#### Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

**Short Form Annual Return/Report of Small Employee Benefit Plan** 

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

2017

OMB Nos. 1210-0110

1210-0089

This Form is Open to **Public Inspection** 

Part I		t Identification Information			
For calend	lar plan year 2017 or f	iscal plan year beginning 01/01/2	20 <u>17</u> and ending 13	2/31/2017	
A This re	turn/report is for:	x a single-employer plan	a multiple-employer plan (not multiemployer) ( list of participating employer information in ac		
_		a one-participant plan	a foreign plan		
<b>B</b> This ret	urn/report is	the first return/report	the final return/report		
		an amended return/report	a short plan year return/report (less than 12 m	onths)	
C Check	box if filing under:	Form 5558	automatic extension	DFVC program	I
		special extension (enter descr	ription)		
Part II	Basic Plan Info	ormation—enter all requested inf	formation		
<b>1a</b> Name	•	CONSULTANTS OF LONG ISLAND	), PLLC CASH BALANCE PLAN	<b>1b</b> Three-digit plan numbe (PN) ▶	r 002
				1c Effective da	te of plan 01/01/2006
Mailin	g address (include roc	oyer, if for a single-employer plan) om, apt., suite no. and street, or P.C			entification Number 1-3626555
-		ce, country, and ZIP or foreign posta CONSULTANTS OF LONG ISLAND	·		elephone number -354-0965
				2d Business co	de (see instructions)
	RACE LANE ES, NY 11780-4219			6	521111
3a Plan a	administrator's name a	and address X Same as Plan Spor	nsor.	<b>3b</b> Administrate	or's EIN
				<b>3c</b> Administrate	or's telephone number
			as changed since the last return/report filed for and the plan number from the last return/report.	4b EIN	
	sor's name	5.100. 0 .1a.1.0, <u>1</u> 11., 110 p.a1a.1.0 a		4d PN	
C Plan N	Name				
<b>5a</b> Total	number of participants	s at the beginning of the plan year		5a	10
<b>b</b> Total	number of participants	s at the end of the plan year		5b	10
			the plan year (only defined contribution plans	5c	0
<b>d(1)</b> To	tal number of active pa	articipants at the beginning of the plant	an year	5d(1)	9
			ar	5d(2)	9
than	100% vested		e plan year with accrued benefits that were less	5e	0
			n/report will be assessed unless reasonable captions, I declare that I have examined this return/re		
Judoi peli	ando or porjury and 0	and pondition out forth in the filetial	sacro, i accidio mati nave examined mis letum/le	port, moraumy, ma	pphoablo, a concadic

SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and

Date

Date

07/17/2018

07/17/2018

WILLIAM J. ENGELLENNER

WILLIAM J. ENGELLENNER

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor

Filed with authorized/valid electronic signature. **HERE** Signature of employer/plan sponsor For Paperwork Reduction Act Notice, see the Instructions for Form 5500-SF.

Filed with authorized/valid electronic signature.

Signature of plan administrator

belief, it is true, correct, and complete

**SIGN HERE** 

**SIGN** 

Form 5500-SF (2017)

Form 5500-SF 2017 Page **2** 

b	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility of the your answered "No" to either line 6a or line 6b, the plan cannot lift the plan is a defined benefit plan, is it covered under the PBGC in	an indeper and condit not use Fo nsurance p	ndent qualified public a ions.)rm 5500-SF and mus rrogram (see ERISA se	t instead	ant (IC ad use 021)?	QPA)  • Form	ı <b>5500.</b> ] Yes ⊠No	
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this p	lan yea	r			(See instructions.)
Pa	rt III Financial Information	•						
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) En	d of Year
a	Total plan assets	. 7a	393	35173				4803923
<u>b</u>	Total plan liabilities	. 7b		0				0
<u> </u>	Net plan assets (subtract line 7b from line 7a)	. 7c	393	35173				4803923
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			(b)	Total
а	Contributions received or receivable from:  (1) Employers	. 8a(1)	6	29500				
	(2) Participants	8a(2)	0.	0				
	(3) Others (including rollovers)	8a(3)		0				
b	Other income (loss)	8b	24	46877				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						876377
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d		0				
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	. 8e		0				
f	Administrative service providers (salaries, fees, commissions)	. 8f		7627				
g	Other expenses	. 8g		0				
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h						7627
<u>i</u>	Net income (loss) (subtract line 8h from line 8c)	. 8i						868750
j	Transfers to (from) the plan (see instructions)	- 8j		0				
Pa	rt IV Plan Characteristics							
9a	If the plan provides pension benefits, enter the applicable pension ${ m 1C}$ ${ m 3B}$ ${ m 3D}$	feature co	des from the List of Pl	an Cha	racteri	stic Co	odes in the in	structions:
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acteris	tic Cod	des in the inst	ructions:
Par	t V Compliance Questions						_	
10	During the plan year:				Yes	No		Amount
а	Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's Verogram)	oluntary F	iduciary Correction	10a		X		0
b	,	t? (Do not	include transactions	10b		X		0
С	Was the plan covered by a fidelity bond?			10c	X			500000
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X		0
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	ne or all of	the benefits under	10e	X			7627
f	Has the plan failed to provide any benefit when due under the pla	ın?		10f		X		0
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year-	end.)	10g		Х		0
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	· ••••••		10h				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i				

