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| <b>Form 5500</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security<br>Administration<br><br>Pension Benefit Guaranty Corporation | <b>Annual Return/Report of Employee Benefit Plan</b><br>This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).<br><br><b>▶ Complete all entries in accordance with the instructions to the Form 5500.</b> | OMB Nos. 1210-0110<br>1210-0089<br><br><b>2018</b><br><br><b>This Form is Open to Public Inspection</b> |
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|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part I</b>                                                              | <b>Annual Report Identification Information</b><br>For calendar plan year 2018 or fiscal plan year beginning <u>01/01/2018</u> and ending <u>12/31/2018</u>                                                                                                                                                                               |
| <b>A</b> This return/report is for:                                        | <input type="checkbox"/> a multiemployer plan <input type="checkbox"/> a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)<br><input checked="" type="checkbox"/> a single-employer plan <input type="checkbox"/> a DFE (specify) ____ |
| <b>B</b> This return/report is:                                            | <input type="checkbox"/> the first return/report <input type="checkbox"/> the final return/report<br><input type="checkbox"/> an amended return/report <input type="checkbox"/> a short plan year return/report (less than 12 months)                                                                                                     |
| <b>C</b> If the plan is a collectively-bargained plan, check here. . . . . | <input checked="" type="checkbox"/>                                                                                                                                                                                                                                                                                                       |
| <b>D</b> Check box if filing under:                                        | <input checked="" type="checkbox"/> Form 5558 <input type="checkbox"/> automatic extension <input type="checkbox"/> the DFVC program<br><input type="checkbox"/> special extension (enter description)                                                                                                                                    |

|                                                                                                                                                                                                                                                                                                                                                                                                        |                                                               |                                                                     |                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------------|------------------------------------------------------------------|
| <b>Part II</b>                                                                                                                                                                                                                                                                                                                                                                                         | <b>Basic Plan Information—enter all requested information</b> |                                                                     |                                                                  |
| <b>1a</b> Name of plan<br><u>ONCOR RETIREMENT PLAN</u>                                                                                                                                                                                                                                                                                                                                                 | <b>1b</b> Three-digit plan number (PN) ▶                      | <u>001</u>                                                          |                                                                  |
| <b>2a</b> Plan sponsor's name (employer, if for a single-employer plan)<br>Mailing address (include room, apt., suite no. and street, or P.O. Box)<br>City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)<br><u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u><br><br><u>1616 WOODALL RODGERS FREEWAY</u><br><u>SUITE 7080</u><br><u>DALLAS, TX 75202</u> | <b>1c</b> Effective date of plan<br><u>10/01/2012</u>         | <b>2b</b> Employer Identification Number (EIN)<br><u>75-2967830</u> | <b>2c</b> Plan Sponsor's telephone number<br><u>214-486-3550</u> |
|                                                                                                                                                                                                                                                                                                                                                                                                        |                                                               | <b>2d</b> Business code (see instructions)<br><u>551112</u>         |                                                                  |

**Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.**

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

|                  |                                                   |            |                                                              |
|------------------|---------------------------------------------------|------------|--------------------------------------------------------------|
| <b>SIGN HERE</b> | Filed with authorized/valid electronic signature. | 10/15/2019 | DEBBIE DENNIS                                                |
|                  | Signature of plan administrator                   | Date       | Enter name of individual signing as plan administrator       |
| <b>SIGN HERE</b> |                                                   |            |                                                              |
|                  | Signature of employer/plan sponsor                | Date       | Enter name of individual signing as employer or plan sponsor |
| <b>SIGN HERE</b> |                                                   |            |                                                              |
|                  | Signature of DFE                                  | Date       | Enter name of individual signing as DFE                      |

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2018)  
v. 171027

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>3a</b> Plan administrator's name and address <input checked="" type="checkbox"/> Same as Plan Sponsor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>3b</b> Administrator's EIN<br><br><b>3c</b> Administrator's telephone number<br><br><div style="background-color: #cccccc; height: 40px; width: 100%;"></div>     |
| <b>4</b> If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report:<br><b>a</b> Sponsor's name<br><b>c</b> Plan Name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>4b</b> EIN<br><br><b>4d</b> PN                                                                                                                                    |
| <b>5</b> Total number of participants at the beginning of the plan year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>5</b> 23369                                                                                                                                                       |
| <b>6</b> Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines <b>6a(1)</b> , <b>6a(2)</b> , <b>6b</b> , <b>6c</b> , and <b>6d</b> ).<br><br><b>a(1)</b> Total number of active participants at the beginning of the plan year .....<br><b>a(2)</b> Total number of active participants at the end of the plan year .....<br><br><b>b</b> Retired or separated participants receiving benefits.....<br><b>c</b> Other retired or separated participants entitled to future benefits .....<br><b>d</b> Subtotal. Add lines <b>6a(2)</b> , <b>6b</b> , and <b>6c</b> .....<br><b>e</b> Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. ....<br><b>f</b> Total. Add lines <b>6d</b> and <b>6e</b> .....<br><br><b>g</b> Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) .....<br><br><b>h</b> Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested ..... | <b>6a(1)</b> 3749<br><b>6a(2)</b> 3793<br><b>6b</b> 8066<br><b>6c</b> 6555<br><b>6d</b> 18414<br><b>6e</b> 1995<br><b>6f</b> 20409<br><br><b>6g</b><br><br><b>6h</b> |
| <b>7</b> Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>7</b>                                                                                                                                                             |
| <b>8a</b> If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:<br>1A 1C 1E 3F 3H<br><br><b>b</b> If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                      |

|                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>9a</b> Plan funding arrangement (check all that apply)<br>(1) <input type="checkbox"/> Insurance<br>(2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts<br>(3) <input checked="" type="checkbox"/> Trust<br>(4) <input type="checkbox"/> General assets of the sponsor | <b>9b</b> Plan benefit arrangement (check all that apply)<br>(1) <input type="checkbox"/> Insurance<br>(2) <input type="checkbox"/> Code section 412(e)(3) insurance contracts<br>(3) <input checked="" type="checkbox"/> Trust<br>(4) <input type="checkbox"/> General assets of the sponsor |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**10** Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

**a Pension Schedules**

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

**b General Schedules**

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ 0 **A** (Insurance Information)
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

**Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)**

**11a** If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

**11b** Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

**11c** Enter the Receipt Confirmation Code for the 2018 Form M-1 annual report. If the plan was not required to file the 2018 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code \_\_\_\_\_

|                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                   |                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| <div>SCHEDULE SB<br/>(Form 5500)<br/><br/>Department of the Treasury<br/>Internal Revenue Service<br/><br/>Department of Labor<br/>Employee Benefits Security Administration<br/><br/>Pension Benefit Guaranty Corporation</div> | <div>Single-Employer Defined Benefit Plan<br/>Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500 or 5500-SF.</div> | <div>OMB No. 1210-0110</div> <div>2018</div> <div>This Form is Open to Public Inspection</div> |
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|                                                                                                                                    |                                                                                                                                                  |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018                                         |                                                                                                                                                  |
| ▶ Round off amounts to nearest dollar.                                                                                             |                                                                                                                                                  |
| ▶ Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.            |                                                                                                                                                  |
| A Name of plan<br>ONCOR RETIREMENT PLAN                                                                                            | B Three-digit plan number (PN) ▶ 001                                                                                                             |
| C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF<br>ONCOR ELECTRIC DELIVERY COMPANY LLC                           | D Employer Identification Number (EIN)<br>75-2967830                                                                                             |
| E Type of plan: <input checked="" type="checkbox"/> Single <input type="checkbox"/> Multiple-A <input type="checkbox"/> Multiple-B | F Prior year plan size: <input type="checkbox"/> 100 or fewer <input type="checkbox"/> 101-500 <input checked="" type="checkbox"/> More than 500 |

|        |                                                                                                                                                                                                        |                            |                           |                          |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------|--------------------------|
| Part I | Basic Information                                                                                                                                                                                      |                            |                           |                          |
| 1      | Enter the valuation date: Month 01 Day 01 Year 2018                                                                                                                                                    |                            |                           |                          |
| 2      | Assets:                                                                                                                                                                                                |                            |                           |                          |
| a      | Market value.....                                                                                                                                                                                      | 2a                         | 2447469910                |                          |
| b      | Actuarial value .....                                                                                                                                                                                  | 2b                         | 2447469910                |                          |
| 3      | Funding target/participant count breakdown                                                                                                                                                             | (1) Number of participants | (2) Vested Funding Target | (3) Total Funding Target |
| a      | For retired participants and beneficiaries receiving payment .....                                                                                                                                     | 12349                      | 1542488017                | 1542488017               |
| b      | For terminated vested participants .....                                                                                                                                                               | 7297                       | 369823849                 | 369823849                |
| c      | For active participants .....                                                                                                                                                                          | 3749                       | 509855813                 | 518006549                |
| d      | Total .....                                                                                                                                                                                            | 23395                      | 2422167679                | 2430318415               |
| 4      | If the plan is in at-risk status, check the box and complete lines (a) and (b)..... <input type="checkbox"/>                                                                                           |                            |                           |                          |
| a      | Funding target disregarding prescribed at-risk assumptions .....                                                                                                                                       | 4a                         |                           |                          |
| b      | Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor ..... | 4b                         |                           |                          |
| 5      | Effective interest rate .....                                                                                                                                                                          | 5                          | 5.62 %                    |                          |
| 6      | Target normal cost .....                                                                                                                                                                               | 6                          | 43295555                  |                          |

**Statement by Enrolled Actuary**  
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

|                                                    |                               |                                        |
|----------------------------------------------------|-------------------------------|----------------------------------------|
| <div>SIGN<br/>HERE</div>                           |                               |                                        |
| ALLISON LOGAN                                      | Signature of actuary          | 09/20/2019                             |
| AON CONSULTING, INC.                               | Type or print name of actuary | Date                                   |
| 5005 LBJ FREEWAY<br>SUITE 1400<br>DALLAS, TX 75244 | Firm name                     | 17-07794                               |
|                                                    | Address of the firm           | Most recent enrollment number          |
|                                                    |                               | 214-989-2641                           |
|                                                    |                               | Telephone number (including area code) |

**Part II Beginning of Year Carryover and Prefunding Balances**

|                                                                                                                                                                      | (a) Carryover balance | (b) Prefunding balance |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------|
| <b>7</b> Balance at beginning of prior year after applicable adjustments (line 13 from prior year) .....                                                             | 0                     | 27549                  |
| <b>8</b> Portion elected for use to offset prior year's funding requirement (line 35 from prior year) .....                                                          | 0                     | 0                      |
| <b>9</b> Amount remaining (line 7 minus line 8) .....                                                                                                                | 0                     | 27549                  |
| <b>10</b> Interest on line 9 using prior year's actual return of <u>15.29</u> % .....                                                                                | 0                     | 4212                   |
| <b>11</b> Prior year's excess contributions to be added to prefunding balance:                                                                                       |                       |                        |
| <b>a</b> Present value of excess contributions (line 38a from prior year) .....                                                                                      |                       | 17694130               |
| <b>b(1)</b> Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.84</u> % ..... |                       | 1033337                |
| <b>b(2)</b> Interest on line 38b from prior year Schedule SB, using prior year's actual return .....                                                                 |                       | 0                      |
| <b>c</b> Total available at beginning of current plan year to add to prefunding balance .....                                                                        |                       | 18727467               |
| <b>d</b> Portion of (c) to be added to prefunding balance .....                                                                                                      |                       | 18727467               |
| <b>12</b> Other reductions in balances due to elections or deemed elections .....                                                                                    | 0                     | 0                      |
| <b>13</b> Balance at beginning of current year (line 9 + line 10 + line 11d – line 12) .....                                                                         | 0                     | 18759228               |

**Part III Funding Percentages**

|                                                                                                                                                                            |           |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>14</b> Funding target attainment percentage .....                                                                                                                       | <b>14</b> | 99.93%  |
| <b>15</b> Adjusted funding target attainment percentage .....                                                                                                              | <b>15</b> | 100.70% |
| <b>16</b> Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement ..... | <b>16</b> | 92.57%  |
| <b>17</b> If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage. ....                                        | <b>17</b> | %       |

**Part IV Contributions and Liquidity Shortfalls****18** Contributions made to the plan for the plan year by employer(s) and employees:

| (a) Date<br>(MM-DD-YYYY) | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees | (a) Date<br>(MM-DD-YYYY) | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees |
|--------------------------|-----------------------------------|---------------------------------|--------------------------|-----------------------------------|---------------------------------|
| 07/12/2018               | 19000000                          | 0                               |                          |                                   |                                 |
| 10/12/2018               | 19000000                          | 0                               |                          |                                   |                                 |
|                          |                                   |                                 |                          |                                   |                                 |
|                          |                                   |                                 |                          |                                   |                                 |
|                          |                                   |                                 |                          |                                   |                                 |
|                          |                                   |                                 |                          |                                   |                                 |
| <b>Totals ▶</b>          |                                   |                                 | <b>18(b)</b>             | 38000000                          | <b>18(c)</b> 0                  |

**19** Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

|                                                                                                                         |            |          |
|-------------------------------------------------------------------------------------------------------------------------|------------|----------|
| <b>a</b> Contributions allocated toward unpaid minimum required contributions from prior years .....                    | <b>19a</b> | 0        |
| <b>b</b> Contributions made to avoid restrictions adjusted to valuation date .....                                      | <b>19b</b> | 0        |
| <b>c</b> Contributions allocated toward minimum required contribution for current year adjusted to valuation date ..... | <b>19c</b> | 36669932 |

**20** Quarterly contributions and liquidity shortfalls:

- a** Did the plan have a "funding shortfall" for the prior year? ☒ Yes ☐ No
- b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☒ Yes ☐ No
- c** If line 20a is "Yes," see instructions and complete the following table as applicable:

| Liquidity shortfall as of end of quarter of this plan year |         |         |         |
|------------------------------------------------------------|---------|---------|---------|
| (1) 1st                                                    | (2) 2nd | (3) 3rd | (4) 4th |
| 0                                                          | 0       | 0       | 0       |

**Part V Assumptions Used to Determine Funding Target and Target Normal Cost**

|                                                 |                       |                                                |                                                           |                                                     |
|-------------------------------------------------|-----------------------|------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------|
| <b>21</b> Discount rate:                        |                       |                                                |                                                           |                                                     |
| <b>a</b> Segment rates:                         | 1st segment:<br>3.92% | 2nd segment:<br>5.52%                          | 3rd segment:<br>6.29%                                     | <input type="checkbox"/> N/A, full yield curve used |
| <b>b</b> Applicable month (enter code) .....    |                       |                                                |                                                           | <b>21b</b> 4                                        |
| <b>22</b> Weighted average retirement age ..... |                       |                                                |                                                           | <b>22</b> 63                                        |
| <b>23</b> Mortality table(s) (see instructions) | Prior regulation:     | <input type="checkbox"/> Prescribed - combined | <input checked="" type="checkbox"/> Prescribed - separate | <input type="checkbox"/> Substitute                 |
|                                                 | Current regulation:   | <input type="checkbox"/> Prescribed - combined | <input type="checkbox"/> Prescribed - separate            | <input type="checkbox"/> Substitute                 |

**Part VI Miscellaneous Items**

|                                                                                                                                                                        |                                         |                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------|
| <b>24</b> Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. .... | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No            |
| <b>25</b> Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ....                                      | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| <b>26</b> Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ....                            | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No            |
| <b>27</b> If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment .....                                   | <b>27</b>                               |                                        |

**Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years**

|                                                                                                                                      |           |   |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>28</b> Unpaid minimum required contributions for all prior years .....                                                            | <b>28</b> | 0 |
| <b>29</b> Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a) ..... | <b>29</b> | 0 |
| <b>30</b> Remaining amount of unpaid minimum required contributions (line 28 minus line 29) .....                                    | <b>30</b> | 0 |

**Part VIII Minimum Required Contribution For Current Year**

|                                                                                                                                                                                      |                     |                    |               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------|---------------|
| <b>31</b> Target normal cost and excess assets (see instructions):                                                                                                                   |                     |                    |               |
| <b>a</b> Target normal cost (line 6) .....                                                                                                                                           | <b>31a</b>          | 43295555           |               |
| <b>b</b> Excess assets, if applicable, but not greater than line 31a .....                                                                                                           | <b>31b</b>          | 0                  |               |
| <b>32</b> Amortization installments:                                                                                                                                                 | Outstanding Balance |                    | Installment   |
| <b>a</b> Net shortfall amortization installment .....                                                                                                                                | 1607733             |                    | 8780500       |
| <b>b</b> Waiver amortization installment .....                                                                                                                                       | 0                   |                    | 0             |
| <b>33</b> If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount ..... | <b>33</b>           |                    |               |
| <b>34</b> Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33) .....                                                         | <b>34</b>           | 52076055           |               |
|                                                                                                                                                                                      | Carryover balance   | Prefunding balance | Total balance |
| <b>35</b> Balances elected for use to offset funding requirement .....                                                                                                               | 0                   | 18715789           | 18715789      |
| <b>36</b> Additional cash requirement (line 34 minus line 35) .....                                                                                                                  | <b>36</b>           | 33360266           |               |
| <b>37</b> Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c) .....                                                  | <b>37</b>           | 36669932           |               |
| <b>38</b> Present value of excess contributions for current year (see instructions)                                                                                                  |                     |                    |               |
| <b>a</b> Total (excess, if any, of line 37 over line 36) .....                                                                                                                       | <b>38a</b>          | 3309666            |               |
| <b>b</b> Portion included in line 38a attributable to use of prefunding and funding standard carryover balances .....                                                                | <b>38b</b>          | 3309666            |               |
| <b>39</b> Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37) .....                                                                      | <b>39</b>           | 0                  |               |
| <b>40</b> Unpaid minimum required contributions for all years .....                                                                                                                  | <b>40</b>           | 0                  |               |

**Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)**

|                                                                                  |                                         |                                                                                           |
|----------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------------------------------------|
| <b>41</b> If an election was made to use PRA 2010 funding relief for this plan:  |                                         |                                                                                           |
| <b>a</b> Schedule elected .....                                                  | <input type="checkbox"/> 2 plus 7 years | <input type="checkbox"/> 15 years                                                         |
| <b>b</b> Eligible plan year(s) for which the election in line 41a was made ..... | <input type="checkbox"/> 2008           | <input type="checkbox"/> 2009 <input type="checkbox"/> 2010 <input type="checkbox"/> 2011 |

|                                                                                                                                                                                                                                              |                                                                                                                                                                                                                             |                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| <div>SCHEDULE C</div> <div>(Form 5500)</div> <div>Department of the Treasury<br/>Internal Revenue Service</div> <div>Department of Labor<br/>Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div> | <div>Service Provider Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div> | OMB No. 1210-0110                       |
|                                                                                                                                                                                                                                              |                                                                                                                                                                                                                             | 2018                                    |
|                                                                                                                                                                                                                                              |                                                                                                                                                                                                                             | This Form is Open to Public Inspection. |

|                                                                                               |                                                      |     |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------|-----|
| For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018    |                                                      |     |
| A Name of plan<br>ONCOR RETIREMENT PLAN                                                       | B Three-digit plan number (PN) ▶                     | 001 |
| C Plan sponsor's name as shown on line 2a of Form 5500<br>ONCOR ELECTRIC DELIVERY COMPANY LLC | D Employer Identification Number (EIN)<br>75-2967830 |     |

|        |                                                 |
|--------|-------------------------------------------------|
| Part I | Service Provider Information (see instructions) |
|--------|-------------------------------------------------|

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

|                                                                                                            |
|------------------------------------------------------------------------------------------------------------|
| (b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation |
| BANK OF NEW YORK MELLON                                                                                    |
| 13-5160382                                                                                                 |

|                                                                                                            |
|------------------------------------------------------------------------------------------------------------|
| (b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation |
|------------------------------------------------------------------------------------------------------------|

|                                                                                                            |
|------------------------------------------------------------------------------------------------------------|
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|------------------------------------------------------------------------------------------------------------|
| (b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation |
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**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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**(b)** Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FID MGMT TRUST CO

04-3022712

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 16 50                  | CONSULTANT                                                                                        | 1702171                                                                | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

AON HEWITT

36-2235791

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 11 28 50 51            | ACTUARY                                                                                           | 1150853                                                                | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

BANK OF NEW YORK MELLON

13-5160382

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 21 50                  | TRUSTEE                                                                                           | 1017707                                                                | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MGMT CO

33-0629048

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 981965                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

HEALTH CARE SERVICE

36-1236610

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 13 50                  | CONTRACT ADMINISTRATION                                                                           | 954123                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

LOOMIS SAYLES & CO

04-3200030

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 781305                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

MFS INSTITUTIONAL ADVISORS

04-3247425

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 747240                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

JP MORGAN

20-3847783

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 681139                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

CAUSEWAY CAPITAL MGMT

95-4861680

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 511393                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

SCOTT & WHITE HEALTHCARE

32-0389697

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 13 50                         | CONTRACT ADMINISTRATION                                                                                  | 437627                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

STANDISH MELLON

25-1890416

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28 51                         | INV MGMT                                                                                                 | 425145                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

ARROWSTRET CAPITAL, LTD.

04-3472863

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 28 51                         | INV MGMT                                                                                                 | 390709                                                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ARIEL INVESTMENTS, LLC

02-0712418

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 353024                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

SILVERSCRIPT

20-2833904

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 13 50                  | CONTRACT ADMINISTRATION                                                                           | 250757                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

GOLDMAN SACHS ASSET MANAGEMENT

59-3263582

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 203821                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LEGAL & GENERAL

20-8058531

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 175477                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

THE CLIFTON GROUP

41-0995965

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 174355                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

HOTCHKIS & WILEY CAPITAL MGMT

95-4871957

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 125193                                                                 | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WILLIAM BLAIR & COMPANY, LLC

36-2214610

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 96680                                                                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

NORTHERN TRUST

45-6138589

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 28 51                  | INV MGMT                                                                                          | 73654                                                                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

AETNA RETIREMENT SERVICES

06-0842808

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 13 50                  | CONTRACT ADMINISTRATION                                                                           | 63897                                                                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

CVS

05-0340626

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 13 50                  | CONTRACT ADMINISTRATION                                                                           | 49960                                                                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

MCCONNELL & JONES

76-0488832

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 10 50                  | AUDITOR                                                                                           | 38077                                                                  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

(a) Enter name and EIN or address (see instructions)

EVIVE HEALTH

20-8578851

| (b)<br>Service Code(s) | (c)<br>Relationship to employer, employee organization, or person known to be a party-in-interest | (d)<br>Enter direct compensation paid by the plan. If none, enter -0-. | (e)<br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | (f)<br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | (g)<br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | (h)<br>Did the service provider give you a formula instead of an amount or estimated amount? |
|------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| 13 50                  | CONTRACT ADMINISTRATION                                                                           | 9076                                                                   | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                       |                                                                                                                                                                                 | Yes <input type="checkbox"/> No <input type="checkbox"/>                                     |

**2. Information on Other Service Providers Receiving Direct or Indirect Compensation.** Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

**(a)** Enter name and EIN or address (see instructions)

PRECISION GRAPHICS

76-0441157

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 13 50                         | CONTRACT ADMINISTRATION                                                                                  | 6250                                                                          | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                         | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|                               |                                                                                                          |                                                                               | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                    | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**(a)** Enter name and EIN or address (see instructions)

| <b>(b)</b><br>Service Code(s) | <b>(c)</b><br>Relationship to employer, employee organization, or person known to be a party-in-interest | <b>(d)</b><br>Enter direct compensation paid by the plan. If none, enter -0-. | <b>(e)</b><br>Did service provider receive indirect compensation? (sources other than plan or plan sponsor) | <b>(f)</b><br>Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures? | <b>(g)</b><br>Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-. | <b>(h)</b><br>Did the service provider give you a formula instead of an amount or estimated amount? |
|-------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|                               |                                                                                                          |                                                                               | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                    | Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                              |                                                                                                                                                                                        | Yes <input type="checkbox"/> No <input type="checkbox"/>                                            |

**Part I Service Provider Information (continued)**

**3.** If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

| (a) Enter service provider name as it appears on line 2             | (b) Service Codes<br>(see instructions)                                                                                                                            | (c) Enter amount of indirect compensation |
|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
|                                                                     |                                                                                                                                                                    |                                           |
| (d) Enter name and EIN (address) of source of indirect compensation | (e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |                                           |
|                                                                     |                                                                                                                                                                    |                                           |
| (a) Enter service provider name as it appears on line 2             | (b) Service Codes<br>(see instructions)                                                                                                                            | (c) Enter amount of indirect compensation |
|                                                                     |                                                                                                                                                                    |                                           |
| (d) Enter name and EIN (address) of source of indirect compensation | (e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |                                           |
|                                                                     |                                                                                                                                                                    |                                           |
| (a) Enter service provider name as it appears on line 2             | (b) Service Codes<br>(see instructions)                                                                                                                            | (c) Enter amount of indirect compensation |
|                                                                     |                                                                                                                                                                    |                                           |
| (d) Enter name and EIN (address) of source of indirect compensation | (e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation. |                                           |
|                                                                     |                                                                                                                                                                    |                                           |

**Part II Service Providers Who Fail or Refuse to Provide Information**

**4** Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|--------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------------------|
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |
| (a) Enter name and EIN or address of service provider (see instructions) | (b) Nature of Service Code(s) | (c) Describe the information that the service provider failed or refused to provide |
|                                                                          |                               |                                                                                     |

**Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)**  
(complete as many entries as needed)

|                    |                                                      |                     |              |
|--------------------|------------------------------------------------------|---------------------|--------------|
| <b>a</b> Name:     | MCCONELL & JONES LLP                                 | <b>b</b> EIN:       | 76-0488832   |
| <b>c</b> Position: | AUDITOR                                              |                     |              |
| <b>d</b> Address:  | 4828 LOOP CENTRAL<br>SUITE 1000<br>HOUSTON, TX 77081 | <b>e</b> Telephone: | 713-968-1600 |
|                    |                                                      |                     |              |

Explanation: IT IS OUR PRACTICE TO EVALUATE VENDORS IN THE MARKET PLACE PERIODICALLY TO ENSURE MARKET COMPETITIVENESS AND TO ENSURE WE ARE UTILIZING THE BEST VENDORS TO MEET OUR CHANGING NEEDS AS OUR BUSINESS GROWS AND EVOLVES.

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN:       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
|                    |  |                     |  |

Explanation:

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN:       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
|                    |  |                     |  |

Explanation:

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN:       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
|                    |  |                     |  |

Explanation:

|                    |  |                     |  |
|--------------------|--|---------------------|--|
| <b>a</b> Name:     |  | <b>b</b> EIN:       |  |
| <b>c</b> Position: |  |                     |  |
| <b>d</b> Address:  |  | <b>e</b> Telephone: |  |
|                    |  |                     |  |

Explanation:

|                                                                                                                                                                                                               |                                                                                                                                                                                                                              |                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| <b>SCHEDULE D</b><br><b>(Form 5500)</b><br><br><small>Department of the Treasury<br/>Internal Revenue Service</small><br><br><small>Department of Labor<br/>Employee Benefits Security Administration</small> | <b>DFE/Participating Plan Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).<br><br><b>► File as an attachment to Form 5500.</b> | OMB No. 1210-0110<br><br><b>2018</b><br><br><b>This Form is Open to Public Inspection.</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

|                                                                                                                    |                                                                    |            |
|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------|
| <b>A</b> Name of plan<br><u>ONCOR RETIREMENT PLAN</u>                                                              | <b>B</b> Three-digit plan number (PN) <b>►</b>                     | <u>001</u> |
| <b>C</b> Plan or DFE sponsor's name as shown on line 2a of Form 5500<br><u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u> | <b>D</b> Employer Identification Number (EIN)<br><u>75-2967830</u> |            |

|               |                                                                                                                                                                                  |
|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)</b><br>(Complete as many entries as needed to report all interests in DFEs) |
|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                             |                               |                                                                                                                      |
|---------------------------------------------------------------------------------------------|-------------------------------|----------------------------------------------------------------------------------------------------------------------|
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>GS COLL TRUST EMERGING MARKETS DEBT</u>   |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a): <u>THE GOLDMAN SACHS TRUST COMPANY NA</u> |                               |                                                                                                                      |
| <b>c</b> EIN-PN <u>13-4166989-021</u>                                                       | <b>d</b> Entity code <u>C</u> | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>45911718</u>  |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>COLL TRUST GOVT SHORT TERM INVST FD</u>   |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a): <u>THE BANK OF NEW YORK MELLON</u>        |                               |                                                                                                                      |
| <b>c</b> EIN-PN <u>13-6154008-012</u>                                                       | <b>d</b> Entity code <u>C</u> | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>64145032</u>  |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLLECTIVE S&amp;P500 IDX FD DC NL</u> |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a): <u>NORTHERN TRUST INVESTMENTS, INC.</u>   |                               |                                                                                                                      |
| <b>c</b> EIN-PN <u>45-6138589-002</u>                                                       | <b>d</b> Entity code <u>C</u> | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>0</u>         |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLL RUSSELL 1000 IDX FD NL</u>        |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a): <u>NORTHERN TRUST INVESTMENTS, INC.</u>   |                               |                                                                                                                      |
| <b>c</b> EIN-PN <u>45-6138589-095</u>                                                       | <b>d</b> Entity code <u>C</u> | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>154585841</u> |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLL MSCI ACWI EX-US IDX FD NL</u>     |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a): <u>NORTHERN TRUST INVESTMENTS, INC.</u>   |                               |                                                                                                                      |
| <b>c</b> EIN-PN <u>45-6138589-103</u>                                                       | <b>d</b> Entity code <u>C</u> | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>83287676</u>  |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLL RUSSELL 2000 GR IDX FD NL</u>     |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a): <u>NORTHERN TRUST INVESTMENTS, INC.</u>   |                               |                                                                                                                      |
| <b>c</b> EIN-PN <u>45-6138589-120</u>                                                       | <b>d</b> Entity code <u>C</u> | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>2162245</u>   |
| <b>a</b> Name of MTIA, CCT, PSA, or 103-12 IE:                                              |                               |                                                                                                                      |
| <b>b</b> Name of sponsor of entity listed in (a):                                           |                               |                                                                                                                      |
| <b>c</b> EIN-PN                                                                             | <b>d</b> Entity code          | <b>e</b> Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)                  |

**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity  
code**e** Dollar value of interest in MTIA, CCT, PSA, or  
103-12 IE at end of year (see instructions)

**Part II Information on Participating Plans (to be completed by DFEs)**

(Complete as many entries as needed to report all participating plans)

**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN**a** Plan name**b** Name of  
plan sponsor**c** EIN-PN

|                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                              |                                                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>SCHEDULE H</b><br><b>(Form 5500)</b><br><br><small>Department of the Treasury<br/>Internal Revenue Service</small><br><br><small>Department of Labor<br/>Employee Benefits Security Administration</small><br><br><small>Pension Benefit Guaranty Corporation</small> | <b>Financial Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).<br><br><b>► File as an attachment to Form 5500.</b> | OMB No. 1210-0110<br><br><b>2018</b><br><br><b>This Form is Open to Public Inspection</b> |
| For calendar plan year 2018 or fiscal plan year beginning <b>01/01/2018</b> and ending <b>12/31/2018</b>                                                                                                                                                                 |                                                                                                                                                                                                                                                                              |                                                                                           |
| <b>A</b> Name of plan<br><b>ONCOR RETIREMENT PLAN</b>                                                                                                                                                                                                                    | <b>B</b> Three-digit plan number (PN) <b>►</b>                                                                                                                                                                                                                               | <b>001</b>                                                                                |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500<br><b>ONCOR ELECTRIC DELIVERY COMPANY LLC</b>                                                                                                                                                              | <b>D</b> Employer Identification Number (EIN)<br><b>75-2967830</b>                                                                                                                                                                                                           |                                                                                           |

| Part I Asset and Liability Statement                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                 |                       |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------------|-----------------|
| <b>1</b> Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. <b>Round off amounts to the nearest dollar.</b> MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions. |                 |                       |                 |
| Assets                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                 | (a) Beginning of Year | (b) End of Year |
| <b>a</b> Total noninterest-bearing cash .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>1a</b>       |                       |                 |
| <b>b</b> Receivables (less allowance for doubtful accounts):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                 |                       |                 |
| <b>(1)</b> Employer contributions.....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>1b(1)</b>    | 39200000              | 385300          |
| <b>(2)</b> Participant contributions .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>1b(2)</b>    |                       |                 |
| <b>(3)</b> Other.....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>1b(3)</b>    | 74747568              | 58016063        |
| <b>c</b> General investments:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                 |                       |                 |
| <b>(1)</b> Interest-bearing cash (include money market accounts & certificates of deposit).....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>1c(1)</b>    | 10164981              | -3689584        |
| <b>(2)</b> U.S. Government securities .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1c(2)</b>    | 218309831             | 160908043       |
| <b>(3)</b> Corporate debt instruments (other than employer securities):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                 |                       |                 |
| <b>(A)</b> Preferred .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>1c(3)(A)</b> | 447753982             | 371796126       |
| <b>(B)</b> All other.....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>1c(3)(B)</b> | 565998849             | 490473819       |
| <b>(4)</b> Corporate stocks (other than employer securities):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                 |                       |                 |
| <b>(A)</b> Preferred .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>1c(4)(A)</b> | 10830239              | 9800649         |
| <b>(B)</b> Common.....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>1c(4)(B)</b> | 467805604             | 377261089       |
| <b>(5)</b> Partnership/joint venture interests .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>1c(5)</b>    | 200275179             | 208067712       |
| <b>(6)</b> Real estate (other than employer real property).....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>1c(6)</b>    |                       |                 |
| <b>(7)</b> Loans (other than to participants) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>1c(7)</b>    |                       |                 |
| <b>(8)</b> Participant loans.....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>1c(8)</b>    |                       |                 |
| <b>(9)</b> Value of interest in common/collective trusts .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>1c(9)</b>    | 358563555             | 350092512       |
| <b>(10)</b> Value of interest in pooled separate accounts .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>1c(10)</b>   |                       |                 |
| <b>(11)</b> Value of interest in master trust investment accounts .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>1c(11)</b>   |                       |                 |
| <b>(12)</b> Value of interest in 103-12 investment entities.....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>1c(12)</b>   |                       |                 |
| <b>(13)</b> Value of interest in registered investment companies (e.g., mutual funds).....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>1c(13)</b>   | 168372008             | 192977048       |
| <b>(14)</b> Value of funds held in insurance company general account (unallocated contracts).....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>1c(14)</b>   |                       |                 |
| <b>(15)</b> Other .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>1c(15)</b>   | 26928939              | 52315726        |

|                    |                                                                  | (a) Beginning of Year | (b) End of Year       |
|--------------------|------------------------------------------------------------------|-----------------------|-----------------------|
| <b>1d</b>          | Employer-related investments:                                    |                       |                       |
| (1)                | Employer securities .....                                        | <b>1d(1)</b>          |                       |
| (2)                | Employer real property .....                                     | <b>1d(2)</b>          |                       |
| <b>e</b>           | Buildings and other property used in plan operation .....        | <b>1e</b>             |                       |
| <b>f</b>           | Total assets (add all amounts in lines 1a through 1e) .....      | <b>1f</b>             | 2588950735 2268404503 |
| <b>Liabilities</b> |                                                                  |                       |                       |
| <b>g</b>           | Benefit claims payable .....                                     | <b>1g</b>             |                       |
| <b>h</b>           | Operating payables .....                                         | <b>1h</b>             | 1452986 1461969       |
| <b>i</b>           | Acquisition indebtedness .....                                   | <b>1i</b>             |                       |
| <b>j</b>           | Other liabilities .....                                          | <b>1j</b>             | 63393757 123000589    |
| <b>k</b>           | Total liabilities (add all amounts in lines 1g through 1j) ..... | <b>1k</b>             | 64846743 124462558    |
| <b>Net Assets</b>  |                                                                  |                       |                       |
| <b>l</b>           | Net assets (subtract line 1k from line 1f) .....                 | <b>1l</b>             | 2524103992 2143941945 |

**Part II Income and Expense Statement**

**2** Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

|          |                                                                                                        | (a) Amount      | (b) Total  |
|----------|--------------------------------------------------------------------------------------------------------|-----------------|------------|
| <b>a</b> | <b>Contributions:</b>                                                                                  |                 |            |
| (1)      | Received or receivable in cash from: <b>(A)</b> Employers .....                                        | <b>2a(1)(A)</b> | 45827394   |
|          | <b>(B)</b> Participants .....                                                                          | <b>2a(1)(B)</b> | 4198916    |
|          | <b>(C)</b> Others (including rollovers) .....                                                          | <b>2a(1)(C)</b> | 385300     |
| (2)      | Noncash contributions .....                                                                            | <b>2a(2)</b>    |            |
| (3)      | Total contributions. Add lines <b>2a(1)(A)</b> , <b>(B)</b> , <b>(C)</b> , and line <b>2a(2)</b> ..... | <b>2a(3)</b>    | 50411610   |
| <b>b</b> | <b>Earnings on investments:</b>                                                                        |                 |            |
| (1)      | Interest:                                                                                              |                 |            |
|          | <b>(A)</b> Interest-bearing cash (including money market accounts and certificates of deposit) .....   | <b>2b(1)(A)</b> | 72895      |
|          | <b>(B)</b> U.S. Government securities .....                                                            | <b>2b(1)(B)</b> | 4258082    |
|          | <b>(C)</b> Corporate debt instruments .....                                                            | <b>2b(1)(C)</b> | 45369200   |
|          | <b>(D)</b> Loans (other than to participants) .....                                                    | <b>2b(1)(D)</b> |            |
|          | <b>(E)</b> Participant loans .....                                                                     | <b>2b(1)(E)</b> |            |
|          | <b>(F)</b> Other .....                                                                                 | <b>2b(1)(F)</b> | 2947825    |
|          | <b>(G)</b> Total interest. Add lines <b>2b(1)(A)</b> through <b>(F)</b> .....                          | <b>2b(1)(G)</b> | 52648002   |
| (2)      | Dividends: <b>(A)</b> Preferred stock .....                                                            | <b>2b(2)(A)</b> | 185891     |
|          | <b>(B)</b> Common stock .....                                                                          | <b>2b(2)(B)</b> | 8125177    |
|          | <b>(C)</b> Registered investment company shares (e.g. mutual funds) .....                              | <b>2b(2)(C)</b> | 6966854    |
|          | <b>(D)</b> Total dividends. Add lines <b>2b(2)(A)</b> , <b>(B)</b> , and <b>(C)</b> .....              | <b>2b(2)(D)</b> | 15277922   |
| (3)      | Rents .....                                                                                            | <b>2b(3)</b>    |            |
| (4)      | Net gain (loss) on sale of assets: <b>(A)</b> Aggregate proceeds .....                                 | <b>2b(4)(A)</b> | 1971074334 |
|          | <b>(B)</b> Aggregate carrying amount (see instructions) .....                                          | <b>2b(4)(B)</b> | 2011214142 |
|          | <b>(C)</b> Subtract line <b>2b(4)(B)</b> from line <b>2b(4)(A)</b> and enter result .....              | <b>2b(4)(C)</b> | -40139808  |
| (5)      | Unrealized appreciation (depreciation) of assets: <b>(A)</b> Real estate .....                         | <b>2b(5)(A)</b> |            |
|          | <b>(B)</b> Other .....                                                                                 | <b>2b(5)(B)</b> | -134138515 |
|          | <b>(C)</b> Total unrealized appreciation of assets. Add lines <b>2b(5)(A)</b> and <b>(B)</b> .....     | <b>2b(5)(C)</b> | -134138515 |

|                                                                                                |        | (a) Amount | (b) Total  |
|------------------------------------------------------------------------------------------------|--------|------------|------------|
| (6) Net investment gain (loss) from common/collective trusts .....                             | 2b(6)  |            | -28578619  |
| (7) Net investment gain (loss) from pooled separate accounts .....                             | 2b(7)  |            |            |
| (8) Net investment gain (loss) from master trust investment accounts .....                     | 2b(8)  |            |            |
| (9) Net investment gain (loss) from 103-12 investment entities .....                           | 2b(9)  |            |            |
| (10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)..... | 2b(10) |            | -19946463  |
| c Other income.....                                                                            | 2c     |            | 4308206    |
| d Total income. Add all <b>income</b> amounts in column (b) and enter total .....              | 2d     |            | -100157665 |

**Expenses**

|                                                                                      |       |           |           |
|--------------------------------------------------------------------------------------|-------|-----------|-----------|
| e Benefit payment and payments to provide benefits:                                  |       |           |           |
| (1) Directly to participants or beneficiaries, including direct rollovers .....      | 2e(1) | 254385969 |           |
| (2) To insurance carriers for the provision of benefits .....                        | 2e(2) |           |           |
| (3) Other .....                                                                      | 2e(3) |           |           |
| (4) Total benefit payments. Add lines 2e(1) through (3).....                         | 2e(4) |           | 254385969 |
| f Corrective distributions (see instructions) .....                                  | 2f    |           |           |
| g Certain deemed distributions of participant loans (see instructions) .....         | 2g    |           |           |
| h Interest expense .....                                                             | 2h    |           |           |
| i Administrative expenses: (1) Professional fees.....                                | 2i(1) | 38077     |           |
| (2) Contract administrator fees.....                                                 | 2i(2) | 1759363   |           |
| (3) Investment advisory and management fees.....                                     | 2i(3) | 7084084   |           |
| (4) Other .....                                                                      | 2i(4) | 16736889  |           |
| (5) Total administrative expenses. Add lines 2i(1) through (4).....                  | 2i(5) |           | 25618413  |
| j Total expenses. Add all <b>expense</b> amounts in column (b) and enter total ..... | 2j    |           | 280004382 |

**Net Income and Reconciliation**

|                                                          |       |  |            |
|----------------------------------------------------------|-------|--|------------|
| k Net income (loss). Subtract line 2j from line 2d ..... | 2k    |  | -380162047 |
| l Transfers of assets:                                   |       |  |            |
| (1) To this plan.....                                    | 2l(1) |  |            |
| (2) From this plan.....                                  | 2l(2) |  |            |

**Part III Accountant's Opinion**

**3** Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

**a** The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unqualified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

**b** Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☐ Yes ☒ No

**c** Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: CROWE LLP

(2) EIN: 35-0921680

**d** The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

**Part IV Compliance Questions**

**4** CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

**a** Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

**b** Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.) .....

|    | Yes | No | Amount |
|----|-----|----|--------|
| 4a |     | X  |        |
| 4b |     | X  |        |

|                                                                                                                                                                                                                               |           | Yes | No | Amount   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|----|----------|
| <b>c</b> Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.) .....                                          | <b>4c</b> |     | X  |          |
| <b>d</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.) .....                               | <b>4d</b> |     | X  |          |
| <b>e</b> Was this plan covered by a fidelity bond? .....                                                                                                                                                                      | <b>4e</b> | X   |    | 20000000 |
| <b>f</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? .....                                                                                       | <b>4f</b> |     | X  |          |
| <b>g</b> Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser? .....                                                    | <b>4g</b> |     | X  |          |
| <b>h</b> Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser? .....                                          | <b>4h</b> |     | X  |          |
| <b>i</b> Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.) .....                                                                | <b>4i</b> | X   |    |          |
| <b>j</b> Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.) ..... | <b>4j</b> | X   |    |          |
| <b>k</b> Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC? .....                                                           | <b>4k</b> |     | X  |          |
| <b>l</b> Has the plan failed to provide any benefit when due under the plan? .....                                                                                                                                            | <b>4l</b> |     | X  |          |
| <b>m</b> If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) .....                                                                                                  | <b>4m</b> |     |    |          |
| <b>n</b> If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3. ....                                      | <b>4n</b> |     |    |          |

**5a** Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ..... ☐ Yes ☒ No  
 If "Yes," enter the amount of any plan assets that reverted to the employer this year \_\_\_\_\_.

**5b** If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

| 5b(1) Name of plan(s) | 5b(2) EIN(s) | 5b(3) PN(s) |
|-----------------------|--------------|-------------|
|                       |              |             |
|                       |              |             |
|                       |              |             |
|                       |              |             |
|                       |              |             |

**5c** If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ..... ☒ Yes ☐ No ☐ Not determined  
 If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 4163512. (See instructions.)

|                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                             |                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| <b>SCHEDULE R</b><br><b>(Form 5500)</b><br><br>Department of the Treasury<br>Internal Revenue Service<br><br>Department of Labor<br>Employee Benefits Security Administration<br><br>Pension Benefit Guaranty Corporation | <b>Retirement Plan Information</b><br><br>This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).<br><br>▶ <b>File as an attachment to Form 5500.</b> | OMB No. 1210-0110<br><br><b>2018</b><br><br><b>This Form is Open to Public Inspection.</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

|                                                                                                             |                                                                    |
|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| <b>A</b> Name of plan<br><u>ONCOR RETIREMENT PLAN</u>                                                       | <b>B</b> Three-digit plan number (PN) ▶<br><u>001</u>              |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500<br><u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u> | <b>D</b> Employer Identification Number (EIN)<br><u>75-2967830</u> |

|               |                      |
|---------------|----------------------|
| <b>Part I</b> | <b>Distributions</b> |
|---------------|----------------------|

All references to distributions relate only to payments of benefits during the plan year.

|                                                                                                                                                                                                                                                                    |          |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|
| <b>1</b> Total value of distributions paid in property other than in cash or the forms of property specified in the instructions .....                                                                                                                             | <b>1</b> | <u>0</u>   |
| <b>2</b> Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):<br><br>EIN(s): <u>04-3275867</u> |          |            |
| Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.                                                                                                                                                                                                   |          |            |
| <b>3</b> Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year .....                                                                                                                                   | <b>3</b> | <u>114</u> |

|                |                                                                                                                                                                               |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part II</b> | <b>Funding Information</b> (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.) |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                                                                                                                                                                                                                                                                                             |                              |                             |                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------|-----------------------------------------|
| <b>4</b> Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? .....                                                                                                                                                                                                                                        | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input checked="" type="checkbox"/> N/A |
| If the plan is a defined benefit plan, go to line 8.                                                                                                                                                                                                                                                                                                        |                              |                             |                                         |
| <b>5</b> If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____<br>If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule. |                              |                             |                                         |
| <b>6 a</b> Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) .....                                                                                                                                                                                                              | <b>6a</b>                    |                             |                                         |
| <b>b</b> Enter the amount contributed by the employer to the plan for this plan year .....                                                                                                                                                                                                                                                                  | <b>6b</b>                    |                             |                                         |
| <b>c</b> Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) .....                                                                                                                                                                                                            | <b>6c</b>                    |                             |                                         |
| If you completed line 6c, skip lines 8 and 9.                                                                                                                                                                                                                                                                                                               |                              |                             |                                         |
| <b>7</b> Will the minimum funding amount reported on line 6c be met by the funding deadline? .....                                                                                                                                                                                                                                                          | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> N/A            |
| <b>8</b> If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? .....                                                                                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input checked="" type="checkbox"/> N/A |

|                 |                   |
|-----------------|-------------------|
| <b>Part III</b> | <b>Amendments</b> |
|-----------------|-------------------|

|                                                                                                                                                                                                                            |                                   |                                   |                                          |                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------|------------------------------------------|-----------------------------|
| <b>9</b> If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... | <input type="checkbox"/> Increase | <input type="checkbox"/> Decrease | <input checked="" type="checkbox"/> Both | <input type="checkbox"/> No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------|------------------------------------------|-----------------------------|

|                |                                                                                                                                                   |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part IV</b> | <b>ESOPs</b> (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part. |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------|

|                                                                                                                                                                                              |                              |                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------|
| <b>10</b> Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? .....                                                      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <b>11 a</b> Does the ESOP hold any preferred stock? .....                                                                                                                                    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <b>b</b> If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <b>12</b> Does the ESOP hold any stock that is not readily tradable on an established securities market? .....                                                                               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2018  
v. 171027

**Part V Additional Information for Multiemployer Defined Benefit Pension Plans**

**13** Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

**a** Name of contributing employer

**b** EIN

**c** Dollar amount contributed by employer

**d** Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**e** Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) \_\_\_\_\_

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): \_\_\_\_\_

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

**a** The current year .....

**b** The plan year immediately preceding the current plan year .....

**c** The second preceding plan year .....

**14a****14b****14c**

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

**a** The corresponding number for the plan year immediately preceding the current plan year .....

**b** The corresponding number for the second preceding plan year .....

**15a****15b**

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

**a** Enter the number of employers who withdrew during the preceding plan year .....

**b** If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers .....

**16a****16b**

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. .... ☐

**Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans**

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment .... ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: 19.0% Investment-Grade Debt: 47.0% High-Yield Debt: 4.0% Real Estate: 0.0% Other: 30.0%

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☒ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

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## **Oncor Retirement Plan**

### **Financial Statements**

As of December 31, 2018 and 2017 and for the Year Ended December 31, 2018

Supplemental Schedules - As of and for the Year Ended December 31, 2018

Independent Auditor's Report

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**Note:**

The accompanying financial statements have been prepared for the purpose of filing with the Department of Labor’s Form 5500. Supplemental schedules required by 29 CFR 2520.103-10 of the Department of Labor’s Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, other than the schedules listed above, are omitted because of the absence of the conditions under which they are required.

## INDEPENDENT AUDITOR'S REPORT

To the Oncor Retirement Committee  
and the Participants of the Oncor Retirement Plan

### **Report on the Financial Statements**

We have audited the accompanying financial statements of Oncor Retirement Plan (the "Plan"), which comprise the statement of net assets available for benefits as of December 31, 2018, and the related statement of changes in net assets available for benefits for the year then ended, and the related notes to the financial statements.

### ***Management's Responsibility for the Financial Statements***

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### ***Auditor's Responsibility***

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### ***Opinion***

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Oncor Retirement Plan as of December 31, 2018, and the changes in its financial status for the year then ended in accordance with accounting principles generally accepted in the United States of America.

### **Other Matters**

The statement of net assets available for benefits of the Oncor Retirement Plan as of December 31, 2017, was audited by other auditors whose report dated October 5, 2018, expressed an unmodified opinion on that statement.

Our audit was conducted for the purpose of forming an opinion on the 2018 financial statements as a whole. The information included in the 2018 supplemental Schedule H, Part IV, Line 4i - Schedule of Assets (Held at End of Year), Schedule H, Part IV, Line 4i – Schedule of Assets (Acquired and Disposed of Within Year) and Schedule H, Part IV, Line 4j –Schedule of Reportable Transactions, is presented for purposes of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

  
Crowe LLP

Oak Brook, Illinois  
October 14, 2019

**ONCOR RETIREMENT PLAN**

**STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS**

|                                                                 | <b>At December 31,</b>  |                         |
|-----------------------------------------------------------------|-------------------------|-------------------------|
|                                                                 | <b>2018</b>             | <b>2017</b>             |
| <b>Assets</b>                                                   |                         |                         |
| Investments, at fair value (Notes 3 and 4):                     | \$ 2,147,612,591        | \$ 2,397,726,018        |
| Net assets held in 401(h) account (Notes 1 and 6)               | 66,066,359              | 77,699,479              |
| Contributions receivable                                        | -                       | 39,200,000              |
| Accrued interest and dividends                                  | 14,361,186              | 14,893,539              |
| Receivable from sales of securities and other assets            | 42,266,612              | 60,381,091              |
| Total assets                                                    | 2,270,306,748           | 2,589,900,127           |
| <b>Liabilities</b>                                              |                         |                         |
| Amounts related to obligation of 401(h) account (Notes 1 and 6) | 66,066,359              | 77,699,479              |
| Payable for securities purchased                                | 120,418,443             | 63,603,404              |
| Accrued expenses                                                | 1,416,910               | 1,405,709               |
| Other liabilities                                               | 4,529,450               | 787,022                 |
| Total liabilities                                               | 192,431,162             | 143,495,614             |
| <b>Net assets available for benefits</b>                        | <b>\$ 2,077,875,586</b> | <b>\$ 2,446,404,513</b> |

See Notes to Financial Statements.

## ONCOR RETIREMENT PLAN

### STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

|                                                   | Year Ended December 31,<br>2018 |
|---------------------------------------------------|---------------------------------|
| <b>Additions:</b>                                 |                                 |
| Investment income (losses):                       |                                 |
| Net depreciation in fair value of investments     | \$ (214,997,338)                |
| Interest and dividends                            | 65,917,602                      |
| Other investment income                           | 4,287,474                       |
| Contributions                                     | 38,000,000                      |
| Net decrease                                      | (106,792,262)                   |
| <b>Deductions:</b>                                |                                 |
| Annuity purchase (Note 1)                         | 78,608,526                      |
| Benefits paid to participants                     | 159,511,296                     |
| Administrative expenses (Note 2)                  | 23,616,843                      |
| Total deductions                                  | 261,736,665                     |
| Net decrease in net assets available for benefits | (368,528,927)                   |
| Net assets available for benefits:                |                                 |
| Beginning of year                                 | 2,446,404,513                   |
| <b>End of year</b>                                | <b>\$ 2,077,875,586</b>         |

See Notes to Financial Statements.

## ONCOR RETIREMENT PLAN

### NOTES TO FINANCIAL STATEMENTS

#### 1. THE PLAN

**General** — The Oncor Retirement Plan (the “Plan”) is a noncontributory defined benefit pension plan that covers eligible employees and retirees of Oncor Electric Delivery Company LLC (“Oncor” or “the Company”) and certain retired and terminated vested plan participants who previously participated in the EFH Retirement Plan, which was previously sponsored by Energy Future Holdings Corp (“EFH”). The Plan was originally a spin-off from the EFH Retirement Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The Bank of New York Mellon is the Plan’s trustee (the “Trustee”) and holds the Plan’s assets. Fidelity Investments is the administrative service provider. The Plan provisions and a description of the Plan are included in the Plan document, originally effective October 1, 2012 with EFH as the Plan Sponsor. Pursuant to the terms of a Master Agreement dated December 27, 2012 between EFH and Oncor, Oncor assumed the sponsorship of the Plan effective January 1, 2013. Reference should be made to such documents for a more complete understanding of Plan benefits and operations.

Eligible employees generally become participants in the Plan upon completion of one year of service (as defined in the Plan document) and attainment of age 21.

All eligible employees who were first hired on or after January 1, 2001, and who therefore became eligible to participate in the EFH Retirement Plan on or after January 1, 2002, are covered under the Cash Balance Formula component of the Plan. Additionally, eligible employees who were first hired before January 1, 2001, and who elected, during a one-time election period, to convert their Traditional Retirement Plan Formula benefit to the Cash Balance Formula benefit effective as of January 1, 2002, are covered under the Cash Balance Formula component of the Plan.

Plan participants under the Traditional Retirement Plan Formula with five or more years of Vesting Service (as defined in the Plan document), after age 18 or who retire on or after attainment of age 65, are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant pay and Accredited Service, as defined in the Plan document. Under the Traditional Retirement Plan Formula, participants receive, for each year of Accredited Service, 1.3% of the first \$7,800 plus 1.5% of the excess over \$7,800, of average annual Earnings (as defined in the Plan document, received by the Participant during his/her three years of highest Earnings).

Plan participants under the Cash Balance Formula with three or more years of Vesting Service after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan. Fully vested participants under the Cash Balance Formula are eligible to receive a lump sum or a monthly retirement benefit based on contribution credits as determined by age, Accredited Service and participant Earnings plus interest credits under the Cash Balance Formula (described below).

The Plan permits early retirement for participants under the Traditional Retirement Plan Formula beginning at age 55 with at least 15 years of Accredited Service with some reductions in the monthly retirement benefit payment amount if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Plan.

Under the Cash Balance Formula, the Company makes a monthly contribution credit to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution credit is equal to a percentage of the participant’s eligible compensation determined on the basis of the participant’s combined age and years of Accredited Service according to the following table:

| <b>Age + Years of Accredited Service</b> | <b>Contribution Credit</b> |
|------------------------------------------|----------------------------|
| <35                                      | 3.5%                       |
| 35-49                                    | 4.5%                       |
| 50-64                                    | 5.5%                       |
| 65+                                      | 6.5%                       |

Employees who have incurred a separation from service and are rehired who have accrued a benefit under the Traditional Retirement Plan Formula but have not yet commenced payment of that benefit, shall upon such rehire have that benefit converted to a hypothetical account balance and shall thereafter participate in the Cash Balance Formula component of the Plan.

Participants can receive their vested Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment with a vested benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum upon termination of employment. If a participant's vested benefit is greater than \$1,000 but less than or equal to \$5,000 upon termination of employment, the participant may elect to receive their benefit in the form of a lump sum upon termination of employment. Otherwise, the benefit will be transferred to an individual retirement account.

For certain military personnel who do not return to active employment due to death or disability while on active duty, the Company will make contributions to the Plan for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

**Plan Termination** — The Plan is subject to termination at any time by the Board of Directors of Oncor, in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to the law and shall recognize the priority of claims and interests in the payment of benefits in accordance with applicable provisions of the law. Whether a particular participant's accumulated benefits will be paid depends on the level of funding for the Plan, the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets and the PBGC, while other benefits may not be provided for at all.

**Section 401(h) Medical Benefit Component** — The Plan includes a separate medical benefit account ("401(h) account") in addition to the normal plan retirement benefits, to fund a portion of postretirement health care obligations for retirees and their beneficiaries in accordance with Section 401(h) of the Internal Revenue Code ("IRC"). Accordingly, the Plan's investments in the 401(h) account may not be used for, or diverted to, any purpose other than providing health benefits for eligible retirees and their beneficiaries. The related obligations for health benefits are not included in the Plan's actuarial present value of accumulated plan benefits (see Note 5) but are reflected as obligations in the separate financial statements of the Oncor Retiree Welfare Plan. Plan participants do not contribute to the 401(h) account except for retirees' share of health care contributions. Employer contributions are at the discretion of Oncor management. See Note 6 for details of the 401(h) net assets at December 31, 2018 and 2017.

**Contributions** — The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2018 and 2017. In 2018, the Company made \$38.0 million in contributions to the 2018 plan year and \$39.2 million in contributions to the 2017 plan year to satisfy minimum funding requirements. The Company made 401(h) contributions of \$8 million and \$13 million during the 2018 and 2017 plan years in addition to contributions from retired employees for their share of insurance premiums. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

**Annuity Purchase** — During the 2018 Plan year, a group annuity contract was purchased to fund and assume the Plan benefits for approximately 2,900 participants who were then in pay status and receiving a monthly annuity under the Plan in the amount of \$500 or less. A corresponding amount of \$79 million in Plan assets were transferred to the annuity provider to purchase the group annuity. As a result of this annuity purchase, the annuity provider assumed the benefit obligations of the affected individuals and, accordingly, these benefit obligations are no longer obligations of the Plan.

In early 2019, a second group annuity contract was purchased to fund and assume the Plan benefits for approximately 2,300 participants who were then in pay status and receiving a monthly annuity under the Plan in the amount of \$630 or less. A corresponding amount of \$118 million in Plan assets were transferred to the annuity provider to purchase the group annuity. As a result of this annuity purchase, the annuity provider assumed the benefit obligations of the affected individuals and, accordingly, these benefit obligations are no longer obligations of the Plan.

**Party-in-Interest** — The Bank of New York Mellon is Trustee of the Plan. Certain Plan investments are managed by Standish Mellon, a subsidiary of the Trustee and certain assets are invested in The Bank of New York Mellon Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon. These transactions along with related administrative fees qualify as party-in-interest transactions allowable under ERISA regulations.

## 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

**Basis of Accounting** — The financial statements of the Plan are prepared under the accrual method of accounting. Benefit payments are recorded when paid. Subsequent events have been evaluated through October 14, 2019, the date these financial statements were available to be issued.

**Investments** — The investments of the Plan are presented at fair value. Generally quoted market prices, determined as the last reported sales price on the last business day of the year, are used to present the fair value of investments of the Plan. Purchases and sales of securities, including gain or loss on sale or exchanges, are recorded on a trade-date basis. Interest income is recorded as earned on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation in fair value of investments include the Plan's realized and unrealized gains and losses on investments bought and sold as well as held during the year, and investment related expenses, and are reflected in the Statement of Changes in Net Assets Available for Benefits.

At both December 31, 2018 and 2017, the Plan held \$3 million of investments (less than 0.3% of the Plan's net assets), whose fair values were determined by the Trustee in the absence of available market information. Because of the inherent uncertainty of valuation, those estimated values may differ significantly from the values that would have been used had a ready market for the securities existed, and the differences could be material. These investments consisted of preferred shares of private Real Estate Investment Trusts.

See Note 4 for additional information on fair value measurements.

**Contributions** — Contributions to the Plan are recorded in the period that the Plan's actuary determines they relate to except that a contribution receivable is recorded to the extent that amounts due are pursuant to formal commitments as well as legal or contractual requirements in existence at the end of the Plan year.

**Administrative Expenses** — During the year ended December 31, 2018, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the Oncor Retirement Committee. The Plan also incurred trustee fees, PBGC insurance fees and relevant actuarial, recordkeeping and audit fees.

**Actuarial Assumptions** — The actuarial present value of accumulated plan benefits is determined by the consulting actuary by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money and the probability of payment between the valuation date and the expected payment date. The more significant actuarial assumptions used in the actuarial valuations at December 31, 2018 and 2017 include:

- use of the following rates:

| <b>Actuarial Valuation Assumption</b>                   | <b>2018</b> | <b>2017</b> |
|---------------------------------------------------------|-------------|-------------|
| Expected return on assets – pool one (a)                | 5.64%       | 5.48%       |
| Expected return on assets – pool two (a)                | 4.91%       | 4.36%       |
| Weighted average expected return on assets – total plan | 5.43%       | 5.13%       |
| Cash balance interest crediting rate                    | 3.50%       | 3.50%       |

(a) Pool one is associated with the service portion of plan obligations related to Oncor's regulated utility business, and pool two is associated with the service portion of plan obligations not related to Oncor's regulated utility business.

- use of the:
  - 1) 2006 base rates from the RP-2014 mortality study projected generationally from 2006 with Scale MP-2018 for 2018 and
  - 2) 2006 base rates from the RP-2014 mortality study projected generationally from 2006 with Scale MP-2017 for 2017 and
- the assumed rates of retirement at various ages at December 31, 2018 for all Company participants are the following:

| <b>Ages</b>  | <b>Traditional Plan<br/>Formula Rates<br/>Assumed</b> | <b>Cash Balance<br/>Formula Rates<br/>Assumed</b> |
|--------------|-------------------------------------------------------|---------------------------------------------------|
| 55-59        | 5%                                                    | 3%                                                |
| 60-61        | 10%                                                   | 3-15%                                             |
| 62-64        | 25-30%                                                | 15-20%                                            |
| 65-69        | 35%                                                   | 20-50%                                            |
| 70 and older | 100%                                                  | 100%                                              |

**Derivatives** — The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options, purchase options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates at December 31, 2018 and 2017.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts, written options and purchase options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and options to manage its exposure to interest rate risk.

The following table provides aggregate assets and liabilities of the Plan's derivatives not under hedge accounting included in other investments and other liabilities as reported in the statements of net assets available for benefits at December 31, 2018 and 2017:

| At December 31, 2018       |            |              | At December 31, 2017 |           |               |
|----------------------------|------------|--------------|----------------------|-----------|---------------|
| Asset                      | Liability  | Notional (a) | Asset                | Liability | Notional (a)  |
| Foreign currency contracts | \$ 299     | \$ 71,601    | \$ 35,727,153        | \$ 180    | \$ 304,587    |
| Futures contracts          | 14,419,708 | 2,938,526    | 28,411,990           | 1,183,999 | 290,069       |
| Other options              | 38,941     | 4,180        | 8,640,000            | 93,678    | 18,508        |
| Credit default swaps       | 503,689    | 1,047,278    | 140,300,000          | 1,488,548 | 1,254,034     |
| Interest rate swaps        | 6,631,956  | 4,894,096    | 919,660,000          | 4,609,730 | 4,683,622     |
|                            |            |              |                      |           | 2,227,050,129 |

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

At December 31, 2018 and 2017, there were no derivative positions accounted for as cash flow or fair value hedges. Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the year ended December 31, 2018:

| Year Ended December 31, 2018 |              |
|------------------------------|--------------|
|                              | Gain/(Loss)  |
| Foreign currency contracts   | \$ (536,576) |
| Futures contracts            | (223,042)    |
| Written options              | 869,200      |
| Purchase options             | (331,775)    |
| Other options                | 7,937        |
| Credit default swaps         | (623,997)    |
| Interest rate swaps          | 1,298,127    |

**Use of Estimates** — The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets during the reporting period. Actual results could differ from those estimates.

**Risks and Uncertainties** — The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Benefit costs are impacted by actual and actuarial estimates of employee demographics, the level of contributions made to the Plan, expected and actual earnings on Plan assets and the discount/inflation rates used in determining the projected benefit obligation. Changes made to the provisions of the Plan may also impact current and future benefit costs. Changes in general interest rates may result in increased or decreased benefit cost obligations reported in future periods. It is reasonably possible that such changes could have a material effect on the amount of benefit obligations reported in the financial statements.

### 3. INVESTMENTS

The Bank of New York Mellon serves as the trustee of the Plan and invests the assets under guidelines established by the Oncor Retirement Committee. The Oncor Retirement Committee has engaged Aon Hewitt Investment Consulting Inc. as a co-fiduciary investment advisor to the Plan to assist in determining Plan investments. The Plan invests its funds in various assets with the principal asset types described below:

- **Common Stocks** — Shares of widely traded public companies;
- **Preferred Stocks** — Shares of preferred stock, and including preferred shares of private Real Estate Investment Trusts (REITs);
- **Fixed Income Securities** — United States government obligations and corporate obligations primarily of companies generally listed on nationally recognized exchanges;
- **Common Funds** — Equity, emerging market debt, real estate and governmental securities collective trusts;
- **Mutual Funds** — Funds operated by registered investment companies that provide diversification by investing in stocks, bonds, and/or other investment options;
- **Partnerships/Joint Venture Interests** — Equity, real estate and fixed income investments, and
- **Other Investments** — Fixed income securities of state and local governments and related entities, foreign government bonds, futures contracts, interest rate swaps, credit default swaps and foreign currency contracts.

#### ***Plan Investment Strategy and Asset Allocations***

The investment objective for the Plan is to invest in a suitable mix of assets to meet the future benefit obligations at an acceptable level of risk, while minimizing the volatility of contributions. Equity securities are held to achieve returns in excess of passive indexes by participating in a wide range of investment opportunities. International equity securities are used to further diversify the equity portfolio and may include investments in both developed and emerging international markets. Fixed income securities include primarily corporate bonds from a diversified range of companies, U.S. Treasuries and agency securities and money market instruments. The investment strategy for these fixed income investments is to maintain a high grade portfolio of securities, which assist in managing the volatility and magnitude of plan contributions and expense while maintaining sufficient cash and short-term investments to pay near-term benefits and expenses.

In addition to the equity and fixed income strategies described above, the Plan invests in diversified core real estate funds and in certain fixed income credit strategies (including emerging market debt and below investment grade corporate bonds and bank loans). These investments are intended to provide long-term capital appreciation and/or income, while diversifying the Plan's exposure to equity securities.

The Plan's investments are managed in two pools: pool one associated with the service portion of plan obligations related to Oncor's regulated utility business, and pool two associated with the service portion of plan obligations not related to Oncor's regulated utility business. Pool one is invested in a broadly diversified portfolio of equity, real estate and fixed income securities. Pool two, which represents about 30% of total investments at December 31, 2018, is invested primarily in fixed income securities intended to hedge the related obligations, within practical limitations, with some investment in equities and diversifying fixed income credit strategies.

The target allocation ranges for the year ended December 31, 2018 by asset category were as follows:

| Asset Category         | Target Allocation Ranges |          |
|------------------------|--------------------------|----------|
|                        | Pool One                 | Pool Two |
| International equities | 13% - 21%                | 6% -12%  |
| U.S. equities          | 16% - 24%                | 8% - 14% |
| Real estate            | 3% - 7%                  | -        |
| Credit strategies      | 5% - 10%                 | 5% -9%   |
| Fixed income           | 45% - 55%                | 68% -78% |

#### ***Expected Long-Term Rate of Return on Assets Assumption***

The Plan's strategic asset allocation is determined in conjunction with the Plan's advisors and utilizes a comprehensive Asset-Liability modeling approach to evaluate potential long-term outcomes of various investment strategies. The modeling incorporates long-term rate of return assumptions for each asset class based on historical and future expected asset class returns, current market conditions, rate of inflation, current prospects for economic growth, and taking into account the diversification benefits of investing in multiple asset classes and potential benefits of employing active investment management.

| Asset Class                     | Pool One Expected Long-Term Returns | Pool Two Expected Long-Term Returns |
|---------------------------------|-------------------------------------|-------------------------------------|
| International equity securities | 7.70%                               | 7.70%                               |
| U.S. equity securities          | 6.60%                               | 6.60%                               |
| Real estate                     | 5.40%                               | N/A                                 |
| Credit strategies               | 5.58%                               | 5.58%                               |
| Fixed income securities         | 4.30%                               | 4.15%                               |
| Weighted average                | 5.64%                               | 4.91%                               |

#### ***Significant Concentrations of Risk***

The Plans' investments are exposed to risks such as interest rate, capital market and credit risks. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

#### **4. FAIR VALUE MEASUREMENTS**

Accounting standards related to the determination of fair value define fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The market approach uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. The income approach uses valuation techniques to convert future amounts to a single present amount. The cost approach is based on the amount that currently would be required to replace the service capacity of an asset. The Plan primarily uses the market approach of using prices and other market information for identical and/or comparable assets for those investments that are measured on a recurring basis and uses valuation techniques to maximize the use of observable inputs and minimize the use of unobservable inputs.

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. The Plan's Level 1 investments primarily consist of common stocks and mutual funds that are valued using published market prices, such as those from the New York Stock Exchange.
- Level 2 valuations use inputs, in the absence of actively quoted market prices that are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from or corroborated by observable market data by correlation or other means. The Plan's Level 2 assets primarily consist of:
  - o U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data, and
  - o corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. The Plan's Level 3 assets consist of preferred shares of private real estate investment trusts valued using an independent appraisal of the associated properties. Because these assets represent less than one percent of the Plan's net assets, no additional disclosures have been provided.

With respect to amounts presented in the following fair value hierarchy tables, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The fair value of certain investments is measured using the net asset value (NAV) per share as a practical expedient. Such investments measured at NAV are not required to be categorized within the fair value hierarchy.

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2018:

| <b>At December 31, 2018</b>  |                       |                        |                     |                       |                         |
|------------------------------|-----------------------|------------------------|---------------------|-----------------------|-------------------------|
|                              | <b>Level 1</b>        | <b>Level 2</b>         | <b>Level 3</b>      | <b>NAV (b)</b>        | <b>Total</b>            |
| Common Stocks                | \$ 359,835,776        | \$ -                   | \$ -                | \$ -                  | \$ 359,835,776          |
| Preferred stocks             | 4,480,521             | 1,787,230              | 3,240,000           | -                     | 9,507,751               |
| Fixed income securities:     |                       |                        |                     |                       |                         |
| U.S. government              | -                     | 158,237,414            | -                   | -                     | 158,237,414             |
| Corporate bonds (a)          | -                     | 836,144,108            | -                   | -                     | 836,144,108             |
| Common funds:                |                       |                        |                     |                       |                         |
| Mutual funds - United States | 43,838,656            | 98,804                 | -                   | 143,828,394           | 187,765,854             |
| Commingled trusts - United   | -                     | -                      | -                   | 337,043,103           | 337,043,103             |
| Partnership/joint venture    | 845,482               | -                      | -                   | 207,181,287           | 208,026,769             |
| Other investments (c)        | -                     | 51,051,816             | -                   | -                     | 51,051,816              |
| <b>Total assets</b>          | <b>\$ 409,000,435</b> | <b>\$1,047,319,372</b> | <b>\$ 3,240,000</b> | <b>\$ 688,052,784</b> | <b>\$ 2,147,612,591</b> |

(a) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.

(b) These investments are measured at fair value using the net asset value (NAV) per share as a practical expedient as the investments did not have a readily determinable fair value and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the amounts presented in the Statement of Net Assets Available for Benefits.

(c) Other investments include funds in insurance company accounts.

The following table presents a reconciliation of the beginning and ending balances of the fair value measurements using significant unobservable inputs (Level 3) of the Plan for the year ended December 31, 2018:

| <b>Year Ended<br/>December 31, 2018</b> |                     |
|-----------------------------------------|---------------------|
| Balance at beginning of period          | \$ 3,240,000        |
| Realized gains/(losses)                 | -                   |
| Purchases/(sales)                       | -                   |
| <b>Balance at end of period</b>         | <b>\$ 3,240,000</b> |

The following table sets forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2017:

| <b>At December 31, 2017</b>         |                       |                         |                     |                       |                         |
|-------------------------------------|-----------------------|-------------------------|---------------------|-----------------------|-------------------------|
|                                     | <b>Level 1</b>        | <b>Level 2</b>          | <b>Level 3</b>      | <b>NAV (c)</b>        | <b>Total</b>            |
| Interest bearing cash (a)           | \$ -                  | \$ 9,955,091            | \$ -                | \$ -                  | \$ 9,955,091            |
| Common Stocks                       | 444,957,043           | -                       | -                   | -                     | 444,957,043             |
| Preferred stocks                    | 5,626,168             | 1,603,194               | 3,240,000           | -                     | 10,469,362              |
| Fixed income securities:            |                       |                         |                     |                       |                         |
| U.S. government                     | -                     | 215,671,871             | -                   | -                     | 215,671,871             |
| Corporate bonds (b)                 | -                     | 983,377,852             | -                   | -                     | 983,377,852             |
| Common funds:                       |                       |                         |                     |                       |                         |
| Mutual funds - United States        | 55,587,834            | -                       | -                   | 106,479,226           | 162,067,060             |
| Commingled trusts - United States   | -                     | -                       | -                   | 344,701,411           | 344,701,411             |
| Partnership/joint venture interests | -                     | -                       | -                   | 200,275,179           | 200,275,179             |
| Other investments                   | -                     | 26,251,149              | -                   | -                     | 26,251,149              |
| <b>Total assets</b>                 | <b>\$ 506,171,045</b> | <b>\$ 1,236,859,157</b> | <b>\$ 3,240,000</b> | <b>\$ 651,455,816</b> | <b>\$ 2,397,726,018</b> |

(a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.

- (b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.
- (c) These investments are measured at fair value using the net asset value (NAV) per share and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the amounts presented in the Statement of Net Assets Available for Benefits.

The following table sets forth by level within the fair value hierarchy a summary of the 401(h) account's investments measured at fair value on a recurring basis at December 31, 2018:

| At December 31, 2018              |               |               |         |               |               |
|-----------------------------------|---------------|---------------|---------|---------------|---------------|
|                                   | Level 1       | Level 2       | Level 3 | NAV (c)       | Total         |
| Interest bearing cash (a)         | \$ -          | \$ 190,247    | \$ -    | \$ -          | \$ 190,247    |
| Common Stocks                     | 17,425,312    | 75,926        | -       | -             | 17,501,238    |
| Preferred stocks                  | 216,973       | -             | -       | -             | 216,973       |
| Fixed income securities:          |               |               |         |               |               |
| U.S. government                   | -             | 2,565,689     | -       | -             | 2,565,689     |
| Corporate bonds (b)               | -             | 26,125,837    | -       | -             | 26,125,837    |
| Common funds:                     |               |               |         |               |               |
| Mutual funds - United States      | 2,122,919     | -             | -       | 3,082,933     | 5,205,852     |
| Commingled trusts - United States | -             | -             | -       | 13,049,409    | 13,049,409    |
| Other investments                 | 40,943        | 1,215,231     | -       | -             | 1,256,174     |
| Total investments                 | \$ 19,806,147 | \$ 30,172,930 | \$ -    | \$ 16,132,342 | \$ 66,111,419 |

- (a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.
- (b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.
- (c) These investments are measured at fair value using the net asset value (NAV) per share as a practical expedient as the investments did not have a readily determinable fair value and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the 401(h) investments presented in Note 7.

The following table sets forth by level within the fair value hierarchy a summary of the 401(h) account's investments measured at fair value on a recurring basis at December 31, 2017:

| At December 31, 2017              |               |               |         |               |               |
|-----------------------------------|---------------|---------------|---------|---------------|---------------|
|                                   | Level 1       | Level 2       | Level 3 | NAV (c)       | Total         |
| Interest bearing cash (a)         | \$ -          | \$ 209,890    | \$ -    | \$ -          | \$ 209,890    |
| Common Stocks                     | 22,848,562    | -             | -       | -             | 22,848,562    |
| Preferred stocks                  | 288,904       | 71,973        | -       | -             | 360,877       |
| Fixed income securities:          |               |               |         |               |               |
| U.S. government                   | -             | 2,637,959     | -       | -             | 2,637,959     |
| Corporate bonds (b)               | -             | 30,374,979    | -       | -             | 30,374,979    |
| Common funds:                     |               |               |         |               |               |
| Mutual funds - United States      | 2,854,437     | -             | -       | 3,450,511     | 6,304,948     |
| Commingled trusts - United States | -             | -             | -       | 13,862,144    | 13,862,144    |
| Other investments                 | -             | 677,791       | -       | -             | 677,791       |
| Total investments                 | \$ 25,991,903 | \$ 33,972,592 | \$ -    | \$ 17,312,655 | \$ 77,277,150 |

- (a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.
- (b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.
- (c) These investments are measured at fair value using the net asset value (NAV) per share as a practical expedient as the investments did not have a readily determinable fair value and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the 401(h) investments presented in Note 7.

### **Net Asset Value (NAV) Per Share**

In accordance with Financial Accounting Standards Board Accounting Standards Update No. 2009-12, *Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*, the Plan discloses the category, fair value, redemption frequency, and redemption notice period for those assets whose fair value is estimated using the net asset value per share as a practical expedient or its equivalent for which the fair value is not readily determinable at December 31, 2018 and 2017.

The following table sets forth a summary of the Plan's investments for which the fair value has been estimated using the NAV of the investments at December 31, 2018 and 2017.

|                                                                                         | Fair Value Estimated Using NAV per Share |                                       |                        |                         |                                     |                                |
|-----------------------------------------------------------------------------------------|------------------------------------------|---------------------------------------|------------------------|-------------------------|-------------------------------------|--------------------------------|
|                                                                                         | Fair Value At<br>December 31,<br>2018    | Fair Value At<br>December 31,<br>2017 | Unfunded<br>Commitment | Redemption<br>Frequency | Other<br>Redemption<br>Restrictions | Redemption<br>Notice<br>Period |
| NTGI - Collective S&P 500 Index Fund (a)                                                | \$ -                                     | \$ 115,302,895                        | None                   | Daily                   | None                                | 1 day                          |
| NTGI - All Country World ex-US Investable Market Index Fund (b)                         | 79,440,699                               | 98,805,533                            | None                   | Daily                   | None                                | 1 day                          |
| Goldman Sachs Asset Management - Emerging Markets Bond Fund (c)                         | 45,911,718                               | 49,477,620                            | None                   | Daily                   | None                                | 5 day                          |
| JP Morgan Strategic Property Fund (d)                                                   | 40,688,143                               | 38,032,092                            | None                   | Quarterly               | (m)                                 | 45 days                        |
| JPMorgan Chase Bank High Yield Bond Fund (e)                                            | 72,010,088                               | 73,896,319                            | None                   | Daily                   | None                                | 1 day                          |
| RREEF America REIT II - Real Estate Investment Trust (f)                                | 51,930,056                               | 48,787,723                            | None                   | Quarterly               | (m)                                 | 45 days                        |
| Bain Capital Bank Loan Fund (g)                                                         | 42,553,001                               | 39,559,045                            | None                   | Monthly                 | None                                | 30 days                        |
| The Bank of New York Mellon - Collective U.S. Government Short-Term Investment Fund (h) | 62,182,635                               | 78,847,257                            | None                   | Daily                   | None                                | 1 day                          |
| NT Collective Russell 2000 Growth Index (i)                                             | 2,062,373                                | 2,268,105                             | None                   | Daily                   | None                                | 1 day                          |
| PIMCO FDS Short Term Funds (j)                                                          | 726,121                                  | 40,096,244                            | None                   | Daily                   | None                                | 1 day                          |
| PIMCO FDS Fixed Income Long Term Funds (k)                                              | 143,102,273                              | 66,382,983                            | None                   | Daily                   | None                                | 1 day                          |
| NT Collective Russell 1000 Index Fund (l)                                               | 147,445,677                              | -                                     | None                   | Daily                   | None                                | 1 day                          |
| <b>Total</b>                                                                            | <b>\$ 688,052,784</b>                    | <b>\$ 651,455,816</b>                 |                        |                         |                                     |                                |

- (a) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.

- (b) The fund seeks to provide results that approximate the risk and return characteristics of non-US equity developed and emerging markets.
- (c) The fund seeks a high level of return consisting of income and capital appreciation, investing primarily in sovereign and corporate debt securities and other instruments of issuers in emerging market countries.
- (d) The fund seeks to produce a relatively high level of current income combined with a moderate appreciation by investing in improved real estate projects with stabilized occupancies.
- (e) The fund seeks a high level of current income by investing primarily in a diversified portfolio of debt securities that are rated below investment grade or are unrated.
- (f) The fund invests in the real estate market of the US through investing in diversified properties to create its portfolio.
- (g) The fund invests in senior secured, floating-rate debt.
- (h) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.
- (i) The primary objective of the fund is to approximate the risk and return characteristics of the Russell 2000 Growth Index.
- (j) The fund seeks to maximize current income, consistent with preservation of capital and daily liquidity.
- (k) The fund seeks to maximize total return, consistent with investments with a long-term credit bond benchmark.
- (l) The primary objective of the fund is to approximate the risk and return characteristics of the Russell 1000 Index.
- (m) Redemption frequency could extend beyond a quarter if redemption requests exceed cash available for distribution.

The following table sets forth a summary of the 401(h) account's investments for which the fair value has been estimated using the NAV of the investments at December 31, 2018 and 2017.

| Fair Value Estimated Using NAV per Share                                                            |                                          |                                          |                        |                         |                                     |                                |
|-----------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|------------------------|-------------------------|-------------------------------------|--------------------------------|
|                                                                                                     | Fair Value<br>At<br>December<br>31, 2018 | Fair Value<br>At<br>December<br>31, 2017 | Unfunded<br>Commitment | Redemption<br>Frequency | Other<br>Redemption<br>Restrictions | Redemption<br>Notice<br>Period |
| NTGI - Collective S&P 500 Index Fund (a)                                                            | \$ -                                     | \$ 5,920,808                             | None                   | Daily                   | None                                | 1 day                          |
| NTGI - All Country World ex-US Investable Market Index Fund (b)                                     | 3,846,974                                | 5,073,668                                | None                   | Daily                   | None                                | 1 day                          |
| NTGI Collective Russell 2000 index (c)                                                              | 99,872                                   | 116,467                                  | None                   | Daily                   | None                                | 1 day                          |
| PIMCO US Fixed Income (d)                                                                           | 3,082,933                                | 3,450,511                                | None                   | Daily                   | None                                | 1 day                          |
| The Bank of New York Mellon Corporation - Collective U.S. Government Short-Term Investment Fund (e) | 1,962,397                                | 2,751,201                                | None                   | Daily                   | None                                | 1 day                          |
| NT Collective Russell 1000 Index Fund (f)                                                           | 7,140,166                                | -                                        | None                   | Daily                   | None                                | 1 day                          |
| <b>Total</b>                                                                                        | <b>\$ 16,132,342</b>                     | <b>\$ 17,312,655</b>                     |                        |                         |                                     |                                |

- (a) The fund seeks to provide investment results approximating the aggregate price and dividend performance of the securities included in the S&P 500 Index.
- (b) The fund seeks to provide results that approximate the risk and return characteristics of non-US equity developed and emerging markets.
- (c) The fund seeks to provide investment results approximating the performance of the securities included in the Russell 2000 Index.
- (d) The fund seeks to maximize total returns of a long-term maturity fixed income securities portfolio.
- (e) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.
- (f) The fund seeks to provide investment results approximating the performance of the securities included in the Russell 1000 Index.

## 5. ACTUARIAL FAIR VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated Plan benefits at December 31, 2018 and 2017 is as follows:

|                                                       | At December 31,  |                  |
|-------------------------------------------------------|------------------|------------------|
|                                                       | 2018             | 2017             |
| Vested benefits:                                      |                  |                  |
| Retired participants and beneficiaries                | \$ 1,585,384,025 | \$ 1,648,931,867 |
| Other participants                                    | 885,913,245      | 975,440,397      |
| Total                                                 | 2,471,297,270    | 2,624,372,264    |
| Nonvested benefits                                    | 15,066,380       | 12,107,333       |
| Total actuarial present value of accumulated benefits | \$ 2,486,363,650 | \$ 2,636,479,597 |

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2018, are as follows:

|                                                                         | Year-Ended<br>December 31, 2018 |
|-------------------------------------------------------------------------|---------------------------------|
| Actuarial present value of accumulated benefits as of beginning of year | \$ 2,636,479,597                |
| Increase (decrease) during the year attributable to:                    |                                 |
| Benefits accumulated                                                    | 42,995,818                      |
| Increase for interest due to decrease in the discount period            | 129,210,256                     |
| Benefits paid to participants                                           | (238,505,121)                   |
| Assumption changes                                                      | (83,881,259)                    |
| Plan Amendments                                                         | 64,359                          |
| Net increase                                                            | (150,115,947)                   |
| Actuarial present value of accumulated benefits as of end of year       | \$ 2,486,363,650                |

The \$84 million net decrease in the actuarial present value of accumulated benefits for 2018 due to assumption changes was driven by the following:

- \$78 million decrease as a result of the annual rate of interest used to discount estimated future benefit payments increase from 5.13% in 2017 to 5.43% in 2018, and
- \$6 million decrease due to a change in the mortality improvement scale.

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

## 6. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of the net assets and changes in net assets per the financial statements to the Form 5500 for December 31, 2018 and 2017 and the 2018 plan year, respectively. The net assets of the 401(h) account included in the Form 5500 are not available to pay pension benefits and may be used only to pay retiree health benefits.

|                                                                                 | At December 31, 2018                   |                      |                          |
|---------------------------------------------------------------------------------|----------------------------------------|----------------------|--------------------------|
|                                                                                 | Amounts per<br>Financial<br>Statements | 401(h) Account       | Amounts per<br>Form 5500 |
| <b>NET ASSETS</b>                                                               |                                        |                      |                          |
| <b>INVESTMENTS:</b>                                                             |                                        |                      |                          |
| Interest bearing cash                                                           | \$ -                                   | \$ 190,247           | \$ 190,247               |
| Common stocks                                                                   | 359,835,776                            | 17,501,238           | 377,337,014              |
| Preferred stocks                                                                | 9,507,751                              | 216,973              | 9,724,724                |
| Fixed income securities:                                                        |                                        |                      |                          |
| U.S. Government                                                                 | 158,237,414                            | 2,565,689            | 160,803,103              |
| Corporate bonds                                                                 | 836,144,108                            | 26,125,837           | 862,269,945              |
| Common funds:                                                                   |                                        |                      |                          |
| Mutual funds                                                                    | 187,765,854                            | 5,205,852            | 192,971,706              |
| Commingled trusts                                                               | 337,043,103                            | 13,049,409           | 350,092,512              |
| Other investments                                                               | 259,078,585                            | 1,256,174            | 260,334,759              |
| <b>Total investments</b>                                                        | <b>2,147,612,591</b>                   | <b>66,111,419</b>    | <b>2,213,724,010</b>     |
| Accrued interest and dividends                                                  | 14,361,186                             | 453,868              | 14,815,054               |
| Receivable from sale of securities                                              | 42,266,612                             | 1,319,698            | 43,586,310               |
| Payable for securities purchased                                                | (120,418,443)                          | (1,809,676)          | (122,228,119)            |
| Accrued expenses                                                                | (1,416,910)                            | (76,345)             | (1,493,255)              |
| Other liabilities                                                               | (4,529,450)                            | 67,395               | (4,462,055)              |
| <b>Total net assets</b>                                                         | <b>\$ 2,077,875,586</b>                | <b>\$ 66,066,359</b> | <b>\$ 2,143,941,945</b>  |
| <b>Total Investments per Form 5500</b>                                          | <b>\$ 2,213,724,010</b>                |                      |                          |
| Miscellaneous adjustments                                                       | 5,590,183                              |                      |                          |
| <b>Total Investments per Supplemental Schedule of Assets Held (End of Year)</b> | <b>\$ 2,219,314,193</b>                |                      |                          |

|                                                     | Year Ended December 31, 2018           |                        |                          |
|-----------------------------------------------------|----------------------------------------|------------------------|--------------------------|
|                                                     | Amounts per<br>Financial<br>Statements | 401(h) Account         | Amounts per<br>Form 5500 |
| <b>CHANGE IN NET ASSETS</b>                         |                                        |                        |                          |
| Investment income:                                  |                                        |                        |                          |
| Net (depreciation) in fair value of investments     | \$ (214,997,338)                       | \$ (7,806,067)         | \$ (222,803,405)         |
| Interest and dividends                              | 65,917,602                             | 2,008,322              | 67,925,924               |
| Other investment income                             | 4,287,474                              | 20,732                 | 4,308,206                |
| Contributions (a)                                   | 38,000,000                             | 12,026,310             | 50,026,310               |
| Annuity purchase                                    | (78,608,526)                           | -                      | (78,608,526)             |
| Benefits paid to participants                       | (159,511,296)                          | (15,880,847)           | (175,392,143)            |
| Administrative expenses                             | <u>(23,616,843)</u>                    | <u>(2,001,570)</u>     | <u>(25,618,413)</u>      |
| Net (decrease) in net assets available for benefits | <u>\$ (368,528,927)</u>                | <u>\$ (11,633,120)</u> | <u>\$ (380,162,047)</u>  |

(a) 401(h) Account contributions represent retired employees' health care premiums and rebates.

| At December 31, 2017               |                                        |                |                          |
|------------------------------------|----------------------------------------|----------------|--------------------------|
|                                    | Amounts per<br>Financial<br>Statements | 401(h) Account | Amounts per Form<br>5500 |
| <b>NET ASSETS</b>                  |                                        |                |                          |
| <b>INVESTMENTS:</b>                |                                        |                |                          |
| Interest bearing cash              | \$ 9,955,091                           | \$ 209,890     | \$ 10,164,981            |
| Common stocks                      | 444,957,042                            | 22,848,561     | 467,805,603              |
| Preferred stocks                   | 10,469,362                             | 360,877        | 10,830,239               |
| Fixed income securities:           |                                        |                |                          |
| U.S. Government                    | 215,671,871                            | 2,637,959      | 218,309,830              |
| Corporate bonds                    | 983,377,852                            | 30,374,979     | 1,013,752,831            |
| Common funds:                      |                                        |                |                          |
| Mutual funds                       | 162,067,061                            | 6,304,948      | 168,372,009              |
| Commingled trusts                  | 344,701,411                            | 13,862,145     | 358,563,556              |
| Other investments                  | 226,526,328                            | 677,791        | 227,204,119              |
| Total investments                  | 2,397,726,018                          | 77,277,150     | 2,475,003,168            |
| Contributions receivable           | 39,200,000                             | -              | 39,200,000               |
| Accrued interest and dividends     | 14,893,539                             | 456,773        | 15,350,312               |
| Receivable from sale of securities | 60,381,091                             | 1,797,358      | 62,178,449               |
| Payable for securities purchased   | (63,603,404)                           | (1,761,294)    | (65,364,698)             |
| Accrued expenses                   | (1,405,709)                            | (45,373)       | (1,451,082)              |
| Other liabilities                  | (787,022)                              | (25,135)       | (812,157)                |
| Total net assets                   | \$ 2,446,404,513                       | \$ 77,699,479  | \$ 2,524,103,992         |

## **7. TAX STATUS AND OTHER MATTERS**

The Plan obtained its initial determination letter on June 23, 2014, in which the Internal Revenue Service (IRS) stated that the Plan, as designed, was in compliance with the applicable requirements of the Internal Revenue Code (IRC). Therefore no provisions for income taxes have been included in the Plan's financial statements. The Plan, as amended and restated effective as of January 1, 2016, was submitted to the IRS on January 27, 2016, for a new determination letter consistent with IRS Revenue Procedure 2007-44. The Plan obtained a favorable determination letter from the IRS on August 25, 2016. Although the Plan has been amended since receiving the determination letter, Plan management believes that the Plan is designed and being operated in compliance with the applicable requirements of the IRC.

The Plan is subject to examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. Plan management believes as of December 31, 2018, the Plan is no longer subject to income tax examinations for years 2014 and prior. The Plan has recorded no uncertain tax positions.

## **SUPPLEMENTAL SCHEDULES**

**ONCOR RETIREMENT PLAN**  
EIN 75-2967830 PN 001

**SCHEDULE H, PART IV, LINE 4i**  
**SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

Note: See attached schedules provided by the Trustee for the required disclosures.

