Form 5500-SF

Department of the Treasury Internal Revenue Service

Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Department of Labor

Short Form Annual Return/Report of Small Employee **Benefit Plan**

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2018

This Form is Open to Public Inspection

Part I Annual Report Identification Information									
For calend	lar plan year 2018 or fis	cal plan year beginning 01/01/2	2018	and ending 12	2/31/2018				
A This re	This return/report is for: X a single-employer plan					er) (Filers checking this box must attach a a accordance with the form instructions.)			
		a one-participant plan	a foreign plan						
B This return/report is		the first return/report	the final return/report	t					
		an amended return/report	a short plan year retu	urn/report (less than 12 mo	onths)				
C Check	box if filing under:	Form 5558	automatic extension	1	X DFVC prog	ram			
		special extension (enter descr							
Part II	Basic Plan Info	rmation—enter all requested in	formation						
1a Name	of plan NEUROLOGY PA PS PI	_AN			1b Three-d plan nur (PN) ▶				
						e date of plan 12/31/2006			
		/er, if for a single-employer plan)			2b Employe	er Identification Number			
Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)				structions)	(EIN) 64-0892559				
MCCOMB NEUROLOGY PA				,	2c Sponsor's telephone number 601-249-2491				
					2d Busines	s code (see instructions)			
P O BOX 754 MCCOMB, MS 39649					621111				
, , ,									
3a Plan a	administrator's name an	d address 🛛 Same as Plan Spor	nsor.		3b Adminis	trator's EIN			
					3c Adminis	trator's telephone number			
					7				
		plan sponsor or the plan name has nsor's name, EIN, the plan name a			4b EIN				
a Sponsor's name					4d PN				
C Plan N	Name								
5a Total	number of participants	at the beginning of the plan year			5a	3			
b Total number of participants at the end of the plan year				5b 3					
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				•	5c 3				
d(1) Total number of active participants at the beginning of the plan year				5d(1)	3				
d(2) Total number of active participants at the end of the plan year			5d(2)	d(2) 3					
		terminated employment during the			5e				
		or incomplete filing of this return							
SB or Sche		ner penalties set forth in the instructed signed by an enrolled actuary, a blete.							
SIGN	Filed with authorized/	valid electronic signature.	ure. 04/10/2020 JOSEPH FARI						
HERE	Signature of plan ac	dministrator	Date	Enter name of individu	ndividual signing as plan administrator				
SIGN	Filed with authorized/	valid electronic signature.	04/10/2020	JOSEPH FARINA					
HERE	Signature of employ	yer/plan sponsor	Date	Enter name of individu	of individual signing as employer or plan spon				

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6a	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes	No		
b	Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)						X Yes	□ No	
	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.				□ .00	□			
С	If the plan is a defined benefit plan, is it covered under the PBGC in	nsurance p	orogram (see ERISA se	ection 4	021)?		Yes No	Not dete	rmined
	If "Yes" is checked, enter the My PAA confirmation number from the	e PBGC p	remium filing for this pl	an yea	r			(See instruc	ctions.)
Pa	rt III Financial Information								
7	Plan Assets and Liabilities		(a) Beginning o	of Year			(b) End	d of Year	
а	Total plan assets	7a	26	63739				263749	
<u>b</u>	Total plan liabilities	7b							
С	Net plan assets (subtract line 7b from line 7a)	7c	26	263739		263749			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	t			(b)	Total	
a	Contributions received or receivable from: (1) Employers	8a(1)							
	(2) Participants	8a(2)							
	(3) Others (including rollovers)	8a(3)							
<u>b</u>	Other income (loss)	8b		10					
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c						10	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d							
е	Certain deemed and/or corrective distributions (see instructions)	8e							
f	Administrative service providers (salaries, fees, commissions)	8f							
g	Other expenses	8g							
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h							
i_	Net income (loss) (subtract line 8h from line 8c)	8i						10	
<u>j</u>	Transfers to (from) the plan (see instructions)	8j							
Pai	t IV Plan Characteristics								
9a	If the plan provides pension benefits, enter the applicable pension 2E 2G 3D	feature co	odes from the List of Pla	an Cha	racteri	stic Co	des in the ins	structions:	
b	If the plan provides welfare benefits, enter the applicable welfare fe	eature cod	les from the List of Plar	n Chara	acteris	tic Code	es in the inst	ructions:	
Par	t V Compliance Questions								
10	During the plan year:				Yes	No		Amount	
а	Was there a failure to transmit to the plan any participant contribu								
	described in 29 CFR 2510.3-102? (See instructions and DOL's V Program)	,	,	10a		X			
b	Were there any nonexempt transactions with any party-in-interest			Tou					
	reported on line 10a.)			10b		X			
	C Was the plan covered by a fidelity bond?			10c		X			
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X			
е	Were any fees or commissions paid to any brokers, agents, or oth carrier, insurance service, or other organization that provides som								
	the plan? (See instructions.)			10e		X			
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X			
	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		Х			
h	2520.101-3.)	` 		10h		X			
i	If 10h was answered "Yes," check the box if you either provided the exceptions to providing the notice applied under 29 CFR 2520.10	•		10i					
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Part	VI Pension Funding Compliance			
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete (Form 5500) and line 11a below)			Yes No
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	11a		
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or se ERISA?		f	Yes X No
	(If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)			
а	If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, granting the waiver	and enter Da		of the letter ruling Year
lf y	you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.			
b	Enter the minimum required contribution for this plan year	12b		
С	Enter the amount contributed by the employer to the plan for this plan year	12c		
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d		
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No N/A
Part '	VII Plan Terminations and Transfers of Assets			
13a	Has a resolution to terminate the plan been adopted in any plan year?		Yes	s X No
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a		
b	Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under control of the PBGC?	he		Yes X No
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan which assets or liabilities were transferred. (See instructions.)	n(s) to		
1	3c(1) Name of plan(s):	(2) EIN(s)		13c(3) PN(s)