18/08	930,000.000	1,189,377.00	1,226,223.60	36,846.60	
ONFF70011002 36164QNA2	GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16	5,651,000.000	5,766,732.48	5,921,739.41	155,006.93	
ONFF70011002 36962G3P7	GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08	353,000.000	431,916.68	444,261.09	12,344.41	
ONFF70011002 36962G4B7	GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09	1,166,000.000	1,616,601.02	1,672,188.84	55,587.82	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70011002 36962GXZ2	GENERAL ELECTRIC CO 6.750% 03/15/2032 DD 03/20/02	854,000.000	1,115,844.94	1,136,785.02	20,940.08
ONFF70011002 38141GV50	GOLDMAN SACHS GROUP INC/THE 4.750% 10/21/2045 DD 10/21/15	325,000.000	341,477.50	343,083.00	1,605.50
ONFF70011002 404280AG4	HSBC HOLDINGS PLC 6.500% 05/02/2036 DD 05/03/06	1,690,000.000	2,016,981.20	2,084,141.80	67,160.60
ONFF70011002 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	1,175,000.000	1,409,671.00	1,456,635.75	46,964.75
ONFF70011002 437076BD3	HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13	1,210,000.000	1,332,548.80	1,359,531.80	26,983.00
ONFF70011002 437076BH4	HOME DEPOT INC/THE 4.250% 04/01/2046 DD 06/02/15	1,285,000.000	1,313,642.65	1,349,070.10	35,427.45
ONFF70011002 458140AN0	INTEL CORP 4.000% 12/15/2032 DD 12/11/12	1,185,000.000	1,179,406.80	1,221,687.60	42,280.80
ONFF70011002 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	2,835,000.000	3,613,377.60	3,673,536.30	60,158.70
ONFF70011002 513272AA2	LAMB WESTON HOLDINGS INC 144A 4.625% 11/01/2024 DD 11/09/16	90,000.000	90,000.00	90,225.00	225.00
ONFF70011002 513272AB0	LAMB WESTON HOLDINGS INC 144A 4.875% 11/01/2026 DD 11/09/16	180,000.000	180,000.00	178,088.40	-1,911.60
ONFF70011002 575767AG3	MASSACHUSETTS MUTUAL LIFE 144A 8.875% 06/01/2039 DD 06/01/09	1,325,000.000	1,924,032.50	1,989,037.00	65,004.50
ONFF70011002 585055BU9	MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15	1,410,000.000	1,613,420.70	1,524,802.20	-88,618.50
ONFF70011002 594918AM6	MICROSOFT CORP 5.300% 02/08/2041 DD 02/08/11	850,000.000	979,191.50	1,010,660.00	31,468.50
ONFF70011002 594918BC7	MICROSOFT CORP 3.500% 02/12/2035 DD 02/12/15	780,000.000	720,915.00	750,812.40	29,897.40
ONFF70011002 594918BL7	MICROSOFT CORP 4.450% 11/03/2045 DD 11/03/15	1,665,000.000	1,799,266.10	1,773,924.30	-25,341.80
ONFF70011002 594918BS2	MICROSOFT CORP 3.450% 08/08/2036 DD 08/08/16	1,690,000.000	1,683,459.70	1,606,108.40	-77,351.30
ONFF70011002 594918BT0	MICROSOFT CORP 3.700% 08/08/2046 DD 08/08/16	940,000.000	935,441.00	884,961.80	-50,459.20
ONFF70011002 59562VAR8	BERKSHIRE HATHAWAY ENERGY CO 6.500% 09/15/2037 DD 09/28/07	1,950,000.000	2,373,208.50	2,538,276.00	165,067.50
ONFF70011002 61945CAD5	MOSAIC CO/THE 5.450% 11/15/2033 DD 11/13/13	1,155,000.000	1,167,335.40	1,145,540.55	-21,794.85
ONFF70011002 62854AAG9	MYLAN NV 144A 5.250% 06/15/2046 DD 06/09/16	2,315,000.000	2,254,507.85	2,135,101.35	-119,406.50
ONFF70011002 629377CB6	NRG ENERGY INC 144A 6.625% 01/15/2027 DD 08/02/16	835,000.000	835,000.00	789,075.00	-45,925.00
ONFF70011002 63946BAF7	NBCUNIVERSAL MEDIA LLC 6.400% 04/30/2040 DD 04/30/11	620,000.000	772,575.80	801,734.40	29,158.60
ONFF70011002 641423BU1	NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07	1,410,000.000	1,788,570.90	1,852,500.30	63,929.40
ONFF70011002 64952GAF5	NEW YORK LIFE INSURANCE CO 144A 6.750% 11/15/2039 DD 10/08/09	1,335,000.000	1,712,711.55	1,755,938.85	43,227.30
ONFF70011002 665722CC1	NORTHERN STATES POWER CO/MN 6.200% 07/01/2037 DD 06/26/07	1,300,000.000	1,644,539.00	1,687,920.00	43,381.00
ONFF70011002 674599CJ2	OCCIDENTAL PETROLEUM CORP 4.400% 04/15/2046 DD 04/04/16	940,000.000	932,705.60	956,581.60	23,876.00
ONFF70011002 68389XAH8	ORACLE CORP 6.125% 07/08/2039 DD 07/08/09	1,670,000.000	2,019,364.00	2,101,511.30	82,147.30
ONFF70011002 68389XAV5	ORACLE CORP 4.500% 07/08/2044 DD 07/08/14	985,000.000	1,089,833.55	1,005,675.15	-84,158.40
ONFF70011002 68389XBH7	ORACLE CORP 3.850% 07/15/2036 DD 07/07/16	500,000.000	499,925.00	487,960.00	-11,965.00
ONFF70011002 68389XBJ3	ORACLE CORP 4.000% 07/15/2046 DD 07/07/16	1,275,000.000	1,274,770.50	1,219,537.50	-55,233.00
ONFF70011002 69351UAN3	PPL ELECTRIC UTILITIES CORP 5.200% 07/15/2041 DD 07/15/11	865,000.000	980,010.40	1,001,938.15	21,927.75
ONFF70011002 694308GJ0	PACIFIC GAS & ELECTRIC CO 5.800% 03/01/2037 DD 03/13/07	1,720,000.000	1,999,826.80	2,098,348.40	98,521.60
ONFF70011002 694308HD2	PACIFIC GAS & ELECTRIC CO 4.600% 06/15/2043 DD 06/14/13	2,550,000.000	2,591,055.00	2,689,765.50	98,710.50
ONFF70011002 694475AA2	PACIFIC LIFE INSURANCE CO 144A 9.250% 06/15/2039 DD 06/19/09	925,000.000	1,343,710.49	1,366,336.00	22,625.51
ONFF70011002 695114CL0	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	1,150,000.000	1,395,398.50	1,463,271.50	67,873.00
ONFF70011002 718172AC3	PHILIP MORRIS INTERNATIONAL INC 6.375% 05/16/2038 DD 05/16/08	1,600,000.000	2,018,080.00	2,051,584.00	33,504.00

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 718172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	890,000.000	950,315.30	878,794.90	-71,520.40	
ONFF70011002 744448CE9	PUBLIC SERVICE CO OF COLORADO 4.750% 08/15/2041 DD 08/09/11	650,000.000	699,842.00	717,398.50	17,556.50	
ONFF70011002 744448CM1	PUBLIC SERVICE CO OF COLORADO 3.550% 06/15/2046 DD 06/13/16	950,000.000	940,120.00	877,591.00	-62,529.00	
ONFF70011002 761713BW5	REYNOLDS AMERICAN INC 7.000% 08/04/2041 DD 08/04/15	445,000.000	500,415.85	532,834.10	32,418.25	
ONFF70011002 822582AN2	SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10	1,750,000.000	1,891,067.50	2,035,057.50	143,990.00	
ONFF70011002 822582BE1	SHELL INTERNATIONAL FINANCE BV 4.125% 05/11/2035 DD 05/11/15	870,000.000	830,441.10	888,322.20	57,881.10	
ONFF70011002 822582BQ4	SHELL INTERNATIONAL FINANCE BV 4.000% 05/10/2046 DD 05/10/16	1,950,000.000	1,891,456.20	1,864,707.00	-26,749.20	
ONFF70011002 828807CE5	SIMON PROPERTY GROUP LP 6.750% 02/01/2040 DD 01/25/10	930,000.000	1,226,781.60	1,241,029.20	14,247.60	
ONFF70011002 828807CL9	SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12	465,000.000	485,899.05	483,023.45	-2,875.60	
ONFF70011002 837004CH1	SOUTH CAROLINAELECTRIC & GAS 4.500% 06/01/2064 DD 05/27/14	2,590,000.000	2,500,341.20	2,553,196.10	52,854.90	
ONFF70011002 842400ES8	SOUTHERN CALIFORNIAEDISON CO 6.000% 01/15/2034 DD 01/14/04	1,270,000.000	1,527,670.30	1,570,405.80	42,735.50	
ONFF70011002 8426EPAB4	SOUTHERN CO GAS CAPITAL CORP 3.950% 10/01/2046 DD 09/13/16	645,000.000	643,858.35	596,831.40	-47,026.95	
ONFF70011002 878091BC0	TEACHERS INSURANCE & ANNU 144A 6.850% 12/16/2039 DD 12/16/09	640,000.000	824,824.85	830,540.80	5,715.95	
ONFF70011002 88167AAF8	TEVAP HARMACEUTICAL FINANCE NE 4.100% 10/01/2046 DD 07/21/16	2,955,000.000	2,629,153.55	2,532,021.30	-97,132.25	
ONFF70011002 8935268Z9	TRANSCANADA PIPELINES LTD 7.625% 01/15/2039 DD 01/09/09	1,498,000.000	1,836,263.38	2,144,611.70	308,348.32	
ONFF70011002 89417EAL3	TRAVELERS COS INC/THE 3.750% 05/15/2046 DD 05/11/16	760,000.000	754,710.40	717,136.00	-37,574.40	
ONFF70011002 907818DZ8	UNION PACIFIC CORP 4.150% 01/15/2045 DD 08/12/14	735,000.000	729,281.70	740,181.75	10,900.05	
ONFF70011002 907818EM6	UNION PACIFIC CORP 3.799% 10/01/2051 DD 10/04/16	1,299,000.000	1,317,880.90	1,212,577.53	-105,303.37	
ONFF70011002 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	2,390,000.000	2,428,062.85	2,558,256.00	130,193.15	
ONFF70011002 91324PAR3	UNITEDHEALTH GROUP INC 5.800% 03/15/2036 DD 03/02/06	700,000.000	825,993.00	851,823.00	25,830.00	
ONFF70011002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	1,498,000.000	1,339,661.40	1,436,447.18	96,785.78	
ONFF70011002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	1,888,000.000	1,621,797.60	1,754,257.48	132,459.88	
ONFF70011002 927804FR0	VIRGINIAELECTRIC & POWER CO 4.450% 02/15/2044 DD 02/07/14	110,000.000	117,714.30	115,485.70	-2,228.60	
ONFF70011002 92826CAF9	VISA INC 4.300% 12/14/2045 DD 12/14/15	1,265,000.000	1,283,418.40	1,335,220.15	51,801.75	
ONFF70011002 92976GAG6	WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07	2,345,000.000	2,801,571.50	2,762,198.95	-39,372.55	
ONFF70011002 92976GAJ0	WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07	1,750,000.000	2,258,672.50	2,226,087.50	-32,585.00	
ONFF70011002 931142CM3	WAL-MART STORES INC 6.200% 04/15/2038 DD 04/15/08	3,905,000.000	4,866,557.60	5,147,531.95	280,974.35	
ONFF70011002 94974BFP0	WELLS FARGO & CO 5.375% 11/02/2043 DD 10/28/13	1,735,000.000	1,856,883.75	1,914,832.75	57,949.00	
ONFF70012002 00287YAV9	ABBVIE INC 4.450% 05/14/2046 DD 05/12/16	700,000.000	665,498.00	670,271.00	4,773.00	
ONFF70012002 010392FL7	ALABAMA POWER CO 4.150% 08/15/2044 DD 08/26/14	300,000.000	285,381.00	301,491.00	16,110.00	
ONFF70012002 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	118,592.480	125,708.00	124,764.03	-943.97	
ONFF70012002 025816BF5	AMERICAN EXPRESS CO 4.050% 12/03/2042 DD 12/03/12	1,755,000.000	1,675,709.10	1,693,610.10	17,901.00	
ONFF70012002 031162CE8	AMGEN INC 144A 4.663% 06/15/2051 DD 06/14/16	645,000.000	669,335.85	619,915.95	-49,419.90	
ONFF70012002 035242AN6	ANHEUSER-BUSCH INBEV FINANCE I 4.900% 02/01/2046 DD 01/25/16	2,000,000.000	1,995,300.00	2,161,740.00	166,440.00	
ONFF70012002 06050TJZ6	BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06	1,000,000.000	1,187,210.00	1,206,470.00	19,260.00	
ONFF70012002 084664BU4	BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12	400,000.000	396,048.00	421,100.00	25,052.00	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 09062XAD5	BIOGEN INC 5.200% 09/15/2045 DD 09/15/15	500,000.000	500,190.00	535,075.00	34,885.00	
ONFF70012002 12189LAA9	BURLINGTON NORTHERN SANTA FE L 5.750% 05/01/2040 DD 05/17/10	1,500,000.000	1,679,130.00	1,830,615.00	151,485.00	
ONFF70012002 12189LAG6	BURLINGTON NORTHERN SANTA FE L 4.950% 09/15/2041 DD 08/22/11	500,000.000	509,700.00	559,660.00	49,960.00	
ONFF70012002 185508AG3	CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10	475,000.000	533,619.75	577,685.50	44,065.75	
ONFF70012002 20030NAY7	COMCAST CORP 6.550% 07/01/2039 DD 06/18/09	3,700,000.000	4,660,002.00	4,826,909.00	166,907.00	
ONFF70012002 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	200,000.000	196,526.00	208,134.00	11,608.00	
ONFF70012002 209111FH1	CONSOLIDATED EDISON CO OF NEW 3.850% 06/15/2046 DD 06/17/16	1,100,000.000	1,098,449.00	1,049,543.00	-48,906.00	
ONFF70012002 21685VCJ4	COOPERATIEVE RABOBANK UA 5.250% 05/24/2041 DD 05/24/11	1,700,000.000	1,938,595.00	1,978,596.00	40,001.00	
ONFF70012002 26441CAT2	DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16	100,000.000	99,944.00	90,021.00	-9,923.00	
ONFF70012002 29364WAVW8	ENTERGY LOUISIANA LLC 3.250% 04/01/2028 DD 03/24/16	400,000.000	399,960.00	394,592.00	-5,368.00	
ONFF70012002 30251BAE8	FMR LLC 144A 5.150% 02/01/2043 DD 02/01/13	300,000.000	317,913.00	316,326.00	-1,587.00	
ONFF70012002 341099CH0	DUKE ENERGY FLORIDA LLC 6.350% 09/15/2037 DD 09/18/07	1,000,000.000	1,274,670.00	1,288,590.00	13,920.00	
ONFF70012002 36164QNA2	GE CAPITAL INTERNATIONAL FUND I 4.418% 11/15/2035 DD 05/15/16	2,722,000.000	2,777,746.56	2,852,411.02	74,664.46	
ONFF70012002 36962G3A0	GENERAL ELECTRIC CO 6.150% 08/07/2037 DD 08/07/07	573,000.000	719,344.20	739,582.56	20,238.36	
ONFF70012002 36962G3P7	GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08	1,346,000.000	1,646,911.76	1,693,981.38	47,069.62	
ONFF70012002 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	1,800,000.000	2,108,592.00	2,175,534.00	66,942.00	
ONFF70012002 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	400,000.000	507,196.00	518,444.00	11,248.00	
ONFF70012002 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	300,000.000	359,916.00	371,907.00	11,991.00	
ONFF70012002 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	3,100,000.000	3,907,178.00	4,096,247.00	189,069.00	
ONFF70012002 437076BF8	HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14	500,000.000	516,780.00	532,850.00	16,070.00	
ONFF70012002 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	3,600,000.000	4,588,416.00	4,664,808.00	76,392.00	
ONFF70012002 46625HHV5	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	100,000.000	113,136.00	118,122.00	4,986.00	
ONFF70012002 575718AA9	MASSACHUSETTS INSTITUTE OF TEC 5.800% 07/01/2111 DD 05/18/11	1,500,000.000	1,834,965.00	1,818,180.00	-16,785.00	
ONFF70012002 594918AX2	MICROSOFT CORP 4.875% 12/15/2043 DD 12/06/13	900,000.000	975,771.00	998,991.00	23,220.00	
ONFF70012002 594918BU7	MICROSOFT CORP 3.950% 08/08/2056 DD 08/08/16	200,000.000	195,010.00	188,896.00	-6,114.00	
ONFF70012002 596620AL9	MIDAMERICAN ENERGY CO 4.800% 09/15/2043 DD 09/19/13	300,000.000	371,679.00	331,851.00	-39,828.00	
ONFF70012002 654579AA9	NIPPON LIFE INSURANCE CO 144A VAR RT 10/18/2042 DD 10/18/12	300,000.000	313,500.00	310,500.00	-3,000.00	
ONFF70012002 68389XAM7	ORACLE CORP 5.375% 07/15/2040 DD 07/15/11	300,000.000	333,735.00	348,633.00	14,898.00	
ONFF70012002 68389XBF1	ORACLE CORP 4.125% 05/15/2045 DD 05/05/15	600,000.000	568,914.00	581,496.00	12,582.00	
ONFF70012002 68389XBJ3	ORACLE CORP 4.000% 07/15/2045 DD 07/07/16	300,000.000	299,946.00	286,950.00	-12,996.00	
ONFF70012002 694308GJ0	PACIFIC GAS & ELECTRIC CO 5.800% 03/01/2037 DD 03/13/07	400,000.000	510,540.00	487,988.00	-22,552.00	
ONFF70012002 694308GM3	PACIFIC GAS & ELECTRIC CO 6.350% 02/15/2038 DD 03/03/08	1,000,000.000	1,216,220.00	1,272,370.00	56,150.00	
ONFF70012002 694308GQ4	PACIFIC GAS & ELECTRIC CO 6.250% 03/01/2039 DD 03/06/09	600,000.000	733,200.00	763,794.00	30,594.00	
ONFF70012002 695114CL0	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	200,000.000	242,678.00	254,482.00	11,804.00	
ONFF70012002 71647NAP4	PETROBRAS GLOBAL FINANCE BV 8.375% 05/23/2021 DD 05/23/16	435,000.000	431,730.00	468,712.50	36,982.50	
ONFF70012002 71654QBE1	PETROLEOS MEXICANOS 5.500% 06/27/2044 DD 06/26/12	895,000.000	673,344.30	744,819.00	71,474.70	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 71666B2	PETROLEOS MEXICANOS 144A 6.750% 09/21/2047 DD 09/21/16	1,785,000.000	1,433,207.70	1,686,468.00	253,260.30	
ONFF70012002 747525AJ2	QUALCOMM INC 4.650% 05/20/2035 DD 05/20/15	400,000.000	371,032.00	422,848.00	51,816.00	
ONFF70012002 747525AK9	QUALCOMM INC 4.800% 05/20/2045 DD 05/20/15	400,000.000	365,404.00	427,462.00	72,048.00	
ONFF70012002 804133AB2	SAUDI ELECTRICITY GLOBAL 144A 5.060% 04/08/2043 DD 04/08/13	300,000.000	257,484.00	289,830.00	32,346.00	
ONFF70012002 822582AY8	SHELL INTERNATIONAL FINANCE BV 4.550% 08/12/2043 DD 08/12/13	1,000,000.000	972,030.00	1,042,830.00	70,800.00	
ONFF70012002 863667AJ0	STRYKER CORP 4.625% 03/15/2046 DD 03/10/16	300,000.000	302,049.18	305,904.00	3,854.82	
ONFF70012002 90345WAA2	US AIRWAYS 2012-1 CLASS APASS 5.900% 04/01/2026 DD 05/14/12	309,512.841	342,011.68	345,106.82	3,095.14	
ONFF70012002 90345WAD6	US AIRWAYS 2012-2 CLASS APASS 4.625% 12/03/2026 DD 12/13/12	841,030.530	872,569.18	891,492.36	18,923.18	
ONFF70012002 91324PCQ3	UNITEDHEALTH GROUP INC 4.625% 07/15/2035 DD 07/23/15	800,000.000	830,496.00	872,032.00	41,536.00	
ONFF70012002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	2,037,000.000	1,821,689.10	1,953,299.67	131,610.57	
ONFF70012002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	3,348,000.000	2,906,733.80	3,144,140.28	237,406.68	
ONFF70012002 92890HAD4	WEA FINANCE LLC /WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14	200,000.000	195,958.00	197,694.00	1,736.00	
ONFF70012002 92976GAJ0	WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07	3,000,000.000	3,872,010.00	3,816,150.00	-55,860.00	
ONFF70012002 93114ZDG5	WAL-MART STORES INC 4.000% 04/11/2043 DD 04/11/13	1,000,000.000	971,090.00	1,004,570.00	33,480.00	
ONFF70012002 94980VAG3	WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06	1,200,000.000	1,441,404.00	1,412,700.00	-28,704.00	
ONFF70012002 962166BR4	WEYERHAEUSER CO 7.375% 03/15/2032 DD 09/15/02	2,300,000.000	2,736,954.00	2,912,651.00	175,697.00	
ONFF70012002 983024AG5	WYETH LLC 6.500% 02/01/2034 DD 12/16/03	1,050,000.000	1,309,192.50	1,356,862.50	47,670.00	
ONFF70013002 00287YAY5	ABBVIE INC 3.200% 05/14/2028 DD 05/12/16	700,000.000	697,326.00	666,001.00	-31,325.00	
ONFF70013002 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	118,592.480	125,708.00	124,764.03	-943.97	
ONFF70013002 026874DH7	AMERICAN INTERNATIONAL GROUP I 3.900% 04/01/2026 DD 03/22/16	700,000.000	738,346.00	712,306.00	-26,040.00	
ONFF70013002 035242AP1	ANHEUSER-BUSCH INBEV FINANCE I 3.650% 02/01/2026 DD 01/25/16	2,700,000.000	2,695,491.00	2,741,013.00	45,522.00	
ONFF70013002 12634MAB6	CNOOC FINANCE 2015 USALLC 3.500% 05/05/2025 DD 05/05/15	900,000.000	856,665.00	874,746.00	18,081.00	
ONFF70013002 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	1,700,000.000	1,670,471.00	1,769,139.00	98,668.00	
ONFF70013002 21684AAC0	COOPERATIVE RABOBANK UA 4.375% 08/04/2025 DD 08/04/15	1,000,000.000	1,017,050.00	1,026,130.00	9,080.00	
ONFF70013002 225433AC5	CREDIT SUISSE GROUP FUNDING GU 3.750% 03/26/2025 DD 09/26/15	950,000.000	918,916.00	935,560.00	16,644.00	
ONFF70013002 247361ZH4	DELTA AIR LINES 2010-2 CLASS A 4.950% 11/23/2020 DD 11/22/10	536,124.760	562,930.98	561,859.75	-1,072.21	
ONFF70013002 24736TAA5	DELTA AIR LINES 2009-1 CLASS A 7.750% 06/17/2021 DD 11/24/09	230,016.914	258,193.90	254,743.73	-3,450.17	
ONFF70013002 24736VAA0	DELTA AIR LINES 2010-1 CLASS A 6.200% 01/02/2020 DD 07/02/10	240,236.940	257,353.80	252,849.38	-4,504.42	
ONFF70013002 268317AK0	ELECTRICITE DE FRANCE SA 144A 4.875% 01/22/2044 DD 01/22/14	800,000.000	764,928.00	801,568.00	36,640.00	
ONFF70013002 268317AS3	ELECTRICITE DE FRANCE SA 144A 3.625% 10/13/2025 DD 10/13/15	1,000,000.000	977,570.00	997,560.00	19,990.00	
ONFF70013002 35177PAL1	ORANGE SA VAR RT 03/01/2031 DD 09/01/01	800,000.000	1,129,144.00	1,202,816.00	73,672.00	
ONFF70013002 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	1,900,000.000	1,888,980.00	1,994,677.00	105,697.00	
ONFF70013002 401378AB0	GUARDIAN LIFE INSURANCE C 144A 4.875% 08/19/2064 DD 08/19/14	800,000.000	759,496.00	785,840.00	26,344.00	
ONFF70013002 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	300,000.000	380,397.00	388,833.00	8,436.00	
ONFF70013002 404280AK5	HSBC HOLDINGS PLC 5.100% 04/05/2021 DD 04/05/11	300,000.000	333,528.00	324,213.00	-9,315.00	
ONFF70013002 46625HHZ6	JPMORGAN CHASE & CO 4.625% 05/10/2021 DD 05/10/11	600,000.000	648,090.00	646,038.00	-2,052.00	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E		
COMBINED MANAGER - ONFG00010000		Status: FINAL		
		ONCOR RETIREMENT PLAN		
		1/1/2016 - 12/31/2016		
Security ID	Security Description	Shares	Cost	Market Value Unrealized Gain/Loss
ONFF70013002 46625HMN7	JPMORGAN CHASE & CO 3.900% 07/15/2025 DD 07/21/15	900,000.000	927,468.00	925,452.00 -2,016.00
ONFF70013002 46625HRS1	JPMORGAN CHASE & CO 3.200% 06/15/2026 DD 06/07/16	100,000.000	99,957.00	97,875.00 -2,082.00
ONFF70013002 585055BS4	MEDTRONIC INC 3.500% 03/15/2025 DD 03/15/15	675,000.000	680,514.75	695,054.25 14,539.50
ONFF70013002 71647NAP4	PETROBRAS GLOBAL FINANCE BV 8.375% 05/23/2021 DD 05/23/16	1,600,000.000	1,610,753.00	1,724,000.00 113,247.00
ONFF70013002 71654QBE1	PETROLEOS MEXICANOS 5.500% 06/27/2044 DD 06/26/12	825,000.000	620,680.50	686,565.00 65,884.50
ONFF70013002 718172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	1,000,000.000	965,730.00	987,410.00 21,680.00
ONFF70013002 74340XAW1	PROLOGIS LP 4.250% 08/15/2023 DD 08/15/13	800,000.000	841,760.00	849,249.00 7,489.00
ONFF70013002 88167AAE1	TEVA PHARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16	400,000.000	398,936.00	368,772.00 -30,164.00
ONFF70013002 90345WAD6	US AIRWAYS 2012-2 CLASS APASS 4.625% 12/03/2026 DD 12/13/12	917,487.870	951,893.67	972,537.14 20,643.47
ONFF70013002 90351DAF4	UBS GROUP FUNDING JERSEY 144A 4.125% 04/15/2026 DD 04/05/16	700,000.000	698,453.00	715,904.00 17,451.00
ONFF70013002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	900,000.000	804,870.00	863,019.00 58,149.00
ONFF70013002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	1,868,000.000	1,621,797.60	1,754,257.48 132,459.88
ONFF70013002 EXB8MYVZ5	AMGEN INC REGS 4.000% 09/13/2029	1,000,000.000	1,598,096.74	1,399,366.21 -198,730.53
TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED			445,431,919.14	459,138,567.90 13,706,648.76
CORPORATE DEBT INSTRUMENTS				
ONFF70010002 00206RBH4	AT&T INC 4.300% 12/15/2042 DD 06/15/13	25,000.000	21,362.50	22,379.50 1,017.00
ONFF70010002 00206RCG5	AT&T INC 4.800% 06/15/2044 DD 06/10/14	1,640,000.000	1,502,469.60	1,549,652.40 47,182.80
ONFF70010002 00206RCQ3	AT&T INC 4.750% 05/15/2046 DD 05/04/15	1,435,000.000	1,313,886.00	1,359,547.70 45,661.70
ONFF70010002 00206RDH2	AT&T INC 5.150% 03/15/2042 DD 03/15/16	2,625,000.000	2,705,482.50	2,614,946.25 -90,536.25
ONFF70010002 00206RDJ8	AT&T INC 4.500% 03/09/2048 DD 09/07/16	130,000.000	132,528.42	116,814.10 -15,714.32
ONFF70010002 00206RDK5	AT&T INC 4.550% 03/09/2049 DD 09/07/16	6,667,000.000	6,816,940.83	6,022,101.09 -794,839.74
ONFF70010002 00507UJU5	ACTAVIS FUNDING SCS 4.750% 03/15/2045 DD 03/12/15	1,205,000.000	1,174,935.25	1,182,984.65 8,049.40
ONFF70010002 00817YAX6	AETNA INC 4.375% 06/15/2046 DD 06/09/16	880,000.000	879,120.00	883,652.00 4,532.00
ONFF70010002 008916AM0	AGRIUM INC 4.900% 06/01/2043 DD 05/31/13	1,620,000.000	1,449,203.40	1,613,892.60 164,689.20
ONFF70010002 012725AC1	ALBEMARLE CORP 4.150% 12/01/2024 DD 11/24/14	485,000.000	463,499.95	495,742.75 32,242.80
ONFF70010002 02209SAQ6	ALTRIA GROUP INC 4.500% 05/02/2043 DD 05/02/13	2,600,000.000	2,468,050.00	2,642,562.00 174,512.00
ONFF70010002 02209SAR4	ALTRIA GROUP INC 5.375% 01/31/2044 DD 10/31/13	930,000.000	1,000,345.20	1,074,261.60 73,916.40
ONFF70010002 023135AQ9	AMAZON.COM INC 4.950% 12/05/2044 DD 12/05/14	2,490,000.000	2,651,700.60	2,839,969.50 188,268.90
ONFF70010002 026874DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14	2,235,000.000	2,066,838.60	2,203,888.80 137,050.20
ONFF70010002 032511AY3	ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06	2,880,000.000	2,775,916.80	3,427,689.60 651,772.80
ONFF70010002 042735AK6	ARROW ELECTRONICS INC 7.500% 01/15/2027 DD 01/15/97	1,410,000.000	1,661,642.70	1,677,744.90 16,102.20
ONFF70010002 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	1,725,000.000	1,833,795.75	1,860,309.00 26,513.25
ONFF70010002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	641,000.000	633,128.52	658,307.00 25,178.48
ONFF70010002 054303AZ5	AVON PRODUCTS INC VAR RT 03/15/2043 DD 03/12/13	2,185,000.000	1,573,200.00	1,917,337.50 344,137.50
ONFF70010002 05565AAR4	BNP PARIBAS SA 144A 4.375% 05/12/2026 DD 05/12/16	2,135,000.000	2,131,242.40	2,104,256.00 -26,986.40

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Workbench Reports

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 059165EC0	BALTIMORE GAS & ELECTRIC CO 6.350% 10/01/2036 DD 04/01/07	1,470,000.000	1,831,620.00	1,866,150.30	34,530.30	
ONFF70010002 06738EAJ4	BARCLAYS PLC 5.250% 08/17/2045 DD 08/17/15	1,330,000.000	1,339,695.70	1,424,017.70	84,322.00	
ONFF70010002 06738EAN5	BARCLAYS PLC 4.375% 01/12/2026 DD 01/12/16	300,000.000	288,837.00	303,846.00	15,009.00	
ONFF70010002 06849RAG7	BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11	725,000.000	486,069.00	739,942.25	253,873.25	
ONFF70010002 06849UAD7	BARRICK PD AUSTRALIA FINANCE P 5.950% 10/15/2039 DD 10/16/09	310,000.000	211,568.80	327,865.30	116,296.50	
ONFF70010002 125509BT5	CIGNA CORP 5.375% 02/15/2042 DD 11/10/11	830,000.000	909,970.50	924,636.60	14,666.10	
ONFF70010002 126408HA4	CSX CORP 4.500% 08/01/2054 DD 07/21/14	2,405,000.000	2,181,912.20	2,356,900.00	174,987.80	
ONFF70010002 126650CD0	CVS HEALTH CORP 5.300% 12/05/2043 DD 12/05/13	1,785,000.000	1,917,232.80	2,022,565.65	105,332.85	
ONFF70010002 13645RAF1	CANADIAN PACIFIC RAILWAY CO 5.950% 05/15/2037 DD 05/08/07	1,605,000.000	1,787,552.70	1,912,518.00	124,965.30	
ONFF70010002 15135UAF6	CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10	1,940,000.000	1,844,726.60	2,163,041.80	318,315.20	
ONFF70010002 224044BT3	COX COMMUNICATIONS INC 144A 6.950% 06/01/2038 DD 06/05/08	1,610,000.000	1,601,772.90	1,739,379.60	137,606.70	
ONFF70010002 24668PAE7	KONINKLIJKE AHOLD DELHAIZE NV 5.700% 10/01/2040 DD 10/08/10	100,000.000	102,890.00	110,809.00	7,919.00	
ONFF70010002 25271CAN2	DIAMOND OFFSHORE DRILLING INC 4.875% 11/01/2043 DD 11/05/13	1,605,000.000	974,379.45	1,140,079.65	165,700.20	
ONFF70010002 25272KAK9	DIAMOND 1 FINANCE CORP / 144A 6.020% 06/15/2026 DD 06/01/16	410,000.000	414,955.00	444,153.00	29,198.00	
ONFF70010002 25272KAN3	DIAMOND 1 FINANCE CORP / 144A 8.100% 07/15/2036 DD 06/01/16	530,000.000	529,613.10	630,477.40	100,864.30	
ONFF70010002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	375,000.000	374,700.00	461,733.75	87,033.75	
ONFF70010002 25746UBD0	DOMINION RESOURCES INC/VA 7.000% 06/15/2038 DD 06/17/08	3,260,000.000	3,919,204.60	4,163,509.00	244,304.40	
ONFF70010002 257559AJ3	DOMTAR CORP 6.250% 09/01/2042 DD 08/23/12	1,195,000.000	1,119,595.50	1,154,585.10	34,989.60	
ONFF70010002 26882PAR3	ERAC USA FINANCE LLC 144A 6.700% 06/01/2034 DD 06/02/04	815,000.000	961,268.05	988,407.55	27,139.50	
ONFF70010002 26882PBE1	ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07	540,000.000	658,092.60	684,212.40	26,119.80	
ONFF70010002 278642AF0	EBAY INC 4.000% 07/15/2042 DD 07/24/12	1,970,000.000	1,556,792.50	1,644,339.30	87,546.80	
ONFF70010002 283695BK9	EL PASO NATURAL GAS CO LLC VAR RT 06/15/2032 DD 06/15/03	910,000.000	877,358.30	1,128,509.20	251,150.90	
ONFF70010002 29082HAA0	EMBRAER NETHERLANDS FINANCE BV 5.050% 06/15/2025 DD 06/15/15	995,000.000	905,450.00	989,030.00	83,580.00	
ONFF70010002 29273RAF6	ENERGY TRANSFER PARTNERS LP 6.625% 10/15/2036 DD 10/23/06	775,000.000	671,134.50	839,766.75	168,632.25	
ONFF70010002 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	1,255,000.000	1,159,155.65	1,456,134.85	296,979.20	
ONFF70010002 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	460,000.000	369,035.00	474,089.80	105,054.80	
ONFF70010002 29273RBJ7	ENERGY TRANSFER PARTNERS LP 6.125% 12/15/2045 DD 06/23/15	475,000.000	386,464.75	505,371.50	118,906.75	
ONFF70010002 293791AT6	ENTERPRISE PRODUCTS OPERATING 5.750% 03/01/2035 DD 03/02/05	765,000.000	707,234.85	835,525.35	128,290.50	
ONFF70010002 29379VAT0	ENTERPRISE PRODUCTS OPERATING 5.950% 02/01/2041 DD 01/13/11	1,380,000.000	1,267,585.20	1,557,882.00	290,296.80	
ONFF70010002 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	855,000.000	668,857.95	828,606.15	159,748.20	
ONFF70010002 30161MAG8	EXELON GENERATION CO LLC 6.250% 10/01/2039 DD 09/23/09	790,000.000	799,156.10	795,427.30	-3,728.80	
ONFF70010002 30161NAC5	EXELON CORP 5.625% 06/15/2035 DD 06/09/05	1,061,000.000	1,132,309.81	1,174,017.72	41,707.91	
ONFF70010002 30212PAM7	EXPEDIA INC 5.000% 02/15/2026 DD 08/15/16	955,000.000	932,022.70	984,519.05	52,496.35	
ONFF70010002 31428XBG0	FEDEX CORP 4.550% 04/01/2046 DD 03/24/16	1,040,000.000	1,035,434.40	1,048,018.40	12,584.00	
ONFF70010002 345370BY5	FORD MOTOR CO 6.625% 10/01/2028 DD 09/30/98	1,745,000.000	2,014,794.45	2,051,526.70	36,732.25	
ONFF70010002 345370CQ1	FORD MOTOR CO 4.750% 01/15/2043 DD 01/08/13	880,000.000	829,514.40	835,480.80	5,966.40	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
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Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 345397VAK5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	890,000.000	914,546.20	918,480.00	3,933.80	
ONFF70010002 37045VAK6	GENERAL MOTORS CO 6.600% 04/01/2036 DD 02/23/16	1,545,000.000	1,543,764.00	1,766,960.45	222,196.45	
ONFF70010002 37045XAS5	GENERAL MOTORS FINANCIAL CO IN 4.000% 01/15/2025 DD 01/12/15	325,000.000	300,670.50	317,083.00	16,412.50	
ONFF70010002 37045XAZ9	GENERAL MOTORS FINANCIAL CO IN 4.300% 07/13/2025 DD 07/13/15	580,000.000	562,420.20	575,354.20	12,934.00	
ONFF70010002 373298BP2	GEORGIA PACIFIC LLC 7.250% 06/01/2028 DD 06/02/98	995,000.000	1,253,232.35	1,274,654.70	21,422.35	
ONFF70010002 380956AE2	GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14	2,560,000.000	2,058,086.40	2,511,078.40	452,992.00	
ONFF70010002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	3,035,000.000	3,547,732.90	3,747,769.75	200,036.85	
ONFF70010002 38141GGM0	GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11	635,000.000	757,428.00	787,126.95	29,698.95	
ONFF70010002 418056AS6	HASBRO INC 6.350% 03/15/2040 DD 03/11/10	1,255,000.000	1,367,184.45	1,462,602.10	95,417.65	
ONFF70010002 42217KAX4	WELLS FARGO INC 6.500% 03/15/2041 DD 03/14/11	935,000.000	1,091,285.25	1,118,278.70	26,993.45	
ONFF70010002 42824CAY5	HEWLETT PACKARD ENTERPRISE CO VAR RT 10/15/2045 DD 10/15/16	560,000.000	531,630.40	565,656.00	34,025.60	
ONFF70010002 43475DAAS	HOLCIM CAPITAL CORP LTD 144A 6.500% 09/12/2043 DD 09/12/13	1,190,000.000	1,297,373.70	1,378,972.00	81,598.30	
ONFF70010002 45489AQ9	INDIANA MICHIGAN POWER CO 4.550% 03/15/2046 DD 03/03/16	735,000.000	732,478.95	762,319.95	29,841.00	
ONFF70010002 456873AC2	INGERSOLL-RAND LUXEMBOURG FINA 4.650% 11/01/2044 DD 10/28/14	650,000.000	622,108.50	663,149.50	41,041.00	
ONFF70010002 472319AC6	JEFFERIES GROUP LLC 6.250% 01/15/2036 DD 01/26/06	195,000.000	180,133.20	198,872.70	18,739.50	
ONFF70010002 472319AM4	JEFFERIES GROUP LLC 6.500% 01/20/2043 DD 01/18/13	2,365,000.000	2,186,797.25	2,433,561.35	246,764.10	
ONFF70010002 478375AN8	JOHNSON CONTROLS INTERNATIONAL STEP 07/02/2064 DD 07/02/2016	1,050,000.000	988,722.00	979,188.00	-9,534.00	
ONFF70010002 482480AF7	KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14	600,000.000	584,598.00	626,802.00	42,204.00	
ONFF70010002 494550BD7	KINDER MORGAN ENERGY PARTNERS 6.500% 09/01/2039 DD 09/16/09	2,750,000.000	2,264,240.00	3,019,362.50	755,122.50	
ONFF70010002 494550BF2	KINDER MORGAN ENERGY PARTNERS 6.550% 09/15/2040 DD 05/19/10	1,065,000.000	905,452.35	1,171,105.95	265,653.60	
ONFF70010002 494550BN5	KINDER MORGAN ENERGY PARTNERS 5.000% 08/15/2042 DD 08/13/12	1,400,000.000	1,032,948.00	1,338,008.00	305,060.00	
ONFF70010002 50077LAB2	KRAFT HEINZ FOODS CO 4.375% 06/01/2046 DD 05/24/16	1,765,000.000	1,759,422.60	1,660,829.70	-98,592.90	
ONFF70010002 50247VAB5	LYB INTERNATIONAL FINANCE BV 5.250% 07/15/2043 DD 07/16/13	1,155,000.000	1,108,903.95	1,241,786.70	132,882.75	
ONFF70010002 534187AA9	LINCOLN NATIONAL CORP 6.300% 10/09/2037 DD 10/09/07	735,000.000	864,161.55	865,683.00	1,521.45	
ONFF70010002 539830BD0	LOCKHEED MARTIN CORP 3.800% 03/01/2045 DD 02/20/15	270,000.000	246,812.40	255,695.40	8,883.00	
ONFF70010002 539830BK4	LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15	935,000.000	946,594.00	994,073.30	47,479.30	
ONFF70010002 539830BL2	LOCKHEED MARTIN CORP 4.700% 05/15/2046 DD 11/23/15	705,000.000	722,180.85	766,849.65	44,668.80	
ONFF70010002 548661DN4	LOWE'S COS INC 3.700% 04/15/2046 DD 04/20/16	2,120,000.000	2,108,212.80	1,978,914.00	-129,298.80	
ONFF70010002 565849AM8	MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15	235,000.000	167,263.60	221,499.25	54,235.65	
ONFF70010002 577081AA2	MATTEL INC 5.450% 11/01/2041 DD 11/08/11	1,495,000.000	1,476,118.15	1,500,426.85	24,308.70	
ONFF70010002 58013MEZ3	MCDONALD'S CORP 4.700% 12/09/2035 DD 12/09/15	635,000.000	632,650.50	671,779.20	39,128.70	
ONFF70010002 581557BC8	MCKESSON CORP 4.883% 03/15/2044 DD 03/10/14	790,000.000	789,605.00	803,635.40	14,030.40	
ONFF70010002 58155QAE3	MCKESSON CORP 6.000% 03/01/2041 DD 02/28/11	680,000.000	782,836.40	786,766.80	3,930.40	
ONFF70010002 59023VAA8	BANK OF AMERICA CORP 7.750% 05/14/2038 DD 05/14/08	4,990,000.000	6,770,332.20	6,870,232.00	99,899.80	
ONFF70010002 59151KAJ7	METHANEX CORP 5.650% 12/01/2044 DD 11/18/14	478,000.000	387,089.18	419,339.84	32,250.66	
ONFF70010002 60671RAD2	MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12	1,005,000.000	967,815.00	1,050,576.75	82,761.75	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 60871RAH3	MOLSON COORS BREWING CO 4.200% 07/15/2046 DD 07/07/16	585,000.000	581,238.45	545,413.05	-35,825.40	
ONFF70010002 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	1,015,000.000	1,036,629.65	1,118,692.40	82,062.75	
ONFF70010002 6174467Y9	MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14	1,455,000.000	1,459,757.85	1,491,011.25	31,253.40	
ONFF70010002 61747YD Y8	MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15	2,580,000.000	2,461,603.80	2,571,150.60	109,546.80	
ONFF70010002 61980AAD5	MOTIVA ENTERPRISES LLC 144A 6.850% 01/15/2040 DD 01/11/10	1,195,000.000	1,225,950.50	1,444,683.30	218,732.80	
ONFF70010002 626530BC0	MYLAN INC 5.400% 11/29/2043 DD 11/29/13	840,000.000	775,866.00	786,618.00	10,752.00	
ONFF70010002 65120FAB0	NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11	1,415,000.000	979,236.60	1,339,566.35	380,329.75	
ONFF70010002 65473QAV5	NISOURCE FINANCE CORP 6.125% 03/01/2022 DD 12/04/09	2,340,000.000	2,678,434.20	2,698,651.80	20,217.60	
ONFF70010002 655044AG0	NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13	2,355,000.000	1,899,825.60	2,398,826.55	499,000.95	
ONFF70010002 681919BA3	OMNICOM GROUP INC 3.650% 11/01/2024 DD 10/29/14	580,000.000	574,519.00	583,369.80	8,850.80	
ONFF70010002 68268NAJ2	ONEOK PARTNERS LP 3.375% 10/01/2022 DD 09/13/12	2,025,000.000	1,642,518.00	2,033,444.25	390,926.25	
ONFF70010002 723787AK3	PIONEER NATURAL RESOURCES CO 3.950% 07/15/2022 DD 06/26/12	120,000.000	109,548.00	124,503.60	14,955.60	
ONFF70010002 723787AM9	PIONEER NATURAL RESOURCES CO 4.450% 01/15/2026 DD 12/07/15	145,000.000	130,559.45	153,636.20	23,076.75	
ONFF70010002 72650RBJ0	PLAINS ALL AMERICAN PIPELINE L 4.650% 10/15/2025 DD 08/24/15	55,000.000	48,012.25	56,822.15	8,809.90	
ONFF70010002 74432QBD6	PRUDENTIAL FINANCIAL INC 6.625% 12/01/2037 DD 12/03/07	1,315,000.000	1,610,072.85	1,671,693.75	61,620.90	
ONFF70010002 759468AB7	RELIANCE HOLDING USA INC 144A 6.250% 10/19/2040 DD 10/19/10	1,555,000.000	1,696,287.30	1,769,902.35	63,615.05	
ONFF70010002 759509AE2	RELIANCE STEEL & ALUMINUM CO 4.500% 04/15/2023 DD 04/12/13	215,000.000	200,134.90	216,307.20	16,172.30	
ONFF70010002 760759AK6	REPUBLIC SERVICES INC 6.200% 03/01/2040 DD 03/04/10	1,290,000.000	1,511,699.40	1,617,956.70	106,257.30	
ONFF70010002 761713BA3	REYNOLDS AMERICAN INC 5.700% 08/15/2035 DD 06/12/15	1,585,000.000	1,736,874.70	1,820,594.40	83,719.70	
ONFF70010002 767201AL0	RIO TINTO FINANCE USA LTD 5.200% 11/02/2040 DD 11/02/10	1,945,000.000	1,784,790.35	2,212,943.20	428,152.85	
ONFF70010002 780097BA8	ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16	1,040,000.000	1,038,117.60	1,041,175.20	3,057.60	
ONFF70010002 80281TAE8	SANTANDER ISSUANCES SAU 5.179% 11/19/2025 DD 11/19/15	1,400,000.000	1,378,790.00	1,413,160.00	34,370.00	
ONFF70010002 843452AY9	SOUTHERN NATURAL GAS CO LLC 7.350% 02/15/2031 DD 02/13/01	120,000.000	110,150.40	138,580.80	28,430.40	
ONFF70010002 845437BL5	SOUTHWESTERN ELECTRIC POWER CO 6.200% 03/15/2040 DD 03/08/10	1,310,000.000	1,551,380.60	1,572,668.10	21,287.50	
ONFF70010002 853254AZ3	STANDARD CHARTERED PLC 144A 4.050% 04/12/2026 DD 04/12/16	1,675,000.000	1,670,360.25	1,660,662.00	-9,698.25	
ONFF70010002 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14	2,075,000.000	1,540,874.25	2,003,744.50	462,870.25	
ONFF70010002 887315BN8	HISTORIC TV INC 6.625% 05/15/2029 DD 11/23/98	1,241,000.000	1,452,826.29	1,517,730.59	64,904.30	
ONFF70010002 88732JAJ7	TIME WARNER CABLE LLC 6.550% 05/01/2037 DD 04/09/07	35,000.000	35,419.65	39,621.75	4,202.10	
ONFF70010002 88732JAN8	TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08	165,000.000	178,886.40	202,973.10	24,086.70	
ONFF70010002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	1,375,000.000	1,379,950.00	1,598,547.50	218,597.50	
ONFF70010002 88732JAY4	TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10	1,140,000.000	1,080,343.80	1,215,753.00	135,409.20	
ONFF70010002 90131HBF1	21ST CENTURY FOX AMERICA INC 6.200% 12/15/2034 DD 12/03/04	1,425,000.000	1,618,002.00	1,674,061.50	56,059.50	
ONFF70010002 902494AY9	TYSON FOODS INC 5.150% 08/15/2044 DD 08/08/14	690,000.000	720,498.00	715,447.20	-5,050.80	
ONFF70010002 903192AA0	UNUM GROUP 6.750% 12/15/2028 DD 12/18/98	345,000.000	410,180.85	389,370.45	-20,810.40	
ONFF70010002 91911TAH6	VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06	1,930,000.000	1,349,147.20	1,901,050.00	551,902.80	
ONFF70010002 91913YAE0	VALERO ENERGY CORP 7.500% 04/15/2032 DD 04/15/02	660,000.000	727,161.60	810,499.80	83,338.20	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70010002 91913YAL4	VALERO ENERGY CORP 6.625% 06/15/2037 DD 06/08/07	520,000.000	522,818.40	608,587.20	85,768.80
ONFF70010002 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	1,625,000.000	1,459,217.50	1,592,500.00	133,282.50
ONFF70010002 92657VAQ3	VODAFONE GROUP PLC 6.150% 02/27/2037 DD 02/27/07	1,225,000.000	1,208,830.00	1,373,878.25	164,848.25
ONFF70010002 92911QAA5	VOTORANTIM CIMENTOS SA 144A 7.250% 04/05/2041 DD 04/05/11	330,000.000	250,800.00	307,065.00	56,265.00
ONFF70010002 92936MAD9	WPP FINANCE 2010 5.125% 09/07/2042 DD 09/07/12	1,315,000.000	1,240,058.15	1,315,381.35	75,323.20
ONFF70010002 94106LBC2	WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15	1,720,000.000	1,599,651.60	1,702,232.40	102,580.80
ONFF70010002 942683AH6	ACTAVIS INC 4.625% 10/01/2042 DD 10/02/12	425,000.000	404,017.75	411,548.75	7,531.00
ONFF70010002 94973VAH0	ANTHEM INC 5.950% 12/15/2034 DD 12/09/04	272,000.000	302,632.64	310,615.84	7,983.20
ONFF70010002 94973VAT4	ANTHEM INC 5.800% 08/15/2040 DD 08/12/10	60,000.000	66,796.20	67,949.40	1,153.20
ONFF70010002 94973VBF3	ANTHEM INC 5.100% 01/15/2044 DD 08/06/13	2,250,000.000	2,258,865.00	2,397,487.50	138,622.50
ONFF70010002 94974BGT1	WELLS FARGO & CO 4.400% 06/14/2046 DD 06/14/16	1,935,000.000	1,932,755.40	1,851,891.75	-80,863.65
ONFF70010002 962166BT0	WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02	170,000.000	195,906.30	206,742.10	10,835.80
ONFF70010002 963320AV8	WHIRLPOOL CORP 4.500% 06/01/2046 DD 05/23/16	1,255,000.000	1,244,972.55	1,223,700.30	-21,272.25
ONFF70010002 96949LAC9	WILLIAMS PARTNERS LP 5.100% 09/15/2045 DD 03/03/15	1,945,000.000	1,280,023.95	1,848,625.25	568,601.30
ONFF70010002 98417EAR1	GLENCORE FINANCE CANADAL 144A VAR RT 10/25/2042 DD 10/25/12	790,000.000	559,320.00	759,063.60	199,743.60
ONFF70011002 001192AH6	SOUTHERN CO GAS CAPITAL CORP 5.875% 03/15/2041 DD 03/21/11	1,095,000.000	1,200,645.60	1,275,466.95	74,821.35
ONFF70011002 00206RBA9	AT&T INC 5.550% 08/15/2041 DD 08/18/11	5,330,000.000	5,355,957.10	5,549,329.50	193,372.40
ONFF70011002 00206RCP5	AT&T INC 4.500% 05/15/2035 DD 05/04/15	4,280,000.000	3,958,400.80	4,135,207.60	176,806.80
ONFF70011002 00287YAS8	ABBVIE INC 4.700% 05/14/2045 DD 05/14/15	975,000.000	1,072,890.00	958,601.75	-116,288.25
ONFF70011002 00507UAH4	ACTAVIS FUNDING SCS 4.850% 06/15/2044 DD 06/19/14	935,000.000	925,107.70	927,052.50	1,944.80
ONFF70011002 00507UAT8	ACTAVIS FUNDING SCS 4.550% 03/15/2035 DD 03/12/15	490,000.000	476,211.40	484,997.10	8,785.70
ONFF70011002 00817YAJ7	AETNA INC 4.500% 05/15/2042 DD 05/04/12	400,000.000	392,944.00	405,888.00	12,744.00
ONFF70011002 00817YAX6	AETNA INC 4.375% 06/15/2046 DD 06/09/16	1,050,000.000	1,048,950.00	1,054,357.50	5,407.50
ONFF70011002 008916AJ7	AGRIUM INC 6.125% 01/15/2041 DD 12/20/10	1,765,000.000	1,881,119.35	2,005,340.05	124,220.70
ONFF70011002 013716AU9	RIO TINTO ALCAN INC 6.125% 12/15/2033 DD 12/08/03	735,000.000	735,668.85	813,520.05	77,851.20
ONFF70011002 02209SAM5	ALTRIA GROUP INC 4.250% 08/09/2042 DD 08/09/12	2,015,000.000	1,848,843.10	1,983,001.80	134,158.70
ONFF70011002 031162BZ2	AMGEN INC 4.400% 05/01/2045 DD 05/01/15	400,000.000	420,480.00	383,420.00	-37,060.00
ONFF70011002 032510AC3	ANADARKO PETROLEUM CORP 6.200% 03/15/2040 DD 03/16/10	1,535,000.000	1,490,991.25	1,758,020.15	267,028.90
ONFF70011002 032511AY3	ANADARKO PETROLEUM CORP 6.450% 09/15/2038 DD 09/19/06	450,000.000	514,654.10	535,576.50	20,922.40
ONFF70011002 032511BP1	ANADARKO PETROLEUM CORP 6.800% 03/15/2046 DD 03/17/16	515,000.000	617,788.85	635,180.40	17,391.55
ONFF70011002 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	1,300,000.000	1,556,542.00	1,665,872.00	109,330.00
ONFF70011002 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	1,340,000.000	1,670,323.40	1,767,111.60	96,788.20
ONFF70011002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	1,975,000.000	1,950,747.00	2,028,325.00	77,578.00
ONFF70011002 049560AL9	ATMOS ENERGY CORP 4.150% 01/15/2043 DD 01/11/13	995,000.000	963,339.10	969,159.85	5,820.75
ONFF70011002 06051GEN5	BANK OF AMERICA CORP 5.875% 02/07/2042 DD 02/07/12	970,000.000	1,132,067.60	1,172,390.50	40,322.90
ONFF70011002 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	485,000.000	502,193.25	526,258.95	24,065.70

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 06849RAK8	BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/01/13	710,000.000	513,521.70	746,309.40	232,787.70	
ONFF70011002 125509BT5	CIGNA CORP 5.375% 02/15/2042 DD 11/10/11	1,045,000.000	1,145,685.75	1,164,150.90	18,465.15	
ONFF70011002 126408GS6	CSX CORP 6.220% 04/30/2040 DD 03/24/10	1,890,000.000	2,226,306.60	2,355,658.20	129,351.60	
ONFF70011002 126650BV1	CVS PASS-THROUGH TRUST 144A 5.773% 01/10/2033 DD 12/17/10	1,602,563.120	1,724,854.70	1,794,341.85	69,487.15	
ONFF70011002 126650CN8	CVS HEALTH CORP 5.125% 07/20/2045 DD 07/20/15	2,350,000.000	2,709,453.40	2,618,957.50	-90,495.90	
ONFF70011002 126659AA9	CVS PASS-THROUGH TRUST 144A 8.353% 07/10/2031 DD 06/26/09	0.025	0.03	0.03	0.00	
ONFF70011002 136385AL5	CANADIAN NATURAL RESOURCES LTD 6.250% 03/15/2038 DD 03/19/07	1,190,000.000	1,350,236.10	1,353,815.40	3,579.30	
ONFF70011002 136385AP6	CANADIAN NATURAL RESOURCES LTD 6.750% 02/01/2039 DD 01/17/08	160,000.000	188,753.60	186,700.80	-2,052.80	
ONFF70011002 151020AU8	CELGENE CORP 5.000% 08/15/2045 DD 08/12/15	715,000.000	717,781.35	743,406.95	25,625.60	
ONFF70011002 161175BA1	CHARTER COMMUNICATIONS OPERATI 6.484% 10/23/2045 DD 10/23/16	2,445,000.000	2,823,452.45	2,826,615.60	3,163.15	
ONFF70011002 172967DR9	CITIGROUP INC 6.125% 08/25/2036 DD 08/25/06	1,747,000.000	1,986,199.24	2,027,131.45	40,932.21	
ONFF70011002 172967EV7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	2,285,000.000	3,277,329.80	3,395,350.05	118,020.25	
ONFF70011002 202795J0	COMMONWEALTH EDISON CO 3.850% 06/15/2046 DD 06/27/16	715,000.000	710,359.65	671,928.40	-38,431.25	
ONFF70011002 225433AF8	CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15	935,000.000	823,385.15	857,102.45	33,717.30	
ONFF70011002 25156PAR4	DEUTSCHE TELEKOM INTERNAT 144A 4.875% 03/06/2042 DD 03/06/12	1,200,000.000	1,222,884.00	1,285,092.00	62,208.00	
ONFF70011002 251799AA0	DEVON ENERGY CORP 7.950% 04/15/2032 DD 03/25/02	2,360,000.000	2,438,729.60	2,988,279.20	549,549.60	
ONFF70011002 25272KAN3	DIAMOND 1 FINANCE CORP / 144A 8.100% 07/15/2038 DD 06/01/16	860,000.000	869,372.20	1,023,038.80	163,666.60	
ONFF70011002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	1,365,000.000	1,570,071.50	1,680,710.85	110,639.35	
ONFF70011002 25746UAV1	DOMINION RESOURCES INC/VA 5.950% 06/15/2035 DD 06/20/05	2,125,000.000	2,359,175.00	2,455,543.75	96,368.75	
ONFF70011002 25746UBM0	DOMINION RESOURCES INC/VA 4.900% 08/01/2041 DD 08/05/11	1,435,000.000	1,404,233.60	1,508,463.00	102,229.40	
ONFF70011002 260543BJ1	DOW CHEMICAL CO/THE 7.375% 11/01/2029 DD 11/01/99	615,000.000	759,555.75	808,110.00	48,554.25	
ONFF70011002 260543BY8	DOW CHEMICAL CO/THE 9.400% 05/15/2039 DD 05/13/09	765,000.000	1,099,396.80	1,186,905.15	87,508.35	
ONFF70011002 260543CE1	DOW CHEMICAL CO/THE 5.250% 11/15/2041 DD 11/14/11	730,000.000	711,574.80	788,706.60	77,131.80	
ONFF70011002 26882PBE1	ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07	845,000.000	1,029,793.05	1,070,665.70	40,872.65	
ONFF70011002 26884TAE2	ERAC USA FINANCE LLC 144A 5.625% 03/15/2042 DD 03/15/12	840,000.000	901,521.60	925,915.20	24,393.60	
ONFF70011002 278865AM2	ECOLAB INC 5.500% 12/08/2041 DD 12/08/11	1,505,000.000	1,637,455.05	1,769,864.95	132,409.90	
ONFF70011002 28368EAE6	KINDER MORGAN INC/DE 7.750% 01/15/2032 DD 01/11/02	1,990,000.000	1,888,330.90	2,438,645.50	550,314.60	
ONFF70011002 292505AD6	ENCANA CORP 6.500% 08/15/2034 DD 08/04/04	445,000.000	494,799.95	479,327.30	-15,472.65	
ONFF70011002 292505AG9	ENCANA CORP 6.500% 02/01/2038 DD 12/04/07	460,000.000	476,035.60	497,149.60	21,114.00	
ONFF70011002 29273RAP4	ENERGY TRANSFER PARTNERS LP 6.050% 06/01/2041 DD 05/12/11	1,320,000.000	1,029,996.00	1,355,323.20	325,327.20	
ONFF70011002 29273RBE8	ENERGY TRANSFER PARTNERS LP 4.900% 03/15/2035 DD 03/12/15	200,000.000	145,422.00	186,906.00	41,484.00	
ONFF70011002 29273RBJ7	ENERGY TRANSFER PARTNERS LP 6.125% 12/15/2045 DD 06/23/15	1,875,000.000	1,949,494.50	1,994,887.50	45,393.00	
ONFF70011002 29379VAG8	ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09	3,230,000.000	2,950,669.60	3,671,605.60	720,936.00	
ONFF70011002 29379VAY9	ENTERPRISE PRODUCTS OPERATING 4.450% 02/15/2043 DD 08/13/12	490,000.000	373,816.10	464,431.80	90,615.70	
ONFF70011002 29379VBA0	ENTERPRISE PRODUCTS OPERATING 4.850% 03/15/2044 DD 03/18/13	520,000.000	519,022.40	524,992.00	5,969.60	
ONFF70011002 29441WAC9	EQUATE PETROCHEMICAL BV 144A 4.250% 11/03/2026 DD 11/03/16	1,300,000.000	1,284,153.00	1,240,564.00	-43,589.00	

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ONCOR RETIREMENT PLAN
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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 BNY MELLON COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 30161MAG8	EXELON GENERATION CO LLC 6.250% 10/01/2039 DD 09/23/09	950,000.000	961,010.50	956,526.50	-4,484.00	
ONFF70011002 314275AC2	MACY'S RETAIL HOLDINGS INC 6.375% 03/15/2037 DD 03/12/07	1,010,000.000	1,022,079.60	1,067,095.30	45,015.70	
ONFF70011002 31620MAU0	FIDELITY NATIONAL INFORMATION 4.500% 08/15/2046 DD 08/16/16	820,000.000	807,126.00	780,661.00	-26,445.00	
ONFF70011002 345370CA6	FORD MOTOR CO 7.450% 07/16/2031 DD 07/16/99	2,375,000.000	2,930,773.75	2,980,743.75	49,970.00	
ONFF70011002 345370CS7	FORD MOTOR CO 5.291% 12/08/2046 DD 12/08/16	1,835,000.000	1,836,366.20	1,858,836.65	22,470.45	
ONFF70011002 36186CBY8	ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08	1,160,000.000	1,339,800.00	1,345,507.20	5,707.20	
ONFF70011002 37045VAF7	GENERAL MOTORS CO 6.250% 10/02/2043 DD 04/02/14	1,555,000.000	1,642,919.70	1,719,021.40	76,101.70	
ONFF70011002 37045VAH3	GENERAL MOTORS CO 5.000% 04/01/2035 DD 11/12/14	1,445,000.000	1,348,502.90	1,409,048.40	-39,454.50	
ONFF70011002 375558BD4	GILEAD SCIENCES INC 4.750% 03/01/2046 DD 09/14/15	2,080,000.000	2,131,891.05	2,152,113.60	20,222.55	
ONFF70011002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	3,970,000.000	4,682,644.70	4,902,354.50	219,709.80	
ONFF70011002 38141GGM0	GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11	1,920,000.000	2,419,566.00	2,379,974.40	-39,591.60	
ONFF70011002 40049JBA4	GRUPO TELEVISASAB 5.000% 05/13/2045 DD 05/13/14	1,690,000.000	1,453,062.00	1,434,117.10	-18,944.90	
ONFF70011002 404119BT5	HCA INC 5.250% 06/15/2026 DD 03/15/16	725,000.000	743,186.97	749,468.75	6,281.78	
ONFF70011002 404119BU2	HCA INC 4.500% 02/15/2027 DD 08/15/16	195,000.000	195,000.00	191,587.50	-3,412.50	
ONFF70011002 406216BK6	HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15	976,000.000	1,058,700.40	1,052,567.20	-6,133.20	
ONFF70011002 42307TAH1	KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09	305,000.000	371,358.85	388,563.90	17,205.05	
ONFF70011002 42809HAD9	HESS CORP 5.800% 02/15/2041 DD 08/10/10	1,140,000.000	960,928.80	1,152,699.60	191,770.80	
ONFF70011002 42809HAH0	HESS CORP 5.800% 04/01/2047 DD 09/28/16	1,015,000.000	1,012,107.25	1,053,387.30	41,280.05	
ONFF70011002 42824CAY5	HEWLETT PACKARD ENTERPRISE CO VAR RT 10/15/2045 DD 10/15/16	2,555,000.000	2,400,774.87	2,580,805.50	180,030.63	
ONFF70011002 460146CK7	INTERNATIONAL PAPER CO 4.800% 06/15/2044 DD 06/10/14	1,805,000.000	1,642,044.60	1,792,816.25	150,771.65	
ONFF70011002 46625HJM3	JPMORGAN CHASE & CO 5.625% 08/16/2043 DD 08/21/13	960,000.000	1,044,672.00	1,101,628.80	56,956.80	
ONFF70011002 494550AAV6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	2,210,000.000	1,898,191.10	2,563,533.70	665,342.60	
ONFF70011002 49456BAG6	KINDER MORGAN INC/DE 5.300% 12/01/2034 DD 11/26/14	230,000.000	181,249.20	233,415.50	52,166.30	
ONFF70011002 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	1,080,000.000	1,131,726.20	1,135,911.60	4,185.40	
ONFF70011002 50076QAN6	KRAFT HEINZ FOODS CO 6.500% 02/09/2040 DD 08/09/12	1,930,000.000	2,249,878.20	2,351,589.20	101,711.00	
ONFF70011002 50076QAR7	KRAFT HEINZ FOODS CO 6.875% 01/26/2039 DD 07/26/12	240,000.000	284,448.00	301,524.00	17,076.00	
ONFF70011002 50077LAL0	KRAFT HEINZ FOODS CO 5.000% 07/15/2035 DD 07/15/16	180,000.000	184,413.60	188,838.00	4,424.40	
ONFF70011002 50247VAB5	LYB INTERNATIONAL FINANCE BV 5.250% 07/15/2043 DD 07/16/13	1,815,000.000	1,742,563.35	1,951,379.10	208,815.75	
ONFF70011002 53079EAZ7	LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12	1,060,000.000	1,204,976.20	1,256,767.80	51,791.60	
ONFF70011002 539830BB4	LOCKHEED MARTIN CORP 4.070% 12/15/2042 DD 12/14/12	2,054,000.000	1,900,812.68	2,027,400.70	126,588.02	
ONFF70011002 539830BK4	LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15	305,000.000	308,782.00	324,269.90	15,487.90	
ONFF70011002 539830BL2	LOCKHEED MARTIN CORP 4.700% 05/15/2046 DD 11/23/15	1,175,000.000	1,203,634.75	1,278,082.75	74,448.00	
ONFF70011002 549876AL4	LUKOIL INTERNATIONAL FINA 144A 4.750% 11/02/2026 DD 11/02/16	945,000.000	945,000.00	946,663.20	1,663.20	
ONFF70011002 565849AE6	MARATHON OIL CORP 6.600% 10/01/2037 DD 09/27/07	825,000.000	869,179.50	901,576.50	32,397.00	
ONFF70011002 56585AAF9	MARATHON PETROLEUM CORP 6.500% 03/01/2041 DD 09/01/11	610,000.000	610,341.60	652,456.00	42,114.40	
ONFF70011002 56585AAH5	MARATHON PETROLEUM CORP 4.750% 09/15/2044 DD 09/05/14	800,000.000	653,920.00	708,208.00	55,288.00	