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                  | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| <b>INTEREST-BEARING CASH</b> |                                                              |               |              |              |                      |
| ONFF30014002 NC9123489       | CAD CURRENCY AT BROKER                                       | -32.110       | -23.82       | -23.51       | 0.31                 |
| ONFF40010002 XX9123458       | EUR (EURO)                                                   | 2,235.050     | 2,555.00     | 2,555.00     | 0.00                 |
| ONFF40012002 XX9123458       | EUR (EURO)                                                   | 14,934.270    | 17,048.80    | 17,072.11    | 23.31                |
| ONFF40013002 EX9123459       | GBP (GREAT BRITISH POUNDS)                                   | -32.800       | -41.57       | -41.77       | -0.20                |
| ONFF40013002 FJ9123459       | JPY (JAPANESE YEN)                                           | -4.000        | -0.04        | -0.04        | 0.00                 |
| ONFF40013002 FK9123456       | KRW (SOUTH KOREAN WON)                                       | 7,558,207.000 | 6,632.76     | 6,773.80     | 141.04               |
| ONFF70012002 999617962       | CASH HELD AT MERRILL LYNCH                                   | 197,000.000   | 197,000.00   | 197,000.00   | 0.00                 |
| ONFF70012002 999CSCUW8       | WELLS FARGO CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08    | 10,000.000    | 10,000.00    | 10,000.00    | 0.00                 |
| ONFF70012002 999GSTUS1       | SWAP/ISDA GOLDMAN INTL (GST) CASH COLLAT VAR RT 01/01/2049   | 260,000.000   | 260,000.00   | 260,000.00   | 0.00                 |
| ONFF70012002 999K42324       | CASH COLLATERAL HELD AT MERRIL 0.000% 01/01/2049 DD 07/01/08 | 2,843,000.000 | 2,843,000.00 | 2,843,000.00 | 0.00                 |
| ONFF70012002 999K42423       | CME CASH COLLATERAL HELD AT ML 0.000% 01/01/2049 DD 07/01/08 | 136,000.000   | 136,000.00   | 136,000.00   | 0.00                 |
| ONFF70012002 999MYCUS8       | SWAP/ISDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08 | 30,000.000    | 30,000.00    | 30,000.00    | 0.00                 |
| ONFF70012002 AA9123453       | AUD (AUSTRALIAN DOLLARS)                                     | 1,914.120     | 1,473.87     | 1,347.54     | -126.33              |
| ONFF70012002 AA9123487       | AUD CURRENCY AT BROKER                                       | 7,462.480     | 5,555.68     | 5,253.59     | -302.09              |
| ONFF70012002 ET9123458       | TRY (NEW TURKISH LIRA)                                       | 103,200.830   | 18,145.17    | 19,399.02    | 1,253.85             |
| ONFF70012002 EX9123459       | GBP (GREAT BRITISH POUNDS)                                   | 34,210.940    | 43,330.98    | 43,571.05    | 240.07               |
| ONFF70012002 FC9123454       | CNY (CHINESE YUAN RENMINBI)                                  | 828.500       | 131.18       | 120.67       | -10.51               |
| ONFF70012002 FJ9123459       | JPY (JAPANESE YEN)                                           | 92,002.000    | 836.50       | 838.55       | 2.05                 |
| ONFF70012002 KS9123453       | ZAR (SOUTH AFRICAN RAND)                                     | 251,762.430   | 17,509.50    | 17,501.73    | -7.77                |
| ONFF70012002 LA9123451       | ARS (ARGENTINE PESO)                                         | 4,357,014.840 | 118,418.40   | 115,693.44   | -2,724.96            |
| ONFF70012002 LM9123455       | MXN (MEXICAN PESO)                                           | 825,975.170   | 40,793.34    | 41,940.98    | 1,147.64             |
| ONFF70012002 NC9123455       | CAD (CANADIAN DOLLARS)                                       | 1.000         | 0.80         | 0.73         | -0.07                |
| ONFF70012002 XX9123458       | EUR (EURO)                                                   | 55,841.050    | 63,204.64    | 63,834.70    | 630.06               |
| ONFF70012002 XX9123482       | EUR CURRENCY AT BROKER                                       | 61,726.100    | 70,139.98    | 70,562.19    | 422.21               |
| ONFF70013002 999617962       | CASH HELD AT MERRILL LYNCH                                   | 575,000.000   | 575,000.00   | 575,000.00   | 0.00                 |
| ONFF70013002 999DUBUS4       | SWAP/ISDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08   | 10,000.000    | 10,000.00    | 10,000.00    | 0.00                 |
| ONFF70013002 999K42324       | CASH COLLATERAL HELD AT MERRIL 0.000% 01/01/2049 DD 07/01/08 | 113,000.000   | 113,000.00   | 113,000.00   | 0.00                 |
| ONFF70013002 999K42423       | CME CASH COLLATERAL HELD AT ML 0.000% 01/01/2049 DD 07/01/08 | 357,000.000   | 357,000.00   | 357,000.00   | 0.00                 |
| ONFF70013002 999K43140       | CASH COLLATERAL HELD AT MERRIL VAR RT 01/01/2049 DD 07/01/08 | 276,000.000   | 276,000.00   | 276,000.00   | 0.00                 |
| ONFF70013002 999MYCUS8       | SWAP/ISDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08 | 127,000.000   | 127,000.00   | 127,000.00   | 0.00                 |
| ONFF70013002 999RBCUS2       | ROYAL BANK OF CA CASH COLL VAR RT 01/01/2049 DD 07/01/08     | 66,000.000    | 66,000.00    | 66,000.00    | 0.00                 |
| ONFF70013002 AA9123453       | AUD (AUSTRALIAN DOLLARS)                                     | 139.710       | 109.27       | 98.36        | -10.91               |
| ONFF70013002 ET9123458       | TRY (NEW TURKISH LIRA)                                       | 61,964.020    | 11,991.26    | 11,647.59    | -343.67              |
| ONFF70013002 EX9123459       | GBP (GREAT BRITISH POUNDS)                                   | 31,933.440    | 40,483.67    | 40,670.43    | 186.76               |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                               | Security Description                                      | Shares         | Cost                       | Market Value               | Unrealized Gain/Loss   |
|-------------------------------------------|-----------------------------------------------------------|----------------|----------------------------|----------------------------|------------------------|
| ONFF70013002 FJ9123459                    | JPY (JAPANESE YEN)                                        | 134,966.000    | 1,217.60                   | 1,230.15                   | 12.55                  |
| ONFF70013002 FM9123452                    | SGD (SINGAPORE DOLLARS)                                   | 449.300        | 336.20                     | 329.64                     | -6.56                  |
| ONFF70013002 FZ9123453                    | ILS (ISRAELI SHEKEL)                                      | 11,088.000     | 3,193.87                   | 2,967.28                   | -226.59                |
| ONFF70013002 LA9123451                    | ARS (ARGENTINE PESO)                                      | 1,885,463.470  | 49,345.89                  | 50,065.41                  | 719.52                 |
| ONFF70013002 LM9123455                    | MXN (MEXICAN PESO)                                        | 571.670        | 29.31                      | 29.03                      | -0.28                  |
| ONFF70013002 NC9123455                    | CAD (CANADIAN DOLLARS)                                    | 173.830        | 130.78                     | 127.27                     | -3.51                  |
| ONFF70013002 SN9123456                    | NOK (NORWEGIAN KRONE)                                     | 3,433.210      | 399.06                     | 396.48                     | -2.58                  |
| ONFF70013002 SS9123455                    | SEK (SWEDISH KRONA)                                       | 87,373.740     | 9,646.95                   | 9,855.09                   | 208.14                 |
| ONFF70013002 XX9123458                    | EUR (EURO)                                                | 35,458.020     | 40,248.56                  | 40,533.84                  | 285.28                 |
| ONFF70013002 XX9123482                    | EUR CURRENCY AT BROKER                                    | 49,966.090     | 56,760.20                  | 57,118.74                  | 358.54                 |
| <b><u>TOTAL INTEREST-BEARING CASH</u></b> |                                                           |                | <b><u>5,619,603.79</u></b> | <b><u>5,621,469.09</u></b> | <b><u>1,865.30</u></b> |
| <b>U. S. GOVERNMENT SECURITIES</b>        |                                                           |                |                            |                            |                        |
| ONFF30014002 912796PP8                    | U S TREASURY BILL 0.000% 01/31/2019 DD 02/01/18           | 4,850,000.000  | 4,797,136.08               | 4,797,136.08               | 0.00                   |
| ONFF70010002 912810QA9                    | U S TREASURY BOND 3.500% 02/15/2039 DD 02/15/09           | 2,780,000.000  | 3,175,177.00               | 3,040,736.20               | -134,440.80            |
| ONFF70010002 912810QK7                    | U S TREASURY BOND 3.875% 08/15/2040 DD 08/15/10           | 6,020,000.000  | 6,954,039.26               | 6,912,886.40               | -41,152.86             |
| ONFF70010002 912810SC3                    | U S TREASURY BOND 3.125% 05/15/2048 DD 05/15/18           | 3,285,000.000  | 3,281,220.51               | 3,347,349.30               | 66,128.79              |
| ONFF70010002 912810SD1                    | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18           | 22,080,000.000 | 20,685,581.32              | 21,975,561.60              | 1,289,980.28           |
| ONFF70010002 9128285M8                    | U S TREASURY NOTE 3.125% 11/15/2028 DD 11/15/18           | 3,280,000.000  | 3,345,343.75               | 3,402,245.60               | 56,901.85              |
| ONFF70012002 01F032625                    | COMMIT TO PUR FNMA SF MTG 3.500% 02/01/2049 DD 02/01/19   | 1,600,000.000  | 1,579,500.00               | 1,598,512.00               | 19,012.00              |
| ONFF70012002 31358NCS9                    | FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92 | 122.350        | 13.79                      | 12.03                      | -1.76                  |
| ONFF70012002 31393XYS0                    | FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04 | 362,647.121    | 464,208.88                 | 447,241.81                 | -16,967.07             |
| ONFF70012002 912803DY6                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2042 DD 08/15/12  | 22,200,000.000 | 11,123,548.75              | 10,839,816.00              | -283,732.75            |
| ONFF70012002 912803ED1                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13  | 9,600,000.000  | 4,678,171.44               | 4,528,128.00               | -150,043.44            |
| ONFF70012002 912803EP4                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2045 DD 08/17/15  | 1,900,000.000  | 881,182.00                 | 843,733.00                 | -37,449.00             |
| ONFF70012002 912810SC3                    | U S TREASURY BOND 3.125% 05/15/2048 DD 05/15/18           | 3,143,000.000  | 3,039,412.82               | 3,202,654.14               | 163,241.32             |
| ONFF70012002 912810SD1                    | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18           | 5,673,000.000  | 5,526,413.41               | 5,646,166.71               | 119,753.30             |
| ONFF70013002 01F030611                    | COMMIT TO PUR FNMA SF MTG 3.000% 01/01/2049 DD 01/01/19   | 4,400,000.000  | 4,223,656.25               | 4,288,680.00               | 65,023.75              |
| ONFF70013002 01F032625                    | COMMIT TO PUR FNMA SF MTG 3.500% 02/01/2049 DD 02/01/19   | 600,000.000    | 592,312.50                 | 599,442.00                 | 7,129.50               |
| ONFF70013002 01F040628                    | COMMIT TO PUR FNMA SF MTG 4.000% 02/01/2049 DD 02/01/19   | 700,000.000    | 705,250.00                 | 712,908.00                 | 7,658.00               |
| ONFF70013002 31358NCS9                    | FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92 | 85.633         | 9.66                       | 8.42                       | -1.24                  |
| ONFF70013002 31393XYS0                    | FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04 | 241,764.739    | 309,472.57                 | 298,161.20                 | -11,311.37             |
| ONFF70013002 912796PP8                    | U S TREASURY BILL 0.000% 01/31/2019 DD 02/01/18           | 3,331,700.000  | 3,312,498.30               | 3,312,498.30               | 0.00                   |
| ONFF70013002 912803EE9                    | U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13  | 8,045,000.000  | 3,679,077.81               | 3,764,738.20               | 85,660.39              |
| ONFF70013002 912803EF6                    | U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/18/14  | 5,400,000.000  | 2,621,808.00               | 2,506,410.00               | -115,398.00            |
| ONFF70013002 912803EJ8                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2044 DD 08/15/14  | 600,000.000    | 287,046.00                 | 275,094.00                 | -11,952.00             |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                     | Security Description                                         | Shares         | Cost                         | Market Value                 | Unrealized Gain/Loss       |
|-------------------------------------------------|--------------------------------------------------------------|----------------|------------------------------|------------------------------|----------------------------|
| ONFF70013002 912803EK5                          | U S TREASURY BD PRIN STRIP 0.000% 11/15/2044 DD 11/17/14     | 1,100,000.000  | 522,203.00                   | 500,610.00                   | -21,593.00                 |
| ONFF70013002 912803EL3                          | U S TREASURY BD PRIN STRIP 0.000% 02/15/2045 DD 02/17/15     | 4,400,000.000  | 1,980,352.00                 | 1,983,784.00                 | 3,432.00                   |
| ONFF70013002 912803EN9                          | U S TREASURY BD PRIN STRIP 0.000% 05/15/2045 DD 05/15/15     | 1,150,000.000  | 537,590.50                   | 515,338.00                   | -22,252.50                 |
| ONFF70013002 912810PX0                          | U S TREASURY BOND 4.500% 05/15/2038 DD 05/15/08              | 5,539,000.000  | 6,782,359.60                 | 6,894,559.47                 | 112,199.87                 |
| ONFF70013002 912810RF7                          | US TREAS-CPI INFLAT 1.375% 02/15/2044 DD 02/15/14            | 1,055,427.750  | 1,094,740.54                 | 1,089,560.28                 | -5,180.26                  |
| ONFF70013002 912810RH3                          | U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14              | 4,700,000.000  | 4,706,638.33                 | 4,797,854.00                 | 91,215.67                  |
| ONFF70013002 912810RK6                          | U S TREASURY BOND 2.500% 02/15/2045 DD 02/15/15              | 28,355,000.000 | 25,185,425.36                | 25,696,718.75                | 511,293.39                 |
| ONFF70013002 912810RN0                          | U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15              | 5,605,000.000  | 5,352,462.75                 | 5,459,157.90                 | 106,695.15                 |
| ONFF70013002 912810RS9                          | U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16              | 551,000.000    | 520,005.83                   | 496,913.84                   | -23,091.99                 |
| ONFF70013002 912810RW0                          | US TREAS-CPI INFLAT 0.875% 02/15/2047 DD 02/15/17            | 314,265.000    | 326,266.62                   | 288,463.84                   | -37,802.78                 |
| ONFF70013002 912810SA7                          | U S TREASURY BOND 3.000% 02/15/2048 DD 02/15/18              | 3,079,000.000  | 3,002,647.91                 | 3,062,527.35                 | 59,879.44                  |
| ONFF70013002 912810SB5                          | US TREAS-CPI INFLAT 1.000% 02/15/2048 DD 02/15/18            | 922,851.000    | 875,127.37                   | 874,530.52                   | -596.85                    |
| ONFF70013002 912810SC3                          | U S TREASURY BOND 3.125% 05/15/2048 DD 05/15/18              | 3,652,000.000  | 3,648,920.71                 | 3,721,314.96                 | 72,394.25                  |
| ONFF70013002 912810SD1                          | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18              | 8,515,000.000  | 8,381,431.64                 | 8,474,724.05                 | 93,292.41                  |
| ONFF70013002 912810SE9                          | U S TREASURY BOND 3.375% 11/15/2048 DD 11/15/18              | 2,800,000.000  | 2,996,317.81                 | 2,994,264.00                 | -2,053.81                  |
| ONFF70013002 9128282L3                          | US TREAS-CPI INFLAT 0.375% 07/15/2027 DD 07/15/17            | 2,311,232.940  | 2,192,414.37                 | 2,192,574.24                 | 159.87                     |
| ONFF70013002 9128283W8                          | U S TREASURY NOTE 2.750% 02/15/2028 DD 02/15/18              | 338,000.000    | 328,765.02                   | 339,744.08                   | 10,979.06                  |
| ONFF70013002 912828V49                          | US TREAS-CPI INFLAT 0.375% 01/15/2027 DD 01/15/17            | 78,512.250     | 77,960.06                    | 74,573.29                    | -3,386.77                  |
| ONFF70014002 912810SD1                          | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18              | 5,135,000.000  | 4,942,893.50                 | 5,110,711.45                 | 167,817.95                 |
| <b><u>TOTAL U. S. GOVERNMENT SECURITIES</u></b> |                                                              |                | <b><u>158,716,603.02</u></b> | <b><u>160,908,043.01</u></b> | <b><u>2,191,439.99</u></b> |
| <b>CORPORATE DEBT INSTRUMENTS - PREFERRED</b>   |                                                              |                |                              |                              |                            |
| ONFF70010002 002824BH2                          | ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16            | 2,040,000.000  | 2,338,860.00                 | 2,141,428.80                 | -197,431.20                |
| ONFF70010002 00287YAW9                          | ABBVIE INC 4.450% 05/14/2046 DD 05/12/16                     | 2,135,000.000  | 2,320,745.00                 | 1,867,569.90                 | -453,175.10                |
| ONFF70010002 00287YBD0                          | ABBVIE INC 4.875% 11/14/2048 DD 09/18/18                     | 790,000.000    | 781,649.70                   | 737,070.00                   | -44,579.70                 |
| ONFF70010002 010392FJ2                          | ALABAMA POWER CO 3.850% 12/01/2042 DD 12/05/12               | 3,000,000.000  | 3,097,650.00                 | 2,792,880.00                 | -304,770.00                |
| ONFF70010002 023135BF2                          | AMAZON.COM INC 3.875% 08/22/2037 DD 02/22/18                 | 1,715,000.000  | 1,819,786.50                 | 1,656,278.40                 | -163,508.10                |
| ONFF70010002 03522AAE0                          | ANHEUSER-BUSCH COS LLC / 144A 4.700% 02/01/2036 DD 08/01/18  | 2,480,000.000  | 2,390,472.00                 | 2,299,952.00                 | -90,520.00                 |
| ONFF70010002 03522AAF7                          | ANHEUSER-BUSCH COS LLC / 144A 4.900% 02/01/2046 DD 08/01/18  | 2,415,000.000  | 2,299,128.30                 | 2,239,646.85                 | -59,481.45                 |
| ONFF70010002 035240AG5                          | ANHEUSER-BUSCH INBEV WORLDWIDE 4.950% 01/15/2042 DD 07/15/16 | 2,180,000.000  | 2,523,393.60                 | 2,034,615.80                 | -488,777.80                |
| ONFF70010002 03524BAF3                          | ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14 | 1,065,000.000  | 1,175,078.40                 | 947,424.00                   | -227,654.40                |
| ONFF70010002 037411AW5                          | APACHE CORP 5.100% 09/01/2040 DD 08/20/10                    | 685,000.000    | 729,792.15                   | 620,431.90                   | -109,360.25                |
| ONFF70010002 037833BA7                          | APPLE INC 3.450% 02/09/2045 DD 02/09/15                      | 2,985,000.000  | 2,913,151.05                 | 2,643,127.95                 | -270,023.10                |
| ONFF70010002 037833BX7                          | APPLE INC 4.650% 02/23/2046 DD 02/23/16                      | 795,000.000    | 930,976.80                   | 841,539.30                   | -89,437.50                 |
| ONFF70010002 039483BH4                          | ARCHER-DANIELS-MIDLAND CO 4.016% 04/16/2043 DD 10/16/12      | 2,095,000.000  | 2,216,635.70                 | 1,974,830.80                 | -241,804.90                |
| ONFF70010002 05541VAF3                          | BG ENERGY CAPITAL PLC 144A 5.125% 10/15/2041 DD 10/12/11     | 2,015,000.000  | 2,414,211.80                 | 2,079,399.40                 | -334,812.40                |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 05723KAF7 | BAKER HUGHES A GE CO LLC / BAK 4.080% 12/15/2047 DD 12/11/17 | 900,000.000   | 915,363.00   | 741,645.00   | -173,718.00          |
| ONFF70010002 084659AQ4 | BERKSHIRE HATHAWAY ENERGY 144A 4.450% 01/15/2049 DD 07/25/18 | 2,020,000.000 | 2,019,353.60 | 1,997,719.40 | -21,634.20           |
| ONFF70010002 084664BL4 | BERKSHIRE HATHAWAY FINANCE COR 5.750% 01/15/2040 DD 01/13/10 | 530,000.000   | 698,905.70   | 633,519.60   | -65,386.10           |
| ONFF70010002 084664BU4 | BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12 | 2,215,000.000 | 2,496,017.05 | 2,259,189.25 | -236,827.80          |
| ONFF70010002 115637AT7 | BROWN-FORMAN CORP 4.000% 04/15/2038 DD 03/26/18              | 705,000.000   | 696,927.75   | 703,575.90   | 6,648.15             |
| ONFF70010002 12189LAA9 | BURLINGTON NORTHERN SANTA FE L 5.750% 05/01/2040 DD 05/17/10 | 635,000.000   | 827,430.40   | 743,629.45   | -83,800.95           |
| ONFF70010002 12189LAE1 | BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11 | 1,660,000.000 | 2,089,375.60 | 1,878,505.80 | -210,869.80          |
| ONFF70010002 12189LAK7 | BURLINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12 | 880,000.000   | 982,916.00   | 878,072.80   | -104,843.20          |
| ONFF70010002 126650CZ1 | CVS HEALTH CORP 5.050% 03/25/2048 DD 03/09/18                | 535,000.000   | 531,950.50   | 520,346.35   | -11,604.15           |
| ONFF70010002 149123CB5 | CATERPILLAR INC 3.803% 08/15/2042 DD 08/15/12                | 1,295,000.000 | 1,387,592.50 | 1,204,777.35 | -182,815.15          |
| ONFF70010002 171232AQ4 | CHUBB CORP/THE 6.000% 05/11/2037 DD 05/11/07                 | 850,000.000   | 1,133,645.00 | 1,029,384.00 | -104,261.00          |
| ONFF70010002 17858PAA9 | CITY OF HOPE 5.623% 11/15/2043 DD 07/25/13                   | 775,000.000   | 988,179.25   | 909,850.00   | -78,329.25           |
| ONFF70010002 18600TAA0 | CLEVELAND CLINIC FOUNDATION/TH 4.858% 01/01/2114 DD 09/18/14 | 1,240,000.000 | 1,394,404.80 | 1,271,731.60 | -122,673.20          |
| ONFF70010002 20030NAK7 | COMCAST CORP 6.500% 11/15/2035 DD 11/14/05                   | 570,000.000   | 770,605.80   | 682,295.70   | -88,310.10           |
| ONFF70010002 20030NBK6 | COMCAST CORP 4.750% 03/01/2044 DD 02/26/14                   | 2,380,000.000 | 2,729,312.60 | 2,383,808.00 | -345,504.60          |
| ONFF70010002 20030NCK5 | COMCAST CORP 4.000% 03/01/2048 DD 02/08/18                   | 2,220,000.000 | 2,179,884.60 | 2,022,930.60 | -156,954.00          |
| ONFF70010002 20605PAJ0 | CONCHO RESOURCES INC 4.875% 10/01/2047 DD 09/26/17           | 435,000.000   | 473,032.05   | 412,741.05   | -60,291.00           |
| ONFF70010002 20825CAP9 | CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08                 | 2,007,000.000 | 2,595,122.22 | 2,369,925.81 | -225,196.41          |
| ONFF70010002 209111EU3 | CONSOLIDATED EDISON CO OF NEW 6.750% 04/01/2038 DD 04/04/08  | 286,000.000   | 410,670.26   | 364,910.26   | -45,760.00           |
| ONFF70010002 209111EY5 | CONSOLIDATED EDISON CO OF NEW 5.500% 12/01/2039 DD 12/04/09  | 665,000.000   | 842,441.95   | 752,121.65   | -90,320.30           |
| ONFF70010002 209111FF5 | CONSOLIDATED EDISON CO OF NEW 4.625% 12/01/2054 DD 11/24/14  | 345,000.000   | 394,918.05   | 337,323.75   | -57,594.30           |
| ONFF70010002 209111FG3 | CONSOLIDATED EDISON CO OF NEW 4.500% 12/01/2045 DD 11/17/15  | 640,000.000   | 736,057.60   | 645,497.60   | -90,560.00           |
| ONFF70010002 224399AT2 | CRANE CO 4.200% 03/15/2048 DD 02/05/18                       | 675,000.000   | 674,959.50   | 618,225.75   | -56,733.75           |
| ONFF70010002 231021AQ9 | CUMMINS INC 4.875% 10/01/2043 DD 09/24/13                    | 435,000.000   | 521,499.75   | 478,882.80   | -42,616.95           |
| ONFF70010002 25470DAT6 | DISCOVERY COMMUNICATIONS LLC 5.200% 09/20/2047 DD 09/21/17   | 850,000.000   | 887,162.00   | 781,184.00   | -105,978.00          |
| ONFF70010002 260543CP6 | DOW CHEMICAL CO/THE 144A 5.550% 11/30/2048 DD 11/30/18       | 910,000.000   | 909,335.70   | 922,694.50   | 13,358.80            |
| ONFF70010002 263901AB6 | DUKE ENERGY INDIANA LLC 6.450% 04/01/2039 DD 03/23/09        | 1,160,000.000 | 1,623,280.80 | 1,472,040.00 | -151,240.80          |
| ONFF70010002 278062AD6 | EATON CORP 4.000% 11/02/2032 DD 11/02/13                     | 1,385,000.000 | 1,430,095.60 | 1,367,839.85 | -62,255.75           |
| ONFF70010002 29266MAF6 | IBERDROLA INTERNATIONAL BV 6.750% 07/15/2036 DD 07/24/06     | 550,000.000   | 725,653.50   | 652,575.00   | -73,078.50           |
| ONFF70010002 30219GAP3 | EXPRESS SCRIPTS HOLDING CO 4.800% 07/15/2046 DD 07/05/16     | 1,575,000.000 | 1,675,469.25 | 1,509,905.25 | -165,564.00          |
| ONFF70010002 341081ET0 | FLORIDA POWER & LIGHT CO 4.950% 06/01/2035 DD 06/07/05       | 1,060,000.000 | 1,256,025.80 | 1,161,219.40 | -94,806.40           |
| ONFF70010002 341081FF9 | FLORIDA POWER & LIGHT CO 4.125% 02/01/2042 DD 12/13/11       | 350,000.000   | 386,571.50   | 352,926.00   | -33,645.50           |
| ONFF70010002 36962G3P7 | GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08            | 1,534,000.000 | 1,983,753.46 | 1,466,642.06 | -517,111.40          |
| ONFF70010002 36962G4B7 | GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09            | 314,000.000   | 452,470.86   | 328,287.00   | -124,183.86          |
| ONFF70010002 375558BA0 | GILEAD SCIENCES INC 4.500% 02/01/2045 DD 11/17/14            | 1,845,000.000 | 2,050,588.35 | 1,774,354.95 | -276,233.40          |
| ONFF70010002 375558BG7 | GILEAD SCIENCES INC 4.600% 09/01/2035 DD 09/14/15            | 620,000.000   | 698,597.40   | 625,976.80   | -72,620.60           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 377372AE7 | GLAXOSMITHKLINE CAPITAL INC 6.375% 05/15/2038 DD 05/13/08    | 895,000.000   | 1,262,603.35 | 1,124,970.25 | -137,633.10          |
| ONFF70010002 404280BB4 | HSBC HOLDINGS PLC 3.900% 05/25/2026 DD 05/25/16              | 770,000.000   | 798,597.80   | 737,821.70   | -60,776.10           |
| ONFF70010002 4042Q1AA5 | HSBC BANK USA NA/NEW YORK NY 5.875% 11/01/2034 DD 10/25/04   | 2,765,000.000 | 3,566,158.75 | 3,097,906.00 | -468,252.75          |
| ONFF70010002 437076AS1 | HOME DEPOT INC/THE 5.875% 12/16/2036 DD 12/19/06             | 1,950,000.000 | 2,638,759.50 | 2,342,827.50 | -295,932.00          |
| ONFF70010002 437076BA9 | HOME DEPOT INC/THE 4.200% 04/01/2043 DD 04/05/13             | 350,000.000   | 385,493.50   | 344,025.50   | -41,468.00           |
| ONFF70010002 448579AF9 | HYATT HOTELS CORP 4.850% 03/15/2026 DD 03/07/16              | 825,000.000   | 899,703.75   | 844,783.50   | -54,920.25           |
| ONFF70010002 461070AG9 | INTERSTATE POWER & LIGHT CO 6.250% 07/15/2039 DD 07/10/09    | 905,000.000   | 1,211,795.00 | 1,134,055.50 | -77,739.50           |
| ONFF70010002 46625HHF0 | JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08            | 3,630,000.000 | 4,994,662.20 | 4,414,297.80 | -580,364.40          |
| ONFF70010002 478160BV5 | JOHNSON & JOHNSON 3.700% 03/01/2046 DD 03/01/16              | 2,000,000.000 | 2,107,980.00 | 1,899,620.00 | -208,360.00          |
| ONFF70010002 487836BQ0 | KELLOGG CO 4.500% 04/01/2046 DD 03/07/16                     | 1,180,000.000 | 1,251,885.60 | 1,094,615.20 | -157,270.40          |
| ONFF70010002 548661CX3 | LOWE'S COS INC 4.650% 04/15/2042 DD 04/23/12                 | 625,000.000   | 714,225.00   | 590,118.75   | -124,106.25          |
| ONFF70010002 548661DN4 | LOWE'S COS INC 3.700% 04/15/2046 DD 04/20/16                 | 2,120,000.000 | 2,128,670.80 | 1,728,944.80 | -399,726.00          |
| ONFF70010002 55336VAN0 | MPLX LP 4.700% 04/15/2048 DD 02/08/18                        | 2,180,000.000 | 2,165,786.40 | 1,893,351.80 | -272,434.60          |
| ONFF70010002 571748BC5 | MARSH & MCLENNAN COS INC 4.350% 01/30/2047 DD 01/12/17       | 345,000.000   | 382,149.60   | 321,729.75   | -60,419.85           |
| ONFF70010002 58013MFC3 | MCDONALD'S CORP 4.450% 03/01/2047 DD 03/09/17                | 1,835,000.000 | 1,906,281.85 | 1,754,443.50 | -151,838.35          |
| ONFF70010002 585055AT3 | MEDTRONIC INC 5.550% 03/15/2040 DD 03/16/10                  | 970,000.000   | 1,229,756.30 | 1,129,516.50 | -100,239.80          |
| ONFF70010002 58933YAT2 | MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15                 | 1,540,000.000 | 1,607,667.60 | 1,479,062.20 | -128,605.40          |
| ONFF70010002 59156RAM0 | METLIFE INC 5.700% 06/15/2035 DD 06/23/05                    | 2,235,000.000 | 2,831,230.95 | 2,517,772.20 | -313,458.75          |
| ONFF70010002 61746BEG7 | MORGAN STANLEY 4.375% 01/22/2047 DD 01/20/17                 | 1,000,000.000 | 1,096,180.00 | 946,440.00   | -149,740.00          |
| ONFF70010002 61747YDY8 | MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15                 | 1,580,000.000 | 1,704,156.40 | 1,477,853.00 | -226,303.40          |
| ONFF70010002 66989HAK4 | NOVARTIS CAPITAL CORP 4.000% 11/20/2045 DD 11/20/15          | 1,055,000.000 | 1,146,035.95 | 1,057,669.15 | -88,366.80           |
| ONFF70010002 674599CF0 | OCCIDENTAL PETROLEUM CORP 4.625% 06/15/2045 DD 06/23/15      | 650,000.000   | 736,853.00   | 645,339.50   | -91,513.50           |
| ONFF70010002 68389XAV7 | ORACLE CORP 4.300% 07/08/2034 DD 07/08/14                    | 940,000.000   | 1,044,669.00 | 943,562.60   | -101,106.40          |
| ONFF70010002 68389XBF1 | ORACLE CORP 4.125% 05/15/2045 DD 05/05/15                    | 3,285,000.000 | 3,543,003.90 | 3,108,299.85 | -434,704.05          |
| ONFF70010002 694308GS0 | PACIFIC GAS & ELECTRIC CO 5.400% 01/15/2040 DD 11/18/09      | 2,910,000.000 | 3,509,896.50 | 2,580,733.50 | -929,163.00          |
| ONFF70010002 713448CQ9 | PEPSICO INC 4.250% 10/22/2044 DD 10/22/14                    | 650,000.000   | 717,333.50   | 656,558.50   | -60,775.00           |
| ONFF70010002 713448DD7 | PEPSICO INC 4.450% 04/14/2046 DD 10/14/15                    | 2,025,000.000 | 2,301,088.50 | 2,114,788.50 | -186,300.00          |
| ONFF70010002 718172AU3 | PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12 | 2,435,000.000 | 2,428,376.80 | 2,094,733.10 | -333,643.70          |
| ONFF70010002 744320AY8 | PRUDENTIAL FINANCIAL INC 3.905% 12/07/2047 DD 12/07/17       | 1,853,000.000 | 1,890,078.53 | 1,655,803.74 | -234,274.79          |
| ONFF70010002 767201AL0 | RIO TINTO FINANCE USA LTD 5.200% 11/02/2040 DD 11/02/10      | 1,945,000.000 | 2,388,576.70 | 2,143,681.75 | -244,894.95          |
| ONFF70010002 797440BL7 | SAN DIEGO GAS & ELECTRIC CO 5.350% 05/15/2040 DD 05/13/10    | 620,000.000   | 771,025.80   | 690,531.20   | -80,494.60           |
| ONFF70010002 797440BM5 | SAN DIEGO GAS & ELECTRIC CO 4.500% 08/15/2040 DD 08/26/10    | 665,000.000   | 775,157.25   | 685,927.55   | -89,229.70           |
| ONFF70010002 82620KAT0 | SIEMENS FINANCIERINGSMAAT 144A 4.200% 03/16/2047 DD 03/16/17 | 1,140,000.000 | 1,250,739.60 | 1,124,416.20 | -126,323.40          |
| ONFF70010002 842400FP3 | SOUTHERN CALIFORNIA EDISON CO 5.500% 03/15/2040 DD 03/11/10  | 1,300,000.000 | 1,664,897.00 | 1,385,943.00 | -278,954.00          |
| ONFF70010002 842434CK6 | SOUTHERN CALIFORNIA GAS CO 3.750% 09/15/2042 DD 09/21/12     | 950,000.000   | 991,220.50   | 882,911.00   | -108,309.50          |
| ONFF70010002 85205TAG5 | SPIRIT AEROSYSTEMS INC 3.850% 06/15/2026 DD 06/01/16         | 135,000.000   | 137,084.40   | 124,166.25   | -12,918.15           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 88167AAE1 | TEVA PHARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16 | 460,000.000   | 379,799.00   | 351,081.20   | -28,717.80           |
| ONFF70010002 89352HAL3 | TRANSCANADA PIPELINES LTD 5.000% 10/16/2043 DD 10/07/13      | 2,355,000.000 | 2,789,379.75 | 2,327,069.70 | -462,310.05          |
| ONFF70010002 89417EAD1 | TRAVELERS COS INC/THE 6.250% 06/15/2037 DD 05/29/07          | 1,200,000.000 | 1,635,096.00 | 1,495,140.00 | -139,956.00          |
| ONFF70010002 90131HBP9 | 21ST CENTURY FOX AMERICA INC 6.900% 08/15/2039 DD 02/15/10   | 2,845,000.000 | 4,015,347.65 | 3,738,927.45 | -276,420.20          |
| ONFF70010002 902494BD4 | TYSON FOODS INC 4.550% 06/02/2047 DD 06/02/17                | 470,000.000   | 511,881.70   | 411,828.10   | -100,053.60          |
| ONFF70010002 906548CL4 | UNION ELECTRIC CO 3.650% 04/15/2045 DD 04/06/15              | 695,000.000   | 707,683.75   | 641,895.05   | -65,788.70           |
| ONFF70010002 907818EJ3 | UNION PACIFIC CORP 4.050% 03/01/2046 DD 03/01/16             | 750,000.000   | 811,020.00   | 692,227.50   | -118,792.50          |
| ONFF70010002 913017BT5 | UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12       | 3,765,000.000 | 4,173,013.05 | 3,556,946.10 | -616,066.95          |
| ONFF70010002 91324PCR1 | UNITEDHEALTH GROUP INC 4.750% 07/15/2045 DD 07/23/15         | 1,820,000.000 | 2,149,784.00 | 1,925,560.00 | -224,224.00          |
| ONFF70010002 92343VCX0 | VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15     | 659,000.000   | 648,884.35   | 617,647.75   | -31,236.60           |
| ONFF70010002 92826CAF9 | VISA INC 4.300% 12/14/2045 DD 12/14/15                       | 420,000.000   | 477,930.60   | 434,061.60   | -43,869.00           |
| ONFF70010002 949746JM4 | WELLS FARGO & CO 5.375% 02/07/2035 DD 02/07/05               | 3,380,000.000 | 4,131,644.40 | 3,714,248.20 | -417,396.20          |
| ONFF70010002 94974BGT1 | WELLS FARGO & CO 4.400% 06/14/2046 DD 06/14/16               | 1,935,000.000 | 2,040,728.40 | 1,774,994.85 | -265,733.55          |
| ONFF70012002 00287YAW9 | ABBVIE INC 4.450% 05/14/2046 DD 05/12/16                     | 600,000.000   | 652,200.00   | 524,844.00   | -127,356.00          |
| ONFF70012002 010392FL7 | ALABAMA POWER CO 4.150% 08/15/2044 DD 08/26/14               | 300,000.000   | 323,733.00   | 293,502.00   | -30,231.00           |
| ONFF70012002 023135BJ4 | AMAZON.COM INC 4.050% 08/22/2047 DD 02/22/18                 | 800,000.000   | 862,176.00   | 781,680.00   | -80,496.00           |
| ONFF70012002 025816BF5 | AMERICAN EXPRESS CO 4.050% 12/03/2042 DD 12/03/12            | 1,755,000.000 | 1,864,915.65 | 1,653,683.85 | -211,231.80          |
| ONFF70012002 03040WAR6 | AMERICAN WATER CAPITAL CORP 3.750% 09/01/2047 DD 08/10/17    | 100,000.000   | 93,322.00    | 89,855.00    | -3,467.00            |
| ONFF70012002 031162CF5 | AMGEN INC 4.663% 06/15/2051 DD 12/15/16                      | 645,000.000   | 721,438.95   | 607,712.55   | -113,726.40          |
| ONFF70012002 03522AAF7 | ANHEUSER-BUSCH COS LLC / 144A 4.900% 02/01/2046 DD 08/01/18  | 2,000,000.000 | 1,904,040.00 | 1,854,780.00 | -49,260.00           |
| ONFF70012002 036752AH6 | ANTHEM INC 4.550% 03/01/2048 DD 03/02/18                     | 400,000.000   | 392,068.00   | 381,532.00   | -10,536.00           |
| ONFF70012002 037833DD9 | APPLE INC 3.750% 09/12/2047 DD 09/12/17                      | 1,600,000.000 | 1,639,680.00 | 1,469,600.00 | -170,080.00          |
| ONFF70012002 05723KAF7 | BAKER HUGHES A GE CO LLC / BAK 4.080% 12/15/2047 DD 12/11/17 | 400,000.000   | 379,660.00   | 329,620.00   | -50,040.00           |
| ONFF70012002 06050TJZ6 | BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06             | 1,000,000.000 | 1,304,080.00 | 1,153,930.00 | -150,150.00          |
| ONFF70012002 06051GHD4 | BANK OF AMERICA CORP VAR RT 12/20/2028 DD 12/20/17           | 737,000.000   | 737,162.14   | 688,468.55   | -48,693.59           |
| ONFF70012002 07274NAQ6 | BAYER US FINANCE II LLC 144A 4.875% 06/25/2048 DD 06/25/18   | 300,000.000   | 298,968.00   | 269,622.00   | -29,346.00           |
| ONFF70012002 084664BU4 | BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12 | 400,000.000   | 450,748.00   | 407,980.00   | -42,768.00           |
| ONFF70012002 084664CQ2 | BERKSHIRE HATHAWAY FINANCE COR 4.200% 08/15/2048 DD 08/15/18 | 100,000.000   | 99,493.00    | 99,154.00    | -339.00              |
| ONFF70012002 12572QAH8 | CME GROUP INC 4.150% 06/15/2048 DD 06/21/18                  | 200,000.000   | 199,082.00   | 202,560.00   | 3,478.00             |
| ONFF70012002 126650CZ1 | CVS HEALTH CORP 5.050% 03/25/2048 DD 03/09/18                | 500,000.000   | 509,788.00   | 486,305.00   | -23,483.00           |
| ONFF70012002 185508AG3 | CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10                | 475,000.000   | 596,794.75   | 536,180.00   | -60,614.75           |
| ONFF70012002 20030NBH3 | COMCAST CORP 4.250% 01/15/2033 DD 01/14/13                   | 200,000.000   | 217,994.00   | 198,636.00   | -19,358.00           |
| ONFF70012002 20030NCC3 | COMCAST CORP 3.969% 11/01/2047 DD 10/19/17                   | 2,344,000.000 | 2,421,539.52 | 2,095,184.40 | -326,355.12          |
| ONFF70012002 20030NCE9 | COMCAST CORP 3.999% 11/01/2049 DD 10/19/17                   | 2,816,000.000 | 2,883,640.32 | 2,523,304.96 | -360,335.36          |
| ONFF70012002 205887CE0 | CONAGRA BRANDS INC 5.400% 11/01/2048 DD 10/22/18             | 700,000.000   | 696,486.00   | 644,679.00   | -51,807.00           |
| ONFF70012002 20605PAJ0 | CONCHO RESOURCES INC 4.875% 10/01/2047 DD 09/26/17           | 100,000.000   | 108,743.00   | 94,883.00    | -13,860.00           |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 209111FH1 | CONSOLIDATED EDISON CO OF NEW 3.850% 06/15/2046 DD 06/17/16  | 900,000.000   | 937,323.00   | 824,004.00   | -113,319.00          |
| ONFF70012002 209111FN8 | CONSOLIDATED EDISON CO OF NEW 4.000% 11/15/2057 DD 11/16/17  | 200,000.000   | 209,396.00   | 176,582.00   | -32,814.00           |
| ONFF70012002 21685WCJ4 | COOPERATIEVE RABOBANK UA 5.250% 05/24/2041 DD 05/24/11       | 1,700,000.000 | 2,143,853.00 | 1,872,567.00 | -271,286.00          |
| ONFF70012002 23422RAB8 | DIAMOND RESORTS INTERNATI 144A 7.750% 09/01/2023 DD 08/31/16 | 300,000.000   | 307,875.00   | 288,000.00   | -19,875.00           |
| ONFF70012002 268317AL8 | ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2039 DD 01/22/14  | 600,000.000   | 661,398.00   | 585,384.00   | -76,014.00           |
| ONFF70012002 26884UAD1 | EPR PROPERTIES 4.500% 06/01/2027 DD 05/23/17                 | 200,000.000   | 201,138.00   | 192,766.00   | -8,372.00            |
| ONFF70012002 269246BS2 | E*TRADE FINANCIAL CORP 4.500% 06/20/2028 DD 06/20/18         | 100,000.000   | 99,912.00    | 98,543.00    | -1,369.00            |
| ONFF70012002 29336UAG2 | ENLINK MIDSTREAM PARTNERS LP 5.450% 06/01/2047 DD 05/11/17   | 100,000.000   | 105,669.00   | 80,873.00    | -24,796.00           |
| ONFF70012002 30251BAE8 | FMR LLC 144A 5.150% 02/01/2043 DD 02/01/13                   | 300,000.000   | 357,828.00   | 321,393.00   | -36,435.00           |
| ONFF70012002 341099CH0 | DUKE ENERGY FLORIDA LLC 6.350% 09/15/2037 DD 09/18/07        | 1,000,000.000 | 1,392,240.00 | 1,250,510.00 | -141,730.00          |
| ONFF70012002 36962G3P7 | GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08            | 1,346,000.000 | 1,740,633.74 | 1,286,897.14 | -453,736.60          |
| ONFF70012002 375558BK8 | GILEAD SCIENCES INC 4.150% 03/01/2047 DD 09/20/16            | 300,000.000   | 319,104.00   | 276,342.00   | -42,762.00           |
| ONFF70012002 404280AF6 | HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05              | 400,000.000   | 543,468.00   | 504,068.00   | -39,400.00           |
| ONFF70012002 4042Q1AD9 | HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08               | 2,300,000.000 | 3,398,388.00 | 2,886,615.00 | -511,773.00          |
| ONFF70012002 406216AW1 | HALLIBURTON CO 6.700% 09/15/2038 DD 09/12/08                 | 100,000.000   | 121,151.00   | 117,442.00   | -3,709.00            |
| ONFF70012002 406216AY7 | HALLIBURTON CO 7.450% 09/15/2039 DD 03/13/09                 | 300,000.000   | 402,099.00   | 372,903.00   | -29,196.00           |
| ONFF70012002 406216BJ9 | HALLIBURTON CO 4.850% 11/15/2035 DD 11/13/15                 | 100,000.000   | 104,012.00   | 98,187.00    | -5,825.00            |
| ONFF70012002 42981DAA4 | HIGH STREET FUNDING TRUST 144A 4.682% 02/15/2048 DD 03/15/18 | 100,000.000   | 100,000.00   | 94,700.00    | -5,300.00            |
| ONFF70012002 437076BF8 | HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14             | 500,000.000   | 566,230.00   | 503,585.00   | -62,645.00           |
| ONFF70012002 46625HHF0 | JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08            | 3,600,000.000 | 4,953,384.00 | 4,377,816.00 | -575,568.00          |
| ONFF70012002 46625HHV5 | JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10            | 100,000.000   | 125,938.00   | 110,766.00   | -15,172.00           |
| ONFF70012002 475795AC4 | JELD-WEN INC 144A 4.625% 12/15/2025 DD 12/14/17              | 200,000.000   | 179,000.00   | 175,000.00   | -4,000.00            |
| ONFF70012002 475795AD2 | JELD-WEN INC 144A 4.875% 12/15/2027 DD 12/14/17              | 100,000.000   | 94,250.00    | 84,500.00    | -9,750.00            |
| ONFF70012002 548661DQ7 | LOWE'S COS INC 4.050% 05/03/2047 DD 05/03/17                 | 300,000.000   | 319,356.00   | 258,687.00   | -60,669.00           |
| ONFF70012002 575634AS9 | MASSACHUSETTS ELECTRIC CO 144A 5.900% 11/15/2039 DD 11/18/09 | 700,000.000   | 923,538.00   | 833,154.00   | -90,384.00           |
| ONFF70012002 575718AA9 | MASSACHUSETTS INSTITUTE OF TEC 5.600% 07/01/2111 DD 05/18/11 | 1,500,000.000 | 2,071,170.00 | 1,918,170.00 | -153,000.00          |
| ONFF70012002 58013MFC3 | MCDONALD'S CORP 4.450% 03/01/2047 DD 03/09/17                | 200,000.000   | 199,672.00   | 191,220.00   | -8,452.00            |
| ONFF70012002 585055BU9 | MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15                  | 700,000.000   | 815,535.00   | 733,908.00   | -81,627.00           |
| ONFF70012002 594918AX2 | MICROSOFT CORP 4.875% 12/15/2043 DD 12/06/13                 | 900,000.000   | 1,104,282.00 | 1,011,249.00 | -93,033.00           |
| ONFF70012002 594918BU7 | MICROSOFT CORP 3.950% 08/08/2056 DD 08/08/16                 | 200,000.000   | 213,478.00   | 195,136.00   | -18,342.00           |
| ONFF70012002 595620AL9 | MIDAMERICAN ENERGY CO 4.800% 09/15/2043 DD 09/19/13          | 300,000.000   | 360,339.00   | 328,410.00   | -31,929.00           |
| ONFF70012002 595620AS4 | MIDAMERICAN ENERGY CO 3.650% 08/01/2048 DD 02/01/18          | 300,000.000   | 274,968.00   | 276,135.00   | 1,167.00             |
| ONFF70012002 655844CB2 | NORFOLK SOUTHERN CORP 5.100% 08/01/2019 DD 08/02/18          | 100,000.000   | 99,806.00    | 98,123.00    | -1,683.00            |
| ONFF70012002 68389XAM7 | ORACLE CORP 5.375% 07/15/2040 DD 07/15/11                    | 300,000.000   | 379,299.00   | 331,488.00   | -47,811.00           |
| ONFF70012002 68389XBF1 | ORACLE CORP 4.125% 05/15/2045 DD 05/05/15                    | 600,000.000   | 647,124.00   | 567,726.00   | -79,398.00           |
| ONFF70012002 68389XBJ3 | ORACLE CORP 4.000% 07/15/2046 DD 07/07/16                    | 300,000.000   | 319,203.00   | 279,927.00   | -39,276.00           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 690742AH4 | OWENS CORNING 4.400% 01/30/2048 DD 01/25/18                  | 100,000.000   | 87,052.00    | 75,590.00    | -11,462.00           |
| ONFF70012002 694308GM3 | PACIFIC GAS & ELECTRIC CO 6.350% 02/15/2038 DD 03/03/08      | 1,000,000.000 | 1,322,170.00 | 944,280.00   | -377,890.00          |
| ONFF70012002 694308GQ4 | PACIFIC GAS & ELECTRIC CO 6.250% 03/01/2039 DD 03/06/09      | 600,000.000   | 779,910.00   | 563,592.00   | -216,318.00          |
| ONFF70012002 69448FAA9 | PACIFIC LIFE INSURANCE CO 144A VAR RT 10/24/2067 DD 10/24/17 | 1,100,000.000 | 1,095,218.00 | 966,405.00   | -128,813.00          |
| ONFF70012002 695114CL0 | PACIFICORP 6.000% 01/15/2039 DD 01/08/09                     | 200,000.000   | 268,754.00   | 240,116.00   | -28,638.00           |
| ONFF70012002 695114CT3 | PACIFICORP 4.125% 01/15/2049 DD 07/13/18                     | 300,000.000   | 299,328.00   | 295,227.00   | -4,101.00            |
| ONFF70012002 71654QCC4 | PETROLEOS MEXICANOS 6.750% 09/21/2047 DD 09/21/16            | 685,000.000   | 714,541.65   | 566,419.65   | -148,122.00          |
| ONFF70012002 718172AC3 | PHILIP MORRIS INTERNATIONAL IN 6.375% 05/16/2038 DD 05/16/08 | 1,451,000.000 | 1,757,593.35 | 1,681,259.19 | -76,334.16           |
| ONFF70012002 737679DE7 | POTOMAC ELECTRIC POWER CO 4.150% 03/15/2043 DD 03/18/13      | 400,000.000   | 436,132.00   | 395,456.00   | -40,676.00           |
| ONFF70012002 744320BA9 | PRUDENTIAL FINANCIAL INC 3.935% 12/07/2049 DD 12/07/17       | 257,000.000   | 262,759.37   | 229,752.86   | -33,006.51           |
| ONFF70012002 74456QBT2 | PUBLIC SERVICE ELECTRIC & GAS 3.600% 12/01/2047 DD 12/06/17  | 200,000.000   | 204,788.00   | 182,384.00   | -22,404.00           |
| ONFF70012002 745332CH7 | PUGET SOUND ENERGY INC 4.223% 06/15/2048 DD 06/14/18         | 200,000.000   | 200,000.00   | 200,014.00   | 14.00                |
| ONFF70012002 747525AJ2 | QUALCOMM INC 4.650% 05/20/2035 DD 05/20/15                   | 250,000.000   | 269,040.00   | 241,337.50   | -27,702.50           |
| ONFF70012002 75884RAW3 | REGENCY CENTERS LP 4.400% 02/01/2047 DD 01/26/17             | 100,000.000   | 103,052.00   | 93,468.00    | -9,584.00            |
| ONFF70012002 80281LAG0 | SANTANDER UK GROUP HOLDINGS PL VAR RT 11/03/2028 DD 11/03/17 | 600,000.000   | 601,392.00   | 542,340.00   | -59,052.00           |
| ONFF70012002 822582AY8 | SHELL INTERNATIONAL FINANCE BV 4.550% 08/12/2043 DD 08/12/13 | 1,000,000.000 | 1,137,390.00 | 1,039,430.00 | -97,960.00           |
| ONFF70012002 842400EV1 | SOUTHERN CALIFORNIA EDISON CO 5.750% 04/01/2035 DD 03/26/04  | 200,000.000   | 200,310.00   | 216,376.00   | 16,066.00            |
| ONFF70012002 842400GK3 | SOUTHERN CALIFORNIA EDISON CO 4.125% 03/01/2048 DD 03/05/18  | 100,000.000   | 96,829.00    | 94,674.00    | -2,155.00            |
| ONFF70012002 878237AH9 | TECH DATA CORP 4.950% 02/15/2027 DD 01/31/17                 | 100,000.000   | 105,485.00   | 93,866.00    | -11,619.00           |
| ONFF70012002 89417EAN9 | TRAVELERS COS INC/THE 4.050% 03/07/2048 DD 03/07/18          | 100,000.000   | 99,364.00    | 96,927.00    | -2,437.00            |
| ONFF70012002 90345WAA2 | US AIRWAYS 2012-1 CLASS A PASS 5.900% 04/01/2026 DD 05/14/12 | 262,009.771   | 290,804.65   | 279,493.68   | -11,310.97           |
| ONFF70012002 90345WAD6 | US AIRWAYS 2012-2 CLASS A PASS 4.625% 12/03/2026 DD 12/13/12 | 718,695.180   | 762,894.93   | 744,474.78   | -18,420.15           |
| ONFF70012002 913017CW7 | UNITED TECHNOLOGIES CORP 4.450% 11/16/2038 DD 08/16/18       | 100,000.000   | 100,140.50   | 97,394.00    | -2,746.50            |
| ONFF70012002 91324PCQ3 | UNITEDHEALTH GROUP INC 4.625% 07/15/2035 DD 07/23/15         | 800,000.000   | 931,664.00   | 847,992.00   | -83,672.00           |
| ONFF70012002 92343VCX0 | VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15     | 725,000.000   | 713,871.25   | 679,506.25   | -34,365.00           |
| ONFF70012002 92890HAD4 | WEA FINANCE LLC / WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14 | 200,000.000   | 218,054.00   | 199,784.00   | -18,270.00           |
| ONFF70012002 92976GAJ0 | WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07            | 3,000,000.000 | 4,184,340.00 | 3,710,160.00 | -474,180.00          |
| ONFF70012002 931142EC3 | WALMART INC 4.050% 06/29/2048 DD 06/27/18                    | 300,000.000   | 296,097.00   | 298,506.00   | 2,409.00             |
| ONFF70012002 94980VAG3 | WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06            | 1,200,000.000 | 1,537,932.00 | 1,380,960.00 | -156,972.00          |
| ONFF70012002 962166BR4 | WEYERHAEUSER CO 7.375% 03/15/2032 DD 09/15/02                | 2,300,000.000 | 3,176,944.00 | 2,812,532.00 | -364,412.00          |
| ONFF70012002 983024AG5 | WYETH LLC 6.500% 02/01/2034 DD 12/16/03                      | 1,050,000.000 | 1,435,948.50 | 1,335,652.50 | -100,296.00          |
| ONFF70012002 98978VAM5 | ZOETIS INC 3.950% 09/12/2047 DD 09/12/17                     | 100,000.000   | 101,974.00   | 91,884.00    | -10,090.00           |
| ONFF70012002 EXB60WHS9 | TESCO PROPERTY FINANCE 5 REGS 5.661% 10/13/2041              | 393,499.640   | 624,762.99   | 555,342.67   | -69,420.32           |
| ONFF70012002 EXB9JST34 | TESCO PROPERTY FINANCE 6 REGS 5.411% 07/13/2044              | 193,219.110   | 301,929.30   | 265,337.95   | -36,591.35           |
| ONFF70013002 00287YBF5 | ABBVIE INC 4.250% 11/14/2028 DD 09/18/18                     | 300,000.000   | 297,435.00   | 291,240.00   | -6,195.00            |
| ONFF70013002 023767AA4 | AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11 | 86,507.720    | 91,014.76    | 88,346.01    | -2,668.75            |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 03522AAD2 | ANHEUSER-BUSCH COS LLC / 144A 3.650% 02/01/2026 DD 08/01/18  | 1,800,000.000 | 1,706,472.00 | 1,701,990.00 | -4,482.00            |
| ONFF70013002 036752AD5 | ANTHEM INC 4.375% 12/01/2047 DD 11/21/17                     | 600,000.000   | 555,300.00   | 558,024.00   | 2,724.00             |
| ONFF70013002 05369AAA9 | AVIATION CAPITAL GROUP LL 144A 3.500% 11/01/2027 DD 10/18/17 | 100,000.000   | 98,006.00    | 90,332.00    | -7,674.00            |
| ONFF70013002 06051GHC6 | BANK OF AMERICA CORP VAR RT 12/20/2023 DD 12/20/17           | 325,000.000   | 325,835.25   | 315,903.25   | -9,932.00            |
| ONFF70013002 06051GHD4 | BANK OF AMERICA CORP VAR RT 12/20/2028 DD 12/20/17           | 842,000.000   | 842,185.24   | 786,554.30   | -55,630.94           |
| ONFF70013002 067316AH2 | BACARDI LTD 144A 5.300% 05/15/2048 DD 04/30/18               | 100,000.000   | 99,565.00    | 90,277.00    | -9,288.00            |
| ONFF70013002 09659W2F0 | BNP PARIBAS SA 144A 4.400% 08/14/2028 DD 08/14/18            | 300,000.000   | 298,392.00   | 292,812.00   | -5,580.00            |
| ONFF70013002 12505JAD5 | CBL & ASSOCIATES LP 5.950% 12/15/2026 DD 12/13/16            | 300,000.000   | 279,084.00   | 229,500.00   | -49,584.00           |
| ONFF70013002 12543DBB5 | CHS/COMMUNITY HEALTH SYST 144A 8.625% 01/15/2024 DD 07/06/18 | 100,000.000   | 99,457.00    | 98,750.00    | -707.00              |
| ONFF70013002 125509BV0 | CIGNA HOLDING CO 3.050% 10/15/2027 DD 09/14/17               | 800,000.000   | 785,792.00   | 731,784.00   | -54,008.00           |
| ONFF70013002 20030NCL3 | COMCAST CORP 4.600% 10/15/2038 DD 10/05/18                   | 700,000.000   | 699,538.00   | 706,846.00   | 7,308.00             |
| ONFF70013002 205887CC4 | CONAGRA BRANDS INC 4.850% 11/01/2028 DD 10/22/18             | 1,200,000.000 | 1,199,604.00 | 1,180,044.00 | -19,560.00           |
| ONFF70013002 21684AAC0 | COOPERATIEVE RABOBANK UA 4.375% 08/04/2025 DD 08/04/15       | 1,000,000.000 | 1,055,610.00 | 982,160.00   | -73,450.00           |
| ONFF70013002 225433AC5 | CREDIT SUISSE GROUP FUNDING GU 3.750% 03/26/2025 DD 09/26/15 | 950,000.000   | 969,370.50   | 905,882.00   | -63,488.50           |
| ONFF70013002 24736TAA5 | DELTA AIR LINES 2009-1 CLASS A 7.750% 06/17/2021 DD 11/24/09 | 137,979.694   | 149,183.64   | 142,497.15   | -6,686.49            |
| ONFF70013002 25466AAP6 | DISCOVER BANK 4.650% 09/13/2028 DD 09/13/18                  | 600,000.000   | 599,100.00   | 588,786.00   | -10,314.00           |
| ONFF70013002 268317AS3 | ELECTRICITE DE FRANCE SA 144A 3.625% 10/13/2025 DD 10/13/15  | 1,000,000.000 | 1,024,530.00 | 963,890.00   | -60,640.00           |
| ONFF70013002 26884LAF6 | EQT CORP 3.900% 10/01/2027 DD 10/04/17                       | 700,000.000   | 695,891.00   | 603,456.00   | -92,435.00           |
| ONFF70013002 35803QAA5 | FRESENIUS MEDICAL CARE US 144A 5.750% 02/15/2021 DD 02/03/11 | 1,100,000.000 | 1,162,326.00 | 1,133,000.00 | -29,326.00           |
| ONFF70013002 38141GWQ3 | GOLDMAN SACHS GROUP INC/THE VAR RT 09/29/2025 DD 09/29/17    | 900,000.000   | 896,373.00   | 843,633.00   | -52,740.00           |
| ONFF70013002 404280AF6 | HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05              | 300,000.000   | 407,601.00   | 378,051.00   | -29,550.00           |
| ONFF70013002 46625HHZ6 | JPMORGAN CHASE & CO 4.625% 05/10/2021 DD 05/10/11            | 600,000.000   | 640,602.00   | 617,478.00   | -23,124.00           |
| ONFF70013002 46625HMN7 | JPMORGAN CHASE & CO 3.900% 07/15/2025 DD 07/21/15            | 900,000.000   | 943,506.00   | 891,837.00   | -51,669.00           |
| ONFF70013002 46625HRS1 | JPMORGAN CHASE & CO 3.200% 06/15/2026 DD 06/07/16            | 100,000.000   | 99,946.00    | 94,177.00    | -5,769.00            |
| ONFF70013002 475795AD2 | JELD-WEN INC 144A 4.875% 12/15/2027 DD 12/14/17              | 100,000.000   | 94,000.00    | 84,500.00    | -9,500.00            |
| ONFF70013002 606822AZ7 | MITSUBISHI UFJ FINANCIAL GROUP VAR RT 07/26/2023 DD 07/26/18 | 300,000.000   | 300,747.00   | 296,607.00   | -4,140.00            |
| ONFF70013002 641062AL8 | NESTLE HOLDINGS INC 144A 3.900% 09/24/2038 DD 09/24/18       | 400,000.000   | 395,724.00   | 387,964.00   | -7,760.00            |
| ONFF70013002 71647NAQ2 | PETROBRAS GLOBAL FINANCE BV 8.750% 05/23/2026 DD 05/23/16    | 900,000.000   | 1,017,675.00 | 1,008,000.00 | -9,675.00            |
| ONFF70013002 78009PEH0 | ROYAL BANK OF SCOTLAND GROUP P VAR RT 01/27/2030 DD 09/27/18 | 600,000.000   | 600,000.00   | 578,562.00   | -21,438.00           |
| ONFF70013002 87164KAH7 | SYNGENTA FINANCE NV 144A 4.441% 04/24/2023 DD 04/24/18       | 200,000.000   | 199,168.00   | 192,746.00   | -6,422.00            |
| ONFF70013002 88167AAE1 | TEVA PHARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16 | 400,000.000   | 330,260.00   | 305,288.00   | -24,972.00           |
| ONFF70013002 882508BD5 | TEXAS INSTRUMENTS INC 4.150% 05/15/2048 DD 05/07/18          | 900,000.000   | 896,004.00   | 898,047.00   | 2,043.00             |
| ONFF70013002 893830BK4 | TRANSOCEAN INC 144A 7.250% 11/01/2025 DD 10/25/18            | 100,000.000   | 100,000.00   | 87,250.00    | -12,750.00           |
| ONFF70013002 90345WAD6 | US AIRWAYS 2012-2 CLASS A PASS 4.625% 12/03/2026 DD 12/13/12 | 784,031.140   | 832,249.05   | 812,154.34   | -20,094.71           |
| ONFF70013002 913017CW7 | UNITED TECHNOLOGIES CORP 4.450% 11/16/2038 DD 08/16/18       | 100,000.000   | 99,412.00    | 97,394.00    | -2,018.00            |
| ONFF70013002 91914JAB8 | VALERO ENERGY PARTNERS LP 4.500% 03/15/2028 DD 03/29/18      | 500,000.000   | 498,300.00   | 489,580.00   | -8,720.00            |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 949746SL6 | WELLS FARGO & CO VAR RT 01/24/2023 DD 01/24/17               | 700,000.000   | 713,909.00   | 693,231.00   | -20,678.00           |
| ONFF70013002 95000U2A0 | WELLS FARGO & CO VAR RT 05/22/2028 DD 05/22/17               | 1,175,000.000 | 1,197,865.50 | 1,128,094.00 | -69,771.50           |
| ONFF70013002 EXB8MYVZ5 | AMGEN INC REGS 4.000% 09/13/2029                             | 1,000,000.000 | 1,554,212.35 | 1,389,140.99 | -165,071.36          |
| ONFF70013002 NAB7KDP58 | LLOYDS BANK PLC REGS STEP 04/02/2032                         | 200,000.000   | 153,000.00   | 159,164.00   | 6,164.00             |
| ONFF70014002 00108WAF7 | AEP TEXAS INC 3.800% 10/01/2047 DD 09/22/17                  | 200,000.000   | 185,660.00   | 180,282.00   | -5,378.00            |
| ONFF70014002 00139PAA6 | AIG SUNAMERICA GLOBAL FIN 144A 6.900% 03/15/2032 DD 03/20/02 | 645,000.000   | 860,242.95   | 819,982.05   | -40,260.90           |
| ONFF70014002 002824BH2 | ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16            | 1,055,000.000 | 1,169,177.50 | 1,107,454.60 | -61,722.90           |
| ONFF70014002 00287YAW9 | ABBVIE INC 4.450% 05/14/2046 DD 05/12/16                     | 1,285,000.000 | 1,396,795.00 | 1,124,040.90 | -272,754.10          |
| ONFF70014002 00287YBD0 | ABBVIE INC 4.875% 11/14/2048 DD 09/18/18                     | 650,000.000   | 644,989.05   | 606,450.00   | -38,539.05           |
| ONFF70014002 00287YBF5 | ABBVIE INC 4.250% 11/14/2028 DD 09/18/18                     | 570,000.000   | 565,389.30   | 553,356.00   | -12,033.30           |
| ONFF70014002 00440EAH0 | CHUBB INA HOLDINGS INC 6.700% 05/15/2036 DD 05/22/06         | 840,000.000   | 1,182,930.00 | 1,078,308.00 | -104,622.00          |
| ONFF70014002 023135BF2 | AMAZON.COM INC 3.875% 08/22/2037 DD 02/22/18                 | 1,045,000.000 | 1,028,771.15 | 1,009,219.20 | -19,551.95           |
| ONFF70014002 023135BJ4 | AMAZON.COM INC 4.050% 08/22/2047 DD 02/22/18                 | 860,000.000   | 918,784.54   | 840,306.00   | -78,478.54           |
| ONFF70014002 02364WBE4 | AMERICA MOVIL SAB DE CV 4.375% 07/16/2042 DD 07/16/12        | 780,000.000   | 782,652.00   | 747,832.80   | -34,819.20           |
| ONFF70014002 026874DK0 | AMERICAN INTERNATIONAL GROUP I 4.200% 04/01/2028 DD 03/26/18 | 315,000.000   | 312,146.10   | 303,458.40   | -8,687.70            |
| ONFF70014002 031162CF5 | AMGEN INC 4.663% 06/15/2051 DD 12/15/16                      | 1,295,000.000 | 1,448,470.45 | 1,220,136.05 | -228,334.40          |
| ONFF70014002 03522AAE0 | ANHEUSER-BUSCH COS LLC / 144A 4.700% 02/01/2036 DD 08/01/18  | 1,645,000.000 | 1,585,615.50 | 1,525,573.00 | -60,042.50           |
| ONFF70014002 03522AAF7 | ANHEUSER-BUSCH COS LLC / 144A 4.900% 02/01/2046 DD 08/01/18  | 3,385,000.000 | 3,222,587.70 | 3,139,215.15 | -83,372.55           |
| ONFF70014002 03523TBF4 | ANHEUSER-BUSCH INBEV WORLDWIDE 8.200% 01/15/2039 DD 01/15/11 | 1,600,000.000 | 2,510,950.82 | 2,057,232.00 | -453,718.82          |
| ONFF70014002 036752AD5 | ANTHEM INC 4.375% 12/01/2047 DD 11/21/17                     | 260,000.000   | 240,342.27   | 241,810.40   | 1,468.13             |
| ONFF70014002 036752AH6 | ANTHEM INC 4.550% 03/01/2048 DD 03/02/18                     | 860,000.000   | 821,284.50   | 820,293.80   | -990.70              |
| ONFF70014002 037411AW5 | APACHE CORP 5.100% 09/01/2040 DD 08/20/10                    | 75,000.000    | 75,230.25    | 67,930.50    | -7,299.75            |
| ONFF70014002 037411BA2 | APACHE CORP 4.750% 04/15/2043 DD 04/09/12                    | 760,000.000   | 769,963.97   | 651,897.60   | -118,066.37          |
| ONFF70014002 037833AL4 | APPLE INC 3.850% 05/04/2043 DD 05/03/13                      | 1,445,000.000 | 1,429,532.40 | 1,368,386.10 | -61,146.30           |
| ONFF70014002 037833BA7 | APPLE INC 3.450% 02/09/2045 DD 02/09/15                      | 705,000.000   | 688,030.65   | 624,256.35   | -63,774.30           |
| ONFF70014002 037833BX7 | APPLE INC 4.650% 02/23/2046 DD 02/23/16                      | 1,220,000.000 | 1,428,668.80 | 1,291,418.80 | -137,250.00          |
| ONFF70014002 037833CD0 | APPLE INC 3.850% 08/04/2046 DD 08/04/16                      | 580,000.000   | 604,458.60   | 539,388.40   | -65,070.20           |
| ONFF70014002 055451AV0 | BHP BILLITON FINANCE USA LTD 5.000% 09/30/2043 DD 09/30/13   | 300,000.000   | 334,508.80   | 327,747.00   | -6,761.80            |
| ONFF70014002 06050TJZ6 | BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06             | 990,000.000   | 1,202,067.90 | 1,142,390.70 | -59,677.20           |
| ONFF70014002 06051GHD4 | BANK OF AMERICA CORP VAR RT 12/20/2028 DD 12/20/17           | 792,000.000   | 776,724.24   | 739,846.80   | -36,877.44           |
| ONFF70014002 06051GHM4 | BANK OF AMERICA CORP VAR RT 07/23/2029 DD 07/23/18           | 370,000.000   | 370,422.85   | 368,264.70   | -2,158.15            |
| ONFF70014002 075887BW8 | BECTON DICKINSON AND CO 3.700% 06/06/2027 DD 06/06/17        | 450,000.000   | 424,781.05   | 425,628.00   | 846.95               |
| ONFF70014002 075887BX6 | BECTON DICKINSON AND CO 4.669% 06/06/2047 DD 06/06/17        | 430,000.000   | 428,841.60   | 404,440.80   | -24,400.80           |
| ONFF70014002 084664CQ2 | BERKSHIRE HATHAWAY FINANCE COR 4.200% 08/15/2048 DD 08/15/18 | 2,250,000.000 | 2,204,452.12 | 2,230,965.00 | 26,512.88            |
| ONFF70014002 12189LAE1 | BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11 | 1,085,000.000 | 1,365,646.10 | 1,227,818.55 | -137,827.55          |
| ONFF70014002 12189LAN1 | BURLINGTON NORTHERN SANTA FE L 4.450% 03/15/2043 DD 03/12/13 | 50,000.000    | 56,344.50    | 50,924.50    | -5,420.00            |

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| ONFF70014002 12189LAW1 | BURLINGTON NORTHERN SANTA FE L 4.150% 04/01/2045 DD 03/09/15 | 860,000.000   | 934,553.40   | 833,787.20   | -100,766.20          |
| ONFF70014002 126650CZ1 | CVS HEALTH CORP 5.050% 03/25/2048 DD 03/09/18                | 3,435,000.000 | 3,474,983.88 | 3,340,915.35 | -134,068.53          |
| ONFF70014002 134429BH1 | CAMPBELL SOUP CO 4.800% 03/15/2048 DD 03/16/18               | 430,000.000   | 413,628.25   | 368,763.70   | -44,864.55           |
| ONFF70014002 14040HBW4 | CAPITAL ONE FINANCIAL CORP 3.800% 01/31/2028 DD 01/30/18     | 530,000.000   | 503,902.80   | 489,804.80   | -14,098.00           |
| ONFF70014002 149123CE9 | CATERPILLAR INC 4.750% 05/15/2064 DD 05/08/14                | 905,000.000   | 951,055.45   | 917,787.65   | -33,267.80           |
| ONFF70014002 14916RAD6 | COMMONSPIRIT HEALTH 4.350% 11/01/2042 DD 10/31/12            | 685,000.000   | 661,285.30   | 619,623.60   | -41,661.70           |
| ONFF70014002 161175BA1 | CHARTER COMMUNICATIONS OPERATI 6.484% 10/23/2045 DD 10/23/16 | 1,870,000.000 | 2,180,289.10 | 1,922,247.80 | -258,041.30          |
| ONFF70014002 20030NCA7 | COMCAST CORP 3.150% 02/15/2028 DD 08/07/17                   | 6,990,000.000 | 6,546,488.80 | 6,564,868.20 | 18,379.40            |
| ONFF70014002 20030NCJ8 | COMCAST CORP 3.900% 03/01/2038 DD 02/08/18                   | 730,000.000   | 726,459.50   | 675,768.30   | -50,691.20           |
| ONFF70014002 20030NCL3 | COMCAST CORP 4.600% 10/15/2038 DD 10/05/18                   | 545,000.000   | 543,108.05   | 550,330.10   | 7,222.05             |
| ONFF70014002 20030NCM1 | COMCAST CORP 4.700% 10/15/2048 DD 10/05/18                   | 2,875,000.000 | 2,848,284.10 | 2,906,280.00 | 57,995.90            |
| ONFF70014002 20605PAK7 | CONCHO RESOURCES INC 4.300% 08/15/2028 DD 07/02/18           | 120,000.000   | 116,937.60   | 117,384.00   | 446.40               |
| ONFF70014002 20825CAP9 | CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08                 | 950,000.000   | 1,248,404.50 | 1,121,788.50 | -126,616.00          |
| ONFF70014002 209111FK4 | CONSOLIDATED EDISON CO OF NEW 4.300% 12/01/2056 DD 11/16/16  | 355,000.000   | 346,849.20   | 330,313.30   | -16,535.90           |
| ONFF70014002 210518DB9 | CONSUMERS ENERGY CO 4.050% 05/15/2048 DD 05/14/18            | 500,000.000   | 505,585.00   | 493,040.00   | -12,545.00           |
| ONFF70014002 212015AS0 | CONTINENTAL RESOURCES INC/OK 4.375% 01/15/2028 DD 12/08/17   | 470,000.000   | 463,293.10   | 442,157.20   | -21,135.90           |
| ONFF70014002 21987BAU2 | CORP NACIONAL DEL COBRE D 144A 4.875% 11/04/2044 DD 11/04/14 | 380,000.000   | 392,160.00   | 383,302.20   | -8,857.80            |
| ONFF70014002 21987BAX6 | CORP NACIONAL DEL COBRE D 144A 4.500% 08/01/2047 DD 08/01/17 | 110,000.000   | 118,210.40   | 106,068.60   | -12,141.80           |
| ONFF70014002 225401AC2 | CREDIT SUISSE GROUP AG 144A 4.282% 01/09/2028 DD 01/09/17    | 25,000.000    | 24,510.50    | 24,117.75    | -392.75              |
| ONFF70014002 25470DAS8 | DISCOVERY COMMUNICATIONS LLC 5.000% 09/20/2037 DD 09/21/17   | 415,000.000   | 403,624.85   | 384,941.55   | -18,683.30           |
| ONFF70014002 25470DAT6 | DISCOVERY COMMUNICATIONS LLC 5.200% 09/20/2047 DD 09/21/17   | 575,000.000   | 557,089.01   | 528,448.00   | -28,641.01           |
| ONFF70014002 26078JAF7 | DOWDUPONT INC 5.419% 11/15/2048 DD 11/28/18                  | 1,800,000.000 | 1,816,561.05 | 1,870,092.00 | 53,530.95            |
| ONFF70014002 26442CAE4 | DUKE ENERGY CAROLINAS LLC 6.050% 04/15/2038 DD 04/14/08      | 1,900,000.000 | 2,574,861.00 | 2,314,561.00 | -260,300.00          |
| ONFF70014002 26442CAP9 | DUKE ENERGY CAROLINAS LLC 3.750% 06/01/2045 DD 03/12/15      | 105,000.000   | 98,509.95    | 96,765.90    | -1,744.05            |
| ONFF70014002 26444HAA9 | DUKE ENERGY FLORIDA LLC 3.400% 10/01/2046 DD 09/09/16        | 1,135,000.000 | 1,097,726.60 | 977,938.70   | -119,787.90          |
| ONFF70014002 268317AK0 | ELECTRICITE DE FRANCE SA 144A 4.875% 01/22/2044 DD 01/22/14  | 155,000.000   | 159,119.90   | 139,388.40   | -19,731.50           |
| ONFF70014002 268317AL8 | ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2039 DD 01/22/14  | 730,000.000   | 766,135.00   | 712,217.20   | -53,917.80           |
| ONFF70014002 268317AP9 | ELECTRICITE DE FRANCE SA 144A 4.750% 10/13/2035 DD 10/13/15  | 450,000.000   | 466,285.50   | 423,918.00   | -42,367.50           |
| ONFF70014002 268317AQ7 | ELECTRICITE DE FRANCE SA 144A 4.950% 10/13/2045 DD 10/13/15  | 45,000.000    | 46,729.35    | 40,707.90    | -6,021.45            |
| ONFF70014002 29273RBL2 | ENERGY TRANSFER OPERATING LP 5.300% 04/15/2047 DD 01/17/17   | 95,000.000    | 92,047.60    | 83,731.10    | -8,316.50            |
| ONFF70014002 29379VBQ5 | ENTERPRISE PRODUCTS OPERATING 4.250% 02/15/2048 DD 02/15/18  | 875,000.000   | 820,698.94   | 775,582.50   | -45,116.44           |
| ONFF70014002 30219GAN8 | EXPRESS SCRIPTS HOLDING CO 3.400% 03/01/2027 DD 07/05/16     | 350,000.000   | 320,131.00   | 324,681.00   | 4,550.00             |
| ONFF70014002 30219GAP3 | EXPRESS SCRIPTS HOLDING CO 4.800% 07/15/2046 DD 07/05/16     | 895,000.000   | 869,796.80   | 858,009.65   | -11,787.15           |
| ONFF70014002 341081FG7 | FLORIDA POWER & LIGHT CO 4.050% 06/01/2042 DD 05/15/12       | 1,250,000.000 | 1,265,175.00 | 1,246,025.00 | -19,150.00           |
| ONFF70014002 341099CL1 | DUKE ENERGY FLORIDA LLC 6.400% 06/15/2038 DD 06/18/08        | 930,000.000   | 1,308,854.10 | 1,187,145.00 | -121,709.10          |
| ONFF70014002 36962G4B7 | GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09            | 636,000.000   | 916,469.64   | 664,938.00   | -251,531.64          |

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| ONFF70014002 373334JW2 | GEORGIA POWER CO 4.300% 03/15/2042 DD 03/06/12             | 1,165,000.000 | 1,173,248.20 | 1,073,174.70 | -100,073.50          |
| ONFF70014002 375558BD4 | GILEAD SCIENCES INC 4.750% 03/01/2046 DD 09/14/15          | 1,900,000.000 | 2,179,433.99 | 1,884,971.00 | -294,462.99          |
| ONFF70014002 377372AN7 | GLAXOSMITHKLINE CAPITAL INC 3.875% 05/15/2028 DD 05/15/18  | 455,000.000   | 454,963.60   | 462,380.10   | 7,416.50             |
| ONFF70014002 38141EC31 | GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14  | 625,000.000   | 625,975.00   | 595,206.25   | -30,768.75           |
| ONFF70014002 38141GGM0 | GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11  | 1,920,000.000 | 2,587,392.00 | 2,189,875.20 | -397,516.80          |
| ONFF70014002 38141GVS0 | GOLDMAN SACHS GROUP INC/THE 4.750% 10/21/2045 DD 10/21/15  | 260,000.000   | 297,832.60   | 247,382.20   | -50,450.40           |
| ONFF70014002 38141GWZ3 | GOLDMAN SACHS GROUP INC/THE VAR RT 05/01/2029 DD 04/23/18  | 350,000.000   | 339,923.50   | 336,836.50   | -3,087.00            |
| ONFF70014002 38148YAA6 | GOLDMAN SACHS GROUP INC/THE VAR RT 10/31/2038 DD 10/31/17  | 450,000.000   | 421,065.00   | 396,004.50   | -25,060.50           |
| ONFF70014002 4042Q1AB3 | HSBC BANK USA NA/NEW YORK NY 5.625% 08/15/2035 DD 08/17/05 | 1,175,000.000 | 1,334,200.75 | 1,283,934.25 | -50,266.50           |
| ONFF70014002 40573LAS5 | CIGNA CORP 144A 4.375% 10/15/2028 DD 09/17/18              | 230,000.000   | 229,694.10   | 231,283.40   | 1,589.30             |
| ONFF70014002 40573LAU0 | CIGNA CORP 144A 4.800% 08/15/2038 DD 09/17/18              | 935,000.000   | 933,494.65   | 918,282.20   | -15,212.45           |
| ONFF70014002 40573LAW6 | CIGNA CORP 144A 4.900% 12/15/2048 DD 09/17/18              | 910,000.000   | 903,307.20   | 890,344.00   | -12,963.20           |
| ONFF70014002 406216BK6 | HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15               | 1,736,000.000 | 1,922,956.08 | 1,704,474.24 | -218,481.84          |
| ONFF70014002 437076BD3 | HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13           | 770,000.000   | 931,022.40   | 821,836.40   | -109,186.00          |
| ONFF70014002 454889AT3 | INDIANA MICHIGAN POWER CO 4.250% 08/15/2048 DD 08/08/18    | 255,000.000   | 254,405.40   | 250,631.85   | -3,773.55            |
| ONFF70014002 458140AN0 | INTEL CORP 4.000% 12/15/2032 DD 12/11/12                   | 885,000.000   | 903,717.75   | 906,496.65   | 2,778.90             |
| ONFF70014002 46625HRY8 | JPMORGAN CHASE & CO VAR RT 02/01/2028 DD 02/01/17          | 3,365,000.000 | 3,287,133.90 | 3,266,472.80 | -20,661.10           |
| ONFF70014002 46647PAJ5 | JPMORGAN CHASE & CO VAR RT 07/24/2038 DD 07/24/17          | 1,260,000.000 | 1,170,477.00 | 1,144,319.40 | -26,157.60           |
| ONFF70014002 46647PAK2 | JPMORGAN CHASE & CO VAR RT 07/24/2048 DD 07/24/17          | 415,000.000   | 383,489.05   | 371,408.40   | -12,080.65           |
| ONFF70014002 46647PAN6 | JPMORGAN CHASE & CO VAR RT 01/23/2049 DD 01/23/18          | 345,000.000   | 317,020.50   | 302,589.15   | -14,431.35           |
| ONFF70014002 548661DJ3 | LOWE'S COS INC 4.375% 09/15/2045 DD 09/16/15               | 490,000.000   | 490,720.30   | 440,005.30   | -50,715.00           |
| ONFF70014002 55336VAM2 | MPLX LP 4.500% 04/15/2038 DD 02/08/18                      | 805,000.000   | 768,219.55   | 703,046.75   | -65,172.80           |
| ONFF70014002 55336VAT7 | MPLX LP 5.500% 02/15/2049 DD 11/15/18                      | 745,000.000   | 724,663.95   | 724,668.95   | 5.00                 |
| ONFF70014002 565849AP1 | MARATHON OIL CORP 4.400% 07/15/2027 DD 07/24/17            | 340,000.000   | 342,577.20   | 323,068.00   | -19,509.20           |
| ONFF70014002 58013MFC3 | MCDONALD'S CORP 4.450% 03/01/2047 DD 03/09/17              | 225,000.000   | 226,287.00   | 215,122.50   | -11,164.50           |
| ONFF70014002 585055BT2 | MEDTRONIC INC 4.375% 03/15/2035 DD 03/15/15                | 520,000.000   | 543,098.40   | 532,396.80   | -10,701.60           |
| ONFF70014002 585055BU9 | MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15                | 1,800,000.000 | 2,097,090.00 | 1,887,192.00 | -209,898.00          |
| ONFF70014002 589331AS6 | MERCK & CO INC 3.600% 09/15/2042 DD 09/13/12               | 375,000.000   | 353,317.50   | 354,217.50   | 900.00               |
| ONFF70014002 58933YAT2 | MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15               | 395,000.000   | 370,893.15   | 379,369.85   | 8,476.70             |
| ONFF70014002 59156RBN7 | METLIFE INC 4.050% 03/01/2045 DD 03/05/15                  | 550,000.000   | 518,199.00   | 512,671.50   | -5,527.50            |
| ONFF70014002 594918BC7 | MICROSOFT CORP 3.500% 02/12/2035 DD 02/12/15               | 165,000.000   | 158,873.55   | 157,477.65   | -1,395.90            |
| ONFF70014002 594918BL7 | MICROSOFT CORP 4.450% 11/03/2045 DD 11/03/15               | 1,465,000.000 | 1,717,126.50 | 1,553,837.60 | -163,288.90          |
| ONFF70014002 594918BS2 | MICROSOFT CORP 3.450% 08/08/2036 DD 08/08/16               | 1,090,000.000 | 1,035,578.90 | 1,026,627.40 | -8,951.50            |
| ONFF70014002 594918BU7 | MICROSOFT CORP 3.950% 08/08/2056 DD 08/08/16               | 1,080,000.000 | 1,012,737.60 | 1,053,734.40 | 40,996.80            |
| ONFF70014002 594918BZ6 | MICROSOFT CORP 4.100% 02/06/2037 DD 02/06/17               | 1,740,000.000 | 1,797,768.00 | 1,785,518.40 | -12,249.60           |
| ONFF70014002 594918CA0 | MICROSOFT CORP 4.250% 02/06/2047 DD 02/06/17               | 1,045,000.000 | 1,194,717.15 | 1,097,009.65 | -97,707.50           |

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| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 595620AR6 | MIDAMERICAN ENERGY CO 3.950% 08/01/2047 DD 02/01/17          | 520,000.000   | 505,705.20   | 503,396.40   | -2,308.80            |
| ONFF70014002 59562VAR8 | BERKSHIRE HATHAWAY ENERGY CO 6.500% 09/15/2037 DD 08/28/07   | 850,000.000   | 1,192,082.50 | 1,047,506.00 | -144,576.50          |
| ONFF70014002 610202BP7 | MONONGAHELA POWER CO 144A 5.400% 12/15/2043 DD 11/27/13      | 1,020,000.000 | 1,193,389.80 | 1,188,351.00 | -5,038.80            |
| ONFF70014002 61744YAL2 | MORGAN STANLEY VAR RT 07/22/2038 DD 07/24/17                 | 820,000.000   | 777,179.60   | 747,233.20   | -29,946.40           |
| ONFF70014002 61747YDY8 | MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15                 | 595,000.000   | 587,474.10   | 556,533.25   | -30,940.85           |
| ONFF70014002 641062AL8 | NESTLE HOLDINGS INC 144A 3.900% 09/24/2038 DD 09/24/18       | 345,000.000   | 341,311.95   | 334,618.95   | -6,693.00            |
| ONFF70014002 641062AN4 | NESTLE HOLDINGS INC 144A 4.000% 09/24/2048 DD 09/24/18       | 450,000.000   | 443,956.50   | 441,324.00   | -2,632.50            |
| ONFF70014002 641423BU1 | NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07                | 510,000.000   | 721,425.60   | 660,929.40   | -60,496.20           |
| ONFF70014002 655844CB2 | NORFOLK SOUTHERN CORP 5.100% 08/01/2019 DD 08/02/18          | 880,000.000   | 878,292.80   | 878,292.80   | 0.00                 |
| ONFF70014002 665772CC1 | NORTHERN STATES POWER CO/MN 6.200% 07/01/2037 DD 06/26/07    | 1,300,000.000 | 1,774,188.00 | 1,641,848.00 | -132,340.00          |
| ONFF70014002 665772CJ6 | NORTHERN STATES POWER CO/MN 3.400% 08/15/2042 DD 08/13/12    | 1,260,000.000 | 1,157,674.60 | 1,135,549.80 | -22,124.80           |
| ONFF70014002 66989HAH1 | NOVARTIS CAPITAL CORP 4.400% 05/06/2044 DD 02/21/14          | 1,630,000.000 | 1,743,611.00 | 1,741,263.80 | -2,347.20            |
| ONFF70014002 68389XAH8 | ORACLE CORP 6.125% 07/08/2039 DD 07/08/09                    | 595,000.000   | 817,125.40   | 714,190.40   | -102,935.00          |
| ONFF70014002 68389XAW5 | ORACLE CORP 4.500% 07/08/2044 DD 07/08/14                    | 1,635,000.000 | 1,810,560.06 | 1,637,027.40 | -173,532.66          |
| ONFF70014002 68389XBJ3 | ORACLE CORP 4.000% 07/15/2046 DD 07/07/16                    | 1,275,000.000 | 1,356,612.75 | 1,189,689.75 | -166,923.00          |
| ONFF70014002 694308GE1 | PACIFIC GAS & ELECTRIC CO 6.050% 03/01/2034 DD 03/23/04      | 1,690,000.000 | 1,863,222.80 | 1,565,886.40 | -297,336.40          |
| ONFF70014002 695114CL0 | PACIFICORP 6.000% 01/15/2039 DD 01/08/09                     | 1,125,000.000 | 1,511,741.25 | 1,350,652.50 | -161,088.75          |
| ONFF70014002 713448CC0 | PEPSICO INC 3.600% 08/13/2042 DD 08/13/12                    | 850,000.000   | 788,026.50   | 792,982.00   | 4,955.50             |
| ONFF70014002 71654QBR2 | PETROLEOS MEXICANOS 6.375% 01/23/2045 DD 07/23/14            | 1,010,000.000 | 946,370.00   | 813,050.00   | -133,320.00          |
| ONFF70014002 71654QCC4 | PETROLEOS MEXICANOS 6.750% 09/21/2047 DD 09/21/16            | 1,190,000.000 | 1,120,473.88 | 983,999.10   | -136,474.78          |
| ONFF70014002 718172AC3 | PHILIP MORRIS INTERNATIONAL IN 6.375% 05/16/2038 DD 05/16/08 | 705,000.000   | 954,048.30   | 816,876.45   | -137,171.85          |
| ONFF70014002 718172AU3 | PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12 | 760,000.000   | 689,194.60   | 653,797.60   | -35,397.00           |
| ONFF70014002 718172BL2 | PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14 | 670,000.000   | 706,220.20   | 611,033.30   | -95,186.90           |
| ONFF70014002 737679DB3 | POTOMAC ELECTRIC POWER CO 6.500% 11/15/2037 DD 11/16/07      | 285,000.000   | 374,227.80   | 359,290.95   | -14,936.85           |
| ONFF70014002 75884RAW3 | REGENCY CENTERS LP 4.400% 02/01/2047 DD 01/26/17             | 580,000.000   | 558,824.20   | 542,114.40   | -16,709.80           |
| ONFF70014002 761713BW5 | REYNOLDS AMERICAN INC 7.000% 08/04/2041 DD 08/04/15          | 445,000.000   | 602,165.10   | 478,090.20   | -124,074.90          |
| ONFF70014002 78009PEH0 | ROYAL BANK OF SCOTLAND GROUP P VAR RT 01/27/2030 DD 09/27/18 | 225,000.000   | 222,102.90   | 216,960.75   | -5,142.15            |
| ONFF70014002 822582BQ4 | SHELL INTERNATIONAL FINANCE BV 4.000% 05/10/2046 DD 05/10/16 | 1,075,000.000 | 1,073,974.88 | 1,038,084.50 | -35,890.38           |
| ONFF70014002 828807CE5 | SIMON PROPERTY GROUP LP 6.750% 02/01/2040 DD 01/25/10        | 355,000.000   | 495,132.70   | 452,078.30   | -43,054.40           |
| ONFF70014002 828807CL9 | SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12        | 915,000.000   | 988,601.80   | 944,206.80   | -44,395.00           |
| ONFF70014002 84346LAA8 | SOUTHERN NATURAL GAS CO L 144A 4.800% 03/15/2047 DD 03/14/17 | 525,000.000   | 538,911.75   | 499,238.25   | -39,673.50           |
| ONFF70014002 85771PAE2 | EQUINOR ASA 4.250% 11/23/2041 DD 11/23/11                    | 480,000.000   | 497,976.00   | 476,174.40   | -21,801.60           |
| ONFF70014002 87612EBG0 | TARGET CORP 3.900% 11/15/2047 DD 10/20/17                    | 795,000.000   | 809,214.60   | 728,840.10   | -80,374.50           |
| ONFF70014002 878091BD8 | TEACHERS INSURANCE & ANNU 144A 4.900% 09/15/2044 DD 09/18/14 | 380,000.000   | 401,679.00   | 394,029.60   | -7,649.40            |
| ONFF70014002 878091BF3 | TEACHERS INSURANCE & ANNU 144A 4.270% 05/15/2047 DD 05/08/17 | 1,645,000.000 | 1,693,767.69 | 1,574,478.85 | -119,288.84          |
| ONFF70014002 8935268Z9 | TRANSCANADA PIPELINES LTD 7.625% 01/15/2039 DD 01/09/09      | 410,000.000   | 617,722.40   | 510,691.90   | -107,030.50          |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                                | Security Description                                         | Shares        | Cost                         | Market Value                 | Unrealized Gain/Loss         |
|------------------------------------------------------------|--------------------------------------------------------------|---------------|------------------------------|------------------------------|------------------------------|
| ONFF70014002 89352HAX7                                     | TRANSCANADA PIPELINES LTD 4.750% 05/15/2038 DD 05/07/18      | 565,000.000   | 567,028.40                   | 544,575.25                   | -22,453.15                   |
| ONFF70014002 89352HAY5                                     | TRANSCANADA PIPELINES LTD 4.875% 05/15/2048 DD 05/07/18      | 600,000.000   | 594,942.00                   | 579,156.00                   | -15,786.00                   |
| ONFF70014002 89837LAB1                                     | PRINCETON UNIVERSITY 5.700% 03/01/2039 DD 01/21/09           | 375,000.000   | 471,060.00                   | 477,731.25                   | 6,671.25                     |
| ONFF70014002 902674XN5                                     | UBS AG/LONDON 144A 4.500% 06/26/2048 DD 06/26/18             | 505,000.000   | 502,858.80                   | 521,690.25                   | 18,831.45                    |
| ONFF70014002 906548CJ9                                     | UNION ELECTRIC CO 3.900% 09/15/2042 DD 09/11/12              | 1,250,000.000 | 1,234,062.50                 | 1,211,037.50                 | -23,025.00                   |
| ONFF70014002 907818EM6                                     | UNION PACIFIC CORP 3.799% 10/01/2051 DD 10/04/16             | 1,020,000.000 | 1,039,981.80                 | 865,123.20                   | -174,858.60                  |
| ONFF70014002 913017BT5                                     | UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12       | 2,515,000.000 | 2,733,095.85                 | 2,376,021.10                 | -357,074.75                  |
| ONFF70014002 91324PDF6                                     | UNITEDHEALTH GROUP INC 3.750% 10/15/2047 DD 10/25/17         | 1,559,000.000 | 1,530,787.93                 | 1,426,750.03                 | -104,037.90                  |
| ONFF70014002 91324PDL3                                     | UNITEDHEALTH GROUP INC 4.250% 06/15/2048 DD 06/19/18         | 1,850,000.000 | 1,843,404.15                 | 1,848,964.00                 | 5,559.85                     |
| ONFF70014002 914886AB2                                     | UNIVERSITY OF SOUTHERN CALIFOR 3.028% 10/01/2039 DD 08/22/16 | 1,000,000.000 | 883,390.00                   | 906,810.00                   | 23,420.00                    |
| ONFF70014002 914886AC0                                     | UNIVERSITY OF SOUTHERN CALIFOR 3.841% 10/01/2047 DD 04/18/17 | 215,000.000   | 212,170.60                   | 218,779.70                   | 6,609.10                     |
| ONFF70014002 92826CAF9                                     | VISA INC 4.300% 12/14/2045 DD 12/14/15                       | 1,455,000.000 | 1,498,068.00                 | 1,503,713.40                 | 5,645.40                     |
| ONFF70014002 928668AU6                                     | VOLKSWAGEN GROUP OF AMERI 144A 4.750% 11/13/2028 DD 11/13/18 | 1,045,000.000 | 1,033,296.00                 | 1,012,082.50                 | -21,213.50                   |
| ONFF70014002 929160AV1                                     | VULCAN MATERIALS CO 4.500% 06/15/2047 DD 06/15/17            | 780,000.000   | 709,714.20                   | 661,674.00                   | -48,040.20                   |
| ONFF70014002 92976GAG6                                     | WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07            | 2,345,000.000 | 3,007,204.55                 | 2,648,138.15                 | -359,066.40                  |
| ONFF70014002 95000U2A0                                     | WELLS FARGO & CO VAR RT 05/22/2028 DD 05/22/17               | 3,710,000.000 | 3,570,800.80                 | 3,561,896.80                 | -8,904.00                    |
| ONFF70014002 96949LAE5                                     | WILLIAMS COS INC/THE 4.850% 03/01/2048 DD 03/05/18           | 1,025,000.000 | 974,144.75                   | 930,085.00                   | -44,059.75                   |
| ONFF70014002 98385XAJ5                                     | XTO ENERGY INC 6.100% 04/01/2036 DD 03/30/06                 | 30,000.000    | 37,689.30                    | 37,350.00                    | -339.30                      |
| <b><u>TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED</u></b> |                                                              |               | <b><u>407,862,372.67</u></b> | <b><u>371,796,125.61</u></b> | <b><u>-36,066,247.06</u></b> |

**CORPORATE DEBT INSTRUMENTS**

|                        |                                                              |               |              |              |             |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|-------------|
| ONFF70010002 00206RCG5 | AT&T INC 4.800% 06/15/2044 DD 06/10/14                       | 820,000.000   | 811,045.60   | 734,974.20   | -76,071.40  |
| ONFF70010002 00206RCQ3 | AT&T INC 4.750% 05/15/2046 DD 05/04/15                       | 1,435,000.000 | 1,403,501.75 | 1,274,122.15 | -129,379.60 |
| ONFF70010002 00206RDH2 | AT&T INC 5.150% 03/15/2042 DD 03/15/16                       | 2,625,000.000 | 2,723,621.25 | 2,452,038.75 | -271,582.50 |
| ONFF70010002 00206RDK5 | AT&T INC 4.550% 03/09/2049 DD 09/07/16                       | 6,667,000.000 | 6,274,847.06 | 5,738,953.60 | -535,893.46 |
| ONFF70010002 00206RDR0 | AT&T INC 5.250% 03/01/2037 DD 02/09/17                       | 805,000.000   | 851,384.10   | 790,695.15   | -60,688.95  |
| ONFF70010002 00206RFW7 | AT&T INC 4.900% 08/15/2037 DD 08/14/18                       | 1,605,000.000 | 1,625,223.00 | 1,496,485.95 | -128,737.05 |
| ONFF70010002 00287YAS8 | ABBVIE INC 4.700% 05/14/2045 DD 05/14/15                     | 400,000.000   | 448,512.00   | 363,764.00   | -84,748.00  |
| ONFF70010002 02209SAQ6 | ALTRIA GROUP INC 4.500% 05/02/2043 DD 05/02/13               | 1,920,000.000 | 2,086,233.60 | 1,597,958.40 | -488,275.20 |
| ONFF70010002 023135AQ9 | AMAZON.COM INC 4.950% 12/05/2044 DD 12/05/14                 | 2,490,000.000 | 3,026,744.40 | 2,760,488.70 | -266,255.70 |
| ONFF70010002 026874DA2 | AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14 | 2,235,000.000 | 2,407,318.50 | 1,994,581.05 | -412,737.45 |
| ONFF70010002 026874DL8 | AMERICAN INTERNATIONAL GROUP I 4.750% 04/01/2048 DD 03/26/18 | 760,000.000   | 755,538.80   | 695,491.20   | -60,047.60  |
| ONFF70010002 032511AY3 | ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06        | 2,880,000.000 | 3,527,452.80 | 3,110,400.00 | -417,052.80 |
| ONFF70010002 04363UAD8 | PACIFIC NATIONAL FINANCE 144A 6.000% 04/07/2023 DD 04/07/11  | 1,190,000.000 | 1,311,760.80 | 1,265,874.40 | -45,886.40  |
| ONFF70010002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                       | 641,000.000   | 676,440.89   | 622,712.27   | -53,728.62  |
| ONFF70010002 054303AZ5 | AVON PRODUCTS INC VAR RT 03/15/2043 DD 03/12/13              | 2,185,000.000 | 1,657,868.75 | 1,693,375.00 | 35,506.25   |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 05526DBD6 | BAT CAPITAL CORP 4.390% 08/15/2037 DD 08/15/18               | 2,010,000.000 | 2,110,701.00 | 1,645,124.70 | -465,576.30          |
| ONFF70010002 059165EC0 | BALTIMORE GAS & ELECTRIC CO 6.350% 10/01/2036 DD 04/01/07    | 1,470,000.000 | 1,959,142.50 | 1,774,584.00 | -184,558.50          |
| ONFF70010002 06738EAJ4 | BARCLAYS PLC 5.250% 08/17/2045 DD 08/17/15                   | 1,330,000.000 | 1,534,248.10 | 1,219,410.50 | -314,837.60          |
| ONFF70010002 06738EAN5 | BARCLAYS PLC 4.375% 01/12/2026 DD 01/12/16                   | 300,000.000   | 312,066.00   | 284,979.00   | -27,087.00           |
| ONFF70010002 06849RAG7 | BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11  | 725,000.000   | 890,843.75   | 764,331.25   | -126,512.50          |
| ONFF70010002 06849UAD7 | BARRICK PD AUSTRALIA FINANCE P 5.950% 10/15/2039 DD 10/16/09 | 310,000.000   | 386,709.50   | 330,611.90   | -56,097.60           |
| ONFF70010002 0778FPAA7 | BELL CANADA INC 4.464% 04/01/2048 DD 03/29/18                | 480,000.000   | 480,000.00   | 463,996.80   | -16,003.20           |
| ONFF70010002 126408HA4 | CSX CORP 4.500% 08/01/2054 DD 07/21/14                       | 1,570,000.000 | 1,652,927.40 | 1,473,429.30 | -179,498.10          |
| ONFF70010002 126650CD0 | CVS HEALTH CORP 5.300% 12/05/2043 DD 12/05/13                | 1,785,000.000 | 2,077,079.55 | 1,803,474.75 | -273,604.80          |
| ONFF70010002 126650CY4 | CVS HEALTH CORP 4.780% 03/25/2038 DD 03/09/18                | 2,575,000.000 | 2,523,860.50 | 2,467,519.50 | -56,341.00           |
| ONFF70010002 136385AL5 | CANADIAN NATURAL RESOURCES LTD 6.250% 03/15/2038 DD 03/19/07 | 815,000.000   | 955,669.00   | 886,418.45   | -69,250.55           |
| ONFF70010002 136385AY7 | CANADIAN NATURAL RESOURCES LTD 4.950% 06/01/2047 DD 05/30/17 | 645,000.000   | 721,845.30   | 621,676.80   | -100,168.50          |
| ONFF70010002 13645RAF1 | CANADIAN PACIFIC RR CO 5.950% 05/15/2037 DD 05/08/07         | 1,605,000.000 | 2,089,148.25 | 1,866,342.15 | -222,806.10          |
| ONFF70010002 151020AW4 | CELGENE CORP 4.350% 11/15/2047 DD 11/09/17                   | 1,615,000.000 | 1,677,548.95 | 1,360,007.65 | -317,541.30          |
| ONFF70010002 15135UAF6 | CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10             | 1,940,000.000 | 2,323,130.60 | 1,893,265.40 | -429,865.20          |
| ONFF70010002 161175BL7 | CHARTER COMMUNICATIONS OPERATI 5.375% 05/01/2047 DD 11/01/17 | 1,065,000.000 | 1,091,997.75 | 965,071.05   | -126,926.70          |
| ONFF70010002 172967KR1 | CITIGROUP INC 4.750% 05/18/2046 DD 05/18/16                  | 2,430,000.000 | 2,430,000.00 | 2,246,437.80 | -183,562.20          |
| ONFF70010002 20825CAQ7 | CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09                 | 1,345,000.000 | 1,882,233.35 | 1,664,558.55 | -217,674.80          |
| ONFF70010002 23355LAF3 | DXC TECHNOLOGY CO 7.450% 10/15/2029 DD 10/15/17              | 750,000.000   | 915,900.00   | 889,080.00   | -26,820.00           |
| ONFF70010002 24668PAE7 | KONINKLIJKE AHOLD DELHAIZE NV 5.700% 10/01/2040 DD 10/08/10  | 251,000.000   | 294,799.50   | 271,576.98   | -23,222.52           |
| ONFF70010002 25271CAN2 | DIAMOND OFFSHORE DRILLING INC 4.875% 11/01/2043 DD 11/05/13  | 1,605,000.000 | 1,171,650.00 | 890,775.00   | -280,875.00          |
| ONFF70010002 25272KAK9 | DELL INTERNATIONAL LLC / 144A 6.020% 06/15/2026 DD 06/01/16  | 410,000.000   | 452,074.20   | 411,853.20   | -40,221.00           |
| ONFF70010002 25272KAN3 | DELL INTERNATIONAL LLC / 144A 8.100% 07/15/2036 DD 06/01/16  | 530,000.000   | 669,278.70   | 576,030.50   | -93,248.20           |
| ONFF70010002 25272KAR4 | DELL INTERNATIONAL LLC / 144A 8.350% 07/15/2046 DD 06/01/16  | 825,000.000   | 1,063,045.50 | 893,301.75   | -169,743.75          |
| ONFF70010002 25746UBD0 | DOMINION ENERGY INC 7.000% 06/15/2038 DD 06/17/08            | 2,280,000.000 | 3,148,816.80 | 2,836,776.00 | -312,040.80          |
| ONFF70010002 257559AJ3 | DOMTAR CORP 6.250% 09/01/2042 DD 08/23/12                    | 1,195,000.000 | 1,311,022.55 | 1,169,725.75 | -141,296.80          |
| ONFF70010002 26441CAT2 | DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16               | 2,270,000.000 | 2,244,825.70 | 1,962,528.50 | -282,297.20          |
| ONFF70010002 26882PAR3 | ERAC USA FINANCE LLC 144A 6.700% 06/01/2034 DD 06/02/04      | 815,000.000   | 1,028,701.15 | 968,057.00   | -60,644.15           |
| ONFF70010002 26882PBE1 | ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07      | 540,000.000   | 722,115.00   | 671,365.80   | -50,749.20           |
| ONFF70010002 278642AF0 | EBAY INC 4.000% 07/15/2042 DD 07/24/12                       | 1,970,000.000 | 1,819,117.70 | 1,466,763.50 | -352,354.20          |
| ONFF70010002 283695BK9 | EL PASO NATURAL GAS CO LLC VAR RT 06/15/2032 DD 06/15/03     | 910,000.000   | 1,195,321.40 | 1,098,570.20 | -96,751.20           |
| ONFF70010002 29082HAA0 | EMBRAER NETHERLANDS FINANCE BV 5.050% 06/15/2025 DD 06/15/15 | 995,000.000   | 1,054,700.00 | 1,006,203.70 | -48,496.30           |
| ONFF70010002 29082HAB8 | EMBRAER NETHERLANDS FINANCE BV 5.400% 02/01/2027 DD 02/01/17 | 345,000.000   | 372,600.00   | 356,215.95   | -16,384.05           |
| ONFF70010002 29273RAJ8 | ENERGY TRANSFER OPERATING LP 7.500% 07/01/2038 DD 03/28/08   | 1,255,000.000 | 1,556,112.15 | 1,400,881.20 | -155,230.95          |
| ONFF70010002 29273RAZ2 | ENERGY TRANSFER OPERATING LP 5.950% 10/01/2043 DD 09/19/13   | 460,000.000   | 489,085.80   | 437,363.40   | -51,722.40           |
| ONFF70010002 29273RBJ7 | ENERGY TRANSFER OPERATING LP 6.125% 12/15/2045 DD 06/23/15   | 475,000.000   | 515,812.00   | 464,550.00   | -51,262.00           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 293791AT6 | ENTERPRISE PRODUCTS OPERATING 5.750% 03/01/2035 DD 03/02/05  | 765,000.000   | 894,147.30   | 808,245.45   | -85,901.85           |
| ONFF70010002 29379VAT0 | ENTERPRISE PRODUCTS OPERATING 5.950% 02/01/2041 DD 01/13/11  | 1,380,000.000 | 1,703,265.00 | 1,508,340.00 | -194,925.00          |
| ONFF70010002 29379VBF9 | ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14  | 855,000.000   | 935,438.40   | 830,923.20   | -104,515.20          |
| ONFF70010002 30161MAG8 | EXELON GENERATION CO LLC 6.250% 10/01/2039 DD 09/23/09       | 790,000.000   | 924,149.90   | 823,851.50   | -100,298.40          |
| ONFF70010002 30161NAC5 | EXELON CORP 5.625% 06/15/2035 DD 06/09/05                    | 1,061,000.000 | 1,303,958.39 | 1,144,553.75 | -159,404.64          |
| ONFF70010002 30212PAM7 | EXPEDIA GROUP INC 5.000% 02/15/2026 DD 08/15/16              | 385,000.000   | 411,572.70   | 388,907.75   | -22,664.95           |
| ONFF70010002 30212PAP0 | EXPEDIA GROUP INC 3.800% 02/15/2028 DD 09/21/17              | 610,000.000   | 589,449.10   | 553,166.30   | -36,282.80           |
| ONFF70010002 31428XBG0 | FEDEX CORP 4.550% 04/01/2046 DD 03/24/16                     | 1,040,000.000 | 1,142,138.40 | 945,224.80   | -196,913.60          |
| ONFF70010002 345370BY5 | FORD MOTOR CO 6.625% 10/01/2028 DD 09/30/98                  | 1,745,000.000 | 2,131,133.60 | 1,762,292.95 | -368,840.65          |
| ONFF70010002 345370CQ1 | FORD MOTOR CO 4.750% 01/15/2043 DD 01/08/13                  | 880,000.000   | 892,434.40   | 678,647.20   | -213,787.20          |
| ONFF70010002 36164QNA2 | GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16 | 5,267,000.000 | 5,700,263.42 | 4,411,481.19 | -1,288,782.23        |
| ONFF70010002 37045VAK6 | GENERAL MOTORS CO 6.600% 04/01/2036 DD 02/23/16              | 1,545,000.000 | 1,882,412.55 | 1,504,057.50 | -378,355.05          |
| ONFF70010002 37045XAZ9 | GENERAL MOTORS FINANCIAL CO IN 4.300% 07/13/2025 DD 07/13/15 | 580,000.000   | 604,412.20   | 549,619.60   | -54,792.60           |
| ONFF70010002 373298BP2 | GEORGIA-PACIFIC LLC 7.250% 06/01/2028 DD 06/02/98            | 995,000.000   | 1,324,026.60 | 1,248,963.80 | -75,062.80           |
| ONFF70010002 380956AE2 | GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14                   | 1,290,000.000 | 1,501,637.40 | 1,277,100.00 | -224,537.40          |
| ONFF70010002 38141GFD1 | GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07    | 3,035,000.000 | 4,062,772.40 | 3,427,364.80 | -635,407.60          |
| ONFF70010002 418056AS6 | HASBRO INC 6.350% 03/15/2040 DD 03/11/10                     | 1,255,000.000 | 1,510,154.05 | 1,303,555.95 | -206,598.10          |
| ONFF70010002 418056AV9 | HASBRO INC 3.500% 09/15/2027 DD 09/13/17                     | 170,000.000   | 166,141.00   | 157,627.40   | -8,513.60            |
| ONFF70010002 42217KAX4 | WELLTOWER INC 6.500% 03/15/2041 DD 03/14/11                  | 935,000.000   | 1,229,197.75 | 1,091,939.75 | -137,258.00          |
| ONFF70010002 43475DAA5 | HOLCIM CAPITAL CORP LTD 144A 6.500% 09/12/2043 DD 09/12/13   | 1,190,000.000 | 1,508,801.00 | 1,246,013.30 | -262,787.70          |
| ONFF70010002 454889AQ9 | INDIANA MICHIGAN POWER CO 4.550% 03/15/2046 DD 03/03/16      | 735,000.000   | 838,304.25   | 740,424.30   | -97,879.95           |
| ONFF70010002 456873AC2 | INGERSOLL-RAND LUXEMBOURG FINA 4.650% 11/01/2044 DD 10/28/14 | 650,000.000   | 719,654.00   | 634,283.00   | -85,371.00           |
| ONFF70010002 458140BG4 | INTEL CORP 3.734% 12/08/2047 DD 06/08/18                     | 942,000.000   | 978,210.48   | 872,216.64   | -105,993.84          |
| ONFF70010002 472319AC6 | JEFFERIES GROUP LLC 6.250% 01/15/2036 DD 01/26/06            | 195,000.000   | 221,748.15   | 195,526.50   | -26,221.65           |
| ONFF70010002 472319AM4 | JEFFERIES GROUP LLC 6.500% 01/20/2043 DD 01/18/13            | 1,740,000.000 | 2,052,469.20 | 1,761,663.00 | -290,806.20          |
| ONFF70010002 478375AN8 | JOHNSON CONTROLS INTERNATIONAL STEP 07/02/2064 DD 07/02/2016 | 1,050,000.000 | 1,156,638.00 | 975,901.50   | -180,736.50          |
| ONFF70010002 482480AF7 | KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14                | 600,000.000   | 693,300.00   | 611,646.00   | -81,654.00           |
| ONFF70010002 494550BD7 | KINDER MORGAN ENERGY PARTNERS 6.500% 09/01/2039 DD 09/16/09  | 2,750,000.000 | 3,245,550.00 | 2,932,930.00 | -312,620.00          |
| ONFF70010002 494550BF2 | KINDER MORGAN ENERGY PARTNERS 6.550% 09/15/2040 DD 05/19/10  | 1,065,000.000 | 1,245,123.45 | 1,149,550.35 | -95,573.10           |
| ONFF70010002 50077LAB2 | KRAFT HEINZ FOODS CO 4.375% 06/01/2046 DD 05/24/16           | 1,765,000.000 | 1,748,320.75 | 1,454,059.95 | -294,260.80          |
| ONFF70010002 50247VAB5 | LYB INTERNATIONAL FINANCE BV 5.250% 07/15/2043 DD 07/16/13   | 810,000.000   | 942,046.20   | 772,205.40   | -169,840.80          |
| ONFF70010002 50247VAC3 | LYB INTERNATIONAL FINANCE BV 4.875% 03/15/2044 DD 02/28/14   | 260,000.000   | 288,581.80   | 236,106.00   | -52,475.80           |
| ONFF70010002 521865AY1 | LEAR CORP 3.800% 09/15/2027 DD 08/17/17                      | 640,000.000   | 640,550.40   | 584,614.40   | -55,936.00           |
| ONFF70010002 534187AW9 | LINCOLN NATIONAL CORP 6.300% 10/09/2037 DD 10/09/07          | 735,000.000   | 947,385.60   | 867,873.30   | -79,512.30           |
| ONFF70010002 539830BD0 | LOCKHEED MARTIN CORP 3.800% 03/01/2045 DD 02/20/15           | 270,000.000   | 273,453.30   | 246,010.50   | -27,442.80           |
| ONFF70010002 539830BK4 | LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15           | 935,000.000   | 1,048,415.50 | 964,761.05   | -83,654.45           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 539830BN8 | LOCKHEED MARTIN CORP 4.090% 09/15/2052 DD 09/07/17           | 795,000.000   | 832,213.95   | 742,060.95   | -90,153.00           |
| ONFF70010002 55336VAL4 | MPLX LP 5.200% 03/01/2047 DD 02/10/17                        | 330,000.000   | 362,151.90   | 303,765.00   | -58,386.90           |
| ONFF70010002 565849AM8 | MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15              | 235,000.000   | 260,471.65   | 217,149.40   | -43,322.25           |
| ONFF70010002 577081AW2 | MATTEL INC 5.450% 11/01/2041 DD 11/08/11                     | 1,495,000.000 | 1,237,112.50 | 1,061,450.00 | -175,662.50          |
| ONFF70010002 58013MEZ3 | MCDONALD'S CORP 4.700% 12/09/2035 DD 12/09/15                | 635,000.000   | 721,277.45   | 637,800.35   | -83,477.10           |
| ONFF70010002 59023VAA8 | BANK OF AMERICA CORP 7.750% 05/14/2038 DD 05/14/08           | 4,010,000.000 | 6,008,543.90 | 5,186,052.80 | -822,491.10          |
| ONFF70010002 59284MAD6 | MEXICO CITY AIRPORT TRUST 144A 5.500% 07/31/2047 DD 09/20/17 | 340,000.000   | 335,750.00   | 298,778.40   | -36,971.60           |
| ONFF70010002 60871RAD2 | MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12        | 1,005,000.000 | 1,139,710.20 | 945,986.40   | -193,723.80          |
| ONFF70010002 60871RAH3 | MOLSON COORS BREWING CO 4.200% 07/15/2046 DD 07/07/16        | 585,000.000   | 596,126.70   | 486,018.00   | -110,108.70          |
| ONFF70010002 615369AE5 | MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14                   | 1,015,000.000 | 1,226,079.40 | 1,094,180.15 | -131,899.25          |
| ONFF70010002 6174467Y9 | MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14                 | 1,455,000.000 | 1,524,636.30 | 1,413,969.00 | -110,667.30          |
| ONFF70010002 61980AAD5 | MOTIVA ENTERPRISES LLC 144A 6.850% 01/15/2040 DD 01/11/10    | 1,195,000.000 | 1,500,752.70 | 1,247,580.00 | -253,172.70          |
| ONFF70010002 628530BC0 | MYLAN INC 5.400% 11/29/2043 DD 11/29/13                      | 840,000.000   | 915,616.80   | 710,908.80   | -204,708.00          |
| ONFF70010002 62854AAP9 | MYLAN NV 5.250% 06/15/2046 DD 12/15/16                       | 1,425,000.000 | 1,561,386.75 | 1,200,776.25 | -360,610.50          |
| ONFF70010002 65120FAB0 | NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11  | 1,415,000.000 | 1,618,717.55 | 1,398,656.75 | -220,060.80          |
| ONFF70010002 655044AG0 | NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13               | 1,925,000.000 | 2,130,513.00 | 1,708,687.75 | -421,825.25          |
| ONFF70010002 67077MAR9 | NUTRIEN LTD 4.900% 06/01/2043 DD 12/01/17                    | 390,000.000   | 404,359.80   | 372,652.80   | -31,707.00           |
| ONFF70010002 723787AK3 | PIONEER NATURAL RESOURCES CO 3.950% 07/15/2022 DD 06/26/12   | 120,000.000   | 125,076.00   | 120,356.40   | -4,719.60            |
| ONFF70010002 72650RBJ0 | PLAINS ALL AMERICAN PIPELINE L 4.650% 10/15/2025 DD 08/24/15 | 55,000.000    | 56,676.95    | 54,089.20    | -2,587.75            |
| ONFF70010002 759468AB7 | RELIANCE HOLDING USA INC 144A 6.250% 10/19/2040 DD 10/19/10  | 1,180,000.000 | 1,521,975.80 | 1,340,031.60 | -181,944.20          |
| ONFF70010002 759509AE2 | RELIANCE STEEL & ALUMINUM CO 4.500% 04/15/2023 DD 04/12/13   | 215,000.000   | 226,629.35   | 217,427.35   | -9,202.00            |
| ONFF70010002 760759AK6 | REPUBLIC SERVICES INC 6.200% 03/01/2040 DD 03/04/10          | 1,290,000.000 | 1,712,642.70 | 1,552,850.40 | -159,792.30          |
| ONFF70010002 761713BA3 | REYNOLDS AMERICAN INC 5.700% 08/15/2035 DD 06/12/15          | 1,585,000.000 | 1,889,304.15 | 1,547,641.55 | -341,662.60          |
| ONFF70010002 780097BA8 | ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16 | 1,040,000.000 | 1,117,438.40 | 1,015,206.40 | -102,232.00          |
| ONFF70010002 822582AN2 | SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10 | 1,450,000.000 | 1,843,878.00 | 1,674,373.00 | -169,505.00          |
| ONFF70010002 843452AY9 | SOUTHERN NATURAL GAS CO LLC 7.350% 02/15/2031 DD 02/13/01    | 120,000.000   | 153,302.40   | 140,443.20   | -12,859.20           |
| ONFF70010002 845437BL5 | SOUTHWESTERN ELECTRIC POWER CO 6.200% 03/15/2040 DD 03/08/10 | 1,310,000.000 | 1,749,138.20 | 1,550,345.70 | -198,792.50          |
| ONFF70010002 853254AZ3 | STANDARD CHARTERED PLC 144A 4.050% 04/12/2026 DD 04/12/16    | 1,125,000.000 | 1,153,777.50 | 1,066,421.25 | -87,356.25           |
| ONFF70010002 86765BAQ2 | SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14 | 1,385,000.000 | 1,376,288.35 | 1,225,918.90 | -150,369.45          |
| ONFF70010002 88167AAF8 | TEVA PHARMACEUTICAL FINANCE NE 4.100% 10/01/2046 DD 07/21/16 | 970,000.000   | 738,655.00   | 641,150.60   | -97,504.40           |
| ONFF70010002 88732JAJ7 | TIME WARNER CABLE LLC 6.550% 05/01/2037 DD 04/09/07          | 35,000.000    | 41,162.45    | 35,918.40    | -5,244.05            |
| ONFF70010002 88732JAN8 | TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08          | 165,000.000   | 206,820.90   | 178,869.90   | -27,951.00           |
| ONFF70010002 88732JAU2 | TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09          | 1,375,000.000 | 1,649,835.00 | 1,397,178.75 | -252,656.25          |
| ONFF70010002 88732JAY4 | TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10          | 1,140,000.000 | 1,236,888.60 | 1,088,768.40 | -148,120.20          |
| ONFF70010002 90131HBF1 | 21ST CENTURY FOX AMERICA INC 6.200% 12/15/2034 DD 12/03/04   | 795,000.000   | 1,026,623.25 | 966,576.90   | -60,046.35           |
| ONFF70010002 902494AY9 | TYSON FOODS INC 5.150% 08/15/2044 DD 08/08/14                | 690,000.000   | 807,486.30   | 673,260.60   | -134,225.70          |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 907818EG9 | UNION PACIFIC CORP 4.375% 11/15/2065 DD 10/29/15             | 935,000.000   | 1,021,066.75 | 851,018.30   | -170,048.45          |
| ONFF70010002 907818EQ7 | UNION PACIFIC CORP 3.600% 09/15/2037 DD 09/19/17             | 250,000.000   | 240,707.50   | 223,432.50   | -17,275.00           |
| ONFF70010002 91324PDQ2 | UNITEDHEALTH GROUP INC 4.450% 12/15/2048 DD 12/17/18         | 415,000.000   | 413,298.50   | 427,171.95   | 13,873.45            |
| ONFF70010002 91911TAH6 | VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06              | 927,000.000   | 1,135,575.00 | 1,060,024.50 | -75,550.50           |
| ONFF70010002 91913YAE0 | VALERO ENERGY CORP 7.500% 04/15/2032 DD 04/15/02             | 660,000.000   | 889,435.80   | 814,011.00   | -75,424.80           |
| ONFF70010002 91913YAL4 | VALERO ENERGY CORP 6.625% 06/15/2037 DD 06/08/07             | 520,000.000   | 685,313.20   | 569,732.80   | -115,580.40          |
| ONFF70010002 92343VCK8 | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15     | 8,138,000.000 | 8,476,703.56 | 7,997,782.26 | -478,921.30          |
| ONFF70010002 92343VCV4 | VERIZON COMMUNICATIONS INC 4.272% 01/15/2036 DD 07/15/15     | 1,810,000.000 | 1,800,588.00 | 1,690,304.70 | -110,283.30          |
| ONFF70010002 92343VDV3 | VERIZON COMMUNICATIONS INC 5.500% 03/16/2047 DD 03/16/17     | 650,000.000   | 740,616.50   | 691,223.00   | -49,393.50           |
| ONFF70010002 92553PAU6 | VIACOM INC 5.850% 09/01/2043 DD 08/19/13                     | 1,625,000.000 | 1,681,420.00 | 1,593,832.50 | -87,587.50           |
| ONFF70010002 92857WAQ3 | VODAFONE GROUP PLC 6.150% 02/27/2037 DD 02/27/07             | 1,225,000.000 | 1,536,517.50 | 1,283,947.00 | -252,570.50          |
| ONFF70010002 92911QAA5 | VOTORANTIM CIMENTOS INTER 144A 7.250% 04/05/2041 DD 04/05/11 | 330,000.000   | 356,812.50   | 337,425.00   | -19,387.50           |
| ONFF70010002 92936MAD9 | WPP FINANCE 2010 5.125% 09/07/2042 DD 09/07/12               | 1,315,000.000 | 1,417,412.20 | 1,202,291.35 | -215,120.85          |
| ONFF70010002 931142DW0 | WALMART INC 3.625% 12/15/2047 DD 10/20/17                    | 2,085,000.000 | 2,161,644.60 | 1,919,471.85 | -242,172.75          |
| ONFF70010002 94106LBC2 | WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15           | 1,720,000.000 | 1,847,039.20 | 1,660,333.20 | -186,706.00          |
| ONFF70010002 94973VBF3 | ANTHEM INC 5.100% 01/15/2044 DD 08/06/13                     | 2,250,000.000 | 2,626,042.50 | 2,283,142.50 | -342,900.00          |
| ONFF70010002 962166BT0 | WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02                | 170,000.000   | 223,558.50   | 202,446.20   | -21,112.30           |
| ONFF70010002 963320AV8 | WHIRLPOOL CORP 4.500% 06/01/2046 DD 05/23/16                 | 1,255,000.000 | 1,329,107.75 | 1,050,447.55 | -278,660.20          |
| ONFF70010002 96949LAC9 | WILLIAMS COS INC/THE 5.100% 09/15/2045 DD 03/03/15           | 1,495,000.000 | 1,644,156.15 | 1,381,260.40 | -262,895.75          |
| ONFF70010002 98417EAR1 | GLENCORE FINANCE CANADA L 144A VAR RT 10/25/2042 DD 10/25/12 | 790,000.000   | 872,902.60   | 711,094.80   | -161,807.80          |
| ONFF70012002 00206RBH4 | AT&T INC 4.300% 12/15/2042 DD 06/15/13                       | 419,000.000   | 393,621.17   | 355,793.85   | -37,827.32           |
| ONFF70012002 00206RBK7 | AT&T INC 4.350% 06/15/2045 DD 06/15/13                       | 735,000.000   | 678,111.00   | 621,126.45   | -56,984.55           |
| ONFF70012002 00206RCG5 | AT&T INC 4.800% 06/15/2044 DD 06/10/14                       | 100,000.000   | 98,908.00    | 89,631.00    | -9,277.00            |
| ONFF70012002 00206RCP5 | AT&T INC 4.500% 05/15/2035 DD 05/04/15                       | 100,000.000   | 99,407.00    | 89,780.00    | -9,627.00            |
| ONFF70012002 00206RDF6 | AT&T INC 6.000% 08/15/2040 DD 02/15/16                       | 375,000.000   | 424,383.75   | 378,858.75   | -45,525.00           |
| ONFF70012002 00206RDJ8 | AT&T INC 4.500% 03/09/2048 DD 09/07/16                       | 200,000.000   | 187,396.00   | 171,142.00   | -16,254.00           |
| ONFF70012002 00206RDK5 | AT&T INC 4.550% 03/09/2049 DD 09/07/16                       | 2,725,000.000 | 2,564,715.50 | 2,345,680.00 | -219,035.50          |
| ONFF70012002 00206RFS6 | AT&T INC 5.300% 08/15/2058 DD 08/14/18                       | 500,000.000   | 504,310.00   | 463,310.00   | -41,000.00           |
| ONFF70012002 00206RHA3 | AT&T INC 5.150% 11/15/2046 DD 11/15/18                       | 700,000.000   | 715,421.00   | 650,496.00   | -64,925.00           |
| ONFF70012002 00287YAM1 | ABBVIE INC 4.400% 11/06/2042 DD 05/06/13                     | 500,000.000   | 536,075.00   | 439,705.00   | -96,370.00           |
| ONFF70012002 00287YAR0 | ABBVIE INC 4.500% 05/14/2035 DD 05/14/15                     | 700,000.000   | 768,838.00   | 647,577.00   | -121,261.00          |
| ONFF70012002 00507UAT8 | ALLERGAN FUNDING SCS 4.550% 03/15/2035 DD 03/12/15           | 1,300,000.000 | 1,375,621.00 | 1,233,180.00 | -142,441.00          |
| ONFF70012002 00507UAU5 | ALLERGAN FUNDING SCS 4.750% 03/15/2045 DD 03/12/15           | 185,000.000   | 196,943.60   | 175,616.80   | -21,326.80           |
| ONFF70012002 023551AJ3 | HESS CORP 7.300% 08/15/2031 DD 08/15/01                      | 65,000.000    | 78,829.40    | 70,332.60    | -8,496.80            |
| ONFF70012002 025932AL8 | AMERICAN FINANCIAL GROUP INC/O 4.500% 06/15/2047 DD 06/02/17 | 400,000.000   | 415,932.00   | 358,924.00   | -57,008.00           |
| ONFF70012002 026874DA2 | AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14 | 500,000.000   | 538,550.00   | 446,215.00   | -92,335.00           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 026874DC8 | AMERICAN INTERNATIONAL GROUP I 3.875% 01/15/2035 DD 01/15/15 | 100,000.000   | 100,377.00   | 85,887.00    | -14,490.00           |
| ONFF70012002 026874DF1 | AMERICAN INTERNATIONAL GROUP I 4.800% 07/10/2045 DD 07/10/15 | 200,000.000   | 224,308.00   | 186,568.00   | -37,740.00           |
| ONFF70012002 03027XAM2 | AMERICAN TOWER CORP 3.125% 01/15/2027 DD 09/30/16            | 700,000.000   | 673,925.00   | 633,668.00   | -40,257.00           |
| ONFF70012002 030288AB0 | AMERICAN TRANSMISSION SYS 144A 5.000% 09/01/2044 DD 09/25/14 | 100,000.000   | 116,237.00   | 106,811.00   | -9,426.00            |
| ONFF70012002 031162BE9 | AMGEN INC 4.950% 10/01/2041 DD 09/16/10                      | 1,900,000.000 | 2,202,176.00 | 1,935,568.00 | -266,608.00          |
| ONFF70012002 037735CK1 | APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07           | 1,600,000.000 | 2,169,056.00 | 1,955,872.00 | -213,184.00          |
| ONFF70012002 037735CM7 | APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08           | 900,000.000   | 1,281,267.00 | 1,131,831.00 | -149,436.00          |
| ONFF70012002 04363UAD8 | PACIFIC NATIONAL FINANCE 144A 6.000% 04/07/2023 DD 04/07/11  | 600,000.000   | 661,392.00   | 638,256.00   | -23,136.00           |
| ONFF70012002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                       | 339,000.000   | 357,743.31   | 329,328.33   | -28,414.98           |
| ONFF70012002 054561AK1 | AXA EQUITABLE HOLDINGS IN 144A 5.000% 04/20/2048 DD 04/20/18 | 300,000.000   | 293,916.00   | 266,109.00   | -27,807.00           |
| ONFF70012002 06051GGG8 | BANK OF AMERICA CORP VAR RT 01/20/2048 DD 01/20/17           | 900,000.000   | 1,014,264.00 | 864,927.00   | -149,337.00          |
| ONFF70012002 06740L8C2 | BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12              | 700,000.000   | 792,750.00   | 725,375.00   | -67,375.00           |
| ONFF70012002 067901AA6 | BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04              | 400,000.000   | 459,804.00   | 415,180.00   | -44,624.00           |
| ONFF70012002 07177MAN3 | BAXALTA INC 5.250% 06/23/2045 DD 12/23/15                    | 30,000.000    | 34,962.90    | 30,408.60    | -4,554.30            |
| ONFF70012002 101137AE7 | BOSTON SCIENTIFIC CORP VAR RT 11/15/2035 DD 11/17/05         | 300,000.000   | 377,082.00   | 375,144.00   | -1,938.00            |
| ONFF70012002 10554TAB1 | BRASKEM NETHERLANDS FINAN 144A 4.500% 01/10/2028 DD 10/10/17 | 300,000.000   | 295,140.00   | 277,278.00   | -17,862.00           |
| ONFF70012002 10922NAF0 | BRIGHTHOUSE FINANCIAL INC 4.700% 06/22/2047 DD 12/22/17      | 200,000.000   | 204,026.00   | 148,930.00   | -55,096.00           |
| ONFF70012002 111021AE1 | BRITISH TELECOMMUNICATIONS PLC VAR RT 12/15/2030 DD 12/12/00 | 100,000.000   | 141,546.00   | 135,247.00   | -6,299.00            |
| ONFF70012002 11134LAH2 | BROADCOM CORP / BROADCOM CAYMA 3.875% 01/15/2027 DD 01/15/18 | 300,000.000   | 295,215.00   | 269,133.00   | -26,082.00           |
| ONFF70012002 11271LAB8 | BROOKFIELD FINANCE INC 4.700% 09/20/2047 DD 09/14/17         | 400,000.000   | 408,767.00   | 367,808.00   | -40,959.00           |
| ONFF70012002 118230AP6 | BUCKEYE PARTNERS LP 5.600% 10/15/2044 DD 09/12/14            | 100,000.000   | 105,074.00   | 89,099.00    | -15,975.00           |
| ONFF70012002 124857AJ2 | CBS CORP 4.850% 07/01/2042 DD 06/20/12                       | 900,000.000   | 943,875.00   | 825,939.00   | -117,936.00          |
| ONFF70012002 12626JAE7 | CPG INTERNATIONAL 5/17 0.000% 05/03/2024 DD 04/27/17         | 679,977.015   | 681,112.58   | 651,077.99   | -30,034.59           |
| ONFF70012002 126408GK3 | CSX CORP 6.150% 05/01/2037 DD 04/25/07                       | 300,000.000   | 393,633.00   | 354,792.00   | -38,841.00           |
| ONFF70012002 12652AAA1 | CAESARS RESORT COLLECTION 144A 5.250% 10/15/2025 DD 10/16/17 | 200,000.000   | 201,500.00   | 172,000.00   | -29,500.00           |
| ONFF70012002 126650BS8 | CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09    | 1,073,860.722 | 1,316,055.16 | 1,241,329.30 | -74,725.86           |
| ONFF70012002 12769LAB5 | CAESARS RESORT 12/17 COV-LITE TL                             | 396,000.000   | 397,556.28   | 379,593.72   | -17,962.56           |
| ONFF70012002 13645RAX2 | CANADIAN PACIFIC RR CO 6.125% 09/15/2115 DD 09/11/15         | 400,000.000   | 534,064.00   | 465,216.00   | -68,848.00           |
| ONFF70012002 138616AC1 | CANTOR FITZGERALD LP 144A 6.500% 06/17/2022 DD 06/17/15      | 300,000.000   | 332,565.00   | 318,087.00   | -14,478.00           |
| ONFF70012002 14149YBB3 | CARDINAL HEALTH INC 4.500% 11/15/2044 DD 11/19/14            | 500,000.000   | 507,440.00   | 423,755.00   | -83,685.00           |
| ONFF70012002 14314CAA3 | CARLYLE FINANCE LLC 144A 5.650% 09/15/2048 DD 09/14/18       | 300,000.000   | 299,742.00   | 297,657.00   | -2,085.00            |
| ONFF70012002 14987BAE3 | CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13 | 1,000,000.000 | 1,031,690.00 | 990,290.00   | -41,400.00           |
| ONFF70012002 151020AU8 | CELGENE CORP 5.000% 08/15/2045 DD 08/12/15                   | 200,000.000   | 185,044.00   | 184,936.00   | -108.00              |
| ONFF70012002 151020AW4 | CELGENE CORP 4.350% 11/15/2047 DD 11/09/17                   | 100,000.000   | 103,873.00   | 84,211.00    | -19,662.00           |
| ONFF70012002 15135UAF6 | CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10             | 650,000.000   | 778,368.50   | 634,341.50   | -144,027.00          |
| ONFF70012002 15189TAS6 | CENTERPOINT ENERGY INC VAR RT 12/31/2049 DD 08/22/18         | 200,000.000   | 200,000.00   | 194,750.00   | -5,250.00            |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID             | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|-------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 161175BC7  | CHARTER COMMUNICATIONS OPERATI 6.834% 10/23/2055 DD 10/23/16 | 1,300,000.000 | 1,563,692.00 | 1,322,048.00 | -241,644.00          |
| ONFF70012002 161175BL7  | CHARTER COMMUNICATIONS OPERATI 5.375% 05/01/2047 DD 11/01/17 | 100,000.000   | 102,535.00   | 90,617.00    | -11,918.00           |
| ONFF70012002 16412XAD7  | CHENIERE CORPUS CHRISTI HOLDIN 7.000% 06/30/2024 DD 12/31/16 | 700,000.000   | 796,691.00   | 738,500.00   | -58,191.00           |
| ONFF70012002 172967EW7  | CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09                  | 947,000.000   | 1,514,186.71 | 1,313,820.45 | -200,366.26          |
| ONFF70012002 172967KY6  | CITIGROUP INC 3.200% 10/21/2026 DD 10/21/16                  | 200,000.000   | 198,438.00   | 184,638.00   | -13,800.00           |
| ONFF70012002 172967LP4  | CITIGROUP INC VAR RT 07/24/2028 DD 07/24/17                  | 600,000.000   | 563,976.00   | 566,808.00   | 2,832.00             |
| ONFF70012002 172967MD0  | CITIGROUP INC 4.650% 07/23/2048 DD 07/23/18                  | 400,000.000   | 399,808.00   | 390,928.00   | -8,880.00            |
| ONFF70012002 21036PAT5  | CONSTELLATION BRANDS INC 4.500% 05/09/2047 DD 05/09/17       | 100,000.000   | 109,688.00   | 91,272.00    | -18,416.00           |
| ONFF70012002 22003BAK2  | CORPORATE OFFICE PROPERTIES LP 5.000% 07/01/2025 DD 06/29/15 | 500,000.000   | 534,075.00   | 509,085.00   | -24,990.00           |
| ONFF70012002 224044BY2  | COX COMMUNICATIONS INC 144A 4.700% 12/15/2042 DD 11/29/12    | 225,000.000   | 217,345.50   | 198,105.75   | -19,239.75           |
| ONFF70012002 225433AF8  | CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15 | 600,000.000   | 690,624.00   | 592,146.00   | -98,478.00           |
| ONFF70012002 22546DAA4  | CREDIT SUISSE AG 144A 6.500% 08/08/2023 DD 08/08/13          | 600,000.000   | 671,400.00   | 625,500.00   | -45,900.00           |
| ONFF70012002 23330JAA9  | DP WORLD PLC 144A 6.850% 07/02/2037 DD 07/02/07              | 100,000.000   | 123,007.00   | 111,289.00   | -11,718.00           |
| ONFF70012002 23330JAB7  | DP WORLD PLC 144A 5.625% 09/25/2048 DD 09/25/18              | 300,000.000   | 296,784.00   | 282,000.00   | -14,784.00           |
| ONFF70012002 25156PBC6  | DEUTSCHE TELEKOM INTERNAT 144A 4.750% 06/21/2038 DD 06/21/18 | 400,000.000   | 397,396.00   | 387,820.00   | -9,576.00            |
| ONFF70012002 25272KAK9  | DELL INTERNATIONAL LLC / 144A 6.020% 06/15/2026 DD 06/01/16  | 900,000.000   | 992,358.00   | 904,068.00   | -88,290.00           |
| ONFF70012002 25272KAR4  | DELL INTERNATIONAL LLC / 144A 8.350% 07/15/2046 DD 06/01/16  | 500,000.000   | 644,270.00   | 541,395.00   | -102,875.00          |
| ONFF70012002 25389J AQ9 | DIGITAL REALTY TRUST LP 4.750% 10/01/2025 DD 10/01/15        | 300,000.000   | 326,151.00   | 306,513.00   | -19,638.00           |
| ONFF70012002 254709AN8  | DISCOVER FINANCIAL SERVICES VAR RT 12/31/2049 DD 10/31/17    | 300,000.000   | 309,000.00   | 249,249.00   | -59,751.00           |
| ONFF70012002 25470DAG4  | DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12   | 500,000.000   | 495,850.00   | 442,795.00   | -53,055.00           |
| ONFF70012002 26441CAT2  | DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16               | 100,000.000   | 89,378.00    | 86,455.00    | -2,923.00            |
| ONFF70012002 26441CAY1  | DUKE ENERGY CORP 3.950% 08/15/2047 DD 08/10/17               | 200,000.000   | 183,036.00   | 180,510.00   | -2,526.00            |
| ONFF70012002 26444HAF8  | DUKE ENERGY FLORIDA LLC 4.200% 07/15/2048 DD 06/21/18        | 500,000.000   | 499,305.00   | 497,840.00   | -1,465.00            |
| ONFF70012002 26882PBE1  | ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07      | 200,000.000   | 267,450.00   | 248,654.00   | -18,796.00           |
| ONFF70012002 26884ABH5  | ERP OPERATING LP 4.000% 08/01/2047 DD 08/03/17               | 300,000.000   | 308,670.00   | 279,006.00   | -29,664.00           |
| ONFF70012002 278865AM2  | ECOLAB INC 5.500% 12/08/2041 DD 12/08/11                     | 41,000.000    | 51,330.36    | 47,240.20    | -4,090.16            |
| ONFF70012002 278865BA7  | ECOLAB INC 3.950% 12/01/2047 DD 11/27/17                     | 332,000.000   | 339,373.72   | 311,084.00   | -28,289.72           |
| ONFF70012002 28370TAF6  | KINDER MORGAN ENERGY PARTNERS 4.700% 11/01/2042 DD 11/08/12  | 400,000.000   | 387,232.00   | 348,140.00   | -39,092.00           |
| ONFF70012002 29103DAM8  | EMERA US FINANCE LP 4.750% 06/15/2046 DD 12/15/16            | 300,000.000   | 328,446.00   | 288,450.00   | -39,996.00           |
| ONFF70012002 292480AK6  | ENABLE MIDSTREAM PARTNERS LP 4.400% 03/15/2027 DD 03/09/17   | 700,000.000   | 711,809.00   | 653,618.00   | -58,191.00           |
| ONFF70012002 29250NAM7  | ENBRIDGE INC 5.500% 12/01/2046 DD 11/29/16                   | 200,000.000   | 240,492.00   | 213,452.00   | -27,040.00           |
| ONFF70012002 29273RAJ8  | ENERGY TRANSFER OPERATING LP 7.500% 07/01/2038 DD 03/28/08   | 1,700,000.000 | 2,107,881.00 | 1,897,608.00 | -210,273.00          |
| ONFF70012002 29273RAZ2  | ENERGY TRANSFER OPERATING LP 5.950% 10/01/2043 DD 09/19/13   | 400,000.000   | 425,292.00   | 380,316.00   | -44,976.00           |
| ONFF70012002 29273RBL2  | ENERGY TRANSFER OPERATING LP 5.300% 04/15/2047 DD 01/17/17   | 100,000.000   | 99,226.00    | 88,138.00    | -11,088.00           |
| ONFF70012002 29278GAC2  | ENEL FINANCE INTERNATIONA 144A 4.750% 05/25/2047 DD 05/25/17 | 200,000.000   | 216,554.00   | 169,812.00   | -46,742.00           |
| ONFF70012002 29373UAC5  | ENVISION HEALTHCARE 9/18 0.000% 10/10/2025 DD 06/11/18       | 200,000.000   | 199,500.00   | 185,928.00   | -13,572.00           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 29379VAG8 | ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09  | 500,000.000   | 628,990.00   | 564,180.00   | -64,810.00           |
| ONFF70012002 29379VAV5 | ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11  | 600,000.000   | 725,598.00   | 638,166.00   | -87,432.00           |
| ONFF70012002 29379VBA0 | ENTERPRISE PRODUCTS OPERATING 4.850% 03/15/2044 DD 03/18/13  | 513,000.000   | 558,421.02   | 497,420.19   | -61,000.83           |
| ONFF70012002 29379VBC6 | ENTERPRISE PRODUCTS OPERATING 5.100% 02/15/2045 DD 02/12/14  | 400,000.000   | 456,428.00   | 401,452.00   | -54,976.00           |
| ONFF70012002 29379VBF9 | ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14  | 50,000.000    | 54,704.00    | 48,592.00    | -6,112.00            |
| ONFF70012002 29379VBj1 | ENTERPRISE PRODUCTS OPERATING 4.900% 05/15/2046 DD 05/07/15  | 400,000.000   | 440,720.00   | 387,432.00   | -53,288.00           |
| ONFF70012002 30161NAV3 | EXELON CORP 4.450% 04/15/2046 DD 04/07/16                    | 500,000.000   | 543,360.00   | 470,305.00   | -73,055.00           |
| ONFF70012002 309601AE2 | FARMERS INSURANCE EXCHANG 144A VAR RT 11/01/2057 DD 10/16/17 | 300,000.000   | 299,019.00   | 265,188.00   | -33,831.00           |
| ONFF70012002 31428XAX4 | FEDEX CORP 4.900% 01/15/2034 DD 01/09/14                     | 500,000.000   | 566,780.00   | 511,000.00   | -55,780.00           |
| ONFF70012002 34540RAC0 | FORD MOTOR CREDIT CO LLC VAR RT 09/24/2020 DD 09/24/18       | 300,000.000   | 300,000.00   | 294,627.00   | -5,373.00            |
| ONFF70012002 34960PAA9 | FORTRESS TRANSPORTATION & 144A 6.750% 03/15/2022 DD 03/15/17 | 300,000.000   | 307,625.00   | 300,750.00   | -6,875.00            |
| ONFF70012002 34964CAA4 | FORTUNE BRANDS HOME & SECURITY 4.000% 06/15/2025 DD 06/15/15 | 200,000.000   | 209,092.00   | 199,260.00   | -9,832.00            |
| ONFF70012002 361448AX1 | GATX CORP 4.500% 03/30/2045 DD 02/06/15                      | 100,000.000   | 104,108.00   | 91,310.00    | -12,798.00           |
| ONFF70012002 36164QNA2 | GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16 | 2,722,000.000 | 2,945,911.72 | 2,279,865.54 | -666,046.18          |
| ONFF70012002 361841AL3 | GLP CAPITAL LP / GLP FINANCING 5.300% 01/15/2029 DD 09/26/18 | 300,000.000   | 299,955.00   | 293,409.00   | -6,546.00            |
| ONFF70012002 36186CBY8 | ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08             | 300,000.000   | 390,000.00   | 333,000.00   | -57,000.00           |
| ONFF70012002 37045VAQ3 | GENERAL MOTORS CO 5.400% 04/01/2048 DD 08/07/17              | 500,000.000   | 545,365.00   | 425,825.00   | -119,540.00          |
| ONFF70012002 380956AE2 | GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14                   | 500,000.000   | 582,030.00   | 495,000.00   | -87,030.00           |
| ONFF70012002 38141GFD1 | GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07    | 1,800,000.000 | 2,409,552.00 | 2,032,704.00 | -376,848.00          |
| ONFF70012002 413875AT2 | HARRIS CORP 5.054% 04/27/2045 DD 04/27/15                    | 200,000.000   | 235,226.00   | 205,734.00   | -29,492.00           |
| ONFF70012002 42217KBF2 | WELLTOWER INC 4.000% 06/01/2025 DD 05/26/15                  | 700,000.000   | 723,835.00   | 690,844.00   | -32,991.00           |
| ONFF70012002 423012AG8 | HEINEKEN NV 144A 4.350% 03/29/2047 DD 03/29/17               | 300,000.000   | 329,979.00   | 285,270.00   | -44,709.00           |
| ONFF70012002 42307TAH1 | KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09      | 1,800,000.000 | 2,436,588.00 | 2,062,026.00 | -374,562.00          |
| ONFF70012002 42809HAC1 | HESS CORP 6.000% 01/15/2040 DD 12/14/09                      | 100,000.000   | 104,687.00   | 91,661.00    | -13,026.00           |
| ONFF70012002 44106MAY8 | HOSPITALITY PROPERTIES TRUST 4.375% 02/15/2030 DD 02/02/18   | 100,000.000   | 97,494.00    | 91,555.00    | -5,939.00            |
| ONFF70012002 45567YAJ4 | INTERNET BRANDS 8/17 COV-LITE 0.000% 09/13/2024 DD 08/03/17  | 296,250.000   | 296,916.57   | 280,326.56   | -16,590.01           |
| ONFF70012002 458140AY6 | INTEL CORP 4.100% 05/11/2047 DD 05/11/17                     | 100,000.000   | 110,180.00   | 95,983.00    | -14,197.00           |
| ONFF70012002 460146CM3 | INTERNATIONAL PAPER CO 5.000% 09/15/2035 DD 05/26/15         | 200,000.000   | 226,192.00   | 195,826.00   | -30,366.00           |
| ONFF70012002 460146CS0 | INTERNATIONAL PAPER CO 4.350% 08/15/2048 DD 08/09/17         | 600,000.000   | 626,424.00   | 513,342.00   | -113,082.00          |
| ONFF70012002 460690BQ2 | INTERPUBLIC GROUP OF COS INC/T 5.400% 10/01/2048 DD 09/21/18 | 100,000.000   | 99,439.00    | 94,700.00    | -4,739.00            |
| ONFF70012002 47232MAA0 | JEFFERIES FINANCE LLC / J 144A 7.375% 04/01/2020 DD 03/26/13 | 300,000.000   | 305,625.00   | 299,250.00   | -6,375.00            |
| ONFF70012002 47232MAB8 | JEFFERIES FINANCE LLC / J 144A 6.875% 04/15/2022 DD 03/31/14 | 200,000.000   | 202,500.00   | 194,500.00   | -8,000.00            |
| ONFF70012002 476556CX1 | JERSEY CENTRAL POWER & LIGHT C 6.150% 06/01/2037 DD 12/01/07 | 1,800,000.000 | 2,230,344.00 | 2,098,566.00 | -131,778.00          |
| ONFF70012002 482480AF7 | KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14                | 100,000.000   | 115,550.00   | 101,941.00   | -13,609.00           |
| ONFF70012002 485170AQ7 | KANSAS CITY SOUTHERN 4.300% 05/15/2043 DD 05/15/16           | 100,000.000   | 105,120.00   | 93,023.00    | -12,097.00           |
| ONFF70012002 485170AS3 | KANSAS CITY SOUTHERN 4.950% 08/15/2045 DD 02/15/16           | 200,000.000   | 227,994.00   | 203,740.00   | -24,254.00           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 49446RAT6 | KIMCO REALTY CORP 4.450% 09/01/2047 DD 08/10/17              | 200,000.000   | 205,458.00   | 181,238.00   | -24,220.00           |
| ONFF70012002 494550AQ9 | KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02  | 300,000.000   | 374,769.00   | 346,758.00   | -28,011.00           |
| ONFF70012002 494550BK1 | KINDER MORGAN ENERGY PARTNERS 5.625% 09/01/2041 DD 08/17/11  | 800,000.000   | 850,016.00   | 779,872.00   | -70,144.00           |
| ONFF70012002 51783QAP3 | LAS VEGAS SANDS 3/18 TLB                                     | 1,389,500.000 | 1,386,026.25 | 1,323,693.28 | -62,332.97           |
| ONFF70012002 539439AU3 | LLOYDS BANKING GROUP PLC VAR RT 12/31/2049 DD 10/10/18       | 200,000.000   | 199,250.00   | 193,040.00   | -6,210.00            |
| ONFF70012002 539830BC2 | LOCKHEED MARTIN CORP 3.600% 03/01/2035 DD 02/20/15           | 500,000.000   | 504,030.00   | 465,580.00   | -38,450.00           |
| ONFF70012002 539830BN8 | LOCKHEED MARTIN CORP 4.090% 09/15/2052 DD 09/07/17           | 677,000.000   | 708,690.37   | 631,918.57   | -76,771.80           |
| ONFF70012002 552953CE9 | MGM RESORTS INTERNATIONAL 5.750% 06/15/2025 DD 06/18/18      | 500,000.000   | 500,000.00   | 482,500.00   | -17,500.00           |
| ONFF70012002 565122AG3 | KEURIG DR PEPPER INC 144A 5.085% 05/25/2048 DD 05/25/18      | 400,000.000   | 400,000.00   | 380,380.00   | -19,620.00           |
| ONFF70012002 565849AE6 | MARATHON OIL CORP 6.600% 10/01/2037 DD 09/27/07              | 100,000.000   | 119,454.00   | 112,080.00   | -7,374.00            |
| ONFF70012002 574599AT3 | MASCO CORP 7.750% 08/01/2029 DD 08/03/99                     | 187,000.000   | 243,518.88   | 222,847.90   | -20,670.98           |
| ONFF70012002 615369AE5 | MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14                   | 300,000.000   | 362,388.00   | 323,403.00   | -38,985.00           |
| ONFF70012002 617482V92 | MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12                 | 200,000.000   | 278,070.00   | 244,760.00   | -33,310.00           |
| ONFF70012002 620076BE8 | MOTOROLA SOLUTIONS INC 5.500% 09/01/2044 DD 08/19/14         | 200,000.000   | 203,096.00   | 181,752.00   | -21,344.00           |
| ONFF70012002 62854AAN4 | MYLAN NV 3.950% 06/15/2026 DD 12/15/16                       | 100,000.000   | 100,837.00   | 91,141.00    | -9,696.00            |
| ONFF70012002 62854AAP9 | MYLAN NV 5.250% 06/15/2046 DD 12/15/16                       | 100,000.000   | 109,571.00   | 84,265.00    | -25,306.00           |
| ONFF70012002 62912XAC8 | NGPL PIPECO LLC 144A 7.768% 12/15/2037 DD 12/21/07           | 100,000.000   | 122,000.00   | 114,000.00   | -8,000.00            |
| ONFF70012002 64072UAG7 | CABLEVISION SYSTEMS 1/18 TLB 0.000% 01/25/2026 DD 01/10/18   | 199,000.000   | 198,005.00   | 190,458.92   | -7,546.08            |
| ONFF70012002 65120FAB0 | NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11  | 275,000.000   | 314,591.75   | 271,823.75   | -42,768.00           |
| ONFF70012002 651639AM8 | NEWMONT GOLDCORP CORP 6.250% 10/01/2039 DD 09/18/09          | 200,000.000   | 255,748.00   | 219,006.00   | -36,742.00           |
| ONFF70012002 65473QBD4 | NISOURCE INC 5.650% 02/01/2045 DD 10/10/13                   | 200,000.000   | 250,444.00   | 217,742.00   | -32,702.00           |
| ONFF70012002 655844BV9 | NORFOLK SOUTHERN CORP 4.050% 08/15/2052 DD 02/15/18          | 600,000.000   | 621,882.00   | 535,854.00   | -86,028.00           |
| ONFF70012002 666807BP6 | NORTHROP GRUMMAN CORP 4.030% 10/15/2047 DD 10/13/17          | 700,000.000   | 731,570.00   | 636,657.00   | -94,913.00           |
| ONFF70012002 67054LAC1 | ALTICE FRANCE SA/FRANCE 144A 6.250% 05/15/2024 DD 05/08/14   | 200,000.000   | 200,500.00   | 186,500.00   | -14,000.00           |
| ONFF70012002 681936BH2 | OMEGA HEALTHCARE INVESTORS INC 5.250% 01/15/2026 DD 09/23/15 | 400,000.000   | 414,508.00   | 407,040.00   | -7,468.00            |
| ONFF70012002 682680AV5 | ONEOK INC 5.200% 07/15/2048 DD 07/02/18                      | 100,000.000   | 99,546.00    | 95,670.00    | -3,876.00            |
| ONFF70012002 68268NAD5 | ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07              | 300,000.000   | 374,253.00   | 337,203.00   | -37,050.00           |
| ONFF70012002 68268NAG8 | ONEOK PARTNERS LP 6.125% 02/01/2041 DD 01/26/11              | 100,000.000   | 116,710.00   | 103,030.00   | -13,680.00           |
| ONFF70012002 68268NAM5 | ONEOK PARTNERS LP 6.200% 09/15/2043 DD 09/12/13              | 600,000.000   | 712,746.00   | 643,122.00   | -69,624.00           |
| ONFF70012002 68389XBQ7 | ORACLE CORP 4.000% 11/15/2047 DD 11/09/17                    | 200,000.000   | 205,896.00   | 186,340.00   | -19,556.00           |
| ONFF70012002 690742AG6 | OWENS CORNING 4.300% 07/15/2047 DD 06/26/17                  | 200,000.000   | 177,810.00   | 150,612.00   | -27,198.00           |
| ONFF70012002 69352PAM5 | PPL CAPITAL FUNDING INC 4.000% 09/15/2047 DD 09/08/17        | 300,000.000   | 308,262.00   | 267,357.00   | -40,905.00           |
| ONFF70012002 698900AG2 | ENCANA CORP 7.200% 11/01/2031 DD 11/05/01                    | 400,000.000   | 513,556.00   | 452,380.00   | -61,176.00           |
| ONFF70012002 70014LAC4 | PARK AEROSPACE HOLDINGS L 144A 4.500% 03/15/2023 DD 09/25/17 | 200,000.000   | 191,000.00   | 187,000.00   | -4,000.00            |
| ONFF70012002 71647NAS8 | PETROBRAS GLOBAL FINANCE BV 7.375% 01/17/2027 DD 01/17/17    | 700,000.000   | 770,700.00   | 719,250.00   | -51,450.00           |
| ONFF70012002 71647NAY5 | PETROBRAS GLOBAL FINANCE BV 5.999% 01/27/2028 DD 07/27/18    | 507,000.000   | 508,267.50   | 477,345.57   | -30,921.93           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 71654QCL4 | *PETROLEOS MEXICANOS 6.350% 02/12/2048 DD 08/12/18           | 1,899,000.000 | 1,892,627.27 | 1,519,200.00 | -373,427.27          |
| ONFF70012002 718549AC2 | PHILLIPS 66 PARTNERS LP 4.680% 02/15/2045 DD 02/23/15        | 400,000.000   | 410,852.00   | 360,208.00   | -50,644.00           |
| ONFF70012002 723787AB3 | PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98   | 500,000.000   | 623,110.00   | 606,475.00   | -16,635.00           |
| ONFF70012002 72650RBC5 | PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12 | 900,000.000   | 794,808.00   | 710,658.00   | -84,150.00           |
| ONFF70012002 72650RBH4 | PLAINS ALL AMERICAN PIPELINE L 4.900% 02/15/2045 DD 12/09/14 | 800,000.000   | 768,224.00   | 683,648.00   | -84,576.00           |
| ONFF70012002 74340XBJ9 | PROLOGIS LP 4.375% 09/15/2048 DD 06/20/18                    | 300,000.000   | 296,346.00   | 304,398.00   | 8,052.00             |
| ONFF70012002 74840LAB8 | QUICKEN LOANS INC 144A 5.250% 01/15/2028 DD 12/08/17         | 200,000.000   | 185,125.00   | 177,000.00   | -8,125.00            |
| ONFF70012002 761713BB1 | REYNOLDS AMERICAN INC 5.850% 08/15/2045 DD 06/12/15          | 800,000.000   | 933,636.00   | 743,224.00   | -190,412.00          |
| ONFF70012002 76716XAB8 | RIO OIL FINANCE TRUST SER 144A 9.750% 01/06/2027 DD 11/21/14 | 410,853.220   | 443,721.48   | 449,370.71   | 5,649.23             |
| ONFF70012002 77340RAD9 | ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08  | 300,000.000   | 346,875.00   | 339,000.00   | -7,875.00            |
| ONFF70012002 77340RAM9 | ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10  | 250,000.000   | 281,250.00   | 261,250.00   | -20,000.00           |
| ONFF70012002 774341AK7 | ROCKWELL COLLINS INC 3.500% 03/15/2027 DD 04/10/17           | 100,000.000   | 101,818.00   | 93,869.00    | -7,949.00            |
| ONFF70012002 774341AL5 | ROCKWELL COLLINS INC 4.350% 04/15/2047 DD 04/10/17           | 100,000.000   | 108,607.00   | 91,994.00    | -16,613.00           |
| ONFF70012002 775109AL5 | ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08      | 700,000.000   | 993,230.00   | 919,359.00   | -73,871.00           |
| ONFF70012002 780097BB6 | ROYAL BANK OF SCOTLAND GROUP P VAR RT 12/31/2049 DD 08/15/16 | 700,000.000   | 788,375.00   | 724,500.00   | -63,875.00           |
| ONFF70012002 78442FAZ1 | NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03                   | 765,000.000   | 667,462.50   | 504,900.00   | -162,562.50          |
| ONFF70012002 785592AM8 | SABINE PASS LIQUEFACTION LLC 5.625% 03/01/2025 DD 09/01/15   | 400,000.000   | 441,204.00   | 415,384.00   | -25,820.00           |
| ONFF70012002 80281LAE5 | SANTANDER UK GROUP HOLDINGS PL 2.875% 08/05/2021 DD 08/05/16 | 200,000.000   | 199,510.00   | 192,930.00   | -6,580.00            |
| ONFF70012002 832696AP3 | JM SMUCKER CO/THE 4.375% 03/15/2045 DD 09/15/15              | 200,000.000   | 212,062.00   | 174,042.00   | -38,020.00           |
| ONFF70012002 842587CW5 | SOUTHERN CO/THE 4.250% 07/01/2036 DD 05/24/16                | 100,000.000   | 105,380.00   | 94,385.00    | -10,995.00           |
| ONFF70012002 8426EPAC2 | SOUTHERN CO GAS CAPITAL CORP 4.400% 05/30/2047 DD 05/09/17   | 700,000.000   | 749,952.00   | 654,584.00   | -95,368.00           |
| ONFF70012002 84756NAG4 | SPECTRA ENERGY PARTNERS LP 4.500% 03/15/2045 DD 03/12/15     | 400,000.000   | 412,452.00   | 361,692.00   | -50,760.00           |
| ONFF70012002 853496AD9 | STANDARD INDUSTRIES INC/N 144A 4.750% 01/15/2028 DD 12/18/17 | 200,000.000   | 180,500.00   | 168,000.00   | -12,500.00           |
| ONFF70012002 863667AJ0 | STRYKER CORP 4.625% 03/15/2046 DD 03/10/16                   | 300,000.000   | 340,683.00   | 301,353.00   | -39,330.00           |
| ONFF70012002 86400GAB5 | STUDIO CITY CO LTD 144A 7.250% 11/30/2021 DD 11/30/16        | 800,000.000   | 844,000.00   | 814,680.00   | -29,320.00           |
| ONFF70012002 86964WAB8 | SUZANO AUSTRIA GMBH 144A 7.000% 03/16/2047 DD 03/16/17       | 200,000.000   | 229,500.00   | 205,200.00   | -24,300.00           |
| ONFF70012002 86964WAC6 | SUZANO AUSTRIA GMBH 144A 6.000% 01/15/2029 DD 09/20/18       | 200,000.000   | 198,128.00   | 204,100.00   | 5,972.00             |
| ONFF70012002 87164KAJ3 | SYNGENTA FINANCE NV 144A 5.676% 04/24/2048 DD 04/24/18       | 200,000.000   | 200,000.00   | 165,340.00   | -34,660.00           |
| ONFF70012002 87938WAC7 | TELEFONICA EMISIONES SA 7.045% 06/20/2036 DD 06/20/06        | 500,000.000   | 670,810.00   | 569,750.00   | -101,060.00          |
| ONFF70012002 87938WAU7 | TELEFONICA EMISIONES SA 5.213% 03/08/2047 DD 03/08/17        | 650,000.000   | 737,652.50   | 595,010.00   | -142,642.50          |
| ONFF70012002 87938WAV5 | TELEFONICA EMISIONES SA 4.665% 03/06/2038 DD 03/06/18        | 200,000.000   | 194,638.00   | 180,918.00   | -13,720.00           |
| ONFF70012002 887317AP0 | WARNER MEDIA LLC 4.900% 06/15/2042 DD 06/13/12               | 500,000.000   | 520,840.00   | 455,565.00   | -65,275.00           |
| ONFF70012002 88732JAN8 | TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08          | 700,000.000   | 877,422.00   | 758,842.00   | -118,580.00          |
| ONFF70012002 88732JAU2 | TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09          | 700,000.000   | 839,916.00   | 711,291.00   | -128,625.00          |
| ONFF70012002 898324AB4 | TRUST F/1401 144A 6.950% 01/30/2044 DD 01/30/14              | 200,000.000   | 217,500.00   | 189,000.00   | -28,500.00           |
| ONFF70012002 90131HAH8 | 21ST CENTURY FOX AMERICA INC 4.750% 09/15/2044 DD 09/15/14   | 900,000.000   | 1,029,519.00 | 958,419.00   | -71,100.00           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 90131HBQ7 | 21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11   | 300,000.000   | 398,262.00   | 372,549.00   | -25,713.00           |
| ONFF70012002 902494BH5 | TYSON FOODS INC 5.100% 09/28/2048 DD 09/28/18                | 400,000.000   | 398,296.00   | 383,840.00   | -14,456.00           |
| ONFF70012002 90261AAB8 | UBS AG/STAMFORD CT 7.625% 08/17/2022 DD 08/17/12             | 1,000,000.000 | 1,168,200.00 | 1,065,000.00 | -103,200.00          |
| ONFF70012002 907818ER5 | UNION PACIFIC CORP 4.100% 09/15/2067 DD 09/19/17             | 1,236,000.000 | 1,257,073.80 | 1,050,402.24 | -206,671.56          |
| ONFF70012002 913017CX5 | UNITED TECHNOLOGIES CORP 4.625% 11/16/2048 DD 08/16/18       | 200,000.000   | 199,366.00   | 193,138.00   | -6,228.00            |
| ONFF70012002 91911KAN2 | BAUSCH HEALTH COS INC 144A 5.500% 11/01/2025 DD 10/17/17     | 200,000.000   | 203,500.00   | 186,500.00   | -17,000.00           |
| ONFF70012002 91911TAH6 | VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06              | 288,000.000   | 353,736.00   | 329,328.00   | -24,408.00           |
| ONFF70012002 92340LAC3 | VEREIT OPERATING PARTNERSHIP L 3.950% 08/15/2027 DD 08/11/17 | 100,000.000   | 98,857.00    | 92,835.00    | -6,022.00            |
| ONFF70012002 92343VCK8 | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15     | 1,280,000.000 | 1,333,273.60 | 1,257,945.60 | -75,328.00           |
| ONFF70012002 92343VCM4 | VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15     | 1,741,000.000 | 1,782,766.59 | 1,682,293.48 | -100,473.11          |
| ONFF70012002 92343VCZ5 | VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15     | 1,086,000.000 | 1,048,467.84 | 997,273.80   | -51,194.04           |
| ONFF70012002 92343VDR2 | VERIZON COMMUNICATIONS INC 4.812% 03/15/2039 DD 02/03/17     | 90,000.000    | 94,158.90    | 88,136.10    | -6,022.80            |
| ONFF70012002 92343VDS0 | VERIZON COMMUNICATIONS INC 5.012% 04/15/2049 DD 02/03/17     | 141,000.000   | 147,879.39   | 140,492.40   | -7,386.99            |
| ONFF70012002 92343VDU5 | VERIZON COMMUNICATIONS INC 5.250% 03/16/2037 DD 03/16/17     | 200,000.000   | 219,936.00   | 208,334.00   | -11,602.00           |
| ONFF70012002 927804GA6 | VIRGINIA ELECTRIC & POWER CO 4.600% 12/01/2048 DD 11/28/18   | 100,000.000   | 99,435.00    | 104,300.00   | 4,865.00             |
| ONFF70012002 92857WBM1 | VODAFONE GROUP PLC 5.250% 05/30/2048 DD 05/30/18             | 400,000.000   | 396,832.00   | 375,536.00   | -21,296.00           |
| ONFF70012002 939648AE1 | WASHINGTON PRIME GROUP LP VAR RT 08/15/2024 DD 08/04/17      | 400,000.000   | 408,776.00   | 350,928.00   | -57,848.00           |
| ONFF70012002 94973VBF3 | ANTHEM INC 5.100% 01/15/2044 DD 08/06/13                     | 100,000.000   | 101,444.00   | 101,473.00   | 29.00                |
| ONFF70012002 960386AM2 | WABTEC CORP VAR RT 09/15/2028 DD 09/14/18                    | 300,000.000   | 292,719.00   | 281,358.00   | -11,361.00           |
| ONFF70012002 962166AW4 | WEYERHAEUSER CO 6.950% 10/01/2027 DD 10/08/97                | 150,000.000   | 188,011.50   | 175,812.00   | -12,199.50           |
| ONFF70012002 962166BT0 | WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02                | 500,000.000   | 657,525.00   | 595,430.00   | -62,095.00           |
| ONFF70012002 96332HCG2 | WHIRLPOOL CORP 5.150% 03/01/2043 DD 02/27/13                 | 700,000.000   | 789,530.00   | 655,907.00   | -133,623.00          |
| ONFF70012002 969457BM1 | WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03           | 1,000,000.000 | 1,320,000.00 | 1,300,960.00 | -19,040.00           |
| ONFF70012002 983130AU9 | WYNN LAS VEGAS LLC / WYNN 144A 4.250% 05/30/2023 DD 05/22/13 | 500,000.000   | 508,750.00   | 470,000.00   | -38,750.00           |
| ONFF70012002 983130AV7 | WYNN LAS VEGAS LLC / WYNN 144A 5.500% 03/01/2025 DD 02/18/15 | 300,000.000   | 285,750.00   | 279,750.00   | -6,000.00            |
| ONFF70012002 98313RAD8 | WYNN MACAU LTD 144A 5.500% 10/01/2027 DD 09/20/17            | 700,000.000   | 663,750.00   | 609,000.00   | -54,750.00           |
| ONFF70012002 98420EAD7 | XLIT LTD 5.500% 03/31/2045 DD 03/30/15                       | 200,000.000   | 212,500.00   | 206,808.00   | -5,692.00            |
| ONFF70012002 984851AF2 | YARA INTERNATIONAL ASA 144A 4.750% 06/01/2028 DD 06/01/18    | 100,000.000   | 99,748.00    | 99,671.00    | -77.00               |
| ONFF70012002 98978VAP8 | ZOETIS INC 4.450% 08/20/2048 DD 08/20/18                     | 100,000.000   | 99,295.00    | 97,993.00    | -1,302.00            |
| ONFF70012002 99AAD8099 | *REGIONALCARE/LIFEPOINT HEALTH 11/18 TL                      | 100,000.000   | 99,000.00    | 94,625.00    | -4,375.00            |
| ONFF70012002 EDBW1YZG7 | UNITYMEDIA HESSEN GMBH & REGS 3.500% 01/15/2027              | 100,000.000   | 123,924.96   | 117,572.98   | -6,351.98            |
| ONFF70012002 EFBWLFB46 | ALTICE FRANCE SA/France REGS 5.625% 05/15/2024               | 100,000.000   | 125,003.28   | 115,029.47   | -9,973.81            |
| ONFF70012002 EXB3FMY00 | BARCLAYS BANK PLC REGS VAR RT 12/31/2049                     | 250,000.000   | 396,524.84   | 332,853.45   | -63,671.39           |
| ONFF70012002 EXB60ZTR1 | TESCO PROPERTY FINANCE 1 REGS 7.623% 07/13/2039              | 88,489.490    | 164,173.53   | 146,572.49   | -17,601.04           |
| ONFF70012002 EXBF04GS2 | ROYAL BANK OF SCOTLAND GR REGS VAR RT 03/08/2023             | 500,000.000   | 567,759.10   | 573,248.57   | 5,489.47             |
| ONFF70012002 EXBKX5C07 | LLOYDS BANKING GROUP PLC REGS VAR RT 12/31/2049              | 1,300,000.000 | 1,745,619.53 | 1,654,646.86 | -90,972.67           |

