

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2018 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information		
For calendar plan year 2018 or fiscal plan year beginning <u>01/01/2018</u> and ending <u>12/31/2018</u>			
A	This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)	
	☒ a single-employer plan	☐ a DFE (specify) ____	
B	This return/report is:	☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)	
C	If the plan is a collectively-bargained plan, check here. ▶ ☐		
D	Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program	
	☐ special extension (enter description)		

Part II	Basic Plan Information —enter all requested information		
1a	Name of plan <u>STRATACACHE 401(K) INVESTMENT PLAN</u>	1b	Three-digit plan number (PN) ▶ <u>001</u>
		1c	Effective date of plan <u>01/01/1999</u>
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>STRATACACHE INC.</u> <u>2 RIVERPLACE, SUITE 200</u> <u>DAYTON, OH 45405</u>	2b	Employer Identification Number (EIN) <u>31-1358621</u>
		2c	Plan Sponsor's telephone number <u>937-224-0485</u>
		2d	Business code (see instructions) <u>511210</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/11/2019	KARYN SWARTZ
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2018)
v. 171027

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 367
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits..... c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	6a(1) 363 6a(2) 479 6b 0 6c 32 6d 511 6e 0 6f 511 6g 317 6h 5
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

2F 2G 2J 2K 2T 3D 3H 2E

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☒ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ **A** (Insurance Information)
- (4)** ☒ **C** (Service Provider Information)
- (5)** ☐ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2018 Form M-1 annual report. If the plan was not required to file the 2018 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2018
		This Form is Open to Public Inspection.

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018		
A Name of plan STRATACACHE 401(K) INVESTMENT PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 STRATACACHE INC.	D Employer Identification Number (EIN) 31-1358621	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FIDELITY INVESTMENTS INSTITUTIONAL

04-2647786

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
64 65	RECORDKEEPER	6583	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☐ No ☒

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2018
		This Form is Open to Public Inspection

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018		
A Name of plan STRATACACHE 401(K) INVESTMENT PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 STRATACACHE INC.	D Employer Identification Number (EIN) 31-1358621	

Part I	Asset and Liability Statement
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1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	0	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....	1b(1)	0	0
(2) Participant contributions	1b(2)	0	0
(3) Other.....	1b(3)	0	0
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	5909	182752
(2) U.S. Government securities	1c(2)	0	0
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	0	0
(B) All other.....	1c(3)(B)	0	0
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	0	0
(B) Common.....	1c(4)(B)	0	0
(5) Partnership/joint venture interests	1c(5)	0	0
(6) Real estate (other than employer real property).....	1c(6)	0	0
(7) Loans (other than to participants)	1c(7)	0	0
(8) Participant loans.....	1c(8)	48089	45196
(9) Value of interest in common/collective trusts	1c(9)	0	0
(10) Value of interest in pooled separate accounts	1c(10)	0	0
(11) Value of interest in master trust investment accounts	1c(11)	0	0
(12) Value of interest in 103-12 investment entities.....	1c(12)	0	0
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	5090127	8665808
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other	1c(15)	0	0

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	0	0
(2) Employer real property	1d(2)	0	0
e Buildings and other property used in plan operation	1e	0	0
f Total assets (add all amounts in lines 1a through 1e)	1f	5144125	8893756

Liabilities

g Benefit claims payable	1g	0	0
h Operating payables	1h	0	0
i Acquisition indebtedness	1i	0	0
j Other liabilities	1j	0	0
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	5144125	8893756
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	464919	
(B) Participants	2a(1)(B)	1609622	
(C) Others (including rollovers)	2a(1)(C)	164638	
(2) Noncash contributions	2a(2)	0	2239179
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	978	
(B) U.S. Government securities	2b(1)(B)	0	
(C) Corporate debt instruments	2b(1)(C)	0	
(D) Loans (other than to participants)	2b(1)(D)	0	
(E) Participant loans	2b(1)(E)	3819	
(F) Other	2b(1)(F)	0	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		4797
(2) Dividends: (A) Preferred stock	2b(2)(A)	0	542872
(B) Common stock	2b(2)(B)	0	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	542872	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		542872
(3) Rents	2b(3)		0
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	0	0
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	0	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)	0	0
(B) Other	2b(5)(B)	0	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		0
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		0
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		0
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		0
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		-1020396
c Other income.....	2c		0
d Total income. Add all income amounts in column (b) and enter total.....	2d		1766452

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	432321	
(2) To insurance carriers for the provision of benefits	2e(2)	0	
(3) Other	2e(3)	0	
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		432321
f Corrective distributions (see instructions)	2f		28346
g Certain deemed distributions of participant loans (see instructions)	2g		0
h Interest expense.....	2h		0
i Administrative expenses: (1) Professional fees.....	2i(1)	0	
(2) Contract administrator fees.....	2i(2)	0	
(3) Investment advisory and management fees.....	2i(3)	0	
(4) Other	2i(4)	6583	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		6583
j Total expenses. Add all expense amounts in column (b) and enter total	2j		467250

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		1299202
l Transfers of assets:			
(1) To this plan.....	2l(1)		2450429
(2) From this plan.....	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: SKELLEY & COMPANY

(2) EIN: 31-1449760

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
4c		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.).....		X	
4d		X	
e Was this plan covered by a fidelity bond?	X		1000000
4e	X		1000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
4f		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?.....		X	
4g		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?.....		X	
4h		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
4i	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)		X	
4j		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
4k		X	
l Has the plan failed to provide any benefit when due under the plan?.....		X	
4l		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	X		
4m	X		
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	X		
4n	X		

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year?..... ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ☐ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____. (See instructions.)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2018 This Form is Open to Public Inspection.
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For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

A Name of plan <u>STRATACACHE 401(K) INVESTMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>STRATACACHE INC.</u>	D Employer Identification Number (EIN) <u>31-1358621</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions	1	
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-6568107</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year	3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
----------------	---

