Form 5500

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

▶ **Complete all entries in accordance with the instructions to the Form 5500.**

OMB Nos. 1210-0110
1210-0089

2019

This Form is Open to Public Inspection

Part I Annual Report Identification Information

For calendar plan year 2019 or fiscal plan year beginning 01/01/2019 and ending 12/31/2019

A This return/report is for:
- [ ] a multiemployer plan
- [ ] a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)
- [X] a single-employer plan
- [ ] a DFE (specify) ____

B This return/report is:
- [ ] the first return/report
- [ ] the final return/report
- [ ] an amended return/report
- [ ] a short plan year return/report (less than 12 months)

C If the plan is a collectively-bargained plan, check here. . . . . ▶ [ ]

D Check box if filing under:
- [X] Form 5558
- [ ] automatic extension
- [ ] the DFVC program
- [ ] special extension (enter description)

Part II Basic Plan Information—enter all requested information

1a Name of plan
OHIO TRANSMISSION CORPORATION 401(K) PLAN

1b Three-digit plan number (PN) ▶ 004

1c Effective date of plan 01/01/1987

2a Plan sponsor's name (employer, if for a single-employer plan)
Mailing address (include room, apt., suite no. and street, or P.O. Box)
City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions)
OHIO TRANSMISSION CORPORATION

1900 JETWAY BLVD
COLUMBUS, OH 43219

2b Employer Identification Number (EIN)
31-0655871

2c Plan Sponsor's telephone number
614-342-6401

2d Business code (see instructions)
423800

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/15/2020	AMY HOBBS
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address [X] Same as Plan Sponsor	**3b** Administrator's EIN	
	3c Administrator's telephone number	
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: **a** Sponsor's name **c** Plan Name	**4b** EIN **4d** PN	
5 Total number of participants at the beginning of the plan year	**5**	976
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines **6a(1), 6a(2), 6b, 6c,** and **6d**).		
a(1) Total number of active participants at the beginning of the plan year	**6a(1)**	836
a(2) Total number of active participants at the end of the plan year	**6a(2)**	1042
b Retired or separated participants receiving benefits	**6b**	2
c Other retired or separated participants entitled to future benefits	**6c**	142
d Subtotal. Add lines **6a(2)**, **6b**, and **6c**	**6d**	1186
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.	**6e**	1
f Total. Add lines **6d** and **6e**.	**6f**	1187
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)	**6g**	1134
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	**6h**	39
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	**7**	

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

2E 2F 2G 2J 2K 2S 2T 3D 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply)		**9b** Plan benefit arrangement (check all that apply)	
(1)	[ ] Insurance	**(1)**	[ ] Insurance
(2)	[ ] Code section 412(e)(3) insurance contracts	**(2)**	[ ] Code section 412(e)(3) insurance contracts
(3)	[X] Trust	**(3)**	[X] Trust
(4)	[ ] General assets of the sponsor	**(4)**	[ ] General assets of the sponsor

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- **(1)** [X] **R** (Retirement Plan Information)
- **(2)** [ ] **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- **(3)** [ ] **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary

b General Schedules

- **(1)** [X] **H** (Financial Information)
- **(2)** [ ] **I** (Financial Information – Small Plan)
- **(3)** [ ] **A** (Insurance Information)
- **(4)** [X] **C** (Service Provider Information)
- **(5)** [X] **D** (DFE/Participating Plan Information)
- **(6)** [ ] **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ..... ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2019 Form M-1 annual report. If the plan was not required to file the 2019 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code_____

SCHEDULE C (Form 5500)	Service Provider Information	OMB No. 1210-0110
Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ **File as an attachment to Form 5500.**	**2019** **This Form is Open to Public Inspection.**

For calendar plan year 2019 or fiscal plan year beginning 01/01/2019 and ending 12/31/2019

A Name of plan
OHIO TRANSMISSION CORPORATION 401(K) PLAN

B Three-digit plan number (PN) ▶ 004

C Plan sponsor's name as shown on line 2a of Form 5500
OHIO TRANSMISSION CORPORATION

D Employer Identification Number (EIN)
31-0655871

Part I Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. . . . . [X] Yes [ ] No

b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

FIDELITY INVESTMENTS INSTITUTIONAL

04-2647786

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

STRATEGIC ADVISORS, INC.

04-2654524

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
27	ADVISOR	32032	Yes [ ] No [X]	Yes [ ] No [ ]		Yes [ ] No [ ]

(a) Enter name and EIN or address (see instructions)

FIDELITY INVESTMENTS INSTITUTIONAL

04-2647786

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
37 60 64 65	RECORDKEEPER	11081	Yes [X] No [ ]	Yes [X] No [ ]	0	Yes [X] No [ ]

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes [ ] No [ ]	Yes [ ] No [ ]		Yes [ ] No [ ]

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, $5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	**(c)** Relationship to employer, employee organization, or person known to be a party-in-interest	**(d)** Enter direct compensation paid by the plan. If none, enter -0-.	**(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	**(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	**(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	**(h)** Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	**(c)** Relationship to employer, employee organization, or person known to be a party-in-interest	**(d)** Enter direct compensation paid by the plan. If none, enter -0-.	**(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	**(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	**(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	**(h)** Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	**(c)** Relationship to employer, employee organization, or person known to be a party-in-interest	**(d)** Enter direct compensation paid by the plan. If none, enter -0-.	**(e)** Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	**(f)** Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	**(g)** Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	**(h)** Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
ABF LG CAP VAL INST - DST ASSET MA 430 W 7TH STREET STE 219432 KANSAS CITY, MO 64105	0.04%

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
ABF SM CAP VAL INST - DST ASSET MA 430 W 7TH STREET STE 219432 KANSAS CITY, MO 64105	0.04%

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
HARBOR CAP APP INST - HARBOR SERVI 34-1953399	0.10%

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received $1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
PIM TOTAL RETURN I2 - DST ASSET MA 430 W 7TH STREET STE 219432 KANSAS CITY, MO 64105	0.10%

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation
FIDELITY INVESTMENTS INSTITUTIONAL	60	0

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.
TRP DIV GROWTH - T. ROWE PRICE SER 52-2269240	0.15%

(a) Enter service provider name as it appears on line 2	**(b)** Service Codes (see instructions)	**(c)** Enter amount of indirect compensation

(d) Enter name and EIN (address) of source of indirect compensation	**(e)** Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

(a) Enter name and EIN or address of service provider (see instructions)	**(b)** Nature of Service Code(s)	**(c)** Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)

(complete as many entries as needed)

a Name:	**b** EIN:
c Position:	
d Address:	**e** Telephone:

Explanation:

a Name:	**b** EIN:
c Position:	
d Address:	**e** Telephone:

Explanation:

a Name:	**b** EIN:
c Position:	
d Address:	**e** Telephone:

Explanation:

a Name:	**b** EIN:
c Position:	
d Address:	**e** Telephone:

Explanation:

a Name:	**b** EIN:
c Position:	
d Address:	**e** Telephone:

Explanation:

SCHEDULE D (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

DFE/Participating Plan Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2019

This Form is Open to Public Inspection.

For calendar plan year 2019 or fiscal plan year beginning 01/01/2019 and ending 12/31/2019

A Name of plan
OHIO TRANSMISSION CORPORATION 401(K) PLAN

B Three-digit plan number (PN) ▶ 004

C Plan or DFE sponsor's name as shown on line 2a of Form 5500
OHIO TRANSMISSION CORPORATION

D Employer Identification Number (EIN)
31-0655871

Part I Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)

(Complete as many entries as needed to report all interests in DFEs)

a Name of MTIA, CCT, PSA, or 103-12 IE: MIP CL 2

b Name of sponsor of entity listed in (a): FIDELITY MANAGEMENT TRUST COMPANY

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
04-3022712-024	C	2230913

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	**d** Entity code	**e** Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

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b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

a Plan name

b Name of plan sponsor	**c** EIN-PN

SCHEDULE H (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Financial Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2019

This Form is Open to Public Inspection

For calendar plan year 2019 or fiscal plan year beginning 01/01/2019 and ending 12/31/2019

A Name of plan
OHIO TRANSMISSION CORPORATION 401(K) PLAN

B Three-digit plan number (PN) ▶ 004

C Plan sponsor's name as shown on line 2a of Form 5500
OHIO TRANSMISSION CORPORATION

D Employer Identification Number (EIN)
31-0655871

Part I Asset and Liability Statement

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a	0	0
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	1198410	1505634
(2) Participant contributions	1b(2)	0	0
(3) Other	1b(3)	0	0
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	1925448	2751422
(2) U.S. Government securities	1c(2)	0	0
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	0	0
(B) All other	1c(3)(B)	0	0
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	0	0
(B) Common	1c(4)(B)	0	0
(5) Partnership/joint venture interests	1c(5)	0	0
(6) Real estate (other than employer real property)	1c(6)	0	0
(7) Loans (other than to participants)	1c(7)	0	0
(8) Participant loans	1c(8)	843193	1098516
(9) Value of interest in common/collective trusts	1c(9)	2118980	2230913
(10) Value of interest in pooled separate accounts	1c(10)	0	0
(11) Value of interest in master trust investment accounts	1c(11)	0	0
(12) Value of interest in 103-12 investment entities	1c(12)	0	0
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	51861437	78938362
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)	0	0

