

Form 5500 Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Annual Return/Report of Employee Benefit Plan This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code). ▶ Complete all entries in accordance with the instructions to the Form 5500.	OMB Nos. 1210-0110 1210-0089 2022 This Form is Open to Public Inspection
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Part I	Annual Report Identification Information
For calendar plan year 2022 or fiscal plan year beginning <u>01/01/2022</u> and ending <u>12/31/2022</u>	
A This return/report is for:	☐ a multiemployer plan ☐ a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.) ☒ a single-employer plan ☐ a DFE (specify) ____
B This return/report is:	☐ the first return/report ☐ the final return/report ☐ an amended return/report ☐ a short plan year return/report (less than 12 months)
C If the plan is a collectively-bargained plan, check here.	☐
D Check box if filing under:	☒ Form 5558 ☐ automatic extension ☐ the DFVC program ☐ special extension (enter description)
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.	☐

Part II Basic Plan Information —enter all requested information		
1a Name of plan <u>LOOMIS, SAYLES & COMPANY, L.P. EMPLOYEES' PROFIT SHARING RETIREMENT PLAN</u>	1b	Three-digit plan number (PN) ▶ <u>002</u>
2a Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) <u>LOOMIS, SAYLES & COMPANY, L.P.</u> <u>ONE FINANCIAL CENTER</u> <u>BOSTON, MA 02111</u>	1c	Effective date of plan <u>01/01/1952</u>
	2b	Employer Identification Number (EIN) <u>04-3200030</u>
	2c	Plan Sponsor's telephone number <u>617-346-9877</u>
	2d	Business code (see instructions) <u>523900</u>

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/16/2023	ESTELLE BURTON
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2022)
v. 220413

3a Plan administrator's name and address ☒ Same as Plan Sponsor		3b Administrator's EIN
		3c Administrator's telephone number
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name		4b EIN 4d PN
5 Total number of participants at the beginning of the plan year		5 955
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d).		
a(1) Total number of active participants at the beginning of the plan year		6a(1) 758
a(2) Total number of active participants at the end of the plan year		6a(2) 783
b Retired or separated participants receiving benefits		6b 0
c Other retired or separated participants entitled to future benefits.....		6c 211
d Subtotal. Add lines 6a(2) , 6b , and 6c		6d 994
e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits.		6e 4
f Total. Add lines 6d and 6e		6f 998
g Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item).....		6g 990
h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested.....		6h 17
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)		7
8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions: 2A 2E 2F 2G 2J 2S 2T 3H		
b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:		
9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor		9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)		
a Pension Schedules (1) ☒ R (Retirement Plan Information) (2) ☐ MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary (3) ☐ SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary		b General Schedules (1) ☒ H (Financial Information) (2) ☐ I (Financial Information – Small Plan) (3) ☐ 0 A (Insurance Information) (4) ☒ C (Service Provider Information) (5) ☒ D (DFE/Participating Plan Information) (6) ☐ G (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2022 Form M-1 annual report. If the plan was not required to file the 2022 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

SCHEDULE C (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Service Provider Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ▶ File as an attachment to Form 5500.	OMB No. 1210-0110
		2022
		This Form is Open to Public Inspection.

For calendar plan year 2022 or fiscal plan year beginning 01/01/2022 and ending 12/31/2022		
A Name of plan LOOMIS, SAYLES & COMPANY, L.P. EMPLOYEES' PROFIT SHARING RETIREMENT PLAN	B Three-digit plan number (PN) ▶	002
C Plan sponsor's name as shown on line 2a of Form 5500 LOOMIS, SAYLES & COMPANY, L.P.	D Employer Identification Number (EIN) 04-3200030	

Part I

Service Provider Information (see instructions)

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1

Information on Persons Receiving Only Eligible Indirect Compensation

- a

 Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions)..... ☒ Yes ☐ No
- b

 If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
CHARLES SCHWAB & CO. INC. AND AFFIL
94-1737782

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

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2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

SCHWAB RETIREMENT PLAN SERVICES, INC

34-1479833

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
15 26 50 64	NONE	252748	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MAYER HOFFMAN MCANN

43-1947695

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	NONE	10000	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
			Yes ☐ No ☐	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
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(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2022 This Form is Open to Public Inspection.
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For calendar plan year 2022 or fiscal plan year beginning 01/01/2022 and ending 12/31/2022		
A Name of plan LOOMIS, SAYLES & COMPANY, L.P. EMPLOYEES' PROFIT SHARING RETIREMENT PLAN	B Three-digit plan number (PN) ►	002
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 LOOMIS, SAYLES & COMPANY, L.P.	D Employer Identification Number (EIN) 04-3200030	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs) (Complete as many entries as needed to report all interests in DFEs)
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a Name of MTIA, CCT, PSA, or 103-12 IE: LOOMIS SAYLES CRE DISCIPLINED ALPHA		
b Name of sponsor of entity listed in (a): LOOMIS SAYLES TRUST COMPANY, LLC		
c EIN-PN 84-6391546-015	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 4728335
a Name of MTIA, CCT, PSA, or 103-12 IE: LOOMIS SAYLES GLOBAL CIT		
b Name of sponsor of entity listed in (a): LOOMIS SAYLES TRUST COMPANY, LLC		
c EIN-PN 84-6391546-013	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 6091379
a Name of MTIA, CCT, PSA, or 103-12 IE: LOOMIS SAYLES SM/MIDCAP GROWTH TRST		
b Name of sponsor of entity listed in (a): LOOMIS SAYLES TRUST COMPANY, LLC		
c EIN-PN 84-6391546-016	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 5904937
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
a Name of MTIA, CCT, PSA, or 103-12 IE:		
b Name of sponsor of entity listed in (a):		
c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)

a Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
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code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)**a** Name of MTIA, CCT, PSA, or 103-12 IE:**b** Name of sponsor of entity listed in (a):**c** EIN-PN**d** Entity
code**e** Dollar value of interest in MTIA, CCT, PSA, or
103-12 IE at end of year (see instructions)

