

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 <div style="text-align: center; font-size: 24pt; font-weight: bold;">2018</div> This Form is Open to Public Inspection
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Part I	Annual Report Identification Information For calendar plan year 2018 or fiscal plan year beginning <u>01/01/2019</u> and ending <u>03/31/2019</u>
A This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.) ☒ a single-employer plan ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report ☒ the final return/report ☐ an amended return/report ☒ a short plan year return/report (less than 12 months)
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)

Part II	Basic Plan Information—enter all requested information		
1a Name of plan <u>ROCKWELL COLLINS RETIREMENT SAVINGS PLAN</u>	1b Three-digit plan number (PN) ▶	<u>002</u>	
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>ROCKWELL COLLINS, INC.</u> <u>4 FARM SPRINGS ROAD</u> <u>FARMINGTON, CT 06032</u>	1c Effective date of plan <u>06/30/2001</u>	2b Employer Identification Number (EIN) <u>52-2314475</u>	2c Plan Sponsor's telephone number <u>860-728-7000</u>
		2d Business code (see instructions) <u>335900</u>	

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	11/13/2019	ROSA BARONE
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature.	11/13/2019	ROSA BARONE
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2018)
v. 171027

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 21197
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits..... c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits. f Total. Add lines 6d and 6e g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	<div style="background-color: #cccccc; height: 20px; margin-bottom: 5px;"></div> 6a(1) 16089 6a(2) 0 6b 0 6c 0 6d 0 6e 0 6f 0 6g 0 6h 0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2E 2F 2G 2J 2K 2O 2S 2T 3F 3H b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:	

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
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10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1)** ☒ **R** (Retirement Plan Information)
- (2)** ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3)** ☐ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- (1)** ☒ **H** (Financial Information)
- (2)** ☐ **I** (Financial Information – Small Plan)
- (3)** ☐ 0 **A** (Insurance Information)
- (4)** ☒ **C** (Service Provider Information)
- (5)** ☒ **D** (DFE/Participating Plan Information)
- (6)** ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2018 Form M-1 annual report. If the plan was not required to file the 2018 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

<div>SCHEDULE C</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Service Provider Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>	OMB No. 1210-0110
		2018
		This Form is Open to Public Inspection.

For calendar plan year 2018 or fiscal plan year beginning 01/01/2019 and ending 03/31/2019		
A Name of plan ROCKWELL COLLINS RETIREMENT SAVINGS PLAN	B Three-digit plan number (PN) ▶	002
C Plan sponsor's name as shown on line 2a of Form 5500 ROCKWELL COLLINS, INC.	D Employer Identification Number (EIN) 52-2314475	

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
FID INV INST OPS CO
04-2647786

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FID INV INST OPS CO

04-2647786

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
37 38 50 64 65 99 21	NONE	234863	Yes ☒ No ☐	Yes ☒ No ☐	0	Yes ☒ No ☐

(a) Enter name and EIN or address (see instructions)

STRATEGIC ADVISORS, INC

04-2654524

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
26 50	NONE	189619	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

GRANT THORNTON LLP

36-6055558

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	NONE	22500	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

CEDAR GRAPHICS

42-1280051

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
36 49 50	NONE	21123	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

NEPC, LLC

26-1429809

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27 51	NONE	20000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

ROCKWELL COLLINS, INC.

52-2314475

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
36 49 50	PLAN SPONSOR	12732	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <div style="border: 1px solid black; padding: 5px; font-size: 1.2em; font-weight: bold;">2018</div> This Form is Open to Public Inspection.
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For calendar plan year 2018 or fiscal plan year beginning 01/01/2019 and ending 03/31/2019

A Name of plan <u>ROCKWELL COLLINS RETIREMENT SAVINGS PLAN</u>	B Three-digit plan number (PN) ►	<u>002</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>ROCKWELL COLLINS, INC.</u>	D Employer Identification Number (EIN) <u>52-2314475</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT INCM</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-185</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT 2015</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-189</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT 2020</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-191</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT 2025</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-193</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT 2030</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-195</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT 2035</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-197</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>STATE STREET TARGET RETIREMENT 2040</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET BANK AND TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-199</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0	

a Name of MTIA, CCT, PSA, or 103-12 IE: STATE STREET TARGET RETIREMENT 2045

b Name of sponsor of entity listed in (a): STATE STREET BANK AND TRUST COMPANY

c EIN-PN 90-0337987-201	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: STATE STREET TARGET RETIREMENT 2050

b Name of sponsor of entity listed in (a): STATE STREET BANK AND TRUST COMPANY

c EIN-PN 90-0337987-203	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: STATE STREET TARGET RETIREMENT 2055

b Name of sponsor of entity listed in (a): STATE STREET BANK AND TRUST COMPANY

c EIN-PN 90-0337987-321	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: STATE STREET TARGET RETIREMENT 2060

b Name of sponsor of entity listed in (a): STATE STREET BANK AND TRUST COMPANY

c EIN-PN 90-0337987-418	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI 1-3 CREDIT BOND INDEX

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO

c EIN-PN 27-0382964-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI 1-3 GOVT BOND INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO

c EIN-PN 94-6052283-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI ASSET BACKED SEC INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO

c EIN-PN 94-3149402-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI COMM MORTGAGE BACKED SEC FUND

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO

c EIN-PN 94-3333402-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI INTERMEDIATE GOVT BOND INDEX

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO

c EIN-PN 94-3118548-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI INT TERM CRED BOND INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO

c EIN-PN 94-3118549-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: PRU CORE CONSERV INT BD FD

b Name of sponsor of entity listed in (a): PRUDENTIAL TRUST COMPANY

c EIN-PN 23-6994310-156	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: BGI MORT BACKED SEC INDEX FUND

b Name of sponsor of entity listed in (a): BLACKROCK INST. TRUST CO.

c EIN-PN 94-6581672-001	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY MID-CAP STOCK COMM POOL

b Name of sponsor of entity listed in (a): FIDELITY MANAGEMENT TRUST COMPANY

c EIN-PN 04-3022712-144	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY BLUE CHIP GROWTH COMM POOL

b Name of sponsor of entity listed in (a): FIDELITY MANAGEMENT TRUST COMPANY

c EIN-PN 04-3022712-142	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE: FIDELITY DIV INTL COMM POOL

b Name of sponsor of entity listed in (a): FIDELITY MANAGEMENT TRUST COMPANY

c EIN-PN 04-3022712-134	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 0
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
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a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2018 This Form is Open to Public Inspection
For calendar plan year 2018 or fiscal plan year beginning 01/01/2019 and ending 03/31/2019		
A Name of plan ROCKWELL COLLINS RETIREMENT SAVINGS PLAN		B Three-digit plan number (PN) ► 002
C Plan sponsor's name as shown on line 2a of Form 5500 ROCKWELL COLLINS, INC.		D Employer Identification Number (EIN) 52-2314475