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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sch (Form 5500) and line 11a below)		В	X	es No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a			0
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?			Y	es X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)				
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, an granting the waiver	d enter t Day		of the letter Year	ruling
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A
Part '	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s X No	)
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X	No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s which assets or liabilities were transferred. (See instructions.)	) to			
1	<b>3c(1)</b> Name of plan(s): 13c(2	) EIN(s)		13c(3)	PN(s)

#### **SCHEDULE SB** (Form 5500)

Department of the Treasury Internal Revenue Service Department of Labor

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

#### Single-Employer Defined Benefit Plan **Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

2017

OMB No. 1210-0110

This Form is Open to Public Inspection

		File as ar	n attachment to Form	5500 or 8	5500-SF.			
Fo	r calendar plan year 2017 or fiscal plar	year beginning 01/0	1/2017		and endin	g 12/3	31/2017	
	Round off amounts to nearest dolla Caution: A penalty of \$1,000 will be a		is report unless reason	able caus	se is established	d.		
	Name of plan PATHOLOGY & LABORATORY CON- PLAN	SULTANTS OF LONG ISL	AND, PLLC CASH BAL	ANCE	B Three-dig	,	) •	002
	Plan sponsor's name as shown on line PATHOLOGY & LABORATORY CONS				<b>D</b> Employer	Identific	ation Number (E 26555	EIN)
Ε.	Type of plan: X Single Multiple-A	A Multiple-B	F Prior year pla	ın size: X	100 or fewer	101-	500 More th	an 500
P	Part I Basic Information							
1	Enter the valuation date:	Month 12 Day	<u>31</u> Year <u>20</u>	17				
2	Assets:							
	a Market value					. 2a		4174423
	<b>b</b> Actuarial value					2b		4174423
3	Funding target/participant count bre	akdown		` '	lumber of ticipants		sted Funding Target	(3) Total Funding Target
	a For retired participants and benefi	ciaries receiving payment.			0		0	0
	<b>b</b> For terminated vested participants	š			1		79469	79469
	<b>C</b> For active participants				9		3473788	3473788
	<b>d</b> Total				10		3553257	3553257
4	If the plan is in at-risk status, check	the box and complete lines	s (a) and (b)					
	a Funding target disregarding preso	ribed at-risk assumptions			- 	4a		
	<b>b</b> Funding target reflecting at-risk as at-risk status for fewer than five co					4b		
5	Effective interest rate					5		5.92 %
6	Target normal cost					6		444683
	To the best of my knowledge, the information supp accordance with applicable law and regulations. In combination, offer my best estimate of anticipated	my opinion, each other assumption					able expectations) and	d such other assumptions, in
	HERE						06/25/201	8
^		gnature of actuary					Date	,
	ARTHUR E. TEILER, EA, ASA, MAAA	r print name of actuary				Most	17-01157	
	•	r print name of actuary				IVIOST	recent enrollme	
2	PENN PENSION CENTER, INC.  PARK AVE., 3RD FLOOR NEW YORK, NY 10016-5675	Firm name			Te	lephone	212-687-61 number (includ	
	А	address of the firm			-			
If the	e actuary has not fully reflected any rec	gulation or ruling promulgat	ted under the statute in	completi	ng this schedule	e, check	the box and see	<u>———</u> П

