## Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

**Annual Report Identification Information** 

**Short Form Annual Return/Report of Small Employee Benefit Plan** 

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

Revenue Code (the Code).

OMB Nos. 1210-0110

1210-0089

2017

This Form is Open to **Public Inspection** 

For calenda	ar plan year 2017 or fi	scal plan year beginning 01/01/2	2017	and ending 12	2/31/2017				
A This ret	turn/report is for:	x a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)						
	·	a one-participant plan	a foreign plan						
<b>B</b> This retu	urn/report is	the first return/report	the final return/report						
		an amended return/report	a short plan year return/report (less than 12 months)						
C Check I	box if filing under:	Form 5558	automatic extension		X DFVC program				
		special extension (enter descri	ription)						
Part II	Basic Plan Info	ormation—enter all requested in	formation						
1a Name SAMPATH L	of plan AW RETIREMENT P	LAN			<b>1b</b> Three-digit plan number (PN) ▶	001			
					1c Effective date of plan 01/01/2016				
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box)					<b>2b</b> Employer Identification Number (EIN) 46-4375350				
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) THE LAW OFFICES OF MARK SAMPATH, PLLC				ructions)	<b>2c</b> Sponsor's telephone number 360-597-3514				
					2d Business code (see instructions)				
2404 E. MILL PLAIN BLVD., SUITE A VANCOUVER, WA 98661 541110						110			
3a Plan a	dministrator's name a	nd address X Same as Plan Spor	nsor.		<b>3b</b> Administrator's	EIN			
					<b>3c</b> Administrator's	telephone number			
		e plan sponsor or the plan name hansor's name, EIN, the plan name a			4b EIN				
<ul><li>a Sponsor's name</li><li>c Plan Name</li></ul>					4d PN				
<b>5a</b> Total i	number of participants	at the beginning of the plan year			5a	3			
<b>b</b> Total number of participants at the end of the plan year					5b	5			
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				5c	5				
d(1) Total number of active participants at the beginning of the plan year				5d(1) 3					
<ul><li>d(2) Total number of active participants at the end of the plan year</li><li>e Number of participants who terminated employment during the plan year with accrued benefits that were less</li></ul>			5d(2)	5					
than	100% vested				5e	0			
		or incomplete filing of this return				icoble a Cabadula			
	aities of nerillry and of		ctions, i declare that i nave	examined this return/re	port, including, if appi	icable, a Schedule			
		ther penalties set forth in the instru- nd signed by an enrolled actuary, a plete.			t, and to the best of m				
belief, it is	edule MB completed a true, correct, and com	nd signed by an enrolled actuary, a			t, and to the best of m				
belief, it is	edule MB completed a true, correct, and com	nd signed by an enrolled actuary, a plete.  //valid electronic signature.	as well as the electronic ver	rsion of this return/repor		ny knowledge and			

Date

Signature of employer/plan sponsor

HERE

Enter name of individual signing as employer or plan sponsor

Form 5500-SF 2017 Page **2** 

	a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)						X Yes	No No	
b	<b>b</b> Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							X Yes	з ∏ №
	If you answered "No" to either line 6a or line 6b, the plan cann		•					🗀	, П
С	If the plan is a defined benefit plan, is it covered under the PBGC in					_		Not det	ermined
								(See instru	uctions.)
Pai	t III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (	of Year			(b) En	nd of Year	
a	Total plan assets	. 7a		73225		223832			
	Total plan liabilities	. 7b		3548		0			
С	Net plan assets (subtract line 7b from line 7a)	. 7c	16	69677		223832			
	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t		(b) Total			
а	Contributions received or receivable from:								
	(1) Employers	. 8a(1)		12885					
	(2) Participants	. 8a(2)	2	22364	-				
	(3) Others (including rollovers)	. 8a(3)			-				
	Other income (loss)	. 8b	•	19014					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	. 8c						54263	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d							
е	Certain deemed and/or corrective distributions (see instructions)	. 8e							
f	Administrative service providers (salaries, fees, commissions)	. 8f		108					
g	Other expenses	. 8g							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	. 8h						108	
i	Net income (loss) (subtract line 8h from line 8c)	. 8i				54155			
j	Transfers to (from) the plan (see instructions)	- 8j							
Par	t IV Plan Characteristics								
9a									
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	cterist	ic Cod	es in the ins	tructions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
	Was there a failure to transmit to the plan any participant contribu	ıtions withi	n the time period					Amount	
	described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)			10a	X			200	605
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	C Was the plan covered by a fidelity bond?			10c		X			
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?					X			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		Χ			
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)					X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	he require	d notice or one of the	10i					

Form 5500-SF 2017	Page <b>3-</b> 1
-------------------	------------------

Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500) and line 11a below)						
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a					
12							
<b>a</b> If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiverMonth Day Year							
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year	12b					
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A			
Part '	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a					
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X No			
С	C If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)						
1	<b>3c(1)</b> Name of plan(s): 13c(2)	EIN(s)		<b>13c(3)</b> PN(s)			