Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2016

This Form is Open to Public Inspection

Part I	Annual Report	dentification Information					
For calen	ndar plan year 2016 or fi	scal plan year beginning 11/01/2016		and ending 10/31/2017	7		
A This return/report is for: a multiemployer plan a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instruction							
		x a single-employer plan	a DFE (speci	fy)			
B This re	eturn/report is:	the first return/report	the final retur	n/report			
		an amended return/report	a short plan y	ear return/report (less than 12 n	nonths))	
C If the	plan is a collectively-bar	gained plan, check here	-			•	
D Check	k box if filing under:	X Form 5558	automatic exte	ension	the	e DFVC program	
		special extension (enter description	n)				
Part II	Basic Plan Info	rmation—enter all requested informat	ion				
1a Nam SPIRO E	e of plan BOUKAS DDS PC DEFI	NED BENEFIT PLAN				Three-digit plan number (PN) ▶	001
					1c	Effective date of pl 11/01/2007	an
Maili	ng address (include rooi	yer, if for a single-employer plan) n, apt., suite no. and street, or P.O. Box e, country, and ZIP or foreign postal coo		tructions)	2b	Employer Identifica Number (EIN) 11-3160912	ation
SPIRO BOUKAS DDS PC C/O COLEMAN CONSULTING CORP.					2c	Plan Sponsor's telenumber 212-629-8940	•
PO BOX 220 JERICHO, NY 11753 PO BOX 220 JERICHO, NY 11753				2d	2d Business code (see instructions) 621210		
Caution:	A penalty for the late	or incomplete filing of this return/repo	ort will be assessed	l unless reasonable cause is e	stablis	shed.	
		her penalties set forth in the instructions well as the electronic version of this retu					
SIGN	Filed with authorized/val	iid electronic signature	08/03/2018	SPIRO BOUKAS			
HERE			Date	Enter name of individual sign	ning on	nlan administrator	
	Signature of plan adn	illistrator	Date	Enter name of individual sign	iiig as	pian auministrator	
SIGN HERE	Filed with authorized/val	id electronic signature.	08/03/2018	SPIRO BOUKAS			
	Signature of employe	r/plan sponsor	Date	Enter name of individual sign	ning as	employer or plan sp	onsor
SIGN HERE							
	Signature of DFE		Date	Enter name of individual sign			
Preparer'	s name (including firm n	ame, if applicable) and address (include	e room or suite numb	er) Prep	parer's	telephone number	

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3a	Plan administrator's name and address X Same as Plan Sponsor		3b Administrator's EIN
			3c Administrator's telephone number
4	If the name and/or EIN of the plan sponsor has changed since the last return EIN and the plan number from the last return/report:	n/report filed for this plan, enter the name,	4b EIN
а	Sponsor's name		4c PN
5	Total number of participants at the beginning of the plan year		5 3
6	Number of participants as of the end of the plan year unless otherwise states 6a(2), 6b, 6c, and 6d).	d (welfare plans complete only lines 6a(1),	
a(1) Total number of active participants at the beginning of the plan year		6a(1) 3
a(2	Total number of active participants at the end of the plan year		6a(2) 3
b	Retired or separated participants receiving benefits		6b 0
С	Other retired or separated participants entitled to future benefits		6c <u>0</u>
d	Subtotal. Add lines 6a(2), 6b, and 6c		6d 3
е	Deceased participants whose beneficiaries are receiving or are entitled to re	eceive benefits.	6e 0
f	Total. Add lines 6d and 6e		6f 3
g	Number of participants with account balances as of the end of the plan year complete this item)		6g 0
h	Number of participants that terminated employment during the plan year with less than 100% vested		6h 0
7	Enter the total number of employers obligated to contribute to the plan (only	multiemployer plans complete this item)	7
8a	If the plan provides pension benefits, enter the applicable pension feature co	odes from the List of Plan Characteristics Code	es in the instructions:
	1A 3D		
b	If the plan provides welfare benefits, enter the applicable welfare feature coo	des from the List of Plan Characteristics Codes	s in the instructions:
9a	Plan funding arrangement (check all that apply)	9b Plan benefit arrangement (check all that	at apply)
	(1) Insurance	(1) Insurance	
	Code section 412(e)(3) insurance contracts	(2) Code section 412(e)(3)	insurance contracts
	(3) X Trust	(3) X Trust	
40	(4) General assets of the sponsor	(4) General assets of the sp	
10	Check all applicable boxes in 10a and 10b to indicate which schedules are a	attached, and, where indicated, enter the numb	per attached. (See instructions)
а	Pension Schedules	b General Schedules	
	(1) R (Retirement Plan Information)	(1) H (Financial Inform	nation)
	(2) MB (Multiemployer Defined Benefit Plan and Certain Money	`'	nation – Small Plan)
	Purchase Plan Actuarial Information) - signed by the plan actuary	(3) A (Insurance Infor	,
		C (Service Provide	
	(3) SB (Single-Employer Defined Benefit Plan Actuarial		ng Plan Information)
	Information) - signed by the plan actuary	(6) G (Financial Trans	saction Schedules)