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ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70011002 585055BT2	MEDTRONIC INC 4.375% 03/15/2035 DD 03/15/15	1,280,000.000	1,293,875.20	1,354,150.40	60,275.20
ONFF70011002 59023VAA8	BANK OF AMERICA CORP 7.750% 05/14/2038 DD 05/14/08	3,870,000.000	4,979,382.80	5,052,866.00	73,473.40
ONFF70011002 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	1,160,000.000	1,253,143.75	1,252,800.00	-343.75
ONFF70011002 61747YD Y8	MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15	705,000.000	699,258.60	702,581.85	3,323.25
ONFF70011002 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	1,460,000.000	1,840,316.60	1,876,348.20	36,031.60
ONFF70011002 629568BC9	NABORS INDUSTRIES INC 144A 5.500% 01/15/2023 DD 12/09/16	110,000.000	110,000.00	114,537.50	4,537.50
ONFF70011002 65473QAX1	NISOURCE FINANCE CORP 5.950% 06/15/2041 DD 06/10/11	1,530,000.000	1,756,639.90	1,816,477.20	59,838.30
ONFF70011002 65473QBD4	NISOURCE FINANCE CORP 5.650% 02/01/2045 DD 10/10/13	440,000.000	505,722.80	513,022.40	7,299.60
ONFF70011002 65504LAP2	NOBLE HOLDING INTERNATIONAL LT 7.750% 01/15/2024 DD 12/28/16	240,000.000	235,224.00	225,744.00	-9,480.00
ONFF70011002 655844BD9	NORFOLK SOUTHERN CORP 6.000% 05/23/2111 DD 05/23/11	760,000.000	795,264.00	889,063.20	93,799.20
ONFF70011002 655844BN7	NORFOLK SOUTHERN CORP 4.800% 08/15/2043 DD 08/13/13	1,015,000.000	986,234.90	1,104,847.80	118,612.90
ONFF70011002 69352PAH6	PPL CAPITAL FUNDING INC 4.700% 06/01/2043 DD 05/24/13	1,295,000.000	1,289,133.65	1,302,044.80	12,911.15
ONFF70011002 69370PAA9	PERTAMINA PERSERO PT 144A 6.450% 05/30/2044 DD 05/30/14	785,000.000	800,825.00	794,694.75	-6,130.25
ONFF70011002 714264AK4	PERNOD RICARD SA 144A 5.500% 01/15/2042 DD 01/12/12	920,000.000	926,808.00	1,012,883.20	86,075.20
ONFF70011002 714294AH8	PERRIGO CO PLC 5.300% 11/15/2043 DD 05/15/14	785,000.000	755,994.25	759,259.85	3,265.60
ONFF70011002 71644EAJ1	PETRO-CANADA 6.800% 05/15/2038 DD 05/15/08	2,260,000.000	2,471,038.80	2,930,700.20	459,661.40
ONFF70011002 718546AH7	PHILLIPS 66 5.875% 05/01/2042 DD 11/01/12	935,000.000	937,206.60	1,107,096.10	169,889.50
ONFF70011002 743263AE5	PROGRESS ENERGY INC 7.750% 03/01/2031 DD 02/22/01	2,260,000.000	2,912,462.00	3,109,692.20	197,230.20
ONFF70011002 74432QAQ8	PRUDENTIAL FINANCIAL INC 5.700% 12/14/2036 DD 12/14/06	1,282,000.000	1,450,159.94	1,481,504.84	31,344.90
ONFF70011002 761713BV7	REYNOLDS AMERICAN INC 8.125% 05/01/2040 DD 11/01/15	420,000.000	515,188.80	560,805.00	45,616.20
ONFF70011002 775109AZ4	ROGERS COMMUNICATIONS INC 5.450% 10/01/2043 DD 10/02/13	985,000.000	1,035,816.15	1,086,740.65	50,924.50
ONFF70011002 775109BB6	ROGERS COMMUNICATIONS INC 5.000% 03/15/2044 DD 03/10/14	825,000.000	830,577.00	882,502.50	51,925.50
ONFF70011002 842587CX3	SOUTHERN CO/THE 4.400% 07/01/2046 DD 05/24/16	125,000.000	124,352.50	123,640.00	-712.50
ONFF70011002 84265VAJ4	SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15	850,000.000	848,247.95	834,470.50	-13,777.45
ONFF70011002 843646AJ9	SOUTHERN POWER CO 5.250% 07/15/2043 DD 07/16/13	985,000.000	939,877.15	991,579.80	51,702.65
ONFF70011002 84756NAE9	SPECTRA ENERGY PARTNERS LP 5.950% 09/25/2043 DD 09/25/13	1,739,000.000	1,660,536.32	1,968,148.03	307,611.71
ONFF70011002 84861TAA6	SPIRIT REALTY LP 144A 4.450% 09/15/2026 DD 08/18/16	980,000.000	973,904.40	923,503.00	-50,401.40
ONFF70011002 85207UAJ4	SPRINT CORP 7.625% 02/15/2025 DD 02/24/15	380,000.000	385,481.25	399,475.00	13,993.75
ONFF70011002 863667AJ0	STRYKER CORP 4.625% 03/15/2046 DD 03/10/16	1,025,000.000	1,013,663.50	1,045,172.00	31,508.50
ONFF70011002 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14	325,000.000	305,158.75	313,839.50	8,680.75
ONFF70011002 87264AAP0	T-MOBILE USA INC 6.500% 01/15/2026 DD 11/05/15	565,000.000	611,612.50	610,906.25	-706.25
ONFF70011002 87938VAC7	TELEFONICA EMISIONES SAU 7.045% 06/20/2036 DD 06/20/06	935,000.000	1,123,636.25	1,085,263.85	-38,372.40
ONFF70011002 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	1,615,000.000	1,823,900.25	1,953,310.20	129,409.95
ONFF70011002 887317AE5	TIME WARNER INC 6.200% 03/15/2040 DD 03/11/10	1,215,000.000	1,334,264.40	1,402,523.10	68,258.70
ONFF70011002 887317AS4	TIME WARNER INC 5.350% 12/15/2043 DD 12/16/13	920,000.000	958,878.60	978,180.80	19,302.20
ONFF70011002 887317BB0	TIME WARNER INC 3.800% 02/15/2027 DD 12/08/16	1,315,000.000	1,309,937.25	1,307,530.80	-2,406.45

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016				Status: FINAL
						ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	1,240,000.000	1,244,464.00	1,441,599.20	197,135.20	
ONFF70011002 88732JAY4	TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10	1,045,000.000	990,315.15	1,114,440.25	124,125.10	
ONFF70011002 88732JBB3	TIME WARNER CABLE LLC 5.500% 09/01/2041 DD 09/12/11	940,000.000	863,872.75	955,613.40	91,740.65	
ONFF70011002 88732JBD9	TIME WARNER CABLE LLC 4.500% 09/15/2042 DD 08/10/12	80,000.000	77,140.00	72,452.80	-4,687.20	
ONFF70011002 89641UAB7	TRINITY ACQUISITION PLC 6.125% 08/15/2043 DD 08/15/13	1,160,000.000	1,239,645.60	1,240,063.20	417.60	
ONFF70011002 90131HBK0	21ST CENTURYFOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07	3,105,000.000	3,461,422.95	3,633,657.30	172,234.35	
ONFF70011002 90131HBL8	21ST CENTURYFOX AMERICA INC 6.650% 11/15/2037 DD 11/14/07	1,035,000.000	1,202,732.10	1,273,629.60	70,897.50	
ONFF70011002 90131HCC7	21ST CENTURYFOX AMERICA 144A 4.750% 11/15/2046 DD 11/18/16	545,000.000	548,339.05	546,624.10	-1,714.95	
ONFF70011002 91136BF0	UNITED RENTALS NORTH AMERICA 5.500% 05/15/2027 DD 11/07/16	240,000.000	240,000.00	238,200.00	-1,800.00	
ONFF70011002 91911TAH6	VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06	1,805,000.000	1,803,168.75	1,777,925.00	-25,243.75	
ONFF70011002 91913YAP5	VALERO ENERGY CORP 10.500% 03/15/2039 DD 03/17/09	800,000.000	1,064,312.00	1,223,488.00	159,176.00	
ONFF70011002 92277GAB3	VENTAS REALTY LP 5.700% 09/30/2043 DD 09/26/13	855,000.000	939,200.40	960,455.70	21,255.30	
ONFF70011002 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	3,729,000.000	3,530,356.17	3,778,558.41	248,202.24	
ONFF70011002 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	2,788,000.000	2,552,664.92	2,773,390.88	220,725.96	
ONFF70011002 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	1,010,000.000	796,051.70	804,525.60	8,473.90	
ONFF70011002 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	810,000.000	899,991.39	793,800.00	-106,191.39	
ONFF70011002 931427AC2	WALGREENS BOOTS ALLIANCE INC 4.800% 11/18/2044 DD 11/18/14	685,000.000	619,644.15	704,049.85	84,405.70	
ONFF70011002 94106LBC2	WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15	795,000.000	812,990.85	786,787.65	-26,203.20	
ONFF70011002 94973VBK2	ANTHEM INC 4.650% 08/15/2044 DD 08/12/14	1,030,000.000	981,682.70	1,042,658.70	60,976.00	
ONFF70011002 94974BGU8	WELLS FARGO & CO 4.750% 12/07/2046 DD 12/08/16	235,000.000	234,553.50	238,492.10	3,938.60	
ONFF70011002 958254AD6	WESTERN GAS PARTNERS LP 5.450% 04/01/2044 DD 03/20/14	1,335,000.000	1,362,779.55	1,374,996.60	12,217.05	
ONFF70011002 98956PAG7	ZIMMER BIOMET HOLDINGS INC 4.250% 08/15/2035 DD 03/19/15	247,000.000	230,268.22	230,327.50	59.28	
ONFF70012002 00101JAF3	ADT CORP/THE 3.500% 07/15/2022 DD 01/15/13	250,000.000	223,750.00	238,125.00	14,375.00	
ONFF70012002 00206RBH4	AT&T INC 4.300% 12/15/2042 DD 06/15/13	519,000.000	443,485.50	464,598.42	21,112.92	
ONFF70012002 00206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	735,000.000	628,770.45	654,907.05	26,136.60	
ONFF70012002 00206RCP5	AT&T INC 4.500% 05/15/2035 DD 05/04/15	100,000.000	92,486.00	96,617.00	4,131.00	
ONFF70012002 00206RDF6	AT&T INC 6.000% 08/15/2040 DD 02/15/16	375,000.000	398,973.75	412,166.25	13,192.50	
ONFF70012002 00206RDK5	AT&T INC 4.550% 03/09/2049 DD 09/07/16	3,525,000.000	3,023,186.33	3,184,026.75	160,840.42	
ONFF70012002 00287YAM1	ABBVIE INC 4.400% 11/08/2042 DD 05/06/13	600,000.000	574,784.00	564,450.00	-10,334.00	
ONFF70012002 00287YAR0	ABBVIE INC 4.500% 05/14/2035 DD 05/14/15	700,000.000	685,720.00	687,771.00	2,051.00	
ONFF70012002 00607UAT8	ACTAVIS FUNDING SCS 4.550% 03/15/2035 DD 03/12/15	1,300,000.000	1,288,233.00	1,286,727.00	-1,506.00	
ONFF70012002 00607UAL5	ACTAVIS FUNDING SCS 4.750% 03/15/2045 DD 03/12/15	950,000.000	926,297.50	932,643.50	6,346.00	
ONFF70012002 02154VAA9	ALTICE LUXEMBOURG SA 144A 7.750% 05/15/2022 DD 05/08/14	500,000.000	452,500.00	533,750.00	81,250.00	
ONFF70012002 023135AP1	AMAZON.COM INC 4.800% 12/05/2034 DD 12/05/14	200,000.000	210,576.00	220,132.00	9,556.00	
ONFF70012002 023551AJ3	HESS CORP 7.300% 08/15/2031 DD 08/15/01	65,000.000	64,533.95	75,706.80	11,172.85	
ONFF70012002 026674DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14	700,000.000	647,332.00	690,256.00	42,924.00	

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ONCOR RETIREMENT PLAN
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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E			
COMBINED MANAGER - ONFG00010000		Status: FINAL			
		ONCOR RETIREMENT PLAN			
		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70012002 026874DC8	AMERICAN INTERNATIONAL GROUP I 3.875% 01/15/2035 DD 01/15/15	100,000.000	87,550.22	93,933.00	6,382.78
ONFF70012002 026874DF1	AMERICAN INTERNATIONAL GROUP I 4.800% 07/10/2045 DD 07/10/15	200,000.000	193,370.00	207,584.00	14,214.00
ONFF70012002 03027XAL4	AMERICAN TOWER CORP 2.250% 01/15/2022 DD 09/30/16	200,000.000	199,716.00	191,574.00	-8,142.00
ONFF70012002 03027XAM2	AMERICAN TOWER CORP 3.125% 01/15/2027 DD 09/30/16	700,000.000	699,531.00	645,862.00	-53,669.00
ONFF70012002 030288AB0	AMERICAN TRANSMISSION SYS 144A 5.000% 09/01/2044 DD 09/25/14	100,000.000	100,211.00	104,558.00	4,347.00
ONFF70012002 031162BE9	AMGEN INC 4.950% 10/01/2041 DD 09/16/10	3,500,000.000	3,467,520.00	3,631,600.00	164,080.00
ONFF70012002 032511BG1	ANADARKO PETROLEUM CORP 7.950% 06/15/2039 DD 06/12/09	1,850,000.000	1,976,762.00	2,395,047.00	418,285.00
ONFF70012002 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	1,600,000.000	1,915,744.00	2,050,304.00	134,560.00
ONFF70012002 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	900,000.000	1,121,859.00	1,186,866.00	65,007.00
ONFF70012002 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	600,000.000	637,842.00	647,064.00	9,222.00
ONFF70012002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	339,000.000	334,837.08	348,153.00	13,315.92
ONFF70012002 05367AA1	AVIATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	500,000.000	572,500.00	577,500.00	5,000.00
ONFF70012002 05555AAN3	BNP PARIBAS SA 144A VAR RT 12/29/2049 DD 08/19/15	300,000.000	307,875.00	301,857.00	-6,018.00
ONFF70012002 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	1,100,000.000	1,421,310.00	1,436,963.00	15,653.00
ONFF70012002 05958AAK4	BANCO DO BRASIL SA/CAYMAN 144A VAR RT 10/29/2049 DD 01/31/13	800,000.000	388,000.00	585,200.00	197,200.00
ONFF70012002 06051GFS3	BANK OF AMERICA CORP 3.875% 08/01/2025 DD 07/30/15	700,000.000	710,591.00	711,781.00	1,190.00
ONFF70012002 06740L8C2	BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12	700,000.000	797,125.00	768,250.00	-28,875.00
ONFF70012002 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	400,000.000	305,924.00	395,048.00	89,124.00
ONFF70012002 07177MAN3	BAXALTA INC 5.250% 06/23/2045 DD 12/23/15	100,000.000	100,337.00	106,742.00	6,405.00
ONFF70012002 095796AA6	BLUE RACER MIDSTREAM LLC 144A 6.125% 11/15/2022 DD 11/13/14	300,000.000	267,000.00	300,000.00	33,000.00
ONFF70012002 118230AP6	BUCKEYE PARTNERS LP 5.600% 10/15/2044 DD 09/12/14	100,000.000	74,665.00	101,266.00	26,601.00
ONFF70012002 124857AJ2	CBS CORP 4.850% 07/01/2042 DD 06/20/12	900,000.000	807,786.00	881,010.00	73,224.00
ONFF70012002 12516UAD7	CEMEX FINANCE LLC 144A 6.000% 04/01/2024 DD 04/01/14	400,000.000	343,000.00	411,000.00	68,000.00
ONFF70012002 12626JAB3	CPG INTERNATIONAL 9/13 COV-LITE TLB	691,071.446	646,151.79	695,390.64	49,238.85
ONFF70012002 126408GK3	CSX CORP 6.150% 05/01/2037 DD 04/25/07	300,000.000	349,164.00	368,538.00	19,374.00
ONFF70012002 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	1,166,998.232	1,375,809.20	1,421,018.74	45,209.54
ONFF70012002 136616AC1	CANTOR FITZGERALD LP 144A 6.500% 06/17/2022 DD 06/17/15	300,000.000	312,144.00	320,346.00	8,202.00
ONFF70012002 14149YBB3	CARDINAL HEALTH INC 4.500% 11/15/2044 DD 11/19/14	800,000.000	772,160.00	793,040.00	20,880.00
ONFF70012002 14987BAE3	CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13	1,000,000.000	981,420.00	1,016,230.00	34,810.00
ONFF70012002 15135UAF6	CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10	1,050,000.000	998,434.50	1,170,718.50	172,284.00
ONFF70012002 161175AY0	CHARTER COMMUNICATIONS OPERATI 4.908% 07/23/2025 DD 07/23/16	600,000.000	614,130.00	632,359.00	18,228.00
ONFF70012002 161175BA1	CHARTER COMMUNICATIONS OPERATI 6.484% 10/23/2045 DD 10/23/16	100,000.000	100,164.00	115,608.00	15,444.00
ONFF70012002 161175BC7	CHARTER COMMUNICATIONS OPERATI 6.834% 10/23/2055 DD 10/23/16	1,300,000.000	1,280,812.00	1,524,016.00	243,204.00
ONFF70012002 16412XAA3	CHENIERE CORPUS CHRISTI H 144A 7.000% 06/30/2024 DD 05/18/16	700,000.000	709,500.00	757,750.00	48,250.00
ONFF70012002 17178FAA4	CIELO SA / CIELO USA INC 144A 3.750% 11/16/2022 DD 11/16/12	600,000.000	495,060.00	559,500.00	64,440.00
ONFF70012002 172967EV7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	947,000.000	1,358,263.16	1,407,175.71	48,912.55

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 172967KY6	CITIGROUP INC 3.200% 10/21/2026 DD 10/21/16	200,000.000	199,882.00	191,244.00	-8,638.00	
ONFF70012002 212015AH4	CONTINENTAL RESOURCES INC/OK 5.000% 09/15/2022 DD 03/08/12	150,000.000	110,625.00	151,408.50	40,783.50	
ONFF70012002 212015AL5	CONTINENTAL RESOURCES INC/OK 4.500% 04/15/2023 DD 04/05/13	200,000.000	143,692.00	196,000.00	52,308.00	
ONFF70012002 22003BAK2	CORPORATE OFFICE PROPERTIES LP 5.000% 07/01/2025 DD 06/29/15	500,000.000	491,380.00	510,725.00	19,345.00	
ONFF70012002 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	1,200,000.000	1,322,352.00	1,496,508.00	174,156.00	
ONFF70012002 225433AF8	CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15	800,000.000	591,654.00	615,882.00	24,228.00	
ONFF70012002 22546DAA4	CREDIT SUISSE AG 144A 6.500% 08/08/2023 DD 08/08/13	600,000.000	646,500.00	637,350.00	-9,150.00	
ONFF70012002 25272KAK9	DIAMOND 1 FINANCE CORP / 144A 6.020% 06/15/2026 DD 06/01/16	900,000.000	901,180.20	974,970.00	73,789.80	
ONFF70012002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	500,000.000	512,530.00	615,645.00	103,115.00	
ONFF70012002 25389JAC9	DIGITAL REALTY TRUST LP 4.750% 10/01/2025 DD 10/01/15	300,000.000	302,658.00	311,376.00	8,718.00	
ONFF70012002 25470DAG4	DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12	500,000.000	418,900.00	461,160.00	42,260.00	
ONFF70012002 257559AK0	DOMTAR CORP 6.750% 02/15/2044 DD 11/26/13	100,000.000	97,774.00	101,578.00	3,804.00	
ONFF70012002 278865AM2	ECOLAB INC 5.500% 12/08/2041 DD 12/08/11	300,000.000	326,403.00	352,797.00	26,394.00	
ONFF70012002 28370TAF6	KINDER MORGAN ENERGY PARTNERS 4.700% 11/01/2042 DD 11/08/12	400,000.000	281,460.00	372,676.00	91,216.00	
ONFF70012002 29103DAK2	EMERAUS FINANCE LP 144A 4.750% 06/15/2046 DD 06/16/16	200,000.000	198,576.00	201,690.00	3,114.00	
ONFF70012002 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	1,700,000.000	1,570,171.00	1,971,099.00	400,928.00	
ONFF70012002 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	400,000.000	313,256.00	412,252.00	98,996.00	
ONFF70012002 29379VAG8	ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09	500,000.000	456,760.00	568,360.00	111,600.00	
ONFF70012002 29379VAV5	ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11	600,000.000	533,610.00	657,624.00	124,014.00	
ONFF70012002 29379VBA0	ENTERPRISE PRODUCTS OPERATING 4.850% 03/15/2044 DD 03/18/13	513,000.000	415,340.19	517,924.80	102,584.61	
ONFF70012002 29379VBC6	ENTERPRISE PRODUCTS OPERATING 5.100% 02/15/2045 DD 02/12/14	400,000.000	335,056.00	421,860.00	86,804.00	
ONFF70012002 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	50,000.000	39,114.50	48,456.50	9,342.00	
ONFF70012002 29379VBJ1	ENTERPRISE PRODUCTS OPERATING 4.900% 05/15/2046 DD 05/07/15	400,000.000	326,876.00	410,600.00	83,724.00	
ONFF70012002 30161NAV3	EXELON CORP 4.450% 04/15/2046 DD 04/07/16	500,000.000	499,064.62	489,465.00	-9,599.62	
ONFF70012002 31428XAX4	FEDEX CORP 4.900% 01/15/2034 DD 01/09/14	500,000.000	513,660.00	532,980.00	19,320.00	
ONFF70012002 34964CAA4	FORTUNE BRANDS HOME & SECURITY 4.000% 08/15/2025 DD 06/15/15	200,000.000	197,848.00	205,690.00	7,842.00	
ONFF70012002 36186CBY8	ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08	100,000.000	121,375.00	115,992.00	-5,383.00	
ONFF70012002 380956AE2	GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14	500,000.000	401,970.00	490,445.00	88,475.00	
ONFF70012002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	1,800,000.000	2,104,092.00	2,222,730.00	118,638.00	
ONFF70012002 38141GGS7	GOLDMAN SACHS GROUP INC/THE 5.750% 01/24/2022 DD 01/24/12	200,000.000	227,444.00	224,844.00	-2,600.00	
ONFF70012002 38239FAA7	GOODMAN FUNDING PTY LTD 144A 6.375% 11/12/2020 DD 11/12/10	500,000.000	567,220.00	561,140.00	-6,080.00	
ONFF70012002 4041A2AH7	HBOS PLC 144A 6.750% 05/21/2018 DD 05/21/08	2,900,000.000	3,162,885.00	3,058,050.00	-104,835.00	
ONFF70012002 406216BK6	HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15	300,000.000	296,562.00	323,535.00	26,973.00	
ONFF70012002 42217KBF2	WELLS FARGO INC 4.000% 06/01/2025 DD 05/26/15	700,000.000	688,569.00	715,393.00	26,824.00	
ONFF70012002 42307TAH1	KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09	1,800,000.000	2,191,626.00	2,293,164.00	101,538.00	
ONFF70012002 42809HAH0	HESS CORP 5.800% 04/01/2047 DD 09/28/16	100,000.000	99,715.00	103,782.00	4,067.00	

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 44701QAZ5	HUNTSMAN INTERNATIONAL LLC 4.875% 11/15/2020 DD 11/19/12	600,000.000	547,500.00	621,750.00	74,250.00	
ONFF70012002 460146CM3	INTERNATIONAL PAPER CO 5.000% 09/15/2035 DD 05/26/15	200,000.000	198,324.00	211,314.00	12,990.00	
ONFF70012002 46115HAU1	INTESA SANPAOLO SPA 144A VAR RT 12/29/2049 DD 09/17/15	200,000.000	203,750.00	187,750.00	-16,000.00	
ONFF70012002 47232MAB8	JEFFERIES FINANCE LLC / J 144A 6.875% 04/15/2022 DD 03/31/14	200,000.000	183,000.00	193,000.00	10,000.00	
ONFF70012002 476556CX1	JERSEY CENTRAL POWER & LIGHT C 6.150% 06/01/2037 DD 12/01/07	1,800,000.000	1,918,260.00	2,059,704.00	141,444.00	
ONFF70012002 482480AF7	KLA-TENCOR CORP 5.850% 11/01/2034 DD 11/06/14	100,000.000	97,433.00	104,467.00	7,034.00	
ONFF70012002 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	300,000.000	274,851.00	352,062.00	77,211.00	
ONFF70012002 494550AV6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	1,500,000.000	1,288,365.00	1,739,955.00	451,590.00	
ONFF70012002 494550BH8	KINDER MORGAN ENERGY PARTNERS 6.375% 03/01/2041 DD 03/04/11	500,000.000	417,305.00	542,385.00	125,080.00	
ONFF70012002 494550BK1	KINDER MORGAN ENERGY PARTNERS 5.625% 09/01/2041 DD 08/17/11	800,000.000	606,216.00	803,504.00	197,288.00	
ONFF70012002 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	300,000.000	234,189.00	315,531.00	81,342.00	
ONFF70012002 539830BC2	LOCKHEED MARTIN CORP 3.600% 03/01/2035 DD 02/20/15	500,000.000	447,130.00	475,000.00	27,870.00	
ONFF70012002 539830BL2	LOCKHEED MARTIN CORP 4.700% 05/15/2046 DD 11/23/15	600,000.000	614,622.00	652,638.00	38,016.00	
ONFF70012002 552081AM3	LYONDELLBASELL INDUSTRIES NV 4.625% 02/28/2055 DD 03/05/15	300,000.000	243,294.00	278,772.00	35,478.00	
ONFF70012002 561233AA5	MALLINCKRODT INTERNATIONAL A 144A 5.750% 08/01/2022 DD 08/13/14	100,000.000	93,250.00	96,250.00	3,000.00	
ONFF70012002 571903AX1	MARRIOTT INTERNATIONAL INC/MD 4.500% 10/01/2034 DD 10/01/16	200,000.000	193,078.00	195,862.00	2,784.00	
ONFF70012002 574599AT3	MASCO CORP 7.750% 08/01/2029 DD 08/03/99	400,000.000	444,000.00	489,544.00	45,544.00	
ONFF70012002 583491AC9	MECCANICA HOLDINGS USA INC 144A 6.250% 01/15/2040 DD 10/27/09	400,000.000	370,000.00	405,000.00	35,000.00	
ONFF70012002 60871RAD2	MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12	200,000.000	192,600.00	209,070.00	16,470.00	
ONFF70012002 60871RAH3	MOLSON COORS BREWING CO 4.200% 07/15/2046 DD 07/07/16	200,000.000	198,714.00	186,466.00	-12,248.00	
ONFF70012002 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	300,000.000	306,393.00	330,648.00	24,255.00	
ONFF70012002 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	200,000.000	247,310.00	257,034.00	9,724.00	
ONFF70012002 620076BE8	MOTOROLA SOLUTIONS INC 5.500% 09/01/2044 DD 08/19/14	200,000.000	157,144.00	191,208.00	34,064.00	
ONFF70012002 65120FAB0	NEWMCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11	275,000.000	190,311.00	260,339.75	70,028.75	
ONFF70012002 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	200,000.000	159,772.00	220,032.00	60,260.00	
ONFF70012002 65504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	575,000.000	343,804.00	396,750.00	52,946.00	
ONFF70012002 655844BQ0	NORFOLK SOUTHERN CORP 4.450% 06/15/2045 DD 06/02/15	700,000.000	662,127.00	725,543.00	63,416.00	
ONFF70012002 67054LAC1	SFR GROUP SA 144A 6.250% 05/15/2024 DD 05/08/14	200,000.000	193,000.00	201,000.00	8,000.00	
ONFF70012002 681936BH2	OMEGA HEALTHCARE INVESTORS INC 5.250% 01/15/2028 DD 09/23/15	400,000.000	408,292.00	410,948.00	2,656.00	
ONFF70012002 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	300,000.000	251,589.00	348,834.00	97,245.00	
ONFF70012002 68268NAG8	ONEOK PARTNERS LP 6.125% 02/01/2041 DD 01/28/11	100,000.000	76,416.00	109,990.00	33,574.00	
ONFF70012002 68268NAM5	ONEOK PARTNERS LP 6.200% 09/15/2043 DD 09/12/13	600,000.000	457,530.00	667,110.00	209,580.00	
ONFF70012002 690742AD3	OWENS CORNING 4.200% 12/15/2022 DD 10/22/12	200,000.000	200,116.00	207,708.00	7,592.00	
ONFF70012002 693506BE6	PPG INDUSTRIES INC 5.500% 11/15/2040 DD 11/12/10	400,000.000	445,364.00	457,588.00	12,224.00	
ONFF70012002 69362BAJ1	PSEG POWER LLC 8.625% 04/15/2031 DD 10/15/01	200,000.000	248,938.00	244,158.00	-4,780.00	
ONFF70012002 71654QBX9	PETROLEOS MEXICANOS 5.625% 01/23/2046 DD 01/23/16	400,000.000	306,080.00	332,000.00	25,920.00	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70012002 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98	500,000.000	533,915.00	604,025.00	70,110.00
ONFF70012002 72650RBC5	PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12	900,000.000	592,508.00	745,659.00	153,151.00
ONFF70012002 72650RBH4	PLAINS ALL AMERICAN PIPELINE L 4.900% 02/15/2045 DD 12/09/14	800,000.000	431,508.00	554,292.00	122,784.00
ONFF70012002 74166NAA2	ADT CORP/THE 144A 4.875% 07/15/2032 DD 05/02/16	650,000.000	464,750.00	533,000.00	68,250.00
ONFF70012002 74432QBS3	PRUDENTIAL FINANCIAL INC 5.625% 05/12/2041 DD 05/12/11	200,000.000	221,290.00	230,624.00	9,334.00
ONFF70012002 756109AS3	REALTY INCOME CORP 3.000% 01/15/2027 DD 10/12/16	100,000.000	98,671.00	94,150.00	-4,521.00
ONFF70012002 761713BB1	REYNOLDS AMERICAN INC 5.850% 08/15/2045 DD 06/12/15	300,000.000	333,522.00	355,239.00	21,717.00
ONFF70012002 76716XAB8	RIO OIL FINANCE TRUST SER 144A 9.750% 01/06/2027 DD 11/21/14	516,244.540	379,439.74	474,944.98	95,505.24
ONFF70012002 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	300,000.000	267,000.00	307,500.00	40,500.00
ONFF70012002 77340RAM9	ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10	250,000.000	215,000.00	248,750.00	33,750.00
ONFF70012002 775109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	700,000.000	906,136.00	920,619.00	14,483.00
ONFF70012002 780097BB6	ROYAL BANK OF SCOTLAND GROUP P VAR RT 12/29/2049 DD 08/15/16	700,000.000	700,000.00	714,000.00	14,000.00
ONFF70012002 78442FAZ1	NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03	2,200,000.000	1,474,000.00	1,815,000.00	341,000.00
ONFF70012002 785592AM8	SABINE PASS LIQUEFACTION LLC 5.625% 03/01/2025 DD 09/01/15	400,000.000	338,500.00	428,000.00	89,500.00
ONFF70012002 80281LAE5	SANTANDER UK GROUP HOLDINGS PL 2.875% 08/05/2021 DD 08/05/16	200,000.000	195,964.00	195,572.00	-392.00
ONFF70012002 832696AP3	JM SMUCKER CO/THE 4.375% 03/15/2045 DD 09/15/15	200,000.000	194,712.00	198,440.00	3,728.00
ONFF70012002 842587CVW5	SOUTHERN CO/THE 4.250% 07/01/2038 DD 05/24/16	100,000.000	99,579.00	99,448.00	-131.00
ONFF70012002 842587CX3	SOUTHERN CO/THE 4.400% 07/01/2048 DD 05/24/16	200,000.000	198,964.00	197,824.00	-1,140.00
ONFF70012002 845743BL6	SOUTHWESTERN PUBLIC SERVICE CO 6.000% 10/01/2036 DD 10/06/06	1,000,000.000	1,164,030.00	1,198,830.00	34,800.00
ONFF70012002 84756NAG4	SPECTRA ENERGY PARTNERS LP 4.500% 03/15/2045 DD 03/12/15	400,000.000	307,392.00	380,340.00	72,948.00
ONFF70012002 852060AD4	SPRINT CAPITAL CORP 6.875% 11/15/2028 DD 11/16/98	900,000.000	627,750.00	888,750.00	261,000.00
ONFF70012002 852060AG7	SPRINT CAPITAL CORP 6.900% 05/01/2019 DD 05/06/99	100,000.000	101,000.00	105,875.00	4,875.00
ONFF70012002 86400GAB5	STUDIO CITY CO LTD 144A 7.250% 11/30/2021 DD 11/30/16	800,000.000	800,000.00	828,000.00	28,000.00
ONFF70012002 87927VAV0	TELECOM ITALIA CAPITAL SA 7.721% 06/04/2038 DD 06/04/08	200,000.000	208,500.00	207,930.00	-570.00
ONFF70012002 87938WVAC7	TELEFONICA EMISIONES SAU 7.045% 06/20/2038 DD 06/20/06	500,000.000	600,875.00	580,355.00	-20,520.00
ONFF70012002 887317AH8	TIME WARNER INC 6.100% 07/15/2040 DD 07/14/10	500,000.000	540,070.00	570,765.00	30,695.00
ONFF70012002 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	1,600,000.000	1,776,912.00	1,866,848.00	89,936.00
ONFF70012002 887317AP0	TIME WARNER INC 4.900% 06/15/2042 DD 06/13/12	500,000.000	470,040.00	500,180.00	30,140.00
ONFF70012002 88732JAN8	TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08	700,000.000	758,912.00	861,098.00	102,186.00
ONFF70012002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	700,000.000	702,520.00	813,806.00	111,286.00
ONFF70012002 88947EAK6	TOLL BROTHERS FINANCE CORP 5.875% 02/15/2022 DD 02/07/12	300,000.000	315,000.00	325,500.00	10,500.00
ONFF70012002 893828AA1	TRANSOCEAN PHOENIX 2 LTD 144A 7.750% 10/15/2024 DD 10/19/16	200,000.000	208,500.00	211,000.00	2,500.00
ONFF70012002 90131HAH8	21ST CENTURY FOX AMERICA INC 4.750% 09/15/2044 DD 09/15/14	900,000.000	865,674.00	899,622.00	33,948.00
ONFF70012002 90131HBQ7	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	300,000.000	337,119.00	354,831.00	17,712.00
ONFF70012002 90261AAB8	UBS AG/STAMFORD CT 7.625% 08/17/2022 DD 08/17/12	1,000,000.000	1,140,000.00	1,133,750.00	-6,250.00
ONFF70012002 92343VAV4	VERIZON COMMUNICATIONS INC 6.000% 04/01/2041 DD 03/28/11	200,000.000	216,036.00	229,716.00	13,680.00

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 92343VBS2	VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	84,000.000	95,699.52	101,346.84	5,647.32	
ONFF70012002 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	1,589,000.000	1,504,353.97	1,610,117.81	105,763.84	
ONFF70012002 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	2,521,000.000	2,308,202.39	2,507,789.96	199,587.57	
ONFF70012002 92343VCQ5	VERIZON COMMUNICATIONS INC 4.400% 11/01/2034 DD 10/29/14	600,000.000	553,578.00	592,194.00	38,616.00	
ONFF70012002 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	600,000.000	439,512.00	477,936.00	38,424.00	
ONFF70012002 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	700,000.000	706,937.00	686,000.00	-20,937.00	
ONFF70012002 92719WAE9	VIMPEL COM HOLDINGS BV 144A 5.950% 02/13/2023 DD 02/13/13	350,000.000	322,612.50	364,000.00	41,387.50	
ONFF70012002 92857WBD1	VODAFONE GROUP PLC 4.375% 02/19/2043 DD 02/19/13	800,000.000	659,448.00	707,840.00	48,392.00	
ONFF70012002 931427AQ1	WALGREENS BOOTS ALLIANCE INC 3.450% 06/01/2026 DD 06/01/16	200,000.000	199,496.00	196,320.00	-3,176.00	
ONFF70012002 94973VAY3	ANTHEM INC 4.625% 05/15/2042 DD 05/07/12	500,000.000	472,160.00	502,385.00	30,225.00	
ONFF70012002 958254AD6	WESTERN GAS PARTNERS LP 5.450% 04/01/2044 DD 03/20/14	260,000.000	206,450.40	267,789.60	61,339.20	
ONFF70012002 962166AV4	WEYERHAEUSER CO 6.950% 10/01/2027 DD 10/08/97	150,000.000	176,806.50	180,435.00	3,628.50	
ONFF70012002 962166BT0	WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02	500,000.000	576,195.00	608,065.00	31,870.00	
ONFF70012002 96332HC G2	WHIRLPOOL CORP 5.150% 03/01/2043 DD 02/27/13	700,000.000	688,275.00	746,837.00	58,562.00	
ONFF70012002 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	1,000,000.000	753,670.00	1,207,500.00	453,830.00	
ONFF70012002 983130AT2	WYNN LAS VEGAS LLC /WYNN LAS 5.375% 03/15/2022 DD 09/15/12	700,000.000	665,161.00	717,500.00	52,339.00	
ONFF70012002 983130AU9	WYNN LAS VEGAS LLC /WYNN 144A 4.250% 05/30/2023 DD 05/22/13	500,000.000	427,815.00	476,095.00	48,280.00	
ONFF70012002 983130AV7	WYNN LAS VEGAS LLC /WYNN 144A 5.500% 03/01/2025 DD 02/19/15	1,800,000.000	1,604,250.00	1,785,600.00	181,350.00	
ONFF70012002 98313RAA4	WYNN MACAU LTD 144A 5.250% 10/15/2021 DD 10/16/13	300,000.000	264,000.00	302,250.00	38,250.00	
ONFF70012002 98420EAD7	XLIT LTD 5.500% 03/31/2045 DD 03/30/15	200,000.000	186,854.00	189,774.00	2,920.00	
ONFF70012002 99AAA2558	*ANCESTRY.COM 10/16 TL	200,000.000	199,000.00	199,000.00	0.00	
ONFF70012002 EDBW1YZG7	UNITY MEDIA HESSEN GMBH & REGS 3.500% 01/15/2027	100,000.000	111,058.20	103,365.50	-7,692.70	
ONFF70012002 EFBVWFB46	SFR GROUP SAREGS 5.625% 05/15/2024	200,000.000	219,704.18	222,223.17	2,518.99	
ONFF70012002 EVBYSXF37	LINCOLN FINANCE LTD 144A 6.875% 04/15/2021	100,000.000	111,465.00	114,472.02	3,007.02	
ONFF70012002 EXB3FMY00	BARCLAYS BANK PLC REGS VAR RT 11/29/2049	400,000.000	761,269.35	605,913.33	-155,356.02	
ONFF70012002 F22797RT7	CREDIT AGRICOLE SAREGS VAR RT 12/29/2049 DD 01/23/14	500,000.000	511,250.00	505,045.00	-6,205.00	
ONFF70012002 G67106AA5	ODEBRECHT DRILLING NORBE REGS 6.350% 06/30/2022 DD 11/18/10	196,625.000	70,785.00	87,989.69	17,204.69	
ONFF70012002 L7300KAB0	ORTHO-CLINICAL 5/14 COV-LITE TL	691,139,248	583,148.74	684,476.67	101,327.93	
ONFF70012002 NAB0B45R8	UBS AG REGS VAR RT 05/22/2023	800,000.000	812,253.60	816,000.00	3,746.40	
ONFF70012002 NABMJ6SQ3	UBS AG REGS 5.125% 05/15/2024	2,000,000.000	2,020,000.00	2,018,840.00	-1,160.00	
ONFF70013002 00206RCQ3	AT&T INC 4.750% 05/15/2046 DD 05/04/15	500,000.000	457,800.00	473,710.00	15,910.00	
ONFF70013002 00206RDF6	AT&T INC 6.000% 08/15/2040 DD 02/15/16	100,000.000	106,393.00	109,911.00	3,518.00	
ONFF70013002 00206RDK5	AT&T INC 4.550% 03/09/2049 DD 09/07/16	2,073,000.000	1,777,890.85	1,872,478.71	94,587.86	
ONFF70013002 00507UAS0	ACTAVIS FUNDING SCS 3.800% 03/15/2025 DD 03/12/15	200,000.000	206,284.00	200,236.00	-6,048.00	
ONFF70013002 00772BAQ4	AERCAP IRELAND CAPITAL DAC / A 4.625% 10/30/2020 DD 10/21/15	200,000.000	204,750.00	208,000.00	3,250.00	
ONFF70013002 026674DB0	AMERICAN INTERNATIONAL GROUP I 4.375% 01/15/2055 DD 01/15/15	418,000.000	338,107.66	382,959.06	44,851.40	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	500,000.000	531,535.00	539,220.00	7,685.00	
ONFF70013002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	200,000.000	197,544.00	205,400.00	7,856.00	
ONFF70013002 05367AAAI	AVIATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	400,000.000	458,000.00	462,000.00	4,000.00	
ONFF70013002 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	800,000.000	1,033,680.00	1,045,064.00	11,384.00	
ONFF70013002 06051GEC9	BANK OF AMERICA CORP 5.625% 07/01/2020 DD 06/22/10	300,000.000	333,231.00	329,865.00	-3,366.00	
ONFF70013002 06051GFS3	BANK OF AMERICA CORP 3.875% 08/01/2025 DD 07/30/15	800,000.000	812,104.00	813,464.00	1,360.00	
ONFF70013002 06740L8C2	BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12	400,000.000	440,500.00	439,000.00	-1,500.00	
ONFF70013002 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	300,000.000	229,443.00	296,286.00	66,843.00	
ONFF70013002 06949RAC6	BARRICK NORTH AMERICA FINANCE 7.500% 09/15/2038 DD 09/11/08	630,000.000	511,755.30	730,976.40	219,221.10	
ONFF70013002 125581GQ5	CIT GROUP INC 5.000% 08/15/2022 DD 08/03/12	700,000.000	718,816.00	729,750.00	10,934.00	
ONFF70013002 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	918,927.143	1,080,992.94	1,116,514.67	35,521.73	
ONFF70013002 126650CL2	CVS HEALTH CORP 3.875% 07/20/2025 DD 07/20/15	974,000.000	994,044.92	1,004,778.40	10,733.48	
ONFF70013002 12667FMF9	ALTERNATIVE LOAN TRUS 16CB 5A1 6.000% 08/25/2034 DD 06/01/04	675,800.923	705,537.52	705,590.85	53.33	
ONFF70013002 14987BAE3	CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13	1,000,000.000	981,420.00	1,016,230.00	34,810.00	
ONFF70013002 15135UAF6	CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10	450,000.000	427,900.50	501,736.50	73,836.00	
ONFF70013002 161175AY0	CHARTER COMMUNICATIONS OPERATI 4.908% 07/23/2025 DD 07/23/16	750,000.000	749,272.50	790,447.50	41,175.00	
ONFF70013002 16117LBG3	CHARTER COMM OPERATING 5/16 TLI	796,000.000	794,344.32	800,123.28	5,778.96	
ONFF70013002 17307GXQ6	CITIGROUP MORTGAGE LOAN T 6 A 2 VAR RT 09/25/2035 DD 08/01/05	460,461.914	461,037.35	474,229.73	13,192.38	
ONFF70013002 212015AH4	CONTINENTAL RESOURCES INC OK 5.000% 09/15/2022 DD 03/08/12	300,000.000	221,250.00	302,817.00	81,567.00	
ONFF70013002 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	900,000.000	991,764.00	1,122,381.00	130,617.00	
ONFF70013002 224044BY2	COX COMMUNICATIONS INC 144A 4.700% 12/15/2042 DD 11/29/12	700,000.000	531,251.00	608,685.00	77,434.00	
ONFF70013002 24823UAH1	DENBURY RESOURCES INC 4.625% 07/15/2023 DD 02/05/13	100,000.000	32,188.00	80,250.00	48,062.00	
ONFF70013002 25152RVVY5	DEUTSCHE BANK AG LONDON 1.350% 05/30/2017 DD 05/30/14	100,000.000	98,055.00	99,783.00	1,728.00	
ONFF70013002 251541AN8	DEUTSCHE BANK AG 144A 4.250% 10/14/2021 DD 10/14/16	1,100,000.000	1,101,129.00	1,104,246.00	3,117.00	
ONFF70013002 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	1,100,000.000	1,525,084.00	1,617,132.00	92,048.00	
ONFF70013002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	700,000.000	731,892.00	861,903.00	130,011.00	
ONFF70013002 25470DAG4	DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12	400,000.000	335,120.00	368,928.00	33,808.00	
ONFF70013002 26441YAX5	DUKE REALTY LP 3.625% 04/15/2023 DD 03/15/13	350,000.000	341,974.50	355,523.00	13,548.50	
ONFF70013002 26817RAB4	DYNEGY INC 5.875% 06/01/2023 DD 12/01/13	100,000.000	85,000.00	86,750.00	1,750.00	
ONFF70013002 26885BAB6	EQT MIDSTREAM PARTNERS LP 4.125% 12/01/2026 DD 11/04/16	200,000.000	198,382.00	194,950.00	-3,432.00	
ONFF70013002 292505AE4	ENCANA CORP 6.625% 08/15/2037 DD 08/13/07	150,000.000	121,351.50	161,737.50	40,386.00	
ONFF70013002 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	1,300,000.000	1,200,719.00	1,507,311.00	306,592.00	
ONFF70013002 29273RBG3	ENERGY TRANSFER PARTNERS LP 4.750% 01/15/2026 DD 06/23/15	600,000.000	504,648.00	620,304.00	115,656.00	
ONFF70013002 29379VBH5	ENTERPRISE PRODUCTS OPERATING 3.700% 02/15/2026 DD 05/07/15	1,100,000.000	966,700.00	1,103,993.00	117,293.00	
ONFF70013002 31428XBB1	FEDEX CORP 4.100% 02/01/2045 DD 01/09/15	100,000.000	89,109.00	93,634.00	4,525.00	
ONFF70013002 33766JAF0	FIRSTENERGY SOLUTIONS CORP 6.800% 08/15/2039 DD 08/07/09	500,000.000	471,765.00	177,500.00	-294,265.00	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E			
COMBINED MANAGER - ONFG00010000		Status: FINAL			
		ONCOR RETIREMENT PLAN			
		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70013002 337932AF4	FIRSTENERGY CORP 4.250% 03/15/2023 DD 03/05/13	1,300,000.000	1,322,607.00	1,343,940.00	21,333.00
ONFF70013002 345397VM2	FORD MOTOR CREDIT CO LLC 8.125% 01/15/2020 DD 12/14/09	200,000.000	235,556.00	230,636.00	-4,920.00
ONFF70013002 345397VR1	FORD MOTOR CREDIT CO LLC 5.750% 02/01/2021 DD 02/07/11	350,000.000	366,673.00	383,803.00	-2,870.00
ONFF70013002 345397WK5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	350,000.000	359,653.00	361,200.00	1,547.00
ONFF70013002 36186CBY8	ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08	300,000.000	362,250.00	347,976.00	-14,274.00
ONFF70013002 37045XAS5	GENERAL MOTORS FINANCIAL CO IN 4.000% 01/15/2025 DD 01/12/15	550,000.000	521,818.00	536,602.00	14,784.00
ONFF70013002 37045XAW6	GENERAL MOTORS FINANCIAL CO IN 3.450% 04/10/2022 DD 04/10/15	1,075,000.000	1,031,204.50	1,063,110.50	31,906.00
ONFF70013002 380956AD4	GOLDCORP INC 3.700% 03/15/2023 DD 03/20/13	1,200,000.000	1,095,384.00	1,180,572.00	85,188.00
ONFF70013002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	750,000.000	876,705.00	926,137.50	49,432.50
ONFF70013002 38239FAA7	GOODMAN FUNDING PTY LTD 144A 6.375% 11/12/2020 DD 11/12/10	400,000.000	453,776.00	448,912.00	-4,864.00
ONFF70013002 4041A2AH7	HBOS PLC 144A 6.750% 05/21/2018 DD 05/21/08	1,000,000.000	1,090,650.00	1,054,500.00	-36,150.00
ONFF70013002 46625HJM3	JPMORGAN CHASE & CO 5.625% 08/16/2043 DD 08/21/13	1,200,000.000	1,305,840.00	1,377,036.00	71,196.00
ONFF70013002 476556CX1	JERSEY CENTRAL POWER & LIGHT C 6.150% 06/01/2037 DD 12/01/07	1,300,000.000	1,385,410.00	1,487,564.00	102,154.00
ONFF70013002 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	200,000.000	183,234.00	234,708.00	51,474.00
ONFF70013002 494550AV6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	1,100,000.000	944,801.00	1,275,967.00	331,166.00
ONFF70013002 49456BAJ0	KINDER MORGAN INC/DE 5.050% 02/15/2046 DD 02/26/15	100,000.000	73,179.00	98,991.00	25,812.00
ONFF70013002 571748AV4	MARSH & MCLENNAN COS INC 3.500% 06/03/2024 DD 05/30/14	600,000.000	612,762.00	610,548.00	-2,214.00
ONFF70013002 59018YN64	BANK OF AMERICA CORP 6.875% 04/25/2018 DD 04/25/08	500,000.000	551,630.00	531,455.00	-20,175.00
ONFF70013002 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	1,200,000.000	1,311,000.00	1,296,000.00	-15,000.00
ONFF70013002 608190AJ3	MOHAWK INDUSTRIES INC 3.850% 02/01/2023 DD 01/31/13	600,000.000	607,494.00	613,086.00	5,592.00
ONFF70013002 6174467P8	MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10	1,200,000.000	1,335,144.00	1,314,252.00	-20,892.00
ONFF70013002 636180BM2	NATIONAL FUEL GAS CO 5.200% 07/15/2025 DD 06/25/15	800,000.000	733,840.00	830,880.00	97,040.00
ONFF70013002 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	700,000.000	559,202.00	770,112.00	210,910.00
ONFF70013002 65504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	600,000.000	358,752.00	414,000.00	55,248.00
ONFF70013002 674599CG8	OCCIDENTAL PETROLEUM CORP 3.500% 06/15/2025 DD 06/23/15	800,000.000	781,360.00	811,296.00	29,936.00
ONFF70013002 680223AK0	OLD REPUBLIC INTERNATIONAL COR 3.875% 08/26/2026 DD 08/26/16	100,000.000	98,232.00	95,122.00	-3,110.00
ONFF70013002 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	200,000.000	167,726.00	232,556.00	64,830.00
ONFF70013002 69362BAJ1	PSEG POWER LLC 8.625% 04/15/2031 DD 10/15/01	300,000.000	373,407.00	366,237.00	-7,170.00
ONFF70013002 71645WAN1	PETROBRAS GLOBAL FINANCE BV 7.875% 03/15/2019 DD 02/11/09	129,000.000	129,841.59	138,267.36	8,425.77
ONFF70013002 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98	400,000.000	427,132.00	483,220.00	56,088.00
ONFF70013002 72650RBC5	PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12	200,000.000	131,668.00	165,702.00	34,034.00
ONFF70013002 72650RBL5	PLAINS ALL AMERICAN PIPELINE L 4.500% 12/15/2026 DD 11/22/16	300,000.000	299,148.00	304,335.00	5,187.00
ONFF70013002 747262AH6	QVC INC 5.125% 07/02/2022 DD 01/02/13	1,500,000.000	1,495,215.00	1,552,770.00	57,555.00
ONFF70013002 749685AS2	RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12	1,000,000.000	958,800.00	991,590.00	32,790.00
ONFF70013002 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	400,000.000	355,000.00	410,000.00	54,000.00
ONFF70013002 776109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	500,000.000	647,240.00	657,565.00	10,345.00

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70013002 780097BA8	ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16	700,000.000	698,733.00	700,791.00	2,058.00
ONFF70013002 78442FAZ1	NAVIENT CORP 5.825% 08/01/2033 DD 07/21/03	1,700,000.000	1,139,000.00	1,402,500.00	263,500.00
ONFF70013002 78442FER5	NAVIENT CORP 5.500% 01/15/2019 DD 09/20/13	100,000.000	93,500.00	103,750.00	10,250.00
ONFF70013002 842587CX3	SOUTHERN CO/THE 4.400% 07/01/2046 DD 05/24/16	700,000.000	696,374.00	692,384.00	-3,990.00
ONFF70013002 84265VAJ4	SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15	175,000.000	134,071.00	171,802.75	37,731.75
ONFF70013002 845467AL3	SOUTHWESTERN ENERGY CO VAR RT 01/23/2025 DD 01/23/15	850,000.000	535,500.00	869,125.00	333,625.00
ONFF70013002 87124VAD1	SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12	1,000,000.000	998,270.00	1,023,030.00	24,760.00
ONFF70013002 87165BAG8	SYNCHRONY FINANCIAL 4.500% 07/23/2025 DD 07/23/15	800,000.000	798,104.00	821,736.00	23,632.00
ONFF70013002 882384AC4	TEXAS EASTERN TRANSMISSION 144A 2.800% 10/15/2022 DD 10/24/12	400,000.000	355,536.00	389,344.00	33,808.00
ONFF70013002 883556AX0	THERMO FISHER SCIENTIFIC INC 4.500% 03/01/2021 DD 02/22/11	2,400,000.000	2,542,968.00	2,565,672.00	22,704.00
ONFF70013002 884903BQ7	THOMSON REUTERS CORP 4.300% 11/23/2023 DD 11/21/13	700,000.000	714,819.00	732,312.00	17,493.00
ONFF70013002 887317AH8	TIME WARNER INC 6.100% 07/15/2040 DD 07/14/10	100,000.000	108,014.00	114,153.00	6,139.00
ONFF70013002 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	1,200,000.000	1,332,684.00	1,400,136.00	67,452.00
ONFF70013002 88732JAN8	TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08	900,000.000	975,744.00	1,107,126.00	131,382.00
ONFF70013002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	200,000.000	200,720.00	232,516.00	31,796.00
ONFF70013002 893830AF6	TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01	200,000.000	114,000.00	169,000.00	55,000.00
ONFF70013002 896818AH4	TRIUMPH GROUP INC 4.875% 04/01/2021 DD 02/26/13	300,000.000	241,689.00	281,400.00	39,711.00
ONFF70013002 90131HBQ7	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	700,000.000	786,611.00	827,939.00	41,328.00
ONFF70013002 91831AA9	VALEANT PHARMACEUTICALS I 144A 5.375% 03/15/2020 DD 03/27/15	60,000.000	52,950.00	50,700.00	-2,250.00
ONFF70013002 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	987,000.000	934,422.51	1,000,117.23	65,694.72
ONFF70013002 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	672,000.000	615,276.48	668,478.72	53,202.24
ONFF70013002 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	975,000.000	714,207.00	776,646.00	62,439.00
ONFF70013002 94973VAY3	ANTHEM INC 4.625% 05/15/2042 DD 05/07/12	400,000.000	377,728.00	401,908.00	24,180.00
ONFF70013002 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	700,000.000	527,569.00	845,250.00	317,681.00
ONFF70013002 96949LAC9	WILLIAMS PARTNERS LP 5.100% 09/15/2045 DD 03/03/15	100,000.000	65,811.00	95,045.00	29,234.00
ONFF70013002 96950FAF1	WILLIAMS PARTNERS LP 6.300% 04/15/2040 DD 02/09/10	100,000.000	76,735.00	106,739.00	30,004.00
ONFF70013002 98417EAR1	GLENORE FINANCE CANADAL 144A VAR RT 10/25/2042 DD 10/25/12	275,000.000	194,700.00	264,231.00	69,531.00
ONFF70013002 98956PAP9	ZIMMER BIOMET HOLDINGS INC 3.550% 04/01/2025 DD 03/19/15	875,000.000	850,255.00	852,241.25	1,986.25
ONFF70013002 EXB2QP0K0	HSBC HOLDINGS PLC REGS 7.000% 04/07/2038	150,000.000	288,372.22	246,809.10	-41,563.12
ONFF70013002 EXB3FMY00	BARCLAYS BANK PLC REGS VAR RT 11/29/2049	100,000.000	190,317.34	151,478.33	-38,839.01
ONFF70013002 EXBH4P3B8	BARCLAYS PLC VAR RT 12/15/2049	500,000.000	577,027.13	556,190.77	-20,836.36
ONFF70013002 G2967LAD5	AVAGO 2/16 (USD) COV-LITE TLB	472,303.450	467,580.42	473,011.91	5,431.49
TOTAL CORPORATE DEBT INSTRUMENTS			539,863,367.12	578,987,197.77	39,123,830.65
CORPORATE STOCK - PREFERRED					
ONFF40010002 ED5843328	SARTORIUS AG	1,438.000	116,669.24	106,929.50	-9,739.74

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40013002 ED5497166	VOLKSWAGEN AG	26,669.000	3,417,114.53	3,751,019.19	333,904.66
ONFF60010002 999D10616	FSP SATELLITE PLACE CORP PFD	60.000	3,240,000.00	3,240,000.00	0.00
ONFF60010002 999D13495	FSP 1441 MAIN STREET CORP PFD ST	50.000	2,150,000.00	2,150,000.00	0.00
ONFF70012002 48126HAC4	JPMORGAN CHASE & CO VAR RT 10/29/2049 DD 09/23/14	800,000.000	804,080.00	809,504.00	5,424.00
ONFF70012002 92339V209	VEREIT INC PFD 6.700% CUMULATIVE	1,600.000	39,360.00	40,464.00	1,104.00
ONFF70012002 949746RG8	WELLS FARGO & CO VAR RT 12/29/2049 DD 04/22/14	200,000.000	199,468.75	201,000.00	1,531.25
ONFF70013002 172967JM4	CITIGROUP INC VAR RT 12/29/2049 DD 04/24/15	2,025,000.000	1,949,062.50	2,000,092.50	51,030.00
TOTAL CORPORATE STOCK - PREFERRED			11,915,755.02	12,239,009.19	323,254.17
CORPORATE STOCK - COMMON					
ONFF30010002 020002101	ALLSTATE CORP /THE	7,000.000	434,630.00	518,840.00	84,210.00
ONFF30010002 026874784	AMERICAN INTERNATIONAL GROUP I	42,800.000	2,572,426.80	2,782,206.00	209,779.20
ONFF30010002 036752103	ANTHEM INC	11,400.000	1,528,076.07	1,638,978.00	110,901.93
ONFF30010002 060505104	BANK OF AMERICA CORP	98,421.000	1,536,427.65	2,175,104.10	638,676.45
ONFF30010002 075896100	BED BATH & BEYOND INC	15,800.000	762,350.00	642,112.00	-120,238.00
ONFF30010002 097023105	BOEING CO/THE	5,600.000	776,664.19	871,808.00	95,143.81
ONFF30010002 124857202	CBS CORP	10,900.000	532,483.22	693,458.00	160,974.78
ONFF30010002 131347304	CALPINE CORP	93,100.000	1,309,142.11	1,064,133.00	-245,009.11
ONFF30010002 14040H105	CAPITAL ONE FINANCIAL CORP	17,300.000	1,216,438.26	1,509,252.00	292,813.74
ONFF30010002 172967424	CITIGROUP INC	46,751.000	2,325,829.90	2,778,411.93	452,582.03
ONFF30010002 174610105	CITIZENS FINANCIAL GROUP INC	24,200.000	581,061.85	862,246.00	281,184.15
ONFF30010002 20030N101	COMCAST CORP	12,100.000	700,088.60	835,505.00	135,416.40
ONFF30010002 219350105	CORNING INC	64,000.000	1,169,920.01	1,553,280.00	383,359.99
ONFF30010002 231021106	CUMMINS INC	10,600.000	932,248.26	1,448,702.00	516,453.74
ONFF30010002 25470F104	DISCOVERY COMMUNICATIONS INC	39,000.000	1,054,367.07	1,068,990.00	14,622.93
ONFF30010002 25470F302	DISCOVERY COMMUNICATIONS INC	12,000.000	310,571.53	321,360.00	10,788.47
ONFF30010002 29082A107	EMBRAER SA ADR	12,500.000	321,161.82	240,625.00	-80,536.82
ONFF30010002 294821608	TELEFONAKTIEBOLAGET LM ERICSSO ADR	232,800.000	1,727,482.62	1,357,224.00	-370,258.62
ONFF30010002 37045V100	GENERAL MOTORS CO	23,900.000	804,677.32	832,676.00	27,998.68
ONFF30010002 37733W105	GLAXOSMITHKLINE PLC ADR	22,100.000	891,735.00	851,071.00	-40,664.00
ONFF30010002 38141G104	GOLDMAN SACHS GROUP INC/THE	3,600.000	612,516.26	862,020.00	249,503.74
ONFF30010002 412822108	HARLEY-DAVIDSON INC	4,400.000	199,716.00	256,696.00	56,980.00
ONFF30010002 42809H107	HESS CORP	21,300.000	1,018,881.70	1,326,777.00	307,895.30
ONFF30010002 42824C109	HEWLETT PACKARD ENTERPRISE CO	96,100.000	1,854,651.13	2,223,754.00	369,102.87
ONFF30010002 438128308	HONDA MOTOR CO LTD ADR	12,700.000	402,285.64	370,713.00	-31,572.64
ONFF30010002 460146103	INTERNATIONAL PAPER CO	20,000.000	752,454.40	1,061,200.00	308,745.60

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
ONCOR RETIREMENT PLAN						
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF30010002 46625H100	JPMORGAN CHASE & CO	15,000.000	990,450.00	1,294,350.00	303,900.00	
ONFF30010002 500472303	KONINKLIJKE PHILIPS NV	28,405.000	765,109.98	868,340.85	103,230.87	
ONFF30010002 559222401	MAGNA INTERNATIONAL INC	9,900.000	399,673.30	429,660.00	29,986.70	
ONFF30010002 56418H100	MANPOWERGROUP INC	2,200.000	185,438.00	195,514.00	10,076.00	
ONFF30010002 565849106	MARATHON OIL CORP	128,400.000	1,470,373.05	2,222,604.00	752,230.95	
ONFF30010002 594918104	MICROSOFT CORP	34,100.000	1,881,128.77	2,118,974.00	237,845.23	
ONFF30010002 626717102	MURPHY OIL CORP	33,600.000	779,898.12	1,045,968.00	266,069.88	
ONFF30010002 629377508	NRG ENERGY INC	43,800.000	515,526.00	536,988.00	21,462.00	
ONFF30010002 68389X105	ORACLE CORP	50,500.000	1,873,750.53	1,941,725.00	67,974.47	
ONFF30010002 69351T106	PPL CORP	6,300.000	215,019.00	214,515.00	-504.00	
ONFF30010002 693718108	PACCAR INC	4,200.000	199,080.00	268,380.00	69,300.00	
ONFF30010002 701094104	PARKER-HANNIFIN CORP	5,700.000	552,786.00	798,000.00	245,214.00	
ONFF30010002 780259206	ROYAL DUTCH SHELL PLC ADR	20,249.000	927,201.71	1,101,140.62	173,938.91	
ONFF30010002 80105N105	SANOFI ADR	32,700.000	1,367,845.68	1,322,388.00	-45,457.68	
ONFF30010002 857477103	STATE STREET CORP	17,600.000	1,098,913.34	1,367,872.00	268,958.66	
ONFF30010002 87612E106	TARGET CORP	5,400.000	392,094.00	390,042.00	-2,052.00	
ONFF30010002 89417E109	TRAVELERS COS INC/THE	6,000.000	681,420.65	734,520.00	53,099.35	
ONFF30010002 92857V308	VODAFONE GROUP PLC ADR	51,563.000	1,565,804.80	1,259,684.09	-306,120.51	
ONFF30010002 931142103	WAL-MART STORES INC	8,600.000	527,180.00	594,432.00	67,252.00	
ONFF30010002 949746101	WELLS FARGO & CO	18,694.000	958,650.16	1,030,226.34	71,576.18	
ONFF30010002 98956P102	ZIMMER BIOMET HOLDINGS INC	5,000.000	512,950.00	516,000.00	3,050.00	
ONFF30010002 G0084W101	ADIENT PLC	8,702.000	403,367.94	509,937.20	106,569.26	
ONFF30010002 G51502105	JOHNSON CONTROLS INTERNATIONAL	25,025.000	1,177,557.39	1,030,779.75	-146,777.64	
ONFF30010002 G5960L103	MEDTRONIC PLC	3,600.000	274,374.96	256,428.00	-17,946.96	
ONFF30010002 H84989104	TE CONNECTIVITY LTD	8,100.000	512,592.32	561,168.00	48,575.68	
ONFF30010002 N20944109	CNH INDUSTRIAL NV	100,800.000	687,218.57	875,952.00	188,733.43	
ONFF30011002 60975R105	MONOGENESIS CORP	1.000	0.00	0.00	0.00	
ONFF30011002 EXB01FLG9	G4S PLC	4,619.000	13,286.49	13,412.55	126.06	
ONFF30012002 035290105	ANIXTER INTERNATIONAL INC	18,000.000	1,087,020.00	1,458,900.00	371,880.00	
ONFF30012002 05561Q201	BOK FINANCIAL CORP	7,400.000	489,172.62	614,496.00	125,323.48	
ONFF30012002 090572207	BIO-RAD LABORATORIES INC	10,700.000	1,483,662.00	1,950,396.00	466,734.00	
ONFF30012002 104674106	BRADY CORP	42,800.000	983,544.00	1,607,140.00	623,596.00	
ONFF30012002 109696104	BRINK'S CO/THE	48,700.000	1,405,482.00	2,008,875.00	603,393.00	
ONFF30012002 110394103	BRISTOW GROUP INC	117,600.000	2,531,177.56	2,408,448.00	-122,729.56	
ONFF30012002 125134106	CEB INC	28,500.000	1,678,516.47	1,727,100.00	48,583.53	
ONFF30012002 159864107	CHARLES RIVER LABORATORIES INT	33,600.000	2,681,469.32	2,559,984.00	-121,485.32	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF30012002 21075N204	CONTANGO OIL & GAS CO	24,629.000	157,871.89	230,034.86	72,162.97
ONFF30012002 251893103	DEVRY EDUCATION GROUP INC	10,200.000	258,162.00	318,240.00	60,078.00
ONFF30012002 26483E100	DUN & BRADSTREET CORP/THE	11,600.000	1,234,012.30	1,407,312.00	173,299.70
ONFF30012002 303250104	FAIR ISAAC CORP	9,500.000	894,710.00	1,132,590.00	237,880.00
ONFF30012002 31847R102	FIRST AMERICAN FINANCIAL CORP	53,300.000	1,918,291.20	1,952,379.00	34,087.80
ONFF30012002 440327104	HORACE MANN EDUCATORS CORP	18,104.000	600,690.72	774,851.20	174,160.48
ONFF30012002 45167R104	IDEX CORP	11,000.000	842,710.00	990,660.00	147,950.00
ONFF30012002 458665304	INTERFACE INC	43,007.000	823,153.98	797,779.85	-25,374.13
ONFF30012002 460335201	INTERNATIONAL SPEEDWAY CORP	43,297.000	1,459,974.84	1,593,329.60	133,354.76
ONFF30012002 47102X105	JANUS CAPITAL GROUP INC	87,600.000	1,234,284.00	1,162,462.00	-71,822.00
ONFF30012002 48020Q107	JONES LANG LASALLE INC	16,200.000	2,427,521.74	1,636,848.00	-790,673.74
ONFF30012002 489170100	KENNAMETAL INC	73,700.000	1,415,040.00	2,303,862.00	888,822.00
ONFF30012002 49338L103	KEYSIGHT TECHNOLOGIES INC	37,300.000	1,296,675.22	1,364,061.00	67,385.78
ONFF30012002 537008104	LITTELFUSE INC	12,355.000	1,322,108.55	1,875,118.35	553,009.80
ONFF30012002 55003T107	LUMBER LIQUIDATORS HOLDINGS IN	24,500.000	425,320.00	385,630.00	-39,690.00
ONFF30012002 553573106	MSG NETWORKS INC	36,800.000	743,251.04	791,200.00	47,948.96
ONFF30012002 553777103	MTS SYSTEMS CORP	38,700.000	2,269,043.64	2,194,290.00	-74,753.64
ONFF30012002 55825T103	MADISON SQUARE GARDEN CO/THE	8,866.000	1,423,260.23	1,520,607.66	97,347.43
ONFF30012002 56392Q102	MANNING & NAPIER INC	70,500.000	598,545.00	532,275.00	-66,270.00
ONFF30012002 577128101	MATTHEWS INTERNATIONAL CORP	11,500.000	614,675.00	883,775.00	269,100.00
ONFF30012002 589433101	MEREDITH CORP	23,700.000	1,025,025.00	1,401,855.00	376,830.00
ONFF30012002 606501104	MITCHAM INDUSTRIES INC	67,850.000	204,228.50	281,577.50	77,349.00
ONFF30012002 777780107	ROSETTA STONE INC	73,400.000	491,046.00	653,994.00	162,948.00
ONFF30012002 829073105	SIMPSON MANUFACTURING CO INC	25,500.000	870,825.00	1,115,625.00	244,800.00
ONFF30012002 835898107	SOTHEBY'S	12,600.000	324,576.00	502,236.00	177,660.00
ONFF30012002 878155100	TEAM INC	68,300.000	2,048,639.17	2,680,775.00	632,135.83
ONFF30012002 87901J105	TEGNA INC	55,100.000	1,406,152.00	1,178,589.00	-227,563.00
ONFF30012002 90346E103	US SILICA HOLDINGS INC	28,200.000	528,186.00	1,598,376.00	1,070,190.00
ONFF30012002 989207105	ZEBRA TECHNOLOGIES CORP	34,600.000	2,194,429.59	2,967,296.00	772,866.41
ONFF30012002 G08207115	ATLAS FINANCIAL HOLDINGS INC	50,300.000	851,707.57	907,915.00	56,207.43
ONFF30012002 G54050102	LAZARD LTD	56,200.000	2,380,451.40	2,309,258.00	-71,193.40
ONFF40010002 112585104	BROOKFIELD ASSET MANAGEMENT IN	3,980.000	125,489.40	131,379.80	5,890.40
ONFF40010002 53567X101	LINE CORP ADR	2,827.000	112,454.78	96,146.27	-16,308.51
ONFF40010002 AA6220104	RIO TINTO LTD	30,973.000	1,183,175.48	1,343,410.20	160,234.72
ONFF40010002 AA6465576	DOWNER EDI LTD	25,848.000	117,278.82	113,983.71	-3,295.11
ONFF40010002 AA6702622	JB HI-FI LTD	7,164.000	126,832.28	145,456.17	18,623.89

