Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I Annual Report Identification Information								
For calend	dar plan year 2018 or fi	scal plan year beginning 01/01/2	014	and ending 1	2/31/2014			
A This re	This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must list of participating employer information in accordance with the form instru							
		a one-participant plan	a foreign plan					
B This ref	turn/report is	the first return/report	the final return/report					
		an amended return/report	a short plan year retu	urn/report (less than 12 m	an 12 months)			
C Check	box if filing under:	Form 5558	automatic extension	ı	X DFVC progr	am		
		special extension (enter descri	' '					
Part II	Basic Plan Info	ormation—enter all requested info	ormation					
1a Name INTERNAL	•	F CLARKSDALE, PC 401(K) PLAN			1b Three-diplan num (PN) ▶	nber 001		
					1c Effective	date of plan 01/01/2004		
		oyer, if for a single-employer plan)	(Roy)			r Identification Number		
Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)				structions)	(EIN) 64-0908745 2c Sponsor's telephone number			
INTERNAL MEDICINE CLINIC OF CLARKSDALE PC				662-624-5481				
785 OHIO STREET, SUITE 2B					2d Business code (see instructions)			
CLARKSDALE, MS 38614					621111			
3a Plan	administrator's name ar	nd address X Same as Plan Spon	sor.		3b Administ	rator's EIN		
					3c Administ	rator's telephone number		
					7 tarrilliot	rator o teleprione namber		
		e plan sponsor or the plan name ha			4b EIN			
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. a Sponsor's name				the last return/report.	4d PN			
C Plan Name								
					Fo			
_	5a Total number of participants at the beginning of the plan year				5b	5a 7 5b 6		
 Total number of participants at the end of the plan year Number of participants with account balances as of the end of the plan year (only defined contribution plans 								
complete this item)						5c 6		
d(1) Total number of active participants at the beginning of the plan year				5d(1) 5d(2)	6			
d(2) Total number of active participants at the end of the plan yearNumber of participants who terminated employment during the plan year with accrued benefits that were less								
than	100% vested				5e	0		
		or incomplete filing of this return her penalties set forth in the instruc						
SB or Sch		nd signed by an enrolled actuary, a						
SIGN		/valid electronic signature.	09/17/2019	IRENE BUCKNER				
HERE	Signature of plan a	dministrator	Date	Enter name of individ	ual signing as p	ing as plan administrator		
SIGN								
HERE	Signature of emplo	yer/plan sponsor	Date	Enter name of individ	f individual signing as employer or plan spon			

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					_	Yes No		
С	If you answered "No" to either line 6a or line 6b, the plan cann If the plan is a defined benefit plan, is it covered under the PBGC in If "Yes" is checked, enter the My PAA confirmation number from th	nsurance p	orogram (see ERISA se	ection 4	021)?		Yes		lot determined e instructions.)
Pa	rt III Financial Information		T						
7	Plan Assets and Liabilities		(a) Beginning	of Year			(b)	End of Ye	ear
a	Total plan assets	7a	2	81523		241071			11071
<u>b</u>	Total plan liabilities	7b		0			0		
	Net plan assets (subtract line 7b from line 7a)	7c	2	281523			241071		
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	nt	_	(b) Total			
a	Contributions received or receivable from: (1) Employers	8a(1)		3634					
	(2) Participants	8a(2)		15072					
	(3) Others (including rollovers)	8a(3)		0					
b	Other income (loss)	8b		-7969					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						1	10737
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	. 8d		50142					
е	Certain deemed and/or corrective distributions (see instructions) \dots	8e		0					
f	Administrative service providers (salaries, fees, commissions)	8f		0					
g	Other expenses	8g		1047					
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						Ę	51189
_ <u>i</u> _	Net income (loss) (subtract line 8h from line 8c)	8i						-4	10452
<u>j</u>	Transfers to (from) the plan (see instructions)	8j		0					
Pai	t IV Plan Characteristics								
9a	If the plan provides pension benefits, enter the applicable pension 2E $$ 2F $$ 2G $$ 2J $$ 2K $$ 2R $$ 2T $$ 3D	feature co	odes from the List of Pl	an Cha	racteri	stic Co	odes in the	instructio	ns:
b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:								
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amou	ınt
a	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	iduciary Correction	10a		X			
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X			
С	Was the plan covered by a fidelity bond?			10c		X			
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	ne or all of	the benefits under	10e		Х			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X			
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X			
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)	•		10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	•		10i					

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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes No	
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a			
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or se ERISA?		f	Yes X No	
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)				
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver	and enter Da		of the letter ruling Year	
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A	
Part '	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	n(s) to			
1	3c(1) Name of plan(s):	(2) EIN(s)		13c(3) PN(s)	