Part I Asset and Liability Statement			
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....	1b(1)		
(2) Participant contributions	1b(2)		
(3) Other.....	1b(3)	90077	0
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....	1c(1)	52346552	0
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other.....	1c(3)(B)	42386543	0
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common.....	1c(4)(B)	101267066	0
(5) Partnership/joint venture interests	1c(5)		
(6) Real estate (other than employer real property).....	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans.....	1c(8)	29749654	0
(9) Value of interest in common/collective trusts	1c(9)	1446722081	0
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities.....	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds).....	1c(13)	1684557757	0
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)	4110699	0

1d Employer-related investments:

		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)	569325534	0
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	3930555963	0

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h	221195	0
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	221195	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	3930334768	0
---	-----------	------------	---

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	31572119	
(B) Participants	2a(1)(B)	42742572	
(C) Others (including rollovers)	2a(1)(C)	3581776	
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		77896467
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	394621	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		394621
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	3786186	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	6427144	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		10213330
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	799725981	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	670592600	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		129133381
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		133962004
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		177270956
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		528870759

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	854057017	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		854057017
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees.....	2i(1)	23115	
(2) Contract administrator fees.....	2i(2)		
(3) Investment advisory and management fees.....	2i(3)	209619	
(4) Other	2i(4)	71525	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		304259
j Total expenses. Add all expense amounts in column (b) and enter total	2j		854361276

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		-325490517
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan.....	2l(2)		3604844251

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unqualified (2) ☐ Qualified (3) ☒ Disclaimer (4) ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)?

☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: GRANT THORNTON LLP

(2) EIN: 36-6055558

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)

	Yes	No	Amount
4a		X	
4b		X	

	Yes	No	Amount
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		X	
4c		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		X	
4d		X	
e Was this plan covered by a fidelity bond?	X		25000000
4e	X		25000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
4f		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
4g		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		X	
4h		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)		X	
4i		X	
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)		X	
4j		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	X		
4k	X		
l Has the plan failed to provide any benefit when due under the plan?		X	
4l		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	X		
4m	X		
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	X		
4n	X		

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)
UNITED TECHNOLOGIES CORPORATION EMPLOYEE SAVINGS PLAN	06-0570975	017

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ☐ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____. (See instructions.)

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110 2018 This Form is Open to Public Inspection.
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For calendar plan year 2018 or fiscal plan year beginning 01/01/2019 and ending 03/31/2019

A Name of plan <u>ROCKWELL COLLINS RETIREMENT SAVINGS PLAN</u>	B Three-digit plan number (PN) ▶ <u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>ROCKWELL COLLINS, INC.</u>	D Employer Identification Number (EIN) <u>52-2314475</u>

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions	1	<u>0</u>
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): <u>04-6568107</u>		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year	3	

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
----------------	---

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☐ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☐ No
--	-----------------------------------	-----------------------------------	-------------------------------	-----------------------------

Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
----------------	---

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☒ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☒ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☒ No

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2018
v. 171027

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year

b The plan year immediately preceding the current plan year

c The second preceding plan year

14a**14b****14c**

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year

b The corresponding number for the second preceding plan year

15a**15b**

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year

b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers

16a**16b**

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

- a** Enter the percentage of plan assets held as:

Stock: _____ % Investment-Grade Debt: _____ % High-Yield Debt: _____ % Real Estate: _____ % Other: _____ %

- b** Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

- c** What duration measure was used to calculate line 19(b)?

☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

Financial Statements and Report of Independent
Certified Public Accountants

Rockwell Collins, Inc. Retirement Savings Plan

March 31, 2019, December 31, 2018 and 2017

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FINANCIAL STATEMENTS

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REPORT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS

Trustees
Rockwell Collins, Inc. Retirement Savings Plan

Report on the financial statements

We were engaged to audit the accompanying financial statements of Rockwell Collins, Inc. Retirement Savings Plan (the "Plan"), which comprise the statements of net assets available for benefits as of March 31, 2019 and December 31, 2018, and the related statements of changes in net assets available for benefits for the period January 1 through March 31, 2019 and for the year ended December 31, 2018, and the related notes to the financial statements.

Management's responsibility for the financial statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these 2019 and 2018 financial statements based on conducting the audits in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion on the 2019 and 2018 financial statements.

Basis for disclaimer of opinion on the 2019 and 2018 financial statements

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the plan administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note E, except for comparing such information with the related information included in the 2019 and 2018 financial statements. We have been informed by the plan administrator that the trustee holds the Plan's investment assets and executes investment transactions. The plan administrator obtained certifications from this entity as of March 31, 2019, December 31, 2018, and for the period January 1, 2019 through March 31, 2019 and for the year ended December 31, 2018, stating that the certified information provided to the plan administrator is complete and accurate.

Disclaimer of opinion on the 2019 and 2018 financial statements

Because of the significance of the matter described in the Basis for Disclaimer of Opinion on the 2019 and 2018 Financial Statements paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion on the 2019 and 2018 financial statements. Accordingly, we do not express an opinion on the 2019 and 2018 financial statements.

Other matters - Report on supplementary information and report on 2017 financial statements

The supplemental schedule of assets (held at end of year) as of December 31, 2018 is presented for purposes of additional analysis and is not a required part of the financial statements, but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. Because of the significance of the matter described in the Basis for Disclaimer of Opinion on the 2019 and 2018 Financial Statements paragraph, we do not express an opinion on the supplemental schedule.

We have audited the 2017 financial statements of the Rockwell Collins Retirement Savings Plan, which comprise the statement of net assets available for benefits as of December 31, 2017 and the related statement of changes in net assets for the year ended December 31, 2017 (not presented herein), and in our report dated June 27, 2018, we expressed our opinion that such financial statement presents fairly, in all material respects, net assets available for benefits of the Plan as of December 31, 2017, and the changes in net assets available for benefits for the year ended December 31, 2017, in accordance with accounting principles generally accepted in the United States of America.