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☐ No
--	-----------------------------------	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2018
v. 171027

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year

b The plan year immediately preceding the current plan year

c The second preceding plan year

14a**14b****14c**

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year

b The corresponding number for the second preceding plan year

15a**15b**

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year

b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers

16a**16b**

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: _____ % Investment-Grade Debt: _____ % High-Yield Debt: _____ % Real Estate: _____ % Other: _____ %

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):



401(k) INVESTMENT PLAN

FINANCIAL STATEMENT

YEARS ENDED DECEMBER 31, 2018 AND 2017



STRATACACHE 401(k) INVESTMENT PLAN
FINANCIAL STATEMENTS
YEAR ENDED DECEMBER 31, 2018 AND 2017

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INDEPENDENT AUDITOR'S REPORT

Plan Administrators
Stratacache 401(k) Investment Plan
Dayton, Ohio

Report on the Financial Statements

I was engaged to audit the accompanying financial statements of the Stratacache 401(k) Investment Plan, which comprise the statements of net assets available for benefits as of December 31, 2018 and 2017, and the related statements of changes in net assets available for benefits for the years then ended and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matters described in the Basis for Disclaimer of Opinion paragraph, however, I was not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed me not to perform, and I did not perform, any auditing procedures with respect to the information summarized in Note C, which was certified by Fidelity Management Trust Company (FMTC), the Trustee of the Plan, except for comparing the information with the related information included in the financial statements and supplementary information. The plan administrator informed me that FMTC holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from FMTC as of, and for the year ended, December 31, 2018 and 2017, that the information provided to the plan administrator by FMTC is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, I have not been able to obtain sufficient, appropriate audit evidence to provide a basis for an audit opinion. Accordingly, I do not express an opinion on the accompanying financial statements and supplementary information.

Other Matter

I was engaged for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule of assets held at end of year, which are the responsibility of plan management, are presented for the purpose of additional analysis and are not a required part of the financial statements but are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, it is inappropriate to and I do not express an opinion on the supplemental schedule referred to above.

Report of the Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplementary information, other than that derived from the information certified by the Trustee, have been audited by me in accordance with auditing standards generally accepted in the United States of America and, in my opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

A handwritten signature in cursive script that reads "J. K. O'Leary & Company". The signature is written in dark ink and is positioned to the right of the typed name.

Dayton, Ohio
October 4, 2019
EIN 31-1449760

STRATACACHE 401(k) INVESTMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

DECEMBER 31, 2018 AND 2017

	2018	2017
ASSETS		
Investments in Registered Investment Companies:		
Fidelity Blue Chip Growth Fund - 3,871.268 and 1,794.173 shares in 2018 and 2017, respectively	\$ 325,186	\$ 157,457
Fidelity Contrafund - 35,824.341 and 2,187.157 shares in 2018 and 2017, respectively	394,426	267,861
Fidelity Dividend Growth Fund - 531.167 and 0 shares in 2018 and 2017, respectively	13,444	-
Fidelity Equity Dividend Income Fund - 478.445 and 470.341 shares in 2018 and 2017, respectively	10,492	13,061
Fidelity Equity Income Fund - 560.946 and 412.362 shares in 2018 and 2017, respectively	28,575	25,030
Fidelity Export and Multinational Fund - 6,704.292 and 5,736.973 shares in 2018 and 2017, respectively	121,281	127,418
Fidelity Extended Market Index Fund - 696.556 and 0 shares in 2018 and 2017, respectively	37,001	-
Fidelity Extended Market Index Fund Premium - 0 and 591.417 shares in 2018 and 2017, respectively	-	36,697
Fidelity Fidelity Fund - 30.737 and 0 shares in 2018 and 2017, respectively	1,236	-
Fidelity Focused Stock Fund - 3,070.277 and 868.748 shares in 2018 and 2017, respectively	64,138	19,677
Fidelity Freedom 2010 - 0 and 5,827.955 shares in 2018 and 2017, respectively	-	93,597
Fidelity Freedom 2015 - 1,425.712 and 0 shares in 2018 and 2017, respectively	16,880	-
Fidelity Freedom 2020 - 35,617.266 and 50,384.495 shares in 2018 and 2017, respectively	522,505	834,871
Fidelity Freedom 2025 - 62,247.762 and 15,790.076 shares in 2018 and 2017, respectively	793,659	227,377
Fidelity Freedom 2030 - 64,096.853 and 13,556.397 shares in 2018 and 2017, respectively	1,005,039	244,829
Fidelity Freedom 2035 - 65,438.792 and 24,079.315 shares in 2018 and 2017, respectively	850,704	366,969
Fidelity Freedom 2040 - 65,672.979 and 13,609.170 shares in 2018 and 2017, respectively	594,340	145,618
Fidelity Freedom 2045 - 51,931.434 and 27,337.815 shares in 2018 and 2017, respectively	533,336	331,334
Fidelity Freedom 2050 - 50,183.478 and 24,345.134 shares in 2018 and 2017, respectively	518,897	296,767
Fidelity Freedom 2055 - 22,530.496 and 5,158.418 shares in 2018 and 2017, respectively	264,959	70,877
Fidelity Freedom 2060 - 6,224.389 and 693.266 shares in 2018 and 2017, respectively	65,667	8,479
Fidelity Freedom Income - 2,289.876 and 1,646.636 shares in 2018 and 2017, respectively	25,143	19,397
Fidelity Growth Company - 22,268.188 and 1,296.556 shares in 2018 and 2017, respectively	356,736	231,630
Fidelity Growth Strategies Fund - 1,712.414 and 1,492.142 shares in 2018 and 2017, respectively	65,020	61,357
Fidelity Intermediate Bond Fund - 4,049.945 and 270.683 shares in 2018 and 2017, respectively	42,889	2,923
Fidelity International Capital Appreciation Fund - 2,771.995 and 2,237.158 shares in 2018 and 2017, respectively	49,425	47,115
Fidelity Investment Grade Bond - 17,158.343 and 37,949.293 shares in 2018 and 2017, respectively	131,605	300,558
Fidelity Large Cap Stock Fund - 65.583 and 14.190 shares in 2018 and 2017, respectively	1,769	475
Fidelity Mid-Cap Stock Fund - 10,982.940 and 6,907.040 shares in 2018 and 2017, respectively	334,760	263,987
Fidelity Overseas Fund - 1,514.716 and 156.349 shares in 2018 and 2017, respectively	61,922	7,927
Fidelity OTC Portfolio - 37,852.959 and 2,696.167 shares in 2018 and 2017, respectively	376,637	296,174
Fidelity Puritan Fund - 6,290.325 and 997.719 shares in 2018 and 2017, respectively	123,353	23,367
Fidelity Real Estate Investment Portfolio - 3,873.641 and 4,030.140 shares in 2018 and 2017, respectively	148,787	168,460
Fidelity Short Term Bond Fund - 26,352.233 and 0 shares in 2018 and 2017, respectively	224,785	-
Fidelity Small Cap Discovery Fund - 5,378.676 and 3,433.066 shares in 2018 and 2017, respectively	105,368	102,683
Fidelity Small Cap Value Fund - 10,749.638 and 3,296.094 shares in 2018 and 2017, respectively	141,250	66,977
Fidelity Total Market Index Fund - 2,549.706 and 0 shares in 2018 and 2017, respectively	179,984	-
Fidelity Total Market Index Fund Premium - 0 and 1,038.527 shares in 2018 and 2017, respectively	-	79,312
Fidelity Value Fund - 12,592.049 and 1,054.414 shares in 2018 and 2017, respectively	109,551	127,732
Fidelity Value Strategies Fund - 827.589 and 526.004 shares in 2018 and 2017, respectively	25,059	22,134
	8,665,808	5,090,127
Other assets:		
Cash	182,752	5,909
Participant Loan Receivables	45,196	48,089
Total assets	8,893,756	5,144,125
Total Liabilities	-	-
Net Assets Available for Benefits	\$ 8,893,756	\$ 5,144,125

