Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2017

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A This return/report is for:
- [ ] a multiemployer plan
- [ ] a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)
- [X] a single-employer plan
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report
- [ ] the final return/report
- [ ] an amended return/report
- [ ] a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558
- [ ] automatic extension
- [ ] the DFVC program
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 02/01/1949

2a Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)
NEWELL OPERATING COMPANY

6655 PEACHTREE DUNWOODY ROAD
ATLANTA, GA 30328

2b Employer Identification Number (EIN)
36-1953130

2c Plan Sponsor's telephone number
770-418-7000

2d Business code (see instructions)
339900

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/12/2018	ELIZABETH MOORE
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	10/12/2018	ELIZABETH MOORE
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☐ Same as Plan Sponsor

U.S. BENEFITS ADMINISTRATION COMMITTEE
NEWELL OPERATING COMPANY
6655 PEACHTREE DUNWOODY ROAD
ATLANTA, GA 30328

3b Administrator's EIN: 36-1953130

3c Administrator's telephone number: 770-418-7000

4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:
a Sponsor's name
c Plan Name

4b EIN

4d PN

5 Total number of participants at the beginning of the plan year	**5**	20358
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1) Total number of active participants at the beginning of the plan year	**6a(1)**	2204
a(2) Total number of active participants at the end of the plan year	**6a(2)**	3631
b Retired or separated participants receiving benefits	**6b**	21331
c Other retired or separated participants entitled to future benefits	**6c**	5744
d Subtotal. Add lines **6a(2)**, **6b**, and **6c**	**6d**	30706
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	3620
f Total. Add lines **6d** and **6e**.	**6f**	34326
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

1A 1C 1I 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply)

(1)	X	Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

9b Plan benefit arrangement (check all that apply)

(1)	X	Insurance
(2)		Code section 412(e)(3) insurance contracts
(3)	X	Trust
(4)		General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

(1)	X	**R** (Retirement Plan Information)
(2)		**MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
(3)	X	**SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

(1)	X		**H** (Financial Information)
(2)			**I** (Financial Information – Small Plan)
(3)	X	3	**A** (Insurance Information)
(4)	X		**C** (Service Provider Information)
(5)	X		**D** (DFE/Participating Plan Information)
(6)			**G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) .....…… ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ……..... ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2017 Form M-1 annual report. If the plan was not required to file the 2017 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
JOHN HANCOCK LIFE INSURANCE COMPANY

(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	(g) To
01-0233346	65838	GAC 1346 ASSN 1	27	01/01/2017	12/31/2017

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	(b) Total amount of fees paid

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		(e) Organization code
	(c) Amount	(d) Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

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(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	
5	Current value of plan's interest under this contract in separate accounts at year end	5	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity (3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☒ immediate participation guarantee (3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year		7b	2030919
c	Additions: (1) Contributions deposited during the year	7c(1)		
	(2) Dividends and credits	7c(2)		
	(3) Interest credited during the year	7c(3)	110553	
	(4) Transferred from separate account	7c(4)		
	(5) Other (specify below) ▶	7c(5)		
	(6) Total additions		7c(6)	110553
d	Total of balance and additions (add lines **7b** and **7c(6)**).		7d	2141472
e	Deductions:			
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)	105688	
	(2) Administration charge made by carrier	7e(2)		
	(3) Transferred to separate account	7e(3)	20307	
	(4) Other (specify below) ▶ SERVICE FEES	7e(4)	4612	
	(5) Total deductions		7e(5)	130607
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)		7f	2010865

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

- **a** ☐ Health (other than dental or vision)
- **b** ☐ Dental
- **c** ☐ Vision
- **d** ☐ Life insurance
- **e** ☐ Temporary disability (accident and sickness)
- **f** ☐ Long-term disability
- **g** ☐ Supplemental unemployment
- **h** ☐ Prescription drug
- **i** ☐ Stop loss (large deductible)
- **j** ☐ HMO contract
- **k** ☐ PPO contract
- **l** ☐ Indemnity contract
- **m** ☐ Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount.			**10b**	

Specify nature of costs.

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☒ Yes ☐ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

UNALLOCATED CONTRACTS BUT INSURER PROVIDED SCHEDULE A AS IF FOR ALLOCATED CONTRACT

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I **Information Concerning Insurance Contract Coverage, Fees, and Commissions** Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
AETNA LIFE INSURANCE COMPANY

(b) EIN	**(c)** NAIC code	**(d)** Contract or identification number	**(e)** Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	**(g)** To
06-6033492	60054	000379		01/01/2017	12/31/2017

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	**(b)** Total amount of fees paid

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

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(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	
5	Current value of plan's interest under this contract in separate accounts at year end	5	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity (3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☒ immediate participation guarantee (3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year		7b	11808285
c	Additions: (1) Contributions deposited during the year	7c(1)		
	(2) Dividends and credits	7c(2)		
	(3) Interest credited during the year	7c(3)	551109	
	(4) Transferred from separate account	7c(4)		
	(5) Other (specify below) ▶	7c(5)		
	(6) Total additions		7c(6)	551109
d	Total of balance and additions (add lines **7b** and **7c(6)**).		7d	12359394
e	Deductions:			
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)	385307	
	(2) Administration charge made by carrier	7e(2)		
	(3) Transferred to separate account	7e(3)		
	(4) Other (specify below) ▶ SERVICE FEES	7e(4)	96871	
	(5) Total deductions		7e(5)	482178
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)		7f	11877216

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

a ☐ Health (other than dental or vision) **b** ☐ Dental **c** ☐ Vision **d** ☐ Life insurance
e ☐ Temporary disability (accident and sickness) **f** ☐ Long-term disability **g** ☐ Supplemental unemployment **h** ☐ Prescription drug
i ☐ Stop loss (large deductible) **j** ☐ HMO contract **k** ☐ PPO contract **l** ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount.			**10b**	

Specify nature of costs.

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE A (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I Information Concerning Insurance Contract Coverage, Fees, and Commissions

Provide information for each contract on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A.

1 Coverage Information:

(a) Name of insurance carrier
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY

(b) EIN	**(c)** NAIC code	**(d)** Contract or identification number	**(e)** Approximate number of persons covered at end of policy or contract year	Policy or contract year	
				(f) From	**(g)** To
04-1590850	65935	PF 169		01/01/2017	12/31/2017

2 Insurance fee and commission information. Enter the total fees and total commissions paid. List in line 3 the agents, brokers, and other persons in descending order of the amount paid.

(a) Total amount of commissions paid	**(b)** Total amount of fees paid

3 Persons receiving commissions and fees. (Complete as many entries as needed to report all persons).

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	**(d)** Purpose	**(e)** Organization code

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		
	(c) Amount	**(d)** Purpose	**(e)** Organization code

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

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	(c) Amount	**(d)** Purpose	

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	(c) Amount	**(d)** Purpose	

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	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid

(b) Amount of sales and base commissions paid	Fees and other commissions paid		**(e)** Organization code
	(c) Amount	**(d)** Purpose	

Part II Investment and Annuity Contract Information

Where individual contracts are provided, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

4	Current value of plan's interest under this contract in the general account at year end	4	
5	Current value of plan's interest under this contract in separate accounts at year end	5	

6 Contracts With Allocated Funds:

a State the basis of premium rates ▶

b	Premiums paid to carrier	6b	
c	Premiums due but unpaid at the end of the year	6c	
d	If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, enter amount. Specify nature of costs ▶	6d	

e Type of contract: (1) ☐ individual policies (2) ☐ group deferred annuity (3) ☐ other (specify) ▶

f If contract purchased, in whole or in part, to distribute benefits from a terminating plan, check here ▶ ☐

7 Contracts With Unallocated Funds (Do not include portions of these contracts maintained in separate accounts)

a Type of contract: (1) ☐ deposit administration (2) ☒ immediate participation guarantee (3) ☐ guaranteed investment (4) ☐ other ▶

b	Balance at the end of the previous year			7b	921307
c	Additions: (1) Contributions deposited during the year	7c(1)			
	(2) Dividends and credits	7c(2)			
	(3) Interest credited during the year	7c(3)	34731		
	(4) Transferred from separate account	7c(4)			
	(5) Other (specify below) ▶	7c(5)			
	(6) Total additions			7c(6)	34731
d	Total of balance and additions (add lines **7b** and **7c(6)**).			7d	956038
e	Deductions:				
	(1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)	258904		
	(2) Administration charge made by carrier	7e(2)	5503		
	(3) Transferred to separate account	7e(3)			
	(4) Other (specify below) ▶	7e(4)			
	(5) Total deductions			7e(5)	264407
f	Balance at the end of the current year (subtract line **7e(5)** from line **7d**)			7f	691631

Part III Welfare Benefit Contract Information

If more than one contract covers the same group of employees of the same employer(s) or members of the same employee organizations(s), the information may be combined for reporting purposes if such contracts are experience-rated as a unit. Where contracts cover individual employees, the entire group of such individual contracts with each carrier may be treated as a unit for purposes of this report.

8 Benefit and contract type (check all applicable boxes)

a ☐ Health (other than dental or vision) **b** ☐ Dental **c** ☐ Vision **d** ☐ Life insurance
e ☐ Temporary disability (accident and sickness) **f** ☐ Long-term disability **g** ☐ Supplemental unemployment **h** ☐ Prescription drug
i ☐ Stop loss (large deductible) **j** ☐ HMO contract **k** ☐ PPO contract **l** ☐ Indemnity contract
m ☐ Other (specify) ▶

9 Experience-rated contracts:				
a Premiums: (1) Amount received	**9a(1)**			
(2) Increase (decrease) in amount due but unpaid	**9a(2)**			
(3) Increase (decrease) in unearned premium reserve	**9a(3)**			
(4) Earned (**(1)** + **(2)** - **(3)**)			**9a(4)**	
b Benefit charges (1) Claims paid	**9b(1)**			
(2) Increase (decrease) in claim reserves	**9b(2)**			
(3) Incurred claims (add **(1)** and **(2)**)			**9b(3)**	
(4) Claims charged			**9b(4)**	
c Remainder of premium: (1) Retention charges (on an accrual basis) --				
(A) Commissions	**9c(1)(A)**			
(B) Administrative service or other fees	**9c(1)(B)**			
(C) Other specific acquisition costs	**9c(1)(C)**			
(D) Other expenses	**9c(1)(D)**			
(E) Taxes	**9c(1)(E)**			
(F) Charges for risks or other contingencies	**9c(1)(F)**			
(G) Other retention charges	**9c(1)(G)**			
(H) Total retention			**9c(1)(H)**	
(2) Dividends or retroactive rate refunds. (These amounts were ☐ paid in cash, or ☐ credited.)			**9c(2)**	
d Status of policyholder reserves at end of year: (1) Amount held to provide benefits after retirement			**9d(1)**	
(2) Claim reserves			**9d(2)**	
(3) Other reserves			**9d(3)**	
e Dividends or retroactive rate refunds due. (Do not include amount entered in line **9c(2)**.)			**9e**	
10 Nonexperience-rated contracts:				
a Total premiums or subscription charges paid to carrier			**10a**	
b If the carrier, service, or other organization incurred any specific costs in connection with the acquisition or retention of the contract or policy, other than reported in Part I, line 2 above, report amount.			**10b**	

Specify nature of costs.

Part IV Provision of Information

11 Did the insurance company fail to provide any information necessary to complete Schedule A? ☐ Yes ☒ No

12 If the answer to line 11 is "Yes," specify the information not provided. ▶

SCHEDULE SB (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500 or 5500-SF.**

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of $1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

E Type of plan: [X] Single [ ] Multiple-A [ ] Multiple-B

F Prior year plan size: [ ] 100 or fewer [ ] 101-500 [X] More than 500

Part I Basic Information

1 Enter the valuation date: Month 01 Day 01 Year 2017

2 Assets:

a Market value	**2a**	669623684
b Actuarial value	**2b**	682968026

3 Funding target/participant count breakdown

	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment	13923	448641646	448641646
b For terminated vested participants	4006	103854973	103854973
c For active participants	2204	38198720	38557820
d Total	20133	590695339	591054439

4 If the plan is in at-risk status, check the box and complete lines (a) and (b) [ ]

a Funding target disregarding prescribed at-risk assumptions	**4a**	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	**4b**	
5 Effective interest rate	**5**	5.78 %
6 Target normal cost	**6**	3180000

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE

Signature of actuary

10/04/2018
Date

ADAM GYSELINCK
Type or print name of actuary

17-06944
Most recent enrollment number

MERCER
Firm name

813-207-6333
Telephone number (including area code)

3031 NORTH ROCKY POINT DRIVE WEST
SUITE 700
TAMPA, FL 33607-5877
Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions [ ]

Part II Beginning of Year Carryover and Prefunding Balances

		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)		140021377
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)		8238526
9	Amount remaining (line 7 minus line 8)		131782851
10	Interest on line 9 using prior year's actual return of 7.66 %		10094566
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		
	b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of 5.99%		0
	b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		
12	Other reductions in balances due to elections or deemed elections		21200000
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)		120677417

Part III Funding Percentages

14	Funding target attainment percentage	14	95.13%
15	Adjusted funding target attainment percentage	15	115.55%
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	96.46%
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.	17	%

Part IV Contributions and Liquidity Shortfalls

18 Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
			Totals ► 18(b)		18(c)

19	Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
	a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	
	b Contributions made to avoid restrictions adjusted to valuation date	19b	
	c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? [X] Yes [ ] No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? [X] Yes [ ] No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:

	1st segment:	2nd segment:	3rd segment:	
a Segment rates:	4.16 %	5.72 %	6.48 %	☐ N/A, full yield curve used

b Applicable month (enter code)	**21b**	4
22 Weighted average retirement age	**22**	63

23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No

25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment ☒ Yes ☐ No

26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment ☒ Yes ☐ No

27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	**27**	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	**28**	
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	**29**	
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	**30**	

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):

a Target normal cost (line 6)	**31a**	3180000
b Excess assets, if applicable, but not greater than line 31a	**31b**	0

32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	28763830	5131244
b Waiver amortization installment		

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	**33**	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	**34**	8311244

	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement		8311244	8311244

36 Additional cash requirement (line 34 minus line 35)	**36**	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	**37**	

38 Present value of excess contributions for current year (see instructions)

a Total (excess, if any, of line 37 over line 36)	**38a**	0
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	**38b**	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	**39**	0
40 Unpaid minimum required contributions for all years	**40**	0

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:

a Schedule elected ☐ 2 plus 7 years ☐ 15 years

b Eligible plan year(s) for which the election in line 41a was made ☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011

42 Amount of acceleration adjustment	**42**	
43 Excess installment acceleration amount to be carried over to future plan years	**43**	

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2017** **This Form is Open to Public Inspection.**

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

NORTHERN TRUST COMPANY

36-1561860

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

AON HEWITT ASSOCIATES

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	NONE	1365984	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

NORTHERN TRUST COMPANY

36-1561860

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21 50	NONE	479971	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

PICTET & CIE

26-0412249

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 52	NONE	373324	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

JP MORGAN INVESTMENT MGMT INC.

13-3200244

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50	NONE	250458	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

WILSHIRE ASSOCIATES INCORPORATED

95-2755361

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27 50	NONE	255600	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

WELLINGTON TRUST COMPANY

04-2755549

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 68	NONE	198129	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

BARING INTERNATIONAL INV. LTD

98-0457328

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51	NONE	179825	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

STANDISH MELLON ASSET MGMT

25-1890416

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51	NONE	176545	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

EAGLE ASSET MANAGEMENT INC.

59-2385219

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51	NONE	121837	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

TROUTMAN SANDERS LLP

58-0946915

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
29 50	NONE	161440	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

AETNA LIFE INSURANCE COMPANY

06-6033492

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
23 50	NONE	89422	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

MARATHON ASSET MANAGEMENT LLP

61-6506892

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 68 71	NONE	0	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

BLACKROCK

94-3112180

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21 24 28 50 51	NONE	149036	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

MFS INSTITUTIONAL ADVISORS

04-3169826

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 68	NONE	33564	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

MARATHON

44-6201673

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 68 71	NONE	146302	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FRANKLIN TEMPLETON INVESTMENTS LLC

94-3411725

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 68	NONE	169285	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [ ] No [X]

(a) Enter name and EIN or address (see instructions)

MERCER

13-2834414

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	59261	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

HANCOCK ASKEW & CO LLP

58-0662558

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	NONE	28500	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

JOHN HANCOCK MUTUAL LIFE INS CO

04-1414660

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
50 23	NONE	10618	Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

MASSACHUSETTS MUTUAL LIFE INS. CO.

04-1590850

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 52 60 68 72	NONE	5502	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [X] No [ ]

(a) Enter name and EIN or address (see instructions)

NEPC

26-1429809

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 50 51 68	NONE	331909	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WILLIS TOWERS WATSON

53-0181291

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	253605	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

ALIGHT SOLUTIONS LLC

82-1061233

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 50	NONE	321000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
MASSACHUSETTS MUTUAL LIFE INS. CO.	52 72	

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
PREMIER INT'L EQUITY (OFI INST) 04-3212044	BASIS POINTS X PLAN ASSETS

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
MASSACHUSETTS MUTUAL LIFE INS. CO.	52 60	

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
PRM CR VAL EQ (BARINGSBRNDYWNTRP) 04-1590850	BASIS POINTS X PLAN ASSETS

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
MASSACHUSETTS MUTUAL LIFE INS. CO.	52 72	

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
PREM SHORT-DURATION BOND (BARINGS) 04-3212057	BASIS POINTS X PLAN ASSETS

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a	Name: HANCOCK ASKEW & CO LLP	**b** EIN:	58-0662558
c	Position: IQPA		
d	Address: 100 RIVERVIEW DRIVE SAVANNAH, GA 31404	**e** Telephone:	912-234-8243

Explanation: CHANGE IN ACCOUNTANT FOLLOWING STANDARD BID PROCESS FOLLOWING CORPORATE MERGER

a	Name: BEN KIRKLAND (AON CONSULTING, INC.)	**b** EIN:	36-2235791
c	Position: ACTUARY		
d	Address: 3350 RIVERWOOD PARKWAY SUITE 80 ATLANTA, GA 30339	**e** Telephone:	770-690-7743

Explanation: CHANGE IN ACTUARY FOLLOWING STANDARD BID PROCESS

a	Name:	**b** EIN:	
c	Position:		
d	Address:	**e** Telephone:	

Explanation:

a	Name:	**b** EIN:	
c	Position:		
d	Address:	**e** Telephone:	

Explanation:

a	Name:	**b** EIN:	
c	Position:		
d	Address:	**e** Telephone:	

Explanation:

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2017

This Form is Open to Public Inspection.

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: FD A BARING INTL TR FOR EMP BENE PL

b Name of sponsor of entity listed in (a): BARING NORTH AMERICA LLC

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-2429117-001	E	26297677

a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK EAFE INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INSTL TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
94-6596958-001	C	5429544

a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK SHORT-TERM INVEST. FUND

b Name of sponsor of entity listed in (a): BLACKROCK INSTL TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
94-6450621-001	C	298

a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK RUSSEL 1 1000 INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INSTL TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
94-6589508-001	C	244

a Name of MTIA, CCT, PSA, or 103-12 IE: WTC-CIF EMERGING MARKETS PORTFOLIO

b Name of sponsor of entity listed in (a): WELLINGTON TRUST COMPANY NA

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-2767481-017	C	20609646

a Name of MTIA, CCT, PSA, or 103-12 IE: BLACKROCK U.S. DEBT INDEX A FUND

b Name of sponsor of entity listed in (a): BLACKROCK INSTL TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
94-6589507-001	C	21308577

a Name of MTIA, CCT, PSA, or 103-12 IE: COLLECTIVE SHORT-TERM INV FUND

b Name of sponsor of entity listed in (a): THE NORTHERN TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
45-6138589-084	C	9228184

a Name of MTIA, CCT, PSA, or 103-12 IE: MARATHON-LONDON INTERNATIONAL FUND

b Name of sponsor of entity listed in (a): MARATHON-LONDON ASSET MANAGEMENT LTD

c EIN-PN 61-6506892-001	**d** Entity code E	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0

a Name of MTIA, CCT, PSA, or 103-12 IE: MFS EMERGING MARKETS DEBT FUND

b Name of sponsor of entity listed in (a): MFS HERTIAGE TRUST COMPANY

c EIN-PN 57-1187281-004	**d** Entity code C	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 11570696

a Name of MTIA, CCT, PSA, or 103-12 IE: LONG TERM CR BOND INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INSTL TRUST COMPANY

c EIN-PN 94-3118550-001	**d** Entity code C	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 124944787

a Name of MTIA, CCT, PSA, or 103-12 IE: GOLDENTREE HG YIELD FD OFFSH II LTD

b Name of sponsor of entity listed in (a): GOLDENTREE ASSET MANAGEMENT

c EIN-PN 98-1018819-002	**d** Entity code E	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 27632740

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

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b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	3822320	2507663
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other	1b(3)	2611617	720888171
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)		3118889
(2) U.S. Government securities	1c(2)	94602612	88842185
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	137909741	15994194
(B) All other	1c(3)(B)		118801476
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	27534394	28528874
(5) Partnership/joint venture interests	1c(5)	20093870	15677404
(6) Real estate (other than employer real property)	1c(6)	33010	33011
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	346939704	193091976
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		53930417
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)		411044
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)	15083104	15080011
(15) Other	1c(15)	20993312	19443027

			(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:			
	(1) Employer securities	1d(1)		
	(2) Employer real property	1d(2)		
e	Buildings and other property used in plan operation	1e		
f	Total assets (add all amounts in lines 1a through 1e)	1f	669623684	1276348342
	Liabilities			
g	Benefit claims payable	1g		
h	Operating payables	1h	512446	6896888
i	Acquisition indebtedness	1i		
j	Other liabilities	1j		
k	Total liabilities (add all amounts in lines 1g through1j)	1k	512446	6896888
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	669111238	1269451454

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		(a) Amount	(b) Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)		
	(B) Participants	2a(1)(B)		
	(C) Others (including rollovers)	2a(1)(C)		
	(2) Noncash contributions	2a(2)		
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	33861	
	(B) U.S. Government securities	2b(1)(B)	2247482	
	(C) Corporate debt instruments	2b(1)(C)	6353244	
	(D) Loans (other than to participants)	2b(1)(D)		
	(E) Participant loans	2b(1)(E)		
	(F) Other	2b(1)(F)	1526067	
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		10160654
	(2) Dividends: **(A)** Preferred stock	2b(2)(A)		
	(B) Common stock	2b(2)(B)	441757	
	(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	5615	
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		447372
	(3) Rents	2b(3)		
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)	345598773	
	(B) Aggregate carrying amount (see instructions)	2b(4)(B)	332489745	
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		13109028
	(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)		
	(B) Other	2b(5)(B)	10947000	
	(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		10947000

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		50560089
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		11754427
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		33029
c Other income	2c		237112
d Total income. Add all **income** amounts in column (b) and enter total	2d		97248711
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	49923140	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		49923140
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses: **(1)** Professional fees	2i(1)	1115379	
(2) Contract administrator fees	2i(2)	1724444	
(3) Investment advisory and management fees	2i(3)	2308347	
(4) Other	2i(4)	2234885	
(5) Total administrative expenses. Add lines **2i(1)** through **(4)**	2i(5)		7383055
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		57306195
Net Income and Reconciliation			
k Net income (loss). Subtract line **2j** from line **2d**	2k		39942516
l Transfers of assets:			
(1) To this plan	2l(1)		560397700
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) [ ] Unqualified **(2)** [ ] Qualified **(3)** [X] Disclaimer **(4)** [ ] Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [X] Yes [ ] No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: BKD LLP **(2)** EIN: 44-0160260

d The opinion of an independent qualified public accountant is **not attached** because:

(1) [ ] This form is filed for a CCT, PSA, or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a		X	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	

			Yes	No	Amount
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		20000000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j	X		
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m			
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ..... ☒ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 4093951. (See instructions.)

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2017

This Form is Open to Public Inspection.

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1** 0

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 36-6879013

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year **3** 74

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☒ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 **a** Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) **6a** 0

b Enter the amount contributed by the employer to the plan for this plan year **6b** 0

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☒ **Yes** ☐ **No** ☐ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☒ **No**

Part IV ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

11 **a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	0

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. [X]

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment [ ]

19 If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
Stock: 34.7 % Investment-Grade Debt: 31.7 % High-Yield Debt: 1.1 % Real Estate: _____ % Other: 32.5 %

b Provide the average duration of the combined investment-grade and high-yield debt:
[ ] 0-3 years [ ] 3-6 years [ ] 6-9 years [ ] 9-12 years [X] 12-15 years [ ] 15-18 years [ ] 18-21 years [ ] 21 years or more

c What duration measure was used to calculate line 19(b)?
[X] Effective duration [ ] Macaulay duration [ ] Modified duration [ ] Other (specify):

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Independent Auditor's Report and Financial Statements

December 31, 2017 and 2016

Newell Brands Consolidated Pension Plan

December 31, 2017 and 2016

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BKD
CPAs & Advisors

201 N. Illinois Street, Suite 700 | P.O. Box 44998 | Indianapolis, IN 46244-0998
317.383.4000 | Fax 317.383.4200 | bkd.com

Independent Auditor's Report

Plan Administrator
Newell Brands Consolidated Pension Plan
Atlanta, Georgia

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Newell Brands Consolidated Pension Plan (formerly Newell Rubbermaid Pension Plan), which comprise the statement of net assets available for benefits as of December 31, 2017, and the related statement of changes in net assets available for benefits for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting our audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the *Basis for Disclaimer of Opinion* paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the *Employee Retirement Income Security Act of 1974*, the Plan Administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 3, which was certified by Northern Trust Company, the trustee of the Plan, and Aetna Life Insurance Company, John Hancock Life Insurance Company, and Massachusetts Mutual Life Insurance Company, (collectively the certifying entities of the Plan), except for comparing such information with the related information included in the financial statements. We have been informed by the Plan Administrator that the certifying entities hold the Plan's investment assets and execute investment transactions. The Plan Administrator has obtained certifications from the certifying entities as of and for the year ended December 31, 2017, that the information provided to the Plan Administrator by the certifying entities is complete and accurate.

Praxity
MEMBER
GLOBAL ALLIANCE OF INDEPENDENT FIRMS

Disclaimer of Opinion

Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on the 2017 financial statements.

Prior Year Disclaimer of Opinion by Other Auditor

Other auditors were engaged to audit the financial statements of Newell Rubbermaid Pension Plan as of and for the year ended December 31, 2016, whose report dated October 12, 2017, disclaimed an opinion on those financial statements as a result of the omission of certain audit procedures at the request of management as permitted by 29 CFR 2520.103-8 of Department of Labor's Rules and Regulations for Reporting and Disclosure under the *Employee Retirement Income Security Act of 1974*.

Other Matter

The supplemental schedules listed in the table of contents are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the *Employee Retirement Income Security Act of 1974* and are presented for the purpose of additional analysis and are not a required part of the financial statements. Because of the significance of the matter described in the *Basis for Disclaimer of Opinion* paragraph, we do not express an opinion on these supplemental schedules.

Report on Form and Content in Compliance With DOL Rules and Regulation

The form and content of the information included in the 2017 financial statements and supplemental schedules, other than that derived from the information certified by the certifying entities, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the *Employee Retirement Income Security Act of 1974*.

BKD, LLP

Indianapolis, Indiana
October 10, 2018

Federal Employer Identification Number: 44-0160260

Newell Brands Consolidated Pension Plan

Statements of Net Assets Available for Benefits
December 31, 2017 and 2016

	2017	2016
Assets		
Investments		
At fair value	$ 540,380,160	$ 651,928,963
At contract value	15,080,011	15,083,104
	555,460,171	667,012,067
Receivables		
Pending trade sales	157,967,625	-
Accrued investment income	2,522,846	2,611,617
Transfer receivable	560,397,700	-
	720,888,171	2,611,617
Total assets	1,276,348,342	669,623,684
Liabilities		
Accrued expenses payable	1,254,907	512,446
Pending trade purchases	5,614,320	-
Other payables	27,661	-
Total liabilities	6,896,888	512,446
Net Assets Available for Benefits	$ 1,269,451,454	$ 669,111,238

Newell Brands Consolidated Pension Plan

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2017

	2017	
Additions		
Investment Income		
Net appreciation in fair value of investments	$ 85,234,389	
Interest and dividends	12,014,322	
Total investment income		$ 97,248,711
Deductions		
Benefits paid to participants	49,923,140	
Administrative expenses	7,383,055	
Total		57,306,195
Net Increase		39,942,516
Transfer of Plan Assets Due to Merger		560,397,700
Net Assets Available for Benefits, Beginning of Year		669,111,238
Net Assets Available for Benefits, End of Year		$ 1,269,451,454

Newell Brands Consolidated Pension Plan

Notes to Financial Statements
December 31, 2017 and 2016

Note 1: Description of the Plan

The following description of Newell Brands Consolidated Pension Plan (formerly Newell Rubbermaid Pension Plan) (Plan) provides only general information. Additional information about the vesting and benefit provisions and the Pension Benefit Guaranty Corporation's (PBGC) benefit guarantee is contained in the Plan Document and *Summary Plan Description*, which are available from the Plan Administrator.

General

The Plan is a defined-benefit plan covering certain U.S. employees of Newell Operating Company and affiliated companies or divisions who have adopted the Plan (collectively, the Company). The Plan is administered by the Benefit Administrative Committee of Newell Rubbermaid, Inc. The Plan is subject to provisions of the *Employee Retirement Income Security Act of 1974* (ERISA). Northern Trust Company is the trustee of the Plan.

As of December 31, 2017 and 2016, the Plan continued to be frozen for all current union and nonunion employees as a result of actions described hereinafter. Effective December 31, 2005, and effective at various dates thereafter through May 31, 2007, the Company amended the Plan for particular groups of its union U.S. workforce by freezing benefits for all affected union participants and closing the Plan to all new employees in those union groups. Effective December 31, 2004, the Company amended the Plan for its entire nonunion U.S. work force by freezing benefits as of that date for all nonunion participants and closing the Plan to all new nonunion employees. Subsequent to the applicable amendment dates, no additional benefits have been earned by affected employees. However, to the extent affected employees were not yet vested in their current benefits on the date their benefit in the Plan was frozen, future service has been and will be credited to them for purposes of achieving vested status.

On December 31, 2017, the Newell Rubbermaid Pension Plan, which is maintained by Newell Operating Company (NOC), merged with the following defined-benefit plans (the Merging Plans) maintained by certain affiliates of NOC with and into the Newell Rubbermaid Pension Plan to form the Plan. The transfer receivable included in net assets available for plan benefits as of December 31, 2017, represents the aggregate value of the net assets available of the Merging Plans that were not received by the Plan's trustee until January 2018.

- Jarden Consolidated Pension Plan
- Jostens Pension Plan A
- Jostens Pension Plan B
- Elmer's Pension Plan

Contributions

The Company currently intends to continue to make contributions in amounts sufficient to comply with the minimum funding requirements of the *Employee Retirement Income Security Act of 1974* (ERISA). The Plan has met the minimum funding requirements established by the federal government.

Pension Benefits

Participating employees with five or more years of service are entitled to pension benefits beginning at normal retirement age (65). The amount of benefits provided varies based on employment classification. Death and disability benefits are also provided for under the Plan. Participants can refer to the Plan Document and the *Summary Plan Description* for a complete explanation.

Normal retirement benefits are paid in the form of a 50% joint and survivor annuity or a life annuity depending on the participant's marital status and the payment option elected. Upon the written request of a participant and receipt of notarized spousal consent, the form of the benefit may be changed to a straight life annuity, a ten-year certain annuity, or a 75% or 100% joint and survivor annuity.

The Plan permits early retirement for participants at age 60 with 15 years of vesting service, as defined in the Plan Document. A participant who elects to receive pension benefits at an early retirement date is entitled to the benefits computed in the same manner as if they were computed at normal retirement age. However, the benefits are reduced by 0.5% for each month by which the early retirement date precedes the normal retirement date.

The Plan contains a number of merged plan benefits which continue to be subject to the provisions of the prior merged plan in effect at the time of the Plan merger. Such provisions may include varying benefits and optional forms of payment, including in some cases a lump-sum payment subject to spousal consent.

Vesting

Active participants became fully vested upon completion of five years of service (with 1,000 or more hours of service each year).

Plan Termination

In the event the Plan terminates, the net assets of the Plan will be allocated, as prescribed by ERISA and its related regulations, generally to provide the following benefits in the order indicated:

(A) Annuity benefits that former employees or their beneficiaries have been receiving for at least three years, or that employees eligible to retire for that three-year period would have been receiving if they had retired with benefits in the normal form of annuity under the Plan. The priority amount is limited to the lowest benefit that was payable (or would have been payable) during those three years. The amount is further limited to the lowest benefit that would be payable under Plan provisions in effect at any time during the five years preceding Plan termination.

(B) Other vested benefits insured by the Pension Benefit Guaranty Corporation (PBGC) up to the applicable limitations discussed below.

(C) Vested benefits not insured by the PBGC.

(D) All nonvested benefits.

Certain benefits under the Plan are insured by the PBGC if the Plan terminates. Generally, the PBGC guarantees most vested normal age retirement benefits, early retirement benefits and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the date of the Plan's termination. However, there is a statutory ceiling, which is adjusted periodically, on the amount of an individual's monthly benefit that the PBGC guarantees.

Whether all participants receive their benefits should the Plan terminate at some future time will depend on the sufficiency, at that time, of the Plan's net assets to provide for accumulated benefit obligations and may also depend on the financial condition of the Plan sponsor and the level of benefits guaranteed by the PBGC.

Note 2: Summary of Significant Accounting Policies

Basis of Accounting

The accompanying financial statements are prepared on the accrual basis of accounting.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of net assets and changes in net assets available for benefits, disclosure of contingent assets and liabilities and the actuarial present value of accumulated plan benefits at the date of the financial statements. Actual results could differ from those estimates.

Valuation of Investments and Income Recognition

Quoted market prices, if available, are used to value investments. Common stocks are valued at the closing price reported on the active market on which the individual securities are traded. Mutual funds are valued at the net asset value (NAV) of shares held by the Plan at year end. Bonds and notes are valued using the quoted price as of year end. The Plan's interest in common collective trusts are valued at NAV using the practical expedient. Commingled funds are valued at the NAV of shares held by the Plan at year end. Money market funds are valued at cost, which approximates fair value.

The fair value of the partnership/joint venture underlying investments is estimated using various methods. Marketable securities held by the partnerships are stated at the quoted market price in an active market, while non-publicly traded securities are valued at the general partners' estimate of fair value. The Plan values its investment in the partnership/joint venture at fair value using NAV or its equivalent as a practical expedient.

The fair value of real estate investments, principally rental property subject to long-term net leases, has been estimated on the basis of future rental receipts and estimated residual values discounted at interest rates commensurate with the risks involved.

The Plan holds investment contracts with Aetna Life Insurance Company (Aetna), Massachusetts Mutual Life Insurance Company (Mass Mutual), and John Hancock Life Insurance Company (U.S.A.) (John Hancock), certifying entities of the Plan, which are carried at contract value due to the contracts being entered prior to December 31, 1993. Contract value represents contributions made under the contract plus interest credited, less funds used to pay benefits and administrative expenses.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the Plan's gains and losses on investments bought and sold, as well as held during the year.

Payment of Benefits

Benefit payments to participants are recorded upon distribution.

Administrative Expenses

Administrative expenses may be paid by the Company or the Plan, at the Company's discretion.

Accumulated Plan Benefits

Accumulated plan benefits (see *Note 6*) are those estimated future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service employees have rendered prior to the respective freeze dates. Accumulated plan benefits include benefits expected to be paid to:

(A) Retired or terminated employees or their beneficiaries

(B) Present employees or their beneficiaries

Benefits under the Plan are based on employees' compensation during their last five years of credited service. The accumulated plan benefits for active employees are based on their average compensation during the five years preceding the valuation date. Benefits payable under all circumstances — retirement, death, disability and termination of employment — are included, to the extent they are deemed attributable to employee service rendered prior to the respective termination and freeze dates.

Plan Tax Status

The Plan obtained its latest determination letter on April 12, 2017, in which the Internal Revenue Service stated that the Plan and related trust, as then designed, were in compliance with the applicable requirements of the Internal Revenue Code and therefore not subject to tax. The Plan has been amended since receiving the determination letter. However, the Plan Administrator believes that the Plan and related trust are currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code.

Subsequent Events

Subsequent events have been evaluated through October 10, 2018, which is the date the financial statements were available to be issued.

Note 3: Certification of Plan Trustee

The Plan Administrator has elected the method of annual reporting compliance permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, Northern Trust Company, the trustee of the Plan, and Aetna Life Insurance Company, John Hancock Life Insurance Company, and Massachusetts Mutual Life Insurance Company, (collectively the certifying entities of the Plan) have certified the following information included in the accompanying financial statements and supplemental schedules is complete and accurate to the best of its knowledge:

- Investments, accrued investment income, pending trade sales, pending trade purchases and other payables as shown in the statements of net assets available for benefits and related disclosures as of December 31, 2017 and 2016
- Investment income in the statement of changes in net assets available for benefits for the year ended December 31, 2017
- Investment information included in the accompanying schedule of assets (held at year end) as of December 31, 2017 and schedule of reportable transactions for the year ended December 31, 2017

The Plan's independent auditors did not perform auditing procedures with respect to this information, except for comparing such information to the related information included in the financial statements and supplemental schedules.

Note 4: Disclosure About Fair Value of Plan Assets

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements must maximize the use of observable inputs and minimize the use of unobservable inputs. There is a hierarchy of three levels of inputs that may be used to measure fair value:

Level 1 Quoted prices in active markets for identical assets or liabilities

Level 2 Observable inputs other than Level 1 prices, such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities

Level 3 Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities

Recurring Measurements

The following tables present the fair value measurements of assets recognized in the accompanying statements of net assets available for benefits measured at fair value on a recurring basis and the level within the fair value hierarchy in which the fair value measurements fall at December 31, 2017 and 2016:

		2017 Fair Value Measurements Using		
	Fair Value	(Level 1)	(Level 2)	(Level 3)
Equity	$ 29,283,250	$ 29,283,250	$ -	$ -
Fixed income	240,573,399	240,573,399	-	-
Real estate	33,011	-	-	33,011
Cash and cash equivalents	17,063,762	17,063,762	-	-
Total assets in the fair value hierarchy	286,953,422	$ 286,920,411	$ -	$ 33,011
Investments measured at NAV (A)	253,426,738			
Investments at fair value	$ 540,380,160			

		2016 Fair Value Measurements Using		
	Fair Value	(Level 1)	(Level 2)	(Level 3)
Equity	$ 27,510,963	$ 27,510,963	$ -	$ -
Fixed income	217,429,249	217,429,249	-	-
Real estate	33,011	-	-	33,011
Cash and cash equivalents	10,549,800	10,549,800	-	-
Total assets in the fair value hierarchy	255,523,023	$ 255,490,012	$ -	$ 33,011
Investments measured at NAV (A)	396,405,940			
Investments at fair value	$ 651,928,963			

An immaterial revision was made to 2016 to exclude from the fair value hierarchy investments measured at NAV as the practical expedient that were previously disclosed as Level 3 investments.

(A) In accordance with Subtopic 820-10, certain investments that were measured at NAV per share (or its equivalent) have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statement of net assets available for benefits.

Following is a description of the valuation methodologies and inputs used for assets measured at fair value on a recurring basis and recognized in the accompanying statements of net assets available for benefits, as well as the general classification of such assets pursuant to the valuation hierarchy. There have been no significant changes in the valuation techniques during the year ended December 31, 2017. The Plan had no liabilities measured at fair value on a recurring basis. In addition, the Plan had no assets or liabilities measured at fair value on a nonrecurring basis.

Investments

Where quoted market prices are available in an active market, securities are classified within Level 1 of the valuation hierarchy. If quoted market prices are not available, then fair values are estimated by using pricing models, quoted prices of securities with similar characteristics or discounted cash flows. Such securities are classified in Level 2 of the fair value hierarchy. In certain cases where Level 1 or Level 2 inputs are not available, securities are classified within Level 3 of the hierarchy. See the table below for inputs and valuation techniques used for Level 3 securities.

Fair value determinations for Level 3 measurements of securities are the responsibility of the Benefit Administrative Committee (BAC). The BAC contracts with a pricing specialist to generate fair value estimates on a monthly or quarterly basis. The BAC challenges the reasonableness of the assumptions used and reviews the methodology to ensure the estimated fair value complies with accounting standards generally accepted in the United States.

Level 3 Investments

There has been no activity in Level 3 investments during 2017 or 2016.

The following table present quantitative information about unobservable inputs used in recurring Level 3 fair value measurements at December 31, 2017 and 2016.

	Fair Value at December 31, 2017	2016	Valuation Technique	Unobservable Inputs	Range (Weighted-Average)
Real estate	$ 33,011	$ 33,011	Appraisal	Comparable market sales	Not available

Investments Measured Using the Net Asset Value per Share Practical Expedient

The following tables summarize investments for which fair value is measured using the NAV per share practical expedient as of December 31, 2017 and 2016.

	December 31, 2017			
	Fair Value	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Equity (1)	$ 63,907,808	$ -	Daily	30 days
Fixed income (2)	173,886,103	-	Daily or Quarterly	30 to 90 days
Partnership/joint venture interests (3)	15,632,827	3,416,091	N/A	N/A
	$ 253,426,738			

	December 31, 2016			
	Fair Value	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Equity (1)	$ 201,996,922	$ -	Daily	30 days
Fixed income (2)	174,315,148	-	Daily or Quarterly	30 to 90 days
Partnership/joint venture interests (3)	20,093,870	3,444,262	N/A	N/A
	$ 396,405,940			

(1) Equity investments include common/collective trust funds and assets held in separate accounts managed by investment managers. The common/collective trust funds are generally actively managed investment vehicles.

(2) Fixed income investments include common/collective trust funds that primarily invest in corporate and government bonds and assets held in separate accounts managed by investment managers. The investments in fixed income funds include both actively managed as well as index funds.

(3) Partnership/joint venture investments are stated at the Plan's capital balance at year end as a practical expedient. The partnerships/joint venture interests objective is to achieve long-term capital appreciation by investing in a diversified portfolio of private equity investment partnerships operating in Europe and the United States. Redemptions are restricted as no partner shall have the right to demand the return of their capital contributions other than upon dissolution of the partnership. The partnerships are scheduled to terminate at various dates from 2017 to 2019, subject to extension by the General Partner for up to three additional one-year periods. Two one-year extensions have currently been granted.

Note 5: Contract With Insurance Company

The Plan invests in a variety of investment contracts with Aetna, Mass Mutual and John Hancock. The investments are carried at contract value due to the contracts being entered prior to December 31, 1993. Contract value is based upon contributions made under the contract, plus interest credited, less funds used to pay benefits and administrative expenses. There are no reserves against contract value for credit risk of the contract issuer.

The crediting interest rate is reset periodically. The crediting interest rate is determined based on (i) the projected market yield-to-maturity of the market value of assets net of expenses, (ii) the timing and amounts of deposits, transfers and withdrawals expected to be made during the interest crediting period, and (iii) the amortization of the difference between the fair value and the contract value of the investment contract. The crediting interest rate for these investment contracts for the year ended December 31, 2017 ranged from 4.30% to 5.80%.

There is no event that limits the ability of the Plan to transact at contract value with the issuer. There are also no events or circumstances that would allow the issuer to terminate the investment contracts with the Plan and settle at an amount different from contract value.

Note 6: Accumulated Plan Benefits

An independent actuary determines the actuarial present value of accumulated plan benefits, which is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal or retirement) between the valuation date and the expected date of payment.

