Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to **Public Inspection**

Part I		Identification Information					
For calend	dar plan year 2018 or fi	iscal plan year beginning 01/01/2	2018	and ending 1	2/31/2018		
A This re	eturn/report is for:	x a single-employer plan		olan (not multiemployer) (mployer information in ad			
		a one-participant plan	a foreign plan				
b This ret	turn/report is	the first return/report	the final return/report				
		an amended return/report	a short plan year retu	rn/report (less than 12 m	nonths)		
C Check	box if filing under:	X Form 5558	automatic extension		DFVC progra	m	
	_	special extension (enter desc	• •				
Part II	Basic Plan Info	ormation—enter all requested in	formation				
1a Name WATSON &	e of plan MCDONELL, PLLC 40	01(K) PLAN			1b Three-digi plan numb (PN) ▶		
					1c Effective of	late of plan 05/01/2017	
		oyer, if for a single-employer plan)	2.5.		2b Employer	Identification Number	
		m, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		tructions)	(EIN)	72-1607347	
•	MCDONELL, PLLC	.e, eea.m.,, aa <u></u> ee.e.g., pee.	(telephone number 6-489-1700	
					2d Business	code (see instructions)	
1325 4TH A'STE 1705	VE					541211	
SEATTLE, V	WA 98101						
3a Plan a	administrator's name a	nd address X Same as Plan Spo	nsor.		3b Administra	tor's EIN	
					3c Administra	tor's telephone number	
4 If the	name and/or EIN of the	e plan sponsor or the plan name h	as changed since the last	return/report filed for	4b EIN		
this p	lan, enter the plan spo	onsor's name, EIN, the plan name a			4.1		
•	sor's name				4d PN		
C Plan N	vame						
5a Total	number of participants	at the beginning of the plan year.			. 5a	19	
b Total	number of participants	at the end of the plan year			. 5b	18	
		account balances as of the end of		·	5c	17	
d(1) Tot	tal number of active pa	articipants at the beginning of the p	lan year		5d(1)	15	
d(2) Total number of active participants at the end of the plan year				5d(2)	13		
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			5e	5e 0			
Caution: /	A penalty for the late	or incomplete filing of this retur	n/report will be assessed	d unless reasonable ca			
SB or Sch		ther penalties set forth in the instru and signed by an enrolled actuary, a plete.					
SIGN		l/valid electronic signature.	09/21/2019	LILLIAN MCDONELL			
HERE	Signature of plan a	administrator	Date	Enter name of individ	lual signing as pla	an administrator	
SIGN							
HERE	Signature of emplo	over/plan sponsor	Date	Enter name of individ	lual signing as em	nplover or plan sponsor	

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)						🛚 🖹 🗅	'es No	
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						X	′es No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.						🗀	ш	
С	If the plan is a defined benefit plan, is it covered under the PBGC in	nsurance p	orogram (see ERISA se	ection 4	021)?		Yes N	o Not o	letermined
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this pl	lan yea	r			(See in:	structions.)
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) E	nd of Year	
а	Total plan assets	7a	11	16698		2999		72	
b	Total plan liabilities	7b							
C	Net plan assets (subtract line 7b from line 7a)	7c	11	16698		299972			72
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t		(b) Total) Total	
а	Contributions received or receivable from:	0=(4)		71001					
	(1) Employers	8a(1)		71981					
	(2) Participants	8a(2)	T.	31042					
	(3) Others (including rollovers)	8a(3)		17706					
	Other income (loss)	8b 8c	-	17700		185317			17
d	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	80						1000	17
	to provide benefits)	8d		1943					
<u>e</u>	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f							
g	Other expenses	8g		100					
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				2043			
i_	Net income (loss) (subtract line 8h from line 8c)	8i				183274		74	
<u>j</u>	Transfers to (from) the plan (see instructions)	8j							
Pai	Part IV Plan Characteristics								
9a	If the plan provides pension benefits, enter the applicable pension 2E 2J 2K 2F 2G 2R 3D 2T	feature co	odes from the List of Pla	an Cha	racteri	stic Co	odes in the i	nstructions:	
b									
Par	t V Compliance Questions				Ti-		1		
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	iduciary Correction	10a		X			
b									
	reported on line 10a.)			10b		X			
				10c	X				20000
d	by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides some								
	the plan? (See instructions.)			10e		Х			
f				10f		X			
				10g		X			
h	2520.101-3.)	· · · · · · · · · · · · · · · · · · · ·		10h		Χ			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i					

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Part	VI Pension Funding Compliance			
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a		
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or se ERISA?		f	Yes X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)			
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver	and enter Da		of the letter ruling Year
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year	12b		
С	Enter the amount contributed by the employer to the plan for this plan year	12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A
Part '	VII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under control of the PBGC?	he		Yes X No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	n(s) to		
1	3c(1) Name of plan(s):	(2) EIN(s)		13c(3) PN(s)