Part II **Information on Participating Plans (to be completed by DFEs)**

(Complete as many entries as needed to report all participating plans)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
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plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2022 This Form is Open to Public Inspection
For calendar plan year 2022 or fiscal plan year beginning <u>01/01/2022</u> and ending <u>12/31/2022</u>		
A Name of plan <u>LOOMIS, SAYLES & COMPANY, L.P. EMPLOYEES' PROFIT SHARING RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>002</u>
C Plan sponsor's name as shown on line 2a of Form 5500 <u>LOOMIS, SAYLES & COMPANY, L.P.</u>	D Employer Identification Number (EIN) <u>04-3200030</u>	

Part I	Asset and Liability Statement		
1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.			
Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash.....		1a	
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions.....		1b(1)	1477701213094233
(2) Participant contributions.....		1b(2)	
(3) Other.....		1b(3)	
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit).....		1c(1)	
(2) U.S. Government securities		1c(2)	
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred		1c(3)(A)	
(B) All other		1c(3)(B)	
(4) Corporate stocks (other than employer securities):			
(A) Preferred		1c(4)(A)	
(B) Common.....		1c(4)(B)	
(5) Partnership/joint venture interests		1c(5)	
(6) Real estate (other than employer real property)		1c(6)	
(7) Loans (other than to participants).....		1c(7)	
(8) Participant loans.....		1c(8)	18198011800142
(9) Value of interest in common/collective trusts.....		1c(9)	2081506416724651
(10) Value of interest in pooled separate accounts		1c(10)	
(11) Value of interest in master trust investment accounts.....		1c(11)	
(12) Value of interest in 103-12 investment entities		1c(12)	
(13) Value of interest in registered investment companies (e.g., mutual funds).....		1c(13)	551488272458728033
(14) Value of funds held in insurance company general account (unallocated contracts).....		1c(14)	
(15) Other		1c(15)	

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	588900149	490347059

Liabilities

g Benefit claims payable	1g		
h Operating payables	1h		
i Acquisition indebtedness	1i		
j Other liabilities	1j		
k Total liabilities (add all amounts in lines 1g through 1j)	1k	0	0

Net Assets

l Net assets (subtract line 1k from line 1f)	1l	588900149	490347059
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Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income

		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	13096004	
(B) Participants	2a(1)(B)	9942547	
(C) Others (including rollovers)	2a(1)(C)	2281156	
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B) , (C) , and line 2a(2)	2a(3)		25319707
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)		
(B) U.S. Government securities	2b(1)(B)		
(C) Corporate debt instruments	2b(1)(C)		
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)	65301	
(F) Other	2b(1)(F)		
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		65301
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)		
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	23439459	
(D) Total dividends. Add lines 2b(2)(A) , (B) , and (C)	2b(2)(D)		23439459
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)		
(B) Aggregate carrying amount (see instructions)	2b(4)(B)		
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		0
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)		
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		0

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts	2b(6)		-4086437
(7) Net investment gain (loss) from pooled separate accounts	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		-114359783
c Other income	2c		
d Total income. Add all income amounts in column (b) and enter total	2d		-69621753
Expenses			
e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	28660206	
(2) To insurance carriers for the provision of benefits	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		28660206
f Corrective distributions (see instructions)	2f		6221
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses: (1) Professional fees	2i(1)	12212	
(2) Contract administrator fees	2i(2)		
(3) Investment advisory and management fees	2i(3)		
(4) Other	2i(4)	252698	
(5) Total administrative expenses. Add lines 2i(1) through (4)	2i(5)		264910
j Total expenses. Add all expense amounts in column (b) and enter total	2j		28931337
Net Income and Reconciliation			
k Net income (loss). Subtract line 2j from line 2d	2k		-98553090
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **MAYER HOFFMAN MCANN PC**

(2) EIN: **43-1947695**

d The opinion of an independent qualified public accountant is **not attached** because:

(1) ☐ This form is filed for a CCT, PSA, or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l.

During the plan year:

a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)

	Yes	No	Amount
4a		X	

	Yes	No	Amount
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)			
4b		X	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)			
4c		X	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)			
4d		X	
e Was this plan covered by a fidelity bond?	X		10000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		X	
4f		X	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4g		X	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?			
4h		X	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	X		
4i	X		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)			
4j		X	
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?			
4k		X	
l Has the plan failed to provide any benefit when due under the plan?			
4l		X	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
4m		X	
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			
4n			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☐ Yes ☐ No ☐ Not determined
If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year _____.

SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Retirement Plan Information This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110 2022 This Form is Open to Public Inspection.
For calendar plan year 2022 or fiscal plan year beginning 01/01/2022 and ending 12/31/2022		
A Name of plan LOOMIS, SAYLES & COMPANY, L.P. EMPLOYEES' PROFIT SHARING RETIREMENT PLAN		B Three-digit plan number (PN) ► 002
C Plan sponsor's name as shown on line 2a of Form 5500 LOOMIS, SAYLES & COMPANY, L.P.		D Employer Identification Number (EIN) 04-3200030
Part I	Distributions	
All references to distributions relate only to payments of benefits during the plan year.		
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....		1 0
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): 82-3967259		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year.....		3
Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)	
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ☐ Yes ☐ No ☐ N/A If the plan is a defined benefit plan, go to line 8.		
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____ If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived).....		6a
b Enter the amount contributed by the employer to the plan for this plan year.....		6b
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount).....		6c
If you completed line 6c, skip lines 8 and 9.		
7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ☐ Yes ☐ No ☐ N/A		
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ☐ Yes ☐ No ☐ N/A		
Part III	Amendments	
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box..... ☐ Increase ☐ Decrease ☐ Both ☐ No		
Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.	
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?..... ☐ Yes ☐ No		
11 a Does the ESOP hold any preferred stock?..... ☐ Yes ☐ No		
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.)..... ☐ Yes ☐ No		
12 Does the ESOP hold any stock that is not readily tradable on an established securities market?..... ☐ Yes ☐ No		
For Paperwork Reduction Act Notice, see the Instructions for Form 5500.		
Schedule R (Form 5500) 2022 v. 220413		

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14	Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:		
	a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment).....	14a	
	b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14b	
	c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14c	
15	Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
	a The corresponding number for the plan year immediately preceding the current plan year.....	15a	
	b The corresponding number for the second preceding plan year.....	15b	
16	Information with respect to any employers who withdrew from the plan during the preceding plan year:		
	a Enter the number of employers who withdrew during the preceding plan year	16a	
	b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers.....	16b	
17	If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐		

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
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18	If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment ☐
19	If the total number of participants is 1,000 or more, complete lines (a) through (c) a Enter the percentage of plan assets held as: Stock: _____% Investment-Grade Debt: _____% High-Yield Debt: _____% Real Estate: _____% Other: _____% b Provide the average duration of the combined investment-grade and high-yield debt: ☐ 0-3 years ☐ 3-6 years ☐ 6-9 years ☐ 9-12 years ☐ 12-15 years ☐ 15-18 years ☐ 18-21 years ☐ 21 years or more c What duration measure was used to calculate line 19(b)? ☐ Effective duration ☐ Macaulay duration ☐ Modified duration ☐ Other (specify): _____
20	PBGC missed contribution reporting requirements. If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20. a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☐ No b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box: ☐ Yes. ☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date. ☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date. ☐ No. Other. Provide explanation _____

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing
Retirement Plan
Financial Statements
and
Supplementary Schedule
December 31, 2022 and 2021



Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
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* Other supplementary schedules required by Section 2520.103-10 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 ("ERISA") have been omitted because they are not applicable.



Independent Auditors' Report

To the Participants and Administrator
Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Boston, Massachusetts

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed the audits of the financial statements of the Loomis, Sayles & Company, L.P. Employees' Profit Sharing Retirement Plan (the "Plan"), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 ("ERISA"), as permitted by ERISA Section 103(a)(3)(C) ("ERISA Section 103(a)(3)(C) audit"). The financial statements comprise the statements of net assets available for benefits as of December 31, 2022 and 2021, the related statement of changes in net assets available for benefits for the year ended December 31, 2022, and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the Plan ("investment information") by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA ("qualified institution").

Management has obtained certifications from a qualified institution as of December 31, 2022 and 2021 and for the year ended December 31, 2022, stating that the certified investment information, as described in Note 5 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the Auditors' Responsibilities for the Audit of the Financial Statements section:

- The amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.
- The information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).



Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America ("GAAS"). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern within one year after the date that the financial statements are issued or available to be issued.

Management is also responsible for maintaining a current plan instrument, including all plan amendments, administering the Plan, and determining that the Plan's transactions that are presented and disclosed in the financial statements are in conformity with the Plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditors' Responsibilities for the Audit of the Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on these financial statements.



In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

Our audits did not extend to the certified investment information, except for obtaining and reading the certifications, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Matter - Supplemental Schedule Required by ERISA

The supplemental schedule, Schedule H, Line 4i - Schedule of Assets (Held at End of Year) as of December 31, 2022, is presented for purposes of additional analysis and is not a required part of the financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedule, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedule that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.



In forming our opinion on the supplemental schedule, we evaluated whether the supplemental schedule, other than the information agreed to or derived from the certified investment information, including its form and content, is presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion:

- The form and content of the supplemental schedule, other than the information in the supplemental schedule that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.
- The information in the supplemental schedule related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

Mayer Hoffman McCann P.C.