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| ONFF70012002 G3925DAD2 | GERDAU TRADE INC REGS 4.875% 10/24/2027 DD 10/24/17           | 200,000.000   | 199,000.00   | 190,000.00   | -9,000.00            |
| ONFF70012002 G67106AB3 | ODEBRECHT DRILLING NORBE REGS 6.350% 12/01/2021 DD 04/07/17   | 56,832.920    | 56,489.64    | 54,588.02    | -1,901.62            |
| ONFF70012002 G67106AC1 | *ODEBRECHT DRILLING NORBE REGS 7.350% 12/01/2026 DD 04/07/17  | 120,756.000   | 49,564.78    | 67,774.31    | 18,209.53            |
| ONFF70012002 G6712EAB4 | *ODEBRECHT OIL & GAS FINAN REGS 0.000% 12/31/2049 DD 12/22/17 | 63,250.000    | 1,862.71     | 651.48       | -1,211.23            |
| ONFF70012002 L7300KAJ3 | *ORTHO-CLINICAL 5/18 TLB 0.000% 06/30/2025 DD 05/17/18        | 670,394.741   | 671,420.43   | 620,322.96   | -51,097.47           |
| ONFF70012002 NABD1JX39 | CEMEX FINANCE LLC REGS 4.625% 06/15/2024                      | 200,000.000   | 260,496.75   | 229,773.15   | -30,723.60           |
| ONFF70012002 NABMJ6SQ3 | UBS AG REGS 5.125% 05/15/2024                                 | 1,600,000.000 | 1,688,192.00 | 1,592,000.00 | -96,192.00           |
| ONFF70012002 NABYZGYB3 | ZIMMER BIOMET HOLDINGS INC 2.425% 12/13/2026                  | 600,000.000   | 753,192.67   | 702,262.88   | -50,929.79           |
| ONFF70012002 P28610AA4 | *CIELO SA / CIELO USA INC REGS 3.750% 11/16/2022 DD 11/16/12  | 600,000.000   | 588,000.00   | 568,458.00   | -19,542.00           |
| ONFF70012002 P3143NAZ7 | CORP NACIONAL DEL COBRE D REGS 4.500% 08/01/2047 DD 08/01/17  | 400,000.000   | 429,856.00   | 385,704.00   | -44,152.00           |
| ONFF70012002 U1065PAA9 | BRASKEM AMERICA FINANCE C REGS 7.125% 07/22/2041 DD 07/22/11  | 200,000.000   | 237,500.00   | 216,900.00   | -20,600.00           |
| ONFF70013002 00206RCQ3 | AT&T INC 4.750% 05/15/2046 DD 05/04/15                        | 500,000.000   | 489,025.00   | 443,945.00   | -45,080.00           |
| ONFF70013002 00206RDF6 | AT&T INC 6.000% 08/15/2040 DD 02/15/16                        | 100,000.000   | 113,169.00   | 101,029.00   | -12,140.00           |
| ONFF70013002 00206RFW7 | AT&T INC 4.900% 08/15/2037 DD 08/14/18                        | 700,000.000   | 708,820.00   | 652,673.00   | -56,147.00           |
| ONFF70013002 00206RFZ0 | AT&T INC VAR RT 06/01/2021 DD 06/25/18                        | 1,600,000.000 | 1,600,000.00 | 1,589,760.00 | -10,240.00           |
| ONFF70013002 00287YAY5 | ABBVIE INC 3.200% 05/14/2026 DD 05/12/16                      | 700,000.000   | 697,928.00   | 648,746.00   | -49,182.00           |
| ONFF70013002 00507VAN9 | ACTIVISION BLIZZARD INC 4.500% 06/15/2047 DD 05/26/17         | 100,000.000   | 98,501.00    | 89,709.00    | -8,792.00            |
| ONFF70013002 00772BAN1 | AERCAP IRELAND CAPITAL DAC / A 4.250% 07/01/2020 DD 06/25/15  | 500,000.000   | 518,835.00   | 501,190.00   | -17,645.00           |
| ONFF70013002 00772BAQ4 | AERCAP IRELAND CAPITAL DAC / A 4.625% 10/30/2020 DD 10/21/15  | 200,000.000   | 209,656.00   | 201,396.00   | -8,260.00            |
| ONFF70013002 00774MAC9 | AERCAP IRELAND CAPITAL DAC / A 3.500% 01/15/2025 DD 11/21/17  | 400,000.000   | 396,496.00   | 364,948.00   | -31,548.00           |
| ONFF70013002 026874DH7 | AMERICAN INTERNATIONAL GROUP I 3.900% 04/01/2026 DD 03/22/16  | 700,000.000   | 725,907.00   | 673,449.00   | -52,458.00           |
| ONFF70013002 042735BC3 | ARROW ELECTRONICS INC 4.500% 03/01/2023 DD 02/20/13           | 900,000.000   | 911,196.00   | 911,475.00   | 279.00               |
| ONFF70013002 04363UAD8 | PACIFIC NATIONAL FINANCE 144A 6.000% 04/07/2023 DD 04/07/11   | 500,000.000   | 551,160.00   | 531,880.00   | -19,280.00           |
| ONFF70013002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                        | 200,000.000   | 211,058.00   | 194,294.00   | -16,764.00           |
| ONFF70013002 05367AAA1 | AVIATION CAPITAL GROUP LL 144A 7.125% 10/15/2020 DD 10/07/10  | 400,000.000   | 445,840.00   | 420,664.00   | -25,176.00           |
| ONFF70013002 054561AK1 | AXA EQUITABLE HOLDINGS IN 144A 5.000% 04/20/2048 DD 04/20/18  | 1,000,000.000 | 950,870.00   | 887,030.00   | -63,840.00           |
| ONFF70013002 05526DAT2 | BAT CAPITAL CORP VAR RT 08/14/2020 DD 11/14/18                | 1,300,000.000 | 1,306,994.00 | 1,287,195.00 | -19,799.00           |
| ONFF70013002 059438AK7 | BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97                   | 800,000.000   | 1,069,848.00 | 980,528.00   | -89,320.00           |
| ONFF70013002 06740L8C2 | BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12               | 600,000.000   | 669,000.00   | 621,750.00   | -47,250.00           |
| ONFF70013002 11120VAG8 | BRIXMOR OPERATING PARTNERSHIP VAR RT 02/01/2022 DD 08/31/18   | 100,000.000   | 100,000.00   | 99,624.00    | -376.00              |
| ONFF70013002 11134LAH2 | BROADCOM CORP / BROADCOM CAYMA 3.875% 01/15/2027 DD 01/15/18  | 800,000.000   | 787,240.00   | 717,688.00   | -69,552.00           |
| ONFF70013002 126650BS8 | CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09     | 843,747.710   | 1,034,043.26 | 975,330.17   | -58,713.09           |
| ONFF70013002 126650CW8 | CVS HEALTH CORP 4.100% 03/25/2025 DD 03/09/18                 | 900,000.000   | 891,189.00   | 891,018.00   | -171.00              |
| ONFF70013002 12667FMF9 | ALTERNATIVE LOAN TRUS 16CB 5A1 6.000% 08/25/2034 DD 06/01/04  | 446,537.263   | 466,805.60   | 467,118.17   | 312.57               |
| ONFF70013002 14314CAA3 | CARLYLE FINANCE LLC 144A 5.650% 09/15/2048 DD 09/14/18        | 600,000.000   | 599,484.00   | 595,314.00   | -4,170.00            |
| ONFF70013002 14987BAE3 | CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13  | 1,000,000.000 | 1,031,690.00 | 990,290.00   | -41,400.00           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 15135UAF6 | CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10             | 450,000.000   | 538,870.50   | 439,159.50   | -99,711.00           |
| ONFF70013002 161175AY0 | CHARTER COMMUNICATIONS OPERATI 4.908% 07/23/2025 DD 07/23/16 | 750,000.000   | 797,392.50   | 745,770.00   | -51,622.50           |
| ONFF70013002 161175BM5 | CHARTER COMMUNICATIONS OPERATI 5.375% 04/01/2038 DD 04/17/18 | 500,000.000   | 494,230.00   | 465,510.00   | -28,720.00           |
| ONFF70013002 16117LBS7 | CHARTER COMM OPERATING 12/17 TLB                             | 780,120.000   | 780,120.00   | 746,091.17   | -34,028.83           |
| ONFF70013002 172967KX8 | CITIGROUP INC VAR RT 09/01/2023 DD 08/26/16                  | 200,000.000   | 200,364.00   | 200,110.00   | -254.00              |
| ONFF70013002 172967LE9 | CITIGROUP INC VAR RT 01/10/2020 DD 01/10/17                  | 700,000.000   | 704,165.00   | 700,931.00   | -3,234.00            |
| ONFF70013002 17307GXQ6 | CITIGROUP MORTGAGE LOAN T 6 A2 VAR RT 09/25/2035 DD 08/01/05 | 254,193.274   | 256,669.12   | 256,765.71   | 96.59                |
| ONFF70013002 212015AH4 | CONTINENTAL RESOURCES INC/OK 5.000% 09/15/2022 DD 03/08/12   | 240,000.000   | 243,600.00   | 238,298.40   | -5,301.60            |
| ONFF70013002 224044BY2 | COX COMMUNICATIONS INC 144A 4.700% 12/15/2042 DD 11/29/12    | 700,000.000   | 676,186.00   | 616,329.00   | -59,857.00           |
| ONFF70013002 225401AG3 | CREDIT SUISSE GROUP AG 144A VAR RT 06/12/2024 DD 06/12/18    | 400,000.000   | 400,000.00   | 398,964.00   | -1,036.00            |
| ONFF70013002 247361ZH4 | DELTA AIR LINES 2010-2 CLASS A 4.950% 11/23/2020 DD 11/22/10 | 135,715.580   | 139,271.32   | 136,462.02   | -2,809.30            |
| ONFF70013002 251526BX6 | DEUTSCHE BANK AG/NEW YORK NY 4.250% 10/14/2021 DD 04/14/18   | 1,100,000.000 | 1,097,393.00 | 1,075,525.00 | -21,868.00           |
| ONFF70013002 25272KAD5 | DELL INTERNATIONAL LLC / 144A 4.420% 06/15/2021 DD 06/01/16  | 600,000.000   | 625,212.00   | 599,010.00   | -26,202.00           |
| ONFF70013002 25272KAG8 | DELL INTERNATIONAL LLC / 144A 5.450% 06/15/2023 DD 06/01/16  | 600,000.000   | 648,384.00   | 610,584.00   | -37,800.00           |
| ONFF70013002 25470DAG4 | DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12   | 400,000.000   | 396,680.00   | 354,236.00   | -42,444.00           |
| ONFF70013002 26885BAB6 | EQM MIDSTREAM PARTNERS LP 4.125% 12/01/2026 DD 11/04/16      | 200,000.000   | 199,164.00   | 181,554.00   | -17,610.00           |
| ONFF70013002 28414HAC7 | ELANCO ANIMAL HEALTH INC 144A 4.272% 08/28/2023 DD 08/28/18  | 100,000.000   | 100,000.00   | 99,915.00    | -85.00               |
| ONFF70013002 29273RAJ8 | ENERGY TRANSFER OPERATING LP 7.500% 07/01/2038 DD 03/28/08   | 1,300,000.000 | 1,611,909.00 | 1,451,112.00 | -160,797.00          |
| ONFF70013002 29278GAH1 | ENEL FINANCE INTERNATIONA 144A 4.250% 09/14/2023 DD 09/14/18 | 400,000.000   | 399,696.00   | 391,116.00   | -8,580.00            |
| ONFF70013002 29373TAA2 | ENVISION HEALTHCARE CORP 144A 8.750% 10/15/2026 DD 10/11/18  | 200,000.000   | 200,000.00   | 173,000.00   | -27,000.00           |
| ONFF70013002 29379VBH5 | ENTERPRISE PRODUCTS OPERATING 3.700% 02/15/2026 DD 05/07/15  | 1,000,000.000 | 1,023,940.00 | 985,290.00   | -38,650.00           |
| ONFF70013002 31740LAC7 | REFINITIV US HOLDINGS INC 144A 8.250% 11/15/2026 DD 10/01/18 | 200,000.000   | 200,000.00   | 182,750.00   | -17,250.00           |
| ONFF70013002 31740MAC5 | REFINITIV/THOMSON REUTERS (F&R) 10/18 (USD) COV-LITE TLB     | 800,000.000   | 798,000.00   | 760,000.00   | -38,000.00           |
| ONFF70013002 337932AF4 | FIRSTENERGY CORP 4.250% 03/15/2023 DD 03/05/13               | 1,300,000.000 | 1,357,798.00 | 1,320,800.00 | -36,998.00           |
| ONFF70013002 345397VM2 | FORD MOTOR CREDIT CO LLC 8.125% 01/15/2020 DD 12/14/09       | 200,000.000   | 221,544.00   | 207,636.00   | -13,908.00           |
| ONFF70013002 345397VR1 | FORD MOTOR CREDIT CO LLC 5.750% 02/01/2021 DD 02/07/11       | 350,000.000   | 379,991.50   | 356,965.00   | -23,026.50           |
| ONFF70013002 345397WK5 | FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13       | 350,000.000   | 368,550.00   | 331,534.00   | -37,016.00           |
| ONFF70013002 345397YE7 | FORD MOTOR CREDIT CO LLC 2.681% 01/09/2020 DD 01/09/17       | 300,000.000   | 297,582.00   | 295,029.00   | -2,553.00            |
| ONFF70013002 34540RAC0 | FORD MOTOR CREDIT CO LLC VAR RT 09/24/2020 DD 09/24/18       | 300,000.000   | 300,000.00   | 294,627.00   | -5,373.00            |
| ONFF70013002 36186CBY8 | ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08             | 200,000.000   | 260,000.00   | 222,000.00   | -38,000.00           |
| ONFF70013002 37045XAL0 | GENERAL MOTORS FINANCIAL CO IN 4.250% 05/15/2023 DD 11/15/13 | 875,000.000   | 915,267.50   | 854,542.50   | -60,725.00           |
| ONFF70013002 37045XAS5 | GENERAL MOTORS FINANCIAL CO IN 4.000% 01/15/2025 DD 01/12/15 | 550,000.000   | 565,108.50   | 514,481.00   | -50,627.50           |
| ONFF70013002 380956AD4 | GOLDCORP INC 3.700% 03/15/2023 DD 03/20/13                   | 1,200,000.000 | 1,229,268.00 | 1,188,864.00 | -40,404.00           |
| ONFF70013002 38141GWD2 | GOLDMAN SACHS GROUP INC/THE VAR RT 04/26/2022 DD 01/26/17    | 100,000.000   | 98,942.00    | 98,875.00    | -67.00               |
| ONFF70013002 38239JAA9 | GOODMAN US FINANCE THREE 144A 3.700% 03/15/2028 DD 09/27/17  | 1,400,000.000 | 1,389,220.00 | 1,332,422.00 | -56,798.00           |
| ONFF70013002 404121AJ4 | HCA INC 5.625% 09/01/2028 DD 08/23/18                        | 100,000.000   | 100,000.00   | 96,500.00    | -3,500.00            |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 40573LAQ9 | CIGNA CORP 144A 4.125% 11/15/2025 DD 09/17/18                | 200,000.000   | 199,834.00   | 199,718.00   | -116.00              |
| ONFF70013002 494550AQ9 | KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02  | 200,000.000   | 249,846.00   | 231,172.00   | -18,674.00           |
| ONFF70013002 494550AW6 | KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07  | 400,000.000   | 497,340.00   | 446,140.00   | -51,200.00           |
| ONFF70013002 49456BAN1 | KINDER MORGAN INC/DE VAR RT 01/15/2023 DD 08/10/17           | 600,000.000   | 609,936.00   | 586,602.00   | -23,334.00           |
| ONFF70013002 50077LAP1 | KRAFT HEINZ FOODS CO VAR RT 02/10/2021 DD 08/10/17           | 700,000.000   | 701,757.00   | 694,190.00   | -7,567.00            |
| ONFF70013002 50077LAS5 | KRAFT HEINZ FOODS CO 4.000% 06/15/2023 DD 06/15/18           | 200,000.000   | 199,606.00   | 199,476.00   | -130.00              |
| ONFF70013002 539439AT6 | LLOYDS BANKING GROUP PLC 4.550% 08/16/2028 DD 08/16/18       | 500,000.000   | 498,490.00   | 480,405.00   | -18,085.00           |
| ONFF70013002 552953CE9 | MGM RESORTS INTERNATIONAL 5.750% 06/15/2025 DD 06/18/18      | 300,000.000   | 300,000.00   | 289,500.00   | -10,500.00           |
| ONFF70013002 575385AB5 | MASONITE INTERNATIONAL CO 144A 5.750% 09/15/2026 DD 08/27/18 | 100,000.000   | 100,000.00   | 94,250.00    | -5,750.00            |
| ONFF70013002 595017AJ3 | MICROCHIP TECHNOLOGY INC 144A 3.922% 06/01/2021 DD 05/29/18  | 900,000.000   | 900,000.00   | 892,791.00   | -7,209.00            |
| ONFF70013002 608190AJ3 | MOHAWK INDUSTRIES INC 3.850% 02/01/2023 DD 01/31/13          | 600,000.000   | 622,878.00   | 600,828.00   | -22,050.00           |
| ONFF70013002 6174467P8 | MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10                 | 1,200,000.000 | 1,286,616.00 | 1,237,056.00 | -49,560.00           |
| ONFF70013002 636180BM2 | NATIONAL FUEL GAS CO 5.200% 07/15/2025 DD 06/25/15           | 800,000.000   | 858,080.00   | 811,920.00   | -46,160.00           |
| ONFF70013002 637417AK2 | NATIONAL RETAIL PROPERTIES INC 3.500% 10/15/2027 DD 09/14/17 | 500,000.000   | 491,260.00   | 477,020.00   | -14,240.00           |
| ONFF70013002 674599CG8 | OCCIDENTAL PETROLEUM CORP 3.500% 06/15/2025 DD 06/23/15      | 800,000.000   | 828,440.00   | 791,592.00   | -36,848.00           |
| ONFF70013002 680223AK0 | OLD REPUBLIC INTERNATIONAL COR 3.875% 08/26/2026 DD 08/26/16 | 100,000.000   | 100,663.00   | 95,488.00    | -5,175.00            |
| ONFF70013002 68268NAD5 | ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07              | 700,000.000   | 851,202.00   | 786,807.00   | -64,395.00           |
| ONFF70013002 69362BAJ1 | PSEG POWER LLC 8.625% 04/15/2031 DD 10/15/01                 | 300,000.000   | 395,541.00   | 389,511.00   | -6,030.00            |
| ONFF70013002 698900AG2 | ENCANA CORP 7.200% 11/01/2031 DD 11/05/01                    | 1,163,000.000 | 1,493,164.07 | 1,315,294.85 | -177,869.22          |
| ONFF70013002 70014LAB6 | PARK AEROSPACE HOLDINGS L 144A 5.500% 02/15/2024 DD 02/03/17 | 400,000.000   | 410,000.00   | 386,000.00   | -24,000.00           |
| ONFF70013002 714264AD0 | PERNOD RICARD SA 144A 4.450% 01/15/2022 DD 10/25/11          | 600,000.000   | 616,512.00   | 611,970.00   | -4,542.00            |
| ONFF70013002 71647NAY5 | PETROBRAS GLOBAL FINANCE BV 5.999% 01/27/2028 DD 07/27/18    | 568,000.000   | 569,420.00   | 534,777.68   | -34,642.32           |
| ONFF70013002 71654QCL4 | *PETROLEOS MEXICANOS 6.350% 02/12/2048 DD 08/12/18           | 764,000.000   | 758,811.81   | 611,200.00   | -147,611.81          |
| ONFF70013002 717081EJ8 | PFIZER INC 4.100% 09/15/2038 DD 09/07/18                     | 700,000.000   | 698,663.00   | 701,491.00   | 2,828.00             |
| ONFF70013002 723787AB3 | PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98   | 400,000.000   | 498,488.00   | 485,180.00   | -13,308.00           |
| ONFF70013002 72431HAB6 | PLY GEM/PISCES MIDCO 3/18 TL 0.000% 03/16/2025 DD 03/13/18   | 696,500.000   | 693,017.50   | 633,815.00   | -59,202.50           |
| ONFF70013002 72650RBC5 | PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12 | 200,000.000   | 176,624.00   | 157,924.00   | -18,700.00           |
| ONFF70013002 72650RBL5 | PLAINS ALL AMERICAN PIPELINE L 4.500% 12/15/2026 DD 11/22/16 | 300,000.000   | 304,110.00   | 288,960.00   | -15,150.00           |
| ONFF70013002 747262AH6 | QVC INC 5.125% 07/02/2022 DD 01/02/13                        | 1,500,000.000 | 1,586,430.00 | 1,515,840.00 | -70,590.00           |
| ONFF70013002 74840LAB8 | QUICKEN LOANS INC 144A 5.250% 01/15/2028 DD 12/08/17         | 100,000.000   | 91,500.00    | 88,500.00    | -3,000.00            |
| ONFF70013002 749685AS2 | RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12          | 1,000,000.000 | 1,024,770.00 | 990,550.00   | -34,220.00           |
| ONFF70013002 780097BA8 | ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16 | 700,000.000   | 752,122.00   | 683,312.00   | -68,810.00           |
| ONFF70013002 78466DBF0 | SS&C TECHNOLOGIES 8/18 ADD-ON B5 TLB                         | 199,497.050   | 198,998.31   | 187,902.28   | -11,096.03           |
| ONFF70013002 785592AD8 | SABINE PASS LIQUEFACTION LLC VAR RT 04/15/2023 DD 10/15/13   | 800,000.000   | 878,584.00   | 842,864.00   | -35,720.00           |
| ONFF70013002 80007RAD7 | SANDS CHINA LTD 144A 5.400% 08/08/2028 DD 08/09/18           | 800,000.000   | 797,800.00   | 772,048.00   | -25,752.00           |
| ONFF70013002 845467AL3 | SOUTHWESTERN ENERGY CO VAR RT 01/23/2025 DD 01/23/15         | 850,000.000   | 882,937.50   | 759,687.50   | -123,250.00          |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 87124VAD1 | SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12 | 1,000,000.000 | 1,029,170.00 | 994,650.00   | -34,520.00           |
| ONFF70013002 87165BAG8 | SYNCHRONY FINANCIAL 4.500% 07/23/2025 DD 07/23/15            | 800,000.000   | 836,000.00   | 729,512.00   | -106,488.00          |
| ONFF70013002 874060AR7 | TAKEDA PHARMACEUTICAL CO 144A 4.400% 11/26/2023 DD 11/26/18  | 300,000.000   | 299,880.00   | 303,285.00   | 3,405.00             |
| ONFF70013002 882384AC4 | TEXAS EASTERN TRANSMISSIO 144A 2.800% 10/15/2022 DD 10/24/12 | 400,000.000   | 397,444.00   | 384,660.00   | -12,784.00           |
| ONFF70013002 883556AX0 | THERMO FISHER SCIENTIFIC INC 4.500% 03/01/2021 DD 02/22/11   | 2,400,000.000 | 2,550,840.00 | 2,452,896.00 | -97,944.00           |
| ONFF70013002 884903BQ7 | THOMSON REUTERS CORP 4.300% 11/23/2023 DD 11/21/13           | 700,000.000   | 738,836.00   | 713,237.00   | -25,599.00           |
| ONFF70013002 893830AF6 | TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01                 | 200,000.000   | 177,000.00   | 151,500.00   | -25,500.00           |
| ONFF70013002 896818AH4 | TRIUMPH GROUP INC 4.875% 04/01/2021 DD 02/26/13              | 300,000.000   | 294,750.00   | 269,250.00   | -25,500.00           |
| ONFF70013002 90351DAF4 | UBS GROUP FUNDING SWITZER 144A 4.125% 04/15/2026 DD 04/05/16 | 700,000.000   | 733,985.00   | 695,492.00   | -38,493.00           |
| ONFF70013002 91911TAH6 | VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06              | 48,000.000    | 58,800.00    | 54,888.00    | -3,912.00            |
| ONFF70013002 91911UAH3 | *VALEANT 11/18 INCREMENTAL TL 0.000% 11/27/2025 DD 11/09/18  | 100,000.000   | 99,000.00    | 94,688.00    | -4,312.00            |
| ONFF70013002 91914JAA0 | VALERO ENERGY PARTNERS LP 4.375% 12/15/2026 DD 12/09/16      | 300,000.000   | 293,055.00   | 295,008.00   | 1,953.00             |
| ONFF70013002 92343VCK8 | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15     | 287,000.000   | 298,944.94   | 282,054.99   | -16,889.95           |
| ONFF70013002 92343VCZ5 | VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15     | 1,400,000.000 | 1,351,616.00 | 1,285,620.00 | -65,996.00           |
| ONFF70013002 92343VDY7 | VERIZON COMMUNICATIONS INC 4.125% 03/16/2027 DD 03/16/17     | 300,000.000   | 312,813.00   | 300,231.00   | -12,582.00           |
| ONFF70013002 92343VEN0 | VERIZON COMMUNICATIONS INC 3.376% 02/15/2025 DD 08/16/17     | 773,000.000   | 749,983.94   | 750,126.93   | 142.99               |
| ONFF70013002 92343VEP5 | VERIZON COMMUNICATIONS INC VAR RT 05/15/2025 DD 05/15/18     | 200,000.000   | 200,000.00   | 193,926.00   | -6,074.00            |
| ONFF70013002 92346NAB5 | VERIFONE 8/18 COV-LITE TL                                    | 100,000.000   | 99,500.00    | 96,393.00    | -3,107.00            |
| ONFF70013002 928563AB1 | VMWARE INC 2.950% 08/21/2022 DD 08/21/17                     | 700,000.000   | 670,845.00   | 667,219.00   | -3,626.00            |
| ONFF70013002 928668AR3 | VOLKSWAGEN GROUP OF AMERI 144A 4.250% 11/13/2023 DD 11/13/18 | 900,000.000   | 894,681.00   | 892,629.00   | -2,052.00            |
| ONFF70013002 95040QAD6 | WELLTOWER INC 4.250% 04/15/2028 DD 04/10/18                  | 300,000.000   | 296,844.00   | 296,973.00   | 129.00               |
| ONFF70013002 958254AL8 | WESTERN MIDSTREAM OPERATING LP 5.500% 08/15/2048 DD 08/09/18 | 300,000.000   | 296,736.00   | 267,075.00   | -29,661.00           |
| ONFF70013002 960386AM2 | WABTEC CORP VAR RT 09/15/2028 DD 09/14/18                    | 500,000.000   | 499,445.00   | 468,930.00   | -30,515.00           |
| ONFF70013002 969457BM1 | WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03           | 700,000.000   | 924,000.00   | 910,672.00   | -13,328.00           |
| ONFF70013002 980236AP8 | WOODSIDE FINANCE LTD 144A 3.700% 03/15/2028 DD 09/13/17      | 1,500,000.000 | 1,489,695.00 | 1,387,410.00 | -102,285.00          |
| ONFF70013002 98310WAP3 | WYNDHAM DESTINATIONS INC VAR RT 04/01/2024 DD 03/21/17       | 200,000.000   | 196,750.00   | 190,500.00   | -6,250.00            |
| ONFF70013002 98877DAB1 | ZF NORTH AMERICA CAPITAL 144A 4.500% 04/29/2022 DD 04/29/15  | 800,000.000   | 816,800.00   | 781,448.00   | -35,352.00           |
| ONFF70013002 98956PAF9 | ZIMMER BIOMET HOLDINGS INC 3.550% 04/01/2025 DD 03/19/15     | 875,000.000   | 874,422.50   | 831,643.75   | -42,778.75           |
| ONFF70013002 98978VAP8 | ZOETIS INC 4.450% 08/20/2048 DD 08/20/18                     | 100,000.000   | 99,295.00    | 97,993.00    | -1,302.00            |
| ONFF70013002 99AAD3033 | *NUMERICABLE / YPSO / ALTICE 7/18 B13 TLB                    | 200,000.000   | 195,000.00   | 188,500.00   | -6,500.00            |
| ONFF70013002 ENBD9C1P4 | SIGMA HOLDCO BV REGS 5.750% 05/15/2026                       | 500,000.000   | 585,375.00   | 500,785.44   | -84,589.56           |
| ONFF70013002 EXB3FMYY0 | BARCLAYS BANK PLC REGS VAR RT 12/31/2049                     | 100,000.000   | 158,609.94   | 133,141.38   | -25,468.56           |
| ONFF70013002 EXB3LSHB9 | TESCO PROPERTY FINANCE 4 REGS 5.801% 10/13/2040              | 97,810.450    | 157,988.17   | 140,985.79   | -17,002.38           |
| ONFF70013002 EXBFM4XM2 | *HSBC HOLDINGS PLC VAR RT 12/31/2049                         | 700,000.000   | 927,710.00   | 852,129.08   | -75,580.92           |
| ONFF70013002 EXBH4P3B8 | BARCLAYS PLC VAR RT 12/31/2049                               | 500,000.000   | 690,460.00   | 605,183.61   | -85,276.39           |
| ONFF70013002 N8232NAB3 | *AKZONOBEL SPECIALTY CHEMICALS 0.000% 10/01/2025 DD 09/06/18 | 500,000.000   | 497,500.00   | 477,500.00   | -20,000.00           |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 NABZ56329 | *COUNTRY GARDEN HOLDINGS C REGS 4.750% 01/17/2023            | 200,000.000   | 183,000.00   | 177,686.60   | -5,313.40            |
| ONFF70013002 NCBD9MMZ1 | FAIRFAX FINANCIAL HOLDING 2.750% 29-MAR-2028 144A            | 500,000.000   | 607,984.51   | 567,894.06   | -40,090.45           |
| ONFF70014002 00206RBA9 | AT&T INC 5.550% 08/15/2041 DD 08/18/11                       | 720,000.000   | 782,503.20   | 705,945.60   | -76,557.60           |
| ONFF70014002 00206RCG5 | AT&T INC 4.800% 06/15/2044 DD 06/10/14                       | 79,000.000    | 72,289.74    | 70,808.49    | -1,481.25            |
| ONFF70014002 00206RCP5 | AT&T INC 4.500% 05/15/2035 DD 05/04/15                       | 1,910,000.000 | 1,898,673.70 | 1,714,798.00 | -183,875.70          |
| ONFF70014002 00206RDK5 | AT&T INC 4.550% 03/09/2049 DD 09/07/16                       | 115,000.000   | 102,852.55   | 98,992.00    | -3,860.55            |
| ONFF70014002 00206RDS8 | AT&T INC 5.450% 03/01/2047 DD 02/09/17                       | 1,486,000.000 | 1,449,927.65 | 1,451,376.20 | 1,448.55             |
| ONFF70014002 00206RDT6 | AT&T INC 5.700% 03/01/2057 DD 02/09/17                       | 420,000.000   | 461,281.80   | 413,284.20   | -47,997.60           |
| ONFF70014002 00206RFS6 | AT&T INC 5.300% 08/15/2058 DD 08/14/18                       | 665,000.000   | 667,181.20   | 616,202.30   | -50,978.90           |
| ONFF70014002 00206RFU1 | AT&T INC 5.150% 02/15/2050 DD 08/14/18                       | 1,700,000.000 | 1,717,931.85 | 1,574,897.00 | -143,034.85          |
| ONFF70014002 00206RFW7 | AT&T INC 4.900% 08/15/2037 DD 08/14/18                       | 390,000.000   | 394,914.00   | 363,632.10   | -31,281.90           |
| ONFF70014002 00206RHA3 | AT&T INC 5.150% 11/15/2046 DD 11/15/18                       | 895,000.000   | 859,132.10   | 831,705.60   | -27,426.50           |
| ONFF70014002 002824BG4 | ABBOTT LABORATORIES 4.750% 11/30/2036 DD 11/22/16            | 1,435,000.000 | 1,582,891.03 | 1,498,053.90 | -84,837.13           |
| ONFF70014002 00287YAR0 | ABBVIE INC 4.500% 05/14/2035 DD 05/14/15                     | 560,000.000   | 556,640.00   | 518,061.60   | -38,578.40           |
| ONFF70014002 00287YAS8 | ABBVIE INC 4.700% 05/14/2045 DD 05/14/15                     | 525,000.000   | 588,672.00   | 477,440.25   | -111,231.75          |
| ONFF70014002 02209SAM5 | ALTRIA GROUP INC 4.250% 08/09/2042 DD 08/09/12               | 500,000.000   | 524,740.00   | 403,280.00   | -121,460.00          |
| ONFF70014002 026874DL8 | AMERICAN INTERNATIONAL GROUP I 4.750% 04/01/2048 DD 03/26/18 | 2,780,000.000 | 2,751,268.00 | 2,544,033.60 | -207,234.40          |
| ONFF70014002 031162BZ2 | AMGEN INC 4.400% 05/01/2045 DD 05/01/15                      | 400,000.000   | 435,216.00   | 374,076.00   | -61,140.00           |
| ONFF70014002 032510AC3 | ANADARKO PETROLEUM CORP 6.200% 03/15/2040 DD 03/16/10        | 900,000.000   | 1,091,295.00 | 929,916.00   | -161,379.00          |
| ONFF70014002 032511AY3 | ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06        | 450,000.000   | 551,164.50   | 486,000.00   | -65,164.50           |
| ONFF70014002 032511BK2 | ANADARKO PETROLEUM CORP 4.500% 07/15/2044 DD 07/07/14        | 850,000.000   | 803,955.50   | 720,290.00   | -83,665.50           |
| ONFF70014002 035240AN0 | ANHEUSER-BUSCH INBEV WORLDWIDE 4.600% 04/15/2048 DD 04/04/18 | 885,000.000   | 825,697.95   | 793,190.10   | -32,507.85           |
| ONFF70014002 046353AT5 | ASTRAZENECA PLC 4.000% 01/17/2029 DD 08/17/18                | 255,000.000   | 253,954.50   | 251,014.35   | -2,940.15            |
| ONFF70014002 046353AU2 | ASTRAZENECA PLC 4.375% 08/17/2048 DD 08/17/18                | 255,000.000   | 252,307.20   | 242,043.45   | -10,263.75           |
| ONFF70014002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                       | 1,700,000.000 | 1,793,993.00 | 1,651,499.00 | -142,494.00          |
| ONFF70014002 05379BAQ0 | AVISTA CORP 4.350% 06/01/2048 DD 05/22/18                    | 750,000.000   | 773,797.50   | 765,645.00   | -8,152.50            |
| ONFF70014002 05526DBD6 | BAT CAPITAL CORP 4.390% 08/15/2037 DD 08/15/18               | 3,225,000.000 | 3,050,721.00 | 2,639,565.75 | -411,155.25          |
| ONFF70014002 05526DBF1 | BAT CAPITAL CORP 4.540% 08/15/2047 DD 08/15/18               | 1,265,000.000 | 1,278,739.15 | 1,007,003.25 | -271,735.90          |
| ONFF70014002 06051GEN5 | BANK OF AMERICA CORP 5.875% 02/07/2042 DD 02/07/12           | 970,000.000   | 1,284,435.20 | 1,125,869.30 | -158,565.90          |
| ONFF70014002 06051GHG7 | BANK OF AMERICA CORP VAR RT 03/05/2029 DD 03/05/18           | 1,335,000.000 | 1,316,246.10 | 1,297,673.40 | -18,572.70           |
| ONFF70014002 06849RAK8 | BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/02/13  | 445,000.000   | 558,817.65   | 467,401.30   | -91,416.35           |
| ONFF70014002 12189LBD2 | BURLINGTON NORTHERN SANTA FE L 4.150% 12/15/2048 DD 08/02/18 | 355,000.000   | 352,344.60   | 345,720.30   | -6,624.30            |
| ONFF70014002 126650CY4 | CVS HEALTH CORP 4.780% 03/25/2038 DD 03/09/18                | 2,320,000.000 | 2,273,924.80 | 2,223,163.20 | -50,761.60           |
| ONFF70014002 136385AL5 | CANADIAN NATURAL RESOURCES LTD 6.250% 03/15/2038 DD 03/19/07 | 80,000.000    | 99,903.20    | 87,010.40    | -12,892.80           |
| ONFF70014002 13645RAX2 | CANADIAN PACIFIC RR CO 6.125% 09/15/2115 DD 09/11/15         | 2,145,000.000 | 2,620,653.75 | 2,494,720.80 | -125,932.95          |
| ONFF70014002 161175AZ7 | CHARTER COMMUNICATIONS OPERATI 6.384% 10/23/2035 DD 10/23/16 | 290,000.000   | 312,695.40   | 297,670.50   | -15,024.90           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 172967BL4 | CITIGROUP INC 6.625% 06/15/2032 DD 06/06/02                  | 520,000.000   | 621,587.20   | 605,217.60   | -16,369.60           |
| ONFF70014002 172967HS3 | CITIGROUP INC 5.300% 05/06/2044 DD 05/06/14                  | 165,000.000   | 174,918.15   | 164,437.35   | -10,480.80           |
| ONFF70014002 172967JC6 | CITIGROUP INC 4.300% 11/20/2026 DD 11/20/14                  | 245,000.000   | 242,170.25   | 235,596.90   | -6,573.35            |
| ONFF70014002 172967KR1 | CITIGROUP INC 4.750% 05/18/2046 DD 05/18/16                  | 900,000.000   | 992,115.00   | 832,014.00   | -160,101.00          |
| ONFF70014002 172967LD1 | CITIGROUP INC VAR RT 01/10/2028 DD 01/10/17                  | 270,000.000   | 263,447.10   | 260,525.70   | -2,921.40            |
| ONFF70014002 172967LP4 | CITIGROUP INC VAR RT 07/24/2028 DD 07/24/17                  | 445,000.000   | 426,287.75   | 420,382.60   | -5,905.15            |
| ONFF70014002 172967LS8 | CITIGROUP INC VAR RT 10/27/2028 DD 10/27/17                  | 1,580,000.000 | 1,494,964.40 | 1,473,492.20 | -21,472.20           |
| ONFF70014002 172967LU3 | CITIGROUP INC VAR RT 01/24/2039 DD 01/24/18                  | 870,000.000   | 812,075.40   | 777,144.90   | -34,930.50           |
| ONFF70014002 198280AH2 | COLUMBIA PIPELINE GROUP INC 5.800% 06/01/2045 DD 12/01/15    | 685,000.000   | 801,191.30   | 734,518.65   | -66,672.65           |
| ONFF70014002 20030NCN9 | COMCAST CORP 4.950% 10/15/2058 DD 10/05/18                   | 580,000.000   | 580,688.10   | 589,657.00   | 8,968.90             |
| ONFF70014002 20605PAL5 | CONCHO RESOURCES INC 4.850% 08/15/2048 DD 07/02/18           | 260,000.000   | 259,324.00   | 248,775.80   | -10,548.20           |
| ONFF70014002 21036PAT5 | CONSTELLATION BRANDS INC 4.500% 05/09/2047 DD 05/09/17       | 270,000.000   | 260,390.70   | 246,434.40   | -13,956.30           |
| ONFF70014002 21036PAZ1 | CONSTELLATION BRANDS INC 4.100% 02/15/2048 DD 02/07/18       | 715,000.000   | 641,731.45   | 602,652.05   | -39,079.40           |
| ONFF70014002 21036PBC1 | CONSTELLATION BRANDS INC 4.650% 11/15/2028 DD 10/29/18       | 185,000.000   | 184,482.00   | 184,239.65   | -242.35              |
| ONFF70014002 21036PBD9 | CONSTELLATION BRANDS INC 5.250% 11/15/2048 DD 10/29/18       | 170,000.000   | 169,306.40   | 170,589.90   | 1,283.50             |
| ONFF70014002 210371AF7 | EXELON CORP 7.600% 04/01/2032 DD 03/26/02                    | 785,000.000   | 1,008,387.45 | 973,894.55   | -34,492.90           |
| ONFF70014002 212015AQ4 | CONTINENTAL RESOURCES INC/OK 4.900% 06/01/2044 DD 05/19/14   | 420,000.000   | 406,564.04   | 371,729.40   | -34,834.64           |
| ONFF70014002 225433AF8 | CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15 | 835,000.000   | 961,118.40   | 824,069.85   | -137,048.55          |
| ONFF70014002 25156PAC7 | DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00 | 615,000.000   | 848,220.30   | 802,132.20   | -46,088.10           |
| ONFF70014002 25179MAN3 | DEVON ENERGY CORP 4.750% 05/15/2042 DD 05/14/12              | 40,000.000    | 36,391.60    | 34,594.80    | -1,796.80            |
| ONFF70014002 25179MAU7 | DEVON ENERGY CORP 5.000% 06/15/2045 DD 06/16/15              | 310,000.000   | 289,062.60   | 273,079.00   | -15,983.60           |
| ONFF70014002 25243YAV1 | DIAGEO CAPITAL PLC 3.875% 04/29/2043 DD 04/29/13             | 795,000.000   | 775,268.10   | 777,040.95   | 1,772.85             |
| ONFF70014002 25272KAR4 | DELL INTERNATIONAL LLC / 144A 8.350% 07/15/2046 DD 06/01/16  | 675,000.000   | 869,764.50   | 730,883.25   | -138,881.25          |
| ONFF70014002 25746UAV1 | DOMINION ENERGY INC 5.950% 06/15/2035 DD 06/20/05            | 705,000.000   | 890,429.10   | 786,956.25   | -103,472.85          |
| ONFF70014002 260543CK7 | DOW CHEMICAL CO/THE 4.250% 10/01/2034 DD 09/16/14            | 1,700,000.000 | 1,662,090.00 | 1,557,863.00 | -104,227.00          |
| ONFF70014002 278062AD6 | EATON CORP 4.000% 11/02/2032 DD 11/02/13                     | 855,000.000   | 840,447.90   | 844,406.55   | 3,958.65             |
| ONFF70014002 28368EAE6 | KINDER MORGAN INC/DE 7.750% 01/15/2032 DD 01/11/02           | 240,000.000   | 309,924.00   | 287,282.40   | -22,641.60           |
| ONFF70014002 29103DAM8 | EMERA US FINANCE LP 4.750% 06/15/2046 DD 12/15/16            | 565,000.000   | 554,570.10   | 543,247.50   | -11,322.60           |
| ONFF70014002 29273RAP4 | ENERGY TRANSFER OPERATING LP 6.050% 06/01/2041 DD 05/12/11   | 1,320,000.000 | 1,414,314.00 | 1,261,312.80 | -153,001.20          |
| ONFF70014002 29273RAZ2 | ENERGY TRANSFER OPERATING LP 5.950% 10/01/2043 DD 09/19/13   | 55,000.000    | 57,294.05    | 52,293.45    | -5,000.60            |
| ONFF70014002 29273RBJ7 | ENERGY TRANSFER OPERATING LP 6.125% 12/15/2045 DD 06/23/15   | 1,680,000.000 | 1,824,345.60 | 1,643,040.00 | -181,305.60          |
| ONFF70014002 29278NAE3 | ENERGY TRANSFER OPERATING LP 6.000% 06/15/2048 DD 06/08/18   | 20,000.000    | 19,780.00    | 19,476.20    | -303.80              |
| ONFF70014002 29379VAG8 | ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09  | 885,000.000   | 1,113,312.30 | 998,598.60   | -114,713.70          |
| ONFF70014002 29379VBC6 | ENTERPRISE PRODUCTS OPERATING 5.100% 02/15/2045 DD 02/12/14  | 425,000.000   | 447,261.50   | 426,542.75   | -20,718.75           |
| ONFF70014002 29379VBU6 | ENTERPRISE PRODUCTS OPERATING 4.800% 02/01/2049 DD 10/11/18  | 770,000.000   | 758,025.55   | 748,016.50   | -10,009.05           |
| ONFF70014002 30161MAN3 | EXELON GENERATION CO LLC 5.600% 06/15/2042 DD 12/15/12       | 1,910,000.000 | 1,926,827.10 | 1,859,442.30 | -67,384.80           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 30161NAQ4 | EXELON CORP 4.950% 06/15/2035 DD 12/15/15                    | 635,000.000   | 681,551.85   | 639,381.50   | -42,170.35           |
| ONFF70014002 31428XBS4 | FEDEX CORP 4.950% 10/17/2048 DD 10/17/18                     | 345,000.000   | 337,565.35   | 333,397.65   | -4,167.70            |
| ONFF70014002 337932AJ6 | FIRSTENERGY CORP 4.850% 07/15/2047 DD 06/21/17               | 815,000.000   | 848,756.45   | 813,704.15   | -35,052.30           |
| ONFF70014002 345370CA6 | FORD MOTOR CO 7.450% 07/16/2031 DD 07/16/99                  | 1,140,000.000 | 1,490,219.40 | 1,175,362.80 | -314,856.60          |
| ONFF70014002 35177PAX5 | ORANGE SA 5.375% 01/13/2042 DD 01/13/12                      | 435,000.000   | 483,263.25   | 455,762.55   | -27,500.70           |
| ONFF70014002 36164QNA2 | GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16 | 3,901,000.000 | 4,110,691.40 | 3,267,360.57 | -843,330.83          |
| ONFF70014002 37045VAF7 | GENERAL MOTORS CO 6.250% 10/02/2043 DD 04/02/14              | 1,210,000.000 | 1,433,208.70 | 1,134,181.40 | -299,027.30          |
| ONFF70014002 37045VAQ3 | GENERAL MOTORS CO 5.400% 04/01/2048 DD 08/07/17              | 485,000.000   | 529,004.05   | 413,050.25   | -115,953.80          |
| ONFF70014002 38141GFD1 | GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07    | 1,850,000.000 | 2,476,484.00 | 2,089,168.00 | -387,316.00          |
| ONFF70014002 437076BS0 | HOME DEPOT INC/THE 3.900% 06/15/2047 DD 06/05/17             | 720,000.000   | 685,065.60   | 679,276.80   | -5,788.80            |
| ONFF70014002 444859BE1 | HUMANA INC 4.950% 10/01/2044 DD 09/19/14                     | 225,000.000   | 234,569.25   | 231,117.75   | -3,451.50            |
| ONFF70014002 458140AV2 | INTEL CORP 4.100% 05/19/2046 DD 05/19/16                     | 475,000.000   | 523,792.00   | 461,557.50   | -62,234.50           |
| ONFF70014002 45866FAH7 | INTERCONTINENTAL EXCHANGE INC 4.250% 09/21/2048 DD 08/13/18  | 605,000.000   | 600,692.40   | 596,372.10   | -4,320.30            |
| ONFF70014002 460146CN1 | INTERNATIONAL PAPER CO 5.150% 05/15/2046 DD 05/26/15         | 455,000.000   | 459,964.05   | 427,172.20   | -32,791.85           |
| ONFF70014002 46647PAA4 | JPMORGAN CHASE & CO VAR RT 02/22/2048 DD 02/22/17            | 240,000.000   | 259,766.40   | 223,219.20   | -36,547.20           |
| ONFF70014002 478375AN8 | JOHNSON CONTROLS INTERNATIONAL STEP 07/02/2064 DD 07/02/2016 | 210,000.000   | 202,643.70   | 195,180.30   | -7,463.40            |
| ONFF70014002 48305QAD5 | KAISER FOUNDATION HOSPITALS 4.150% 05/01/2047 DD 05/03/17    | 320,000.000   | 317,075.20   | 316,054.40   | -1,020.80            |
| ONFF70014002 491674BG1 | KENTUCKY UTILITIES CO 5.125% 11/01/2040 DD 05/01/11          | 2,095,000.000 | 2,405,520.90 | 2,351,532.75 | -53,988.15           |
| ONFF70014002 494550AW6 | KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07  | 2,135,000.000 | 2,654,552.25 | 2,381,272.25 | -273,280.00          |
| ONFF70014002 49456BAH4 | KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14           | 885,000.000   | 968,535.15   | 876,477.45   | -92,057.70           |
| ONFF70014002 50076QAN6 | KRAFT HEINZ FOODS CO 6.500% 02/09/2040 DD 08/09/12           | 1,295,000.000 | 1,642,992.40 | 1,375,963.40 | -267,029.00          |
| ONFF70014002 50076QAR7 | KRAFT HEINZ FOODS CO 6.875% 01/26/2039 DD 07/26/12           | 240,000.000   | 315,933.60   | 267,775.20   | -48,158.40           |
| ONFF70014002 50077LAB2 | KRAFT HEINZ FOODS CO 4.375% 06/01/2046 DD 05/24/16           | 95,000.000    | 78,369.30    | 78,263.85    | -105.45              |
| ONFF70014002 53079EAZ7 | LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12  | 715,000.000   | 954,088.85   | 847,925.65   | -106,163.20          |
| ONFF70014002 539830BB4 | LOCKHEED MARTIN CORP 4.070% 12/15/2042 DD 12/14/12           | 760,000.000   | 800,082.40   | 725,184.40   | -74,898.00           |
| ONFF70014002 55336VAL4 | MPLX LP 5.200% 03/01/2047 DD 02/10/17                        | 375,000.000   | 380,426.25   | 345,187.50   | -35,238.75           |
| ONFF70014002 565122AE8 | KEURIG DR PEPPER INC 144A 4.985% 05/25/2038 DD 05/25/18      | 315,000.000   | 315,000.00   | 306,501.30   | -8,498.70            |
| ONFF70014002 565122AG3 | KEURIG DR PEPPER INC 144A 5.085% 05/25/2048 DD 05/25/18      | 700,000.000   | 700,000.00   | 665,665.00   | -34,335.00           |
| ONFF70014002 565849AE6 | MARATHON OIL CORP 6.600% 10/01/2037 DD 09/27/07              | 550,000.000   | 689,111.50   | 616,440.00   | -72,671.50           |
| ONFF70014002 565849AM8 | MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15              | 565,000.000   | 598,498.85   | 522,082.60   | -76,416.25           |
| ONFF70014002 58013MEV2 | MCDONALD'S CORP 4.600% 05/26/2045 DD 05/26/15                | 905,000.000   | 912,294.30   | 880,320.65   | -31,973.65           |
| ONFF70014002 59156RAP3 | METLIFE INC 6.400% 12/15/2066 DD 12/21/06                    | 860,000.000   | 989,266.60   | 873,639.60   | -115,627.00          |
| ONFF70014002 617482V92 | MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12                 | 860,000.000   | 1,195,701.00 | 1,052,468.00 | -143,233.00          |
| ONFF70014002 651639AM8 | NEWMONT GOLDCORP CORP 6.250% 10/01/2039 DD 09/18/09          | 1,440,000.000 | 1,709,580.00 | 1,576,843.20 | -132,736.80          |
| ONFF70014002 65473QBF9 | NISOURCE INC 4.375% 05/15/2047 DD 05/22/17                   | 860,000.000   | 832,273.60   | 800,049.40   | -32,224.20           |
| ONFF70014002 655044AG0 | NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13               | 155,000.000   | 163,249.10   | 137,582.65   | -25,666.45           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 655044AJ4 | NOBLE ENERGY INC 5.050% 11/15/2044 DD 11/07/14               | 1,035,000.000 | 1,052,667.20 | 891,517.95   | -161,149.25          |
| ONFF70014002 655044AN5 | NOBLE ENERGY INC 4.950% 08/15/2047 DD 08/15/17               | 425,000.000   | 440,878.00   | 367,710.00   | -73,168.00           |
| ONFF70014002 655844BN7 | NORFOLK SOUTHERN CORP 4.800% 08/15/2043 DD 08/13/13          | 245,000.000   | 279,973.75   | 244,140.05   | -35,833.70           |
| ONFF70014002 655844BV9 | NORFOLK SOUTHERN CORP 4.050% 08/15/2052 DD 02/15/18          | 1,009,000.000 | 1,045,798.23 | 901,127.81   | -144,670.42          |
| ONFF70014002 655844BX5 | NORFOLK SOUTHERN CORP 3.942% 11/01/2047 DD 05/01/18          | 652,000.000   | 669,173.68   | 591,122.76   | -78,050.92           |
| ONFF70014002 666807BJ0 | NORTHROP GRUMMAN CORP 3.850% 04/15/2045 DD 02/06/15          | 1,400,000.000 | 1,272,810.00 | 1,236,032.00 | -36,778.00           |
| ONFF70014002 666807BP6 | NORTHROP GRUMMAN CORP 4.030% 10/15/2047 DD 10/13/17          | 965,000.000   | 888,842.20   | 877,677.15   | -11,165.05           |
| ONFF70014002 677050AH9 | OGLETHORPE POWER CORP 5.250% 09/01/2050 DD 08/19/11          | 150,000.000   | 163,612.50   | 155,496.00   | -8,116.50            |
| ONFF70014002 677050AM8 | OGLETHORPE POWER CORP 144A 5.050% 10/01/2048 DD 10/30/18     | 1,005,000.000 | 997,985.10   | 1,011,813.90 | 13,828.80            |
| ONFF70014002 677052AA0 | OGLETHORPE POWER CORP 5.375% 11/01/2040 DD 11/09/10          | 1,190,000.000 | 1,342,748.40 | 1,312,831.80 | -29,916.60           |
| ONFF70014002 713448DP0 | PEPSICO INC 3.450% 10/06/2046 DD 10/06/16                    | 555,000.000   | 493,422.75   | 492,573.60   | -849.15              |
| ONFF70014002 71644EAJ1 | PETRO-CANADA 6.800% 05/15/2038 DD 05/15/08                   | 720,000.000   | 992,325.60   | 837,597.60   | -154,728.00          |
| ONFF70014002 71654QCL4 | *PETROLEOS MEXICANOS 6.350% 02/12/2048 DD 08/12/18           | 635,000.000   | 569,156.40   | 508,000.00   | -61,156.40           |
| ONFF70014002 718546AL8 | PHILLIPS 66 4.875% 11/15/2044 DD 11/17/14                    | 655,000.000   | 750,230.45   | 639,162.10   | -111,068.35          |
| ONFF70014002 74432QAQ8 | PRUDENTIAL FINANCIAL INC 5.700% 12/14/2036 DD 12/14/06       | 1,282,000.000 | 1,614,102.10 | 1,450,083.02 | -164,019.08          |
| ONFF70014002 756109AS3 | REALTY INCOME CORP 3.000% 01/15/2027 DD 10/12/16             | 310,000.000   | 281,852.00   | 288,222.50   | 6,370.50             |
| ONFF70014002 761713BV7 | REYNOLDS AMERICAN INC 8.125% 05/01/2040 DD 11/01/15          | 420,000.000   | 628,034.40   | 500,976.00   | -127,058.40          |
| ONFF70014002 76720AAG1 | RIO TINTO FINANCE USA PLC 4.125% 08/21/2042 DD 08/21/12      | 450,000.000   | 438,081.06   | 433,759.50   | -4,321.56            |
| ONFF70014002 78516FAB5 | SABAL TRAIL TRANSMISSION 144A 4.682% 05/01/2038 DD 04/30/18  | 650,000.000   | 657,943.00   | 631,397.00   | -26,546.00           |
| ONFF70014002 78516FAC3 | SABAL TRAIL TRANSMISSION 144A 4.832% 05/01/2048 DD 04/30/18  | 450,000.000   | 453,019.50   | 424,755.00   | -28,264.50           |
| ONFF70014002 822582AN2 | SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10 | 1,825,000.000 | 2,320,743.00 | 2,107,400.50 | -213,342.50          |
| ONFF70014002 84265VAJ4 | SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15           | 260,000.000   | 296,307.50   | 265,631.60   | -30,675.90           |
| ONFF70014002 845437BQ4 | SOUTHWESTERN ELECTRIC POWER CO 3.850% 02/01/2048 DD 01/22/18 | 400,000.000   | 370,412.00   | 355,156.00   | -15,256.00           |
| ONFF70014002 86765BAV1 | SUNOCO LOGISTICS PARTNERS OPER 5.400% 10/01/2047 DD 09/21/17 | 2,325,000.000 | 2,173,925.75 | 2,106,938.25 | -66,987.50           |
| ONFF70014002 87938WAU7 | TELEFONICA EMISIONES SA 5.213% 03/08/2047 DD 03/08/17        | 1,190,000.000 | 1,350,471.50 | 1,089,326.00 | -261,145.50          |
| ONFF70014002 887317BB0 | WARNER MEDIA LLC 3.800% 02/15/2027 DD 12/08/16               | 335,000.000   | 321,727.30   | 314,330.50   | -7,396.80            |
| ONFF70014002 88732JAU2 | TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09          | 1,175,000.000 | 1,409,859.00 | 1,193,952.75 | -215,906.25          |
| ONFF70014002 88732JAY4 | TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10          | 435,000.000   | 471,970.65   | 415,451.10   | -56,519.55           |
| ONFF70014002 88732JBD9 | TIME WARNER CABLE LLC 4.500% 09/15/2042 DD 08/10/12          | 430,000.000   | 372,351.10   | 345,677.00   | -26,674.10           |
| ONFF70014002 893574AM5 | TRANSCONTINENTAL GAS PIPE LINE 4.600% 03/15/2048 DD 09/15/18 | 200,000.000   | 193,590.00   | 187,004.00   | -6,586.00            |
| ONFF70014002 90131HBK0 | 21ST CENTURY FOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07   | 1,935,000.000 | 2,534,153.40 | 2,373,451.65 | -160,701.75          |
| ONFF70014002 90352JAC7 | UBS GROUP FUNDING SWITZER 144A 4.253% 03/23/2028 DD 03/23/17 | 710,000.000   | 703,453.80   | 700,088.40   | -3,365.40            |
| ONFF70014002 907818EV6 | UNION PACIFIC CORP 4.375% 09/10/2038 DD 06/08/18             | 530,000.000   | 529,199.70   | 519,765.70   | -9,434.00            |
| ONFF70014002 907818EW4 | UNION PACIFIC CORP 4.500% 09/10/2048 DD 06/08/18             | 1,000,000.000 | 1,001,733.58 | 986,050.00   | -15,683.58           |
| ONFF70014002 913017CP2 | UNITED TECHNOLOGIES CORP 4.050% 05/04/2047 DD 05/04/17       | 440,000.000   | 396,489.37   | 387,776.40   | -8,712.97            |
| ONFF70014002 913017CX5 | UNITED TECHNOLOGIES CORP 4.625% 11/16/2048 DD 08/16/18       | 535,000.000   | 524,957.30   | 516,644.15   | -8,313.15            |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                     | Security Description                                      | Shares        | Cost                         | Market Value                 | Unrealized Gain/Loss         |
|-------------------------------------------------|-----------------------------------------------------------|---------------|------------------------------|------------------------------|------------------------------|
| ONFF70014002 913017CY3                          | UNITED TECHNOLOGIES CORP 4.125% 11/16/2028 DD 08/16/18    | 630,000.000   | 629,773.20                   | 624,141.00                   | -5,632.20                    |
| ONFF70014002 91324PDK5                          | UNITEDHEALTH GROUP INC 3.850% 06/15/2028 DD 06/19/18      | 850,000.000   | 848,538.00                   | 859,265.00                   | 10,727.00                    |
| ONFF70014002 91324PDQ2                          | UNITEDHEALTH GROUP INC 4.450% 12/15/2048 DD 12/17/18      | 275,000.000   | 273,872.50                   | 283,065.75                   | 9,193.25                     |
| ONFF70014002 92343VCK8                          | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15  | 1,425,000.000 | 1,484,308.50                 | 1,400,447.25                 | -83,861.25                   |
| ONFF70014002 92343VCM4                          | VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15  | 548,000.000   | 561,146.52                   | 529,521.44                   | -31,625.08                   |
| ONFF70014002 92343VCX0                          | VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15  | 468,000.000   | 460,816.20                   | 438,633.00                   | -22,183.20                   |
| ONFF70014002 92343VCZ5                          | VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15  | 903,000.000   | 868,086.82                   | 829,224.90                   | -38,861.92                   |
| ONFF70014002 92343VDV3                          | VERIZON COMMUNICATIONS INC 5.500% 03/16/2047 DD 03/16/17  | 4,080,000.000 | 4,648,792.80                 | 4,338,753.60                 | -310,039.20                  |
| ONFF70014002 92343VEA8                          | VERIZON COMMUNICATIONS INC 4.500% 08/10/2033 DD 08/10/17  | 720,000.000   | 755,157.60                   | 710,704.80                   | -44,452.80                   |
| ONFF70014002 92552AX8                           | VIACOM INC 6.875% 04/30/2036 DD 04/12/06                  | 215,000.000   | 247,740.20                   | 230,729.40                   | -17,010.80                   |
| ONFF70014002 92553PAP7                          | VIACOM INC 4.375% 03/15/2043 DD 03/15/13                  | 1,275,000.000 | 1,103,754.75                 | 1,006,689.00                 | -97,065.75                   |
| ONFF70014002 92553PAU6                          | VIACOM INC 5.850% 09/01/2043 DD 08/19/13                  | 585,000.000   | 615,314.70                   | 573,779.70                   | -41,535.00                   |
| ONFF70014002 92857WBL3                          | VODAFONE GROUP PLC 5.000% 05/30/2038 DD 05/30/18          | 270,000.000   | 264,880.80                   | 252,992.70                   | -11,888.10                   |
| ONFF70014002 92857WBM1                          | VODAFONE GROUP PLC 5.250% 05/30/2048 DD 05/30/18          | 545,000.000   | 546,436.36                   | 511,667.80                   | -34,768.56                   |
| ONFF70014002 931142EB5                          | WALMART INC 3.950% 06/28/2038 DD 06/27/18                 | 720,000.000   | 712,533.60                   | 713,332.80                   | 799.20                       |
| ONFF70014002 931142EC3                          | WALMART INC 4.050% 06/29/2048 DD 06/27/18                 | 1,240,000.000 | 1,242,105.01                 | 1,233,824.80                 | -8,280.21                    |
| ONFF70014002 94973VBK2                          | ANTHEM INC 4.650% 08/15/2044 DD 08/12/14                  | 1,030,000.000 | 1,131,176.90                 | 990,540.70                   | -140,636.20                  |
| ONFF70014002 969457BB5                          | WILLIAMS COS INC/THE 7.500% 01/15/2031 DD 01/17/01        | 50,000.000    | 59,820.00                    | 59,685.50                    | -134.50                      |
| ONFF70014002 96949LAC9                          | WILLIAMS COS INC/THE 5.100% 09/15/2045 DD 03/03/15        | 2,800,000.000 | 2,903,331.00                 | 2,586,976.00                 | -316,355.00                  |
| ONFF70014002 96950FAP9                          | WILLIAMS COS INC/THE 4.900% 01/15/2045 DD 06/27/14        | 255,000.000   | 243,359.25                   | 231,200.85                   | -12,158.40                   |
| <b><u>TOTAL CORPORATE DEBT INSTRUMENTS</u></b>  |                                                           |               | <b><u>542,841,800.12</u></b> | <b><u>490,473,819.28</u></b> | <b><u>-52,367,980.84</u></b> |
| <b>CORPORATE STOCK - PREFERRED</b>              |                                                           |               |                              |                              |                              |
| ONFF40013002 ED5497166                          | VOLKSWAGEN AG                                             | 29,580.000    | 5,642,401.92                 | 4,697,493.25                 | -944,908.67                  |
| ONFF60010002 999D10616                          | FSP SATELLITE PLACE CORP PFD                              | 60.000        | 3,240,000.00                 | 3,240,000.00                 | 0.00                         |
| ONFF70012002 060505FL3                          | BANK OF AMERICA CORP VAR RT 12/31/2049 DD 03/15/18        | 100,000.000   | 100,750.00                   | 91,000.00                    | -9,750.00                    |
| ONFF70012002 48126HAC4                          | JPMORGAN CHASE & CO VAR RT 12/31/2049 DD 09/23/14         | 800,000.000   | 879,040.00                   | 795,000.00                   | -84,040.00                   |
| ONFF70012002 808513AR6                          | CHARLES SCHWAB CORP/THE VAR RT 12/31/2049 DD 10/31/17     | 100,000.000   | 99,500.00                    | 83,750.00                    | -15,750.00                   |
| ONFF70012002 902973AZ9                          | US BANCORP VAR RT 12/31/2049 DD 02/13/17                  | 300,000.000   | 324,765.00                   | 282,000.00                   | -42,765.00                   |
| ONFF70012002 92339V209                          | VEREIT INC PFD 6.700% CUMULATIVE                          | 1,600.000     | 40,912.00                    | 37,856.00                    | -3,056.00                    |
| ONFF70012002 949746RG8                          | WELLS FARGO & CO VAR RT 12/31/2049 DD 04/22/14            | 200,000.000   | 213,940.00                   | 190,550.00                   | -23,390.00                   |
| ONFF70013002 225401AJ7                          | CREDIT SUISSE GROUP AG 144A VAR RT 12/31/2049 DD 07/16/18 | 200,000.000   | 200,000.00                   | 195,000.00                   | -5,000.00                    |
| ONFF70013002 902973AZ9                          | US BANCORP VAR RT 12/31/2049 DD 02/13/17                  | 200,000.000   | 216,510.00                   | 188,000.00                   | -28,510.00                   |
| <b><u>TOTAL CORPORATE STOCK - PREFERRED</u></b> |                                                           |               | <b><u>10,957,818.92</u></b>  | <b><u>9,800,649.25</u></b>   | <b><u>-1,157,169.67</u></b>  |

**CORPORATE STOCK - COMMON**

**ONCOR RETIREMENT PLAN**  
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**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|-------------|--------------|--------------|----------------------|
| ONFF30012002 00737L103 | ADTALEM GLOBAL EDUCATION INC   | 10,200.000  | 428,910.00   | 482,664.00   | 53,754.00            |
| ONFF30012002 035290105 | ANIXTER INTERNATIONAL INC      | 13,000.000  | 988,000.00   | 706,030.00   | -281,970.00          |
| ONFF30012002 05561Q201 | BOK FINANCIAL CORP             | 10,600.000  | 973,787.26   | 777,298.00   | -196,489.26          |
| ONFF30012002 090572207 | BIO-RAD LABORATORIES INC       | 5,000.000   | 1,193,350.00 | 1,161,100.00 | -32,250.00           |
| ONFF30012002 104674106 | BRADY CORP                     | 39,700.000  | 1,504,630.00 | 1,725,362.00 | 220,732.00           |
| ONFF30012002 109696104 | BRINK'S CO/THE                 | 32,400.000  | 2,406,627.28 | 2,094,660.00 | -311,967.28          |
| ONFF30012002 110394103 | BRISTOW GROUP INC              | 101,300.000 | 1,364,511.00 | 246,159.00   | -1,118,352.00        |
| ONFF30012002 159864107 | CHARLES RIVER LABORATORIES INT | 20,400.000  | 2,232,780.00 | 2,308,872.00 | 76,092.00            |
| ONFF30012002 26483E100 | DUN & BRADSTREET CORP/THE      | 8,700.000   | 1,030,167.00 | 1,241,838.00 | 211,671.00           |
| ONFF30012002 303250104 | FAIR ISAAC CORP                | 6,300.000   | 965,160.00   | 1,178,100.00 | 212,940.00           |
| ONFF30012002 31847R102 | FIRST AMERICAN FINANCIAL CORP  | 51,800.000  | 2,883,565.36 | 2,312,352.00 | -571,213.36          |
| ONFF30012002 440327104 | HORACE MANN EDUCATORS CORP     | 15,204.000  | 670,496.40   | 569,389.80   | -101,106.60          |
| ONFF30012002 458665304 | INTERFACE INC                  | 69,907.000  | 1,722,409.95 | 996,174.75   | -726,235.20          |
| ONFF30012002 460335201 | INTERNATIONAL SPEEDWAY CORP    | 20,697.000  | 824,775.45   | 907,770.42   | 82,994.97            |
| ONFF30012002 48020Q107 | JONES LANG LASALLE INC         | 10,900.000  | 1,623,337.00 | 1,379,940.00 | -243,397.00          |
| ONFF30012002 489170100 | KENNAMETAL INC                 | 65,600.000  | 3,122,387.96 | 2,183,168.00 | -939,219.96          |
| ONFF30012002 49926D109 | KNOWLES CORP                   | 43,100.000  | 596,103.59   | 573,661.00   | -22,442.59           |
| ONFF30012002 537008104 | LITTELFUSE INC                 | 10,555.000  | 2,050,043.69 | 1,809,971.40 | -240,072.29          |
| ONFF30012002 553573106 | MSG NETWORKS INC               | 69,500.000  | 1,409,532.50 | 1,637,420.00 | 227,887.50           |
| ONFF30012002 553777103 | MTS SYSTEMS CORP               | 45,300.000  | 2,420,668.54 | 1,817,889.00 | -602,779.54          |
| ONFF30012002 55825T103 | MADISON SQUARE GARDEN CO/THE   | 7,066.000   | 1,507,197.66 | 1,891,568.20 | 384,370.54           |
| ONFF30012002 577081102 | MATTEL INC                     | 101,900.000 | 1,389,731.10 | 1,017,981.00 | -371,750.10          |
| ONFF30012002 577128101 | MATTHEWS INTERNATIONAL CORP    | 14,500.000  | 714,245.47   | 588,990.00   | -125,255.47          |
| ONFF30012002 589433101 | MEREDITH CORP                  | 15,300.000  | 942,733.76   | 794,682.00   | -148,051.76          |
| ONFF30012002 591520200 | METHODE ELECTRONICS INC        | 47,400.000  | 1,900,281.34 | 1,103,946.00 | -796,335.34          |
| ONFF30012002 606501104 | MITCHAM INDUSTRIES INC         | 67,850.000  | 215,084.50   | 173,696.00   | -41,388.50           |
| ONFF30012002 777780107 | ROSETTA STONE INC              | 37,100.000  | 462,637.00   | 608,440.00   | 145,803.00           |
| ONFF30012002 829073105 | SIMPSON MANUFACTURING CO INC   | 40,000.000  | 2,307,461.58 | 2,165,200.00 | -142,261.58          |
| ONFF30012002 835898107 | SOTHEBY'S                      | 10,900.000  | 562,440.00   | 433,166.00   | -129,274.00          |
| ONFF30012002 858912108 | STERICYCLE INC                 | 24,600.000  | 1,485,740.39 | 902,574.00   | -583,166.39          |
| ONFF30012002 878155100 | TEAM INC                       | 74,500.000  | 1,110,050.00 | 1,091,425.00 | -18,625.00           |
| ONFF30012002 87901J105 | TEGNA INC                      | 66,700.000  | 903,175.55   | 725,029.00   | -178,146.55          |
| ONFF30012002 90346E103 | US SILICA HOLDINGS INC         | 146,200.000 | 3,925,489.33 | 1,488,316.00 | -2,437,173.33        |
| ONFF30012002 989207105 | ZEBRA TECHNOLOGIES CORP        | 15,900.000  | 1,650,420.00 | 2,531,757.00 | 881,337.00           |
| ONFF30012002 G06207115 | ATLAS FINANCIAL HOLDINGS INC   | 74,967.000  | 1,336,500.40 | 606,483.03   | -730,017.37          |
| ONFF30012002 G4474Y214 | JANUS HENDERSON GROUP PLC      | 36,038.000  | 1,378,813.88 | 746,707.36   | -632,106.52          |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF30012002 G54050102 | LAZARD LTD                     | 48,000.000 | 2,511,453.84 | 1,771,680.00 | -739,773.84          |
| ONFF30015002 000957100 | ABM INDUSTRIES INC             | 25,500.000 | 906,584.33   | 818,805.00   | -87,779.33           |
| ONFF30015002 00430H102 | ACCELERATE DIAGNOSTICS INC     | 14,299.000 | 365,320.60   | 164,438.50   | -200,882.10          |
| ONFF30015002 005094107 | ACTUA CORP                     | 39,123.000 | 9,314.08     | 39,123.00    | 29,808.92            |
| ONFF30015002 01345P106 | ALBIREO PHARMA INC             | 11,297.000 | 369,601.16   | 277,115.41   | -92,485.75           |
| ONFF30015002 029683109 | AMERICAN SOFTWARE INC/GA       | 19,855.000 | 232,121.74   | 207,484.75   | -24,636.99           |
| ONFF30015002 04016X101 | ARGENX SE ADR                  | 3,647.000  | 234,739.81   | 350,367.29   | 115,627.48           |
| ONFF30015002 04649U102 | ASURE SOFTWARE INC             | 37,536.000 | 471,253.41   | 190,682.88   | -280,570.53          |
| ONFF30015002 046513107 | ATARA BIOTHERAPEUTICS INC      | 8,418.000  | 184,038.00   | 292,441.32   | 108,403.32           |
| ONFF30015002 05463X106 | AXOGEN INC                     | 18,371.000 | 607,236.43   | 375,319.53   | -231,916.90          |
| ONFF30015002 05550J101 | BJ'S WHOLESALE CLUB HOLDINGS I | 12,419.000 | 269,034.55   | 275,205.04   | 6,170.49             |
| ONFF30015002 08180D106 | BENEFITFOCUS INC               | 6,581.000  | 177,560.63   | 300,883.32   | 123,322.69           |
| ONFF30015002 090672106 | BIOTELEMETRY INC               | 4,265.000  | 150,061.97   | 254,705.80   | 104,643.83           |
| ONFF30015002 126501105 | CTS CORP                       | 8,778.000  | 226,416.93   | 227,262.42   | 845.49               |
| ONFF30015002 12709P103 | CABOT MICROELECTRONICS CORP    | 1,086.000  | 109,718.58   | 103,550.10   | -6,168.48            |
| ONFF30015002 141337105 | CARBONITE INC                  | 33,731.000 | 849,155.87   | 852,045.06   | 2,889.19             |
| ONFF30015002 14167L103 | CAREDX INC                     | 16,569.000 | 223,851.17   | 416,544.66   | 192,693.49           |
| ONFF30015002 146229109 | CARTER'S INC                   | 12,879.000 | 1,412,341.36 | 1,051,183.98 | -361,157.38          |
| ONFF30015002 147528103 | CASEY'S GENERAL STORES INC     | 2,449.000  | 274,141.06   | 313,814.86   | 39,673.80            |
| ONFF30015002 159179100 | CHANNELADVISOR CORP            | 21,503.000 | 193,527.00   | 244,059.05   | 50,532.05            |
| ONFF30015002 16934W106 | CHIMERIX INC                   | 72,551.000 | 325,272.70   | 186,456.07   | -138,816.63          |
| ONFF30015002 171604101 | CHUY'S HOLDINGS INC            | 14,420.000 | 356,407.80   | 255,810.80   | -100,597.00          |
| ONFF30015002 17243V102 | CINEMARK HOLDINGS INC          | 13,384.000 | 469,272.91   | 479,147.20   | 9,874.29             |
| ONFF30015002 184496107 | CLEAN HARBORS INC              | 19,357.000 | 1,041,142.91 | 955,267.95   | -85,874.96           |
| ONFF30015002 21044C107 | CONSTRUCTION PARTNERS INC      | 39,189.000 | 449,072.04   | 346,038.87   | -103,033.17          |
| ONFF30015002 21676P103 | COOPER-STANDARD HOLDINGS INC   | 4,626.000  | 336,891.89   | 287,367.12   | -49,524.77           |
| ONFF30015002 21925Y103 | CORNERSTONE ONDEMAND INC       | 7,258.000  | 319,872.85   | 366,020.94   | 46,148.09            |
| ONFF30015002 228903100 | CRYOLIFE INC                   | 10,037.000 | 200,045.15   | 284,850.06   | 84,804.91            |
| ONFF30015002 23306J101 | DBV TECHNOLOGIES SA            | 21,196.000 | 439,975.13   | 136,078.32   | -303,896.81          |
| ONFF30015002 24344T101 | DECIPHERA PHARMACEUTICALS INC  | 5,895.000  | 229,937.99   | 123,736.05   | -106,201.94          |
| ONFF30015002 249906108 | DESCARTES SYSTEMS GROUP INC/TH | 9,604.000  | 271,729.21   | 254,121.84   | -17,607.37           |
| ONFF30015002 253393102 | DICK'S SPORTING GOODS INC      | 7,745.000  | 223,372.86   | 241,644.00   | 18,271.14            |
| ONFF30015002 257554105 | DOMO INC                       | 25,480.000 | 415,052.14   | 500,172.40   | 85,120.26            |
| ONFF30015002 29266S106 | ENDOLOGIX INC                  | 58,275.000 | 311,771.25   | 41,724.90    | -270,046.35          |
| ONFF30015002 29404K106 | ENVESTNET INC                  | 6,077.000  | 302,938.45   | 298,927.63   | -4,010.82            |
| ONFF30015002 298736109 | EURONET WORLDWIDE INC          | 6,855.000  | 568,759.73   | 701,814.90   | 133,055.17           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                            | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------|-------------|--------------|--------------|----------------------|
| ONFF30015002 29975E109 | EVENTBRITE INC                                  | 5,869.000   | 137,882.14   | 163,216.89   | 25,334.75            |
| ONFF30015002 29978A104 | EVERBRIDGE INC                                  | 5,684.000   | 179,069.43   | 322,623.84   | 143,554.41           |
| ONFF30015002 30049A107 | EVOLUTION PETROLEUM CORP                        | 25,472.000  | 174,483.20   | 173,719.04   | -764.16              |
| ONFF30015002 346563109 | FORRESTER RESEARCH INC                          | 11,610.000  | 507,672.31   | 518,967.00   | 11,294.69            |
| ONFF30015002 349853101 | FORWARD AIR CORP                                | 11,653.000  | 667,676.82   | 639,167.05   | -28,509.77           |
| ONFF30015002 36255F201 | GS ACQUISITION HOLDINGS CORP                    | 36,442.000  | 365,553.02   | 373,530.50   | 7,977.48             |
| ONFF30015002 384556106 | GRAHAM CORP                                     | 15,124.000  | 316,870.22   | 345,432.16   | 28,561.94            |
| ONFF30015002 38526M106 | GRAND CANYON EDUCATION INC                      | 12,352.000  | 1,187,174.79 | 1,187,521.28 | 346.49               |
| ONFF30015002 40131M109 | GUARDANT HEALTH INC                             | 74.000      | 2,737.16     | 2,781.66     | 44.50                |
| ONFF30015002 42226A107 | HEALTH EQUITY INC                               | 3,635.000   | 176,410.83   | 216,827.75   | 40,416.92            |
| ONFF30015002 422347104 | HEARTLAND EXPRESS INC                           | 44,414.000  | 1,022,190.98 | 812,776.20   | -209,414.78          |
| ONFF30015002 42726M106 | HERITAGE-CRYSTAL CLEAN INC                      | 48,749.000  | 1,061,659.31 | 1,121,714.49 | 60,055.18            |
| ONFF30015002 427746102 | HERON THERAPEUTICS INC                          | 11,974.000  | 224,885.72   | 310,605.56   | 85,719.84            |
| ONFF30015002 444144109 | HUDSON TECHNOLOGIES INC                         | 69,986.000  | 364,935.99   | 62,287.54    | -302,648.45          |
| ONFF30015002 45253H101 | IMMUNOGEN INC                                   | 49,510.000  | 405,487.18   | 237,648.00   | -167,839.18          |
| ONFF30015002 452907108 | IMMUNOMEDICS INC                                | 18,015.000  | 292,616.15   | 257,074.05   | -35,542.10           |
| ONFF30015002 45773Y105 | INNERWORKINGS INC                               | 131,773.000 | 1,212,665.07 | 492,831.02   | -719,834.05          |
| ONFF30015002 45784P101 | INSULET CORP                                    | 3,391.000   | 236,679.31   | 268,974.12   | 32,294.81            |
| ONFF30015002 476405105 | JERNIGAN CAPITAL INC                            | 15,669.000  | 295,976.14   | 310,559.58   | 14,583.44            |
| ONFF30015002 477839104 | JOHN BEAN TECHNOLOGIES CORP                     | 9,297.000   | 903,789.68   | 667,617.57   | -236,172.11          |
| ONFF30015002 489170100 | KENNAMETAL INC                                  | 19,138.000  | 913,187.68   | 636,912.64   | -276,275.04          |
| ONFF30015002 497266106 | KIRBY CORP                                      | 13,741.000  | 932,131.61   | 925,593.76   | -6,537.85            |
| ONFF30015002 50015M109 | KODIAK SCIENCES INC                             | 36,702.000  | 361,651.09   | 260,584.20   | -101,066.89          |
| ONFF30015002 53635D202 | LIQUIDIA TECHNOLOGIES INC                       | 14,321.000  | 172,790.83   | 310,192.86   | 137,402.03           |
| ONFF30015002 538146101 | LIVEPERSON INC                                  | 14,722.000  | 186,328.12   | 277,656.92   | 91,328.80            |
| ONFF30015002 54142L109 | LOGMEIN INC                                     | 18,246.000  | 1,460,418.76 | 1,488,326.22 | 27,907.46            |
| ONFF30015002 553530106 | MSC INDUSTRIAL DIRECT CO INC                    | 7,533.000   | 717,879.28   | 579,438.36   | -138,440.92          |
| ONFF30015002 559663117 | MAGNOLIA OIL & GAS CORP CL A WTS EXP 08/01/2023 | 15,673.000  | 37,561.36    | 47,489.19    | 9,927.83             |
| ONFF30015002 56117J100 | MALIBU BOATS INC                                | 6,499.000   | 194,325.94   | 226,165.20   | 31,839.26            |
| ONFF30015002 57686G105 | MATSON INC                                      | 20,341.000  | 776,716.92   | 651,318.82   | -125,398.10          |
| ONFF30015002 58471A105 | MEDIDATA SOLUTIONS INC                          | 7,277.000   | 472,844.29   | 490,615.34   | 17,771.05            |
| ONFF30015002 589889104 | MERIT MEDICAL SYSTEMS INC                       | 5,804.000   | 256,992.06   | 323,921.24   | 66,929.18            |
| ONFF30015002 59045L106 | MERSANA THERAPEUTICS INC                        | 31,327.000  | 442,344.50   | 127,814.16   | -314,530.34          |
| ONFF30015002 607525102 | MODEL N INC                                     | 20,192.000  | 279,979.11   | 267,140.16   | -12,838.95           |
| ONFF30015002 625383104 | MULTI-COLOR CORP                                | 16,493.000  | 1,164,345.12 | 578,739.37   | -585,605.75          |
| ONFF30015002 628877102 | NCS MULTISTAGE HOLDINGS INC                     | 24,503.000  | 340,354.79   | 124,720.27   | -215,634.52          |

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**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF30015002 635309107 | NATIONAL CINEMEDIA INC         | 63,691.000 | 435,722.76   | 412,717.68   | -23,005.08           |
| ONFF30015002 637870106 | NATIONAL STORAGE AFFILIATES TR | 11,044.000 | 301,059.44   | 292,224.24   | -8,835.20            |
| ONFF30015002 64050Y100 | NEON THERAPEUTICS INC          | 12,580.000 | 189,997.01   | 63,277.40    | -126,719.61          |
| ONFF30015002 64157F103 | NEVRO CORP                     | 11,211.000 | 659,205.96   | 435,995.79   | -223,210.17          |
| ONFF30015002 68570P101 | ORCHARD THERAPEUTICS PLC ADR   | 16,581.000 | 233,408.47   | 260,819.13   | 27,410.66            |
| ONFF30015002 69404D108 | PACIFIC BIOSCIENCES OF CALIFOR | 72,745.000 | 195,229.80   | 538,313.00   | 343,083.20           |
| ONFF30015002 72814N104 | PLAYAGS INC                    | 28,875.000 | 574,310.95   | 664,125.00   | 89,814.05            |
| ONFF30015002 74102M103 | PRESIDIO INC                   | 47,757.000 | 874,609.68   | 623,228.85   | -251,380.83          |
| ONFF30015002 74112D101 | PRESTIGE CONSUMER HEALTHCARE I | 16,142.000 | 668,696.35   | 498,464.96   | -170,231.39          |
| ONFF30015002 743713109 | PROTO LABS INC                 | 2,139.000  | 220,882.55   | 241,257.81   | 20,375.26            |
| ONFF30015002 74727D306 | QAD INC                        | 7,528.000  | 293,764.19   | 296,076.24   | 2,312.05             |
| ONFF30015002 74838J101 | QUIDEL CORP                    | 7,934.000  | 489,439.72   | 387,337.88   | -102,101.84          |
| ONFF30015002 761330109 | REVANCE THERAPEUTICS INC       | 12,724.000 | 423,623.38   | 256,134.12   | -167,489.26          |
| ONFF30015002 76243J105 | RHYTHM PHARMACEUTICALS INC     | 11,974.000 | 345,464.07   | 321,861.12   | -23,602.95           |
| ONFF30015002 767744105 | RITCHIE BROS AUCTIONEERS INC   | 15,040.000 | 461,427.64   | 492,108.80   | 30,681.16            |
| ONFF30015002 78469C103 | SP PLUS CORP                   | 25,967.000 | 953,455.11   | 767,065.18   | -186,389.93          |
| ONFF30015002 78489X103 | SVMK INC                       | 1,068.000  | 12,729.02    | 13,104.36    | 375.34               |
| ONFF30015002 79546E104 | SALLY BEAUTY HOLDINGS INC      | 62,262.000 | 1,137,090.79 | 1,061,567.10 | -75,523.69           |
| ONFF30015002 825690100 | SHUTTERSTOCK INC               | 18,629.000 | 785,959.95   | 670,830.29   | -115,129.66          |
| ONFF30015002 830566105 | SKECHERS U.S.A. INC            | 49,641.000 | 1,405,332.04 | 1,136,282.49 | -269,049.55          |
| ONFF30015002 87166B102 | SYNEOS HEALTH INC              | 14,279.000 | 619,212.16   | 561,878.65   | -57,333.51           |
| ONFF30015002 87874R100 | TECHTARGET INC                 | 19,863.000 | 370,596.61   | 242,527.23   | -128,069.38          |
| ONFF30015002 880345103 | TENNANT CO                     | 11,201.000 | 796,616.88   | 583,684.11   | -212,932.77          |
| ONFF30015002 88554D205 | 3D SYSTEMS CORP                | 24,867.000 | 221,325.92   | 252,897.39   | 31,571.47            |
| ONFF30015002 896288107 | TRINET GROUP INC               | 17,652.000 | 782,689.68   | 740,501.40   | -42,188.28           |
| ONFF30015002 89785L107 | TRUECAR INC                    | 25,161.000 | 257,515.21   | 227,958.66   | -29,556.55           |
| ONFF30015002 89785X101 | TRUEBLUE INC                   | 28,313.000 | 763,352.30   | 629,964.25   | -133,388.05          |
| ONFF30015002 898202106 | TRUPANION INC                  | 8,149.000  | 234,513.49   | 207,473.54   | -27,039.95           |
| ONFF30015002 90214J101 | 2U INC                         | 14,422.000 | 890,647.73   | 717,061.84   | -173,585.89          |
| ONFF30015002 92686J106 | VIKING THERAPEUTICS INC        | 34,151.000 | 175,001.27   | 261,255.15   | 86,253.88            |
| ONFF30015002 97717P104 | WISDOMTREE INVESTMENTS INC     | 60,399.000 | 692,308.58   | 401,653.35   | -290,655.23          |
| ONFF30015002 978097103 | WOLVERINE WORLD WIDE INC       | 18,409.000 | 580,922.09   | 587,063.01   | 6,140.92             |
| ONFF30015002 98401F105 | XENCOR INC                     | 8,165.000  | 202,775.37   | 295,246.40   | 92,471.03            |
| ONFF30015002 98422L107 | XERIS PHARMACEUTICALS INC      | 13,034.000 | 215,793.43   | 221,578.00   | 5,784.57             |
| ONFF30015002 G5269C101 | KINIKSA PHARMACEUTICALS LTD    | 6,905.000  | 125,899.71   | 193,961.45   | 68,061.74            |
| ONFF30015002 G6772P118 | ONE MADISON CORP               | 55,520.000 | 556,019.55   | 577,408.00   | 21,388.45            |

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**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF30015002 G89827102 | TPG PACE HOLDINGS CORP         | 33,670.000 | 346,515.08   | 355,218.50   | 8,703.42             |
| ONFF30015002 M2682V108 | CYBERARK SOFTWARE LTD          | 8,282.000  | 369,049.77   | 614,027.48   | 244,977.71           |
| ONFF30015002 N20146101 | CIMPRESS NV                    | 3,620.000  | 430,953.04   | 374,380.40   | -56,572.64           |
| ONFF30015002 N70544106 | PLAYA HOTELS & RESORTS NV      | 52,266.000 | 549,132.75   | 375,792.54   | -173,340.21          |
| ONFF30015002 NABDZ2YT1 | SVMK INC                       | 10,698.000 | 128,376.00   | 131,264.46   | 2,888.46             |
| ONFF30015002 NABFXC915 | GUARDANT HEALTH INC            | 1,382.000  | 26,258.00    | 51,949.38    | 25,691.38            |
| ONFF30015002 Y95308105 | WAVE LIFE SCIENCES LTD         | 8,968.000  | 320,316.60   | 377,014.72   | 56,698.12            |
| ONFF40010002 112585104 | BROOKFIELD ASSET MANAGEMENT IN | 20,736.000 | 918,083.96   | 795,225.60   | -122,858.36          |
| ONFF40010002 550021109 | LULULEMON ATHLETICA INC        | 3,389.000  | 401,648.77   | 412,136.29   | 10,487.52            |
| ONFF40010002 AA6144692 | BHP GROUP LTD                  | 41,599.000 | 1,031,279.98 | 1,002,449.37 | -28,830.61           |
| ONFF40010002 AA6185497 | CSL LTD                        | 5,753.000  | 735,675.78   | 749,918.74   | 14,242.96            |
| ONFF40010002 AA6253980 | ARISTOCRAT LEISURE LTD         | 17,625.000 | 349,299.62   | 270,990.72   | -78,308.90           |
| ONFF40010002 AAB03FYZ5 | GOODMAN GROUP                  | 35,914.000 | 265,031.02   | 268,763.14   | 3,732.12             |
| ONFF40010002 AAB28YTC2 | MACQUARIE GROUP LTD            | 8,357.000  | 718,624.54   | 639,223.59   | -79,400.95           |
| ONFF40010002 AABYSGKW4 | COSTA GROUP HOLDINGS LTD       | 21,113.000 | 116,015.23   | 110,287.56   | -5,727.67            |
| ONFF40010002 EB4497740 | KBC GROUP NV                   | 11,373.000 | 956,258.89   | 736,899.23   | -219,359.66          |
| ONFF40010002 ED4846280 | SAP SE                         | 6,804.000  | 800,802.27   | 676,140.90   | -124,661.37          |
| ONFF40010002 ED5064727 | PUMA SE                        | 413.000    | 219,350.81   | 201,595.65   | -17,755.16           |
| ONFF40010002 ED5355430 | WASHTEC AG                     | 744.000    | 69,963.79    | 51,370.42    | -18,593.37           |
| ONFF40010002 ED5922965 | CARL ZEISS MEDITEC AG          | 1,633.000  | 111,149.88   | 127,499.98   | 16,350.10            |
| ONFF40010002 ED7508929 | WIRECARD AG                    | 3,182.000  | 429,129.97   | 483,060.44   | 53,930.47            |
| ONFF40010002 EDB09DHL4 | MTU AERO ENGINES AG            | 3,918.000  | 710,288.55   | 709,451.69   | -836.86              |
| ONFF40010002 EDB4RLNR8 | NORMA GROUP SE                 | 1,738.000  | 136,005.47   | 85,789.80    | -50,215.67           |
| ONFF40010002 EDBB22L93 | KION GROUP AG                  | 2,465.000  | 210,063.36   | 124,915.94   | -85,147.42           |
| ONFF40010002 EDBBJPFY6 | VONOVIA SE                     | 17,419.000 | 871,059.24   | 788,337.06   | -82,722.18           |
| ONFF40010002 EE5474007 | BANKINTER SA                   | 36,729.000 | 368,373.96   | 294,663.05   | -73,710.91           |
| ONFF40010002 EEB01FLQ9 | ACS ACTIVIDADES DE CONSTRUCCIO | 12,408.000 | 521,649.33   | 479,851.66   | -41,797.67           |
| ONFF40010002 EEB3MSM24 | AMADEUS IT GROUP SA            | 8,711.000  | 653,219.84   | 605,843.48   | -47,376.36           |
| ONFF40010002 EF4012250 | AIRBUS SE                      | 10,248.000 | 1,235,808.01 | 983,591.50   | -252,216.51          |
| ONFF40010002 EF4031870 | VEOLIA ENVIRONNEMENT SA        | 40,428.000 | 857,610.54   | 829,795.14   | -27,815.40           |
| ONFF40010002 EF4057800 | L'OREAL SA                     | 3,920.000  | 918,667.82   | 901,606.98   | -17,060.84           |
| ONFF40010002 EF4162790 | THALES SA                      | 5,843.000  | 639,221.30   | 681,301.40   | 42,080.10            |
| ONFF40010002 EF4163434 | CAPGEMINI SE                   | 6,814.000  | 914,386.61   | 676,122.01   | -238,264.60          |
| ONFF40010002 EF5253978 | HERMES INTERNATIONAL           | 495.000    | 268,069.83   | 274,328.56   | 6,258.73             |
| ONFF40010002 EF5330040 | DASSAULT SYSTEMES SE           | 4,722.000  | 642,402.76   | 559,767.86   | -82,634.90           |
| ONFF40010002 EF5505070 | KERING SA                      | 1,473.000  | 714,929.09   | 693,076.76   | -21,852.33           |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID             | Security Description        | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|-------------------------|-----------------------------|------------|--------------|--------------|----------------------|
| ONFF40010002 EF5972643  | EUROFINS SCIENTIFIC SE      | 423.000    | 242,604.14   | 157,638.10   | -84,966.04           |
| ONFF40010002 EF5999331  | TELEPERFORMANCE             | 2,112.000  | 379,207.10   | 337,040.86   | -42,166.24           |
| ONFF40010002 EF7339452  | ORPEA                       | 2,137.000  | 253,936.78   | 217,956.57   | -35,980.21           |
| ONFF40010002 EFB037JC6  | NEXITY SA                   | 2,701.000  | 163,122.69   | 121,653.34   | -41,469.35           |
| ONFF40010002 EFB058TZ0  | SAFRAN SA                   | 7,884.000  | 982,001.80   | 949,927.47   | -32,074.33           |
| ONFF40010002 EFB0R7JF3  | IPSEN SA                    | 1,504.000  | 208,511.16   | 194,022.73   | -14,488.43           |
| ONFF40010002 EFB0Z5YZ7  | ARKEMA SA                   | 4,901.000  | 597,375.30   | 419,969.26   | -177,406.04          |
| ONFF40010002 EFB15C551  | TOTAL SA                    | 13,788.000 | 785,325.60   | 727,877.72   | -57,447.88           |
| ONFF40010002 EFBDT88L0  | RUBIS SCA                   | 2,834.000  | 198,089.77   | 151,876.53   | -46,213.24           |
| ONFF40010002 EFBNBNSG3  | EURONEXT NV                 | 1,848.000  | 136,943.59   | 106,260.82   | -30,682.77           |
| ONFF40010002 EFBNFWR47  | WORLDLINE SA/FRANCE         | 2,263.000  | 118,202.48   | 109,169.22   | -9,033.26            |
| ONFF40010002 EI5161407  | INTERPUMP GROUP SPA         | 4,741.000  | 149,076.10   | 140,911.53   | -8,164.57            |
| ONFF40010002 EI7144567  | ENEL SPA                    | 64,737.000 | 377,290.58   | 373,276.69   | -4,013.89            |
| ONFF40010002 EI7538511  | TENARIS SA                  | 18,340.000 | 321,386.93   | 197,913.10   | -123,473.83          |
| ONFF40010002 EIB07DRZ3  | RECORDATI SPA               | 7,747.000  | 327,686.20   | 268,247.73   | -59,438.47           |
| ONFF40010002 EIB1HKS V2 | BANCA GENERALI SPA          | 6,871.000  | 225,637.21   | 142,403.60   | -83,233.61           |
| ONFF40010002 EIBD6G500  | FERRARI NV                  | 2,954.000  | 313,188.16   | 293,044.35   | -20,143.81           |
| ONFF40010002 EIBD9Y5C2  | TECHNOGYM SPA               | 11,352.000 | 127,518.00   | 121,465.08   | -6,052.92            |
| ONFF40010002 EIBGLP233  | MONCLER SPA                 | 4,137.000  | 146,358.13   | 136,816.09   | -9,542.04            |
| ONFF40010002 EIBNGN9Z1  | FINECOBANK BANCA FINECO SPA | 21,551.000 | 226,325.02   | 216,255.04   | -10,069.98           |
| ONFF40010002 EN5671511  | WOLTERS KLUWER NV           | 11,444.000 | 634,067.43   | 675,826.90   | 41,759.47            |
| ONFF40010002 EN5986620  | KONINKLIJKE PHILIPS NV      | 20,751.000 | 900,608.85   | 733,706.17   | -166,902.68          |
| ONFF40010002 ENB09CBL0  | ROYAL DUTCH SHELL PLC A SHS | 35,284.000 | 1,253,679.82 | 1,034,791.98 | -218,887.84          |
| ONFF40010002 ENB12T3J2  | UNILEVER NV                 | 24,237.000 | 1,339,193.44 | 1,313,843.49 | -25,349.95           |
| ONFF40010002 ENB929F49  | ASML HOLDING NV             | 2,409.000  | 509,526.55   | 377,717.84   | -131,808.71          |
| ONFF40010002 ES4152959  | BELIMO HOLDING AG           | 19.000     | 82,911.95    | 75,938.32    | -6,973.63            |
| ONFF40010002 ES7103066  | NOVARTIS AG                 | 15,483.000 | 1,358,361.81 | 1,319,934.39 | -38,427.42           |
| ONFF40010002 ES7333374  | LONZA GROUP AG              | 4,096.000  | 1,149,482.06 | 1,058,278.76 | -91,203.30           |
| ONFF40010002 ESB119QG7  | PARTNERS GROUP HOLDING AG   | 954.000    | 657,635.66   | 576,774.19   | -80,861.47           |
| ONFF40010002 ESB18ZRK2  | LOGITECH INTERNATIONAL SA   | 7,275.000  | 264,392.84   | 228,183.20   | -36,209.64           |
| ONFF40010002 EX0237407  | DIAGEO PLC                  | 21,560.000 | 784,103.17   | 767,473.91   | -16,629.26           |
| ONFF40010002 EX0286941  | BIG YELLOW GROUP PLC        | 14,339.000 | 186,031.16   | 159,519.89   | -26,511.27           |
| ONFF40010002 EX0309644  | ELECTROCOMPONENTS PLC       | 10,715.000 | 105,429.09   | 69,133.80    | -36,295.29           |
| ONFF40010002 EX0405202  | HALMA PLC                   | 19,683.000 | 355,411.88   | 341,931.19   | -13,480.69           |
| ONFF40010002 EX0732357  | RENISHAW PLC                | 2,508.000  | 177,244.69   | 135,433.61   | -41,811.08           |
| ONFF40010002 EX0766801  | CLOSE BROTHERS GROUP PLC    | 5,771.000  | 113,271.24   | 105,839.22   | -7,432.02            |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                    | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|-----------------------------------------|-------------|--------------|--------------|----------------------|
| ONFF40010002 EX0929227 | VICTREX PLC                             | 7,910.000   | 285,016.06   | 230,497.15   | -54,518.91           |
| ONFF40010002 EX0946585 | WEIR GROUP PLC/THE                      | 10,644.000  | 266,538.74   | 175,959.46   | -90,579.28           |
| ONFF40010002 EX0988744 | SYNTHOMER PLC                           | 6,477.000   | 43,309.73    | 29,482.31    | -13,827.42           |
| ONFF40010002 EX0989528 | ASTRAZENECA PLC                         | 17,741.000  | 1,364,836.12 | 1,327,000.69 | -37,835.43           |
| ONFF40010002 EX3121525 | CARNIVAL PLC                            | 12,417.000  | 816,840.56   | 595,091.78   | -221,748.78          |
| ONFF40010002 EX3163832 | INTERTEK GROUP PLC                      | 3,898.000   | 273,669.72   | 238,295.65   | -35,374.07           |
| ONFF40010002 EXB082RF7 | RENTOKIL INITIAL PLC                    | 93,942.000  | 400,767.69   | 403,441.35   | 2,673.66             |
| ONFF40010002 EXB0SWJX9 | LONDON STOCK EXCHANGE GROUP PL          | 9,699.000   | 580,730.79   | 501,764.50   | -78,966.29           |
| ONFF40010002 EXB19NLV9 | EXPERIAN PLC                            | 26,752.000  | 657,500.12   | 649,059.16   | -8,440.96            |
| ONFF40010002 EXB1YW440 | 3I GROUP PLC                            | 29,097.000  | 359,237.92   | 286,606.10   | -72,631.82           |
| ONFF40010002 EXB2B0DG6 | RELX PLC                                | 42,207.000  | 911,565.22   | 868,946.92   | -42,618.30           |
| ONFF40010002 EXB2PDGW5 | WH SMITH PLC                            | 7,728.000   | 242,392.44   | 169,288.95   | -73,103.49           |
| ONFF40010002 EXB4L8490 | BURFORD CAPITAL LTD                     | 5,726.000   | 116,194.09   | 120,766.01   | 4,571.92             |
| ONFF40010002 EXB5ZN1N1 | SEGRO PLC                               | 52,154.000  | 426,175.29   | 390,967.74   | -35,207.55           |
| ONFF40010002 EXB63QSB4 | GREGGS PLC                              | 12,105.000  | 206,426.24   | 195,178.31   | -11,247.93           |
| ONFF40010002 EXB677469 | ABCAM PLC                               | 7,440.000   | 124,382.94   | 103,283.87   | -21,099.07           |
| ONFF40010002 EXBBG9VN7 | AVEVA GROUP PLC                         | 5,717.000   | 182,580.55   | 176,204.34   | -6,376.21            |
| ONFF40010002 EXBD6K458 | COMPASS GROUP PLC                       | 60,560.000  | 1,311,164.57 | 1,272,632.06 | -38,532.51           |
| ONFF40010002 EXBRJ9BJ0 | FEVERTREE DRINKS PLC                    | 5,294.000   | 167,211.02   | 148,266.22   | -18,944.80           |
| ONFF40010002 EXBVFNZH2 | ROTORK PLC                              | 52,962.000  | 245,007.21   | 167,012.15   | -77,995.06           |
| ONFF40010002 EXBVZHXQ5 | HISCOX LTD                              | 17,808.000  | 354,491.25   | 367,647.16   | 13,155.91            |
| ONFF40010002 EXBWFGQN2 | SPIRAX-SARCO ENGINEERING PLC            | 3,462.000   | 278,082.17   | 275,134.28   | -2,947.89            |
| ONFF40010002 EXBYQ0JC3 | BEAZLEY PLC                             | 29,417.000  | 227,612.55   | 188,638.75   | -38,973.80           |
| ONFF40010002 EXBYT1DJ9 | INTERMEDIATE CAPITAL GROUP PLC          | 16,556.000  | 254,386.55   | 197,151.50   | -57,235.05           |
| ONFF40010002 EXBYZWX78 | CRODA INTERNATIONAL PLC                 | 6,078.000   | 382,149.48   | 362,663.08   | -19,486.40           |
| ONFF40010002 EXBZ1G438 | MELROSE INDUSTRIES PLC                  | 149,830.000 | 469,395.52   | 312,664.29   | -156,731.23          |
| ONFF40010002 EZ4491237 | KINGSPAN GROUP PLC                      | 6,457.000   | 297,507.20   | 275,913.72   | -21,593.48           |
| ONFF40010002 FH6465873 | GALAXY ENTERTAINMENT GROUP LTD HK/00027 | 69,000.000  | 525,208.82   | 438,887.01   | -86,321.81           |
| ONFF40010002 FHB4QL6N7 | CHINA HIGH PRECISION AUTOMATIO HK/00591 | 249,000.000 | 0.00         | 0.00         | 0.00                 |
| ONFF40010002 FHB4TX8S5 | AIA GROUP LTD HK/01299                  | 184,000.000 | 1,569,383.25 | 1,527,585.31 | -41,797.94           |
| ONFF40010002 FJ6250727 | DAIKIN INDUSTRIES LTD                   | 5,400.000   | 639,008.70   | 575,609.53   | -63,399.17           |
| ONFF40010002 FJ6390929 | NOMURA RESEARCH INSTITUTE LTD           | 5,200.000   | 242,084.71   | 193,136.76   | -48,947.95           |
| ONFF40010002 FJ6441508 | HOYA CORP                               | 12,500.000  | 737,065.78   | 753,657.20   | 16,591.42            |
| ONFF40010002 FJ6490992 | KEYENCE CORP                            | 1,900.000   | 1,082,276.13 | 964,243.72   | -118,032.41          |
| ONFF40010002 FJ6513124 | TOKIO MARINE HOLDINGS INC               | 22,300.000  | 1,090,996.36 | 1,064,237.34 | -26,759.02           |
| ONFF40010002 FJ6595170 | MISUMI GROUP INC                        | 11,500.000  | 330,156.96   | 243,070.68   | -87,086.28           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF40010002 FJ6639556 | NINTENDO CO LTD                | 2,200.000  | 788,617.36   | 587,221.44   | -201,395.92          |
| ONFF40010002 FJ6641149 | NICHIAS CORP                   | 5,000.000  | 133,244.57   | 85,722.10    | -47,522.47           |
| ONFF40010002 FJ6644804 | NITORI HOLDINGS CO LTD         | 1,800.000  | 257,165.49   | 225,256.35   | -31,909.14           |
| ONFF40010002 FJ6661147 | ORIX CORP                      | 42,000.000 | 681,146.65   | 614,601.47   | -66,545.18           |
| ONFF40010002 FJ6775384 | SANKYU INC                     | 3,140.000  | 137,517.58   | 142,382.54   | 4,864.96             |
| ONFF40010002 FJ6804366 | SHIMADZU CORP                  | 9,400.000  | 245,853.95   | 186,260.77   | -59,593.18           |
| ONFF40010002 FJ6804689 | SHIONOGI & CO LTD              | 9,700.000  | 641,477.04   | 554,424.65   | -87,052.39           |
| ONFF40010002 FJ6805264 | SHISEIDO CO LTD                | 12,300.000 | 777,903.14   | 772,652.78   | -5,250.36            |
| ONFF40010002 FJ6870102 | TAISEI CORP                    | 6,600.000  | 339,043.77   | 283,033.31   | -56,010.46           |
| ONFF40010002 FJ6885076 | TERUMO CORP                    | 14,000.000 | 799,768.62   | 794,203.16   | -5,565.46            |
| ONFF40010002 FJ6894243 | TOPCON CORP                    | 10,400.000 | 214,408.26   | 138,679.31   | -75,728.95           |
| ONFF40010002 FJ6985116 | YAKULT HONSHA CO LTD           | 5,600.000  | 448,766.42   | 394,039.10   | -54,727.32           |
| ONFF40010002 FJB019MQ0 | ASAHI INTECC CO LTD            | 5,600.000  | 193,958.61   | 236,831.79   | 42,873.18            |
| ONFF40010002 FJB02K2M5 | M3 INC                         | 16,100.000 | 358,694.07   | 216,300.41   | -142,393.66          |
| ONFF40010002 FJB1DN468 | NIHON M&A CENTER INC           | 8,600.000  | 205,792.16   | 173,700.95   | -32,091.21           |
| ONFF40010002 FJB1GHR89 | MONOTARO CO LTD                | 7,200.000  | 198,681.72   | 178,367.59   | -20,314.13           |
| ONFF40010002 FJB292RC9 | ZOZO INC                       | 7,500.000  | 252,724.75   | 137,401.45   | -115,323.30          |
| ONFF40010002 FJB2Q4CR9 | TIS INC                        | 6,300.000  | 227,827.81   | 248,347.99   | 20,520.18            |
| ONFF40010002 FJB3CF1G3 | WELCIA HOLDINGS CO LTD         | 2,600.000  | 142,534.72   | 117,540.90   | -24,993.82           |
| ONFF40010002 FJB3FF8W8 | HOSHIZAKI CORP                 | 3,200.000  | 308,381.11   | 194,832.07   | -113,549.04          |
| ONFF40010002 FJB92MT19 | ZENKOKU HOSHO CO LTD           | 3,900.000  | 166,879.62   | 122,458.19   | -44,421.43           |
| ONFF40010002 FJB5M8SQ2 | TECHNOPRO HOLDINGS INC         | 5,900.000  | 338,797.63   | 243,335.00   | -95,462.63           |
| ONFF40010002 G0772R208 | BANK OF NT BUTTERFIELD & SON L | 2,383.000  | 118,375.13   | 74,707.05    | -43,668.08           |
| ONFF40010002 G4705A100 | ICON PLC                       | 3,428.000  | 411,478.70   | 442,931.88   | 31,453.18            |
| ONFF40010002 M98068105 | WIX.COM LTD                    | 1,995.000  | 144,704.62   | 180,228.30   | 35,523.68            |
| ONFF40010002 N72482123 | QIAGEN NV                      | 12,631.000 | 470,312.79   | 435,137.95   | -35,174.84           |
| ONFF40010002 NC2011640 | ALIMENTATION COUCHE-TARD INC   | 13,899.000 | 701,901.89   | 691,082.95   | -10,818.94           |
| ONFF40010002 NC2169059 | ROGERS COMMUNICATIONS INC CL B | 26,678.000 | 1,385,856.04 | 1,366,519.90 | -19,336.14           |
| ONFF40010002 NC2180635 | CANADIAN NATIONAL RAILWAY CO   | 9,587.000  | 854,265.95   | 709,724.39   | -144,541.56          |
| ONFF40010002 NC2339173 | FINNING INTERNATIONAL INC      | 5,012.000  | 126,588.34   | 87,337.53    | -39,250.81           |
| ONFF40010002 NC2897220 | TORONTO DOMINION BANK NEW      | 14,775.000 | 868,702.48   | 734,098.33   | -134,604.15          |
| ONFF40010002 SDB1WT5G0 | DSV A/S                        | 8,500.000  | 683,298.31   | 558,858.45   | -124,439.86          |
| ONFF40010002 SDB8FMRX8 | COLOPLAST A/S                  | 5,194.000  | 559,192.37   | 481,371.64   | -77,820.73           |
| ONFF40010002 SDBD9G339 | AMBU A/S                       | 3,655.000  | 110,197.88   | 87,680.36    | -22,517.52           |
| ONFF40010002 SDBX8ZX23 | ROYAL UNIBREW A/S              | 2,376.000  | 186,337.06   | 163,424.05   | -22,913.01           |
| ONFF40010002 SDBXDZ973 | TRYG A/S                       | 4,520.000  | 112,661.78   | 113,485.55   | 823.77               |

