Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Report	t Identification Information								
For calend	ar plan year 2018 or f	fiscal plan year beginning 01/01/2	018	and ending 1	2/31/2018					
A This ret	turn/report is for:	a single-employer plan		plan (not multiemployer) employer information in a	,					
R This rote	urn/report is	a one-participant plan								
D IIIIS IEU	uiti/teport is	the first return/report								
an amended return/report a short plan year return/report (less than 12 months)										
C Check	box if filing under:	Form 5558	automatic extension	n	DFVC program					
Dant II	Danie Dlan Infe	special extension (enter descr	<u> </u>							
Part II		ormation—enter all requested inf	ormation		46					
1a Name	of plan CAL CARE PC PROF	EIT SHADING DI AN			1b Three-digit plan number					
L & W WILDI	CAL CARE FO FROI	TI SHARING FLAN			(PN) ▶	001				
					1c Effective date	e of plan				
2a Plan s	nonsor's name (empl	oyer, if for a single-employer plan)			_	entification Number				
Mailing	g address (include roo	om, apt., suite no. and street, or P.O ce, country, and ZIP or foreign post		structions)	(EIN) 11	-3356075				
-	CAL CARE PC	, , , , , , , , , , , , , , , , , , ,	3,	· · · · · · · · · · · · · · · · · · ·	2c Sponsor's te	lephone number 575-8787				
					2d Business coo	de (see instructions)				
108-37 71ST UNIT PO-2	AVENUE				62	21111				
	LS, NY 11375-4566									
3a Plan a	dministrator's name a	and address X Same as Plan Spor	nsor.		3b Administrator's EIN					
					3c Administrator	r's telephone number				
		ne plan sponsor or the plan name ha			4b EIN					
a Spons c Plan N	or's name lame				4d PN					
5a Total	number of participants	s at the beginning of the plan year			. 5a	5				
b Total	number of participants	s at the end of the plan year			. 5b	4				
		account balances as of the end of			5c	3				
	,	articipants at the beginning of the plant			. 5d(1) 4					
		articipants at the end of the plan yea			. 5d(2)					
		o terminated employment during the			5e 0					
Caution: A	A penalty for the late	or incomplete filing of this return	n/report will be assesse	d unless reasonable ca						
SB or Sche		other penalties set forth in the instruction and signed by an enrolled actuary, an ollete.								
SIGN		d/valid electronic signature.	10/15/2019	LEON WEINSTEIN M	ID					
HERE	Signature of plan	administrator	Date	Enter name of individ	lual signing as plan	administrator				
SIGN	Filed with authorized	d/valid electronic signature.	10/15/2019	LEON WEINSTEIN M	ID					

Date

Enter name of individual signing as employer or plan sponsor

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.) If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.							′es		
	C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No Not determine If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year (See instruction									
Pa	rt III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b)	End of Year		
а	Total plan assets	7a	7:	32414				72198	34	
b	Total plan liabilities	7b		0					0	
С	Net plan assets (subtract line 7b from line 7a)	7c	7:	32414		721984			34	
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	ıt			((b) Total		
а	Contributions received or receivable from: (1) Employers	8a(1)	. ,	21101		(a) real				
	(2) Participants	8a(2)	2	26758						
	(3) Others (including rollovers)	8a(3)								
b	Other income (loss)	8b		15599						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						3226	60	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d		42690						
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h						4269	90	
i	Net income (loss) (subtract line 8h from line 8c)	8i						-1043	30	
j	Transfers to (from) the plan (see instructions)	8i								
Pai	rt IV Plan Characteristics	ره ا								
	If the plan provides pension benefits, enter the applicable pension 2E 2J 3D	feature co	odes from the List of Pla	an Cha	racteri	stic Co	des in the	instructions:		
b	If the plan provides welfare benefits, enter the applicable welfare for	eature cod	les from the List of Pla	n Chara	acterist	tic Coc	des in the i	nstructions:		
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
a	Was there a failure to transmit to the plan any participant contribu described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	oluntary F	iduciary Correction	10a		X				
b	Were there any nonexempt transactions with any party-in-interest reported on line 10a.)	t? (Do not	include transactions	10b		X				
С	Was the plan covered by a fidelity bond?			10c		Χ				
d	Did the plan have a loss, whether or not reimbursed by the plan's by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som the plan? (See instructions.)	ne or all of	the benefits under	10e		X				
f	Has the plan failed to provide any benefit when due under the pla	n?		10f		X				
g	Did the plan have any participant loans? (If "Yes," enter amount a	s of year-	end.)	10g	X				80000	
h	If this is an individual account plan, was there a blackout period? 2520.101-3.)			10h		X				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10			10i						

