Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

O0-SF
Treasury
Service

Short Form Annual Return/Report of Small Employee
Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Petirement

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Parti	Annual Report	t identification information								
For calenda	ar plan year 2017 or f	iscal plan year beginning 01/01/2	2017	and ending 12	/31/2017					
A This ret	rurn/report is for:	X a single-employer plan		employer plan (not multiemployer) (Filers checking this box must attach a ticipating employer information in accordance with the form instructions.)						
P This nati		a one-participant plan	a foreign plan							
D This retu	urn/report is	the first return/report	the final return/report							
an amended return/report a short plan year return/report (less than 12 months)										
C Check	pox if filing under:	Form 5558	automatic extension	[DFVC program	n				
		special extension (enter descri	. ,							
Part II	Basic Plan Info	ormation—enter all requested in	formation							
1a Name KIERSTEN (S., PLLC 401(K) PROFIT SHARING	G PLAN		1b Three-digit plan numb (PN) ▶					
					1c Effective d	ate of plan 09/01/2007				
2a Plan s	ponsor's name (empl	oyer, if for a single-employer plan)			2b Employer I	dentification Number				
		om, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		ructions)	(EIN)	26-0772549				
-	D. WEEK, D.D.S., M.S		ai code (ii loreign, see inst	ructions)		telephone number 9-735-7591				
					2d Business code (see instructions)					
97202 CANY KENNEWICH	ON VIEW DRIVE C. WA 99338				621210					
	,									
3a Plan a	dministrator's name a	and address X Same as Plan Spor	nsor.		3b Administra	tor's EIN				
					3c Administra	tor's telephone number				
4 If the r	name and/or EIN of th	ne plan sponsor or the plan name ha	as changed since the last r	eturn/report filed for	4b EIN					
this pl		onsor's name, EIN, the plan name a			4d PN					
c Plan N					4u PN					
• Harri	idillo									
5a Total r	number of participant	s at the beginning of the plan year			5a	9				
		s at the end of the plan year			5b	8				
		account balances as of the end of		-	5c	8				
d(1) Tota	al number of active pa	articipants at the beginning of the pl	lan year		5d(1)	5				
` '	•	articipants at the end of the plan ye		-	5d(2)	0				
than	100% vested	o terminated employment during the	•••••		5e	0				
		or incomplete filing of this return								
SB or Sche		ther penalties set forth in the instru- and signed by an enrolled actuary, a pplete.								
SIGN	Filed with authorized	d/valid electronic signature.	03/25/2018	KIERSTEN WEEK	KIERSTEN WEEK					
HERE	Signature of plan	administrator	Date	Enter name of individu	ıal signing as pla	n administrator				
SIGN										
HERE	Signature of empl	oyer/plan sponsor	Date	Enter name of individu	ıal signing as em	ployer or plan sponsor				

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b	 Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500. If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No 							X Yes No
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this p	lan yea	r			(See instructions.)
Pa	rt III Financial Information							
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) En	d of Year
а	Total plan assets	. 7a	5	68439				755198
<u>b</u>	Total plan liabilities	. 7b		0				1290
<u> </u>	Net plan assets (subtract line 7b from line 7a)	. 7c	5	68439				753908
8	Income, Expenses, and Transfers for this Plan Year		(a) Amour	nt			(b)	Total
а	Contributions received or receivable from: (1) Employers	. 8a(1)		10916				
	(2) Participants	8a(2)		30523				
	(3) Others (including rollovers)	8a(3)		0				
b	Other income (loss)	8b	1	44030				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						185469
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d		0				
е	Certain deemed and/or corrective distributions (see instructions)	. 8e		0				
f	Administrative service providers (salaries, fees, commissions)	. 8f		0				
g	Other expenses	. 8g		0				
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h						0
i_	Net income (loss) (subtract line 8h from line 8c)	. 8i						185469
<u>j</u>	Transfers to (from) the plan (see instructions)	8j		0				
Pai	rt IV Plan Characteristics							
	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2T 3B 3D	feature co	odes from the List of Pl	an Cha	racteri	stic Co	odes in the in	structions:
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acteris	tic Cod	des in the ins	ructions:
Par	t V Compliance Questions							
10	During the plan year:			1	Yes	No		Amount
а	Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's Verogram)	oluntary F	Fiduciary Correction	10a		X		
b	Were there any nonexempt transactions with any party-in-interest reported on line 10a.)			10b		X		
С	Was the plan covered by a fidelity bond?			10c	X			80000
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X		
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	ne or all of	the benefits under	10e	X			689
f	f Has the plan failed to provide any benefit when due under the plan? 10f					X		
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)				X			
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	•		10h	_	X		
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i				

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Part	VI Pension Funding Compliance						
11	11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)						
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a					
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or sect ERISA?	on 302 c	f		'es X No		
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, a granting the waiver		the date y	of the lette Year _	r ruling		
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year	. 12b					
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A		
Part '	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		X Ye	s N	0		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			(
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	e		Yes X	No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	s) to					
1	3c(1) Name of plan(s): 13c(2) EIN(s)		13c(3) PN(s)		

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefils Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