			(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:			
	(1) Employer securities	1d(1)	0	0
	(2) Employer real property	1d(2)	0	0
e	Buildings and other property used in plan operation	1e	0	0
f	Total assets (add all amounts in lines 1a through 1e)	1f	57947468	86524847
	Liabilities			
g	Benefit claims payable	1g	0	0
h	Operating payables	1h	0	0
i	Acquisition indebtedness	1i	0	0
j	Other liabilities	1j	0	0
k	Total liabilities (add all amounts in lines 1g through1j)	1k	0	0
	Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	57947468	86524847

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

	Income		(a) Amount	(b) Total
a	**Contributions:**			
	(1) Received or receivable in cash from: **(A)** Employers	2a(1)(A)	1505634	
	(B) Participants	2a(1)(B)	5823707	
	(C) Others (including rollovers)	2a(1)(C)	3814122	
	(2) Noncash contributions	2a(2)	0	
	(3) Total contributions. Add lines **2a(1)(A), (B), (C),** and line **2a(2)**	2a(3)		11143463
b	**Earnings on investments:**			
	(1) Interest:			
	(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	41889	
	(B) U.S. Government securities	2b(1)(B)	0	
	(C) Corporate debt instruments	2b(1)(C)	0	
	(D) Loans (other than to participants)	2b(1)(D)	0	
	(E) Participant loans	2b(1)(E)	56695	
	(F) Other	2b(1)(F)	0	
	(G) Total interest. Add lines **2b(1)(A)** through **(F)**	2b(1)(G)		98584
	(2) Dividends: **(A)** Preferred stock	2b(2)(A)	0	
	(B) Common stock	2b(2)(B)	0	
	(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	3530535	
	(D) Total dividends. Add lines **2b(2)(A)**, **(B)**, and **(C)**	2b(2)(D)		3530535
	(3) Rents	2b(3)		0
	(4) Net gain (loss) on sale of assets: **(A)** Aggregate proceeds	2b(4)(A)	0	
	(B) Aggregate carrying amount (see instructions)	2b(4)(B)	0	
	(C) Subtract line **2b(4)(B)** from line **2b(4)(A)** and enter result	2b(4)(C)		0
	(5) Unrealized appreciation (depreciation) of assets: **(A)** Real estate	2b(5)(A)	0	
	(B) Other	2b(5)(B)	0	
	(C) Total unrealized appreciation of assets. Add lines **2b(5)(A)** and **(B)**	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		44744
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		0
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		0
(9) Net investment gain (loss) from 103-12 investment entities	2b(9)		0
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		10672935
c Other income	2c		0
d Total income. Add all **income** amounts in column (b) and enter total	2d		25490261
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	4935565	
(2) To insurance carriers for the provision of benefits	2e(2)	0	
(3) Other	2e(3)	0	
(4) Total benefit payments. Add lines **2e(1)** through **(3)**	2e(4)		4935565
f Corrective distributions (see instructions)	2f		1560
g Certain deemed distributions of participant loans (see instructions)	2g		0
h Interest expense	2h		0
i Administrative expenses: **(1)** Professional fees	2i(1)	0	
(2) Contract administrator fees	2i(2)	0	
(3) Investment advisory and management fees	2i(3)	32032	
(4) Other	2i(4)	10888	
(5) Total administrative expenses. Add lines **2i(1)** through **(4)**	2i(5)		42920
j Total expenses. Add all **expense** amounts in column (b) and enter total	2j		4980045
Net Income and Reconciliation			
k Net income (loss). Subtract line **2j** from line **2d**	2k		20510216
l Transfers of assets:			
(1) To this plan	2l(1)		8067163
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☐ Unmodified **(2)** ☐ Qualified **(3)** ☒ Disclaimer **(4)** ☐ Adverse

b Did the accountant perform a limited scope audit pursuant to 29 CFR 2520.103-8 and/or 103-12(d)? ☒ Yes ☐ No

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: RSM US LLP **(2)** EIN: 42-0714325

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. **(2)** ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

		Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)	4a	X		3858
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)	4b		X	

			Yes	No	Amount
c	Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)	4c		X	
d	Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)	4d		X	
e	Was this plan covered by a fidelity bond?	4e	X		500000
f	Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	4f		X	
g	Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?	4g		X	
h	Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?	4h		X	
i	Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	4i	X		
j	Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked, and see instructions for format requirements.)	4j		X	
k	Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?	4k		X	
l	Has the plan failed to provide any benefit when due under the plan?	4l		X	
m	If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	4m	X		
n	If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.	4n	X		

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	**5b(2)** EIN(s)	**5b(3)** PN(s)

5c If the plan is a defined benefit plan, is it covered under the PBGC insurance program (See ERISA section 4021.)? ..... ☐ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year_____. (See instructions.)

SCHEDULE R (Form 5500)

Department of the Treasury
Internal Revenue Service

Department of Labor
Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Retirement Plan Information

This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).

▶ **File as an attachment to Form 5500.**

OMB No. 1210-0110

2019

This Form is Open to Public Inspection.

For calendar plan year 2019 or fiscal plan year beginning 01/01/2019 and ending 12/31/2019

A Name of plan
OHIO TRANSMISSION CORPORATION 401(K) PLAN

B Three-digit plan number (PN) ▶ 004

C Plan sponsor's name as shown on line 2a of Form 5500
OHIO TRANSMISSION CORPORATION

D Employer Identification Number (EIN)
31-0655871

Part I Distributions

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions **1**

2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits):

EIN(s): 04-6568107

Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year **3**

Part II Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)

4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

If the plan is a defined benefit plan, go to line 8.

5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. **Date:** Month _____ Day _____ Year _____

If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6 **a** Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived) **6a**

b Enter the amount contributed by the employer to the plan for this plan year **6b**

c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount) **6c**

If you completed line 6c, skip lines 8 and 9.

7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ..... ☐ **Yes** ☐ **No** ☐ **N/A**

Part III Amendments

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ..... ☐ **Increase** ☐ **Decrease** ☐ **Both** ☐ **No**

Part IV ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.

10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan? ..... ☐ **Yes** ☐ **No**

11 **a** Does the ESOP hold any preferred stock? ..... ☐ **Yes** ☐ **No**

b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ..... ☐ **Yes** ☐ **No**

12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ..... ☐ **Yes** ☐ **No**

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify):

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

---

a Name of contributing employer

b EIN **c** Dollar amount contributed by employer

d Date collective bargaining agreement expires *(If employer contributes under more than one collective bargaining agreement, check box* ☐ *and see instructions regarding required attachment. Otherwise, enter the applicable date.)* Month _____ Day _____ Year _____

e Contribution rate information *(If more than one rate applies, check this box* ☐ *and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)*
(1) Contribution rate (in dollars and cents) _____
(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of participants on whose behalf no contributions were made by an employer as an employer of the participant for:

a The current year	**14a**	
b The plan year immediately preceding the current plan year	**14b**	
c The second preceding plan year	**14c**	

15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year	**15a**	
b The corresponding number for the second preceding plan year	**15b**	

16 Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year	**16a**	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	**16b**	

17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment. ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐

19 If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:
Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____%

b Provide the average duration of the combined investment-grade and high-yield debt:
☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?
☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

20 **PBGC missed contribution reporting requirements.** If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.

a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No

b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:

☐ Yes.

☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.

☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.

☐ No. Other. Provide explanation_____

Ohio Transmission Corporation
401(k) Plan

Financial Report
December 31, 2019

Contents

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RSM US LLP

Independent Auditor's Report

To the Board of Directors
Ohio Transmission Corporation 401(k) Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Ohio Transmission Corporation 401(k) Plan (the Plan), which comprise the statements of net assets available for benefits as of December 31, 2019 and 2018, the related statement of changes in net assets available for benefits for the year ended December 31, 2019, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the Plan Administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 3, which was certified or provided by Fidelity Management Trust Company, the trustee of the Plan, except for comparing this information with the related information included in the financial statements. We have been informed by the Plan Administrator that the trustee holds the Plan's assets and executes transactions. The Plan Administrator has obtained certifications from the trustee as of December 31, 2019 and 2018, and for the year ended December 31, 2019, that the information provided to the Plan Administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

RSM US LLP is the U.S. member firm of RSM International, a global network of independent audit, tax, and consulting firms. Visit rsmus.com/aboutus for more information regarding RSM US LLP and RSM International.

Emphasis of Matter
As discussed in Note 7, the Board of Directors of Ohio Transmission Corporation, the Plan's sponsor, approved to merge the assets of the Tape Industrial Sales, Inc. 401(k) Plan and Filter and Coating Technology Inc. Employees' Retirement Plan into this Plan effective January 1, 2019 and July 1, 2019, respectively. Our disclaimer of opinion has not been modified with respect to this matter.

Other Matter
The supplemental schedules of assets (held at end of year) as of December 31, 2019 and delinquent participant contributions for the year ended December 31, 2019 are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and is presented for the purposes of additional analysis and are not a required part of the financial statements. These supplemental schedules are the responsibility of the Plan's management. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedules.

