Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I		Identification Information				
For calend	dar plan year 2018 or f	iscal plan year beginning 01/01/	20 <u>18</u>	and ending 1	2/31/2018	
A This re	eturn/report is for:	x a single-employer plan		plan (not multiemployer) (employer information in ac		
D		a one-participant plan	a foreign plan			
B This ret	turn/report is	the first return/report	the final return/repor	rt		
		an amended return/report	a short plan year ret	turn/report (less than 12 m	onths)	
C Check	box if filing under:	Form 5558	automatic extension	n	DFVC progra	am
		special extension (enter desc	ription)			
Part II	Basic Plan Info	ormation—enter all requested in	formation			
1a Name SCHULER	•	GN, INC. 401(K) PROFIT SHARING	G PLAN		1b Three-dig plan num (PN) ▶	
					1c Effective	date of plan 10/01/2000
		oyer, if for a single-employer plan)			2b Employer	Identification Number
		om, apt., suite no. and street, or P.0 ce, country, and ZIP or foreign pos		structions)	(EIN)	59-2568079
SCHULER I	PACKAGING & DESIG	GN, INC			2C Sponsors	s telephone number
					2d Business	code (see instructions)
ORLANDO,	RIDGE ROAD FL 32809					339900
					01	
3a Plan a	administrator's name a	nd address X Same as Plan Spo	nsor.		3b Administra	ator's EIN
					3c Administra	ator's telephone number
		e plan sponsor or the plan name honsor's name, EIN, the plan name			4b EIN	
	sor's name	oncor o namo, Em, mo plan namo		Tario laot rotarry oport.	4d PN	
C Plan I	Name					
5a Total	number of participants	s at the beginning of the plan year.			5a	7
b Total	number of participants	s at the end of the plan year			5b	3
		account balances as of the end of		•	5c	3
d(1) To	tal number of active pa	articipants at the beginning of the p	lan year		5d(1)	6
` '	·	articipants at the end of the plan ye			5d(2)	0
		o terminated employment during th			5e	0
		or incomplete filing of this retur				
SB or Sch		ther penalties set forth in the instru and signed by an enrolled actuary, aplete.				
SIGN	Filed with authorized	d/valid electronic signature.	07/25/2019	JOAN LEBLANC		
HERE	Signature of plan	administrator	Date	Enter name of individ	ual signing as pl	an administrator
SIGN HERE	Filed with authorized	d/valid electronic signature.	07/25/2019	JOAN LEBLANC		
HEKE	Signature of emplo	oyer/plan sponsor	Date	Enter name of individ	ual signing as er	mployer or plan sponsor

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6a	Were all of the plan's assets during the plan year invested in eligib	le assets?	(See instructions.)					. X Yes No
b	Are you claiming a waiver of the annual examination and report of							Vaa □ Na
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility a lf you answered "No" to either line 6a or line 6b, the plan cann							. X Yes No
С	If the plan is a defined benefit plan, is it covered under the PBGC in					_	_	Not determined
	If "Yes" is checked, enter the My PAA confirmation number from th					_		. (See instructions.)
Do								,
_ Pai			(a) Danimain m				(I-) F	d of Voca
_	Plan Assets and Liabilities Total plan assets	70	(a) Beginning o	or Year 34660	-		(b) En	d of Year 677721
	Total plan assets	7a 7b	7.	46	\dashv			011121
	Net plan assets (subtract line 7b from line 7a)	76 7c	7:	34614				677721
8	Income, Expenses, and Transfers for this Plan Year	70	(a) Amoun				(h)	Total
	Contributions received or receivable from:		(a) Amoun				(10)	Total
	(1) Employers	8a(1)		7736				
	(2) Participants	8a(2)	2	25889	_			
	(3) Others (including rollovers)	8a(3)						
<u>b</u>	Other income (loss)	8b	7	52172				
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						-18547
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		38306				
е	Certain deemed and/or corrective distributions (see instructions)	8e						
f	Administrative service providers (salaries, fees, commissions)	8f						
g	Other expenses	8g		40				
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						38346
i	Net income (loss) (subtract line 8h from line 8c)	8i						-56893
j	Transfers to (from) the plan (see instructions)	8j						
Par	rt IV Plan Characteristics							
9a	If the plan provides pension benefits, enter the applicable pension 2E 2F 2G 2J 2T 3D	feature co	des from the List of Pla	an Cha	racteri	stic Co	odes in the in	structions:
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan	n Chara	acteris	tic Cod	des in the ins	tructions:
Par	t V Compliance Questions							
10	During the plan year:				Yes	No		Amount
а	Was there a failure to transmit to the plan any participant contribu							
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)			10a		X		
b	Were there any nonexempt transactions with any party-in-interest reported on line 10a.)	t? (Do not	include transactions	10b		Χ		
				10c	X			250000
d		fidelity bo	nd, that was caused	10d		X		230000
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides some	ner person	s by an insurance	100				
	the plan? (See instructions.)			10e		Χ		
f	Has the plan failed to provide any benefit when due under the pla	n?		10f		Χ		
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year-	end.)	10g		Χ		
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	•		10h		X		
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	he require	d notice or one of the	10i				