The accumulated plan benefit information as of January 1, are as follows:

	2017	2016
Actuarial present value of accumulated plan benefits		
Vested benefits		
Participants currently receiving payments	$ 463,691,143	$ 461,297,392
Other participants	153,715,027	149,516,570
	617,406,170	610,813,962
Nonvested benefits	100,548	93,508
Total actuarial present value of accumulated plan benefits	$ 617,506,718	$ 610,907,470

Changes in the actuarial present value of accumulated plan benefits were as follows:

	2017
Actuarial present value of accumulated plan benefits, beginning of year	$ 610,907,470
Increase (decrease) during the year attributable to	
Increase for interest due to the decrease in the discount period	36,307,814
Change in actuarial assumptions	18,899,385
Other changes	6,744,246
Benefits paid	(55,352,197)
Net increase	6,599,248
Actuarial present value of accumulated plan benefits, end of year	$ 617,506,718

Significant assumptions underlying the actuarial computations are:

- Assumed rate of return on investments: 5.75% for 2017 and 6.25% for 2016
- Mortality basis:
  - RP-2014 employee and retiree no collar mortality tables adjusted to remove post-2006 improvement projections with generational projection using the MP2016 projection scale for 2017
  - RP-2014 employee and health annuitants mortality table with a fully generational projection using scale MP2015 for 2016
- Retirement: At normal retirement age (65)
- Asset valuation: Market
- Expense assumption: $4,770,546 for 2017 and $3,180,000 for 2016

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated plan benefits.

Note 7: Party-in-Interest Transactions

Party-in-interest transactions include those with fiduciaries or employees of the Plan, any person who provides services to the Plan, an employer whose employees are covered by the Plan, an employee organization whose members are covered by the Plan, a person who owns 50 percent or more of such an employer or employee association, or relatives of such persons.

Certain Plan investments are invested in funds managed by the trustee and certifying entities of the Plan. These transactions qualify as party-in-interest transactions. The Plan Sponsor pays directly any other fees related to the Plan's operations.

	2017
Actuarial services	$ 1,999,849
PBGC Premiums	2,140,845
Investment manager fees	2,403,067
Trust fees	582,547
Other fees	256,747
	$ 7,383,055

The Company provides certain administrative services at no cost to the Plan.

Note 8: Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Plan contributions are made and the actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates and employee demographics, all of which are subject to change. Due to uncertainties inherent in the estimation and assumption process, it is at least reasonably possible that changes in these estimates and assumptions in the near term would be material to the financial statements.

Supplemental Schedules

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Common Stock			
Alamos Gold Inc New Com Cl A Com Cl A	6,604 shares	$ 38,929	$ 42,992
Adr 58 Com Inc Sponsored Adr Repstg Cl A	6,200 shares	228,340	443,734
Scandinavian Tobac Dkk1	34,889 shares	581,116	675,227
Uponor Oyj Npv	9,120 shares	106,438	183,763
Beneteau Eur0.10	28,414 shares	384,972	680,514
Elis Eur1.00	16,590 shares	252,431	458,488
Euler Hermes Group Npv	3,000 shares	193,644	438,808
Hellenic Exchange Eur0.84	4,171 shares	24,162	26,345
Diana Shipping Inc Com Stk	67,230 shares	344,045	273,626
Hang Lung Group Hkd1	16,600 shares	46,816	61,050
Fairfax India Ho C Com Sub Vtg Shs	55,000 shares	614,134	825,000
C&c Group Ord Eur0.01	45,300 shares	225,988	155,029
Dalata Hotel Group Ord Eur0.01	12,947 shares	51,167	98,022
Total Produce Ord Eur0.01	193,000 shares	378,867	593,291
Grafton Group Plc	92,417 shares	440,844	1,002,637
Ardmore Shipping Corp	18,000 shares	197,022	144,000
Sligro Food Group Eur0.06	3,593 shares	123,857	171,932
Aercap Holdings N.v. Eur0.01	4,598 shares	109,269	241,901
Straits Trading Co Npv	140,300 shares	296,043	245,661
Zardoya-otis Eur0.10	49,709 shares	441,812	544,378
Cloetta Fazer Comstk	107,700 shares	415,924	390,680
Dustin Group Ab Npv	20,800 shares	172,389	207,047
Panalpina Welt Ag Chf0.10 (regd)	4,283 shares	443,790	664,096
Borr Drilling Ltd Usd0.01	37,300 shares	151,890	157,785
Carpetright Ord Gbp0.01	55,681 shares	734,988	131,438
Clarkson Ord Gbp0.25	18,500 shares	657,496	715,990
Countrywide Ord Gbp0.01	72,980 shares	476,808	118,715
Foxtons Group Plc Ord Gbp0.01	28,800 shares	30,584	31,947
Headlam Group Ord Gbp0.05	81,390 shares	389,053	644,087
Lsl Property Ser Ord Gbp0.002	96,900 shares	304,476	366,700
Pagegroup Plc Ord Gbp0.01	127,614 shares	709,990	807,045
Serco Group Gbp0.02	124,360 shares	399,278	166,378
Sthree Ord Gbp0.01	60,500 shares	283,178	301,176
Wood Group (john) Ord Gbp0.0428571	74,887 shares	762,781	658,472
#reorg/ Liberty Mandatory Exchange Liberty 2l1ja92 , 02-01-2018	15,000 shares	373,975	302,250
#reorg/on Assignment Name Change Asgn 2m1zap2, 04-02-2018	4,651 shares	85,624	298,920
1 800 Flowers Com Inc Cl A Com Stk	21,570 shares	101,687	230,799
Acadia Healthcare Co Inc Com	2,964 shares	115,247	96,715
Aci Worldwide Inc Com Stk	5,275 shares	70,941	119,584
Advanced Energy Inds Inc Com	2,142 shares	59,584	144,542
Albany Intl Corp New Cl A	2,303 shares	87,987	141,519
Allete Inc Com New	3,119 shares	138,023	231,929
Altra Industrial Motion Corp Com Stk, Usd0.001	3,310 shares	70,907	166,824
American Equity Invt Life Hldg Co Com	4,456 shares	72,045	136,933
Arcbest Corp Com Usd0.01	4,719 shares	98,310	168,704
Arch Capital Group Com Stk	6,280 shares	158,909	570,036
Aspen Technology Inc Com	1,896 shares	43,137	125,515
Azz Inc Com	1,179 shares	50,074	60,247
Banner Corp Com New Com New	1,970 shares	111,537	108,586
Barnes Group Inc Com	2,860 shares	81,572	180,952
Belden Inc Com	2,622 shares	114,935	202,340
Benchmark Electrs Inc Com	3,367 shares	73,470	97,980
Berkshire Hills Bancorp Inc Com	3,870 shares	90,981	141,642
Bottomline Technologies De Inc Com	5,541 shares	119,450	192,162
Bravo Brio Restaurant Group Inc Com Stock	9,381 shares	130,650	23,453
Byline Bancorp Inc Com	5,086 shares	102,578	116,825
Cai Intl Inc Com	5,657 shares	118,205	160,206
Calamp Corp Com	7,749 shares	124,952	166,061
Cap Prod Partners Lp	13,267 shares	88,286	44,577

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Carter Inc Formerly Carter Hldgs Inc To, 09/13/2003 Com	2,501 shares	$ 120,721	$ 293,842
Casella Waste Sys Inc Cl A Com Stk	10,941 shares	72,839	251,862
Charles Riv Laboratories Intl Inc Com	1,079 shares	55,359	118,097
Chefs' Warehouse Holdings In	6,229 shares	103,400	127,695
Chemed Corp New Com	965 shares	78,166	234,514
Chemical Finl Corp Com	2,630 shares	122,995	140,626
Columbia Bkg Sys Inc Com	1,618 shares	39,522	70,286
Columbus Mckinnon Corp N Y Com	4,917 shares	93,196	196,582
Commercial Veh Group Inc Com	17,558 shares	127,181	187,695
Community Healthcare Tr Inc Reit	5,554 shares	135,186	156,067
Cross Ctry Healthcare Inc Com	10,583 shares	116,167	135,039
Customers Bancorp Inc Com	6,681 shares	124,138	173,639
Dsw Inc Cl A Cl A	4,846 shares	128,060	103,753
Dycom Inds Inc Com	2,335 shares	86,470	260,189
Electronics For Imaging Inc Com	4,857 shares	103,437	143,427
Envision Healthcare Corp Com	4,145 shares	275,191	143,251
Euronet Worldwide Inc Com	2,806 shares	92,724	236,462
First Finl Bancorp Ohio Com	4,460 shares	83,777	117,521
Gartner Inc Com	947 shares	43,462	116,623
Genesee & Wyo Inc Cl A Cl A	2,275 shares	134,287	179,111
Great Westn Bancorp Inc Com	1,542 shares	35,434	61,372
Green Bancorp Inc Com	2,996 shares	55,301	60,819
Hannon Armstrong Sustainable Infrastructure Cap Inc Com	10,120 shares	143,439	243,487
Herbalife Nutrition Ltd Com Stk	1,563 shares	55,851	105,846
Hms Hldgs Corp Com	2,536 shares	38,462	42,985
Infinera Corp Com Stk Usd0.001	8,170 shares	87,665	51,716
Innerworkings Inc Com	18,879 shares	161,068	189,356
Insight Enterprises Inc Com	2,341 shares	47,747	89,637
Itron Inc Com Stk Npv	2,845 shares	123,892	194,029
Keane Group Inc Com	6,310 shares	120,807	119,953
Kennedy-wilson Hldgs Inc Com	28,587 shares	819,066	495,984
Knowles Corp Com	7,946 shares	143,509	116,488
Kraton Corporation	3,877 shares	88,190	186,755
Lilac Group - Cl C W /i Common Stock	10,600 shares	231,642	210,834
Liquidity Svcs Inc Com Stk	3,702 shares	93,303	17,955
Marketaxess Hldgs Inc Com Stk	440 shares	22,824	88,770
Matthews Intl Corp Cl A Cl A	2,681 shares	109,239	141,557
Medequities Rlty Tr Inc Com	12,843 shares	149,119	144,098
Mednax Inc Com	3,460 shares	151,701	184,902
Mercury Systems Inc	4,186 shares	69,091	214,951
Merit Med Sys Inc Com	5,716 shares	93,541	246,931
Microsemi Corp Com	5,544 shares	130,402	286,348
Monro Inc Com Usd0.01	3,022 shares	162,759	172,103
National Bk Hldgs Corp Cl A Com Stk	8,615 shares	179,904	279,384
Novanta Inc Novanta Inc	2,909 shares	37,766	145,450
Nu Skin Enterprises Inc Cl A Cl A	1,741 shares	67,067	118,788
Oceaneering Intl Inc Com	2,827 shares	105,399	59,763
Opus Bk Irvine Calif Formerly Opus Bk Redondo Beach Calif To, 04/11/2014 Com	6,413 shares	187,142	175,075
Orbital Atk Inc Com	1,123 shares	74,578	147,675
Pacwest Bancorp Del Com	2,742 shares	123,238	138,197
Pier 1 Imports Inc Com	9,862 shares	92,039	40,829
Prestige Brands Hldgs Inc Com	3,561 shares	109,896	158,144
Providence Svc Corp Com Stk	3,734 shares	89,348	221,576
Qts Rlty Tr Inc Com Cl A Com Cl A	4,715 shares	134,153	255,364
Quidel Corp Com	5,628 shares	113,539	243,974
Raytheon Co Usd0.01	165 shares	6,188	30,995
Renaissance Re Hldgs Ltd Com	4,700 shares	418,769	590,273
Ring Energy Inc Com	14,117 shares	130,095	196,226
Rogers Corp Com	893 shares	48,573	144,595
Rpc Inc Com	4,915 shares	80,590	125,480

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Silgan Hldgs Inc Com	4,331 shares	$ 96,742	$ 127,288
Solar Cap Ltd Com Stk	5,755 shares	109,336	116,309
Sp Plus Corp Com	5,093 shares	126,422	188,950
Stag Indl Inc Com	5,221 shares	89,492	142,690
Team Inc Com Stk	6,219 shares	127,680	92,663
Titan Machy Inc Com	2,536 shares	49,806	53,687
Tivo Corp Com Npv	3,917 shares	85,045	61,105
Tx Cap Bancshares Inc Com	683 shares	28,652	60,719
Umpqua Hldgs Corp Com	7,262 shares	132,406	151,050
Unitil Corp Com	2,695 shares	120,110	122,946
Verifone Systems Inc Com	7,506 shares	145,467	132,931
Wabash Natl Corp Com	5,855 shares	60,034	127,054
Wabtec Corp Com	1,717 shares	73,198	139,815
Wiley John & Sons Inc Cl A	1,698 shares	77,962	111,644
World Wrestling Entmnt	7,232 shares	100,127	221,155
		22,386,680	28,872,206
Mutual Funds			
Mfc Ishares Tr Russell 2000 Etf	1,430 shares	183,287	218,018
Mfc Ishares Tr Russell 2000 Value Etf	1,535 shares	161,938	193,026
		345,225	411,044
Governmental and Municipal Bonds			
Republic Of Chile Bnds, 3.86%, due 06-21-2047 Reg	170,000 principal amount	173,211	174,590
Colombia Rep, 5%, due 06-15-2045 Reg	200,000 principal amount	198,036	211,500
Colombia Rep Global Bd, 4.5%, due 01-28-2026/09-28-2015 Reg	200,000 principal amount	197,524	213,300
United Mexican Sts, 4.6%, due 01-23-2046	273,000 principal amount	272,956	269,178
United Mexican Sts, 4.6%, due 01-23-2046	490,000 principal amount	484,967	483,140
United Mexican Sts 5.55, 01-21-2045	228,000 principal amount	226,796	256,500
United Mexican Sts Global Nt, 4.6%, due 02-10-2048 Reg	175,000 principal amount	172,898	172,813
Utd Mexican Sts # Tr 00020 6.05, due 01-11-2040	428,000 principal amount	463,403	504,184
Utd Mexican Sts Tranche # Tr 00026 4.75, due 03-08-2044	480,000 principal amount	486,876	485,280
Utd Mexican Sts Tranche # Tr 00026 4.75, due 03-08-2044	420,000 principal amount	421,934	424,620
Panama Rep Global Bd 4.3%, due 04-29-2053reg Sinking Fund 04-29-2051	200,000 principal amount	200,000	208,800
Panama Rep Panama Global 2029 Isin Us698299ak07, 9.375%, due 04-01-2029 Beo	165,000 principal amount	246,659	249,975
Peru Rep Global Bd, 8.75%, due 11-21-2033 Reg	200,000 principal amount	283,087	315,000
Philippines Rep Global Bd, 6.375%, due 10-23-2034 Reg	130,000 principal amount	176,200	173,865
Philippines Rep Nt, 3.7%, due 03-01-2041 Reg	55,000 principal amount	56,155	54,698
Philippines(republic Of), 3.7%, due 02-02-2042 Reg	265,000 principal amount	268,817	263,191
Saudi International Bond 144a Tbond, 4.625%, due 10-04-2047 Reg	565,000 principal amount	562,283	577,037
United States Of Amer Treas Bonds Dtd 02/15/2015, 2.5%, due 02-15-2045 Reg	2,300,000 principal amount	2,158,065	2,192,636
United States Of Amer Treas Bonds Dtd 02/15/2015, 2.5%, due 02-15-2045 Reg	3,110,000 principal amount	2,802,188	2,964,825
United States Treas Bds, 2.875%, due 11-15-2046	1,000,000 principal amount	998,867	1,025,820
United States Treas Bds, 2.875%, due 11-15-2046	1,680,000 principal amount	1,689,790	1,723,378
United States Treas Bds 0 Deb 15/02/2040usd1000, 4.625, due 02-15-2040reg	2,655,000 principal amount	3,371,998	3,530,632
United States Treas Bds 0 Deb 15/02/2040usd1000, 4.625, due 02-15-2040reg	2,175,000 principal amount	2,543,401	2,892,326
United States Treas Bds 00202, 4.75%, due 02-15-2037 Reg	575,000 principal amount	761,807	766,031
United States Treas Bds 00205, 4.375%, due02-15-2038 Reg	365,000 principal amount	466,627	466,587
United States Treas Bds 00245, 2.875%, due 08-15-2045 Reg	365,000 principal amount	368,650	374,325
United States Treas Bds, 2.875, due 05-15-2043	350,000 principal amount	359,994	359,885
United States Treas Bds, 3%, due 02-15-2047 Reg	1,630,000 principal amount	1,693,330	1,714,238
United States Treas Bds, 3%, due 11-15-2044 Reg	2,905,000 principal amount	3,044,633	3,051,273
United States Treas Bds, 3%, due 05-15-2045	1,020,000 principal amount	1,048,562	1,071,199
United States Treas Bds, 3.125, due 08-15-2044	1,895,000 principal amount	2,021,445	2,036,755
United States Treas Bds, 3.375%, 05-15-2044reg	1,635,000 principal amount	1,817,820	1,834,712
United States Treas Bds, 3.625%, due 02-15-2044 Tbond	975,000 principal amount	1,158,170	1,139,645
United States Treas Bds, 3.625%, due 08-15-2043	4,510,000 principal amount	5,238,952	5,263,662
United States Treas Bds, 3.75%, due 11-15-2043 Reg	3,335,000 principal amount	3,936,804	3,973,729
United States Treas Bds, 5.500%, due 08-15-2028 Reg	850,000 principal amount	974,819	1,093,811
United States Treas Bds Bd, 3.125%, due 02-15-2043 Reg	930,000 principal amount	997,172	999,132
United States Treas Bds Bd, 3.75%, due 08-15-2041 Reg	170,000 principal amount	198,203	201,457
United States Treas Bds Dtd 00210, 4.25%, due 05-15-2039 Reg	765,000 principal amount	909,709	966,918

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
United States Treas Bds Dtd 00218, 3.875%, due 08-15-2040 Reg	945,000 principal amount	$ 1,129,017	$ 1,138,578
United States Treas Bds Dtd 00218, 3.875%, due 08-15-2040 Reg	3,500,000 principal amount	3,862,486	4,216,954
United States Treas Bds Dtd 00219, 4.25%, due 11-15-2040 Reg	300,000 principal amount	413,414	381,000
United States Treas Bds Dtd 00219, 4.25%, due 11-15-2040 Reg	1,200,000 principal amount	1,515,803	1,524,000
United States Treas Bds Dtd 00246, 3%, due11-15-2045 Reg	5,650,000 principal amount	5,831,451	5,933,602
United States Treas Bds Dtd 00246, 3%, due11-15-2045 Reg	4,075,000 principal amount	4,626,153	4,279,545
United States Treas Bds Dtd, 02/15/2001, 5.375 15 Feb 2031	2,100,000 principal amount	2,949,219	2,790,293
United States Treas Bds Dtd 02/15/2006, 4.5%, due 02-15-2036 Reg	1,000,000 principal amount	1,284,722	1,287,383
United States Treas Bds Dtd 02/15/2012, 3.125%, due 02-15-2042 Reg	2,000,000 principal amount	1,942,878	2,149,922
United States Treas Bds Dtd 11/15/1997, 6.125%, due 11-15-2027 Reg	1,500,000 principal amount	1,991,851	1,988,087
United States Treas Bds Dtd 11/15/2012, 2.75%, due 11-15-2042 Reg	3,000,000 principal amount	2,445,869	3,018,984
United States Treas Bds Dtd 2.75%, 08-15-2047	2,175,000 principal amount	2,148,223	2,177,719
United States Treas Bds Dtd 2.75%, 11-15-2047	925,000 principal amount	919,000	926,518
United States Treas Nts Dtd 2.25%, 11-15-2027	655,000 principal amount	647,982	645,763
United States Treas Sec Stripped Int Pmt00751 05-15-2035 (unddate) Reg	375,000 principal amount	253,973	235,728
United States Treas Sec Stripped Int Pmt00752 11-15-2035 (unddate) Reg	3,000,000 principal amount	1,582,140	1,856,613
United States Treas Sec Stripped Int Pmt00837 08-15-2033 (unddate) Reg	750,000 principal amount	529,455	495,632
United States Treas Sec Stripped Int Pmt00838 02-15-2034 (unddate) Reg	1,000,000 principal amount	695,820	651,559
Us Treas Bd Stripped Prin Pmt, 05-15-2043reg	1,750,000 principal amount	726,688	868,936
Us Treas Bd Stripped Prin Pmt Stripped Prin Pmt 11-15-2042 Reg	1,250,000 principal amount	591,975	630,571
Us Treas Bds, 4.375, due 05-15-2040 Reg	1,170,000 principal amount	1,501,175	1,508,569
Us Treas Sec 4.5, due 08-15-2039 Reg	1,390,000 principal amount	1,396,393	1,815,742
Us Treas Sec 4.5, due 08-15-2039 Reg	670,000 principal amount	871,288	875,214
Us Treas Sec Stripped Int Pmt 00116, 11-15-2039	1,000,000 principal amount	465,030	548,523
Utd States Treas, 3%, due 05-15-2047	285,000 principal amount	300,029	299,640
Utd States Treas Zero Cpn, 0%, due 08-15-2043	2,000,000 principal amount	965,380	973,462
Hydro-quebec Deb Ser Hk Dtd 04/15/1990, 9.375%, due 04-15-2030 Beo	100,000 principal amount	167,890	155,786
Pemex Proj Fdg Master Tr Gtd Bd, 6.625%, due 06-15-2038 Beo	410,000 principal amount	426,648	426,400
Petroleos, 5.5%, due 06-27-2044	15,000 principal amount	15,284	13,799
Petroleos, 5.625%, due 01-23-2046	355,000 principal amount	323,926	328,553
Petroleos, 6.5%, due 06-02-2041	190,000 principal amount	201,258	195,415
Petroleos Mexicanos, 6.375%, 01-23-2045	100,000 principal amount	99,252	100,535
Petroleos Mexicanos, 6.375%, 01-23-2045	60,000 principal amount	62,798	60,321
Petroleos Mexicanos, 6.75%, due 09-21-2047	185,000 principal amount	188,516	193,112
Petroleos Mexicanos, 6.75%, due 09-21-2047	27,000 principal amount	29,550	28,184
Pvtpl Petroleos Mexicanos Medium Term Nts Book 144a, 6.75%, due 09-21-2047 Reg	545,000 principal amount	553,718	568,898
Ffcb Tranche, 3.93%, 08-01-2044	200,000 principal amount	202,360	225,419
Fhlb Bd 5.5, 07-15-2036	125,000 principal amount	170,294	171,436
Fhlmc Dtd 10/25/2000, 6.75%, 03-15-2031	375,000 principal amount	548,524	536,266
Fnma Dtd 11/03/2000, 6.625%, 11-15-2030	510,000 principal amount	670,342	717,216
Fnma Dtd 11/03/2000, 6.625%, 11-15-2030	240,000 principal amount	285,886	337,513
Fnma Nt 5.625%, 07-15-2037	320,000 principal amount	349,973	449,135
Israel(state Of) Aid-israel, 5.5%, due 09-18-2033 Reg	285,000 principal amount	384,978	382,978
Tennessee Vy Auth Global Power Bd Ser A 4.625%, due 09-15-2060 Reg	300,000 principal amount	330,171	378,178
Tennessee Vy Auth Global Pwr Bd 2009 Serc 5.25%, due 09-15-2039 Reg	125,000 principal amount	164,494	168,610
Tennessee Vy Auth Global Pwr Bd 2012 Serb 3.5%, due 12-15-2042 Reg	125,000 principal amount	130,838	135,283
Tennessee Vy Auth Global Pwr Bd Ser A 4.25%, due 09-15-2065 Reg	100,000 principal amount	113,581	118,225
Tennessee Vy Auth Global Pwr Bd Ser A 4.25%, due 09-15-2065 Reg	81,000 principal amount	78,824	95,762
Tennessee Vy Auth Tenn Valley Auth 4.875%, due 01-15-2048 Reg	119,000 principal amount	137,049	154,960
Tn Vy Auth 5.375, due 04-01-2056 Reg	200,000 principal amount	249,016	283,945
Quebec Prov Cda Province De Quebec Global Note 7.5%, due 09-15-2029 Beo	300,000 principal amount	438,279	426,764
Quebec Prov Cda Province De Quebec Global Note 7.5%, due 09-15-2029 Beo	172,000 principal amount	235,251	244,678
Alameda Cnty Calif Jt Pwrs Auth Lease Rev 7.046%, 12-01-2044 Beo Taxable	100,000 principal amount	130,863	150,661
American Mun Pwr Ohio Inc Rev 5.939%, 02-15-2047 Beo Taxable	200,000 principal amount	256,810	262,636
American Mun Pwr Ohio Inc Rev 8.084%, 02-15-2050 Beo Taxable	90,000 principal amount	144,877	153,383
Amern Mun Pwr Oh Inc Rev 6.27, due 02-15-2050	95,000 principal amount	115,031	124,289
Bay Area Toll Auth Calif Toll Brdg Rev 6.263, 04-01-2049 Beo	100,000 principal amount	141,625	147,732
Bay Area Toll Auth Calif Toll Brdg Rev 6.918%, 04-01-2040 Beo Taxable	280,000 principal amount	364,283	403,990
Bay Area Toll Auth Calif Toll Brdg Rev 7.043%, 04-01-2050 Beo Taxable	130,000 principal amount	197,020	205,377
California St 7.6%, 11-01-2040 Beo Taxable	90,000 principal amount	140,921	143,724

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
California St 7.625%, 03-01-2040 Beo Taxable	500,000 principal amount	$ 569,783	$ 782,225
California St 7.625%, 03-01-2040 BeoTaxable	90,000 principal amount	102,561	140,801
California State 7.55 Mun Bds, due 04-01-2039 Usd5000	390,000 principal amount	502,520	613,708
California State 7.55 Mun Bds, due 04-01-2039 Usd5000	475,000 principal amount	612,044	747,465
Chicago Ill 5.432%, 01-01-2042 Beo Taxable	145,000 principal amount	125,069	139,636
Chicago Ill 6.314%, 01-01-2044 Beo Taxable	135,000 principal amount	123,053	143,876
City Of New York 5.517, due 10-01-2037	45,000 principal amount	56,948	56,761
Commonwealth Fing Auth Pa Rev 4.144%, 06-01-2038 Beo Taxable	130,000 principal amount	135,471	137,813
Dallas Cnty Tex Hosp Dist 5.621%, 08-15-2044 Beo Taxable	80,000 principal amount	99,926	99,881
Dallas Tex Area Rapid Tran Sales Tax Rev5.022%, 12-01-2048 Beo Taxable	50,000 principal amount	57,954	62,345
Houston Tex 3.961%, 03-01-2047 Beo Taxable	175,000 principal amount	175,000	179,851
Jobsohio Beverage Sys Ohio Statewide Liquor Profits Rev 4.532%, 01-01-2035 Beo	75,000 principal amount	82,698	83,951
L A Cal Dept Arpts Arpt Rev Tax Build Amer Bd 6.582, due 05-15-2039	50,000 principal amount	65,452	66,276
Los Angeles Calif Dept Wtr & Pwr Rev 6.574%, 07-01-2045 Beo Taxable	75,000 principal amount	104,950	112,877
Los Angeles Calif Dept Wtr & Pwr Wtrwks Rev 6.008%, 07-01-2039 Beo Taxable	60,000 principal amount	73,092	78,124
Los Angeles Calif Uni Sch Dist 5.75%, 07-01-2034 Beo Taxable	175,000 principal amount	220,736	223,158
Los Angeles Calif Uni Sch Dist 6.758%, due 07-01-2034 Beo Taxable	355,000 principal amount	464,393	490,298
Los Angeles Calif Uni Sch Dist 6.758%, due 07-01-2034 Beo Taxable	260,000 principal amount	330,857	359,091
Metropolitan Transn Auth N Y Rev 6.814%, 11-15-2040 Beo Taxable	80,000 principal amount	111,122	114,337
Missouri St Health & Edl Facs Auth Edl Facs Rev 3.652%, 08-15-2057 Beo Taxable	200,000 principal amount	196,966	203,270
New Jersey St Tpk Auth Tpk Rev 7.102%, 01-01-2041 Beo Taxable	150,000 principal amount	204,368	224,090
New Jersey St Tpk Auth Tpk Rev 7.414%, 01-01-2040 Beo Taxable	130,000 principal amount	178,840	200,658
New York N Y 5.846%, 06-01-2040 Beo Taxable	150,000 principal amount	184,485	197,645
New York N Y City Mun Wtr Fin Auth Wtr &swr Sys Rev 5.44%, 06-15-2043 Beo Taxable	100,000 principal amount	130,568	131,578
New York N Y City Mun Wtr Fin Auth Wtr &swr Sys Rev 5.952%, 06-15-2042 Reg	60,000 principal amount	77,674	83,833
New York N Y City Transitional Fin Auth Rev 5.508%, 08-01-2037 Beo Taxable	300,000 principal amount	381,591	381,675
New York N Y City Transitional Fin Auth Rev 5.572%, 11-01-2038 Beo Taxable	100,000 principal amount	125,484	126,642
New York St Dorm Auth St Pers Income Taxrev 5.628%, 03-15-2039 Beo Taxable	75,000 principal amount	94,027	93,671
New York St Urban Dev Corp Rev 5.77%, 03-15-2039 Beo Taxable	90,000 principal amount	110,534	110,031
North Tex Twy Auth Rev 6.718%, 01-01-2049beo Taxable	35,000 principal amount	52,285	53,245
Ohio St Univ Gen Rcpts 4.048%, due 12-01-2056 Beo Taxable N/c	81,000 principal amount	81,000	86,894
Ohio Univ Gen Rcpts Athens 5.59%, 12-01-2114 Beo Taxable	100,000 principal amount	100,000	119,624
Port Auth N Y & N J 4.458%, 10-01-2062 Beo Taxable	295,000 principal amount	283,612	340,645
Port Auth N Y & N J 4.458%, 10-01-2062 Beo Taxable	140,000 principal amount	134,596	161,662
Port Auth N Y & N J 4.96%, 08-01-2046 Beotaxable	115,000 principal amount	115,000	142,529
Port Auth N Y & N J 5.647 One Hundred Sixty(fifth) 11-01-40	105,000 principal amount	128,190	137,721
Sales Tax Securitization Corp Ill 3.587%, 01-01-2043 Beo Taxable	195,000 principal amount	194,964	194,674
San Antonio Tex Elec & Gas Rev Taxable 5.808, 02-01-41	60,000 principal amount	75,739	79,753
San Antonio Tex Elec & Gas Rev Taxable 4.427, due 02-01-42 Taxable Sf02-01-31	45,000 principal amount	49,601	51,978
San Diego Cnty Calif Regl Transn Commn Sales Tax Rev 5.911% 04-01-2048 Reg	45,000 principal amount	59,727	61,601
San Francisco Calif Cy & Cnty Pub Utils Commn Wtr Rev 6 11-01-2040 Beo Taxable	90,000 principal amount	112,130	115,907
San Jose Calif Redev Agy Succ Agy Tx Allocation 3.375, 08-01-2034 Beo Taxable	45,000 principal amount	43,967	44,334
Texas St 5.517%, 04-01-2039 Beo Taxable	135,000 principal amount	167,130	177,228
Texas Transn Commn St Hwy Fd Rev 5.178%, 04-01-2030 Beo Taxable	255,000 principal amount	298,727	306,367
Univ Calif Regts Med Ctr Pooled Rev 6.583%, 05-15-2049 Beo Taxable	35,000 principal amount	47,559	49,236
University Calif Revs 4.767%, 05-15-2115 Beo Taxable	200,000 principal amount	204,572	218,678
University Calif Revs 4.767%, 05-15-2115 Beo Taxable	250,000 principal amount	252,611	273,348
University Va Univ Revs 4.179%, 09-01-2117 Beo Taxable	45,000 principal amount	45,000	46,927
University Va Univ Revs 6.2%, 09-01-2039 Beo Taxable	160,000 principal amount	226,510	227,861
Washington St 5.14%, 08-01-2040 Beo Taxable	90,000 principal amount	111,294	113,603
		101,572,732	105,777,729
Corporate Bonds			
Barrick Pd 5.95% Due 10-15-2039	160,000 principal amount	195,593	199,592
Bhp Billiton Fin 5% Due 09-30-2043	100,000 principal amount	113,789	122,605
Pvtpl Commonwealth Bank Aust 3.9% 07-12-2047	120,000 principal amount	119,829	122,671
Pvtpl Goodman Us Fin Four Llc Sr Nt 4.5% 10-15-2037	91,000 principal amount	90,854	94,045
Anheuser Busch Inc 4.439% Due 10-06-2048	580,000 principal amount	494,678	631,844
Anheuser Busch Inc 4.439% Due 10-06-2048	505,000 principal amount	536,571	550,140
Anheuser-busch 4.7% Due 02-01-2036	1,365,000 principal amount	1,447,474	1,526,273
Anheuser-busch 4.9% Due 02-01-2046	109,000 principal amount	108,744	126,330

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Anheuser-busch 4.9% Due 02-01-2046	530,000 principal amount	$ 569,113	$ 614,264
Anheuser-busch 4.95% Due 01-15-2042	210,000 principal amount	207,958	243,079
Anheuser-busch Inbev Wor 8.2 Due 01-15-2039	100,000 principal amount	162,464	159,038
Vale Overseas Ltd 6.875% Due 11-10-2039	220,000 principal amount	243,923	269,775
Vale Overseas Ltd 6.875% Due 11-21-2036	175,000 principal amount	203,172	214,375
Vale Overseas Ltd 8.25% Due 01-17-2034	143,000 principal amount	172,225	188,939
Vale S A 5.625% Due 09-11-2042	195,000 principal amount	195,746	213,525
Agrium Inc 6.125% Due 01-15-2041	190,000 principal amount	243,911	241,698
Alberta Energy Ltd 7.375% Due 11-01-2031	200,000 principal amount	263,224	257,708
Alimentation 3.55% Due 07-26-2027	140,000 principal amount	139,812	139,870
Alta Energy Ltd Nt 8.125 Due 09-15-2030 Beo	50,000 principal amount	64,915	67,318
Brookfield Fin Inc Fixed 4.7% 09-20-2047	56,000 principal amount	55,563	58,687
Cdn Nat Res Ltd 5.85% Due 02-01-2035	26,000 principal amount	29,023	30,480
Cdn Nat Res Ltd 6.45% Due 06-30-2033	200,000 principal amount	235,253	244,590
Cdn Natl Ry Co 6.25% Due 08-01-2034	100,000 principal amount	128,430	135,219
Cdn Pac Ry Co New 6.125% Due 09-15-2115	191,000 principal amount	209,994	255,016
Cenovus Energy Inc 5.2% Due 09-15-2043	140,000 principal amount	139,443	142,088
Cenovus Energy Inc 6.75% Due 11-15-2039	162,000 principal amount	179,827	193,993
Emera Us Fin Lp 4.75% Due 06-15-2046	275,000 principal amount	296,574	301,077
Inco Ltd 7.2% Due 09-15-2032	110,000 principal amount	119,347	124,850
Methanex Corp 5.65% Due 12-01-2044	45,000 principal amount	44,613	46,761
Petro-cda 5.95% Due 05-15-2035	65,000 principal amount	78,752	81,375
Petro-cda 6.8% Due 05-15-2038	125,000 principal amount	151,739	172,279
Petro-cda 6.8% Due 05-15-2038	470,000 principal amount	547,215	647,770
Transalta Corp 6.5% Due 03-15-2040	100,000 principal amount	97,338	99,250
Transcanada 7.625% Due 01-15-2039	190,000 principal amount	239,171	286,262
Nexen Inc 6.4% Due 05-15-2037	95,000 principal amount	122,609	123,906
Pvtpl Cnooc Fin 2012 Ltd Gtd Nt 5 Due 05-02-2042 Beo	200,000 principal amount	198,464	227,444
Ecopetrol S A 5.375% Due 06-26-2026	58,000 principal amount	57,610	62,623
Ecopetrol S A 5.875% Due 05-28-2045	200,000 principal amount	203,249	204,200
Orange Nt Step Up 03-01-2031 02-28-2031	85,000 principal amount	131,164	127,525
Pvtpl Airbus Group 3.95%, 04-10-2047	65,000 principal amount	68,224	69,283
Pvtpl Edf S A Nt 6 Due 01-22-2114 Beo	85,000 principal amount	91,678	94,907
Pvtpl Edf S A Nt 6 Due 01-22-2114 Beo	125,000 principal amount	141,201	139,569
Daimlerchrysler N 8.5% Due 01-18-2031	120,000 principal amount	159,404	181,280
Deutsche Telekom Step Cpn 8.75% Due 06-15-2030	200,000 principal amount	269,232	295,918
Pvtpl E.on International Fin B.v Gtdnt 144a 6.65, due 04-30-2038/04-22-2008 Beo	190,000 principal amount	218,694	251,833
Teva 6.15% Due 02-01-2036	5,000 principal amount	5,998	5,009
Teva Pharmaceutical Indst Ltd 4.1% Bds 10-01-2046 Usd2000	60,000 principal amount	59,903	45,690
Pvtpl Enel Fin Intl N V Nt 4.75% Due 05-25-2047	200,000 principal amount	199,682	216,554
Pvtpl Intesa Sanpaolo S P A Rcpts Cl X 144a 3.875% Due 07-14-2027 Beo	200,000 principal amount	199,478	199,906
Amer Movil Sab De Cv 6.125% 03-30-2040	35,000 principal amount	43,569	44,475
America Movil S A De C V Sr Nt 6.375% Due 03-01-2035 Reg	200,000 principal amount	241,908	252,651
Coca-cola Femsa S A B De C V 5.25 Due 11-26-2043	80,000 principal amount	93,627	94,770
Fomento Economico 4.375% Due 05-10-2043	120,000 principal amount	123,755	126,375
Cooperatieve Rabobank Ua 4.625% Due 12-01-2023 Reg	350,000 principal amount	352,506	375,184
Koninklijke 6.875% Due 03-11-2038	100,000 principal amount	113,752	138,346
Pvtpl Deutsche Telekom Intl Fin B V 4.875 Due 03-06-2042	250,000 principal amount	274,960	283,855
Royal Kpn Nv Formerly Royal Ptt Nederland Nv To 07/06/1998 8.375 10-1-30	100,000 principal amount	141,973	137,365
Shell International Fin 4.55 Due 08-12-2043 Reg	54,000 principal amount	55,925	61,419
Shell Intl Fin B V 4% Due 05-10-2046	425,000 principal amount	438,107	452,647
Shell Intl Fin B V 4.125% Due 05-11-2035	63,000 principal amount	62,475	68,724
Statoil Asa 4.25 Due 11-23-2041	300,000 principal amount	295,939	324,416
Statoil Asa 4.25 Due 11-23-2041	30,000 principal amount	28,981	32,442
Southn Copper 6.75% Due 04-16-2040	30,000 principal amount	39,068	39,112
Southn Copper Corp 5.25% Due 11-08-2042	55,000 principal amount	58,861	61,437
Southn Copper Corp 5.875% Due 04-23-2045	310,000 principal amount	365,745	374,429
Southn Copper Corp 7.5% Due 07-27-2035	25,000 principal amount	34,199	33,976
Telefonica 7.045% Due 06-20-2036	290,000 principal amount	340,613	389,070
Telefonica Emisiones S A U 5.213% 03-08-2047 Reg	245,000 principal amount	265,769	278,039

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Novartis Cap Corp 4% Due 11-20-2045	125,000 principal amount	$ 122,536	$ 135,786
Aon Plc 4.45% Due 05-24-2043	125,000 principal amount	122,841	130,762
Aon Plc 4.6% Due 06-14-2044	140,000 principal amount	148,777	152,729
Astrazeneca Plc 4% Due 09-18-2042	75,000 principal amount	75,653	75,954
B A T Cap Corp 4.54% Due 08-15-2047	410,000 principal amount	416,951	431,692
B A T Cap Corp 4.54% Due 08-15-2047	315,000 principal amount	315,000	331,666
Barclays Plc 4.836% 05-09-2028	420,000 principal amount	436,695	437,152
Barclays Plc 4.95% Due 01-10-2047	185,000 principal amount	194,855	205,288
Glaxosmithkline 6.375% Due 05-15-2038	150,000 principal amount	168,179	211,609
Hsbc Hldgs Plc 6.1% Due 01-14-2042	210,000 principal amount	209,847	288,308
Hsbc Hldgs Plc 6.5% Due 05-02-2036	250,000 principal amount	324,975	326,269
Hsbc Hldgs Plc 6.5% Due 09-15-2037	55,000 principal amount	72,511	72,329
Hsbc Hldgs Plc 6.8% Due 06-01-2038	285,000 principal amount	362,635	388,583
Mead Johnson 4.6% Due 06-01-2044	150,000 principal amount	153,201	167,237
New England Pwr Co 3.8% Due 12-05-2047	70,000 principal amount	72,391	71,566
Pvtpl Bat Capital Corp 4.39% Due 08-15-2037	260,000 principal amount	262,347	273,027
Pvtpl Bg Energy Cap Plc Gtd Nt 144a 5.125% Due 10-15-2041 Beo	200,000 principal amount	220,232	239,624
Vodafone Group Plc New Gcb 02/27/07 6.150 Fa37 6.15 Due 02-27-2037 Beo	119,000 principal amount	123,705	149,262
21st Centy Fox 6.15% Due 03-01-2037	345,000 principal amount	348,175	451,827
21st Centy Fox 6.15% Due 03-01-2037	135,000 principal amount	158,076	176,802
21st Centy Fox 6.9% Due 08-15-2039	130,000 principal amount	136,740	183,478
21st Centy Fox 6.9% Due 08-15-2039	165,000 principal amount	225,395	232,877
21st Centy Fox 7.75% Due 12-01-2045	86,000 principal amount	121,552	136,431
21st Centy Fox 7.85% Due 03-01-2039	55,000 principal amount	79,447	84,053
21st Centy Fox 8.25% Due 10-17-2096	60,000 principal amount	88,068	95,531
21st Centy Fox Amer Inc 5.4 Notes Due 10-01-2043 Reg	100,000 principal amount	99,455	123,685
Abbott Labs 2.95% Due 03-15-2025	40,000 principal amount	39,084	39,244
Abbott Labs 3.75% Due 11-30-2026	180,000 principal amount	185,688	184,836
Abbott Labs 4.75%, 04-15-2043	225,000 principal amount	236,378	249,819
Abbott Labs 4.75% Due 11-30-2036	215,000 principal amount	217,231	241,574
Abbvie Inc 4.3% Due 05-14-2036	50,000 principal amount	49,728	53,576
Abbvie Inc 4.3% Due 05-14-2036	120,000 principal amount	119,346	128,583
Abbvie Inc 4.4% Due 11-06-2042	50,000 principal amount	52,561	53,607
Abbvie Inc 4.4% Due 11-06-2042	135,000 principal amount	133,601	144,740
Abbvie Inc 4.45% Due 05-14-2046	30,000 principal amount	29,798	32,610
Abbvie Inc Fixed 4.5% Due 05-14-2035	175,000 principal amount	182,404	192,210
Abbvie Inc Fixed 4.5% Due 05-14-2035	315,000 principal amount	311,583	345,978
Abbvie Inc Fixed 4.7% Due 05-14-2045	50,000 principal amount	49,976	56,064
Ace Ina Hldgs Inc 4.35% Due 11-03-2045	33,000 principal amount	32,918	37,260
Ace Ina Hldgs Inc 4.35% Due 11-03-2045	310,000 principal amount	339,041	350,019
Actavis Fdg Scs 4.55% Due 03-15-2035	270,000 principal amount	284,446	285,705
Actavis Fdg Scs 4.55% Due 03-15-2035	200,000 principal amount	205,155	211,633
Actavis Fdg Scs 4.75% Due 03-15-2045	40,000 principal amount	42,871	42,582
Actavis Fdg Scs 4.75% Due 03-15-2045	25,000 principal amount	26,684	26,614
Actavis Fdg Scs 4.85% Due 06-15-2044	145,000 principal amount	149,886	155,212
Actavis Fdg Scs 4.85% Due 06-15-2044	200,000 principal amount	197,788	214,085
Aetna Inc New 4.5% Due 05-15-2042	136,000 principal amount	130,819	145,654
Aetna Inc New 6.75% Due 12-15-2037	10,000 principal amount	13,400	13,715
Agl Cap Corp 4.4% Due 06-01-2043	260,000 principal amount	259,007	276,565
Alabama Power Co 3.7% 12-01-2047	75,000 principal amount	74,903	76,564
Alabama Pwr Co 3.85% Due 12-01-2042	210,000 principal amount	209,370	216,836
Alabama Pwr Co 3.85% Due 12-01-2042	150,000 principal amount	149,550	154,883
Allstate Corp 3.28% Due 12-15-2026	100,000 principal amount	102,387	101,508
Allstate Corp 4.2% Due 12-15-2046	85,000 principal amount	90,443	92,742
Allstate Corp 4.5% Due 06-15-2043	80,000 principal amount	82,058	90,439
Altria Group Inc 3.875% Due 09-16-2046	315,000 principal amount	304,022	312,578
Altria Group Inc 4.25% Due 08-09-2042	45,000 principal amount	46,137	47,227
Altria Group Inc 4.5% Due 05-02-2043	70,000 principal amount	74,990	76,061
Altria Group Inc 5.375 Bds Due 01-31-2044 Usd1000	95,000 principal amount	114,191	115,565
Amazon Com Inc 4.05% Due 08-22-2047	220,000 principal amount	220,871	237,098