instructions

Pa	art II	Begin	ning of Year	Carryov	er and Prefunding	Bal	lances								
								(a) C	arryover balance		(b) F	refundir	ng balance		
7		-	•		able adjustments (line 13		•		0				0		
8					nding requirement (line 3										
			•	•					0				0		
9	Amount	remaining	g (line 7 minus line	8)					0				0		
10	Interest of	on line 9 ι	using prior year's	actual retu	rn of <u>0.00</u> %				0				0		
11	Prior year	r's exces	s contributions to	be added	to prefunding balance:										
				,	38a from prior year)								594073		
					a over line 38b from prior interest rate of0										
					edule SB, using prior yea						0				
				-									0		
	<b>C</b> Total a	vailable a	t beginning of curre	ent plan yea	ar to add to prefunding bal	ance							594073		
	<b>d</b> Portion	n of (c) to	be added to prefu	unding bala	ance								0		
12	Other red	ductions i	n balances due to	elections	or deemed elections				0				0		
13	Balance	at beginn	ing of current yea	r (line 9 + l	line 10 + line 11d – line 1	12)			0				0		
Р	art III	Fun	ding Percenta	ages			'								
14	Funding											14	117.48%		
					)							15	119.91%		
	Prior yea	r's fundin	ng percentage for	purposes o	of determining whether c	arryo	ver/prefunding	g balance	es may be used to	reduce	current	16	101.00-		
47												17	121.03%		
					less than 70 percent of t	ne tu	anding target,	enter suc	n percentage			17	<u>%</u>		
	art IV		tributions an	•	-										
18	(a) Date		de to the plan for t (b) Amount p		ar by employer(s) and er (c) Amount paid by	mploy I	yees: (a) Date	0	(b) Amount na	id by	(6	) Amour	nt paid by		
(N	/M-DD-Y		employer		employees		(MM-DD-Y						(c) Amount paid by employees		
0	4/09/2018	3		629500		0									
							Totala b	40/h)		000500	49/0				
10	Diagonat			:			Totals ▶	18(b)	haning of the co	629500	18(c)		0		
19		•	•		uctions for small plan wit num required contributio				, , , , , , , , , , , , , , , , , , ,	9a			0		
	_			•	usted to valuation date					9b			0		
				•	red contribution for curren					9c			619756		
20			tions and liquidity	•	Tod contribution for current	it you	. adjudica to ve	ardation a	-				010700		
_•	-				e prior year?								Yes X No		
			_		installments for the curre							Н	Yes No		
			·		nplete the following table	•		- 1, 1110	-			· <u>L</u>			
	₩ II III G	_04 10 11	oo, ooo mondollo		Liquidity shortfall as of			his plan y	/ear						
		(1) 1st	t		(2) 2nd		-	<del>'</del>	3rd			(4) 4th			
			0		0				0				0		