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40010002 AAB07SFG6	DOMINO'S PIZZA ENTERPRISES LTD	2,197.000	112,620.60	103,389.19	-9,231.41	
ONFF40010002 AAB28YTC2	MACQUARIE GROUP LTD	18,639.000	1,079,800.34	1,175,815.07	96,014.73	
ONFF40010002 AABY7QXS0	VICINITY CENTRES	47,233.000	109,165.90	102,262.23	-6,903.67	
ONFF40010002 AN6881436	SPARK NEW ZEALAND LTD	51,719.000	136,034.05	122,977.08	-13,056.97	
ONFF40010002 EA4512334	LENZING AG	401.000	50,638.89	48,639.80	-1,999.09	
ONFF40010002 EB4497740	KBC GROUP NV	13,915.000	855,903.03	863,438.86	7,535.83	
ONFF40010002 EB5806220	COLRUYT SA	3,090.000	182,652.16	153,197.64	-29,454.52	
ONFF40010002 EB5827432	BEKAERT SA	2,613.000	111,056.08	106,067.04	-4,989.04	
ONFF40010002 ED5666299	TUI AG	21,534.000	392,641.17	302,423.42	-90,217.75	
ONFF40010002 ED5842353	DEUTSCHE TELEKOM AG	35,842.000	596,563.45	618,290.14	21,726.69	
ONFF40010002 ED5932402	BECHTLE AG	1,012.000	116,331.53	105,481.16	-10,850.37	
ONFF40010002 ED7508929	VMRECARD AG	3,061.000	155,352.01	132,017.03	-23,334.98	
ONFF40010002 EDB09DHL4	MTU AERO ENGINES AG	2,542.000	261,203.25	294,392.96	33,189.71	
ONFF40010002 EDB5ZQ9D2	EVONIK INDUSTRIES AG	6,592.000	219,999.52	197,323.64	-22,675.88	
ONFF40010002 EDBB2L93	KION GROUP AG	2,191.000	120,743.37	122,157.20	1,413.83	
ONFF40010002 EE5474007	BANKINTER SA	59,134.000	428,138.31	459,054.88	30,916.57	
ONFF40010002 EEB3MSM24	AMADEUS IT GROUP SA	11,863.000	524,298.52	540,164.59	15,866.07	
ONFF40010002 EEB8CLHY5	PROSEGUR CIADE SEGURIDAD SA	15,994.000	114,443.76	100,205.85	-14,237.91	
ONFF40010002 EEBP9DL99	INDUSTRIA DE DISENO TEXTIL SA	17,161.000	585,154.95	587,001.31	1,846.36	
ONFF40010002 EEBVRZ8L5	AENASA	2,666.000	390,047.97	364,571.07	-25,476.90	
ONFF40010002 EF4061398	CHRISTIAN DIOR SE	1,843.000	374,630.56	387,322.92	12,692.36	
ONFF40010002 EF4162790	THALES SA	9,433.000	820,693.97	916,643.45	95,949.48	
ONFF40010002 EF4588366	CIE GENERALE DES ETABLISSEMENT	5,217.000	578,387.28	581,628.07	3,240.79	
ONFF40010002 EF4713105	RUBIS SCA	1,452.000	108,793.17	119,962.16	11,168.99	
ONFF40010002 EF4792133	SEB SA	776.000	75,044.45	105,380.07	30,335.62	
ONFF40010002 EF4834109	SCHNEIDER ELECTRIC SE	16,154.000	1,088,948.82	1,126,410.71	37,461.89	
ONFF40010002 EF4874162	TECHNIP SA	4,147.000	298,784.43	296,604.21	-2,180.22	
ONFF40010002 EF5253978	HERMES INTERNATIONAL	648.000	219,447.81	266,556.42	47,108.61	
ONFF40010002 EF5654787	ATOS SE	5,344.000	496,316.14	565,067.55	68,751.41	
ONFF40010002 EF5972643	EUROFINS SCIENTIFIC SE	346.000	120,970.48	147,802.12	26,831.64	
ONFF40010002 EF7062716	SODEXO SA	3,301.000	348,556.75	380,204.89	31,648.14	
ONFF40010002 EF7088422	AXA SA	53,352.000	1,218,743.34	1,349,708.43	130,965.09	
ONFF40010002 EF7309687	BNP PARIBAS SA	21,680.000	1,162,772.74	1,394,595.64	221,822.90	
ONFF40010002 EFB01MJR2	BIOMERIEUX	822.000	115,165.79	123,027.94	7,862.15	
ONFF40010002 EFB037JC6	NEXITY SA	2,099.000	113,336.05	98,430.89	-14,905.16	
ONFF40010002 EFB08V9H8	CIE PLASTIC OMNIUM SA	5,700.000	183,817.59	182,346.23	-1,471.36	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40010002 EFB0R7JF3	IPSEN SA	1,812.000	115,825.80	131,299.92	15,474.12
ONFF40010002 EFB0Z5YZ7	ARKEMASA	4,789.000	451,057.19	469,458.32	18,401.13
ONFF40010002 EFB15C551	TOTAL SA	23,147.000	1,053,216.92	1,189,464.61	136,247.69
ONFF40010002 EFB1XH021	VINCI SA	14,726.000	1,029,995.70	1,004,936.48	-25,059.22
ONFF40010002 EFB4MMD89	TECHNICOLOR SA	14,143.000	108,981.19	76,675.07	-32,306.12
ONFF40010002 EFBDC5ST5	VALEO SA	11,228.000	599,530.74	646,731.65	47,200.91
ONFF40010002 EI4076838	INTESA SANPAOLO SPA	218,960.000	531,249.14	560,279.99	29,030.85
ONFF40010002 EI4419012	BREMBO SPA	1,846.000	102,605.08	111,956.44	9,351.36
ONFF40010002 EI5181407	INTERPUMP GROUP SPA	10,227.000	165,927.47	167,736.73	1,809.26
ONFF40010002 EIB019M67	AZIMUT HOLDING SPA	7,359.000	165,071.03	123,103.82	-41,967.21
ONFF40010002 EIB07DRZ3	RECORDATI SPA	4,173.000	114,419.29	118,487.62	4,068.33
ONFF40010002 EIB1HKS2	BANCA GENERALI SPA	9,590.000	303,986.06	229,207.09	-74,778.97
ONFF40010002 EN5228650	RANDSTAD HOLDING NV	4,138.000	225,996.06	224,905.54	-1,090.52
ONFF40010002 ENB09CBL0	ROYAL DUTCH SHELL PLC ASHS	50,355.000	1,187,051.33	1,380,113.67	193,062.34
ONFF40010002 EPB1Y1SQ0	JERONIMO MARTINS SGP S SA	8,350.000	108,801.91	129,817.58	21,015.67
ONFF40010002 ES7050416	DORMAKABA HOLDING AG	154.000	104,049.13	114,702.61	10,653.48
ONFF40010002 ES7110723	ADECCO GROUP AG	3,474.000	226,754.72	227,817.29	1,062.57
ONFF40010002 ES7333374	LONZA GROUP AG	2,415.000	385,022.66	418,915.24	33,892.58
ONFF40010002 ESB119QG7	PARTNERS GROUP HOLDING AG	1,099.000	395,338.32	516,060.17	120,721.85
ONFF40010002 ESB18ZK2	LOGITECH INTERNATIONAL SA	4,572.000	71,079.46	114,260.64	43,181.18
ONFF40010002 ESB1YD5Q3	ACTELION LTD	3,227.000	449,833.89	700,106.75	250,272.86
ONFF40010002 ESBFSSBH9	CEMBRAMONEY BANK AG	1,544.000	104,449.33	112,721.80	8,272.47
ONFF40010002 EX0056658	BHP BILLITON PLC	54,357.000	821,582.58	877,526.76	55,944.18
ONFF40010002 EX0090491	BELLWAY PLC	6,026.000	183,400.89	184,363.63	962.74
ONFF40010002 EX0263494	BAE SYSTEMS PLC	73,135.000	546,999.94	534,534.20	-12,465.74
ONFF40010002 EX0287594	BRITISH AMERICAN TOBACCO PLC	10,592.000	691,678.81	604,862.14	-86,816.67
ONFF40010002 EX0386410	GREENCORE GROUP PLC	58,692.000	223,958.36	178,768.63	-45,189.73
ONFF40010002 EX0405202	HALMA PLC	9,374.000	118,485.18	103,957.27	-14,527.91
ONFF40010002 EX0732357	RENISHAW PLC	3,233.000	109,902.56	100,989.97	-8,912.59
ONFF40010002 EX0766801	CLOSE BROTHERS GROUP PLC	4,918.000	87,295.84	87,811.59	515.75
ONFF40010002 EX0925282	GLAXOSMITHKLINE PLC	30,693.000	585,760.86	592,401.08	6,640.22
ONFF40010002 EX0929227	VICTREX PLC	5,205.000	113,186.15	124,193.39	11,007.24
ONFF40010002 EX0969702	BABCOCK INTERNATIONAL GROUP PL	13,218.000	180,072.47	155,651.79	-24,420.68
ONFF40010002 EX3163832	INTERTEK GROUP PLC	4,181.000	167,410.61	179,837.25	12,426.64
ONFF40010002 EXB0744B8	BUNZL PLC	12,793.000	355,428.11	333,383.77	-22,044.34
ONFF40010002 EXB0F9972	BERENDSEN PLC	7,191.000	76,065.78	77,348.80	1,283.02

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		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016				Status: FINAL
						ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40010002 EXB10RZP7	UNILEVER PLC	2,793.000	112,704.63	113,629.79	925.16	
ONFF40010002 EXB15FWH9	CINEWORLD GROUP PLC	13,832.000	105,373.14	96,567.04	-8,806.10	
ONFF40010002 EXB1YW440	3I GROUP PLC	32,866.000	274,492.49	285,900.55	11,408.06	
ONFF40010002 EXB1Z4ST0	PROVIDENT FINANCIAL PLC	4,077.000	142,489.04	143,525.36	1,036.32	
ONFF40010002 EXB1ZBKY1	MONEYSUPERMARKET.COM GROUP PLC	22,792.000	106,054.39	82,827.19	-23,227.20	
ONFF40010002 EXB2PDG/W5	WH SMITH PLC	7,116.000	171,265.47	136,993.15	-34,272.32	
ONFF40010002 EXB2QKY08	SHIRE PLC	11,951.000	651,692.35	691,698.14	40,005.79	
ONFF40010002 EXB53P200	JUPITER FUND MANAGEMENT PLC	17,616.000	106,915.88	96,559.35	-10,356.53	
ONFF40010002 EXB5N0P81	JOHN WOOD GROUP PLC	10,869.000	112,464.41	117,649.25	5,184.84	
ONFF40010002 EXB7S9G91	PLAYTECH PLC	13,033.000	138,616.77	133,020.91	-5,595.86	
ONFF40010002 EXB8C3BL7	SAGE GROUP PLC/THE	37,212.000	324,026.08	301,175.60	-22,850.48	
ONFF40010002 EXB8KF9B6	WPP PLC	27,271.000	620,917.99	611,944.99	-8,973.00	
ONFF40010002 EXBD9WR05	UBM PLC	22,705.000	206,913.44	205,225.50	-1,687.94	
ONFF40010002 EXBFNWV41	WOLSELEY PLC	10,590.000	607,954.74	648,691.04	40,736.30	
ONFF40010002 EXBLNN3L1	COMPASS GROUP PLC	41,586.000	727,645.47	771,299.97	43,654.50	
ONFF40010002 EXBMJ6DV6	INFORMA PLC	51,767.000	453,272.92	434,968.08	-18,304.84	
ONFF40010002 EXBQY7BX8	MICRO FOCUS INTERNATIONAL PLC	9,285.000	204,722.86	249,996.89	45,274.03	
ONFF40010002 EXBVZHXQ5	HISCOX LTD	15,206.000	231,984.49	191,087.12	-40,897.37	
ONFF40010002 EXBWFQGN2	SPIRAX-SARCO ENGINEERING PLC	3,688.000	185,762.66	190,668.11	4,905.45	
ONFF40010002 EXBYN5910	DOMINO'S PIZZA GROUP PLC	24,296.000	114,582.14	108,317.04	-6,265.10	
ONFF40010002 EXBYT1DJ9	INTERMEDIATE CAPITAL GROUP PLC	15,117.000	144,474.05	130,755.25	-13,718.80	
ONFF40010002 EXBZ4BQC2	JOHNSON MATTHEY PLC	9,673.000	384,449.97	380,326.72	-4,123.25	
ONFF40010002 EZ4182240	CRH PLC	22,028.000	645,292.75	765,677.56	120,384.81	
ONFF40010002 EZ4491237	KINGSPAN GROUP PLC	6,238.000	164,732.81	169,751.89	5,019.08	
ONFF40010002 FHB4QL6N7	CHINA HIGH PRECISION AUTOMATIO	249,000.000	642.57	0.00	-642.57	
ONFF40010002 FHB4TX8S5	AIA GROUP LTD	113,600.000	691,059.88	641,029.77	-50,030.11	
ONFF40010002 FJ6021508	ALPS ELECTRIC CO LTD	9,100.000	235,217.47	220,487.85	-14,729.62	
ONFF40010002 FJ6054608	ASAHI KASEI CORP	62,000.000	549,561.05	541,938.54	-7,622.51	
ONFF40010002 FJ6141686	ORACLE CORP JAPAN	2,000.000	113,912.69	100,998.85	-12,913.84	
ONFF40010002 FJ6249125	AIN HOLDINGS INC	100.000	5,371.28	6,636.09	1,264.81	
ONFF40010002 FJ6250024	DAIFUKU CO LTD	7,300.000	125,919.61	156,032.93	30,113.32	
ONFF40010002 FJ6250503	DAITO TRUST CONSTRUCTION CO LT	1,300.000	187,727.54	195,944.62	8,217.08	
ONFF40010002 FJ6250727	DAIKIN INDUSTRIES LTD	11,600.000	903,189.55	1,067,655.54	164,465.99	
ONFF40010002 FJ6251360	DAIWA HOUSE INDUSTRY CO LTD	12,700.000	359,600.52	348,001.90	-11,598.62	
ONFF40010002 FJ6335171	MITSUBISHI UFJ FINANCIAL GROUP	160,900.000	920,590.88	993,528.39	72,937.51	
ONFF40010002 FJ6356367	FUJIELECTRIC CO LTD	24,000.000	106,227.65	124,696.71	18,469.06	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40010002 FJ6356409	SUBARU CORP	29,200.000	1,161,857.82	1,194,687.74	32,830.12
ONFF40010002 FJ6356938	FANUC CORP	5,200.000	943,779.04	883,422.67	-60,356.37
ONFF40010002 FJ6364288	FUJITSU GENERAL LTD	5,000.000	109,621.56	106,057.36	-3,564.20
ONFF40010002 FJ6414406	HASEKO CORP	14,300.000	155,781.47	145,777.00	-10,004.47
ONFF40010002 FJ6429123	HITACHI CHEMICAL CO LTD	3,600.000	88,603.63	90,219.92	1,616.29
ONFF40010002 FJ6467800	ITOCHU CORP	21,300.000	289,463.66	283,427.80	-6,035.86
ONFF40010002 FJ6490992	KEYENCE CORP	900.000	531,402.92	618,853.71	87,450.79
ONFF40010002 FJ6513124	TOKIO MARINE HOLDINGS INC	17,600.000	742,728.44	723,707.31	-19,021.13
ONFF40010002 FJ6518900	LION CORP	7,000.000	116,303.05	115,231.28	-1,071.77
ONFF40010002 FJ6563020	SUMITOMO MITSUI FINANCIAL GROU	23,500.000	885,949.27	898,615.37	12,666.10
ONFF40010002 FJ6595170	MISUMI GROUP INC	5,400.000	101,707.15	89,077.90	-12,629.25
ONFF40010002 FJ6597044	mitsubishi electric corp	41,000.000	588,703.43	572,808.35	-15,895.08
ONFF40010002 FJ6597341	mitsui mining & smelting co ltd	23,761.000	65,533.87	60,301.42	-5,232.45
ONFF40010002 FJ6641149	NICHIAS CORP	11,000.000	105,641.21	106,383.16	741.95
ONFF40010002 FJ6641586	NISSAN CHEMICAL INDUSTRIES LTD	5,800.000	133,506.79	194,187.00	60,680.21
ONFF40010002 FJ6644804	NITORI HOLDINGS CO LTD	3,000.000	292,158.29	343,636.14	51,477.85
ONFF40010002 FJ6661147	ORIX CORP	67,800.000	972,503.23	1,060,292.40	87,789.17
ONFF40010002 FJ6667730	PARK24 CO LTD	6,100.000	195,015.89	165,790.72	-29,225.17
ONFF40010002 FJ6770625	SOFTBANK GROUP CORP	9,100.000	585,160.89	605,834.46	20,673.57
ONFF40010002 FJ6804036	SHIMAMURA CO LTD	900.000	107,664.93	112,581.99	4,917.06
ONFF40010002 FJ6804689	SHIONOGI & CO LTD	12,100.000	574,617.74	580,853.96	6,236.22
ONFF40010002 FJ6858479	SCSK CORP	4,100.000	166,494.86	143,773.31	-22,721.55
ONFF40010002 FJ6870102	TAISEI CORP	40,000.000	266,012.70	280,533.30	14,520.60
ONFF40010002 FJB019MQ0	ASAHI INTECC CO LTD	2,200.000	106,855.46	89,312.82	-17,542.64
ONFF40010002 FJB02K2M5	M3 INC	4,300.000	90,150.04	108,573.76	18,423.72
ONFF40010002 FJB0MK2N5	TSURUHA HOLDINGS INC	2,200.000	192,210.80	209,371.12	17,160.32
ONFF40010002 FJB1DN468	NIHON M&A CENTER INC	3,400.000	105,775.61	94,740.00	-11,035.61
ONFF40010002 FJB2Q4CR9	TIS INC	5,000.000	115,673.96	107,171.95	-8,502.01
ONFF40010002 FJB3CY701	TEMP HOLDINGS CO LTD	7,700.000	120,657.54	119,690.49	-967.05
ONFF40010002 FJB5N4QN9	POLA ORBIS HOLDINGS INC	2,200.000	166,700.05	182,020.84	15,320.79
ONFF40010002 FJB92MT19	ZENKOKU HOSHO CO LTD	3,000.000	105,587.99	96,583.36	-9,004.63
ONFF40010002 FJB98BC64	NIPPON PROLOGIS REIT INC	54.000	116,573.90	110,606.60	-5,967.30
ONFF40010002 G4705A100	ICON PLC	3,470.000	269,619.00	260,944.00	-8,675.00
ONFF40010002 G57279104	LUXOFT HOLDING INC	1,640.000	126,493.20	92,168.00	-34,325.20
ONFF40010002 M22465104	CHECK POINT SOFTWARE TECHNOLOG	6,929.000	563,794.81	585,223.34	21,428.53
ONFF40010002 NC2011640	ALIMENTATION COUCHE-TARD INC	5,575.000	244,455.59	253,089.74	8,634.15

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40010002 NC2159746	CGI GROUP INC CL A SUB-VTG	9,871.000	463,130.71	474,320.30	11,189.59
ONFF40010002 NC2171576	CANADIAN NATURAL RESOURCES LTD	25,001.000	744,488.41	797,727.74	53,239.33
ONFF40010002 NC2180635	CANADIAN NATIONAL RAILWAY CO	9,300.000	606,186.69	626,634.35	20,447.66
ONFF40010002 NC2339173	FINNING INTERNATIONAL INC	5,315.000	107,949.65	104,195.48	-3,754.17
ONFF40010002 NC2897220	TORONTO DOMINION BANK NEW	26,135.000	1,060,544.11	1,290,525.86	229,981.75
ONFF40010002 NCB04YJV1	INTACT FINANCIAL CORP	3,375.000	215,459.65	241,853.40	26,393.75
ONFF40010002 NCB15C4L4	CONSTELLATION SOFTWARE INC	614.000	270,320.59	279,343.56	9,022.97
ONFF40010002 NCB3NB1P6	SUNCOR ENERGY INC NEW	18,239.000	593,806.40	597,063.57	3,257.17
ONFF40010002 NCB4TP9G9	DOLLAR MA INC	5,806.000	351,629.38	425,930.64	74,301.26
ONFF40010002 SDB1VVT5G0	DSV A/S	6,350.000	269,246.66	283,020.90	13,774.24
ONFF40010002 SDB44XTX3	PANDORA A/S	3,424.000	445,628.80	448,791.20	3,162.40
ONFF40010002 SF4447477	HUHTAMAKI OYJ	2,923.000	117,141.64	108,769.45	-8,372.19
ONFF40010002 SFB09M9D1	KONE OYJ	13,056.000	562,009.05	586,223.64	24,214.59
ONFF40010002 SN5258249	SUBSEA 7 SA	9,918.000	112,656.22	125,938.10	13,281.88
ONFF40010002 SNB4PH0C0	GJENSIDIGE FORSIKRING ASA	11,282.000	188,672.77	179,564.11	-9,108.66
ONFF40010002 SS4449137	HUFVUDSTADEN AB	6,859.000	118,096.21	108,646.51	-9,449.70
ONFF40010002 SS4846522	SVEDBANK AB	49,647.000	1,096,131.74	1,203,931.28	107,799.54
ONFF40010002 SS7240376	BILLERUDKORSNAS AB	6,239.000	113,104.04	105,075.29	-8,028.75
ONFF40010002 SS7371437	INTRUM JUSTITIA AB	5,107.000	176,704.38	172,808.03	-3,896.35
ONFF40010002 SSB12PJ24	HUSQVARNA AB	13,497.000	117,020.02	105,261.92	-11,758.10
ONFF40010002 SSB1Q3J35	SKF AB	24,284.000	457,422.11	448,010.74	-9,411.37
ONFF40010002 SSB1XCBX9	BOLIDEN AB	10,161.000	201,165.38	266,087.87	64,922.49
ONFF40010002 SSB1Y4VX4	FABEGE AB	6,590.000	109,258.46	108,012.57	-1,245.89
ONFF40010002 SSBXBZB04	HEXPOL AB	12,170.000	131,507.49	112,997.77	-18,509.72
ONFF40012002 136375102	CANADIAN NATIONAL RAILWAY CO	61,515.000	3,437,458.20	4,146,111.00	708,652.80
ONFF40012002 222070203	COTY INC	98,574.000	2,037,122.12	1,804,889.94	-232,232.18
ONFF40012002 254687106	WALT DISNEY CO/THE	44,876.000	4,715,570.08	4,676,976.72	-38,593.36
ONFF40012002 438516106	HONEYWELL INTERNATIONAL INC	42,251.000	4,352,315.04	4,894,778.35	542,463.31
ONFF40012002 68389X105	ORACLE CORP	77,593.000	2,834,472.29	2,983,450.85	148,978.56
ONFF40012002 857477103	STATE STREET CORP	59,478.000	3,897,188.35	4,622,630.16	725,441.81
ONFF40012002 883556102	THERMO FISHER SCIENTIFIC INC	35,802.000	5,078,513.70	5,051,662.20	-26,851.50
ONFF40012002 88579Y101	3M CO	18,142.000	2,732,910.88	3,239,616.94	506,706.06
ONFF40012002 887317303	TIME WARNER INC	47,698.000	3,084,629.66	4,604,287.94	1,519,658.28
ONFF40012002 911312106	UNITED PARCEL SERVICE INC	38,899.000	3,723,217.58	4,436,453.36	713,235.78
ONFF40012002 92826C839	VISA INC	65,410.000	5,072,545.50	5,103,288.20	30,742.70
ONFF40012002 941848103	WATERS CORP	21,875.000	2,943,937.50	2,939,781.25	-4,156.25

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BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
ONCOR RETIREMENT PLAN					
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40012002 98956P102	ZIMMER BIOMET HOLDINGS INC	43,982.000	4,540,193.58	4,538,942.40	-1,251.18
ONFF40012002 ED5069213	BAYER AG	37,092.000	3,899,018.78	3,878,241.88	-20,776.90
ONFF40012002 ED5740813	LINDE AG	15,657.000	2,274,693.96	2,577,869.86	303,175.90
ONFF40012002 EF4061414	LVMH MOET HENNESSY LOUIS VUITT	21,258.000	3,346,112.73	4,067,328.22	721,215.49
ONFF40012002 EFB11ZRK7	LEGRAND SA	44,701.000	2,534,763.95	2,543,655.09	8,891.14
ONFF40012002 EFB1Y9TB7	DANONE SA	51,883.000	3,517,273.91	3,294,360.37	-222,913.54
ONFF40012002 EN5458315	AKZO NOBEL NV	33,032.000	2,207,084.54	2,069,177.41	-137,907.13
ONFF40012002 EN7792554	HEINEKEN NV	26,075.000	2,231,181.73	1,959,835.72	-271,346.01
ONFF40012002 ES7123874	NESTLE SA	52,923.000	3,929,121.49	3,803,832.49	-125,289.00
ONFF40012002 ESBCRWZ17	CIE FINANCIERE RICHEMONT SA	39,215.000	2,738,851.07	2,602,500.86	-136,350.21
ONFF40012002 EX0237407	DIAGEO PLC	121,607.000	3,323,767.56	3,170,563.85	-153,203.71
ONFF40012002 EXB24CGK6	RECKITT BENCKISER GROUP PLC	45,030.000	4,149,851.87	3,831,461.26	-318,390.61
ONFF40012002 G1151C101	ACCENTURE PLC	42,004.000	4,389,418.00	4,919,928.52	530,510.52
ONFF40012002 G5960L103	MEDTRONIC PLC	64,437.000	4,942,389.74	4,589,847.51	-352,542.23
ONFF40013002 00751Y106	ADVANCE AUTO PARTS INC	12,459.000	1,845,203.98	2,107,066.08	261,862.10
ONFF40013002 056752108	BAIDU INC ADR	9,487.000	1,765,605.78	1,559,757.67	-205,848.11
ONFF40013002 060505104	BANK OF AMERICA CORP	51,000.000	1,021,846.20	1,127,100.00	105,253.80
ONFF40013002 126408103	CSX CORP	57,011.000	1,711,718.32	2,048,405.23	336,686.91
ONFF40013002 12650T104	CSRA INC	64,192.000	1,724,556.85	2,043,873.28	319,316.43
ONFF40013002 143658300	CARNIVAL CORP	39,755.000	1,937,073.66	2,069,645.30	132,571.64
ONFF40013002 172967424	CITIGROUP INC	71,348.000	3,352,766.87	4,240,211.64	887,444.77
ONFF40013002 406216101	HALLIBURTON CO	20,339.000	873,536.21	1,100,136.51	226,600.30
ONFF40013002 478160104	JOHNSON & JOHNSON	9,578.000	1,143,517.42	1,103,481.38	-40,036.04
ONFF40013002 532457108	ELI LILLY & CO	39,592.000	3,093,324.53	2,911,991.60	-181,332.93
ONFF40013002 594918104	MICROSOFT CORP	45,193.000	2,621,943.42	2,808,293.02	186,349.60
ONFF40013002 68399X105	ORACLE CORP	75,776.000	2,986,110.01	2,913,587.20	-72,522.81
ONFF40013002 69327R101	PDC ENERGY INC	28,318.000	1,839,602.45	2,055,320.44	215,717.99
ONFF40013002 693656100	PVH CORP	18,565.000	1,987,100.91	1,675,305.60	-311,795.31
ONFF40013002 747525103	QUALCOMM INC	41,385.000	2,631,358.61	2,698,302.00	66,943.39
ONFF40013002 78454L100	SM ENERGY CO	29,287.000	1,069,811.37	1,009,815.76	-59,995.61
ONFF40013002 91324P102	UNITEDHEALTH GROUP INC	13,623.000	1,912,805.43	2,180,224.92	267,419.49
ONFF40013002 92342Y109	VERIFONE SYSTEMS INC	89,042.000	1,423,866.18	1,578,714.66	154,848.48
ONFF40013002 EEB283W91	CAIXABANK SA	395,239.000	979,852.62	1,308,997.97	329,145.35
ONFF40013002 EF4834109	SCHNEIDER ELECTRIC SE	42,270.000	2,948,155.38	2,947,466.92	-688.46
ONFF40013002 EFB0C2CQ3	ENGIE SA	165,053.000	2,117,344.38	2,109,966.58	-7,377.80
ONFF40013002 EN5458315	AKZO NOBEL NV	45,937.000	3,138,951.22	2,877,567.29	-261,383.93
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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40013002 ES5983816	ZURICH INSURANCE GROUP AG	7,329,000	1,898,436.52	2,021,992.03	123,555.51
ONFF40013002 ES7103066	NOVARTIS AG	39,827,000	3,166,039.68	2,903,705.12	-262,334.56
ONFF40013002 ES7108891	ABB LTD	96,391,000	2,119,479.00	2,037,170.94	-82,308.06
ONFF40013002 ES7110384	ROCHE HOLDING AG	11,060,000	2,777,020.99	2,531,171.35	-245,849.64
ONFF40013002 EX0216237	AMVAPLC	447,157,000	2,561,685.90	2,687,503.72	125,817.82
ONFF40013002 EX0287584	BRITISH AMERICAN TOBACCO PLC	32,380,000	2,071,534.22	1,849,078.19	-222,456.03
ONFF40013002 EX0709959	PRUDENTIAL PLC	121,625,000	2,058,771.96	2,445,903.54	387,131.58
ONFF40013002 EX0773963	TRAVIS PERKINS PLC	54,486,000	1,080,357.47	977,568.09	-102,789.38
ONFF40013002 EX0790876	SSE PLC	75,688,000	1,511,530.35	1,452,425.81	-59,104.54
ONFF40013002 EX0870611	LLOYDS BANKING GROUP PLC	2,017,372,000	1,453,756.00	1,558,227.85	104,471.85
ONFF40013002 EX0925282	GLAXOSMITHKLINE PLC	58,938,000	1,264,978.42	1,137,553.67	-127,424.75
ONFF40013002 EX0989528	ASTRAZENECA PLC	5,998,000	325,211.20	328,882.15	3,670.95
ONFF40013002 EX3134866	BARCLAYS PLC	724,429,000	1,562,815.76	2,000,191.88	437,376.12
ONFF40013002 EXB03MM48	ROYAL DUTCH SHELL PLC B SHS	126,136,000	3,105,311.15	3,668,943.19	563,632.04
ONFF40013002 EXBH4HKS0	VODAFONE GROUP PLC	365,940,000	1,049,276.22	903,669.26	-145,606.96
ONFF40013002 FH6073562	CHINA MOBILE LTD	271,000,000	3,312,109.23	2,873,180.58	-438,928.65
ONFF40013002 FH6416132	CHINA MERCHANTS PORT HOLDINGS	308,000,000	826,157.95	764,324.18	-61,833.77
ONFF40013002 FHB00G0S9	CNOOC LTD	1,335,000,000	1,595,916.40	1,670,224.36	74,307.96
ONFF40013002 FJ6248994	KDDI CORP	88,500,000	2,758,293.36	2,245,601.73	-512,691.63
ONFF40013002 FJ6298544	EAST JAPAN RAILWAY CO	30,800,000	2,772,396.48	2,667,124.02	-105,272.46
ONFF40013002 FJ6429107	HITACHI LTD	463,000,000	2,166,627.48	2,508,818.19	342,190.71
ONFF40013002 FJ6496585	KOMATSU LTD	56,900,000	1,266,475.22	1,291,574.18	25,098.96
ONFF40013002 FJB8BRV41	JAPAN AIRLINES CO LTD	53,800,000	1,622,498.46	1,578,158.41	-44,340.05
ONFF40013002 FK6224877	SK TELECOM CO LTD	11,214,000	2,274,801.33	2,079,762.44	-195,038.89
ONFF40013002 FK6771729	SAMSUNG ELECTRONICS CO LTD	1,955,000	2,793,012.49	2,916,800.38	123,787.89
ONFF40013002 G81276100	SIGNET JEWELERS LTD	19,899,000	1,514,001.51	1,875,679.74	361,678.23
TOTAL CORPORATE STOCK - COMMON			339,915,501.05	362,835,032.41	22,919,531.36
PARTNERSHIP/JOINT VENTURE INTEREST					
ONFF60011002 99VVA07V4	RREEF AMERICA REIT 2	393,798,508	43,506,241.63	45,450,792.73	1,944,551.10
ONFF60012002 99VVA4DH0	JP MORGAN SPF	11,863,687	33,057,253.60	35,826,753.31	2,769,499.71
ONFF99010002 99VVAZJA0	SANKATY BANK LOAN	37,771,524.810	35,794,437.90	37,771,524.81	1,977,086.91
ONFF99012002 99G90225	JPMCB HIGH YIELD BOND FUND	3,456,960.942	61,607,112.98	70,729,420.87	9,122,307.89
TOTAL PARTNERSHIP/JOINT VENTURE INTEREST			173,965,046.11	189,778,491.72	15,813,445.61
OTHER INVESTMENTS					

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF30014002 99F192C7C	CANADIAN DOLLAR FUTURES (CME) EXP MAR 17	40,000	0.00	-83,556.60	-83,556.60	
ONFF30014002 99F282C7C	S&P MID 400 EMINI FUTURE (CME) EXP MAR 17	49,000	0.00	-155,894.09	-155,894.09	
ONFF30014002 99F295C7C	S & P 500 EMINI INDEX FUTURE EXP MAR 17	-98,000	0.00	53,228.27	53,228.27	
ONFF30014002 99F353C7D	RUSSELL 2000 MINI FUTURE (NYF) EXP MAR 17	107,000	0.00	-158,563.54	-158,563.54	
ONFF30014002 99F700C7A	US ULTRABOND (CBT) EXP MAR 17	1,000,000	0.00	-1,318,038.00	-1,318,038.00	
ONFF30014002 99F734C7D	MINI MSCI EAFE FUTURE (NYF) EXP MAR 17	408,000	0.00	-334,360.00	-334,360.00	
ONFF30014002 99F740C7D	MINI MSCI EMG MKT FUTURE (NYF) EXP MAR 17	36,000	0.00	-17,104.81	-17,104.81	
ONFF30014002 NCF218C7R	S&P/TSE 60 INDEX FUTURE (MSE) EXP MAR 17	25,000	0.00	-1,009.66	-1,009.66	
ONFF70010002 91086QBB3	MEXICO GOVERNMENT INTERNATIONAL 4.750% 03/08/2044 DD 03/08/12	1,395,000.000	1,252,012.50	1,268,473.50	16,461.00	
ONFF70010002 91412GC86	UNIV OF CALIFORNIA CAREVENUES 4.767% 05/15/2115 DD 04/08/15	1,270,000.000	1,192,212.50	1,211,008.50	18,796.00	
ONFF70011002 99F139C7A	US 10 YR TREAS NTS FUTURE(CBT) EXP MAR 17	-24,000	0.00	17,312.50	17,312.50	
ONFF70011002 99F700C7A	US ULTRABOND (CBT) EXP MAR 17	35,000	0.00	29,001.78	29,001.78	
ONFF70012002 02765UEQ3	AMERICAN MUNI PWR-OHIO INC OHR 6.270% 02/15/2050 DD 05/23/11	300,000.000	349,341.00	360,126.00	10,785.00	
ONFF70012002 105756BW9	BRAZILIAN GOVERNMENT INTERNATI 5.000% 01/27/2045 DD 08/01/14	300,000.000	200,250.00	243,360.00	43,110.00	
ONFF70012002 12082TAL6	BURBANK CAWTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	1,000,000.000	1,207,480.00	1,212,630.00	5,150.00	
ONFF70012002 13077CTL8	CALIFORNIAST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10	1,200,000.000	1,518,828.00	1,513,128.00	-5,700.00	
ONFF70012002 167486VV6	CHICAGO IL 7.750% 01/01/2042 DD 07/21/15	400,000.000	397,508.00	405,216.00	7,708.00	
ONFF70012002 16772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	600,000.000	646,992.00	701,568.00	54,576.00	
ONFF70012002 455780BR6	INDONESIA GOVERNMENT INTE 144A 6.750% 01/15/2044 DD 01/15/14	500,000.000	535,905.00	605,180.00	69,275.00	
ONFF70012002 73358WJ43	PORT AUTH OF NEW YORK & NEW JE 4.458% 10/01/2062 DD 10/10/12	1,700,000.000	1,618,672.00	1,712,716.00	94,044.00	
ONFF70012002 91412GEA9	UNIV OF CALIFORNIA CAREVENUES 6.296% 05/15/2050 DD 09/30/10	500,000.000	574,525.00	568,195.00	-6,330.00	
ONFF70012002 99F133C7A	US TREAS BD FUTURE (CBT) EXP MAR 17	1,000	0.00	-1,672.93	-1,672.93	
ONFF70012002 99QAC12U9	CCP CDX SP UL HY25 5YICE R 500BSP 2020 DEC 20	786,000.000	8,376.21	54,193.13	45,816.92	
ONFF70012002 99QAC1WY8	CCP CDS SP UL CDX.NAIG 25 R 100 BPS 2020 DEC 20 ICE	16,100,000.000	62,374.99	263,943.40	201,568.41	
ONFF70012002 99QAC65J0	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	100,000.000	0.00	-1,532.91	-1,532.91	
ONFF70012002 99QAC6KH7	CCP CDX_SP EM.25 ICE 1% 2021 JUNE 20 ICE	200,000.000	0.00	-11,600.40	-11,600.40	
ONFF70012002 99QAC6QG3	CCP CDX SP UL CDX.NAIG 26 R 100BPS 2021 JUNE 20 ICE	13,200,000.000	153,343.98	220,463.20	67,109.22	
ONFF70012002 99QACDMT4	CDS_SP UL PETROBRAS INTR. LAR 1000BPS 2018 MAR 20	700,000.000	-119,447.58	-7,516.80	111,930.78	
ONFF70012002 99QACSUE5	CCP_CDS SP UL CDX IG23 5Y R 100 BPS 2019 DEC 20	12,000,000.000	78,420.00	187,020.00	108,600.00	
ONFF70012002 99QACXAG1	CCP CDS SP CDX.NAIG.24 5YICE 1.000% 06/20/2020 DD 03/20/15	16,290,000.000	103,099.41	273,264.75	170,165.34	
ONFF70012002 99QADASK2	CCP_SP CDX.NAIG.27 5Y R 100BPS 2021 DEC 20 ICE	29,700,000.000	351,032.39	449,390.70	98,358.31	
ONFF70012002 99QADAZY4	CCP_CD X SP UL IG 27 5Y 2021 DEC 20 ICE	1,100,000.000	14,141.57	-16,644.10	-30,785.67	
ONFF70012002 AAF212C7U	AUSTRALIAN 10YR BOND FUT (SFE) EXP MAR 17	1,000	0.00	398.92	398.92	
ONFF70012002 EDF306C7S	EURO-BUND FUTURE (EUX) EXP MAR 17	-10,000	0.00	-25,577.69	-25,577.69	
ONFF70012002 KS6148784	REPUBLIC OF SOUTH AFRICA GOVER 10.500% 12/21/2026	1,700,000.000	138,126.27	137,066.62	-1,059.65	
ONFF70012002 KS9QFB036	CCP_IRS. P. ZAR-JIBAR-SAFEX 3M REC 8.30% 2027 MAR 15	200,000.000	130.84	-61.01	-211.85	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 LM9QE3XE6	CCP_JRS. P MXN-TIIE-BANXICO 28 5.740% 74% 2023 APR 24	11,500,000.000	0.00	-57,312.20	-57,312.20	
ONFF70012002 LM9QE3ZD6	CCP_JRS. P MXN-TIIE-BANXICO 28 REC 5.74% 2023 APR 25	3,100,000.000	0.00	-15,472.52	-15,472.52	
ONFF70012002 LM9QE9X52	CCP_JRS. P MXN-TIIE-BANXICO 28 REC 5.83% 2023 AUG 04	16,000,000.000	0.00	-75,718.56	-75,718.56	
ONFF70012002 LM9QE9YK8	CCP_JRS. P MXN-TIIE-BANXICO 28 REC 5.94% 2023 AUG 04	16,000,000.000	0.00	-75,301.76	-75,301.76	
ONFF70012002 NA9QCM998	CDS SP UL CITIGROUP INC. R 100BPS 2017 DEC 20	500,000.000	5,877.43	3,457.01	-2,420.42	
ONFF70012002 NA9QCV8H9	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2018 JUN 20	200,000.000	-37,546.10	-3,379.53	34,166.57	
ONFF70012002 NA9QD0T44	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 DEC 20	400,000.000	-110,266.28	-27,780.66	82,485.62	
ONFF70012002 NA9QDNJC7	CDS SP UL JSC GAZPROM R 100BPS 2019 JUN 20	500,000.000	-39,561.67	-3,676.59	35,885.08	
ONFF70012002 NA9QDNQZ8	CDS SP UL JSC GAZPROM R 100BPS 2019 JUN 20	200,000.000	-15,824.67	-1,470.63	14,354.04	
ONFF70012002 NA9QDVZP2	CDS SP UL PETBRAR 100BPS 2019 SEP 20	500,000.000	-131,276.21	-29,847.22	101,428.99	
ONFF70012002 NA9QE04U2	CDX SP UL CMBX N.A.BBB_6 R 300BPS 2063 MAY 11	100,000.000	0.00	-5,686.35	-5,686.35	
ONFF70012002 NA9QE0SB8	CDX SP UL CMBX N.A.BB_6 R 500BPS 2063 MAY 11	600,000.000	0.00	-79,448.03	-79,448.03	
ONFF70012002 NA9QE3BM6	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	700,000.000	0.00	-10,730.38	-10,730.38	
ONFF70012002 NA9QE6843	CDX SP UL CMBX N.A.BBB_9_1 R 300BPS 2058 SEP 17	100,000.000	0.00	-13,132.87	-13,132.87	
ONFF70012002 NA9QE6DD7	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 1.25% 2018 DEC 21	5,900,000.000	4,071.80	22,729.75	18,657.95	
ONFF70012002 NA9QE6DR6	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	300,000.000	0.00	-4,598.73	-4,598.73	
ONFF70012002 NA9QE7GD2	CDS SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	300,000.000	0.00	-1,019.43	-1,019.43	
ONFF70012002 NA9QE7JR8	CDS SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	200,000.000	0.00	-679.62	-679.62	
ONFF70012002 NA9QE8DH4	CDX SP UL CMBX N.A.AAA_9_1 R 50BPS 2058 SEP 17	200,000.000	0.00	-4,393.76	-4,393.76	
ONFF70012002 NA9QEU684	CDS SP UL PIONEER NATURAL RES R 100BPS 2020 DEC 20	400,000.000	0.00	3,344.56	3,344.56	
ONFF70012002 NA9QEXC15	CDX SP UL CMBX N.A.AAA_9_1 R 50BPS 2058 SEP 17	200,000.000	0.00	-4,393.76	-4,393.76	
ONFF70012002 NA9QFASL3	CDX SP UL CMBX N.A.BBB_9_1 R 300BPS 2058 SEP 17	1,100,000.000	0.00	-144,461.54	-144,461.54	
ONFF70012002 NA9QFE8C9	CCP_CDS. SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20	900,000.000	136,352.36	140,259.60	3,907.24	
ONFF70012002 NA9QFEN55	CCP_CDS. SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20	1,000,000.000	10,963.57	14,589.00	3,625.43	
ONFF70012002 NA9QFENG1	CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2020 SEP 20	2,800,000.000	29,629.81	36,534.40	6,904.59	
ONFF70012002 NA9QFEVX5	CCP_CDS. BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20	1,000,000.000	0.01	-6,042.00	-6,042.01	
ONFF70012002 NA9QFGB61	CDS SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 DEC 20	800,000.000	0.00	-6,623.34	-6,623.34	
ONFF70012002 NA9QFHNR0	CDS SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	300,000.000	0.00	-7,608.32	-7,608.32	
ONFF70012002 XX9QDQUU6	CDS SP UL BANCO SANTANDER S. R 300BPS 2019 JUN 20	100,000.000	7,108.25	5,965.01	-1,143.24	
ONFF70012002 XX9QFF9B4	CCP_CDS. SP UL VOLKSWAGEN AKTI REC 100BPS 2021 DEC 20	300,000.000	0.01	0.01	0.00	
ONFF70012002 XX9QFFMS2	CCP_CDS. SP UL VOLKSWAGEN AKTI REC 100BPS 2020 DEC 20	200,000.000	343.47	1,253.89	910.42	
ONFF70012002 XX9QFFY26	CCP_CDS. SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20	600,000.000	63,768.45	74,630.10	10,861.65	
ONFF70013002 02765UDN1	AMERICAN MUNI PWR-OHIO INC OHR 5.939% 02/15/2047 DD 09/29/10	1,400,000.000	1,615,306.00	1,647,842.00	32,536.00	
ONFF70013002 02765UEQ3	AMERICAN MUNI PWR-OHIO INC OHR 6.270% 02/15/2050 DD 05/23/11	200,000.000	232,894.00	240,084.00	7,190.00	
ONFF70013002 105756BY5	BRAZILIAN GOVERNMENT INTERNATI 5.625% 02/21/2047 DD 07/28/16	700,000.000	675,248.00	614,250.00	-60,998.00	
ONFF70013002 12082TAL6	BURBANK CA VTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	700,000.000	845,236.00	848,841.00	3,605.00	

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ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70013002 167486VV8	CHICAGO IL 7.375% 01/01/2033 DD 07/21/15	100,000.000	104,389.00	100,997.00	-3,392.00
ONFF70013002 16772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	400,000.000	431,328.00	467,712.00	36,384.00
ONFF70013002 54438CPC0	LOS ANGELES CACMNTY CLG DIST 6.680% 08/01/2036 DD 08/10/10	500,000.000	654,620.00	660,030.00	5,410.00
ONFF70013002 5447122H4	LOS ANGELES CNTY CAMEL TRANSP 5.735% 06/01/2039 DD 11/16/10	700,000.000	850,857.00	860,125.00	9,268.00
ONFF70013002 54473ENS9	LOS ANGELES CNTY CAPUBLIC WKS 7.818% 08/01/2040 DD 11/23/10	1,300,000.000	1,815,502.00	1,840,865.00	25,363.00
ONFF70013002 6499022E2	NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10	1,000,000.000	1,166,960.00	1,162,610.00	-4,350.00
ONFF70013002 650035TD0	NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09	800,000.000	970,032.00	962,408.00	-7,624.00
ONFF70013002 79765RTK5	SAN FRANCISCO CITY & CNTY CAP 6.000% 11/01/2040 DD 08/04/10	500,000.000	609,475.00	610,090.00	615.00
ONFF70013002 80413TAB5	SAUDI GOVERNMENT INTERNAT 144A 3.250% 10/28/2026 DD 10/26/16	400,000.000	394,716.00	379,208.00	-15,508.00
ONFF70013002 99002NVM3	TRIBOROUGH NY BRIDGE & TUNNEL 5.550% 11/15/2040 DD 10/28/10	1,500,000.000	1,739,160.00	1,786,965.00	47,805.00
ONFF70013002 91412GEA9	UNIV OF CALIFORNIA CAREVENUES 6.296% 05/15/2050 DD 09/30/10	400,000.000	459,620.00	454,556.00	-5,064.00
ONFF70013002 99F133C7A	US TREAS BD FUTURE (CBT) EXP MAR 17	19.000	0.00	-37,531.25	-37,531.25
ONFF70013002 99F139C7A	US 10 YR TREAS NTS FUTURE(CBT)EXP MAR 17	16.000	0.00	-32,500.00	-32,500.00
ONFF70013002 99F167C7C	90DAY EURO DOLLAR FUTURE (CME)EXP MAR 17	-48.000	-30,677.75	-71,477.75	-40,800.00
ONFF70013002 99F700C7A	US ULTRABOND (CBT) EXP MAR 17	10.000	0.00	-14,590.97	-14,590.97
ONFF70013002 99QAC65J0	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	400,000.000	0.00	-6,131.64	-6,131.64
ONFF70013002 99QAC8CL3	CCP_IRS R LIB3M 100BPS P 2.25% 2046 DEC 21 CME	10,200,000.000	0.01	819,809.70	819,809.69
ONFF70013002 99QAD A709	CDS SP KINGDOM OF SAUDI ARABIA R 100 BPS 20 DEC 2021	200,000.000	0.00	-1,223.10	-1,223.10
ONFF70013002 99QAD A766	CDS SP KINGDOM OF SAUDI ARABIA R 100 BPS 20 DEC 2021	300,000.000	0.00	-1,834.66	-1,834.66
ONFF70013002 99QAD BPR8	CCP_CD X SP UL SPRINT CORP R 100 BPS 2020 SEP 20 ICE	750,000.000	29,449.97	58,282.50	28,832.53
ONFF70013002 EDF306C7S	EURO-BUND FUTURE (EUX) EXP MAR 17	-27.000	0.00	-69,065.04	-69,065.04
ONFF70013002 EX9QE09X1	CCP_IRS.R GBP-LIBOR-BBA6M CM PAY 1.75% 2047 MAR 15	250,000.000	0.01	-24,847.38	-24,847.39
ONFF70013002 EX9QFDR12	CCP_JFL P UK RPI ALL ITEMS NSA PAY 3.585% 2046 OCT 15 LCH	100,000.000	0.01	4,360.94	4,360.93
ONFF70013002 NA9QD3P26	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20	2,600,000.000	22,935.90	-13,646.07	-36,581.97
ONFF70013002 NA9QD9731	CDS SP UL RUSSIA R 100BPS 2020 JUN 20	1,900,000.000	-150,126.14	-14,661.15	135,474.99
ONFF70013002 NA9QDJ0K8	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	1,300,000.000	14,118.31	545.84	-13,572.47
ONFF70013002 NA9QDRL43	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	600,000.000	0.00	-29,755.42	-29,755.42
ONFF70013002 NA9QDX0K7	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20	900,000.000	8,743.23	-3,047.99	-11,791.22
ONFF70013002 NA9QE2E45	CCP_CD X BP UL CDX.NAIG.26 CM PAY 100BPS 2021 JUN 20	6,700,000.000	0.02	-111,896.70	-111,896.72
ONFF70013002 NA9QE3BM6	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	400,000.000	0.00	-6,131.64	-6,131.64
ONFF70013002 NA9QE3C03	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	300,000.000	0.00	-4,598.73	-4,598.73
ONFF70013002 NA9QE4SB0	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	100,000.000	0.00	-4,959.24	-4,959.24
ONFF70013002 NA9QE6XP8	CCP_IRS.R USD-LIBOR-BBA3M CM PAY 1.75% 2026 DEC 21	4,300,000.000	0.02	228,497.74	228,497.72
ONFF70013002 NA9QEFSK5	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20	3,200,000.000	22,549.89	-28,600.19	-61,150.08
ONFF70013002 NA9QEJAV2	CCP_IRS.R USD-LIBOR-BBA3M CM PAY 2.33% 2025 AUG 19	2,700,000.000	-33,774.08	-10,911.62	22,862.46
ONFF70013002 NA9QEJG20	CCP_IRS.R USD-LIBOR-BBA3M CM PAY 2.34% 2025 AUG 24	2,700,000.000	-34,747.60	-11,702.56	23,045.04

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 NA9QEMFN8	CCP_JRS. R USD-LIBOR-BBA3M CM VAR RT 35% 2025 OCT 02	100,000.000	-4,354.26	-509.66	3,844.60	
ONFF70013002 NA9QET2N7	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	6,900,000.000	0.01	130,478.03	130,478.02	
ONFF70013002 NA9QEVWWV9	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	5,600,000.000	0.04	140,140.62	140,140.58	
ONFF70013002 NA9QFA0A7	CCP_CDS. SP UL CHESAPEAKE ENER REC 500BPS 2018 JUN 20	200,000.000	4,436.27	10,334.60	5,898.33	
ONFF70013002 NA9QFA744	CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2021 DEC 20	900,000.000	0.02	2,944.80	2,944.78	
ONFF70013002 NA9QFASL3	CDX SP UL CMBX N.A.BBB 9_1 R 300BPS 2058 SEP 17	900,000.000	0.00	-118,195.80	-118,195.80	
ONFF70013002 NA9QFB429	CDS SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	1,900,000.000	0.00	-48,186.01	-48,186.01	
ONFF70013002 NA9QFC062	CCP_CDS. SP UL BERKSHIRE HATHAREC 100BPS 2021 DEC 20	100,000.000	743.17	776.40	33.23	
ONFF70013002 NA9QFE0C5	CCP_CDS. SP UL CHESAPEAKE ENER REC 500BPS 2020 SEP 20	50,000.000	0.01	-199.55	-199.56	
ONFF70013002 NA9QFE399	CCP_JRS. R USD-LIBOR-BBA3M CM PAY 1.50% 2021 DEC 21	4,500,000.000	69,796.85	99,978.66	30,181.81	
ONFF70013002 NA9QFE597	CCP_CDS. SP UL FORD MOTOR CRED REC 500BPS 2019 MAR 20	700,000.000	70,518.71	66,776.50	-3,742.21	
ONFF70013002 NA9QFE5E6	CCP_CDS. SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20	400,000.000	5,737.75	-1,098.80	-6,836.55	
ONFF70013002 NA9QFE712	CCP_CDS. SP UL FREEPORT-MCMORAREC 100BPS 2020 SEP 20	100,000.000	0.01	-5,646.70	-5,646.71	
ONFF70013002 NA9QFE7U8	CDS SP UL IMEX R 100BPS 2021 DEC 20	100,000.000	0.00	-2,536.11	-2,536.11	
ONFF70013002 NA9QFE8A1	CCP_CDS. SP UL FREEPORT-MCMORAREC 100BPS 2020 JUN 20	450,000.000	0.01	-20,542.50	-20,542.51	
ONFF70013002 NA9QFENU0	CCP_CDS. SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20	200,000.000	0.01	-493.80	-493.81	
ONFF70013002 NA9QFER36	CCP_CDS. SP UL CBS CORPORATION REC 100BPS 2020 SEP 20	600,000.000	11,639.49	12,741.00	1,101.51	
ONFF70013002 NA9QFERV2	CCP_CDS. SP UL DEVON ENERGY CO REC 100BPS 2020 DEC 20	100,000.000	0.01	-327.10	-327.11	
ONFF70013002 NA9QFEVU1	CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2019 MAR 20	900,000.000	11,369.07	12,486.60	1,117.53	
ONFF70013002 NA9QFEVVD8	CCP_CDS. SP UL COMMUNITYHEALT REC 500BPS 2020 JUN 20	800,000.000	0.01	-184,938.40	-184,938.41	
ONFF70013002 NA9QFEVLO	CCP_CDS. SP UL BERKSHIRE HATHAREC 100BPS 2023 DEC 20	1,000,000.000	0.01	-10,337.00	-10,337.01	
ONFF70013002 NA9QFG469	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 DEC 20	500,000.000	0.00	-9,910.42	-9,910.42	
ONFF70013002 XX9QE0NZ9	CCP_JRS P EUR6M 100BPS R 1.25% 2047 MARCH 15 CME	100,000.000	0.01	-221.61	-221.62	
ONFF70013002 XX9QFBR98	CCP_JRS. R EUR-EURIBOR-REUTERS PAY 0.50% 2027 MAR 15	1,200,000.000	0.01	24,412.17	24,412.16	
ONFF70013002 XX9QFDD32	CDS SP UL DEUTSCHE BANK AKTIE R 100BPS 2017 DEC 20	300,000.000	0.00	204.65	204.65	
ONFF70013002 XX9QFDDJ7	CDS SP UL THE ROYAL BANK OF S R 100BPS 2017 DEC 20	700,000.000	2,200.90	2,392.77	191.87	
ONFF70013002 XX9QFDT9	CCP_CD X SP UL ITRAXX MAIN 26 5 R 100BPS 2021 DEC 20 ICE	1,600,000.000	0.01	22,890.61	22,890.60	
ONFF70013002 XX9QFFMT0	CCP_CDS. SP UL VOLKSWAGEN AKTI REC 100BPS 2017 DEC 20	750,000.000	6,544.16	5,342.05	-1,202.11	
ONFF70012002 99QAC99TJ	IRS P USD 30 YR 100BPS S 2.69% PUT AUG 19 002.690 ED 082619	900,000.000	43,200.00	101,361.69	58,161.69	
ONFF70012002 99QAC99TN	IRS P USD 30Y R 100BPS S 2.66% PUT AUG 19 002.660 ED 082619	1,100,000.000	48,400.00	127,351.07	78,951.07	
ONFF70012002 99QAC99TP	IRS P USD 30Y R 100BPS S 2.646% PUT AUG 19 002.646 ED 082619	1,000,000.000	44,000.00	117,265.30	73,265.30	
ONFF70012002 99QADC9VL	CCP IRS P US0006M R 2.9% PUT NOV 19 002.900 ED 11/07/19	1,200,000.000	114,000.00	114,788.16	788.16	
ONFF70012002 99QADC9XV	IRS P US0006M S 6.33% PUT DEC 19 003.630 ED 12/16/19	400,000.000	23,000.00	19,037.00	-3,963.00	
ONFF70013002 99QAC49MN	IRS P USD 10Y 57BPS R 3% PUT JAN 17 003.000 ED 012017	3,100,000.000	17,825.00	22.94	-17,802.06	
ONFF70013002 99QAC59BB	IRS P 2Y 26BPS R .7% CALL FEB 17 000.700 ED 020617	78,800,000.000	205,755.66	7.88	-205,747.68	
ONFF70013002 99QAC59NC	IRS P USD 30Y 47BPS R 3.23% PUT FEB 19 003.230 ED 021819	3,500,000.000	165,666.67	202,032.25	36,365.58	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 BNY MELLON COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 99QAC59OK	IRS P USD 30Y 5BPS R 3.2% PUT MAR 19 003.200 ED 031819	2,100,000.000	105,000.00	128,233.35	23,233.35	
ONFF70013002 99QAC59WD	IRS P USD 30Y 10BPS R 2.56% PUT NOV 18 002.560 ED 111918	4,400,000.000	470,538.38	491,505.08	20,966.70	
ONFF70013002 99QAC59CJ	IRS P USD 2Y 36BPS R 1% 033019 CALL MAR 17 001.000 ED 032817	6,650,000.000	22,409.44	38.57	-22,370.87	
ONFF70013002 99QAC59QC	IRS P USD 30Y R 100 BP S 2.7% PUT MAY 19 002.700 ED 05/13/19	1,400,000.000	121,333.33	148,946.70	27,613.37	
ONFF70013002 99QAC59RV	IRS P USD 30Y R 100 BP S 2.45% PUT JUN 19 002.450 ED 062819	3,400,000.000	260,598.79	465,328.08	204,729.29	
ONFF70013002 99QAC59RY	IRS P 30 R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819	1,800,000.000	140,000.00	246,350.16	106,350.16	
ONFF70013002 99QAC99TE	IRS P USD 30Y R 100 BP S 2.71% PUT AUG 19 002.710 ED 082619	4,400,000.000	227,172.00	486,462.24	259,290.24	
ONFF70013002 99QAC99TH	CDX P USD 30Y 100BPS R 2.69% PUT AUG 19 002.690 ED 082619	4,300,000.000	228,760.00	484,283.63	255,523.63	
ONFF70013002 99QAC99TJ	IRS P USD 30 YR 100BPS 2.69% PUT AUG 19 002.690 ED 082619	4,400,000.000	211,200.00	495,546.04	284,346.04	
ONFF70013002 99QAC99TN	IRS P USD 30Y R 100BPS 2.66% PUT AUG 19 002.660 ED 082619	2,900,000.000	127,600.00	335,743.73	208,143.73	
ONFF70013002 99QAC99TP	IRS P USD 30Y R 100BPS 2.646% PUT AUG 19 002.646 ED 082619	2,900,000.000	127,600.00	340,069.37	212,469.37	
ONFF70013002 99QAC99TR	IRS P US0003M R 2.625% 8/28/49 PUT AUG 19 002.625 ED 082619	2,900,000.000	144,275.00	346,632.65	202,357.65	
ONFF70013002 99QAD99UJ	IRS P US0006M R 2.53% 10/01/49 PUT SEP 19 002.530 ED 092719	2,900,000.000	174,000.00	381,826.18	207,826.18	
ONFF70013002 99QAD99UM	IRS P USD 30Y 625BPS R 2.5125% PUT SEP 19 251.250 ED 092719	2,900,000.000	181,250.00	387,692.88	206,442.88	
ONFF70013002 99QADB9KK	CCP IRS C US0006M R 1.65% CALL NOV 18 001.650 ED 111518	12,800,000.000	72,640.38	53,134.08	-19,506.30	
ONFF70013002 99QADC9XV	IRS P US0006M 3.63% PUT DEC 19 003.630 ED 12/16/19	2,700,000.000	155,250.00	128,499.75	-26,750.25	
ONFF70013002 NA9UA09EA	JPY/USD SPOT OPTION 2017 CALL MAY 17 120.000 ED 051017	2,700,000.000	24,840.00	43,345.80	18,505.80	
ONFF70013002 NA9UE09MD	MXN/USD SPOT OPTION 2017 PUT JAN 17 017.000 ED 01/26/17	4,200,000.000	55,944.00	0.00	-55,944.00	
ONFF70013002 NA9UN99MA	RUB/USD SPOT OPTION 2017 PUT JAN 17 065.000 ED 01/24/17	6,050,000.000	69,828.92	386,008.15	316,179.23	
ONFF70013002 XX9U919NA	MXN/EUR SPOT OPTION 2017 PUT FEB 16 019.000 ED 020917	2,773,000.000	47,224.73	157.94	-47,066.79	
ONFF70012002 99QAC12V7	CCP CDX_SP UL HY25 5YICE R 500BSP 2020 DEC 20	-390,000.000	-308.76	0.00	308.76	
ONFF70012002 99QAC1VWX0	CCP CDS_SP UL CDX.NAIG.25 R 100 BPS 2020 DEC 20	-16,100,000.000	-6,477.05	0.00	6,477.05	
ONFF70012002 99QAC6KG9	CCP CDX_SP EM.25 ICE 1% 2021 JUNE 20 ICE	-200,000.000	-12,831.17	0.00	12,831.17	
ONFF70012002 99QAC6QF5	CCP_CD_X SP UL CDX.NAIG.26 R 100BPS 2021 JUNE 20 ICE	-13,200,000.000	-0.09	0.00	0.09	
ONFF70012002 99QACDMV9	CDS SP UL PETROBRAS INTL. LA R 1000BPS 2018 MAR 20	-700,000.000	0.00	0.00	0.00	
ONFF70012002 99QACSUD7	CCP CDS SP UL CDX IG23 5Y R 100BPS 2019 DEC 20	-12,000,000.000	0.00	0.00	0.00	
ONFF70012002 99QACXAH9	CCP CDS SP CDX.NAIG.24 5YICE VAR RT 06/20/2020 DD 03/20/15	-16,290,000.000	0.00	0.00	0.00	
ONFF70012002 99QADASJ5	CCP SP CDX.NAIG.27 5YR 100BPS 2021 DEC 20 ICE	-29,700,000.000	-0.21	0.00	0.21	
ONFF70012002 99QADAZX6	CCP CDX SP UL IG 27 5Y 2021 DEC 20 ICE	-1,100,000.000	-0.01	-0.01	0.00	
ONFF70012002 KS9QFB084	CCP_IRS_P_ZAR-JIBAR-SAFE X 3M REC 8.30% 2027 MAR 15	-200,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE3XG1	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 2023 APR 24	-11,500,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE3ZJ3	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 5.74% 2023 APR 25	-3,100,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE9X60	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 5.93% 2023 AUG 04	-16,000,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE9YM4	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 5.94% 2023 AUG 04	-16,000,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QCNAC7	CDS_SP UL CITIGROUP INC. R 100BPS 2017 DEC 20	-500,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QCW8J5	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2018 JUN 20	-200,000.000	0.00	0.00	0.00	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 NA9QD0T51	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 DEC 20	-400,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QDNJE3	CDS_SP UL JSC GAZPROM R 100BPS 2019 JUN 20	-500,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QDNQ39	CDS_SP UL JSC GAZPROM R 100BPS 2019 JUN 20	-200,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QDVZQ0	CDS_SP UL PETBRAR 100BPS 2019 SEP 20	-500,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QE04V0	CDX_SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11	-100,000.000	-6,764.13	0.00	6,764.13	
ONFF70012002 NA9QE0SC6	CDX_SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11	-800,000.000	-85,544.70	0.00	85,544.70	
ONFF70012002 NA9QE28H3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-100,000.000	-1,391.75	0.00	1,391.75	
ONFF70012002 NA9QE3BR5	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-700,000.000	-9,225.52	0.00	9,225.52	
ONFF70012002 NA9QE6850	CDX_SP UL CMBX.NA.BBB_9_1 R 300BPS 2058 SEP 17	-100,000.000	-17,719.93	0.00	17,719.93	
ONFF70012002 NA9QE6DE5	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.25% 2018 DEC 21	-5,900,000.000	-14,106.85	0.00	14,106.85	
ONFF70012002 NA9QE6DT2	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-300,000.000	-4,074.18	0.00	4,074.18	
ONFF70012002 NA9QE7GL4	CDS_SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	-300,000.000	-2,543.99	0.00	2,543.99	
ONFF70012002 NA9QE7JZ0	CDS_SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	-200,000.000	-1,828.72	0.00	1,828.72	
ONFF70012002 NA9QE8DJ0	CDX_SP UL CMBX.NA.AAA_9_1 R 50BPS 2058 SEP 17	-200,000.000	-7,551.50	0.00	7,551.50	
ONFF70012002 NA9QEUBA8	CDS_SP UL PIONEER NATURAL RES R 100BPS 2020 DEC 20	-400,000.000	-34,898.88	0.00	34,898.88	
ONFF70012002 NA9QEXC23	CDX_SP UL CMBX.NA.AAA_9_1 R 50BPS 2058 SEP 17	-200,000.000	-7,582.98	0.00	7,582.98	
ONFF70012002 NA9QFASM1	CDX_SP UL CMBX.NA.BBB_9_1 R 300BPS 2058 SEP 17	-1,100,000.000	-200,119.59	0.00	200,119.59	
ONFF70012002 NA9QFE8E5	CCP_CDS_SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20	-900,000.000	-0.02	0.00	0.02	
ONFF70012002 NA9QFEN63	CCP_CDS_SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20	-1,000,000.000	-0.01	0.00	0.01	
ONFF70012002 NA9QFENK2	CCP_CDS_SP UL METLIFE INC. C REC 100BPS 2020 SEP 20	-2,800,000.000	-0.01	0.00	0.01	
ONFF70012002 NA9QFEVZ0	CCP_CDS_BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20	-1,000,000.000	-9,625.91	0.00	9,625.91	
ONFF70012002 NA9QFGB79	CDS_SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 DEC 20	-800,000.000	-5,676.25	0.00	5,676.25	
ONFF70012002 NA9QFHNS8	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	-300,000.000	-10,173.24	0.00	10,173.24	
ONFF70012002 XX9QDQUY8	CDS_SP UL BANCO SANTANDER S. R 300BPS 2019 JUN 20	-100,000.000	0.00	0.00	0.00	
ONFF70012002 XX9QFF9D0	CCP_CDS_SP UL VOLKSWAGEN AKTI REC 100BPS 2021 DEC 20	-300,000.000	-2,182.70	-2,173.95	8.75	
ONFF70012002 XX9QFFMU7	CCP_CDS_SP UL VOLKSWAGEN AKTI REC 100BPS 2020 DEC 20	-200,000.000	-0.01	0.00	0.01	
ONFF70012002 XX9QFFY34	CCP_CDS_SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20	-600,000.000	-0.03	0.00	0.03	
ONFF70013002 999SOGUS7	SWAP/ASDASOC GEN CASH COLLATE VAR RT 01/01/2049 DD 07/01/08	-840,000.000	-840,000.00	-840,000.00	0.00	
ONFF70013002 99QACDAY4	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20	-3,200,000.000	0.00	0.00	0.00	
ONFF70013002 99QAC8CM1	CCP_IRS_R LIB3M 100BP S P 2.25% 2048 DEC 21 CME	-10,200,000.000	-830,120.16	0.00	830,120.16	
ONFF70013002 99QAC9S75	CCS USD P US3ML-EUR3ML DUB 2022 MARCH 15	-225,180.000	-225,180.00	-225,180.00	0.00	
ONFF70013002 99QADA717	CDS_SP KINGDOM OF SAUDI ARABIA R 100BPS 20 DEC 2021	-200,000.000	-4,604.88	0.00	4,604.88	
ONFF70013002 99QADA774	CDS_SP KINGDOM OF SAUDI ARABIA R 100 BPS 20 DEC 2021	-300,000.000	-6,472.17	0.00	6,472.17	
ONFF70013002 99QADBPQ0	CCP CDX SP UL SPRINT CORP R 100 BPS 2020 SEP 20 ICE	-750,000.000	-0.01	0.00	0.01	
ONFF70013002 EX9QE09Z6	CCP_IRS_R GBP-LIBOR-BBA6M CM PAY 1.75% 2047 MAR 15	-250,000.000	-46,765.75	0.00	46,765.75	
ONFF70013002 EX9QFDR04	CCP IFL P UK RPI ALL ITEMS NSA R 3.585% 2048 OCT 15 LCH	-100,000.000	-0.01	0.00	0.01	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016				Status: FINAL
						ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 NA9QD3P34	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20	-2,600,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QD9749	CDS_SP UL RUSSIA R 100BPS 2020 JUN 20	-1,900,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QDJ0L6	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	-1,300,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QDR150	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	-600,000.000	-85,815.66	0.00	85,815.66	
ONFF70013002 NA9QDX0M3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20	-900,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QE28H3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-400,000.000	-3,347.92	0.00	3,347.92	
ONFF70013002 NA9QE2E52	CCP_CD_X_BP UL CDX.NAIG.26 CM PAY 100BPS 2021 JUN 20	-6,700,000.000	-97,646.05	0.00	97,646.05	
ONFF70013002 NA9QE3BR5	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-400,000.000	-3,715.52	0.00	3,715.52	
ONFF70013002 NA9QE3C45	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-300,000.000	-1,910.27	0.00	1,910.27	
ONFF70013002 NA9QE4SC8	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	-100,000.000	-14,175.18	0.00	14,175.18	
ONFF70013002 NA9QE6XS2	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.75% 2026 DEC 21	-4,300,000.000	-78,360.09	0.00	78,360.09	
ONFF70013002 NA9QEJAY6	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.33% 2025 AUG 19	-2,700,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QEGJ79	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.34% 2025 AUG 24	-2,700,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QEMFP3	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.35% 2025 OCT 02	-100,000.000	0.01	0.00	-0.01	
ONFF70013002 NA9QET2P2	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	-6,900,000.000	-478,067.48	0.00	478,067.48	
ONFF70013002 NA9QEVW09	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	-5,600,000.000	-373,242.57	0.00	373,242.57	
ONFF70013002 NA9QFA0B5	CCP_CDS_SP UL CHE SAPEAKE ENER REC 500BPS 2018 JUN 20	-200,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFA769	CCP_CDS_SP UL METLIFE INC. C REC 100BPS 2021 DEC 20	-900,000.000	-12,484.63	0.00	12,484.63	
ONFF70013002 NA9QFASM1	CDX_SP UL CMBX.NA.BBB.9.1 R 300BPS 2058 SEP 17	-900,000.000	-161,781.21	0.00	161,781.21	
ONFF70013002 NA9QFB445	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	-1,900,000.000	-62,805.62	0.00	62,805.62	
ONFF70013002 NA9QFC070	CCP_CDS_SP UL BERKSHIRE HATHAREC 100BPS 2021 DEC 20	-100,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFE0F8	CCP_CDS_SP UL CHE SAPEAKE ENER REC 500BPS 2020 SEP 20	-50,000.000	-2,846.40	0.00	2,846.40	
ONFF70013002 NA9QFE4B3	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.50% 2021 DEC 21	-4,500,000.000	-0.03	0.00	0.03	
ONFF70013002 NA9QFE5G1	CCP_CDS_SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20	-400,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFE6B1	CCP_CDS_SP UL FORD MOTOR CRED REC 500BPS 2019 MAR 20	-700,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFE746	CCP_CDS_SP UL FREEPORT-MCMORA REC 100BPS 2020 SEP 20	-100,000.000	-8,372.60	0.00	8,372.60	
ONFF70013002 NA9QFE7V6	CDS_SP UL IMEX R 100BPS 2021 DEC 20	-100,000.000	-2,766.84	0.00	2,766.84	
ONFF70013002 NA9QFE8B9	CCP_CDS_SP UL FREEPORT-MCMORA REC 100BPS 2020 JUN 20	-450,000.000	-31,283.21	0.00	31,283.21	
ONFF70013002 NA9QFENV8	CCP_CDS_SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20	-200,000.000	-4,336.03	0.00	4,336.03	
ONFF70013002 NA9QFER02	CCP_CDS_SP UL DEVON ENERGY CO REC 100BPS 2020 DEC 20	-100,000.000	-2,243.92	0.00	2,243.92	
ONFF70013002 NA9QFER51	CCP_CDS_SP UL CBS CORPORATION REC 100BPS 2020 SEP 20	-600,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFEVW7	CCP_CDS_SP UL METLIFE INC. C REC 100BPS 2019 MAR 20	-900,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFEWE6	CCP_CDS_SP UL COMMUNITY HEALT REC 500BPS 2020 JUN 20	-800,000.000	-45,539.26	0.00	45,539.26	
ONFF70013002 NA9QFEVN6	CCP_CDS_SP UL BERKSHIRE HATHAREC 100BPS 2023 DEC 20	-1,000,000.000	-10,975.17	0.00	10,975.17	
ONFF70013002 NA9QFG493	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 DEC 20	-500,000.000	-13,736.69	0.00	13,736.69	
ONFF70013002 XX9QEDN06	CCP IRS P EUR6M 100BPS R 1.25% 2047 MARCH 15	-100,000.000	-4,504.91	0.00	4,504.91	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016				Status: FINAL
						ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 XX9QFB5A4	CCP_IRS_R EUR-EURIBOR-REUTERS PAY 0.50% 2027 MAR 15	-1,200,000.000	-8,437.90	0.00	8,437.90	
ONFF70013002 XX9QFDD57	CDS_SP UL DEUTSCHE BANK AKTIE R 100BPS 2017 DEC 20	-300,000.000	-5,816.40	0.00	5,816.40	
ONFF70013002 XX9QFDDR9	CDS_SP UL THE ROYAL BANK OF S R 100BPS 2017 DEC 20	-700,000.000	0.00	0.00	0.00	
ONFF70013002 XX9QFDJS1	CCP CDX SP UL ITRAXX MAIN 26 5 R 100 BPS 2021 DEC 20 ICE	-1,600,000.000	-22,978.96	0.00	22,978.96	
ONFF70013002 XX9QFFMV5	CCP_CDS_SP UL VOLKSWAGEN AKTI REC 100BPS 2017 DEC 20	-750,000.000	-0.01	0.00	0.01	
ONFF70012002 99F1389MH	US 10 YR TREAS NTS FUT MAR 17 PUT FEB 17 121.000 ED 01/27/17	-5.000	-2,023.40	-234.38	1,789.02	
ONFF70012002 99F1399AF	US 10YR TREAS NTS FUT MAR 17 CALL FEB 17 127.000 ED 01/27/17	-5.000	-1,242.15	-312.50	929.65	
ONFF70012002 99QAC99TK	IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 08/26/19	-4,500,000.000	-43,816.73	-125,100.45	-81,283.72	
ONFF70012002 99QAC99TM	IRS P USD 5YR 100 BP S 2.5% PUT AUG 19 002.500 ED 08/26/19	-10,500,000.000	-92,031.87	-291,901.05	-199,869.18	
ONFF70012002 99QADB9BA	IRS C USD 10Y 71.3BPS R 1.95% CALL FEB 17 001.950 ED 02/16/17	-650,000.000	-4,636.67	-409.50	4,227.17	
ONFF70012002 99QADB9NC	IRS C USD 10Y 80BPS R 2.4% PUT FEB 17 002.400 ED 02/16/17	-650,000.000	-5,200.00	-6,344.07	-1,144.07	
ONFF70012002 99QADC9VK	CCP IRS P US0006M R 2.75% PUT NOV 19 002.750 ED 11/07/19	-6,000,000.000	-114,000.00	-144,029.40	-30,029.40	
ONFF70012002 99QADC9XU	IRS P US0006M 3.75% PUT DEC 19 003.750 ED 12/16/19	-1,900,000.000	-24,829.55	-20,318.60	4,510.95	
ONFF70012002 XX9QFD9NB	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.000 ED 02/16/17	-1,000,000.000	-2,198.22	-262.02	1,936.20	
ONFF70013002 99F1389MH	US 10 YR TREAS NTS FUT MAR 17 PUT FEB 17 121.000 ED 01/27/17	-6.000	-2,430.36	-281.25	2,149.11	
ONFF70013002 99F1399AF	US 10YR TREAS NTS FUT MAR 17 CALL FEB 17 127.000 ED 01/27/17	-6.000	-1,492.88	-375.00	1,117.88	
ONFF70013002 99QAC59BD	IRS P USD 10Y 12BPS R 1.45% CALL FEB 17 001.450 ED 02/06/17	-17,150,000.000	-206,679.49	-5.15	206,674.34	
ONFF70013002 99QAC59ND	IRS P USD 5Y 10BPS R 3% PUT FEB 19 003.000 ED 02/19/19	-17,500,000.000	-179,003.27	-260,368.50	-81,365.23	
ONFF70013002 99QAC59OM	IRS P USD 5Y 10BPS R 3.05% PUT MAR 19 03.050 ED 03/18/19	-10,500,000.000	-105,962.50	-154,411.95	-48,449.45	
ONFF70013002 99QAC59VL	IRS P USD 5Y 22BPS R 2.2% PUT NOV 18 002.200 ED 11/19/18	-20,500,000.000	-470,767.22	-584,250.00	-113,482.78	
ONFF70013002 99QAC69CF	IRS_P USD 10Y 17BPS R 1.565% CALL MAR 17 001.565 ED 03/28/17	-1,400,000.000	-22,400.00	-252.56	22,147.44	
ONFF70013002 99QAC69QJ	IRS P USD_5Y 18BPS R 2.5% PUT MAY 19 002.500 ED 05/13/19	-6,650,000.000	-121,333.33	-170,579.15	-49,245.82	
ONFF70013002 99QAC69RV	IRS P USD 5Y 100 BPS 2.10% PUT JUN 19 002.100 ED 06/28/19	-9,200,000.000	-145,716.78	-336,483.56	-190,766.78	
ONFF70013002 99QAC69RX	IRS P USD 5Y R 100 BP S 2.10% PUT JUN 19 002.100 ED 06/28/19	-17,100,000.000	-266,891.27	-625,420.53	-358,529.26	
ONFF70013002 99QAC69TD	IRS P USD 5Y R 100BPS 2.5% PUT AUG 19 002.500 ED 08/26/19	-43,700,000.000	-457,832.67	-1,214,864.37	-757,031.70	
ONFF70013002 99QAC69TK	IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 08/26/19	-22,100,000.000	-215,189.84	-614,382.21	-399,193.37	
ONFF70013002 99QAC69TM	IRS P USD 5Y R 100 BP S 2.5% PUT AUG 19 002.500 ED 08/26/19	-29,200,000.000	-255,936.26	-811,762.92	-555,826.66	
ONFF70013002 99QAC69TQ	IRS P US0003M R 2.50% 08/28/24 PUT AUG 19 002.500 ED 08/26/19	-14,600,000.000	-145,418.33	-405,881.46	-260,463.13	
ONFF70013002 99QAC69PB	IRS P US0003M R 3.00% 04/05/48 PUT APR 18 003.000 ED 04/03/18	-600,000.000	-45,048.94	-31,395.84	13,653.00	
ONFF70013002 99QADA9AB	CDX SP CDX.NAIG.27.V1 CALL JAN 17 000.650 ED 01/18/17	-2,300,000.000	-1,725.00	-742.28	982.72	
ONFF70013002 99QADA9MR	CDX SP CDX.NAIG.27.V1 PUT JAN 17 001.100 ED 01/18/17	-2,300,000.000	-2,645.00	-34.16	2,610.84	
ONFF70013002 99QADA9UK	IRS P US0006M R 2.25% 10/01/24 PUT SEP 19 002.250 ED 09/27/19	-14,400,000.000	-174,384.00	-495,925.92	-321,541.92	
ONFF70013002 99QADA9UN	IRS P USD 5Y 125BPS R 2.25% PUT SEP 19 225.000 ED 09/27/19	-14,500,000.000	-181,250.00	-499,369.85	-318,119.85	
ONFF70013002 99QADB9BA	IRS C USD 10Y 71.3BPS R 1.95% CALL FEB 17 001.950 ED 02/16/17	-650,000.000	-6,063.33	-635.50	5,527.83	
ONFF70013002 99QADB9KJ	CCP IRS C US0006M R 2.00% CALL NOV 18 002.000 ED 11/15/18	-2,700,000.000	-71,250.00	-49,973.49	21,276.51	
ONFF70013002 99QADB9NC	IRS C USD 10Y 80BPS R 2.4% PUT FEB 17 002.400 ED 02/16/17	-850,000.000	-6,800.00	-8,296.09	-1,496.09	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70013002 99QADC9XU	IRS P US0006M 3.75% PUT DEC 19 003.750 ED 12/16/19	-11,700,000.000	-152,897.73	-125,119.80	27,777.93
ONFF70013002 NA9UN99MB	RUBUSD SPOT OPTION 2017 PUT JAN 17 060.000 ED 01/24/17	-8,050,000.000	-30,819.67	-40,232.50	-9,412.83
ONFF70013002 XX9QFD9AA	CDX SP CDX ITRAXX MAIN26 5Y CALL JAN 17 000.650 ED 01/18/17	-2,000,000.000	-1,544.27	-272.17	1,272.10
ONFF70013002 XX9QFD9MD	CDX SP CDX ITRAXX MAIN26 5Y PUT JAN 17 001.050 ED 01/18/17	-2,000,000.000	-2,647.32	-76.98	2,570.34
ONFF70013002 XX9QFD9NA	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.000 ED 02/15/17	-650,000.000	-1,156.28	-170.31	985.97
ONFF70013002 XX9QFD9NB	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.000 ED 02/15/17	-2,650,000.000	-5,570.50	-694.35	4,876.15
ONFF70013002 XX9QFD9NC	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.050 ED 02/15/17	-4,200,000.000	-8,175.44	-749.68	7,425.76
ONFF70013002 XX9QFD9NE	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.100 ED 02/15/17	-1,700,000.000	-3,056.03	-238.15	2,817.88
ONFF70013002 XX9QFD9NF	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.050 ED 02/15/17	-800,000.000	-1,447.96	-142.79	1,305.17
ONFF70013002 XX9UD19NA	MXN/EUR SPOT OPTION 2017 PUT FEB 17 016.000 ED 02/09/17	-2,773,000.000	-4,153.46	0.00	4,153.46
TOTAL OTHER INVESTMENTS			18,910,095.24	20,397,556.15	1,487,460.91
COMMON/COLLECTIVE TRUST					
ONFF10010002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	12,099,467.250	12,099,467.25	12,099,467.25	0.00
ONFF30010002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	1,943,327.620	1,943,327.62	1,943,327.62	0.00
ONFF30011002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	307,870.700	307,870.70	307,870.70	0.00
ONFF30012002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	2,280,714.880	2,280,714.88	2,280,714.88	0.00
ONFF30014002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	13,017,973.690	13,017,973.69	13,017,973.69	0.00
ONFF40010002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	1,121,647.980	1,121,647.98	1,121,647.98	0.00
ONFF40012002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	774,016.500	774,016.50	774,016.50	0.00
ONFF40013002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	2,590,503.250	2,590,503.25	2,590,503.25	0.00
ONFF70010002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	2,875,020.330	2,875,020.33	2,875,020.33	0.00
ONFF70011002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	1,045,715.600	1,045,715.60	1,045,715.60	0.00
ONFF70012002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	889,014.700	889,014.70	889,014.70	0.00
ONFF70013002 99W00325	COLLECTIVE US GOV'T STIF 15 BPS	533,761.120	533,761.12	533,761.12	0.00
ONFF80010002 99VVAQSL6	NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	15,750.281	83,254,318.36	118,319,197.66	35,064,879.30
ONFF80011002 99VVAQ5X5	NT COLLECTIVE MSCI ACWI EX-US INDEXFUND-NON LENDING	286,213.870	39,944,574.94	39,146,902.07	-797,672.87
ONFF99011002 99VVAZHT1	THE GSAM EMERGING MARKETS DEBT COLLECTIVE TRUST	3,022,331.051	34,635,913.83	34,394,127.36	-241,786.47
TOTAL COMMON/COLLECTIVE TRUST			197,313,840.75	231,339,260.71	34,025,419.96
REGISTERED INVESTMENT COMPANIES					
ONFF40010002 093001196	WILLIAM BLAIR EMG MKTS GR-IN	995,237.916	12,258,672.06	11,126,759.90	-1,131,912.16
ONFF50010002 617440508	MORGAN STANLEY INS M/C GR-I	1,585,948.171	45,181,390.00	27,103,854.24	-18,077,535.76
ONFF50011002 233203421	DFAEMERG MKTS CORE EQUITY	2,052,666.816	39,128,316.09	35,634,295.93	-3,494,020.16
ONFF70012002 72201P613	PIMCO FDS SHORT TERM FLT NAV PORT II	10,074.524	100,799.90	100,835.91	36.01
ONFF70012002 72201P878	PIMCO FDS LONG DURATION CORP BD PORTFOLIO	2,931,485.248	34,999,497.71	32,861,949.63	-2,137,548.08

