## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan** 

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Parti	Annuai Repoi	t identification information							
For calenda	ar plan year 2017 or	fiscal plan year beginning 01/01/2	2017	and ending 12	2/31/2017				
A This retu	urn/report is for:	x a single-employer plan		plan (not multiemployer) (l employer information in ac	_				
<b>D</b>		a one-participant plan	a foreign plan						
<b>B</b> This retu	ırn/report is	the first return/report	the final return/repor	t					
		an amended return/report	a short plan year ret	urn/report (less than 12 mo	onths)				
C Check b	oox if filing under:	Form 5558	automatic extension	1	DFVC progra	m			
		special extension (enter desc	ription)						
Part II	Basic Plan Inf	ormation—enter all requested in	formation						
1a Name	of plan	•			<b>1b</b> Three-digi	t			
		RETIREMENT PLAN			plan numb	oer			
					(PN) <b>•</b>	001			
					1c Effective of	· ·			
0- 5	. ,				<b>0</b> 1 –	04/01/2016			
		loyer, if for a single-employer plan) om, apt., suite no. and street, or P.0	) Box)			Identification Number			
		nce, country, and ZIP or foreign pos		structions)	(EIN)	46-2833248			
-	REEDOM DRIVING SCHOOL				<b>2c</b> Sponsor's telephone number 253-405-0806				
						code (see instructions)			
9132 VETER	0132 VETERANS DR. S.W.					485410			
LAKEWOOD,	, WA 98498					400410			
<b>3a</b> Plan ad	dministrator's name	and address 🔀 Same as Plan Spo	nsor.		<b>3b</b> Administra	itor's EIN			
					3c Administra	itor's telephone number			
					oo manimidad	tor o toropriorio riambor			
4 If the n	name and/or EIN of t	he plan sponsor or the plan name h	as changed since the last	return/report filed for	<b>4b</b> EIN				
•		oonsor's name, EIN, the plan name a	and the plan number from	the last return/report.	4d DV				
a Sponso					4d PN				
C FIAITING	ame								
<b>5a</b> Total n	number of participan	ts at the beginning of the plan year.			5a	25			
<b>b</b> Total n	number of participan	ts at the end of the plan year			5b	37			
		h account balances as of the end of			5c	16			
•	,	participants at the beginning of the p		l	5d(1)	18			
<b>d(2)</b> Tota	al number of active p	participants at the end of the plan ye	ar		5d(2)	37			
		no terminated employment during th			5e	0			
Caution: A	penalty for the late	e or incomplete filing of this retur	n/report will be assesse	d unless reasonable cau	use is establishe	ed.			
Under pena	alties of perjury and	other penalties set forth in the instru	ctions, I declare that I have	e examined this return/rep	port, including, if	applicable, a Schedule			
	dule MB completed rue, correct, and co	and signed by an enrolled actuary, a	as well as the electronic v	rersion of this return/report	t, and to the best	of my knowledge and			
SIGN		ed/valid electronic signature.	03/08/2018	JACK MARKLEY					
HERE	Signature of plan		Date		dividual signing as plan administrator				
CICN	orginature or piari	umminou atOl	Date	Enter name of marvior	aai sigiiiiig as pla	an administrator			
SIGN HERE			_			<u> </u>			
	Signature of emp	loyer/plan sponsor	Date	Enter name of individu	ual signing as em	nployer or plan sponsor			

