# Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

**2018**

**This Form is Open to Public Inspection**

## Part I Annual Report Identification Information

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

**A** This return/report is for:
- [ ] a multiemployer plan
- [ ] a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)
- [X] a single-employer plan
- [ ] a DFE (specify) ____

**B** This return/report is:
- [ ] the first return/report
- [ ] the final return/report
- [ ] an amended return/report
- [ ] a short plan year return/report (less than 12 months)

**C** If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

**D** Check box if filing under:
- [X] Form 5558
- [ ] automatic extension
- [ ] the DFVC program
- [ ] special extension (enter description)

## Part II Basic Plan Information—enter all requested information

**1a** Name of plan
401(K) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES

**1b** Three-digit plan number (PN) ▶ 017

**1c** Effective date of plan 01/01/1989

**2a** Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)

CVS HEALTH CORPORATION

HR RETIREMENT BENEFITS
ONE CVS DRIVE, MAIL CODE 1110
WOONSOCKET, RI 02895

**2b** Employer Identification Number (EIN)
05-0494040

**2c** Plan Sponsor's telephone number
401-770-5547

**2d** Business code (see instructions)
446110

**Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.**

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

| | | | |
|---|---|---|---|
| **SIGN HERE** | Filed with authorized/valid electronic signature. | 10/09/2019 | ROBERTA F. JOHNNENE |
| | **Signature of plan administrator** | Date | Enter name of individual signing as plan administrator |
| **SIGN HERE** | | | |
| | **Signature of employer/plan sponsor** | Date | Enter name of individual signing as employer or plan sponsor |
| **SIGN HERE** | | | |
| | **Signature of DFE** | Date | Enter name of individual signing as DFE |

| | | | |
|---|---|---|---|
| **3a** | Plan administrator's name and address [X] Same as Plan Sponsor | **3b** | Administrator's EIN |
| | | **3c** | Administrator's telephone number |
| **4** | If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:<br>**a** Sponsor's name<br>**c** Plan Name | **4b** | EIN |
| | | **4d** | PN |
| **5** | Total number of participants at the beginning of the plan year | **5** | 201001 |
| **6** | Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**). | | |
| **a(1)** | Total number of active participants at the beginning of the plan year | **6a(1)** | 172674 |
| **a(2)** | Total number of active participants at the end of the plan year | **6a(2)** | 171591 |
| **b** | Retired or separated participants receiving benefits | **6b** | 393 |
| **c** | Other retired or separated participants entitled to future benefits | **6c** | 25767 |
| **d** | Subtotal. Add lines **6a(2)**, **6b**, and **6c** | **6d** | 197751 |
| **e** | Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. | **6e** | 324 |
| **f** | Total. Add lines **6d** and **6e**. | **6f** | 198075 |
| **g** | Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) | **6g** | 119180 |
| **h** | Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested | **6h** | 0 |
| **7** | Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) | **7** | |

**8a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

2E 2F 2G 2I 2J 2K 2O

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

| **9a** Plan funding arrangement (check all that apply) | | **9b** Plan benefit arrangement (check all that apply) | |
|---|---|---|---|
| **(1)** | [ ] Insurance | **(1)** | [ ] Insurance |
| **(2)** | [ ] Code section 412(e)(3) insurance contracts | **(2)** | [ ] Code section 412(e)(3) insurance contracts |
| **(3)** | [X] Trust | **(3)** | [X] Trust |
| **(4)** | [ ] General assets of the sponsor | **(4)** | [ ] General assets of the sponsor |

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

- **(1)** [X] **R** (Retirement Plan Information)
- **(2)** [ ] **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- **(3)** [ ] **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

**b General Schedules**

- **(1)** [X] **H** (Financial Information)
- **(2)** [ ] **I** (Financial Information – Small Plan)
- **(3)** [ ] 0 **A** (Insurance Information)
- **(4)** [X] **C** (Service Provider Information)
- **(5)** [X] **D** (DFE/Participating Plan Information)
- **(6)** [ ] **G** (Financial Transaction Schedules)

## Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

**11a** If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

**11b** Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

**11c** Enter the Receipt Confirmation Code for the 2018 Form M-1 annual report. If the plan was not required to file the 2018 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

| SCHEDULE C (Form 5500) | Service Provider Information | OMB No. 1210-0110 |
|---|---|---|
| Department of the Treasury<br>Internal Revenue Service<br>Department of Labor<br>Employee Benefits Security Administration<br>Pension Benefit Guaranty Corporation | This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br>▶ **File as an attachment to Form 5500.** | **2018**<br>**This Form is Open to Public Inspection.** |

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

**A** Name of plan
401(K) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES

**B** Three-digit plan number (PN) ▶ 017

**C** Plan sponsor's name as shown on line 2a of Form 5500
CVS HEALTH CORPORATION

**D** Employer Identification Number (EIN)
05-0494040

## Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

### 1 Information on Persons Receiving Only Eligible Indirect Compensation

**a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions). . . . . ☐ Yes ☒ No

**b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

FINANCIAL ENGINES

94-3250323

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 26 28 50 51 | NONE | 11207091 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

BUCK GLOBAL,LLC F/K/A CONDUENT HR

13-3954297

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 17 50 38 70 49 99 | FORMER AFFL OF CONDUENT | 4273219 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

CONDUENT HR SERVICES, LLC

04-3609848

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 15 37 64 17 38 70 27 49 99 | NONE | 0 | Yes [X] No [ ] | Yes [ ] No [X] | 2038498 | Yes [ ] No [X] |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

T. ROWE PRICE

52-0556948

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 50 51 | NONE | 1126075 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

BANK OF NEW YORK MELLON

13-5160382

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 21 50 25 62 31 99 | NONE | 1094104 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

COLUMBUS CIRCLE INVESTORS

06-1404803

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 52 50 51 | NONE | 1021651 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

BARROW, HANLEY, MEWHINNEY & STRAUSS

75-2403190

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 52 50 68 51 | NONE | 881061 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

COLUMBIA THREADNEEDLE INVESTMENT

13-3180631

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 52 50 68 51 71 | NONE | 650762 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

GALLIARD CAPITAL MANAGEMENT CORP.

41-1813702

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 52 50 51 | NONE | 612872 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

SAPIENCE INVESTMENTS

81-2060843

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 50 51 | NONE | 531442 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

MELLON CAPITAL MANAGEMENT CORP.

25-6078093

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 28 52 50 51 | NONE | 125819 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

**(a)** Enter name and EIN or address (see instructions)

ADVERTISING VENTURES, INC.

05-0471490

| (b) Service Code(s) | (c) Relationship to employer, employee organization, or person known to be a party-in-interest | (d) Enter direct compensation paid by the plan. If none, enter -0-. | (e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h) Did the service provider give you a formula instead of an amount or estimated amount? |
|---|---|---|---|---|---|---|
| 99 50 | NONE | 14369 | Yes [ ] No [X] | Yes [ ] No [ ] | | Yes [ ] No [ ] |

## Part I Service Provider Information (continued)

**3.** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| CONDUENT HR SERVICES, LLC | 61 | 2038498 |

| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |
|---|---|
| FINANCIAL ENGINES<br><br>94-3250323 | REVENUE SHARING WITH ADVICE PROVIDER. COMPENSATION IS BASED ON A TIERED SCHEDULE ACROSS ALL OF THE PROVIDER'S CLIENTS AND THEIR PARTICIPANTS |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |

| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |
|---|---|
| | |

| **(a)** Enter service provider name as it appears on line 2 | **(b)** Service Codes (see instructions) | **(c)** Enter amount of indirect compensation |
|---|---|---|
| | | |

| **(d)** Enter name and EIN (address) of source of indirect compensation | **(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |
|---|---|
| | |

## Part II Service Providers Who Fail or Refuse to Provide Information

**4** Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

| **(a)** Enter name and EIN or address of service provider (see instructions) | **(b)** Nature of Service Code(s) | **(c)** Describe the information that the service provider failed or refused to provide |
|---|---|---|
| | | |

## Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

| | |
|---|---|
| **a** Name: | **b** EIN: |
| **c** Position: | |
| **d** Address: | **e** Telephone: |

Explanation:

| | |
|---|---|
| **a** Name: | **b** EIN: |
| **c** Position: | |
| **d** Address: | **e** Telephone: |

Explanation:

| | |
|---|---|
| **a** Name: | **b** EIN: |
| **c** Position: | |
| **d** Address: | **e** Telephone: |

Explanation:

| | |
|---|---|
| **a** Name: | **b** EIN: |
| **c** Position: | |
| **d** Address: | **e** Telephone: |

Explanation:

| | |
|---|---|
| **a** Name: | **b** EIN: |
| **c** Position: | |
| **d** Address: | **e** Telephone: |

Explanation:

# SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

## DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2018**

**This Form is Open to Public Inspection.**

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

**A** Name of plan
401(K) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES

**B** Three-digit plan number (PN) ▶ 017

**C** Plan or DFE sponsor's name as shown on line 2a of Form 5500
CVS HEALTH CORPORATION

**D** Employer Identification Number (EIN)
05-0494040

**Part I** **Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)**
(Complete as many entries as needed to report all interests in DFEs)

| | | | |
|---|---|---|---|
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | BNY MELLON LARGE CAP VALUE STOCK | | |
| **b** Name of sponsor of entity listed in (a): | THE BANK OF NEW YORK MELLON | | |
| **c** EIN-PN 25-6078093-252 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 193296196 |
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | PUTNAM STABLE VALUE FUND | | |
| **b** Name of sponsor of entity listed in (a): | PUTNAM FIDUCIARY TRUST CO. | | |
| **c** EIN-PN 04-3159710-202 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 0 |
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | BNY MELLON LARGE CAP GROWTH STOCK | | |
| **b** Name of sponsor of entity listed in (a): | THE BANK OF NEW YORK MELLON | | |
| **c** EIN-PN 25-6078093-240 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 285147863 |
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | EB TEMPORARY INVESTMENT FUND | | |
| **b** Name of sponsor of entity listed in (a): | THE BANK OF NEW YORK MELLON | | |
| **c** EIN-PN 25-6078093-023 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 370027246 |
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | WELLS FARGO STABLE VALUE FUND D | | |
| **b** Name of sponsor of entity listed in (a): | WELLS FARGO BANK, N.A. | | |
| **c** EIN-PN 52-2250949-001 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 128782668 |
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | BLACKROCK GLOBAL ALLOCATION CF | | |
| **b** Name of sponsor of entity listed in (a): | BLACKROCK INSTITUTIONAL TRUST COMPANY, N.A. | | |
| **c** EIN-PN 46-2234694-001 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 59933377 |
| **a** Name of MTIA, CCT, PSA, or 103-12 IE: | VFTC INST TOTAL BOND FD MARKET INDX | | |
| **b** Name of sponsor of entity listed in (a): | VANGUARD FIDUCIARY TRUST | | |
| **c** EIN-PN 81-6321044-001 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) | 801190874 |

**a** Name of MTIA, CCT, PSA, or 103-12 IE: VFTC INSTITUTIONAL 500 INDEX TRUST

**b** Name of sponsor of entity listed in (a): VANGUARD FIDUCIARY TRUST

| **c** EIN-PN 81-6327546-001 | **d** Entity code C | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 1631473760 |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

**a** Name of MTIA, CCT, PSA, or 103-12 IE:

**b** Name of sponsor of entity listed in (a):

| **c** EIN-PN | **d** Entity code | **e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) |
|---|---|---|

## Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

| | |
|---|---|
| **a** Plan name | |
| **b** Name of plan sponsor | **c** EIN-PN |

# SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

# Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2018**

**This Form is Open to Public Inspection**

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

**A** Name of plan
401(K) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES

**B** Three-digit plan number (PN) ▶ 017

**C** Plan sponsor's name as shown on line 2a of Form 5500
CVS HEALTH CORPORATION

**D** Employer Identification Number (EIN)
05-0494040

## Part I Asset and Liability Statement

**1** Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

| Assets | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|
| **a** Total noninterest-bearing cash | 1a | 63045 | 0 |
| **b** Receivables (less allowance for doubtful accounts): | | | |
| **(1)** Employer contributions | 1b(1) | 11518660 | 0 |
| **(2)** Participant contributions | 1b(2) | 0 | 0 |
| **(3)** Other | 1b(3) | 21718298 | 8200467 |
| **c** General investments: | | | |
| **(1)** Interest-bearing cash (include money market accounts & certificates of deposit) | 1c(1) | 57349595 | 4841 |
| **(2)** U.S. Government securities | 1c(2) | | |
| **(3)** Corporate debt instruments (other than employer securities): | | | |
| **(A)** Preferred | 1c(3)(A) | | |
| **(B)** All other | 1c(3)(B) | | |
| **(4)** Corporate stocks (other than employer securities): | | | |
| **(A)** Preferred | 1c(4)(A) | | |
| **(B)** Common | 1c(4)(B) | 2079949793 | 1842032896 |
| **(5)** Partnership/joint venture interests | 1c(5) | | |
| **(6)** Real estate (other than employer real property) | 1c(6) | | |
| **(7)** Loans (other than to participants) | 1c(7) | | |
| **(8)** Participant loans | 1c(8) | 218673141 | 224742364 |
| **(9)** Value of interest in common/collective trusts | 1c(9) | 3517420065 | 3469851984 |
| **(10)** Value of interest in pooled separate accounts | 1c(10) | 0 | 0 |
| **(11)** Value of interest in master trust investment accounts | 1c(11) | | |
| **(12)** Value of interest in 103-12 investment entities | 1c(12) | | |
| **(13)** Value of interest in registered investment companies (e.g., mutual funds) | 1c(13) | 4236913763 | 3915933398 |
| **(14)** Value of funds held in insurance company general account (unallocated contracts) | 1c(14) | | |
| **(15)** Other | 1c(15) | 787849484 | 820891722 |

| | | | (a) Beginning of Year | (b) End of Year |
|---|---|---|---|---|
| **1d** | Employer-related investments: | | | |
| | **(1)** Employer securities | 1d(1) | | |
| | **(2)** Employer real property | 1d(2) | | |
| **e** | Buildings and other property used in plan operation | 1e | | |
| **f** | Total assets (add all amounts in lines 1a through 1e) | 1f | 10931455844 | 10281657672 |
| | **Liabilities** | | | |
| **g** | Benefit claims payable | 1g | | |
| **h** | Operating payables | 1h | 9569833 | 5441809 |
| **i** | Acquisition indebtedness | 1i | | |
| **j** | Other liabilities | 1j | | |
| **k** | Total liabilities (add all amounts in lines 1g through1j) | 1k | 9569833 | 5441809 |
| | **Net Assets** | | | |
| **l** | Net assets (subtract line 1k from line 1f) | 1l | 10921886011 | 10276215863 |

## Part II Income and Expense Statement

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

| | Income | | (a) Amount | (b) Total |
|---|---|---|---|---|
| **a** | **Contributions:** | | | |
| | **(1)** Received or receivable in cash from: **(A)** Employers | 2a(1)(A) | 290671872 | |
| | **(B)** Participants | 2a(1)(B) | 510167690 | |
| | **(C)** Others (including rollovers) | 2a(1)(C) | 48937616 | |
| | **(2)** Noncash contributions | 2a(2) | | |
| | **(3)** Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)** | 2a(3) | | 849777178 |
| **b** | **Earnings on investments:** | | | |
| | **(1)** Interest: | | | |
| | **(A)** Interest-bearing cash (including money market accounts and certificates of deposit) | 2b(1)(A) | | |
| | **(B)** U.S. Government securities | 2b(1)(B) | | |
| | **(C)** Corporate debt instruments | 2b(1)(C) | | |
| | **(D)** Loans (other than to participants) | 2b(1)(D) | | |
| | **(E)** Participant loans | 2b(1)(E) | 10422864 | |
| | **(F)** Other | 2b(1)(F) | 24871351 | |
| | **(G)** Total interest. Add lines **2b(1)(A)** through **(F)** | 2b(1)(G) | | 35294215 |
| | **(2)** Dividends: **(A)** Preferred stock | 2b(2)(A) | | |
| | **(B)** Common stock | 2b(2)(B) | 69613721 | |
| | **(C)** Registered investment company shares (e.g. mutual funds) | 2b(2)(C) | 59793385 | |
| | **(D)** Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)** | 2b(2)(D) | | 129407106 |
| | **(3)** Rents | 2b(3) | | |
| | **(4)** Net gain (loss) on sale of assets: **(A)** Aggregate proceeds | 2b(4)(A) | 170700020 | |
| | **(B)** Aggregate carrying amount (see instructions) | 2b(4)(B) | | |
| | **(C)** Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result | 2b(4)(C) | | 170700020 |
| | **(5)** Unrealized appreciation (depreciation) of assets: **(A)** Real estate | 2b(5)(A) | | |
| | **(B)** Other | 2b(5)(B) | -389416200 | |
| | **(C)** Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)** | 2b(5)(C) | | -389416200 |

| | | (a) Amount | (b) Total |
|---|---|---|---|
| (6) Net investment gain (loss) from common/collective trusts | 2b(6) | | -59458801 |
| (7) Net investment gain (loss) from pooled separate accounts | 2b(7) | | |
| (8) Net investment gain (loss) from master trust investment accounts | 2b(8) | | |
| (9) Net investment gain (loss) from 103-12 investment entities | 2b(9) | | |
| (10) Net investment gain (loss) from registered investment companies (e.g., mutual funds) | 2b(10) | | -509826336 |
| c Other income | 2c | | -9771134 |
| d Total income. Add all **income** amounts in column (b) and enter total | 2d | | 216706048 |
| **Expenses** | | | |
| e Benefit payment and payments to provide benefits: | | | |
| (1) Directly to participants or beneficiaries, including direct rollovers | 2e(1) | 840656506 | |
| (2) To insurance carriers for the provision of benefits | 2e(2) | | |
| (3) Other | 2e(3) | | |
| (4) Total benefit payments. Add lines **2e(1)** through **(3)** | 2e(4) | | 840656506 |
| f Corrective distributions (see instructions) | 2f | | |
| g Certain deemed distributions of participant loans (see instructions) | 2g | | |
| h Interest expense | 2h | | |
| i Administrative expenses: **(1)** Professional fees | 2i(1) | 5381692 | |
| (2) Contract administrator fees | 2i(2) | | |
| (3) Investment advisory and management fees | 2i(3) | 16156773 | |
| (4) Other | 2i(4) | 181225 | |
| (5) Total administrative expenses. Add lines **2i(1)** through **(4)** | 2i(5) | | 21719690 |
| j Total expenses. Add all **expense** amounts in column (b) and enter total | 2j | | 862376196 |
| **Net Income and Reconciliation** | | | |
| k Net income (loss). Subtract line **2j** from line **2d** | 2k | | -645670148 |
| l Transfers of assets: | | | |
| (1) To this plan | 2l(1) | | |
| (2) From this plan | 2l(2) | | |

## Part III Accountant's Opinion

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

**(1)** [X] Unqualified **(2)** [ ] Qualified **(3)** [ ] Disclaimer **(4)** [ ] Adverse

**b** Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? [ ] Yes [X] No

**c** Enter the name and EIN of the accountant (or accounting firm) below:

**(1)** Name: ERNST & YOUNG LLP **(2)** EIN: 34-6565596

**d** The opinion of an independent qualified public accountant is **not attached** because:

**(1)** [ ] This form is filed for a CCT, PSA, or MTIA. **(2)** [ ] It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

## Part IV Compliance Questions

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

| | | Yes | No | Amount |
|---|---|---|---|---|
| **a** Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.) | 4a | | X | |
| **b** Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.) | 4b | | X | |

| | | | Yes | No | Amount |
|---|---|---|---|---|---|
| c | Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) | 4c | | X | |
| d | Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.) | 4d | | X | |
| e | Was this plan covered by a fidelity bond? | 4e | X | | 25000000 |
| f | Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? | 4f | X | | 376057 |
| g | Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser? | 4g | | X | |
| h | Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? | 4h | | X | |
| i | Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.) | 4i | X | | |
| j | Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.) | 4j | | X | |
| k | Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? | 4k | | X | |
| l | Has the plan failed to provide any benefit when due under the plan? | 4l | | X | |
| m | If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) | 4m | X | | |
| n | If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. | 4n | X | | |

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

| **5b(1)** Name of plan(s) | **5b(2)** EIN(s) | **5b(3)** PN(s) |
|---|---|---|
| | | |
| | | |
| | | |
| | | |

**5c** If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ..... ☐ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year_____. (See instructions.)

# SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

## Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

**2018**

**This Form is Open to Public Inspection.**

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

**A** Name of plan
401(K) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES

**B** Three-digit plan number (PN) ▶ 017

**C** Plan sponsor's name as shown on line 2a of Form 5500
CVS HEALTH CORPORATION

**D** Employer Identification Number (EIN)
05-0494040

## Part I Distributions

**All references to distributions relate only to payments of benefits during the plan year.**

**1** Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ..... **1** 0

**2** Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 13-5160382

**Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.**

**3** Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year ..... **3**

## Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)

**4** Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

**If the plan is a defined benefit plan, go to line 8.**

**5** If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

**If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.**

**6 a** Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) ..... **6a**

**b** Enter the amount contributed by the employer to the plan for this plan year ..... **6b**

**c** Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) ..... **6c**

**If you completed line 6c, skip lines 8 and 9.**

**7** Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

**8** If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

## Part III Amendments

**9** If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

## Part IV ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

**10** Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☒ **No**

**11 a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☒ **No**

**b** If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☒ **No**

**12** Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☒ **No**

## Part V Additional Information for Multiemployer Defined Benefit Pension Plans

**13** Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

**a** Name of contributing employer

**b** EIN **c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

**e** Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

**14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

| | | |
|---|---|---|
| **a** The current year | **14a** | |
| **b** The plan year immediately preceding the current plan year | **14b** | |
| **c** The second preceding plan year | **14c** | |

**15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

| | | |
|---|---|---|
| **a** The corresponding number for the plan year immediately preceding the current plan year | **15a** | |
| **b** The corresponding number for the second preceding plan year | **15b** | |

**16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

| | | |
|---|---|---|
| **a** Enter the number of employers who withdrew during the preceding plan year | **16a** | |
| **b** If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers | **16b** | |

**17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

## Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

**18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

**19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

**a** Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

**b** Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

**c** What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

# 401(k) Plan and the Employee Stock Ownership Plan of CVS Health Corporation and Affiliated Companies

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Financial Statements and Supplemental Schedule
Years Ended December 31, 2018 and December 31, 2017

**401(k) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN**
**OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES**
**YEARS ENDED DECEMBER 31, 2018 AND 2017**

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# Report of Independent Auditors

Benefit Plans Administrative Subcommittee
401(k) Plan and the Employee Stock Ownership
Plan of CVS Health Corporation and Affiliated Companies

We have audited the accompanying financial statements of the 401(k) Plan and the Employee Stock Ownership Plan of CVS Health Corporation and Affiliated Companies, which comprise the statements of net assets available for benefits as of December 31, 2018 and 2017, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

**Management's Responsibility for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in conformity with U.S. generally accepted accounting principles; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free of material misstatement, whether due to fraud or error.

**Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Building a better working world

## Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the 401(k) Plan and the Employee Stock Ownership Plan of CVS Health Corporation and Affiliated Companies at December 31, 2018 and 2017, and the changes in its net assets available for benefits for the years then ended, in conformity with U.S. generally accepted accounting principles.

## Supplemental Schedule

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The accompanying supplemental schedule of assets (held at end of year) as of December 31, 2018, is presented for purposes of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States. In our opinion, the information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Ernst & Young LLP

June 27, 2019

**401(k) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN**
**OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES**

Statements of Net Assets Available for Benefits
December 31, 2018 and 2017

| | 2018 | 2017 |
|---|---|---|
| Assets: | | |
| Investments at fair value: | | |
| Cash | $ 4,841 | $ 63,045 |
| Mutual funds (Note 2 (b)) | 3,915,933,398 | 4,236,913,763 |
| Common stock (Note 2 (b)) | 1,842,032,896 | 2,079,949,793 |
| Common collective trust funds (Note 2 (b)) | 3,469,851,984 | 3,574,769,660 |
| Total investments at fair value | 9,227,823,119 | 9,891,696,261 |
| Fully benefit responsive investments at contract value: | | |
| Guaranteed investment contracts (Note 2 (b)) | 5,197,924 | 5,108,525 |
| Synthetic guaranteed investment contracts (Note 2 (b)) | 603,029,028 | 374,357,966 |
| Security-backed investment contracts (Note 2 (b)) | 223,787,731 | 409,734,820 |
| Total fully benefit responsive investments at contract value | 832,014,683 | 789,201,311 |
| Total investments | 10,059,837,802 | 10,680,897,572 |
| | | |
| Receivables: | | |
| Interest and dividends (Note 2 (g)) | 1,192,391 | 891,252 |
| Employer contributions (Note 1 (c)) | — | 11,518,660 |
| Notes receivable from participants (Note 4) | 224,742,364 | 218,673,141 |
| Pending securities settlements (Note 2 (f)) | 7,008,076 | 20,827,046 |
| Total receivables | 232,942,831 | 251,910,099 |
| | | |
| Total assets | 10,292,780,633 | 10,932,807,671 |
| | | |
| Liabilities: | | |
| Accrued expenses and other liabilities | (5,441,809) | (9,569,833) |
| | | |
| Total liabilities | (5,441,809) | (9,569,833) |
| | | |
| Net assets available for benefits | $ 10,287,338,824 | $ 10,923,237,838 |

See accompanying notes to financial statements.