Report on form and content in compliance with DOL rules and regulations for 2019 and 2018 financial statements and schedule

The form and content of the information included in the 2019 and 2018 financial statements and supplemental schedule, other than that derived from the information certified by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.



Charlotte, North Carolina
October 14, 2019

Rockwell Collins, Inc. Retirement Savings Plan

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

March 31, 2019, December 31, 2018 and December 31, 2017

	<u>2019</u>	<u>2018</u>	<u>2017</u>
ASSETS			
Non-interest bearing cash	\$ -	\$ -	\$ 12,749,161
Investments at fair value	-	3,593,244,973	\$ 3,898,938,722
Investments at contract value	-	307,471,259	261,997,597
Receivables:			
Notes receivable from participants	-	29,749,654	30,256,563
Other receivables	-	90,077	66,484
Total receivables	<u>-</u>	<u>29,839,731</u>	<u>30,323,047</u>
Total assets	-	3,930,555,963	4,204,008,527
LIABILITIES			
Accrued expenses	<u>-</u>	<u>221,195</u>	<u>297,358</u>
Total liabilities	<u>-</u>	<u>221,195</u>	<u>297,358</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ -</u>	<u>\$ 3,930,334,768</u>	<u>\$ 4,203,711,169</u>

The accompanying notes are an integral part of these financial statements.

Rockwell Collins, Inc. Retirement Savings Plan

STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS

For the period January 1, 2019 through March 31, 2019 and the year ended December 31, 2018

	<u>2019</u>	<u>2018</u>
Investment income (loss):		
Net appreciation (depreciation) in fair value of investments	440,658,328	\$ (318,888,739)
Interest and dividend income	9,921,343	95,716,264
Net investment income (loss)	<u>450,579,671</u>	<u>(223,172,475)</u>
Interest income on notes receivable from participants	394,621	1,440,600
Other income	-	334,869
Contributions:		
Participant	42,742,572	150,545,153
Employer	31,572,119	109,638,415
Rollover	3,581,776	15,633,985
Total contributions	<u>77,896,467</u>	<u>275,817,553</u>
Deductions		
Benefits paid to plan participants	854,057,017	325,843,689
Administrative expenses	304,259	1,953,259
Total deductions	<u>854,361,276</u>	<u>327,796,948</u>
 NET DECREASE	 (325,490,517)	 (273,376,401)
 Transfer to United Technologies Corporation Employee Savings Plan	 <u>3,604,844,251</u>	 <u>-</u>
 NET ASSETS AVAILABLE FOR BENEFITS		
Beginning of year	<u>3,930,334,768</u>	<u>4,203,711,169</u>
End of year	<u>-</u>	<u>\$ 3,930,334,768</u>

The accompanying notes are an integral part of these financial statements.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE A – DESCRIPTION OF THE PLAN

This brief description of the Rockwell Collins Retirement Savings Plan (the Plan) is provided for general information purposes only. Participants should refer to the Plan document for more complete information.

General

The Plan is a defined contribution plan sponsored by Rockwell Collins, Inc. (the Company). The Rockwell Collins Employee Benefit Plan Committee controls and manages the operation and administration of the Plan. The assets are held in custody with Fidelity Management Trust Company (the Trustee). The Employee Benefit Plan Committee of the Company selects the investment options available to participants. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA).

On November 26, 2018, The Company was acquired by United Technologies Corporation (UTC) and Plan Sponsorship transferred from the Company to UTC. The responsibilities of Rockwell Collins Employee Benefit Plan Committee listed above were transferred to UTC's Pension Administrative and Investment Committee at that time. Effective March 31, 2019, the Plan merged into the United Technologies Corporation Employee Savings Plan. The transaction is reported in the Statement of Changes in Net Assets Available for Benefits for the period January 1 through March 31, 2019 as a transfer of \$3,604,844,251.

The Plan is comprised of the following three sub-plans:

- Salaried and Certain Hourly Employees (the Salaried sub-plan)
- Bargaining Unit Employees (the Bargaining Unit sub-plan)
- IMS Union Employees (the IMS Union sub-plan)

Each sub-plan maintains its own existing requirements and qualifications, as described below.

Eligibility

All U.S. based employees, except high school interns, are eligible to participate in the Plan immediately upon hire.

Contributions

The Plan provides that eligible employees may contribute up to a maximum of 50 percent of eligible compensation, as defined for each sub-plan. Eligible participants may make pre-tax, after-tax, or ROTH contributions, up to Internal Revenue Code (IRC) specified limits. Pre-tax contributions by highly compensated participants are limited to 20% of the participant's eligible compensation for the Salaried sub-plan and 50% of the participant's eligible compensation for the Bargaining Unit and IMS Union sub-plans. Participants age 50 and over are allowed to contribute an additional amount as pre-tax or ROTH catch-up contributions, as specified in the IRC.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE A – DESCRIPTION OF THE PLAN – Continued

Employer matching contributions are calculated each pay period, according to the following table:

Sub-plan	Company Contribution %	Basis
Salaried	62.5%	First 8% of eligible compensation contributed by participant
Bargaining Unit	50.0%	First 6% of eligible compensation contributed by participant
<i>Effective May 5, 2018</i>	62.5%	First 8% of eligible compensation contributed by participant
IMS Union	Not eligible	Not eligible
<i>Effective October 1, 2018</i>	62.5%	First 8% of eligible compensation contributed by participant

Employer matching contributions are not made on the catch-up contributions discussed above.

Participant contributions are allocated according to the investment fund elections of the participant, while Employer matching contributions are made to the Rockwell Collins Stock Fund. Participants may elect to transfer all or a portion of their balances in the Rockwell Collins Stock Fund to any of the available investment funds at any time. Effective November 26, 2018, Employer matching contributions are made to the UTC Stock Fund.

Newly eligible employees are automatically enrolled at a 6% pre-tax contribution rate in the Salaried sub-plan. Employees in the Salaried sub-plan with hire dates after January 1, 2016 contributing less than 10% who have been automatically enrolled in the Plan will have their contribution rates increased by 1% each year on the anniversary of their eligibility unless they opt out of the annual increase program. Newly eligible employees are automatically enrolled at a 1% pre-tax contribution rate in the Bargaining Unit sub-plan. Each May, employees contributing less than 6% to the Bargaining Unit sub-plan will have their contribution rates increased by 1% each year unless they opt out of the annual increase program. Effective May 5, 2018, employees in the Bargaining Unit plan are automatically enrolled at 6% pre-tax and these contributions are increased 1% each year until they reach 10%. Newly eligible IMS Union employees are not automatically enrolled in the IMS Union sub-plan. Effective October 1, 2018, employees in the IMS Union plan are automatically enrolled at 6% pre-tax and these contributions are increased 1% each year until they reach 10%. For those participants who do not select an investment option, their contributions are invested in the default fund, which is the State Street Target Retirement Fund closest to the date the participant turns age 65. Participants may elect to change their contribution rate or transfer all or a portion of their balances to any of the available investment funds at any time.