See notes to financial statements.

STRATACACHE 401(k) INVESTMENT PLAN

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

YEARS ENDED DECEMBER 31, 2018 AND 2017

	<u>2018</u>	<u>2017</u>
ADDITIONS TO NET ASSETS:		
Investment income:		
Net investment gain	\$ 282,165	\$ 275,677
Unrealized appreciation (depreciation)		
in fair value of investments	<u>(754,891)</u>	<u>500,751</u>
	(472,726)	776,428
Employer Contributions	464,919	-
Employee Contributions	1,774,259	1,055,227
Rollover Contributions	<u>2,450,429</u>	<u>-</u>
TOTAL ADDITIONS	<u>4,216,881</u>	<u>1,831,655</u>
DEDUCTIONS FROM NET ASSETS:		
Benefits paid to participants	460,667	236,835
Administrative expenses	<u>6,583</u>	<u>3,673</u>
TOTAL DEDUCTIONS	<u>467,250</u>	<u>240,508</u>
NET INCREASE	3,749,631	1,591,147
NET ASSETS AVAILABLE FOR BENEFITS:		
Beginning of year	<u>5,144,125</u>	<u>3,552,978</u>
End of year	<u>\$ 8,893,756</u>	<u>\$ 5,144,125</u>

See notes to financial statements.

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE A - DESCRIPTION OF PLAN

The following description of the Stratacache ("Company") 401(k) Investment Plan ("Plan") provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General – The Plan is a defined contribution plan covering all employees of the Company affiliates and subsidiaries, who are age twenty-one or older. Eligibility to participate in the Plan begins at the beginning of the month follow the employee's date of hire. Effective December 2018, the 401k Plan of Scala Inc., an affiliate, was merged with the Plan.

The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA). The Plan assets are held in a Trust whose Trustee is Fidelity Management Trust Company (FMTC), a regulated and supervised trust company. The Trust has thirty-seven investment options available to participants.

Contributions – Each year, participants may elect to defer a maximum of 90% of their wages up to the maximum allowed by law. Participants may also contribute amounts representing distributions from other qualified defined benefit or contribution plans. Participants direct the investment of their contributions into various investment options offered by the Plan.

Effective July 1 2018, the Company initiated an employer match as part of the Plan. Contributions up to 4% of the employee's salary is matched when the employee is participating in the Plan. The Company made contributions of \$464,919 in 2018.

Participant Accounts – Each participant's account is credited with the participant's contribution, the Company's contribution and an allocation of Plan earnings. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. All participant accounts are self-directed.

Participant Loans – Participants may borrow from their fund accounts a minimum of \$1,000 up to a maximum of \$50,000 or 50% of their vested account balance, whichever is less. The loans are secured by the balance in the participant's account and bear interest at rates ranging up to 7.5%, which is commensurate with current interest rates charged for loans made under similar circumstances by persons in the business of lending money.

Vesting – Participants are immediately vested in their contributions plus earnings. Vesting in any Company contribution to a Participant's account, plus earnings, is based on the years of continuous service. A participant is 100% vested after two years of credited service.

Payment of Benefits – On termination of service due to death, disability or retirement, a participant will receive a lump-sum or installment payments on a monthly or other periodic basis. If a participant dies before receiving all payments, the balance of the account will be paid to their beneficiary if the periodic payment option is selected.

If a participant's vested interest is \$1,000 or less (\$5,000 effective March 2019), it may be paid out in one lump sum.

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Fidelity Bond – In May 2018, the Company obtained a fidelity bond for the Plan in the amount of \$2,000,000. That coverage is part of the Company's general insurance policy, which provides for a \$15,000 deductible. However, the deductible amount does not apply to the ERISA coverage.

