

<div>Form 5500</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Annual Return/Report of Employee Benefit Plan</div> <div>This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ Complete all entries in accordance with the instructions to the Form 5500.</div>	<div>OMB Nos. 1210-0110 1210-0089</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
--	---	---

Part I	Annual Report Identification Information
For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023	
A	This return/report is for: <div><div>☐ a multiemployer plan</div><div>☐ a multiple-employer plan (Filers checking this box must provide participating employer information in accordance with the form instructions.)</div><div>☒ a single-employer plan</div><div>☐ a DFE (specify) _____</div><div>☐ the first return/report</div><div>☐ the final return/report</div><div>☐ an amended return/report</div><div>☐ a short plan year return/report (less than 12 months)</div></div>
C	If the plan is a collectively-bargained plan, check here.▶ ☒
D	Check box if filing under: <div><div>☒ Form 5558</div><div>☐ automatic extension</div><div>☐ the DFVC program</div><div>☐ special extension (enter description)</div></div>
E	If this is a retroactively adopted plan permitted by SECURE Act section 201, check here.▶ ☐

Part II	Basic Plan Information—enter all requested information
1a	Name of plan ONCOR RETIREMENT PLAN
1b	Three-digit plan number (PN) ▶ 001
1c	Effective date of plan 10/01/2012
2a	Plan sponsor's name (employer, if for a single-employer plan) Mailing address (include room, apt., suite no. and street, or P.O. Box) City or town, state or province, country, and ZIP or foreign postal code (if foreign, see instructions) ONCOR ELECTRIC DELIVERY COMPANY LLC 1616 WOODALL RODGERS FREEWAY SUITE 7080 DALLAS, TX 75202
2b	Employer Identification Number (EIN) 75-2967830
2c	Plan Sponsor's telephone number 214-486-3550
2d	Business code (see instructions) 551112

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature.	10/03/2024	DEBBIE DENNIS
	Signature of plan administrator	Date	Enter name of individual signing as plan administrator
SIGN HERE			
	Signature of employer/plan sponsor	Date	Enter name of individual signing as employer or plan sponsor
SIGN HERE			
	Signature of DFE	Date	Enter name of individual signing as DFE

3a Plan administrator's name and address ☒ Same as Plan Sponsor	3b Administrator's EIN 3c Administrator's telephone number <div style="background-color: #cccccc; height: 40px; width: 100%;"></div>
4 If the name and/or EIN of the plan sponsor or the plan name has changed since the last return/report filed for this plan, enter the plan sponsor's name, EIN, the plan name and the plan number from the last return/report: a Sponsor's name c Plan Name	4b EIN 4d PN
5 Total number of participants at the beginning of the plan year	5 14370
6 Number of participants as of the end of the plan year unless otherwise stated (welfare plans complete only lines 6a(1) , 6a(2) , 6b , 6c , and 6d). a(1) Total number of active participants at the beginning of the plan year a(2) Total number of active participants at the end of the plan year b Retired or separated participants receiving benefits c Other retired or separated participants entitled to future benefits d Subtotal. Add lines 6a(2) , 6b , and 6c e Deceased participants whose beneficiaries are receiving or are entitled to receive benefits f Total. Add lines 6d and 6e g(1) Number of participants with account balances as of the beginning of the plan year (only defined contribution plans complete this item) g(2) Number of participants with account balances as of the end of the plan year (only defined contribution plans complete this item) h Number of participants who terminated employment during the plan year with accrued benefits that were less than 100% vested	<div style="background-color: #cccccc; height: 20px; width: 100%;"></div> <div style="background-color: #cccccc; height: 20px; width: 100%;"></div> 6a(1) 4198 6a(2) 4386 6b 5579 6c 3551 6d 13516 6e 955 6f 14471 6g(1) 6g(2) 6h 37
7 Enter the total number of employers obligated to contribute to the plan (only multiemployer plans complete this item)	7

8a If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristics Codes in the instructions:

1A 1C 1E 3F 3H

b If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristics Codes in the instructions:

9a Plan funding arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor	9b Plan benefit arrangement (check all that apply) (1) ☐ Insurance (2) ☐ Code section 412(e)(3) insurance contracts (3) ☒ Trust (4) ☐ General assets of the sponsor
---	---

10 Check all applicable boxes in 10a and 10b to indicate which schedules are attached, and, where indicated, enter the number attached. (See instructions)

a Pension Schedules

- (1) ☒ **R** (Retirement Plan Information)
- (2) ☐ **MB** (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary
- (3) ☒ **SB** (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary
- (4) ☐ **DCG** (Individual Plan Information) – Number Attached _____
- (5) ☐ **MEP** (Multiple-Employer Retirement Plan Information)

b General Schedules

- (1) ☒ **H** (Financial Information)
- (2) ☐ **I** (Financial Information – Small Plan)
- (3) ☐ **A** (Insurance Information) – Number Attached 0
- (4) ☒ **C** (Service Provider Information)
- (5) ☒ **D** (DFE/Participating Plan Information)
- (6) ☐ **G** (Financial Transaction Schedules)

Part III Form M-1 Compliance Information (to be completed by welfare benefit plans)

11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

If "Yes" is checked, complete lines 11b and 11c.

11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.) ☐ Yes ☐ No

11c Enter the Receipt Confirmation Code for the 2023 Form M-1 annual report. If the plan was not required to file the 2023 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)

Receipt Confirmation Code _____

<div>SCHEDULE SB (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
--	---	--

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023	
Round off amounts to nearest dollar.	
Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.	
A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) 001
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830
E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B	F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500

Part I	Basic Information			
1	Enter the valuation date: Month 01 Day 01 Year 2023			
2	Assets:			
a	Market value	2a	1657511001	
b	Actuarial value	2b	1823262101	
3	Funding target/participant count breakdown	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target
a	For retired participants and beneficiaries receiving payment	6278	1493501024	1493501024
b	For terminated vested participants	3894	221804604	221804604
c	For active participants	4198	460680117	486048614
d	Total	14370	2175985745	2201354242
4	If the plan is in at-risk status, check the box and complete lines (a) and (b) ☐			
a	Funding target disregarding prescribed at-risk assumptions	4a		
b	Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b		
5	Effective interest rate	5	5.20 %	
6	Target normal cost			
a	Present value of current plan year accruals	6a	31125360	
b	Expected plan-related expenses	6b	12825000	
c	Target normal cost	6c	43950360	

Statement by Enrolled Actuary

To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div>	<div>Signature of actuary</div> <div>ALLISON LOGAN</div> <div>AON CONSULTING, INC.</div> <div>5005 LBJ FREEWAY SUITE 1400 DALLAS, TX 75244</div> <div>Address of the firm</div>	<div>09/17/2024</div> <div>Date</div> <div>23-07794</div> <div>Most recent enrollment number</div> <div>214-989-2641</div> <div>Telephone number (including area code)</div>
--------------------------	---	--

Part II Beginning of Year Carryover and Prefunding Balances		
	(a) Carryover balance	(b) Prefunding balance
7 Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	91669974
8 Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9 Amount remaining (line 7 minus line 8)	0	91669974
10 Interest on line 9 using prior year's actual return of <u>-23.95</u> %	0	-21954959
11 Prior year's excess contributions to be added to prefunding balance:		
a Present value of excess contributions (line 38a from prior year)		0
b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.36</u> %		0
b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
c Total available at beginning of current plan year to add to prefunding balance		0
d Portion of (c) to be added to prefunding balance		0
12 Other reductions in balances due to elections or deemed elections	0	7536308
13 Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	62178707

Part III Funding Percentages		
14 Funding target attainment percentage	14	80.00 %
15 Adjusted funding target attainment percentage	15	80.00 %
16 Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	105.68 %
17 If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage	17	%

Part IV Contributions and Liquidity Shortfalls					
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/13/2024	24700000	0			
Totals ▶			18(b)	24700000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:		
a Contributions allocated toward unpaid minimum required contributions from prior years.	19a	0
b Contributions made to avoid restrictions adjusted to valuation date	19b	0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date	19c	22661165
20 Quarterly contributions and liquidity shortfalls:		
a Did the plan have a "funding shortfall" for the prior year?	☐ Yes ☒ No	
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☐ Yes ☐ No	
c If line 20a is "Yes," see instructions and complete the following table as applicable:		
Liquidity shortfall as of end of quarter of this plan year		
(1) 1st	(2) 2nd	(3) 3rd

Part V	Assumptions Used to Determine Funding Target and Target Normal Cost
---------------	--

21 Discount rate:			
a Segment rates:	1st segment: 4.75 %	2nd segment: 5.00 %	3rd segment: 5.74 % ☐ N/A, full yield curve used
b Applicable month (enter code).....			21b 4
22 Weighted average retirement age			22 63
23 Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute			

Part VI	Miscellaneous Items
----------------	----------------------------

24 Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
25 Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
26 Demographic and benefit information	
a Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.	☒ Yes ☐ No
b Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ...	☒ Yes ☐ No
27 If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment.....	27

Part VII	Reconciliation of Unpaid Minimum Required Contributions For Prior Years
-----------------	--

28 Unpaid minimum required contributions for all prior years	28	0
29 Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a).....	29	0
30 Remaining amount of unpaid minimum required contributions (line 28 minus line 29)	30	0

Part VIII	Minimum Required Contribution For Current Year
------------------	---

31 Target normal cost and excess assets (see instructions):			
a Target normal cost (line 6c).....	31a	43950360	
b Excess assets, if applicable, but not greater than line 31a	31b	0	
32 Amortization installments:	Outstanding Balance	Installment	
a Net shortfall amortization installment	440270848	40320315	
b Waiver amortization installment	0	0	
33 If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount	33		
34 Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)....	34	84270675	
	Carryover balance	Prefunding balance	Total balance
35 Balances elected for use to offset funding requirement	0	62178707	62178707
36 Additional cash requirement (line 34 minus line 35).....	36	22091968	
37 Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c).....	37	22661165	
38 Present value of excess contributions for current year (see instructions)			
a Total (excess, if any, of line 37 over line 36)	38a	569197	
b Portion included in line 38a attributable to use of prefunding and funding standard carryover balances	38b	569197	
39 Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)	39	0	
40 Unpaid minimum required contributions for all years	40	0	

Part IX	Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)
----------------	---

41 If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☒ 2019 ☐ 2020 ☐ 2021
--

<div>SCHEDULE C</div> <div>(Form 5500)</div> <div>Department of the Treasury Internal Revenue Service</div> <div>Department of Labor Employee Benefits Security Administration</div> <div>Pension Benefit Guaranty Corporation</div>	<div>Service Provider Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).</div> <div>▶ File as an attachment to Form 5500.</div>	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection.

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) ▶	001
C Plan sponsor's name as shown on line 2a of Form 5500 ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830	

Part I	Service Provider Information (see instructions)
--------	---

You must complete this Part, in accordance with the instructions, to report the information required for **each person** who received, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of monetary value) in connection with services rendered to the plan or the person's position with the plan during the plan year. If a person received **only** eligible indirect compensation for which the plan received the required disclosures, you are required to answer line 1 but are not required to include that person when completing the remainder of this Part.

1 Information on Persons Receiving Only Eligible Indirect Compensation

- a Check "Yes" or "No" to indicate whether you are excluding a person from the remainder of this Part because they received only eligible indirect compensation for which the plan received the required disclosures (see instructions for definitions and conditions).. ☒ Yes ☐ No
- b If you answered line 1a "Yes," enter the name and EIN or address of each person providing the required disclosures for the service providers who received only eligible indirect compensation. Complete as many entries as needed (see instructions).

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
BANK OF NEW YORK MELLON
13-5160382

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
--

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
--

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation
--

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

(b) Enter name and EIN or address of person who provided you disclosures on eligible indirect compensation

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

AON HEWITT

36-2235791

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
11 28 50 51	ACTUARY	1581104	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

FIDELITY MGMT TRUST CO

04-3022712

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
16 50	CONSULTANT	1031309	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

HEALTH CARE SERVICE

36-1236610

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	880872	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

PARAMETIRC PORTFOLIO ASSOCIATES

20-0292745

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	607983	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

PACIFIC INVESTMENT MGMT CO

33-0629048

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	513834	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

BANK OF NEW YORK MELLON

13-5160382

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
21 50	TRUSTEE	474031	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LOOMIS SAYLES & CO

04-3200030

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	410089	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

JP MORGAN

20-3847783

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	406346	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

RREEF AMERICA II LP

92-1440977

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	375323	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

LEGAL & GENERAL

20-8058531

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	224975	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

WILLIAM BLAIR & COMPANY, LLC

36-2214610

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	217015	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

ARROWMARK COLORADO

39-2068140

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	198051	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

ARIEL INVESTMENTS, LLC

02-0712418

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	148058	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

NORTHERN TRUST

45-6138589

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	91482	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

GOLDMAN SACHS ASSET MANAGEMENT

59-3263582

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	54586	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

CROWE LLP

35-0921680

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
10 50	AUDITOR	52535	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

AETNA RETIREMENT SERVICES

06-0842808

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	51504	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

BARON COLLECTIVE INVESTMENT

30-6492561

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
28 51	INV MGMT	27655	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

WILLIS TOWERS WATSON

53-0181291

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
16 50	CONSULTANT	21199	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

RR DONNELLEY

36-1004130

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
38 50	COMMUNICATIO NS	19986	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

SMITH COMMUNICATION PARTNERS

20-2894624

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
38 50	COMMUNICATIO NS	17648	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

2. Information on Other Service Providers Receiving Direct or Indirect Compensation. Except for those persons for whom you answered "Yes" to line 1a above, complete as many entries as needed to list each person receiving, directly or indirectly, \$5,000 or more in total compensation (i.e., money or anything else of value) in connection with services rendered to the plan or their position with the plan during the plan year. (See instructions).

(a) Enter name and EIN or address (see instructions)

CVS

05-0340626

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	12017	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

MASTERCRAFT PRINTED PRODUCTS

75-1635882

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
36 50	COMMUNICATIONS	7549	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

(a) Enter name and EIN or address (see instructions)

COVER-TEK INC.

75-2484580

(b) Service Code(s)	(c) Relationship to employer, employee organization, or person known to be a party-in-interest	(d) Enter direct compensation paid by the plan. If none, enter -0-.	(e) Did service provider receive indirect compensation? (sources other than plan or plan sponsor)	(f) Did indirect compensation include eligible indirect compensation, for which the plan received the required disclosures?	(g) Enter total indirect compensation received by service provider excluding eligible indirect compensation for which you answered "Yes" to element (f). If none, enter -0-.	(h) Did the service provider give you a formula instead of an amount or estimated amount?
13 50	CONTRACT ADMINISTRATION	4416	Yes ☐ No ☒	Yes ☐ No ☐		Yes ☐ No ☐

Part I Service Provider Information (continued)

3. If you reported on line 2 receipt of indirect compensation, other than eligible indirect compensation, by a service provider, and the service provider is a fiduciary or provides contract administrator, consulting, custodial, investment advisory, investment management, broker, or recordkeeping services, answer the following questions for (a) each source from whom the service provider received \$1,000 or more in indirect compensation and (b) each source for whom the service provider gave you a formula used to determine the indirect compensation instead of an amount or estimated amount of the indirect compensation. Complete as many entries as needed to report the required information for each source.

(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	
(a) Enter service provider name as it appears on line 2	(b) Service Codes (see instructions)	(c) Enter amount of indirect compensation
(d) Enter name and EIN (address) of source of indirect compensation	(e) Describe the indirect compensation, including any formula used to determine the service provider's eligibility for or the amount of the indirect compensation.	

Part II Service Providers Who Fail or Refuse to Provide Information

4 Provide, to the extent possible, the following information for each service provider who failed or refused to provide the information necessary to complete this Schedule.

(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide
(a) Enter name and EIN or address of service provider (see instructions)	(b) Nature of Service Code(s)	(c) Describe the information that the service provider failed or refused to provide

Part III Termination Information on Accountants and Enrolled Actuaries (see instructions)
(complete as many entries as needed)

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

a Name:	b EIN:
c Position:	
d Address:	e Telephone:

Explanation:

SCHEDULE D (Form 5500) <small>Department of the Treasury Internal Revenue Service</small> <small>Department of Labor Employee Benefits Security Administration</small>	DFE/Participating Plan Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA). ► File as an attachment to Form 5500.	OMB No. 1210-0110 <div style="text-align: center; font-size: 1.2em; font-weight: bold;">2023</div> This Form is Open to Public Inspection.
---	--	---

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023

A Name of plan <u>ONCOR RETIREMENT PLAN</u>	B Three-digit plan number (PN) ►	<u>001</u>
C Plan or DFE sponsor's name as shown on line 2a of Form 5500 <u>ONCOR ELECTRIC DELIVERY COMPANY LLC</u>	D Employer Identification Number (EIN) <u>75-2967830</u>	

Part I	Information on interests in MTIAs, CCTs, PSAs, and 103-12 IEs (to be completed by plans and DFEs)
(Complete as many entries as needed to report all interests in DFEs)	

a Name of MTIA, CCT, PSA, or 103-12 IE: <u>GS COLL TRUST EMERGING MARKETS DEBT</u>			
b Name of sponsor of entity listed in (a): <u>THE GOLDMAN SACHS TRUST COMPANY NA</u>			
c EIN-PN <u>13-4166989-021</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>29026592</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>COLL TRUST GOVT SHORT TERM INVST FD</u>			
b Name of sponsor of entity listed in (a): <u>THE BANK OF NEW YORK MELLON</u>			
c EIN-PN <u>13-6154008-012</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>193835342</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLL RUSSELL 1000 IDX FD NL</u>			
b Name of sponsor of entity listed in (a): <u>NORTHERN TRUST INVESTMENTS, INC.</u>			
c EIN-PN <u>45-6138589-095</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>153917319</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>NT COLL MSCI ACWI EX-US IDX FD NL</u>			
b Name of sponsor of entity listed in (a): <u>NORTHERN TRUST INVESTMENTS, INC.</u>			
c EIN-PN <u>45-6138589-103</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>55574572</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>SSGA 20+YR US TR STRIPS NL FD CL A</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS TRUST COMPANY</u>			
c EIN-PN <u>32-6528132-038</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>20945946</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>SSGA US LONG GOV BD IDX NL SER CL A</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-192</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>59633544</u>	
a Name of MTIA, CCT, PSA, or 103-12 IE: <u>SSGA INT US GOVT BD IDX NL SER CL A</u>			
b Name of sponsor of entity listed in (a): <u>STATE STREET GLOBAL ADVISORS TRUST COMPANY</u>			
c EIN-PN <u>90-0337987-209</u>	d Entity code <u>C</u>	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) <u>2168848</u>	

a Name of MTIA, CCT, PSA, or 103-12 IE: AON HEWITT GLOBAL EQUITY FUND

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN 37-6543784-004	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 210783930
--------------------------------	------------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE: AON CORE REAL ESTATE FUND

b Name of sponsor of entity listed in (a): AON TRUST COMPANY LLC

c EIN-PN 37-6543784-037	d Entity code C	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions) 51297145
--------------------------------	------------------------	--

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

a Name of MTIA, CCT, PSA, or 103-12 IE:

b Name of sponsor of entity listed in (a):

c EIN-PN	d Entity code	e Dollar value of interest in MTIA, CCT, PSA, or 103-12 IE at end of year (see instructions)
-----------------	----------------------	---

Part II Information on Participating Plans (to be completed by DFEs, other than DCGs)

(Complete as many entries as needed to report all participating plans. DCGs must report each participating plan using Schedule DCG.)

a Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN**a** Plan name**b** Name of
plan sponsor**c** EIN-PN

SCHEDULE H (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation	Financial Information This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code). ► File as an attachment to Form 5500.	OMB No. 1210-0110
		2023
		This Form is Open to Public Inspection

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan ONCOR RETIREMENT PLAN	B Three-digit plan number (PN) ►	001
C Plan sponsor's name as shown on line 2a of Form 5500 ONCOR ELECTRIC DELIVERY COMPANY LLC	D Employer Identification Number (EIN) 75-2967830	

Part I	Asset and Liability Statement
---------------	--------------------------------------

1 Current value of plan assets and liabilities at the beginning and end of the plan year. Combine the value of plan assets held in more than one trust. Report the value of the plan's interest in a commingled fund containing the assets of more than one plan on a line-by-line basis unless the value is reportable on lines 1c(9) through 1c(14). Do not enter the value of that portion of an insurance contract which guarantees, during this plan year, to pay a specific dollar benefit at a future date. **Round off amounts to the nearest dollar.** MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 1b(1), 1b(2), 1c(8), 1g, 1h, and 1i. CCTs, PSAs, and 103-12 IEs also do not complete lines 1d and 1e. See instructions.