Part III	Form M-1 Compliance Information (to be completed by welfare benefit plans)
	plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR .101-2.)
If "Ye	es" is checked, complete lines 11b and 11c.
11b Is the	e plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.)
Rece	the Receipt Confirmation Code for the 2016 Form M-1 annual report. If the plan was not required to file the 2016 Form M-1 annual report, enter the ipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid lipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)
Rece	eipt Confirmation Code

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SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service Department of Labor

Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan
Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

0

3720841

3720841

4.63%

186375

3720841

3720841

This Form is Open to Public Inspection

OMB No. 1210-0110

2016

File as an attachment to Form 5500 or 5500-SF. For calendar plan year 2016 or fiscal plan year beginning and ending 11/01/2016 10/31/2017 Round off amounts to nearest dollar. ▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established. A Name of plan Three-digit SPIRO BOUKAS DDS PC DEFINED BENEFIT PLAN plan number (PN) 001 Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF Employer Identification Number (EIN) SPIRO BOUKAS DDS PC 11-3160912 F Prior year plan size: X E Type of plan: X Single Multiple-A 100 or fewer 101-500 Multiple-B More than 500 Part I **Basic Information** Year <u>2017</u> Enter the valuation date: 31 Month Day Assets: 2a 3562715 a Market value 2b **b** Actuarial value..... 3562715 (1) Number of (2) Vested Funding (3) Total Funding Funding target/participant count breakdown participants Target Target a For retired participants and beneficiaries receiving payment..... 0 0

Statement by Enrolled Actuary

instructions

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, ir combination, offer my best estimate of anticipated experience under the plan

0

3

4a

4b

5

6

combination, offer my best estimate of anticipated experience under the plan. SIGN	
HERE	08/02/2018
Signature of actuary	Date
CYRIL J. COLEMAN	17-02302
Type or print name of actuary	Most recent enrollment number
SAME	212-629-8940
PO BOX 220 JERICHO, NY 11753	Telephone number (including area code)
Address of the firm	
f the actuary has not fully reflected any regulation or ruling promulgated under the sta	atute in completing this schedule, check the box and see

b For terminated vested participants.....

C For active participants.....