Plan Expenses – Investment and transaction fees are deducted directly from the investment returns or participant's account. The Company may pay the plan administrative expenses for the plan's operations or the fees may be deducted directly from the participant's account.

Marketable securities and securities transactions – Marketable securities are carried at fair value determined by the Plan Trustee, (FMTC), based on their quoted market value. ASC Topic 820, *Fair Value Measurements and Disclosures*, establishes a consistent framework for measuring fair value and, with certain exceptions, this framework is generally applied to all financial statement items required to be measured at fair value. The standard requires fair value measurements to be classified and disclosed in one of the following three categories:

- *Level 1* – Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities;
- *Level 2* – Quoted prices in markets that are not active, or inputs which are observable, either directly or indirectly, for substantially the full term of the assets or liability; and
- *Level 3* – Prices or valuation techniques that require inputs that are both significant to the fair value measurement and unobservable.

Notes Receivable from Participants – Notes receivable from participants are measured at their unpaid principal balance. Interest income is recorded on the cash basis. Related fees are charged directly to the borrowing participant's account and are included in the administrative expenses when incurred. As of December 31, 2018 and 2017, no allowance for credit losses has been recorded. If a participant does not make loan repayments and the plan administrator considers the participant loan to be in default, the delinquent participant note receivable is recorded as a benefit payment based on the terms of the Plan document.

Estimates – The preparation of financial statements requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

Investment Valuation and Income Recognition – The Plan's investments (Level 1) are stated at fair value. Quoted market prices are used to value investments. Shares of mutual funds are valued at quoted market prices, which represent the net asset value of shares held by the Plan at yearend.

Purchases and sales of securities are recorded on a trade-date basis. Interest and dividends are recognized when received and included in the investment gains.

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE C - INVESTMENTS

The December 31, 2018 and 2017 Statements of Net Assets Available for Benefits were prepared in part or entirely from information certified by the Trustee in accordance with 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Income Security Act of 1974.

In addition to the investments shown in the Statements of Net Assets Available for Benefits, FMTC provided information regarding the change in value of those investments. The Plan's investments (including realized gains and losses on investments bought and sold), increased (decreased) during the years ended December 31, 2018 and 2017 as follows:

	<u>2018</u>	<u>2017</u>
Fidelity Blue Chip Growth Fund	\$ 167,730	\$ 85,017
Fidelity Contrafund	126,565	105,115
Fidelity Dividend Growth Fund	13,444	-
Fidelity Equity Dividend Income Fund	(2,569)	(18,559)
Fidelity Equity Income Fund	3,545	8,065
Fidelity Export and Multinational Fund	(6,137)	21,084
Fidelity Extended Market Index Fund	37,001	-
Fidelity Extended Market Index Fund Premium	(36,697)	(15,895)
Fidelity Fidelity Fund	1,236	-
Fidelity Focused Stock Fund	44,461	5,397
Fidelity Freedom 2010	(93,597)	7,605
Fidelity Freedom 2015	16,880	-
Fidelity Freedom 2020	(312,366)	189,239
Fidelity Freedom 2025	566,282	88,130
Fidelity Freedom 2030	760,210	102,292
Fidelity Freedom 2035	483,735	(65,260)
Fidelity Freedom 2040	448,722	72,730
Fidelity Freedom 2045	202,002	137,072
Fidelity Freedom 2050	222,130	164,088
Fidelity Freedom 2055	194,082	47,689
Fidelity Freedom 2060	57,188	8,362
Fidelity Freedom Income	5,746	2,544
Fidelity Growth Company	125,106	89,848
Fidelity Growth Strategies Fund	3,663	41,721
Fidelity Intermediate Bond Fund	39,966	520
Fidelity International Capital Appreciation Fund	2,310	16,117
Fidelity Investment Grade Bond	(168,954)	215,070
Fidelity Large Cap Stock Fund	1,294	(2,267)
Fidelity Mid-Cap Stock Fund	70,773	43,981
Fidelity Overseas Fund	53,995	1,413
Fidelity OTC Portfolio	80,463	131,320
Fidelity Puritan Fund	99,986	7,443
Fidelity Real Estate Investment Portfolio	(19,673)	26,625
Fidelity Short Term Bond Fund	224,785	-

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE C - INVESTMENTS (continued)

	<u>2018</u>	<u>2017</u>
Fidelity Small Cap Discovery Fund	2,685	(19,910)
Fidelity Small Cap Value Fund	74,273	8,694
Fidelity Total Market Index Fund	179,984	-
Fidelity Total Market Index Fund Premium	(79,312)	27,598
Fidelity Value Fund	(18,181)	20,470
Fidelity Value Strategies Fund	2,925	5,833

NOTE D – PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100% vested in their accounts.

NOTE E - TAX STATUS

The Plan is a Fidelity Volume Submitter Plan designed in accordance with applicable sections of the Internal Revenue Code (IRC). Fidelity has received an advisory letter from the Internal Revenue Service evidencing the Plan is qualified.

NOTE F – RISKS AND UNCERTAINTIES

The Plan invests in various investment companies (mutual funds). These mutual funds are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with any mutual fund investment, it is at least reasonably possible that changes in their values will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

NOTE G – SUBSEQUENT EVENTS

The Company has evaluated subsequent events through October 4, 2019 which is the date the financial statements were completed.

