Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Report	Identification Information						
For calend	For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018							
A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must a list of participating employer information in accordance with the form instruction in the form in the								
		a one-participant plan	a foreign plan			,		
B This ret	urn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year retu	rn/report (less than 12 m	onths)			
C Check	box if filing under:	Form 5558	automatic extension		DFVC progra	am		
		special extension (enter descr	. ,			_		
Part II	Basic Plan Info	ormation—enter all requested inf	ormation					
1a Name ANDERSON	•	NG CO. 401(K) PLAN AND TRUST			1b Three-dig plan num (PN) ▶			
					1c Effective	date of plan 01/01/2000		
		oyer, if for a single-employer plan) om, apt., suite no. and street, or P.C) Roy)		2b Employer Identification Number			
City or	r town, state or provinc	ce, country, and ZIP or foreign post		tructions)	(EIN) 91-1629121 2c Sponsor's telephone number			
ANDERSON	I PAPER & PACKAGII	NG CO.			360-380-3123			
5441 LABOl	INTV DD				2d Business	code (see instructions)		
FERNDALE,						424100		
0		🗖						
3a Plan a	idministrator's name a	nd address 🛛 Same as Plan Spor	nsor.		3b Administr	ator's EIN		
					3c Administr	rator's telephone number		
		e plan sponsor or the plan name ha			4b EIN			
	sor's name	onsor's name, EIN, the plan name a	ind the plan number nom	ine iast return/report.	4d PN			
C Plan N	Name							
5a Total	number of participants	s at the beginning of the plan year			5a	58		
b Total number of participants at the end of the plan year					5b	51		
		account balances as of the end of		•	5c	23		
d(1) Total number of active participants at the beginning of the plan year					5d(1)	50		
d(2) Total number of active participants at the end of the plan year				5d(2)	5d(2) 45			
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	2			
Caution: A	A penalty for the late	or incomplete filing of this return	n/report will be assessed	l unless reasonable car				
SB or Sch		ther penalties set forth in the instructed actuary, and signed by an enrolled actuary, and plete.						
SIGN	Filed with authorized	I/valid electronic signature.	02/11/2019	RICK ANDERSON	CK ANDERSON			
HERE	Signature of plan a	administrator	Date	Enter name of individ	ual signing as p	lan administrator		
SIGN								
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individual signing as employer or plan sponso				

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.					X			
С	If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year (See instructions.)								
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) End of Yea	ar	
a	Total plan assets	7a	60	66741			688	3601	
b	Total plan liabilities	7b							
<u> </u>	Net plan assets (subtract line 7b from line 7a)		60	666741		688601			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			(b) Total		
<u>а</u>	Contributions received or receivable from: (1) Employers	8a(1)		8536					
	(2) Participants	8a(2)	8	37141					
	(3) Others (including rollovers)	8a(3)							
<u>b</u>	Other income (loss)	8b	-4	47237					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				48440		3440	
d 	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	:	25358					
_ е	Certain deemed and/or corrective distributions (see instructions) \dots	8e			_				
f	Administrative service providers (salaries, fees, commissions)	8f		1222					
g	Other expenses	8g							
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				26580			
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	8i					2	1860	
	Transfers to (from) the plan (see instructions)	8j							
	Part IV Plan Characteristics								
9a 	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 2G 2J 2K 2T 3D								
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Pla	n Chara	acterist	tic Cod	les in the instructions	3 :	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No	Amou	nt	
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)					X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	Was the plan covered by a fidelity bond?			10c	X			30000	
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e	X			841	
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X			
g	, , , , , , , , , , , , , , , , , , , ,					X			
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	•		10i					

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Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes No			
11a	11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40						
12	12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?						
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)						
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver Day Year						
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year	12b					
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A			
Part '	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No				
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under control of the PBGC?	he		Yes X No			
C If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)							
1	3c(1) Name of plan(s):	(2) EIN(s)		13c(3) PN(s)			

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Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

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B This return/report is	a one-participant plan	a foreign plan			,			
		the final return/report						
C Charle have if the arms of	an amended return/report	a short plan year retu	lan year return/report (less than 12 months)					
<u> </u>	Form 5558 special extension (enter descrip	automatic extension		DFVC progr	am			
1a Name of plan	enter an requested into	IIIIauon		45 -				
ANDERSON PAPER & PAC	KAGING CO. 401(k)	PLAN AND TRUST		1b Three-dig plan num (PN) ▶	· I			
				1c Effective 01/01	date of plan /2000			
2a Plan sponsor's name (employer, in Mailing address (include room, app. City or town, state or province, app.	t, suite no, and street, or P.O.	Box)		2b Employer Identification Number (EIN) 91-1629121				
City or town, state or province, co	KAGING CO.	code (if foreign, see insi	tructions)	2c Sponsor's telephone number 360-380-3123				
5441 LABOUNTY RD.				2d Business code (see instructions)				
FERNDALE	WA 98248	}		424100	ain a			
3a Plan administrator's name and add	dress 🛛 Same as Plan Spons	or.		3b Administrator's EIN				
				La Francisco City				
3c Administrator's telephone number								
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report.				4b EIN				
a Sponsor's name				4d PN				
C Plan Name								
5a Total number of participants at the	beginning of the plan year			5a	58			
b Total number of participants at the				5b	51			
C Number of participants with account	C Number of participants with account balances as of the end of the plan year (only defined contribution plans			5c				
d(1) Total number of active participa	ints at the beginning of the plan	ı year		5d(1)	50			
d(2) Total number of active participa	ants at the end of the plan year.	***************************************		5d(2) 45				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e					
Caudon: A penalty for the late or incomplete filling of this return/report will be assessed unless reasonable cause is established								
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct and complete.								
SIGN		2-11-19	RICK ANDERSON					
HERE Signature of plan admini	strator	Date	Enter name of individu	ıal signing as pl	an administrator			
SIGN HERE								
Signature of employer/p	lan sponsor	Date	Enter name of individu	al signing as en	nployer or plan sponsor			