Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to **Public Inspection**

Part I		: Identification Information	l .					
For calend	lar plan year 2018 or f	iscal plan year beginning 01/01/2	2018	and ending 1	2/31/2018			
A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach list of participating employer information in accordance with the form instructions.)								
		a one-participant plan	a foreign plan					
b This ret	urn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year retu	urn/report (less than 12 m	nonths)			
C Check	box if filing under:	Form 5558	automatic extension		DFVC progra	m		
		special extension (enter desc	·					
Part II	Basic Plan Info	ormation—enter all requested in	formation		_			
1a Name ANDERSON	of plan N LAW GROUP, PLLC	2 401(K) P/S PLAN			1b Three-digi plan numb (PN) ▶			
					1c Effective of	date of plan 01/01/2012		
		oyer, if for a single-employer plan)			2b Employer	Identification Number		
	`	om, apt., suite no. and street, or P.0 ce, country, and ZIP or foreign post	,	structions)	(EIN) 91-1956265			
•	LAW GROUP, PLLC		(3)	,	2c Sponsor's telephone number 206-855-7983			
					2d Business	code (see instructions)		
732 BROAD TACOMA, W					541110			
3a Plan a	administrator's name a	ind address 🛛 Same as Plan Spo	nsor.		3b Administra	ator's EIN		
					3c Administra	ator's telephone number		
						·		
4 If the	name and/or FIN of th	ne plan sponsor or the plan name h	as changed since the last	return/report filed for	4b EIN			
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report.								
a Sponsor's name C Plan Name								
C Flair	vaine							
5a Total number of participants at the beginning of the plan year					. 5a	71		
		s at the end of the plan year			. 5b	86		
		account balances as of the end of			. 5c	48		
d(1) Tot	tal number of active pa	articipants at the beginning of the p	lan year		5d(1)	68		
d(2) Total number of active participants at the end of the plan year					5d(2) 82			
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested					5e	0		
Caution: /	A penalty for the late	or incomplete filing of this retur	n/report will be assesse	d unless reasonable ca				
SB or Scho		ther penalties set forth in the instru and signed by an enrolled actuary, a polete.						
SIGN		d/valid electronic signature.	07/24/2019	CLINT COONS				
HERE	Signature of plan	administrator	Date	Enter name of individ	dual signing as pla	an administrator		
SIGN								
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individ	dual signing as en	nplover or plan sponsor		

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA)						X Ye	s No		
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							X Ye	s No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.									
С	If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes [If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year								termined	
	If "Yes" is checked, enter the My PAA confirmation number from th	e PBGC p	remium filing for this p	ian yea	r			(See instr	uctions.)	
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning (of Year (b				(b) End of Year		
a	Total plan assets	7a	68	88880				945773		
b	Total plan liabilities	7b		0						
c	Net plan assets (subtract line 7b from line 7a)	7с	68	888880				945773		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t			(b) Total		
<u>а</u>	Contributions received or receivable from: (1) Employers	8a(1)	12	20221						
	(2) Participants	8a(2)	19	94150	94150					
	(3) Others (including rollovers)	8a(3)	2	28632						
b	Other income (loss)	8b	-(33039						
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						309964		
d 	Benefits paid (including direct rollovers and insurance premiums to provide benefits)					37142				
е	Certain deemed and/or corrective distributions (see instructions)	rtain deemed and/or corrective distributions (see instructions) 8e								
f_	Administrative service providers (salaries, fees, commissions)	8f	,	15929	_					
g	Other expenses	8g			_					
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						53071		
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	8i						256893		
<u>j</u>	j Transfers to (from) the plan (see instructions)									
Pai	Part IV Plan Characteristics									
9a 	If the plan provides pension benefits, enter the applicable pension 2E 2G 2J 2K 3D	feature co	des from the List of Pla	an Cha	racteris	stic Co	odes in the i	nstructions:		
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Plan	n Chara	acterist	tic Coc	des in the in	structions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
а	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V	oluntary F	iduciary Correction	10a		X				
b	Program) Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)					X				
С					X			48	3753	
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)					X				
f	Has the plan failed to provide any benefit when due under the plan?					X				
g	Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)				Χ			80	283	
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	•		10i						

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Part	VI Pension Funding Compliance							
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sc (Form 5500) and line 11a below)		В	Yes 🛚 N	Ю			
11a	11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40							
12	12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?							
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)							
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. Month Day Year							
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.							
b	Enter the minimum required contribution for this plan year	12b						
С	Enter the amount contributed by the employer to the plan for this plan year	12c						
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d						
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A				
Part '	VII Plan Terminations and Transfers of Assets							
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s 🔀 No				
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a						
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?) 		Yes X No				
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)	s) to						
1	3c(1) Name of plan(s): 13c(2)) EIN(s)		13c(3) PN(s)				

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Short Form Annual Return/Report of Small Employee Benefit Plan

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Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Report	Identification Information					
For calenda	ar plan year 2018 or fi	scal plan year beginning	01/01/2018	and ending	, 12/31/2	018	
A This ret	urn/report is for:	is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)					
D This water		a one-participant plan	a foreign plan				
D This rett	urn/report is	the first return/report	the final return/report				
		an amended return/report	a short plan year return	n/report (less than 12 mo	onths)		
C Check I	oox if filing under:	Form 5558	automatic extension	[DFVC program		
		special extension (enter descr	· · · · · · · · · · · · · · · · · · ·				
Part II	Basic Plan Info	ormation—enter all requested inf	formation				
1a Name	of plan				1b Three-digit		
Anderso	on Law Group,	PLLC 401(k) P/S Plar	ı		plan number (PN) ▶	001	
					1c Effective date of plan 01/01/2012		
Mailing	address (include roo	oyer, if for a single-employer plan) om, apt., suite no. and street, or P.C). Box)		2b Employer Identification Number (EIN)91-1956265		
City or Anderso	town, state or province on Law Group,	ce, country, and ZIP or foreign post PLLC	al code (if foreign, see insti	ructions)	2c Sponsor's te (206) 85		
						de (see instructions)	
732 BR	YAWDAC			00400			
TACOMA				98402	541110		
3a Plan administrator's name and address X Same as Plan Sponsor.					3b Administrator's EIN		
3c Administrator's telephone number							
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report.				4b EIN			
a Sponsor's name					4d PN		
c Plan N	lame						
					5a	71	
5a Total number of participants at the beginning of the plan year				Г		71	
		s at the end of the plan year			5b	86	
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)					5c 48		
d(1) Total number of active participants at the beginning of the plan year					5d(1)	68	
d(2) Total number of active participants at the end of the plan year				5d(2)	82		
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested				5e	0		
Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.							
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.							
SIGN	great	Sebaa		ERICA SEBAA			
HERE	Signature of plan	administrator	Date	Enter name of individu	ual signing as plan	administrator	
SIGN			76	,			

Date

Signature of employer/plan sponsor

Enter name of individual signing as employer or plan sponsor