Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Part I

Department of Labor

Annual Report Identification Information

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2017

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection**

For calenda	ar plan year 2017 or t	fiscal plan year beginning 01/01/201	7	and ending 12	2/31/2017			
A This ret	urn/report is for:	X a single-employer plan		an (not multiemployer) (nployer information in ac	-			
5		a one-participant plan	a foreign plan					
B This retu	ırn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year retur	n/report (less than 12 m	onths)			
C Check	oox if filing under:	Form 5558	automatic extension		DFVC program			
		special extension (enter descript	ion)					
Part II	Basic Plan Info	ormation—enter all requested infor	mation					
1a Name of plan WELLWOOD MEDICAL PC 401 K PROFIT SHARING PLAN TRUST				1b Three-digit plan number (PN) ▶	001			
						f plan		
0	20.01					5/2011		
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box)				2b Employer Identification Number (EIN) 11-3255506				
-		ice, country, and ZIP or foreign postal of	code (if foreign, see inst	ructions)	2c Sponsor's telephone number			
WELLWOOD MEDICAL PC					718-471-5554			
000 DE (CLL	OOTH OTDEET				2d Business code	(see instructions)		
228 BEACH 20TH STREET FAR ROCKAWAY, NY 11691					621510			
3a Plan a	dministrator's name a	and address 🛛 Same as Plan Sponso	or.		3b Administrator's	EIN		
					3c Administrator's	telephone number		
		he plan sponsor or the plan name has onsor's name, EIN, the plan name and			4b EIN			
a Spons		onson s name, Env, the plan hame and	The plan number from the	ic last return/report.	4d PN			
C Plan N	ame							
5a Total r	number of participant	es at the heginning of the plan year			5a	3		
_	Total number of participants at the beginning of the plan year Total number of participants at the end of the plan year				5b			
C Number of participants with account balances as of the end of the plan year (only defined contribution plans				contribution plans	5c			
complete this item)					5d(1) 3			
d(2) Total number of active participants at the end of the plan year				5d(2)				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0			
Caution: A	penalty for the late	or incomplete filing of this return/re	eport will be assessed	unless reasonable cau	use is established.			
Under pena SB or Sche	alties of perjury and o	other penalties set forth in the instruction and signed by an enrolled actuary, as well as the control of the c	ons, I declare that I have	examined this return/re	port, including, if appli			
SIGN	Filed with authorized	d/valid electronic signature.	06/11/2018	DEBORAH GRIFFIN				
HERE	Signature of plan	administrator	Date	Enter name of individ	ual signing as plan adı	ministrator		
SIGN								

Date

Signature of employer/plan sponsor

HERE

Enter name of individual signing as employer or plan sponsor

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes	No		
D	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						X Yes	No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.							_	
C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☐ Yes ☐ No ☐ Not de							Not dete	ermined	
	If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year ((See instru	ictions.)
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) End	l of Year	
а	Total plan assets	. 7a	23	31460		324955			
b	Total plan liabilities	. 7b		0				0	
С	Net plan assets (subtract line 7b from line 7a)	. 7c	23	231460			324955		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			(b)	Total	
а	Contributions received or receivable from:			4000					
	(1) Employers	8a(1)		4386					
	(2) Participants	. 8a(2)		49913					
	(3) Others (including rollovers)	. 8a(3)		0					
	Other income (loss)	. 8b	4	43803					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c				981		98102	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d		0					
е	Certain deemed and/or corrective distributions (see instructions)	. 8e		0					
f	Administrative service providers (salaries, fees, commissions)	. 8f		4607					
g	Other expenses	expenses		0	0				
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h				4607			
i	Net income (loss) (subtract line 8h from line 8c)	. 8i						93495	
j	Transfers to (from) the plan (see instructions)	- 8j		0					
Par	Part IV Plan Characteristics								
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 2T 3D								
b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:								
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
a	Was there a failure to transmit to the plan any participant contribu	itions withi	n the time period						
	described in 29 CFR 2510.3-102? (See instructions and DOL's V	-	•	40-		X			
	Program)			10a		^			
	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		Χ			
С	C Was the plan covered by a fidelity bond?			10c	X			300	000
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	e Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under								
	the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		Χ			
<u> </u>	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g	Χ			21	106
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		Χ			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No	
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling	
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b Enter the minimum required contribution for this plan year						
C Enter the amount contributed by the employer to the plan for this plan year						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	. [Yes	No	N/A	
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Ye	s X N	0	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		. Yes X No			
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to				
1	13c(1) Name of plan(s): 13c(2)			13c(3	13c(3) PN(s)	