Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

1210-0089

OMB Nos. 1210-0110

2015

This Form is Open to Public Inspection

Part I Annual Report Identification Information							
For calenda	ar plan year 2015 or fi	scal plan year beginning 12/30/2	015	and ending 12	2/29/2016		
A This ret	turn/report is for:	a single-employer plan	list of participating en	lan (not multiemployer) nployer information in ac		-	
		a one-participant plan	a foreign plan				
B This retu	urn/report is	the first return/report an amended return/report	the final return/report	n/report (less than 12 mo	onths)		
C Check I	box if filing under:	X Form 5558	automatic extension	.,open (1868 and 12 and		DFVC prog	ram
	Ü	special extension (enter descr			Ш	Di vo piog	am
Part II	Basic Plan Info	ormation—enter all requested inf	ormation				
1a Name		,			1b Thre	e-digit	
	•	NSION BENEFIT PLAN				number	
					(PN))	003
					1c Effe	ctive date o	f plan 0/2015
Mailing	g address (include roo	oyer, if for a single-employer plan) m, apt., suite no. and street, or P.C		ruotiono)	2b Emp (EIN	•	ication Number 701089
	City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) ONE LEVINE ASSOCIATES ARCHITECTS						hone number 19-1038
561 BROAD\	WAY STUDIO 8D				2d Busi	ness code (see instructions)
	EW YORK, NY 10012 541310						
3a Plan administrator's name and address Same as Plan Sponsor. 3b Administrator's EIN							
					3c Adm	inistrator's t	elephone number
		e plan sponsor has changed since mber from the last return/report.	the last return/report filed f	or this plan, enter the	4b EIN		
a Spons	or's name				4c PN		
5a Total r	number of participants	at the beginning of the plan year			5a		7
b Total r	number of participants	at the end of the plan year			5b		7
		account balances as of the end of			5c		
d(1) Tota	al number of active pa	articipants at the beginning of the plant	an year		5d(1)		5
d(2) Tota	al number of active pa	articipants at the end of the plan yea	ar		5d(2)		5
	· · · · · · · · · · · · · · · · · · ·	terminated employment during the			5e		0
		or incomplete filing of this return					
SB or Sche	, , ,	ther penalties set forth in the instruction and signed by an enrolled actuary, a plete.	•		,	O, 11	,
SIGN	Filed with authorized	/valid electronic signature.	10/10/2017	KEVIN BONE			
HERE	Signature of plan a	administrator	Date	Enter name of individu	ual signing	as plan adr	ninistrator
SIGN HERE							
	Signature of emplo		Date	Enter name of individu			
Preparer's	name (including firm r	name, if applicable) and address (in	iclude room or suite numbe	er)	Preparer's	s telephone	number

	Form 5500-SF 2015		Page 2						
b	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility of the plan the plan cannumber of the plan is a defined benefit plan, is it covered under the PBGC in	an indeper and conditi ot use Fo	ons.)orm 5500-SF and must	ccounta	ant (IQ Id use	PA) Form	5500.	X Yes	No No ed
Par		<u> </u>							
						T			
	Plan Assets and Liabilities	_	(a) Beginning	of Yea	<u>ar</u> 0	-		(b) End of Year	
	Total plan assets	7a			U	-		1230110	
	Total plan liabilities	7b			0			1230110	
	Net plan assets (subtract line 7b from line 7a)	7c	(-) A	4	0				
	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amou	ınt				(b) Total	
	(1) Employers	8a(1)							
	(2) Participants	8a(2)							
	(3) Others (including rollovers)	8a(3)							
b	Other income (loss)	8b							
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							
	Benefits paid (including direct rollovers and insurance premiums								
	to provide benefits)	8d							
	Certain deemed and/or corrective distributions (see instructions)	8e							
	Administrative service providers (salaries, fees, commissions)	8f							
	Other expenses (add lines od as of and on)	8g							
	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							
	Net income (loss) (subtract line 8h from line 8c)	8i		4000	440				
	<u> </u>	8j		1230	110				
	Part IV Plan Characteristics 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:								
ou	1A 1I 3D								
В	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Pla	n Chara	acterist	ic Coc	des in th	ne instructions:	
	v la " a "								
Part	<u> </u>						L 1/4	<u> </u>	
10	During the plan year:	tiono withir	the time period		Yes	No	N/A	Amount	
а	Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's V								
	Program)			10a		X			
b	Were there any nonexempt transactions with any party-in-interest reported on line 10a.)			10b		Χ			
	Was the plan covered by a fidelity bond?					X			
d	<u> </u>			10c		^		-	
u	by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	ne or all of	the benefits under	10e		X			
f	Has the plan failed to provide any benefit when due under the pla			10f		Χ			
g	Did the plan have any participant loans? (If "Yes," enter amount a					X			
	If this is an individual account plan, was there a blackout period? 2520.101-3.)	(See instru	ctions and 29 CFR	10g 10h		Α			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	he required	I notice or one of the	10ii					
j	Did the plan trust incur unrelated business taxable income?			10i		Х			
Part	VI Pension Funding Compliance			. • ,	1	<u> </u>	1	<u> </u>	
11	Is this a defined benefit plan subject to minimum funding requirem 5500) and line 11a below)								No
11a	Enter the unpaid minimum required contribution for all years from								0
12	Is this a defined contribution plan subject to the minimum funding						•	ERISA? Yes X	No

