Form 5500-SF

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I	Annual Report	Identification Information								
For calend	ar plan year 2018 or fi	scal plan year beginning 01/01/2	2018	and ending 12	2/31/2018					
A This return/report is for: a single-employer plan a multiple-employer plan (not multiemployer) (Filers checking this box must attack list of participating employer information in accordance with the form instructions										
		a one-participant plan	a foreign plan	p.o,ooa.o ac						
B This return/report is the first return/report the final return/report										
		an amended return/report	a short plan year retu	ırn/report (less than 12 m	nan 12 months)					
C Check	box if filing under:	Form 5558	automatic extension		DFVC progra	am				
Dowt II	Dania Dian Infa	special extension (enter desc	. ,							
Part II		rmation—enter all requested in	formation		1					
1a Name CITRUS ME	•	UNDATION, INC. PENSION PLAN	V		1b Three-dig plan num (PN) ▶					
					1c Effective	date of plan 03/01/1990				
		yer, if for a single-employer plan) m, apt., suite no. and street, or P.C) Roy)			Identification Number				
		e, country, and ZIP or foreign post		structions)	(EIN) 59-2890430					
FOUNDATIO	ON RESOLUTION COI	RPORATION, INC.			2c Sponsor's telephone number 352-344-6498					
SANDRA CH					2d Business code (see instructions)					
	IG LODGE DR 5, FL 34453-1257		TING LODGE DR ESS, FL 34453-1257		622000					
			,							
3a Plan a	dministrator's name ar	nd address X Same as Plan Spor	nsor.		3b Administr	ator's EIN				
					3c Administr	ator's telephone number				
					JC Administr	ator s telephone number				
A 16 (b				material forms of the different	4h cu					
		e plan sponsor or the plan name hansor's name, EIN, the plan name a			4b EIN					
•	or's name				4d PN					
C Plan N	lame									
5a Total	number of participants	at the beginning of the plan year.			5a	0				
b Total	number of participants	at the end of the plan year			5b	0				
		account balances as of the end of			5c					
d(1) Total number of active participants at the beginning of the plan year					5d(1)	0				
d(2) Total number of active participants at the end of the plan year					5d(2)					
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested					5e 0					
Caution: A	A penalty for the late	or incomplete filing of this retur	n/report will be assesse	d unless reasonable car						
SB or Sche	alties of perjury and ot edule MB completed a true, correct, and com	her penalties set forth in the instru nd signed by an enrolled actuary, a plete	ctions, I declare that I hav as well as the electronic v	e examined this return/re ersion of this return/repor	port, including, i t, and to the bes	f applicable, a Schedule at of my knowledge and				
SIGN		/valid electronic signature.	09/27/2019	SANDRA CHADWICK	(
HERE	Signature of plan a	dministrator	Date	Enter name of individ	ual signing as p	lan administrator				
SIGN	Filed with authorized	/valid electronic signature.	09/27/2019	SANDRA CHADWICK	(
HERE	Signature of emplo	ver/plan sponsor	Date	Enter name of individ	ne of individual signing as employer or plan sponsor					

