Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Repor	t identification informatioi	n								
For calend	dar plan year 2018 or	fiscal plan year beginning 01/01/	/2018	and ending 12	2/31/2018						
A This re	turn/report is for:	X a single-employer plan		plan (not multiemployer) (employer information in ac							
	·	a one-participant plan	a foreign plan			,					
B This ret	urn/report is	the first return/report	the final return/repor								
		an amended return/report	a short plan year ret	urn/report (less than 12 m	onths)						
C Check	box if filing under:	Form 5558	automatic extension	1	DFVC prog	ıram					
	<u> </u>	special extension (enter des	. ,								
Part II		ormation—enter all requested in	nformation			1					
1a Name	of plan MOVING & STORAGE	E 401(K) PLAN			1b Three-d plan nur (PN) ▶						
					1c Effective	e date of plan 01/01/2002					
		loyer, if for a single-employer plan)			2b Employe	er Identification Number					
		om, apt., suite no. and street, or P. nce, country, and ZIP or foreign pos		structions)	(EIN)	91-0911618					
,	MOVING & STORAGE	, ,,	, , , , , , , , , , , , , , , , , , ,	on delicine)		r's telephone number 509-535-8761					
					2d Busines	s code (see instructions)					
2704 N. MO SPOKANE,					488990						
,											
3a Plan a	administrator's name a	and address Same as Plan Spo	onsor.		3b Adminis						
CHIPMAN N	MOVING & STORAGE	E, INC. 2704 N.	MOORE LANE		3c Adminio	91-0911618					
		SPOKAI	NE, WA 99216			trator's telephone number 509-535-8761					
						000 000 0701					
		he plan sponsor or the plan name I onsor's name, EIN, the plan name			4b EIN						
	sor's name	onsor's name, Life, the plan name	and the plan number nom	Tille last return/report.	4d PN						
C Plan I											
5a Total	number of participant	ts at the beginning of the plan year			5a	18					
		ts at the end of the plan year			5b	18					
		n account balances as of the end o			5c	6					
d(1) To	tal number of active p	articipants at the beginning of the	olan year		5d(1)	18					
d(2) To	tal number of active p	participants at the end of the plan ye	ear		5d(2)	18					
		o terminated employment during th			5e 1						
		or incomplete filing of this retu			use is establis	shed.					
SB or Sch	nalties of perjury and of edule MB completed true, correct, and correct.	other penalties set forth in the instru and signed by an enrolled actuary, nplete.	uctions, I declare that I have as well as the electronic v	ve examined this return/re version of this return/repor	port, including, t, and to the be	if applicable, a Schedule est of my knowledge and					
SIGN		d/valid electronic signature.	04/17/2019	JEFFREY BURGIN							
HERE	Signature of plan	administrator	Date	Enter name of individ	ual signing as	plan administrator					
SIGN					<u> </u>						
HERE	Signature of empl	lover/plan sponsor	Date	Enter name of individ	ual eigning as	employer or plan sponsor					

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)							. X Ye	s No
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)								s \square No
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.								- ⊔ …
С	If the plan is a defined benefit plan, is it covered under the PBGC in	nsurance p	orogram (see ERISA se	ection 4	021)?		Yes No	Not de	termined
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this p	lan yea	r			(See instr	ructions.)
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) En	d of Year	
а	Total plan assets	7a	44	42103			` '	402420	
b	Total plan liabilities	7b							
c	Net plan assets (subtract line 7b from line 7a)	7c	4	42103				402420	ı
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			(b)	Total	
а	Contributions received or receivable from: (1) Employers	8a(1)		3570					
	(2) Participants	8a(2)	,	19560					
	(3) Others (including rollovers)	8a(3)		10000					
	Other income (loss)	8b	-1	20961					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						2169	
d	Benefits paid (including direct rollovers and insurance premiums			40040					
	to provide benefits)	. 8d	•	40810					
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	8e		040					
<u> </u>	Administrative service providers (salaries, fees, commissions)	8f		616					
<u>g</u>	Other expenses	8g		426			41852		
	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						-39683	
÷	Net income (loss) (subtract line 8h from line 8c)							-39003	
Do		8j							
9a	rt IV Plan Characteristics If the plan provides pension benefits, enter the applicable pension	feature co	odes from the List of Pl	an Cha	racteri	stic Co	ndes in the in	structions:	
	2E 2F 2G 2J 2K 2T 3D	roatare oc	aco nom the List of the	an Ona	raoton	3110 01		otraotiono.	
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acteris	tic Co	des in the ins	tructions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribu								
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)			10a		X			
b				104		^			
	reported on line 10a.)	,		10b		X			
				10c	X			80	0000
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?	-		10d		X			
е	Were any fees or commissions paid to any brokers, agents, or oth								
	carrier, insurance service, or other organization that provides som the plan? (See instructions.)			10e		X			
f	Has the plan failed to provide any benefit when due under the pla			10f		Χ			
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year-	end.)	10g	X			8	618
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	•		10h		X			
i	If 10h was answered "Yes," check the box if you either provided the	he require	d notice or one of the						
	exceptions to providing the notice applied under 29 CFR 2520.10	1-3		10i					

