

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 <div style="text-align: center; font-size: 24pt; font-weight: bold;">2017</div> This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2017 or fiscal plan year beginning <u>01/01/2017</u> and ending <u>12/31/2017</u>	
A	This return/report is for: <div style="display: flex; justify-content: space-between;"> <div> ☐ a multiemployer plan </div> <div> ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.) </div> </div>
	☒ a single-employer plan <div style="margin-left: 150px;">☐ a DFE (specify) _____</div>
B	This return/report is: <div style="display: flex; justify-content: space-between;"> <div> ☐ the first return/report ☐ an amended return/report </div> <div> ☐ the final return/report ☐ a short plan year return/report (less than 12 months) </div> </div>
C	If the plan is a collectively-bargained plan, check here. ▶ ☐
D	Check box if filing under: <div style="display: flex; justify-content: space-between;"> <div> ☒ Form 5558 ☐ special extension (enter description) </div> <div> ☐ automatic extension </div> <div> ☐ the DFVC program </div> </div>

Part II	Basic Plan Information—enter all requested information						
1a	Name of plan <u>MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN</u>						
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">1b</td> <td>Three-digit plan number (PN) ▶ <u>010</u></td> </tr> <tr> <td>1c</td> <td>Effective date of plan <u>12/10/1986</u></td> </tr> </table>	1b	Three-digit plan number (PN) ▶ <u>010</u>	1c	Effective date of plan <u>12/10/1986</u>		
1b	Three-digit plan number (PN) ▶ <u>010</u>						
1c	Effective date of plan <u>12/10/1986</u>						
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>MITEK USA, INC.</u> <u>16023 SWINGLEY RIDGE ROAD</u> <u>CHESTERFIELD, MO 63017</u>						
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">2b</td> <td>Employer Identification Number (EIN) <u>43-1531931</u></td> </tr> <tr> <td>2c</td> <td>Plan Sponsor's telephone number <u>314-434-1200</u></td> </tr> <tr> <td>2d</td> <td>Business code (see instructions) <u>332900</u></td> </tr> </table>	2b	Employer Identification Number (EIN) <u>43-1531931</u>	2c	Plan Sponsor's telephone number <u>314-434-1200</u>	2d	Business code (see instructions) <u>332900</u>
2b	Employer Identification Number (EIN) <u>43-1531931</u>						
2c	Plan Sponsor's telephone number <u>314-434-1200</u>						
2d	Business code (see instructions) <u>332900</u>						

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/05/2018	BONNIE A. DANIELS
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2017)
v. 170203

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 2727
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 2439 6a(2) 2651 6b 0 6c 285 6d 2936 6e 11 6f 2947 6g 2802 6h 49
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2E 2F 2G 2J 2K 2S 2T 3H 3D b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☒ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information)
- (4)** ☒ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2017 Form M-1 annual report. If the plan was not required to file the 2017 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2017
		This Form is Open to Public Inspection.

For calendar plan year 2017 or fiscal plan year beginning **01/01/2017** and ending **12/31/2017**

A Name of plan MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN	B Three-digit plan number (PN) ▶ 010
C Plan sponsor's name as shown on line 2a of Form 5500 MITEK USA, INC.	D Employer Identification Number (EIN) 43-1531931

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. ☒ Yes ☐ No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VANGUARD

23-1945930

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

AMERICAN FUNDS

95-1411037

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

AMERICAN BEACON

75-2401150

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

JP MORGAN

13-2624428

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

VOYA INVESTMENT MANAGEMENT

95-4516049

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

DODGE & COX

94-1441976

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OAK RIDGE

39-1657495

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

PRUDENTIAL

22-3703799

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

OAKMARK

04-3276558

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BLACKROCK

04-6171663

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

BRANDES

33-0635360

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WELLS FARGO BANK, N.A.

94-1347393

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 37 50 62 64	SERVICE PROVIDER	32039	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2017 This Form is Open to Public Inspection.
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For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan <u>MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN</u>	B Three-digit plan number (PN) ►	<u>010</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>MITEK USA, INC.</u>	D Employer Identification Number (EIN) <u>43-1531931</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>WELLS FARGO STABLE RETURN FUND N</u>			
b Name of sponsor of entity listed in (a): <u>WELLS FARGO BANK, N.A.</u>			
c EIN-PN <u>41-6202499-001</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>15068846</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>INTL INDEX NL SF CL C</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-166</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>227420</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>RUSSELL SMALL CAP</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-180</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>1620114</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>S & P 500 (R) INDEX SL</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-306</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>15593269</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>SIRT 2010</u>			
b Name of sponsor of entity listed in (a): <u>CHARLES SCHWAB</u>			
c EIN-PN <u>81-0625169-011</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>1615685</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>SIRT 2020</u>			
b Name of sponsor of entity listed in (a): <u>CHARLES SCHWAB</u>			
c EIN-PN <u>81-0625169-013</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>12043009</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>SIRT 2030</u>			
b Name of sponsor of entity listed in (a): <u>CHARLES SCHWAB</u>			
c EIN-PN <u>81-0625169-015</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>14910197</u>	

a Name of MTIA, CCT, PSA, or 103-12 IE: SIRT 2040		
b Name of sponsor of entity listed in (a): CHARLES SCHWAB		
c EIN-PN 81-0625169-017	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 9438673
a Name of MTIA, CCT, PSA, or 103-12 IE: SIRT 2050		
b Name of sponsor of entity listed in (a): CHARLES SCHWAB		
c EIN-PN 81-0625169-019	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 5503836
a Name of MTIA, CCT, PSA, or 103-12 IE: SIRT 2060		
b Name of sponsor of entity listed in (a): CHARLES SCHWAB		
c EIN-PN 81-0625169-022	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 980982
a Name of MTIA, CCT, PSA, or 103-12 IE: RETIREMENT ADVOCATE AGG		
b Name of sponsor of entity listed in (a): TD AMERITRADE		
c EIN-PN 20-0937408-222	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 13266792
a Name of MTIA, CCT, PSA, or 103-12 IE: RETIREMENT ADVOCATE CON		
b Name of sponsor of entity listed in (a): TD AMERITRADE		
c EIN-PN 20-0937408-218	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 7590008
a Name of MTIA, CCT, PSA, or 103-12 IE: RETIREMENT ADVOCATE MOD CON		
b Name of sponsor of entity listed in (a): TD AMERITRADE		
c EIN-PN 20-0937408-219	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 7272730
a Name of MTIA, CCT, PSA, or 103-12 IE: RETIREMENT ADVOCATE MOD AGG		
b Name of sponsor of entity listed in (a): TD AMERITRADE		
c EIN-PN 20-0937408-221	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 44537458
a Name of MTIA, CCT, PSA, or 103-12 IE: RETIREMENT ADVOCATE MOD		
b Name of sponsor of entity listed in (a): TD AMERITRADE		
c EIN-PN 20-0937408-220	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 25286900
a Name of MTIA, CCT, PSA, or 103-12 IE: GLOBAL TR IRM CORE BD		
b Name of sponsor of entity listed in (a): GLOBAL TRUST COMPANY		
c EIN-PN 37-6567224-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 4140080
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2017 This Form is Open to Public Inspection
For calendar plan year 2017 or fiscal plan year beginning <u>01/01/2017</u> and ending <u>12/31/2017</u>		
A Name of plan <u>MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN</u>	B Three-digit plan number (PN) ►	<u>010</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>MITEK USA, INC.</u>	D Employer Identification Number (EIN) <u>43-1531931</u>	

	Part I Asset and Liability Statement		(a) Beginning of Year	(b) End of Year
1	Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
	Assets			
a	Total noninterest-bearing cash	1a	2018	84
b	Receivables (less allowance for doubtful accounts):			
	(1) Employer contributions	1b(1)	5966056	7162857
	(2) Participant contributions	1b(2)	1113	
	(3) Other.....	1b(3)	-8306	
c	General investments:			
	(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		
	(2) U.S. Government securities.....	1c(2)		
	(3) Corporate debt instruments (other than employer securities):			
	(A) Preferred	1c(3)(A)		
	(B) All other.....	1c(3)(B)		
	(4) Corporate stocks (other than employer securities):			
	(A) Preferred	1c(4)(A)		
	(B) Common	1c(4)(B)		
	(5) Partnership/joint venture interests	1c(5)		
	(6) Real estate (other than employer real property)	1c(6)		
	(7) Loans (other than to participants)	1c(7)		
	(8) Participant loans	1c(8)	4583567	5625881
	(9) Value of interest in common/collective trusts.....	1c(9)	152623778	179095999
	(10) Value of interest in pooled separate accounts.....	1c(10)		
	(11) Value of interest in master trust investment accounts	1c(11)		
	(12) Value of interest in 103-12 investment entities	1c(12)		
	(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	42170170	53376364
	(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
	(15) Other	1c(15)		

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	205338396	245261185

Liabilities

g Benefit claims payable	1g	2245295	2849183
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	2245295	2849183

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	203093101	242412002
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Part II Income and Expense Statement