**ONCOR RETIREMENT PLAN**  
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**DECEMBER 31, 2018**

| Security ID  | Security Description                     | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|--------------|------------------------------------------|-------------|--------------|--------------|----------------------|
| ONFF40010002 | SDBYT16L1 ORSTED A/S                     | 10,315.000  | 582,139.50   | 688,462.00   | 106,322.50           |
| ONFF40010002 | SFB06YV43 NESTE OYJ                      | 7,215.000   | 593,820.34   | 555,573.64   | -38,246.70           |
| ONFF40010002 | SNB15SLC1 TGS NOPEC GEOPHYSICAL CO ASA   | 4,640.000   | 174,144.74   | 111,885.35   | -62,259.39           |
| ONFF40010002 | SS4589718 NOLATO AB                      | 1,680.000   | 140,168.46   | 69,448.50    | -70,719.96           |
| ONFF40010002 | SS7332686 ALFA LAVAL AB                  | 10,754.000  | 262,663.56   | 230,039.55   | -32,624.01           |
| ONFF40010002 | SSB1CC9H0 SWEDISH ORPHAN BIOVITRUM AB    | 10,274.000  | 289,816.95   | 223,653.91   | -66,163.04           |
| ONFF40010002 | SSB1XFTL9 HEXAGON AB                     | 11,618.000  | 677,406.37   | 534,651.95   | -142,754.42          |
| ONFF40010002 | SSBFM6T30 FABEGE AB                      | 12,353.000  | 133,891.07   | 164,635.14   | 30,744.07            |
| ONFF40010002 | SSBYSY2K3 KINDRED GROUP PLC              | 16,888.000  | 268,424.96   | 155,434.71   | -112,990.25          |
| ONFF40012002 | 136375102 CANADIAN NATIONAL RAILWAY CO   | 68,347.000  | 5,632,787.83 | 5,065,196.17 | -567,591.66          |
| ONFF40012002 | 20030N101 COMCAST CORP                   | 176,818.000 | 6,868,587.82 | 6,020,652.90 | -847,934.92          |
| ONFF40012002 | 222070203 COTY INC                       | 31,481.000  | 605,572.65   | 206,515.36   | -399,057.29          |
| ONFF40012002 | 254687106 WALT DISNEY CO/THE             | 46,716.000  | 5,030,336.10 | 5,122,409.40 | 92,073.30            |
| ONFF40012002 | 438516106 HONEYWELL INTERNATIONAL INC    | 37,189.000  | 5,474,366.25 | 4,913,410.68 | -560,955.57          |
| ONFF40012002 | 68389X105 ORACLE CORP                    | 76,077.000  | 3,602,693.54 | 3,434,876.55 | -167,816.99          |
| ONFF40012002 | 857477103 STATE STREET CORP              | 64,678.000  | 6,192,910.34 | 4,079,241.46 | -2,113,668.88        |
| ONFF40012002 | 883556102 THERMO FISHER SCIENTIFIC INC   | 31,262.000  | 5,986,860.97 | 6,996,122.98 | 1,009,262.01         |
| ONFF40012002 | 88579Y101 3M CO                          | 19,173.000  | 4,407,376.74 | 3,653,223.42 | -754,153.32          |
| ONFF40012002 | 911312106 UNITED PARCEL SERVICE INC      | 47,857.000  | 5,659,818.66 | 4,667,493.21 | -992,325.45          |
| ONFF40012002 | 92826C839 VISA INC                       | 54,099.000  | 6,224,224.71 | 7,137,822.06 | 913,597.35           |
| ONFF40012002 | 941848103 WATERS CORP                    | 17,012.000  | 3,282,863.15 | 3,209,313.80 | -73,549.35           |
| ONFF40012002 | 98956P102 ZIMMER BIOMET HOLDINGS INC     | 45,087.000  | 5,443,632.04 | 4,676,423.64 | -767,208.40          |
| ONFF40012002 | ED5069213 BAYER AG                       | 58,145.000  | 6,822,050.95 | 4,025,329.74 | -2,796,721.21        |
| ONFF40012002 | EDBYWD9S8 LINDE PLC                      | 24,453.000  | 3,700,510.66 | 3,872,950.07 | 172,439.41           |
| ONFF40012002 | EF4061414 LVMH MOET HENNESSY LOUIS VUITT | 19,114.000  | 5,668,588.43 | 5,641,713.66 | -26,874.77           |
| ONFF40012002 | EF4834109 SCHNEIDER ELECTRIC SE          | 35,084.000  | 2,548,616.36 | 2,395,146.72 | -153,469.64          |
| ONFF40012002 | EFB11ZRK7 LEGRAND SA                     | 53,340.000  | 4,011,168.04 | 3,006,098.12 | -1,005,069.92        |
| ONFF40012002 | EFB1Y9TB7 DANONE SA                      | 74,536.000  | 6,212,480.54 | 5,241,010.50 | -971,470.04          |
| ONFF40012002 | EN5458315 AKZO NOBEL NV                  | 42,277.000  | 3,709,931.66 | 3,402,358.26 | -307,573.40          |
| ONFF40012002 | ES7123874 NESTLE SA                      | 55,820.000  | 4,767,411.38 | 4,518,600.12 | -248,811.26          |
| ONFF40012002 | ESBCRWZ17 CIE FINANCIERE RICHEMONT SA    | 42,491.000  | 3,805,990.43 | 2,715,493.00 | -1,090,497.43        |
| ONFF40012002 | EX0237407 DIAGEO PLC                     | 122,779.000 | 4,521,710.14 | 4,370,578.80 | -151,131.34          |
| ONFF40012002 | EXB24CGK6 RECKITT BENCKISER GROUP PLC    | 62,939.000  | 5,816,987.84 | 4,819,967.31 | -997,020.53          |
| ONFF40012002 | G1151C101 ACCENTURE PLC                  | 42,319.000  | 6,491,223.07 | 5,967,402.19 | -523,820.88          |
| ONFF40012002 | G5960L103 MEDTRONIC PLC                  | 77,814.000  | 6,310,508.56 | 7,077,961.44 | 767,452.88           |
| ONFF40013002 | 00751Y106 ADVANCE AUTO PARTS INC         | 9,302.000   | 942,553.82   | 1,464,692.92 | 522,139.10           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|------------------------------|---------------|--------------|--------------|----------------------|
| ONFF40013002 011659109 | ALASKA AIR GROUP INC         | 34,145.000    | 2,132,241.71 | 2,077,723.25 | -54,518.46           |
| ONFF40013002 056752108 | BAIDU INC ADR                | 15,833.000    | 3,546,606.86 | 2,511,113.80 | -1,035,493.06        |
| ONFF40013002 060505104 | BANK OF AMERICA CORP         | 95,783.000    | 2,828,835.98 | 2,360,093.12 | -468,742.86          |
| ONFF40013002 172967424 | CITIGROUP INC                | 61,296.000    | 4,461,422.70 | 3,191,069.76 | -1,270,352.94        |
| ONFF40013002 292505104 | ENCANA CORP                  | 219,699.000   | 2,143,600.11 | 1,269,860.22 | -873,739.89          |
| ONFF40013002 31428X106 | FEDEX CORP                   | 3,574.000     | 557,268.58   | 576,593.42   | 19,324.84            |
| ONFF40013002 337932107 | FIRSTENERGY CORP             | 49,385.000    | 1,553,633.93 | 1,854,406.75 | 300,772.82           |
| ONFF40013002 34354P105 | FLOWSERVE CORP               | 59,842.000    | 2,518,210.34 | 2,275,192.84 | -243,017.50          |
| ONFF40013002 406216101 | HALLIBURTON CO               | 119,595.000   | 5,205,158.90 | 3,178,835.10 | -2,026,323.80        |
| ONFF40013002 525327102 | LEIDOS HOLDINGS INC          | 24,019.000    | 1,453,600.21 | 1,266,281.68 | -187,318.53          |
| ONFF40013002 56585A102 | MARATHON PETROLEUM CORP      | 24,437.000    | 1,563,144.58 | 1,442,027.37 | -121,117.21          |
| ONFF40013002 594918104 | MICROSOFT CORP               | 24,169.000    | 2,067,416.26 | 2,454,845.33 | 387,429.07           |
| ONFF40013002 609207105 | MONDELEZ INTERNATIONAL INC   | 48,109.000    | 2,067,312.30 | 1,925,803.27 | -141,509.03          |
| ONFF40013002 60975R105 | MONOGENESIS CORP             | 1.000         | 0.00         | 0.00         | 0.00                 |
| ONFF40013002 68389X105 | ORACLE CORP                  | 74,608.000    | 3,531,877.33 | 3,368,551.20 | -163,326.13          |
| ONFF40013002 747525103 | QUALCOMM INC                 | 32,581.000    | 2,089,239.25 | 1,854,184.71 | -235,054.54          |
| ONFF40013002 749660106 | RPC INC                      | 74,843.000    | 1,087,404.15 | 738,700.41   | -348,703.74          |
| ONFF40013002 78573M104 | SABRE CORP                   | 145,609.000   | 3,011,231.30 | 3,150,978.76 | 139,747.46           |
| ONFF40013002 87162W100 | SYNNEX CORP                  | 15,729.000    | 1,235,254.11 | 1,271,532.36 | 36,278.25            |
| ONFF40013002 92553P201 | VIACOM INC                   | 64,380.000    | 1,951,817.50 | 1,654,566.00 | -297,251.50          |
| ONFF40013002 949746101 | WELLS FARGO & CO             | 25,992.000    | 1,354,250.22 | 1,197,711.36 | -156,538.86          |
| ONFF40013002 98956P102 | ZIMMER BIOMET HOLDINGS INC   | 14,353.000    | 1,621,674.21 | 1,488,693.16 | -132,981.05          |
| ONFF40013002 ED5086571 | BASF SE                      | 41,757.000    | 4,068,593.56 | 2,883,164.68 | -1,185,428.88        |
| ONFF40013002 EDBYWD9S8 | LINDE PLC                    | 25,020.000    | 3,741,711.68 | 3,962,753.48 | 221,041.80           |
| ONFF40013002 EIBYMXPS6 | UNICREDIT SPA                | 323,054.000   | 5,312,362.67 | 3,653,846.09 | -1,658,516.58        |
| ONFF40013002 EN5458315 | AKZO NOBEL NV                | 35,205.000    | 3,089,952.51 | 2,833,219.54 | -256,732.97          |
| ONFF40013002 ES7103066 | NOVARTIS AG                  | 21,487.000    | 1,778,567.94 | 1,831,778.74 | 53,210.80            |
| ONFF40013002 ES7108891 | ABB LTD                      | 144,792.000   | 3,682,222.46 | 2,745,877.91 | -936,344.55          |
| ONFF40013002 ES7110384 | ROCHE HOLDING AG             | 8,228.000     | 2,048,558.03 | 2,031,543.11 | -17,014.92           |
| ONFF40013002 ETB03MN79 | AKBANK T.A.S.                | 330,467.000   | 309,077.07   | 426,136.51   | 117,059.44           |
| ONFF40013002 EX0216237 | AVIVA PLC                    | 176,485.000   | 1,152,850.15 | 844,016.22   | -308,833.93          |
| ONFF40013002 EX0287584 | BRITISH AMERICAN TOBACCO PLC | 85,614.000    | 5,348,265.56 | 2,725,949.76 | -2,622,315.80        |
| ONFF40013002 EX0709959 | PRUDENTIAL PLC               | 183,852.000   | 4,310,891.93 | 3,282,837.78 | -1,028,054.15        |
| ONFF40013002 EX0790876 | SSE PLC                      | 180,264.000   | 3,145,169.16 | 2,482,953.45 | -662,215.71          |
| ONFF40013002 EX0989528 | ASTRAZENECA PLC              | 36,973.000    | 2,575,388.96 | 2,765,525.98 | 190,137.02           |
| ONFF40013002 EX3134866 | BARCLAYS PLC                 | 1,497,847.000 | 3,974,023.89 | 2,871,406.72 | -1,102,617.17        |

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| Security ID                                            | Security Description                                         | Shares         | Cost                         | Market Value                 | Unrealized Gain/Loss         |
|--------------------------------------------------------|--------------------------------------------------------------|----------------|------------------------------|------------------------------|------------------------------|
| ONFF40013002 EXB03MM48                                 | ROYAL DUTCH SHELL PLC B SHS                                  | 38,805.000     | 1,316,453.81                 | 1,156,475.92                 | -159,977.89                  |
| ONFF40013002 EXB63H842                                 | ROLLS-ROYCE HOLDINGS PLC                                     | 221,547.000    | 2,632,718.73                 | 2,341,946.75                 | -290,771.98                  |
| ONFF40013002 EXBD8YWM8                                 | MICRO FOCUS INTERNATIONAL PLC                                | 152,236.000    | 3,638,492.18                 | 2,681,467.85                 | -957,024.33                  |
| ONFF40013002 EXBH4HKS0                                 | VODAFONE GROUP PLC                                           | 792,363.000    | 2,338,101.12                 | 1,542,995.73                 | -795,105.39                  |
| ONFF40013002 FH6073552                                 | CHINA MOBILE LTD HK/00941                                    | 407,000.000    | 4,091,078.42                 | 3,916,985.45                 | -174,092.97                  |
| ONFF40013002 FH6416132                                 | CHINA MERCHANTS PORT HOLDINGS HK/00144                       | 328,309.000    | 858,853.96                   | 591,256.86                   | -267,597.10                  |
| ONFF40013002 FJ6248994                                 | KDDI CORP                                                    | 114,600.000    | 2,853,046.66                 | 2,740,832.16                 | -112,214.50                  |
| ONFF40013002 FJ6298544                                 | EAST JAPAN RAILWAY CO                                        | 24,100.000     | 2,345,299.91                 | 2,133,118.54                 | -212,181.37                  |
| ONFF40013002 FJ6356938                                 | FANUC CORP                                                   | 12,200.000     | 2,184,426.08                 | 1,853,657.20                 | -330,768.88                  |
| ONFF40013002 FJ6870441                                 | TAKEDA PHARMACEUTICAL CO LTD                                 | 118,500.000    | 5,715,269.40                 | 4,001,663.40                 | -1,713,606.00                |
| ONFF40013002 FJB62G7K0                                 | SOMPO HOLDINGS INC                                           | 47,400.000     | 1,865,095.08                 | 1,612,330.13                 | -252,764.95                  |
| ONFF40013002 FK6224877                                 | SK TELECOM CO LTD                                            | 12,820.000     | 3,109,460.90                 | 3,096,424.23                 | -13,036.67                   |
| ONFF40013002 G81276100                                 | SIGNET JEWELERS LTD                                          | 34,292.000     | 1,939,212.60                 | 1,089,456.84                 | -849,755.76                  |
| ONFF40013002 NC2492519                                 | MANULIFE FINANCIAL CORP                                      | 162,032.000    | 2,955,556.02                 | 2,297,964.45                 | -657,591.57                  |
| <b><u>TOTAL CORPORATE STOCK - COMMON</u></b>           |                                                              |                | <b><u>435,221,458.52</u></b> | <b><u>377,261,088.83</u></b> | <b><u>-57,960,369.69</u></b> |
| <b>PARTNERSHIP/JOINT VENTURE INTEREST</b>              |                                                              |                |                              |                              |                              |
| ONFF30012002 674001201                                 | OAKTREE CAPITAL GROUP LLC                                    | 22,300.000     | 908,069.14                   | 886,425.00                   | -21,644.14                   |
| ONFF60011002 99VVA07V4                                 | RREEF AMERICA REIT 2                                         | 420,056.488    | 49,995,971.42                | 51,930,055.87                | 1,934,084.45                 |
| ONFF60012002 99VVA4DH0                                 | JP MORGAN SPF                                                | 11,633.458     | 37,661,596.20                | 40,688,142.50                | 3,026,546.30                 |
| ONFF99010002 99VVAZJA0                                 | SANKATY BANK LOAN                                            | 42,553,000.580 | 44,591,321.39                | 42,553,000.58                | -2,038,320.81                |
| ONFF99012002 999F90225                                 | JPMCB HIGH YIELD BOND FUND                                   | 3,355,549.290  | 73,766,109.38                | 72,010,087.76                | -1,756,021.62                |
| <b><u>TOTAL PARTNERSHIP/JOINT VENTURE INTEREST</u></b> |                                                              |                | <b><u>206,923,067.53</u></b> | <b><u>208,067,711.71</u></b> | <b><u>1,144,644.18</u></b>   |
| <b>OTHER INVESTMENTS</b>                               |                                                              |                |                              |                              |                              |
| ONFF30014002 99F192C9C                                 | C\$ CURRENCY FUTURE (CME) EXP MAR 19                         | 17.000         | 0.00                         | -12,340.01                   | -12,340.01                   |
| ONFF30014002 99F282C9C                                 | S&P MID 400 EMINI FUTURE (CME) EXP MAR 19                    | -34.000        | 0.00                         | 226,861.70                   | 226,861.70                   |
| ONFF30014002 99F295C9C                                 | S&P500 EMINI FUTURE (CME) EXP MAR 19                         | 227.000        | 0.00                         | -1,017,927.94                | -1,017,927.94                |
| ONFF30014002 99F700C9A                                 | US ULTRA BOND (CBT) EXP MAR 19                               | 1,386.000      | 0.00                         | 11,748,521.86                | 11,748,521.86                |
| ONFF30014002 99F734C9D                                 | MSCI EAFE FUTURE (NYF) EXP MAR 19                            | 126.000        | 0.00                         | -12,359.99                   | -12,359.99                   |
| ONFF30014002 99F740C9D                                 | MINI MSCI EMG MKT FUTURE (NYF) EXP MAR 19                    | -8.000         | 0.00                         | -6,395.00                    | -6,395.00                    |
| ONFF30014002 99F784C9C                                 | E-MINI RUSS 2000 FUTURE (CME) EXP MAR 19                     | -78.000        | 0.00                         | 233,734.08                   | 233,734.08                   |
| ONFF30014002 NCF218C9R                                 | S&P/TSX 60 INDEX FUTURE (MSE) EXP MAR 19                     | 10.000         | 0.00                         | 1,083.62                     | 1,083.62                     |
| ONFF70010002 91086QBB3                                 | MEXICO GOVERNMENT INTERNATIONA 4.750% 03/08/2044 DD 03/08/12 | 681,000.000    | 688,491.00                   | 619,029.00                   | -69,462.00                   |
| ONFF70010002 91412GC86                                 | UNIV OF CALIFORNIA CA REVENUES 4.767% 05/15/2115 DD 04/08/15 | 1,270,000.000  | 1,388,605.30                 | 1,305,788.60                 | -82,816.70                   |
| ONFF70012002 02765UEQ3                                 | AMERICAN MUNI PWR-OHIO INC OH 6.270% 02/15/2050 DD 05/23/11  | 300,000.000    | 392,493.00                   | 372,300.00                   | -20,193.00                   |

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|------------------------|---------------------------------------------------------------|----------------|--------------|--------------|----------------------|
| ONFF70012002 040114GK0 | ARGENTINE REPUBLIC GOVERNMENT STEP 12/31/2038 DD 09/30/2005   | 600,000.000    | 441,090.00   | 328,806.00   | -112,284.00          |
| ONFF70012002 05565AGF4 | BNP PARIBAS SA 144A VAR RT 12/31/2049 DD 08/16/18             | 200,000.000    | 198,400.00   | 190,250.00   | -8,150.00            |
| ONFF70012002 105756BW9 | BRAZILIAN GOVERNMENT INTERNATI 5.000% 01/27/2045 DD 08/01/14  | 300,000.000    | 279,600.00   | 262,053.00   | -17,547.00           |
| ONFF70012002 12082TAL6 | BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10  | 1,000,000.000  | 1,284,170.00 | 1,290,560.00 | 6,390.00             |
| ONFF70012002 13077CTL8 | CALIFORNIA ST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10      | 1,200,000.000  | 1,652,160.00 | 1,594,524.00 | -57,636.00           |
| ONFF70012002 16772PAQ9 | CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10   | 600,000.000    | 781,110.00   | 728,634.00   | -52,476.00           |
| ONFF70012002 455780BR6 | INDONESIA GOVERNMENT INTE 144A 6.750% 01/15/2044 DD 01/15/14  | 500,000.000    | 664,540.00   | 594,665.00   | -69,875.00           |
| ONFF70012002 73358WJA3 | PORT AUTH OF NEW YORK & NEW JE 4.458% 10/01/2062 DD 10/10/12  | 1,700,000.000  | 1,963,041.00 | 1,729,597.00 | -233,444.00          |
| ONFF70012002 83367TBV0 | SOCIETE GENERALE SA 144A VAR RT 12/31/2049 DD 10/04/18        | 400,000.000    | 400,000.00   | 372,500.00   | -27,500.00           |
| ONFF70012002 91087BAD2 | MEXICO GOVERNMENT INTERNATIONAL 4.600% 02/10/2048 DD 10/10/17 | 200,000.000    | 197,500.00   | 177,500.00   | -20,000.00           |
| ONFF70012002 91412GEA9 | UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10  | 500,000.000    | 611,990.00   | 598,705.00   | -13,285.00           |
| ONFF70012002 99F139C9A | US 10 YR TREAS NTS FUT (CBT) EXP MAR 19                       | -46.000        | 0.00         | -115,718.75  | -115,718.75          |
| ONFF70012002 99QAD7N16 | CCP CDX.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE                | 21,100,000.000 | 383,768.11   | 117,126.10   | -266,642.01          |
| ONFF70012002 99QADF492 | CCP CDX SP UL CDX.NA.IG.28 1.000% 06/20/2022 DD 03/20/17      | 2,700,000.000  | 60,250.50    | 27,353.70    | -32,896.80           |
| ONFF70012002 AAF212C9U | AUST 10Y BOND FUTURE (SFE) EXP MAR 19                         | 1.000          | 0.00         | 1,047.50     | 1,047.50             |
| ONFF70012002 EDF306C9S | EURO-BUND FUTURE (EUX) EXP MAR 19                             | -23.000        | 0.00         | -43,119.62   | -43,119.62           |
| ONFF70012002 LM9QE9X52 | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 5.93% 2023 AUG 04          | 16,000,000.000 | -72,935.66   | -83,346.99   | -10,411.33           |
| ONFF70012002 LM9QE9YK8 | CCP_IRS. P MXN-TIIE-BANXICO 28 5.935% 94% 2023 AUG 04         | 16,000,000.000 | -72,560.79   | -83,033.89   | -10,473.10           |
| ONFF70012002 LM9QGGT59 | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 7.67% 2025 MAR 05          | 16,800,000.000 | 0.00         | -40,142.32   | -40,142.32           |
| ONFF70012002 LM9QHCKY3 | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 8.9% 2023 NOV 27           | 15,000,000.000 | 1,509.79     | 9,499.00     | 7,989.21             |
| ONFF70012002 NA9QE04U2 | CDX SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                  | 100,000.000    | -14,631.89   | -16,125.93   | -1,494.04            |
| ONFF70012002 NA9QE0SB8 | CDX SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11                   | 600,000.000    | -142,654.25  | -168,675.00  | -26,020.75           |
| ONFF70012002 NA9QEWE72 | CDX SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                  | 200,000.000    | -29,263.78   | -32,251.85   | -2,988.07            |
| ONFF70012002 NA9QF1CR7 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20            | 400,000.000    | -9,305.88    | -22,189.88   | -12,884.00           |
| ONFF70012002 NA9QF1CY2 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20            | 100,000.000    | -2,326.47    | -5,547.47    | -3,221.00            |
| ONFF70012002 NA9QF5J18 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2022 DEC 20         | 300,000.000    | 6,728.40     | 3,909.60     | -2,818.80            |
| ONFF70012002 NA9QF5VE6 | CCP_CDS. SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20         | 700,000.000    | 14,121.80    | 4,681.60     | -9,440.20            |
| ONFF70012002 NA9QF6D38 | CCP_CDS. SP UL BRK CME REC 100BPS 2022 DEC 20                 | 400,000.000    | 8,971.20     | 5,212.80     | -3,758.40            |
| ONFF70012002 NA9QFASL3 | CDX SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17                | 300,000.000    | -33,282.06   | -36,431.24   | -3,149.18            |
| ONFF70012002 NA9QFE6C9 | CCP_CDS. SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20         | 100,000.000    | 16,883.80    | 10,018.40    | -6,865.40            |
| ONFF70012002 NA9QFEN55 | CCP_CDS. SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20         | 1,000,000.000  | 20,581.00    | 12,946.00    | -7,635.00            |
| ONFF70012002 NA9QFENG1 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2020 SEP 20          | 2,800,000.000  | 59,542.00    | 35,288.40    | -24,253.60           |
| ONFF70012002 NA9QFEVX5 | CCP_CDS. BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20         | 1,000,000.000  | -20,600.00   | -14,470.00   | 6,130.00             |
| ONFF70012002 NA9QFSAX7 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20         | 200,000.000    | 4,625.40     | 2,841.60     | -1,783.80            |
| ONFF70012002 NA9QFUAK0 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20            | 200,000.000    | -4,652.94    | -11,094.94   | -6,442.00            |
| ONFF70012002 NA9QG4UY5 | CCP_CD. SP UL CDX-EMS30V1-5Y REC 100BPS 2023 DEC 20           | 6,000,000.000  | 0.18         | -281,550.00  | -281,550.18          |

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|-------------------------|--------------------------------------------------------------|----------------|--------------|---------------|----------------------|
| ONFF70012002 NA9QG53K2  | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | 350,000.000    | 0.00         | -8,735.22     | -8,735.22            |
| ONFF70012002 NA9QG5447  | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | 400,000.000    | 0.00         | -9,983.11     | -9,983.11            |
| ONFF70012002 NA9QG6WH5  | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | 50,000.000     | 0.00         | -1,244.53     | -1,244.53            |
| ONFF70012002 NA9QGHSJ2  | CCP_CD.X. SP UL CDX.EM.29_V1 CM REC 100BPS 2023 JUN 20       | 1,100,000.000  | 0.02         | -40,496.50    | -40,496.52           |
| ONFF70012002 NA9QGHTF9  | CCP_CD.X. SP UL CDX.NA.IG.30 CM REC 100BPS 2023 JUN 20       | 4,400,000.000  | 75,766.32    | 35,310.00     | -40,456.32           |
| ONFF70012002 NA9QGNYS86 | CCP_CDS. SP UL FORD MOTOR COMP REC 500BPS 2023 JUN 20        | 600,000.000    | 92,012.97    | 64,133.40     | -27,879.57           |
| ONFF70012002 NA9QHGHGB1 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02         | 1,300,000.000  | 0.01         | -20,881.64    | -20,881.65           |
| ONFF70012002 NA9QHGHKL4 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03         | 1,200,000.000  | 0.01         | -15,871.20    | -15,871.21           |
| ONFF70012002 XX9QFFY26  | CCP_CDS. SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20        | 600,000.000    | 95,187.66    | 64,785.74     | -30,401.92           |
| ONFF70012002 XX9QFS2H0  | CCP_CDS. SP UL BANCO SANTANDER REC 100BPS 2022 JUN 20        | 100,000.000    | 3,775.44     | 1,661.91      | -2,113.53            |
| ONFF70012002 XX9QG1GA8  | CDS SP UL INTESA SANPAOLO SPA R 100BPS 2023 JUN 20           | 300,000.000    | 0.00         | -41,680.62    | -41,680.62           |
| ONFF70013002 02765UDN1  | AMERICAN MUNI PWR-OHIO INC OH 5.939% 02/15/2047 DD 09/29/10  | 1,400,000.000  | 1,838,452.00 | 1,756,594.00  | -81,858.00           |
| ONFF70013002 12082TAL6  | BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10 | 700,000.000    | 898,919.00   | 903,392.00    | 4,473.00             |
| ONFF70013002 54473ENS9  | LOS ANGELES CNTY CA PUBLIC WKS 7.618% 08/01/2040 DD 11/23/10 | 1,300,000.000  | 2,019,394.00 | 1,898,715.00  | -120,679.00          |
| ONFF70013002 6499022E2  | NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10 | 1,000,000.000  | 1,172,970.00 | 1,142,880.00  | -30,090.00           |
| ONFF70013002 650035TD0  | NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09 | 800,000.000    | 978,056.00   | 918,976.00    | -59,080.00           |
| ONFF70013002 79765RTK5  | SAN FRANCISCO CITY & CNTY CA P 6.000% 11/01/2040 DD 08/04/10 | 500,000.000    | 643,930.00   | 618,345.00    | -25,585.00           |
| ONFF70013002 80413TAJ8  | SAUDI GOVERNMENT INTERNAT 144A 5.000% 04/17/2049 DD 04/17/18 | 200,000.000    | 195,652.00   | 192,522.00    | -3,130.00            |
| ONFF70013002 91412GEA9  | UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10 | 400,000.000    | 489,592.00   | 478,964.00    | -10,628.00           |
| ONFF70013002 99F133C9A  | US TREAS BD FUTURE (CBT) EXP MAR 19                          | 33.000         | 0.00         | 221,718.75    | 221,718.75           |
| ONFF70013002 99F139C9A  | US 10 YR TREAS NTS FUT (CBT) EXP MAR 19                      | -19.000        | 0.00         | -55,070.32    | -55,070.32           |
| ONFF70013002 99F167L0C  | 90DAY EURO\$ FUTURE (CME) EXP DEC 20                         | 40.000         | 0.00         | 71,500.00     | 71,500.00            |
| ONFF70013002 99F183C9A  | US 5YR NOTE FUTURE (CBT) EXP MAR 19                          | -872.000       | 0.00         | -1,637,848.57 | -1,637,848.57        |
| ONFF70013002 99F207A9A  | FED FUND 30DAY FUTURE (CBT) EXP JAN 19                       | 17.000         | 0.00         | -2,125.17     | -2,125.17            |
| ONFF70013002 99F700C9A  | US ULTRA BOND (CBT) EXP MAR 19                               | 228.000        | 0.00         | 1,915,240.67  | 1,915,240.67         |
| ONFF70013002 99QAC65J0  | CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | 400,000.000    | 5,715.72     | -5,322.30     | -11,038.02           |
| ONFF70013002 99QAC8CL3  | CCP_IRS R LIB3M 100BPS P 2.25% 2046 DEC 21 CME               | 10,200,000.000 | 705,071.33   | 1,265,036.74  | 559,965.41           |
| ONFF70013002 99QAD7N16  | CCP_CD.X.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE              | 2,700,000.000  | 49,013.27    | 14,987.70     | -34,025.57           |
| ONFF70013002 EDF306C9S  | EURO-BUND FUTURE (EUX) EXP MAR 19                            | -19.000        | 0.00         | -35,620.55    | -35,620.55           |
| ONFF70013002 EX9QFDR12  | CCP_IFL P UK RPI ALL ITEMS NSA PAY 3.585% 2046 OCT 15 LCH    | 100,000.000    | 4,964.70     | 4,862.21      | -102.49              |
| ONFF70013002 EX9QG4BV2  | CCP_IRS. R GBP-LIBOR-BBA 6M LC PAY 1.5% 2024 MAR 20          | 4,400,000.000  | 0.01         | -48,680.05    | -48,680.06           |
| ONFF70013002 EX9QG4CG4  | CCP_IRS. R GBP-LIBOR-BBA 6M LC PAY 1.75% 2049 MAR 20         | 250,000.000    | 0.01         | -16,088.64    | -16,088.65           |
| ONFF70013002 EX9QHFD9   | CCP_IFS. R UK RPI ALL ITEMS NS PAY 3.7% 2028 DEC 15          | 200,000.000    | 0.01         | 3,667.93      | 3,667.92             |
| ONFF70013002 EX9QHFDU6  | CCP_IFS. R UK RPI ALL ITEMS NS PAY 3.72% 2028 DEC 15         | 200,000.000    | 0.01         | 4,371.84      | 4,371.83             |
| ONFF70013002 LABF116H4  | ARGENTINA POM POLITICA MONETAR VAR RT 06/21/2020             | 6,220,000.000  | 349,349.92   | 181,678.17    | -167,671.75          |
| ONFF70013002 LB9QGN4R7  | CCP_ZCS. P BRL-CDI 1D CME REC 7.22% 2020 JAN 02              | 12,300,000.000 | 242.14       | 19,351.44     | 19,109.30            |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                  | Shares         | Cost       | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------|----------------|------------|--------------|----------------------|
| ONFF70013002 LB9QGPSE5 | CCP_ZCS. P BRL-CDI 1D CME REC 7.5% 2020 JAN 02        | 12,700,000.000 | 0.01       | 28,079.82    | 28,079.81            |
| ONFF70013002 NA9QD3P26 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20      | 2,600,000.000  | 34,411.08  | 13,282.75    | -21,128.33           |
| ONFF70013002 NA9QDX0K7 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20      | 900,000.000    | 11,466.90  | 4,618.25     | -6,848.65            |
| ONFF70013002 NA9QE3BM6 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20      | 400,000.000    | 5,715.72   | -5,322.30    | -11,038.02           |
| ONFF70013002 NA9QE3C03 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20      | 300,000.000    | 4,286.79   | -3,991.72    | -8,278.51            |
| ONFF70013002 NA9QE6XP8 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 1.75% 2026 DEC 21  | 3,400,000.000  | 171,484.34 | 221,673.85   | 50,189.51            |
| ONFF70013002 NA9QEFSK5 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20      | 3,200,000.000  | 45,503.68  | 16,203.07    | -29,300.61           |
| ONFF70013002 NA9QEVWW9 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.50% 2046 JUN 15  | 6,300,000.000  | 96,804.10  | 462,151.12   | 365,347.02           |
| ONFF70013002 NA9QF16E3 | CDS SP UL ARGENTINE REPUBLIC R 500BPS 2022 JUN 20     | 100,000.000    | 11,702.61  | -8,573.87    | -20,276.48           |
| ONFF70013002 NA9QF1CP1 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20    | 300,000.000    | -6,979.41  | -17,290.19   | -10,310.78           |
| ONFF70013002 NA9QF1CR7 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20    | 300,000.000    | -6,979.41  | -16,642.41   | -9,663.00            |
| ONFF70013002 NA9QF1CY2 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20    | 200,000.000    | -4,652.94  | -11,094.94   | -6,442.00            |
| ONFF70013002 NA9QF4904 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2022 DEC 20  | 500,000.000    | 11,915.50  | 5,472.00     | -6,443.50            |
| ONFF70013002 NA9QF4TR3 | CDS SP UL REPUBLIC OF COLOMBI R 100BPS 2022 DEC 20    | 400,000.000    | -833.11    | -4,559.12    | -3,726.01            |
| ONFF70013002 NA9QF5VE6 | CCP_CDS. SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20 | 500,000.000    | 10,087.00  | 3,344.00     | -6,743.00            |
| ONFF70013002 NA9QFASL3 | CDX SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17        | 900,000.000    | -99,846.17 | -109,293.72  | -9,447.55            |
| ONFF70013002 NA9QFE0C5 | CCP_CDS. SP UL CHESAPEAKE ENER REC 500BPS 2020 SEP 20 | 50,000.000     | 571.45     | 755.50       | 184.05               |
| ONFF70013002 NA9QFE5E6 | CCP_CDS. SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20 | 400,000.000    | 2,412.80   | 4,620.40     | 2,207.60             |
| ONFF70013002 NA9QFENU0 | CCP_CDS. SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20 | 200,000.000    | 3,247.00   | 2,258.40     | -988.60              |
| ONFF70013002 NA9QFER36 | CCP_CDS. SP UL CBS CORPORATION REC 100BPS 2020 SEP 20 | 600,000.000    | 10,985.40  | 7,789.20     | -3,196.20            |
| ONFF70013002 NA9QFEVU1 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2019 MAR 20  | 900,000.000    | 9,971.10   | 1,728.90     | -8,242.20            |
| ONFF70013002 NA9QFEWL0 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2023 DEC 20 | 1,000,000.000  | 18,945.00  | 5,956.00     | -12,989.00           |
| ONFF70013002 NA9QFMML3 | CCP_CDS. SP UL GENERAL MOTORS REC 500BPS 2022 JUN 20  | 200,000.000    | 36,105.00  | 24,391.60    | -11,713.40           |
| ONFF70013002 NA9QFQ6G3 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2022 JUN 20  | 400,000.000    | 9,879.60   | 5,394.40     | -4,485.20            |
| ONFF70013002 NA9QFSAX7 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20 | 100,000.000    | 2,312.70   | 1,420.80     | -891.90              |
| ONFF70013002 NA9QFUA04 | CDS SP UL KINGDOM OF SAUDI AR R 100BPS 2022 JUN 20    | 700,000.000    | 5,103.63   | 3,976.20     | -1,127.43            |
| ONFF70013002 NA9QFYVA1 | CCP_CDS. SP UL NORDSTROM INC REC 100BPS 2022 JUN 20   | 200,000.000    | -12,377.40 | -255.80      | 12,121.60            |
| ONFF70013002 NA9QG53K2 | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | 200,000.000    | 0.00       | -4,991.56    | -4,991.56            |
| ONFF70013002 NA9QG59T7 | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | 700,000.000    | 0.00       | -17,470.45   | -17,470.45           |
| ONFF70013002 NA9QG5RW0 | CDS SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | 400,000.000    | 0.00       | -21,800.09   | -21,800.09           |
| ONFF70013002 NA9QG6R32 | CDS SP UL REPUBLIC OF INDONES R 100BPS 2023 DEC 20    | 200,000.000    | 0.00       | -3,334.73    | -3,334.73            |
| ONFF70013002 NA9QG7591 | CCP_CDS. SP UL GENERAL ELECTRI REC 100BPS 2023 DEC 20 | 1,600,000.000  | 0.11       | -72,270.40   | -72,270.51           |
| ONFF70013002 NA9QG8DK5 | CDS SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | 400,000.000    | 0.00       | -21,800.09   | -21,800.09           |
| ONFF70013002 NA9QG9K66 | CCP_CDS. SP UL AMERICAN INTERN REC 100BPS 2023 DEC 20 | 100,000.000    | 404.59     | -1,172.30    | -1,576.89            |
| ONFF70013002 NA9QGCDG5 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 1.75% 2020 JUN 20  | 13,400,000.000 | 275,769.76 | 185,627.52   | -90,142.24           |
| ONFF70013002 NA9QGNH02 | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 JUN 20    | 1,400,000.000  | 0.00       | -25,072.59   | -25,072.59           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares         | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|----------------|--------------|--------------|----------------------|
| ONFF70013002 NA9QGYDH5 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.75% 2020 DEC 19         | 26,600,000.000 | 215,065.32   | -42,494.56   | -257,559.88          |
| ONFF70013002 NA9QGZD41 | CCP_CDS. SP UL TOLL BROTHERS REC 100BPS 2023 JUN 20          | 100,000.000    | 0.01         | -3,639.90    | -3,639.91            |
| ONFF70013002 NA9QHAMA1 | CCP_CDS. SP UL GENERAL ELECTRI REC 100BPS 2020 DEC 20        | 100,000.000    | 0.01         | -1,197.40    | -1,197.41            |
| ONFF70013002 NA9QHAZ09 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.56% 2048 NOV 21         | 4,400,000.000  | 0.01         | 283,995.40   | 283,995.39           |
| ONFF70013002 NA9QHAZF6 | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.2% 2023 NOV 21          | 10,600,000.000 | 0.01         | -186,740.09  | -186,740.10          |
| ONFF70013002 NA9QHCCB6 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.1% 2028 DEC 03          | 800,000.000    | 0.01         | -25,801.03   | -25,801.04           |
| ONFF70013002 NA9QHDRU6 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.08% 2023 DEC 11         | 600,000.000    | 0.01         | -13,762.82   | -13,762.83           |
| ONFF70013002 NA9QHDZ11 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.12% 2023 DEC 12         | 600,000.000    | 0.01         | -14,987.23   | -14,987.24           |
| ONFF70013002 NA9QHEL55 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.04% 2023 DEC 17         | 600,000.000    | 0.01         | -12,687.34   | -12,687.35           |
| ONFF70013002 NA9QHEYK8 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.96% 2023 DEC 19         | 700,000.000    | 0.01         | -12,175.97   | -12,175.98           |
| ONFF70013002 NA9QHFGRO | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.9% 2023 DEC 21          | 500,000.000    | 0.01         | -7,207.07    | -7,207.08            |
| ONFF70013002 NA9QHG053 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2023 DEC 27         | 700,000.000    | 0.01         | -11,058.29   | -11,058.30           |
| ONFF70013002 NA9QHG2Y8 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.91% 2023 DEC 28         | 700,000.000    | 0.01         | -10,587.22   | -10,587.23           |
| ONFF70013002 NA9QHBBH3 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2023 DEC 31         | 1,200,000.000  | 0.01         | -19,408.34   | -19,408.35           |
| ONFF70013002 NA9QHHGB1 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02         | 800,000.000    | 0.01         | -13,086.18   | -13,086.19           |
| ONFF70013002 NA9QHHKL4 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03         | 600,000.000    | 0.01         | -7,935.60    | -7,935.61            |
| ONFF70013002 XX9QFSRM2 | CCP_CDS. SP UL TELEFONICA S.A REC 100BPS 2022 JUN 20         | 200,000.000    | 3,661.96     | 2,220.23     | -1,441.73            |
| ONFF70013002 XX9QG31G7 | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.5% 2049 MAR 20          | 100,000.000    | 2,391.64     | -3,140.62    | -5,532.26            |
| ONFF70013002 XX9QG31T9 | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.0% 2029 MAR 20          | 1,200,000.000  | 4,920.65     | -20,153.77   | -25,074.42           |
| ONFF70013002 XX9QG8747 | CCP_CDS. SP UL ROLLS CME REC 100BPS 2023 DEC 20              | 100,000.000    | 0.01         | -1,628.99    | -1,629.00            |
| ONFF70013002 XX9QSGS68 | CCP_CDS. SP UL DEUTSCHE BANK A REC 100BPS 2019 JUN 20        | 100,000.000    | 0.01         | -76.93       | -76.94               |
| ONFF70014002 072024ND0 | BAY AREA CA TOLL AUTH TOLL BRI 6.263% 04/01/2049 DD 11/05/09 | 605,000.000    | 841,083.10   | 823,392.90   | -17,690.20           |
| ONFF70014002 13063A5G5 | CALIFORNIA ST 7.550% 04/01/2039 DD 04/28/09                  | 1,640,000.000  | 2,429,742.00 | 2,349,382.00 | -80,360.00           |
| ONFF70014002 13063BJC7 | CALIFORNIA ST 7.600% 11/01/2040 DD 12/01/10                  | 1,000,000.000  | 1,511,380.00 | 1,456,210.00 | -55,170.00           |
| ONFF70014002 168863CE6 | CHILE GOVERNMENT INTERNATIONAL 3.860% 06/21/2047 DD 06/21/17 | 430,000.000    | 411,252.00   | 400,975.00   | -10,277.00           |
| ONFF70014002 195325BR5 | COLOMBIA GOVERNMENT INTERNATIO 5.625% 02/26/2044 DD 01/28/14 | 885,000.000    | 939,604.50   | 912,435.00   | -27,169.50           |
| ONFF70014002 195325DP7 | COLOMBIA GOVERNMENT INTERNATIO 4.500% 03/15/2029 DD 10/12/18 | 255,000.000    | 253,373.10   | 252,067.50   | -1,305.60            |
| ONFF70014002 234667JL8 | DALLAS CNTY TX HOSP DIST 5.621% 08/15/2044 DD 09/17/09       | 110,000.000    | 135,851.10   | 133,134.10   | -2,717.00            |
| ONFF70014002 38611TAV9 | GRAND PARKWAY TRANSPRTN CORP T 5.184% 10/01/2042 DD 08/01/13 | 250,000.000    | 294,087.50   | 293,610.00   | -477.50              |
| ONFF70014002 54438CPA4 | LOS ANGELES CA CMNTY CLG DIST 6.750% 08/01/2049 DD 07/22/10  | 400,000.000    | 583,000.00   | 578,348.00   | -4,652.00            |
| ONFF70014002 544646ZR6 | LOS ANGELES CA UNIF SCH DIST 6.758% 07/01/2034 DD 03/04/10   | 1,000,000.000  | 1,310,460.00 | 1,286,910.00 | -23,550.00           |
| ONFF70014002 57582PUT5 | MASSACHUSETTS ST 4.910% 05/01/2029 DD 05/12/10               | 410,000.000    | 453,956.10   | 452,435.00   | -1,521.10            |
| ONFF70014002 646139X83 | NEW JERSEY ST TURNPIKE AUTH 7.102% 01/01/2041 DD 12/15/10    | 1,000,000.000  | 1,407,850.00 | 1,366,070.00 | -41,780.00           |
| ONFF70014002 64972FT30 | NEW YORK CITY NY MUNI WTR FIN 5.724% 06/15/2042 DD 06/30/10  | 205,000.000    | 259,636.10   | 256,530.85   | -3,105.25            |
| ONFF70014002 66285WFB7 | N TX TOLLWAY AUTH REVENUE 6.718% 01/01/2049 DD 08/12/09      | 1,000,000.000  | 1,428,350.00 | 1,376,060.00 | -52,290.00           |
| ONFF70014002 73358WJA3 | PORT AUTH OF NEW YORK & NEW JE 4.458% 10/01/2062 DD 10/10/12 | 1,500,000.000  | 1,608,165.00 | 1,526,115.00 | -82,050.00           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares         | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|----------------|--------------|--------------|----------------------|
| ONFF70014002 760942BA9 | URUGUAY GOVERNMENT INTERNATION 5.100% 06/18/2050 DD 06/18/14 | 1,070,000.000  | 1,061,012.00 | 1,050,205.00 | -10,807.00           |
| ONFF70014002 796253T93 | SAN ANTONIO TX ELEC & GAS REVE 5.985% 02/01/2039 DD 06/12/09 | 1,000,000.000  | 1,276,300.00 | 1,305,660.00 | 29,360.00            |
| ONFF70014002 79741TAR5 | SAN DIEGO CNTY CA WTR AUTH FIN 6.138% 05/01/2049 DD 02/04/10 | 525,000.000    | 690,847.50   | 688,212.00   | -2,635.50            |
| ONFF70014002 882722KF7 | TEXAS ST 5.517% 04/01/2039 DD 08/26/09                       | 750,000.000    | 934,095.00   | 931,035.00   | -3,060.00            |
| ONFF70014002 91086QAZ1 | MEXICO GOVERNMENT INTERNATIONA 5.750% 10/12/2110 DD 10/12/10 | 1,485,000.000  | 1,457,973.00 | 1,395,900.00 | -62,073.00           |
| ONFF70014002 91086QBF4 | MEXICO GOVERNMENT INTERNATIONA 4.600% 01/23/2046 DD 01/23/15 | 925,000.000    | 854,052.50   | 819,087.50   | -34,965.00           |
| ONFF70014002 91087BAB6 | MEXICO GOVERNMENT INTERNATIONA 4.350% 01/15/2047 DD 08/11/16 | 805,000.000    | 720,394.50   | 689,885.00   | -30,509.50           |
| ONFF70014002 91087BAD2 | MEXICO GOVERNMENT INTERNATIONA 4.600% 02/10/2048 DD 10/10/17 | 45,000.000     | 42,300.00    | 39,937.50    | -2,362.50            |
| ONFF70014002 91412F7Y7 | UNIV OF CALIFORNIA CA REVENUES 5.770% 05/15/2043 DD 08/27/09 | 1,880,000.000  | 2,357,990.00 | 2,262,034.80 | -95,955.20           |
| ONFF70012002 99QAC99TJ | IRS P USD 30 YR 100BPS 2.69% PUT AUG 19 002.690 ED 082619    | 900,000.000    | 49,619.16    | 57,814.38    | 8,195.22             |
| ONFF70012002 99QAC99TN | IRS P USD 30Y R 100BPS 2.66% PUT AUG 19 002.660 ED 082619    | 1,100,000.000  | 63,846.75    | 75,176.31    | 11,329.56            |
| ONFF70012002 99QAC99TP | IRS P USD 30Y R 100BPS 2.646% PUT AUG 19 002.646 ED 082819   | 1,000,000.000  | 59,439.20    | 70,304.30    | 10,865.10            |
| ONFF70012002 99QAD69IN | CCP IRS USD R 3.05% CALL SEP 19 003.050 ED 091019            | 12,700,000.000 | 58,615.38    | 136,715.37   | 78,099.99            |
| ONFF70012002 99QAD79IA | CCP IRS R 3.107 P US0003M CME CALL SEP 19 003.107 ED 091219  | 12,700,000.000 | 59,731.87    | 147,878.80   | 88,146.93            |
| ONFF70012002 99QAD79IL | CCP IRS R 3.12% P US0003M CME CALL SEP 19 003.120 ED 091319  | 12,700,000.000 | 58,615.38    | 151,195.53   | 92,580.15            |
| ONFF70012002 99QADC9WL | CCP IRS P US0006M R 2.9% PUT NOV 19 002.900 ED 11/07/19      | 1,200,000.000  | 49,960.68    | 55,251.48    | 5,290.80             |
| ONFF70012002 99QADC9XV | IRS P US0006M 3.63% PUT DEC 19 003.630 ED 12/16/19           | 400,000.000    | 4,726.08     | 3,323.09     | -1,402.99            |
| ONFF70012002 99QADM9UJ | IRS R 3.25% P LIBOR 3M 092049 PUT SEP 19 003.2575 ED 091819  | 600,000.000    | 11,947.98    | 9,837.12     | -2,110.86            |
| ONFF70012002 99QADM9UK | IRS R 3.25% P LIBOR 3M 9/20/49 PUT SEP 19 003.257 ED 091819  | 400,000.000    | 7,965.32     | 6,558.08     | -1,407.24            |
| ONFF70012002 99QADM9UQ | IRS USD R 3.25750% P LIBOR 3M PUT SEP 19 003.2575 ED 091819  | 700,000.000    | 13,939.31    | 11,476.64    | -2,462.67            |
| ONFF70012002 99QADR9AZ | IRS R 2.45% P LIBOR 3M CALL JAN 19 002.450 ED 012919         | 5,000,000.000  | 11,875.00    | 1,711.95     | -10,163.05           |
| ONFF70012002 NA9QGE9BB | CCP IRS P US0003M R 2.94% CALL FEB 20 02.940 ED 021820       | 6,300,000.000  | 46,200.00    | 69,105.33    | 22,905.33            |
| ONFF70012002 NA9VD09QA | MXN/USD SPOT OPTION 2019 PUT MAY 19 019.760 ED 05/29/19      | 520,000.000    | 7,870.20     | 13,040.04    | 5,169.84             |
| ONFF70013002 99QAC59NC | IRS P USD 30Y 47BPS R 3.23% PUT FEB 19 003.230 ED 021919     | 3,500,000.000  | 41,916.00    | 5,998.65     | -35,917.35           |
| ONFF70013002 99QAC59OK | IRS P USD 30Y 5BPS R 3.2% PUT MAR 19 003.200 ED 031819       | 2,100,000.000  | 29,747.55    | 8,760.78     | -20,986.77           |
| ONFF70013002 99QAC69QC | IRS P USD 30Y R 100 BPS 2.7% PUT MAY 19 002.700 ED 05/13/19  | 1,400,000.000  | 67,039.00    | 73,736.04    | 6,697.04             |
| ONFF70013002 99QAC89RV | IRS P USD 30Y R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819   | 3,400,000.000  | 265,926.58   | 329,013.58   | 63,087.00            |
| ONFF70013002 99QAC89RY | IRS P 30 R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819        | 1,800,000.000  | 140,784.66   | 174,183.66   | 33,399.00            |
| ONFF70013002 99QAC99TE | IRS P USD 30Y R 100 BPS 2.71% PUT AUG 19 002.710 ED 082619   | 4,400,000.000  | 234,322.00   | 270,954.64   | 36,632.64            |
| ONFF70013002 99QAC99TH | CDX P USD 30Y 100BPS R 2.69% PUT AUG 19 002.690 ED 082619    | 4,300,000.000  | 237,069.32   | 276,224.26   | 39,154.94            |
| ONFF70013002 99QAC99TJ | IRS P USD 30 YR 100BPS 2.69% PUT AUG 19 002.690 ED 082619    | 4,400,000.000  | 242,582.56   | 282,648.08   | 40,065.52            |
| ONFF70013002 99QAC99TN | IRS P USD 30Y R 100BPS 2.66% PUT AUG 19 002.660 ED 082619    | 2,900,000.000  | 168,323.25   | 198,192.09   | 29,868.84            |
| ONFF70013002 99QAC99TP | IRS P USD 30Y R 100BPS 2.646% PUT AUG 19 002.646 ED 082819   | 2,900,000.000  | 172,373.68   | 203,882.47   | 31,508.79            |
| ONFF70013002 99QAC99TR | IRS P US0003M R 2.625% 8/28/49 PUT AUG 19 002.625 ED 082619  | 2,900,000.000  | 178,583.74   | 212,576.67   | 33,992.93            |
| ONFF70013002 99QAD29FD | CCP IR R 3.025 CME CALL JUN 19 003.030 ED 062019             | 11,960,000.000 | 55,900.00    | 111,314.11   | 55,414.11            |
| ONFF70013002 99QAD29RB | CCP IRS R 3.44% CME PUT JUN 19 003.440 ED 062019             | 1,300,000.000  | 25,870.00    | 6,414.33     | -19,455.67           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70013002 99QAD39SL | CCP IRS R 3.35% CME 07/05/49 PUT JUL 19 003.350 ED 070319    | 3,900,000.000   | 78,000.00   | 30,458.61    | -47,541.39           |
| ONFF70013002 99QADA9UJ | IRS P US0006M R 2.53% 10/01/49 PUT SEP 19 002.530 ED 092719  | 2,900,000.000   | 214,073.07  | 260,984.63   | 46,911.56            |
| ONFF70013002 99QADA9UM | IRS P USD 30Y 625BPS R 2.5125% PUT SEP 19 251.250 ED 092719  | 2,900,000.000   | 219,962.97  | 268,863.35   | 48,900.38            |
| ONFF70013002 99QADM9UD | IRS R 3.15% P LIBOR 3M 091149 PUT SEP 19 003.154 ED 090919   | 2,600,000.000   | 62,071.10   | 54,745.08    | -7,326.02            |
| ONFF70013002 99QADM9UJ | IRS R 3.25% P LIBOR 3M 092049 PUT SEP 19 003.2575 ED 091819  | 4,900,000.000   | 97,575.17   | 80,336.48    | -17,238.69           |
| ONFF70013002 99QADP9XJ | IRS R 2.93% P US0003M PUT DEC 19 002.930 ED 120919           | 3,000,000.000   | 122,838.00  | 136,393.50   | 13,555.50            |
| ONFF70013002 EX9QG89VA | CCP IRS R 2.08% GBP0006M LCH PUT OCT 19 002.080 ED 101619    | 3,100,000.000   | 19,861.99   | 10,279.43    | -9,582.56            |
| ONFF70013002 EX9QG99VA | CCP IRS R 2.07% P BP0006M LCH PUT OCT 19 002.070 ED 101719   | 11,100,000.000  | 66,333.27   | 38,010.04    | -28,323.23           |
| ONFF70013002 NA9QF99XB | IRS P US0003M R 2.945% 12/11/4 PUT DEC 19 002.945 ED 120919  | 3,000,000.000   | 119,747.40  | 132,174.30   | 12,426.90            |
| ONFF70013002 NA9QF99XD | IRS P US0003M R 2.9425% 121649 PUT DEC 19 002.9425 ED 121219 | 2,800,000.000   | 112,810.60  | 124,943.00   | 12,132.40            |
| ONFF70013002 NA9QGE9BB | CCP IRS P US0003M R 2.94% CALL FEB 20 02.940 ED 021820       | 6,300,000.000   | 46,200.00   | 69,105.33    | 22,905.33            |
| ONFF70013002 NA9WA09DA | JPY/USD SPOT OPTION 2020 CALL APR 20 120.000 ED 4/17/20      | 900,000.000     | 11,093.40   | 3,067.20     | -8,026.20            |
| ONFF70013002 NA9WA09DB | JPY/USD SPOT OPTION 2020 CALL APR 20 120.000 ED 4/17/20      | 6,700,000.000   | 82,584.20   | 22,833.60    | -59,750.60           |
| ONFF70012002 999DUBUS4 | SWAP/ISDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08   | -10,000.000     | -10,000.00  | -10,000.00   | 0.00                 |
| ONFF70012002 999MSCD96 | DOM MFA CASH COLL MSC VAR RT 01/01/2049 DD 07/01/08          | -290,000.000    | -290,000.00 | -290,000.00  | 0.00                 |
| ONFF70012002 99QAD7N24 | CCP_CD_X.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE              | -21,100,000.000 | -0.10       | 0.00         | 0.10                 |
| ONFF70012002 99QADF5A8 | CCP_CD_X.SP UL CDX.NA.IG.28 R 100BPS 2022 JUN 20             | -2,700,000.000  | 0.03        | 0.00         | -0.03                |
| ONFF70012002 LM9QE9X60 | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 5.93% 2023 AUG 04         | -16,000,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 LM9QE9YM4 | CCP_IRS._P MXN-TIIE-BANXICO 28 VAR RT 94% 2023 AUG 04        | -16,000,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 LM9QGGT83 | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 7.67% 2025 MAR 05         | -16,800,000.000 | -2,461.89   | 0.00         | 2,461.89             |
| ONFF70012002 LM9QHCKZ0 | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 8.9% 2023 NOV 27          | -15,000,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QE04V0 | CDX_SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                 | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QE0SC6 | CDX_SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11                  | -600,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QEWE80 | CDX_SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                 | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF1C22 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF1CS5 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -400,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF5J26 | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2022 DEC 20        | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF5VG1 | CCP_CDS._SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20        | -700,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF6D46 | CCP_CDS._SP UL BRK CME REC 100BPS 2022 DEC 20                | -400,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70012002 NA9QFASM1 | CDX_SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17               | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFE6E5 | CCP_CDS._SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20        | -100,000.000    | 0.01        | 0.00         | -0.01                |
| ONFF70012002 NA9QFEN63 | CCP_CDS._SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20        | -1,000,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFENK2 | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2020 SEP 20         | -2,800,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFEVZ0 | CCP_CDS._BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20        | -1,000,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFSAZ2 | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20        | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFUAM6 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -200,000.000    | 0.00        | 0.00         | 0.00                 |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70012002 NA9QG4UZ2 | CCP_CDX._SP UL CDX-EMS30V1-5Y REC 100BPS 2023 DEC 20         | -6,000,000.000  | -282,349.35 | 0.00         | 282,349.35           |
| ONFF70012002 NA9QG53M8 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | -350,000.000    | -6,178.32   | 0.00         | 6,178.32             |
| ONFF70012002 NA9QG5454 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | -400,000.000    | -8,257.35   | 0.00         | 8,257.35             |
| ONFF70012002 NA9QG6WJ1 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | -50,000.000     | -1,034.37   | 0.00         | 1,034.37             |
| ONFF70012002 NA9QGH5K9 | CCP_CDX._SP UL CDX.EM.29_V1 CM REC 100BPS 2023 JUN 20        | -1,100,000.000  | -51,771.19  | 0.00         | 51,771.19            |
| ONFF70012002 NA9QGH5H5 | CCP_CDX._SP UL CDX.NA.IG.30 CM REC 100BPS 2023 JUN 20        | -4,400,000.000  | -0.05       | 0.00         | 0.05                 |
| ONFF70012002 NA9QGN9Y4 | CCP_CDS._SP UL FORD MOTOR COMP REC 500BPS 2023 JUN 20        | -600,000.000    | -0.02       | 0.00         | 0.02                 |
| ONFF70012002 NA9QH5HG0 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02         | -1,300,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70012002 NA9QH5HK0 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03         | -1,200,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70012002 XX9QFFY34 | CCP_CDS._SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20        | -600,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 XX9QFR5S5 | CCP_CDS._SP UL BANCO SANTANDER REC 100BPS 2022 JUN 20        | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 XX9QG1GC4 | CDS_SP UL INTESA SANPAOLO SPA R 100BPS 2023 JUN 20           | -300,000.000    | -39,428.01  | 0.00         | 39,428.01            |
| ONFF70013002 999DUBUS4 | SWAP/ISDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08   | -100,000.000    | -100,000.00 | -100,000.00  | 0.00                 |
| ONFF70013002 999GSCD99 | DOM MFA CASH COLL GSC VAR RT 01/01/2049 DD 07/01/08          | -910,000.000    | -910,000.00 | -910,000.00  | 0.00                 |
| ONFF70013002 99QAC0AY4 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20             | -3,200,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 99QAC8CM1 | CCP_IRS R LIB3M 100BPS P 2.25% 2.250% 12/21/2046 DD 12/21/16 | -10,200,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 99QAD7N24 | CCP_CDX.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE               | -2,700,000.000  | -0.08       | 0.00         | 0.08                 |
| ONFF70013002 EX9QFDR04 | CCP_IFL P UK RPI ALL ITEMS NSA R 3.585% 2046 OCT 15 LCH      | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 EX9QG4BW0 | CCP_IRS. R GBP-LIBOR-BBA 6M LC PAY 1.5% 2024 MAR 20          | -4,400,000.000  | -3,923.40   | 0.00         | 3,923.40             |
| ONFF70013002 EX9QG4CH2 | CCP_IRS._R GBP-LIBOR-BBA 6M LC PAY 1.75% 2049 MAR 20         | -250,000.000    | -1,534.24   | 0.00         | 1,534.24             |
| ONFF70013002 EX9QHFDG7 | CCP_IFS._R UK RPI ALL ITEMS NS PAY 3.7% 2028 DEC 15          | -200,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 EX9QHFDV4 | CCP_IFS._R UK RPI ALL ITEMS NS PAY 3.72% 2028 DEC 15         | -200,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 LB9QGN4S5 | CCP_ZCS._P BRL-CDI 1D CME REC 7.22% 2020 JAN 02              | -12,300,000.000 | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 LB9QGPF52 | CCP_ZCS._P BRL-CDI 1D CME REC 7.5% 2020 JAN 02               | -12,700,000.000 | -7,694.97   | 0.00         | 7,694.97             |
| ONFF70013002 NA9QD3P34 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20             | -2,600,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QDX0M3 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20             | -900,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE28H3 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | -400,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE3BR5 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | -400,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE3C45 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE6XS2 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 1.75% 2026 DEC 21         | -3,400,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QEVW09 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.50% 2046 JUN 15         | -6,300,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF16H6 | CDS_SP UL ARGENTINE REPUBLIC R 500BPS 2022 JUN 20            | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF1C22 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF1CQ9 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF1CS5 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF4912 | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2022 DEC 20         | -500,000.000    | 0.00        | 0.00         | 0.00                 |

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**DECEMBER 31, 2018**

| Security ID             | Security Description                                  | Shares          | Cost       | Market Value | Unrealized Gain/Loss |
|-------------------------|-------------------------------------------------------|-----------------|------------|--------------|----------------------|
| ONFF70013002 NA9QF4TT9  | CDS_SP UL REPUBLIC OF COLOMBI R 100BPS 2022 DEC 20    | -400,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QF5VG1  | CCP_CDS._SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20 | -500,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFASM1  | CDX_SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17        | -900,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFE0F8  | CCP_CDS._SP UL CHESAPEAKE ENER REC 500BPS 2020 SEP 20 | -50,000.000     | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFE5G1  | CCP_CDS._SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20 | -400,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFENV8  | CCP_CDS._SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20 | -200,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFER51  | CCP_CDS._SP UL CBS CORPORATION REC 100BPS 2020 SEP 20 | -600,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFEVW7  | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2019 MAR 20  | -900,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFEWN6  | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2023 DEC 20 | -1,000,000.000  | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFMMN9  | CCP_CDS._SP UL GENERAL MOTORS REC 500BPS 2022 JUN 20  | -200,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFQ6J7  | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2022 JUN 20  | -400,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFSAZ2  | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20 | -100,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFUA53  | CDS_SP UL KINGDOM OF SAUDI AR R 100BPS 2022 JUN 20    | -700,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFYVD5  | CCP_CDS._SP UL NORDSTROM INC REC 100BPS 2022 JUN 20   | -200,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QG53M8  | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | -200,000.000    | -646.85    | 0.00         | 646.85               |
| ONFF70013002 NA9QG59U4  | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | -700,000.000    | -9,107.27  | 0.00         | 9,107.27             |
| ONFF70013002 NA9QG5RX8  | CDS_SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | -400,000.000    | -19,850.51 | 0.00         | 19,850.51            |
| ONFF70013002 NA9QG6R40  | CDS_SP UL REPUBLIC OF INDONES R 100BPS 2023 DEC 20    | -200,000.000    | -5,018.52  | 0.00         | 5,018.52             |
| ONFF70013002 NA9QG76A7  | CCP_CDS._SP UL GENERAL ELECTRI REC 100BPS 2023 DEC 20 | -1,600,000.000  | -67,088.21 | 0.00         | 67,088.21            |
| ONFF70013002 NA9QG8DQ2  | CDS_SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | -400,000.000    | -21,228.08 | 0.00         | 21,228.08            |
| ONFF70013002 NA9QG9K74  | CCP_CDS._SP UL AMERICAN INTERN REC 100BPS 2023 DEC 20 | -100,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QGCDJ9  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 1.75% 2020 JUN 20  | -13,400,000.000 | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QGNH36  | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 JUN 20    | -1,400,000.000  | -10,523.97 | 0.00         | 10,523.97            |
| ONFF70013002 NA9QGYDJ1  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.75% 2020 DEC 19  | -26,600,000.000 | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QGZD58  | CCP_CDS._SP UL TOLL BROTHERS REC 100BPS 2023 JUN 20   | -100,000.000    | -3,033.62  | 0.00         | 3,033.62             |
| ONFF70013002 NA9QHAMB9  | CCP_CDS._SP UL GENERAL ELECTRI REC 100BPS 2020 DEC 20 | -100,000.000    | -2,906.99  | 0.00         | 2,906.99             |
| ONFF70013002 NA9QHAZ25  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.56% 2048 NOV 21  | -4,400,000.000  | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHAZH2  | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.2% 2023 NOV 21   | -10,600,000.000 | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHCCC4  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.1% 2028 DEC 03   | -800,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHDRV4  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.08% 2023 DEC 11  | -600,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHDZ29  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.12% 2023 DEC 12  | -600,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHEL63  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.04% 2023 DEC 17  | -600,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHEYL6  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.96% 2023 DEC 19  | -700,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHFGS8  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.9% 2023 DEC 21   | -500,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHGO61  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.93% 2023 DEC 27  | -700,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHGG2Z5 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.91% 2023 DEC 28  | -700,000.000    | -0.01      | 0.00         | 0.01                 |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                        | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70013002 NA9QHBJ9  | CCP_IRS._R USD-LIBOR-BBA 3M CM 2.930% 93% 2023 DEC 31       | -1,200,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 NA9QHGG0  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02        | -800,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 NA9QHHK0  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03        | -600,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 XX9QFSRP5 | CCP_CDS._SP UL TELEFONICA S.A REC 100BPS 2022 JUN 20        | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 XX9QG31K8 | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.5% 2049 MAR 20         | -100,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 XX9QG31U6 | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.0% 2029 MAR 20         | -1,200,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 XX9QG8754 | CCP_CDS._SP UL ROLLS CME REC 100BPS 2023 DEC 20             | -100,000.000    | -1,384.86   | 0.00         | 1,384.86             |
| ONFF70013002 XX9QGSHA8 | CCP_CDS._SP UL DEUTSCHE BANK A REC 100BPS 2019 JUN 20       | -100,000.000    | -320.45     | 0.00         | 320.45               |
| ONFF70012002 99QAC99TK | IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 082619      | -4,500,000.000  | -56,972.70  | -56,330.55   | 642.15               |
| ONFF70012002 99QAC99TM | IRS P USD 5Y R 100 BPS 2.5% PUT AUG 19 002.500 ED 082619    | -10,500,000.000 | -132,936.30 | -131,437.95  | 1,498.35             |
| ONFF70012002 99QAD69IJ | CCP IRS USD R 3.0545% CALL SEP 19 003.0545 ED 091019        | -2,800,000.000  | -58,800.00  | -100,997.96  | -42,197.96           |
| ONFF70012002 99QAD79IB | CCP IRS R 3.1% P US0003M CME CALL SEP 19 003.100 ED 091219  | -2,800,000.000  | -59,920.00  | -109,337.48  | -49,417.48           |
| ONFF70012002 99QAD79ID | CCP IRS R 3.1% P US0003M CME CALL SEP 19 003.100 ED 091319  | -2,800,000.000  | -58,800.00  | -109,441.08  | -50,641.08           |
| ONFF70012002 99QAD79MA | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.850 ED 011619 | -1,100,000.000  | -1,003.75   | -2,895.16    | -1,891.41            |
| ONFF70012002 99QAD79MB | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619 | -1,200,000.000  | -1,652.50   | -1,855.68    | -203.18              |
| ONFF70012002 99QAD79MC | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.850 ED 01/16/19        | -700,000.000    | -1,023.75   | -1,842.37    | -818.62              |
| ONFF70012002 99QAD79MD | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT JAN 19 001.000 ED 011619 | -3,900,000.000  | -3,139.50   | -2,047.07    | 1,092.43             |
| ONFF70012002 99QAD79MG | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 001.000 ED 01/16/19        | -700,000.000    | -588.00     | -367.42      | 220.58               |
| ONFF70012002 99QAD79MJ | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.950 ED 011619          | -500,000.000    | -638.50     | -447.47      | 191.03               |
| ONFF70012002 99QAD79MK | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.900 ED 011619          | -600,000.000    | -900.00     | -927.84      | -27.84               |
| ONFF70012002 99QAD79ML | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619 | -800,000.000    | -867.50     | -1,237.12    | -369.62              |
| ONFF70012002 99QAD79NA | CDX_SP.NA.IG.31 V1 5Y 02/20/19 PUT FEB 19 000.950 ED 022019 | -500,000.000    | -1,005.00   | -1,727.09    | -722.09              |
| ONFF70012002 99QAD79NB | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019          | -700,000.000    | -1,487.50   | -1,858.63    | -371.13              |
| ONFF70012002 99QAD79NF | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019          | -700,000.000    | -1,505.00   | -1,444.49    | 60.51                |
| ONFF70012002 99QAD79NG | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.050 ED 022019          | -500,000.000    | -865.00     | -807.22      | 57.78                |
| ONFF70012002 99QAD79NL | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019          | -500,000.000    | -925.00     | -1,327.60    | -402.60              |
| ONFF70012002 99QAD79NM | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019          | -600,000.000    | -795.00     | -1,238.14    | -443.14              |
| ONFF70012002 99QAD79NN | CDX_SP.NA.IG.31 V1 5Y 022019 PUT FEB 19 000.900 ED 022019   | -1,200,000.000  | -3,030.00   | -4,145.02    | -1,115.02            |
| ONFF70012002 99QAD79OB | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.200 ED 03/20/19        | -600,000.000    | -660.00     | -960.13      | -300.13              |
| ONFF70012002 99QAD79OD | CDX_SP.NA.IG.31 V1 5Y 03/20/19 PUT MAR 19 001.100 ED 032019 | -200,000.000    | -354.00     | -447.13      | -93.13               |
| ONFF70012002 99QAD79OF | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT MAR 19 001.000 ED 032019 | -600,000.000    | -1,095.00   | -1,913.11    | -818.11              |
| ONFF70012002 99QAD79OH | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.050 ED 032019          | -600,000.000    | -937.50     | -1,597.86    | -660.36              |
| ONFF70012002 99QAD79OL | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.100 ED 032019          | -500,000.000    | -1,062.50   | -1,117.83    | -55.33               |
| ONFF70012002 99QADC9WK | CCP IRS P US0006M R 2.75% PUT NOV 19 002.750 ED 11/07/19    | -6,000,000.000  | -56,823.00  | -51,767.40   | 5,055.60             |
| ONFF70012002 99QADC9XU | IRS P US0006M 3.75% PUT DEC 19 003.750 ED 12/16/19          | -1,900,000.000  | -3,703.10   | -1,774.14    | 1,928.96             |
| ONFF70012002 99QADM9UH | IRS R 2.94% P LIBOR 3M 9/20/24 PUT SEP 19 002.940 ED 091819 | -2,600,000.000  | -16,303.82  | -11,705.25   | 4,598.57             |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70012002 99QADM9UM | IRS R 2.94% P LIBOR 3M PUT SEP 19 002.940 ED 09/18/19        | -1,700,000.000  | -10,660.19  | -7,653.43    | 3,006.76             |
| ONFF70012002 99QADM9UP | IRS R 2.94% P LIBOR 3M PUT SEP 19 002.940 ED 09/18/19        | -3,000,000.000  | -18,812.10  | -13,506.06   | 5,306.04             |
| ONFF70012002 99QADR9AY | IRS R 2.5525% P US0003M CALL JAN 19 002.5525 ED 012919       | -1,000,000.000  | -11,875.00  | -1,917.40    | 9,957.60             |
| ONFF70012002 99QAEC9AA | CCP IRS R 2.89% P US0003M CME CALL JAN 19 002.890 ED 010319  | -1,100,000.000  | -1,265.00   | -15,939.88   | -14,674.88           |
| ONFF70012002 99QAEC9AD | CCP IRS R 2.85% P US0003M CME CALL JAN 19 002.850 ED 010419  | -1,300,000.000  | -1,482.00   | -16,413.79   | -14,931.79           |
| ONFF70012002 99QAEC9ME | CCP IRS R 3.07% P US0003M CME PUT JAN 19 003.070 ED 010419   | -1,300,000.000  | -1,274.00   | 0.00         | 1,274.00             |
| ONFF70012002 99QAEC9ML | CCP IRS R 3.1% P US0003M CME PUT JAN 19 003.100 ED 010319    | -1,100,000.000  | -1,100.00   | 0.00         | 1,100.00             |
| ONFF70012002 NA9QGE9BA | CCP IRS P US0003M R 3.086% CALL FEB 20 003.086 ED 021820     | -600,000.000    | -46,200.00  | -47,652.36   | -1,452.36            |
| ONFF70012002 NA9VD09EA | MXN/USD SPOT OPTION 2019 CALL MAY 19 022.840 ED 052919       | -520,000.000    | -9,193.60   | -4,179.76    | 5,013.84             |
| ONFF70012002 XX9QG59UE | CDX_SP ITRAXX MAIN30 09/18/19 PUT SEP 19 002.400 ED 09/18/19 | -600,000.000    | -1,164.18   | -1,035.66    | 128.52               |
| ONFF70013002 99QAC59ND | IRS P USD 5Y 10BPS R 3% PUT FEB 19 003.000 ED 021919         | -17,500,000.000 | -51,261.00  | -4,541.25    | 46,719.75            |
| ONFF70013002 99QAC59OM | IRS P USD 5Y 10BPS R 3.05% PUT MAR 19 03.050 ED 03/18/19     | -10,500,000.000 | -30,694.65  | -5,056.80    | 25,637.85            |
| ONFF70013002 99QAC69QJ | IRS P USD_5Y 18BPS R 2.5% PUT MAY 19 002.500 ED 051319       | -6,650,000.000  | -71,502.80  | -64,639.33   | 6,863.47             |
| ONFF70013002 99QAC89RW | IRS P USD 5Y 100 BPS 2.10% PUT JUN 19 002.100 ED 062819      | -9,200,000.000  | -201,056.80 | -225,611.60  | -24,554.80           |
| ONFF70013002 99QAC89RX | IRS P USD 5Y R 100 BPS 2.10% PUT JUN 19 002.100 ED 062819    | -17,100,000.000 | -373,703.40 | -419,343.30  | -45,639.90           |
| ONFF70013002 99QAC99TD | IRS P USD 5Y R 100BPS 2.5% PUT AUG 19 002.500 ED 082619      | -43,700,000.000 | -553,268.22 | -547,032.23  | 6,235.99             |
| ONFF70013002 99QAC99TK | IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 082619       | -22,100,000.000 | -279,799.26 | -276,645.59  | 3,153.67             |
| ONFF70013002 99QAC99TM | IRS P USD 5Y R 100 BPS 2.5% PUT AUG 19 002.500 ED 082619     | -29,200,000.000 | -369,689.52 | -365,522.68  | 4,166.84             |
| ONFF70013002 99QAC99TQ | IRS P US0003M R 2.50% 08/28/24 PUT AUG 19 002.500 ED 082619  | -14,600,000.000 | -184,844.76 | -182,761.34  | 2,083.42             |
| ONFF70013002 99QAD29FE | CCP IRS R 3.05% CME 06/29/29 CALL JUN 19 003.050 ED 062019   | -2,600,000.000  | -56,420.00  | -86,612.76   | -30,192.76           |
| ONFF70013002 99QAD29RA | CCP IRS R 3.45% CME PUT JUN 19 003.450 ED 062019             | -5,850,000.000  | -27,430.00  | -2,300.81    | 25,129.19            |
| ONFF70013002 99QAD39SB | CCP IRS R 3.4% CME 07/05/24 PUT JUL 19 003.400 ED 070319     | -17,400,000.000 | -79,119.28  | -10,013.70   | 69,105.58            |
| ONFF70013002 99QAD79MA | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.850 ED 011619  | -800,000.000    | -730.00     | -2,199.89    | -1,469.89            |
| ONFF70013002 99QAD79MB | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619  | -1,500,000.000  | -2,055.00   | -2,434.41    | -379.41              |
| ONFF70013002 99QAD79MC | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.850 ED 01/16/19         | -700,000.000    | -1,023.75   | -1,924.90    | -901.15              |
| ONFF70013002 99QAD79MD | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT JAN 19 001.000 ED 011619  | -2,400,000.000  | -1,932.00   | -1,404.79    | 527.21               |
| ONFF70013002 99QAD79MG | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 001.000 ED 01/16/19         | -600,000.000    | -504.00     | -351.20      | 152.80               |
| ONFF70013002 99QAD79MJ | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.950 ED 011619           | -700,000.000    | -893.90     | -675.94      | 217.96               |
| ONFF70013002 99QAD79MK | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.900 ED 011619           | -800,000.000    | -1,200.00   | -1,298.35    | -98.35               |
| ONFF70013002 99QAD79ML | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619  | -900,000.000    | -1,005.00   | -1,460.65    | -455.65              |
| ONFF70013002 99QAD79NA | CDX_SP.NA.IG.31 V1 5Y 02/20/19 PUT FEB 19 000.950 ED 022019  | -700,000.000    | -1,407.00   | -2,493.51    | -1,086.51            |
| ONFF70013002 99QAD79NB | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019           | -700,000.000    | -1,487.50   | -1,907.74    | -420.24              |
| ONFF70013002 99QAD79NF | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019           | -700,000.000    | -1,505.00   | -1,496.91    | 8.09                 |
| ONFF70013002 99QAD79NG | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.050 ED 022019           | -500,000.000    | -865.00     | -844.94      | 20.06                |
| ONFF70013002 99QAD79NH | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.050 ED 022019           | -400,000.000    | -680.00     | -675.95      | 4.05                 |
| ONFF70013002 99QAD79NL | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019           | -700,000.000    | -1,295.00   | -1,907.74    | -612.74              |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                        | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70013002 99QAD79NM | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019          | -600,000.000    | -795.00     | -1,283.06    | -488.06              |
| ONFF70013002 99QAD79NN | CDX_SP.NA.IG.31 V1 5Y 022019 PUT FEB 19 000.900 ED 022019   | -600,000.000    | -1,515.00   | -2,137.29    | -622.29              |
| ONFF70013002 99QAD79NP | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -300,000.000    | -360.00     | -403.91      | -43.91               |
| ONFF70013002 99QAD79NR | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -300,000.000    | -234.00     | -403.91      | -169.91              |
| ONFF70013002 99QAD79NS | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -400,000.000    | -390.00     | -538.55      | -148.55              |
| ONFF70013002 99QAD79NT | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -700,000.000    | -745.50     | -942.46      | -196.96              |
| ONFF70013002 99QAD79OB | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.200 ED 03/20/19        | -800,000.000    | -880.00     | -1,343.78    | -463.78              |
| ONFF70013002 99QAD79OD | CDX_SP.NA.IG.31 V1 5Y 03/20/19 PUT MAR 19 001.100 ED 032019 | -300,000.000    | -531.00     | -691.83      | -160.83              |
| ONFF70013002 99QAD79OF | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT MAR 19 001.000 ED 032019 | -500,000.000    | -912.50     | -1,618.05    | -705.55              |
| ONFF70013002 99QAD79OH | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.050 ED 032019          | -500,000.000    | -781.25     | -1,362.12    | -580.87              |
| ONFF70013002 99QAD79OK | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.200 ED 032019          | -900,000.000    | -1,017.00   | -1,511.76    | -494.76              |
| ONFF70013002 99QAD79OL | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.100 ED 032019          | -500,000.000    | -1,062.50   | -1,153.05    | -90.55               |
| ONFF70013002 99QAD79PL | CDX_SP.NA.IG.31 V1 5Y PUT APR 19 001.400 ED 041719          | -500,000.000    | -930.00     | -790.77      | 139.23               |
| ONFF70013002 99QAD79UV | CDX_SP.NA.IG.31 V1 5Y 091819 PUT SEP 19 002.400 ED 091819   | -600,000.000    | -1,020.00   | -1,147.78    | -127.78              |
| ONFF70013002 99QAD99VF | CCP IRS R 3.7% P US0003M CME PUT OCT 19 003.700 ED 10/17/19 | -15,600,000.000 | -70,980.00  | -9,969.96    | 61,010.04            |
| ONFF70013002 99QAD99VM | CCP IRS R 3.7% P US0003M CME PUT OCT 19 003.700 ED 101619   | -4,300,000.000  | -20,461.77  | -2,710.72    | 17,751.05            |
| ONFF70013002 99QADA9UK | IRS P US0006M R 2.25% 10/01/24 PUT SEP 19 002.250 ED 092719 | -14,400,000.000 | -276,030.72 | -299,774.88  | -23,744.16           |
| ONFF70013002 99QADA9UN | IRS P USD 5Y 125BPS R 2.25% PUT SEP 19 225.000 ED 092719    | -14,500,000.000 | -277,947.60 | -301,856.65  | -23,909.05           |
| ONFF70013002 99QADM9UC | IRS R 2.74% P LIBOR 3M PUT SEP 19 002.740 ED 09/09/19       | -11,100,000.000 | -96,283.62  | -82,545.15   | 13,738.47            |
| ONFF70013002 99QADM9UH | IRS R 2.94% P LIBOR 3M 9/20/24 PUT SEP 19 002.940 ED 091819 | -21,100,000.000 | -132,311.77 | -97,572.73   | 34,739.04            |
| ONFF70013002 99QADP9XH | IRS R 2.75% P LIBOR 3M PUT DEC 19 002.750 ED 120919         | -13,200,000.000 | -130,731.48 | -122,136.96  | 8,594.52             |
| ONFF70013002 99QAE9AA  | CCP IRS R 2.89% P US0003M CME CALL JAN 19 002.890 ED 010319 | -700,000.000    | -805.00     | -10,209.57   | -9,404.57            |
| ONFF70013002 99QAE9AD  | CCP IRS R 2.85% P US0003M CME CALL JAN 19 002.850 ED 010419 | -800,000.000    | -912.00     | -10,169.92   | -9,257.92            |
| ONFF70013002 99QAE9AN  | CCP IRS R 2.76% P US0003M CME CALL JAN 19 002.760 ED 010719 | -600,000.000    | -675.00     | -5,129.58    | -4,454.58            |
| ONFF70013002 99QAE9AS  | CCP IRS R 2.72% P US0003M CME CALL JAN 19 002.720 ED 011119 | -700,000.000    | -945.00     | -4,968.88    | -4,023.88            |
| ONFF70013002 99QAE9AT  | CCP IRS R 2.76% P US0003M CME CALL JAN 19 002.760 ED 011419 | -800,000.000    | -1,060.00   | -7,248.88    | -6,188.88            |
| ONFF70013002 99QAE9ME  | CCP IRS R 3.07% P US0003M CME PUT JAN 19 003.070 ED 010419  | -800,000.000    | -784.00     | -0.08        | 783.92               |
| ONFF70013002 99QAE9MJ  | CCP IRS R 2.99% P US0003M CME PUT JAN 19 002.990 ED 010719  | -600,000.000    | -675.00     | -0.06        | 674.94               |
| ONFF70013002 99QAE9ML  | CCP IRS R 3.1% P US0003M CME PUT JAN 19 003.100 ED 010319   | -700,000.000    | -700.00     | -0.07        | 699.93               |
| ONFF70013002 99QAE9MT  | CCP IRS R 2.96% P US0003M CME PUT JAN 19 002.960 ED 011119  | -700,000.000    | -883.75     | -3.85        | 879.90               |
| ONFF70013002 99QAE9AE  | CCP IRS USD R 2.71 P US0003M CALL JAN 19 002.710 ED 011719  | -800,000.000    | -1,040.00   | -5,627.52    | -4,587.52            |
| ONFF70013002 99QAE9AR  | CCP IRS R 2.65% P US0003M CME CALL JAN 19 002.650 ED 011819 | -600,000.000    | -780.00     | -3,013.98    | -2,233.98            |
| ONFF70013002 99QAE9AV  | CCP IRS R 2.52% P US0003M CME CALL JAN 19 002.520 ED 012819 | -600,000.000    | -960.00     | -1,469.82    | -509.82              |
| ONFF70013002 99QAE9MG  | CCP IRS USD R 2.94 P US0003M PUT JAN 19 002.940 ED 011719   | -800,000.000    | -880.00     | -26.24       | 853.76               |
| ONFF70013002 99QAE9MP  | CCP IRS R 2.89% P US0003M CME PUT JAN 19 002.890 ED 011819  | -600,000.000    | -720.00     | -51.54       | 668.46               |
| ONFF70013002 99QAE9MV  | CCP IRS R 2.78% P US0003M CME PUT JAN 19 002.780 ED 012819  | -600,000.000    | -795.00     | -380.10      | 414.90               |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                         | Security Description                                          | Shares          | Cost                         | Market Value                 | Unrealized Gain/Loss        |
|-----------------------------------------------------|---------------------------------------------------------------|-----------------|------------------------------|------------------------------|-----------------------------|
| ONFF70013002 NA9QF99XA                              | IRS P US0003M R 2.75% 12/11/24 PUT DEC 19 002.750 ED 12/09/19 | -13,200,000.000 | -130,731.48                  | -122,136.96                  | 8,594.52                    |
| ONFF70013002 NA9QF99XE                              | IRS P US0003M R 2.75% 12/16/24 PUT DEC 19 002.750 ED 12/12/19 | -12,300,000.000 | -122,617.47                  | -114,931.20                  | 7,686.27                    |
| ONFF70013002 NA9QGE9BA                              | CCP IRS P US0003M R 3.086% CALL FEB 20 003.086 ED 02/18/20    | -600,000.000    | -46,200.00                   | -47,652.36                   | -1,452.36                   |
| ONFF70013002 XX9QG59NF                              | CDX_SP ITRAXX MAIN30 PUT FEB 19 001.200 ED 02/20/19           | -800,000.000    | -1,237.76                    | -845.54                      | 392.22                      |
| ONFF70013002 XX9QG59UE                              | CDX_SP ITRAXX MAIN30 09/18/19 PUT SEP 19 002.400 ED 09/18/19  | -500,000.000    | -970.15                      | -790.60                      | 179.55                      |
| <b><u>TOTAL OTHER INVESTMENTS</u></b>               |                                                               |                 | <b><u>42,437,949.28</u></b>  | <b><u>52,315,726.12</u></b>  | <b><u>9,877,776.84</u></b>  |
| <b>COMMON/COLLECTIVE TRUST</b>                      |                                                               |                 |                              |                              |                             |
| * ONFF10010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 11,209,383.360  | 11,209,383.36                | 11,209,383.36                | 0.00                        |
| * ONFF30012002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,397,813.640   | 1,397,813.64                 | 1,397,813.64                 | 0.00                        |
| * ONFF30014002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 38,020,969.800  | 38,020,969.80                | 38,020,969.80                | 0.00                        |
| * ONFF30015002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 4,360,169.060   | 4,360,169.06                 | 4,360,169.06                 | 0.00                        |
| * ONFF40010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,048,887.320   | 1,048,887.32                 | 1,048,887.32                 | 0.00                        |
| * ONFF40012002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 877,128.540     | 877,128.54                   | 877,128.54                   | 0.00                        |
| * ONFF40013002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,853,784.740   | 1,853,784.74                 | 1,853,784.74                 | 0.00                        |
| * ONFF60010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 2.540           | 2.54                         | 2.54                         | 0.00                        |
| * ONFF70010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 685,968.120     | 685,968.12                   | 685,968.12                   | 0.00                        |
| * ONFF70012002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 2,606,886.630   | 2,606,886.63                 | 2,606,886.63                 | 0.00                        |
| * ONFF70013002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 521,754.380     | 521,754.38                   | 521,754.38                   | 0.00                        |
| * ONFF70014002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,562,284.060   | 1,562,284.06                 | 1,562,284.06                 | 0.00                        |
| ONFF80011002 99VVAQ5X5                              | NT COLLECTIVE MSCI ACWI EX-US INDEXFUND-NON LENDING           | 554,918.124     | 83,417,741.03                | 83,287,675.66                | -130,065.37                 |
| ONFF80012002 99VVAQ5Y3                              | NT COLLECTIVE RUSSELL 2000 IND NON LENDING                    | 6,949.365       | 2,046,469.27                 | 2,162,244.72                 | 115,775.45                  |
| ONFF80013002 99VVALG30                              | NT COLLECTIVE RUSSELL 1000 GROWTH INDEX FD - NON LENDING      | 5,450,840.690   | 165,155,621.85               | 154,585,841.97               | -10,569,779.88              |
| ONFF99011002 99VVAZHT1                              | THE GSAM EMERGING MARKETS DEBT COLLECTIVE TRUST               | 3,750,957.316   | 43,998,000.39                | 45,911,717.55                | 1,913,717.16                |
| <b><u>TOTAL COMMON/COLLECTIVE TRUST</u></b>         |                                                               |                 | <b><u>358,762,864.73</u></b> | <b><u>350,092,512.09</u></b> | <b><u>-8,670,352.64</u></b> |
| <b>REGISTERED INVESTMENT COMPANIES</b>              |                                                               |                 |                              |                              |                             |
| ONFF30015002 708062104                              | PENNANTPARK INVESTMENT CORP                                   | 37,100.000      | 279,042.53                   | 236,327.00                   | -42,715.53                  |
| ONFF40010002 093001196                              | WILLIAM BLAIR EMG MKTS GR-IN                                  | 1,125,911.683   | 14,416,578.89                | 12,779,097.60                | -1,637,481.29               |
| ONFF50011002 233203421                              | DFA EMERG MKTS CORE EQTY-I                                    | 1,711,488.342   | 32,750,958.39                | 32,946,150.58                | 195,192.19                  |
| ONFF70012002 72201P613                              | PIMCO FDS SHORT TERM FLTG NAV PORT II                         | 10,409.411      | 104,151.55                   | 104,146.16                   | -5.39                       |
| ONFF70012002 72201P878                              | PIMCO FDS LONG DURATION CORP BD PORTFOLIO                     | 5,529,055.948   | 66,699,163.08                | 60,100,838.15                | -6,598,324.93               |
| ONFF70013002 72201P613                              | PIMCO FDS SHORT TERM FLTG NAV PORT II                         | 72,575.849      | 726,133.90                   | 726,121.37                   | -12.53                      |
| ONFF70013002 72201P878                              | PIMCO FDS LONG DURATION CORP BD PORTFOLIO                     | 7,919,445.013   | 87,883,365.77                | 86,084,367.29                | -1,798,998.48               |
| <b><u>TOTAL REGISTERED INVESTMENT COMPANIES</u></b> |                                                               |                 | <b><u>202,859,394.11</u></b> | <b><u>192,977,048.15</u></b> | <b><u>-9,882,345.96</u></b> |

ONCOR RETIREMENT PLAN  
EIN 75-2967830, PN 001  
SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
DECEMBER 31, 2018

| Security ID | Security Description | Shares | Cost                    | Market Value            | Unrealized Gain/Loss   |
|-------------|----------------------|--------|-------------------------|-------------------------|------------------------|
|             | <u>GRAND TOTAL</u>   |        | <u>2,372,202,932.69</u> | <u>2,219,314,193.14</u> | <u>-152,888,739.55</u> |
|             |                      |        |                         |                         | -6,721,576.54 C        |
|             |                      |        |                         |                         | -146,167,163.01 I      |

\* Party-in-interest.

**ONCOR RETIREMENT PLAN**

EIN 75-2967830 PN 001

**SCHEDULE H, PART IV, LINE 4i**

**SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)  
YEAR ENDED DECEMBER 31, 2018**

Note: See attached schedules provided by the Trustee for the required disclosures.

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                          | Shares        | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|---------------------------------------------------------------|---------------|----------------------|--------------------------|
| 00206RFT4   | AT&T INC 144A 5.150% 02/15/2050 DD 02/14/18                   | 350,000.000   | -349,696.96          | 330,617.00               |
| 015271AN9   | ALEXANDRIA REAL ESTATE EQUITIE 4.700% 07/01/2030 DD 06/21/18  | 315,000.000   | -314,735.40          | 315,856.80               |
| 097023BZ7   | BOEING CO/THE 3.625% 03/01/2048 DD 02/23/18                   | 1,050,000.000 | -974,242.50          | 976,591.20               |
| 195325CU7   | COLOMBIA GOVERNMENT INTERNATIO 5.000% 06/15/2045 DD 01/28/15  | 155,000.000   | -150,892.50          | 149,807.50               |
| 195869AQ5   | COLONIAL PIPELINE CO 144A 4.250% 04/15/2048 DD 03/29/18       | 330,000.000   | -320,449.80          | 316,311.60               |
| 207597EL5   | CONNECTICUT LIGHT & POWER CO/T 4.000% 04/01/2048 DD 03/28/18  | 1,775,000.000 | -1,770,686.75        | 1,760,835.50             |
| 212015AR2   | CONTINENTAL RESOURCES INC 144A 4.375% 01/15/2028 DD 12/08/17  | 90,000.000    | -88,715.70           | 89,104.50                |
| 233851DF8   | DAIMLER FINANCE NORTH AME 144A 3.750% 02/22/2028 DD 02/22/18  | 925,000.000   | -925,000.00          | 905,871.00               |
| 25156PAU7   | DEUTSCHE TELEKOM INTERNAT 144A 1.950% 09/19/2021 DD 09/19/16  | 1,000,000.000 | -957,700.00          | 952,840.00               |
| 316773CV0   | FIFTH THIRD BANCORP 3.950% 03/14/2028 DD 03/14/18             | 125,000.000   | -123,711.25          | 123,640.00               |
| 416515BD5   | HARTFORD FINANCIAL SERVICES GR 4.400% 03/15/2048 DD 03/15/18  | 1,480,000.000 | -1,433,542.80        | 1,432,370.20             |
| 46115HBB2   | INTESA SANPAOLO SPA 144A 3.875% 07/14/2027 DD 07/14/17        | 755,000.000   | -704,339.50          | 658,894.25               |
| 46115HBE6   | INTESA SANPAOLO SPA 144A 4.375% 01/12/2048 DD 01/12/18        | 430,000.000   | -388,419.00          | 337,704.80               |
| 606822AV6   | MITSUBISHI UFJ FINANCIAL GROUP 3.961% 03/02/2028 DD 03/02/18  | 655,000.000   | -650,074.40          | 651,227.45               |
| 628530BH9   | MYLAN INC 144A 5.200% 04/15/2048 DD 04/09/18                  | 235,000.000   | -228,219.95          | 219,524.30               |
| 63861VAB3   | NATIONWIDE BUILDING SOCIE 144A VAR RT 03/08/2029 DD 03/08/18  | 95,000.000    | -92,376.10           | 91,453.65                |
| 67077MAQ1   | NUTRIEN LTD 6.125% 01/15/2041 DD 01/15/18                     | 595,000.000   | -699,606.95          | 684,208.35               |
| 67080LAA3   | NUVEEN LLC 144A 4.000% 11/01/2028 DD 10/22/18                 | 230,000.000   | -228,626.90          | 229,659.60               |
| 698299BG8   | PANAMA GOVERNMENT INTERNATIONAL 4.500% 05/15/2047 DD 05/15/17 | 205,000.000   | -201,658.50          | 193,991.50               |
| 71654QCG5   | PETROLEOS MEXICANOS 6.500% 03/13/2027 DD 03/13/18             | 595,000.000   | -616,122.50          | 594,550.00               |
| 71654QCJ9   | PETROLEOS MEXICANOS 144A 6.350% 02/12/2048 DD 02/12/18        | 101,150.000   | -100,439.18          | 82,400.00                |
| 74432QCD5   | PRUDENTIAL FINANCIAL INC 4.418% 03/27/2048 DD 03/27/18        | 1,000,000.000 | -1,000,000.00        | 1,004,540.00             |
| 86944BAE3   | SUTTER HEALTH 4.091% 08/15/2048 DD 04/04/18                   | 1,050,000.000 | -1,041,012.00        | 1,016,274.00             |
| 88032WAH9   | TENCENT HOLDINGS LTD 144A 3.925% 01/19/2038 DD 01/19/18       | 1,075,000.000 | -1,074,559.25        | 1,007,339.50             |
| 958254AJ3   | WESTERN GAS PARTNERS LP 5.300% 03/01/2048 DD 03/02/18         | 750,000.000   | -743,767.50          | 719,595.00               |
| 99AAC3364   | LIGHTSTONE 2/18 COV-LITE TLB                                  | 641,286.010   | -640,484.40          | 643,659.85               |
| 99AAC3398   | LIGHTSTONE 2/18 TLC                                           | 41,058.730    | -41,007.41           | 41,210.72                |
| 99F133F8A   | US LONG BOND FUTURE (CBT) EXP JUN 18                          | 5.000         | 0.00                 | -6,281.25                |
| 99F133I8A   | US LONG BOND FUTURE (CBT) EXP SEP 18                          | 40.000        | 0.00                 | 52,687.52                |
| 99F133L8A   | US LONG BOND FUTURE (CBT) EXP DEC 18                          | 33.000        | 0.00                 | -125,039.05              |
| 99F1389EK   | US 10YR TREAS NTS FUT JUN 18 CALL JUN 18 122.500 ED 5/25/18   | 4.000         | 1,056.32             | -68.72                   |
| 99F1389EX   | US 10YR NOTE FUTURE JUNE 2018 CALL JUN 18 122.000 ED 05/25/18 | 7.000         | 1,929.10             | -229.60                  |
| 99F1389QP   | US 10YR NOTE FUTURE JUN 18 PUT JUN 18 119.500 ED 05/25/18     | 19.000        | 3,554.02             | -2,225.98                |
| 99F1389SF   | US 10YR NOTE FUTURE SEP 18 PUT AUG 18 117.500 ED 07/27/18     | 8.000         | 1,365.44             | -262.40                  |
| 99F1389SJ   | US 10YR NOTE FUTURE SEP 18 PUT AUG 18 119.000 ED 07/27/18     | 4.000         | 868.80               | -68.72                   |
| 99F1399PS   | US 10YR NOTE FUT (CBT) JUN 18 PUT MAY 18 118.000 ED 04/20/18  | 6.000         | 1,959.48             | -290.58                  |
| 99F139F8A   | US 10YR NOTE FUTURE (CBT) EXP JUN 18                          | 113.000       | 0.00                 | -89,109.38               |
| 99F139I8A   | US 10YR NOTE FUTURE (CBT) EXP SEP 18                          | 19.000        | 0.00                 | -24,195.28               |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                        | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|-------------------------------------------------------------|----------------|----------------------|--------------------------|
| 99F139L8A   | US 10YR NOTE FUTURE (CBT) EXP DEC 18                        | 19.000         | 0.00                 | 18,554.70                |
| 99F183F8A   | US 5YR TREAS NTS FUTURE (CBT) EXP JUN 18                    | 872.000        | 0.00                 | -321,219.19              |
| 99F183I8A   | US 5YR TREAS NTS FUTURE (CBT) EXP SEP 18                    | 872.000        | 0.00                 | -120,464.25              |
| 99F183L8A   | US 5YR NOTE FUTURE (CBT) EXP DEC 18                         | 872.000        | 0.00                 | 375,600.76               |
| 99F192F8C   | C\$ CURRENCY FUTURE (CME) EXP JUN 18                        | 7.000          | 0.00                 | -21,455.00               |
| 99F192I8C   | C\$ CURRENCY FUTURE (CME) EXP SEP 18                        | 11.000         | 0.00                 | -9,365.33                |
| 99F192L8C   | C\$ CURRENCY FUTURE (CME) EXP DEC 18                        | 4.000          | 0.00                 | -2,499.64                |
| 99F282F8C   | S&P MID 400 EMINI (CME) EXP JUN 18                          | 57.000         | 0.00                 | -157,639.96              |
| 99F282I8C   | S&P MID 400 EMINI (CME) EXP SEP 18                          | 65.000         | 0.00                 | -155,845.01              |
| 99F282L8C   | S&P MID 400 EMINI (CME) EXP DEC 18                          | 62.000         | 0.00                 | 1,809,050.00             |
| 99F295F8C   | S & P 500 EMINI INDEX FUT(CME) EXP JUN 18                   | 163.000        | 0.00                 | 388,850.31               |
| 99F295I8C   | S & P 500 EMINI INDEX FUT (CME EXP SEP 18                   | 212.000        | 0.00                 | 1,043,775.25             |
| 99F295L8C   | S & P 500 EMINI INDEX FUT(CME) EXP DEC 18                   | 185.000        | 0.00                 | -1,065,189.97            |
| 99F700F8A   | US ULTRA BOND (CBT) EXP JUN 18                              | 1,170.000      | 0.00                 | 1,458,416.45             |
| 99F700I8A   | US ULTRA BOND (CBT) EXP SEP 18                              | 1,133.000      | 0.00                 | 5,482,758.38             |
| 99F700L8A   | US ULTRA BOND (CBT) EXP DEC 18                              | 1,614.000      | 0.00                 | -9,087,457.12            |
| 99F734F8D   | MINI MSCI EAFE FUTURE (NYF) EXP JUN 18                      | 63.000         | 0.00                 | -199,945.06              |
| 99F734I8D   | MSCI EAFE FUTURE (NYF) EXP SEP 18                           | 158.000        | 0.00                 | -369,310.03              |
| 99F734L8D   | MSCI EAFE FUTURE (NYF) EXP DEC 18                           | 87.000         | 0.00                 | -159,697.51              |
| 99F740F8D   | MINI MSCI EMG MKT FUTURE (NYF) EXP JUN 18                   | 185.000        | 0.00                 | 577,956.03               |
| 99F740I8D   | MINI MSCI EMG MKT FUTURE (NYF) EXP SEP 18                   | 131.000        | 0.00                 | 363,743.97               |
| 99F740L8D   | MINI MSCI EMG MKT FUTURE (NYF) EXP DEC 18                   | 74.000         | 0.00                 | 137,359.04               |
| 99F784F8C   | E-MINI RUSS 2000 FUTURE (CME) EXP JUN 18                    | 105.000        | 0.00                 | -296,144.84              |
| 99F784I8C   | E-MINI RUSS 2000 FUTURE (CME) EXP SEP 18                    | 125.000        | 0.00                 | -190,941.90              |
| 99F784L8C   | E-MINI RUSS 2000 FUTURE (CME) EXP DEC 18                    | 133.000        | 0.00                 | 1,992,218.38             |
| 99QAD39GR   | CCP IRS R 2.9 % CME 07/23/29 CALL JUL 19 290.000 ED 071919  | 1,300,000.000  | 22,988.33            | -28,986.49               |
| 99QAD39GU   | CCP IRS R 3.0% CME 07/23/20 CALL JUL 19 200.000 ED 071919   | 11,640,000.000 | -22,543.02           | 41,301.52                |
| 99QAD89KL   | CCP IRS R 3% P US0003M CME CALL NOV 18 003.000 ED 110218    | 2,000,000.000  | 1,860.00             | -50.00                   |
| 99QAD89WE   | CCP IRS R 3.2% P US0003M CME PUT NOV 18 003.200 ED 110218   | 2,000,000.000  | 1,900.00             | -150.00                  |
| 99QADM9QE   | CDX_SP CDX.NA.IG.29 5Y 122022 PUT MAY 18 000.750 ED 051618  | 1,800,000.000  | 1,890.00             | -90.00                   |
| 99QADM9QL   | CDX_SP CDX.NA.IG.29 5Y 12/20/2 PUT MAY 18 000.800 ED 051618 | 2,100,000.000  | 2,760.00             | -157.00                  |
| 99QADM9RA   | CDX_SP CDX.NA.IG.29 5Y 122022 PUT JUN 18 000.900 ED 062018  | 400,000.000    | 600.00               | -88.00                   |
| 99QADR9AU   | IRS R 2.45% P LIBOR 3M 013121 CALL JAN 19 002.450 ED 012919 | 13,200,000.000 | -34,848.00           | 2,917.38                 |
| 99QADR9AV   | IRS R 2.54% P LIBOR 3M 013129 CALL JAN 19 002.550 ED 012919 | 2,640,000.000  | 34,848.00            | -3,927.24                |
| 99QADT9QF   | CDX_SP CDX.NA.IG.29 5Y 122022 PUT MAY 18 000.800 ED 051618  | 1,400,000.000  | 1,960.00             | -140.00                  |
| 99QADU9SP   | CDX SP CDX.NA.IG.30 V1 062023 PUT JUL 18 000.750 ED 071818  | 600,000.000    | 570.00               | -45.00                   |
| 99QADU9TB   | CDX SP CDX.NA.IG.30 V1 6/20/23 PUT AUG 18 000.800 ED 081518 | 2,800,000.000  | 2,889.50             | -140.00                  |
| 99QADU9TD   | CDX SP CDX.NA.IG.30 V1 062023 PUT AUG 18 000.850 ED 081518  | 1,000,000.000  | 1,000.00             | -37.50                   |

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**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                         | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|--------------------------------------------------------------|----------------|----------------------|--------------------------|
| 99QADU9TH   | CDX SP CDX.NA.IG.30 V1 PUT AUG 18 000.800 ED 081518          | 600,000.000    | 348.00               | -30.00                   |
| 99QADW9DA   | CCP IRS R 2.95% P US0003M CALL APR 19 002.950 ED 041719      | 4,000,000.000  | 85,714.29            | -17,818.83               |
| 99QADW9DB   | IRS USD R 2.945% P US0003M CME CALL APR 19 002.945 ED 041719 | 18,400,000.000 | -85,714.29           | 21,454.11                |
| 99QADW9EP   | CCP IRS USD R 2.97% P US0003M CALL MAY 19 002.970 ED 050119  | 2,600,000.000  | 44,835.56            | -13,541.02               |
| 99QADW9EQ   | CCP IRS USD R 2.95% P US0003M CALL MAY 19 002.950 ED 050119  | 12,100,000.000 | -42,926.19           | 15,780.71                |
| 99QAEC9MU   | CCP IRS R 2.99% P US0003M CME PUT JAN 19 002.990 ED 011419   | 800,000.000    | 744.00               | -80.00                   |
| 99ZAWG4C2   | MERRILL LYNCH REV REPO 1.440% 01/26/2018 DD 01/25/18         | 3,100,000.000  | -3,100,000.00        | 3,100,000.00             |
| 99ZAX2Q53   | TORONTO DOMINION REV REPO 1.810% 05/14/2018 DD 05/11/18      | 34,300,000.000 | -34,300,000.00       | 34,300,000.00            |
| 99ZAXJZV9   | TORONTO DOMINION REV REPO 1.810% 04/12/2018 DD 04/11/18      | 5,400,000.000  | -5,400,000.00        | 5,400,000.00             |
| 99ZAXKK00   | BARCLAYS BANK PLC REV REPO 1.770% 04/13/2018 DD 04/12/18     | 6,700,000.000  | -6,700,000.00        | 6,700,000.00             |
| 99ZAXLF38   | BARCLAYS BANK PLC REV REPO 1.760% 04/16/2018 DD 04/13/18     | 6,600,000.000  | -6,600,000.00        | 6,600,000.00             |
| 99ZAXMA07   | BARCLAYS BANK PLC REV REPO 1.800% 04/17/2018 DD 04/16/18     | 7,000,000.000  | -7,000,000.00        | 7,000,000.00             |
| AAF212F8U   | AUST 10Y BOND FUTURE (SFE) EXP JUN 18                        | 1.000          | 0.00                 | 76.41                    |
| AAF212I8U   | AUST 10Y BOND FUTURE (SFE) EXP SEP 18                        | 1.000          | 0.00                 | 1,921.47                 |
| AAF212L8U   | AUSTRALIAN 10YR BOND FUT (SFE) EXP DEC 18                    | 1.000          | 0.00                 | 965.08                   |
| EDBY5979    | SILTRONIC AG                                                 | 1,046.000      | -187,935.78          | 134,140.76               |
| EDF306F8S   | EURO-BUND FUTURE (EUX) EXP JUN 18                            | 33.000         | 0.00                 | -170,018.61              |
| EDF306I8S   | EURO-BUND FUTURE (EUX) EXP SEP 18                            | 42.000         | 0.00                 | -40,913.81               |
| EDF306L8S   | EURO-BUND FUTURE (EUX) EXP DEC 18                            | 44.000         | 0.00                 | -46,917.36               |
| EFB08V9H8   | CIE PLASTIC OMNIUM SA                                        | 2,876.000      | -137,151.30          | 91,807.09                |
| EFB1L3CS5   | UBISOFT ENTERTAINMENT SA                                     | 4,736.000      | -562,667.18          | 355,002.38               |
| EIB234WN4   | DIASORIN SPA                                                 | 1,576.000      | -176,153.22          | 129,142.21               |
| EIBD766R1   | INTESA SANPAOLO SPA REGS VAR RT 12/31/2049                   | 300,000.000    | -472,878.15          | 356,694.00               |
| EX9QGGM27   | CCP_IRS. R GBP-LIBOR-BBA 6M CM PAY 1.50% 2023 SEP 19         | 4,400,000.000  | -0.01                | 0.01                     |
| EX9QGGM68   | CCP_IRS._R GBP-LIBOR-BBA 6M CM PAY 1.50% 2023 SEP 19         | 4,400,000.000  | 917.28               | -27,680.50               |
| EX9QGHDE9   | CCP_IRS. R GBP-LIBOR-BBA 6M CM PAY 1.75% 2048 SEP 19         | 250,000.000    | -0.01                | 0.01                     |
| EX9QGHDF6   | CCP_IRS._R GBP-LIBOR-BBA 6M CM PAY 1.75% 2048 SEP 19         | 250,000.000    | 13,119.30            | -2,740.76                |
| EXBFCMW36   | ROLLS-ROYCE HOLDINGS PLC PFD                                 | 9,103,124.000  | -11,664.74           | 11,593.73                |
| EXBFZWWZ8   | ROLLS ROYCE HLDGS C SHS ENTITLEMENT (JULY 2018)              | 6,938,617.000  | -9,667.23            | 9,175.63                 |
| FJ6093499   | JAPAN LIFELINE CO LTD                                        | 3,900.000      | -128,456.45          | 76,238.86                |
| FJ6149457   | KOBAYASHI PHARMACEUTICAL CO LT                               | 1,800.000      | -148,676.54          | 127,704.44               |
| FKB232R08   | SK INNOVATION CO LTD                                         | 2,277.000      | -387,154.45          | 413,779.42               |
| FM6927376   | VENTURE CORP LTD                                             | 8,000.000      | -169,362.44          | 97,300.12                |
| KS9QG36M4   | CCP_IRS. R ZAR-JIBAR-SAFEX 3M PAY 8.64% 2028 SEP 14          | 6,600,000.000  | -19.49               | 0.00                     |
| KS9QG36N2   | CCP_IRS._R ZAR-JIBAR-SAFEX 3M PAY 8.64% 2028 SEP 14          | 6,600,000.000  | 0.00                 | -2,659.48                |
| KS9QG4DM4   | CCP_IRS. R ZAR-JIBAR-SAFEX 3M PAY 8.23% 2023 SEP 17          | 5,700,000.000  | 0.00                 | 0.00                     |
| KS9QG4DN2   | CCP_IRS._R ZAR-JIBAR-SAFEX 3M PAY 8.23% 2023 SEP 17          | 5,700,000.000  | 12.57                | -2,958.21                |
| KS9QGF7V6   | CCP_IRS. P ZAR-JIBAR-SAFEX 3M REC 7.25% 2023 SEP 19          | 24,200,000.000 | 0.00                 | 0.00                     |

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**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                 | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|------------------------------------------------------|----------------|----------------------|--------------------------|
| KS9QGF7Z7   | CCP_IRS._P ZAR-JIBAR-SAFEX 3M REC 7.25% 2023 SEP 19  | 24,200,000.000 | 3,361.36             | -54,226.67               |
| KS9QGVAP0   | CCP_IRS. P ZAR-JIBAR-SAFEX 3M REC 8.5% 2028 DEC 19   | 6,600,000.000  | 0.00                 | 0.00                     |
| KS9QGVAP8   | CCP_IRS._P ZAR-JIBAR-SAFEX 3M REC 8.5% 2028 DEC 19   | 6,600,000.000  | 1,030.06             | -3,777.22                |
| KS9QGXWL1   | CCP_IRS. R ZAR-JIBAR-SAFEX 3M PAY 7.81% 2023 SEP 19  | 3,700,000.000  | 0.00                 | 0.00                     |
| KS9QGXWQ0   | CCP_IRS._R ZAR-JIBAR-SAFEX 3M PAY 7.81% 2023 SEP 19  | 3,700,000.000  | 0.00                 | -507.28                  |
| LM9QGN4C6   | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 7.98% 2028 APR 28 | 8,400,000.000  | 0.00                 | 0.00                     |
| LM9QGN4D4   | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 7.98% 2028 APR 28 | 8,400,000.000  | 0.00                 | -13,476.78               |
| NA9QF80X2   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.00% 2023 JUN 20 | 3,600,000.000  | -134,155.18          | 169,143.98               |
| NA9QF80Y0   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.00% 2023 JUN 20 | 3,600,000.000  | 0.03                 | -0.04                    |
| NA9QG2L03   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.9% 2023 SEP 04  | 1,100,000.000  | -919.18              | 0.01                     |
| NA9QG2L29   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.9% 2023 SEP 04  | 1,100,000.000  | 0.01                 | -0.01                    |
| NA9QG2LX1   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.89% 2023 SEP 04 | 1,100,000.000  | -0.01                | 303.18                   |
| NA9QG2LZ6   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.89% 2023 SEP 04 | 1,100,000.000  | 0.01                 | -0.01                    |
| NA9QG37D9   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.02% 2023 SEP 18 | 2,000,000.000  | -0.02                | 0.02                     |
| NA9QG37G2   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.02% 2023 SEP 18 | 2,000,000.000  | 0.02                 | -632.70                  |
| NA9QG4D99   | CDS_SP UL REPUBLIC OF SOUTH A R 100BPS 2023 JUN 20   | 200,000.000    | 9,533.90             | -7,487.85                |
| NA9QG4DP3   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 19  | 700,000.000    | -0.01                | 0.01                     |
| NA9QG4DQ1   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 19  | 700,000.000    | 0.01                 | -2,455.27                |
| NA9QG4WL1   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 24  | 3,500,000.000  | -0.02                | 0.02                     |
| NA9QG4WM9   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 24  | 3,500,000.000  | 0.02                 | -15,259.34               |
| NA9QG5TD0   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.96% 2023 SEP 26 | 2,100,000.000  | -0.02                | 0.02                     |
| NA9QG5TE8   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.96% 2023 SEP 26 | 2,100,000.000  | 0.02                 | -13,968.04               |
| NA9QG5TF5   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 26  | 2,200,000.000  | -0.02                | 0.02                     |
| NA9QG5TG3   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 26  | 2,200,000.000  | 0.02                 | -11,060.16               |
| NA9QG6F01   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.04% 2023 OCT 02 | 2,900,000.000  | -0.01                | 0.01                     |
| NA9QG6F19   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.04% 2023 OCT 02 | 2,900,000.000  | 0.01                 | -12,049.26               |
| NA9QG6FJ0   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 OCT 02  | 2,000,000.000  | -0.02                | 0.03                     |
| NA9QG6FM3   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 OCT 02  | 2,000,000.000  | 0.02                 | -14,389.10               |
| NA9QG7179   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.2% 2028 OCT 18  | 500,000.000    | -0.01                | 65.88                    |
| NA9QG7187   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.2% 2028 OCT 18  | 500,000.000    | 0.01                 | -0.01                    |
| NA9QG7864   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.17% 2023 OCT 22 | 1,900,000.000  | -0.02                | 3,646.40                 |
| NA9QG7872   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.17% 2023 OCT 22 | 1,900,000.000  | 0.02                 | -0.02                    |
| NA9QG7DP6   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.05% 2023 OCT 11 | 1,800,000.000  | -0.02                | 0.02                     |
| NA9QG7DQ4   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.05% 2023 OCT 11 | 1,800,000.000  | 0.02                 | -6,576.60                |
| NA9QG7HU1   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.09% 2023 OCT 12 | 1,300,000.000  | -0.02                | 0.02                     |
| NA9QG7HV9   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.09% 2023 OCT 12 | 1,300,000.000  | 0.02                 | -2,850.13                |
| NA9QG7U93   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.18% 2028 OCT 15 | 300,000.000    | -0.01                | 0.01                     |
| NA9QG7VA9   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.18% 2028 OCT 15 | 300,000.000    | 0.01                 | -495.69                  |

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**YEAR ENDED DECEMBER 31, 2018**

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|-------------|----------------------------------------------------------|----------------|----------------------|--------------------------|
| NA9QG7W91   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.11% 2023 OCT 16     | 3,300,000.000  | -0.02                | 0.02                     |
| NA9QG7XC3   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.11% 2023 OCT 16     | 3,300,000.000  | 0.02                 | -2,897.42                |
| NA9QGCJE4   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.75% 2028 JUN 12     | 616,000.000    | -0.01                | 0.01                     |
| NA9QGCJH7   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.75% 2028 JUN 12     | 616,000.000    | 0.01                 | -0.01                    |
| NA9QGG9PA   | CCP_IRS P US0003M R 3.09% PUT APR 18 003.090 ED 04/12/18 | 500,000.000    | 1,200.00             | -137.50                  |
| NA9QGNJ42   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.86% 2023 MAY 08     | 1,500,000.000  | -0.02                | 0.02                     |
| NA9QGNJ67   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.86% 2023 MAY 08     | 1,500,000.000  | 0.02                 | -9,914.11                |
| NA9QGS157   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 12      | 2,300,000.000  | -0.01                | 64,586.92                |
| NA9QGS173   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 12      | 2,300,000.000  | 0.01                 | -0.01                    |
| NA9QGS8S0   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 13      | 1,500,000.000  | 0.01                 | -0.01                    |
| NA9QSGN2    | CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2023 JUN 20       | 700,000.000    | 42,817.74            | -22,763.00               |
| NA9QGTD11   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 13      | 1,500,000.000  | -0.01                | 46,497.01                |
| NA9QGUT94   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.95% 2023 JUN 20     | 800,000.000    | -0.01                | 38.93                    |
| NA9QGUUB7   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.95% 2023 JUN 20     | 800,000.000    | 0.01                 | -0.01                    |
| NA9QGVF89   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.03% 2021 JUN 24     | 6,400,000.000  | -0.01                | 0.01                     |
| NA9QGVGB1   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.03% 2021 JUN 24     | 6,400,000.000  | 0.01                 | -0.01                    |
| NA9QGVGC9   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.06% 2029 JUN 24     | 1,400,000.000  | -0.01                | 0.01                     |
| NA9QGVGE5   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.06% 2029 JUN 24     | 1,400,000.000  | 0.01                 | -0.01                    |
| NA9QGVL17   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.01% 2024 JUN 24     | 1,460,000.000  | 0.01                 | -0.01                    |
| NA9QGVL33   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.03% 2049 JUN 24     | 300,000.000    | -0.01                | 0.01                     |
| NA9QGVL41   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.03% 2049 JUN 24     | 300,000.000    | 0.01                 | -0.01                    |
| NA9QGVLZ2   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.01% 2024 JUN 24     | 1,460,000.000  | -0.01                | 0.01                     |
| NA9QGXQ91   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.86% 2023 MAY 08     | 800,000.000    | -8,056.84            | 11,473.60                |
| NA9QGXRA7   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.86% 2023 MAY 08     | 800,000.000    | 0.01                 | -0.01                    |
| NA9QHB039   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.1% 2023 NOV 27      | 1,900,000.000  | -0.02                | 0.02                     |
| NA9QHB047   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.1% 2023 NOV 27      | 1,900,000.000  | 0.02                 | -11,562.99               |
| NA9QHCUK6   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.05% 2023 DEC 05     | 2,100,000.000  | -0.02                | 0.02                     |
| NA9QHCUL4   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.05% 2023 DEC 05     | 2,100,000.000  | 0.02                 | -19,358.85               |
| NA9QHCYK2   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.06% 2023 DEC 07     | 2,300,000.000  | -0.02                | 0.02                     |
| NA9QHCYL0   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.06% 2023 DEC 07     | 2,300,000.000  | 0.02                 | -22,038.36               |
| NA9QHHPK5   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.37% 2020 SEP 16     | 19,300,000.000 | -108,453.76          | 0.01                     |
| NA9QHHPKQ3  | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.69% 2028 SEP 16     | 3,400,000.000  | -0.01                | 0.01                     |
| NA9QHHR1    | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.37% 2020 SEP 16     | 19,300,000.000 | 0.01                 | -847.49                  |
| NA9QHHS9    | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.69% 2028 SEP 16     | 3,400,000.000  | 22,218.73            | -136.13                  |
| NCF218F8R   | S&P/TSX 60 INDEX FUTURE (MSE) EXP JUN 18                 | 4.000          | 0.00                 | 17,516.18                |
| NCF218I8R   | S&P/TSX 60 INDEX FUTURE (MSE) EXP SEP 18                 | 6.000          | 0.00                 | 5,553.06                 |
| NCF218L8R   | S&P/TSE 60 INDEX FUTURES (MSE) EXP DEC 18                | 2.000          | 0.00                 | -14,793.45               |
| SNB11HK30   | NORSK HYDRO ASA                                          | 56,739.000     | -436,919.81          | 315,813.74               |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                 | Shares        | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|------------------------------------------------------|---------------|----------------------|--------------------------|
| SSBD96QS8   | ATLAS COPCO AB                                       | 19,284.000    | -18,387.91           | 17,398.57                |
| SSBD97BN3   | ATLAS COPCO AB                                       | 25,225.000    | -797,738.08          | 594,854.25               |
| SSBDFD997   | BOLIDEN AB                                           | 13,255.000    | -5,354.32            | 8,589.24                 |
| SSBDFD9D8   | BOLIDEN AB                                           | 14,117.000    | -320,519.74          | 321,024.91               |
| SSBDZV110   | EPIROC AB                                            | 40,622.000    | -402,352.05          | 363,924.17               |
| XX9QGFR07   | CCP_CDS. SP UL DAIMLER AG CME REC 100BPS 2020 DEC 20 | 200,000.000   | -3,264.79            | 5,594.62                 |
| XX9QGFR31   | CCP_CDS._SP UL DAIMLER AG CME REC 100BPS 2020 DEC 20 | 200,000.000   | 0.01                 | -0.01                    |
| XX9QGHJY8   | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.25% 2028 SEP 19 | 1,200,000.000 | -0.01                | 0.01                     |
| XX9QGHJZ5   | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.25% 2028 SEP 19 | 1,200,000.000 | 16,797.47            | -44,041.47               |
| XX9QGHKG5   | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.5% 2048 SEP 19  | 100,000.000   | -1,922.20            | 1,325.60                 |
| XX9QGHKH3   | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.5% 2048 SEP 19  | 100,000.000   | 0.01                 | -0.01                    |

**ONCOR RETIREMENT PLAN**

EIN 75-2967830 PN 001

**SCHEDULE H, PART IV, LINE 4j**

**SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS**

**YEAR ENDED DECEMBER 31, 2018**

Note: See attached schedules provided by the Trustee for the required disclosures.