P	art V	Assumpti	ons Used to Determine	Funding Target and Tar	get Normal Cost		
21	Discount	rate:					
	<b>a</b> Segme	ent rates:	1st segment: 4.16%	2nd segment: 5.72 %	3rd segment: 6.48 %		N/A, full yield curve used
	<b>b</b> Applica	able month (er	nter code)			21b	4
22	Weighted	average retire	ement age			22	64
23	Mortality	table(s) (see i	instructions) X Pres	cribed - combined Pres	cribed - separate	Substitu	ute
Pa	art VI	Miscellane	ous Items				
24		-		arial assumptions for the current p	•		
25	Has a me	thod change b	peen made for the current plan	year? If "Yes," see instructions	regarding required attach	ment	Yes X No
26	Is the pla	n required to p	provide a Schedule of Active F	articipants? If "Yes," see instruct	ions regarding required a	ıttachmer	ntYes X No
27				r applicable code and see instruct		27	
P	art VII	Reconcilia	ation of Unpaid Minim	um Required Contribution	ns For Prior Years		
28	Unpaid m	inimum requir	red contributions for all prior ye	ears		28	0
29				unpaid minimum required contribu	· · ·	29	0
30	Remainin	g amount of u	npaid minimum required conti		30	0	
Pa	art VIII	Minimum	Required Contribution	For Current Year			
31	Target no	ormal cost and	d excess assets (see instruction	ns):			
	<b>a</b> Target r	normal cost (lii	ne 6)			31a	444683
	<b>b</b> Excess	assets, if app	licable, but not greater than lin	ne 31a		31b	444683
32	Amortizat	ion installmen	ts:		Outstanding Bala	nce	Installment
	a Net sho	ortfall amortiza	tion installment			0	0
					1	0	0
33	If a waive (Month _	r has been ap D	proved for this plan year, ente ay Year	er the date of the ruling letter gran) and the waived amount	ting the approval	33	
34	Total fund	ding requireme	ent before reflecting carryover.	prefunding balances (lines 31a -	31b + 32a + 32b - 33)	34	0
				Carryover balance	Prefunding balar	ice	Total balance
35			e to offset funding	0		0	0
36	Additiona	l cash require	ment (line 34 minus line 35)			36	0
37	Contribut	ons allocated	toward minimum required cor	ntribution for current year adjusted	I to valuation date (line	37	619756
38	Present v	alue of excess	s contributions for current yea	r (see instructions)			l
			·			38a	619756
	<b>b</b> Portion	included in lin	ne 38a attributable to use of pr	efunding and funding standard ca	rryover balances	38b	0
39	Unpaid m	inimum requir	ed contribution for current year	ar (excess, if any, of line 36 over li	ne 37)	39	0
40	Unpaid m	inimum requir	ed contributions for all years			40	0
Pa	rt IX	Pension I	Funding Relief Under I	Pension Relief Act of 201	0 (See Instructions	5)	
41	If an elect	ion was made	to use PRA 2010 funding reli	ef for this plan:			
	<b>a</b> Schedu	le elected					2 plus 7 years 15 years
	<b>b</b> Eligible	plan year(s) f	or which the election in line 4	a was made		20	008 2009 2010 2011
42	Amount o	f acceleration	adjustment			42	
43	Excess in	stallment acce	eleration amount to be carried	over to future plan years		43	

#### Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

#### Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all ontries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

	t identification information	1/1/2017	and ending	12/31/2017	· · · · · · · · · · · · · · · · · · ·
For calendar plan year 2017 or					
A This return/report is for:	a single-employer plan	· · ·	in (not multiemployer) (i ployer information in ac		
B This return/report is	a one-participant plan	a foreign plan			
B This returning port is	the first return/report	the final return/report			
	an amended return/report	a short plan year return	/report (less than 12 m	onths)	
C Check box if filing under:	Form 5558	automatic extension		DFVC program	
	special extension (enter desc	cription)			
Part II Basic Plan Inf	ormation—enter all requested in	nformation			
1a Name of plan PATHOLOGY & LABORATOR	RY CONSULTANTS OF LONG ISL	AND, PLLC CASH BALANCE	E PLAN .	1b Three-digit plan number (PN) ▶	. 002
				1c Effective da	•
	loyer, If for a single-employer plan) om, apt., suite no. and street, or P.		-	2b Employer Id (EIN) 11-36	entification Number
City or town, state or proving	nce, country, and ZIP or foreign pos Y CONSULTANTS OF LONG ISLA	stal code (if foreign, see instru	uctions)	2c Sponsors to	elephone number
658 HORSE RACE LANE					3-354-0965 de (see instructions)
SAINT JAMES	NY			6211	
117804219	•••			0211	••
3a Plan administrator's name	and address 🛭 Same as Plan Spo	onsor.		3b Administrato	r's EIN
				3c Administrato	r's telephone number
	he plan sponsor or the plan name h			4b EIN	<del></del>
a Sponsor's name	onsor's name, EIN, the plan name	and the plan number from th	e last return/report.	4d PN	
C Plan Name				10 11	
5a Total number of participant	ts at the beginning of the plan year			5a	10
	ts at the end of the plan year			6b	10
C Number of participants with	h account balances as of the end o	f the plan year (only defined	contribution plans	5c	0
	participants at the beginning of the p			5d(1)	9
d(2) Total number of active p	participants at the end of the plan ye	ear		5d(2)	9
	o terminated employment during th		nefits that were less	5e	0
Caution: A penalty for the late	e or incomplete filing of this retu	rn/report will be assessed i			
Under penalties of perjury and of SB or Schedule MB completed belief, it is true, correct, and correct.	other penalties set forth in the instru and signed by an enrolled actuary, moleta	as well as the electronic vers	examined this return/report sion of this return/report	port, including, if ap t, and to the best o	oplicable, a Schedule my knowledge and
SIGN DALLA	John	7/17/18	WILLIAM	J. ENGO	umm-
Signature of plan	adinfuntirator /	Date	Enter name of individ		
SIGN HERE	/ rem	- 7/17/R	WILLIAM	J. ENGY	W.man_
Signature of emp	loyer/blan sponsor ice, see the instructions for Form 650	Date /	Enter name of individ	ual signing as emp	oyer or plan sponsor Form \$500-SP (2017)

# SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Single-Employer Defined Benefit Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

File as an attachment to Form 5500 or 5500-SF.

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

						ent to Form 550	0 01 3	3300 3F					
For	For calendar plan year 2017 or fiscal plan year beginning 1/1/2017 and ending 12/31/2017  • Round off amounts to nearest dollar.												
<u> </u>	Caution:	A penalty of \$1,0	000 will be ass	essed for late filing	of this report	t unless reasonab	le ca	use is establish	ned.	•			
А١	lame of p	lan						<b>B</b> Three-di	git				
			TORY CON	SULTANTS OF L	ONG ISLAN	ND, PLLC CASI	Н	plan nur	nber (PN)	•	002		
BA	LANCE	PLAN											
	lon onon	nor's name as ab	own on line 2	a of Form 5500 or 5	5500 SE			<b>D</b> Employer	Idontifica	tion Number (I	=INI\		
	•							Employer		•	IIN)		
PA	THOLC	GY & LABOR	RATORY C	ONSULTANTS	OF LONG	ISLAND, PLL	-C		11-362	0000			
Ет	ype of pla	n: 🔽 Sing <b>l</b> e	Multiple-A	Multiple-B	F	Prior year plan siz	ze: 🗸	100 or fewer	101-5	00 More th	nan 500		
Pa	rt I E	Basic Inform	<del>_</del> ation					<u>-</u>					
1	Enter th	e valuation date:		12/31/2017									
2	Assets:												
	<b>a</b> Marke	et value							2a		4174423		
	<b>b</b> Actua	rial value							2b		4174423		
3	Funding	target/participar	nt count break	down			(1) N	Number of	(2) Ves	ted Funding	(3) Total Funding		
		particip							Т	arget	Target		
	<b>a</b> For re	<b>a</b> For retired participants and beneficiaries receiving payment								0	0		
	<b>b</b> For te	erminated vested	participants					1		79469			
	C For a	ctive participants						9		3473788	3473788		
	<b>d</b> Total.							10		3553257	3553257		
4	If the pla	an is in at-risk sta	atus, check the	e box and complete	lines (a) and	(b)		П					
	<b>a</b> Fundi	na taraet disreaa	ardina prescrib	ed at-risk assumption	ons			<b></b>	4a				
			٥.	umptions, but disreg									
				onsecutive years ar					4b				
5	Effective	e interest rate							5		5.92 %		
6	Target r	normal cost							6		444683		
Stat	ement by	/ Enrolled Actua	ary										
á	accordance v	vith applicable law and	d regulations. In my	opinion, each other assur							ed assumption was applied in and such other assumptions, in		
	combination,	offer my best estimate	e of anticipated exp	erience under the plan.							·		
S	IGN			bother !		0							
Н	ERE			cream !	1.0	ucar				6/25/2018	3		
			Signa	ture of actuary						Date			
AF	RTHUR	E. TEILER, E	A, ASA, MA	AAA						1701157			
			Type or pri	int name of actuary	•				Most r	ecent enrollme	ent number		
PE	NN PE	NSION CENT	TER, INC.					_		212-687-61	51		
			F	irm name				Т	elephone	number (inclu	ding area code)		
2 F	PARK A	VE., 3RD FLO	OOR										
N I E	W VOE			NIV	40044	65675							
INE	W YOR	KIN	Addr	NY ress of the firm	10010	65675		-					
IE TI-						with a state to the		.41	ا داد داد	. 41a a 1a a · · · · · · · · ·			
	actuary h	nas not fully refle	cted any regul	ation or ruling prom	nuigated unde	er the statute in co	omple	eting this sched	uie, check	tne box and s	ee <u></u>		