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Amazon Com Inc 4.25% Due 08-22-2057	220,000 principal amount	$ 221,571	$ 239,997
Amazon Com Inc 4.25% Due 08-22-2057	40,000 principal amount	41,380	43,636
Amazon Com Inc 4.8% Due 12-05-2034	138,000 principal amount	141,340	161,975
Amerada Hess Corp 7.3% Due 08-15-2031	280,000 principal amount	339,214	339,571
Ameren Ill Co 3.7% 12-01-2047	70,000 principal amount	69,497	71,625
Amern Finl Group 4.5% Due 06-15-2047	115,000 principal amount	117,730	119,581
Amern Intl Group 4.375% Due 01-15-2055	100,000 principal amount	97,182	101,853
Amern Intl Group 4.7% Due 07-10-2035	115,000 principal amount	122,240	127,188
Amern Intl Group 4.7% Due 07-10-2035	100,000 principal amount	99,397	110,598
Amern Intl Group 6.25% Due 05-01-2036	100,000 principal amount	126,781	129,075
Amern Intl Group 8.175% Due 05-15-2068	100,000 principal amount	136,750	136,000
Amern Wtr Cap Corp 3.75% Due 09-01-2047	90,000 principal amount	89,724	92,869
Amern Wtr Cap Corp 4.3% Due 12-01-2042	125,000 principal amount	125,054	137,900
Amgen Inc 4.663% Due 06-15-2051	654,000 principal amount	571,395	731,502
Amgen Inc 4.95% Due 10-01-2041	150,000 principal amount	163,385	173,856
Amgen Inc 5.15% Due 11-15-2041	60,000 principal amount	66,967	72,006
Anadarko Pete Co 6.2% Due 03-15-2040	300,000 principal amount	321,081	363,766
Anadarko Pete Co 6.2% Due 03-15-2040	250,000 principal amount	262,338	303,138
Anadarko Pete Corp 6.45% Due 09-15-2036	215,000 principal amount	255,020	263,335
Analog Devices Inc 4.5% Due 12-05-2036	11,000 principal amount	10,928	11,858
Andeavor Logistics Lp & Tesoro Logistics4.25% 12-01-2027	32,000 principal amount	31,943	32,275
Andeavor Logistics Lp/corp 5.2%, 12-01-2047	89,000 principal amount	88,705	92,823
Andeavor Logistics Lp/corp 5.2%, 12-01-2047	45,000 principal amount	44,851	46,933
Anthem Inc 3.65% 12-01-2027	290,000 principal amount	292,139	295,605
Anthem Inc 4.375% 12-01-2047	120,000 principal amount	119,999	127,589
Anthem Inc 4.375% 12-01-2047	143,000 principal amount	147,600	152,044
Anthem Inc 4.65% Due 01-15-2043	150,000 principal amount	149,132	164,478
Anthem Inc 4.65% Due 08-15-2044	140,000 principal amount	140,547	153,753
Apache Corp 4.75% Due 04-15-2043	100,000 principal amount	99,725	102,774
Apache Corp 5.1% Due 09-01-2040	125,000 principal amount	132,495	133,173
Apache Corp 5.1% Due 09-01-2040	300,000 principal amount	315,774	319,616
Apache Corp Fixed 4.25% Due 01-15-2044	130,000 principal amount	123,968	125,941
Appalachian Pwr Co 6.7% Due 08-15-2037	250,000 principal amount	278,270	338,914
Appalachian Pwr Co 7% Due 04-01-2038	160,000 principal amount	194,349	227,781
Apple Inc 3.75% Due 09-12-2047	100,000 principal amount	99,429	102,480
Apple Inc 3.85% Due 05-04-2043	260,000 principal amount	241,956	270,129
Apple Inc 3.85% Due 05-04-2043	150,000 principal amount	149,556	155,844
Apple Inc 3.85% Due 08-04-2046	245,000 principal amount	246,800	255,331
Apple Inc 3.85% Due 08-04-2046	59,000 principal amount	58,844	61,488
Apple Inc 4.375% Due 05-13-2045	52,000 principal amount	51,810	58,582
Apple Inc 4.375% Due 05-13-2045	25,000 principal amount	26,897	28,164
Apple Inc 4.5% Due 02-23-2036	214,000 principal amount	218,513	245,306
Apple Inc 4.65% Due 02-23-2046	520,000 principal amount	576,675	608,938
Apple Inc 4.65% Due 02-23-2046	145,000 principal amount	154,319	169,800
Archer-daniels 4.016% Due 04-16-2043	265,000 principal amount	201,947	280,387
Arizona Pub Svc Co 4.35% Due 11-15-2045	245,000 principal amount	268,311	273,817
Ascension Hlth 3.945% Due 11-15-2046	240,000 principal amount	242,763	253,771
At&t Inc 4.5% Due 03-09-2048	430,000 principal amount	410,082	402,902
At&t Inc 4.55% Due 03-09-2049	480,000 principal amount	455,916	451,765
At&t Inc 4.55% Due 03-09-2049	262,000 principal amount	245,231	246,589
At&t Inc 4.75% Due 05-15-2046	33,000 principal amount	32,883	32,276
At&t Inc 4.8% Due 06-15-2044	150,000 principal amount	149,454	148,362
At&t Inc 4.8% Due 06-15-2044	145,000 principal amount	146,080	143,417
At&t Inc 4.9% Due 08-14-2037	220,000 principal amount	219,608	222,771
At&t Inc 4.9% Due 08-14-2037	155,000 principal amount	154,925	156,952
At&t Inc 5.15% Due 02-14-2050	750,000 principal amount	746,208	759,348
At&t Inc 5.15% Due 02-14-2050	305,000 principal amount	304,326	308,802
At&t Inc 5.15% Due 03-15-2042	200,000 principal amount	204,735	207,514
At&t Inc 5.15% Due 03-15-2042	252,000 principal amount	250,736	261,467
At&t Inc 5.35% Due 09-01-2040	444,000 principal amount	438,273	468,551

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
At&t Inc 5.35% Due 09-01-2040	265,000 principal amount	$ 277,419	$ 279,653
At&t Inc 5.55% Due 08-15-2041	102,000 principal amount	102,738	110,855
At&t Inc 6% Due 08-15-2040	180,000 principal amount	201,412	203,705
At&t Inc 6.35% Due 03-15-2040	595,000 principal amount	704,676	703,373
At&t Inc 6.375% Due 03-01-2041	100,000 principal amount	100,715	117,960
Atmos Energy Corp 5.5% Due 06-15-2041	150,000 principal amount	156,117	189,251
Autozone Inc 3.125% Due 04-21-2026	60,000 principal amount	57,583	58,440
Avalonbay Cmntys 3.9% Due 10-15-2046	21,000 principal amount	20,915	21,021
Bae Sys Hldgs Inc 4.75% Due 10-07-2044	60,000 principal amount	59,686	66,992
Baker Hughes A Ge Co Llc 5.125% Due 09-15-2040	150,000 principal amount	155,553	176,340
Baltimore Gas & Elec Co 3.75% Due 08-15-2047	25,000 principal amount	24,800	25,614
Bank Amer Corp 3.419% Due 12-20-2028	50,000 principal amount	49,619	50,011
Bank Amer Corp 5% Due 01-21-2044	115,000 principal amount	130,571	138,918
Bank Amer Corp 5.875% Due 02-07-2042	360,000 principal amount	398,939	476,697
Bank Amer Corp Bnds 4.443% 01-20-2048	145,000 principal amount	145,000	163,409
Bank Amer Corp Fixed 3.824% 01-20-2028	165,000 principal amount	168,493	170,671
Bank Amer Corp Fltg Rt 4.244% Due 04-24-2038	170,000 principal amount	175,000	184,370
Baxalta Inc 5.25% Due 06-23-2045	140,000 principal amount	162,238	163,160
Baxalta Inc 5.25% Due 06-23-2045	125,000 principal amount	124,954	145,679
Baylor Scott & 4.185% Due 11-15-2045	35,000 principal amount	36,615	37,516
Becton Dickinson & 4.685% Due 12-15-2044	101,000 principal amount	107,407	110,443
Bed Bath & Beyond 5.165% Due 08-01-2044	160,000 principal amount	143,853	140,745
Berkshire Hathaway 4.3% Due 05-15-2043	250,000 principal amount	247,958	279,497
Berkshire Hathaway 4.4% Due 05-15-2042	120,000 principal amount	131,544	135,225
Biogen Inc 5.2% Due 09-15-2045	77,000 principal amount	82,350	91,405
Blackstone Hldgs 4.45% Due 07-15-2045	25,000 principal amount	24,830	26,835
Boeing Co Sr Nt 5.875 Due 02-15-2040	100,000 principal amount	107,202	133,312
Borgwarner Inc 4.375% Due 03-15-2045	55,000 principal amount	56,803	56,646
Brown Forman Corp 4.5% Due 07-15-2045	38,000 principal amount	37,286	43,016
Buckeye Partners L 5.85% Due 11-15-2043	55,000 principal amount	55,104	59,240
Buckeye Partners L 5.85% Due 11-15-2043	100,000 principal amount	109,176	107,709
Burl Northn 4.4 Due 03-15-2042	130,000 principal amount	129,461	146,045
Burl Northn Santa 4.45% Due 03-15-2043	140,000 principal amount	127,737	157,764
Burl Northn Santa 4.95% Due 09-15-2041	100,000 principal amount	99,871	118,682
Burl Northn Santa 5.75% Due 05-01-2040	210,000 principal amount	209,292	273,638
Burl Northn Santa 7.29% Due 06-01-2036	90,000 principal amount	103,567	129,165
Burlington Northn Santa Fe Llc 5.15 09-01-2043	130,000 principal amount	129,230	160,737
Cap 1 Finl Corp 3.75% Due 03-09-2027	330,000 principal amount	331,047	333,521
Cardinal Hlth Inc 4.5% Due 11-15-2044	100,000 principal amount	98,430	101,488
Cardinal Hlth Inc 4.9% Due 09-15-2045	30,000 principal amount	29,969	32,246
Cbs Corp New 4.85% Due 07-01-2042	25,000 principal amount	25,401	26,219
Celgene Corp 3.45% Due 11-15-2027	50,000 principal amount	49,924	49,963
Celgene Corp 4.625% Due 05-15-2044	80,000 principal amount	79,762	85,354
Celgene Corp 4.625% Due 05-15-2044	80,000 principal amount	83,419	85,354
Celgene Corp 5% Due 08-15-2045	110,000 principal amount	121,445	124,805
Celgene Corp 5.25% Due 08-15-2043	100,000 principal amount	110,975	115,455
Celgene Corp Fixed 4.35% Due 11-15-2047	78,000 principal amount	77,792	81,021
Celgene Corp Fixed 4.35% Due 11-15-2047	180,000 principal amount	180,407	186,971
Centerpoint Energy 5.85 Due 01-15-2041	150,000 principal amount	163,913	191,378
Centerpoint Energy 6.95% Due 03-15-2033	135,000 principal amount	185,248	187,841
Ch & Dwight Inc 3.15% Due 08-01-2027	100,000 principal amount	99,897	98,523
Ch & Dwight Inc 3.95% Due 08-01-2047	155,000 principal amount	155,164	155,559
Charter 5.375% 05-01-2047	55,000 principal amount	54,433	56,394
Charter 6.384% Due 10-23-2035	181,000 principal amount	193,862	211,340
Charter 6.484% Due 10-23-2045	55,000 principal amount	63,900	64,126
Charter 6.484% Due 10-23-2045	200,000 principal amount	242,966	233,186
Charter 6.834% Due 10-23-2055	50,000 principal amount	50,000	60,142
Charter Communications Oper Llc/charte 4.2% Due 03-15-2028 Beo	120,000 principal amount	119,708	119,108
Cigna Corp 3.875% 10-15-2047	120,000 principal amount	116,622	120,143
Cigna Corp Fixed 3.05% Due 10-15-2027	175,000 principal amount	172,466	171,891

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Cintas Corp No 2 3.7% Due 04-01-2027	250,000 principal amount	$ 261,935	$ 260,131
Cisco Sys Inc 5.5% Due 01-15-2040	150,000 principal amount	153,967	198,480
Citigroup Inc 3.52% 10-27-2028	190,000 principal amount	190,000	190,896
Citigroup Inc 3.668% Due 07-24-2028	245,000 principal amount	245,305	248,565
Citigroup Inc 3.887% Due 01-10-2028	190,000 principal amount	193,694	196,666
Citigroup Inc 4.75% Due 05-18-2046	100,000 principal amount	104,161	110,235
Citigroup Inc 4.75% Due 05-18-2046	425,000 principal amount	457,147	468,499
Citigroup Inc 6% Due 10-31-2033	60,000 principal amount	72,847	73,222
Citigroup Inc 6.625 Due 06-15-2032 Beo	80,000 principal amount	99,987	101,946
Citigroup Inc 6.625 Due 06-15-2032 Beo	206,000 principal amount	227,626	262,512
Citigroup Inc 6.875% Due 02-15-2098	30,000 principal amount	40,084	41,003
Citigroup Inc 8.125% Due 07-15-2039	73,000 principal amount	97,878	116,722
Clev Clinic Fndtn 4.858% Due 01-01-2114	55,000 principal amount	54,389	61,849
Clev Clinic Fndtn 4.858% Due 01-01-2114	55,000 principal amount	55,000	61,849
Columbia Pipeln 5.8% Due 06-01-2045	60,000 principal amount	72,937	74,891
Comcast Corp New 4.049% Due 11-01-2052	399,000 principal amount	359,108	408,268
Comcast Corp New 4.049% Due 11-01-2052	466,000 principal amount	350,190	476,824
Comcast Corp New 4.25% Due 01-15-2033	350,000 principal amount	347,064	381,488
Comcast Corp New 6.4% Due 05-15-2038	99,000 principal amount	101,844	133,688
Comcast Corp New Fixed 3.999% Due 11-01-2049	524,000 principal amount	414,071	536,587
Comcast Corp New Fixed 3.999% Due 11-01-2049	515,000 principal amount	497,069	527,371
Commonwealth Edison Co 3.75% 08-15-2047	65,000 principal amount	65,610	67,544
Comwlth Edison Co 3.65% Due 06-15-2046	140,000 principal amount	133,228	141,409
Comwlth Edison Co 3.65% Due 06-15-2046	40,000 principal amount	39,740	40,403
Comwlth Edison Co 4.6% Due 08-15-2043	200,000 principal amount	199,548	230,116
Comwlth Edison Co 4.6% Due 08-15-2043	130,000 principal amount	146,579	149,575
Comwlth Edison Co 5.9% Due 03-15-2036	170,000 principal amount	177,674	222,838
Conagra Foods Inc 6.625% Due 08-15-2039	30,000 principal amount	33,536	35,331
Conocophillips Co 5.95% Due 03-15-2046	94,000 principal amount	93,038	126,619
Conocophillips Gtd Nt 6.5 Due 02-15-2039reg	240,000 principal amount	286,150	335,863
Conocophillips Nt 5.9 Due 10-15-2032 Beo	100,000 principal amount	122,875	123,832
Cons Edison Co N Y 3.875% Due 06-15-2047	130,000 principal amount	130,090	135,957
Cons Edison Co N Y 4.3% Due 12-01-2056	220,000 principal amount	230,773	240,059
Cons Edison Co N Y 5.5% Due 12-01-2039	130,000 principal amount	145,570	164,687
Cons Edison Co N Y 6.75% Due 04-01-2038	205,000 principal amount	240,098	294,361
Cons Edison Co N Y 6.75% Due 04-01-2038	225,000 principal amount	263,523	323,080
Constellation 3.7% Due 12-06-2026	245,000 principal amount	253,188	251,917
Constellation 4.5% Due 05-09-2047	90,000 principal amount	91,998	98,719
Consumers Energy 4.35% Due 08-31-2064	100,000 principal amount	99,614	108,264
Costco Whsl Corp 3% Due 05-18-2027	45,000 principal amount	45,238	45,065
Csx Corp 3.95% Due 05-01-2050	53,000 principal amount	52,522	52,736
Csx Corp 6.22 Due 04-30-2040	120,000 principal amount	129,426	159,693
Csx Corp 6.22 Due 04-30-2040	230,000 principal amount	248,067	306,078
Cvs Caremark Corp 5.3 Due 12-05-2043	100,000 principal amount	115,975	116,363
Cvs Health Corp 5.125% Due 07-20-2045	160,000 principal amount	181,354	183,375
Cvs Health Corp Passthru Ctf 5.773% Due 01-10-2033/03-10-2011 Beo Sf 06-10-2015	177,510 principal amount	180,341	199,587
Devon Energy Corp 5.6 Due 07-15-2041	170,000 principal amount	180,739	200,374
Diamond 1 Fin Corp 8.1% Due 07-15-2036	175,000 principal amount	176,043	220,988
Discovery 6.35% Due 06-01-2040	70,000 principal amount	75,435	82,347
Discovery Communications Llc 5.0% Due 09-20-2037/09-21-2017	70,000 principal amount	69,930	72,527
Disney Walt Co 3% Due 07-30-2046	30,000 principal amount	28,864	26,674
Disney Walt Co New Medium Term Nts Book 3.7 Due 12-01-2042	105,000 principal amount	101,456	106,029
Dominion Energy Gas Hldgs Llc 4.6% Due 12-15-2044	95,000 principal amount	98,890	104,517
Dominion Gas Hldgs 4.8% Due 11-01-2043	130,000 principal amount	129,691	145,653
Dominion Res Inc 4.05% Due 09-15-2042	295,000 principal amount	293,324	303,575
Dominion Res Inc 4.05% Due 09-15-2042	210,000 principal amount	208,219	216,104
Dow Chem Co Nt 9.4 Due 05-15-2039	100,000 principal amount	157,926	170,935
Dow Chemical Co 4.375% Due 11-15-2042	95,000 principal amount	99,098	99,955
Dr Pepper Snapple 4.5% Due 11-15-2045	45,000 principal amount	48,243	48,354
Dr Pepper Snapple 4.5% Due 11-15-2045	275,000 principal amount	290,395	295,495

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Duke Energy 3.7% Due 10-15-2046	32,000 principal amount	$ 31,918	$ 32,684
Duke Energy 4.15% Due 12-01-2044	170,000 principal amount	169,796	185,427
Duke Energy 4.25% Due 12-15-2041	230,000 principal amount	229,611	253,147
Duke Energy 4.25% Due 12-15-2041	180,000 principal amount	192,857	198,115
Duke Energy Corp 3.75% Due 09-01-2046	80,000 principal amount	79,955	79,113
Duke Energy Fla Proj Fin Llc 2.538% 09-01-2029	295,000 principal amount	288,262	286,005
Eaton Corp Ohio 4 Due 11-02-2032	315,000 principal amount	306,750	325,257
Ebay Inc 4 Due 07-15-2042	100,000 principal amount	90,634	92,341
Ecolab Inc 5.5% Due 12-08-2041	9,000 principal amount	9,664	11,268
El Paso Nat Gas Co 8.375% Due 06-15-2032	125,000 principal amount	162,118	164,192
El Paso Pipeln 4.7% Due 11-01-2042	85,000 principal amount	81,023	82,287
Enbridge Energy 7.5% Due 04-15-2038	71,000 principal amount	90,292	91,906
Energy Transfer 5.15% Due 02-01-2043	145,000 principal amount	144,053	137,308
Energy Transfer 5.95 Due 10-01-2043	60,000 principal amount	58,588	63,794
Energy Transfer 6.05% Due 06-01-2041	25,000 principal amount	26,907	26,786
Energy Transfer 6.5% Due 02-01-2042	35,000 principal amount	37,172	39,631
Energy Transfer 6.5% Due 02-01-2042	95,000 principal amount	110,067	107,570
Energy Transfer Fixed 5.3% Due 04-15-2047	63,000 principal amount	62,674	62,512
Energy Transfer Fixed 6.125% Due 12-15-2045	48,000 principal amount	47,817	52,124
Energy Transfer Partners L P Energy Transfer Partners 6.625% Due 10-15-2036	155,000 principal amount	176,905	178,547
Enlink Midstream 5.45% Due 06-01-2047	60,000 principal amount	62,677	63,401
Enlink Midstream 5.6% Due 04-01-2044	115,000 principal amount	119,364	120,742
Enlink Midstream Partners Lp 5.05% Due 04-01-2045	130,000 principal amount	125,121	128,402
Enlink Midstream Partners Lp 5.05% Due 04-01-2045	125,000 principal amount	113,089	123,464
Enterprise Prods 4.45 Due 02-15-2043	200,000 principal amount	192,373	207,039
Enterprise Prods 5.75% Due 03-01-2035	50,000 principal amount	58,108	58,441
Enterprise Prods 6.125% Due 10-15-2039	210,000 principal amount	209,990	264,175
Enterprise Prods 6.125% Due 10-15-2039	65,000 principal amount	78,938	81,768
Enterprise Prods 7.55% Due 04-15-2038	200,000 principal amount	274,042	280,109
Enterprise Prods Fixed 4.9% Due 05-15-2046	70,000 principal amount	77,599	77,126
Enterprise Prods Oper Llc Gtd Sr Nt 4.85due 08-15-2042	75,000 principal amount	79,217	82,359
Eog Res Inc 5.1% Due 01-15-2036	137,000 principal amount	136,592	158,234
Eog Res Inc Fixed 3.9% Due 04-01-2035	45,000 principal amount	44,469	45,930
Erp Oper Ltd 4.5% Due 07-01-2044	90,000 principal amount	92,078	98,523
Erp Oper Ltd 4.5% Due 07-01-2044	60,000 principal amount	59,635	65,682
Exelon Corp 4.45% Due 04-15-2046	145,000 principal amount	145,953	157,575
Exelon Corp 4.45% Due 04-15-2046	46,000 principal amount	45,765	49,989
Express Scripts 3.4% Due 03-01-2027	100,000 principal amount	101,246	98,131
Express Scripts 4.8% Due 07-15-2046	93,000 principal amount	95,900	98,932
Exxon Mobil Corp 4.114% Due 03-01-2046	70,000 principal amount	73,582	78,347
Fedex Corp 3.9% Due 02-01-2035	33,000 principal amount	32,849	33,524
Fedex Corp 4.1% Due 02-01-2045	25,000 principal amount	25,171	25,770
Fedex Corp 4.1% Due 04-15-2043	195,000 principal amount	192,145	199,209
Fedex Corp 4.4% Due 01-15-2047	70,000 principal amount	72,394	74,692
Fedex Corp 4.5% Due 02-01-2065	165,000 principal amount	158,014	166,604
Fedex Corp 4.5% Due 02-01-2065	105,000 principal amount	104,313	106,021
Fedex Corp 4.55% Due 04-01-2046	38,000 principal amount	37,833	41,732
Fedex Corp Bond 5.1 Due 01-15-2044	150,000 principal amount	163,371	174,561
Fedt Retail Hldgs 6.375% Due 03-15-2037	62,000 principal amount	66,266	63,227
Fifth 3rd Bancorp 8.25% Due 03-01-2038	80,000 principal amount	120,376	122,161
Firstenergy Corp 4.85% 07-15-2047	24,000 principal amount	23,849	26,784
Fl Pwr & Lt Co 3.7% 12-01-2047	65,000 principal amount	64,486	67,750
Fl Pwr & Lt Co 5.95% Due 02-01-2038	250,000 principal amount	323,304	334,162
Ford Mtr Co Del 5.291% Due 12-08-2046	345,000 principal amount	350,745	375,432
Ford Mtr Co Del 7.45% Due 07-16-2031	300,000 principal amount	373,233	392,164
Ford Mtr Co Del 7.45% Due 07-16-2031	400,000 principal amount	497,644	522,885
Ford Mtr Co Del 8.9% Due 01-15-2032	20,000 principal amount	27,390	27,417
Ge Cap Intl Fdg Co 4.418% Due 11-15-2035	1,354,000 principal amount	1,282,713	1,465,376
Ge Cap Intl Fdg Co 4.418% Due 11-15-2035	1,270,000 principal amount	1,224,591	1,374,466
Gen Elec Cap Corp Medium Term Nts Bo Tranche # Tr 00818 6.875 Due 01-10-2039	60,000 principal amount	73,773	86,459

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Gen Mtrs Finl Co 4% Due 10-06-2026	70,000 principal amount	$ 69,903	$ 71,193
Gen Mtrs Finl Co Fixed 4.3% Due 07-13-2025	100,000 principal amount	99,863	104,209
General Elec Co 4.125% Due 10-09-2042	270,000 principal amount	274,517	282,852
General Elec Co 4.125% Due 10-09-2042	35,000 principal amount	36,715	36,666
General Elec Co 4.5% Due 03-11-2044	30,000 principal amount	33,087	33,233
General Mtrs Co 5.15% Due 04-01-2038	165,000 principal amount	164,896	175,915
General Mtrs Co 5.2% Due 04-01-2045	400,000 principal amount	406,389	422,656
General Mtrs Co 6.25% Due 10-02-2043	155,000 principal amount	182,832	183,593
General Mtrs Co 6.25% Due 10-02-2043	355,000 principal amount	405,387	420,487
Georgia Pwr Co 5.4% Due 06-01-2040	210,000 principal amount	247,353	252,406
Gilead Sciences 4% Due 09-01-2036	33,000 principal amount	32,812	34,912
Gilead Sciences 4.5% Due 02-01-2045	228,000 principal amount	226,662	253,405
Gilead Sciences 4.6% Due 09-01-2035	69,000 principal amount	69,410	77,747
Gilead Sciences 4.75% Due 03-01-2046	145,000 principal amount	145,836	167,727
Gilead Sciences 4.8% Due 04-01-2044	140,000 principal amount	150,699	162,445
Goldman Sachs 4.75% Due 10-21-2045	430,000 principal amount	481,407	492,571
Goldman Sachs 4.8% Due 07-08-2044	55,000 principal amount	61,217	62,731
Goldman Sachs 5.15% Due 05-22-2045	210,000 principal amount	237,814	243,525
Goldman Sachs 6.125% Due 02-15-2033	75,000 principal amount	94,226	95,592
Goldman Sachs 6.25% Due 02-01-2041	180,000 principal amount	188,039	242,568
Goldman Sachs 6.75% Due 10-01-2037	430,000 principal amount	468,661	575,616
Goldman Sachs Fltg Rt 4.017% Due 10-31-2038	630,000 principal amount	632,255	647,887
Goldman Sachs Fltg Rt 4.017% Due 10-31-2038	180,000 principal amount	181,613	185,111
Goldman Sachs Group Inc 3.272% 09-29-2025 Reg	110,000 principal amount	110,279	109,557
Goldman Sachs Group Inc 6 45 05 01 6.45 Due 05-01-2036 Beo	45,000 principal amount	58,139	58,022
Grainger W W Inc 3.75% Due 05-15-2046	40,000 principal amount	39,792	38,550
Grainger W W Inc 4.2% Due 05-15-2047	230,000 principal amount	234,860	238,904
Grainger W W Inc Fixed 4.6% Due 06-15-2045	105,000 principal amount	104,971	114,931
Grainger W W Inc Fixed 4.6% Due 06-15-2045	95,000 principal amount	102,956	103,985
Guardian Life Ins 4.85% Due 01-24-2077	50,000 principal amount	53,134	54,906
Guardian Life Ins 4.85% Due 01-24-2077	86,000 principal amount	85,170	94,439
Halliburton Co 4.75% Due 08-01-2043	300,000 principal amount	297,894	327,548
Halliburton Co 4.75% Due 08-01-2043	115,000 principal amount	121,136	125,560
Halliburton Co 4.85% Due 11-15-2035	28,000 principal amount	27,993	31,412
Halliburton Co 5% Due 11-15-2045	44,000 principal amount	43,986	50,528
Halliburton Co 5% Due 11-15-2045	306,000 principal amount	335,357	351,398
Harris Corp Del 4.854% Due 04-27-2035	55,000 principal amount	57,443	61,467
Hartford Finl Svcs 6.1% Due 10-01-2041	45,000 principal amount	58,498	59,699
Hcp Inc 6.75% Due 02-01-2041	100,000 principal amount	106,781	133,073
Health Care Reit Inc 5.125 Due 03-15-2043	130,000 principal amount	119,700	145,708
Hess Corp 6% Due 01-15-2040	115,000 principal amount	119,510	127,081
Hewlett Packard Co 6% Due 09-15-2041	100,000 principal amount	106,020	106,931
Hewlett Packard Step Cpn 6.35% Due 10-15-2045	50,000 principal amount	54,061	52,933
Home Depot Inc 3.5% Due 09-15-2056	43,000 principal amount	42,182	41,365
Home Depot Inc 3.9% Due 06-15-2047	90,000 principal amount	91,010	94,914
Home Depot Inc 4.25% Due 04-01-2046	52,000 principal amount	51,869	58,073
Home Depot Inc 4.4 Due 03-15-2045 Reg	65,000 principal amount	71,614	73,610
Home Depot Inc 4.4 Due 03-15-2045 Reg	150,000 principal amount	152,307	169,870
Home Depot Inc 4.875 Due 02-15-2044	260,000 principal amount	258,813	314,370
Home Depot Inc 5.4% Due 09-15-2040	95,000 principal amount	119,054	120,994
Hsbc Bk Usa N A 7 Due 01-15-2039	145,000 principal amount	203,324	214,246
In Mich Pwr Co 4.55% Due 03-15-2046	100,000 principal amount	109,218	114,055
Ingersoll-rand 5.75% Due 06-15-2043	190,000 principal amount	190,253	240,492
Intel Corp 4.1% Due 05-19-2046	160,000 principal amount	159,098	176,436
International Business Machs Corp 4 Nts Due 06-20-2042 Usd1000	65,000 principal amount	65,260	68,836
International Business Machs Corp 4 Nts Due 06-20-2042 Usd1000	100,000 principal amount	95,250	105,902
International Paper Co 4.35% Due 08-15-2048	210,000 principal amount	210,338	219,248
Intl Paper Co 4.4% Due 08-15-2047	150,000 principal amount	153,511	156,744
Intl Paper Co 4.8% Due 06-15-2044	105,000 principal amount	110,306	114,939
Intl Paper Co 6 Due 11-15-2041	55,000 principal amount	68,166	68,842

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Intl Paper Co 7.3% Due 11-15-2039	55,000 principal amount	$ 75,866	$ 77,478
Johnson & Johnson 3.625% Due 03-03-2037	90,000 principal amount	93,121	95,083
Johnson & Johnson 3.75% Due 03-03-2047	105,000 principal amount	104,755	112,120
Johnson & Johnson 4.5 Due 12-05-2043	50,000 principal amount	57,822	58,400
Johnson Ctls Intl 4.5% Due 02-15-2047	41,000 principal amount	40,626	45,042
Johnson Ctls Intl 5.125% Due 09-14-2045	50,000 principal amount	58,248	58,694
Johnson Ctls Intl Plc Sr Nt Step Up 07-02-2064 12-28-2016	80,000 principal amount	85,578	88,124
Johnson Ctls Intl Plc Sr Nt Step Up 07-02-2064 12-28-2016	100,000 principal amount	100,180	110,156
Jpmorgan Chase & 3.882% Due 07-24-2038	495,000 principal amount	498,153	508,844
Jpmorgan Chase & Co 3.964% Due 11-15-2048	270,000 principal amount	270,429	278,782
Jpmorgan Chase & Co Bnds 4.032% 07-24-2048	195,000 principal amount	196,888	203,363
Jpmorgan Chase & Co Bnds 4.26% 02-22-2048	215,000 principal amount	222,182	232,707
Kerr Mcgee Corp 7.875% Due 09-15-2031	125,000 principal amount	172,828	166,082
Kimberly-clark Corp 3.7 Bnds Due 06-01-2043 Reg	230,000 principal amount	219,512	229,356
Kimco Rlty Corp 4.45% 09-01-2047	45,000 principal amount	44,805	46,228
Kimco Rlty Corp Rt 4.25% Due 04-01-2045	205,000 principal amount	196,904	204,117
Kinder Morgan 6.375% Due 03-01-2041	155,000 principal amount	176,477	180,166
Kraft Foods Group 5% Due 06-04-2042	135,000 principal amount	137,005	144,858
Kraft Foods Group 5% Due 06-04-2042	125,000 principal amount	144,559	134,128
Kraft Foods Group 6.5% Due 02-09-2040	150,000 principal amount	165,374	190,308
Kraft Foods Group 6.875% Due 01-26-2039	175,000 principal amount	213,308	230,369
Kraft Heinz Foods 4.375% Due 06-01-2046	80,000 principal amount	77,712	79,244
Kroger Co 3.875% Due 10-15-2046	175,000 principal amount	159,643	160,211
Kroger Co 4.45% Due 02-01-2047	75,000 principal amount	74,958	74,887
Kroger Co 5.15% Due 08-01-2043	100,000 principal amount	103,496	108,146
Kroger Co 7.5% Due 04-01-2031	200,000 principal amount	259,624	263,580
Kroger Co 8% Due 09-15-2029	50,000 principal amount	72,049	66,387
Lab Corp Amer 4.7% Due 02-01-2045	54,000 principal amount	53,587	58,415
Legg Mason Inc 5.625 Due 01-15-2044 Reg	35,000 principal amount	34,773	39,021
Legg Mason Inc 5.625 Due 01-15-2044 Reg	50,000 principal amount	53,235	55,744
Lincoln Natl Corp 7% Due 06-15-2040	100,000 principal amount	99,789	137,844
Lockheed Martin 3.8% Due 03-01-2045	35,000 principal amount	34,465	35,448
Lockheed Martin 4.07% Due 12-15-2042	220,000 principal amount	225,608	231,603
Lockheed Martin 4.07% Due 12-15-2042	25,000 principal amount	27,415	26,319
Lockheed Martin Corp 4.09% 09-15-2052	333,000 principal amount	308,231	348,586
Lockheed Martin Corp Nt Ser B Step Up 06-01-2040	55,000 principal amount	68,905	69,569
Lowes Cos Inc 3.7% Due 04-15-2046	85,000 principal amount	81,254	85,348
Lowes Cos Inc 4.05% Due 05-03-2047	230,000 principal amount	234,792	244,839
Lowes Cos Inc 4.65 Due 04-15-2042	105,000 principal amount	116,612	119,990
Ma Inst Tech 4.678% Due 07-01-2114	107,000 principal amount	117,026	124,950
Macys Retail Hldgs 7% Due 02-15-2028	90,000 principal amount	96,987	97,138
Magellan Midstream 4.2% Due 10-03-2047	80,000 principal amount	80,617	80,665
Magellan Midstream 5.15% Due 10-15-2043	130,000 principal amount	139,668	147,050
Marathon Oil Corp 6.6% Due 10-01-2037	90,000 principal amount	98,001	112,764
Marathon Oil Corp 6.8% Due 03-15-2032	65,000 principal amount	78,996	79,087
Marathon Pete Corp 5% Due 09-15-2054	40,000 principal amount	39,024	40,510
Marathon Pete Corp 5% Due 09-15-2054	95,000 principal amount	87,080	96,212
Marathon Pete Corp 5.85% Due 12-15-2045	65,000 principal amount	67,349	74,872
Marathon Pete Corp 6.5% Due 03-01-2041	170,000 principal amount	189,754	213,069
Marathon Pete Corp 6.5% Due 03-01-2041	170,000 principal amount	185,642	213,069
Markel Corp 4.3% 11-01-2047	55,000 principal amount	54,661	56,491
Marsh & Mclennan Cos Inc 4.35% 01-30-2047	45,000 principal amount	47,693	49,846
Martin Marietta 4.25% 12-15-2047	60,000 principal amount	59,809	59,368
Mastercard Inc 3.8% Due 11-21-2046	70,000 principal amount	71,840	74,403
May Dept Stores Co 6.7% Due 07-15-2034	30,000 principal amount	32,263	31,400
Mayo Clinic 4.128% Due 11-15-2052	38,000 principal amount	38,000	40,468
Mccormick & Co Inc 4.2% 08-15-2047	57,000 principal amount	56,768	60,053
Mcdonald's Corp 3.625 Due 05-01-2043	70,000 principal amount	65,126	67,254
Mcdonalds Corp 4.7% Due 12-09-2035	24,000 principal amount	23,923	27,261
Mcdonalds Corp 4.875% Due 07-15-2040	100,000 principal amount	112,165	115,305

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Mcdonalds Corp 6.3% Due 10-15-2037	45,000 principal amount	$ 52,798	$ 60,438
Mcdonalds Corp Medium Term Nts 3.7 Due 02-15-2042	250,000 principal amount	241,595	244,053
Mcdonalds Corp Medium Term Nts Book Entrtranche # Tr 00104 5.7 01 Feb 2039	80,000 principal amount	96,131	100,907
Mckesson Corp 6% Due 03-01-2041	100,000 principal amount	111,329	122,155
Medtronic Inc 4.375% Due 03-15-2035	259,000 principal amount	256,713	291,974
Medtronic Inc 4.625 Due 03-15-2044	130,000 principal amount	129,139	148,898
Medtronic Inc 4.625% Due 03-15-2045	92,000 principal amount	111,053	107,185
Medtronic Inc 4.625% Due 03-15-2045	120,000 principal amount	128,315	139,806
Mem 4.2% Due 07-01-2055	105,000 principal amount	108,708	113,523
Mem 4.2% Due 07-01-2055	100,000 principal amount	98,199	108,117
Memorial Sloan-kettering Cancer Ctr Taxable Bd Ser 2012a 4.125 7-1-52	65,000 principal amount	66,871	68,477
Merck & Co Inc 4.15% Due 05-18-2043	210,000 principal amount	209,357	234,815
Merck & Co Inc New 3.7% Due 02-10-2045	30,000 principal amount	29,828	31,318
Merrill Lynch & Co 7.75% Due 05-14-2038	280,000 principal amount	313,599	419,548
Metlife Inc 4.6% Due 05-13-2046	85,000 principal amount	93,954	96,956
Metlife Inc 4.875% Due 11-13-2043	85,000 principal amount	97,171	99,745
Metlife Inc 5.875% Due 02-06-2041	65,000 principal amount	82,240	84,505
Metlife Inc 5.875% Due 02-06-2041	100,000 principal amount	126,224	130,007
Metlife Inc 6.5% Due 12-15-2032	238,000 principal amount	291,198	311,691
Metlife Inc Step Cpn 4.721% Due 12-15-2044	105,000 principal amount	116,616	122,066
Microsoft Corp 4.875 12-15-2043	300,000 principal amount	298,962	368,095
Microsoft Corp 3.5% Due 02-12-2035	46,000 principal amount	45,471	47,861
Microsoft Corp 3.7% Due 08-08-2046	550,000 principal amount	539,319	573,381
Microsoft Corp 3.75% Due 02-12-2045	110,000 principal amount	109,592	115,884
Microsoft Corp 3.95% Due 08-08-2056	72,000 principal amount	70,204	76,852
Microsoft Corp 3.95% Due 08-08-2056	75,000 principal amount	76,704	80,054
Microsoft Corp 4% Due 02-12-2055	104,000 principal amount	104,028	111,262
Microsoft Corp 4% Due 02-12-2055	425,000 principal amount	425,487	454,677
Microsoft Corp 4.75% Due 11-03-2055	109,000 principal amount	108,593	134,911
Microsoft Corp Fixed 4.25% Due 02-06-2047	765,000 principal amount	812,216	874,602
Microsoft Corp Fixed 4.5% Due 02-06-2057	193,000 principal amount	192,431	228,536
Microsoft Corp Fixed 4.5% Due 02-06-2057	155,000 principal amount	159,581	183,539
Midamerican Energy 5.15% Due 11-15-2043	40,000 principal amount	46,912	48,623
Midamerican Energy Co 3.95% 08-01-2047	42,000 principal amount	41,941	44,882
Molson Coors 5 Due 05-01-2042	120,000 principal amount	134,530	136,085
Monsanto Co New 4.7% Due 07-15-2064	282,000 principal amount	278,084	294,289
Monsanto Co New 4.7% Due 07-15-2064	305,000 principal amount	306,373	318,292
Morgan Stanley 3.95% Due 04-23-2027	242,000 principal amount	245,060	245,746
Morgan Stanley 3.971% 07-22-2038	370,000 principal amount	371,990	383,133
Morgan Stanley 3.971% 07-22-2038	371,000 principal amount	371,000	384,168
Morgan Stanley 4.3% Due 01-27-2045	100,000 principal amount	103,558	107,858
Morgan Stanley 4.375% Due 01-22-2047	235,000 principal amount	243,357	257,603
Morgan Stanley 6.25% Due 08-09-2026	335,000 principal amount	403,763	399,836
Mosaic Co New 5.45% Due 11-15-2033	180,000 principal amount	179,327	196,030
Mount Sinai Hosp 3.981% Bnds 07-01-2048	65,000 principal amount	65,000	65,751
Mylan N V Fixed 5.25% Due 06-15-2046	210,000 principal amount	224,174	230,099
Nevada Pwr Co 6.65% Due 04-01-2036	75,000 principal amount	102,946	104,232
New York & 4.024% Due 08-01-2045	115,000 principal amount	116,471	121,673
New York Life Ins 6.75% Due 11-15-2039	100,000 principal amount	131,568	144,569
Newmont Mng Corp 5.875% Due 04-01-2035	34,000 principal amount	40,186	41,200
Newmont Mng Corp 6.25% Due 10-01-2039	50,000 principal amount	62,800	63,937
Nike Inc 3.375% Due 11-01-2046	185,000 principal amount	170,748	178,415
Nisource Fin Corp 5.25% Due 02-15-2043	200,000 principal amount	199,728	239,489
Nisource Fin Corp Gtd Nt 6.25 Due 12-15-2040	285,000 principal amount	281,381	368,829
Noble Energy Inc 4.95% Due 08-15-2047	175,000 principal amount	174,103	187,278
Noble Energy Inc 6% Due 03-01-2041	136,000 principal amount	150,176	160,845
Nordstrom Inc 5% Due 01-15-2044	355,000 principal amount	348,731	342,245
Norfolk Southn 4.8 Due 08-15-2043	88,000 principal amount	90,247	100,562
Northern Sts Pwr Co Minn 3.6% 09-15-2047	180,000 principal amount	178,205	183,157
Northn Sts Pwr Co 4.85% Due 08-15-2040	100,000 principal amount	116,166	117,892