Boston, Massachusetts
October 16, 2023

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Statements of Net Assets Available for Benefits
December 31, 2022 and 2021

	<u>2022</u>	<u>2021</u>
Investments, at fair value	<u>\$ 475,452,684</u>	<u>\$ 572,303,336</u>
Receivables:		
Employer contribution receivable	13,094,233	14,777,012
Notes receivable from participants	<u>1,800,142</u>	<u>1,819,801</u>
Total receivables	<u>14,894,375</u>	<u>16,596,813</u>
Net assets available for plan benefits	<u><u>\$ 490,347,059</u></u>	<u><u>\$ 588,900,149</u></u>

See Independent Auditors' Report and accompanying notes to financial statements

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Statement of Changes in Net Assets Available for Benefits
For the Year Ended December 31, 2022

Reductions to net assets:

Net realized and unrealized depreciation in fair value of investments	\$ (118,446,220)
--	------------------

Contributions:

Employer	13,096,004
Participants	12,223,703
Total contributions	<u>25,319,707</u>

Investment income:

Dividends and interest	<u>23,439,459</u>
------------------------	-------------------

Interest income on notes receivable from
Participants

65,301

Total reductions

(69,621,753)

Deductions from net assets:

Benefit payments	(28,666,427)
Administrative fees	<u>(264,910)</u>

Total deductions

(28,931,337)

Net decrease in net assets available for benefits

(98,553,090)

Net assets available for benefits:

Beginning of year	588,900,149
End of year	<u><u>\$ 490,347,059</u></u>

See Independent Auditors' Report and accompanying notes to financial statements

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 1 – Description of the Plan

General

Loomis, Sayles & Company, L.P. (the “Company”) is organized as a Delaware Limited Partnership. The Company sponsors the Loomis, Sayles & Company, L.P. Employees' Profit Sharing Retirement Plan (the “Plan”) for the benefit of employees of the Company. The Plan is subject to the Employee Retirement Income Security Act of 1974 (“ERISA”). Effective January 1, 2003, the assets of the Loomis, Sayles & Company, L.P. Employees' Money Purchase Pension Plan merged into the Plan. The terms of the Plan shall supersede the terms of the Loomis, Sayles & Company, L.P. Employees' Money Purchase Pension Plan except to the extent otherwise required by law. Participants should refer to the Plan documents for a complete description of the Plan's provisions. Substantially all investments are participant directed.

Eligibility

A regular employee becomes eligible for participation on the first day of the calendar month coincident with or next following the later of (a) their employment commencement day or (b) the date they become a regular employee. A regular employee is an employee, other than a cooperative student, student intern or temporary employee, who is regularly scheduled to work at least 20 hours per week. The Plan has an automatic enrollment in which, upon becoming eligible, employees are automatically enrolled in the Plan at an employee contribution rate of 3% of base salary to be invested in the Vanguard Target Retirement 2055 Fund. Participants may opt out of automatic enrollment and/or modify the investment selections.

Administration

The named fiduciaries of the Plan are the Company, the Retirement Committee and Charles Schwab Trust Bank (the “Trustee”). The Company is the Sponsor of the Plan and appoints or removes, through the Board of Directors, members of the Retirement Committee. The Retirement Committee is the Plan Administrator and has all the responsibilities of the Plan Administrator under ERISA, including the filing of the reports required by ERISA. The Retirement Committee has full discretionary power to administer the Plan in all of its details, subject, however, to the requirements of ERISA. The Company has entered into a service relationship with Charles Schwab Trust Bank and Charles Schwab Bank (“CSB” or the “Trustee”) and appointed CSB to act as trustee of the Plan. CSB is responsible for the normal administrative duties in operating the Plan.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 1 – Description of the Plan (continued)

Contributions

The Company contributes to the Plan each year an amount, which when added to available forfeitures, will equal 7.5% of the base compensation, as defined in the Plan document, of eligible participants. In addition, depending on the profitability of the Company, the Board of Directors (the “Board”) may make an additional contribution to the Plan each year, in an amount determined at the sole discretion of the Board. For the Plan year 2022, the Board approved an additional contribution of 7.5% for an aggregate contribution equal to the lower of 15% of each eligible participant’s base compensation or \$22,500.

A salary reduction contribution feature under the provisions of Section 401(k) of the Internal Revenue Code (“IRC”) is a provision of the Plan. This feature allows any active Plan member to elect to have the Company pay a portion of their salary, not to exceed \$20,500 in 2022 (exclusive of catchup contributions for employees age 50 or older of \$6,500 for 2022), directly to their profit sharing account. Employee contributions are fully vested and non-forfeitable. Rollover contributions may be received into the Plan from qualified benefit plans of a previous employer. During 2022, rollovers contributed to the Plan and included in participant contributions on the Statement of Changes in Net Assets Available for Benefits were \$2,281,156.

A Plan member may elect to have a portion, or all, of their employee contributions designated as Roth contributions. Unlike traditional pre-tax 401(k) contributions, Roth contributions are not excludable from a Plan member’s annual gross income for tax purposes. Additionally, the United States Internal Revenue Service (“IRS”) treats distributions from a Roth 401(k) account in a different manner than distributions from a traditional 401(k) account. The aggregate amount of Roth 401(k) contributions and traditional pre-tax 401(k) contributions cannot exceed the aforementioned \$20,500 annual limit, (exclusive of catchup contributions for employees age 50 or older of \$6,500 for 2022).

On May 1, 2021, three new features were added to the Plan: after-tax contributions, in-plan Roth rollovers for existing vested balances, and automatic in-plan Roth rollovers of future after-tax contributions. After-tax contributions can be made by participants after taxes are deducted from their eligible pay and allow participants to save beyond the IRS limit for pre-tax and Roth 401(k) contributions. They are subject to the annual additions limit. The 2022 annual additions limit is the lesser of 100% of a participant’s eligible pay or \$61,000, excluding any catch-up contributions. Participants may contribute up to 50% of their eligible pay in after-tax contributions, not to exceed the annual additions limit. Any earnings on after-tax contributions are taxable upon withdrawal. In-plan Roth rollovers allow participants to convert all or a portion of eligible balances to Roth savings while leaving the money in the Plan account. Participants are subject to income taxes on any money they roll over that has not

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 1 – Description of the Plan (continued)

previously been taxed. Specifically, pre-tax contributions (including any earnings on them) and any earnings generated on after-tax contributions before conversion are taxable in the year they're converted. Income taxes are not withheld at conversion. Participants may request a one-time rollover of existing eligible balances or they may set up automatic rollovers of future after-tax contributions.

