Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

2016

This Form is Open to Public Inspection

OMB Nos. 1210-0110

1210-0089

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

| Part I | | Identification Information | | | | | | | | |
|--------------------|-------------------------|--|---|---|---|------------------------|--|--|--|--|
| For calenda | ar plan year 2016 or fi | scal plan year beginning 01/01/20 | 016 | and ending 1 | 2/31/2016 | | | | | |
| ▲ This ret | urn/report is for: | a single-employer plan | a multiple-employer pla | in (not multiemployer) of the contraction in accordance information in accordance in the contraction in | | | | | | |
| A THISTOC | uni/report is for. | a one-participant plan | a foreign plan | proyer information in a | ooordanioo war aro | Torri mondonorio.) | | | | |
| B This retu | urn/report is | the first return/report | the final return/report | | | | | | | |
| | | an amended return/report | a short plan year return/report (less than 12 months) | | | | | | | |
| C Check b | oox if filing under: | X Form 5558 | automatic extension | | DFVC program | I | | | | |
| | | special extension (enter descrip | otion) | | | | | | | |
| Part II | Basic Plan Info | ormation—enter all requested info | ormation | | | | | | | |
| 1a Name | of plan | .C. DEFINED BENEFIT PLAN | | | 1b Three-digit plan numbe (PN) ▶ | r 001 | | | | |
| | | | | | 1c Effective da | te of plan | | | | |
| | | oyer, if for a single-employer plan) | | | 2b Employer Id | entification Number | | | | |
| City or | town, state or provinc | m, apt., suite no. and street, or P.O. ce, country, and ZIP or foreign posta | | uctions) | (=::+) | elephone number | | | | |
| ELMHURST | UNITED MEDICAL PO | j | | | 718 | -803-3555 | | | | |
| 4502 82ND S | | | | | | ode (see instructions) | | | | |
| ELMHURST, | NY 11373 | | | | | | | | | |
| | | nd address Same as Plan Spons | | | 3b Administrate | or's EIN 26-2524678 | | | | |
| ELMHURST | UNITED MEDICAL PO | | STREET T, NY 11373 | | | or's telephone number | | | | |
| | | | | | | -803-3555 | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | e plan sponsor has changed since the mber from the last return/report. | he last return/report filed fo | or this plan, enter the | 4b EIN | | | | | |
| a Sponso | • | | | | 4c PN | | | | | |
| 5a Total r | number of participants | at the beginning of the plan year | | | 5a 5 | | | | | |
| | | at the end of the plan year | | | 5b | 6 | | | | |
| | | account balances as of the end of the | | | 5c | | | | | |
| d(1) Tota | al number of active pa | rticipants at the beginning of the pla | n year | | 5d(1) | 3 | | | | |
| | | articipants at the end of the plan year | | | 5d(2) | 3 | | | | |
| than 1 | 100% vested | terminated employment during the p | | | 5e | 0 | | | | |
| | | or incomplete filing of this return/ | | | | | | | | |
| SB or Sche | | ther penalties set forth in the instruct nd signed by an enrolled actuary, as plete. | | | | | | | | |
| SIGN | | valid electronic signature. | 09/30/2017 | XIOA LIANG ZHANG | | | | | | |
| HERE | Signature of plan a | dministrator | Date | Enter name of individ | dual signing as plan | administrator | | | | |
| SIGN HERE | | | | | | | | | | |
| | Signature of emplo | | Date | | | oloyer or plan sponsor | | | | |
| Preparer's | name (including firm r | name, if applicable) and address (inc | clude room or suite numbe | r) | Preparer's teleph | one number | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

Form 5500-SF 2016 Page **2**

| b | under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lift you answered "No" to either line 6a or line 6b, the plan cannot be seen to be see | an indepe and condit ot use Fo | ndent qualified public a ions.) rm 5500-SF and mus | ccount | ant (IC | PA) Form | 5500. | · | | Yes No |
|------|--|--------------------------------------|--|-------------------|----------|-----------------|----------|------------------|-------------------|------------|
| | If the plan is a defined benefit plan, is it covered under the PBGC in | surance p | orogram (see ERISA se | ection 4 | 021)? | | Yes | X No | Not | determined |
| _ Pa | rt III Financial Information | | (a) Da simula a | - ()/ | | | | (I.) F (I | () / | |
| | Plan Assets and Liabilities Total plan assets | 7a | (a) Beginning o | ot Year 554741 | | | | (b) End | l of Year 1793 | 8871 |
| | Total plan liabilities | 7a 7b | | 0 | 1 | 0 | | | | |
| | Net plan assets (subtract line 7b from line 7a) | 7c | 1: | 554741 | | | | | 1793 | 871 |
| 8 | Income, Expenses, and Transfers for this Plan Year | | (a) Amoun | ıt | | | | (b) - | Total | |
| | Contributions received or receivable from: | | . , | | | | | (/ | | |
| | (1) Employers | 8a(1) | | 200000 | | | | | | |
| | (2) Participants | 8a(2) | | 0 | _ | | | | | |
| | (3) Others (including rollovers) | 8a(3) | | 0 | | | | | | |
| | Other income (loss) | 8b | | 39130 | | | | | 000 | 100 |
| | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) | 8c | | | | | | | 239 |)130 |
| d | Benefits paid (including direct rollovers and insurance premiums to provide benefits) | 8d | | 0 | | | | | | |
| е | Certain deemed and/or corrective distributions (see instructions). | 8e | | 0 | | | | | | |
| f | Administrative service providers (salaries, fees, commissions) | 8f | | 0 | | | | | | |
| g | Other expenses | 8g | | 0 | | | | | | |
| h | Total expenses (add lines 8d, 8e, 8f, and 8g) | 8h | | | | | | | | 0 |
| i | Net income (loss) (subtract line 8h from line 8c) | 8i | | | | | | | 239 | 130 |
| j | , , , | | | | | | | | | |
| Pai | rt IV Plan Characteristics | | | | | | | | | |
| 9a | If the plan provides pension benefits, enter the applicable pension 1A 3D | feature co | odes from the List of Pl | an Cha | racteri | stic Co | des in | the ins | tructions | |
| b | If the plan provides welfare benefits, enter the applicable welfare fe | eature cod | les from the List of Pla | n Chara | acterist | tic Coc | les in t | the instr | uctions: | |
| Par | t V Compliance Questions | | | | | | | | | |
| 10 | During the plan year: | | | | Yes | No | N/A | l | Amou | ınt |
| _ | Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's V | oluntary F | iduciary Correction | | | X | | | Amor | |
| b | Program) Were there any nonexempt transactions with any party-in-interest | ? (Do not | include transactions | 10a | | X | | | | |
| | reported on line 10a.) | | | 10b | | | | | | |
| C | , , , | | | 10c | | X | | | | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty? | | | 10d | | X | | | | |
| e | Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.) | ne or all of | the benefits under | 10e | | X | | | | |
| f | Has the plan failed to provide any benefit when due under the plan | n? | | 10f | | X | | | | |
| g | Did the plan have any participant loans? (If "Yes," enter amount as | s of year- | end.) | 10g | | X | | | | |
| h | If this is an individual account plan, was there a blackout period? (2520.101-3.) | | | 10h | | X | | | | |
| i | If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10 | ne require | d notice or one of the | 10i | | | | | | |