- 2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	13103223	
(B) Participants	2a(1)(B)	11013750	
(C) Others (including rollovers)	2a(1)(C)	597050	
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		24714023
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	228681	
(F) Other	2b(1)(F)	0	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		228681
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	0	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	492978	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		492978
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		20074498
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		8680186
c Other income	2c		-3317
d Total income. Add all income amounts in column (b) and enter total.....	2d		54187049

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	18804877	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		18804877
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		45784
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees	2i(1)		
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	69960	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		69960
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		18920621

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		35266428
l Transfers of assets:			
(1) To this plan.....	2l(1)		4052473
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: SCHMERSAHL TRELOAR & CO

(2) EIN: 43-1540459

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)

	Yes	No	Amount
4a	X		8748
4b		X	

		Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e Was this plan covered by a fidelity bond?	4e	X		3000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l Has the plan failed to provide any benefit when due under the plan?	4l		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m	X		
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n	X		

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?..... ☐ Yes ☐ No
 If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ☐ Yes ☐ No ☐ Not determined
 If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____. (See instructions.)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2017 This Form is Open to Public Inspection.
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For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan <u>MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN</u>	B Three-digit plan number (PN) ▶ <u>010</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>MITEK USA, INC.</u>	D Employer Identification Number (EIN) <u>43-1531931</u>

Part I	Distributions
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All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>41-6257133</u> <u>42-1558009</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year	3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☐ N/A

Part III	Amendments
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9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.	☐ Increase	☐ Decrease	☐ Both	☐ No
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Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2017
v. 170203

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	14a	
b The plan year immediately preceding the current plan year	14b	
c The second preceding plan year	14c	

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:
 Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%
- b** Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more
- c** What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____

MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN

**FINANCIAL STATEMENTS,
INDEPENDENT AUDITORS' REPORT
AND
SUPPLEMENTAL SCHEDULES,
FOR THE YEARS ENDED
DECEMBER 31, 2017 AND 2016**

MII Associates' Retirement Savings 401(k) Plan

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Independent Auditors' Report

To the Plan Administrator of
MII Associates' Retirement Savings 401(k) Plan
Chesterfield, Missouri

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of MII Associates' Retirement Savings 401(k) Plan, which comprise the statements of net assets available for plan benefits as of December 31, 2017 and 2016, and the related statements of changes in net assets available for plan benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Notes C and D, which was certified by Wells Fargo Bank, N. A. and Charles Schwab Bank, the trustees of the Plan, except for comparing the information with the related information included in the financial statements. We have been informed by the plan administrator that Wells Fargo Bank, N. A. held the Plan's investment assets and executed investment transactions from April 4, 2017 to December 31, 2017, and that Charles Schwab Bank held the Plan's investment assets and executed investment transactions as of and for the year ended December 31, 2016, and for the period January 1, 2017 to April 4, 2017.

The plan administrator has obtained certifications from the trustees as of and for the years ended December 31, 2017 and 2016, that the information provided to the plan administrator by the trustees is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedules of Schedule of Assets (Held at End of Year) and Schedule of Delinquent Participant Contributions as of or for the year ended December 31, 2017 are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and are presented for the purpose of additional analysis and are not a required part of the financial statements. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedules referred to above.

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.



St. Louis, Missouri
October 3, 2018

FINANCIAL STATEMENTS

MII Associates' Retirement Savings 401(k) Plan
STATEMENTS OF NET ASSETS
AVAILABLE FOR BENEFITS

	December 31,	
	2017	2016
ASSETS		
Investments at fair value	<u>\$ 232,472,447</u>	<u>\$ 194,795,966</u>
Receivables		
Employer's contribution	7,162,857	5,957,750
Participant's contribution	-	1,113
Notes receivable from participants	<u>5,625,881</u>	<u>4,583,567</u>
Total Receivables	<u>12,788,738</u>	<u>10,542,430</u>
Total Assets	<u>245,261,185</u>	<u>205,338,396</u>
Net Assets Available for Benefits	<u><u>\$ 245,261,185</u></u>	<u><u>\$ 205,338,396</u></u>

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
STATEMENTS OF CHANGES IN NET ASSETS
AVAILABLE FOR BENEFITS

	Years Ended December 31,	
	2017	2016
ADDITIONS		
Additions to net assets attributed to:		
Investment income:		
Net appreciation in fair value of investments	28,754,684	12,131,108
Other (loss) income	(3,317)	21,917
Dividends	492,978	1,943,041
Total Investment Income	29,244,345	14,096,066
Interest income on notes receivable from participants	228,681	171,815
Contributions:		
Participants	10,967,966	9,506,563
Rollovers	597,050	616,315
Employer	13,103,223	11,003,084
Total Contributions	24,668,239	21,125,962
Total Additions	54,141,265	35,393,843
DEDUCTIONS		
Deductions from net assets attributed to:		
Benefits paid to participants	18,200,989	12,469,946
Administration expenses	69,960	198,936
Total Deductions	18,270,949	12,668,882
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS PRIOR TO TRANSFERS	35,870,316	22,724,961
TRANSFERS INTO THE PLAN	4,052,473	16,474,049
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS	39,922,789	39,199,010
NET ASSETS AVAILABLE FOR BENEFITS,		
Beginning of year	205,338,396	166,139,386
End of year	\$ 245,261,185	\$ 205,338,396

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN

The following description of the MII Associates' Retirement Savings 401(k) Plan provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

General Information

The Plan, established on January 1, 1987, is a defined contribution plan sponsored by MiTek USA, Inc. (the Company). The Plan offers participation to employees of MiTek USA, Inc. and affiliated entities which are members of a controlled group of corporations which includes MiTek USA, Inc., who meet the eligibility provisions of the Plan. The eligibility provisions set forth in the Plan satisfy the requirements of a Section 401(k) plan under the Internal Revenue Code. The Company has been designated as Plan Administrator.

In April 2015, MiTek USA, Inc. acquired BuilderMT. The BuilderMT 401(k) Plan was terminated and all funds were transferred into the Plan on or about January 4, 2016. The funds rolled over to the Plan amounted to \$1,734,597. Additionally the outstanding loans to participants in the amount of \$56,038 were transferred from the BuilderMT Plan to the Plan.

In January 2016, MiTek USA, Inc. acquired Sales Simplicity Software.

In February 2015, MiTek USA, Inc. acquired M&M Manufacturing. The M&M Manufacturing 401(k) Plan was terminated and all funds were transferred into the Plan on or about January 4, 2016. The funds rolled over to the Plan amounted to \$14,683,414. In December 2016, the Company's subsidiary M&M Manufacturing acquired Snappy Company. The Snappy 401(k) Plan was terminated and all funds were transferred into the Plan effective October 1, 2017. The funds rolled over to the Plan amounted to \$1,841,725. Additionally the outstanding loans to participants in the amount of \$5,236 were transferred from the Snappy 401(k) Plan to the Plan.

In June 2006, MiTek USA, Inc. acquired Robbins Engineering Inc. The Robbins Engineering 401(k) Plan was terminated and all funds were transferred into the Plan effective October 1, 2017. The funds rolled over to the Plan amounted to \$2,189,616. Additionally the outstanding loans to participants in the amount of \$15,896 were transferred from Robbins Engineering 401(k) Plan to the plan.

In January 2017, MiTek USA, Inc. acquired Wrightsoft.

Eligible Employees

The Plan covers all employees of the Company who were employees on the effective date of the Plan, January 1, 1987. The Plan was amended effective December 15, 2016 making Snappy Company non-union employees eligible and to recognize prior service with Snappy. Effective January 1, 2017 all employees who are non-union, who have attained the age of 21 and have completed 90 consecutive days of service are eligible to participate in the Plan with entry dates at the beginning of each month.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN *(Continued)*

Contributions

Each participant may elect to contribute up to 100% of his or her eligible compensation, as defined in the Plan, in increments of 1%, with the right to increase or decrease this rate of basic contribution or investment percentage of each fund at any time. Participants may modify elective deferral elections at any time. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up contributions.

This Plan includes an auto-enrollment provision whereby all newly eligible employees are automatically enrolled in the Plan unless they affirmatively elect not to participate in the Plan. Automatically enrolled participants have their deferral rate set at 3% of eligible compensation that will increase by 1% each Plan Year until the amount withheld reaches 5% of eligible compensation and their contributions invested in a designated target date fund until changed by the participant. The Company contributes to the Plan an amount equal to 100% of the first 3% and 50% of the next 2% of participant contributions, not to exceed 4% of the participant's eligible compensation.

In addition to the Company's matching contribution, each participating company may make a discretionary contribution to the Plan out of its accumulated earnings or current profits as decided by the Board of Directors of each company. The Company's discretionary contribution is allocated to the participants based on their eligible compensation and is subject to vesting terms. The Board of Directors of the Company may designate a portion of the Company's discretionary profit-sharing contribution as elective contributions which are allocated to the elective contribution accounts of non-highly compensated employees. These elective contributions are fully vested at all times. Participants may also contribute amounts representing distributions from other qualified defined benefit or defined contribution plans (rollover). In addition, the Plan accepts qualified rollover contributions from participants. Rollover contributions were \$597,050 and \$616,315 of participants' contributions for the years ended December 31, 2017 and 2016, respectively.