**401(k) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN**
**OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES**

Statements of Changes in Net Assets Available for Benefits
Years Ended December 31, 2018 and 2017

| | 2018 | 2017 |
|---|---|---|
| Investment activity: | | |
| Interest and dividend income (Note 2 (g)) | $ 154,278,457 | $ 149,545,013 |
| Realized and unrealized gains (losses) (Note 2 (g)) | (788,001,317) | 1,252,565,286 |
| Total investment activity | (633,722,860) | 1,402,110,299 |
| | | |
| Participant loan interest (Note 4) | 10,422,864 | 8,757,857 |
| | | |
| Contributions: | | |
| Employer contributions (Note 1 (c)) | 290,671,872 | 287,350,822 |
| Employee contributions (Note 1 (c)) | 510,167,690 | 483,467,516 |
| Rollovers | 48,937,616 | 66,770,593 |
| Total contributions | 849,777,178 | 837,588,931 |
| | | |
| Deductions: | | |
| Benefits paid to participants (Notes 1 (f) and 2 (c)) | 840,656,506 | 738,187,015 |
| Administrative expenses (Note 1 (g)) | 21,719,690 | 21,305,282 |
| Total deductions | 862,376,196 | 759,492,297 |
| | | |
| Net increase (decrease) in net assets for the year | (635,899,014) | 1,488,964,790 |
| | | |
| Net assets beginning of the year | 10,923,237,838 | 9,434,273,048 |
| | | |
| Net assets end of the year | $ 10,287,338,824 | $ 10,923,237,838 |

See accompanying notes to financial statements.

## Note 1 - Plan Description

The following description of the 401(k) Plan and the Employee Stock Ownership Plan of CVS Health Corporation ("CVS Health" or the "Company") and Affiliated Companies (the "Plan" or "Future Fund") provides only general information. Participants should refer to the Plan documents for a more complete description of the Plan's provisions.

### *(a) Background*

The Plan was established as of January 1, 1989. The Plan is a defined contribution plan subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. The general administration of the Plan and the responsibility for carrying out the provisions of the Plan are maintained by a committee (the "Benefit Plans Committee") of not less than three persons appointed by the Board of Directors of CVS Health, the sponsor of the Plan. In accordance with the provisions of the Plan, the Benefit Plans Committee has appointed an Administrative Subcommittee (the "Plan Administrator") and an Investment Subcommittee and delegated certain fiduciary duties and responsibilities to each of the Subcommittees. The Benefit Plans Committee also appointed Conduent HR Services, LLC as the recordkeeper to assist with administering the Plan (the "Recordkeeper") and the Bank of New York Mellon as the trustee (the "Trustee"). The Recordkeeper maintains participant account records and works with the Trustee to execute transactions such as benefit payments to participants. The Trustee holds the assets of the Plan and executes transactions at the direction of the Plan Administrator.

### *(b) Eligibility*

Employees are eligible to participate in the Plan upon attainment of age 21 and on the earliest of:

- The first payroll of the month following 90 continuous days of service as a full-time employee;
- The first payroll of the month following completion of 12 months of service beginning on the employee's hire date with at least 1,000 hours worked; or
- The first payroll of the month following completion of at least 1,000 hours of service in the course of one calendar year.

Employees referred to above are defined as regular employees of the Company other than:

- A nonresident alien receiving no United States ("U.S.") earned income from the Company;
- A resident of Puerto Rico;
- An individual covered under a collective bargaining agreement (unless the agreement provides for membership);
- A leased employee (as defined in the Internal Revenue Code (the "Code");
- A temporary employee (as determined by the Company); or
- An independent contractor or consultant (as defined by the Company).

### *(c) Contributions*

Participants may direct the Company to contribute to their accounts from 1% to 85%, as a percentage or dollar amount, of the eligible compensation that would otherwise be due to them. Percentages can be elected in multiples of 1%, pursuant to a salary reduction agreement. Each participant's total elective deferrals for any calendar year may not exceed 85% of eligible compensation or the maximum elective deferral allowed by the Code, whichever is less, as specified in the Plan document. The maximum elective deferral allowed by the Code was $18,500 for 2018 and $18,000 for 2017.

Plan participants are eligible to receive Company matching contributions on the first payroll following the completion of one year of service with the Company. The Plan provides a match of 100% up to 5% of an employee's eligible compensation contributed to the Plan. Prior to 2018, match was funded quarterly based on an annual formula with an annual true-up. Beginning in 2018, match was funded based on a per-pay period formula, eliminating the need for an annual true-up. The maximum annual match per participant was $13,750 for 2018 and $13,500 for 2017.

All employees that are age 50 or over, before December 31 of the calendar year and who contribute the maximum amount to the Plan (as dollar limit or percentage) are permitted to make additional catch-up contributions. Catch-up contributions may be made up to an additional $6,000 for 2018 and 2017.

***(d) Participant's Account***

Each participant's account is credited with an allocable share of the participant's selected Plan investments and any unrealized appreciation or depreciation and interest and dividends of those investments, net of administrative expenses.

***(e) Vesting***

Participants are 100% vested in participant and Company matching contributions.

Participants whose account balances have been transferred into the Plan from other defined contribution plans maintain at least the degree of vesting in the account that they had at the time of the transfer. Participants are always fully vested in and have a non-forfeitable right to (1) their accounts upon retirement, death or disability and (2) any elective deferrals described in Note 1(c) and any rollover amounts they make to the Plan.

***(f) Payment of Benefits***

Upon termination of service by a participant, the Recordkeeper works with the Trustee to pay to the participant his or her benefit under one or more options, such as a single lump sum (including a rollover) or in equal annual installments over a period not to exceed the participant's expected lifetime.

***(g) Administrative Expenses***

Administrative expenses specifically attributable to the Plan and not covered by forfeitures were funded by the Plan for 2018 and 2017. Recordkeeping and Trustee's fees were paid by the Plan for 2018 and 2017.

***(h) Forfeitures***

On a participant's termination date, any unvested portion of the participant's account is forfeited at the earlier of distribution or five years from the date of termination. The Plan contains vesting schedules for Company matching contributions which could lead to forfeited matching contributions if a participant does not satisfy the criteria to vest the contributions on the termination date. If a former participant resumes employment and eligibility in the Plan within five years of termination, any amounts previously forfeited are restored to the participant's account, but remain subject to the vesting provisions of the Plan. Forfeitures during any plan year are applied as follows: (i) to restore amounts previously forfeited by participants but required to be reinstated upon resumption of employment; (ii) to pay administrative expenses of the Plan; or (iii) to the extent allowed by law, to reduce future CVS Health contributions. If forfeitures for any plan year are insufficient to restore the required forfeitures, CVS Health shall contribute the balance required for that purpose.

There were no cash forfeitures restored to participants upon resumption of employment in 2018 or 2017. The forfeitures for each year were applied to the administrative expenses of the Plan.

***(i) Investment Options***

Upon enrollment in the Plan, a participant elects to direct contributions or investment balances to the investment fund options offered by and subject to the restrictions under the Plan. Participants may modify investment elections daily thereafter, subject to certain restrictions. The Plan's investments are composed of guaranteed insurance contracts, securities of CVS Health, marketable mutual funds, security-backed investment contracts, common collective trusts, and separately managed funds (composed of marketable securities). The following is a brief explanation of each fund's investment objectives:

Aggressive Lifestyle Fund

This fund was appropriate for those who could keep their money invested for at least 10 years or who were willing to accept a higher level of risk. The fund invested in other Future Fund investment options: Small Cap Growth, Small Cap Value, International Equity, International Equity Index, Large Cap Growth, Core Equity, Growth & Income, Diversified Bond, and the Alternative Strategy Fund (Blackrock Global Allocation Collective Fund M). This Lifestyle Fund had the following composite benchmark: Russell 1000 Index, Barclays Capital Aggregate Bond Index, Standard & Poors ("S&P") 500 Index, Morgan Stanley Capital International ("MSCI") All Country World Index excluding the United States ("MSCI ACWI EX US") Index, MSCI ACWI Index, Barclays Global Aggregate, and the Russell 2000 Index.

Conservative Lifestyle Fund

This fund was appropriate for investors who needed access to their money in less than five years or who wanted to minimize their investment risk. The fund invested in other Future Fund investment options: Small Cap Growth, Small Cap Value, International Equity, International Equity Index, Large Cap Growth, Core Equity, Growth & Income, Inflation-Protected Bond, Diversified Bond, U.S. Bond Index and Stable Value. This Lifestyle Fund had the following composite benchmark: Russell 1000 Index, Barclays Capital Aggregate Bond Index, Barclays Capital US TIPS Index, S&P 500 Index, 3-Year U.S. Treasury Index, Russell 2000 Index, and the MSCI ACWI EX US Index.

Core Equity Fund

The investment seeks to track the performance of a benchmark index that measures the investment return of large-capitalization stocks. The fund employs an indexing investment approach designed to track the performance of the Standard & Poor's 500 Index, a widely recognized benchmark of U.S. stock market performance that is dominated by the stocks of large U.S. companies. The advisor attempts to replicate the target index by investing all, or substantially all, of its assets in the stocks that make up the index, holding each stock in approximately the same proportion as its weighting in the index.

CVS Health Common Stock Fund

The fund invests in CVS Health common stock to provide participants the possibility of long-term growth through increases in the value of the stock and the reinvestment of its dividends. Contributions to the CVS Health Common Stock Fund are limited to 20% of eligible compensation.

Diversified Bond Fund

This fund seeks a stable rate of return and capital appreciation through investment in high quality bonds and other debt instruments. Co-Managed by Loomis Sayles (45%), Dodge & Cox (45%), and Vanguard (10%) for CVS Health Future Fund participants. Intermediate-term bond portfolios invest primarily in corporate and other investment-grade U.S. fixed-income securities and typically have durations of 3.5 to 6.0 years. These portfolios are less sensitive to interest rates, and therefore less volatile, than portfolios that have longer durations.

Global Equity Fund

The investment seeks long-term growth of capital; future income is a secondary objective. The fund seeks to take advantage of investment opportunities generated by changes in international trade patterns and economic and political relationships by investing in common stocks of companies located around the world. In pursuing its primary

investment objective, it invests primarily in common stocks that the investment adviser believes have the potential for growth. In pursuing its secondary objective, the fund invests in common stocks of companies with the potential to pay dividends in the future.

Growth and Income Fund

This fund seeks stocks that reflect value characteristics such as price/earnings and price/book ratios below the market through investment in high dividend yield stocks at discounted valuations. Co-Managed by Columbia Threadneedle (50%), Barrow Hanley (25%), and Mellon Capital (25%) for CVS Health Future Fund participants. Large-value portfolios invest primarily in big U.S. companies that are less expensive or growing more slowly than other large-cap stocks. Stocks in the top 70% of the capitalization of the U.S. equity market are defined as large cap. Value is defined based on low valuations (low price ratios and high dividend yields) and slow growth (low growth rates for earnings, sales, book value, and cash flow).

Inflation-Protected Fund

The investment seeks to provide inflation protection and income consistent with investment in inflation-indexed securities. The fund invests at least 80% of its assets in inflation-indexed bonds issued by the U.S. government, its agencies and instrumentalities, and corporations. It may invest in bonds of any maturity; however, its dollar-weighted average maturity is expected to be in the range of 7 to 20 years. At a minimum, all bonds purchased by the fund will be rated investment-grade or, if unrated, will be considered by the advisor to be investment-grade.

