## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan** 

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I	Annual Report	Identification Information				
For calend	ar plan year 2017 or fi	scal plan year beginning 01/01/2	2017	and ending 12	2/31/2017	
A This ret	turn/report is for:	a single-employer plan		plan (not multiemployer) ( employer information in ac	_	
		a one-participant plan	a foreign plan			
<b>B</b> This retu	urn/report is	the first return/report	the final return/report	t		
		an amended return/report	a short plan year retu	urn/report (less than 12 m	onths)	
C Check	box if filing under:	Form 5558	automatic extension		DFVC progra	m
		special extension (enter descri	. ,			
Part II	Basic Plan Info	ormation—enter all requested in	formation			
1a Name AMFED NAT	of plan FIONAL INSURANCE	COMPANY			<b>1b</b> Three-digi plan numb (PN) ▶	
					1c Effective of	date of plan 08/01/2014
		oyer, if for a single-employer plan)	\ <b>.</b>		<b>2b</b> Employer	Identification Number
		m, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		structions)	(EIN)	64-0947790
	TIONAL INSURANCE		ar oode (ii foreign, see iik	straotiono,		telephone number 01-853-4949
					2d Business	code (see instructions)
P. O. BOX 13						524210
RIDGELANL	), MS 39158-1380					
3a Plan a	dministrator's name a	nd address X Same as Plan Spor	nsor.		<b>3b</b> Administra	ator's EIN
					3c Administra	ator's telephone number
4					41	
		e plan sponsor or the plan name hansor's name, EIN, the plan name a			4b EIN	
•	or's name				4d PN	
C Plan N	lame					
5a Total number of participants at the beginning of the plan year					5a	53
<b>b</b> Total	number of participants	at the end of the plan year			5b	49
		account balances as of the end of			5c	45
<b>d(1)</b> Tota	al number of active pa	rticipants at the beginning of the pl	an year		5d(1)	49
		articipants at the end of the plan ye			5d(2)	49
		terminated employment during the			5e	0
Caution: A	A penalty for the late	or incomplete filing of this return	n/report will be assesse	d unless reasonable car		
SB or Sche		ther penalties set forth in the instru- nd signed by an enrolled actuary, a plete.				
SIGN	Filed with authorized	/valid electronic signature.	06/18/2018	GREGORY T. MCLEN	MORE	
HERE	Signature of plan a	administrator	Date	Enter name of individ	ual signing as pla	an administrator
SIGN						
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individ	ual signing as en	nplover or plan sponsor

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6a b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)				X Yes X Yes	No No			
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.  C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determined If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year								
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) End	of Year	
a	Total plan assets	7a	15	15291				2445701	
b	Total plan liabilities	7b							
С	Net plan assets (subtract line 7b from line 7a)	7с	151	15291			2445701		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			(b)	Γotal	
_а 	Contributions received or receivable from:  (1) Employers	8a(1)	12	20960					
	(2) Participants	8a(2)	25	56061					
	(3) Others (including rollovers)	8a(3)	2	76426					
<u>b</u>	Other income (loss)	8b	30	05863					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						959310	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	,	11732					
е	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f	,	17168					
g	Other expenses	8g							
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						28900	
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	8i						930410	
j_	Transfers to (from) the plan (see instructions)	8j							
Pa	t IV Plan Characteristics								
9a 	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 3D 2K 2T	feature co	des from the List of Plant	an Cha	racteris	stic Co	des in the ins	tructions:	
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Pla	n Chara	acterist	ic Cod	les in the instr	uctions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribut described in 29 CFR 2510.3-102? (See instructions and DOL's V	oluntary F	iduciary Correction	100		X			
b	Program)  Were there any nonexempt transactions with any party-in-interest reported on line 10a.)	? (Do not	include transactions	10a 10b		X			
С				10c	X			10000	00
d	<b>d</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		Χ			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X			
g	Did the plan have any participant loans? (If "Yes," enter amount as	s of year-e	end.)	10g	X			3728	33
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)	•		10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance			
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sche (Form 5500) and line 11a below)	edule Sl	В	Yes No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a		
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?  (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)	1 302 of		Yes X No
	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver	l enter t _ Day		of the letter ruling Year
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year	12b		
С	Enter the amount contributed by the employer to the plan for this plan year	12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A
Part '	VII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a		
<b>b</b> Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?				Yes X No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to		
1	<b>3c(1)</b> Name of plan(s): 13c(2)	EIN(s)		<b>13c(3)</b> PN(s)

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OMB Nos. 1210-0110 1210-0085

2017

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Pension Benefit Guaranty Corporation	Complete all entries in	n accordance with the instr	uctions to the Form 55	00-SF.		
Part   Annual Repor	t Identification Informatio	n			agent repair to the production of the second	
For calendar plan year 2017 or	fiscal plan year beginning	01/01/2017	and ending	12/31/2		
A This return/report is for	a single-employer plan  a one-participant plan	a multiple-employer pl list of participating en a foreign plan	an (not multiemployer) (f nployer information in ac	oyer) (Filors checking this box must attach a in in accordance with the form instructions.)  n 12 months)		
B This return/report is	the first return/report	the final return/report	n/report (less than 12 m			
C Check box if filing under:	Form 5558	automatic extension		DFVC program	1	
	special extension (enter de					
Part II   Basic Plan In  1a Name of plan  AmFed National Ins	formation—enter all requested	informalion	and the state of t	1b Three-digit plan number (PN) 1c Effective date	002 ate of plan	
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no and street, or P.O. Box) City or fown, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)			2b Employer Identification Number (EIN)64-0947790 2c Sponsor's telephone number			
AmFed National Ins	surance Company			(601) 853-4949  2d Business code (see instructions)		
P. O. Box 1380				734010		
Ridgeland	and address 🖟 Same as Plan S		3 39158-1360	3b Administrator's EIN		
4 If the name and/or EIN o	f the plan sponsor or the plan nam	e has changed since the last	return/report filed for	4b EIN		
this plan, enter the plan s a Sponsor's name c Plan Name	sponsor's name. EIN, the plan nam	ne and the plan number from	the last returniepoit.	4d PN		
En Talal a pabas of anciloina	ants at the beginning of the plan ye	· 4f		5a		
	ants at the end of the plan year				4	
<ul> <li>Number of participants v complete this item)</li> </ul>	vith account balances as of the end	d of the plan year (only define	ed contribution plans	5c	/4	
	participants at the beginning of the			5d(1)	4	
<ul> <li>d(2) Total number of active participants at the end of the plan year</li> <li>e Number of participants who terminated employment during the plan year with accrued benefits that were less</li> </ul>				5d(2)	4	
them 1000/ wantar	who terminated employment during at this re			5e auso is establish	ed.	
Under genelling of community	d other penalties set forth in the in ed and signed by an enrolled actua	structions. I declare that I have	ve examined this return/repo version of this return/repo	ort, and to the bes	applicable, a Schedule	
SIGN A A		6/18/18	Gregory T. Mo	lemore		
HERE	an administrator	Dale	Enter name of indiv		an administrator	
SIGN	And the second contract of the second contrac	6/18/18	Gregory T. Mo			
	nployer/plan sponsor	Date 5500-SE	Enter name of indiv	idual signing as e	mployer or plan sponsor Form 6600-SF (2017	