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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sch (Form 5500) and line 11a below)		В		Yes X No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a			
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?				Yes X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)				
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver	d enter t Day		of the lette _ Year _	er ruling
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A
Part '	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		X Yes		lo
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			(
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		[Yes	No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to			
1	3c(1) Name of plan(s): 13c(2)	EIN(s)		13c(3	B) PN(s)

Form 5500-SF

Department of the Treasury Internal Ravenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

> Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

	ort Identification Informatio				
For calendar plan year 2018 o	r fiscal plan year beginning	01/01/2018	and ending	12/31,	/2018
A This return/report is for:	a single-employer plan				
	a one-participant plan	a foreign plan			
B This return/report is	the first return/report	the final return/report			
	an amended return/report	a short plan year retu	m/report (less than 12 r	months)	
C Check box if filing under:	Form 5558	automatic extension		DFVC progra	am
B 200 1 B 1 B 1					
	iformation—enter all requested i	nformation		T 41	
SCHULER PACKAGING	& DESIGN, INC. 401(K)	PROFIT		plan numb	per
SHARING PLAN				1c Effective	date of plan
			ructions)		
404 - 024 - 024				2d Business	code (see instructions)
401 E OAK RIDGE RO	DAD				
ORLANDO		FL	32809	339900	
				3c Administra	tor's telephone number
A If the name and/or Fill -/	Mara in a second at the second				
this plan, enter the plan s	ponsor's name, EtN, the plan name r	and the plan number from t	eturn/report filed for he last return/report.		
C Plan Name				ad th	
5a Total number of participar	nts at the beginning of the plan year.			. 5a	7
b Total number of participar	its at the end of the plan year) } } } } 	*******************************	5b	3
C Number of participants wi	th account balances as of the end of	the plan year (only defined	contribution plans	5c	3
				5d(1)	6
				5d(2)	C
 Number of participants within 100% vested 	no terminated employment during th	e plan year with accrued be	nefits that were less	5e	0
Caution: A penalty for the lat	e or incomplete filing of this retur	n/report will be assessed	unless reasonable ca	use is establishe	ed.
56 or Schedule MB completed	and signed by an enrolled actuary.	as well as the electronic ver	sion of this return/repor	rt, and to the best	of my knowledge and
	LONC	7.25.20VI	JOAN LEBLANC		
A This return/report is for.					
	a helde	7.25.20g			
Signature of emp	loyer/plan sponsor	Date	Enter name of individ	lual signing as em	ployer or plan sponsor
For Paperwork Reduction Act No	tice, see the instructions for Form 550	0-SF.			Form 5500-SE (2018)

