Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Parti	Ailliuai Nepoi	t identification information						
For calend	ar plan year 2017 or	cal plan year beginning 01/01/2017 and ending 12/31/2017						
A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)								
P Th:	/nanantia	a one-participant plan	a foreign plan					
D This retu	urn/report is	the first return/report	the final return/report					
	onths)							
C Check	box if filing under:	X Form 5558	automatic extension	DFVC program				
	_	special extension (enter desc	. ,					
Part II	Basic Plan Inf	ormation—enter all requested in	formation					
1a Name of plan ASSOCIATED MECHANICAL CONTRACTORS, INC SAVINGS & RETIREMENT 401(K) PLAN				I	1b Three-digit plan number (PN) ▶			
					1c Effective da	ate of plan 07/01/1994		
2a Plan s	ponsor's name (emp	loyer, if for a single-employer plan)			2b Employer Identification Number			
		om, apt., suite no. and street, or P.0		ructions)	(EIN) 63-0359049			
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) ASSOCIATED MECHANICAL CONTRACTORS, INC.					2c Sponsor's telephone number 334-264-2263			
					2d Business code (see instructions			
	LEWIS STREET ERY, AL 36107				238220			
	,							
3a Plan a	dministrator's name	and address X Same as Plan Spo	nsor.		3b Administrat	or's EIN		
					3c Administrat	or's telephone number		
4 If the r	name and/or EIN of t	he plan sponsor or the plan name h	as changed since the last r	return/report filed for	4b EIN			
this pl	an, enter the plan sp	onsor's name, EIN, the plan name			4d PN			
a Sponsor's namec Plan Name					4u PN			
5a Total number of participants at the beginning of the plan year				5a	95			
b Total number of participants at the end of the plan year					5b	104		
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				5c	59			
d(1) Total number of active participants at the beginning of the plan year			·····	5d(1) 82				
d(2) Total number of active participants at the end of the plan year				5d(2) 9				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0			
Caution: A	penalty for the late	e or incomplete filing of this retur	n/report will be assessed	unless reasonable cau				
SB or Sche		other penalties set forth in the instru and signed by an enrolled actuary, nplete.						
SIGN	Filed with authorize	d/valid electronic signature.	09/27/2018	VAL DUNN				
HERE	Signature of plan	administrator	Date	Enter name of individu	Enter name of individual signing as plan administrator			
SIGN								
HERE	Signature of emp	loyer/plan sponsor	Date	Enter name of individu	ual signing as employer or plan sponsor			

Form 5500-SF 2017 Page **2**

b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.						Yes No Yes No		
С	c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year					. – –	Not determined See instructions.)		
Pai	t III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) End of	Year	
а	Total plan assets	. 7a	270	2768421			2312404		
b	Total plan liabilities	. 7b		0					
<u> </u>	Net plan assets (subtract line 7b from line 7a)	7c	270	2768421		2312404			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			(b) Total		
	Contributions received or receivable from: (1) Employers	. 8a(1)	:	23415					
	(2) Participants	. 8a(2)	12	121814					
	(3) Others (including rollovers)	. 8a(3)			_				
<u>b</u>	Other income (loss)		30	09178					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c					454407		
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d	90	908994					
				0					
f	,			1430					
g	g Other expenses								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h						910424	
i_	Net income (loss) (subtract line 8h from line 8c)	. 8i						-456017	
j	Transfers to (from) the plan (see instructions)	· 8j							
Par	t IV Plan Characteristics								
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 3D 2G 2J 2K 2F 2T								
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acterist	ic Cod	les in the instructi	ions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No	Am	ount	
а	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	C Was the plan covered by a fidelity bond?			10c	Χ			346000	
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	• Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		Χ			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g	Χ			108061	
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i				10i					

Form 5500-SF 2017	Page 3- 1		
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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No	
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling	
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b Enter the minimum required contribution for this plan year						
C Enter the amount contributed by the employer to the plan for this plan year						
d	d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	. [Yes	No	N/A	
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Ye	s X N	0	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to				
1	13c(1) Name of plan(s): 13c(2)			13c(3) PN(s)		