

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 2021 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2021 or fiscal plan year beginning <u>04/01/2021</u> and ending <u>03/31/2022</u>	
A This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.) ☒ a single-employer plan ☐ a DFE (specify) _____
B This return/report is:	☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.	☐

Part II	Basic Plan Information—enter all requested information										
1a Name of plan <u>CROWN EQUIPMENT CORPORATION RETIREMENT PLAN</u> 2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>CROWN EQUIPMENT CORPORATION</u> <u>44 S. WASHINGTON STREET</u> <u>NEW BREMEN, OH 45869</u>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">1b Three-digit plan number (PN) ▶</td> <td style="width: 20%; text-align: center;"><u>001</u></td> </tr> <tr> <td colspan="2">1c Effective date of plan <u>04/01/1962</u></td> </tr> <tr> <td colspan="2">2b Employer Identification Number (EIN) <u>34-4412691</u></td> </tr> <tr> <td colspan="2">2c Plan Sponsor's telephone number <u>419-629-2311</u></td> </tr> <tr> <td colspan="2">2d Business code (see instructions) <u>333100</u></td> </tr> </table>	1b Three-digit plan number (PN) ▶	<u>001</u>	1c Effective date of plan <u>04/01/1962</u>		2b Employer Identification Number (EIN) <u>34-4412691</u>		2c Plan Sponsor's telephone number <u>419-629-2311</u>		2d Business code (see instructions) <u>333100</u>	
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2c Plan Sponsor's telephone number <u>419-629-2311</u>											
2d Business code (see instructions) <u>333100</u>											

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	01/05/2023	CRAIG SEITZ
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2021)
v. 210624

3a Plan administrator's name and address ☒ Same as Plan Sponsor		3b Administrator's EIN	
		3c Administrator's telephone number	
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name		4b EIN 4d PN	
5 Total number of participants at the beginning of the plan year		5	3458
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).			
a(1) Total number of active participants at the beginning of the plan year.....		6a(1)	2071
a(2) Total number of active participants at the end of the plan year		6a(2)	1946
b Retired or separated participants receiving benefits.....		6b	764
c Other retired or separated participants entitled to future benefits		6c	649
d Subtotal. Add lines 6a(2) , 6b , and 6c		6d	3359
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.		6e	90
f Total. Add lines 6d and 6e		6f	3449
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)		6g	
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested		6h	0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item).....		7	
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 3D			
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:			
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)			
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)	

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2021 Form M-1 annual report. If the plan was not required to file the 2021 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2021 This Form is Open to Public Inspection
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For calendar plan year 2021 or fiscal plan year beginning 04/01/2021 and ending 03/31/2022

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan <u>CROWN EQUIPMENT CORPORATION RETIREMENT PLAN</u>	B Three-digit plan number (PN) ▶ <u>001</u>
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF <u>CROWN EQUIPMENT CORPORATION</u>	D Employer Identification Number (EIN) <u>34-4412691</u>
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information
1 Enter the valuation date: Month <u>04</u> Day <u>01</u> Year <u>2021</u>	
2 Assets:	
a Market value	2a <u>491004148</u>
b Actuarial value	2b <u>441903734</u>
3 Funding target/participant count breakdown	
a For retired participants and beneficiaries receiving payment.....	(1) Number of participants <u>747</u> (2) Vested Funding Target <u>150126332</u> (3) Total Funding Target <u>150126332</u>
b For terminated vested participants.....	<u>662</u> <u>38890657</u> <u>38890657</u>
c For active participants	<u>2071</u> <u>196525673</u> <u>203531053</u>
d Total.....	<u>3480</u> <u>385542662</u> <u>392548042</u>
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐	
a Funding target disregarding prescribed at-risk assumptions	4a
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor.....	4b
5 Effective interest rate	5 <u>5.64</u> %
6 Target normal cost.....	
a Present value of current plan year accruals.....	6a <u>7500555</u>
b Expected plan-related expenses	6b <u>2321956</u>
c Total (line 6a + line 6b)	6c <u>9822511</u>

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		<u>12/14/2022</u> Date
<u>RANDALL S. REITSMA</u> Type or print name of actuary		<u>20-06022</u> Most recent enrollment number
<u>DELOITTE CONSULTING L.L.P.</u> Firm name		<u>616-336-7942</u> Telephone number (including area code)
<u>38 COMMERCE AVE SW</u> <u>STE 600</u> <u>GRAND RAPIDS, MI 49503</u> Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice, see the Instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2021
v. 201209

Part II Beginning of Year Carryover and Prefunding Balances

	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	2626649
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	2626649
10 Interest on line 9 using prior year's actual return of <u>37.31</u> %	0	980003
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		11113267
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.46</u> %		606784
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance		11720051
d Portion of (c) to be added to prefunding balance		0
12 Other reductions in balances due to elections or deemed elections	0	530000
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	3076652

Part III Funding Percentages

14 Funding target attainment percentage	14	111.78 %
15 Adjusted funding target attainment percentage	15	112.57 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	100.00 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls**18** Contributions made to the plan for the plan year by employer(s) and employees:

(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
10/17/2022	2000000				
11/15/2022	2000000				
12/15/2022	2000000				
02/14/2022	2000000				
Totals ►			18(b)	8000000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:

a Contributions allocated toward unpaid minimum required contributions from prior years	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	7394491

20 Quarterly contributions and liquidity shortfalls:

- a** Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No
- b** If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No
- c** If line 20a is "Yes," see instructions and complete the following table as applicable:

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost

21 Discount rate:				
a Segment rates:	1st segment: 4.75 %	2nd segment: 5.36 %	3rd segment: 6.11 %	☐ N/A, full yield curve used
b Applicable month (enter code)				21b 0
22 Weighted average retirement age				22 66
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute				

Part VI Miscellaneous Items

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.....	☐ Yes ☒ No
26 Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.....	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII Minimum Required Contribution For Current Year

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6c)	31a	9822511	
b Excess assets, if applicable, but not greater than line 31a	31b	9822511	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	0	0	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33).....	34	0	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement			0
36 Additional cash requirement (line 34 minus line 35)	36	0	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)	37	7394491	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	7394491	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	0	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)

41 If an election was made to use PRA 2010 funding relief for this plan:	
a Schedule elected	☐ 2 plus 7 years ☐ 15 years
b Eligible plan year(s) for which the election in line 41a was made	☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2021
		This Form is Open to Public Inspection.
For calendar plan year 2021 or fiscal plan year beginning 04/01/2021 and ending 03/31/2022		
A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN		B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 CROWN EQUIPMENT CORPORATION		D Employer Identification Number (EIN) 34-4412691

Part I	Service Provider Information (see instructions)
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You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a** Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☐ Yes ☒ No
- b** If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

T. ROWE PRICE

52-2264646

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	186124	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WESTFIELD CAPITAL MANAGEMENT CO.

30-0027188

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	172617	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

CLEARSTEAD

34-1597728

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	153066	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

FIFTH THIRD BANK

31-6243947

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21	NONE	149835	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WELLINGTON

46-2546180

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	135207	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

VICTORY CAPITAL MANAGEMENT

13-2700161

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	106868	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

DELOITTE & TOUCHE, LLP

13-3891517

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11	NONE	62700	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

BRADY, WARE & SCHOENFELD

35-1476702

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10	NONE	18250	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

THE NORTHWEST TRUST COMPANY

36-2885278

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28	NONE	17143	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2021 This Form is Open to Public Inspection.
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For calendar plan year 2021 or fiscal plan year beginning 04/01/2021 and ending 03/31/2022

A Name of plan <u>CROWN EQUIPMENT CORPORATION RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>CROWN EQUIPMENT CORPORATION</u>	D Employer Identification Number (EIN) <u>34-4412691</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
---------------	--

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>T. ROWE PRICE STRUCTURED COMMON TR</u>		
b Name of sponsor of entity listed in (a): <u>T. ROWE PRICE</u>		
c EIN-PN <u>52-2264646-000</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>60531731</u>
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II Information on Participating Plans (to be completed by DFEs)

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small> <small>Pension Benefit Guaranty Corporation</small>	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2021 This Form is Open to Public Inspection
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For calendar plan year 2021 or fiscal plan year beginning 04/01/2021 and ending 03/31/2022		
A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN	B Three-digit plan number (PN)	001
C Plan sponsor's name as shown on line 2a of Form 5500 CROWN EQUIPMENT CORPORATION	D Employer Identification Number (EIN) 34-4412691	

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash.....	1a	0	15000002
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	14000000	6000000
(2) Participant contributions.....	1b(2)		
(3) Other	1b(3)	20030	25879
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	9774168	6751595
(2) U.S. Government securities	1c(2)		
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)		
(B) All other	1c(3)(B)		
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)		
(B) Common	1c(4)(B)	22555917	22544978
(5) Partnership/joint venture interests	1c(5)	30466780	29418291
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts.....	1c(9)	52156271	60531731
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts.....	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	328951237	321765022
(14) Value of funds held in insurance company general account (unallocated contracts).....	1c(14)		
(15) Other.....	1c(15)	33329161	32755543

		(a) Beginning of Year	(b) End of Year
1d	Employer-related investments:		
(1)	Employer securities.....	1d(1)	
(2)	Employer real property.....	1d(2)	
e	Buildings and other property used in plan operation	1e	
f	Total assets (add all amounts in lines 1a through 1e)	1f	491253564 494793041
Liabilities			
g	Benefit claims payable	1g	
h	Operating payables	1h	
i	Acquisition indebtedness.....	1i	
j	Other liabilities.....	1j	
k	Total liabilities (add all amounts in lines 1g through 1j)	1k	0 0
Net Assets			
l	Net assets (subtract line 1k from line 1f)	1l	491253564 494793041

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

		(a) Amount	(b) Total
Income			
a	Contributions:		
(1)	Received or receivable in cash from: (A) Employers	2a(1)(A)	8000000
	(B) Participants	2a(1)(B)	
	(C) Others (including rollovers).....	2a(1)(C)	
(2)	Noncash contributions.....	2a(2)	
(3)	Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)	8000000
b	Earnings on investments:		
(1)	Interest:		
	(A) Interest-bearing cash (including money market accounts and certificates of deposit).....	2b(1)(A)	3114
	(B) U.S. Government securities	2b(1)(B)	
	(C) Corporate debt instruments	2b(1)(C)	
	(D) Loans (other than to participants)	2b(1)(D)	
	(E) Participant loans.....	2b(1)(E)	
	(F) Other	2b(1)(F)	
	(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)	3114
(2)	Dividends: (A) Preferred stock.....	2b(2)(A)	
	(B) Common stock	2b(2)(B)	526248
	(C) Registered investment company shares (e.g. mutual funds).....	2b(2)(C)	11308387
	(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)	11834635
(3)	Rents	2b(3)	
(4)	Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	29721749
	(B) Aggregate carrying amount (see instructions).....	2b(4)(B)	27300819
	(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)	2420930
(5)	Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)	
	(B) Other	2b(5)(B)	7159613
	(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)	7159613

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds).....	2b(10)		-8269347
c Other income.....	2c		
d Total income. Add all income amounts in column (b) and enter total.....	2d		21148945
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers.....	2e(1)	14515396	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other.....	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3).....	2e(4)		14515396
f Corrective distributions (see instructions).....	2f		
g Certain deemed distributions of participant loans (see instructions).....	2g		
h Interest expense.....	2h		
i Administrative expenses: (1) Professional fees.....	2i(1)	193930	
(2) Contract administrator fees.....	2i(2)		
(3) Investment advisory and management fees.....	2i(3)	645446	
(4) Other.....	2i(4)	2254696	
(5) Total administrative expenses. Add lines 2i(1) through (4).....	2i(5)		3094072
j Total expenses. Add all expense amounts in column (b) and enter total.....	2j		17609468
Net Income and Reconciliation			
k Net income (loss). Subtract line 2j from line 2d.....	2k		3539477
l Transfers of assets:			
(1) To this plan.....	2l(1)		
(2) From this plan.....	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: BRADY, WARE & SCHOENFELD, INC.

(2) EIN: 35-1476702

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.).....

	Yes	No	Amount
4a		X	

	Yes	No	Amount
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
4b		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
4c		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
4d		X	
e Was this plan covered by a fidelity bond?	X		1000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
4f		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4g		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4h		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
4i	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	X		
4j	X		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		X	
4k		X	
l Has the plan failed to provide any benefit when due under the plan?		X	
4l		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)		X	
4m		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☒ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 452761.

<div>SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Retirement Plan Information</div> <div>This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>► File as an attachment to Form 5500.</div>	<div>OMB No. 1210-0110</div> <div>2021</div> <div>This Form is Open to Public Inspection.</div>
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For calendar plan year 2021 or fiscal plan year beginning 04/01/2021 and ending 03/31/2022

A Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN	B Three-digit plan number (PN) ► 001
C Plan sponsor's name as shown on line 2a of Form 5500 CROWN EQUIPMENT CORPORATION	D Employer Identification Number (EIN) 34-4412691

Part I	Distributions
---------------	----------------------

All references to distributions relate only to payments of benefits during the plan year.

1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....	1	0
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): _____ Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year	3	1

Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)
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4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)?	☐ Yes	☒ No	☐ N/A
If the plan is a defined benefit plan, go to line 8.			
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.			
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)	6a		
b Enter the amount contributed by the employer to the plan for this plan year	6b		
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)	6c		
If you completed line 6c, skip lines 8 and 9.			
7 Will the minimum funding amount reported on line 6c be met by the funding deadline?	☐ Yes	☐ No	☐ N/A
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change?	☐ Yes	☐ No	☐ N/A

Part III	Amendments
-----------------	-------------------

9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box.....	☐ Increase	☐ Decrease	☐ Both	☒ No
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Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.
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10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?	☐ Yes	☐ No
11 a Does the ESOP hold any preferred stock?	☐ Yes	☐ No
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)	☐ Yes	☐ No
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?	☐ Yes	☐ No

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Schedule R (Form 5500) 2021
v. 201209

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that contributed more than 5% of total contributions to the plan during the plan year (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

- 14** Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:

a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment).....

