Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I		<u>t Identification Inform</u>	ation							
For calend	dar plan year 2017 or f	iscal plan year beginning	01/01/2017		and ending 1	2/31/2017				
A This re	eturn/report is for:	x a single-employer plan		a multiple-employer plan (not multiemployer) (Filers checking this box must attach list of participating employer information in accordance with the form instructions a foreign plan						
		a one-participant plan	Па							
B This return/report is		the first return/report	=	e final return/report						
		an amended return/rep	ort a	a short plan year return/report (less than 12 months)						
C Check	box if filing under:	Form 5558		utomatic extension		DFVC pro	ogram			
	_	special extension (ente								
Part II	Basic Plan Info	ormation—enter all reque	sted informat	ion						
1a Name of plan RETIREMENT INCOME SECURITY PLAN-BUZZBEE COMPANY					1b Three plan n (PN)	umber				
						1c Effective date of plan 06/01/2012				
2a Plan s	sponsor's name (empl	oyer, if for a single-employer	plan)			2b Employer Identification Number				
		om, apt., suite no. and street			tructions)	(EIN) 20-5050268				
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) BUZZBEE COMPANY					2c Sponsor's telephone number 206-282-4676					
						2d Business code (see instructions)				
307 THIRD A	AVENUE SOUTH					541400				
SEATTLE, V	VA 98104									
3a Plan a	administrator's name a	and address Same as Pla	an Sponsor.			3b Admin	istrator's EIN			
	UITY RETIREMENT S		W SCENIC F	POINTE DR.		82-1222973				
		ST	E 100 RAPER, UT 84	4020		3c Administrator's telephone number				
			= 1, 0 : 0	.020			877-860-2664			
4 If the	name and/or FIN of th	ne plan sponsor or the plan n	ame has cha	nged since the last	return/report filed for	4b EIN	20-5050268			
this p	olan, enter the plan spo	onsor's name, EIN, the plan					20 0000200			
a Sponsor's name BUZZBEE COMPANY						4d PN	003			
C Plan Name BENEFITGUARD RETIREMENT INCOME SECURITY PLAN-BUZZBEE COMPANY										
5a Total number of participants at the beginning of the plan year					5a	5a 19				
b Total number of participants at the end of the plan year					5b		19			
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				d contribution plans	5c		18			
d(1) Total number of active participants at the beginning of the plan year					5d(1)					
d(2) Total number of active participants at the end of the plan year					5d(2)	d(2)				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested					5e		0			
Caution:	A penalty for the late	or incomplete filing of this	s return/repo	rt will be assesse	d unless reasonable ca	use is establ	ished.			
SB or Sch		ther penalties set forth in the and signed by an enrolled ac aplete.								
SIGN	Filed with authorized	d/valid electronic signature.		07/27/2018	SPENCER BARCLAY	′				
HERE	Signature of plan	administrator		Date	Enter name of individ	lual signing a	s plan administrator			
SIGN										
HERE	Signature of empl	over/plan sponsor		Date	Enter name of individ	lual signing a	s emplover or plan sp	onsor		

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)						X Yes	No		
-	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							X Yes	No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.							_		
С	c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☐ Yes 🗵 No								rmined	
	If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year							. (See instru	ctions.)	
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning o	of Year			(b) End	of Year		
а	Total plan assets	. 7a	66	62879		877130				
b	Total plan liabilities	. 7b		0		0				
С	Net plan assets (subtract line 7b from line 7a)	. 7c	66	662879			877130			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			(b) Total			
а	Contributions received or receivable from:	90(4)	,	0.400.4						
	(1) Employers	8a(1)		34884 39899	\dashv					
	(2) Participants	8a(2) 8a(3)		0						
h	(3) Others (including rollovers)		11	112253						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8b 8c		112233			237036			
	Benefits paid (including direct rollovers and insurance premiums	. 00				201000				
	to provide benefits)	. 8d	1	13523						
е	Certain deemed and/or corrective distributions (see instructions)	. 8e		0						
f	Administrative service providers (salaries, fees, commissions)	. 8f		9262						
g	Other expenses			0		2072				
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h				22785				
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	. 8i						214251		
J	Transfers to (from) the plan (see instructions)			0						
	Part IV Plan Characteristics									
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2F 2G 2J 2K 2T 3D									
b										
Par	t V Compliance Questions									
10	During the plan year:				Yes	No	, A	Amount		
а	Was there a failure to transmit to the plan any participant contribu									
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	-		10a		X			0	
b	b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions									
	reported on line 10a.)			10b	.,	X			0	
<u>c</u>				10c	X			5000	00	
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			0	
е	Were any fees or commissions paid to any brokers, agents, or oth									
	carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)					Χ			0	
f	f Has the plan failed to provide any benefit when due under the plan?					Χ			0	
	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)					Χ			0	
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X				
i	i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i		Х				
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Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)		В	Yes	S X No		
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a					
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?			Yes	No X		
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)						
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver						
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b Enter the minimum required contribution for this plan year							
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	\Box	Yes	X No	N/A		
Part '	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			(
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X	No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s which assets or liabilities were transferred. (See instructions.)) to					
1	3c(1) Name of plan(s): 13c(2) EIN(s)		13c(3) F	PN(s)		