Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Repor	t identification information										
For calenda	ar plan year 2018 or	fiscal plan year beginning 01/01/2	2018	and ending 12	2/31/2018							
A This ret	urn/report is for:	X a single-employer plan		plan (not multiemployer) (employer information in ac	_							
D												
B This retu	urn/report is	the first return/report										
		an amended return/report	a short plan year ret	urn/report (less than 12 m	an 12 months)							
C Check b	pox if filing under:	Form 5558	automatic extension	ı	DFVC progra	am						
Dowt II	Basis Blan Inf	special extension (enter desc	1 /									
Part II		ormation—enter all requested in	formation		41	.						
1a Name DARYL PER	•	PC 401(K) PROFIT SHARING PLAN	V		1b Three-dig plan num (PN) ▶	•						
					1c Effective	date of plan 01/01/2017						
		loyer, if for a single-employer plan) om, apt., suite no. and street, or P.C) Box)			Identification Number						
City or		nce, country, and ZIP or foreign post		structions)	(EIN) 20-1844286 2c Sponsor's telephone number 516-469-6962							
						code (see instructions)						
200 RIVEND MELVILLE, N					621111							
3a Plan a	dministrator's name a	and address X Same as Plan Spor	nsor.		3b Administr	ator's EIN						
					3c Administr	ator's telephone number						
		he plan sponsor or the plan name has			4b EIN							
	or's name				4d PN							
C Plan N	lame											
5a Total r	number of participant	ts at the beginning of the plan year.			5a	3						
		ts at the end of the plan year			5b	3						
		n account balances as of the end of			5c	3						
d(1) Tota	al number of active p	participants at the beginning of the pl	an year		= -/							
		participants at the end of the plan ye			5d(2)							
than '	100% vested	o terminated employment during the	•••••		5e	1						
Caution: A	penalty for the late	or incomplete filing of this return	n/report will be assesse	ed unless reasonable ca								
SB or Sche		other penalties set forth in the instru- and signed by an enrolled actuary, a molete.										
SIGN		d/valid electronic signature.	10/04/2019	DARYL PERLMAN								
HERE	Signature of plan	administrator	Date	Enter name of individ	ual signing as p	lan administrator						
SIGN	Filed with authorize	d/valid electronic signature.	10/04/2019	DARYL PERLMAN								
HERE	Signature of empl	lover/plan sponsor	Date	Enter name of individ	ual signing as e	mnlover or plan sponsor						

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6a	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)							. X Ye	es No	
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA)						. X Ye	es 🗌 No		
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)							. 🔼 📉	,3 <u> </u> 110	
С	If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determined								etermined	
	If "Yes" is checked, enter the My PAA confirmation number from th	ne PBGC p	remium filing for this p	lan yea	r		·	(See inst	ructions.)	
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning	of Vear			(h) En	d of Year		
<u>.</u>	Total plan assets	7a	` '	58149			(6) EII	110856	3	
	Total plan liabilities	7b		0						
	Net plan assets (subtract line 7b from line 7a)			58149		110856				
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			(b)	Total		
а	Contributions received or receivable from:		, ,							
	(1) Employers	8a(1)		36705	_					
	(2) Participants	8a(2)	,	18500						
	(3) Others (including rollovers)									
	Other income (loss)	8b		-2498						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						52707	7	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d								
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f		0						
g	Other expenses	8g		0						
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						()	
i	Net income (loss) (subtract line 8h from line 8c)	8i						52707	7	
j	Transfers to (from) the plan (see instructions)	8j								
Pai	t IV Plan Characteristics									
9a	If the plan provides pension benefits, enter the applicable pension	feature co	odes from the List of Plant	an Cha	racteri	stic Co	des in the in	structions:		
	2E 2J 3D		les force that l'at at Dis	01			la a da da a da a			
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	ies from the list of Pia	n Chara	acteris	iic Coc	ies in the ins	tructions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
а	Was there a failure to transmit to the plan any participant contribu									
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)			10a		X				
b	Were there any nonexempt transactions with any party-in-interest			100						
	reported on line 10a.)	•		10b		X				
C	Was the plan covered by a fidelity bond?			10c		X				
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or oth									
	carrier, insurance service, or other organization that provides some			10e		X				
f	the plan? (See instructions.)					Χ				
g						X				
	If this is an individual account plan, was there a blackout period?	(See instru	uctions and 29 CFR	10g						
	2520.101-3.)			10h		X				
	exceptions to providing the notice applied under 29 CFR 2520.10			10i						