Schedule SB	/Earm	5500\	2017	
ochequie ob i	(FOIII)	2200)	2017	

Page **2 -** 1

Pa	art II   Begii	nning of Year Carry	over and Prefunding Ba	alances								
7	Dalamas at basi		anliando a diveturante /line 42 f		(a) (	Carryover balance	!	(b) F	Prefundi	ng balance		
	_		pplicable adjustments (line 13 f				0			0		
8			's funding requirement (line 35				0			0		
9	· · · · · ·						0			0		
10	Interest on line	9 using prior year's actua	return of0_%				0			0		
11			ded to prefunding balance:							•		
	-		line 38a from prior year)							594073		
	<b>b(1)</b> Interest o Schedule	n the excess, if any, of lin SB, using prior year's effe	e 38a over line 38b from prior y ective interest rate of0 %	ear						0		
	b(2) Interest o	n line 38b from prior year	Schedule SB, using prior year's	actua <b>l</b>								
										0		
	C Total available	at beginning of current pla	n year to add to prefunding ba <b>l</b> an	ce						594073		
	<b>d</b> Portion of (c)	to be added to prefunding	g balance							0		
12	Other reduction	s in balances due to elect	ions or deemed elections				0			0		
13	Balance at begi	nning of current year (line	9 + line 10 + line 11d – line 12	)			0			0		
P	art III Fun	ding Percentages										
14	Funding target	attainment percentage							14	117.48 %		
15	Adjusted fundin	g target attainment perce	ntage						15	119.91 %		
16			ses of determining whether car						16	121.03 %		
17	If the current va	lue of the assets of the pl	an is less than 70 percent of the	e funding tar	get, enter s	uch percentage			17	%		
P	art IV Cor	ntributions and Liqu	ıidity Shortfalls									
18	Contributions m	ade to the plan for the pla	in year by employer(s) and emp	oloyees:								
	(a) Date (M-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) D	) Date (b) Amount paid by (c) (D-YYYY) employer(s)					c) Amount paid by employees		
4	/9/2018	629500	0									
				Totals ►	18(b)	6	329500	18(c)		0		
4.0							o voor:					
19	Discounted emp	loyer contributions – see	instructions for small plan with	a va <b>l</b> uation d	late after th	ne beginning of th	e year.					
19	_	-	instructions for small plan with minimum required contributions				19a			0		
19	<b>a</b> Contributions	allocated toward unpaid	•	from prior y	ears					0		
19	<ul><li>a Contributions</li><li>b Contributions</li></ul>	allocated toward unpaid made to avoid restriction	minimum required contributions	from prior y	ears		19a					
20	<ul><li>a Contributions</li><li>b Contributions</li><li>c Contributions</li></ul>	allocated toward unpaid made to avoid restriction	minimum required contributions s adjusted to valuation date required contribution for current y	from prior y	ears		19a 19b			0		
	<ul><li>a Contributions</li><li>b Contributions</li><li>c Contributions</li><li>Quarterly contri</li></ul>	allocated toward unpaid made to avoid restriction allocated toward minimum outions and liquidity short	minimum required contributions s adjusted to valuation date required contribution for current y	from prior yo	ears to valuation	date	19a 19b 19c			0		
	<ul><li>a Contributions</li><li>b Contributions</li><li>c Contributions</li><li>Quarterly contri</li><li>a Did the plan</li></ul>	allocated toward unpaid made to avoid restriction allocated toward minimum outions and liquidity short nave a "funding shortfall"	minimum required contributions adjusted to valuation date required contribution for current y	from prior your	earsto valuation	date	19a 19b 19c		<u></u>	619756		
	<ul> <li>a Contributions</li> <li>b Contributions</li> <li>c Contributions</li> <li>Quarterly contri</li> <li>a Did the plan</li> <li>b If line 20a is <sup>6</sup></li> </ul>	allocated toward unpaid made to avoid restriction allocated toward minimum outions and liquidity short nave a "funding shortfall" Yes," were required quar	minimum required contributions adjusted to valuation date required contribution for current y falls: for the prior year?	ear adjusted	earsto valuation	date	19a 19b 19c		<u></u>	0 619756 Yes No		
	a Contributions b Contributions c Contributions Quarterly contri a Did the plan b If line 20a is 6	allocated toward unpaid made to avoid restriction allocated toward minimum outions and liquidity short nave a "funding shortfall" 'Yes," were required quar Yes," see instructions and	minimum required contributions adjusted to valuation date required contribution for current y falls: for the prior year?	ear adjusted  year made i	to valuation  in a timely  of this pla	n datemanner?	19a 19b 19c			0 619756 Yes No		
	<ul> <li>a Contributions</li> <li>b Contributions</li> <li>c Contributions</li> <li>Quarterly contri</li> <li>a Did the plan</li> <li>b If line 20a is <sup>6</sup></li> </ul>	allocated toward unpaid made to avoid restriction allocated toward minimum outions and liquidity short nave a "funding shortfall" 'Yes," were required quar Yes," see instructions and	minimum required contributions is adjusted to valuation date required contribution for current y falls:  for the prior year?	ear adjusted  year made i	to valuation  in a timely  of this pla	ı date	19a 19b 19c		<u></u>	0 619756 Yes No		

