Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal

Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500-SF. OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Parti	Annuai Keport	identification information								
For calendar	plan year 2017 or fi	scal plan year beginning 01/01/2	2017	and ending 12	2/31/2017					
A This retur	n/report is for:	x a single-employer plan		olan (not multiemployer) (F mployer information in acc	-					
		a one-participant plan								
B This return	n/report is	the first return/report	the final return/report							
		an amended return/report	ended return/report a short plan year return/report (less than 12 months)							
C Check bo	x if filing under:	× Form 5558	automatic extension	[DFVC prog	ram				
		special extension (enter desc	ription)							
Part II	Basic Plan Info	ormation—enter all requested in	formation							
1a Name of	plan				1b Three-di	igit				
BENEX CORP	P. PROFIT SHARING		plan nur	nber						
					(PN) •	001				
			1c Effective							
2a Plan spo	ancor's name (emple	oyer, if for a single-employer plan)			2h Employe	01/01/2005				
Mailing a	address (include roo	m, apt., suite no. and street, or P.C			(EIN)	er Identification Number 16-1334310				
		ce, country, and ZIP or foreign post	tal code (if foreign, see ins	tructions)	, ,	r's telephone number				
BENEX CORP	ORATION					585-544-9210				
					2d Business	s code (see instructions)				
595 BLOSSON ROCHESTER,						332900				
ROCHESTER,	111 14010									
3a Plan adn	ninistrator's name a	nd address Same as Plan Spo	nsor.		3b Administ					
BENEX CORP		–	SSOM RD			16-1334310				
DEIVEX COR	Olution		STER, NY 14610		3c Administ	trator's telephone number				
						585-544-9210				
4										
		e plan sponsor or the plan name honsor's name, EIN, the plan name a			4b EIN					
a Sponsor					4d PN					
C Plan Na	me									
					F.o.					
		s at the beginning of the plan year.			5a 5b	2				
		at the end of the plan yearaccount balances as of the end of				2				
		account balances as of the end of		•	5c	2				
d(1) Total	number of active pa	articipants at the beginning of the p	lan year		5d(1) 2					
` '	•	articipants at the end of the plan ye			. 5d(2) 2					
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested					5e 0					
Caution: A p	enalty for the late	or incomplete filing of this retur	n/report will be assessed	d unless reasonable cau						
SB or Sched		ther penalties set forth in the instru ind signed by an enrolled actuary, a plete.								
0.0	Filed with authorized	I/valid electronic signature.	10/03/2018	GEORGE HOFFMANN	١					
HERE	Signature of plan a	administrator	Date	ual signing as p	plan administrator					
SIGN										
HERE	Signature of emplo	yer/plan sponsor	Date	Enter name of individu	ual signing as	employer or plan sponsor				

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b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.							X Yes No	
С	C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year								
Pai	t III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) End	of Year	
а	Total plan assets	. 7a	4	43650				43650	
b	Total plan liabilities	. 7b							
<u> </u>	Net plan assets (subtract line 7b from line 7a)	7c	4	43650				43650	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			(b) T	otal	
	Contributions received or receivable from: (1) Employers	. 8a(1)							
	(2) Participants	. 8a(2)							
	(3) Others (including rollovers)	. 8a(3)							
<u>b</u>	Other income (loss)	. 8b							
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c						0	
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d							
	Certain deemed and/or corrective distributions (see instructions)								
f	·								
g	Other expenses	. 8g							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h						0	
i	Net income (loss) (subtract line 8h from line 8c)	. 8i						0	
j	Transfers to (from) the plan (see instructions)	- 8j							
Par	t IV Plan Characteristics								
9a	If the plan provides pension benefits, enter the applicable pension $2A$ $2E$ $3D$	feature co	odes from the List of Plant	an Chai	racteris	stic Co	odes in the inst	ructions:	
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acterist	ic Cod	des in the instru	uctions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contributes described in 29 CFR 2510.3-102? (See instructions and DOL's Verogram)	oluntary F	iduciary Correction	10a		X			
b	Were there any nonexempt transactions with any party-in-interest reported on line 10a.)	t? (Do not	include transactions	10b		X			
С	Was the plan covered by a fidelity bond?			10c		X			
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?					X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)					X			
f	f Has the plan failed to provide any benefit when due under the plan?					Χ			
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year-	end.)	10g		Χ			
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)			10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	he require	d notice or one of the	10i					

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Part	VI Pension Funding Compliance							
11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)								
11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40								
12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)								
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver	d enter t		of the letter Year	ruling			
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.							
b	Enter the minimum required contribution for this plan year	12b						
С	Enter the amount contributed by the employer to the plan for this plan year	12c						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A			
Part '	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No)			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a						
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X	No			
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to						
1	3c(1) Name of plan(s): 13c(2)	EIN(s)		13c(3)	PN(s)			