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Northrop Grumman 3.25% Due 01-15-2028	350,000 principal amount	$ 350,471	$ 350,511
Northrop Grumman 4.03% Due 10-15-2047	335,000 principal amount	335,883	350,110
Northrop Grumman 4.03% Due 10-15-2047	140,000 principal amount	140,839	146,315
Northrop Grumman 4.75% Due 06-01-2043	150,000 principal amount	149,856	173,241
Northwell 3.979% Due 11-01-2046	95,000 principal amount	92,018	92,699
Northwestn Mut 6.063% Due 03-30-2040	40,000 principal amount	52,192	53,702
Nstar Elec Co 3.2% Due 05-15-2027	120,000 principal amount	121,408	121,453
Nucor Corp 5.2% Due 08-01-2043	25,000 principal amount	29,172	30,288
Nucor Corp 5.2% Due 08-01-2043	145,000 principal amount	162,239	175,672
Nv Pwr Co Nv Pwr Co 6.75 Due 07-01-2037 Beo	180,000 principal amount	205,139	254,620
Nyu Hosps Ctr 5.75% Due 07-01-2043	70,000 principal amount	88,740	91,137
Occidental Pete 4.4% Due 04-15-2046	70,000 principal amount	69,457	77,487
Occidental Pete 4.625% Due 06-15-2045	53,000 principal amount	52,432	60,082
Oglethorpe Pwr 4.2% Due 12-01-2042	100,000 principal amount	96,895	100,097
Ok Gas & Elec Co Fixed 3.85% Due 08-15-2047	55,000 principal amount	54,825	57,253
Oncor Elec 5.3 Due 06-01-2042	40,000 principal amount	48,328	50,319
Oneok Partners L P 6.125 Due 02-01-2041	125,000 principal amount	147,111	145,887
Oneok Partners L P 6.2% Due 09-15-2043	55,000 principal amount	57,604	65,335
Oneok Partners L P 6.85% Due 10-15-2037	125,000 principal amount	99,793	155,939
Oracle Corp 3.8% 11-15-2037	390,000 principal amount	391,302	409,021
Oracle Corp 4% 11-15-2047	370,000 principal amount	375,228	394,007
Oracle Corp 4% Due 07-15-2046	175,000 principal amount	175,190	186,202
Oracle Corp 4.125% Due 05-15-2045	25,000 principal amount	24,897	26,963
Oracle Corp 4.3% Due 07-08-2034	150,000 principal amount	153,615	166,702
Oracle Corp 4.375% Due 05-15-2055	330,000 principal amount	328,826	368,848
Oracle Corp 4.375% Due 05-15-2055	95,000 principal amount	99,524	106,184
Oracle Corp 5.375 Due 07-15-2040	345,000 principal amount	419,423	436,193
Oracle Corp 6.125% Due 07-08-2039	270,000 principal amount	313,254	370,797
Pac Gas & Elec Co 2.95% Due 03-01-2026	150,000 principal amount	146,768	146,039
Pac Gas & Elec Co 4.25% Due 03-15-2046	102,000 principal amount	100,093	107,054
Pac Gas & Elec Co 4.45 Due 04-15-2042	120,000 principal amount	130,861	128,350
Pac Gas & Elec Co 4.6% Due 06-15-2043	165,000 principal amount	164,866	180,347
Pac Gas & Elec Co 4.75 Due 02-15-2044	180,000 principal amount	205,202	199,544
Pac Gas & Elec Co 6.25% Due 03-01-2039	215,000 principal amount	233,043	279,469
Pac Gas & Elec Co 6.25% Due 03-01-2039	85,000 principal amount	109,467	110,488
Pac Life Ins Co 4.3% 10-24-2067	237,000 principal amount	235,564	237,735
Pacific Gas & Elec Co 5.125 Due 11-15-2043	30,000 principal amount	36,463	35,021
Pacificorp 6% Due 01-15-2039	35,000 principal amount	46,731	47,032
Pacificorp 6.1% Due 08-01-2036	170,000 principal amount	224,616	227,276
Parker-hannifin Corp 4.45% 11-21-2044	46,000 principal amount	45,939	51,361
Peco Energy Co Fixed 3.7% 09-15-2047	85,000 principal amount	84,680	87,255
Pepsico Inc 3.45% Due 10-06-2046	125,000 principal amount	123,983	121,267
Pepsico Inc 4.45% Due 04-14-2046	70,000 principal amount	71,874	79,544
Pepsico Inc 4.6% Due 07-17-2045 Reg	137,000 principal amount	136,514	159,128
Pepsico Inc Sr Nt 4.875 Due 11-01-2040	74,000 principal amount	80,808	89,095
Pfizer Inc 4.125% Due 12-15-2046	145,000 principal amount	151,628	160,969
Philip Morris International Inc 3.875 Bds Due 08-21-2042 Usd1000	115,000 principal amount	111,394	114,687
Philip Morris Intl 4.125% Due 03-04-2043	100,000 principal amount	97,197	102,839
Philip Morris Intl 6.375% Due 05-16-2038	130,000 principal amount	147,438	175,924
Phillips 66 4.9% Due 10-01-2046	40,000 principal amount	39,721	42,318
Phillips 66 5.875 Due 05-01-2042	103,000 principal amount	120,647	131,089
Plains All Amern 6.65% Due 01-15-2037	200,000 principal amount	213,133	228,368
Plains All Amern 6.65% Due 01-15-2037	45,000 principal amount	51,776	51,383
Plains All Amern Pipeline L P / Paa Fin 5.15 Due 06-01-2042 Reg	80,000 principal amount	77,531	77,896
Potomac Elec Pwr 4.15% Due 03-15-2043	200,000 principal amount	210,490	218,066
Potomac Electric Power Co 4.95 Due 11-15-2043 Beo	305,000 principal amount	302,740	364,841
Ppg Inds Inc 5.5% Due 11-15-2040	50,000 principal amount	61,247	61,221
Ppl Elec Utils 3% Due 09-15-2021	135,000 principal amount	133,908	137,307
Ppl Elec Utils 4.75 Due 07-15-2043	115,000 principal amount	114,271	136,837
Ppl Elec Utils Corp 3.95% 06-01-2047	115,000 principal amount	120,436	124,299

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Precision 4.375% Due 06-15-2045	110,000 principal amount	$ 109,635	$ 123,695
Progress Energy 6% Due 12-01-2039	300,000 principal amount	329,530	387,438
Progressive Corp Oh 4.125% Due 04-15-2047 Reg	250,000 principal amount	261,368	269,997
Provid Hlth & Svcs 3.744% Due 10-01-2047	42,000 principal amount	42,000	41,620
Prudential Finl 5.875% Due 09-15-2042	100,000 principal amount	100,000	109,250
Prudential Finl Inc Dtd 06-21-2010 6.62506-21-2040	180,000 principal amount	186,668	252,776
Pub Svc Elec & Gas 3.6% Due 12-01-2047	145,000 principal amount	146,813	148,471
Public Svc Colorado 3.8% 06-15-2047	145,000 principal amount	147,720	152,053
Public Svc Co Colo 4.75% Due 08-15-2041	300,000 principal amount	308,202	349,031
Puget Sound Energy 5.795% Due 03-15-2040	70,000 principal amount	90,036	92,593
Puget Sound Energy Inc 5.638% Due 04-15-2041	105,000 principal amount	131,626	136,655
Pvtpl Aep Transmission Co Llc Sr Nt Ser H 3.75% 12-01-2047	95,000 principal amount	94,771	97,701
Pvtpl Aig Sunamerica Global Fing X Sr Nt144a 6.9% Due 03-15-2032 Beo	230,000 principal amount	270,856	306,754
Pvtpl Amazon Com Inc 3.875% 08-22-2037	130,000 principal amount	130,601	137,943
Pvtpl Amazon Com Inc 3.875% 08-22-2037	210,000 principal amount	212,077	222,831
Pvtpl At&t Inc 5.15% 11-15-2046	150,000 principal amount	135,658	153,305
Pvtpl Brighthouse Finl Inc 4.7% 06-22-2047	130,000 principal amount	127,439	132,617
Pvtpl Brighthouse Finl Inc 4.7% 06-22-2047	85,000 principal amount	83,636	86,711
Pvtpl Cox Communications Inc New Nt 144a8.375% Due 03-01-2039 Beo	150,000 principal amount	187,609	211,060
Pvtpl Ecolab Inc 3.95% 12-01-2047	68,000 principal amount	56,837	69,510
Pvtpl Ecolab Inc 3.95% 12-01-2047	55,000 principal amount	54,712	56,221
Pvtpl Erac Usa Finance Llc 4.2% 11-01-2046	125,000 principal amount	115,655	122,425
Pvtpl Gtp Acquisition Partners I Llc 3.482% 06-15-2050	90,000 principal amount	90,000	89,319
Pvtpl Halliburton Co Deb 144a 7.6% Due 08-15-2096 Beo	50,000 principal amount	68,916	70,989
Pvtpl Heinz H J Fin Co Gtd Nt 144a 7.125% Due 08-01-2039 Beo	55,000 principal amount	73,516	74,451
Pvtpl Honeywell Intl Inc Sr Nt 3.812% 11-21-2047	100,000 principal amount	92,441	103,985
Pvtpl Intel Corp Intel Corp 3.734% 12-08-2047	104,000 principal amount	83,713	107,998
Pvtpl Liberty Mut Group Inc Sr Nt 6.5 Due 05-01-2042 Beo	210,000 principal amount	228,683	280,222
Pvtpl Mass Mut Life Ins Co 5.375 12-1-41	150,000 principal amount	170,976	182,508
Pvtpl Massachusetts Elec Co Sr Nt 144a 4.004% Due 08-15-2046/08-05-2016 Beo	161,000 principal amount	161,000	170,962
Pvtpl Monongahela Pwr 5.4 Due 12-15-2043 Beo	130,000 principal amount	157,963	161,847
Pvtpl Motiva Enterprises Llc Sr Nt 144a 6.85% Due 01-15-2040/01-11-2010 Beo	150,000 principal amount	180,672	188,379
Pvtpl Nationwide Mut Ins Co Nationwide Mut Ins Nts 144a 8.25 Due 12-01-2031beo	150,000 principal amount	207,036	216,267
Pvtpl Norfolk Southn Corp Nt 3.942% 11-01-2047	115,000 principal amount	96,602	118,029
Pvtpl Norfolk Southn Corp Nt 4.05% 08-15-2052	49,000 principal amount	36,894	50,787
Pvtpl Pacific Lifecorp 5.125% 01-30-2043	100,000 principal amount	98,775	112,851
Pvtpl President & Fellows Harvard Cg Taxable Bd 2008d 144a 6.5 Due 01-15-2039	90,000 principal amount	134,168	132,678
Pvtpl Prudential Finl Inc 3.905% Due 12-07-2047 Beo	189,000 principal amount	176,036	192,781
Pvtpl Prudential Finl Inc 3.935% Due 12-07-2049 Beo	54,000 principal amount	51,853	55,210
Pvtpl Prudential Finl Inc 3.935% Due 12-07-2049 Beo	121,000 principal amount	99,867	123,712
Pvtpl Ses Global Amers Hldgs Gp Sr Nt 5.3 Due 03-25-2044	115,000 principal amount	102,694	107,088
Pvtpl Teachers Ins & 4.9% Due 09-15-2044	73,000 principal amount	72,932	83,503
Qualcomm Inc 4.3% Due 05-20-2047	25,000 principal amount	23,922	25,185
Qualcomm Inc Fixed 4.65% Due 05-20-2035	115,000 principal amount	124,109	123,758
Regency Ctrs L P 4.4% Due 02-01-2047	25,000 principal amount	25,572	25,763
Republic N Y Corp 7.2% Due 07-15-2097	75,000 principal amount	106,690	109,213
Reynolds Amern Inc Fixed 5.7% Due 08-15-2035	65,000 principal amount	77,690	77,479
Reynolds Amern Inc Fixed 5.85% Due 08-15-2045	25,000 principal amount	30,495	31,219
Rlty Inc Corp 3.25 Due 10-15-2022	125,000 principal amount	124,228	127,014
Rockwell Collins 3.5% Due 03-15-2027	100,000 principal amount	102,411	101,818
Rockwell Collins Inc Del 4.8 Due 12-15-2043	90,000 principal amount	100,341	102,794
S Carolina Elec & 4.1% Due 06-15-2046	100,000 principal amount	98,140	101,609
S Carolina Elec & 5.1% Due 06-01-2065	155,000 principal amount	177,707	177,351
S Carolina Elec & 5.45% Due 02-01-2041	100,000 principal amount	111,792	118,216
Sempra Energy 6% Due 10-15-2039	260,000 principal amount	268,107	335,483
Sherwin Williams Co 4 Due 12-15-2042	65,000 principal amount	63,165	65,176
Simon Ppty Group L Fixed 6.75% Due 02-01-2040	130,000 principal amount	160,547	181,316
Southern Cal Edison 3.6% 02-01-2045	156,000 principal amount	155,401	157,279
Southern Calif Edison Co 4.65 Due 10-01-2043	110,000 principal amount	125,596	128,916
Southern Co 4.25% Due 07-01-2036	45,000 principal amount	45,671	47,421

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Southern Co 4.4% Due 07-01-2046	95,000 principal amount	$ 94,508	$ 101,172
Southern Pwr Co 4.95% Due 12-15-2046	69,000 principal amount	68,008	75,685
Southern Pwr Co 5.15% Due 09-15-2041	80,000 principal amount	86,890	88,975
Southern Pwr Co 5.25% Due 07-15-2043	105,000 principal amount	113,625	118,716
Southn Cal Edison 4.5% Due 09-01-2040	179,000 principal amount	203,561	201,645
Southn Cal Edison 5.5% Due 03-15-2040	135,000 principal amount	171,353	172,893
Southn Cal Edison 5.55% Due 01-15-2037	170,000 principal amount	201,711	214,205
Southn Cal Gas 3.75 Due 09-15-2042	110,000 principal amount	113,011	114,772
Southn Co Gas Cap 3.95% Due 10-01-2046	130,000 principal amount	129,770	129,076
Southwestern Public Service 08-09-2017 3.7% Due 08-15-2047 Beo	115,000 principal amount	114,339	117,678
Spcl1 Gen Elec Cap Corp 5.875% Due 01-14-2038	144,000 principal amount	191,722	186,219
Spectra Energy 4.6% Due 06-15-2021	205,000 principal amount	204,932	216,730
Stryker Corp 4.625% Due 03-15-2046	45,000 principal amount	51,476	51,103
Sunoco Logistics 4.95% Due 01-15-2043	140,000 principal amount	135,575	131,702
Sunoco Logistics 4.95% Due 01-15-2043	148,000 principal amount	145,927	139,227
Sunoco Logistics 5.3% Due 04-01-2044	50,000 principal amount	50,308	49,345
Sunoco Logistics 5.35% Due 05-15-2045	155,000 principal amount	154,886	154,026
Sunoco Logistics 5.35% Due 05-15-2045	100,000 principal amount	96,586	99,371
Sunoco Logistics 6.85% Due 02-15-2040	32,000 principal amount	35,796	35,838
Synchrony Finl 3.95% Due 12-01-2027	220,000 principal amount	218,885	219,074
Sysco Corp 4.85% Due 10-01-2045	125,000 principal amount	138,201	142,868
Sysco Corp 4.85% Due 10-01-2045	33,000 principal amount	32,974	37,717
Sysco Corp 5.375% Due 09-21-2035	40,000 principal amount	46,449	47,815
Target Corp 3.625% Due 04-15-2046	190,000 principal amount	179,880	184,929
Target Corp Fixed 3.9% Due 11-15-2047	100,000 principal amount	99,593	101,788
Target Corp Fixed 3.9% Due 11-15-2047	265,000 principal amount	264,011	269,738
Teachers Ins & 4.27% Due 05-15-2047	165,000 principal amount	164,472	174,494
Teachers Ins & 6.85% Due 12-16-2039	13,000 principal amount	16,754	18,367
Texas Health Res 4.33% Due 11-15-2055	55,000 principal amount	55,000	60,314
Thermo Fisher Scientific Inc 5.3 Due 02-01-2044	100,000 principal amount	99,928	119,465
Time Warner Cable 5.5% Due 09-01-2041	340,000 principal amount	335,042	354,378
Time Warner Cable 5.5% Due 09-01-2041	125,000 principal amount	117,195	130,286
Time Warner Cable 5.875% Due 11-15-2040	135,000 principal amount	151,997	146,474
Time Warner Cable 6.55% Due 05-01-2037	330,000 principal amount	398,990	388,104
Time Warner Cable 6.55% Due 05-01-2037	100,000 principal amount	115,537	117,607
Time Warner Cable 7.3% Due 07-01-2038	100,000 principal amount	109,259	125,346
Time Warner Inc Fixed 4.65% Due 06-01-2044	120,000 principal amount	119,773	122,029
Time Warner Inc New 5.35 Due 12-15-2043 Reg	265,000 principal amount	264,844	292,261
Toledo Edison Co 6.15% Due 05-15-2037	200,000 principal amount	243,460	257,765
Travelers Cos Inc 3.75% Due 05-15-2046	150,000 principal amount	148,956	153,059
Travelers Cos Inc 4% Due 05-30-2047	235,000 principal amount	243,678	250,238
Travelers Cos Inc 4.6% Due 08-01-2043	90,000 principal amount	89,300	103,910
Travelers Ppty Cas 6.375% Due 03-15-2033	100,000 principal amount	134,868	131,793
Trcntntl Gas Pipe 7.85% Due 02-01-2026	145,000 principal amount	190,250	185,335
Tufts Univ Taxable Bd Ser 2012a 5.017 Due 04-15-2112	30,000 principal amount	31,863	34,286
Tyson Foods Inc 4.875% Due 08-15-2034	75,000 principal amount	76,816	84,515
Un Pac Res Group 7.95% Due 04-15-2029	125,000 principal amount	158,980	159,093
Union Elec Co 2.95% Due 06-15-2027	140,000 principal amount	139,555	138,694
Union Elec Co 3.9 Due 09-15-2042	150,000 principal amount	155,624	159,386
Union Pac Corp 3.799% Due 10-01-2051	280,000 principal amount	237,513	285,485
Union Pac Corp 4.05% Due 11-15-2045	40,000 principal amount	41,083	43,234
Union Pac Corp 4.25% Due 04-15-2043	40,000 principal amount	43,471	43,865
Union Pac Corp 4.375% Due 11-15-2065	180,000 principal amount	190,333	196,569
Union Pacific Corp 3.6% Due 09-15-2037	24,000 principal amount	23,976	24,866
United Technologies Corp 4.15% 05-15-2045	50,000 principal amount	50,843	53,263
Unitedhealth Group 3.75% 10-15-2047	65,000 principal amount	64,399	66,317
Unitedhealth Group 4.25% Due 03-15-2043	135,000 principal amount	133,169	148,017
Unitedhealth Group 4.625% Due 11-15-2041	140,000 principal amount	134,464	159,736
Unitedhealth Group 5.7% Due 10-15-2040	14,000 principal amount	17,738	18,172
Unitedhealth Group 5.95% Due 02-15-2041	175,000 principal amount	174,080	233,206

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Univ Notre Dame Du 3.438% Due 02-15-2045	35,000 principal amount	$ 35,949	$ 35,175
Utd Parcel Svc Inc 3.75% 11-15-2047	305,000 principal amount	309,710	314,915
Utd Parcel Svc Inc 3.75% 11-15-2047	165,000 principal amount	164,586	170,364
Utd Technologies 4.5% Due 06-01-2042	520,000 principal amount	507,477	576,350
Utd Technologies 4.5% Due 06-01-2042	80,000 principal amount	87,163	88,669
Va Elec & Pwr Co 3.5% Due 03-15-2027	320,000 principal amount	331,312	330,846
Va Elec & Pwr Co 3.8% Due 09-15-2047	90,000 principal amount	89,600	93,171
Va Elec & Pwr Co 6.35% Due 11-30-2037	70,000 principal amount	76,884	96,497
Va Elec & Pwr Co 6.35% Due 11-30-2037	180,000 principal amount	197,701	248,136
Ventas Rlty Ltd 5.7% Due 09-30-2043	150,000 principal amount	149,442	182,568
Verizon 3.85% Due 11-01-2042	60,000 principal amount	53,461	54,273
Verizon 4.125% Due 08-15-2046	90,000 principal amount	82,198	83,142
Verizon 4.672% Due 03-15-2055	995,000 principal amount	918,794	960,617
Verizon 4.812% Due 03-15-2039	280,000 principal amount	285,483	292,938
Verizon 4.862% Due 08-21-2046	324,000 principal amount	296,898	337,486
Verizon 5.012% Due 08-21-2054	977,000 principal amount	885,434	1,000,437
Verizon 5.012% Due 08-21-2054	560,000 principal amount	538,923	573,434
Verizon Communications 4.4% Due 11-01-2034 Reg	96,000 principal amount	95,305	97,828
Verizon Communications Bnds 5.25% Due 03-16-2037 Reg	545,000 principal amount	577,885	599,327
Viacom Inc New 4.375% Due 03-15-2043	225,000 principal amount	182,064	194,779
Viacom Inc New 4.375% Due 03-15-2043	80,000 principal amount	68,019	69,255
Visa Inc 4.15% Due 12-14-2035	100,000 principal amount	99,865	111,026
Visa Inc 4.3% Due 12-14-2045	100,000 principal amount	99,833	113,793
Visa Inc 4.3% Due 12-14-2045	470,000 principal amount	511,656	534,827
Wa Gas Lt Co 3.796% Due 09-15-2046	90,000 principal amount	88,675	92,357
Wachovia Bk Natl Assn Medium Term Sub Bktranche # Sb 00009 6.6 Due 01-15-2038	25,000 principal amount	34,089	34,869
Wachovia Bk Natl Assn Medium Term Sub Bktranche # Sb 00009 6.6 Due 01-15-2038	260,000 principal amount	325,759	362,642
Walgreen Co 4.4% Due 09-15-2042	210,000 principal amount	196,211	210,555
Walgreens Boots 4.5% Due 11-18-2034	55,000 principal amount	54,634	57,429
Walgreens Boots 4.65% Due 06-01-2046	70,000 principal amount	71,401	73,741
Walgreens Boots Fixed 4.8% Due 11-18-2044	100,000 principal amount	99,984	107,665
Wells Fargo & Co 4.4% Due 06-14-2046	155,000 principal amount	156,761	163,469
Wells Fargo & Co 4.75% Due 12-07-2046	155,000 principal amount	166,923	173,234
Wells Fargo & Co 4.9% Due 11-17-2045	405,000 principal amount	443,111	458,372
Wells Fargo & Co 4.9% Due 11-17-2045	45,000 principal amount	44,657	50,930
Wells Fargo & Co 5.375% Due 11-02-2043	100,000 principal amount	99,704	119,079
Wells Fargo & Co 5.375% Due 11-02-2043	40,000 principal amount	47,739	47,632
Wells Fargo & Co New Medium Term Sr 4.65% 11-04-2044	165,000 principal amount	172,681	179,932
Wells Fargo & Co New Medium Term Sr Nts Tranche # Tr 00155 4.3% Due 07-22-2027	25,000 principal amount	24,905	26,620
Wells Fargo Bk 5.95% Due 08-26-2036	370,000 principal amount	366,718	474,195
Wells Fargo Cap X 5.95% Due 12-01-2086	50,000 principal amount	57,275	56,750
Wesleyan Univ Conn 4.781% Due 07-01-2116	55,000 principal amount	58,312	58,385
Westar Energy Inc 4.1% Due 04-01-2043	45,000 principal amount	46,993	48,638
Westar Energy Inc 4.125 Due 03-01-2042	45,000 principal amount	48,223	48,275
Western Un Co 6.2% Due 11-17-2036	60,000 principal amount	61,728	66,207
Westlake Chem Corp 5% Due 08-15-2046	305,000 principal amount	325,282	342,615
Westn Gas Partners 5.45% Due 04-01-2044	9,000 principal amount	9,250	9,564
Westvaco Corp Del 7.95% Due 02-15-2031	45,000 principal amount	64,300	63,278
William Marsh Rice 3.774% Due 05-15-2055	110,000 principal amount	120,135	116,882
Williams Partners 3.75% Due 06-15-2027	305,000 principal amount	304,314	305,634
Williams Partners 4.9% Due 01-15-2045	95,000 principal amount	96,297	100,783
Williams Partners 5.4% Due 03-04-2044	70,000 principal amount	76,421	78,566
Williams Partners 5.8 Due 11-15-2043	55,000 principal amount	62,000	64,784
Williams Partners 6.3% Due 04-15-2040	5,000 principal amount	5,919	6,150
Wisconsin Pub Svc Corp 4.752 Due 11-01-2044	200,000 principal amount	200,000	238,759
Zimmer Hldgs Inc 4.25% Due 08-15-2035	59,000 principal amount	58,734	58,157
		125,412,518	134,795,670

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Common Collective Trusts			
CF Blackrock Eafe Eqty Index Fd	20,270 shares	$ 3,866,040	$ 5,429,544
CF Baring Intl Equity Group Trust A Fd	19,076 shares	14,973,701	26,297,677
CF Blackrock Russell 1000 Index Fund	1 share	132	244
CF Mfs Emerging Markets Debt Fund 1602	601,388 shares	6,549,165	11,570,696
CF Wtc-cif Emerging Markets Eqty Fd	1,549,283 shares	16,522,033	20,609,646
CF Blackrock Long Term Credit Bond Indexfund	1,412,675 shares	107,233,965	124,944,787
CF Blackrock Us Debt Index A Fd	302,281 shares	18,976,308	21,308,577
		168,121,344	210,161,171
Commingled Funds			
CF Golden Tree Hi Yield Value Offshore Ii A Fd	17,468 shares	18,189,670	27,632,740
Insurance Contracts			
*Gac Aetna Cntrct 379 Participating Annuity Contract		11,877,216	11,877,215
*Gac John Hancock Cntrct # 1346 Other Contracts		2,010,865	2,010,865
*Gic Mass Mutual Cntrct #169 Other Contracts		1,191,931	1,191,931
		15,080,012	15,080,011
Real Estate			
1245 Firestone Parkway, Akron Summit Co, Ohio 20% Interest In Leasebk		1	1
1701 Broadview Boulevard, Natrona Hts Alleghany County, Pennsylvania		19,609	19,609
1701 Broadview Heights Natrona, Pa 15065		-	13,401
		19,610	33,011
Partnerships			
Pantheon Europe Fund Iv Lp	2,570,839 partnership units	3,433,657	1,256,478
Pantheon Europe Fund V-b	3,743,548 partnership units	5,073,413	4,326,726
Pantheon Global Secondary Fund Iii B, Lp	585,000 partnership units	585,000	2,150,943
Pantheon Usa Fund Vi, Lp	8,643,290 partnership units	8,643,290	7,898,680
		17,735,360	15,632,827
Cash and Cash Equivalents			
United States Treas Bills 01-04-2018 Dtd01/05/2017	1,555,000 principal amount	1,550,888	1,554,902
United States Treas Bills 02-22-2018	655,000 principal amount	652,920	653,826
*Coltv Short Term Invt Fd	9,228,184 principal amount	9,228,184	9,228,184
Cf Blackrock Money Market Fd	298 shares	298	298
Euro		2,507,663	2,507,663
United States Dollar		3,118,889	3,118,889
		17,058,842	17,063,762
		$ 467,732,323	$ 555,460,171

* Party-in-interest

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4j - Schedule of Reportable Transactions

Year Ended December 31, 2017

(a) Identity of Involved	(b) Description of Assets	(c) Purchase Price	(d) Selling Price	(g) Cost of Asset	(h) Current Value of Asset on Transaction Date	(i) Net Gain
Issuer	CF Blackrock Russell 1000 Index Fund Cusip:0674299b8					
	Purchases	$ 7,000,000		$ 7,000,000	$ 7,000,000	
	Sales		$ 145,542,778	78,999,611	145,542,778	$ 66,543,167
Issuer	COLTV Short Term Invt Fd Cusip: 195998ad1					
	Purchases	78,631,177		78,631,177	78,631,177	
	Sales		76,106,748	76,106,748	76,106,748	-
Issuer	United States Treas Bds Dtd 02/15/2006 4.5% Due 02-15-2036 Reg Sedol: Bstjw18					
	Purchases	19,564,718		19,564,718	19,564,718	
	Sales		18,458,535	18,279,996	18,458,535	178,539
Issuer	United States Treas Bds 3% Due 02-15-2047 Reg Sedol: Bdrj2q0					
	Purchases	60,980,261		60,980,261	60,980,261	
	Sales		59,303,925	59,286,931	59,303,925	16,994
Issuer	Utd States Treas 3% Due 05-15-2047 Sedol: Bf0t9z9					
	Purchases	21,233,223		21,233,223	21,233,223	
	Sales		20,948,390	20,933,194	20,948,390	15,196

Schedule SB, line 26 — Schedule of Active Participant Data

ATTAINED AGE	YEARS OF CREDITED SERVICE									
	UNDER 1	1–4	5–9	10–14	15–19	20–24	25–29	30–34	35–39	40 & UP
Under 25										
25–29										
30–34		16								
35–39		139	40							
		1,384	1,495							
40–44		108	119	38	1					
		1,886	2,163	2,732						
45–49		111	131	91	68	2				
		1,834	2,491	2,563	3,686					
50–54		115	109	89	115	57	2			
		1,793	2,480	2,894	4,160	4,147				
55–59		80	107	70	91	65	54	2		
		1,772	2,561	3,642	3,799	4,227	7,256			
60–64		54	58	34	42	50	45	16		
		1,298	2,201	2,896	5,079	4,996	5,285			
65–69		11	15	10	14	9	7	9	1	
70 & up		1		1	1	2	1		3	

In each cell, the top number is the count of active participants for each age/service combination and the bottom number is average annual frozen benefit. Average annual frozen benefit is not shown for cells with fewer than 20 participants.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

ACTUARIAL ASSUMPTIONS

DISCOUNT RATE SPONSOR ELECTIONS			
• Segment rates or full yield curve	Segment		
• Look-back months	4		
	Stabilized	**Nonstabilized**	
• First 5 years	4.16%	1.52%	
• Next 15 years	5.72%	3.80%	
• Over 20 years	6.48%	4.79%	
Mortality sponsor elections			
• Healthy and disabled participants	Section 430(h)(3) prescribed separate static annuitant and nonannuitant mortality tables. These tables are based on the RP-2000 mortality tables projected with mortality improvement to the valuation year plus 7 and 15 years based on Scale AA.		
Cash balance plans (Kirsch only)			
• Interest accumulation rate	4.00% per year		
• Whipsaw calculations	Not applicable		
• Annuity conversion			
– Mortality table	1994 Group Annuity Reserving Table, unloaded, projected to 2002, and blended 50/50 for males and females.		
– Interest rate basis	Funding segment rates.		
Other economic assumptions			
• Expected investment return	7.25% per year for 2015; 6.25% per year for 2016 and 2017		
• Expenses	– Per participant amount for expected administration costs and PBGC flat rate premium – Anticipated variable rate premium – Estimated actuarial, audit, legal and other administrative fees – Investment management fees in excess of passive management fees For 2017, the assumption is $3,180,000.		

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

DEMOGRAPHIC ASSUMPTIONS

• Withdrawal	See table of sample rates.
• Disability incidence	See table of sample rates.

• Retirement age - Active Participants[1]

Attained age	Male	Female
Under 60	8%	8%
60	10%	20%
61	13%	20%
62	25%	25%
63	20%	20%
64	20%	30%
65	35%	40%
66	40%	40%
67	40%	40%
68	40%	40%
69	40%	35%
70 and above	100%	100%

• Retirement age – Current Deferred Vested Participants[2]

Attained age	Rate
Under 60	5%
60	15%
61	10%
62	10%
63	10%
64	15%
65 and above	100%

• Benefit commencement age for	
– Future vested deferred	65

[1] Rates before age 60 are not used for participants that do not have a Prior Plan benefit.

[2] Rates before age 60 are not used for participants that do not have a Prior Plan benefit.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

• Spouse assumptions	**Male participants**		**Female participants**	
– Percentage married	80%		60%	
– Spouse age difference	3 years younger		1 year older	
Form of payment				
Newell Benefits	**Life**	**J&S100%**	**J&S50%**	**10-Year Certain & Life**
• Active retirements	50%	25%	12.5%	12.5%
• Future vested deferred	50%	25%	12.5%	12.5%
• Future disabilities	50%	25%	12.5%	12.5%
• Future deaths	0%	0%	100%	0%
Prior Plan Benefits	100% normal form (varies by participant)			
Kirsch Vested Terms (Cash Balance)	100% lump sum			
Unpredictable contingent event assumptions	Not applicable.			

Table of Sample Rates

	PERCENTAGE			
	WITHDRAWAL		DISABILITY INCIDENCE	
ATTAINED AGE	MALE	FEMALE	MALE	FEMALE
25	12.0%	15.0%	0.03%	0.03%
30	10.0%	14.0%	0.03%	0.04%
35	10.0%	13.5%	0.04%	0.07%
40	10.0%	10.5%	0.08%	0.13%
45	10.0%	10.5%	0.16%	0.24%
50	9.0%	10.5%	0.33%	0.40%
55	9.0%	10.5%	0.69%	0.64%
60	9.0%	10.0%	1.15%	0.90%
65+	9.0%	10.0%	0.00%	0.00%

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

Rationale for Significant Assumptions

- **Discount Rate:** Given the segment rate and look-back elections made by the plan sponsor, the stabilized and nonstabilized rates are those prescribed by IRS Section 430 and relevant regulations.
- **Expected return on assets:** This assumption is based on a blend of the hypothetical past performance of the plan's target asset mix and the median simulated investment return using capital market assumptions published in Mercer Investment Consulting's Capital Markets Outlook (CMO) for the plan's target asset mix, net of an adjustment of 20 basis points for investment expenses assumed to be paid from plan assets.
- **Expenses:** This assumption reflects our expectation of expenses that will be paid from the trust over the next year which includes (1) a per participant amount for expected administration costs and PBGC flat rate premium, (2) the anticipated variable rate premium, (3) estimated actuarial, audit, legal and other administrative fees, and (4) investment management fees in excess of passive management fees.
- **Withdrawal** – Termination rates were based on an experience study completed by Aon Hewitt and the expectation that the future withdrawal patterns and circumstances of the employer will not differ significantly from the period studied.
- **Retirement age** – Retirement rates were based on an experience study completed by Aon Hewitt and the expectation that the future retirement patterns and circumstances of the employer will not differ significantly from the period studied.
- **Form of payment** – The assumed form of payment assumptions were based on an experience study completed by Aon Hewitt and the expectation that the future payment election patterns and circumstances of the employer will not differ significantly from the period studied.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

ACTUARIAL METHODS

Asset Methods

The asset valuation method is an average of the adjusted market value for each year during the two years preceding the valuation date. The adjusted market value is the market value at each determination date adjusted to the valuation date based on actual cash flows and expected interest at the lesser of the expected rate of return and the third segment rate. This amount is adjusted to be no greater than 110% and no less than 90% of the fair market value, as defined in IRC Section 430.

A characteristic of this asset method is that, over time, it is slightly more likely to produce an actuarial value of assets that is less than the market value of assets than an actuarial value that is greater than the market value.

Participant Methods

Participants or former participants are included or excluded from the valuation as described below:

- **Participants included:** The plan sponsor provides us with data on all employees as of the valuation date, but only those employees who have completed the plan's eligibility requirements are included in the valuation of liabilities.
- **Participants excluded:** No actuarial liability is included for nonvested participants who terminated prior to the valuation date. For this purpose, participants with a break in service on the valuation date are treated as terminated participants.
- **Missing participants:** Participants deemed "missing" by the plan administrator have been removed from the valuation data. However they are still included in the counts for PBGC premium purposes.
- **Annuity contracts:** The plan has participating annuity contracts with John Hancock (GAC 3146), Mass Mutual (PF 169-01) and Aetna (GA-379) covering a small group of participants. We value the annuity payable under this contract as a plan obligation and the current value of the contract as an asset to the plan.

Schedule SB, Part V — Statement of Actuarial Assumptions/Methods

Minimum Funding Methods

The funding target for minimum funding calculations is computed using the traditional unit credit method of funding. The objective under this method is to fund each participant's benefits under the plan as they accrue. Thus, the total pension to which each participant is expected to become entitled at retirement is broken down into units, each associated with a year of past or future credited service.

A detailed description of the calculation follows:

- The plan's valuation date is the beginning of the plan year.
- An individual's **funding target** is the present value of future benefits based on credited service and average pay as of the beginning of the plan year, and an individual's **target normal cost** is the present value of the benefit expected to accrue in the plan year. If multiple decrements are used, the funding target and the target normal cost for an individual is the sum of the component funding targets and target normal costs associated with the various anticipated separation dates.
- The plan's **target normal cost** is the sum of the individual target normal costs, and the plan's **funding target** is the sum of the individual funding targets for all participants under the plan.

Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2017

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

A This return/report is for:
- ☐ a multiemployer plan
- ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)
- ☒ a single-employer plan
- ☐ a DFE (specify) ____

B This return/report is:
- ☐ the first return/report
- ☐ the final return/report
- ☐ an amended return/report
- ☐ a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here . . . . . ▶ ☐

D Check box if filing under:
- ☒ Form 5558
- ☐ automatic extension
- ☐ the DFVC program
- ☐ special extension (enter description)

Part II Basic Plan Information - enter all requested information

1a Name of plan
NEWELL BRANDS CONSOLIDATED PENSION PLAN

1b Three-digit plan number (PN) ▶ 001

1c Effective date of plan 02/01/1949

2a Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)
NEWELL OPERATING COMPANY
6655 PEACHTREE DUNWOODY ROAD
ATLANTA GA 30328

2b Employer Identification Number (EIN) 36-1953130

2c Plan Sponsor's telephone number 770-418-7000

2d Business code (see instructions) 339900

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Elizabeth Moore	10/12/2018	Elizabeth Moore
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Elizabeth Moore	10/12/2018	Elizabeth Moore
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2017)
v. 170203

Elizabeth Moore

3a Plan administrator's name and address ☐ Same as Plan Sponsor

U.S. BENEFITS ADMINISTRATION
COMMITTEE
NEWELL OPERATING COMPANY
6655 PEACHTREE DUNWOODY ROAD
ATLANTA GA 30328

3b Administrator's EIN: 36-1953130

3c Administrator's telephone number: 770-418-7000

4	If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:	**4b** EIN	
a	Sponsor's name	**4d** PN	
c	Plan Name		
5	Total number of participants at the beginning of the plan year	**5**	20358
6	Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1)	Total number of active participants at the beginning of the plan year	**6a(1)**	2204
a(2)	Total number of active participants at the end of the plan year	**6a(2)**	3631
b	Retired or separated participants receiving benefits	**6b**	21331
c	Other retired or separated participants entitled to future benefits	**6c**	5744
d	Subtotal. Add lines **6a(2)**, **6b**, and **6c**.	**6d**	30706
e	Deceased participants whose beneficiaries are receiving or are entitled to receive benefits	**6e**	3620
f	Total. Add lines **6d** and **6e**.	**6f**	34326
g	Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	0.
h	Number of participants that terminated employment during the plan year with accrued benefits that were less than 100% vested.	**6h**	0.
7	Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:
1A 1C 1I 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply)		**9b** Plan benefit arrangement (check all that apply)	
(1) ☒	Insurance	(1) ☒	Insurance
(2) ☐	Code section 412(e)(3) insurance contracts	(2) ☐	Code section 412(e)(3) insurance contracts
(3) ☒	Trust	(3) ☒	Trust
(4) ☐	General assets of the sponsor	(4) ☐	General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information - Small Plan)
- (3) ☒ 3 **A** (Insurance Information)
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4j - Schedule of Reportable Transactions

Year Ended December 31, 2017

(a) Identity of Involved	(b) Description of Assets	(c) Purchase Price	(d) Selling Price	(g) Cost of Asset	(h) Current Value of Asset on Transaction Date	(i) Net Gain
Issuer	CF Blackrock Russell 1000 Index Fund Cusip:0674299b8					
	Purchases	$ 7,000,000		$ 7,000,000	$ 7,000,000	
	Sales		$ 145,542,778	78,999,611	145,542,778	$ 66,543,167
Issuer	COLTV Short Term Invt Fd Cusip: 195998ad1					
	Purchases	78,631,177		78,631,177	78,631,177	
	Sales		76,106,748	76,106,748	76,106,748	-
Issuer	United States Treas Bds Dtd 02/15/2006 4.5% Due 02-15-2036 Reg Sedol: Bstjw18					
	Purchases	19,564,718		19,564,718	19,564,718	
	Sales		18,458,535	18,279,996	18,458,535	178,539
Issuer	United States Treas Bds 3% Due 02-15-2047 Reg Sedol: Bdrj2q0					
	Purchases	60,980,261		60,980,261	60,980,261	
	Sales		59,303,925	59,286,931	59,303,925	16,994
Issuer	Utd States Treas 3% Due 05-15-2047 Sedol: Bf0t9z9					
	Purchases	21,233,223		21,233,223	21,233,223	
	Sales		20,948,390	20,933,194	20,948,390	15,196

Schedule SB, line 22 — Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. The average retirement age is 63.

Retirement Rates – Males with Prior Plan Benefits

(a) Age	(b) Rate	(c) Weight	(d) Product (a) x (b) x (c)
55	8.0%	1.0000	4.40
56	8.0%	0.9200	4.12
57	8.0%	0.8464	3.86
58	8.0%	0.7787	3.61
59	8.0%	0.7164	3.38
60	10.0%	0.6591	3.95
61	13.0%	0.5932	4.70
62	25.0%	0.5161	8.00
63	20.0%	0.3870	4.88
64	20.0%	0.3096	3.96
65	35.0%	0.2477	5.64
66	40.0%	0.1610	4.25
67	40.0%	0.0966	2.59
68	40.0%	0.0580	1.58
69	40.0%	0.0348	0.96
70	100.0%	0.0209	1.46
		Weighted Average	61.35

Schedule SB, line 22 — Description of Weighted Average Retirement Age

Retirement Rates – Males without Prior Plan Benefits

(a) Age	(b) Rate	(c) Weight	(d) Product (a) x (b) x (c)
60	10.0%	1.0000	6.00
61	13.0%	0.9000	7.14
62	25.0%	0.7830	12.14
63	20.0%	0.5873	7.40
64	20.0%	0.4698	6.01
65	35.0%	0.3758	8.55
66	40.0%	0.2443	6.45
67	40.0%	0.1466	3.93
68	40.0%	0.0879	2.39
69	40.0%	0.0528	1.46
70	100.0%	0.0317	2.22
		Weighted Average	63.68

Schedule SB, line 22 — Description of Weighted Average Retirement Age

Retirement Rates – Females with Prior Plan Benefits

(a) Age	(b) Rate	(c) Weight	(d) Product (a) x (b) x (c)
55	8.0%	1.0000	4.40
56	8.0%	0.9200	4.12
57	8.0%	0.8464	3.86
58	8.0%	0.7787	3.61
59	8.0%	0.7164	3.38
60	20.0%	0.6591	7.91
61	20.0%	0.5273	6.43
62	25.0%	0.4218	6.54
63	20.0%	0.3164	3.99
64	30.0%	0.2531	4.86
65	40.0%	0.1772	4.61
66	40.0%	0.1063	2.81
67	40.0%	0.0638	1.71
68	40.0%	0.0383	1.04
69	35.0%	0.0230	0.55
70	100.0%	0.0149	1.04
		Weighted Average	60.86

Schedule SB, line 22 — Description of Weighted Average Retirement Age

Retirement Rates – Females without Prior Plan Benefits

(a) Age	(b) Rate	(c) Weight	(d) Product (a) x (b) x (c)
60	20.0%	1.0000	12.00
61	20.0%	0.8000	9.76
62	25.0%	0.6400	9.92
63	20.0%	0.4800	6.05
64	30.0%	0.3840	7.37
65	40.0%	0.2688	6.99
66	40.0%	0.1613	4.26
67	40.0%	0.0968	2.59
68	40.0%	0.0581	1.58
69	35.0%	0.0348	0.84
70	100.0%	0.0226	1.59
		Weighted Average	62.95

Retirement Table	Count	Average Retirement age	Weight
Males with Prior Plan Benefits	309	61.35	14.02%
Males without Prior Plan Benefits	1,077	63.68	48.86%
Females with Prior Plan Benefits	109	60.86	4.95%
Females without Prior Plan Benefits	709	62.95	32.17%
	2,204		
Weighted Average Retirement Weight		62.83	

NEWELL BRANDS CONSOLIDATED PENSION PLAN

EIN: 36-1953130

PN: 001

DECEMBER 31, 2017

SCHEDULE R, LINE 18 - FUNDED PERCENTAGES OF PLANS CONTRIBUTING TO THE LIABILITIES OF PLAN PARTICIPANTS

PLANS INVOLVED:

- PLAN NAME: Newell Brands Consolidated Pension Plan
  - EIN: 36-1953130
  - PLAN NUMBER: 001
  - PRIOR YEAR FUNDED PERCENTAGE: 96.46%

- PLAN NAME: Jarden Consolidated Pension Plan
  - EIN: 35-2551881
  - PLAN NUMBER: 039
  - PRIOR YEAR FUNDED PERCENTAGE: 100.95%

- PLAN NAME: Jostens Pension Plan A
  - EIN: 41-0343440
  - PLAN NUMBER: 004
  - PRIOR YEAR FUNDED PERCENTAGE: 105.50%

- PLAN NAME: Jostens Pension Plan B
  - EIN: 41-0343440
  - PLAN NUMBER: 005
  - PRIOR YEAR FUNDED PERCENTAGE: 111.39%

- PLAN NAME: Elmer’s Pension Plan
  - EIN: 51-0370365
  - PLAN NUMBER: 002
  - PRIOR YEAR FUNDED PERCENTAGE: 100.57%

Schedule SB, Part V — Summary of Plan Provisions

Effective date and plan year	Original plan: February 1, 1949 Restated plan: January 1, 2016 Plan year: January 1 through December 31
Status of the plan	Participation, service, and benefit accruals have been frozen for all participants according to the following schedule: • December 31, 2004 for participants who are not Collectively Bargained employees. • December 31, 2005 for participants who are members of the Amalgamated Clothing and Textile Workers Union of America, AFL-CIO, Local Union 1802 (Bernzomatic). • December 31, 2006 for participants who are members of the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial & Service Workers International Union, Local No. 29 (Shurline). • May 14, 2007 for participants who are both members of the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial & Service Workers International Union, AFL-CIO and employees of the Business to Business Division of Sanford LP (Sanford). • May 31, 2007 for participants who are members of Local Lodge No. 1266, District No. 10 of the International Association of Machinists and Aerospace Workers, AFL-CIO
DEFINITIONS	
• Eligibility and Participation	Each employee who was a participant in the plan on or before the applicable freeze date shall continue as a participant. No other employees become participants after the applicable freeze date.
• Vesting service	Vesting service earned after January 1, 2011 is based on elapsed time from January 1, 2011 to date of termination. Vesting service earned prior to January 1, 2011 is determined based on the plan provisions in effect prior to January 1, 2011 (including vesting service amounts from merged plans). The determination of Vesting service prior to January 1, 2011 varies by location.
• Credited service	Credited Service is frozen for all participants as of the applicable freeze date. Prior to being frozen, Credited Service was generally based on elapsed time from plan entry date to plan freeze date, with both plan entry date and plan freeze date varying by location.