International Equity Fund

Co-Managed by Franklin Templeton (30%), American Funds (30%), and Vanguard (40%) for CVS Health Future Fund participants, this fund seeks long-term growth of capital through investment in foreign (non-U.S.) equity securities. It also invests in depository receipts and companies located in emerging market countries.

International Equity Index Fund

The investment seeks to track the performance of the FTSE Developed All Cap ex US Index. The fund employs an indexing investment approach designed to track the performance of the FTSE Developed All Cap ex US Index, a market-capitalization-weighted index that is made up of approximately 3,885 common stocks of large-, mid-, and small-cap companies located in Canada and the major markets of Europe and the Pacific region. The adviser attempts to replicate the target index by investing all, or substantially all, of its assets in the stocks that make up the index, holding each stock in approximately the same proportion as its weighting in the index.

Large Cap Growth Fund

This fund seeks stocks that reflect growth characteristics such as sales and earnings growth above the market through investment in positive momentum stocks and that will continue to beat investor expectations. Co-Managed by Columbus Circle (one-third), T. Rowe Price (one-third), and Mellon Capital (one-third) for CVS Health Future Fund participants. Large-growth portfolios invest primarily in big U.S. companies that are projected to grow faster than other large-cap stocks. Stocks in the top 70% of the capitalization of the U.S. equity market are defined as large cap. Growth is defined based on fast growth (high growth rates for earnings, sales, book value, and cash flow) and high valuations (high price ratios and low dividend yields). Most of these portfolios focus on companies in rapidly expanding industries.

Mid Cap Index Fund

The investment seeks to track the performance of a benchmark index that measures the investment return of mid-capitalization stocks. The fund employs an indexing investment approach designed to track the performance of the CRSP US Mid Cap Index, a broadly diversified index of stocks of mid-size U.S. companies. The advisor attempts to replicate the target index by investing all, or substantially all, of its assets in the stocks that make up the index, holding each stock in approximately the same proportion as its weighting in the index.

Moderate Lifestyle Fund

This fund was appropriate for investors who could keep their money invested for at least five years. The fund invested in other Future Fund investment options: Small Cap Growth, Small Cap Value, International Equity, International Equity Index, Large Cap Growth, Core Equity, Growth & Income, Inflation-Protected Bond, Diversified Bond, U.S. Bond Index Fund, and Stable Value Fund. This Lifestyle Fund had the following composite benchmark: Russell 1000 Index, Barclays Capital Aggregate Bond Index, Barclays Capital US TIPS Index, S&P 500 Index, MSCI ACWI EX US Index, Russell 2000 Index, and the 3-Year U.S. Treasury Index.

Small Cap Growth Fund

The investment seeks to provide long-term capital appreciation. The fund invests mainly in the stocks of small and mid-size companies. These companies tend to be unseasoned but are considered by the fund's advisors to have superior growth potential. Also, these companies often provide little or no dividend income. It uses multiple investment advisors.

Small Cap Index Fund

The investment seeks to track the performance of a benchmark index that measures the investment return of small-capitalization stocks. The fund employs an indexing investment approach designed to track the performance of the CRSP US Small Cap Index, a broadly diversified index of stocks of small U.S. companies. The advisor attempts to replicate the target index by investing all, or substantially all, of its assets in the stocks that make up the index, holding each stock in approximately the same proportion as its weighting in the index.

Small Cap Value Fund

The fund seeks long-term growth by investing primarily in stocks of small- to medium-sized companies, which either are believed to offer superior earnings growth or appear to be undervalued. This fund may experience above-average share price volatility. Co-managed by Dimensional Fund Advisors (50%), Sapience Investments (25%), and Vanguard (25%) for CVS Health Future Fund participants. Small-blend portfolios favor U.S. firms at the smaller end of the market-capitalization range. Some aim to own an array of value and growth stocks while others employ a discipline that leads to holdings with valuations and growth rates close to the small-cap averages. Stocks in the bottom 10% of the capitalization of the U.S. equity market are defined as small cap. The blend style is assigned to portfolios where neither growth nor value characteristics predominate.

Stable Value Fund

The fund’s investment objectives are preservation of principal, consistent returns and a stable credited rate of interest. Managed by Galliard Capital Management, the fund is primarily comprised of highly rated (AA or higher) insurance company and bank investment contracts issued by financial institutions and other eligible stable value investments that seek to provide participants with safety of principal and accrued interest as well as a stable crediting rate. All contract issuers and securities utilized in the portfolio are rated investment grade at time of purchase.

U.S. Bond Index Fund

The investment seeks the performance of Bloomberg Barclays U.S. Aggregate Float Adjusted Index. Bloomberg Barclays U.S. Aggregate Float Adjusted Index represents a wide spectrum of public, investment-grade, taxable, fixed income securities in the United States-including government, corporate, and international dollar-denominated bonds, as well as mortgage-backed and asset-backed securities-all with maturities of more than 1 year. All of its investments will be selected through the sampling process, and at least 80% of its assets will be invested in bonds held in the index.

Socially Responsible Fund

The investment seeks long-term growth of capital by investing primarily in securities of companies that meet the fund's environmental, social and governance (ESG) criteria. The fund invests primarily in common stocks of mid- to large-capitalization companies that meet the fund's quality oriented financial and ESG criteria. It seeks to reduce

risk by investing across many different industries. The Portfolio Managers employ a research driven and valuation sensitive approach to stock selection, with a focus on long term sustainability.

**Note 2 - Summary of Significant Accounting Policies**

***(a) Basis of Presentation***

The Plan prepares its financial statements in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"), which include the application of accrual accounting.

***(b) Investment Valuation***

The value of the investments held at December 31, 2018 and 2017 are stated at fair value with the exception of the fully benefit responsive investment contracts. Shares of mutual funds are valued at quoted market prices, which represent the net asset values of shares held by the Plan at year-end. CVS Health common stock and common stock owned directly in the Small Cap Value Fund, the Growth and Income Fund, and the Large Cap Growth Fund separately managed funds, are valued based upon quoted market prices.

The Plan invests in fully benefit responsive Guaranteed Investment Contracts ("GICs") and synthetic GICs, and fully benefit responsive security-backed investment contracts. Synthetic GICs are investment contracts issued by an insurance company or other financial institution, backed by a portfolio of bonds that are owned by the Plan. GICs and security-backed contracts are investment contracts issued by an insurance company backed by a portfolio underlying the contract that is maintained separately from the contract issuer's general assets. Contract value is the relevant measurement attributable to fully benefit responsive investment contracts because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The contract value of the fully benefit responsive investment contracts represents contributions plus earnings, less participant withdrawals and administrative expenses.

Common Collective Trust ("CCT") funds are valued at the net asset value ("NAV") and reported by the respective funds at each valuation date.

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the Statements of Net Assets Available for Benefits.

***(c) Benefits Paid***

Distributions of benefits are recorded when paid.

***(d) Use of Estimates***

The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets available for benefits during the reporting period. Actual results could differ from those estimates.

***(e) Accrual Basis of Accounting***

The Plan utilizes the accrual basis of accounting.

***(f) Purchases and Sales of Securities***

Purchases and sales of securities are made on a trade-date basis. Due to timing of settlements, there may be pending transactions as of the financial statement date that result in a receivable or payable to the Plan.

***(g) Investment Income***

Dividend and interest income is recorded when earned. Net appreciation and depreciation include the Plan's gains and losses on investments bought and sold as well as held during the year.

***(h) Notes Receivable from Participants***

Notes receivable from participants represent participant loans that are recorded at their unpaid principal balance plus any accrued but unpaid interest. Notes receivable are collateralized by the participant's account balance and bear interest at a market rate (Prime + 1%). If a participant ceases to make loan repayments, the outstanding loan balance will be deemed defaulted and result in a taxable event to the participant.

***(i) New Accounting Pronouncements Recently Adopted***

In July 2018, the Financial Accounting Standards Board issued Accounting Standard Update ("ASU") 2018-09, *Codification Improvements*. The standard removes the stable value common collective trust from the illustrative example in paragraph ASC 962-325-55-17, *Plan Accounting*, to avoid the interpretation that such an investment would never have a readily determinable fair value and, therefore, would always use the net asset value per share practical expedient. A plan should evaluate whether a readily determinable fair value exists to determine whether those investments may qualify for the practical expedient to measure at net asset value in accordance. The standard is effective for public companies for periods beginning after December 15, 2018. Early adoption is permitted. The Company early adopted the ASU effective January 1, 2018. In connection with the adoption, the Plan has prospectively included certain investments in the fair value hierarchy disclosure that were previously excluded from such disclosure because those investments previously used the net asset value per share practical expedient. These investments meet the criteria of readily determinable fair value.

**Note 3 - Fair Value Measurements**

The Plan uses the three-level hierarchy for the recognition and disclosure of fair value measurements. The categorization of assets and liabilities within this hierarchy is based upon the lowest level of input that is significant to the measurement of fair value. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs. The three levels of the fair value hierarchy consist of the following:

- Level 1 - Inputs to the valuation methodology are unadjusted quoted prices in active markets for identical assets or liabilities that the Plan has the ability to access at the measurement date.
- Level 2 - Inputs to the valuation methodology are quoted prices for similar assets and liabilities in active markets, quoted prices in markets that are not active, or inputs that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the instrument.
- Level 3 - Inputs to the valuation methodology are unobservable inputs based upon management's best estimate of inputs market participants could use in pricing the asset or liability at the measurement date, including assumptions about risk.

The level in the fair value hierarchy within which the fair value measurement is classified is determined based on the lowest level of input that is significant to the fair value measure in its entirety.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2018 and 2017.

*CCT funds:* Valued at the NAV and reported by the respective funds at each valuation date.

*GICs:* These contracts meet the fully benefit responsive investment contract criteria and are reported at contract value.

*Security-backed investment contracts and synthetic GICs:* These contracts meet the fully benefit responsive investment contract criteria, and the underlying securities, collective funds, and wrapper contracts are reported at contract value.

*Mutual funds:* Valued at the NAV of shares held by the Plan at year-end which are reported on an active market.

*Common stock:* Valued at the closing price reported on the active market on which the individual securities are traded.

The market value of CVS Health Common Stock was $65.52 and $72.50 per share at December 31, 2018 and 2017, respectively. The following tables set forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31, 2018 and 2017:

| | Investments at December 31, 2018 | | | |
|---|---|---|---|---|
| | **Investments at fair value as determined by quoted prices in active markets (Level I)** | **Valuation techniques based on observable market data (Level II)** | **Valuation techniques incorporating information other than observable market data** | **Total** |
| Cash | $ 4,841 | $ — | $ — | $ 4,841 |
| Mutual funds | 3,915,933,398 | — | — | 3,915,933,398 |
| Common stock | 1,842,032,896 | — | — | 1,842,032,896 |
| CCT funds | 3,469,851,984 | — | — | 3,469,851,984 |
| Total investments at fair value | $ 9,227,823,119 | $ — | $ — | 9,227,823,119 |
| | | | | |
| GIC's | | | | 5,197,924 |
| Synthetic GICs | | | | 603,029,028 |
| Security-backed investment contracts | | | | 223,787,731 |
| Total investments at contract value | | | | 832,014,683 |
| | | | | |
| Total investments | | | | $ 10,059,837,802 |

| | Investments at December 31, 2017 | | | |
|---|---|---|---|---|
| | Investments at fair value as determined by quoted prices in active markets (Level I) | Valuation techniques based on observable market data (Level II) | Valuation techniques incorporating information other than observable market data | Total |
| Cash | $ 63,045 | $ — | $ — | $ 63,045 |
| Mutual funds | 4,236,913,763 | — | — | 4,236,913,763 |
| Common stock | 2,079,949,793 | — | — | 2,079,949,793 |
| Total investments at fair value | $ 6,316,926,601 | $ — | $ — | 6,316,926,601 |
| | | | | |
| Cash equivalents [1] | | | | 201,904,330 |
| Stable value funds [2] | | | | 327,041,410 |
| Bond funds [3] | | | | 747,715,020 |
| Large cap funds [3] | | | | 2,298,108,900 |
| Total common collective trust funds at NAV | | | | 3,574,769,660 |
| | | | | |
| GICs | | | | 5,108,525 |
| Synthetic GICs | | | | 374,357,966 |
| Security-backed investment contracts | | | | 409,734,820 |
| Total investments at contract value | | | | 789,201,311 |
| | | | | |
| Total investments | | | | $ 10,680,897,572 |

(1) This category includes common collective trust funds that are designed to seek as high of a level of current income as is consistent with the preservation of capital and the maintenance of liquidity. Participant-directed redemptions and the Plan have no restrictions across the funds.