14a

b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment).....

14b

c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment).....

14c

- 15** Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:

a The corresponding number for the plan year immediately preceding the current plan year.....

15a

b The corresponding number for the second preceding plan year

15b

- 16** Information with respect to any employers who withdrew from the plan during the preceding plan year:

a Enter the number of employers who withdrew during the preceding plan year

16a

b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers.....

16b

- 17** If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐

Part VI Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans

- 18** If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐

- 19** If the total number of participants is 1,000 or more, complete lines (a) through (c)

a Enter the percentage of plan assets held as:

Stock: 55 % Investment-Grade Debt: 28 % High-Yield Debt: 0 % Real Estate: 0 % Other: 17 %

b Provide the average duration of the combined investment-grade and high-yield debt:

☐ 0-3 years ☐ 3-6 years ☒ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more

c What duration measure was used to calculate line 19(b)?

☒ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify):

- 20 PBGC missed contribution reporting requirements.** If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.

a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No

b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:

☐ Yes.

☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.

☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.

☐ No. Other. Provide explanation _____

**CROWN EQUIPMENT CORPORATION
RETIREMENT PLAN**

**FINANCIAL STATEMENTS
AND SUPPLEMENTARY INFORMATION**

Years Ended March 31, 2022 and 2021

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BRADY WARE
& SCHOENFELD

INDEPENDENT AUDITORS' REPORT

Plan Administrator
Crown Equipment Corporation Retirement Plan
New Bremen, Ohio

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit for the 2022 Financial Statements

We have performed an audit of the financial statements of **Crown Equipment Corporation Retirement Plan**, an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), as permitted by ERISA Section 103(a)(3)(C) [ERISA Section 103(a)(3)(C) audit]. The financial statements comprise the statement of net assets available for benefits as of March 31, 2022, and the related statement of changes in net assets available for benefits for the year then ended, and the related notes to the financial statements (2022 Financial Statements).

Management, having determined it is permissible in the circumstances, has elected to have the audit of the 2022 financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audit need not extend to any statements or information related to assets held for investment of the plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained a certification from a qualified institution as of and for the year ended March 31, 2022, stating that the certified investment information, as described in Note 4 to the financial statements, is complete and accurate.

Opinion on the 2022 Financial Statements

In our opinion, based on our audit and on the procedures performed as described in the Auditors' Responsibilities for the Audit of the 2022 Financial Statements section:

- The amounts and disclosures in the accompanying 2022 financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.
- The information in the accompanying 2022 financial statements related to assets held by and certified by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

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INDEPENDENT AUDITORS' REPORT

Basis for Opinion on the 2022 Financial Statements

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the 2022 Financial Statements section of our report. We are required to be independent of **Crown Equipment Corporation Retirement Plan** and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the 2022 Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about **Crown Equipment Corporation Retirement Plan's** ability to continue as a going concern for one year after the date the financial statements are available to be issued.

Management is also responsible for maintaining a current plan instrument, including all Plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the 2022 Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit for the 2022 Financial Statements section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

INDEPENDENT AUDITORS' REPORT

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of **Crown Equipment Corporation Retirement Plan's** internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about **Crown Equipment Corporation Retirement Plan's** ability to continue as a going concern for a reasonable period of time.

Our audit did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the 2022 financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

INDEPENDENT AUDITORS' REPORT

Other Matters

2022 Supplemental Schedules Required by ERISA

The supplemental Schedule of Assets (Held at End of Year) and Schedule of Reportable Transactions as of and for the year ended March 31, 2022 are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

INDEPENDENT AUDITORS' REPORT

Auditors' Report on the 2021 Financial Statements

We were engaged to audit the 2021 financial statements of **Crown Equipment Corporation Retirement Plan**. As permitted by 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA, the Plan Administrator instructed us not to perform and we did not perform any auditing procedures with respect to the information certified by a qualified institution. In our report dated January 11, 2022, we indicated that (a) because of the significance of the information that we did not audit, we were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion and accordingly, we did not express an opinion on the 2021 financial statements, and (b) the form and content of the information included in the 2021 financial statements other than that derived from the certified information were presented in compliance with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.



Dayton, Ohio
January 6, 2023

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS

March 31, 2022 and 2021

	<u>2022</u>	<u>2021</u>
ASSETS		
Investments at fair value	<u>\$ 473,767,160</u>	<u>\$ 477,233,534</u>
Receivables		
Employer contribution	6,000,000	14,000,000
Interest and dividends	<u>25,879</u>	<u>20,030</u>
Total receivables	<u>6,025,879</u>	<u>14,020,030</u>
Cash	<u>15,000,002</u>	<u>-</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 494,793,041</u>	<u>\$ 491,253,564</u>

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN**STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS****Years Ended March 31, 2022 and 2021**

	2022	2021
ADDITIONS TO NET ASSETS ATTRIBUTED TO		
Investment income		
Net appreciation in fair value of investments	\$ 1,311,197	\$ 122,783,109
Interest and dividends	11,837,748	9,336,571
Total investment income	13,148,945	132,119,680
Contributions		
Employer	8,000,000	20,000,000
Total additions	21,148,945	152,119,680
DEDUCTIONS FROM NET ASSETS ATTRIBUTED TO		
Benefits paid to participants	14,515,396	11,938,475
Administrative expenses	3,094,072	3,012,635
Total deductions	17,609,468	14,951,110
NET INCREASE	3,539,477	137,168,570
NET ASSETS AVAILABLE FOR BENEFITS		
Beginning of year	491,253,564	354,084,994
End of year	\$ 494,793,041	\$ 491,253,564

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1 - DESCRIPTION OF PLAN

The following description of the **Crown Equipment Corporation Retirement Plan** (the "Plan") provides only general information. Participants should refer to the Plan Agreement for a more complete description of the Plan's provisions.

General - The Plan is a non-contributory defined benefit pension plan covering certain employees of **Crown Equipment Corporation** (the "Company") who were hired before October 1, 2005. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Plan Amendments - On March 13, 2020, the Plan was amended to freeze future crediting of accrual service after April 30, 2020. On December 16, 2020, the Plan was further amended to provide for reduced crediting of accrual service for the Plan year beginning on April 1, 2020. For the plan year beginning on April 1, 2020 and ending on March 31, 2021, a covered employee was credited with accrual service equal to the greater of 1) one tenth of a year of accrual service if the covered employee was employed for the full month of April 2020, and 2) twenty-five percent of the accrual service the covered employee would have been credited with under the Plan. In addition, the Plan resumed crediting of accrual service beginning April 1, 2021 as otherwise provided in the Plan.

Vesting - Participants become fully vested at the completion of five service years. Normal monthly retirement benefits are based on years of credited service.

Pension Benefits - The Plan provides that the participant's vested interest is to be paid in one of the following methods:

- (a) Annuity payments over the life of the participant or joint lives of the participant and his/her spouse or beneficiary.
- (b) Lump sum payment for amounts less than \$5,000.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting - The financial statements of the Plan are prepared using the accrual method of accounting, except that benefit payments are recorded when paid.

Financial Estimates - The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Plan's Administrator to make estimates and assumptions that affect the reported amounts of net assets and disclosure of contingent assets and liabilities, and the actuarial present value of accumulated plan benefits, at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Concentrations - At various times during the period covered by this report, the Plan's cash and cash equivalents were on deposit in one financial institution in excess of FDIC insurance limits.

Investment Valuation and Income Recognition - Investments are reported at fair value. Fair value is the price that would be received to sell an asset, or paid to transfer a liability, in an orderly transaction between market participants at the measurement date. Certain limited partnerships and fund of hedge funds investments are valued at fair market value estimated by the partnership or their representatives. See Note 5 for discussion of fair value measurements.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold, as well as held during the year.

Derivative Financial Instruments - The Plan does not use derivatives for trading purposes. The Plan owns shares in commingled equity and hedge funds. The managers of these funds may, from time to time, make use of derivatives to manage the funds' risk exposure and financial position. The Plan also invests in commingled bond funds, and the managers of the funds may, from time to time, use derivatives for asset allocation and hedging purposes.

Receivables - Due to the nature of receivables, Plan management believes that all amounts will be collected; therefore, no allowance for doubtful accounts is considered necessary.

Payment of Benefits - Benefits are recorded when paid.

Administrative Expenses - Administrative expenses are paid directly by the Plan to the extent not paid by the Company.

Subsequent Events - In preparing these financial statements, the Plan has evaluated events and transactions for potential recognition or disclosure through January 6, 2023, the date the financial statements were available to be issued.

NOTE 3 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

Actuarial Present Value of Accumulated Plan Benefits - Accumulated plan benefits are those future periodic payments, including lump-sum distributions, that are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to retired or terminated employees or their beneficiaries, beneficiaries of employees who have died, and the present employees or their beneficiaries. Benefits under the Plan were based on the monthly average of the highest five consecutive annual compensation amounts during the last ten calendar years before the participant's retirement. Effective September 2, 2021, the Plan was amended to change the definition of average annual earnings to remove the requirement that the high five years of earnings during the ten year period preceding retirement be consecutive for purposes of determining a participant's accrued benefit under the Plan for participants who are or were active participants on or after April 1, 2021. Average annual earnings is now the greater of 1) the highest average annual earnings for any five earnings computation periods during the ten consecutive year period preceding termination or 2) the participant's earnings for the four consecutive earnings computation periods that end preceding the earnings computation period in which employment terminates, plus the participant's actual earnings for the earnings computation period in which his employment terminates, divided by the number of months in all such earnings computation periods, multiplied by 12. This calculation may also be adjusted if the participant was furloughed without pay during 2020 and had their normal retirement date occur on or after the start of the earnings computation period beginning in 2020 and prior to the start of the earnings computation period beginning in 2022. The accumulated plan benefits for active employees are based on credited years of service up to the date which the benefit information is presented (valuation date). Benefits payable under all circumstances (retirement, death, disability, and termination of employment) are included to the extent they are deemed attributable to employee service rendered to the valuation date.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN**NOTES TO FINANCIAL STATEMENTS****NOTE 3 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS - CONTINUED**

The actuarial present value of accumulated plan benefits is determined by an actuary and is the amount that results from applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as death, withdrawal, retirement or disability) between the valuation date and the expected date of payment.

The actuarial present value of accumulated plan benefits as of April 1, 2022 and 2021 are summarized as follows:

	<u>2022</u>	<u>2021</u>
ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS		
Vested benefits		
Participants currently receiving benefit payments	\$ 139,974,922	\$ 128,888,266
Other participants	<u>208,353,398</u>	<u>192,189,653</u>
	348,328,320	321,077,919
Non-vested benefits	<u>5,752,930</u>	<u>6,179,094</u>
TOTAL ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS	<u>\$ 354,081,250</u>	<u>\$ 327,257,013</u>

The changes in actuarial present value of accumulated plan benefits for the years ended April 1, 2022 and 2021 were as follows:

	<u>2022</u>	<u>2021</u>
ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS AT BEGINNING OF YEAR	<u>\$ 327,257,013</u>	<u>\$ 292,129,519</u>
INCREASE (DECREASE) DURING THE YEAR ATTRIBUTED TO		
Benefits accumulated including changes due to plan experience	8,824,921	6,412,171
Benefits paid	(14,035,246)	(11,938,475)
Interest	22,425,066	21,470,115
Change in actuarial assumptions	9,609,496	18,419,525
Change in plan provisions	<u>-</u>	<u>764,158</u>
NET INCREASE	<u>26,824,237</u>	<u>35,127,494</u>
ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS AT END OF YEAR	<u>\$ 354,081,250</u>	<u>\$ 327,257,013</u>

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 3 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS - CONTINUED

The significant actuarial assumptions used in the valuations were as follows:

- Investment return at an average rate of 6.75% and 7.00% as of April 1, 2022 and 2021
- Discount rate of 4.24% and 3.71% as of April 1, 2022 and 2021
- Life expectancy of participants using the Pri-2012 Private Retirement Plans Mortality Tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 protection scale on a generational basis.
- Average rate of future salary increases of 1.5% for 2021, 3.25% for 2022 and beyond
- Normal retirement age of 65, using a tiered retirement age scale based on reasonable estimates and experience of the Plan

The foregoing actuarial assumptions are based on the presumption that the Plan will continue. If the Plan were to terminate, different actuarial assumptions and other factors will be applicable in determining the actuarial present value of accumulated Plan benefits.

NOTE 4 - CERTIFIED INVESTMENTS

Certain information related to investments and cash disclosed in the accompanying financial statements and supplemental schedules, including investments and cash held at March 31, 2022 and 2021, net appreciation (depreciation) in fair value of investments, and interest and dividends for the years 2022 and 2021, was obtained by management and agreed to or derived from information certified as complete and accurate by Fifth Third Bank (the Trustee of the Plan).

The amounts certified by the Trustee for the limited partnerships and fund of hedge funds were not reported at fair value. The fair values recorded in the accompanying financial statements for these assets were provided by the external investment agencies/managers (see Note 5).

NOTE 5 - FAIR VALUE MEASUREMENTS

Accounting standards provide a framework for measuring fair value. This framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements), and the lowest priority to unobservable inputs (Level 3 measurements).

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 5 - FAIR VALUE MEASUREMENTS - CONTINUED

The three levels of the fair value hierarchy under the accounting standards are described as follows:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 - Inputs to the valuation methodology include:

- quoted prices for similar assets or liabilities in active markets;
- quoted prices for identical or similar assets or liabilities in inactive markets;
- inputs other than quoted prices that are observable for the asset or liability;
- inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at March 31, 2022.