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 72201P813	PIMCO FDS SHORT TERM FLTG NAV PORT II	998,139.056	9,991,750.87	9,990,373.81	-1,377.06	
TOTAL REGISTERED INVESTMENT COMPANIES			141,660,426.63	116,818,069.42	-24,842,357.21	
GRAND TOTAL			2,089,657,882.60	2,174,494,024.76	93,836,142.16	
					-14,838,599.38 C	
					108,674,741.54 I	

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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)
YEAR ENDED DECEMBER 31, 2016

Note: See attached schedules provided by the Trustee for the required disclosures.

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2016

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year			Report ID: M2574E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
00206RDL3	AT&T INC 144A 4.500% 03/09/2048 DD 09/07/16	663.500	-678.52	658.63	
00206RDM1	AT&T INC 144A 4.550% 03/09/2049 DD 09/07/16	285.500	-297.98	284.81	
00817YAW8	AETNA INC 3.200% 06/15/2026 DD 06/09/16	700,000.000	-697,382.00	687,522.00	
037833BWA9	APPLE INC 4.500% 02/23/2036 DD 02/23/16	1,635,000.000	-1,627,315.50	1,697,630.55	
03968AAJ9	ARDAGH PACKAGING FINANCE 144A 7.250% 05/15/2024 DD 05/16/16	700,000.000	-700,000.00	744,625.00	
04351LAB6	ASCENSION HEALTH 3.945% 11/15/2046 DD 05/11/16	355,000.000	-355,000.00	343,703.90	
05565EAF2	BMW US CAPITAL LLC 144A 2.000% 04/11/2021 DD 04/11/16	725,000.000	-723,180.25	721,392.40	
17275RBC5	CISCO SYSTEMS INC 2.950% 02/28/2026 DD 02/29/16	470,000.000	-469,842.80	472,180.80	
224044CG0	COX COMMUNICATIONS INC 144A 3.350% 09/15/2026 DD 09/13/16	270,000.000	-269,543.70	268,952.40	
25272KAG8	DIAMOND 1 FINANCE CORP / 144A 5.450% 06/15/2023 DD 06/01/16	1,250,000.000	-1,249,462.50	1,315,881.70	
25278XAC3	DIAMONDBACK ENERGY INC 144A 4.750% 11/01/2024 DD 10/28/16	50,000.000	-50,000.00	50,887.50	
30219GAM0	EXPRESS SCRIPTS HOLDING CO 4.500% 02/25/2026 DD 02/25/16	1,015,000.000	-1,009,590.05	1,098,030.70	
369604BQ5	GENERAL ELECTRIC CO VAR RT 12/29/2049 DD 01/20/16	1,234,000.000	-1,098,642.54	1,329,672.02	
38148BAC2	GOLDMAN SACHS GROUP INC/THE VAR RT 12/29/2049 DD 07/27/16	100,000.000	-100,000.00	100,838.00	
404280AW9	HSBC HOLDINGS PLC 4.300% 03/08/2026 DD 03/08/16	985,000.000	-983,571.75	1,005,330.40	
46849LSQ5	JACKSON NATIONAL LIFE GLO 144A 3.050% 04/29/2026 DD 04/29/16	835,000.000	-831,501.35	849,044.70	
50077LAC0	KRAFT HEINZ FOODS CO 144A 3.000% 06/01/2026 DD 05/24/16	700,000.000	-696,934.00	698,131.00	
62854AAD6	MYLAN NV 144A 3.950% 06/15/2026 DD 08/09/16	380,000.000	-377,077.80	358,252.60	
64952VCH4	NEW YORK LIFE GLOBAL FUND 144A 2.350% 07/14/2026 DD 07/14/16	830,000.000	-829,485.40	827,211.20	
67103HAE7	O'REILLY AUTOMOTIVE INC 3.550% 03/15/2026 DD 03/08/16	525,000.000	-524,118.00	531,384.00	
718286CA3	PHILIPPINE GOVERNMENT INTERNAT 3.700% 03/01/2041 DD 03/01/16	515,000.000	-515,000.00	526,587.50	
771196BK7	ROCHE HOLDINGS INC 144A 2.625% 05/15/2026 DD 03/01/16	1,385,000.000	-1,371,205.40	1,362,212.10	
837004CK4	SOUTH CAROLINA ELECTRIC & GAS 4.100% 06/15/2046 DD 06/13/16	1,235,000.000	-1,232,455.90	1,220,599.90	
89641UAC5	TRINITY ACQUISITION PLC 4.400% 03/15/2026 DD 03/22/16	465,000.000	-463,037.70	467,738.85	
960413AG7	WESTLAKE CHEMICAL CORP 144A 5.000% 08/15/2046 DD 08/10/16	1,770,000.000	-1,725,148.20	1,777,022.55	
99F1329TC	US 10YR NOTE FUT (CBT) SEP 16 PUT SEP 16 131.000 ED 08/26/16	4.000	1,868.76	-193.76	
99F1339VQ	US TREAS BD FUTURE DEC 16 PUT NOV 16 160.000 ED 10/21/16	4.000	1,995.24	-193.76	
99F1339WL	US TREAS BD FUTURE DEC 16 PUT DEC 16 158.000 ED 11/25/16	1.000	558.56	-157.44	
99F1339VR	US TREAS BD FUTURE DEC 16 PUT DEC 16 158.000 ED 11/25/16	4.000	1,995.24	-629.76	
99F133L6A	US TREAS BD FUTURE (CBT) EXP DEC 16	5.000	0.00	-26,562.50	
99F1389QJ	US 10YR TREAS NTS FUT JUN 16 PUT JUN 16 128.500 ED 05/20/16	4.000	1,245.16	-192.36	
99F1399GH	US 10YR TREAS NTS FUT SEP 16 CALL AUG 16 134.000 ED 07/22/16	22.000	7,584.66	-2,776.62	
99F1399SE	US 10YR TREAS NTS FUT SEP 16 PUT AUG 16 130.500 ED 07/22/16	22.000	8,808.84	-1,409.32	
99F1399SK	US 10YR NOTE FUT (CBT) SEP 16 PUT AUG 16 127.500 ED 07/22/16	17.000	5,817.23	-1,089.02	
99F1399TJ	US 10YR TREAS NTS FUT SEP 16 PUT SEP 16 130.500 ED 08/26/16	5.000	2,257.85	-242.20	
99F139F6A	US 10YR TREAS NTS FUTURE (CBT) EXP JUN 16	60.000	0.00	-58,411.14	
99F139I6A	US 10YR TREAS NTS FUTURE (CBT) EXP SEP 16	77.000	0.00	151,400.04	
99F139L6A	US 10YR TREAS NTS FUTURE (CBT) EXP DEC 16	26.000	0.00	-178,030.66	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2016

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year		Report ID: M2574E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016		Status: FINAL	
				ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99F1429NA	US 10YR TREASNTS FUT MAR 16 PUT MAR 16 129,000 ED 02/19/16	11,000	2,221.12	-189.09	
99F192F8C	CANADIAN DOLLAR CCY FUT (CME) EXP JUN 16	36,000	0.00	122,047.16	
99F192I6C	C\$ CURRENCY FUTURE (CME) EXP SEP 16	36,000	0.00	-77,935.00	
99F192L6C	C\$ CURRENCY FUTURE (CME) EXP DEC 16	49,000	0.00	22,033.76	
99F282F6C	S&P MID 400 EMINI FUT (CME) EXP JUN 16	84,000	0.00	806,493.77	
99F282I6C	S&P MID 400 EMINI (CME) EXP SEP 16	91,000	0.00	348,241.26	
99F282L6C	S&P MID 400 EMINI FUTURE (CME) EXP DEC 16	94,000	0.00	1,080,387.52	
99F295F6C	S & P 500 EMINI IND FUT (CME) EXP JUN 16	205,000	0.00	1,330,243.89	
99F295I6C	S & P 500 EMINI IND FUT (CME) EXP SEP 16	221,000	0.00	837,913.06	
99F295L6C	S & P 500 EMINI IND FUT (CME) EXP DEC 16	82,000	0.00	9,782.13	
99F353F6X	RUSSELL 2000 MINI IND FUT (NYF EXP JUN 16	95,000	0.00	735,962.75	
99F353I6X	RUSSELL 2000 MINI IND FUT (NYF) EXP SEP 16	89,000	0.00	492,482.90	
99F353L6D	RUSSELL 2000 MINI FUTURE (NYF) EXP DEC 16	166,000	0.00	1,486,330.81	
99F353L6X	RUSSELL 2000 MINI IND FUT (NYF EXP DEC 16	106,000	0.00	101,672.39	
99F700F6A	US ULTRABOND (CBT) EXP JUN 16	1,078,000	0.00	-683,726.65	
99F700I6A	US ULTRABOND FUTURE (CBT) EXP SEP 16	1,073,000	0.00	12,761,610.72	
99F700L6A	US ULTRABOND (CBT) EXP DEC 16	1,124,000	0.00	-23,775,411.98	
99F734F6X	MSCI EAFE INDEX FUTURE (ICE) EXP JUN 16	386,000	0.00	-378,065.00	
99F734I6X	MSCI EAFE INDEX FUTURE (NYF) EXP SEP 16	399,000	0.00	1,732,230.00	
99F734L6D	MINI MSCI EAFE FUTURE (NYF) EXP DEC 16	523,000	0.00	35,549.50	
99F740F6X	MINI MSCI EMG MKT FUTURE (NYF) EXP JUN 16	316,000	0.00	692,435.00	
99F740I6X	MINI MSCI EMG MKT FUTURE (NYF) EXP SEP 16	338,000	0.00	1,475,522.71	
99F740L6D	MINI MSCI EMG MKT FUTURE (NYF) EXP DEC 16	328,000	0.00	-130,199.42	
99QAC19CU	CDX.O P IG25 USD 5Y V1 .9% CALL MAR 16 000.950 ED 03/16/16	4,400,000.000	4,455.00	-990.00	
99QAC19DE	CDX.O P IG25 USD 5Y V1 .9% CALL APR 16 000.950 ED 04/20/16	5,500,000.000	7,150.00	-2,337.50	
99QAC19OV	CDX.O P IG25 USD 5Y V1 .9% PUT MAR 16 001.200 ED 03/16/16	6,900,000.000	11,730.00	-11,212.50	
99QAC19PE	CDX.O P IG25 USD 5Y V1 .9% PUT APR 16 001.500 ED 04/20/16	300,000.000	637.50	-37.50	
99QAC19PJ	CDX.O P IG25 USD 5Y V1 .9% PUT APR 16 001.700 ED 04/20/16	800,000.000	1,640.00	-480.00	
99QAC19PM	CDX.O P IG25 USD 5Y V1 .9% PUT APR 16 001.500 ED 04/20/16	600,000.000	1,020.00	-75.00	
99QAC49AF	IRS P USD 10YR 1.85% 01/11/27 CALL JAN 17 001.850 ED 01/09/17	3,150,000.000	44,257.50	-75,600.00	
99QAC49AG	IRS P USD 2YR 1.15% 01/11/19 CALL JAN 17 001.150 ED 01/09/17	14,500,000.000	-44,130.43	94,585.22	
99QAC49AP	IRS P USD 2Y 41BPS R 1.06% CALL JAN 17 001.060 ED 01/17/17	19,300,000.000	-79,717.39	108,895.65	
99QAC49AQ	IRS P USD 10Y 19BPS R 1.8 CALL JAN 17 001.800 ED 01/17/17	4,200,000.000	79,800.00	-93,575.13	
99QAC49OJ	IRS P USD 10Y 33BPS R 2% PUT MAR 16 002.000 ED 03/01/16	1,100,000.000	3,685.00	-192.50	
99QAC59CD	IRS P USD 10Y 47 BPS R 1.5% CALL MAR 16 001.500 ED 3/15/16	350,000.000	1,645.00	-35.00	
99QAC59CL	IRS P USD 10Y 45 BPS R 1.5% CALL MAR 16 001.500 ED 3/09/16	1,650,000.000	7,425.00	-1,938.75	
99QAC59OD	IRS P USD 10Y 50 BPS R 1.85% PUT MAR 16 001.850 ED 3/15/16	350,000.000	1,750.00	-752.50	
99QAC59OL	IRS P USD 10Y 43 BPS R 1.85% PUT MAR 16 001.850 ED 3/09/16	1,650,000.000	7,095.00	-2,145.00	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2016

BNY MELLON COMBINED MANAGER - ONFG00010000		5500 Acquisitions & Dispositions of Assets within Plan Year		Report ID: M2574E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
99QAC69QN	IRS P USD 10Y 28BPS R 1.81% PUT MAY 16 001.810 ED 051316	500,000.000	1,450.00	-253.55	
99QAC69SF	CDX P USD 5Y 13BPS R 1.1% PUT JUL 16 001.150 ED 072016	3,100,000.000	5,502.50	-1,085.00	
99QAC69SG	CDX P USD 5Y 13BPS R 1.1% PUT JUL 16 001.100 ED 072016	4,500,000.000	8,455.91	-1,448.00	
99QAC69SH	CDX P USD 5Y 13BPS R 1.1% PUT JUL 16 001.150 ED 072016	1,800,000.000	2,880.00	-560.00	
99QAC69SJ	CDX P USD 5Y 13BPS R 1.1% PUT JUL 16 001.100 ED 072016	1,800,000.000	3,060.00	-666.00	
99QAC69UG	CDX P USD 5Y 13BPS R 1.1% PUT SEP 16 001.250 ED 092116	2,400,000.000	3,900.00	-528.00	
99QAC69UN	CDX P USD 5Y 13BPS R 1.1% PUT SEP 16 001.100 ED 092116	1,900,000.000	3,800.00	-190.00	
99QAC69UP	CDX P USD 5Y 13BPS R 1.1% PUT SEP 16 001.050 ED 092116	1,600,000.000	2,720.00	-160.00	
99QAC69UR	CDX P USD 5Y 13BPS R 1.1% PUT SEP 16 001.000 ED 092116	3,800,000.000	7,410.00	-380.00	
99QAC79QA	IRS P USD 10Y 3BPS R 1.94% PUT MAY 16 001.940 ED 052516	600,000.000	1,800.00	-264.00	
99QAC79SJ	CDX P USD 5Y 13BPS R 1.1% PUT JUL 16 001.000 ED 072016	3,200,000.000	4,960.00	-320.00	
99QAC89LA	IRS P USD 5Y 42.625 R 0.765% CALL DEC 16 076.500 ED 121316	10,800,000.000	46,035.00	-6,750.00	
99QAC89LB	IRS P USD 5Y R .843125 BPS CALL DEC 16 001.000 ED 121316	5,400,000.000	-45,528.75	12,825.00	
99QADAJ06	CCP CDX SP UL EM26 ICE R 100BPS 2021 DEC 20	3,400,000.000	223,520.19	-273,700.01	
99QADAJZ9	CCP CDX SP UL EM26 ICE R 100BPS 2021 DEC 20	3,400,000.000	-0.19	0.01	
AAB3WS9W8	VOCUS COMMUNICATIONS LTD	17,194.000	-109,742.92	53,928.81	
AAB60QWJ9	JAMES HARDIE INDUSTRIES PLC	13,185.000	-168,988.07	213,136.50	
AAF212I6U	AUSTRALIAN 10YR BOND FUT (SFE) EXP SEP 16	1.000	0.00	302.36	
AAF212L6U	AUSTRALIAN 10YR BOND FUT (SFE) EXP DEC 16	1.000	0.00	-6,012.84	
AN6340250	FISHER & PAYKEL HEALTHCARE COR	14,888.000	-109,487.92	87,697.70	
ED5086571	BASF SE	9,684.000	-773,794.83	783,516.52	
EDB1BK205	RTL GROUP SA	1,229.000	-105,468.07	85,141.69	
EDF306C6S	EURO-BUND FUTURE (EUX) EXP MAR 16	17.000	0.00	-78,158.69	
EDF306F6S	EURO-BUND FUTURE (EUX) EXP JUN 16	44.000	0.00	-40,836.77	
EDF306I6S	EURO-BUND FUTURE (EUX) EXP SEP 16	39.000	0.00	-184,705.89	
EDF306L6S	EURO-BUND FUTURE (EUX) EXP DEC 16	39.000	0.00	181,473.69	
EEBDGNP01	CAIXABANK SA	226,892.000	-10,117.48	10,601.40	
EEBYVQ8R1	CAIXABANK SA	395,239.000	-18,416.56	15,932.24	
ELB42HH51	EUROPEAN INVESTMENT BANK 4.500% 10/15/2025	3,000,000.000	-4,478,272.80	4,458,685.34	
ENB03XPL5	ARCELORMITTAL	154,792.000	-872,825.59	915,195.35	
ENBD0Q396	KONINKLIJKE AHOOLD DELHAIZE NV	25,183.000	-614,456.51	499,123.37	
ENBV9FWX6	GRANDVISION NV	3,558.000	-99,010.22	80,387.08	
ENBZ57394	ING GROEP NV	78,902.000	-916,022.94	960,176.94	
EX0141195	SKY PLC	36,532.000	-413,823.29	353,679.93	
EX3127480	MARKS & SPENCER GROUP PLC	39,915.000	-238,372.41	178,981.07	
EX9QE29GB	IRS GBP P 10Y 4BPS R 1.1% CALL JUL 16 001.100 ED 071416	800,000.000	4,525.28	-1,863.04	
EX9QE29SE	IRS P GBP 10Y .38BPS R 1.85% PUT JUL 16 001.850 ED 071416	800,000.000	4,299.02	-931.52	
EX9QE29SL	IRS P GBP 10Y 56BPS R 1.75% PUT JUL 16 001.750 ED 071216	850,000.000	6,824.59	-2,536.21	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2016

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year		Report ID: M2574E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016		Status: FINAL	
				ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
EX9QE39SA	IRS P. GBPLIB 6M R 2.00% PUT JUL 16 002.000 ED 072116	600,000.000	2,667.05	-480.32	
EX9QE39SL	IRS P. GBP 10Y 44BPS R 2% PUT JUL 16 002.000 ED 072816	650,000.000	4,171.02	-614.95	
EXB02J636	ADMIRAL GROUP PLC	9,058.000	-235,437.41	201,292.39	
EXB074436	ESSENTA PLC	12,176.000	-145,403.96	83,323.40	
EXB07KD30	COBHAM PLC	349,304.000	-730,942.44	764,543.85	
EXB19NLV9	EXPERIAN PLC	38,188.000	-665,802.11	711,768.75	
EXBY2VX78	CRODA INTERNATIONAL PLC	3,948.000	-170,297.87	152,500.76	
FJ6054400	ASAHI GROUP HOLDINGS LTD	22,800.000	-773,132.45	815,592.86	
FJ6266913	LAWSON INC	2,100.000	-179,105.84	147,860.01	
FJ6302700	EBARA CORP	67,500.000	-256,411.96	387,965.80	
FJ6776606	SANTEN PHARMACEUTICAL CO LTD	15,500.000	-250,920.58	204,417.10	
FJ6858909	SUMITOMO REALTY & DEVELOPMENT	15,000.000	-429,811.99	391,341.76	
FJ6885076	TERUMO CORP	9,400.000	-421,299.48	365,590.05	
FM6242263	JARDINE CYCLE & CARRIAGE LTD	6,300.000	-174,396.08	158,359.14	
LB9QE5EQ9	ZCS IRS R BRL 12.36% P BRAZIL CID 2021 JAN 04	1,500,000.000	0.00	6,129.61	
LB9QE6VX2	CCP_ZCS_P BRL-CDI 1D CME REC 12.36% 2021 JAN 04	1,500,000.000	-6,136.35	8,271.80	
LB9QE6VY0	CCP_ZCS_P BRL-CDI 1D CME REC 12.36% 2021 JAN 04	1,500,000.000	0.00	-0.01	
LB9QE7V45	IRS_ZCS R BRAZIL CDI P 12.36% BRL 04 JAN 2021	1,500,000.000	7,335.94	-8,271.79	
LB9QFJF61	ZCS BRL 11.38% 2020 JAN 02 CME	700,000.000	3,770.35	-1,138.88	
LB9QFJF95	ZCS_BRL 11.38% 2020 JAN 02 CME	700,000.000	-0.01	0.01	
LMB3ZD2V5	MEXICAN BONOS 6.500% 06/10/2021	48,000,000.000	-2,906,432.50	2,718,833.13	
NA9QE08C8	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.82% 2026 MAR 18	900,000.000	-0.01	0.01	
NA9QE08F1	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.82% 2026 MAR 18	900,000.000	0.01	-3,042.01	
NA9QE0TG6	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.18% 2046 APR 13	250,000.000	-0.01	0.01	
NA9QE0TH4	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.18% 2046 APR 13	250,000.000	0.01	-0.01	
NA9QE0X63	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.28% 2046 APR 13	175,000.000	-0.01	0.01	
NA9QE0X97	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.28% 2046 APR 13	175,000.000	0.01	-0.01	
NA9QE1LA5	CDS_SP UL METLIFE INC R 100BP S 2021 JUN 20	800,000.000	12,734.87	-2,269.46	
NA9QE1P78	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.27% 2026 MAR 30	700,000.000	-0.01	0.01	
NA9QE1QA0	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.27% 2026 MAR 30	700,000.000	0.01	-0.01	
NA9QE1QB8	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.27% 2026 MAR 30	800,000.000	-0.01	0.01	
NA9QE1QC6	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.27% 2026 MAR 30	800,000.000	0.01	-0.01	
NA9QE27R2	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.68% 2026 JUL 20	150,000.000	-0.01	0.01	
NA9QE27S0	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.68% 2026 JUL 20	150,000.000	0.01	-0.01	
NA9QE2800	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.71% 2026 JUL 21	150,000.000	-0.01	0.01	
NA9QE2826	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.71% 2026 JUL 21	150,000.000	0.01	-0.01	
NA9QE2C13	CCP_CDX_SP UL CDX.NA.HY.26 CM REC 500BP S 2021 JUN 20	3,250,000.000	-113,860.11	153,400.01	
NA9QE2C21	CCP_CDX_SP UL CDX.NA.HY.26 CM REC 500BP S 2021 JUN 20	3,250,000.000	33,480.11	-0.01	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2016

BNY MELLON		5500 Acquisitions & Dispositions of Assets within Plan Year		Report ID: M2574E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016		Status: FINAL	
				ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	
NA9QE2D53	CDS_SP UL METLIFE INC. R 100BPS 2021 JUN 20	100,000.000	933.12	-271.79	
NA9QE3J22	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.80% 2026 MAY 27	150,000.000	0.01	-0.01	
NA9QE3JZ9	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.80% 2026 MAY 27	150,000.000	-0.01	0.01	
NA9QE7RQ1	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.50% 2021 DEC 21	4,500,000.000	-0.03	74,056.73	
NA9QE7RR9	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.50% 2021 DEC 21	4,500,000.000	58,902.22	-0.03	
NA9QEMGT4	CDS_SP UL METLIFE INC. R 100BPS 2020 DEC 20	900,000.000	0.00	-5,996.26	
NA9QET9L4	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.25% 2026 JUN 15	500,000.000	-0.01	0.01	
NA9QET9M2	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.25% 2026 JUN 15	500,000.000	27,050.01	-24,898.14	
NA9QEVUD3	CDS_SP UL APC R 100BPS 2020 DEC 20	200,000.000	31,158.93	-4,091.57	
NA9QEVVR52	CDX_SP UL CMBX.NA.BBB_7 R 300BPS 2047 JAN 17	150,000.000	15,190.69	-9,074.27	
NA9QEXVL0	CCP_CDS_SP UL BERKSHIRE HATHAREC 100BPS 2020 DEC 20	100,000.000	-0.01	1,430.18	
NA9QEXVM8	CCP_CDS_SP UL BERKSHIRE HATHAREC 100BPS 2020 DEC 20	100,000.000	1,931.17	-0.01	
NA9QFY404	CDS_SP UL DEVON ENERGY CORPOR R 100BPS 2020 DEC 20	100,000.000	23,185.90	-2,121.69	
NA9QEZB78	CDX_SP UL CMBX.NA.BBB_7 R 300BPS 2047 JAN 17	200,000.000	21,446.08	-12,099.02	
NA9QEZU85	CDS_BP UL HONEYWELL INTERNATI P 100BPS 2020 DEC 20	225,000.000	7,090.56	-7,441.74	
NA9QEZVE1	CDS_BP UL HONEYWELL INTERNATI P 100BPS 2020 DEC 20	75,000.000	2,399.69	-2,480.58	
NA9QFAPL6	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.50% 2024 AUG 28	7,900,000.000	-0.01	0.01	
NA9QFAPP7	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.50% 2024 AUG 28	7,900,000.000	0.01	-0.01	
NA9QFAPQ5	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.80% 2049 AUG 28	1,600,000.000	0.01	-0.01	
NA9QFAPR3	CCP_IRS_P USD-LIBOR-BBA3M CM REC 1.80% 2049 AUG 28	1,600,000.000	-0.01	0.01	
NA9QFCJU9	CDS SP UL FORD MOTOR COMPANY R 500BPS 2021 DEC 20	100,000.000	-15,521.57	15,749.30	
NA9QFCY65	CDS SP UL FORD MOTOR COMPANY R 500BPS 2021 DEC 20	800,000.000	-121,523.22	126,089.15	
NA9QFJJ75	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.45% 2026 DEC 19	1,100,000.000	-0.01	0.01	
NA9QFJJ91	CCP_IRS_P USD-LIBOR-BBA3M CM REC 2.45% 2026 DEC 19	1,100,000.000	0.01	-4,585.39	
NA9TT291A	BRLUSD SPOT OPTION 2016 CALL SEP 16 004.380 ED 091516	900,000.000	22,725.00	-270.00	
NC2492519	MANULIFE FINANCIAL CORP	22,800.000	-312,090.46	317,513.40	
NC2583952	METRO INC	10,985.000	-390,508.15	334,008.87	
NC2793197	ENCANA CORPORATION	31,200.000	-291,036.87	287,104.75	
NCBN320L4	PRAIRIESKY ROYALTY LTD	368.000	-7,244.95	7,182.93	
NCF218F6R	S&P/TSE 60 INDEX FUTURE (MSE) EXP JUN 16	22.000	0.00	91,098.89	
NCF218I6R	S&P/TSE 60 INDEX FUTURES (MSE) EXP SEP 16	22.000	0.00	111,254.60	
NCF218L6R	S&P/TSE 60 INDEX FUTURE (MSE) EXP DEC 16	30.000	0.00	272,146.89	
SDB8FMRX8	COLOPLAST A/S	3,895.000	-285,489.04	279,541.48	
SDBKJ9RT5	ISS A/S	7,727.000	-293,018.06	264,337.77	
SS7332686	ALFALAVAL AB	27,280.000	-430,088.97	430,430.51	
SSB1XFTL9	HEXAGON AB	13,464.000	-541,458.19	461,492.58	
SSBVGH0K1	AXFOOD AB	6,253.000	-112,181.34	91,148.34	
XX9QE0001	CCP_IRS_R EUR-EURIBOR-REUTERS PAY 0.75% 2026 SEP 21	1,200,000.000	-0.01	0.01	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) YEAR ENDED DECEMBER 31, 2016

 5500 Acquisitions & Dispositions of Assets within Plan Year		Report ID: M2574E Status: FINAL ONCOR RETIREMENT PLAN		
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016		
Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions
XX9QE0027	CCP_IRS_R EUR-EURIBOR-REUTERS PAY 0.75% 2026 SEP 21	1,200,000.000	2,906.22	-52,123.32
XX9QE19RB	CDX EUR 5Y P 13BPS R 6% 6/2021 PUT JUN 16 001.000 ED 061516	2,500,000.000	5,168.44	-276.21
XX9QE19TC	CDX EUR 5Y P 13BPS R 6% PUT AUG 16 001.200 ED 081716	1,900,000.000	4,984.20	-209.22
XX9QE19UC	CDX EUR 5Y P 13BPS R 6% PUT AUG 16 001.200 ED 092116	1,700,000.000	6,584.79	-192.52
XX9QE19UF	CDX EUR 5Y P 13BPS R 6% PUT SEP 16 001.150 ED 092116	1,600,000.000	5,739.52	-181.19
XX9QE19UJ	CDX EUR 5Y P 13BPS R 6% PUT SEP 16 001.100 ED 092116	1,500,000.000	2,588.19	-169.32
XX9QE19UM	CDX EUR 5Y P 13BPS R 6% PUT SEP 16 001.250 ED 092116	1,200,000.000	3,974.90	-134.16
XX9QE19UN	CDX EUR 5Y P 13BPS R 6% PUT SEP 16 001.250 ED 092116	900,000.000	2,968.46	-100.44
XX9QE19US	CDX EUR 5Y P 13BPS R 6% PUT SEP 16 001.150 ED 092116	1,400,000.000	3,460.61	-158.54
XX9QE1NV6	CDX_ITRAXX BP 5Y EUR ICE 2021 JUNE 20 ICE	3,250,000.000	52,269.11	-53,178.61
XX9QE1NW4	CDX_BP EUR 5Y ICE 2021 JUNE 20	3,250,000.000	-0.02	0.02
XX9QE2PT7	CDS_SP UL WVR 100BPS 2021 JUN 20	700,000.000	36,376.67	-4,068.87
XX9QFJWG9	CCP_IFLR EUROSTAT HICPE TOB P 1.00% 2020 DEC 15 LCH	1,000,000.000	13,301.41	-178.23
XX9QFJWH7	CCP_IFLR EUROSTAT HICPE TOB P 1.00% 2020 DEC 15 LCH	1,000,000.000	-0.01	0.01
XX9UD19BB	MXN:EUR SPOT OPTION 2017 CALL FEB 17 026.750 ED 021517	1,050,000.000	28,807.13	-7,917.09
XX9UD19NC	MXN:EUR SPOT OPTION 2017 PUT FEB 17 019.820 ED 021517	1,050,000.000	-28,807.13	5,393.62

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SCHEDULE H, PART IV, LINE 4j
SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS
YEAR ENDED DECEMBER 31, 2016

Note: See attached schedules provided by the Trustee for the required disclosures.

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS YEAR ENDED DECEMBER 31, 2016

Series of Transactions in Excess of Five Percent of Plan Assets

Report ID: T6500

Status: FINAL

COMBINED MANAGER - ONFG00010000

1/1/2016 - 12/31/2016

ONCOR RETIREMENT PLAN

Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		107,294,040.30					
43	912810RP5	U S TREASURY BOND 3.000% 11/15/2045 DD 11/15/15	60,640,000.000	0.00	65,278,564.39	65,299,278.27	-20,713.88
34	912810RP5	U S TREASURY BOND 3.000% 11/15/2045 DD 11/15/15	60,640,000.000	65,299,278.27	0.00	0.00	0.00
57	912810RQ3	U S TREASURY BOND 2.500% 02/15/2046 DD 02/15/16	60,490,000.000	59,227,742.71	0.00	0.00	0.00
31	912810RQ3	U S TREASURY BOND 2.500% 02/15/2046 DD 02/15/16	53,103,000.000	0.00	54,963,277.02	52,025,083.15	2,938,193.87
56	912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	69,035,000.000	0.00	69,012,899.22	70,991,587.99	-1,978,688.77
98	912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	95,190,000.000	98,255,284.20	0.00	0.00	0.00
40	912828P46	U S TREASURY NOTE 1.625% 02/15/2026 DD 02/15/16	95,840,000.000	94,523,152.92	0.00	0.00	0.00
38	912828P46	U S TREASURY NOTE 1.625% 02/15/2026 DD 02/15/16	91,965,000.000	0.00	90,737,402.94	90,697,658.28	39,744.66
1	912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	4,300,000.000	4,118,194.19	0.00	0.00	0.00
21	912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	75,076,000.000	0.00	72,028,065.00	72,086,872.21	-68,807.21
26	912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	77,828,000.000	74,759,754.94	0.00	0.00	0.00
1,447	999J00325	COLLECTIVE US GOV'T STIF 15 BPS	799,735,801.830	799,735,801.83	0.00	0.00	0.00
1,255	999J00325	COLLECTIVE US GOV'T STIF 15 BPS	811,784,830.310	0.00	811,784,830.31	811,784,830.31	0.00

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2016

Number of Participants, Average Compensation and Average Cash Balance Account										
Attained Age	Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25	71	44								
	\$45,465	\$62,395								
	\$755	\$4,216								
25-29	68	144	112							
	\$52,545	\$69,800	\$73,692							
	\$729	\$6,697	\$14,193							
30-34	31	82	203	48						
	\$60,605	\$73,065	\$75,052	\$71,573						
	\$917	\$7,393	\$17,632	\$25,411						
35-39	18	38	119	116	49					
		\$84,629	\$81,353	\$78,015	\$85,502					
		\$9,010	\$20,762	\$35,066	\$49,357					
40-44	11	21	50	50	58	35				
		\$79,642	\$79,501	\$91,695	\$79,503	\$86,650				
		\$6,938	\$22,387	\$44,545	\$51,948	\$70,854				
45-49	7	17	40	20	42	60	86			
			\$87,021	\$117,671	\$81,038	\$100,406	\$94,809			
			\$26,948	\$51,981	\$62,795	\$94,229	\$107,224			
50-54	1	24	28	21	20	40	164	211		
		\$72,570	\$80,380	\$83,808	\$86,847	\$87,109	\$93,803	\$90,495		
		\$11,042	\$28,318	\$48,417	\$71,795	\$97,919	\$122,983	\$135,475		
55-59	4	17	27	16	11	21	79	523	5	
			\$69,102			\$126,110	\$84,604	\$95,549		
			\$27,829			\$111,978	\$149,326	\$172,331		
60-64	3	9	13	3	7	13	24	72	237	4
							\$90,775	\$112,414	\$91,709	
							\$139,153	\$213,065	\$226,911	
65-69		1	5	1		2	4	12	20	40
									\$84,827	\$89,053
									\$176,406	\$276,394
70+								2		3

N-3327

Schedule SB Attachment (Form 5500)—2016 Plan Year
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Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on IRS 24-month average segment rates for September 2015, each adjusted as needed to fall within the 25-year average interest rate stabilization corridor. 1st Segment Rate: 4.43%. 2nd Segment Rate: 5.91%. 3rd Segment Rate: 6.65%.
Interest Rates for Maximum Tax Purposes	Based on IRS 24-month average segment rates for September 2015, without regard to interest rate stabilization. 1st Segment Rate: 1.34%. 2nd Segment Rate: 4.03%. 3rd Segment Rate: 5.06%.
Pay Increases	See Table A.
Cash Balance Interest Crediting Rate	4.00%.
Cash Balance Annuity Conversion Rate	Underlying section 430 interest rates.
Social Security Wage Base Increases	Future wage indices are based on a national wage increase of 3.50% per year.
Social Security COLA Increases	3.00%.
Mortality Rates	2016 Static Mortality Table for Annuitants and Non-Annuitants Per Treasury Regulation section 1.430(h)(3)-1(e).
Retirement Rates	See Table B.
Withdrawal Rates	See Table C.
Disability Rates	See Table D.
Payment Form	
Traditional Participants	65% Joint and 100% survivor annuity. 35% Single life annuity.
Cash Balance Participants	100% Lump sum.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Benefit Commencement Age	
Active Participants	
Retirement Eligible	Immediate.
Not Retirement Eligible	
Traditional Participants	Age 62 if at least 15 years of service, otherwise 65.
Cash Balance Participants	Once the 10-year service requirement is or would have been met.
ENSERCH/EBASCO Participants	Age 65
LTD Participants	Age 65
Terminated Vested Participants	Age 62 if at least 15 years of service; otherwise 65.
Traditional Participants	
Cash Balance Participants	Age 55 or, if later, once the 10-year service requirement is or would have been met.
Decrement Timing	Beginning of year decrements.
Surviving Spouse Benefit	80% of males and 80% of females have an eligible spouse; males are three years older than their spouses.
Benefit and Compensation Limits	Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$210,000 and the IRC section 401(a)(17) compensation limit of \$265,000.
Valuation of Plan Assets	Fair market value.
Trust Expenses Included in Target Normal Cost	\$15,534,646. Expenses are equal to actual prior year administrative expenses plus current year PBGC premiums.
Actuarial Method	Standard unit credit cost method.
Valuation Date	January 1, 2016.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Table A

Percentage Pay Increase at Attained Age

Age	Assumed Increase	Age	Assumed Increase
15	15.00%	40	5.10%
16	15.00%	41	4.80%
17	15.00%	42	4.50%
18	15.00%	43	4.40%
19	15.00%	44	4.30%
20	15.00%	45	4.20%
21	14.50%	46	4.10%
22	14.00%	47	4.00%
23	13.50%	48	3.90%
24	13.00%	49	3.80%
25	12.50%	50	3.70%
26	12.00%	51	3.60%
27	11.50%	52	3.50%
28	10.80%	53	3.40%
29	10.10%	54	3.30%
30	9.40%	55	3.20%
31	8.70%	56	3.10%
32	8.00%	57+	3.00%
33	7.60%		
34	7.20%		
35	6.80%		
36	6.40%		
37	6.00%		
38	5.70%		
39	5.40%		

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Table B

Annual Rates of Retirement per 100 Eligible Participants

Age	Rate
55	5.00
56	5.00
57	5.00
58	5.00
59	5.00
60	10.00
61	10.00
62	20.00
63	25.00
64	20.00
65	20.00
66	30.00
67	30.00
68	35.00
69	35.00
70+	100.00

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Table C

Annual Rates of Turnover per 100 Eligible Participants (with at least three years of service)

Age	Male	Female	Age	Male	Female
15	13.00	9.00	35	6.60	5.20
16	13.00	9.00	36	6.30	5.10
17	13.00	9.00	37	6.00	5.00
18	13.00	9.00	38	5.80	4.70
19	13.00	9.00	39	5.60	4.40
20	13.00	9.00	40	5.40	4.10
21	12.50	8.50	41	5.20	3.80
22	12.00	8.00	42	5.00	3.50
23	11.60	7.60	43	4.60	3.40
24	11.20	7.20	44	4.20	3.30
25	10.80	6.80	45	3.80	3.20
26	10.40	6.40	46	3.40	3.10
27	10.00	6.00	47	3.00	3.00
28	9.50	5.90	48	2.80	2.80
29	9.00	5.80	49	2.60	2.60
30	8.50	5.70	50	2.40	2.40
31	8.00	5.60	51	2.20	2.20
32	7.50	5.50	52	2.00	2.00
33	7.20	5.40	53	1.50	1.50
34	6.90	5.30	54	1.00	1.00
			55	0.00	0.00

Participants (male and female) with less than three years of service are assumed to terminate at the following rates:

Service	Annual Rate per 100 Eligible Participants
0	20
1	15
2	10

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Table D

Annual Rates of Disability per 100 Eligible Participants

Age	Male	Age	Male
15	0.0000	40	0.1821
16	0.0000	41	0.1974
17	0.0000	42	0.2129
18	0.0000	43	0.2302
19	0.0000	44	0.2512
20	0.0200	45	0.2773
21	0.0210	46	0.3071
22	0.0220	47	0.3380
23	0.0250	48	0.3737
24	0.0285	49	0.4202
25	0.0325	50	0.4758
26	0.0370	51	0.5370
27	0.0420	52	0.6080
28	0.0486	53	0.6868
29	0.0567	54	0.7759
30	0.0658	55	0.8700
31	0.0756	56	0.9672
32	0.0858	57	1.0700
33	0.0965	58	1.1693
34	0.1076	59	1.2500
35	0.1190	60	1.3750
36	0.1305	61	1.6570
37	0.1420	62	1.7820
38	0.1541	63	1.8400
39	0.1673	64	1.8620
		65	1.8750
		66+	0.0000

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS YEAR ENDED DECEMBER 31, 2016

BNY MELLON		Series of Transactions in Excess of Five Percent of Plan Assets					Report ID: T6500
COMBINED MANAGER - OMFG00010000		1/1/2016 - 12/31/2016					Status: FINAL
							ONCOR RETIREMENT PLAN
Tran Count	Security ID	Security Description	Shares	Cost of Acquisitions	Proceeds of Dispositions	Cost of Assets Disposed	Gain/Loss
5% VALUE :		107,294,040.30					
43	912810RP5	U S TREASURY BOND 3.000% 11/15/2045 DD 11/15/15	60,640,000.000	0.00	65,278,564.39	65,299,278.27	-20,713.88
34	912810RP5	U S TREASURY BOND 3.000% 11/15/2045 DD 11/15/15	60,640,000.000	65,299,278.27	0.00	0.00	0.00
57	912810RQ3	U S TREASURY BOND 2.500% 02/15/2046 DD 02/15/16	60,490,000.000	59,227,742.71	0.00	0.00	0.00
31	912810RQ3	U S TREASURY BOND 2.500% 02/15/2046 DD 02/15/16	53,103,000.000	0.00	54,963,277.02	52,025,083.15	2,938,193.87
56	912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	69,035,000.000	0.00	69,012,899.22	70,991,587.99	-1,978,688.77
98	912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	95,190,000.000	99,255,284.20	0.00	0.00	0.00
40	912828P46	U S TREASURY NOTE 1.625% 02/15/2026 DD 02/15/16	95,840,000.000	94,523,152.92	0.00	0.00	0.00
38	912828P46	U S TREASURY NOTE 1.625% 02/15/2026 DD 02/15/16	91,965,000.000	0.00	90,737,402.94	90,697,658.28	39,744.66
1	912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	4,300,000.000	4,118,194.19	0.00	0.00	0.00
21	912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	75,076,000.000	0.00	72,028,065.00	72,086,872.21	-68,807.21
26	912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	77,828,000.000	74,759,754.94	0.00	0.00	0.00
1,447	999J00325	COLLECTIVE US GOV'T STIF 15 BFS	799,735,801.830	799,735,801.83	0.00	0.00	0.00
1,255	999J00325	COLLECTIVE US GOV'T STIF 15 BFS	811,784,830.310	0.00	811,784,830.31	811,784,830.31	0.00

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2016 This Form is Open to Public Inspection
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For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016

- ▶ **Round off amounts to nearest dollar.**
▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month 01 Day 01 Year 2016	
2 Assets:	
a Market value.....	2a 2,084,846,813
b Actuarial value.....	2b 2,084,846,813
3 Funding target/participant count breakdown	
a For retired participants and beneficiaries receiving payment.....	(1) Number of participants 11,903 (2) Vested Funding Target 1,405,507,058 (3) Total Funding Target 1,405,507,058
b For terminated vested participants.....	8,945 403,316,153 403,316,153
c For active participants.....	3,327 491,065,215 498,365,496
d Total.....	24,175 2,299,888,426 2,307,188,707
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐	
a Funding target disregarding prescribed at-risk assumptions.....	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor.....	4b
5 Effective interest rate.....	5 6.03%
6 Target normal cost.....	6 41,092,379

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE Allison Logan Signature of actuary Allison Logan Type or print name of actuary Aon Consulting, Inc. Firm name 2711 NORTH HASKELL AVENUE SUITE 800 DALLAS TX 75204-2911 Address of the firm	 09/18/2017 Date 1707794 Most recent enrollment number 214-989-2641 Telephone number (including area code)
---	--

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year).....	0	0
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year).....	0	0
9 Amount remaining (line 7 minus line 8).....	0	0
10 Interest on line 9 using prior year's actual return of <u>-3.83%</u>	0	0
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year).....		0
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>6.23%</u>		0
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return.....		0
c Total available at beginning of current plan year to add to prefunding balance.....		0
d Portion of (c) to be added to prefunding balance.....		0
12 Other reductions in balances due to elections or deemed elections.....	0	0
13 Balance at beginning of current year (line 9 + line 10 + line 11d - line 12).....	0	0

Part III Funding Percentages

14 Funding target attainment percentage.....	14	90.36%
15 Adjusted funding target attainment percentage.....	15	90.36%
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement.....	16	105.07%
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/14/2017	86,000,000				
Totals ▶			18(b)	86,000,000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years.....	19a	0
b Contributions made to avoid restrictions adjusted to valuation date.....	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.....	19c	77,854,452

20 Quarterly contributions and liquidity shortfalls:

- a** Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No
- b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No
- c** If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 4.43 %	2nd segment: 5.91 %	3rd segment: 6.65 %	☐ N/A, full yield curve used
b Applicable month (enter code).....				21b 4
22 Weighted average retirement age				22 62
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6)	31a	41,092,379	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance		Installment
a Net shortfall amortization installment	222,341,894		36,736,091
b Waiver amortization installment	0		0
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	34	77,828,470	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	0	0
36 Additional cash requirement (line 34 minus line 35)	36	77,828,470	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	77,854,452	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	25,982	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:			
a Schedule elected	☐ 2 plus 7 years ☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011		
42 Amount of acceleration adjustment	42		
43 Excess installment acceleration amount to be carried over to future plan years	43		

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2016

Date	Amount	Interest Rate	Days to Discount to 1/1/2016	Interest Adjusted Contribution
September 14, 2017	<u>\$ 86,000,000</u>	6.03%	622	<u>\$ 77,854,452</u>
Total Contribution	\$ 86,000,000			\$ 77,854,452

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at beginning of year.

Retirement Age	Retirement Percentage	Number of Employees Retired Per 1,000	Weighted Age
55	5.0%	50	2,750.00
56	5.0%	48	2,660.00
57	5.0%	45	2,572.13
58	5.0%	43	2,486.39
59	5.0%	41	2,402.79
60	10.0%	77	4,642.69
61	10.0%	70	4,248.06
62	20.0%	125	7,771.86
63	25.0%	125	7,897.21
64	20.0%	75	4,813.54
65	20.0%	60	3,911.00
66	30.0%	72	4,765.40
67	30.0%	51	3,386.32
68	35.0%	41	2,806.77
69	35.0%	27	1,851.23
70	100.0%	<u>50</u>	<u>3,487.83</u>
Total		1,000	62,453.22
Average Retirement Age:		62.45322	

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, Part V—Summary of Plan Provisions

Effective Date

October 1, 2012.

Effective October 1, 2012, the following plan participants were spun off from the EFH Retirement Plan to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from the EFH Retirement Plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from the EFH Retirement Plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under the EFH Retirement Plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit employees of Luminant.

Participation

Completion of at least one year of service and attainment of age 21.

Applicable Benefit Formula

Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Normal Retirement

Eligibility

Attainment of age 65.

Current Oncor Formulas:

Traditional Final Average Pay
(Pre – 1/1/2001 hires)

Monthly amount equal to the sum of (A) and (B):

(A) $1.3\% \times (\text{average annual Earnings not in excess of } \$7,800) \times \text{Accredited Service}$; and

(B) $1.5\% \times (\text{average annual Earnings in excess of } \$7,800) \times \text{Accredited Service}$.

Prior Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings for each month as an eligible employee based on the following table:

Years of Accredited Service	Percentage
0, but less than 5	2.30%
5, but less than 10	3.15%
10, but less than 15	3.80%
15, but less than 20	4.60%
20, but less than 25	5.55%
25 or more	6.75%

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Normal Retirement (continued)

Current Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings plus incentive pay for each month as an eligible employee based on the following table:

Age plus Years of Accredited Service	Percentage
Less than 35	3.50%
35, but less than 50	4.50%
50, but less than 65	5.50%
65 or more	6.50%

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Early Retirement

Eligibility

Attainment of age 55 and 15 years of Accredited Service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the Normal Retirement Age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the Traditional Final Average Pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their 62nd birthday.

The benefit under the Cash Balance Formula will be the account balance if the Employee has 10 years of Accredited Service or more. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Late Retirement

Eligibility Actively employed after normal retirement eligibility.

Benefits The accrued benefit payable beginning on the first day of the month following Late Retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at Normal Retirement Age increased actuarially to the late retirement date.

Vested Terminations

Eligibility

Traditional Formula Five years of Vesting Service and termination of employment for reasons other than disability and death.

Cash Balance Formula Three years of Vesting Service and termination of employment for reasons other than disability and death.

Benefits The benefit under the Final Average Pay Formula shall be the accrued benefit payable at age 65. If the Employee has at least 15 years of Accredited Service at termination, the benefit can commence as early as age 55 with the same reduction as for Early Retirement.

The benefit under the Cash Balance Formula will be the account balance or an actuarially equivalent annuity that can commence immediately, provided the Employee had at least 10 years of Accredited Service at termination. For other participants commencement is delayed until the date that they would have had 10 years of Accredited Service had they not terminated.

Disability Retirement

Eligibility Participant must be eligible for benefits under the company's formal long-term disability plan.

Benefits Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Qualified Preretirement Survivor Annuity

Eligibility

A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:

- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

Benefits

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

Postretirement Death

Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

Benefit amounts are based on the form of payment the participant was receiving.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Normal Form of Payment

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of the following forms:

- Single Life Annuity
- 50% Joint and Survivor Annuity
- 100% Joint and Survivor Annuity
- 10-Year Certain and Life Annuity
- Social Security Adjustment
- Lump Sum (only if less than \$5,000 for Traditional participants)

Employee Contributions

No employee contributions are required or allowed.

Pay Limits

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

Ad Hoc Enhancements

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

Definitions

Accredited Service

Accredited Service is used to determine the amount of a participant's benefit under the plan.

Accredited Service is years and complete months of participation, up to a maximum of 40 years.

Accredited Service includes service credited under the EFH Retirement Plan; however, Accredited Service under the Oncor Retirement Plan does not include any Accredited Service for which a participant has received, or is entitled to receive, a benefit under the EFH Retirement Plan or the EFH Active Retirement Plan.

Vesting Service

Vesting Service is used to determine a participant's eligibility to receive benefits under the plan.

Vesting Service is years and complete months of service beginning no earlier than age 18.

Vesting Service includes service credited under the EFH Retirement Plan.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating
Subsidiary Companies

Participation

Employees of Enserch Corporation as of the corporate merger date in 1997, and employed with TXU as of December 31, 1997.

Normal Retirement

Eligibility

Attainment of age 65.

Benefits

Greater of (1) Enserch Benefit only, but considering all service with Enserch and TXU or (2) Enserch Benefit accrued through 12/31/1997 (or earlier transfer date) plus TXU benefits accrued thereafter. (1) does not apply for periods of service in which an employee participates in the TXU cash balance formula.

Enserch Benefit

Monthly amount equal to the greater of (A), (B) and (C):

- (A) $1.25\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service up to 35 years; plus } 0.50\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service for years 35 up to 45.}$
- (B) $1.00\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service up to 35 years; plus } 0.50\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service for years 35 up to 45; plus } 0.75\% \times (\text{Enserch Final Average Earnings in Excess of Covered Compensation}) \times \text{Enserch Benefit Service up to 35 years.}$
- (C) Post-1990 Minimum Benefit, (1) + (2) + (3):
 - (1) Frozen 4/30/1989 benefit with pay growth adjustment through 12/31/1993.
 - (2) Frozen 5/1/1989-12/31/1990 benefit with pay growth through 12/31/1990, consisting of a Base Component and an Excess Component.
 - (3) Greater of Enserch Benefit (A) or (B) above with Enserch Benefit Service after 12/31/1990 only; the 45 year service cap is disregarded.

The Post-1990 Minimum Benefit shall be no less than the prior Minimum Benefit as of 12/31/1990.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Early Retirement

Eligibility

Retirement after attainment of age 55 and 5 years of Enserch Benefit Service or age 50 and 15 years of TXU Accredited Service.

Benefits

Normal Retirement benefit reduced for early commencement, but no earlier than Earliest Retirement Age (age 55 if satisfying the 50+15 criteria, otherwise, 10 years prior to SSRA).

The reduction factor differs for each Enserch benefit component and age, according to the following table. Benefit component labels correspond to the labels under the retirement area.