Participant Accounts

Each participant's account is credited with the participant's contributions and Company matching contributions, as well as allocations of the Company's profit sharing contribution and Plan earnings. Participant accounts are charged with an allocation of administrative expenses that are paid by the Plan. Allocations are based on participant earnings, account balances, or specific participant transactions, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting

Participants are vested immediately in their contributions plus actual earnings thereon. Participants and matching Company contributions are fully vested at all times. The Plan provides for vesting of the Company's discretionary contributions at a rate of 20% per year starting with the second year of service and becoming fully vested at six years of service.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN (Continued)

Notes Receivable from Participants

Any active employee who is a participant in the plan may apply for a loan from the Plan. The minimum amount is \$1,000 and the maximum total dollar amount may not exceed \$50,000. Loans may not exceed the lesser of 50% of the participant's vested account balance. The security for each loan shall be the participants vested account balance with a repayment term of 5 years or less.

Loans for the purchase of your primary residence are allowed to be repaid over terms up to 10 years. One loan request is considered in any twelve-month period with the requests being processed on demand. Principal and interest is paid ratably through payroll withholdings. Interest rates on loans are based on the prime interest rate plus 1 percentage point determined at the time the loan is initiated.

Payment of benefits

The full current value of all contributions is normally payable in a lump sum distribution upon reaching the normal retirement date (the first day of the month coinciding with or next following the day on which the participant reaches 65 years of age). The participant may postpone retirement for Plan purposes beyond the normal retirement date.

The Plan allows hardship withdrawals in the event the monies are required to a) prevent eviction or foreclosure, b) pay large medical bills, c) pay for college education, d) purchase a principal residence, e) pay for funeral or burial expenses of parents, spouse, children or dependents, or f) certain expenses relating to the repair of damage to the employee's primary residence that would qualify for the casualty loss deduction, such as those resulting from hurricane or flood damage. Withdrawals made prior to age 59½ will incur an additional 10% tax penalty during the year in which they are withdrawn. Interest earnings and safe harbor match contributions accumulated may not be withdrawn until termination of employment. The Plan Document also requires the participant to cease contributions for six months following hardship withdrawals.

Forfeited Accounts

At December 31, 2017 and 2016, forfeited non-vested accounts totaled \$175,106 and \$133,139, respectively. These accounts will be used to reduce future employer contributions.

B. SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The accounting records of the MII Associates' Retirement Savings 401(k) Plan (the "Plan") are maintained on the accrual basis. The financial statements of the Plan are prepared on the accrual basis of accounting.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

B. SUMMARY OF ACCOUNTING POLICIES (Continued)

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. All investments are participant directed. The Plan's investments are stated at fair value based upon quoted market prices. Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year. All Plan investments are participant directed.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balances plus any accrued but unpaid interest, which approximates fair value. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2017 and 2016.

Payment of Benefits

Benefits are recorded when paid. As of December 31, 2017 and 2016, benefit payments of \$2,849,183 and \$2,245,295, respectively, had not been disbursed to former employees who were no longer participants in the Plan.

Expenses

Certain expenses of maintaining the Plan are paid by the Plan, unless otherwise paid by the Company. Expenses that are paid by the Company are excluded from these financial statements. Fees related to the administration of notes receivable from participants are charged directly to the participant's account and are included in administrative expenses. Investment related expenses are included in net appreciation of fair value of investments.

Subsequent Events

In preparing these financial statements, the Plan management has evaluated events and transactions for potential recognition or disclosure through October 3, 2018, the date the financial statements were available to be issued.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

C. FAIR VALUE OF MEASUREMENTS

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1) and the lowest priority to unobservable inputs (level 3). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in inactive markets, inputs other than quoted prices that are observable for the asset or liability, and inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified term, the level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques maximize the use of relevant observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at the fair value. There have been no changes in the methodologies used at December 31, 2017 and 2016.

Cash and cash equivalents: Cash equivalents are short-term highly liquid investments that are readily convertible to known amounts of cash, with original maturities of three months or less.

Common collective trusts: Valued at the daily closing price as reported by the fund. These funds are required to publish their daily net asset value (NAV) and to transact at that price. The common collective trusts held by the Plan are deemed to be actively traded.

Mutual funds: Valued at the daily closing price as reported by the fund. Mutual funds held by the Plan are open-end mutual funds that are registered with the SEC. These funds are required to publish their daily net asset value (NAV) and to transact at that price. The mutual funds held by the Plan are deemed to be actively traded.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

C. FAIR VALUE OF MEASUREMENTS (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2017 and 2016:

Assets at Fair Value as of December 31, 2017

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Mutual Funds	\$ 53,376,364	\$ -	\$ -	\$ 53,376,364
Cash and Cash Equivalents	84	-	-	84
Common Collective Trusts	<u>179,095,999</u>	-	-	<u>179,095,999</u>
Total	<u>\$232,472,447</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$232,472,447</u>

Assets at Fair Value as of December 31, 2016

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Mutual Funds	\$ 42,170,170	\$ -	\$ -	\$ 42,170,170
Cash and Cash Equivalents	2,018	-	-	2,018
Common Collective Trusts	<u>152,623,778</u>	-	-	<u>152,623,778</u>
Total	<u>\$194,795,966</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$194,795,966</u>

D. CERTIFIED INVESTMENTS

Certain information related to investments and notes receivable from participants disclosed in the accompanying financial statements and supplemental schedule, including investments and notes receivable from participants held at December 31, 2017 and 2016, and net of appreciation in fair value of investments, interest and dividends for the year ended December 31, 2017, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by Charles Schwab Bank as of and for the year ended December 31, 2016 and for the period January 1, 2017 to April 4, 2017 and by Wells Fargo Bank, N. A. for the period April 4, 2017 to December 31, 2017.

The Plan's investments are held by bank-administered trust funds. Financial information relating to those investments is included in the accompanying financial statements based on information provided by the trustee. That information has not been examined by independent auditors.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

E. RELATED PARTY AND PARTY IN INTEREST TRANSACTIONS

From the period January 1, 2017 to April 4, 2017, the Plan invested in shares of mutual funds managed by Charles Schwab Bank. Charles Schwab Bank acted as trustee for only those investments as defined by the Plan. Transactions in such investments qualify as party-in-interest transactions which are exempt from the prohibited transaction rules.

During the year ended December 31, 2017, the Employer paid the expenses of the Plan. Certain Plan investments are shares of mutual funds managed by Wells Fargo Bank, N. A. Wells Fargo Bank N. A. is the plan record-keeper as defined by the Plan and, therefore, the investment transactions with Wells Fargo Bank, N. A. qualify as party-in-interest transactions which are exempt from the prohibited transactions rules.

F. TRANSFERS INTO THE PLAN

MiTek USA, Inc. acquired multiple subsidiaries and approved amendments to acquire and transfer the assets in those plans into the Plan. Certain participants in those plans became eligible to have their account balance transferred into any qualified plan (including the Plan). An aggregate \$4,052,473 and \$16,474,049 was transferred into the Plan during the year-ended December 31, 2017 and 2016, respectively. This amount is included in Transfers in on the Statements of Changes in Net Assets Available for Benefits.

G. PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, the rights of participants to benefits accrued to the date of termination will be non-forfeitable.

H. TAX STATUS OF PLAN

The Internal Revenue Service has determined and informed the Company by a letter dated April 6, 1995, that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC). Although the Plan has been amended since receiving the determination letter, the Plan administrator and the Plan's tax counsel believe that the Plan is designed, and is currently being operated, in compliance with the applicable requirements of the IRC and, therefore, believe that the Plan is qualified, and the related trust is tax-exempt. Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability if the plan has taken an uncertain position that more likely than not would not be sustained upon examination by taxing authorities. The Plan is subject to routine audits by taxing jurisdictions; however there are currently no audits for any tax periods in progress.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

I. RISKS AND UNCERTAINTIES

The Plan invests in various types of investment securities. Investment securities are exposed to various risks, such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the Statement of Net Assets Available for Benefits.

J. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for plan benefits per the financial statements at December 31, 2017 and 2016 to Form 5500.

	<u>2017</u>	<u>2016</u>
Net assets available for benefits per the financial statements	\$245,261,185	\$205,338,396
Amounts allocated to withdrawing participants	(2,849,183)	(2,245,295)
Net assets available for benefits per Form 5500	<u>\$242,412,002</u>	<u>\$203,093,101</u>

The following is a reconciliation of benefits paid to participants per the financial statements at December 31, 2017 and 2016 to Form 5500:

Benefits paid to participants per the financial statements	\$18,200,989
Add: Amounts allocated to withdrawing participants at December 31, 2017	2,849,183
Less: Amounts allocated to withdrawing participants at December 31, 2016	(2,245,295)
Benefits paid to participants per Form 5500	<u>\$18,804,877</u>
Benefits paid to participants per the financial statements	\$12,469,946
Add: Amounts allocated to withdrawing participants at December 31, 2016	2,245,295
Less: Amounts allocated to withdrawing participants at December 31, 2015	(2,332,066)
Benefits paid to participants per Form 5500	<u>\$12,383,175</u>

Amounts allocated to withdrawing participants are recorded on Form 5500 for benefit claims that have been processed and approved for payment prior to December 31, but not yet paid as of that date.