Participants' Election Between Funds

The Plan provides for allocation of contributions to the Plan at the discretion of the participant. Contributions are made among a variety of mutual funds and three investment trusts: Money Market Funds (two alternatives), Fixed Income Funds (twelve alternatives), Equity Funds (eleven alternatives), and Balanced Funds (thirteen alternatives).

Vesting Requirements

Participants are immediately vested in their 401(k) and rollover contributions plus actual earnings thereon. For Company contributions, the participant is entitled to twenty five percent (25%) of the interest in the participant's account after completion of two years of full time service, and an additional twenty five percent for each subsequent completed year of full time employment thereafter. Upon completion of five years of service, a participant will be fully vested in Company contributions and related earnings.

If a participant terminates their employment prior to completing five years of full time employment, they will be entitled to receive their accumulated vested interest of their account. However, if a participant is re-employed by the Company, before five consecutive years from their termination date, their account will be credited for all prior years of service in computing their vested interest in their account.

Regardless of the number of years of service with the Company, participants will have a fully vested right in their account upon:

- (a) attaining age 65;
- (b) disability, retirement;
- (c) death; or
- (d) plan termination.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 1 – Description of the Plan (continued)

Unit Values

Individual participant accounts for the common/collective trust funds are maintained on a unit value basis. Participants do not have beneficial ownership in the specific underlying securities or other assets in the funds, but do have an interest therein represented by units which are valued daily. The funds earn dividends and interest which are automatically reinvested in additional units. Generally, contributions to and withdrawals from each fund are converted to units by dividing the amounts of such transactions by the unit values as last determined, and the participants' accounts are charged or credited with the number of units properly attributable to each participant.

Payment of Benefits

In-service withdrawals from a participant's account are permitted upon reaching age 59½, as defined. A participant may also receive an in-service withdrawal from his or her prior plan after-tax account and his or her voluntary account only. Upon termination of service, death, disability or retirement, a participant may elect to receive benefits in the form of a lump-sum payment. If a participant's vested interest in their account is less than \$1,000, it shall be distributed in a lump sum as soon as practicable as determined by the Plan Administrator. If a participant's vested interest in their account is \$1,000 or more but less than \$5,000, it shall be rolled into an individual retirement account as soon as practicable, as determined by the Plan Administrator.

Notes Receivable from Participants

With the approval of the Retirement Committee, a participant may borrow from the Plan subject to certain Plan vesting and statutory limitations, with a limit of two loans outstanding at any time.

Loans are repaid over terms of five years or ten years for the purchase of a principal residence. Loans require at least quarterly payments, via payroll deductions, of principal and interest. Interest is calculated monthly based on the Prime Rate at the origination date of the respective loan. Rates on participant loans ranged from 3.25% to 7.00% at December 31, 2022 and 2021. As of December 31, 2022 and 2021, there were no loans outstanding from members of the Retirement Committee.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 1 – Description of the Plan (continued)

Forfeitures

The amounts that have been forfeited by participants who were less than 100% vested upon termination of employment are maintained in an account managed by the Retirement Committee. The amount in the account shall be forfeited and allocated to the active participants after five years since the date of termination. As of December 31, 2022 and 2021, the total balance in the forfeiture account was \$2,129,461 and \$2,890,246, respectively. All forfeitures shall be credited on a pro-rata basis, based on the contribution calculation, to the accounts of the remaining members of the Plan. During 2022, forfeitures of \$561,262 were used to reduce Employer contributions for the Plan year ended December 31, 2021 funded during 2022. In addition, forfeitures of \$516,553 were used to offset a portion of Employer contributions for the Plan year ended December 31, 2022 funded in 2023.

Note 2 – Summary of Significant Accounting Policies

The following is a summary of significant accounting policies:

Basis of Accounting

The accompanying financial statements are prepared on the accrual method of accounting in conformity with accounting principles generally accepted in the United States of America ("US GAAP").

Use of Estimates

The preparation of financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of sources and applications of net assets during the reporting period. Actual results could differ from those estimates.

Investment Valuation

Investments are reported at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 4 for discussion of fair value measurements.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 2 – Summary of Significant Accounting Policies (continued)

Security Transactions and Related Investment Income

Security transactions are accounted for on the trade date. Dividend income is recorded on the ex-dividend date. Investment interest income is recorded on the accrual basis.

The Plan presents in the Statement of Changes in Net Assets Available for Benefits, the net depreciation in the fair value of its investments, which consists of the realized gains and losses and the unrealized depreciation on those investments bought and sold as well as held during the year.

Benefit Payments

Benefit payments to participants are recorded when paid.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Interest income is recorded on the accrual basis. Delinquent notes receivable from participants are recorded as a distribution based upon the terms of the Plan document. No allowance for credit losses has been recorded as of December 31, 2022 and 2021.