	F	orm 5500-SF 2015 Page 3 - 1					
	(If "Ye	s," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)					
а		aiver of the minimum funding standard for a prior year is being amortized in this plan year, see in ng the waiver		enter the Day	e date of	the letter ru Year	ling
If		mpleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line		Day_		Toal	
b	Enter ti	he minimum required contribution for this plan year		12b			
С	Enter th	ne amount contributed by the employer to the plan for this plan year		12c			
	Subtra	act the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the	left of a	12d			
		ve amount)			Yes	No	N/A
Part		e minimum funding amount reported on line 12d be met by the funding deadline? Plan Terminations and Transfers of Assets			163	NO	IN/A
		resolution to terminate the plan been adopted in any plan year?			X Ye	s \square No	
		s," enter the amount of any plan assets that reverted to the employer this year		13a		<u> П</u>	(
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the cor					Yes X	No
С	If duri	PBGC?ng this plan year, any assets or liabilities were transferred from this plan to another plan(s), identifications are considered from the plan to another plan(s) and the plan to another plan (s).				<u> </u>	
		assets or liabilities were transferred. (See instructions.) lame of plan(s):	13c(2)	FIN(s)		13c(3) F	PN(e)
	100(1)	tuno oi piuntoj.	130(2)	L114(3)		130(3)	· v (3)
Dant		Turnet lafe una eti a c					
Part	Name c	Trust Information		14h 1	Γrust's Ell	N	
ı T a	Name C	n trust		175	TUSES EII	14	
14c	Name	of trustee or custodian				s or custodia e number	an's
					tolophon	o mambon	
Par	t IX	IRS Compliance Questions		ı			
15a	Is the	plan a 401(k) plan?		Ye	s	No	
					esign-		
15b		"how does the 401(k) plan satisfy the nondiscrimination requirements for employee deferrals an ng contributions (as applicable) under sections 401(k)(3) and 401(m)(2)?			ased safe arbor	∐ ADF test	P/ACP
450					ethod		
150		.DP/ACP test is used, did the 401(k) plan perform ADP/ACP testing for the plan year using the "c method" for nonhighly compensated employees (Treas. Reg sections 1.401(k)-2(a)(2)(ii) and 1.4		∐ Ye	S	No	
	2(a)(2)	(ii))?		□ Ri	atio		
16a	Check	the box to indicate the method used by the plan to satisfy the coverage requirements under sect	ion 410(b):		ercentage		erage efit test
16b		he plan satisfy the coverage and nondiscrimination tests of sections 410(b) and 401(a)(4) by con must have any other plans under the permissive aggregation rules?		Ye	s	No	
17a		e plan been timely amended for all required tax law changes?		Ye	s	No	N/A
17b		ne last plan amendment/restatement for the required tax law changes was adopted//law changes and codes).	Enter the ap	plicable	code	(See ins	tructions
17c	If the p	lan sponsor is an adopter of a pre-approved master and prototype (M&P) or volume submitter plants of the plants of the favorable letter/ and the letter's serial representations.		t to a fa	vorable I	RS opinion	or
17d	If the p	lan is an individually-designed plan and received a favorable determination letter from the IRS, e ination letter/		the plai	n's last fa	vorable	
18	Is the I	Plan maintained in a U.S. territory (i.e., Puerto Rico (if no election under ERISA section 1022(i)(2, American Samoa, Guam, the Commonwealth of the Northern Mariana Islands or the U.S. Virgir		Yes	\$	No	
19	Were in	n-service distributions made during the plan year?		Ye	s	No	
		," enter amount		19			
20		equired minimum distributions made to 5% owners who have attained age 70 $\frac{1}{2}$ (regardless of w), as required under section 401(a)(9)?		Ye	s	No	N/A

SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan **Actuarial Information**

This schedule is required to be filed under section 104 of the Employee

This Form is Open to Public Inspection

2015

OMB No. 1210-0110

Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

	► File as an attachment to) Form 5500 or	5500-SF.			
For	calendar plan year 2015 or fiscal plan year beginning 12/30/2015		and end	ing 12/2	9/2016	
≯ i	Round off amounts to nearest dollar.					
•	Caution: A penalty of \$1,000 will be assessed for late filing of this report unles	s reasonable ca	ause is establish	ed.		
	lame of plan		B Three-di	git		
ВО	NE/LEVINE ARCHITECTS PENSION BENEFIT PLAN		plan nun	nber (PN)	•	003
			D			
	Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF		D Employer		ion Number (E	IN)
BO	NE LEVINE ASSOCIATES ARCHITECTS			13-3701	089	
		г				
E T	Type of plan: X Single Multiple-A Multiple-B F Prior	year plan size:	X 100 or fewer	101-50	00 More th	an 500
Pa	art I Basic Information					
1	Enter the valuation date: Month 12 Day 30	Year 2015	_			
2	Assets:					
	a Market value			2a		1230110
	b Actuarial value			2b		1230110
3	Funding target/participant count breakdown		Number of		ed Funding	(3) Total Funding
•	Turtuing target/participant count breakdown	` '	articipants		arget	Target
	a For retired participants and beneficiaries receiving payment		0		0	(
	b For terminated vested participants		2		2746	2746
	C For active participants		5		832479	832479
			7			
	d Total	•		I	835225	835225
4	If the plan is in at-risk status, check the box and complete lines (a) and (b)		∐			
	a Funding target disregarding prescribed at-risk assumptions			4a		
	b Funding target reflecting at-risk assumptions, but disregarding transition ru			4b		
_	at-risk status for fewer than five consecutive years and disregarding load			_		0.440/
5	Effective interest rate			5		6.44%
6	Target normal cost			6		54636
	ement by Enrolled Actuary					ad a savera di savera a savella di la
а	To the best of my knowledge, the information supplied in this schedule and accompanying schedules, sta accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taki					
С	combination, offer my best estimate of anticipated experience under the plan.					
	SIGN					
Н	ERE		_		10/09/20)17
	Signature of actuary				Date	
HOV	WARD L. POLIVY				17-0434	17
	Type or print name of actuary			Most re	ecent enrollme	nt number
HOV	NARD POLIVY, CONSULTING ACTUARY				212-593	-9862
	Firm name		т	elephone i	number (includ	ling area code)
	MAIN STREET TE C					
	V YORK, NY 10044					
	Address of the Poss		_			
	Address of the firm					
f the	actuary has not fully reflected any regulation or ruling promulgated under the s	statute in compl	eting this sched	ule, check	the box and se	ее