**SUPPLEMENTAL
SCHEDULE**

MII Associates' Retirement Savings 401(k) Plan
 EIN: 43-1531931 PIN: 010 Schedule H, Line 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 31, 2017

(b) Identity of Issue, Borrower, Lessor, or Similar Party	(c) Description of Investments	(d) Cost	(e) Current Value
Retirement Advocate Mod Agg	2,302,867.51 shares	N/A	\$ 44,537,458
Retirement Advocate Moderate	1,485,716.79 shares	N/A	25,286,900
State Street S&P 500 Idx NL N	262,010.09 shares	N/A	15,593,269
Wells Fargo Stable Return Fund N	277,628.58 shares	N/A	15,068,846
Schwab Indexed Retirement Tr Fd 2030 I	602,919.40 shares	N/A	14,910,197
Retirement Advocate Aggress	613,635.16 shares	N/A	13,266,792
Schwab Indexed Retirement Tr Fd 2020 I	557,546.71 shares	N/A	12,043,009
American Funds Growth Fund of Amer R6	220,117.01 shares	N/A	10,908,999
Schwab Indexed Retirement Tr Fd 2040 I	349,580.50 shares	N/A	9,438,673
American Funds EuroPacific Growth R6	162,345.82 shares	N/A	9,114,094
Dodge & Cox Stock	44,638.08 shares	N/A	9,088,760
Retirement Advocate Cons	587,916.94 shares	N/A	7,590,008
Retirement Advocate Mod Cons	487,775.33 shares	N/A	7,272,730
Schwab Indexed Retirement Tr Fd 2050 I	197,640.84 shares	N/A	5,503,836
Prudential Jennison Mid Cap Growth Q	138,702.99 shares	N/A	5,338,678
Vanguard Short-Term Treasury Adm	394,397.17 shares	N/A	4,160,890
IR+M Core Bond Collective Fund Class A	380,517.83 shares	N/A	4,140,080
JPMorgan Mid Cap Value R6	101,955.86 shares	N/A	4,104,743
American Beacon Small Cap Value I	136,615.32 shares	N/A	3,744,626
Vanguard Small Cap Growth Index Admrl	43,864.34 shares	N/A	2,480,529
BlackRock Developed Real Est Idx K	190,850.15 shares	N/A	2,000,110
State Street Russell Small Cap Idx NL S	54,811.34 shares	N/A	1,620,113
Schwab Indexed Retirement Tr Fd 2010 I	86,631.89 shares	N/A	1,615,685
Brandes Emerging Markets Value R6	150,237.28 shares	N/A	1,463,311
Schwab Indexed Retirement Tr Fd 2060 I	72,184.14 shares	N/A	980,983
Oakmark International Small Cap Investor	54,770.26 shares	N/A	971,624
State Street Intl Idx NL Ser C	9,707.60 shares	N/A	227,420
Noninterest Bearing Cash		N/A	84
Notes Receivable from Participants	Interest rates ranging from 4.00% - 8.25%	N/A	5,625,881
TOTAL ASSETS			<u>\$ 238,098,328</u>

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
 EIN: 43-1531931 PIN: 010 Schedule H, Line 4a
 SCHEDULE OF DELIQUENT PARTICIPANT CONTRIBUTIONS
 December 31, 2017

Participant Contributions Transferred Late to Plan	Total that Constitute Nonexempt Prohibited Transactions			Total Fully Corrected Under VFCP and PTE 2002- 51
Check Here if Late Participant Loan Repayments are included: "X"	Contributions Not Corrected	Contributions Corrected Outside VFCP	Contributions Pending Correction in VFCP	
\$8,748	-	-	\$8,748	-

MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN

**FINANCIAL STATEMENTS,
INDEPENDENT AUDITORS' REPORT
AND
SUPPLEMENTAL SCHEDULES,
FOR THE YEARS ENDED
DECEMBER 31, 2017 AND 2016**

MII Associates' Retirement Savings 401(k) Plan

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Independent Auditors' Report

To the Plan Administrator of
MII Associates' Retirement Savings 401(k) Plan
Chesterfield, Missouri

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of MII Associates' Retirement Savings 401(k) Plan, which comprise the statements of net assets available for plan benefits as of December 31, 2017 and 2016, and the related statements of changes in net assets available for plan benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Notes C and D, which was certified by Wells Fargo Bank, N. A. and Charles Schwab Bank, the trustees of the Plan, except for comparing the information with the related information included in the financial statements. We have been informed by the plan administrator that Wells Fargo Bank, N. A. held the Plan's investment assets and executed investment transactions from April 4, 2017 to December 31, 2017, and that Charles Schwab Bank held the Plan's investment assets and executed investment transactions as of and for the year ended December 31, 2016, and for the period January 1, 2017 to April 4, 2017.

The plan administrator has obtained certifications from the trustees as of and for the years ended December 31, 2017 and 2016, that the information provided to the plan administrator by the trustees is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedules of Schedule of Assets (Held at End of Year) and Schedule of Delinquent Participant Contributions as of or for the year ended December 31, 2017 are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and are presented for the purpose of additional analysis and are not a required part of the financial statements. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedules referred to above.

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

A handwritten signature in black ink that reads "Schmeissall Treloar & Co, PC". The signature is written in a cursive, flowing style.

St. Louis, Missouri
October 3, 2018

FINANCIAL STATEMENTS

MII Associates' Retirement Savings 401(k) Plan
STATEMENTS OF NET ASSETS
AVAILABLE FOR BENEFITS

	December 31,	
	2017	2016
ASSETS		
Investments at fair value	<u>\$ 232,472,447</u>	<u>\$ 194,795,966</u>
Receivables		
Employer's contribution	7,162,857	5,957,750
Participant's contribution	-	1,113
Notes receivable from participants	<u>5,625,881</u>	<u>4,583,567</u>
Total Receivables	<u>12,788,738</u>	<u>10,542,430</u>
Total Assets	<u>245,261,185</u>	<u>205,338,396</u>
Net Assets Available for Benefits	<u><u>\$ 245,261,185</u></u>	<u><u>\$ 205,338,396</u></u>

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
STATEMENTS OF CHANGES IN NET ASSETS
AVAILABLE FOR BENEFITS

	Years Ended December 31,	
	2017	2016
ADDITIONS		
Additions to net assets attributed to:		
Investment income:		
Net appreciation in fair value of investments	28,754,684	12,131,108
Other (loss) income	(3,317)	21,917
Dividends	492,978	1,943,041
Total Investment Income	29,244,345	14,096,066
Interest income on notes receivable from participants	228,681	171,815
Contributions:		
Participants	10,967,966	9,506,563
Rollovers	597,050	616,315
Employer	13,103,223	11,003,084
Total Contributions	24,668,239	21,125,962
Total Additions	54,141,265	35,393,843
DEDUCTIONS		
Deductions from net assets attributed to:		
Benefits paid to participants	18,200,989	12,469,946
Administration expenses	69,960	198,936
Total Deductions	18,270,949	12,668,882
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS PRIOR TO TRANSFERS	35,870,316	22,724,961
TRANSFERS INTO THE PLAN	4,052,473	16,474,049
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS	39,922,789	39,199,010
NET ASSETS AVAILABLE FOR BENEFITS,		
Beginning of year	205,338,396	166,139,386
End of year	\$ 245,261,185	\$ 205,338,396

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN

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In April 2015, MiTek USA, Inc. acquired BuilderMT. The BuilderMT 401(k) Plan was terminated and all funds were transferred into the Plan on or about January 4, 2016. The funds rolled over to the Plan amounted to \$1,734,597. Additionally the outstanding loans to participants in the amount of \$56,038 were transferred from the BuilderMT Plan to the Plan.

In January 2016, MiTek USA, Inc. acquired Sales Simplicity Software.

In February 2015, MiTek USA, Inc. acquired M&M Manufacturing. The M&M Manufacturing 401(k) Plan was terminated and all funds were transferred into the Plan on or about January 4, 2016. The funds rolled over to the Plan amounted to \$14,683,414. In December 2016, the Company's subsidiary M&M Manufacturing acquired Snappy Company. The Snappy 401(k) Plan was terminated and all funds were transferred into the Plan effective October 1, 2017. The funds rolled over to the Plan amounted to \$1,841,725. Additionally the outstanding loans to participants in the amount of \$5,236 were transferred from the Snappy 401(k) Plan to the Plan.

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In January 2017, MiTek USA, Inc. acquired Wrightsoft.