Assets		(a) Beginning of Year	(b) End of Year
a Total noninterest-bearing cash	1a		
b Receivables (less allowance for doubtful accounts):			
(1) Employer contributions	1b(1)	0	24700000
(2) Participant contributions	1b(2)		
(3) Other	1b(3)	62375374	123652905
c General investments:			
(1) Interest-bearing cash (include money market accounts & certificates of deposit)	1c(1)	21866649	3345870
(2) U.S. Government securities	1c(2)	96306253	28889179
(3) Corporate debt instruments (other than employer securities):			
(A) Preferred	1c(3)(A)	221476942	225372461
(B) All other	1c(3)(B)	349517093	307783415
(4) Corporate stocks (other than employer securities):			
(A) Preferred	1c(4)(A)	1865012	1741454
(B) Common	1c(4)(B)	98007901	112852050
(5) Partnership/joint venture interests	1c(5)	155097542	144988975
(6) Real estate (other than employer real property)	1c(6)		
(7) Loans (other than to participants)	1c(7)		
(8) Participant loans	1c(8)		
(9) Value of interest in common/collective trusts	1c(9)	719655455	777183238
(10) Value of interest in pooled separate accounts	1c(10)		
(11) Value of interest in master trust investment accounts	1c(11)		
(12) Value of interest in 103-12 investment entities	1c(12)		
(13) Value of interest in registered investment companies (e.g., mutual funds)	1c(13)	83577293	57644541
(14) Value of funds held in insurance company general account (unallocated contracts)	1c(14)		
(15) Other	1c(15)	-9893194	74857138

1d Employer-related investments:		(a) Beginning of Year	(b) End of Year
(1) Employer securities	1d(1)		
(2) Employer real property	1d(2)		
e Buildings and other property used in plan operation	1e		
f Total assets (add all amounts in lines 1a through 1e)	1f	1799852320	1883011226
Liabilities			
g Benefit claims payable	1g		
h Operating payables	1h	1172616	1309111
i Acquisition indebtedness	1i		
j Other liabilities	1j	63061941	123318653
k Total liabilities (add all amounts in lines 1g through 1j)	1k	64234557	124627764
Net Assets			
l Net assets (subtract line 1k from line 1f)	1l	1735617763	1758383462

Part II Income and Expense Statement

2 Plan income, expenses, and changes in net assets for the year. Include all income and expenses of the plan, including any trust(s) or separately maintained fund(s) and any payments/receipts to/from insurance carriers. Round off amounts to the nearest dollar. MTIAs, CCTs, PSAs, and 103-12 IEs do not complete lines 2a, 2b(1)(E), 2e, 2f, and 2g.

Income		(a) Amount	(b) Total
a Contributions:			
(1) Received or receivable in cash from: (A) Employers	2a(1)(A)	26705816	
(B) Participants	2a(1)(B)	4467322	
(C) Others (including rollovers)	2a(1)(C)		
(2) Noncash contributions	2a(2)		
(3) Total contributions. Add lines 2a(1)(A) , (B), (C), and line 2a(2)	2a(3)		31173138
b Earnings on investments:			
(1) Interest:			
(A) Interest-bearing cash (including money market accounts and certificates of deposit)	2b(1)(A)	647297	
(B) U.S. Government securities	2b(1)(B)	606842	
(C) Corporate debt instruments	2b(1)(C)	29267363	
(D) Loans (other than to participants)	2b(1)(D)		
(E) Participant loans	2b(1)(E)		
(F) Other	2b(1)(F)	2262527	
(G) Total interest. Add lines 2b(1)(A) through (F)	2b(1)(G)		32784029
(2) Dividends: (A) Preferred stock	2b(2)(A)		
(B) Common stock	2b(2)(B)	1296308	
(C) Registered investment company shares (e.g. mutual funds)	2b(2)(C)	2798873	
(D) Total dividends. Add lines 2b(2)(A) , (B), and (C)	2b(2)(D)		4095181
(3) Rents	2b(3)		
(4) Net gain (loss) on sale of assets: (A) Aggregate proceeds	2b(4)(A)	2398968483	
(B) Aggregate carrying amount (see instructions)	2b(4)(B)	2446408024	
(C) Subtract line 2b(4)(B) from line 2b(4)(A) and enter result	2b(4)(C)		-47439541
(5) Unrealized appreciation (depreciation) of assets: (A) Real estate	2b(5)(A)		
(B) Other	2b(5)(B)	77753783	
(C) Total unrealized appreciation of assets. Add lines 2b(5)(A) and (B)	2b(5)(C)		

		(a) Amount	(b) Total
(6) Net investment gain (loss) from common/collective trusts.....	2b(6)		100286965
(7) Net investment gain (loss) from pooled separate accounts.....	2b(7)		
(8) Net investment gain (loss) from master trust investment accounts.....	2b(8)		
(9) Net investment gain (loss) from 103-12 investment entities.....	2b(9)		
(10) Net investment gain (loss) from registered investment companies (e.g., mutual funds)	2b(10)		2702518
c Other income	2c		4587568
d Total income. Add all income amounts in column (b) and enter total	2d		205943641

Expenses

e Benefit payment and payments to provide benefits:			
(1) Directly to participants or beneficiaries, including direct rollovers	2e(1)	164755181	
(2) To insurance carriers for the provision of benefits.....	2e(2)		
(3) Other	2e(3)		
(4) Total benefit payments. Add lines 2e(1) through (3)	2e(4)		164755181
f Corrective distributions (see instructions)	2f		
g Certain deemed distributions of participant loans (see instructions)	2g		
h Interest expense	2h		
i Administrative expenses:			
(1) Salaries and allowances	2i(1)		
(2) Contract administrator fees.....	2i(2)		
(3) Recordkeeping fees.....	2i(3)		
(4) IQPA audit fees.....	2i(4)	52535	
(5) Investment advisory and investment management fees	2i(5)	3444110	
(6) Bank or trust company trustee/custodial fees	2i(6)	474031	
(7) Actuarial fees	2i(7)	347720	
(8) Legal fees	2i(8)		
(9) Valuation/appraisal fees	2i(9)		
(10) Other trustee fees and expenses	2i(10)		
(11) Other expenses	2i(11)	14104365	
(12) Total administrative expenses. Add lines 2i(1) through (11)	2i(12)		18422761
j Total expenses. Add all expense amounts in column (b) and enter total	2j		183177942

Net Income and Reconciliation

k Net income (loss). Subtract line 2j from line 2d	2k		22765699
l Transfers of assets:			
(1) To this plan	2l(1)		
(2) From this plan	2l(2)		

Part III Accountant's Opinion

3 Complete lines 3a through 3c if the opinion of an independent qualified public accountant is attached to this Form 5500. Complete line 3d if an opinion is not attached.

a The attached opinion of an independent qualified public accountant for this plan is (see instructions):

(1) ☒ Unmodified (2) ☐ Qualified (3) ☐ Disclaimer (4) ☐ Adverse

b Check the appropriate box(es) to indicate whether the IQPA performed an ERISA section 103(a)(3)(C) audit. Check both boxes (1) and (2) if the audit was performed pursuant to both 29 CFR 2520.103-8 and 29 CFR 2520.103-12(d). Check box (3) if pursuant to neither.

(1) ☒ DOL Regulation 2520.103-8 (2) ☐ DOL Regulation 2520.103-12(d) (3) ☐ neither DOL Regulation 2520.103-8 nor DOL Regulation 2520.103-12(d).

c Enter the name and EIN of the accountant (or accounting firm) below:

(1) Name: **CROWE LLP**

(2) EIN: **35-0921680**

d The opinion of an independent qualified public accountant is **not attached** as part of Schedule H because:

(1) ☐ This form is filed for a CCT, PSA, DCG or MTIA. (2) ☐ It will be attached to the next Form 5500 pursuant to 29 CFR 2520.104-50.

Part IV Compliance Questions

4 CCTs and PSAs do not complete Part IV. MTIAs, 103-12 IEs, and GIAs do not complete lines 4a, 4e, 4f, 4g, 4h, 4k, 4m, 4n, or 5. 103-12 IEs also do not complete lines 4j and 4l. MTIAs also do not complete line 4l. DCGs do not complete lines 4e, 4f, 4k, 4l, and 5, and DCGs generally complete the rest of Part IV collectively for all plans in the DCG, except as otherwise provided (see instructions).

During the plan year:

	Yes	No	Amount
a Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? Continue to answer "Yes" for any prior year failures until fully corrected. (See instructions and DOL's Voluntary Fiduciary Correction Program.)		☒	
b Were any loans by the plan or fixed income obligations due the plan in default as of the close of the plan year or classified during the year as uncollectible? Disregard participant loans secured by participant's account balance. (Attach Schedule G (Form 5500) Part I if "Yes" is checked.)		☒	
c Were any leases to which the plan was a party in default or classified during the year as uncollectible? (Attach Schedule G (Form 5500) Part II if "Yes" is checked.)		☒	
d Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 4a. Attach Schedule G (Form 5500) Part III if "Yes" is checked.)		☒	
e Was this plan covered by a fidelity bond?	☒		20000000
f Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?		☒	
g Did the plan hold any assets whose current value was neither readily determinable on an established market nor set by an independent third party appraiser?		☒	
h Did the plan receive any noncash contributions whose value was neither readily determinable on an established market nor set by an independent third party appraiser?		☒	
i Did the plan have assets held for investment? (Attach schedule(s) of assets if "Yes" is checked, and see instructions for format requirements.)	☒		
j Were any plan transactions or series of transactions in excess of 5% of the current value of plan assets? (Attach schedule of transactions if "Yes" is checked and see instructions for format requirements.)	☒		
k Were all the plan assets either distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?		☒	
l Has the plan failed to provide any benefit when due under the plan?		☒	
m If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)			
n If 4m was answered "Yes," check the "Yes" box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3.			

5a Has a resolution to terminate the plan been adopted during the plan year or any prior plan year? ☐ Yes ☒ No
If "Yes," enter the amount of any plan assets that reverted to the employer this year _____.

5b If, during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

5b(1) Name of plan(s)	5b(2) EIN(s)	5b(3) PN(s)

5c Was the plan a defined benefit plan covered under the PBGC insurance program at any time during this plan year? (See ERISA section 4021 and instructions.) ☒ Yes ☐ No ☐ Not determined

If "Yes" is checked, enter the My PAA confirmation number from the PBGC premium filing for this plan year 511722.

<div>SCHEDULE R (Form 5500) Department of the Treasury Internal Revenue Service Department of Labor Employee Benefits Security Administration Pension Benefit Guaranty Corporation</div>	<div>Retirement Plan Information</div> <div>This schedule is required to be filed under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6058(a) of the Internal Revenue Code (the Code).</div> <div>▶ File as an attachment to Form 5500.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection.</div>
For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023		
A Name of plan ONCOR RETIREMENT PLAN		B Three-digit plan number (PN) ▶ 001
C Plan sponsor's name as shown on line 2a of Form 5500 ONCOR ELECTRIC DELIVERY COMPANY LLC		D Employer Identification Number (EIN) 75-2967830
Part I	Distributions	
All references to distributions relate only to payments of benefits during the plan year.		
1 Total value of distributions paid in property other than in cash or the forms of property specified in the instructions.....		1 0
2 Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits): EIN(s): 04-3275867		
Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.		
3 Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year		3 132
Part II	Funding Information (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part.)	
4 Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ☐ Yes ☐ No ☒ N/A		
If the plan is a defined benefit plan, go to line 8.		
5 If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions and enter the date of the ruling letter granting the waiver. Date: Month _____ Day _____ Year _____		
If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.		
6 a Enter the minimum required contribution for this plan year (include any prior year accumulated funding deficiency not waived)		6a
b Enter the amount contributed by the employer to the plan for this plan year		6b
c Subtract the amount in line 6b from the amount in line 6a. Enter the result (enter a minus sign to the left of a negative amount)		6c
If you completed line 6c, skip lines 8 and 9.		
7 Will the minimum funding amount reported on line 6c be met by the funding deadline? ☐ Yes ☐ No ☐ N/A		
8 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure or other authority providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? ☐ Yes ☐ No ☒ N/A		
Part III	Amendments	
9 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box. If no, check the "No" box. ☒ Increase ☐ Decrease ☐ Both ☐ No		
Part IV	ESOPs (see instructions). If this is not a plan described under section 409(a) or 4975(e)(7) of the Internal Revenue Code, skip this Part.	
10 Were unallocated employer securities or proceeds from the sale of unallocated securities used to repay any exempt loan?..... ☐ Yes ☐ No		
11 a Does the ESOP hold any preferred stock? ☐ Yes ☐ No		
b If the ESOP has an outstanding exempt loan with the employer as lender, is such loan part of a "back-to-back" loan? (See instructions for definition of "back-to-back" loan.) ☐ Yes ☐ No		
12 Does the ESOP hold any stock that is not readily tradable on an established securities market? ☐ Yes ☐ No		
For Paperwork Reduction Act Notice, see the Instructions for Form 5500.		
Schedule R (Form 5500) 2023 v. 230707		

Part V Additional Information for Multiemployer Defined Benefit Pension Plans

13 Enter the following information for each employer that (1) contributed more than 5% of total contributions to the plan during the plan year or (2) was one of the top-ten highest contributors (measured in dollars). See instructions. *Complete as many entries as needed to report all applicable employers.*

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

a Name of contributing employer

b EIN

c Dollar amount contributed by employer

d Date collective bargaining agreement expires (If employer contributes under more than one collective bargaining agreement, check box ☐ and see instructions regarding required attachment. Otherwise, enter the applicable date.) Month _____ Day _____ Year _____

e Contribution rate information (If more than one rate applies, check this box ☐ and see instructions regarding required attachment. Otherwise, complete lines 13e(1) and 13e(2).)

(1) Contribution rate (in dollars and cents) _____

(2) Base unit measure: ☐ Hourly ☐ Weekly ☐ Unit of production ☐ Other (specify): _____

14 Enter the number of deferred vested and retired participants (inactive participants), as of the beginning of the plan year, whose contributing employer is no longer making contributions to the plan for:		
a The current plan year. Check the box to indicate the counting method used to determine the number of inactive participants: ☐ last contributing employer ☐ alternative ☐ reasonable approximation (see instructions for required attachment)	14a	
b The plan year immediately preceding the current plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14b	
c The second preceding plan year. ☐ Check the box if the number reported is a change from what was previously reported (see instructions for required attachment)	14c	
15 Enter the ratio of the number of participants under the plan on whose behalf no employer had an obligation to make an employer contribution during the current plan year to:		
a The corresponding number for the plan year immediately preceding the current plan year	15a	
b The corresponding number for the second preceding plan year	15b	
16 Information with respect to any employers who withdrew from the plan during the preceding plan year:		
a Enter the number of employers who withdrew during the preceding plan year	16a	
b If line 16a is greater than 0, enter the aggregate amount of withdrawal liability assessed or estimated to be assessed against such withdrawn employers	16b	
17 If assets and liabilities from another plan have been transferred to or merged with this plan during the plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐		

Part VI	Additional Information for Single-Employer and Multiemployer Defined Benefit Pension Plans
----------------	---

18 If any liabilities to participants or their beneficiaries under the plan as of the end of the plan year consist (in whole or in part) of liabilities to such participants and beneficiaries under two or more pension plans as of immediately before such plan year, check box and see instructions regarding supplemental information to be included as an attachment..... ☐	
19 If the total number of participants is 1,000 or more, complete lines (a) and (b):	
a Enter the percentage of plan assets held as: Public Equity: <u>27.0</u> % Private Equity: <u>3.0</u> % Investment-Grade Debt and Interest Rate Hedging Assets: <u>45.0</u> % High-Yield Debt: <u>6.0</u> % Real Assets: <u>0.0</u> % Cash or Cash Equivalents: <u>0.0</u> % Other: <u>19.0</u> %	
b Provide the average duration of the Investment-Grade Debt and Interest Rate Hedging Assets: ☐ 0-5 years ☐ 5-10 years ☒ 10-15 years ☐ 15 years or more	
20 PBGC missed contribution reporting requirements. If this is a multiemployer plan or a single-employer plan that is not covered by PBGC, skip line 20.	
a Is the amount of unpaid minimum required contributions for all years from Schedule SB (Form 5500) line 40 greater than zero? ☐ Yes ☒ No	
b If line 20a is "Yes," has PBGC been notified as required by ERISA sections 4043(c)(5) and/or 303(k)(4)? Check the applicable box:	
☐ Yes.	
☐ No. Reporting was waived under 29 CFR 4043.25(c)(2) because contributions equal to or exceeding the unpaid minimum required contribution were made by the 30th day after the due date.	
☐ No. The 30-day period referenced in 29 CFR 4043.25(c)(2) has not yet ended, and the sponsor intends to make a contribution equal to or exceeding the unpaid minimum required contribution by the 30th day after the due date.	
☐ No. Other. Provide explanation: _____	

Part VII	IRS Compliance Questions
-----------------	---------------------------------

21a Does the plan satisfy the coverage and nondiscrimination tests of Code sections 410(b) and 401(a)(4) by combining this plan with any other plans under the permissive aggregation rules? ☐ Yes ☒ No	
21b If this is a Code section 401(k) plan, check all boxes that apply to indicate how the plan is intended to satisfy the nondiscrimination requirements for employee deferrals and employer matching contributions (as applicable) under Code sections 401(k)(3) and 401(m)(2).	
☐ Design-based safe harbor method	
☐ "Prior year" ADP test	
☐ "Current year" ADP test	
☒ N/A	
22 If the plan sponsor is an adopter of a pre-approved plan that received a favorable IRS Opinion Letter, enter the date of the Opinion Letter ____/____/____ (MM/DD/YYYY) and the Opinion Letter serial number _____.	

ONCOR RETIREMENT PLAN

FINANCIAL STATEMENTS

December 31, 2023 and 2022

ONCOR RETIREMENT PLAN

FINANCIAL STATEMENTS
December 31, 2023 and 2022

CONTENTS

INDEPENDENT AUDITOR'S REPORT	1
FINANCIAL STATEMENTS	
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS	4
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS	5
NOTES TO FINANCIAL STATEMENTS	6
SUPPLEMENTAL SCHEDULES	
SCHEDULE H, PART IV, LINE 4i – SUPPLEMENTAL SCHEDULE OF ASSETS (HELD AT END OF YEAR) DECEMBER 31, 2023	21
SCHEDULE H, PART IV, LINE 4i – SUPPLEMENTAL SCHEDULE OF ASSETS (ACQUIRED AND DISPOSED OF WITHIN YEAR) FOR THE YEAR ENDED DECEMBER 31, 2023	55
SCHEDULE H, PART IV, LINE 4j – SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS FOR THE YEAR ENDED DECEMBER 31, 2023	60

INDEPENDENT AUDITOR'S REPORT

To the Oncor Retirement Committee
and the Participant of the Oncor Retirement Plan

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of Oncor Retirement Plan (the Plan), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), as permitted by ERISA Section 103(a)(3)(C) (ERISA Section 103(a)(3)(C) audit). The financial statements comprise the statements of net assets available for benefits as of December 31, 2023 and 2022, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained certifications from a qualified institution as of December 31, 2023 and 2022, and for the years then ended, stating that the certified investment information, as described in Note 3 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the Auditor's Responsibilities for the Audit of the Financial Statements section

- the amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.
- the information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

(Continued)

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for one year from the date the financial statements are available to be issued.

Management is also responsible for maintaining a current plan instrument, including all plan amendments, administering the plan, and determining that the plan's transactions that are presented and disclosed in the financial statements are in conformity with the plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditor's Responsibilities for the Audit of the Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

(Continued)

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Matter – Supplemental Schedules Required by ERISA

The supplemental schedules of Schedule H, Part IV, Line 4i – Supplemental Schedule of Assets (Held at End of Year), Schedule H, Part IV, Line 4i – Supplemental Schedule of Assets (Acquired and Disposed of Within Year) and Schedule H, Part IV, Line 4j – Supplemental Schedule of Reportable Transactions as of and for the year ended December 31, 2023 are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion

- the form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.
- the information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).


Crowe LLP

Oak Brook, Illinois
October 2, 2024

ONCOR RETIREMENT PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
ASSETS		
Investments, at fair value (Notes 3 and 4):	\$ 1,655,804,784	\$ 1,658,186,758
Net assets held in 401(h) account (Notes 1, 4 and 6)	78,088,328	79,225,851
Receivables		
Company contributions receivable	24,700,000	-
Accrued interest and dividends	10,120,124	9,820,140
Receivable from sales of securities and other assets	<u>106,302,314</u>	<u>49,492,927</u>
Total receivables	141,122,438	59,313,067
Non-interest bearing cash	<u>564,861</u>	-
Total assets	1,875,580,411	1,796,725,676
LIABILITIES		
Amounts related to obligation of 401(h) account (Notes 1, 4 and 6)	78,088,328	79,225,851
Payable for securities purchased	115,946,808	59,988,823
Accrued expenses	<u>1,250,141</u>	<u>1,119,090</u>
Total liabilities	<u>195,285,277</u>	<u>140,333,764</u>
NET ASSETS AVAILABLE FOR BENEFITS	<u>\$ 1,680,295,134</u>	<u>\$ 1,656,391,912</u>

See notes to financial statements

ONCOR RETIREMENT PLAN
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
Years ended December 31, 2023 and 2022

	<u>2023</u>	<u>2022</u>
ADDITIONS:		
Investment income:		
Net appreciation in fair value of investments	\$ 123,330,855	\$ -
Interest and dividends	34,759,850	41,420,411
Other investment income	<u>4,577,144</u>	<u>4,331,496</u>
Total investment income	162,667,849	45,751,907
 Company contributions	 <u>24,700,000</u>	 <u>-</u>
 Total additions	 187,367,849	 45,751,907
 DEDUCTIONS:		
Net depreciation in fair value of investments	-	600,906,184
Annuity purchase (Note 1)	-	78,719,308
Benefits paid to participants (Note 1)	146,280,036	153,036,250
Administrative expenses (Note 2)	<u>17,184,591</u>	<u>17,006,764</u>
 Total deductions	 <u>163,464,627</u>	 <u>849,668,506</u>
 Net increase (decrease) in net assets available for benefits	 23,903,222	 (803,916,599)
 NET ASSETS AVAILABLE FOR BENEFITS		
Beginning of year	<u>1,656,391,912</u>	<u>2,460,308,511</u>
End of year	<u>\$ 1,680,295,134</u>	<u>\$ 1,656,391,912</u>

See notes to financial statements

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 1 - THE PLAN

General: The Oncor Retirement Plan (the “Plan”) is a noncontributory defined benefit pension plan that covers eligible employees and retirees of Oncor Electric Delivery Company LLC (“Oncor” or “the Company”) and certain retired and terminated vested plan participants who previously participated in the EFH Retirement Plan, which was previously sponsored by Energy Future Holdings Corp (“EFH”). The Plan was originally a spin-off from the EFH Retirement Plan. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”).

