Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I	Annual Repor	t identification information								
For calenda	ar plan year 2017 or	fiscal plan year beginning 01/01/2	2017	and ending 12	2/31/2017					
■ A This return/report is for: ■ a single-employer plan ■ a multiple-employer plan (not multiemployer plan list of participating employer information in										
		a one-participant plan	a foreign plan							
B This retu	This return/report is the first return/report the final return/report									
an amended return/report a short plan year return/report (less than 12 months)										
C Check I	box if filing under:	Form 5558	automatic extension		DFVC progra	m				
D 4 II	Desir Blee Ind	special extension (enter desc								
Part II		ormation—enter all requested in	formation		41	.				
1a Name AGEE ELEC		SALARY REDUCTION PLAN AND T	TRUST		1b Three-digiting plan number (PN) ▶					
					1c Effective of	date of plan 01/01/1998				
		loyer, if for a single-employer plan) om, apt., suite no. and street, or P.C	O. Box)		2b Employer (EIN)	Identification Number 91-1166779				
	town, state or provin	nce, country, and ZIP or foreign post		structions)	2c Sponsor's telephone number 509-928-7783					
					2d Business	code (see instructions)				
	MEADOW LANE ES, WA 99016				238210					
	,									
3a Plan a	dministrator's name a	and address X Same as Plan Spo	nsor.		3b Administra	ator's EIN				
					3c Administra	ator's telephone number				
		he plan sponsor or the plan name honsor's name, EIN, the plan name a			4b EIN					
	or's name	onsor's name, Lin, the plan name of	and the plan number nom	the last return/report.	4d PN					
C Plan N	lame									
5a Total i	number of participant	ts at the beginning of the plan year.			5a	40				
b Total i	number of participant	ts at the end of the plan year			5b	47				
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			5c	42						
d(1) Total number of active participants at the beginning of the plan year				5d(1)	27					
d(2) Total number of active participants at the end of the plan year			•	5d(2)	31					
		o terminated employment during the			5e	1				
Caution: A	penalty for the late	e or incomplete filing of this retur	n/report will be assesse	d unless reasonable cau						
SB or Sche		other penalties set forth in the instru and signed by an enrolled actuary, a								
SIGN		d/valid electronic signature.	07/19/2018	SUE AGEE						
HERE	Signature of plan	administrator	Date	Enter name of individu	ual signing as pla	an administrator				
SIGN					•					
HERE	Signature of empl	lover/nlan sponsor	Date	Enter name of individu	individual signing as employer or plan sponso					

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6a b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes No				
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)					∧ res ∐ no	U			
С							Not determined	t		
	If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year						(See instructions.)			
Pa	t III Financial Information								_	
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) End	of Year		
а	Total plan assets					1400039				
b	otal plan liabilities									
С	Net plan assets (subtract line 7b from line 7a)	7c	112	1124672			1400039			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			(b) Total			
a	Contributions received or receivable from: (1) Employers	8a(1)	1;	30475						
	(2) Participants	8a(2)	,	13370						
	(3) Others (including rollovers)	8a(3)								
b	ther income (loss)		19	196455						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					340300			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		51974						
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	ain deemed and/or corrective distributions (see instructions) 8e								
f	Administrative service providers (salaries, fees, commissions) 8f		,	12959						
g	Other expenses	8g								
<u>h</u>	h Total expenses (add lines 8d, 8e, 8f, and 8g)							64933		
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	8i						275367		
j	Transfers to (from) the plan (see instructions)	8j								
Pa	Part IV Plan Characteristics									
9a 	If the plan provides pension benefits, enter the applicable pension 2D 2E 2F 2G 2J 2T 3D	feature co	des from the List of Plant	an Cha	racteri	stic Co	des in the ins	tructions:		
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Pla	n Chara	acterist	ic Cod	les in the instr	uctions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
a	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V	oluntary F	iduciary Correction	10a		X				
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10a		X				
С	C Was the plan covered by a fidelity bond?			10c	Χ			30000		
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e	X			5244		
f	f Has the plan failed to provide any benefit when due under the plan?			10f		Χ				
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g	Χ			89843		
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		Χ				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No	
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling	
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b	Enter the minimum required contribution for this plan year	12b				
C Enter the amount contributed by the employer to the plan for this plan year						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d				
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	. [Yes	No	N/A	
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Ye	s X N	0	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		Yes X No			
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to				
13c(1) Name of plan(s): 13c(2)			2) EIN(s)		13c(3) PN(s)	