Schedule SB, Part V — Summary of Plan Provisions

• Compensation	The annual basic compensation of a participant from a participating employer for the relevant period for services rendered to the participating employer in any plan year, including (i) regular salary and straight-time wages for regular work week time, (ii) 100% of earned commissions for commission salesmen, (iii) any bonus (whether or not paid or deferred pursuant to the Company's Incentive Bonus Plan) up to $3,000 in any Plan Year, (iv) any amounts withheld pursuant to the Newell Rubbermaid 401(k) Savings and Retirement Plan or the Newell Rubbermaid Flexible Benefits Plan, and (v) elective amounts that are not includible in the gross income of a Participant by reason of Code Section 132(f)(4), but excluding (i) all shift premiums and overtime and benefits under this Plan or any other employee benefit plan, (ii) severance payments, and (iii) any amounts deferred under the Newell Rubbermaid Deferred Compensation Plans. Compensation is frozen as of the applicable freeze date.
• Accrued benefit and merged plan benefits	Benefits are frozen as of the applicable freeze date.
NORMAL RETIREMENT	
• Eligibility	Age 65 (normal retirement date or NRD).
• Benefit	Frozen accrued benefit as of the participant’s freeze date including any prior plan benefits as calculated and provided by data administrator, except as follows: Kirsch-Former Kirsch employees have been provided with an account balance, as calculated and provided by the data administrator, in addition to their Newell accrued benefit. This account balance is credited with interest at the 30-year treasury rate in effect for the November preceding the plan year.
EARLY RETIREMENT	
• Eligibility	Age 60 and 15 years of vesting service, unless provided otherwise on the following pages.
• Benefit	Normal retirement benefit accrued to date of early retirement reduced by ½% for each month before NRD, unless provided otherwise on the following pages.

Schedule SB, Part V — Summary of Plan Provisions

LATE RETIREMENT	
• Eligibility	Benefits commencing after NRD.
• Benefit	Normal retirement benefit actuarially increased (using actuarial equivalence) from NRD to Late Retirement Date.
DEFERRED VESTED	
• Eligibility	5 years of vesting service
• Benefit	Payable any time after early retirement eligibility. Normal retirement benefit reduced by ½% per month before NRD, unless provided otherwise on the following pages for the NRPP.
DISABILITY	
• Eligibility	Except as provided with respect to a merged plan participant, no benefits are provided under the Plan due to a participant's disability.
• Benefit	Varies by individual plan participants.
DEATH BENEFITS	
• Eligibility	A vested participant with an eligible spouse is eligible for a preretirement survivor benefit.
• Benefit	For participants who are vested but not yet eligible for early retirement, the preretirement survivor benefit is equal to the amount the spouse would have received had the participant terminated his employment on the date of his death, survived to his earliest retirement age, elected to retire immediately and receive a benefit in the form of a 50% joint and survivor annuity, unless noted in the pages that follow for the NRPP, and then died the next day. The benefit is payable commencing on the day the participant would have reached earliest retirement age. For participants who are eligible for early or normal retirement but not yet retired, the preretirement survivor benefit is payable immediately and is equal to the amount the spouse would have received had the participant terminated his employment on the date of his death, elected to retire immediately and receive a benefit in the form of a 50% joint and survivor annuity, and then died the next day.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Joint & 50 survivor annuity
• Optional forms	• Single life annuity • 10-year certain and life • 50%, 75% or 100% joint and survivor

Schedule SB, Part V — Summary of Plan Provisions

• Optional form conversion factors (except as noted otherwise on the following pages)	Lump sums: the applicable Code Section 417(e)(3) mortality table for the year the distribution is made, and the applicable interest rates under Code Section 417(e)(3)(c), determined as of the second calendar month (November) preceding the plan year in which the distribution is made to the participant or beneficiary. Forms other than lump sums: UP-1984 mortality table, with 75% male and 25% female blended annuities, applying a one-year set forward for males and a four- year setback for females and 8.0% interest.
MISCELLANEOUS	
• Maximum compensation	Compensation for any 12-month period used to determine accrued benefits may not exceed the limits in IRC Section 401(a)(17) for the calendar year in which the 12-month period begins. This limit is indexed annually. For 2017, the limit is $270,000.
• Maximum benefits	Annual benefits may not exceed the limits in IRC Section 415. This limit is indexed annually. For 2017, the limit is $215,000.

Provisions specific for plans that merged into this Plan are described in the pages that follow.

Schedule SB, Part V — Summary of Plan Provisions

PENSION PLAN FOR EMPLOYEES OF AMERICAN SAW & MFG. COMPANY

DEFINITIONS	
• Merged Plan Freeze Date	December 31, 2003
• Benefit Accrual Date	January 1, 2004
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the American Saw Plan benefit formula as of the Plan Merger Date.
• Merged Plan Benefit	Benefit earned by a Merged Plan Participant under the American Saw Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	The later of age 65 or 5th anniversary of participation.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of Vesting service.
• Benefit	Retirement from active status Merged Plan Benefit payable at Normal Retirement Date reduced by 7/12% for each month for the first 60 months before NRD and 4/12% for each month for next 60 months before NRD. Retirement from deferred vested status Same as retirement from active status.
LATE RETIREMENT	
• Benefit	For termination after NRD, normal retirement benefit actuarially increased (using actuarial equivalence) from NRD to Late Retirement Date.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of five years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF PAYMENTS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified Joint and 50% survivor annuity for married participants

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• Optional forms	• Life annuity • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: 1983 GATT, male rates, set back 3 years Interest rate: 8%

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ANCHOR HOCKING SERVICE RETIREMENT PLAN

Effective date and plan year	January 1, 1955
1-1-55 Plan	The Anchor Hocking Service Retirement Plan dated January 1, 1955
Prior Plan Merger	The Anchor Hocking Contributory Service Retirement Plan dated October 1, 1986 (the "10-1-86 Plan"), merged into the 1-1-55 Plan prior to the Plan Merger Date. Separate provisions apply to the benefits accrued under the 10-1-86 Plan
Merged Plan Freeze Date	December 31, 1995
Benefit Accrual Date	January 1, 1996
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Plastics Participant	Any Merged Plan Participant who, on his last day of employment (or December 31, 1995, if earlier), was employed by Plastics, Inc. at the Ryan Avenue, St. Paul, Minnesota Plan and represented by District Lodge No. 77 of the International Association of Machinists, AFL-CIO.
• Merged Plan Participant	Any person who earned an accrued benefit under the 1-1-55 Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the 1-1-55 Plan Benefit as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	**Plastics** Age 55 **Non-Plastics** Age 55 and 10 years of vesting service, or age 60

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• Benefit	**Retirement from active status – Plastics** Merged Plan Benefit reduced by 3/5% for each month before NRD. **Retirement from active status – Non-Plastics** Merged Plan Benefit reduced by ½% for each month before age 60; no reduction if 30 or more years of vesting service. **Retirement from deferred vested status** Actuarial equivalent of Merged Plan Benefit payable at NRD. If Union & Mold Making Dept. in Baltimore, MD or Union & Mold Making Dept. at Plants 1 and 2 in Lancaster, OH the reduction is ½% for each month before NRD.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of five years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
PRE-RETIREMENT DEATH	
• Benefit	Survivor annuity portion of the Qualified Joint and 50% Survivor annuity with a 6-year guarantee (5-year for Plastics).
FORM OF BENEFITS	
• Automatic form for unmarried participants	**Plastics** 5-year certain and life annuity **Non Plastics** 6-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	**Plastics** • Life annuity with a 5-year guarantee • 50%, 75%, 100% joint and survivor with a 5-year guarantee • 50%, 100% non-spousal joint and survivor with a 5-year guarantee **Non-Plastics** • Life annuity with a 6-year guarantee • Life annuity with a 6-year guarantee and a Social Security adjustment option • 50%, 75%, 100% joint and survivor with a 6-year guarantee • 50%, 100% non-spousal joint and survivor with a 6-year guarantee
• Optional form conversion factors	Mortality table: 1971 GAM, blended 66⅔% male rates and 33⅓% female rates for participants and blended 66⅔% female rates and 33⅓% male rates for beneficiaries. Interest rate: 7%

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• Assumptions for Social Security adjustment option[3]	Mortality table: 1971 GAM, blended 50% male rates and 50% female rates. Interest rate: 7%

[3] Code section 417(e) assumptions used for lump sum benefits apply if they provide a greater benefit.

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ANCHOR HOCKING CONTRIBUTORY SERVICE RETIREMENT PLAN

Effective date	October 1, 1986
Prior Plan Merger	The 10-1-86 Plan merged into the 1-1-55 Plan prior to the date the 1-1-55 Plan merged into the Plan. This Addendum applies only to a Merged Plan Participant's Merged Plan Benefit accrued under the terms of the 10-1-86 Plan.
Merged Plan Freeze Date	December 31, 1992
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the 10-1-86 Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the 10-1-86 Plan Benefit as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit
EARLY RETIREMENT	
• Eligibility	Age 60 and 10 years of vesting service
• Benefit	Actuarial equivalent of Merged Plan Benefit
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant’s Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement. Benefit cannot commence prior to age 60.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

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• Optional forms	• Life annuity • Social Security Level Income • 50%, 100% non-spousal joint and survivor • Lump sum payment of employee contributions
• Optional form conversion factors	Same as the Anchor Hocking Service Retirement Plan Dated January 1, 1995

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ANCHOR HOCKING RETIREMENT PLAN FOR SALARIED EMPLOYEES

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	December 31, 1988
Benefit Accrual Date	January 1, 1989
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Anchor Salaried Retirement Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Anchor Hocking Salaried Retirement Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service, or age 60
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 5/12% for each month before age 60; unreduced if age 55 or older with 30 or more years of vesting service. **Retirement from deferred vested status** Actuarial equivalent of Merged Plan Benefit Payable at NRD.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
PRE-RETIREMENT DEATH	
• Benefit	Survivor annuity portion of the qualified joint and 50% survivor annuity with a 6-year guarantee.
FORM OF BENEFITS	
• Automatic form for unmarried participants	6-year certain and life annuity

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• Automatic form for married participants	Qualified joint and 50% survivor annuity with a 6-year guarantee for married participants
• Optional forms	• Life annuity with a 6-year guarantee • Life annuity with a 6-year guarantee and a Social Security adjustment option • 50%, 75%, 100% joint and survivor with a 6-year guarantee • 50%, 100% non-spousal joint and survivor with a 6-year guarantee
• Optional form conversion factors	Same as the Anchor Hocking Service Retirement Plan Dated January 1, 1995

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ANCHOR HOCKING RETIREMENT PLAN FOR SALARIED EMPLOYEES (HOURLY PART)

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	December 31,1988
Benefit Accrual Date	January 1,1989
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Bargaining Unit Participant	A Merged Plan Participant who was last employed in the Plant 26 Bargaining Unit of Anchor Hocking Corporation.
• Clerical Unit Participant	A Merged Plan Participant who was last employed in the Plant 3 Clerical Unit or Plant 15 Clerical Unit of Anchor Hocking Corporation.
• Merged Plan Participant	Any person who earned an accrued benefit under the Anchor Salaried Plan (Hourly Part) benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Anchor Salaried Plan (Hourly Part) benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service, or age 60.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by ½% for each month before age 60; unreduced if a Clerical Unit Participant with age 55 and 30 years of vesting service. **Retirement from deferred vested status** Actuarial equivalent of Merged Plan Benefit Payable at NRD.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.

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PRE-RETIREMENT DEATH	
• Benefit	Survivor annuity portion of 50% qualified joint and survivor annuity with a 6-year guarantee (5-year for Bargaining Unit).
FORM OF BENEFITS	
• Automatic form for unmarried participants	Bargaining Unit: 5-year certain and life annuity Non Bargaining Unit: 6-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity with a 6-year guarantee (5-year for Bargaining Unit Participants)
• Optional forms	**Non-Clerical Unit (Bargaining Unit)** • Life annuity with a 5-year guarantee • 50%, 75%, 100% joint and survivor with a 5-year guarantee • 50%, 100% non-spousal joint and survivor with a 5-year guarantee **Clerical Unit** • Life annuity with a 6-year guarantee • Life annuity with a 6-year guarantee and a Social Security adjustment option • 50%, 75%, 100% joint and survivor with a 6-year guarantee • 50%, 100% non-spousal joint and survivor with a 6-year guarantee
• Optional form conversion factors	Same as the Anchor Hocking Service Retirement Plan Dated January 1, 1995.

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ANCHOR HOCKING SERVICE RETIREMENT PLAN FOR HOURLY EMPLOYEES

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	December 31,1988
Benefit Accrual Date	January 1,1989
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Anchor Hocking Hourly Plan benefit formula.
• Plastics Participant	Any Merged Plan Participant who was employed by Plastics, Inc. at Coon Rapids, Minnesota on his last day of employment (or December 31. 1988, if earlier).
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Anchor Hocking Hourly Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit
EARLY RETIREMENT	
• Eligibility	**Plastics** Age 55 **Non-Plastics** Age 55 and 10 years of vesting service, or age 60.
• Benefit	**Retirement from active status - Plastics** Merged Plan Benefit reduced by 3/5% for each month before NRD. **Retirement from active status – Non-Plastics** Merged Plan Benefit reduced by ½% for each month before age 60; no reduction if 30 years of vesting service. **Retirement from deferred vested status** Actuarial equivalent of Merged Plan Benefit payable at NRD.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.

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PRE-RETIREMENT DEATH	
• Benefit	Survivor annuity portion of 50% qualified joint and survivor annuity with a 6-year guarantee (5-year for Plastics).
FORM OF BENEFITS	
• Automatic form for unmarried participants	**Plastics** 5-year certain and life annuity **Non Plastics** 6-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity with a 6-year guarantee (5-year for Plastics)
• Optional forms	**Plastics** • Life annuity with a 5-year guarantee • 50%, 75%, 100% joint and survivor with a 5-year guarantee • 50%, 100% non-spousal joint and survivor with a 5-year guarantee **Non-Plastics** • Life annuity with a 6-year guarantee • Life annuity with a 6-year guarantee and a Social Security adjustment option • 50%, 75%, 100% joint and survivor with a 6-year guarantee • 50%, 100% non-spousal joint and survivor with a 6-year guarantee
• Optional form conversion factors	Same as the Anchor Hocking Service Retirement Plan Dated January 1, 1995.

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BERGMAN TOOL MFG. CO., INC. PENSION PLAN

Plan Merger Date	December 31, 2003
Merged Plan Freeze Date	December 31, 2003.
Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
Bergman Tool Plan	Bergman Tool Mfg. Co., Inc. Pension Plan as in existence on the Plan Merger Date.
DEFINITIONS	
• Merged Plan Participant	Any person who earned an accrued benefit under the Bergman Tool Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Bergman Tool Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 62 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 1/2% for each month before NRD. **Retirement from deferred vested status** Same as retirement from active status.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Forms of payment and actuarial equivalence	Same as main plan with addition of 50% and 100% non-spousal joint and survivor annuities.

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BERNZOMATIC CORPORATION UNION EMPLOYEES' PENSION PLAN

Plan Merger Date	September 14, 1985
Merged Plan Freeze Date	August 31, 1982
Benefit Accrual Date	September 1, 1982
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• BernzOmatic Union Plan	BernzOmatic Corporation Union Employees' Pension Plan as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the BernzOmatic Union Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the BernzOmatic Union Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit
EARLY RETIREMENT	
• Eligibility	Age 55 and 5 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 1/2% for each month before NRD. **Retirement from deferred vested status** Same as retirement from active status.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Forms of payment and actuarial equivalence	Same as main plan with addition of lump sum payment of employee contributions.

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BEROL CORPORATION HOURLY EMPLOYEES PENSION PLAN

Merged Plan Freeze Date	March 31, 1996
Benefit Accrual Date	April 1, 1996
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Berol Hourly Plan	The Berol Corporation Hourly Employees Pension Plan.
• Berol Union Plan	Berol USA Division of Berol Corporation United Pencil & Allied Workers Local Industrial Union #934 R.W.D.S.U., A.F.L.-C.I.O. Pension Plan as previously merged into the Berol Hourly Plan.
• Merged Plan Participant	Any person who earned an accrued benefit under the Berol Hourly Plan benefit formula as of the Plan Merger Date.
• Merged Plan Benefit	The benefit earned under the Berol Hourly Plan benefit formula, including any benefit earned under the Berol Union Plan benefit formula prior to the merger of the Berol Union Plan into the Berol Hourly Plan.
NORMAL RETIREMENT	
• Eligibility	The later of age 65 or 5th anniversary of participation.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	**Non-Berol Union** Age 55 and 10 years of vesting service. **Berol Union** Age 60 and 10 years of vesting service.
• Benefit	**Retirement from active status - Non-Berol Union** Merged Plan Benefit reduced by 6.2% per year before NRD. **Retirement from active status - Berol Union** Merged Plan Benefit reduced by 0.333% each month prior to NRD. **Retirement from deferred vested status** Same as retirement from active status.
LATE RETIREMENT	
• Benefit	Normal retirement benefit increased by 8% per year after NRD.

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DEFERRED VESTED	
• Eligibility	100% vested upon completion of five years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor Fewer options are available if a participant commences a deferred vested benefit or if the monthly benefit is less than $25.
• Optional form conversion factors	Mortality table: UP 1984 mortality table Interest rate: 8%

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CALPHALON CORPORATION RETIREMENT PLAN

Plan Merger Date	March 31, 1999
Merged Plan Freeze Date	November 30, 1999
Benefit Accrual Date	December 1, 1999
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Calphalon Plan benefit formula as of the Plan Merger Date.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Calphalon Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** The greater of (1) or (2) below: (1) Merged Plan Benefit reduced by 1/15 per year for each of the first five years before NRD, 1/30 per year for next five years before NRD, and actuarial equivalence for additional years before NRD. (2) Actuarial equivalent of the Merged Plan Benefit if distributed in a form other than a non-decreasing life annuity payable for a period not less than the life of the participant. **Retirement from deferred vested status** Same as retirement from active status.
LATE RETIREMENT	
• Benefit	For participants who remain employed after NRD and commence benefits after NRD, the late retirement benefit is the greater of (1) or (2): (1) Benefit at close of prior plan year actuarially increased to close of current plan year. (2) Merged Plan Benefit determined at close of current plan year.

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<table>
<tr><td>DEFERRED VESTED</td><td></td></tr>
<tr><td>• Eligibility</td><td>The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be a percentage of such Merged Plan Participant's Merged Plan Benefit determined on the basis of the Merged Plan Participant's number of Years of Service according to the following schedule:
<table><tr><th>Years of Service</th><th>Vesting Percentage</th></tr><tr><td>Less than 3</td><td>0%</td></tr><tr><td>3</td><td>20%</td></tr><tr><td>4</td><td>40%</td></tr><tr><td>5</td><td>60%</td></tr><tr><td>6</td><td>80%</td></tr><tr><td>7</td><td>100%</td></tr></table></td></tr>
<tr><td>• Benefit</td><td>Vested portion of normal retirement benefit with above reduction factors for early retirement.</td></tr>
<tr><td>FORM OF BENEFITS</td><td></td></tr>
<tr><td>• Automatic form for unmarried participants</td><td>Single life annuity</td></tr>
<tr><td>• Automatic form for married participants</td><td>Qualified joint and 50% survivor annuity</td></tr>
<tr><td>• Optional forms</td><td>• Life annuity
• Life annuity with a 5-year guarantee
• 50%, 75%, 100% joint and survivor
• 50%, 100% non-spousal joint and survivor
• Monthly installments
• Lump sum</td></tr>
<tr><td>• Optional form conversion factors</td><td>Mortality table: UP 1984 mortality table
Interest rate: 9%</td></tr>
</table>

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CONTRIBUTORY PENSION PLAN FOR THE HOURLY-PAID EMPLOYEES OF THE MOLDCRAFT DIVISION OF ANCHOR HOCKING PLASTIC PACKAGING, INC.

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	November 30, 1990
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Merged Plan Participant	Any person who had earned an accrued benefit under the Moldcraft Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Moldcraft Plan benefit formula as of the Merged Plan Freeze Date.
• Moldcraft Plan	The Contributory Pension Plan for the Hourly-Paid Employees of the Moldcraft Division of Anchor Hocking Plastic Packaging, Inc. as in existence on the Plan Merger Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 62 and 10 years of vesting service.
• Benefit	Actuarial equivalent of Merged Plan Benefit
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement. Participants with 5 or more years of vesting service are entitled to commence their deferred vested benefit at age 62.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • 50%, 75% joint and survivor

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• Optional form conversion factors	Mortality table: 1971 GAM, blended 66 2/3% male rates and 33 1/3% female rates for participants and blended 66 2/3% female rates and 33 1/3% male rates for beneficiaries. Interest rate: 7%

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SALARIED EMPLOYEES' RETIREMENT PLAN OF COOPER INDUSTRIES, INC. (KIRSCH)

Plan Merger Date	May 30, 1997
Merged Plan Freeze Date	May 30, 1997
Benefit Accrual Date	May 31, 1997
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Kirsch Salaried Plan	The portion of the Salaried Employees' Retirement Plan of Cooper Industries, Inc., (the "Cooper Plan") attributable to the Employees and former employees of Kirsch, Inc. who participated in the Cooper Plan on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Kirsch Salaried Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Kirsch Salaried Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	Merged Plan Benefit without reduction for early retirement.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be a percentage of such Merged Plan Participant's Merged Plan Benefit determined on the basis of the Merged Plan Participant's number of Years of Service according to the following schedule: Years of Vesting Service — Percentage Less than 3 — 0% 3 — 33% 4 — 67% 5 or more — 100%

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• Benefit	Vested portion of Merged Plan Benefit.
PRE-RETIREMENT DEATH	
• Benefit	Full benefit payable as a life annuity or lump sum.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with full cash refund • Life annuity with a 10-year guarantee • Life annuity with Social Security adjustment option • Life annuity with Social Security adjustment option and cash refund option • 50%, 75%, 100% joint and survivor • 50%, 100% joint and survivor with full cash refund • 50%, 100% non-spousal joint and survivor • 50%, 100% non-spousal joint and survivor with full cash refund • Lump sum
• Optional form conversion factors	Mortality and interest assumptions and adjustment factors: As specified in Appendix C and Table 1A, Table 1B, and Tables 2–4 of the Cooper Plan

Schedule SB, Part V — Summary of Plan Provisions

COSMOLAB, INC. PENSION PLAN

Plan Merger Date	December 31, 1999
Merged Plan Freeze Date	September 30, 2000
Benefit Accrual Date	October 1, 2000
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the CosmoLab Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the CosmoLab Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65 for those who became participants before January 1, 1988. The later of age 65 or 5th anniversary of participation for those who became participants on or after January 1, 1988.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and age plus vesting service greater than or equal to 75.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 5/9% for each month for the first 60 months before NRD, and 5/18% for each month for next 60 months before NRD. **Retirement from deferred vested status** Same as retirement from active status.
LATE RETIREMENT	
• Benefit	Normal retirement benefit actuarially increased from NRD to Late Retirement Date.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of five years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.

Schedule SB, Part V — Summary of Plan Provisions

FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 5-year guarantee • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: UP 1984 mortality table set back 2 years Interest rate: 9%

Schedule SB, Part V — Summary of Plan Provisions

ELDON INDUSTRIES INCORPORATED 1984 RESTATED PENSION PLAN AND THE ELDON INDUSTRIES INCORPORATED 1984 RESTATED RETIREMENT PLAN

Plan Merger Date	December 31, 2003
Merged Plan Freeze Date	December 31, 1992 for non-collectively bargained employees of Rubbermaid Office Products, or June 13, 1997 for all other.
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Bargained Plan	The Eldon Industries Incorporated 1984 Restated Pension Plan, which was merged into the Rubbermaid Plan on August 1, 1992.
• Non-Bargained Plan	The Eldon Industries Incorporated 1984 Restated Retirement Plan, which was merged into the Rubbermaid Plan on December 31, 1992.
• Merged Plan Participant	Any person who earned an accrued benefit under the Bargained Plan benefit formula or the Non-Bargained Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Bargained or Non-Bargained Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65 with respect to a Merged Plan Benefit accrued under the Bargained Plan. Social Security Retirement Age with respect to a Merged Plan Benefit accrued under the Non-Bargained Plan.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status – Bargained Plan Benefits** Merged Plan Benefit reduced by 4/10% for each month before NRD. **Retirement from active status – Non-Bargained Plan Benefits** Merged Plan Benefit reduced by 6-2/3% for each of the first five years before NRD, and 3-1/3% for each of the next five years before NRD. **Retirement from deferred vested status** Same as active early reduction factors.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.

Schedule SB, Part V — Summary of Plan Provisions

FORM OF BENEFITS	
• Automatic form for unmarried participants	5-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 5-year guarantee • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • Life annuity with a 20-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor • Lump sum
• Optional form conversion factors	Mortality table: 1971 GAM blended 80% male rates and 20% female rates. Interest rate: 8%

Schedule SB, Part V — Summary of Plan Provisions

EMPIRE BEROL CORPORATION REVISED BASIC PENSION PLAN

Plan Merger Date	April 1, 1996
Merged Plan Freeze Date	March 31, 1996
Benefit Accrual Date	April 1, 1996
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Merged Plan Participant	Any person who had earned an accrued benefit under the Berol Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Berol Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	The later of age 65 or 5th anniversary of participation.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit payable at NRD reduced by ½% for each month prior to NRD. No reduction for retirements on or after age 62. **Retirement from deferred vested status** Same as retirement from active status.
LATE RETIREMENT	
• Benefit	Normal retirement benefit actuarially increased from NRD to Late Retirement Date.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of five years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	5-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V — Summary of Plan Provisions

<table>
<tr><td>• Optional forms</td><td>• Life annuity
• Life annuity with a 5-year guarantee
• Life annuity with a 10-year guarantee
• 50%, 75%, 100% joint and survivor
• 50%, 100% non-spousal joint and survivor
• Lump sum</td></tr>
<tr><td>• Optional form conversion factors</td><td><u>Standard Actuarial Assumption</u>
Mortality table: 1979 George B. Buck mortality table blended 40% male rates and 60% female rates
Interest rate: 6%
<u>Special Actuarial Assumption</u>
Adjustment factors for the qualified joint and survivor, non-spousal joint and survivor, and joint and survivor annuity forms are specified in the following tables.</td></tr>
<tr><td>MISCELLANEOUS</td><td></td></tr>
<tr><td>• Adjustment Factor Tables for Empire Berol Corporation Revised Basic Pension Plan</td><td>Qualified joint and 50% survivor annuity, joint and 50% survivor annuity, non-spousal joint and 50% survivor annuity forms:
<table><tr><th><u>Difference in Spouse’s/Joint Annuitant’s Age</u></th><th colspan="4"><u>Merged Plan Participant’s Age</u></th></tr><tr><th></th><th><u>55 to 57</u></th><th><u>58 to 60</u></th><th><u>61 to 63</u></th><th><u>64+</u></th></tr><tr><td>Years Younger</td><td></td><td></td><td></td><td></td></tr><tr><td>18+</td><td>89%</td><td>87%</td><td>85%</td><td>83%</td></tr><tr><td>13 to 17</td><td>90%</td><td>88%</td><td>87%</td><td>85%</td></tr><tr><td>8 to 12</td><td>91%</td><td>90%</td><td>88%</td><td>87%</td></tr><tr><td>3 to 7</td><td>93%</td><td>92%</td><td>90%</td><td>89%</td></tr><tr><td>0 to 2</td><td>94%</td><td>93%</td><td>92%</td><td>91%</td></tr><tr><td>Years Older</td><td></td><td></td><td></td><td></td></tr><tr><td>0 to 2</td><td>94%</td><td>93%</td><td>92%</td><td>91%</td></tr><tr><td>3 to 7</td><td>95%</td><td>95%</td><td>94%</td><td>93%</td></tr><tr><td>8 to 12</td><td>97%</td><td>96%</td><td>96%</td><td>95%</td></tr><tr><td>13 to 17</td><td>98%</td><td>97%</td><td>97%</td><td>97%</td></tr><tr><td>18+</td><td>99%</td><td>99%</td><td>98%</td><td>98%</td></tr></table>Qualified joint and 75% survivor annuity, joint and 75% survivor annuity, non-spousal joint and 75% survivor annuity forms:</td></tr>
</table>

Schedule SB, Part V — Summary of Plan Provisions

Difference in Spouse's/Joint Annuitant's Age	Merged Plan Participant's Age			
	55 to 57	58 to 60	61 to 63	64+
Years Younger				
18+	84%	82%	79%	76%
13 to 17	86%	84%	81%	79%
8 to 12	88%	86%	84%	82%
3 to 7	89%	88%	86%	85%
0 to 2	91%	90%	89%	88%
Years Older				
0 to 2	91%	90%	89%	88%
3 to 7	93%	92%	92%	91%
8 to 12	95%	94%	94%	93%
13 to 17	97%	96%	96%	95%
18+	98%	98%	97%	97%

Qualified joint and 100% survivor annuity, joint and 100% survivor annuity, non-spousal joint and 100% survivor annuity forms:

Difference in Spouse's/Joint Annuitant's Age	Merged Plan Participant's Age			
	55 to 57	58 to 60	61 to 63	64+
Years Younger				
18+	80%	77%	74%	71%
13 to 17	82%	79%	77%	74%
8 to 12	84%	82%	80%	77%
3 to 7	86%	85%	83%	81%
0 to 2	89%	88%	86%	85%
Years Older				
0 to 2	89%	88%	86%	85%
3 to 7	91%	90%	89%	88%
8 to 12	93%	93%	92%	91%
13 to 17	95%	95%	95%	94%
18+	97%	97%	96%	96%

Schedule SB, Part V — Summary of Plan Provisions

	For the preceding tables, ages of participants and spouses/joint annuitants are rounded to the nearest whole year (e.g., age 51, 6 months = age 52). The difference in age is the difference between the participant's age, as rounded, and the spouse's/joint annuitant's age, as rounded.

Schedule SB, Part V — Summary of Plan Provisions

EMPLOYEES' RETIREMENT PLAN OF EMPIRE BRUSHES, INC.

Plan Merger Date	December 31, 2003
Merged Plan Freeze Date	December 31, 1995
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Empire Brushes Plan	The Employees' Retirement Plan of Empire Brushes, Inc., which was merged into the Rubbermaid Plan on March 31, 1995.
• Rubbermaid Plan	The Rubbermaid Employees' Pension Plan as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Empire Brushes Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Empire Brushes Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 5 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit payable at NRD reduced by 1/15 per year for the first 5 years before NRD, and 1/30 per year for the next 5 years. **Retirement from deferred vested status** Same as retirement from active status.
LATE RETIREMENT	
• Benefit	Merged Plan Benefit actuarially increased.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	10-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	• Life annuity • Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor • Lump Sum • Full Cash Refund Option • Social Security Adjustment Option
• Optional form conversion factors	**Standard Actuarial assumptions adjustment factors** Mortality Table: 1971 GAM, males rates, setback 3 years Interest Rate: 6% **Special Actuarial assumptions adjustment factors** 50% Qualified Joint and Survivor annuity / J&S: 0.91 plus (minus) 0.004 for each year in excess of 3 by which the spouse/joint annuitant is older (younger) than the participant, plus 0.003 for each year that the annuity starting date precedes NRD, but not more than 1. 100% Qualified Joint and Survivor annuity / J&S: 0.84 plus (minus) 0.006 for each year by which the spouse/joint annuitant is older (younger) than the participant, plus 0.005 for each year that the annuity starting date precedes NRD, but not more than 1. 75% Qualified Joint and Survivor annuity /J&S form: Interpolate based on the above. Life Annuity with 10-year guaranteed period: .935 plus .004 for each year Annuity Starting Date precedes Normal Retirement Date. Full Cash Refund Option: .92 plus .004 for each year Annuity Starting Date precedes Normal Retirement Date. Social Security Adjustment Option: Apply early retirement factors.

Schedule SB, Part V — Summary of Plan Provisions

FABER-CASTELL RETIREMENT PLAN FOR LEWISBURG HOURLY EMPLOYEES

Plan Merger Date	December 31, 1995
Merged Plan Freeze Date	December 31, 1995
Benefit Accrual Date	January 1, 1996
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Faber-Castell Lewisburg Plan	Faber-Castell Retirement Plan for Lewisburg Hourly Employees as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Faber-Castell Lewisburg Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Faber-Castell Lewisburg Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 7/10% for each month for the first 36 months before NRD, ½% for each month for next 36 months before age 62, and 3/10% for each month prior to age 59. **Retirement from deferred vested status** Same as retirement from active status.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of five years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	10-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	• Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor Fewer options are available if a participant commences a deferred vested benefit.
• Optional form conversion factors	50% Qualified Joint and Survivor annuity / J&S: 0.97 plus (minus) 0.004 for each year in excess of 3 by which the spouse/joint annuitant is older (younger) than the participant, but not more than 0.999. 100% Qualified Joint and Survivor annuity /J&S: 0.87 plus (minus) 0.006 for each year by which the spouse/joint annuitant is older (younger) than the participant, but not more than 0.999. 75% Qualified Joint and Survivor annuity /J&S form: Interpolate based on the above.

Schedule SB, Part V — Summary of Plan Provisions

FABER-CASTELL RETIREMENT PLAN FOR NEWARK HOURLY EMPLOYEES

Plan Merger Date	December 31, 1995
Merged Plan Freeze Date	December 31, 1995
Benefit Accrual Date	January 1, 1996
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Faber-Castell Newark Plan	Faber-Castell Retirement Plan for Newark Hourly Employees as in existence on the Plan Merger Date.
• Union Employee	Any person covered by a collective bargaining agreement between Sanford Corporation and Local 199, United Rubber, Cork, Linoleum and Plastic Workers of America.
• Merged Plan Participant	Any person who earned an accrued benefit under the Faber-Castell Newark Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Faber-Castell Newark Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 7/10% for each month for first 36 months before NRD, ½% for each month for the next 36 months before age 62, and 3/10% for each month prior to age 59. **Retirement from deferred vested status** Same as retirement from active status.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	10-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	• Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Same as the Faber-Castell Retirement Plan for Lewisburg Hourly Employees.

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FABER-CASTELL RETIREMENT PLAN FOR SALARIED EMPLOYEES

Plan Merger Date	December 31, 1995
Merged Plan Freeze Date	December 31, 1995
Benefit Accrual Date	January 1, 1996
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Faber-Castell Salaried Plan	Faber-Castell Retirement Plan for Salaried Employees as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Faber-Castell Salaried Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Faber-Castell Salaried Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 7/10% for each month for the first 24 months before age 64, 4/10% for each month for the next 24 months before age 62, and 7/20% for each month before age 60. **Retirement from deferred vested status** Merged Plan Benefit reduced by 7/10% for each month for the first 36 months before age 65, ½% for each month for the next 36 months before age 62, and 3/10% for each month prior to age 59.
LATE RETIREMENT	
• Benefit	Merged Plan Benefit increased by 3/4% per month from NRD to late retirement date.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.

Schedule SB, Part V — Summary of Plan Provisions

DISABILITY	
• Eligibility	Disabled according to the plan before NRD before 12/31/1995, and 10 years of service.
• Benefit	Equal to Early Retirement Benefit.
FORM OF BENEFITS	
• Automatic form for unmarried participants	10-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Same as the Faber-Castell Retirement Plan for Lewisburg Hourly Employees.

Schedule SB, Part V — Summary of Plan Provisions

FOLEY COMPANY RETIREMENT PLAN FOR FACTORY HOURLY EMPLOYEES

Plan Merger Date	September 14, 1985
Merged Plan Freeze Date	June 30, 1985
Benefit Accrual Date	July 1, 1985
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Foley Hourly Plan	The Foley Company Retirement Plan for Factory Hourly Employees as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Foley Hourly Plan benefit formula and who was previously employed by Foley-ASC, Inc.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Foley Hourly Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by ½% for each month before NRD. **Retirement from deferred vested status** Same as active early reduction factors.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	• Life annuity • Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor

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GOODY PRODUCTS, INC. PENSION PLAN FOR CERTAIN HOURLY PAID EMPLOYEES

Plan Merger Date	January 1, 1995
Merged Plan Freeze Date	December 31, 1994
Benefit Accrual Date	January 1, 1995
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Goody Hourly Plan	Goody Products, Inc. Pension Plan for Certain Hourly Paid Employees as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Goody Hourly Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Goody Hourly Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	The later of age 65 and 5 years of vesting service.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 5 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit payable at Normal Retirement Date reduced by ½% each month before NRD **Retirement from deferred vested status** Same as active early reduction factors
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
DISABILITY	
• Eligibility	Disabled under Social Security with a disability commencement date within 6 months of company-approved medical or disability leave of absence, and 10 years of vesting service.
• Benefit	Merged Plan Benefit without reduction for early commencement.

Schedule SB, Part V — Summary of Plan Provisions

FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 5-year guarantee • Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: 1951 GAT, male rates, projected to 1965 by Scale C, and set back 5 years for spouse/joint annuitants Interest rate: 5.5%

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GOODY PRODUCTS, INC. PENSION PLAN FOR SALARIED EMPLOYEES

Plan Merger Date	January 1, 1995
Merged Plan Freeze Date	December 31, 1994
Benefit Accrual Date	January 1, 1995
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Goody Salaried Plan	Goody Products, Inc. Pension Plan for Salaried Employees as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Goody Salaried Plan benefit formula as of the Plan Merger Date.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Goody Salaried Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	The later of age 65 and 5 years of vesting service or 5th anniversary of participation.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 5 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by ½% for each month before NRD. **Retirement from deferred vested status** Same as active early reduction factors.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V — Summary of Plan Provisions

• Optional forms	• Life annuity • Life annuity with a 5-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Same as Goody Products, Inc. Pension Plan for Certain Hourly Paid Employees.

Schedule SB, Part V — Summary of Plan Provisions

HOME FASHIONS, INC. HOURLY EMPLOYEES RETIREMENT PLAN

Plan Merger Date	December 31, 1995
Merged Plan Freeze Date	September 30, 1997
Benefit Accrual Date	October 1, 1999
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Home Fashions Plan	Home Fashions, Inc. Hourly Employees Retirement Plan as in existence on the Plan Merger Date.
• Del Mar Plan	Retirement Plan and Trust of Employees of Del Mar Window Coverings as previously merged into the Home Fashions Plan.
• Merged Plan Participant	Any person who earned an accrued benefit under the Home Fashions Plan benefit formula (including under the Del Mar Plan benefit formula).
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Home Fashions Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 5 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by ½% for each month before NRD. **Retirement from deferred vested status** Same as retirement from active status.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
DISABILITY	
• Eligibility	Disabled according to the plan before NRD, with at least 45 years of age and 5 years of vesting service.

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• Benefit	Merged Plan Benefit without reduction for early commencement. However, there is reduction for early commencement if the benefit was accrued in the Del Mar Plan.
FORM OF BENEFITS	
• Automatic form for unmarried participants	**Non Plastic** 6-year certain and life **Plastic** 5-year certain & life
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 5-year guarantee (Plastics only) • Life annuity with a 6-year guarantee (non-Plastics only) • Life annuity with a 10-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor • Lump sum Fewer options are available if a participant commences a disability retirement benefit.

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- Optional form conversion factors

Standard Actuarial Assumptions

Mortality table: 1971 GAM projected to 1976 by Scale E, blended 66⅔% male annuities and 33⅓% female annuities

Interest rate: 6.5%

Special adjustment factors for QJSA/J&S forms:

If spouse's/joint annuitant's age is within 10 years of participant's age, use following adjustment factor instead:

50% survivor annuity: 0.85

100% survivor annuity: 0.75

75% survivor annuity: Interpolate based on the above

Adjustment factors for the life annuity with 10-year guaranteed period:

Age at nearest birthday	Adjustment Factor	Age at nearest birthday	Adjustment Factor
45	0.992	55	0.975
46	0.991	56	0.972
47	0.990	57	0.969
48	0.989	58	0.966
49	0.987	59	0.962
50	0.985	60	0.958
51	0.984	61	0.953
52	0.982	62	0.947
53	0.980	63	0.941
54	0.977	64	0.934
		65	0.927

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KIRSCH UAW LOCAL 797 RETIREMENT INCOME PLAN

Plan Merger Date	August 1, 1998
Merged Plan Freeze Date	July 31, 1998
Benefit Accrual Date	August 1, 1998
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Kirsch UAW Plan	The Kirsch UAW Local 797 Retirement Income Plan as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Kirsch UAW Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Kirsch UAW Plan benefit formula as of the Merged Plan Freeze Date.
• Qualified Joint and Survivor Annuity	Qualified Joint and 55% Survivor Annuity.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by ½% for each month before age 62. **Retirement from deferred vested status** Merged Plan Benefit reduced by 5/9% for each month before age 65.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
PRE-RETIREMENT DEATH	
• Benefit	Survivor annuity portion of the qualified joint and 55% survivor annuity.

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FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 55% survivor annuity
• Optional forms	• Life annuity • 55%, 75% joint and survivor
• Optional form conversion factors	55% QJSA/J&S Form: 0.95 plus (minus) 0.05 for each year in excess of 5 by which the spouse/joint annuitant is older (younger) than the participant. 75% QJSA/J&S form: Interpolate based on the above

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KOH-I-NOOR, INC. PENSION PLAN

Plan Merger Date	December 31, 1999
Merged Plan Freeze Date	April 30, 1996
Benefit Accrual Date	December 31, 1999
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Koh-I-Noor Plan	The Koh-I-Noor, Inc. Pension Plan as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Koh-I-Noor Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Koh-I-Noor Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65 for a Merged Plan Participant who became a participant in the Koh-I-Noor Plan before January 1, 1988. Age 65 and 5th anniversary of Merged Plan participation for a Merged Plan Participant who became a participant in the Koh-I-Noor Plan on or after January 1, 1988.
• Benefit	Merged Plan Benefit
EARLY RETIREMENT	
• Eligibility	Age 55 or age plus years of vesting service equal or greater than seventy-five (75).
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 5/9% for the first 5 years before NRD, and 5/18% for the next five years before NRD. **Retirement from deferred vested status** Same as active early reduction factors
LATE RETIREMENT	
• Benefit	Merged Plan Benefit actuarially increased from NRD to Late Retirement Date.