| Page 3- | 1 | |
|---------|---|--|
| | | |

| Part | VI | Pension Funding Compliance | | | | | | |
|---|---------|--|-----------|----------------|------------------|-----------|--------------------------|----------------|
| 11 | | s a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and c n 5500) and line 11a below) | | | | | X | 'es No |
| | Ente | r the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 | | | 11a | | | 0 |
| 12 | | is a defined contribution plan subject to the minimum funding requirements of section 412 of the Co A? | | | | | Y | ′es X No |
| | (If " | es," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) | | | | | | |
| a | | raiver of the minimum funding standard for a prior year is being amortized in this plan year, see insing the waiver | | s, and | l enter t Day | | of the lette Year _ | r ruling |
| If | you c | ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 1 | 13. | | | I | | |
| b | Enter | the minimum required contribution for this plan year | | | 12b | | | |
| С | Enter | the amount contributed by the employer to the plan for this plan year | | | 12c | | | |
| d | | ract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the l tive amount) | | | 12d | | | |
| | | he minimum funding amount reported on line 12d be met by the funding deadline? | | | | Yes | No | N/A |
| Part | VII | Plan Terminations and Transfers of Assets | | | | | | |
| 13a | Has a | a resolution to terminate the plan been adopted in any plan year? | | | | Yes | x N | 0 |
| | If "Y€ | es," enter the amount of any plan assets that reverted to the employer this year | | | 13a | | | |
| b | | e all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brougout of the PBGC? | | | | | Yes X | No |
| С | | ring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identinassets or liabilities were transferred. (See instructions.) | fy the p | lan(s) | to | | | |
| | 13c(1) | Name of plan(s): | 1 | 3c(2) |) EIN(s) 13c | | |) PN(s) |
| | | | | | | | | |
| Part | VIII | Trust Information | | ı | | | | |
| 14a | Name | of trust | | | 14b ⁻ | Trust's E | EIN | |
| 14c | Name | of trustee or custodian | | | | | s or custod ne number | ian's |
| Par | t IX | IRS Compliance Questions | | | | | | |
| 15a | Is the | plan a 401(k) plan? If "No," skip b | | Yes | | | No | |
| | | did the plan satisfy the nondiscrimination requirements for employee deferrals under section (3) for the plan year? Check all that apply: | L | | n-based arbor | j [|] "Prior ye test | ear" ADP |
| | | | - □ □ □ | Curre ADP t | ent year est | " | N/A | |
| 16a What testing method was used to satisfy the coverage requirements under section 410(b) for the plan year? Check all that apply: | | | | | | | verage enefit test | N/A |
| | for the | be plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) be plan year by combining this plan with any other plan under the permissive aggregation rules? | Ш | Yes | | | No | |
| | the le | | | | | | | |
| | letter | plan is an individually-designed plan that received a favorable determination letter from the IRS, er | nter the | date | of the m | nost rece | ent determi | nation |
| 18 | Were | ed Benefit Plan or Money Purchase Pension Plan Only: any distributions made during the plan year to an employee who attained age 62 and had not sepa e? | | om | Ye | s | No | |
| 19 | Was | any plan participant a 5% owner who had attained at least age 70 $\frac{1}{2}$ during the prior plan year? | | | Ye | s | No | |

SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Department of Labor

Single-Employer Defined Benefit Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

File as an attachment to Form 5500 or 5500-SF.

OMB No. 1210-0110

2016

This Form is Open to Public Inspection

| Fo | For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016 | | | | | | |
|-----|--|---------------------|----------------------|----------|------------------------|-----------------------------|--|
| | Round off amounts to nearest dollar. | | | | | | |
| | Caution: A penalty of \$1,000 will be assessed for late filing of this report unles | s reasonable cau | se is established | | | | |
| | Name of plan | | B Three-dig | it | | | |
| | ELMHURST UNITED MEDICAL P.C. DEFINED BENEFIT PLAN | | plan num | oer (PN |) • | 001 | |
| | | | | | | | |
| С | Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF | | D Employer I | dentific | ation Number (E | EIN) | |
| | ELMHURST UNITED MEDICAL PC | | | 26-25 | | , | |
| | | | | | | | |
| E | Type of plan: Single Multiple-A Multiple-B | r year plan size: | 100 or fewer | 101- | 500 More th | an 500 | |
| F | Part I Basic Information | | | | | | |
| 1 | - | Year <u>2016</u> | | | T | | |
| 2 | Assets: | | ı | | | | |
| | a Market value | | | 2a | | 1593871 | |
| | b Actuarial value | | | 2b | | 1593871 | |
| 3 | Funding target/participant count breakdown | ` ' | Number of rticipants | | sted Funding Target | (3) Total Funding Target | |
| | a For retired participants and beneficiaries receiving payment | | 0 | | 0 | 0 | |
| | b For terminated vested participants | | 3 | | 24868 | 24868 | |
| | C For active participants | | 3 | | 1216062 | 1219704 | |
| | d Total | | 6 | | 1240930 | 1244572 | |
| 4 | If the plan is in at-risk status, check the box and complete lines (a) and (b) | | | | | | |
| | a Funding target disregarding prescribed at-risk assumptions | | | 4a | | | |
| | b Funding target reflecting at-risk assumptions, but disregarding transition ru status for fewer than five consecutive years and disregarding loading facto | | | 4b | | | |
| 5 | Effective interest rate | | | 5 | | 5.98% | |
| 6 | Target normal cost | | | 6 | | 234741 | |
| Sta | To the best of my knowledge, the information supplied in this schedule and accompanying schedules, state accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (tak combination, offer my best estimate of anticipated experience under the plan. | | | | | | |
| | SIGN HERE | | _ | | 09/26/201 | 7 | |
| | Signature of actuary | | | | Date | | |
| | GERHARD J. GEBAUER | | | 17-02059 |) | | |
| | Type or print name of actuary | | | Most | recent enrollme | nt number | |
| | ALTIGRO PENSION SERVICES, INC. | | _ | | 973-439-02 | 200 | |
| | B US HIGHWAY 46 WEST FAIRFIELD, NJ 07004-2904 | | Tel | ephone | number (includ | ing area code) | |
| | Address of the firm | | _ | | | | |
| | e actuary has not fully reflected any regulation or ruling promulgated under the s | statute in completi | ing this schedule | , check | the box and see | e | |