a Funding target disregarding prescribed at-risk assumptions

b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk

status for fewer than five consecutive years and disregarding loading factor

Target normal cost

age	2	-	1	

Pa	art II	Begir	ning of Year	Carryov	ver and Prefunding Ba	alances								
			3	, ,	<u> </u>		(a) Carryover balance (b) Prefunding balan					ng balance		
7		-	•		able adjustments (line 13 fro		133756						144614	
8			•	-	nding requirement (line 35 fr					0			0	
9												144614		
10					rn of0.00%					0			0	
11					to prefunding balance:									
	a Preser	nt value o	of excess contribut	ions (line 3	38a from prior year)								3225	
					a over line 38b from prior yea e interest rate of 0.00 9								0	
	b(2) Int	erest on I	line 38b from prior	year Sche	edule SB, using prior year's a	actual							0	
													0	
	C Total a	vailable a	t beginning of curre	ent plan yea	ar to add to prefunding balance	9							3225	
	d Portio	n of (c) to	be added to prefi	unding bala	ance								3225	
12	Other re	ductions i	in balances due to	elections	or deemed elections					0			0	
13	Balance	at beginr	ning of current yea	ır (line 9 +	line 10 + line 11d – line 12).				1337	756			147839	
Р	art III	Fun	ding Percenta	ages										
14	Funding	target att	ainment percenta	ge								. 14	95.75%	
					9							. 15	100.18%	
16					of determining whether carry							16	95.71%	
17	If the cur	rent valu	e of the assets of	the plan is	less than 70 percent of the f	unding targ	jet, e	enter suc	ch percentage			. 17	%	
	art IV		tributions an											
18					ar by employer(s) and emplo									
(1)	(a) Dat∂ MM-DD-Y		(b) Amount p employer	-	(c) Amount paid by employees		Date (b) Amount paid by employer(s)				y (c) Amount paid by employees			
1	2/07/2017	7	. ,	189521	0	•		<u> </u>					•	
						Totals ▶		18(b)		1895	21 18(c)		0	
19	Discount	ed emplo	oyer contributions	– see instr	ructions for small plan with a	valuation d	ate :	after the	beginning of th	e year:	1			
	a Contri	butions a	llocated toward ur	npaid minir	mum required contributions f	rom prior ye	ears			19a				
	b Contri	butions m	nade to avoid restr	rictions adj	usted to valuation date					19b				
C Contributions allocated toward minimum required contribution for current year adjusted to valuation date							189521							
20			itions and liquidity											
a Did the plan have a "funding shortfall" for the prior year?					Yes X No									
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?						Yes No								
	C If line	20a is "Y	es," see instructio	ns and cor	mplete the following table as									
		(1) 1s	t		Liquidity shortfall as of end (2) 2nd	d of quarter	of th		year 3rd	1		(4) 4th		
		(1) 15			(L) ZIIU			(3)	o.u			(4) 4th	<u> </u>	
				l										

D	Part V Assumpti	ions Used to Determine	Funding Target and Targ	et Normal Cost				
	Discount rate:	ons osed to Determine	runung rangerand rang	jet Normai Cost				
	a Segment rates:	1st segment: 4.43%	2nd segment: 5.91%	3rd segment: 6.65 %		N/A, full yield curve used		
	b Applicable month (en	nter code)			21b			
22	Weighted average retir	ement age			22	62		
23	Mortality table(s) (see	instructions) X Presc	ribed - combined Preso	ribed - separate	Substitu	te		
Pa	art VI Miscellane	ous Items						
24	24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment							
25	Has a method change	been made for the current plan	year? If "Yes," see instructions re	egarding required attach	ment	Yes X No		
26	Is the plan required to	provide a Schedule of Active Pa	rticipants? If "Yes," see instruction	ons regarding required a	ttachment	Yes X No		
27			applicable code and see instructi	-	27			
Pa	art VII Reconcili	ation of Unpaid Minimu	m Required Contribution	s For Prior Years	<u>.</u>			
28	Unpaid minimum requi	red contributions for all prior yea	ars		28	0		
29			paid minimum required contribut	' '	29			
30	Remaining amount of u	unpaid minimum required contrib	outions (line 28 minus line 29)		30	0		
Pa	art VIII Minimum	Required Contribution	For Current Year		<u>.</u>			
31	Target normal cost and	d excess assets (see instruction	s):					
	a Target normal cost (li	ne 6)			31a	186375		
	b Excess assets, if app	blicable, but not greater than line	31a		31b	0		
32	Amortization installmen	nts:		Outstanding Balar	nce	Installment		
	a Net shortfall amortiza	ation installment			0	0		
					0	0		
33			the date of the ruling letter granti) and the waived amount		33	0		
34	Total funding requirement	ent before reflecting carryover/p	refunding balances (lines 31a - 3	1b + 32a + 32b - 33)	34	186375		
			Carryover balance	Prefunding balan	ce	Total balance		
35	Balances elected for us	se to offset funding	0		0	0		
36					36	186375		
37	Contributions allocated	toward minimum required conti	ribution for current year adjusted	to valuation date (line	37	189521		
38	,	s contributions for current year						
		· · · · · · · · · · · · · · · · · · ·			38a	3146		
			funding and funding standard car		38b	0		
39	Unpaid minimum requi	red contribution for current year	(excess, if any, of line 36 over lin	ne 37)	39	0		
40 Unpaid minimum required contributions for all years						0		
Pai	Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)							
41 If an election was made to use PRA 2010 funding relief for this plan:								
	a Schedule elected					2 plus 7 years 15 years		
	b Eligible plan year(s)	for which the election in line 41a	was made		20	08 2009 2010 2011		
42	Amount of acceleration	adjustment			42	0		
43	Excess installment acco	eleration amount to be carried o	ver to future plan years		43	0		