Salaried sub-plan eligible employees receive Employer retirement contributions each pay period, which are invested in the same investment funds and the same allocations as the participant's contributions to the Salaried sub-plan. Employer retirement contributions are calculated as a percentage of retirement contribution eligible compensation, based on points corresponding to age plus years and months of credited service as follows:

Points	Contribution %
0-34	0.5%
35-44	1.0%
45-54	2.0%
55-64	3.5%
65-74	5.0%
75 & over	6.0%

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE A – DESCRIPTION OF THE PLAN – Continued

Effective May 5, 2018, new hires, rehires, and transfers into the Bargaining Unit Plan receive a flat Employer retirement contribution of 3%. Effective October 1, 2018, new hires, rehires, and transfers into the IMS Union Plan receive a flat Employer retirement contribution of 3%.

Participant Accounts

Individual accounts are maintained for each participant. Each participant's account is increased for participant and Employer contributions and an allocation of Plan earnings. Each participant's account is decreased for withdrawals, participant transaction fees, record keeping fees and an allocation of Plan losses. Allocations are based on participant earnings or account balances, as defined by the plan document. The benefit amount to which a participant is entitled is the vested balance in the participant's account.

Voting rights are extended to participants in proportion to their interest in the Rockwell Collins Stock Fund. Participants' accounts are charged or credited, as the case may be, with the number of units properly attributable to each participant. These facts also apply to the UTC Stock Fund.

Investments

Participants may elect to have their contributions made to any of the investment funds in the Plan in one percent increments. Participants may change such investment elections on a daily basis. If a participant does not have an investment election on file, employee contributions and Employer retirement contributions are invested in the Plan's default fund.

Investment options available to participants include various mutual funds, collective trust funds, the Rockwell Collins Small Mid (SMID) Cap Value Fund, the Rockwell Collins Stable Value Fund, and the UTC Stock Fund. The Rockwell Collins Stock Fund was an investment option available to participants prior to the merger described in Note A.

Rockwell Collins SMID Cap Value Fund – The Rockwell Collins SMID Cap Value Fund is stated at fair value based on the underlying common stock investments, which are valued at the closing price reported on the active market on which the stock is traded on the last business day of the Plan year, and also includes cash.

Rockwell Collins Stable Value Fund – see Note C, Rockwell Collins Stable Value Fund, for details.

UTC Stock Fund and Rockwell Collins Stock Fund – The Rockwell Collins Stock Fund and the UTC Stock Fund invest principally in the common stock of the Company and hold cash or liquid short-term investments to allow participants to buy or sell units in the fund without the usual trade period for stock transactions. Typically, the Rockwell Collins Stock Fund and the UTC Stock Fund hold one percent of their value in cash or liquid short-term investments. Participants may elect to transfer all or a portion of their balance in the Rockwell Collins Stock Fund and the UTC Stock Fund to any of the various fund alternatives at any time.

The Plan has a payment option related to the investments in common stock to reflect an Employee Stock Ownership Plan (ESOP) feature as defined by the IRC. This option allows the participants whose accounts hold shares in the stock funds to either receive the dividends paid on these shares in cash as taxable compensation, or to have the dividends reinvested in the Plan with taxes deferred. Dividend payments are automatically reinvested in the Plan unless the participant elects to receive the dividend as a taxable cash payment. Participants may change this election at any time.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE A – DESCRIPTION OF THE PLAN – Continued

Vesting

Each participant is fully vested at all times in the portion of the participant's account that relates to participant contributions and earnings thereon.

Salaried and Bargaining Unit Sub-Plans – Vesting in the Employer contribution portion of participant accounts, plus actual earnings thereon, is based on years of vesting service, as defined in the plan document. Generally, a participant is 100 percent vested after three years of vesting service, or when the participant reaches age 55 while employed.

IMS Non-Union Sub-Plan – When the IMS Non-Union sub-plan was integrated with the Salaried sub-plan effective January 1, 2017, partial vesting was given to participants who had less than three years of service. Participants with less than three years of service vested according to the following schedule.

Years of Service	Vesting Percentage
Less than one	0%
One but less than two	20%
Two but less than three	40%
Three or more	100%

A participant will also become 100% vested in Employer matching contributions if the participant is on continuous layoff status for at least 30 days, incurs a disability while employed by the Employer, works for a Rockwell Collins division or affiliated company at the time of its divestiture or dies while actively employed, including while performing qualified military service.

Notes Receivable from Participants

Notes may be obtained from the balance of a participant's account in amounts not less than \$1,000 and not greater than the lesser of \$50,000, reduced by the participant's highest outstanding note receivable balance during the 12-month period before the date of the note, or 50% of the participant's vested account balance, less any outstanding notes. Participants may have one outstanding note at a time. Notes are collateralized by the remaining balance in the participant's account. Interest is charged at a rate equal to the prime rate plus one percent on the last day of the month before the note is requested. Note repayments of principal and interest are collected through payroll deductions over terms of 12, 24, 36, 48 or 60 months, or up to 120 months for the purchase of a primary residence. Payments of principal and interest are credited to the participant's account. Notes may be paid in full at any time.

Prior to January 1, 2016, participants in the Salaried and Bargaining Unit sub-plans could have two outstanding notes. Participants with two outstanding notes on December 31, 2015 are grandfathered under the plan's old provisions until the notes are paid in full.

Note defaults occur when a participant, who is no longer an active employee, defaults on a note or receives an actual distribution that was offset by the note amount. These are classified as distributions from the Plan.

Rollovers

Participants may contribute amounts representing distributions from other qualified defined benefit or defined contribution plans.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE A – DESCRIPTION OF THE PLAN – Continued

Payment of Benefits

Payment of benefits for lump sum distributions or non-hardship withdrawals must be received in cash, unless the withdrawal is made from the Rockwell Collins Stock Fund, in which case the withdrawal may be received in the form of Company stock or cash. Payment of benefits for installments or hardship withdrawals must be received in cash.

