| Form 5500-SF Department of the Treasury Internal Revenue Service | | Short Form Annua | I Return/Repor Benefit Plan | • | oyee | 0 | MB Nos. 1210-0110 1210-0089 | | |
|--|-----------------------------|---|--------------------------------|---------------------------------|--|-------------------------------------|--------------------------------|--|--|
| | | This form is required to be filed under sections 104 and 4065 of the Employee R | | | | Retirement 2016 | | | |
| Department of Labor Employee Benefits Security Administration | | Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Revenue Code (the Code). | | | | This Form is Open to | | | |
| Pension B | enefit Guaranty Corporation | structions to the Form 55 | 500-SF. | Publi | c Inspection | | | | |
| Part I | | dentification Information | | | | | | | |
| For calend | lar plan year 2016 or fisc | al plan year beginning 01/01/20 | | | 2/31/2016 | | | | |
| A This re | turn/report is for: | | - | must attach a instructions.) | | | | | |
| B This ret | urn/report is | the first return/report an amended return/report | the final return/repor | t urn/report (less than 12 m | onths) | | | | |
| C Check | box if filing under: | Form 5558 special extension (enter descrip | automatic extension | I | DFVC pr | rogram | | | |
| Part II | Basic Plan Infor | mation —enter all requested info | , | | | | | | |
| 1a Name | | • | maion | | (PN) | tive date of | | | |
| Mailin | g address (include room, | er, if for a single-employer plan) apt., suite no. and street, or P.O. | | | 01/01/2011 2b Employer Identification Number (EIN) 20-3048765 | | | | |
| | ON FAMILY PRACTICE | country, and ZIP or foreign postal | code (if foreign, see in | structions) | 2c Sponsor's telephone number 585-393-3515 | | | | |
| 495 N MAIN ST CANANDAIGUA, NY 14424-1283 495 N MAIN ST CANANDAIGUA, NY 14424-1283 | | | | | 2d Business code (see instructions) 621111 | | | | |
| 3a Plan a | administrator's name and | address ⊠ Same as Plan Spons | sor. | | | nistrator's E | IN elephone number | | |
| name | e, EIN, and the plan numb | plan sponsor has changed since th per from the last return/report. | ne last return/report filed | l for this plan, enter the | 4b EIN | | | | |
| | sor's name | | | | 4c PN 5a | | 20 | | |
| 5a Total number of participants at the beginning of the plan yearb Total number of participants at the end of the plan year | | | | | 5a 5b | | 20 | | |
| C Numb | per of participants with ac | count balances as of the end of th | e plan year (only define | ed contribution plans | 50 50 | | C | | |
| • | , | | | | 5d(1) | | 21 | | |
| d(1) Total number of active participants at the beginning of the plan year d(2) Total number of active participants at the end of the plan year | | | | | 5d(2) | | 21 | | |
| e Number of participants that terminated employment during the plan year with accrued benefits that were less | | | | | 5e | | C | | |
| | | incomplete filing of this return/ | | | | lished | | | |
| Under pen SB or Sch | alties of perjury and othe | er penalties set forth in the instruct I signed by an enrolled actuary, as | ions, I declare that I hav | ve examined this return/re | oort, includir | ng, if applica | | | |
| SIGN | | alid electronic signature. | 10/02/2017 | LAUREL DALLMEYER | | | | | |
| HERE | Signature of plan ad | ninistrator Date Enter name of indivi | | | | idual signing as plan administrator | | | |
| SIGN | | alid electronic signature. | 10/02/2017 | LAUREL DALLMEYER | | | | | |
| HERE | Signature of employe | | Date | | me of individual signing as employer or plan sponso | | | | |
| Preparer's | name (including firm nar | me, if applicable) and address (inc | lude room or suite num | ber) | Preparer's | telephone | number | | |
| | | | | | | | | | |
| For Paperw | ork Reduction Act Notice, | see the Instructions for Form 5500- | SF. | | | Fo | orm 5500-SF (2016) | | |

v.160927

| 62 | Were all of the plan's assets during the plan year invested in aligib | la agasta? | (See instructions) | | | | X Yes No | |
|--|---|------------|------------------------------|----------|--|-----|-------------------|--|
| | | | | | | | | |
| | under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) No | | | | | | | |
| - | If you answered "No" to either line 6a or line 6b, the plan cann | | | | | | | |
| | If the plan is a defined benefit plan, is it covered under the PBGC in | isurance p | rogram (see ERISA section 40 | 021)?. | | Yes | No Not determined | |
| Pa | rt III Financial Information | | | <u> </u> | | | | |
| 7 | Plan Assets and Liabilities | | (a) Beginning of Year | | | (| (b) End of Year | |
| а | Total plan assets | 7a | 324476 | | | | 316956 | |
| b | Total plan liabilities | 7b | 0 | | | | 0 | |
| С | Net plan assets (subtract line 7b from line 7a) | 7c | 324476 | | | | 316956 | |
| 8 | Income, Expenses, and Transfers for this Plan Year | | (a) Amount | | | | (b) Total | |
| а | Contributions received or receivable from: | 8a(1) | 0 | | | | | |
| | (1) Employers (2) Participants | 8a(2) | 0 | | | | | |
| | (2) Others (including rollovers) | 8a(3) | 0 | | | | | |
| b | Other income (loss) | 8b | 29012 | | | | | |
| - | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) | 8c | | | | | 29012 | |
| | enefits paid (including direct rollovers and insurance premiums provide benefits) | | | | | | | |
| е | Certain deemed and/or corrective distributions (see instructions). 8e | | | | | | | |
| f | Administrative service providers (salaries, fees, commissions) | 8f | 1585 | | | | | |
| g | Other expenses | 8g | 0 | | | | | |
| h | Total expenses (add lines 8d, 8e, 8f, and 8g) | | | | | | 36532 | |
| i | Net income (loss) (subtract line 8h from line 8c) | | | | | | -7520 | |
| j | ransfers to (from) the plan (see instructions) | | | | | | | |
| Part IV Plan Characteristics | | | | | | | | |
| 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 2T 3D | | | | | | | | |
| b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: | | | | | | | | |
| Part V Compliance Questions | | | | | | | | |
| 10 | 10During the plan year:YesNoN/AAmount | | | | | | Amount | |