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Part	VI Pension Funding Compliance										
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes 🛚 No							
11a	11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40										
12											
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)										
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver	and enter Da		e of the letter ruling Year							
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.										
b	Enter the minimum required contribution for this plan year	12b									
С	Enter the amount contributed by the employer to the plan for this plan year	12c									
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d									
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	□ No □ N/A							
Part '	VII Plan Terminations and Transfers of Assets										
13a	Has a resolution to terminate the plan been adopted in any plan year?		Ye	s 🔀 No							
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a									
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?										
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	n(s) to									
1	3c(1) Name of plan(s):	(2) EIN(s))	13c(3) PN(s)							

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	Form 5500-SF Short Form Annual Return/Report of Small Employee Benefit Plan					
	hiteriel Revenue Service	This form is required to	2	018		
Retirement Income Security Act of 1974 (ERISA), and section 6057(b) and 6058 the internal Revenue Code (the Code).					This Form i	Open to Public
f	lansion BanaR Gueranty Corporation	► Complete all entries in a	accordance with the instructions to the Form 55	00-SF.	រភ	pection
-		dentification Information	7		***************************************	
For	galendar plan year 2018 or fisc	al plan year beginning	01/01/2018 and ending	12	/31/2018	
_	This return/report is for: This return/report is:	a single-employer plan a one-participant plan the first return/report	a multiple-employer plan (not multiemployer) a list of participaling employer information in a foreign plan the final return/report	(Filers of accontar	hecking this box nce with the for	must attach Hinstructions.)
	[an anjended return/report	a short plan year return/report (less than 12 r	months)	1	
C	Sheck box if filing under:	X Form 5558 special extension (enter desc	automatic extension		DFVC progra	
P.	nt I Basic Plan Inform	mation enter all requested	information			
1a	Name of plan L & W Medical Care P	PC Profit Sharing Pla	ın.	ģ	hree-digit ilan number PN) ►	001
		· · · · · · · · · · · · · · · · · · ·			ffective date of 01/01/2001	A
2a	Mailing Address (include room	er, if for a single-employer plan) , apt., suite no. and street, or P, , country, and ZIP or foreign pos	Q. Box) stal code (if foreign, see instructions)		mployer identi EIN) 11-33	
	L & W Medical Care PC 2c Sponsors w (718) 57					
	108-37 71st Avenue Unit PO-2 US Forest Hills NY 11375-43	† **			Susiness cade 21111	ee Instructions)
3a		address 🗶 Same as Plan Sp	lonso*	3b A	dministrator's	IN
				3c A	dministrator's	(врнопе питрег
			ies changed since the last return/report filed for and the plan number from the last return/report.	4b 6	in i	
	Sponsor's name Plan Name			4 d F	'И	
5a	Total number of participants at	the beginning of the plan year	PROCESSES OF THE PARTY OF PROCESSES AND ANOTHER REPORTS BY THE PROPERTY OF PROCESSES AND AND ADMINISTRATION OF PROCESSES (AND	5a		5
			the plan year (only defined contribution plans	5b		4
d(1			and the control of th	5c 5d(1	-	3 4
		ipants at the end of the plan year	•	5d(2		3
€ .	Number of participants who terrainated appologoment during the plan year with accrued benefits that were					0
Cau	ition: A penalty for the late of	r incomplete filing of this retu	rn/report will be assessed unless reasonable ca	uso is e	stabilshed.	
SB		signed by an enrolled actuary,	uctions, I declare that I have examined this return/reas well as the electronic varsion of this return/repo			
SI	X	LINK	X / Leon Weinstein	MD	Salt of the salt o	
	RE Signature of plan admir	in tratale	Date 10/18/19Enter name of individu	al signin	g as nian admin	latrator
er.	X X	/	. X Leon Weinstein	,,,,,		
Sec. 13. 15. 15. 15. 15. 15. 15. 15. 15. 15. 15	Signature of employer	am sponsor	Date 10/18/ Enter name of individu	ai signin	as employer c	r plan sponsor
·	MANUAL MA	otice, see the instructions for			117	rm 5500-9F (2018) v.171027

