Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2016

This Form is Open to **Public Inspection**

Part I		Identification Information		and ending 12	2/31/2016					
For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016 a single-employer plan										
A This ret	urn/report is for:		form instructions.)							
		a one-participant plan	a foreign plan							
B This retu	urn/report is	the first return/report	the final return/report							
	·	urn/report (less than 12 m	months)							
C Check	oox if filing under:	X Form 5558	automatic extension							
		special extension (enter desc								
Part II	Basic Plan Info	prmation—enter all requested in								
1a Name		MEY DUDOUACE DDOELT CHAD	INC DLAN		1b Three-digit	_				
BRUCE IVI F	BRUCE M FORESTER MDPC MONEY PURCHASE PROFIT SHARING PLAN				plan numbe (PN) ▶	002				
						ate of plan 01/01/1973				
2a Plan s	ponsor's name (emplo	oyer, if for a single-employer plan)			2b Employer Identification Number					
		m, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		structions)	(=::1)	13-2731167				
	ORESTER MDPC	or foreign poor	iai oode (ii ioreigii, ooe iii	straotiono)	2c Sponsor's t	telephone number				
					2d Business code (see instructions)					
55 NORTHW BRONXVILLI		55 NORT BRONXV	HWAY ILLE, NY 10708		621112					
	_,	5.10.0.1	,							
3a Plan administrator's name and address X Same as Plan Sponsor.						3b Administrator's EIN				
					3c Administrator's telephone number					
					Administrator's telephone number					
		e plan sponsor has changed since mber from the last return/report.	the last return/report filed	I for this plan, enter the	4b EIN					
a Spons	•				4c PN					
5a Total number of participants at the beginning of the plan year					5a					
b Total number of participants at the end of the plan year				5b	2					
C Number of participants with account balances as of the end of the plan year (only defined contribution plans					5c					
complete this item) d(1) Total number of active participants at the beginning of the plan year				5d(1)	2					
d(2) Total number of active participants at the end of the plan year			5d(2)	2						
e Number of participants that terminated employment during the plan year with accrued benefits that were less			5e							
Caution: A	100% vested A penalty for the late	or incomplete filing of this retur	n/report will be assesse	d unless reasonable ca		d.				
Under pena	alties of perjury and ot	ther penalties set forth in the instruind signed by an enrolled actuary,	ctions, I declare that I hav	e examined this return/re	port, including, if a	applicable, a Schedule				
	true, correct, and com	plete.	as well as the electronic v	Craiorr or this return/repor	t, and to the best t	Tilly knowledge and				
SIGN					STER MD					
HERE	Signature of plan a	administrator	Date	Enter name of individ	findividual signing as plan administrator					
SIGN HERE										
Signature of employer/plan sponsor Preparer's name (including firm name, if applicable) and address (include room or suite number)				ividual signing as employer or plan sponsor Preparer's telephone number						
Fiehalei S	name (including iifff) f	iame, ii applicable) and address (II	notate room of Suite Hulli	uei j	i Teparer S terepi	ione numbel				

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6a	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)						s No				
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)								X Ye	s No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.										
С	If the plan is a defined benefit plan, is it covered under the PBGC in	nsurance p	orogram (see ERISA se	ection 4	021)?		Yes	No	Not de	termined	
Pa	rt III Financial Information	•									
7	Plan Assets and Liabilities		(a) Beginning	of Year			((b) End	of Year		
a	Total plan assets	7a	4.	268613	3	4385129					
b	Total plan liabilities	7b									
c	Net plan assets (subtract line 7b from line 7a)	7c	4268613			4385129					
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount			(b) Total					
а	Contributions received or receivable from:	92/1)		33600							
	(1) Employers	8a(1)									
	` ' '	8a(2)									
	(3) Others (including rollovers) Other income (loss)	8a(3) 8b		317866							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							35146	66	
d	Benefits paid (including direct rollovers and insurance premiums	00									
	to provide benefits)	8d		199730)						
<u>e</u>	Certain deemed and/or corrective distributions (see instructions).	8e									
f	Administrative service providers (salaries, fees, commissions)	8f		35220)						
g	9 Other expenses										
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							23495		
i_	Net income (loss) (subtract line 8h from line 8c)	8i							11651	6	
j	Transfers to (from) the plan (see instructions)	8j									
Pa	Part IV Plan Characteristics										
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:										
b	If the plan provides welfare benefits, enter the applicable welfare f	eature cod	des from the List of Pla	n Chara	acterist	ic Cod	des in t	he instru	ictions:		
Par	t V Compliance Questions										
10	During the plan year:				Yes	No	N/A		Amount	t	
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X					
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X					
C	C Was the plan covered by a fidelity bond?			10c		X					
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X					
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X					
f	f Has the plan failed to provide any benefit when due under the plan?					X					
9	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)					X					
_ h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i		X					

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Part	VI	Pension Funding Compliance							
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)						D	'es No	
	11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40				11a		•	0	
12		is a defined contribution plan subject to the minimum funding requirements of section 412 of the Co A?						′es 🗶 No	
	(If "	es," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)							
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver								
If	you c	ompleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 1	13.						
b	Enter	the minimum required contribution for this plan year			12b				
С	Enter	the amount contributed by the employer to the plan for this plan year			12c				
d		ract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the l tive amount)			12d				
<u>e</u>	Will t	he minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	N/A	
Part	VII	Plan Terminations and Transfers of Assets							
13a	Has a	a resolution to terminate the plan been adopted in any plan year?				Yes	s X N	0	
	If "Ye	es," enter the amount of any plan assets that reverted to the employer this year			13a				
b		e all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brougol of the PBGC?					Yes X	No	
С		ring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identinassets or liabilities were transferred. (See instructions.)	ify the p	lan(s)	to				
	13c(1)	Name of plan(s):	1	3c(2)) EIN(s)		13c(3) PN(s)	
Part	VIII	Trust Information							
14a Name of trust					14b Trust's EIN				
14c Name of trustee or custodian					14d Trustee's or custodian's telephone number				
Par	t IX	IRS Compliance Questions							
15a	Is the	plan a 401(k) plan? If "No," skip b		Yes			No		
		did the plan satisfy the nondiscrimination requirements for employee deferrals under section (3) for the plan year? Check all that apply:	L		ign-based "Prior year" ADP harbor test			ear" ADP	
"Curr ADP				rrent year" N/A P test					
16a What testing method was used to satisfy the coverage requirements under section 410(b) for the plan year? Check all that apply:				entage	age Average N/A benefit test N/A				
16b Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) for the plan year by combining this plan with any other plan under the permissive aggregation rules?					No No				
17a If the plan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS opinion letter or advisory letter, enter the date of the letter / and the serial number									
17b If the plan is an individually-designed plan that received a favorable determination letter from the IRS, enter the date of the most recent determination letter/									
Defined Benefit Plan or Money Purchase Pension Plan Only: Were any distributions made during the plan year to an employee who attained age 62 and had not separated from service?				Ye	Yes No				
19 Was any plan participant a 5% owner who had attained at least age 70 ½ during the prior plan year?					Yes No				