Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I		<u>t Identification Information</u>							
For calend	lar plan year 2017 or f	iscal plan year beginning 01/01/2	2017	and ending 1	2/31/2017				
A This re	turn/report is for:	x a single-employer plan		plan (not multiemployer) (employer information in ad	-				
5 :		a one-participant plan	a foreign plan						
B This ret	urn/report is	the first return/report	the final return/repor	t					
		an amended return/report	a short plan year ret	urn/report (less than 12 m	nonths)				
C Check	box if filing under:	Form 5558	automatic extension	1	X DFVC progr	am			
	-0	special extension (enter descri	. ,						
Part II	Basic Plan Info	ormation—enter all requested in	formation						
1a Name EAGLE VIS	of plan ION 401(K) PLAN				1b Three-dig plan num (PN) ▶				
					1c Effective	date of plan 10/01/2013			
		oyer, if for a single-employer plan)) Paul			r Identification Number			
		om, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		structions)	(EIN)	26-0805903			
-	ION CENTER, PC	, ,,	, ,	,	2c Sponsor's telephone number 208-356-6911				
					2d Business code (see instructions)				
74 EAST 1ST SOUTH REXBURG, ID 83440					621111				
3a Plan a	administrator's name a	and address X Same as Plan Spor	nsor.		3b Administr	rator's EIN			
					3c Administr	rator's telephone number			
					7 Administr	ator o telepriorie riamber			
		ne plan sponsor or the plan name ha onsor's name, EIN, the plan name a			4b EIN				
•	sor's name	, , ,	•	•	4d PN				
C Plan N	Name								
5a Total	number of participants	s at the beginning of the plan year			5a	3			
		s at the end of the plan year			5b	3			
C Numb	per of participants with	account balances as of the end of	the plan year (only define	ed contribution plans	5c	3			
	•	articipants at the beginning of the pl			5d(1)	2			
		articipants at the end of the plan ye			5d(2)	3			
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested					5e				
Caution:	A penalty for the late	or incomplete filing of this return	n/report will be assesse	ed unless reasonable ca	use is establish	ned.			
Under pen SB or Sch	alties of perjury and o	ther penalties set forth in the instru- and signed by an enrolled actuary, a	ctions, I declare that I have	ve examined this return/re	port, including, i	if applicable, a Schedule			
SIGN	Filed with authorized	d/valid electronic signature.	03/08/2018	SCOTT SMITH					
HERE	Signature of plan a	administrator	Date	Enter name of individ	lual signing as p	lan administrator			
SIGN				SCOTT SMITH					
HERE Signature of employer/plan sponsor Date Enter name of indiv						mplover or plan sponsor			

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	· · · · · · · · · · · · · · · · · · ·							X Yes	□ No	
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility a If you answered "No" to either line 6a or line 6b, the plan cannot							× Yes	No	
С	If the plan is a defined benefit plan, is it covered under the PBGC in					_	_	Not deter	mined	
•	If "Yes" is checked, enter the My PAA confirmation number from the		-					(See instruc		
Box	rt III Financial Information									
			()5				4) =			
7	Plan Assets and Liabilities		(a) Beginning (of Year 43470			(b) End	of Year 197348		
<u>а</u> b	Total plan liabilities	7a 7b	14	13470				197346		
	Total plan liabilities Net plan assets (subtract line 7b from line 7a)	70 7c	1/2	43470				197348		
8	Income, Expenses, and Transfers for this Plan Year	70	(a) Amoun				(b) :	Fotal		
	Contributions received or receivable from:		(a) Alliouii				(10)	lotai		
	(1) Employers	8a(1)		3670						
	(2) Participants	8a(2)	3	37313						
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	,	14155						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						55138		
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d								
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f		1260						
	Other expenses	8g								
	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				1260				
- i	Net income (loss) (subtract line 8h from line 8c)	8i								
j	Transfers to (from) the plan (see instructions)	8j				53878				
Par	t IV Plan Characteristics	o,								
9a	If the plan provides pension benefits, enter the applicable pension 2E 2J 2R	feature co	des from the List of Pla	an Cha	racteris	stic Co	des in the ins	tructions:		
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	es from the List of Plan	n Chara	acterist	ic Cod	les in the instr	uctions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
а	Was there a failure to transmit to the plan any participant contribut									
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	•	,	10a		Χ				
b	Were there any nonexempt transactions with any party-in-interest			IVa						
	reported on line 10a.)			10b		X				
С				10c		Χ				
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?	fidelity bo	nd, that was caused	10d		Χ				
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	e or all of	the benefits under	10e		X				
f	Has the plan failed to provide any benefit when due under the plan	n?		10f		Χ				
g	Did the plan have any participant loans? (If "Yes," enter amount as	s of year-e	end.)	10g		Χ				
h	If this is an individual account plan, was there a blackout period? (2520.101-3.)			10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	ne required	d notice or one of the	10i						
			•							

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Part	VI Pension Funding Compliance				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sch (Form 5500) and line 11a below)		В	. Y	es No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a			
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?	n 302 of			es X No
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and granting the waiver	d enter t		of the letter Year	ruling
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.				
b	Enter the minimum required contribution for this plan year	12b			
С	Enter the amount contributed by the employer to the plan for this plan year	12c			
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d			
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A
Part '	VII Plan Terminations and Transfers of Assets				
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	X No)
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes X	No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to			
1	3c(1) Name of plan(s): 13c(2)	EIN(s)		13c(3)	PN(s)

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be flied under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

