Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

Revenue Code (the Code).

OMB Nos. 1210-0110 1210-0089

2016

This Form is Open to **Public Inspection**

Part I		t Identification Information								
For calenda	For calendar plan year 2016 or fiscal plan year beginning 01/01/2016 and ending 12/31/2016									
		X a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a							
A This ret	urn/report is for:	a one perticipant plan	_ ' ' "	employer information in a	accordance with the form instructions.)					
		a one-participant plan	a foreign plan							
B This rate	um/ranantia	the first return/report	the final return/report	•						
D IIIIs lett	urn/report is	an amended return/report	<u> </u>	urn/report (less than 12 m	months)					
		ann/report (less than 12 h	monus)							
C Check box if filing under: X Form 5558 automatic extension										
		special extension (enter desc	cription)							
Part II	Basic Plan Info	ormation—enter all requested in	nformation		_					
1a Name					1b Three-digit					
BURTON RII	NDFLEISH MD PC P	ROFIT SHARING PLAN			plan number (PN) ▶	002				
					1c Effective date					
						/01/1980				
2a Plan s	ponsor's name (emple	oyer, if for a single-employer plan)			2b Employer Ide	ntification Number				
		om, apt., suite no. and street, or P.C ce, country, and ZIP or foreign pos		etructions)	(EIN) 13	-3045838				
	NDFLEISH MD PC	ce, country, and zir or foreign pos	ital code (il loreign, see ins	structions)	2c Sponsor's tel					
C.D. DEID A	CCCCIATECLLD					802-0100				
	SSOCIATES LLP HO TURNPIKE, STE	400			2d Business code (see instructions)					
WOODBURY		400			62	1111				
3a Plan a	dministrator's name a	and address 🏻 Same as Plan Spo	onsor.		3b Administrator's EIN					
						20 11:1:1:1:1:1:1:1:1:1:1:1:1:1:1:1:1:1:1				
3c Administrator's telephone						'a talanhana numbar				
					3c Administrator	's telephone number				
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4 If the r	name and/or FIN of th		e the last return/report filed	I for this plan, enter the		's telephone number				
		ne plan sponsor has changed since umber from the last return/report.	e the last return/report filed	I for this plan, enter the	3c Administrator 4b EIN	's telephone number				
	, EIN, and the plan nu		the last return/report filed	I for this plan, enter the		's telephone number				
name, a Spons	, EIN, and the plan nu or's name			· 	4b EIN	's telephone number				
a Sponso	, EIN, and the plan nu or's name number of participants	umber from the last return/report.			4b EIN 4c PN					
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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)						'es No				
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							′es			
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.										
c	If the plan is a defined benefit plan, is it covered under the PBGC ir	nsurance p	program (see ERISA se	ection 4	021)?		Yes	No	Not o	letermined	
Pa	rt III Financial Information				1						
7	Plan Assets and Liabilities		(a) Beginning				((b) End	of Year		
<u>a</u>	Total plan assets	7a		9158		10305					
<u>b</u>	b Total plan liabilities										
<u>C</u>	Net plan assets (subtract line 7b from line 7a)	7c		9158					98	305	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	it		(b) Total					
а	Contributions received or receivable from: (1) Employers	8a(1)									
	(2) Participants	8a(2)									
	(3) Others (including rollovers)	8a(3)									
b	Other income (loss)	8b		1212							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							1:	212	
d	Benefits paid (including direct rollovers and insurance premiums			F00							
	to provide benefits)	8d		500	<u> </u>						
<u>e</u>	Certain deemed and/or corrective distributions (see instructions).	8e		65							
	Administrative service providers (salaries, fees, commissions)	8f		00							
<u>g</u>	Other expenses	8g						565			
	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						647			
÷	Net income (loss) (subtract line 8h from line 8c)	8i								J4 <i>1</i>	
	Transfers to (from) the plan (see instructions)	8j									
	rt IV Plan Characteristics					0					
9a	If the plan provides pension benefits, enter the applicable pension 2E	reature co	odes from the List of Pi	an Cna	racteris	Stic Co	oaes in	tne inst	ructions:		
b	If the plan provides welfare benefits, enter the applicable welfare f	eature cod	des from the List of Pla	n Chara	acterist	ic Cod	des in t	he instru	uctions:		
Par	t V Compliance Questions										
10	During the plan year:				Yes	No	N/A		Amou	nt	
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X					
b	<u> </u>			10b		X					
C	C Was the plan covered by a fidelity bond?			10c		X					
C	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X					
e	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X					
f	Has the plan failed to provide any benefit when due under the plan?			10f		X					
9	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)					X					
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X					
i	If 10h was answered "Yes," check the box if you either provided to exceptions to providing the notice applied under 29 CFR 2520.10			10i							

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Part	VI	Pension Funding Compliance							
11		s a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and con 5500) and line 11a below)						Yes X No	
		the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40			11a				
12		s a defined contribution plan subject to the minimum funding requirements of section 412 of the Co A?				│	Yes X No		
	(lf "\	es," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)							
	grant	aiver of the minimum funding standard for a prior year is being amortized in this plan year, see ins ing the waiver	/lonth _	s, and	d enter t Day		of the lette Year _	er ruling	
If	you co	empleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line	13.	1		T			
<u>b</u>	Enter	the minimum required contribution for this plan year			12b				
С	Enter	he amount contributed by the employer to the plan for this plan year			12c				
d		act the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the l ive amount)			12d				
		ne minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	N/A	
Part	VII	Plan Terminations and Transfers of Assets							
13a	Has a	resolution to terminate the plan been adopted in any plan year?				Yes	s X N	lo	
	If "Ye	s," enter the amount of any plan assets that reverted to the employer this year			13a				
b		all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brougol of the PBGC?		er the		Yes 🛚 No			
С		ring this plan year, any assets or liabilities were transferred from this plan to another plan(s), identi n assets or liabilities were transferred. (See instructions.)	ify the p	olan(s)) to				
	13c(1)	Name of plan(s):	1	3c(2)	EIN(s)		13c(3	3) PN(s)	
Part	VIII	Trust Information							
14a	Name	of trust			14b ⁻	Trust's E	EIN		
14c	Name	of trustee or custodian					s or custod ne number	lian's	
Par	t IX	IRS Compliance Questions							
15a	Is the	plan a 401(k) plan? If "No," skip b		Yes			No		
		id the plan satisfy the nondiscrimination requirements for employee deferrals under section (3) for the plan year? Check all that apply:	IШ		n-based narbor	^d [Prior ye test	ear" ADP	
				"Curre	ent year test	"	N/A		
16a What testing method was used to satisfy the coverage requirements under section 410(b) for the plan year? Check all that apply:				entage Average N/A benefit test N/A					
16b Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4) for the plan year by combining this plan with any other plan under the permissive aggregation rules?					S No				
17a If the plan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS opinion letter or advisory letter, enter the date of the letter / and the serial number									
	letter	plan is an individually-designed plan that received a favorable determination letter from the IRS, en	nter the	date	of the m	nost rece	ent determi	nation	
18	Were	ed Benefit Plan or Money Purchase Pension Plan Only: any distributions made during the plan year to an employee who attained age 62 and had not sepa e?		rom	Ye	s [No		
19	Was a	any plan participant a 5% owner who had attained at least age 70 $^{1\!\!/}$ during the prior plan year?			Ye	s [No		