The Bank of New York Mellon is the Plan’s trustee (the “Trustee”) and holds the Plan’s assets. Fidelity Investments is the administrative service provider. The Plan provisions and a description of the Plan are included in the Plan document, originally effective October 1, 2012 with EFH as the Plan Sponsor. Pursuant to the terms of a Master Agreement dated December 27, 2012 between EFH and Oncor, Oncor assumed the sponsorship of the Plan effective January 1, 2013. Reference should be made to the Plan document for a more complete understanding of Plan benefits and operations.

Eligible employees generally become participants in the Plan upon completion of one year of service (as defined in the Plan document) and attainment of age 21.

Benefits under the Plan are calculated under one of two formulas: (i) the Cash Balance Formula; and (ii) the Traditional Retirement Plan Formula. All eligible employees who were first hired on or after January 1, 2001, and who therefore became eligible to participate in the EFH Retirement Plan on or after January 1, 2002, are covered under the Cash Balance Formula component of the Plan. Additionally, eligible employees who were first hired before January 1, 2001, and who elected, during a one-time election period in 2001, to convert their Traditional Retirement Plan Formula benefit to the Cash Balance Formula benefit effective as of January 1, 2002, are covered under the Cash Balance Formula component of the Plan. All other participants are covered under the Traditional Retirement Plan Formula.

Plan participants under the Traditional Retirement Plan Formula with five or more years of Vesting Service (as defined in the Plan document), after age 18 or who retire on or after attainment of age 65, are fully vested in the Plan and are eligible to receive monthly retirement benefits based on participant Earnings and Accredited Service, as defined in the Plan document. Under the Traditional Retirement Plan Formula, participants receive, for each year of Accredited Service, 1.3% of the first \$7,800 plus 1.5% of the excess over \$7,800 of average annual Earnings (as defined in the Plan document), received by the Participant during his/her three years of highest Earnings.

Generally, the Plan permits early retirement for participants under the Traditional Retirement Plan Formula beginning at age 55 with at least 15 years of Accredited Service with some reductions in the monthly retirement benefit payment amount if participants elect to begin receiving benefits prior to reaching age 62. Certain death benefits are also provided under the Traditional Retirement Plan Formula of the Plan.

Plan participants under the Cash Balance Formula with three or more years of Vesting Service after age 18 or who retire on or after attainment of age 65 are fully vested in the Plan. Fully vested participants under the Cash Balance Formula are eligible to receive a retirement benefit based on their hypothetical account balance as determined under the Cash Balance Formula.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 1 - THE PLAN (Continued)

Under the Cash Balance Formula, the Company makes a monthly contribution credit to a hypothetical account established for each Cash Balance Formula participant. The amount of the Company contribution credit is equal to a percentage of the participant's eligible compensation determined on the basis of the participant's combined age and years of Accredited Service according to the following table:

<u>Age + Years of Accredited Service</u>	<u>Contribution Credit</u>
<35	3.5%
35-49	4.5%
50-64	5.5%
65+	6.5%

Employees who have incurred a separation from service and are rehired who have accrued a benefit under the Traditional Retirement Plan Formula but have not yet commenced payment of that benefit, shall upon such rehire have that benefit converted to a hypothetical account balance and shall thereafter participate in the Cash Balance Formula component of the Plan.

Participants can receive their vested Cash Balance Formula benefit upon retirement or when they otherwise terminate employment with the Company, except as explained in the paragraph immediately below. Participants may, at their election, receive their benefit earned under the Cash Balance Formula in the form of a single lump sum or one of the monthly annuities available under the Plan. The amount of the Cash Balance Formula benefit is based on the value of the participant's Cash Balance Formula account.

For all Plan participants who terminate employment with a vested benefit in the Plan that is less than or equal to \$1,000, their benefit is distributed to them in a lump sum upon termination of employment. If a participant's vested benefit is greater than \$1,000 but less than or equal to \$5,000 (\$7,000 effective as of January 1, 2024) upon termination of employment, and the participant does not elect to receive his/her benefit upon termination of employment, the participant's benefit will be transferred to an individual retirement account for the benefit of the participant.

For certain military personnel who do not return to active employment due to death or disability while on active duty, the Plan provides service credit and contribution credits for the period during which the employee was on active duty, and in the event of death, will apply the provisions of the Plan relating to survivor benefits as if the participant were an active employee on the date of death.

Plan Termination: The Plan is subject to termination at any time by the Board of Directors of the Company, in which event all Plan assets will be used for the benefit of participants and their beneficiaries under the Plan. In the event of liquidation, the distribution of assets shall conform to ERISA, and its related regulations, including the recognition of the priority of claims and interests in the payment of benefits. Whether a particular participant's accumulated benefits will be paid depends on the level of funding of the Plan, the priority of those benefits and the level of benefits guaranteed at the time by the Pension Benefit Guaranty Corporation ("PBGC"). Some benefits may be fully or partially provided for by the then-existing assets and the PBGC, while other benefits may not be provided for at all.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 1 - THE PLAN (Continued)

Section 401(h) Medical Benefit Component: The Plan includes a separate medical benefit account ("401(h) account") in addition to the normal plan retirement benefits, to fund a portion of postretirement health care obligations for retirees and their beneficiaries in accordance with Section 401(h) of the Internal Revenue Code ("IRC"). Accordingly, the Plan's investments in the 401(h) account may not be used for, or diverted to, any purpose other than providing health benefits for eligible retirees and their beneficiaries. The related obligations for health benefits are not included in the Plan's actuarial present value of accumulated plan benefits (see Note 5) but are reflected as obligations in the separate financial statements of the Oncor Retiree Welfare Plan. Plan participants do not contribute to the 401(h) account except for retirees' share of health plan contributions. Employer contributions are at the discretion of Oncor management. See Note 6 for details of the 401(h) net assets at December 31, 2023 and 2022.

Contributions: The Company's contributions to the Plan to fund the benefits are based on an independent actuarial study and satisfy the minimum funding requirements of ERISA for the years 2023 and 2022. The Company made contributions of \$24.7 million for the 2023 plan year and no contributions for the 2022 plan years. The Company made 401(h) contributions of \$2.0 and \$12.3 million during the 2023 and 2022 plan years, respectively, in addition to contributions from retired employees for their share of health plan costs. The assets of the Plan attributable to the contributions made by the Company are to be used solely to provide benefits to participants of the Plan.

Annuity Purchase: During the 2022 plan year, a group annuity contract was purchased to fund and assume the Plan benefits for certain participants of the Plan who, as of July 1, 2022, were then in pay status and receiving a monthly annuity under the Plan in the amount of \$1,368 or less. Approximately 913 participants were included in the group annuity contract. A corresponding amount of \$80.4 million in Plan assets were transferred to the annuity provider to purchase the group annuity. As a result of this annuity purchase, the annuity provider assumed the benefit obligations of the affected individuals and, accordingly, these benefit obligations are no longer obligations of the Plan.

Party-in-Interest: The Bank of New York Mellon is Trustee of the Plan. Certain Plan investments are managed by Standish Mellon, a subsidiary of the Trustee and certain assets are invested in The Bank of New York Mellon Collective U.S. Government Short-Term Investment Fund, which is managed by The Bank of New York Mellon. These transactions along with related administrative fees qualify as party-in-interest transactions allowable under ERISA regulations. The Plan also holds investment funds issued by certain investment managers or other service providers which also qualify as exempt party-in-interest investments. Fees for administrative expenses paid by the Plan to other service providers also qualify as exempt party-in-interest transactions.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting: The financial statements of the Plan are prepared under the accrual method of accounting. Benefit payments are recorded when paid.

Subsequent Events: Subsequent events have been evaluated through October 2, 2024, the date these financial statements were available to be issued.

Investment Valuation and Income Recognition: The investments of the Plan are presented at fair value. Fair value is the price that would be received by the Plan for an asset or paid by the Plan to transfer a liability (an exit price) in an orderly transaction between market participants on the measurement date in the Plan's principal or most advantageous market for the asset or liability.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Purchases and sales of securities, including gain or loss on sale or exchanges, are recorded on a trade-date basis. Interest income is recorded as earned on an accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) in fair value of investments include the Plan's realized and unrealized gains and losses on investments bought and sold as well as held during the year, and investment related expenses, and are reflected in the statements of changes in net assets available for benefits.

See Note 4 for additional information on fair value measurements.

Contributions: Contributions to the Plan are recorded in the period that the Plan's actuary determines they relate to except that a contribution receivable is recorded to the extent that amounts due are pursuant to formal commitments as well as legal or contractual requirements in existence at the end of the plan year.

Administrative Expenses: During the years ended December 31, 2023 and 2022, the Plan paid the costs and expenses of investment transactions and the fees of investment managers engaged by the Oncor Retirement Committee. The Plan also incurred trustee fees, PBGC insurance fees and relevant actuarial, recordkeeping, audit and administrative consulting fees.

Derivatives: The Plan has established policies and procedures for risk assessment and the approval, reporting and monitoring of derivative financial instrument activities. The Plan enters into derivative financial instruments including forward foreign exchange contracts, futures contracts, written options, purchase options and interest rate and credit default swaps, as described below. The instruments' maturity periods vary depending upon the objectives for which the instruments are held. The recorded fair values of the instruments are based on the applicable forward rates at December 31, 2023 and 2022.

The Plan enters into forward contracts to purchase and sell foreign currencies to manage the currency exposure associated with the Plan's foreign investments. The credit risk associated with these contracts is minimal as they are entered into with a limited number of highly rated counterparties.

The Plan enters into futures contracts, written options and purchase options to manage market risk associated with the Plan's investments and to achieve overall investment portfolio objectives. The credit risk associated with these contracts is minimal as they are traded on organized exchanges and margined daily.

The Plan uses credit default swaps to manage the risk of defaults by counterparties on bond investments. The Plan uses interest rate swaps and options to manage its exposure to interest rate risk.

The following table provides aggregate assets and liabilities of the Plan's derivatives not under hedge accounting included in other investments and other liabilities as reported in the statements of net assets available for benefits at December 31, 2023 and 2022:

	At December 31, 2023			At December 31, 2022		
	Asset	Liability	Notional (a)	Asset	Liability	Notional (a)
Foreign currency contracts	\$ 317	\$ 21,864	\$ 23,086,904	\$ -	\$ 28,596	\$ 20,482,230
Futures contracts	49,918,154	5,930,334	1,163,625,000	2,098,037	1,258,525	983,825,000
Credit default swaps	499,055	36,525	22,317,000	661,543	208,740	71,185,000
Interest rate swaps	433,101	409,221	360,100,000	1,695,613	2,268,967	89,800,000

(a) Represents fair value of foreign currency contracts and underlying principal value for all other derivatives.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

At December 31, 2023 and 2022, there were no derivative positions accounted for as cash flow or fair value hedges. Gains and losses on derivative financial instruments are recognized as fair values change. Generally, gains and losses on the derivative financial instruments held would be offset by similar fair value gains and losses on the related securities. The following table provides changes in fair value of the Plan's derivatives not under hedge accounting included in net appreciation in fair value of investments as reported in the statement of changes in net assets available for benefits for the years ended December 31, 2023 and 2022:

	Year Ended December 31, 2023 <u>Gain/(Loss)</u>	Year Ended December 31, 2022 <u>Gain/(Loss)</u>
Foreign currency contracts	\$ (46,925)	\$ 719,739
Futures contracts	(3,678,509)	(59,639,586)
Written options	2,568,380	445,889
Purchase options	(1,358,922)	-
Credit default swaps	133,943	(496,586)
Interest rate swaps	(928,609)	(1,271,229)

Use of Estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of changes in net assets during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties: The Plan holds various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit, overall market volatility, and global events. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term, and that such changes could materially affect the amounts reported in the statements of net assets available for benefits.

Benefit costs are impacted by actual and actuarial estimates of employee demographics, the level of contributions made to the Plan, expected and actual earnings on Plan assets and the discount/inflation rates used in determining the projected benefit obligation. Changes made to the provisions of the Plan may also impact current and future benefit costs. Changes in general interest rates may result in increased or decreased benefit cost obligations reported in future periods. It is reasonably possible that such changes could have a material effect on the amount of benefit obligations reported in the financial statements.

Significant Concentrations of Risk: The Plans' investments are exposed to risks such as interest rate, capital market and credit risks as well as the risk associated with global events. The Plan seeks to optimize return on investment consistent with levels of liquidity and investment risk which are prudent and reasonable, given prevailing capital market conditions and other factors specific to the Plan. While the Plan recognizes the importance of return, investments will be diversified in order to minimize the risk of large losses unless, under the circumstances, it is clearly prudent not to do so. There are also various restrictions and guidelines in place including limitations on types of investments allowed and portfolio weightings for certain investment securities to assist in the mitigation of the risk of large losses.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 3 - CERTIFIED INVESTMENTS

Certain information related to investments disclosed in the accompanying financial statements and ERISA-required supplemental schedules, including investments held at December 31, 2023 and 2022, and net appreciation (depreciation) in fair value of investments, interest and dividends, for the years then ended, was obtained or derived from information supplied to the Plan administrator and certified as complete and accurate by The Bank of New York Mellon/BNY Mellon, N.A., the trustee of the Plan.

NOTE 4 - FAIR VALUE MEASUREMENTS

Fair value measurements are determined by maximizing the use of observable inputs and minimizing the use of unobservable inputs. The hierarchy places the highest priority on unadjusted quoted market prices in active markets for identical assets or liabilities (Level 1 measurements) and gives the lowest priority to unobservable inputs (Level 3 measurements). The three levels of inputs within the fair value hierarchy are defined as follows:

The Plan categorizes its investments recorded at fair value based upon the following fair value hierarchy:

- Level 1 valuations use quoted prices in active markets for identical assets that are accessible at the measurement date. An active market is a market in which transactions for the asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. The Plan's Level 1 investments primarily consist of common stocks and mutual funds that are valued using published market prices, such as those from the New York Stock Exchange.
- Level 2 valuations use inputs, in the absence of actively quoted market prices that are observable for the asset, either directly or indirectly. Level 2 inputs include: (a) quoted prices for similar assets in active markets, (b) quoted prices for identical or similar assets in markets that are not active, (c) inputs other than quoted prices that are observable for the asset such as interest rates and yield curves observable at commonly quoted intervals and (d) inputs that are derived principally from or corroborated by observable market data by correlation or other means. The Plan's Level 2 assets primarily consist of:
 - U.S. Government fixed income securities and Non-U.S. Government fixed income securities that are valued using a combination of quoted prices and inputs that are either observable in the market or can be derived through observable market data, and
 - Corporate fixed income securities that are primarily valued using a spread scale representing credit risk through the use of data obtained from the new issue market, secondary trading and dealer quotes, and an option adjusted spread model used to adjust spreads of issues that have early redemption features.
- Level 3 valuations use unobservable inputs for the asset. Unobservable inputs are used to the extent observable inputs are not available, thereby allowing for situations in which there is little, if any, market activity for the asset at the measurement date. The Plan held no interest in Level 3 investments at December 31, 2023 and 2022.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 4 - FAIR VALUE MEASUREMENTS (Continued)

With respect to amounts presented in the following fair value hierarchy tables, the fair value measurement of an asset (e.g. an investment) is required to fall in its entirety in one level, based on the lowest level input that is significant to the fair value measurement. Assessing the significance of a particular input to the fair value measurement in its entirety requires judgment, considering factors specific to the asset being measured.

The preceding methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date. There have been no changes in methodologies used at December 31, 2023 and 2022.

The following tables set forth by level within the fair value hierarchy a summary of the Plan's investments measured at fair value on a recurring basis at December 31, 2023 and 2022:

	At December 31, 2023				
	(Level 1)	(Level 2)	(Level 3)	NAV (c)	Total
Interest bearing cash (a)	\$ -	\$ 1,607,729	\$ -	\$ -	\$ 1,607,729
Common Stocks	104,935,095	-	-	-	104,935,095
Preferred stocks	-	1,639,239	-	-	1,639,239
Fixed income securities:					
U.S. government	-	27,193,523	-	-	27,193,523
Corporate bonds (b)	-	501,862,185	-	-	501,862,185
Mutual funds	13,419,733	-	-	40,675,983	54,095,716
Collective trusts	-	-	-	746,487,280	746,487,280
Partnership/joint venture interests	-	-	-	144,988,975	144,988,975
Other investments (d)	-	72,995,042	-	-	72,995,042
Total assets	<u>\$ 118,354,828</u>	<u>\$ 605,297,718</u>	<u>\$ -</u>	<u>\$ 932,152,238</u>	<u>\$ 1,655,804,784</u>

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 4 - FAIR VALUE MEASUREMENTS (Continued)

	At December 31, 2022				
	(Level 1)	(Level 2)	(Level 3)	NAV (c)	Total
Interest bearing cash (a)	\$ -	\$ 21,616,388	\$ -	\$ -	\$ 21,616,388
Common Stocks	91,215,954	-	-	-	91,215,954
Preferred stocks	-	1,774,186	-	-	1,774,186
Fixed income securities:					
U.S. government	-	91,616,138	-	-	91,616,138
Corporate bonds (b)	-	543,186,627	-	-	543,186,627
Mutual funds	10,380,577	-	-	68,896,739	79,277,316
Collective trusts	-	-	-	683,774,710	683,774,710
Partnership/joint venture interests	-	-	-	155,097,542	155,097,542
Other investments (d)	-	(9,372,103)	-	-	(9,372,103)
Total assets	<u>\$ 101,596,531</u>	<u>\$ 648,821,236</u>	<u>\$ -</u>	<u>\$ 907,768,991</u>	<u>\$ 1,658,186,758</u>

- (a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.
- (b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.
- (c) These investments are measured at fair value using the net asset value (NAV) per share as a practical expedient as the investments did not have a readily determinable fair value and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the amounts presented in the Statement of Net Assets Available for Benefits.
- (d) Other investments primarily include investments in non-U.S. government fixed income securities and derivatives.

The following tables set forth by level within the fair value hierarchy a summary of the 401(h) account's investments measured at fair value on a recurring basis at December 31, 2023 and 2022:

	At December 31, 2023				
	(Level 1)	(Level 2)	(Level 3)	NAV (c)	Total
Interest bearing cash (a)	\$ -	\$ 986,271	\$ -	\$ -	\$ 986,271
Common Stocks	7,916,955	-	-	-	7,916,955
Preferred stocks	-	102,215	-	-	102,215
Fixed income securities:					
U.S. government	-	1,695,656	-	-	1,695,656
Corporate bonds (b)	-	31,293,691	-	-	31,293,691
Mutual funds	1,012,468	-	-	2,536,357	3,548,825
Collective trusts	-	-	-	30,695,958	30,695,958
Other investments (d)	-	1,862,096	-	-	1,862,096
Total investments	<u>\$ 8,929,423</u>	<u>\$ 35,939,929</u>	<u>\$ -</u>	<u>\$ 33,232,315</u>	<u>\$ 78,101,667</u>

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 4 - FAIR VALUE MEASUREMENTS (Continued)

	At December 31, 2022				
	(Level 1)	(Level 2)	(Level 3)	NAV (c)	Total
Interest bearing cash (a)	\$ -	\$ 250,260	\$ -	\$ -	\$ 250,260
Common Stocks	6,791,947	-	-	-	6,791,947
Preferred stocks	-	90,826	-	-	90,826
Fixed income securities					
U.S. government	-	4,690,115	-	-	4,690,115
Corporate bonds (b)	-	27,807,409	-	-	27,807,409
Mutual funds	772,939	-	-	3,527,038	4,299,977
Collective trusts	-	-	-	35,880,745	35,880,745
Other investments (d)	-	(521,091)	-	-	(521,091)
Total investments	<u>\$ 7,564,886</u>	<u>\$ 32,317,519</u>	<u>\$ -</u>	<u>\$ 39,407,783</u>	<u>\$ 79,290,188</u>

- (a) Primarily represents cash held by brokers, investment managers and others, the fair value of which is treated as Level 2.
- (b) Substantially all corporate bonds are rated investment grade by a major ratings agency such as Moody's Investors Services, Inc.
- (c) These investments are measured at fair value using the net asset value (NAV) per share as a practical expedient as the investments did not have a readily determinable fair value and are not required to be classified in the fair value hierarchy. The fair value amounts presented in the table are intended to permit a reconciliation to the 401(h) investments presented in Note 6.
- (d) Other investments primarily include investments in non-U.S. government fixed income securities and derivatives.

Net Asset Value (NAV) Per Share: In accordance with Financial Accounting Standards Board Accounting Standards Update No. 2009-12, *Investments in Certain Entities That Calculate Net Asset Value per Share (or Its Equivalent)*, the Plan discloses the category, fair value, redemption frequency, and redemption notice period for those assets whose fair value is estimated using the net asset value per share as a practical expedient or its equivalent for which the fair value is not readily determinable at December 31, 2023 and 2022.

The following table sets forth a summary of the Plan's investments for which the fair value has been estimated using the NAV of the investments at December 31, 2023 and 2022.