Money market fund: Valued based on the contractual terms of the underlying guaranteed interest accounts; provides a daily mil-rate for income accretion.

Common stocks: Valued at the closing price reported on the active market on which the individual securities are traded.

Common collective trust: Valued at the net asset value (NAV) of the trust's units held by the Plan at year-end.

Equity security funds: Valued at the NAV of shares held by the Plan at year-end.

Bond funds: Valued at the NAV of shares held by the Plan at year-end.

The preceding methodologies described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methodologies are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 5 - FAIR VALUE MEASUREMENTS - CONTINUED

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of March 31, 2022:

	Level 1	Level 2	Level 3	Fair Value
Money market fund	\$ 6,751,595	\$ -	\$ -	\$ 6,751,595
Common stocks	22,544,978	-	-	22,544,978
Common collective trust	-	60,531,731	-	60,531,731
Equity security funds	100,734,297	86,216,780	-	186,951,077
Bond funds	134,813,945	-	-	134,813,945
Total assets in the fair value hierarchy	264,844,815	146,748,511	-	411,593,326
Alternative investments, NAV as a practical expedient ^(a)				
Limited partnerships	-	-	-	29,418,291
Fund of hedge funds	-	-	-	32,755,543
Investments at fair value	\$ 264,844,815	\$ 146,748,511	\$ -	\$ 473,767,160

The following table sets forth by level, within the fair value hierarchy, the Plan's assets at fair value as of March 31, 2021:

	Level 1	Level 2	Level 3	Fair Value
Money market fund	\$ 9,774,168	\$ -	\$ -	\$ 9,774,168
Common stocks	22,555,917	-	-	22,555,917
Common collective trust	-	52,156,271	-	52,156,271
Equity security funds	128,211,519	83,238,071	-	211,449,590
Bond funds	117,501,647	-	-	117,501,647
Total assets in the fair value hierarchy	278,043,251	135,394,342	-	413,437,593
Alternative investments, NAV as a practical expedient ^(a)				
Limited partnerships	-	-	-	30,466,780
Fund of hedge funds	-	-	-	33,329,161
Investments at fair value	\$ 278,043,251	\$ 135,394,342	\$ -	\$ 477,233,534

^(a) In accordance with Subtopic 820-10, certain investments that were measured at net asset value per share (or its equivalent) have not been classified in the fair value hierarchy. The fair value amounts presented in this table are intended to permit reconciliation of the fair value hierarchy to the line items presented in the statements of net assets available for benefits.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 6 - RELATED PARTY TRANSACTIONS

Certain Plan assets are invested with Fifth Third Bank. Thus, Fifth Third Bank, as Trustee defined by the Plan, qualifies as a party-in-interest. Fees paid by the Plan for Trustee services for the years 2022 and 2021 totaled \$149,835 and \$121,285.

The Plan uses multiple investment advisors, and each advisor qualifies as a party-in-interest. Fees paid by the Plan for advisory services for the years 2022 and 2021 totaled \$771,026 and \$458,849.

Brady, Ware & Schoenfeld, Inc., as auditor, qualifies as a party-in-interest. Audit fees paid by the Plan for the years 2022 and 2021 totaled \$18,250 and \$16,600.

Deloitte, as actuary, qualifies as a party-in-interest. Actuarial fees paid by the Plan for the years 2022 and 2021 totaled \$62,700 and \$178,000.

Certain administrative functions of the Plan are performed by the officers or employees of the Company, for which no compensation is paid from the Plan.

NOTE 7 - PLAN TERMINATION

Although it has not expressed any intent to do so, the Company has the right to terminate the Plan subject to the provisions of ERISA and its related regulations. In the event of Plan termination, the Plan provides that the Plan Administrator shall allocate the assets of the Plan in accordance with Title IV of ERISA.

Under ERISA, certain benefits would be guaranteed by the Pension Benefit Guaranty Corporation (PBGC). Generally, the PBGC guarantees most vested, normal age retirement benefits, early retirement benefits and certain disability and survivor's pensions. However, the PBGC does not guarantee all types of benefits under the Plan, and the amount of benefit protection is subject to certain limitations. Vested benefits under the Plan are guaranteed at the level in effect on the Plan's termination, subject to a statutory ceiling on the amount of the individual's monthly benefit.

Whether a particular participant's accumulated plan benefits will be paid depends on both the priority of those benefits and the level of benefits guaranteed by the PBGC at that time. Some benefits may be fully or partially provided for by the existing assets and the PBGC guaranty while other benefits may not be provided for at all. Reference should be made to the Plan document for further details.

NOTE 8 - TAX STATUS

The Plan obtained a determination letter dated December 21, 2020, indicating that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since the date of the determination letter. However, the Plan Sponsor believes that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 8 - TAX STATUS - CONTINUED

U.S. generally accepted accounting principles require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more-likely-than-not would not be sustained upon examination by the Internal Revenue Service. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

NOTE 9 - RISKS AND UNCERTAINTIES

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

The actuarial present value of accumulated plan benefits are reported based on certain assumptions pertaining to interest rates, inflation rates, and employee compensation and demographics. Due to the changing nature of these assumptions, it is at least reasonably possible that changes in these assumptions will occur in the near term and, due to the uncertainties inherent in establishing assumptions, that the effect of such changes could be material to the financial statements.

NOTE 10 - FUNDING POLICY

There are no employee contributions under the Plan. Employer contributions are made to the Plan by the Company in amounts that meet or exceed those actuarially determined to be necessary to provide benefits to participants under the Plan using the projected unit credit method, and includes normal cost and the amortization of past service costs. The 2022 and 2021 contributions, as detailed in the actuary's report, met the minimum funding requirements of ERISA.

NOTE 11 - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

For the years 2022 and 2021, there were no differences between the financial statements and the Form 5500.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Money Market Fund</u>				
FEDERATED GOVERNMENT OBLIGATION INSTITUTIONAL SHARES	Money Market	\$ 6,751,595	\$ 6,751,595	
<u>Cash</u>				
CASH		15,000,002	15,000,002	
<u>Common Stocks</u>				
AAR CORP COM	Common Stock	78,496	106,159	
ABERCROMBIE & FITCH CO CL A	Common Stock	101,921	79,559	
ADVANCED DRAIN SYS INC	Common Stock	120,978	297,025	
ADVANSIX INC COM	Common Stock	63,556	68,920	
ALEXANDER & BALDWIN INC	Common Stock	52,832	61,129	
ALLETE INC	Common Stock	81,880	93,504	
AMEDISYS INC	Common Stock	290,843	287,724	
AMERICAN ASSETS TR INC COMMON	Common Stock	212,867	212,942	
AMERIS BANCORP	Common Stock	74,982	103,688	
ANDERSONS INC	Common Stock	55,465	53,627	
ANTERO RES CORP	Common Stock	67,958	193,377	
ARCBEST CORP	Common Stock	57,773	57,960	
ARCONIC CORPORATION	Common Stock	75,051	73,888	
ARCOSA INC	Common Stock	79,022	80,722	
ARTISAN PARTNERS ASSET MGMT CL A	Common Stock	93,311	75,945	
ASBURY AUTOMOTIVE GROUP	Common Stock	39,489	66,163	
ASCENDIS PHARMA A S SPONSORED	Common Stock	168,204	218,290	
ASSURED GUARANTY LTD	Common Stock	52,188	75,373	
ATKORE INC	Common Stock	297,035	432,742	
ATLANTIC UN BANKSHARES CORP	Common Stock	104,081	94,660	
AVIENT CORPORATION	Common Stock	247,447	280,800	
AXALTA COATING SYS LTD	Common Stock	159,308	128,062	
AZENTA INC.	Common Stock	230,349	190,624	
AZZ INC	Common Stock	539	579	
BANC CALIF INC	Common Stock	72,303	81,331	
BANNER CORP	Common Stock	84,430	96,516	
BEACON ROOFING SUPPLY INC	Common Stock	43,643	73,981	
BELDEN INC	Common Stock	85,629	100,274	
BIO-RAD LABS INC-CL A	Common Stock	77,577	159,394	
BLACK HILLS CORP	Common Stock	103,323	133,091	
BLACKLINE INC	Common Stock	137,960	112,027	
BLACKSTONE MTG TR INC COM CL A	Common Stock	85,645	103,667	
BLOOMIN BRANDS INC	Common Stock	49,170	88,901	
BLUEPRINT MEDICINES CORP COM	Common Stock	194,589	173,115	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	BRIGHTHOUSE FINL INC	Common Stock	55,966	60,236
	BRINKER INTL INC	Common Stock	66,200	65,902
	BROOKDALE SR LIVING INC	Common Stock	79,893	69,605
	BRP GROUP INC CL A	Common Stock	146,314	144,614
	BRP INC COM SUB VTG	Common Stock	92,204	162,762
	BRUNSWICK CORP	Common Stock	34,242	53,387
	BWX TECHNOLOGIES INC	Common Stock	83,677	88,707
	CACI INTL INC	Common Stock	74,343	81,943
	CACTUS INC CL A	Common Stock	83,794	123,183
	CARETRUST REIT INC	Common Stock	73,845	65,716
	CENTURY CMNTYS INC	Common Stock	61,093	66,748
	CHART INDUSTRIES INC	Common Stock	117,058	115,086
	CHESAPEAKE ENERGY CORP COM	Common Stock	102,746	163,821
	CHURCHILL DOWNS INC	Common Stock	170,695	252,829
	CINEMARK HLDGS INC	Common Stock	68,044	77,501
	CLEAN HBRS INC	Common Stock	63,626	103,379
	CNO FINL GROUP INC	Common Stock	58,991	74,517
	CONDUENT INC	Common Stock	76,178	50,630
	CONSOL ENERGY INC NEW	Common Stock	98,996	134,979
	COTY INC	Common Stock	73,549	92,336
	CRANE CO	Common Stock	46,622	83,809
	DANA INCORPORATED	Common Stock	32,564	46,701
	DAVE & BUSTERS ENTMT INC	Common Stock	73,156	101,833
	DIAMONDROCK HOSPITALITY CO	Common Stock	87,832	97,717
	DIEBOLD NIXDORF	Common Stock	61,829	43,981
	EAST WEST BANCORP INC	Common Stock	115,736	108,257
	EASTERLY GOVT PPTYS INC	Common Stock	79,905	78,429
	EDGEWELL PERS CARE CO COM	Common Stock	4,728	4,840
	EMCOR GROUP INC	Common Stock	65,958	117,473
	ENCORE WIRE CORP	Common Stock	217,167	222,436
	ENDEAVOR GROUP HLDGS INC CL A	Common Stock	198,393	200,146
	ENPRO INDS INC	Common Stock	49,502	75,154
	ESSENTIAL PPTYS RLTY TR INC	Common Stock	57,348	74,053
	FATE THERAPEUTICS INC	Common Stock	168,091	127,553
	FB FINL CORP	Common Stock	81,483	91,105
	FEDERATED HERMES, INC.	Common Stock	97,059	97,888
	FIRST BANCORP NORTH CAROLINA COMMON	Common Stock	52,266	56,014
	FIRST MERCHANTS CORP	Common Stock	94,580	101,005
	FIVE BELOW INC	Common Stock	124,138	161,537
	FLYWIRE CORP COM VTG	Common Stock	191,773	136,998
	FORMFACTOR INC	Common Stock	67,232	66,576