Pa	rt V	Assumptions Used to Determine Funding Target and Target Normal Cost								
21	Disco	Discount rate:								
	<b>a</b> Se	Segment rates:         1st segment:         2nd segment:         3rd segment           4.16 %         5.72 %         6.48				N/A, full yield curve used				
	<b>b</b> Applicable month (enter code)				21b	4				
22	Weigh	nted average ret	tirement age			22	64			
23	Morta	lity table(s) (see	e instructions)	escribed - combined Pr	escribed - separate	Substitut	Э			
Pa	rt VI	Miscellane	ous Items							
24	24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment									
25	Has a	method change	e been made for the current pl	an year? If "Yes," see instruction	s regarding required attac	hment		[] Y	es 🔽 No	
26	Is the	plan required to	provide a Schedu <b>l</b> e of Active	Participants? If "Yes," see instru	ictions regarding required	attachment.		[] Y	es 🔽 No	
27				er applicable code and see instr		27				
Pa	rt VII	Reconcilia	ation of Unpaid Minimu	ım Required Contributio	ns For Prior Years					
28	Unpai	d minimum requ	uired contributions for all prior	years		28	0			
29				unpaid minimum required contr	• •	29	0			
30	Remaining amount of unpaid minimum required contributions (line 28 minus line 29)				30	0				
Pa	Part VIII Minimum Required Contribution For Current Year									
31	Targe	et normal cost a	nd excess assets (see instruct	ions):						
	a Target normal cost (line 6)			31a	444683					
	<b>b</b> Excess assets, if applicable, but not greater than line 31a				31b	444683				
32	Amort	Amortization installments: Outstanding Bala			Outstanding Bala	ince	Installment		t	
	<b>a</b> Net	shortfall amortiz	zation installment			0			0	
	<b>b</b> Wa	iver amortization	n installment			0			0	
33	If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval ( ) and the waived amount			33						
34	Total	funding requirer	ment before reflecting carryove	er/prefunding balances (lines 31a	- 31b + 32a + 32b - 33)	34	0			
				Carryover balance	Carryover balance Prefunding balance		Total balance			
35			use to offset funding	0		0			0	
36	Additi	onal cash requir	rement (line 34 minus line 35).			36	0			
37					37	619756				
38	38 Present value of excess contributions for current year (see instructions)									
	<b>a</b> Tota	al (excess, if any	y, of line 37 over line 36)			38a	619756			
	<b>b</b> Portion included in line 38a attributable to use of prefunding and funding standard carryover balances				38b	0				
39	Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)			39	0					
40	Unpaid minimum required contributions for all years				40	0				
Pai	t IX	Pension I	Funding Relief Under F	Pension Relief Act of 201	0 (See Instructions)	)				
41	1 If an election was made to use PRA 2010 funding relief for this plan:									
	<b>a</b> Sch	<b>a</b> Schedule elected								
	<b>b</b> Elig	ible plan year(s	) for which the election in line	41a was made		2008	2009 2	2010	2011	
42	Amou	Amount of acceleration adjustment				42	<b>_</b> _	_	·	
43	Excess installment acceleration amount to be carried over to future plan years					43				

## PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC DEFINED BENEFIT PENSION PLAN

#### Summary of Major Plan Provisions As of December 31, 2017

Plan effective date January 1, 2	<b>ZUUD</b>
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Plan Year January 1 to December 31