(2) This category includes common collective trust funds that are designed to deliver safety and stability by preserving principal and accumulating earnings. Participant-directed redemptions and the Plan have no restrictions across the funds; however, the Plan is required to provide a one-year redemption notice for the Galliard Managed Income Fund and the Putnam Stable Value Fund to liquidate its entire share.

(3) These categories include common collective trust funds that are designed to track the performance of various indices. Participant-directed redemptions and the Plan have no restrictions across the funds; however, the Plan is required to provide a 60-day redemption notice for the BlackRock Global Allocation Collective Fund to liquidate its entire share.

**Note 4 - Notes Receivable from Participants**

Participants may obtain loans from the Plan utilizing funds accumulated in their accounts. The minimum amount that may be borrowed is $1,000. Participants can borrow up to 50% of their vested account balance but not more than $50,000, less their highest outstanding loan balance during the previous twelve months. The loans are repaid to the Plan through after-tax payroll deductions. The term of the loan is selected at the discretion of the participant, but may not exceed five years for a general loan and twenty-five years for a primary residence loan, except that primary residence loans initiated under the former CareSave plan, which transferred into the Plan as of December 31, 2012, were permitted to have a maximum loan repayment period of up to ten years only. Participants may have two loans outstanding at any time, but no more than one primary residence loan. Interest on loans is equal to the Prime Rate as of the prior month-end plus 1%.

**Note 5 - Investment Policy**

At December 31, 2018 and 2017, most of the Plan's 401(k)-related assets were allocated among the investment options discussed in Note 1(i) based on employees' elections. The investment options are recommended by an independent investment consultant and approved by the Investment Subcommittee. Notes Receivable repayments and interest earned are allocated to each of the investment funds based upon the participants' contribution election percentages.

**Note 6 - Plan Termination and Related Commitments**

Although it has not expressed any intention to do so, the Company has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. If the Company terminates the Plan, all participants in the Plan become fully vested.

**Note 7 - Federal Income Taxes**

The Plan was amended and restated as of January 1, 2016. The Plan has received a determination letter from the Internal Revenue Service ("IRS") dated February 16, 2017, stating that the Plan as amended and restated as of January 1, 2016, is qualified under Section 401(a) of the Code and, therefore, the related trust is exempt from taxation. Once qualified, the Plan is required to operate in conformity with the Code to maintain its qualification. Subsequent to this determination by the IRS, the Plan has been further amended. The Plan Administrator believes the Plan is being operated in compliance with the applicable requirements of the Code and, therefore, believes the Plan, as amended, is qualified and the related trust is tax exempt.

U.S. GAAP requires plan management to evaluate uncertain tax positions taken by the Plan and recognize a tax liability if the organization has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan Administrator has analyzed the tax positions taken by the Plan and has concluded that, as of December 31, 2018, there are no uncertain tax positions taken or expected to be taken. The Plan has recognized no interest related to uncertain tax positions. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

**Note 8 - Transactions with Parties-In-Interest**

As of December 31, 2018 and 2017, certain Plan investments are investment funds managed by the Plan's Trustee, The Bank of New York Mellon. The Plan also invests in shares of CVS Health's common stock and records associated dividend income. Although these transactions qualify as party-in-interest transactions, they are exempt from the prohibited transaction rule under ERISA.

**Note 9 - Reconciliation of Financial Statements to Form 5500**

The following is a reconciliation of the net assets available for benefits per the financial statements to the Form 5500 as of December 31, 2018 and 2017:

| | 2018 | 2017 |
|---|---|---|
| Net assets available for benefits per the financial statements | $ 10,287,338,824 | $ 10,923,237,838 |
| Adjustment from contract value to fair value for certain fully benefit responsive investment contracts | (11,122,961) | (1,351,827) |
| Net assets available for benefits per the Form 5500 | $ 10,276,215,863 | $ 10,921,886,011 |

The following is a reconciliation of total additions per the financial statements to total income per the Form 5500 for the year ended December 31, 2018:

| | 2018 |
|---|---|
| Total additions per the financial statements | $ 226,477,182 |
| Add: Adjustment from contract value to fair value for certain fully benefit responsive investment contracts as of December 31, 2018 | (11,122,961) |
| Less: Adjustment from contract value to fair value for certain fully benefit responsive investment contracts as of December 31, 2017 | 1,351,827 |
| Total income per the Form 5500 | $ 216,706,048 |

**Note 10 - Investment Contracts with Insurance Companies**

The Plan invests in fully benefit responsive GICs and security-backed investment contracts. The issuer maintains the contributions in a general account. The account is credited with participant contributions plus earnings and charged for participant withdrawals and administrative expenses. The issuer is contractually obligated to repay the principal and a specified interest rate that is guaranteed to the Plan. The crediting interest rate is fixed at the time the contract is entered into with the issuer and does not reset.

The synthetic guaranteed investment contracts held by the Plan include a wrapper contract that provides a guarantee that the credit rate will not fall below 0%. Cash flow volatility (e.g., timing of benefit payments) as well as asset under-performance can be passed through to the Plan through adjustments to future contract crediting rates. Formulas are provided in the contracts that adjust renewal crediting rates to recognize the difference between the fair value and the book value of the underlying assets. Crediting rates are reviewed monthly for resetting.

The Plan also invests in fully benefit responsive security-backed investment contracts that credit a stated interest rate for a specified period of time. Investment gains and losses are amortized over the expected duration through the calculation of the interest rate applicable to the Plan on a prospective basis. Security-backed investment contracts provide for a variable crediting rate that resets at least quarterly, and the issuer of the wrap contract provides assurance that future adjustments to the crediting rate cannot result in a crediting rate less than 0%. The crediting rate is primarily based on the current yield to maturity of the covered investments, plus or minus amortization of the difference between the market value and contract value of the covered investments over the duration of the covered investments at the time of computation. The crediting rate is most affected by the change in the annual effective yield to maturity of the underlying securities, but is also affected by the difference between the contract value and the market value of the covered investments. This difference is amortized over the duration of the covered investments. Depending on the change in duration from reset period to reset period, the magnitude of the impact to the crediting rate of the contract to market difference is heightened or lessened. The crediting rate can be adjusted periodically and is usually adjusted either monthly or quarterly, but in no event is the crediting rate less than 0%.

The traditional investment contracts held by the Plan are GICs. The contract issuer is contractually obligated to repay the principal and interest at a specified interest rate that is guaranteed to the Plan. The crediting rate is based on a formula established by the contract issuer. The contract cannot be terminated before the scheduled maturity dates.

The Plan's ability to receive amounts due in accordance with fully benefit responsive investment contracts is dependent on the third-party issuers' ability to meet their financial obligations. The issuers' ability to meet their contractual obligations may be affected by future economic and regulatory developments.

Certain events limit the ability of the Plan to transact at contract value with the issuers. Such events may include (i) amendments to the plan documents (including complete or partial plan termination or merger with another plan), (ii) changes to the Plan's prohibition on competing investment options or deletion of equity wash provisions, (iii) bankruptcy of the plan sponsor or other plan sponsor events (for example, divestitures or spin-offs of a subsidiary) that cause a significant withdrawal from the Plan, or (iv) the failure of the trust to qualify for exemption from federal income taxes or any required

prohibited transaction exemption under ERISA. The Plan Administrator does not believe that the occurrence of any such events that would limit the Plan's ability to transact at contract value with participants is probable.

The GICs generally do not permit issuers to terminate the agreement prior to the scheduled maturity date; however, the security-backed investment contracts generally impose conditions on both the Plan and the issuer. If an event of default occurs and is not cured, the non-defaulting party may terminate the contract. The following may cause the Plan to be in default: a breach of material obligation under the contract, a material misrepresentation, or a material amendment to the plan agreement. The issuer may be in default if it breaches a material obligation under the investment contract, makes a material misrepresentation, has a decline in its long-term credit rating below a threshold set forth in the contract, or is acquired or reorganized and the successor issuer does not satisfy the investment or credit guidelines applicable to issuers. If, in the event of default of an issuer, the Plan were unable to obtain a replacement investment contract, withdrawing participants may experience losses if the value of the Plan's assets no longer covered by the contract is below contract value. The Plan may seek to add additional issuers over time to diversify the Plan's exposure to such risk, but there is no assurance the Plan may be able to do so. The combination of the default of an issuer and an inability to obtain a replacement agreement could render the Plan unable to achieve its objective of maintaining a stable contract value. For GICs and security-backed investment contracts, payments for participant withdrawals would generally be made pro rata, based on the percentage of investments covered by each issuer. Contract termination occurs whenever the contract value or market value of the covered investments reaches zero or upon certain events of default. If the contract terminates due to issuer default (other than a default occurring because of a decline in its rating), the issuer will generally be required to pay to the Plan the excess, if any, of contract value over market value on the date of termination. If a security-backed investment contract terminates due to a decline in the ratings of the issuer, the issuer may be required to pay to the Plan the cost of acquiring a replacement contract (that is, replacement cost) within the meaning of the contract. If the contract terminates when the market value equals zero, the issuer will pay the excess of contract value over market value to the Plan to the extent necessary for the Plan to satisfy outstanding contract value withdrawal requests. Contract termination also may occur by either party upon election and notice. As GICs and security-backed investment contracts are fully benefit responsive, contract value is the relevant measurement attribute for that portion of the net assets available for benefits attributable to the GICs and security-backed investment contracts. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value. Additionally, the Plan can make deposits or redeem investments in security-backed investment contracts, with the issuer's consent, for portfolio reallocation as part of the ongoing management of the Plan's assets. No deposits may be made to a GIC. Except for benefit responsive participant withdrawals, no redemptions may be made to a GIC other than any payments scheduled in the contract before the maturity date.

**Note 11 - Subsequent Events**

Effective January 1, 2019, there were a number of changes to the Plan:

- The Plan was renamed the CVS Health Future Fund 401(k) Plan;
- The Vanguard Group, Inc. assumed recordkeeping responsibilities;
- Loan repayments can be made directly with the Recordkeeper;
- Employees are eligible to participate in the Plan upon the attainment of age 18 and as soon as administratively feasible following 90 days of service as a full-time employee;
- Participants may contribute 1% to 60% of eligible compensation.

Effective January 1, 2019, ten custom Target Date Funds were implemented, with assets from the former Lifestyle Funds (Aggressive, Moderate, and Conservative) mapped to the age-appropriate Target Date Fund for each participant. These funds are invested in other Future Fund investment options. Target Date Funds seek to provide both income and capital appreciation by investing in multiple asset classes, including stocks, bonds, and cash investments.

Effective January 1, 2019, the Vanguard FTSE Social Index Fund replaced the Neuberger Berman Sustainable Equity Fund as the underlying investment in the Socially Responsible Fund.