See independent auditors' report.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
FTI CONSULTING INC	Common Stock	84,142	91,974	
GOODYEAR TIRE & RUBR CO	Common Stock	89,744	62,990	
GRAY TELEVISION INC	Common Stock	69,542	93,797	
GREEN PLAINS INC.	Common Stock	90,378	102,860	
GREENBRIER COS INC	Common Stock	65,612	77,523	
HAEMONETICS CORP MASS	Common Stock	241,918	192,821	
HANCOCK WHITNEY CORPORATION	Common Stock	85,663	135,590	
HARMONIC INC	Common Stock	55,506	57,719	
HAWAIIAN HLDGS INC	Common Stock	65,537	71,294	
HERITAGE FINL CORP WASH	Common Stock	44,247	41,449	
HEXCEL CORP	Common Stock	180,684	205,766	
HORACE MANN EDUCATORS CORP	Common Stock	59,537	63,498	
HUB GROUP INC CL A	Common Stock	55,270	84,236	
HUDSON PAC PPTYS INC	Common Stock	88,389	87,385	
INFINERA CORP	Common Stock	56,455	64,947	
INNOVIVA INC	Common Stock	204,172	308,246	
INSPIRE MED SYS INC	Common Stock	147,926	164,282	
IRONWOOD PHARMACEUTICALS INC COM CL A	Common Stock	255,842	254,871	
ITT INC COM	Common Stock	154,764	184,264	
KINSALE CAP GROUP INC	Common Stock	36,757	69,318	
KIRBY CORP	Common Stock	78,186	99,261	
LADDER CAP CORP CL A	Common Stock	76,548	66,484	
LINCOLN ELECTRIC HOLDINGS INC	Common Stock	147,529	221,874	
LIONS GATE ENTERTAINMENT CORP SEDOL BD8NB53 ISIN CA5359195008	Common Stock	60,996	73,407	
LXP INDUSTRIAL TRUST	Common Stock	84,706	123,167	
MACYS INC	Common Stock	71,830	102,239	
MADDEN STEVEN LTD	Common Stock	56,830	77,473	
MADISON SQUARE GRDN ENTMNT CL A	Common Stock	113,667	120,800	
MANPOWERGROUP, INC.	Common Stock	67,460	66,777	
MARCUS CORP DEL COM	Common Stock	64,081	45,878	
MARRIOTT VACATIONS WORLDWIDE	Common Stock	38,595	83,108	
MAXAR TECHNOLOGIES INC	Common Stock	87,892	120,550	
METHANEX CORP	Common Stock	63,380	63,126	
MGIC INVT CORP WIS	Common Stock	63,975	75,677	
MILLERKNOLL INC COM	Common Stock	94,291	83,117	
MKS INSTRS INC	Common Stock	220,162	205,500	
NATIONAL VISION HLDGS INC	Common Stock	201,466	235,714	
NCR CORP	Common Stock	139,760	135,440	
NORTHWESTERN CORP	Common Stock	76,698	81,722	
NVENT ELECTRIC PLC SHS SEDOL BDVJJQ5 ISIN IE00BDVJJQ56	Common Stock	50,923	73,455	
ONE GAS, INC	Common Stock	103,572	124,683	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
OPTION CARE HEALTH INC	Common Stock	286,535	370,138	
OVINTIV INC	Common Stock	42,022	188,542	
PACIRA BIOSCIENCES, INC	Common Stock	123,235	163,325	
PACWEST BANCORP DEL	Common Stock	74,583	121,238	
PALOMAR HLDGS INC	Common Stock	139,724	156,136	
PATTERSON COS INC	Common Stock	68,531	80,634	
PDC ENERGY INC COMMON	Common Stock	203,186	416,965	
PERFORMANCE FOOD GROUP CO	Common Stock	67,572	93,776	
PHYSICIANS RLTY TR	Common Stock	55,343	56,777	
PIPER SANDLER COMPANIES	Common Stock	9,873	17,588	
PLAYA HOTELS & RESORTS NV SHS	Common Stock	173,809	211,752	
PLEXUS CORP	Common Stock	52,064	61,112	
PORTLAND GENERAL ELECTRIC CO	Common Stock	89,130	101,697	
PRIMERICA INC	Common Stock	50,642	56,233	
PROASSURANCE CORP COMMON	Common Stock	67,518	67,039	
PS BUSINESS PKS INC CALIF STRATEGIC BALANCED FD CL D	Common Stock	198,411	238,674	
PURE STORAGE INC CL A	Common Stock	112,907	192,440	
RANPAK HLDGS CORP CL A COM	Common Stock	131,378	128,300	
REPAY HLDGS CORP CL A	Common Stock	135,823	123,625	
RLI CORP	Common Stock	28,993	61,953	
ROCKET PHARMACEUTICALS INC	Common Stock	105,921	60,109	
RYDER SYS INC	Common Stock	31,426	66,320	
SABRA HEALTH CARE REIT INC	Common Stock	104,092	88,744	
SAIA INC	Common Stock	115,467	288,439	
SAMSARA INC CL A	Common Stock	221,809	158,278	
SANDY SPRING BANCORP INC CMT-COM	Common Stock	88,183	82,114	
SCHNITZER STEEL INDS INC	Common Stock	113,112	125,279	
SELECT MED HLDGS CORP	Common Stock	53,040	72,258	
SEMTECH CORP	Common Stock	121,561	122,732	
SHIFT4 PMTS INC CL A	Common Stock	172,365	216,755	
SILICON MOTION TECHNOLOGY CORP ADR	Common Stock	109,947	155,691	
SILVERGATE CAP CORP CL A	Common Stock	118,270	137,019	
SIMPLY GOOD FOODS CO COM	Common Stock	53,560	71,763	
SITE CTRS CORP	Common Stock	109,601	113,010	
SITIME CORP	Common Stock	119,526	141,257	
SMART GLOBAL HLDGS INC	Common Stock	97,281	111,069	
SMARTSHEET INC CL A	Common Stock	314,241	262,396	
SOUTH STATE CORP	Common Stock	123,375	134,868	
SPIRIT RLTY CAP INC	Common Stock	182,780	229,180	
STAG INDL INC	Common Stock	86,529	124,877	
STARWOOD PPTY TR INC	Common Stock	46,006	62,069	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
STEPSTONE GROUP INC CL A	Common Stock	161,339	121,661	
STIFEL FINL CORP	Common Stock	23,426	59,956	
SUMMIT HOTEL PPTYS INC	Common Stock	86,705	68,734	
SUMMIT MATLS INC CL A	Common Stock	84,779	84,328	
SUNSTONE HOTEL INVESTORS INC	Common Stock	59,263	70,633	
SUPERNUS PHARMACEUTICALS INC	Common Stock	72,162	86,359	
SYNOVUS FINL CORP	Common Stock	105,474	134,113	
TANDEM DIABETES CARE INC	Common Stock	171,600	219,788	
TENET HEALTHCARE CORP	Common Stock	58,706	121,204	
TEREX CORP	Common Stock	32,684	49,567	
TOPBUILD CORP COM	Common Stock	52,899	165,065	
TRIUMPH GROUP INC NEW	Common Stock	60,735	96,292	
TURNING PT THERAPEUTICS INC	Common Stock	288,617	111,965	
UNITED COMMUNITY BANKS GA BLAIRSVILLE GA	Common Stock	84,616	122,322	
UNIVAR SOLUTIONS, INC	Common Stock	80,485	99,730	
VEECO INSTRUMENTS	Common Stock	61,245	61,721	
VERINT SYS INC	Common Stock	60,599	88,562	
VERIS RESIDENTIAL, INC.	Common Stock	80,143	71,386	
VERITEX HLDGS INC	Common Stock	61,988	94,776	
VICTORIAS SECRET AND CO	Common Stock	92,835	83,563	
VISHAY INTERTECHNOLOGY INC COM	Common Stock	76,160	73,363	
VISTEON CORP COM NEW	Common Stock	63,271	77,919	
WABASH NATL CORP COM	Common Stock	50,178	56,897	
WERNER ENTERPRISES INC	Common Stock	61,717	56,580	
WESCO INTL INC	Common Stock	46,545	110,879	
WHITING PETE CORP	Common Stock	64,604	144,925	
WILLSCOT MOBILE MINI HLDGS	Common Stock	226,342	228,519	
WINGSTOP INC	Common Stock	146,745	105,615	
WINTRUST FINL CORP	Common Stock	73,645	92,187	
WNS HOLDINGS LTD ADR	Common Stock	105,883	172,690	
WOLVERINE WORLD WIDE INC	Common Stock	85,604	63,890	
WORKIVA INC COM CL A	Common Stock	185,202	160,480	
ZURN WATER SOLUTIONS CORP COM	Common Stock	48,814	79,225	
ZYNGA INC	Common Stock	59,747	86,486	
		<u>19,157,420</u>	<u>22,544,978</u>	
<u>Common Collective Trust</u>				
T ROWE PRICE STRUCTURED RESEARCH	Common Trust	<u>11,169,387</u>	<u>60,531,731</u>	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Equity Security Funds</u>				
DODGE & COX INTL STOCK FUND	Equity	24,539,511	31,151,433	
EURO PACIFIC GROWTH FUND CLASS R-6	Equity	19,106,273	25,508,417	
MFG NTGI-QM COLTV DAILY S&P 500 EQTY INDEX FD-NON LENDING	Equity	19,269,298	86,216,780	
VANGUARD MIDCAP INDEX FUND-I	Equity	12,988,396	25,491,669	
WELLS FARGO EMERGING MARKETS	Equity	<u>19,080,000</u>	<u>18,582,778</u>	
		<u>94,983,478</u>	<u>186,951,077</u>	
<u>Bond Funds</u>				
PIMCO DIVERSIFIED INCOME FD-I	Bond	21,743,774	20,167,874	
VANGUARD L/T INVEST GR RD-AD	Bond	<u>127,072,596</u>	<u>114,646,071</u>	
		<u>148,816,370</u>	<u>134,813,945</u>	
<u>Limited Partnerships</u>				
BLACK DIAMOND ARBITRAGE, LTD. SERIES B UNRESTRICTED 04-20 SUB-SER	Limited Partnership	8,198,942	8,855,474	
KAYNE ANDERSON ENERGY FD V LP	Limited Partnership	-	1,222,842	
KAYNE ANDERSON ENERGY FUND VI LP	Limited Partnership	-	266,832	
OAKTREE REAL ESTATE OPPORTUNITES FUND VI, L.P.	Limited Partnership	263,172	1,289,080	
PORTFOLIO ADVISORS PRIVATE EQUITY FUND V (OFFSHORE) LP	Limited Partnership	-	507,647	
PORTFOLIO ADVISORS VI	Limited Partnership	359,494	1,256,892	
WTC-CTF INTL SMALL CAP RESEARCH EQUITY	Limited Partnership	10,688,961	13,448,762	
PORTFOLIO ADVISORS PRIVATE EQUITY FUND VII	Limited Partnership	<u>-</u>	<u>2,570,762</u>	
		<u>19,510,569</u>	<u>29,418,291</u>	
<u>Fund of Hedge Funds</u>				
WEATHERLOW OFFSHORE FUND II LTD CLASS I A	Fund of Hedge Funds	<u>18,500,000</u>	<u>32,755,543</u>	
TOTAL INVESTMENTS AND CASH		\$ 333,888,821	\$ 488,767,162	

* Cumulative distributions have exceeded historical cost

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

SCHEDULE H, LINE 4j - SCHEDULE OF REPORTABLE TRANSACTIONS

PLAN'S EMPLOYER IDENTIFICATION NUMBER: 34-4412691

PLAN NUMBER: 001

Year Ended March 31, 2022

(a) Identity of party involved	(b) Description of asset	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expenses incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain (loss)
* Fifth Third Bank	Vanguard L/T Invest GR RD-AD	\$ 29,558,952	\$ -	\$ -	\$ -	\$ 29,558,952	\$ 29,558,952	\$ -

(1) This schedule reports those assets purchased and/or sold during the current period that are in excess of 5% of the fair market value of assets as required by ERISA Section 2250.103-6 and IRS Form 5500, Schedule H, Line 4j.

* Represents a party-in-interest to the Plan.

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). <p style="text-align: center;">▶ Complete all entries in accordance with the instructions to the Form 5500.</p>	OMB Nos. 1210-0110 1210-0089 2021 This Form is Open to Public Inspection
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Part I Annual Report Identification Information			
For calendar plan year 2021 or fiscal plan year beginning		04/01/2021	and ending
		03/31/2022	
A	This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)	
		☒ a single-employer plan ☐ a DFE (specify) ____	
B	This return/report is:	☐ the first return/report ☐ the final return/report	
		☐ an amended return/report ☐ a short plan year return/report (less than 12 months)	
C	If the plan is a collectively-bargained plan, check here. ▶ ☐		
D	Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program	
		☐ special extension (enter description)	
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here. ▶ ☐		

Part II Basic Plan Information —enter all requested information			
1a	Name of plan CROWN EQUIPMENT CORPORATION RETIREMENT PLAN	1b	Three-digit plan number (PN) ▶ 001
		1c	Effective date of plan 04/01/1962
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) CROWN EQUIPMENT CORPORATION 44 S. WASHINGTON STREET NEW BREMEN OH 45869	2b	Employer Identification Number (EIN) 34-4412691
		2c	Plan Sponsor's telephone number (419) 629-2311
		2d	Business code (see instructions) 333100

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE		1/06/23	CRAIG SEITZ
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2021)
v. 210624

3a Plan administrator's name and address ☒ Same as Plan Sponsor		3b Administrator's EIN	
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name		3c Administrator's telephone number 4b EIN 4d PN	
5 Total number of participants at the beginning of the plan year		5	3,458
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).			
a(1) Total number of active participants at the beginning of the plan year.....		6a(1)	2,071
a(2) Total number of active participants at the end of the plan year		6a(2)	1,946
b Retired or separated participants receiving benefits.....		6b	764
c Other retired or separated participants entitled to future benefits		6c	649
d Subtotal. Add lines 6a(2) , 6b , and 6c		6d	3,359
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.		6e	90
f Total. Add lines 6d and 6e		6f	3,449
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item)		6g	
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested		6h	0
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7	
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 1A 1C 3D			
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:			
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)			
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☒ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)	

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2021 Form M-1 annual report. If the plan was not required to file the 2021 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Single-Employer Defined Benefit Plan Actuarial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code). ▶ File as an attachment to Form 5500 or 5500-SF.	OMB No. 1210-0110 2021 This Form is Open to Public Inspection
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For calendar plan year 2021 or fiscal plan year beginning 04/01/2021 and ending 03/31/2022

▶ **Round off amounts to nearest dollar.**

▶ **Caution:** A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

A Name of plan Crown Equipment Corporation Retirement Plan	B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF Crown Equipment Corporation	D Employer Identification Number (EIN) 34-4412691
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I Basic Information			
1 Enter the valuation date: Month <u>4</u> Day <u>1</u> Year <u>2021</u>			
2 Assets:			
a Market value	2a	491,004,148	
b Actuarial value	2b	441,903,734	
3 Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a For retired participants and beneficiaries receiving payment.....	747	150,126,332	150,126,332
b For terminated vested participants.....	662	38,890,657	38,890,657
c For active participants	2,071	196,525,673	203,531,053
d Total.....	3,480	385,542,662	392,548,042
4 If the plan is in at-risk status, check the box and complete lines (a) and (b)..... ☐			
a Funding target disregarding prescribed at-risk assumptions	4a		
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor.....	4b		
5 Effective interest rate	5	5.64 %	
6 Target normal cost.....			
a Present value of current plan year accruals.....	6a	7,500,555	
b Expected plan-related expenses	6b	2,321,956	
c Total (line 6a + line 6b)	6c	9,822,511	

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

SIGN HERE		December 14, 2022
Signature of actuary		Date
Randall S. Reitsma		20-06022
Type or print name of actuary		Most recent enrollment number
Deloitte Consulting L.L.P.		(616)336-7942
Firm name		Telephone number (including area code)
37 Ottawa NW Ste 600 Grand Rapids MI 49503		
Address of the firm		

If the actuary has not fully reflected any regulation or ruling promulgated under the statute in completing this schedule, check the box and see instructions ☐

For Paperwork Reduction Act Notice, see the Instructions for Form 5500 or 5500-SF.

