Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Report	Identification Information							
For calend	For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018								
A This re	turn/report is for:	x a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)						
		a one-participant plan	a foreign plan						
B This reti	urn/report is	the first return/report	the final return/report						
_		an amended return/report	a short plan year retu	rn/report (less than 12 m	onths)				
C Check	box if filing under:	Form 5558	automatic extension		DFVC progr	am			
	· · · · · · · · · · · · · · · · · · ·	special extension (enter descri	. ,						
Part II	Basic Plan Info	ormation—enter all requested in	formation		T				
1a Name of plan DULIN INSURANCE AGENCY, INC. PROFIT SHARING PLAN				1b Three-dig plan num (PN) ▶					
						date of plan 01/01/1986			
		oyer, if for a single-employer plan) om, apt., suite no. and street, or P.C) Roy)		2b Employer Identification Number				
City or	town, state or provinc	ce, country, and ZIP or foreign post		tructions)	(EIN) 45-2517344 2c Sponsor's telephone number				
DULIN INSU	IRANCE AGENCY, IN	lC.			425-742-9304				
16011 HIGH	WAY. 99, SUITE 101				2d Business code (see instructions)				
LYNNWOOD					524210				
22 Dlan a	dministrator's name a	nd address V Come as Dian Cras	200		3b Administrator's EIN				
Ja Pian a	ummistrator s name a	nd address X Same as Plan Spor	ISOI.		30 Administr	ator 5 EIN			
					3c Administr	rator's telephone number			
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report.				4b EIN					
	or's name	onoor o name, Env, the plan name t	and the plan namber nom	the last return/report.	4d PN				
C Plan N	lame								
5a Total number of participants at the beginning of the plan year					5a	4			
b Total number of participants at the end of the plan year					5b	4			
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			5c	4					
d(1) Total number of active participants at the beginning of the plan year					5d(1)	4			
d(2) Total number of active participants at the end of the plan year					5d(2)	2) 4			
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0				
Caution: A	A penalty for the late	or incomplete filing of this return	n/report will be assessed	d unless reasonable cau					
SB or Sche		ther penalties set forth in the instruction and signed by an enrolled actuary, a splete.							
	Filed with authorized	d/valid electronic signature.	05/31/2019	ANDREW DULIN					
	Signature of plan a	administrator	Date	Enter name of individ	ual signing as p	lan administrator			
SIGN	Filed with authorized	d/valid electronic signature.	05/31/2019	ANDREW DULIN	ANDREW DULIN				
HERE	Signature of employer/plan sponsor Date Enter name of individ					vidual signing as employer or plan sponsor			

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	, , , ,	io abboto.	(See instructions.)	•••••				. X Ye	s No	
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA)							Ye:	s П No	
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						. 🗀	о _П о		
С	C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determine								ermined	
	If "Yes" is checked, enter the My PAA confirmation number from th	e PBGC p	remium filing for this pl	lan yea	r			(See instr	uctions.)	
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) En	d of Year		
a	Total plan assets	7a	` '	472219			460719			
	Total plan liabilities	12								
С	Net plan assets (subtract line 7b from line 7a)	7c	47	72219		460719				
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t		(b) Total				
а	Contributions received or receivable from:			0.400						
-	(1) Employers	8a(1)		6400						
	(2) Participants	8a(2)								
	(3) Others (including rollovers)	8a(3)		40000						
	Other income (loss)	8b	-	16900		40500				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c			-			-10500		
	to provide benefits)	8d								
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses		1000							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				1000				
i	Net income (loss) (subtract line 8h from line 8c)	8i					-11500			
j	Transfers to (from) the plan (see instructions)	ransfers to (from) the plan (see instructions)								
Pai	t IV Plan Characteristics									
9a	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 2E 3D									
b	If the plan provides welfare benefits, enter the applicable welfare for 4B	eature cod	des from the List of Plan	n Chara	acteris	tic Co	des in the inst	tructions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
a	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	iduciary Correction	10a		X				
b				10b		X				
				10c	X			50	000	
	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused					V		30	000	
	by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som				.,					
	the plan? (See instructions.)			10e	X				35	
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X				
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X				
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sc (Form 5500) and line 11a below)		В	Yes 🛚 N	Ю	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?		f	Yes 🛛 N	Ю	
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)					
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver	d enter t Day		of the letter ruling Year		
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b	Enter the minimum required contribution for this plan year	12b				
С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A		
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?) 		Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	s) to				
13c(1) Name of plan(s): 13c(2)				EIN(s) 13c(3) PN(s)		