Report on Form and Content in Compliance with DOL Rules and Regulations
The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified or provided by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

RSM US LLP

Columbus, Ohio
October 15, 2020

Ohio Transmission Corporation 401(k) Plan

Statements of Net Assets Available for Benefits
December 31, 2019 and 2018

	2019	2018
Assets		
Investments, at fair value:		
Money market fund	**$ 2,751,422**	$ 1,925,448
Mutual funds	**78,938,362**	51,861,437
Common/collective trust	**2,230,913**	2,118,980
Total investments	**83,920,697**	55,905,865
Receivables:		
Employer contributions	**1,505,634**	1,198,410
Notes receivable from participants	**1,098,516**	843,193
Total receivables	**2,604,150**	2,041,603
Net assets available for benefits	**$ 86,524,847**	$ 57,947,468

See notes to financial statements.

Ohio Transmission Corporation 401(k) Plan

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2019

Additions:	
Investment income:	
Interest and dividends	$ 3,617,168
Net appreciation in fair value of investments	10,672,935
Total investment income	14,290,103
Interest income on notes receivable from participants	56,695
Contributions:	
Participant	5,823,707
Employer	1,505,634
Rollover	3,814,122
Total contributions	11,143,463
Total additions	25,490,261
Deductions:	
Benefits paid to participants	4,937,125
Administrative expenses	42,920
Total deductions	4,980,045
Net increase prior to transfers in	20,510,216
Transfer in from Tape Industrial Sales, Inc. 401(k) Plan	1,304,463
Transfer in from Filter and Coating Technoogy, Inc. Employees' Retirement Plan	6,762,700
Net increase	28,577,379
Net assets available for benefits:	
Beginning	57,947,468
Ending	$ 86,524,847

See notes to financial statements.

Note 1. Description of the Plan

The following description of the Ohio Transmission Corporation 401(k) Plan (the Plan) provides only general information. Participants should refer to the plan document for a more complete description of the Plan's provisions.

General: The Plan is a defined contribution plan sponsored by Ohio Transmission Corporation (the Company). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA).

All active employees of the Company are eligible to participate in the Plan on the first day of the next month following attainment of age 21 and completion of one month of service. To participate in the employer annual matching contribution, participants must be an active employee on the last day of the plan year.

Contributions: Each eligible employee may elect to contribute, through payroll deduction, 1% to 60% of their annual compensation, subject to Internal Revenue Code (IRC) limitations. Eligible employees are automatically enrolled in the Plan with an elective pre-tax deferral rate of 6% of compensation, unless the participant affirmatively elects out of the automatic deferral feature or elects a different deferral rate. Participants may change their contribution amount at any time and may also make Roth deferral contributions. Participants may also contribute amounts representing distributions from other qualified plans.

Non-discretionary employer matching contributions are subject to a maximum of the lesser of 50% of 6% of the participant's eligible compensation contributed to the Plan or $3,000.

The Company may also make additional matching and discretionary profit sharing contributions. No additional matching or discretionary profit sharing contributions were made during 2019.

Participant accounts: Each participant's account is credited with the participant's contributions and an allocation of (a) Company matching and profit sharing contributions and (b) plan earnings and losses. Allocations are based on participant compensation or account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting and forfeitures: Participants are immediately vested in their contributions plus actual earnings thereon. Employees become vested in the Company matching contributions at 20% per year of service and are fully vested at the end of 5 years. Participants who have attained normal retirement age or have terminated as a result of death or disability are immediately fully vested in Company matching contributions and additional discretionary amounts contributed by the Company, plus actual earnings thereon. Forfeitures are used to reduce Company matching contributions. The balance of forfeited non-vested accounts totaled approximately $6,000 and $109,000 at December 31, 2019 and 2018, respectively. During the year ending December 31, 2019 approximately $110,000 of forfeitures were used to reduce employer contributions.

Investment options: Upon enrollment in the Plan, a participant may direct contributions in a variety of investment choices more fully described in the Plan's literature. Participants may change their investment options at any time.

Participant notes receivable: Participants may borrow a minimum of $1,000 up to a maximum of the lesser of $50,000 or 50% of their vested account balance. A loan is secured by the balance in the participant's account and bears interest at rates commensurate with local prevailing rates as determined by the Plan Administrator. Participants are limited to one outstanding note at any given time. Principal and interest is paid ratably through payroll deductions.

Note 1. Description of the Plan (Continued)

Payment of benefits: Upon normal retirement at age 65, early retirement at age 60 and completion of 15 years of service, attainment of age 59½, total disability or termination of service, participants may elect to receive of a lump-sum payment or installment payments. Upon the death of a participant, the beneficiary shall be entitled to the full value of the accounts. Hardship withdrawals, as defined in the Plan, are also available to participants.

Plan termination: Although the plan sponsor has not indicated any intent to do so, it has a right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, participants will become fully vested in their accounts.

Note 2. Summary of Significant Accounting Policies

Basis of accounting: The accompanying financial statements have been prepared using the accrual method of accounting.

Use of estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make certain estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Investment valuation: Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Notes receivable from participants: Notes receivable from participants are measured at their unpaid principal balance plus any accrued interest. Delinquent loans are treated as distributions based upon the terms of the plan document.

Contributions: Participant contributions are recognized when withheld from the participant's earnings. Employer contributions are recognized when declared.

Payment of benefits: Benefits are recorded when paid.

Administrative expenses: Certain administrative expenses are paid by the Company and are excluded from these financial statements. Certain fees related to administration, transactions or notes receivable from participants are charged directly to the participant's account and are included in administrative expenses.

Risk and uncertainties: The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

Note 2. Summary of Significant Accounting Policies (Continued)

Recent accounting pronouncement: In August 2018, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) 2018-13, *Fair Value Measurement (Topic 820): Disclosure Framework – Changes to Disclosure Requirements for Fair Value Measurement*, which modifies the disclosure requirements for fair value measurements by removing, modifying, or adding certain disclosures. ASU 2018-13 is effective for all entities for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2019. An entity is permitted to early adopt any removed or modified disclosures and delay adoption of the additional disclosures until their effective date. The Plan is currently evaluating the impact of this new standards on its financial statements.

Subsequent events: The Plan Administrator has evaluated subsequent events through October 15, 2020, the date the financial statements were available to be issued.

Note 3. Information Certified and Provided by Fidelity Management Trust Company

The following is a summary of the plan's asset information as of December 31, 2019 and 2018 and for the year ended December 31, 2019, included throughout the Plan's financial statements and supplemental schedules, that was prepared by or derived from information provided by the trustee and furnished to the Plan Administrator. The Plan Administrator has obtained certifications from the trustee that information provided to the Plan Administrator by the trustee related to the following assets is complete and accurate. Accordingly, as permitted by 29 CFR 2520.103-8 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA, the Plan Administrator instructed the Plan's independent auditor not to perform any auditing procedures with respect to information which appears throughout the financial statements and supplemental schedules related to the following assets.

	2019	2018
Investments, at fair value:		
Money market fund	$ 2,751,422	$ 1,925,448
Mutual funds	78,938,362	51,861,437
Common/collective trust	2,230,913	2,118,980
Notes receivable from participants	1,098,516	843,193
	$ 85,019,213	$ 56,749,058

Fidelity Management Trust Company (Fidelity) also certified to the completeness and accuracy of $10,672,935 of net appreciation in the fair value of investments, $3,617,168 of interest and dividend income related to investments, and $56,695 of interest income on notes receivable from participants for the year ended December 31, 2019.

Note 4. Fair Value Measurements

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under Financial Accounting Standards Board (FASB) Accounting Standard Codification (ASC) 820 guidance are described below:

Level 1: Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Note 4. Fair Value Measurements (Continued)

Level 2: Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3: Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following is a description of the valuation methods used for assets measured at fair value. There have been no changes in methodologies used at December 31, 2019 and 2018.

Money market fund: Valued at the closing price reported on the active market on which the individual security is traded.

Mutual funds: Valued at the net asset value (NAV) of shares held by the plan at year-end.

Shares of common/collective trust: The common/collective trust is composed of fully benefit-responsive investment contracts that is valued at the NAV of units of the collective trust. The net asset value is used as a practical expedient to estimate fair value. This practical expedient would not be used if it is determined to be probable that the fund will sell the investment for an amount different from the reported net asset value.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31:

	2019			
	Level 1	Level 2	Level 3	Total
Money market fund	$ 2,751,422	$ -	$ -	$ 2,751,422
Mutual funds	78,938,362	-	-	78,938,362
Total assets in fair value hierarchy	$ 81,689,784	$ -	$ -	81,689,784
Investments measured at net asset value [(a)]				2,230,913
Investments at fair value				$ 83,920,697

Note 4. Fair Value Measurements (Continued)

	2018			
	Level 1	Level 2	Level 3	Total
Money market fund	$ 1,925,448	$ -	$ -	$ 1,925,448
Mutual funds	51,861,437	-	-	51,861,437
Total assets in fair value hierarchy	$ 53,786,885	$ -	$ -	53,786,885
Investments measured at net asset value [(a)]				2,118,980
Investments at fair value				$ 55,905,865

[(a)] In accordance with Subtopic 820-10, certain investments that were measured at net assets value per share (or its equivalent) have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

Changes in Fair Value Levels

To assess the appropriate classification of investments within the fair value hierarchy, the availability of market data is monitored. Changes in economic conditions or valuation techniques may require the transfer or investments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period.

The Plan evaluates the significance of transfers between levels based upon the nature of the investment and size of the transfer relative to total net assets available for benefits. For the year ended December 31, 2019, there were no significant transfers in or out of Level 1, 2, or 3.