Active participants may withdraw certain amounts from their account. The funds available for participants under age 59-1/2 are funds in after-tax, rollover, ESOP dividend and vested Employer matching sources. Participants may also withdraw pre-tax and ROTH sources if they meet the requirements for a hardship withdrawal. At age 59-1/2 all vested sources may be withdrawn. Participant vested amounts are payable upon retirement, death or termination of employment.

Upon retirement or termination at or after age 55, participants may elect to receive the vested portion of their account balance (employee and Employer contributions) in the form of a lump sum or in monthly or annual installment payments for up to 10 years, subject to the distribution rules of the IRC, or the balance may remain in the Plan without further contributions.

Upon termination of employment prior to reaching age 55, participants may receive the vested portion of their account balance (employee and Employer contributions) in the form of a lump sum, subject to the distribution rules of the IRC, or the balance may remain in the Plan without further contributions.

Forfeited Accounts

The non-vested portion of a participant's account is forfeited when certain terminations described in the plan document occur. Forfeitures remain in the Plan and are used to reduce the Employer's contributions to the Plan or to pay administrative expenses of the Plan. The Plan contains specific break-in-service provisions that enable a participant's account to be restored upon re-employment and fulfillment of certain requirements. At March 31, 2019, December 31, 2018 and December 31, 2017, forfeited non-vested accounts in the Plan totaled approximately \$0, \$108,000, and \$71,000, respectively. During the period January 1, 2019 through March 31, 2019 and the year ended December 31, 2018, Company contributions in the Plan were reduced by approximately \$0 and \$2,993,000, respectively, from forfeited non-vested accounts.

Plan Termination

Although the Plan sponsor has not expressed any intent to terminate the Plan, the Plan sponsor has the authority, subject to any applicable collective bargaining agreement, to terminate or modify the Plan, or suspend contributions to the Plan, in accordance with ERISA. In the event that the Plan is terminated, each participant's account will be fully vested. Benefits under the Plan will be provided solely from Plan assets.

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of significant accounting policies consistently applied in the preparation of the accompanying financial statements follows:

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – Continued

Basis of Accounting

The accompanying financial statements have been prepared using the accrual method of accounting in accordance with accounting principles generally accepted in the United States of America.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities and changes therein and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

Risks and Uncertainties

The Plan utilizes various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities may occur and that such changes could materially affect the value of the participants' account balances and the amounts reported in the financial statements.

Investment Valuation and Income Recognition

Plan investments are stated at fair value. Fair value of a financial instrument is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date.

Shares of mutual funds are valued at the closing price reported on the active market on which the mutual funds are traded on the last business day of the Plan year, which represents the net asset value of shares held by the Plan at year end.

The UTC Stock Fund and the Rockwell Collins Stock Fund was stated at fair value based on the underlying common stock, was valued at the closing price reported on the active market on which the stock was traded, and also includes a money market account.

The fair values of collective trusts are based on net asset values (NAVs). The NAVs, as obtained from the audited financial statements of the collective trusts at year end, are used as a practical expedient to estimate fair value. Each NAV is based on underlying investments held by each collective trust. The strategy of the funds is to approximate as closely as possible, the performance of a custom benchmark index over the long term, before expenses, while providing participants the ability to purchase and redeem units on an "as of" basis. As of March 31, 2019, December 31, 2018, and December 31, 2017, the funds had a fair value of \$0, \$1,222,218,176, and \$1,347,833,821, respectively, and unfunded commitments of \$0. Funds may be redeemed immediately and no other redemption restrictions exist for these funds.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded as earned. Dividends are recorded on the ex-dividend date. Net appreciation or depreciation includes the Plan's gains and losses on investments bought and sold, as well as held, during the year.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – Continued

Management fees and operating expenses charged to the Plan for investments are deducted from income earned on a daily basis and are not separately reflected. Consequently, management fees and operating expenses are reflected as a reduction of investment return for such investments.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. No allowance for credit losses has been recorded as of March 31, 2019, December 31, 2018, or December 31, 2017.

Administrative Expenses

Administrative expenses of the Plan are paid by the Plan, through credits from the recordkeeper for Plan investments and through quarterly fees charged to participants. Participants pay administrative costs for loan fees, overnight fees, withdrawal fees, qualified domestic relation orders and investment advisory services.

Payment of Benefits

Benefit payments are recorded when paid. Payment requests received before the market closes on March 31, and December 31, of the respective year are processed and paid on the date requested. Payment requests received after the market closes are considered to be received on the next business day. Therefore, there were no participants who had elected to withdraw from the Plan but were not paid by March 31, 2019, December 31, 2018, and December 31, 2017.

NOTE C – ROCKWELL COLLINS STABLE VALUE FUND

The values of the assets held in the Rockwell Collins Stable Value Fund are represented at contract value. Each investment contract held in the fund is fully benefit-responsive for participant-initiated transactions. The underlying investments include:

- Constant duration synthetic GIC investment contracts (GICs) that “wrap” underlying units of bank collective trusts. The bank collective trusts invest in high quality fixed income securities that are managed to closely match the characteristics and performance of certain fixed income indices. There are no commitments or restrictions on the collective trusts. Each constant duration synthetic GIC investment contract has a contract value interest crediting rate that is reset each quarter, based on a pre-determined formula.
- Fixed maturity synthetic GICs that “wrap” high quality fixed income assets that are intended to be held to their stated maturity. Each fixed maturity synthetic GIC investment contract has a contract value interest crediting rate that is reset each quarter, based on a pre-determined formula.

The Plan's ability to receive amounts due in accordance with fully benefit-responsive investment contracts is dependent on the third-party issuer's ability to meet its financial obligations. The issuer's ability to meet its contractual obligations may be affected by future economic and regulatory developments.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE C – ROCKWELL COLLINS STABLE VALUE FUND – Continued

Certain events limit the ability of the Plan to transact at contract value with the contract issuer. These events may be different under each contract. Examples of such events include, but are not limited to the following:

- The Plan's failure to qualify under Section 401(a) of the IRC or the failure of the trust to be tax-exempt under Section 501(a) of the IRC
- Premature termination of the contracts
- Plan termination or merger
- Changes to the Plan's prohibition on competing investment options
- Bankruptcy of the plan sponsor or other plan sponsor events (for example, divestitures or spinoffs of a subsidiary) that significantly affect the Plan's normal operations

No events are probable of occurring that might limit the ability of the Plan to transact at contract value with the contract issuers and that also limit the ability of the Plan to transact at contract value with the participants.