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS**  
**YEAR ENDED DECEMBER 31, 2018**

|                   | Security ID           | Security Description                                        | Tran<br>Code | Shares        | Transaction<br>Expense | Cost of<br>Acquisitions | Proceeds of<br>Dispositions | Cost of Assets<br>Disposed | Gain/Loss |
|-------------------|-----------------------|-------------------------------------------------------------|--------------|---------------|------------------------|-------------------------|-----------------------------|----------------------------|-----------|
| <b>5% VALUE :</b> | <b>124,317,848.92</b> |                                                             |              |               |                        |                         |                             |                            |           |
| ONFF80013002      | 99VVALG30             | NT COLLECTIVE RUSSELL 1000<br>GROWTH INDEX FD - NON LENDING | B            | 6,271,279.482 | 0.00                   | 190,013,497.04          | 0.00                        | 0.00                       | 0.00      |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS**  
**YEAR ENDED DECEMBER 31, 2018**

| Tran Count        | Security ID | Security Description                                        | Shares          | Cost of Acquisitions | Proceeds of Dispositions | Cost of Assets Disposed | Gain/Loss     |
|-------------------|-------------|-------------------------------------------------------------|-----------------|----------------------|--------------------------|-------------------------|---------------|
| <b>5% VALUE :</b> |             | <b>124,317,848.92</b>                                       |                 |                      |                          |                         |               |
| 18                | 72201P878   | PIMCO FDS LONG DURATION CORP<br>BD PORTFOLIO                | 4,649,515.720   | 0.00                 | 51,901,690.00            | 54,447,736.56           | -2,546,046.56 |
| 14                | 72201P878   | PIMCO FDS LONG DURATION CORP<br>BD PORTFOLIO                | 12,317,515.150  | 138,759,789.03       | 0.00                     | 0.00                    | 0.00          |
| 97                | 912810RZ3   | U S TREASURY BOND<br>2.750% 11/15/2047 DD 11/15/17          | 143,290,000.000 | 0.00                 | 133,169,598.05           | 134,368,227.27          | -1,198,629.22 |
| 61                | 912810RZ3   | U S TREASURY BOND<br>2.750% 11/15/2047 DD 11/15/17          | 133,105,000.000 | 124,168,144.96       | 0.00                     | 0.00                    | 0.00          |
| 1                 | 912810SA7   | U S TREASURY BOND<br>3.000% 02/15/2048 DD 02/15/18          | 3,079,000.000   | 3,002,647.91         | 0.00                     | 0.00                    | 0.00          |
| 129               | 912810SA7   | U S TREASURY BOND<br>3.000% 02/15/2048 DD 02/15/18          | 98,895,000.000  | 96,617,358.15        | 0.00                     | 0.00                    | 0.00          |
| 111               | 912810SA7   | U S TREASURY BOND<br>3.000% 02/15/2048 DD 02/15/18          | 98,895,000.000  | 0.00                 | 97,066,544.14            | 96,617,358.15           | 449,185.99    |
| 2                 | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 7,795,000.000   | 7,537,958.54         | 0.00                     | 0.00                    | 0.00          |
| 1                 | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 1,000,000.000   | 0.00                 | 1,014,272.72             | 967,041.94              | 47,230.78     |
| 145               | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 159,468,000.000 | 0.00                 | 154,513,841.52           | 156,671,748.49          | -2,157,906.97 |
| 160               | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 162,753,000.000 | 160,070,385.93       | 0.00                     | 0.00                    | 0.00          |
| 8                 | 912810SD1   | U S TREASURY BOND<br>3.000% 08/15/2048 DD 08/15/18          | 15,003,000.000  | 14,721,570.53        | 0.00                     | 0.00                    | 0.00          |
| 115               | 912810SD1   | U S TREASURY BOND<br>3.000% 08/15/2048 DD 08/15/18          | 141,723,000.000 | 133,777,839.30       | 0.00                     | 0.00                    | 0.00          |
| 91                | 912810SD1   | U S TREASURY BOND<br>3.000% 08/15/2048 DD 08/15/18          | 115,323,000.000 | 0.00                 | 109,460,428.20           | 108,963,089.96          | 497,338.24    |
| 1                 | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 903,000.000     | 886,006.89           | 0.00                     | 0.00                    | 0.00          |
| 2                 | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 903,000.000     | 0.00                 | 894,096.17               | 894,204.30              | -108.13       |
| 66                | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 69,226,000.000  | 0.00                 | 67,984,096.85            | 68,078,630.08           | -94,533.23    |
| 62                | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 69,226,000.000  | 68,086,827.49        | 0.00                     | 0.00                    | 0.00          |
| 1,287             | 999J00325   | COLLECTIVE US GOV'T STIF 15<br>BPS                          | 806,812,586.010 | 806,812,586.01       | 0.00                     | 0.00                    | 0.00          |
| 1,161             | 999J00325   | COLLECTIVE US GOV'T STIF 15<br>BPS                          | 824,266,012.530 | 0.00                 | 824,266,012.53           | 824,266,012.53          | 0.00          |
| 2                 | 99VVALG30   | NT COLLECTIVE RUSSELL 1000<br>GROWTH INDEX FD - NON LENDING | 6,272,785.850   | 190,059,424.82       | 0.00                     | 0.00                    | 0.00          |
| 6                 | 99VVALG30   | NT COLLECTIVE RUSSELL 1000<br>GROWTH INDEX FD - NON LENDING | 821,933.210     | 0.00                 | 25,313,973.22            | 24,903,802.97           | 410,170.25    |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Schedule SB, line 26—Schedule of Active Participant Data as of January 1, 2018

| Attained Age | Number of Participants, Average Compensation and Average Cash Balance Account |                            |                             |                             |                            |                             |                               |                               |                               |                             |
|--------------|-------------------------------------------------------------------------------|----------------------------|-----------------------------|-----------------------------|----------------------------|-----------------------------|-------------------------------|-------------------------------|-------------------------------|-----------------------------|
|              | Years of Credited Service                                                     |                            |                             |                             |                            |                             |                               |                               |                               |                             |
|              | <1                                                                            | 1-4                        | 5-9                         | 10-14                       | 15-19                      | 20-24                       | 25-29                         | 30-34                         | 35-39                         | 40+                         |
| <25          | 119<br>\$48,356<br>\$933                                                      | 100<br>\$67,000<br>\$4,061 |                             |                             |                            |                             |                               |                               |                               |                             |
| 25-29        | 118<br>\$53,641<br>\$1,046                                                    | 219<br>\$73,562<br>\$6,365 | 86<br>\$86,824<br>\$17,719  |                             |                            |                             |                               |                               |                               |                             |
| 30-34        | 76<br>\$56,666<br>\$1,061                                                     | 144<br>\$76,959<br>\$7,028 | 202<br>\$86,162<br>\$21,882 | 62<br>\$82,318<br>\$30,163  | 1                          |                             |                               |                               |                               |                             |
| 35-39        | 49<br>\$48,976<br>\$1,211                                                     | 85<br>\$84,353<br>\$9,007  | 118<br>\$89,607<br>\$25,523 | 109<br>\$85,975<br>\$37,266 | 55<br>\$82,704<br>\$47,914 |                             |                               |                               |                               |                             |
| 40-44        | 21<br>\$41,739<br>\$1,122                                                     | 40<br>\$81,430<br>\$9,163  | 70<br>\$91,035<br>\$28,953  | 46<br>\$89,187<br>\$42,428  | 89<br>\$91,202<br>\$59,620 | 33<br>\$92,604<br>\$72,240  | 1                             |                               |                               |                             |
| 45-49        | 32<br>\$48,944<br>\$1,245                                                     | 26<br>\$76,649<br>\$9,533  | 42<br>\$93,015<br>\$31,582  | 20<br>\$123,017<br>\$55,613 | 52<br>\$94,673<br>\$70,528 | 38<br>\$96,465<br>\$82,531  | 54<br>\$101,955<br>\$107,912  |                               |                               |                             |
| 50-54        | 19<br>\$85,716<br>\$11,309                                                    | 23<br>\$85,716<br>\$11,309 | 34<br>\$115,345<br>\$39,801 | 15                          | 33<br>\$91,062<br>\$77,158 | 21<br>\$101,713<br>\$92,418 | 112<br>\$103,625<br>\$123,415 | 179<br>\$93,404<br>\$133,929  | 1                             |                             |
| 55-59        | 22<br>\$28,482<br>\$1,049                                                     | 19                         | 20<br>\$80,595<br>\$33,666  | 13                          | 13                         | 17                          | 65<br>\$103,251<br>\$153,037  | 498<br>\$100,699<br>\$172,938 | 3                             | 1                           |
| 60-64        | 9                                                                             | 14                         | 20<br>\$86,218<br>\$34,681  | 9                           | 10                         | 3                           | 16                            | 60<br>\$118,847<br>\$225,390  | 271<br>\$101,808<br>\$235,167 | 3                           |
| 65-69        | 1                                                                             | 6                          | 6                           | 4                           | 1                          | 2                           | 5                             | 9                             | 20<br>\$101,820<br>\$262,247  | 50<br>\$98,560<br>\$286,902 |
| 70+          | 1                                                                             |                            |                             |                             |                            |                             | 2                             | 1                             | 2                             | 9                           |

N-3,749

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

|                                             |                                                                                                                                                                            |
|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Interest Rates for Minimum Funding Purposes | Based on segment rates with a four-month lookback (as of September 2017), each adjusted as needed to fall within the 25-year average interest rate stabilization corridor. |
| 1st Segment Rate                            | 3.92%.                                                                                                                                                                     |
| 2nd Segment Rate                            | 5.52%.                                                                                                                                                                     |
| 3rd Segment Rate                            | 6.29%.                                                                                                                                                                     |
| Interest Rates for Maximum Tax Purposes     | Based on segment rates with a four-month lookback (as of September 2017), without regard to interest rate stabilization.                                                   |
| 1st Segment Rate                            | 1.75%.                                                                                                                                                                     |
| 2nd Segment Rate                            | 3.76%.                                                                                                                                                                     |
| 3rd Segment Rate                            | 4.66%.                                                                                                                                                                     |
| Pay Increases                               | See Table A.                                                                                                                                                               |
| Cash Balance Interest Crediting Rate        | 3.50%.                                                                                                                                                                     |
| Social Security Wage Base Increases         | 3.00%.                                                                                                                                                                     |
| Mortality Rates                             | 2018 Static Mortality Table (with new basis adoption deferred to 2019) for Annuitants and Non-annuitants per Treasury Regulation section §1.430(h)(3)-1(e).                |
| Retirement Rates                            | See Table B.                                                                                                                                                               |
| Withdrawal Rates                            | See Table C.                                                                                                                                                               |
| Disability Rates                            | See Table D.                                                                                                                                                               |
| Payment Form                                |                                                                                                                                                                            |
| Traditional Participants                    | 60% Joint and 100% survivor annuity.<br>40% Single life annuity.                                                                                                           |
| Cash Balance Participants                   | 100% Lump sum.                                                                                                                                                             |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Benefit Commencement Age

Active Participants

Retirement Eligible Immediate.

Not Retirement Eligible

Traditional Participants Age 59 if at least 15 years of service, otherwise 65.

Cash Balance Participants Once the 10-year service requirement is or would have been met.

ENSERCH/EBASCO Participants Age 65.

LTD Participants Age 65.

Terminated Vested Participants

Traditional Participants Age 59 if at least 15 years of service; otherwise 65.

Cash Balance Participants Age 60 or, if later, once the 10-year service requirement is or would have been met.

ENSERCH/EBASCO Participants Age 65.

Decrement Timing

Beginning of year decrements.

Surviving Spouse Benefit

80% of males and 80% of females have an eligible spouse; males are three years older than their spouses.

Benefit and Compensation Limits

Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$220,000 and the IRC section 401(a)(17) compensation limit of \$275,000.

Valuation of Plan Assets

Fair market value.

Trust Expenses Included in Target Normal Cost

\$16,794,530. Expenses are equal to actual prior year administrative expenses plus current year PBGC premiums.

Actuarial Method

Standard unit credit cost method.

Valuation Date

January 1, 2018.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Table A  
Pay Increase Rates

| Age | Traditional Participants | Cash Balance Participants | Age | Traditional Participants | Cash Balance Participants |
|-----|--------------------------|---------------------------|-----|--------------------------|---------------------------|
| 20  | 4.50%                    | 20.00%                    | 45  | 4.20%                    | 6.20%                     |
| 21  | 4.50%                    | 20.00%                    | 46  | 4.10%                    | 6.10%                     |
| 22  | 4.50%                    | 20.00%                    | 47  | 4.00%                    | 6.00%                     |
| 23  | 4.50%                    | 18.30%                    | 48  | 3.90%                    | 5.80%                     |
| 24  | 4.50%                    | 16.60%                    | 49  | 3.80%                    | 5.60%                     |
| 25  | 4.50%                    | 14.90%                    | 50  | 3.70%                    | 5.40%                     |
| 26  | 4.50%                    | 13.20%                    | 51  | 3.60%                    | 5.20%                     |
| 27  | 4.50%                    | 11.50%                    | 52  | 3.50%                    | 5.00%                     |
| 28  | 4.50%                    | 11.00%                    | 53  | 3.40%                    | 5.00%                     |
| 29  | 4.50%                    | 10.50%                    | 54  | 3.30%                    | 5.00%                     |
| 30  | 4.50%                    | 10.00%                    | 55  | 3.20%                    | 5.00%                     |
| 31  | 4.50%                    | 9.50%                     | 56  | 3.10%                    | 5.00%                     |
| 32  | 4.50%                    | 9.00%                     | 57  | 3.00%                    | 5.00%                     |
| 33  | 4.50%                    | 8.70%                     | 58  | 3.00%                    | 4.90%                     |
| 34  | 4.50%                    | 8.40%                     | 59  | 3.00%                    | 4.80%                     |
| 35  | 4.50%                    | 8.10%                     | 60  | 3.00%                    | 4.70%                     |
| 36  | 4.50%                    | 7.80%                     | 61  | 3.00%                    | 4.60%                     |
| 37  | 4.50%                    | 7.50%                     | 62  | 3.00%                    | 4.50%                     |
| 38  | 4.50%                    | 7.30%                     | 63  | 3.00%                    | 4.50%                     |
| 39  | 4.50%                    | 7.10%                     | 64  | 3.00%                    | 4.50%                     |
| 40  | 4.50%                    | 6.90%                     | 65+ | 3.00%                    | 4.50%                     |
| 41  | 4.50%                    | 6.70%                     |     |                          |                           |
| 42  | 4.50%                    | 6.50%                     |     |                          |                           |
| 43  | 4.40%                    | 6.40%                     |     |                          |                           |
| 44  | 4.30%                    | 6.30%                     |     |                          |                           |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Table B  
Retirement Rates

| Age | Traditional<br>Participants | Cash Balance<br>Participants |
|-----|-----------------------------|------------------------------|
| 55  | 5.00%                       | 3.00%                        |
| 56  | 5.00%                       | 3.00%                        |
| 57  | 5.00%                       | 3.00%                        |
| 58  | 5.00%                       | 3.00%                        |
| 59  | 5.00%                       | 3.00%                        |
| 60  | 10.00%                      | 3.00%                        |
| 61  | 10.00%                      | 15.00%                       |
| 62  | 25.00%                      | 15.00%                       |
| 63  | 25.00%                      | 15.00%                       |
| 64  | 30.00%                      | 20.00%                       |
| 65  | 35.00%                      | 20.00%                       |
| 66  | 35.00%                      | 50.00%                       |
| 67  | 35.00%                      | 50.00%                       |
| 68  | 35.00%                      | 50.00%                       |
| 69  | 35.00%                      | 50.00%                       |
| 70+ | 100.00%                     | 100.00%                      |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Table C  
Withdrawal Rates

| Age | Rate  | Age | Rate  |
|-----|-------|-----|-------|
| 20  | 8.00% | 40  | 3.00% |
| 21  | 8.00% | 41  | 3.00% |
| 22  | 8.00% | 42  | 3.00% |
| 23  | 7.60% | 43  | 2.80% |
| 24  | 7.20% | 44  | 2.60% |
| 25  | 6.80% | 45  | 2.40% |
| 26  | 6.40% | 46  | 2.20% |
| 27  | 6.00% | 47  | 2.00% |
| 28  | 5.60% | 48  | 2.00% |
| 29  | 5.20% | 49  | 2.00% |
| 30  | 4.80% | 50  | 2.00% |
| 31  | 4.40% | 51  | 2.00% |
| 32  | 4.00% | 52  | 2.00% |
| 33  | 3.80% | 53  | 2.00% |
| 34  | 3.60% | 54  | 2.00% |
| 35  | 3.40% | 55+ | 0.00% |
| 36  | 3.20% |     |       |
| 37  | 3.00% |     |       |
| 38  | 3.00% |     |       |
| 39  | 3.00% |     |       |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Table D  
Disability Rates

| Age | Rate    | Age | Rate    |
|-----|---------|-----|---------|
| 15  | 0.0000% | 40  | 0.1821% |
| 16  | 0.0000% | 41  | 0.1974% |
| 17  | 0.0000% | 42  | 0.2129% |
| 18  | 0.0000% | 43  | 0.2302% |
| 19  | 0.0000% | 44  | 0.2512% |
| 20  | 0.0200% | 45  | 0.2773% |
| 21  | 0.0210% | 46  | 0.3071% |
| 22  | 0.0220% | 47  | 0.3380% |
| 23  | 0.0250% | 48  | 0.3737% |
| 24  | 0.0285% | 49  | 0.4202% |
| 25  | 0.0325% | 50  | 0.4758% |
| 26  | 0.0370% | 51  | 0.5370% |
| 27  | 0.0420% | 52  | 0.6080% |
| 28  | 0.0486% | 53  | 0.6868% |
| 29  | 0.0567% | 54  | 0.7759% |
| 30  | 0.0658% | 55  | 0.8700% |
| 31  | 0.0756% | 56  | 0.9672% |
| 32  | 0.0858% | 57  | 1.0700% |
| 33  | 0.0965% | 58  | 1.1693% |
| 34  | 0.1076% | 59  | 1.2500% |
| 35  | 0.1190% | 60  | 1.3750% |
| 36  | 0.1305% | 61  | 1.6570% |
| 37  | 0.1420% | 62  | 1.7820% |
| 38  | 0.1541% | 63  | 1.8400% |
| 39  | 0.1673% | 64  | 1.8620% |
|     |         | 65  | 1.8750% |
|     |         | 66+ | 0.0000% |

ONCOR RETIREMENT PLAN  
EIN 75-2967830, PN 001  
**SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS**  
**YEAR ENDED DECEMBER 31, 2018**

|                   | Security ID           | Security Description                                        | Tran<br>Code | Shares        | Transaction<br>Expense | Cost of<br>Acquisitions | Proceeds of<br>Dispositions | Cost of Assets<br>Disposed | Gain/Loss |
|-------------------|-----------------------|-------------------------------------------------------------|--------------|---------------|------------------------|-------------------------|-----------------------------|----------------------------|-----------|
| <b>5% VALUE :</b> | <b>124,317,848.92</b> |                                                             |              |               |                        |                         |                             |                            |           |
| ONFF80013002      | 99VVALG30             | NT COLLECTIVE RUSSELL 1000<br>GROWTH INDEX FD - NON LENDING | B            | 6,271,279.482 | 0.00                   | 190,013,497.04          | 0.00                        | 0.00                       | 0.00      |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4j SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS**  
**YEAR ENDED DECEMBER 31, 2018**

| Tran Count        | Security ID | Security Description                                        | Shares          | Cost of Acquisitions | Proceeds of Dispositions | Cost of Assets Disposed | Gain/Loss     |
|-------------------|-------------|-------------------------------------------------------------|-----------------|----------------------|--------------------------|-------------------------|---------------|
| <b>5% VALUE :</b> |             | <b>124,317,848.92</b>                                       |                 |                      |                          |                         |               |
| 18                | 72201P878   | PIMCO FDS LONG DURATION CORP<br>BD PORTFOLIO                | 4,649,515.720   | 0.00                 | 51,901,690.00            | 54,447,736.56           | -2,546,046.56 |
| 14                | 72201P878   | PIMCO FDS LONG DURATION CORP<br>BD PORTFOLIO                | 12,317,515.150  | 138,759,789.03       | 0.00                     | 0.00                    | 0.00          |
| 97                | 912810RZ3   | U S TREASURY BOND<br>2.750% 11/15/2047 DD 11/15/17          | 143,290,000.000 | 0.00                 | 133,169,598.05           | 134,368,227.27          | -1,198,629.22 |
| 61                | 912810RZ3   | U S TREASURY BOND<br>2.750% 11/15/2047 DD 11/15/17          | 133,105,000.000 | 124,168,144.96       | 0.00                     | 0.00                    | 0.00          |
| 1                 | 912810SA7   | U S TREASURY BOND<br>3.000% 02/15/2048 DD 02/15/18          | 3,079,000.000   | 3,002,647.91         | 0.00                     | 0.00                    | 0.00          |
| 129               | 912810SA7   | U S TREASURY BOND<br>3.000% 02/15/2048 DD 02/15/18          | 98,895,000.000  | 96,617,358.15        | 0.00                     | 0.00                    | 0.00          |
| 111               | 912810SA7   | U S TREASURY BOND<br>3.000% 02/15/2048 DD 02/15/18          | 98,895,000.000  | 0.00                 | 97,066,544.14            | 96,617,358.15           | 449,185.99    |
| 2                 | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 7,795,000.000   | 7,537,958.54         | 0.00                     | 0.00                    | 0.00          |
| 1                 | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 1,000,000.000   | 0.00                 | 1,014,272.72             | 967,041.94              | 47,230.78     |
| 145               | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 159,468,000.000 | 0.00                 | 154,513,841.52           | 156,671,748.49          | -2,157,906.97 |
| 160               | 912810SC3   | U S TREASURY BOND<br>3.125% 05/15/2048 DD 05/15/18          | 162,753,000.000 | 160,070,385.93       | 0.00                     | 0.00                    | 0.00          |
| 8                 | 912810SD1   | U S TREASURY BOND<br>3.000% 08/15/2048 DD 08/15/18          | 15,003,000.000  | 14,721,570.53        | 0.00                     | 0.00                    | 0.00          |
| 115               | 912810SD1   | U S TREASURY BOND<br>3.000% 08/15/2048 DD 08/15/18          | 141,723,000.000 | 133,777,839.30       | 0.00                     | 0.00                    | 0.00          |
| 91                | 912810SD1   | U S TREASURY BOND<br>3.000% 08/15/2048 DD 08/15/18          | 115,323,000.000 | 0.00                 | 109,460,428.20           | 108,963,089.96          | 497,338.24    |
| 1                 | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 903,000.000     | 886,006.89           | 0.00                     | 0.00                    | 0.00          |
| 2                 | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 903,000.000     | 0.00                 | 894,096.17               | 894,204.30              | -108.13       |
| 66                | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 69,226,000.000  | 0.00                 | 67,984,096.85            | 68,078,630.08           | -94,533.23    |
| 62                | 9128284V9   | U S TREASURY NOTE<br>2.875% 08/15/2028 DD 08/15/18          | 69,226,000.000  | 68,086,827.49        | 0.00                     | 0.00                    | 0.00          |
| 1,287             | 999J00325   | COLLECTIVE US GOV'T STIF 15<br>BPS                          | 806,812,586.010 | 806,812,586.01       | 0.00                     | 0.00                    | 0.00          |
| 1,161             | 999J00325   | COLLECTIVE US GOV'T STIF 15<br>BPS                          | 824,266,012.530 | 0.00                 | 824,266,012.53           | 824,266,012.53          | 0.00          |
| 2                 | 99VVALG30   | NT COLLECTIVE RUSSELL 1000<br>GROWTH INDEX FD - NON LENDING | 6,272,785.850   | 190,059,424.82       | 0.00                     | 0.00                    | 0.00          |
| 6                 | 99VVALG30   | NT COLLECTIVE RUSSELL 1000<br>GROWTH INDEX FD - NON LENDING | 821,933.210     | 0.00                 | 25,313,973.22            | 24,903,802.97           | 410,170.25    |

|                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                  |                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>SCHEDULE SB</b><br><b>(Form 5500)</b><br><br><small>Department of the Treasury<br/>Internal Revenue Service</small><br><br><small>Department of Labor<br/>Employee Benefits Security Administration</small><br><br><small>Pension Benefit Guaranty Corporation</small> | <b>Single-Employer Defined Benefit Plan</b><br><b>Actuarial Information</b><br><br>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).<br><br><b>File as an attachment to Form 5500 or 5500-SF.</b> | OMB No. 1210-0110<br><br><b>2018</b><br><br><b>This Form is Open to Public Inspection</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|

For calendar plan year 2018 or fiscal plan year beginning 01/01/2018 and ending 12/31/2018

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

|                                                                                                                                           |                                                                                                                                                         |     |
|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>A</b> Name of plan<br>ONCOR RETIREMENT PLAN                                                                                            | <b>B</b> Three-digit plan number (PN) ▶                                                                                                                 | 001 |
| <b>C</b> Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF<br><br>ONCOR ELECTRIC DELIVERY COMPANY LLC                       | <b>D</b> Employer Identification Number (EIN)<br><br>75-2967830                                                                                         |     |
| <b>E</b> Type of plan: <input checked="" type="checkbox"/> Single <input type="checkbox"/> Multiple-A <input type="checkbox"/> Multiple-B | <b>F</b> Prior year plan size: <input type="checkbox"/> 100 or fewer <input type="checkbox"/> 101-500 <input checked="" type="checkbox"/> More than 500 |     |

| Part I   Basic Information                                                                                                                                                                                      |                                                |                           |                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------|--------------------------|
| <b>1</b> Enter the valuation date:                                                                                                                                                                              | Month <u>01</u> Day <u>01</u> Year <u>2018</u> |                           |                          |
| <b>2</b> Assets:                                                                                                                                                                                                |                                                |                           |                          |
| <b>a</b> Market value.....                                                                                                                                                                                      | <b>2a</b>                                      | 2,447,469,910             |                          |
| <b>b</b> Actuarial value .....                                                                                                                                                                                  | <b>2b</b>                                      | 2,447,469,910             |                          |
| <b>3</b> Funding target/participant count breakdown                                                                                                                                                             | (1) Number of participants                     | (2) Vested Funding Target | (3) Total Funding Target |
| <b>a</b> For retired participants and beneficiaries receiving payment .....                                                                                                                                     | 12,349                                         | 1,542,488,017             | 1,542,488,017            |
| <b>b</b> For terminated vested participants .....                                                                                                                                                               | 7,297                                          | 369,823,849               | 369,823,849              |
| <b>c</b> For active participants .....                                                                                                                                                                          | 3,749                                          | 509,855,813               | 518,006,549              |
| <b>d</b> Total .....                                                                                                                                                                                            | 23,395                                         | 2,422,167,679             | 2,430,318,415            |
| <b>4</b> If the plan is in at-risk status, check the box and complete lines (a) and (b) .....                                                                                                                   | <input type="checkbox"/>                       |                           |                          |
| <b>a</b> Funding target disregarding prescribed at-risk assumptions .....                                                                                                                                       | <b>4a</b>                                      |                           |                          |
| <b>b</b> Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor ..... | <b>4b</b>                                      |                           |                          |
| <b>5</b> Effective interest rate .....                                                                                                                                                                          | <b>5</b>                                       | 5.62%                     |                          |
| <b>6</b> Target normal cost .....                                                                                                                                                                               | <b>6</b>                                       | 43,295,555                |                          |

**Statement by Enrolled Actuary**

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

|                  |                                                                                                                                                                                                                                             |                                                                                                                                      |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| <b>SIGN HERE</b> | Allison Logan <u>ASL</u><br><br>Signature of actuary<br><br>Allison Logan<br><br>Type or print name of actuary<br><br>Aon Consulting, Inc.<br><br>Firm name<br><br>5005 LBJ Freeway<br>SUITE 1400<br>DALLAS TX 75244<br>Address of the firm | 09/20/2019<br><br>Date<br>1707794<br><br>Most recent enrollment number<br>214-989-2641<br><br>Telephone number (including area code) |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice, see the Instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2018  
v. 171027

| Part II |                                                                                                                                                              | Beginning of Year Carryover and Prefunding Balances |                        |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|------------------------|
|         |                                                                                                                                                              | (a) Carryover balance                               | (b) Prefunding balance |
| 7       | Balance at beginning of prior year after applicable adjustments (line 13 from prior year).....                                                               | 0                                                   | 27,549                 |
| 8       | Portion elected for use to offset prior year's funding requirement (line 35 from prior year) .....                                                           | 0                                                   | 0                      |
| 9       | Amount remaining (line 7 minus line 8) .....                                                                                                                 | 0                                                   | 27,549                 |
| 10      | Interest on line 9 using prior year's actual return of <u>15.29%</u> .....                                                                                   | 0                                                   | 4,212                  |
| 11      | Prior year's excess contributions to be added to prefunding balance:                                                                                         |                                                     |                        |
|         | a Present value of excess contributions (line 38a from prior year) .....                                                                                     |                                                     | 17,694,130             |
|         | b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.84%</u> ..... |                                                     | 1,033,337              |
|         | b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return .....                                                                |                                                     | 0                      |
|         | c Total available at beginning of current plan year to add to prefunding balance .....                                                                       |                                                     | 18,727,467             |
|         | d Portion of (c) to be added to prefunding balance .....                                                                                                     |                                                     | 18,727,467             |
| 12      | Other reductions in balances due to elections or deemed elections .....                                                                                      | 0                                                   | 0                      |
| 13      | Balance at beginning of current year (line 9 + line 10 + line 11d - line 12) .....                                                                           | 0                                                   | 18,759,228             |

| Part III |                                                                                                                                                                  | Funding Percentages |         |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|
| 14       | Funding target attainment percentage .....                                                                                                                       | 14                  | 99.93%  |
| 15       | Adjusted funding target attainment percentage .....                                                                                                              | 15                  | 100.70% |
| 16       | Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement ..... | 16                  | 92.57%  |
| 17       | If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage. ....                                        | 17                  | %       |

| Part IV                                                                           |                                   | Contributions and Liquidity Shortfalls |                          |                                   |                                 |
|-----------------------------------------------------------------------------------|-----------------------------------|----------------------------------------|--------------------------|-----------------------------------|---------------------------------|
| 18 Contributions made to the plan for the plan year by employer(s) and employees: |                                   |                                        |                          |                                   |                                 |
| (a) Date<br>(MM-DD-YYYY)                                                          | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees        | (a) Date<br>(MM-DD-YYYY) | (b) Amount paid by<br>employer(s) | (c) Amount paid by<br>employees |
| 07/12/2018                                                                        | 19,000,000                        | 0                                      |                          |                                   |                                 |
| 10/12/2018                                                                        | 19,000,000                        | 0                                      |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
|                                                                                   |                                   |                                        |                          |                                   |                                 |
| <b>Totals ▶</b>                                                                   |                                   |                                        | <b>18(b)</b>             | 38,000,000                        | <b>18(c)</b>                    |
|                                                                                   |                                   |                                        |                          |                                   | 0                               |

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

|                                                                                                                 |            |            |
|-----------------------------------------------------------------------------------------------------------------|------------|------------|
| a Contributions allocated toward unpaid minimum required contributions from prior years.....                    | <b>19a</b> | 0          |
| b Contributions made to avoid restrictions adjusted to valuation date .....                                     | <b>19b</b> | 0          |
| c Contributions allocated toward minimum required contribution for current year adjusted to valuation date..... | <b>19c</b> | 36,669,932 |

20 Quarterly contributions and liquidity shortfalls:

a Did the plan have a "funding shortfall" for the prior year?..... ☒ Yes ☐ No

b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?..... ☒ Yes ☐ No

c If line 20a is "Yes," see instructions and complete the following table as applicable:

| Liquidity shortfall as of end of quarter of this plan year |         |         |         |   |
|------------------------------------------------------------|---------|---------|---------|---|
| (1) 1st                                                    | (2) 2nd | (3) 3rd | (4) 4th |   |
| 0                                                          | 0       | 0       |         | 0 |

**Part V Assumptions Used to Determine Funding Target and Target Normal Cost**

|                                                 |                        |                                                |                                                           |                                                     |
|-------------------------------------------------|------------------------|------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------|
| <b>21</b> Discount rate:                        |                        |                                                |                                                           |                                                     |
| <b>a</b> Segment rates:                         | 1st segment:<br>3.92 % | 2nd segment:<br>5.52 %                         | 3rd segment:<br>6.29 %                                    | <input type="checkbox"/> N/A, full yield curve used |
| <b>b</b> Applicable month (enter code).....     |                        |                                                |                                                           | <b>21b</b> 4                                        |
| <b>22</b> Weighted average retirement age ..... |                        |                                                |                                                           | <b>22</b> 63                                        |
| <b>23</b> Mortality table(s) (see instructions) | Prior regulation:      | <input type="checkbox"/> Prescribed - combined | <input checked="" type="checkbox"/> Prescribed - separate | <input type="checkbox"/> Substitute                 |
|                                                 | Current regulation:    | <input type="checkbox"/> Prescribed - combined | <input type="checkbox"/> Prescribed - separate            | <input type="checkbox"/> Substitute                 |

**Part VI Miscellaneous Items**

|                                                                                                                                                                        |                                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| <b>24</b> Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. .... | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>25</b> Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ....                                      | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| <b>26</b> Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ....                            | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>27</b> If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment .....                                   | <b>27</b>                                                           |

**Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years**

|                                                                                                                                     |           |   |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>28</b> Unpaid minimum required contributions for all prior years .....                                                           | <b>28</b> | 0 |
| <b>29</b> Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)..... | <b>29</b> | 0 |
| <b>30</b> Remaining amount of unpaid minimum required contributions (line 28 minus line 29) .....                                   | <b>30</b> | 0 |

**Part VIII Minimum Required Contribution For Current Year**

|                                                                                                                                                                                      |                     |                    |               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------|---------------|
| <b>31</b> Target normal cost and excess assets (see instructions):                                                                                                                   |                     |                    |               |
| <b>a</b> Target normal cost (line 6).....                                                                                                                                            | <b>31a</b>          | 43,295,555         |               |
| <b>b</b> Excess assets, if applicable, but not greater than line 31a .....                                                                                                           | <b>31b</b>          | 0                  |               |
| <b>32</b> Amortization installments:                                                                                                                                                 |                     |                    |               |
| <b>a</b> Net shortfall amortization installment.....                                                                                                                                 | Outstanding Balance | Installment        |               |
|                                                                                                                                                                                      | 1,607,733           | 8,780,500          |               |
| <b>b</b> Waiver amortization installment .....                                                                                                                                       | 0                   | 0                  |               |
| <b>33</b> If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount ..... | <b>33</b>           |                    |               |
| <b>34</b> Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)....                                                           | <b>34</b>           | 52,076,055         |               |
|                                                                                                                                                                                      | Carryover balance   | Prefunding balance | Total balance |
| <b>35</b> Balances elected for use to offset funding requirement.....                                                                                                                | 0                   | 18,715,789         | 18,715,789    |
| <b>36</b> Additional cash requirement (line 34 minus line 35).....                                                                                                                   | <b>36</b>           | 33,360,266         |               |
| <b>37</b> Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....                                                   | <b>37</b>           | 36,669,932         |               |
| <b>38</b> Present value of excess contributions for current year (see instructions)                                                                                                  |                     |                    |               |
| <b>a</b> Total (excess, if any, of line 37 over line 36) .....                                                                                                                       | <b>38a</b>          | 3,309,666          |               |
| <b>b</b> Portion included in line 38a attributable to use of prefunding and funding standard carryover balances .....                                                                | <b>38b</b>          | 3,309,666          |               |
| <b>39</b> Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37).....                                                                       | <b>39</b>           | 0                  |               |
| <b>40</b> Unpaid minimum required contributions for all years .....                                                                                                                  | <b>40</b>           | 0                  |               |

**Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)**

|                                                                                  |                                         |                                   |                               |                               |
|----------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| <b>41</b> If an election was made to use PRA 2010 funding relief for this plan:  |                                         |                                   |                               |                               |
| <b>a</b> Schedule elected .....                                                  | <input type="checkbox"/> 2 plus 7 years | <input type="checkbox"/> 15 years |                               |                               |
| <b>b</b> Eligible plan year(s) for which the election in line 41a was made ..... | <input type="checkbox"/> 2008           | <input type="checkbox"/> 2009     | <input type="checkbox"/> 2010 | <input type="checkbox"/> 2011 |



**Debbie Dennis**  
Chief Customer Officer  
SVP HR & Corporate Affairs

**Oncor Electric Delivery**  
1616 Woodall Rodgers Frwy  
Dallas, Texas 75202  
Tel 214-486-3550  
Fax 214-486-2190  
deborah.dennis@oncor.com

May 2, 2019

McConnell & Jones LLP  
4828 Loop Central  
Suite 1000  
Houston, TX 77081

I, as plan administrator, verify that the explanation that is reproduced below is the explanation concerning your termination reported on the Schedule C (Form 5500) attached to the 2018 Form 5500, Annual Return/Report of Employee Benefit Plan, for the Oncor Retirement Plan.

This Form 5500 is identified in line 2b by the nine-digit EIN of 75-2967830, and in line 1b by the three-digit PN of 001.

Explanation as it will appear on the 2018 Schedule C (Form 5500):

*"It is our practice to evaluate vendors in the market place periodically to ensure market competitiveness and to ensure we are utilizing the best vendors to meet our changing needs as our business grows and evolves. As a result of that evaluation, we made the decision to leave McConnell & Jones for another firm that we believe is better suited for our needs today"*

You have the opportunity to comment to the Department of Labor concerning any aspect of this explanation. Comments should include the name, EIN, and PN of the plan and be submitted to:

Office of Enforcement,  
Employee Benefits Security Administration  
U.S. Department of Labor,  
200 Constitution Avenue, N.W.  
Washington, DC 20210



Signature of Plan Administrator

05-02-19

Date

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Schedule SB, line 19—Discounted Employer Contributions  
Year applied for contributions: 2018

| <b>Date</b>        | <b>Amount</b>     | <b>Days to<br/>Discount to<br/>1/1/2018 at<br/>5.62%</b> | <b>Interest<br/>Adjusted<br/>Contribution</b> |
|--------------------|-------------------|----------------------------------------------------------|-----------------------------------------------|
| July 12, 2018      | \$ 19,000,000     | 192                                                      | \$ 18,461,308                                 |
| October 12, 2018   | <u>19,000,000</u> | 284                                                      | <u>18,208,624</u>                             |
| Total Contribution | \$ 38,000,000     |                                                          | \$ 36,669,932                                 |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at beginning of year.

**Weighted Average Retirement Age**

| <b>Group</b>                      | <b>Count</b> | <b>Average</b> |
|-----------------------------------|--------------|----------------|
| Traditional                       | 904          | 62.10          |
| Cash Balance                      | 2,845        | 63.27          |
|                                   |              | 62.98          |
| <b>Final Weighted Average Age</b> |              | <b>63</b>      |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

**Traditional Participants**

| Retirement Age          | Retirement Percentage | Number of Employees Retired Per 1,000 | Weighted Age    |
|-------------------------|-----------------------|---------------------------------------|-----------------|
| 55                      | 5.0%                  | 50                                    | 2,750.00        |
| 56                      | 5.0%                  | 48                                    | 2,660.00        |
| 57                      | 5.0%                  | 45                                    | 2,572.13        |
| 58                      | 5.0%                  | 43                                    | 2,486.39        |
| 59                      | 5.0%                  | 41                                    | 2,402.79        |
| 60                      | 10.0%                 | 77                                    | 4,642.69        |
| 61                      | 10.0%                 | 70                                    | 4,248.06        |
| 62                      | 25.0%                 | 157                                   | 9,714.82        |
| 63                      | 25.0%                 | 118                                   | 7,403.63        |
| 64                      | 30.0%                 | 106                                   | 6,769.04        |
| 65                      | 35.0%                 | 86                                    | 5,614.42        |
| 66                      | 35.0%                 | 56                                    | 3,705.24        |
| 67                      | 35.0%                 | 36                                    | 2,444.83        |
| 68                      | 35.0%                 | 24                                    | 1,612.96        |
| 69                      | 35.0%                 | 15                                    | 1,063.98        |
| 70                      | 100.0%                | 29                                    | <u>2,004.80</u> |
| Total                   |                       | 1,000                                 | 62,095.78       |
| Average Retirement Age: |                       | 62.09578                              |                 |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

**Cash Balance Participants**

| Retirement Age          | Retirement Percentage | Number of Employees Retired Per 1,000 | Weighted Age    |
|-------------------------|-----------------------|---------------------------------------|-----------------|
| 55                      | 3.0%                  | 30                                    | 1,650.00        |
| 56                      | 3.0%                  | 29                                    | 1,629.60        |
| 57                      | 3.0%                  | 28                                    | 1,608.94        |
| 58                      | 3.0%                  | 27                                    | 1,588.05        |
| 59                      | 3.0%                  | 27                                    | 1,566.97        |
| 60                      | 3.0%                  | 26                                    | 1,545.72        |
| 61                      | 15.0%                 | 125                                   | 7,621.69        |
| 62                      | 15.0%                 | 106                                   | 6,584.64        |
| 63                      | 15.0%                 | 90                                    | 5,687.22        |
| 64                      | 20.0%                 | 102                                   | 6,547.83        |
| 65                      | 20.0%                 | 82                                    | 5,320.11        |
| 66                      | 50.0%                 | 164                                   | 10,804.20       |
| 67                      | 50.0%                 | 82                                    | 5,483.95        |
| 68                      | 50.0%                 | 41                                    | 2,782.56        |
| 69                      | 50.0%                 | 20                                    | 1,411.74        |
| 70                      | 100.0%                | 20                                    | <u>1,432.20</u> |
| Total                   |                       | 1,000                                 | 63,265.42       |
| Average Retirement Age: |                       | 63.26542                              |                 |

## INDEPENDENT AUDITOR'S REPORT

To the Oncor Retirement Committee  
and the Participants of the Oncor Retirement Plan

### **Report on the Financial Statements**

We have audited the accompanying financial statements of Oncor Retirement Plan (the "Plan"), which comprise the statement of net assets available for benefits as of December 31, 2018, and the related statement of changes in net assets available for benefits for the year then ended, and the related notes to the financial statements.

### ***Management's Responsibility for the Financial Statements***

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### ***Auditor's Responsibility***

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Plan's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### ***Opinion***

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial status of the Oncor Retirement Plan as of December 31, 2018, and the changes in its financial status for the year then ended in accordance with accounting principles generally accepted in the United States of America.

### **Other Matters**

The statement of net assets available for benefits of the Oncor Retirement Plan as of December 31, 2017, was audited by other auditors whose report dated October 5, 2018, expressed an unmodified opinion on that statement.

Our audit was conducted for the purpose of forming an opinion on the 2018 financial statements as a whole. The information included in the 2018 supplemental Schedule H, Part IV, Line 4i - Schedule of Assets (Held at End of Year), Schedule H, Part IV, Line 4i – Schedule of Assets (Acquired and Disposed of Within Year) and Schedule H, Part IV, Line 4j –Schedule of Reportable Transactions, is presented for purposes of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Such information is the responsibility of the Plan's management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

  
Crowe LLP

Oak Brook, Illinois  
October 14, 2019

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                          | Shares        | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|---------------------------------------------------------------|---------------|----------------------|--------------------------|
| 00206RFT4   | AT&T INC 144A 5.150% 02/15/2050 DD 02/14/18                   | 350,000.000   | -349,696.96          | 330,617.00               |
| 015271AN9   | ALEXANDRIA REAL ESTATE EQUITIE 4.700% 07/01/2030 DD 06/21/18  | 315,000.000   | -314,735.40          | 315,856.80               |
| 097023BZ7   | BOEING CO/THE 3.625% 03/01/2048 DD 02/23/18                   | 1,050,000.000 | -974,242.50          | 976,591.20               |
| 195325CU7   | COLOMBIA GOVERNMENT INTERNATIO 5.000% 06/15/2045 DD 01/28/15  | 155,000.000   | -150,892.50          | 149,807.50               |
| 195869AQ5   | COLONIAL PIPELINE CO 144A 4.250% 04/15/2048 DD 03/29/18       | 330,000.000   | -320,449.80          | 316,311.60               |
| 207597EL5   | CONNECTICUT LIGHT & POWER CO/T 4.000% 04/01/2048 DD 03/28/18  | 1,775,000.000 | -1,770,686.75        | 1,760,835.50             |
| 212015AR2   | CONTINENTAL RESOURCES INC 144A 4.375% 01/15/2028 DD 12/08/17  | 90,000.000    | -88,715.70           | 89,104.50                |
| 233851DF8   | DAIMLER FINANCE NORTH AME 144A 3.750% 02/22/2028 DD 02/22/18  | 925,000.000   | -925,000.00          | 905,871.00               |
| 25156PAU7   | DEUTSCHE TELEKOM INTERNAT 144A 1.950% 09/19/2021 DD 09/19/16  | 1,000,000.000 | -957,700.00          | 952,840.00               |
| 316773CV0   | FIFTH THIRD BANCORP 3.950% 03/14/2028 DD 03/14/18             | 125,000.000   | -123,711.25          | 123,640.00               |
| 416515BD5   | HARTFORD FINANCIAL SERVICES GR 4.400% 03/15/2048 DD 03/15/18  | 1,480,000.000 | -1,433,542.80        | 1,432,370.20             |
| 46115HBB2   | INTESA SANPAOLO SPA 144A 3.875% 07/14/2027 DD 07/14/17        | 755,000.000   | -704,339.50          | 658,894.25               |
| 46115HBE6   | INTESA SANPAOLO SPA 144A 4.375% 01/12/2048 DD 01/12/18        | 430,000.000   | -388,419.00          | 337,704.80               |
| 606822AV6   | MITSUBISHI UFJ FINANCIAL GROUP 3.961% 03/02/2028 DD 03/02/18  | 655,000.000   | -650,074.40          | 651,227.45               |
| 628530BH9   | MYLAN INC 144A 5.200% 04/15/2048 DD 04/09/18                  | 235,000.000   | -228,219.95          | 219,524.30               |
| 63861VAB3   | NATIONWIDE BUILDING SOCIE 144A VAR RT 03/08/2029 DD 03/08/18  | 95,000.000    | -92,376.10           | 91,453.65                |
| 67077MAQ1   | NUTRIEN LTD 6.125% 01/15/2041 DD 01/15/18                     | 595,000.000   | -699,606.95          | 684,208.35               |
| 67080LAA3   | NUVEEN LLC 144A 4.000% 11/01/2028 DD 10/22/18                 | 230,000.000   | -228,626.90          | 229,659.60               |
| 698299BG8   | PANAMA GOVERNMENT INTERNATIONAL 4.500% 05/15/2047 DD 05/15/17 | 205,000.000   | -201,658.50          | 193,991.50               |
| 71654QCG5   | PETROLEOS MEXICANOS 6.500% 03/13/2027 DD 03/13/18             | 595,000.000   | -616,122.50          | 594,550.00               |
| 71654QCJ9   | PETROLEOS MEXICANOS 144A 6.350% 02/12/2048 DD 02/12/18        | 101,150.000   | -100,439.18          | 82,400.00                |
| 74432QCD5   | PRUDENTIAL FINANCIAL INC 4.418% 03/27/2048 DD 03/27/18        | 1,000,000.000 | -1,000,000.00        | 1,004,540.00             |
| 86944BAE3   | SUTTER HEALTH 4.091% 08/15/2048 DD 04/04/18                   | 1,050,000.000 | -1,041,012.00        | 1,016,274.00             |
| 88032WAH9   | TENCENT HOLDINGS LTD 144A 3.925% 01/19/2038 DD 01/19/18       | 1,075,000.000 | -1,074,559.25        | 1,007,339.50             |
| 958254AJ3   | WESTERN GAS PARTNERS LP 5.300% 03/01/2048 DD 03/02/18         | 750,000.000   | -743,767.50          | 719,595.00               |
| 99AAC3364   | LIGHTSTONE 2/18 COV-LITE TLB                                  | 641,286.010   | -640,484.40          | 643,659.85               |
| 99AAC3398   | LIGHTSTONE 2/18 TLC                                           | 41,058.730    | -41,007.41           | 41,210.72                |
| 99F133F8A   | US LONG BOND FUTURE (CBT) EXP JUN 18                          | 5.000         | 0.00                 | -6,281.25                |
| 99F133I8A   | US LONG BOND FUTURE (CBT) EXP SEP 18                          | 40.000        | 0.00                 | 52,687.52                |
| 99F133L8A   | US LONG BOND FUTURE (CBT) EXP DEC 18                          | 33.000        | 0.00                 | -125,039.05              |
| 99F1389EK   | US 10YR TREAS NTS FUT JUN 18 CALL JUN 18 122.500 ED 5/25/18   | 4.000         | 1,056.32             | -68.72                   |
| 99F1389EX   | US 10YR NOTE FUTURE JUNE 2018 CALL JUN 18 122.000 ED 05/25/18 | 7.000         | 1,929.10             | -229.60                  |
| 99F1389QP   | US 10YR NOTE FUTURE JUN 18 PUT JUN 18 119.500 ED 05/25/18     | 19.000        | 3,554.02             | -2,225.98                |
| 99F1389SF   | US 10YR NOTE FUTURE SEP 18 PUT AUG 18 117.500 ED 07/27/18     | 8.000         | 1,365.44             | -262.40                  |
| 99F1389SJ   | US 10YR NOTE FUTURE SEP 18 PUT AUG 18 119.000 ED 07/27/18     | 4.000         | 868.80               | -68.72                   |
| 99F1399PS   | US 10YR NOTE FUT (CBT) JUN 18 PUT MAY 18 118.000 ED 04/20/18  | 6.000         | 1,959.48             | -290.58                  |
| 99F139F8A   | US 10YR NOTE FUTURE (CBT) EXP JUN 18                          | 113.000       | 0.00                 | -89,109.38               |
| 99F139I8A   | US 10YR NOTE FUTURE (CBT) EXP SEP 18                          | 19.000        | 0.00                 | -24,195.28               |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                        | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|-------------------------------------------------------------|----------------|----------------------|--------------------------|
| 99F139L8A   | US 10YR NOTE FUTURE (CBT) EXP DEC 18                        | 19.000         | 0.00                 | 18,554.70                |
| 99F183F8A   | US 5YR TREAS NTS FUTURE (CBT) EXP JUN 18                    | 872.000        | 0.00                 | -321,219.19              |
| 99F183I8A   | US 5YR TREAS NTS FUTURE (CBT) EXP SEP 18                    | 872.000        | 0.00                 | -120,464.25              |
| 99F183L8A   | US 5YR NOTE FUTURE (CBT) EXP DEC 18                         | 872.000        | 0.00                 | 375,600.76               |
| 99F192F8C   | C\$ CURRENCY FUTURE (CME) EXP JUN 18                        | 7.000          | 0.00                 | -21,455.00               |
| 99F192I8C   | C\$ CURRENCY FUTURE (CME) EXP SEP 18                        | 11.000         | 0.00                 | -9,365.33                |
| 99F192L8C   | C\$ CURRENCY FUTURE (CME) EXP DEC 18                        | 4.000          | 0.00                 | -2,499.64                |
| 99F282F8C   | S&P MID 400 EMINI (CME) EXP JUN 18                          | 57.000         | 0.00                 | -157,639.96              |
| 99F282I8C   | S&P MID 400 EMINI (CME) EXP SEP 18                          | 65.000         | 0.00                 | -155,845.01              |
| 99F282L8C   | S&P MID 400 EMINI (CME) EXP DEC 18                          | 62.000         | 0.00                 | 1,809,050.00             |
| 99F295F8C   | S & P 500 EMINI INDEX FUT(CME) EXP JUN 18                   | 163.000        | 0.00                 | 388,850.31               |
| 99F295I8C   | S & P 500 EMINI INDEX FUT (CME EXP SEP 18                   | 212.000        | 0.00                 | 1,043,775.25             |
| 99F295L8C   | S & P 500 EMINI INDEX FUT(CME) EXP DEC 18                   | 185.000        | 0.00                 | -1,065,189.97            |
| 99F700F8A   | US ULTRA BOND (CBT) EXP JUN 18                              | 1,170.000      | 0.00                 | 1,458,416.45             |
| 99F700I8A   | US ULTRA BOND (CBT) EXP SEP 18                              | 1,133.000      | 0.00                 | 5,482,758.38             |
| 99F700L8A   | US ULTRA BOND (CBT) EXP DEC 18                              | 1,614.000      | 0.00                 | -9,087,457.12            |
| 99F734F8D   | MINI MSCI EAFE FUTURE (NYF) EXP JUN 18                      | 63.000         | 0.00                 | -199,945.06              |
| 99F734I8D   | MSCI EAFE FUTURE (NYF) EXP SEP 18                           | 158.000        | 0.00                 | -369,310.03              |
| 99F734L8D   | MSCI EAFE FUTURE (NYF) EXP DEC 18                           | 87.000         | 0.00                 | -159,697.51              |
| 99F740F8D   | MINI MSCI EMG MKT FUTURE (NYF) EXP JUN 18                   | 185.000        | 0.00                 | 577,956.03               |
| 99F740I8D   | MINI MSCI EMG MKT FUTURE (NYF) EXP SEP 18                   | 131.000        | 0.00                 | 363,743.97               |
| 99F740L8D   | MINI MSCI EMG MKT FUTURE (NYF) EXP DEC 18                   | 74.000         | 0.00                 | 137,359.04               |
| 99F784F8C   | E-MINI RUSS 2000 FUTURE (CME) EXP JUN 18                    | 105.000        | 0.00                 | -296,144.84              |
| 99F784I8C   | E-MINI RUSS 2000 FUTURE (CME) EXP SEP 18                    | 125.000        | 0.00                 | -190,941.90              |
| 99F784L8C   | E-MINI RUSS 2000 FUTURE (CME) EXP DEC 18                    | 133.000        | 0.00                 | 1,992,218.38             |
| 99QAD39GR   | CCP IRS R 2.9 % CME 07/23/29 CALL JUL 19 290.000 ED 071919  | 1,300,000.000  | 22,988.33            | -28,986.49               |
| 99QAD39GU   | CCP IRS R 3.0% CME 07/23/20 CALL JUL 19 200.000 ED 071919   | 11,640,000.000 | -22,543.02           | 41,301.52                |
| 99QAD89KL   | CCP IRS R 3% P US0003M CME CALL NOV 18 003.000 ED 110218    | 2,000,000.000  | 1,860.00             | -50.00                   |
| 99QAD89WE   | CCP IRS R 3.2% P US0003M CME PUT NOV 18 003.200 ED 110218   | 2,000,000.000  | 1,900.00             | -150.00                  |
| 99QADM9QE   | CDX_SP CDX.NA.IG.29 5Y 122022 PUT MAY 18 000.750 ED 051618  | 1,800,000.000  | 1,890.00             | -90.00                   |
| 99QADM9QL   | CDX_SP CDX.NA.IG.29 5Y 12/20/2 PUT MAY 18 000.800 ED 051618 | 2,100,000.000  | 2,760.00             | -157.00                  |
| 99QADM9RA   | CDX_SP CDX.NA.IG.29 5Y 122022 PUT JUN 18 000.900 ED 062018  | 400,000.000    | 600.00               | -88.00                   |
| 99QADR9AU   | IRS R 2.45% P LIBOR 3M 013121 CALL JAN 19 002.450 ED 012919 | 13,200,000.000 | -34,848.00           | 2,917.38                 |
| 99QADR9AV   | IRS R 2.54% P LIBOR 3M 013129 CALL JAN 19 002.550 ED 012919 | 2,640,000.000  | 34,848.00            | -3,927.24                |
| 99QADT9QF   | CDX_SP CDX.NA.IG.29 5Y 122022 PUT MAY 18 000.800 ED 051618  | 1,400,000.000  | 1,960.00             | -140.00                  |
| 99QADU9SP   | CDX SP CDX.NA.IG.30 V1 062023 PUT JUL 18 000.750 ED 071818  | 600,000.000    | 570.00               | -45.00                   |
| 99QADU9TB   | CDX SP CDX.NA.IG.30 V1 6/20/23 PUT AUG 18 000.800 ED 081518 | 2,800,000.000  | 2,889.50             | -140.00                  |
| 99QADU9TD   | CDX SP CDX.NA.IG.30 V1 062023 PUT AUG 18 000.850 ED 081518  | 1,000,000.000  | 1,000.00             | -37.50                   |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                         | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|--------------------------------------------------------------|----------------|----------------------|--------------------------|
| 99QADU9TH   | CDX SP CDX.NA.IG.30 V1 PUT AUG 18 000.800 ED 081518          | 600,000.000    | 348.00               | -30.00                   |
| 99QADW9DA   | CCP IRS R 2.95% P US0003M CALL APR 19 002.950 ED 041719      | 4,000,000.000  | 85,714.29            | -17,818.83               |
| 99QADW9DB   | IRS USD R 2.945% P US0003M CME CALL APR 19 002.945 ED 041719 | 18,400,000.000 | -85,714.29           | 21,454.11                |
| 99QADW9EP   | CCP IRS USD R 2.97% P US0003M CALL MAY 19 002.970 ED 050119  | 2,600,000.000  | 44,835.56            | -13,541.02               |
| 99QADW9EQ   | CCP IRS USD R 2.95% P US0003M CALL MAY 19 002.950 ED 050119  | 12,100,000.000 | -42,926.19           | 15,780.71                |
| 99QAEC9MU   | CCP IRS R 2.99% P US0003M CME PUT JAN 19 002.990 ED 011419   | 800,000.000    | 744.00               | -80.00                   |
| 99ZAWG4C2   | MERRILL LYNCH REV REPO 1.440% 01/26/2018 DD 01/25/18         | 3,100,000.000  | -3,100,000.00        | 3,100,000.00             |
| 99ZAX2Q53   | TORONTO DOMINION REV REPO 1.810% 05/14/2018 DD 05/11/18      | 34,300,000.000 | -34,300,000.00       | 34,300,000.00            |
| 99ZAXJZV9   | TORONTO DOMINION REV REPO 1.810% 04/12/2018 DD 04/11/18      | 5,400,000.000  | -5,400,000.00        | 5,400,000.00             |
| 99ZAXKK00   | BARCLAYS BANK PLC REV REPO 1.770% 04/13/2018 DD 04/12/18     | 6,700,000.000  | -6,700,000.00        | 6,700,000.00             |
| 99ZAXLF38   | BARCLAYS BANK PLC REV REPO 1.760% 04/16/2018 DD 04/13/18     | 6,600,000.000  | -6,600,000.00        | 6,600,000.00             |
| 99ZAXMA07   | BARCLAYS BANK PLC REV REPO 1.800% 04/17/2018 DD 04/16/18     | 7,000,000.000  | -7,000,000.00        | 7,000,000.00             |
| AAF212F8U   | AUST 10Y BOND FUTURE (SFE) EXP JUN 18                        | 1.000          | 0.00                 | 76.41                    |
| AAF212I8U   | AUST 10Y BOND FUTURE (SFE) EXP SEP 18                        | 1.000          | 0.00                 | 1,921.47                 |
| AAF212L8U   | AUSTRALIAN 10YR BOND FUT (SFE) EXP DEC 18                    | 1.000          | 0.00                 | 965.08                   |
| EDBY5979    | SILTRONIC AG                                                 | 1,046.000      | -187,935.78          | 134,140.76               |
| EDF306F8S   | EURO-BUND FUTURE (EUX) EXP JUN 18                            | 33.000         | 0.00                 | -170,018.61              |
| EDF306I8S   | EURO-BUND FUTURE (EUX) EXP SEP 18                            | 42.000         | 0.00                 | -40,913.81               |
| EDF306L8S   | EURO-BUND FUTURE (EUX) EXP DEC 18                            | 44.000         | 0.00                 | -46,917.36               |
| EFB08V9H8   | CIE PLASTIC OMNIUM SA                                        | 2,876.000      | -137,151.30          | 91,807.09                |
| EFB1L3CS5   | UBISOFT ENTERTAINMENT SA                                     | 4,736.000      | -562,667.18          | 355,002.38               |
| EIB234WN4   | DIASORIN SPA                                                 | 1,576.000      | -176,153.22          | 129,142.21               |
| EIBD766R1   | INTESA SANPAOLO SPA REGS VAR RT 12/31/2049                   | 300,000.000    | -472,878.15          | 356,694.00               |
| EX9QGGM27   | CCP_IRS. R GBP-LIBOR-BBA 6M CM PAY 1.50% 2023 SEP 19         | 4,400,000.000  | -0.01                | 0.01                     |
| EX9QGGM68   | CCP_IRS._R GBP-LIBOR-BBA 6M CM PAY 1.50% 2023 SEP 19         | 4,400,000.000  | 917.28               | -27,680.50               |
| EX9QGHDE9   | CCP_IRS. R GBP-LIBOR-BBA 6M CM PAY 1.75% 2048 SEP 19         | 250,000.000    | -0.01                | 0.01                     |
| EX9QGHDF6   | CCP_IRS._R GBP-LIBOR-BBA 6M CM PAY 1.75% 2048 SEP 19         | 250,000.000    | 13,119.30            | -2,740.76                |
| EXBFCMW36   | ROLLS-ROYCE HOLDINGS PLC PFD                                 | 9,103,124.000  | -11,664.74           | 11,593.73                |
| EXBFZWWZ8   | ROLLS ROYCE HLDGS C SHS ENTITLEMENT (JULY 2018)              | 6,938,617.000  | -9,667.23            | 9,175.63                 |
| FJ6093499   | JAPAN LIFELINE CO LTD                                        | 3,900.000      | -128,456.45          | 76,238.86                |
| FJ6149457   | KOBAYASHI PHARMACEUTICAL CO LT                               | 1,800.000      | -148,676.54          | 127,704.44               |
| FKB232R08   | SK INNOVATION CO LTD                                         | 2,277.000      | -387,154.45          | 413,779.42               |
| FM6927376   | VENTURE CORP LTD                                             | 8,000.000      | -169,362.44          | 97,300.12                |
| KS9QG36M4   | CCP_IRS. R ZAR-JIBAR-SAFEX 3M PAY 8.64% 2028 SEP 14          | 6,600,000.000  | -19.49               | 0.00                     |
| KS9QG36N2   | CCP_IRS._R ZAR-JIBAR-SAFEX 3M PAY 8.64% 2028 SEP 14          | 6,600,000.000  | 0.00                 | -2,659.48                |
| KS9QG4DM4   | CCP_IRS. R ZAR-JIBAR-SAFEX 3M PAY 8.23% 2023 SEP 17          | 5,700,000.000  | 0.00                 | 0.00                     |
| KS9QG4DN2   | CCP_IRS._R ZAR-JIBAR-SAFEX 3M PAY 8.23% 2023 SEP 17          | 5,700,000.000  | 12.57                | -2,958.21                |
| KS9QGF7V6   | CCP_IRS. P ZAR-JIBAR-SAFEX 3M REC 7.25% 2023 SEP 19          | 24,200,000.000 | 0.00                 | 0.00                     |

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**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                 | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|------------------------------------------------------|----------------|----------------------|--------------------------|
| KS9QGF7Z7   | CCP_IRS._P ZAR-JIBAR-SAFEX 3M REC 7.25% 2023 SEP 19  | 24,200,000.000 | 3,361.36             | -54,226.67               |
| KS9QGVAP0   | CCP_IRS. P ZAR-JIBAR-SAFEX 3M REC 8.5% 2028 DEC 19   | 6,600,000.000  | 0.00                 | 0.00                     |
| KS9QGVAP8   | CCP_IRS._P ZAR-JIBAR-SAFEX 3M REC 8.5% 2028 DEC 19   | 6,600,000.000  | 1,030.06             | -3,777.22                |
| KS9QGXWL1   | CCP_IRS. R ZAR-JIBAR-SAFEX 3M PAY 7.81% 2023 SEP 19  | 3,700,000.000  | 0.00                 | 0.00                     |
| KS9QGXWQ0   | CCP_IRS._R ZAR-JIBAR-SAFEX 3M PAY 7.81% 2023 SEP 19  | 3,700,000.000  | 0.00                 | -507.28                  |
| LM9QGN4C6   | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 7.98% 2028 APR 28 | 8,400,000.000  | 0.00                 | 0.00                     |
| LM9QGN4D4   | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 7.98% 2028 APR 28 | 8,400,000.000  | 0.00                 | -13,476.78               |
| NA9QF80X2   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.00% 2023 JUN 20 | 3,600,000.000  | -134,155.18          | 169,143.98               |
| NA9QF80Y0   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.00% 2023 JUN 20 | 3,600,000.000  | 0.03                 | -0.04                    |
| NA9QG2L03   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.9% 2023 SEP 04  | 1,100,000.000  | -919.18              | 0.01                     |
| NA9QG2L29   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.9% 2023 SEP 04  | 1,100,000.000  | 0.01                 | -0.01                    |
| NA9QG2LX1   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.89% 2023 SEP 04 | 1,100,000.000  | -0.01                | 303.18                   |
| NA9QG2LZ6   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.89% 2023 SEP 04 | 1,100,000.000  | 0.01                 | -0.01                    |
| NA9QG37D9   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.02% 2023 SEP 18 | 2,000,000.000  | -0.02                | 0.02                     |
| NA9QG37G2   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.02% 2023 SEP 18 | 2,000,000.000  | 0.02                 | -632.70                  |
| NA9QG4D99   | CDS_SP UL REPUBLIC OF SOUTH A R 100BPS 2023 JUN 20   | 200,000.000    | 9,533.90             | -7,487.85                |
| NA9QG4DP3   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 19  | 700,000.000    | -0.01                | 0.01                     |
| NA9QG4DQ1   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 19  | 700,000.000    | 0.01                 | -2,455.27                |
| NA9QG4WL1   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 24  | 3,500,000.000  | -0.02                | 0.02                     |
| NA9QG4WM9   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 24  | 3,500,000.000  | 0.02                 | -15,259.34               |
| NA9QG5TD0   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.96% 2023 SEP 26 | 2,100,000.000  | -0.02                | 0.02                     |
| NA9QG5TE8   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.96% 2023 SEP 26 | 2,100,000.000  | 0.02                 | -13,968.04               |
| NA9QG5TF5   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 26  | 2,200,000.000  | -0.02                | 0.02                     |
| NA9QG5TG3   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 SEP 26  | 2,200,000.000  | 0.02                 | -11,060.16               |
| NA9QG6F01   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.04% 2023 OCT 02 | 2,900,000.000  | -0.01                | 0.01                     |
| NA9QG6F19   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.04% 2023 OCT 02 | 2,900,000.000  | 0.01                 | -12,049.26               |
| NA9QG6FJ0   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.0% 2023 OCT 02  | 2,000,000.000  | -0.02                | 0.03                     |
| NA9QG6FM3   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.0% 2023 OCT 02  | 2,000,000.000  | 0.02                 | -14,389.10               |
| NA9QG7179   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.2% 2028 OCT 18  | 500,000.000    | -0.01                | 65.88                    |
| NA9QG7187   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.2% 2028 OCT 18  | 500,000.000    | 0.01                 | -0.01                    |
| NA9QG7864   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.17% 2023 OCT 22 | 1,900,000.000  | -0.02                | 3,646.40                 |
| NA9QG7872   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.17% 2023 OCT 22 | 1,900,000.000  | 0.02                 | -0.02                    |
| NA9QG7DP6   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.05% 2023 OCT 11 | 1,800,000.000  | -0.02                | 0.02                     |
| NA9QG7DQ4   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.05% 2023 OCT 11 | 1,800,000.000  | 0.02                 | -6,576.60                |
| NA9QG7HU1   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.09% 2023 OCT 12 | 1,300,000.000  | -0.02                | 0.02                     |
| NA9QG7HV9   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.09% 2023 OCT 12 | 1,300,000.000  | 0.02                 | -2,850.13                |
| NA9QG7U93   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.18% 2028 OCT 15 | 300,000.000    | -0.01                | 0.01                     |
| NA9QG7VA9   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.18% 2028 OCT 15 | 300,000.000    | 0.01                 | -495.69                  |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                     | Shares         | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|----------------------------------------------------------|----------------|----------------------|--------------------------|
| NA9QG7W91   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.11% 2023 OCT 16     | 3,300,000.000  | -0.02                | 0.02                     |
| NA9QG7XC3   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.11% 2023 OCT 16     | 3,300,000.000  | 0.02                 | -2,897.42                |
| NA9QGCJE4   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.75% 2028 JUN 12     | 616,000.000    | -0.01                | 0.01                     |
| NA9QGCJH7   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.75% 2028 JUN 12     | 616,000.000    | 0.01                 | -0.01                    |
| NA9QGG9PA   | CCP_IRS P US0003M R 3.09% PUT APR 18 003.090 ED 04/12/18 | 500,000.000    | 1,200.00             | -137.50                  |
| NA9QGNJ42   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.86% 2023 MAY 08     | 1,500,000.000  | -0.02                | 0.02                     |
| NA9QGNJ67   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.86% 2023 MAY 08     | 1,500,000.000  | 0.02                 | -9,914.11                |
| NA9QGS157   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 12      | 2,300,000.000  | -0.01                | 64,586.92                |
| NA9QGS173   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 12      | 2,300,000.000  | 0.01                 | -0.01                    |
| NA9QGS8S0   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 13      | 1,500,000.000  | 0.01                 | -0.01                    |
| NA9QSGN2    | CDS_SP UL FEDERATIVE REPUBLIC R 100BPS 2023 JUN 20       | 700,000.000    | 42,817.74            | -22,763.00               |
| NA9QGTD11   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.7% 2028 JUN 13      | 1,500,000.000  | -0.01                | 46,497.01                |
| NA9QGUT94   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.95% 2023 JUN 20     | 800,000.000    | -0.01                | 38.93                    |
| NA9QGUUB7   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.95% 2023 JUN 20     | 800,000.000    | 0.01                 | -0.01                    |
| NA9QGVF89   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.03% 2021 JUN 24     | 6,400,000.000  | -0.01                | 0.01                     |
| NA9QGVGB1   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.03% 2021 JUN 24     | 6,400,000.000  | 0.01                 | -0.01                    |
| NA9QGVGC9   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.06% 2029 JUN 24     | 1,400,000.000  | -0.01                | 0.01                     |
| NA9QGVGE5   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.06% 2029 JUN 24     | 1,400,000.000  | 0.01                 | -0.01                    |
| NA9QGVL17   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.01% 2024 JUN 24     | 1,460,000.000  | 0.01                 | -0.01                    |
| NA9QGVL33   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 3.03% 2049 JUN 24     | 300,000.000    | -0.01                | 0.01                     |
| NA9QGVL41   | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 3.03% 2049 JUN 24     | 300,000.000    | 0.01                 | -0.01                    |
| NA9QGVLZ2   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.01% 2024 JUN 24     | 1,460,000.000  | -0.01                | 0.01                     |
| NA9QGXQ91   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.86% 2023 MAY 08     | 800,000.000    | -8,056.84            | 11,473.60                |
| NA9QGXRA7   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.86% 2023 MAY 08     | 800,000.000    | 0.01                 | -0.01                    |
| NA9QHB039   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.1% 2023 NOV 27      | 1,900,000.000  | -0.02                | 0.02                     |
| NA9QHB047   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.1% 2023 NOV 27      | 1,900,000.000  | 0.02                 | -11,562.99               |
| NA9QHCUK6   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.05% 2023 DEC 05     | 2,100,000.000  | -0.02                | 0.02                     |
| NA9QHCUL4   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.05% 2023 DEC 05     | 2,100,000.000  | 0.02                 | -19,358.85               |
| NA9QHCYK2   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.06% 2023 DEC 07     | 2,300,000.000  | -0.02                | 0.02                     |
| NA9QHCYL0   | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.06% 2023 DEC 07     | 2,300,000.000  | 0.02                 | -22,038.36               |
| NA9QHHPK5   | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.37% 2020 SEP 16     | 19,300,000.000 | -108,453.76          | 0.01                     |
| NA9QHHPK3   | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.69% 2028 SEP 16     | 3,400,000.000  | -0.01                | 0.01                     |
| NA9QHHR1    | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.37% 2020 SEP 16     | 19,300,000.000 | 0.01                 | -847.49                  |
| NA9QHHS9    | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.69% 2028 SEP 16     | 3,400,000.000  | 22,218.73            | -136.13                  |
| NCF218F8R   | S&P/TSX 60 INDEX FUTURE (MSE) EXP JUN 18                 | 4.000          | 0.00                 | 17,516.18                |
| NCF218I8R   | S&P/TSX 60 INDEX FUTURE (MSE) EXP SEP 18                 | 6.000          | 0.00                 | 5,553.06                 |
| NCF218L8R   | S&P/TSE 60 INDEX FUTURES (MSE) EXP DEC 18                | 2.000          | 0.00                 | -14,793.45               |
| SNB11HK30   | NORSK HYDRO ASA                                          | 56,739.000     | -436,919.81          | 315,813.74               |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR)**  
**YEAR ENDED DECEMBER 31, 2018**

| Security ID | Security Description                                 | Shares        | Cost of Acquisitions | Proceeds of Dispositions |
|-------------|------------------------------------------------------|---------------|----------------------|--------------------------|
| SSBD96QS8   | ATLAS COPCO AB                                       | 19,284.000    | -18,387.91           | 17,398.57                |
| SSBD97BN3   | ATLAS COPCO AB                                       | 25,225.000    | -797,738.08          | 594,854.25               |
| SSBDFD997   | BOLIDEN AB                                           | 13,255.000    | -5,354.32            | 8,589.24                 |
| SSBDFD9D8   | BOLIDEN AB                                           | 14,117.000    | -320,519.74          | 321,024.91               |
| SSBDZV110   | EPIROC AB                                            | 40,622.000    | -402,352.05          | 363,924.17               |
| XX9QGFR07   | CCP_CDS. SP UL DAIMLER AG CME REC 100BPS 2020 DEC 20 | 200,000.000   | -3,264.79            | 5,594.62                 |
| XX9QGFR31   | CCP_CDS._SP UL DAIMLER AG CME REC 100BPS 2020 DEC 20 | 200,000.000   | 0.01                 | -0.01                    |
| XX9QGHJY8   | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.25% 2028 SEP 19 | 1,200,000.000 | -0.01                | 0.01                     |
| XX9QGHJZ5   | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.25% 2028 SEP 19 | 1,200,000.000 | 16,797.47            | -44,041.47               |
| XX9QGHKG5   | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.5% 2048 SEP 19  | 100,000.000   | -1,922.20            | 1,325.60                 |
| XX9QGHKH3   | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.5% 2048 SEP 19  | 100,000.000   | 0.01                 | -0.01                    |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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Schedule SB, Part V—Summary of Plan Provisions

|                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Effective Date</b>             | <p>October 1, 2012, amended and restated January 1, 2016.</p> <p>Effective October 1, 2012, the following plan participants were spun off from the Vistra Energy Retirement Plan (formerly the EFH Retirement Plan) to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from the Vistra Energy Retirement Plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from the Vistra Energy Retirement Plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under the Vistra Energy Retirement Plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit employees of Luminant.</p> |
| <b>Participation</b>              | <p>Completion of at least one year of service and attainment of age 21.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Applicable Benefit Formula</b> | <p>Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance formula. In addition, certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.</p>                                                                                                             |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Normal Retirement**

Eligibility

Attainment of age 65.

Current Oncor Formulas:

Traditional Final Average Pay  
(Pre – 1/1/2001 hires)

Monthly amount equal to the sum of (A) and (B):

(A)  $1.3\% \times (\text{average annual Earnings not in excess of } \$7,800) \times \text{Accredited Service}$ ; and

(B)  $1.5\% \times (\text{average annual Earnings in excess of } \$7,800) \times \text{Accredited Service}$ .

Prior Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings for each month as an eligible employee based on the following table:

| Years of<br>Accredited Service | Percentage |
|--------------------------------|------------|
| 0, but less than 5             | 2.30%      |
| 5, but less than 10            | 3.15%      |
| 10, but less than 15           | 3.80%      |
| 15, but less than 20           | 4.60%      |
| 20, but less than 25           | 5.55%      |
| 25 or more                     | 6.75%      |

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Normal Retirement (continued)**

Current Cash Balance Formula

Cash Balance Account is equal to the sum of (A) and (B):

(A) Pay-Based Credits equal to a percentage of Earnings plus incentive pay for each month as an eligible employee based on the following table:

| Age plus Years of<br>Accredited Service | Percentage |
|-----------------------------------------|------------|
| Less than 35                            | 3.50%      |
| 35, but less than 50                    | 4.50%      |
| 50, but less than 65                    | 5.50%      |
| 65 or more                              | 6.50%      |

(B) Interest Credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the twelve months ending November 30 of the previous plan (calendar) year.

**Early Retirement**

Eligibility

Attainment of age 55 and 15 years of Accredited Service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the Normal Retirement Age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the Traditional Final Average Pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their 62<sup>nd</sup> birthday.

The benefit under the Cash Balance Formula will be the account balance if the Employee has 10 years of Accredited Service or more. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Late Retirement**

Eligibility

Actively employed after normal retirement eligibility.

Benefits

The accrued benefit payable beginning on the first day of the month following Late Retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at Normal Retirement Age increased actuarially to the late retirement date.

**Vested Terminations**

Eligibility

Traditional Formula

Five years of Vesting Service and termination of employment for reasons other than disability and death.

Cash Balance Formula

Three years of Vesting Service and termination of employment for reasons other than disability and death.

Benefits

The benefit under the Final Average Pay Formula shall be the accrued benefit payable at age 65. If the Employee has at least 15 years of Accredited Service at termination, the benefit can commence as early as age 55 with the same reduction as for Early Retirement.

The benefit under the Cash Balance Formula will be the account balance or an actuarially equivalent annuity that can commence immediately, provided the Employee had at least 10 years of Accredited Service at termination. For other participants commencement is delayed until the date that they would have had 10 years of Accredited Service had they not terminated.

**Disability Retirement**

Eligibility

Participant must be eligible for benefits under the company's formal long-term disability plan.

Benefits

Service for purposes of Accredited Service will continue. However, average annual Earnings at the time of disability will be used to calculate retirement benefits.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Qualified Preretirement Survivor Annuity**

Eligibility

A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:

- The participant was partially or fully vested
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant
- For Traditional Final Average Pay participants the participant and spouse were married for not less than one year at the time of death

Benefits

The benefit payable to the surviving spouse under the Final Average Pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:

- (A) Two-thirds of the normal retirement benefit based on average annual Earnings and years of Accredited Service at the time of the participant's death.
- (B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% Joint and Survivor Annuity Option at the earliest possible date.

The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.

**Postretirement Death**

Eligibility

If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.

Benefits

Benefit amounts are based on the form of payment the participant was receiving.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

**Normal Form of Payment**

Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.

**Optional Forms of Payment**

Actuarially equivalent amounts may be paid in any of the following forms:

- Single Life Annuity
- 50% Joint and Survivor Annuity
- 100% Joint and Survivor Annuity
- 10-Year Certain and Life Annuity
- Social Security Adjustment
- Lump Sum (only if less than \$5,000 for Traditional participants)

**Employee Contributions**

No employee contributions are required or allowed

**Pay Limits**

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

**Ad Hoc Enhancements**

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

**Definitions**

Accredited Service

Accredited Service is used to determine the amount of a participant's benefit under the plan.

Accredited Service is years and complete months of participation, up to a maximum of 40 years.

Accredited Service includes service credited under the Vistra Energy Retirement Plan; however, Accredited Service under the Oncor Retirement Plan does not include any Accredited Service for which a participant has received, or is entitled to receive, a benefit under the Vistra Energy Retirement Plan or the EFH Active Retirement Plan.

Vesting Service

Vesting Service is used to determine a participant's eligibility to receive benefits under the plan.

Vesting Service is years and complete months of service beginning no earlier than age 18.

Vesting Service includes service credited under the Vistra Energy Retirement Plan.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

**Definitions** (continued)

Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will Earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final Average Earnings will be calculated as one-third of the sum of the Participant's Earnings during the Participant's highest three years of Earnings.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating  
Subsidiary Companies

**Participation**

Employees of Enserch Corporation as of the corporate merger date in 1997 and employed with TXU as of December 31, 1997.

**Normal Retirement**

Eligibility

Attainment of age 65.

Benefits

Greater of (1) Enserch Benefit only but considering all service with Enserch and TXU or (2) Enserch Benefit accrued through 12/31/1997 (or earlier transfer date) plus TXU benefits accrued thereafter. (1) does not apply for periods of service in which an employee participates in the TXU cash balance formula.

Enserch Benefit

Monthly amount equal to the greater of (A), (B) and (C):

- (A)  $1.25\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service up to 35 years}$ ; plus  $0.50\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service for years 35 up to 45}$ .
- (B)  $1.00\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service up to 35 years}$ ; plus  $0.50\% \times \text{Enserch Final Average Earnings} \times \text{Enserch Benefit Service for years 35 up to 45}$ ; plus  $0.75\% \times (\text{Enserch Final Average Earnings in Excess of Covered Compensation}) \times \text{Enserch Benefit Service up to 35 years}$ .
- (C) Post-1990 Minimum Benefit, (1) + (2) + (3):
  - (1) Frozen 4/30/1989 benefit with pay growth adjustment through 12/31/1993.
  - (2) Frozen 5/1/1989-12/31/1990 benefit with pay growth through 12/31/1990, consisting of a Base Component and an Excess Component.
  - (3) Greater of Enserch Benefit (A) or (B) above with Enserch Benefit Service after 12/31/1990 only; the 45-year service cap is disregarded.

The Post-1990 Minimum Benefit shall be no less than the prior Minimum Benefit as of 12/31/1990.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Early Retirement**

Eligibility

Retirement after attainment of age 55 and 5 years of Enserch Benefit Service or age 50 and 15 years of TXU Accredited Service.

Benefits

Normal Retirement benefit reduced for early commencement, but no earlier than Earliest Retirement Age (age 55 if satisfying the 50+15 criteria, otherwise, 10 years prior to SSRA).

The reduction factor differs for each Enserch benefit component and age, according to the following table. Benefit component labels correspond to the labels under the retirement area.

| Table                         | 1              | 2    | 3           | 4               |
|-------------------------------|----------------|------|-------------|-----------------|
| Applies to:                   | (A), (B), (C3) | (C1) | (C2)        | (C2),<br>Excess |
| Unreduced Age:                |                |      |             |                 |
| Years before<br>Unreduced Age | SSRA           | 65   | SSRA        | SSRA            |
| 0                             | 1.0000         | 1.00 | 1.00        | 1.000           |
| 1                             | 0.9077         | 0.98 | 1.00        | 0.933           |
| 2                             | 0.8255         | 0.96 | 1.00        | 0.867           |
| 3                             | 0.7522         | 0.94 | 1.00        | 0.800           |
| 4                             | 0.6866         | 0.92 | 1.00        | 0.733           |
| 5                             | 0.6278         | 0.90 | 1.00        | 0.667           |
| 6                             | 0.5748         | 0.84 | 0.95        | 0.633           |
| 7                             | 0.5271         | 0.78 | 0.90        | 0.600           |
| 8                             | 0.4840         | 0.72 | 0.85        | 0.567           |
| 9                             | 0.4451         | 0.66 | 0.80        | 0.533           |
| 10                            | 0.4098         | 0.60 | 0.75        | 0.500           |
| 11                            | Actuarial      | N/A  | Actuarial   | N/A             |
|                               | Equivalence    |      | Equivalence |                 |
| 12                            | Actuarial      | N/A  | Actuarial   | N/A             |
|                               | Equivalence    |      | Equivalence |                 |

The Excess portion of (C)(2) is reduced by both tables 3 and 4.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Late Retirement**

Eligibility

Actively employed after normal retirement eligibility.

Benefits

The accrued benefit payable beginning on the first day of the month following Late Retirement is the accrued benefit calculated at termination under the applicable formula indicated at Normal Retirement.

**Vested Terminations**

Eligibility

Five years of Vistra Energy Vesting Service, but including service before age 18, and termination of employment for reasons other than disability and death.

Benefits

Accrued Normal Retirement benefit, payable as early as the Earliest Retirement Age, reduced actuarially.

**Disability Retirement**

Eligibility

Disability as defined in the plan document, generally incapacity to perform current job or one concomitant with current qualifications, affirmed by a physician.

Benefits

100% immediate vesting, with termination date as of disability date. However, early commencement is in accordance with the reductions under Early Retirement.

**Preretirement Survivor Annuity**

Eligibility

A surviving spouse is eligible for the Preretirement Survivor Annuity if all of the following are satisfied:

- The participant was vested.
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant.

Benefits

Benefit as if the participant terminated employment on the date of death, selected the earliest commencement age, elected the Joint and 50% Survivor option with the spouse as joint annuitant, and then died. The spouse therefore is entitled to a single life survivor annuity.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Unreduced Form of Payment**

10 Year Certain and Life

**Normal Form of Payment**

Actuarially equivalent life annuity for single participants and 100% Joint and Survivor if married.

**Optional Forms of Payment**

Actuarially equivalent amounts may be paid in any of the following forms:

- 10 Year Certain and Life
- 100% Joint and Survivor
- Single Life Annuity
- 5 Year Certain and Life
- 15 Year Certain and Life
- 100% Joint and Survivor with 10 Years Certain
- 100% Joint and Survivor with 15 Years Certain
- 50% Joint and Survivor
- 67% Joint and Survivor
- 67% Joint and Contingent (Reduce upon either death)
- 67% Joint and Survivor with 10 Years Certain
- Age 62 Social Security Level Income

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

**Definitions**

Enserch Benefit Service

Benefit Service is credited from original hire date and includes service with Vistra Energy (except as where specifically excluded in the formulas); however, Enserch Benefit Service does not include any service for which a participant has received, or is entitled to receive, a benefit under the Vistra Energy Retirement Plan or the EFH Active Retirement Plan.

For calculations involving Benefit Service after 12/31/1990 only, prior service shall still be considered in determining the 35-year service breakpoint.

Benefit Service includes service with Fleet Star of Texas, L.C. and Transtar Technologies, L.C.

Service is counted as determined by administrative practice.

“Compensation” if not contributed to a cafeteria plan, within the meaning of section 125 of the code, pursuant to the Participant’s election.

However, in no event will Compensation exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Enserch Final Average Earnings

Final Average Earnings is calculated as the highest monthly average of the sum of Enserch Compensation during the 60-consecutive-month period ending on the Participant’s retirement or earlier date of termination. For determining which 60 months are the highest, base pay alone is considered.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
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**Definitions** (continued)

Enserch Compensation

For full-time participants, compensation includes:

- Base Pay
- 401(k), 125,132(f) Salary Reductions
- Overtime, differentials, commissions
- Annual cash awards if allowed by incentive plan

For part-time participants, compensation includes:

- W-2 Wages

Covered Compensation

The 35-year unindexed average of Social Security Wage Bases ending in the year the participant attains Social Security Retirement Age, with Social Security Wage Bases projected at a constant level amount between projected termination date and Social Security Retirement Age.

Social Security Retirement Age

Age at which unreduced benefits are available under the Social Security Act, but as further defined by Code Section 415(b)(8). Currently this is:

- 65 if born before 1938
- 66 if born between 1938 and 1954 inclusive, and
- 67 if born after 1954

**EBASCO Provisions**

There were 10 active employees covered by the EBASCO plan provisions as of January 1, 2006. Those plan provisions are not summarized here due to its immaterial impact.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
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Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                  | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| <b>INTEREST-BEARING CASH</b> |                                                              |               |              |              |                      |
| ONFF30014002 NC9123489       | CAD CURRENCY AT BROKER                                       | -32.110       | -23.82       | -23.51       | 0.31                 |
| ONFF40010002 XX9123458       | EUR (EURO)                                                   | 2,235.050     | 2,555.00     | 2,555.00     | 0.00                 |
| ONFF40012002 XX9123458       | EUR (EURO)                                                   | 14,934.270    | 17,048.80    | 17,072.11    | 23.31                |
| ONFF40013002 EX9123459       | GBP (GREAT BRITISH POUNDS)                                   | -32.800       | -41.57       | -41.77       | -0.20                |
| ONFF40013002 FJ9123459       | JPY (JAPANESE YEN)                                           | -4.000        | -0.04        | -0.04        | 0.00                 |
| ONFF40013002 FK9123456       | KRW (SOUTH KOREAN WON)                                       | 7,558,207.000 | 6,632.76     | 6,773.80     | 141.04               |
| ONFF70012002 999617962       | CASH HELD AT MERRILL LYNCH                                   | 197,000.000   | 197,000.00   | 197,000.00   | 0.00                 |
| ONFF70012002 999CSCUW8       | WELLS FARGO CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08    | 10,000.000    | 10,000.00    | 10,000.00    | 0.00                 |
| ONFF70012002 999GSTUS1       | SWAP/ISDA GOLDMAN INTL (GST) CASH COLLAT VAR RT 01/01/2049   | 260,000.000   | 260,000.00   | 260,000.00   | 0.00                 |
| ONFF70012002 999K42324       | CASH COLLATERAL HELD AT MERRIL 0.000% 01/01/2049 DD 07/01/08 | 2,843,000.000 | 2,843,000.00 | 2,843,000.00 | 0.00                 |
| ONFF70012002 999K42423       | CME CASH COLLATERAL HELD AT ML 0.000% 01/01/2049 DD 07/01/08 | 136,000.000   | 136,000.00   | 136,000.00   | 0.00                 |
| ONFF70012002 999MYCUS8       | SWAP/ISDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08 | 30,000.000    | 30,000.00    | 30,000.00    | 0.00                 |
| ONFF70012002 AA9123453       | AUD (AUSTRALIAN DOLLARS)                                     | 1,914.120     | 1,473.87     | 1,347.54     | -126.33              |
| ONFF70012002 AA9123487       | AUD CURRENCY AT BROKER                                       | 7,462.480     | 5,555.68     | 5,253.59     | -302.09              |
| ONFF70012002 ET9123458       | TRY (NEW TURKISH LIRA)                                       | 103,200.830   | 18,145.17    | 19,399.02    | 1,253.85             |
| ONFF70012002 EX9123459       | GBP (GREAT BRITISH POUNDS)                                   | 34,210.940    | 43,330.98    | 43,571.05    | 240.07               |
| ONFF70012002 FC9123454       | CNY (CHINESE YUAN RENMINBI)                                  | 828.500       | 131.18       | 120.67       | -10.51               |
| ONFF70012002 FJ9123459       | JPY (JAPANESE YEN)                                           | 92,002.000    | 836.50       | 838.55       | 2.05                 |
| ONFF70012002 KS9123453       | ZAR (SOUTH AFRICAN RAND)                                     | 251,762.430   | 17,509.50    | 17,501.73    | -7.77                |
| ONFF70012002 LA9123451       | ARS (ARGENTINE PESO)                                         | 4,357,014.840 | 118,418.40   | 115,693.44   | -2,724.96            |
| ONFF70012002 LM9123455       | MXN (MEXICAN PESO)                                           | 825,975.170   | 40,793.34    | 41,940.98    | 1,147.64             |
| ONFF70012002 NC9123455       | CAD (CANADIAN DOLLARS)                                       | 1.000         | 0.80         | 0.73         | -0.07                |
| ONFF70012002 XX9123458       | EUR (EURO)                                                   | 55,841.050    | 63,204.64    | 63,834.70    | 630.06               |
| ONFF70012002 XX9123482       | EUR CURRENCY AT BROKER                                       | 61,726.100    | 70,139.98    | 70,562.19    | 422.21               |
| ONFF70013002 999617962       | CASH HELD AT MERRILL LYNCH                                   | 575,000.000   | 575,000.00   | 575,000.00   | 0.00                 |
| ONFF70013002 999DUBUS4       | SWAP/ISDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08   | 10,000.000    | 10,000.00    | 10,000.00    | 0.00                 |
| ONFF70013002 999K42324       | CASH COLLATERAL HELD AT MERRIL 0.000% 01/01/2049 DD 07/01/08 | 113,000.000   | 113,000.00   | 113,000.00   | 0.00                 |
| ONFF70013002 999K42423       | CME CASH COLLATERAL HELD AT ML 0.000% 01/01/2049 DD 07/01/08 | 357,000.000   | 357,000.00   | 357,000.00   | 0.00                 |
| ONFF70013002 999K43140       | CASH COLLATERAL HELD AT MERRIL VAR RT 01/01/2049 DD 07/01/08 | 276,000.000   | 276,000.00   | 276,000.00   | 0.00                 |
| ONFF70013002 999MYCUS8       | SWAP/ISDA MORGAN STANLEY (MYC) VAR RT 01/01/2049 DD 07/01/08 | 127,000.000   | 127,000.00   | 127,000.00   | 0.00                 |
| ONFF70013002 999RBCUS2       | ROYAL BANK OF CA CASH COLL VAR RT 01/01/2049 DD 07/01/08     | 66,000.000    | 66,000.00    | 66,000.00    | 0.00                 |
| ONFF70013002 AA9123453       | AUD (AUSTRALIAN DOLLARS)                                     | 139.710       | 109.27       | 98.36        | -10.91               |
| ONFF70013002 ET9123458       | TRY (NEW TURKISH LIRA)                                       | 61,964.020    | 11,991.26    | 11,647.59    | -343.67              |
| ONFF70013002 EX9123459       | GBP (GREAT BRITISH POUNDS)                                   | 31,933.440    | 40,483.67    | 40,670.43    | 186.76               |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                               | Security Description                                      | Shares         | Cost                       | Market Value               | Unrealized Gain/Loss   |
|-------------------------------------------|-----------------------------------------------------------|----------------|----------------------------|----------------------------|------------------------|
| ONFF70013002 FJ9123459                    | JPY (JAPANESE YEN)                                        | 134,966.000    | 1,217.60                   | 1,230.15                   | 12.55                  |
| ONFF70013002 FM9123452                    | SGD (SINGAPORE DOLLARS)                                   | 449.300        | 336.20                     | 329.64                     | -6.56                  |
| ONFF70013002 FZ9123453                    | ILS (ISRAELI SHEKEL)                                      | 11,088.000     | 3,193.87                   | 2,967.28                   | -226.59                |
| ONFF70013002 LA9123451                    | ARS (ARGENTINE PESO)                                      | 1,885,463.470  | 49,345.89                  | 50,065.41                  | 719.52                 |
| ONFF70013002 LM9123455                    | MXN (MEXICAN PESO)                                        | 571.670        | 29.31                      | 29.03                      | -0.28                  |
| ONFF70013002 NC9123455                    | CAD (CANADIAN DOLLARS)                                    | 173.830        | 130.78                     | 127.27                     | -3.51                  |
| ONFF70013002 SN9123456                    | NOK (NORWEGIAN KRONE)                                     | 3,433.210      | 399.06                     | 396.48                     | -2.58                  |
| ONFF70013002 SS9123455                    | SEK (SWEDISH KRONA)                                       | 87,373.740     | 9,646.95                   | 9,855.09                   | 208.14                 |
| ONFF70013002 XX9123458                    | EUR (EURO)                                                | 35,458.020     | 40,248.56                  | 40,533.84                  | 285.28                 |
| ONFF70013002 XX9123482                    | EUR CURRENCY AT BROKER                                    | 49,966.090     | 56,760.20                  | 57,118.74                  | 358.54                 |
| <b><u>TOTAL INTEREST-BEARING CASH</u></b> |                                                           |                | <b><u>5,619,603.79</u></b> | <b><u>5,621,469.09</u></b> | <b><u>1,865.30</u></b> |
| <b>U. S. GOVERNMENT SECURITIES</b>        |                                                           |                |                            |                            |                        |
| ONFF30014002 912796PP8                    | U S TREASURY BILL 0.000% 01/31/2019 DD 02/01/18           | 4,850,000.000  | 4,797,136.08               | 4,797,136.08               | 0.00                   |
| ONFF70010002 912810QA9                    | U S TREASURY BOND 3.500% 02/15/2039 DD 02/15/09           | 2,780,000.000  | 3,175,177.00               | 3,040,736.20               | -134,440.80            |
| ONFF70010002 912810QK7                    | U S TREASURY BOND 3.875% 08/15/2040 DD 08/15/10           | 6,020,000.000  | 6,954,039.26               | 6,912,886.40               | -41,152.86             |
| ONFF70010002 912810SC3                    | U S TREASURY BOND 3.125% 05/15/2048 DD 05/15/18           | 3,285,000.000  | 3,281,220.51               | 3,347,349.30               | 66,128.79              |
| ONFF70010002 912810SD1                    | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18           | 22,080,000.000 | 20,685,581.32              | 21,975,561.60              | 1,289,980.28           |
| ONFF70010002 9128285M8                    | U S TREASURY NOTE 3.125% 11/15/2028 DD 11/15/18           | 3,280,000.000  | 3,345,343.75               | 3,402,245.60               | 56,901.85              |
| ONFF70012002 01F032625                    | COMMIT TO PUR FNMA SF MTG 3.500% 02/01/2049 DD 02/01/19   | 1,600,000.000  | 1,579,500.00               | 1,598,512.00               | 19,012.00              |
| ONFF70012002 31358NCS9                    | FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92 | 122.350        | 13.79                      | 12.03                      | -1.76                  |
| ONFF70012002 31393XYS0                    | FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04 | 362,647.121    | 464,208.88                 | 447,241.81                 | -16,967.07             |
| ONFF70012002 912803DY6                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2042 DD 08/15/12  | 22,200,000.000 | 11,123,548.75              | 10,839,816.00              | -283,732.75            |
| ONFF70012002 912803ED1                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2043 DD 08/15/13  | 9,600,000.000  | 4,678,171.44               | 4,528,128.00               | -150,043.44            |
| ONFF70012002 912803EP4                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2045 DD 08/17/15  | 1,900,000.000  | 881,182.00                 | 843,733.00                 | -37,449.00             |
| ONFF70012002 912810SC3                    | U S TREASURY BOND 3.125% 05/15/2048 DD 05/15/18           | 3,143,000.000  | 3,039,412.82               | 3,202,654.14               | 163,241.32             |
| ONFF70012002 912810SD1                    | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18           | 5,673,000.000  | 5,526,413.41               | 5,646,166.71               | 119,753.30             |
| ONFF70013002 01F030611                    | COMMIT TO PUR FNMA SF MTG 3.000% 01/01/2049 DD 01/01/19   | 4,400,000.000  | 4,223,656.25               | 4,288,680.00               | 65,023.75              |
| ONFF70013002 01F032625                    | COMMIT TO PUR FNMA SF MTG 3.500% 02/01/2049 DD 02/01/19   | 600,000.000    | 592,312.50                 | 599,442.00                 | 7,129.50               |
| ONFF70013002 01F040628                    | COMMIT TO PUR FNMA SF MTG 4.000% 02/01/2049 DD 02/01/19   | 700,000.000    | 705,250.00                 | 712,908.00                 | 7,658.00               |
| ONFF70013002 31358NCS9                    | FNMA GTD REMIC P/T 92-82 IO 9.000% 05/25/2022 DD 05/01/92 | 85.633         | 9.66                       | 8.42                       | -1.24                  |
| ONFF70013002 31393XYS0                    | FNMA GTD REMIC P/T 04-17 BZ 6.000% 04/25/2034 DD 03/01/04 | 241,764.739    | 309,472.57                 | 298,161.20                 | -11,311.37             |
| ONFF70013002 912796PP8                    | U S TREASURY BILL 0.000% 01/31/2019 DD 02/01/18           | 3,331,700.000  | 3,312,498.30               | 3,312,498.30               | 0.00                   |
| ONFF70013002 912803EE9                    | U S TREASURY BD PRIN STRIP 0.000% 11/15/2043 DD 11/15/13  | 8,045,000.000  | 3,679,077.81               | 3,764,738.20               | 85,660.39              |
| ONFF70013002 912803EF6                    | U S TREASURY BD PRIN STRIP 0.000% 02/15/2044 DD 02/18/14  | 5,400,000.000  | 2,621,808.00               | 2,506,410.00               | -115,398.00            |
| ONFF70013002 912803EJ8                    | U S TREASURY BD PRIN STRIP 0.000% 08/15/2044 DD 08/15/14  | 600,000.000    | 287,046.00                 | 275,094.00                 | -11,952.00             |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                     | Security Description                                         | Shares         | Cost                         | Market Value                 | Unrealized Gain/Loss       |
|-------------------------------------------------|--------------------------------------------------------------|----------------|------------------------------|------------------------------|----------------------------|
| ONFF70013002 912803EK5                          | U S TREASURY BD PRIN STRIP 0.000% 11/15/2044 DD 11/17/14     | 1,100,000.000  | 522,203.00                   | 500,610.00                   | -21,593.00                 |
| ONFF70013002 912803EL3                          | U S TREASURY BD PRIN STRIP 0.000% 02/15/2045 DD 02/17/15     | 4,400,000.000  | 1,980,352.00                 | 1,983,784.00                 | 3,432.00                   |
| ONFF70013002 912803EN9                          | U S TREASURY BD PRIN STRIP 0.000% 05/15/2045 DD 05/15/15     | 1,150,000.000  | 537,590.50                   | 515,338.00                   | -22,252.50                 |
| ONFF70013002 912810PX0                          | U S TREASURY BOND 4.500% 05/15/2038 DD 05/15/08              | 5,539,000.000  | 6,782,359.60                 | 6,894,559.47                 | 112,199.87                 |
| ONFF70013002 912810RF7                          | US TREAS-CPI INFLAT 1.375% 02/15/2044 DD 02/15/14            | 1,055,427.750  | 1,094,740.54                 | 1,089,560.28                 | -5,180.26                  |
| ONFF70013002 912810RH3                          | U S TREASURY BOND 3.125% 08/15/2044 DD 08/15/14              | 4,700,000.000  | 4,706,638.33                 | 4,797,854.00                 | 91,215.67                  |
| ONFF70013002 912810RK6                          | U S TREASURY BOND 2.500% 02/15/2045 DD 02/15/15              | 28,355,000.000 | 25,185,425.36                | 25,696,718.75                | 511,293.39                 |
| ONFF70013002 912810RN0                          | U S TREASURY BOND 2.875% 08/15/2045 DD 08/15/15              | 5,605,000.000  | 5,352,462.75                 | 5,459,157.90                 | 106,695.15                 |
| ONFF70013002 912810RS9                          | U S TREASURY BOND 2.500% 05/15/2046 DD 05/15/16              | 551,000.000    | 520,005.83                   | 496,913.84                   | -23,091.99                 |
| ONFF70013002 912810RW0                          | US TREAS-CPI INFLAT 0.875% 02/15/2047 DD 02/15/17            | 314,265.000    | 326,266.62                   | 288,463.84                   | -37,802.78                 |
| ONFF70013002 912810SA7                          | U S TREASURY BOND 3.000% 02/15/2048 DD 02/15/18              | 3,079,000.000  | 3,002,647.91                 | 3,062,527.35                 | 59,879.44                  |
| ONFF70013002 912810SB5                          | US TREAS-CPI INFLAT 1.000% 02/15/2048 DD 02/15/18            | 922,851.000    | 875,127.37                   | 874,530.52                   | -596.85                    |
| ONFF70013002 912810SC3                          | U S TREASURY BOND 3.125% 05/15/2048 DD 05/15/18              | 3,652,000.000  | 3,648,920.71                 | 3,721,314.96                 | 72,394.25                  |
| ONFF70013002 912810SD1                          | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18              | 8,515,000.000  | 8,381,431.64                 | 8,474,724.05                 | 93,292.41                  |
| ONFF70013002 912810SE9                          | U S TREASURY BOND 3.375% 11/15/2048 DD 11/15/18              | 2,800,000.000  | 2,996,317.81                 | 2,994,264.00                 | -2,053.81                  |
| ONFF70013002 9128282L3                          | US TREAS-CPI INFLAT 0.375% 07/15/2027 DD 07/15/17            | 2,311,232.940  | 2,192,414.37                 | 2,192,574.24                 | 159.87                     |
| ONFF70013002 9128283W8                          | U S TREASURY NOTE 2.750% 02/15/2028 DD 02/15/18              | 338,000.000    | 328,765.02                   | 339,744.08                   | 10,979.06                  |
| ONFF70013002 912828V49                          | US TREAS-CPI INFLAT 0.375% 01/15/2027 DD 01/15/17            | 78,512.250     | 77,960.06                    | 74,573.29                    | -3,386.77                  |
| ONFF70014002 912810SD1                          | U S TREASURY BOND 3.000% 08/15/2048 DD 08/15/18              | 5,135,000.000  | 4,942,893.50                 | 5,110,711.45                 | 167,817.95                 |
| <b><u>TOTAL U. S. GOVERNMENT SECURITIES</u></b> |                                                              |                | <b><u>158,716,603.02</u></b> | <b><u>160,908,043.01</u></b> | <b><u>2,191,439.99</u></b> |
| <b>CORPORATE DEBT INSTRUMENTS - PREFERRED</b>   |                                                              |                |                              |                              |                            |
| ONFF70010002 002824BH2                          | ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16            | 2,040,000.000  | 2,338,860.00                 | 2,141,428.80                 | -197,431.20                |
| ONFF70010002 00287YAW9                          | ABBVIE INC 4.450% 05/14/2046 DD 05/12/16                     | 2,135,000.000  | 2,320,745.00                 | 1,867,569.90                 | -453,175.10                |
| ONFF70010002 00287YBD0                          | ABBVIE INC 4.875% 11/14/2048 DD 09/18/18                     | 790,000.000    | 781,649.70                   | 737,070.00                   | -44,579.70                 |
| ONFF70010002 010392FJ2                          | ALABAMA POWER CO 3.850% 12/01/2042 DD 12/05/12               | 3,000,000.000  | 3,097,650.00                 | 2,792,880.00                 | -304,770.00                |
| ONFF70010002 023135BF2                          | AMAZON.COM INC 3.875% 08/22/2037 DD 02/22/18                 | 1,715,000.000  | 1,819,786.50                 | 1,656,278.40                 | -163,508.10                |
| ONFF70010002 03522AAE0                          | ANHEUSER-BUSCH COS LLC / 144A 4.700% 02/01/2036 DD 08/01/18  | 2,480,000.000  | 2,390,472.00                 | 2,299,952.00                 | -90,520.00                 |
| ONFF70010002 03522AAF7                          | ANHEUSER-BUSCH COS LLC / 144A 4.900% 02/01/2046 DD 08/01/18  | 2,415,000.000  | 2,299,128.30                 | 2,239,646.85                 | -59,481.45                 |
| ONFF70010002 035240AG5                          | ANHEUSER-BUSCH INBEV WORLDWIDE 4.950% 01/15/2042 DD 07/15/16 | 2,180,000.000  | 2,523,393.60                 | 2,034,615.80                 | -488,777.80                |
| ONFF70010002 03524BAF3                          | ANHEUSER-BUSCH INBEV FINANCE I 4.625% 02/01/2044 DD 01/27/14 | 1,065,000.000  | 1,175,078.40                 | 947,424.00                   | -227,654.40                |
| ONFF70010002 037411AW5                          | APACHE CORP 5.100% 09/01/2040 DD 08/20/10                    | 685,000.000    | 729,792.15                   | 620,431.90                   | -109,360.25                |
| ONFF70010002 037833BA7                          | APPLE INC 3.450% 02/09/2045 DD 02/09/15                      | 2,985,000.000  | 2,913,151.05                 | 2,643,127.95                 | -270,023.10                |
| ONFF70010002 037833BX7                          | APPLE INC 4.650% 02/23/2046 DD 02/23/16                      | 795,000.000    | 930,976.80                   | 841,539.30                   | -89,437.50                 |
| ONFF70010002 039483BH4                          | ARCHER-DANIELS-MIDLAND CO 4.016% 04/16/2043 DD 10/16/12      | 2,095,000.000  | 2,216,635.70                 | 1,974,830.80                 | -241,804.90                |
| ONFF70010002 05541VAF3                          | BG ENERGY CAPITAL PLC 144A 5.125% 10/15/2041 DD 10/12/11     | 2,015,000.000  | 2,414,211.80                 | 2,079,399.40                 | -334,812.40                |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 05723KAF7 | BAKER HUGHES A GE CO LLC / BAK 4.080% 12/15/2047 DD 12/11/17 | 900,000.000   | 915,363.00   | 741,645.00   | -173,718.00          |
| ONFF70010002 084659AQ4 | BERKSHIRE HATHAWAY ENERGY 144A 4.450% 01/15/2049 DD 07/25/18 | 2,020,000.000 | 2,019,353.60 | 1,997,719.40 | -21,634.20           |
| ONFF70010002 084664BL4 | BERKSHIRE HATHAWAY FINANCE COR 5.750% 01/15/2040 DD 01/13/10 | 530,000.000   | 698,905.70   | 633,519.60   | -65,386.10           |
| ONFF70010002 084664BU4 | BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12 | 2,215,000.000 | 2,496,017.05 | 2,259,189.25 | -236,827.80          |
| ONFF70010002 115637AT7 | BROWN-FORMAN CORP 4.000% 04/15/2038 DD 03/26/18              | 705,000.000   | 696,927.75   | 703,575.90   | 6,648.15             |
| ONFF70010002 12189LAA9 | BURLINGTON NORTHERN SANTA FE L 5.750% 05/01/2040 DD 05/17/10 | 635,000.000   | 827,430.40   | 743,629.45   | -83,800.95           |
| ONFF70010002 12189LAE1 | BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11 | 1,660,000.000 | 2,089,375.60 | 1,878,505.80 | -210,869.80          |
| ONFF70010002 12189LAK7 | BURLINGTON NORTHERN SANTA FE L 4.375% 09/01/2042 DD 08/23/12 | 880,000.000   | 982,916.00   | 878,072.80   | -104,843.20          |
| ONFF70010002 126650CZ1 | CVS HEALTH CORP 5.050% 03/25/2048 DD 03/09/18                | 535,000.000   | 531,950.50   | 520,346.35   | -11,604.15           |
| ONFF70010002 149123CB5 | CATERPILLAR INC 3.803% 08/15/2042 DD 08/15/12                | 1,295,000.000 | 1,387,592.50 | 1,204,777.35 | -182,815.15          |
| ONFF70010002 171232AQ4 | CHUBB CORP/THE 6.000% 05/11/2037 DD 05/11/07                 | 850,000.000   | 1,133,645.00 | 1,029,384.00 | -104,261.00          |
| ONFF70010002 17858PAA9 | CITY OF HOPE 5.623% 11/15/2043 DD 07/25/13                   | 775,000.000   | 988,179.25   | 909,850.00   | -78,329.25           |
| ONFF70010002 18600TAA0 | CLEVELAND CLINIC FOUNDATION/TH 4.858% 01/01/2114 DD 09/18/14 | 1,240,000.000 | 1,394,404.80 | 1,271,731.60 | -122,673.20          |
| ONFF70010002 20030NAK7 | COMCAST CORP 6.500% 11/15/2035 DD 11/14/05                   | 570,000.000   | 770,605.80   | 682,295.70   | -88,310.10           |
| ONFF70010002 20030NBK6 | COMCAST CORP 4.750% 03/01/2044 DD 02/26/14                   | 2,380,000.000 | 2,729,312.60 | 2,383,808.00 | -345,504.60          |
| ONFF70010002 20030NCK5 | COMCAST CORP 4.000% 03/01/2048 DD 02/08/18                   | 2,220,000.000 | 2,179,884.60 | 2,022,930.60 | -156,954.00          |
| ONFF70010002 20605PAJ0 | CONCHO RESOURCES INC 4.875% 10/01/2047 DD 09/26/17           | 435,000.000   | 473,032.05   | 412,741.05   | -60,291.00           |
| ONFF70010002 20825CAP9 | CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08                 | 2,007,000.000 | 2,595,122.22 | 2,369,925.81 | -225,196.41          |
| ONFF70010002 209111EU3 | CONSOLIDATED EDISON CO OF NEW 6.750% 04/01/2038 DD 04/04/08  | 286,000.000   | 410,670.26   | 364,910.26   | -45,760.00           |
| ONFF70010002 209111EY5 | CONSOLIDATED EDISON CO OF NEW 5.500% 12/01/2039 DD 12/04/09  | 665,000.000   | 842,441.95   | 752,121.65   | -90,320.30           |
| ONFF70010002 209111FF5 | CONSOLIDATED EDISON CO OF NEW 4.625% 12/01/2054 DD 11/24/14  | 345,000.000   | 394,918.05   | 337,323.75   | -57,594.30           |
| ONFF70010002 209111FG3 | CONSOLIDATED EDISON CO OF NEW 4.500% 12/01/2045 DD 11/17/15  | 640,000.000   | 736,057.60   | 645,497.60   | -90,560.00           |
| ONFF70010002 224399AT2 | CRANE CO 4.200% 03/15/2048 DD 02/05/18                       | 675,000.000   | 674,959.50   | 618,225.75   | -56,733.75           |
| ONFF70010002 231021AQ9 | CUMMINS INC 4.875% 10/01/2043 DD 09/24/13                    | 435,000.000   | 521,499.75   | 478,882.80   | -42,616.95           |
| ONFF70010002 25470DAT6 | DISCOVERY COMMUNICATIONS LLC 5.200% 09/20/2047 DD 09/21/17   | 850,000.000   | 887,162.00   | 781,184.00   | -105,978.00          |
| ONFF70010002 260543CP6 | DOW CHEMICAL CO/THE 144A 5.550% 11/30/2048 DD 11/30/18       | 910,000.000   | 909,335.70   | 922,694.50   | 13,358.80            |
| ONFF70010002 263901AB6 | DUKE ENERGY INDIANA LLC 6.450% 04/01/2039 DD 03/23/09        | 1,160,000.000 | 1,623,280.80 | 1,472,040.00 | -151,240.80          |
| ONFF70010002 278062AD6 | EATON CORP 4.000% 11/02/2032 DD 11/02/13                     | 1,385,000.000 | 1,430,095.60 | 1,367,839.85 | -62,255.75           |
| ONFF70010002 29266MAF6 | IBERDROLA INTERNATIONAL BV 6.750% 07/15/2036 DD 07/24/06     | 550,000.000   | 725,653.50   | 652,575.00   | -73,078.50           |
| ONFF70010002 30219GAP3 | EXPRESS SCRIPTS HOLDING CO 4.800% 07/15/2046 DD 07/05/16     | 1,575,000.000 | 1,675,469.25 | 1,509,905.25 | -165,564.00          |
| ONFF70010002 341081ET0 | FLORIDA POWER & LIGHT CO 4.950% 06/01/2035 DD 06/07/05       | 1,060,000.000 | 1,256,025.80 | 1,161,219.40 | -94,806.40           |
| ONFF70010002 341081FF9 | FLORIDA POWER & LIGHT CO 4.125% 02/01/2042 DD 12/13/11       | 350,000.000   | 386,571.50   | 352,926.00   | -33,645.50           |
| ONFF70010002 36962G3P7 | GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08            | 1,534,000.000 | 1,983,753.46 | 1,466,642.06 | -517,111.40          |
| ONFF70010002 36962G4B7 | GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09            | 314,000.000   | 452,470.86   | 328,287.00   | -124,183.86          |
| ONFF70010002 375558BA0 | GILEAD SCIENCES INC 4.500% 02/01/2045 DD 11/17/14            | 1,845,000.000 | 2,050,588.35 | 1,774,354.95 | -276,233.40          |
| ONFF70010002 375558BG7 | GILEAD SCIENCES INC 4.600% 09/01/2035 DD 09/14/15            | 620,000.000   | 698,597.40   | 625,976.80   | -72,620.60           |