1210-0089

OMB Nos. 1210-0110

2017

This Form is Open to Public Inspection

For calendar plan year 2017 or fiscal plan year beginning and ending A This return/report is for: X a single-employer plan a multiple-employer plan (not multiemployer) (Filers		
A This return/report is for:		
	checking this bo	x must attach
a one-participant plan list of participating employer information in accordance	ce with the form	instructions.)
R This return/report is the first return/report a foreign plan		
B This return/report is the first return/report the final return/report an amended return/report		
a snort plan year return/report (less than 12 months)		
C Check box if filing under: Form 5558 automatic extension	DFVC program	
special extension (enter description)		
Partil Basic Plan Information—enter all requested information		
1a Name of plan EAGLE VISION 401 (K) PLAN	1b Three-digit plan number (PN)	001
	1c Effective date 10/01/	
Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box)	2b Employer Ider	ntification Number
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)		
EAGLE VISION CENTER, PC	(EIN) 26-	0805903
74 EAST 1ST SOUTH	2c Sponsor's tele 208-35	•
	2d Business code	e (see instructions)
REXBURG ID 83440		
	621111	
3a Plan administrator's name and addres ☒ Same as Plan Sponsor.	3b Administrator	s EIN
	3c Administrator	's telephone numbe
 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. Sponsor's name Plan Name 	4b EIN	
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. a Sponsor's name C Plan Name	4d PN	3
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. Sponsor's name Plan Name Total number of participants at the beginning of the plan year	4d PN 5a	3
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. Sponsor's name Plan Name Total number of participants at the beginning of the plan year	4d PN 5a 5b	· ·
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. Sponsor's name Plan Name Total number of participants at the beginning of the plan year Total number of participants at the end of the plan year. Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this Item)	4d PN 5a 5b 5c	· ·
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. Sponsor's name Plan Name Total number of participants at the beginning of the plan year Total number of participants at the end of the plan year. Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) d(1) Total number of active participants at the beginning of the plan year	4d PN 5a 5b 5c 5d(1)	3
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. a Sponsor's name C Plan Name Total number of participants at the beginning of the plan year Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) d(1) Total number of active participants at the beginning of the plan year d(2) Total number of active participants at the end of the plan year	4d PN 5a 5b 5c	3 3 3 2
this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report. Sponsor's name Plan Name Total number of participants at the beginning of the plan year Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) d(1) Total number of active participants at the beginning of the plan year	4d PN 5a 5b 5c 5d(1)	3

3-8-18

3-6-18

Date

Date

SHAWN GALBRAITH

SHAWN GALBRAITH

Enter name of individual signing as plan administrator

Enter name of individual signing as employer or plan sponsor

Signature of plan administrator

Signature of employer/plan sponsor

SIGN

HERE

SIGN

HERE

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EAGLE VISION CENTER, PC

26-0805903

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	Form 5500-SF 2017	P	age 2			_			
6a b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and management of the plan cannot use Form 5500	acco	untant	(IQPA	N)			es n	
C	If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year								
68	Till Financial Information							.(See instruc	ations.)
7	Plan Assets and Liabilities		(a) B	nainn	ing of	Voor	/b\ =	nd of Voc	
_ <u>'</u> _a	Total plan assets	7a	(a) Di	agının		470	(D) E	nd of Yea 197	
<u>a</u>	Total plan liabilities	7b		•		0		191	0.20
	Net plan assets (subtract line 7b from line 7a)	7c			143	470		197	348
8	Income, Expenses, and Transfers for this Plan Year			(a) Ar	nount		(k	o) Total	
a	Contributions received or receivable from:			(,			, , , , , , , , , , , , , , , , , , ,	,	
	(1) Employers	8a(1)			3,	670			
	(2) Participants	8a(2)			37,	313			
	(3) Others (including rollovers)	8a(3)							
<u>b</u>	Other income (loss)	8b			14,	155			
<u> </u>	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						55,	138
d	Benefits paid (including direct rollovers and insurance premiums								
	to provide benefits)	8d							
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f		· · · · · · · · · · · · · · · · · · ·	1,	260			
<u>g</u>	Other expenses	8g							
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						260	
-	Net income (loss) (subtract line 8h from line 8c)	8i 8j						53,	878
652	Transfers to (from) the plan (see instructions) Plan Characteristics	i oì	L						
9a	If the plan provides pension benefits, enter the applicable pension feature codes from the List of 2E 2J 2R	of Plan	Chara	cteris	tic Co	des in	the instru	ctions:	
b	If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of	Plan (Charac	teristi	c Code	es in ti	he instruc	tions:	
Pa	rt V Compliance Questions								
10	During the plan year:			Yes	No		Δ	mount	
а	Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)		10a		х				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions	3							
	reported on line 10a.)				X				
<u>c</u>	Was the plan covered by a fidelity bond?		. 10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		10d		x				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)				x				
f	Has the plan failed to provide any benefit when due under the plan?		. 10f		х				
a	Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)				х				
h	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFF 2520.101-3.)	1			x				
i	If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	ne							

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EAGLE VISION CENTER, PC

Form 5500-SF 2017

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2000				
Par				
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule		1	
	(Form 5500) and line 11a below)		Yes	No
<u>11a</u>	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a		
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302	of	1_	_
	ERISA?		Yes	X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)			
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and ent	er the	date of the le	tter ruling
	granting the waiver. Month Day	у	Year	
If y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year	12b		
C		12¢		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a			
	negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?	Υ	es No	N/A
Par	VIII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?	Y	es X No	
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the			
	control of the PBGC?		Yes	X No
c	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to			
	which assets or liabilities were transferred. (See instructions.)			
	3c(1) Name of plan(s): 13c(2) El	IN(s)	13c(3)	PN(s)