Table	1	2	3	4
Applies to:	(A), (B), (C3)	(C1)	(C2)	(C2), Excess
Unreduced Age:				
Years before Unreduced Age	SSRA	65	SSRA	SSRA
0	1.0000	1.00	1.00	1.000
1	0.9077	0.98	1.00	0.933
2	0.8255	0.96	1.00	0.867
3	0.7522	0.94	1.00	0.800
4	0.6866	0.92	1.00	0.733
5	0.6278	0.90	1.00	0.667
6	0.5748	0.84	0.95	0.633
7	0.5271	0.78	0.90	0.600
8	0.4840	0.72	0.85	0.567
9	0.4451	0.66	0.80	0.533
10	0.4098	0.60	0.75	0.500
11	Actuarial	N/A	Actuarial	N/A
	Equivalence		Equivalence	
12	Actuarial	N/A	Actuarial	N/A
	Equivalence		Equivalence	

The Excess portion of (C)(2) is reduced by both tables 3 and 4.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Late Retirement

Eligibility	Actively employed after normal retirement eligibility.
Benefits	The accrued benefit payable beginning on the first day of the month following Late Retirement is the accrued benefit calculated at termination under the applicable formula indicated at Normal Retirement.

Vested Terminations

Eligibility	Five years of EFH Vesting Service, but including service before age 18, and termination of employment for reasons other than disability and death.
Benefits	Accrued Normal Retirement benefit, payable as early as the Earliest Retirement Age, reduced actuarially.

Disability Retirement

Eligibility	Disability as defined in the plan document, generally incapacity to perform current job or one concomitant with current qualifications, affirmed by a physician.
Benefits	100% immediate vesting, with termination date as of disability date. However, early commencement is in accordance with the reductions under Early Retirement.

Preretirement Survivor Annuity

Eligibility	<p>A surviving spouse is eligible for the Preretirement Survivor Annuity if all of the following are satisfied:</p> <ul style="list-style-type: none">▪ The participant was vested.▪ The participant's death occurred before the benefit commencement date of the first pension payment to the participant.
Benefits	Benefit as if the participant terminated employment on the date of death, selected the earliest commencement age, elected the Joint and 50% Survivor option with the spouse as joint annuitant, and then died. The spouse therefore is entitled to a single life survivor annuity.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Unreduced Form of Payment

10 Year Certain and Life.

Normal Form of Payment

Actuarially equivalent life annuity for single participants and 100% Joint and Survivor if married.

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of the following forms:

- 10 Year Certain and Life
- 100% Joint and Survivor
- Single Life Annuity
- 5 Year Certain and Life
- 15 Year Certain and Life
- 100% Joint and Survivor with 10 Years Certain
- 100% Joint and Survivor with 15 Years Certain
- 50% Joint and Survivor
- 67% Joint and Survivor
- 67% Joint and Contingent (Reduce upon either death)
- 67% Joint and Survivor with 10 Years Certain
- Age 62 Social Security Level Income

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Definitions

Enserch Benefit Service

Benefit Service is credited from original hire date, and includes service with EFH (except as where specifically excluded in the formulas); however, Enserch Benefit Service does not include any service for which a participant has received, or is entitled to receive, a benefit under the EFH Retirement Plan or the EFH Active Retirement Plan.

For calculations involving Benefit Service after 12/31/1990 only, prior service shall still be considered in determining the 35 year service breakpoint.

Benefit Service includes service with Fleet Star of Texas, L.C. and Transtar Technologies, L.C.

Service is counted as determined by administrative practice.

“Compensation” if not contributed to a cafeteria plan, within the meaning of section 125 of the code, pursuant to the Participant's election.

However, in no event will Compensation exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Enserch Final Average Earnings

Final Average Earnings is calculated as the highest monthly average of the sum of Enserch Compensation during the 60-consecutive-month period ending on the Participant's retirement or earlier date of termination. For determining which 60 months are the highest, base pay alone is considered.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Definitions (continued)

Enserch Compensation

For full-time participants, compensation includes:

- Base Pay
- 401(k), 125,132(f) Salary Reductions
- Overtime, differentials, commissions
- Annual cash awards if allowed by incentive plan

For part-time participants, compensation includes:

- W-2 Wages

Covered Compensation

The 35 year unindexed average of Social Security Wage Bases ending in the year the participant attains Social Security Retirement Age, with Social Security Wage Bases projected at a constant level amount between projected termination date and Social Security Retirement Age.

Social Security Retirement Age

Age at which unreduced benefits are available under the Social Security Act, but as further defined by Code Section 415(b)(8). Currently this is:

- 65 if born before 1938
- 66 if born between 1938 and 1954 inclusive, and
- 67 if born after 1954

EBASCO Provisions

There were 10 active employees covered by the EBASCO plan provisions as of January 1, 2006. Those plan provisions are not summarized here due to its immaterial impact.

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
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Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
INTEREST-BEARING CASH					
ONFF30011002 FK9123456	KRW (SOUTH KOREAN WON)	7,558,207.000	6,891.96	6,257.83	-634.13
ONFF30011002 XX9123458	EUR (EURO)	421,264.570	460,273.66	444,328.81	-15,944.85
ONFF30014002 NC9123489	CAD CURRENCY AT BROKER	538,756.890	411,410.36	401,742.58	-9,667.78
ONFF40010002 NC9123455	CAD (CANADIAN DOLLARS)	1,957.500	1,459.68	1,459.68	0.00
ONFF40011002 NC9123455	CAD (CANADIAN DOLLARS)	-427.440	-321.05	-318.74	2.31
ONFF40012002 XX9123458	EUR (EURO)	32,018.050	33,228.33	33,771.04	542.71
ONFF40013002 FH9123453	HKD (HONG KONG DOLLARS)	-0.500	-0.06	-0.06	0.00
ONFF40013002 XX9123458	EUR (EURO)	0.010	0.01	0.01	0.00
ONFF70011002 LM9123455	MXN (MEXICAN PESO)	0.790	0.05	0.04	-0.01
ONFF70012002 999617962	CASH HELD AT MERRILL LYNCH	88,000.000	88,000.00	88,000.00	0.00
ONFF70012002 999F0BZU6	FOB ICE CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	300,000.000	300,000.00	300,000.00	0.00
ONFF70012002 999G94142	MS ICE CCP COLLAT VAR RT 01/01/2049 DD 02/19/13	4,034,000.000	4,034,000.00	4,034,000.00	0.00
ONFF70012002 999GSTUS1	SWAP/SDA GOLDMAN INTL (GST) CASH COLLAT VAR RT 01/01/2049	260,000.000	260,000.00	260,000.00	0.00
ONFF70012002 999MSCC30	MORG CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	176,000.000	176,000.00	176,000.00	0.00
ONFF70012002 999MYCUS8	SWAP/SDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08	30,000.000	30,000.00	30,000.00	0.00
ONFF70012002 999TDM004	DOM MFA CASH COLL TD SEC VAR RT 01/01/2049 DD 07/01/08	270,000.000	270,000.00	270,000.00	0.00
ONFF70012002 AA9123453	AUD (AUSTRALIAN DOLLARS)	1,817.640	1,398.67	1,316.15	-82.52
ONFF70012002 AA9123487	AUD CURRENCY AT BROKER	1,362.150	1,020.92	986.33	-34.59
ONFF70012002 EX9123459	GBP (GREAT BRITISH POUNDS)	517.810	644.98	639.83	-5.15
ONFF70012002 FJ9123459	JPY (JAPANESE YEN)	96,852.000	846.57	830.39	-16.18
ONFF70012002 FM9123452	SGD (SINGAPORE DOLLARS)	882.100	617.63	610.58	-7.05
ONFF70012002 KS9123453	ZAR (SOUTH AFRICAN RAND)	160,329.010	11,387.64	11,724.24	336.60
ONFF70012002 LM9123455	MXN (MEXICAN PESO)	464,600.160	22,526.49	22,546.91	20.42
ONFF70012002 NC9123455	CAD (CANADIAN DOLLARS)	1.000	0.72	0.75	0.03
ONFF70012002 XX9123458	EUR (EURO)	111,243.340	117,085.88	117,333.91	248.03
ONFF70012002 XX9123482	EUR CURRENCY AT BROKER	69,264.350	65,146.66	62,509.07	-2,637.61
ONFF70013002 00279JGG1	ABBEY NATL TREAS SVCS C/D 1.400% 07/07/2017 DD 10/11/16	700,000.000	700,000.00	700,000.00	0.00
ONFF70013002 999617962	CASH HELD AT MERRILL LYNCH	302,000.000	302,000.00	302,000.00	0.00
ONFF70013002 999BOAUS7	SWAP/SDA BANK OF AMERICA (BOA 01/01/2049 DD 07/01/08	260,000.000	260,000.00	260,000.00	0.00
ONFF70013002 999BRCUS0	SWAP/SDA BARCLAYS CASH COLLAT VAR RT 01/01/2049 DD 07/01/08	290,000.000	290,000.00	290,000.00	0.00
ONFF70013002 999DUBUS4	SWAP/SDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	260,000.000	260,000.00	260,000.00	0.00
ONFF70013002 999FOBC98	CME CCP CSFB CCP COLLATERAL 0.010% 01/01/2049 DD 07/01/08	1,590,000.000	1,590,000.00	1,590,000.00	0.00
ONFF70013002 999F0BZU6	FOB ICE CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	766,000.000	766,000.00	766,000.00	0.00
ONFF70013002 999G94142	MS ICE CCP COLLAT VAR RT 01/01/2049 DD 02/19/13	171,000.000	171,000.00	171,000.00	0.00

ONCOR RETIREMENT PLAN
EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL	
		1/1/2016 - 12/31/2016			ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 999GLMUS3	GOLDMAN CAP MKT (GLM) CASH COL VAR RT 01/01/2049 DD 07/01/08	260,000.000	260,000.00	260,000.00	0.00	
ONFF70013002 999J23970	NOMURA FIN. CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	10,000.000	10,000.00	10,000.00	0.00	
ONFF70013002 999J27534	LCH CCP CREDIT SUISSE CASH COL VAR RT 01/01/2049 DD 07/01/08	610,000.000	610,000.00	610,000.00	0.00	
ONFF70013002 999MSCC30	MORG CCP COLLATERAL VAR RT 01/01/2049 DD 07/01/08	253,000.000	253,000.00	253,000.00	0.00	
ONFF70013002 999MYCUS8	SWAP/SDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08	270,000.000	270,000.00	270,000.00	0.00	
ONFF70013002 999RBCUS2	ROYAL BANK OF CA CASH COLL VAR RT 01/01/2049 DD 07/01/08	340,000.000	340,000.00	340,000.00	0.00	
ONFF70013002 999VAMVE7	CME CCP COLL HELD AT GSC	493,000.000	493,000.00	493,000.00	0.00	
ONFF70013002 AA9123453	AUD (AUSTRALIAN DOLLARS)	139,710	101.65	101.16	-0.49	
ONFF70013002 EX9123459	GBP (GREAT BRITISH POUNDS)	13,514,790	16,874.28	16,699.55	-174.73	
ONFF70013002 FJ9123459	JPY (JAPANESE YEN)	77,728,000	770.30	666.42	-103.88	
ONFF70013002 FM9123452	SGD (SINGAPORE DOLLARS)	449,300	335.11	311.00	-24.11	
ONFF70013002 FZ9123453	ILS (ISRAELI SHEKEL)	11,088,000	2,849.62	2,881.01	31.39	
ONFF70013002 LM9123455	MXN (MEXICAN PESO)	187,080	9.14	9.08	-0.06	
ONFF70013002 NC9123455	CAD (CANADIAN DOLLARS)	194,200	139.80	144.81	5.01	
ONFF70013002 XX9123458	EUR (EURO)	33,800,310	35,742.37	35,650.88	-91.49	
ONFF70013002 XX9123482	EUR CURRENCY AT BROKER	75,561,330	78,753.35	79,698.31	944.96	
TOTAL INTEREST-BEARING CASH			13,002,194.74	12,974,901.57	-27,293.17	
U. S. GOVERNMENT SECURITIES						
ONFF70010002 912810PT9	U S TREASURY BOND 4.750% 02/15/2037 DD 02/15/07	1,540,000.000	1,971,681.25	2,004,340.80	32,659.55	
ONFF70010002 912810PU6	U S TREASURY BOND 5.000% 05/15/2037 DD 05/15/07	835,000.000	1,109,161.05	1,121,154.50	11,993.45	
ONFF70010002 912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	12,595,000.000	13,039,264.04	11,192,798.65	-1,846,465.39	
ONFF70010002 912810RT7	U S TREASURY BOND 2.250% 08/15/2046 DD 08/15/16	8,570,000.000	7,422,604.68	7,205,827.40	-216,777.28	
ONFF70010002 9128282A7	U S TREASURY NOTE 1.500% 08/15/2026 DD 08/15/16	605,000.000	600,840.63	556,436.65	-44,403.98	
ONFF70011002 912796JP5	U S TREASURY BILL 0.000% 04/27/2017 DD 04/28/16	430,000.000	428,839.24	428,839.24	0.00	
ONFF70012002 31358NCS9	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	498,800	99.65	69.74	-29.91	
ONFF70012002 31393XYS0	FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04	321,735,301	398,696.18	392,710.11	-5,986.07	
ONFF70012002 912803DY6	U S TREASURY BD PRIN STRIP 0.000% 08/15/2042 DD 08/15/12	24,500,000.000	11,382,754.69	10,958,115.00	-424,639.69	
ONFF70012002 912803ED1	U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13	6,500,000.000	3,456,960.00	2,848,755.00	-608,205.00	
ONFF70012002 912803EP4	U S TREASURY BD PRIN STRIP 0.000% 08/15/2045 DD 08/17/15	6,700,000.000	2,857,440.50	2,725,895.00	-131,545.50	
ONFF70012002 912810RL4	US TREAS-CPI INFLAT 0.750% 02/15/2045 DD 02/15/15	40,500	39.50	38.11	-1.39	
ONFF70012002 912810RT7	U S TREASURY BOND 2.250% 08/15/2046 DD 08/15/16	1,622,000.000	1,358,355.89	1,363,810.04	5,454.15	
ONFF70012002 912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	4,300,000.000	4,118,194.19	4,137,245.00	19,050.81	
ONFF70013002 01F030629	COMMIT TO PUR FNMA SF MTG 3.000% 02/01/2047 DD 02/01/17	2,200,000.000	2,185,593.75	2,182,202.00	-3,391.75	
ONFF70013002 01F032625	COMMIT TO PUR FNMA SF MTG 3.500% 02/01/2047 DD 02/01/17	6,300,000.000	6,470,671.88	6,447,294.00	-23,377.88	
ONFF70013002 31358NCS9	FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92	349,013	69.77	48.82	-20.95	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON				Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
							Status: FINAL	
COMBINED MANAGER - ONFG00010000				1/1/2016 - 12/31/2016			ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss			
ONFF70013002 31393XYS0	FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04	214,490.209	266,827.95	261,806.75	-5,021.20			
ONFF70013002 912803EE9	U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13	8,045,000.000	3,429,663.95	3,501,344.90	71,680.95			
ONFF70013002 912803EF6	U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/18/14	5,400,000.000	2,265,246.00	2,315,790.00	50,544.00			
ONFF70013002 912803EJ8	U S TREASURY BD PRIN STRIP 0.000% 08/15/2044 DD 08/15/14	600,000.000	259,404.00	251,766.00	-7,638.00			
ONFF70013002 912803EK5	U S TREASURY BD PRIN STRIP 0.000% 11/15/2044 DD 11/17/14	1,100,000.000	505,395.00	457,809.00	-47,586.00			
ONFF70013002 912803EL3	U S TREASURY BD PRIN STRIP 0.000% 02/15/2045 DD 02/17/15	2,200,000.000	961,040.00	908,402.00	-52,638.00			
ONFF70013002 912803EN9	U S TREASURY BD PRIN STRIP 0.000% 05/15/2045 DD 05/15/15	1,150,000.000	489,026.00	470,798.50	-18,227.50			
ONFF70013002 912810RF7	US TREAS-CPI INFLAT 1.375% 02/15/2044 DD 02/15/14	1,011,231.000	1,111,331.88	1,103,566.50	-7,765.38			
ONFF70013002 912810RH3	U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14	7,500,000.000	7,664,925.00	7,590,825.00	-74,100.00			
ONFF70013002 912810RK6	U S TREASURY BOND 2.500% 02/15/2045 DD 02/15/15	29,255,000.000	26,248,463.65	26,058,598.70	-189,864.95			
ONFF70013002 912810RN0	U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15	5,605,000.000	5,551,448.17	5,393,747.55	-157,700.62			
ONFF70013002 912810RQ3	U S TREASURY BOND 2.500% 02/15/2046 DD 02/15/16	7,387,000.000	7,202,659.56	6,564,014.33	-638,645.23			
ONFF70013002 912810RS9	U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16	13,560,000.000	14,224,432.17	12,050,365.20	-2,174,066.97			
ONFF70013002 912810RT7	U S TREASURY BOND 2.250% 08/15/2046 DD 08/15/16	18,617,000.000	17,258,477.42	15,653,545.94	-1,604,931.48			
ONFF70013002 912810RU4	U S TREASURY BOND 2.875% 11/15/2046 DD 11/15/16	1,574,000.000	1,553,833.13	1,519,649.78	-34,183.35			
ONFF70013002 912828A7	U S TREASURY NOTE 1.500% 08/15/2026 DD 08/15/16	1,522,000.000	1,492,236.67	1,399,829.06	-92,407.61			
ONFF70013002 912828H45	US TREAS-CPI INFLAT 0.250% 01/15/2025 DD 01/15/15	714,378.000	682,389.40	702,576.48	20,187.08			
ONFF70013002 912828J27	U S TREASURY NOTE 2.000% 02/15/2025 DD 02/15/15	9,850,000.000	9,628,769.00	9,588,808.00	-41,961.00			
ONFF70013002 912828K74	U S TREASURY NOTE 2.000% 08/15/2025 DD 08/15/15	5,150,000.000	5,021,456.00	4,988,650.50	-32,805.50			
ONFF70013002 912828N71	US TREAS-CPI INFLAT 0.625% 01/15/2026 DD 01/15/16	839,264.250	863,829.29	846,632.99	-17,196.30			
ONFF70013002 912828P46	U S TREASURY NOTE 1.625% 02/15/2026 DD 02/15/16	3,875,000.000	3,825,494.64	3,620,722.50	-204,772.14			
ONFF70013002 912828R36	U S TREASURY NOTE 1.625% 05/15/2026 DD 05/15/16	2,696,000.000	2,717,886.16	2,514,020.00	-203,866.16			
ONFF70013002 912828U24	U S TREASURY NOTE 2.000% 11/15/2026 DD 11/15/16	2,752,000.000	2,672,882.73	2,647,836.80	-25,045.93			
ONFF70013002 912828UN8	U S TREASURY NOTE 2.000% 02/15/2023 DD 02/15/13	24,400,000.000	24,257,992.00	24,198,944.00	-59,048.00			
ONFF70013002 912828VB3	U S TREASURY NOTE 1.750% 05/15/2023 DD 05/15/13	875,000.000	852,477.50	852,232.50	-245.00			
ONFF70013002 912828VU0	US TREAS-CPI INFLAT 0.125% 07/15/2024 DD 07/15/14	916,200.000	870,882.64	900,074.88	29,192.24			
TOTAL U. S. GOVERNMENT SECURITIES			198,679,736.80	189,925,937.92	-8,753,798.88			
CORPORATE DEBT INSTRUMENTS - PREFERRED								
ONFF70010002 002824BH2	ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16	2,040,000.000	2,024,108.40	2,093,733.60	69,625.20			
ONFF70010002 00287YAN9	ABBVIE INC 4.450% 05/14/2046 DD 05/12/16	2,135,000.000	2,120,652.80	2,044,326.55	-76,326.25			
ONFF70010002 010392FJ2	ALABAMA POWER CO 3.850% 12/01/2042 DD 12/05/12	3,000,000.000	2,753,790.00	2,867,730.00	113,940.00			
ONFF70010002 035240AG5	ANHEUSER-BUSCH INBEV WORLDWIDE 4.950% 01/15/2042 DD 07/15/16	2,180,000.000	2,371,469.40	2,373,060.80	1,591.40			
ONFF70010002 035242AM8	ANHEUSER-BUSCH INBEV FINANCE I 4.700% 02/01/2036 DD 01/25/16	2,480,000.000	2,460,118.30	2,608,637.60	148,519.30			
ONFF70010002 035242AN6	ANHEUSER-BUSCH INBEV FINANCE I 4.900% 02/01/2046 DD 01/25/16	2,415,000.000	2,420,637.95	2,610,301.05	189,663.10			
ONFF70010002 03524BAF3	ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14	1,820,000.000	1,808,970.80	1,892,891.00	83,920.20			

ONCOR RETIREMENT PLAN
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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 037411AAV5	APACHE CORP 5.100% 09/01/2040 DD 08/20/10	685,000.000	585,544.85	716,633.30	131,088.45	
ONFF70010002 037833BA7	APPLE INC 3.450% 02/09/2045 DD 02/09/15	485,000.000	405,601.70	428,085.25	22,483.55	
ONFF70010002 037833BX7	APPLE INC 4.850% 02/23/2046 DD 02/23/16	1,115,000.000	1,108,566.45	1,204,032.75	95,466.30	
ONFF70010002 039483BH4	ARCHER-DANIELS-MIDLAND CO 4.016% 04/16/2043 DD 10/16/12	2,095,000.000	2,011,660.90	2,051,759.20	40,098.30	
ONFF70010002 05541VAF3	BG ENERGY CAPITAL PLC 144A 5.125% 10/15/2041 DD 10/12/11	2,015,000.000	1,959,144.20	2,192,521.50	233,377.30	
ONFF70010002 084664BL4	BERKSHIRE HATHAWAY FINANCE COR 5.750% 01/15/2040 DD 01/13/10	530,000.000	618,547.10	652,064.30	33,517.20	
ONFF70010002 084664BU4	BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12	2,215,000.000	2,193,115.80	2,331,841.25	138,725.45	
ONFF70010002 12189LAA9	BURLINGTON NORTHERN SANTA FE L 5.750% 05/01/2040 DD 05/17/10	635,000.000	710,831.70	774,960.35	64,128.65	
ONFF70010002 12189LAE1	BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11	1,660,000.000	1,804,702.20	1,959,414.20	154,712.00	
ONFF70010002 12189LAK7	BURLINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12	880,000.000	832,031.20	914,513.60	82,482.40	
ONFF70010002 149123CB5	CATERPILLAR INC 3.803% 08/15/2042 DD 08/15/12	1,295,000.000	1,159,115.65	1,244,261.90	85,146.25	
ONFF70010002 171232AQ4	CHUBB CORP/THE 6.000% 05/11/2037 DD 05/11/07	850,000.000	1,041,989.50	1,060,247.50	18,258.00	
ONFF70010002 17588PAA9	CITY OF HOPE 5.623% 11/15/2043 DD 07/25/13	1,225,000.000	1,377,512.50	1,439,803.75	62,291.25	
ONFF70010002 18600TAA0	CLEVELAND CLINIC FOUNDATION/TH 4.858% 01/01/2050 DD 09/18/14	1,680,000.000	1,629,028.80	1,593,614.40	-35,414.40	
ONFF70010002 20030NAK7	COMCAST CORP 6.500% 11/15/2035 DD 11/14/05	570,000.000	714,386.70	729,930.60	15,543.90	
ONFF70010002 20030NAY7	COMCAST CORP 6.550% 07/01/2039 DD 06/18/09	3,995,000.000	5,031,542.70	5,211,757.15	180,214.45	
ONFF70010002 20030NBK6	COMCAST CORP 4.750% 03/01/2044 DD 02/26/14	3,095,000.000	3,214,807.45	3,319,480.35	104,672.90	
ONFF70010002 20825CAP9	CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08	1,667,000.000	1,630,092.62	1,961,592.24	331,499.62	
ONFF70010002 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	1,345,000.000	1,417,374.45	1,702,648.95	285,274.50	
ONFF70010002 20826FAR7	CONOCOPHILLIPS CO 5.950% 03/15/2046 DD 03/08/16	715,000.000	707,685.55	884,783.90	177,098.35	
ONFF70010002 209111EU3	CONSOLIDATED EDISON CO OF NEW 6.750% 04/01/2038 DD 04/04/08	286,000.000	368,668.30	387,086.70	18,418.40	
ONFF70010002 209111EY5	CONSOLIDATED EDISON CO OF NEW 5.500% 12/01/2039 DD 12/04/09	665,000.000	755,346.90	783,010.90	27,664.00	
ONFF70010002 209111FF5	CONSOLIDATED EDISON CO OF NEW 4.629% 12/01/2054 DD 11/24/14	345,000.000	339,462.75	361,925.70	22,462.95	
ONFF70010002 209111FG3	CONSOLIDATED EDISON CO OF NEW 4.500% 12/01/2045 DD 11/17/15	640,000.000	647,859.20	678,630.40	30,771.20	
ONFF70010002 231021AQ9	CUMMINS INC 4.875% 10/01/2043 DD 09/24/13	435,000.000	449,076.60	483,946.20	34,869.60	
ONFF70010002 254010AE1	DIGNITY HEALTH 5.267% 11/01/2064 DD 10/15/14	2,155,000.000	2,210,771.40	2,102,267.15	-108,504.25	
ONFF70010002 263901AB6	DUKE ENERGY INDIANALLC 6.450% 04/01/2039 DD 03/23/09	1,160,000.000	1,486,273.20	1,520,226.40	33,953.20	
ONFF70010002 26884TAN2	ERAC USA FINANCE LLC 144A 4.500% 02/15/2045 DD 02/18/15	595,000.000	553,296.45	567,380.10	14,083.65	
ONFF70010002 278062AD6	EATON CORP 4.000% 11/02/2032 DD 11/02/13	1,385,000.000	1,319,988.10	1,365,388.40	45,400.30	
ONFF70010002 285659AF5	HP ENTERPRISE SERVICES LLC 7.450% 10/15/2029 DD 10/12/99	1,140,000.000	1,312,763.60	1,356,645.60	43,882.00	
ONFF70010002 29266MAF6	IBERDROLA INTERNATIONAL BV 6.750% 07/15/2036 DD 07/24/06	550,000.000	674,036.00	672,689.50	-1,347.50	
ONFF70010002 30219GAP3	EXPRESS SCRIPTS HOLDING CO 4.800% 07/15/2046 DD 07/05/16	1,575,000.000	1,572,243.75	1,507,952.25	-64,291.50	
ONFF70010002 30231GAAV2	EXXON MOBIL CORP 4.114% 03/01/2046 DD 03/03/16	795,000.000	795,000.00	814,294.65	19,294.65	
ONFF70010002 341081ET0	FLORIDA POWER & LIGHT CO 4.950% 06/01/2035 DD 06/07/05	1,060,000.000	1,163,858.80	1,209,332.80	45,474.00	
ONFF70010002 341081FF9	FLORIDA POWER & LIGHT CO 4.125% 02/01/2042 DD 12/13/11	350,000.000	348,173.00	358,998.50	10,825.50	
ONFF70010002 36164QNA2	GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16	6,792,000.000	6,931,100.16	7,117,404.72	186,304.56	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70010002 36962G3P7	GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08	2,304,000.000	2,819,082.24	2,899,653.12	80,570.88
ONFF70010002 36962G4B7	GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09	314,000.000	428,003.98	442,721.16	14,717.18
ONFF70010002 375558BA0	GILEAD SCIENCES INC 4.500% 02/01/2045 DD 11/17/14	1,845,000.000	1,804,705.20	1,843,460.20	38,745.00
ONFF70010002 375558BG7	GILEAD SCIENCES INC 4.600% 09/01/2035 DD 09/14/15	620,000.000	630,434.60	643,057.80	12,623.20
ONFF70010002 377372AE7	GLAXOSMITHKLINE CAPITAL INC 6.375% 05/15/2038 DD 05/13/08	895,000.000	1,142,923.95	1,177,148.75	34,224.80
ONFF70010002 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	3,075,000.000	3,602,178.00	3,716,537.25	114,359.25
ONFF70010002 404280BB4	HSBC HOLDINGS PLC 3.900% 05/25/2026 DD 05/25/16	2,820,000.000	2,810,045.40	2,839,260.60	29,215.20
ONFF70010002 4042Q1AA5	HSBC BANK USA NANEW YORK NY 5.875% 11/01/2034 DD 10/25/04	2,765,000.000	3,203,971.40	3,219,095.95	15,124.55
ONFF70010002 437076AS1	HOME DEPOT INC/THE 5.875% 12/16/2036 DD 12/19/06	1,950,000.000	2,376,738.00	2,463,552.00	86,814.00
ONFF70010002 437076BA9	HOME DEPOT INC/THE 4.200% 04/01/2043 DD 04/05/13	350,000.000	350,609.00	360,622.50	10,013.50
ONFF70010002 448579AF9	HYATT HOTELS CORP 4.850% 03/15/2026 DD 03/07/16	825,000.000	824,340.00	868,799.25	44,459.25
ONFF70010002 458140AK6	INTEL CORP 4.800% 10/01/2041 DD 09/19/11	910,000.000	948,656.80	1,001,755.30	53,098.50
ONFF70010002 461070AG9	INTERSTATE POWER & LIGHT CO 6.250% 07/15/2039 DD 07/10/09	905,000.000	1,137,956.05	1,146,933.65	8,977.60
ONFF70010002 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	3,630,000.000	4,626,652.80	4,703,681.40	77,028.60
ONFF70010002 46625HJD3	JPMORGAN CHASE & CO 4.500% 01/24/2022 DD 01/23/12	1,665,000.000	1,795,885.65	1,795,585.95	-299.70
ONFF70010002 478160BV5	JOHNSON & JOHNSON 3.700% 03/01/2046 DD 03/01/16	2,000,000.000	1,986,720.00	1,970,720.00	-16,000.00
ONFF70010002 487836BQ0	KELLOGG CO 4.500% 04/01/2046 DD 03/07/16	1,180,000.000	1,168,235.40	1,153,119.60	-15,115.80
ONFF70010002 548661CX3	LOWE'S COS INC 4.650% 04/15/2042 DD 04/23/12	625,000.000	661,093.75	667,931.25	6,837.50
ONFF70010002 589055AT3	MEDTRONIC INC 5.550% 03/15/2040 DD 03/16/10	970,000.000	1,117,178.10	1,129,147.90	11,969.80
ONFF70010002 58933YAT2	MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15	1,540,000.000	1,422,113.00	1,468,451.60	46,338.60
ONFF70010002 59156RAM0	METLIFE INC 5.700% 06/15/2035 DD 06/23/05	2,235,000.000	2,583,168.30	2,629,790.40	46,622.10
ONFF70010002 59562VAR8	BERKSHIRE HATHAWAY ENERGY CO 6.500% 09/15/2037 DD 08/28/07	1,910,000.000	2,324,527.30	2,486,208.80	161,681.50
ONFF70010002 62854AAQ9	MYLAN NV 144A 5.250% 06/15/2046 DD 06/09/16	1,425,000.000	1,424,772.00	1,314,263.25	-110,508.75
ONFF70010002 62952EAB3	NYU HOSPITALS CENTER 5.750% 07/01/2043 DD 08/01/13	1,775,000.000	2,026,979.00	2,066,885.75	39,906.75
ONFF70010002 66989HAK4	NOVARTIS CAPITAL CORP 4.000% 11/20/2045 DD 11/20/15	1,055,000.000	1,033,340.85	1,064,695.45	31,354.60
ONFF70010002 674599CF0	OCCIDENTAL PETROLEUM CORP 4.625% 06/15/2045 DD 06/23/15	650,000.000	630,493.50	676,331.50	45,838.00
ONFF70010002 68389XAV7	ORACLE CORP 4.300% 07/08/2034 DD 07/08/14	940,000.000	935,121.40	971,941.20	36,819.80
ONFF70010002 68389XBF1	ORACLE CORP 4.125% 05/15/2045 DD 05/05/15	1,850,000.000	1,754,151.50	1,792,946.00	38,794.50
ONFF70010002 694308GS0	PACIFIC GAS & ELECTRIC CO 5.400% 01/15/2040 DD 11/18/09	2,910,000.000	3,287,310.60	3,408,424.80	121,114.20
ONFF70010002 713448CQ9	PEPSICO INC 4.250% 10/22/2044 DD 10/22/14	650,000.000	644,930.00	671,274.50	26,344.50
ONFF70010002 713448DD7	PEPSICO INC 4.480% 04/14/2046 DD 10/14/15	2,025,000.000	2,142,267.75	2,156,787.00	14,519.25
ONFF70010002 714264AM0	PERNOD RICARD SA 144A 3.250% 06/08/2026 DD 06/08/16	1,275,000.000	1,267,885.50	1,223,400.75	-44,484.75
ONFF70010002 719172AU3	PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12	2,435,000.000	2,224,153.35	2,260,946.20	36,792.85
ONFF70010002 797440BL7	SAN DIEGO GAS & ELECTRIC CO 5.350% 05/15/2040 DD 05/13/10	620,000.000	724,451.40	733,429.00	8,977.60
ONFF70010002 797440BM5	SAN DIEGO GAS & ELECTRIC CO 4.500% 03/15/2040 DD 08/26/10	665,000.000	695,543.45	712,840.10	17,296.65
ONFF70010002 822582AN2	SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10	2,300,000.000	2,485,403.00	2,674,647.00	189,244.00

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ONCOR RETIREMENT PLAN
EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 BNY MELLON COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 822582BY7	SHELL INTERNATIONAL FINANCE BV 3.750% 09/12/2046 DD 09/12/16	2,095,000.000	2,085,279.20	1,927,714.25	-157,564.95	
ONFF70010002 842400FP3	SOUTHERN CALIFORNIA EDISON CO 5.500% 03/15/2040 DD 03/11/10	1,300,000.000	1,533,233.00	1,563,562.00	30,329.00	
ONFF70010002 842434CK6	SOUTHERN CALIFORNIA GAS CO 3.750% 09/15/2042 DD 09/21/12	950,000.000	885,761.00	927,960.00	42,199.00	
ONFF70010002 85205TAG5	SPIRIT AEROSYSTEMS INC 3.850% 06/15/2026 DD 06/01/16	135,000.000	134,897.40	133,185.60	-1,711.80	
ONFF70010002 853254AX8	STANDARD CHARTERED PLC 144A 3.200% 04/17/2025 DD 04/17/15	705,000.000	658,110.45	668,290.65	10,180.20	
ONFF70010002 88167AAE1	TEVAP HARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16	460,000.000	458,776.40	424,087.80	-34,688.60	
ONFF70010002 88167AAF8	TEVAP HARMACEUTICAL FINANCE NE 4.100% 10/01/2046 DD 07/21/16	970,000.000	961,919.90	831,154.20	-130,765.70	
ONFF70010002 89352HAL3	TRANSCANADA PIPELINES LTD 5.000% 10/16/2043 DD 10/07/13	2,355,000.000	2,165,846.40	2,615,934.00	460,087.60	
ONFF70010002 89417EAD1	TRAVELERS COS INC/THE 6.250% 06/15/2037 DD 05/29/07	1,200,000.000	1,517,352.00	1,542,024.00	24,672.00	
ONFF70010002 90131HBP9	21ST CENTURY FOX AMERICA INC 6.900% 08/15/2039 DD 02/15/10	3,445,000.000	4,073,988.10	4,326,058.75	252,070.65	
ONFF70010002 906548CL4	UNION ELECTRIC CO 3.850% 04/15/2045 DD 04/06/15	1,090,000.000	982,744.00	1,030,584.10	47,840.10	
ONFF70010002 907818EG9	UNION PACIFIC CORP 4.375% 11/15/2065 DD 10/29/15	935,000.000	866,726.30	929,838.80	63,112.50	
ONFF70010002 907818EJ3	UNION PACIFIC CORP 4.050% 03/01/2046 DD 03/01/16	1,000,000.000	986,820.00	1,002,880.00	16,060.00	
ONFF70010002 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	3,765,000.000	3,791,505.60	4,030,056.00	238,550.40	
ONFF70010002 91324PCR1	UNITEDHEALTH GROUP INC 4.750% 07/15/2045 DD 07/23/15	1,820,000.000	1,916,987.80	2,004,948.40	87,960.60	
ONFF70010002 91913YAU4	VALERO ENERGY CORP 3.400% 09/15/2026 DD 09/12/16	1,080,000.000	1,076,274.00	1,034,650.80	-41,623.20	
ONFF70010002 92343VCV4	VERIZON COMMUNICATIONS INC 4.272% 01/15/2036 DD 07/15/15	1,810,000.000	1,634,068.00	1,732,405.30	98,337.30	
ONFF70010002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	1,274,000.000	1,139,338.20	1,221,651.34	82,313.14	
ONFF70010002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	10,823,000.000	9,396,528.60	10,163,987.53	767,458.93	
ONFF70010002 92826CAF9	VISA INC 4.300% 12/14/2045 DD 12/14/15	420,000.000	426,115.20	443,314.20	17,199.00	
ONFF70010002 928668AA0	VOLKSWAGEN GROUP OF AMERICA 144A 1.250% 05/23/2017 DD 05/23/14	1,130,000.000	1,102,993.00	1,128,169.40	25,176.40	
ONFF70010002 931142CV3	WAL-MART STORES INC 4.875% 07/08/2040 DD 07/08/10	6,570,000.000	7,044,354.00	7,443,415.80	399,061.80	
ONFF70010002 931142DB6	WAL-MART STORES INC 5.625% 04/15/2041 DD 04/18/11	1,025,000.000	1,219,299.00	1,274,690.00	55,391.00	
ONFF70010002 949746JM4	WELLS FARGO & CO 5.375% 02/07/2035 DD 02/07/05	4,480,000.000	5,130,137.60	5,089,996.80	-40,140.80	
ONFF70011002 00139PAA6	AIG SUNAMERICA GLOBAL FIN 144A 6.900% 03/15/2032 DD 03/20/02	645,000.000	827,883.30	822,871.65	-5,011.65	
ONFF70011002 002824BG4	ABBOTT LABORATORIES 4.750% 11/30/2036 DD 11/22/16	1,435,000.000	1,425,816.00	1,458,849.70	33,033.70	
ONFF70011002 002824BH2	ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16	2,795,000.000	2,773,226.95	2,868,620.30	95,393.35	
ONFF70011002 00287YAV1	ABBVIE INC 4.300% 05/14/2036 DD 05/12/16	615,000.000	611,648.25	586,039.65	-25,608.60	
ONFF70011002 00287YAV9	ABBVIE INC 4.450% 05/14/2046 DD 05/12/16	1,715,000.000	1,666,777.70	1,842,163.95	175,386.25	
ONFF70011002 00440EAH0	CHUBB INAHOLDINGS INC 6.700% 05/15/2036 DD 05/22/06	840,000.000	1,093,738.80	1,117,006.80	23,268.00	
ONFF70011002 00440EAQ0	CHUBB INAHOLDINGS INC 4.150% 03/13/2043 DD 03/13/13	483,000.000	472,596.18	487,617.48	15,021.30	
ONFF70011002 00440EAW7	CHUBB INAHOLDINGS INC 4.350% 11/03/2045 DD 11/03/15	280,000.000	284,516.40	295,764.00	11,247.60	
ONFF70011002 00917YAY4	AETNA INC 4.250% 06/15/2036 DD 06/09/16	590,000.000	587,551.50	591,563.50	4,012.00	
ONFF70011002 010392FF0	ALABAMA POWER CO 5.200% 06/01/2041 DD 05/24/11	2,200,000.000	2,385,262.00	2,488,706.00	103,444.00	
ONFF70011002 031162CE8	AMGEN INC 144A 4.663% 05/15/2051 DD 06/14/16	4,366,000.000	4,530,729.18	4,196,206.26	-334,522.92	
ONFF70011002 03523TBF4	ANHEUSER-BUSCH INBEV WORLDWIDE 8.200% 01/15/2039 DD 01/15/11	1,765,000.000	2,544,159.25	2,654,365.85	110,206.60	

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ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 035242AM8	ANHEUSER-BUSCH INBEV FINANCE I 4.700% 02/01/2036 DD 01/25/16	1,645,000.000	1,631,280.70	1,730,326.15	99,045.45	
ONFF70011002 035242AN6	ANHEUSER-BUSCH INBEV FINANCE I 4.900% 02/01/2046 DD 01/25/16	4,615,000.000	4,636,990.75	4,988,215.05	351,224.30	
ONFF70011002 037411BA2	APACHE CORP 4.750% 04/15/2043 DD 04/09/12	860,000.000	894,160.80	885,825.80	-8,324.80	
ONFF70011002 037833AL4	APPLE INC 3.850% 05/04/2043 DD 05/03/13	480,000.000	442,228.80	458,995.20	16,766.40	
ONFF70011002 037833BA7	APPLE INC 3.450% 02/09/2045 DD 02/09/15	1,365,000.000	1,166,600.80	1,195,990.75	29,389.95	
ONFF70011002 037833BH2	APPLE INC 4.375% 05/13/2045 DD 05/13/15	1,500,000.000	1,514,565.00	1,540,980.00	26,415.00	
ONFF70011002 037833BX7	APPLE INC 4.650% 02/23/2046 DD 02/23/16	1,550,000.000	1,644,249.21	1,673,767.50	29,518.29	
ONFF70011002 039483BE1	ARCHER-DANIELS-MIDLAND CO 4.535% 03/25/2042 DD 09/25/11	722,000.000	740,389.34	761,406.76	21,017.42	
ONFF70011002 084664BL4	BERKSHIRE HATHAWAY FINANCE COR 5.750% 01/15/2040 DD 01/13/10	2,225,000.000	2,596,730.75	2,737,439.75	140,709.00	
ONFF70011002 097023BA2	BOEING CO/THE 5.875% 02/15/2040 DD 07/28/09	900,000.000	1,134,180.00	1,141,578.00	7,398.00	
ONFF70011002 12189LAE1	BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11	1,745,000.000	1,897,111.65	2,059,745.65	162,634.00	
ONFF70011002 12189LAN1	BURLINGTON NORTHERN SANTA FE L 4.450% 03/15/2043 DD 03/12/13	1,785,000.000	1,697,213.70	1,870,680.00	173,466.30	
ONFF70011002 12189LAW1	BURLINGTON NORTHERN SANTA FE L 4.150% 04/01/2045 DD 03/09/15	860,000.000	779,443.80	872,134.60	92,690.80	
ONFF70011002 14916RAD6	CATHOLIC HEALTH INITIATIVES 4.350% 11/01/2042 DD 10/31/12	685,000.000	640,687.35	608,451.25	-32,236.10	
ONFF70011002 15189VAH3	CENTERPOINT ENERGY RESOURCES C 5.850% 01/15/2041 DD 07/15/11	825,000.000	911,270.25	933,438.00	22,167.75	
ONFF70011002 17275RAD4	CISCO SYSTEMS INC 5.900% 02/15/2039 DD 02/17/09	1,395,000.000	1,701,579.15	1,771,622.10	70,042.95	
ONFF70011002 18600TAA0	CLEVELAND CLINIC FOUNDATION/TH 4.858% 01/01/2050 DD 09/18/14	1,235,000.000	1,197,530.10	1,171,496.30	-26,033.80	
ONFF70011002 198280AH2	COLUMBIA PIPELINE GROUP INC 5.800% 06/01/2045 DD 12/01/15	285,000.000	342,649.80	327,741.45	-14,908.35	
ONFF70011002 20030NAK7	COMCAST CORP 6.500% 11/15/2035 DD 11/14/05	4,805,000.000	6,022,154.55	6,153,186.90	131,032.35	
ONFF70011002 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	1,400,000.000	1,375,682.00	1,456,938.00	81,256.00	
ONFF70011002 202795HT0	COMMONWEALTH EDISON CO 6.450% 01/15/2038 DD 01/16/08	2,020,000.000	2,578,651.20	2,650,846.00	72,194.80	
ONFF70011002 202795JD3	COMMONWEALTH EDISON CO 4.700% 01/15/2044 DD 01/10/14	1,060,000.000	1,114,961.00	1,167,621.80	52,660.80	
ONFF70011002 20825CAP9	CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08	2,350,000.000	2,297,971.00	2,766,292.00	468,321.00	
ONFF70011002 20825CAQ7	CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09	185,000.000	228,062.45	234,193.35	6,130.90	
ONFF70011002 209111ES8	CONSOLIDATED EDISON CO OF NEV 6.300% 08/15/2037 DD 08/28/07	2,500,000.000	3,045,850.00	3,222,175.00	176,325.00	
ONFF70011002 21684AAB2	COOPERATIVE RABOBANK UA 5.750% 12/01/2043 DD 11/29/13	1,065,000.000	1,190,479.30	1,234,164.60	43,686.30	
ONFF70011002 233835AQ0	DAIMLER FINANCE NORTH AMERICA 8.500% 01/18/2031 DD 01/18/01	865,000.000	1,255,373.86	1,302,819.75	47,445.89	
ONFF70011002 25468PDN3	WALT DISNEY CO/THE 3.000% 07/30/2046 DD 07/12/16	210,000.000	202,045.20	178,596.60	-23,448.60	
ONFF70011002 26441CAT2	DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16	405,000.000	404,773.20	364,585.05	-40,188.15	
ONFF70011002 26442CAE4	DUKE ENERGY CAROLINAS LLC 6.050% 04/15/2038 DD 04/14/08	1,900,000.000	2,358,831.00	2,396,565.00	37,734.00	
ONFF70011002 26442EAE0	DUKE ENERGY OHIO INC 3.700% 06/15/2046 DD 06/23/16	1,135,000.000	1,127,066.35	1,072,926.85	-54,139.50	
ONFF70011002 29250NAN5	ENBRIDGE INC VAR RT 01/15/2077 DD 12/19/16	980,000.000	980,000.00	977,550.00	-2,450.00	
ONFF70011002 341099CL1	DUKE ENERGY FLORIDA LLC 6.400% 06/15/2038 DD 06/18/08	930,000.000	1,189,377.00	1,226,223.60	36,846.60	
ONFF70011002 36164QNA2	GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16	5,651,000.000	5,766,732.48	5,921,739.41	155,006.93	
ONFF70011002 36962G3P7	GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08	353,000.000	431,916.68	444,261.09	12,344.41	
ONFF70011002 36962G4B7	GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09	1,186,000.000	1,616,601.02	1,672,188.84	55,587.82	

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
BNY MELLON				Status: FINAL	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016		ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70011002 36962GXZ2	GENERAL ELECTRIC CO 6.750% 03/15/2032 DD 03/20/02	854,000.000	1,115,844.94	1,136,785.02	20,940.08
ONFF70011002 38141GVS0	GOLDMAN SACHS GROUP INC/THE 4.750% 10/21/2045 DD 10/21/15	325,000.000	341,477.50	343,083.00	1,605.50
ONFF70011002 404280AG4	HSBC HOLDINGS PLC 6.500% 05/02/2036 DD 05/03/06	1,690,000.000	2,016,981.20	2,084,141.80	67,160.60
ONFF70011002 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	1,175,000.000	1,409,671.00	1,456,635.75	46,964.75
ONFF70011002 437076BD3	HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13	1,210,000.000	1,332,548.80	1,359,531.80	26,983.00
ONFF70011002 437076BH4	HOME DEPOT INC/THE 4.250% 04/01/2046 DD 06/02/15	1,285,000.000	1,313,642.65	1,349,070.10	35,427.45
ONFF70011002 458140AN0	INTEL CORP 4.000% 12/15/2032 DD 12/11/12	1,185,000.000	1,179,406.80	1,221,887.60	42,280.80
ONFF70011002 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	2,835,000.000	3,613,377.60	3,673,536.30	60,158.70
ONFF70011002 513272AA2	LAMB WESTON HOLDINGS INC 144A 4.625% 11/01/2024 DD 11/09/16	90,000.000	90,000.00	90,225.00	225.00
ONFF70011002 513272AB0	LAMB WESTON HOLDINGS INC 144A 4.875% 11/01/2026 DD 11/09/16	180,000.000	180,000.00	178,088.40	-1,911.60
ONFF70011002 575767AG3	MASSACHUSETTS MUTUAL LIFE 144A 8.875% 06/01/2039 DD 06/01/09	1,325,000.000	1,924,032.50	1,989,037.00	65,004.50
ONFF70011002 585055BU9	MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15	1,410,000.000	1,613,420.70	1,524,802.20	-88,618.50
ONFF70011002 594918AM6	MICROSOFT CORP 5.300% 02/08/2041 DD 02/08/11	850,000.000	979,191.50	1,010,650.00	31,458.50
ONFF70011002 594918BC7	MICROSOFT CORP 3.500% 02/12/2035 DD 02/12/15	780,000.000	720,915.00	750,812.40	29,897.40
ONFF70011002 594918BL7	MICROSOFT CORP 4.450% 11/03/2045 DD 11/03/15	1,665,000.000	1,799,266.10	1,773,924.30	-25,341.80
ONFF70011002 594918BS2	MICROSOFT CORP 3.450% 08/08/2036 DD 08/08/16	1,690,000.000	1,683,459.70	1,606,108.40	-77,351.30
ONFF70011002 594918BT0	MICROSOFT CORP 3.700% 08/08/2046 DD 08/08/16	940,000.000	935,441.00	884,981.80	-50,459.20
ONFF70011002 59562VAR8	BERKSHIRE HATHAWAY ENERGY CO 6.500% 09/15/2037 DD 08/28/07	1,950,000.000	2,373,208.50	2,538,276.00	165,067.50
ONFF70011002 61945CAD5	MOSAIC CO/THE 5.450% 11/15/2033 DD 11/13/13	1,155,000.000	1,167,335.40	1,145,540.55	-21,794.85
ONFF70011002 62854AA99	MYLAN NV 144A 5.250% 06/15/2046 DD 06/09/16	2,315,000.000	2,254,507.85	2,135,101.35	-119,406.50
ONFF70011002 629377CB6	NRG ENERGY INC 144A 6.625% 01/15/2027 DD 08/02/16	835,000.000	835,000.00	789,075.00	-45,925.00
ONFF70011002 63946BAF7	NBCUNIVERSAL MEDIA LLC 6.400% 04/30/2040 DD 04/30/11	620,000.000	772,575.80	801,734.40	29,158.60
ONFF70011002 641423BU1	NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07	1,410,000.000	1,788,570.90	1,852,500.30	63,929.40
ONFF70011002 64952GAF5	NEW YORK LIFE INSURANCE CO 144A 6.750% 11/15/2039 DD 10/08/09	1,335,000.000	1,712,711.55	1,755,938.85	43,227.30
ONFF70011002 66572CC1	NORTHERN STATES POWER CO/MN 6.200% 07/01/2037 DD 06/26/07	1,300,000.000	1,644,539.00	1,687,920.00	43,381.00
ONFF70011002 674599CJ2	OCCIDENTAL PETROLEUM CORP 4.400% 04/15/2046 DD 04/04/16	940,000.000	932,705.80	956,581.60	23,876.00
ONFF70011002 68389XAH8	ORACLE CORP 6.125% 07/08/2039 DD 07/08/09	1,670,000.000	2,019,364.00	2,101,511.30	82,147.30
ONFF70011002 68389XAV5	ORACLE CORP 4.500% 07/08/2044 DD 07/08/14	985,000.000	1,089,833.55	1,005,675.15	-84,158.40
ONFF70011002 68389XBH7	ORACLE CORP 3.850% 07/15/2036 DD 07/07/16	500,000.000	499,925.00	487,960.00	-11,965.00
ONFF70011002 68389XBJ3	ORACLE CORP 4.000% 07/15/2046 DD 07/07/16	1,275,000.000	1,274,770.50	1,219,537.50	-55,233.00
ONFF70011002 69351UAN3	PPL ELECTRIC UTILITIES CORP 5.200% 07/15/2041 DD 07/15/11	865,000.000	980,010.40	1,001,938.15	21,927.75
ONFF70011002 694308GJ0	PACIFIC GAS & ELECTRIC CO 5.800% 03/01/2037 DD 03/13/07	1,720,000.000	1,999,826.80	2,098,348.40	98,521.60
ONFF70011002 694308HD2	PACIFIC GAS & ELECTRIC CO 4.600% 06/15/2043 DD 06/14/13	2,550,000.000	2,591,055.00	2,689,765.50	98,710.50
ONFF70011002 694475AA2	PACIFIC LIFE INSURANCE CO 144A 9.250% 06/15/2039 DD 06/19/09	925,000.000	1,343,710.49	1,366,336.00	22,625.51
ONFF70011002 695114CL0	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	1,150,000.000	1,395,398.50	1,463,271.50	67,873.00
ONFF70011002 718172AC3	PHILIP MORRIS INTERNATIONAL INC 6.375% 05/16/2038 DD 05/16/08	1,600,000.000	2,018,080.00	2,051,584.00	33,504.00
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ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 719172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	890,000.000	950,315.30	878,794.90	-71,520.40	
ONFF70011002 744448CE9	PUBLIC SERVICE CO OF COLORADO 4.750% 08/15/2041 DD 08/09/11	650,000.000	699,842.00	717,398.50	17,556.50	
ONFF70011002 744448CM1	PUBLIC SERVICE CO OF COLORADO 3.550% 06/15/2046 DD 06/13/16	950,000.000	940,120.00	877,591.00	-62,529.00	
ONFF70011002 761713BW5	REYNOLDS AMERICAN INC 7.000% 08/04/2041 DD 08/04/15	445,000.000	500,415.85	532,834.10	32,418.25	
ONFF70011002 822582AN2	SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10	1,750,000.000	1,891,067.50	2,035,057.50	143,990.00	
ONFF70011002 822582BE1	SHELL INTERNATIONAL FINANCE BV 4.125% 05/11/2035 DD 05/11/15	870,000.000	830,441.10	888,322.20	57,881.10	
ONFF70011002 822582BQ4	SHELL INTERNATIONAL FINANCE BV 4.000% 05/10/2046 DD 05/10/16	1,950,000.000	1,891,456.20	1,864,707.00	-26,749.20	
ONFF70011002 828807CE5	SIMON PROPERTY GROUP LP 6.750% 02/01/2040 DD 01/25/10	930,000.000	1,226,781.60	1,241,029.20	14,247.60	
ONFF70011002 828807CL9	SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12	465,000.000	485,899.05	483,023.45	-2,875.60	
ONFF70011002 837004CH1	SOUTH CAROLINA ELECTRIC & GAS 4.500% 06/01/2064 DD 05/27/14	2,590,000.000	2,500,341.20	2,553,196.10	52,854.90	
ONFF70011002 842400ES8	SOUTHERN CALIFORNIA EDISON CO 6.000% 01/15/2034 DD 01/14/04	1,270,000.000	1,527,670.30	1,570,405.80	42,735.50	
ONFF70011002 8426EPAB4	SOUTHERN CO GAS CAPITAL CORP 3.950% 10/01/2046 DD 09/13/16	645,000.000	643,858.35	596,831.40	-47,026.95	
ONFF70011002 878091BC0	TEACHERS INSURANCE & ANNU 144A 6.850% 12/16/2039 DD 12/16/09	640,000.000	824,824.85	830,540.80	5,715.95	
ONFF70011002 88167AAF8	TEVAP HARMACEUTICAL FINANCE NE 4.100% 10/01/2046 DD 07/21/16	2,955,000.000	2,629,153.55	2,532,021.30	-97,132.25	
ONFF70011002 893526BZ9	TRANSCANADA PIPELINES LTD 7.625% 01/15/2039 DD 01/09/09	1,498,000.000	1,836,263.38	2,144,611.70	308,348.32	
ONFF70011002 89417EAL3	TRAVELERS COS INC/THE 3.750% 05/15/2046 DD 05/11/16	760,000.000	754,710.40	717,136.00	-37,574.40	
ONFF70011002 907818DZ8	UNION PACIFIC CORP 4.150% 01/15/2045 DD 08/12/14	735,000.000	729,281.70	740,181.75	10,900.05	
ONFF70011002 907818EM6	UNION PACIFIC CORP 3.799% 10/01/2051 DD 10/04/16	1,299,000.000	1,317,880.90	1,212,577.53	-105,303.37	
ONFF70011002 913017BT5	UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12	2,390,000.000	2,428,062.85	2,558,256.00	130,193.15	
ONFF70011002 91324PAR3	UNITEDHEALTH GROUP INC 5.800% 03/15/2036 DD 03/02/06	700,000.000	825,993.00	851,823.00	25,830.00	
ONFF70011002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	1,498,000.000	1,339,661.40	1,436,447.18	96,785.78	
ONFF70011002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	1,868,000.000	1,621,797.60	1,754,257.48	132,459.88	
ONFF70011002 927804FR0	VIRGINIA ELECTRIC & POWER CO 4.450% 02/15/2044 DD 02/07/14	110,000.000	117,714.30	115,485.70	-2,228.60	
ONFF70011002 92826CAF9	VISA INC 4.300% 12/14/2045 DD 12/14/15	1,265,000.000	1,283,418.40	1,335,220.15	51,801.75	
ONFF70011002 92976GAG6	WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07	2,345,000.000	2,801,571.50	2,762,198.95	-39,372.55	
ONFF70011002 92976GAJ0	WELLS FARGO BANK NA 6.800% 01/15/2038 DD 12/07/07	1,750,000.000	2,258,672.50	2,226,087.50	-32,585.00	
ONFF70011002 931142CM3	WAL-MART STORES INC 6.200% 04/15/2038 DD 04/15/08	3,905,000.000	4,896,557.60	5,147,531.95	250,974.35	
ONFF70011002 94974BFP0	WELLS FARGO & CO 5.375% 11/02/2043 DD 10/28/13	1,735,000.000	1,856,883.75	1,914,832.75	57,949.00	
ONFF70012002 00287YAN9	ABBVIE INC 4.450% 05/14/2046 DD 05/12/16	700,000.000	665,498.00	670,271.00	4,773.00	
ONFF70012002 010392FL7	ALABAMA POWER CO 4.150% 08/15/2044 DD 08/26/14	300,000.000	285,381.00	301,491.00	16,110.00	
ONFF70012002 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	118,592.480	125,708.00	124,764.03	-943.97	
ONFF70012002 025816BF5	AMERICAN EXPRESS CO 4.050% 12/03/2042 DD 12/03/12	1,755,000.000	1,675,709.10	1,693,610.10	17,901.00	
ONFF70012002 031162CE8	AMGEN INC 144A 4.663% 06/15/2051 DD 06/14/16	645,000.000	669,335.85	619,915.95	-49,419.90	
ONFF70012002 035242AN6	ANHEUSER-BUSCH INBEV FINANCE I 4.900% 02/01/2046 DD 01/25/16	2,000,000.000	1,995,300.00	2,161,740.00	166,440.00	
ONFF70012002 06050TJZ6	BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06	1,000,000.000	1,187,210.00	1,206,470.00	19,260.00	
ONFF70012002 084664BU4	BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12	400,000.000	396,048.00	421,100.00	25,052.00	

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Workbench Reports

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 09062XAD5	BIOGEN INC 5.200% 09/15/2045 DD 09/15/15	500,000.000	500,190.00	535,075.00	34,885.00	
ONFF70012002 12189LAA9	BURLINGTON NORTHERN SANTA FE L 5.750% 05/01/2040 DD 05/17/10	1,500,000.000	1,679,130.00	1,830,815.00	151,485.00	
ONFF70012002 12189LAG6	BURLINGTON NORTHERN SANTA FE L 4.950% 09/15/2041 DD 08/22/11	500,000.000	509,700.00	559,860.00	49,960.00	
ONFF70012002 185508AG3	CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10	475,000.000	533,619.75	577,685.50	44,065.75	
ONFF70012002 20030NAY7	COMCAST CORP 6.550% 07/01/2039 DD 06/18/09	3,700,000.000	4,660,002.00	4,826,909.00	166,907.00	
ONFF70012002 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	200,000.000	196,526.00	208,134.00	11,608.00	
ONFF70012002 209111FH1	CONSOLIDATED EDISON CO OF NEW 3.850% 06/15/2046 DD 06/17/16	1,100,000.000	1,098,449.00	1,049,543.00	-48,906.00	
ONFF70012002 21685WCJ4	COOPERATIVE RABOBANK UA 5.250% 05/24/2041 DD 05/24/11	1,700,000.000	1,938,595.00	1,978,596.00	40,001.00	
ONFF70012002 26441CAT2	DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16	100,000.000	99,944.00	90,021.00	-9,923.00	
ONFF70012002 29364VAVW8	ENTERGY LOUISIANA LLC 3.250% 04/01/2028 DD 03/24/16	400,000.000	399,960.00	394,592.00	-5,368.00	
ONFF70012002 30251BAE8	FMR LLC 144A 5.150% 02/01/2043 DD 02/01/13	300,000.000	317,913.00	316,326.00	-1,587.00	
ONFF70012002 341099CH0	DUKE ENERGY FLORIDA LLC 6.350% 09/15/2037 DD 09/18/07	1,000,000.000	1,274,670.00	1,288,590.00	13,920.00	
ONFF70012002 36164QNA2	GE CAPITAL INTERNATIONAL FUND I 4.418% 11/15/2035 DD 05/15/16	2,722,000.000	2,777,746.56	2,852,411.02	74,664.46	
ONFF70012002 36962G3A0	GENERAL ELECTRIC CO 6.150% 08/07/2037 DD 08/07/07	573,000.000	719,344.20	739,582.56	20,238.36	
ONFF70012002 36962G3P7	GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08	1,346,000.000	1,646,911.76	1,693,981.38	47,069.62	
ONFF70012002 38141GCU6	GOLDMAN SACHS GROUP INC/THE 6.125% 02/15/2033 DD 02/13/03	1,800,000.000	2,108,592.00	2,175,534.00	66,942.00	
ONFF70012002 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	400,000.000	507,196.00	518,444.00	11,248.00	
ONFF70012002 404280AH2	HSBC HOLDINGS PLC 6.500% 09/15/2037 DD 09/12/07	300,000.000	359,916.00	371,907.00	11,991.00	
ONFF70012002 4042Q1AD9	HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08	3,100,000.000	3,907,178.00	4,096,247.00	189,069.00	
ONFF70012002 437076BF8	HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14	500,000.000	516,780.00	532,850.00	16,070.00	
ONFF70012002 46625HHF0	JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08	3,600,000.000	4,588,416.00	4,664,808.00	76,392.00	
ONFF70012002 46625HHV5	JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10	100,000.000	113,136.00	118,122.00	4,986.00	
ONFF70012002 575718AA9	MASSACHUSETTS INSTITUTE OF TEC 5.800% 07/01/2111 DD 05/18/11	1,500,000.000	1,834,965.00	1,818,180.00	-16,785.00	
ONFF70012002 594918AX2	MICROSOFT CORP 4.875% 12/15/2043 DD 12/06/13	900,000.000	975,771.00	998,991.00	23,220.00	
ONFF70012002 594918BU7	MICROSOFT CORP 3.950% 08/08/2056 DD 08/08/16	200,000.000	195,010.00	188,896.00	-6,114.00	
ONFF70012002 595620AL9	MIDAMERICAN ENERGY CO 4.800% 09/15/2043 DD 09/19/13	300,000.000	371,679.00	331,851.00	-39,828.00	
ONFF70012002 654579AA9	NIPPON LIFE INSURANCE CO 144A VAR RT 10/18/2042 DD 10/18/12	300,000.000	313,500.00	310,500.00	-3,000.00	
ONFF70012002 68389XAM7	ORACLE CORP 5.375% 07/15/2040 DD 07/15/11	300,000.000	333,735.00	348,633.00	14,898.00	
ONFF70012002 68389XBF1	ORACLE CORP 4.125% 05/15/2045 DD 05/05/15	600,000.000	568,914.00	581,496.00	12,582.00	
ONFF70012002 68389XBJ3	ORACLE CORP 4.000% 07/15/2046 DD 07/07/16	300,000.000	299,946.00	286,950.00	-12,996.00	
ONFF70012002 694308GJ0	PACIFIC GAS & ELECTRIC CO 5.800% 03/01/2037 DD 03/13/07	400,000.000	510,540.00	487,989.00	-22,552.00	
ONFF70012002 694308GM3	PACIFIC GAS & ELECTRIC CO 6.350% 02/15/2038 DD 03/03/08	1,000,000.000	1,216,220.00	1,272,370.00	56,150.00	
ONFF70012002 694308GQ4	PACIFIC GAS & ELECTRIC CO 6.250% 03/01/2039 DD 03/06/09	600,000.000	733,200.00	763,794.00	30,594.00	
ONFF70012002 695114CL0	PACIFICORP 6.000% 01/15/2039 DD 01/08/09	200,000.000	242,678.00	254,482.00	11,804.00	
ONFF70012002 71647NAP4	PETROBRAS GLOBAL FINANCE BV 8.375% 05/23/2021 DD 05/23/16	435,000.000	431,730.00	468,712.50	36,982.50	
ONFF70012002 71654QBE1	PETROLEOS MEXICANOS 5.500% 06/27/2044 DD 06/26/12	895,000.000	673,344.30	744,819.00	71,474.70	

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 7166LBM2	PETROLEOS MEXICANOS 144A 6.750% 09/21/2047 DD 09/21/16	1,785,000.000	1,433,207.70	1,686,468.00	253,260.30	
ONFF70012002 747525AJ2	QUALCOMM INC 4.850% 05/20/2035 DD 05/20/15	400,000.000	371,032.00	422,848.00	51,816.00	
ONFF70012002 747525AK9	QUALCOMM INC 4.800% 05/20/2045 DD 05/20/15	400,000.000	355,404.00	427,462.00	72,048.00	
ONFF70012002 804133AB2	SAUDI ELECTRICITY GLOBAL 144A 5.060% 04/08/2043 DD 04/08/13	300,000.000	257,484.00	289,830.00	32,346.00	
ONFF70012002 822582AY8	SHELL INTERNATIONAL FINANCE BV 4.550% 08/12/2043 DD 08/12/13	1,000,000.000	972,030.00	1,042,830.00	70,800.00	
ONFF70012002 863667AJ0	STRYKER CORP 4.625% 03/15/2046 DD 03/10/16	300,000.000	302,049.18	305,904.00	3,854.82	
ONFF70012002 90349WAA2	US AIRWAYS 2012-1 CLASS APASS 5.900% 04/01/2026 DD 05/14/12	309,512.841	342,011.68	345,106.82	3,095.14	
ONFF70012002 90349WAD6	US AIRWAYS 2012-2 CLASS APASS 4.625% 12/03/2026 DD 12/13/12	841,030.530	872,569.18	891,492.36	18,923.18	
ONFF70012002 91324PCQ3	UNITEDHEALTH GROUP INC 4.625% 07/15/2035 DD 07/23/15	800,000.000	830,496.00	872,032.00	41,536.00	
ONFF70012002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	2,037,000.000	1,821,689.10	1,953,299.67	131,610.57	
ONFF70012002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	3,348,000.000	2,906,733.60	3,144,140.28	237,406.68	
ONFF70012002 92990HAD4	WEA FINANCE LLC /WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14	200,000.000	195,958.00	197,694.00	1,736.00	
ONFF70012002 92976GAJ0	WELLS FARGO BANK NA 6.800% 01/15/2038 DD 12/07/07	3,000,000.000	3,872,010.00	3,816,150.00	-55,860.00	
ONFF70012002 93114ZDG5	WAL-MART STORES INC 4.000% 04/11/2043 DD 04/11/13	1,000,000.000	971,090.00	1,004,570.00	33,480.00	
ONFF70012002 94980VAG3	WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06	1,200,000.000	1,441,404.00	1,412,700.00	-28,704.00	
ONFF70012002 962166BR4	WEYERHAEUSER CO 7.375% 03/15/2032 DD 09/15/02	2,300,000.000	2,736,954.00	2,912,651.00	175,697.00	
ONFF70012002 983024AG5	WYETH LLC 6.500% 02/01/2034 DD 12/16/03	1,050,000.000	1,309,192.50	1,356,862.50	47,670.00	
ONFF70013002 00287YAY5	ABBVIE INC 3.200% 05/14/2026 DD 05/12/16	700,000.000	697,326.00	666,001.00	-31,325.00	
ONFF70013002 023767AA4	AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11	118,592.480	125,708.00	124,764.03	-943.97	
ONFF70013002 026874DH7	AMERICAN INTERNATIONAL GROUP I 3.900% 04/01/2026 DD 03/22/16	700,000.000	738,346.00	712,306.00	-26,040.00	
ONFF70013002 035242AP1	ANHEUSER-BUSCH INBEV FINANCE I 3.650% 02/01/2026 DD 01/25/16	2,700,000.000	2,695,491.00	2,741,013.00	45,522.00	
ONFF70013002 12634MAB6	CNOOC FINANCE 2015 USALLC 3.500% 05/05/2025 DD 05/05/15	900,000.000	856,665.00	874,746.00	18,081.00	
ONFF70013002 20030NBH3	COMCAST CORP 4.250% 01/15/2033 DD 01/14/13	1,700,000.000	1,670,471.00	1,769,139.00	98,668.00	
ONFF70013002 21684AAC0	COOPERATIEVE RABOBANK UA 4.375% 08/04/2025 DD 08/04/15	1,000,000.000	1,017,050.00	1,026,130.00	9,080.00	
ONFF70013002 225433AC5	CREDIT SUISSE GROUP FUNDING GU 3.750% 03/26/2025 DD 09/26/15	950,000.000	918,916.00	935,560.00	16,644.00	
ONFF70013002 247361ZH4	DELTA AIR LINES 2010-2 CLASS A 4.950% 11/23/2020 DD 11/22/10	536,124.760	562,930.96	561,858.75	-1,072.21	
ONFF70013002 24736TAA5	DELTA AIR LINES 2009-1 CLASS A 7.750% 06/17/2021 DD 11/24/09	230,016.914	258,193.90	254,743.73	-3,450.17	
ONFF70013002 24736VAA0	DELTA AIR LINES 2010-1 CLASS A 6.200% 01/02/2020 DD 07/02/10	240,236.940	257,353.80	252,849.38	-4,504.42	
ONFF70013002 268317AK0	ELECTRICITE DE FRANCE SA 144A 4.875% 01/22/2044 DD 01/22/14	800,000.000	764,928.00	801,568.00	36,640.00	
ONFF70013002 268317AS3	ELECTRICITE DE FRANCE SA 144A 3.625% 10/13/2025 DD 10/13/15	1,000,000.000	977,570.00	997,560.00	19,990.00	
ONFF70013002 35177PAL1	ORANGE SA VAR RT 03/01/2031 DD 09/01/01	800,000.000	1,129,144.00	1,202,816.00	73,672.00	
ONFF70013002 38141EC31	GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14	1,900,000.000	1,888,980.00	1,994,677.00	105,697.00	
ONFF70013002 401378AB0	GUARDIAN LIFE INSURANCE C 144A 4.875% 06/19/2064 DD 06/19/14	800,000.000	759,496.00	785,840.00	26,344.00	
ONFF70013002 404280AF6	HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05	300,000.000	380,397.00	388,833.00	8,436.00	
ONFF70013002 404280AK5	HSBC HOLDINGS PLC 5.100% 04/05/2021 DD 04/05/11	300,000.000	333,528.00	324,213.00	-9,315.00	
ONFF70013002 46625HHZ6	JPMORGAN CHASE & CO 4.625% 05/10/2021 DD 05/10/11	600,000.000	648,090.00	646,038.00	-2,052.00	