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DEFERRED VESTED	
• Eligibility	For participants hired on or after January 1, 1989: 100% vested upon completion of 5 years of vesting service. For participants hired before January 1, 1989: Years of Vesting Service — Percentage Less than 4 — 0% 4 — 40% 5 or more — 100%
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
DISABILITY	
• Eligibility	Disability according to plan before NRD.
• Benefit	Merged Plan Benefit without reduction for early commencement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	6-year certain & life (5-year for Plastics Participants)
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 5-year guarantee • Life annuity with a 15-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: UP 1984 mortality table set back 2 years Interest rate: 8%

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MIRRO CORPORATION HOURLY EMPLOYEES' RETIREMENT PLAN

Plan Merger Date	September 14, 1985
Merged Plan Freeze Date	September 1, 1983
Benefit Accrual Date	September 2, 1983
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Mirro Plan	The Mirro Corporation Hourly Employees' Retirement Plan as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Mirro Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Mirro Plan benefit formula as of the Merged Plan Freeze Date.
• Mirro Plan Benefits	The Merged Plan Benefit is payable at the same time, and in the same manner (including with regard to early commencement reductions), as the accrued benefit under the Plan.

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PENSION PLAN FOR THE HOURLY EMPLOYEES OF PHOENIX GLASS PLANT OF ANCHOR HOCKING CORPORATION

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	December 31, 1991
Benefit Accrual Date	January 1, 1991
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Phoenix Plan	The Pension Plan for the Hourly Employees of the Phoenix Glass Plant of Anchor Hocking Corporation as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Phoenix Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Phoenix Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 60 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 3/5% per month from NRD. No early retirement reduction for those retiring on or after age 62 with 30 or more years of vesting service. **Retirement from deferred vested status** Same as active early reduction factors
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
PRE-RETIREMENT DEATH	
• Benefit	Qualified joint and 50% survivor annuity with a 6-year guarantee (5-year for Merged Plan Participants who retired or terminated before the first Monday in September 1984).

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FORM OF BENEFITS	
• Automatic form for unmarried participants	6-year certain & life (5-year certain & life for participants who retire/terminate before the first Monday in September 1984).
• Automatic form for married participants	Qualified joint and 50% survivor annuity with a 6-year guarantee (5-year for Merged Plan Participants who retire or terminate before the first Monday in September 1984)
• Optional forms	• Life annuity with a 5-year guarantee (for retirement/terminations prior to the first Monday in September 1984) • Life annuity with a 6-year guarantee (for retirement/terminations on or after the first Monday in September 1984) • Social Security adjustment option • 50%, 75%, 100% joint and survivor with a 5-year or 6-year guarantee
• Optional form conversion factors	Mortality table: UP 1984 mortality table set back 3 years for spouse/joint annuitants. Interest rate: 7%

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RETIREMENT PLAN FOR EMPLOYEES OF ROLODEX DE PUERTO RICO

Plan Merger Date	December 1, 1998
Merged Plan Freeze Date	April 30, 1999
Benefit Accrual Date	May 1, 1999
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Rolodex de Puerto Rico Plan	The Retirement Plan for Employees of Rolodex de Puerto Rico, Inc. as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Rolodex de Puerto Rico Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Rolodex de Puerto Rico Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	• Age 65.
• Benefit	• Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	• Age 60 and 10 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 1/3% for each month before NRD. **Retirement from deferred vested status** Same as active early reduction factors if payment commence on or after age 60.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement if payments commence on or after age 60. Actuarial equivalent of Merged Plan Benefit if payments commence before age 60.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Life annuity

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• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • 10-year certain and life annuity • Life annuity with Social Security Adjustment Option • 50%, 75%, 100% joint and survivor annuity • 50%, 100% non-spousal joint and survivor • Lump sum
• Optional form conversion factors	Mortality table: 1971 GAM, blended 50% male rates and 50% female rates, with rates set back 1 year for males and 6 years for females. Interest rate: 6%

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RUBBERMAID SALARIED EMPLOYEES' PENSION PLAN & SALARIED EMPLOYEES PENSION PLAN FOR RELATED COMPANIES OF RUBBERMAID INCORPORATED

Plan Merger Date	December 31, 2003
Merged Plan Freeze Date	December 3, 1999
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Rubbermaid Plan	The portion of the Rubbermaid Employee's Pension Plan as in existence on the Plan Merger Date applicable to participants who had accrued a benefit under the Rubbermaid Salaried Employees' Pension Plan or the Salaried Employees Pension Plan For Related Companies of Rubbermaid Incorporated.
• Merged Plan Participant	Any person who earned an accrued benefit under the Rubbermaid Plan benefit formula as of the Plan Merger Date.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Rubbermaid Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65. The September 30th nearest age 65 for those who became participants in the Rubbermaid Plan before July 1, 1976.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 15 years of vesting service.
• Benefit	**Retirement from active status** Merged Plan Benefit reduced by 1/180 for each month for the first 60 months before NRD, and 1/360 for each month for the next 60 months before NRD. **Retirement from deferred vested status** Same as active early reduction factors if retirement occurs within 10 years of NRD; further reduced with actuarial equivalence for commencement more than 10 years before NRD.
LATE RETIREMENT	
• Benefit	Normal retirement benefit increased by 0.10% per month from NRD to late retirement date.

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DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
DISABILITY	
• Eligibility	Disabled according to the plan before NRD.
• Benefit	Merged Plan Benefit without reduction for early commencement. If a former participant in the Rubbermaid Salaried Employees' Pension Plan, projected cash value of insurance/annuity coverage to fund benefits, if greater.
FORM OF BENEFITS	
• Automatic form for unmarried participants	10-year certain and life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor • Lump sum Different optional forms are available for disability benefits or if a participant commences benefits prior to age 55 or prior to completing 15 years of service. For Merged Plan Participants who accrued a benefit under the Rubbermaid Salaried Employee's Pension Plan, a separate lump sum payment of the projected cash value of the insurance or annuity coverage previously held under the plan to fund benefits.
• Optional form conversion factors	Mortality table: 1971 GAM, male rates, projected to 1990 by Scale D, set back 1 year for participants and 5 years for spouses/joint annuitants Interest rate: 7%

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SANFORD CORPORATION RETIREMENT PLAN FOR SALARIED EMPLOYEES

Plan Merger Date	December 1, 1992
Merged Plan Freeze Date	December 31, 1992
Benefit Accrual Date	December 1, 1992
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Sanford Salaried Plan	The Sanford Corporation Retirement Plan for Salaried Employees as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Sanford Salaried Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Sanford Salaried Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 20 years of vesting service.

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• Benefit	**Retirement from active status** **Years Prior to NRD** / **Percentage** 0 — 100.0% 1 — 91.3% 2 — 83.4% 3 — 76.4% 4 — 70.1% 5 — 64.5% 6 — 59.3% 7 — 54.7% 8 — 50.5% 9 — 46.6% 10 — 43.2% **Retirement from deferred vested status** Same as active early reduction factors
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • 50%, 75%, 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: 1971 GAT, male rates, set back 6 years for participants Interest rate: 6%

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SANFORD CORPORATION UNION PENSION PLAN

Plan Merger Date	December 1, 1992
Merged Plan Freeze Date	December 3, 1992
Benefit Accrual Date	December 1, 1992
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Sanford Union Plan	The Sanford Corporation Union Pension Plan as in existence on the Plan Merger Date
• Merged Plan Participant	Any person who earned an accrued benefit under the Sanford Union Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Sanford Union Plan benefit formula as of the Merged Plan Freeze Date
NORMAL RETIREMENT	
• Eligibility	Age 65.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 55 and 20 years of vesting service.
• Benefit	Actuarial equivalent of Merged Plan Benefit.
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • 50%, 75% joint and survivor • 50% non-spousal joint and survivor

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• Optional form conversion factors	Mortality table: 1971 GAT, male rates, set back 6 years for participants Interest rate: 6%

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PENSION PLAN FOR HOURLY PAID EMPLOYEES OF THE SHENANGO CHINA DIVISION OF ANCHOR HOCKING CORPORATION

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	January 31, 1988
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Shenango Plan	The Pension Plan for Hourly Paid Employees of the Shenango China Division of Anchor Hocking Corporation as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Shenango Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Shenango Plan benefit formula as of the Merged Plan Freeze Date.
• Qualified Joint and Survivor Annuity	Qualified joint and 100% survivor annuity.
NORMAL RETIREMENT	
• Eligibility	Age 65.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 60 and 15 years of vesting service.
• Benefit	Merged Plan Benefit reduced as follows: **Age at Commencement of Payment** / **% of Merged Plan Benefit** 60 / 67.18% 61 / 72.36% 62 / 78.14% 63 / 84.60% 64 / 91.84%
DEFERRED VESTED	
• Eligibility	The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be 100% at all times.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
DISABILITY	
• Eligibility	Completed at least 15 years of vesting service and disabled according to the plan for at least six (6) consecutive months.

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• Benefit	Merged Plan Benefit without reduction for early commencement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 100% survivor annuity
• Optional forms	• Life annuity • 50%, 100% joint and survivor • 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: 1971 GAM, blended 50% male rates and 50% female rates Interest rate: 7%
• Assumptions for Forms of Payment Upon Disability Retirement	**Mortality Table for Participants** 1976 Old Age Survivor Disability Insurance Mortality Table, blended 50% male rates and 50% female rates **Mortality Table for Spouses/joint annuitants** 1971 GAM, blended 50% male rates and 50% female rates Interest Rate: 7%

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STUART HALL COMPANY, INC. NON-BARGAINING UNIT EMPLOYEES' RETIREMENT PLAN

Plan Merger Date	January 1, 1995
Merged Plan Freeze Date	December 3, 1994
Benefit Accrual Date	January 1, 1995
DEFINITIONS	
• Accrual Service Credit	For purposes of determining the Accrued Benefit earned by a Merged Plan Participant from and after the Benefit Accrual Date, a Merged Plan Participant shall receive credit only for periods of employment with the Employers from and after the Benefit Accrual Date and not for any other periods of employment with any Employer or any other entity, prior to the Benefit Accrual Date.
• Stuart Hall Plan	Stuart Hall Company, Inc. Non-Bargaining Unit Employees' Retirement Plan as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Stuart Hall Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Stuart Hall Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65 or the 5th anniversary of Merged Plan participation.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Age 62 and 15 years of vesting service
• Benefit	Merged Plan Benefit reduced as follows: **Retirement from active status** **Years Prior to NRD** — **Percentage** 0 — 100.0% 1 — 93.3% 2 — 86.7% 3 — 80.0% **Retirement from deferred vested status** Same as active early reduction factors

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LATE RETIREMENT

- Benefit

Merged Plan Benefit increased as follows:

Late Retirement Payment Schedule

Years Post to NRD	Factor
0	1.00
1	1.06
2	1.12
3	1.19
4	1.26
5	1.34
6	1.42
7	1.50
8	1.59
9	1.69
10	1.79

DEFERRED VESTED

- Eligibility

The vested portion of any Merged Plan Participant's Merged Plan Benefit shall be a percentage of such Merged Plan Participant's Merged Plan Benefit determined on the basis of the Merged Plan Participant's number of Years of Service according to the following schedule:

Years of Vesting Service	Percentage
Less than 3	0%
3	20%
4	40%
5	60%
6	80%
7 or more	100%

- Benefit

Vested portion of Merged Plan Benefit reduced for early retirement as described above.

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FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • Life annuity with a 5-year guarantee • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • 50%, 75% or 100% joint and survivor • 50%, 100% non-spousal joint and survivor
• Optional form conversion factors	Mortality table: UP-1984 Mortality Table Interest rate: PBGC rate

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WEAREVER PENSION PLAN FOR HOURLY EMPLOYEES

Plan Merger Date	April 1, 1998
Merged Plan Freeze Date	April 30, 1991
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• WearEver Plan	The WearEver Pension Plan for Hourly Employees, as in existence on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the WearEver Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the WearEver Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65.
• Benefit	Merged Plan Benefit.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Actuarial equivalent of Merged Plan Benefit.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity
• Optional forms	• Life annuity • 50%, 75% joint and survivor • 50% non-spousal joint and survivor annuity • 50% joint and survivor with a pop up annuity
• Optional form conversion factors	As specified in Tables 1 - 4 of the WearEver plan document.

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WM.E. WRIGHT CO. PENSION PLAN

Plan Merger Date	September 1, 1991
Merged Plan Freeze Date	November 30, 1989
DEFINITIONS	
• Accrual Service Credit	Merged Plan Participants did not participate in the Plan following the Merged Plan Freeze Date.
• Wright Plan	The Wm. E. Wright Co. Pension Plan, which was merged into the Anchor Hocking Service Retirement Plan dated January 1, 1955 (“the 1-1-55 Plan”), on the Plan Merger Date.
• Merged Plan Participant	Any person who earned an accrued benefit under the Wright Plan benefit formula.
• Merged Plan Benefit	The benefit earned by a Merged Plan Participant under the Wright Plan benefit formula as of the Merged Plan Freeze Date.
NORMAL RETIREMENT	
• Eligibility	Age 65.
• Benefit	Merged Plan Benefit.
EARLY RETIREMENT	
• Eligibility	Earlier of age 55 and 15 years of vesting service, and age 60.
• Benefit	Actuarial equivalent of Merged Plan Benefit.
DEFERRED VESTED	
• Eligibility	100% vested upon completion of 5 years of vesting service.
• Benefit	Normal retirement benefit with above reduction factors for early retirement.
FORM OF BENEFITS	
• Automatic form for unmarried participants	Single life annuity
• Automatic form for married participants	Qualified joint and 50% survivor annuity

Schedule SB, Part V – Summary of Plan Provisions

• Optional forms	• Life annuity • Life annuity with a 10-year guarantee • Life annuity with a 15-year guarantee • 50%, 75%, 100% joint and survivor • 66 2/3% non-spousal joint and survivor annuity • Lump sum of benefit payable pursuant to an annuity contract previously purchased to fund the plan
• Optional form conversion factors	As specified in the Wm. E. Wright Plan document as in effect on November 31, 1989.

Benefits Included or Excluded
Unless noted below, all benefits provided by the plan, as restated and amended effective January 1, 2016, are included in this valuation.

- **Most recent plan amendments included:** All amendments reflected in the January 1, 2016 restatement have been included.
- **Plan amendments excluded:** None
- **Late retirement increases:**
  - *Active participants:* The plan provides benefit suspension notices to participants who work beyond normal retirement; therefore, late retirement actuarial increases only apply to participants who defer retirement beyond age 70½. This valuation includes increases for current participants over age 70.
  - *Deferred vested participants:* Current deferred vested participants over normal retirement age are valued either including a late retirement actuarial increase from the plan provisions or back payments to age 65.
- **Internal Revenue Code limitations:** The limitations of Internal Revenue Code Section 415(b) and 401(a)(17) have been incorporated into our calculations.
- **IRC Section 416 rules for top-heavy plans:** We did not test whether this plan is top-heavy (when the present value of benefits for key employees equals or exceeds 60% of the present value for all participants). However, we expect that the plan is not top-heavy due to the large number of rank-and-file participants; therefore, the funding target and target normal cost do not reflect any liability for top-heavy benefit accruals.

Schedule SB, Part V – Summary of Plan Provisions

- **IRC Section 436 benefit restrictions:**
  - *Unpredictable contingent event benefits:* Not applicable.
  - *Plan amendments:* See above.
  - *Prohibited payments:* Limitations on prohibited benefits (if any) are reflected for annuity starting dates before the valuation date but are ignored for annuity starting dates on or after the valuation date.
  - *Benefit accruals:* The plan's funding target does not reflect any limitation on benefit accruals. The target normal cost does not reflect any limitation on benefit accruals.

- **Unpredictable contingent event benefits:** The plan does not have any unpredictable contingent event benefits.

PLAN PROVISION CHANGES SINCE PRIOR VALUATION

None.

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Common Stock			
Alamos Gold Inc New Com Cl A Com Cl A	6,604 shares	$ 38,929	$ 42,992
Adr 58 Com Inc Sponsored Adr Repstg Cl A	6,200 shares	228,340	443,734
Scandinavian Tobac Dkk1	34,889 shares	581,116	675,227
Uponor Oyj Npv	9,120 shares	106,438	183,763
Beneteau Eur0.10	28,414 shares	384,972	680,514
Elis Eur1.00	16,590 shares	252,431	458,488
Euler Hermes Group Npv	3,000 shares	193,644	438,808
Hellenic Exchange Eur0.84	4,171 shares	24,162	26,345
Diana Shipping Inc Com Stk	67,230 shares	344,045	273,626
Hang Lung Group Hkd1	16,600 shares	46,816	61,050
Fairfax India Ho C Com Sub Vtg Shs	55,000 shares	614,134	825,000
C&c Group Ord Eur0.01	45,300 shares	225,988	155,029
Dalata Hotel Group Ord Eur0.01	12,947 shares	51,167	98,022
Total Produce Ord Eur0.01	193,000 shares	378,867	593,291
Grafton Group Plc	92,417 shares	440,844	1,002,637
Ardmore Shipping Corp	18,000 shares	197,022	144,000
Sligro Food Group Eur0.06	3,593 shares	123,857	171,932
Aercap Holdings N.v. Eur0.01	4,598 shares	109,269	241,901
Straits Trading Co Npv	140,300 shares	296,043	245,661
Zardoya-otis Eur0.10	49,709 shares	441,812	544,378
Cloetta Fazer Comstk	107,700 shares	415,924	390,680
Dustin Group Ab Npv	20,800 shares	172,389	207,047
Panalpina Welt Ag Chf0.10 (regd)	4,283 shares	443,790	664,096
Borr Drilling Ltd Usd0.01	37,300 shares	151,890	157,785
Carpetright Ord Gbp0.01	55,681 shares	734,988	131,438
Clarkson Ord Gbp0.25	18,500 shares	657,496	715,990
Countrywide Ord Gbp0.01	72,980 shares	476,808	118,715
Foxtons Group Plc Ord Gbp0.01	28,800 shares	30,584	31,947
Headlam Group Ord Gbp0.05	81,390 shares	389,053	644,087
Lsl Property Ser Ord Gbp0.002	96,900 shares	304,476	366,700
Pagegroup Plc Ord Gbp0.01	127,614 shares	709,990	807,045
Serco Group Gbp0.02	124,360 shares	399,278	166,378
Sthree Ord Gbp0.01	60,500 shares	283,178	301,176
Wood Group (john) Ord Gbp0.0428571	74,887 shares	762,781	658,472
#reorg/ Liberty Mandatory Exchange Liberty 2l1ja92 , 02-01-2018	15,000 shares	373,975	302,250
#reorg/on Assignment Name Change Asgn 2m1zap2, 04-02-2018	4,651 shares	85,624	298,920
1 800 Flowers Com Inc Cl A Com Stk	21,570 shares	101,687	230,799
Acadia Healthcare Co Inc Com	2,964 shares	115,247	96,715
Aci Worldwide Inc Com Stk	5,275 shares	70,941	119,584
Advanced Energy Inds Inc Com	2,142 shares	59,584	144,542
Albany Intl Corp New Cl A	2,303 shares	87,987	141,519
Allete Inc Com New	3,119 shares	138,023	231,929
Altra Industrial Motion Corp Com Stk, Usd0.001	3,310 shares	70,907	166,824
American Equity Invt Life Hldg Co Com	4,456 shares	72,045	136,933
Arcbest Corp Com Usd0.01	4,719 shares	98,310	168,704
Arch Capital Group Com Stk	6,280 shares	158,909	570,036
Aspen Technology Inc Com	1,896 shares	43,137	125,515
Azz Inc Com	1,179 shares	50,074	60,247
Banner Corp Com New Com New	1,970 shares	111,537	108,586
Barnes Group Inc Com	2,860 shares	81,572	180,952
Belden Inc Com	2,622 shares	114,935	202,340
Benchmark Electrs Inc Com	3,367 shares	73,470	97,980
Berkshire Hills Bancorp Inc Com	3,870 shares	90,981	141,642
Bottomline Technologies De Inc Com	5,541 shares	119,450	192,162
Bravo Brio Restaurant Group Inc Com Stock	9,381 shares	130,650	23,453
Byline Bancorp Inc Com	5,086 shares	102,578	116,825
Cai Intl Inc Com	5,657 shares	118,205	160,206
Calamp Corp Com	7,749 shares	124,952	166,061
Cap Prod Partners Lp	13,267 shares	88,286	44,577

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Carter Inc Formerly Carter Hldgs Inc To, 09/13/2003 Com	2,501 shares	$ 120,721	$ 293,842
Casella Waste Sys Inc Cl A Com Stk	10,941 shares	72,839	251,862
Charles Riv Laboratories Intl Inc Com	1,079 shares	55,359	118,097
Chefs' Warehouse Holdings In	6,229 shares	103,400	127,695
Chemed Corp New Com	965 shares	78,166	234,514
Chemical Finl Corp Com	2,630 shares	122,995	140,626
Columbia Bkg Sys Inc Com	1,618 shares	39,522	70,286
Columbus Mckinnon Corp N Y Com	4,917 shares	93,196	196,582
Commercial Veh Group Inc Com	17,558 shares	127,181	187,695
Community Healthcare Tr Inc Reit	5,554 shares	135,186	156,067
Cross Ctry Healthcare Inc Com	10,583 shares	116,167	135,039
Customers Bancorp Inc Com	6,681 shares	124,138	173,639
Dsw Inc Cl A Cl A	4,846 shares	128,060	103,753
Dycom Inds Inc Com	2,335 shares	86,470	260,189
Electronics For Imaging Inc Com	4,857 shares	103,437	143,427
Envision Healthcare Corp Com	4,145 shares	275,191	143,251
Euronet Worldwide Inc Com	2,806 shares	92,724	236,462
First Finl Bancorp Ohio Com	4,460 shares	83,777	117,521
Gartner Inc Com	947 shares	43,462	116,623
Genesee & Wyo Inc Cl A Cl A	2,275 shares	134,287	179,111
Great Westn Bancorp Inc Com	1,542 shares	35,434	61,372
Green Bancorp Inc Com	2,996 shares	55,301	60,819
Hannon Armstrong Sustainable Infrastructure Cap Inc Com	10,120 shares	143,439	243,487
Herbalife Nutrition Ltd Com Stk	1,563 shares	55,851	105,846
Hms Hldgs Corp Com	2,536 shares	38,462	42,985
Infinera Corp Com Stk Usd0.001	8,170 shares	87,665	51,716
Innerworkings Inc Com	18,879 shares	161,068	189,356
Insight Enterprises Inc Com	2,341 shares	47,747	89,637
Itron Inc Com Stk Npv	2,845 shares	123,892	194,029
Keane Group Inc Com	6,310 shares	120,807	119,953
Kennedy-wilson Hldgs Inc Com	28,587 shares	819,066	495,984
Knowles Corp Com	7,946 shares	143,509	116,488
Kraton Corporation	3,877 shares	88,190	186,755
Lilac Group - Cl C W /i Common Stock	10,600 shares	231,642	210,834
Liquidity Svcs Inc Com Stk	3,702 shares	93,303	17,955
Marketaxess Hldgs Inc Com Stk	440 shares	22,824	88,770
Matthews Intl Corp Cl A Cl A	2,681 shares	109,239	141,557
Medequities Rlty Tr Inc Com	12,843 shares	149,119	144,098
Mednax Inc Com	3,460 shares	151,701	184,902
Mercury Systems Inc	4,186 shares	69,091	214,951
Merit Med Sys Inc Com	5,716 shares	93,541	246,931
Microsemi Corp Com	5,544 shares	130,402	286,348
Monro Inc Com Usd0.01	3,022 shares	162,759	172,103
National Bk Hldgs Corp Cl A Com Stk	8,615 shares	179,904	279,384
Novanta Inc Novanta Inc	2,909 shares	37,766	145,450
Nu Skin Enterprises Inc Cl A Cl A	1,741 shares	67,067	118,788
Oceaneering Intl Inc Com	2,827 shares	105,399	59,763
Opus Bk Irvine Calif Formerly Opus Bk Redondo Beach Calif To, 04/11/2014 Com	6,413 shares	187,142	175,075
Orbital Atk Inc Com	1,123 shares	74,578	147,675
Pacwest Bancorp Del Com	2,742 shares	123,238	138,197
Pier 1 Imports Inc Com	9,862 shares	92,039	40,829
Prestige Brands Hldgs Inc Com	3,561 shares	109,896	158,144
Providence Svc Corp Com Stk	3,734 shares	89,348	221,576
Qts Rlty Tr Inc Com Cl A Com Cl A	4,715 shares	134,153	255,364
Quidel Corp Com	5,628 shares	113,539	243,974
Raytheon Co Usd0.01	165 shares	6,188	30,995
Renaissance Re Hldgs Ltd Com	4,700 shares	418,769	590,273
Ring Energy Inc Com	14,117 shares	130,095	196,226
Rogers Corp Com	893 shares	48,573	144,595
Rpc Inc Com	4,915 shares	80,590	125,480

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Silgan Hldgs Inc Com	4,331 shares	$ 96,742	$ 127,288
Solar Cap Ltd Com Stk	5,755 shares	109,336	116,309
Sp Plus Corp Com	5,093 shares	126,422	188,950
Stag Indl Inc Com	5,221 shares	89,492	142,690
Team Inc Com Stk	6,219 shares	127,680	92,663
Titan Machy Inc Com	2,536 shares	49,806	53,687
Tivo Corp Com Npv	3,917 shares	85,045	61,105
Tx Cap Bancshares Inc Com	683 shares	28,652	60,719
Umpqua Hldgs Corp Com	7,262 shares	132,406	151,050
Unitil Corp Com	2,695 shares	120,110	122,946
Verifone Systems Inc Com	7,506 shares	145,467	132,931
Wabash Natl Corp Com	5,855 shares	60,034	127,054
Wabtec Corp Com	1,717 shares	73,198	139,815
Wiley John & Sons Inc Cl A	1,698 shares	77,962	111,644
World Wrestling Entmnt	7,232 shares	100,127	221,155
		22,386,680	28,872,206
Mutual Funds			
Mfc Ishares Tr Russell 2000 Etf	1,430 shares	183,287	218,018
Mfc Ishares Tr Russell 2000 Value Etf	1,535 shares	161,938	193,026
		345,225	411,044
Governmental and Municipal Bonds			
Republic Of Chile Bnds, 3.86%, due 06-21-2047 Reg	170,000 principal amount	173,211	174,590
Colombia Rep, 5%, due 06-15-2045 Reg	200,000 principal amount	198,036	211,500
Colombia Rep Global Bd, 4.5%, due 01-28-2026/09-28-2015 Reg	200,000 principal amount	197,524	213,300
United Mexican Sts, 4.6%, due 01-23-2046	273,000 principal amount	272,956	269,178
United Mexican Sts, 4.6%, due 01-23-2046	490,000 principal amount	484,967	483,140
United Mexican Sts 5.55, 01-21-2045	228,000 principal amount	226,796	256,500
United Mexican Sts Global Nt, 4.6%, due 02-10-2048 Reg	175,000 principal amount	172,898	172,813
Utd Mexican Sts # Tr 00020 6.05, due 01-11-2040	428,000 principal amount	463,403	504,184
Utd Mexican Sts Tranche # Tr 00026 4.75, due 03-08-2044	480,000 principal amount	486,876	485,280
Utd Mexican Sts Tranche # Tr 00026 4.75, due 03-08-2044	420,000 principal amount	421,934	424,620
Panama Rep Global Bd 4.3%, due 04-29-2053reg Sinking Fund 04-29-2051	200,000 principal amount	200,000	208,800
Panama Rep Panama Global 2029 Isin Us698299ak07, 9.375%, due 04-01-2029 Beo	165,000 principal amount	246,659	249,975
Peru Rep Global Bd, 8.75%, due 11-21-2033 Reg	200,000 principal amount	283,087	315,000
Philippines Rep Global Bd, 6.375%, due 10-23-2034 Reg	130,000 principal amount	176,200	173,865
Philippines Rep Nt, 3.7%, due 03-01-2041 Reg	55,000 principal amount	56,155	54,698
Philippines(republic Of), 3.7%, due 02-02-2042 Reg	265,000 principal amount	268,817	263,191
Saudi International Bond 144a Tbond, 4.625%, due 10-04-2047 Reg	565,000 principal amount	562,283	577,037
United States Of Amer Treas Bonds Dtd 02/15/2015, 2.5%, due 02-15-2045 Reg	2,300,000 principal amount	2,158,065	2,192,636
United States Of Amer Treas Bonds Dtd 02/15/2015, 2.5%, due 02-15-2045 Reg	3,110,000 principal amount	2,802,188	2,964,825
United States Treas Bds, 2.875%, due 11-15-2046	1,000,000 principal amount	998,867	1,025,820
United States Treas Bds, 2.875%, due 11-15-2046	1,680,000 principal amount	1,689,790	1,723,378
United States Treas Bds 0 Deb 15/02/2040usd1000, 4.625, due 02-15-2040reg	2,655,000 principal amount	3,371,998	3,530,632
United States Treas Bds 0 Deb 15/02/2040usd1000, 4.625, due 02-15-2040reg	2,175,000 principal amount	2,543,401	2,892,326
United States Treas Bds 00202, 4.75%, due 02-15-2037 Reg	575,000 principal amount	761,807	766,031
United States Treas Bds 00205, 4.375%, due02-15-2038 Reg	365,000 principal amount	466,627	466,587
United States Treas Bds 00245, 2.875%, due 08-15-2045 Reg	365,000 principal amount	368,650	374,325
United States Treas Bds, 2.875, due 05-15-2043	350,000 principal amount	359,994	359,885
United States Treas Bds, 3%, due 02-15-2047 Reg	1,630,000 principal amount	1,693,330	1,714,238
United States Treas Bds, 3%, due 11-15-2044 Reg	2,905,000 principal amount	3,044,633	3,051,273
United States Treas Bds, 3%, due 05-15-2045	1,020,000 principal amount	1,048,562	1,071,199
United States Treas Bds, 3.125, due 08-15-2044	1,895,000 principal amount	2,021,445	2,036,755
United States Treas Bds, 3.375%, 05-15-2044reg	1,635,000 principal amount	1,817,820	1,834,712
United States Treas Bds, 3.625%, due 02-15-2044 Tbond	975,000 principal amount	1,158,170	1,139,645
United States Treas Bds, 3.625%, due 08-15-2043	4,510,000 principal amount	5,238,952	5,263,662
United States Treas Bds, 3.75%, due 11-15-2043 Reg	3,335,000 principal amount	3,936,804	3,973,729
United States Treas Bds, 5.500%, due 08-15-2028 Reg	850,000 principal amount	974,819	1,093,811
United States Treas Bds Bd, 3.125%, due 02-15-2043 Reg	930,000 principal amount	997,172	999,132
United States Treas Bds Bd, 3.75%, due 08-15-2041 Reg	170,000 principal amount	198,203	201,457
United States Treas Bds Dtd 00210, 4.25%, due 05-15-2039 Reg	765,000 principal amount	909,709	966,918

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
United States Treas Bds Dtd 00218, 3.875%, due 08-15-2040 Reg	945,000 principal amount	$ 1,129,017	$ 1,138,578
United States Treas Bds Dtd 00218, 3.875%, due 08-15-2040 Reg	3,500,000 principal amount	3,862,486	4,216,954
United States Treas Bds Dtd 00219, 4.25%, due 11-15-2040 Reg	300,000 principal amount	413,414	381,000
United States Treas Bds Dtd 00219, 4.25%, due 11-15-2040 Reg	1,200,000 principal amount	1,515,803	1,524,000
United States Treas Bds Dtd 00246, 3%, due11-15-2045 Reg	5,650,000 principal amount	5,831,451	5,933,602
United States Treas Bds Dtd 00246, 3%, due11-15-2045 Reg	4,075,000 principal amount	4,626,153	4,279,545
United States Treas Bds Dtd, 02/15/2001, 5.375 15 Feb 2031	2,100,000 principal amount	2,949,219	2,790,293
United States Treas Bds Dtd 02/15/2006, 4.5%, due 02-15-2036 Reg	1,000,000 principal amount	1,284,722	1,287,383
United States Treas Bds Dtd 02/15/2012, 3.125%, due 02-15-2042 Reg	2,000,000 principal amount	1,942,878	2,149,922
United States Treas Bds Dtd 11/15/1997, 6.125%, due 11-15-2027 Reg	1,500,000 principal amount	1,991,851	1,988,087
United States Treas Bds Dtd 11/15/2012, 2.75%, due 11-15-2042 Reg	3,000,000 principal amount	2,445,869	3,018,984
United States Treas Bds Dtd 2.75%, 08-15-2047	2,175,000 principal amount	2,148,223	2,177,719
United States Treas Bds Dtd 2.75%, 11-15-2047	925,000 principal amount	919,000	926,518
United States Treas Nts Dtd 2.25%, 11-15-2027	655,000 principal amount	647,982	645,763
United States Treas Sec Stripped Int Pmt00751 05-15-2035 (unddate) Reg	375,000 principal amount	253,973	235,728
United States Treas Sec Stripped Int Pmt00752 11-15-2035 (unddate) Reg	3,000,000 principal amount	1,582,140	1,856,613
United States Treas Sec Stripped Int Pmt00837 08-15-2033 (unddate) Reg	750,000 principal amount	529,455	495,632
United States Treas Sec Stripped Int Pmt00838 02-15-2034 (unddate) Reg	1,000,000 principal amount	695,820	651,559
Us Treas Bd Stripped Prin Pmt, 05-15-2043reg	1,750,000 principal amount	726,688	868,936
Us Treas Bd Stripped Prin Pmt Stripped Prin Pmt 11-15-2042 Reg	1,250,000 principal amount	591,975	630,571
Us Treas Bds, 4.375, due 05-15-2040 Reg	1,170,000 principal amount	1,501,175	1,508,569
Us Treas Sec 4.5, due 08-15-2039 Reg	1,390,000 principal amount	1,396,393	1,815,742
Us Treas Sec 4.5, due 08-15-2039 Reg	670,000 principal amount	871,288	875,214
Us Treas Sec Stripped Int Pmt 00116, 11-15-2039	1,000,000 principal amount	465,030	548,523
Utd States Treas, 3%, due 05-15-2047	285,000 principal amount	300,029	299,640
Utd States Treas Zero Cpn, 0%, due 08-15-2043	2,000,000 principal amount	965,380	973,462
Hydro-quebec Deb Ser Hk Dtd 04/15/1990, 9.375%, due 04-15-2030 Beo	100,000 principal amount	167,890	155,786
Pemex Proj Fdg Master Tr Gtd Bd, 6.625%, due 06-15-2038 Beo	410,000 principal amount	426,648	426,400
Petroleos, 5.5%, due 06-27-2044	15,000 principal amount	15,284	13,799
Petroleos, 5.625%, due 01-23-2046	355,000 principal amount	323,926	328,553
Petroleos, 6.5%, due 06-02-2041	190,000 principal amount	201,258	195,415
Petroleos Mexicanos, 6.375%, 01-23-2045	100,000 principal amount	99,252	100,535
Petroleos Mexicanos, 6.375%, 01-23-2045	60,000 principal amount	62,798	60,321
Petroleos Mexicanos, 6.75%, due 09-21-2047	185,000 principal amount	188,516	193,112
Petroleos Mexicanos, 6.75%, due 09-21-2047	27,000 principal amount	29,550	28,184
Pvtpl Petroleos Mexicanos Medium Term Nts Book 144a, 6.75%, due 09-21-2047 Reg	545,000 principal amount	553,718	568,898
Ffcb Tranche, 3.93%, 08-01-2044	200,000 principal amount	202,360	225,419
Fhlb Bd 5.5, 07-15-2036	125,000 principal amount	170,294	171,436
Fhlmc Dtd 10/25/2000, 6.75%, 03-15-2031	375,000 principal amount	548,524	536,266
Fnma Dtd 11/03/2000, 6.625%, 11-15-2030	510,000 principal amount	670,342	717,216
Fnma Dtd 11/03/2000, 6.625%, 11-15-2030	240,000 principal amount	285,886	337,513
Fnma Nt 5.625%, 07-15-2037	320,000 principal amount	349,973	449,135
Israel(state Of) Aid-israel, 5.5%, due 09-18-2033 Reg	285,000 principal amount	384,978	382,978
Tennessee Vy Auth Global Power Bd Ser A 4.625%, due 09-15-2060 Reg	300,000 principal amount	330,171	378,178
Tennessee Vy Auth Global Pwr Bd 2009 Serc 5.25%, due 09-15-2039 Reg	125,000 principal amount	164,494	168,610
Tennessee Vy Auth Global Pwr Bd 2012 Serb 3.5%, due 12-15-2042 Reg	125,000 principal amount	130,838	135,283
Tennessee Vy Auth Global Pwr Bd Ser A 4.25%, due 09-15-2065 Reg	100,000 principal amount	113,581	118,225
Tennessee Vy Auth Global Pwr Bd Ser A 4.25%, due 09-15-2065 Reg	81,000 principal amount	78,824	95,762
Tennessee Vy Auth Tenn Valley Auth 4.875%, due 01-15-2048 Reg	119,000 principal amount	137,049	154,960
Tn Vy Auth 5.375, due 04-01-2056 Reg	200,000 principal amount	249,016	283,945
Quebec Prov Cda Province De Quebec Global Note 7.5%, due 09-15-2029 Beo	300,000 principal amount	438,279	426,764
Quebec Prov Cda Province De Quebec Global Note 7.5%, due 09-15-2029 Beo	172,000 principal amount	235,251	244,678
Alameda Cnty Calif Jt Pwrs Auth Lease Rev 7.046%, 12-01-2044 Beo Taxable	100,000 principal amount	130,863	150,661
American Mun Pwr Ohio Inc Rev 5.939%, 02-15-2047 Beo Taxable	200,000 principal amount	256,810	262,636
American Mun Pwr Ohio Inc Rev 8.084%, 02-15-2050 Beo Taxable	90,000 principal amount	144,877	153,383
Amern Mun Pwr Oh Inc Rev 6.27, due 02-15-2050	95,000 principal amount	115,031	124,289
Bay Area Toll Auth Calif Toll Brdg Rev 6.263, 04-01-2049 Beo	100,000 principal amount	141,625	147,732
Bay Area Toll Auth Calif Toll Brdg Rev 6.918%, 04-01-2040 Beo Taxable	280,000 principal amount	364,283	403,990
Bay Area Toll Auth Calif Toll Brdg Rev 7.043%, 04-01-2050 Beo Taxable	130,000 principal amount	197,020	205,377
California St 7.6%, 11-01-2040 Beo Taxable	90,000 principal amount	140,921	143,724

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
California St 7.625%, 03-01-2040 Beo Taxable	500,000 principal amount	$ 569,783	$ 782,225
California St 7.625%, 03-01-2040 BeoTaxable	90,000 principal amount	102,561	140,801
California State 7.55 Mun Bds, due 04-01-2039 Usd5000	390,000 principal amount	502,520	613,708
California State 7.55 Mun Bds, due 04-01-2039 Usd5000	475,000 principal amount	612,044	747,465
Chicago Ill 5.432%, 01-01-2042 Beo Taxable	145,000 principal amount	125,069	139,636
Chicago Ill 6.314%, 01-01-2044 Beo Taxable	135,000 principal amount	123,053	143,876
City Of New York 5.517, due 10-01-2037	45,000 principal amount	56,948	56,761
Commonwealth Fing Auth Pa Rev 4.144%, 06-01-2038 Beo Taxable	130,000 principal amount	135,471	137,813
Dallas Cnty Tex Hosp Dist 5.621%, 08-15-2044 Beo Taxable	80,000 principal amount	99,926	99,881
Dallas Tex Area Rapid Tran Sales Tax Rev5.022%, 12-01-2048 Beo Taxable	50,000 principal amount	57,954	62,345
Houston Tex 3.961%, 03-01-2047 Beo Taxable	175,000 principal amount	175,000	179,851
Jobsohio Beverage Sys Ohio Statewide Liquor Profits Rev 4.532%, 01-01-2035 Beo	75,000 principal amount	82,698	83,951
L A Cal Dept Arpts Arpt Rev Tax Build Amer Bd 6.582, due 05-15-2039	50,000 principal amount	65,452	66,276
Los Angeles Calif Dept Wtr & Pwr Rev 6.574%, 07-01-2045 Beo Taxable	75,000 principal amount	104,950	112,877
Los Angeles Calif Dept Wtr & Pwr Wtrwks Rev 6.008%, 07-01-2039 Beo Taxable	60,000 principal amount	73,092	78,124
Los Angeles Calif Uni Sch Dist 5.75%, 07-01-2034 Beo Taxable	175,000 principal amount	220,736	223,158
Los Angeles Calif Uni Sch Dist 6.758%, due 07-01-2034 Beo Taxable	355,000 principal amount	464,393	490,298
Los Angeles Calif Uni Sch Dist 6.758%, due 07-01-2034 Beo Taxable	260,000 principal amount	330,857	359,091
Metropolitan Transn Auth N Y Rev 6.814%, 11-15-2040 Beo Taxable	80,000 principal amount	111,122	114,337
Missouri St Health & Edl Facs Auth Edl Facs Rev 3.652%, 08-15-2057 Beo Taxable	200,000 principal amount	196,966	203,270
New Jersey St Tpk Auth Tpk Rev 7.102%, 01-01-2041 Beo Taxable	150,000 principal amount	204,368	224,090
New Jersey St Tpk Auth Tpk Rev 7.414%, 01-01-2040 Beo Taxable	130,000 principal amount	178,840	200,658
New York N Y 5.846%, 06-01-2040 Beo Taxable	150,000 principal amount	184,485	197,645
New York N Y City Mun Wtr Fin Auth Wtr &swr Sys Rev 5.44%, 06-15-2043 Beo Taxable	100,000 principal amount	130,568	131,578
New York N Y City Mun Wtr Fin Auth Wtr &swr Sys Rev 5.952%, 06-15-2042 Reg	60,000 principal amount	77,674	83,833
New York N Y City Transitional Fin Auth Rev 5.508%, 08-01-2037 Beo Taxable	300,000 principal amount	381,591	381,675
New York N Y City Transitional Fin Auth Rev 5.572%, 11-01-2038 Beo Taxable	100,000 principal amount	125,484	126,642
New York St Dorm Auth St Pers Income Taxrev 5.628%, 03-15-2039 Beo Taxable	75,000 principal amount	94,027	93,671
New York St Urban Dev Corp Rev 5.77%, 03-15-2039 Beo Taxable	90,000 principal amount	110,534	110,031
North Tex Twy Auth Rev 6.718%, 01-01-2049beo Taxable	35,000 principal amount	52,285	53,245
Ohio St Univ Gen Rcpts 4.048%, due 12-01-2056 Beo Taxable N/c	81,000 principal amount	81,000	86,894
Ohio Univ Gen Rcpts Athens 5.59%, 12-01-2114 Beo Taxable	100,000 principal amount	100,000	119,624
Port Auth N Y & N J 4.458%, 10-01-2062 Beo Taxable	295,000 principal amount	283,612	340,645
Port Auth N Y & N J 4.458%, 10-01-2062 Beo Taxable	140,000 principal amount	134,596	161,662
Port Auth N Y & N J 4.96%, 08-01-2046 Beotaxable	115,000 principal amount	115,000	142,529
Port Auth N Y & N J 5.647 One Hundred Sixty(fifth) 11-01-40	105,000 principal amount	128,190	137,721
Sales Tax Securitization Corp Ill 3.587%, 01-01-2043 Beo Taxable	195,000 principal amount	194,964	194,674
San Antonio Tex Elec & Gas Rev Taxable 5.808, 02-01-41	60,000 principal amount	75,739	79,753
San Antonio Tex Elec & Gas Rev Taxable 4.427, due 02-01-42 Taxable Sf02-01-31	45,000 principal amount	49,601	51,978
San Diego Cnty Calif Regl Transn Commn Sales Tax Rev 5.911% 04-01-2048 Reg	45,000 principal amount	59,727	61,601
San Francisco Calif Cy & Cnty Pub Utils Commn Wtr Rev 6 11-01-2040 Beo Taxable	90,000 principal amount	112,130	115,907
San Jose Calif Redev Agy Succ Agy Tx Allocation 3.375, 08-01-2034 Beo Taxable	45,000 principal amount	43,967	44,334
Texas St 5.517%, 04-01-2039 Beo Taxable	135,000 principal amount	167,130	177,228
Texas Transn Commn St Hwy Fd Rev 5.178%, 04-01-2030 Beo Taxable	255,000 principal amount	298,727	306,367
Univ Calif Regts Med Ctr Pooled Rev 6.583%, 05-15-2049 Beo Taxable	35,000 principal amount	47,559	49,236
University Calif Revs 4.767%, 05-15-2115 Beo Taxable	200,000 principal amount	204,572	218,678
University Calif Revs 4.767%, 05-15-2115 Beo Taxable	250,000 principal amount	252,611	273,348
University Va Univ Revs 4.179%, 09-01-2117 Beo Taxable	45,000 principal amount	45,000	46,927
University Va Univ Revs 6.2%, 09-01-2039 Beo Taxable	160,000 principal amount	226,510	227,861
Washington St 5.14%, 08-01-2040 Beo Taxable	90,000 principal amount	111,294	113,603
		101,572,732	105,777,729
Corporate Bonds			
Barrick Pd 5.95% Due 10-15-2039	160,000 principal amount	195,593	199,592
Bhp Billiton Fin 5% Due 09-30-2043	100,000 principal amount	113,789	122,605
Pvtpl Commonwealth Bank Aust 3.9% 07-12-2047	120,000 principal amount	119,829	122,671
Pvtpl Goodman Us Fin Four Llc Sr Nt 4.5% 10-15-2037	91,000 principal amount	90,854	94,045
Anheuser Busch Inc 4.439% Due 10-06-2048	580,000 principal amount	494,678	631,844
Anheuser Busch Inc 4.439% Due 10-06-2048	505,000 principal amount	536,571	550,140
Anheuser-busch 4.7% Due 02-01-2036	1,365,000 principal amount	1,447,474	1,526,273
Anheuser-busch 4.9% Due 02-01-2046	109,000 principal amount	108,744	126,330