Investments Measured Using Net Asset Value per Share as a Practical Expedient

The following tables set forth additional disclosures of the Plan's investments whose fair value is estimated using NAV per share (or its equivalent) as of December 31:

	2019			
	Fair Value	Unfunded Commitment	Redemption Frequency	Redemption Notice Period
Common/collective trust	$ 2,230,913	$ -	Daily	None

	2018			
	Fair Value	Unfunded Commitment	Redemption Frequency	Redemption Notice Period
Common/collective trust	$ 2,118,980	$ -	Daily	None

Note 5. Tax Status

The Plan has adopted a volume submitter plan sponsored by Fidelity. The volume submitter plan has received an opinion letter from the Internal Revenue Service as to the volume submitter plan's qualified status. The opinion letter has been relied upon by the Plan. The Plan has been amended since the volume submitter plan received the determination letter. The Plan Administrator believes the Plan is designed and is being operated in compliance with the applicable provisions of the Internal Revenue Code.

Note 6. Party-in-Interest Transactions

Certain plan investments are managed by Fidelity. Fidelity is the trustee and, therefore, these transactions qualify as party-in-interest transactions. During 2019, the Plan paid administrative fees of approximately $43,000 to Fidelity and their affiliates.

Note 7. Plan Mergers

Effective January 1, 2019, the Tape Industrial Sales, Inc. 401(k) Plan was merged into the Ohio Transmission Corporation 401(k) Plan. As a result, the Plan shows transfers in of $1,304,463 on the 2019 Statement of Changes in Net Assets Available for Benefits. Net assets of the Tape Industrial Sales, Inc. 401(k) Plan transferred legal control to the Ohio Transmission Corporation 401(k) Plan effective January 1, 2019 and are held by the Plan's trustee, Fidelity.

Effective July 1, 2019, the Filter and Coating Technology, Inc. Employees' Retirement Plan was merged into the Ohio Transmission Corporation 401(k) Plan. As a result, the Plan shows transfers in of $6,762,700 on the 2019 Statement of Changes in Net Assets Available for Benefits. Net assets of the Filter and Coating Technology, Inc. Employees' Retirement Plan transferred legal control to the Ohio Transmission Corporation 401(k) Plan effective July 1, 2019 and are held by the Plan's trustee, Fidelity.

Note 8. Subsequent Events

Subsequent to year-end, on January 30, 2020, the World Health Organization declared the coronavirus outbreak a "Public Health Emergency of International Concern" and on March 11, 2020, declared it to be a pandemic. The pandemic in the United States and throughout the world has resulted in substantial volatility in financial markets. The potential economic impact brought by, and the duration of, COVID-19 is difficult to assess or predict and will depend on future developments that are highly uncertain and cannot be predicted.

In response to the COVID-19 pandemic, on March 27, 2020, the Coronavirus Aid, Relief, and Economic Security (CARES) Act was passed by Congress. The CARES Act provides immediate and temporary relief for retirement plan sponsors and their participants with respect to employer contributions, distributions and participant loans. The provisions of the CARES Act may be effective and operationalized immediately, prior to amending the plan document. The future effects on the Plan's net assets available for benefits and changes in net assets available for benefits are uncertain.

Effective November 1, 2020, the name of the Plan changed from Ohio Transmission Corporation 401(k) Plan to Ohio Transmission Holding LLC 401(k) Plan.

Supplemental Schedules

Ohio Transmission Corporation 401(k) Plan

Employer No. 31-0655871
Plan No. 004
Schedule H, Line 4(a) - Schedule of Delinquent Participant Contributions
Year Ended December 31, 2019

Participant contributions transferred late to plan: $3,858	Total that constitute prohibited nonexempt transactions $0			Total fully corrected under VFCP and PTE 2002-51
[ ] Check here if late participant loan contributions are included	Contributions not corrected	Contributions corrected outside of VFCP	Contributions pending correction in VFCP	
2019	$ -	$ -	$ -	$ 3,858

Ohio Transmission Corporation 401(k) Plan

Employer No. 31-0655871
Plan No. 004
Schedule H, Line 4(i) - Schedule of Assets (Held at End of Year)
December 31, 2019

(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Description of Investments	(e) Current Value
		Money market fund:	
*	Fidelity	Fidelity Government Money Market Fund	$ 2,751,422
		Mutual funds:	
	American Beacon	American Beacon Large Cap Value Fund Institutional Class	738,480
	American Beacon	American Beacon Small Cap Value Fund Class Institutional	1,095,435
*	Fidelity	Fidelity Puritan Fund - Class K	1,703,425
*	Fidelity	Fidelity Freedom Income Fund K	643,130
*	Fidelity	Fidelity Investment Grade Bond Fund	3,150,767
*	Fidelity	Fidelity High Income Fund	723,797
*	Fidelity	Fidelty U.S. Bond Index Fund	1,177,048
*	Fidelity	Fidelity Asset Manager 60%	503,885
*	Fidelity	Fidelity Diversified International Fund - Class K	2,386,310
*	Fidelity	Fidelity International Index Fund	910,614
*	Fidelity	Fidelity Growth Company K6 Fund	5,929,054
*	Fidelity	Fidelity OTC Portfolio	5,071,047
*	Fidelity	Fidelity 500 Index Fund	3,321,014
*	Fidelity	Fidelity Value Fund - Class K	1,194,122
*	Fidelity	Fidelity Low-Priced Stock K6 Fund	916,959
*	Fidelity	Fidelity Extended Market Index Fund	1,188,210
*	Fidelity	Fidelity Freedom 2005 Fund - Class K	114,694
*	Fidelity	Fidelity Freedom 2010 Fund - Class K	179,995
*	Fidelity	Fidelity Freedom 2015 Fund - Class K	248,502
*	Fidelity	Fidelity Freedom 2020 Fund - Class K	5,295,717
*	Fidelity	Fidelity Freedom 2025 Fund - Class K	6,623,099
*	Fidelity	Fidelity Freedom 2030 Fund - Class K	8,048,752
*	Fidelity	Fidelity Freedom 2035 Fund - Class K	3,556,077
*	Fidelity	Fidelity Freedom 2040 Fund - Class K	3,947,541
*	Fidelity	Fidelity Freedom 2045 Fund - Class K	2,051,923
*	Fidelity	Fidelity Freedom 2050 Fund - Class K	1,853,733
*	Fidelity	Fidelity Freedom 2055 Fund - Class K	1,194,004
*	Fidelity	Fidelity Freedom 2060 Fund - Class K	203,159
*	Fidelity	Fidelity Freedom 2065 Fund - Class K	1,740
	Harbor Capital Advisors	Harbor Capital Appreciation Fund Institutional Class	717,497
	Oakmark	Oakmark International Index Fund	1,161,477
	PIMCO	PIMCO Total Return Fund Institutional Class	1,919,888
	T. Rowe Price	T. Rowe Price Dividend Growth Fund I Class	3,713,283
	T. Rowe Price	T. Rowe Price Small-Cap Value Fund I Class	1,443,838
	Vanguard	Vanguard Emerging Markets Stock Index Fund Admiral Shares	1,171,297
	Vanguard	Vanguard Windsor II Fund Admiral Shares	1,555,939
	Vanguard	Vanguard Selected Value Fund Investor Shares	458,709
	Vanguard	Vanguard Mid-Cap Growth Fund Investor Class	2,824,198
			78,938,362
		Common/collective trust:	
*	Fidelity	Managed Income Portfolio Class 2	2,230,913
*	Notes receivable from participants	Interest rates ranging from 4.25% to 7.00% and maturing at various dates through March 2029	1,098,516
			$ 85,019,213

* Represents a party-in-interest

Note: The above information has been certified as complete and accurate by Fidelity Management Trust Company, the trustee of the Plan. Column (d) (Cost) has been omitted as it is not required under ERISA.

Ohio Transmission Corporation
401(k) Plan

Financial Report
December 31, 2019

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RSM US LLP

Independent Auditor's Report

To the Board of Directors
Ohio Transmission Corporation 401(k) Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Ohio Transmission Corporation 401(k) Plan (the Plan), which comprise the statements of net assets available for benefits as of December 31, 2019 and 2018, the related statement of changes in net assets available for benefits for the year ended December 31, 2019, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the Plan Administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 3, which was certified or provided by Fidelity Management Trust Company, the trustee of the Plan, except for comparing this information with the related information included in the financial statements. We have been informed by the Plan Administrator that the trustee holds the Plan's assets and executes transactions. The Plan Administrator has obtained certifications from the trustee as of December 31, 2019 and 2018, and for the year ended December 31, 2019, that the information provided to the Plan Administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

RSM US LLP is the U.S. member firm of RSM International, a global network of independent audit, tax, and consulting firms. Visit rsmus.com/aboutus for more information regarding RSM US LLP and RSM International.

Emphasis of Matter
As discussed in Note 7, the Board of Directors of Ohio Transmission Corporation, the Plan's sponsor, approved to merge the assets of the Tape Industrial Sales, Inc. 401(k) Plan and Filter and Coating Technology Inc. Employees' Retirement Plan into this Plan effective January 1, 2019 and July 1, 2019, respectively. Our disclaimer of opinion has not been modified with respect to this matter.

Other Matter
The supplemental schedules of assets (held at end of year) as of December 31, 2019 and delinquent participant contributions for the year ended December 31, 2019 are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and is presented for the purposes of additional analysis and are not a required part of the financial statements. These supplemental schedules are the responsibility of the Plan's management. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedules.

