## Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

## Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to **Public Inspection** 

	rt Identification Information							
For calendar plan year 2018 or	r fiscal plan year beginning 01/01/2	2018	and ending 12	2/31/2018				
<b>A</b> This return/report is for:	a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)						
·	a one-participant plan	a foreign plan	, ,		,			
<b>B</b> This return/report is	the first return/report	the final return/report						
	an amended return/report	a short plan year retu	urn/report (less than 12 m	onths)				
C Check box if filing under:	Form 5558	automatic extension	ı	DFVC pro	gram			
	special extension (enter desc	ription)						
Part II Basic Plan In	formation—enter all requested in	formation						
1a Name of plan				1b Three-	digit			
GREGORY S. LYNAM PA 401 k		plan nı (PN)	umber					
		1c Effective date of plan 01/01/2013						
	ployer, if for a single-employer plan)			2b Employer Identification Number				
	oom, apt., suite no. and street, or P.C ince, country, and ZIP or foreign posi		structions)	(EIN) 46-1282686				
GREGORY S LYNAM PA	rise, searning, and Em or rereign poor	aar oodo (ii rereigii, ooo iii	structione)	<b>2c</b> Sponsor's telephone number 305-375-0111				
				2d Business code (see instructions)				
600 BRICKELL AVENUE SUITE	. 3800			812990				
MIAMI, FL 33131								
3a Plan administrator's name	and address V Same as Blan Spa	noor		<b>3b</b> Administrator's EIN				
<b>3a</b> Plan administrator's name and address ⊠ Same as Plan Sponsor.				30 Admini	Strator 5 LIN			
			3c Administrator's telephone number					
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for				4b EIN				
this plan, enter the plan s	ponsor's name, EIN, the plan name a							
<ul><li>a Sponsor's name</li><li>c Plan Name</li></ul>				4d PN				
C Flattinatile								
5a Total number of participants at the beginning of the plan year				5a	1			
<b>b</b> Total number of participants at the end of the plan year				5b	1			
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)			5c	1				
d(1) Total number of active participants at the beginning of the plan year			5d(1)	1				
d(2) Total number of active participants at the end of the plan year				5d(2)	1			
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e	0				
	te or incomplete filing of this retur							
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.								
SIGN Filed with authorize	ed/valid electronic signature.	07/11/2019	GREGORY LYNAM					
HERE Signature of plan	n administrator	Date	Enter name of individu	ual signing as	plan administrator			
SIGN								
HERE Signature of emp	ployer/plan sponsor	Date	Enter name of individu	ne of individual signing as employer or				

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)						. X Y	es No	
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)					. X Y	es $\square$ No		
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.						· Ц		
С	<b>C</b> If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☐ Yes ☐ No ☐ Not determine							etermined	
	If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year						(See instructions.)		
Pa	rt III   Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (	of Year			(b) En	d of Year	
а	Total plan assets	7a	` '	16440		129284			4
b	Total plan liabilities	7b		0					)
С	Net plan assets (subtract line 7b from line 7a)	7c	1	16440		129284			4
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt		(b) Total			
а	Contributions received or receivable from:	0-(4)							
1	(1) Employers	8a(1)	0						
	(2) Participants	8a(2)		18500	-				
	(3) Others (including rollovers)			13056	-	_			
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8b 8c		13056				31550	<u> </u>
d	Benefits paid (including direct rollovers and insurance premiums	00				31330		<u>,                                      </u>	
	to provide benefits)	8d	0						
е	Certain deemed and/or corrective distributions (see instructions) $\dots$	8e	,	18712					
f	Administrative service providers (salaries, fees, commissions)	8f		0					
g	Other expenses	8g	0						
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				18712		2	
<u>_i</u>	Net income (loss) (subtract line 8h from line 8c)	t						1284	4
J	Transfers to (from) the plan (see instructions)	8j	0						
	t IV Plan Characteristics								
9a	If the plan provides pension benefits, enter the applicable pension 2E 2T 2J 3D 2G 2F	feature co	odes from the List of Plant	an Cha	racteri	stic Co	des in the in	structions:	
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acteris	tic Cod	les in the ins	tructions:	
Par	t V Compliance Questions				•				
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribudescribed in 29 CFR 2510.3-102? (See instructions and DOL's V								
	Program)			10a		X			
b	<b>b</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	C Was the plan covered by a fidelity bond?			10c		X			
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	_			10f		X			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance					
11	11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)					
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a				
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?		f	Yes 🛛 N	Ю	
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)					
а	he date	of the letter ruling Year				
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.					
<b>b</b> Enter the minimum required contribution for this plan year						
С	Enter the amount contributed by the employer to the plan for this plan year	12c				
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A		
Part '	VII Plan Terminations and Transfers of Assets					
13a Has a resolution to terminate the plan been adopted in any plan year?				Yes X No		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a				
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	) 		Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	s) to				
13c(1) Name of plan(s): 13c(				<b>13c(3)</b> PN(s)		