Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I	Annual Repor	t Identification Information	1					
For calend	ar plan year 2017 or	fiscal plan year beginning 01/01/2	2017	and ending 12	2/31/2017			
A This ref	turn/report is for:	x a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)					
		a one-participant plan	a foreign plan					
B This retu	urn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year retu	ırn/report (less than 12 mo	2 months)			
C Check	box if filing under:	X Form 5558	automatic extension		DFVC progra	ım		
		special extension (enter desc	ription)					
Part II	Basic Plan Inf	ormation—enter all requested in	formation					
1a Name NORTH JAC	•	LINIC, PLLC 401(K) PLAN			1b Three-dig plan numb (PN) ▶			
					1c Effective	date of plan 04/01/2010		
		loyer, if for a single-employer plan)	2. Paul		2b Employer	Identification Number		
		om, apt., suite no. and street, or P.C nce, country, and ZIP or foreign post		structions)	(EIN) 64-0912506			
NORTH JACKSON MEDICAL CLINIC, PLLC				,	2c Sponsor's telephone number 601-713-0890			
					2d Business	code (see instructions)		
P.O. BOX 45 JACKSON, M					621111			
0/10/10011, 1	WO 00200							
3a Plan a	dministrator's name a	and address X Same as Plan Spo	nsor.		3b Administra	ator's EIN		
					3c Administra	etaria talanhana numbar		
					3C Administra	ator's telephone number		
		he plan sponsor or the plan name honsor's name, EIN, the plan name a			4b EIN			
•	or's name	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			4d PN			
C Plan N	lame							
5a Total	number of participant	ts at the beginning of the plan year.			5a	8		
_	b Total number of participants at the end of the plan year				5b	9		
C Numb	C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)		d contribution plans	5c	8			
d(1) Total number of active participants at the beginning of the plan year				5d(1)	8			
d(2) Total number of active participants at the end of the plan year			5d(2)	9				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e	0				
Caution: A	A penalty for the late	e or incomplete filing of this retur	n/report will be assessed	d unless reasonable caւ				
SB or Sche		other penalties set forth in the instru and signed by an enrolled actuary, a mplete.						
SIGN	Filed with authorize	d/valid electronic signature.	07/19/2018	NURUDEEN SHEKON	ll			
HERE	Signature of plan	administrator	Date	Enter name of individu	ndividual signing as plan administrator			
SIGN								
HERE	Signature of emp	loyer/plan sponsor	Date	Enter name of individu	ual signing as er	nployer or plan sponsor		

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_	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Y	es No			
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)					🔀 Y	es No			
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.									
С	c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determined									
	If "Yes" is checked, enter the My PAA confirmation number from the	ie PBGC p	remium filing for this p	lan yea	r			(See ins	structions.)	
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) E	nd of Year		
а	Total plan assets	. 7a	5	69824		746193				
b	Total plan liabilities	. 7b		0						
С	Net plan assets (subtract line 7b from line 7a)	. 7c	5	69824		746193			13	
	Income, Expenses, and Transfers for this Plan Year		(a) Amour	nt		(b) Total				
а	Contributions received or receivable from:						,	•		
	(1) Employers	. 8a(1)		53011						
	(2) Participants	. 8a(2)		18195	_					
	(3) Others (including rollovers)	. 8a(3)								
<u>b</u>	Other income (loss)	. 8b	1	106826						
<u>C</u>	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				178032		32		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d		0						
e	Certain deemed and/or corrective distributions (see instructions)	8e		0						
f	Administrative service providers (salaries, fees, commissions)	8f		1663						
	Other expenses	8g		1000						
	Total expenses (add lines 8d, 8e, 8f, and 8g)						1663			
-	Net income (loss) (subtract line 8h from line 8c)						176369			
÷	Transfers to (from) the plan (see instructions)					110000				
Pai	9									
9a	 Part IV Plan Characteristics 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 									
	2E 3D 2G 2J 2K 2F 2T 3B 3F									
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	des from the List of Pla	n Chara	acteris	tic Cod	des in the in	structions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
	Was there a failure to transmit to the plan any participant contribu	ıtions withi	n the time period					7		
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	Fiduciary Correction	10a		X				
b	Were there any nonexempt transactions with any party-in-interest			IVa						
				10b		X				
С	C Was the plan covered by a fidelity bond?			10c	X			50	00000	
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		Χ				
e	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X				
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X				
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X				
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR			10h		X				
i	i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10h		- 1				
	SACOPAIGNO TO PROVIDING THE HOLIOC APPRICA ANALES 29 OF IX 2020. TO			101	<u> </u>	Ь—	<u> </u>			

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No	
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling	
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b Enter the minimum required contribution for this plan year						
C Enter the amount contributed by the employer to the plan for this plan year						
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	. [Yes	No	N/A	
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Ye	s X N	0	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		Yes X No			
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to				
1	13c(1) Name of plan(s): 13c(2)			13c(3	13c(3) PN(s)	