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to **Public Inspection**

Part I		rt Identification Information				
For calenda	r plan year 2017 o	r fiscal plan year beginning	01/01/2017	and ending	12/31/2	
A This retu	urn/report is for:	X a single-employer plan		plan (not multiemployer) employer information in a		
_	·	a one-participant plan	a foreign plan			
B This retu	rn/report is	the first return/report	the final return/repo	rt		
		an amended return/report	a short plan year re	turn/report (less than 12 m	nonths)	
C Check b	ox if filing under:	X Form 5558	automatic extensio	n	DFVC progra	m
		special extension (enter desc	cription)			
Part II	Basic Plan In	formation—enter all requested in	nformation			
1a Name	of plan				1b Three-digi	1
BENEX CC	PROFIT	SHARING PLAN			(PN) ▶	
					1c Effective of 01/01/2	•
		ployer, if for a single-employer plan)	0 D \			Identification Number
		oom, apt., suite no. and street, or P. ince, country, and ZIP or foreign pos		nstructions)		-1334310
•	ORPORATION	mico, country, and an or toroign poo	(,	2c Sponsor's 585-544	telephone number -9210
EOE DIO	SSOM RD				2d Business	code (see instructions)
393 1110	330H KD				332900	
ROCHEST	ER	NY 14610				
	<mark>lministrator's na</mark> me ORPORATION	e and address Same as Plan Spo	onsor.		3b Administra	
BENEA CO	DRPORATION					ator's telephone number
595 BLO	SSOM RD				585-544-	
ROCHESTI 4 If the n		NY 14610 the plan sponsor or the plan name h	nas changed since the las	at return/report filed for	4b EIN	
this pla	an, enter the plan s	sponsor's name, EIN, the plan name	and the plan number from	n the last return/report.		
a Sponso					4d PN	
G FIAN N	ame					
5a Total r	number of participa	nts at the beginning of the plan year			5a	2
		nts at the end of the plan year			5b	2
		ith account balances as of the end o		ed contribution plans	5c	2
d(1) Tota	al number of active	participants at the beginning of the p	olan year		5d(1)	2
		participants at the end of the plan ye			. 5d(2)	2
		vho terminated employment during th			5e	0
Caution: A	penalty for the la	te or incomplete filing of this retu	rn/report will be assess	ed unless reasonable ca	ause is establish	ed.
Under pena SB or Sche	alties of periury and	d other penalties set forth in the instru d and signed by an enrolled actuary,	uctions, I declare that I ha	ive examined this return/r	eport, including, if	applicable, a Schedule
SIGN				GEORGE HOFFMA	MN	
HERE	Signature of pla	n administrator	Date	Enter name of indivi	dual signing as pl	an administrator
SIGN						
HERE	Signature of em	ployer/plan sponsor	Date	Enter name of indivi	dual signing as er	mployer or plan sponsor

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X Yes No 6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)..... b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) X Yes No under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)..... If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500. C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No No tdetermined If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year_____ . (See instructions.) Part III | Financial Information Plan Assets and Liabilities (a) Beginning of Year (b) End of Year 43,650 43,650 a Total plan assets 7a **b** Total plan liabilities..... 7b 43,650 43,650 C Net plan assets (subtract line 7b from line 7a) 7с Income, Expenses, and Transfers for this Plan Year (a) Amount (b) Total Contributions received or receivable from: (1) Employers 8a(1) 8a(2) (2) Participants..... (3) Others (including rollovers)..... 8a(3) **b** Other income (loss)..... 8b C Total income (add lines 8a(1), 8a(2), 8a(3), and 8b) 8c **d** Benefits paid (including direct rollovers and insurance premiums to provide benefits).. 8d e Certain deemed and/or corrective distributions (see instructions)... 8e Administrative service providers (salaries, fees, commissions)..... 8f g Other expenses..... 8g h Total expenses (add lines 8d, 8e, 8f, and 8g) 8h 0 Net income (loss) (subtract line 8h from line 8c) 8i Transfers to (from) the plan (see instructions)..... 8i Part IV | Plan Characteristics If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: Part V **Compliance Questions** Yes No Amount During the plan year: Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Χ Program) 10a Were there any nonexempt transactions with any party-in-interest? (Do not include transactions Χ reported on line 10a.)..... 10b Χ C Was the plan covered by a fidelity bond? 10c d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused Χ 10d Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under Χ 10e the plan? (See instructions.)..... f Has the plan failed to provide any benefit when due under the plan? Χ 10f g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.) Χ 10g If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR Х 10h If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and (Form 5500) and line 11a below)	complete Sch	edule S	В		Yes No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40.		11a			
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a	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see in granting the waiver.		d enter t Day		of the lette Year	er ruling
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d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the negative amount)	12d				
e Will the minimum funding amount reported on line 12d be met by the funding deadline?				Yes	No	∐ N/A
Part '	/II Plan Terminations and Transfers of Assets					
_13a	Has a resolution to terminate the plan been adopted in any plan year?	•••••		Yes	N N	lo
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C	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), ider which assets or liabilities were transferred. (See instructions.)	ntify the plan(s)	to			
1	3c(1) Name of plan(s):	13c(2)	EIN(s)		13c(3	B) PN(s)