Report on Form and Content in Compliance with DOL Rules and Regulations
The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified or provided by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

RSM US LLP

Columbus, Ohio
October 15, 2020

Ohio Transmission Corporation 401(k) Plan

Statements of Net Assets Available for Benefits
December 31, 2019 and 2018

	2019	2018
Assets		
Investments, at fair value:		
Money market fund	**$ 2,751,422**	$ 1,925,448
Mutual funds	**78,938,362**	51,861,437
Common/collective trust	**2,230,913**	2,118,980
Total investments	**83,920,697**	55,905,865
Receivables:		
Employer contributions	**1,505,634**	1,198,410
Notes receivable from participants	**1,098,516**	843,193
Total receivables	**2,604,150**	2,041,603
Net assets available for benefits	**$ 86,524,847**	$ 57,947,468

See notes to financial statements.

Ohio Transmission Corporation 401(k) Plan

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2019

Additions:	
Investment income:	
Interest and dividends	$ 3,617,168
Net appreciation in fair value of investments	10,672,935
Total investment income	14,290,103
Interest income on notes receivable from participants	56,695
Contributions:	
Participant	5,823,707
Employer	1,505,634
Rollover	3,814,122
Total contributions	11,143,463
Total additions	25,490,261
Deductions:	
Benefits paid to participants	4,937,125
Administrative expenses	42,920
Total deductions	4,980,045
Net increase prior to transfers in	20,510,216
Transfer in from Tape Industrial Sales, Inc. 401(k) Plan	1,304,463
Transfer in from Filter and Coating Technoogy, Inc. Employees' Retirement Plan	6,762,700
Net increase	28,577,379
Net assets available for benefits:	
Beginning	57,947,468
Ending	$ 86,524,847

See notes to financial statements.

Note 1. Description of the Plan

The following description of the Ohio Transmission Corporation 401(k) Plan (the Plan) provides only general information. Participants should refer to the plan document for a more complete description of the Plan's provisions.

General: The Plan is a defined contribution plan sponsored by Ohio Transmission Corporation (the Company). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA).

All active employees of the Company are eligible to participate in the Plan on the first day of the next month following attainment of age 21 and completion of one month of service. To participate in the employer annual matching contribution, participants must be an active employee on the last day of the plan year.

Contributions: Each eligible employee may elect to contribute, through payroll deduction, 1% to 60% of their annual compensation, subject to Internal Revenue Code (IRC) limitations. Eligible employees are automatically enrolled in the Plan with an elective pre-tax deferral rate of 6% of compensation, unless the participant affirmatively elects out of the automatic deferral feature or elects a different deferral rate. Participants may change their contribution amount at any time and may also make Roth deferral contributions. Participants may also contribute amounts representing distributions from other qualified plans.

Non-discretionary employer matching contributions are subject to a maximum of the lesser of 50% of 6% of the participant's eligible compensation contributed to the Plan or $3,000.

The Company may also make additional matching and discretionary profit sharing contributions. No additional matching or discretionary profit sharing contributions were made during 2019.

Participant accounts: Each participant's account is credited with the participant's contributions and an allocation of (a) Company matching and profit sharing contributions and (b) plan earnings and losses. Allocations are based on participant compensation or account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting and forfeitures: Participants are immediately vested in their contributions plus actual earnings thereon. Employees become vested in the Company matching contributions at 20% per year of service and are fully vested at the end of 5 years. Participants who have attained normal retirement age or have terminated as a result of death or disability are immediately fully vested in Company matching contributions and additional discretionary amounts contributed by the Company, plus actual earnings thereon. Forfeitures are used to reduce Company matching contributions. The balance of forfeited non-vested accounts totaled approximately $6,000 and $109,000 at December 31, 2019 and 2018, respectively. During the year ending December 31, 2019 approximately $110,000 of forfeitures were used to reduce employer contributions.

Investment options: Upon enrollment in the Plan, a participant may direct contributions in a variety of investment choices more fully described in the Plan's literature. Participants may change their investment options at any time.

Participant notes receivable: Participants may borrow a minimum of $1,000 up to a maximum of the lesser of $50,000 or 50% of their vested account balance. A loan is secured by the balance in the participant's account and bears interest at rates commensurate with local prevailing rates as determined by the Plan Administrator. Participants are limited to one outstanding note at any given time. Principal and interest is paid ratably through payroll deductions.

Note 1. Description of the Plan (Continued)

Payment of benefits: Upon normal retirement at age 65, early retirement at age 60 and completion of 15 years of service, attainment of age 59½, total disability or termination of service, participants may elect to receive of a lump-sum payment or installment payments. Upon the death of a participant, the beneficiary shall be entitled to the full value of the accounts. Hardship withdrawals, as defined in the Plan, are also available to participants.

Plan termination: Although the plan sponsor has not indicated any intent to do so, it has a right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, participants will become fully vested in their accounts.

Note 2. Summary of Significant Accounting Policies

Basis of accounting: The accompanying financial statements have been prepared using the accrual method of accounting.

Use of estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make certain estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Investment valuation: Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Notes receivable from participants: Notes receivable from participants are measured at their unpaid principal balance plus any accrued interest. Delinquent loans are treated as distributions based upon the terms of the plan document.

Contributions: Participant contributions are recognized when withheld from the participant's earnings. Employer contributions are recognized when declared.

Payment of benefits: Benefits are recorded when paid.

Administrative expenses: Certain administrative expenses are paid by the Company and are excluded from these financial statements. Certain fees related to administration, transactions or notes receivable from participants are charged directly to the participant's account and are included in administrative expenses.

Risk and uncertainties: The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

Note 2. Summary of Significant Accounting Policies (Continued)

Recent accounting pronouncement: In August 2018, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) 2018-13, *Fair Value Measurement (Topic 820): Disclosure Framework – Changes to Disclosure Requirements for Fair Value Measurement*, which modifies the disclosure requirements for fair value measurements by removing, modifying, or adding certain disclosures. ASU 2018-13 is effective for all entities for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2019. An entity is permitted to early adopt any removed or modified disclosures and delay adoption of the additional disclosures until their effective date. The Plan is currently evaluating the impact of this new standards on its financial statements.

Subsequent events: The Plan Administrator has evaluated subsequent events through October 15, 2020, the date the financial statements were available to be issued.

Note 3. Information Certified and Provided by Fidelity Management Trust Company

The following is a summary of the plan's asset information as of December 31, 2019 and 2018 and for the year ended December 31, 2019, included throughout the Plan's financial statements and supplemental schedules, that was prepared by or derived from information provided by the trustee and furnished to the Plan Administrator. The Plan Administrator has obtained certifications from the trustee that information provided to the Plan Administrator by the trustee related to the following assets is complete and accurate. Accordingly, as permitted by 29 CFR 2520.103-8 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA, the Plan Administrator instructed the Plan's independent auditor not to perform any auditing procedures with respect to information which appears throughout the financial statements and supplemental schedules related to the following assets.

	2019	2018
Investments, at fair value:		
Money market fund	$ 2,751,422	$ 1,925,448
Mutual funds	78,938,362	51,861,437
Common/collective trust	2,230,913	2,118,980
Notes receivable from participants	1,098,516	843,193
	$ 85,019,213	$ 56,749,058

Fidelity Management Trust Company (Fidelity) also certified to the completeness and accuracy of $10,672,935 of net appreciation in the fair value of investments, $3,617,168 of interest and dividend income related to investments, and $56,695 of interest income on notes receivable from participants for the year ended December 31, 2019.

Note 4. Fair Value Measurements

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under Financial Accounting Standards Board (FASB) Accounting Standard Codification (ASC) 820 guidance are described below:

Level 1: Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Note 4. Fair Value Measurements (Continued)

Level 2: Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3: Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following is a description of the valuation methods used for assets measured at fair value. There have been no changes in methodologies used at December 31, 2019 and 2018.

Money market fund: Valued at the closing price reported on the active market on which the individual security is traded.

Mutual funds: Valued at the net asset value (NAV) of shares held by the plan at year-end.

Shares of common/collective trust: The common/collective trust is composed of fully benefit-responsive investment contracts that is valued at the NAV of units of the collective trust. The net asset value is used as a practical expedient to estimate fair value. This practical expedient would not be used if it is determined to be probable that the fund will sell the investment for an amount different from the reported net asset value.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31:

	2019			
	Level 1	Level 2	Level 3	Total
Money market fund	$ 2,751,422	$ -	$ -	$ 2,751,422
Mutual funds	78,938,362	-	-	78,938,362
Total assets in fair value hierarchy	$ 81,689,784	$ -	$ -	81,689,784
Investments measured at net asset value [(a)]				2,230,913
Investments at fair value				$ 83,920,697

Note 4. Fair Value Measurements (Continued)

	2018			
	Level 1	Level 2	Level 3	Total
Money market fund	$ 1,925,448	$ -	$ -	$ 1,925,448
Mutual funds	51,861,437	-	-	51,861,437
Total assets in fair value hierarchy	$ 53,786,885	$ -	$ -	53,786,885
Investments measured at net asset value [(a)]				2,118,980
Investments at fair value				$ 55,905,865

[(a)] In accordance with Subtopic 820-10, certain investments that were measured at net assets value per share (or its equivalent) have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

Changes in Fair Value Levels

To assess the appropriate classification of investments within the fair value hierarchy, the availability of market data is monitored. Changes in economic conditions or valuation techniques may require the transfer or investments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period.