Page	2	_
ı ayc	_	

Pa	ırt II	Begir	nning of Year	Carryov	er and Prefunding B	alances						
						_	(a) (Carryover balance		(b) F	refund	ng balance
7		_	0 ,		cable adjustments (line 13				0			0
8					unding requirement (line 3							
			•	•					0			0
9	Amoun	t remaini	ng (line 7 minus lir	ne 8)					0			0
10					urn of%				0			0
11	•				d to prefunding balance:				_			
				`	38a from prior year)	H						0
					Ba over line 38b from prior ye interest rate of <u>6.51</u> %.							0
	٠,		•	•	nedule SB, using prior year							
					ear to add to prefunding bala							0
										0		
	d Portion of (c) to be added to prefunding balance								0			
	Other reductions in balances due to elections or deemed elections						0					
	13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)								0			
	art III		ding Percenta									
	14 Funding target attainment percentage							14	147.47 %			
	15 Adjusted funding target attainment percentage 147.27 %											
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement							211.28 %				
17	If the c	urrent val	lue of the assets o	f the plan i	s less than 70 percent of the	ne funding tar	get, enter s	such percentage			17	%
Pa	art IV	Con	tributions an	d Liquid	ity Shortfalls							
18					ear by employer(s) and em	<u> </u>				1		
(M	(a) Dat IM-DD-Y		(b) Amount pa employer		(c) Amount paid by employees	(a) D (MM-DD		(b) Amount pa employer(:		(c		int paid by ovees
		,	. ,		. ,	,	,	. , ,	,		·	•
						Totals ▶	18(b)			18(c)		
19	Discou	nted emp	loyer contributions	s – see inst	tructions for small plan with	a valuation	date after th	he beginning of the				
	_			•	imum required contribution			· ·	19a			0
					djusted to valuation date			 	19b			0
					uired contribution for current	year adjusted	to valuation	n date	19c			0
20		•	outions and liquidit	•					L		г] v 🖂 v
	_		_		he prior year?						L	Yes X No
					/ installments for the currer	-	-	manner?			····· <u></u>	Yes No
	C If line	e 20a is "	Yes," see instructi	ons and co	mplete the following table			ın voor				
		(1) 19	st		Liquidity shortfall as of (2) 2nd	end of quarte	r of this pla (3)	an year 3rd			(4) 4tl	า
		. ,			· ,		. ,				. ,	

Pa	rt V	Assumptio	ns Used to Determine	Funding Target and Targe	et Normal Cost					
21		unt rate:								
	a Seg	gment rates:	1st segment: 4.72%	2nd segment: 6.11 %	3rd segment 6.81 %		N/A, full	yield	curve	e used
	b App	licable month (enter code)			. 21b				0
22	Weigh	ted average ret	irement age			. 22				62
23	Mortal	ity table(s) (see	e instructions)	escribed - combined Pre	scribed - separate	Substitut	te			
Pa	rt VI	Miscellane	ous Items							
24		•		tuarial assumptions for the current	•			. —	Yes	X No
25	Has a	method change	e been made for the current pl	an year? If "Yes," see instructions	regarding required atta	chment			Yes	X No
26	Is the	plan required to	provide a Schedule of Active	Participants? If "Yes," see instruc	tions regarding required	l attachment			Yes	X No
27	7 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment									
Pa	rt VII	Reconcilia	ation of Unpaid Minimu	ım Required Contribution	s For Prior Years					
28	Unpaid	d minimum requ	uired contributions for all prior	years		. 28				0
29	Discounted employer contributions allocated toward unpaid minimum required contributions from prior yea (line 19a)					29				0
30	Remai	ining amount of	unpaid minimum required cor	ntributions (line 28 minus line 29)		. 30				0
Pa	art VIII Minimum Required Contribution For Current Year									
31	Targe	t normal cost a	nd excess assets (see instruct	ions):						
	a Targ	et normal cost	(line 6)			. 31a				54636
	b Excess assets, if applicable, but not greater than line 31a				. 31b				54636	
32	32 Amortization installments: Outstanding Balance				In	stallm	ent			
	a Net	shortfall amortiz	zation installment			0				0
	b Wai	ver amortizatior	n installment			0				0
33				ter the date of the ruling letter grar) and the waived amount		. 33	0			
34	Total f	unding requirer	ment before reflecting carryove	er/prefunding balances (lines 31a -	31b + 32a + 32b - 33)	. 34				0
				Carryover balance	Prefunding bala	ince	Tot	al bala	ance	
35			use to offset funding	0		0				0
36	Additio	onal cash requir	rement (line 34 minus line 35)			. 36				0
37	Contrib (line 1	butions allocate 9c)	d toward minimum required co	ontribution for current year adjuste	d to valuation date	37				0
38	Preser	nt value of exce	ess contributions for current ye	ear (see instructions)						
	a Tota	l (excess, if any	, of line 37 over line 36)			. 38a				0
	b Port	ion included in	line 38a attributable to use of	prefunding and funding standard c	arryover balances	. 38b				0
39	39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)						0			
40	Unpaid	d minimum requ	uired contributions for all years	S		. 40				0
Pa	rt IX	Pension I	Funding Relief Under F	Pension Relief Act of 2010	(See Instructions	5)				
41	If an el	ection was mad	de to use PRA 2010 funding re	elief for this plan:						
	a Sche	edule elected					2 plus 7 year	s	15 <u>y</u>	years
	b Eligi	ble plan year(s)) for which the election in line	41a was made		200	8 2009	2010		2011
42	Amoun	nt of acceleratio	n adjustment			42	<u> </u>			
				d over to future plan years		43				

