Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to **Public Inspection**

Parti	Annual Report	i identification information								
For calend	ar plan year 2018 or t	or fiscal plan year beginning 01/01/2018 and ending 12/31/2018								
a single-employer plan A This return/report is for: a multiple-employer plan (not multiemployer) (Filers checking this box multiple-employer information in accordance with the form ins										
D. Till		a one-participant plan	a foreign plan							
B This reti	urn/report is	the first return/report	the final return/report							
		an amended return/report	ort a short plan year return/report (less than 12 months)							
C Check	box if filing under:	Form 5558	automatic extension	automatic extension DFVC program						
	_	special extension (enter desc	. ,							
Part II	Basic Plan Info	ormation—enter all requested in	formation							
1a Name	of plan	·			1b Three-digi	t				
ALVIZO PHYSICAL THERAPY PC 401 K PROFIT SHARING PLAN TRUST						per				
				-	(PN) 1C Effective of	date of plan				
					01/01/2012					
2a Plan sponsor's name (employer, if for a single-employer plan)						Identification Number				
		om, apt., suite no. and street, or P.0 ce, country, and ZIP or foreign pos		ructions)	(EIN) 16-1693491					
ALVIZO PHYSICAL THERAPY PC					2c Sponsor's telephone number 718-357-0297					
				-	2d Business code (see instructions)					
44-20 FRAN BAYSIDE, N	CIS LEWIS BLVD				621310					
D/(TOIDE, IV	111001									
3a Plan a	dministrator's name a	and address X Same as Plan Spo	nsor.		3b Administrator's EIN					
				20 11:::::::::::::::::::::::::::::::::::						
				3c Administrator's telephone number						
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for					4b EIN					
		onsor's name, EIN, the plan name a	and the plan number from the	he last return/report.	4d PN					
a Sponsor's name ALVIZO PHYSICAL THERAPY, PCc Plan Name ALVIZO PHYSICAL THERAPY, PC										
					5a					
5a Total number of participants at the beginning of the plan year						4				
b Total number of participants at the end of the plan year					5b	3				
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				=	5c	1				
d(1) Total number of active participants at the beginning of the plan year					5d(1)	3				
d(2) Total number of active participants at the end of the plan year					5d(2)	3				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0					
		or incomplete filing of this retur			se is establish	ed.				
SB or Sche	alties of perjury and c edule MB completed a true, correct, and con	other penalties set forth in the instru and signed by an enrolled actuary, aplete.	ctions, I declare that I have as well as the electronic ver	examined this return/report	oort, including, if , and to the best	applicable, a Schedule of my knowledge and				
SIGN HERE		d/valid electronic signature.	05/28/2019	THERESA ALVIZO	SA ALVIZO					
	Signature of plan	administrator	Date	Enter name of individu	ual signing as pla	an administrator				
SIGN										
HERE	Signature of empl	oyer/plan sponsor	Date	Enter name of individu	vidual signing as employer or plan sponso					

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 550								X Yes No X Yes No
С	If the plan is a defined benefit plan, is it covered under the PBGC in If "Yes" is checked, enter the My PAA confirmation number from the	nsurance p	rogram (see ERISA se	ection 4	021)?		Yes		Not determined e instructions.)
Pa	rt III Financial Information	_							
7	Plan Assets and Liabilities		(a) Beginning (of Year	,		(b) End of Year		
а	Total plan assets	7a	(96506		84032			
b	Total plan liabilities	7b		0		0			0
С	Net plan assets (subtract line 7b from line 7a)	7c	(96506		84032			84032
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt		(b) Total			
а	Contributions received or receivable from: (1) Employers	8a(1)	.,	3120					
	(2) Participants	8a(2)	,	11700					
	(3) Others (including rollovers)	8a(3)		0	0				
b	Other income (loss)	8b		-3609					
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				11211			11211
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	2	23024					
е	Certain deemed and/or corrective distributions (see instructions)	8e	0						
f	Administrative service providers (salaries, fees, commissions)	8f		661					
g	Other expenses	8g		0					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				23685			
i	Net income (loss) (subtract line 8h from line 8c)	8i				-12474			12474
j	Transfers to (from) the plan (see instructions)	8j	0						
Pai	t IV Plan Characteristics	<u> </u>							
	If the plan provides pension benefits, enter the applicable pension 3D 2K 2G 2F 2T 2E 2J	feature co	des from the List of Pla	an Cha	racteri	stic Co	odes in the	e instruction	ons:
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Plan	n Chara	acteris	tic Cod	des in the	instruction	ns:
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amo	unt
	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a		X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		Χ			
С	C Was the plan covered by a fidelity bond?			10c	X				20000
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		Χ			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i	i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i					

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sc (Form 5500) and line 11a below)		В	Yes 🛚 N	Ю	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?		f	Yes 🛛 N	Ю	
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)					
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver	d enter t Day		of the letter ruling Year		
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b	Enter the minimum required contribution for this plan year	12b				
С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
e Will the minimum funding amount reported on line 12d be met by the funding deadline?				No N/A		
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s 🔀 No		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?) 		Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	s) to				
13c(1) Name of plan(s): 13c(2				N(s) 13c(3) PN(s)		