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Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sche (Form 5500) and line 11a below)		В	Y	es No		
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a					
12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?							
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)						
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver	d enter t Day		of the lette Year _	r ruling		
lf :	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year	12b					
С							
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A		
Part	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	× N	o		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X	No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to					
1	3c(1) Name of plan(s): 13c(2)	EIN(s)		13c(3)	PN(s)		

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

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Part I	Annual Repo	rt Identification Information					
For calend	dar plan year 2018 or	fiscal plan year beginning	01/01/2018	and ending	12/3	1/2018	
A This re	turn/report is for:	X a single-employer plan			1 15	ng this box must attach a th the form instructions.)	
D =:		a one-participant plan	a foreign plan				
B This ret	urn/report is	the first return/report	the final return/report				
		an amended return/report	a short plan year retu	ırn/report (less than 12 r	months)		
C Check	box if filing under:	Form 5558	automatic extension		DFVC pro	ogram	
		special extension (enter descr	<u> </u>				
Part II		formation—enter all requested inf	ormation				
1a Name CHIE	10 10 10 10 10 10 10 10 10 10 10 10 10 1	STORAGE 401(K) PLAN			1b Three- plan ni (PN)	umber	
						ve date of plan 01/2002	
Mailing	g address (include ro	loyer, if for a single-employer plan) om, apt., suite no. and street, or P.O				yer Identification Number	
		nce, country, and ZIP or foreign postal STORAGE, INC.	al code (if foreign, see ins	tructions)	2c Sponsor's telephone number 509-535-8761		
2704	N. MOORE LA	NE				ess code (see instructions)	
SPOK	KANE	WA 9921	6		4889	90	
		and address Same as Plan Spon	sor.			istrator's EIN 911618	
	N. MOORE LA	,			3c Admini	istrator's telephone number	
SPOK		WA 99216			509-	535-8761	
		he plan sponsor or the plan name ha			4b EIN	333 0701	
	lan, enter the plan sp or's name	onsor's name, EIN, the plan name a	nd the plan number from	the last return/report.	4d PN		
c Plan N	lame						
5a Total i	number of participant	s at the beginning of the plan year			. 5a	18	
b Total i	number of participant	s at the end of the plan year			. 5b	18	
		n account balances as of the end of t			. 5c	6	
		articipants at the beginning of the pla			5d(1)	18	
		articipants at the end of the plan yea			5d(2)		
50						1	
Under pena SB or Sche	alties of perjury and o	other penalties set forth in the instruct and signed by an enrolled actuary, as	tions, I declare that I have	e examined this return/re	port, including	, if applicable, a Schedule	
SIGN	X VX.	22	1/17/19	Jeffrey Burgi	n		
HERE	Signature of plan	administrator	Date	Enter name of individ	lual signing as	plan administrator	
SIGN HERE	O't		5.				
No. of the last of	Signature of empl	oyer/plan sponsor	Date	Enter name of individ	lual signing as	employer or plan sponsor	

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Ρ	а	a	е	_

	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of under 29 CFR 2520.104-46? (See instructions on waiver eligibility	an indeper and condit	ndent qualified public a	account	ant (IC	QPA)		X Yes No
	If you answered "No" to either line 6a or line 6b, the plan cann If the plan is a defined benefit plan, is it covered under the PBGC ir If "Yes" is checked, enter the My PAA confirmation number from the	nsurance p	rogram (see ERISA se	ection 4	021)?	Y	es No	Not determined See instructions.)
Pa	rt III Financial Information							
7	Plan Assets and Liabilities	776	(a) Beginning		_		(b) End of	
a	Total plan assets	7a		442,	103			402,420
b	Total plan liabilities	7b						
С	Net plan assets (subtract line 7b from line 7a)	7с		442,	103			402,420
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	it			(b) Tota	al
а	Contributions received or receivable from: (1) Employers	8a(1)		3,	570			
	(2) Participants	8a(2)		19,	_			
	(3) Others (including rollovers)	8a(3)						and the state of t
	Other income (loss)	8b		-20,	961	Y WY		
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c		egany na	5500			2,169
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		40,	810			
е	Certain deemed and/or corrective distributions (see instructions)	8e						
f	Administrative service providers (salaries, fees, commissions)	8f		616				
g	Other expenses	8g			426			
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						41,852
i	Net income (loss) (subtract line 8h from line 8c)	8i		the second				-39,683
j	Transfers to (from) the plan (see instructions)	8j						
Pai	t IV Plan Characteristics							
9a	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2K 2T 3D	feature co	des from the List of Pl	an Cha	racteri	stic Code	es in the instruc	tions:
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	es from the List of Pla	n Chara	acteris	ic Codes	in the instructi	ons:
Par	t V Compliance Questions							
10	During the plan year:				Yes	No	Am	ount
а	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	iduciary Correction	10a		х		
b	Were there any nonexempt transactions with any party-in-interest reported on line 10a.)	? (Do not i	nclude transactions	10b		Х		
С	Was the plan covered by a fidelity bond?			10c	Х			80,000
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?		fidelity bond, that was caused			Х		
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	e or all of	the benefits under	10e		Х		
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		Х		
g	Did the plan have any participant loans? (If "Yes," enter amount as	s of year-e	nd.)	10g	Х			8,618
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)	•		10h		Х		
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i				