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	Were all of the plan's assets during the plan year invested in eligible	assets? (See instructions)						x Yes	No
	Are you claiming a waiver of the annual examination and report of a		·						<u></u>	
-	under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						•••••	X Yes	□No	
	If you answered "No" to either line 6a or line 6b, the plan canno	t use For	m 5500-SF and must inst	ead ı	ıse F	orm 5	500.			
С	If the plan is a defined benefit plan, is it covered under the PBGC ins	surance pr	ogram (see ERISA section	า 402	1)?	[Yes	☐ No	Not o	determined
	If "Yes" is checked, enter the My PAA confirmation number from the	PBGC pre	emium filing for this year						(See instru	uctions.)
Pá	art III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning of	Year	r			(b) End	of Year	
а	Total plan assets	7a	73	2,4	14				721	,984
b	Total plan liabilities	7b			0					0
С	Net plan assets (subtract line 7b from line 7a)	7с	73	2,4	14				721	,984
8	Income, Expenses, and Transfers for this Plan Year		(a) Amount				(b) Total			
а	Contributions received or receivable from:	0-(4)	2	1 1/	0.1					
	(1) Employers	8a(1)		1,10						
	(2) Participants	8a(2)	2	6,7	58					
<u>_</u>	(3) Others (including rollovers)	8a(3)	/15		٠,					
<u>b</u>	Other income (loss)	8b	(15	,599	9)					
d	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c							32	,260
u	to provide benefits)	8d	4	2,6	90					
е	Certain deemed and/or corrective distributions (see instructions)	8e								
f	Administrative service providers (salaries, fees, commissions)	8f								
g	Other expenses	8g								
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							42	,690
i	Net income (loss) (subtract line 8h from line 8c)	8i							(10,	430)
ī	Transfers to (from) the plan (see instructions)	8j								
Pa	art IV Plan Characteristics									
	If the plan provides pension benefits, enter the applicable pension fe	eature code	es from the List of Plan Ch	aract	eristic	c Code	es in the	e instruct	ions:	
	2E 2J 3D									
b	If the plan provides welfare benefits, enter the applicable welfare fea	ature codes	s from the List of Plan Cha	racte	ristic	Codes	in the	instructio	ons:	
	, , , , , , , , , , , , , , , , , , , ,		-							
Pa	art V Compliance Questions									
10	During the plan year:				Yes	No	N/A		Amount	
а	, ,, ,		-							
	described in 29 CFR 2510.3-102? (See instructions and DOL's Vo	•	•			l				
- k	Program)			10a		Х				
١.	 Were there any nonexempt transactions with any party-in-interest' reported on line 10a.) 		ı	10b		x				
				10c		х				
	by fraud or dishonesty?	•		10d		х				
е										
	carrier, insurance service, or other organization that provides som- the plan? (See instructions.)			10e		x				
f	,			10f		x				
				10g	x					80,000
h			·	- 3						
	2520.101-3.)			10h		Х				
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.101			10i						
	, p			•		1				

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Part	:VI	Pension Funding Compliance								
11		a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and 15500 and line 11a below)					Yes <u>x</u>] No		
11a	11a Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40									
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA?									
а	If a wai	ver of the minimum funding standard for a prior year is being amortized in this plan year, see i	nstructions, ar	d enter	the date	of the I	etter ruli	ng		
	granting	g the waiver	Month	_ Da	у	Yea	ır			
lf y	ou com	pleted line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line	13.							
b	Enter th	ne minimum required contribution for this plan year	••••••	12b						
С	C Enter the amount contributed by the employer to the plan for the plan year									
d Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)										
е	Will the	minimum funding amount reported on line 12d be met by the funding deadline?	••••••		Yes	No	N/	A		
Part	VII	Plan Terminations and Transfers of Assets								
13a	Has a r	esolution to terminate the plan been adopted in any plan year?	•••••		Yes	X	No			
	If "Yes,	" enter the amount of any plan assets that reverted to the employer this year	•••••	13a						
b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?						Yes	X No			
С	C If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)									
13	13c(1) Name of plan(s): 13c(2) El			N(s)		130	(3) PN(s	s)		