Eligible Employees

The Plan covers all employees of the Company who were employees on the effective date of the Plan, January 1, 1987. The Plan was amended effective December 15, 2016 making Snappy Company non-union employees eligible and to recognize prior service with Snappy. Effective January 1, 2017 all employees who are non-union, who have attained the age of 21 and have completed 90 consecutive days of service are eligible to participate in the Plan with entry dates at the beginning of each month.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. **DESCRIPTION OF PLAN** *(Continued)*

Contributions

Each participant may elect to contribute up to 100% of his or her eligible compensation, as defined in the Plan, in increments of 1%, with the right to increase or decrease this rate of basic contribution or investment percentage of each fund at any time. Participants may modify elective deferral elections at any time. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up contributions.

This Plan includes an auto-enrollment provision whereby all newly eligible employees are automatically enrolled in the Plan unless they affirmatively elect not to participate in the Plan. Automatically enrolled participants have their deferral rate set at 3% of eligible compensation that will increase by 1% each Plan Year until the amount withheld reaches 5% of eligible compensation and their contributions invested in a designated target date fund until changed by the participant. The Company contributes to the Plan an amount equal to 100% of the first 3% and 50% of the next 2% of participant contributions, not to exceed 4% of the participant's eligible compensation.

In addition to the Company's matching contribution, each participating company may make a discretionary contribution to the Plan out of its accumulated earnings or current profits as decided by the Board of Directors of each company. The Company's discretionary contribution is allocated to the participants based on their eligible compensation and is subject to vesting terms. The Board of Directors of the Company may designate a portion of the Company's discretionary profit-sharing contribution as elective contributions which are allocated to the elective contribution accounts of non-highly compensated employees. These elective contributions are fully vested at all times. Participants may also contribute amounts representing distributions from other qualified defined benefit or defined contribution plans (rollover). In addition, the Plan accepts qualified rollover contributions from participants. Rollover contributions were \$597,050 and \$616,315 of participants' contributions for the years ended December 31, 2017 and 2016, respectively.

Participant Accounts

Each participant's account is credited with the participant's contributions and Company matching contributions, as well as allocations of the Company's profit sharing contribution and Plan earnings. Participant accounts are charged with an allocation of administrative expenses that are paid by the Plan. Allocations are based on participant earnings, account balances, or specific participant transactions, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting

Participants are vested immediately in their contributions plus actual earnings thereon. Participants and matching Company contributions are fully vested at all times. The Plan provides for vesting of the Company's discretionary contributions at a rate of 20% per year starting with the second year of service and becoming fully vested at six years of service.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN (Continued)

Notes Receivable from Participants

Any active employee who is a participant in the plan may apply for a loan from the Plan. The minimum amount is \$1,000 and the maximum total dollar amount may not exceed \$50,000. Loans may not exceed the lesser of 50% of the participant's vested account balance. The security for each loan shall be the participants vested account balance with a repayment term of 5 years or less.

Loans for the purchase of your primary residence are allowed to be repaid over terms up to 10 years. One loan request is considered in any twelve-month period with the requests being processed on demand. Principal and interest is paid ratably through payroll withholdings. Interest rates on loans are based on the prime interest rate plus 1 percentage point determined at the time the loan is initiated.

Payment of benefits

The full current value of all contributions is normally payable in a lump sum distribution upon reaching the normal retirement date (the first day of the month coinciding with or next following the day on which the participant reaches 65 years of age). The participant may postpone retirement for Plan purposes beyond the normal retirement date.

The Plan allows hardship withdrawals in the event the monies are required to a) prevent eviction or foreclosure, b) pay large medical bills, c) pay for college education, d) purchase a principal residence, e) pay for funeral or burial expenses of parents, spouse, children or dependents, or f) certain expenses relating to the repair of damage to the employee's primary residence that would qualify for the casualty loss deduction, such as those resulting from hurricane or flood damage. Withdrawals made prior to age 59½ will incur an additional 10% tax penalty during the year in which they are withdrawn. Interest earnings and safe harbor match contributions accumulated may not be withdrawn until termination of employment. The Plan Document also requires the participant to cease contributions for six months following hardship withdrawals.

Forfeited Accounts

At December 31, 2017 and 2016, forfeited non-vested accounts totaled \$175,106 and \$133,139, respectively. These accounts will be used to reduce future employer contributions.

B. SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The accounting records of the MII Associates' Retirement Savings 401(k) Plan (the "Plan") are maintained on the accrual basis. The financial statements of the Plan are prepared on the accrual basis of accounting.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

B. SUMMARY OF ACCOUNTING POLICIES (Continued)

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. All investments are participant directed. The Plan's investments are stated at fair value based upon quoted market prices. Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year. All Plan investments are participant directed.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balances plus any accrued but unpaid interest, which approximates fair value. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2017 and 2016.

Payment of Benefits

Benefits are recorded when paid. As of December 31, 2017 and 2016, benefit payments of \$2,849,183 and \$2,245,295, respectively, had not been disbursed to former employees who were no longer participants in the Plan.

Expenses

Certain expenses of maintaining the Plan are paid by the Plan, unless otherwise paid by the Company. Expenses that are paid by the Company are excluded from these financial statements. Fees related to the administration of notes receivable from participants are charged directly to the participant's account and are included in administrative expenses. Investment related expenses are included in net appreciation of fair value of investments.

Subsequent Events

In preparing these financial statements, the Plan management has evaluated events and transactions for potential recognition or disclosure through October 3, 2018, the date the financial statements were available to be issued.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

C. FAIR VALUE OF MEASUREMENTS

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1) and the lowest priority to unobservable inputs (level 3). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in inactive markets, inputs other than quoted prices that are observable for the asset or liability, and inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified term, the level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques maximize the use of relevant observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at the fair value. There have been no changes in the methodologies used at December 31, 2017 and 2016.

Cash and cash equivalents: Cash equivalents are short-term highly liquid investments that are readily convertible to known amounts of cash, with original maturities of three months or less.

Common collective trusts: Valued at the daily closing price as reported by the fund. These funds are required to publish their daily net asset value (NAV) and to transact at that price. The common collective trusts held by the Plan are deemed to be actively traded.

Mutual funds: Valued at the daily closing price as reported by the fund. Mutual funds held by the Plan are open-end mutual funds that are registered with the SEC. These funds are required to publish their daily net asset value (NAV) and to transact at that price. The mutual funds held by the Plan are deemed to be actively traded.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

C. FAIR VALUE OF MEASUREMENTS (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2017 and 2016:

Assets at Fair Value as of December 31, 2017

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Mutual Funds	\$ 53,376,364	\$ -	\$ -	\$ 53,376,364
Cash and Cash Equivalents	84	-	-	84
Common Collective Trusts	<u>179,095,999</u>	-	-	<u>179,095,999</u>
Total	<u>\$232,472,447</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$232,472,447</u>

Assets at Fair Value as of December 31, 2016

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Mutual Funds	\$ 42,170,170	\$ -	\$ -	\$ 42,170,170
Cash and Cash Equivalents	2,018	-	-	2,018
Common Collective Trusts	<u>152,623,778</u>	-	-	<u>152,623,778</u>
Total	<u>\$194,795,966</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$194,795,966</u>

D. CERTIFIED INVESTMENTS

Certain information related to investments and notes receivable from participants disclosed in the accompanying financial statements and supplemental schedule, including investments and notes receivable from participants held at December 31, 2017 and 2016, and net of appreciation in fair value of investments, interest and dividends for the year ended December 31, 2017, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by Charles Schwab Bank as of and for the year ended December 31, 2016 and for the period January 1, 2017 to April 4, 2017 and by Wells Fargo Bank, N. A. for the period April 4, 2017 to December 31, 2017.

The Plan's investments are held by bank-administered trust funds. Financial information relating to those investments is included in the accompanying financial statements based on information provided by the trustee. That information has not been examined by independent auditors.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

E. RELATED PARTY AND PARTY IN INTEREST TRANSACTIONS

From the period January 1, 2017 to April 4, 2017, the Plan invested in shares of mutual funds managed by Charles Schwab Bank. Charles Schwab Bank acted as trustee for only those investments as defined by the Plan. Transactions in such investments qualify as party-in-interest transactions which are exempt from the prohibited transaction rules.

During the year ended December 31, 2017, the Employer paid the expenses of the Plan. Certain Plan investments are shares of mutual funds managed by Wells Fargo Bank, N. A. Wells Fargo Bank N. A. is the plan record-keeper as defined by the Plan and, therefore, the investment transactions with Wells Fargo Bank, N. A. qualify as party-in-interest transactions which are exempt from the prohibited transactions rules.

F. TRANSFERS INTO THE PLAN

MiTek USA, Inc. acquired multiple subsidiaries and approved amendments to acquire and transfer the assets in those plans into the Plan. Certain participants in those plans became eligible to have their account balance transferred into any qualified plan (including the Plan). An aggregate \$4,052,473 and \$16,474,049 was transferred into the Plan during the year-ended December 31, 2017 and 2016, respectively. This amount is included in Transfers in on the Statements of Changes in Net Assets Available for Benefits.

G. PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, the rights of participants to benefits accrued to the date of termination will be non-forfeitable.