⊃ad	e	2

_	Were all of the plan's assets during the plan year invested in eligib Are you claiming a waiver of the annual examination and report of a under 29 CFR 2520.104-46? (See instructions on waiver eligibility a If you answered "No" to either line 6a or line 6b, the plan cann	an indepen and conditi	dent qualified public a	ccount	ant (IC	PA)		X Yes No
С	If the plan is a defined benefit plan, is it covered under the PBGC in If "Yes" is checked, enter the My PAA confirmation number from the							Not determined ee instructions.)
Pa	rt III Financial Information							
7	Plan Assets and Liabilities		(a) Beginning o	f Year			(b) End of Y	
a	Total plan assets	7a		734,	660			677,721
b	Total plan liabilities	7b			46			
c	Net plan assets (subtract line 7b from line 7a)	7c		734,	514			677,721
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t		131	(b) Total	
а	Contributions received or receivable from: (1) Employers	8a(1)		7,	736			
	(2) Participants	8a(2)		25,	_			
	(3) Others (inc. ling rollovers).	8a(3)						
	Other income (Icss)	8b		-52,	172			
	Total income (add lines 8a(1), 6a(2), 8a(3), and 8b)	8c						-18,547
d	Benefits paid (including direct reliovers and insurance premiums to provide benefits)	8d		38,	306			
е	Certain deemed and/or corrective distributions (see instructions)	8e						
f	Administrative service providers (salaries, fees, commissions)	8f			_			
g	Other expenses	8g			40			
h	Total expense: (add lines 8d, 8e, 8f, and 8g)	8h						38,346
<u>i</u> _	Net income (Io) (subtract line 8h from line 8c)	8i			-			-56,893
	Transfers to (final) the plain (see instructions)	8j				- 4		
9a b	If the plan produce separate produces If the plan produce separate produces Sepa							
10	During the plan year:				Yes	No	Amo	unt
а	Was there a fail are to transme to the plan any participant contributescribed in the CFR 1510.3-102? (See instructions and DOL's Verogram)	oluntary F	duciary Correction	10a		Х		
	Were there a y nonexempt transactions with any party-in-interest reported on the 10a.)			10b		Х		
C	Was the plan covered by a finishity bond?			10c	Х			250,000
C	Did the plan I me allo , whether or not reimbursed by the plan's by fraud or a sonesty			10d		Х		
e	Were any ference or commission paid to any brokers, agents, or othe carrier, instead of entry e, or a her organization that provides some the plan? (See a structions.).	ne or all of	he benefits under	10e		Х		
f	Has the plan and to provide any benefit when due under the pla	in?		10f		Х		
	Did the plan to the any carticity of loans? (If "Nes," enter amount a	s of year-e	nd.)	10g		Х		
r	If this is an in youal a count ran, was there a blackout period? 2520,101-3.)			10h		Х		
i	If 10h was an overed sees," conclude the box if you either provided the exceptions to a coviding the notice applied under 29 CFR 2520.10			10i				

Form	5500	-SE	(20	1	8

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11 Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sc (Form 5500) and line 11a below)											Ye	s 🛛 No		
11a	Enter the unit	minimum requ	ired contrib	utions for	all years fro	om Schedu	le SB (For	m 5500) line	40	118				
12 Is this a defice: contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?									of	[Ye	s 🛚 No		
	(If "Yes," con	te line 12a or	lines 12b, 1	2c, 12d, a	and 12e belo	low, as appl	licable.)							
a	If a waiver of granting the war	minim m fun:									er the date Day	of the I	etter r ar	uling
lf	you completed	time 12a, comp	lete lines 3,	9, and 10	of Schedu	ule MB (Fo	orm 5500),	and skip to	line 13.					
b	Enter the minim	um required cor	tribution for	this plan	vear					12	o			
	Enter the amour				-					12	C			
	Subtract the an		from the an	nount i n l ii	ne 12b. Ente	iter the resu	ılt (enter a	minus sign to	the left of a	12	d			
е	Will the minima	ım funding amou	unt reported	on line 12	2d be met by	y the fundir	ng deadlin	∍?			Yes	No		N/A
art	VII Plan 1	rmina ons	and Trans	sfers of	Assets									
13a	Has a resoluti	term. Ite the	lan been ac	dopted in a	ıny plan year	ir?					X Ye	s [No	
	If "Yes," ente-	amo nt of a	/ plan asso	ts that rev	erted to the	e employer	this year .			13a				
b	Were all the point of the						nsferred to another plan, or brought under the					Yes X No		
С	If, during this which assets	i year any a: ibilitir s were				d from this p	plan to and	ther plan(s),	identify the pla	n(s) to	7-1			
	13c(1) Name of	n(s):							120	(2) EIN	(e)	13	(C(3) F	PN(s)