Eligibility Employees are eligible to enter on the January 1 or July 1 that is coincident with or next

Additional of the second

following the date the participant completes 12 months of service with 1000 hours

Normal Retirement All participants are eligible to retire upon the later of attainment of age 62 and 5 years of participation

Normal Retirement Benefit Upon retirement a participant will be entitled to a benefit payable in the normal form which is equal to the following:

Hypothetical allocation and interest credit of:

Group Flat \$
0 \$100
1 \$300,000
2 \$100,000
3 \$90,000
4 \$14,500
5 \$12,500
6 \$12,000

7 \$10,500

The benefit is then the actuarial equivalent of the hypothetical account balance at normal retirement, accumulated with hypothetical interest at the rate of 5% per year

In no event is the benefit greater than 100% of final average compensation

Reduced for years of service less than 10

Credited years are measured as plan years starting with the plan year of hire. Only years during which a participant is credited with at least 1000 hours of service are counted.

or greater than \$17916.67

### PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC DEFINED BENEFIT PENSION PLAN

#### Summary of Major Plan Provisions As of December 31, 2017

Reduced for years of participation less than 10

Credited years are measured as plan years starting with the plan year of entry. Only years during which a participant is credited with at least 1000 hours of service are counted.

with the dollar limit reduced for payment prior to 62, and increased for payment after 65

Normal Form

A monthly benefit payable for the life of the participant

Accrued Benefit

The accrued benefit is the benefit based upon service and compensation to the date of determination

Termination Benefit Upon termination for any reason other than death, disability or retirement, a participant shall be entitled to a portion of their accrued benefit, in accordance with the following schedule:

Years of Credit	Percent Vested
1	0
2	Q
3	100

Credited years are measured as plan years starting with the plan year of hire. Only years during which a participant is credited with at least 1000 hours of service are counted.

## PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC DEFINED BENEFIT PENSION PLAN

# Assumptions and Methods used in Valuation As of December 31, 2017

Assumption	For Funding	Per Plan	For 417(e)	For Recommended
Interest lookback months Interest Discount Rates	4 First Segment Rate 4,16% Second Segment Rate 5.72% Third Segment Rate 6.48%	Preretirement 5.00% Postretirement 5.00%	First Segment Rate 2.04% Second Segment Rate 4,03% Third Segment Rate	Preretirement 5,00% Postretirement 5.00%
Effective rate	5.92%		4.82%	
Maximum Deduction Discount Rates	First Segment Rate 1.73%			
	Second Segment Rate 3.78%	Postretirement 5.00%		
Effective rate	Third Segment Rate 4.69% 4.07%			
Turnover	None	N/A	N/A	None
Preretirement Mortality	None	None	None	None
Disability	None	N/A	N/A	Ŋouê
Future Salary Increases	None	N/A	N/A	None
Assumed Retirement Age	Normal Retirement	N/A	N/A	Normal Retirement
Assumed Benefit Form	Percent Assumed Plan Normal Form 100% Percent Assumed Lump Sum 0% Percent Assumed Life Only 0% Percent Assumed Joint and Survivor 0%			
Postretirement Mortality	Male - 17MPOS Female - 71GAMM	94GAR	2017417a	2017417e
Actuarial Value of Assets	Market Value	N/A	N/A	Market Value

### PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC CASH BALANCE PLAN

Schedule SB, line 19 - Discounted Employer Contributions

Plan Name: PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC CASH BALANCE P

Plan EIN: 11-3626555 Plan Number: 002

			Effective	
		Plan	Rate of	Discounted
Date	Amount	Year	Interest	Amount
04/09/2018	629500.00	2017	5.92%	619756.00
Total for Minimum Required Contribution	629500.00			619756.00

### PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC CASH BALANCE PLAN Schedule SB, line 22 - Description of Weighted Average Retirement Age

Plan Name: PATHOLOGY & LABORATORY CONSULTANTS OF LONG ISLAND, PLLC CASH BALANCE P

Plan EIN: 11-3626655 Plan Number: 002

The weighted average retirement age of 64 is the average of the assumed retirement ages for all active participants as of the valuation date rounded to the nearest whole age. For an active late retiree, the assumed retirement age may be later than the Plan's normal retirement age. Each participant's rate of retirement is assumed to be 100% as of the participant's assumed retirement age.