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| ONFF70010002 377372AE7 | GLAXOSMITHKLINE CAPITAL INC 6.375% 05/15/2038 DD 05/13/08    | 895,000.000   | 1,262,603.35 | 1,124,970.25 | -137,633.10          |
| ONFF70010002 404280BB4 | HSBC HOLDINGS PLC 3.900% 05/25/2026 DD 05/25/16              | 770,000.000   | 798,597.80   | 737,821.70   | -60,776.10           |
| ONFF70010002 4042Q1AA5 | HSBC BANK USA NA/NEW YORK NY 5.875% 11/01/2034 DD 10/25/04   | 2,765,000.000 | 3,566,158.75 | 3,097,906.00 | -468,252.75          |
| ONFF70010002 437076AS1 | HOME DEPOT INC/THE 5.875% 12/16/2036 DD 12/19/06             | 1,950,000.000 | 2,638,759.50 | 2,342,827.50 | -295,932.00          |
| ONFF70010002 437076BA9 | HOME DEPOT INC/THE 4.200% 04/01/2043 DD 04/05/13             | 350,000.000   | 385,493.50   | 344,025.50   | -41,468.00           |
| ONFF70010002 448579AF9 | HYATT HOTELS CORP 4.850% 03/15/2026 DD 03/07/16              | 825,000.000   | 899,703.75   | 844,783.50   | -54,920.25           |
| ONFF70010002 461070AG9 | INTERSTATE POWER & LIGHT CO 6.250% 07/15/2039 DD 07/10/09    | 905,000.000   | 1,211,795.00 | 1,134,055.50 | -77,739.50           |
| ONFF70010002 46625HHF0 | JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08            | 3,630,000.000 | 4,994,662.20 | 4,414,297.80 | -580,364.40          |
| ONFF70010002 478160BV5 | JOHNSON & JOHNSON 3.700% 03/01/2046 DD 03/01/16              | 2,000,000.000 | 2,107,980.00 | 1,899,620.00 | -208,360.00          |
| ONFF70010002 487836BQ0 | KELLOGG CO 4.500% 04/01/2046 DD 03/07/16                     | 1,180,000.000 | 1,251,885.60 | 1,094,615.20 | -157,270.40          |
| ONFF70010002 548661CX3 | LOWE'S COS INC 4.650% 04/15/2042 DD 04/23/12                 | 625,000.000   | 714,225.00   | 590,118.75   | -124,106.25          |
| ONFF70010002 548661DN4 | LOWE'S COS INC 3.700% 04/15/2046 DD 04/20/16                 | 2,120,000.000 | 2,128,670.80 | 1,728,944.80 | -399,726.00          |
| ONFF70010002 55336VAN0 | MPLX LP 4.700% 04/15/2048 DD 02/08/18                        | 2,180,000.000 | 2,165,786.40 | 1,893,351.80 | -272,434.60          |
| ONFF70010002 571748BC5 | MARSH & MCLENNAN COS INC 4.350% 01/30/2047 DD 01/12/17       | 345,000.000   | 382,149.60   | 321,729.75   | -60,419.85           |
| ONFF70010002 58013MFC3 | MCDONALD'S CORP 4.450% 03/01/2047 DD 03/09/17                | 1,835,000.000 | 1,906,281.85 | 1,754,443.50 | -151,838.35          |
| ONFF70010002 585055AT3 | MEDTRONIC INC 5.550% 03/15/2040 DD 03/16/10                  | 970,000.000   | 1,229,756.30 | 1,129,516.50 | -100,239.80          |
| ONFF70010002 58933YAT2 | MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15                 | 1,540,000.000 | 1,607,667.60 | 1,479,062.20 | -128,605.40          |
| ONFF70010002 59156RAM0 | METLIFE INC 5.700% 06/15/2035 DD 06/23/05                    | 2,235,000.000 | 2,831,230.95 | 2,517,772.20 | -313,458.75          |
| ONFF70010002 61746BEG7 | MORGAN STANLEY 4.375% 01/22/2047 DD 01/20/17                 | 1,000,000.000 | 1,096,180.00 | 946,440.00   | -149,740.00          |
| ONFF70010002 61747YDY8 | MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15                 | 1,580,000.000 | 1,704,156.40 | 1,477,853.00 | -226,303.40          |
| ONFF70010002 66989HAK4 | NOVARTIS CAPITAL CORP 4.000% 11/20/2045 DD 11/20/15          | 1,055,000.000 | 1,146,035.95 | 1,057,669.15 | -88,366.80           |
| ONFF70010002 674599CF0 | OCCIDENTAL PETROLEUM CORP 4.625% 06/15/2045 DD 06/23/15      | 650,000.000   | 736,853.00   | 645,339.50   | -91,513.50           |
| ONFF70010002 68389XAV7 | ORACLE CORP 4.300% 07/08/2034 DD 07/08/14                    | 940,000.000   | 1,044,669.00 | 943,562.60   | -101,106.40          |
| ONFF70010002 68389XBF1 | ORACLE CORP 4.125% 05/15/2045 DD 05/05/15                    | 3,285,000.000 | 3,543,003.90 | 3,108,299.85 | -434,704.05          |
| ONFF70010002 694308GS0 | PACIFIC GAS & ELECTRIC CO 5.400% 01/15/2040 DD 11/18/09      | 2,910,000.000 | 3,509,896.50 | 2,580,733.50 | -929,163.00          |
| ONFF70010002 713448CQ9 | PEPSICO INC 4.250% 10/22/2044 DD 10/22/14                    | 650,000.000   | 717,333.50   | 656,558.50   | -60,775.00           |
| ONFF70010002 713448DD7 | PEPSICO INC 4.450% 04/14/2046 DD 10/14/15                    | 2,025,000.000 | 2,301,088.50 | 2,114,788.50 | -186,300.00          |
| ONFF70010002 718172AU3 | PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12 | 2,435,000.000 | 2,428,376.80 | 2,094,733.10 | -333,643.70          |
| ONFF70010002 744320AY8 | PRUDENTIAL FINANCIAL INC 3.905% 12/07/2047 DD 12/07/17       | 1,853,000.000 | 1,890,078.53 | 1,655,803.74 | -234,274.79          |
| ONFF70010002 767201AL0 | RIO TINTO FINANCE USA LTD 5.200% 11/02/2040 DD 11/02/10      | 1,945,000.000 | 2,388,576.70 | 2,143,681.75 | -244,894.95          |
| ONFF70010002 797440BL7 | SAN DIEGO GAS & ELECTRIC CO 5.350% 05/15/2040 DD 05/13/10    | 620,000.000   | 771,025.80   | 690,531.20   | -80,494.60           |
| ONFF70010002 797440BM5 | SAN DIEGO GAS & ELECTRIC CO 4.500% 08/15/2040 DD 08/26/10    | 665,000.000   | 775,157.25   | 685,927.55   | -89,229.70           |
| ONFF70010002 82620KAT0 | SIEMENS FINANCIERINGSMAAT 144A 4.200% 03/16/2047 DD 03/16/17 | 1,140,000.000 | 1,250,739.60 | 1,124,416.20 | -126,323.40          |
| ONFF70010002 842400FP3 | SOUTHERN CALIFORNIA EDISON CO 5.500% 03/15/2040 DD 03/11/10  | 1,300,000.000 | 1,664,897.00 | 1,385,943.00 | -278,954.00          |
| ONFF70010002 842434CK6 | SOUTHERN CALIFORNIA GAS CO 3.750% 09/15/2042 DD 09/21/12     | 950,000.000   | 991,220.50   | 882,911.00   | -108,309.50          |
| ONFF70010002 85205TAG5 | SPIRIT AEROSYSTEMS INC 3.850% 06/15/2026 DD 06/01/16         | 135,000.000   | 137,084.40   | 124,166.25   | -12,918.15           |

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| ONFF70010002 88167AAE1 | TEVA PHARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16 | 460,000.000   | 379,799.00   | 351,081.20   | -28,717.80           |
| ONFF70010002 89352HAL3 | TRANSCANADA PIPELINES LTD 5.000% 10/16/2043 DD 10/07/13      | 2,355,000.000 | 2,789,379.75 | 2,327,069.70 | -462,310.05          |
| ONFF70010002 89417EAD1 | TRAVELERS COS INC/THE 6.250% 06/15/2037 DD 05/29/07          | 1,200,000.000 | 1,635,096.00 | 1,495,140.00 | -139,956.00          |
| ONFF70010002 90131HBP9 | 21ST CENTURY FOX AMERICA INC 6.900% 08/15/2039 DD 02/15/10   | 2,845,000.000 | 4,015,347.65 | 3,738,927.45 | -276,420.20          |
| ONFF70010002 902494BD4 | TYSON FOODS INC 4.550% 06/02/2047 DD 06/02/17                | 470,000.000   | 511,881.70   | 411,828.10   | -100,053.60          |
| ONFF70010002 906548CL4 | UNION ELECTRIC CO 3.650% 04/15/2045 DD 04/06/15              | 695,000.000   | 707,683.75   | 641,895.05   | -65,788.70           |
| ONFF70010002 907818EJ3 | UNION PACIFIC CORP 4.050% 03/01/2046 DD 03/01/16             | 750,000.000   | 811,020.00   | 692,227.50   | -118,792.50          |
| ONFF70010002 913017BT5 | UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12       | 3,765,000.000 | 4,173,013.05 | 3,556,946.10 | -616,066.95          |
| ONFF70010002 91324PCR1 | UNITEDHEALTH GROUP INC 4.750% 07/15/2045 DD 07/23/15         | 1,820,000.000 | 2,149,784.00 | 1,925,560.00 | -224,224.00          |
| ONFF70010002 92343VCX0 | VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15     | 659,000.000   | 648,884.35   | 617,647.75   | -31,236.60           |
| ONFF70010002 92826CAF9 | VISA INC 4.300% 12/14/2045 DD 12/14/15                       | 420,000.000   | 477,930.60   | 434,061.60   | -43,869.00           |
| ONFF70010002 949746JM4 | WELLS FARGO & CO 5.375% 02/07/2035 DD 02/07/05               | 3,380,000.000 | 4,131,644.40 | 3,714,248.20 | -417,396.20          |
| ONFF70010002 94974BGT1 | WELLS FARGO & CO 4.400% 06/14/2046 DD 06/14/16               | 1,935,000.000 | 2,040,728.40 | 1,774,994.85 | -265,733.55          |
| ONFF70012002 00287YAW9 | ABBVIE INC 4.450% 05/14/2046 DD 05/12/16                     | 600,000.000   | 652,200.00   | 524,844.00   | -127,356.00          |
| ONFF70012002 010392FL7 | ALABAMA POWER CO 4.150% 08/15/2044 DD 08/26/14               | 300,000.000   | 323,733.00   | 293,502.00   | -30,231.00           |
| ONFF70012002 023135BJ4 | AMAZON.COM INC 4.050% 08/22/2047 DD 02/22/18                 | 800,000.000   | 862,176.00   | 781,680.00   | -80,496.00           |
| ONFF70012002 025816BF5 | AMERICAN EXPRESS CO 4.050% 12/03/2042 DD 12/03/12            | 1,755,000.000 | 1,864,915.65 | 1,653,683.85 | -211,231.80          |
| ONFF70012002 03040WAR6 | AMERICAN WATER CAPITAL CORP 3.750% 09/01/2047 DD 08/10/17    | 100,000.000   | 93,322.00    | 89,855.00    | -3,467.00            |
| ONFF70012002 031162CF5 | AMGEN INC 4.663% 06/15/2051 DD 12/15/16                      | 645,000.000   | 721,438.95   | 607,712.55   | -113,726.40          |
| ONFF70012002 03522AAF7 | ANHEUSER-BUSCH COS LLC / 144A 4.900% 02/01/2046 DD 08/01/18  | 2,000,000.000 | 1,904,040.00 | 1,854,780.00 | -49,260.00           |
| ONFF70012002 036752AH6 | ANTHEM INC 4.550% 03/01/2048 DD 03/02/18                     | 400,000.000   | 392,068.00   | 381,532.00   | -10,536.00           |
| ONFF70012002 037833DD9 | APPLE INC 3.750% 09/12/2047 DD 09/12/17                      | 1,600,000.000 | 1,639,680.00 | 1,469,600.00 | -170,080.00          |
| ONFF70012002 05723KAF7 | BAKER HUGHES A GE CO LLC / BAK 4.080% 12/15/2047 DD 12/11/17 | 400,000.000   | 379,660.00   | 329,620.00   | -50,040.00           |
| ONFF70012002 06050TJZ6 | BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06             | 1,000,000.000 | 1,304,080.00 | 1,153,930.00 | -150,150.00          |
| ONFF70012002 06051GHD4 | BANK OF AMERICA CORP VAR RT 12/20/2028 DD 12/20/17           | 737,000.000   | 737,162.14   | 688,468.55   | -48,693.59           |
| ONFF70012002 07274NAQ6 | BAYER US FINANCE II LLC 144A 4.875% 06/25/2048 DD 06/25/18   | 300,000.000   | 298,968.00   | 269,622.00   | -29,346.00           |
| ONFF70012002 084664BU4 | BERKSHIRE HATHAWAY FINANCE COR 4.400% 05/15/2042 DD 05/15/12 | 400,000.000   | 450,748.00   | 407,980.00   | -42,768.00           |
| ONFF70012002 084664CQ2 | BERKSHIRE HATHAWAY FINANCE COR 4.200% 08/15/2048 DD 08/15/18 | 100,000.000   | 99,493.00    | 99,154.00    | -339.00              |
| ONFF70012002 12572QAH8 | CME GROUP INC 4.150% 06/15/2048 DD 06/21/18                  | 200,000.000   | 199,082.00   | 202,560.00   | 3,478.00             |
| ONFF70012002 126650CZ1 | CVS HEALTH CORP 5.050% 03/25/2048 DD 03/09/18                | 500,000.000   | 509,788.00   | 486,305.00   | -23,483.00           |
| ONFF70012002 185508AG3 | CLECO POWER LLC 6.000% 12/01/2040 DD 11/15/10                | 475,000.000   | 596,794.75   | 536,180.00   | -60,614.75           |
| ONFF70012002 20030NBH3 | COMCAST CORP 4.250% 01/15/2033 DD 01/14/13                   | 200,000.000   | 217,994.00   | 198,636.00   | -19,358.00           |
| ONFF70012002 20030NCC3 | COMCAST CORP 3.969% 11/01/2047 DD 10/19/17                   | 2,344,000.000 | 2,421,539.52 | 2,095,184.40 | -326,355.12          |
| ONFF70012002 20030NCE9 | COMCAST CORP 3.999% 11/01/2049 DD 10/19/17                   | 2,816,000.000 | 2,883,640.32 | 2,523,304.96 | -360,335.36          |
| ONFF70012002 205887CE0 | CONAGRA BRANDS INC 5.400% 11/01/2048 DD 10/22/18             | 700,000.000   | 696,486.00   | 644,679.00   | -51,807.00           |
| ONFF70012002 20605PAJ0 | CONCHO RESOURCES INC 4.875% 10/01/2047 DD 09/26/17           | 100,000.000   | 108,743.00   | 94,883.00    | -13,860.00           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 209111FH1 | CONSOLIDATED EDISON CO OF NEW 3.850% 06/15/2046 DD 06/17/16  | 900,000.000   | 937,323.00   | 824,004.00   | -113,319.00          |
| ONFF70012002 209111FN8 | CONSOLIDATED EDISON CO OF NEW 4.000% 11/15/2057 DD 11/16/17  | 200,000.000   | 209,396.00   | 176,582.00   | -32,814.00           |
| ONFF70012002 21685WCJ4 | COOPERATIEVE RABOBANK UA 5.250% 05/24/2041 DD 05/24/11       | 1,700,000.000 | 2,143,853.00 | 1,872,567.00 | -271,286.00          |
| ONFF70012002 23422RAB8 | DIAMOND RESORTS INTERNATI 144A 7.750% 09/01/2023 DD 08/31/16 | 300,000.000   | 307,875.00   | 288,000.00   | -19,875.00           |
| ONFF70012002 268317AL8 | ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2039 DD 01/22/14  | 600,000.000   | 661,398.00   | 585,384.00   | -76,014.00           |
| ONFF70012002 26884UAD1 | EPR PROPERTIES 4.500% 06/01/2027 DD 05/23/17                 | 200,000.000   | 201,138.00   | 192,766.00   | -8,372.00            |
| ONFF70012002 269246BS2 | E*TRADE FINANCIAL CORP 4.500% 06/20/2028 DD 06/20/18         | 100,000.000   | 99,912.00    | 98,543.00    | -1,369.00            |
| ONFF70012002 29336UAG2 | ENLINK MIDSTREAM PARTNERS LP 5.450% 06/01/2047 DD 05/11/17   | 100,000.000   | 105,669.00   | 80,873.00    | -24,796.00           |
| ONFF70012002 30251BAE8 | FMR LLC 144A 5.150% 02/01/2043 DD 02/01/13                   | 300,000.000   | 357,828.00   | 321,393.00   | -36,435.00           |
| ONFF70012002 341099CH0 | DUKE ENERGY FLORIDA LLC 6.350% 09/15/2037 DD 09/18/07        | 1,000,000.000 | 1,392,240.00 | 1,250,510.00 | -141,730.00          |
| ONFF70012002 36962G3P7 | GENERAL ELECTRIC CO 5.875% 01/14/2038 DD 01/14/08            | 1,346,000.000 | 1,740,633.74 | 1,286,897.14 | -453,736.60          |
| ONFF70012002 375558BK8 | GILEAD SCIENCES INC 4.150% 03/01/2047 DD 09/20/16            | 300,000.000   | 319,104.00   | 276,342.00   | -42,762.00           |
| ONFF70012002 404280AF6 | HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05              | 400,000.000   | 543,468.00   | 504,068.00   | -39,400.00           |
| ONFF70012002 4042Q1AD9 | HSBC BANK USA NA 7.000% 01/15/2039 DD 06/18/08               | 2,300,000.000 | 3,398,388.00 | 2,886,615.00 | -511,773.00          |
| ONFF70012002 406216AW1 | HALLIBURTON CO 6.700% 09/15/2038 DD 09/12/08                 | 100,000.000   | 121,151.00   | 117,442.00   | -3,709.00            |
| ONFF70012002 406216AY7 | HALLIBURTON CO 7.450% 09/15/2039 DD 03/13/09                 | 300,000.000   | 402,099.00   | 372,903.00   | -29,196.00           |
| ONFF70012002 406216BJ9 | HALLIBURTON CO 4.850% 11/15/2035 DD 11/13/15                 | 100,000.000   | 104,012.00   | 98,187.00    | -5,825.00            |
| ONFF70012002 42981DAA4 | HIGH STREET FUNDING TRUST 144A 4.682% 02/15/2048 DD 03/15/18 | 100,000.000   | 100,000.00   | 94,700.00    | -5,300.00            |
| ONFF70012002 437076BF8 | HOME DEPOT INC/THE 4.400% 03/15/2045 DD 06/12/14             | 500,000.000   | 566,230.00   | 503,585.00   | -62,645.00           |
| ONFF70012002 46625HHF0 | JPMORGAN CHASE & CO 6.400% 05/15/2038 DD 05/22/08            | 3,600,000.000 | 4,953,384.00 | 4,377,816.00 | -575,568.00          |
| ONFF70012002 46625HHV5 | JPMORGAN CHASE & CO 5.500% 10/15/2040 DD 10/21/10            | 100,000.000   | 125,938.00   | 110,766.00   | -15,172.00           |
| ONFF70012002 475795AC4 | JELD-WEN INC 144A 4.625% 12/15/2025 DD 12/14/17              | 200,000.000   | 179,000.00   | 175,000.00   | -4,000.00            |
| ONFF70012002 475795AD2 | JELD-WEN INC 144A 4.875% 12/15/2027 DD 12/14/17              | 100,000.000   | 94,250.00    | 84,500.00    | -9,750.00            |
| ONFF70012002 548661DQ7 | LOWE'S COS INC 4.050% 05/03/2047 DD 05/03/17                 | 300,000.000   | 319,356.00   | 258,687.00   | -60,669.00           |
| ONFF70012002 575634AS9 | MASSACHUSETTS ELECTRIC CO 144A 5.900% 11/15/2039 DD 11/18/09 | 700,000.000   | 923,538.00   | 833,154.00   | -90,384.00           |
| ONFF70012002 575718AA9 | MASSACHUSETTS INSTITUTE OF TEC 5.600% 07/01/2111 DD 05/18/11 | 1,500,000.000 | 2,071,170.00 | 1,918,170.00 | -153,000.00          |
| ONFF70012002 58013MFC3 | MCDONALD'S CORP 4.450% 03/01/2047 DD 03/09/17                | 200,000.000   | 199,672.00   | 191,220.00   | -8,452.00            |
| ONFF70012002 585055BU9 | MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15                  | 700,000.000   | 815,535.00   | 733,908.00   | -81,627.00           |
| ONFF70012002 594918AX2 | MICROSOFT CORP 4.875% 12/15/2043 DD 12/06/13                 | 900,000.000   | 1,104,282.00 | 1,011,249.00 | -93,033.00           |
| ONFF70012002 594918BU7 | MICROSOFT CORP 3.950% 08/08/2056 DD 08/08/16                 | 200,000.000   | 213,478.00   | 195,136.00   | -18,342.00           |
| ONFF70012002 595620AL9 | MIDAMERICAN ENERGY CO 4.800% 09/15/2043 DD 09/19/13          | 300,000.000   | 360,339.00   | 328,410.00   | -31,929.00           |
| ONFF70012002 595620AS4 | MIDAMERICAN ENERGY CO 3.650% 08/01/2048 DD 02/01/18          | 300,000.000   | 274,968.00   | 276,135.00   | 1,167.00             |
| ONFF70012002 655844CB2 | NORFOLK SOUTHERN CORP 5.100% 08/01/2019 DD 08/02/18          | 100,000.000   | 99,806.00    | 98,123.00    | -1,683.00            |
| ONFF70012002 68389XAM7 | ORACLE CORP 5.375% 07/15/2040 DD 07/15/11                    | 300,000.000   | 379,299.00   | 331,488.00   | -47,811.00           |
| ONFF70012002 68389XBF1 | ORACLE CORP 4.125% 05/15/2045 DD 05/05/15                    | 600,000.000   | 647,124.00   | 567,726.00   | -79,398.00           |
| ONFF70012002 68389XBJ3 | ORACLE CORP 4.000% 07/15/2046 DD 07/07/16                    | 300,000.000   | 319,203.00   | 279,927.00   | -39,276.00           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 690742AH4 | OWENS CORNING 4.400% 01/30/2048 DD 01/25/18                  | 100,000.000   | 87,052.00    | 75,590.00    | -11,462.00           |
| ONFF70012002 694308GM3 | PACIFIC GAS & ELECTRIC CO 6.350% 02/15/2038 DD 03/03/08      | 1,000,000.000 | 1,322,170.00 | 944,280.00   | -377,890.00          |
| ONFF70012002 694308GQ4 | PACIFIC GAS & ELECTRIC CO 6.250% 03/01/2039 DD 03/06/09      | 600,000.000   | 779,910.00   | 563,592.00   | -216,318.00          |
| ONFF70012002 69448FAA9 | PACIFIC LIFE INSURANCE CO 144A VAR RT 10/24/2067 DD 10/24/17 | 1,100,000.000 | 1,095,218.00 | 966,405.00   | -128,813.00          |
| ONFF70012002 695114CL0 | PACIFICORP 6.000% 01/15/2039 DD 01/08/09                     | 200,000.000   | 268,754.00   | 240,116.00   | -28,638.00           |
| ONFF70012002 695114CT3 | PACIFICORP 4.125% 01/15/2049 DD 07/13/18                     | 300,000.000   | 299,328.00   | 295,227.00   | -4,101.00            |
| ONFF70012002 71654QCC4 | PETROLEOS MEXICANOS 6.750% 09/21/2047 DD 09/21/16            | 685,000.000   | 714,541.65   | 566,419.65   | -148,122.00          |
| ONFF70012002 718172AC3 | PHILIP MORRIS INTERNATIONAL IN 6.375% 05/16/2038 DD 05/16/08 | 1,451,000.000 | 1,757,593.35 | 1,681,259.19 | -76,334.16           |
| ONFF70012002 737679DE7 | POTOMAC ELECTRIC POWER CO 4.150% 03/15/2043 DD 03/18/13      | 400,000.000   | 436,132.00   | 395,456.00   | -40,676.00           |
| ONFF70012002 744320BA9 | PRUDENTIAL FINANCIAL INC 3.935% 12/07/2049 DD 12/07/17       | 257,000.000   | 262,759.37   | 229,752.86   | -33,006.51           |
| ONFF70012002 74456QBT2 | PUBLIC SERVICE ELECTRIC & GAS 3.600% 12/01/2047 DD 12/06/17  | 200,000.000   | 204,788.00   | 182,384.00   | -22,404.00           |
| ONFF70012002 745332CH7 | PUGET SOUND ENERGY INC 4.223% 06/15/2048 DD 06/14/18         | 200,000.000   | 200,000.00   | 200,014.00   | 14.00                |
| ONFF70012002 747525AJ2 | QUALCOMM INC 4.650% 05/20/2035 DD 05/20/15                   | 250,000.000   | 269,040.00   | 241,337.50   | -27,702.50           |
| ONFF70012002 75884RAW3 | REGENCY CENTERS LP 4.400% 02/01/2047 DD 01/26/17             | 100,000.000   | 103,052.00   | 93,468.00    | -9,584.00            |
| ONFF70012002 80281LAG0 | SANTANDER UK GROUP HOLDINGS PL VAR RT 11/03/2028 DD 11/03/17 | 600,000.000   | 601,392.00   | 542,340.00   | -59,052.00           |
| ONFF70012002 822582AY8 | SHELL INTERNATIONAL FINANCE BV 4.550% 08/12/2043 DD 08/12/13 | 1,000,000.000 | 1,137,390.00 | 1,039,430.00 | -97,960.00           |
| ONFF70012002 842400EV1 | SOUTHERN CALIFORNIA EDISON CO 5.750% 04/01/2035 DD 03/26/04  | 200,000.000   | 200,310.00   | 216,376.00   | 16,066.00            |
| ONFF70012002 842400GK3 | SOUTHERN CALIFORNIA EDISON CO 4.125% 03/01/2048 DD 03/05/18  | 100,000.000   | 96,829.00    | 94,674.00    | -2,155.00            |
| ONFF70012002 878237AH9 | TECH DATA CORP 4.950% 02/15/2027 DD 01/31/17                 | 100,000.000   | 105,485.00   | 93,866.00    | -11,619.00           |
| ONFF70012002 89417EAN9 | TRAVELERS COS INC/THE 4.050% 03/07/2048 DD 03/07/18          | 100,000.000   | 99,364.00    | 96,927.00    | -2,437.00            |
| ONFF70012002 90345WAA2 | US AIRWAYS 2012-1 CLASS A PASS 5.900% 04/01/2026 DD 05/14/12 | 262,009.771   | 290,804.65   | 279,493.68   | -11,310.97           |
| ONFF70012002 90345WAD6 | US AIRWAYS 2012-2 CLASS A PASS 4.625% 12/03/2026 DD 12/13/12 | 718,695.180   | 762,894.93   | 744,474.78   | -18,420.15           |
| ONFF70012002 913017CW7 | UNITED TECHNOLOGIES CORP 4.450% 11/16/2038 DD 08/16/18       | 100,000.000   | 100,140.50   | 97,394.00    | -2,746.50            |
| ONFF70012002 91324PCQ3 | UNITEDHEALTH GROUP INC 4.625% 07/15/2035 DD 07/23/15         | 800,000.000   | 931,664.00   | 847,992.00   | -83,672.00           |
| ONFF70012002 92343VCX0 | VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15     | 725,000.000   | 713,871.25   | 679,506.25   | -34,365.00           |
| ONFF70012002 92890HAD4 | WEA FINANCE LLC / WESTFIE 144A 4.750% 09/17/2044 DD 09/17/14 | 200,000.000   | 218,054.00   | 199,784.00   | -18,270.00           |
| ONFF70012002 92976GAJ0 | WELLS FARGO BANK NA 6.600% 01/15/2038 DD 12/07/07            | 3,000,000.000 | 4,184,340.00 | 3,710,160.00 | -474,180.00          |
| ONFF70012002 931142EC3 | WALMART INC 4.050% 06/29/2048 DD 06/27/18                    | 300,000.000   | 296,097.00   | 298,506.00   | 2,409.00             |
| ONFF70012002 94980VAG3 | WELLS FARGO BANK NA 5.950% 08/26/2036 DD 08/29/06            | 1,200,000.000 | 1,537,932.00 | 1,380,960.00 | -156,972.00          |
| ONFF70012002 962166BR4 | WEYERHAEUSER CO 7.375% 03/15/2032 DD 09/15/02                | 2,300,000.000 | 3,176,944.00 | 2,812,532.00 | -364,412.00          |
| ONFF70012002 983024AG5 | WYETH LLC 6.500% 02/01/2034 DD 12/16/03                      | 1,050,000.000 | 1,435,948.50 | 1,335,652.50 | -100,296.00          |
| ONFF70012002 98978VAM5 | ZOETIS INC 3.950% 09/12/2047 DD 09/12/17                     | 100,000.000   | 101,974.00   | 91,884.00    | -10,090.00           |
| ONFF70012002 EXB60WHS9 | TESCO PROPERTY FINANCE 5 REGS 5.661% 10/13/2041              | 393,499.640   | 624,762.99   | 555,342.67   | -69,420.32           |
| ONFF70012002 EXB9JST34 | TESCO PROPERTY FINANCE 6 REGS 5.411% 07/13/2044              | 193,219.110   | 301,929.30   | 265,337.95   | -36,591.35           |
| ONFF70013002 00287YBF5 | ABBVIE INC 4.250% 11/14/2028 DD 09/18/18                     | 300,000.000   | 297,435.00   | 291,240.00   | -6,195.00            |
| ONFF70013002 023767AA4 | AMERICAN AIRLINES 2011-1 CLASS 5.250% 07/31/2022 DD 01/25/11 | 86,507.720    | 91,014.76    | 88,346.01    | -2,668.75            |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 03522AAD2 | ANHEUSER-BUSCH COS LLC / 144A 3.650% 02/01/2026 DD 08/01/18  | 1,800,000.000 | 1,706,472.00 | 1,701,990.00 | -4,482.00            |
| ONFF70013002 036752AD5 | ANTHEM INC 4.375% 12/01/2047 DD 11/21/17                     | 600,000.000   | 555,300.00   | 558,024.00   | 2,724.00             |
| ONFF70013002 05369AAA9 | AVIATION CAPITAL GROUP LL 144A 3.500% 11/01/2027 DD 10/18/17 | 100,000.000   | 98,006.00    | 90,332.00    | -7,674.00            |
| ONFF70013002 06051GHC6 | BANK OF AMERICA CORP VAR RT 12/20/2023 DD 12/20/17           | 325,000.000   | 325,835.25   | 315,903.25   | -9,932.00            |
| ONFF70013002 06051GHD4 | BANK OF AMERICA CORP VAR RT 12/20/2028 DD 12/20/17           | 842,000.000   | 842,185.24   | 786,554.30   | -55,630.94           |
| ONFF70013002 067316AH2 | BACARDI LTD 144A 5.300% 05/15/2048 DD 04/30/18               | 100,000.000   | 99,565.00    | 90,277.00    | -9,288.00            |
| ONFF70013002 09659W2F0 | BNP PARIBAS SA 144A 4.400% 08/14/2028 DD 08/14/18            | 300,000.000   | 298,392.00   | 292,812.00   | -5,580.00            |
| ONFF70013002 12505JAD5 | CBL & ASSOCIATES LP 5.950% 12/15/2026 DD 12/13/16            | 300,000.000   | 279,084.00   | 229,500.00   | -49,584.00           |
| ONFF70013002 12543DBB5 | CHS/COMMUNITY HEALTH SYST 144A 8.625% 01/15/2024 DD 07/06/18 | 100,000.000   | 99,457.00    | 98,750.00    | -707.00              |
| ONFF70013002 125509BV0 | CIGNA HOLDING CO 3.050% 10/15/2027 DD 09/14/17               | 800,000.000   | 785,792.00   | 731,784.00   | -54,008.00           |
| ONFF70013002 20030NCL3 | COMCAST CORP 4.600% 10/15/2038 DD 10/05/18                   | 700,000.000   | 699,538.00   | 706,846.00   | 7,308.00             |
| ONFF70013002 205887CC4 | CONAGRA BRANDS INC 4.850% 11/01/2028 DD 10/22/18             | 1,200,000.000 | 1,199,604.00 | 1,180,044.00 | -19,560.00           |
| ONFF70013002 21684AAC0 | COOPERATIEVE RABOBANK UA 4.375% 08/04/2025 DD 08/04/15       | 1,000,000.000 | 1,055,610.00 | 982,160.00   | -73,450.00           |
| ONFF70013002 225433AC5 | CREDIT SUISSE GROUP FUNDING GU 3.750% 03/26/2025 DD 09/26/15 | 950,000.000   | 969,370.50   | 905,882.00   | -63,488.50           |
| ONFF70013002 24736TAA5 | DELTA AIR LINES 2009-1 CLASS A 7.750% 06/17/2021 DD 11/24/09 | 137,979.694   | 149,183.64   | 142,497.15   | -6,686.49            |
| ONFF70013002 25466AAP6 | DISCOVER BANK 4.650% 09/13/2028 DD 09/13/18                  | 600,000.000   | 599,100.00   | 588,786.00   | -10,314.00           |
| ONFF70013002 268317AS3 | ELECTRICITE DE FRANCE SA 144A 3.625% 10/13/2025 DD 10/13/15  | 1,000,000.000 | 1,024,530.00 | 963,890.00   | -60,640.00           |
| ONFF70013002 26884LAF6 | EQT CORP 3.900% 10/01/2027 DD 10/04/17                       | 700,000.000   | 695,891.00   | 603,456.00   | -92,435.00           |
| ONFF70013002 35803QAA5 | FRESENIUS MEDICAL CARE US 144A 5.750% 02/15/2021 DD 02/03/11 | 1,100,000.000 | 1,162,326.00 | 1,133,000.00 | -29,326.00           |
| ONFF70013002 38141GWQ3 | GOLDMAN SACHS GROUP INC/THE VAR RT 09/29/2025 DD 09/29/17    | 900,000.000   | 896,373.00   | 843,633.00   | -52,740.00           |
| ONFF70013002 404280AF6 | HSBC HOLDINGS PLC 7.625% 05/17/2032 DD 05/17/05              | 300,000.000   | 407,601.00   | 378,051.00   | -29,550.00           |
| ONFF70013002 46625HHZ6 | JPMORGAN CHASE & CO 4.625% 05/10/2021 DD 05/10/11            | 600,000.000   | 640,602.00   | 617,478.00   | -23,124.00           |
| ONFF70013002 46625HMN7 | JPMORGAN CHASE & CO 3.900% 07/15/2025 DD 07/21/15            | 900,000.000   | 943,506.00   | 891,837.00   | -51,669.00           |
| ONFF70013002 46625HRS1 | JPMORGAN CHASE & CO 3.200% 06/15/2026 DD 06/07/16            | 100,000.000   | 99,946.00    | 94,177.00    | -5,769.00            |
| ONFF70013002 475795AD2 | JELD-WEN INC 144A 4.875% 12/15/2027 DD 12/14/17              | 100,000.000   | 94,000.00    | 84,500.00    | -9,500.00            |
| ONFF70013002 606822AZ7 | MITSUBISHI UFJ FINANCIAL GROUP VAR RT 07/26/2023 DD 07/26/18 | 300,000.000   | 300,747.00   | 296,607.00   | -4,140.00            |
| ONFF70013002 641062AL8 | NESTLE HOLDINGS INC 144A 3.900% 09/24/2038 DD 09/24/18       | 400,000.000   | 395,724.00   | 387,964.00   | -7,760.00            |
| ONFF70013002 71647NAQ2 | PETROBRAS GLOBAL FINANCE BV 8.750% 05/23/2026 DD 05/23/16    | 900,000.000   | 1,017,675.00 | 1,008,000.00 | -9,675.00            |
| ONFF70013002 78009PEH0 | ROYAL BANK OF SCOTLAND GROUP P VAR RT 01/27/2030 DD 09/27/18 | 600,000.000   | 600,000.00   | 578,562.00   | -21,438.00           |
| ONFF70013002 87164KAH7 | SYNGENTA FINANCE NV 144A 4.441% 04/24/2023 DD 04/24/18       | 200,000.000   | 199,168.00   | 192,746.00   | -6,422.00            |
| ONFF70013002 88167AAE1 | TEVA PHARMACEUTICAL FINANCE NE 3.150% 10/01/2026 DD 07/21/16 | 400,000.000   | 330,260.00   | 305,288.00   | -24,972.00           |
| ONFF70013002 882508BD5 | TEXAS INSTRUMENTS INC 4.150% 05/15/2048 DD 05/07/18          | 900,000.000   | 896,004.00   | 898,047.00   | 2,043.00             |
| ONFF70013002 893830BK4 | TRANSOCEAN INC 144A 7.250% 11/01/2025 DD 10/25/18            | 100,000.000   | 100,000.00   | 87,250.00    | -12,750.00           |
| ONFF70013002 90345WAD6 | US AIRWAYS 2012-2 CLASS A PASS 4.625% 12/03/2026 DD 12/13/12 | 784,031.140   | 832,249.05   | 812,154.34   | -20,094.71           |
| ONFF70013002 913017CW7 | UNITED TECHNOLOGIES CORP 4.450% 11/16/2038 DD 08/16/18       | 100,000.000   | 99,412.00    | 97,394.00    | -2,018.00            |
| ONFF70013002 91914JAB8 | VALERO ENERGY PARTNERS LP 4.500% 03/15/2028 DD 03/29/18      | 500,000.000   | 498,300.00   | 489,580.00   | -8,720.00            |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 949746SL6 | WELLS FARGO & CO VAR RT 01/24/2023 DD 01/24/17               | 700,000.000   | 713,909.00   | 693,231.00   | -20,678.00           |
| ONFF70013002 95000U2A0 | WELLS FARGO & CO VAR RT 05/22/2028 DD 05/22/17               | 1,175,000.000 | 1,197,865.50 | 1,128,094.00 | -69,771.50           |
| ONFF70013002 EXB8MYVZ5 | AMGEN INC REGS 4.000% 09/13/2029                             | 1,000,000.000 | 1,554,212.35 | 1,389,140.99 | -165,071.36          |
| ONFF70013002 NAB7KDP58 | LLOYDS BANK PLC REGS STEP 04/02/2032                         | 200,000.000   | 153,000.00   | 159,164.00   | 6,164.00             |
| ONFF70014002 00108WAF7 | AEP TEXAS INC 3.800% 10/01/2047 DD 09/22/17                  | 200,000.000   | 185,660.00   | 180,282.00   | -5,378.00            |
| ONFF70014002 00139PAA6 | AIG SUNAMERICA GLOBAL FIN 144A 6.900% 03/15/2032 DD 03/20/02 | 645,000.000   | 860,242.95   | 819,982.05   | -40,260.90           |
| ONFF70014002 002824BH2 | ABBOTT LABORATORIES 4.900% 11/30/2046 DD 11/22/16            | 1,055,000.000 | 1,169,177.50 | 1,107,454.60 | -61,722.90           |
| ONFF70014002 00287YAW9 | ABBVIE INC 4.450% 05/14/2046 DD 05/12/16                     | 1,285,000.000 | 1,396,795.00 | 1,124,040.90 | -272,754.10          |
| ONFF70014002 00287YBD0 | ABBVIE INC 4.875% 11/14/2048 DD 09/18/18                     | 650,000.000   | 644,989.05   | 606,450.00   | -38,539.05           |
| ONFF70014002 00287YBF5 | ABBVIE INC 4.250% 11/14/2028 DD 09/18/18                     | 570,000.000   | 565,389.30   | 553,356.00   | -12,033.30           |
| ONFF70014002 00440EAH0 | CHUBB INA HOLDINGS INC 6.700% 05/15/2036 DD 05/22/06         | 840,000.000   | 1,182,930.00 | 1,078,308.00 | -104,622.00          |
| ONFF70014002 023135BF2 | AMAZON.COM INC 3.875% 08/22/2037 DD 02/22/18                 | 1,045,000.000 | 1,028,771.15 | 1,009,219.20 | -19,551.95           |
| ONFF70014002 023135BJ4 | AMAZON.COM INC 4.050% 08/22/2047 DD 02/22/18                 | 860,000.000   | 918,784.54   | 840,306.00   | -78,478.54           |
| ONFF70014002 02364WBE4 | AMERICA MOVIL SAB DE CV 4.375% 07/16/2042 DD 07/16/12        | 780,000.000   | 782,652.00   | 747,832.80   | -34,819.20           |
| ONFF70014002 026874DK0 | AMERICAN INTERNATIONAL GROUP I 4.200% 04/01/2028 DD 03/26/18 | 315,000.000   | 312,146.10   | 303,458.40   | -8,687.70            |
| ONFF70014002 031162CF5 | AMGEN INC 4.663% 06/15/2051 DD 12/15/16                      | 1,295,000.000 | 1,448,470.45 | 1,220,136.05 | -228,334.40          |
| ONFF70014002 03522AAE0 | ANHEUSER-BUSCH COS LLC / 144A 4.700% 02/01/2036 DD 08/01/18  | 1,645,000.000 | 1,585,615.50 | 1,525,573.00 | -60,042.50           |
| ONFF70014002 03522AAF7 | ANHEUSER-BUSCH COS LLC / 144A 4.900% 02/01/2046 DD 08/01/18  | 3,385,000.000 | 3,222,587.70 | 3,139,215.15 | -83,372.55           |
| ONFF70014002 03523TBF4 | ANHEUSER-BUSCH INBEV WORLDWIDE 8.200% 01/15/2039 DD 01/15/11 | 1,600,000.000 | 2,510,950.82 | 2,057,232.00 | -453,718.82          |
| ONFF70014002 036752AD5 | ANTHEM INC 4.375% 12/01/2047 DD 11/21/17                     | 260,000.000   | 240,342.27   | 241,810.40   | 1,468.13             |
| ONFF70014002 036752AH6 | ANTHEM INC 4.550% 03/01/2048 DD 03/02/18                     | 860,000.000   | 821,284.50   | 820,293.80   | -990.70              |
| ONFF70014002 037411AW5 | APACHE CORP 5.100% 09/01/2040 DD 08/20/10                    | 75,000.000    | 75,230.25    | 67,930.50    | -7,299.75            |
| ONFF70014002 037411BA2 | APACHE CORP 4.750% 04/15/2043 DD 04/09/12                    | 760,000.000   | 769,963.97   | 651,897.60   | -118,066.37          |
| ONFF70014002 037833AL4 | APPLE INC 3.850% 05/04/2043 DD 05/03/13                      | 1,445,000.000 | 1,429,532.40 | 1,368,386.10 | -61,146.30           |
| ONFF70014002 037833BA7 | APPLE INC 3.450% 02/09/2045 DD 02/09/15                      | 705,000.000   | 688,030.65   | 624,256.35   | -63,774.30           |
| ONFF70014002 037833BX7 | APPLE INC 4.650% 02/23/2046 DD 02/23/16                      | 1,220,000.000 | 1,428,668.80 | 1,291,418.80 | -137,250.00          |
| ONFF70014002 037833CD0 | APPLE INC 3.850% 08/04/2046 DD 08/04/16                      | 580,000.000   | 604,458.60   | 539,388.40   | -65,070.20           |
| ONFF70014002 055451AV0 | BHP BILLITON FINANCE USA LTD 5.000% 09/30/2043 DD 09/30/13   | 300,000.000   | 334,508.80   | 327,747.00   | -6,761.80            |
| ONFF70014002 06050TJZ6 | BANK OF AMERICA NA 6.000% 10/15/2036 DD 10/26/06             | 990,000.000   | 1,202,067.90 | 1,142,390.70 | -59,677.20           |
| ONFF70014002 06051GHD4 | BANK OF AMERICA CORP VAR RT 12/20/2028 DD 12/20/17           | 792,000.000   | 776,724.24   | 739,846.80   | -36,877.44           |
| ONFF70014002 06051GHM4 | BANK OF AMERICA CORP VAR RT 07/23/2029 DD 07/23/18           | 370,000.000   | 370,422.85   | 368,264.70   | -2,158.15            |
| ONFF70014002 075887BW8 | BECTON DICKINSON AND CO 3.700% 06/06/2027 DD 06/06/17        | 450,000.000   | 424,781.05   | 425,628.00   | 846.95               |
| ONFF70014002 075887BX6 | BECTON DICKINSON AND CO 4.669% 06/06/2047 DD 06/06/17        | 430,000.000   | 428,841.60   | 404,440.80   | -24,400.80           |
| ONFF70014002 084664CQ2 | BERKSHIRE HATHAWAY FINANCE COR 4.200% 08/15/2048 DD 08/15/18 | 2,250,000.000 | 2,204,452.12 | 2,230,965.00 | 26,512.88            |
| ONFF70014002 12189LAE1 | BURLINGTON NORTHERN SANTA FE L 5.400% 06/01/2041 DD 05/19/11 | 1,085,000.000 | 1,365,646.10 | 1,227,818.55 | -137,827.55          |
| ONFF70014002 12189LAN1 | BURLINGTON NORTHERN SANTA FE L 4.450% 03/15/2043 DD 03/12/13 | 50,000.000    | 56,344.50    | 50,924.50    | -5,420.00            |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 12189LAW1 | BURLINGTON NORTHERN SANTA FE L 4.150% 04/01/2045 DD 03/09/15 | 860,000.000   | 934,553.40   | 833,787.20   | -100,766.20          |
| ONFF70014002 126650CZ1 | CVS HEALTH CORP 5.050% 03/25/2048 DD 03/09/18                | 3,435,000.000 | 3,474,983.88 | 3,340,915.35 | -134,068.53          |
| ONFF70014002 134429BH1 | CAMPBELL SOUP CO 4.800% 03/15/2048 DD 03/16/18               | 430,000.000   | 413,628.25   | 368,763.70   | -44,864.55           |
| ONFF70014002 14040HBW4 | CAPITAL ONE FINANCIAL CORP 3.800% 01/31/2028 DD 01/30/18     | 530,000.000   | 503,902.80   | 489,804.80   | -14,098.00           |
| ONFF70014002 149123CE9 | CATERPILLAR INC 4.750% 05/15/2064 DD 05/08/14                | 905,000.000   | 951,055.45   | 917,787.65   | -33,267.80           |
| ONFF70014002 14916RAD6 | COMMONSPIRIT HEALTH 4.350% 11/01/2042 DD 10/31/12            | 685,000.000   | 661,285.30   | 619,623.60   | -41,661.70           |
| ONFF70014002 161175BA1 | CHARTER COMMUNICATIONS OPERATI 6.484% 10/23/2045 DD 10/23/16 | 1,870,000.000 | 2,180,289.10 | 1,922,247.80 | -258,041.30          |
| ONFF70014002 20030NCA7 | COMCAST CORP 3.150% 02/15/2028 DD 08/07/17                   | 6,990,000.000 | 6,546,488.80 | 6,564,868.20 | 18,379.40            |
| ONFF70014002 20030NCJ8 | COMCAST CORP 3.900% 03/01/2038 DD 02/08/18                   | 730,000.000   | 726,459.50   | 675,768.30   | -50,691.20           |
| ONFF70014002 20030NCL3 | COMCAST CORP 4.600% 10/15/2038 DD 10/05/18                   | 545,000.000   | 543,108.05   | 550,330.10   | 7,222.05             |
| ONFF70014002 20030NCM1 | COMCAST CORP 4.700% 10/15/2048 DD 10/05/18                   | 2,875,000.000 | 2,848,284.10 | 2,906,280.00 | 57,995.90            |
| ONFF70014002 20605PAK7 | CONCHO RESOURCES INC 4.300% 08/15/2028 DD 07/02/18           | 120,000.000   | 116,937.60   | 117,384.00   | 446.40               |
| ONFF70014002 20825CAP9 | CONOCOPHILLIPS 5.900% 05/15/2038 DD 05/08/08                 | 950,000.000   | 1,248,404.50 | 1,121,788.50 | -126,616.00          |
| ONFF70014002 209111FK4 | CONSOLIDATED EDISON CO OF NEW 4.300% 12/01/2056 DD 11/16/16  | 355,000.000   | 346,849.20   | 330,313.30   | -16,535.90           |
| ONFF70014002 210518DB9 | CONSUMERS ENERGY CO 4.050% 05/15/2048 DD 05/14/18            | 500,000.000   | 505,585.00   | 493,040.00   | -12,545.00           |
| ONFF70014002 212015AS0 | CONTINENTAL RESOURCES INC/OK 4.375% 01/15/2028 DD 12/08/17   | 470,000.000   | 463,293.10   | 442,157.20   | -21,135.90           |
| ONFF70014002 21987BAU2 | CORP NACIONAL DEL COBRE D 144A 4.875% 11/04/2044 DD 11/04/14 | 380,000.000   | 392,160.00   | 383,302.20   | -8,857.80            |
| ONFF70014002 21987BAX6 | CORP NACIONAL DEL COBRE D 144A 4.500% 08/01/2047 DD 08/01/17 | 110,000.000   | 118,210.40   | 106,068.60   | -12,141.80           |
| ONFF70014002 225401AC2 | CREDIT SUISSE GROUP AG 144A 4.282% 01/09/2028 DD 01/09/17    | 25,000.000    | 24,510.50    | 24,117.75    | -392.75              |
| ONFF70014002 25470DAS8 | DISCOVERY COMMUNICATIONS LLC 5.000% 09/20/2037 DD 09/21/17   | 415,000.000   | 403,624.85   | 384,941.55   | -18,683.30           |
| ONFF70014002 25470DAT6 | DISCOVERY COMMUNICATIONS LLC 5.200% 09/20/2047 DD 09/21/17   | 575,000.000   | 557,089.01   | 528,448.00   | -28,641.01           |
| ONFF70014002 26078JAF7 | DOWDUPONT INC 5.419% 11/15/2048 DD 11/28/18                  | 1,800,000.000 | 1,816,561.05 | 1,870,092.00 | 53,530.95            |
| ONFF70014002 26442CAE4 | DUKE ENERGY CAROLINAS LLC 6.050% 04/15/2038 DD 04/14/08      | 1,900,000.000 | 2,574,861.00 | 2,314,561.00 | -260,300.00          |
| ONFF70014002 26442CAP9 | DUKE ENERGY CAROLINAS LLC 3.750% 06/01/2045 DD 03/12/15      | 105,000.000   | 98,509.95    | 96,765.90    | -1,744.05            |
| ONFF70014002 26444HAA9 | DUKE ENERGY FLORIDA LLC 3.400% 10/01/2046 DD 09/09/16        | 1,135,000.000 | 1,097,726.60 | 977,938.70   | -119,787.90          |
| ONFF70014002 268317AK0 | ELECTRICITE DE FRANCE SA 144A 4.875% 01/22/2044 DD 01/22/14  | 155,000.000   | 159,119.90   | 139,388.40   | -19,731.50           |
| ONFF70014002 268317AL8 | ELECTRICITE DE FRANCE SA 144A 6.000% 01/22/2039 DD 01/22/14  | 730,000.000   | 766,135.00   | 712,217.20   | -53,917.80           |
| ONFF70014002 268317AP9 | ELECTRICITE DE FRANCE SA 144A 4.750% 10/13/2035 DD 10/13/15  | 450,000.000   | 466,285.50   | 423,918.00   | -42,367.50           |
| ONFF70014002 268317AQ7 | ELECTRICITE DE FRANCE SA 144A 4.950% 10/13/2045 DD 10/13/15  | 45,000.000    | 46,729.35    | 40,707.90    | -6,021.45            |
| ONFF70014002 29273RBL2 | ENERGY TRANSFER OPERATING LP 5.300% 04/15/2047 DD 01/17/17   | 95,000.000    | 92,047.60    | 83,731.10    | -8,316.50            |
| ONFF70014002 29379VBQ5 | ENTERPRISE PRODUCTS OPERATING 4.250% 02/15/2048 DD 02/15/18  | 875,000.000   | 820,698.94   | 775,582.50   | -45,116.44           |
| ONFF70014002 30219GAN8 | EXPRESS SCRIPTS HOLDING CO 3.400% 03/01/2027 DD 07/05/16     | 350,000.000   | 320,131.00   | 324,681.00   | 4,550.00             |
| ONFF70014002 30219GAP3 | EXPRESS SCRIPTS HOLDING CO 4.800% 07/15/2046 DD 07/05/16     | 895,000.000   | 869,796.80   | 858,009.65   | -11,787.15           |
| ONFF70014002 341081FG7 | FLORIDA POWER & LIGHT CO 4.050% 06/01/2042 DD 05/15/12       | 1,250,000.000 | 1,265,175.00 | 1,246,025.00 | -19,150.00           |
| ONFF70014002 341099CL1 | DUKE ENERGY FLORIDA LLC 6.400% 06/15/2038 DD 06/18/08        | 930,000.000   | 1,308,854.10 | 1,187,145.00 | -121,709.10          |
| ONFF70014002 36962G4B7 | GENERAL ELECTRIC CO 6.875% 01/10/2039 DD 01/09/09            | 636,000.000   | 916,469.64   | 664,938.00   | -251,531.64          |

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|------------------------|------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 373334JW2 | GEORGIA POWER CO 4.300% 03/15/2042 DD 03/06/12             | 1,165,000.000 | 1,173,248.20 | 1,073,174.70 | -100,073.50          |
| ONFF70014002 375558BD4 | GILEAD SCIENCES INC 4.750% 03/01/2046 DD 09/14/15          | 1,900,000.000 | 2,179,433.99 | 1,884,971.00 | -294,462.99          |
| ONFF70014002 377372AN7 | GLAXOSMITHKLINE CAPITAL INC 3.875% 05/15/2028 DD 05/15/18  | 455,000.000   | 454,963.60   | 462,380.10   | 7,416.50             |
| ONFF70014002 38141EC31 | GOLDMAN SACHS GROUP INC/THE 4.800% 07/08/2044 DD 07/08/14  | 625,000.000   | 625,975.00   | 595,206.25   | -30,768.75           |
| ONFF70014002 38141GGM0 | GOLDMAN SACHS GROUP INC/THE 6.250% 02/01/2041 DD 01/28/11  | 1,920,000.000 | 2,587,392.00 | 2,189,875.20 | -397,516.80          |
| ONFF70014002 38141GVS0 | GOLDMAN SACHS GROUP INC/THE 4.750% 10/21/2045 DD 10/21/15  | 260,000.000   | 297,832.60   | 247,382.20   | -50,450.40           |
| ONFF70014002 38141GWZ3 | GOLDMAN SACHS GROUP INC/THE VAR RT 05/01/2029 DD 04/23/18  | 350,000.000   | 339,923.50   | 336,836.50   | -3,087.00            |
| ONFF70014002 38148YAA6 | GOLDMAN SACHS GROUP INC/THE VAR RT 10/31/2038 DD 10/31/17  | 450,000.000   | 421,065.00   | 396,004.50   | -25,060.50           |
| ONFF70014002 4042Q1AB3 | HSBC BANK USA NA/NEW YORK NY 5.625% 08/15/2035 DD 08/17/05 | 1,175,000.000 | 1,334,200.75 | 1,283,934.25 | -50,266.50           |
| ONFF70014002 40573LAS5 | CIGNA CORP 144A 4.375% 10/15/2028 DD 09/17/18              | 230,000.000   | 229,694.10   | 231,283.40   | 1,589.30             |
| ONFF70014002 40573LAU0 | CIGNA CORP 144A 4.800% 08/15/2038 DD 09/17/18              | 935,000.000   | 933,494.65   | 918,282.20   | -15,212.45           |
| ONFF70014002 40573LAW6 | CIGNA CORP 144A 4.900% 12/15/2048 DD 09/17/18              | 910,000.000   | 903,307.20   | 890,344.00   | -12,963.20           |
| ONFF70014002 406216BK6 | HALLIBURTON CO 5.000% 11/15/2045 DD 11/13/15               | 1,736,000.000 | 1,922,956.08 | 1,704,474.24 | -218,481.84          |
| ONFF70014002 437076BD3 | HOME DEPOT INC/THE 4.875% 02/15/2044 DD 09/10/13           | 770,000.000   | 931,022.40   | 821,836.40   | -109,186.00          |
| ONFF70014002 454889AT3 | INDIANA MICHIGAN POWER CO 4.250% 08/15/2048 DD 08/08/18    | 255,000.000   | 254,405.40   | 250,631.85   | -3,773.55            |
| ONFF70014002 458140AN0 | INTEL CORP 4.000% 12/15/2032 DD 12/11/12                   | 885,000.000   | 903,717.75   | 906,496.65   | 2,778.90             |
| ONFF70014002 46625HRY8 | JPMORGAN CHASE & CO VAR RT 02/01/2028 DD 02/01/17          | 3,365,000.000 | 3,287,133.90 | 3,266,472.80 | -20,661.10           |
| ONFF70014002 46647PAJ5 | JPMORGAN CHASE & CO VAR RT 07/24/2038 DD 07/24/17          | 1,260,000.000 | 1,170,477.00 | 1,144,319.40 | -26,157.60           |
| ONFF70014002 46647PAK2 | JPMORGAN CHASE & CO VAR RT 07/24/2048 DD 07/24/17          | 415,000.000   | 383,489.05   | 371,408.40   | -12,080.65           |
| ONFF70014002 46647PAN6 | JPMORGAN CHASE & CO VAR RT 01/23/2049 DD 01/23/18          | 345,000.000   | 317,020.50   | 302,589.15   | -14,431.35           |
| ONFF70014002 548661DJ3 | LOWE'S COS INC 4.375% 09/15/2045 DD 09/16/15               | 490,000.000   | 490,720.30   | 440,005.30   | -50,715.00           |
| ONFF70014002 55336VAM2 | MPLX LP 4.500% 04/15/2038 DD 02/08/18                      | 805,000.000   | 768,219.55   | 703,046.75   | -65,172.80           |
| ONFF70014002 55336VAT7 | MPLX LP 5.500% 02/15/2049 DD 11/15/18                      | 745,000.000   | 724,663.95   | 724,668.95   | 5.00                 |
| ONFF70014002 565849AP1 | MARATHON OIL CORP 4.400% 07/15/2027 DD 07/24/17            | 340,000.000   | 342,577.20   | 323,068.00   | -19,509.20           |
| ONFF70014002 58013MFC3 | MCDONALD'S CORP 4.450% 03/01/2047 DD 03/09/17              | 225,000.000   | 226,287.00   | 215,122.50   | -11,164.50           |
| ONFF70014002 585055BT2 | MEDTRONIC INC 4.375% 03/15/2035 DD 03/15/15                | 520,000.000   | 543,098.40   | 532,396.80   | -10,701.60           |
| ONFF70014002 585055BU9 | MEDTRONIC INC 4.625% 03/15/2045 DD 03/15/15                | 1,800,000.000 | 2,097,090.00 | 1,887,192.00 | -209,898.00          |
| ONFF70014002 589331AS6 | MERCK & CO INC 3.600% 09/15/2042 DD 09/13/12               | 375,000.000   | 353,317.50   | 354,217.50   | 900.00               |
| ONFF70014002 58933YAT2 | MERCK & CO INC 3.700% 02/10/2045 DD 02/10/15               | 395,000.000   | 370,893.15   | 379,369.85   | 8,476.70             |
| ONFF70014002 59156RBN7 | METLIFE INC 4.050% 03/01/2045 DD 03/05/15                  | 550,000.000   | 518,199.00   | 512,671.50   | -5,527.50            |
| ONFF70014002 594918BC7 | MICROSOFT CORP 3.500% 02/12/2035 DD 02/12/15               | 165,000.000   | 158,873.55   | 157,477.65   | -1,395.90            |
| ONFF70014002 594918BL7 | MICROSOFT CORP 4.450% 11/03/2045 DD 11/03/15               | 1,465,000.000 | 1,717,126.50 | 1,553,837.60 | -163,288.90          |
| ONFF70014002 594918BS2 | MICROSOFT CORP 3.450% 08/08/2036 DD 08/08/16               | 1,090,000.000 | 1,035,578.90 | 1,026,627.40 | -8,951.50            |
| ONFF70014002 594918BU7 | MICROSOFT CORP 3.950% 08/08/2056 DD 08/08/16               | 1,080,000.000 | 1,012,737.60 | 1,053,734.40 | 40,996.80            |
| ONFF70014002 594918BZ6 | MICROSOFT CORP 4.100% 02/06/2037 DD 02/06/17               | 1,740,000.000 | 1,797,768.00 | 1,785,518.40 | -12,249.60           |
| ONFF70014002 594918CA0 | MICROSOFT CORP 4.250% 02/06/2047 DD 02/06/17               | 1,045,000.000 | 1,194,717.15 | 1,097,009.65 | -97,707.50           |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 595620AR6 | MIDAMERICAN ENERGY CO 3.950% 08/01/2047 DD 02/01/17          | 520,000.000   | 505,705.20   | 503,396.40   | -2,308.80            |
| ONFF70014002 59562VAR8 | BERKSHIRE HATHAWAY ENERGY CO 6.500% 09/15/2037 DD 08/28/07   | 850,000.000   | 1,192,082.50 | 1,047,506.00 | -144,576.50          |
| ONFF70014002 610202BP7 | MONONGAHELA POWER CO 144A 5.400% 12/15/2043 DD 11/27/13      | 1,020,000.000 | 1,193,389.80 | 1,188,351.00 | -5,038.80            |
| ONFF70014002 61744YAL2 | MORGAN STANLEY VAR RT 07/22/2038 DD 07/24/17                 | 820,000.000   | 777,179.60   | 747,233.20   | -29,946.40           |
| ONFF70014002 61747YDY8 | MORGAN STANLEY 4.300% 01/27/2045 DD 01/27/15                 | 595,000.000   | 587,474.10   | 556,533.25   | -30,940.85           |
| ONFF70014002 641062AL8 | NESTLE HOLDINGS INC 144A 3.900% 09/24/2038 DD 09/24/18       | 345,000.000   | 341,311.95   | 334,618.95   | -6,693.00            |
| ONFF70014002 641062AN4 | NESTLE HOLDINGS INC 144A 4.000% 09/24/2048 DD 09/24/18       | 450,000.000   | 443,956.50   | 441,324.00   | -2,632.50            |
| ONFF70014002 641423BU1 | NEVADA POWER CO 6.750% 07/01/2037 DD 06/28/07                | 510,000.000   | 721,425.60   | 660,929.40   | -60,496.20           |
| ONFF70014002 655844CB2 | NORFOLK SOUTHERN CORP 5.100% 08/01/2019 DD 08/02/18          | 880,000.000   | 878,292.80   | 878,292.80   | 0.00                 |
| ONFF70014002 665772CC1 | NORTHERN STATES POWER CO/MN 6.200% 07/01/2037 DD 06/26/07    | 1,300,000.000 | 1,774,188.00 | 1,641,848.00 | -132,340.00          |
| ONFF70014002 665772CJ6 | NORTHERN STATES POWER CO/MN 3.400% 08/15/2042 DD 08/13/12    | 1,260,000.000 | 1,157,674.60 | 1,135,549.80 | -22,124.80           |
| ONFF70014002 66989HAH1 | NOVARTIS CAPITAL CORP 4.400% 05/06/2044 DD 02/21/14          | 1,630,000.000 | 1,743,611.00 | 1,741,263.80 | -2,347.20            |
| ONFF70014002 68389XAH8 | ORACLE CORP 6.125% 07/08/2039 DD 07/08/09                    | 595,000.000   | 817,125.40   | 714,190.40   | -102,935.00          |
| ONFF70014002 68389XAW5 | ORACLE CORP 4.500% 07/08/2044 DD 07/08/14                    | 1,635,000.000 | 1,810,560.06 | 1,637,027.40 | -173,532.66          |
| ONFF70014002 68389XBJ3 | ORACLE CORP 4.000% 07/15/2046 DD 07/07/16                    | 1,275,000.000 | 1,356,612.75 | 1,189,689.75 | -166,923.00          |
| ONFF70014002 694308GE1 | PACIFIC GAS & ELECTRIC CO 6.050% 03/01/2034 DD 03/23/04      | 1,690,000.000 | 1,863,222.80 | 1,565,886.40 | -297,336.40          |
| ONFF70014002 695114CL0 | PACIFICORP 6.000% 01/15/2039 DD 01/08/09                     | 1,125,000.000 | 1,511,741.25 | 1,350,652.50 | -161,088.75          |
| ONFF70014002 713448CC0 | PEPSICO INC 3.600% 08/13/2042 DD 08/13/12                    | 850,000.000   | 788,026.50   | 792,982.00   | 4,955.50             |
| ONFF70014002 71654QBR2 | PETROLEOS MEXICANOS 6.375% 01/23/2045 DD 07/23/14            | 1,010,000.000 | 946,370.00   | 813,050.00   | -133,320.00          |
| ONFF70014002 71654QCC4 | PETROLEOS MEXICANOS 6.750% 09/21/2047 DD 09/21/16            | 1,190,000.000 | 1,120,473.88 | 983,999.10   | -136,474.78          |
| ONFF70014002 718172AC3 | PHILIP MORRIS INTERNATIONAL IN 6.375% 05/16/2038 DD 05/16/08 | 705,000.000   | 954,048.30   | 816,876.45   | -137,171.85          |
| ONFF70014002 718172AU3 | PHILIP MORRIS INTERNATIONAL IN 3.875% 08/21/2042 DD 08/21/12 | 760,000.000   | 689,194.60   | 653,797.60   | -35,397.00           |
| ONFF70014002 718172BL2 | PHILIP MORRIS INTERNATIONAL IN 4.250% 11/10/2044 DD 11/10/14 | 670,000.000   | 706,220.20   | 611,033.30   | -95,186.90           |
| ONFF70014002 737679DB3 | POTOMAC ELECTRIC POWER CO 6.500% 11/15/2037 DD 11/16/07      | 285,000.000   | 374,227.80   | 359,290.95   | -14,936.85           |
| ONFF70014002 75884RAW3 | REGENCY CENTERS LP 4.400% 02/01/2047 DD 01/26/17             | 580,000.000   | 558,824.20   | 542,114.40   | -16,709.80           |
| ONFF70014002 761713BW5 | REYNOLDS AMERICAN INC 7.000% 08/04/2041 DD 08/04/15          | 445,000.000   | 602,165.10   | 478,090.20   | -124,074.90          |
| ONFF70014002 78009PEH0 | ROYAL BANK OF SCOTLAND GROUP P VAR RT 01/27/2030 DD 09/27/18 | 225,000.000   | 222,102.90   | 216,960.75   | -5,142.15            |
| ONFF70014002 822582BQ4 | SHELL INTERNATIONAL FINANCE BV 4.000% 05/10/2046 DD 05/10/16 | 1,075,000.000 | 1,073,974.88 | 1,038,084.50 | -35,890.38           |
| ONFF70014002 828807CE5 | SIMON PROPERTY GROUP LP 6.750% 02/01/2040 DD 01/25/10        | 355,000.000   | 495,132.70   | 452,078.30   | -43,054.40           |
| ONFF70014002 828807CL9 | SIMON PROPERTY GROUP LP 4.750% 03/15/2042 DD 03/13/12        | 915,000.000   | 988,601.80   | 944,206.80   | -44,395.00           |
| ONFF70014002 84346LAA8 | SOUTHERN NATURAL GAS CO L 144A 4.800% 03/15/2047 DD 03/14/17 | 525,000.000   | 538,911.75   | 499,238.25   | -39,673.50           |
| ONFF70014002 85771PAE2 | EQUINOR ASA 4.250% 11/23/2041 DD 11/23/11                    | 480,000.000   | 497,976.00   | 476,174.40   | -21,801.60           |
| ONFF70014002 87612EBG0 | TARGET CORP 3.900% 11/15/2047 DD 10/20/17                    | 795,000.000   | 809,214.60   | 728,840.10   | -80,374.50           |
| ONFF70014002 878091BD8 | TEACHERS INSURANCE & ANNU 144A 4.900% 09/15/2044 DD 09/18/14 | 380,000.000   | 401,679.00   | 394,029.60   | -7,649.40            |
| ONFF70014002 878091BF3 | TEACHERS INSURANCE & ANNU 144A 4.270% 05/15/2047 DD 05/08/17 | 1,645,000.000 | 1,693,767.69 | 1,574,478.85 | -119,288.84          |
| ONFF70014002 8935268Z9 | TRANSCANADA PIPELINES LTD 7.625% 01/15/2039 DD 01/09/09      | 410,000.000   | 617,722.40   | 510,691.90   | -107,030.50          |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                                | Security Description                                         | Shares        | Cost                         | Market Value                 | Unrealized Gain/Loss         |
|------------------------------------------------------------|--------------------------------------------------------------|---------------|------------------------------|------------------------------|------------------------------|
| ONFF70014002 89352HAX7                                     | TRANSCANADA PIPELINES LTD 4.750% 05/15/2038 DD 05/07/18      | 565,000.000   | 567,028.40                   | 544,575.25                   | -22,453.15                   |
| ONFF70014002 89352HAY5                                     | TRANSCANADA PIPELINES LTD 4.875% 05/15/2048 DD 05/07/18      | 600,000.000   | 594,942.00                   | 579,156.00                   | -15,786.00                   |
| ONFF70014002 89837LAB1                                     | PRINCETON UNIVERSITY 5.700% 03/01/2039 DD 01/21/09           | 375,000.000   | 471,060.00                   | 477,731.25                   | 6,671.25                     |
| ONFF70014002 902674XN5                                     | UBS AG/LONDON 144A 4.500% 06/26/2048 DD 06/26/18             | 505,000.000   | 502,858.80                   | 521,690.25                   | 18,831.45                    |
| ONFF70014002 906548CJ9                                     | UNION ELECTRIC CO 3.900% 09/15/2042 DD 09/11/12              | 1,250,000.000 | 1,234,062.50                 | 1,211,037.50                 | -23,025.00                   |
| ONFF70014002 907818EM6                                     | UNION PACIFIC CORP 3.799% 10/01/2051 DD 10/04/16             | 1,020,000.000 | 1,039,981.80                 | 865,123.20                   | -174,858.60                  |
| ONFF70014002 913017BT5                                     | UNITED TECHNOLOGIES CORP 4.500% 06/01/2042 DD 06/01/12       | 2,515,000.000 | 2,733,095.85                 | 2,376,021.10                 | -357,074.75                  |
| ONFF70014002 91324PDF6                                     | UNITEDHEALTH GROUP INC 3.750% 10/15/2047 DD 10/25/17         | 1,559,000.000 | 1,530,787.93                 | 1,426,750.03                 | -104,037.90                  |
| ONFF70014002 91324PDL3                                     | UNITEDHEALTH GROUP INC 4.250% 06/15/2048 DD 06/19/18         | 1,850,000.000 | 1,843,404.15                 | 1,848,964.00                 | 5,559.85                     |
| ONFF70014002 914886AB2                                     | UNIVERSITY OF SOUTHERN CALIFOR 3.028% 10/01/2039 DD 08/22/16 | 1,000,000.000 | 883,390.00                   | 906,810.00                   | 23,420.00                    |
| ONFF70014002 914886AC0                                     | UNIVERSITY OF SOUTHERN CALIFOR 3.841% 10/01/2047 DD 04/18/17 | 215,000.000   | 212,170.60                   | 218,779.70                   | 6,609.10                     |
| ONFF70014002 92826CAF9                                     | VISA INC 4.300% 12/14/2045 DD 12/14/15                       | 1,455,000.000 | 1,498,068.00                 | 1,503,713.40                 | 5,645.40                     |
| ONFF70014002 928668AU6                                     | VOLKSWAGEN GROUP OF AMERI 144A 4.750% 11/13/2028 DD 11/13/18 | 1,045,000.000 | 1,033,296.00                 | 1,012,082.50                 | -21,213.50                   |
| ONFF70014002 929160AV1                                     | VULCAN MATERIALS CO 4.500% 06/15/2047 DD 06/15/17            | 780,000.000   | 709,714.20                   | 661,674.00                   | -48,040.20                   |
| ONFF70014002 92976GAG6                                     | WELLS FARGO BANK NA 5.850% 02/01/2037 DD 01/29/07            | 2,345,000.000 | 3,007,204.55                 | 2,648,138.15                 | -359,066.40                  |
| ONFF70014002 95000U2A0                                     | WELLS FARGO & CO VAR RT 05/22/2028 DD 05/22/17               | 3,710,000.000 | 3,570,800.80                 | 3,561,896.80                 | -8,904.00                    |
| ONFF70014002 96949LAE5                                     | WILLIAMS COS INC/THE 4.850% 03/01/2048 DD 03/05/18           | 1,025,000.000 | 974,144.75                   | 930,085.00                   | -44,059.75                   |
| ONFF70014002 98385XAJ5                                     | XTO ENERGY INC 6.100% 04/01/2036 DD 03/30/06                 | 30,000.000    | 37,689.30                    | 37,350.00                    | -339.30                      |
| <b><u>TOTAL CORPORATE DEBT INSTRUMENTS - PREFERRED</u></b> |                                                              |               | <b><u>407,862,372.67</u></b> | <b><u>371,796,125.61</u></b> | <b><u>-36,066,247.06</u></b> |

**CORPORATE DEBT INSTRUMENTS**

|                        |                                                              |               |              |              |             |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|-------------|
| ONFF70010002 00206RCG5 | AT&T INC 4.800% 06/15/2044 DD 06/10/14                       | 820,000.000   | 811,045.60   | 734,974.20   | -76,071.40  |
| ONFF70010002 00206RCQ3 | AT&T INC 4.750% 05/15/2046 DD 05/04/15                       | 1,435,000.000 | 1,403,501.75 | 1,274,122.15 | -129,379.60 |
| ONFF70010002 00206RDH2 | AT&T INC 5.150% 03/15/2042 DD 03/15/16                       | 2,625,000.000 | 2,723,621.25 | 2,452,038.75 | -271,582.50 |
| ONFF70010002 00206RDK5 | AT&T INC 4.550% 03/09/2049 DD 09/07/16                       | 6,667,000.000 | 6,274,847.06 | 5,738,953.60 | -535,893.46 |
| ONFF70010002 00206RDR0 | AT&T INC 5.250% 03/01/2037 DD 02/09/17                       | 805,000.000   | 851,384.10   | 790,695.15   | -60,688.95  |
| ONFF70010002 00206RFW7 | AT&T INC 4.900% 08/15/2037 DD 08/14/18                       | 1,605,000.000 | 1,625,223.00 | 1,496,485.95 | -128,737.05 |
| ONFF70010002 00287YAS8 | ABBVIE INC 4.700% 05/14/2045 DD 05/14/15                     | 400,000.000   | 448,512.00   | 363,764.00   | -84,748.00  |
| ONFF70010002 02209SAQ6 | ALTRIA GROUP INC 4.500% 05/02/2043 DD 05/02/13               | 1,920,000.000 | 2,086,233.60 | 1,597,958.40 | -488,275.20 |
| ONFF70010002 023135AQ9 | AMAZON.COM INC 4.950% 12/05/2044 DD 12/05/14                 | 2,490,000.000 | 3,026,744.40 | 2,760,488.70 | -266,255.70 |
| ONFF70010002 026874DA2 | AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14 | 2,235,000.000 | 2,407,318.50 | 1,994,581.05 | -412,737.45 |
| ONFF70010002 026874DL8 | AMERICAN INTERNATIONAL GROUP I 4.750% 04/01/2048 DD 03/26/18 | 760,000.000   | 755,538.80   | 695,491.20   | -60,047.60  |
| ONFF70010002 032511AY3 | ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06        | 2,880,000.000 | 3,527,452.80 | 3,110,400.00 | -417,052.80 |
| ONFF70010002 04363UAD8 | PACIFIC NATIONAL FINANCE 144A 6.000% 04/07/2023 DD 04/07/11  | 1,190,000.000 | 1,311,760.80 | 1,265,874.40 | -45,886.40  |
| ONFF70010002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                       | 641,000.000   | 676,440.89   | 622,712.27   | -53,728.62  |
| ONFF70010002 054303AZ5 | AVON PRODUCTS INC VAR RT 03/15/2043 DD 03/12/13              | 2,185,000.000 | 1,657,868.75 | 1,693,375.00 | 35,506.25   |