SUPPLEMENTARY INFORMATION

STRATACACHE 401(K) INVESTMENT PLAN

EIN: 31-1493023
PLAN NUMBER: 001

SCHEDULE H, Line 4i -- SCHEDULE OF ASSETS HELD AT END OF YEAR

DECEMBER 31, 2018

(a) (b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value	(d) Cost	(e) Current value
Fidelity Blue Chip Growth Fund	3,871.268 Shares	\$ 317,444	\$ 325,187
Fidelity Contrafund	35,824.341 Shares	361,422	394,426
Fidelity Dividend Growth Fund	531.167 Shares	14,837	13,444
Fidelity Equity Dividend Income Fund	478.445 Shares	12,501	10,492
Fidelity Equity Income Fund	560.946 Shares	31,996	28,575
Fidelity Export and Multinational Fund	6,704.292 Shares	141,577	121,281
Fidelity Extended Market Index Fund	696.556 Shares	45,479	37,001
Fidelity Fidelity Fund	30.737 Shares	1,329	1,236
Fidelity Focused Stock Fund	3,070.277 Shares	67,947	64,138
Fidelity Freedom 2015	1,425.712 Shares	17,971	16,880
Fidelity Freedom 2020	35,617.266 Shares	545,026	522,505
Fidelity Freedom 2025	62,247.762 Shares	830,954	793,659
Fidelity Freedom 2030	64,096.853 Shares	1,062,048	1,005,039
Fidelity Freedom 2035	65,438.792 Shares	898,418	850,704
Fidelity Freedom 2040	65,672.979 Shares	638,162	594,340
Fidelity Freedom 2045	51,931.434 Shares	581,129	533,336
Fidelity Freedom 2050	50,183.478 Shares	562,150	518,897
Fidelity Freedom 2055	22,530.496 Shares	293,226	264,959
Fidelity Freedom 2060	6,224.389 Shares	73,773	65,667
Fidelity Freedom Income	2,289.876 Shares	26,306	25,143
Fidelity Growth Company	22,268.188 Shares	346,843	356,736
Fidelity Growth Strategies Fund	1,712.414 Shares	64,321	65,020
Fidelity Intermediate Bond Fund	4,049.945 Shares	42,828	42,889
Fidelity International Capital Appreciation Fund	2,771.995 Shares	46,364	49,425
Fidelity Investment Grade Bond	17,158.343 Shares	132,946	131,604
Fidelity Large Cap Stock Fund	65.583 Shares	2,083	1,769
Fidelity Mid-Cap Stock Fund	10,982.940 Shares	360,289	334,760
Fidelity Overseas Fund	1,514.716 Shares	75,817	61,922
Fidelity OTC Portfolio	37,852.959 Shares	347,878	376,637
Fidelity Puritan Fund	6,290.325 Shares	128,637	123,353
Fidelity Real Estate Investment Portfolio	3,873.641 Shares	141,207	148,787
Fidelity Short Term Bond Fund	26,352.233 Shares	224,160	224,785
Fidelity Small Cap Discovery Fund	5,378.676 Shares	148,894	105,368
Fidelity Small Cap Value Fund	10,749.638 Shares	156,305	141,250
Fidelity Total Market Index Fund	2,549.706 Shares	198,557	179,984
Fidelity Value Fund	12,592.049 Shares	107,081	109,551
Fidelity Value Strategies Fund	827.589 Shares	32,813	25,059
		9,080,718	8,665,808
Other assets:			
Cash		182,752	182,752
Participant Loan Receivables		45,196	45,196
Net Assets Held at End of Year		\$ 9,308,666	\$ 8,893,756

See notes to Financial Statements



401(k) INVESTMENT PLAN

FINANCIAL STATEMENT

YEARS ENDED DECEMBER 31, 2018 AND 2017



STRATACACHE 401(k) INVESTMENT PLAN
FINANCIAL STATEMENTS
YEAR ENDED DECEMBER 31, 2018 AND 2017

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SKELLEY



COMPANY

Certified Public Accountants

INDEPENDENT AUDITOR'S REPORT

Plan Administrators
Stratacache 401(k) Investment Plan
Dayton, Ohio

Report on the Financial Statements

I was engaged to audit the accompanying financial statements of the Stratacache 401(k) Investment Plan, which comprise the statements of net assets available for benefits as of December 31, 2018 and 2017, and the related statements of changes in net assets available for benefits for the years then ended and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Plan management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matters described in the Basis for Disclaimer of Opinion paragraph, however, I was not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed me not to perform, and I did not perform, any auditing procedures with respect to the information summarized in Note C, which was certified by Fidelity Management Trust Company (FMTC), the Trustee of the Plan, except for comparing the information with the related information included in the financial statements and supplementary information. The plan administrator informed me that FMTC holds the Plan's investment assets and executes investment transactions. The plan administrator has obtained a certification from FMTC as of, and for the year ended, December 31, 2018 and 2017, that the information provided to the plan administrator by FMTC is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, I have not been able to obtain sufficient, appropriate audit evidence to provide a basis for an audit opinion. Accordingly, I do not express an opinion on the accompanying financial statements and supplementary information.

Other Matter

I was engaged for the purpose of forming an opinion on the financial statements as a whole. The supplemental schedule of assets held at end of year, which are the responsibility of plan management, are presented for the purpose of additional analysis and are not a required part of the financial statements but are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, it is inappropriate to and I do not express an opinion on the supplemental schedule referred to above.

Report of the Form and Content in Compliance with DOL Rules and Regulations

The form and content of the information included in the financial statements and supplementary information, other than that derived from the information certified by the Trustee, have been audited by me in accordance with auditing standards generally accepted in the United States of America and, in my opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

A handwritten signature in cursive script, reading "J. K. O'Leary & Company".