SCHEDULE I (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Internal Revenue Service

Financial Information—Small Plan

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

File as an attachment to Form 5500.

OMB No. 1210-0110

2016

This Form is Open to Public Inspection

Pension Benefit Guaranty Corporation							
For calendar plan year 2016 or fiscal pla	n year beginning 11/01/2016	and ending 10/31/2017					
A Name of plan		В	Three-digit				
SPIRO BOUKAS DDS PC DEFINED BEN	NEFIT PLAN		plan number (PN)	•	001		
C Plan sponsor's name as shown on lin	ne 2a of Form 5500	D	Employer Identification N	Numb	er (EIN)		
SPIRO BOUKAS DDS PC			11-3160912				

Complete Schedule I if the plan covered fewer than 100 participants as of the beginning of the plan year. You may also complete Schedule I if you are filing as a small plan under the 80-120 participant rule (see instructions). Complete Schedule H if reporting as a large plan or DFE.

Part I | Small Plan Financial Information

Report below the current value of assets and liabilities, income, expenses, transfers and changes in net assets during the plan year. Combine the value of plan assets held in more than one trust. Do not enter the value of the portion of an insurance contract that guarantees during this plan year to pay a specific dollar benefit at a future date. Include all income and expenses of the plan including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar.

1	Plan Assets and Liabilities:		(a) Beginning of Year	(b) End of Year
а	Total plan assets	1a	3064293	3562715
b	Total plan liabilities	1b	0	0
С	Net plan assets (subtract line 1b from line 1a)	1c	3064293	3562715
2	Income, Expenses, and Transfers for this Plan Year:		(a) Amount	(b) Total
а	Contributions received or receivable:			
	(1) Employers	2a(1)	189521	
	(2) Participants	2a(2)	0	
	(3) Others (including rollovers)	2a(3)	0	
b	Noncash contributions	2b	0	
С	Other income	2c	308901	
d	Total income (add lines 2a(1), 2a(2), 2a(3), 2b, and 2c)	2d		498422
е	Benefits paid (including direct rollovers)	2e	0	
f	Corrective distributions (see instructions)	2f	0	
g	Certain deemed distributions of participant loans (see instructions)	2g	0	
h	Administrative service providers (salaries, fees, and commissions)	2h	0	
i	Other expenses	2i	0	
j	Total expenses (add lines 2e, 2f, 2g, 2h, and 2i)	2j		0
k	Net income (loss) (subtract line 2j from line 2d)	2k		498422
	Transfers to (from) the plan (see instructions)	21		0

3 Specific Assets: If the plan held assets at any time during the plan year in any of the following categories, check "Yes" and enter the current value of any assets remaining in the plan as of the end of the plan year. Allocate the value of the plan's interest in a commingled trust containing the assets of more than one plan on a line-by-line basis unless the trust meets one of the specific exceptions described in the instructions.

