## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

## Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I Annual Rep	ort identification information	<u>1</u>								
For calendar plan year 2017	or fiscal plan year beginning 01/01/2	2017		and ending 12	2/31/2017					
A This return/report is for:	a single-employer plan a multiple-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)									
	a one-participant plan	a fore	ign plan	• , ,						
<b>B</b> This return/report is	the first return/report	the fin	al return/report	eport						
	an amended return/report	a shor	t plan year return	return/report (less than 12 months)						
C Check box if filing under	Form 5558	autom	natic extension	DFVC program						
	special extension (enter desc	cription)								
Part II Basic Plan	Information—enter all requested in	nformation								
<b>1a</b> Name of plan ROBERT C. WRIGHT, M.D., P.S. 401(K) PROFIT SHARING PLAN					<b>1b</b> Thresplan (PN)	number	001			
						<b>1c</b> Effective date of plan 01/01/1999				
	employer, if for a single-employer plan) e room, apt., suite no. and street, or P.C	O Boy)			2b Employer Identification Number					
	ovince, country, and ZIP or foreign post		foreign, see instru	uctions)	(EIN) 20-8425301					
ROBERT C. WRIGHT, M.D.,		,		,	<b>2c</b> Sponsor's telephone number 253-840-1999					
					2d Business code (see instructions)					
208 17TH AVENUE SE, SUIT PUYALLUP, WA 98372	E 101				621111					
TOTALLOT, WA 30372										
3a Plan administrator's nar	me and address X Same as Plan Spo	onsor.			<b>3b</b> Administrator's EIN					
					3c Adm	inictrator's t	elephone number			
					JC Aum	iiiistiatoi s t	elephone number			
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for				4b EIN						
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. <b>a</b> Sponsor's name			e iast retum/report.	4d PN						
C Plan Name										
						1				
5a Total number of participants at the beginning of the plan year				5a		7				
<b>b</b> Total number of participants at the end of the plan year				5b		9				
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			-	5c		9				
d(1) Total number of active participants at the beginning of the plan year			5d(1)		7					
d(2) Total number of active participants at the end of the plan year			5d(2)		5					
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e		3					
	late or incomplete filing of this return									
	nd other penalties set forth in the instru- ted and signed by an enrolled actuary, a complete.									
0.0.0	rized/valid electronic signature.	06/	/21/2018	SALLY WRIGHT						
HERE Signature of p	lan administrator	Da	ate	Enter name of individu	individual signing as plan administrator					
SIGN										
HERE 0:	mployer/plan sponsor	D	ate	Enter name of individu	ual signing	as employe	er or plan sponsor			

Form 5500-SF 2017 Page **2** 

	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes No				
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						X Yes No			
							Not determined			
	If "Yes" is checked, enter the My PAA confirmation number from th	e PBGC p	remium filing for this pl	lan yea	r		. <u>L</u>	. (See instructions.)		
Pa	t III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning (	of Year			(b) End	of Year		
<del>i</del> a	Total plan assets	7a		23091			(3) 2110	2605001		
b										
С	Net plan assets (subtract line 7b from line 7a)	7c	202	2023091			2605001			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			Гotal			
а	Contributions received or receivable from: (1) Employers	8a(1)	4	40673						
	(2) Participants	8a(2)	7	73416						
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	47	473239						
С								587328		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		5418						
е	Certain deemed and/or corrective distributions (see instructions) 8e									
f	Administrative service providers (salaries, fees, commissions)									
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					5418			
<u>_i</u>	Net income (loss) (subtract line 8h from line 8c)	8i						581910		
<u>j</u>	Transfers to (from) the plan (see instructions)	8j								
Pai	Part IV Plan Characteristics									
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:  2A 2E 2F 2G 2J 2K 2R 3D									
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Pla	n Chara	acterist	ic Cod	les in the instr	uctions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
а	<b>a</b> Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction			10a		X				
b	Program)      Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X				
C	C Was the plan covered by a fidelity bond?			10c	X			500000		
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X		00000		
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X				
f	<b>f</b> Has the plan failed to provide any benefit when due under the plan?			10f		Χ				
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		Χ				
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h	X					
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i	X					

Form 5500-SF 2017	Page <b>3-</b> 1		
-------------------	------------------	--	--

Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No		
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a					
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No		
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling		
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	<b>b</b> Enter the minimum required contribution for this plan year						
C Enter the amount contributed by the employer to the plan for this plan year							
d	<b>d</b> Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
e Will the minimum funding amount reported on line 12d be met by the funding deadline?				No	N/A		
Part '	VII Plan Terminations and Transfers of Assets						
13a	13a Has a resolution to terminate the plan been adopted in any plan year?				Yes X No		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		Yes X No				
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	) to					
1	13c(1) Name of plan(s): 13c(2)				<b>13c(3)</b> PN(s)		