Administrative Expenses

The Company pays for all administrative expenses of the Plan, principally Trustee, record keeping, professional fees, and other fees, with the exception of loan application fees and fund redemption fees, which are paid by the participant. Expenses are recorded on an accrual basis.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 3 – Plan Termination

Although it has not expressed any intent to do so, the Company has the right to terminate the Plan at any time subject to the provisions of ERISA. In the event of Plan termination, participants will become 100 percent vested in their accounts. In the event of Plan termination, any unallocated assets of the Plan will be allocated to participant accounts and distributed in such a manner as the employer may determine.

Note 4 – Fair Value Measurements

The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy are described below:

Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Plan has the ability to access.

Level 2 – Inputs to the valuation methodology include quoted prices for similar assets and liabilities in active markets; quoted prices for identical or similar assets and liabilities in inactive markets; inputs other than quoted market prices that are observable for the asset or liability; and inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques maximize the use of observable inputs and minimize the use of unobservable inputs.

Following is a description of the valuation methodologies used for assets measured at fair value. There have been no changes in the methodologies used at December 31, 2022 and 2021.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 4 – Fair Value Measurements (continued)

The majority of Plan investments consist of the Loomis Sayles sponsored Mutual Funds (the “LS Funds”). The LS Funds' Trust is a diversified open-end management investment company organized as a Massachusetts business trust. The LS Funds are advised by the Company, with custodian and shareholder agent services performed by State Street Bank and Trust Company and Natixis Asset Management Services, Inc., respectively. Plan assets can also be invested in funds managed by Vanguard or Charles Schwab.

The Plan has added and allows for investments to the Loomis Sayles Small/Mid Cap Growth Trust (the “Small/Mid Cap Growth Trust”), a New Hampshire Investment trust. The Small/Mid Cap Growth Trust's investment objective is to provide long-term lower volatility growth of capital and to outperform the Russell 2500 Growth Index. The benchmark is used for comparative purposes only and is not intended to parallel the risk or investment style of the Fund. The Small/Mid Cap Growth Trust is advised by the Company; with custodian and shareholder agency services performed by State Street Bank and Trust Company (or its affiliates).

The Plan has added and allows for investments to the Loomis Sayles Global Bond Trust (the “Global Bond Trust”), a New Hampshire Investment trust. The Global Bond Trust's investment objective is to provide long-term growth of capital and to outperform the Barclays US aggregate Bond Index. The benchmark is used for comparative purposes only and is not intended to parallel the risk or investment style of the Fund. The Global Bond Trust is advised by the Company; with custodian and shareholder agency services performed by State Street Bank and Trust Company (or its affiliates).

The Plan has added and allows for investments to the Loomis Sayles Core Disciplined Alpha Fund Trust (the “Core Disciplined Alpha Fund Trust”), a New Hampshire Investment trust. The Core Disciplined Alpha Fund Trust's investment objective is to invest primarily in investment grade debt securities with a focus on relative return value investing on a risk-adjusted basis and to outperform the Barclays US aggregate Bond Index. The benchmark is used for comparative purposes only and is not intended to parallel the risk or investment style of the Fund. The Core Disciplined Alpha Fund Trust is advised by the Company; with custodian and shareholder agency services performed by State Street Bank and Trust Company (or its affiliates).

Mutual fund investments are recorded at fair value, valued at the end of day, published net asset values (representing the value at which shares of the respective fund may be purchased or redeemed on the open market) times the number of fund shares held by the Plan.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 4 – Fair Value Measurements (continued)

Collective trust investments are recorded at fair value, valued at the trust's net asset value per unit ("NAV"), as determined by the Trustee on the appropriate date ("Valuation Dates"). The NAV, as provided by the trustee, is used as a practical expedient to estimate fair value. The NAV is based on the fair value of the underlying investments held by the fund less liabilities. The Small/Mid Cap Growth Trust NAV, Global Bond Trust NAV and the Core Disciplined Alpha Fund Trust NAV are determined daily and with daily purchases and redemptions from the trust allowed. The Collective Trust investments are New Hampshire Investment trusts. At December 31, 2022 and 2021, there are no unfunded commitments.

The following tables summarize the Plan's investments as of December 31, 2022 and 2021, based on the inputs used to value them:

Description	Assets at Fair Value as of December 31, 2022			
	Level 1	Level 2	Level 3	Total
Mutual funds	\$ 458,728,033	\$ -	\$ -	\$ 458,728,033
Total investments in the fair value hierarchy	\$ 458,728,033	\$ -	\$ -	458,728,033
Investments measured at NAV practical expedient (a)				16,724,651
Investments at fair value				\$ 475,452,684

Description	Assets at Fair Value as of December 31, 2021			
	Level 1	Level 2	Level 3	Total
Mutual funds	\$ 551,488,272	\$ -	\$ -	\$ 551,488,272
Total investments in the fair value hierarchy	\$ 551,488,272	\$ -	\$ -	551,488,272
Investments measured at NAV practical expedient (a)				20,815,064
Investments at fair value				\$ 572,303,336

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 4 – Fair Value Measurements (continued)

- (a) In accordance with Subtopic 820-10, certain investments that were measured at net asset value per share (or its equivalent) practical expedient have not been classified in the fair value hierarchy. The fair value amounts presented in these tables are intended to permit reconciliation of the fair value hierarchy to the line items presented in the Statements of Net Assets Available for Benefits.

Changes in valuation techniques may result in transfers in or out of an assigned level within the disclosure hierarchy. During the years ended December 31, 2022 and 2021, there were no transfers in or out of Level 1 or Level 2 assets.