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								X Yes	☐ No		
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility a If you answered "No" to either line 6a or line 6b, the plan cann							× Yes	No		
С	If the plan is a defined benefit plan, is it covered under the PBGC in					_	_	☐ Not dete	rmined		
•	If "Yes" is checked, enter the My PAA confirmation number from the		= '					(See instru			
Box	t III Financial Information							- `			
			()5				4) =				
7	Plan Assets and Liabilities (a) Beginning of Year							(b) End of Year			
<u>а</u> b	Total plan assets  Total plan liabilities	7a 7b	,	32058 65				79356			
	Net plan assets (subtract line 7b from line 7a)	70 7c		31993				79326			
8	Income, Expenses, and Transfers for this Plan Year	70	(a) Amoun				(b) :	Fotal			
	Contributions received or receivable from:		(a) Amoun	<u></u>			(10)	ıotai			
	(1) Employers	8a(1)	,	10971							
	(2) Participants	8a(2)	(	35960							
	(3) Others (including rollovers)	8a(3)									
b	Other income (loss)	8b		6822							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						53753			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		6152							
е	Certain deemed and/or corrective distributions (see instructions)										
<del>-</del> f	dministrative service providers (salaries, fees, commissions)										
	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						6420			
<del>-</del> i	Net income (loss) (subtract line 8h from line 8c)	8i		47333							
j	Transfers to (from) the plan (see instructions)	8j									
Par	t IV Plan Characteristics	٠,									
9a	If the plan provides pension benefits, enter the applicable pension 2E 2J 2K 2F 2G 3D 3H 2T	feature co	des from the List of Plant	an Cha	racteris	stic Co	des in the ins	tructions:			
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Pla	n Chara	acterist	ic Cod	les in the instr	uctions:			
Par	t V Compliance Questions										
10	During the plan year:				Yes	No		Amount			
а	Was there a failure to transmit to the plan any participant contribution	tions withi	n the time period								
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	•	,	10a		Χ					
b	Were there any nonexempt transactions with any party-in-interest			iva							
	reported on line 10a.)			10b		X					
С				10c		Χ					
d	<b>d</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		Χ					
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	ne or all of	the benefits under	10e		X					
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		Χ					
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year-e	end.)	10g		Χ					
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)			10h		X					
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	ne required	d notice or one of the	10i							

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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sch (Form 5500) and line 11a below)		В	. Y	es No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a			
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 of			es X No
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver	d enter t		of the letter Year	ruling
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A
Part '	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No	)
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X	No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	) to			
1	<b>3c(1)</b> Name of plan(s): 13c(2)	EIN(s)		13c(3)	PN(s)

## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

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2017

This Form is Open to Public Inspection

Part I	Annual Report	Identification Information	on			
For calenda	er plan year 2017 or f	iscal plan year beginning	01/01/2017	and ending	12/31/2	017
A This ret	urn/report is for:	X a single-employer plan		an (not multiemployer) (Fi ployer information in acc		
_		a one-participant plan	a foreign plan			
<b>B</b> This retu	rn/report is	the first return/report	the final return/report			
		an amended return/report	a short plan year return	n/report (less than 12 mor	nths)	
C Check b	ox if filing under:	Form 5558	automatic extension		DFVC program	n
		special extension (enter de				
Part II	Basic Plan Info	ormation—enter all requested	information			
1a Name	of plan				1b Three-digit plan numb	ili
Freedom	Driving Scho	ool Retirement Plan			(PN)	001
					1c Effective d 04/01/2	
2a Plan sp	oonsor's name (empl	oyer, if for a single-employer plan	n)			dentification Number
Mailing	address (include roo	om, apt., suite no. and street, or l	P.O. Box)	ructions)	(EIN) 46-	2833248
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instruction Freedom Driving School			delionsy	2c Sponsor's 253-405	telephone number -0806	
9132 Veterans Dr. S.W.			2d Business code (see instructions) 485410			
Lakewoo	d	WA 98498				
3a Plan a	dministrator's name a	and address 🏻 Same as Plan S	ponsor.		3b Administra	tor's EIN
4						tor's telephone number
this pl	an, enter the plan sp	ne plan sponsor or the plan name onsor's name, EIN, the plan nam	e has changed since the last r he and the plan number from t	he last return/report.	4b EIN 4d PN	
a Spons C Plan N				1	4u PN	
5a Total r	number of particinant	s at the beginning of the plan year	ar		5a	25
		is at the end of the plan year			5b	37
C Numb	er of participants witl	account balances as of the end	of the plan year (only defined	contribution plans	5c	16
	,	articipants at the beginning of the		1	5d(1)	18
` '		participants at the end of the plan	•		5d(2)	37
e Numb	er of participants wh	no terminated employment during	the plan year with accrued be	enefits that were less	5e	0
Caution: A	penalty for the late	or incomplete filing of this re	turn/report will be assessed	unless reasonable cau	se is establish	ed.
SB or Sche	alties of perjury and or edule MB completed true, correctmend cor	other penalties set forth in the ins and signed by an enrolled actual	tructions, I declare that I have ry, as well as the electronic ve	examined this return/repression of this return/report,	ort, including, if , and to the best	applicable, a Schedule of my knowledge and
SIGN	* free 1	Wkuli le	× 3-8-18	JACK MARKLEY		
HERE	Signature of plan	administrator	Date	Enter name of individu	ıal signing as pla	an administrator
SIGN		0				
HERE For Paperw		loyer/plan sponsor tice, see the instructions for Form :	Date 5500-SF.	Enter name of individu	ıal signing as en	riployer or plan sponsor Form 5500-SF (2017)