The Plan evaluates the significance of transfers between levels based upon the nature of the investment and size of the transfer relative to total net assets available for benefits. For the year ended December 31, 2019, there were no significant transfers in or out of Level 1, 2, or 3.

Investments Measured Using Net Asset Value per Share as a Practical Expedient

The following tables set forth additional disclosures of the Plan's investments whose fair value is estimated using NAV per share (or its equivalent) as of December 31:

	2019			
	Fair Value	Unfunded Commitment	Redemption Frequency	Redemption Notice Period
Common/collective trust	$ 2,230,913	$ -	Daily	None

	2018			
	Fair Value	Unfunded Commitment	Redemption Frequency	Redemption Notice Period
Common/collective trust	$ 2,118,980	$ -	Daily	None

Note 5. Tax Status

The Plan has adopted a volume submitter plan sponsored by Fidelity. The volume submitter plan has received an opinion letter from the Internal Revenue Service as to the volume submitter plan's qualified status. The opinion letter has been relied upon by the Plan. The Plan has been amended since the volume submitter plan received the determination letter. The Plan Administrator believes the Plan is designed and is being operated in compliance with the applicable provisions of the Internal Revenue Code.

Note 6. Party-in-Interest Transactions

Certain plan investments are managed by Fidelity. Fidelity is the trustee and, therefore, these transactions qualify as party-in-interest transactions. During 2019, the Plan paid administrative fees of approximately $43,000 to Fidelity and their affiliates.

Note 7. Plan Mergers

Effective January 1, 2019, the Tape Industrial Sales, Inc. 401(k) Plan was merged into the Ohio Transmission Corporation 401(k) Plan. As a result, the Plan shows transfers in of $1,304,463 on the 2019 Statement of Changes in Net Assets Available for Benefits. Net assets of the Tape Industrial Sales, Inc. 401(k) Plan transferred legal control to the Ohio Transmission Corporation 401(k) Plan effective January 1, 2019 and are held by the Plan's trustee, Fidelity.

Effective July 1, 2019, the Filter and Coating Technology, Inc. Employees' Retirement Plan was merged into the Ohio Transmission Corporation 401(k) Plan. As a result, the Plan shows transfers in of $6,762,700 on the 2019 Statement of Changes in Net Assets Available for Benefits. Net assets of the Filter and Coating Technology, Inc. Employees' Retirement Plan transferred legal control to the Ohio Transmission Corporation 401(k) Plan effective July 1, 2019 and are held by the Plan's trustee, Fidelity.

Note 8. Subsequent Events

Subsequent to year-end, on January 30, 2020, the World Health Organization declared the coronavirus outbreak a "Public Health Emergency of International Concern" and on March 11, 2020, declared it to be a pandemic. The pandemic in the United States and throughout the world has resulted in substantial volatility in financial markets. The potential economic impact brought by, and the duration of, COVID-19 is difficult to assess or predict and will depend on future developments that are highly uncertain and cannot be predicted.

In response to the COVID-19 pandemic, on March 27, 2020, the Coronavirus Aid, Relief, and Economic Security (CARES) Act was passed by Congress. The CARES Act provides immediate and temporary relief for retirement plan sponsors and their participants with respect to employer contributions, distributions and participant loans. The provisions of the CARES Act may be effective and operationalized immediately, prior to amending the plan document. The future effects on the Plan's net assets available for benefits and changes in net assets available for benefits are uncertain.

Effective November 1, 2020, the name of the Plan changed from Ohio Transmission Corporation 401(k) Plan to Ohio Transmission Holding LLC 401(k) Plan.

Supplemental Schedules

Ohio Transmission Corporation 401(k) Plan

Employer No. 31-0655871
Plan No. 004
Schedule H, Line 4(a) - Schedule of Delinquent Participant Contributions
Year Ended December 31, 2019

Participant contributions transferred late to plan: $3,858	Total that constitute prohibited nonexempt transactions $0			Total fully corrected under VFCP and PTE 2002-51
[ ] Check here if late participant loan contributions are included	Contributions not corrected	Contributions corrected outside of VFCP	Contributions pending correction in VFCP	
2019	$ -	$ -	$ -	$ 3,858

Ohio Transmission Corporation 401(k) Plan

Employer No. 31-0655871
Plan No. 004
Schedule H, Line 4(i) - Schedule of Assets (Held at End of Year)
December 31, 2019

(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Description of Investments	(e) Current Value
		Money market fund:	
*	Fidelity	Fidelity Government Money Market Fund	$ 2,751,422
		Mutual funds:	
	American Beacon	American Beacon Large Cap Value Fund Institutional Class	738,480
	American Beacon	American Beacon Small Cap Value Fund Class Institutional	1,095,435
*	Fidelity	Fidelity Puritan Fund - Class K	1,703,425
*	Fidelity	Fidelity Freedom Income Fund K	643,130
*	Fidelity	Fidelity Investment Grade Bond Fund	3,150,767
*	Fidelity	Fidelity High Income Fund	723,797
*	Fidelity	Fidelty U.S. Bond Index Fund	1,177,048
*	Fidelity	Fidelity Asset Manager 60%	503,885
*	Fidelity	Fidelity Diversified International Fund - Class K	2,386,310
*	Fidelity	Fidelity International Index Fund	910,614
*	Fidelity	Fidelity Growth Company K6 Fund	5,929,054
*	Fidelity	Fidelity OTC Portfolio	5,071,047
*	Fidelity	Fidelity 500 Index Fund	3,321,014
*	Fidelity	Fidelity Value Fund - Class K	1,194,122
*	Fidelity	Fidelity Low-Priced Stock K6 Fund	916,959
*	Fidelity	Fidelity Extended Market Index Fund	1,188,210
*	Fidelity	Fidelity Freedom 2005 Fund - Class K	114,694
*	Fidelity	Fidelity Freedom 2010 Fund - Class K	179,995
*	Fidelity	Fidelity Freedom 2015 Fund - Class K	248,502
*	Fidelity	Fidelity Freedom 2020 Fund - Class K	5,295,717
*	Fidelity	Fidelity Freedom 2025 Fund - Class K	6,623,099
*	Fidelity	Fidelity Freedom 2030 Fund - Class K	8,048,752
*	Fidelity	Fidelity Freedom 2035 Fund - Class K	3,556,077
*	Fidelity	Fidelity Freedom 2040 Fund - Class K	3,947,541
*	Fidelity	Fidelity Freedom 2045 Fund - Class K	2,051,923
*	Fidelity	Fidelity Freedom 2050 Fund - Class K	1,853,733
*	Fidelity	Fidelity Freedom 2055 Fund - Class K	1,194,004
*	Fidelity	Fidelity Freedom 2060 Fund - Class K	203,159
*	Fidelity	Fidelity Freedom 2065 Fund - Class K	1,740
	Harbor Capital Advisors	Harbor Capital Appreciation Fund Institutional Class	717,497
	Oakmark	Oakmark International Index Fund	1,161,477
	PIMCO	PIMCO Total Return Fund Institutional Class	1,919,888
	T. Rowe Price	T. Rowe Price Dividend Growth Fund I Class	3,713,283
	T. Rowe Price	T. Rowe Price Small-Cap Value Fund I Class	1,443,838
	Vanguard	Vanguard Emerging Markets Stock Index Fund Admiral Shares	1,171,297
	Vanguard	Vanguard Windsor II Fund Admiral Shares	1,555,939
	Vanguard	Vanguard Selected Value Fund Investor Shares	458,709
	Vanguard	Vanguard Mid-Cap Growth Fund Investor Class	2,824,198
			78,938,362
		Common/collective trust:	
*	Fidelity	Managed Income Portfolio Class 2	2,230,913
*	Notes receivable from participants	Interest rates ranging from 4.25% to 7.00% and maturing at various dates through March 2029	1,098,516
			$ 85,019,213

* Represents a party-in-interest

Note: The above information has been certified as complete and accurate by Fidelity Management Trust Company, the trustee of the Plan. Column (d) (Cost) has been omitted as it is not required under ERISA.

Ohio Transmission Corporation
401(k) Plan

Financial Report
December 31, 2019

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RSM US LLP

Independent Auditor's Report

To the Board of Directors
Ohio Transmission Corporation 401(k) Plan

Report on the Financial Statements

We were engaged to audit the accompanying financial statements of Ohio Transmission Corporation 401(k) Plan (the Plan), which comprise the statements of net assets available for benefits as of December 31, 2019 and 2018, the related statement of changes in net assets available for benefits for the year ended December 31, 2019, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on conducting the audit in accordance with auditing standards generally accepted in the United States of America. Because of the matter described in the Basis for Disclaimer of Opinion paragraph, however, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion.

Basis for Disclaimer of Opinion

As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974, the Plan Administrator instructed us not to perform, and we did not perform, any auditing procedures with respect to the information summarized in Note 3, which was certified or provided by Fidelity Management Trust Company, the trustee of the Plan, except for comparing this information with the related information included in the financial statements. We have been informed by the Plan Administrator that the trustee holds the Plan's assets and executes transactions. The Plan Administrator has obtained certifications from the trustee as of December 31, 2019 and 2018, and for the year ended December 31, 2019, that the information provided to the Plan Administrator by the trustee is complete and accurate.