In addition, certain events allow the issuer to terminate the contracts with the Plan and settle at an amount different from contract value. Those events may be different under each contract. Examples of such events include the following:

- An uncured violation of the Plan's investment guidelines
- A breach of material obligation under the contract
- A material misrepresentation
- A material amendment to the agreements without the consent of the issuer

As of March 31, 2019, December 31, 2018, and December 31, 2017, the Rockwell Collins Stable Value Fund had a contract value of \$0, \$307,471,259, and \$261,997,597 respectively.

NOTE D – FAIR VALUE MEASUREMENTS

The FASB's standard related to fair value measurements defines fair value, establishes a framework for measuring fair value and expands the related disclosure requirements. The standard indicates, among other things, that a fair value measurement assumes that the transaction to sell an asset or transfer a liability occurs in the principal market for the asset or liability or, in the absence of a principal market, the most advantageous market for the asset or liability. The standard established a valuation hierarchy for disclosure of the inputs to valuation techniques used to measure fair value. This hierarchy prioritizes the inputs into three broad levels as follows:

- Level 1 - quoted prices (unadjusted) in active markets for identical assets or liabilities
- Level 2 - quoted prices for similar assets and liabilities in active markets or inputs that are observable for the asset or liability, either directly or indirectly through market corroboration, for substantially the full term of the financial instrument
- Level 3 - unobservable inputs based on the Plan's own assumptions used to measure assets and liabilities at fair value

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE D – FAIR VALUE MEASUREMENTS – Continued

Asset Valuation Techniques

Shares of mutual funds held are categorized as Level 1. They are valued at closing quoted market prices on the active market on which the mutual funds are traded on the last business day of the Plan year.

Shares of common stock are categorized as Level 1. They are valued based on the underlying common stock, which is valued at closing quoted market prices on the active market on which the stock is traded on the last business day of the Plan year. The interest-bearing cash underlying investment is categorized as Level 2.

The Rockwell Collins SMID Cap Value Fund is valued at the fair market value of its underlying investments. The common stock underlying investments are categorized as Level 1 and are valued at closing quoted market prices on the active market on which the stock is traded on the last business day of the Plan year.

Collective trust investments are measured at net asset value.

A financial asset's or liability's classification within the hierarchy is determined based on the lowest level input that is significant to the fair value measurement. The fair value of the Plan assets as of December 31, 2018 and 2017 was as follows. Due to the merger discussed in Note A, the Plan did not hold any investments as of March 31, 2019.

	Fair Value Measurements at December 31, 2018			
	Level 1	Level 2	Level 3	Total
Mutual funds	\$ 1,684,557,757	\$ -	\$ -	\$ 1,684,557,757
UTC Stock Fund				
Common stock	569,325,534	-	-	569,325,534
Interest-bearing cash	-	15,876,440	-	15,876,876
Rockwell Collins SMID Cap Value Fund Common stock	101,267,066	-	-	101,267,066
Total assets in the fair value hierarchy	2,355,150,357	15,876,440	-	2,371,026,797
Investments measured at net asset value				1,222,218,176
Investments at fair value	\$ 2,355,150,357	\$ 15,876,440	\$ -	\$ 3,593,244,973

	Fair Value Measurements at December 31, 2017			
	Level 1	Level 2	Level 3	Total
Mutual funds	\$ 1,750,796,545	\$ -	\$ -	\$ 1,750,796,545
Rockwell Collins Stock Fund				
Common stock	653,849,128	-	-	653,849,128
Interest-bearing cash	-	6,335,790	-	6,335,790
Rockwell Collins SMID Cap Value Fund Common Stock	140,123,438	-	-	140,123,438
Total assets in the fair value hierarchy	2,544,769,111	6,335,790	-	2,551,104,901
Investments measured at net asset value				1,347,833,821
Investments at fair value	\$ 2,544,769,111	\$ 6,335,790	\$ -	\$ 3,898,938,722

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE D – FAIR VALUE MEASUREMENTS – Continued

The availability of observable market data is monitored to assess the appropriate classification of financial instruments within the fair value hierarchy. Changes in economic conditions or model-based valuation techniques may require the transfer of financial instruments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period. We evaluate the significance of transfers between levels based upon the nature of the financial instrument and size of the transfer relative to total net assets available for benefits. There were no investments held by the Plan that changed levels during the period January 1, 2019 through March 31, 2019, and for the year ended December 31, 2018.

NOTE E – INFORMATION CERTIFIED BY THE TRUSTEE

The Plan sponsor has elected a limited scope audit as permitted by Rule 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Accordingly, information regarding the Plan's investments as of March 31, 2019 and December 31, 2018, and the net investment income (loss) for the year period January 1, 2019 through March 31, 2019 and for the year ended December 31, 2018, included in the Plan's financial statements and supplemental schedule, was prepared by or derived from information prepared by Fidelity Management Trust Company, the trustee of the Plan, and furnished to the Plan administrator. The Plan administrator has obtained certifications from the trustee that such information is complete and accurate.

The Plan's independent accountants did not perform auditing procedures with respect to this information, except for comparing such information to the related information included in the financial statements and supplemental schedules.

NOTE F – FEDERAL INCOME TAX STATUS

The Internal Revenue Service (the IRS) has determined and informed the Company by a letter dated November 30, 2017, that the Plan and related trust are designed in accordance with the applicable sections of the IRC. The Plan has been amended since the latest determination; however, the Plan sponsor believes that the Plan is currently designed and being operated in compliance with the applicable requirements of the IRC and the Plan's trust is currently tax-exempt. As a result, no provision for income taxes has been included in the Plan's financial statements.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan Administrator has analyzed the tax positions taken by the Plan, and has concluded that as of March 31, 2019, December 31, 2018 and December 31, 2017, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

Rockwell Collins, Inc. Retirement Savings Plan

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED

March 31, 2019, December 31, 2018 and December 31, 2017

NOTE G – EXEMPT PARTY-IN-INTEREST TRANSACTIONS

At March 31, 2019, and December 31, 2018 and 2017, the Plan held Plan sponsor common stock with a market value of \$0, \$569,325,534, and \$660,184,918, respectively. During the period January 1, 2019 through March 31, 2019 and the year ended December 31, 2018, the Plan recorded dividend income from the Plan sponsor common stock of \$3,836,736 and \$6,348,366, respectively.