H. TAX STATUS OF PLAN

The Internal Revenue Service has determined and informed the Company by a letter dated April 6, 1995, that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC). Although the Plan has been amended since receiving the determination letter, the Plan administrator and the Plan's tax counsel believe that the Plan is designed, and is currently being operated, in compliance with the applicable requirements of the IRC and, therefore, believe that the Plan is qualified, and the related trust is tax-exempt. Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability if the plan has taken an uncertain position that more likely than not would not be sustained upon examination by taxing authorities. The Plan is subject to routine audits by taxing jurisdictions; however there are currently no audits for any tax periods in progress.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

I. RISKS AND UNCERTAINTIES

The Plan invests in various types of investment securities. Investment securities are exposed to various risks, such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the Statement of Net Assets Available for Benefits.

J. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for plan benefits per the financial statements at December 31, 2017 and 2016 to Form 5500.

	<u>2017</u>	<u>2016</u>
Net assets available for benefits per the financial statements	\$245,261,185	\$205,338,396
Amounts allocated to withdrawing participants	(2,849,183)	(2,245,295)
Net assets available for benefits per Form 5500	<u>\$242,412,002</u>	<u>\$203,093,101</u>

The following is a reconciliation of benefits paid to participants per the financial statements at December 31, 2017 and 2016 to Form 5500:

Benefits paid to participants per the financial statements	\$18,200,989
Add: Amounts allocated to withdrawing participants at December 31, 2017	2,849,183
Less: Amounts allocated to withdrawing participants at December 31, 2016	(2,245,295)
Benefits paid to participants per Form 5500	<u>\$18,804,877</u>
Benefits paid to participants per the financial statements	\$12,469,946
Add: Amounts allocated to withdrawing participants at December 31, 2016	2,245,295
Less: Amounts allocated to withdrawing participants at December 31, 2015	(2,332,066)
Benefits paid to participants per Form 5500	<u>\$12,383,175</u>

Amounts allocated to withdrawing participants are recorded on Form 5500 for benefit claims that have been processed and approved for payment prior to December 31, but not yet paid as of that date.

**SUPPLEMENTAL
SCHEDULE**

MII Associates' Retirement Savings 401(k) Plan
 EIN: 43-1531931 PIN: 010 Schedule H, Line 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 31, 2017

(b) Identity of Issue, Borrower, Lessor, or Similar Party	(c) Description of Investments	(d) Cost	(e) Current Value
Retirement Advocate Mod Agg	2,302,867.51 shares	N/A	\$ 44,537,458
Retirement Advocate Moderate	1,485,716.79 shares	N/A	25,286,900
State Street S&P 500 Idx NL N	262,010.09 shares	N/A	15,593,269
Wells Fargo Stable Return Fund N	277,628.58 shares	N/A	15,068,846
Schwab Indexed Retirement Tr Fd 2030 I	602,919.40 shares	N/A	14,910,197
Retirement Advocate Aggress	613,635.16 shares	N/A	13,266,792
Schwab Indexed Retirement Tr Fd 2020 I	557,546.71 shares	N/A	12,043,009
American Funds Growth Fund of Amer R6	220,117.01 shares	N/A	10,908,999
Schwab Indexed Retirement Tr Fd 2040 I	349,580.50 shares	N/A	9,438,673
American Funds EuroPacific Growth R6	162,345.82 shares	N/A	9,114,094
Dodge & Cox Stock	44,638.08 shares	N/A	9,088,760
Retirement Advocate Cons	587,916.94 shares	N/A	7,590,008
Retirement Advocate Mod Cons	487,775.33 shares	N/A	7,272,730
Schwab Indexed Retirement Tr Fd 2050 I	197,640.84 shares	N/A	5,503,836
Prudential Jennison Mid Cap Growth Q	138,702.99 shares	N/A	5,338,678
Vanguard Short-Term Treasury Adm	394,397.17 shares	N/A	4,160,890
IR+M Core Bond Collective Fund Class A	380,517.83 shares	N/A	4,140,080
JPMorgan Mid Cap Value R6	101,955.86 shares	N/A	4,104,743
American Beacon Small Cap Value I	136,615.32 shares	N/A	3,744,626
Vanguard Small Cap Growth Index Admrl	43,864.34 shares	N/A	2,480,529
BlackRock Developed Real Est Idx K	190,850.15 shares	N/A	2,000,110
State Street Russell Small Cap Idx NL S	54,811.34 shares	N/A	1,620,113
Schwab Indexed Retirement Tr Fd 2010 I	86,631.89 shares	N/A	1,615,685
Brandes Emerging Markets Value R6	150,237.28 shares	N/A	1,463,311
Schwab Indexed Retirement Tr Fd 2060 I	72,184.14 shares	N/A	980,983
Oakmark International Small Cap Investor	54,770.26 shares	N/A	971,624
State Street Intl Idx NL Ser C	9,707.60 shares	N/A	227,420
Noninterest Bearing Cash		N/A	84
Notes Receivable from Participants	Interest rates ranging from 4.00% - 8.25%	N/A	5,625,881
TOTAL ASSETS			<u>\$ 238,098,328</u>

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
 EIN: 43-1531931 PIN: 010 Schedule H, Line 4a
 SCHEDULE OF DELIQUENT PARTICIPANT CONTRIBUTIONS
 December 31, 2017

Participant Contributions Transferred Late to Plan	Total that Constitute Nonexempt Prohibited Transactions			Total Fully Corrected Under VFCP and PTE 2002- 51
Check Here if Late Participant Loan Repayments are included: "X"	Contributions Not Corrected	Contributions Corrected Outside VFCP	Contributions Pending Correction in VFCP	
\$8,748	-	-	\$8,748	-

MII ASSOCIATES' RETIREMENT SAVINGS 401(K) PLAN

**FINANCIAL STATEMENTS,
INDEPENDENT AUDITORS' REPORT
AND
SUPPLEMENTAL SCHEDULES,
FOR THE YEARS ENDED
DECEMBER 31, 2017 AND 2016**

MII Associates' Retirement Savings 401(k) Plan

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Independent Auditors' Report

To the Plan Administrator of
MII Associates' Retirement Savings 401(k) Plan
Chesterfield, Missouri

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of MII Associates' Retirement Savings 401(k) Plan, which comprise the statements of net assets available for plan benefits as of December 31, 2017 and 2016, and the related statements of changes in net assets available for plan benefits for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Notes C and D, which was certified by Wells Fargo Bank, N. A. and Charles Schwab Bank, the trustees of the Plan, except for comparing the information with the related information included in the financial statements. We have been informed by the plan administrator that Wells Fargo Bank, N. A. held the Plan's investment assets and executed investment transactions from April 4, 2017 to December 31, 2017, and that Charles Schwab Bank held the Plan's investment assets and executed investment transactions as of and for the year ended December 31, 2016, and for the period January 1, 2017 to April 4, 2017.

The plan administrator has obtained certifications from the trustees as of and for the years ended December 31, 2017 and 2016, that the information provided to the plan administrator by the trustees is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

Other Matter

The supplemental schedules of Schedule of Assets (Held at End of Year) and Schedule of Delinquent Participant Contributions as of or for the year ended December 31, 2017 are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and are presented for the purpose of additional analysis and are not a required part of the financial statements. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedules referred to above.

Report on Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.



St. Louis, Missouri
October 3, 2018

FINANCIAL STATEMENTS

MII Associates' Retirement Savings 401(k) Plan
STATEMENTS OF NET ASSETS
AVAILABLE FOR BENEFITS

	December 31,	
	2017	2016
ASSETS		
Investments at fair value	<u>\$ 232,472,447</u>	<u>\$ 194,795,966</u>
Receivables		
Employer's contribution	7,162,857	5,957,750
Participant's contribution	-	1,113
Notes receivable from participants	<u>5,625,881</u>	<u>4,583,567</u>
Total Receivables	<u>12,788,738</u>	<u>10,542,430</u>
Total Assets	<u>245,261,185</u>	<u>205,338,396</u>
Net Assets Available for Benefits	<u><u>\$ 245,261,185</u></u>	<u><u>\$ 205,338,396</u></u>

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
STATEMENTS OF CHANGES IN NET ASSETS
AVAILABLE FOR BENEFITS

	Years Ended December 31,	
	2017	2016
ADDITIONS		
Additions to net assets attributed to:		
Investment income:		
Net appreciation in fair value of investments	28,754,684	12,131,108
Other (loss) income	(3,317)	21,917
Dividends	492,978	1,943,041
Total Investment Income	29,244,345	14,096,066
Interest income on notes receivable from participants	228,681	171,815
Contributions:		
Participants	10,967,966	9,506,563
Rollovers	597,050	616,315
Employer	13,103,223	11,003,084
Total Contributions	24,668,239	21,125,962
Total Additions	54,141,265	35,393,843
DEDUCTIONS		
Deductions from net assets attributed to:		
Benefits paid to participants	18,200,989	12,469,946
Administration expenses	69,960	198,936
Total Deductions	18,270,949	12,668,882
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS PRIOR TO TRANSFERS	35,870,316	22,724,961
TRANSFERS INTO THE PLAN	4,052,473	16,474,049
NET INCREASE IN NET ASSETS AVAILABLE FOR BENEFITS	39,922,789	39,199,010
NET ASSETS AVAILABLE FOR BENEFITS,		
Beginning of year	205,338,396	166,139,386
End of year	\$ 245,261,185	\$ 205,338,396

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN

The following description of the MII Associates' Retirement Savings 401(k) Plan provides only general information. Participants should refer to the plan agreement for a more complete description of the Plan's provisions.