**401(k) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN**
**OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES**

SUPPLEMENTAL SCHEDULE
Schedule H, Line 4i - Schedule of Assets (Held at End of Year)
December 31, 2018
Plan Number: 017 EIN 05-0494040

| Fund | Par value /number of shares | Identity of issue | Description | | Current Value ** |
|---|---|---|---|---|---|
| Small Cap Growth Fund | 3,557,889 | Vanguard Explorer Fund | Mutual Fund | $ | 276,696,992 |
| Small Cap Index Fund | 1,242,898 | Vanguard Small Cap Index Fund | Mutual Fund | | 226,816,465 |
| Mid Cap Index Fund | 3,732,978 | Vanguard Mid Cap Index Fund | Mutual Fund | | 695,603,196 |
| International Equity Index Fund | 51,280,348 | Vanguard Developed Markets Index Fund Institutional Shares | Mutual Fund | | 959,968,121 |
| Inflation-Protected Bond Fund | 21,773,590 | Vanguard Inflation-Protected Securities Admiral Fund | Mutual Fund | | 217,082,690 |
| Socially Responsible Fund | 378,935 | Large Cap Equity Neuberger Berman | Mutual Fund | | 12,345,712 |
| Global Equity Fund | 8,339,777 | American Funds-New Perspective Fund | Mutual Fund | | 314,075,989 |
| Alternative Strategy Fund | 5,315,080 | Blackrock Global Allocation Collective Fund | Common Collective Trust Fund | | 59,933,377 |
| Core Equity Fund | 14,891,144 | Vanguard Institutional 500 Index Trust Fund | Common Collective Trust Fund | | 1,631,473,760 |
| U.S. Bond Index Fund | 7,476,063 | Vanguard Total Bond Market Index Trust Fund | Common Collective Trust Fund | | 768,763,552 |
| CVS Health Common Stock Fund | 10,548,256 | CVS Health Common Stock | CVS Health Corporation Common Stock | | 691,121,733 |
| | 12,224,221 | * EB Temporary Investment Fund II | Common Collective Trust Fund | | 12,224,221 |
| | | CVS Health Common Stock Fund Subtotal | | | 703,345,954 |
| | 1,161,343 | * EB Temporary Investment Fund II | Common Collective Trust Fund | | 1,161,343 |
| Stable Value Fund | | | Separately Managed Fund | | |
| | 17,282,398 | Wells Fargo Fixed Income Fund F | Synthetic Contract | $ | 247,502,949 |
| | 12,129,514 | Wells Fargo Fixed Income Fund L | Synthetic Contract | | 155,880,016 |
| | 8,092,136 | Wells Fargo Fixed Income Fund N | Synthetic Contract | | 98,277,376 |
| | 8,190,265 | Wells Fargo Fixed Income Fund Q | Synthetic Contract | | 90,245,726 |
| | 5,197,924 | Metropolitan Life Ins Co. - GICS | GIC | | 5,197,924 |
| | 1,023,668 | Metropolitan Life Ins Co. - Short | Security-backed Contract | | 113,822,636 |
| | 947,184 | Metropolitan Life Ins Co. - Intermediate | Security-backed Contract | | 109,965,095 |
| | 314,757,648 | *EB Temporary Investment Fund II | Common Collective Trust Fund | | 314,757,648 |
| | 5,588,439 | Stable Value Fund D | Common Collective Trust Fund | | 128,782,668 |
| | | **Stable Value Fund Subtotal** | | **$** | **1,264,432,038** |
| Diversified Bond Fund | | Loomis Sayles, Dodge & Cox and Vanguard | Separately Managed Fund | | |
| | 15,120,446 | Dodge & Cox Income Fund | Mutual Fund | $ | 200,497,117 |
| | 15,939,023 | Loomis Sayles Core Plus Bond Fund I | Mutual Fund | | 200,353,521 |
| | 315,349 | Vanguard Total Bond Market Index Trust Fund | Common Collective Trust Fund | | 32,427,322 |
| | | **Diversified Bond Fund Subtotal** | | **$** | **433,277,960** |

| | | | | | |
|---|---|---|---|---|---|
| International Equity Fund | | Franklin Templeton, American Funds, and Vanguard | Separately Managed Fund | | |
| | 4,278,903 | American Funds EuroPacific Growth Fund | Mutual Fund | $ | 192,507,860 |
| | 12,887,607 | Templeton Foreign Equity Series-Primary Shares Fund | Mutual Fund | | 191,638,710 |
| | 674,875 | Vanguard Total International Stock Index Fund | Mutual Fund | | 68,472,851 |
| | 2,364,049 | Vanguard International Growth Fund Admiral | Mutual Fund | | 187,279,939 |
| | | **International Equity Fund Subtotal** | | **$** | **639,899,360** |

| | | | | | |
|---|---|---|---|---|---|
| Small Cap Value Fund | | Dimensional Fund Advisors, Sapience Investments and Vanguard | Separately Managed Fund | | |
| | 26,822 | ACADIA HEALTHCARE CO INC | Common Stock | $ | 689,594 |
| | 13,959 | ADIENT PLC | Common Stock | | 210,223 |
| | 28,050 | AIR LEASE CORP | Common Stock | | 851,037 |
| | 33,480 | ALTRA INDUSTRIAL MOTION CORP | Common Stock | | 847,119 |
| | 16,960 | ARGO GROUP INTERNATIONAL HOLDI | Common Stock | | 1,140,560 |
| | 37,010 | ARTISAN PARTNERS ASSET MANAGEM | Common Stock | | 818,291 |
| | 496,840 | ASCENA RETAIL GROUP INC | Common Stock | | 1,247,068 |
| | 16,450 | ASSURED GUARANTY LTD | Common Stock | | 629,706 |
| | 35,690 | BANK OF NT BUTTERFIELD & SON L | Common Stock | | 1,118,882 |
| | 32,150 | BANK OZK | Common Stock | | 733,985 |
| | 58,050 | BEACON ROOFING SUPPLY INC | Common Stock | | 1,841,346 |
| | 46,650 | CADENCE BANCORP | Common Stock | | 782,787 |
| | 53,295 | CARS.COM INC | Common Stock | | 1,145,843 |
| | 16,300 | CATHAY GENERAL BANCORP | Common Stock | | 546,539 |
| | 29,650 | CONTINENTAL BUILDING PRODUCTS | Common Stock | | 754,593 |
| | 36,200 | CORECIVIC INC | Common Stock | | 661,012 |
| | 25,346 | DAVE & BUSTER'S ENTERTAINMENT | Common Stock | | 1,133,220 |
| | 73,038 | DESPEGAR.COM CORP | Common Stock | | 906,402 |
| | 491,690 | DIEBOLD NIXDORF INC | Common Stock | | 1,224,308 |
| | 56,691 | ELF BEAUTY INC | Common Stock | | 490,944 |
| | 14,950 | ENPRO INDUSTRIES INC | Common Stock | | 898,495 |
| | 24,600 | ESSENT GROUP LTD | Common Stock | | 840,828 |
| | 19,250 | EVERTEC INC | Common Stock | | 552,475 |
| | 117,150 | FGL HOLDINGS | Common Stock | | 780,219 |
| | 48,050 | FIRST HAWAIIAN INC | Common Stock | | 1,081,606 |
| | 201,052 | FORUM ENERGY TECHNOLOGIES INC | Common Stock | | 830,345 |
| | 11,800 | GENESEE & WYOMING INC | Common Stock | | 873,436 |
| | 17,250 | GLACIER BANCORP INC | Common Stock | | 683,445 |
| | 19,650 | HANCOCK WHITNEY CORP | Common Stock | | 680,873 |
| | 107,300 | HUNTING PLC | Common Stock | | 655,946 |
| | 24,550 | KAR AUCTION SERVICES INC | Common Stock | | 1,180,119 |
| | 29,477 | KNIGHT-SWIFT TRANSPORTATION HO | Common Stock | | 738,988 |

| | | | | |
|---|---|---|---|---|
| 41,980 | LIBERTY LATIN AMERICA LTD | Common Stock | | 607,870 |
| 119,970 | MICHAELS COS INC/THE | Common Stock | | 1,624,394 |
| 28,850 | NATUS MEDICAL INC | Common Stock | | 981,766 |
| 13,200 | NORTHWESTERN CORP | Common Stock | | 784,608 |
| 172,950 | OASIS PETROLEUM INC | Common Stock | | 956,414 |
| 73,250 | OUTFRONT MEDIA INC | Common Stock | | 1,327,290 |
| 72,850 | PARTY CITY HOLDCO INC | Common Stock | | 727,043 |
| 62,700 | PHYSICIANS REALTY TRUST | Common Stock | | 1,005,081 |
| 11,550 | POPULAR INC | Common Stock | | 548,279 |
| 6,150 | POST HOLDINGS INC | Common Stock | | 548,150 |
| 32,150 | QTS REALTY TRUST INC | Common Stock | | 1,204,339 |
| 75,950 | REDWOOD TRUST INC | Common Stock | | 1,144,567 |
| 54,600 | RESOURCES CONNECTION INC | Common Stock | | 775,320 |
| 31,200 | RITCHIE BROS AUCTIONEERS INC | Common Stock | | 1,020,864 |
| 41,813 | SAMSONITE INTERNATIONAL SA | Common Stock | | 592,490 |
| 30,005 | SIGNET JEWELERS LTD | Common Stock | | 953,259 |
| 40,400 | SILGAN HOLDINGS INC | Common Stock | | 954,248 |
| 38,550 | STEELCASE INC | Common Stock | | 576,901 |
| 22,817 | STERICYCLE INC | Common Stock | | 837,156 |
| 84,100 | STERLING BANCORP/DE | Common Stock | | 1,388,491 |
| 29,678 | SYNEOS HEALTH INC | Common Stock | | 1,167,829 |
| 21,950 | TEREX CORP | Common Stock | | 605,162 |
| 16,180 | TREEHOUSE FOODS INC | Common Stock | | 820,488 |
| 51,150 | VALVOLINE INC | Common Stock | | 989,753 |
| 28,450 | WASHINGTON FEDERAL INC | Common Stock | | 759,900 |
| 145,693 | WEATHERFORD INTERNATIONAL PLC | Common Stock | | 81,442 |
| 18,214 | WINTRUST FINANCIAL CORP | Common Stock | | 1,211,049 |
| 112,940 | WPX ENERGY INC | Common Stock | | 1,281,869 |
| 2,087,009 | *EB Temporary Investment Fund II | Common Collective Trust Fund | | 2,092,572 |
| 2,017,758 | Vanguard Explorer Value Fund | Mutual Fund | | 59,120,320 |
| 5,722,336 | DFA US Targeted Value Portfolio | Mutual Fund | | 113,473,915 |
| | **Small Cap Value Fund Subtotal** | | **$** | **227,733,063** |

| Growth & Income Fund | | Columbia Threadneedle, Mellon Capital and Barrow Hanley | Separately Managed Fund | |
|---|---|---|---|---|
| | 18,107 | ADVANCE AUTO PARTS INC | Common Stock | $ 2,852,263 |
| | 20,685 | AIR PRODUCTS & CHEMICALS INC | Common Stock | 3,333,388 |
| | 38,156 | ALTRIA GROUP INC | Common Stock | 1,916,399 |
| | 6,704 | AMERCO | Common Stock | 2,203,149 |
| | 38,402 | AMERICAN EXPRESS CO | Common Stock | 3,660,479 |
| | 36,931 | AMERICAN INTERNATIONAL GROUP I | Common Stock | 1,455,451 |
| | 16,966 | ANTHEM INC | Common Stock | 4,455,781 |
| | 62,251 | ARAMARK | Common Stock | 1,803,411 |
| | 63,316 | BANK OF NEW YORK MELLON CORP/T | Common Stock | 2,980,284 |
| | 15,897 | BERKSHIRE HATHAWAY INC | Common Stock | 3,245,849 |
| | 74,410 | BP PLC | Common Stock | 2,821,627 |
| | 12,498 | BROADCOM LTD | Common Stock | 3,177,991 |
| | 25,282 | CHEVRON CORP | Common Stock | 2,750,429 |
| | 22,124 | CIGNA CORP | Common Stock | 4,201,794 |
| | 60,660 | COCA-COLA EUROPEAN PARTNERS PL | Common Stock | 2,781,261 |
| | 95,508 | COMCAST CORP | Common Stock | 3,270,194 |