| aa | е | 2 | - | 1 |
|----|---|---|---|---|
| | | | | |

| P | art II | Regir | ning of Year | Carryov | er and Prefund | ling Ra | lances | | | | | | | |
|---|--|-------------|--------------------------|--------------|------------------------------|------------|-------------|--------------------------------|------------|------------------|-------|-------|------------------------------|---|
| 1 (| ait ii | Degii | ining or rear | Carryov | ci ana i retane | ing De | lianicos | | (a) C | arryover balanc | e | (b) F | Prefundi | ng balance |
| 7 | | • | 0 , , | | able adjustments (li | | • | | • • • | - | 0 | | | 0 |
| 8 | | | • | • | nding requirement (| | | | | | 0 | | | 0 |
| 9 | | | | | | | | | | | 0 | | | 0 |
| 10 | Interest | on line 9 | using prior year's | actual retu | rn of% | | | | | | | | | |
| 11 | | | | | to prefunding balan | | | | | | | | | |
| | a Preser | nt value o | of excess contribut | ions (line 3 | 38a from prior year) | | | | | | | | | 97321 |
| | b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of6.71_% | | | | | | ır % | - | | | | | | 0 |
| | b(2) Interest on line 38b from prior year Schedule SB, using prior year's act | | | | | | ictual | | | | | | | |
| | return C Total available at beginning of current plan year to add to prefunding balance | | | | | | | | | | | | | 0 |
| | | | 0 0 | . , | • | Ū | | | | | | | | 97321 |
| | d Portio | n of (c) to | be added to pref | unding bala | ance | | | | | | | | | 0 |
| 12 | Other re | ductions i | in balances due to | elections | or deemed election | s | | | | | 0 | | | 0 |
| 13 | Balance | at beginn | ning of current yea | ır (line 9 + | line 10 + line 11d – | line 12) | | | | | 0 | | | 0 |
| P | art III | Fun | ding Percenta | ages | | | | | | | | | | |
| 14 | Funding | target att | ainment percenta | ge | | | | | | | | | 14 | 128.06% |
| | | | | | | | | 15 | 128.06% | | | | | |
| Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement. | | | | | | | 16 | 154.96% | | | | | | |
| 17 | 17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage | | | | | | | % | | | | | | |
| Р | art IV | Con | tributions an | d Liquid | lity Shortfalls | | | | | | | | | |
| 18 | | | | | ar by employer(s) a | | - | | | | | | | |
| (1 | (a) Date MM-DD-Y | | (b) Amount p employer | | (c) Amount paid employees | | | (b) Amount paid by employer(s) | | | | (0 | (c) Amount paid by employees | |
| | 9/15/2017 | | 5p.695. | 200000 | | 0 | (2 | | , | Jp.io) | (0) | | ор | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | Totals > | > | 18(b) | | 20000 | 18(c) | | 0 |
| 19 | Discount | ed emplo | oyer contributions | – see instr | uctions for small pla | an with a | valuation o | date | after the | beginning of the | year: | | | |
| | a Contri | butions a | llocated toward ur | npaid minir | mum required contri | butions f | rom prior y | ears | 5 | | 19a | | | 0 |
| b Contributions made to avoid restrictions adjusted to valuation date | | | | | | | 0 | | | | | | | |
| | C Contril | outions all | ocated toward min | imum requi | ired contribution for c | urrent yea | ar adjusted | to va | aluation d | ate | 19c | | | 191955 |
| 20 Quarterly contributions and liquidity shortfalls: | | | | | | | | | | | | | | |
| Did the plan have a "funding shortfall" for the prior year? | | | | | | | | | ∐ | Yes X No | | | | |
| b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? | | | | | | ∐ | Yes No | | | | | | | |
| | C If line | 20a is "Y | es," see instructio | ns and cor | mplete the following | | | | ا سام مام | | | | | |
| | | (1) 1s | t | | Liquidity shortfall (2) 2nd | as or end | or quarter | ort | | year 3rd | | | (4) 4th | 1 |
| | | ., | | | (, = | | | | \-/ | <u> </u> | | | . , | |
| | | | | | | | | | | | | | | |

