Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I	Annual Report	: Identification Information						
For calend	lar plan year 2017 or fi	iscal plan year beginning 01/01/2	2017	and ending 1	2/31/2017			
A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attallist of participating employer information in accordance with the form instruction								
		a one-participant plan	a foreign plan					
B This ret	urn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year return/report (less than 12 months)					
C Check	box if filing under:	Form 5558	automatic extension	ı	DFVC progra	ım		
	<u> </u>	special extension (enter descri	. ,					
Part II	Basic Plan Info	ormation—enter all requested in	formation			1		
1a Name PNW RETIF	of plan REMENT PLAN				1b Three-diging plan numb			
					1c Effective of	date of plan 01/01/2010		
		oyer, if for a single-employer plan)			2b Employer	Identification Number		
		om, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		etructione)	(EIN) 47-3036836			
-		SY SPECIALISTS, PLLC	ar code (ii foreign, see iii.	structions)	2c Sponsor's telephone number 360-733-7687			
					2d Business	code (see instructions)		
	LICUM PKWY. AM, WA 98225				621111			
DEELINGIN	uvi, vvv 00220							
3a Plan a	administrator's name a	nd address X Same as Plan Spor	nsor.		3b Administra	ator's EIN		
					3c Administra	ator's telephone number		
4 If the	name and/or FIN of th	e plan sponsor or the plan name ha	as changed since the last	return/report filed for	4b EIN			
		onsor's name, EIN, the plan name a			45 LIN			
a Sponsor's name								
C Plan N	Name							
5a Total number of participants at the beginning of the plan year				. 5a	18			
		s at the end of the plan year			. 5b	21		
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)					. 5c	17		
d(1) Tot	tal number of active pa	articipants at the beginning of the pl	an year		5d(1)	11		
d(2) Total number of active participants at the end of the plan year				5d(2) 16				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0			
Caution:	A penalty for the late	or incomplete filing of this return	n/report will be assesse	d unless reasonable ca	use is establish	ed.		
Under pen SB or Sch	alties of perjury and of	ther penalties set forth in the instructed actuary, and signed by an enrolled actuary, a	ctions, I declare that I hav	e examined this return/re	port, including, if	applicable, a Schedule		
SIGN	Filed with authorized	d/valid electronic signature.	05/25/2018	REANNA FURNARI	NARI			
HERE	Signature of plan a	administrator	Date	Enter name of individ	f individual signing as plan administrator			
SIGN								
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individ	ndividual signing as employer or plan sponsor			

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes	No		
D	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						X Yes	No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.								
С	If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determined								
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this p	an yea	r			(See instruction	s.)
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) End	of Year	
а	Total plan assets	. 7a	40	06298				547267	
b	Total plan liabilities	7b							
С	Net plan assets (subtract line 7b from line 7a)	7c	40	06298				547267	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t			(b) ⁻	Γotal	
а	Contributions received or receivable from:	0-(4)	,	04540					
	(1) Employers	8a(1)		31542 39634					
	(2) Participants	8a(2)		9034					
	(3) Others (including rollovers)	8a(3)		69052					
	Other income (loss)	8b		39032				190228	
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						190220	
	to provide benefits)	8d	4	18274					
e	Certain deemed and/or corrective distributions (see instructions)	8e		375					
f	Administrative service providers (salaries, fees, commissions)	8f		610					
g	Other expenses	penses							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						49259	
i	Net income (loss) (subtract line 8h from line 8c)	8i						140969	
j	Transfers to (from) the plan (see instructions)	ransfers to (from) the plan (see instructions)							
Par	Part IV Plan Characteristics								
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 2T 3D								
b									
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribudescribed in 29 CFR 2510.3-102? (See instructions and DOL's V	oluntary F	iduciary Correction			· ·			
	Program)			10a		X			
	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	Was the plan covered by a fidelity bond?			10c	X			40630	
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e	X			129	
f	f Has the plan failed to provide any benefit when due under the plan?					X			
g					X			43785	
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance								
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)								
11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40									
12									
	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver								
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.								
b	Enter the minimum required contribution for this plan year	12b							
C Enter the amount contributed by the employer to the plan for this plan year									
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)									
e Will the minimum funding amount reported on line 12d be met by the funding deadline?									
Part '	VII Plan Terminations and Transfers of Assets								
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No					
	If "Yes," enter the amount of any plan assets that reverted to the employer this year								
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?									
С	C If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)								
1	3c(1) Name of plan(s): 13c(2)	EIN(s)		13c(3) PN(s)					

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Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

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PACTE NAME OF	I A	4 1 1 4161 41 1 6 41	ruance with the mat	ractions to the Form o	300-31.			
Part I		t Identification Information fiscal plan year beginning 01	/01/2017	and anding	10/21/6			
i di calcii	dai pian year 2017 or			and ending	12/31/2			
A This re	eturn/report is for:		list of participating en	lan (not multiemployer) nployer information in a	ccordance with th	nis box must attach a e form instructions.)		
_		a one-participant plan	a foreign plan					
B This re	turn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year retur	n/report (less than 12 m	nonths)			
C Check	box if filing under:	Form 5558	automatic extension		DFVC program	m		
D 4 II	Deste Blander	special extension (enter description						
Part II		ormation—enter all requested inform	ation		145			
1a Name	e of plan 'IREMENT PLAN				1b Three-digir plan numb (PN) ▶			
					1c Effective date of plan 01/01/2010			
Mailin	g address (include roo	oyer, if for a single-employer plan) om, apt., suite no. and street, or P.O. Bo ce, country, and ZIP or foreign postal co	X) de (if foreign, see instr	ructions)	2b Employer Identification Number (EIN) 47 - 3036836			
		ROLOGY SPECIALISTS, PLL		ructions)	2c Sponsor's telephone number 360-733-7687			
3232 SQUALICUM PKWY.					2d Business code (see instructions) 621111			
BELLING	GHAM	WA 98225						
3a Plan administrator's name and address 🗵 Same as Plan Sponsor.					3b Administrator's EIN			
					3c Administra	tor's telephone number		
		ie plan sponsor or the plan name has ch onsor's name, EIN, the plan name and ti			4b EIN			
a Spons	sor's name				4d PN			
C Plan N	Name							
5a Total	number of participants	s at the beginning of the plan year			5a	18		
5a Total number of participants at the beginning of the plan year				5b	21			
C Numb	er of participants with	account balances as of the end of the p	lan year (only defined	contribution plans	5c	17		
complete this item)d(1) Total number of active participants at the beginning of the plan year					5d(1)	11		
d(2) Total number of active participants at the end of the plan year					5d(2) 1			
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0			
Caution: A	A penalty for the late	or incomplete filing of this return/rep	ort will be assessed	unless reasonable ca	use is establishe	d.		
SB or Sche	aities of perjury and of edule MB completed a true, correct, and com	ther penalties set forth in the instructions and signed by an enrolled actuary, as we uplete.	, I declare that I have Il as the electronic ver	examined this return/re sion of this return/repor	port, including, if a rt, and to the best	applicable, a Schedule of my knowledge and		
SIGN		no from	5/25/18	REANNA FURNAR	RNARI			
HERE	Signature of plan a	administrator	Date	Enter name of individ	idual signing as plan administrator			
SIGN								
HERE	Signature of emplo	oyer/plan sponsor	Date	Enter name of individ	lual signing as em	ployer or plan sponsor		