Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I		Identification Information							
For calend	lar plan year 2017 or f	iscal plan year beginning 01/01/2	2017	and ending 1	2/31/2017				
A This re	turn/report is for:	x a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)						
		a one-participant plan	a foreign plan						
B This return/report is		the first return/report	the final return/report						
		an amended return/report	a short plan year return/report (less than 12 months)						
C Check	box if filing under:	Form 5558	automatic extension		DFVC progra	am			
	T	special extension (enter desc	• /						
Part II	Basic Plan Info	ormation—enter all requested in	formation		•	1			
1a Name of plan BAY AREA HOSPITALISTS PA 401 K PROFIT SHARING PLAN TRUST					1b Three-dig plan numl (PN) ▶				
					1c Effective	date of plan 01/01/2001			
2a Plan s	sponsor's name (emplo	oyer, if for a single-employer plan)			2b Employer	Identification Number			
		om, apt., suite no. and street, or P.C		etructions)	(EIN) 59-3624983				
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) BAY AREA HOSPITALISTS PA			2c Sponsor's telephone number 813-629-5291						
					2d Business code (see instructions)				
2810 W SAI TAMPA, FL	NT ISABEL ST STE 2 33607-6375	01			621111				
3a Plan a	administrator's name a	nd address X Same as Plan Spo	nsor.		3b Administra	ator's EIN			
					3c Administra	ator's telephone number			
					, tanimiotic	ator o toropriorio nambor			
4 100 c				and the section of Classification	Ala en				
		e plan sponsor or the plan name honsor's name, EIN, the plan name a			4b EIN				
a Sponsor's name						4d PN			
C Plan N	Name								
5a Total number of participants at the beginning of the plan year			5a	51					
b Total number of participants at the end of the plan year					5b	5b 50			
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			5c	28					
d(1) Total number of active participants at the beginning of the plan year				5d(1)	46				
d(2) Total number of active participants at the end of the plan year				5d(2)	45				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e 0						
Caution:	A penalty for the late	or incomplete filing of this retur	n/report will be assesse	d unless reasonable ca	use is establish	ed.			
SB or Sch		ther penalties set forth in the instru and signed by an enrolled actuary, a plete.							
SIGN	Filed with authorized	d/valid electronic signature.	06/30/2018	MARTIN SOKOL					
HERE	Signature of plan a	administrator	Date	Enter name of individ	lual signing as pl	an administrator			
SIGN									
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individ	dividual signing as employer or plan spons				

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b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.						X Yes No		
С	C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year								
Pai	t III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) End of Year		
а	Total plan assets	. 7a	487	4874680			6110331		
b	Total plan liabilities	. 7b		0		0			
<u> </u>	Net plan assets (subtract line 7b from line 7a)	7c	487	4874680			6110331		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount			(b) Total			
	Contributions received or receivable from: (1) Employers			0					
	(2) Participants	. 8a(2)	34	347383					
	(3) Others (including rollovers)	. 8a(3)		0	_				
<u>b</u>	Other income (loss)		100	04224					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c				1351607			
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d		13607					
	Certain deemed and/or corrective distributions (see instructions)	. 8e	(97524					
f	Administrative service providers (salaries, fees, commissions)	. 8f		4825					
g	Other expenses	. 8g		0					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h					115956		
i	Net income (loss) (subtract line 8h from line 8c)	. 8i					1235651		
<u>j</u>	j Transfers to (from) the plan (see instructions)			0					
Par	Part IV Plan Characteristics								
9a 	If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2A 2E 2F 2G 2J 2K 2T 3D								
b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:								
Par	t V Compliance Questions								
10	During the plan year:				Yes	No	Amount		
а	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X			
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	C Was the plan covered by a fidelity bond?			10c	X		487468		
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X	33.733		
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g	X		76699		
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i				10i					

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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a			
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b Enter the minimum required contribution for this plan year					
C Enter the amount contributed by the employer to the plan for this plan year					
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)					
е	e Will the minimum funding amount reported on line 12d be met by the funding deadline?				N/A
Part '	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to			
1	13c(1) Name of plan(s): 13c(2)			13c(3) PN(s)	