Certain Plan investments were managed by the Trustee and these transactions qualify as exempt party-in-interest transactions. Fees paid by the Plan for investment management services are included as a reduction of the return earned on each investment fund.

NOTE H – SUBSEQUENT EVENTS

Management has evaluated all subsequent events and transactions through October 14, 2019, the date the financial statements were available to be issued.

SUPPLEMENTARY INFORMATION

Rockwell Collins, Inc. Retirement Savings Plan

EIN: 52-2314475

Plan No: 002

SCHEDULE H, LINE 4(i) – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 31, 2018

(a)	(b) Identity of issuer (c) Description of investment	(d) Cost (**)	(e) Current value
	<u>Mutual funds:</u>		
*	Fidelity Capital & Income		\$ 91,937,728
*	Fidelity Strategic Real Return		10,401,157
*	Fidelity Extended Market Index Fund Premium Class		90,613,093
	Vanguard FTSE All-World		62,998,824
	Loomis Small-Cap Growth N		144,541,510
	Vanguard Institutional Index Plus		366,830,716
	Vanguard Prime-Cap Admiral		432,632,585
	MFS International Value R6		140,285,184
	MFS Value R6		100,539,387
	Vanguard Total BD Market Index		243,777,573
			<u>1,684,557,757</u>
	<u>Collective trust funds:</u>		
*	Fidelity Diversified International		57,983,795
*	Fidelity Blue Chip Growth		152,022,567
*	Fidelity Mid-Cap		186,787,488
	State Street Target Retirement 2060		4,920,194
	State Street Target Retirement Income		20,981,604
	State Street Target Retirement 2015		34,175,070
	State Street Target Retirement 2020		139,113,322
	State Street Target Retirement 2025		164,627,323
	State Street Target Retirement 2030		156,965,315
	State Street Target Retirement 2035		90,680,454
	State Street Target Retirement 2040		92,151,587
	State Street Target Retirement 2045		55,094,328
	State Street Target Retirement 2050		50,466,292
	State Street Target Retirement 2055		16,248,837
			<u>1,222,218,176</u>

* Denotes party-in-interest

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Rockwell Collins, Inc. Retirement Savings Plan

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SCHEDULE H, LINE 4(i) – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 31, 2018

(a)	(b) Identity of issuer (c) Description of investment	(d) Cost (**)	(e) Current value
	<u>Rockwell Collins Stable Value Fund</u>		
*	Fidelity (STIF)*		33,698,652
	Voya		1,258,246
	Blackrock 1-3 Year Government Bond Index Fund		6,731,922
	Blackrock Mortgage-Backed Securities Index Fund		14,882,819
	Blackrock Commercial Mortgage-Backed Securities Index Fund		2,257,020
	Blackrock Intermediate Government Bond Index Fund		6,764,811
	Blackrock Intermediate Term Credit Bond Index Fund		16,909,841
	Blackrock Asset-Backed Securities Index Fund		11,524,612
	Blackrock 1-3 Year Credit Bond Index Non-Lendable Fund		5,103,946
	Transamerica Premier Life		908,637
	Blackrock 1-3 Year Government Bond Index Fund		11,049,099
	Blackrock Asset-Backed Securities Index Fund		10,762,005
	Blackrock Commercial Mortgage-Backed Securities Index Fund		2,108,337
	Blackrock Intermediate Government Bond Index Fund		1,508,573
	Blackrock Intermediate Term Credit Bond Index Fund		2,383,547
	Blackrock Mortgage-Backed Securities Index Fund		13,902,392
	Blackrock 1-3 Year Credit Bond Index Non-Lendable Fund		18,177,210
	RGA Reinsurance Company		1,159,244
	Blackrock 1-3 Year Government Bond Index Fund		5,954,118
	Blackrock Mortgage-Backed Securities Index Fund		13,163,265
	Blackrock Commercial Mortgage-Backed Securities Index Fund		1,996,245
	Blackrock Intermediate Government Bond Index Fund		5,980,900
	Blackrock Intermediate Term Credit Bond Index Fund		14,956,073
	Blackrock Asset-Backed Securities Index Fund		10,190,976
	Blackrock 1-3 Year Credit Bond Index Non-Lendable Fund		4,514,238
	Prudential Insurance Company of America		494,473
	Prudential Core Conservative Intermediate Bond Fund		43,681,956

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Rockwell Collins, Inc. Retirement Savings Plan

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December 31, 2018

(a)	(b) Identity of issuer (c) Description of investment	(d) Cost (**)	(e) Current value
	American General (1635893)		290,101
	AGL Cash		2,771,458
	US Treasury T 0 3/4 07/15/19		3,220,153
	US Treasury T 2 3/4 11/30/20		6,022,102
	Fannie Mae FNR 2011-63 MV		128,736
	Fannie Mae FNR 2010-120 GA		19,630
	Fannie Mae FNR 2011-36 QC		12,942
	Fannie Mae FNR 2010-128 LA		29,363
	Fannie Mae FNR 2015-48 DB		269,684
	Fannie Mae FN MA1139		155,690
	Fannie Mae FNR 2011-87 JA		449,316
	Fannie Mae FNR 2015-11 B		573,792
	Fannie Mae FNR 2011-132 A		354,779
	Fannie Mae FNR 2011-79 GC		692,641
	Fannie Mae FNR 2018-81 CA		1,691,393
	Freddie Mac FHR 3893 HC		22,017
	Freddie Mac FHR 4486 JN		247,337
	Freddie Mac FHR 4001 MH		265,908
	Freddie Mac FHR 3738 VA		857,532
	Freddie Mac FHR 3970 DA		472,502
	Freddie Mac FHR 4015 ME		1,167,817
	Freddie Mac FHR 3707 HB		841,185
	Govt Natl Mortgage Assoc GNR 2011-45 LG		54,783
	Govt Natl Mortgage Assoc GNR 2011-17 JA		25,515
	Govt Natl Mortgage Assoc GNR 2012-38 TE		39,124
	Govt Natl Mortgage Assoc GNR 2012-7 AD		148,973
	Govt Natl Mortgage Assoc GNR 2010-151 DQ		82,355
	Govt Natl Mortgage Assoc GNR 2012-71 AJ		463,027
	Govt Natl Mortgage Assoc GNR 2010-167 MK		394,408
	Govt Natl Mortgage Assoc GNR 2015-179 GJ		895,792
	Govt Natl Mortgage Assoc GNR 2012-12 GE		256,391
	Govt Natl Mortgage Assoc GNR 2013-127 A		92,376
	Govt Natl Mortgage Assoc GNR 2013-193 A		168,669
	Govt Natl Mortgage Assoc GNR 2012-102 TA		1,274,717
	Govt Natl Mortgage Assoc GNR 2010-164 EC		1,289,936
	Govt Natl Mortgage Assoc GNR 2013-41 PA		1,161,265