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Part	VI Pension Funding Compliance									
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes 🛚 No						
11a	11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40									
12 Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?										
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)									
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver	and enter Da		e of the letter ruling Year						
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.									
b	Enter the minimum required contribution for this plan year	12b								
С	Enter the amount contributed by the employer to the plan for this plan year	12c								
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d								
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	□ No □ N/A						
Part '	VII Plan Terminations and Transfers of Assets									
13a	Has a resolution to terminate the plan been adopted in any plan year?		Ye	s 🔀 No						
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a								
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?									
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	n(s) to								
1	3c(1) Name of plan(s):	(2) EIN(s))	13c(3) PN(s)						

Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Lebor Employee Benefits Security Administration Pension Benefit Guaranty Corporation Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

► Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Acres 1140	Annual Report Identification Information	01/01/2018	and ending	12/31	/2018			
or	calendar plan year 2018 or fiscal plan year beginning							
A	x a single-employer plan This return/report is for:	a multiple-employer p a list of participating e	an (not multiemployer) (Fi mployer information in acc	ers cneck cordance v	ing this bo vith the for	m instructions.)		
	a one-participant plan	a foreign plan				a ⁿ		
В	This return/report is: the first return/report	the final return/report						
	an amended return/report	a short plan year retu	n/report (less than 12 mor	nths)	*	, S.		
C	Check box if filing under:	automatic extension	*	DF	VC progra	m ,		
ba#tonenson	special extension (enter descri							
	Basic Plan Information enter all requested in	nformation		44 -				
1a	Name of plan Daryl Perlman Physician PC 401(k) Profit S		1b Three-digit plan number (PN) ▶ 001					
				1c Effec	tive date o			
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing Address (include room, apt., suite no. and street, or P.C City or town, state or province, country, and ZIP or foreign post). Box)	and the second second	2b Empl	W 10 1 1	ification Number 44286		
	Daryl Perlman Physician PC	ar code (ir foreign, see inc			sor's telep 6) 469-	hone number 6962		
	200 Rivendell Court					(see instructions)		
	US Melville NY 11747							
3a	Plan administrator's name and address X Same as Plan Spo	nsor		3b Adm	inistrator's	EIN		
	,			3c Admi	inistrator's	telephone number		
4	If the name and/or EIN of the plan sponsor or the plan name hat this plan, enter the plan sponsor's name, EIN, the plan name as			4b EIN				
a	Sponsor's name			4d PN				
C	Plan Name	9			ż	**		
				Fo		3		
	Total number of participants at the beginning of the plan year		<u> </u>	5a 5b		3		
D	Total number of participants at the end of the plan year Number of participants with account balances as of the end of th							
	complete this item)	***************************************		5c		3		
	(1) Total number of active participants at the beginning of the pla		······	5d(1) 5d(2)		2		
e	(2) Total number of active participants at the end of the plan yea Number of participants who terminated employment during the		nefits that were	5e 5e		1		
_	less than 100% vested			000				
U	Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established. Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and							
	elief, it is true, correct and complete.	10/4/19	Daryl Perlman					
488600	IERE Signature of plan administrator	Date	Enter name of individual	signing as	s plan adm	inistrator		
	sign	10410	Daryl Perlman	gg di	- prostruction			
	IERE Signature of employer/plan sponsor	Date	Enter name of individual	signing as	employer	or plan sponsor		