	Fair Value Estimated Using NAV per Share					
	Fair Value at December 31, 2023	Fair Value at December 31, 2022	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
NTGI - All Country World ex-US Investable Market Index Fund (a)	\$ 51,675,827	\$ 63,486,361	None	Daily	None	1 day
Goldman Sachs Asset Management – Emerging Markets Bond Fund (b)	29,026,592	25,753,076	None	Daily	None	1 day
JP Morgan Strategic Property Fund (c)	37,478,621	44,017,551	None	Quarterly	(p)	45 days
JPMorgan Chase Bank High Yield Bond Fund (d)	27,805,678	24,926,037	None	Daily	None	1 day

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 4 - FAIR VALUE MEASUREMENTS (Continued)

	Fair Value Estimated Using NAV per Share					
	Fair Value at December 31, 2023	Fair Value at December 31, 2022	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
RREEF America REIT II – Real Estate Investment Trust (e)	\$ 51,513,927	\$ 61,422,550	None	Quarterly	(p)	45 days
Bain Capital Bank Loan Fund (f)	28,190,749	24,731,404	None	Monthly	None	30 days
The Bank of New York Mellon – Collective U.S. Government Short-Term Investment Fund (g)	192,623,163	63,273,436	None	Daily	None	1 day
PIMCO FDS Short Term Funds (h)	57,990	55,617	None	Daily	None	1 day
PIMCO FDS Fixed Income Long Term Funds (i)	40,617,993	68,841,122	None	Daily	None	1 day
NT Collective Russell 1000 Index Fund (j)	143,119,496	186,435,576	None	Daily	None	1 day
Aon Global Equity Fund (k)	195,996,719	176,030,110	None	Daily	None	1 day
SSGA US Intermediate US Government Bond Index Fund (l)	2,168,848	2,078,599	None	Daily	None	1 day
SSGA US Long Term Government Bond Index Fund (m)	59,633,544	88,538,612	None	Daily	None	1 day
Aon Core Real Estate Fund (n)	51,297,145	57,645,907	None	Monthly	None	15 days
Aon 20+ Year U.S. Treasury STRIPS Fund (o)	20,945,946	20,533,033	None	Daily	None	15 days
Total	<u>\$ 932,152,238</u>	<u>\$ 907,768,991</u>				

- (a) The fund seeks to provide results that approximate the risk and return characteristics of non-US equity developed and emerging markets.
- (b) The fund seeks a high level of return consisting of income and capital appreciation, investing primarily in sovereign and corporate debt securities and other instruments of issuers in emerging market countries.
- (c) The fund seeks to produce a relatively high level of current income combined with a moderate appreciation by investing in improved real estate projects with stabilized occupancies.
- (d) The fund seeks a high level of current income by investing primarily in a diversified portfolio of debt securities that are rated below investment grade or are unrated.
- (e) The fund invests in the real estate market of the US through investing in diversified properties to create its portfolio.
- (f) The fund invests in senior secured, floating-rate debt.
- (g) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.
- (h) The fund seeks to maximize current income, consistent with preservation of capital and daily liquidity.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 4 - FAIR VALUE MEASUREMENTS (Continued)

- (i) The fund seeks to maximize total return, consistent with investments with a long-term credit bond benchmark.
- (j) The primary objective of the fund is to approximate the risk and return characteristics of the Russell 1000 Index.
- (k) The objective of the fund is to achieve long-term growth of capital by investing directly or indirectly in a diversified portfolio of primarily U.S. and non-U.S. equity securities.
- (l) The fund seeks a return that approximates the performance of the Bloomberg Barclays U.S. Intermediate Government Bond Index over the long term, while providing participants the ability to purchase and redeem units on an "as of" basis.
- (m) The fund seeks a return that approximates the performance of the Bloomberg Barclays U.S. Long Term Government Bond Index over the long term, while providing participants the ability to purchase and redeem units on an "as of" basis.
- (n) The fund seeks to achieve total returns before fees consistent with returns of broad measures of the U.S. core real estate market.
- (o) To approximate as closely as practicable, before expenses, the total return of the STRIPS Index over the long term.
- (p) Redemption frequency could extend beyond a quarter if redemption requests exceed cash available for distribution.

The following table sets forth a summary of the 401(h) account's investments for which the fair value has been estimated using the NAV of the investments at December 31, 2023 and 2022.

	Fair Value Estimated Using NAV per Share					
	Fair Value at December 31, 2023	Fair Value at December 31, 2022	Unfunded Commitment	Redemption Frequency	Other Redemption Restrictions	Redemption Notice Period
NTGI - All Country World ex-US Investable Market Index Fund (a)	\$ 3,898,745	\$ 4,727,200	None	Daily	None	1 day
PIMCO US Fixed Income Long Term Funds (b)	2,536,357	3,527,038	None	Daily	None	1 day
The Bank of New York Mellon Corporation - Collective U.S. Government Short-Term Investment Fund (c)	1,212,181	4,164,320	None	Daily	None	1 day
NT Collective Russell 1000 Index Fund (d)	10,797,823	13,882,008	None	Daily	None	1 day
Aon Global Equity Fund (e)	<u>14,787,209</u>	<u>13,107,217</u>	None	Daily	None	1 day
Total	<u>\$ 33,232,315</u>	<u>\$ 39,407,783</u>				

- (a) The fund seeks to provide results that approximate the risk and return characteristics of non-US equity developed and emerging markets.
- (b) The fund seeks to maximize total return, consistent with investments with a long-term credit bond benchmark.
- (c) The fund seeks to produce a reasonable rate of return while preserving capital and maintaining daily liquidity, investing primarily in securities issued by the U.S. government and its agencies.
- (d) The primary objective of the fund is to approximate the risk and return characteristics of the Russell 1000 Index.
- (e) The objective of the fund is to achieve long-term growth of capital by investing directly or indirectly in a diversified portfolio of primarily U.S. and non-U.S. equity securities.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 5 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS

The actuarial present value of accumulated plan benefits is determined by an independent actuary and is derived by applying actuarial assumptions to adjust the accumulated plan benefits to reflect the time value of money (through discounts for interest) and the probability of payment (by means of decrements such as for death, disability, withdrawal, or retirement) between the valuation date and the expected date of payment. Accumulated plan benefits are those future periodic payments, including lump sum distributions that are attributable under the Plan's provisions to the service employees have rendered. Accumulated plan benefits include benefits expected to be paid to (a) retired or terminated employees or their beneficiaries, (b) beneficiaries of employees who have died, and (c) present employees or their beneficiaries. Benefits under the plan are accumulated based on employees' compensation during each year of credited service. The accumulated plan benefits for active employees will equal the accumulation, with interest, of the annual benefit accruals as of the benefit information date. Benefits payable under all circumstances—retirement, death, disability, and termination of employment—are included, to the extent they are deemed attributable to employee service rendered to the valuation date. Plan Management is reporting the actuarial present value of accumulated plan benefits as of the beginning of the year (amounts at the end of the preceding year) as the actuarial valuation as of December 31, 2023 will not be finalized until after the issuance of the financial statements.

The actuarial present value of accumulated Plan benefits at December 31, 2022 was as follows:

	<u>December 31, 2022</u>
Vested benefits:	
Retired participants and beneficiaries	\$ 1,381,887,353
Other participants	<u>631,637,753</u>
Total	2,013,525,106
Non-vested benefits	<u>23,436,915</u>
Total actuarial present value of accumulated benefits	<u>\$ 2,036,962,021</u>

Changes in the actuarial present value of accumulated Plan benefits for the year ended December 31, 2022, was as follows:

	<u>Year ended December 31, 2022</u>
Actuarial present value of accumulated benefits as of beginning of year	\$ 2,382,182,325
Increase (decrease) during the year attributable to:	
Increase for interest due to decrease in the discount period	106,539,222
Benefits paid to participants	(153,036,250)
Annuity purchase	(78,719,308)
Assumption changes	(263,145,125)
Other changes	<u>43,141,157</u>
Net decrease	<u>(345,220,304)</u>
Actuarial present value of accumulated benefits as of end of year	<u>\$ 2,036,962,021</u>

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 5 - ACTUARIAL PRESENT VALUE OF ACCUMULATED PLAN BENEFITS (Continued)

The \$263.1 million net decrease in the actuarial present value of accumulated benefits for 2022 due to assumption changes was driven by the following:

- a change in the annual rate of interest used to discount estimated future benefit payments from 4.70% in 2021 to 6.00% in 2022;
- a change in inflation rate from 2.20% in 2021 to 2.40% in 2022;
- a change in the cash balance annuity conversion segment interest rates under IRC section 417(e);
- the cash balance annuity conversion mortality projections were updated under IRC section 417(e); and
- pay increase rates for the 2023 calendar year were increased by 5.90% to better reflect anticipated plan experience.

The more significant actuarial assumptions used in the actuarial valuations at December 31, 2022 include:

- use of the following rates:

<u>Actuarial Valuation Assumption</u>	<u>2022</u>
Average expected return on assets	6.00%
Cash balance interest crediting rate	3.00%

- use of the Pri-2012 mortality table projected generationally from 2012 with Scale MP-2021 and
- the assumed rates of retirement at various ages at December 31, 2022 for all Company participants are the following:

<u>Ages</u>	<u>Traditional Plan Contribution Credit</u>	<u>Cash Balance Formula Rates Assumed</u>
55-59	5-10%	3%
60-61	5-10%	15%
62-64	25-30%	15%
65-69	30%	20%
70 and older	100%	100%

The foregoing actuarially determined amounts were calculated using assumptions based on the presumption that the Plan will continue. Were the Plan to terminate, different actuarial assumptions and other factors might be applicable in determining the actuarial present value of accumulated benefits.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 6 - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of the net assets and changes in net assets per the financial statements to the Form 5500 for December 31, 2023 and 2022 and the 2023 plan year, respectively. The net assets of the 401(h) account included in the Form 5500 are not available to pay pension benefits and may be used only to pay retiree health benefits.

At December 31, 2023			
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
Net assets			
Investments	\$ 1,655,804,784	\$ 78,101,667	\$ 1,733,906,451
Non-interest bearing cash	564,861	36,055	600,916
Accrued interest and dividends	10,120,124	598,589	10,718,713
Company contributions receivable	24,700,000	-	24,700,000
Receivable from sale of securities	106,302,314	6,631,878	112,934,192
Payable for securities purchased	(115,946,808)	(7,220,896)	(123,167,704)
Accrued expenses	(1,250,141)	(58,965)	(1,309,106)
Total net assets	<u>\$ 1,680,295,134</u>	<u>\$ 78,088,328</u>	<u>\$ 1,758,383,462</u>
Year ended December 31, 2023			
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
Change in net assets			
Investment income:			
Net appreciation in fair value of investments	\$ 123,330,855	\$ 9,991,119	\$ 133,321,974
Interest and dividends	34,759,850	2,101,112	36,860,962
Other investment income	4,577,144	10,424	4,587,568
Contributions (a)	24,700,000	6,473,138	31,173,138
Benefits paid to participants	(146,280,036)	(18,475,145)	(164,755,181)
Administrative expenses	(17,184,591)	(1,238,171)	(18,422,762)
Net increase (decrease) in net assets available for benefits	<u>\$ 23,903,222</u>	<u>\$ (1,137,523)</u>	<u>\$ 22,765,699</u>

(a) 401(h) Account contributions represent retired employees' health care plan contributions and rebates.

(Continued)

ONCOR RETIREMENT PLAN
NOTES TO FINANCIAL STATEMENTS
December 31, 2023 and 2022

NOTE 6 - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500 (Continued)

	At December 31, 2022		
	Amounts per Financial Statements	401(h) Account	Amounts per Form 5500
Net assets			
Investments	\$ 1,658,186,758	\$ 79,290,188	\$ 1,737,476,946
Accrued interest and dividends	9,820,140	526,594	10,346,734
Receivable from sale of securities	49,492,927	2,535,713	52,028,640
Payable for securities purchased	(59,988,823)	(3,073,118)	(63,061,941)
Accrued expenses	<u>(1,119,090)</u>	<u>(53,526)</u>	<u>(1,172,616)</u>
Total net assets	<u>\$ 1,656,391,912</u>	<u>\$ 79,225,851</u>	<u>\$ 1,735,617,763</u>
Total investments per Form 5500	\$ 1,737,476,946		
Miscellaneous adjustments	<u>(17,823,684)</u>		
Total investments per Supplemental Schedule of Assets (Held at End of Year)	<u>\$ 1,719,653,262</u>		

NOTE 7 - TAX STATUS AND OTHER MATTERS

The Plan obtained its most recent determination letter on December 21, 2020, in which the Internal Revenue Service (IRS) stated that the Plan, as designed, was in compliance with the applicable qualification requirements of the Internal Revenue Code (IRC). Therefore, no provisions for income taxes have been included in the Plan's financial statements. Although the Plan has been amended since receiving the determination letter, Plan management believes that the Plan is designed and being operated in compliance with the applicable requirements of the IRC.

The Plan is subject to examinations by taxing jurisdictions; however, there are currently no examinations for any tax periods in progress. Plan management believes as of December 31, 2023, the Plan is no longer subject to income tax examinations for years prior to 2020. The Plan has recorded no uncertain tax positions.

SUPPLEMENTAL SCHEDULES

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
Interest Bearing Cash:				
	CASH COLLATERAL HELD AT MERRIL 0.000% 01/01/2049 DD 07/01/08	1,336,000.000	1,336,000	1,336,000
	CASH COLLATERAL HELD AT MERRIL VAR RT 01/01/2049 DD 07/01/08	420,000.000	420,000	420,000
	CASH HELD AT MERRILL LYNCH	453,000.000	453,000	453,000
	CME CASH COLLATERAL HELD AT ML 0.000% 01/01/2049 DD 07/01/08	275,000.000	275,000	275,000
*	GOLDMAN CAP MKT (GLM) CASH COL VAR RT 01/01/2049 DD 07/01/08	20,000.000	20,000	20,000
*	SWAP/ISDA JPM CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	20,000.000	20,000	20,000
	SWAPS HSBC CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	70,000.000	70,000	70,000
Total Interest Bearing Cash			\$ 2,594,000	\$ 2,594,000
Fixed Income Securities - U.S. Government Bonds:				
	COMMIT TO PUR FNMA SF MTG3.500% 02/01/2054 DD 02/01/24	2,100,000.000	1,905,832	1,930,845
	COMMIT TO PUR FNMA SF MTG4.000% 01/01/2054 DD 01/01/24	6,400,000.000	5,792,242	6,060,736
	COMMIT TO PUR FNMA SF MTG4.500% 02/01/2054 DD 02/01/24	2,800,000.000	2,702,711	2,719,052
	COMMIT TO PUR FNMA SF MTG5.000% 02/01/2054 DD 02/01/24	4,000,000.000	3,961,625	3,963,440
	COMMIT TO PUR FNMA SF MTG6.000% 02/01/2054 DD 02/01/24	3,800,000.000	3,851,211	3,861,294
	COMMIT TO PUR FNMA SF MTG6.500% 02/01/2054 DD 02/01/24	600,000.000	610,406	614,838
	FHLMC POOL #SD-83715.000% 10/01/2053 DD 10/01/23	198,596.080	189,101	196,674
	FHLMC POOL #ZA-63934.000% 03/01/2049 DD 02/01/19	27,682.990	28,901	26,665
	FHLMC MULTICLASS MTG 4935 KP2.500% 12/25/2049 DD 11/01/19	993,262.050	1,011,886	863,026
	FNMA POOL #0MA50374.500% 05/01/2053 DD 05/01/23	393,759.330	377,517	382,226
	FNMA GTD REMIC P/T 04-17 BZ6.000% 04/25/2034 DD 03/01/04	815,260.960	947,553	860,174
	GNMA II POOL #0MA52644.000% 06/20/2048 DD 06/01/18	68,107.180	70,669	65,546
	U S TREASURY BD CPN STRIP0.000% 02/15/2042 DD 02/15/12	3,300,000.000	1,296,014	1,498,959
	U S TREASURY BD PRIN STRIP0.000% 08/15/2049 DD 08/15/19	2,800,000.000	1,507,158	983,500
	U S TREASURY BD PRIN STRIP0.000% 08/15/2050 DD 08/17/20	52,997,000.000	16,336,965	18,098,476
	U S TREASURY BOND1.875% 11/15/2051 DD 11/15/21	(3,300,000.000)	(2,632,546)	(2,097,579)
	U S TREASURY BOND1.875% 11/15/2051 DD 11/15/21	3,300,000.000	2,538,059	2,097,579
	U S TREASURY BOND2.500% 02/15/2046 DD 02/15/16	5,900,000.000	4,127,224	4,446,181
	U S TREASURY BOND2.750% 08/15/2047 DD 08/15/17	1,900,000.000	1,389,182	1,486,161
	U S TREASURY BOND3.000% 05/15/2047 DD 05/15/17	8,900,000.000	7,046,509	7,301,115
	U S TREASURY BOND4.125% 08/15/2053 DD 08/15/23	9,455,000.000	8,670,015	9,602,782
	U S TREASURY BOND4.125% 08/15/2053 DD 08/15/23	780,000.000	785,878	792,191
	U S TREASURY BOND4.375% 08/15/2043 DD 08/15/23	45,000.000	42,287	46,104
	U S TREASURY BOND4.750% 11/15/2043 DD 11/15/23	220,000.000	234,291	236,810
	U S TREASURY NOTE0.500% 10/31/2027 DD 10/31/20	1,000,000.000	852,148	879,810
	U S TREASURY NOTE0.500% 10/31/2027 DD 10/31/20	(1,000,000.000)	(862,540)	(879,810)
	U S TREASURY NOTE0.875% 06/30/2026 DD 06/30/21	(18,100,000.000)	(16,323,165)	(16,743,948)
	U S TREASURY NOTE1.125% 02/15/2031 DD 02/15/21	3,100,000.000	2,421,431	2,591,879
	U S TREASURY NOTE1.125% 02/15/2031 DD 02/15/21	(3,100,000.000)	(2,435,350)	(2,591,879)
	U S TREASURY NOTE1.875% 02/15/2032 DD 02/15/22	1,689,000.000	1,550,263	1,454,786
	U S TREASURY NOTE1.875% 02/15/2032 DD 02/15/22	(1,689,000.000)	(1,549,651)	(1,454,786)
	U S TREASURY NOTE1.875% 02/28/2027 DD 02/28/22	(12,450,000.000)	(11,334,779)	(11,677,727)
	U S TREASURY NOTE2.500% 03/31/2027 DD 03/31/22	(28,400,000.000)	(26,425,506)	(27,159,772)
	U S TREASURY NOTE2.750% 08/15/2032 DD 08/15/22	14,600,000.000	13,204,745	13,396,084
	U S TREASURY NOTE2.875% 05/15/2032 DD 05/15/22	(8,700,000.000)	(8,307,141)	(8,076,732)
	U S TREASURY NOTE2.875% 05/15/2032 DD 05/15/22	8,700,000.000	7,920,166	8,076,732
	U S TREASURY NOTE3.625% 03/31/2030 DD 03/31/23	3,000,000.000	2,952,134	2,957,460
	U S TREASURY NOTE4.625% 06/30/2025 DD 06/30/23	(12,000,000.000)	(11,972,314)	(12,030,480)
	U S TREASURY NOTE4.625% 06/30/2025 DD 06/30/23	12,000,000.000	12,022,500	12,030,480
	US TREAS-CPI INFLAT1.500% 02/15/2053 DD 02/15/23	2,276,823.980	2,043,057	2,080,289
Total Fixed Income Securities - US Government			\$ 26,546,690	\$ 28,889,179
Fixed Income Securities - Corporate Bonds:				
	3M CO3.700% 04/15/2050 DD 03/27/20	180,000.000	179,381	142,918