| 10 | During the plan year: | | Yes | No | N/A | Amount |
|----|---|-----|-----|----|-----|--------|
| а | Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) | 10a | | Х | | |
| b | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) | 10b | | Х | | |
| С | Was the plan covered by a fidelity bond? | 10c | | Х | | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | 10d | | Х | | |
| e | Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.). | 10e | | X | | |
| f | Has the plan failed to provide any benefit when due under the plan? | 10f | | Х | | |
| g | Did the plan have any participant loans? (If "Yes," enter amount as of year-end.) | 10g | | Х | | |
| h | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | 10h | | Х | | |
| i | If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3 | 10i | | Х | | |

| Part | VI | Pension Funding Compliance | | | | | | | | | |
|--|--|---|----------|--------------------|------------------|-------------------------------------|----------------|-----------|--|--|--|
| 11 | | this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB Form 5500) and line 11a below) | | | | | | es 🗙 No | | | |
| 11a | Ente | r the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 | | | 11a | | | | | | |
| 12 | | | | | | | Yes X P | | | | |
| | | SA? Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) | | | | | | | | | |
| а | | vaiver of the minimum funding standard for a prior year is being amortized in this plan year, see insi | tructior | ns, and | l enter t | he date | of the letter | ruling | | | |
| | <u> </u> | ting the waiver | | | _ Day | ′ | Year | | | | |
| lf | you c | ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 1 | 13. | 1 | | 1 | | | | | |
| b | Enter | the minimum required contribution for this plan year | | | 12b | | | | | | |
| с | Enter | the amount contributed by the employer to the plan for this plan year | | | 12c | | | | | | |
| d | | ract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the litive amount) | | | 12d | | | | | | |
| е | Will | he minimum funding amount reported on line 12d be met by the funding deadline? | | | | Yes | No | N/A | | | |
| Part | VII | Plan Terminations and Transfers of Assets | | | | | | | | | |
| 13a | Has | a resolution to terminate the plan been adopted in any plan year? | | | | X Yes | s No |) | | | |
| | | es," enter the amount of any plan assets that reverted to the employer this year | | | 13a | | | 0 | | | |
| b | | e all the plan assets distributed to participants or beneficiaries, transferred to another plan, or broug rol of the PBGC? | - | | | | Yes X | No | | | |
| C | lf, du | rring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identi h assets or liabilities were transferred. (See instructions.) | | | to | | | | | | |
| 1 | | Name of plan(s): | | 13c(2) | EIN(s) | IN(s) 13c(3) PN(s) | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| Part | VIII | Trust Information | | | | | | | | | |
| 14a | Name | of trust | | | 14b 1 | b Trust's EIN | | | | | |
| | | | | | | | | | | | |
| 14c | Name | e of trustee or custodian | | | 14d 1 | 14d Trustee's or custodian's | | | | | |
| | | | | | telephone number | | | | | | |
| | | | | | | | | | | | |
| Par | t IX | IRS Compliance Questions | | | | | | | | | |
| 15a | Is the | plan a 401(k) plan? If "No," skip b | | Yes | | | No | | | | |
| 456 | | en e | | Desig | n-based | Ч Г | "Prior ye | ar" ADP | | | |
| 15b How did the plan satisfy the nondiscrimination requirements for employee deferrals under section 401(k)(3) for the plan year? Check all that apply: | | | | | | | | | | | |
| | - (| | | "Curre ADP t | ent year | | N/A | | | | |
| 16a | What | testing method was used to satisfy the coverage requirements under section 410(b) for the plan | | Ratio | | | | | | | |
| | | | | entage Average N/A | | | N/A | | | | |
| | | | | test | | | enenii iesi | | | | |
| 16b Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) for the plan year by combining this plan with any other plan under the permissive aggregation rules? | | | | | | | No | | | | |
| 17a | | plan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS | | n letter | or advi | sory let | ter, enter the | e date of | | | |
| 17b | If the letter | plan is an individually-designed plan that received a favorable determination letter from the IRS, er | nter the | date | of the m | nost rec | ent determir | nation | | | |
| 18 | 18 Defined Benefit Plan or Money Purchase Pension Plan Only: Were any distributions made during the plan year to an employee who attained age 62 and had not separated from service? | | | | | | | | | | |
| 19 | 19 Was any plan participant a 5% owner who had attained at least age 70 ½ during the prior plan year? | | | | | | | | | | |