**ONCOR RETIREMENT PLAN**  
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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 05526DBD6 | BAT CAPITAL CORP 4.390% 08/15/2037 DD 08/15/18               | 2,010,000.000 | 2,110,701.00 | 1,645,124.70 | -465,576.30          |
| ONFF70010002 059165EC0 | BALTIMORE GAS & ELECTRIC CO 6.350% 10/01/2036 DD 04/01/07    | 1,470,000.000 | 1,959,142.50 | 1,774,584.00 | -184,558.50          |
| ONFF70010002 06738EAJ4 | BARCLAYS PLC 5.250% 08/17/2045 DD 08/17/15                   | 1,330,000.000 | 1,534,248.10 | 1,219,410.50 | -314,837.60          |
| ONFF70010002 06738EAN5 | BARCLAYS PLC 4.375% 01/12/2026 DD 01/12/16                   | 300,000.000   | 312,066.00   | 284,979.00   | -27,087.00           |
| ONFF70010002 06849RAG7 | BARRICK NORTH AMERICA FINANCE 5.700% 05/30/2041 DD 06/01/11  | 725,000.000   | 890,843.75   | 764,331.25   | -126,512.50          |
| ONFF70010002 06849UAD7 | BARRICK PD AUSTRALIA FINANCE P 5.950% 10/15/2039 DD 10/16/09 | 310,000.000   | 386,709.50   | 330,611.90   | -56,097.60           |
| ONFF70010002 0778FPAA7 | BELL CANADA INC 4.464% 04/01/2048 DD 03/29/18                | 480,000.000   | 480,000.00   | 463,996.80   | -16,003.20           |
| ONFF70010002 126408HA4 | CSX CORP 4.500% 08/01/2054 DD 07/21/14                       | 1,570,000.000 | 1,652,927.40 | 1,473,429.30 | -179,498.10          |
| ONFF70010002 126650CD0 | CVS HEALTH CORP 5.300% 12/05/2043 DD 12/05/13                | 1,785,000.000 | 2,077,079.55 | 1,803,474.75 | -273,604.80          |
| ONFF70010002 126650CY4 | CVS HEALTH CORP 4.780% 03/25/2038 DD 03/09/18                | 2,575,000.000 | 2,523,860.50 | 2,467,519.50 | -56,341.00           |
| ONFF70010002 136385AL5 | CANADIAN NATURAL RESOURCES LTD 6.250% 03/15/2038 DD 03/19/07 | 815,000.000   | 955,669.00   | 886,418.45   | -69,250.55           |
| ONFF70010002 136385AY7 | CANADIAN NATURAL RESOURCES LTD 4.950% 06/01/2047 DD 05/30/17 | 645,000.000   | 721,845.30   | 621,676.80   | -100,168.50          |
| ONFF70010002 13645RAF1 | CANADIAN PACIFIC RR CO 5.950% 05/15/2037 DD 05/08/07         | 1,605,000.000 | 2,089,148.25 | 1,866,342.15 | -222,806.10          |
| ONFF70010002 151020AW4 | CELGENE CORP 4.350% 11/15/2047 DD 11/09/17                   | 1,615,000.000 | 1,677,548.95 | 1,360,007.65 | -317,541.30          |
| ONFF70010002 15135UAF6 | CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10             | 1,940,000.000 | 2,323,130.60 | 1,893,265.40 | -429,865.20          |
| ONFF70010002 161175BL7 | CHARTER COMMUNICATIONS OPERATI 5.375% 05/01/2047 DD 11/01/17 | 1,065,000.000 | 1,091,997.75 | 965,071.05   | -126,926.70          |
| ONFF70010002 172967KR1 | CITIGROUP INC 4.750% 05/18/2046 DD 05/18/16                  | 2,430,000.000 | 2,430,000.00 | 2,246,437.80 | -183,562.20          |
| ONFF70010002 20825CAQ7 | CONOCOPHILLIPS 6.500% 02/01/2039 DD 02/03/09                 | 1,345,000.000 | 1,882,233.35 | 1,664,558.55 | -217,674.80          |
| ONFF70010002 23355LAF3 | DXC TECHNOLOGY CO 7.450% 10/15/2029 DD 10/15/17              | 750,000.000   | 915,900.00   | 889,080.00   | -26,820.00           |
| ONFF70010002 24668PAE7 | KONINKLIJKE AHOLD DELHAIZE NV 5.700% 10/01/2040 DD 10/08/10  | 251,000.000   | 294,799.50   | 271,576.98   | -23,222.52           |
| ONFF70010002 25271CAN2 | DIAMOND OFFSHORE DRILLING INC 4.875% 11/01/2043 DD 11/05/13  | 1,605,000.000 | 1,171,650.00 | 890,775.00   | -280,875.00          |
| ONFF70010002 25272KAK9 | DELL INTERNATIONAL LLC / 144A 6.020% 06/15/2026 DD 06/01/16  | 410,000.000   | 452,074.20   | 411,853.20   | -40,221.00           |
| ONFF70010002 25272KAN3 | DELL INTERNATIONAL LLC / 144A 8.100% 07/15/2036 DD 06/01/16  | 530,000.000   | 669,278.70   | 576,030.50   | -93,248.20           |
| ONFF70010002 25272KAR4 | DELL INTERNATIONAL LLC / 144A 8.350% 07/15/2046 DD 06/01/16  | 825,000.000   | 1,063,045.50 | 893,301.75   | -169,743.75          |
| ONFF70010002 25746UBD0 | DOMINION ENERGY INC 7.000% 06/15/2038 DD 06/17/08            | 2,280,000.000 | 3,148,816.80 | 2,836,776.00 | -312,040.80          |
| ONFF70010002 257559AJ3 | DOMTAR CORP 6.250% 09/01/2042 DD 08/23/12                    | 1,195,000.000 | 1,311,022.55 | 1,169,725.75 | -141,296.80          |
| ONFF70010002 26441CAT2 | DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16               | 2,270,000.000 | 2,244,825.70 | 1,962,528.50 | -282,297.20          |
| ONFF70010002 26882PAR3 | ERAC USA FINANCE LLC 144A 6.700% 06/01/2034 DD 06/02/04      | 815,000.000   | 1,028,701.15 | 968,057.00   | -60,644.15           |
| ONFF70010002 26882PBE1 | ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07      | 540,000.000   | 722,115.00   | 671,365.80   | -50,749.20           |
| ONFF70010002 278642AF0 | EBAY INC 4.000% 07/15/2042 DD 07/24/12                       | 1,970,000.000 | 1,819,117.70 | 1,466,763.50 | -352,354.20          |
| ONFF70010002 283695BK9 | EL PASO NATURAL GAS CO LLC VAR RT 06/15/2032 DD 06/15/03     | 910,000.000   | 1,195,321.40 | 1,098,570.20 | -96,751.20           |
| ONFF70010002 29082HAA0 | EMBRAER NETHERLANDS FINANCE BV 5.050% 06/15/2025 DD 06/15/15 | 995,000.000   | 1,054,700.00 | 1,006,203.70 | -48,496.30           |
| ONFF70010002 29082HAB8 | EMBRAER NETHERLANDS FINANCE BV 5.400% 02/01/2027 DD 02/01/17 | 345,000.000   | 372,600.00   | 356,215.95   | -16,384.05           |
| ONFF70010002 29273RAJ8 | ENERGY TRANSFER OPERATING LP 7.500% 07/01/2038 DD 03/28/08   | 1,255,000.000 | 1,556,112.15 | 1,400,881.20 | -155,230.95          |
| ONFF70010002 29273RAZ2 | ENERGY TRANSFER OPERATING LP 5.950% 10/01/2043 DD 09/19/13   | 460,000.000   | 489,085.80   | 437,363.40   | -51,722.40           |
| ONFF70010002 29273RBJ7 | ENERGY TRANSFER OPERATING LP 6.125% 12/15/2045 DD 06/23/15   | 475,000.000   | 515,812.00   | 464,550.00   | -51,262.00           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 293791AT6 | ENTERPRISE PRODUCTS OPERATING 5.750% 03/01/2035 DD 03/02/05  | 765,000.000   | 894,147.30   | 808,245.45   | -85,901.85           |
| ONFF70010002 29379VAT0 | ENTERPRISE PRODUCTS OPERATING 5.950% 02/01/2041 DD 01/13/11  | 1,380,000.000 | 1,703,265.00 | 1,508,340.00 | -194,925.00          |
| ONFF70010002 29379VBF9 | ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14  | 855,000.000   | 935,438.40   | 830,923.20   | -104,515.20          |
| ONFF70010002 30161MAG8 | EXELON GENERATION CO LLC 6.250% 10/01/2039 DD 09/23/09       | 790,000.000   | 924,149.90   | 823,851.50   | -100,298.40          |
| ONFF70010002 30161NAC5 | EXELON CORP 5.625% 06/15/2035 DD 06/09/05                    | 1,061,000.000 | 1,303,958.39 | 1,144,553.75 | -159,404.64          |
| ONFF70010002 30212PAM7 | EXPEDIA GROUP INC 5.000% 02/15/2026 DD 08/15/16              | 385,000.000   | 411,572.70   | 388,907.75   | -22,664.95           |
| ONFF70010002 30212PAP0 | EXPEDIA GROUP INC 3.800% 02/15/2028 DD 09/21/17              | 610,000.000   | 589,449.10   | 553,166.30   | -36,282.80           |
| ONFF70010002 31428XBG0 | FEDEX CORP 4.550% 04/01/2046 DD 03/24/16                     | 1,040,000.000 | 1,142,138.40 | 945,224.80   | -196,913.60          |
| ONFF70010002 345370BY5 | FORD MOTOR CO 6.625% 10/01/2028 DD 09/30/98                  | 1,745,000.000 | 2,131,133.60 | 1,762,292.95 | -368,840.65          |
| ONFF70010002 345370CQ1 | FORD MOTOR CO 4.750% 01/15/2043 DD 01/08/13                  | 880,000.000   | 892,434.40   | 678,647.20   | -213,787.20          |
| ONFF70010002 36164QNA2 | GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16 | 5,267,000.000 | 5,700,263.42 | 4,411,481.19 | -1,288,782.23        |
| ONFF70010002 37045VAK6 | GENERAL MOTORS CO 6.600% 04/01/2036 DD 02/23/16              | 1,545,000.000 | 1,882,412.55 | 1,504,057.50 | -378,355.05          |
| ONFF70010002 37045XAZ9 | GENERAL MOTORS FINANCIAL CO IN 4.300% 07/13/2025 DD 07/13/15 | 580,000.000   | 604,412.20   | 549,619.60   | -54,792.60           |
| ONFF70010002 373298BP2 | GEORGIA-PACIFIC LLC 7.250% 06/01/2028 DD 06/02/98            | 995,000.000   | 1,324,026.60 | 1,248,963.80 | -75,062.80           |
| ONFF70010002 380956AE2 | GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14                   | 1,290,000.000 | 1,501,637.40 | 1,277,100.00 | -224,537.40          |
| ONFF70010002 38141GFD1 | GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07    | 3,035,000.000 | 4,062,772.40 | 3,427,364.80 | -635,407.60          |
| ONFF70010002 418056AS6 | HASBRO INC 6.350% 03/15/2040 DD 03/11/10                     | 1,255,000.000 | 1,510,154.05 | 1,303,555.95 | -206,598.10          |
| ONFF70010002 418056AV9 | HASBRO INC 3.500% 09/15/2027 DD 09/13/17                     | 170,000.000   | 166,141.00   | 157,627.40   | -8,513.60            |
| ONFF70010002 42217KAX4 | WELLTOWER INC 6.500% 03/15/2041 DD 03/14/11                  | 935,000.000   | 1,229,197.75 | 1,091,939.75 | -137,258.00          |
| ONFF70010002 43475DAA5 | HOLCIM CAPITAL CORP LTD 144A 6.500% 09/12/2043 DD 09/12/13   | 1,190,000.000 | 1,508,801.00 | 1,246,013.30 | -262,787.70          |
| ONFF70010002 454889AQ9 | INDIANA MICHIGAN POWER CO 4.550% 03/15/2046 DD 03/03/16      | 735,000.000   | 838,304.25   | 740,424.30   | -97,879.95           |
| ONFF70010002 456873AC2 | INGERSOLL-RAND LUXEMBOURG FINA 4.650% 11/01/2044 DD 10/28/14 | 650,000.000   | 719,654.00   | 634,283.00   | -85,371.00           |
| ONFF70010002 458140BG4 | INTEL CORP 3.734% 12/08/2047 DD 06/08/18                     | 942,000.000   | 978,210.48   | 872,216.64   | -105,993.84          |
| ONFF70010002 472319AC6 | JEFFERIES GROUP LLC 6.250% 01/15/2036 DD 01/26/06            | 195,000.000   | 221,748.15   | 195,526.50   | -26,221.65           |
| ONFF70010002 472319AM4 | JEFFERIES GROUP LLC 6.500% 01/20/2043 DD 01/18/13            | 1,740,000.000 | 2,052,469.20 | 1,761,663.00 | -290,806.20          |
| ONFF70010002 478375AN8 | JOHNSON CONTROLS INTERNATIONAL STEP 07/02/2064 DD 07/02/2016 | 1,050,000.000 | 1,156,638.00 | 975,901.50   | -180,736.50          |
| ONFF70010002 482480AF7 | KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14                | 600,000.000   | 693,300.00   | 611,646.00   | -81,654.00           |
| ONFF70010002 494550BD7 | KINDER MORGAN ENERGY PARTNERS 6.500% 09/01/2039 DD 09/16/09  | 2,750,000.000 | 3,245,550.00 | 2,932,930.00 | -312,620.00          |
| ONFF70010002 494550BF2 | KINDER MORGAN ENERGY PARTNERS 6.550% 09/15/2040 DD 05/19/10  | 1,065,000.000 | 1,245,123.45 | 1,149,550.35 | -95,573.10           |
| ONFF70010002 50077LAB2 | KRAFT HEINZ FOODS CO 4.375% 06/01/2046 DD 05/24/16           | 1,765,000.000 | 1,748,320.75 | 1,454,059.95 | -294,260.80          |
| ONFF70010002 50247VAB5 | LYB INTERNATIONAL FINANCE BV 5.250% 07/15/2043 DD 07/16/13   | 810,000.000   | 942,046.20   | 772,205.40   | -169,840.80          |
| ONFF70010002 50247VAC3 | LYB INTERNATIONAL FINANCE BV 4.875% 03/15/2044 DD 02/28/14   | 260,000.000   | 288,581.80   | 236,106.00   | -52,475.80           |
| ONFF70010002 521865AY1 | LEAR CORP 3.800% 09/15/2027 DD 08/17/17                      | 640,000.000   | 640,550.40   | 584,614.40   | -55,936.00           |
| ONFF70010002 534187AW9 | LINCOLN NATIONAL CORP 6.300% 10/09/2037 DD 10/09/07          | 735,000.000   | 947,385.60   | 867,873.30   | -79,512.30           |
| ONFF70010002 539830BD0 | LOCKHEED MARTIN CORP 3.800% 03/01/2045 DD 02/20/15           | 270,000.000   | 273,453.30   | 246,010.50   | -27,442.80           |
| ONFF70010002 539830BK4 | LOCKHEED MARTIN CORP 4.500% 05/15/2036 DD 11/23/15           | 935,000.000   | 1,048,415.50 | 964,761.05   | -83,654.45           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 539830BN8 | LOCKHEED MARTIN CORP 4.090% 09/15/2052 DD 09/07/17           | 795,000.000   | 832,213.95   | 742,060.95   | -90,153.00           |
| ONFF70010002 55336VAL4 | MPLX LP 5.200% 03/01/2047 DD 02/10/17                        | 330,000.000   | 362,151.90   | 303,765.00   | -58,386.90           |
| ONFF70010002 565849AM8 | MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15              | 235,000.000   | 260,471.65   | 217,149.40   | -43,322.25           |
| ONFF70010002 577081AW2 | MATTEL INC 5.450% 11/01/2041 DD 11/08/11                     | 1,495,000.000 | 1,237,112.50 | 1,061,450.00 | -175,662.50          |
| ONFF70010002 58013MEZ3 | MCDONALD'S CORP 4.700% 12/09/2035 DD 12/09/15                | 635,000.000   | 721,277.45   | 637,800.35   | -83,477.10           |
| ONFF70010002 59023VAA8 | BANK OF AMERICA CORP 7.750% 05/14/2038 DD 05/14/08           | 4,010,000.000 | 6,008,543.90 | 5,186,052.80 | -822,491.10          |
| ONFF70010002 59284MAD6 | MEXICO CITY AIRPORT TRUST 144A 5.500% 07/31/2047 DD 09/20/17 | 340,000.000   | 335,750.00   | 298,778.40   | -36,971.60           |
| ONFF70010002 60871RAD2 | MOLSON COORS BREWING CO 5.000% 05/01/2042 DD 05/03/12        | 1,005,000.000 | 1,139,710.20 | 945,986.40   | -193,723.80          |
| ONFF70010002 60871RAH3 | MOLSON COORS BREWING CO 4.200% 07/15/2046 DD 07/07/16        | 585,000.000   | 596,126.70   | 486,018.00   | -110,108.70          |
| ONFF70010002 615369AE5 | MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14                   | 1,015,000.000 | 1,226,079.40 | 1,094,180.15 | -131,899.25          |
| ONFF70010002 6174467Y9 | MORGAN STANLEY 4.350% 09/08/2026 DD 09/08/14                 | 1,455,000.000 | 1,524,636.30 | 1,413,969.00 | -110,667.30          |
| ONFF70010002 61980AAD5 | MOTIVA ENTERPRISES LLC 144A 6.850% 01/15/2040 DD 01/11/10    | 1,195,000.000 | 1,500,752.70 | 1,247,580.00 | -253,172.70          |
| ONFF70010002 628530BC0 | MYLAN INC 5.400% 11/29/2043 DD 11/29/13                      | 840,000.000   | 915,616.80   | 710,908.80   | -204,708.00          |
| ONFF70010002 62854AAP9 | MYLAN NV 5.250% 06/15/2046 DD 12/15/16                       | 1,425,000.000 | 1,561,386.75 | 1,200,776.25 | -360,610.50          |
| ONFF70010002 65120FAB0 | NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11  | 1,415,000.000 | 1,618,717.55 | 1,398,656.75 | -220,060.80          |
| ONFF70010002 655044AG0 | NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13               | 1,925,000.000 | 2,130,513.00 | 1,708,687.75 | -421,825.25          |
| ONFF70010002 67077MAR9 | NUTRIEN LTD 4.900% 06/01/2043 DD 12/01/17                    | 390,000.000   | 404,359.80   | 372,652.80   | -31,707.00           |
| ONFF70010002 723787AK3 | PIONEER NATURAL RESOURCES CO 3.950% 07/15/2022 DD 06/26/12   | 120,000.000   | 125,076.00   | 120,356.40   | -4,719.60            |
| ONFF70010002 72650RBJ0 | PLAINS ALL AMERICAN PIPELINE L 4.650% 10/15/2025 DD 08/24/15 | 55,000.000    | 56,676.95    | 54,089.20    | -2,587.75            |
| ONFF70010002 759468AB7 | RELIANCE HOLDING USA INC 144A 6.250% 10/19/2040 DD 10/19/10  | 1,180,000.000 | 1,521,975.80 | 1,340,031.60 | -181,944.20          |
| ONFF70010002 759509AE2 | RELIANCE STEEL & ALUMINUM CO 4.500% 04/15/2023 DD 04/12/13   | 215,000.000   | 226,629.35   | 217,427.35   | -9,202.00            |
| ONFF70010002 760759AK6 | REPUBLIC SERVICES INC 6.200% 03/01/2040 DD 03/04/10          | 1,290,000.000 | 1,712,642.70 | 1,552,850.40 | -159,792.30          |
| ONFF70010002 761713BA3 | REYNOLDS AMERICAN INC 5.700% 08/15/2035 DD 06/12/15          | 1,585,000.000 | 1,889,304.15 | 1,547,641.55 | -341,662.60          |
| ONFF70010002 780097BA8 | ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16 | 1,040,000.000 | 1,117,438.40 | 1,015,206.40 | -102,232.00          |
| ONFF70010002 822582AN2 | SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10 | 1,450,000.000 | 1,843,878.00 | 1,674,373.00 | -169,505.00          |
| ONFF70010002 843452AY9 | SOUTHERN NATURAL GAS CO LLC 7.350% 02/15/2031 DD 02/13/01    | 120,000.000   | 153,302.40   | 140,443.20   | -12,859.20           |
| ONFF70010002 845437BL5 | SOUTHWESTERN ELECTRIC POWER CO 6.200% 03/15/2040 DD 03/08/10 | 1,310,000.000 | 1,749,138.20 | 1,550,345.70 | -198,792.50          |
| ONFF70010002 853254AZ3 | STANDARD CHARTERED PLC 144A 4.050% 04/12/2026 DD 04/12/16    | 1,125,000.000 | 1,153,777.50 | 1,066,421.25 | -87,356.25           |
| ONFF70010002 86765BAQ2 | SUNOCO LOGISTICS PARTNERS OPER 5.350% 05/15/2045 DD 11/17/14 | 1,385,000.000 | 1,376,288.35 | 1,225,918.90 | -150,369.45          |
| ONFF70010002 88167AAF8 | TEVA PHARMACEUTICAL FINANCE NE 4.100% 10/01/2046 DD 07/21/16 | 970,000.000   | 738,655.00   | 641,150.60   | -97,504.40           |
| ONFF70010002 88732JAJ7 | TIME WARNER CABLE LLC 6.550% 05/01/2037 DD 04/09/07          | 35,000.000    | 41,162.45    | 35,918.40    | -5,244.05            |
| ONFF70010002 88732JAN8 | TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08          | 165,000.000   | 206,820.90   | 178,869.90   | -27,951.00           |
| ONFF70010002 88732JAU2 | TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09          | 1,375,000.000 | 1,649,835.00 | 1,397,178.75 | -252,656.25          |
| ONFF70010002 88732JAY4 | TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10          | 1,140,000.000 | 1,236,888.60 | 1,088,768.40 | -148,120.20          |
| ONFF70010002 90131HBF1 | 21ST CENTURY FOX AMERICA INC 6.200% 12/15/2034 DD 12/03/04   | 795,000.000   | 1,026,623.25 | 966,576.90   | -60,046.35           |
| ONFF70010002 902494AY9 | TYSON FOODS INC 5.150% 08/15/2044 DD 08/08/14                | 690,000.000   | 807,486.30   | 673,260.60   | -134,225.70          |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70010002 907818EG9 | UNION PACIFIC CORP 4.375% 11/15/2065 DD 10/29/15             | 935,000.000   | 1,021,066.75 | 851,018.30   | -170,048.45          |
| ONFF70010002 907818EQ7 | UNION PACIFIC CORP 3.600% 09/15/2037 DD 09/19/17             | 250,000.000   | 240,707.50   | 223,432.50   | -17,275.00           |
| ONFF70010002 91324PDQ2 | UNITEDHEALTH GROUP INC 4.450% 12/15/2048 DD 12/17/18         | 415,000.000   | 413,298.50   | 427,171.95   | 13,873.45            |
| ONFF70010002 91911TAH6 | VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06              | 927,000.000   | 1,135,575.00 | 1,060,024.50 | -75,550.50           |
| ONFF70010002 91913YAE0 | VALERO ENERGY CORP 7.500% 04/15/2032 DD 04/15/02             | 660,000.000   | 889,435.80   | 814,011.00   | -75,424.80           |
| ONFF70010002 91913YAL4 | VALERO ENERGY CORP 6.625% 06/15/2037 DD 06/08/07             | 520,000.000   | 685,313.20   | 569,732.80   | -115,580.40          |
| ONFF70010002 92343VCK8 | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15     | 8,138,000.000 | 8,476,703.56 | 7,997,782.26 | -478,921.30          |
| ONFF70010002 92343VCV4 | VERIZON COMMUNICATIONS INC 4.272% 01/15/2036 DD 07/15/15     | 1,810,000.000 | 1,800,588.00 | 1,690,304.70 | -110,283.30          |
| ONFF70010002 92343VDV3 | VERIZON COMMUNICATIONS INC 5.500% 03/16/2047 DD 03/16/17     | 650,000.000   | 740,616.50   | 691,223.00   | -49,393.50           |
| ONFF70010002 92553PAU6 | VIACOM INC 5.850% 09/01/2043 DD 08/19/13                     | 1,625,000.000 | 1,681,420.00 | 1,593,832.50 | -87,587.50           |
| ONFF70010002 92857WAQ3 | VODAFONE GROUP PLC 6.150% 02/27/2037 DD 02/27/07             | 1,225,000.000 | 1,536,517.50 | 1,283,947.00 | -252,570.50          |
| ONFF70010002 92911QAA5 | VOTORANTIM CIMENTOS INTER 144A 7.250% 04/05/2041 DD 04/05/11 | 330,000.000   | 356,812.50   | 337,425.00   | -19,387.50           |
| ONFF70010002 92936MAD9 | WPP FINANCE 2010 5.125% 09/07/2042 DD 09/07/12               | 1,315,000.000 | 1,417,412.20 | 1,202,291.35 | -215,120.85          |
| ONFF70010002 931142DW0 | WALMART INC 3.625% 12/15/2047 DD 10/20/17                    | 2,085,000.000 | 2,161,644.60 | 1,919,471.85 | -242,172.75          |
| ONFF70010002 94106LBC2 | WASTE MANAGEMENT INC 4.100% 03/01/2045 DD 02/26/15           | 1,720,000.000 | 1,847,039.20 | 1,660,333.20 | -186,706.00          |
| ONFF70010002 94973VBF3 | ANTHEM INC 5.100% 01/15/2044 DD 08/06/13                     | 2,250,000.000 | 2,626,042.50 | 2,283,142.50 | -342,900.00          |
| ONFF70010002 962166BT0 | WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02                | 170,000.000   | 223,558.50   | 202,446.20   | -21,112.30           |
| ONFF70010002 963320AV8 | WHIRLPOOL CORP 4.500% 06/01/2046 DD 05/23/16                 | 1,255,000.000 | 1,329,107.75 | 1,050,447.55 | -278,660.20          |
| ONFF70010002 96949LAC9 | WILLIAMS COS INC/THE 5.100% 09/15/2045 DD 03/03/15           | 1,495,000.000 | 1,644,156.15 | 1,381,260.40 | -262,895.75          |
| ONFF70010002 98417EAR1 | GLENCORE FINANCE CANADA L 144A VAR RT 10/25/2042 DD 10/25/12 | 790,000.000   | 872,902.60   | 711,094.80   | -161,807.80          |
| ONFF70012002 00206RBH4 | AT&T INC 4.300% 12/15/2042 DD 06/15/13                       | 419,000.000   | 393,621.17   | 355,793.85   | -37,827.32           |
| ONFF70012002 00206RBK7 | AT&T INC 4.350% 06/15/2045 DD 06/15/13                       | 735,000.000   | 678,111.00   | 621,126.45   | -56,984.55           |
| ONFF70012002 00206RCG5 | AT&T INC 4.800% 06/15/2044 DD 06/10/14                       | 100,000.000   | 98,908.00    | 89,631.00    | -9,277.00            |
| ONFF70012002 00206RCP5 | AT&T INC 4.500% 05/15/2035 DD 05/04/15                       | 100,000.000   | 99,407.00    | 89,780.00    | -9,627.00            |
| ONFF70012002 00206RDF6 | AT&T INC 6.000% 08/15/2040 DD 02/15/16                       | 375,000.000   | 424,383.75   | 378,858.75   | -45,525.00           |
| ONFF70012002 00206RDJ8 | AT&T INC 4.500% 03/09/2048 DD 09/07/16                       | 200,000.000   | 187,396.00   | 171,142.00   | -16,254.00           |
| ONFF70012002 00206RDK5 | AT&T INC 4.550% 03/09/2049 DD 09/07/16                       | 2,725,000.000 | 2,564,715.50 | 2,345,680.00 | -219,035.50          |
| ONFF70012002 00206RFS6 | AT&T INC 5.300% 08/15/2058 DD 08/14/18                       | 500,000.000   | 504,310.00   | 463,310.00   | -41,000.00           |
| ONFF70012002 00206RHA3 | AT&T INC 5.150% 11/15/2046 DD 11/15/18                       | 700,000.000   | 715,421.00   | 650,496.00   | -64,925.00           |
| ONFF70012002 00287YAM1 | ABBVIE INC 4.400% 11/06/2042 DD 05/06/13                     | 500,000.000   | 536,075.00   | 439,705.00   | -96,370.00           |
| ONFF70012002 00287YAR0 | ABBVIE INC 4.500% 05/14/2035 DD 05/14/15                     | 700,000.000   | 768,838.00   | 647,577.00   | -121,261.00          |
| ONFF70012002 00507UAT8 | ALLERGAN FUNDING SCS 4.550% 03/15/2035 DD 03/12/15           | 1,300,000.000 | 1,375,621.00 | 1,233,180.00 | -142,441.00          |
| ONFF70012002 00507UAU5 | ALLERGAN FUNDING SCS 4.750% 03/15/2045 DD 03/12/15           | 185,000.000   | 196,943.60   | 175,616.80   | -21,326.80           |
| ONFF70012002 023551AJ3 | HESS CORP 7.300% 08/15/2031 DD 08/15/01                      | 65,000.000    | 78,829.40    | 70,332.60    | -8,496.80            |
| ONFF70012002 025932AL8 | AMERICAN FINANCIAL GROUP INC/O 4.500% 06/15/2047 DD 06/02/17 | 400,000.000   | 415,932.00   | 358,924.00   | -57,008.00           |
| ONFF70012002 026874DA2 | AMERICAN INTERNATIONAL GROUP I 4.500% 07/16/2044 DD 07/16/14 | 500,000.000   | 538,550.00   | 446,215.00   | -92,335.00           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 026874DC8 | AMERICAN INTERNATIONAL GROUP I 3.875% 01/15/2035 DD 01/15/15 | 100,000.000   | 100,377.00   | 85,887.00    | -14,490.00           |
| ONFF70012002 026874DF1 | AMERICAN INTERNATIONAL GROUP I 4.800% 07/10/2045 DD 07/10/15 | 200,000.000   | 224,308.00   | 186,568.00   | -37,740.00           |
| ONFF70012002 03027XAM2 | AMERICAN TOWER CORP 3.125% 01/15/2027 DD 09/30/16            | 700,000.000   | 673,925.00   | 633,668.00   | -40,257.00           |
| ONFF70012002 030288AB0 | AMERICAN TRANSMISSION SYS 144A 5.000% 09/01/2044 DD 09/25/14 | 100,000.000   | 116,237.00   | 106,811.00   | -9,426.00            |
| ONFF70012002 031162BE9 | AMGEN INC 4.950% 10/01/2041 DD 09/16/10                      | 1,900,000.000 | 2,202,176.00 | 1,935,568.00 | -266,608.00          |
| ONFF70012002 037735CK1 | APPALACHIAN POWER CO 6.700% 08/15/2037 DD 08/17/07           | 1,600,000.000 | 2,169,056.00 | 1,955,872.00 | -213,184.00          |
| ONFF70012002 037735CM7 | APPALACHIAN POWER CO 7.000% 04/01/2038 DD 03/25/08           | 900,000.000   | 1,281,267.00 | 1,131,831.00 | -149,436.00          |
| ONFF70012002 04363UAD8 | PACIFIC NATIONAL FINANCE 144A 6.000% 04/07/2023 DD 04/07/11  | 600,000.000   | 661,392.00   | 638,256.00   | -23,136.00           |
| ONFF70012002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                       | 339,000.000   | 357,743.31   | 329,328.33   | -28,414.98           |
| ONFF70012002 054561AK1 | AXA EQUITABLE HOLDINGS IN 144A 5.000% 04/20/2048 DD 04/20/18 | 300,000.000   | 293,916.00   | 266,109.00   | -27,807.00           |
| ONFF70012002 06051GGG8 | BANK OF AMERICA CORP VAR RT 01/20/2048 DD 01/20/17           | 900,000.000   | 1,014,264.00 | 864,927.00   | -149,337.00          |
| ONFF70012002 06740L8C2 | BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12              | 700,000.000   | 792,750.00   | 725,375.00   | -67,375.00           |
| ONFF70012002 067901AA6 | BARRICK GOLD CORP 5.800% 11/15/2034 DD 11/12/04              | 400,000.000   | 459,804.00   | 415,180.00   | -44,624.00           |
| ONFF70012002 07177MAN3 | BAXALTA INC 5.250% 06/23/2045 DD 12/23/15                    | 30,000.000    | 34,962.90    | 30,408.60    | -4,554.30            |
| ONFF70012002 101137AE7 | BOSTON SCIENTIFIC CORP VAR RT 11/15/2035 DD 11/17/05         | 300,000.000   | 377,082.00   | 375,144.00   | -1,938.00            |
| ONFF70012002 10554TAB1 | BRASKEM NETHERLANDS FINAN 144A 4.500% 01/10/2028 DD 10/10/17 | 300,000.000   | 295,140.00   | 277,278.00   | -17,862.00           |
| ONFF70012002 10922NAF0 | BRIGHTHOUSE FINANCIAL INC 4.700% 06/22/2047 DD 12/22/17      | 200,000.000   | 204,026.00   | 148,930.00   | -55,096.00           |
| ONFF70012002 111021AE1 | BRITISH TELECOMMUNICATIONS PLC VAR RT 12/15/2030 DD 12/12/00 | 100,000.000   | 141,546.00   | 135,247.00   | -6,299.00            |
| ONFF70012002 11134LAH2 | BROADCOM CORP / BROADCOM CAYMA 3.875% 01/15/2027 DD 01/15/18 | 300,000.000   | 295,215.00   | 269,133.00   | -26,082.00           |
| ONFF70012002 11271LAB8 | BROOKFIELD FINANCE INC 4.700% 09/20/2047 DD 09/14/17         | 400,000.000   | 408,767.00   | 367,808.00   | -40,959.00           |
| ONFF70012002 118230AP6 | BUCKEYE PARTNERS LP 5.600% 10/15/2044 DD 09/12/14            | 100,000.000   | 105,074.00   | 89,099.00    | -15,975.00           |
| ONFF70012002 124857AJ2 | CBS CORP 4.850% 07/01/2042 DD 06/20/12                       | 900,000.000   | 943,875.00   | 825,939.00   | -117,936.00          |
| ONFF70012002 12626JAE7 | CPG INTERNATIONAL 5/17 0.000% 05/03/2024 DD 04/27/17         | 679,977.015   | 681,112.58   | 651,077.99   | -30,034.59           |
| ONFF70012002 126408GK3 | CSX CORP 6.150% 05/01/2037 DD 04/25/07                       | 300,000.000   | 393,633.00   | 354,792.00   | -38,841.00           |
| ONFF70012002 12652AAA1 | CAESARS RESORT COLLECTION 144A 5.250% 10/15/2025 DD 10/16/17 | 200,000.000   | 201,500.00   | 172,000.00   | -29,500.00           |
| ONFF70012002 126650BS8 | CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09    | 1,073,860.722 | 1,316,055.16 | 1,241,329.30 | -74,725.86           |
| ONFF70012002 12769LAB5 | CAESARS RESORT 12/17 COV-LITE TL                             | 396,000.000   | 397,556.28   | 379,593.72   | -17,962.56           |
| ONFF70012002 13645RAX2 | CANADIAN PACIFIC RR CO 6.125% 09/15/2115 DD 09/11/15         | 400,000.000   | 534,064.00   | 465,216.00   | -68,848.00           |
| ONFF70012002 138616AC1 | CANTOR FITZGERALD LP 144A 6.500% 06/17/2022 DD 06/17/15      | 300,000.000   | 332,565.00   | 318,087.00   | -14,478.00           |
| ONFF70012002 14149YBB3 | CARDINAL HEALTH INC 4.500% 11/15/2044 DD 11/19/14            | 500,000.000   | 507,440.00   | 423,755.00   | -83,685.00           |
| ONFF70012002 14314CAA3 | CARLYLE FINANCE LLC 144A 5.650% 09/15/2048 DD 09/14/18       | 300,000.000   | 299,742.00   | 297,657.00   | -2,085.00            |
| ONFF70012002 14987BAE3 | CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13 | 1,000,000.000 | 1,031,690.00 | 990,290.00   | -41,400.00           |
| ONFF70012002 151020AU8 | CELGENE CORP 5.000% 08/15/2045 DD 08/12/15                   | 200,000.000   | 185,044.00   | 184,936.00   | -108.00              |
| ONFF70012002 151020AW4 | CELGENE CORP 4.350% 11/15/2047 DD 11/09/17                   | 100,000.000   | 103,873.00   | 84,211.00    | -19,662.00           |
| ONFF70012002 15135UAF6 | CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10             | 650,000.000   | 778,368.50   | 634,341.50   | -144,027.00          |
| ONFF70012002 15189TAS6 | CENTERPOINT ENERGY INC VAR RT 12/31/2049 DD 08/22/18         | 200,000.000   | 200,000.00   | 194,750.00   | -5,250.00            |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 161175BC7 | CHARTER COMMUNICATIONS OPERATI 6.834% 10/23/2055 DD 10/23/16 | 1,300,000.000 | 1,563,692.00 | 1,322,048.00 | -241,644.00          |
| ONFF70012002 161175BL7 | CHARTER COMMUNICATIONS OPERATI 5.375% 05/01/2047 DD 11/01/17 | 100,000.000   | 102,535.00   | 90,617.00    | -11,918.00           |
| ONFF70012002 16412XAD7 | CHENIERE CORPUS CHRISTI HOLDIN 7.000% 06/30/2024 DD 12/31/16 | 700,000.000   | 796,691.00   | 738,500.00   | -58,191.00           |
| ONFF70012002 172967EW7 | CITIGROUP INC 8.125% 07/15/2039 DD 07/23/09                  | 947,000.000   | 1,514,186.71 | 1,313,820.45 | -200,366.26          |
| ONFF70012002 172967KY6 | CITIGROUP INC 3.200% 10/21/2026 DD 10/21/16                  | 200,000.000   | 198,438.00   | 184,638.00   | -13,800.00           |
| ONFF70012002 172967LP4 | CITIGROUP INC VAR RT 07/24/2028 DD 07/24/17                  | 600,000.000   | 563,976.00   | 566,808.00   | 2,832.00             |
| ONFF70012002 172967MD0 | CITIGROUP INC 4.650% 07/23/2048 DD 07/23/18                  | 400,000.000   | 399,808.00   | 390,928.00   | -8,880.00            |
| ONFF70012002 21036PAT5 | CONSTELLATION BRANDS INC 4.500% 05/09/2047 DD 05/09/17       | 100,000.000   | 109,688.00   | 91,272.00    | -18,416.00           |
| ONFF70012002 22003BAK2 | CORPORATE OFFICE PROPERTIES LP 5.000% 07/01/2025 DD 06/29/15 | 500,000.000   | 534,075.00   | 509,085.00   | -24,990.00           |
| ONFF70012002 224044BY2 | COX COMMUNICATIONS INC 144A 4.700% 12/15/2042 DD 11/29/12    | 225,000.000   | 217,345.50   | 198,105.75   | -19,239.75           |
| ONFF70012002 225433AF8 | CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15 | 600,000.000   | 690,624.00   | 592,146.00   | -98,478.00           |
| ONFF70012002 22546DAA4 | CREDIT SUISSE AG 144A 6.500% 08/08/2023 DD 08/08/13          | 600,000.000   | 671,400.00   | 625,500.00   | -45,900.00           |
| ONFF70012002 23330JAA9 | DP WORLD PLC 144A 6.850% 07/02/2037 DD 07/02/07              | 100,000.000   | 123,007.00   | 111,289.00   | -11,718.00           |
| ONFF70012002 23330JAB7 | DP WORLD PLC 144A 5.625% 09/25/2048 DD 09/25/18              | 300,000.000   | 296,784.00   | 282,000.00   | -14,784.00           |
| ONFF70012002 25156PBC6 | DEUTSCHE TELEKOM INTERNAT 144A 4.750% 06/21/2038 DD 06/21/18 | 400,000.000   | 397,396.00   | 387,820.00   | -9,576.00            |
| ONFF70012002 25272KAK9 | DELL INTERNATIONAL LLC / 144A 6.020% 06/15/2026 DD 06/01/16  | 900,000.000   | 992,358.00   | 904,068.00   | -88,290.00           |
| ONFF70012002 25272KAR4 | DELL INTERNATIONAL LLC / 144A 8.350% 07/15/2046 DD 06/01/16  | 500,000.000   | 644,270.00   | 541,395.00   | -102,875.00          |
| ONFF70012002 25389Jaq9 | DIGITAL REALTY TRUST LP 4.750% 10/01/2025 DD 10/01/15        | 300,000.000   | 326,151.00   | 306,513.00   | -19,638.00           |
| ONFF70012002 254709AN8 | DISCOVER FINANCIAL SERVICES VAR RT 12/31/2049 DD 10/31/17    | 300,000.000   | 309,000.00   | 249,249.00   | -59,751.00           |
| ONFF70012002 25470DAG4 | DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12   | 500,000.000   | 495,850.00   | 442,795.00   | -53,055.00           |
| ONFF70012002 26441CAT2 | DUKE ENERGY CORP 3.750% 09/01/2046 DD 08/12/16               | 100,000.000   | 89,378.00    | 86,455.00    | -2,923.00            |
| ONFF70012002 26441CAY1 | DUKE ENERGY CORP 3.950% 08/15/2047 DD 08/10/17               | 200,000.000   | 183,036.00   | 180,510.00   | -2,526.00            |
| ONFF70012002 26444HAF8 | DUKE ENERGY FLORIDA LLC 4.200% 07/15/2048 DD 06/21/18        | 500,000.000   | 499,305.00   | 497,840.00   | -1,465.00            |
| ONFF70012002 26882PBE1 | ERAC USA FINANCE LLC 144A 7.000% 10/15/2037 DD 10/17/07      | 200,000.000   | 267,450.00   | 248,654.00   | -18,796.00           |
| ONFF70012002 26884ABH5 | ERP OPERATING LP 4.000% 08/01/2047 DD 08/03/17               | 300,000.000   | 308,670.00   | 279,006.00   | -29,664.00           |
| ONFF70012002 278865AM2 | ECOLAB INC 5.500% 12/08/2041 DD 12/08/11                     | 41,000.000    | 51,330.36    | 47,240.20    | -4,090.16            |
| ONFF70012002 278865BA7 | ECOLAB INC 3.950% 12/01/2047 DD 11/27/17                     | 332,000.000   | 339,373.72   | 311,084.00   | -28,289.72           |
| ONFF70012002 28370TAF6 | KINDER MORGAN ENERGY PARTNERS 4.700% 11/01/2042 DD 11/08/12  | 400,000.000   | 387,232.00   | 348,140.00   | -39,092.00           |
| ONFF70012002 29103DAM8 | EMERA US FINANCE LP 4.750% 06/15/2046 DD 12/15/16            | 300,000.000   | 328,446.00   | 288,450.00   | -39,996.00           |
| ONFF70012002 292480AK6 | ENABLE MIDSTREAM PARTNERS LP 4.400% 03/15/2027 DD 03/09/17   | 700,000.000   | 711,809.00   | 653,618.00   | -58,191.00           |
| ONFF70012002 29250NAM7 | ENBRIDGE INC 5.500% 12/01/2046 DD 11/29/16                   | 200,000.000   | 240,492.00   | 213,452.00   | -27,040.00           |
| ONFF70012002 29273RAJ8 | ENERGY TRANSFER OPERATING LP 7.500% 07/01/2038 DD 03/28/08   | 1,700,000.000 | 2,107,881.00 | 1,897,608.00 | -210,273.00          |
| ONFF70012002 29273RAZ2 | ENERGY TRANSFER OPERATING LP 5.950% 10/01/2043 DD 09/19/13   | 400,000.000   | 425,292.00   | 380,316.00   | -44,976.00           |
| ONFF70012002 29273RBL2 | ENERGY TRANSFER OPERATING LP 5.300% 04/15/2047 DD 01/17/17   | 100,000.000   | 99,226.00    | 88,138.00    | -11,088.00           |
| ONFF70012002 29278GAC2 | ENEL FINANCE INTERNATIONA 144A 4.750% 05/25/2047 DD 05/25/17 | 200,000.000   | 216,554.00   | 169,812.00   | -46,742.00           |
| ONFF70012002 29373UAC5 | ENVISION HEALTHCARE 9/18 0.000% 10/10/2025 DD 06/11/18       | 200,000.000   | 199,500.00   | 185,928.00   | -13,572.00           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 29379VAG8 | ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09  | 500,000.000   | 628,990.00   | 564,180.00   | -64,810.00           |
| ONFF70012002 29379VAV5 | ENTERPRISE PRODUCTS OPERATING 5.700% 02/15/2042 DD 08/24/11  | 600,000.000   | 725,598.00   | 638,166.00   | -87,432.00           |
| ONFF70012002 29379VBA0 | ENTERPRISE PRODUCTS OPERATING 4.850% 03/15/2044 DD 03/18/13  | 513,000.000   | 558,421.02   | 497,420.19   | -61,000.83           |
| ONFF70012002 29379VBC6 | ENTERPRISE PRODUCTS OPERATING 5.100% 02/15/2045 DD 02/12/14  | 400,000.000   | 456,428.00   | 401,452.00   | -54,976.00           |
| ONFF70012002 29379VBF9 | ENTERPRISE PRODUCTS OPERATING 4.950% 10/15/2054 DD 10/14/14  | 50,000.000    | 54,704.00    | 48,592.00    | -6,112.00            |
| ONFF70012002 29379VBj1 | ENTERPRISE PRODUCTS OPERATING 4.900% 05/15/2046 DD 05/07/15  | 400,000.000   | 440,720.00   | 387,432.00   | -53,288.00           |
| ONFF70012002 30161NAV3 | EXELON CORP 4.450% 04/15/2046 DD 04/07/16                    | 500,000.000   | 543,360.00   | 470,305.00   | -73,055.00           |
| ONFF70012002 309601AE2 | FARMERS INSURANCE EXCHANG 144A VAR RT 11/01/2057 DD 10/16/17 | 300,000.000   | 299,019.00   | 265,188.00   | -33,831.00           |
| ONFF70012002 31428XAX4 | FEDEX CORP 4.900% 01/15/2034 DD 01/09/14                     | 500,000.000   | 566,780.00   | 511,000.00   | -55,780.00           |
| ONFF70012002 34540RAC0 | FORD MOTOR CREDIT CO LLC VAR RT 09/24/2020 DD 09/24/18       | 300,000.000   | 300,000.00   | 294,627.00   | -5,373.00            |
| ONFF70012002 34960PAA9 | FORTRESS TRANSPORTATION & 144A 6.750% 03/15/2022 DD 03/15/17 | 300,000.000   | 307,625.00   | 300,750.00   | -6,875.00            |
| ONFF70012002 34964CAA4 | FORTUNE BRANDS HOME & SECURITY 4.000% 06/15/2025 DD 06/15/15 | 200,000.000   | 209,092.00   | 199,260.00   | -9,832.00            |
| ONFF70012002 361448AX1 | GATX CORP 4.500% 03/30/2045 DD 02/06/15                      | 100,000.000   | 104,108.00   | 91,310.00    | -12,798.00           |
| ONFF70012002 36164QNA2 | GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16 | 2,722,000.000 | 2,945,911.72 | 2,279,865.54 | -666,046.18          |
| ONFF70012002 361841AL3 | GLP CAPITAL LP / GLP FINANCING 5.300% 01/15/2029 DD 09/26/18 | 300,000.000   | 299,955.00   | 293,409.00   | -6,546.00            |
| ONFF70012002 36186CBY8 | ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08             | 300,000.000   | 390,000.00   | 333,000.00   | -57,000.00           |
| ONFF70012002 37045VAQ3 | GENERAL MOTORS CO 5.400% 04/01/2048 DD 08/07/17              | 500,000.000   | 545,365.00   | 425,825.00   | -119,540.00          |
| ONFF70012002 380956AE2 | GOLDCORP INC 5.450% 06/09/2044 DD 06/09/14                   | 500,000.000   | 582,030.00   | 495,000.00   | -87,030.00           |
| ONFF70012002 38141GFD1 | GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07    | 1,800,000.000 | 2,409,552.00 | 2,032,704.00 | -376,848.00          |
| ONFF70012002 413875AT2 | HARRIS CORP 5.054% 04/27/2045 DD 04/27/15                    | 200,000.000   | 235,226.00   | 205,734.00   | -29,492.00           |
| ONFF70012002 42217KBF2 | WELLTOWER INC 4.000% 06/01/2025 DD 05/26/15                  | 700,000.000   | 723,835.00   | 690,844.00   | -32,991.00           |
| ONFF70012002 423012AG8 | HEINEKEN NV 144A 4.350% 03/29/2047 DD 03/29/17               | 300,000.000   | 329,979.00   | 285,270.00   | -44,709.00           |
| ONFF70012002 42307TAH1 | KRAFT HEINZ FOODS CO 144A 7.125% 08/01/2039 DD 07/29/09      | 1,800,000.000 | 2,436,588.00 | 2,062,026.00 | -374,562.00          |
| ONFF70012002 42809HAC1 | HESS CORP 6.000% 01/15/2040 DD 12/14/09                      | 100,000.000   | 104,687.00   | 91,661.00    | -13,026.00           |
| ONFF70012002 44106MAY8 | HOSPITALITY PROPERTIES TRUST 4.375% 02/15/2030 DD 02/02/18   | 100,000.000   | 97,494.00    | 91,555.00    | -5,939.00            |
| ONFF70012002 45567YAJ4 | INTERNET BRANDS 8/17 COV-LITE 0.000% 09/13/2024 DD 08/03/17  | 296,250.000   | 296,916.57   | 280,326.56   | -16,590.01           |
| ONFF70012002 458140AY6 | INTEL CORP 4.100% 05/11/2047 DD 05/11/17                     | 100,000.000   | 110,180.00   | 95,983.00    | -14,197.00           |
| ONFF70012002 460146CM3 | INTERNATIONAL PAPER CO 5.000% 09/15/2035 DD 05/26/15         | 200,000.000   | 226,192.00   | 195,826.00   | -30,366.00           |
| ONFF70012002 460146CS0 | INTERNATIONAL PAPER CO 4.350% 08/15/2048 DD 08/09/17         | 600,000.000   | 626,424.00   | 513,342.00   | -113,082.00          |
| ONFF70012002 460690BQ2 | INTERPUBLIC GROUP OF COS INC/T 5.400% 10/01/2048 DD 09/21/18 | 100,000.000   | 99,439.00    | 94,700.00    | -4,739.00            |
| ONFF70012002 47232MAA0 | JEFFERIES FINANCE LLC / J 144A 7.375% 04/01/2020 DD 03/26/13 | 300,000.000   | 305,625.00   | 299,250.00   | -6,375.00            |
| ONFF70012002 47232MAB8 | JEFFERIES FINANCE LLC / J 144A 6.875% 04/15/2022 DD 03/31/14 | 200,000.000   | 202,500.00   | 194,500.00   | -8,000.00            |
| ONFF70012002 476556CX1 | JERSEY CENTRAL POWER & LIGHT C 6.150% 06/01/2037 DD 12/01/07 | 1,800,000.000 | 2,230,344.00 | 2,098,566.00 | -131,778.00          |
| ONFF70012002 482480AF7 | KLA-TENCOR CORP 5.650% 11/01/2034 DD 11/06/14                | 100,000.000   | 115,550.00   | 101,941.00   | -13,609.00           |
| ONFF70012002 485170AQ7 | KANSAS CITY SOUTHERN 4.300% 05/15/2043 DD 05/15/16           | 100,000.000   | 105,120.00   | 93,023.00    | -12,097.00           |
| ONFF70012002 485170AS3 | KANSAS CITY SOUTHERN 4.950% 08/15/2045 DD 02/15/16           | 200,000.000   | 227,994.00   | 203,740.00   | -24,254.00           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 49446RAT6 | KIMCO REALTY CORP 4.450% 09/01/2047 DD 08/10/17              | 200,000.000   | 205,458.00   | 181,238.00   | -24,220.00           |
| ONFF70012002 494550AQ9 | KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02  | 300,000.000   | 374,769.00   | 346,758.00   | -28,011.00           |
| ONFF70012002 494550BK1 | KINDER MORGAN ENERGY PARTNERS 5.625% 09/01/2041 DD 08/17/11  | 800,000.000   | 850,016.00   | 779,872.00   | -70,144.00           |
| ONFF70012002 51783QAP3 | LAS VEGAS SANDS 3/18 TLB                                     | 1,389,500.000 | 1,386,026.25 | 1,323,693.28 | -62,332.97           |
| ONFF70012002 539439AU3 | LLOYDS BANKING GROUP PLC VAR RT 12/31/2049 DD 10/10/18       | 200,000.000   | 199,250.00   | 193,040.00   | -6,210.00            |
| ONFF70012002 539830BC2 | LOCKHEED MARTIN CORP 3.600% 03/01/2035 DD 02/20/15           | 500,000.000   | 504,030.00   | 465,580.00   | -38,450.00           |
| ONFF70012002 539830BN8 | LOCKHEED MARTIN CORP 4.090% 09/15/2052 DD 09/07/17           | 677,000.000   | 708,690.37   | 631,918.57   | -76,771.80           |
| ONFF70012002 552953CE9 | MGM RESORTS INTERNATIONAL 5.750% 06/15/2025 DD 06/18/18      | 500,000.000   | 500,000.00   | 482,500.00   | -17,500.00           |
| ONFF70012002 565122AG3 | KEURIG DR PEPPER INC 144A 5.085% 05/25/2048 DD 05/25/18      | 400,000.000   | 400,000.00   | 380,380.00   | -19,620.00           |
| ONFF70012002 565849AE6 | MARATHON OIL CORP 6.600% 10/01/2037 DD 09/27/07              | 100,000.000   | 119,454.00   | 112,080.00   | -7,374.00            |
| ONFF70012002 574599AT3 | MASCO CORP 7.750% 08/01/2029 DD 08/03/99                     | 187,000.000   | 243,518.88   | 222,847.90   | -20,670.98           |
| ONFF70012002 615369AE5 | MOODY'S CORP 5.250% 07/15/2044 DD 07/16/14                   | 300,000.000   | 362,388.00   | 323,403.00   | -38,985.00           |
| ONFF70012002 617482V92 | MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12                 | 200,000.000   | 278,070.00   | 244,760.00   | -33,310.00           |
| ONFF70012002 620076BE8 | MOTOROLA SOLUTIONS INC 5.500% 09/01/2044 DD 08/19/14         | 200,000.000   | 203,096.00   | 181,752.00   | -21,344.00           |
| ONFF70012002 62854AAN4 | MYLAN NV 3.950% 06/15/2026 DD 12/15/16                       | 100,000.000   | 100,837.00   | 91,141.00    | -9,696.00            |
| ONFF70012002 62854AAP9 | MYLAN NV 5.250% 06/15/2046 DD 12/15/16                       | 100,000.000   | 109,571.00   | 84,265.00    | -25,306.00           |
| ONFF70012002 62912XAC8 | NGPL PIPECO LLC 144A 7.768% 12/15/2037 DD 12/21/07           | 100,000.000   | 122,000.00   | 114,000.00   | -8,000.00            |
| ONFF70012002 64072UAG7 | CABLEVISION SYSTEMS 1/18 TLB 0.000% 01/25/2026 DD 01/10/18   | 199,000.000   | 198,005.00   | 190,458.92   | -7,546.08            |
| ONFF70012002 65120FAB0 | NEWCREST FINANCE PTY LTD 144A 5.750% 11/15/2041 DD 11/15/11  | 275,000.000   | 314,591.75   | 271,823.75   | -42,768.00           |
| ONFF70012002 651639AM8 | NEWMONT GOLDCORP CORP 6.250% 10/01/2039 DD 09/18/09          | 200,000.000   | 255,748.00   | 219,006.00   | -36,742.00           |
| ONFF70012002 65473QBD4 | NISOURCE INC 5.650% 02/01/2045 DD 10/10/13                   | 200,000.000   | 250,444.00   | 217,742.00   | -32,702.00           |
| ONFF70012002 655844BV9 | NORFOLK SOUTHERN CORP 4.050% 08/15/2052 DD 02/15/18          | 600,000.000   | 621,882.00   | 535,854.00   | -86,028.00           |
| ONFF70012002 666807BP6 | NORTHROP GRUMMAN CORP 4.030% 10/15/2047 DD 10/13/17          | 700,000.000   | 731,570.00   | 636,657.00   | -94,913.00           |
| ONFF70012002 67054LAC1 | ALTICE FRANCE SA/FRANCE 144A 6.250% 05/15/2024 DD 05/08/14   | 200,000.000   | 200,500.00   | 186,500.00   | -14,000.00           |
| ONFF70012002 681936BH2 | OMEGA HEALTHCARE INVESTORS INC 5.250% 01/15/2026 DD 09/23/15 | 400,000.000   | 414,508.00   | 407,040.00   | -7,468.00            |
| ONFF70012002 682680AV5 | ONEOK INC 5.200% 07/15/2048 DD 07/02/18                      | 100,000.000   | 99,546.00    | 95,670.00    | -3,876.00            |
| ONFF70012002 68268NAD5 | ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07              | 300,000.000   | 374,253.00   | 337,203.00   | -37,050.00           |
| ONFF70012002 68268NAG8 | ONEOK PARTNERS LP 6.125% 02/01/2041 DD 01/26/11              | 100,000.000   | 116,710.00   | 103,030.00   | -13,680.00           |
| ONFF70012002 68268NAM5 | ONEOK PARTNERS LP 6.200% 09/15/2043 DD 09/12/13              | 600,000.000   | 712,746.00   | 643,122.00   | -69,624.00           |
| ONFF70012002 68389XBQ7 | ORACLE CORP 4.000% 11/15/2047 DD 11/09/17                    | 200,000.000   | 205,896.00   | 186,340.00   | -19,556.00           |
| ONFF70012002 690742AG6 | OWENS CORNING 4.300% 07/15/2047 DD 06/26/17                  | 200,000.000   | 177,810.00   | 150,612.00   | -27,198.00           |
| ONFF70012002 69352PAM5 | PPL CAPITAL FUNDING INC 4.000% 09/15/2047 DD 09/08/17        | 300,000.000   | 308,262.00   | 267,357.00   | -40,905.00           |
| ONFF70012002 698900AG2 | ENCANA CORP 7.200% 11/01/2031 DD 11/05/01                    | 400,000.000   | 513,556.00   | 452,380.00   | -61,176.00           |
| ONFF70012002 70014LAC4 | PARK AEROSPACE HOLDINGS L 144A 4.500% 03/15/2023 DD 09/25/17 | 200,000.000   | 191,000.00   | 187,000.00   | -4,000.00            |
| ONFF70012002 71647NAS8 | PETROBRAS GLOBAL FINANCE BV 7.375% 01/17/2027 DD 01/17/17    | 700,000.000   | 770,700.00   | 719,250.00   | -51,450.00           |
| ONFF70012002 71647NAY5 | PETROBRAS GLOBAL FINANCE BV 5.999% 01/27/2028 DD 07/27/18    | 507,000.000   | 508,267.50   | 477,345.57   | -30,921.93           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 71654QCL4 | *PETROLEOS MEXICANOS 6.350% 02/12/2048 DD 08/12/18           | 1,899,000.000 | 1,892,627.27 | 1,519,200.00 | -373,427.27          |
| ONFF70012002 718549AC2 | PHILLIPS 66 PARTNERS LP 4.680% 02/15/2045 DD 02/23/15        | 400,000.000   | 410,852.00   | 360,208.00   | -50,644.00           |
| ONFF70012002 723787AB3 | PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98   | 500,000.000   | 623,110.00   | 606,475.00   | -16,635.00           |
| ONFF70012002 72650RBC5 | PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12 | 900,000.000   | 794,808.00   | 710,658.00   | -84,150.00           |
| ONFF70012002 72650RBH4 | PLAINS ALL AMERICAN PIPELINE L 4.900% 02/15/2045 DD 12/09/14 | 800,000.000   | 768,224.00   | 683,648.00   | -84,576.00           |
| ONFF70012002 74340XBJ9 | PROLOGIS LP 4.375% 09/15/2048 DD 06/20/18                    | 300,000.000   | 296,346.00   | 304,398.00   | 8,052.00             |
| ONFF70012002 74840LAB8 | QUICKEN LOANS INC 144A 5.250% 01/15/2028 DD 12/08/17         | 200,000.000   | 185,125.00   | 177,000.00   | -8,125.00            |
| ONFF70012002 761713BB1 | REYNOLDS AMERICAN INC 5.850% 08/15/2045 DD 06/12/15          | 800,000.000   | 933,636.00   | 743,224.00   | -190,412.00          |
| ONFF70012002 76716XAB8 | RIO OIL FINANCE TRUST SER 144A 9.750% 01/06/2027 DD 11/21/14 | 410,853.220   | 443,721.48   | 449,370.71   | 5,649.23             |
| ONFF70012002 77340RAD9 | ROCKIES EXPRESS PIPELINE 144A 7.500% 07/15/2038 DD 06/27/08  | 300,000.000   | 346,875.00   | 339,000.00   | -7,875.00            |
| ONFF70012002 77340RAM9 | ROCKIES EXPRESS PIPELINE 144A 6.875% 04/15/2040 DD 03/22/10  | 250,000.000   | 281,250.00   | 261,250.00   | -20,000.00           |
| ONFF70012002 774341AK7 | ROCKWELL COLLINS INC 3.500% 03/15/2027 DD 04/10/17           | 100,000.000   | 101,818.00   | 93,869.00    | -7,949.00            |
| ONFF70012002 774341AL5 | ROCKWELL COLLINS INC 4.350% 04/15/2047 DD 04/10/17           | 100,000.000   | 108,607.00   | 91,994.00    | -16,613.00           |
| ONFF70012002 775109AL5 | ROGERS COMMUNICATIONS INC 7.500% 08/15/2038 DD 08/06/08      | 700,000.000   | 993,230.00   | 919,359.00   | -73,871.00           |
| ONFF70012002 780097BB6 | ROYAL BANK OF SCOTLAND GROUP P VAR RT 12/31/2049 DD 08/15/16 | 700,000.000   | 788,375.00   | 724,500.00   | -63,875.00           |
| ONFF70012002 78442FAZ1 | NAVIENT CORP 5.625% 08/01/2033 DD 07/21/03                   | 765,000.000   | 667,462.50   | 504,900.00   | -162,562.50          |
| ONFF70012002 785592AM8 | SABINE PASS LIQUEFACTION LLC 5.625% 03/01/2025 DD 09/01/15   | 400,000.000   | 441,204.00   | 415,384.00   | -25,820.00           |
| ONFF70012002 80281LAE5 | SANTANDER UK GROUP HOLDINGS PL 2.875% 08/05/2021 DD 08/05/16 | 200,000.000   | 199,510.00   | 192,930.00   | -6,580.00            |
| ONFF70012002 832696AP3 | JM SMUCKER CO/THE 4.375% 03/15/2045 DD 09/15/15              | 200,000.000   | 212,062.00   | 174,042.00   | -38,020.00           |
| ONFF70012002 842587CW5 | SOUTHERN CO/THE 4.250% 07/01/2036 DD 05/24/16                | 100,000.000   | 105,380.00   | 94,385.00    | -10,995.00           |
| ONFF70012002 8426EPAC2 | SOUTHERN CO GAS CAPITAL CORP 4.400% 05/30/2047 DD 05/09/17   | 700,000.000   | 749,952.00   | 654,584.00   | -95,368.00           |
| ONFF70012002 84756NAG4 | SPECTRA ENERGY PARTNERS LP 4.500% 03/15/2045 DD 03/12/15     | 400,000.000   | 412,452.00   | 361,692.00   | -50,760.00           |
| ONFF70012002 853496AD9 | STANDARD INDUSTRIES INC/N 144A 4.750% 01/15/2028 DD 12/18/17 | 200,000.000   | 180,500.00   | 168,000.00   | -12,500.00           |
| ONFF70012002 863667AJ0 | STRYKER CORP 4.625% 03/15/2046 DD 03/10/16                   | 300,000.000   | 340,683.00   | 301,353.00   | -39,330.00           |
| ONFF70012002 86400GAB5 | STUDIO CITY CO LTD 144A 7.250% 11/30/2021 DD 11/30/16        | 800,000.000   | 844,000.00   | 814,680.00   | -29,320.00           |
| ONFF70012002 86964WAB8 | SUZANO AUSTRIA GMBH 144A 7.000% 03/16/2047 DD 03/16/17       | 200,000.000   | 229,500.00   | 205,200.00   | -24,300.00           |
| ONFF70012002 86964WAC6 | SUZANO AUSTRIA GMBH 144A 6.000% 01/15/2029 DD 09/20/18       | 200,000.000   | 198,128.00   | 204,100.00   | 5,972.00             |
| ONFF70012002 87164KAJ3 | SYNGENTA FINANCE NV 144A 5.676% 04/24/2048 DD 04/24/18       | 200,000.000   | 200,000.00   | 165,340.00   | -34,660.00           |
| ONFF70012002 87938WAC7 | TELEFONICA EMISIONES SA 7.045% 06/20/2036 DD 06/20/06        | 500,000.000   | 670,810.00   | 569,750.00   | -101,060.00          |
| ONFF70012002 87938WAU7 | TELEFONICA EMISIONES SA 5.213% 03/08/2047 DD 03/08/17        | 650,000.000   | 737,652.50   | 595,010.00   | -142,642.50          |
| ONFF70012002 87938WAV5 | TELEFONICA EMISIONES SA 4.665% 03/06/2038 DD 03/06/18        | 200,000.000   | 194,638.00   | 180,918.00   | -13,720.00           |
| ONFF70012002 887317AP0 | WARNER MEDIA LLC 4.900% 06/15/2042 DD 06/13/12               | 500,000.000   | 520,840.00   | 455,565.00   | -65,275.00           |
| ONFF70012002 88732JAN8 | TIME WARNER CABLE LLC 7.300% 07/01/2038 DD 06/19/08          | 700,000.000   | 877,422.00   | 758,842.00   | -118,580.00          |
| ONFF70012002 88732JAU2 | TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09          | 700,000.000   | 839,916.00   | 711,291.00   | -128,625.00          |
| ONFF70012002 898324AB4 | TRUST F/1401 144A 6.950% 01/30/2044 DD 01/30/14              | 200,000.000   | 217,500.00   | 189,000.00   | -28,500.00           |
| ONFF70012002 90131HAH8 | 21ST CENTURY FOX AMERICA INC 4.750% 09/15/2044 DD 09/15/14   | 900,000.000   | 1,029,519.00 | 958,419.00   | -71,100.00           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 90131HBQ7 | 21ST CENTURY FOX AMERICA INC 6.150% 02/15/2041 DD 08/15/11   | 300,000.000   | 398,262.00   | 372,549.00   | -25,713.00           |
| ONFF70012002 902494BH5 | TYSON FOODS INC 5.100% 09/28/2048 DD 09/28/18                | 400,000.000   | 398,296.00   | 383,840.00   | -14,456.00           |
| ONFF70012002 90261AAB8 | UBS AG/STAMFORD CT 7.625% 08/17/2022 DD 08/17/12             | 1,000,000.000 | 1,168,200.00 | 1,065,000.00 | -103,200.00          |
| ONFF70012002 907818ER5 | UNION PACIFIC CORP 4.100% 09/15/2067 DD 09/19/17             | 1,236,000.000 | 1,257,073.80 | 1,050,402.24 | -206,671.56          |
| ONFF70012002 913017CX5 | UNITED TECHNOLOGIES CORP 4.625% 11/16/2048 DD 08/16/18       | 200,000.000   | 199,366.00   | 193,138.00   | -6,228.00            |
| ONFF70012002 91911KAN2 | BAUSCH HEALTH COS INC 144A 5.500% 11/01/2025 DD 10/17/17     | 200,000.000   | 203,500.00   | 186,500.00   | -17,000.00           |
| ONFF70012002 91911TAH6 | VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06              | 288,000.000   | 353,736.00   | 329,328.00   | -24,408.00           |
| ONFF70012002 92340LAC3 | VEREIT OPERATING PARTNERSHIP L 3.950% 08/15/2027 DD 08/11/17 | 100,000.000   | 98,857.00    | 92,835.00    | -6,022.00            |
| ONFF70012002 92343VCK8 | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15     | 1,280,000.000 | 1,333,273.60 | 1,257,945.60 | -75,328.00           |
| ONFF70012002 92343VCM4 | VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15     | 1,741,000.000 | 1,782,766.59 | 1,682,293.48 | -100,473.11          |
| ONFF70012002 92343VCZ5 | VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15     | 1,086,000.000 | 1,048,467.84 | 997,273.80   | -51,194.04           |
| ONFF70012002 92343VDR2 | VERIZON COMMUNICATIONS INC 4.812% 03/15/2039 DD 02/03/17     | 90,000.000    | 94,158.90    | 88,136.10    | -6,022.80            |
| ONFF70012002 92343VDS0 | VERIZON COMMUNICATIONS INC 5.012% 04/15/2049 DD 02/03/17     | 141,000.000   | 147,879.39   | 140,492.40   | -7,386.99            |
| ONFF70012002 92343VDU5 | VERIZON COMMUNICATIONS INC 5.250% 03/16/2037 DD 03/16/17     | 200,000.000   | 219,936.00   | 208,334.00   | -11,602.00           |
| ONFF70012002 927804GA6 | VIRGINIA ELECTRIC & POWER CO 4.600% 12/01/2048 DD 11/28/18   | 100,000.000   | 99,435.00    | 104,300.00   | 4,865.00             |
| ONFF70012002 92857WBM1 | VODAFONE GROUP PLC 5.250% 05/30/2048 DD 05/30/18             | 400,000.000   | 396,832.00   | 375,536.00   | -21,296.00           |
| ONFF70012002 939648AE1 | WASHINGTON PRIME GROUP LP VAR RT 08/15/2024 DD 08/04/17      | 400,000.000   | 408,776.00   | 350,928.00   | -57,848.00           |
| ONFF70012002 94973VBF3 | ANTHEM INC 5.100% 01/15/2044 DD 08/06/13                     | 100,000.000   | 101,444.00   | 101,473.00   | 29.00                |
| ONFF70012002 960386AM2 | WABTEC CORP VAR RT 09/15/2028 DD 09/14/18                    | 300,000.000   | 292,719.00   | 281,358.00   | -11,361.00           |
| ONFF70012002 962166AW4 | WEYERHAEUSER CO 6.950% 10/01/2027 DD 10/08/97                | 150,000.000   | 188,011.50   | 175,812.00   | -12,199.50           |
| ONFF70012002 962166BT0 | WEYERHAEUSER CO 6.875% 12/15/2033 DD 12/17/02                | 500,000.000   | 657,525.00   | 595,430.00   | -62,095.00           |
| ONFF70012002 96332HCG2 | WHIRLPOOL CORP 5.150% 03/01/2043 DD 02/27/13                 | 700,000.000   | 789,530.00   | 655,907.00   | -133,623.00          |
| ONFF70012002 969457BM1 | WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03           | 1,000,000.000 | 1,320,000.00 | 1,300,960.00 | -19,040.00           |
| ONFF70012002 983130AU9 | WYNN LAS VEGAS LLC / WYNN 144A 4.250% 05/30/2023 DD 05/22/13 | 500,000.000   | 508,750.00   | 470,000.00   | -38,750.00           |
| ONFF70012002 983130AV7 | WYNN LAS VEGAS LLC / WYNN 144A 5.500% 03/01/2025 DD 02/18/15 | 300,000.000   | 285,750.00   | 279,750.00   | -6,000.00            |
| ONFF70012002 98313RAD8 | WYNN MACAU LTD 144A 5.500% 10/01/2027 DD 09/20/17            | 700,000.000   | 663,750.00   | 609,000.00   | -54,750.00           |
| ONFF70012002 98420EAD7 | XLIT LTD 5.500% 03/31/2045 DD 03/30/15                       | 200,000.000   | 212,500.00   | 206,808.00   | -5,692.00            |
| ONFF70012002 984851AF2 | YARA INTERNATIONAL ASA 144A 4.750% 06/01/2028 DD 06/01/18    | 100,000.000   | 99,748.00    | 99,671.00    | -77.00               |
| ONFF70012002 98978VAP8 | ZOETIS INC 4.450% 08/20/2048 DD 08/20/18                     | 100,000.000   | 99,295.00    | 97,993.00    | -1,302.00            |
| ONFF70012002 99AAD8099 | *REGIONALCARE/LIFEPOINT HEALTH 11/18 TL                      | 100,000.000   | 99,000.00    | 94,625.00    | -4,375.00            |
| ONFF70012002 EDBW1YZG7 | UNITYMEDIA HESSEN GMBH & REGS 3.500% 01/15/2027              | 100,000.000   | 123,924.96   | 117,572.98   | -6,351.98            |
| ONFF70012002 EFBLWFB46 | ALTICE FRANCE SA/FRANCE REGS 5.625% 05/15/2024               | 100,000.000   | 125,003.28   | 115,029.47   | -9,973.81            |
| ONFF70012002 EXB3FMYY0 | BARCLAYS BANK PLC REGS VAR RT 12/31/2049                     | 250,000.000   | 396,524.84   | 332,853.45   | -63,671.39           |
| ONFF70012002 EXB60ZTR1 | TESCO PROPERTY FINANCE 1 REGS 7.623% 07/13/2039              | 88,489.490    | 164,173.53   | 146,572.49   | -17,601.04           |
| ONFF70012002 EXBF04GS2 | ROYAL BANK OF SCOTLAND GR REGS VAR RT 03/08/2023             | 500,000.000   | 567,759.10   | 573,248.57   | 5,489.47             |
| ONFF70012002 EXBKX5C07 | LLOYDS BANKING GROUP PLC REGS VAR RT 12/31/2049              | 1,300,000.000 | 1,745,619.53 | 1,654,646.86 | -90,972.67           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                          | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|---------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70012002 G3925DAD2 | GERDAU TRADE INC REGS 4.875% 10/24/2027 DD 10/24/17           | 200,000.000   | 199,000.00   | 190,000.00   | -9,000.00            |
| ONFF70012002 G67106AB3 | ODEBRECHT DRILLING NORBE REGS 6.350% 12/01/2021 DD 04/07/17   | 56,832.920    | 56,489.64    | 54,588.02    | -1,901.62            |
| ONFF70012002 G67106AC1 | *ODEBRECHT DRILLING NORBE REGS 7.350% 12/01/2026 DD 04/07/17  | 120,756.000   | 49,564.78    | 67,774.31    | 18,209.53            |
| ONFF70012002 G6712EAB4 | *ODEBRECHT OIL & GAS FINAN REGS 0.000% 12/31/2049 DD 12/22/17 | 63,250.000    | 1,862.71     | 651.48       | -1,211.23            |
| ONFF70012002 L7300KAJ3 | *ORTHO-CLINICAL 5/18 TLB 0.000% 06/30/2025 DD 05/17/18        | 670,394.741   | 671,420.43   | 620,322.96   | -51,097.47           |
| ONFF70012002 NABD1JX39 | CEMEX FINANCE LLC REGS 4.625% 06/15/2024                      | 200,000.000   | 260,496.75   | 229,773.15   | -30,723.60           |
| ONFF70012002 NABMJ6SQ3 | UBS AG REGS 5.125% 05/15/2024                                 | 1,600,000.000 | 1,688,192.00 | 1,592,000.00 | -96,192.00           |
| ONFF70012002 NABYZGYB3 | ZIMMER BIOMET HOLDINGS INC 2.425% 12/13/2026                  | 600,000.000   | 753,192.67   | 702,262.88   | -50,929.79           |
| ONFF70012002 P28610AA4 | *CIELO SA / CIELO USA INC REGS 3.750% 11/16/2022 DD 11/16/12  | 600,000.000   | 588,000.00   | 568,458.00   | -19,542.00           |
| ONFF70012002 P3143NAZ7 | CORP NACIONAL DEL COBRE D REGS 4.500% 08/01/2047 DD 08/01/17  | 400,000.000   | 429,856.00   | 385,704.00   | -44,152.00           |
| ONFF70012002 U1065PAA9 | BRASKEM AMERICA FINANCE C REGS 7.125% 07/22/2041 DD 07/22/11  | 200,000.000   | 237,500.00   | 216,900.00   | -20,600.00           |
| ONFF70013002 00206RCQ3 | AT&T INC 4.750% 05/15/2046 DD 05/04/15                        | 500,000.000   | 489,025.00   | 443,945.00   | -45,080.00           |
| ONFF70013002 00206RDF6 | AT&T INC 6.000% 08/15/2040 DD 02/15/16                        | 100,000.000   | 113,169.00   | 101,029.00   | -12,140.00           |
| ONFF70013002 00206RFW7 | AT&T INC 4.900% 08/15/2037 DD 08/14/18                        | 700,000.000   | 708,820.00   | 652,673.00   | -56,147.00           |
| ONFF70013002 00206RFZ0 | AT&T INC VAR RT 06/01/2021 DD 06/25/18                        | 1,600,000.000 | 1,600,000.00 | 1,589,760.00 | -10,240.00           |
| ONFF70013002 00287YAY5 | ABBVIE INC 3.200% 05/14/2026 DD 05/12/16                      | 700,000.000   | 697,928.00   | 648,746.00   | -49,182.00           |
| ONFF70013002 00507VAN9 | ACTIVISION BLIZZARD INC 4.500% 06/15/2047 DD 05/26/17         | 100,000.000   | 98,501.00    | 89,709.00    | -8,792.00            |
| ONFF70013002 00772BAN1 | AERCAP IRELAND CAPITAL DAC / A 4.250% 07/01/2020 DD 06/25/15  | 500,000.000   | 518,835.00   | 501,190.00   | -17,645.00           |
| ONFF70013002 00772BAQ4 | AERCAP IRELAND CAPITAL DAC / A 4.625% 10/30/2020 DD 10/21/15  | 200,000.000   | 209,656.00   | 201,396.00   | -8,260.00            |
| ONFF70013002 00774MAC9 | AERCAP IRELAND CAPITAL DAC / A 3.500% 01/15/2025 DD 11/21/17  | 400,000.000   | 396,496.00   | 364,948.00   | -31,548.00           |
| ONFF70013002 026874DH7 | AMERICAN INTERNATIONAL GROUP I 3.900% 04/01/2026 DD 03/22/16  | 700,000.000   | 725,907.00   | 673,449.00   | -52,458.00           |
| ONFF70013002 042735BC3 | ARROW ELECTRONICS INC 4.500% 03/01/2023 DD 02/20/13           | 900,000.000   | 911,196.00   | 911,475.00   | 279.00               |
| ONFF70013002 04363UAD8 | PACIFIC NATIONAL FINANCE 144A 6.000% 04/07/2023 DD 04/07/11   | 500,000.000   | 551,160.00   | 531,880.00   | -19,280.00           |
| ONFF70013002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                        | 200,000.000   | 211,058.00   | 194,294.00   | -16,764.00           |
| ONFF70013002 05367AAA1 | AVIATION CAPITAL GROUP LL 144A 7.125% 10/15/2020 DD 10/07/10  | 400,000.000   | 445,840.00   | 420,664.00   | -25,176.00           |
| ONFF70013002 054561AK1 | AXA EQUITABLE HOLDINGS IN 144A 5.000% 04/20/2048 DD 04/20/18  | 1,000,000.000 | 950,870.00   | 887,030.00   | -63,840.00           |
| ONFF70013002 05526DAT2 | BAT CAPITAL CORP VAR RT 08/14/2020 DD 11/14/18                | 1,300,000.000 | 1,306,994.00 | 1,287,195.00 | -19,799.00           |
| ONFF70013002 059438AK7 | BANK ONE CORP 8.000% 04/29/2027 DD 04/29/97                   | 800,000.000   | 1,069,848.00 | 980,528.00   | -89,320.00           |
| ONFF70013002 06740L8C2 | BARCLAYS BANK PLC 7.625% 11/21/2022 DD 11/21/12               | 600,000.000   | 669,000.00   | 621,750.00   | -47,250.00           |
| ONFF70013002 11120VAG8 | BRIXMOR OPERATING PARTNERSHIP VAR RT 02/01/2022 DD 08/31/18   | 100,000.000   | 100,000.00   | 99,624.00    | -376.00              |
| ONFF70013002 11134LAH2 | BROADCOM CORP / BROADCOM CAYMA 3.875% 01/15/2027 DD 01/15/18  | 800,000.000   | 787,240.00   | 717,688.00   | -69,552.00           |
| ONFF70013002 126650BS8 | CVS PASS-THROUGH TRUST 144A 7.507% 01/10/2032 DD 12/22/09     | 843,747.710   | 1,034,043.26 | 975,330.17   | -58,713.09           |
| ONFF70013002 126650CW8 | CVS HEALTH CORP 4.100% 03/25/2025 DD 03/09/18                 | 900,000.000   | 891,189.00   | 891,018.00   | -171.00              |
| ONFF70013002 12667FMF9 | ALTERNATIVE LOAN TRUS 16CB 5A1 6.000% 08/25/2034 DD 06/01/04  | 446,537.263   | 466,805.60   | 467,118.17   | 312.57               |
| ONFF70013002 14314CAA3 | CARLYLE FINANCE LLC 144A 5.650% 09/15/2048 DD 09/14/18        | 600,000.000   | 599,484.00   | 595,314.00   | -4,170.00            |
| ONFF70013002 14987BAE3 | CC HOLDINGS GS V LLC / CROWN C 3.849% 04/15/2023 DD 04/15/13  | 1,000,000.000 | 1,031,690.00 | 990,290.00   | -41,400.00           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 15135UAF6 | CENOVUS ENERGY INC 6.750% 11/15/2039 DD 05/15/10             | 450,000.000   | 538,870.50   | 439,159.50   | -99,711.00           |
| ONFF70013002 161175AY0 | CHARTER COMMUNICATIONS OPERATI 4.908% 07/23/2025 DD 07/23/16 | 750,000.000   | 797,392.50   | 745,770.00   | -51,622.50           |
| ONFF70013002 161175BM5 | CHARTER COMMUNICATIONS OPERATI 5.375% 04/01/2038 DD 04/17/18 | 500,000.000   | 494,230.00   | 465,510.00   | -28,720.00           |
| ONFF70013002 16117LBS7 | CHARTER COMM OPERATING 12/17 TLB                             | 780,120.000   | 780,120.00   | 746,091.17   | -34,028.83           |
| ONFF70013002 172967KX8 | CITIGROUP INC VAR RT 09/01/2023 DD 08/26/16                  | 200,000.000   | 200,364.00   | 200,110.00   | -254.00              |
| ONFF70013002 172967LE9 | CITIGROUP INC VAR RT 01/10/2020 DD 01/10/17                  | 700,000.000   | 704,165.00   | 700,931.00   | -3,234.00            |
| ONFF70013002 17307GXQ6 | CITIGROUP MORTGAGE LOAN T 6 A2 VAR RT 09/25/2035 DD 08/01/05 | 254,193.274   | 256,669.12   | 256,765.71   | 96.59                |
| ONFF70013002 212015AH4 | CONTINENTAL RESOURCES INC/OK 5.000% 09/15/2022 DD 03/08/12   | 240,000.000   | 243,600.00   | 238,298.40   | -5,301.60            |
| ONFF70013002 224044BY2 | COX COMMUNICATIONS INC 144A 4.700% 12/15/2042 DD 11/29/12    | 700,000.000   | 676,186.00   | 616,329.00   | -59,857.00           |
| ONFF70013002 225401AG3 | CREDIT SUISSE GROUP AG 144A VAR RT 06/12/2024 DD 06/12/18    | 400,000.000   | 400,000.00   | 398,964.00   | -1,036.00            |
| ONFF70013002 247361ZH4 | DELTA AIR LINES 2010-2 CLASS A 4.950% 11/23/2020 DD 11/22/10 | 135,715.580   | 139,271.32   | 136,462.02   | -2,809.30            |
| ONFF70013002 251526BX6 | DEUTSCHE BANK AG/NEW YORK NY 4.250% 10/14/2021 DD 04/14/18   | 1,100,000.000 | 1,097,393.00 | 1,075,525.00 | -21,868.00           |
| ONFF70013002 25272KAD5 | DELL INTERNATIONAL LLC / 144A 4.420% 06/15/2021 DD 06/01/16  | 600,000.000   | 625,212.00   | 599,010.00   | -26,202.00           |
| ONFF70013002 25272KAG8 | DELL INTERNATIONAL LLC / 144A 5.450% 06/15/2023 DD 06/01/16  | 600,000.000   | 648,384.00   | 610,584.00   | -37,800.00           |
| ONFF70013002 25470DAG4 | DISCOVERY COMMUNICATIONS LLC 4.950% 05/15/2042 DD 05/17/12   | 400,000.000   | 396,680.00   | 354,236.00   | -42,444.00           |
| ONFF70013002 26885BAB6 | EQM MIDSTREAM PARTNERS LP 4.125% 12/01/2026 DD 11/04/16      | 200,000.000   | 199,164.00   | 181,554.00   | -17,610.00           |
| ONFF70013002 28414HAC7 | ELANCO ANIMAL HEALTH INC 144A 4.272% 08/28/2023 DD 08/28/18  | 100,000.000   | 100,000.00   | 99,915.00    | -85.00               |
| ONFF70013002 29273RAJ8 | ENERGY TRANSFER OPERATING LP 7.500% 07/01/2038 DD 03/28/08   | 1,300,000.000 | 1,611,909.00 | 1,451,112.00 | -160,797.00          |
| ONFF70013002 29278GAH1 | ENEL FINANCE INTERNATIONA 144A 4.250% 09/14/2023 DD 09/14/18 | 400,000.000   | 399,696.00   | 391,116.00   | -8,580.00            |
| ONFF70013002 29373TAA2 | ENVISION HEALTHCARE CORP 144A 8.750% 10/15/2026 DD 10/11/18  | 200,000.000   | 200,000.00   | 173,000.00   | -27,000.00           |
| ONFF70013002 29379VBH5 | ENTERPRISE PRODUCTS OPERATING 3.700% 02/15/2026 DD 05/07/15  | 1,000,000.000 | 1,023,940.00 | 985,290.00   | -38,650.00           |
| ONFF70013002 31740LAC7 | REFINITIV US HOLDINGS INC 144A 8.250% 11/15/2026 DD 10/01/18 | 200,000.000   | 200,000.00   | 182,750.00   | -17,250.00           |
| ONFF70013002 31740MAC5 | REFINITIV/THOMSON REUTERS (F&R) 10/18 (USD) COV-LITE TLB     | 800,000.000   | 798,000.00   | 760,000.00   | -38,000.00           |
| ONFF70013002 337932AF4 | FIRSTENERGY CORP 4.250% 03/15/2023 DD 03/05/13               | 1,300,000.000 | 1,357,798.00 | 1,320,800.00 | -36,998.00           |
| ONFF70013002 345397VM2 | FORD MOTOR CREDIT CO LLC 8.125% 01/15/2020 DD 12/14/09       | 200,000.000   | 221,544.00   | 207,636.00   | -13,908.00           |
| ONFF70013002 345397VR1 | FORD MOTOR CREDIT CO LLC 5.750% 02/01/2021 DD 02/07/11       | 350,000.000   | 379,991.50   | 356,965.00   | -23,026.50           |
| ONFF70013002 345397WK5 | FORD MOTOR CREDIT CO LLC 4.375% 08/06/2023 DD 08/06/13       | 350,000.000   | 368,550.00   | 331,534.00   | -37,016.00           |
| ONFF70013002 345397YE7 | FORD MOTOR CREDIT CO LLC 2.681% 01/09/2020 DD 01/09/17       | 300,000.000   | 297,582.00   | 295,029.00   | -2,553.00            |
| ONFF70013002 34540RAC0 | FORD MOTOR CREDIT CO LLC VAR RT 09/24/2020 DD 09/24/18       | 300,000.000   | 300,000.00   | 294,627.00   | -5,373.00            |
| ONFF70013002 36186CBY8 | ALLY FINANCIAL INC 8.000% 11/01/2031 DD 12/31/08             | 200,000.000   | 260,000.00   | 222,000.00   | -38,000.00           |
| ONFF70013002 37045XAL0 | GENERAL MOTORS FINANCIAL CO IN 4.250% 05/15/2023 DD 11/15/13 | 875,000.000   | 915,267.50   | 854,542.50   | -60,725.00           |
| ONFF70013002 37045XAS5 | GENERAL MOTORS FINANCIAL CO IN 4.000% 01/15/2025 DD 01/12/15 | 550,000.000   | 565,108.50   | 514,481.00   | -50,627.50           |
| ONFF70013002 380956AD4 | GOLDCORP INC 3.700% 03/15/2023 DD 03/20/13                   | 1,200,000.000 | 1,229,268.00 | 1,188,864.00 | -40,404.00           |
| ONFF70013002 38141GWD2 | GOLDMAN SACHS GROUP INC/THE VAR RT 04/26/2022 DD 01/26/17    | 100,000.000   | 98,942.00    | 98,875.00    | -67.00               |
| ONFF70013002 38239JAA9 | GOODMAN US FINANCE THREE 144A 3.700% 03/15/2028 DD 09/27/17  | 1,400,000.000 | 1,389,220.00 | 1,332,422.00 | -56,798.00           |
| ONFF70013002 404121AJ4 | HCA INC 5.625% 09/01/2028 DD 08/23/18                        | 100,000.000   | 100,000.00   | 96,500.00    | -3,500.00            |

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| ONFF70013002 40573LAQ9 | CIGNA CORP 144A 4.125% 11/15/2025 DD 09/17/18                | 200,000.000   | 199,834.00   | 199,718.00   | -116.00              |
| ONFF70013002 494550AQ9 | KINDER MORGAN ENERGY PARTNERS 7.300% 08/15/2033 DD 08/19/02  | 200,000.000   | 249,846.00   | 231,172.00   | -18,674.00           |
| ONFF70013002 494550AW6 | KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07  | 400,000.000   | 497,340.00   | 446,140.00   | -51,200.00           |
| ONFF70013002 49456BAN1 | KINDER MORGAN INC/DE VAR RT 01/15/2023 DD 08/10/17           | 600,000.000   | 609,936.00   | 586,602.00   | -23,334.00           |
| ONFF70013002 50077LAP1 | KRAFT HEINZ FOODS CO VAR RT 02/10/2021 DD 08/10/17           | 700,000.000   | 701,757.00   | 694,190.00   | -7,567.00            |
| ONFF70013002 50077LAS5 | KRAFT HEINZ FOODS CO 4.000% 06/15/2023 DD 06/15/18           | 200,000.000   | 199,606.00   | 199,476.00   | -130.00              |
| ONFF70013002 539439AT6 | LLOYDS BANKING GROUP PLC 4.550% 08/16/2028 DD 08/16/18       | 500,000.000   | 498,490.00   | 480,405.00   | -18,085.00           |
| ONFF70013002 552953CE9 | MGM RESORTS INTERNATIONAL 5.750% 06/15/2025 DD 06/18/18      | 300,000.000   | 300,000.00   | 289,500.00   | -10,500.00           |
| ONFF70013002 575385AB5 | MASONITE INTERNATIONAL CO 144A 5.750% 09/15/2026 DD 08/27/18 | 100,000.000   | 100,000.00   | 94,250.00    | -5,750.00            |
| ONFF70013002 595017AJ3 | MICROCHIP TECHNOLOGY INC 144A 3.922% 06/01/2021 DD 05/29/18  | 900,000.000   | 900,000.00   | 892,791.00   | -7,209.00            |
| ONFF70013002 608190AJ3 | MOHAWK INDUSTRIES INC 3.850% 02/01/2023 DD 01/31/13          | 600,000.000   | 622,878.00   | 600,828.00   | -22,050.00           |
| ONFF70013002 6174467P8 | MORGAN STANLEY 5.500% 07/24/2020 DD 07/26/10                 | 1,200,000.000 | 1,286,616.00 | 1,237,056.00 | -49,560.00           |
| ONFF70013002 636180BM2 | NATIONAL FUEL GAS CO 5.200% 07/15/2025 DD 06/25/15           | 800,000.000   | 858,080.00   | 811,920.00   | -46,160.00           |
| ONFF70013002 637417AK2 | NATIONAL RETAIL PROPERTIES INC 3.500% 10/15/2027 DD 09/14/17 | 500,000.000   | 491,260.00   | 477,020.00   | -14,240.00           |
| ONFF70013002 674599CG8 | OCCIDENTAL PETROLEUM CORP 3.500% 06/15/2025 DD 06/23/15      | 800,000.000   | 828,440.00   | 791,592.00   | -36,848.00           |
| ONFF70013002 680223AK0 | OLD REPUBLIC INTERNATIONAL COR 3.875% 08/26/2026 DD 08/26/16 | 100,000.000   | 100,663.00   | 95,488.00    | -5,175.00            |
| ONFF70013002 68268NAD5 | ONEOK PARTNERS LP 6.850% 10/15/2037 DD 09/28/07              | 700,000.000   | 851,202.00   | 786,807.00   | -64,395.00           |
| ONFF70013002 69362BAJ1 | PSEG POWER LLC 8.625% 04/15/2031 DD 10/15/01                 | 300,000.000   | 395,541.00   | 389,511.00   | -6,030.00            |
| ONFF70013002 698900AG2 | ENCANA CORP 7.200% 11/01/2031 DD 11/05/01                    | 1,163,000.000 | 1,493,164.07 | 1,315,294.85 | -177,869.22          |
| ONFF70013002 70014LAB6 | PARK AEROSPACE HOLDINGS L 144A 5.500% 02/15/2024 DD 02/03/17 | 400,000.000   | 410,000.00   | 386,000.00   | -24,000.00           |
| ONFF70013002 714264AD0 | PERNOD RICARD SA 144A 4.450% 01/15/2022 DD 10/25/11          | 600,000.000   | 616,512.00   | 611,970.00   | -4,542.00            |
| ONFF70013002 71647NAY5 | PETROBRAS GLOBAL FINANCE BV 5.999% 01/27/2028 DD 07/27/18    | 568,000.000   | 569,420.00   | 534,777.68   | -34,642.32           |
| ONFF70013002 71654QCL4 | *PETROLEOS MEXICANOS 6.350% 02/12/2048 DD 08/12/18           | 764,000.000   | 758,811.81   | 611,200.00   | -147,611.81          |
| ONFF70013002 717081EJ8 | PFIZER INC 4.100% 09/15/2038 DD 09/07/18                     | 700,000.000   | 698,663.00   | 701,491.00   | 2,828.00             |
| ONFF70013002 723787AB3 | PIONEER NATURAL RESOURCES CO 7.200% 01/15/2028 DD 01/13/98   | 400,000.000   | 498,488.00   | 485,180.00   | -13,308.00           |
| ONFF70013002 72431HAB6 | PLY GEM/PISCES MIDCO 3/18 TL 0.000% 03/16/2025 DD 03/13/18   | 696,500.000   | 693,017.50   | 633,815.00   | -59,202.50           |
| ONFF70013002 72650RBC5 | PLAINS ALL AMERICAN PIPELINE L 4.300% 01/31/2043 DD 12/10/12 | 200,000.000   | 176,624.00   | 157,924.00   | -18,700.00           |
| ONFF70013002 72650RBL5 | PLAINS ALL AMERICAN PIPELINE L 4.500% 12/15/2026 DD 11/22/16 | 300,000.000   | 304,110.00   | 288,960.00   | -15,150.00           |
| ONFF70013002 747262AH6 | QVC INC 5.125% 07/02/2022 DD 01/02/13                        | 1,500,000.000 | 1,586,430.00 | 1,515,840.00 | -70,590.00           |
| ONFF70013002 74840LAB8 | QUICKEN LOANS INC 144A 5.250% 01/15/2028 DD 12/08/17         | 100,000.000   | 91,500.00    | 88,500.00    | -3,000.00            |
| ONFF70013002 749685AS2 | RPM INTERNATIONAL INC 3.450% 11/15/2022 DD 10/23/12          | 1,000,000.000 | 1,024,770.00 | 990,550.00   | -34,220.00           |
| ONFF70013002 780097BA8 | ROYAL BANK OF SCOTLAND GROUP P 4.800% 04/05/2026 DD 04/05/16 | 700,000.000   | 752,122.00   | 683,312.00   | -68,810.00           |
| ONFF70013002 78466DBF0 | SS&C TECHNOLOGIES 8/18 ADD-ON B5 TLB                         | 199,497.050   | 198,998.31   | 187,902.28   | -11,096.03           |
| ONFF70013002 785592AD8 | SABINE PASS LIQUEFACTION LLC VAR RT 04/15/2023 DD 10/15/13   | 800,000.000   | 878,584.00   | 842,864.00   | -35,720.00           |
| ONFF70013002 80007RAD7 | SANDS CHINA LTD 144A 5.400% 08/08/2028 DD 08/09/18           | 800,000.000   | 797,800.00   | 772,048.00   | -25,752.00           |
| ONFF70013002 845467AL3 | SOUTHWESTERN ENERGY CO VAR RT 01/23/2025 DD 01/23/15         | 850,000.000   | 882,937.50   | 759,687.50   | -123,250.00          |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 87124VAD1 | SYDNEY AIRPORT FINANCE CO 144A 3.900% 03/22/2023 DD 10/23/12 | 1,000,000.000 | 1,029,170.00 | 994,650.00   | -34,520.00           |
| ONFF70013002 87165BAG8 | SYNCHRONY FINANCIAL 4.500% 07/23/2025 DD 07/23/15            | 800,000.000   | 836,000.00   | 729,512.00   | -106,488.00          |
| ONFF70013002 874060AR7 | TAKEDA PHARMACEUTICAL CO 144A 4.400% 11/26/2023 DD 11/26/18  | 300,000.000   | 299,880.00   | 303,285.00   | 3,405.00             |
| ONFF70013002 882384AC4 | TEXAS EASTERN TRANSMISSIO 144A 2.800% 10/15/2022 DD 10/24/12 | 400,000.000   | 397,444.00   | 384,660.00   | -12,784.00           |
| ONFF70013002 883556AX0 | THERMO FISHER SCIENTIFIC INC 4.500% 03/01/2021 DD 02/22/11   | 2,400,000.000 | 2,550,840.00 | 2,452,896.00 | -97,944.00           |
| ONFF70013002 884903BQ7 | THOMSON REUTERS CORP 4.300% 11/23/2023 DD 11/21/13           | 700,000.000   | 738,836.00   | 713,237.00   | -25,599.00           |
| ONFF70013002 893830AF6 | TRANSOCEAN INC 7.500% 04/15/2031 DD 04/05/01                 | 200,000.000   | 177,000.00   | 151,500.00   | -25,500.00           |
| ONFF70013002 896818AH4 | TRIUMPH GROUP INC 4.875% 04/01/2021 DD 02/26/13              | 300,000.000   | 294,750.00   | 269,250.00   | -25,500.00           |
| ONFF70013002 90351DAF4 | UBS GROUP FUNDING SWITZER 144A 4.125% 04/15/2026 DD 04/05/16 | 700,000.000   | 733,985.00   | 695,492.00   | -38,493.00           |
| ONFF70013002 91911TAH6 | VALE OVERSEAS LTD 6.875% 11/21/2036 DD 11/21/06              | 48,000.000    | 58,800.00    | 54,888.00    | -3,912.00            |
| ONFF70013002 91911UAH3 | *VALEANT 11/18 INCREMENTAL TL 0.000% 11/27/2025 DD 11/09/18  | 100,000.000   | 99,000.00    | 94,688.00    | -4,312.00            |
| ONFF70013002 91914JAA0 | VALERO ENERGY PARTNERS LP 4.375% 12/15/2026 DD 12/09/16      | 300,000.000   | 293,055.00   | 295,008.00   | 1,953.00             |
| ONFF70013002 92343VCK8 | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15     | 287,000.000   | 298,944.94   | 282,054.99   | -16,889.95           |
| ONFF70013002 92343VCZ5 | VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15     | 1,400,000.000 | 1,351,616.00 | 1,285,620.00 | -65,996.00           |
| ONFF70013002 92343VDY7 | VERIZON COMMUNICATIONS INC 4.125% 03/16/2027 DD 03/16/17     | 300,000.000   | 312,813.00   | 300,231.00   | -12,582.00           |
| ONFF70013002 92343VEN0 | VERIZON COMMUNICATIONS INC 3.376% 02/15/2025 DD 08/16/17     | 773,000.000   | 749,983.94   | 750,126.93   | 142.99               |
| ONFF70013002 92343VEP5 | VERIZON COMMUNICATIONS INC VAR RT 05/15/2025 DD 05/15/18     | 200,000.000   | 200,000.00   | 193,926.00   | -6,074.00            |
| ONFF70013002 92346NAB5 | VERIFONE 8/18 COV-LITE TL                                    | 100,000.000   | 99,500.00    | 96,393.00    | -3,107.00            |
| ONFF70013002 928563AB1 | VMWARE INC 2.950% 08/21/2022 DD 08/21/17                     | 700,000.000   | 670,845.00   | 667,219.00   | -3,626.00            |
| ONFF70013002 928668AR3 | VOLKSWAGEN GROUP OF AMERI 144A 4.250% 11/13/2023 DD 11/13/18 | 900,000.000   | 894,681.00   | 892,629.00   | -2,052.00            |
| ONFF70013002 95040QAD6 | WELLTOWER INC 4.250% 04/15/2028 DD 04/10/18                  | 300,000.000   | 296,844.00   | 296,973.00   | 129.00               |
| ONFF70013002 958254AL8 | WESTERN MIDSTREAM OPERATING LP 5.500% 08/15/2048 DD 08/09/18 | 300,000.000   | 296,736.00   | 267,075.00   | -29,661.00           |
| ONFF70013002 960386AM2 | WABTEC CORP VAR RT 09/15/2028 DD 09/14/18                    | 500,000.000   | 499,445.00   | 468,930.00   | -30,515.00           |
| ONFF70013002 969457BM1 | WILLIAMS COS INC/THE VAR RT 03/15/2032 DD 03/15/03           | 700,000.000   | 924,000.00   | 910,672.00   | -13,328.00           |
| ONFF70013002 980236AP8 | WOODSIDE FINANCE LTD 144A 3.700% 03/15/2028 DD 09/13/17      | 1,500,000.000 | 1,489,695.00 | 1,387,410.00 | -102,285.00          |
| ONFF70013002 98310WAP3 | WYNDHAM DESTINATIONS INC VAR RT 04/01/2024 DD 03/21/17       | 200,000.000   | 196,750.00   | 190,500.00   | -6,250.00            |
| ONFF70013002 98877DAB1 | ZF NORTH AMERICA CAPITAL 144A 4.500% 04/29/2022 DD 04/29/15  | 800,000.000   | 816,800.00   | 781,448.00   | -35,352.00           |
| ONFF70013002 98956PAF9 | ZIMMER BIOMET HOLDINGS INC 3.550% 04/01/2025 DD 03/19/15     | 875,000.000   | 874,422.50   | 831,643.75   | -42,778.75           |
| ONFF70013002 98978VAP8 | ZOETIS INC 4.450% 08/20/2048 DD 08/20/18                     | 100,000.000   | 99,295.00    | 97,993.00    | -1,302.00            |
| ONFF70013002 99AAD3033 | *NUMERICABLE / YPSO / ALTICE 7/18 B13 TLB                    | 200,000.000   | 195,000.00   | 188,500.00   | -6,500.00            |
| ONFF70013002 ENBD9C1P4 | SIGMA HOLDCO BV REGS 5.750% 05/15/2026                       | 500,000.000   | 585,375.00   | 500,785.44   | -84,589.56           |
| ONFF70013002 EXB3FMYY0 | BARCLAYS BANK PLC REGS VAR RT 12/31/2049                     | 100,000.000   | 158,609.94   | 133,141.38   | -25,468.56           |
| ONFF70013002 EXB3LSHB9 | TESCO PROPERTY FINANCE 4 REGS 5.801% 10/13/2040              | 97,810.450    | 157,988.17   | 140,985.79   | -17,002.38           |
| ONFF70013002 EXBFM4XM2 | *HSBC HOLDINGS PLC VAR RT 12/31/2049                         | 700,000.000   | 927,710.00   | 852,129.08   | -75,580.92           |
| ONFF70013002 EXBH4P3B8 | BARCLAYS PLC VAR RT 12/31/2049                               | 500,000.000   | 690,460.00   | 605,183.61   | -85,276.39           |
| ONFF70013002 N8232NAB3 | *AKZONOBEL SPECIALTY CHEMICALS 0.000% 10/01/2025 DD 09/06/18 | 500,000.000   | 497,500.00   | 477,500.00   | -20,000.00           |

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**DECEMBER 31, 2018**

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70013002 NABZ56329 | *COUNTRY GARDEN HOLDINGS C REGS 4.750% 01/17/2023            | 200,000.000   | 183,000.00   | 177,686.60   | -5,313.40            |
| ONFF70013002 NCBD9MMZ1 | FAIRFAX FINANCIAL HOLDING 2.750% 29-MAR-2028 144A            | 500,000.000   | 607,984.51   | 567,894.06   | -40,090.45           |
| ONFF70014002 00206RBA9 | AT&T INC 5.550% 08/15/2041 DD 08/18/11                       | 720,000.000   | 782,503.20   | 705,945.60   | -76,557.60           |
| ONFF70014002 00206RCG5 | AT&T INC 4.800% 06/15/2044 DD 06/10/14                       | 79,000.000    | 72,289.74    | 70,808.49    | -1,481.25            |
| ONFF70014002 00206RCP5 | AT&T INC 4.500% 05/15/2035 DD 05/04/15                       | 1,910,000.000 | 1,898,673.70 | 1,714,798.00 | -183,875.70          |
| ONFF70014002 00206RDK5 | AT&T INC 4.550% 03/09/2049 DD 09/07/16                       | 115,000.000   | 102,852.55   | 98,992.00    | -3,860.55            |
| ONFF70014002 00206RDS8 | AT&T INC 5.450% 03/01/2047 DD 02/09/17                       | 1,486,000.000 | 1,449,927.65 | 1,451,376.20 | 1,448.55             |
| ONFF70014002 00206RDT6 | AT&T INC 5.700% 03/01/2057 DD 02/09/17                       | 420,000.000   | 461,281.80   | 413,284.20   | -47,997.60           |
| ONFF70014002 00206RFS6 | AT&T INC 5.300% 08/15/2058 DD 08/14/18                       | 665,000.000   | 667,181.20   | 616,202.30   | -50,978.90           |
| ONFF70014002 00206RFU1 | AT&T INC 5.150% 02/15/2050 DD 08/14/18                       | 1,700,000.000 | 1,717,931.85 | 1,574,897.00 | -143,034.85          |
| ONFF70014002 00206RFW7 | AT&T INC 4.900% 08/15/2037 DD 08/14/18                       | 390,000.000   | 394,914.00   | 363,632.10   | -31,281.90           |
| ONFF70014002 00206RHA3 | AT&T INC 5.150% 11/15/2046 DD 11/15/18                       | 895,000.000   | 859,132.10   | 831,705.60   | -27,426.50           |
| ONFF70014002 002824BG4 | ABBOTT LABORATORIES 4.750% 11/30/2036 DD 11/22/16            | 1,435,000.000 | 1,582,891.03 | 1,498,053.90 | -84,837.13           |
| ONFF70014002 00287YAR0 | ABBVIE INC 4.500% 05/14/2035 DD 05/14/15                     | 560,000.000   | 556,640.00   | 518,061.60   | -38,578.40           |
| ONFF70014002 00287YAS8 | ABBVIE INC 4.700% 05/14/2045 DD 05/14/15                     | 525,000.000   | 588,672.00   | 477,440.25   | -111,231.75          |
| ONFF70014002 02209SAM5 | ALTRIA GROUP INC 4.250% 08/09/2042 DD 08/09/12               | 500,000.000   | 524,740.00   | 403,280.00   | -121,460.00          |
| ONFF70014002 026874DL8 | AMERICAN INTERNATIONAL GROUP I 4.750% 04/01/2048 DD 03/26/18 | 2,780,000.000 | 2,751,268.00 | 2,544,033.60 | -207,234.40          |
| ONFF70014002 031162BZ2 | AMGEN INC 4.400% 05/01/2045 DD 05/01/15                      | 400,000.000   | 435,216.00   | 374,076.00   | -61,140.00           |
| ONFF70014002 032510AC3 | ANADARKO PETROLEUM CORP 6.200% 03/15/2040 DD 03/16/10        | 900,000.000   | 1,091,295.00 | 929,916.00   | -161,379.00          |
| ONFF70014002 032511AY3 | ANADARKO PETROLEUM CORP 6.450% 09/15/2036 DD 09/19/06        | 450,000.000   | 551,164.50   | 486,000.00   | -65,164.50           |
| ONFF70014002 032511BK2 | ANADARKO PETROLEUM CORP 4.500% 07/15/2044 DD 07/07/14        | 850,000.000   | 803,955.50   | 720,290.00   | -83,665.50           |
| ONFF70014002 035240AN0 | ANHEUSER-BUSCH INBEV WORLDWIDE 4.600% 04/15/2048 DD 04/04/18 | 885,000.000   | 825,697.95   | 793,190.10   | -32,507.85           |
| ONFF70014002 046353AT5 | ASTRAZENECA PLC 4.000% 01/17/2029 DD 08/17/18                | 255,000.000   | 253,954.50   | 251,014.35   | -2,940.15            |
| ONFF70014002 046353AU2 | ASTRAZENECA PLC 4.375% 08/17/2048 DD 08/17/18                | 255,000.000   | 252,307.20   | 242,043.45   | -10,263.75           |
| ONFF70014002 04650NAB0 | AT&T INC 5.350% 09/01/2040 DD 03/01/11                       | 1,700,000.000 | 1,793,993.00 | 1,651,499.00 | -142,494.00          |
| ONFF70014002 05379BAQ0 | AVISTA CORP 4.350% 06/01/2048 DD 05/22/18                    | 750,000.000   | 773,797.50   | 765,645.00   | -8,152.50            |
| ONFF70014002 05526DBD6 | BAT CAPITAL CORP 4.390% 08/15/2037 DD 08/15/18               | 3,225,000.000 | 3,050,721.00 | 2,639,565.75 | -411,155.25          |
| ONFF70014002 05526DBF1 | BAT CAPITAL CORP 4.540% 08/15/2047 DD 08/15/18               | 1,265,000.000 | 1,278,739.15 | 1,007,003.25 | -271,735.90          |
| ONFF70014002 06051GEN5 | BANK OF AMERICA CORP 5.875% 02/07/2042 DD 02/07/12           | 970,000.000   | 1,284,435.20 | 1,125,869.30 | -158,565.90          |
| ONFF70014002 06051GHG7 | BANK OF AMERICA CORP VAR RT 03/05/2029 DD 03/05/18           | 1,335,000.000 | 1,316,246.10 | 1,297,673.40 | -18,572.70           |
| ONFF70014002 06849RAK8 | BARRICK NORTH AMERICA FINANCE 5.750% 05/01/2043 DD 05/02/13  | 445,000.000   | 558,817.65   | 467,401.30   | -91,416.35           |
| ONFF70014002 12189LBD2 | BURLINGTON NORTHERN SANTA FE L 4.150% 12/15/2048 DD 08/02/18 | 355,000.000   | 352,344.60   | 345,720.30   | -6,624.30            |
| ONFF70014002 126650CY4 | CVS HEALTH CORP 4.780% 03/25/2038 DD 03/09/18                | 2,320,000.000 | 2,273,924.80 | 2,223,163.20 | -50,761.60           |
| ONFF70014002 136385AL5 | CANADIAN NATURAL RESOURCES LTD 6.250% 03/15/2038 DD 03/19/07 | 80,000.000    | 99,903.20    | 87,010.40    | -12,892.80           |
| ONFF70014002 13645RAX2 | CANADIAN PACIFIC RR CO 6.125% 09/15/2115 DD 09/11/15         | 2,145,000.000 | 2,620,653.75 | 2,494,720.80 | -125,932.95          |
| ONFF70014002 161175AZ7 | CHARTER COMMUNICATIONS OPERATI 6.384% 10/23/2035 DD 10/23/16 | 290,000.000   | 312,695.40   | 297,670.50   | -15,024.90           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 172967BL4 | CITIGROUP INC 6.625% 06/15/2032 DD 06/06/02                  | 520,000.000   | 621,587.20   | 605,217.60   | -16,369.60           |
| ONFF70014002 172967HS3 | CITIGROUP INC 5.300% 05/06/2044 DD 05/06/14                  | 165,000.000   | 174,918.15   | 164,437.35   | -10,480.80           |
| ONFF70014002 172967JC6 | CITIGROUP INC 4.300% 11/20/2026 DD 11/20/14                  | 245,000.000   | 242,170.25   | 235,596.90   | -6,573.35            |
| ONFF70014002 172967KR1 | CITIGROUP INC 4.750% 05/18/2046 DD 05/18/16                  | 900,000.000   | 992,115.00   | 832,014.00   | -160,101.00          |
| ONFF70014002 172967LD1 | CITIGROUP INC VAR RT 01/10/2028 DD 01/10/17                  | 270,000.000   | 263,447.10   | 260,525.70   | -2,921.40            |
| ONFF70014002 172967LP4 | CITIGROUP INC VAR RT 07/24/2028 DD 07/24/17                  | 445,000.000   | 426,287.75   | 420,382.60   | -5,905.15            |
| ONFF70014002 172967LS8 | CITIGROUP INC VAR RT 10/27/2028 DD 10/27/17                  | 1,580,000.000 | 1,494,964.40 | 1,473,492.20 | -21,472.20           |
| ONFF70014002 172967LU3 | CITIGROUP INC VAR RT 01/24/2039 DD 01/24/18                  | 870,000.000   | 812,075.40   | 777,144.90   | -34,930.50           |
| ONFF70014002 198280AH2 | COLUMBIA PIPELINE GROUP INC 5.800% 06/01/2045 DD 12/01/15    | 685,000.000   | 801,191.30   | 734,518.65   | -66,672.65           |
| ONFF70014002 20030NCN9 | COMCAST CORP 4.950% 10/15/2058 DD 10/05/18                   | 580,000.000   | 580,688.10   | 589,657.00   | 8,968.90             |
| ONFF70014002 20605PAL5 | CONCHO RESOURCES INC 4.850% 08/15/2048 DD 07/02/18           | 260,000.000   | 259,324.00   | 248,775.80   | -10,548.20           |
| ONFF70014002 21036PAT5 | CONSTELLATION BRANDS INC 4.500% 05/09/2047 DD 05/09/17       | 270,000.000   | 260,390.70   | 246,434.40   | -13,956.30           |
| ONFF70014002 21036PAZ1 | CONSTELLATION BRANDS INC 4.100% 02/15/2048 DD 02/07/18       | 715,000.000   | 641,731.45   | 602,652.05   | -39,079.40           |
| ONFF70014002 21036PBC1 | CONSTELLATION BRANDS INC 4.650% 11/15/2028 DD 10/29/18       | 185,000.000   | 184,482.00   | 184,239.65   | -242.35              |
| ONFF70014002 21036PBD9 | CONSTELLATION BRANDS INC 5.250% 11/15/2048 DD 10/29/18       | 170,000.000   | 169,306.40   | 170,589.90   | 1,283.50             |
| ONFF70014002 210371AF7 | EXELON CORP 7.600% 04/01/2032 DD 03/26/02                    | 785,000.000   | 1,008,387.45 | 973,894.55   | -34,492.90           |
| ONFF70014002 212015AQ4 | CONTINENTAL RESOURCES INC/OK 4.900% 06/01/2044 DD 05/19/14   | 420,000.000   | 406,564.04   | 371,729.40   | -34,834.64           |
| ONFF70014002 225433AF8 | CREDIT SUISSE GROUP FUNDING GU 4.875% 05/15/2045 DD 11/15/15 | 835,000.000   | 961,118.40   | 824,069.85   | -137,048.55          |
| ONFF70014002 25156PAC7 | DEUTSCHE TELEKOM INTERNATIONAL VAR RT 06/15/2030 DD 07/06/00 | 615,000.000   | 848,220.30   | 802,132.20   | -46,088.10           |
| ONFF70014002 25179MAN3 | DEVON ENERGY CORP 4.750% 05/15/2042 DD 05/14/12              | 40,000.000    | 36,391.60    | 34,594.80    | -1,796.80            |
| ONFF70014002 25179MAU7 | DEVON ENERGY CORP 5.000% 06/15/2045 DD 06/16/15              | 310,000.000   | 289,062.60   | 273,079.00   | -15,983.60           |
| ONFF70014002 25243YAV1 | DIAGEO CAPITAL PLC 3.875% 04/29/2043 DD 04/29/13             | 795,000.000   | 775,268.10   | 777,040.95   | 1,772.85             |
| ONFF70014002 25272KAR4 | DELL INTERNATIONAL LLC / 144A 8.350% 07/15/2046 DD 06/01/16  | 675,000.000   | 869,764.50   | 730,883.25   | -138,881.25          |
| ONFF70014002 25746UAV1 | DOMINION ENERGY INC 5.950% 06/15/2035 DD 06/20/05            | 705,000.000   | 890,429.10   | 786,956.25   | -103,472.85          |
| ONFF70014002 260543CK7 | DOW CHEMICAL CO/THE 4.250% 10/01/2034 DD 09/16/14            | 1,700,000.000 | 1,662,090.00 | 1,557,863.00 | -104,227.00          |
| ONFF70014002 278062AD6 | EATON CORP 4.000% 11/02/2032 DD 11/02/13                     | 855,000.000   | 840,447.90   | 844,406.55   | 3,958.65             |
| ONFF70014002 28368EAE6 | KINDER MORGAN INC/DE 7.750% 01/15/2032 DD 01/11/02           | 240,000.000   | 309,924.00   | 287,282.40   | -22,641.60           |
| ONFF70014002 29103DAM8 | EMERA US FINANCE LP 4.750% 06/15/2046 DD 12/15/16            | 565,000.000   | 554,570.10   | 543,247.50   | -11,322.60           |
| ONFF70014002 29273RAP4 | ENERGY TRANSFER OPERATING LP 6.050% 06/01/2041 DD 05/12/11   | 1,320,000.000 | 1,414,314.00 | 1,261,312.80 | -153,001.20          |
| ONFF70014002 29273RAZ2 | ENERGY TRANSFER OPERATING LP 5.950% 10/01/2043 DD 09/19/13   | 55,000.000    | 57,294.05    | 52,293.45    | -5,000.60            |
| ONFF70014002 29273RBJ7 | ENERGY TRANSFER OPERATING LP 6.125% 12/15/2045 DD 06/23/15   | 1,680,000.000 | 1,824,345.60 | 1,643,040.00 | -181,305.60          |
| ONFF70014002 29278NAE3 | ENERGY TRANSFER OPERATING LP 6.000% 06/15/2048 DD 06/08/18   | 20,000.000    | 19,780.00    | 19,476.20    | -303.80              |
| ONFF70014002 29379VAG8 | ENTERPRISE PRODUCTS OPERATING 6.125% 10/15/2039 DD 10/05/09  | 885,000.000   | 1,113,312.30 | 998,598.60   | -114,713.70          |
| ONFF70014002 29379VBC6 | ENTERPRISE PRODUCTS OPERATING 5.100% 02/15/2045 DD 02/12/14  | 425,000.000   | 447,261.50   | 426,542.75   | -20,718.75           |
| ONFF70014002 29379VBU6 | ENTERPRISE PRODUCTS OPERATING 4.800% 02/01/2049 DD 10/11/18  | 770,000.000   | 758,025.55   | 748,016.50   | -10,009.05           |
| ONFF70014002 30161MAN3 | EXELON GENERATION CO LLC 5.600% 06/15/2042 DD 12/15/12       | 1,910,000.000 | 1,926,827.10 | 1,859,442.30 | -67,384.80           |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 30161NAQ4 | EXELON CORP 4.950% 06/15/2035 DD 12/15/15                    | 635,000.000   | 681,551.85   | 639,381.50   | -42,170.35           |
| ONFF70014002 31428XBS4 | FEDEX CORP 4.950% 10/17/2048 DD 10/17/18                     | 345,000.000   | 337,565.35   | 333,397.65   | -4,167.70            |
| ONFF70014002 337932AJ6 | FIRSTENERGY CORP 4.850% 07/15/2047 DD 06/21/17               | 815,000.000   | 848,756.45   | 813,704.15   | -35,052.30           |
| ONFF70014002 345370CA6 | FORD MOTOR CO 7.450% 07/16/2031 DD 07/16/99                  | 1,140,000.000 | 1,490,219.40 | 1,175,362.80 | -314,856.60          |
| ONFF70014002 35177PAX5 | ORANGE SA 5.375% 01/13/2042 DD 01/13/12                      | 435,000.000   | 483,263.25   | 455,762.55   | -27,500.70           |
| ONFF70014002 36164QNA2 | GE CAPITAL INTERNATIONAL FUNDI 4.418% 11/15/2035 DD 05/15/16 | 3,901,000.000 | 4,110,691.40 | 3,267,360.57 | -843,330.83          |
| ONFF70014002 37045VAF7 | GENERAL MOTORS CO 6.250% 10/02/2043 DD 04/02/14              | 1,210,000.000 | 1,433,208.70 | 1,134,181.40 | -299,027.30          |
| ONFF70014002 37045VAQ3 | GENERAL MOTORS CO 5.400% 04/01/2048 DD 08/07/17              | 485,000.000   | 529,004.05   | 413,050.25   | -115,953.80          |
| ONFF70014002 38141GFD1 | GOLDMAN SACHS GROUP INC/THE 6.750% 10/01/2037 DD 10/03/07    | 1,850,000.000 | 2,476,484.00 | 2,089,168.00 | -387,316.00          |
| ONFF70014002 437076BS0 | HOME DEPOT INC/THE 3.900% 06/15/2047 DD 06/05/17             | 720,000.000   | 685,065.60   | 679,276.80   | -5,788.80            |
| ONFF70014002 444859BE1 | HUMANA INC 4.950% 10/01/2044 DD 09/19/14                     | 225,000.000   | 234,569.25   | 231,117.75   | -3,451.50            |
| ONFF70014002 458140AV2 | INTEL CORP 4.100% 05/19/2046 DD 05/19/16                     | 475,000.000   | 523,792.00   | 461,557.50   | -62,234.50           |
| ONFF70014002 45866FAH7 | INTERCONTINENTAL EXCHANGE INC 4.250% 09/21/2048 DD 08/13/18  | 605,000.000   | 600,692.40   | 596,372.10   | -4,320.30            |
| ONFF70014002 460146CN1 | INTERNATIONAL PAPER CO 5.150% 05/15/2046 DD 05/26/15         | 455,000.000   | 459,964.05   | 427,172.20   | -32,791.85           |
| ONFF70014002 46647PAA4 | JPMORGAN CHASE & CO VAR RT 02/22/2048 DD 02/22/17            | 240,000.000   | 259,766.40   | 223,219.20   | -36,547.20           |
| ONFF70014002 478375AN8 | JOHNSON CONTROLS INTERNATIONAL STEP 07/02/2064 DD 07/02/2016 | 210,000.000   | 202,643.70   | 195,180.30   | -7,463.40            |
| ONFF70014002 48305QAD5 | KAISER FOUNDATION HOSPITALS 4.150% 05/01/2047 DD 05/03/17    | 320,000.000   | 317,075.20   | 316,054.40   | -1,020.80            |
| ONFF70014002 491674BG1 | KENTUCKY UTILITIES CO 5.125% 11/01/2040 DD 05/01/11          | 2,095,000.000 | 2,405,520.90 | 2,351,532.75 | -53,988.15           |
| ONFF70014002 494550AW6 | KINDER MORGAN ENERGY PARTNERS 6.950% 01/15/2038 DD 06/21/07  | 2,135,000.000 | 2,654,552.25 | 2,381,272.25 | -273,280.00          |
| ONFF70014002 49456BAH4 | KINDER MORGAN INC/DE 5.550% 06/01/2045 DD 11/26/14           | 885,000.000   | 968,535.15   | 876,477.45   | -92,057.70           |
| ONFF70014002 50076QAN6 | KRAFT HEINZ FOODS CO 6.500% 02/09/2040 DD 08/09/12           | 1,295,000.000 | 1,642,992.40 | 1,375,963.40 | -267,029.00          |
| ONFF70014002 50076QAR7 | KRAFT HEINZ FOODS CO 6.875% 01/26/2039 DD 07/26/12           | 240,000.000   | 315,933.60   | 267,775.20   | -48,158.40           |
| ONFF70014002 50077LAB2 | KRAFT HEINZ FOODS CO 4.375% 06/01/2046 DD 05/24/16           | 95,000.000    | 78,369.30    | 78,263.85    | -105.45              |
| ONFF70014002 53079EAZ7 | LIBERTY MUTUAL GROUP INC 144A 6.500% 05/01/2042 DD 05/04/12  | 715,000.000   | 954,088.85   | 847,925.65   | -106,163.20          |
| ONFF70014002 539830BB4 | LOCKHEED MARTIN CORP 4.070% 12/15/2042 DD 12/14/12           | 760,000.000   | 800,082.40   | 725,184.40   | -74,898.00           |
| ONFF70014002 55336VAL4 | MPLX LP 5.200% 03/01/2047 DD 02/10/17                        | 375,000.000   | 380,426.25   | 345,187.50   | -35,238.75           |
| ONFF70014002 565122AE8 | KEURIG DR PEPPER INC 144A 4.985% 05/25/2038 DD 05/25/18      | 315,000.000   | 315,000.00   | 306,501.30   | -8,498.70            |
| ONFF70014002 565122AG3 | KEURIG DR PEPPER INC 144A 5.085% 05/25/2048 DD 05/25/18      | 700,000.000   | 700,000.00   | 665,665.00   | -34,335.00           |
| ONFF70014002 565849AE6 | MARATHON OIL CORP 6.600% 10/01/2037 DD 09/27/07              | 550,000.000   | 689,111.50   | 616,440.00   | -72,671.50           |
| ONFF70014002 565849AM8 | MARATHON OIL CORP 5.200% 06/01/2045 DD 06/10/15              | 565,000.000   | 598,498.85   | 522,082.60   | -76,416.25           |
| ONFF70014002 58013MEV2 | MCDONALD'S CORP 4.600% 05/26/2045 DD 05/26/15                | 905,000.000   | 912,294.30   | 880,320.65   | -31,973.65           |
| ONFF70014002 59156RAP3 | METLIFE INC 6.400% 12/15/2066 DD 12/21/06                    | 860,000.000   | 989,266.60   | 873,639.60   | -115,627.00          |
| ONFF70014002 617482V92 | MORGAN STANLEY 6.375% 07/24/2042 DD 07/24/12                 | 860,000.000   | 1,195,701.00 | 1,052,468.00 | -143,233.00          |
| ONFF70014002 651639AM8 | NEWMONT GOLDCORP CORP 6.250% 10/01/2039 DD 09/18/09          | 1,440,000.000 | 1,709,580.00 | 1,576,843.20 | -132,736.80          |
| ONFF70014002 65473QBF9 | NISOURCE INC 4.375% 05/15/2047 DD 05/22/17                   | 860,000.000   | 832,273.60   | 800,049.40   | -32,224.20           |
| ONFF70014002 655044AG0 | NOBLE ENERGY INC 5.250% 11/15/2043 DD 11/08/13               | 155,000.000   | 163,249.10   | 137,582.65   | -25,666.45           |

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|------------------------|--------------------------------------------------------------|---------------|--------------|--------------|----------------------|
| ONFF70014002 655044AJ4 | NOBLE ENERGY INC 5.050% 11/15/2044 DD 11/07/14               | 1,035,000.000 | 1,052,667.20 | 891,517.95   | -161,149.25          |
| ONFF70014002 655044AN5 | NOBLE ENERGY INC 4.950% 08/15/2047 DD 08/15/17               | 425,000.000   | 440,878.00   | 367,710.00   | -73,168.00           |
| ONFF70014002 655844BN7 | NORFOLK SOUTHERN CORP 4.800% 08/15/2043 DD 08/13/13          | 245,000.000   | 279,973.75   | 244,140.05   | -35,833.70           |
| ONFF70014002 655844BV9 | NORFOLK SOUTHERN CORP 4.050% 08/15/2052 DD 02/15/18          | 1,009,000.000 | 1,045,798.23 | 901,127.81   | -144,670.42          |
| ONFF70014002 655844BX5 | NORFOLK SOUTHERN CORP 3.942% 11/01/2047 DD 05/01/18          | 652,000.000   | 669,173.68   | 591,122.76   | -78,050.92           |
| ONFF70014002 666807BJ0 | NORTHROP GRUMMAN CORP 3.850% 04/15/2045 DD 02/06/15          | 1,400,000.000 | 1,272,810.00 | 1,236,032.00 | -36,778.00           |
| ONFF70014002 666807BP6 | NORTHROP GRUMMAN CORP 4.030% 10/15/2047 DD 10/13/17          | 965,000.000   | 888,842.20   | 877,677.15   | -11,165.05           |
| ONFF70014002 677050AH9 | OGLETHORPE POWER CORP 5.250% 09/01/2050 DD 08/19/11          | 150,000.000   | 163,612.50   | 155,496.00   | -8,116.50            |
| ONFF70014002 677050AM8 | OGLETHORPE POWER CORP 144A 5.050% 10/01/2048 DD 10/30/18     | 1,005,000.000 | 997,985.10   | 1,011,813.90 | 13,828.80            |
| ONFF70014002 677052AA0 | OGLETHORPE POWER CORP 5.375% 11/01/2040 DD 11/09/10          | 1,190,000.000 | 1,342,748.40 | 1,312,831.80 | -29,916.60           |
| ONFF70014002 713448DP0 | PEPSICO INC 3.450% 10/06/2046 DD 10/06/16                    | 555,000.000   | 493,422.75   | 492,573.60   | -849.15              |
| ONFF70014002 71644EAJ1 | PETRO-CANADA 6.800% 05/15/2038 DD 05/15/08                   | 720,000.000   | 992,325.60   | 837,597.60   | -154,728.00          |
| ONFF70014002 71654QCL4 | *PETROLEOS MEXICANOS 6.350% 02/12/2048 DD 08/12/18           | 635,000.000   | 569,156.40   | 508,000.00   | -61,156.40           |
| ONFF70014002 718546AL8 | PHILLIPS 66 4.875% 11/15/2044 DD 11/17/14                    | 655,000.000   | 750,230.45   | 639,162.10   | -111,068.35          |
| ONFF70014002 74432QAQ8 | PRUDENTIAL FINANCIAL INC 5.700% 12/14/2036 DD 12/14/06       | 1,282,000.000 | 1,614,102.10 | 1,450,083.02 | -164,019.08          |
| ONFF70014002 756109AS3 | REALTY INCOME CORP 3.000% 01/15/2027 DD 10/12/16             | 310,000.000   | 281,852.00   | 288,222.50   | 6,370.50             |
| ONFF70014002 761713BV7 | REYNOLDS AMERICAN INC 8.125% 05/01/2040 DD 11/01/15          | 420,000.000   | 628,034.40   | 500,976.00   | -127,058.40          |
| ONFF70014002 76720AAG1 | RIO TINTO FINANCE USA PLC 4.125% 08/21/2042 DD 08/21/12      | 450,000.000   | 438,081.06   | 433,759.50   | -4,321.56            |
| ONFF70014002 78516FAB5 | SABAL TRAIL TRANSMISSION 144A 4.682% 05/01/2038 DD 04/30/18  | 650,000.000   | 657,943.00   | 631,397.00   | -26,546.00           |
| ONFF70014002 78516FAC3 | SABAL TRAIL TRANSMISSION 144A 4.832% 05/01/2048 DD 04/30/18  | 450,000.000   | 453,019.50   | 424,755.00   | -28,264.50           |
| ONFF70014002 822582AN2 | SHELL INTERNATIONAL FINANCE BV 5.500% 03/25/2040 DD 03/25/10 | 1,825,000.000 | 2,320,743.00 | 2,107,400.50 | -213,342.50          |
| ONFF70014002 84265VAJ4 | SOUTHERN COPPER CORP 5.875% 04/23/2045 DD 04/23/15           | 260,000.000   | 296,307.50   | 265,631.60   | -30,675.90           |
| ONFF70014002 845437BQ4 | SOUTHWESTERN ELECTRIC POWER CO 3.850% 02/01/2048 DD 01/22/18 | 400,000.000   | 370,412.00   | 355,156.00   | -15,256.00           |
| ONFF70014002 86765BAV1 | SUNOCO LOGISTICS PARTNERS OPER 5.400% 10/01/2047 DD 09/21/17 | 2,325,000.000 | 2,173,925.75 | 2,106,938.25 | -66,987.50           |
| ONFF70014002 87938WAU7 | TELEFONICA EMISIONES SA 5.213% 03/08/2047 DD 03/08/17        | 1,190,000.000 | 1,350,471.50 | 1,089,326.00 | -261,145.50          |
| ONFF70014002 887317BB0 | WARNER MEDIA LLC 3.800% 02/15/2027 DD 12/08/16               | 335,000.000   | 321,727.30   | 314,330.50   | -7,396.80            |
| ONFF70014002 88732JAU2 | TIME WARNER CABLE LLC 6.750% 06/15/2039 DD 06/29/09          | 1,175,000.000 | 1,409,859.00 | 1,193,952.75 | -215,906.25          |
| ONFF70014002 88732JAY4 | TIME WARNER CABLE LLC 5.875% 11/15/2040 DD 11/15/10          | 435,000.000   | 471,970.65   | 415,451.10   | -56,519.55           |
| ONFF70014002 88732JBD9 | TIME WARNER CABLE LLC 4.500% 09/15/2042 DD 08/10/12          | 430,000.000   | 372,351.10   | 345,677.00   | -26,674.10           |
| ONFF70014002 893574AM5 | TRANSCONTINENTAL GAS PIPE LINE 4.600% 03/15/2048 DD 09/15/18 | 200,000.000   | 193,590.00   | 187,004.00   | -6,586.00            |
| ONFF70014002 90131HBK0 | 21ST CENTURY FOX AMERICA INC 6.150% 03/01/2037 DD 03/02/07   | 1,935,000.000 | 2,534,153.40 | 2,373,451.65 | -160,701.75          |
| ONFF70014002 90352JAC7 | UBS GROUP FUNDING SWITZER 144A 4.253% 03/23/2028 DD 03/23/17 | 710,000.000   | 703,453.80   | 700,088.40   | -3,365.40            |
| ONFF70014002 907818EV6 | UNION PACIFIC CORP 4.375% 09/10/2038 DD 06/08/18             | 530,000.000   | 529,199.70   | 519,765.70   | -9,434.00            |
| ONFF70014002 907818EW4 | UNION PACIFIC CORP 4.500% 09/10/2048 DD 06/08/18             | 1,000,000.000 | 1,001,733.58 | 986,050.00   | -15,683.58           |
| ONFF70014002 913017CP2 | UNITED TECHNOLOGIES CORP 4.050% 05/04/2047 DD 05/04/17       | 440,000.000   | 396,489.37   | 387,776.40   | -8,712.97            |
| ONFF70014002 913017CX5 | UNITED TECHNOLOGIES CORP 4.625% 11/16/2048 DD 08/16/18       | 535,000.000   | 524,957.30   | 516,644.15   | -8,313.15            |

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|-------------------------------------------------|-----------------------------------------------------------|---------------|------------------------------|------------------------------|------------------------------|
| ONFF70014002 913017CY3                          | UNITED TECHNOLOGIES CORP 4.125% 11/16/2028 DD 08/16/18    | 630,000.000   | 629,773.20                   | 624,141.00                   | -5,632.20                    |
| ONFF70014002 91324PDK5                          | UNITEDHEALTH GROUP INC 3.850% 06/15/2028 DD 06/19/18      | 850,000.000   | 848,538.00                   | 859,265.00                   | 10,727.00                    |
| ONFF70014002 91324PDQ2                          | UNITEDHEALTH GROUP INC 4.450% 12/15/2048 DD 12/17/18      | 275,000.000   | 273,872.50                   | 283,065.75                   | 9,193.25                     |
| ONFF70014002 92343VCK8                          | VERIZON COMMUNICATIONS INC 4.862% 08/21/2046 DD 02/21/15  | 1,425,000.000 | 1,484,308.50                 | 1,400,447.25                 | -83,861.25                   |
| ONFF70014002 92343VCM4                          | VERIZON COMMUNICATIONS INC 5.012% 08/21/2054 DD 02/21/15  | 548,000.000   | 561,146.52                   | 529,521.44                   | -31,625.08                   |
| ONFF70014002 92343VCX0                          | VERIZON COMMUNICATIONS INC 4.522% 09/15/2048 DD 03/13/15  | 468,000.000   | 460,816.20                   | 438,633.00                   | -22,183.20                   |
| ONFF70014002 92343VCZ5                          | VERIZON COMMUNICATIONS INC 4.672% 03/15/2055 DD 03/13/15  | 903,000.000   | 868,086.82                   | 829,224.90                   | -38,861.92                   |
| ONFF70014002 92343VDV3                          | VERIZON COMMUNICATIONS INC 5.500% 03/16/2047 DD 03/16/17  | 4,080,000.000 | 4,648,792.80                 | 4,338,753.60                 | -310,039.20                  |
| ONFF70014002 92343VEA8                          | VERIZON COMMUNICATIONS INC 4.500% 08/10/2033 DD 08/10/17  | 720,000.000   | 755,157.60                   | 710,704.80                   | -44,452.80                   |
| ONFF70014002 92552AX8                           | VIACOM INC 6.875% 04/30/2036 DD 04/12/06                  | 215,000.000   | 247,740.20                   | 230,729.40                   | -17,010.80                   |
| ONFF70014002 92553PAP7                          | VIACOM INC 4.375% 03/15/2043 DD 03/15/13                  | 1,275,000.000 | 1,103,754.75                 | 1,006,689.00                 | -97,065.75                   |
| ONFF70014002 92553PAU6                          | VIACOM INC 5.850% 09/01/2043 DD 08/19/13                  | 585,000.000   | 615,314.70                   | 573,779.70                   | -41,535.00                   |
| ONFF70014002 92857WBL3                          | VODAFONE GROUP PLC 5.000% 05/30/2038 DD 05/30/18          | 270,000.000   | 264,880.80                   | 252,992.70                   | -11,888.10                   |
| ONFF70014002 92857WBM1                          | VODAFONE GROUP PLC 5.250% 05/30/2048 DD 05/30/18          | 545,000.000   | 546,436.36                   | 511,667.80                   | -34,768.56                   |
| ONFF70014002 931142EB5                          | WALMART INC 3.950% 06/28/2038 DD 06/27/18                 | 720,000.000   | 712,533.60                   | 713,332.80                   | 799.20                       |
| ONFF70014002 931142EC3                          | WALMART INC 4.050% 06/29/2048 DD 06/27/18                 | 1,240,000.000 | 1,242,105.01                 | 1,233,824.80                 | -8,280.21                    |
| ONFF70014002 94973VBK2                          | ANTHEM INC 4.650% 08/15/2044 DD 08/12/14                  | 1,030,000.000 | 1,131,176.90                 | 990,540.70                   | -140,636.20                  |
| ONFF70014002 969457BB5                          | WILLIAMS COS INC/THE 7.500% 01/15/2031 DD 01/17/01        | 50,000.000    | 59,820.00                    | 59,685.50                    | -134.50                      |
| ONFF70014002 96949LAC9                          | WILLIAMS COS INC/THE 5.100% 09/15/2045 DD 03/03/15        | 2,800,000.000 | 2,903,331.00                 | 2,586,976.00                 | -316,355.00                  |
| ONFF70014002 96950FAP9                          | WILLIAMS COS INC/THE 4.900% 01/15/2045 DD 06/27/14        | 255,000.000   | 243,359.25                   | 231,200.85                   | -12,158.40                   |
| <b><u>TOTAL CORPORATE DEBT INSTRUMENTS</u></b>  |                                                           |               | <b><u>542,841,800.12</u></b> | <b><u>490,473,819.28</u></b> | <b><u>-52,367,980.84</u></b> |
| <b>CORPORATE STOCK - PREFERRED</b>              |                                                           |               |                              |                              |                              |
| ONFF40013002 ED5497166                          | VOLKSWAGEN AG                                             | 29,580.000    | 5,642,401.92                 | 4,697,493.25                 | -944,908.67                  |
| ONFF60010002 999D10616                          | FSP SATELLITE PLACE CORP PFD                              | 60.000        | 3,240,000.00                 | 3,240,000.00                 | 0.00                         |
| ONFF70012002 060505FL3                          | BANK OF AMERICA CORP VAR RT 12/31/2049 DD 03/15/18        | 100,000.000   | 100,750.00                   | 91,000.00                    | -9,750.00                    |
| ONFF70012002 48126HAC4                          | JPMORGAN CHASE & CO VAR RT 12/31/2049 DD 09/23/14         | 800,000.000   | 879,040.00                   | 795,000.00                   | -84,040.00                   |
| ONFF70012002 808513AR6                          | CHARLES SCHWAB CORP/THE VAR RT 12/31/2049 DD 10/31/17     | 100,000.000   | 99,500.00                    | 83,750.00                    | -15,750.00                   |
| ONFF70012002 902973AZ9                          | US BANCORP VAR RT 12/31/2049 DD 02/13/17                  | 300,000.000   | 324,765.00                   | 282,000.00                   | -42,765.00                   |
| ONFF70012002 92339V209                          | VEREIT INC PFD 6.700% CUMULATIVE                          | 1,600.000     | 40,912.00                    | 37,856.00                    | -3,056.00                    |
| ONFF70012002 949746RG8                          | WELLS FARGO & CO VAR RT 12/31/2049 DD 04/22/14            | 200,000.000   | 213,940.00                   | 190,550.00                   | -23,390.00                   |
| ONFF70013002 225401AJ7                          | CREDIT SUISSE GROUP AG 144A VAR RT 12/31/2049 DD 07/16/18 | 200,000.000   | 200,000.00                   | 195,000.00                   | -5,000.00                    |
| ONFF70013002 902973AZ9                          | US BANCORP VAR RT 12/31/2049 DD 02/13/17                  | 200,000.000   | 216,510.00                   | 188,000.00                   | -28,510.00                   |
| <b><u>TOTAL CORPORATE STOCK - PREFERRED</u></b> |                                                           |               | <b><u>10,957,818.92</u></b>  | <b><u>9,800,649.25</u></b>   | <b><u>-1,157,169.67</u></b>  |

**CORPORATE STOCK - COMMON**

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|-------------|--------------|--------------|----------------------|
| ONFF30012002 00737L103 | ADTALEM GLOBAL EDUCATION INC   | 10,200.000  | 428,910.00   | 482,664.00   | 53,754.00            |
| ONFF30012002 035290105 | ANIXTER INTERNATIONAL INC      | 13,000.000  | 988,000.00   | 706,030.00   | -281,970.00          |
| ONFF30012002 05561Q201 | BOK FINANCIAL CORP             | 10,600.000  | 973,787.26   | 777,298.00   | -196,489.26          |
| ONFF30012002 090572207 | BIO-RAD LABORATORIES INC       | 5,000.000   | 1,193,350.00 | 1,161,100.00 | -32,250.00           |
| ONFF30012002 104674106 | BRADY CORP                     | 39,700.000  | 1,504,630.00 | 1,725,362.00 | 220,732.00           |
| ONFF30012002 109696104 | BRINK'S CO/THE                 | 32,400.000  | 2,406,627.28 | 2,094,660.00 | -311,967.28          |
| ONFF30012002 110394103 | BRISTOW GROUP INC              | 101,300.000 | 1,364,511.00 | 246,159.00   | -1,118,352.00        |
| ONFF30012002 159864107 | CHARLES RIVER LABORATORIES INT | 20,400.000  | 2,232,780.00 | 2,308,872.00 | 76,092.00            |
| ONFF30012002 26483E100 | DUN & BRADSTREET CORP/THE      | 8,700.000   | 1,030,167.00 | 1,241,838.00 | 211,671.00           |
| ONFF30012002 303250104 | FAIR ISAAC CORP                | 6,300.000   | 965,160.00   | 1,178,100.00 | 212,940.00           |
| ONFF30012002 31847R102 | FIRST AMERICAN FINANCIAL CORP  | 51,800.000  | 2,883,565.36 | 2,312,352.00 | -571,213.36          |
| ONFF30012002 440327104 | HORACE MANN EDUCATORS CORP     | 15,204.000  | 670,496.40   | 569,389.80   | -101,106.60          |
| ONFF30012002 458665304 | INTERFACE INC                  | 69,907.000  | 1,722,409.95 | 996,174.75   | -726,235.20          |
| ONFF30012002 460335201 | INTERNATIONAL SPEEDWAY CORP    | 20,697.000  | 824,775.45   | 907,770.42   | 82,994.97            |
| ONFF30012002 48020Q107 | JONES LANG LASALLE INC         | 10,900.000  | 1,623,337.00 | 1,379,940.00 | -243,397.00          |
| ONFF30012002 489170100 | KENNAMETAL INC                 | 65,600.000  | 3,122,387.96 | 2,183,168.00 | -939,219.96          |
| ONFF30012002 49926D109 | KNOWLES CORP                   | 43,100.000  | 596,103.59   | 573,661.00   | -22,442.59           |
| ONFF30012002 537008104 | LITTELFUSE INC                 | 10,555.000  | 2,050,043.69 | 1,809,971.40 | -240,072.29          |
| ONFF30012002 553573106 | MSG NETWORKS INC               | 69,500.000  | 1,409,532.50 | 1,637,420.00 | 227,887.50           |
| ONFF30012002 553777103 | MTS SYSTEMS CORP               | 45,300.000  | 2,420,668.54 | 1,817,889.00 | -602,779.54          |
| ONFF30012002 55825T103 | MADISON SQUARE GARDEN CO/THE   | 7,066.000   | 1,507,197.66 | 1,891,568.20 | 384,370.54           |
| ONFF30012002 577081102 | MATTEL INC                     | 101,900.000 | 1,389,731.10 | 1,017,981.00 | -371,750.10          |
| ONFF30012002 577128101 | MATTHEWS INTERNATIONAL CORP    | 14,500.000  | 714,245.47   | 588,990.00   | -125,255.47          |
| ONFF30012002 589433101 | MEREDITH CORP                  | 15,300.000  | 942,733.76   | 794,682.00   | -148,051.76          |
| ONFF30012002 591520200 | METHODE ELECTRONICS INC        | 47,400.000  | 1,900,281.34 | 1,103,946.00 | -796,335.34          |
| ONFF30012002 606501104 | MITCHAM INDUSTRIES INC         | 67,850.000  | 215,084.50   | 173,696.00   | -41,388.50           |
| ONFF30012002 777780107 | ROSETTA STONE INC              | 37,100.000  | 462,637.00   | 608,440.00   | 145,803.00           |
| ONFF30012002 829073105 | SIMPSON MANUFACTURING CO INC   | 40,000.000  | 2,307,461.58 | 2,165,200.00 | -142,261.58          |
| ONFF30012002 835898107 | SOTHEBY'S                      | 10,900.000  | 562,440.00   | 433,166.00   | -129,274.00          |
| ONFF30012002 858912108 | STERICYCLE INC                 | 24,600.000  | 1,485,740.39 | 902,574.00   | -583,166.39          |
| ONFF30012002 878155100 | TEAM INC                       | 74,500.000  | 1,110,050.00 | 1,091,425.00 | -18,625.00           |
| ONFF30012002 87901J105 | TEGNA INC                      | 66,700.000  | 903,175.55   | 725,029.00   | -178,146.55          |
| ONFF30012002 90346E103 | US SILICA HOLDINGS INC         | 146,200.000 | 3,925,489.33 | 1,488,316.00 | -2,437,173.33        |
| ONFF30012002 989207105 | ZEBRA TECHNOLOGIES CORP        | 15,900.000  | 1,650,420.00 | 2,531,757.00 | 881,337.00           |
| ONFF30012002 G06207115 | ATLAS FINANCIAL HOLDINGS INC   | 74,967.000  | 1,336,500.40 | 606,483.03   | -730,017.37          |
| ONFF30012002 G4474Y214 | JANUS HENDERSON GROUP PLC      | 36,038.000  | 1,378,813.88 | 746,707.36   | -632,106.52          |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF30012002 G54050102 | LAZARD LTD                     | 48,000.000 | 2,511,453.84 | 1,771,680.00 | -739,773.84          |
| ONFF30015002 000957100 | ABM INDUSTRIES INC             | 25,500.000 | 906,584.33   | 818,805.00   | -87,779.33           |
| ONFF30015002 00430H102 | ACCELERATE DIAGNOSTICS INC     | 14,299.000 | 365,320.60   | 164,438.50   | -200,882.10          |
| ONFF30015002 005094107 | ACTUA CORP                     | 39,123.000 | 9,314.08     | 39,123.00    | 29,808.92            |
| ONFF30015002 01345P106 | ALBIREO PHARMA INC             | 11,297.000 | 369,601.16   | 277,115.41   | -92,485.75           |
| ONFF30015002 029683109 | AMERICAN SOFTWARE INC/GA       | 19,855.000 | 232,121.74   | 207,484.75   | -24,636.99           |
| ONFF30015002 04016X101 | ARGENX SE ADR                  | 3,647.000  | 234,739.81   | 350,367.29   | 115,627.48           |
| ONFF30015002 04649U102 | ASURE SOFTWARE INC             | 37,536.000 | 471,253.41   | 190,682.88   | -280,570.53          |
| ONFF30015002 046513107 | ATARA BIOTHERAPEUTICS INC      | 8,418.000  | 184,038.00   | 292,441.32   | 108,403.32           |
| ONFF30015002 05463X106 | AXOGEN INC                     | 18,371.000 | 607,236.43   | 375,319.53   | -231,916.90          |
| ONFF30015002 05550J101 | BJ'S WHOLESALE CLUB HOLDINGS I | 12,419.000 | 269,034.55   | 275,205.04   | 6,170.49             |
| ONFF30015002 08180D106 | BENEFITFOCUS INC               | 6,581.000  | 177,560.63   | 300,883.32   | 123,322.69           |
| ONFF30015002 090672106 | BIOTELEMETRY INC               | 4,265.000  | 150,061.97   | 254,705.80   | 104,643.83           |
| ONFF30015002 126501105 | CTS CORP                       | 8,778.000  | 226,416.93   | 227,262.42   | 845.49               |
| ONFF30015002 12709P103 | CABOT MICROELECTRONICS CORP    | 1,086.000  | 109,718.58   | 103,550.10   | -6,168.48            |
| ONFF30015002 141337105 | CARBONITE INC                  | 33,731.000 | 849,155.87   | 852,045.06   | 2,889.19             |
| ONFF30015002 14167L103 | CAREDX INC                     | 16,569.000 | 223,851.17   | 416,544.66   | 192,693.49           |
| ONFF30015002 146229109 | CARTER'S INC                   | 12,879.000 | 1,412,341.36 | 1,051,183.98 | -361,157.38          |
| ONFF30015002 147528103 | CASEY'S GENERAL STORES INC     | 2,449.000  | 274,141.06   | 313,814.86   | 39,673.80            |
| ONFF30015002 159179100 | CHANNELADVISOR CORP            | 21,503.000 | 193,527.00   | 244,059.05   | 50,532.05            |
| ONFF30015002 16934W106 | CHIMERIX INC                   | 72,551.000 | 325,272.70   | 186,456.07   | -138,816.63          |
| ONFF30015002 171604101 | CHUY'S HOLDINGS INC            | 14,420.000 | 356,407.80   | 255,810.80   | -100,597.00          |
| ONFF30015002 17243V102 | CINEMARK HOLDINGS INC          | 13,384.000 | 469,272.91   | 479,147.20   | 9,874.29             |
| ONFF30015002 184496107 | CLEAN HARBORS INC              | 19,357.000 | 1,041,142.91 | 955,267.95   | -85,874.96           |
| ONFF30015002 21044C107 | CONSTRUCTION PARTNERS INC      | 39,189.000 | 449,072.04   | 346,038.87   | -103,033.17          |
| ONFF30015002 21676P103 | COOPER-STANDARD HOLDINGS INC   | 4,626.000  | 336,891.89   | 287,367.12   | -49,524.77           |
| ONFF30015002 21925Y103 | CORNERSTONE ONDEMAND INC       | 7,258.000  | 319,872.85   | 366,020.94   | 46,148.09            |
| ONFF30015002 228903100 | CRYOLIFE INC                   | 10,037.000 | 200,045.15   | 284,850.06   | 84,804.91            |
| ONFF30015002 23306J101 | DBV TECHNOLOGIES SA            | 21,196.000 | 439,975.13   | 136,078.32   | -303,896.81          |
| ONFF30015002 24344T101 | DECIPHERA PHARMACEUTICALS INC  | 5,895.000  | 229,937.99   | 123,736.05   | -106,201.94          |
| ONFF30015002 249906108 | DESCARTES SYSTEMS GROUP INC/TH | 9,604.000  | 271,729.21   | 254,121.84   | -17,607.37           |
| ONFF30015002 253393102 | DICK'S SPORTING GOODS INC      | 7,745.000  | 223,372.86   | 241,644.00   | 18,271.14            |
| ONFF30015002 257554105 | DOMO INC                       | 25,480.000 | 415,052.14   | 500,172.40   | 85,120.26            |
| ONFF30015002 29266S106 | ENDOLOGIX INC                  | 58,275.000 | 311,771.25   | 41,724.90    | -270,046.35          |
| ONFF30015002 29404K106 | ENVESTNET INC                  | 6,077.000  | 302,938.45   | 298,927.63   | -4,010.82            |
| ONFF30015002 298736109 | EURONET WORLDWIDE INC          | 6,855.000  | 568,759.73   | 701,814.90   | 133,055.17           |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                            | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------|-------------|--------------|--------------|----------------------|
| ONFF30015002 29975E109 | EVENTBRITE INC                                  | 5,869.000   | 137,882.14   | 163,216.89   | 25,334.75            |
| ONFF30015002 29978A104 | EVERBRIDGE INC                                  | 5,684.000   | 179,069.43   | 322,623.84   | 143,554.41           |
| ONFF30015002 30049A107 | EVOLUTION PETROLEUM CORP                        | 25,472.000  | 174,483.20   | 173,719.04   | -764.16              |
| ONFF30015002 346563109 | FORRESTER RESEARCH INC                          | 11,610.000  | 507,672.31   | 518,967.00   | 11,294.69            |
| ONFF30015002 349853101 | FORWARD AIR CORP                                | 11,653.000  | 667,676.82   | 639,167.05   | -28,509.77           |
| ONFF30015002 36255F201 | GS ACQUISITION HOLDINGS CORP                    | 36,442.000  | 365,553.02   | 373,530.50   | 7,977.48             |
| ONFF30015002 384556106 | GRAHAM CORP                                     | 15,124.000  | 316,870.22   | 345,432.16   | 28,561.94            |
| ONFF30015002 38526M106 | GRAND CANYON EDUCATION INC                      | 12,352.000  | 1,187,174.79 | 1,187,521.28 | 346.49               |
| ONFF30015002 40131M109 | GUARDANT HEALTH INC                             | 74.000      | 2,737.16     | 2,781.66     | 44.50                |
| ONFF30015002 42226A107 | HEALTH EQUITY INC                               | 3,635.000   | 176,410.83   | 216,827.75   | 40,416.92            |
| ONFF30015002 422347104 | HEARTLAND EXPRESS INC                           | 44,414.000  | 1,022,190.98 | 812,776.20   | -209,414.78          |
| ONFF30015002 42726M106 | HERITAGE-CRYSTAL CLEAN INC                      | 48,749.000  | 1,061,659.31 | 1,121,714.49 | 60,055.18            |
| ONFF30015002 427746102 | HERON THERAPEUTICS INC                          | 11,974.000  | 224,885.72   | 310,605.56   | 85,719.84            |
| ONFF30015002 444144109 | HUDSON TECHNOLOGIES INC                         | 69,986.000  | 364,935.99   | 62,287.54    | -302,648.45          |
| ONFF30015002 45253H101 | IMMUNOGEN INC                                   | 49,510.000  | 405,487.18   | 237,648.00   | -167,839.18          |
| ONFF30015002 452907108 | IMMUNOMEDICS INC                                | 18,015.000  | 292,616.15   | 257,074.05   | -35,542.10           |
| ONFF30015002 45773Y105 | INNERWORKINGS INC                               | 131,773.000 | 1,212,665.07 | 492,831.02   | -719,834.05          |
| ONFF30015002 45784P101 | INSULET CORP                                    | 3,391.000   | 236,679.31   | 268,974.12   | 32,294.81            |
| ONFF30015002 476405105 | JERNIGAN CAPITAL INC                            | 15,669.000  | 295,976.14   | 310,559.58   | 14,583.44            |
| ONFF30015002 477839104 | JOHN BEAN TECHNOLOGIES CORP                     | 9,297.000   | 903,789.68   | 667,617.57   | -236,172.11          |
| ONFF30015002 489170100 | KENNAMETAL INC                                  | 19,138.000  | 913,187.68   | 636,912.64   | -276,275.04          |
| ONFF30015002 497266106 | KIRBY CORP                                      | 13,741.000  | 932,131.61   | 925,593.76   | -6,537.85            |
| ONFF30015002 50015M109 | KODIAK SCIENCES INC                             | 36,702.000  | 361,651.09   | 260,584.20   | -101,066.89          |
| ONFF30015002 53635D202 | LIQUIDIA TECHNOLOGIES INC                       | 14,321.000  | 172,790.83   | 310,192.86   | 137,402.03           |
| ONFF30015002 538146101 | LIVEPERSON INC                                  | 14,722.000  | 186,328.12   | 277,656.92   | 91,328.80            |
| ONFF30015002 54142L109 | LOGMEIN INC                                     | 18,246.000  | 1,460,418.76 | 1,488,326.22 | 27,907.46            |
| ONFF30015002 553530106 | MSC INDUSTRIAL DIRECT CO INC                    | 7,533.000   | 717,879.28   | 579,438.36   | -138,440.92          |
| ONFF30015002 559663117 | MAGNOLIA OIL & GAS CORP CL A WTS EXP 08/01/2023 | 15,673.000  | 37,561.36    | 47,489.19    | 9,927.83             |
| ONFF30015002 56117J100 | MALIBU BOATS INC                                | 6,499.000   | 194,325.94   | 226,165.20   | 31,839.26            |
| ONFF30015002 57686G105 | MATSON INC                                      | 20,341.000  | 776,716.92   | 651,318.82   | -125,398.10          |
| ONFF30015002 58471A105 | MEDIDATA SOLUTIONS INC                          | 7,277.000   | 472,844.29   | 490,615.34   | 17,771.05            |
| ONFF30015002 589889104 | MERIT MEDICAL SYSTEMS INC                       | 5,804.000   | 256,992.06   | 323,921.24   | 66,929.18            |
| ONFF30015002 59045L106 | MERSANA THERAPEUTICS INC                        | 31,327.000  | 442,344.50   | 127,814.16   | -314,530.34          |
| ONFF30015002 607525102 | MODEL N INC                                     | 20,192.000  | 279,979.11   | 267,140.16   | -12,838.95           |
| ONFF30015002 625383104 | MULTI-COLOR CORP                                | 16,493.000  | 1,164,345.12 | 578,739.37   | -585,605.75          |
| ONFF30015002 628877102 | NCS MULTISTAGE HOLDINGS INC                     | 24,503.000  | 340,354.79   | 124,720.27   | -215,634.52          |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF30015002 635309107 | NATIONAL CINEMEDIA INC         | 63,691.000 | 435,722.76   | 412,717.68   | -23,005.08           |
| ONFF30015002 637870106 | NATIONAL STORAGE AFFILIATES TR | 11,044.000 | 301,059.44   | 292,224.24   | -8,835.20            |
| ONFF30015002 64050Y100 | NEON THERAPEUTICS INC          | 12,580.000 | 189,997.01   | 63,277.40    | -126,719.61          |
| ONFF30015002 64157F103 | NEVRO CORP                     | 11,211.000 | 659,205.96   | 435,995.79   | -223,210.17          |
| ONFF30015002 68570P101 | ORCHARD THERAPEUTICS PLC ADR   | 16,581.000 | 233,408.47   | 260,819.13   | 27,410.66            |
| ONFF30015002 69404D108 | PACIFIC BIOSCIENCES OF CALIFOR | 72,745.000 | 195,229.80   | 538,313.00   | 343,083.20           |
| ONFF30015002 72814N104 | PLAYAGS INC                    | 28,875.000 | 574,310.95   | 664,125.00   | 89,814.05            |
| ONFF30015002 74102M103 | PRESIDIO INC                   | 47,757.000 | 874,609.68   | 623,228.85   | -251,380.83          |
| ONFF30015002 74112D101 | PRESTIGE CONSUMER HEALTHCARE I | 16,142.000 | 668,696.35   | 498,464.96   | -170,231.39          |
| ONFF30015002 743713109 | PROTO LABS INC                 | 2,139.000  | 220,882.55   | 241,257.81   | 20,375.26            |
| ONFF30015002 74727D306 | QAD INC                        | 7,528.000  | 293,764.19   | 296,076.24   | 2,312.05             |
| ONFF30015002 74838J101 | QUIDEL CORP                    | 7,934.000  | 489,439.72   | 387,337.88   | -102,101.84          |
| ONFF30015002 761330109 | REVANCE THERAPEUTICS INC       | 12,724.000 | 423,623.38   | 256,134.12   | -167,489.26          |
| ONFF30015002 76243J105 | RHYTHM PHARMACEUTICALS INC     | 11,974.000 | 345,464.07   | 321,861.12   | -23,602.95           |
| ONFF30015002 767744105 | RITCHIE BROS AUCTIONEERS INC   | 15,040.000 | 461,427.64   | 492,108.80   | 30,681.16            |
| ONFF30015002 78469C103 | SP PLUS CORP                   | 25,967.000 | 953,455.11   | 767,065.18   | -186,389.93          |
| ONFF30015002 78489X103 | SVMK INC                       | 1,068.000  | 12,729.02    | 13,104.36    | 375.34               |
| ONFF30015002 79546E104 | SALLY BEAUTY HOLDINGS INC      | 62,262.000 | 1,137,090.79 | 1,061,567.10 | -75,523.69           |
| ONFF30015002 825690100 | SHUTTERSTOCK INC               | 18,629.000 | 785,959.95   | 670,830.29   | -115,129.66          |
| ONFF30015002 830566105 | SKECHERS U.S.A. INC            | 49,641.000 | 1,405,332.04 | 1,136,282.49 | -269,049.55          |
| ONFF30015002 87166B102 | SYNEOS HEALTH INC              | 14,279.000 | 619,212.16   | 561,878.65   | -57,333.51           |
| ONFF30015002 87874R100 | TECHTARGET INC                 | 19,863.000 | 370,596.61   | 242,527.23   | -128,069.38          |
| ONFF30015002 880345103 | TENNANT CO                     | 11,201.000 | 796,616.88   | 583,684.11   | -212,932.77          |
| ONFF30015002 88554D205 | 3D SYSTEMS CORP                | 24,867.000 | 221,325.92   | 252,897.39   | 31,571.47            |
| ONFF30015002 896288107 | TRINET GROUP INC               | 17,652.000 | 782,689.68   | 740,501.40   | -42,188.28           |
| ONFF30015002 89785L107 | TRUECAR INC                    | 25,161.000 | 257,515.21   | 227,958.66   | -29,556.55           |
| ONFF30015002 89785X101 | TRUEBLUE INC                   | 28,313.000 | 763,352.30   | 629,964.25   | -133,388.05          |
| ONFF30015002 898202106 | TRUPANION INC                  | 8,149.000  | 234,513.49   | 207,473.54   | -27,039.95           |
| ONFF30015002 90214J101 | 2U INC                         | 14,422.000 | 890,647.73   | 717,061.84   | -173,585.89          |
| ONFF30015002 92686J106 | VIKING THERAPEUTICS INC        | 34,151.000 | 175,001.27   | 261,255.15   | 86,253.88            |
| ONFF30015002 97717P104 | WISDOMTREE INVESTMENTS INC     | 60,399.000 | 692,308.58   | 401,653.35   | -290,655.23          |
| ONFF30015002 978097103 | WOLVERINE WORLD WIDE INC       | 18,409.000 | 580,922.09   | 587,063.01   | 6,140.92             |
| ONFF30015002 98401F105 | XENCOR INC                     | 8,165.000  | 202,775.37   | 295,246.40   | 92,471.03            |
| ONFF30015002 98422L107 | XERIS PHARMACEUTICALS INC      | 13,034.000 | 215,793.43   | 221,578.00   | 5,784.57             |
| ONFF30015002 G5269C101 | KINIKSA PHARMACEUTICALS LTD    | 6,905.000  | 125,899.71   | 193,961.45   | 68,061.74            |
| ONFF30015002 G6772P118 | ONE MADISON CORP               | 55,520.000 | 556,019.55   | 577,408.00   | 21,388.45            |