	Report identification information		422402	10/21/5	0017	
For calendar plan yea	r 2017 or fiscal plan year beginning	01/01/2017	and ending	12/31/2		
A This return/report	$\overline{\mathbb{X}}$ a single-employer plan is for:		plan (not multiemployer) (F employer information in acc			
D. This and analysis and i	a one-participant plan	a foreign plan				
B This return/report i	the first return/report	the final return/repor	t			
	an amended return/report	a short plan year ret	urn/report (less than 12 mo	onths)		
C Check box if filing	under: Form 5558	automatic extension	, Γ	DFVC progra	m	
2 Onjoin som in initia	special extension (enter de		' L	_ Di vo piogia		
Part II Basic	Plan Information—enter all requested			<u></u>		
1a Name of plan	rian information—enter an requested	HIIOHHAIIOH		1b Three-digi	t I	
•) ((() DDODIE () () ()	TMG DIAM	plan numb		
KIERSTEN C. WE	EEK, D.D.S., M.S., PLLC 40	JI(K) PROFIT SHAR	ING PLAN	(PN)		
				1c Effective of 09/01/2		
	ame (employer, if for a single-employer pla				Identification Number	
Mailing address (include room, apt., suite no. and street, or e or province, country, and ZIP or foreign p	P.O. Box) oostal code (if foreign, see in	structions)		6-0772549	
	EEK, D.D.S., M.S., PLLC	(,	2C Sponsor's 509-735	telephone number -7591	
97202 CANYON	VIEW DETVE				code (see instructions)	
9/202 CANTON	VIEW DRIVE			621210		
KENNEWICK	WA 99338	3				
3a Plan administrato	or's name and address 🛚 Same as Plan S	Sponsor,		3b Administra	ator's EIN	
				3c Administra	ator's telephone number	
4 If the name and/	or EIN of the plan sponsor or the plan name	e has changed since the las	t return/report filed for	4b EIN	1,22	
this plan, enter t a Sponsor's name	he plan sponsor's name, EIN, the plan nam	ne and the plan number from	the last return/report.	4d PN		
C Plan Name				44 111		
5a Total number of	participants at the beginning of the plan ye	ar		5a	9	
b Total number of	participants at the end of the plan year			5b	8	
c Number of partic	ipants with account balances as of the end	l of the plan year (only defin	ed contribution plans	5c	8	
d(1) Total number	of active participants at the beginning of the	e plan year		5d(1)	5	
• •	of active participants at the end of the plan			5d(2)		
. / /	cipants who terminated employment during	•	-	5e		
than 100% vest	ed				0	
Under penalties of pe	or the late or incomplete filing of this re- rjury and other penalties set forth in the ins	tructions. I declare that I ha	ve examined this return/rep	ort, including, if	applicable, a Schedule	
SB or Schedule MB of belief, it is true, corre	ompleted and signed by an enrolled actuar	ry, as well as the electronic	version of this return/report	, and to the bes	t of my knowledge and	
SIGN		3/25/18	KIERSTEN WEEK			
HERE Signatu	e of plan administrator	Date	Enter name of individu	ual signing as pl	an administrator	
SIGN						
HERE	re of employer/plan sponsor	Date	Enter name of individu	ual signing as er	nployer or plan sponsor	
	on Act Notice, see the Instructions for Form 5	CONTRACTOR OF THE PARTY OF THE			Form 5500-SF (2017)	

	Form 5500-SF 2017		Page 2		<u>=</u>
b	Were all of the plan's assets during the plan year invested in eligible. Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lif you answered "No" to either line 6a or line 6b, the plan cannulf the plan is a defined benefit plan, is it covered under the PBGC in	an independ and condition ot use For surance pr	dent qualified public account ons.) m 5500-SF and must instea ogram (see ERISA section 4	ant (IQ a d use 021)?	PA)
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC pr	emium filing for this plan yea	r	(See instructions.)
Pa	t III Financial Information				
7	Plan Assets and Liabilities		(a) Beginning of Year		(b) End of Year
а	Total plan assets	7a	568,	439	755,198
b	Total plan liabilities	7b		0	1,290
С	Net plan assets (subtract line 7b from line 7a)	7c	568,	439	753,908
8	Income, Expenses, and Transfers for this Plan Year	AT IN	(a) Amount		(b) Total
а	Contributions received or receivable from: (1) Employers	8a(1)	10,	916	
	(2) Participants	8a(2)	30,	523	STEEL TO SEE THAT SEE IT TO SEE
	(3) Others (including rollovers)	8a(3)		0	
b	Other income (loss)	8b	144,	030	
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c			185,469
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		0	
е	Certain deemed and/or corrective distributions (see instructions)	8e		0	
f	Administrative service providers (salaries, fees, commissions)	8f		0	
g	Other expenses	8g		0	
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h		STATE OF	0
i	Net income (loss) (subtract line 8h from line 8c)	8i			185,469
j	Transfers to (from) the plan (see instructions)	8j		0	
Pa	t IV Plan Characteristics				
9a	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2T 3B 3D	feature coo	des from the List of Plan Cha	racteris	stic Codes in the instructions:
b	If the plan provides welfare benefits, enter the applicable welfare for	eature code	es from the List of Plan Char	acterist	ic Codes in the instructions:
Par	t V Compliance Questions				
10	During the plan year:			Yes	No Amount
	Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's Verogram)	oluntary Fi	duciary Correction		х
b	Were there any nonexempt transactions with any party-in-interest				х

10	During the plan year:		Yes	No	Amount
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10a		х	
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)	10b		х	
С	Was the plan covered by a fidelity bond?	10c	Х		80,000
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	10d		х	
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.).	10e	х		689
f	Has the plan failed to provide any benefit when due under the plan?	10f		х	
g	Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)	10g		х	
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	10h		Х	
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	10i		y'i	

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Part '	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete 5 (Form 5500) and line 11a below)				s 🗌 No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or sec ERISA?(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)			_ Ye	s X No
	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver		r the date ay	of the letter Year_	ruling
If	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		,	
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	∐ No ∐	N/A
Part '	Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		X Yes	s 🛮 No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			0
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under control of the PBGC?			Yes 🗓	No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the pla which assets or liabilities were transferred. (See instructions.)	ı(s) to			
1	3c(1) Name of plan(s): 13c	(2) EIN(s)	13c(3)	PN(s)