Disclaimer of Opinion

Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

RSM US LLP is the U.S. member firm of RSM International, a global network of independent audit, tax, and consulting firms. Visit rsmus.com/aboutus for more information regarding RSM US LLP and RSM International.

Emphasis of Matter
As discussed in Note 7, the Board of Directors of Ohio Transmission Corporation, the Plan's sponsor, approved to merge the assets of the Tape Industrial Sales, Inc. 401(k) Plan and Filter and Coating Technology Inc. Employees' Retirement Plan into this Plan effective January 1, 2019 and July 1, 2019, respectively. Our disclaimer of opinion has not been modified with respect to this matter.

Other Matter
The supplemental schedules of assets (held at end of year) as of December 31, 2019 and delinquent participant contributions for the year ended December 31, 2019 are required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 and is presented for the purposes of additional analysis and are not a required part of the financial statements. These supplemental schedules are the responsibility of the Plan's management. Because of the significance of the matter described in the Basis for Disclaimer of Opinion paragraph, we do not express an opinion on the supplemental schedules.

Report on Form and Content in Compliance with DOL Rules and Regulations
The form and content of the information included in the financial statements and supplemental schedules, other than that derived from the information certified or provided by the trustee, have been audited by us in accordance with auditing standards generally accepted in the United States of America and, in our opinion, are presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974.

RSM US LLP

Columbus, Ohio
October 15, 2020

Ohio Transmission Corporation 401(k) Plan

Statements of Net Assets Available for Benefits
December 31, 2019 and 2018

	2019	2018
Assets		
Investments, at fair value:		
Money market fund	**$ 2,751,422**	$ 1,925,448
Mutual funds	**78,938,362**	51,861,437
Common/collective trust	**2,230,913**	2,118,980
Total investments	**83,920,697**	55,905,865
Receivables:		
Employer contributions	**1,505,634**	1,198,410
Notes receivable from participants	**1,098,516**	843,193
Total receivables	**2,604,150**	2,041,603
Net assets available for benefits	**$ 86,524,847**	$ 57,947,468

See notes to financial statements.

Ohio Transmission Corporation 401(k) Plan

Statement of Changes in Net Assets Available for Benefits
Year Ended December 31, 2019

Additions:	
Investment income:	
Interest and dividends	$ 3,617,168
Net appreciation in fair value of investments	10,672,935
Total investment income	14,290,103
Interest income on notes receivable from participants	56,695
Contributions:	
Participant	5,823,707
Employer	1,505,634
Rollover	3,814,122
Total contributions	11,143,463
Total additions	25,490,261
Deductions:	
Benefits paid to participants	4,937,125
Administrative expenses	42,920
Total deductions	4,980,045
Net increase prior to transfers in	20,510,216
Transfer in from Tape Industrial Sales, Inc. 401(k) Plan	1,304,463
Transfer in from Filter and Coating Technoogy, Inc. Employees' Retirement Plan	6,762,700
Net increase	28,577,379
Net assets available for benefits:	
Beginning	57,947,468
Ending	$ 86,524,847

See notes to financial statements.

Note 1. Description of the Plan

The following description of the Ohio Transmission Corporation 401(k) Plan (the Plan) provides only general information. Participants should refer to the plan document for a more complete description of the Plan's provisions.

General: The Plan is a defined contribution plan sponsored by Ohio Transmission Corporation (the Company). The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (ERISA).

All active employees of the Company are eligible to participate in the Plan on the first day of the next month following attainment of age 21 and completion of one month of service. To participate in the employer annual matching contribution, participants must be an active employee on the last day of the plan year.

Contributions: Each eligible employee may elect to contribute, through payroll deduction, 1% to 60% of their annual compensation, subject to Internal Revenue Code (IRC) limitations. Eligible employees are automatically enrolled in the Plan with an elective pre-tax deferral rate of 6% of compensation, unless the participant affirmatively elects out of the automatic deferral feature or elects a different deferral rate. Participants may change their contribution amount at any time and may also make Roth deferral contributions. Participants may also contribute amounts representing distributions from other qualified plans.

Non-discretionary employer matching contributions are subject to a maximum of the lesser of 50% of 6% of the participant's eligible compensation contributed to the Plan or $3,000.

The Company may also make additional matching and discretionary profit sharing contributions. No additional matching or discretionary profit sharing contributions were made during 2019.

Participant accounts: Each participant's account is credited with the participant's contributions and an allocation of (a) Company matching and profit sharing contributions and (b) plan earnings and losses. Allocations are based on participant compensation or account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting and forfeitures: Participants are immediately vested in their contributions plus actual earnings thereon. Employees become vested in the Company matching contributions at 20% per year of service and are fully vested at the end of 5 years. Participants who have attained normal retirement age or have terminated as a result of death or disability are immediately fully vested in Company matching contributions and additional discretionary amounts contributed by the Company, plus actual earnings thereon. Forfeitures are used to reduce Company matching contributions. The balance of forfeited non-vested accounts totaled approximately $6,000 and $109,000 at December 31, 2019 and 2018, respectively. During the year ending December 31, 2019 approximately $110,000 of forfeitures were used to reduce employer contributions.

Investment options: Upon enrollment in the Plan, a participant may direct contributions in a variety of investment choices more fully described in the Plan's literature. Participants may change their investment options at any time.

Participant notes receivable: Participants may borrow a minimum of $1,000 up to a maximum of the lesser of $50,000 or 50% of their vested account balance. A loan is secured by the balance in the participant's account and bears interest at rates commensurate with local prevailing rates as determined by the Plan Administrator. Participants are limited to one outstanding note at any given time. Principal and interest is paid ratably through payroll deductions.

Note 1. Description of the Plan (Continued)

Payment of benefits: Upon normal retirement at age 65, early retirement at age 60 and completion of 15 years of service, attainment of age 59½, total disability or termination of service, participants may elect to receive of a lump-sum payment or installment payments. Upon the death of a participant, the beneficiary shall be entitled to the full value of the accounts. Hardship withdrawals, as defined in the Plan, are also available to participants.

Plan termination: Although the plan sponsor has not indicated any intent to do so, it has a right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, participants will become fully vested in their accounts.

Note 2. Summary of Significant Accounting Policies

Basis of accounting: The accompanying financial statements have been prepared using the accrual method of accounting.

Use of estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make certain estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Investment valuation: Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 4 for discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Notes receivable from participants: Notes receivable from participants are measured at their unpaid principal balance plus any accrued interest. Delinquent loans are treated as distributions based upon the terms of the plan document.

Contributions: Participant contributions are recognized when withheld from the participant's earnings. Employer contributions are recognized when declared.

Payment of benefits: Benefits are recorded when paid.

Administrative expenses: Certain administrative expenses are paid by the Company and are excluded from these financial statements. Certain fees related to administration, transactions or notes receivable from participants are charged directly to the participant's account and are included in administrative expenses.

Risk and uncertainties: The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statements of net assets available for benefits.

Note 2. Summary of Significant Accounting Policies (Continued)

Recent accounting pronouncement: In August 2018, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) 2018-13, *Fair Value Measurement (Topic 820): Disclosure Framework – Changes to Disclosure Requirements for Fair Value Measurement*, which modifies the disclosure requirements for fair value measurements by removing, modifying, or adding certain disclosures. ASU 2018-13 is effective for all entities for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2019. An entity is permitted to early adopt any removed or modified disclosures and delay adoption of the additional disclosures until their effective date. The Plan is currently evaluating the impact of this new standards on its financial statements.

Subsequent events: The Plan Administrator has evaluated subsequent events through October 15, 2020, the date the financial statements were available to be issued.

Note 3. Information Certified and Provided by Fidelity Management Trust Company

The following is a summary of the plan's asset information as of December 31, 2019 and 2018 and for the year ended December 31, 2019, included throughout the Plan's financial statements and supplemental schedules, that was prepared by or derived from information provided by the trustee and furnished to the Plan Administrator. The Plan Administrator has obtained certifications from the trustee that information provided to the Plan Administrator by the trustee related to the following assets is complete and accurate. Accordingly, as permitted by 29 CFR 2520.103-8 of the DOL's Rules and Regulations for Reporting and Disclosure under ERISA, the Plan Administrator instructed the Plan's independent auditor not to perform any auditing procedures with respect to information which appears throughout the financial statements and supplemental schedules related to the following assets.

	2019	2018
Investments, at fair value:		
Money market fund	$ 2,751,422	$ 1,925,448
Mutual funds	78,938,362	51,861,437
Common/collective trust	2,230,913	2,118,980
Notes receivable from participants	1,098,516	843,193
	$ 85,019,213	$ 56,749,058

Fidelity Management Trust Company (Fidelity) also certified to the completeness and accuracy of $10,672,935 of net appreciation in the fair value of investments, $3,617,168 of interest and dividend income related to investments, and $56,695 of interest income on notes receivable from participants for the year ended December 31, 2019.

Note 4. Fair Value Measurements

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under Financial Accounting Standards Board (FASB) Accounting Standard Codification (ASC) 820 guidance are described below:

Level 1: Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Note 4. Fair Value Measurements (Continued)

Level 2: Inputs to the valuation methodology include:

- Quoted prices for similar assets or liabilities in active markets;
- Quoted prices for identical or similar assets or liabilities in inactive markets;
- Inputs other than quoted prices that are observable for the asset or liability;
- Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3: Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The following is a description of the valuation methods used for assets measured at fair value. There have been no changes in methodologies used at December 31, 2019 and 2018.