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**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF30015002 G89827102 | TPG PACE HOLDINGS CORP         | 33,670.000 | 346,515.08   | 355,218.50   | 8,703.42             |
| ONFF30015002 M2682V108 | CYBERARK SOFTWARE LTD          | 8,282.000  | 369,049.77   | 614,027.48   | 244,977.71           |
| ONFF30015002 N20146101 | CIMPRESS NV                    | 3,620.000  | 430,953.04   | 374,380.40   | -56,572.64           |
| ONFF30015002 N70544106 | PLAYA HOTELS & RESORTS NV      | 52,266.000 | 549,132.75   | 375,792.54   | -173,340.21          |
| ONFF30015002 NABDZ2YT1 | SVMK INC                       | 10,698.000 | 128,376.00   | 131,264.46   | 2,888.46             |
| ONFF30015002 NABFXC915 | GUARDANT HEALTH INC            | 1,382.000  | 26,258.00    | 51,949.38    | 25,691.38            |
| ONFF30015002 Y95308105 | WAVE LIFE SCIENCES LTD         | 8,968.000  | 320,316.60   | 377,014.72   | 56,698.12            |
| ONFF40010002 112585104 | BROOKFIELD ASSET MANAGEMENT IN | 20,736.000 | 918,083.96   | 795,225.60   | -122,858.36          |
| ONFF40010002 550021109 | LULULEMON ATHLETICA INC        | 3,389.000  | 401,648.77   | 412,136.29   | 10,487.52            |
| ONFF40010002 AA6144692 | BHP GROUP LTD                  | 41,599.000 | 1,031,279.98 | 1,002,449.37 | -28,830.61           |
| ONFF40010002 AA6185497 | CSL LTD                        | 5,753.000  | 735,675.78   | 749,918.74   | 14,242.96            |
| ONFF40010002 AA6253980 | ARISTOCRAT LEISURE LTD         | 17,625.000 | 349,299.62   | 270,990.72   | -78,308.90           |
| ONFF40010002 AAB03FYZ5 | GOODMAN GROUP                  | 35,914.000 | 265,031.02   | 268,763.14   | 3,732.12             |
| ONFF40010002 AAB28YTC2 | MACQUARIE GROUP LTD            | 8,357.000  | 718,624.54   | 639,223.59   | -79,400.95           |
| ONFF40010002 AABYSGKW4 | COSTA GROUP HOLDINGS LTD       | 21,113.000 | 116,015.23   | 110,287.56   | -5,727.67            |
| ONFF40010002 EB4497740 | KBC GROUP NV                   | 11,373.000 | 956,258.89   | 736,899.23   | -219,359.66          |
| ONFF40010002 ED4846280 | SAP SE                         | 6,804.000  | 800,802.27   | 676,140.90   | -124,661.37          |
| ONFF40010002 ED5064727 | PUMA SE                        | 413.000    | 219,350.81   | 201,595.65   | -17,755.16           |
| ONFF40010002 ED5355430 | WASHTEC AG                     | 744.000    | 69,963.79    | 51,370.42    | -18,593.37           |
| ONFF40010002 ED5922965 | CARL ZEISS MEDITEC AG          | 1,633.000  | 111,149.88   | 127,499.98   | 16,350.10            |
| ONFF40010002 ED7508929 | WIRECARD AG                    | 3,182.000  | 429,129.97   | 483,060.44   | 53,930.47            |
| ONFF40010002 EDB09DHL4 | MTU AERO ENGINES AG            | 3,918.000  | 710,288.55   | 709,451.69   | -836.86              |
| ONFF40010002 EDB4RLNR8 | NORMA GROUP SE                 | 1,738.000  | 136,005.47   | 85,789.80    | -50,215.67           |
| ONFF40010002 EDBB22L93 | KION GROUP AG                  | 2,465.000  | 210,063.36   | 124,915.94   | -85,147.42           |
| ONFF40010002 EDBBJPFY6 | VONOVIA SE                     | 17,419.000 | 871,059.24   | 788,337.06   | -82,722.18           |
| ONFF40010002 EE5474007 | BANKINTER SA                   | 36,729.000 | 368,373.96   | 294,663.05   | -73,710.91           |
| ONFF40010002 EEB01FLQ9 | ACS ACTIVIDADES DE CONSTRUCCIO | 12,408.000 | 521,649.33   | 479,851.66   | -41,797.67           |
| ONFF40010002 EEB3MSM24 | AMADEUS IT GROUP SA            | 8,711.000  | 653,219.84   | 605,843.48   | -47,376.36           |
| ONFF40010002 EF4012250 | AIRBUS SE                      | 10,248.000 | 1,235,808.01 | 983,591.50   | -252,216.51          |
| ONFF40010002 EF4031870 | VEOLIA ENVIRONNEMENT SA        | 40,428.000 | 857,610.54   | 829,795.14   | -27,815.40           |
| ONFF40010002 EF4057800 | L'OREAL SA                     | 3,920.000  | 918,667.82   | 901,606.98   | -17,060.84           |
| ONFF40010002 EF4162790 | THALES SA                      | 5,843.000  | 639,221.30   | 681,301.40   | 42,080.10            |
| ONFF40010002 EF4163434 | CAPGEMINI SE                   | 6,814.000  | 914,386.61   | 676,122.01   | -238,264.60          |
| ONFF40010002 EF5253978 | HERMES INTERNATIONAL           | 495.000    | 268,069.83   | 274,328.56   | 6,258.73             |
| ONFF40010002 EF5330040 | DASSAULT SYSTEMES SE           | 4,722.000  | 642,402.76   | 559,767.86   | -82,634.90           |
| ONFF40010002 EF5505070 | KERING SA                      | 1,473.000  | 714,929.09   | 693,076.76   | -21,852.33           |

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**DECEMBER 31, 2018**

| Security ID             | Security Description        | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|-------------------------|-----------------------------|------------|--------------|--------------|----------------------|
| ONFF40010002 EF5972643  | EUROFINS SCIENTIFIC SE      | 423.000    | 242,604.14   | 157,638.10   | -84,966.04           |
| ONFF40010002 EF5999331  | TELEPERFORMANCE             | 2,112.000  | 379,207.10   | 337,040.86   | -42,166.24           |
| ONFF40010002 EF7339452  | ORPEA                       | 2,137.000  | 253,936.78   | 217,956.57   | -35,980.21           |
| ONFF40010002 EFB037JC6  | NEXITY SA                   | 2,701.000  | 163,122.69   | 121,653.34   | -41,469.35           |
| ONFF40010002 EFB058TZ0  | SAFRAN SA                   | 7,884.000  | 982,001.80   | 949,927.47   | -32,074.33           |
| ONFF40010002 EFB0R7JF3  | IPSEN SA                    | 1,504.000  | 208,511.16   | 194,022.73   | -14,488.43           |
| ONFF40010002 EFB0Z5YZ7  | ARKEMA SA                   | 4,901.000  | 597,375.30   | 419,969.26   | -177,406.04          |
| ONFF40010002 EFB15C551  | TOTAL SA                    | 13,788.000 | 785,325.60   | 727,877.72   | -57,447.88           |
| ONFF40010002 EFBDT88L0  | RUBIS SCA                   | 2,834.000  | 198,089.77   | 151,876.53   | -46,213.24           |
| ONFF40010002 EFBNBNSG3  | EURONEXT NV                 | 1,848.000  | 136,943.59   | 106,260.82   | -30,682.77           |
| ONFF40010002 EFBNFWR47  | WORLDLINE SA/FRANCE         | 2,263.000  | 118,202.48   | 109,169.22   | -9,033.26            |
| ONFF40010002 EI5161407  | INTERPUMP GROUP SPA         | 4,741.000  | 149,076.10   | 140,911.53   | -8,164.57            |
| ONFF40010002 EI7144567  | ENEL SPA                    | 64,737.000 | 377,290.58   | 373,276.69   | -4,013.89            |
| ONFF40010002 EI7538511  | TENARIS SA                  | 18,340.000 | 321,386.93   | 197,913.10   | -123,473.83          |
| ONFF40010002 EIB07DRZ3  | RECORDATI SPA               | 7,747.000  | 327,686.20   | 268,247.73   | -59,438.47           |
| ONFF40010002 EIB1HKS V2 | BANCA GENERALI SPA          | 6,871.000  | 225,637.21   | 142,403.60   | -83,233.61           |
| ONFF40010002 EIBD6G500  | FERRARI NV                  | 2,954.000  | 313,188.16   | 293,044.35   | -20,143.81           |
| ONFF40010002 EIBD9Y5C2  | TECHNOGYM SPA               | 11,352.000 | 127,518.00   | 121,465.08   | -6,052.92            |
| ONFF40010002 EIBGLP233  | MONCLER SPA                 | 4,137.000  | 146,358.13   | 136,816.09   | -9,542.04            |
| ONFF40010002 EIBNGN9Z1  | FINECOBANK BANCA FINECO SPA | 21,551.000 | 226,325.02   | 216,255.04   | -10,069.98           |
| ONFF40010002 EN5671511  | WOLTERS KLUWER NV           | 11,444.000 | 634,067.43   | 675,826.90   | 41,759.47            |
| ONFF40010002 EN5986620  | KONINKLIJKE PHILIPS NV      | 20,751.000 | 900,608.85   | 733,706.17   | -166,902.68          |
| ONFF40010002 ENB09CBL0  | ROYAL DUTCH SHELL PLC A SHS | 35,284.000 | 1,253,679.82 | 1,034,791.98 | -218,887.84          |
| ONFF40010002 ENB12T3J2  | UNILEVER NV                 | 24,237.000 | 1,339,193.44 | 1,313,843.49 | -25,349.95           |
| ONFF40010002 ENB929F49  | ASML HOLDING NV             | 2,409.000  | 509,526.55   | 377,717.84   | -131,808.71          |
| ONFF40010002 ES4152959  | BELIMO HOLDING AG           | 19.000     | 82,911.95    | 75,938.32    | -6,973.63            |
| ONFF40010002 ES7103066  | NOVARTIS AG                 | 15,483.000 | 1,358,361.81 | 1,319,934.39 | -38,427.42           |
| ONFF40010002 ES7333374  | LONZA GROUP AG              | 4,096.000  | 1,149,482.06 | 1,058,278.76 | -91,203.30           |
| ONFF40010002 ESB119QG7  | PARTNERS GROUP HOLDING AG   | 954.000    | 657,635.66   | 576,774.19   | -80,861.47           |
| ONFF40010002 ESB18ZRK2  | LOGITECH INTERNATIONAL SA   | 7,275.000  | 264,392.84   | 228,183.20   | -36,209.64           |
| ONFF40010002 EX0237407  | DIAGEO PLC                  | 21,560.000 | 784,103.17   | 767,473.91   | -16,629.26           |
| ONFF40010002 EX0286941  | BIG YELLOW GROUP PLC        | 14,339.000 | 186,031.16   | 159,519.89   | -26,511.27           |
| ONFF40010002 EX0309644  | ELECTROCOMPONENTS PLC       | 10,715.000 | 105,429.09   | 69,133.80    | -36,295.29           |
| ONFF40010002 EX0405202  | HALMA PLC                   | 19,683.000 | 355,411.88   | 341,931.19   | -13,480.69           |
| ONFF40010002 EX0732357  | RENISHAW PLC                | 2,508.000  | 177,244.69   | 135,433.61   | -41,811.08           |
| ONFF40010002 EX0766801  | CLOSE BROTHERS GROUP PLC    | 5,771.000  | 113,271.24   | 105,839.22   | -7,432.02            |

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| Security ID            | Security Description                    | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|-----------------------------------------|-------------|--------------|--------------|----------------------|
| ONFF40010002 EX0929227 | VICTREX PLC                             | 7,910.000   | 285,016.06   | 230,497.15   | -54,518.91           |
| ONFF40010002 EX0946585 | WEIR GROUP PLC/THE                      | 10,644.000  | 266,538.74   | 175,959.46   | -90,579.28           |
| ONFF40010002 EX0988744 | SYNTHOMER PLC                           | 6,477.000   | 43,309.73    | 29,482.31    | -13,827.42           |
| ONFF40010002 EX0989528 | ASTRAZENECA PLC                         | 17,741.000  | 1,364,836.12 | 1,327,000.69 | -37,835.43           |
| ONFF40010002 EX3121525 | CARNIVAL PLC                            | 12,417.000  | 816,840.56   | 595,091.78   | -221,748.78          |
| ONFF40010002 EX3163832 | INTERTEK GROUP PLC                      | 3,898.000   | 273,669.72   | 238,295.65   | -35,374.07           |
| ONFF40010002 EXB082RF7 | RENTOKIL INITIAL PLC                    | 93,942.000  | 400,767.69   | 403,441.35   | 2,673.66             |
| ONFF40010002 EXB0SWJX9 | LONDON STOCK EXCHANGE GROUP PL          | 9,699.000   | 580,730.79   | 501,764.50   | -78,966.29           |
| ONFF40010002 EXB19NLV9 | EXPERIAN PLC                            | 26,752.000  | 657,500.12   | 649,059.16   | -8,440.96            |
| ONFF40010002 EXB1YW440 | 3I GROUP PLC                            | 29,097.000  | 359,237.92   | 286,606.10   | -72,631.82           |
| ONFF40010002 EXB2B0DG6 | RELX PLC                                | 42,207.000  | 911,565.22   | 868,946.92   | -42,618.30           |
| ONFF40010002 EXB2PDGW5 | WH SMITH PLC                            | 7,728.000   | 242,392.44   | 169,288.95   | -73,103.49           |
| ONFF40010002 EXB4L8490 | BURFORD CAPITAL LTD                     | 5,726.000   | 116,194.09   | 120,766.01   | 4,571.92             |
| ONFF40010002 EXB5ZN1N1 | SEGRO PLC                               | 52,154.000  | 426,175.29   | 390,967.74   | -35,207.55           |
| ONFF40010002 EXB63QSB4 | GREGGS PLC                              | 12,105.000  | 206,426.24   | 195,178.31   | -11,247.93           |
| ONFF40010002 EXB677469 | ABCAM PLC                               | 7,440.000   | 124,382.94   | 103,283.87   | -21,099.07           |
| ONFF40010002 EXBBG9VN7 | AVEVA GROUP PLC                         | 5,717.000   | 182,580.55   | 176,204.34   | -6,376.21            |
| ONFF40010002 EXBD6K458 | COMPASS GROUP PLC                       | 60,560.000  | 1,311,164.57 | 1,272,632.06 | -38,532.51           |
| ONFF40010002 EXBRJ9BJ0 | FEVERTREE DRINKS PLC                    | 5,294.000   | 167,211.02   | 148,266.22   | -18,944.80           |
| ONFF40010002 EXBVFNZH2 | ROTORK PLC                              | 52,962.000  | 245,007.21   | 167,012.15   | -77,995.06           |
| ONFF40010002 EXBVZHXQ5 | HISCOX LTD                              | 17,808.000  | 354,491.25   | 367,647.16   | 13,155.91            |
| ONFF40010002 EXBWFGQN2 | SPIRAX-SARCO ENGINEERING PLC            | 3,462.000   | 278,082.17   | 275,134.28   | -2,947.89            |
| ONFF40010002 EXBYQ0JC3 | BEAZLEY PLC                             | 29,417.000  | 227,612.55   | 188,638.75   | -38,973.80           |
| ONFF40010002 EXBYT1DJ9 | INTERMEDIATE CAPITAL GROUP PLC          | 16,556.000  | 254,386.55   | 197,151.50   | -57,235.05           |
| ONFF40010002 EXBYZWX78 | CRODA INTERNATIONAL PLC                 | 6,078.000   | 382,149.48   | 362,663.08   | -19,486.40           |
| ONFF40010002 EXBZ1G438 | MELROSE INDUSTRIES PLC                  | 149,830.000 | 469,395.52   | 312,664.29   | -156,731.23          |
| ONFF40010002 EZ4491237 | KINGSPAN GROUP PLC                      | 6,457.000   | 297,507.20   | 275,913.72   | -21,593.48           |
| ONFF40010002 FH6465873 | GALAXY ENTERTAINMENT GROUP LTD HK/00027 | 69,000.000  | 525,208.82   | 438,887.01   | -86,321.81           |
| ONFF40010002 FHB4QL6N7 | CHINA HIGH PRECISION AUTOMATIO HK/00591 | 249,000.000 | 0.00         | 0.00         | 0.00                 |
| ONFF40010002 FHB4TX8S5 | AIA GROUP LTD HK/01299                  | 184,000.000 | 1,569,383.25 | 1,527,585.31 | -41,797.94           |
| ONFF40010002 FJ6250727 | DAIKIN INDUSTRIES LTD                   | 5,400.000   | 639,008.70   | 575,609.53   | -63,399.17           |
| ONFF40010002 FJ6390929 | NOMURA RESEARCH INSTITUTE LTD           | 5,200.000   | 242,084.71   | 193,136.76   | -48,947.95           |
| ONFF40010002 FJ6441508 | HOYA CORP                               | 12,500.000  | 737,065.78   | 753,657.20   | 16,591.42            |
| ONFF40010002 FJ6490992 | KEYENCE CORP                            | 1,900.000   | 1,082,276.13 | 964,243.72   | -118,032.41          |
| ONFF40010002 FJ6513124 | TOKIO MARINE HOLDINGS INC               | 22,300.000  | 1,090,996.36 | 1,064,237.34 | -26,759.02           |
| ONFF40010002 FJ6595170 | MISUMI GROUP INC                        | 11,500.000  | 330,156.96   | 243,070.68   | -87,086.28           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description           | Shares     | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------|------------|--------------|--------------|----------------------|
| ONFF40010002 FJ6639556 | NINTENDO CO LTD                | 2,200.000  | 788,617.36   | 587,221.44   | -201,395.92          |
| ONFF40010002 FJ6641149 | NICHIAS CORP                   | 5,000.000  | 133,244.57   | 85,722.10    | -47,522.47           |
| ONFF40010002 FJ6644804 | NITORI HOLDINGS CO LTD         | 1,800.000  | 257,165.49   | 225,256.35   | -31,909.14           |
| ONFF40010002 FJ6661147 | ORIX CORP                      | 42,000.000 | 681,146.65   | 614,601.47   | -66,545.18           |
| ONFF40010002 FJ6775384 | SANKYU INC                     | 3,140.000  | 137,517.58   | 142,382.54   | 4,864.96             |
| ONFF40010002 FJ6804366 | SHIMADZU CORP                  | 9,400.000  | 245,853.95   | 186,260.77   | -59,593.18           |
| ONFF40010002 FJ6804689 | SHIONOGI & CO LTD              | 9,700.000  | 641,477.04   | 554,424.65   | -87,052.39           |
| ONFF40010002 FJ6805264 | SHISEIDO CO LTD                | 12,300.000 | 777,903.14   | 772,652.78   | -5,250.36            |
| ONFF40010002 FJ6870102 | TAISEI CORP                    | 6,600.000  | 339,043.77   | 283,033.31   | -56,010.46           |
| ONFF40010002 FJ6885076 | TERUMO CORP                    | 14,000.000 | 799,768.62   | 794,203.16   | -5,565.46            |
| ONFF40010002 FJ6894243 | TOPCON CORP                    | 10,400.000 | 214,408.26   | 138,679.31   | -75,728.95           |
| ONFF40010002 FJ6985116 | YAKULT HONSHA CO LTD           | 5,600.000  | 448,766.42   | 394,039.10   | -54,727.32           |
| ONFF40010002 FJB019MQ0 | ASAHI INTECC CO LTD            | 5,600.000  | 193,958.61   | 236,831.79   | 42,873.18            |
| ONFF40010002 FJB02K2M5 | M3 INC                         | 16,100.000 | 358,694.07   | 216,300.41   | -142,393.66          |
| ONFF40010002 FJB1DN468 | NIHON M&A CENTER INC           | 8,600.000  | 205,792.16   | 173,700.95   | -32,091.21           |
| ONFF40010002 FJB1GHR89 | MONOTARO CO LTD                | 7,200.000  | 198,681.72   | 178,367.59   | -20,314.13           |
| ONFF40010002 FJB292RC9 | ZOZO INC                       | 7,500.000  | 252,724.75   | 137,401.45   | -115,323.30          |
| ONFF40010002 FJB2Q4CR9 | TIS INC                        | 6,300.000  | 227,827.81   | 248,347.99   | 20,520.18            |
| ONFF40010002 FJB3CF1G3 | WELCIA HOLDINGS CO LTD         | 2,600.000  | 142,534.72   | 117,540.90   | -24,993.82           |
| ONFF40010002 FJB3FF8W8 | HOSHIZAKI CORP                 | 3,200.000  | 308,381.11   | 194,832.07   | -113,549.04          |
| ONFF40010002 FJB92MT19 | ZENKOKU HOSHO CO LTD           | 3,900.000  | 166,879.62   | 122,458.19   | -44,421.43           |
| ONFF40010002 FJB5M8SQ2 | TECHNOPRO HOLDINGS INC         | 5,900.000  | 338,797.63   | 243,335.00   | -95,462.63           |
| ONFF40010002 G0772R208 | BANK OF NT BUTTERFIELD & SON L | 2,383.000  | 118,375.13   | 74,707.05    | -43,668.08           |
| ONFF40010002 G4705A100 | ICON PLC                       | 3,428.000  | 411,478.70   | 442,931.88   | 31,453.18            |
| ONFF40010002 M98068105 | WIX.COM LTD                    | 1,995.000  | 144,704.62   | 180,228.30   | 35,523.68            |
| ONFF40010002 N72482123 | QIAGEN NV                      | 12,631.000 | 470,312.79   | 435,137.95   | -35,174.84           |
| ONFF40010002 NC2011640 | ALIMENTATION COUCHE-TARD INC   | 13,899.000 | 701,901.89   | 691,082.95   | -10,818.94           |
| ONFF40010002 NC2169059 | ROGERS COMMUNICATIONS INC CL B | 26,678.000 | 1,385,856.04 | 1,366,519.90 | -19,336.14           |
| ONFF40010002 NC2180635 | CANADIAN NATIONAL RAILWAY CO   | 9,587.000  | 854,265.95   | 709,724.39   | -144,541.56          |
| ONFF40010002 NC2339173 | FINNING INTERNATIONAL INC      | 5,012.000  | 126,588.34   | 87,337.53    | -39,250.81           |
| ONFF40010002 NC2897220 | TORONTO DOMINION BANK NEW      | 14,775.000 | 868,702.48   | 734,098.33   | -134,604.15          |
| ONFF40010002 SDB1WT5G0 | DSV A/S                        | 8,500.000  | 683,298.31   | 558,858.45   | -124,439.86          |
| ONFF40010002 SDB8FMRX8 | COLOPLAST A/S                  | 5,194.000  | 559,192.37   | 481,371.64   | -77,820.73           |
| ONFF40010002 SDBD9G339 | AMBU A/S                       | 3,655.000  | 110,197.88   | 87,680.36    | -22,517.52           |
| ONFF40010002 SDBX8ZX23 | ROYAL UNIBREW A/S              | 2,376.000  | 186,337.06   | 163,424.05   | -22,913.01           |
| ONFF40010002 SDBXDZ973 | TRYG A/S                       | 4,520.000  | 112,661.78   | 113,485.55   | 823.77               |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID  | Security Description                     | Shares      | Cost         | Market Value | Unrealized Gain/Loss |
|--------------|------------------------------------------|-------------|--------------|--------------|----------------------|
| ONFF40010002 | SDBYT16L1 ORSTED A/S                     | 10,315.000  | 582,139.50   | 688,462.00   | 106,322.50           |
| ONFF40010002 | SFB06YV43 NESTE OYJ                      | 7,215.000   | 593,820.34   | 555,573.64   | -38,246.70           |
| ONFF40010002 | SNB15SLC1 TGS NOPEC GEOPHYSICAL CO ASA   | 4,640.000   | 174,144.74   | 111,885.35   | -62,259.39           |
| ONFF40010002 | SS4589718 NOLATO AB                      | 1,680.000   | 140,168.46   | 69,448.50    | -70,719.96           |
| ONFF40010002 | SS7332686 ALFA LAVAL AB                  | 10,754.000  | 262,663.56   | 230,039.55   | -32,624.01           |
| ONFF40010002 | SSB1CC9H0 SWEDISH ORPHAN BIOVITRUM AB    | 10,274.000  | 289,816.95   | 223,653.91   | -66,163.04           |
| ONFF40010002 | SSB1XFTL9 HEXAGON AB                     | 11,618.000  | 677,406.37   | 534,651.95   | -142,754.42          |
| ONFF40010002 | SSBFM6T30 FABEGE AB                      | 12,353.000  | 133,891.07   | 164,635.14   | 30,744.07            |
| ONFF40010002 | SSBYSY2K3 KINDRED GROUP PLC              | 16,888.000  | 268,424.96   | 155,434.71   | -112,990.25          |
| ONFF40012002 | 136375102 CANADIAN NATIONAL RAILWAY CO   | 68,347.000  | 5,632,787.83 | 5,065,196.17 | -567,591.66          |
| ONFF40012002 | 20030N101 COMCAST CORP                   | 176,818.000 | 6,868,587.82 | 6,020,652.90 | -847,934.92          |
| ONFF40012002 | 222070203 COTY INC                       | 31,481.000  | 605,572.65   | 206,515.36   | -399,057.29          |
| ONFF40012002 | 254687106 WALT DISNEY CO/THE             | 46,716.000  | 5,030,336.10 | 5,122,409.40 | 92,073.30            |
| ONFF40012002 | 438516106 HONEYWELL INTERNATIONAL INC    | 37,189.000  | 5,474,366.25 | 4,913,410.68 | -560,955.57          |
| ONFF40012002 | 68389X105 ORACLE CORP                    | 76,077.000  | 3,602,693.54 | 3,434,876.55 | -167,816.99          |
| ONFF40012002 | 857477103 STATE STREET CORP              | 64,678.000  | 6,192,910.34 | 4,079,241.46 | -2,113,668.88        |
| ONFF40012002 | 883556102 THERMO FISHER SCIENTIFIC INC   | 31,262.000  | 5,986,860.97 | 6,996,122.98 | 1,009,262.01         |
| ONFF40012002 | 88579Y101 3M CO                          | 19,173.000  | 4,407,376.74 | 3,653,223.42 | -754,153.32          |
| ONFF40012002 | 911312106 UNITED PARCEL SERVICE INC      | 47,857.000  | 5,659,818.66 | 4,667,493.21 | -992,325.45          |
| ONFF40012002 | 92826C839 VISA INC                       | 54,099.000  | 6,224,224.71 | 7,137,822.06 | 913,597.35           |
| ONFF40012002 | 941848103 WATERS CORP                    | 17,012.000  | 3,282,863.15 | 3,209,313.80 | -73,549.35           |
| ONFF40012002 | 98956P102 ZIMMER BIOMET HOLDINGS INC     | 45,087.000  | 5,443,632.04 | 4,676,423.64 | -767,208.40          |
| ONFF40012002 | ED5069213 BAYER AG                       | 58,145.000  | 6,822,050.95 | 4,025,329.74 | -2,796,721.21        |
| ONFF40012002 | EDBYWD9S8 LINDE PLC                      | 24,453.000  | 3,700,510.66 | 3,872,950.07 | 172,439.41           |
| ONFF40012002 | EF4061414 LVMH MOET HENNESSY LOUIS VUITT | 19,114.000  | 5,668,588.43 | 5,641,713.66 | -26,874.77           |
| ONFF40012002 | EF4834109 SCHNEIDER ELECTRIC SE          | 35,084.000  | 2,548,616.36 | 2,395,146.72 | -153,469.64          |
| ONFF40012002 | EFB11ZRK7 LEGRAND SA                     | 53,340.000  | 4,011,168.04 | 3,006,098.12 | -1,005,069.92        |
| ONFF40012002 | EFB1Y9TB7 DANONE SA                      | 74,536.000  | 6,212,480.54 | 5,241,010.50 | -971,470.04          |
| ONFF40012002 | EN5458315 AKZO NOBEL NV                  | 42,277.000  | 3,709,931.66 | 3,402,358.26 | -307,573.40          |
| ONFF40012002 | ES7123874 NESTLE SA                      | 55,820.000  | 4,767,411.38 | 4,518,600.12 | -248,811.26          |
| ONFF40012002 | ESBCRWZ17 CIE FINANCIERE RICHEMONT SA    | 42,491.000  | 3,805,990.43 | 2,715,493.00 | -1,090,497.43        |
| ONFF40012002 | EX0237407 DIAGEO PLC                     | 122,779.000 | 4,521,710.14 | 4,370,578.80 | -151,131.34          |
| ONFF40012002 | EXB24CGK6 RECKITT BENCKISER GROUP PLC    | 62,939.000  | 5,816,987.84 | 4,819,967.31 | -997,020.53          |
| ONFF40012002 | G1151C101 ACCENTURE PLC                  | 42,319.000  | 6,491,223.07 | 5,967,402.19 | -523,820.88          |
| ONFF40012002 | G5960L103 MEDTRONIC PLC                  | 77,814.000  | 6,310,508.56 | 7,077,961.44 | 767,452.88           |
| ONFF40013002 | 00751Y106 ADVANCE AUTO PARTS INC         | 9,302.000   | 942,553.82   | 1,464,692.92 | 522,139.10           |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description         | Shares        | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|------------------------------|---------------|--------------|--------------|----------------------|
| ONFF40013002 011659109 | ALASKA AIR GROUP INC         | 34,145.000    | 2,132,241.71 | 2,077,723.25 | -54,518.46           |
| ONFF40013002 056752108 | BAIDU INC ADR                | 15,833.000    | 3,546,606.86 | 2,511,113.80 | -1,035,493.06        |
| ONFF40013002 060505104 | BANK OF AMERICA CORP         | 95,783.000    | 2,828,835.98 | 2,360,093.12 | -468,742.86          |
| ONFF40013002 172967424 | CITIGROUP INC                | 61,296.000    | 4,461,422.70 | 3,191,069.76 | -1,270,352.94        |
| ONFF40013002 292505104 | ENCANA CORP                  | 219,699.000   | 2,143,600.11 | 1,269,860.22 | -873,739.89          |
| ONFF40013002 31428X106 | FEDEX CORP                   | 3,574.000     | 557,268.58   | 576,593.42   | 19,324.84            |
| ONFF40013002 337932107 | FIRSTENERGY CORP             | 49,385.000    | 1,553,633.93 | 1,854,406.75 | 300,772.82           |
| ONFF40013002 34354P105 | FLOWSERVE CORP               | 59,842.000    | 2,518,210.34 | 2,275,192.84 | -243,017.50          |
| ONFF40013002 406216101 | HALLIBURTON CO               | 119,595.000   | 5,205,158.90 | 3,178,835.10 | -2,026,323.80        |
| ONFF40013002 525327102 | LEIDOS HOLDINGS INC          | 24,019.000    | 1,453,600.21 | 1,266,281.68 | -187,318.53          |
| ONFF40013002 56585A102 | MARATHON PETROLEUM CORP      | 24,437.000    | 1,563,144.58 | 1,442,027.37 | -121,117.21          |
| ONFF40013002 594918104 | MICROSOFT CORP               | 24,169.000    | 2,067,416.26 | 2,454,845.33 | 387,429.07           |
| ONFF40013002 609207105 | MONDELEZ INTERNATIONAL INC   | 48,109.000    | 2,067,312.30 | 1,925,803.27 | -141,509.03          |
| ONFF40013002 60975R105 | MONOGENESIS CORP             | 1.000         | 0.00         | 0.00         | 0.00                 |
| ONFF40013002 68389X105 | ORACLE CORP                  | 74,608.000    | 3,531,877.33 | 3,368,551.20 | -163,326.13          |
| ONFF40013002 747525103 | QUALCOMM INC                 | 32,581.000    | 2,089,239.25 | 1,854,184.71 | -235,054.54          |
| ONFF40013002 749660106 | RPC INC                      | 74,843.000    | 1,087,404.15 | 738,700.41   | -348,703.74          |
| ONFF40013002 78573M104 | SABRE CORP                   | 145,609.000   | 3,011,231.30 | 3,150,978.76 | 139,747.46           |
| ONFF40013002 87162W100 | SYNNEX CORP                  | 15,729.000    | 1,235,254.11 | 1,271,532.36 | 36,278.25            |
| ONFF40013002 92553P201 | VIACOM INC                   | 64,380.000    | 1,951,817.50 | 1,654,566.00 | -297,251.50          |
| ONFF40013002 949746101 | WELLS FARGO & CO             | 25,992.000    | 1,354,250.22 | 1,197,711.36 | -156,538.86          |
| ONFF40013002 98956P102 | ZIMMER BIOMET HOLDINGS INC   | 14,353.000    | 1,621,674.21 | 1,488,693.16 | -132,981.05          |
| ONFF40013002 ED5086571 | BASF SE                      | 41,757.000    | 4,068,593.56 | 2,883,164.68 | -1,185,428.88        |
| ONFF40013002 EDBYWD9S8 | LINDE PLC                    | 25,020.000    | 3,741,711.68 | 3,962,753.48 | 221,041.80           |
| ONFF40013002 EIBYMXPS6 | UNICREDIT SPA                | 323,054.000   | 5,312,362.67 | 3,653,846.09 | -1,658,516.58        |
| ONFF40013002 EN5458315 | AKZO NOBEL NV                | 35,205.000    | 3,089,952.51 | 2,833,219.54 | -256,732.97          |
| ONFF40013002 ES7103066 | NOVARTIS AG                  | 21,487.000    | 1,778,567.94 | 1,831,778.74 | 53,210.80            |
| ONFF40013002 ES7108891 | ABB LTD                      | 144,792.000   | 3,682,222.46 | 2,745,877.91 | -936,344.55          |
| ONFF40013002 ES7110384 | ROCHE HOLDING AG             | 8,228.000     | 2,048,558.03 | 2,031,543.11 | -17,014.92           |
| ONFF40013002 ETB03MN79 | AKBANK T.A.S.                | 330,467.000   | 309,077.07   | 426,136.51   | 117,059.44           |
| ONFF40013002 EX0216237 | AVIVA PLC                    | 176,485.000   | 1,152,850.15 | 844,016.22   | -308,833.93          |
| ONFF40013002 EX0287584 | BRITISH AMERICAN TOBACCO PLC | 85,614.000    | 5,348,265.56 | 2,725,949.76 | -2,622,315.80        |
| ONFF40013002 EX0709959 | PRUDENTIAL PLC               | 183,852.000   | 4,310,891.93 | 3,282,837.78 | -1,028,054.15        |
| ONFF40013002 EX0790876 | SSE PLC                      | 180,264.000   | 3,145,169.16 | 2,482,953.45 | -662,215.71          |
| ONFF40013002 EX0989528 | ASTRAZENECA PLC              | 36,973.000    | 2,575,388.96 | 2,765,525.98 | 190,137.02           |
| ONFF40013002 EX3134866 | BARCLAYS PLC                 | 1,497,847.000 | 3,974,023.89 | 2,871,406.72 | -1,102,617.17        |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                            | Security Description                                         | Shares         | Cost                         | Market Value                 | Unrealized Gain/Loss         |
|--------------------------------------------------------|--------------------------------------------------------------|----------------|------------------------------|------------------------------|------------------------------|
| ONFF40013002 EXB03MM48                                 | ROYAL DUTCH SHELL PLC B SHS                                  | 38,805.000     | 1,316,453.81                 | 1,156,475.92                 | -159,977.89                  |
| ONFF40013002 EXB63H842                                 | ROLLS-ROYCE HOLDINGS PLC                                     | 221,547.000    | 2,632,718.73                 | 2,341,946.75                 | -290,771.98                  |
| ONFF40013002 EXBD8YWM8                                 | MICRO FOCUS INTERNATIONAL PLC                                | 152,236.000    | 3,638,492.18                 | 2,681,467.85                 | -957,024.33                  |
| ONFF40013002 EXBH4HKS0                                 | VODAFONE GROUP PLC                                           | 792,363.000    | 2,338,101.12                 | 1,542,995.73                 | -795,105.39                  |
| ONFF40013002 FH6073552                                 | CHINA MOBILE LTD HK/00941                                    | 407,000.000    | 4,091,078.42                 | 3,916,985.45                 | -174,092.97                  |
| ONFF40013002 FH6416132                                 | CHINA MERCHANTS PORT HOLDINGS HK/00144                       | 328,309.000    | 858,853.96                   | 591,256.86                   | -267,597.10                  |
| ONFF40013002 FJ6248994                                 | KDDI CORP                                                    | 114,600.000    | 2,853,046.66                 | 2,740,832.16                 | -112,214.50                  |
| ONFF40013002 FJ6298544                                 | EAST JAPAN RAILWAY CO                                        | 24,100.000     | 2,345,299.91                 | 2,133,118.54                 | -212,181.37                  |
| ONFF40013002 FJ6356938                                 | FANUC CORP                                                   | 12,200.000     | 2,184,426.08                 | 1,853,657.20                 | -330,768.88                  |
| ONFF40013002 FJ6870441                                 | TAKEDA PHARMACEUTICAL CO LTD                                 | 118,500.000    | 5,715,269.40                 | 4,001,663.40                 | -1,713,606.00                |
| ONFF40013002 FJB62G7K0                                 | SOMPO HOLDINGS INC                                           | 47,400.000     | 1,865,095.08                 | 1,612,330.13                 | -252,764.95                  |
| ONFF40013002 FK6224877                                 | SK TELECOM CO LTD                                            | 12,820.000     | 3,109,460.90                 | 3,096,424.23                 | -13,036.67                   |
| ONFF40013002 G81276100                                 | SIGNET JEWELERS LTD                                          | 34,292.000     | 1,939,212.60                 | 1,089,456.84                 | -849,755.76                  |
| ONFF40013002 NC2492519                                 | MANULIFE FINANCIAL CORP                                      | 162,032.000    | 2,955,556.02                 | 2,297,964.45                 | -657,591.57                  |
| <b><u>TOTAL CORPORATE STOCK - COMMON</u></b>           |                                                              |                | <b><u>435,221,458.52</u></b> | <b><u>377,261,088.83</u></b> | <b><u>-57,960,369.69</u></b> |
| <b>PARTNERSHIP/JOINT VENTURE INTEREST</b>              |                                                              |                |                              |                              |                              |
| ONFF30012002 674001201                                 | OAKTREE CAPITAL GROUP LLC                                    | 22,300.000     | 908,069.14                   | 886,425.00                   | -21,644.14                   |
| ONFF60011002 99VVA07V4                                 | RREEF AMERICA REIT 2                                         | 420,056.488    | 49,995,971.42                | 51,930,055.87                | 1,934,084.45                 |
| ONFF60012002 99VVA4DH0                                 | JP MORGAN SPF                                                | 11,633.458     | 37,661,596.20                | 40,688,142.50                | 3,026,546.30                 |
| ONFF99010002 99VVAZJA0                                 | SANKATY BANK LOAN                                            | 42,553,000.580 | 44,591,321.39                | 42,553,000.58                | -2,038,320.81                |
| ONFF99012002 999F90225                                 | JPMCB HIGH YIELD BOND FUND                                   | 3,355,549.290  | 73,766,109.38                | 72,010,087.76                | -1,756,021.62                |
| <b><u>TOTAL PARTNERSHIP/JOINT VENTURE INTEREST</u></b> |                                                              |                | <b><u>206,923,067.53</u></b> | <b><u>208,067,711.71</u></b> | <b><u>1,144,644.18</u></b>   |
| <b>OTHER INVESTMENTS</b>                               |                                                              |                |                              |                              |                              |
| ONFF30014002 99F192C9C                                 | C\$ CURRENCY FUTURE (CME) EXP MAR 19                         | 17.000         | 0.00                         | -12,340.01                   | -12,340.01                   |
| ONFF30014002 99F282C9C                                 | S&P MID 400 EMINI FUTURE (CME) EXP MAR 19                    | -34.000        | 0.00                         | 226,861.70                   | 226,861.70                   |
| ONFF30014002 99F295C9C                                 | S&P500 EMINI FUTURE (CME) EXP MAR 19                         | 227.000        | 0.00                         | -1,017,927.94                | -1,017,927.94                |
| ONFF30014002 99F700C9A                                 | US ULTRA BOND (CBT) EXP MAR 19                               | 1,386.000      | 0.00                         | 11,748,521.86                | 11,748,521.86                |
| ONFF30014002 99F734C9D                                 | MSCI EAFE FUTURE (NYF) EXP MAR 19                            | 126.000        | 0.00                         | -12,359.99                   | -12,359.99                   |
| ONFF30014002 99F740C9D                                 | MINI MSCI EMG MKT FUTURE (NYF) EXP MAR 19                    | -8.000         | 0.00                         | -6,395.00                    | -6,395.00                    |
| ONFF30014002 99F784C9C                                 | E-MINI RUSS 2000 FUTURE (CME) EXP MAR 19                     | -78.000        | 0.00                         | 233,734.08                   | 233,734.08                   |
| ONFF30014002 NCF218C9R                                 | S&P/TSX 60 INDEX FUTURE (MSE) EXP MAR 19                     | 10.000         | 0.00                         | 1,083.62                     | 1,083.62                     |
| ONFF70010002 91086QBB3                                 | MEXICO GOVERNMENT INTERNATIONA 4.750% 03/08/2044 DD 03/08/12 | 681,000.000    | 688,491.00                   | 619,029.00                   | -69,462.00                   |
| ONFF70010002 91412GC86                                 | UNIV OF CALIFORNIA CA REVENUES 4.767% 05/15/2115 DD 04/08/15 | 1,270,000.000  | 1,388,605.30                 | 1,305,788.60                 | -82,816.70                   |
| ONFF70012002 02765UEQ3                                 | AMERICAN MUNI PWR-OHIO INC OH 6.270% 02/15/2050 DD 05/23/11  | 300,000.000    | 392,493.00                   | 372,300.00                   | -20,193.00                   |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                          | Shares         | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|---------------------------------------------------------------|----------------|--------------|--------------|----------------------|
| ONFF70012002 040114GK0 | ARGENTINE REPUBLIC GOVERNMENT STEP 12/31/2038 DD 09/30/2005   | 600,000.000    | 441,090.00   | 328,806.00   | -112,284.00          |
| ONFF70012002 05565AGF4 | BNP PARIBAS SA 144A VAR RT 12/31/2049 DD 08/16/18             | 200,000.000    | 198,400.00   | 190,250.00   | -8,150.00            |
| ONFF70012002 105756BW9 | BRAZILIAN GOVERNMENT INTERNATI 5.000% 01/27/2045 DD 08/01/14  | 300,000.000    | 279,600.00   | 262,053.00   | -17,547.00           |
| ONFF70012002 12082TAL6 | BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10  | 1,000,000.000  | 1,284,170.00 | 1,290,560.00 | 6,390.00             |
| ONFF70012002 13077CTL8 | CALIFORNIA ST UNIV REVENUE 6.484% 11/01/2041 DD 04/06/10      | 1,200,000.000  | 1,652,160.00 | 1,594,524.00 | -57,636.00           |
| ONFF70012002 16772PAQ9 | CHICAGO IL TRANSIT AUTH SALES 6.200% 12/01/2040 DD 04/06/10   | 600,000.000    | 781,110.00   | 728,634.00   | -52,476.00           |
| ONFF70012002 455780BR6 | INDONESIA GOVERNMENT INTE 144A 6.750% 01/15/2044 DD 01/15/14  | 500,000.000    | 664,540.00   | 594,665.00   | -69,875.00           |
| ONFF70012002 73358WJA3 | PORT AUTH OF NEW YORK & NEW JE 4.458% 10/01/2062 DD 10/10/12  | 1,700,000.000  | 1,963,041.00 | 1,729,597.00 | -233,444.00          |
| ONFF70012002 83367TBV0 | SOCIETE GENERALE SA 144A VAR RT 12/31/2049 DD 10/04/18        | 400,000.000    | 400,000.00   | 372,500.00   | -27,500.00           |
| ONFF70012002 91087BAD2 | MEXICO GOVERNMENT INTERNATIONAL 4.600% 02/10/2048 DD 10/10/17 | 200,000.000    | 197,500.00   | 177,500.00   | -20,000.00           |
| ONFF70012002 91412GEA9 | UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10  | 500,000.000    | 611,990.00   | 598,705.00   | -13,285.00           |
| ONFF70012002 99F139C9A | US 10 YR TREAS NTS FUT (CBT) EXP MAR 19                       | -46.000        | 0.00         | -115,718.75  | -115,718.75          |
| ONFF70012002 99QAD7N16 | CCP CDX.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE                | 21,100,000.000 | 383,768.11   | 117,126.10   | -266,642.01          |
| ONFF70012002 99QADF492 | CCP CDX SP UL CDX.NA.IG.28 1.000% 06/20/2022 DD 03/20/17      | 2,700,000.000  | 60,250.50    | 27,353.70    | -32,896.80           |
| ONFF70012002 AAF212C9U | AUST 10Y BOND FUTURE (SFE) EXP MAR 19                         | 1.000          | 0.00         | 1,047.50     | 1,047.50             |
| ONFF70012002 EDF306C9S | EURO-BUND FUTURE (EUX) EXP MAR 19                             | -23.000        | 0.00         | -43,119.62   | -43,119.62           |
| ONFF70012002 LM9QE9X52 | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 5.93% 2023 AUG 04          | 16,000,000.000 | -72,935.66   | -83,346.99   | -10,411.33           |
| ONFF70012002 LM9QE9YK8 | CCP_IRS. P MXN-TIIE-BANXICO 28 5.935% 94% 2023 AUG 04         | 16,000,000.000 | -72,560.79   | -83,033.89   | -10,473.10           |
| ONFF70012002 LM9QGGT59 | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 7.67% 2025 MAR 05          | 16,800,000.000 | 0.00         | -40,142.32   | -40,142.32           |
| ONFF70012002 LM9QHCKY3 | CCP_IRS. P MXN-TIIE-BANXICO 28 REC 8.9% 2023 NOV 27           | 15,000,000.000 | 1,509.79     | 9,499.00     | 7,989.21             |
| ONFF70012002 NA9QE04U2 | CDX SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                  | 100,000.000    | -14,631.89   | -16,125.93   | -1,494.04            |
| ONFF70012002 NA9QE0SB8 | CDX SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11                   | 600,000.000    | -142,654.25  | -168,675.00  | -26,020.75           |
| ONFF70012002 NA9QEW72  | CDX SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                  | 200,000.000    | -29,263.78   | -32,251.85   | -2,988.07            |
| ONFF70012002 NA9QF1CR7 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20            | 400,000.000    | -9,305.88    | -22,189.88   | -12,884.00           |
| ONFF70012002 NA9QF1CY2 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20            | 100,000.000    | -2,326.47    | -5,547.47    | -3,221.00            |
| ONFF70012002 NA9QF5J18 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2022 DEC 20         | 300,000.000    | 6,728.40     | 3,909.60     | -2,818.80            |
| ONFF70012002 NA9QF5VE6 | CCP_CDS. SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20         | 700,000.000    | 14,121.80    | 4,681.60     | -9,440.20            |
| ONFF70012002 NA9QF6D38 | CCP_CDS. SP UL BRK CME REC 100BPS 2022 DEC 20                 | 400,000.000    | 8,971.20     | 5,212.80     | -3,758.40            |
| ONFF70012002 NA9QFASL3 | CDX SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17                | 300,000.000    | -33,282.06   | -36,431.24   | -3,149.18            |
| ONFF70012002 NA9QFE6C9 | CCP_CDS. SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20         | 100,000.000    | 16,883.80    | 10,018.40    | -6,865.40            |
| ONFF70012002 NA9QFEN55 | CCP_CDS. SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20         | 1,000,000.000  | 20,581.00    | 12,946.00    | -7,635.00            |
| ONFF70012002 NA9QFENG1 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2020 SEP 20          | 2,800,000.000  | 59,542.00    | 35,288.40    | -24,253.60           |
| ONFF70012002 NA9QFEVX5 | CCP_CDS. BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20         | 1,000,000.000  | -20,600.00   | -14,470.00   | 6,130.00             |
| ONFF70012002 NA9QFSAX7 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20         | 200,000.000    | 4,625.40     | 2,841.60     | -1,783.80            |
| ONFF70012002 NA9QFUAK0 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20            | 200,000.000    | -4,652.94    | -11,094.94   | -6,442.00            |
| ONFF70012002 NA9QG4UY5 | CCP_CD. SP UL CDX-EMS30V1-5Y REC 100BPS 2023 DEC 20           | 6,000,000.000  | 0.18         | -281,550.00  | -281,550.18          |

**ONCOR RETIREMENT PLAN**  
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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID             | Security Description                                         | Shares         | Cost         | Market Value  | Unrealized Gain/Loss |
|-------------------------|--------------------------------------------------------------|----------------|--------------|---------------|----------------------|
| ONFF70012002 NA9QG53K2  | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | 350,000.000    | 0.00         | -8,735.22     | -8,735.22            |
| ONFF70012002 NA9QG5447  | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | 400,000.000    | 0.00         | -9,983.11     | -9,983.11            |
| ONFF70012002 NA9QG6WH5  | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | 50,000.000     | 0.00         | -1,244.53     | -1,244.53            |
| ONFF70012002 NA9QGHSJ2  | CCP_CD.X. SP UL CDX.EM.29_V1 CM REC 100BPS 2023 JUN 20       | 1,100,000.000  | 0.02         | -40,496.50    | -40,496.52           |
| ONFF70012002 NA9QGHTF9  | CCP_CD.X. SP UL CDX.NA.IG.30 CM REC 100BPS 2023 JUN 20       | 4,400,000.000  | 75,766.32    | 35,310.00     | -40,456.32           |
| ONFF70012002 NA9QGNYS86 | CCP_CDS. SP UL FORD MOTOR COMP REC 500BPS 2023 JUN 20        | 600,000.000    | 92,012.97    | 64,133.40     | -27,879.57           |
| ONFF70012002 NA9QHGHGB1 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02         | 1,300,000.000  | 0.01         | -20,881.64    | -20,881.65           |
| ONFF70012002 NA9QHHLK4  | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03         | 1,200,000.000  | 0.01         | -15,871.20    | -15,871.21           |
| ONFF70012002 XX9QFFY26  | CCP_CDS. SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20        | 600,000.000    | 95,187.66    | 64,785.74     | -30,401.92           |
| ONFF70012002 XX9QFS2H0  | CCP_CDS. SP UL BANCO SANTANDER REC 100BPS 2022 JUN 20        | 100,000.000    | 3,775.44     | 1,661.91      | -2,113.53            |
| ONFF70012002 XX9QG1GA8  | CDS SP UL INTESA SANPAOLO SPA R 100BPS 2023 JUN 20           | 300,000.000    | 0.00         | -41,680.62    | -41,680.62           |
| ONFF70013002 02765UDN1  | AMERICAN MUNI PWR-OHIO INC OH 5.939% 02/15/2047 DD 09/29/10  | 1,400,000.000  | 1,838,452.00 | 1,756,594.00  | -81,858.00           |
| ONFF70013002 12082TAL6  | BURBANK CA WTR & PWR ELEC REVE 6.323% 06/01/2040 DD 03/31/10 | 700,000.000    | 898,919.00   | 903,392.00    | 4,473.00             |
| ONFF70013002 54473ENS9  | LOS ANGELES CNTY CA PUBLIC WKS 7.618% 08/01/2040 DD 11/23/10 | 1,300,000.000  | 2,019,394.00 | 1,898,715.00  | -120,679.00          |
| ONFF70013002 6499022E2  | NEW YORK ST DORM AUTH ST PERSO 5.289% 03/15/2033 DD 10/14/10 | 1,000,000.000  | 1,172,970.00 | 1,142,880.00  | -30,090.00           |
| ONFF70013002 650035TD0  | NEW YORK ST URBAN DEV CORP REV 5.770% 03/15/2039 DD 12/01/09 | 800,000.000    | 978,056.00   | 918,976.00    | -59,080.00           |
| ONFF70013002 79765RTK5  | SAN FRANCISCO CITY & CNTY CA P 6.000% 11/01/2040 DD 08/04/10 | 500,000.000    | 643,930.00   | 618,345.00    | -25,585.00           |
| ONFF70013002 80413TAJ8  | SAUDI GOVERNMENT INTERNAT 144A 5.000% 04/17/2049 DD 04/17/18 | 200,000.000    | 195,652.00   | 192,522.00    | -3,130.00            |
| ONFF70013002 91412GEA9  | UNIV OF CALIFORNIA CA REVENUES 6.296% 05/15/2050 DD 09/30/10 | 400,000.000    | 489,592.00   | 478,964.00    | -10,628.00           |
| ONFF70013002 99F133C9A  | US TREAS BD FUTURE (CBT) EXP MAR 19                          | 33.000         | 0.00         | 221,718.75    | 221,718.75           |
| ONFF70013002 99F139C9A  | US 10 YR TREAS NTS FUT (CBT) EXP MAR 19                      | -19.000        | 0.00         | -55,070.32    | -55,070.32           |
| ONFF70013002 99F167L0C  | 90DAY EURO\$ FUTURE (CME) EXP DEC 20                         | 40.000         | 0.00         | 71,500.00     | 71,500.00            |
| ONFF70013002 99F183C9A  | US 5YR NOTE FUTURE (CBT) EXP MAR 19                          | -872.000       | 0.00         | -1,637,848.57 | -1,637,848.57        |
| ONFF70013002 99F207A9A  | FED FUND 30DAY FUTURE (CBT) EXP JAN 19                       | 17.000         | 0.00         | -2,125.17     | -2,125.17            |
| ONFF70013002 99F700C9A  | US ULTRA BOND (CBT) EXP MAR 19                               | 228.000        | 0.00         | 1,915,240.67  | 1,915,240.67         |
| ONFF70013002 99QAC65J0  | CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | 400,000.000    | 5,715.72     | -5,322.30     | -11,038.02           |
| ONFF70013002 99QAC8CL3  | CCP_IRS R LIB3M 100BPS P 2.25% 2046 DEC 21 CME               | 10,200,000.000 | 705,071.33   | 1,265,036.74  | 559,965.41           |
| ONFF70013002 99QAD7N16  | CCP_CD.X.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE              | 2,700,000.000  | 49,013.27    | 14,987.70     | -34,025.57           |
| ONFF70013002 EDF306C9S  | EURO-BUND FUTURE (EUX) EXP MAR 19                            | -19.000        | 0.00         | -35,620.55    | -35,620.55           |
| ONFF70013002 EX9QFDR12  | CCP_IFL P UK RPI ALL ITEMS NSA PAY 3.585% 2046 OCT 15 LCH    | 100,000.000    | 4,964.70     | 4,862.21      | -102.49              |
| ONFF70013002 EX9QG4BV2  | CCP_IRS. R GBP-LIBOR-BBA 6M LC PAY 1.5% 2024 MAR 20          | 4,400,000.000  | 0.01         | -48,680.05    | -48,680.06           |
| ONFF70013002 EX9QG4CG4  | CCP_IRS. R GBP-LIBOR-BBA 6M LC PAY 1.75% 2049 MAR 20         | 250,000.000    | 0.01         | -16,088.64    | -16,088.65           |
| ONFF70013002 EX9QHFD9   | CCP_IFS. R UK RPI ALL ITEMS NS PAY 3.7% 2028 DEC 15          | 200,000.000    | 0.01         | 3,667.93      | 3,667.92             |
| ONFF70013002 EX9QHFDU6  | CCP_IFS. R UK RPI ALL ITEMS NS PAY 3.72% 2028 DEC 15         | 200,000.000    | 0.01         | 4,371.84      | 4,371.83             |
| ONFF70013002 LABF116H4  | ARGENTINA POM POLITICA MONETAR VAR RT 06/21/2020             | 6,220,000.000  | 349,349.92   | 181,678.17    | -167,671.75          |
| ONFF70013002 LB9QGN4R7  | CCP_ZCS. P BRL-CDI 1D CME REC 7.22% 2020 JAN 02              | 12,300,000.000 | 242.14       | 19,351.44     | 19,109.30            |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                  | Shares         | Cost       | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------|----------------|------------|--------------|----------------------|
| ONFF70013002 LB9QGPSE5 | CCP_ZCS. P BRL-CDI 1D CME REC 7.5% 2020 JAN 02        | 12,700,000.000 | 0.01       | 28,079.82    | 28,079.81            |
| ONFF70013002 NA9QD3P26 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20      | 2,600,000.000  | 34,411.08  | 13,282.75    | -21,128.33           |
| ONFF70013002 NA9QDX0K7 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20      | 900,000.000    | 11,466.90  | 4,618.25     | -6,848.65            |
| ONFF70013002 NA9QE3BM6 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20      | 400,000.000    | 5,715.72   | -5,322.30    | -11,038.02           |
| ONFF70013002 NA9QE3C03 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20      | 300,000.000    | 4,286.79   | -3,991.72    | -8,278.51            |
| ONFF70013002 NA9QE6XP8 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 1.75% 2026 DEC 21  | 3,400,000.000  | 171,484.34 | 221,673.85   | 50,189.51            |
| ONFF70013002 NA9QEFSK5 | CDS SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20      | 3,200,000.000  | 45,503.68  | 16,203.07    | -29,300.61           |
| ONFF70013002 NA9QEVWW9 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.50% 2046 JUN 15  | 6,300,000.000  | 96,804.10  | 462,151.12   | 365,347.02           |
| ONFF70013002 NA9QF16E3 | CDS SP UL ARGENTINE REPUBLIC R 500BPS 2022 JUN 20     | 100,000.000    | 11,702.61  | -8,573.87    | -20,276.48           |
| ONFF70013002 NA9QF1CP1 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20    | 300,000.000    | -6,979.41  | -17,290.19   | -10,310.78           |
| ONFF70013002 NA9QF1CR7 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20    | 300,000.000    | -6,979.41  | -16,642.41   | -9,663.00            |
| ONFF70013002 NA9QF1CY2 | CDS SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20    | 200,000.000    | -4,652.94  | -11,094.94   | -6,442.00            |
| ONFF70013002 NA9QF4904 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2022 DEC 20  | 500,000.000    | 11,915.50  | 5,472.00     | -6,443.50            |
| ONFF70013002 NA9QF4TR3 | CDS SP UL REPUBLIC OF COLOMBI R 100BPS 2022 DEC 20    | 400,000.000    | -833.11    | -4,559.12    | -3,726.01            |
| ONFF70013002 NA9QF5VE6 | CCP_CDS. SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20 | 500,000.000    | 10,087.00  | 3,344.00     | -6,743.00            |
| ONFF70013002 NA9QFASL3 | CDX SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17        | 900,000.000    | -99,846.17 | -109,293.72  | -9,447.55            |
| ONFF70013002 NA9QFE0C5 | CCP_CDS. SP UL CHESAPEAKE ENER REC 500BPS 2020 SEP 20 | 50,000.000     | 571.45     | 755.50       | 184.05               |
| ONFF70013002 NA9QFE5E6 | CCP_CDS. SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20 | 400,000.000    | 2,412.80   | 4,620.40     | 2,207.60             |
| ONFF70013002 NA9QFENU0 | CCP_CDS. SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20 | 200,000.000    | 3,247.00   | 2,258.40     | -988.60              |
| ONFF70013002 NA9QFER36 | CCP_CDS. SP UL CBS CORPORATION REC 100BPS 2020 SEP 20 | 600,000.000    | 10,985.40  | 7,789.20     | -3,196.20            |
| ONFF70013002 NA9QFEVU1 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2019 MAR 20  | 900,000.000    | 9,971.10   | 1,728.90     | -8,242.20            |
| ONFF70013002 NA9QFEWL0 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2023 DEC 20 | 1,000,000.000  | 18,945.00  | 5,956.00     | -12,989.00           |
| ONFF70013002 NA9QFMML3 | CCP_CDS. SP UL GENERAL MOTORS REC 500BPS 2022 JUN 20  | 200,000.000    | 36,105.00  | 24,391.60    | -11,713.40           |
| ONFF70013002 NA9QFQ6G3 | CCP_CDS. SP UL METLIFE INC. C REC 100BPS 2022 JUN 20  | 400,000.000    | 9,879.60   | 5,394.40     | -4,485.20            |
| ONFF70013002 NA9QFSAX7 | CCP_CDS. SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20 | 100,000.000    | 2,312.70   | 1,420.80     | -891.90              |
| ONFF70013002 NA9QFUA04 | CDS SP UL KINGDOM OF SAUDI AR R 100BPS 2022 JUN 20    | 700,000.000    | 5,103.63   | 3,976.20     | -1,127.43            |
| ONFF70013002 NA9QFYVA1 | CCP_CDS. SP UL NORDSTROM INC REC 100BPS 2022 JUN 20   | 200,000.000    | -12,377.40 | -255.80      | 12,121.60            |
| ONFF70013002 NA9QG53K2 | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | 200,000.000    | 0.00       | -4,991.56    | -4,991.56            |
| ONFF70013002 NA9QG59T7 | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | 700,000.000    | 0.00       | -17,470.45   | -17,470.45           |
| ONFF70013002 NA9QG5RW0 | CDS SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | 400,000.000    | 0.00       | -21,800.09   | -21,800.09           |
| ONFF70013002 NA9QG6R32 | CDS SP UL REPUBLIC OF INDONES R 100BPS 2023 DEC 20    | 200,000.000    | 0.00       | -3,334.73    | -3,334.73            |
| ONFF70013002 NA9QG7591 | CCP_CDS. SP UL GENERAL ELECTRI REC 100BPS 2023 DEC 20 | 1,600,000.000  | 0.11       | -72,270.40   | -72,270.51           |
| ONFF70013002 NA9QG8DK5 | CDS SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | 400,000.000    | 0.00       | -21,800.09   | -21,800.09           |
| ONFF70013002 NA9QG9K66 | CCP_CDS. SP UL AMERICAN INTERN REC 100BPS 2023 DEC 20 | 100,000.000    | 404.59     | -1,172.30    | -1,576.89            |
| ONFF70013002 NA9QGCDG5 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 1.75% 2020 JUN 20  | 13,400,000.000 | 275,769.76 | 185,627.52   | -90,142.24           |
| ONFF70013002 NA9QGNH02 | CDS SP UL UNITED MEXICAN STAT R 100BPS 2023 JUN 20    | 1,400,000.000  | 0.00       | -25,072.59   | -25,072.59           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares         | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|----------------|--------------|--------------|----------------------|
| ONFF70013002 NA9QGYDH5 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.75% 2020 DEC 19         | 26,600,000.000 | 215,065.32   | -42,494.56   | -257,559.88          |
| ONFF70013002 NA9QGZD41 | CCP_CDS. SP UL TOLL BROTHERS REC 100BPS 2023 JUN 20          | 100,000.000    | 0.01         | -3,639.90    | -3,639.91            |
| ONFF70013002 NA9QHAMA1 | CCP_CDS. SP UL GENERAL ELECTRI REC 100BPS 2020 DEC 20        | 100,000.000    | 0.01         | -1,197.40    | -1,197.41            |
| ONFF70013002 NA9QHAZ09 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.56% 2048 NOV 21         | 4,400,000.000  | 0.01         | 283,995.40   | 283,995.39           |
| ONFF70013002 NA9QHAZF6 | CCP_IRS. P USD-LIBOR-BBA 3M CM REC 2.2% 2023 NOV 21          | 10,600,000.000 | 0.01         | -186,740.09  | -186,740.10          |
| ONFF70013002 NA9QHCCB6 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.1% 2028 DEC 03          | 800,000.000    | 0.01         | -25,801.03   | -25,801.04           |
| ONFF70013002 NA9QHDRU6 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.08% 2023 DEC 11         | 600,000.000    | 0.01         | -13,762.82   | -13,762.83           |
| ONFF70013002 NA9QHDZ11 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.12% 2023 DEC 12         | 600,000.000    | 0.01         | -14,987.23   | -14,987.24           |
| ONFF70013002 NA9QHEL55 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 3.04% 2023 DEC 17         | 600,000.000    | 0.01         | -12,687.34   | -12,687.35           |
| ONFF70013002 NA9QHEYK8 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.96% 2023 DEC 19         | 700,000.000    | 0.01         | -12,175.97   | -12,175.98           |
| ONFF70013002 NA9QHFGRO | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.9% 2023 DEC 21          | 500,000.000    | 0.01         | -7,207.07    | -7,207.08            |
| ONFF70013002 NA9QHG053 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2023 DEC 27         | 700,000.000    | 0.01         | -11,058.29   | -11,058.30           |
| ONFF70013002 NA9QHG2Y8 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.91% 2023 DEC 28         | 700,000.000    | 0.01         | -10,587.22   | -10,587.23           |
| ONFF70013002 NA9QHBBH3 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2023 DEC 31         | 1,200,000.000  | 0.01         | -19,408.34   | -19,408.35           |
| ONFF70013002 NA9QHHGB1 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02         | 800,000.000    | 0.01         | -13,086.18   | -13,086.19           |
| ONFF70013002 NA9QHHKL4 | CCP_IRS. R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03         | 600,000.000    | 0.01         | -7,935.60    | -7,935.61            |
| ONFF70013002 XX9QFSRM2 | CCP_CDS. SP UL TELEFONICA S.A REC 100BPS 2022 JUN 20         | 200,000.000    | 3,661.96     | 2,220.23     | -1,441.73            |
| ONFF70013002 XX9QG31G7 | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.5% 2049 MAR 20          | 100,000.000    | 2,391.64     | -3,140.62    | -5,532.26            |
| ONFF70013002 XX9QG31T9 | CCP_IRS. R EUR-EURIBOR-REUTERS PAY 1.0% 2029 MAR 20          | 1,200,000.000  | 4,920.65     | -20,153.77   | -25,074.42           |
| ONFF70013002 XX9QG8747 | CCP_CDS. SP UL ROLLS CME REC 100BPS 2023 DEC 20              | 100,000.000    | 0.01         | -1,628.99    | -1,629.00            |
| ONFF70013002 XX9QSGS68 | CCP_CDS. SP UL DEUTSCHE BANK A REC 100BPS 2019 JUN 20        | 100,000.000    | 0.01         | -76.93       | -76.94               |
| ONFF70014002 072024ND0 | BAY AREA CA TOLL AUTH TOLL BRI 6.263% 04/01/2049 DD 11/05/09 | 605,000.000    | 841,083.10   | 823,392.90   | -17,690.20           |
| ONFF70014002 13063A5G5 | CALIFORNIA ST 7.550% 04/01/2039 DD 04/28/09                  | 1,640,000.000  | 2,429,742.00 | 2,349,382.00 | -80,360.00           |
| ONFF70014002 13063BJC7 | CALIFORNIA ST 7.600% 11/01/2040 DD 12/01/10                  | 1,000,000.000  | 1,511,380.00 | 1,456,210.00 | -55,170.00           |
| ONFF70014002 168863CE6 | CHILE GOVERNMENT INTERNATIONAL 3.860% 06/21/2047 DD 06/21/17 | 430,000.000    | 411,252.00   | 400,975.00   | -10,277.00           |
| ONFF70014002 195325BR5 | COLOMBIA GOVERNMENT INTERNATIO 5.625% 02/26/2044 DD 01/28/14 | 885,000.000    | 939,604.50   | 912,435.00   | -27,169.50           |
| ONFF70014002 195325DP7 | COLOMBIA GOVERNMENT INTERNATIO 4.500% 03/15/2029 DD 10/12/18 | 255,000.000    | 253,373.10   | 252,067.50   | -1,305.60            |
| ONFF70014002 234667JL8 | DALLAS CNTY TX HOSP DIST 5.621% 08/15/2044 DD 09/17/09       | 110,000.000    | 135,851.10   | 133,134.10   | -2,717.00            |
| ONFF70014002 38611TAV9 | GRAND PARKWAY TRANSPRTN CORP T 5.184% 10/01/2042 DD 08/01/13 | 250,000.000    | 294,087.50   | 293,610.00   | -477.50              |
| ONFF70014002 54438CPA4 | LOS ANGELES CA CMNTY CLG DIST 6.750% 08/01/2049 DD 07/22/10  | 400,000.000    | 583,000.00   | 578,348.00   | -4,652.00            |
| ONFF70014002 544646ZR6 | LOS ANGELES CA UNIF SCH DIST 6.758% 07/01/2034 DD 03/04/10   | 1,000,000.000  | 1,310,460.00 | 1,286,910.00 | -23,550.00           |
| ONFF70014002 57582PUT5 | MASSACHUSETTS ST 4.910% 05/01/2029 DD 05/12/10               | 410,000.000    | 453,956.10   | 452,435.00   | -1,521.10            |
| ONFF70014002 646139X83 | NEW JERSEY ST TURNPIKE AUTH 7.102% 01/01/2041 DD 12/15/10    | 1,000,000.000  | 1,407,850.00 | 1,366,070.00 | -41,780.00           |
| ONFF70014002 64972FT30 | NEW YORK CITY NY MUNI WTR FIN 5.724% 06/15/2042 DD 06/30/10  | 205,000.000    | 259,636.10   | 256,530.85   | -3,105.25            |
| ONFF70014002 66285WFB7 | N TX TOLLWAY AUTH REVENUE 6.718% 01/01/2049 DD 08/12/09      | 1,000,000.000  | 1,428,350.00 | 1,376,060.00 | -52,290.00           |
| ONFF70014002 73358WJA3 | PORT AUTH OF NEW YORK & NEW JE 4.458% 10/01/2062 DD 10/10/12 | 1,500,000.000  | 1,608,165.00 | 1,526,115.00 | -82,050.00           |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares         | Cost         | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|----------------|--------------|--------------|----------------------|
| ONFF70014002 760942BA9 | URUGUAY GOVERNMENT INTERNATION 5.100% 06/18/2050 DD 06/18/14 | 1,070,000.000  | 1,061,012.00 | 1,050,205.00 | -10,807.00           |
| ONFF70014002 796253T93 | SAN ANTONIO TX ELEC & GAS REVE 5.985% 02/01/2039 DD 06/12/09 | 1,000,000.000  | 1,276,300.00 | 1,305,660.00 | 29,360.00            |
| ONFF70014002 79741TAR5 | SAN DIEGO CNTY CA WTR AUTH FIN 6.138% 05/01/2049 DD 02/04/10 | 525,000.000    | 690,847.50   | 688,212.00   | -2,635.50            |
| ONFF70014002 882722KF7 | TEXAS ST 5.517% 04/01/2039 DD 08/26/09                       | 750,000.000    | 934,095.00   | 931,035.00   | -3,060.00            |
| ONFF70014002 91086QAZ1 | MEXICO GOVERNMENT INTERNATIONA 5.750% 10/12/2110 DD 10/12/10 | 1,485,000.000  | 1,457,973.00 | 1,395,900.00 | -62,073.00           |
| ONFF70014002 91086QBF4 | MEXICO GOVERNMENT INTERNATIONA 4.600% 01/23/2046 DD 01/23/15 | 925,000.000    | 854,052.50   | 819,087.50   | -34,965.00           |
| ONFF70014002 91087BAB6 | MEXICO GOVERNMENT INTERNATIONA 4.350% 01/15/2047 DD 08/11/16 | 805,000.000    | 720,394.50   | 689,885.00   | -30,509.50           |
| ONFF70014002 91087BAD2 | MEXICO GOVERNMENT INTERNATIONA 4.600% 02/10/2048 DD 10/10/17 | 45,000.000     | 42,300.00    | 39,937.50    | -2,362.50            |
| ONFF70014002 91412F7Y7 | UNIV OF CALIFORNIA CA REVENUES 5.770% 05/15/2043 DD 08/27/09 | 1,880,000.000  | 2,357,990.00 | 2,262,034.80 | -95,955.20           |
| ONFF70012002 99QAC99TJ | IRS P USD 30 YR 100BPS 2.69% PUT AUG 19 002.690 ED 082619    | 900,000.000    | 49,619.16    | 57,814.38    | 8,195.22             |
| ONFF70012002 99QAC99TN | IRS P USD 30Y R 100BPS 2.66% PUT AUG 19 002.660 ED 082619    | 1,100,000.000  | 63,846.75    | 75,176.31    | 11,329.56            |
| ONFF70012002 99QAC99TP | IRS P USD 30Y R 100BPS 2.646% PUT AUG 19 002.646 ED 082819   | 1,000,000.000  | 59,439.20    | 70,304.30    | 10,865.10            |
| ONFF70012002 99QAD69IN | CCP IRS USD R 3.05% CALL SEP 19 003.050 ED 091019            | 12,700,000.000 | 58,615.38    | 136,715.37   | 78,099.99            |
| ONFF70012002 99QAD79IA | CCP IRS R 3.107 P US0003M CME CALL SEP 19 003.107 ED 091219  | 12,700,000.000 | 59,731.87    | 147,878.80   | 88,146.93            |
| ONFF70012002 99QAD79IL | CCP IRS R 3.12% P US0003M CME CALL SEP 19 003.120 ED 091319  | 12,700,000.000 | 58,615.38    | 151,195.53   | 92,580.15            |
| ONFF70012002 99QADC9WL | CCP IRS P US0006M R 2.9% PUT NOV 19 002.900 ED 11/07/19      | 1,200,000.000  | 49,960.68    | 55,251.48    | 5,290.80             |
| ONFF70012002 99QADC9XV | IRS P US0006M 3.63% PUT DEC 19 003.630 ED 12/16/19           | 400,000.000    | 4,726.08     | 3,323.09     | -1,402.99            |
| ONFF70012002 99QADM9UJ | IRS R 3.25% P LIBOR 3M 092049 PUT SEP 19 003.2575 ED 091819  | 600,000.000    | 11,947.98    | 9,837.12     | -2,110.86            |
| ONFF70012002 99QADM9UK | IRS R 3.25% P LIBOR 3M 9/20/49 PUT SEP 19 003.257 ED 091819  | 400,000.000    | 7,965.32     | 6,558.08     | -1,407.24            |
| ONFF70012002 99QADM9UQ | IRS USD R 3.25750% P LIBOR 3M PUT SEP 19 003.2575 ED 091819  | 700,000.000    | 13,939.31    | 11,476.64    | -2,462.67            |
| ONFF70012002 99QADR9AZ | IRS R 2.45% P LIBOR 3M CALL JAN 19 002.450 ED 012919         | 5,000,000.000  | 11,875.00    | 1,711.95     | -10,163.05           |
| ONFF70012002 NA9QGE9BB | CCP IRS P US0003M R 2.94% CALL FEB 20 02.940 ED 021820       | 6,300,000.000  | 46,200.00    | 69,105.33    | 22,905.33            |
| ONFF70012002 NA9VD09QA | MXN/USD SPOT OPTION 2019 PUT MAY 19 019.760 ED 05/29/19      | 520,000.000    | 7,870.20     | 13,040.04    | 5,169.84             |
| ONFF70013002 99QAC59NC | IRS P USD 30Y 47BPS R 3.23% PUT FEB 19 003.230 ED 021919     | 3,500,000.000  | 41,916.00    | 5,998.65     | -35,917.35           |
| ONFF70013002 99QAC59OK | IRS P USD 30Y 5BPS R 3.2% PUT MAR 19 003.200 ED 031819       | 2,100,000.000  | 29,747.55    | 8,760.78     | -20,986.77           |
| ONFF70013002 99QAC69QC | IRS P USD 30Y R 100 BPS 2.7% PUT MAY 19 002.700 ED 05/13/19  | 1,400,000.000  | 67,039.00    | 73,736.04    | 6,697.04             |
| ONFF70013002 99QAC89RV | IRS P USD 30Y R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819   | 3,400,000.000  | 265,926.58   | 329,013.58   | 63,087.00            |
| ONFF70013002 99QAC89RY | IRS P 30 R 100 BPS 2.45% PUT JUN 19 002.450 ED 062819        | 1,800,000.000  | 140,784.66   | 174,183.66   | 33,399.00            |
| ONFF70013002 99QAC99TE | IRS P USD 30Y R 100 BPS 2.71% PUT AUG 19 002.710 ED 082619   | 4,400,000.000  | 234,322.00   | 270,954.64   | 36,632.64            |
| ONFF70013002 99QAC99TH | CDX P USD 30Y 100BPS R 2.69% PUT AUG 19 002.690 ED 082619    | 4,300,000.000  | 237,069.32   | 276,224.26   | 39,154.94            |
| ONFF70013002 99QAC99TJ | IRS P USD 30 YR 100BPS 2.69% PUT AUG 19 002.690 ED 082619    | 4,400,000.000  | 242,582.56   | 282,648.08   | 40,065.52            |
| ONFF70013002 99QAC99TN | IRS P USD 30Y R 100BPS 2.66% PUT AUG 19 002.660 ED 082619    | 2,900,000.000  | 168,323.25   | 198,192.09   | 29,868.84            |
| ONFF70013002 99QAC99TP | IRS P USD 30Y R 100BPS 2.646% PUT AUG 19 002.646 ED 082819   | 2,900,000.000  | 172,373.68   | 203,882.47   | 31,508.79            |
| ONFF70013002 99QAC99TR | IRS P US0003M R 2.625% 8/28/49 PUT AUG 19 002.625 ED 082619  | 2,900,000.000  | 178,583.74   | 212,576.67   | 33,992.93            |
| ONFF70013002 99QAD29FD | CCP IR R 3.025 CME CALL JUN 19 003.030 ED 062019             | 11,960,000.000 | 55,900.00    | 111,314.11   | 55,414.11            |
| ONFF70013002 99QAD29RB | CCP IRS R 3.44% CME PUT JUN 19 003.440 ED 062019             | 1,300,000.000  | 25,870.00    | 6,414.33     | -19,455.67           |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70013002 99QAD39SL | CCP IRS R 3.35% CME 07/05/49 PUT JUL 19 003.350 ED 070319    | 3,900,000.000   | 78,000.00   | 30,458.61    | -47,541.39           |
| ONFF70013002 99QADA9UJ | IRS P US0006M R 2.53% 10/01/49 PUT SEP 19 002.530 ED 092719  | 2,900,000.000   | 214,073.07  | 260,984.63   | 46,911.56            |
| ONFF70013002 99QADA9UM | IRS P USD 30Y 625BPS R 2.5125% PUT SEP 19 251.250 ED 092719  | 2,900,000.000   | 219,962.97  | 268,863.35   | 48,900.38            |
| ONFF70013002 99QADM9UD | IRS R 3.15% P LIBOR 3M 091149 PUT SEP 19 003.154 ED 090919   | 2,600,000.000   | 62,071.10   | 54,745.08    | -7,326.02            |
| ONFF70013002 99QADM9UJ | IRS R 3.25% P LIBOR 3M 092049 PUT SEP 19 003.2575 ED 091819  | 4,900,000.000   | 97,575.17   | 80,336.48    | -17,238.69           |
| ONFF70013002 99QADP9XJ | IRS R 2.93% P US0003M PUT DEC 19 002.930 ED 120919           | 3,000,000.000   | 122,838.00  | 136,393.50   | 13,555.50            |
| ONFF70013002 EX9QG89VA | CCP IRS R 2.08% GBP0006M LCH PUT OCT 19 002.080 ED 101619    | 3,100,000.000   | 19,861.99   | 10,279.43    | -9,582.56            |
| ONFF70013002 EX9QG99VA | CCP IRS R 2.07% P BP0006M LCH PUT OCT 19 002.070 ED 101719   | 11,100,000.000  | 66,333.27   | 38,010.04    | -28,323.23           |
| ONFF70013002 NA9QF99XB | IRS P US0003M R 2.945% 12/11/4 PUT DEC 19 002.945 ED 120919  | 3,000,000.000   | 119,747.40  | 132,174.30   | 12,426.90            |
| ONFF70013002 NA9QF99XD | IRS P US0003M R 2.9425% 121649 PUT DEC 19 002.9425 ED 121219 | 2,800,000.000   | 112,810.60  | 124,943.00   | 12,132.40            |
| ONFF70013002 NA9QGE9BB | CCP IRS P US0003M R 2.94% CALL FEB 20 02.940 ED 021820       | 6,300,000.000   | 46,200.00   | 69,105.33    | 22,905.33            |
| ONFF70013002 NA9WA09DA | JPY/USD SPOT OPTION 2020 CALL APR 20 120.000 ED 4/17/20      | 900,000.000     | 11,093.40   | 3,067.20     | -8,026.20            |
| ONFF70013002 NA9WA09DB | JPY/USD SPOT OPTION 2020 CALL APR 20 120.000 ED 4/17/20      | 6,700,000.000   | 82,584.20   | 22,833.60    | -59,750.60           |
| ONFF70012002 999DUBUS4 | SWAP/ISDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08   | -10,000.000     | -10,000.00  | -10,000.00   | 0.00                 |
| ONFF70012002 999MSCD96 | DOM MFA CASH COLL MSC VAR RT 01/01/2049 DD 07/01/08          | -290,000.000    | -290,000.00 | -290,000.00  | 0.00                 |
| ONFF70012002 99QAD7N24 | CCP_CD_X.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE              | -21,100,000.000 | -0.10       | 0.00         | 0.10                 |
| ONFF70012002 99QADF5A8 | CCP_CD_X.SP UL CDX.NA.IG.28 R 100BPS 2022 JUN 20             | -2,700,000.000  | 0.03        | 0.00         | -0.03                |
| ONFF70012002 LM9QE9X60 | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 5.93% 2023 AUG 04         | -16,000,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 LM9QE9YM4 | CCP_IRS._P MXN-TIIE-BANXICO 28 VAR RT 94% 2023 AUG 04        | -16,000,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 LM9QGGT83 | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 7.67% 2025 MAR 05         | -16,800,000.000 | -2,461.89   | 0.00         | 2,461.89             |
| ONFF70012002 LM9QHCKZ0 | CCP_IRS._P MXN-TIIE-BANXICO 28 REC 8.9% 2023 NOV 27          | -15,000,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QE04V0 | CDX_SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                 | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QE0SC6 | CDX_SP UL CMBX.NA.BB_6 R 500BPS 2063 MAY 11                  | -600,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QEWE80 | CDX_SP UL CMBX.NA.BBB_6 R 300BPS 2063 MAY 11                 | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF1C22 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF1CS5 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -400,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF5J26 | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2022 DEC 20        | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF5VG1 | CCP_CDS._SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20        | -700,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QF6D46 | CCP_CDS._SP UL BRK CME REC 100BPS 2022 DEC 20                | -400,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70012002 NA9QFASM1 | CDX_SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17               | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFE6E5 | CCP_CDS._SP UL FORD MOTOR COMP REC 500BPS 2021 DEC 20        | -100,000.000    | 0.01        | 0.00         | -0.01                |
| ONFF70012002 NA9QFEN63 | CCP_CDS._SP UL PRUDENTIAL FINA REC 100BPS 2020 SEP 20        | -1,000,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFENK2 | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2020 SEP 20         | -2,800,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFEVZ0 | CCP_CDS._BP UL COX COMMUNICATI PAY 100BPS 2020 DEC 20        | -1,000,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFSAZ2 | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20        | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 NA9QFUAM6 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -200,000.000    | 0.00        | 0.00         | 0.00                 |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70012002 NA9QG4UZ2 | CCP_CDX._SP UL CDX-EMS30V1-5Y REC 100BPS 2023 DEC 20         | -6,000,000.000  | -282,349.35 | 0.00         | 282,349.35           |
| ONFF70012002 NA9QG53M8 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | -350,000.000    | -6,178.32   | 0.00         | 6,178.32             |
| ONFF70012002 NA9QG5454 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | -400,000.000    | -8,257.35   | 0.00         | 8,257.35             |
| ONFF70012002 NA9QG6WJ1 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20           | -50,000.000     | -1,034.37   | 0.00         | 1,034.37             |
| ONFF70012002 NA9QGHSK9 | CCP_CDX._SP UL CDX.EM.29_V1 CM REC 100BPS 2023 JUN 20        | -1,100,000.000  | -51,771.19  | 0.00         | 51,771.19            |
| ONFF70012002 NA9QGHTH5 | CCP_CDX._SP UL CDX.NA.IG.30 CM REC 100BPS 2023 JUN 20        | -4,400,000.000  | -0.05       | 0.00         | 0.05                 |
| ONFF70012002 NA9QGN94  | CCP_CDS._SP UL FORD MOTOR COMP REC 500BPS 2023 JUN 20        | -600,000.000    | -0.02       | 0.00         | 0.02                 |
| ONFF70012002 NA9QHHGG0 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02         | -1,300,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70012002 NA9QHHKN0 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03         | -1,200,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70012002 XX9QFFY34 | CCP_CDS._SP UL VIRGIN MEDIA FI REC 500BPS 2021 JUN 20        | -600,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 XX9QFR5S5 | CCP_CDS._SP UL BANCO SANTANDER REC 100BPS 2022 JUN 20        | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70012002 XX9QG1GC4 | CDS_SP UL INTESA SANPAOLO SPA R 100BPS 2023 JUN 20           | -300,000.000    | -39,428.01  | 0.00         | 39,428.01            |
| ONFF70013002 999DUBUS4 | SWAP/ISDA DB CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08   | -100,000.000    | -100,000.00 | -100,000.00  | 0.00                 |
| ONFF70013002 999GSCD99 | DOM MFA CASH COLL GSC VAR RT 01/01/2049 DD 07/01/08          | -910,000.000    | -910,000.00 | -910,000.00  | 0.00                 |
| ONFF70013002 99QAC0AY4 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 SEP 20             | -3,200,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 99QAC8CM1 | CCP_IRS R LIB3M 100BPS P 2.25% 2.250% 12/21/2046 DD 12/21/16 | -10,200,000.000 | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 99QAD7N24 | CCP_CDX.SP UL CDX.NA.IG.31 R1% 2023 DEC 20 ICE               | -2,700,000.000  | -0.08       | 0.00         | 0.08                 |
| ONFF70013002 EX9QFDR04 | CCP_IFL P UK RPI ALL ITEMS NSA R 3.585% 2046 OCT 15 LCH      | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 EX9QG4BW0 | CCP_IRS. R GBP-LIBOR-BBA 6M LC PAY 1.5% 2024 MAR 20          | -4,400,000.000  | -3,923.40   | 0.00         | 3,923.40             |
| ONFF70013002 EX9QG4CH2 | CCP_IRS._R GBP-LIBOR-BBA 6M LC PAY 1.75% 2049 MAR 20         | -250,000.000    | -1,534.24   | 0.00         | 1,534.24             |
| ONFF70013002 EX9QHFDG7 | CCP_IFS._R UK RPI ALL ITEMS NS PAY 3.7% 2028 DEC 15          | -200,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 EX9QHFDV4 | CCP_IFS._R UK RPI ALL ITEMS NS PAY 3.72% 2028 DEC 15         | -200,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 LB9QGN4S5 | CCP_ZCS._P BRL-CDI 1D CME REC 7.22% 2020 JAN 02              | -12,300,000.000 | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 LB9QGPF2  | CCP_ZCS._P BRL-CDI 1D CME REC 7.5% 2020 JAN 02               | -12,700,000.000 | -7,694.97   | 0.00         | 7,694.97             |
| ONFF70013002 NA9QD3P34 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2020 MAR 20             | -2,600,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QDX0M3 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2019 DEC 20             | -900,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE28H3 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | -400,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE3BR5 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | -400,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE3C45 | CDS_SP UL REPUBLIC OF ITALY R 100BPS 2021 JUN 20             | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QE6XS2 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 1.75% 2026 DEC 21         | -3,400,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QEVW09 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.50% 2046 JUN 15         | -6,300,000.000  | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF16H6 | CDS_SP UL ARGENTINE REPUBLIC R 500BPS 2022 JUN 20            | -100,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF1C22 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF1CQ9 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF1CS5 | CDS_SP UL PETROLEOS MEXICANOS R 100BPS 2022 JUN 20           | -300,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 NA9QF4912 | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2022 DEC 20         | -500,000.000    | 0.00        | 0.00         | 0.00                 |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                  | Shares          | Cost       | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------|-----------------|------------|--------------|----------------------|
| ONFF70013002 NA9QF4TT9 | CDS_SP UL REPUBLIC OF COLOMBI R 100BPS 2022 DEC 20    | -400,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QF5VG1 | CCP_CDS._SP UL THE SHERWIN-WIL REC 100BPS 2022 DEC 20 | -500,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFASM1 | CDX_SP UL CMBX.NA.BBB.9_1 R 300BPS 2058 SEP 17        | -900,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFE0F8 | CCP_CDS._SP UL CHESAPEAKE ENER REC 500BPS 2020 SEP 20 | -50,000.000     | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFE5G1 | CCP_CDS._SP UL VIACOM INC. CME REC 100BPS 2021 MAR 20 | -400,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFENV8 | CCP_CDS._SP UL ANADARKO PETROL REC 100BPS 2020 DEC 20 | -200,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFER51 | CCP_CDS._SP UL CBS CORPORATION REC 100BPS 2020 SEP 20 | -600,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFEVW7 | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2019 MAR 20  | -900,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFEWN6 | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2023 DEC 20 | -1,000,000.000  | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFMMN9 | CCP_CDS._SP UL GENERAL MOTORS REC 500BPS 2022 JUN 20  | -200,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFQ6J7 | CCP_CDS._SP UL METLIFE INC. C REC 100BPS 2022 JUN 20  | -400,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFSAZ2 | CCP_CDS._SP UL BERKSHIRE HATHA REC 100BPS 2022 JUN 20 | -100,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFUA53 | CDS_SP UL KINGDOM OF SAUDI AR R 100BPS 2022 JUN 20    | -700,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QFYVD5 | CCP_CDS._SP UL NORDSTROM INC REC 100BPS 2022 JUN 20   | -200,000.000    | 0.00       | 0.00         | 0.00                 |
| ONFF70013002 NA9QG53M8 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | -200,000.000    | -646.85    | 0.00         | 646.85               |
| ONFF70013002 NA9QG59U4 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 DEC 20    | -700,000.000    | -9,107.27  | 0.00         | 9,107.27             |
| ONFF70013002 NA9QG5RX8 | CDS_SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | -400,000.000    | -19,850.51 | 0.00         | 19,850.51            |
| ONFF70013002 NA9QG6R40 | CDS_SP UL REPUBLIC OF INDONES R 100BPS 2023 DEC 20    | -200,000.000    | -5,018.52  | 0.00         | 5,018.52             |
| ONFF70013002 NA9QG76A7 | CCP_CDS._SP UL GENERAL ELECTRI REC 100BPS 2023 DEC 20 | -1,600,000.000  | -67,088.21 | 0.00         | 67,088.21            |
| ONFF70013002 NA9QG8DQ2 | CDS_SP UL REPUBLIC OF SOUTH A R 100BPS 2023 DEC 20    | -400,000.000    | -21,228.08 | 0.00         | 21,228.08            |
| ONFF70013002 NA9QG9K74 | CCP_CDS._SP UL AMERICAN INTERN REC 100BPS 2023 DEC 20 | -100,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QGCDJ9 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 1.75% 2020 JUN 20  | -13,400,000.000 | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QGNH36 | CDS_SP UL UNITED MEXICAN STAT R 100BPS 2023 JUN 20    | -1,400,000.000  | -10,523.97 | 0.00         | 10,523.97            |
| ONFF70013002 NA9QGYDJ1 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.75% 2020 DEC 19  | -26,600,000.000 | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QGZD58 | CCP_CDS._SP UL TOLL BROTHERS REC 100BPS 2023 JUN 20   | -100,000.000    | -3,033.62  | 0.00         | 3,033.62             |
| ONFF70013002 NA9QHAMB9 | CCP_CDS._SP UL GENERAL ELECTRI REC 100BPS 2020 DEC 20 | -100,000.000    | -2,906.99  | 0.00         | 2,906.99             |
| ONFF70013002 NA9QHAZ25 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.56% 2048 NOV 21  | -4,400,000.000  | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHAZH2 | CCP_IRS._P USD-LIBOR-BBA 3M CM REC 2.2% 2023 NOV 21   | -10,600,000.000 | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHCCC4 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.1% 2028 DEC 03   | -800,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHDRV4 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.08% 2023 DEC 11  | -600,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHDZ29 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.12% 2023 DEC 12  | -600,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHEL63 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 3.04% 2023 DEC 17  | -600,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHEYL6 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.96% 2023 DEC 19  | -700,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHFGS8 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.9% 2023 DEC 21   | -500,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHG061 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.93% 2023 DEC 27  | -700,000.000    | -0.01      | 0.00         | 0.01                 |
| ONFF70013002 NA9QHG2Z5 | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.91% 2023 DEC 28  | -700,000.000    | -0.01      | 0.00         | 0.01                 |

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**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                        | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70013002 NA9QHBJ9  | CCP_IRS._R USD-LIBOR-BBA 3M CM 2.930% 93% 2023 DEC 31       | -1,200,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 NA9QHGG0  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.93% 2024 JAN 02        | -800,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 NA9QHHK0  | CCP_IRS._R USD-LIBOR-BBA 3M CM PAY 2.87% 2024 JAN 03        | -600,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 XX9QFSRP5 | CCP_CDS._SP UL TELEFONICA S.A REC 100BPS 2022 JUN 20        | -200,000.000    | 0.00        | 0.00         | 0.00                 |
| ONFF70013002 XX9QG31K8 | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.5% 2049 MAR 20         | -100,000.000    | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 XX9QG31U6 | CCP_IRS._R EUR-EURIBOR-REUTERS PAY 1.0% 2029 MAR 20         | -1,200,000.000  | -0.01       | 0.00         | 0.01                 |
| ONFF70013002 XX9QG8754 | CCP_CDS._SP UL ROLLS CME REC 100BPS 2023 DEC 20             | -100,000.000    | -1,384.86   | 0.00         | 1,384.86             |
| ONFF70013002 XX9QGSHA8 | CCP_CDS._SP UL DEUTSCHE BANK A REC 100BPS 2019 JUN 20       | -100,000.000    | -320.45     | 0.00         | 320.45               |
| ONFF70012002 99QAC99TK | IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 082619      | -4,500,000.000  | -56,972.70  | -56,330.55   | 642.15               |
| ONFF70012002 99QAC99TM | IRS P USD 5Y R 100 BPS 2.5% PUT AUG 19 002.500 ED 082619    | -10,500,000.000 | -132,936.30 | -131,437.95  | 1,498.35             |
| ONFF70012002 99QAD69IJ | CCP IRS USD R 3.0545% CALL SEP 19 003.0545 ED 091019        | -2,800,000.000  | -58,800.00  | -100,997.96  | -42,197.96           |
| ONFF70012002 99QAD79IB | CCP IRS R 3.1% P US0003M CME CALL SEP 19 003.100 ED 091219  | -2,800,000.000  | -59,920.00  | -109,337.48  | -49,417.48           |
| ONFF70012002 99QAD79ID | CCP IRS R 3.1% P US0003M CME CALL SEP 19 003.100 ED 091319  | -2,800,000.000  | -58,800.00  | -109,441.08  | -50,641.08           |
| ONFF70012002 99QAD79MA | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.850 ED 011619 | -1,100,000.000  | -1,003.75   | -2,895.16    | -1,891.41            |
| ONFF70012002 99QAD79MB | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619 | -1,200,000.000  | -1,652.50   | -1,855.68    | -203.18              |
| ONFF70012002 99QAD79MC | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.850 ED 01/16/19        | -700,000.000    | -1,023.75   | -1,842.37    | -818.62              |
| ONFF70012002 99QAD79MD | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT JAN 19 001.000 ED 011619 | -3,900,000.000  | -3,139.50   | -2,047.07    | 1,092.43             |
| ONFF70012002 99QAD79MG | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 001.000 ED 01/16/19        | -700,000.000    | -588.00     | -367.42      | 220.58               |
| ONFF70012002 99QAD79MJ | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.950 ED 011619          | -500,000.000    | -638.50     | -447.47      | 191.03               |
| ONFF70012002 99QAD79MK | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.900 ED 011619          | -600,000.000    | -900.00     | -927.84      | -27.84               |
| ONFF70012002 99QAD79ML | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619 | -800,000.000    | -867.50     | -1,237.12    | -369.62              |
| ONFF70012002 99QAD79NA | CDX_SP.NA.IG.31 V1 5Y 02/20/19 PUT FEB 19 000.950 ED 022019 | -500,000.000    | -1,005.00   | -1,727.09    | -722.09              |
| ONFF70012002 99QAD79NB | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019          | -700,000.000    | -1,487.50   | -1,858.63    | -371.13              |
| ONFF70012002 99QAD79NF | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019          | -700,000.000    | -1,505.00   | -1,444.49    | 60.51                |
| ONFF70012002 99QAD79NG | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.050 ED 022019          | -500,000.000    | -865.00     | -807.22      | 57.78                |
| ONFF70012002 99QAD79NL | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019          | -500,000.000    | -925.00     | -1,327.60    | -402.60              |
| ONFF70012002 99QAD79NM | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019          | -600,000.000    | -795.00     | -1,238.14    | -443.14              |
| ONFF70012002 99QAD79NN | CDX_SP.NA.IG.31 V1 5Y 022019 PUT FEB 19 000.900 ED 022019   | -1,200,000.000  | -3,030.00   | -4,145.02    | -1,115.02            |
| ONFF70012002 99QAD79OB | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.200 ED 03/20/19        | -600,000.000    | -660.00     | -960.13      | -300.13              |
| ONFF70012002 99QAD79OD | CDX_SP.NA.IG.31 V1 5Y 03/20/19 PUT MAR 19 001.100 ED 032019 | -200,000.000    | -354.00     | -447.13      | -93.13               |
| ONFF70012002 99QAD79OF | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT MAR 19 001.000 ED 032019 | -600,000.000    | -1,095.00   | -1,913.11    | -818.11              |
| ONFF70012002 99QAD79OH | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.050 ED 032019          | -600,000.000    | -937.50     | -1,597.86    | -660.36              |
| ONFF70012002 99QAD79OL | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.100 ED 032019          | -500,000.000    | -1,062.50   | -1,117.83    | -55.33               |
| ONFF70012002 99QADC9WK | CCP IRS P US0006M R 2.75% PUT NOV 19 002.750 ED 11/07/19    | -6,000,000.000  | -56,823.00  | -51,767.40   | 5,055.60             |
| ONFF70012002 99QADC9XU | IRS P US0006M 3.75% PUT DEC 19 003.750 ED 12/16/19          | -1,900,000.000  | -3,703.10   | -1,774.14    | 1,928.96             |
| ONFF70012002 99QADM9UH | IRS R 2.94% P LIBOR 3M 9/20/24 PUT SEP 19 002.940 ED 091819 | -2,600,000.000  | -16,303.82  | -11,705.25   | 4,598.57             |

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**DECEMBER 31, 2018**

| Security ID            | Security Description                                         | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|--------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70012002 99QADM9UM | IRS R 2.94% P LIBOR 3M PUT SEP 19 002.940 ED 09/18/19        | -1,700,000.000  | -10,660.19  | -7,653.43    | 3,006.76             |
| ONFF70012002 99QADM9UP | IRS R 2.94% P LIBOR 3M PUT SEP 19 002.940 ED 09/18/19        | -3,000,000.000  | -18,812.10  | -13,506.06   | 5,306.04             |
| ONFF70012002 99QADR9AY | IRS R 2.5525% P US0003M CALL JAN 19 002.5525 ED 012919       | -1,000,000.000  | -11,875.00  | -1,917.40    | 9,957.60             |
| ONFF70012002 99QAEC9AA | CCP IRS R 2.89% P US0003M CME CALL JAN 19 002.890 ED 010319  | -1,100,000.000  | -1,265.00   | -15,939.88   | -14,674.88           |
| ONFF70012002 99QAEC9AD | CCP IRS R 2.85% P US0003M CME CALL JAN 19 002.850 ED 010419  | -1,300,000.000  | -1,482.00   | -16,413.79   | -14,931.79           |
| ONFF70012002 99QAEC9ME | CCP IRS R 3.07% P US0003M CME PUT JAN 19 003.070 ED 010419   | -1,300,000.000  | -1,274.00   | 0.00         | 1,274.00             |
| ONFF70012002 99QAEC9ML | CCP IRS R 3.1% P US0003M CME PUT JAN 19 003.100 ED 010319    | -1,100,000.000  | -1,100.00   | 0.00         | 1,100.00             |
| ONFF70012002 NA9QGE9BA | CCP IRS P US0003M R 3.086% CALL FEB 20 003.086 ED 021820     | -600,000.000    | -46,200.00  | -47,652.36   | -1,452.36            |
| ONFF70012002 NA9VD09EA | MXN/USD SPOT OPTION 2019 CALL MAY 19 022.840 ED 052919       | -520,000.000    | -9,193.60   | -4,179.76    | 5,013.84             |
| ONFF70012002 XX9QG59UE | CDX_SP ITRAXX MAIN30 09/18/19 PUT SEP 19 002.400 ED 09/18/19 | -600,000.000    | -1,164.18   | -1,035.66    | 128.52               |
| ONFF70013002 99QAC59ND | IRS P USD 5Y 10BPS R 3% PUT FEB 19 003.000 ED 021919         | -17,500,000.000 | -51,261.00  | -4,541.25    | 46,719.75            |
| ONFF70013002 99QAC59OM | IRS P USD 5Y 10BPS R 3.05% PUT MAR 19 03.050 ED 03/18/19     | -10,500,000.000 | -30,694.65  | -5,056.80    | 25,637.85            |
| ONFF70013002 99QAC69QJ | IRS P USD_5Y 18BPS R 2.5% PUT MAY 19 002.500 ED 051319       | -6,650,000.000  | -71,502.80  | -64,639.33   | 6,863.47             |
| ONFF70013002 99QAC89RW | IRS P USD 5Y 100 BPS 2.10% PUT JUN 19 002.100 ED 062819      | -9,200,000.000  | -201,056.80 | -225,611.60  | -24,554.80           |
| ONFF70013002 99QAC89RX | IRS P USD 5Y R 100 BPS 2.10% PUT JUN 19 002.100 ED 062819    | -17,100,000.000 | -373,703.40 | -419,343.30  | -45,639.90           |
| ONFF70013002 99QAC99TD | IRS P USD 5Y R 100BPS 2.5% PUT AUG 19 002.500 ED 082619      | -43,700,000.000 | -553,268.22 | -547,032.23  | 6,235.99             |
| ONFF70013002 99QAC99TK | IRS P USD 5Y 100 BPS 2.5% PUT AUG 19 002.500 ED 082619       | -22,100,000.000 | -279,799.26 | -276,645.59  | 3,153.67             |
| ONFF70013002 99QAC99TM | IRS P USD 5Y R 100 BPS 2.5% PUT AUG 19 002.500 ED 082619     | -29,200,000.000 | -369,689.52 | -365,522.68  | 4,166.84             |
| ONFF70013002 99QAC99TQ | IRS P US0003M R 2.50% 08/28/24 PUT AUG 19 002.500 ED 082619  | -14,600,000.000 | -184,844.76 | -182,761.34  | 2,083.42             |
| ONFF70013002 99QAD29FE | CCP IRS R 3.05% CME 06/29/29 CALL JUN 19 003.050 ED 062019   | -2,600,000.000  | -56,420.00  | -86,612.76   | -30,192.76           |
| ONFF70013002 99QAD29RA | CCP IRS R 3.45% CME PUT JUN 19 003.450 ED 062019             | -5,850,000.000  | -27,430.00  | -2,300.81    | 25,129.19            |
| ONFF70013002 99QAD39SB | CCP IRS R 3.4% CME 07/05/24 PUT JUL 19 003.400 ED 070319     | -17,400,000.000 | -79,119.28  | -10,013.70   | 69,105.58            |
| ONFF70013002 99QAD79MA | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.850 ED 011619  | -800,000.000    | -730.00     | -2,199.89    | -1,469.89            |
| ONFF70013002 99QAD79MB | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619  | -1,500,000.000  | -2,055.00   | -2,434.41    | -379.41              |
| ONFF70013002 99QAD79MC | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.850 ED 01/16/19         | -700,000.000    | -1,023.75   | -1,924.90    | -901.15              |
| ONFF70013002 99QAD79MD | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT JAN 19 001.000 ED 011619  | -2,400,000.000  | -1,932.00   | -1,404.79    | 527.21               |
| ONFF70013002 99QAD79MG | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 001.000 ED 01/16/19         | -600,000.000    | -504.00     | -351.20      | 152.80               |
| ONFF70013002 99QAD79MJ | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.950 ED 011619           | -700,000.000    | -893.90     | -675.94      | 217.96               |
| ONFF70013002 99QAD79MK | CDX_SP.NA.IG.31 V1 5Y PUT JAN 19 000.900 ED 011619           | -800,000.000    | -1,200.00   | -1,298.35    | -98.35               |
| ONFF70013002 99QAD79ML | CDX_SP.NA.IG.31 V1 5Y 01/16/19 PUT JAN 19 000.900 ED 011619  | -900,000.000    | -1,005.00   | -1,460.65    | -455.65              |
| ONFF70013002 99QAD79NA | CDX_SP.NA.IG.31 V1 5Y 02/20/19 PUT FEB 19 000.950 ED 022019  | -700,000.000    | -1,407.00   | -2,493.51    | -1,086.51            |
| ONFF70013002 99QAD79NB | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019           | -700,000.000    | -1,487.50   | -1,907.74    | -420.24              |
| ONFF70013002 99QAD79NF | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019           | -700,000.000    | -1,505.00   | -1,496.91    | 8.09                 |
| ONFF70013002 99QAD79NG | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.050 ED 022019           | -500,000.000    | -865.00     | -844.94      | 20.06                |
| ONFF70013002 99QAD79NH | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.050 ED 022019           | -400,000.000    | -680.00     | -675.95      | 4.05                 |
| ONFF70013002 99QAD79NL | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 000.950 ED 022019           | -700,000.000    | -1,295.00   | -1,907.74    | -612.74              |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID            | Security Description                                        | Shares          | Cost        | Market Value | Unrealized Gain/Loss |
|------------------------|-------------------------------------------------------------|-----------------|-------------|--------------|----------------------|
| ONFF70013002 99QAD79NM | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.000 ED 022019          | -600,000.000    | -795.00     | -1,283.06    | -488.06              |
| ONFF70013002 99QAD79NN | CDX_SP.NA.IG.31 V1 5Y 022019 PUT FEB 19 000.900 ED 022019   | -600,000.000    | -1,515.00   | -2,137.29    | -622.29              |
| ONFF70013002 99QAD79NP | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -300,000.000    | -360.00     | -403.91      | -43.91               |
| ONFF70013002 99QAD79NR | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -300,000.000    | -234.00     | -403.91      | -169.91              |
| ONFF70013002 99QAD79NS | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -400,000.000    | -390.00     | -538.55      | -148.55              |
| ONFF70013002 99QAD79NT | CDX_SP.NA.IG.31 V1 5Y PUT FEB 19 001.100 ED 022019          | -700,000.000    | -745.50     | -942.46      | -196.96              |
| ONFF70013002 99QAD79OB | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.200 ED 03/20/19        | -800,000.000    | -880.00     | -1,343.78    | -463.78              |
| ONFF70013002 99QAD79OD | CDX_SP.NA.IG.31 V1 5Y 03/20/19 PUT MAR 19 001.100 ED 032019 | -300,000.000    | -531.00     | -691.83      | -160.83              |
| ONFF70013002 99QAD79OF | CDX_SP.NA.IG.31 V1 5Y 12/20/23 PUT MAR 19 001.000 ED 032019 | -500,000.000    | -912.50     | -1,618.05    | -705.55              |
| ONFF70013002 99QAD79OH | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.050 ED 032019          | -500,000.000    | -781.25     | -1,362.12    | -580.87              |
| ONFF70013002 99QAD79OK | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.200 ED 032019          | -900,000.000    | -1,017.00   | -1,511.76    | -494.76              |
| ONFF70013002 99QAD79OL | CDX_SP.NA.IG.31 V1 5Y PUT MAR 19 001.100 ED 032019          | -500,000.000    | -1,062.50   | -1,153.05    | -90.55               |
| ONFF70013002 99QAD79PL | CDX_SP.NA.IG.31 V1 5Y PUT APR 19 001.400 ED 041719          | -500,000.000    | -930.00     | -790.77      | 139.23               |
| ONFF70013002 99QAD79UV | CDX_SP.NA.IG.31 V1 5Y 091819 PUT SEP 19 002.400 ED 091819   | -600,000.000    | -1,020.00   | -1,147.78    | -127.78              |
| ONFF70013002 99QAD99VF | CCP IRS R 3.7% P US0003M CME PUT OCT 19 003.700 ED 10/17/19 | -15,600,000.000 | -70,980.00  | -9,969.96    | 61,010.04            |
| ONFF70013002 99QAD99VM | CCP IRS R 3.7% P US0003M CME PUT OCT 19 003.700 ED 101619   | -4,300,000.000  | -20,461.77  | -2,710.72    | 17,751.05            |
| ONFF70013002 99QADA9UK | IRS P US0006M R 2.25% 10/01/24 PUT SEP 19 002.250 ED 092719 | -14,400,000.000 | -276,030.72 | -299,774.88  | -23,744.16           |
| ONFF70013002 99QADA9UN | IRS P USD 5Y 125BPS R 2.25% PUT SEP 19 225.000 ED 092719    | -14,500,000.000 | -277,947.60 | -301,856.65  | -23,909.05           |
| ONFF70013002 99QADM9UC | IRS R 2.74% P LIBOR 3M PUT SEP 19 002.740 ED 09/09/19       | -11,100,000.000 | -96,283.62  | -82,545.15   | 13,738.47            |
| ONFF70013002 99QADM9UH | IRS R 2.94% P LIBOR 3M 9/20/24 PUT SEP 19 002.940 ED 091819 | -21,100,000.000 | -132,311.77 | -97,572.73   | 34,739.04            |
| ONFF70013002 99QADP9XH | IRS R 2.75% P LIBOR 3M PUT DEC 19 002.750 ED 120919         | -13,200,000.000 | -130,731.48 | -122,136.96  | 8,594.52             |
| ONFF70013002 99QAEC9AA | CCP IRS R 2.89% P US0003M CME CALL JAN 19 002.890 ED 010319 | -700,000.000    | -805.00     | -10,209.57   | -9,404.57            |
| ONFF70013002 99QAEC9AD | CCP IRS R 2.85% P US0003M CME CALL JAN 19 002.850 ED 010419 | -800,000.000    | -912.00     | -10,169.92   | -9,257.92            |
| ONFF70013002 99QAEC9AN | CCP IRS R 2.76% P US0003M CME CALL JAN 19 002.760 ED 010719 | -600,000.000    | -675.00     | -5,129.58    | -4,454.58            |
| ONFF70013002 99QAEC9AS | CCP IRS R 2.72% P US0003M CME CALL JAN 19 002.720 ED 011119 | -700,000.000    | -945.00     | -4,968.88    | -4,023.88            |
| ONFF70013002 99QAEC9AT | CCP IRS R 2.76% P US0003M CME CALL JAN 19 002.760 ED 011419 | -800,000.000    | -1,060.00   | -7,248.88    | -6,188.88            |
| ONFF70013002 99QAEC9ME | CCP IRS R 3.07% P US0003M CME PUT JAN 19 003.070 ED 010419  | -800,000.000    | -784.00     | -0.08        | 783.92               |
| ONFF70013002 99QAEC9MJ | CCP IRS R 2.99% P US0003M CME PUT JAN 19 002.990 ED 010719  | -600,000.000    | -675.00     | -0.06        | 674.94               |
| ONFF70013002 99QAEC9ML | CCP IRS R 3.1% P US0003M CME PUT JAN 19 003.100 ED 010319   | -700,000.000    | -700.00     | -0.07        | 699.93               |
| ONFF70013002 99QAEC9MT | CCP IRS R 2.96% P US0003M CME PUT JAN 19 002.960 ED 011119  | -700,000.000    | -883.75     | -3.85        | 879.90               |
| ONFF70013002 99QAED9AE | CCP IRS USD R 2.71 P US0003M CALL JAN 19 002.710 ED 011719  | -800,000.000    | -1,040.00   | -5,627.52    | -4,587.52            |
| ONFF70013002 99QAED9AR | CCP IRS R 2.65% P US0003M CME CALL JAN 19 002.650 ED 011819 | -600,000.000    | -780.00     | -3,013.98    | -2,233.98            |
| ONFF70013002 99QAED9AV | CCP IRS R 2.52% P US0003M CME CALL JAN 19 002.520 ED 012819 | -600,000.000    | -960.00     | -1,469.82    | -509.82              |
| ONFF70013002 99QAED9MG | CCP IRS USD R 2.94 P US0003M PUT JAN 19 002.940 ED 011719   | -800,000.000    | -880.00     | -26.24       | 853.76               |
| ONFF70013002 99QAED9MP | CCP IRS R 2.89% P US0003M CME PUT JAN 19 002.890 ED 011819  | -600,000.000    | -720.00     | -51.54       | 668.46               |
| ONFF70013002 99QAED9MV | CCP IRS R 2.78% P US0003M CME PUT JAN 19 002.780 ED 012819  | -600,000.000    | -795.00     | -380.10      | 414.90               |

**ONCOR RETIREMENT PLAN**  
**EIN 75-2967830, PN 001**  
**SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**DECEMBER 31, 2018**

| Security ID                                         | Security Description                                          | Shares          | Cost                         | Market Value                 | Unrealized Gain/Loss        |
|-----------------------------------------------------|---------------------------------------------------------------|-----------------|------------------------------|------------------------------|-----------------------------|
| ONFF70013002 NA9QF99XA                              | IRS P US0003M R 2.75% 12/11/24 PUT DEC 19 002.750 ED 12/09/19 | -13,200,000.000 | -130,731.48                  | -122,136.96                  | 8,594.52                    |
| ONFF70013002 NA9QF99XE                              | IRS P US0003M R 2.75% 12/16/24 PUT DEC 19 002.750 ED 12/12/19 | -12,300,000.000 | -122,617.47                  | -114,931.20                  | 7,686.27                    |
| ONFF70013002 NA9QGE9BA                              | CCP IRS P US0003M R 3.086% CALL FEB 20 003.086 ED 02/18/20    | -600,000.000    | -46,200.00                   | -47,652.36                   | -1,452.36                   |
| ONFF70013002 XX9QG59NF                              | CDX_SP ITRAXX MAIN30 PUT FEB 19 001.200 ED 02/20/19           | -800,000.000    | -1,237.76                    | -845.54                      | 392.22                      |
| ONFF70013002 XX9QG59UE                              | CDX_SP ITRAXX MAIN30 09/18/19 PUT SEP 19 002.400 ED 09/18/19  | -500,000.000    | -970.15                      | -790.60                      | 179.55                      |
| <b><u>TOTAL OTHER INVESTMENTS</u></b>               |                                                               |                 | <b><u>42,437,949.28</u></b>  | <b><u>52,315,726.12</u></b>  | <b><u>9,877,776.84</u></b>  |
| <b>COMMON/COLLECTIVE TRUST</b>                      |                                                               |                 |                              |                              |                             |
| * ONFF10010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 11,209,383.360  | 11,209,383.36                | 11,209,383.36                | 0.00                        |
| * ONFF30012002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,397,813.640   | 1,397,813.64                 | 1,397,813.64                 | 0.00                        |
| * ONFF30014002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 38,020,969.800  | 38,020,969.80                | 38,020,969.80                | 0.00                        |
| * ONFF30015002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 4,360,169.060   | 4,360,169.06                 | 4,360,169.06                 | 0.00                        |
| * ONFF40010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,048,887.320   | 1,048,887.32                 | 1,048,887.32                 | 0.00                        |
| * ONFF40012002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 877,128.540     | 877,128.54                   | 877,128.54                   | 0.00                        |
| * ONFF40013002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,853,784.740   | 1,853,784.74                 | 1,853,784.74                 | 0.00                        |
| * ONFF60010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 2.540           | 2.54                         | 2.54                         | 0.00                        |
| * ONFF70010002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 685,968.120     | 685,968.12                   | 685,968.12                   | 0.00                        |
| * ONFF70012002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 2,606,886.630   | 2,606,886.63                 | 2,606,886.63                 | 0.00                        |
| * ONFF70013002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 521,754.380     | 521,754.38                   | 521,754.38                   | 0.00                        |
| * ONFF70014002 999J00325                            | COLLECTIVE US GOV'T STIF 15 BPS                               | 1,562,284.060   | 1,562,284.06                 | 1,562,284.06                 | 0.00                        |
| ONFF80011002 99VVAQ5X5                              | NT COLLECTIVE MSCI ACWI EX-US INDEXFUND-NON LENDING           | 554,918.124     | 83,417,741.03                | 83,287,675.66                | -130,065.37                 |
| ONFF80012002 99VVAQ5Y3                              | NT COLLECTIVE RUSSELL 2000 IND NON LENDING                    | 6,949.365       | 2,046,469.27                 | 2,162,244.72                 | 115,775.45                  |
| ONFF80013002 99VVALG30                              | NT COLLECTIVE RUSSELL 1000 GROWTH INDEX FD - NON LENDING      | 5,450,840.690   | 165,155,621.85               | 154,585,841.97               | -10,569,779.88              |
| ONFF99011002 99VVAZHT1                              | THE GSAM EMERGING MARKETS DEBT COLLECTIVE TRUST               | 3,750,957.316   | 43,998,000.39                | 45,911,717.55                | 1,913,717.16                |
| <b><u>TOTAL COMMON/COLLECTIVE TRUST</u></b>         |                                                               |                 | <b><u>358,762,864.73</u></b> | <b><u>350,092,512.09</u></b> | <b><u>-8,670,352.64</u></b> |
| <b>REGISTERED INVESTMENT COMPANIES</b>              |                                                               |                 |                              |                              |                             |
| ONFF30015002 708062104                              | PENNANTPARK INVESTMENT CORP                                   | 37,100.000      | 279,042.53                   | 236,327.00                   | -42,715.53                  |
| ONFF40010002 093001196                              | WILLIAM BLAIR EMG MKTS GR-IN                                  | 1,125,911.683   | 14,416,578.89                | 12,779,097.60                | -1,637,481.29               |
| ONFF50011002 233203421                              | DFA EMERG MKTS CORE EQTY-I                                    | 1,711,488.342   | 32,750,958.39                | 32,946,150.58                | 195,192.19                  |
| ONFF70012002 72201P613                              | PIMCO FDS SHORT TERM FLTG NAV PORT II                         | 10,409.411      | 104,151.55                   | 104,146.16                   | -5.39                       |
| ONFF70012002 72201P878                              | PIMCO FDS LONG DURATION CORP BD PORTFOLIO                     | 5,529,055.948   | 66,699,163.08                | 60,100,838.15                | -6,598,324.93               |
| ONFF70013002 72201P613                              | PIMCO FDS SHORT TERM FLTG NAV PORT II                         | 72,575.849      | 726,133.90                   | 726,121.37                   | -12.53                      |
| ONFF70013002 72201P878                              | PIMCO FDS LONG DURATION CORP BD PORTFOLIO                     | 7,919,445.013   | 87,883,365.77                | 86,084,367.29                | -1,798,998.48               |
| <b><u>TOTAL REGISTERED INVESTMENT COMPANIES</u></b> |                                                               |                 | <b><u>202,859,394.11</u></b> | <b><u>192,977,048.15</u></b> | <b><u>-9,882,345.96</u></b> |

ONCOR RETIREMENT PLAN  
EIN 75-2967830, PN 001  
SCHEDULE H, PART IV, LINE 4i SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
DECEMBER 31, 2018

| Security ID | Security Description | Shares | Cost                    | Market Value            | Unrealized Gain/Loss   |
|-------------|----------------------|--------|-------------------------|-------------------------|------------------------|
|             | <u>GRAND TOTAL</u>   |        | <u>2,372,202,932.69</u> | <u>2,219,314,193.14</u> | <u>-152,888,739.55</u> |
|             |                      |        |                         |                         | -6,721,576.54 C        |
|             |                      |        |                         |                         | -146,167,163.01 I      |

\* Party-in-interest.

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Schedule SB, line 32—Schedule of Amortization Bases

| Type of Base | Present Value of Installment | Date Established | Years Remaining | Amortization Installment |
|--------------|------------------------------|------------------|-----------------|--------------------------|
| Shortfall    | \$ 170,336,048               | January 1, 2016  | 5               | \$ 36,736,091            |
| Shortfall    | \$ (18,758,122)              | January 1, 2017  | 6               | \$ (3,472,981)           |
| Shortfall    | \$ (149,970,193)             | January 1, 2018  | 7               | \$ (24,482,610)          |

Schedule SB Attachment (Form 5500)—2018 Plan Year  
Oncor Retirement Plan  
EIN: 75-2967830 PN: 001

Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following assumption changes:

- The cash balance interest crediting rate assumption changed from 4.00% to 3.50%.
- The social security wage base increase assumption changed from 3.50% to 3.00%.
- The retirement rates, withdrawal rates, pay increase rates, benefit commencement age, and payment form assumptions were updated based on the completion of an assumption study.

These changes were made to better reflect the anticipated plan experience. The funding assumption changes did not reduce the funding shortfall more than the thresholds stated in the Internal Revenue Code Section 430(h)(5), so the approval of the Commissioner is not required.