Schedule SB (Form 5500) 2021
v. 210624

Part II		Beginning of Year Carryover and Prefunding Balances	
		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	2, 626, 649
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	0	2, 626, 649
10	Interest on line 9 using prior year's actual return of <u>37.31</u> %	0	980003
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		11113267
	b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.46</u> %		606784
	b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
	c Total available at beginning of current plan year to add to prefunding balance		11720051
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	0	530000
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	3076652

Part III		Funding Percentages	
14	Funding target attainment percentage	14	111.78%
15	Adjusted funding target attainment percentage	15	112.57%
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	100.00%
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV		Contributions and Liquidity Shortfalls			
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
10/17/2022	2, 000, 000				
11/15/2022	2, 000, 000				
12/15/2022	2, 000, 000				
02/14/2022	2, 000, 000				
			Totals ▶	18(b)	8, 000, 000
				18(c)	0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:	
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a
b Contributions made to avoid restrictions adjusted to valuation date	19b
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c 7, 394, 491
20 Quarterly contributions and liquidity shortfalls:	
a Did the plan have a "funding shortfall" for the prior year? ☐ Yes ☒ No	
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner? ☐ Yes ☐ No	
c If line 20a is "Yes," see instructions and complete the following table as applicable:	
Liquidity shortfall as of end of quarter of this plan year	
(1) 1st	(2) 2nd
(3) 3rd	(4) 4th

Part V Assumptions Used to Determine Funding Target and Target Normal Cost**21** Discount rate:**a** Segment rates:1st segment:
4.75 %2nd segment:
5.36 %3rd segment:
6.11 %☐ N/A, full yield curve used**b** Applicable month (enter code)**21b**

0

22 Weighted average retirement age**22**

66

23 Mortality table(s) (see instructions) ☐ Prescribed - combined☒ Prescribed - separate☐ Substitute**Part VI Miscellaneous Items****24** Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No**25** Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ☐ Yes ☒ No**26** Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No**27** If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.**27****Part VII Reconciliation of Unpaid Minimum Required Contributions For Prior Years****28** Unpaid minimum required contributions for all prior years**28**

0

29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)**29****30** Remaining amount of unpaid minimum required contributions (line 28 minus line 29)**30**

0

Part VIII Minimum Required Contribution For Current Year**31** Target normal cost and excess assets (see instructions):**a** Target normal cost (line 6c)**31a**

9,822,511

b Excess assets, if applicable, but not greater than line 31a**31b**

9,822,511

32 Amortization installments:**a** Net shortfall amortization installment

0

0

b Waiver amortization installment

0

0

33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount**33****34** Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)**34**

0

Carryover balance

Prefunding balance

Total balance

35 Balances elected for use to offset funding requirement

0

36 Additional cash requirement (line 34 minus line 35)**36**

0

37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)**37**

7,394,491

38 Present value of excess contributions for current year (see instructions)**a** Total (excess, if any, of line 37 over line 36)**38a**

7,394,491

b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances**38b**

0

39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)**39**

0

40 Unpaid minimum required contributions for all years**40**

0

Part IX Pension Funding Relief Under Pension Relief Act of 2010 (See Instructions)**41** If an election was made to use PRA 2010 funding relief for this plan:**a** Schedule elected ☐ 2 plus 7 years ☐ 15 years**b** Eligible plan year(s) for which the election in line 41a was made ☐ 2008 ☐ 2009 ☐ 2010 ☐ 2011

Schedule SB, Line 22 – Description of Weighted Average Retirement Age

(a) Retirement Age	% Expected to Retire	(b) Weighted Calculation	(a)*(b) Weighted Average Retirement age
63	0.10	0.10	6.3000
64	0.10	0.09	5.7600
65	0.15	0.12	7.8975
66	0.40	0.28	18.1764
67	0.30	0.12	8.3033
68	0.30	0.09	5.8991
69	0.30	0.06	4.1901
70	1.00	0.14	9.9185

Total Weighted Average Retirement Age	66.4449 (rounded to age 66)
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Crown Equipment Corporation Retirement Plan
Schedule SB, line 24 – Change in Actuarial Assumptions
EIN 34-4412691 / 001

Change in Assumptions

- € The disability incidence rates were updated to 100% of the 2013 Individual Disability Insurance Valuation Incidence Table (IDI) Class 1 White Collar rates for salaried active participants, and 100% of 2013 IDI Class 3 Blue Collar rates for hourly active participants

Justification for Changes

- € The disability rates reflect recently published information and are in line with the expectations of the plan's future disability experience.

Schedule SB, line 26 - Schedule of Active Participant Data
Name Crown Equipment Corporation Retirement Plan

EIN / PN 34-4412691 / 001

Attained Age	YEARS OF CREDITED SERVICE									
	Under 1		1 to 4		5 to 9		10 to 14		15 to 19	
	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.
Under 25										
25 to 29										
30 to 34	4	*	2	*			1	*		
35 to 39	8	*	59	0	3	*	14	*	2	*
40 to 44	2	*	80	0	78	44,161	32	80,075	15	*
45 to 49			73	0	68	0	130	86,400	28	84,096
50 to 54	1	*	39	0	56	0	83	86,554	97	94,934
55 to 59			47	0	46	0	72	85,317	75	73,356
60 to 64			45	0	22	0	36	98,508	42	83,308
65 to 69	1	*	4	*	3	*	6	*	6	*
70 & up			4	*	2	*	1	*	3	*

Attained Age	YEARS OF CREDITED SERVICE									
	20 to 24		25 to 29		30 to 34		35 to 39		40 & up	
	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.
Under 25										
25 to 29										
30 to 34										
35 to 39										
40 to 44	15	*								
45 to 49	36	81,228	9	*						
50 to 54	72	77,067	36	93,248	32	78,869				
55 to 59	122	76,681	61	89,198	108	85,442	28	69,403		
60 to 64	70	71,024	48	68,693	50	82,468	40	93,287	22	63,792
65 to 69	6	*	6	*	6	*	2	*	5	*
70 & up	3	*			1	*	3	*		

Average Compensation includes values only for those actives still accruing a benefit

* Less than 20 participants

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Methods for Funding and Present Value of Accrued Benefits

Liability Valuation Method

Funding Target and Target Normal Cost as Defined in PPA

The Funding Target is defined to be the present value of the benefits accrued or earned at the valuation date. The earned benefits include retirement-type benefits and ancillary benefits (1.430(d)-1(c)(1)(i)). If the amount of a benefit that is expected to be paid is neither a function of the accrued benefit at the time the benefit is expected to be paid nor a function of the participant's service at that time, then the portion of the benefit taken into account for purposes of determining the Funding Target for a plan year is based on the proportion of a participant's service as of the first day of the plan year relative to the service the participant will have when the participant decrements. The portion of the benefit that is taken into account in the Target Normal Cost is the increase in the proportional benefit for the plan year (1.430(d)-1(c)(1)(ii)(C)). The determination of the Funding Target and Target Normal Cost of a Plan for a plan year is not permitted to take into account any limitations or anticipated limitations under section 436 (1.430(d)-1(c)(1)(iii)).

The Target Normal Cost is the present value of all the benefits expected to accrue or to be earned during the year (benefits attributable to services performed in a prior year that are increased by reason of a compensation increase in the current year are treated as having accrued during the current year). Plan administrative expenses paid (or expected to be paid) from Actuarial Value of Assets for a plan year are not reflected in the determination of a plan's Funding Target for that plan year (1.430(d)-1(c)(2)), but are reflected in the determination of a plan's Target Normal Cost.

Generally if insurance contracts are held by the Plan, they are included in Actuarial Value of Assets and the related benefits are included in the liability. In the case of benefits that are funded through insurance contracts purchased from an insurance company licensed under the laws of a State, the Plan is permitted to exclude the benefits from the liability and the insurance policy from the assets, but only to the extent that the right to receive benefits is an irrevocable contractual right based on premiums paid prior to the valuation date (1.430(d)-1(c)(3)).

The determination of a Plan's Funding Target and Target Normal Cost for a plan year is based on Plan provisions that are adopted no later than the valuation date for the plan year and that become effective during that plan year. Section 412(d)(2) applies for purposes of determining whether a Plan amendment is treated as having been adopted on the first day of the plan year (including a Plan amendment adopted within two and one half months after the close of the plan year) (1.430(d)-1(d)).

For maximum deductible purposes, the cushion amount is equal to the sum of 50 percent of the Funding Target for the plan year and the amount the Funding Target for the plan year would increase if the Plan were to take into account increases in compensation which are expected to occur in succeeding plan years. If the Plan does not base benefits for service to date on compensation, increases in benefits which are expected to occur in succeeding plan years (determined on the basis of the average annual increase in benefits over the six preceding plan years) are taken into account in lieu of expected increases in compensation. For plans that have less than 100 participants, increases in benefits for highly compensated employees as a result of Plan amendments within the last two years are excluded from the calculation of the cushion amount.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Methods for Funding and Present Value of Accrued Benefits

Asset Valuation Method

Actuarial Value of Assets are determined using the two-year averaging method as set forth in Notice 2009-22. Under this method, the Actuarial Value of Assets is the average of the fair market value of the assets on the valuation date and the adjusted fair Market Value of Assets determined as of the two prior determination dates. The adjusted fair Market Value of Assets as of a determination date is the Market Value of Assets on that date, increased by contributions that were not included in the plan's asset balance on the determination date and decreased by benefits and administrative expenses between that determination date and the valuation date plus an adjustment for expected earnings as the sum of the expected earnings separately determined for each period between the determination date and the valuation date. The calculated value is then further constrained to be no more than 110% of the Market Value of Assets plus discounted receivable contributions and no less than 90% of the Market Value of Assets plus discounted contributions.

Projected Unit Credit Method for determining the Net Periodic Pension Cost under ASC 715-30

ASC 715-30 requires that the Projected Unit Credit actuarial cost method be used to determine the service cost and the projected benefit obligation. Under this method, the benefits expected to be paid to each participant are projected to retirement based on the applicable actuarial assumptions. The projected benefits are then divided on a pro-rata basis over the applicable years of service. For purposes of this funding method, the applicable years of service commence at the age at which the funding eligibility conditions are first met and extend to the date each particular projected benefit is expected to be payable, or, if earlier, the date at which the credited service requirements for each particular benefit are satisfied.

The Service Cost for the year is equal to the actuarial present value of the benefits allocated to the current year in accordance with the funding method and includes interest to the end of the fiscal year. The Projected Benefit Obligation is equal to the actuarial present value of all benefits allocated to years prior to the valuation date. Note, however, that as a participant ages, the normal cost can be expected to increase as a percentage of compensation. Therefore, to the extent the weighted average age of the active participants increases over time, the underlying level of costs (as a percentage of compensation) can be expected to increase.

Market-Related Value: The determination of expected return on assets and amortization of (gain)/loss utilizes the Fair Market Value of Assets.

Procedures

Financial and census data: Financial data was submitted by the Trustee and census data was submitted by the plan sponsor. Information provided was reviewed for internal consistency and we have no reason to doubt its substantial accuracy.

No benefits of materiality were excluded from the valuation of the liabilities.

The limitations of the Internal Revenue Code 415(b) and 401(a)(17) have been incorporated into our calculations.

No liability is included for participants who terminated without vesting in their benefit prior to the valuation date.

The plan sponsor provided us with the data on its employees as of the valuation date, but only those employees who have completed the Plan's eligibility requirements are included in the valuation of liabilities.

Actuarial Present Value of Accumulated Plan Benefits (ASC 960)

For active participants, the accrued pension benefits as of the valuation date and payable from the assumed retirement age were determined based on actual plan compensation history for each participant. For inactive participants, accrued benefits were either supplied by the Company or estimated. The Actuarial Present Value of Accumulated Plan Benefits was determined by multiplying the accrued pension benefits by single premium cost factors based on the applicable actuarial assumptions for accrued benefits.

Method Changes Since Last Year

There were no method changes since the prior valuation.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Interest Rates		Pre-MAP-21 Segment Rates ¹	25-Year Average Segment Rates	ARP	
				2021 Corridor (95%-105%)	Segment Rates ²
	Lookback Month	None	N/A	N/A	N/A
	First Segment Rate	1.45%	5.00%	4.75% - 5.25%	4.75%
	Second Segment Rate	2.85%	5.64%	5.36% - 5.92%	5.36%
	Third Segment Rate	3.52%	6.43%	6.11% - 6.75%	6.11%
	Effective Rate	3.14%	N/A	N/A	5.64%
	¹ Used for Maximum Deductible, PBGC Method for Variable-Rate Premium, ERISA §4010 reporting \$15M underfunded and 80% threshold, and excess assets for §420 transfers.				
² Used for minimum funding and benefit restrictions					
ASC 960: 7.00% per annum					
ASC 715-30: 3.21% per annum at 3/31/2021. 3.85% per annum at 3/31/2020					
Assumed Earnings Rate (on Market Value of Assets)	7.00% Used in determining the gain or loss on the Market Value of Assets				
Salary Scale	For March 31, 2021, a select-and-ultimate salary scale was used as per the following table:				
	<u>Year</u>	<u>Rate</u>			
	Calendar 2019	3.25%			
	Calendar 2020	0.00%			
	Calendar 2021	1.50%			
	Calendar 2022+	3.25%			
	3.25% at March 31, 2019				
	3.25% at March 31, 2018				
Mortality - Healthy Participants	Funding Target: As defined in §1.430(h)(3)-1(a)(3). This table is based on the annuitant and non-annuitant static mortality rates for 2021 for males and females from IRS §1.430(h)(3)-1(e).				
	ASC 960: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 projection scale on a generational basis.				