			Yes	No	Amount
а	Partnership/joint venture interests	3a		X	
b	Employer real property	3b		X	
С	Real estate (other than employer real property)	3с		X	
d	Employer securities	3d		X	
е	Participant loans	3e		X	
f	Loans (other than to participants)	3f		X	
g	Tangible personal property	3g		X	

Pa	art II	Compliance Questions							
4	During	g the plan year:		Yes	No		Am	ount	
а	describ	here a failure to transmit to the plan any participant contributions within the time period bed in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until prected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X				
b	Were a	any loans by the plan or fixed income obligations due the plan in default as of the of plan year or classified during the year as uncollectible? Disregard participant loans d by the participant's account balance.	4b		X				
С	Were a	any leases to which the plan was a party in default or classified during the year as ectible?	4c		X				
d		here any nonexempt transactions with any party-in-interest? (Do not include ctions reported on line 4a.)	4d		X				
е	Was th	e plan covered by a fidelity bond?	4e		X				
f		e plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was	4f		X				
g		e plan hold any assets whose current value was neither readily determinable on an shed market nor set by an independent third party appraiser?	4g		X				
h		e plan receive any noncash contributions whose value was neither readily inable on an established market nor set by an independent third party appraiser?	4h		X				
İ		e plan at any time hold 20% or more of its assets in any single security, debt, ige, parcel of real estate, or partnership/joint venture interest?	4i		X				
j		all the plan assets either distributed to participants or beneficiaries, transferred to r plan, or brought under the control of the PBGC?	4j		Х				
k	public a	u claiming a waiver of the annual examination and report of an independent qualified accountant (IQPA) under 29 CFR 2520.104-46? If "No," attach an IQPA's report or 04-50 statement. (See instructions on waiver eligibility and conditions.)	4k	X					
ı	Has the	e plan failed to provide any benefit when due under the plan?	41		Χ				
m		s an individual account plan, was there a blackout period? (See instructions and 29 520.101-3.)	4m		X				
n		vas answered "Yes," check the "Yes" box if you either provided the required notice or the exceptions to providing the notice applied under 29 CFR 2520.101-3	4n		X				
0	Were a	d Benefit Plan or Money Purchase Pension Plan Only: any distributions made during the plan year to an employee who attained age 62 and t separated from service?	40		X				
5a		esolution to terminate the plan been adopted during the plan year or any prior plan year	r?						
	If "Yes,"	enter the amount of any plan assets that reverted to the employer this year		Yes	X No	Amo	ount:		
		g this plan year, any assets or liabilities were transferred from this plan to another plant	(s), ide	entify the	e plan(s)	to whic	h assets or	liabilities	s were
		red. (See instructions.) Name of plan(s)					5b(2) EI	V(s)	5b(3) PN(s)
	U IC(1)	Tano S. Pian(S)					V-V(=) =	1(0)	
									_
5c ∣	f the pla f "Yes" is	n is a defined benefit plan, is it covered under the PBGC insurance program (See ERIS s checked, enter the My PAA confirmation number from the PBGC premium filing for the	SA sec nis plar	tion 40 year_	21.)?	□ Y	es X No	Not d	letermined. e instructions.
	rt III	Trust Information							
ба	Name o	of trust				6	b Trust's E	IN	
6c	Name o	of trustee or custodian 6	6d Tru	stee's o	or custoo	ian tele	ohone numb	er	

SCHEDULE R (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

File as an attachment to Form 5500.

OMB No. 1210-0110

2016

This Form is Open to Public Inspection.