P	ao	e	2

b	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-467 (See Instructions on waiver eligibility a lift you answered "No" to either line 6a or line 6b, the plan cannot the line of the	on indepen and conditi ot use For	dent qualified public a ons.) m 5500-SF and must	ccount	ant (IQ	PA)	5500.	. 🛚	
С	If the plan is a defined benefit plan, is it covered under the PBGC in If "Yes" is checked, enter the My PAA confirmation number from the					_	_	_	t determined instructions.)
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning o	f Year			(b) Er	nd of Yea	
а	Total plan assets	7a		32,	058				79,356
b	Total plan liabilities	7b			65				30
C	Net plan assets (subtract line 7b from line 7a)	7c		31,	993				79,326
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t			(b	) Total	
a	Contributions received or receivable from: (1) Employers	8a(1)		10,	_				
	(2) Participants	8a(2)		35,	960				
	(3) Others (including rollovers)	8a(3)							
b	Other income (loss)	8b		6,	822				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c			_				53,753
d 	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		6,	152				
e	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f			268				
g	Other expenses	8g			_				
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							6,420
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	8i			_				47,333
	Transfers to (from) the plan (see instructions)	8j							
9a b	If the plan provides pension benefits, enter the applicable pension 2E 2J 2K 2F 2G 3D 3H 2T  If the plan provides welfare benefits, enter the applicable welfare f								
Pai					Van	I Na I			
_10	During the plan year:  Was there a failure to transmit to the plan any participant contribu	utions withi	n the time period		Yes	No		Amour	10
	described in 29 CFR 2510.3-102? (See instructions and DOL's \ Program)	/oluntary F	iduciary Correction	10a		х			
	Were there any nonexempt transactions with any party-in-interes reported on line 10a.)			10b		Х			
	Was the plan covered by a fidelity bond?			10c		X			
	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		Х			
•	Were any fees or commissions paid to any brokers, agents, or ot carrier, insurance service, or other organization that provides son the plan? (See instructions.)	ne or all of	the benefits under	10e		х			
f	Has the plan failed to provide any benefit when due under the pla	an?		10f		Х			
	Did the plan have any participant loans? (If "Yes," enter amount a	as of year-	end.)	10g		Х			
I	If this is an individual account plan, was there a blackout period? 2520.101-3.)			10h		Х			
i	If 10h was answered "Yes," check the box if you either provided to exceptions to providing the notice applied under 29 CFR 2520.10			101					

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2000	2_	1
-aue	J-	

Part VI Pension Funding Compliance					
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions ar (Form 5500) and line 11a below)				Y	s No
11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 4	0	11a			
12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the ERISA?  (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)	e Code or section	n 302 of			es 🛛 No
a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see granting the waiver.	Month	l enter t Day		f the letter Year	ruling
If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to li	ne 13.				
<b>b</b> Enter the minimum required contribution for this plan year		12b			
C Enter the amount contributed by the employer to the plan for this plan year		12c			
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to t negative amount)		12d		, ,	
e Will the minimum funding amount reported on line 12d be met by the funding deadline?			Yes	No L	N/A
Part VII Plan Terminations and Transfers of Assets					
13a Has a resolution to terminate the plan been adopted in any plan year?			Yes	X No	
If "Yes," enter the amount of any plan assets that reverted to the employer this year		13a			
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or b control of the PBGC?				] Yes 🏻	No
C If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), ic which assets or liabilities were transferred. (See instructions.)	dentify the plan(s	) to			
13c(1) Name of plan(s):	13c(2)	EIN(s)		13c(3)	PN(s)