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Actuarial Assumptions**

Mortality – Healthy Participants (continues)	ASC 715-30: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2020 projection scale on a generational basis.																						
Mortality – Disabled Participants	Funding Target and ASC 960: Mortality table for disabilities occurring after December 31, 1994 as specified in Revenue Ruling 96-7. ASC 715-30: Same as Funding Target																						
Withdrawal Rates	Sample rates are as follows: <table><tr><td><u>Age</u></td><td><u>Rate</u></td></tr><tr><td>25</td><td>15.0%</td></tr><tr><td>30</td><td>12.0%</td></tr><tr><td>35</td><td>8.0%</td></tr><tr><td>40</td><td>5.0%</td></tr><tr><td>45</td><td>3.0%</td></tr><tr><td>50</td><td>1.5%</td></tr><tr><td>55</td><td>0.0%</td></tr></table>	<u>Age</u>	<u>Rate</u>	25	15.0%	30	12.0%	35	8.0%	40	5.0%	45	3.0%	50	1.5%	55	0.0%						
<u>Age</u>	<u>Rate</u>																						
25	15.0%																						
30	12.0%																						
35	8.0%																						
40	5.0%																						
45	3.0%																						
50	1.5%																						
55	0.0%																						
Retirement Age	Annual probabilities of retirement are as follows: <table><tr><td><u>Age</u></td><td><u>Rate</u></td></tr><tr><td>61</td><td>0.0%</td></tr><tr><td>62</td><td>0.0%</td></tr><tr><td>63</td><td>10.0%</td></tr><tr><td>64</td><td>10.0%</td></tr><tr><td>65</td><td>15.0%</td></tr><tr><td>66</td><td>40.0%</td></tr><tr><td>67</td><td>30.0%</td></tr><tr><td>68</td><td>30.0%</td></tr><tr><td>69</td><td>30.0%</td></tr><tr><td>70</td><td>100.0%</td></tr></table>	<u>Age</u>	<u>Rate</u>	61	0.0%	62	0.0%	63	10.0%	64	10.0%	65	15.0%	66	40.0%	67	30.0%	68	30.0%	69	30.0%	70	100.0%
<u>Age</u>	<u>Rate</u>																						
61	0.0%																						
62	0.0%																						
63	10.0%																						
64	10.0%																						
65	15.0%																						
66	40.0%																						
67	30.0%																						
68	30.0%																						
69	30.0%																						
70	100.0%																						

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Disability	2013 Individual Disability Insurance Valuation Incidence Table, sex and collar distinct, using an underlying elimination period of 6 months.																																																																					
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Assumption Changes Since Last Year	<p>Funding Target: The discount rates and mortality table were updated per IRS requirements and HATFA/BBA funding relief.</p> <p>ASC 960: The mortality projection scale was changed from MP-2020 to MP-2021.</p> <p>ASC 715-30: The discount rate was changed from 3.85% to 3.21% and the mortality projection scale was changed from MP-2019 to MP-2020.</p> <p>Long-Term Rate of Return was changed from 7.50% to 7.00%.</p> <p>Disability incidence was updated.</p>																																																																					

Schedule SB, Part V – Summary of Plan Provisions**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

Effective Date of the Plan	The Plan was effective April 1, 1962, restated April 1, 2020 and amended through the 2nd amendment effective April 1, 2020.
Plan Year	The 12 month period commencing each April 1.
Eligibility for Participation	Participation begins on April 1 or October 1 following the employees' date of hire. As of December 31, 2005 employees were given the choice to remain part of this plan or to begin participation in the Retirement Savings Plan. All employees hired on or after October 1, 2005 will participate in the Retirement Savings Plan.
Contributions	The employer contributes the total cost of the plan.
Credited Service	One year of credited service is earned for 1,000 hours in a plan year with pro-rata reduction in the initial and final year of employment. The credited service of those who chose to participate in the Retirement Savings Plan was frozen as of December 31, 2005. No participant earned a year of credited service during the April 1, 2009 to March 31, 2010 and the April 1, 2010 to March 31, 2011 plan years. For the Plan Year April 1, 2020 to March 31, 2021, participants earn the greater of 0.1 year if employed for the full month of April 2020 and 25% of the total service that otherwise would have been earned.
Vesting Service	A year of vesting service is earned for each plan year in which a minimum of 1,000 hours are worked.
Vesting Schedule	100% vesting occurs after completion of 5 years of vesting service.
Final Average Earnings	Effective April 1, 2021, Final Average Earnings are the maximum of average of the highest five calendar years of pensionable earnings during the last 10 consecutive calendar years. Beginning in the 2002 plan year, "Pensionable Earnings" are limited to \$200,000 annually, retroactive for all prior years. This amount is indexed for inflation going forward. For the 2021 calendar year, the limit is \$290,000. Earnings after 2005 will not be considered for participants of the Retirement Savings Plan.
Social Security Covered Compensation	35-year average of the Social Security Taxable Wage Bases in effect at the beginning of each calendar year and ending with the calendar year of attaining Social Security Retirement Age.
Normal Retirement Date	The later of the participant's 65th birthday and fifth anniversary of plan participation.
Normal Retirement Benefit	Normal retirement benefit is a life annuity calculated as the sum of (a) and (b), but not less than (c): a. 1.0% of Final Average Earnings, times Years of Credited Service up to 35. b. 0.65% of Final Average Earnings in excess of Social Security Covered Compensation, times Years of Credited Service up to 35 years. c. \$28 times years of Credited Service. * Hourly employees of Kinston Neuse are not eligible for (a), (b) or (c) and receive a normal retirement benefit of \$21 times years of Credited Service.

Schedule SB, Part V – Summary of Plan Provisions**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

Accrued Benefit	The Accrued Benefit is the Normal Retirement Benefit based on Years of Credited Service and Final Average Earnings at date of calculation.
Early Retirement Eligibility	Age 55 and 5 Years of Vesting Service.
Early Retirement Benefit	Accrued Benefit, reduced if payments commence before Normal Retirement Date. The benefit will be reduced by 8% for each year payments start before age 65 and 4% per year for each year payments begin before age 62.
Postponed Retirement Income	Greater of: 1) Accrued Benefit using Years of Credited Service and Final Average Earnings as of the Postponed Retirement Date. 2) Accrued benefit as measured at Normal Retirement Date, with actuarial increase to Benefit Commencement Date.
Pre-Retirement Death Eligibility	5 Years of Vesting Service
Pre-retirement Death Benefit	50% of the accrued benefit at the later of employee's earliest retirement age or date of death assuming the participant had elected to retire and had elected the 50% joint and survivor form of benefit at the time that the benefit starts.
Disability Retirement Eligibility	Age 55 and 15 Years of Credited Service
Disability Retirement Benefit	Upon total and permanent disability after age 55 and 15 Years of Credited Service, Disability Retirement benefits are payable immediately.
Normal Form of Payment	For unmarried participants, the normal form is a life annuity. For married participants, the normal form is an actuarially reduced 50% joint-and- survivor annuity.
Changes in the Plan from Prior Valuation	Final Average Earnings was updated from average of the highest five consecutive calendar years to average of the highest five calendar years of pensionable earnings during the last 10 consecutive calendar years.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Methods for Funding and Present Value of Accrued Benefits

Liability Valuation Method

Funding Target and Target Normal Cost as Defined in PPA

The Funding Target is defined to be the present value of the benefits accrued or earned at the valuation date. The earned benefits include retirement-type benefits and ancillary benefits (1.430(d)-1(c)(1)(i)). If the amount of a benefit that is expected to be paid is neither a function of the accrued benefit at the time the benefit is expected to be paid nor a function of the participant's service at that time, then the portion of the benefit taken into account for purposes of determining the Funding Target for a plan year is based on the proportion of a participant's service as of the first day of the plan year relative to the service the participant will have when the participant decrements. The portion of the benefit that is taken into account in the Target Normal Cost is the increase in the proportional benefit for the plan year (1.430(d)-1(c)(1)(ii)(C)). The determination of the Funding Target and Target Normal Cost of a Plan for a plan year is not permitted to take into account any limitations or anticipated limitations under section 436 (1.430(d)-1(c)(1)(iii)).

The Target Normal Cost is the present value of all the benefits expected to accrue or to be earned during the year (benefits attributable to services performed in a prior year that are increased by reason of a compensation increase in the current year are treated as having accrued during the current year). Plan administrative expenses paid (or expected to be paid) from Actuarial Value of Assets for a plan year are not reflected in the determination of a plan's Funding Target for that plan year (1.430(d)-1(c)(2)), but are reflected in the determination of a plan's Target Normal Cost.

Generally if insurance contracts are held by the Plan, they are included in Actuarial Value of Assets and the related benefits are included in the liability. In the case of benefits that are funded through insurance contracts purchased from an insurance company licensed under the laws of a State, the Plan is permitted to exclude the benefits from the liability and the insurance policy from the assets, but only to the extent that the right to receive benefits is an irrevocable contractual right based on premiums paid prior to the valuation date (1.430(d)-1(c)(3)).

The determination of a Plan's Funding Target and Target Normal Cost for a plan year is based on Plan provisions that are adopted no later than the valuation date for the plan year and that become effective during that plan year. Section 412(d)(2) applies for purposes of determining whether a Plan amendment is treated as having been adopted on the first day of the plan year (including a Plan amendment adopted within two and one half months after the close of the plan year) (1.430(d)-1(d)).

For maximum deductible purposes, the cushion amount is equal to the sum of 50 percent of the Funding Target for the plan year and the amount the Funding Target for the plan year would increase if the Plan were to take into account increases in compensation which are expected to occur in succeeding plan years. If the Plan does not base benefits for service to date on compensation, increases in benefits which are expected to occur in succeeding plan years (determined on the basis of the average annual increase in benefits over the six preceding plan years) are taken into account in lieu of expected increases in compensation. For plans that have less than 100 participants, increases in benefits for highly compensated employees as a result of Plan amendments within the last two years are excluded from the calculation of the cushion amount.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Methods for Funding and Present Value of Accrued Benefits

Asset Valuation Method

Actuarial Value of Assets are determined using the two-year averaging method as set forth in Notice 2009-22. Under this method, the Actuarial Value of Assets is the average of the fair market value of the assets on the valuation date and the adjusted fair Market Value of Assets determined as of the two prior determination dates. The adjusted fair Market Value of Assets as of a determination date is the Market Value of Assets on that date, increased by contributions that were not included in the plan's asset balance on the determination date and decreased by benefits and administrative expenses between that determination date and the valuation date plus an adjustment for expected earnings as the sum of the expected earnings separately determined for each period between the determination date and the valuation date. The calculated value is then further constrained to be no more than 110% of the Market Value of Assets plus discounted receivable contributions and no less than 90% of the Market Value of Assets plus discounted contributions.

Projected Unit Credit Method for determining the Net Periodic Pension Cost under ASC 715-30

ASC 715-30 requires that the Projected Unit Credit actuarial cost method be used to determine the service cost and the projected benefit obligation. Under this method, the benefits expected to be paid to each participant are projected to retirement based on the applicable actuarial assumptions. The projected benefits are then divided on a pro-rata basis over the applicable years of service. For purposes of this funding method, the applicable years of service commence at the age at which the funding eligibility conditions are first met and extend to the date each particular projected benefit is expected to be payable, or, if earlier, the date at which the credited service requirements for each particular benefit are satisfied.

The Service Cost for the year is equal to the actuarial present value of the benefits allocated to the current year in accordance with the funding method and includes interest to the end of the fiscal year. The Projected Benefit Obligation is equal to the actuarial present value of all benefits allocated to years prior to the valuation date. Note, however, that as a participant ages, the normal cost can be expected to increase as a percentage of compensation. Therefore, to the extent the weighted average age of the active participants increases over time, the underlying level of costs (as a percentage of compensation) can be expected to increase.

Market-Related Value: The determination of expected return on assets and amortization of (gain)/loss utilizes the Fair Market Value of Assets.

Procedures

Financial and census data: Financial data was submitted by the Trustee and census data was submitted by the plan sponsor. Information provided was reviewed for internal consistency and we have no reason to doubt its substantial accuracy.

No benefits of materiality were excluded from the valuation of the liabilities.

The limitations of the Internal Revenue Code 415(b) and 401(a)(17) have been incorporated into our calculations.

No liability is included for participants who terminated without vesting in their benefit prior to the valuation date.

The plan sponsor provided us with the data on its employees as of the valuation date, but only those employees who have completed the Plan's eligibility requirements are included in the valuation of liabilities.

Actuarial Present Value of Accumulated Plan Benefits (ASC 960)

For active participants, the accrued pension benefits as of the valuation date and payable from the assumed retirement age were determined based on actual plan compensation history for each participant. For inactive participants, accrued benefits were either supplied by the Company or estimated. The Actuarial Present Value of Accumulated Plan Benefits was determined by multiplying the accrued pension benefits by single premium cost factors based on the applicable actuarial assumptions for accrued benefits.

Method Changes Since Last Year

There were no method changes since the prior valuation.

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods

EIN/PN 34-4412691/001

Crown Equipment Corporation Retirement Plan

Actuarial Assumptions

Interest Rates		Pre-MAP-21 Segment Rates ¹	25-Year Average Segment Rates	ARP	
				2021 Corridor (95%-105%)	Segment Rates ²
	Lookback Month	None	N/A	N/A	N/A
	First Segment Rate	1.45%	5.00%	4.75% - 5.25%	4.75%
	Second Segment Rate	2.85%	5.64%	5.36% - 5.92%	5.36%
	Third Segment Rate	3.52%	6.43%	6.11% - 6.75%	6.11%
	Effective Rate	3.14%	N/A	N/A	5.64%
	¹ Used for Maximum Deductible, PBGC Method for Variable-Rate Premium, ERISA §4010 reporting \$15M underfunded and 80% threshold, and excess assets for §420 transfers.				
² Used for minimum funding and benefit restrictions					
ASC 960: 7.00% per annum					
ASC 715-30: 3.21% per annum at 3/31/2021. 3.85% per annum at 3/31/2020					
Assumed Earnings Rate (on Market Value of Assets)	7.00% Used in determining the gain or loss on the Market Value of Assets				
Salary Scale	For March 31, 2021, a select-and-ultimate salary scale was used as per the following table:				
	<u>Year</u>	<u>Rate</u>			
	Calendar 2019	3.25%			
	Calendar 2020	0.00%			
	Calendar 2021	1.50%			
	Calendar 2022+	3.25%			
	3.25% at March 31, 2019				
	3.25% at March 31, 2018				
Mortality - Healthy Participants	Funding Target: As defined in §1.430(h)(3)-1(a)(3). This table is based on the annuitant and non-annuitant static mortality rates for 2021 for males and females from IRS §1.430(h)(3)-1(e).				
	ASC 960: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2021 projection scale on a generational basis.				