	rension bei	ent Guaranty Corporation					
For	calendar	olan year 2016 or fiscal plan year beginning 11/01/2016 and er	nding	10/31/2	2017		
	Name of pl RO BOUK	AS DDS PC DEFINED BENEFIT PLAN	В	Three-digit plan number (PN)	er •	001	
		or's name as shown on line 2a of Form 5500	D	Employer Ide	entifica	tion Number (EIN	۷)
SPI	RO BOUK	AS DDS PC		11-3160912			
F	Part I	Distributions					
All	reference	s to distributions relate only to payments of benefits during the plan year.					
1		ue of distributions paid in property other than in cash or the forms of property specified in the		1			0
2		EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries duri tho paid the greatest dollar amounts of benefits):	ng the	e year (if mor	e than	two, enter EINs o	of the two
	EIN(s):						
	Profit-sl	naring plans, ESOPs, and stock bonus plans, skip line 3.					
3	Number	of participants (living or deceased) whose benefits were distributed in a single sum, during the	•	3			0
F	Part II	Funding Information (If the plan is not subject to the minimum funding requirements			of the In	sternal Pevenue	Code or
•	art II	ERISA section 302, skip this Part.)	01 361	311011 01 412 0	n tile ii	iterriai iveveriue	Code of
4	Is the pla	n administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?		П	Yes	X No	N/A
		an is a defined benefit plan, go to line 8.					
5	•						
5		er of the minimum funding standard for a prior year is being amortized in this r, see instructions and enter the date of the ruling letter granting the waiver. Date: Month	า	Da	у	Year	
		ompleted line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the ren					
6	-	r the minimum required contribution for this plan year (include any prior year accumulated fund					
		iency not waived)	_	6a			
	_	r the amount contributed by the employer to the plan for this plan year					
		ract the amount in line 6b from the amount in line 6a. Enter the result or a minus sign to the left of a negative amount)		6c			
		ompleted line 6c, skip lines 8 and 9.					
7	-	inimum funding amount reported on line 6c be met by the funding deadline?		П	Yes	No	N/A
0				ш		<u> </u>	
8		ge in actuarial cost method was made for this plan year pursuant to a revenue procedure or or providing automatic approval for the change or a class ruling letter, does the plan sponsor or					
		rator agree with the change?		Ц	Yes	No	X N/A
Р	art III	Amendments					
9		a defined benefit pension plan, were any amendments adopted during this plan					
3	year that	increased or decreased the value of benefits? If yes, check the appropriate b, check the "No" box	ase	Decre	ase	Both	× No
Р	art IV	ESOPs (see instructions). If this is not a plan described under Section 409(a) or 4975(e)(7) of t	he Internal R	evenue	e Code, skip this	Part.
10	Were u	nallocated employer securities or proceeds from the sale of unallocated securities used to repa	ay any	exempt loar	า?	Yes	No
11	a Doe	es the ESOP hold any preferred stock?				Yes	No
		e ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "b				☐ Yes	□ □ No
		e instructions for definition of "back-to-back" loan.)				I tes	⊔ мо
12	Does the	ESOP hold any stock that is not readily tradable on an established securities market?				Yes	No

Page	2	-
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Schedule R (Form 5500) 2016

Part V		Additional Information for Multiemployer Defined Benefit Pension Plans						
13		er the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in ars). See instructions. Complete as many entries as needed to report all applicable employers.						
	а	Name of contributing employer						
	b	EIN C Dollar amount contributed by employer						
	d	Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year						
	е	Contribution rate information (If more than one rate applies, check this box and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).) (1) Contribution rate (in dollars and cents) (2) Base unit measure: Hourly Weekly Unit of production Other (specify):						
	а	Name of contributing employer						
	b	EIN C Dollar amount contributed by employer						
	d	Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year						
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	a b	Name of contributing employer EIN C Dollar amount contributed by employer						
	d d	EIN C Dollar amount contributed by employer Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box						
	u	and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month Day Year						
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	е	Contribution rate information (If more than one rate applies, check this box and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).) (1) Contribution rate (in dollars and cents) (2) Base unit measure: Hourly Weekly Unit of production Other (specify):						