| P | art V | Assumpti | ions Used to Determine | e Funding Target and Targ | get Normal Cost | | | | | |
|----|--|-------------------|------------------------------------|--|----------------------------|------------|----------------------------|--|--|--|
| 21 | Discount | rate: | | | | | | | | |
| | a Segm | ent rates: | 1st segment: 4.43% | 2nd segment: 5.91% | 3rd segment: 6.65 % | | N/A, full yield curve used | | | |
| | b Applic | able month (er | nter code) | | | 21b | 0 | | | |
| 22 | Weighted | d average retir | ement age | | | 22 | 62 | | | |
| 23 | Mortality | table(s) (see | instructions) X Pres | cribed - combined Preso | cribed - separate | Substitu | ute | | | |
| Pá | Part VI Miscellaneous Items | | | | | | | | | |
| | | | | arial assumptions for the current p | lan year? If "Ves " see ii | netruction | s regarding required | | | |
| | | - | | anai assumptions for the current p | - | | | | | |
| 25 | 25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment | | | | | | | | | |
| 26 | 26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment | | | | | | | | | |
| 27 | | | | r applicable code and see instructi | | 27 | | | | |
| P | art VII | | | um Required Contribution | | | | | | |
| 28 | Unpaid n | | | ears | | 28 | 0 | | | |
| 29 | | ' ' | | unpaid minimum required contribut | ' ' | 29 | 0 | | | |
| 30 | Remainir | ng amount of υ | unpaid minimum required conti | ributions (line 28 minus line 29) | | 30 | 0 | | | |
| Pa | art VIII | Minimum | Required Contribution | For Current Year | | | | | | |
| 31 | Target n | ormal cost and | d excess assets (see instruction | ons): | | | | | | |
| | a Target | normal cost (li | ne 6) | | | 31a | 234741 | | | |
| | b Excess | s assets, if app | olicable, but not greater than lin | ne 31a | | 31b | 234741 | | | |
| 32 | Amortiza | tion installmer | nts: | | Outstanding Bala | nce | Installment | | | |
| | a Net sh | ortfall amortiza | ation installment | | • | 0 | 0 | | | |
| | b Waive | r amortization | installment | | | 0 | 0 | | | |
| 33 | | | | er the date of the ruling letter granti) and the waived amount | | 33 | 0 | | | |
| 34 | Total fun | ding requireme | ent before reflecting carryover | /prefunding balances (lines 31a - 3 | 31b + 32a + 32b - 33) | . 34 | | | | |
| | | | | Carryover balance | Prefunding balar | nce | Total balance | | | |
| 35 | Balances | s elected for us | se to offset funding | | | | | | | |
| | requirem | ent | | 0 | | 0 | 0 | | | |
| 36 | | | | | | 36 | 0 | | | |
| 37 | | | | ntribution for current year adjusted | | 37 | 191955 | | | |
| 38 | Present v | value of exces | s contributions for current year | r (see instructions) | | | | | | |
| | a Total (| excess, if any, | of line 37 over line 36) | | | 38a | 191955 | | | |
| | b Portion | n included in lir | ne 38a attributable to use of pr | refunding and funding standard car | ryover balances | 38b | | | | |
| 39 | Unpaid n | ninimum requi | red contribution for current yea | ar (excess, if any, of line 36 over line | ne 37) | 39 | 0 | | | |
| 40 | 40 Unpaid minimum required contributions for all years | | | | | | | | | |
| Pa | rt IX | Pension | Funding Relief Under I | Pension Relief Act of 2010 | (See Instructions | s) | | | | |
| 41 | If an elec | tion was made | e to use PRA 2010 funding reli | ef for this plan: | | | | | | |
| | a Schedu | ule elected | | | | <u></u> [| 2 plus 7 years 15 years | | | |
| | b Eligible | e plan year(s) i | for which the election in line 41 | la was made | | 20 | 08 2009 2010 2011 | | | |
| 42 | Amount o | of acceleration | adjustment | | | 42 | | | | |
| 43 | Excess in | stallment acce | eleration amount to be carried | over to future plan years | | 43 | | | | |

Schedule SB, Part V - Statement of Actuarial Assumptions

Target Assumptions:

Options:

Male Nonannuitant: 2016 Nonannuitant Male Use optional combined mortality table for small plans: Yes

Female Nonannuitant: 2016 Nonannuitant Female Use discount rate transition: No

Male Annuitant: 2016 Annuitant Male Lump sums use proposed regulations: Yes

Female Annuitant: 2016 Annuitant Female **Actuarial Equivalent Floor**

Applicable months from valuation month: Stability period: plan year

Lookback months: 1 Probability of lump sum: 100.00%

Use pre-retirement mortality: Nonannuitant: N/A No

> 2016 Applicable **Annuitant:**

<u>1st</u> 2nd <u>3rd</u> <u>1st</u> 2nd <u>3rd</u> **Current:** 1.82 4.12 5.01 Segment rates: 1.55 3.76 4.73 Override: 0.00 0.00 0.00 **High Quality Bond rates:** N/A N/A N/A

0.00

Final rates: 4.43 5.91 6.65

Salary Scale **Late Retirement Rates**

0.00

Male: 3.00% N/A Male: N/A Female: 3.00% Female:

0.00

Withdrawal **Marriage Probability Setback**

Male: Male: 0 N/A 0.00% Female: Female:

N/A 0.00% Withdrawal-Select **Expense loading:** 0.00%

Male: N/A **Disability Rates** Female: N/A

Male: N/A **Early Retirement Rates** Female: N/A

Male: N/A **Setback Mortality** Female: N/A 0 Male: N/A

Subsidized Early Retirement Rates 0 N/A Female:

N/A Female: N/A

Name of Plan: Elmhurst United Medical, P.C. Define

Plan Sponsor's EIN: 26-2524678

Plan Number: 001

Male:

Override:

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

For Paperwork Reduction Act Notice, see the instructions for Form 5500-SF.