| | | | |
|---|---|---|---|
| 51,878 | CONOCOPHILLIPS | Common Stock | 3,234,593 |
| 47,469 | CVS HEALTH CORP | Common Stock | 3,110,169 |
| 35,740 | DOLLAR GENERAL CORP | Common Stock | 3,862,779 |
| 46,273 | DOMINION ENERGY INC | Common Stock | 3,306,669 |
| 46,336 | DOWDUPONT INC | Common Stock | 2,478,049 |
| 52,620 | E*TRADE FINANCIAL CORP | Common Stock | 2,308,966 |
| 70,123 | EXELON CORP | Common Stock | 3,162,547 |
| 50,373 | FIDELITY NATIONAL FINANCIAL IN | Common Stock | 1,583,727 |
| 327,629 | GENERAL ELECTRIC CO | Common Stock | 2,482,707 |
| 85,903 | HANESBRANDS INC | Common Stock | 1,076,365 |
| 60,106 | HESS CORP | Common Stock | 2,434,293 |
| 107,231 | HEWLETT PACKARD ENTERPRISE CO | Common Stock | 1,429,118 |
| 110,609 | JEFFERIES FINANCIAL GROUP INC | Common Stock | 1,920,172 |
| 66,934 | JOHNSON CONTROLS INTERNATIONAL | Common Stock | 2,002,765 |
| 38,236 | JPMORGAN CHASE & CO | Common Stock | 3,732,598 |
| 134,455 | KEYCORP | Common Stock | 1,987,245 |
| 291,666 | KOSMOS ENERGY LTD | Common Stock | 1,187,081 |
| 39,445 | LENNAR CORP | Common Stock | 1,544,272 |
| 47,501 | LIBERTY PROPERTY TRUST | Common Stock | 2,008,342 |
| 20,685 | LINDE PLC | Common Stock | 3,227,687 |
| 40,796 | LOWE'S COS INC | Common Stock | 3,767,919 |
| 20,302 | LYONDELLBASELL INDUSTRIES NV | Common Stock | 1,688,314 |
| 39,456 | MEDTRONIC PLC | Common Stock | 3,609,518 |
| 25,879 | MERCK & CO INC | Common Stock | 1,992,277 |
| 72,436 | MGM GROWTH PROPERTIES LLC | Common Stock | 1,946,883 |
| 44,423 | MGM RESORTS INTERNATIONAL | Common Stock | 1,077,702 |
| 31,872 | MICROCHIP TECHNOLOGY INC | Common Stock | 2,292,234 |
| 30,385 | MICROSOFT CORP | Common Stock | 3,086,204 |
| 131,965 | NAVIENT CORP | Common Stock | 1,162,612 |
| 192,967 | NEW YORK COMMUNITY BANCORP INC | Common Stock | 1,815,819 |
| 82,800 | NIELSEN HOLDINGS PLC | Common Stock | 1,931,724 |
| 59,250 | NORWEGIAN CRUISE LINE HOLDINGS | Common Stock | 2,511,608 |
| 29,591 | OCCIDENTAL PETROLEUM CORP | Common Stock | 1,842,514 |
| 64,642 | ORACLE CORP | Common Stock | 2,918,586 |
| 4,399 | O'REILLY AUTOMOTIVE INC | Common Stock | 1,514,708 |
| 39,488 | OWENS CORNING | Common Stock | 1,736,682 |
| 85,118 | PARSLEY ENERGY INC | Common Stock | 1,360,186 |
| 86,593 | PFIZER INC | Common Stock | 3,779,784 |
| 26,985 | PHILIP MORRIS INTERNATIONAL IN | Common Stock | 1,833,641 |
| 29,400 | PHILLIPS 66 | Common Stock | 2,532,810 |
| 40,922 | QUALCOMM INC | Common Stock | 2,328,871 |
| 28,472 | ROYAL CARIBBEAN CRUISES LTD | Common Stock | 2,805,089 |
| 45,747 | SANOFI | Common Stock | 1,985,877 |
| 359,025 | SLM CORP | Common Stock | 2,983,498 |
| 35,511 | SPIRIT AEROSYSTEMS HOLDINGS IN | Common Stock | 2,564,438 |
| 24,056 | STANLEY BLACK & DECKER INC | Common Stock | 2,880,465 |
| 38,535 | STATE STREET CORP | Common Stock | 2,448,514 |
| 56,281 | TEVA PHARMACEUTICAL INDUSTRIES | Common Stock | 867,853 |

| | | | |
|---|---|---|---|
| 29,017 | TEXAS INSTRUMENTS INC | Common Stock | 2,742,107 |
| 24,636 | UNITED TECHNOLOGIES CORP | Common Stock | 2,623,241 |
| 17,812 | UNITEDHEALTH GROUP INC | Common Stock | 4,437,325 |
| 39,798 | US BANCORP | Common Stock | 1,834,145 |
| 22,116 | VALERO ENERGY CORP | Common Stock | 1,658,037 |
| 92,828 | VERMILION ENERGY INC | Common Stock | 1,972,214 |
| 17,334 | VERSUM MATERIALS INC | Common Stock | 480,498 |
| 27,280 | WABTEC CORP | Common Stock | 1,916,420 |
| 57,938 | WELLS FARGO & CO | Common Stock | 2,669,783 |
| 20,999 | WILLIS TOWERS WATSON PLC | Common Stock | 3,202,064 |
| | | | 181,792,058 |
| 737,800 | AES CORP/VA | Common Stock | 10,668,588 |
| 246,300 | AMERICAN INTERNATIONAL GROUP I | Common Stock | 9,706,683 |
| 219,942 | ANADARKO PETROLEUM CORP | Common Stock | 9,642,257 |
| 366,600 | APPLIED MATERIALS INC | Common Stock | 12,002,484 |
| 468,200 | BANK OF AMERICA CORP | Common Stock | 11,536,448 |
| 143,000 | BAXTER INTERNATIONAL INC | Common Stock | 9,439,430 |
| 289,600 | BRISTOL-MYERS SQUIBB CO | Common Stock | 15,053,408 |
| 133,700 | CSX CORP | Common Stock | 8,306,781 |
| 71,641 | CHEVRON CORP | Common Stock | 7,793,824 |
| 50,089 | CIGNA CORP | Common Stock | 9,512,903 |
| 183,300 | CITIGROUP INC | Common Stock | 9,542,598 |
| 416,800 | CORNING INC | Common Stock | 12,591,528 |
| 224,300 | FMC CORP | Common Stock | 16,678,948 |
| 910,000 | FREEPORT-MCMORAN INC | Common Stock | 9,382,100 |
| 200,200 | HALLIBURTON CO | Common Stock | 5,321,316 |
| 78,500 | HONEYWELL INTERNATIONAL INC | Common Stock | 10,371,420 |
| 52,700 | HUMANA INC | Common Stock | 15,123,846 |
| 107,800 | JPMORGAN CHASE & CO | Common Stock | 10,523,436 |
| 117,000 | LOWE'S COS INC | Common Stock | 10,806,120 |
| 128,500 | MARATHON PETROLEUM CORP | Common Stock | 7,582,785 |
| 204,000 | METLIFE INC | Common Stock | 8,376,240 |
| 238,700 | MORGAN STANLEY | Common Stock | 9,464,455 |
| 60,700 | NEXTERA ENERGY INC | Common Stock | 10,550,874 |
| 110,400 | PHILIP MORRIS INTERNATIONAL IN | Common Stock | 7,496,160 |
| 142,189 | QUALCOMM INC | Common Stock | 8,091,976 |
| 639,200 | QURATE RETAIL INC | Common Stock | 12,477,184 |
| — | RESIDEO TECHNOLOGIES INC | Common Stock | 7 |
| 313,900 | TECHNIPFMC PLC | Common Stock | 6,146,162 |
| 314,900 | TERADATA CORP | Common Stock | 12,079,564 |
| 219,073 | TYSON FOODS INC | Common Stock | 11,698,498 |
| 38,200 | UNION PACIFIC CORP | Common Stock | 5,280,386 |
| 60,800 | UNITED TECHNOLOGIES CORP | Common Stock | 6,473,984 |
| 285,600 | UNUM GROUP | Common Stock | 8,390,928 |
| 61,900 | VALERO ENERGY CORP | | 4,640,643 |
| 351,500 | VERIZON COMMUNICATIONS INC | Common Stock | 19,761,330 |
| 229,000 | WELLS FARGO & CO | Common Stock | 10,552,320 |
| 327,000 | WILLIAMS COS INC/THE | Common Stock | 7,210,350 |
| | | | 360,277,964 |
| — | Cash | Cash | 199 |

| | | | | |
|---|---|---|---|---|
| 789,190 | CVS Mellon Capital Management Fund | Common Collective Trust Fund | | 193,296,196 |
| 3,345,777 | *EB Temporary Investment Fund II | Common Collective Trust Fund | | 3,350,312 |
| 23,247,798 | *EB Temporary Investment Fund II | Common Collective Trust Fund | | 23,266,110 |
| | **Growth & Income Fund Subtotal** | | **$** | **761,982,839** |

| Large Cap Growth Fund | | Columbus Circle, T.Rowe Price and Mellon Capital | Separately Managed Fund | |
|---|---|---|---|---|
| | 49,500 | ABBOTT LABORATORIES | Common Stock | $ 3,580,335 |
| | 11,700 | ABIOMED INC | Common Stock | 3,802,968 |
| | 12,963 | ALPHABET INC-CL A | Common Stock | 13,545,816 |
| | 7,893 | AMAZON.COM INC | Common Stock | 11,855,049 |
| | 62,900 | APPLE INC | Common Stock | 9,921,846 |
| | 163,100 | BOSTON SCIENTIFIC CORP | Common Stock | 5,763,954 |
| | 49,400 | CAPITAL ONE FINANCIAL CORP | Common Stock | 3,734,146 |
| | 54,500 | CATERPILLAR INC | Common Stock | 6,925,315 |
| | 115,800 | CF INDUSTRIES HOLDINGS INC | Common Stock | 5,038,458 |
| | 9,100 | CHIPOTLE MEXICAN GRILL INC | Common Stock | 3,929,289 |
| | 151,000 | CISCO SYSTEMS INC | Common Stock | 6,542,830 |
| | 127,400 | COCA-COLA CO/THE | Common Stock | 6,032,390 |
| | 67,500 | CSX CORP | Common Stock | 4,193,775 |
| | 39,500 | DEERE & CO | Common Stock | 5,922,235 |
| | 36,600 | DEXCOM INC | Common Stock | 4,384,680 |
| | 27,963 | DIAMONDBACK ENERGY INC | Common Stock | 2,592,170 |
| | 44,100 | ELI LILLY & CO | Common Stock | 5,103,252 |
| | 40,200 | ESTEE LAUDER COS INC/THE | Common Stock | 5,230,020 |
| | — | FEDEX CORP | Common Stock | 12,081 |
| | 38,800 | FIVE BELOW INC | Common Stock | 3,970,016 |
| | 22,461 | FLEETCOR TECHNOLOGIES INC | Common Stock | 4,171,457 |
| | 54,700 | GRUBHUB INC | Common Stock | 4,201,507 |
| | 78,900 | INTEL CORP | Common Stock | 3,702,777 |
| | 16,957 | INTUITIVE SURGICAL INC | Common Stock | 8,121,046 |
| | 50,400 | JACOBS ENGINEERING GROUP INC | Common Stock | 2,946,384 |
| | 35,400 | LIVE NATION ENTERTAINMENT INC | Common Stock | 1,743,450 |
| | 26,500 | LULULEMON ATHLETICA INC | Common Stock | 3,222,665 |
| | 40,931 | MASTERCARD INC | Common Stock | 7,721,633 |
| | 128,200 | MICROSOFT CORP | Common Stock | 13,021,274 |
| | 20,930 | NETFLIX INC | Common Stock | 5,602,124 |
| | 74,600 | NIKE INC | Common Stock | 5,548,224 |
| | 17,500 | PIONEER NATURAL RESOURCES CO | Common Stock | 2,301,600 |
| | 37,700 | PROCTER & GAMBLE CO/THE | Common Stock | 3,465,384 |
| | 70,100 | QUALCOMM INC | Common Stock | 3,989,391 |
| | 68,400 | RINGCENTRAL INC | Common Stock | 5,638,896 |
| | 28,200 | SAREPTA THERAPEUTICS INC | Common Stock | 3,077,466 |
| | 32,600 | SERVICENOW INC | Common Stock | 5,804,430 |
| | 23,600 | SVB FINANCIAL GROUP | Common Stock | 4,482,112 |
| | 68,200 | TARGET CORP | Common Stock | 4,507,338 |
| | 29,316 | THERMO FISHER SCIENTIFIC INC | Common Stock | 6,565,611 |
| | 16,750 | TIFFANY & CO | Common Stock | 1,357,755 |
| | 185,000 | TWITTER INC | Common Stock | 5,316,900 |
| | 16,000 | ULTA BEAUTY INC | Common Stock | 3,917,440 |
| | 31,500 | VERTEX PHARMACEUTICALS INC | Common Stock | 5,219,865 |