	Schedule R (Form 5500) 2016	Page 3	
14	Enter the number of participants on whose behalf no contribution of the participant for:	s were made by an employer as an employer	
	a The current year		14a
	b The plan year immediately preceding the current plan year		14b
	C The second preceding plan year		14c
15	Enter the ratio of the number of participants under the plan on w employer contribution during the current plan year to:	hose behalf no employer had an obligation to mak	ke an
	a The corresponding number for the plan year immediately pre	eceding the current plan year	15a
	b The corresponding number for the second preceding plan ye	ear	15b
16	Information with respect to any employers who withdrew from the		
	a Enter the number of employers who withdrew during the pred	΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄ ΄	16a
	b If line 16a is greater than 0, enter the aggregate amount of w assessed against such withdrawn employers		16b
17	If assets and liabilities from another plan have been transferred to supplemental information to be included as an attachment		
P	art VI Additional Information for Single-Employ	yer and Multiemployer Defined Benefi	t Pension Plans
18	If any liabilities to participants or their beneficiaries under the plar and beneficiaries under two or more pension plans as of immedia information to be included as an attachment	ately before such plan year, check box and see ins	structions regarding supplemental
19	If the total number of participants is 1,000 or more, complete line a	igh-Yield Debt:% Real Estate: grade and high-yield debt: grs	_
Pa	art VII IRS Compliance Questions		
20	a Is the plan a 401(k) plan? If "No," skip b		s 🔲 No

22a If the plan is a master and prototype plan (M&P) or volume submitter plan that received a favorable IRS opinion letter or advisory letter, enter the date of

22b If the plan is an individually-designed plan that received a favorable determination letter from the IRS, enter the date of the most recent determination

20b How did the plan satisfy the nondiscrimination requirements for employee deferrals under section

21a What testing method was used to satisfy the coverage requirements under section 410(b) for the plan

21b Did the plan satisfy the coverage and nondiscrimination requirements of sections 410(b) and 401(a)(4)

and the serial number

letter

401(k)(3) for the plan year? Check all that apply:

year? Check all that apply:

for the plan year by combining this plan with any other plan under the permissive aggregation rules?

Design-based

safe harbor "Current year"

ADP test

percentage

Ratio

test

Yes

"Prior year" ADP test

N/A

N/A

Average

benefit test

No

SUMMARY – Schedule SB Attachment

This Actuarial Valuation Report covers the plan year mentioned herein..

An Actuarial valuation of the above plan has been completed based on the assumption that financial and employee census data provided by the plan administrator are complete and accurate. It is based on the actuarial funding method, assumptions and other data set forth in this report.

This report contains exhibits of descriptive material concerning plan provisions, funding methods and assumptions, and other pertinent factors underlying the determination of contribution levels and plan liabilities as well as exhibits of the various actuarial computations made in support of the determination of the contributions. An actual copy of IRS Form 5500 Schedule SB is included in this report.

The funding method used for preparation of Schedule SB is the modified unit credit method required by the Pension Protection Act (PPA). Under this funding method, the Target Normal Cost is the present value of all benefits which are expected to accrue or to be earned under the plan during the plan year. Any benefit attributable to services performed in a preceding plan year that is increased by reason of any increase in compensation during the current plan year shall be treated as having accrued during the current plan year for purposes of determining the Target Normal Cost.

If the plan assets are inadequate to cover the present value of the benefits that were already accrued as of the beginning of the plan year (Funding Target) an additional charge called the Shortfall Installment may also be due. The Funding Target includes an allowance for ancillary death benefits provided under life insurance contracts if any such contracts are owned by the plan.

The recommended contribution may be higher than the minimum required under the PPA mandated funding method. The Individual Aggregate Funding Method is used for comparison purposes to generate a more level funding pattern where applicable.

The Enrolled Actuaries for Coleman-Pension.Com meets the Qualification Standards set forth by the Joint Board for the Enrollment of Actuaries c/o Department of Treasury and Labor pursuant to the Employee Retirement Income Security Act, (ERISA). They are qualified to render the actuarial opinion contained herein.

ASSUMPTIONS - Schedule SB Attachment

FUNDING ASSUMPTIONS -

Cost Method : Unit Credit

Pre Retirement : Interest @ 5 % per annum

Salary Scale - None assumed Withdrawal Rates - None assumed

Mortality Table : Male : None assumed

Female: None assumed

Post Retirement : Interest @ 5 % per annum

Cost of Living Adjustment - None assumed

Loading For Expenses - None assumed

Mortality Table : Male : 83 IAM

Female: 83 IAM

PV OF AB ASSUMPTIONS

Pre Retirement : Interest @ 5 % per annum

Withdrawal Rates - None assumed

Mortality Table : Male : None assumed

Female: None assumed

Post Retirement : Interest @ 5 % per annum

Loading For Expenses - None assumed

Mortality Table : Male : 83 IAM

Female: 83 IAM

SCHEDULE SB (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan **Actuarial Information**

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). File as an attachment to Form 5500 or 5500-SF.