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Anheuser-busch 4.9% Due 02-01-2046	530,000 principal amount	$ 569,113	$ 614,264
Anheuser-busch 4.95% Due 01-15-2042	210,000 principal amount	207,958	243,079
Anheuser-busch Inbev Wor 8.2 Due 01-15-2039	100,000 principal amount	162,464	159,038
Vale Overseas Ltd 6.875% Due 11-10-2039	220,000 principal amount	243,923	269,775
Vale Overseas Ltd 6.875% Due 11-21-2036	175,000 principal amount	203,172	214,375
Vale Overseas Ltd 8.25% Due 01-17-2034	143,000 principal amount	172,225	188,939
Vale S A 5.625% Due 09-11-2042	195,000 principal amount	195,746	213,525
Agrium Inc 6.125% Due 01-15-2041	190,000 principal amount	243,911	241,698
Alberta Energy Ltd 7.375% Due 11-01-2031	200,000 principal amount	263,224	257,708
Alimentation 3.55% Due 07-26-2027	140,000 principal amount	139,812	139,870
Alta Energy Ltd Nt 8.125 Due 09-15-2030 Beo	50,000 principal amount	64,915	67,318
Brookfield Fin Inc Fixed 4.7% 09-20-2047	56,000 principal amount	55,563	58,687
Cdn Nat Res Ltd 5.85% Due 02-01-2035	26,000 principal amount	29,023	30,480
Cdn Nat Res Ltd 6.45% Due 06-30-2033	200,000 principal amount	235,253	244,590
Cdn Natl Ry Co 6.25% Due 08-01-2034	100,000 principal amount	128,430	135,219
Cdn Pac Ry Co New 6.125% Due 09-15-2115	191,000 principal amount	209,994	255,016
Cenovus Energy Inc 5.2% Due 09-15-2043	140,000 principal amount	139,443	142,088
Cenovus Energy Inc 6.75% Due 11-15-2039	162,000 principal amount	179,827	193,993
Emera Us Fin Lp 4.75% Due 06-15-2046	275,000 principal amount	296,574	301,077
Inco Ltd 7.2% Due 09-15-2032	110,000 principal amount	119,347	124,850
Methanex Corp 5.65% Due 12-01-2044	45,000 principal amount	44,613	46,761
Petro-cda 5.95% Due 05-15-2035	65,000 principal amount	78,752	81,375
Petro-cda 6.8% Due 05-15-2038	125,000 principal amount	151,739	172,279
Petro-cda 6.8% Due 05-15-2038	470,000 principal amount	547,215	647,770
Transalta Corp 6.5% Due 03-15-2040	100,000 principal amount	97,338	99,250
Transcanada 7.625% Due 01-15-2039	190,000 principal amount	239,171	286,262
Nexen Inc 6.4% Due 05-15-2037	95,000 principal amount	122,609	123,906
Pvtpl Cnooc Fin 2012 Ltd Gtd Nt 5 Due 05-02-2042 Beo	200,000 principal amount	198,464	227,444
Ecopetrol S A 5.375% Due 06-26-2026	58,000 principal amount	57,610	62,623
Ecopetrol S A 5.875% Due 05-28-2045	200,000 principal amount	203,249	204,200
Orange Nt Step Up 03-01-2031 02-28-2031	85,000 principal amount	131,164	127,525
Pvtpl Airbus Group 3.95%, 04-10-2047	65,000 principal amount	68,224	69,283
Pvtpl Edf S A Nt 6 Due 01-22-2114 Beo	85,000 principal amount	91,678	94,907
Pvtpl Edf S A Nt 6 Due 01-22-2114 Beo	125,000 principal amount	141,201	139,569
Daimlerchrysler N 8.5% Due 01-18-2031	120,000 principal amount	159,404	181,280
Deutsche Telekom Step Cpn 8.75% Due 06-15-2030	200,000 principal amount	269,232	295,918
Pvtpl E.on International Fin B.v Gtdnt 144a 6.65, due 04-30-2038/04-22-2008 Beo	190,000 principal amount	218,694	251,833
Teva 6.15% Due 02-01-2036	5,000 principal amount	5,998	5,009
Teva Pharmaceutical Indst Ltd 4.1% Bds 10-01-2046 Usd2000	60,000 principal amount	59,903	45,690
Pvtpl Enel Fin Intl N V Nt 4.75% Due 05-25-2047	200,000 principal amount	199,682	216,554
Pvtpl Intesa Sanpaolo S P A Rcpts Cl X 144a 3.875% Due 07-14-2027 Beo	200,000 principal amount	199,478	199,906
Amer Movil Sab De Cv 6.125% 03-30-2040	35,000 principal amount	43,569	44,475
America Movil S A De C V Sr Nt 6.375% Due 03-01-2035 Reg	200,000 principal amount	241,908	252,651
Coca-cola Femsa S A B De C V 5.25 Due 11-26-2043	80,000 principal amount	93,627	94,770
Fomento Economico 4.375% Due 05-10-2043	120,000 principal amount	123,755	126,375
Cooperatieve Rabobank Ua 4.625% Due 12-01-2023 Reg	350,000 principal amount	352,506	375,184
Koninklijke 6.875% Due 03-11-2038	100,000 principal amount	113,752	138,346
Pvtpl Deutsche Telekom Intl Fin B V 4.875 Due 03-06-2042	250,000 principal amount	274,960	283,855
Royal Kpn Nv Formerly Royal Ptt Nederland Nv To 07/06/1998 8.375 10-1-30	100,000 principal amount	141,973	137,365
Shell International Fin 4.55 Due 08-12-2043 Reg	54,000 principal amount	55,925	61,419
Shell Intl Fin B V 4% Due 05-10-2046	425,000 principal amount	438,107	452,647
Shell Intl Fin B V 4.125% Due 05-11-2035	63,000 principal amount	62,475	68,724
Statoil Asa 4.25 Due 11-23-2041	300,000 principal amount	295,939	324,416
Statoil Asa 4.25 Due 11-23-2041	30,000 principal amount	28,981	32,442
Southn Copper 6.75% Due 04-16-2040	30,000 principal amount	39,068	39,112
Southn Copper Corp 5.25% Due 11-08-2042	55,000 principal amount	58,861	61,437
Southn Copper Corp 5.875% Due 04-23-2045	310,000 principal amount	365,745	374,429
Southn Copper Corp 7.5% Due 07-27-2035	25,000 principal amount	34,199	33,976
Telefonica 7.045% Due 06-20-2036	290,000 principal amount	340,613	389,070
Telefonica Emisiones S A U 5.213% 03-08-2047 Reg	245,000 principal amount	265,769	278,039

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Novartis Cap Corp 4% Due 11-20-2045	125,000 principal amount	$ 122,536	$ 135,786
Aon Plc 4.45% Due 05-24-2043	125,000 principal amount	122,841	130,762
Aon Plc 4.6% Due 06-14-2044	140,000 principal amount	148,777	152,729
Astrazeneca Plc 4% Due 09-18-2042	75,000 principal amount	75,653	75,954
B A T Cap Corp 4.54% Due 08-15-2047	410,000 principal amount	416,951	431,692
B A T Cap Corp 4.54% Due 08-15-2047	315,000 principal amount	315,000	331,666
Barclays Plc 4.836% 05-09-2028	420,000 principal amount	436,695	437,152
Barclays Plc 4.95% Due 01-10-2047	185,000 principal amount	194,855	205,288
Glaxosmithkline 6.375% Due 05-15-2038	150,000 principal amount	168,179	211,609
Hsbc Hldgs Plc 6.1% Due 01-14-2042	210,000 principal amount	209,847	288,308
Hsbc Hldgs Plc 6.5% Due 05-02-2036	250,000 principal amount	324,975	326,269
Hsbc Hldgs Plc 6.5% Due 09-15-2037	55,000 principal amount	72,511	72,329
Hsbc Hldgs Plc 6.8% Due 06-01-2038	285,000 principal amount	362,635	388,583
Mead Johnson 4.6% Due 06-01-2044	150,000 principal amount	153,201	167,237
New England Pwr Co 3.8% Due 12-05-2047	70,000 principal amount	72,391	71,566
Pvtpl Bat Capital Corp 4.39% Due 08-15-2037	260,000 principal amount	262,347	273,027
Pvtpl Bg Energy Cap Plc Gtd Nt 144a 5.125% Due 10-15-2041 Beo	200,000 principal amount	220,232	239,624
Vodafone Group Plc New Gcb 02/27/07 6.150 Fa37 6.15 Due 02-27-2037 Beo	119,000 principal amount	123,705	149,262
21st Centy Fox 6.15% Due 03-01-2037	345,000 principal amount	348,175	451,827
21st Centy Fox 6.15% Due 03-01-2037	135,000 principal amount	158,076	176,802
21st Centy Fox 6.9% Due 08-15-2039	130,000 principal amount	136,740	183,478
21st Centy Fox 6.9% Due 08-15-2039	165,000 principal amount	225,395	232,877
21st Centy Fox 7.75% Due 12-01-2045	86,000 principal amount	121,552	136,431
21st Centy Fox 7.85% Due 03-01-2039	55,000 principal amount	79,447	84,053
21st Centy Fox 8.25% Due 10-17-2096	60,000 principal amount	88,068	95,531
21st Centy Fox Amer Inc 5.4 Notes Due 10-01-2043 Reg	100,000 principal amount	99,455	123,685
Abbott Labs 2.95% Due 03-15-2025	40,000 principal amount	39,084	39,244
Abbott Labs 3.75% Due 11-30-2026	180,000 principal amount	185,688	184,836
Abbott Labs 4.75%, 04-15-2043	225,000 principal amount	236,378	249,819
Abbott Labs 4.75% Due 11-30-2036	215,000 principal amount	217,231	241,574
Abbvie Inc 4.3% Due 05-14-2036	50,000 principal amount	49,728	53,576
Abbvie Inc 4.3% Due 05-14-2036	120,000 principal amount	119,346	128,583
Abbvie Inc 4.4% Due 11-06-2042	50,000 principal amount	52,561	53,607
Abbvie Inc 4.4% Due 11-06-2042	135,000 principal amount	133,601	144,740
Abbvie Inc 4.45% Due 05-14-2046	30,000 principal amount	29,798	32,610
Abbvie Inc Fixed 4.5% Due 05-14-2035	175,000 principal amount	182,404	192,210
Abbvie Inc Fixed 4.5% Due 05-14-2035	315,000 principal amount	311,583	345,978
Abbvie Inc Fixed 4.7% Due 05-14-2045	50,000 principal amount	49,976	56,064
Ace Ina Hldgs Inc 4.35% Due 11-03-2045	33,000 principal amount	32,918	37,260
Ace Ina Hldgs Inc 4.35% Due 11-03-2045	310,000 principal amount	339,041	350,019
Actavis Fdg Scs 4.55% Due 03-15-2035	270,000 principal amount	284,446	285,705
Actavis Fdg Scs 4.55% Due 03-15-2035	200,000 principal amount	205,155	211,633
Actavis Fdg Scs 4.75% Due 03-15-2045	40,000 principal amount	42,871	42,582
Actavis Fdg Scs 4.75% Due 03-15-2045	25,000 principal amount	26,684	26,614
Actavis Fdg Scs 4.85% Due 06-15-2044	145,000 principal amount	149,886	155,212
Actavis Fdg Scs 4.85% Due 06-15-2044	200,000 principal amount	197,788	214,085
Aetna Inc New 4.5% Due 05-15-2042	136,000 principal amount	130,819	145,654
Aetna Inc New 6.75% Due 12-15-2037	10,000 principal amount	13,400	13,715
Agl Cap Corp 4.4% Due 06-01-2043	260,000 principal amount	259,007	276,565
Alabama Power Co 3.7% 12-01-2047	75,000 principal amount	74,903	76,564
Alabama Pwr Co 3.85% Due 12-01-2042	210,000 principal amount	209,370	216,836
Alabama Pwr Co 3.85% Due 12-01-2042	150,000 principal amount	149,550	154,883
Allstate Corp 3.28% Due 12-15-2026	100,000 principal amount	102,387	101,508
Allstate Corp 4.2% Due 12-15-2046	85,000 principal amount	90,443	92,742
Allstate Corp 4.5% Due 06-15-2043	80,000 principal amount	82,058	90,439
Altria Group Inc 3.875% Due 09-16-2046	315,000 principal amount	304,022	312,578
Altria Group Inc 4.25% Due 08-09-2042	45,000 principal amount	46,137	47,227
Altria Group Inc 4.5% Due 05-02-2043	70,000 principal amount	74,990	76,061
Altria Group Inc 5.375 Bds Due 01-31-2044 Usd1000	95,000 principal amount	114,191	115,565
Amazon Com Inc 4.05% Due 08-22-2047	220,000 principal amount	220,871	237,098

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Amazon Com Inc 4.25% Due 08-22-2057	220,000 principal amount	$ 221,571	$ 239,997
Amazon Com Inc 4.25% Due 08-22-2057	40,000 principal amount	41,380	43,636
Amazon Com Inc 4.8% Due 12-05-2034	138,000 principal amount	141,340	161,975
Amerada Hess Corp 7.3% Due 08-15-2031	280,000 principal amount	339,214	339,571
Ameren Ill Co 3.7% 12-01-2047	70,000 principal amount	69,497	71,625
Amern Finl Group 4.5% Due 06-15-2047	115,000 principal amount	117,730	119,581
Amern Intl Group 4.375% Due 01-15-2055	100,000 principal amount	97,182	101,853
Amern Intl Group 4.7% Due 07-10-2035	115,000 principal amount	122,240	127,188
Amern Intl Group 4.7% Due 07-10-2035	100,000 principal amount	99,397	110,598
Amern Intl Group 6.25% Due 05-01-2036	100,000 principal amount	126,781	129,075
Amern Intl Group 8.175% Due 05-15-2068	100,000 principal amount	136,750	136,000
Amern Wtr Cap Corp 3.75% Due 09-01-2047	90,000 principal amount	89,724	92,869
Amern Wtr Cap Corp 4.3% Due 12-01-2042	125,000 principal amount	125,054	137,900
Amgen Inc 4.663% Due 06-15-2051	654,000 principal amount	571,395	731,502
Amgen Inc 4.95% Due 10-01-2041	150,000 principal amount	163,385	173,856
Amgen Inc 5.15% Due 11-15-2041	60,000 principal amount	66,967	72,006
Anadarko Pete Co 6.2% Due 03-15-2040	300,000 principal amount	321,081	363,766
Anadarko Pete Co 6.2% Due 03-15-2040	250,000 principal amount	262,338	303,138
Anadarko Pete Corp 6.45% Due 09-15-2036	215,000 principal amount	255,020	263,335
Analog Devices Inc 4.5% Due 12-05-2036	11,000 principal amount	10,928	11,858
Andeavor Logistics Lp & Tesoro Logistics4.25% 12-01-2027	32,000 principal amount	31,943	32,275
Andeavor Logistics Lp/corp 5.2%, 12-01-2047	89,000 principal amount	88,705	92,823
Andeavor Logistics Lp/corp 5.2%, 12-01-2047	45,000 principal amount	44,851	46,933
Anthem Inc 3.65% 12-01-2027	290,000 principal amount	292,139	295,605
Anthem Inc 4.375% 12-01-2047	120,000 principal amount	119,999	127,589
Anthem Inc 4.375% 12-01-2047	143,000 principal amount	147,600	152,044
Anthem Inc 4.65% Due 01-15-2043	150,000 principal amount	149,132	164,478
Anthem Inc 4.65% Due 08-15-2044	140,000 principal amount	140,547	153,753
Apache Corp 4.75% Due 04-15-2043	100,000 principal amount	99,725	102,774
Apache Corp 5.1% Due 09-01-2040	125,000 principal amount	132,495	133,173
Apache Corp 5.1% Due 09-01-2040	300,000 principal amount	315,774	319,616
Apache Corp Fixed 4.25% Due 01-15-2044	130,000 principal amount	123,968	125,941
Appalachian Pwr Co 6.7% Due 08-15-2037	250,000 principal amount	278,270	338,914
Appalachian Pwr Co 7% Due 04-01-2038	160,000 principal amount	194,349	227,781
Apple Inc 3.75% Due 09-12-2047	100,000 principal amount	99,429	102,480
Apple Inc 3.85% Due 05-04-2043	260,000 principal amount	241,956	270,129
Apple Inc 3.85% Due 05-04-2043	150,000 principal amount	149,556	155,844
Apple Inc 3.85% Due 08-04-2046	245,000 principal amount	246,800	255,331
Apple Inc 3.85% Due 08-04-2046	59,000 principal amount	58,844	61,488
Apple Inc 4.375% Due 05-13-2045	52,000 principal amount	51,810	58,582
Apple Inc 4.375% Due 05-13-2045	25,000 principal amount	26,897	28,164
Apple Inc 4.5% Due 02-23-2036	214,000 principal amount	218,513	245,306
Apple Inc 4.65% Due 02-23-2046	520,000 principal amount	576,675	608,938
Apple Inc 4.65% Due 02-23-2046	145,000 principal amount	154,319	169,800
Archer-daniels 4.016% Due 04-16-2043	265,000 principal amount	201,947	280,387
Arizona Pub Svc Co 4.35% Due 11-15-2045	245,000 principal amount	268,311	273,817
Ascension Hlth 3.945% Due 11-15-2046	240,000 principal amount	242,763	253,771
At&t Inc 4.5% Due 03-09-2048	430,000 principal amount	410,082	402,902
At&t Inc 4.55% Due 03-09-2049	480,000 principal amount	455,916	451,765
At&t Inc 4.55% Due 03-09-2049	262,000 principal amount	245,231	246,589
At&t Inc 4.75% Due 05-15-2046	33,000 principal amount	32,883	32,276
At&t Inc 4.8% Due 06-15-2044	150,000 principal amount	149,454	148,362
At&t Inc 4.8% Due 06-15-2044	145,000 principal amount	146,080	143,417
At&t Inc 4.9% Due 08-14-2037	220,000 principal amount	219,608	222,771
At&t Inc 4.9% Due 08-14-2037	155,000 principal amount	154,925	156,952
At&t Inc 5.15% Due 02-14-2050	750,000 principal amount	746,208	759,348
At&t Inc 5.15% Due 02-14-2050	305,000 principal amount	304,326	308,802
At&t Inc 5.15% Due 03-15-2042	200,000 principal amount	204,735	207,514
At&t Inc 5.15% Due 03-15-2042	252,000 principal amount	250,736	261,467
At&t Inc 5.35% Due 09-01-2040	444,000 principal amount	438,273	468,551

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
At&t Inc 5.35% Due 09-01-2040	265,000 principal amount	$ 277,419	$ 279,653
At&t Inc 5.55% Due 08-15-2041	102,000 principal amount	102,738	110,855
At&t Inc 6% Due 08-15-2040	180,000 principal amount	201,412	203,705
At&t Inc 6.35% Due 03-15-2040	595,000 principal amount	704,676	703,373
At&t Inc 6.375% Due 03-01-2041	100,000 principal amount	100,715	117,960
Atmos Energy Corp 5.5% Due 06-15-2041	150,000 principal amount	156,117	189,251
Autozone Inc 3.125% Due 04-21-2026	60,000 principal amount	57,583	58,440
Avalonbay Cmntys 3.9% Due 10-15-2046	21,000 principal amount	20,915	21,021
Bae Sys Hldgs Inc 4.75% Due 10-07-2044	60,000 principal amount	59,686	66,992
Baker Hughes A Ge Co Llc 5.125% Due 09-15-2040	150,000 principal amount	155,553	176,340
Baltimore Gas & Elec Co 3.75% Due 08-15-2047	25,000 principal amount	24,800	25,614
Bank Amer Corp 3.419% Due 12-20-2028	50,000 principal amount	49,619	50,011
Bank Amer Corp 5% Due 01-21-2044	115,000 principal amount	130,571	138,918
Bank Amer Corp 5.875% Due 02-07-2042	360,000 principal amount	398,939	476,697
Bank Amer Corp Bnds 4.443% 01-20-2048	145,000 principal amount	145,000	163,409
Bank Amer Corp Fixed 3.824% 01-20-2028	165,000 principal amount	168,493	170,671
Bank Amer Corp Fltg Rt 4.244% Due 04-24-2038	170,000 principal amount	175,000	184,370
Baxalta Inc 5.25% Due 06-23-2045	140,000 principal amount	162,238	163,160
Baxalta Inc 5.25% Due 06-23-2045	125,000 principal amount	124,954	145,679
Baylor Scott & 4.185% Due 11-15-2045	35,000 principal amount	36,615	37,516
Becton Dickinson & 4.685% Due 12-15-2044	101,000 principal amount	107,407	110,443
Bed Bath & Beyond 5.165% Due 08-01-2044	160,000 principal amount	143,853	140,745
Berkshire Hathaway 4.3% Due 05-15-2043	250,000 principal amount	247,958	279,497
Berkshire Hathaway 4.4% Due 05-15-2042	120,000 principal amount	131,544	135,225
Biogen Inc 5.2% Due 09-15-2045	77,000 principal amount	82,350	91,405
Blackstone Hldgs 4.45% Due 07-15-2045	25,000 principal amount	24,830	26,835
Boeing Co Sr Nt 5.875 Due 02-15-2040	100,000 principal amount	107,202	133,312
Borgwarner Inc 4.375% Due 03-15-2045	55,000 principal amount	56,803	56,646
Brown Forman Corp 4.5% Due 07-15-2045	38,000 principal amount	37,286	43,016
Buckeye Partners L 5.85% Due 11-15-2043	55,000 principal amount	55,104	59,240
Buckeye Partners L 5.85% Due 11-15-2043	100,000 principal amount	109,176	107,709
Burl Northn 4.4 Due 03-15-2042	130,000 principal amount	129,461	146,045
Burl Northn Santa 4.45% Due 03-15-2043	140,000 principal amount	127,737	157,764
Burl Northn Santa 4.95% Due 09-15-2041	100,000 principal amount	99,871	118,682
Burl Northn Santa 5.75% Due 05-01-2040	210,000 principal amount	209,292	273,638
Burl Northn Santa 7.29% Due 06-01-2036	90,000 principal amount	103,567	129,165
Burlington Northn Santa Fe Llc 5.15 09-01-2043	130,000 principal amount	129,230	160,737
Cap 1 Finl Corp 3.75% Due 03-09-2027	330,000 principal amount	331,047	333,521
Cardinal Hlth Inc 4.5% Due 11-15-2044	100,000 principal amount	98,430	101,488
Cardinal Hlth Inc 4.9% Due 09-15-2045	30,000 principal amount	29,969	32,246
Cbs Corp New 4.85% Due 07-01-2042	25,000 principal amount	25,401	26,219
Celgene Corp 3.45% Due 11-15-2027	50,000 principal amount	49,924	49,963
Celgene Corp 4.625% Due 05-15-2044	80,000 principal amount	79,762	85,354
Celgene Corp 4.625% Due 05-15-2044	80,000 principal amount	83,419	85,354
Celgene Corp 5% Due 08-15-2045	110,000 principal amount	121,445	124,805
Celgene Corp 5.25% Due 08-15-2043	100,000 principal amount	110,975	115,455
Celgene Corp Fixed 4.35% Due 11-15-2047	78,000 principal amount	77,792	81,021
Celgene Corp Fixed 4.35% Due 11-15-2047	180,000 principal amount	180,407	186,971
Centerpoint Energy 5.85 Due 01-15-2041	150,000 principal amount	163,913	191,378
Centerpoint Energy 6.95% Due 03-15-2033	135,000 principal amount	185,248	187,841
Ch & Dwight Inc 3.15% Due 08-01-2027	100,000 principal amount	99,897	98,523
Ch & Dwight Inc 3.95% Due 08-01-2047	155,000 principal amount	155,164	155,559
Charter 5.375% 05-01-2047	55,000 principal amount	54,433	56,394
Charter 6.384% Due 10-23-2035	181,000 principal amount	193,862	211,340
Charter 6.484% Due 10-23-2045	55,000 principal amount	63,900	64,126
Charter 6.484% Due 10-23-2045	200,000 principal amount	242,966	233,186
Charter 6.834% Due 10-23-2055	50,000 principal amount	50,000	60,142
Charter Communications Oper Llc/charte 4.2% Due 03-15-2028 Beo	120,000 principal amount	119,708	119,108
Cigna Corp 3.875% 10-15-2047	120,000 principal amount	116,622	120,143
Cigna Corp Fixed 3.05% Due 10-15-2027	175,000 principal amount	172,466	171,891

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Cintas Corp No 2 3.7% Due 04-01-2027	250,000 principal amount	$ 261,935	$ 260,131
Cisco Sys Inc 5.5% Due 01-15-2040	150,000 principal amount	153,967	198,480
Citigroup Inc 3.52% 10-27-2028	190,000 principal amount	190,000	190,896
Citigroup Inc 3.668% Due 07-24-2028	245,000 principal amount	245,305	248,565
Citigroup Inc 3.887% Due 01-10-2028	190,000 principal amount	193,694	196,666
Citigroup Inc 4.75% Due 05-18-2046	100,000 principal amount	104,161	110,235
Citigroup Inc 4.75% Due 05-18-2046	425,000 principal amount	457,147	468,499
Citigroup Inc 6% Due 10-31-2033	60,000 principal amount	72,847	73,222
Citigroup Inc 6.625 Due 06-15-2032 Beo	80,000 principal amount	99,987	101,946
Citigroup Inc 6.625 Due 06-15-2032 Beo	206,000 principal amount	227,626	262,512
Citigroup Inc 6.875% Due 02-15-2098	30,000 principal amount	40,084	41,003
Citigroup Inc 8.125% Due 07-15-2039	73,000 principal amount	97,878	116,722
Clev Clinic Fndtn 4.858% Due 01-01-2114	55,000 principal amount	54,389	61,849
Clev Clinic Fndtn 4.858% Due 01-01-2114	55,000 principal amount	55,000	61,849
Columbia Pipeln 5.8% Due 06-01-2045	60,000 principal amount	72,937	74,891
Comcast Corp New 4.049% Due 11-01-2052	399,000 principal amount	359,108	408,268
Comcast Corp New 4.049% Due 11-01-2052	466,000 principal amount	350,190	476,824
Comcast Corp New 4.25% Due 01-15-2033	350,000 principal amount	347,064	381,488
Comcast Corp New 6.4% Due 05-15-2038	99,000 principal amount	101,844	133,688
Comcast Corp New Fixed 3.999% Due 11-01-2049	524,000 principal amount	414,071	536,587
Comcast Corp New Fixed 3.999% Due 11-01-2049	515,000 principal amount	497,069	527,371
Commonwealth Edison Co 3.75% 08-15-2047	65,000 principal amount	65,610	67,544
Comwlth Edison Co 3.65% Due 06-15-2046	140,000 principal amount	133,228	141,409
Comwlth Edison Co 3.65% Due 06-15-2046	40,000 principal amount	39,740	40,403
Comwlth Edison Co 4.6% Due 08-15-2043	200,000 principal amount	199,548	230,116
Comwlth Edison Co 4.6% Due 08-15-2043	130,000 principal amount	146,579	149,575
Comwlth Edison Co 5.9% Due 03-15-2036	170,000 principal amount	177,674	222,838
Conagra Foods Inc 6.625% Due 08-15-2039	30,000 principal amount	33,536	35,331
Conocophillips Co 5.95% Due 03-15-2046	94,000 principal amount	93,038	126,619
Conocophillips Gtd Nt 6.5 Due 02-15-2039reg	240,000 principal amount	286,150	335,863
Conocophillips Nt 5.9 Due 10-15-2032 Beo	100,000 principal amount	122,875	123,832
Cons Edison Co N Y 3.875% Due 06-15-2047	130,000 principal amount	130,090	135,957
Cons Edison Co N Y 4.3% Due 12-01-2056	220,000 principal amount	230,773	240,059
Cons Edison Co N Y 5.5% Due 12-01-2039	130,000 principal amount	145,570	164,687
Cons Edison Co N Y 6.75% Due 04-01-2038	205,000 principal amount	240,098	294,361
Cons Edison Co N Y 6.75% Due 04-01-2038	225,000 principal amount	263,523	323,080
Constellation 3.7% Due 12-06-2026	245,000 principal amount	253,188	251,917
Constellation 4.5% Due 05-09-2047	90,000 principal amount	91,998	98,719
Consumers Energy 4.35% Due 08-31-2064	100,000 principal amount	99,614	108,264
Costco Whsl Corp 3% Due 05-18-2027	45,000 principal amount	45,238	45,065
Csx Corp 3.95% Due 05-01-2050	53,000 principal amount	52,522	52,736
Csx Corp 6.22 Due 04-30-2040	120,000 principal amount	129,426	159,693
Csx Corp 6.22 Due 04-30-2040	230,000 principal amount	248,067	306,078
Cvs Caremark Corp 5.3 Due 12-05-2043	100,000 principal amount	115,975	116,363
Cvs Health Corp 5.125% Due 07-20-2045	160,000 principal amount	181,354	183,375
Cvs Health Corp Passthru Ctf 5.773% Due 01-10-2033/03-10-2011 Beo Sf 06-10-2015	177,510 principal amount	180,341	199,587
Devon Energy Corp 5.6 Due 07-15-2041	170,000 principal amount	180,739	200,374
Diamond 1 Fin Corp 8.1% Due 07-15-2036	175,000 principal amount	176,043	220,988
Discovery 6.35% Due 06-01-2040	70,000 principal amount	75,435	82,347
Discovery Communications Llc 5.0% Due 09-20-2037/09-21-2017	70,000 principal amount	69,930	72,527
Disney Walt Co 3% Due 07-30-2046	30,000 principal amount	28,864	26,674
Disney Walt Co New Medium Term Nts Book 3.7 Due 12-01-2042	105,000 principal amount	101,456	106,029
Dominion Energy Gas Hldgs Llc 4.6% Due 12-15-2044	95,000 principal amount	98,890	104,517
Dominion Gas Hldgs 4.8% Due 11-01-2043	130,000 principal amount	129,691	145,653
Dominion Res Inc 4.05% Due 09-15-2042	295,000 principal amount	293,324	303,575
Dominion Res Inc 4.05% Due 09-15-2042	210,000 principal amount	208,219	216,104
Dow Chem Co Nt 9.4 Due 05-15-2039	100,000 principal amount	157,926	170,935
Dow Chemical Co 4.375% Due 11-15-2042	95,000 principal amount	99,098	99,955
Dr Pepper Snapple 4.5% Due 11-15-2045	45,000 principal amount	48,243	48,354
Dr Pepper Snapple 4.5% Due 11-15-2045	275,000 principal amount	290,395	295,495

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Duke Energy 3.7% Due 10-15-2046	32,000 principal amount	$ 31,918	$ 32,684
Duke Energy 4.15% Due 12-01-2044	170,000 principal amount	169,796	185,427
Duke Energy 4.25% Due 12-15-2041	230,000 principal amount	229,611	253,147
Duke Energy 4.25% Due 12-15-2041	180,000 principal amount	192,857	198,115
Duke Energy Corp 3.75% Due 09-01-2046	80,000 principal amount	79,955	79,113
Duke Energy Fla Proj Fin Llc 2.538% 09-01-2029	295,000 principal amount	288,262	286,005
Eaton Corp Ohio 4 Due 11-02-2032	315,000 principal amount	306,750	325,257
Ebay Inc 4 Due 07-15-2042	100,000 principal amount	90,634	92,341
Ecolab Inc 5.5% Due 12-08-2041	9,000 principal amount	9,664	11,268
El Paso Nat Gas Co 8.375% Due 06-15-2032	125,000 principal amount	162,118	164,192
El Paso Pipeln 4.7% Due 11-01-2042	85,000 principal amount	81,023	82,287
Enbridge Energy 7.5% Due 04-15-2038	71,000 principal amount	90,292	91,906
Energy Transfer 5.15% Due 02-01-2043	145,000 principal amount	144,053	137,308
Energy Transfer 5.95 Due 10-01-2043	60,000 principal amount	58,588	63,794
Energy Transfer 6.05% Due 06-01-2041	25,000 principal amount	26,907	26,786
Energy Transfer 6.5% Due 02-01-2042	35,000 principal amount	37,172	39,631
Energy Transfer 6.5% Due 02-01-2042	95,000 principal amount	110,067	107,570
Energy Transfer Fixed 5.3% Due 04-15-2047	63,000 principal amount	62,674	62,512
Energy Transfer Fixed 6.125% Due 12-15-2045	48,000 principal amount	47,817	52,124
Energy Transfer Partners L P Energy Transfer Partners 6.625% Due 10-15-2036	155,000 principal amount	176,905	178,547
Enlink Midstream 5.45% Due 06-01-2047	60,000 principal amount	62,677	63,401
Enlink Midstream 5.6% Due 04-01-2044	115,000 principal amount	119,364	120,742
Enlink Midstream Partners Lp 5.05% Due 04-01-2045	130,000 principal amount	125,121	128,402
Enlink Midstream Partners Lp 5.05% Due 04-01-2045	125,000 principal amount	113,089	123,464
Enterprise Prods 4.45 Due 02-15-2043	200,000 principal amount	192,373	207,039
Enterprise Prods 5.75% Due 03-01-2035	50,000 principal amount	58,108	58,441
Enterprise Prods 6.125% Due 10-15-2039	210,000 principal amount	209,990	264,175
Enterprise Prods 6.125% Due 10-15-2039	65,000 principal amount	78,938	81,768
Enterprise Prods 7.55% Due 04-15-2038	200,000 principal amount	274,042	280,109
Enterprise Prods Fixed 4.9% Due 05-15-2046	70,000 principal amount	77,599	77,126
Enterprise Prods Oper Llc Gtd Sr Nt 4.85due 08-15-2042	75,000 principal amount	79,217	82,359
Eog Res Inc 5.1% Due 01-15-2036	137,000 principal amount	136,592	158,234
Eog Res Inc Fixed 3.9% Due 04-01-2035	45,000 principal amount	44,469	45,930
Erp Oper Ltd 4.5% Due 07-01-2044	90,000 principal amount	92,078	98,523
Erp Oper Ltd 4.5% Due 07-01-2044	60,000 principal amount	59,635	65,682
Exelon Corp 4.45% Due 04-15-2046	145,000 principal amount	145,953	157,575
Exelon Corp 4.45% Due 04-15-2046	46,000 principal amount	45,765	49,989
Express Scripts 3.4% Due 03-01-2027	100,000 principal amount	101,246	98,131
Express Scripts 4.8% Due 07-15-2046	93,000 principal amount	95,900	98,932
Exxon Mobil Corp 4.114% Due 03-01-2046	70,000 principal amount	73,582	78,347
Fedex Corp 3.9% Due 02-01-2035	33,000 principal amount	32,849	33,524
Fedex Corp 4.1% Due 02-01-2045	25,000 principal amount	25,171	25,770
Fedex Corp 4.1% Due 04-15-2043	195,000 principal amount	192,145	199,209
Fedex Corp 4.4% Due 01-15-2047	70,000 principal amount	72,394	74,692
Fedex Corp 4.5% Due 02-01-2065	165,000 principal amount	158,014	166,604
Fedex Corp 4.5% Due 02-01-2065	105,000 principal amount	104,313	106,021
Fedex Corp 4.55% Due 04-01-2046	38,000 principal amount	37,833	41,732
Fedex Corp Bond 5.1 Due 01-15-2044	150,000 principal amount	163,371	174,561
Fedt Retail Hldgs 6.375% Due 03-15-2037	62,000 principal amount	66,266	63,227
Fifth 3rd Bancorp 8.25% Due 03-01-2038	80,000 principal amount	120,376	122,161
Firstenergy Corp 4.85% 07-15-2047	24,000 principal amount	23,849	26,784
Fl Pwr & Lt Co 3.7% 12-01-2047	65,000 principal amount	64,486	67,750
Fl Pwr & Lt Co 5.95% Due 02-01-2038	250,000 principal amount	323,304	334,162
Ford Mtr Co Del 5.291% Due 12-08-2046	345,000 principal amount	350,745	375,432
Ford Mtr Co Del 7.45% Due 07-16-2031	300,000 principal amount	373,233	392,164
Ford Mtr Co Del 7.45% Due 07-16-2031	400,000 principal amount	497,644	522,885
Ford Mtr Co Del 8.9% Due 01-15-2032	20,000 principal amount	27,390	27,417
Ge Cap Intl Fdg Co 4.418% Due 11-15-2035	1,354,000 principal amount	1,282,713	1,465,376
Ge Cap Intl Fdg Co 4.418% Due 11-15-2035	1,270,000 principal amount	1,224,591	1,374,466
Gen Elec Cap Corp Medium Term Nts Bo Tranche # Tr 00818 6.875 Due 01-10-2039	60,000 principal amount	73,773	86,459

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Gen Mtrs Finl Co 4% Due 10-06-2026	70,000 principal amount	$ 69,903	$ 71,193
Gen Mtrs Finl Co Fixed 4.3% Due 07-13-2025	100,000 principal amount	99,863	104,209
General Elec Co 4.125% Due 10-09-2042	270,000 principal amount	274,517	282,852
General Elec Co 4.125% Due 10-09-2042	35,000 principal amount	36,715	36,666
General Elec Co 4.5% Due 03-11-2044	30,000 principal amount	33,087	33,233
General Mtrs Co 5.15% Due 04-01-2038	165,000 principal amount	164,896	175,915
General Mtrs Co 5.2% Due 04-01-2045	400,000 principal amount	406,389	422,656
General Mtrs Co 6.25% Due 10-02-2043	155,000 principal amount	182,832	183,593
General Mtrs Co 6.25% Due 10-02-2043	355,000 principal amount	405,387	420,487
Georgia Pwr Co 5.4% Due 06-01-2040	210,000 principal amount	247,353	252,406
Gilead Sciences 4% Due 09-01-2036	33,000 principal amount	32,812	34,912
Gilead Sciences 4.5% Due 02-01-2045	228,000 principal amount	226,662	253,405
Gilead Sciences 4.6% Due 09-01-2035	69,000 principal amount	69,410	77,747
Gilead Sciences 4.75% Due 03-01-2046	145,000 principal amount	145,836	167,727
Gilead Sciences 4.8% Due 04-01-2044	140,000 principal amount	150,699	162,445
Goldman Sachs 4.75% Due 10-21-2045	430,000 principal amount	481,407	492,571
Goldman Sachs 4.8% Due 07-08-2044	55,000 principal amount	61,217	62,731
Goldman Sachs 5.15% Due 05-22-2045	210,000 principal amount	237,814	243,525
Goldman Sachs 6.125% Due 02-15-2033	75,000 principal amount	94,226	95,592
Goldman Sachs 6.25% Due 02-01-2041	180,000 principal amount	188,039	242,568
Goldman Sachs 6.75% Due 10-01-2037	430,000 principal amount	468,661	575,616
Goldman Sachs Fltg Rt 4.017% Due 10-31-2038	630,000 principal amount	632,255	647,887
Goldman Sachs Fltg Rt 4.017% Due 10-31-2038	180,000 principal amount	181,613	185,111
Goldman Sachs Group Inc 3.272% 09-29-2025 Reg	110,000 principal amount	110,279	109,557
Goldman Sachs Group Inc 6 45 05 01 6.45 Due 05-01-2036 Beo	45,000 principal amount	58,139	58,022
Grainger W W Inc 3.75% Due 05-15-2046	40,000 principal amount	39,792	38,550
Grainger W W Inc 4.2% Due 05-15-2047	230,000 principal amount	234,860	238,904
Grainger W W Inc Fixed 4.6% Due 06-15-2045	105,000 principal amount	104,971	114,931
Grainger W W Inc Fixed 4.6% Due 06-15-2045	95,000 principal amount	102,956	103,985
Guardian Life Ins 4.85% Due 01-24-2077	50,000 principal amount	53,134	54,906
Guardian Life Ins 4.85% Due 01-24-2077	86,000 principal amount	85,170	94,439
Halliburton Co 4.75% Due 08-01-2043	300,000 principal amount	297,894	327,548
Halliburton Co 4.75% Due 08-01-2043	115,000 principal amount	121,136	125,560
Halliburton Co 4.85% Due 11-15-2035	28,000 principal amount	27,993	31,412
Halliburton Co 5% Due 11-15-2045	44,000 principal amount	43,986	50,528
Halliburton Co 5% Due 11-15-2045	306,000 principal amount	335,357	351,398
Harris Corp Del 4.854% Due 04-27-2035	55,000 principal amount	57,443	61,467
Hartford Finl Svcs 6.1% Due 10-01-2041	45,000 principal amount	58,498	59,699
Hcp Inc 6.75% Due 02-01-2041	100,000 principal amount	106,781	133,073
Health Care Reit Inc 5.125 Due 03-15-2043	130,000 principal amount	119,700	145,708
Hess Corp 6% Due 01-15-2040	115,000 principal amount	119,510	127,081
Hewlett Packard Co 6% Due 09-15-2041	100,000 principal amount	106,020	106,931
Hewlett Packard Step Cpn 6.35% Due 10-15-2045	50,000 principal amount	54,061	52,933
Home Depot Inc 3.5% Due 09-15-2056	43,000 principal amount	42,182	41,365
Home Depot Inc 3.9% Due 06-15-2047	90,000 principal amount	91,010	94,914
Home Depot Inc 4.25% Due 04-01-2046	52,000 principal amount	51,869	58,073
Home Depot Inc 4.4 Due 03-15-2045 Reg	65,000 principal amount	71,614	73,610
Home Depot Inc 4.4 Due 03-15-2045 Reg	150,000 principal amount	152,307	169,870
Home Depot Inc 4.875 Due 02-15-2044	260,000 principal amount	258,813	314,370
Home Depot Inc 5.4% Due 09-15-2040	95,000 principal amount	119,054	120,994
Hsbc Bk Usa N A 7 Due 01-15-2039	145,000 principal amount	203,324	214,246
In Mich Pwr Co 4.55% Due 03-15-2046	100,000 principal amount	109,218	114,055
Ingersoll-rand 5.75% Due 06-15-2043	190,000 principal amount	190,253	240,492
Intel Corp 4.1% Due 05-19-2046	160,000 principal amount	159,098	176,436
International Business Machs Corp 4 Nts Due 06-20-2042 Usd1000	65,000 principal amount	65,260	68,836
International Business Machs Corp 4 Nts Due 06-20-2042 Usd1000	100,000 principal amount	95,250	105,902
International Paper Co 4.35% Due 08-15-2048	210,000 principal amount	210,338	219,248
Intl Paper Co 4.4% Due 08-15-2047	150,000 principal amount	153,511	156,744
Intl Paper Co 4.8% Due 06-15-2044	105,000 principal amount	110,306	114,939
Intl Paper Co 6 Due 11-15-2041	55,000 principal amount	68,166	68,842