Dayton, Ohio
October 4, 2019
EIN 31-1449760

STRATACACHE 401(k) INVESTMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

DECEMBER 31, 2018 AND 2017

	2018	2017
ASSETS		
Investments in Registered Investment Companies:		
Fidelity Blue Chip Growth Fund - 3,871.268 and 1,794.173 shares in 2018 and 2017, respectively	\$ 325,186	\$ 157,457
Fidelity Contrafund - 35,824.341 and 2,187.157 shares in 2018 and 2017, respectively	394,426	267,861
Fidelity Dividend Growth Fund - 531.167 and 0 shares in 2018 and 2017, respectively	13,444	-
Fidelity Equity Dividend Income Fund - 478.445 and 470.341 shares in 2018 and 2017, respectively	10,492	13,061
Fidelity Equity Income Fund - 560.946 and 412.362 shares in 2018 and 2017, respectively	28,575	25,030
Fidelity Export and Multinational Fund - 6,704.292 and 5,736.973 shares in 2018 and 2017, respectively	121,281	127,418
Fidelity Extended Market Index Fund - 696.556 and 0 shares in 2018 and 2017, respectively	37,001	-
Fidelity Extended Market Index Fund Premium - 0 and 591.417 shares in 2018 and 2017, respectively	-	36,697
Fidelity Fidelity Fund - 30.737 and 0 shares in 2018 and 2017, respectively	1,236	-
Fidelity Focused Stock Fund - 3,070.277 and 868.748 shares in 2018 and 2017, respectively	64,138	19,677
Fidelity Freedom 2010 - 0 and 5,827.955 shares in 2018 and 2017, respectively	-	93,597
Fidelity Freedom 2015 - 1,425.712 and 0 shares in 2018 and 2017, respectively	16,880	-
Fidelity Freedom 2020 - 35,617.266 and 50,384.495 shares in 2018 and 2017, respectively	522,505	834,871
Fidelity Freedom 2025 - 62,247.762 and 15,790.076 shares in 2018 and 2017, respectively	793,659	227,377
Fidelity Freedom 2030 - 64,096.853 and 13,556.397 shares in 2018 and 2017, respectively	1,005,039	244,829
Fidelity Freedom 2035 - 65,438.792 and 24,079.315 shares in 2018 and 2017, respectively	850,704	366,969
Fidelity Freedom 2040 - 65,672.979 and 13,609.170 shares in 2018 and 2017, respectively	594,340	145,618
Fidelity Freedom 2045 - 51,931.434 and 27,337.815 shares in 2018 and 2017, respectively	533,336	331,334
Fidelity Freedom 2050 - 50,183.478 and 24,345.134 shares in 2018 and 2017, respectively	518,897	296,767
Fidelity Freedom 2055 - 22,530.496 and 5,158.418 shares in 2018 and 2017, respectively	264,959	70,877
Fidelity Freedom 2060 - 6,224.389 and 693.266 shares in 2018 and 2017, respectively	65,667	8,479
Fidelity Freedom Income - 2,289.876 and 1,646.636 shares in 2018 and 2017, respectively	25,143	19,397
Fidelity Growth Company - 22,268.188 and 1,296.556 shares in 2018 and 2017, respectively	356,736	231,630
Fidelity Growth Strategies Fund - 1,712.414 and 1,492.142 shares in 2018 and 2017, respectively	65,020	61,357
Fidelity Intermediate Bond Fund - 4,049.945 and 270.683 shares in 2018 and 2017, respectively	42,889	2,923
Fidelity International Capital Appreciation Fund - 2,771.995 and 2,237.158 shares in 2018 and 2017, respectively	49,425	47,115
Fidelity Investment Grade Bond - 17,158.343 and 37,949.293 shares in 2018 and 2017, respectively	131,605	300,558
Fidelity Large Cap Stock Fund - 65.583 and 14.190 shares in 2018 and 2017, respectively	1,769	475
Fidelity Mid-Cap Stock Fund - 10,982.940 and 6,907.040 shares in 2018 and 2017, respectively	334,760	263,987
Fidelity Overseas Fund - 1,514.716 and 156.349 shares in 2018 and 2017, respectively	61,922	7,927
Fidelity OTC Portfolio - 37,852.959 and 2,696.167 shares in 2018 and 2017, respectively	376,637	296,174
Fidelity Puritan Fund - 6,290.325 and 997.719 shares in 2018 and 2017, respectively	123,353	23,367
Fidelity Real Estate Investment Portfolio - 3,873.641 and 4,030.140 shares in 2018 and 2017, respectively	148,787	168,460
Fidelity Short Term Bond Fund - 26,352.233 and 0 shares in 2018 and 2017, respectively	224,785	-
Fidelity Small Cap Discovery Fund - 5,378.676 and 3,433.066 shares in 2018 and 2017, respectively	105,368	102,683
Fidelity Small Cap Value Fund - 10,749.638 and 3,296.094 shares in 2018 and 2017, respectively	141,250	66,977
Fidelity Total Market Index Fund - 2,549.706 and 0 shares in 2018 and 2017, respectively	179,984	-
Fidelity Total Market Index Fund Premium - 0 and 1,038.527 shares in 2018 and 2017, respectively	-	79,312
Fidelity Value Fund -12,592.049 and 1,054.414 shares in 2018 and 2017, respectively	109,551	127,732
Fidelity Value Strategies Fund - 827.589 and 526.004 shares in 2018 and 2017, respectively	25,059	22,134
	8,665,808	5,090,127
Other assets:		
Cash	182,752	5,909
Participant Loan Receivables	45,196	48,089
Total assets	8,893,756	5,144,125
Total Liabilities	-	-
Net Assets Available for Benefits	\$ 8,893,756	\$ 5,144,125

See notes to financial statements.

STRATACACHE 401(k) INVESTMENT PLAN

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

YEARS ENDED DECEMBER 31, 2018 AND 2017

	<u>2018</u>	<u>2017</u>
ADDITIONS TO NET ASSETS:		
Investment income:		
Net investment gain	\$ 282,165	\$ 275,677
Unrealized appreciation (depreciation)		
in fair value of investments	<u>(754,891)</u>	<u>500,751</u>
	(472,726)	776,428
Employer Contributions	464,919	-
Employee Contributions	1,774,259	1,055,227
Rollover Contributions	<u>2,450,429</u>	<u>-</u>
TOTAL ADDITIONS	<u>4,216,881</u>	<u>1,831,655</u>
DEDUCTIONS FROM NET ASSETS:		
Benefits paid to participants	460,667	236,835
Administrative expenses	<u>6,583</u>	<u>3,673</u>
TOTAL DEDUCTIONS	<u>467,250</u>	<u>240,508</u>
NET INCREASE	3,749,631	1,591,147
NET ASSETS AVAILABLE FOR BENEFITS:		
Beginning of year	<u>5,144,125</u>	<u>3,552,978</u>
End of year	<u>\$ 8,893,756</u>	<u>\$ 5,144,125</u>

See notes to financial statements.