Schedule SB, Part V – Statement of Actuarial Assumptions/Methods**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Actuarial Assumptions**

Mortality – Healthy Participants (continues)	ASC 715-30: Mortality based upon the Pri-2012 mortality tables issued by the Society of Actuaries in October 2019. Separate tables were utilized for males and females. Furthermore, tables were separated between class of participant: employee, primary annuitant, and contingent survivor. In valuing Joint & Survivor annuities, contingent survivor rates were applied to the secondary annuitant both before and after the assumed or actual death of the primary annuitant. The rates were adjusted for blue collar. Mortality improvement utilized the MP-2020 projection scale on a generational basis.																						
Mortality – Disabled Participants	Funding Target and ASC 960: Mortality table for disabilities occurring after December 31, 1994 as specified in Revenue Ruling 96-7. ASC 715-30: Same as Funding Target																						
Withdrawal Rates	Sample rates are as follows: <table><tr><td><u>Age</u></td><td><u>Rate</u></td></tr><tr><td>25</td><td>15.0%</td></tr><tr><td>30</td><td>12.0%</td></tr><tr><td>35</td><td>8.0%</td></tr><tr><td>40</td><td>5.0%</td></tr><tr><td>45</td><td>3.0%</td></tr><tr><td>50</td><td>1.5%</td></tr><tr><td>55</td><td>0.0%</td></tr></table>	<u>Age</u>	<u>Rate</u>	25	15.0%	30	12.0%	35	8.0%	40	5.0%	45	3.0%	50	1.5%	55	0.0%						
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Social Security Taxable Wage Base Projection	3.25%																																																																					
Expected Long-Term Rate of Return for Expense	7.00% per annum																																																																					
Assumption Changes Since Last Year	<p>Funding Target: The discount rates and mortality table were updated per IRS requirements and HATFA/BBA funding relief.</p> <p>ASC 960: The mortality projection scale was changed from MP-2020 to MP-2021.</p> <p>ASC 715-30: The discount rate was changed from 3.85% to 3.21% and the mortality projection scale was changed from MP-2019 to MP-2020.</p> <p>Long-Term Rate of Return was changed from 7.50% to 7.00%.</p> <p>Disability incidence was updated.</p>																																																																					

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Money Market Fund</u>				
FEDERATED GOVERNMENT OBLIGATION INSTITUTIONAL SHARES	Money Market	\$ 6,751,595	\$ 6,751,595	
<u>Cash</u>				
CASH		15,000,002	15,000,002	
<u>Common Stocks</u>				
AAR CORP COM	Common Stock	78,496	106,159	
ABERCROMBIE & FITCH CO CL A	Common Stock	101,921	79,559	
ADVANCED DRAIN SYS INC	Common Stock	120,978	297,025	
ADVANSIX INC COM	Common Stock	63,556	68,920	
ALEXANDER & BALDWIN INC	Common Stock	52,832	61,129	
ALLETE INC	Common Stock	81,880	93,504	
AMEDISYS INC	Common Stock	290,843	287,724	
AMERICAN ASSETS TR INC COMMON	Common Stock	212,867	212,942	
AMERIS BANCORP	Common Stock	74,982	103,688	
ANDERSONS INC	Common Stock	55,465	53,627	
ANTERO RES CORP	Common Stock	67,958	193,377	
ARCBEST CORP	Common Stock	57,773	57,960	
ARCONIC CORPORATION	Common Stock	75,051	73,888	
ARCOSA INC	Common Stock	79,022	80,722	
ARTISAN PARTNERS ASSET MGMT CL A	Common Stock	93,311	75,945	
ASBURY AUTOMOTIVE GROUP	Common Stock	39,489	66,163	
ASCENDIS PHARMA A S SPONSORED	Common Stock	168,204	218,290	
ASSURED GUARANTY LTD	Common Stock	52,188	75,373	
ATKORE INC	Common Stock	297,035	432,742	
ATLANTIC UN BANKSHARES CORP	Common Stock	104,081	94,660	
AVIENT CORPORATION	Common Stock	247,447	280,800	
AXALTA COATING SYS LTD	Common Stock	159,308	128,062	
AZENTA INC.	Common Stock	230,349	190,624	
AZZ INC	Common Stock	539	579	
BANC CALIF INC	Common Stock	72,303	81,331	
BANNER CORP	Common Stock	84,430	96,516	
BEACON ROOFING SUPPLY INC	Common Stock	43,643	73,981	
BELDEN INC	Common Stock	85,629	100,274	
BIO-RAD LABS INC-CL A	Common Stock	77,577	159,394	
BLACK HILLS CORP	Common Stock	103,323	133,091	
BLACKLINE INC	Common Stock	137,960	112,027	
BLACKSTONE MTG TR INC COM CL A	Common Stock	85,645	103,667	
BLOOMIN BRANDS INC	Common Stock	49,170	88,901	
BLUEPRINT MEDICINES CORP COM	Common Stock	194,589	173,115	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	BRIGHTHOUSE FINL INC	Common Stock	55,966	60,236
	BRINKER INTL INC	Common Stock	66,200	65,902
	BROOKDALE SR LIVING INC	Common Stock	79,893	69,605
	BRP GROUP INC CL A	Common Stock	146,314	144,614
	BRP INC COM SUB VTG	Common Stock	92,204	162,762
	BRUNSWICK CORP	Common Stock	34,242	53,387
	BWX TECHNOLOGIES INC	Common Stock	83,677	88,707
	CACI INTL INC	Common Stock	74,343	81,943
	CACTUS INC CL A	Common Stock	83,794	123,183
	CARETRUST REIT INC	Common Stock	73,845	65,716
	CENTURY CMNTYS INC	Common Stock	61,093	66,748
	CHART INDUSTRIES INC	Common Stock	117,058	115,086
	CHESAPEAKE ENERGY CORP COM	Common Stock	102,746	163,821
	CHURCHILL DOWNS INC	Common Stock	170,695	252,829
	CINEMARK HLDGS INC	Common Stock	68,044	77,501
	CLEAN HBRS INC	Common Stock	63,626	103,379
	CNO FINL GROUP INC	Common Stock	58,991	74,517
	CONDUENT INC	Common Stock	76,178	50,630
	CONSOL ENERGY INC NEW	Common Stock	98,996	134,979
	COTY INC	Common Stock	73,549	92,336
	CRANE CO	Common Stock	46,622	83,809
	DANA INCORPORATED	Common Stock	32,564	46,701
	DAVE & BUSTERS ENTMT INC	Common Stock	73,156	101,833
	DIAMONDROCK HOSPITALITY CO	Common Stock	87,832	97,717
	DIEBOLD NIXDORF	Common Stock	61,829	43,981
	EAST WEST BANCORP INC	Common Stock	115,736	108,257
	EASTERLY GOVT PPTYS INC	Common Stock	79,905	78,429
	EDGEWELL PERS CARE CO COM	Common Stock	4,728	4,840
	EMCOR GROUP INC	Common Stock	65,958	117,473
	ENCORE WIRE CORP	Common Stock	217,167	222,436
	ENDEAVOR GROUP HLDGS INC CL A	Common Stock	198,393	200,146
	ENPRO INDS INC	Common Stock	49,502	75,154
	ESSENTIAL PPTYS RLTY TR INC	Common Stock	57,348	74,053
	FATE THERAPEUTICS INC	Common Stock	168,091	127,553
	FB FINL CORP	Common Stock	81,483	91,105
	FEDERATED HERMES, INC.	Common Stock	97,059	97,888
	FIRST BANCORP NORTH CAROLINA COMMON	Common Stock	52,266	56,014
	FIRST MERCHANTS CORP	Common Stock	94,580	101,005
	FIVE BELOW INC	Common Stock	124,138	161,537
	FLYWIRE CORP COM VTG	Common Stock	191,773	136,998
	FORMFACTOR INC	Common Stock	67,232	66,576

See independent auditors' report.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
FTI CONSULTING INC	Common Stock	84,142	91,974	
GOODYEAR TIRE & RUBR CO	Common Stock	89,744	62,990	
GRAY TELEVISION INC	Common Stock	69,542	93,797	
GREEN PLAINS INC.	Common Stock	90,378	102,860	
GREENBRIER COS INC	Common Stock	65,612	77,523	
HAEMONETICS CORP MASS	Common Stock	241,918	192,821	
HANCOCK WHITNEY CORPORATION	Common Stock	85,663	135,590	
HARMONIC INC	Common Stock	55,506	57,719	
HAWAIIAN HLDGS INC	Common Stock	65,537	71,294	
HERITAGE FINL CORP WASH	Common Stock	44,247	41,449	
HEXCEL CORP	Common Stock	180,684	205,766	
HORACE MANN EDUCATORS CORP	Common Stock	59,537	63,498	
HUB GROUP INC CL A	Common Stock	55,270	84,236	
HUDSON PAC PPTYS INC	Common Stock	88,389	87,385	
INFINERA CORP	Common Stock	56,455	64,947	
INNOVIVA INC	Common Stock	204,172	308,246	
INSPIRE MED SYS INC	Common Stock	147,926	164,282	
IRONWOOD PHARMACEUTICALS INC COM CL A	Common Stock	255,842	254,871	
ITT INC COM	Common Stock	154,764	184,264	
KINSALE CAP GROUP INC	Common Stock	36,757	69,318	
KIRBY CORP	Common Stock	78,186	99,261	
LADDER CAP CORP CL A	Common Stock	76,548	66,484	
LINCOLN ELECTRIC HOLDINGS INC	Common Stock	147,529	221,874	
LIONS GATE ENTERTAINMENT CORP SEDOL BD8NB53 ISIN CA5359195008	Common Stock	60,996	73,407	
LXP INDUSTRIAL TRUST	Common Stock	84,706	123,167	
MACYS INC	Common Stock	71,830	102,239	
MADDEN STEVEN LTD	Common Stock	56,830	77,473	
MADISON SQUARE GRDN ENTMNT CL A	Common Stock	113,667	120,800	
MANPOWERGROUP, INC.	Common Stock	67,460	66,777	
MARCUS CORP DEL COM	Common Stock	64,081	45,878	
MARRIOTT VACATIONS WORLDWIDE	Common Stock	38,595	83,108	
MAXAR TECHNOLOGIES INC	Common Stock	87,892	120,550	
METHANEX CORP	Common Stock	63,380	63,126	
MGIC INVT CORP WIS	Common Stock	63,975	75,677	
MILLERKNOLL INC COM	Common Stock	94,291	83,117	
MKS INSTRS INC	Common Stock	220,162	205,500	
NATIONAL VISION HLDGS INC	Common Stock	201,466	235,714	
NCR CORP	Common Stock	139,760	135,440	
NORTHWESTERN CORP	Common Stock	76,698	81,722	
NVENT ELECTRIC PLC SHS SEDOL BDVJJQ5 ISIN IE00BDVJJQ56	Common Stock	50,923	73,455	
ONE GAS, INC	Common Stock	103,572	124,683	

See independent auditors' report.