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

• Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2016

This Form is Open to Public Inspection

| Part I | Annual Repor | t Identification Information | | | | |
|-------------|---|--|--------------------------------|---------------------------|---|--|
| For calenda | ar plan year 2016 or | fiscal plan year beginning | 01/01/2016 | and ending | 12/31/ | 2016 |
| | 5 0% | X a single-employer plan | a multiple-employer pl | | , | |
| A This ret | urn/report is for: | | _ | nployer information in a | ccordance with t | he form instructions.) |
| | | a one-participant plan | a foreign plan | | | |
| | | | п | | | |
| B This retu | ırn/report is | the first return/report | the final return/report | , | 8 8 | |
| | | an amended return/report | a short plan year retur | n/report (less than 12 r | nonths) | |
| C Check t | oox if filing under: | 🔀 Form 5558 | automatic extension | 12 | ☐ DFVC progr | am |
| | | special extension (enter desc | | | | |
| Part II | Basic Plan Inf | formation—enter all requested in | 16 - 1 - 1 - 1 | | | |
| 1a Name | | Official effect an requestes in | NOMBON | | 1b Three-di | nit I |
| | | ICAL P.C. DEFINED BEN | EFTT DIAN | ** | plan nun | |
| - Chuidta | CMIIED MEDI | ICAH F.C. DEFINED DEN | DITI IDAN | | (PN) | |
| | | | | | 1c Effective | |
| | | | | | 01/01/ | |
| | | loyer, if for a single-employer plan) om, apt., suite no. and street, or P. | O Boyl | | 9.525566 | r Identification Number |
| City or | town, state or provir | nce, country, and ZIP or foreign pos | tal code (if foreign, see inst | ructions) | | -2524678 |
| | t United Med | | | , | 718-80 | 's telephone number |
| | | 249 | | , | | code (see instructions) |
| 4502 82 | nd Street | | 80 | | 621340 | code (see instructions) |
| | | | | | 021310 | |
| Elmhurs | t | NY 11373 | | | | |
| 3a Plan a | dministrator's name | 3b Administ | | | | |
| ELMHURS' | r United Med | ICAL PC | | | 26-2524 | |
| | | 5 8 | | | 1 | rator's telephone number |
| 4502 821 | ND STREET | | | | 718-803 | -3555 |
| | | 9 4 | | | | |
| ELMHURS' | | NY 11373 | | | | |
| | | he plan sponsor has changed since number from the last return/report. | the last return/report filed t | or this plan, enter the | 4b EIN | |
| a Spons | and the same | difficer from the last return report. | | | 4c PN | |
| | | ts at the beginning of the plan year | | | | 5 |
| | | | | | | |
| | | ts at the end of the plan year h account balances as of the end of | | | " | |
| | | | | | 5c | |
| - | | participants at the beginning of the p | | | | |
| | | participants at the end of the plan ye | | | | |
| | | at terminated employment during th | | | | |
| than | 100% vested | | | | 5e | |
| Caution: A | penalty for the late | e or incomplete filing of this retu | rn/report will be assessed | unless reasonable c | ause is establis | ned. |
| SB or Sche | alties of perjury and ordule MB completed | other penalties set forth in the instru and signed by an enrolled actuary, | as well as the electronic ve | rsion of this return/repo | eport, including, ort. and to the be | st of my knowledge and |
| | rue, correct, and cor | | | | | |
| SIGN | 100 | e dans | 9/30/17 | Xioa Liang Zh | nang | |
| HERE | | | | | | lan administrator |
| OLON | | | | | | |
| SIGN | | | Data | Enter name of indiv | idual alanina as a | mpleyer er plen enemer |
| | Signature of emp | Noyer/plan sponsor n name, if applicable) and address (| Date | | | employer or plan sponsor ephone number |
| Litehalel 2 | name (molading mm | mame, ii applicable) aliu audiess (| | / | 1 | |
| | | | | | | |
| | | | | | | |
| 1 | | | | | | |
| 1 | | | | | \$1,020 | |

| Ь | 20 | _ | 2 |
|---|----|---|---|
| | | | |

| Form | 5500 | SF | 2016 |
|------|------|----|------|
| | | | |

| b . | 6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500. C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes ☒ No ☐ | | | | | | | | | No No |
|---|--|----------------------------|---|---------|----------|---------|----------|-----------|----------|--------|
| Par | t III Financial Information | | -Xi | | | | | - 100 | - | |
| 7 | Plan Assets and Liabilities | | (a) Beginning o | of Year | | | (| b) End c | f Year | |
| a | Total plan assets | 7a | 1, | 554, | 741 | | | | 1,79 | 3,871 |
| | Total plan liabilities | | | | | | | | | 0 |
| С | | | | | | | | | 1,79 | 3,871 |
| 8 | ncome, Expenses, and Transfers for this Plan Year | | (a) Amoun | t | | | | (b) To | tai | |
| | Contributions received or receivable from: | | | 200, | 000 | 4 | 2 | | | |
| - | 1) Employers | 8a(1) | | 200, | 000 | | Elect. | | | |
| | 2) Participants | 8a(2) | | | 0 | | | | | |
| | 3) Others (including rollovers) | 8a(3) | | 39, | | | | | | |
| | Other income (loss) | 8b | | 39, | 130 | | | | | 0 120 |
| | Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) | 8c | | _ | | | | - | ۷. | 39,130 |
| | Benefits paid (including direct rollovers and insurance premiums to provide benefits) | 8d | | | 0 | | | | | |
| | Certain deemed and/or corrective distributions (see instructions) | 8e | | | 0 | | | | | |
| f | Administrative service providers (salaries, fees, commissions) | 8f | | 0 | | | | | | |
| - | Other expenses | Bg | | 0 | | | | | | |
| | Total expenses (add lines 8d, 8e, 8f, and 8g) | 8h | | | | | | | | 0 |
| $\overline{}$ | Net income (loss) (subtract line 8h from line 8c) | 8i | | | | | -10000 | | 2 | 39,130 |
| j Transfers to (from) the plan (see instructions) | | | | | | | | | | |
| Par | IV Plan Characteristics | | | | • | | | | | |
| | If the plan provides pension benefits, enter the applicable pension | feature co | des from the List of Pl | an Cha | racteri | stic Co | des in | the Instr | uctions: | |
| | 1A 3D | | | | | | | | | |
| b | If the plan provides welfare benefits, enter the applicable welfare f | eature cod | les from the List of Pla | n Chara | acterisi | ic Cod | tes in t | he Instru | ctions: | |
| Part | V Compliance Questions | | | | | | | | | |
| 10 | | | | | Yes | No | N/A | | Amount | |
| a | During the plan year: Was there a failure to transmit to the plan any participant contribu | itions withi | n the time period | | 100 | 140 | - | | Allount | |
| a | described in 29 CFR 2510.3-102? (See instructions and DOL's \ | oluntary F | iduciary Correction | | | х | | | | |
| | Program) | | | 10a | | | : | | | 10.4 |
| b | Were there any nonexempt transactions with any party-in-interest reported on line 10a.) | - | | 10b | | х | | | | |
| С | Was the plan covered by a fidelity bond? | | | 10c | | Х | | | | |
| d | Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty? | | | 10d | | х | | | | |
| е | Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides son the plan? (See instructions.) | her persor ne or all of | s by an insurance the benefits under | 10e | | х | | | | |
| f | Has the plan failed to provide any benefit when due under the pla | in? | | 10f | | х | | | | |
| 9 | Did the plan have any participant loans? (If "Yes," enter amount a | as of year- | end.) | 10g | | х | | | | |
| | If this is an individual account plan, was there a blackout period? 2520.101-3.) | (See instr | uctions and 29 CFR | 10h | | х | | | | |
| ī | If 10h was answered "Yes," check the box if you either provided to exceptions to providing the notice applied under 29 CFR 2520.10 | he require | d notice or one of the | 10i | | | | | | |
| | The state of the s | | | | | | 11 | | | |