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	7-ELEVEN INC 144A2.500% 02/10/2041 DD 02/10/21	335,000.000	312,662	231,957
	7-ELEVEN INC 144A2.800% 02/10/2051 DD 02/10/21	250,000.000	243,040	161,430
	7-ELEVEN INC 144A2.800% 02/10/2051 DD 02/10/21	400,000.000	398,468	258,288
	ABBOTT LABORATORIES4.900% 11/30/2046 DD 11/22/16	268,000.000	294,723	274,882
	ABBVIE INC4.050% 11/21/2039 DD 05/21/20	776,000.000	794,107	703,312
	ABBVIE INC4.250% 11/21/2049 DD 05/21/20	1,410,000.000	1,474,076	1,260,766
	ABBVIE INC4.250% 11/21/2049 DD 05/21/20	290,000.000	342,432	259,306
	ABBVIE INC4.400% 11/06/2042 DD 05/06/13	500,000.000	478,995	465,320
	ABBVIE INC4.450% 05/14/2046 DD 05/12/16	600,000.000	570,427	552,780
	ABBVIE INC4.450% 05/14/2046 DD 05/12/16	635,000.000	622,522	585,026
	ABBVIE INC4.450% 05/14/2046 DD 05/12/16	2,135,000.000	2,120,653	1,966,976
	ABBVIE INC4.500% 05/14/2035 DD 05/14/15	600,000.000	595,854	588,168
	ABBVIE INC4.500% 05/14/2035 DD 05/14/15	495,000.000	508,518	485,239
	ABBVIE INC4.550% 03/15/2035 DD 09/15/20	130,000.000	151,367	127,713
	ABBVIE INC4.550% 03/15/2035 DD 09/15/20	800,000.000	929,256	785,928
	ABBVIE INC4.700% 05/14/2045 DD 05/14/15	509,000.000	444,122	486,752
	ABBVIE INC4.850% 06/15/2044 DD 06/15/20	260,000.000	309,132	253,976
	ABBVIE INC4.875% 11/14/2048 DD 09/18/18	90,000.000	92,415	88,044
	ADVENTIST HEALTH SYSTEM/WEST5.430% 03/01/2032 DD 12/15/22	200,000.000	200,000	203,768
	AEP TEXAS INC3.450% 01/15/2050 DD 12/05/19	105,000.000	117,454	75,957
	AEP TEXAS INC3.800% 10/01/2047 DD 09/22/17	265,000.000	273,993	200,904
	AEP TRANSMISSION CO LLC3.650% 04/01/2050 DD 04/01/20	150,000.000	152,206	118,653
	AERCAP IRELAND CAPITAL DAC / A3.300% 01/30/2032 DD 10/29/21	305,000.000	301,943	265,756
	AERCAP IRELAND CAPITAL DAC / A3.400% 10/29/2033 DD 10/29/21	265,000.000	251,880	227,548
	AERCAP IRELAND CAPITAL DAC / A3.500% 01/15/2025 DD 11/21/17	250,000.000	248,600	244,365
	AERCAP IRELAND CAPITAL DAC / A3.850% 10/29/2041 DD 10/29/21	895,000.000	794,441	723,106
	AERCAP IRELAND CAPITAL DAC / A4.450% 10/01/2025 DD 08/21/18	200,000.000	203,708	196,244
	AGREE LP2.600% 06/15/2033 DD 05/14/21	220,000.000	215,935	174,687
	AKER BP ASA 144A6.000% 06/13/2033 DD 06/13/23	400,000.000	415,496	416,248
	ALABAMA POWER CO3.000% 03/15/2052 DD 11/18/21	580,000.000	578,979	407,282
	ALABAMA POWER CO3.450% 10/01/2049 DD 09/17/19	500,000.000	498,325	377,375
	ALABAMA POWER CO3.850% 12/01/2042 DD 12/05/12	1,505,000.000	1,500,485	1,272,282
	ALABAMA POWER CO4.150% 08/15/2044 DD 08/26/14	300,000.000	297,612	257,673
	ALABAMA POWER CO6.000% 03/01/2039 DD 03/06/09	20,000.000	26,805	21,545
	ALCON FINANCE CORP 144A3.800% 09/23/2049 DD 09/23/19	200,000.000	199,644	161,982
	ALEXANDRIA REAL ESTATE EQUITIE3.000% 05/18/2051 DD 02/18/21	400,000.000	398,352	264,704
	ALEXANDRIA REAL ESTATE EQUITIE3.550% 03/15/2052 DD 02/16/22	200,000.000	199,150	146,726
	ALEXANDRIA REAL ESTATE EQUITIE3.550% 03/15/2052 DD 02/16/22	610,000.000	570,281	447,514
	ALEXANDRIA REAL ESTATE EQUITIE4.000% 02/01/2050 DD 07/15/19	200,000.000	199,156	158,660
	ALEXANDRIA REAL ESTATE EQUITIE4.850% 04/15/2049 DD 03/21/19	100,000.000	99,949	88,143
	ALEXANDRIA REAL ESTATE EQUITIE5.150% 04/15/2053 DD 02/16/23	325,000.000	306,438	314,811
	ALIBABA GROUP HOLDING LTD3.250% 02/09/2061 DD 02/09/21	400,000.000	399,912	252,532
	ALIBABA GROUP HOLDING LTD4.200% 12/06/2047 DD 12/06/17	200,000.000	238,990	163,744
	ALLY FINANCIAL INC8.000% 11/01/2031 DD 12/31/08	500,000.000	627,375	548,280
	ALLY FINANCIAL INCVAR RT 06/13/2029 DD 06/13/23	200,000.000	200,000	206,984
	ALPHABET INC1.900% 08/15/2040 DD 08/05/20	220,000.000	213,711	153,096
	ALTERNATIVE LOAN TRUS 16CB 5A16.000% 08/25/2034 DD 06/01/04	161,709.170	168,875	160,872
	ALTRIA GROUP INC3.700% 02/04/2051 DD 02/04/21	700,000.000	694,855	494,522
	ALTRIA GROUP INC4.500% 05/02/2043 DD 05/02/13	985,000.000	979,060	823,933
	AMAZON.COM INC2.500% 06/03/2050 DD 06/03/20	290,000.000	281,526	193,529
	AMAZON.COM INC2.500% 06/03/2050 DD 06/03/20	460,000.000	455,294	306,976
	AMAZON.COM INC2.875% 05/12/2041 DD 05/12/21	240,000.000	237,160	189,192
	AMAZON.COM INC3.100% 05/12/2051 DD 05/12/21	220,000.000	218,425	164,276
	AMAZON.COM INC3.875% 08/22/2037 DD 02/22/18	1,715,000.000	1,710,730	1,595,053
	AMAZON.COM INC3.875% 08/22/2037 DD 02/22/18	255,000.000	260,053	237,165
	AMAZON.COM INC3.950% 04/13/2052 DD 04/13/22	775,000.000	771,505	681,210
	AMEREN ILLINOIS CO3.250% 03/15/2050 DD 11/26/19	100,000.000	99,506	73,984

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	AMEREN ILLINOIS CO3.700% 12/01/2047 DD 11/28/17	45,000.000	49,207	36,639
	AMEREN ILLINOIS CO5.900% 12/01/2052 DD 11/22/22	175,000.000	174,459	196,543
	AMERICA MOVIL SAB DE CV4.375% 07/16/2042 DD 07/16/12	260,000.000	266,743	235,264
	AMERICA MOVIL SAB DE CV6.125% 03/30/2040 DD 03/30/10	45,000.000	59,033	49,226
	AMERICAN ELECTRIC POWER CO INC3.250% 03/01/2050 DD 03/05/20	50,000.000	49,705	35,725
	AMERICAN FINANCIAL GROUP INC/O4.500% 06/15/2047 DD 06/02/17	400,000.000	409,496	335,716
	AMERICAN HOMES 4 RENT LP3.625% 04/15/2032 DD 04/07/22	100,000.000	97,517	89,756
	AMERICAN INTERNATIONAL GROUP I4.750% 04/01/2048 DD 03/26/18	760,000.000	755,539	718,846
	AMERICAN INTERNATIONAL GROUP I4.800% 07/10/2045 DD 07/10/15	80,000.000	105,006	75,507
	AMERICAN INTERNATIONAL GROUP I4.800% 07/10/2045 DD 07/10/15	200,000.000	198,522	188,768
	AMERICAN INTERNATIONAL GROUP I6.250% 05/01/2036 DD 04/20/06	35,000.000	49,513	37,244
	AMERICAN TOWER CORP2.950% 01/15/2051 DD 11/20/20	1,900,000.000	1,875,890	1,271,480
	AMERICAN TOWER CORP3.700% 10/15/2049 DD 10/03/19	300,000.000	314,779	227,916
	AMERICAN TOWER CORP4.050% 03/15/2032 DD 04/01/22	300,000.000	298,473	281,364
	AMERICAN TOWER CORP5.650% 03/15/2033 DD 03/03/23	300,000.000	298,632	312,288
	AMERICAN TOWER CORP5.900% 11/15/2033 DD 09/15/23	100,000.000	99,649	106,082
	AMERICAN TRANSMISSION SYS 144A5.000% 09/01/2044 DD 09/25/14	100,000.000	99,007	92,811
	AMERICAN WATER CAPITAL CORP3.750% 09/01/2047 DD 08/10/17	85,000.000	90,130	69,668
	AMERICAN WATER CAPITAL CORP3.750% 09/01/2047 DD 08/10/17	100,000.000	93,322	81,962
	AMERICAN WATER CAPITAL CORP4.150% 06/01/2049 DD 05/13/19	135,000.000	147,628	116,627
	AMFAM HOLDINGS INC 144A3.833% 03/11/2051 DD 03/11/21	500,000.000	500,000	305,075
	AMGEN INC3.150% 02/21/2040 DD 02/21/20	181,000.000	180,054	141,227
	AMGEN INC3.375% 02/21/2050 DD 02/21/20	1,935,000.000	2,021,998	1,446,161
	AMGEN INC4.400% 05/01/2045 DD 05/01/15	255,000.000	253,240	227,055
	AMGEN INC4.663% 06/15/2051 DD 12/15/16	645,000.000	669,336	588,569
	AMGEN INC4.950% 10/01/2041 DD 09/16/10	1,900,000.000	2,004,006	1,818,471
	AMGEN INC5.250% 03/02/2033 DD 03/02/23	200,000.000	199,370	205,338
	AMGEN INC5.600% 03/02/2043 DD 03/02/23	300,000.000	300,183	310,938
	AMGEN INC5.600% 03/02/2043 DD 03/02/23	370,000.000	367,932	383,490
	AMGEN INC5.650% 03/02/2053 DD 03/02/23	80,000.000	79,885	84,544
	AMGEN INC5.750% 03/02/2063 DD 03/02/23	40,000.000	39,629	42,168
	ANALOG DEVICES INC2.800% 10/01/2041 DD 10/05/21	325,000.000	314,407	242,752
	ANALOG DEVICES INC2.950% 10/01/2051 DD 10/05/21	275,000.000	270,428	197,890
	ANHEUSER-BUSCH COS LLC / ANHEU4.700% 02/01/2036 DD 02/01/19	1,660,000.000	1,600,074	1,661,013
	ANHEUSER-BUSCH COS LLC / ANHEU4.700% 02/01/2036 DD 02/01/19	1,480,000.000	1,549,245	1,480,903
	ANHEUSER-BUSCH COS LLC / ANHEU4.900% 02/01/2046 DD 02/01/19	1,995,000.000	2,110,443	1,956,676
	ANHEUSER-BUSCH COS LLC / ANHEU4.900% 02/01/2046 DD 02/01/19	2,000,000.000	1,904,040	1,961,580
	ANHEUSER-BUSCH INBEV FINANCE I4.625% 02/01/2044 DD 01/27/14	1,065,000.000	1,060,026	1,017,224
	ANHEUSER-BUSCH INBEV WORLDWIDE4.600% 04/15/2048 DD 04/04/18	49,000.000	48,384	46,388
	ANHEUSER-BUSCH INBEV WORLDWIDE4.950% 01/15/2042 DD 07/15/16	320,000.000	348,106	321,069
	ANHEUSER-BUSCH INBEV WORLDWIDE4.950% 01/15/2042 DD 07/15/16	100,000.000	116,546	100,334
	ANHEUSER-BUSCH INBEV WORLDWIDE5.450% 01/23/2039 DD 01/23/19	300,000.000	299,166	316,980
	ANHEUSER-BUSCH INBEV WORLDWIDE5.550% 01/23/2049 DD 01/23/19	500,000.000	498,335	539,080
	ANHEUSER-BUSCH INBEV WORLDWIDE5.550% 01/23/2049 DD 01/23/19	1,028,000.000	1,003,049	1,108,348
	ANHEUSER-BUSCH INBEV WORLDWIDE5.800% 01/23/2059 DD 01/23/19	100,000.000	105,491	112,633
	ANHEUSER-BUSCH INBEV WORLDWIDE8.200% 01/15/2039 DD 01/15/11	575,000.000	928,397	769,597
*	AON CORP / AON GLOBAL HOLDINGS3.900% 02/28/2052 DD 02/28/22	520,000.000	512,127	414,955
	APACHE CORP5.350% 07/01/2049 DD 06/19/19	240,000.000	198,007	199,637
	APPALACHIAN POWER CO6.700% 08/15/2037 DD 08/17/07	1,600,000.000	2,127,520	1,755,536
	APPALACHIAN POWER CO7.000% 04/01/2038 DD 03/25/08	900,000.000	1,255,428	1,042,812
	APPLE INC2.375% 02/08/2041 DD 02/08/21	445,000.000	431,295	326,025
	APPLE INC2.400% 08/20/2050 DD 08/20/20	415,000.000	413,855	273,232
	APPLE INC2.650% 02/08/2051 DD 02/08/21	820,000.000	814,613	564,275
	APPLE INC2.650% 02/08/2051 DD 02/08/21	650,000.000	636,031	447,291
	APPLE INC2.950% 09/11/2049 DD 09/11/19	200,000.000	208,239	147,474
	APPLE INC2.950% 09/11/2049 DD 09/11/19	400,000.000	397,080	294,948
	APPLE INC3.450% 02/09/2045 DD 02/09/15	2,145,000.000	2,020,667	1,792,448

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	APPLE INC3.450% 02/09/2045 DD 02/09/15	635,000.000	643,363	530,631
	APPLE INC3.750% 09/12/2047 DD 09/12/17	1,600,000.000	1,590,864	1,371,296
	APPLE INC3.750% 09/12/2047 DD 09/12/17	95,000.000	114,938	81,421
	APPLE INC3.850% 05/04/2043 DD 05/03/13	800,000.000	822,935	714,688
	APPLE INC3.850% 08/04/2046 DD 08/04/16	440,000.000	438,632	383,711
	APPLE INC4.650% 02/23/2046 DD 02/23/16	370,000.000	367,865	366,122
	APTIV PLC5.400% 03/15/2049 DD 03/14/19	200,000.000	199,116	187,204
	ARCH CAPITAL GROUP LTD3.635% 06/30/2050 DD 06/30/20	245,000.000	245,487	187,780
	AREIT 2023-CRE8 LL CRE8 A 144AVAR RT 08/17/2041 DD 08/15/23	500,000.000	497,500	500,572
	ARES FINANCE CO II LLC 144A3.250% 06/15/2030 DD 06/15/20	100,000.000	99,771	88,441
	ARES FINANCE CO IV LLC 144A3.650% 02/01/2052 DD 01/21/22	200,000.000	195,566	143,008
	ARIZONA PUBLIC SERVICE CO3.350% 05/15/2050 DD 05/22/20	150,000.000	149,475	106,554
	ARIZONA PUBLIC SERVICE CO3.350% 05/15/2050 DD 05/22/20	635,000.000	632,022	451,079
	ARIZONA PUBLIC SERVICE CO3.500% 12/01/2049 DD 11/20/19	100,000.000	99,944	71,515
	ARTHUR J GALLAGHER & CO5.750% 03/02/2053 DD 03/02/23	230,000.000	227,695	234,480
	ARTHUR J GALLAGHER & CO6.750% 02/15/2054 DD 11/02/23	375,000.000	371,265	438,206
	AT&T INC3.500% 06/01/2041 DD 05/28/20	60,000.000	41,896	47,804
	AT&T INC3.500% 09/15/2053 DD 03/15/21	1,224,000.000	1,098,659	892,284
	AT&T INC3.500% 09/15/2053 DD 03/15/21	165,000.000	120,174	120,283
	AT&T INC3.500% 09/15/2053 DD 03/15/21	678,000.000	573,452	494,255
	AT&T INC3.550% 09/15/2055 DD 03/15/21	2,320,000.000	1,967,086	1,677,314
	AT&T INC3.550% 09/15/2055 DD 03/15/21	1,480,000.000	1,264,589	1,070,010
	AT&T INC3.550% 09/15/2055 DD 03/15/21	2,702,000.000	2,351,921	1,953,492
	AT&T INC3.650% 06/01/2051 DD 05/28/20	750,000.000	747,098	567,390
	AT&T INC3.650% 06/01/2051 DD 05/28/20	355,000.000	235,943	268,565
	AT&T INC3.650% 09/15/2059 DD 03/15/21	3,723,000.000	3,377,970	2,679,778
	AT&T INC3.650% 09/15/2059 DD 03/15/21	856,000.000	738,042	616,140
	AT&T INC3.650% 09/15/2059 DD 03/15/21	3,851,000.000	3,401,940	2,771,911
	AT&T INC3.800% 12/01/2057 DD 06/01/21	254,000.000	241,107	189,659
	AT&T INC3.800% 12/01/2057 DD 06/01/21	955,000.000	1,024,113	713,089
	AT&T INC3.850% 06/01/2060 DD 05/28/20	100,000.000	111,018	74,906
	AT&T INC4.500% 05/15/2035 DD 05/04/15	1,075,000.000	1,101,784	1,020,369
	AT&T INC4.500% 05/15/2035 DD 05/04/15	100,000.000	99,711	94,918
	AUTODESK INC2.400% 12/15/2031 DD 10/07/21	700,000.000	697,900	600,054
	AVIATION CAPITAL GROUP LL 144A3.500% 11/01/2027 DD 10/18/17	100,000.000	98,368	92,171
	AVOLON 7/21 B5 TLB0.000% 12/01/2027 DD 07/30/21	583,500.000	577,665	583,681
	AVOLON HOLDINGS FUNDING L 144A2.528% 11/18/2027 DD 08/18/21	318,000.000	321,081	281,923
	AVOLON HOLDINGS FUNDING L 144A2.875% 02/15/2025 DD 01/14/20	300,000.000	299,643	289,395
	AVOLON HOLDINGS FUNDING L 144A5.500% 01/15/2026 DD 09/29/20	300,000.000	299,769	298,152
	BACARDI LTD 144A5.150% 05/15/2038 DD 04/30/18	500,000.000	525,045	476,575
	BALTIMORE GAS AND ELECTRIC CO6.350% 10/01/2036 DD 04/01/07	865,000.000	1,157,854	953,619
	BANCO BTG PACTUAL SA/CAYM 144A4.500% 01/10/2025 DD 12/10/19	200,000.000	202,000	196,504
	BANCO SANTANDER SA3.490% 05/28/2030 DD 05/28/20	200,000.000	200,000	180,066
	BANCO SANTANDER SA6.938% 11/07/2033 DD 11/07/23	405,000.000	405,000	450,178
	BANK OF AMERICA CORP7.750% 05/14/2038 DD 05/14/08	1,810,000.000	2,273,107	2,206,535
	BANK OF AMERICA CORPVAR RT 01/20/2048 DD 01/20/17	900,000.000	900,000	811,728
	BANK OF AMERICA CORPVAR RT 02/04/2033 DD 02/04/22	215,000.000	213,615	182,918
	BANK OF AMERICA CORPVAR RT 04/22/2042 DD 04/22/21	325,000.000	306,428	255,486
	BANK OF AMERICA CORPVAR RT 04/22/2042 DD 04/22/21	1,005,000.000	1,005,000	790,041
	BANK OF AMERICA CORPVAR RT 04/23/2040 DD 04/23/19	770,000.000	788,019	674,343
	BANK OF AMERICA CORPVAR RT 04/27/2033 DD 04/27/22	1,000,000.000	1,000,000	955,610
	BANK OF AMERICA CORPVAR RT 06/19/2041 DD 06/19/20	1,210,000.000	1,137,803	869,482
	BANK OF AMERICA CORPVAR RT 07/21/2052 DD 07/21/21	2,200,000.000	2,200,000	1,558,810
	BANK OF AMERICA CORPVAR RT 09/15/2034 DD 09/15/23	495,000.000	494,346	519,458
	BANK OF AMERICA CORPVAR RT 10/20/2032 DD 10/20/21	300,000.000	297,044	249,207
	BANK OF AMERICA NA6.000% 10/15/2036 DD 10/26/06	1,000,000.000	1,173,830	1,087,400
	BANK OF AMERICA NA6.000% 10/15/2036 DD 10/26/06	645,000.000	805,203	701,373

