Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to **Public Inspection**

Part I Annual Report Identification Information										
For calenda	ar plan year 2018 or f	iscal plan year beginning 01/01/	2018	and ending 12	2/31/2018					
A This ret	urn/report is for:	X a single-employer plan		(Filers checking this box must attach a accordance with the form instructions.)						
		a one-participant plan	a foreign plan							
B This return/report is		the first return/report	the first return/report							
		an amended return/report	a short plan year retu	rn/report (less than 12 mo	nonths)					
C Check b	oox if filing under:	Form 5558	automatic extension		☐ DFVC program					
		special extension (enter desc	ription)							
Part II	Basic Plan Info	ormation—enter all requested in	formation							
1a Name of plan NORTH JACKSON MEDICAL CLINIC, PLLC 401(K) PLAN					1b Three-dig plan numl (PN)	oer 001				
						date of plan 04/01/2010				
		oyer, if for a single-employer plan)	2. B)		2b Employer Identification Number					
	,	om, apt., suite no. and street, or P.0 ce, country, and ZIP or foreign pos	,	tructions)	(EIN) 64-0912506					
NORTH JACKSON MEDICAL CLINIC, PLLC					2c Sponsor's telephone number 601-713-0890					
P.O. BOX 45	22				2d Business code (see instructions)					
JACKSON, N					621111					
30 Diam	d				25 41 11 1 50					
3a Plan administrator's name and address 🗵 Same as Plan Sponsor.			3b Administrator's EIN							
					3c Administra	ator's telephone number				
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report.				4b EIN						
a Sponse		•	·	·	4d PN					
C Plan Name										
5a Total r	number of participants	s at the beginning of the plan year.			5a	9				
b Total number of participants at the end of the plan year					5b	9				
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				5c	9					
d(1) Total number of active participants at the beginning of the plan year				5d(1)	9					
d(2) Total number of active participants at the end of the plan year			5d(2)	8						
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested					5e	0				
		or incomplete filing of this retur								
SB or Sche		ther penalties set forth in the instru and signed by an enrolled actuary, aplete.								
SIGN	Filed with authorized	d/valid electronic signature.	06/03/2019	NURUDEEN SHEKON	N .					
HERE	Signature of plan		Date	Enter name of individu	ual signing as pla	an administrator				
SIGN HERE	Filed with authorized	d/valid electronic signature.	06/03/2019	NURUDEEN SHEKON	SHEKONI					
TILKE	Signature of emplo	oyer/plan sponsor	Date	Enter name of individu	ndividual signing as employer or plan sponsor					

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)								Yes No
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.						Ц		
С	If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)?								determined
	If "Yes" is checked, enter the My PAA confirmation number from th					_			nstructions.)
Pai	t III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b) E	nd of Year	
a	Total plan assets						367		
b	Total plan liabilities	7b		0					
	Net plan assets (subtract line 7b from line 7a)	7c	7-	46193		805867			367
	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	1+		(b) Total			
	Contributions received or receivable from:		(a) Amoun		\neg			b) Total	
	(1) Employers	8a(1)		62006					
	(2) Participants	8a(2)		13822					
	(3) Others (including rollovers)	8a(3)							
b	Other income (loss)	8b		-7250					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					68578		
	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	7276						
е	Certain deemed and/or corrective distributions (see instructions)	8e		0					
f	Administrative service providers (salaries, fees, commissions)	8f		1628					
g	Other expenses	8g							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					8904		
ī	Net income (loss) (subtract line 8h from line 8c)						59674		
ī	Transfers to (from) the plan (see instructions)	8i			\neg				
Par	t IV Plan Characteristics	l oj	L						
	If the plan provides pension benefits, enter the applicable pension	feature co	odes from the List of Pl	an Cha	racteri	stic Co	ndes in the	instructions	
Ju	2E 3D 2G 2J 2K 2F 2T 3B	ioataro oc	des from the List of Fr	ari Oria	idotori	3110 01	odes in the	motraotion io	,
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Pla	n Chara	acteris	tic Co	des in the ir	nstructions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	1
а	a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction			10a		X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions			10b		X			
	Was the plan covered by a fidelity bond?			10c		Х			
	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f				10f		X			
-	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i 	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance					
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sc (Form 5500) and line 11a below)		В	Yes 🛚 N	Ю	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?		f	Yes 🛛 N	Ю	
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)					
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, ar granting the waiver	d enter t Day		of the letter ruling Year		
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
b	Enter the minimum required contribution for this plan year	12b				
С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
e Will the minimum funding amount reported on line 12d be met by the funding deadline?				No N/A		
Part '	VII Plan Terminations and Transfers of Assets					
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?) 		Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	s) to				
13c(1) Name of plan(s): 13c(2				EIN(s) 13c(3) PN(s)		