ţt

| Page 3- | Page | 3- | | |
|---------|------|----|--|--|
|---------|------|----|--|--|

| Part | VI Pension Funding Compliance | | |
|------|--|--|---|
| 11 | Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete \$ (Form 5500) and line 11a below) | chedule S | B X Yes No |
| 11a | Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 | 11a | 0 |
| 12 | Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or sec ERISA? | | |
| | (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.) | | |
| | If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver | and enter t Day | _ |
| | you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13. | | r |
| | Enter the minimum required contribution for this plan year | 400 | |
| | Enter the amount contributed by the employer to the plan for this plan year | 120 | |
| d | Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount) | 12d | <u> </u> |
| е | Will the minimum funding amount reported on line 12d be met by the funding deadline? | | Yes No N/A |
| Part | VII Plan Terminations and Transfers of Assets | | |
| 13a | Has a resolution to terminate the plan been adopted in any plan year? | | Yes X No |
| | If "Yes," enter the amount of any plan assets that reverted to the employer this year | 13a | |
| b | Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under control of the PBGC? | | Yes X No |
| С | If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.) | | |
| - | | (2) EIN(s) | 13c(3) PN(s) |
| · | X X X X X X X X X X X X X X X X X X X | \$ \$ | |
| Part | t VIII Trust Information | | |
| 14a | Name of trust | 14b | Trust's EIN |
| 14c | Name of trustee or custodian | | Trustee's or custodian's telephone number |
| Par | t IX IRS Compliance Questions | | |
| 15a | I is the plan a 401(k) plan? If "No," skip b | !S | ☐ No |
| - | How did the plan satisfy the nondiscrimination requirements for employee deferrals under section 401(k)(3) for the plan year? Check all that apply: "C AL | sign-base e harbor urrent year P test | ☐ test |
| | year? Check all that apply: | atio ercentage st | Average N/A benefit test |
| | Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) for the plan year by combining this plan with any other plan under the permissive aggregation rules? | | ∏ No |
| | If the plan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS opinion le the letter and the serial number | | |
| 17b | If the plan is an individually-designed plan that received a favorable determination letter from the IRS, enter the diletter | ite of the r | nost recent determination |
| 18 | Defined Benefit Plan or Money Purchase Pension Plan Only: Were any distributions made during the plan year to an employee who attained age 62 and had not separated from service? | n Ye | es No |
| 19 | Was any plan parlicipant a 5% owner who had attained at least age 70 ½ during the prior plan year? | [] Ye | es No |

SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan **Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

File as an attachment to Form 5500 or 5500-SF.

2016

OMB No. 1210-0110

This Form is Open to Public Inspection

| For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 | and ending | J | 12/31/20 | 16 |
|--|--|--------------------------|---|--|
| Round off amounts to nearest dollar. | | | | |
| ▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reason | able cause is established | | | |
| A Name of plan ELMHURST UNITED MEDICAL P.C. DEFINED BENEFIT PLAN | B Three-dig | | | 001 |
| ¥ | promitted. | 30. (1.11) | | |
| | D = 1 | 11.07 | 0 11 1 45 | N. IS |
| C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF | D Employer | dentifica | tion Number (E | IN) |
| Elmhurst United Medical Pc | 26-252467 | 8 | | |
| E Type of plan: X Single Multiple-A Multiple-B F Prior year pla | n size: X 100 or fewer | 101-5 | 000 More the | an 500 |
| Part I Basic Information | | | | |
| 1 Enter the valuation date: Month 12 Day 31 Year 2 | 2016 | | | |
| 2 Assets: | | | | |
| a Market value | | 2a | | 1,593,871 |
| b Actuarial value | | 2b | | 1,593,871 |
| 3 Funding target/participant count breakdown | (1) Number of participants | . , | ted Funding arget | (3) Total Funding Target |
| a For retired participants and beneficiaries receiving payment | 0 | | 0 | 0 |
| b For terminated vested participants | 3 | | 24,868 | 24,868 |
| C For active participants | 3 | 1 | 1,219,704 | |
| d Total | 6 | 1 | ,240,930 | 1,244,572 |
| 4 If the plan is in at-risk status, check the box and complete lines (a) and (b) | | | | |
| a Funding target disregarding prescribed at-risk assumptions | | 4a | 1: | |
| b Funding target reflecting at-risk assumptions, but disregarding transition rule for pla status for fewer than five consecutive years and disregarding loading factor | ns that have been in at-ri | 4b | | |
| 5 Effective interest rate | | | | 5.98% |
| 6 Target normal cost | | . 6 | | 234,741 |
| Statement by Enrolled Actuary To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into accombination, offer my best estimate of anticipated experience under the plan. | d attachments, if any, is complete ount the experience of the plan an | and accura d reasonab | ate, Each prescribed alle expectations) and | assumption was applied in such other assumptions, in |
| SIGN SI | | | 09/26/201 | -7 |
| Signature of actuary GERHARD J. GEBAUER | | | Date 1702059 | |
| Type or print name of actuary ALTIGRO PENSION SERVICES, INC. | | | ecent enrollmen 973-439-02 | |
| Firm name 3 US HIGHWAY 46 WEST | Tel | ephone | number (includi | ng area code) |
| FAIRFIELD NJ 07004-2904 Address of the firm | | | | |
| f the actuary has not fully reflected any regulation or ruling promulgated under the statute in | completing this schedule | , check t | he box and see | |

| ad | е | 2 | - | Г |
|----|---|---|---|---|
| | | | | |

| Schedule | SB | (Form | 55001 | 2016 |
|-----------|---------|----------|---------|------|
| Juliennie | \circ | (1 01111 | JJ 70 0 | 201 |

