Form 5500-SF

Department of the Treasury

Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation

Internal Revenue Service

Short Form Annual Return/Report of Small Employee Benefit Plan

This form is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA), and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

Revenue Code (the Code).

Complete all entries in accordance with the instructions to the Form 5500-SF.

OMB Nos. 1210-0110 1210-0089

2017

This Form is Open to Public Inspection

Part I		t Identification Information							
For calenda	ar plan year 2017 or f	fiscal plan year beginning 01/01/2	2017	and ending 12	2/31/2017				
A This ret	urn/report is for:	X a single-employer plan	a multiple-employer plan (not multiemployer) (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)						
		a one-participant plan	a foreign plan						
B This return/report is		the first return/report	the final return/report						
		x an amended return/report	n/report (less than 12 m	_					
C Check b	oox if filing under:	Form 5558	automatic extension DFVC projection			m			
D 4 II	Dania Blancia	special extension (enter descr	. ,						
Part II		ormation—enter all requested inf	formation		1b Three-digi				
1a Name of plan									
TAX DEFER	RED ANNUITY PLAN	N OF HEALTHY FAMILIES OF CLA	LLAM COUNTY		plan numb (PN) ▶	001			
					1c Effective date of plan 03/01/1992				
		oyer, if for a single-employer plan)			2b Employer Identification Number				
		om, apt., suite no. and street, or P.C ce, country, and ZIP or foreign post		ructions)	(EIN) 91-0840053				
HEALTHY FA	AMILIES OF CLALLA AMILIES OF CLALLA	AM COUNTY		,	2c Sponsor's telephone number 360-452-2381				
TILALITIT 17	AWILIEG OF OLALLA	IVI OCCIVI I			2d Business code (see instructions)				
	NT ST STE C ELES, WA 98362-432	5			624100				
	,								
3a Plan administrator's name and address X Same as Plan Sponsor.			3b Administrator's EIN						
					30. A desirala tua				
					3C Administra	tor's telephone number			
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for					4b EIN				
	an, enter the plan spo or's name	onsor's name, EIN, the plan name a	and the plan number from the	he last return/report.	4d PN				
C Plan N					40 PN				
5a Total number of participants at the beginning of the plan year				5a	7				
b Total number of participants at the end of the plan year				5b	0				
C Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)				5c	0				
d(1) Total number of active participants at the beginning of the plan year				5d(1)					
d(2) Total number of active participants at the end of the plan year			5d(2)	0					
Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested			. 5e 0						
Caution: A	penalty for the late	or incomplete filing of this return	n/report will be assessed	unless reasonable cau					
Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including, if applicable, a Schedule SB or Schedule MB completed and signed by an enrolled actuary, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.									
SIGN		d/valid electronic signature.	09/02/2020	TRACY CALDWELL					
HERE	Signature of plan	administrator	Date	Enter name of individ	idual signing as plan administrator				
SIGN									
HERE	Signature of empl	oyer/plan sponsor	Date	Enter name of individ	ual signing as en	ployer or plan sponsor			

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	Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)					X Yes No				
С	If you answered "No" to either line 6a or line 6b, the plan cannot use Form 5500-SF and must instead use Form 5500. C If the plan is a defined benefit plan, is it covered under the PBGC insurance program (see ERISA section 4021)? Yes No If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year						Not determined . (See instructions.)			
Pa	t III Financial Information									
7	Plan Assets and Liabilities		(a) Beginning (of Year			(b) End	d of Year		
a	Total plan assets	7a	(62215		0				
b	Total plan liabilities	7b		0		0				
С	Net plan assets (subtract line 7b from line 7a)	7c	(62215			0			
8	Income, Expenses, and Transfers for this Plan Year		(a) Amoun	(a) Amount			(b) Total			
a	Contributions received or receivable from: (1) Employers	8a(1)		0						
	(2) Participants	8a(2)		98						
	(3) Others (including rollovers)	8a(3)		0						
b	b Other income (loss)			3948						
	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c					4046			
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	(66261						
<u>e</u>	e Certain deemed and/or corrective distributions (see instructions)									
f	f Administrative service providers (salaries, fees, commissions)									
<u>g</u>	g Other expenses			0						
<u>h</u>	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h					66261			
<u> </u>	Net income (loss) (subtract line 8h from line 8c)	8i 8j					-62215			
	Transfers to (from) the plan (see instructions)			0						
	t IV Plan Characteristics									
9a 	If the plan provides pension benefits, enter the applicable pension 2L									
b	b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:									
Par	t V Compliance Questions									
10	During the plan year:				Yes	No		Amount		
а	Was there a failure to transmit to the plan any participant contributed described in 29 CFR 2510.3-102? (See instructions and DOL's Verogram)	oluntary F	iduciary Correction	10a		X				
b	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)			10b		X				
С	C Was the plan covered by a fidelity bond?			10c	Χ			45000		
d	d Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?			10d		X				
е	Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service, or other organization that provides some or all of the benefits under the plan? (See instructions.)			10e		X				
f	f Has the plan failed to provide any benefit when due under the plan?			10f		X				
g	g Did the plan have any participant loans? (If "Yes," enter amount as of year-end.)			10g		X				
h	h If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			10h		X				
i	i If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3			10i						

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Part '	/I Pension Funding Compliance						
11	Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Sch (Form 5500) and line 11a below)	edule S	В	Ye	s No		
11a	Enter the unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40	. 11a					
12	Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section ERISA? (If "Yes," complete line 12a or lines 12b, 12c, 12d, and 12e below, as applicable.)	n 302 o	f 	Ye	s X No		
а	a If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver						
lf y	ou completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.						
b	Enter the minimum required contribution for this plan year	12b					
С	Enter the amount contributed by the employer to the plan for this plan year	12c					
d	Subtract the amount in line 12c from the amount in line 12b. Enter the result (enter a minus sign to the left of a negative amount)	12d					
е	Will the minimum funding amount reported on line 12d be met by the funding deadline?		Yes	No	N/A		
Part \	/II Plan Terminations and Transfers of Assets						
13a	Has a resolution to terminate the plan been adopted in any plan year?		X Yes	s No			
	If "Yes," enter the amount of any plan assets that reverted to the employer this year	13a			(
b	b Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			. Yes No			
С	If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s which assets or liabilities were transferred. (See instructions.)) to					
1	3c(1) Name of plan(s): 13c(2)) EIN(s)		13c(3) F	PN(s)		