ONCOR RETIREMENT PLAN
EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 46625HMN7	JPMORGAN CHASE & CO 3.900% 07/15/2025 DD 07/21/15	900,000.000	927,468.00	925,452.00	-2,016.00	
ONFF70013002 46625HRS1	JPMORGAN CHASE & CO 3.200% 06/15/2026 DD 06/07/16	100,000.000	99,957.00	97,875.00	-2,082.00	
ONFF70013002 589055BS4	MEDTRONIC INC 3.500% 03/15/2025 DD 03/15/15	675,000.000	680,514.75	695,054.25	14,539.50	
ONFF70013002 71647NAP4	PETROBRAS GLOBAL FINANCE BV 8.375% 05/23/2021 DD 05/23/16	1,600,000.000	1,610,753.00	1,724,000.00	113,247.00	
ONFF70013002 71654QBE1	PETROLEOS MEXICANOS 5.500% 06/27/2044 DD 06/26/12	825,000.000	620,680.50	686,565.00	65,884.50	
ONFF70013002 718172BL2	PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14	1,000,000.000	965,730.00	987,410.00	21,680.00	
ONFF70013002 74340XAW1	PROLOGIS LP 4.250% 08/15/2023 DD 08/15/13	800,000.000	841,760.00	849,248.00	7,488.00	
ONFF70013002 88167AAE1	TEVA PHARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16	400,000.000	398,936.00	368,772.00	-30,164.00	
ONFF70013002 90345WAD6	US AIRWAYS 2012-2 CLASS APASS 4.625% 12/03/2026 DD 12/13/12	917,487.870	951,893.67	972,537.14	20,643.47	
ONFF70013002 90351DAF4	UBS GROUP FUNDING JERSEY 144A 4.125% 04/15/2026 DD 04/05/16	700,000.000	698,453.00	715,904.00	17,451.00	
ONFF70013002 92343VCX0	VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15	900,000.000	804,870.00	863,019.00	58,149.00	
ONFF70013002 92343VCZ5	VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15	1,868,000.000	1,621,797.60	1,754,257.48	132,459.88	
ONFF70013002 EXB8MYVZ5	AMGEN INC REGS 4.000% 09/13/2029	1,000,000.000	1,598,096.74	1,399,366.21	-198,730.53	
TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED			445,431,919.14	459,138,567.90	13,706,648.76	
CORPORATE DEBT INSTRUMENTS						
ONFF70010002 00206RBH4	AT&T INC 4.300% 12/15/2042 DD 06/15/13	25,000.000	21,362.50	22,379.50	1,017.00	
ONFF70010002 00206RCG5	AT&T INC 4.800% 06/15/2044 DD 06/10/14	1,640,000.000	1,502,469.60	1,549,652.40	47,182.80	
ONFF70010002 00206RCQ3	AT&T INC 4.750% 05/15/2046 DD 05/04/15	1,435,000.000	1,313,886.00	1,359,547.70	45,661.70	
ONFF70010002 00206RDH2	AT&T INC 5.150% 03/15/2042 DD 03/15/16	2,625,000.000	2,705,482.50	2,614,946.25	-90,536.25	
ONFF70010002 00206RDJ8	AT&T INC 4.500% 03/09/2048 DD 09/07/16	130,000.000	132,528.42	116,814.10	-15,714.32	
ONFF70010002 00206RDK5	AT&T INC 4.550% 03/09/2049 DD 09/07/16	6,667,000.000	6,816,940.83	6,022,101.09	-794,839.74	
ONFF70010002 00907UJU5	ACTAVIS FUNDING SCS 4.750% 03/15/2045 DD 03/12/15	1,205,000.000	1,174,935.25	1,182,984.65	8,049.40	
ONFF70010002 00817YAX6	AETNA INC 4.375% 06/15/2046 DD 06/09/16	880,000.000	879,120.00	883,652.00	4,532.00	
ONFF70010002 008916AM0	AGRIUM INC 4.900% 06/01/2043 DD 05/31/13	1,620,000.000	1,449,203.40	1,613,892.60	164,689.20	
ONFF70010002 012725AC1	ALBEMARLE CORP 4.150% 12/01/2024 DD 11/24/14	485,000.000	463,499.95	495,742.75	32,242.80	
ONFF70010002 02209SAQ6	ALTRIA GROUP INC 4.500% 05/02/2043 DD 05/02/13	2,600,000.000	2,468,050.00	2,642,562.00	174,512.00	
ONFF70010002 02209SAR4	ALTRIA GROUP INC 5.375% 01/31/2044 DD 10/31/13	930,000.000	1,000,345.20	1,074,261.60	73,916.40	
ONFF70010002 023135AQ9	AMAZON.COM INC 4.950% 12/05/2044 DD 12/05/14	2,490,000.000	2,651,700.60	2,839,969.50	188,268.90	
ONFF70010002 026874DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14	2,235,000.000	2,066,838.60	2,203,888.80	137,050.20	
ONFF70010002 032511AY3	ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06	2,880,000.000	2,775,916.80	3,427,689.60	651,772.80	
ONFF70010002 042735AK6	ARROW ELECTRONICS INC 7.500% 01/15/2027 DD 01/15/97	1,410,000.000	1,661,642.70	1,677,744.90	16,102.20	
ONFF70010002 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	1,725,000.000	1,833,795.75	1,860,309.00	26,513.25	
ONFF70010002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	641,000.000	633,128.52	658,307.00	25,178.48	
ONFF70010002 054303AZ5	AVON PRODUCTS INC VAR RT 03/15/2043 DD 03/12/13	2,185,000.000	1,573,200.00	1,917,337.50	344,137.50	
ONFF70010002 05665AAR4	BNP PARIBAS SA 144A 4.375% 05/12/2026 DD 05/12/16	2,135,000.000	2,131,242.40	2,104,256.00	-26,986.40	

ONCOR RETIREMENT PLAN
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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 059165EC0	BALTIMORE GAS & ELECTRIC CO 6.350% 10/01/2036 DD 04/01/07	1,470,000.000	1,831,620.00	1,866,150.30	34,530.30	
ONFF70010002 06738EAJ4	BARCLAYS PLC 5.250% 08/17/2045 DD 08/17/15	1,330,000.000	1,339,695.70	1,424,017.70	84,322.00	
ONFF70010002 06738EAN5	BARCLAYS PLC 4.375% 01/12/2026 DD 01/12/16	300,000.000	288,837.00	303,846.00	15,009.00	
ONFF70010002 06949RAG7	BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11	725,000.000	486,069.00	739,942.25	253,873.25	
ONFF70010002 06949UAD7	BARRICK PD AUSTRALIA FINANCE P 5.950% 10/15/2038 DD 10/16/09	310,000.000	211,568.80	327,865.30	116,296.50	
ONFF70010002 125509BT5	CIGNA CORP 5.375% 02/15/2042 DD 11/10/11	830,000.000	909,970.50	924,636.60	14,666.10	
ONFF70010002 126409HA4	CSX CORP 4.500% 08/01/2054 DD 07/21/14	2,405,000.000	2,181,912.20	2,356,900.00	174,987.80	
ONFF70010002 126650CD0	CVS HEALTH CORP 5.300% 12/05/2043 DD 12/05/13	1,785,000.000	1,917,232.80	2,022,565.65	105,332.85	
ONFF70010002 13645RAF1	CANADIAN PACIFIC RAILWAY CO 5.950% 05/15/2037 DD 05/08/07	1,605,000.000	1,787,552.70	1,912,518.00	124,965.30	
ONFF70010002 15135UAF6	CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10	1,940,000.000	1,844,726.60	2,163,041.80	318,315.20	
ONFF70010002 224044BT3	COX COMMUNICATIONS INC 144A 6.950% 06/01/2038 DD 06/05/08	1,810,000.000	1,601,772.90	1,739,379.60	137,606.70	
ONFF70010002 24668PAE7	KONINKLIJKE AHOLD DELHAIZE NV 5.700% 10/01/2040 DD 10/08/10	100,000.000	102,890.00	110,809.00	7,919.00	
ONFF70010002 25271CAN2	DIAMOND OFFSHORE DRILLING INC 4.875% 11/01/2043 DD 11/05/13	1,805,000.000	974,379.45	1,140,079.65	165,700.20	
ONFF70010002 25272KAK9	DIAMOND 1 FINANCE CORP / 144A 6.020% 06/15/2026 DD 06/01/16	410,000.000	414,955.00	444,153.00	29,198.00	
ONFF70010002 25272KAN3	DIAMOND 1 FINANCE CORP / 144A 8.100% 07/15/2036 DD 06/01/16	530,000.000	529,613.10	630,477.40	100,864.30	
ONFF70010002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	375,000.000	374,700.00	461,733.75	87,033.75	
ONFF70010002 25746UBD0	DOMINION RESOURCES INC/VA 7.000% 06/15/2038 DD 06/17/08	3,260,000.000	3,919,204.60	4,163,509.00	244,304.40	
ONFF70010002 257559AJ3	DOMTAR CORP 6.250% 09/01/2042 DD 08/23/12	1,195,000.000	1,119,595.50	1,154,585.10	34,989.60	
ONFF70010002 26882PAR3	ERAC USA FINANCE LLC 144A 6.700% 06/01/2034 DD 06/02/04	815,000.000	961,268.05	988,407.55	27,139.50	
ONFF70010002 26882PBE1	ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07	540,000.000	658,092.60	684,212.40	26,119.80	
ONFF70010002 278642AF0	EBAY INC 4.000% 07/15/2042 DD 07/24/12	1,970,000.000	1,556,792.50	1,644,339.30	87,546.80	
ONFF70010002 283695BK9	EL PASO NATURAL GAS CO LLC VAR RT 06/15/2032 DD 06/15/03	910,000.000	877,358.30	1,128,509.20	251,150.90	
ONFF70010002 29082HAA0	EMBRAER NETHERLANDS FINANCE BV 5.050% 06/15/2025 DD 06/15/15	995,000.000	905,450.00	989,030.00	83,580.00	
ONFF70010002 29273RAF6	ENERGY TRANSFER PARTNERS LP 6.625% 10/15/2036 DD 10/23/06	775,000.000	671,134.50	839,766.75	168,632.25	
ONFF70010002 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	1,255,000.000	1,159,155.65	1,455,134.85	295,979.20	
ONFF70010002 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	460,000.000	369,035.00	474,089.80	105,054.80	
ONFF70010002 29273RBJ7	ENERGY TRANSFER PARTNERS LP 6.125% 12/15/2045 DD 06/23/15	475,000.000	386,464.75	505,371.50	118,906.75	
ONFF70010002 293791AT6	ENTERPRISE PRODUCTS OPERATING 5.750% 03/01/2035 DD 03/02/05	765,000.000	707,234.85	835,525.35	128,290.50	
ONFF70010002 29379VAT0	ENTERPRISE PRODUCTS OPERATING 5.950% 02/01/2041 DD 01/13/11	1,380,000.000	1,267,585.20	1,557,882.00	290,296.80	
ONFF70010002 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	855,000.000	668,857.95	828,606.15	159,748.20	
ONFF70010002 30161MAG8	EXELON GENERATION CO LLC 6.250% 10/01/2039 DD 09/23/09	790,000.000	799,156.10	795,427.30	-3,728.80	
ONFF70010002 30161NAC5	EXELON CORP 5.625% 06/15/2035 DD 06/09/05	1,061,000.000	1,132,309.81	1,174,017.72	41,707.91	
ONFF70010002 30212PAM7	EXPEDIA INC 5.000% 02/15/2026 DD 08/15/16	955,000.000	932,022.70	984,519.05	52,496.35	
ONFF70010002 31428XBG0	FEDEX CORP 4.550% 04/01/2046 DD 03/24/16	1,040,000.000	1,035,434.40	1,048,018.40	12,584.00	
ONFF70010002 345370BY5	FORD MOTOR CO 6.625% 10/01/2028 DD 09/30/98	1,745,000.000	2,014,794.45	2,051,526.70	36,732.25	
ONFF70010002 345370CQ1	FORD MOTOR CO 4.750% 01/15/2043 DD 01/08/13	880,000.000	829,514.40	835,480.80	5,966.40	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 345397VK5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	890,000.000	914,546.20	918,480.00	3,933.80	
ONFF70010002 37045VAK6	GENERAL MOTORS CO 6.600% 04/01/2036 DD 02/23/16	1,545,000.000	1,543,764.00	1,766,960.46	222,196.46	
ONFF70010002 37045XAS5	GENERAL MOTORS FINANCIAL CO IN 4.000% 01/15/2025 DD 01/12/15	325,000.000	300,670.50	317,083.00	16,412.50	
ONFF70010002 37045XA29	GENERAL MOTORS FINANCIAL CO IN 4.300% 07/13/2025 DD 07/13/15	580,000.000	562,420.20	575,354.20	12,934.00	
ONFF70010002 373298BP2	GEORGIA PACIFIC LLC 7.250% 06/01/2028 DD 06/02/98	995,000.000	1,253,232.35	1,274,654.70	21,422.35	
ONFF70010002 380956AE2	GOLD CORP INC 5.450% 06/09/2044 DD 06/09/14	2,560,000.000	2,058,086.40	2,511,078.40	452,992.00	
ONFF70010002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	3,035,000.000	3,547,732.90	3,747,769.75	200,036.85	
ONFF70010002 38141GGM0	GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11	635,000.000	757,428.00	787,126.95	29,698.95	
ONFF70010002 418056AS6	HASBRO INC 6.350% 03/15/2040 DD 03/11/10	1,255,000.000	1,367,184.45	1,462,602.10	95,417.65	
ONFF70010002 42217KAX4	WELLS FARGO INC 6.500% 03/15/2041 DD 03/14/11	935,000.000	1,091,285.25	1,118,278.70	26,993.45	
ONFF70010002 42824CAY5	HEWLETT PACKARD ENTERPRISE CO VAR RT 10/15/2045 DD 10/15/16	560,000.000	531,630.40	565,656.00	34,025.60	
ONFF70010002 43475DAAS	HOLCIM CAPITAL CORP LTD 144A 6.500% 09/12/2043 DD 09/12/13	1,190,000.000	1,297,373.70	1,378,972.00	81,598.30	
ONFF70010002 454889AQ9	INDIANA MICHIGAN POWER CO 4.550% 03/15/2046 DD 03/03/16	735,000.000	732,478.95	762,319.95	29,841.00	
ONFF70010002 456873AC2	INGERSOLL-RAND LUXEMBOURG FINA 4.650% 11/01/2044 DD 10/28/14	650,000.000	622,108.50	663,149.50	41,041.00	
ONFF70010002 472319AC6	JEFFERIES GROUP LLC 6.250% 01/15/2036 DD 01/26/06	195,000.000	180,133.20	198,872.70	18,739.50	
ONFF70010002 472319AM4	JEFFERIES GROUP LLC 6.500% 01/20/2043 DD 01/18/13	2,365,000.000	2,186,797.25	2,433,561.35	246,764.10	
ONFF70010002 478375AN8	JOHNSON CONTROLS INTERNATIONAL STEP 07/02/2064 DD 07/02/2016	1,050,000.000	988,722.00	979,188.00	-9,534.00	
ONFF70010002 482480AF7	KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14	800,000.000	584,598.00	626,802.00	42,204.00	
ONFF70010002 494550BD7	KINDER MORGAN ENERGY PARTNERS 6.500% 09/01/2039 DD 09/16/09	2,750,000.000	2,264,240.00	3,019,362.50	755,122.50	
ONFF70010002 494550BF2	KINDER MORGAN ENERGY PARTNERS 6.550% 09/15/2040 DD 05/19/10	1,065,000.000	905,452.35	1,171,105.95	265,653.60	
ONFF70010002 494550BN5	KINDER MORGAN ENERGY PARTNERS 5.000% 08/15/2042 DD 08/13/12	1,400,000.000	1,032,948.00	1,338,008.00	305,060.00	
ONFF70010002 50077LAB2	KRAFT HEINZ FOODS CO 4.375% 06/01/2046 DD 05/24/16	1,765,000.000	1,759,422.60	1,860,829.70	101,407.10	
ONFF70010002 50247VAB5	LYB INTERNATIONAL FINANCE BV 5.250% 07/15/2043 DD 07/16/13	1,155,000.000	1,108,903.95	1,241,786.70	132,882.75	
ONFF70010002 534187AA9	LINCOLN NATIONAL CORP 6.300% 10/09/2037 DD 10/09/07	735,000.000	864,161.55	865,683.00	1,521.45	
ONFF70010002 539830BD0	LOCKHEED MARTIN CORP 3.800% 03/01/2045 DD 02/20/15	270,000.000	246,812.40	255,695.40	8,883.00	
ONFF70010002 539830BK4	LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15	935,000.000	946,594.00	994,073.30	47,479.30	
ONFF70010002 539830BL2	LOCKHEED MARTIN CORP 4.700% 05/15/2046 DD 11/23/15	705,000.000	722,180.85	766,849.65	44,668.80	
ONFF70010002 548661DN4	LOWE'S COS INC 3.700% 04/15/2046 DD 04/20/16	2,120,000.000	2,108,212.80	1,978,914.00	-129,298.80	
ONFF70010002 565849AM8	MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15	235,000.000	167,263.60	221,499.25	54,235.65	
ONFF70010002 577081AA2	MATTEL INC 5.450% 11/01/2041 DD 11/08/11	1,495,000.000	1,476,118.15	1,500,426.85	24,308.70	
ONFF70010002 58013MEZ3	MCDONALD'S CORP 4.700% 12/09/2035 DD 12/09/15	635,000.000	632,650.50	671,779.20	39,128.70	
ONFF70010002 581557BC8	MCKESSON CORP 4.883% 03/15/2044 DD 03/10/14	790,000.000	789,605.00	803,635.40	14,030.40	
ONFF70010002 581557AE3	MCKESSON CORP 6.000% 03/01/2041 DD 02/28/11	680,000.000	782,836.40	786,766.80	3,930.40	
ONFF70010002 59023VAA8	BANK OF AMERICA CORP 7.750% 05/14/2038 DD 05/14/08	4,990,000.000	6,770,332.20	6,870,232.00	99,899.80	
ONFF70010002 59151KAJ7	METHANEX CORP 5.650% 12/01/2044 DD 11/18/14	478,000.000	387,089.18	419,339.84	32,250.66	
ONFF70010002 60871RAD2	MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12	1,005,000.000	967,815.00	1,050,576.75	82,761.75	

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ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF70010002 60871RAH3	MOLSON COORS BREWING CO 4.200% 07/15/2046 DD 07/07/16	585,000.000	581,238.45	545,413.05	-35,825.40
ONFF70010002 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	1,015,000.000	1,036,829.65	1,118,892.40	82,062.75
ONFF70010002 6174467Y9	MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14	1,455,000.000	1,459,757.85	1,491,011.25	31,253.40
ONFF70010002 61747YDY8	MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15	2,580,000.000	2,461,603.80	2,571,150.60	109,546.80
ONFF70010002 61980AAD5	MOTIVA ENTERPRISES LLC 144A 6.850% 01/15/2040 DD 01/11/10	1,195,000.000	1,225,950.50	1,444,683.30	218,732.80
ONFF70010002 628530BC0	MYLAN INC 5.400% 11/29/2043 DD 11/29/13	840,000.000	775,866.00	786,818.00	10,952.00
ONFF70010002 65120FAB0	NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11	1,415,000.000	979,236.60	1,339,566.35	-360,329.75
ONFF70010002 65473QAV5	NISOURCE FINANCE CORP 6.125% 03/01/2022 DD 12/04/09	2,340,000.000	2,678,434.20	2,698,651.80	20,217.60
ONFF70010002 655044AG0	NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13	2,355,000.000	1,899,825.60	2,398,826.55	499,000.95
ONFF70010002 681919BA3	OMNICOM GROUP INC 3.650% 11/01/2024 DD 10/29/14	580,000.000	574,519.00	583,369.80	8,850.80
ONFF70010002 68268NAJ2	ONEOK PARTNERS LP 3.375% 10/01/2022 DD 09/13/12	2,025,000.000	1,642,518.00	2,033,444.25	390,926.25
ONFF70010002 723787AK3	PIONEER NATURAL RESOURCES CO 3.950% 07/15/2022 DD 06/26/12	120,000.000	109,548.00	124,503.60	14,955.60
ONFF70010002 723787AM9	PIONEER NATURAL RESOURCES CO 4.450% 01/15/2026 DD 12/07/15	145,000.000	130,559.45	153,636.20	23,076.75
ONFF70010002 72650RBJ0	PLAINS ALL AMERICAN PIPELINE L 4.650% 10/15/2025 DD 08/24/15	55,000.000	48,012.25	56,822.15	8,809.90
ONFF70010002 74432QBD6	PRUDENTIAL FINANCIAL INC 6.625% 12/01/2037 DD 12/03/07	1,315,000.000	1,610,072.85	1,671,693.75	61,620.90
ONFF70010002 759468AB7	RELiance HOLDING USA INC 144A 6.250% 10/19/2040 DD 10/19/10	1,555,000.000	1,696,287.30	1,759,902.35	63,615.05
ONFF70010002 759509AE2	RELiance STEEL & ALUMINUM CO 4.500% 04/15/2023 DD 04/12/13	215,000.000	200,134.90	216,307.20	16,172.30
ONFF70010002 760759AK6	REPUBLIC SERVICES INC 6.200% 03/01/2040 DD 03/04/10	1,290,000.000	1,511,699.40	1,617,956.70	106,257.30
ONFF70010002 761713BA3	REYNOLDS AMERICAN INC 5.700% 08/15/2035 DD 06/12/15	1,585,000.000	1,736,874.70	1,820,594.40	83,719.70
ONFF70010002 767201AL0	RIO TINTO FINANCE USA LTD 5.200% 11/02/2040 DD 11/02/10	1,945,000.000	1,784,790.35	2,212,943.20	428,152.85
ONFF70010002 780097BA8	ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16	1,040,000.000	1,038,117.60	1,041,175.20	3,057.60
ONFF70010002 80281TAE8	SANTANDER ISSUANCES SAU 5.179% 11/19/2025 DD 11/19/15	1,400,000.000	1,378,790.00	1,413,160.00	34,370.00
ONFF70010002 843452AY9	SOUTHERN NATURAL GAS CO LLC 7.350% 02/15/2031 DD 02/13/01	120,000.000	110,150.40	138,580.80	28,430.40
ONFF70010002 845437BL5	SOUTHWESTERN ELECTRIC POWER CO 6.200% 03/15/2040 DD 03/08/10	1,310,000.000	1,551,380.60	1,572,668.10	21,287.50
ONFF70010002 853254AZ3	STANDARD CHARTERED PLC 144A 4.050% 04/12/2026 DD 04/12/16	1,675,000.000	1,670,360.25	1,660,662.00	-9,698.25
ONFF70010002 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14	2,075,000.000	1,540,874.25	2,003,744.50	462,870.25
ONFF70010002 887315BN8	HISTORIC TV INC 6.625% 05/15/2029 DD 11/23/98	1,241,000.000	1,452,826.29	1,517,730.59	64,904.30
ONFF70010002 88732JAJ7	TIME WARNER CABLE LLC 6.550% 05/01/2037 DD 04/09/07	35,000.000	35,419.65	39,621.75	4,202.10
ONFF70010002 88732JAN8	TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08	165,000.000	178,886.40	202,973.10	24,086.70
ONFF70010002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	1,375,000.000	1,379,950.00	1,598,547.50	218,597.50
ONFF70010002 88732JAY4	TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10	1,140,000.000	1,080,343.80	1,215,753.00	135,409.20
ONFF70010002 90131HBF1	21ST CENTURY FOX AMERICA INC 6.200% 12/15/2034 DD 12/03/04	1,425,000.000	1,618,002.00	1,674,061.50	56,059.50
ONFF70010002 902494AY9	TYSON FOODS INC 5.150% 08/15/2044 DD 08/08/14	690,000.000	720,499.00	715,447.20	-5,051.80
ONFF70010002 903192AA0	UNUM GROUP 6.750% 12/15/2028 DD 12/18/98	345,000.000	410,180.85	389,370.45	-20,810.40
ONFF70010002 91911TAH6	VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06	1,930,000.000	1,349,147.20	1,901,050.00	-551,902.80
ONFF70010002 91913YAE0	VALERO ENERGY CORP 7.500% 04/15/2032 DD 04/15/02	660,000.000	727,161.60	810,499.80	83,338.20

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70010002 91913YAL4	VALERO ENERGY CORP 6.625% 06/15/2037 DD 06/08/07	520,000.000	522,818.40	608,587.20	85,768.80	
ONFF70010002 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	1,625,000.000	1,459,217.50	1,592,500.00	133,282.50	
ONFF70010002 92857WAQ3	VODAFONE GROUP PLC 6.150% 02/27/2037 DD 02/27/07	1,225,000.000	1,208,830.00	1,373,878.25	164,848.25	
ONFF70010002 92911QAA5	VOTORANTIM CIMENTOS SA 144A 7.250% 04/05/2041 DD 04/05/11	330,000.000	250,800.00	307,065.00	56,265.00	
ONFF70010002 92936MAD9	WPP FINANCE 2010 5.125% 09/07/2042 DD 09/07/12	1,315,000.000	1,240,058.15	1,315,381.35	75,323.20	
ONFF70010002 94106LBC2	WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15	1,720,000.000	1,599,651.60	1,702,232.40	102,580.80	
ONFF70010002 942683AH6	ACTAVIS INC 4.625% 10/01/2042 DD 10/02/12	425,000.000	404,017.75	411,548.75	7,531.00	
ONFF70010002 94973VAH0	ANTHEM INC 5.950% 12/15/2034 DD 12/08/04	272,000.000	302,632.64	310,615.84	7,983.20	
ONFF70010002 94973VAT4	ANTHEM INC 5.800% 08/15/2040 DD 08/12/10	60,000.000	66,796.20	67,949.40	1,153.20	
ONFF70010002 94973VBF3	ANTHEM INC 5.100% 01/15/2044 DD 08/06/13	2,250,000.000	2,258,865.00	2,397,487.50	138,622.50	
ONFF70010002 94974BGT1	WELLS FARGO & CO 4.400% 06/14/2046 DD 06/14/16	1,935,000.000	1,932,755.40	1,851,891.75	-80,863.65	
ONFF70010002 962166BT0	WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02	170,000.000	195,906.30	206,742.10	10,835.80	
ONFF70010002 963320AV8	WHIRLPOOL CORP 4.500% 06/01/2046 DD 05/23/16	1,255,000.000	1,244,972.55	1,223,700.30	-21,272.25	
ONFF70010002 96949LAC9	WILLIAMS PARTNERS LP 5.100% 09/15/2045 DD 03/03/15	1,945,000.000	1,280,023.95	1,848,625.25	568,601.30	
ONFF70010002 98417EAR1	GLENORE FINANCE CANADAL 144A VAR RT 10/25/2042 DD 10/25/12	790,000.000	559,320.00	759,063.60	199,743.60	
ONFF70011002 001192AH6	SOUTHERN CO GAS CAPITAL CORP 5.875% 03/15/2041 DD 03/21/11	1,095,000.000	1,200,645.60	1,275,466.95	74,821.35	
ONFF70011002 00206RBA9	AT&T INC 5.550% 08/15/2041 DD 08/18/11	5,330,000.000	5,355,957.10	5,549,329.50	193,372.40	
ONFF70011002 00206RCP5	AT&T INC 4.500% 05/15/2035 DD 05/04/15	4,280,000.000	3,958,400.80	4,135,207.60	176,806.80	
ONFF70011002 00287YAS8	ABBVIE INC 4.700% 05/14/2045 DD 05/14/15	975,000.000	1,072,890.00	958,601.75	-116,288.25	
ONFF70011002 00507UAH4	ACTAVIS FUNDING SCS 4.850% 06/15/2044 DD 06/19/14	935,000.000	925,107.70	927,052.50	1,944.80	
ONFF70011002 00507UAT8	ACTAVIS FUNDING SCS 4.550% 03/15/2035 DD 03/12/15	490,000.000	476,211.40	484,997.10	8,785.70	
ONFF70011002 00817YAJ7	AETNA INC 4.500% 05/15/2042 DD 05/04/12	400,000.000	392,944.00	405,688.00	12,744.00	
ONFF70011002 00817YAX6	AETNA INC 4.375% 06/15/2046 DD 06/09/16	1,050,000.000	1,048,950.00	1,054,357.50	5,407.50	
ONFF70011002 008916AJ7	AGRIUM INC 6.125% 01/15/2041 DD 12/20/10	1,765,000.000	1,881,119.35	2,005,340.05	124,220.70	
ONFF70011002 013716AU9	RIO TINTO ALCAN INC 6.125% 12/15/2033 DD 12/08/03	735,000.000	735,668.85	813,520.05	77,851.20	
ONFF70011002 02209SAM5	ALTRIA GROUP INC 4.250% 08/09/2042 DD 08/09/12	2,015,000.000	1,848,843.10	1,983,001.80	134,158.70	
ONFF70011002 031162BZ2	AMGEN INC 4.400% 05/01/2045 DD 05/01/15	400,000.000	420,480.00	383,420.00	-37,060.00	
ONFF70011002 032510AC3	ANADARKO PETROLEUM CORP 6.200% 03/15/2040 DD 03/16/10	1,535,000.000	1,490,991.25	1,758,020.15	267,028.90	
ONFF70011002 032511AY3	ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 08/19/06	450,000.000	514,654.10	535,576.50	20,922.40	
ONFF70011002 032511BP1	ANADARKO PETROLEUM CORP 6.800% 03/15/2046 DD 03/17/16	515,000.000	617,788.85	635,180.40	17,391.55	
ONFF70011002 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	1,300,000.000	1,556,542.00	1,666,872.00	109,330.00	
ONFF70011002 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	1,340,000.000	1,670,323.40	1,767,111.60	96,788.20	
ONFF70011002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	1,975,000.000	1,950,747.00	2,028,325.00	77,578.00	
ONFF70011002 049560AL9	ATMOS ENERGY CORP 4.150% 01/15/2043 DD 01/11/13	995,000.000	963,339.10	969,159.85	5,820.75	
ONFF70011002 06051GEN5	BANK OF AMERICA CORP 5.875% 02/07/2042 DD 02/07/12	970,000.000	1,132,067.60	1,172,390.50	40,322.90	
ONFF70011002 06051GFG9	BANK OF AMERICA CORP 4.875% 04/01/2044 DD 04/01/14	485,000.000	502,193.25	526,258.95	24,065.70	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 06949RAK8	BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/01/13	710,000.000	513,521.70	746,309.40	232,787.70	
ONFF70011002 125509BT5	CIGNA CORP 5.375% 02/15/2042 DD 11/10/11	1,045,000.000	1,145,685.75	1,164,150.90	18,465.15	
ONFF70011002 126408GS6	CSX CORP 6.220% 04/30/2040 DD 03/24/10	1,890,000.000	2,226,306.60	2,355,658.20	129,351.60	
ONFF70011002 126650BV1	CVS PASS-THROUGH TRUST 144A 5.773% 01/10/2033 DD 12/17/10	1,602,563.120	1,724,854.70	1,794,341.85	69,487.15	
ONFF70011002 126650CN8	CVS HEALTH CORP 5.125% 07/20/2045 DD 07/20/15	2,350,000.000	2,709,453.40	2,618,957.50	-90,495.90	
ONFF70011002 126659AA9	CVS PASS-THROUGH TRUST 144A 8.353% 07/10/2031 DD 06/26/09	0.025	0.03	0.03	0.00	
ONFF70011002 136385AL5	CANADIAN NATURAL RESOURCES LTD 6.250% 03/15/2038 DD 03/19/07	1,190,000.000	1,350,236.10	1,353,815.40	3,579.30	
ONFF70011002 136385AP6	CANADIAN NATURAL RESOURCES LTD 6.750% 02/01/2039 DD 01/17/08	160,000.000	188,753.60	186,700.80	-2,052.80	
ONFF70011002 151020AU8	CELGENE CORP 5.000% 08/15/2045 DD 08/12/15	715,000.000	717,781.35	743,406.95	25,625.60	
ONFF70011002 161175BA1	CHARTER COMMUNICATIONS OPERATI 6.484% 10/23/2045 DD 10/23/16	2,445,000.000	2,823,452.45	2,826,615.60	3,163.15	
ONFF70011002 172967DR9	CITIGROUP INC 6.125% 08/25/2036 DD 08/25/06	1,747,000.000	1,986,199.24	2,027,131.45	40,932.21	
ONFF70011002 172967EW7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	2,285,000.000	3,277,329.80	3,395,350.05	118,020.25	
ONFF70011002 202795JJ0	COMMONWEALTH EDISON CO 3.650% 06/15/2046 DD 06/27/16	715,000.000	710,359.65	671,928.40	-38,431.25	
ONFF70011002 225433AF8	CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15	835,000.000	823,385.15	857,102.45	33,717.30	
ONFF70011002 25156PAR4	DEUTSCHE TELEKOM INTERNAT 144A 4.875% 03/06/2042 DD 03/06/12	1,200,000.000	1,222,884.00	1,285,092.00	62,208.00	
ONFF70011002 251799AA0	DEVON ENERGY CORP 7.950% 04/15/2032 DD 03/25/02	2,360,000.000	2,438,729.60	2,988,279.20	549,549.60	
ONFF70011002 25272KAN3	DIAMOND 1 FINANCE CORP / 144A 8.100% 07/15/2038 DD 06/01/16	860,000.000	859,372.20	1,023,038.80	163,666.60	
ONFF70011002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	1,365,000.000	1,570,071.50	1,680,710.85	110,639.35	
ONFF70011002 25746UAV1	DOMINION RESOURCES INC/VA 5.950% 06/15/2035 DD 06/20/05	2,125,000.000	2,359,175.00	2,455,543.75	96,368.75	
ONFF70011002 25746UBM0	DOMINION RESOURCES INC/VA 4.900% 08/01/2041 DD 08/05/11	1,435,000.000	1,404,233.60	1,506,463.00	102,229.40	
ONFF70011002 260543BJ1	DOW CHEMICAL CO/THE 7.375% 11/01/2029 DD 11/01/99	615,000.000	759,555.75	808,110.00	48,554.25	
ONFF70011002 260543BY8	DOW CHEMICAL CO/THE 9.400% 05/15/2039 DD 05/13/09	765,000.000	1,099,396.80	1,186,905.15	87,508.35	
ONFF70011002 260543CE1	DOW CHEMICAL CO/THE 5.250% 11/15/2041 DD 11/14/11	730,000.000	711,574.80	788,706.60	77,131.80	
ONFF70011002 26882PBE1	ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07	845,000.000	1,029,793.05	1,070,665.70	40,872.65	
ONFF70011002 26884TAE2	ERAC USA FINANCE LLC 144A 5.625% 03/15/2042 DD 03/15/12	840,000.000	901,521.60	925,915.20	24,393.60	
ONFF70011002 278865AM2	ECOLAB INC 5.500% 12/08/2041 DD 12/08/11	1,505,000.000	1,637,455.05	1,769,864.95	132,409.90	
ONFF70011002 28368EAE6	KINDER MORGAN INC/DE 7.750% 01/15/2032 DD 01/11/02	1,990,000.000	1,888,330.90	2,438,645.50	550,314.60	
ONFF70011002 292505AD6	ENCANA CORP 6.500% 08/15/2034 DD 08/04/04	445,000.000	494,799.95	479,327.30	-15,472.65	
ONFF70011002 292505AG9	ENCANA CORP 6.500% 02/01/2038 DD 12/04/07	460,000.000	476,035.60	497,149.60	21,114.00	
ONFF70011002 29273RAP4	ENERGY TRANSFER PARTNERS LP 6.050% 06/01/2041 DD 05/12/11	1,320,000.000	1,029,996.00	1,355,323.20	325,327.20	
ONFF70011002 29273RBE8	ENERGY TRANSFER PARTNERS LP 4.900% 03/15/2035 DD 03/12/15	200,000.000	145,422.00	188,906.00	41,484.00	
ONFF70011002 29273RBJ7	ENERGY TRANSFER PARTNERS LP 6.125% 12/15/2045 DD 06/23/15	1,875,000.000	1,949,494.50	1,994,887.50	45,393.00	
ONFF70011002 29379VAG8	ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09	3,230,000.000	2,950,669.60	3,671,605.60	720,936.00	
ONFF70011002 29379VAY9	ENTERPRISE PRODUCTS OPERATING 4.450% 02/15/2043 DD 08/13/12	460,000.000	373,816.10	464,431.80	90,615.70	
ONFF70011002 29379VBA0	ENTERPRISE PRODUCTS OPERATING 4.850% 03/15/2044 DD 03/18/13	520,000.000	519,022.40	524,992.00	5,969.60	
ONFF70011002 29441WAC9	EQUATE PETROCHEMICAL BV 144A 4.250% 11/03/2026 DD 11/03/16	1,300,000.000	1,284,163.00	1,240,564.00	-43,599.00	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 BNY MELLON COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 30161MAG8	EXELON GENERATION CO LLC 6.250% 10/01/2039 DD 09/23/09	950,000.000	961,010.50	956,526.50	-4,484.00	
ONFF70011002 314275AC2	MACY'S RETAIL HOLDINGS INC 6.375% 03/15/2037 DD 03/12/07	1,010,000.000	1,022,079.60	1,067,095.30	45,015.70	
ONFF70011002 31620MAU0	FIDELITY NATIONAL INFORMATION 4.500% 08/15/2046 DD 08/16/16	820,000.000	807,126.00	780,881.00	-26,445.00	
ONFF70011002 345370CA6	FORD MOTOR CO 7.460% 07/16/2031 DD 07/16/99	2,375,000.000	2,930,773.75	2,980,743.75	49,970.00	
ONFF70011002 345370CS7	FORD MOTOR CO 5.291% 12/08/2046 DD 12/08/16	1,835,000.000	1,836,366.20	1,858,836.65	22,470.45	
ONFF70011002 36186CBY8	ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08	1,160,000.000	1,339,800.00	1,345,507.20	5,707.20	
ONFF70011002 37045VAF7	GENERAL MOTORS CO 6.250% 10/02/2043 DD 04/02/14	1,555,000.000	1,642,919.70	1,719,021.40	76,101.70	
ONFF70011002 37045VAH3	GENERAL MOTORS CO 5.000% 04/01/2035 DD 11/12/14	1,445,000.000	1,348,502.90	1,409,048.40	-60,545.50	
ONFF70011002 375558BD4	GILEAD SCIENCES INC 4.750% 03/01/2046 DD 09/14/15	2,080,000.000	2,131,891.05	2,152,113.60	20,222.55	
ONFF70011002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	3,970,000.000	4,682,644.70	4,902,354.50	219,709.80	
ONFF70011002 38141GGM0	GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11	1,920,000.000	2,419,566.00	2,379,974.40	-39,591.60	
ONFF70011002 40049JBA4	GRUPO TELEVISAB 5.000% 05/13/2045 DD 05/13/14	1,690,000.000	1,453,062.00	1,434,117.10	-18,944.90	
ONFF70011002 404119BT5	HCA INC 5.250% 06/15/2026 DD 03/15/16	725,000.000	743,186.97	749,468.75	6,281.78	
ONFF70011002 404119BU2	HCA INC 4.500% 02/15/2027 DD 08/15/16	195,000.000	195,000.00	191,587.50	-3,412.50	
ONFF70011002 406216BK6	HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15	976,000.000	1,058,700.40	1,052,567.20	-6,133.20	
ONFF70011002 42307TAH1	KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09	305,000.000	371,358.85	388,563.90	17,205.05	
ONFF70011002 42809HAD9	HESS CORP 5.600% 02/15/2041 DD 08/10/10	1,140,000.000	960,928.80	1,152,699.60	191,770.80	
ONFF70011002 42809HAH0	HESS CORP 5.800% 04/01/2047 DD 09/28/16	1,015,000.000	1,012,107.25	1,053,387.30	41,280.05	
ONFF70011002 42824CAY5	HEWLETT PACKARD ENTERPRISE CO VAR RT 10/15/2045 DD 10/15/16	2,555,000.000	2,400,774.87	2,580,805.50	180,030.63	
ONFF70011002 460146CK7	INTERNATIONAL PAPER CO 4.800% 06/15/2044 DD 06/10/14	1,805,000.000	1,642,044.60	1,792,816.25	150,771.65	
ONFF70011002 46625HJM3	JPMORGAN CHASE & CO 5.625% 08/16/2043 DD 08/21/13	960,000.000	1,044,672.00	1,101,628.80	56,956.80	
ONFF70011002 494560AV6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	2,210,000.000	1,898,191.10	2,563,533.70	665,342.60	
ONFF70011002 49456BAG6	KINDER MORGAN INC/DE 5.300% 12/01/2034 DD 11/26/14	230,000.000	181,249.20	233,415.50	52,166.30	
ONFF70011002 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	1,080,000.000	1,131,726.20	1,135,911.60	4,185.40	
ONFF70011002 50076QAN6	KRAFT HEINZ FOODS CO 6.500% 02/09/2040 DD 08/09/12	1,930,000.000	2,249,878.20	2,351,589.20	101,711.00	
ONFF70011002 50076QAR7	KRAFT HEINZ FOODS CO 6.875% 01/26/2039 DD 07/26/12	240,000.000	284,448.00	301,524.00	17,076.00	
ONFF70011002 50077LAL0	KRAFT HEINZ FOODS CO 5.000% 07/15/2035 DD 07/15/16	180,000.000	184,413.60	188,838.00	4,424.40	
ONFF70011002 50247VAB5	LYB INTERNATIONAL FINANCE BV 5.250% 07/15/2043 DD 07/16/13	1,815,000.000	1,742,563.35	1,951,379.10	208,815.75	
ONFF70011002 53079EAZ7	LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12	1,060,000.000	1,204,976.20	1,256,767.80	51,791.60	
ONFF70011002 539830BB4	LOCKHEED MARTIN CORP 4.070% 12/15/2042 DD 12/14/12	2,054,000.000	1,900,812.88	2,027,400.70	126,588.02	
ONFF70011002 539830BK4	LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15	305,000.000	308,782.00	324,269.90	15,487.90	
ONFF70011002 539830BL2	LOCKHEED MARTIN CORP 4.700% 05/15/2046 DD 11/23/15	1,175,000.000	1,203,634.75	1,278,082.75	74,448.00	
ONFF70011002 549876AL4	LUKOIL INTERNATIONAL FINA 144A 4.750% 11/02/2026 DD 11/02/16	945,000.000	945,000.00	946,663.20	1,663.20	
ONFF70011002 565849AE6	MARATHON OIL CORP 6.800% 10/01/2037 DD 09/27/07	825,000.000	869,179.50	901,576.50	32,397.00	
ONFF70011002 56585AAF9	MARATHON PETROLEUM CORP 6.500% 03/01/2041 DD 09/01/11	610,000.000	610,341.60	652,456.00	42,114.40	
ONFF70011002 56585AAH5	MARATHON PETROLEUM CORP 4.750% 09/15/2044 DD 09/05/14	800,000.000	653,920.00	709,208.00	55,288.00	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70011002 585055BT2	MEDTRONIC INC 4.375% 03/15/2035 DD 03/15/15	1,280,000.000	1,293,875.20	1,354,150.40	60,275.20	
ONFF70011002 59023VAA8	BANK OF AMERICA CORP 7.750% 05/14/2038 DD 05/14/08	3,670,000.000	4,979,382.60	5,052,866.00	73,473.40	
ONFF70011002 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	1,160,000.000	1,253,143.75	1,252,800.00	-343.75	
ONFF70011002 61747YD18	MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15	705,000.000	699,258.60	702,581.85	3,323.25	
ONFF70011002 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	1,460,000.000	1,840,316.60	1,876,348.20	36,031.60	
ONFF70011002 629568BC9	NABORS INDUSTRIES INC 144A 5.500% 01/15/2023 DD 12/09/16	110,000.000	110,000.00	114,537.50	4,537.50	
ONFF70011002 65473QAX1	NISOURCE FINANCE CORP 5.950% 06/15/2041 DD 06/10/11	1,530,000.000	1,756,639.90	1,816,477.20	59,838.30	
ONFF70011002 65473QBD4	NISOURCE FINANCE CORP 5.650% 02/01/2046 DD 10/10/13	440,000.000	505,722.80	513,022.40	7,299.60	
ONFF70011002 65504LAP2	NOBLE HOLDING INTERNATIONAL LT 7.750% 01/15/2024 DD 12/28/16	240,000.000	235,224.00	225,744.00	-9,480.00	
ONFF70011002 655844BD9	NORFOLK SOUTHERN CORP 6.000% 05/23/2111 DD 05/23/11	760,000.000	795,264.00	889,063.20	93,799.20	
ONFF70011002 655844BN7	NORFOLK SOUTHERN CORP 4.800% 08/15/2043 DD 08/13/13	1,015,000.000	986,234.90	1,104,847.80	118,612.90	
ONFF70011002 69352PAH6	PPL CAPITAL FUNDING INC 4.700% 06/01/2043 DD 05/24/13	1,295,000.000	1,289,133.65	1,302,044.80	12,911.15	
ONFF70011002 69370PA9	PERTAMINA PERSERO PT 144A 6.450% 05/30/2044 DD 05/30/14	785,000.000	800,825.00	794,694.75	-6,130.25	
ONFF70011002 714264AK4	PERNOD RICARD SA 144A 5.500% 01/15/2042 DD 01/12/12	920,000.000	926,808.00	1,012,983.20	86,075.20	
ONFF70011002 714294AH8	PERRIGO CO PLC 5.300% 11/15/2043 DD 05/15/14	785,000.000	755,994.25	759,259.85	3,265.60	
ONFF70011002 71644EAJ1	PETRO-CANADA 6.800% 05/15/2038 DD 05/15/08	2,260,000.000	2,471,038.80	2,930,700.20	459,661.40	
ONFF70011002 719546AH7	PHILLIPS 66 5.875% 05/01/2042 DD 11/01/12	935,000.000	937,206.60	1,107,096.10	169,889.50	
ONFF70011002 743263AE5	PROGRESS ENERGY INC 7.750% 03/01/2031 DD 02/22/01	2,260,000.000	2,912,462.00	3,109,692.20	197,230.20	
ONFF70011002 74432QAQ8	PRUDENTIAL FINANCIAL INC 5.700% 12/14/2036 DD 12/14/06	1,282,000.000	1,450,159.94	1,481,504.84	31,344.90	
ONFF70011002 761713BV7	REYNOLDS AMERICAN INC 8.125% 05/01/2040 DD 11/01/15	420,000.000	515,188.80	560,805.00	45,616.20	
ONFF70011002 775109AZ4	ROGERS COMMUNICATIONS INC 5.450% 10/01/2043 DD 10/02/13	985,000.000	1,035,816.15	1,086,740.65	50,924.50	
ONFF70011002 775109BB6	ROGERS COMMUNICATIONS INC 5.000% 03/15/2044 DD 03/10/14	825,000.000	830,577.00	882,502.50	51,925.50	
ONFF70011002 842587CX3	SOUTHERN CO/THE 4.400% 07/01/2046 DD 05/24/16	125,000.000	124,352.50	123,640.00	-712.50	
ONFF70011002 84265VAJ4	SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15	850,000.000	848,247.95	834,470.50	-13,777.45	
ONFF70011002 843646AJ9	SOUTHERN POWER CO 5.250% 07/15/2043 DD 07/16/13	985,000.000	939,877.15	991,579.80	51,702.65	
ONFF70011002 84756NAE9	SPECTRA ENERGY PARTNERS LP 5.950% 09/25/2043 DD 09/25/13	1,739,000.000	1,660,536.32	1,968,148.03	307,611.71	
ONFF70011002 84861TAA6	SPIRIT REALTY LP 144A 4.450% 09/15/2026 DD 08/18/16	980,000.000	973,904.40	923,503.00	-50,401.40	
ONFF70011002 85207UAJ4	SPRINT CORP 7.625% 02/15/2025 DD 02/24/15	380,000.000	385,481.25	399,475.00	13,993.75	
ONFF70011002 863667AJ0	STRYKER CORP 4.625% 03/15/2046 DD 03/10/16	1,025,000.000	1,013,663.50	1,045,172.00	31,508.50	
ONFF70011002 86765BAQ2	SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14	325,000.000	305,158.75	313,839.50	8,680.75	
ONFF70011002 87264AAP0	T-MOBILE USA INC 6.500% 01/15/2026 DD 11/05/15	565,000.000	611,612.50	610,906.25	-706.25	
ONFF70011002 87938WAC7	TELEFONICA EMISIONES SAU 7.045% 06/20/2036 DD 06/20/06	935,000.000	1,123,636.25	1,085,263.85	-38,372.40	
ONFF70011002 887317AD7	TIME WARNER INC 6.500% 11/15/2036 DD 11/13/06	1,615,000.000	1,823,900.25	1,953,310.20	129,409.95	
ONFF70011002 887317AE5	TIME WARNER INC 6.200% 03/15/2040 DD 03/11/10	1,215,000.000	1,334,264.40	1,402,523.10	68,258.70	
ONFF70011002 887317AS4	TIME WARNER INC 5.350% 12/15/2043 DD 12/16/13	920,000.000	958,878.60	978,180.80	19,302.20	
ONFF70011002 887317BB0	TIME WARNER INC 3.800% 02/15/2027 DD 12/08/16	1,315,000.000	1,309,937.25	1,307,530.80	-2,406.45	

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BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016				Status: FINAL	
						ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
ONFF70011002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	1,240,000.000	1,244,464.00	1,441,599.20	197,135.20		
ONFF70011002 88732JAY4	TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10	1,045,000.000	990,315.15	1,114,440.25	124,125.10		
ONFF70011002 88732JBB3	TIME WARNER CABLE LLC 5.500% 09/01/2041 DD 09/12/11	940,000.000	863,872.75	955,813.40	91,740.65		
ONFF70011002 88732JBD9	TIME WARNER CABLE LLC 4.500% 09/15/2042 DD 08/10/12	80,000.000	77,140.00	72,452.80	-4,687.20		
ONFF70011002 89641UAB7	TRINITY ACQUISITION PLC 6.125% 08/15/2043 DD 08/15/13	1,160,000.000	1,239,645.60	1,240,063.20	417.60		
ONFF70011002 90131HBK0	21ST CENTURYFOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07	3,105,000.000	3,461,422.95	3,633,657.30	172,234.35		
ONFF70011002 90131HBL8	21ST CENTURYFOX AMERICA INC 6.650% 11/15/2037 DD 11/14/07	1,035,000.000	1,202,732.10	1,273,629.60	70,897.50		
ONFF70011002 90131HCC7	21ST CENTURYFOX AMERICA 144A 4.750% 11/15/2046 DD 11/18/16	545,000.000	548,339.05	546,624.10	-1,714.95		
ONFF70011002 91136BFB0	UNITED RENTALS NORTH AMERICA 5.500% 05/15/2027 DD 11/07/16	240,000.000	240,000.00	238,200.00	-1,800.00		
ONFF70011002 91911TAH6	VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06	1,805,000.000	1,803,168.75	1,777,925.00	-25,243.75		
ONFF70011002 91913YAP5	VALERO ENERGY CORP 10.500% 03/15/2039 DD 03/17/09	800,000.000	1,064,312.00	1,223,488.00	159,176.00		
ONFF70011002 92277GAB3	VENTAS REALTY LP 5.700% 09/30/2043 DD 09/26/13	855,000.000	939,200.40	960,455.70	21,255.30		
ONFF70011002 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	3,729,000.000	3,530,356.17	3,778,558.41	248,202.24		
ONFF70011002 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	2,788,000.000	2,552,664.92	2,773,390.88	220,725.96		
ONFF70011002 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	1,010,000.000	796,051.70	804,525.60	8,473.90		
ONFF70011002 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	810,000.000	899,991.39	793,800.00	-106,191.39		
ONFF70011002 931427AC2	WALGREENS BOOTS ALLIANCE INC 4.800% 11/18/2044 DD 11/18/14	685,000.000	619,644.15	704,049.85	84,405.70		
ONFF70011002 94106LBC2	WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15	795,000.000	812,990.85	786,787.65	-26,203.20		
ONFF70011002 94973VBK2	ANTHEM INC 4.650% 08/15/2044 DD 08/12/14	1,030,000.000	981,682.70	1,042,658.70	60,976.00		
ONFF70011002 94974BGU8	WELLS FARGO & CO 4.750% 12/07/2046 DD 12/08/16	235,000.000	234,553.50	238,492.10	3,938.60		
ONFF70011002 958254AD6	WESTERN GAS PARTNERS LP 5.450% 04/01/2044 DD 03/20/14	1,335,000.000	1,362,779.55	1,374,996.60	12,217.05		
ONFF70011002 98956PAG7	ZIMMER BIOMET HOLDINGS INC 4.250% 08/15/2035 DD 03/19/15	247,000.000	230,268.22	230,327.50	59.28		
ONFF70012002 00101JAF3	ADT CORP/THE 3.500% 07/15/2022 DD 01/15/13	260,000.000	223,750.00	238,125.00	14,375.00		
ONFF70012002 00206RBH4	AT&T INC 4.300% 12/15/2042 DD 06/15/13	519,000.000	443,485.50	464,598.42	21,112.92		
ONFF70012002 00206RBK7	AT&T INC 4.350% 06/15/2045 DD 06/15/13	735,000.000	628,770.45	654,907.05	26,136.60		
ONFF70012002 00206RCP5	AT&T INC 4.500% 05/15/2035 DD 05/04/15	100,000.000	92,486.00	96,817.00	4,331.00		
ONFF70012002 00206RDF6	AT&T INC 6.000% 08/15/2040 DD 02/15/16	375,000.000	398,973.75	412,166.25	13,192.50		
ONFF70012002 00206RDK5	AT&T INC 4.550% 03/09/2049 DD 09/07/16	3,525,000.000	3,023,186.33	3,184,026.75	160,840.42		
ONFF70012002 00287YAM1	ABBVIE INC 4.400% 11/06/2042 DD 05/06/13	600,000.000	574,794.00	564,450.00	-10,344.00		
ONFF70012002 00287YAR0	ABBVIE INC 4.500% 05/14/2035 DD 05/14/15	700,000.000	685,720.00	687,771.00	2,051.00		
ONFF70012002 00507UAT8	ACTAVIS FUNDING SCS 4.550% 03/15/2035 DD 03/12/15	1,300,000.000	1,288,233.00	1,286,727.00	-1,506.00		
ONFF70012002 00507UAU5	ACTAVIS FUNDING SCS 4.750% 03/15/2045 DD 03/12/15	950,000.000	926,297.50	932,643.50	6,346.00		
ONFF70012002 02154VAA9	ALTICE LUXEMBOURG SA 144A 7.750% 05/15/2022 DD 05/08/14	500,000.000	452,500.00	533,750.00	81,250.00		
ONFF70012002 023135AP1	AMAZON.COM INC 4.800% 12/05/2034 DD 12/05/14	200,000.000	210,576.00	220,132.00	9,556.00		
ONFF70012002 023551AJ3	HESS CORP 7.300% 08/15/2031 DD 08/15/01	65,000.000	64,533.95	75,706.80	11,172.85		
ONFF70012002 026874DA2	AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14	700,000.000	647,332.00	690,256.00	42,924.00		

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 026874DC8	AMERICAN INTERNATIONAL GROUP I 3.875% 01/15/2035 DD 01/15/15	100,000.000	87,550.22	93,933.00	6,382.78	
ONFF70012002 026874DF1	AMERICAN INTERNATIONAL GROUP I 4.800% 07/10/2045 DD 07/10/15	200,000.000	193,370.00	207,584.00	14,214.00	
ONFF70012002 03027XAL4	AMERICAN TOWER CORP 2.250% 01/15/2022 DD 09/30/16	200,000.000	199,716.00	191,574.00	-8,142.00	
ONFF70012002 03027XAM2	AMERICAN TOWER CORP 3.125% 01/15/2027 DD 09/30/16	700,000.000	699,531.00	645,862.00	-53,669.00	
ONFF70012002 030288AB0	AMERICAN TRANSMISSION SYS 144A 5.000% 09/01/2044 DD 09/25/14	100,000.000	100,211.00	104,558.00	4,347.00	
ONFF70012002 031162BE9	AMGEN INC 4.950% 10/01/2041 DD 09/16/10	3,500,000.000	3,467,520.00	3,631,600.00	164,080.00	
ONFF70012002 032511BG1	ANADARKO PETROLEUM CORP 7.950% 06/15/2039 DD 06/12/09	1,850,000.000	1,976,762.00	2,395,047.00	418,285.00	
ONFF70012002 037735CK1	APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07	1,600,000.000	1,915,744.00	2,050,304.00	134,560.00	
ONFF70012002 037735CM7	APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08	900,000.000	1,121,859.00	1,186,866.00	65,007.00	
ONFF70012002 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	600,000.000	637,842.00	647,064.00	9,222.00	
ONFF70012002 04660NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	339,000.000	334,837.08	348,153.00	13,315.92	
ONFF70012002 05367AAA1	AMATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	500,000.000	572,500.00	577,500.00	5,000.00	
ONFF70012002 05665AAN3	BNP PARIBAS SA 144A VAR RT 12/29/2049 DD 08/19/15	300,000.000	307,875.00	301,857.00	-6,018.00	
ONFF70012002 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	1,100,000.000	1,421,310.00	1,436,963.00	15,653.00	
ONFF70012002 05958AAK4	BANCO DO BRASIL SA/CAYMAN 144A VAR RT 10/29/2049 DD 01/31/13	800,000.000	388,000.00	585,200.00	197,200.00	
ONFF70012002 06061GFS3	BANK OF AMERICA CORP 3.875% 08/01/2025 DD 07/30/15	700,000.000	710,591.00	711,781.00	1,190.00	
ONFF70012002 06740L8C2	BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12	700,000.000	797,125.00	768,250.00	-28,875.00	
ONFF70012002 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	400,000.000	305,924.00	395,048.00	89,124.00	
ONFF70012002 07177MAN3	BAXALTA INC 5.250% 06/23/2045 DD 12/23/15	100,000.000	100,337.00	106,742.00	6,405.00	
ONFF70012002 095796AA6	BLUE RACER MIDSTREAM LLC 144A 6.125% 11/15/2022 DD 11/13/14	300,000.000	267,000.00	300,000.00	33,000.00	
ONFF70012002 118230AP6	BUCKEYE PARTNERS LP 5.600% 10/15/2044 DD 09/12/14	100,000.000	74,665.00	101,266.00	26,601.00	
ONFF70012002 124857AJ2	CBS CORP 4.850% 07/01/2042 DD 06/20/12	900,000.000	807,786.00	881,010.00	73,224.00	
ONFF70012002 12516UAD7	CEMEX FINANCE LLC 144A 6.000% 04/01/2024 DD 04/01/14	400,000.000	343,000.00	411,000.00	68,000.00	
ONFF70012002 12626JAB3	CPG INTERNATIONAL 9/13 COV-LITE TLB	691,071.446	646,151.79	695,390.64	49,238.85	
ONFF70012002 126408GK3	CSX CORP 6.150% 05/01/2037 DD 04/25/07	300,000.000	349,164.00	368,538.00	19,374.00	
ONFF70012002 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	1,166,998.232	1,375,809.20	1,421,018.74	45,209.54	
ONFF70012002 136616AC1	CANTOR FITZGERALD LP 144A 6.500% 06/17/2022 DD 06/17/15	300,000.000	312,144.00	320,346.00	8,202.00	
ONFF70012002 14149YBB3	CARDINAL HEALTH INC 4.500% 11/15/2044 DD 11/19/14	800,000.000	772,160.00	793,040.00	20,880.00	
ONFF70012002 14987BAE3	CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13	1,000,000.000	981,420.00	1,016,230.00	34,810.00	
ONFF70012002 15135UAF6	CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10	1,050,000.000	998,434.50	1,170,718.50	172,284.00	
ONFF70012002 161175AY0	CHARTER COMMUNICATIONS OPERATI 4.908% 07/23/2025 DD 07/23/16	600,000.000	614,130.00	632,359.00	18,228.00	
ONFF70012002 161175BA1	CHARTER COMMUNICATIONS OPERATI 6.484% 10/23/2045 DD 10/23/16	100,000.000	100,164.00	115,608.00	15,444.00	
ONFF70012002 161175BC7	CHARTER COMMUNICATIONS OPERATI 6.834% 10/23/2055 DD 10/23/16	1,300,000.000	1,280,812.00	1,524,016.00	243,204.00	
ONFF70012002 16412XAA3	CHENIERE CORPUS CHRISTI H 144A 7.000% 06/30/2024 DD 05/18/16	700,000.000	709,500.00	757,760.00	48,260.00	
ONFF70012002 17178FAA4	CIELO SA / CIELO USA INC 144A 3.750% 11/16/2022 DD 11/16/12	600,000.000	495,060.00	559,500.00	64,440.00	
ONFF70012002 172967EVW7	CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09	947,000.000	1,358,263.16	1,407,175.71	48,912.55	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 172967KY6	CITIGROUP INC 3.200% 10/21/2026 DD 10/21/16	200,000.000	199,882.00	191,244.00	-8,638.00	
ONFF70012002 212015AH4	CONTINENTAL RESOURCES INC/OK 5.000% 09/15/2022 DD 03/08/12	150,000.000	110,825.00	151,408.50	40,783.50	
ONFF70012002 212015AL5	CONTINENTAL RESOURCES INC/OK 4.500% 04/15/2023 DD 04/05/13	200,000.000	143,692.00	196,000.00	52,308.00	
ONFF70012002 22003BAK2	CORPORATE OFFICE PROPERTIES LP 5.000% 07/01/2025 DD 06/29/15	500,000.000	491,380.00	510,725.00	19,345.00	
ONFF70012002 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2038 DD 02/20/09	1,200,000.000	1,322,352.00	1,496,508.00	174,156.00	
ONFF70012002 225433AF8	CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15	800,000.000	591,654.00	615,882.00	24,228.00	
ONFF70012002 22546DAA4	CREDIT SUISSE AG 144A 6.500% 08/08/2023 DD 08/08/13	600,000.000	646,500.00	637,350.00	-9,150.00	
ONFF70012002 25272KAK9	DIAMOND 1 FINANCE CORP / 144A 6.020% 06/15/2026 DD 06/01/16	900,000.000	901,180.20	974,970.00	73,789.80	
ONFF70012002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	500,000.000	512,530.00	615,645.00	103,115.00	
ONFF70012002 25389JAQ9	DIGITAL REALTY TRUST LP 4.750% 10/01/2025 DD 10/01/15	300,000.000	302,658.00	311,376.00	8,718.00	
ONFF70012002 25470DAG4	DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12	500,000.000	418,900.00	481,160.00	42,260.00	
ONFF70012002 257559AK0	DOMTAR CORP 6.750% 02/15/2044 DD 11/26/13	100,000.000	97,774.00	101,578.00	3,804.00	
ONFF70012002 278865AM2	ECOLAB INC 5.500% 12/08/2041 DD 12/08/11	300,000.000	326,403.00	352,797.00	26,394.00	
ONFF70012002 28370TAF6	KINDER MORGAN ENERGY PARTNERS 4.700% 11/01/2042 DD 11/08/12	400,000.000	281,460.00	372,676.00	91,216.00	
ONFF70012002 29103DAK2	EMERAUS FINANCE LP 144A 4.750% 06/15/2046 DD 06/16/16	200,000.000	198,576.00	201,690.00	3,114.00	
ONFF70012002 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	1,700,000.000	1,570,171.00	1,971,099.00	400,928.00	
ONFF70012002 29273RAZ2	ENERGY TRANSFER PARTNERS LP 5.950% 10/01/2043 DD 09/19/13	400,000.000	313,256.00	412,252.00	98,996.00	
ONFF70012002 29379VAG8	ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09	500,000.000	456,760.00	568,360.00	111,600.00	
ONFF70012002 29379VAV5	ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11	600,000.000	533,610.00	657,624.00	124,014.00	
ONFF70012002 29379VBA0	ENTERPRISE PRODUCTS OPERATING 4.850% 03/15/2044 DD 03/18/13	513,000.000	415,340.19	517,924.80	102,584.61	
ONFF70012002 29379VBC6	ENTERPRISE PRODUCTS OPERATING 5.100% 02/15/2045 DD 02/12/14	400,000.000	335,056.00	421,860.00	86,804.00	
ONFF70012002 29379VBF9	ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14	50,000.000	39,114.50	48,456.50	9,342.00	
ONFF70012002 29379VBJ1	ENTERPRISE PRODUCTS OPERATING 4.900% 05/15/2046 DD 05/07/15	400,000.000	326,876.00	410,600.00	83,724.00	
ONFF70012002 30161NAV3	EXELON CORP 4.450% 04/15/2046 DD 04/07/16	500,000.000	499,064.62	489,465.00	-9,599.62	
ONFF70012002 31428XAX4	FEDEX CORP 4.900% 01/15/2034 DD 01/09/14	500,000.000	513,660.00	532,980.00	19,320.00	
ONFF70012002 34964CAA4	FORTUNE BRANDS HOME & SECURITY 4.000% 06/15/2025 DD 06/15/15	200,000.000	197,848.00	205,690.00	7,842.00	
ONFF70012002 36186CBY8	ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08	100,000.000	121,375.00	115,992.00	-5,383.00	
ONFF70012002 380956AE2	GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14	500,000.000	401,970.00	490,445.00	88,475.00	
ONFF70012002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	1,800,000.000	2,104,092.00	2,222,730.00	118,638.00	
ONFF70012002 38141GGS7	GOLDMAN SACHS GROUP INC/THE 5.750% 01/24/2022 DD 01/24/12	200,000.000	227,444.00	224,844.00	-2,600.00	
ONFF70012002 38239FAA7	GOODMAN FUNDING PTY LTD 144A 6.375% 11/12/2020 DD 11/12/10	500,000.000	567,220.00	561,140.00	-6,080.00	
ONFF70012002 4041A2AH7	HBOS PLC 144A 6.750% 05/21/2018 DD 05/21/08	2,900,000.000	3,162,885.00	3,058,050.00	-104,835.00	
ONFF70012002 406216BK6	HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15	300,000.000	296,562.00	323,535.00	26,973.00	
ONFF70012002 42217KBF2	WELLTOWER INC 4.000% 06/01/2025 DD 05/26/15	700,000.000	688,569.00	715,393.00	26,824.00	
ONFF70012002 42307TAH1	KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09	1,800,000.000	2,191,626.00	2,293,164.00	101,538.00	
ONFF70012002 42809HAH0	HESS CORP 5.800% 04/01/2047 DD 09/28/16	100,000.000	99,715.00	103,782.00	4,067.00	