OMB No. 1210-0110

2016

This Form is Open to Public Inspection

	Caution: A penalty of \$1,000 will be assessed for late filing of	of this report unless reasonable ca	B Three-dig						
5	Name of plan SPIRO BOUKAS DOS PO DEFINED BENEFIT PLAN		plan num		•	001			
	Plan sponsor's name as shown on line 2a of Form 5500 or 55 SPIRO BOUKAS DOS PC	00-SF	D Employer	Identificat	on Number (EI	N)			
E 1	Type of plan: Single Multiple-A Multiple-B	F Prior year plan size:	100 or fewer	101-5	00 More tha	an 500			
100	Part I Basic Information								
1		Day 31 Year 2017							
2	Assets:			2a		3552715			
	a Market value			2b		3502715			
3	b Actuarial value	(I) Number of participants	(2) Ves	ted Funding Target	(3) Total Funding Target			
	a For retired participants and beneficiaries receiving paym		0		0				
	b For terminated vested participants.		0		()				
	C For active participants		3		1720541	37209			
	d Total				3720843	37208			
4	If the plan is in at-risk status, check the box and complete a Funding target disregarding prescribed at-risk assumption b Funding target reflecting at-risk assumptions, but disregative status for fewer than five consecutive years and disregative status.	ons	r have been in at						
5	Effective interest rate				The state of the s				
6	Target normal cost			6		186375			
	To the best of my knowledge, the information supplied in this schedule and accordance with applicable law and regulations. In my opinion, each other assu combination, office my best estimate of anticipated experience under the plan. SIGN HERE		tunerna, il any, is com e experience of the pla	lete and acc n and reason	pale. Each prescrib able expectations: 05/02/7				
-	Signature of actuary					Date			
-					t recent enrollin				
1	CYRIL J COLEMAN			Admir		DOTE: DUITING			
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5558 Form

(Rev. August 2012)

Department of the Treasury Internal Revenue Service

Part I Identification

Application for Extension of Time To File Certain Employee Plan Returns

► For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Information about Form 5558 and its instructions is at www.irs.gov/form5558

OMB No. 1545-02

File With IRS O

Name of filer, plan administrator, or plan sponsor (see instructions) SPIRO BOUKAS DDS PC				B Filer's identifying number (see instructions) Employer identification number (EIN) (9 digits XX-XXX					
Number, street, and room or suite no. (If a P.O. box, see instructions)				11-3160912					
PO BOX 220				Social security number (SSN) (9 digits XXX-XX-XXXX)					
	tate, and ZIP code								
JERICHO N	/ 11753				_	-			
	Plan name			Plan number		Plan year ending			
-				Humber	-	MM	DU	YYY	
SPIRO BO	JKAS DDS PC PENSION P	PLAN		0 0	1	10	31	2017	
					-	,,,			
art II Exte	ension of Time To File	e Form 5500 Series, a	and/or Form 895	0-55A					
in Par	k this box if you are reques t 1, C above. an extension of time until						port for the	olan liste	
	signature IS NOT required		THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.			ructions).			
Note. A	signature to 1401 required	in you are requesting an ex	Atomotor to the Comm	0000 001100					
3 I reques	t an extension of time until	1 1	to file Form 89	55-SSA (see	e instru	uctions).			
Note. A	signature IS NOT required	if you are requesting an ex	xtension to file Form	8955-SSA.					
	olication is automatically a								
and/or l	mal due date of Form 5500 ine 3 (above) is not later tha tension of Time To File	an the 15th day of the third	month after the norn	nal due date	э.				
4 I reque	st an extension of time until	1 / /	to file Form 533						
	ay be approved for up to a 6	6 month extension to file Fo	orm 5330, after the no	ormal due da	ate of F	Form 5330.			
You ma				1 1					
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