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6a	Were all of the plan's assets during the plan year invested in eligible	assets? (See instructions.)	•••••	•••••	••••••		•••••	X Yes	□No
b	Are you claiming a waiver of the annual examination and report of a	•			,	,				
	under 29 CFR 2520.104-46? (See instructions on waiver eligibility at							•••••	x Yes	∐No
С	If you answered "No" to either line 6a or line 6b, the plan canno If the plan is a defined benefit plan, is it covered under the PBGC ins							Пио	☐ Not d	lotorminod
C			-							
	If "Yes" is checked, enter the My PAA confirmation number from the	PBGC pr	emium filing for this year						(See instru	ctions.)
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning of	Yea	r			(b) End	of Year	
<u>a</u>	Total plan assets	7a	5	8,1	49				110	,856
<u>b</u>	Total plan liabilities	7b			0					
<u>c</u>	Net plan assets (subtract line 7b from line 7a)	7c		8,1	49				110	,856
8 a	Income, Expenses, and Transfers for this Plan Year Contributions received or receivable from:		(a) Amount			(b) Total				
а	(1) Employers	8a(1)	3	86,7	05					
	(2) Participants	8a(2)	1	.8,5	00					
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b	(2	,49	8)					
С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							52	,707
d	Benefits paid (including direct rollovers and insurance premiums	04								
<u>е</u>	to provide benefits) Certain deemed and/or corrective distributions (see instructions)	8d 8e								
f	Administrative service providers (salaries, fees, commissions)	8f			0					
	Other expenses	8g			0					
<u>g</u> h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h								0
Ť	Net income (loss) (subtract line 8h from line 8c)	8i							52	,707
Ť	Transfers to (from) the plan (see instructions)	8j								
Pá	art IV Plan Characteristics	,								
	9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:									
	2E 2J 3D									
b	If the plan provides welfare benefits, enter the applicable welfare fea	ature code	s from the List of Plan Ch	aracte	eristic	Code	s in the	instructi	ons:	
Pá	art V Compliance Questions									
10	During the plan year:				Yes	No	N/A		Amount	
а	Was there a failure to transmit to the plan any participant contribut	tions withi	n the time period							
	described in 29 CFR 2510.3-102? (See instructions and DOL's Vo	luntary Fig	duciary Correction							
	Program)			10a		Х				
k	Were there any nonexempt transactions with any party-in-interest' reported on line 10a.)	•		10b		x				
				10c		х				
	by fraud or dishonesty?	•	·	10d		х				
е										
	carrier, insurance service, or other organization that provides som the plan? (See instructions.)			10e		x				
f						х				
						х				
r	If this is an individual account plan, was there a blackout period? (See instru	ictions and 29 CFR	10g						
	2520.101-3.)			10h		Х				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101			10i						
						<u> </u>				

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Part	VI	Pension Funding Compliance								
11		a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions ar 5500 and line 11a below)					Yes 2	K No		
11a	Enter th	he unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40		11a						
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?									
	If a wai	ver of the minimum funding standard for a prior year is being amortized in this plan year, see g the waiver	Month	nd ente Da		of the		uling		
If y	ou com	pleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to lin	e 13.							
b	Enter th	he minimum required contribution for this plan year	••••••	12b						
С	Enter th	he amount contributed by the employer to the plan for the plan year	•••••	12c						
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)										
е	e Will the minimum funding amount reported on line 12d be met by the funding deadline?					No		I/A		
Part	VII	Plan Terminations and Transfers of Assets								
13a	Has a r	resolution to terminate the plan been adopted in any plan year?	••••••		Yes	x	No			
	If "Yes,	" enter the amount of any plan assets that reverted to the employer this year	••••••	13a						
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?						o				
c If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)										
13c(1) Name of plan(s): 13c(2) E				N(s)		13	c(3) PN	(s)		