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BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 44701QAZ5	HUNTSMAN INTERNATIONAL LLC 4.875% 11/15/2020 DD 11/19/12	800,000.000	547,500.00	621,750.00	74,250.00	
ONFF70012002 460146CM3	INTERNATIONAL PAPER CO 5.000% 09/15/2035 DD 05/26/15	200,000.000	198,324.00	211,314.00	12,990.00	
ONFF70012002 46115HAU1	INTESA SANPAOLO SPA 144A VAR RT 12/29/2049 DD 09/17/15	200,000.000	203,760.00	187,760.00	-16,000.00	
ONFF70012002 47232MAB8	JEFFERIES FINANCE LLC / J 144A 6.875% 04/15/2022 DD 03/31/14	200,000.000	183,000.00	193,000.00	10,000.00	
ONFF70012002 476556CX1	JERSEY CENTRAL POWER & LIGHT C 6.150% 06/01/2037 DD 12/01/07	1,800,000.000	1,918,260.00	2,059,704.00	141,444.00	
ONFF70012002 482480AF7	KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14	100,000.000	97,433.00	104,467.00	7,034.00	
ONFF70012002 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	300,000.000	274,851.00	352,062.00	77,211.00	
ONFF70012002 494550AV6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	1,500,000.000	1,288,365.00	1,739,955.00	451,590.00	
ONFF70012002 494550BH8	KINDER MORGAN ENERGY PARTNERS 6.375% 03/01/2041 DD 03/04/11	500,000.000	417,305.00	542,385.00	125,080.00	
ONFF70012002 494550BK1	KINDER MORGAN ENERGY PARTNERS 5.625% 09/01/2041 DD 08/17/11	800,000.000	606,216.00	803,504.00	197,288.00	
ONFF70012002 49456BAH4	KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14	300,000.000	234,189.00	315,531.00	81,342.00	
ONFF70012002 539830BC2	LOCKHEED MARTIN CORP 3.600% 03/01/2035 DD 02/20/15	500,000.000	447,130.00	475,000.00	27,870.00	
ONFF70012002 539830BL2	LOCKHEED MARTIN CORP 4.700% 05/15/2046 DD 11/23/15	800,000.000	614,622.00	652,638.00	38,016.00	
ONFF70012002 552081AM3	LYONDELLBASELL INDUSTRIES NV 4.625% 02/26/2055 DD 03/05/15	300,000.000	243,294.00	278,772.00	35,478.00	
ONFF70012002 561233AA5	MALLINCKRODT INTERNATIONAL A 144A 5.750% 08/01/2022 DD 08/31/14	100,000.000	93,250.00	96,250.00	3,000.00	
ONFF70012002 571903AX1	MARRIOTT INTERNATIONAL INC/MD 4.500% 10/01/2034 DD 10/01/16	200,000.000	193,078.00	195,862.00	2,784.00	
ONFF70012002 574599AT3	MASCO CORP 7.750% 08/01/2029 DD 08/03/99	400,000.000	444,000.00	489,544.00	45,544.00	
ONFF70012002 583491AC9	MECCANICA HOLDINGS USA INC 144A 6.250% 01/15/2040 DD 10/27/09	400,000.000	370,000.00	405,000.00	35,000.00	
ONFF70012002 60871RAD2	MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12	200,000.000	192,600.00	209,070.00	16,470.00	
ONFF70012002 60871RAH3	MOLSON COORS BREWING CO 4.200% 07/15/2046 DD 07/07/16	200,000.000	198,714.00	186,466.00	-12,248.00	
ONFF70012002 615369AE5	MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14	300,000.000	306,393.00	330,648.00	24,255.00	
ONFF70012002 617482V92	MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12	200,000.000	247,310.00	257,034.00	9,724.00	
ONFF70012002 620076BE8	MOTOROLA SOLUTIONS INC 5.500% 09/01/2044 DD 08/19/14	200,000.000	157,144.00	191,208.00	34,064.00	
ONFF70012002 65120FAB0	NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11	275,000.000	190,311.00	260,339.75	70,028.75	
ONFF70012002 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	200,000.000	159,772.00	220,032.00	60,260.00	
ONFF70012002 65504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	575,000.000	343,804.00	396,750.00	52,946.00	
ONFF70012002 655844BQ0	NORFOLK SOUTHERN CORP 4.450% 06/15/2045 DD 06/02/15	700,000.000	662,127.00	725,543.00	63,416.00	
ONFF70012002 67054LAC1	SFR GROUP SA 144A 6.250% 05/15/2024 DD 05/08/14	200,000.000	193,000.00	201,000.00	8,000.00	
ONFF70012002 681936BH2	OMEGA HEALTHCARE INVESTORS INC 5.250% 01/15/2028 DD 09/23/15	400,000.000	408,292.00	410,948.00	2,656.00	
ONFF70012002 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	300,000.000	251,589.00	348,834.00	97,245.00	
ONFF70012002 68268NAG8	ONEOK PARTNERS LP 6.125% 02/01/2041 DD 01/26/11	100,000.000	76,416.00	109,990.00	33,574.00	
ONFF70012002 68268NAM5	ONEOK PARTNERS LP 6.200% 09/15/2043 DD 09/12/13	600,000.000	457,530.00	667,110.00	209,580.00	
ONFF70012002 690742AD3	OVENS CORNING 4.200% 12/15/2022 DD 10/22/12	200,000.000	200,116.00	207,708.00	7,592.00	
ONFF70012002 693506BE6	PPG INDUSTRIES INC 5.500% 11/15/2040 DD 11/12/10	400,000.000	445,364.00	457,588.00	12,224.00	
ONFF70012002 69362BAJ1	PSEG POWER LLC 8.625% 04/15/2031 DD 10/15/01	200,000.000	248,938.00	244,158.00	-4,780.00	
ONFF70012002 71654QBX9	PETROLEOS MEXICANOS 5.625% 01/23/2046 DD 01/23/16	400,000.000	306,080.00	332,000.00	25,920.00	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98	500,000.000	533,915.00	604,025.00	70,110.00	
ONFF70012002 72650RBC5	PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12	900,000.000	592,508.00	745,859.00	153,351.00	
ONFF70012002 72650RBH4	PLAINS ALL AMERICAN PIPELINE L 4.900% 02/15/2045 DD 12/09/14	800,000.000	431,508.00	554,292.00	122,784.00	
ONFF70012002 74166NAA2	ADT CORP/THE 144A 4.875% 07/15/2032 DD 05/02/16	650,000.000	464,750.00	533,000.00	68,250.00	
ONFF70012002 74432QBS3	PRUDENTIAL FINANCIAL INC 5.625% 05/12/2041 DD 05/12/11	200,000.000	221,290.00	230,624.00	9,334.00	
ONFF70012002 756109AS3	REALTY INCOME CORP 3.000% 01/15/2027 DD 10/12/16	100,000.000	98,671.00	94,150.00	-4,521.00	
ONFF70012002 761713BB1	REYNOLDS AMERICAN INC 5.850% 08/15/2045 DD 06/12/15	300,000.000	333,522.00	355,239.00	21,717.00	
ONFF70012002 76716XAB8	RIO OIL FINANCE TRUST SER 144A 9.750% 01/06/2027 DD 11/21/14	516,244.540	379,439.74	474,944.98	95,505.24	
ONFF70012002 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	300,000.000	267,000.00	307,500.00	40,500.00	
ONFF70012002 77340RAM9	ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10	250,000.000	215,000.00	248,750.00	33,750.00	
ONFF70012002 775109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	700,000.000	906,136.00	920,619.00	14,483.00	
ONFF70012002 780097BB6	ROYAL BANK OF SCOTLAND GROUP P VAR RT 12/29/2049 DD 08/15/16	700,000.000	700,000.00	714,000.00	14,000.00	
ONFF70012002 78442FAZ1	NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03	2,200,000.000	1,474,000.00	1,815,000.00	341,000.00	
ONFF70012002 785592AM8	SABINE PASS LIQUEFACTION LLC 5.625% 03/01/2025 DD 09/01/15	400,000.000	338,500.00	428,000.00	89,500.00	
ONFF70012002 80281LAE5	SANTANDER UK GROUP HOLDINGS PL 2.875% 08/05/2021 DD 08/05/16	200,000.000	195,964.00	195,572.00	-392.00	
ONFF70012002 832696AP3	JM SMUCKER CO/THE 4.375% 03/15/2045 DD 09/15/15	200,000.000	194,712.00	198,440.00	3,728.00	
ONFF70012002 842587CW5	SOUTHERN CO/THE 4.250% 07/01/2036 DD 05/24/16	100,000.000	99,579.00	99,448.00	-131.00	
ONFF70012002 842587CX3	SOUTHERN CO/THE 4.400% 07/01/2046 DD 05/24/16	200,000.000	198,964.00	197,824.00	-1,140.00	
ONFF70012002 845743BL6	SOUTHWESTERN PUBLIC SERVICE CO 6.000% 10/01/2036 DD 10/06/06	1,000,000.000	1,164,030.00	1,198,830.00	34,800.00	
ONFF70012002 84756NAG4	SPECTRA ENERGY PARTNERS LP 4.500% 03/15/2045 DD 03/12/15	400,000.000	307,392.00	380,340.00	72,948.00	
ONFF70012002 852060AD4	SPRINT CAPITAL CORP 6.875% 11/15/2028 DD 11/16/98	900,000.000	627,750.00	888,750.00	261,000.00	
ONFF70012002 852060AG7	SPRINT CAPITAL CORP 6.900% 05/01/2019 DD 05/06/99	100,000.000	101,000.00	105,875.00	4,875.00	
ONFF70012002 86400GAB5	STUDIO CITY CO LTD 144A 7.250% 11/30/2021 DD 11/30/16	800,000.000	800,000.00	828,000.00	28,000.00	
ONFF70012002 87927VAV0	TELECOM ITALIA CAPITAL SA 7.721% 06/04/2038 DD 06/04/08	200,000.000	208,500.00	207,930.00	-570.00	
ONFF70012002 87938WAC7	TELEFONICA EMISIONES SAU 7.045% 06/20/2036 DD 06/20/06	500,000.000	600,875.00	580,355.00	-20,520.00	
ONFF70012002 887317AH8	TIME WARNER INC 6.100% 07/15/2040 DD 07/14/10	500,000.000	540,070.00	570,765.00	30,695.00	
ONFF70012002 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	1,600,000.000	1,776,912.00	1,866,848.00	89,936.00	
ONFF70012002 887317AP0	TIME WARNER INC 4.900% 06/15/2042 DD 06/13/12	500,000.000	470,040.00	500,180.00	30,140.00	
ONFF70012002 88732JAN8	TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08	700,000.000	758,912.00	861,098.00	102,186.00	
ONFF70012002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	700,000.000	702,520.00	813,806.00	111,286.00	
ONFF70012002 88947EAK6	TOLL BROTHERS FINANCE CORP 5.875% 02/15/2022 DD 02/07/12	300,000.000	315,000.00	325,500.00	10,500.00	
ONFF70012002 893828AA1	TRANSOCEAN PHOENIX 2 LTD 144A 7.750% 10/15/2024 DD 10/19/16	200,000.000	208,500.00	211,000.00	2,500.00	
ONFF70012002 90131HAH8	21ST CENTURY FOX AMERICA INC 4.750% 09/15/2044 DD 09/15/14	900,000.000	865,674.00	899,622.00	33,948.00	
ONFF70012002 90131HBQ7	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	300,000.000	337,119.00	354,831.00	17,712.00	
ONFF70012002 90261AAB8	UBS AG/STAMFORD CT 7.625% 08/17/2022 DD 08/17/12	1,000,000.000	1,140,000.00	1,133,750.00	-6,250.00	
ONFF70012002 92343VAA4	VERIZON COMMUNICATIONS INC 6.000% 04/01/2041 DD 03/28/11	200,000.000	216,036.00	229,716.00	13,680.00	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 92343VBS2	VERIZON COMMUNICATIONS INC 6.400% 09/15/2033 DD 09/18/13	84,000.000	95,699.52	101,346.84	5,647.32	
ONFF70012002 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	1,589,000.000	1,504,353.97	1,610,117.81	105,763.84	
ONFF70012002 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	2,521,000.000	2,308,202.39	2,507,789.96	199,587.57	
ONFF70012002 92343VCQ5	VERIZON COMMUNICATIONS INC 4.400% 11/01/2034 DD 10/29/14	600,000.000	553,578.00	592,194.00	38,616.00	
ONFF70012002 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	600,000.000	439,512.00	477,936.00	38,424.00	
ONFF70012002 92553PAU6	VIACOM INC 5.850% 09/01/2043 DD 08/19/13	700,000.000	706,937.00	686,000.00	-20,937.00	
ONFF70012002 92719WAE9	VIMPEL COM HOLDINGS BV 144A 5.950% 02/13/2023 DD 02/13/13	350,000.000	322,612.50	364,000.00	41,387.50	
ONFF70012002 92857WBD1	VODAFONE GROUP PLC 4.375% 02/19/2043 DD 02/19/13	800,000.000	659,448.00	707,840.00	48,392.00	
ONFF70012002 931427AQ1	WALGREENS BOOTS ALLIANCE INC 3.450% 06/01/2026 DD 06/01/16	200,000.000	199,496.00	196,320.00	-3,176.00	
ONFF70012002 94973VAY3	ANTHEM INC 4.625% 05/15/2042 DD 05/07/12	500,000.000	472,160.00	502,385.00	30,225.00	
ONFF70012002 958254AD6	WESTERN GAS PARTNERS LP 5.450% 04/01/2044 DD 03/20/14	260,000.000	206,450.40	267,789.60	61,339.20	
ONFF70012002 962166AW4	WEYERHAEUSER CO 6.950% 10/01/2027 DD 10/08/97	150,000.000	176,806.50	180,435.00	3,628.50	
ONFF70012002 962166BT0	WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02	500,000.000	576,195.00	608,065.00	31,870.00	
ONFF70012002 96332HC G2	WHIRLPOOL CORP 5.150% 03/01/2043 DD 02/27/13	700,000.000	688,275.00	746,837.00	58,562.00	
ONFF70012002 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	1,000,000.000	753,670.00	1,207,500.00	453,830.00	
ONFF70012002 983130AT2	WYNN LAS VEGAS LLC /WYNN LAS 5.375% 03/15/2022 DD 09/15/12	700,000.000	665,161.00	717,500.00	52,339.00	
ONFF70012002 983130AU9	WYNN LAS VEGAS LLC /WYNN 144A 4.250% 05/30/2023 DD 05/22/13	500,000.000	427,815.00	476,095.00	48,280.00	
ONFF70012002 983130AV7	WYNN LAS VEGAS LLC /WYNN 144A 5.500% 03/01/2025 DD 02/18/15	1,800,000.000	1,604,250.00	1,785,600.00	181,350.00	
ONFF70012002 98313RAA4	WYNN MACAU LTD 144A 5.250% 10/15/2021 DD 10/16/13	300,000.000	264,000.00	302,250.00	38,250.00	
ONFF70012002 98420EAD7	XLIT LTD 5.500% 03/31/2045 DD 03/30/15	200,000.000	186,854.00	189,774.00	2,920.00	
ONFF70012002 99AAA2558	*ANCESTRY.COM 10/16 TL	200,000.000	199,000.00	199,000.00	0.00	
ONFF70012002 EDBW1YZG7	UNITY MEDIA HESSEN GMBH & REGS 3.500% 01/15/2027	100,000.000	111,058.20	103,365.50	-7,692.70	
ONFF70012002 EFBVFB46	SFR GROUP SAREGS 5.625% 05/15/2024	200,000.000	219,704.18	222,223.17	2,518.99	
ONFF70012002 EVBYSXF37	LINCOLN FINANCE LTD 144A 6.875% 04/15/2021	100,000.000	111,465.00	114,472.02	3,007.02	
ONFF70012002 EXB3FMY0	BARCLAYS BANK PLC REGS VAR RT 11/29/2049	400,000.000	761,269.35	605,913.33	-155,356.02	
ONFF70012002 F22797RT7	CREDIT AGRICOLE SAREGS VAR RT 12/29/2049 DD 01/23/14	500,000.000	511,250.00	505,045.00	-6,205.00	
ONFF70012002 G67106AA5	ODEBRECHT DRILLING NORBE REGS 6.350% 06/30/2022 DD 11/18/10	196,625.000	70,785.00	87,989.69	17,204.69	
ONFF70012002 L7300KAB0	ORTHO-CLINICAL 5/14 COV-LITE TL	691,139,248	583,148.74	684,476.67	101,327.93	
ONFF70012002 NAB9B45R8	UBS AG REGS VAR RT 05/22/2023	800,000.000	812,253.60	816,000.00	3,746.40	
ONFF70012002 NABMJ6SQ3	UBS AG REGS 5.125% 05/15/2024	2,000,000.000	2,020,000.00	2,018,840.00	-1,160.00	
ONFF70013002 00206RCQ3	AT&T INC 4.750% 05/15/2046 DD 05/04/15	500,000.000	457,800.00	473,710.00	15,910.00	
ONFF70013002 00206RDF6	AT&T INC 6.000% 08/15/2040 DD 02/15/16	100,000.000	106,393.00	109,911.00	3,518.00	
ONFF70013002 00206RDH5	AT&T INC 4.550% 03/09/2049 DD 09/07/16	2,073,000.000	1,777,890.85	1,872,478.71	94,587.86	
ONFF70013002 00507UAS0	ACTAVIS FUNDING SCS 3.800% 03/15/2025 DD 03/12/15	200,000.000	206,284.00	200,236.00	-6,048.00	
ONFF70013002 00772BAQ4	AERCAP IRELAND CAPITAL DAC / A 4.625% 10/30/2020 DD 10/21/15	200,000.000	204,750.00	208,000.00	3,250.00	
ONFF70013002 026874DB0	AMERICAN INTERNATIONAL GROUP I 4.375% 01/15/2055 DD 01/15/15	418,000.000	338,107.66	382,959.06	44,851.40	

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ONCOR RETIREMENT PLAN
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SCHEDULE H, PART IV, LINE 4i
SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)
DECEMBER 31, 2016

 COMBINED MANAGER - ONFG00010000		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN	
		1/1/2016 - 12/31/2016				
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 04363UAD8	ASCIANO FINANCE LTD 144A 6.000% 04/07/2023 DD 04/07/11	500,000.000	531,535.00	539,220.00	7,685.00	
ONFF70013002 04650NAB0	AT&T INC 5.350% 09/01/2040 DD 03/01/11	200,000.000	197,544.00	205,400.00	7,856.00	
ONFF70013002 05367AA1	AMATION CAPITAL GROUP CO 144A 7.125% 10/15/2020 DD 10/07/10	400,000.000	458,000.00	462,000.00	4,000.00	
ONFF70013002 059438AK7	BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97	800,000.000	1,033,680.00	1,045,064.00	11,384.00	
ONFF70013002 06051GEC9	BANK OF AMERICA CORP 5.625% 07/01/2020 DD 06/22/10	300,000.000	333,231.00	329,865.00	-3,366.00	
ONFF70013002 06051GFS3	BANK OF AMERICA CORP 3.875% 08/01/2025 DD 07/30/15	800,000.000	812,104.00	813,464.00	1,360.00	
ONFF70013002 06740L8C2	BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12	400,000.000	440,500.00	439,000.00	-1,500.00	
ONFF70013002 067901AA6	BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04	300,000.000	229,443.00	296,286.00	66,843.00	
ONFF70013002 06949RAC6	BARRICK NORTH AMERICA FINANCE 7.500% 09/15/2038 DD 09/11/08	630,000.000	511,755.30	730,976.40	219,221.10	
ONFF70013002 125581GQ5	CIT GROUP INC 5.000% 08/15/2022 DD 08/03/12	700,000.000	718,816.00	729,750.00	10,934.00	
ONFF70013002 126650BS8	CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09	916,927.143	1,080,992.94	1,116,514.67	35,521.73	
ONFF70013002 126650CL2	CVS HEALTH CORP 3.875% 07/20/2025 DD 07/20/15	974,000.000	994,044.92	1,004,778.40	10,733.48	
ONFF70013002 12667FMF9	ALTERNATIVE LOAN TRUS 15CB 5A1 6.000% 08/25/2034 DD 06/01/04	675,800.923	705,537.52	705,590.85	53.33	
ONFF70013002 14987BAE3	CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13	1,000,000.000	981,420.00	1,016,230.00	34,810.00	
ONFF70013002 15135UAF6	CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10	450,000.000	427,900.50	501,736.50	73,836.00	
ONFF70013002 161175AY0	CHARTER COMMUNICATIONS OPERATI 4.908% 07/23/2025 DD 07/23/16	750,000.000	749,272.50	790,447.50	41,175.00	
ONFF70013002 16117LBG3	CHARTER COMM OPERATING 5/16 TLI	796,000.000	794,344.32	800,123.28	5,778.96	
ONFF70013002 17307GXQ6	CITIGROUP MORTGAGE LOAN T 6 A2 VAR RT 09/25/2035 DD 08/01/05	460,461.914	461,037.35	474,229.73	13,192.38	
ONFF70013002 212015AH4	CONTINENTAL RESOURCES INC/OK 5.000% 09/15/2022 DD 03/08/12	300,000.000	221,250.00	302,817.00	81,567.00	
ONFF70013002 224044BV8	COX COMMUNICATIONS INC 144A 8.375% 03/01/2039 DD 02/20/09	900,000.000	991,764.00	1,122,381.00	130,617.00	
ONFF70013002 224044BY2	COX COMMUNICATIONS INC 144A 4.700% 12/15/2042 DD 11/29/12	700,000.000	531,251.00	608,685.00	77,434.00	
ONFF70013002 24823UAH1	DENBURY RESOURCES INC 4.625% 07/15/2023 DD 02/05/13	100,000.000	32,188.00	80,250.00	48,062.00	
ONFF70013002 25152RWV5	DEUTSCHE BANK AG/LONDON 1.350% 05/30/2017 DD 05/30/14	100,000.000	98,055.00	99,783.00	1,728.00	
ONFF70013002 251541AN8	DEUTSCHE BANK AG 144A 4.250% 10/14/2021 DD 10/14/16	1,100,000.000	1,101,129.00	1,104,246.00	3,117.00	
ONFF70013002 25156PAC7	DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00	1,100,000.000	1,525,084.00	1,617,132.00	92,048.00	
ONFF70013002 25272KAR4	DIAMOND 1 FINANCE CORP / 144A 8.350% 07/15/2046 DD 06/01/16	700,000.000	731,892.00	861,903.00	130,011.00	
ONFF70013002 25470DAG4	DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12	400,000.000	335,120.00	368,928.00	33,808.00	
ONFF70013002 26441YAX5	DUKE REALTY LP 3.625% 04/15/2023 DD 03/15/13	350,000.000	341,974.50	355,523.00	13,548.50	
ONFF70013002 26817RAB4	DYNEGY INC 5.875% 06/01/2023 DD 12/01/13	100,000.000	85,000.00	86,750.00	1,750.00	
ONFF70013002 26885BAB6	EQT MIDSTREAM PARTNERS LP 4.125% 12/01/2026 DD 11/04/16	200,000.000	198,382.00	194,950.00	-3,432.00	
ONFF70013002 292505AE4	ENCANACORP 6.625% 08/15/2037 DD 08/13/07	150,000.000	121,351.50	161,737.50	40,386.00	
ONFF70013002 29273RAJ8	ENERGY TRANSFER PARTNERS LP 7.500% 07/01/2038 DD 03/28/08	1,300,000.000	1,200,719.00	1,507,311.00	306,592.00	
ONFF70013002 29273RBG3	ENERGY TRANSFER PARTNERS LP 4.750% 01/15/2026 DD 06/23/15	600,000.000	504,648.00	620,304.00	115,656.00	
ONFF70013002 29379VBH5	ENTERPRISE PRODUCTS OPERATING 3.700% 02/15/2026 DD 05/07/15	1,100,000.000	986,700.00	1,103,993.00	117,293.00	
ONFF70013002 31428XBB1	FEDEX CORP 4.100% 02/01/2045 DD 01/09/15	100,000.000	89,109.00	93,634.00	4,525.00	
ONFF70013002 33766JAF0	FIRSTENERGY SOLUTIONS CORP 6.800% 08/15/2039 DD 08/07/09	500,000.000	471,765.00	177,500.00	-294,265.00	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 337932AF4	FIRSTENERGY CORP 4.250% 03/15/2023 DD 03/05/13	1,300,000.000	1,322,607.00	1,343,940.00	21,333.00	
ONFF70013002 345397VM2	FORD MOTOR CREDIT CO LLC 8.125% 01/15/2020 DD 12/14/09	200,000.000	235,556.00	230,536.00	-4,920.00	
ONFF70013002 345397VR1	FORD MOTOR CREDIT CO LLC 5.750% 02/01/2021 DD 02/07/11	350,000.000	386,673.00	383,803.00	-2,870.00	
ONFF70013002 345397WK5	FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13	350,000.000	359,653.00	361,200.00	1,547.00	
ONFF70013002 36186CBY8	ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08	300,000.000	362,250.00	347,976.00	-14,274.00	
ONFF70013002 37045XAS5	GENERAL MOTORS FINANCIAL CO IN 4.000% 01/15/2025 DD 01/12/15	550,000.000	521,818.00	536,602.00	14,784.00	
ONFF70013002 37045XAW6	GENERAL MOTORS FINANCIAL CO IN 3.450% 04/10/2022 DD 04/10/15	1,075,000.000	1,031,204.50	1,063,110.50	31,906.00	
ONFF70013002 380956AD4	GOLDCORP INC 3.700% 03/15/2023 DD 03/20/13	1,200,000.000	1,095,384.00	1,180,572.00	85,188.00	
ONFF70013002 38141GFD1	GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07	750,000.000	876,705.00	926,137.50	49,432.50	
ONFF70013002 38239FAA7	GOODMAN FUNDING PTY LTD 144A 6.375% 11/12/2020 DD 11/12/10	400,000.000	453,776.00	448,912.00	-4,864.00	
ONFF70013002 4041A2AH7	HBOS PLC 144A 6.750% 05/21/2018 DD 05/21/08	1,000,000.000	1,090,650.00	1,054,500.00	-36,150.00	
ONFF70013002 46625HJM3	JPMORGAN CHASE & CO 5.625% 08/16/2043 DD 08/21/13	1,200,000.000	1,305,840.00	1,377,036.00	71,196.00	
ONFF70013002 476556CX1	JERSEY CENTRAL POWER & LIGHT C 6.150% 06/01/2037 DD 12/01/07	1,300,000.000	1,385,410.00	1,487,564.00	102,154.00	
ONFF70013002 494550AQ9	KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02	200,000.000	183,234.00	234,708.00	51,474.00	
ONFF70013002 494550AW6	KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07	1,100,000.000	944,801.00	1,275,967.00	331,166.00	
ONFF70013002 49456BAJ0	KINDER MORGAN INC/DE 5.050% 02/15/2048 DD 02/26/15	100,000.000	73,179.00	98,991.00	25,812.00	
ONFF70013002 571748AV4	MARSH & MCLENNAN COS INC 3.500% 06/03/2024 DD 05/30/14	600,000.000	612,762.00	610,548.00	-2,214.00	
ONFF70013002 59018YN64	BANK OF AMERICA CORP 6.875% 04/25/2018 DD 04/25/08	500,000.000	551,630.00	531,455.00	-20,175.00	
ONFF70013002 59156RAP3	METLIFE INC 6.400% 12/15/2066 DD 12/21/06	1,200,000.000	1,311,000.00	1,296,000.00	-15,000.00	
ONFF70013002 608190AJ3	MOHAWK INDUSTRIES INC 3.850% 02/01/2023 DD 01/31/13	600,000.000	607,494.00	613,086.00	5,592.00	
ONFF70013002 6174467P8	MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10	1,200,000.000	1,335,144.00	1,314,252.00	-20,892.00	
ONFF70013002 636180BM2	NATIONAL FUEL GAS CO 5.200% 07/15/2025 DD 06/25/15	800,000.000	733,840.00	830,880.00	97,040.00	
ONFF70013002 651639AM8	NEWMONT MINING CORP 6.250% 10/01/2039 DD 09/18/09	700,000.000	559,202.00	770,112.00	210,910.00	
ONFF70013002 65504LAG2	NOBLE HOLDING INTERNATIONAL LT 6.050% 03/01/2041 DD 02/03/11	600,000.000	358,752.00	414,000.00	55,248.00	
ONFF70013002 674599CG8	OCCIDENTAL PETROLEUM CORP 3.500% 05/15/2025 DD 06/23/15	800,000.000	781,360.00	811,296.00	29,936.00	
ONFF70013002 680223AK0	OLD REPUBLIC INTERNATIONAL COR 3.875% 08/26/2026 DD 08/26/16	100,000.000	98,232.00	95,122.00	-3,110.00	
ONFF70013002 68268NAD5	ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07	200,000.000	167,726.00	232,556.00	64,830.00	
ONFF70013002 69362BAJ1	PSEG POWER LLC 8.625% 04/15/2031 DD 10/15/01	300,000.000	373,407.00	366,237.00	-7,170.00	
ONFF70013002 71645WVAN1	PETROBRAS GLOBAL FINANCE BV 7.875% 03/15/2019 DD 02/11/09	129,000.000	129,841.59	138,267.36	8,425.77	
ONFF70013002 723787AB3	PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98	400,000.000	427,132.00	483,220.00	56,088.00	
ONFF70013002 72650RBC5	PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12	200,000.000	131,669.00	165,702.00	34,034.00	
ONFF70013002 72650RBL5	PLAINS ALL AMERICAN PIPELINE L 4.500% 12/15/2026 DD 11/22/16	300,000.000	299,148.00	304,335.00	5,187.00	
ONFF70013002 747262AH6	QVC INC 5.125% 07/02/2022 DD 01/02/13	1,500,000.000	1,495,215.00	1,552,770.00	57,555.00	
ONFF70013002 749685AS2	RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12	1,000,000.000	958,800.00	991,590.00	32,790.00	
ONFF70013002 77340RAD9	ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08	400,000.000	356,000.00	410,000.00	54,000.00	
ONFF70013002 775109AL5	ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08	500,000.000	647,240.00	657,585.00	10,345.00	

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ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost				Report ID: M1102E	
						Status: FINAL	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016				ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss		
ONFF70013002 780097BA8	ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16	700,000.000	698,733.00	700,791.00	2,058.00		
ONFF70013002 78442FAZ1	NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03	1,700,000.000	1,139,000.00	1,402,500.00	263,500.00		
ONFF70013002 78442FER5	NAVIENT CORP 5.500% 01/15/2019 DD 09/20/13	100,000.000	93,500.00	103,750.00	10,250.00		
ONFF70013002 842587CX3	SOUTHERN CO/THE 4.400% 07/01/2046 DD 05/24/16	700,000.000	696,374.00	692,384.00	-3,990.00		
ONFF70013002 84265VAJ4	SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15	175,000.000	134,071.00	171,802.75	37,731.75		
ONFF70013002 845467AL3	SOUTHWESTERN ENERGY CO VAR RT 01/23/2025 DD 01/23/15	860,000.000	535,500.00	869,125.00	333,625.00		
ONFF70013002 87124VAD1	SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12	1,000,000.000	998,270.00	1,023,030.00	24,760.00		
ONFF70013002 87166BAG8	SYNCHRONY FINANCIAL 4.500% 07/23/2025 DD 07/23/15	800,000.000	798,104.00	821,736.00	23,632.00		
ONFF70013002 882384AC4	TEXAS EASTERN TRANSMISSIO 144A 2.800% 10/15/2022 DD 10/24/12	400,000.000	355,536.00	389,344.00	33,808.00		
ONFF70013002 883556AX0	THERMO FISHER SCIENTIFIC INC 4.500% 03/01/2021 DD 02/22/11	2,400,000.000	2,542,968.00	2,565,672.00	22,704.00		
ONFF70013002 884903BQ7	THOMSON REUTERS CORP 4.300% 11/23/2023 DD 11/21/13	700,000.000	714,819.00	732,312.00	17,493.00		
ONFF70013002 887317AH8	TIME WARNER INC 6.100% 07/15/2040 DD 07/14/10	100,000.000	108,014.00	114,153.00	6,139.00		
ONFF70013002 887317AL9	TIME WARNER INC 6.250% 03/29/2041 DD 04/01/11	1,200,000.000	1,332,684.00	1,400,136.00	67,452.00		
ONFF70013002 88732JAN8	TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08	900,000.000	975,744.00	1,107,126.00	131,382.00		
ONFF70013002 88732JAU2	TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09	200,000.000	200,720.00	232,516.00	31,796.00		
ONFF70013002 893830AF6	TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01	200,000.000	114,000.00	169,000.00	55,000.00		
ONFF70013002 896818AH4	TRIUMPH GROUP INC 4.875% 04/01/2021 DD 02/26/13	300,000.000	241,689.00	281,400.00	39,711.00		
ONFF70013002 90131HBQ7	21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11	700,000.000	786,811.00	827,939.00	41,328.00		
ONFF70013002 91831AA9	VALEANT PHARMACEUTICALS I 144A 5.375% 03/15/2020 DD 03/27/15	60,000.000	52,960.00	50,700.00	-2,260.00		
ONFF70013002 92343VCK8	VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15	987,000.000	934,422.51	1,000,117.23	65,694.72		
ONFF70013002 92343VCM4	VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15	672,000.000	615,276.48	668,478.72	53,202.24		
ONFF70013002 92553PAP7	VIACOM INC 4.375% 03/15/2043 DD 03/15/13	975,000.000	714,207.00	776,646.00	62,439.00		
ONFF70013002 94973VAY3	ANTHEM INC 4.625% 05/15/2042 DD 05/07/12	400,000.000	377,728.00	401,908.00	24,180.00		
ONFF70013002 969457BM1	WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03	700,000.000	527,569.00	845,250.00	317,681.00		
ONFF70013002 96949LAC9	WILLIAMS PARTNERS LP 5.100% 09/15/2045 DD 03/03/15	100,000.000	65,811.00	95,045.00	29,234.00		
ONFF70013002 96950FAF1	WILLIAMS PARTNERS LP 6.300% 04/15/2040 DD 02/09/10	100,000.000	76,735.00	106,739.00	30,004.00		
ONFF70013002 98417EAR1	GLENORE FINANCE CANADAL 144A VAR RT 10/25/2042 DD 10/25/12	275,000.000	194,700.00	264,231.00	69,531.00		
ONFF70013002 98956PAP9	ZIMMER BIOMET HOLDINGS INC 3.550% 04/01/2025 DD 03/19/15	875,000.000	850,255.00	852,241.25	1,986.25		
ONFF70013002 EXB2QP0K0	HSBC HOLDINGS PLC REGS 7.000% 04/07/2038	150,000.000	288,372.22	246,809.10	-41,563.12		
ONFF70013002 EXB3FMY0	BARCLAYS BANK PLC REGS VAR RT 11/29/2049	100,000.000	190,317.34	151,478.33	-38,839.01		
ONFF70013002 EXBH4P3B8	BARCLAYS PLC VAR RT 12/15/2049	500,000.000	577,027.13	556,190.77	-20,836.36		
ONFF70013002 G2967LAD5	AVAGO 2/16 (USD) COV-LITE TLB	472,303.450	467,580.42	473,011.91	5,431.49		
TOTAL CORPORATE DEBT INSTRUMENTS			539,863,367.12	578,987,197.77	39,123,830.65		
CORPORATE STOCK - PREFERRED							
ONFF40010002 ED5843328	SARTORIUS AG	1,438.000	116,669.24	106,929.50	-9,739.74		

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
					Status: FINAL	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40013002 ED5497166	VOLKSWAGEN AG	26,669.000	3,417,114.53	3,751,019.19	333,904.66	
ONFF80010002 999D10616	FSP SATELLITE PLACE CORP PFD	60.000	3,240,000.00	3,240,000.00	0.00	
ONFF80010002 999D13495	FSP 1441 MAIN STREET CORP PFD ST	50.000	2,150,000.00	2,150,000.00	0.00	
ONFF70012002 48126HAC4	JPMORGAN CHASE & CO VAR RT 10/29/2049 DD 09/23/14	800,000.000	804,080.00	809,504.00	5,424.00	
ONFF70012002 92339V209	VEREIT INC PFD 6.700% CUMULATIVE	1,800.000	39,360.00	40,464.00	1,104.00	
ONFF70012002 949746RG8	WELLS FARGO & CO VAR RT 12/29/2049 DD 04/22/14	200,000.000	199,468.75	201,000.00	1,531.25	
ONFF70013002 172967JM4	CITIGROUP INC VAR RT 12/29/2049 DD 04/24/15	2,025,000.000	1,949,062.50	2,000,092.50	51,030.00	
TOTAL CORPORATE STOCK - PREFERRED			11,915,755.02	12,239,009.19	383,254.17	
CORPORATE STOCK - COMMON						
ONFF30010002 020002101	ALLSTATE CORP /THE	7,000.000	434,630.00	518,840.00	84,210.00	
ONFF30010002 026874784	AMERICAN INTERNATIONAL GROUP I	42,600.000	2,572,426.80	2,782,206.00	209,779.20	
ONFF30010002 036752103	ANTHEM INC	11,400.000	1,528,076.07	1,638,978.00	110,901.93	
ONFF30010002 060505104	BANK OF AMERICA CORP	98,421.000	1,536,427.65	2,175,104.10	638,676.45	
ONFF30010002 075896100	BED BATH & BEYOND INC	15,800.000	762,360.00	642,112.00	-120,238.00	
ONFF30010002 097023105	BOEING CO/THE	5,600.000	776,664.19	871,808.00	95,143.81	
ONFF30010002 124857202	CBS CORP	10,900.000	532,483.22	693,468.00	160,974.78	
ONFF30010002 131347304	CALPINE CORP	93,100.000	1,309,142.11	1,064,133.00	-245,009.11	
ONFF30010002 14040H105	CAPITAL ONE FINANCIAL CORP	17,300.000	1,216,438.26	1,509,252.00	292,813.74	
ONFF30010002 172967424	CITIGROUP INC	46,751.000	2,325,829.90	2,778,411.93	452,582.03	
ONFF30010002 174610105	CITIZENS FINANCIAL GROUP INC	24,200.000	581,061.85	862,246.00	281,184.15	
ONFF30010002 20030N101	COMCAST CORP	12,100.000	700,088.60	835,505.00	135,416.40	
ONFF30010002 219350105	CORNING INC	64,000.000	1,169,920.01	1,553,280.00	383,359.99	
ONFF30010002 231021106	CUMMINS INC	10,600.000	932,248.26	1,448,702.00	516,453.74	
ONFF30010002 25470F104	DISCOVERY COMMUNICATIONS INC	39,000.000	1,054,367.07	1,068,990.00	14,622.93	
ONFF30010002 25470F302	DISCOVERY COMMUNICATIONS INC	12,000.000	310,571.53	321,360.00	10,788.47	
ONFF30010002 29082A107	EMBRAER SA ADR	12,500.000	321,161.82	240,625.00	-80,536.82	
ONFF30010002 294821608	TELEFONAKTIEBOLAGET LM ERICSSO ADR	232,800.000	1,727,482.62	1,357,224.00	-370,258.62	
ONFF30010002 37045V100	GENERAL MOTORS CO	23,900.000	804,677.32	832,676.00	27,998.68	
ONFF30010002 37733W105	GLAXOSMITHKLINE PLC ADR	22,100.000	891,735.00	851,071.00	-40,664.00	
ONFF30010002 38141G104	GOLDMAN SACHS GROUP INC/THE	3,800.000	612,516.26	862,020.00	249,503.74	
ONFF30010002 412822108	HARLEY-DAVIDSON INC	4,400.000	199,716.00	256,696.00	56,980.00	
ONFF30010002 42809H107	HESS CORP	21,300.000	1,018,881.70	1,326,777.00	307,895.30	
ONFF30010002 42824C109	HEWLETT PACKARD ENTERPRISE CO	96,100.000	1,854,651.13	2,223,754.00	369,102.87	
ONFF30010002 438128308	HONDA MOTOR CO LTD ADR	12,700.000	402,286.64	370,713.00	-31,572.64	
ONFF30010002 460146103	INTERNATIONAL PAPER CO	20,000.000	752,454.40	1,061,200.00	308,745.60	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF30010002 46625H100	JPMORGAN CHASE & CO	15,000.000	990,450.00	1,294,350.00	303,900.00
ONFF30010002 500472303	KONINKLIJKE PHILIPS NV	28,405.000	765,109.98	868,340.85	103,230.87
ONFF30010002 559222401	MAGNA INTERNATIONAL INC	9,900.000	399,673.30	429,660.00	29,986.70
ONFF30010002 56418H100	MANPOWERGROUP INC	2,200.000	185,438.00	195,514.00	10,076.00
ONFF30010002 565849106	MARATHON OIL CORP	128,400.000	1,470,373.05	2,222,604.00	752,230.95
ONFF30010002 594918104	MICROSOFT CORP	34,100.000	1,881,128.77	2,118,974.00	237,845.23
ONFF30010002 626717102	MURPHY OIL CORP	33,600.000	779,898.12	1,045,968.00	266,069.88
ONFF30010002 629377508	NRG ENERGY INC	43,800.000	515,526.00	536,988.00	21,462.00
ONFF30010002 68389X105	ORACLE CORP	50,500.000	1,873,750.53	1,941,725.00	67,974.47
ONFF30010002 69351T106	PPL CORP	6,300.000	215,019.00	214,515.00	-504.00
ONFF30010002 693718108	PACCAR INC	4,200.000	199,080.00	268,380.00	69,300.00
ONFF30010002 701094104	PARKER-HANNIFIN CORP	5,700.000	552,786.00	798,000.00	245,214.00
ONFF30010002 780259206	ROYAL DUTCH SHELL PLC ADR	20,249.000	927,201.71	1,101,140.62	173,938.91
ONFF30010002 80105N105	SANOFI ADR	32,700.000	1,367,845.68	1,322,388.00	-45,457.68
ONFF30010002 857477103	STATE STREET CORP	17,600.000	1,098,913.34	1,367,872.00	268,958.66
ONFF30010002 87612E106	TARGET CORP	5,400.000	392,094.00	390,042.00	-2,052.00
ONFF30010002 89417E109	TRAVELERS COS INC/THE	6,000.000	681,420.65	734,520.00	53,099.35
ONFF30010002 92857V308	VODAFONE GROUP PLC ADR	51,563.000	1,565,804.60	1,259,684.09	-306,120.51
ONFF30010002 931142103	WAL-MART STORES INC	8,600.000	527,180.00	594,432.00	67,252.00
ONFF30010002 949746101	WELLS FARGO & CO	18,694.000	958,650.16	1,030,226.34	71,576.18
ONFF30010002 98956P102	ZIMMER BIOMET HOLDINGS INC	5,000.000	512,950.00	516,000.00	3,050.00
ONFF30010002 G0084W101	ADIENT PLC	8,702.000	403,367.94	509,937.20	106,569.26
ONFF30010002 G51502105	JOHNSON CONTROLS INTERNATIONAL	25,025.000	1,177,557.39	1,030,779.75	-146,777.64
ONFF30010002 G5960L103	MEDTRONIC PLC	3,600.000	274,374.96	256,428.00	-17,946.96
ONFF30010002 H84989104	TE CONNECTIVITY LTD	8,100.000	512,592.32	561,168.00	48,575.68
ONFF30010002 N20944109	CNH INDUSTRIAL NV	100,800.000	687,218.57	875,952.00	188,733.43
ONFF30011002 60975R105	MONOGENESIS CORP	1.000	0.00	0.00	0.00
ONFF30011002 EXB01FLG9	G4S PLC	4,819.000	13,286.49	13,412.55	126.06
ONFF30012002 035290105	ANIXTER INTERNATIONAL INC	18,000.000	1,087,020.00	1,458,900.00	371,880.00
ONFF30012002 05561Q201	BOK FINANCIAL CORP	7,400.000	489,172.52	614,496.00	125,323.48
ONFF30012002 090572207	BIO-RAD LABORATORIES INC	10,700.000	1,483,662.00	1,950,396.00	466,734.00
ONFF30012002 104674106	BRADY CORP	42,800.000	983,544.00	1,607,140.00	623,596.00
ONFF30012002 109696104	BRINK'S CO/THE	48,700.000	1,405,482.00	2,008,875.00	603,393.00
ONFF30012002 110394103	BRISTOW GROUP INC	117,600.000	2,531,177.56	2,408,448.00	-122,729.56
ONFF30012002 125134106	CEB INC	28,500.000	1,678,516.47	1,727,100.00	48,583.53
ONFF30012002 159864107	CHARLES RIVER LABORATORIES INT	33,600.000	2,681,469.32	2,559,984.00	-121,485.32

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF30012002 21075N204	CONTANGO OIL & GAS CO	24,629.000	157,871.89	230,034.86	72,162.97	
ONFF30012002 251893103	DEVRY EDUCATION GROUP INC	10,200.000	258,162.00	318,240.00	60,078.00	
ONFF30012002 26483E100	DUN & BRADSTREET CORP/THE	11,800.000	1,234,012.30	1,407,312.00	173,299.70	
ONFF30012002 303250104	FAIR ISAAC CORP	9,500.000	894,710.00	1,132,590.00	237,880.00	
ONFF30012002 31847R102	FIRST AMERICAN FINANCIAL CORP	53,300.000	1,918,291.20	1,952,379.00	34,087.80	
ONFF30012002 440327104	HORACE MANN EDUCATORS CORP	18,104.000	600,690.72	774,851.20	174,160.48	
ONFF30012002 45167R104	IDEX CORP	11,000.000	842,710.00	990,660.00	147,950.00	
ONFF30012002 458665304	INTERFACE INC	43,007.000	823,153.98	797,779.85	-25,374.13	
ONFF30012002 460335201	INTERNATIONAL SPEEDWAY CORP	43,297.000	1,459,974.84	1,593,329.60	133,354.76	
ONFF30012002 47102X105	JANUS CAPITAL GROUP INC	87,600.000	1,234,284.00	1,162,452.00	-71,832.00	
ONFF30012002 48020Q107	JONES LANG LASALLE INC	16,200.000	2,427,521.74	1,636,848.00	-790,673.74	
ONFF30012002 489170100	KENNAMETAL INC	73,700.000	1,415,040.00	2,303,862.00	888,822.00	
ONFF30012002 49338L103	KEYSIGHT TECHNOLOGIES INC	37,300.000	1,296,675.22	1,364,061.00	67,385.78	
ONFF30012002 537008104	LITTELFUSE INC	12,355.000	1,322,108.55	1,875,118.35	553,009.80	
ONFF30012002 55003T107	LUMBER LIQUIDATORS HOLDINGS IN	24,600.000	425,320.00	385,630.00	-39,690.00	
ONFF30012002 553573106	MSG NETWORKS INC	36,800.000	743,251.04	791,200.00	47,948.96	
ONFF30012002 553777103	MTS SYSTEMS CORP	38,700.000	2,269,043.64	2,194,290.00	-74,753.64	
ONFF30012002 55825T103	MADISON SQUARE GARDEN CO/THE	8,866.000	1,423,260.23	1,520,607.66	97,347.43	
ONFF30012002 56382Q102	MANNING & NAPIER INC	70,500.000	598,545.00	532,275.00	-66,270.00	
ONFF30012002 577128101	MATTHEWS INTERNATIONAL CORP	11,500.000	614,675.00	883,775.00	269,100.00	
ONFF30012002 589433101	MEREDITH CORP	23,700.000	1,025,025.00	1,401,855.00	376,830.00	
ONFF30012002 606501104	MITCHAM INDUSTRIES INC	67,850.000	204,228.50	281,577.50	77,349.00	
ONFF30012002 777780107	ROSETTA STONE INC	73,400.000	491,046.00	653,994.00	162,948.00	
ONFF30012002 829073105	SIMPSON MANUFACTURING CO INC	25,500.000	870,825.00	1,115,625.00	244,800.00	
ONFF30012002 835898107	SOTHEBY'S	12,600.000	324,576.00	502,236.00	177,660.00	
ONFF30012002 879155100	TEAM INC	68,300.000	2,048,639.17	2,680,775.00	632,135.83	
ONFF30012002 87901J105	TEGNA INC	55,100.000	1,406,152.00	1,178,589.00	-227,563.00	
ONFF30012002 90346E103	US SILICA HOLDINGS INC	28,200.000	528,186.00	1,598,376.00	1,070,190.00	
ONFF30012002 989207105	ZEBRA TECHNOLOGIES CORP	34,800.000	2,194,429.59	2,967,296.00	772,866.41	
ONFF30012002 G06207115	ATLAS FINANCIAL HOLDINGS INC	50,300.000	851,707.57	907,915.00	56,207.43	
ONFF30012002 G54050102	LAZARD LTD	56,200.000	2,380,451.40	2,309,259.00	-71,193.40	
ONFF40010002 112585104	BROOKFIELD ASSET MANAGEMENT IN	3,980.000	125,489.40	131,379.80	5,890.40	
ONFF40010002 53567X101	LINE CORP ADR	2,827.000	112,454.78	96,146.27	-16,308.51	
ONFF40010002 AA6220104	RIO TINTO LTD	30,973.000	1,183,175.48	1,343,410.20	160,234.72	
ONFF40010002 AA6465576	DOWNER EDI LTD	25,848.000	117,278.82	113,983.71	-3,295.11	
ONFF40010002 AA6702622	JB HI-FI LTD	7,164.000	126,832.28	145,456.17	18,623.89	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40010002 AAB07SFG6	DOMINO'S PIZZA ENTERPRISES LTD	2,197.000	112,620.60	103,389.19	-9,231.41	
ONFF40010002 AAB28YTC2	MACQUARIE GROUP LTD	18,639.000	1,079,800.34	1,175,815.07	96,014.73	
ONFF40010002 AABY7QXS0	VICINITY CENTRES	47,233.000	109,165.90	102,262.23	-6,903.67	
ONFF40010002 AN6881436	SPARK NEW ZEALAND LTD	51,719.000	136,034.05	122,977.08	-13,056.97	
ONFF40010002 EA4512334	LENZING AG	401.000	50,638.89	48,639.80	-1,999.09	
ONFF40010002 EB4497740	KBC GROUP NV	13,915.000	855,903.03	863,438.86	7,535.83	
ONFF40010002 EB5806220	COLRUYT SA	3,090.000	182,652.16	153,197.64	-29,454.52	
ONFF40010002 EB5827432	BEKAERT SA	2,613.000	111,056.08	106,067.04	-4,989.04	
ONFF40010002 ED5666299	TUI AG	21,534.000	392,641.17	302,423.42	-90,217.75	
ONFF40010002 ED5842353	DEUTSCHE TELEKOM AG	35,842.000	596,563.45	618,290.14	21,726.69	
ONFF40010002 ED5932402	BECHTLE AG	1,012.000	116,331.53	105,481.16	-10,850.37	
ONFF40010002 ED7508929	VMRECARD AG	3,061.000	155,352.01	132,017.03	-23,334.98	
ONFF40010002 EDB09DHL4	MTU AERO ENGINES AG	2,542.000	261,203.25	294,392.95	33,189.71	
ONFF40010002 EDB5ZQ9D2	EVONIK INDUSTRIES AG	6,592.000	219,999.52	197,323.64	-22,675.88	
ONFF40010002 EDBB2L93	KION GROUP AG	2,191.000	120,743.37	122,157.20	1,413.83	
ONFF40010002 EE5474007	BANKINTER SA	59,134.000	428,138.31	459,054.88	30,916.57	
ONFF40010002 EEB3MSM24	AMADEUS IT GROUP SA	11,863.000	524,298.52	540,164.59	15,866.07	
ONFF40010002 EEB8CLHY5	PROSEGUR CIADE SEGURIDAD SA	15,994.000	114,443.76	100,205.85	-14,237.91	
ONFF40010002 EEBP9DL99	INDUSTRIA DE DISENO TEXTIL SA	17,161.000	585,154.95	587,001.31	1,846.36	
ONFF40010002 EEBVRZ8L5	AENASA	2,666.000	390,047.97	364,571.07	-25,476.90	
ONFF40010002 EF4061398	CHRISTIAN DIOR SE	1,843.000	374,630.56	387,322.92	12,692.36	
ONFF40010002 EF4162790	THALES SA	9,433.000	820,693.97	916,643.45	95,949.48	
ONFF40010002 EF4588366	CIE GENERALE DES ETABLISSEMENT	5,217.000	578,387.28	581,628.07	3,240.79	
ONFF40010002 EF4713105	RUBIS SCA	1,452.000	108,793.17	119,962.16	11,168.99	
ONFF40010002 EF4792133	SEB SA	776.000	75,044.45	105,380.07	30,335.62	
ONFF40010002 EF4834109	SCHNEIDER ELECTRIC SE	16,154.000	1,088,948.82	1,126,410.71	37,461.89	
ONFF40010002 EF4874162	TECHNIP SA	4,147.000	298,784.43	296,604.21	-2,180.22	
ONFF40010002 EF5253978	HERMES INTERNATIONAL	648.000	219,447.81	266,556.42	47,108.61	
ONFF40010002 EF5654787	ATOS SE	5,344.000	496,316.14	565,067.55	68,751.41	
ONFF40010002 EF5972643	EUROFINS SCIENTIFIC SE	346.000	120,970.48	147,802.12	26,831.64	
ONFF40010002 EF7062716	SODEXO SA	3,301.000	348,556.75	380,204.89	31,648.14	
ONFF40010002 EF7088422	AXA SA	53,352.000	1,218,743.34	1,349,708.43	130,965.09	
ONFF40010002 EF7309687	BNP PARIBAS SA	21,680.000	1,162,772.74	1,394,595.64	221,822.90	
ONFF40010002 EFB01MJR2	BIOMERIEUX	822.000	115,165.79	123,027.94	7,862.15	
ONFF40010002 EFB037JC6	NEXITY SA	2,099.000	113,336.05	98,430.89	-14,905.16	
ONFF40010002 EFB08V9H8	CIE PLASTIC OMNIUM SA	5,700.000	183,817.59	182,346.23	-1,471.36	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

 Schedule of Investments at End of Plan Year at Revalued Cost		Report ID: M1102E Status: FINAL ONCOR RETIREMENT PLAN			
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40010002 EFB0R7JF3	IPSEN SA	1,812.000	115,825.80	131,299.92	15,474.12
ONFF40010002 EFB0Z5YZ7	ARKEMASA	4,789.000	451,057.19	469,458.32	18,401.13
ONFF40010002 EFB15C551	TOTAL SA	23,147.000	1,053,216.92	1,189,464.61	136,247.69
ONFF40010002 EFB1XH021	VINCI SA	14,726.000	1,029,995.70	1,004,936.48	-25,059.22
ONFF40010002 EFB4MMD89	TECHNICOLOR SA	14,143.000	108,981.19	76,675.07	-32,306.12
ONFF40010002 EFBDC5ST5	VALEO SA	11,228.000	599,530.74	646,731.65	47,200.91
ONFF40010002 EI4076838	INTESA SANPAOLO SPA	218,960.000	531,249.14	560,279.99	29,030.85
ONFF40010002 EI4419012	BREMBO SPA	1,846.000	102,605.08	111,956.44	9,351.36
ONFF40010002 EI5161407	INTERPUMP GROUP SPA	10,227.000	165,927.47	167,736.73	1,809.26
ONFF40010002 EIB019M67	AZIMUT HOLDING SPA	7,359.000	165,071.03	123,103.82	-41,967.21
ONFF40010002 EIB07DRZ3	RECORDATI SPA	4,173.000	114,419.29	118,487.62	4,068.33
ONFF40010002 EIB1HKS2	BANCA GENERALI SPA	9,590.000	303,986.06	229,207.09	-74,778.97
ONFF40010002 EN5228650	RANDSTAD HOLDING NV	4,138.000	225,996.06	224,905.54	-1,090.52
ONFF40010002 ENB09CBL0	ROYAL DUTCH SHELL PLC ASHS	50,355.000	1,187,051.33	1,380,113.67	193,062.34
ONFF40010002 EPB1Y1SQ0	JERONIMO MARTINS SGPS SA	8,350.000	108,801.91	129,817.58	21,015.67
ONFF40010002 ES7050416	DORMAKABA HOLDING AG	154.000	104,049.13	114,702.61	10,653.48
ONFF40010002 ES7110723	ADECCO GROUP AG	3,474.000	226,754.72	227,817.29	1,062.57
ONFF40010002 ES7333374	LONZA GROUP AG	2,415.000	385,022.66	418,915.24	33,892.58
ONFF40010002 ESB119QG7	PARTNERS GROUP HOLDING AG	1,099.000	395,338.32	516,060.17	120,721.85
ONFF40010002 ESB18ZK2	LOGITECH INTERNATIONAL SA	4,672.000	71,079.46	114,260.64	43,181.18
ONFF40010002 ESB1YD5Q3	ACTELION LTD	3,227.000	449,833.89	700,106.75	250,272.86
ONFF40010002 ESBFSSBH9	CEMBRAMONEY BANK AG	1,544.000	104,449.33	112,721.80	8,272.47
ONFF40010002 EX0056658	BHP BILLITON PLC	54,357.000	821,582.58	877,526.76	55,944.18
ONFF40010002 EX0090491	BELLWAY PLC	6,026.000	183,400.89	184,363.63	962.74
ONFF40010002 EX0263494	BAE SYSTEMS PLC	73,135.000	546,999.94	534,534.20	-12,465.74
ONFF40010002 EX0287584	BRITISH AMERICAN TOBACCO PLC	10,592.000	691,678.81	604,862.14	-86,816.67
ONFF40010002 EX0386410	GREENCORE GROUP PLC	58,892.000	223,958.36	178,768.63	-45,189.73
ONFF40010002 EX0405202	HALMAP PLC	9,374.000	118,485.18	103,957.27	-14,527.91
ONFF40010002 EX0732357	RENISHAW PLC	3,233.000	109,902.56	100,989.97	-8,912.59
ONFF40010002 EX0766801	CLOSE BROTHERS GROUP PLC	4,918.000	87,295.84	87,811.59	515.75
ONFF40010002 EX0925282	GLAXOSMITHKLINE PLC	30,893.000	585,760.86	592,401.08	6,640.22
ONFF40010002 EX0929227	VICTREX PLC	5,205.000	113,186.15	124,193.39	11,007.24
ONFF40010002 EX0969702	BABCOCK INTERNATIONAL GROUP PL	13,218.000	180,072.47	155,651.79	-24,420.68
ONFF40010002 EX3163832	INTERTEK GROUP PLC	4,181.000	167,410.61	179,837.25	12,426.64
ONFF40010002 EXB0744B8	BUNZL PLC	12,793.000	355,428.11	333,383.77	-22,044.34
ONFF40010002 EXB0F9972	BERENDSEN PLC	7,191.000	76,065.78	77,348.80	1,283.02

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BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40010002 EXB10RZP7	UNILEVER PLC	2,793.000	112,704.63	113,629.79	925.16	
ONFF40010002 EXB15FVH9	CINEWORLD GROUP PLC	13,832.000	105,373.14	96,567.04	-8,806.10	
ONFF40010002 EXB1YW440	3i GROUP PLC	32,866.000	274,492.49	285,900.55	11,408.06	
ONFF40010002 EXB1Z4ST0	PROVIDENT FINANCIAL PLC	4,077.000	142,489.04	143,525.36	1,036.32	
ONFF40010002 EXB1ZBKY1	MONEYSUPERMARKET.COM GROUP PLC	22,792.000	106,054.39	82,827.19	-23,227.20	
ONFF40010002 EXB2PDGWS	WM SMITH PLC	7,116.000	171,265.47	136,993.15	-34,272.32	
ONFF40010002 EXB2QKY08	SHIRE PLC	11,951.000	651,692.35	691,698.14	40,005.79	
ONFF40010002 EXB53P200	JUPITER FUND MANAGEMENT PLC	17,616.000	106,915.88	96,559.35	-10,356.53	
ONFF40010002 EXB5N0P81	JOHN WOOD GROUP PLC	10,869.000	112,464.41	117,649.25	5,184.84	
ONFF40010002 EXB7S9G91	PLAYTECH PLC	13,033.000	138,616.77	133,020.91	-5,595.86	
ONFF40010002 EXB8C3BL7	SAGE GROUP PLC/THE	37,212.000	324,026.08	301,175.60	-22,850.48	
ONFF40010002 EXB8KF9B6	WPP PLC	27,271.000	620,917.99	611,944.99	-8,973.00	
ONFF40010002 EXB9WVR05	UBM PLC	22,705.000	206,913.44	205,225.50	-1,687.94	
ONFF40010002 EXBFNWV41	WOLSELEY PLC	10,580.000	607,954.74	648,691.04	40,736.30	
ONFF40010002 EXBLNN3L1	COMPASS GROUP PLC	41,586.000	727,645.47	771,299.97	43,654.50	
ONFF40010002 EXBMJ6DV6	INFORMA PLC	51,767.000	453,272.92	434,968.08	-18,304.84	
ONFF40010002 EXBQY7BX8	MICRO FOCUS INTERNATIONAL PLC	9,285.000	204,722.86	249,996.89	45,274.03	
ONFF40010002 EXBVZHXQ5	HISCOX LTD	15,206.000	231,984.49	191,087.12	-40,897.37	
ONFF40010002 EXBWFQGN2	SPIRAX-SARCO ENGINEERING PLC	3,888.000	185,762.66	190,668.11	4,905.45	
ONFF40010002 EXBYN5910	DOMINO'S PIZZA GROUP PLC	24,296.000	114,582.14	108,317.04	-6,265.10	
ONFF40010002 EXBYT1DJ9	INTERMEDIATE CAPITAL GROUP PLC	15,117.000	144,474.05	130,755.25	-13,718.80	
ONFF40010002 EXBZ4BQC2	JOHNSON MATTHEY PLC	9,673.000	384,449.97	380,326.72	-4,123.25	
ONFF40010002 EZ4182240	CRH PLC	22,028.000	645,292.75	765,677.56	120,384.81	
ONFF40010002 EZ4491237	KINGSPAN GROUP PLC	6,238.000	164,732.81	169,751.89	5,019.08	
ONFF40010002 FHB4QL6N7	CHINA HIGH PRECISION AUTOMATIO	249,000.000	642.57	0.00	-642.57	
ONFF40010002 FHB4TX8S5	AIA GROUP LTD	113,600.000	691,059.88	641,029.77	-50,030.11	
ONFF40010002 FJ6021508	ALPS ELECTRIC CO LTD	9,100.000	235,217.47	220,487.85	-14,729.62	
ONFF40010002 FJ6054608	ASAHI KASEI CORP	62,000.000	549,561.05	541,938.54	-7,622.51	
ONFF40010002 FJ6141686	ORACLE CORP JAPAN	2,000.000	113,912.69	100,998.85	-12,913.84	
ONFF40010002 FJ6249125	AIN HOLDINGS INC	100.000	5,371.28	6,636.09	1,264.81	
ONFF40010002 FJ6250024	DAIFUKU CO LTD	7,300.000	125,919.61	156,032.93	30,113.32	
ONFF40010002 FJ6250503	DAITO TRUST CONSTRUCTION CO LT	1,300.000	187,727.54	195,944.62	8,217.08	
ONFF40010002 FJ6250727	DAIKIN INDUSTRIES LTD	11,800.000	903,189.55	1,067,655.54	164,465.99	
ONFF40010002 FJ6251360	DAIWA HOUSE INDUSTRY CO LTD	12,700.000	359,600.52	348,001.90	-11,598.62	
ONFF40010002 FJ6335171	MITSUBISHI UFJ FINANCIAL GROUP	160,900.000	920,590.88	993,528.39	72,937.51	
ONFF40010002 FJ6356367	FUJII ELECTRIC CO LTD	24,000.000	106,227.65	124,696.71	18,469.06	

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		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40010002 FJ6356409	SUBARU CORP	29,200.000	1,161,857.62	1,194,687.74	32,830.12	
ONFF40010002 FJ6356938	FANUC CORP	5,200.000	943,779.04	883,422.67	-60,356.37	
ONFF40010002 FJ6364288	FUJITSU GENERAL LTD	5,000.000	109,621.56	106,057.36	-3,564.20	
ONFF40010002 FJ6414406	HASEKO CORP	14,300.000	155,781.47	145,777.00	-10,004.47	
ONFF40010002 FJ6429123	HITACHI CHEMICAL CO LTD	3,800.000	88,603.63	90,219.92	1,616.29	
ONFF40010002 FJ6467800	ITOCHU CORP	21,300.000	289,463.66	283,427.80	-6,035.86	
ONFF40010002 FJ6490992	KEYENCE CORP	900.000	531,402.92	618,853.71	87,450.79	
ONFF40010002 FJ6513124	TOKIO MARINE HOLDINGS INC	17,800.000	742,728.44	723,707.31	-19,021.13	
ONFF40010002 FJ6518800	LION CORP	7,000.000	116,303.05	115,231.28	-1,071.77	
ONFF40010002 FJ6563020	SUMITOMO MITSUI FINANCIAL GROU	23,500.000	885,949.27	898,615.37	12,666.10	
ONFF40010002 FJ6595170	MISUMI GROUP INC	5,400.000	101,707.15	89,077.90	-12,629.25	
ONFF40010002 FJ6597044	mitsubishi electric corp	41,000.000	588,703.43	572,808.35	-15,895.08	
ONFF40010002 FJ6597341	mitsui mining & smelting co ltd	23,761.000	65,533.87	60,301.42	-5,232.45	
ONFF40010002 FJ6641149	NICHIAS CORP	11,000.000	105,641.21	106,383.16	741.95	
ONFF40010002 FJ6641586	NISSAN CHEMICAL INDUSTRIES LTD	5,800.000	133,506.79	194,187.00	60,680.21	
ONFF40010002 FJ6644804	NITORI HOLDINGS CO LTD	3,000.000	292,158.29	343,636.14	51,477.85	
ONFF40010002 FJ6661147	ORIX CORP	67,800.000	972,503.23	1,060,292.40	87,789.17	
ONFF40010002 FJ6667730	PARK24 CO LTD	6,100.000	195,015.89	165,790.72	-29,225.17	
ONFF40010002 FJ6770625	SOFTBANK GROUP CORP	9,100.000	585,160.89	605,834.46	20,673.57	
ONFF40010002 FJ6804036	SHIMAMURA CO LTD	900.000	107,664.93	112,581.99	4,917.06	
ONFF40010002 FJ6804689	SHIONOGI & CO LTD	12,100.000	574,617.74	580,853.96	6,236.22	
ONFF40010002 FJ6858479	SCSK CORP	4,100.000	166,494.86	143,773.31	-22,721.55	
ONFF40010002 FJ6870102	TAISEI CORP	40,000.000	266,012.70	280,533.30	14,520.60	
ONFF40010002 FJB019MQ0	ASAHI INTECC CO LTD	2,200.000	106,855.46	89,312.82	-17,542.64	
ONFF40010002 FJB02K2M5	M3 INC	4,300.000	90,150.04	108,573.76	18,423.72	
ONFF40010002 FJB0MKZN5	TSURUHA HOLDINGS INC	2,200.000	192,210.80	209,371.12	17,160.32	
ONFF40010002 FJB1DN468	NIHON M&A CENTER INC	3,400.000	105,775.61	94,740.00	-11,035.61	
ONFF40010002 FJB2Q4CR9	TIS INC	5,000.000	115,673.96	107,171.95	-8,502.01	
ONFF40010002 FJB3CY701	TEMP HOLDINGS CO LTD	7,700.000	120,657.54	119,690.49	-967.05	
ONFF40010002 FJB5N4QN9	POLA ORBIS HOLDINGS INC	2,200.000	166,700.05	182,020.84	15,320.79	
ONFF40010002 FJB92MT19	ZENKOKU HOSHO CO LTD	3,000.000	105,587.99	96,583.36	-9,004.63	
ONFF40010002 FJB98BC64	NIPPON PROLOGIS REIT INC	54.000	116,573.90	110,606.60	-5,967.30	
ONFF40010002 G4705A100	ICON PLC	3,470.000	269,619.00	260,944.00	-8,675.00	
ONFF40010002 G57279104	LUXOFT HOLDING INC	1,640.000	126,493.20	92,168.00	-34,325.20	
ONFF40010002 M22465104	CHECK POINT SOFTWARE TECHNOLOG	6,829.000	563,794.81	585,223.34	21,428.53	
ONFF40010002 NC2011640	ALIMENTATION COUCHE-TARD INC	5,575.000	244,455.59	253,089.74	8,634.15	