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	BARCLAYS PLC5.250% 08/17/2045 DD 08/17/15	200,000.000	199,520	196,382
	BARCLAYS PLCVAR RT 11/02/2033 DD 11/02/22	200,000.000	200,000	224,332
	BARCLAYS PLCVAR RT 11/24/2042 DD 11/24/21	850,000.000	635,418	630,190
	BARRICK GOLD CORP5.800% 11/15/2034 DD 11/12/04	400,000.000	439,892	412,108
	BARRICK NORTH AMERICA FINANCE5.700% 05/30/2041 DD 06/01/11	725,000.000	602,411	766,412
	BAT CAPITAL CORP3.734% 09/25/2040 DD 09/25/20	270,000.000	257,274	199,049
	BAT CAPITAL CORP4.390% 08/15/2037 DD 08/15/18	915,000.000	880,348	768,573
	BAT CAPITAL CORP4.390% 08/15/2037 DD 08/15/18	1,485,000.000	1,485,000	1,247,355
	BAT CAPITAL CORP4.540% 08/15/2047 DD 08/15/18	286,000.000	284,300	220,300
	BAT CAPITAL CORP4.758% 09/06/2049 DD 09/06/19	60,000.000	60,582	47,753
	BAT CAPITAL CORP6.421% 08/02/2033 DD 08/02/23	200,000.000	200,000	209,912
	BAT CAPITAL CORP7.079% 08/02/2043 DD 08/02/23	180,000.000	180,000	191,639
	BAXALTA INC5.250% 06/23/2045 DD 12/23/15	30,000.000	29,803	29,957
	BAXTER INTERNATIONAL INC3.132% 12/01/2051 DD 06/01/22	140,000.000	88,361	96,720
	BAYCARE HEALTH SYSTEM INC3.831% 11/15/2050 DD 04/16/20	130,000.000	132,386	108,202
	BAYER US FINANCE II LLC 144A4.375% 12/15/2028 DD 06/25/18	200,000.000	197,064	190,260
	BAYER US FINANCE II LLC 144A4.700% 07/15/2064 DD 07/15/18	700,000.000	813,813	543,109
	BAYER US FINANCE II LLC 144A4.875% 06/25/2048 DD 06/25/18	300,000.000	298,968	253,893
	BAYLOR SCOTT & WHITE HOLDINGS2.839% 11/15/2050 DD 01/21/21	295,000.000	259,890	204,739
	BBVA BANCOMER SA/TEXAS 144AVAR RT 09/13/2034 DD 09/13/19	300,000.000	300,000	282,102
	BELL TELEPHONE CO OF CANADA OR4.464% 04/01/2048 DD 03/29/18	480,000.000	480,000	432,888
	BERKSHIRE HATHAWAY ENERGY CO4.250% 10/15/2050 DD 10/15/20	230,000.000	228,747	195,868
	BERKSHIRE HATHAWAY ENERGY CO4.250% 10/15/2050 DD 10/15/20	60,000.000	48,076	51,096
	BERKSHIRE HATHAWAY ENERGY CO4.450% 01/15/2049 DD 07/25/18	1,580,000.000	1,579,494	1,389,547
	BERKSHIRE HATHAWAY ENERGY CO4.600% 05/01/2053 DD 11/01/22	120,000.000	103,443	107,212
	BERKSHIRE HATHAWAY ENERGY CO6.500% 09/15/2037 DD 08/28/07	645,000.000	864,567	711,919
	BERKSHIRE HATHAWAY FINANCE COR2.850% 10/15/2050 DD 10/15/20	105,000.000	61,894	73,855
	BERKSHIRE HATHAWAY FINANCE COR3.850% 03/15/2052 DD 03/15/22	675,000.000	672,617	567,371
	BERKSHIRE HATHAWAY FINANCE COR4.200% 08/15/2048 DD 08/15/18	252,000.000	257,567	232,868
	BERKSHIRE HATHAWAY FINANCE COR4.200% 08/15/2048 DD 08/15/18	100,000.000	99,493	92,408
	BERKSHIRE HATHAWAY FINANCE COR4.400% 05/15/2042 DD 05/15/12	720,000.000	741,024	695,621
	BERKSHIRE HATHAWAY FINANCE COR4.400% 05/15/2042 DD 05/15/12	400,000.000	411,680	386,456
	BG ENERGY CAPITAL PLC 144A5.125% 10/15/2041 DD 10/12/11	445,000.000	524,028	424,641
	BGC GROUP INC4.375% 12/15/2025 DD 06/15/23	100,000.000	92,987	95,992
	BLACK HILLS CORP3.875% 10/15/2049 DD 10/03/19	200,000.000	223,522	149,848
	BLACKSTONE HOLDINGS FINAN 144A3.200% 01/30/2052 DD 01/10/22	1,300,000.000	1,296,243	899,535
	BLACKSTONE SECURED LENDING FUN2.750% 09/16/2026 DD 03/16/21	700,000.000	691,537	640,612
	BLUE OWL FINANCE LLC 144A4.375% 02/15/2032 DD 02/15/22	300,000.000	296,295	262,197
	BNP PARIBAS SA 144A4.400% 08/14/2028 DD 08/14/18	300,000.000	298,392	292,458
	BNP PARIBAS SA 144AVAR RT 12/31/2049 DD 08/14/23	200,000.000	201,750	209,456
	BNP PARIBAS SA 144AVAR RT 12/31/2049 DD 08/16/22	600,000.000	600,000	612,474
	BOARDWALK PIPELINES LP3.600% 09/01/2032 DD 02/16/22	200,000.000	199,806	177,868
	BOEING CO/THE3.250% 02/01/2028 DD 11/02/20	700,000.000	699,846	664,552
	BOEING CO/THE3.600% 05/01/2034 DD 05/02/19	575,000.000	577,941	509,117
	BOEING CO/THE3.950% 08/01/2059 DD 07/31/19	200,000.000	198,130	153,728
	BOEING CO/THE3.950% 08/01/2059 DD 07/31/19	885,000.000	876,725	680,246
	BOEING CO/THE5.705% 05/01/2040 DD 05/04/20	2,320,000.000	2,374,254	2,407,626
	BOEING CO/THE5.805% 05/01/2050 DD 05/04/20	620,000.000	739,381	644,620
	BOEING CO/THE5.805% 05/01/2050 DD 05/04/20	1,425,000.000	1,574,600	1,481,587
	BOEING CO/THE5.805% 05/01/2050 DD 05/04/20	800,000.000	915,526	831,768
	BOEING CO/THE5.930% 05/01/2060 DD 05/04/20	200,000.000	196,011	207,986
	BOEING CO/THE5.930% 05/01/2060 DD 05/04/20	870,000.000	1,042,791	904,739
	BOEING CO/THE6.875% 03/15/2039 DD 03/13/09	70,000.000	100,434	80,380
	BOOZ ALLEN HAMILTON INC5.950% 08/04/2033 DD 08/04/23	100,000.000	99,044	105,640
	BOSTON SCIENTIFIC CORP4.550% 03/01/2039 DD 02/25/19	229,000.000	236,460	218,581
	BOSTON SCIENTIFIC CORPVAR RT 11/15/2035 DD 11/17/05	300,000.000	377,082	339,717
	BP CAPITAL MARKETS AMERICA INC2.772% 11/10/2050 DD 08/10/20	285,000.000	273,311	191,500

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	BP CAPITAL MARKETS AMERICA INC2.939% 06/04/2051 DD 12/04/20	360,000.000	277,702	250,531
	BP CAPITAL MARKETS AMERICA INC3.000% 02/24/2050 DD 02/24/20	300,000.000	295,032	213,300
	BP CAPITAL MARKETS AMERICA INC3.000% 02/24/2050 DD 02/24/20	117,000.000	104,750	83,187
	BP CAPITAL MARKETS AMERICA INC3.001% 03/17/2052 DD 09/17/21	185,000.000	143,928	130,312
	BP CAPITAL MARKETS AMERICA INC3.060% 06/17/2041 DD 06/17/21	360,000.000	345,846	279,418
	BP CAPITAL MARKETS AMERICA INC3.379% 02/08/2061 DD 02/08/21	221,000.000	227,900	160,826
	BPCE SA 144AVAR RT 10/19/2034 DD 10/19/23	250,000.000	250,000	271,778
	BRIGHTHOUSE FINANCIAL INC4.700% 06/22/2047 DD 12/22/17	66,000.000	59,700	52,652
	BRISTOL-MYERS SQUIBB CO2.350% 11/13/2040 DD 11/13/20	120,000.000	118,773	84,176
	BRISTOL-MYERS SQUIBB CO2.550% 11/13/2050 DD 11/13/20	124,000.000	112,358	78,969
	BRISTOL-MYERS SQUIBB CO3.550% 03/15/2042 DD 03/02/22	285,000.000	282,991	233,908
	BRISTOL-MYERS SQUIBB CO3.700% 03/15/2052 DD 03/02/22	405,000.000	403,246	319,602
	BRISTOL-MYERS SQUIBB CO3.900% 03/15/2062 DD 03/02/22	600,000.000	597,096	470,124
	BRISTOL-MYERS SQUIBB CO4.250% 10/26/2049 DD 04/26/20	300,000.000	297,474	261,321
	BRISTOL-MYERS SQUIBB CO4.350% 11/15/2047 DD 05/15/20	1,060,000.000	1,274,618	939,510
	BRISTOL-MYERS SQUIBB CO4.350% 11/15/2047 DD 05/15/20	125,000.000	150,431	110,791
	BRISTOL-MYERS SQUIBB CO4.350% 11/15/2047 DD 05/15/20	100,000.000	120,247	88,633
	BRISTOL-MYERS SQUIBB CO4.550% 02/20/2048 DD 02/20/20	78,000.000	95,628	70,889
	BRISTOL-MYERS SQUIBB CO6.250% 11/15/2053 DD 11/13/23	140,000.000	139,604	160,881
	BRISTOL-MYERS SQUIBB CO6.400% 11/15/2063 DD 11/13/23	135,000.000	134,980	157,081
	BRIXMOR OPERATING PARTNERSHIP4.125% 05/15/2029 DD 05/10/19	300,000.000	299,412	285,804
	BROADCOM INC 144A2.600% 02/15/2033 DD 01/19/21	230,000.000	182,608	189,831
	BROADCOM INC 144A3.137% 11/15/2035 DD 09/30/21	568,000.000	564,416	467,436
	BROADCOM INC 144A3.187% 11/15/2036 DD 09/30/21	90,000.000	69,296	73,034
	BROADCOM INC 144A3.187% 11/15/2036 DD 09/30/21	312,000.000	316,077	253,185
	BROADCOM INC 144A3.419% 04/15/2033 DD 03/31/21	300,000.000	305,550	264,048
	BROADCOM INC 144A3.469% 04/15/2034 DD 03/31/21	979,000.000	985,734	853,238
	BROADCOM INC 144A3.500% 02/15/2041 DD 01/19/21	430,000.000	414,364	342,052
	BROADCOM INC 144A3.750% 02/15/2051 DD 01/19/21	1,535,000.000	1,563,537	1,212,082
	BROADCOM INC 144A4.926% 05/15/2037 DD 04/18/22	201,000.000	198,879	195,004
	BROADCOM INC4.150% 11/15/2030 DD 05/08/20	101,000.000	100,888	96,613
	BROADCOM INC4.300% 11/15/2032 DD 05/08/20	250,000.000	249,685	240,113
	BROOKFIELD FINANCE INC3.625% 02/15/2052 DD 02/04/22	1,000,000.000	999,080	713,400
	BROOKFIELD FINANCE INC4.700% 09/20/2047 DD 09/14/17	400,000.000	408,767	349,008
	BROWN-FORMAN CORP4.000% 04/15/2038 DD 03/26/18	705,000.000	696,928	640,175
	BUCKEYE PARTNERS LP5.600% 10/15/2044 DD 09/12/14	100,000.000	97,669	76,947
	BURLINGTON NORTHERN SANTA FE L2.875% 06/15/2052 DD 12/08/21	700,000.000	696,045	491,582
	BURLINGTON NORTHERN SANTA FE L2.875% 06/15/2052 DD 12/08/21	275,000.000	273,007	193,122
	BURLINGTON NORTHERN SANTA FE L4.150% 04/01/2045 DD 03/09/15	240,000.000	253,510	213,878
	BURLINGTON NORTHERN SANTA FE L4.375% 09/01/2042 DD 08/23/12	880,000.000	919,670	812,442
	BURLINGTON NORTHERN SANTA FE L4.450% 01/15/2053 DD 06/07/22	72,000.000	65,017	68,145
	BURLINGTON NORTHERN SANTA FE L4.550% 09/01/2044 DD 08/18/14	205,000.000	241,503	191,868
	BURLINGTON NORTHERN SANTA FE L5.050% 03/01/2041 DD 09/10/10	15,000.000	17,999	15,047
	BURLINGTON NORTHERN SANTA FE L5.200% 04/15/2054 DD 06/09/23	1,228,000.000	1,227,536	1,283,407
	BURLINGTON NORTHERN SANTA FE L5.200% 04/15/2054 DD 06/09/23	495,000.000	494,733	517,334
	BURLINGTON NORTHERN SANTA FE L5.400% 06/01/2041 DD 05/19/11	640,000.000	785,128	672,147
	BURLINGTON NORTHERN SANTA FE L6.150% 05/01/2037 DD 04/13/07	55,000.000	74,173	61,902
	CABOT CORP5.000% 06/30/2032 DD 06/22/22	475,000.000	471,818	468,877
	CAESARS ENTERTAINMENT INC 144A7.000% 02/15/2030 DD 02/06/23	300,000.000	300,000	307,515
	CAMPBELL SOUP CO3.125% 04/24/2050 DD 04/24/20	910,000.000	907,534	629,975
	CAMPBELL SOUP CO3.125% 04/24/2050 DD 04/24/20	300,000.000	299,187	207,684
	CANADIAN NATURAL RESOURCES LTD6.250% 03/15/2038 DD 03/19/07	310,000.000	363,506	325,137
	CANADIAN PACIFIC RAILWAY CO3.000% 12/02/2041 DD 12/02/21	105,000.000	102,101	94,046
	CANADIAN PACIFIC RAILWAY CO3.100% 12/02/2051 DD 12/02/21	365,000.000	362,387	264,902
	CANADIAN PACIFIC RAILWAY CO3.100% 12/02/2051 DD 12/02/21	430,000.000	394,558	312,077
	CANADIAN PACIFIC RAILWAY CO3.500% 05/01/2050 DD 04/19/23	100,000.000	76,788	77,095
	CANADIAN PACIFIC RAILWAY CO4.200% 11/15/2069 DD 04/19/23	200,000.000	161,344	166,316

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CANADIAN PACIFIC RAILWAY CO4.300% 05/15/2043 DD 04/19/23	100,000.000	88,039	87,910
	CANADIAN PACIFIC RAILWAY CO4.950% 08/15/2045 DD 04/19/23	200,000.000	194,120	190,224
	CANADIAN PACIFIC RAILWAY CO5.950% 05/15/2037 DD 05/08/07	510,000.000	605,222	544,884
	CANADIAN PACIFIC RAILWAY CO6.125% 09/15/2115 DD 09/11/15	400,000.000	515,440	448,024
	CANADIAN PACIFIC RAILWAY CO6.125% 09/15/2115 DD 09/11/15	310,000.000	396,102	347,219
	CANTOR FITZGERALD LP 144A7.200% 12/12/2028 DD 12/12/23	400,000.000	399,224	410,540
	CARLYLE FINANCE LLC 144A5.650% 09/15/2048 DD 09/14/18	900,000.000	899,226	840,159
	CARNIVAL 8/23 COV-LITE TLB0.000% 08/08/2027 DD 07/31/23	298,500.000	297,008	298,748
	CARRIER GLOBAL CORP 144A6.200% 03/15/2054 DD 11/30/23	110,000.000	109,819	127,780
	CARRIER GLOBAL CORP3.377% 04/05/2040 DD 10/05/20	580,000.000	551,634	466,894
	CARRIER GLOBAL CORP3.577% 04/05/2050 DD 10/05/20	120,000.000	120,861	93,950
	CATERPILLAR INC3.250% 04/09/2050 DD 04/09/20	190,000.000	189,242	150,816
	CATERPILLAR INC3.803% 08/15/2042 DD 08/15/12	535,000.000	537,557	471,051
	CATERPILLAR INC4.750% 05/15/2064 DD 05/08/14	275,000.000	305,969	267,138
	CENOVUS ENERGY INC6.750% 11/15/2039 DD 05/15/10	147,000.000	186,079	160,636
	CENOVUS ENERGY INC6.750% 11/15/2039 DD 05/15/10	289,000.000	390,474	315,808
	CENTENE CORP4.625% 12/15/2029 DD 12/06/19	100,000.000	100,000	95,879
	CENTERPOINT ENERGY HOUSTON ELE3.350% 04/01/2051 DD 03/11/21	400,000.000	398,412	304,576
	CENTERPOINT ENERGY HOUSTON ELE3.600% 03/01/2052 DD 02/28/22	205,000.000	202,329	163,352
	CENTERPOINT ENERGY INC3.700% 09/01/2049 DD 08/14/19	95,000.000	101,481	71,146
	CF INDUSTRIES INC5.375% 03/15/2044 DD 03/11/14	200,000.000	241,500	191,400
	CHARLES SCHWAB CORP/THEVAR RT 12/31/2049 DD 03/04/22	500,000.000	500,000	451,335
	CHARLES SCHWAB CORP/THEVAR RT 12/31/2049 DD 12/11/20	400,000.000	394,000	315,884
	CHARTER COMMUNICATIONS OPERATI3.500% 03/01/2042 DD 10/12/21	660,000.000	655,070	460,588
	CHARTER COMMUNICATIONS OPERATI3.500% 06/01/2041 DD 03/04/21	225,000.000	211,552	159,505
	CHARTER COMMUNICATIONS OPERATI3.700% 04/01/2051 DD 04/17/20	1,145,000.000	1,118,093	747,628
	CHARTER COMMUNICATIONS OPERATI3.700% 04/01/2051 DD 04/17/20	1,600,000.000	1,642,112	1,044,720
	CHARTER COMMUNICATIONS OPERATI3.900% 06/01/2052 DD 03/04/21	1,800,000.000	1,720,404	1,217,592
	CHARTER COMMUNICATIONS OPERATI3.900% 06/01/2052 DD 03/04/21	250,000.000	219,012	169,110
	CHARTER COMMUNICATIONS OPERATI4.800% 03/01/2050 DD 10/24/19	200,000.000	203,928	155,012
	CHARTER COMMUNICATIONS OPERATI4.800% 03/01/2050 DD 10/24/19	690,000.000	635,902	534,791
	CHARTER COMMUNICATIONS OPERATI5.125% 07/01/2049 DD 07/10/19	800,000.000	799,040	651,464
	CHARTER COMMUNICATIONS OPERATI5.250% 04/01/2053 DD 03/15/22	700,000.000	695,100	588,875
	CHARTER COMMUNICATIONS OPERATI5.375% 04/01/2038 DD 04/17/18	500,000.000	494,230	453,060
	CHARTER COMMUNICATIONS OPERATI5.375% 05/01/2047 DD 11/01/17	100,000.000	106,529	85,255
	CHARTER COMMUNICATIONS OPERATI5.750% 04/01/2048 DD 04/17/18	300,000.000	284,910	267,174
	CHARTER COMMUNICATIONS OPERATI6.384% 10/23/2035 DD 10/23/16	220,000.000	248,729	223,777
	CHARTER COMMUNICATIONS OPERATI6.484% 10/23/2045 DD 10/23/16	590,000.000	694,171	581,722
	CHARTER COMMUNICATIONS OPERATI6.834% 10/23/2055 DD 10/23/16	300,000.000	300,000	300,546
	CHENIERE ENERGY PARTNERS 144A5.950% 06/30/2033 DD 06/21/23	1,300,000.000	1,297,062	1,333,683
	CHUBB CORP/THE6.000% 05/11/2037 DD 05/11/07	360,000.000	487,555	398,984
	CI FINANCIAL CORP4.100% 06/15/2051 DD 06/07/21	300,000.000	299,844	177,825
	CIBANCO SA IBM / PLA ADMI 144A4.962% 07/18/2029 DD 07/18/19	300,000.000	300,450	286,281
	CIGNA GROUP/THE4.800% 07/15/2046 DD 01/15/20	1,045,000.000	1,162,427	976,124
	CITIGROUP INC4.750% 05/18/2046 DD 05/18/16	1,545,000.000	1,545,000	1,386,854
	CITIGROUP INCVAR RT 01/24/2039 DD 01/24/18	520,000.000	497,932	449,748
	CITIGROUP INCVAR RT 11/03/2032 DD 11/03/21	130,000.000	104,766	107,357
	CITIGROUP INCVAR RT 11/03/2042 DD 11/03/21	300,000.000	297,274	216,588
	CITIGROUP INCVAR RT 12/31/2049 DD 01/23/20	300,000.000	300,000	278,988
	CITIGROUP INCVAR RT 12/31/2049 DD 09/21/23	600,000.000	600,000	611,730
	CITIGROUP MORTGAGE LOAN T 6 A2VAR RT 09/25/2035 DD 08/01/05	40,846.230	40,897	40,267
	CLECO POWER LLC6.000% 12/01/2040 DD 11/15/10	475,000.000	572,019	473,057
	CLEVELAND CLINIC FOUNDATION/TH4.858% 01/01/2114 DD 09/18/14	605,000.000	605,000	571,138
	CNA FINANCIAL CORP5.500% 06/15/2033 DD 05/22/23	500,000.000	483,750	516,500
	COCA-COLA CO/THE3.000% 03/05/2051 DD 03/05/21	760,000.000	745,841	576,696
	COLUMBIA PIPELINE GROUP INC5.800% 06/01/2045 DD 12/01/15	255,000.000	296,398	254,607
	COLUMBIA PIPELINES OPERAT 144A6.497% 08/15/2043 DD 08/08/23	110,000.000	109,998	118,174