| | Sc | chedule S | SB (Form 5500) 20 | D16 | | | Page 2 - | | | | | |
|----|--|------------|--------------------------|---------------|---|-----------------|-----------------|-----------------------|---------|-------|----------|---------------------|
| Р | art II | Begin | ning of Year | Carryov | er and Prefunding Ba | lances | | | | | | |
| 7 | | | | | able adjustments (line 13 fron | | (a) C | arryover balanc | e 0 | (b) P | refundii | ng balance |
| 8 | | | | • | nding requirement (line 35 fro | · · | 16 | | o | | | 0 |
| 9 | Amount r | emaining | (line 7 minus line | 8) | | | | | 0 | | | 0 |
| 10 | Interest o | n line 9 ı | ısing prior year's a | actual retur | n of% | | | | | | | |
| 11 | Prior year | r's exces | s contributions to | be added t | o prefunding balance: | | | | | | | |
| | | | | , | 8a from prior year) | | | | . : | | | 97,321 |
| | b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of6.71% | | | | | | | | | | | |
| | | | | | dule SB, using prior year's a | | × | | | | | 0 |
| | ` ' | | | • | | 11 | | | | | | 0 |
| | C Total av | /ailable a | t beginning of curre | ent plan yea | r to add to prefunding balance | | | | | | | 97,321 |
| | d Portion | of (c) to | be added to prefu | unding bala | ince | | | | | | | 0 |
| 12 | Other red | uctions i | n balances due to | elections | or deemed elections | | | | 0 | | | 0 |
| | | | | | ine 10 + line 11d - line 12) | | | | 0 | | | 0 |
| F | Part III | Fun | ding Percenta | ages | | | | | | | | |
| | | | | | | | ************ | | | | 14 | 128.06% |
| | | | | | | | | | | | 15 | 128.06% |
| 16 | | | | | f determining whether carryo | | | | | | 16 | 154.96% |
| 17 | If the curr | ent valu | e of the assets of | the plan is l | less than 70 percent of the fu | ınding targe | et, enter suc | h percentage | | | 17 | % |
| Р | art IV | Con | tributions and | d Liquidi | ity Shortfalls | | | | | | | |
| 18 | Contribut | ions mad | le to the plan for t | he plan yea | ar by employer(s) and employ | /ees: | | | | | | |
| | (a) Date MM-DD-YY | YY) | (b) Amount p employer | (s) | (c) Amount paid by employees | (a) D (MM-DD | | (b) Amount employe | , - | (с | • | nt paid by oyees |
| 0 | 9/15/2 | 017 | 2 | 00,000 | 0 | | | | | | | |
| | | | | | | | | | | | | |
| - | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| _ | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | 1 | | | 1011 | | |
| _ | | | | | | Totals ► | 18(b) | | 200,000 | 18(C) | | 0 |
| 19 | Discounte | ed emplo | yer contributions | – see instru | ictions for small plan with a v | aluation da | ite after the | beginning of the | | | | |
| | | | | | num required contributions fro | | | 1 | 19a | | | 0 |
| | | | | | isted to valuation date | | | 1 | 19b | | | 0 |
| | | | | | ed contribution for current yea | r adjusted to | valuation da | ate | 19c | | | 191,955 |
| 20 | * | | tions and liquidity | | | | | | | | | Van Er Ma |
| | | | | | e prior year? | | | | | | | Yes X No |
| | | | | | nstallments for the current ye | | a timely ma | inner <i>7</i> | | | | Yes No |
| | C If line 2 | ua is "Ye | es," see instruction | ns and com | plete the following table as a Liquidity shortfall as of end | | of this plan v | rear | | | | |
| | | (1) 1st | | | (2) 2nd | ,,,,,,,,,, | | 3rd | | (| 4) 4th | 1 |
| | | | | | | | | | | | | |

| P | art V | Assumpti | ons Used to Determin | e Funding Target and Targ | jet Normal Cost | = | | | | |
|-----|------------------|-----------------|----------------------------------|--|--------------------------|------------------------------|-------------------------|--|--|--|
| 21 | Discount | rate: | | | | | | | | |
| | a Segme | ent rates: | 1st segment: 4 . 4 3 % | 2nd segment: 5 . 91 % | 3rd segment: 6.65% | I IN/A full world outs/a use | | | | |
| | b Applica | ıble month (en | ter code) | | | 21b | 0 | | | |
| 22 | Weighted | average retire | ement age | | | 22 | 62 | | | |
| 23 | Mortality t | table(s) (see i | nstructions) X Pres | scribed - combined Preso | ribed - separate | Substit | tute | | | |
| Pa | art VI | Miscellane | ous Items | | - | | ORBONIAL OF TRANSPORT | | | |
| 24 | | | | arial assumptions for the current pl | | | | | | |
| 25 | Has a me | thod change b | peen made for the current pla | n year? If "Yes," see instructions r | egarding required attach | ıment | Yes X No | | | |
| 26 | Is the plan | required to p | rovide a Schedule of Active F | Participants? If "Yes," see instruction | ons regarding required a | ittachmei | nt Yes 🗓 No | | | |
| 27 | • | | _ | r applicable code and see instruction | | 27 | | | | |
| P | art VII | Reconcilia | ation of Unpaid Minim | um Required Contribution | s For Prior Years | | | | | |
| 28 | Unpaid m | inimum require | ed contributions for all prior y | ears | | 28 | 0 | | | |
| 29 | CV SANTO | | | unpaid minimum required contribut | ' ' | 29 | 0 | | | |
| 30 | | | | ríbutions (line 28 minus line 29) | | 30 | 0 | | | |
| Pa | rt VIII | Minimum | Required Contribution | For Current Year | | | | | | |
| 31 | Target no | rmal cost and | excess assets (see instruction | ons): | | | | | | |
| | a Target r | ormal cost (lir | ne 6) | | | 31a | 234,741 | | | |
| | b Excess | assets, if appl | licable, but not greater than li | ne 31a | | 31b | 234,741 | | | |
| 32 | Amortizat | ion installment | ts: | | Outstanding Bala | nce | Installment | | | |
| | a Net sho | rtfall amortiza | tion installment | | | (| 0 | | | |
| | | | | | L | | 0 | | | |
| 33 | | | | er the date of the ruling letter granti) and the waived amount ,,,,, | | 33 | 0 | | | |
| 34 | Total fund | ling requireme | nt before reflecting carryover | /prefunding balances (lines 31a - 3 | 1b + 32a + 32b - 33) | 34 | . 0 | | | |
| | | | | Carryover balance | Prefunding balar | ice | Total balance | | | |
| 35 | | | e to offset funding | 0 | | | 0 | | | |
| 36 | | | | | | 36 | 0 | | | |
| 37 | Contributi | ons allocated | toward minimum required cor | ntribution for current year adjusted | to valuation date (line | 37 | 191,955 | | | |
| 38 | | | contributions for current yea | | | | | | | |
| | | | | | | 38a | 191,955 | | | |
| | | | | refunding and funding standard car | | 38b | | | | |
| 39 | | | | ar (excess, if any, of line 36 over lin | | 39 | 0 | | | |
| 40 | Unpaid mi | inimum require | ed contributions for all years . | | | 40 | 0 | | | |
| Par | t IX | Pension F | unding Relief Under I | Pension Relief Act of 2010 | (See Instructions |) | | | | |
| 41 | If an electi | | to use PRA 2010 funding reli | | | | | | | |
| | a Schedul | e elected | | | | | 2 plus 7 years 15 years | | | |
| - | | | | 1a was made | | | 008 2009 2010 2011 | | | |
| 42 | | | | *************************************** | | 42 | | | | |
| | | | | over to future plan years | | 43 | | | | |

Schedule SB, line 19 - Discounted Employer Contributions

Interest Rates for Contribution Year End Date: 12/31/2016 Effective: 5.98% Late Quarterly: 10.98%

 Effective Date
 Amount
 Discounted

 09/15/2017
 \$200,000
 \$191,955

 \$200,000
 \$191,955

Name of Plan: Elmhurst United Medical, P.C. Define

Plan Sponsor's EIN: 26-2524678

Plan Number: 001

Plan Sponsor's Name: Elmhurst United Medical, P.C.