| | | | |
|---|---|---|---|
| 73,796 | VISA INC | Common Stock | 9,736,644 |
| 11,700 | WELLCARE HEALTH PLANS INC | Common Stock | 2,762,253 |
| 56,100 | WORLDPAY INC | Common Stock | 4,287,723 |
| 57,100 | XILINX INC | Common Stock | 4,863,207 |
| 40,600 | ZEBRA TECHNOLOGIES CORP | Common Stock | 6,464,738 |
| | | | 255,841,919 |
| 13,712 | ABBOTT LABORATORIES | Common Stock | 991,789 |
| 11,282 | ACTIVISION BLIZZARD INC | Common Stock | 525,403 |
| 3,000 | AGILENT TECHNOLOGIES INC | Common Stock | 202,872 |
| 1,588 | AIR PRODUCTS & CHEMICALS INC | Common Stock | 255,906 |
| 5,936 | ALASKA AIR GROUP INC | Common Stock | 361,206 |
| 18,258 | ALEXION PHARMACEUTICALS INC | Common Stock | 1,777,599 |
| 64,594 | ALIBABA GROUP HOLDING LTD | Common Stock | 8,853,900 |
| 4,685 | ALPHABET INC-CL A | Common Stock | 4,895,638 |
| 12,987 | ALPHABET INC-CL C | Common Stock | 13,449,467 |
| 20,073 | AMAZON.COM INC | Common Stock | 30,149,044 |
| 12,937 | AMERICAN AIRLINES GROUP INC | Common Stock | 415,407 |
| 10,400 | AMERICAN INTERNATIONAL GROUP I | Common Stock | 409,864 |
| 846 | AMERICAN TOWER CORP | Common Stock | 134,539 |
| 100 | AMERIPRISE FINANCIAL INC | Common Stock | 10,437 |
| 17,391 | ANTHEM INC | Common Stock | 4,567,398 |
| 9,452 | APPLE INC | Common Stock | 1,490,958 |
| 23,644 | APTIV PLC | Common Stock | 1,455,761 |
| 2,100 | AUTOMATIC DATA PROCESSING INC | Common Stock | 275,352 |
| 11,887 | BALL CORP | Common Stock | 546,564 |
| 26,500 | BECTON DICKINSON AND CO | Common Stock | 5,970,980 |
| 67 | BIOGEN INC | Common Stock | 20,162 |
| 35,854 | BOEING CO/THE | Common Stock | 11,562,915 |
| 5,193 | BOOKING HOLDINGS INC | Common Stock | 8,944,527 |
| 1,076 | BROADCOM INC | Common Stock | 273,605 |
| 4,594 | CANADIAN PACIFIC RAILWAY LTD | Common Stock | 818,213 |
| 257 | CELGENE CORP | Common Stock | 16,471 |
| 14,677 | CENTENE CORP | Common Stock | 1,692,258 |
| 57,091 | CHARLES SCHWAB CORP/THE | Common Stock | 2,370,989 |
| 4,300 | CHUBB LTD | Common Stock | 558,613 |
| 27,583 | CIGNA CORP | Common Stock | 5,238,563 |
| 1,800 | CINTAS CORP | Common Stock | 302,382 |
| 1,000 | CITIGROUP INC | Common Stock | 52,060 |
| 700 | CONSTELLATION BRANDS INC | Common Stock | 112,574 |
| 2,056 | CORNING INC | Common Stock | 62,112 |
| 600 | COSTAR GROUP INC | Common Stock | 202,404 |
| 20,308 | CSX CORP | Common Stock | 1,261,736 |
| 1,280 | CTRIP.COM INTERNATIONAL LTD | Common Stock | 34,637 |
| 30,000 | DANAHER CORP | Common Stock | 3,098,400 |
| 25,300 | DELTA AIR LINES INC | Common Stock | 1,262,470 |
| 28,095 | DOLLAR GENERAL CORP | Common Stock | 3,036,508 |
| 1,200 | DOWDUPONT INC | Common Stock | 64,176 |
| 2,817 | ELECTRONIC ARTS INC | Common Stock | 222,289 |
| 19,861 | ELI LILLY & CO | Common Stock | 2,298,315 |
| 88,038 | FACEBOOK INC | Common Stock | 11,540,901 |
| 2,900 | FERRARI NV | Common Stock | 288,376 |

| | | | |
|---|---|---|---|
| 15,800 | FIDELITY NATIONAL INFORMATION | Common Stock | 1,620,290 |
| 29,294 | FISERV INC | Common Stock | 2,152,816 |
| 2,660 | FLEETCOR TECHNOLOGIES INC | Common Stock | 494,015 |
| 16,200 | FORTIVE CORP | Common Stock | 1,096,092 |
| 32,195 | GLOBAL PAYMENTS INC | Common Stock | 3,320,270 |
| 100 | GOLDMAN SACHS GROUP INC/THE | Common Stock | 16,705 |
| 8,797 | HARRIS CORP | Common Stock | 1,184,516 |
| 5,922 | HCA HEALTHCARE INC | Common Stock | 736,993 |
| 15,639 | HILTON WORLDWIDE HOLDINGS INC | Common Stock | 1,122,880 |
| 13,400 | HONEYWELL INTERNATIONAL INC | Common Stock | 1,770,408 |
| 6,800 | HUMANA INC | Common Stock | 1,951,464 |
| 3,978 | IAC/INTERACTIVECORP | Common Stock | 728,133 |
| 901 | IHS MARKIT LTD | Common Stock | 43,221 |
| 1,095 | ILLUMINA INC | Common Stock | 328,423 |
| 30,252 | INTERCONTINENTAL EXCHANGE INC | Common Stock | 2,278,883 |
| 24,598 | INTUIT INC | Common Stock | 4,842,116 |
| 10,768 | INTUITIVE SURGICAL INC | Common Stock | 5,157,011 |
| 10,600 | JPMORGAN CHASE & CO | Common Stock | 1,034,772 |
| 1,373 | KANSAS CITY SOUTHERN | Common Stock | 131,547 |
| 200 | L3 TECHNOLOGIES INC | Common Stock | 34,732 |
| 200 | LAM RESEARCH CORP | Common Stock | 27,234 |
| 16,775 | MARRIOTT INTERNATIONAL INC/MD | Common Stock | 1,821,094 |
| 5,942 | MARSH & MCLENNAN COS INC | Common Stock | 473,875 |
| 46,316 | MASTERCARD INC | Common Stock | 8,737,513 |
| 26,097 | MAXIM INTEGRATED PRODUCTS INC | Common Stock | 1,327,032 |
| 8,139 | MCDONALD'S CORP | Common Stock | 1,445,242 |
| 16,512 | MERCK & CO INC | Common Stock | 1,271,644 |
| 600 | MICROCHIP TECHNOLOGY INC | Common Stock | 43,152 |
| 170,127 | MICROSOFT CORP | Common Stock | 17,279,799 |
| 80,900 | MORGAN STANLEY | Common Stock | 3,207,685 |
| 1,440 | MOTOROLA SOLUTIONS INC | Common Stock | 166,877 |
| 14,011 | NETFLIX INC | Common Stock | 3,750,184 |
| 176 | NEXTERA ENERGY INC | Common Stock | 30,592 |
| 1,500 | NORFOLK SOUTHERN CORP | Common Stock | 224,310 |
| 500 | NORTHERN TRUST CORP | Common Stock | 42,070 |
| 8,609 | NORTHROP GRUMMAN CORP | Common Stock | 2,108,344 |
| 6,927 | NORWEGIAN CRUISE LINE HOLDINGS | Common Stock | 293,636 |
| 6,453 | NVIDIA CORP | Common Stock | 861,476 |
| 61,015 | PAYPAL HOLDINGS INC | Common Stock | 5,130,751 |
| 7,900 | PFIZER INC | Common Stock | 344,835 |
| 400 | PHILIP MORRIS INTERNATIONAL IN | Common Stock | 27,160 |
| 6,648 | PROGRESSIVE CORP/THE | Common Stock | 401,074 |
| 4,078 | RAYMOND JAMES FINANCIAL INC | Common Stock | 303,444 |
| 2,890 | RED HAT INC | Common Stock | 507,600 |
| 15,165 | RESTAURANT BRANDS INTERNATIONA | Common Stock | 799,565 |
| 8,469 | ROPER TECHNOLOGIES INC | Common Stock | 2,257,158 |
| 31,800 | ROSS STORES INC | Common Stock | 2,645,760 |

| | | | | |
|---|---|---|---|---|
| 14,500 | ROYAL CARIBBEAN CRUISES LTD | Common Stock | | 1,428,105 |
| 4,700 | S&P GLOBAL INC | Common Stock | | 798,718 |
| 45,843 | SALESFORCE.COM INC | Common Stock | | 6,279,116 |
| 3,540 | SEMPRA ENERGY | Common Stock | | 386,161 |
| 28,257 | SERVICENOW INC | Common Stock | | 5,031,159 |
| 1,684 | SHERWIN-WILLIAMS CO/THE | Common Stock | | 662,587 |
| 13,065 | SPLUNK INC | Common Stock | | 1,369,865 |
| 3,307 | STATE STREET CORP | Common Stock | | 210,127 |
| 37,575 | STRYKER CORP | Common Stock | | 5,909,420 |
| 93,066 | TD AMERITRADE HOLDING CORP | Common Stock | | 4,556,511 |
| 171,144 | TENCENT HOLDINGS LTD | Common Stock | | 6,755,623 |
| 10,800 | TESLA INC | Common Stock | | 3,594,240 |
| 16,100 | TEXAS INSTRUMENTS INC | Common Stock | | 1,521,450 |
| 14,847 | THERMO FISHER SCIENTIFIC INC | Common Stock | | 3,325,105 |
| 600 | ULTA BEAUTY INC | Common Stock | | 146,904 |
| 3,482 | UNION PACIFIC CORP | Common Stock | | 481,317 |
| 17,900 | UNITED CONTINENTAL HOLDINGS IN | Common Stock | | 1,498,767 |
| 38,903 | UNITEDHEALTH GROUP INC | Common Stock | | 9,691,515 |
| 30,812 | VERTEX PHARMACEUTICALS INC | Common Stock | | 5,105,857 |
| 79,990 | VISA INC | Common Stock | | 10,553,881 |
| 9,886 | VMWARE INC | Common Stock | | 1,620,711 |
| 6,500 | WELLCARE HEALTH PLANS INC | Common Stock | | 1,534,585 |
| 15,574 | WILLIS TOWERS WATSON PLC | Common Stock | | 2,374,412 |
| 22,158 | WORKDAY INC | Common Stock | | 3,538,189 |
| 19,837 | WORLDPAY INC | Common Stock | | 1,516,142 |
| 440 | WYNN RESORTS LTD | Common Stock | | 43,520 |
| 7,000 | XILINX INC | Common Stock | | 596,190 |
| 1,900 | XYLEM INC/NY | Common Stock | | 126,768 |
| 15,300 | YUM! BRANDS INC | Common Stock | | 1,406,376 |
| 2,800 | ZOETIS INC | Common Stock | | 239,512 |
| | | | | 299,952,966 |
| — | Cash | Cash | | 4,642 |
| 11,677,677 | *EB Temporary Investment Fund II | Common Collective Trust Fund | | 11,700,890 |
| 1,470,236 | *EB Temporary Investment Fund II | Common Collective Trust Fund | | 1,474,150 |
| 1,465,775 | EB DL NON SL LARGE CAP GROWTH | Common Collective Trust Fund | | 285,147,863 |
| | **Large Cap Growth Fund Subtotal** | | **$** | **854,122,430** |
| — | Notes receivable from participants | Prime rate as of the month end prior to loan request date plus 1% | $ | 224,742,364 |
| | **Total Assets Held in the Plan** | | **$** | **10,273,457,205** |

*Party-in-interest

**Represents fair value for all investments with the exception of GICs and security-backed investment contracts where Current Value represents contract value.

**401(k) Plan and The Employee Stock Ownership Plan of CVS Health Corporation and Affiliated Companies**
**EIN/PN: 05-0494040/017**

**Additional Information – Schedule H, Part IV (2018 Form 5500)**

Question 4f - Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?

Six participants' accounts incurred a loss totaling $376,057. The Plan was made whole through restoration of accounts or reversal of distributions.

**401(K) PLAN AND THE EMPLOYEE STOCK OWNERSHIP PLAN**
**OF CVS HEALTH CORPORATION AND AFFILIATED COMPANIES**
**EIN/PN: 05-0494040/017**

**ATTACHMENT TO 2018 SCHEDULE H, LINE 4I (FORM 5500)**

The Schedule Assets Held at End of Year is included in the “Accountant Opinion/IQPA Report” attachment.