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Intl Paper Co 7.3% Due 11-15-2039	55,000 principal amount	$ 75,866	$ 77,478
Johnson & Johnson 3.625% Due 03-03-2037	90,000 principal amount	93,121	95,083
Johnson & Johnson 3.75% Due 03-03-2047	105,000 principal amount	104,755	112,120
Johnson & Johnson 4.5 Due 12-05-2043	50,000 principal amount	57,822	58,400
Johnson Ctls Intl 4.5% Due 02-15-2047	41,000 principal amount	40,626	45,042
Johnson Ctls Intl 5.125% Due 09-14-2045	50,000 principal amount	58,248	58,694
Johnson Ctls Intl Plc Sr Nt Step Up 07-02-2064 12-28-2016	80,000 principal amount	85,578	88,124
Johnson Ctls Intl Plc Sr Nt Step Up 07-02-2064 12-28-2016	100,000 principal amount	100,180	110,156
Jpmorgan Chase & 3.882% Due 07-24-2038	495,000 principal amount	498,153	508,844
Jpmorgan Chase & Co 3.964% Due 11-15-2048	270,000 principal amount	270,429	278,782
Jpmorgan Chase & Co Bnds 4.032% 07-24-2048	195,000 principal amount	196,888	203,363
Jpmorgan Chase & Co Bnds 4.26% 02-22-2048	215,000 principal amount	222,182	232,707
Kerr Mcgee Corp 7.875% Due 09-15-2031	125,000 principal amount	172,828	166,082
Kimberly-clark Corp 3.7 Bnds Due 06-01-2043 Reg	230,000 principal amount	219,512	229,356
Kimco Rlty Corp 4.45% 09-01-2047	45,000 principal amount	44,805	46,228
Kimco Rlty Corp Rt 4.25% Due 04-01-2045	205,000 principal amount	196,904	204,117
Kinder Morgan 6.375% Due 03-01-2041	155,000 principal amount	176,477	180,166
Kraft Foods Group 5% Due 06-04-2042	135,000 principal amount	137,005	144,858
Kraft Foods Group 5% Due 06-04-2042	125,000 principal amount	144,559	134,128
Kraft Foods Group 6.5% Due 02-09-2040	150,000 principal amount	165,374	190,308
Kraft Foods Group 6.875% Due 01-26-2039	175,000 principal amount	213,308	230,369
Kraft Heinz Foods 4.375% Due 06-01-2046	80,000 principal amount	77,712	79,244
Kroger Co 3.875% Due 10-15-2046	175,000 principal amount	159,643	160,211
Kroger Co 4.45% Due 02-01-2047	75,000 principal amount	74,958	74,887
Kroger Co 5.15% Due 08-01-2043	100,000 principal amount	103,496	108,146
Kroger Co 7.5% Due 04-01-2031	200,000 principal amount	259,624	263,580
Kroger Co 8% Due 09-15-2029	50,000 principal amount	72,049	66,387
Lab Corp Amer 4.7% Due 02-01-2045	54,000 principal amount	53,587	58,415
Legg Mason Inc 5.625 Due 01-15-2044 Reg	35,000 principal amount	34,773	39,021
Legg Mason Inc 5.625 Due 01-15-2044 Reg	50,000 principal amount	53,235	55,744
Lincoln Natl Corp 7% Due 06-15-2040	100,000 principal amount	99,789	137,844
Lockheed Martin 3.8% Due 03-01-2045	35,000 principal amount	34,465	35,448
Lockheed Martin 4.07% Due 12-15-2042	220,000 principal amount	225,608	231,603
Lockheed Martin 4.07% Due 12-15-2042	25,000 principal amount	27,415	26,319
Lockheed Martin Corp 4.09% 09-15-2052	333,000 principal amount	308,231	348,586
Lockheed Martin Corp Nt Ser B Step Up 06-01-2040	55,000 principal amount	68,905	69,569
Lowes Cos Inc 3.7% Due 04-15-2046	85,000 principal amount	81,254	85,348
Lowes Cos Inc 4.05% Due 05-03-2047	230,000 principal amount	234,792	244,839
Lowes Cos Inc 4.65 Due 04-15-2042	105,000 principal amount	116,612	119,990
Ma Inst Tech 4.678% Due 07-01-2114	107,000 principal amount	117,026	124,950
Macys Retail Hldgs 7% Due 02-15-2028	90,000 principal amount	96,987	97,138
Magellan Midstream 4.2% Due 10-03-2047	80,000 principal amount	80,617	80,665
Magellan Midstream 5.15% Due 10-15-2043	130,000 principal amount	139,668	147,050
Marathon Oil Corp 6.6% Due 10-01-2037	90,000 principal amount	98,001	112,764
Marathon Oil Corp 6.8% Due 03-15-2032	65,000 principal amount	78,996	79,087
Marathon Pete Corp 5% Due 09-15-2054	40,000 principal amount	39,024	40,510
Marathon Pete Corp 5% Due 09-15-2054	95,000 principal amount	87,080	96,212
Marathon Pete Corp 5.85% Due 12-15-2045	65,000 principal amount	67,349	74,872
Marathon Pete Corp 6.5% Due 03-01-2041	170,000 principal amount	189,754	213,069
Marathon Pete Corp 6.5% Due 03-01-2041	170,000 principal amount	185,642	213,069
Markel Corp 4.3% 11-01-2047	55,000 principal amount	54,661	56,491
Marsh & Mclennan Cos Inc 4.35% 01-30-2047	45,000 principal amount	47,693	49,846
Martin Marietta 4.25% 12-15-2047	60,000 principal amount	59,809	59,368
Mastercard Inc 3.8% Due 11-21-2046	70,000 principal amount	71,840	74,403
May Dept Stores Co 6.7% Due 07-15-2034	30,000 principal amount	32,263	31,400
Mayo Clinic 4.128% Due 11-15-2052	38,000 principal amount	38,000	40,468
Mccormick & Co Inc 4.2% 08-15-2047	57,000 principal amount	56,768	60,053
Mcdonald's Corp 3.625 Due 05-01-2043	70,000 principal amount	65,126	67,254
Mcdonalds Corp 4.7% Due 12-09-2035	24,000 principal amount	23,923	27,261
Mcdonalds Corp 4.875% Due 07-15-2040	100,000 principal amount	112,165	115,305

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Mcdonalds Corp 6.3% Due 10-15-2037	45,000 principal amount	$ 52,798	$ 60,438
Mcdonalds Corp Medium Term Nts 3.7 Due 02-15-2042	250,000 principal amount	241,595	244,053
Mcdonalds Corp Medium Term Nts Book Entrtranche # Tr 00104 5.7 01 Feb 2039	80,000 principal amount	96,131	100,907
Mckesson Corp 6% Due 03-01-2041	100,000 principal amount	111,329	122,155
Medtronic Inc 4.375% Due 03-15-2035	259,000 principal amount	256,713	291,974
Medtronic Inc 4.625 Due 03-15-2044	130,000 principal amount	129,139	148,898
Medtronic Inc 4.625% Due 03-15-2045	92,000 principal amount	111,053	107,185
Medtronic Inc 4.625% Due 03-15-2045	120,000 principal amount	128,315	139,806
Mem 4.2% Due 07-01-2055	105,000 principal amount	108,708	113,523
Mem 4.2% Due 07-01-2055	100,000 principal amount	98,199	108,117
Memorial Sloan-kettering Cancer Ctr Taxable Bd Ser 2012a 4.125 7-1-52	65,000 principal amount	66,871	68,477
Merck & Co Inc 4.15% Due 05-18-2043	210,000 principal amount	209,357	234,815
Merck & Co Inc New 3.7% Due 02-10-2045	30,000 principal amount	29,828	31,318
Merrill Lynch & Co 7.75% Due 05-14-2038	280,000 principal amount	313,599	419,548
Metlife Inc 4.6% Due 05-13-2046	85,000 principal amount	93,954	96,956
Metlife Inc 4.875% Due 11-13-2043	85,000 principal amount	97,171	99,745
Metlife Inc 5.875% Due 02-06-2041	65,000 principal amount	82,240	84,505
Metlife Inc 5.875% Due 02-06-2041	100,000 principal amount	126,224	130,007
Metlife Inc 6.5% Due 12-15-2032	238,000 principal amount	291,198	311,691
Metlife Inc Step Cpn 4.721% Due 12-15-2044	105,000 principal amount	116,616	122,066
Microsoft Corp 4.875 12-15-2043	300,000 principal amount	298,962	368,095
Microsoft Corp 3.5% Due 02-12-2035	46,000 principal amount	45,471	47,861
Microsoft Corp 3.7% Due 08-08-2046	550,000 principal amount	539,319	573,381
Microsoft Corp 3.75% Due 02-12-2045	110,000 principal amount	109,592	115,884
Microsoft Corp 3.95% Due 08-08-2056	72,000 principal amount	70,204	76,852
Microsoft Corp 3.95% Due 08-08-2056	75,000 principal amount	76,704	80,054
Microsoft Corp 4% Due 02-12-2055	104,000 principal amount	104,028	111,262
Microsoft Corp 4% Due 02-12-2055	425,000 principal amount	425,487	454,677
Microsoft Corp 4.75% Due 11-03-2055	109,000 principal amount	108,593	134,911
Microsoft Corp Fixed 4.25% Due 02-06-2047	765,000 principal amount	812,216	874,602
Microsoft Corp Fixed 4.5% Due 02-06-2057	193,000 principal amount	192,431	228,536
Microsoft Corp Fixed 4.5% Due 02-06-2057	155,000 principal amount	159,581	183,539
Midamerican Energy 5.15% Due 11-15-2043	40,000 principal amount	46,912	48,623
Midamerican Energy Co 3.95% 08-01-2047	42,000 principal amount	41,941	44,882
Molson Coors 5 Due 05-01-2042	120,000 principal amount	134,530	136,085
Monsanto Co New 4.7% Due 07-15-2064	282,000 principal amount	278,084	294,289
Monsanto Co New 4.7% Due 07-15-2064	305,000 principal amount	306,373	318,292
Morgan Stanley 3.95% Due 04-23-2027	242,000 principal amount	245,060	245,746
Morgan Stanley 3.971% 07-22-2038	370,000 principal amount	371,990	383,133
Morgan Stanley 3.971% 07-22-2038	371,000 principal amount	371,000	384,168
Morgan Stanley 4.3% Due 01-27-2045	100,000 principal amount	103,558	107,858
Morgan Stanley 4.375% Due 01-22-2047	235,000 principal amount	243,357	257,603
Morgan Stanley 6.25% Due 08-09-2026	335,000 principal amount	403,763	399,836
Mosaic Co New 5.45% Due 11-15-2033	180,000 principal amount	179,327	196,030
Mount Sinai Hosp 3.981% Bnds 07-01-2048	65,000 principal amount	65,000	65,751
Mylan N V Fixed 5.25% Due 06-15-2046	210,000 principal amount	224,174	230,099
Nevada Pwr Co 6.65% Due 04-01-2036	75,000 principal amount	102,946	104,232
New York & 4.024% Due 08-01-2045	115,000 principal amount	116,471	121,673
New York Life Ins 6.75% Due 11-15-2039	100,000 principal amount	131,568	144,569
Newmont Mng Corp 5.875% Due 04-01-2035	34,000 principal amount	40,186	41,200
Newmont Mng Corp 6.25% Due 10-01-2039	50,000 principal amount	62,800	63,937
Nike Inc 3.375% Due 11-01-2046	185,000 principal amount	170,748	178,415
Nisource Fin Corp 5.25% Due 02-15-2043	200,000 principal amount	199,728	239,489
Nisource Fin Corp Gtd Nt 6.25 Due 12-15-2040	285,000 principal amount	281,381	368,829
Noble Energy Inc 4.95% Due 08-15-2047	175,000 principal amount	174,103	187,278
Noble Energy Inc 6% Due 03-01-2041	136,000 principal amount	150,176	160,845
Nordstrom Inc 5% Due 01-15-2044	355,000 principal amount	348,731	342,245
Norfolk Southn 4.8 Due 08-15-2043	88,000 principal amount	90,247	100,562
Northern Sts Pwr Co Minn 3.6% 09-15-2047	180,000 principal amount	178,205	183,157
Northn Sts Pwr Co 4.85% Due 08-15-2040	100,000 principal amount	116,166	117,892

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Northrop Grumman 3.25% Due 01-15-2028	350,000 principal amount	$ 350,471	$ 350,511
Northrop Grumman 4.03% Due 10-15-2047	335,000 principal amount	335,883	350,110
Northrop Grumman 4.03% Due 10-15-2047	140,000 principal amount	140,839	146,315
Northrop Grumman 4.75% Due 06-01-2043	150,000 principal amount	149,856	173,241
Northwell 3.979% Due 11-01-2046	95,000 principal amount	92,018	92,699
Northwestn Mut 6.063% Due 03-30-2040	40,000 principal amount	52,192	53,702
Nstar Elec Co 3.2% Due 05-15-2027	120,000 principal amount	121,408	121,453
Nucor Corp 5.2% Due 08-01-2043	25,000 principal amount	29,172	30,288
Nucor Corp 5.2% Due 08-01-2043	145,000 principal amount	162,239	175,672
Nv Pwr Co Nv Pwr Co 6.75 Due 07-01-2037 Beo	180,000 principal amount	205,139	254,620
Nyu Hosps Ctr 5.75% Due 07-01-2043	70,000 principal amount	88,740	91,137
Occidental Pete 4.4% Due 04-15-2046	70,000 principal amount	69,457	77,487
Occidental Pete 4.625% Due 06-15-2045	53,000 principal amount	52,432	60,082
Oglethorpe Pwr 4.2% Due 12-01-2042	100,000 principal amount	96,895	100,097
Ok Gas & Elec Co Fixed 3.85% Due 08-15-2047	55,000 principal amount	54,825	57,253
Oncor Elec 5.3 Due 06-01-2042	40,000 principal amount	48,328	50,319
Oneok Partners L P 6.125 Due 02-01-2041	125,000 principal amount	147,111	145,887
Oneok Partners L P 6.2% Due 09-15-2043	55,000 principal amount	57,604	65,335
Oneok Partners L P 6.85% Due 10-15-2037	125,000 principal amount	99,793	155,939
Oracle Corp 3.8% 11-15-2037	390,000 principal amount	391,302	409,021
Oracle Corp 4% 11-15-2047	370,000 principal amount	375,228	394,007
Oracle Corp 4% Due 07-15-2046	175,000 principal amount	175,190	186,202
Oracle Corp 4.125% Due 05-15-2045	25,000 principal amount	24,897	26,963
Oracle Corp 4.3% Due 07-08-2034	150,000 principal amount	153,615	166,702
Oracle Corp 4.375% Due 05-15-2055	330,000 principal amount	328,826	368,848
Oracle Corp 4.375% Due 05-15-2055	95,000 principal amount	99,524	106,184
Oracle Corp 5.375 Due 07-15-2040	345,000 principal amount	419,423	436,193
Oracle Corp 6.125% Due 07-08-2039	270,000 principal amount	313,254	370,797
Pac Gas & Elec Co 2.95% Due 03-01-2026	150,000 principal amount	146,768	146,039
Pac Gas & Elec Co 4.25% Due 03-15-2046	102,000 principal amount	100,093	107,054
Pac Gas & Elec Co 4.45 Due 04-15-2042	120,000 principal amount	130,861	128,350
Pac Gas & Elec Co 4.6% Due 06-15-2043	165,000 principal amount	164,866	180,347
Pac Gas & Elec Co 4.75 Due 02-15-2044	180,000 principal amount	205,202	199,544
Pac Gas & Elec Co 6.25% Due 03-01-2039	215,000 principal amount	233,043	279,469
Pac Gas & Elec Co 6.25% Due 03-01-2039	85,000 principal amount	109,467	110,488
Pac Life Ins Co 4.3% 10-24-2067	237,000 principal amount	235,564	237,735
Pacific Gas & Elec Co 5.125 Due 11-15-2043	30,000 principal amount	36,463	35,021
Pacificorp 6% Due 01-15-2039	35,000 principal amount	46,731	47,032
Pacificorp 6.1% Due 08-01-2036	170,000 principal amount	224,616	227,276
Parker-hannifin Corp 4.45% 11-21-2044	46,000 principal amount	45,939	51,361
Peco Energy Co Fixed 3.7% 09-15-2047	85,000 principal amount	84,680	87,255
Pepsico Inc 3.45% Due 10-06-2046	125,000 principal amount	123,983	121,267
Pepsico Inc 4.45% Due 04-14-2046	70,000 principal amount	71,874	79,544
Pepsico Inc 4.6% Due 07-17-2045 Reg	137,000 principal amount	136,514	159,128
Pepsico Inc Sr Nt 4.875 Due 11-01-2040	74,000 principal amount	80,808	89,095
Pfizer Inc 4.125% Due 12-15-2046	145,000 principal amount	151,628	160,969
Philip Morris International Inc 3.875 Bds Due 08-21-2042 Usd1000	115,000 principal amount	111,394	114,687
Philip Morris Intl 4.125% Due 03-04-2043	100,000 principal amount	97,197	102,839
Philip Morris Intl 6.375% Due 05-16-2038	130,000 principal amount	147,438	175,924
Phillips 66 4.9% Due 10-01-2046	40,000 principal amount	39,721	42,318
Phillips 66 5.875 Due 05-01-2042	103,000 principal amount	120,647	131,089
Plains All Amern 6.65% Due 01-15-2037	200,000 principal amount	213,133	228,368
Plains All Amern 6.65% Due 01-15-2037	45,000 principal amount	51,776	51,383
Plains All Amern Pipeline L P / Paa Fin 5.15 Due 06-01-2042 Reg	80,000 principal amount	77,531	77,896
Potomac Elec Pwr 4.15% Due 03-15-2043	200,000 principal amount	210,490	218,066
Potomac Electric Power Co 4.95 Due 11-15-2043 Beo	305,000 principal amount	302,740	364,841
Ppg Inds Inc 5.5% Due 11-15-2040	50,000 principal amount	61,247	61,221
Ppl Elec Utils 3% Due 09-15-2021	135,000 principal amount	133,908	137,307
Ppl Elec Utils 4.75 Due 07-15-2043	115,000 principal amount	114,271	136,837
Ppl Elec Utils Corp 3.95% 06-01-2047	115,000 principal amount	120,436	124,299

Newell Brands Consolidated Pension Plan

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Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Precision 4.375% Due 06-15-2045	110,000 principal amount	$ 109,635	$ 123,695
Progress Energy 6% Due 12-01-2039	300,000 principal amount	329,530	387,438
Progressive Corp Oh 4.125% Due 04-15-2047 Reg	250,000 principal amount	261,368	269,997
Provid Hlth & Svcs 3.744% Due 10-01-2047	42,000 principal amount	42,000	41,620
Prudential Finl 5.875% Due 09-15-2042	100,000 principal amount	100,000	109,250
Prudential Finl Inc Dtd 06-21-2010 6.62506-21-2040	180,000 principal amount	186,668	252,776
Pub Svc Elec & Gas 3.6% Due 12-01-2047	145,000 principal amount	146,813	148,471
Public Svc Colorado 3.8% 06-15-2047	145,000 principal amount	147,720	152,053
Public Svc Co Colo 4.75% Due 08-15-2041	300,000 principal amount	308,202	349,031
Puget Sound Energy 5.795% Due 03-15-2040	70,000 principal amount	90,036	92,593
Puget Sound Energy Inc 5.638% Due 04-15-2041	105,000 principal amount	131,626	136,655
Pvtpl Aep Transmission Co Llc Sr Nt Ser H 3.75% 12-01-2047	95,000 principal amount	94,771	97,701
Pvtpl Aig Sunamerica Global Fing X Sr Nt144a 6.9% Due 03-15-2032 Beo	230,000 principal amount	270,856	306,754
Pvtpl Amazon Com Inc 3.875% 08-22-2037	130,000 principal amount	130,601	137,943
Pvtpl Amazon Com Inc 3.875% 08-22-2037	210,000 principal amount	212,077	222,831
Pvtpl At&t Inc 5.15% 11-15-2046	150,000 principal amount	135,658	153,305
Pvtpl Brighthouse Finl Inc 4.7% 06-22-2047	130,000 principal amount	127,439	132,617
Pvtpl Brighthouse Finl Inc 4.7% 06-22-2047	85,000 principal amount	83,636	86,711
Pvtpl Cox Communications Inc New Nt 144a8.375% Due 03-01-2039 Beo	150,000 principal amount	187,609	211,060
Pvtpl Ecolab Inc 3.95% 12-01-2047	68,000 principal amount	56,837	69,510
Pvtpl Ecolab Inc 3.95% 12-01-2047	55,000 principal amount	54,712	56,221
Pvtpl Erac Usa Finance Llc 4.2% 11-01-2046	125,000 principal amount	115,655	122,425
Pvtpl Gtp Acquisition Partners I Llc 3.482% 06-15-2050	90,000 principal amount	90,000	89,319
Pvtpl Halliburton Co Deb 144a 7.6% Due 08-15-2096 Beo	50,000 principal amount	68,916	70,989
Pvtpl Heinz H J Fin Co Gtd Nt 144a 7.125% Due 08-01-2039 Beo	55,000 principal amount	73,516	74,451
Pvtpl Honeywell Intl Inc Sr Nt 3.812% 11-21-2047	100,000 principal amount	92,441	103,985
Pvtpl Intel Corp Intel Corp 3.734% 12-08-2047	104,000 principal amount	83,713	107,998
Pvtpl Liberty Mut Group Inc Sr Nt 6.5 Due 05-01-2042 Beo	210,000 principal amount	228,683	280,222
Pvtpl Mass Mut Life Ins Co 5.375 12-1-41	150,000 principal amount	170,976	182,508
Pvtpl Massachusetts Elec Co Sr Nt 144a 4.004% Due 08-15-2046/08-05-2016 Beo	161,000 principal amount	161,000	170,962
Pvtpl Monongahela Pwr 5.4 Due 12-15-2043 Beo	130,000 principal amount	157,963	161,847
Pvtpl Motiva Enterprises Llc Sr Nt 144a 6.85% Due 01-15-2040/01-11-2010 Beo	150,000 principal amount	180,672	188,379
Pvtpl Nationwide Mut Ins Co Nationwide Mut Ins Nts 144a 8.25 Due 12-01-2031beo	150,000 principal amount	207,036	216,267
Pvtpl Norfolk Southn Corp Nt 3.942% 11-01-2047	115,000 principal amount	96,602	118,029
Pvtpl Norfolk Southn Corp Nt 4.05% 08-15-2052	49,000 principal amount	36,894	50,787
Pvtpl Pacific Lifecorp 5.125% 01-30-2043	100,000 principal amount	98,775	112,851
Pvtpl President & Fellows Harvard Cg Taxable Bd 2008d 144a 6.5 Due 01-15-2039	90,000 principal amount	134,168	132,678
Pvtpl Prudential Finl Inc 3.905% Due 12-07-2047 Beo	189,000 principal amount	176,036	192,781
Pvtpl Prudential Finl Inc 3.935% Due 12-07-2049 Beo	54,000 principal amount	51,853	55,210
Pvtpl Prudential Finl Inc 3.935% Due 12-07-2049 Beo	121,000 principal amount	99,867	123,712
Pvtpl Ses Global Amers Hldgs Gp Sr Nt 5.3 Due 03-25-2044	115,000 principal amount	102,694	107,088
Pvtpl Teachers Ins & 4.9% Due 09-15-2044	73,000 principal amount	72,932	83,503
Qualcomm Inc 4.3% Due 05-20-2047	25,000 principal amount	23,922	25,185
Qualcomm Inc Fixed 4.65% Due 05-20-2035	115,000 principal amount	124,109	123,758
Regency Ctrs L P 4.4% Due 02-01-2047	25,000 principal amount	25,572	25,763
Republic N Y Corp 7.2% Due 07-15-2097	75,000 principal amount	106,690	109,213
Reynolds Amern Inc Fixed 5.7% Due 08-15-2035	65,000 principal amount	77,690	77,479
Reynolds Amern Inc Fixed 5.85% Due 08-15-2045	25,000 principal amount	30,495	31,219
Rlty Inc Corp 3.25 Due 10-15-2022	125,000 principal amount	124,228	127,014
Rockwell Collins 3.5% Due 03-15-2027	100,000 principal amount	102,411	101,818
Rockwell Collins Inc Del 4.8 Due 12-15-2043	90,000 principal amount	100,341	102,794
S Carolina Elec & 4.1% Due 06-15-2046	100,000 principal amount	98,140	101,609
S Carolina Elec & 5.1% Due 06-01-2065	155,000 principal amount	177,707	177,351
S Carolina Elec & 5.45% Due 02-01-2041	100,000 principal amount	111,792	118,216
Sempra Energy 6% Due 10-15-2039	260,000 principal amount	268,107	335,483
Sherwin Williams Co 4 Due 12-15-2042	65,000 principal amount	63,165	65,176
Simon Ppty Group L Fixed 6.75% Due 02-01-2040	130,000 principal amount	160,547	181,316
Southern Cal Edison 3.6% 02-01-2045	156,000 principal amount	155,401	157,279
Southern Calif Edison Co 4.65 Due 10-01-2043	110,000 principal amount	125,596	128,916
Southern Co 4.25% Due 07-01-2036	45,000 principal amount	45,671	47,421

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Southern Co 4.4% Due 07-01-2046	95,000 principal amount	$ 94,508	$ 101,172
Southern Pwr Co 4.95% Due 12-15-2046	69,000 principal amount	68,008	75,685
Southern Pwr Co 5.15% Due 09-15-2041	80,000 principal amount	86,890	88,975
Southern Pwr Co 5.25% Due 07-15-2043	105,000 principal amount	113,625	118,716
Southn Cal Edison 4.5% Due 09-01-2040	179,000 principal amount	203,561	201,645
Southn Cal Edison 5.5% Due 03-15-2040	135,000 principal amount	171,353	172,893
Southn Cal Edison 5.55% Due 01-15-2037	170,000 principal amount	201,711	214,205
Southn Cal Gas 3.75 Due 09-15-2042	110,000 principal amount	113,011	114,772
Southn Co Gas Cap 3.95% Due 10-01-2046	130,000 principal amount	129,770	129,076
Southwestern Public Service 08-09-2017 3.7% Due 08-15-2047 Beo	115,000 principal amount	114,339	117,678
Spcl1 Gen Elec Cap Corp 5.875% Due 01-14-2038	144,000 principal amount	191,722	186,219
Spectra Energy 4.6% Due 06-15-2021	205,000 principal amount	204,932	216,730
Stryker Corp 4.625% Due 03-15-2046	45,000 principal amount	51,476	51,103
Sunoco Logistics 4.95% Due 01-15-2043	140,000 principal amount	135,575	131,702
Sunoco Logistics 4.95% Due 01-15-2043	148,000 principal amount	145,927	139,227
Sunoco Logistics 5.3% Due 04-01-2044	50,000 principal amount	50,308	49,345
Sunoco Logistics 5.35% Due 05-15-2045	155,000 principal amount	154,886	154,026
Sunoco Logistics 5.35% Due 05-15-2045	100,000 principal amount	96,586	99,371
Sunoco Logistics 6.85% Due 02-15-2040	32,000 principal amount	35,796	35,838
Synchrony Finl 3.95% Due 12-01-2027	220,000 principal amount	218,885	219,074
Sysco Corp 4.85% Due 10-01-2045	125,000 principal amount	138,201	142,868
Sysco Corp 4.85% Due 10-01-2045	33,000 principal amount	32,974	37,717
Sysco Corp 5.375% Due 09-21-2035	40,000 principal amount	46,449	47,815
Target Corp 3.625% Due 04-15-2046	190,000 principal amount	179,880	184,929
Target Corp Fixed 3.9% Due 11-15-2047	100,000 principal amount	99,593	101,788
Target Corp Fixed 3.9% Due 11-15-2047	265,000 principal amount	264,011	269,738
Teachers Ins & 4.27% Due 05-15-2047	165,000 principal amount	164,472	174,494
Teachers Ins & 6.85% Due 12-16-2039	13,000 principal amount	16,754	18,367
Texas Health Res 4.33% Due 11-15-2055	55,000 principal amount	55,000	60,314
Thermo Fisher Scientific Inc 5.3 Due 02-01-2044	100,000 principal amount	99,928	119,465
Time Warner Cable 5.5% Due 09-01-2041	340,000 principal amount	335,042	354,378
Time Warner Cable 5.5% Due 09-01-2041	125,000 principal amount	117,195	130,286
Time Warner Cable 5.875% Due 11-15-2040	135,000 principal amount	151,997	146,474
Time Warner Cable 6.55% Due 05-01-2037	330,000 principal amount	398,990	388,104
Time Warner Cable 6.55% Due 05-01-2037	100,000 principal amount	115,537	117,607
Time Warner Cable 7.3% Due 07-01-2038	100,000 principal amount	109,259	125,346
Time Warner Inc Fixed 4.65% Due 06-01-2044	120,000 principal amount	119,773	122,029
Time Warner Inc New 5.35 Due 12-15-2043 Reg	265,000 principal amount	264,844	292,261
Toledo Edison Co 6.15% Due 05-15-2037	200,000 principal amount	243,460	257,765
Travelers Cos Inc 3.75% Due 05-15-2046	150,000 principal amount	148,956	153,059
Travelers Cos Inc 4% Due 05-30-2047	235,000 principal amount	243,678	250,238
Travelers Cos Inc 4.6% Due 08-01-2043	90,000 principal amount	89,300	103,910
Travelers Ppty Cas 6.375% Due 03-15-2033	100,000 principal amount	134,868	131,793
Trcntntl Gas Pipe 7.85% Due 02-01-2026	145,000 principal amount	190,250	185,335
Tufts Univ Taxable Bd Ser 2012a 5.017 Due 04-15-2112	30,000 principal amount	31,863	34,286
Tyson Foods Inc 4.875% Due 08-15-2034	75,000 principal amount	76,816	84,515
Un Pac Res Group 7.95% Due 04-15-2029	125,000 principal amount	158,980	159,093
Union Elec Co 2.95% Due 06-15-2027	140,000 principal amount	139,555	138,694
Union Elec Co 3.9 Due 09-15-2042	150,000 principal amount	155,624	159,386
Union Pac Corp 3.799% Due 10-01-2051	280,000 principal amount	237,513	285,485
Union Pac Corp 4.05% Due 11-15-2045	40,000 principal amount	41,083	43,234
Union Pac Corp 4.25% Due 04-15-2043	40,000 principal amount	43,471	43,865
Union Pac Corp 4.375% Due 11-15-2065	180,000 principal amount	190,333	196,569
Union Pacific Corp 3.6% Due 09-15-2037	24,000 principal amount	23,976	24,866
United Technologies Corp 4.15% 05-15-2045	50,000 principal amount	50,843	53,263
Unitedhealth Group 3.75% 10-15-2047	65,000 principal amount	64,399	66,317
Unitedhealth Group 4.25% Due 03-15-2043	135,000 principal amount	133,169	148,017
Unitedhealth Group 4.625% Due 11-15-2041	140,000 principal amount	134,464	159,736
Unitedhealth Group 5.7% Due 10-15-2040	14,000 principal amount	17,738	18,172
Unitedhealth Group 5.95% Due 02-15-2041	175,000 principal amount	174,080	233,206

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Univ Notre Dame Du 3.438% Due 02-15-2045	35,000 principal amount	$ 35,949	$ 35,175
Utd Parcel Svc Inc 3.75% 11-15-2047	305,000 principal amount	309,710	314,915
Utd Parcel Svc Inc 3.75% 11-15-2047	165,000 principal amount	164,586	170,364
Utd Technologies 4.5% Due 06-01-2042	520,000 principal amount	507,477	576,350
Utd Technologies 4.5% Due 06-01-2042	80,000 principal amount	87,163	88,669
Va Elec & Pwr Co 3.5% Due 03-15-2027	320,000 principal amount	331,312	330,846
Va Elec & Pwr Co 3.8% Due 09-15-2047	90,000 principal amount	89,600	93,171
Va Elec & Pwr Co 6.35% Due 11-30-2037	70,000 principal amount	76,884	96,497
Va Elec & Pwr Co 6.35% Due 11-30-2037	180,000 principal amount	197,701	248,136
Ventas Rlty Ltd 5.7% Due 09-30-2043	150,000 principal amount	149,442	182,568
Verizon 3.85% Due 11-01-2042	60,000 principal amount	53,461	54,273
Verizon 4.125% Due 08-15-2046	90,000 principal amount	82,198	83,142
Verizon 4.672% Due 03-15-2055	995,000 principal amount	918,794	960,617
Verizon 4.812% Due 03-15-2039	280,000 principal amount	285,483	292,938
Verizon 4.862% Due 08-21-2046	324,000 principal amount	296,898	337,486
Verizon 5.012% Due 08-21-2054	977,000 principal amount	885,434	1,000,437
Verizon 5.012% Due 08-21-2054	560,000 principal amount	538,923	573,434
Verizon Communications 4.4% Due 11-01-2034 Reg	96,000 principal amount	95,305	97,828
Verizon Communications Bnds 5.25% Due 03-16-2037 Reg	545,000 principal amount	577,885	599,327
Viacom Inc New 4.375% Due 03-15-2043	225,000 principal amount	182,064	194,779
Viacom Inc New 4.375% Due 03-15-2043	80,000 principal amount	68,019	69,255
Visa Inc 4.15% Due 12-14-2035	100,000 principal amount	99,865	111,026
Visa Inc 4.3% Due 12-14-2045	100,000 principal amount	99,833	113,793
Visa Inc 4.3% Due 12-14-2045	470,000 principal amount	511,656	534,827
Wa Gas Lt Co 3.796% Due 09-15-2046	90,000 principal amount	88,675	92,357
Wachovia Bk Natl Assn Medium Term Sub Bktranche # Sb 00009 6.6 Due 01-15-2038	25,000 principal amount	34,089	34,869
Wachovia Bk Natl Assn Medium Term Sub Bktranche # Sb 00009 6.6 Due 01-15-2038	260,000 principal amount	325,759	362,642
Walgreen Co 4.4% Due 09-15-2042	210,000 principal amount	196,211	210,555
Walgreens Boots 4.5% Due 11-18-2034	55,000 principal amount	54,634	57,429
Walgreens Boots 4.65% Due 06-01-2046	70,000 principal amount	71,401	73,741
Walgreens Boots Fixed 4.8% Due 11-18-2044	100,000 principal amount	99,984	107,665
Wells Fargo & Co 4.4% Due 06-14-2046	155,000 principal amount	156,761	163,469
Wells Fargo & Co 4.75% Due 12-07-2046	155,000 principal amount	166,923	173,234
Wells Fargo & Co 4.9% Due 11-17-2045	405,000 principal amount	443,111	458,372
Wells Fargo & Co 4.9% Due 11-17-2045	45,000 principal amount	44,657	50,930
Wells Fargo & Co 5.375% Due 11-02-2043	100,000 principal amount	99,704	119,079
Wells Fargo & Co 5.375% Due 11-02-2043	40,000 principal amount	47,739	47,632
Wells Fargo & Co New Medium Term Sr 4.65% 11-04-2044	165,000 principal amount	172,681	179,932
Wells Fargo & Co New Medium Term Sr Nts Tranche # Tr 00155 4.3% Due 07-22-2027	25,000 principal amount	24,905	26,620
Wells Fargo Bk 5.95% Due 08-26-2036	370,000 principal amount	366,718	474,195
Wells Fargo Cap X 5.95% Due 12-01-2086	50,000 principal amount	57,275	56,750
Wesleyan Univ Conn 4.781% Due 07-01-2116	55,000 principal amount	58,312	58,385
Westar Energy Inc 4.1% Due 04-01-2043	45,000 principal amount	46,993	48,638
Westar Energy Inc 4.125 Due 03-01-2042	45,000 principal amount	48,223	48,275
Western Un Co 6.2% Due 11-17-2036	60,000 principal amount	61,728	66,207
Westlake Chem Corp 5% Due 08-15-2046	305,000 principal amount	325,282	342,615
Westn Gas Partners 5.45% Due 04-01-2044	9,000 principal amount	9,250	9,564
Westvaco Corp Del 7.95% Due 02-15-2031	45,000 principal amount	64,300	63,278
William Marsh Rice 3.774% Due 05-15-2055	110,000 principal amount	120,135	116,882
Williams Partners 3.75% Due 06-15-2027	305,000 principal amount	304,314	305,634
Williams Partners 4.9% Due 01-15-2045	95,000 principal amount	96,297	100,783
Williams Partners 5.4% Due 03-04-2044	70,000 principal amount	76,421	78,566
Williams Partners 5.8 Due 11-15-2043	55,000 principal amount	62,000	64,784
Williams Partners 6.3% Due 04-15-2040	5,000 principal amount	5,919	6,150
Wisconsin Pub Svc Corp 4.752 Due 11-01-2044	200,000 principal amount	200,000	238,759
Zimmer Hldgs Inc 4.25% Due 08-15-2035	59,000 principal amount	58,734	58,157
		125,412,518	134,795,670

Newell Brands Consolidated Pension Plan

EIN 36-1953130 PN 001

Schedule H, Line 4i - Schedule of Assets (Held at End of Year) (Continued)

December 31, 2017

(a)(b) Identity of Issuer	(c) Description of Investment	(d) Cost	(e) Current Value
Common Collective Trusts			
CF Blackrock Eafe Eqty Index Fd	20,270 shares	$ 3,866,040	$ 5,429,544
CF Baring Intl Equity Group Trust A Fd	19,076 shares	14,973,701	26,297,677
CF Blackrock Russell 1000 Index Fund	1 share	132	244
CF Mfs Emerging Markets Debt Fund 1602	601,388 shares	6,549,165	11,570,696
CF Wtc-cif Emerging Markets Eqty Fd	1,549,283 shares	16,522,033	20,609,646
CF Blackrock Long Term Credit Bond Indexfund	1,412,675 shares	107,233,965	124,944,787
CF Blackrock Us Debt Index A Fd	302,281 shares	18,976,308	21,308,577
		168,121,344	210,161,171
Commingled Funds			
CF Golden Tree Hi Yield Value Offshore Ii A Fd	17,468 shares	18,189,670	27,632,740
Insurance Contracts			
*Gac Aetna Cntrct 379 Participating Annuity Contract		11,877,216	11,877,215
*Gac John Hancock Cntrct # 1346 Other Contracts		2,010,865	2,010,865
*Gic Mass Mutual Cntrct #169 Other Contracts		1,191,931	1,191,931
		15,080,012	15,080,011
Real Estate			
1245 Firestone Parkway, Akron Summit Co, Ohio 20% Interest In Leasebk		1	1
1701 Broadview Boulevard, Natrona Hts Alleghany County, Pennsylvania		19,609	19,609
1701 Broadview Heights Natrona, Pa 15065		-	13,401
		19,610	33,011
Partnerships			
Pantheon Europe Fund Iv Lp	2,570,839 partnership units	3,433,657	1,256,478
Pantheon Europe Fund V-b	3,743,548 partnership units	5,073,413	4,326,726
Pantheon Global Secondary Fund Iii B, Lp	585,000 partnership units	585,000	2,150,943
Pantheon Usa Fund Vi, Lp	8,643,290 partnership units	8,643,290	7,898,680
		17,735,360	15,632,827
Cash and Cash Equivalents			
United States Treas Bills 01-04-2018 Dtd01/05/2017	1,555,000 principal amount	1,550,888	1,554,902
United States Treas Bills 02-22-2018	655,000 principal amount	652,920	653,826
*Coltv Short Term Invt Fd	9,228,184 principal amount	9,228,184	9,228,184
Cf Blackrock Money Market Fd	298 shares	298	298
Euro		2,507,663	2,507,663
United States Dollar		3,118,889	3,118,889
		17,058,842	17,063,762
		$ 467,732,323	$ 555,460,171

* Party-in-interest

Schedule SB, line 32 — Schedule of Amortization Bases

The total shortfall amortization charge is the sum of the individual shortfall amortization installment for each year covered under PPA. Although an individual shortfall amortization installment can be negative, the combined shortfall amortization cannot be less than $0.

SHORTFALL BASES					
YEAR ESTABLISHED		OUTSTANDING BALANCE	YEARS REMAINING		2017 INSTALLMENT
2016	$	18,635,052	6	$	3,467,980
2017		10,128,778	7		1,663,264
Total	$	28,763,830		$	5,131,244

Schedule SB, line 25 — Change in Method

- The 2016 valuation was performed by Aon Hewitt. This change qualifies for automatic IRS approval.

Schedule SB, line 24 — Change in Actuarial Assumptions

- The expense assumption decreased from $4,770,546 to $3,180,000 to reflect our expectations for the current plan year.

SCHEDULE SB (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Single-Employer Defined Benefit Plan Actuarial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).

▶ File as an attachment to Form 5500 or 5500-SF.

OMB No. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning 01/01/2017 and ending 12/31/2017

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of $1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan
NEWELL RUBBERMAID PENSION PLAN

B Three-digit plan number (PN) ▶ 001

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF
NEWELL OPERATING COMPANY

D Employer Identification Number (EIN)
36-1953130

E Type of plan: [X] Single [ ] Multiple-A [ ] Multiple-B

F Prior year plan size: [ ] 100 or fewer [ ] 101-500 [X] More than 500

Part I Basic Information

1 Enter the valuation date: Month 01 Day 01 Year 2017

2 Assets:

a Market value	2a	669,623,684
b Actuarial value	2b	682,968,026

3 Funding target/participant count breakdown

	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment	13,923	448,641,646	448,641,646
b For terminated vested participants	4,006	103,854,973	103,854,973
c For active participants	2,204	38,198,720	38,557,820
d Total	20,133	590,695,339	591,054,439

4 If the plan is in at-risk status, check the box and complete lines (a) and (b) [ ]

a Funding target disregarding prescribed at-risk assumptions	4a	
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b	
5 Effective interest rate	5	5.78%
6 Target normal cost	6	3,180,000

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE

ADAM GYSELINCK — Signature of actuary

10/4/18 — Date

ADAM GYSELINCK — Type or print name of actuary

1706944 — Most recent enrollment number

MERCER — Firm name

813-207-6333 — Telephone number (including area code)

3031 NORTH ROCKY POINT DRIVE WEST
SUITE 700
TAMPA FL 33607-5877
Address of the firm

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions [ ]

Part II Beginning of Year Carryover and Prefunding Balances

		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	140,021,377
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	8,238,526
9	Amount remaining (line 7 minus line 8)	0	131,782,851
10	Interest on line 9 using prior year's actual return of 7.66%	0	10,094,566
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		0
	b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of 5.99%		0
	b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	0	21,200,000
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	120,677,417

Part III Funding Percentages

14	Funding target attainment percentage	14	95.13%
15	Adjusted funding target attainment percentage	15	115.55%
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	96.46%
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.	17	%

Part IV Contributions and Liquidity Shortfalls

18 Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
			Totals ► 18(b)	0	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	0

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year? [X] Yes [ ] No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? [X] Yes [ ] No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year

(1) 1st	(2) 2nd	(3) 3rd	(4) 4th
0	0	0	0

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:

a Segment rates:	1st segment:	2nd segment:	3rd segment:	☐ N/A, full yield curve used
	4.16 %	5.72 %	6.48%	

b Applicable month (enter code)	21b	4
22 Weighted average retirement age	22	63

23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes	☐ No

27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment	27	

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):		
a Target normal cost (line 6)	31a	3,180,000
b Excess assets, if applicable, but not greater than line 31a	31b	0

32 Amortization installments:	Outstanding Balance	Installment
a Net shortfall amortization installment	28,763,830	5,131,244
b Waiver amortization installment	0	0

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33	
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)	34	8,311,244

	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	8,311,244	8,311,244

36 Additional cash requirement (line 34 minus line 35)	36	0
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	0
38 Present value of excess contributions for current year (see instructions)		
a Total (excess, if any, of line 37 over line 36)	38a	0
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0
40 Unpaid minimum required contributions for all years	40	0

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:

a Schedule elected	☐ 2 plus 7 years	☐ 15 years		
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008	☐ 2009	☐ 2010	☐ 2011

42 Amount of acceleration adjustment	42	
43 Excess installment acceleration amount to be carried over to future plan years	43	