Department of the Treasury Internal Revenue Service

to prepare this application.

Signature ▶

Application for Extension of Time To File Certain Employee Plan Returns

▶ For Privacy Act and Paperwork Reduction Act Notice, see instructions. ▶ Information about Form 5558 and its instructions is at www.irs.gov/form5558 OMB No. 1545-0212

File With IRS Only

| Pa | rt I Identification | | | | | | | | | |
|-----|--|---------|-------|-----------|-------------------|----------------|----------------|--|--|--|
| A | Name of filer, plan administrator, or plan sponsor (see instructions) B Filer's identifying number (see instructions) | | | | | | | | | |
| | Elmhurst United Medical Pc Number, street, and room or suite no. (If a P.O. box, see instructions) | 1 | Emplo | yer idei | ntification numbe | | ts XX-XXXXXXX) | | | |
| | 4502 82nd Street | | Socia | l securit | ty number (SSN) | (9 digits XXX- | -XX-XXXX) | | | |
| | City or town, state, and ZIP code | | | | | | | | | |
| C | Elmhurst, NY 11373 | | Plan | 1 | Plan | year endi | na — | | | |
| • | Plan name | number | | | MM | DD | YYYY | | | |
| | ELMHURST UNITED MEDICAL P.C. DEFINED BENEFIT PLAN | 0 | 0 | 1 | 12 | 31 | 2016 | | | |
| Pa | t II Extension of Time To File Form 5500 Series, and/or Form 89 | 955-S | SA | | | | | | | |
| 1 | Check this box if you are requesting an extension of time on line 2 to file the in Part 1, C above. | e first | Form | 5500 s | series return/re | eport for the | e plan listed | | | |
| 2 | I request an extension of time until | | | ` | nstructions). | | | | | |
| 3 | I request an extension of time until to file Form Note. A signature IS NOT required if you are requesting an extension to file Form | | | | structions). | | | | | |
| | The application is automatically approved to the date shown on line 2 and/or the normal due date of Form 5500 series, and/or Form 8955-SSA for which and/or line 3 (above) is not later than the 15th day of the third month after the normal date. | this e | xtens | ion is | | | | | | |
| Par | Extension of Time To File Form 5330 (see instructions) | | | | | | | | | |
| 4 | I request an extension of time until/ to file Form You may be approved for up to a 6 month extension to file Form 5330, after the | | | e date | of Form 5330 | | | | | |
| a | Enter the Code section(s) imposing the tax | • | а | | | | | | | |
| k | Enter the payment amount attached | | | | • | b | | | | |
| 5 | For excise taxes under section 4980 or 4980F of the Code, enter the reversion/ State in detail why you need the extension: | amen | dmen | t date | ▶ | С | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

Under penalties of perjury, I declare that to the best of my knowledge and belief, the statements made on this form are true, correct, and complete, and that I am authorized

Date ▶

Schedule SB, Part V - Summary of Plan Provisions

Eligibility Requirements Service/Participation Requirements

Age (yrs): 21 Definition of years: Hours worked

Age (months): 0 Continuing hours: 1,000

Wait (months): 12 Excluded classes: Union Members
Two year eligibility: No Commission onl

Commission only Non-resident alien Hourly employee

Earnings

Total compensation excluding: 403(b)

Cafeteria Other

Prior to participation 415 prior to participation

Retirement Normal Early Subsidized Early Disability Death

 Age:
 62

 Service:
 0

 Participation:
 5

Defined:

1st of month following

Benefit Reduction / Mortality table & setback

Male:Actuarial EquivalenceActuarial EquivalenceN/A0Female:Actuarial EquivalenceActuarial EquivalenceN/A0

Rates - Male: N/A N/A N/A N/A Rates - Female: N/A N/A N/A

Use Social Security Retirement Age: No REACT Benefits Percentage: 50.00%

Vesting Schedule: 2/20 Pre-retirement death benefit

Vesting Definition:Hours WorkedPercentage of accrued benefit:100.00%Death Benefit Payment method:PVAB

AnnuityPercentYearsNormal:Life only0.00%0QJSA:Joint and contingent50.00%0

Significant Changes in Plan Provisions Since Last Valuation

Name of Plan: Elmhurst United Medical, P.C. Defined Benefit Plan

Plan Sponsor's EIN: 26-2524678

Plan Number: 001

Schedule SB, Part V - Summary of Plan Provisions

Benefits

Pension Formula: Benefit formula

Type of Formula: Unit benefit non-integrated

Effective Date: 01/01/2003

Unit type: Percent
Unit based on: Service
Maximum total percent: 100.00%
Tiers based on: None
First tier: 10.00%

First tier: 10.00% for 1st None
Second tier: None for next None
Third tier: None for remaining yrs

Maximum credit:

Past years: 15 Future years: 10 Total years: 10

Averaging

Projection method:Accrued Benefit AverageApply exclusion to accrued benefit:NoBased on:Final AverageAnnualize short compensation years:NoHighest:3Annualize short plan years:No

In the last: 8 Include compensations based

Excluding: 0 **on years of:** Service

Accrual

Frozen: No

Definition of years: Hours worked **Fractions based on:** N/A

Accrual credit: Continuing Died Disabled Retired Terminated I 1000 0 0 1000 1000 Limit current credit to: N/A

Years based on:ServiceCap/floor years:0Maximum past accrual years:5.0000Cap or floor:FloorMethod:Unit accrualAccrual % per year:0.00%Apply 415 before accrual:No

Name of Plan: Elmhurst United Medical, P.C. Defined Benefit Plan

Plan Sponsor's EIN: 26-2524678

Plan Number: 001