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
	Identity of issuer or similar party	Description of investment	Cost	Current Value
	OPTION CARE HEALTH INC	Common Stock	286,535	370,138
	OVINTIV INC	Common Stock	42,022	188,542
	PACIRA BIOSCIENCES, INC	Common Stock	123,235	163,325
	PACWEST BANCORP DEL	Common Stock	74,583	121,238
	PALOMAR HLDGS INC	Common Stock	139,724	156,136
	PATTERSON COS INC	Common Stock	68,531	80,634
	PDC ENERGY INC COMMON	Common Stock	203,186	416,965
	PERFORMANCE FOOD GROUP CO	Common Stock	67,572	93,776
	PHYSICIANS RLTY TR	Common Stock	55,343	56,777
	PIPER SANDLER COMPANIES	Common Stock	9,873	17,588
	PLAYA HOTELS & RESORTS NV SHS	Common Stock	173,809	211,752
	PLEXUS CORP	Common Stock	52,064	61,112
	PORTLAND GENERAL ELECTRIC CO	Common Stock	89,130	101,697
	PRIMERICA INC	Common Stock	50,642	56,233
	PROASSURANCE CORP COMMON	Common Stock	67,518	67,039
	PS BUSINESS PKS INC CALIF STRATEGIC BALANCED FD CL D	Common Stock	198,411	238,674
	PURE STORAGE INC CL A	Common Stock	112,907	192,440
	RANPAK HLDGS CORP CL A COM	Common Stock	131,378	128,300
	REPAY HLDGS CORP CL A	Common Stock	135,823	123,625
	RLI CORP	Common Stock	28,993	61,953
	ROCKET PHARMACEUTICALS INC	Common Stock	105,921	60,109
	RYDER SYS INC	Common Stock	31,426	66,320
	SABRA HEALTH CARE REIT INC	Common Stock	104,092	88,744
	SAIA INC	Common Stock	115,467	288,439
	SAMSARA INC CL A	Common Stock	221,809	158,278
	SANDY SPRING BANCORP INC CMT-COM	Common Stock	88,183	82,114
	SCHNITZER STEEL INDS INC	Common Stock	113,112	125,279
	SELECT MED HLDGS CORP	Common Stock	53,040	72,258
	SEMTECH CORP	Common Stock	121,561	122,732
	SHIFT4 PMTS INC CL A	Common Stock	172,365	216,755
	SILICON MOTION TECHNOLOGY CORP ADR	Common Stock	109,947	155,691
	SILVERGATE CAP CORP CL A	Common Stock	118,270	137,019
	SIMPLY GOOD FOODS CO COM	Common Stock	53,560	71,763
	SITE CTRS CORP	Common Stock	109,601	113,010
	SITIME CORP	Common Stock	119,526	141,257
	SMART GLOBAL HLDGS INC	Common Stock	97,281	111,069
	SMARTSHEET INC CL A	Common Stock	314,241	262,396
	SOUTH STATE CORP	Common Stock	123,375	134,868
	SPIRIT RLTY CAP INC	Common Stock	182,780	229,180
	STAG INDL INC	Common Stock	86,529	124,877
	STARWOOD PPTY TR INC	Common Stock	46,006	62,069

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
STEPSTONE GROUP INC CL A	Common Stock	161,339	121,661	
STIFEL FINL CORP	Common Stock	23,426	59,956	
SUMMIT HOTEL PPTYS INC	Common Stock	86,705	68,734	
SUMMIT MATLS INC CL A	Common Stock	84,779	84,328	
SUNSTONE HOTEL INVESTORS INC	Common Stock	59,263	70,633	
SUPERNUS PHARMACEUTICALS INC	Common Stock	72,162	86,359	
SYNOVUS FINL CORP	Common Stock	105,474	134,113	
TANDEM DIABETES CARE INC	Common Stock	171,600	219,788	
TENET HEALTHCARE CORP	Common Stock	58,706	121,204	
TEREX CORP	Common Stock	32,684	49,567	
TOPBUILD CORP COM	Common Stock	52,899	165,065	
TRIUMPH GROUP INC NEW	Common Stock	60,735	96,292	
TURNING PT THERAPEUTICS INC	Common Stock	288,617	111,965	
UNITED COMMUNITY BANKS GA BLAIRSVILLE GA	Common Stock	84,616	122,322	
UNIVAR SOLUTIONS, INC	Common Stock	80,485	99,730	
VEECO INSTRUMENTS	Common Stock	61,245	61,721	
VERINT SYS INC	Common Stock	60,599	88,562	
VERIS RESIDENTIAL, INC.	Common Stock	80,143	71,386	
VERITEX HLDGS INC	Common Stock	61,988	94,776	
VICTORIAS SECRET AND CO	Common Stock	92,835	83,563	
VISHAY INTERTECHNOLOGY INC COM	Common Stock	76,160	73,363	
VISTEON CORP COM NEW	Common Stock	63,271	77,919	
WABASH NATL CORP COM	Common Stock	50,178	56,897	
WERNER ENTERPRISES INC	Common Stock	61,717	56,580	
WESCO INTL INC	Common Stock	46,545	110,879	
WHITING PETE CORP	Common Stock	64,604	144,925	
WILLSCOT MOBILE MINI HLDGS	Common Stock	226,342	228,519	
WINGSTOP INC	Common Stock	146,745	105,615	
WINTRUST FINL CORP	Common Stock	73,645	92,187	
WNS HOLDINGS LTD ADR	Common Stock	105,883	172,690	
WOLVERINE WORLD WIDE INC	Common Stock	85,604	63,890	
WORKIVA INC COM CL A	Common Stock	185,202	160,480	
ZURN WATER SOLUTIONS CORP COM	Common Stock	48,814	79,225	
ZYNGA INC	Common Stock	59,747	86,486	
		<u>19,157,420</u>	<u>22,544,978</u>	
<u>Common Collective Trust</u>				
T ROWE PRICE STRUCTURED RESEARCH	Common Trust	<u>11,169,387</u>	<u>60,531,731</u>	

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

EIN: #34-4412691 PN: #001 PYE: 3/31/2022

Schedule of Assets (Held at End of Year)

Attachment to Schedule H, Line 4i

(a)	(b)	(c)	(d)	(e)
Identity of issuer or similar party	Description of investment	Cost	Current Value	
<u>Equity Security Funds</u>				
DODGE & COX INTL STOCK FUND	Equity	24,539,511	31,151,433	
EURO PACIFIC GROWTH FUND CLASS R-6	Equity	19,106,273	25,508,417	
MFG NTGI-QM COLTV DAILY S&P 500 EQTY INDEX FD-NON LENDING	Equity	19,269,298	86,216,780	
VANGUARD MIDCAP INDEX FUND-I	Equity	12,988,396	25,491,669	
WELLS FARGO EMERGING MARKETS	Equity	<u>19,080,000</u>	<u>18,582,778</u>	
		<u>94,983,478</u>	<u>186,951,077</u>	
<u>Bond Funds</u>				
PIMCO DIVERSIFIED INCOME FD-I	Bond	21,743,774	20,167,874	
VANGUARD L/T INVEST GR RD-AD	Bond	<u>127,072,596</u>	<u>114,646,071</u>	
		<u>148,816,370</u>	<u>134,813,945</u>	
<u>Limited Partnerships</u>				
BLACK DIAMOND ARBITRAGE, LTD. SERIES B UNRESTRICTED 04-20 SUB-SER	Limited Partnership	8,198,942	8,855,474	
KAYNE ANDERSON ENERGY FD V LP	Limited Partnership	-	1,222,842	
KAYNE ANDERSON ENERGY FUND VI LP	Limited Partnership	-	266,832	
OAKTREE REAL ESTATE OPPORTUNITES FUND VI, L.P.	Limited Partnership	263,172	1,289,080	
PORTFOLIO ADVISORS PRIVATE EQUITY FUND V (OFFSHORE) LP	Limited Partnership	-	507,647	
PORTFOLIO ADVISORS VI	Limited Partnership	359,494	1,256,892	
WTC-CTF INTL SMALL CAP RESEARCH EQUITY	Limited Partnership	10,688,961	13,448,762	
PORTFOLIO ADVISORS PRIVATE EQUITY FUND VII	Limited Partnership	<u>-</u>	<u>2,570,762</u>	
		<u>19,510,569</u>	<u>29,418,291</u>	
<u>Fund of Hedge Funds</u>				
WEATHERLOW OFFSHORE FUND II LTD CLASS I A	Fund of Hedge Funds	<u>18,500,000</u>	<u>32,755,543</u>	
TOTAL INVESTMENTS AND CASH		<u>\$ 333,888,821</u>	<u>\$ 488,767,162</u>	

* Cumulative distributions have exceeded historical cost

CROWN EQUIPMENT CORPORATION RETIREMENT PLAN

SCHEDULE H, LINE 4j - SCHEDULE OF REPORTABLE TRANSACTIONS

PLAN'S EMPLOYER IDENTIFICATION NUMBER: 34-4412691

PLAN NUMBER: 001

Year Ended March 31, 2022

(a) Identity of party involved	(b) Description of asset	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expenses incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain (loss)
* Fifth Third Bank	Vanguard L/T Invest GR RD-AD	\$ 29,558,952	\$ -	\$ -	\$ -	\$ 29,558,952	\$ 29,558,952	\$ -

(1) This schedule reports those assets purchased and/or sold during the current period that are in excess of 5% of the fair market value of assets as required by ERISA Section 2250.103-6 and IRS Form 5500, Schedule H, Line 4j.

* Represents a party-in-interest to the Plan.

Schedule SB, line 26 - Schedule of Active Participant Data**Name** Crown Equipment Corporation Retirement Plan**EIN / PN** 34-4412691 / 001

Attained Age	YEARS OF CREDITED SERVICE									
	Under 1		1 to 4		5 to 9		10 to 14		15 to 19	
	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.
Under 25										
25 to 29										
30 to 34	4	*	2	*			1	*		
35 to 39	8	*	59	0	3	*	14	*	2	*
40 to 44	2	*	80	0	78	44,161	32	80,075	15	*
45 to 49			73	0	68	0	130	86,400	28	84,096
50 to 54	1	*	39	0	56	0	83	86,554	97	94,934
55 to 59			47	0	46	0	72	85,317	75	73,356
60 to 64			45	0	22	0	36	98,508	42	83,308
65 to 69	1	*	4	*	3	*	6	*	6	*
70 & up			4	*	2	*	1	*	3	*

Attained Age	YEARS OF CREDITED SERVICE									
	20 to 24		25 to 29		30 to 34		35 to 39		40 & up	
	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.	No.	Average Comp.
Under 25										
25 to 29										
30 to 34										
35 to 39										
40 to 44	15	*								
45 to 49	36	81,228	9	*						
50 to 54	72	77,067	36	93,248	32	78,869				
55 to 59	122	76,681	61	89,198	108	85,442	28	69,403		
60 to 64	70	71,024	48	68,693	50	82,468	40	93,287	22	63,792
65 to 69	6	*	6	*	6	*	2	*	5	*
70 & up	3	*			1	*	3	*		

Average Compensation includes values only for those actives still accruing a benefit

* Less than 20 participants

Schedule SB, Part V – Summary of Plan Provisions**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

Effective Date of the Plan	The Plan was effective April 1, 1962, restated April 1, 2020 and amended through the 2nd amendment effective April 1, 2020.
Plan Year	The 12 month period commencing each April 1.
Eligibility for Participation	Participation begins on April 1 or October 1 following the employees' date of hire. As of December 31, 2005 employees were given the choice to remain part of this plan or to begin participation in the Retirement Savings Plan. All employees hired on or after October 1, 2005 will participate in the Retirement Savings Plan.
Contributions	The employer contributes the total cost of the plan.
Credited Service	One year of credited service is earned for 1,000 hours in a plan year with pro-rata reduction in the initial and final year of employment. The credited service of those who chose to participate in the Retirement Savings Plan was frozen as of December 31, 2005. No participant earned a year of credited service during the April 1, 2009 to March 31, 2010 and the April 1, 2010 to March 31, 2011 plan years. For the Plan Year April 1, 2020 to March 31, 2021, participants earn the greater of 0.1 year if employed for the full month of April 2020 and 25% of the total service that otherwise would have been earned.
Vesting Service	A year of vesting service is earned for each plan year in which a minimum of 1,000 hours are worked.
Vesting Schedule	100% vesting occurs after completion of 5 years of vesting service.
Final Average Earnings	Effective April 1, 2021, Final Average Earnings are the maximum of average of the highest five calendar years of pensionable earnings during the last 10 consecutive calendar years. Beginning in the 2002 plan year, "Pensionable Earnings" are limited to \$200,000 annually, retroactive for all prior years. This amount is indexed for inflation going forward. For the 2021 calendar year, the limit is \$290,000. Earnings after 2005 will not be considered for participants of the Retirement Savings Plan.
Social Security Covered Compensation	35-year average of the Social Security Taxable Wage Bases in effect at the beginning of each calendar year and ending with the calendar year of attaining Social Security Retirement Age.
Normal Retirement Date	The later of the participant's 65th birthday and fifth anniversary of plan participation.
Normal Retirement Benefit	Normal retirement benefit is a life annuity calculated as the sum of (a) and (b), but not less than (c): a. 1.0% of Final Average Earnings, times Years of Credited Service up to 35. b. 0.65% of Final Average Earnings in excess of Social Security Covered Compensation, times Years of Credited Service up to 35 years. c. \$28 times years of Credited Service. * Hourly employees of Kinston Neuse are not eligible for (a), (b) or (c) and receive a normal retirement benefit of \$21 times years of Credited Service.

Schedule SB, Part V – Summary of Plan Provisions**EIN/PN 34-4412691/001****Crown Equipment Corporation Retirement Plan****Plan Provisions Summary**

Accrued Benefit	The Accrued Benefit is the Normal Retirement Benefit based on Years of Credited Service and Final Average Earnings at date of calculation.
Early Retirement Eligibility	Age 55 and 5 Years of Vesting Service.
Early Retirement Benefit	Accrued Benefit, reduced if payments commence before Normal Retirement Date. The benefit will be reduced by 8% for each year payments start before age 65 and 4% per year for each year payments begin before age 62.
Postponed Retirement Income	Greater of: 1) Accrued Benefit using Years of Credited Service and Final Average Earnings as of the Postponed Retirement Date. 2) Accrued benefit as measured at Normal Retirement Date, with actuarial increase to Benefit Commencement Date.
Pre-Retirement Death Eligibility	5 Years of Vesting Service
Pre-retirement Death Benefit	50% of the accrued benefit at the later of employee's earliest retirement age or date of death assuming the participant had elected to retire and had elected the 50% joint and survivor form of benefit at the time that the benefit starts.
Disability Retirement Eligibility	Age 55 and 15 Years of Credited Service
Disability Retirement Benefit	Upon total and permanent disability after age 55 and 15 Years of Credited Service, Disability Retirement benefits are payable immediately.
Normal Form of Payment	For unmarried participants, the normal form is a life annuity. For married participants, the normal form is an actuarially reduced 50% joint-and- survivor annuity.
Changes in the Plan from Prior Valuation	Final Average Earnings was updated from average of the highest five consecutive calendar years to average of the highest five calendar years of pensionable earnings during the last 10 consecutive calendar years.

Crown Equipment Corporation Retirement Plan
Schedule SB, line 24 – Change in Actuarial Assumptions
EIN 34-4412691 / 001

Change in Assumptions

- € The disability incidence rates were updated to 100% of the 2013 Individual Disability Insurance Valuation Incidence Table (IDI) Class 1 White Collar rates for salaried active participants, and 100% of 2013 IDI Class 3 Blue Collar rates for hourly active participants

Justification for Changes

- € The disability rates reflect recently published information and are in line with the expectations of the plan's future disability experience.