## Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

## Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I		Identification Information							
For calen	ndar plan year 2018 or fi	iscal plan year beginning 01/01/20	_		2/31/2018				
A This r	A diligio ciripioyol pian				not multiemployer) (Filers checking this box must attach a yer information in accordance with the form instructions.)				
		a one-participant plan	a foreign plan						
<b>B</b> This re	eturn/report is	the first return/report	the final return/report						
		an amended return/report	a short plan year retu	ırn/report (less than 12 mo	onths)				
C Check	k box if filing under:	X Form 5558	automatic extension		DFVC pro	ogram			
		special extension (enter descri	iption)						
Part II	Basic Plan Info	ormation—enter all requested info	ormation						
1a Nam STEVEN N	e of plan MEHL DPM PC PROFIT	SHARING PLAN			(PN)	umber ▶ 005			
					1c Effecti	ve date of plan 01/01/1985			
		oyer, if for a single-employer plan)	Davi			yer Identification Number			
	Š ,	om, apt., suite no. and street, or P.O ce, country, and ZIP or foreign posta	,	structions)	(EIN) 11-2718694				
STEVEN MEHL DPM PC			,	<b>2c</b> Sponsor's telephone number 718-326-7771					
					<b>2d</b> Busine	ess code (see instructions)			
65-08 GRAND AVENUE MASPETH, NY 11378					621391				
WAOI ETTI	, 101 11370								
3a Plan	administrator's name ar	nd address X Same as Plan Spon	isor.		<b>3b</b> Admin	istrator's EIN			
					3c Admin	istrator's telephone number			
					oo /taniii	ionator o toropriorio riambor			
		e plan sponsor or the plan name ha onsor's name, EIN, the plan name a			4b EIN	11-2718694			
a Sponsor's name STEVEN MEHL DPM PC					4d PN	005			
<b>C</b> Plan	NameSTEVEN MEHL I	DPM PC PROFIT SHARING P							
5a Total number of participants at the beginning of the plan year			5a	2					
<b>b</b> Tota	<b>b</b> Total number of participants at the end of the plan year			5b	2				
	· ·	account balances as of the end of t		·	5c				
d(1) Total number of active participants at the beginning of the plan year				5d(1)					
d(2) Total number of active participants at the end of the plan year			5d(2)	d(2) 2					
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e						
		or incomplete filing of this return			ıse is establ	ished.			
Under pe SB or Scl	nalties of perjury and ot	ther penalties set forth in the instruction and signed by an enrolled actuary, as	tions, I declare that I hav	e examined this return/rep	oort, includin	g, if applicable, a Schedule			
SIGN	Filed with authorized	d/valid electronic signature.	08/02/2019	STEVEN MEHL, DPM	M				
HERE	Signature of plan a	administrator	Date	Enter name of individu	idual signing as plan administrator				
SIGN	Filed with authorized	d/valid electronic signature.	08/02/2019	STEVEN MEHL, DPM	TEVEN MEHL, DPM				
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individu	dividual signing as employer or plan sponsor				

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ı	under 29 CFR 2520.104-46? (See instructions on waiver eligibility a	an indepe	ndant avalifiad nublia a		Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)				
	· · · · · · · · · · · · · · · · · · ·	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						X Yes ☐ No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.								
C I	f the plan is a defined benefit plan, is it covered under the PBGC in	surance p	orogram (see ERISA se	ection 4	021)?		Yes No	Not determined	
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this pl	lan yea	r			(See instructions.)	
Part	t III Financial Information								
<b>7</b> F	Plan Assets and Liabilities		(a) Beginning (	of Year			(b) En	d of Year	
<u>a</u> 7	Total plan assets	7a	33	39253				337609	
b	Total plan liabilities	7b							
<u> </u>	Net plan assets (subtract line 7b from line 7a)	7c	33	339253		337609			
	ncome, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			(b) Total		
	Contributions received or receivable from:  (1) Employers	8a(1)		10855					
(	2) Participants	8a(2)							
(	(3) Others (including rollovers)	8a(3)							
b (	Other income (loss)	8b		1908					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				12763		12763	
	Benefits paid (including direct rollovers and insurance premiums or provide benefits)	, ,							
_ e (	Certain deemed and/or corrective distributions (see instructions)	8e							
f /	Administrative service providers (salaries, fees, commissions)	8f							
g	Other expenses	8g		7409					
<u>h</u> 7	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						14407	
	Net income (loss) (subtract line 8h from line 8c)	8i						-1644	
	Transfers to (from) the plan (see instructions)	8j							
Part	IV Plan Characteristics								
9a	If the plan provides pension benefits, enter the applicable pension 2E $$ 2G $$ 3D	feature co	odes from the List of Pla	an Cha	racteri	stic Co	odes in the in	structions:	
b	If the plan provides welfare benefits, enter the applicable welfare for 4B	eature cod	les from the List of Plan	n Chara	acteris	tic Cod	des in the ins	tructions:	
Part	V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribut described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	iduciary Correction	10a		X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions			10b		X			
С	Was the plan covered by a fidelity bond?			10c		Х			
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	e or all of	the benefits under	10e		X			
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		Χ			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g	X			7512	
h	If this is an individual account plan, was there a blackout period? ( 2520.101-3.)	· · · · · · · · · · · · · · · · · · ·		10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance			
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a		
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or se ERISA?		f	Yes X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)			
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver	and enter Da		of the letter ruling Year
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year	12b		
С	Enter the amount contributed by the employer to the plan for this plan year	12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A
Part '	VII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a		
<b>b</b> Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?				Yes X No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	n(s) to		
1	<b>3c(1)</b> Name of plan(s):	(2) EIN(s)		<b>13c(3)</b> PN(s)