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	COMCAST CORP2.800% 01/15/2051 DD 05/28/20	280,000.000	260,823	187,516
	COMCAST CORP2.887% 11/01/2051 DD 05/01/22	659,000.000	622,277	447,995
	COMCAST CORP2.937% 11/01/2056 DD 05/01/22	1,437,000.000	1,385,397	950,073
	COMCAST CORP2.937% 11/01/2056 DD 05/01/22	3,202,000.000	3,138,600	2,117,002
	COMCAST CORP2.987% 11/01/2063 DD 05/01/22	365,000.000	358,183	236,600
	COMCAST CORP3.450% 02/01/2050 DD 11/05/19	1,100,000.000	1,097,371	848,122
	COMCAST CORP3.450% 02/01/2050 DD 11/05/19	1,160,000.000	1,157,228	894,383
	COMCAST CORP3.900% 03/01/2038 DD 02/08/18	525,000.000	532,679	470,510
	COMCAST CORP3.969% 11/01/2047 DD 10/19/17	115,000.000	124,847	96,886
	COMCAST CORP4.000% 03/01/2048 DD 02/08/18	530,000.000	520,423	446,663
	COMCAST CORP4.200% 08/15/2034 DD 08/12/14	800,000.000	935,761	766,504
	COMCAST CORP5.500% 05/15/2064 DD 05/09/23	400,000.000	398,120	422,796
	COMCAST CORP5.650% 06/15/2035 DD 06/09/05	20,000.000	25,096	21,484
	COMMONSPIRIT HEALTH4.187% 10/01/2049 DD 08/21/19	100,000.000	100,000	84,612
	COMMONWEALTH BANK OF AUST 144A3.743% 09/12/2039 DD 09/12/19	215,000.000	215,079	169,252
	COMMONWEALTH BANK OF AUST 144AVAR RT 09/12/2034 DD 09/12/19	400,000.000	400,000	357,264
	COMMONWEALTH EDISON CO3.650% 06/15/2046 DD 06/27/16	40,000.000	42,987	31,650
	COMMONWEALTH EDISON CO3.800% 10/01/2042 DD 10/01/12	195,000.000	214,130	161,735
	CONAGRA BRANDS INC5.300% 11/01/2038 DD 10/22/18	200,000.000	219,730	196,206
	CONAGRA BRANDS INC5.400% 11/01/2048 DD 10/22/18	500,000.000	497,490	485,575
	CONOCOPHILLIPS CO3.800% 03/15/2052 DD 03/08/22	415,000.000	398,621	336,768
	CONOCOPHILLIPS CO3.800% 03/15/2052 DD 03/08/22	470,000.000	469,243	381,400
	CONOCOPHILLIPS CO4.025% 03/15/2062 DD 09/15/22	927,000.000	904,270	756,349
	CONOCOPHILLIPS CO4.025% 03/15/2062 DD 09/15/22	70,000.000	68,284	57,114
	CONOCOPHILLIPS CO5.550% 03/15/2054 DD 08/17/23	255,000.000	254,350	271,759
	CONOCOPHILLIPS CO5.550% 03/15/2054 DD 08/17/23	1,100,000.000	1,097,195	1,172,292
	CONOCOPHILLIPS CO5.700% 09/15/2063 DD 08/17/23	215,000.000	214,413	233,817
	CONSOLIDATED EDISON CO OF NEW3.200% 12/01/2051 DD 12/02/21	315,000.000	315,000	223,697
	CONSOLIDATED EDISON CO OF NEW3.850% 06/15/2046 DD 06/17/16	900,000.000	898,731	734,670
	CONSOLIDATED EDISON CO OF NEW4.000% 11/15/2057 DD 11/16/17	200,000.000	201,388	166,146
	CONSOLIDATED EDISON CO OF NEW4.125% 05/15/2049 DD 05/09/19	200,000.000	199,930	167,454
	CONSOLIDATED EDISON CO OF NEW4.500% 05/15/2058 DD 05/10/18	300,000.000	260,115	260,934
	CONSOLIDATED EDISON CO OF NEW5.500% 12/01/2039 DD 12/04/09	665,000.000	860,005	672,674
	CONSOLIDATED EDISON CO OF NEW6.150% 11/15/2052 DD 11/14/22	215,000.000	213,689	244,287
	CONSOLIDATED EDISON CO OF NEW6.750% 04/01/2038 DD 04/04/08	286,000.000	425,076	326,658
	CONSTELLATION BRANDS INC3.750% 05/01/2050 DD 04/27/20	100,000.000	99,286	79,958
	CONSTELLATION BRANDS INC4.100% 02/15/2048 DD 02/07/18	261,000.000	238,184	222,761
	CONSTELLATION BRANDS INC4.500% 05/09/2047 DD 05/09/17	100,000.000	104,807	89,368
	CONSTELLATION BRANDS INC4.900% 05/01/2033 DD 05/01/23	300,000.000	297,918	302,349
	CONSTELLATION BRANDS INC5.250% 11/15/2048 DD 10/29/18	78,000.000	85,528	77,465
	CONSTELLATION ENERGY GENERATIO5.600% 06/15/2042 DD 12/15/12	1,440,000.000	1,486,449	1,441,325
	CONSTELLATION ENERGY GENERATIO6.250% 10/01/2039 DD 09/23/09	165,000.000	191,597	176,821
	CONSTELLATION ENERGY GENERATIO6.250% 10/01/2039 DD 09/23/09	400,000.000	462,748	428,656
	CONSTELLATION ENERGY GENERATIO6.500% 10/01/2053 DD 09/29/23	375,000.000	375,411	424,530
	CONSUMERS ENERGY CO2.500% 05/01/2060 DD 05/13/20	215,000.000	198,539	132,014
	CONSUMERS ENERGY CO3.500% 08/01/2051 DD 03/26/20	535,000.000	532,892	421,238
	CONSUMERS ENERGY CO3.500% 08/01/2051 DD 03/26/20	220,000.000	220,632	173,219
	CONSUMERS ENERGY CO4.200% 09/01/2052 DD 08/11/22	135,000.000	134,904	119,275
	CONTINENTAL RESOURCES INC/OK4.900% 06/01/2044 DD 05/19/14	330,000.000	260,304	267,561
	COOPERATIEVE RABOBANK UA5.250% 05/24/2041 DD 05/24/11	1,200,000.000	1,394,100	1,269,972
	COPT DEFENSE PROPERTIES LP2.900% 12/01/2033 DD 11/17/21	100,000.000	99,526	77,671
	COREBRIDGE FINANCIAL INC4.350% 04/05/2042 DD 04/05/23	145,000.000	144,961	123,280
	COREBRIDGE FINANCIAL INC4.400% 04/05/2052 DD 04/05/23	330,000.000	329,478	277,698
	COREBRIDGE FINANCIAL INC4.400% 04/05/2052 DD 04/05/23	500,000.000	499,915	420,755
	CORNING INC5.450% 11/15/2079 DD 11/19/19	100,000.000	99,720	96,973
	COSTAR GROUP INC 144A2.800% 07/15/2030 DD 07/01/20	100,000.000	99,921	85,123
	COX COMMUNICATIONS INC 144A4.700% 12/15/2042 DD 11/29/12	76,000.000	72,999	66,029

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	COX COMMUNICATIONS INC 144A5.700% 06/15/2033 DD 06/20/23	100,000.000	99,873	104,191
	CREDIT SUISSE AG/NEW YORK NY7.500% 02/15/2028 DD 01/09/23	900,000.000	897,939	986,562
	CROWN CASTLE INC2.900% 04/01/2041 DD 02/16/21	1,080,000.000	1,075,226	773,377
	CROWN CASTLE INC4.000% 11/15/2049 DD 08/15/19	600,000.000	605,699	475,182
	CROWN CASTLE INC4.150% 07/01/2050 DD 04/03/20	200,000.000	218,634	161,836
	CROWN CASTLE INC4.150% 07/01/2050 DD 04/03/20	85,000.000	84,065	68,780
	CROWN CASTLE INC4.750% 05/15/2047 DD 05/01/17	100,000.000	118,267	86,899
	CSX CORP4.500% 08/01/2054 DD 07/21/14	910,000.000	905,554	841,550
	CSX CORP6.150% 05/01/2037 DD 04/25/07	300,000.000	382,833	335,448
	CUMMINS INC4.875% 10/01/2043 DD 09/24/13	435,000.000	425,730	428,936
*	CVS HEALTH CORP2.700% 08/21/2040 DD 08/21/20	300,000.000	294,446	214,620
*	CVS HEALTH CORP4.780% 03/25/2038 DD 03/09/18	1,345,000.000	1,318,288	1,277,575
*	CVS HEALTH CORP4.780% 03/25/2038 DD 03/09/18	840,000.000	885,824	797,891
*	CVS HEALTH CORP5.050% 03/25/2048 DD 03/09/18	331,000.000	303,975	311,018
*	CVS HEALTH CORP5.050% 03/25/2048 DD 03/09/18	900,000.000	1,014,087	845,667
*	CVS HEALTH CORP5.125% 07/20/2045 DD 07/20/15	730,000.000	729,608	692,843
*	CVS HEALTH CORP5.300% 12/05/2043 DD 12/05/13	1,080,000.000	1,218,564	1,047,978
*	CVS HEALTH CORP5.625% 02/21/2053 DD 02/21/23	135,000.000	132,443	137,408
*	CVS HEALTH CORP5.875% 06/01/2053 DD 06/02/23	215,000.000	214,791	226,967
*	CVS HEALTH CORP6.000% 06/01/2063 DD 06/02/23	345,000.000	344,492	367,342
*	CVS PASS-THROUGH TRUST 144A7.507% 01/10/2032 DD 12/22/09	1,363,274.290	1,748,691	1,435,078
	DANAHER CORP2.600% 10/01/2050 DD 10/06/20	95,000.000	84,287	63,960
	DANAHER CORP2.800% 12/10/2051 DD 12/10/21	643,000.000	634,890	447,946
	DELL INTERNATIONAL LLC / EMC C3.450% 12/15/2051 DD 06/15/23	371,000.000	355,383	269,821
	DELL INTERNATIONAL LLC / EMC C8.100% 07/15/2036 DD 01/15/21	287,000.000	286,790	353,791
	DELL INTERNATIONAL LLC / EMC C8.350% 07/15/2046 DD 01/15/21	51,000.000	58,934	67,241
	DELTA AIR LINES INC / SKY 144A4.750% 10/20/2028 DD 09/23/20	100,000.000	100,000	98,378
	DELTA AIR LINES/SKYMILES 9/200.000% 10/20/2027 DD 09/14/20	480,000.000	503,700	490,949
	DH EUROPE FINANCE II SARL3.250% 11/15/2039 DD 11/07/19	260,000.000	259,651	216,369
	DIAMONDBACK ENERGY INC4.250% 03/15/2052 DD 03/17/22	200,000.000	199,428	162,048
	DISCOVER FINANCIAL SERVICESVAR RT 12/31/2049 DD 10/31/17	300,000.000	300,000	241,050
	DISCOVERY COMMUNICATIONS LLC4.000% 09/15/2055 DD 03/15/21	1,067,000.000	1,096,876	762,339
	DISCOVERY COMMUNICATIONS LLC5.200% 09/20/2047 DD 09/21/17	850,000.000	862,312	734,553
	DOC DR LLC3.950% 01/15/2028 DD 12/01/17	100,000.000	94,936	95,325
	DOLLAR GENERAL CORP4.125% 04/03/2050 DD 04/03/20	370,000.000	366,289	294,028
	DOMINION ENERGY INC3.300% 04/15/2041 DD 04/05/21	580,000.000	582,675	442,876
	DOMINION ENERGY INC4.850% 08/15/2052 DD 08/19/22	120,000.000	118,558	110,836
	DOMINION ENERGY INC5.375% 11/15/2032 DD 11/18/22	400,000.000	397,956	411,460
	DOMINION ENERGY INC7.000% 06/15/2038 DD 06/17/08	915,000.000	1,321,644	1,033,209
	DOMINION ENERGY SOUTH CAROLINA6.250% 10/15/2053 DD 10/06/23	700,000.000	696,038	808,003
	DOW CHEMICAL CO/THE5.550% 11/30/2048 DD 05/30/19	910,000.000	909,336	930,202
	DT MIDSTREAM INC 144A4.375% 06/15/2031 DD 06/09/21	300,000.000	300,000	270,477
	DTE ELECTRIC CO5.400% 04/01/2053 DD 03/03/23	180,000.000	179,669	189,706
	DUKE ENERGY CAROLINAS LLC3.550% 03/15/2052 DD 03/04/22	200,000.000	199,374	153,812
	DUKE ENERGY CAROLINAS LLC3.750% 06/01/2045 DD 03/12/15	120,000.000	115,056	96,197
	DUKE ENERGY CAROLINAS LLC4.250% 12/15/2041 DD 12/08/11	15,000.000	16,518	13,280
	DUKE ENERGY CAROLINAS LLC5.400% 01/15/2054 DD 06/15/23	456,000.000	464,601	471,294
	DUKE ENERGY CAROLINAS LLC6.050% 04/15/2038 DD 04/14/08	1,385,000.000	1,841,146	1,505,149
	DUKE ENERGY CORP3.500% 06/15/2051 DD 06/10/21	220,000.000	218,082	162,382
	DUKE ENERGY CORP3.750% 09/01/2046 DD 08/12/16	1,365,000.000	1,332,199	1,055,800
	DUKE ENERGY CORP3.750% 09/01/2046 DD 08/12/16	100,000.000	89,378	77,348
	DUKE ENERGY CORP3.750% 09/01/2046 DD 08/12/16	100,000.000	79,716	77,348
	DUKE ENERGY CORP3.950% 08/15/2047 DD 08/10/17	200,000.000	183,036	159,556
	DUKE ENERGY FLORIDA LLC3.000% 12/15/2051 DD 12/02/21	460,000.000	457,378	315,201
	DUKE ENERGY FLORIDA LLC3.400% 10/01/2046 DD 09/09/16	200,000.000	184,167	150,286
	DUKE ENERGY FLORIDA LLC4.200% 07/15/2048 DD 06/21/18	500,000.000	499,305	433,365
	DUKE ENERGY FLORIDA LLC6.350% 09/15/2037 DD 09/18/07	1,000,000.000	1,355,940	1,111,630

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	DUKE ENERGY FLORIDA LLC6.350% 09/15/2037 DD 09/18/07	120,000.000	168,610	133,396
	DUKE ENERGY FLORIDA LLC6.400% 06/15/2038 DD 06/18/08	695,000.000	963,365	779,317
	DUKE ENERGY INDIANA LLC6.450% 04/01/2039 DD 03/23/09	1,160,000.000	1,606,008	1,298,075
	DUKE ENERGY OHIO INC4.300% 02/01/2049 DD 01/08/19	215,000.000	262,037	183,720
	DUKE ENERGY OHIO INC5.650% 04/01/2053 DD 03/22/23	300,000.000	306,789	315,474
	DUKE ENERGY OHIO INC5.650% 04/01/2053 DD 03/22/23	200,000.000	206,446	210,316
	DUKE ENERGY PROGRESS LLC4.000% 04/01/2052 DD 03/17/22	1,000,000.000	991,340	825,300
	DUKE ENERGY PROGRESS LLC4.100% 05/15/2042 DD 05/18/12	30,000.000	32,714	25,945
	EASTERN GAS TRANSMISSION & STO4.600% 12/15/2044 DD 06/15/22	100,000.000	123,835	85,242
	EATON CORP4.700% 08/23/2052 DD 08/23/22	495,000.000	492,317	489,491
	EBAY INC4.000% 07/15/2042 DD 07/24/12	550,000.000	512,598	458,915
	ECOLAB INC2.750% 08/18/2055 DD 08/18/21	41,000.000	40,762	27,721
	EL PASO NATURAL GAS CO LLCVAR RT 06/15/2032 DD 06/15/03	430,000.000	619,763	501,857
	ELECTRICITE DE FRANCE SA 144A6.000% 01/22/2114 DD 01/22/14	600,000.000	661,398	590,556
	ELEVANCE HEALTH INC3.600% 03/15/2051 DD 03/17/21	300,000.000	305,922	236,082
	ELEVANCE HEALTH INC3.700% 09/15/2049 DD 09/09/19	200,000.000	198,778	158,534
	ELEVANCE HEALTH INC4.550% 03/01/2048 DD 03/02/18	300,000.000	294,051	274,338
	ELEVANCE HEALTH INC4.550% 05/15/2052 DD 04/29/22	200,000.000	198,924	183,246
	ELEVANCE HEALTH INC4.650% 01/15/2043 DD 09/10/12	40,000.000	50,172	37,046
	ELEVANCE HEALTH INC4.650% 01/15/2043 DD 09/10/12	100,000.000	101,827	92,616
	ELEVANCE HEALTH INC5.100% 01/15/2044 DD 08/06/13	100,000.000	101,444	97,854
	ELEVANCE HEALTH INC5.100% 01/15/2044 DD 08/06/13	1,215,000.000	1,213,360	1,188,926
	ELEVANCE HEALTH INC5.125% 02/15/2053 DD 02/08/23	460,000.000	457,264	460,892
	ELI LILLY & CO4.150% 03/15/2059 DD 02/22/19	65,000.000	57,251	59,481
	ELI LILLY & CO4.875% 02/27/2053 DD 02/27/23	384,000.000	382,305	399,425
	ELI LILLY & CO4.950% 02/27/2063 DD 02/27/23	415,000.000	410,577	431,974
	EMERA US FINANCE LP4.750% 06/15/2046 DD 12/15/16	300,000.000	305,804	247,653
	EMERA US FINANCE LP4.750% 06/15/2046 DD 12/15/16	149,000.000	150,922	123,001
	EMERSON ELECTRIC CO2.800% 12/21/2051 DD 12/21/21	1,005,000.000	1,002,769	693,822
	ENBRIDGE INC6.700% 11/15/2053 DD 11/09/23	500,000.000	499,350	583,795
	ENBRIDGE INC6.700% 11/15/2053 DD 11/09/23	420,000.000	419,454	490,388
	ENEL FINANCE INTERNATIONAL 144A4.750% 05/25/2047 DD 05/25/17	200,000.000	213,974	174,478
	ENEL FINANCE INTERNATIONAL 144A7.750% 10/14/2052 DD 10/14/22	700,000.000	662,997	865,522
	ENERGY TRANSFER LP3.750% 05/15/2030 DD 01/22/20	600,000.000	599,058	558,132
	ENERGY TRANSFER LP4.400% 03/15/2027 DD 03/09/17	450,000.000	454,683	440,204
	ENERGY TRANSFER LP4.900% 03/15/2035 DD 03/12/15	50,000.000	51,169	47,698
	ENERGY TRANSFER LP5.150% 02/01/2043 DD 01/22/13	50,000.000	47,753	44,600
	ENERGY TRANSFER LP5.300% 04/15/2047 DD 01/17/17	101,000.000	103,169	92,908
	ENERGY TRANSFER LP5.350% 05/15/2045 DD 11/17/14	135,000.000	134,715	125,771
	ENERGY TRANSFER LP5.350% 05/15/2045 DD 11/17/14	1,240,000.000	1,231,704	1,155,234
	ENERGY TRANSFER LP5.400% 10/01/2047 DD 09/21/17	1,260,000.000	1,242,670	1,178,566
	ENERGY TRANSFER LP5.800% 06/15/2038 DD 06/08/18	60,000.000	63,237	60,017
	ENERGY TRANSFER LP5.950% 10/01/2043 DD 09/19/13	100,000.000	78,314	98,723
	ENERGY TRANSFER LP6.125% 12/15/2045 DD 06/23/15	260,000.000	274,910	262,587
	ENERGY TRANSFER LP6.125% 12/15/2045 DD 06/23/15	200,000.000	253,334	201,990
	ENERGY TRANSFER LP6.500% 02/01/2042 DD 01/17/12	1,075,000.000	1,388,508	1,138,554
	ENERGY TRANSFER LP7.500% 07/01/2038 DD 03/28/08	555,000.000	657,953	643,745
	ENERGY TRANSFER LP7.500% 07/01/2038 DD 03/28/08	1,400,000.000	1,659,700	1,623,860
	ENLINK MIDSTREAM PARTNERS LP5.450% 06/01/2047 DD 05/11/17	100,000.000	99,981	87,250
	ENTERGY ARKANSAS LLC3.350% 06/15/2052 DD 03/30/21	600,000.000	596,268	435,630
	ENTERGY CORP3.750% 06/15/2050 DD 05/19/20	485,000.000	477,240	367,067
	ENTERGY CORP3.750% 06/15/2050 DD 05/19/20	620,000.000	694,374	469,241
	ENTERGY LOUISIANA LLC2.900% 03/15/2051 DD 03/06/20	110,000.000	109,731	73,693
	ENTERGY LOUISIANA LLC2.900% 03/15/2051 DD 03/06/20	200,000.000	192,926	133,988
	ENTERGY LOUISIANA LLC3.100% 06/15/2041 DD 03/10/21	645,000.000	638,706	488,542
	ENTERGY LOUISIANA LLC4.200% 04/01/2050 DD 03/12/19	300,000.000	297,879	254,391
	ENTERGY LOUISIANA LLC4.750% 09/15/2052 DD 08/24/22	135,000.000	134,267	124,563