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C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)?	b	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.) Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)								X Yes X Yes	No No
7 Plan Ássets and Liabilities (a) Beginning of Year (b) End of Year a 306526 934167 14 14 14 14 14 15 14 15 14 15 14 15 14 15 15 14 15 16 14 15 16 14 15 15 16 14 15 16 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 15 16 14 15 16 14 15 16 14 15 16 14 15 16 14 15 16 15 16 14 15 16 15 16 14 15 16 15 16 14 15 16 15 16 14 15 16 15 16 14 15 16 16 15 16	С	c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? ☒ Yes ☐ No ☐ Not determined									
a Total plan assets	Pai	t III Financial Information									
b Total plan liabilities	7	Plan Assets and Liabilities		(a) Beginning (of Year	,		(b)	End of Y	'ear	
C Net plan assets (subtract line 7b from line 7a)	а	Total plan assets	7a								
8 Income, Expenses, and Transfers for this Plan Year a Contributions received or receivable from: (1) Employers		·	7b	1740	00000						
a Contributions received or receivable from: (i) Employers (ii) Employers (iii) Employers (iiii) Employers (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	С	Net plan assets (subtract line 7b from line 7a)	7c	-1700	03474		-16445843				
(1) Employers				(a) Amoun	t	_	(b) Total				
(3) Other (including rollovers)			8a(1)								
b Other income (loss)		(2) Participants	8a(2)								
C Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)		(3) Others (including rollovers)	8a(3)								
d Benefits paid (including direct rollovers and insurance premiums to provide benefits)	<u>b</u>	Other income (loss)	8b	69	96073						
e Certain deemed and/or corrective distributions (see instructions)	С	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c				696073				
f Administrative service providers (salaries, fees, commissions)			8d	4	46362						
g Other expenses	е	Certain deemed and/or corrective distributions (see instructions)	ain deemed and/or corrective distributions (see instructions) 8e								
h Total expenses (add lines 8d, 8e, 8f, and 8g)	f	Administrative service providers (salaries, fees, commissions)	8f	,	11250						
i Net income (loss) (subtract line 8h from line 8c)	g	Other expenses	8g	3	30830						
Transfers to (from) the plan (see instructions)	h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h				138442				
Part IV Plan Characteristics 9a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions: 1A 11 3F b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: Part V Compliance Questions 10 During the plan year: a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) c Was the plan covered by a fidelity bond? d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? e Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.) 10e			8i					557631			
9a	<u>j</u>	Transfers to (from) the plan (see instructions)	8j								
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions: Part V Compliance Questions 10 During the plan year: a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program). b Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.). c Was the plan covered by a fidelity bond? d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	Par	t IV Plan Characteristics									
Part V Compliance Questions 10 During the plan year: Yes No Amount a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	9a										
During the plan year: Amount Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program) B Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.) C Was the plan covered by a fidelity bond? Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? P Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.) That the plan failed to provide any benefit when due under the plan? That the plan have any participant loans? (If "Yes," enter amount as of year-end.) That this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) If 10h was answered "Yes," check the box if you either provided the required notice or one of the	b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:									
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	Par	t V Compliance Questions									
described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	10					Yes	No		Amo	unt	
reported on line 10a.)	a	described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction			10a		X				
d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty? • Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.) • Has the plan failed to provide any benefit when due under the plan? • Did the plan have any participant loans? (If "Yes," enter amount as of year-end.) • If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.) • If 10h was answered "Yes," check the box if you either provided the required notice or one of the	b				10b		X				
by fraud or dishonesty?	С	C Was the plan covered by a fidelity bond?			10c		X				
carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)	d				10d		X				
g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)	е	carrier, insurance service, or other organization that provides some or all of the benefits under			10e		X				
h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	f	f Has the plan failed to provide any benefit when due under the plan?			10f		X				
i If 10h was answered "Yes," check the box if you either provided the required notice or one of the	<u> </u>	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)					X				
· · · · · · · · · · · · · · · · · · ·	h	2520.101-3.)			10h		X				
exceptions to providing the notice applied under 29 CFR 2520.101-3	i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	•		10i						

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Part	VI Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sch (Form 5500) and line 11a below)		В		Yes 🛚 No		
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a					
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA?				Yes X No		
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)						
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver						
lf :	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	b Enter the minimum required contribution for this plan year						
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
e Will the minimum funding amount reported on line 12d be met by the funding deadline?				No	N/A		
Part	VII Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		X Yes	_ \	lo		
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			(
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			Yes	No		
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) which assets or liabilities were transferred. (See instructions.)) to					
1	3c(1) Name of plan(s): 13c(2)	EIN(s)		13c(3	3) PN(s)		