Note 5 – Summary of Certified Financial Data

The following is a summary of the Plan's financial information and data certified by Charles Schwab Trust Bank, the Trustee, as complete and accurate as of December 31, 2022 and 2021 and for the year ended December 31, 2022, in accordance with Section 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

	December 31,	
	2022	2021
Investments, at fair value	\$ 475,452,684	\$ 572,303,336
Notes receivable from participants (exclusive of accrued interest)	\$ 1,800,142	\$ 1,819,801
	Year Ended	
	December 31, 2022	
Dividends and interest	\$ 23,439,459	
Interest income on notes receivable from participants	\$ 65,301	
Net realized and unrealized depreciation in fair value of investments	\$ (118,446,220)	

In addition, financial information presented in the attached Schedule of Assets (Held at End of Year) was certified as complete and accurate by the Trustee. The Plan's independent public accountants did not perform auditing procedures with respect to this information, except for comparing such information to the related information included in the financial statements and supplemental Schedule of Assets (Held at End of Year).

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 6 – Tax Status

The Plan has received a favorable determination letter, dated October 23, 2017, from the IRS verifying that the design of the Plan is in accordance with the requirements of the Internal Revenue Code for tax-qualification as of the date of the determination letter. Although the Plan has been amended since receiving the determination letter, management has asserted that the Plan and its operations have been and continue to be in accordance with all applicable provisions of the Internal Revenue Code and ERISA. Therefore, no provision for income taxes is included in the Plan's financial statements.

US GAAP requires Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the IRS. The Plan is subject to routine audits by taxing jurisdictions.

Note 7 – Risks and Uncertainties

The Plan invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market and credit risks. Market risks include global events which could impact the value of investment securities, such as international conflict. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the Statements of Net Assets Available for Benefits.

Note 8 – Related Party Transactions

Most Plan investments are shares of registered investment companies managed by Loomis, Sayles & Company, L.P., a related affiliate of the Company, or a related affiliate of the Trustee and, therefore, the investments qualify as parties-in-interest. Administrative fees paid to the Trustee amounted to \$264,910. Notes receivable from participants also qualify as a party-in-interest. Loan administration fees are paid to the Trustee and qualify as party-in-interest transactions.

In addition, expenses related to investments in mutual funds, including investment management fees and administration fees, are generally paid out of the applicable fund and may be paid to related parties. Fees paid out of a fund reduce the return of that fund.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan
Notes to Financial Statements
For the Years Ended December 31, 2022 and 2021

Note 8 – Related Party Transactions (continued)

Effective July 1, 2017, the reduction in compensation credits (“credits”) received from Charles Schwab Trust Bank are allocated to participants. During the Plan year ended December 31, 2022, the Plan received approximately \$894,318 of revenue credits from Charles Schwab Trust Bank, included in net realized and unrealized depreciation in fair value of investments.

Note 9 – Subsequent Events

The Plan has evaluated subsequent events through October 16, 2023, the date the financial statements were available to be issued. No significant matters were identified for disclosure during this evaluation.

Supplemental Schedule

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan

Schedule H - Line 4i - Schedule of Assets
(E.I.N. 04-3200030 - Plan Number 002)
(Held at End of Year)
December 31, 2022

(a) Identity of issue, borrower, lessor, or similar party	(b) Description of investment including maturity date, rate of interest, collateral, par, or maturity value	(c) Cost	(d) Current value
Mutual Funds:			
* Loomis Sayles	Bond Fund	**	\$ 26,047,590
* Loomis Sayles	Small Cap Value Fund	**	25,270,024
* Loomis Sayles	Growth Fund	**	67,699,920
* Loomis Sayles	Global Allocation Fund	**	19,945,092
* Loomis Sayles	Institutional High Income Fund	**	17,993,223
* Loomis Sayles	Small Cap Growth Fund	**	23,485,825
* Loomis Sayles	Investment Grade Bond Fund	**	7,109,762
* Loomis Sayles	Senior Floating Rate and Fixed Income	**	7,923,979
* Loomis Sayles	Inflation Protected Securities Fund	**	7,029,823
* Loomis Sayles	Core Plus Bond	**	9,730,519
* Loomis Sayles	Intermediate Duration Fixed Income Fund	**	2,800,815
* Loomis Sayles	Limited Term Government & Agency Fund	**	2,271,377
* Loomis Sayles	Strategic Alpha	**	3,286,141
* Charles Schwab	Value Advantage Money Market Fund	**	37,610,330
* Charles Schwab	Treasury US Money Market	**	15,864,492
Vanguard	Small Cap Institutional Index Fund	**	14,519,424
Vanguard	Total International Stock Institutional	**	22,681,240
Vanguard	Value Institutional Index	**	15,720,020

See Independent Auditors' Report.