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

► Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2015

This Form is Open to Public Inspection

Part	I Annual Re	port Identification Information				
or cale	endar plan year 2015	or fiscal plan year beginning	12/30/2015	and ending	12/29/201	5
A This	return/report is for:	x a single-employer plan	a multiple-employer pla a list of participating en			
D This	return/report is:	a one-participant plan the first return/report	a foreign plan the final return/report			
D IIIs	returniteport is.		H			
		an amended return/report	a short plan year return	#report (less than 12 r	mon(ns)	
C Che	ck box if filing under	: x Form 5558	automatic extension		DFVC pro	ogram
		special extension (enter desc	ription)			
Part	II Basic Plan	Information enter all requested	information			
1a Na	ime of plan				1b Three-digit plan numbe	
В	one/Levine Arc	chitects Pension Benefit Pl	.an		(PN) ►	003
					1C Effective da 12/30/20	•
M	ailing Address (inclu	employer, if for a single-employer plan) de room, apt., suite no. and street or P.	O. Box)			lentification Number
	•	province, country, and ZIP or foreign pos sociates Architects	stal code (ii foreign, see instr	actions)	2C Sponsor's to (212) 21	elephone number
5	51 Broadway St	cudio 8D			2d Business co 541310	ode (see instructions)
	New York NY 1001	ame and address X Same as Plan Sp			3b Administrat	
					3C Administrat	or's telephone number
		N of the plan sponsor has changed since an number from the last return/report.	e the last return/report filed for	or this plan, enter the	4b EIN	
	oonsor's name	an number nom me last return/report.			4c PN	
		ipants at the beginning of the plan year		***************************************		7
		ipants at the end of the plan year				7
C N	umber of participant	s with account balances as of the end o	f the plan year (defined bene	fit plans do not	5c	
	•	ive participants at the beginning of the p			1	5
d(2)	Total number of acti	ive participants at the end of the plan ye	ar		. 5d(2)	5
A N		s that terminated employment during the	e plan year with accrued ben	efits that were	50	0
Cauti	on: A penalty for th	e late or incomplete filing of this retu	rn/report will be assessed	unless reasonable c	ause is establishe	d.
Unde SB or	penalties of perjury	and other penalties set forth in the inst leted and signed by an enrolled actuary	ructions, I declare that I have	examined this return/	report, including, if	applicable, a Schedule
SIGI		m I	10/10/17	Kevin	Bone	
	E Signature of pla	an administrator		Enter name of individ	ual signing as plan	administrator
			10/10/17		vine	
SIGI		nployer/plan sponsor	Date	Enter name of individ	ual signing as empl	oyer or plan sponsor
Prepa	rer's name (includin	g firm name, if applicable) and address	I		Preparer's teleph	

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500-SF.

SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan **Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

OMB No. 1210-0110

2015

This Form is Open to Public

Inspection

	▶ File as an attachm	ent to Form 5500 or	5500-SF.		
For ca	endar plan year 2015 or fiscal plan year beginning 12/30	/2015	and ending	12/29/2	016
Ro	und off amounts to nearest dollar.				
▶ Cau	ttion: A penalty of \$1,000 will be assessed for late filing of this report	t unless reasonable ca	use is established	d.	
	ne of plan		B Three-digit		
Bone/	Levine Architects Pension Benefit Plan		plan numb	er (PN)	003
C Plan	sponsor's name as shown on line 2a of Form 5500 or 5500-SF		D Employer Ide	entification Nur	mber (EIN)
Bone	Levine Associates Architects		13	3-3701089	
Е Туре	e of plan: X Single Multiple-A Multiple-B	Prior year plan size:	X 100 or fewer]101-500 [More than 500
Part	I Basic Information				
1 E	nter the valuation date: Month 12 Day 30	Year 2015	_		
2 A	ssets:				
а	Market value			2a	1,230,110
b	Actuarial value			2b	1,230,110
3 F	unding target/participant count breakdown:	(1) Number of participants	(2) Vested Targ		(3) Total Funding Target
2	For retired participants and beneficiaries receiving payment	0		0	0
		2		2,746	2,746
	For terminated vested participants	5		832,479	832,479
	For active participants	7	 	835,225	835,225
	Totalthe plan is in at-risk status, check the box and complete lines (a) and	<u> </u>	<u> </u>		
	Funding target disregarding prescribed at-risk assumptions	* *		4a	
	Funding target reflecting at-risk assumptions, but disregarding transi at-risk status for fewer than five consecutive years and disregarding transi	tion rule for plans that	+	4b	
5 E	ffective interest rate	-X		5	6.44 %
6 т	arget normal cost			6	54,636
To the taccorda	ent by Enrolled Actuary pest of my knowledge, the information supplied in this schedule and accompanying schedule unce with applicable law and regulations. In my opinion, each other assumption is reasonable ation, offer my best estimate of anticipated experience under the plan.	es, statements and attachmen e (taking into account the exp	ts, if any, is complete ar erience of the plan and i	nd accurate. Each preasonable expecta	resribed assumption was applied in tions) and such other assumptions, in
SIG HEI				10/09	9/2017
	Signature of actuary Howard L. Polivy			17-04	Date 1347
	Type or print name of actuary			Most recent e	nrollment number
	Howard Polivy, Consulting Actuary			(212) 5	93-9862
	Firm name		Tel	ephone numbe	r (including area code)
	501 Main Street				
	Suite C				
	US New York NY 10044 Address of the firm				
If AL		or the statute in second	lating this sabadut	o chack the b	av and see
if the ac	tuary has not fully reflected any regulation or ruling promulgated und	ei ine statute in compi	eung mis scheaut	e, check the bo	א מווט שבכ

Schedule SB, Part V Summary of Plan Provisions

Bone/Levine Architects Pension Benefit Plan 13-3701089 / 003

For the plan year 12/30/2015 through 12/29/2016

Employer: Bone/Levine Architects

Type of Entity - S-Corporation

EIN: 13-3701089 TI

Plan #: 003

Plan Type: Defined Benefit

Dates: Effective - 12/30/1994 Year end - 12/29/2016 Valuation - 12/30/2015

Top Heavy Years - 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2010, 2011, 2012, 2013,

2014, 2015

Eligibility: All employees excluding non-resident aliens, members of an excluded class and union

Minimum age - 21 Months of service - 12

Hours Required for - Eligibility - 1000

Benefit accrual - 1000

Vesting - 1000

Plan Entry - Anniversary date nearest eligibility satisfaction

Retirement: Normal - First of month coincident with or next following attainment of age 62 and completion of 5 years of participation

Early - Not provided

Average Compensation: Highest 3 years of service

Top Heavy Minimum Benefit - Highest 5 consecutive top heavy years of participation

Plan Benefits: Retirement - Derived from the excess benefit formula below:

3.5% of average monthly compensation per year of service beginning year 1 limited to 25 year(s)

Maximum spread/offset limited to 0.55% (as adjusted from social security retirement age to normal retirement age, for normal form of payment, and integration level options, if applicable) times years per year of service not

to exceed 35 years.

Excess compensation defined as the Participant's Covered Compensation.

Covered Compensation determined using the 2015 covered compensation table Round Down to Multiple of

\$12 which is averaged to social security retirement age.