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE A - DESCRIPTION OF PLAN

The following description of the Stratacache ("Company") 401(k) Investment Plan ("Plan") provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General – The Plan is a defined contribution plan covering all employees of the Company affiliates and subsidiaries, who are age twenty-one or older. Eligibility to participate in the Plan begins at the beginning of the month follow the employee's date of hire. Effective December 2018, the 401k Plan of Scala Inc., an affiliate, was merged with the Plan.

The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA). The Plan assets are held in a Trust whose Trustee is Fidelity Management Trust Company (FMTC), a regulated and supervised trust company. The Trust has thirty-seven investment options available to participants.

Contributions – Each year, participants may elect to defer a maximum of 90% of their wages up to the maximum allowed by law. Participants may also contribute amounts representing distributions from other qualified defined benefit or contribution plans. Participants direct the investment of their contributions into various investment options offered by the Plan.

Effective July 1 2018, the Company initiated an employer match as part of the Plan. Contributions up to 4% of the employee's salary is matched when the employee is participating in the Plan. The Company made contributions of \$464,919 in 2018.

Participant Accounts – Each participant's account is credited with the participant's contribution, the Company's contribution and an allocation of Plan earnings. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. All participant accounts are self-directed.

Participant Loans – Participants may borrow from their fund accounts a minimum of \$1,000 up to a maximum of \$50,000 or 50% of their vested account balance, whichever is less. The loans are secured by the balance in the participant's account and bear interest at rates ranging up to 7.5%, which is commensurate with current interest rates charged for loans made under similar circumstances by persons in the business of lending money.

Vesting – Participants are immediately vested in their contributions plus earnings. Vesting in any Company contribution to a Participant's account, plus earnings, is based on the years of continuous service. A participant is 100% vested after two years of credited service.

Payment of Benefits – On termination of service due to death, disability or retirement, a participant will receive a lump-sum or installment payments on a monthly or other periodic basis. If a participant dies before receiving all payments, the balance of the account will be paid to their beneficiary if the periodic payment option is selected.

If a participant's vested interest is \$1,000 or less (\$5,000 effective March 2019), it may be paid out in one lump sum.

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Fidelity Bond – In May 2018, the Company obtained a fidelity bond for the Plan in the amount of \$2,000,000. That coverage is part of the Company's general insurance policy, which provides for a \$15,000 deductible. However, the deductible amount does not apply to the ERISA coverage.

Plan Expenses – Investment and transaction fees are deducted directly from the investment returns or participant's account. The Company may pay the plan administrative expenses for the plan's operations or the fees may be deducted directly from the participant's account.

Marketable securities and securities transactions – Marketable securities are carried at fair value determined by the Plan Trustee, (FMTC), based on their quoted market value. ASC Topic 820, *Fair Value Measurements and Disclosures*, establishes a consistent framework for measuring fair value and, with certain exceptions, this framework is generally applied to all financial statement items required to be measured at fair value. The standard requires fair value measurements to be classified and disclosed in one of the following three categories:

- *Level 1* – Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities;
- *Level 2* – Quoted prices in markets that are not active, or inputs which are observable, either directly or indirectly, for substantially the full term of the assets or liability; and
- *Level 3* – Prices or valuation techniques that require inputs that are both significant to the fair value measurement and unobservable.

Notes Receivable from Participants – Notes receivable from participants are measured at their unpaid principal balance. Interest income is recorded on the cash basis. Related fees are charged directly to the borrowing participant's account and are included in the administrative expenses when incurred. As of December 31, 2018 and 2017, no allowance for credit losses has been recorded. If a participant does not make loan repayments and the plan administrator considers the participant loan to be in default, the delinquent participant note receivable is recorded as a benefit payment based on the terms of the Plan document.

Estimates – The preparation of financial statements requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results may differ from those estimates.

Investment Valuation and Income Recognition – The Plan's investments (Level 1) are stated at fair value. Quoted market prices are used to value investments. Shares of mutual funds are valued at quoted market prices, which represent the net asset value of shares held by the Plan at yearend.

Purchases and sales of securities are recorded on a trade-date basis. Interest and dividends are recognized when received and included in the investment gains.

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE C - INVESTMENTS

The December 31, 2018 and 2017 Statements of Net Assets Available for Benefits were prepared in part or entirely from information certified by the Trustee in accordance with 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Income Security Act of 1974.

In addition to the investments shown in the Statements of Net Assets Available for Benefits, FMTC provided information regarding the change in value of those investments. The Plan's investments (including realized gains and losses on investments bought and sold), increased (decreased) during the years ended December 31, 2018 and 2017 as follows:

