Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I		Identification Information						
For calend	lar plan year 2017 or fis	scal plan year beginning 01/01/2			2/31/2017			
A This re	turn/report is for:	a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)					
		a one-participant plan	a foreign plan					
B This ret	urn/report is	the first return/report	the final return/report					
		x an amended return/report	a short plan year retu	a short plan year return/report (less than 12 months)				
C Check	box if filing under:	Form 5558	automatic extension		DFVC progr	ram		
	_	special extension (enter desc						
Part II	Basic Plan Info	rmation —enter all requested in	formation					
1a Name of plan AMERICAN FOUNDATION FOR THE BLIND TAX DEFERRED ANNUITY PLAN					1b Three-diplan num (PN) ▶			
						date of plan 01/01/1992		
		yer, if for a single-employer plan) m, apt., suite no. and street, or P.C) Povi		2b Employer Identification Number			
		e, country, and ZIP or foreign post		structions)	(EIN) 13-5562161			
AMERICAN FOUNDATION FOR THE BLIND					2c Sponsor's telephone number 304-710-3021			
					2d Business code (see instructions)			
2 PENN PLA NEW YORK	AZA, SUITE 1102 NY 10121				611000			
	,							
3a Plan administrator's name and address X Same as Plan Sponsor.				3b Administrator's EIN				
					3c Administrator's telephone number			
					Administrator's telephone number			
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report.				4b EIN				
	sor's name		ae p.aaee	and last retain groper ti	4d PN			
C Plan Name								
					5a 82			
5a Total number of participants at the beginning of the plan yearb Total number of participants at the end of the plan year								
		• •				0		
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				· ·				
d(1) Total number of active participants at the beginning of the plan year					5d(1)	44		
d(2) Total number of active participants at the end of the plan year				5d(2)				
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e 0					
		or incomplete filing of this return						
SB or Scho		her penalties set forth in the instrund signed by an enrolled actuary, a plete.						
SIGN	Filed with authorized/	/valid electronic signature.	07/25/2019	SONYA SHIFLET				
HERE	Signature of plan a	dministrator	Date	Enter name of individu	vidual signing as plan administrator			
SIGN						<u> </u>		
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individu	vidual signing as employer or plan sponso			

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)									
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility	and condit	ions.)					X Yes No		
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.									
С								Not determined		
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this p	lan yea	r			(See instructions.)		
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) End	d of Year		
a	Total plan assets	. 7a		7642251			0			
b	Total plan liabilities	. 7b								
С	Net plan assets (subtract line 7b from line 7a)	. 7c	764	42251		0		0		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t		(b) Total		Total		
а	Contributions received or receivable from:		(c)			(1)				
	(1) Employers	. 8a(1)								
	(2) Participants	8a(2)	268356							
	(3) Others (including rollovers)	. 8a(3)	68	38094						
b	Other income (loss)	. 8b	99	992142						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c				194		1948592		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d	100	1002783						
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	. 8e								
f	Administrative service providers (salaries, fees, commissions)	. 8f								
g	Other expenses	. 8g								
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h					1002783			
i	Net income (loss) (subtract line 8h from line 8c)							945809		
j	Transfers to (from) the plan (see instructions)	- 8i	-85	-8588060						
Pai	Part IV Plan Characteristics									
9a										
b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:									
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
a		itions withi	n the time period							
	described in 29 CFR 2510.3-102? (See instructions and DOL's V	described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)				X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)				X					
С	C Was the plan covered by a fidelity bond?			10c	X			500000		
d				10d		X				
е				10e		X				
f	Has the plan failed to provide any benefit when due under the plan?			10f		X				
g				10g		X				
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h	L	X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						
						•	•			

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Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sche (Form 5500) and line 11a below)	edule SB			Yes No		
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a					
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA? (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)	1 302 of			Yes X No		
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver						
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year	12b					
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)							
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A		
Part '	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X	No		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			X Yes No			
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	to					
13c(1) Name of plan(s): 13c(2)			13c(3) PN(s)				
AMERI	CAN FOUNDATION FOR THE BLIND DEFINED CONTRIBUTION RETIREMENT PLAN 13-5562161			001			