Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I		Identification Information	1					
For calend	For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017							
A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)								
		a one-participant plan	a foreign plan	, . , ., .		,		
B This ret	turn/report is	the first return/report	the final return/repo	e final return/report				
		an amended return/report	a short plan year re	eturn/report (less than 12 i	months)			
C Check	box if filing under:	Form 5558	x automatic extension	on	DFVC program			
	T	special extension (enter desc						
Part II	Basic Plan Info	ormation—enter all requested in	formation					
1a Name STEPHEN	•	OFIT SHARING PLAN			1b Three-digit plan number (PN) ▶	002		
						l .		
					1c Effective date of plan 01/01/1989			
Mailin	g address (include roo	oyer, if for a single-employer plan) m, apt., suite no. and street, or P.0			2b Employer Identification Number (EIN) 11-3120087			
-	r town, state or provinc J WILSON MD PC	ce, country, and ZIP or foreign pos	tal code (if foreign, see i	nstructions)	2c Sponsor's telephone number 516-489-3340			
					2d Business code	e (see instructions)		
954 MADISO MERRICK, I					621111			
WERRICK, I	NT 11300							
3a Plan a	administrator's name a	nd address X Same as Plan Spo	nsor.		3b Administrator's EIN			
					3c Administrator'	s telephone number		
					Administrator	s telephone number		
		e plan sponsor or the plan name h			4b EIN			
		nsor's name, EIN, the plan name	and the plan number fro	m the last return/report.	4d PN			
a Sponsor's name C Plan Name								
	140							
5a Total	5a Total number of participants at the beginning of the plan year				. 5a			
		at the end of the plan year			5b	1		
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			5c	1				
d(1) Total number of active participants at the beginning of the plan year			5d(1)	0				
d(2) Total number of active participants at the end of the plan year			5d(2)	1				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e	0				
Caution:	A penalty for the late	or incomplete filing of this retur	n/report will be assess	sed unless reasonable c	 ause is established.			
Under pen SB or Sch	alties of perjury and ot	ther penalties set forth in the instrund signed by an enrolled actuary,	ctions, I declare that I ha	ave examined this return/r	eport, including, if app			
SIGN		/valid electronic signature.	10/13/2018	STEPHEN J WILSO	N			
HERE	Signature of plan a		Date		vidual signing as plan administrator			
SIGN Filed with authorized/valid electronic signature. 10/13/2018 STEPHEN J WILSON								

Date

Signature of employer/plan sponsor

HERE

Enter name of individual signing as employer or plan sponsor

Form 5500-SF 2017 Page **2**

	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes N	lo		
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)					X Yes N	Ю		
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.								
С	If the plan is a defined benefit plan, is it covered under the PBGC in		-					Not determined	
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this p	lan yea	r			(See instructions.))
Pa	t III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) En	d of Year	
а	Total plan assets	7a	24	42031				27	
b	Total plan liabilities	7b							
С	Net plan assets (subtract line 7b from line 7a)		24	242031		2		27	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount (b)			(b)	Total	
_а 	Contributions received or receivable from: (1) Employers	8a(1)							
	(2) Participants	8a(2)							
	(3) Others (including rollovers)	8a(3)							
b	Other income (loss)		4	45820					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				45820			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	28	281544					
e	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f		6245					
g	g Other expenses			35					
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					287824		
<u> i </u>	Net income (loss) (subtract line 8h from line 8c)	8i						-242004	
	Transfers to (from) the plan (see instructions)	8j							
Par	t IV Plan Characteristics								
9a 	If the plan provides pension benefits, enter the applicable pension 2E	feature co	des from the List of Plant	an Cha	racteris	stic Co	des in the ins	structions:	
b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:								
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribut described in 29 CFR 2510.3-102? (See instructions and DOL's V	oluntary F	iduciary Correction	40-		V			
h	Program) Were there any nonexempt transactions with any party-in-interest			10a		Х			
	reported on line 10a.)			10b		Χ			
С				10c		X			
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X		_	_
	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					
			-					-	

Form 5500-SF 2017	Page 3- 1		
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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sci (Form 5500) and line 11a below)	nedule S	B	[] Y	′es X No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a			
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 o	f 	Y	′es X No
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver			of the lette Year _	r ruling
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	. [Yes	No	N/A
Part '	VII Plan Terminations and Transfers of Assets				
13a	3a Has a resolution to terminate the plan been adopted in any plan year?			s X N	0
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		Yes 🛚 No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to			
1	3c(1) Name of plan(s): 13c(2) EIN(s)		13c(3) PN(s)