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Rockwell Collins, Inc. Retirement Savings Plan

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SCHEDULE H, LINE 4(i) – SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 31, 2018

(a)	(b) Identity of issuer (c) Description of investment	(d) Cost (**)	(e) Current value
	Discover Card Mstr Trust DCENT 2016-A1 A1		1,149,983
	Chase Issuance Trust CHAIT 2016-A4 A4		1,468,308
	CitibankCC Issuance Trust CCCIT 2017-A3 A3		813,215
	American Express Credit Master Trust AMXCA 2018-6A		386,904
	Nissan Auto Rec OT NAROT 2015-B A3		44,618
	General Motors Owners Trust GMCAR 2018-4 A3		956,523
	Carmax Auto Owners Trust CARMX 2016-1 A3		349,737
	World Omni Auto Rec WOART 2016-A A3		663,438
	Mercedes-Benz Auto MBART 2016-1 A3		324,576
	John Deere Owner Trust JDOT 2016-A A3		169,259
	John Deere Owner Trust JDOT 2018-B A3		704,378
	Case New Holland CNH 2016-C A3		644,272
	AEP Texas Cent Trans Fndg AEPTC 2012-1 A2		303,713
	Appalachian Consumer RRF AEPWV 2013-1 A1		328,576
	Centerpnt Energy Trans Co CNP 2009-1 A3		1,237,218
	Duke Energy Corp DUK 1.731 09/01/22		686,875
	Public Service NH PSNH 2018-1 A1		1,025,846
	BANK BANK 2018-BN14 A1		1,643,913
	CSAIL Comm. Mort. Trust CSAIL 2015-C1 A1		70,120
	Morgan Stanley Capital MSC 2015-MS1 A1		224,325
	Commercial Mortgage Pass COMM 2012-CR5 A2		30,103
	GS Mtge Securities Co II GSMS 2016-GS2 A2		1,236,680
	Morgan Stanley Capital MSC 2016-UB11 A2		1,480,213
	Wells Fargo Comm Mortgage WFCM 2016-LC24 A2		740,980
	Morgan Stanley BAML Trust MSBAM 2016-C31 A1		879,554
	UBS Comm Mortgage Trust UBSCM 2012-C1 A3		981,366
	Total Rockwell Collins Stable Value Fund		307,471,259
	Rockwell Small Mid Value Fund		
	Aaron's, Inc.		1,260,491
	Aircastle Ltd.		942,597
	Alaska Air Group, Inc.		1,245,660
	Allegiant Travel Co.		1,471,330
	American Campus Communities, Inc.		2,608,274
	Avis Budget Group, Inc.		466,415

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Rockwell Collins, Inc. Retirement Savings Plan

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December 31, 2018

(a)	(b) Identity of issuer (c) Description of investment	(d) Cost (**)	(e) Current value
	Avnet, Inc.		1,188,556
	Axalta Coating Systems Ltd.		2,411,276
	B&G Foods, Inc.		1,776,809
	Bank OZK		1,603,305
	BankUnited, Inc.		3,023,850
	BOK Financial Corp.		1,306,667
	BorgWarner, Inc.		2,638,086
	Boston Scientific Corp.		2,765,567
	Brighthouse Financial, Inc.		1,397,904
	Broadridge Financial Solutions, Inc.		480,480
	Brown & Brown, Inc.		1,089,805
	Cadence Bancorporation (CI A)		1,171,445
	Cal-Maine Foods, Inc.		497,829
	Carter's, Inc.		1,265,028
	Cimarex Energy Co.		3,018,014
	Colfax Corp.		1,339,418
	Coty, Inc. (CI A)		487,992
	CubeSmart		2,631,131
	Enstar Group Ltd.		741,330
	First Horizon National Corp.		487,539
	First Republic Bank		1,742,866
	Flowers Foods, Inc.		1,618,415
	Fortis, Inc.		566,453
	Hanesbrands, Inc.		1,125,006
	Hub Group, Inc. (CI A)		2,390,978
	iStar, Inc.		1,104,077
	Jones Lang LaSalle, Inc.		919,243
	Juniper Networks, Inc.		1,482,606
	Keysight Technologies, Inc.		480,065
	Kirby Corp.		2,653,378
	Liberty Media Corp. Series C Liberty F		1,795,336
	Mid-America Apartment Communities, Inc		2,050,373
	Molson Coors Brewing Co. (CI B)		1,020,371
	Mr. Cooper Group, Inc.		1,652,040
	Navigators Group, Inc.		1,753,580
	NVR, Inc.		2,368,754
	Parker-Hannifin Corp.		740,033

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Rockwell Collins, Inc. Retirement Savings Plan

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December 31, 2018

(a)	(b) Identity of issuer (c) Description of investment	(d) Cost (**)	(e) Current value
	Popular, Inc.		1,054,706
	Post Holdings, Inc.		3,457,442
	ProAssurance Corp.		649,731
	Red Rock Resorts, Inc. (CI A)		2,723,998
	Reinsurance Group of America, Inc.		1,818,082
	RenaissanceRe Holdings Ltd.		1,559,878
	RPM International, Inc.		904,507
	Sanmina-SCI Corp.		1,613,776
	Sensata Technologies Holding PLC		1,870,635
	SPX Flow, Inc.		756,910
	Stericycle, Inc.		626,592
	Sterling Bancorp		836,991
	SVB Financial Group		1,480,616
	TEGNA, Inc.		764,476
	UGI Corp.		3,200,680
	Vail Resorts, Inc.		980,524
	Welbilt, Inc.		354,065
	Willis Towers Watson PLC		4,300,827
	Worldpay, Inc. (CI A)		2,631,103
	WPX Energy, Inc.		1,074,096
	JPM Prime Money Market Fund		<u>3,827,069</u>
	Total Rockwell Collins Small Mid Value Fund		101,267,066
*	UTC Stock Fund		585,201,974
*	Participant loans (interest rates at 3.25% to 10.5%); maturities through 2039		<u>29,749,654</u>
			<u><u>\$ 3,930,465,886</u></u>

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