Money market fund: Valued at the closing price reported on the active market on which the individual security is traded.

Mutual funds: Valued at the net asset value (NAV) of shares held by the plan at year-end.

Shares of common/collective trust: The common/collective trust is composed of fully benefit-responsive investment contracts that is valued at the NAV of units of the collective trust. The net asset value is used as a practical expedient to estimate fair value. This practical expedient would not be used if it is determined to be probable that the fund will sell the investment for an amount different from the reported net asset value.

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of December 31:

	2019			
	Level 1	Level 2	Level 3	Total
Money market fund	$ 2,751,422	$ -	$ -	$ 2,751,422
Mutual funds	78,938,362	-	-	78,938,362
Total assets in fair value hierarchy	$ 81,689,784	$ -	$ -	81,689,784
Investments measured at net asset value [(a)]				2,230,913
Investments at fair value				$ 83,920,697

Note 4. Fair Value Measurements (Continued)

	2018			
	Level 1	Level 2	Level 3	Total
Money market fund	$ 1,925,448	$ -	$ -	$ 1,925,448
Mutual funds	51,861,437	-	-	51,861,437
Total assets in fair value hierarchy	$ 53,786,885	$ -	$ -	53,786,885
Investments measured at net asset value [(a)]				2,118,980
Investments at fair value				$ 55,905,865

[(a)] In accordance with Subtopic 820-10, certain investments that were measured at net assets value per share (or its equivalent) have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

Changes in Fair Value Levels

To assess the appropriate classification of investments within the fair value hierarchy, the availability of market data is monitored. Changes in economic conditions or valuation techniques may require the transfer or investments from one fair value level to another. In such instances, the transfer is reported at the beginning of the reporting period.

The Plan evaluates the significance of transfers between levels based upon the nature of the investment and size of the transfer relative to total net assets available for benefits. For the year ended December 31, 2019, there were no significant transfers in or out of Level 1, 2, or 3.

Investments Measured Using Net Asset Value per Share as a Practical Expedient

The following tables set forth additional disclosures of the Plan's investments whose fair value is estimated using NAV per share (or its equivalent) as of December 31:

	2019			
	Fair Value	Unfunded Commitment	Redemption Frequency	Redemption Notice Period
Common/collective trust	$ 2,230,913	$ -	Daily	None

	2018			
	Fair Value	Unfunded Commitment	Redemption Frequency	Redemption Notice Period
Common/collective trust	$ 2,118,980	$ -	Daily	None

Note 5. Tax Status

The Plan has adopted a volume submitter plan sponsored by Fidelity. The volume submitter plan has received an opinion letter from the Internal Revenue Service as to the volume submitter plan's qualified status. The opinion letter has been relied upon by the Plan. The Plan has been amended since the volume submitter plan received the determination letter. The Plan Administrator believes the Plan is designed and is being operated in compliance with the applicable provisions of the Internal Revenue Code.

Note 6. Party-in-Interest Transactions

Certain plan investments are managed by Fidelity. Fidelity is the trustee and, therefore, these transactions qualify as party-in-interest transactions. During 2019, the Plan paid administrative fees of approximately $43,000 to Fidelity and their affiliates.

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Effective July 1, 2019, the Filter and Coating Technology, Inc. Employees' Retirement Plan was merged into the Ohio Transmission Corporation 401(k) Plan. As a result, the Plan shows transfers in of $6,762,700 on the 2019 Statement of Changes in Net Assets Available for Benefits. Net assets of the Filter and Coating Technology, Inc. Employees' Retirement Plan transferred legal control to the Ohio Transmission Corporation 401(k) Plan effective July 1, 2019 and are held by the Plan's trustee, Fidelity.

Note 8. Subsequent Events

Subsequent to year-end, on January 30, 2020, the World Health Organization declared the coronavirus outbreak a "Public Health Emergency of International Concern" and on March 11, 2020, declared it to be a pandemic. The pandemic in the United States and throughout the world has resulted in substantial volatility in financial markets. The potential economic impact brought by, and the duration of, COVID-19 is difficult to assess or predict and will depend on future developments that are highly uncertain and cannot be predicted.

In response to the COVID-19 pandemic, on March 27, 2020, the Coronavirus Aid, Relief, and Economic Security (CARES) Act was passed by Congress. The CARES Act provides immediate and temporary relief for retirement plan sponsors and their participants with respect to employer contributions, distributions and participant loans. The provisions of the CARES Act may be effective and operationalized immediately, prior to amending the plan document. The future effects on the Plan's net assets available for benefits and changes in net assets available for benefits are uncertain.

Effective November 1, 2020, the name of the Plan changed from Ohio Transmission Corporation 401(k) Plan to Ohio Transmission Holding LLC 401(k) Plan.

Supplemental Schedules

Ohio Transmission Corporation 401(k) Plan

Employer No. 31-0655871
Plan No. 004
Schedule H, Line 4(a) - Schedule of Delinquent Participant Contributions
Year Ended December 31, 2019

Participant contributions transferred late to plan: $3,858	Total that constitute prohibited nonexempt transactions $0			Total fully corrected under VFCP and PTE 2002-51
[ ] Check here if late participant loan contributions are included	Contributions not corrected	Contributions corrected outside of VFCP	Contributions pending correction in VFCP	
2019	$ -	$ -	$ -	$ 3,858

Ohio Transmission Corporation 401(k) Plan

Employer No. 31-0655871
Plan No. 004
Schedule H, Line 4(i) - Schedule of Assets (Held at End of Year)
December 31, 2019

(a)	(b) Identity of Issue, Borrower, Lessor or Similar Party	(c) Description of Investments	(e) Current Value
		Money market fund:	
*	Fidelity	Fidelity Government Money Market Fund	$ 2,751,422
		Mutual funds:	
	American Beacon	American Beacon Large Cap Value Fund Institutional Class	738,480
	American Beacon	American Beacon Small Cap Value Fund Class Institutional	1,095,435
*	Fidelity	Fidelity Puritan Fund - Class K	1,703,425
*	Fidelity	Fidelity Freedom Income Fund K	643,130
*	Fidelity	Fidelity Investment Grade Bond Fund	3,150,767
*	Fidelity	Fidelity High Income Fund	723,797
*	Fidelity	Fidelty U.S. Bond Index Fund	1,177,048
*	Fidelity	Fidelity Asset Manager 60%	503,885
*	Fidelity	Fidelity Diversified International Fund - Class K	2,386,310
*	Fidelity	Fidelity International Index Fund	910,614
*	Fidelity	Fidelity Growth Company K6 Fund	5,929,054
*	Fidelity	Fidelity OTC Portfolio	5,071,047
*	Fidelity	Fidelity 500 Index Fund	3,321,014
*	Fidelity	Fidelity Value Fund - Class K	1,194,122
*	Fidelity	Fidelity Low-Priced Stock K6 Fund	916,959
*	Fidelity	Fidelity Extended Market Index Fund	1,188,210
*	Fidelity	Fidelity Freedom 2005 Fund - Class K	114,694
*	Fidelity	Fidelity Freedom 2010 Fund - Class K	179,995
*	Fidelity	Fidelity Freedom 2015 Fund - Class K	248,502
*	Fidelity	Fidelity Freedom 2020 Fund - Class K	5,295,717
*	Fidelity	Fidelity Freedom 2025 Fund - Class K	6,623,099
*	Fidelity	Fidelity Freedom 2030 Fund - Class K	8,048,752
*	Fidelity	Fidelity Freedom 2035 Fund - Class K	3,556,077
*	Fidelity	Fidelity Freedom 2040 Fund - Class K	3,947,541
*	Fidelity	Fidelity Freedom 2045 Fund - Class K	2,051,923
*	Fidelity	Fidelity Freedom 2050 Fund - Class K	1,853,733
*	Fidelity	Fidelity Freedom 2055 Fund - Class K	1,194,004
*	Fidelity	Fidelity Freedom 2060 Fund - Class K	203,159
*	Fidelity	Fidelity Freedom 2065 Fund - Class K	1,740
	Harbor Capital Advisors	Harbor Capital Appreciation Fund Institutional Class	717,497
	Oakmark	Oakmark International Index Fund	1,161,477
	PIMCO	PIMCO Total Return Fund Institutional Class	1,919,888
	T. Rowe Price	T. Rowe Price Dividend Growth Fund I Class	3,713,283
	T. Rowe Price	T. Rowe Price Small-Cap Value Fund I Class	1,443,838
	Vanguard	Vanguard Emerging Markets Stock Index Fund Admiral Shares	1,171,297
	Vanguard	Vanguard Windsor II Fund Admiral Shares	1,555,939
	Vanguard	Vanguard Selected Value Fund Investor Shares	458,709
	Vanguard	Vanguard Mid-Cap Growth Fund Investor Class	2,824,198
			78,938,362
		Common/collective trust:	
*	Fidelity	Managed Income Portfolio Class 2	2,230,913
*	Notes receivable from participants	Interest rates ranging from 4.25% to 7.00% and maturing at various dates through March 2029	1,098,516
			$ 85,019,213

* Represents a party-in-interest

Note: The above information has been certified as complete and accurate by Fidelity Management Trust Company, the trustee of the Plan. Column (d) (Cost) has been omitted as it is not required under ERISA.