	<u>2018</u>	<u>2017</u>
Fidelity Blue Chip Growth Fund	\$ 167,730	\$ 85,017
Fidelity Contrafund	126,565	105,115
Fidelity Dividend Growth Fund	13,444	-
Fidelity Equity Dividend Income Fund	(2,569)	(18,559)
Fidelity Equity Income Fund	3,545	8,065
Fidelity Export and Multinational Fund	(6,137)	21,084
Fidelity Extended Market Index Fund	37,001	-
Fidelity Extended Market Index Fund Premium	(36,697)	(15,895)
Fidelity Fidelity Fund	1,236	-
Fidelity Focused Stock Fund	44,461	5,397
Fidelity Freedom 2010	(93,597)	7,605
Fidelity Freedom 2015	16,880	-
Fidelity Freedom 2020	(312,366)	189,239
Fidelity Freedom 2025	566,282	88,130
Fidelity Freedom 2030	760,210	102,292
Fidelity Freedom 2035	483,735	(65,260)
Fidelity Freedom 2040	448,722	72,730
Fidelity Freedom 2045	202,002	137,072
Fidelity Freedom 2050	222,130	164,088
Fidelity Freedom 2055	194,082	47,689
Fidelity Freedom 2060	57,188	8,362
Fidelity Freedom Income	5,746	2,544
Fidelity Growth Company	125,106	89,848
Fidelity Growth Strategies Fund	3,663	41,721
Fidelity Intermediate Bond Fund	39,966	520
Fidelity International Capital Appreciation Fund	2,310	16,117
Fidelity Investment Grade Bond	(168,954)	215,070
Fidelity Large Cap Stock Fund	1,294	(2,267)
Fidelity Mid-Cap Stock Fund	70,773	43,981
Fidelity Overseas Fund	53,995	1,413
Fidelity OTC Portfolio	80,463	131,320
Fidelity Puritan Fund	99,986	7,443
Fidelity Real Estate Investment Portfolio	(19,673)	26,625
Fidelity Short Term Bond Fund	224,785	-

STRATACACHE 401(k) INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE C - INVESTMENTS (continued)

	<u>2018</u>	<u>2017</u>
Fidelity Small Cap Discovery Fund	2,685	(19,910)
Fidelity Small Cap Value Fund	74,273	8,694
Fidelity Total Market Index Fund	179,984	-
Fidelity Total Market Index Fund Premium	(79,312)	27,598
Fidelity Value Fund	(18,181)	20,470
Fidelity Value Strategies Fund	2,925	5,833

NOTE D – PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right under the Plan to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100% vested in their accounts.

NOTE E - TAX STATUS

The Plan is a Fidelity Volume Submitter Plan designed in accordance with applicable sections of the Internal Revenue Code (IRC). Fidelity has received an advisory letter from the Internal Revenue Service evidencing the Plan is qualified.

NOTE F – RISKS AND UNCERTAINTIES

The Plan invests in various investment companies (mutual funds). These mutual funds are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with any mutual fund investment, it is at least reasonably possible that changes in their values will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

NOTE G – SUBSEQUENT EVENTS

The Company has evaluated subsequent events through October 4, 2019 which is the date the financial statements were completed.

SUPPLEMENTARY INFORMATION

STRATACACHE 401(K) INVESTMENT PLAN

EIN: 31-1493023
PLAN NUMBER: 001

SCHEDULE H, Line 4i -- SCHEDULE OF ASSETS HELD AT END OF YEAR

DECEMBER 31, 2018

(a) (b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value	(d) Cost	(e) Current value
Fidelity Blue Chip Growth Fund	3,871.268 Shares	\$ 317,444	\$ 325,187
Fidelity Contrafund	35,824.341 Shares	361,422	394,426
Fidelity Dividend Growth Fund	531.167 Shares	14,837	13,444
Fidelity Equity Dividend Income Fund	478.445 Shares	12,501	10,492
Fidelity Equity Income Fund	560.946 Shares	31,996	28,575
Fidelity Export and Multinational Fund	6,704.292 Shares	141,577	121,281
Fidelity Extended Market Index Fund	696.556 Shares	45,479	37,001
Fidelity Fidelity Fund	30.737 Shares	1,329	1,236
Fidelity Focused Stock Fund	3,070.277 Shares	67,947	64,138
Fidelity Freedom 2015	1,425.712 Shares	17,971	16,880
Fidelity Freedom 2020	35,617.266 Shares	545,026	522,505
Fidelity Freedom 2025	62,247.762 Shares	830,954	793,659
Fidelity Freedom 2030	64,096.853 Shares	1,062,048	1,005,039
Fidelity Freedom 2035	65,438.792 Shares	898,418	850,704
Fidelity Freedom 2040	65,672.979 Shares	638,162	594,340
Fidelity Freedom 2045	51,931.434 Shares	581,129	533,336
Fidelity Freedom 2050	50,183.478 Shares	562,150	518,897
Fidelity Freedom 2055	22,530.496 Shares	293,226	264,959
Fidelity Freedom 2060	6,224.389 Shares	73,773	65,667
Fidelity Freedom Income	2,289.876 Shares	26,306	25,143
Fidelity Growth Company	22,268.188 Shares	346,843	356,736
Fidelity Growth Strategies Fund	1,712.414 Shares	64,321	65,020
Fidelity Intermediate Bond Fund	4,049.945 Shares	42,828	42,889
Fidelity International Capital Appreciation Fund	2,771.995 Shares	46,364	49,425
Fidelity Investment Grade Bond	17,158.343 Shares	132,946	131,604
Fidelity Large Cap Stock Fund	65.583 Shares	2,083	1,769
Fidelity Mid-Cap Stock Fund	10,982.940 Shares	360,289	334,760
Fidelity Overseas Fund	1,514.716 Shares	75,817	61,922
Fidelity OTC Portfolio	37,852.959 Shares	347,878	376,637
Fidelity Puritan Fund	6,290.325 Shares	128,637	123,353
Fidelity Real Estate Investment Portfolio	3,873.641 Shares	141,207	148,787
Fidelity Short Term Bond Fund	26,352.233 Shares	224,160	224,785
Fidelity Small Cap Discovery Fund	5,378.676 Shares	148,894	105,368
Fidelity Small Cap Value Fund	10,749.638 Shares	156,305	141,250
Fidelity Total Market Index Fund	2,549.706 Shares	198,557	179,984
Fidelity Value Fund	12,592.049 Shares	107,081	109,551
Fidelity Value Strategies Fund	827.589 Shares	32,813	25,059
		9,080,718	8,665,808
Other assets:			
Cash		182,752	182,752
Participant Loan Receivables		45,196	45,196
Net Assets Held at End of Year		\$ 9,308,666	\$ 8,893,756

See notes to Financial Statements