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BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
ONCOR RETIREMENT PLAN						
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF40010002 NC2159746	CGI GROUP INC CL A SUB-VTG	9,871.000	463,130.71	474,320.30	11,189.59	
ONFF40010002 NC2171576	CANADIAN NATURAL RESOURCES LTD	25,001.000	744,488.41	797,727.74	53,239.33	
ONFF40010002 NC2180635	CANADIAN NATIONAL RAILWAY CO	9,300.000	606,186.69	626,634.35	20,447.66	
ONFF40010002 NC2339173	FINNING INTERNATIONAL INC	5,315.000	107,949.65	104,195.48	-3,754.17	
ONFF40010002 NC2897220	TORONTO DOMINION BANK NEW	26,135.000	1,060,544.11	1,290,525.86	229,981.75	
ONFF40010002 NCB04YJV1	INTACT FINANCIAL CORP	3,375.000	215,459.65	241,853.40	26,393.75	
ONFF40010002 NCB15C4L4	CONSTELLATION SOFTWARE INC	614.000	270,320.59	279,343.56	9,022.97	
ONFF40010002 NCB3NB1P6	SUNCOR ENERGY INC NEW	18,239.000	593,806.40	597,063.57	3,257.17	
ONFF40010002 NCB4TP9G9	DOLLAR MA INC	5,806.000	351,629.38	425,930.64	74,301.26	
ONFF40010002 SDB1VVT5G0	DSV A/S	6,350.000	269,246.66	283,020.90	13,774.24	
ONFF40010002 SDB44XTX3	PANDORA A/S	3,424.000	445,628.80	448,791.20	3,162.40	
ONFF40010002 SF4447477	HUHTAMAKI OYJ	2,923.000	117,141.64	108,769.45	-8,372.19	
ONFF40010002 SFB09M9D1	KONE OYJ	13,056.000	562,009.05	586,223.64	24,214.59	
ONFF40010002 SN5258249	SUBSEA 7 SA	9,918.000	112,656.22	125,938.10	13,281.88	
ONFF40010002 SNB4PH0C0	GUENSDIGE FORSIKRING ASA	11,282.000	188,672.77	179,564.11	-9,108.66	
ONFF40010002 SS4449137	HUFVUDSTADEN AB	6,859.000	118,096.21	108,646.51	-9,449.70	
ONFF40010002 SS4846522	SVEDBANK AB	49,647.000	1,096,131.74	1,203,931.28	107,799.54	
ONFF40010002 SS7240376	BILLERUDKORSNAS AB	6,239.000	113,104.04	105,075.29	-8,028.75	
ONFF40010002 SS7371437	INTRUM JUSTITIA AB	5,107.000	176,704.38	172,808.03	-3,896.35	
ONFF40010002 SSB12PJ24	HUSQVARNA AB	13,497.000	117,020.02	105,261.92	-11,758.10	
ONFF40010002 SSB1Q3J36	SKF AB	24,284.000	457,422.11	448,010.74	-9,411.37	
ONFF40010002 SSB1XCBX9	BOLIDEN AB	10,161.000	201,165.38	266,087.87	64,922.49	
ONFF40010002 SSB1Y4VX4	FABEGE AB	6,590.000	109,258.46	108,012.57	-1,245.89	
ONFF40010002 SSBXBZB04	HEXPOL AB	12,170.000	131,507.49	112,997.77	-18,509.72	
ONFF40012002 136375102	CANADIAN NATIONAL RAILWAY CO	61,515.000	3,437,458.20	4,146,111.00	708,652.80	
ONFF40012002 222070203	COTY INC	98,574.000	2,037,122.12	1,804,889.94	-232,232.18	
ONFF40012002 254667106	WALT DISNEY CO/THE	44,876.000	4,715,570.08	4,676,976.72	-38,593.36	
ONFF40012002 438516106	HONEYWELL INTERNATIONAL INC	42,251.000	4,352,315.04	4,894,778.35	542,463.31	
ONFF40012002 68389X105	ORACLE CORP	77,593.000	2,834,472.29	2,983,450.85	148,978.56	
ONFF40012002 857477103	STATE STREET CORP	59,478.000	3,897,188.35	4,622,630.16	725,441.81	
ONFF40012002 883556102	THERMO FISHER SCIENTIFIC INC	35,802.000	5,078,513.70	5,051,862.20	-26,651.50	
ONFF40012002 88579Y101	3M CO	18,142.000	2,732,910.88	3,239,616.94	506,706.06	
ONFF40012002 887317303	TIME WARNER INC	47,698.000	3,084,629.66	4,604,287.94	1,519,658.28	
ONFF40012002 911312106	UNITED PARCEL SERVICE INC	38,899.000	3,723,217.58	4,436,453.36	713,235.78	
ONFF40012002 92826C839	VISA INC	65,410.000	5,072,545.50	5,103,288.20	30,742.70	
ONFF40012002 941848103	WATERS CORP	21,875.000	2,943,937.50	2,939,781.25	-4,156.25	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40012002 98956P102	ZIMMER BIOMET HOLDINGS INC	43,982.000	4,540,193.58	4,538,942.40	-1,251.18
ONFF40012002 ED5069213	BAYER AG	37,092.000	3,899,018.78	3,878,241.88	-20,776.90
ONFF40012002 ED5740813	LINDE AG	15,657.000	2,274,693.96	2,577,869.86	303,175.90
ONFF40012002 EF4061414	LVMH MOET HENNESSY LOUIS VUITT	21,258.000	3,346,112.73	4,067,328.22	721,215.49
ONFF40012002 EFB11ZRK7	LEGRAND SA	44,701.000	2,534,763.95	2,543,655.09	8,891.14
ONFF40012002 EFB1Y9TB7	DANONE SA	51,883.000	3,517,273.91	3,294,360.37	-222,913.54
ONFF40012002 EN5458315	AKZO NOBEL NV	33,032.000	2,207,084.54	2,069,177.41	-137,907.13
ONFF40012002 EN7792554	HEINEKEN NV	26,075.000	2,231,181.73	1,959,835.72	-271,346.01
ONFF40012002 ES7123874	NESTLE SA	52,923.000	3,929,121.49	3,803,832.49	-125,289.00
ONFF40012002 ESBCRVZ17	CIE FINANCIERE RICHEMONT SA	39,215.000	2,738,851.07	2,602,500.86	-136,350.21
ONFF40012002 EX0237407	DIAGEO PLC	121,607.000	3,323,767.56	3,170,563.85	-153,203.71
ONFF40012002 EXB24CGK6	RECKITT BENCKISER GROUP PLC	45,030.000	4,149,851.87	3,831,461.26	-318,390.61
ONFF40012002 G1151C101	ACCENTURE PLC	42,004.000	4,389,418.00	4,919,928.52	530,510.52
ONFF40012002 G5960L103	MEDTRONIC PLC	64,437.000	4,942,389.74	4,589,847.51	-352,542.23
ONFF40013002 00751Y106	ADVANCE AUTO PARTS INC	12,459.000	1,845,203.98	2,107,066.08	261,862.10
ONFF40013002 056752108	BAIDU INC ADR	9,487.000	1,765,605.78	1,559,757.67	-205,848.11
ONFF40013002 060505104	BANK OF AMERICA CORP	51,000.000	1,021,846.20	1,127,100.00	105,253.80
ONFF40013002 126408103	CSX CORP	57,011.000	1,711,718.32	2,048,405.23	336,686.91
ONFF40013002 12650T104	CSRA INC	64,192.000	1,724,566.85	2,043,873.28	319,316.43
ONFF40013002 143658300	CARNIVAL CORP	39,755.000	1,937,073.66	2,069,645.30	132,571.64
ONFF40013002 172967424	CITIGROUP INC	71,348.000	3,352,766.87	4,240,211.64	887,444.77
ONFF40013002 406216101	HALLIBURTON CO	20,339.000	873,536.21	1,100,136.51	226,600.30
ONFF40013002 478160104	JOHNSON & JOHNSON	9,578.000	1,143,517.42	1,103,481.38	-40,036.04
ONFF40013002 532457108	ELI LILLY & CO	39,592.000	3,093,324.53	2,911,991.60	-181,332.93
ONFF40013002 594918104	MICROSOFT CORP	45,193.000	2,621,943.42	2,808,293.02	186,349.60
ONFF40013002 68399X105	ORACLE CORP	75,776.000	2,986,110.01	2,913,587.20	-72,522.81
ONFF40013002 69327R101	PDC ENERGY INC	28,318.000	1,839,602.45	2,055,320.44	215,717.99
ONFF40013002 693656100	PVH CORP	18,565.000	1,987,100.91	1,675,305.60	-311,795.31
ONFF40013002 747525103	QUALCOMM INC	41,385.000	2,631,358.61	2,698,302.00	66,943.39
ONFF40013002 78454L100	SM ENERGY CO	29,287.000	1,069,811.37	1,009,815.76	-59,995.61
ONFF40013002 91324P102	UNITEDHEALTH GROUP INC	13,623.000	1,912,805.43	2,180,224.92	267,419.49
ONFF40013002 92342Y109	VERIFONE SYSTEMS INC	89,042.000	1,423,866.18	1,578,714.66	154,848.48
ONFF40013002 EEB283W91	CAIXABANK SA	395,239.000	979,852.62	1,308,997.97	329,145.35
ONFF40013002 EF4834109	SCHNEIDER ELECTRIC SE	42,270.000	2,948,155.38	2,947,466.92	-688.46
ONFF40013002 EFB0C2CQ3	ENGIE SA	165,053.000	2,117,344.38	2,109,966.58	-7,377.80
ONFF40013002 EN5458315	AKZO NOBEL NV	45,937.000	3,138,951.22	2,877,567.29	-261,383.93

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL
					ONCOR RETIREMENT PLAN
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss
ONFF40013002 ES5983816	ZURICH INSURANCE GROUP AG	7,329.000	1,898,436.52	2,021,992.03	123,555.51
ONFF40013002 ES7103066	NOVARTIS AG	39,827.000	3,166,039.68	2,903,705.12	-262,334.56
ONFF40013002 ES7108891	ABB LTD	96,391.000	2,119,479.00	2,037,170.94	-82,308.06
ONFF40013002 ES7110384	ROCHE HOLDING AG	11,060.000	2,777,020.99	2,531,171.35	-245,849.64
ONFF40013002 EX0216237	AMVAPLC	447,157.000	2,561,685.90	2,687,503.72	125,817.82
ONFF40013002 EX0287584	BRITISH AMERICAN TOBACCO PLC	32,380.000	2,071,534.22	1,849,078.19	-222,456.03
ONFF40013002 EX0709959	PRUDENTIAL PLC	121,625.000	2,058,771.96	2,445,903.54	387,131.58
ONFF40013002 EX0773963	TRAVIS PERKINS PLC	54,486.000	1,080,357.47	977,568.09	-102,789.38
ONFF40013002 EX0790876	SSE PLC	75,688.000	1,511,530.35	1,452,425.81	-59,104.54
ONFF40013002 EX0870611	LLOYDS BANKING GROUP PLC	2,017,372.000	1,453,756.00	1,558,227.85	104,471.85
ONFF40013002 EX0925282	GLAXOSMITHKLINE PLC	58,938.000	1,264,978.42	1,137,553.67	-127,424.75
ONFF40013002 EX0989528	ASTRAZENECA PLC	5,998.000	325,211.20	328,882.15	3,670.95
ONFF40013002 EX3134866	BARCLAYS PLC	724,429.000	1,562,815.76	2,000,191.88	437,376.12
ONFF40013002 EXB03MM48	ROYAL DUTCH SHELL PLC B SHS	126,136.000	3,105,311.15	3,668,943.19	563,632.04
ONFF40013002 EXBH4HKS0	VODAFONE GROUP PLC	365,940.000	1,049,276.22	903,669.26	-145,606.96
ONFF40013002 FH6073552	CHINA MOBILE LTD	271,000.000	3,312,109.23	2,873,180.58	-438,928.65
ONFF40013002 FH6416132	CHINA MERCHANTS PORT HOLDINGS	308,000.000	826,157.95	764,324.18	-61,833.77
ONFF40013002 FHB00G059	CNOOC LTD	1,335,000.000	1,595,916.40	1,670,224.36	74,307.96
ONFF40013002 FJ6248994	KDDI CORP	88,500.000	2,758,293.30	2,245,601.73	-512,691.57
ONFF40013002 FJ6298544	EAST JAPAN RAILWAY CO	30,800.000	2,772,396.48	2,667,124.02	-105,272.46
ONFF40013002 FJ6429107	HITACHI LTD	463,000.000	2,166,627.48	2,508,818.19	342,190.71
ONFF40013002 FJ6496585	KOMATSU LTD	56,900.000	1,266,475.22	1,291,574.18	25,098.96
ONFF40013002 FJB8BRV41	JAPAN AIRLINES CO LTD	53,900.000	1,622,498.46	1,578,158.41	-44,340.05
ONFF40013002 FK6224877	SK TELECOM CO LTD	11,214.000	2,274,801.33	2,079,762.44	-195,038.89
ONFF40013002 FK6771729	SAMSUNG ELECTRONICS CO LTD	1,855.000	2,793,012.49	2,916,800.38	123,787.89
ONFF40013002 G81276100	SIGNET JEWELERS LTD	19,899.000	1,514,001.51	1,875,879.74	361,878.23
TOTAL CORPORATE STOCK - COMMON			339,915,501.05	362,835,032.41	22,919,531.36
PARTNERSHIP/JOINT VENTURE INTEREST					
ONFF60011002 99VVA07V4	RREEF AMERICA REIT 2	393,798.508	43,506,241.63	45,450,792.73	1,944,551.10
ONFF60012002 99VVA4DH0	JP MORGAN SPF	11,863.687	33,057,253.60	35,826,753.31	2,769,499.71
ONFF99010002 99VVAZJA0	SANKATY BANK LOAN	37,771,524.810	35,794,437.90	37,771,524.81	1,977,086.91
ONFF99012002 99F90225	JPMCB HIGH YIELD BOND FUND	3,466,960.942	61,607,112.98	70,729,420.87	9,122,307.89
TOTAL PARTNERSHIP/JOINT VENTURE INTEREST			173,965,046.11	189,778,491.72	15,813,445.61
OTHER INVESTMENTS					

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF30014002 99F192C7C	CANADIAN DOLLAR FUTURES (CME) EXP MAR 17	40.000	0.00	-83,556.60	-83,556.60	
ONFF30014002 99F282C7C	S&P MID 400 EMINI FUTURE (CME) EXP MAR 17	49.000	0.00	-155,894.09	-155,894.09	
ONFF30014002 99F295C7C	S & P 500 EMINI INDEX FUTURE EXP MAR 17	-98.000	0.00	53,228.27	53,228.27	
ONFF30014002 99F353C7D	RUSSELL 2000 MINI FUTURE (NYF) EXP MAR 17	107.000	0.00	-158,563.54	-158,563.54	
ONFF30014002 99F700C7A	US ULTRABOND (CBT) EXP MAR 17	1,000.000	0.00	-1,318,038.00	-1,318,038.00	
ONFF30014002 99F734C7D	MINI MSCI EAFE FUTURE (NYF) EXP MAR 17	408.000	0.00	-334,360.00	-334,360.00	
ONFF30014002 99F740C7D	MINI MSCI EMG MKT FUTURE (NYF) EXP MAR 17	36.000	0.00	-17,104.81	-17,104.81	
ONFF30014002 NCF218C7R	S&P/TSE 60 INDEX FUTURE (MSE) EXP MAR 17	25.000	0.00	-1,009.66	-1,009.66	
ONFF70010002 91086QBB3	MEXICO GOVERNMENT INTERNATIONAL 4.750% 03/08/2044 DD 03/08/12	1,395,000.000	1,252,012.50	1,268,473.50	16,461.00	
ONFF70010002 91412GC86	UNIV OF CALIFORNIA CA REVENUES 4.767% 05/15/2115 DD 04/08/15	1,270,000.000	1,192,212.50	1,211,008.50	18,796.00	
ONFF70011002 99F139C7A	US 10 YR TREAS NTS FUTURE(CBT) EXP MAR 17	-24.000	0.00	17,312.50	17,312.50	
ONFF70011002 99F700C7A	US ULTRABOND (CBT) EXP MAR 17	35.000	0.00	29,001.78	29,001.78	
ONFF70012002 02765UEQ3	AMERICAN MUNI PWR-OHIO INC OHR 6.270% 02/15/2050 DD 05/23/11	300,000.000	349,341.00	360,126.00	10,785.00	
ONFF70012002 105756BW9	BRAZILIAN GOVERNMENT INTERNATI 5.000% 01/27/2045 DD 08/01/14	300,000.000	200,250.00	243,360.00	43,110.00	
ONFF70012002 12082TAL6	BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	1,000,000.000	1,207,480.00	1,212,630.00	5,150.00	
ONFF70012002 13077CTL8	CALIFORNIA ST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10	1,200,000.000	1,518,828.00	1,513,128.00	-5,700.00	
ONFF70012002 167486VW6	CHICAGO IL 7.750% 01/01/2042 DD 07/21/15	400,000.000	397,508.00	405,216.00	7,708.00	
ONFF70012002 16772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	600,000.000	646,992.00	701,568.00	54,576.00	
ONFF70012002 465780BR6	INDONESIA GOVERNMENT INTE 144A 6.750% 01/15/2044 DD 01/15/14	500,000.000	535,905.00	605,180.00	69,275.00	
ONFF70012002 73358WJA3	PORT AUTH OF NEW YORK & NEW JE 4.458% 10/01/2062 DD 10/10/12	1,700,000.000	1,618,672.00	1,712,716.00	94,044.00	
ONFF70012002 91412GEA9	UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10	500,000.000	574,525.00	568,195.00	-6,330.00	
ONFF70012002 99F133C7A	US TREAS BD FUTURE (CBT) EXP MAR 17	1.000	0.00	-1,672.93	-1,672.93	
ONFF70012002 99QAC12U9	CCP CDX SP UL HY25 5YICE R 500BSP 2020 DEC 20	786,000.000	8,376.21	54,193.13	45,816.92	
ONFF70012002 99QAC1WY8	CCP CDS SP UL CDX.NAIG 25 R 100 BPS 2020 DEC 20 ICE	16,100,000.000	62,374.99	263,943.40	201,568.41	
ONFF70012002 99QAC65J0	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	100,000.000	0.00	-1,532.91	-1,532.91	
ONFF70012002 99QAC6KH7	CCP CDX_SP EM.25ICE 1% 2021 JUNE 20 ICE	200,000.000	0.00	-11,800.40	-11,800.40	
ONFF70012002 99QAC6QG3	CCP CDX SP UL CDX.NAIG 26 R 100BPS 2021 JUNE 20 ICE	13,200,000.000	153,343.98	220,453.20	67,109.22	
ONFF70012002 99QACDMT4	CDS_SP UL PETROBRAS INTR. LAR 1000BPS 2018 MAR 20	700,000.000	-119,447.58	-7,516.80	111,930.78	
ONFF70012002 99QACSUE5	CCP_CDS SP UL CDX.IG23 5Y R 100 BPS 2019 DEC 20	12,000,000.000	78,420.00	187,020.00	108,600.00	
ONFF70012002 99QACXAG1	CCP CDS SP CDX.NAIG.24 5YICE 1.000% 06/20/2020 DD 03/20/15	16,290,000.000	103,099.41	273,264.75	170,165.34	
ONFF70012002 99QADASK2	CCP_SP CDX.NAIG.27 5Y R 100BPS 2021 DEC 20 ICE	29,700,000.000	351,032.39	449,390.70	98,358.31	
ONFF70012002 99QADAZY4	CCP_CD X SP UL IG 27 5Y 2021 DEC 20 ICE	1,100,000.000	14,141.57	-16,644.10	-30,785.67	
ONFF70012002 AAF212C7U	AUSTRALIAN 10YR BOND FUT (SFE) EXP MAR 17	1.000	0.00	398.92	398.92	
ONFF70012002 EDF306C7S	EURO-BUND FUTURE (EUX) EXP MAR 17	-10.000	0.00	-25,577.69	-25,577.69	
ONFF70012002 KS6148784	REPUBLIC OF SOUTH AFRICA GOVER 10.500% 12/21/2026	1,700,000.000	138,126.27	137,066.62	-1,059.65	
ONFF70012002 KS9QFB036	CCP_IRS. P. ZAR-JIBAR-SAFEX 3M REC 8.30% 2027 MAR 15	200,000.000	130.84	-81.01	-211.85	

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BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 LM9QE3XE6	CCP_IRS.P.MXN-TIIE-BANXICO 28 5.740% 74% 2023 APR 24	11,500,000.000	0.00	-57,312.20	-57,312.20	
ONFF70012002 LM9QE3ZD6	CCP_IRS.P.MXN-TIIE-BANXICO 28 REC 5.74% 2023 APR 25	3,100,000.000	0.00	-15,472.52	-15,472.52	
ONFF70012002 LM9QE9X52	CCP_IRS.P.MXN-TIIE-BANXICO 28 REC 5.83% 2023 AUG 04	16,000,000.000	0.00	-75,718.56	-75,718.56	
ONFF70012002 LM9QE9YK8	CCP_IRS.P.MXN-TIIE-BANXICO 28 REC 5.94% 2023 AUG 04	16,000,000.000	0.00	-75,301.76	-75,301.76	
ONFF70012002 NA9QCM998	CDS SP UL CITIGROUP INC. R 100BPS 2017 DEC 20	500,000.000	5,877.43	3,457.01	-2,420.42	
ONFF70012002 NA9QCW8H9	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2018 JUN 20	200,000.000	-37,546.10	-3,379.53	34,166.57	
ONFF70012002 NA9QD0T44	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 DEC 20	400,000.000	-110,266.28	-27,780.66	82,485.62	
ONFF70012002 NA9QDNJC7	CDS SP UL JSC GAZPROM R 100BPS 2019 JUN 20	500,000.000	-39,561.67	-3,676.59	35,885.08	
ONFF70012002 NA9QDNQZ8	CDS SP UL JSC GAZPROM R 100BPS 2019 JUN 20	200,000.000	-15,824.67	-1,470.63	14,354.04	
ONFF70012002 NA9QDVZP2	CDS SP UL PETBRA R 100BPS 2019 SEP 20	500,000.000	-131,276.21	-29,847.22	101,428.99	
ONFF70012002 NA9QE04U2	CDX SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11	100,000.000	0.00	-5,686.35	-5,686.35	
ONFF70012002 NA9QE0SB8	CDX SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11	600,000.000	0.00	-79,448.03	-79,448.03	
ONFF70012002 NA9QE3BM6	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	700,000.000	0.00	-10,730.38	-10,730.38	
ONFF70012002 NA9QE6843	CDX SP UL CMBX.NA.BBB_9_1 R 300BPS 2058 SEP 17	100,000.000	0.00	-13,132.87	-13,132.87	
ONFF70012002 NA9QE6DD7	CCP_IRS.R.USD-LIBOR-BBA3M CM PAY 1.25% 2018 DEC 21	5,900,000.000	4,071.80	22,729.75	18,657.95	
ONFF70012002 NA9QE6DR6	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	300,000.000	0.00	-4,598.73	-4,598.73	
ONFF70012002 NA9QE7GD2	CDS SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	300,000.000	0.00	-1,019.43	-1,019.43	
ONFF70012002 NA9QE7JR8	CDS SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	200,000.000	0.00	-679.62	-679.62	
ONFF70012002 NA9QE8DH4	CDX SP UL CMBX.NA.AAA_9_1 R 50BPS 2058 SEP 17	200,000.000	0.00	-4,393.76	-4,393.76	
ONFF70012002 NA9QEU584	CDS SP UL PIONEER NATURAL RES R 100BPS 2020 DEC 20	400,000.000	0.00	3,344.56	3,344.56	
ONFF70012002 NA9QEXC15	CDX SP UL CMBX.NA.AAA_9_1 R 50BPS 2058 SEP 17	200,000.000	0.00	-4,393.76	-4,393.76	
ONFF70012002 NA9QFASL3	CDX SP UL CMBX.NA.BBB_9_1 R 300BPS 2058 SEP 17	1,100,000.000	0.00	-144,461.54	-144,461.54	
ONFF70012002 NA9QFE8C9	CCP_CDS.SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20	900,000.000	136,352.36	140,259.60	3,907.24	
ONFF70012002 NA9QFEN55	CCP_CDS.SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20	1,000,000.000	10,963.57	14,589.00	3,625.43	
ONFF70012002 NA9QFENG1	CCP_CDS.SP UL METLIFE INC. C REC 100BPS 2020 SEP 20	2,800,000.000	29,629.81	36,534.40	6,904.59	
ONFF70012002 NA9QFEVX5	CCP_CDS.BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20	1,000,000.000	0.01	-6,042.00	-6,042.01	
ONFF70012002 NA9QFGB61	CDS SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 DEC 20	800,000.000	0.00	-6,623.34	-6,623.34	
ONFF70012002 NA9QFHNR0	CDS SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	300,000.000	0.00	-7,608.32	-7,608.32	
ONFF70012002 XX9QDQUU6	CDS SP UL BANCO SANTANDER S. R 300BPS 2019 JUN 20	100,000.000	7,108.25	5,965.01	-1,143.24	
ONFF70012002 XX9QFF9B4	CCP_CDS.SP UL VOLKSWAGEN AKTI REC 100BPS 2021 DEC 20	300,000.000	0.01	0.01	0.00	
ONFF70012002 XX9QFFMS2	CCP_CDS.SP UL VOLKSWAGEN AKTI REC 100BPS 2020 DEC 20	200,000.000	343.47	1,253.89	910.42	
ONFF70012002 XX9QFFY26	CCP_CDS.SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20	600,000.000	63,768.45	74,630.10	10,861.65	
ONFF70013002 02765UDN1	AMERICAN MUNI PWR-OHIO INC OHR 5.939% 02/15/2047 DD 09/29/10	1,400,000.000	1,615,306.00	1,647,842.00	32,536.00	
ONFF70013002 02765UEQ3	AMERICAN MUNI PWR-OHIO INC OHR 6.270% 02/15/2050 DD 05/23/11	200,000.000	232,894.00	240,084.00	7,190.00	
ONFF70013002 105756BY5	BRAZILIAN GOVERNMENT INTERNATI 5.625% 02/21/2047 DD 07/28/16	700,000.000	675,248.00	614,250.00	-60,998.00	
ONFF70013002 12082TAL6	BURBANK CAVTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10	700,000.000	845,236.00	848,841.00	3,605.00	

ONCOR RETIREMENT PLAN

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 167486VV8	CHICAGO IL 7.375% 01/01/2033 DD 07/21/15	100,000.000	104,389.00	100,997.00	-3,392.00	
ONFF70013002 16772PAQ9	CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10	400,000.000	431,328.00	467,712.00	36,384.00	
ONFF70013002 54438CPC0	LOS ANGELES CACMNTY CLG DIST 6.680% 08/01/2036 DD 08/10/10	500,000.000	654,620.00	660,030.00	5,410.00	
ONFF70013002 5447122H4	LOS ANGELES CNTY CAMEY TRANSP 5.735% 09/01/2039 DD 11/16/10	700,000.000	850,857.00	860,125.00	9,268.00	
ONFF70013002 54473ENS9	LOS ANGELES CNTY CAPUBLIC WKS 7.818% 08/01/2040 DD 11/23/10	1,300,000.000	1,815,502.00	1,840,865.00	25,363.00	
ONFF70013002 6499022E2	NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10	1,000,000.000	1,166,960.00	1,162,610.00	-4,350.00	
ONFF70013002 650035TD0	NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09	800,000.000	970,032.00	962,408.00	-7,624.00	
ONFF70013002 79765RTK5	SAN FRANCISCO CITY & CNTY CAP 6.000% 11/01/2040 DD 08/04/10	500,000.000	609,475.00	610,090.00	615.00	
ONFF70013002 80413TAB5	SAUDI GOVERNMENT INTERNAT 144A 3.250% 10/26/2026 DD 10/26/16	400,000.000	394,716.00	379,208.00	-15,508.00	
ONFF70013002 99602NVM3	TRIBOROUGH NY BRIDGE & TUNNEL 5.550% 11/15/2040 DD 10/28/10	1,500,000.000	1,739,160.00	1,786,965.00	47,805.00	
ONFF70013002 91412GEA9	UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10	400,000.000	459,620.00	454,556.00	-5,064.00	
ONFF70013002 99F133C7A	US TREAS BD FUTURE (CBT) EXP MAR 17	19.000	0.00	-37,531.25	-37,531.25	
ONFF70013002 99F139C7A	US 10 YR TREAS NTS FUTURE (CBT) EXP MAR 17	16.000	0.00	-32,500.00	-32,500.00	
ONFF70013002 99F167C7C	90 DAY EURO DOLLAR FUTURE (CME) EXP MAR 17	-48.000	-30,677.75	-71,477.75	-40,800.00	
ONFF70013002 99F700C7A	US ULTRA BOND (CBT) EXP MAR 17	10.000	0.00	-14,590.97	-14,590.97	
ONFF70013002 99QAC65J0	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	400,000.000	0.00	-6,131.64	-6,131.64	
ONFF70013002 99QAC8CL3	CCP_IRS R LIB3M 100BPS P 2.25% 2046 DEC 21 CME	10,200,000.000	0.01	819,809.70	819,809.69	
ONFF70013002 99QAD A709	CDS SP KINGDOM OF SAUDI ARABIA R 100 BPS 20 DEC 2021	200,000.000	0.00	-1,223.10	-1,223.10	
ONFF70013002 99QAD A766	CDS SP KINGDOM OF SAUDI ARABIA R 100 BPS 20 DEC 2021	300,000.000	0.00	-1,834.66	-1,834.66	
ONFF70013002 99QAD BPR8	CCP_CD X SP UL SPRINT CORP R 100 BPS 2020 SEP 20 ICE	750,000.000	29,449.97	58,282.50	28,832.53	
ONFF70013002 EDF306C7S	EURO-BUND FUTURE (EUX) EXP MAR 17	-27.000	0.00	-69,065.04	-69,065.04	
ONFF70013002 EX9QE09X1	CCP_IRS R GBP-LIBOR-BBA6M CM PAY 1.75% 2047 MAR 15	250,000.000	0.01	-24,847.38	-24,847.39	
ONFF70013002 EX9QFDR12	CCP_JFLP UK RPI ALL ITEMS NSA PAY 3.585% 2046 OCT 15 LCH	100,000.000	0.01	4,360.94	4,360.93	
ONFF70013002 NA9QD3P26	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20	2,600,000.000	22,935.90	-13,646.07	-36,581.97	
ONFF70013002 NA9QD9731	CDS SP UL RUSSIA R 100BPS 2020 JUN 20	1,900,000.000	-150,126.14	-14,651.15	135,474.99	
ONFF70013002 NA9QDJ0K8	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	1,300,000.000	14,118.31	545.84	-13,572.47	
ONFF70013002 NA9QDRL43	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	800,000.000	0.00	-29,755.42	-29,755.42	
ONFF70013002 NA9QDX0K7	CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20	900,000.000	8,743.23	-3,047.99	-11,791.22	
ONFF70013002 NA9QE2E45	CCP_CD X BP UL CDX.NAIG.26 CM PAY 100BPS 2021 JUN 20	6,700,000.000	0.02	-111,896.70	-111,896.72	
ONFF70013002 NA9QE3BM6	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	400,000.000	0.00	-6,131.64	-6,131.64	
ONFF70013002 NA9QE3C03	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	300,000.000	0.00	-4,598.73	-4,598.73	
ONFF70013002 NA9QE4SB0	CDS SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	100,000.000	0.00	-4,959.24	-4,959.24	
ONFF70013002 NA9QE6XP8	CCP_IRS R USD-LIBOR-BBA3M CM PAY 1.75% 2026 DEC 21	4,300,000.000	0.02	228,497.74	228,497.72	
ONFF70013002 NA9QEFSK5	CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20	3,200,000.000	22,549.89	-28,600.19	-61,150.08	
ONFF70013002 NA9QJAV2	CCP_IRS R USD-LIBOR-BBA3M CM PAY 2.33% 2025 AUG 19	2,700,000.000	-33,774.08	-10,911.62	22,862.46	
ONFF70013002 NA9QJG20	CCP_IRS R USD-LIBOR-BBA3M CM PAY 2.34% 2025 AUG 24	2,700,000.000	-34,747.60	-11,702.56	23,045.04	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 NA9QEMFN8	CCP_IRS.R USD-LIBOR-BBA3M CM VAR RT 35% 2025 OCT 02	100,000.000	-4,354.26	-509.66	3,844.60	
ONFF70013002 NA9QET2N7	CCP_IRS.R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	6,900,000.000	0.01	130,478.03	130,478.02	
ONFF70013002 NA9QEVVVV9	CCP_IRS.R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	5,600,000.000	0.04	140,140.62	140,140.58	
ONFF70013002 NA9QFA0A7	CCP_CDS.SP UL CHESAPEAKE ENER REC 500BPS 2018 JUN 20	200,000.000	4,436.27	10,334.60	5,898.33	
ONFF70013002 NA9QFA744	CCP_CDS.SP UL METLIFE INC. C REC 100BPS 2021 DEC 20	900,000.000	0.02	2,944.80	2,944.78	
ONFF70013002 NA9QFASL3	CDX SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17	900,000.000	0.00	-118,195.80	-118,195.80	
ONFF70013002 NA9QFB429	CDS SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	1,900,000.000	0.00	-48,186.01	-48,186.01	
ONFF70013002 NA9QFC062	CCP_CDS.SP UL BERKSHIRE HATHAREC 100BPS 2021 DEC 20	100,000.000	743.17	776.40	33.23	
ONFF70013002 NA9QFE0C5	CCP_CDS.SP UL CHESAPEAKE ENER REC 500BPS 2020 SEP 20	50,000.000	0.01	-199.55	-199.56	
ONFF70013002 NA9QFE399	CCP_IRS.R USD-LIBOR-BBA3M CM PAY 1.50% 2021 DEC 21	4,500,000.000	69,796.85	99,978.66	30,181.81	
ONFF70013002 NA9QFE597	CCP_CDS.SP UL FORD MOTOR CRED REC 500BPS 2019 MAR 20	700,000.000	70,518.71	66,776.50	-3,742.21	
ONFF70013002 NA9QFE5E6	CCP_CDS.SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20	400,000.000	5,737.75	-1,098.80	-6,836.55	
ONFF70013002 NA9QFE712	CCP_CDS.SP UL FREEPORT-MCMORAREC 100BPS 2020 SEP 20	100,000.000	0.01	-5,646.70	-5,646.71	
ONFF70013002 NA9QFE7U8	CDS SP UL IMEX R 100BPS 2021 DEC 20	100,000.000	0.00	-2,536.11	-2,536.11	
ONFF70013002 NA9QFE8A1	CCP_CDS.SP UL FREEPORT-MCMORAREC 100BPS 2020 JUN 20	450,000.000	0.01	-20,542.50	-20,542.51	
ONFF70013002 NA9QFENU0	CCP_CDS.SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20	200,000.000	0.01	-493.80	-493.81	
ONFF70013002 NA9QFER36	CCP_CDS.SP UL CBS CORPORATION REC 100BPS 2020 SEP 20	600,000.000	11,639.49	12,741.00	1,101.51	
ONFF70013002 NA9QFERV2	CCP_CDS.SP UL DEVON ENERGY CO REC 100BPS 2020 DEC 20	100,000.000	0.01	-327.10	-327.11	
ONFF70013002 NA9QFEVU1	CCP_CDS.SP UL METLIFE INC. C REC 100BPS 2019 MAR 20	900,000.000	11,369.07	12,486.60	1,117.53	
ONFF70013002 NA9QFEVD8	CCP_CDS.SP UL COMMUNITY HEALTH REC 500BPS 2020 JUN 20	800,000.000	0.01	-184,938.40	-184,938.41	
ONFF70013002 NA9QFEVL0	CCP_CDS.SP UL BERKSHIRE HATHAREC 100BPS 2023 DEC 20	1,000,000.000	0.01	-10,337.00	-10,337.01	
ONFF70013002 NA9QFG469	CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 DEC 20	500,000.000	0.00	-9,910.42	-9,910.42	
ONFF70013002 XX9QE0NZ9	CCP_IRS.P EUR6M 100BPS R 1.25% 2047 MARCH 15 CME	100,000.000	0.01	-221.61	-221.62	
ONFF70013002 XX9QFBR98	CCP_IRS.R EUR-EURIBOR-REUTERS PAY 0.50% 2027 MAR 15	1,200,000.000	0.01	24,412.17	24,412.16	
ONFF70013002 XX9QFDD32	CDS SP UL DEUTSCHE BANK AKTIE R 100BPS 2017 DEC 20	300,000.000	0.00	204.65	204.65	
ONFF70013002 XX9QFDDJ7	CDS SP UL THE ROYAL BANK OF S R 100BPS 2017 DEC 20	700,000.000	2,200.90	2,382.77	191.87	
ONFF70013002 XX9QFDT9	CCP_CD.X SP UL ITRAXX MAIN 26 5 R 100BPS 2021 DEC 20 ICE	1,600,000.000	0.01	22,890.61	22,890.60	
ONFF70013002 XX9QFMT0	CCP_CDS.SP UL VOLKSWAGEN AKTI REC 100BPS 2017 DEC 20	750,000.000	6,544.16	5,342.05	-1,202.11	
ONFF70012002 99QAC99TJ	IRS P USD 30 YR 100BPS S 2.69% PUT AUG 19 002.690 ED 082619	900,000.000	43,200.00	101,361.69	58,161.69	
ONFF70012002 99QAC99TN	IRS P USD 30 YR 100BPS S 2.66% PUT AUG 19 002.660 ED 082619	1,100,000.000	48,400.00	127,351.07	78,951.07	
ONFF70012002 99QAC99TP	IRS P USD 30 YR 100BPS S 2.646% PUT AUG 19 002.646 ED 082819	1,000,000.000	44,000.00	117,265.30	73,265.30	
ONFF70012002 99QADC9VL	CCP_IRS.P US0006M R 2.9% PUT NOV 19 002.900 ED 11/07/19	1,200,000.000	114,000.00	114,788.16	788.16	
ONFF70012002 99QADC9XV	IRS P US0006M S 3.63% PUT DEC 19 003.630 ED 12/16/19	400,000.000	23,000.00	19,037.00	-3,963.00	
ONFF70013002 99QAC49MN	IRS P USD 10Y 57BPS R 3% PUT JAN 17 003.000 ED 01/2017	3,100,000.000	17,825.00	22.94	-17,802.06	
ONFF70013002 99QAC59BB	IRS P 2Y 26BPS R .7% CALL FEB 17 000.700 ED 02/0617	78,800,000.000	205,755.66	7.88	-205,747.68	
ONFF70013002 99QAC59NC	IRS P USD 30Y 47BPS R 3.23% PUT FEB 19 003.230 ED 02/1919	3,500,000.000	165,666.67	202,032.25	36,365.58	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 99QAC59OK	IRS P USD 30Y 5BPS R 3.2% PUT MAR 19 003.200 ED 031819	2,100,000.000	105,000.00	128,233.35	23,233.35	
ONFF70013002 99QAC59WD	IRS P USD 30Y 10BPS R 2.56% PUT NOV 18 002.560 ED 111918	4,400,000.000	470,538.38	491,505.08	20,966.70	
ONFF70013002 99QAC69CJ	IRS P USD 2Y 36BPS R 1% 033019 CALL MAR 17 001.000 ED 032817	6,650,000.000	22,409.44	38.57	-22,370.87	
ONFF70013002 99QAC89QC	IRS P USD 30Y R 100 BPS 2.7% PUT MAY 19 002.700 ED 05/13/19	1,400,000.000	121,333.33	148,946.70	27,613.37	
ONFF70013002 99QAC89RV	IRS P USD 30Y R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819	3,400,000.000	260,598.79	465,328.08	204,729.29	
ONFF70013002 99QAC89RY	IRS P 30 R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819	1,800,000.000	140,000.00	246,350.16	106,350.16	
ONFF70013002 99QAC99TE	IRS P USD 30Y R 100 BPS 2.71% PUT AUG 19 002.710 ED 082619	4,400,000.000	227,172.00	486,462.24	259,290.24	
ONFF70013002 99QAC99TH	CDX P USD 30Y 100BPS R 2.69% PUT AUG 19 002.690 ED 082619	4,300,000.000	228,760.00	484,283.63	255,523.63	
ONFF70013002 99QAC99TJ	IRS P USD 30 YR 100BPS 2.69% PUT AUG 19 002.690 ED 082619	4,400,000.000	211,200.00	495,546.04	284,346.04	
ONFF70013002 99QAC99TN	IRS P USD 30Y R 100BPS 2.66% PUT AUG 19 002.660 ED 082619	2,900,000.000	127,600.00	335,743.73	208,143.73	
ONFF70013002 99QAC99TP	IRS P USD 30Y R 100BPS 2.646% PUT AUG 19 002.646 ED 082619	2,900,000.000	127,600.00	340,069.37	212,469.37	
ONFF70013002 99QAC99TR	IRS P US0003M R 2.625% 8/28/49 PUT AUG 19 002.625 ED 082619	2,900,000.000	144,275.00	346,632.65	202,357.65	
ONFF70013002 99QAD99UJ	IRS P US0006M R 2.53% 10/01/49 PUT SEP 19 002.530 ED 092719	2,900,000.000	174,000.00	381,826.18	207,826.18	
ONFF70013002 99QAD99UM	IRS P USD 30Y 625BPS R 2.5125% PUT SEP 19 251.250 ED 092719	2,900,000.000	181,250.00	387,692.88	206,442.88	
ONFF70013002 99QADB9KK	CCP IRS C US0006M R 1.65% CALL NOV 18 001.650 ED 111518	12,800,000.000	72,640.38	53,134.08	-19,506.30	
ONFF70013002 99QADC9XV	IRS P US0006M 3.63% PUT DEC 19 003.630 ED 12/16/19	2,700,000.000	155,250.00	128,499.75	-26,750.25	
ONFF70013002 NA9UA09EA	JPY/USD SPOT OPTION 2017 CALL MAY 17 120.000 ED 051017	2,700,000.000	24,840.00	43,345.80	18,505.80	
ONFF70013002 NA9UE09MD	MXN/USD SPOT OPTION 2017 PUT JAN 17 017.000 ED 01/26/17	4,200,000.000	55,944.00	0.00	-55,944.00	
ONFF70013002 NA9UN99MA	RUB/USD SPOT OPTION 2017 PUT JAN 17 065.000 ED 01/24/17	6,050,000.000	69,828.92	386,008.15	316,179.23	
ONFF70013002 XX9U919NA	MXN/EUR SPOT OPTION 2017 PUT FEB 16 019.000 ED 020917	2,773,000.000	47,224.73	157.94	-47,066.79	
ONFF70012002 99QAC12V7	CCP CDX_SP UL HY25 5YICE R 500BSP 2020 DEC 20	-390,000.000	-308.76	0.00	308.76	
ONFF70012002 99QAC1VX0	CCP CDS_SP UL CDX.NAIG.25 R 100 BPS 2020 DEC 20	-16,100,000.000	-6,477.05	0.00	6,477.05	
ONFF70012002 99QAC6KG9	CCP CDX_SP EM.25 ICE 1% 2021 JUNE 20 ICE	-200,000.000	-12,831.17	0.00	12,831.17	
ONFF70012002 99QAC6QF5	CCP CDX_SP UL CDX.NAIG.26 R 100BPS 2021 JUNE 20 ICE	-13,200,000.000	-0.09	0.00	0.09	
ONFF70012002 99QACDMV9	CDS SP UL PETROBRAS INTL. LA R 1000BPS 2018 MAR 20	-700,000.000	0.00	0.00	0.00	
ONFF70012002 99QACSUD7	CCP CDS SP UL CDX IG23 5Y R 100BPS 2019 DEC 20	-12,000,000.000	0.00	0.00	0.00	
ONFF70012002 99QACXAH9	CCP CDS SP CDX.NAIG.24 5YICE VAR RT 06/20/2020 DD 03/20/15	-16,290,000.000	0.00	0.00	0.00	
ONFF70012002 99QADASJ5	CCP SP CDX.NAIG.27 5YR 100BPS 2021 DEC 20 ICE	-29,700,000.000	-0.21	0.00	0.21	
ONFF70012002 99QADAZX6	CCP CDX SP UL IG 27 5Y 2021 DEC 20 ICE	-1,100,000.000	-0.01	-0.01	0.00	
ONFF70012002 KS9QFB084	CCP_IRS_P_ZAR-JIBAR-SAFE X 3M REC 8.30% 2027 MAR 15	-200,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE3XG1	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 2023 APR 24	-11,500,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE3ZJ3	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 5.74% 2023 APR 25	-3,100,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE9X60	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 5.93% 2023 AUG 04	-16,000,000.000	0.00	0.00	0.00	
ONFF70012002 LM9QE9YM4	CCP_IRS_P_MXN-TIIE-BANXICO 28 REC 5.94% 2023 AUG 04	-16,000,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QCNAC7	CDS_SP UL CITIGROUP INC. R 100BP S 2017 DEC 20	-500,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QCW8J5	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2018 JUN 20	-200,000.000	0.00	0.00	0.00	

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COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70012002 NA9QD0T51	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 DEC 20	-400,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QDNJE3	CDS_SP UL JSC GAZPROM R 100BPS 2019 JUN 20	-500,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QDNQ39	CDS_SP UL JSC GAZPROM R 100BPS 2019 JUN 20	-200,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QDVZQ0	CDS_SP UL PETBRAR 100BPS 2019 SEP 20	-500,000.000	0.00	0.00	0.00	
ONFF70012002 NA9QE04V0	CDX_SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11	-100,000.000	-6,764.13	0.00	6,764.13	
ONFF70012002 NA9QE0SC6	CDX_SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11	-600,000.000	-85,544.70	0.00	85,544.70	
ONFF70012002 NA9QE28H3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-100,000.000	-1,391.75	0.00	1,391.75	
ONFF70012002 NA9QE3BR5	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-700,000.000	-9,225.52	0.00	9,225.52	
ONFF70012002 NA9QE6850	CDX_SP UL CMBX.NA.BBB_9_1 R 300BPS 2058 SEP 17	-100,000.000	-17,719.93	0.00	17,719.93	
ONFF70012002 NA9QE6DE5	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.25% 2018 DEC 21	-5,900,000.000	-14,106.85	0.00	14,106.85	
ONFF70012002 NA9QE6DT2	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-300,000.000	-4,074.18	0.00	4,074.18	
ONFF70012002 NA9QE7GL4	CDS_SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	-300,000.000	-2,543.99	0.00	2,543.99	
ONFF70012002 NA9QE7JZ0	CDS_SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 JUN 20	-200,000.000	-1,828.72	0.00	1,828.72	
ONFF70012002 NA9QE8DJ0	CDX_SP UL CMBX.NA.AAA_9_1 R 50BPS 2058 SEP 17	-200,000.000	-7,551.50	0.00	7,551.50	
ONFF70012002 NA9QEU6A8	CDS_SP UL PIONEER NATURAL RES R 100BPS 2020 DEC 20	-400,000.000	-34,898.88	0.00	34,898.88	
ONFF70012002 NA9QEXC23	CDX_SP UL CMBX.NA.AAA_9_1 R 50BPS 2058 SEP 17	-200,000.000	-7,582.98	0.00	7,582.98	
ONFF70012002 NA9QFASM1	CDX_SP UL CMBX.NA.BBB_9_1 R 300BPS 2058 SEP 17	-1,100,000.000	-200,119.59	0.00	200,119.59	
ONFF70012002 NA9QFE6E5	CCP_CDS_SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20	-900,000.000	-0.02	0.00	0.02	
ONFF70012002 NA9QFEN63	CCP_CDS_SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20	-1,000,000.000	-0.01	0.00	0.01	
ONFF70012002 NA9QFENK2	CCP_CDS_SP UL METLIFE INC. C REC 100BPS 2020 SEP 20	-2,800,000.000	-0.01	0.00	0.01	
ONFF70012002 NA9QFEVZ0	CCP_CDS_BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20	-1,000,000.000	-9,625.91	0.00	9,625.91	
ONFF70012002 NA9QFGB79	CDS_SP UL PEOPLE'S REPUBLIC O R 100BPS 2021 DEC 20	-800,000.000	-5,676.25	0.00	5,676.25	
ONFF70012002 NA9QFHNS8	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	-300,000.000	-10,173.24	0.00	10,173.24	
ONFF70012002 XX9QDQYI8	CDS_SP UL BANCO SANTANDER S. R 300BPS 2019 JUN 20	-100,000.000	0.00	0.00	0.00	
ONFF70012002 XX9QFF9D0	CCP_CDS_SP UL VOLKSWAGEN AKTI REC 100BPS 2021 DEC 20	-300,000.000	-2,182.70	-2,173.95	8.75	
ONFF70012002 XX9QFFMU7	CCP_CDS_SP UL VOLKSWAGEN AKTI REC 100BPS 2020 DEC 20	-200,000.000	-0.01	0.00	0.01	
ONFF70012002 XX9QFFY34	CCP_CDS_SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20	-600,000.000	-0.03	0.00	0.03	
ONFF70013002 999SOGUS7	SVAP ASDA SOC GEN CASH COLLATE VAR RT 01/01/2049 DD 07/01/08	-840,000.000	-840,000.00	-840,000.00	0.00	
ONFF70013002 99QAC0AY4	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20	-3,200,000.000	0.00	0.00	0.00	
ONFF70013002 99QAC8CM1	CCP_IRS_R LIB3M 100BPS P 2.25% 2048 DEC 21 CME	-10,200,000.000	-830,120.16	0.00	830,120.16	
ONFF70013002 99QAC9S75	CCS USD P US3ML-EUR3ML DUB 2022 MARCH 15	-225,180.000	-225,180.00	-225,180.00	0.00	
ONFF70013002 99QAD A717	CDS_SP KINGDOM OF SAUDI ARABIA R 100BPS 20 DEC 2021	-200,000.000	-4,604.88	0.00	4,604.88	
ONFF70013002 99QAD A774	CDS_SP KINGDOM OF SAUDI ARABIA R 100 BPS 20 DEC 2021	-300,000.000	-6,472.17	0.00	6,472.17	
ONFF70013002 99QADBPQ0	CCP CDX SP UL SPRINT CORP R 100 BPS 2020 SEP 20 ICE	-750,000.000	-0.01	0.00	0.01	
ONFF70013002 EX9QE09Z6	CCP_IRS_R GBP-LIBOR-BBA6M CM PAY 1.75% 2047 MAR 15	-250,000.000	-46,765.75	0.00	46,765.75	
ONFF70013002 EX9QFDR04	CCP IFL P UK RPI ALL ITEMS NSA R 3.585% 2048 OCT 15 LCH	-100,000.000	-0.01	0.00	0.01	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 NA9QD3P34	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20	-2,600,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QD9749	CDS_SP UL RUSSIA R 100BPS 2020 JUN 20	-1,900,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QDJ0L6	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 MAR 20	-1,300,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QDRL50	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	-600,000.000	-85,815.66	0.00	85,815.66	
ONFF70013002 NA9QDX0M3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20	-900,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QE28H3	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-400,000.000	-3,347.92	0.00	3,347.92	
ONFF70013002 NA9QE2E52	CCP_CDX_BP UL CDX.NAIG.26 CM PAY 100BPS 2021 JUN 20	-6,700,000.000	-97,646.05	0.00	97,646.05	
ONFF70013002 NA9QE3BR5	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-400,000.000	-3,715.52	0.00	3,715.52	
ONFF70013002 NA9QE3C45	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20	-300,000.000	-1,910.27	0.00	1,910.27	
ONFF70013002 NA9QE4SC8	CDS_SP UL PETROLEO BRASILEIRO R 100BPS 2019 JUN 20	-100,000.000	-14,175.18	0.00	14,175.18	
ONFF70013002 NA9QE5XS2	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.75% 2026 DEC 21	-4,300,000.000	-78,360.09	0.00	78,360.09	
ONFF70013002 NA9QEJAY6	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.33% 2025 AUG 19	-2,700,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QJG79	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.34% 2025 AUG 24	-2,700,000.000	0.00	0.00	0.00	
ONFF70013002 NA9QEMFP3	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.35% 2025 OCT 02	-100,000.000	0.01	0.00	-0.01	
ONFF70013002 NA9QET2P2	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	-6,900,000.000	-478,067.48	0.00	478,067.48	
ONFF70013002 NA9QEVW09	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 2.50% 2046 JUN 15	-5,800,000.000	-373,242.57	0.00	373,242.57	
ONFF70013002 NA9QFA0B5	CCP_CDS_SP UL CHE SAPEAKE ENER REC 500BPS 2018 JUN 20	-200,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFA769	CCP_CDS_SP UL METLIFE INC. C REC 100BPS 2021 DEC 20	-900,000.000	-12,484.63	0.00	12,484.63	
ONFF70013002 NA9QFASM1	CDX_SP UL CMBX.NA.BBB.9.1 R 300BPS 2058 SEP 17	-900,000.000	-161,781.21	0.00	161,781.21	
ONFF70013002 NA9QFB445	CDS_SP UL UNITED MEXICAN STAT R 100BPS 2021 DEC 20	-1,900,000.000	-62,805.62	0.00	62,805.62	
ONFF70013002 NA9QFC070	CCP_CDS_SP UL BERKSHIRE HATHAREC 100BPS 2021 DEC 20	-100,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFE0F8	CCP_CDS_SP UL CHE SAPEAKE ENER REC 500BPS 2020 SEP 20	-50,000.000	-2,846.40	0.00	2,846.40	
ONFF70013002 NA9QFE4B3	CCP_IRS_R USD-LIBOR-BBA3M CM PAY 1.50% 2021 DEC 21	-4,500,000.000	-0.03	0.00	0.03	
ONFF70013002 NA9QFE5G1	CCP_CDS_SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20	-400,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFE6B1	CCP_CDS_SP UL FORD MOTOR CRED REC 500BPS 2019 MAR 20	-700,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFE746	CCP_CDS_SP UL FREEPORT-MCMORA REC 100BPS 2020 SEP 20	-100,000.000	-8,372.60	0.00	8,372.60	
ONFF70013002 NA9QFE7V6	CDS_SP UL IMEX R 100BPS 2021 DEC 20	-100,000.000	-2,766.84	0.00	2,766.84	
ONFF70013002 NA9QFE8B9	CCP_CDS_SP UL FREEPORT-MCMORA REC 100BPS 2020 JUN 20	-450,000.000	-31,283.21	0.00	31,283.21	
ONFF70013002 NA9QFENV8	CCP_CDS_SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20	-200,000.000	-4,336.03	0.00	4,336.03	
ONFF70013002 NA9QFER02	CCP_CDS_SP UL DEVON ENERGY CO REC 100BPS 2020 DEC 20	-100,000.000	-2,243.92	0.00	2,243.92	
ONFF70013002 NA9QFER51	CCP_CDS_SP UL CBS CORPORATION REC 100BPS 2020 SEP 20	-600,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFEVW7	CCP_CDS_SP UL METLIFE INC. C REC 100BPS 2019 MAR 20	-900,000.000	-0.01	0.00	0.01	
ONFF70013002 NA9QFEWE6	CCP_CDS_SP UL COMMUNITY HEALT REC 500BPS 2020 JUN 20	-800,000.000	-45,539.26	0.00	45,539.26	
ONFF70013002 NA9QFEWN6	CCP_CDS_SP UL BERKSHIRE HATHAREC 100BPS 2023 DEC 20	-1,000,000.000	-10,975.17	0.00	10,975.17	
ONFF70013002 NA9QFG493	CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 DEC 20	-500,000.000	-13,736.69	0.00	13,736.69	
ONFF70013002 XX9QEDN06	CCP_IRS_P EUR6M 100BPS R 1.25% 2047 MARCH 15	-100,000.000	-4,504.91	0.00	4,504.91	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 XX9QFBSA4	CCP_IRS_R EUR-EURIBOR-REUTERS PAY 0.50% 2027 MAR 15	-1,200,000.000	-8,437.90	0.00	8,437.90	
ONFF70013002 XX9QFDD57	CDS_SP UL DEUTSCHE BANK AKTIE R 100BPS 2017 DEC 20	-300,000.000	-5,816.40	0.00	5,816.40	
ONFF70013002 XX9QFDDR9	CDS_SP UL THE ROYAL BANK OF S R 100BPS 2017 DEC 20	-700,000.000	0.00	0.00	0.00	
ONFF70013002 XX9QFJDS1	CCP CDX SP UL ITRAXX MAIN 26 5 R 100 BPS 2021 DEC 20 ICE	-1,600,000.000	-22,978.96	0.00	22,978.96	
ONFF70013002 XX9QFFMV5	CCP_CDS_SP UL VOLKSWAGEN AKTI REC 100BPS 2017 DEC 20	-750,000.000	-0.01	0.00	0.01	
ONFF70012002 99F1389MH	US 10 YR TREAS NTS FUT MAR 17 PUT FEB 17 121.000 ED 01/27/17	-5.000	-2,023.40	-234.38	1,789.02	
ONFF70012002 99F1399AF	US 10YR TREAS NTS FUT MAR 17 CALL FEB 17 127.000 ED 01/27/17	-5.000	-1,242.15	-312.50	929.65	
ONFF70012002 99QAC99TK	IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 08/26/19	-4,500,000.000	-43,816.73	-125,100.45	-81,283.72	
ONFF70012002 99QAC99TM	IRS P USD 5YR 100 BP S 2.5% PUT AUG 19 002.500 ED 08/26/19	-10,500,000.000	-92,031.87	-291,901.05	-199,869.18	
ONFF70012002 99QADB9BA	IRS C USD 10Y 71.3BPS R 1.95% CALL FEB 17 001.950 ED 02/16/17	-650,000.000	-4,636.67	-409.50	4,227.17	
ONFF70012002 99QADB9NC	IRS C USD 10Y 80BPS R 2.4% PUT FEB 17 002.400 ED 02/16/17	-850,000.000	-5,200.00	-6,344.07	-1,144.07	
ONFF70012002 99QADC9VK	CCP IRS P US0006M R 2.75% PUT NOV 19 002.750 ED 11/07/19	-6,000,000.000	-114,000.00	-144,029.40	-30,029.40	
ONFF70012002 99QADC9XU	IRS P US0006M 3.75% PUT DEC 19 003.750 ED 12/16/19	-1,900,000.000	-24,829.55	-20,318.60	4,510.95	
ONFF70012002 XX9QFD9NB	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.000 ED 02/15/17	-1,000,000.000	-2,198.22	-262.02	1,936.20	
ONFF70013002 99F1389MH	US 10 YR TREAS NTS FUT MAR 17 PUT FEB 17 121.000 ED 01/27/17	-6.000	-2,430.36	-281.25	2,149.11	
ONFF70013002 99F1399AF	US 10YR TREAS NTS FUT MAR 17 CALL FEB 17 127.000 ED 01/27/17	-6.000	-1,492.86	-375.00	1,117.86	
ONFF70013002 99QAC59BD	IRS P USD 10Y 12BPS R 1.45% CALL FEB 17 001.450 ED 02/06/17	-17,150,000.000	-206,679.49	-5.15	206,674.34	
ONFF70013002 99QAC59ND	IRS P USD 5Y 10BPS R 3% PUT FEB 19 003.000 ED 02/19/19	-17,500,000.000	-179,003.27	-260,368.50	-81,365.23	
ONFF70013002 99QAC59OM	IRS P USD 5Y 10BPS R 3.05% PUT MAR 19 03.050 ED 03/18/19	-10,500,000.000	-105,962.50	-154,411.95	-48,449.45	
ONFF70013002 99QAC59VL	IRS P USD 5Y 22BPS R 2.2% PUT NOV 18 002.200 ED 11/19/18	-20,500,000.000	-470,767.22	-584,250.00	-113,482.78	
ONFF70013002 99QAC69CF	IRS_P USD 10Y 17BPS R 1.565% CALL MAR 17 001.565 ED 03/28/17	-1,400,000.000	-22,400.00	-252.56	22,147.44	
ONFF70013002 99QAC69QJ	IRS P USD_5Y 18BPS R 2.5% PUT MAY 19 002.500 ED 05/13/19	-6,650,000.000	-121,333.33	-170,579.15	-49,245.82	
ONFF70013002 99QAC69RV	IRS P USD 5Y 100 BPS 2.10% PUT JUN 19 002.100 ED 06/28/19	-9,200,000.000	-145,716.78	-336,483.56	-190,766.78	
ONFF70013002 99QAC69RX	IRS P USD 5Y R 100 BP S 2.10% PUT JUN 19 002.100 ED 06/28/19	-17,100,000.000	-266,891.27	-625,420.53	-358,529.26	
ONFF70013002 99QAC69TD	IRS P USD 5Y R 100BPS 2.5% PUT AUG 19 002.500 ED 08/26/19	-43,700,000.000	-457,832.67	-1,214,864.37	-757,031.70	
ONFF70013002 99QAC69TK	IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 08/26/19	-22,100,000.000	-215,188.84	-614,382.21	-399,193.37	
ONFF70013002 99QAC69TM	IRS P USD 5Y R 100 BP S 2.5% PUT AUG 19 002.500 ED 08/26/19	-29,200,000.000	-255,936.26	-811,762.92	-555,826.66	
ONFF70013002 99QAC69TQ	IRS P US0003M R 2.50% 08/28/24 PUT AUG 19 002.500 ED 08/26/19	-14,600,000.000	-145,418.33	-405,881.46	-260,463.13	
ONFF70013002 99QAC69PB	IRS P US0003M R 3.00% 04/05/48 PUT APR 18 003.000 ED 04/03/18	-600,000.000	-45,048.84	-31,395.84	13,653.00	
ONFF70013002 99QAD A9AB	CDX SP CDX.NAIG.27.V1 CALL JAN 17 000.650 ED 01/18/17	-2,300,000.000	-1,725.00	-742.28	982.72	
ONFF70013002 99QAD A9MR	CDX SP CDX.NAIG.27.V1 PUT JAN 17 001.100 ED 01/18/17	-2,300,000.000	-2,645.00	-34.16	2,610.84	
ONFF70013002 99QAD A9UK	IRS P US0006M R 2.25% 10/01/24 PUT SEP 19 002.250 ED 09/27/19	-14,400,000.000	-174,384.00	-495,925.92	-321,541.92	
ONFF70013002 99QAD A9UN	IRS P USD 5Y 125BPS R 2.25% PUT SEP 19 225.000 ED 09/27/19	-14,500,000.000	-181,250.00	-499,369.85	-318,119.85	
ONFF70013002 99QADB9BA	IRS C USD 10Y 71.3BPS R 1.95% CALL FEB 17 001.950 ED 02/16/17	-850,000.000	-6,063.33	-535.50	5,527.83	
ONFF70013002 99QADB9KJ	CCP IRS C US0006M R 2.00% CALL NOV 18 002.000 ED 11/15/18	-2,700,000.000	-71,250.00	-49,973.49	21,276.51	
ONFF70013002 99QADB9NC	IRS C USD 10Y 80BPS R 2.4% PUT FEB 17 002.400 ED 02/16/17	-850,000.000	-6,800.00	-8,296.09	-1,496.09	

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SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
ONCOR RETIREMENT PLAN						
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 99QADC9XU	IRS P US0006M 3.75% PUT DEC 19 003.750 ED 12/16/19	-11,700,000.000	-152,897.73	-125,119.80	27,777.93	
ONFF70013002 NA9UN99MB	RUBUSD SPOT OPTION 2017 PUT JAN 17 060.000 ED 01/24/17	-8,050,000.000	-30,819.67	-40,232.50	-9,412.83	
ONFF70013002 XX9QFD9AA	CDX SP CDX ITRAXX MAIN26 5Y CALL JAN 17 000.650 ED 01/18/17	-2,000,000.000	-1,544.27	-272.17	1,272.10	
ONFF70013002 XX9QFD9MD	CDX SP CDX ITRAXX MAIN26 5Y PUT JAN 17 001.050 ED 01/18/17	-2,000,000.000	-2,647.32	-76.98	2,570.34	
ONFF70013002 XX9QFD9NA	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.000 ED 02/15/17	-650,000.000	-1,156.28	-170.31	985.97	
ONFF70013002 XX9QFD9NB	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.000 ED 02/15/17	-2,650,000.000	-5,570.50	-694.35	4,876.15	
ONFF70013002 XX9QFD9NC	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.050 ED 02/15/17	-4,200,000.000	-8,175.44	-749.68	7,425.76	
ONFF70013002 XX9QFD9NE	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.100 ED 02/15/17	-1,700,000.000	-3,056.03	-238.15	2,817.88	
ONFF70013002 XX9QFD9NF	CDX SP CDX ITRAXX MAIN26 5Y PUT FEB 17 001.050 ED 02/15/17	-800,000.000	-1,447.96	-142.79	1,305.17	
ONFF70013002 XX9UD19NA	MXN/EUR SPOT OPTION 2017 PUT FEB 17 016.000 ED 02/09/17	-2,773,000.000	-4,153.46	0.00	4,153.46	
TOTAL OTHER INVESTMENTS			18,910,095.24	20,397,556.15	1,487,460.91	
COMMON/COLLECTIVE TRUST						
ONFF10010002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	12,099,467.250	12,099,467.25	12,099,467.25	0.00	
ONFF30010002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	1,943,327.620	1,943,327.62	1,943,327.62	0.00	
ONFF30011002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	307,870.700	307,870.70	307,870.70	0.00	
ONFF30012002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	2,280,714.880	2,280,714.88	2,280,714.88	0.00	
ONFF30014002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	13,017,973.690	13,017,973.69	13,017,973.69	0.00	
ONFF40010002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	1,121,647.980	1,121,647.98	1,121,647.98	0.00	
ONFF40012002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	774,016.500	774,016.50	774,016.50	0.00	
ONFF40013002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	2,590,503.250	2,590,503.25	2,590,503.25	0.00	
ONFF70010002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	2,875,020.330	2,875,020.33	2,875,020.33	0.00	
ONFF70011002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	1,045,715.600	1,045,715.60	1,045,715.60	0.00	
ONFF70012002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	889,014.700	889,014.70	889,014.70	0.00	
ONFF70013002 99J00325	COLLECTIVE US GOV'T STIF 15 BPS	533,761.120	533,761.12	533,761.12	0.00	
ONFF80010002 99VVAQSL6	NT COLLECTIVE S&P500 INDEX FUND-NON LENDING	15,750.281	83,254,318.36	118,319,197.66	35,064,879.30	
ONFF80011002 99VVAQ5X5	NT COLLECTIVE MSCI ACWI EX-US INDEX FUND-NON LENDING	286,213.870	39,944,574.94	39,146,902.07	-797,672.87	
ONFF99011002 99VVAZHT1	THE GSAM EMERGING MARKETS DEBT COLLECTIVE TRUST	3,022,331.051	34,635,913.83	34,394,127.36	-241,786.47	
TOTAL COMMON/COLLECTIVE TRUST			197,313,840.75	231,339,260.71	34,025,419.96	
REGISTERED INVESTMENT COMPANIES						
ONFF40010002 093001196	WILLIAM BLAIR EMG MKTS GR-IN	995,237.916	12,258,672.06	11,126,759.90	-1,131,912.16	
ONFF50010002 617440508	MORGAN STANLEY INS M/C GR-I	1,585,948.171	45,181,390.00	27,103,854.24	-18,077,535.76	
ONFF50011002 233203421	DFAEMERG MKTS CORE EQUITY	2,052,666.816	39,128,316.09	35,634,295.93	-3,494,020.16	
ONFF70012002 72201P613	PIMCO FDS SHORT TERM FLTG NAV PORT II	10,074.524	100,799.90	100,835.91	36.01	
ONFF70012002 72201P878	PIMCO FDS LONG DURATION CORP BD PORTFOLIO	2,931,485.248	34,999,497.71	32,861,949.63	-2,137,548.08	

ONCOR RETIREMENT PLAN

EIN 75-2967830 PN 001

SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2016

BNY MELLON		Schedule of Investments at End of Plan Year at Revalued Cost			Report ID: M1102E	
COMBINED MANAGER - ONFG00010000		1/1/2016 - 12/31/2016			Status: FINAL	
					ONCOR RETIREMENT PLAN	
Security ID	Security Description	Shares	Cost	Market Value	Unrealized Gain/Loss	
ONFF70013002 72201P613	PIMCO FDS SHORT TERM FLTG NAV PORT II	998,139.056	9,991,750.87	9,990,373.81	-1,377.06	
TOTAL REGISTERED INVESTMENT COMPANIES			141,660,426.63	116,818,069.42	-24,842,357.21	
GRAND TOTAL			2,080,657,882.60	2,174,494,024.76	93,836,142.16	
					-14,838,599.38 C	
					108,674,741.54 I	

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 32—Amortization Schedule

Type of Base	Present Value of Installments	Valuation Date Established	Remaining Years in Amortization Period	Amortization Amount
Shortfall	\$ 222,341,894	January 1, 2016	7	\$ 36,736,091

Schedule SB Attachment (Form 5500)—2016 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following assumption changes:

- The cash balance interest crediting rate changed from 4.50% to 4.00%.

This change was made to better reflect the anticipated plan experience. This assumption change did not reduce the funding shortfall by more than the thresholds stated in Internal Revenue Code Section 430(h)(5); as such, approval of the commissioner is not required.