General Information

The Plan, established on January 1, 1987, is a defined contribution plan sponsored by MiTek USA, Inc. (the Company). The Plan offers participation to employees of MiTek USA, Inc. and affiliated entities which are members of a controlled group of corporations which includes MiTek USA, Inc., who meet the eligibility provisions of the Plan. The eligibility provisions set forth in the Plan satisfy the requirements of a Section 401(k) plan under the Internal Revenue Code. The Company has been designated as Plan Administrator.

In April 2015, MiTek USA, Inc. acquired BuilderMT. The BuilderMT 401(k) Plan was terminated and all funds were transferred into the Plan on or about January 4, 2016. The funds rolled over to the Plan amounted to \$1,734,597. Additionally the outstanding loans to participants in the amount of \$56,038 were transferred from the BuilderMT Plan to the Plan.

In January 2016, MiTek USA, Inc. acquired Sales Simplicity Software.

In February 2015, MiTek USA, Inc. acquired M&M Manufacturing. The M&M Manufacturing 401(k) Plan was terminated and all funds were transferred into the Plan on or about January 4, 2016. The funds rolled over to the Plan amounted to \$14,683,414. In December 2016, the Company's subsidiary M&M Manufacturing acquired Snappy Company. The Snappy 401(k) Plan was terminated and all funds were transferred into the Plan effective October 1, 2017. The funds rolled over to the Plan amounted to \$1,841,725. Additionally the outstanding loans to participants in the amount of \$5,236 were transferred from the Snappy 401(k) Plan to the Plan.

In June 2006, MiTek USA, Inc. acquired Robbins Engineering Inc. The Robbins Engineering 401(k) Plan was terminated and all funds were transferred into the Plan effective October 1, 2017. The funds rolled over to the Plan amounted to \$2,189,616. Additionally the outstanding loans to participants in the amount of \$15,896 were transferred from Robbins Engineering 401(k) Plan to the plan.

In January 2017, MiTek USA, Inc. acquired Wrightsoft.

Eligible Employees

The Plan covers all employees of the Company who were employees on the effective date of the Plan, January 1, 1987. The Plan was amended effective December 15, 2016 making Snappy Company non-union employees eligible and to recognize prior service with Snappy. Effective January 1, 2017 all employees who are non-union, who have attained the age of 21 and have completed 90 consecutive days of service are eligible to participate in the Plan with entry dates at the beginning of each month.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN *(Continued)*

Contributions

Each participant may elect to contribute up to 100% of his or her eligible compensation, as defined in the Plan, in increments of 1%, with the right to increase or decrease this rate of basic contribution or investment percentage of each fund at any time. Participants may modify elective deferral elections at any time. Participants who have attained age 50 before the end of the Plan year are eligible to make catch-up contributions.

This Plan includes an auto-enrollment provision whereby all newly eligible employees are automatically enrolled in the Plan unless they affirmatively elect not to participate in the Plan. Automatically enrolled participants have their deferral rate set at 3% of eligible compensation that will increase by 1% each Plan Year until the amount withheld reaches 5% of eligible compensation and their contributions invested in a designated target date fund until changed by the participant. The Company contributes to the Plan an amount equal to 100% of the first 3% and 50% of the next 2% of participant contributions, not to exceed 4% of the participant's eligible compensation.

In addition to the Company's matching contribution, each participating company may make a discretionary contribution to the Plan out of its accumulated earnings or current profits as decided by the Board of Directors of each company. The Company's discretionary contribution is allocated to the participants based on their eligible compensation and is subject to vesting terms. The Board of Directors of the Company may designate a portion of the Company's discretionary profit-sharing contribution as elective contributions which are allocated to the elective contribution accounts of non-highly compensated employees. These elective contributions are fully vested at all times. Participants may also contribute amounts representing distributions from other qualified defined benefit or defined contribution plans (rollover). In addition, the Plan accepts qualified rollover contributions from participants. Rollover contributions were \$597,050 and \$616,315 of participants' contributions for the years ended December 31, 2017 and 2016, respectively.

Participant Accounts

Each participant's account is credited with the participant's contributions and Company matching contributions, as well as allocations of the Company's profit sharing contribution and Plan earnings. Participant accounts are charged with an allocation of administrative expenses that are paid by the Plan. Allocations are based on participant earnings, account balances, or specific participant transactions, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting

Participants are vested immediately in their contributions plus actual earnings thereon. Participants and matching Company contributions are fully vested at all times. The Plan provides for vesting of the Company's discretionary contributions at a rate of 20% per year starting with the second year of service and becoming fully vested at six years of service.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016

A. DESCRIPTION OF PLAN (Continued)

Notes Receivable from Participants

Any active employee who is a participant in the plan may apply for a loan from the Plan. The minimum amount is \$1,000 and the maximum total dollar amount may not exceed \$50,000. Loans may not exceed the lesser of 50% of the participant's vested account balance. The security for each loan shall be the participants vested account balance with a repayment term of 5 years or less.

Loans for the purchase of your primary residence are allowed to be repaid over terms up to 10 years. One loan request is considered in any twelve-month period with the requests being processed on demand. Principal and interest is paid ratably through payroll withholdings. Interest rates on loans are based on the prime interest rate plus 1 percentage point determined at the time the loan is initiated.

Payment of benefits

The full current value of all contributions is normally payable in a lump sum distribution upon reaching the normal retirement date (the first day of the month coinciding with or next following the day on which the participant reaches 65 years of age). The participant may postpone retirement for Plan purposes beyond the normal retirement date.

The Plan allows hardship withdrawals in the event the monies are required to a) prevent eviction or foreclosure, b) pay large medical bills, c) pay for college education, d) purchase a principal residence, e) pay for funeral or burial expenses of parents, spouse, children or dependents, or f) certain expenses relating to the repair of damage to the employee's primary residence that would qualify for the casualty loss deduction, such as those resulting from hurricane or flood damage. Withdrawals made prior to age 59½ will incur an additional 10% tax penalty during the year in which they are withdrawn. Interest earnings and safe harbor match contributions accumulated may not be withdrawn until termination of employment. The Plan Document also requires the participant to cease contributions for six months following hardship withdrawals.

Forfeited Accounts

At December 31, 2017 and 2016, forfeited non-vested accounts totaled \$175,106 and \$133,139, respectively. These accounts will be used to reduce future employer contributions.

B. SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The accounting records of the MII Associates' Retirement Savings 401(k) Plan (the "Plan") are maintained on the accrual basis. The financial statements of the Plan are prepared on the accrual basis of accounting.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

B. SUMMARY OF ACCOUNTING POLICIES (Continued)

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Investment Valuation and Income Recognition

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. All investments are participant directed. The Plan's investments are stated at fair value based upon quoted market prices. Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold as well as held during the year. All Plan investments are participant directed.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balances plus any accrued but unpaid interest, which approximates fair value. Interest income is recorded on the accrual basis. Related fees are recorded as administrative expenses and are expensed when they are incurred. No allowance for credit losses has been recorded as of December 31, 2017 and 2016.

Payment of Benefits

Benefits are recorded when paid. As of December 31, 2017 and 2016, benefit payments of \$2,849,183 and \$2,245,295, respectively, had not been disbursed to former employees who were no longer participants in the Plan.

Expenses

Certain expenses of maintaining the Plan are paid by the Plan, unless otherwise paid by the Company. Expenses that are paid by the Company are excluded from these financial statements. Fees related to the administration of notes receivable from participants are charged directly to the participant's account and are included in administrative expenses. Investment related expenses are included in net appreciation of fair value of investments.

Subsequent Events

In preparing these financial statements, the Plan management has evaluated events and transactions for potential recognition or disclosure through October 3, 2018, the date the financial statements were available to be issued.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

C. FAIR VALUE OF MEASUREMENTS

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1) and the lowest priority to unobservable inputs (level 3). The three levels of the fair value hierarchy under FASB ASC 820 are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in inactive markets, inputs other than quoted prices that are observable for the asset or liability, and inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified term, the level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques maximize the use of relevant observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at the fair value. There have been no changes in the methodologies used at December 31, 2017 and 2016.

Cash and cash equivalents: Cash equivalents are short-term highly liquid investments that are readily convertible to known amounts of cash, with original maturities of three months or less.

Common collective trusts: Valued at the daily closing price as reported by the fund. These funds are required to publish their daily net asset value (NAV) and to transact at that price. The common collective trusts held by the Plan are deemed to be actively traded.