Accrued Benefit - Unit credit based on service

Minimum Benefit - None Maximum Benefit - None

Maximum allowable distribution is lump sum equivalent of normal form not to exceed 415 maximum allowable distribution, which is the lesser amount computed using a) 5.5% interest and the Applicable Mortality Table or

b) the greater of plan actuarial equivalence interest and mortality or 417(e) Minimum

Death Benefit - Present Value of Accrued Benefit

Top Heavy Minimum: 2% of average compensation per top heavy year of participation excluding years prior to the adoption date of

the plan and 1984 (if earlier), limited to 10 years

IRS Limitations: 415 Limits - Percent: 100 Dollar: \$210,000

Maximum 401(a)(17) compensation - \$265,000

Normal Form: Life Annuity

Optional Forms: Lump Sum

Life Annuity Guaranteed for 10 Years

Joint with 50%, 75% or 100% Survivor Benefit

Schedule SB, Part V **Summary of Plan Provisions**

Bone/Levine Architects Pension Benefit Plan 13-3701089 / 003

For the plan year 12/30/2015 through 12/29/2016

Vesting Schedule:	Years	Percent
	0-1	0%
	2	20%
	3	40%
	4	60%
	5	80%
	6	100%

Service is calculated using all years of service

Present Value of Accrued Benefit: Based on the greater of 417(e) or Actuarial Equivalence 417(e):

Interest Rates -

Segment #	Years	Rate %
Segment 1	0 - 5	1.76
Segment 2	6 - 20	4.15
Segment 3	> 20	5.13

Mortality Table - 15E - 2015 Applicable Mortality Table for 417(e) (unisex)

Actuarial Equivalence:

Pre-Retirement - Interest -6%

Mortality Table -

None

Post-Retirement - Interest -

5.5%

Mortality Table -183M - 1983 Individual Annuity (male)

Schedule SB, Part V **Statement of Actuarial Assumptions/Methods**

Bone/Levine Architects Pension Benefit Plan 13-3701089 / 003

For the plan year 12/30/2015 through 12/29/2016

Valuation Date:

12/30/2015

Funding Method:

As prescribed in IRC Section 430

Age - Eligibility age at last birthday and other ages at nearest birthday

New participants are included in current year's valuation

Retrospective Compensation - Highest 3 years of service

Form of Payment - Assumed form of payment for funding is Life Annuity

Interest Rates

Segment rates for the Valuation Date as permitted under IRC 430(h)(2)(C)

Segment #	Year	Rate %
Segment 1	0 - 5	1.39
Segment 2	6 - 20	3.98
Segment 3	> 20	5.00

Segment rates as of September 30, 2014 As permitted under IRC 430(h)(2)(C)(iv)(II) -

Segment #	Year	Rate %
Segment 1	0 - 5	4.72
Segment 2	6 - 20	6.11
Segment 3	> 20	6.81

Pre-Retirement - Mortality Table -

None

Turnover/Disability -Salary Scale -

None 5%

Expense Load -

Ancillary Ben Load -

None None

15C - 2015 Combined - IRC 430(h)(3)(A)

Post-Retirement - Mortality Table -Cost of Living -

None

Asset Valuation Method:

Fair market value of assets adjusted for contributions under IRC 430(g)(4)

Discrimination Test Assumptions:

HCE Determination -Based on all employees

Otherwise Excludable - Otherwise Excludable HCEs are included with the Not Otherwise Excludable employees

410(b)/401(a)(4) Testing:

Pre-Retirement - Interest -

7.5%

Post-Retirement - Interest -

7.5%

Mortality Table -

183M - 1983 Individual Annuity (male)

Permissively Aggregated Plans - Not tested As Single Plan

Compensation - Use current compensation to calculate the benefit accrual rate (annual method)

Testing Age - Normal retirement age or attained age, if older

Testing Service - Separate benefiting service for DC and for DB for Accrued-to-Date Method

Normal Form for MVAR - Joint with 50% Survivor Benefits

401(a)(26) Testing:

Compensation - Use current compensation to calculate the benefit accrual rate for 401(a)(26)

Testing Age - Normal retirement age or attained age, if older