Loomis, Sayles & Company, L.P.
Employees' Profit Sharing Retirement Plan

Schedule H - Line 4i - Schedule of Assets
(E.I.N. 04-3200030 - Plan Number 002)
(Held at End of Year)
December 31, 2022

(a) Identity of issue, borrower, lessor, or similar party	(b) Description of investment including maturity date, rate of interest, collateral, par, or maturity value	(c) Cost	(d) Current value
Mutual Funds (Continued):			
Vanguard	Total Stock Index Fund	**	\$ 63,947,297
Vanguard	Target Retirement 2020	**	1,676,413
Vanguard	Target Retirement 2025	**	2,071,331
Vanguard	Target Retirement 2030	**	4,274,845
Vanguard	Target Retirement 2035	**	4,904,213
Vanguard	Target Retirement 2040	**	3,223,846
Vanguard	Target Retirement 2045	**	5,186,132
Vanguard	Target Retirement 2050	**	4,871,985
Vanguard	Target Retirement 2055	**	2,765,201
Vanguard	Target Retirement 2060	**	905,334
Vanguard	Target Retirement 2065	**	347,999
Vanguard	Target Retirement Income	**	80,780
Vanguard	Mid Cap Index Fund	**	18,338,956
Vanguard	Emerging Markets	**	6,052,116
Vanguard	Developed Markets	**	5,820,035
Vanguard	Total Bond Market Index Inst	**	7,271,954
Collective Trust:			
* Loomis Sayles	Core Disciplined Alpha	**	4,728,335
* Loomis Sayles	Global Bond Trust	**	6,091,380
* Loomis Sayles	Small Mid Cap Growth	**	5,904,936
Participant Loans:			
* Participant loans	Interest rates (3.25% to 7.00%)	-0-	1,800,142
	Total Investments		<u>\$ 477,252,826</u>

* Party-In-Interest

** Cost omitted for participant directed accounts

Schedule derived from information certified by the Trustee.

See Independent Auditors' Report.

Schedule H, line 4i - Schedule of Assets (Held at End of Year)

NAME OF PLAN SPONSOR:	Loomis, Sayles & Company, L.P.
NAME OF PLAN:	Loomis, Sayles & Company L.P. Employees' Profit Sharing Retirement Plan
EIN:	04-3200030
PLAN NUMBER:	002

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par, or maturity value	(d) Cost	(e) Current Value
*	PARTICIPANT LOANS	Loans (3.25% - 7.00%)		1,800,142
*	LOOMIS SAYLES CORE DISCP ALPHA	Common Collective Trust Fund		4,728,335
*	LOOMIS SAYLES GLOBAL BD CIT C	Common Collective Trust Fund		6,091,379
*	LOOMIS SAYLES SM MD GR CIT C	Common Collective Trust Fund		5,904,937
*	LOOMIS SAYLE SMALL CAP GRTH N	Registered Investment Company		23,485,826
*	LOOMIS SAYLES BOND CL I	Registered Investment Company		26,047,590
*	LOOMIS SAYLES CORE PLUS BOND Y	Registered Investment Company		9,730,518
*	LOOMIS SAYLES GLOBAL ALLOC A	Registered Investment Company		19,945,092
*	LOOMIS SAYLES GROWTH CL A	Registered Investment Company		67,699,919
*	LOOMIS SAYLES INST HIGH INCOME	Registered Investment Company		17,993,223
*	LOOMIS SAYLES INTERMED FIXED	Registered Investment Company		2,800,815
*	LOOMIS SAYLES INV GRADE BD A	Registered Investment Company		7,109,762
*	LOOMIS SAYLES LTD TERM GOVT A	Registered Investment Company		2,271,377
*	LOOMIS SAYLES SMCP V1	Registered Investment Company		25,270,024
*	LOOMISSAYLES SR FLOAT RATE FIA	Registered Investment Company		7,923,979
*	LOOMISSAYLES STRATEGIC ALPHA A	Registered Investment Company		3,286,141
*	LS INFLATION PROTECTED SECS I	Registered Investment Company		7,029,823
*	SCH US TRSY MONEY INV	Registered Investment Company		15,864,492
*	SCHWAB VALUE ADV MONEY ULTRA	Registered Investment Company		37,610,330
	VANGUARD EMRG MKT STK IDX INST	Registered Investment Company		6,052,116
	VANGUARD MIDCAP INDEX INSTL	Registered Investment Company		18,338,956
	VANGUARD SM CAP INDEX INSTL	Registered Investment Company		14,519,424
	VANGUARD TARGET RETIREMNT 2020	Registered Investment Company		1,676,413
	VANGUARD TARGET RETIREMNT 2025	Registered Investment Company		2,071,331
	VANGUARD TARGET RETIREMNT 2030	Registered Investment Company		4,274,845
	VANGUARD TARGET RETIREMNT 2035	Registered Investment Company		4,904,213
	VANGUARD TARGET RETIREMNT 2040	Registered Investment Company		3,223,846
	VANGUARD TARGET RETIREMNT 2045	Registered Investment Company		5,186,132
	VANGUARD TARGET RETIREMNT 2050	Registered Investment Company		4,871,985
	VANGUARD TARGET RETIREMNT 2055	Registered Investment Company		2,765,201
	VANGUARD TARGET RETIREMNT 2060	Registered Investment Company		905,334
	VANGUARD TARGET RETIREMNT 2065	Registered Investment Company		347,999
	VANGUARD TARGET RETMT INCOME	Registered Investment Company		80,780
	VANGUARD TOTAL BD MKT IDX INST	Registered Investment Company		5,820,035
	VANGUARD TOTAL INTL STK INSTL	Registered Investment Company		22,681,240
	VANGUARD TOTAL STK INDEX INST	Registered Investment Company		63,947,297
	VANGUARD VALUE INDEX INSTL	Registered Investment Company		15,720,020
	VGD DEVELOPED MKTS INDX INST	Registered Investment Company		7,271,955

* Party-in-interest