Mutual funds: Valued at the daily closing price as reported by the fund. Mutual funds held by the Plan are open-end mutual funds that are registered with the SEC. These funds are required to publish their daily net asset value (NAV) and to transact at that price. The mutual funds held by the Plan are deemed to be actively traded.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

C. FAIR VALUE OF MEASUREMENTS (Continued)

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2017 and 2016:

Assets at Fair Value as of December 31, 2017

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Mutual Funds	\$ 53,376,364	\$ -	\$ -	\$ 53,376,364
Cash and Cash Equivalents	84	-	-	84
Common Collective Trusts	<u>179,095,999</u>	-	-	<u>179,095,999</u>
Total	<u>\$232,472,447</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$232,472,447</u>

Assets at Fair Value as of December 31, 2016

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Mutual Funds	\$ 42,170,170	\$ -	\$ -	\$ 42,170,170
Cash and Cash Equivalents	2,018	-	-	2,018
Common Collective Trusts	<u>152,623,778</u>	-	-	<u>152,623,778</u>
Total	<u>\$194,795,966</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$194,795,966</u>

D. CERTIFIED INVESTMENTS

Certain information related to investments and notes receivable from participants disclosed in the accompanying financial statements and supplemental schedule, including investments and notes receivable from participants held at December 31, 2017 and 2016, and net of appreciation in fair value of investments, interest and dividends for the year ended December 31, 2017, was obtained or derived from information supplied to the plan administrator and certified as complete and accurate by Charles Schwab Bank as of and for the year ended December 31, 2016 and for the period January 1, 2017 to April 4, 2017 and by Wells Fargo Bank, N. A. for the period April 4, 2017 to December 31, 2017.

The Plan's investments are held by bank-administered trust funds. Financial information relating to those investments is included in the accompanying financial statements based on information provided by the trustee. That information has not been examined by independent auditors.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

E. RELATED PARTY AND PARTY IN INTEREST TRANSACTIONS

From the period January 1, 2017 to April 4, 2017, the Plan invested in shares of mutual funds managed by Charles Schwab Bank. Charles Schwab Bank acted as trustee for only those investments as defined by the Plan. Transactions in such investments qualify as party-in-interest transactions which are exempt from the prohibited transaction rules.

During the year ended December 31, 2017, the Employer paid the expenses of the Plan. Certain Plan investments are shares of mutual funds managed by Wells Fargo Bank, N. A. Wells Fargo Bank N. A. is the plan record-keeper as defined by the Plan and, therefore, the investment transactions with Wells Fargo Bank, N. A. qualify as party-in-interest transactions which are exempt from the prohibited transactions rules.

F. TRANSFERS INTO THE PLAN

MiTek USA, Inc. acquired multiple subsidiaries and approved amendments to acquire and transfer the assets in those plans into the Plan. Certain participants in those plans became eligible to have their account balance transferred into any qualified plan (including the Plan). An aggregate \$4,052,473 and \$16,474,049 was transferred into the Plan during the year-ended December 31, 2017 and 2016, respectively. This amount is included in Transfers in on the Statements of Changes in Net Assets Available for Benefits.

G. PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, the rights of participants to benefits accrued to the date of termination will be non-forfeitable.

H. TAX STATUS OF PLAN

The Internal Revenue Service has determined and informed the Company by a letter dated April 6, 1995, that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC). Although the Plan has been amended since receiving the determination letter, the Plan administrator and the Plan's tax counsel believe that the Plan is designed, and is currently being operated, in compliance with the applicable requirements of the IRC and, therefore, believe that the Plan is qualified, and the related trust is tax-exempt. Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the plan and recognize a tax liability if the plan has taken an uncertain position that more likely than not would not be sustained upon examination by taxing authorities. The Plan is subject to routine audits by taxing jurisdictions; however there are currently no audits for any tax periods in progress.

MII Associates' Retirement Savings 401(k) Plan
NOTES TO FINANCIAL STATEMENTS
December 31, 2017 and 2016
(Continued)

I. RISKS AND UNCERTAINTIES

The Plan invests in various types of investment securities. Investment securities are exposed to various risks, such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the Statement of Net Assets Available for Benefits.

J. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for plan benefits per the financial statements at December 31, 2017 and 2016 to Form 5500.

	<u>2017</u>	<u>2016</u>
Net assets available for benefits per the financial statements	\$245,261,185	\$205,338,396
Amounts allocated to withdrawing participants	(2,849,183)	(2,245,295)
Net assets available for benefits per Form 5500	<u>\$242,412,002</u>	<u>\$203,093,101</u>

The following is a reconciliation of benefits paid to participants per the financial statements at December 31, 2017 and 2016 to Form 5500:

Benefits paid to participants per the financial statements	\$18,200,989
Add: Amounts allocated to withdrawing participants at December 31, 2017	2,849,183
Less: Amounts allocated to withdrawing participants at December 31, 2016	(2,245,295)
Benefits paid to participants per Form 5500	<u>\$18,804,877</u>
Benefits paid to participants per the financial statements	\$12,469,946
Add: Amounts allocated to withdrawing participants at December 31, 2016	2,245,295
Less: Amounts allocated to withdrawing participants at December 31, 2015	(2,332,066)
Benefits paid to participants per Form 5500	<u>\$12,383,175</u>

Amounts allocated to withdrawing participants are recorded on Form 5500 for benefit claims that have been processed and approved for payment prior to December 31, but not yet paid as of that date.

**SUPPLEMENTAL
SCHEDULE**

MII Associates' Retirement Savings 401(k) Plan
 EIN: 43-1531931 PIN: 010 Schedule H, Line 4i
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 31, 2017

(b) Identity of Issue, Borrower, Lessor, or Similar Party	(c) Description of Investments	(d) Cost	(e) Current Value
Retirement Advocate Mod Agg	2,302,867.51 shares	N/A	\$ 44,537,458
Retirement Advocate Moderate	1,485,716.79 shares	N/A	25,286,900
State Street S&P 500 Idx NL N	262,010.09 shares	N/A	15,593,269
Wells Fargo Stable Return Fund N	277,628.58 shares	N/A	15,068,846
Schwab Indexed Retirement Tr Fd 2030 I	602,919.40 shares	N/A	14,910,197
Retirement Advocate Aggress	613,635.16 shares	N/A	13,266,792
Schwab Indexed Retirement Tr Fd 2020 I	557,546.71 shares	N/A	12,043,009
American Funds Growth Fund of Amer R6	220,117.01 shares	N/A	10,908,999
Schwab Indexed Retirement Tr Fd 2040 I	349,580.50 shares	N/A	9,438,673
American Funds EuroPacific Growth R6	162,345.82 shares	N/A	9,114,094
Dodge & Cox Stock	44,638.08 shares	N/A	9,088,760
Retirement Advocate Cons	587,916.94 shares	N/A	7,590,008
Retirement Advocate Mod Cons	487,775.33 shares	N/A	7,272,730
Schwab Indexed Retirement Tr Fd 2050 I	197,640.84 shares	N/A	5,503,836
Prudential Jennison Mid Cap Growth Q	138,702.99 shares	N/A	5,338,678
Vanguard Short-Term Treasury Adm	394,397.17 shares	N/A	4,160,890
IR+M Core Bond Collective Fund Class A	380,517.83 shares	N/A	4,140,080
JPMorgan Mid Cap Value R6	101,955.86 shares	N/A	4,104,743
American Beacon Small Cap Value I	136,615.32 shares	N/A	3,744,626
Vanguard Small Cap Growth Index Admrl	43,864.34 shares	N/A	2,480,529
BlackRock Developed Real Est Idx K	190,850.15 shares	N/A	2,000,110
State Street Russell Small Cap Idx NL S	54,811.34 shares	N/A	1,620,113
Schwab Indexed Retirement Tr Fd 2010 I	86,631.89 shares	N/A	1,615,685
Brandes Emerging Markets Value R6	150,237.28 shares	N/A	1,463,311
Schwab Indexed Retirement Tr Fd 2060 I	72,184.14 shares	N/A	980,983
Oakmark International Small Cap Investor	54,770.26 shares	N/A	971,624
State Street Intl Idx NL Ser C	9,707.60 shares	N/A	227,420
Noninterest Bearing Cash		N/A	84
Notes Receivable from Participants	Interest rates ranging from 4.00% - 8.25%	N/A	5,625,881
TOTAL ASSETS			<u>\$ 238,098,328</u>

See accompanying notes to financial statements

MII Associates' Retirement Savings 401(k) Plan
 EIN: 43-1531931 PIN: 010 Schedule H, Line 4a
 SCHEDULE OF DELIQUENT PARTICIPANT CONTRIBUTIONS
 December 31, 2017

Participant Contributions Transferred Late to Plan	Total that Constitute Nonexempt Prohibited Transactions			Total Fully Corrected Under VFCP and PTE 2002- 51
Check Here if Late Participant Loan Repayments are included: "X"	Contributions Not Corrected	Contributions Corrected Outside VFCP	Contributions Pending Correction in VFCP	
\$8,748	-	-	\$8,748	-