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	ENTERGY TEXAS INC3.550% 09/30/2049 DD 09/20/19	800,000.000	793,416	605,704
	ENTERGY TEXAS INC3.550% 09/30/2049 DD 09/20/19	570,000.000	639,403	431,564
	ENTERGY TEXAS INC3.550% 09/30/2049 DD 09/20/19	260,000.000	285,464	196,854
	ENTERGY TEXAS INC5.000% 09/15/2052 DD 08/25/22	205,000.000	203,823	195,468
	ENTERPRISE PRODUCTS OPERATING3.200% 02/15/2052 DD 08/07/20	405,000.000	288,173	296,444
	ENTERPRISE PRODUCTS OPERATING3.300% 02/15/2053 DD 09/15/21	560,000.000	555,352	416,310
	ENTERPRISE PRODUCTS OPERATING4.200% 01/31/2050 DD 07/08/19	85,000.000	96,439	73,976
	ENTERPRISE PRODUCTS OPERATING4.250% 02/15/2048 DD 02/15/18	265,000.000	258,699	233,651
	ENTERPRISE PRODUCTS OPERATING4.450% 02/15/2043 DD 08/13/12	105,000.000	92,108	96,124
	ENTERPRISE PRODUCTS OPERATING4.850% 03/15/2044 DD 03/18/13	513,000.000	494,960	494,527
	ENTERPRISE PRODUCTS OPERATING4.850% 03/15/2044 DD 03/18/13	35,000.000	30,736	33,740
	ENTERPRISE PRODUCTS OPERATING4.900% 05/15/2046 DD 05/07/15	400,000.000	329,324	383,040
	ENTERPRISE PRODUCTS OPERATING4.900% 05/15/2046 DD 05/07/15	85,000.000	78,275	81,396
	ENTERPRISE PRODUCTS OPERATING4.950% 10/15/2054 DD 10/14/14	625,000.000	614,725	606,319
	ENTERPRISE PRODUCTS OPERATING4.950% 10/15/2054 DD 10/14/14	50,000.000	49,178	48,506
	ENTERPRISE PRODUCTS OPERATING5.100% 02/15/2045 DD 02/12/14	400,000.000	399,380	393,916
	ENTERPRISE PRODUCTS OPERATING5.100% 02/15/2045 DD 02/12/14	25,000.000	21,978	24,620
	ENTERPRISE PRODUCTS OPERATING5.700% 02/15/2042 DD 08/24/11	25,000.000	23,833	26,382
	ENTERPRISE PRODUCTS OPERATING5.950% 02/01/2041 DD 01/13/11	375,000.000	443,595	403,065
	ENTERPRISE PRODUCTS OPERATING6.125% 10/15/2039 DD 10/05/09	645,000.000	785,182	705,985
	ENTERPRISE PRODUCTS OPERATING6.450% 09/01/2040 DD 05/20/10	65,000.000	70,340	73,705
	ENTERPRISE PRODUCTS OPERATINGVAR RT 08/16/2077 DD 08/16/17	50,000.000	47,938	49,688
	EOG RESOURCES INC4.950% 04/15/2050 DD 04/14/20	50,000.000	49,706	49,320
	EPR PROPERTIES4.500% 06/01/2027 DD 05/23/17	200,000.000	202,605	188,798
	EQUINIX INC2.150% 07/15/2030 DD 06/22/20	100,000.000	99,711	84,800
	EQUINIX INC3.000% 07/15/2050 DD 06/22/20	100,000.000	97,079	68,168
	EQUINIX INC3.400% 02/15/2052 DD 05/17/21	200,000.000	198,356	147,022
	EQUINOR ASA3.700% 04/06/2050 DD 04/06/20	505,000.000	501,288	418,797
	EQUITABLE HOLDINGS INC5.000% 04/20/2048 DD 10/20/18	700,000.000	674,264	652,435
	EQUITABLE HOLDINGS INC5.594% 01/11/2033 DD 01/11/23	100,000.000	100,000	103,154
	ERAC USA FINANCE LLC 144A5.400% 05/01/2053 DD 05/01/23	225,000.000	223,875	237,159
	ERAC USA FINANCE LLC 144A7.000% 10/15/2037 DD 10/17/07	210,000.000	261,685	245,994
	ESSENTIAL UTILITIES INC3.351% 04/15/2050 DD 04/15/20	245,000.000	245,000	173,666
	EVERGY METRO INC4.125% 04/01/2049 DD 03/27/19	200,000.000	240,250	164,938
	EVERSOURCE ENERGY3.450% 01/15/2050 DD 01/10/20	100,000.000	117,540	72,338
	EXELON CORP4.450% 04/15/2046 DD 04/07/16	500,000.000	499,065	437,025
	EXELON CORP4.700% 04/15/2050 DD 04/01/20	135,000.000	134,846	121,821
	EXELON CORP4.950% 06/15/2035 DD 12/15/15	440,000.000	480,742	423,082
	EXPEDIA GROUP INC3.800% 02/15/2028 DD 09/21/17	610,000.000	591,375	588,620
	EXXON MOBIL CORP3.095% 08/16/2049 DD 08/16/19	200,000.000	196,174	149,032
	EXXON MOBIL CORP3.452% 04/15/2051 DD 04/15/20	270,000.000	280,036	212,806
	EXXON MOBIL CORP3.452% 04/15/2051 DD 04/15/20	760,000.000	760,000	599,009
	EXXON MOBIL CORP4.227% 03/19/2040 DD 03/19/20	635,000.000	681,483	591,566
	EXXON MOBIL CORP4.327% 03/19/2050 DD 03/19/20	435,000.000	435,000	397,355
	FACTSET RESEARCH SYSTEMS INC3.450% 03/01/2032 DD 03/01/22	200,000.000	199,212	179,372
	FAIRFAX FINANCIAL HLDG LTD2.750% 29-MAR-2028	500,000.000	607,985	526,195
	FAIRFAX FINANCIAL HOLDINGS LTD4.625% 04/29/2030 DD 04/29/20	200,000.000	200,000	192,414
	FARMERS INSURANCE EXCHANG 144AVAR RT 11/01/2057 DD 10/16/17	300,000.000	298,739	230,640
	FEDEX CORP4.550% 04/01/2046 DD 03/24/16	1,040,000.000	1,035,434	934,419
	FEDEX CORP4.900% 01/15/2034 DD 01/09/14	500,000.000	507,170	507,180
	FIDELITY NATIONAL INFORMATION5.625% 07/15/2052 DD 07/13/22	300,000.000	299,868	306,447
	FIRSTENERGY TRANSMISSION 144A4.550% 04/01/2049 DD 03/28/19	160,000.000	146,142	138,816
	FIRSTENERGY TRANSMISSION 144A5.450% 07/15/2044 DD 05/19/14	220,000.000	224,437	213,220
	FISERV INC4.400% 07/01/2049 DD 06/24/19	400,000.000	397,552	353,716
	FLEX INTERMEDIATE HOLDCO 144A4.317% 12/30/2039 DD 05/28/21	1,000,000.000	999,950	731,440
	FLEX LTD4.875% 05/12/2030 DD 05/12/20	100,000.000	99,562	98,170
	FLORIDA POWER & LIGHT CO4.050% 06/01/2042 DD 05/15/12	260,000.000	270,731	229,832

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	FMC CORP4.500% 10/01/2049 DD 09/20/19	270,000.000	269,862	210,994
	FMC CORP6.375% 05/18/2053 DD 05/18/23	280,000.000	279,331	287,616
*	FMR LLC 144A5.150% 02/01/2043 DD 02/01/13	300,000.000	305,634	279,987
	FORD MOTOR CO4.750% 01/15/2043 DD 01/08/13	510,000.000	496,857	422,561
	FORD MOTOR CO6.625% 10/01/2028 DD 09/30/98	220,000.000	249,743	231,587
	FORESEA HOLDING SA REGS7.500% 06/15/2030 DD 06/07/23	22,435.000	23,213	20,741
	FORTRESS TRANSPORTATION A 144A7.875% 12/01/2030 DD 11/21/23	200,000.000	198,666	208,370
	FORWARD AIR 9/23 COV-LITE TLB	500,000.000	480,000	472,915
	FREEPORT-MCMORAN INC5.450% 03/15/2043 DD 09/15/13	634,000.000	694,683	616,692
	GATX CORP4.500% 03/30/2045 DD 02/06/15	100,000.000	103,621	82,352
	GE HEALTHCARE TECHNOLOGIES INC6.377% 11/22/2052 DD 05/22/23	85,000.000	85,000	99,138
	GENERAL DYNAMICS CORP2.850% 06/01/2041 DD 05/10/21	195,000.000	199,672	150,078
	GENERAL DYNAMICS CORP4.250% 04/01/2040 DD 03/25/20	130,000.000	137,300	121,619
	GENERAL DYNAMICS CORP4.250% 04/01/2050 DD 03/25/20	155,000.000	152,722	144,319
	GENERAL MOTORS CO5.000% 04/01/2035 DD 11/12/14	105,000.000	122,492	100,409
	GENERAL MOTORS CO5.150% 04/01/2038 DD 08/07/17	210,000.000	235,029	199,219
	GENERAL MOTORS CO5.950% 04/01/2049 DD 09/10/18	115,000.000	101,583	112,997
	GENERAL MOTORS CO6.250% 10/02/2043 DD 04/02/14	285,000.000	361,568	291,592
	GENERAL MOTORS CO6.600% 04/01/2036 DD 02/23/16	850,000.000	849,320	911,846
	GENERAL MOTORS CO6.600% 04/01/2036 DD 02/23/16	90,000.000	104,104	96,548
	GEORGETOWN UNIVERSITY/THE2.943% 04/01/2050 DD 02/27/20	300,000.000	288,609	207,750
	GEORGIA POWER CO3.700% 01/30/2050 DD 01/10/20	60,000.000	62,566	47,506
	GEORGIA POWER CO4.300% 03/15/2042 DD 03/06/12	700,000.000	801,801	621,054
	GEORGIA POWER CO4.300% 03/15/2042 DD 03/06/12	645,000.000	662,244	572,257
	GEORGIA POWER CO5.125% 05/15/2052 DD 05/04/22	200,000.000	198,540	198,690
	GILEAD SCIENCES INC2.800% 10/01/2050 DD 09/30/20	190,000.000	128,989	131,693
	GILEAD SCIENCES INC4.000% 09/01/2036 DD 09/20/16	25,000.000	26,573	23,052
	GILEAD SCIENCES INC4.150% 03/01/2047 DD 09/20/16	70,000.000	63,085	61,143
	GILEAD SCIENCES INC4.500% 02/01/2045 DD 11/17/14	15,000.000	16,430	13,917
	GILEAD SCIENCES INC4.500% 02/01/2045 DD 11/17/14	1,355,000.000	1,347,046	1,257,142
	GILEAD SCIENCES INC4.600% 09/01/2035 DD 09/14/15	30,000.000	33,938	29,707
	GILEAD SCIENCES INC4.750% 03/01/2046 DD 09/14/15	555,000.000	576,839	530,708
	GILEAD SCIENCES INC5.550% 10/15/2053 DD 09/14/23	210,000.000	209,528	228,245
	GLAXOSMITHKLINE CAPITAL INC6.375% 05/15/2038 DD 05/13/08	255,000.000	363,717	296,899
	GLENCORE FINANCE CANADA L 144AVAR RT 10/25/2042 DD 10/25/12	650,000.000	645,749	632,918
	GLENCORE FUNDING LLC 144A6.500% 10/06/2033 DD 10/06/23	300,000.000	298,263	327,795
	GLOBAL PAYMENTS INC2.900% 05/15/2030 DD 05/15/20	100,000.000	99,673	88,080
	GLOBAL PAYMENTS INC5.950% 08/15/2052 DD 08/22/22	200,000.000	199,116	204,448
	GLP CAPITAL LP / GLP FINANCING3.250% 01/15/2032 DD 12/13/21	100,000.000	99,376	84,425
	GLP CAPITAL LP / GLP FINANCING5.300% 01/15/2029 DD 09/26/18	300,000.000	299,955	297,981
	GLP CAPITAL LP / GLP FINANCING5.750% 06/01/2028 DD 05/21/18	100,000.000	116,814	100,792
*	GOLDMAN SACHS GROUP INC/THE4.800% 07/08/2044 DD 07/08/14	220,000.000	235,614	208,487
*	GOLDMAN SACHS GROUP INC/THE6.750% 10/01/2037 DD 10/03/07	2,045,000.000	2,210,883	2,256,514
*	GOLDMAN SACHS GROUP INC/THE6.750% 10/01/2037 DD 10/03/07	610,000.000	728,310	673,092
*	GOLDMAN SACHS GROUP INC/THEVAR RT 01/27/2032 DD 01/27/21	200,000.000	159,944	161,882
*	GOLDMAN SACHS GROUP INC/THEVAR RT 02/24/2043 DD 01/24/22	275,000.000	272,963	215,553
*	GOLDMAN SACHS GROUP INC/THEVAR RT 04/22/2042 DD 04/22/21	250,000.000	248,190	192,080
*	GOLDMAN SACHS GROUP INC/THEVAR RT 04/22/2042 DD 04/22/21	500,000.000	500,000	384,160
*	GOLDMAN SACHS GROUP INC/THEVAR RT 04/23/2039 DD 04/23/18	15,000.000	16,179	13,615
*	GOLDMAN SACHS GROUP INC/THEVAR RT 10/31/2038 DD 10/31/17	535,000.000	535,082	468,082
*	GOLDMAN SACHS GROUP INC/THEVAR RT 12/31/2049 DD 08/18/23	200,000.000	200,000	209,066
	GOODMAN US FINANCE THREE 144A3.700% 03/15/2028 DD 09/27/17	1,400,000.000	1,394,834	1,303,372
	GRAY OAK PIPELINE LLC 144A3.450% 10/15/2027 DD 09/15/20	100,000.000	99,997	93,056
	GREENSAIF PIPELINES BIDCO 144A6.510% 02/23/2042 DD 02/23/23	200,000.000	200,000	211,136
	GUARDIAN LIFE INSURANCE C 144A3.700% 01/22/2070 DD 01/22/20	200,000.000	194,354	136,656
	HALEON US CAPITAL LLC4.000% 03/24/2052 DD 09/24/22	250,000.000	245,410	212,718
	HASBRO INC6.350% 03/15/2040 DD 03/11/10	605,000.000	719,484	632,473

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	HCA INC4.375% 03/15/2042 DD 03/15/23	115,000.000	113,190	97,457
	HCA INC4.625% 03/15/2052 DD 03/15/23	200,000.000	199,804	170,742
	HCA INC5.125% 06/15/2039 DD 06/12/19	400,000.000	396,344	382,168
	HCA INC5.125% 06/15/2039 DD 06/12/19	215,000.000	196,383	205,415
	HCA INC5.250% 06/15/2049 DD 06/12/19	540,000.000	532,051	503,815
	HCA INC5.250% 06/15/2049 DD 06/12/19	100,000.000	119,319	93,299
	HCA INC5.500% 06/15/2047 DD 06/22/17	200,000.000	242,118	192,916
	HCA INC5.875% 02/01/2029 DD 01/30/19	300,000.000	300,000	309,888
	HESS CORP5.800% 04/01/2047 DD 09/28/16	450,000.000	525,299	486,662
	HESS CORP6.000% 01/15/2040 DD 12/14/09	100,000.000	104,687	109,050
	HESS CORP6.000% 01/15/2040 DD 12/14/09	75,000.000	76,553	81,788
	HOAG MEMORIAL HOSPITAL PRESBYT3.803% 07/15/2052 DD 03/30/22	500,000.000	500,000	412,130
	HOME DEPOT INC/THE2.375% 03/15/2051 DD 01/07/21	90,000.000	55,376	57,203
	HOME DEPOT INC/THE2.750% 09/15/2051 DD 09/21/21	970,000.000	959,621	665,061
	HOME DEPOT INC/THE3.125% 12/15/2049 DD 01/13/20	385,000.000	321,461	287,722
	HOME DEPOT INC/THE3.300% 04/15/2040 DD 03/30/20	235,000.000	235,011	194,754
	HOME DEPOT INC/THE3.350% 04/15/2050 DD 03/30/20	215,000.000	195,323	167,816
	HOME DEPOT INC/THE3.625% 04/15/2052 DD 03/28/22	685,000.000	620,357	557,474
	HOME DEPOT INC/THE3.900% 06/15/2047 DD 06/05/17	360,000.000	349,148	310,450
	HOME DEPOT INC/THE4.200% 04/01/2043 DD 04/05/13	350,000.000	312,498	319,442
	HOME DEPOT INC/THE4.400% 03/15/2045 DD 06/12/14	500,000.000	513,170	465,550
	HOME DEPOT INC/THE4.500% 12/06/2048 DD 12/06/18	75,000.000	93,585	71,031
	HOME DEPOT INC/THE4.875% 02/15/2044 DD 09/10/13	270,000.000	282,815	268,056
	HOME DEPOT INC/THE4.950% 09/15/2052 DD 09/19/22	190,000.000	187,429	192,780
	HOME DEPOT INC/THE4.950% 09/15/2052 DD 09/19/22	230,000.000	226,655	233,365
	HOME DEPOT INC/THE5.875% 12/16/2036 DD 12/19/06	635,000.000	836,720	711,441
	HOST HOTELS & RESORTS LP3.375% 12/15/2029 DD 09/26/19	200,000.000	198,436	179,876
	HSBC BANK USA NA7.000% 01/15/2039 DD 06/18/08	40,000.000	57,198	46,372
	HSBC BANK USA NA7.000% 01/15/2039 DD 06/18/08	1,000,000.000	1,307,320	1,159,300
	HSBC HOLDINGS PLC7.625% 05/17/2032 DD 05/17/22	400,000.000	497,544	446,648
	HSBC HOLDINGS PLCVAR RT 06/19/2029 DD 06/19/18	500,000.000	557,665	485,290
	HUMANA INC3.950% 08/15/2049 DD 08/15/19	200,000.000	199,268	165,020
	HUMANA INC5.500% 03/15/2053 DD 03/13/23	110,000.000	108,452	114,302
	HUMANA INC5.875% 03/01/2033 DD 11/22/22	90,000.000	93,366	96,104
	HYATT HOTELS CORPVAR RT 04/23/2030 DD 04/23/20	800,000.000	951,528	827,240
	IBERDROLA INTERNATIONAL BV6.750% 07/15/2036 DD 07/24/06	185,000.000	195,972	214,861
	IDAHO POWER CO4.200% 03/01/2048 DD 03/16/18	195,000.000	165,885	165,885
	IDAHO POWER CO5.500% 03/15/2053 DD 03/14/23	35,000.000	35,999	36,301
	INDIANA MICHIGAN POWER CO4.250% 08/15/2048 DD 08/08/18	240,000.000	248,006	201,451
	INDIANA MICHIGAN POWER CO4.550% 03/15/2046 DD 03/03/16	369,000.000	367,734	331,211
	INDIANA MICHIGAN POWER CO5.625% 04/01/2053 DD 03/23/23	400,000.000	409,396	421,356
	INTEGRIS BAPTIST MEDICAL CENTE3.875% 08/15/2050 DD 10/13/20	100,000.000	100,000	76,762
	INTEL CORP3.734% 12/08/2047 DD 06/08/18	942,000.000	970,788	767,636
	INTEL CORP4.100% 05/19/2046 DD 05/19/16	120,000.000	120,539	106,178
	INTEL CORP4.750% 03/25/2050 DD 03/25/20	425,000.000	424,528	402,981
	INTEL CORP4.750% 03/25/2050 DD 03/25/20	230,000.000	190,012	218,084
	INTEL CORP4.900% 08/05/2052 DD 08/05/22	680,000.000	659,720	668,426
	INTEL CORP5.050% 08/05/2062 DD 08/05/22	300,000.000	299,334	297,909
	INTEL CORP5.625% 02/10/2043 DD 02/10/23	95,000.000	94,943	101,892
	INTEL CORP5.700% 02/10/2053 DD 02/10/23	280,000.000	275,800	303,828
	INTEL CORP5.900% 02/10/2063 DD 02/10/23	200,000.000	204,634	223,966
	INTEL CORP5.900% 02/10/2063 DD 02/10/23	215,000.000	214,901	240,763
	INTERCONTINENTAL EXCHANGE INC3.000% 06/15/2050 DD 05/26/20	100,000.000	98,496	71,824
	INTERNATIONAL BUSINESS MACHINE2.950% 05/15/2050 DD 05/07/20	710,000.000	704,114	490,170
	INTERNATIONAL BUSINESS MACHINE4.250% 05/15/2049 DD 05/15/19	455,000.000	448,544	399,799
	INTERNATIONAL FLAVORS & F 144A3.268% 11/15/2040 DD 09/16/20	915,000.000	828,408	657,071
	INTERNATIONAL FLAVORS & F 144A3.468% 12/01/2050 DD 09/16/20	865,000.000	760,909	592,785

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	INTERNATIONAL FLAVORS & FRAGRA5.000% 09/26/2048 DD 09/26/18	185,000.000	208,333	157,328
	INTERNATIONAL PAPER CO4.350% 08/15/2048 DD 08/09/17	319,000.000	319,196	285,432
	INTERSTATE POWER AND LIGHT CO6.250% 07/15/2039 DD 07/10/09	370,000.000	486,491	399,101
	INTESA SANPAOLO SPA 144AVAR RT 06/01/2042 DD 06/01/21	600,000.000	600,000	427,770
	INTUIT INC5.500% 09/15/2053 DD 09/15/23	100,000.000	99,172	109,359
	INVITATION HOMES OPERATING PAR5.500% 08/15/2033 DD 08/02/23	200,000.000	197,284	200,374
	JAB HOLDINGS BV 144A4.500% 04/08/2052 DD 04/08/22	500,000.000	491,270	391,770
	JBS USA HOLDING LUX SARL/ 144A7.250% 11/15/2053 DD 09/19/23	320,000.000	319,318	347,725
	JBS USA HOLDING LUX SARL/ JBS4.375% 02/02/2052 DD 08/02/23	600,000.000	596,522	446,802
	JBS USA HOLDING LUX SARL/ JBS6.500% 12/01/2052 DD 06/01/23	880,000.000	873,294	886,142
	JBS USA HOLDING LUX SARL/ JBS6.500% 12/01/2052 DD 06/01/23	560,000.000	561,938	563,909
	JEFFERIES FINANCIAL GROUP INC6.500% 01/20/2043 DD 01/18/13	435,000.000	429,737	454,884
	JERSEY CENTRAL POWER & LIGHT C6.150% 06/01/2037 DD 12/01/07	1,800,000.000	2,250,216	1,909,782
	JOHNSON & JOHNSON2.250% 09/01/2050 DD 08/25/20	1,140,000.000	1,129,888	757,530
	JOHNSON CONTROLS INTERNATIONALSTEP 07/02/2064 DD 07/02/2016	750,000.000	706,230	685,005
*	JP MORGAN MORTGAGE ACQ OPT2 M3VAR RT 12/25/2035 DD 12/21/05	5,772.950	5,724	5,759
*	JP MORGAN MORTGAGE ACQ WMC1 M3VAR RT 09/25/2035 DD 10/27/05	90,358.260	88,551	89,192
*	JPMORGAN CHASE & CO5.500% 10/15/2040 DD 10/21/10	15,000.000	19,149	15,654
*	JPMORGAN CHASE & CO5.500% 10/15/2040 DD 10/21/10	100,000.000	118,232	104,362
*	JPMORGAN CHASE & CO6.400% 05/15/2038 DD 05/22/08	2,090,000.000	2,702,997	2,399,759
*	JPMORGAN CHASE & COVAR RT 04/22/2041 DD 04/22/20	630,000.000	623,332	486,568
*	JPMORGAN CHASE & COVAR RT 04/22/2042 DD 04/22/21	40,000.000	29,689	30,997
*	JPMORGAN CHASE & COVAR RT 04/22/2051 DD 04/22/20	75,000.000	84,744	54,131
*	JPMORGAN CHASE & COVAR RT 04/22/2052 DD 04/22/21	240,000.000	229,850	180,223
*	JPMORGAN CHASE & COVAR RT 04/22/2052 DD 04/22/21	1,600,000.000	1,600,000	1,201,488
*	JPMORGAN CHASE & COVAR RT 06/01/2034 DD 06/01/23	100,000.000	100,319	101,526
*	JPMORGAN CHASE & COVAR RT 07/24/2038 DD 07/24/17	590,000.000	566,847	524,345
*	JPMORGAN CHASE & COVAR RT 07/24/2048 DD 07/24/17	270,000.000	260,893	230,742
*	JPMORGAN CHASE & COVAR RT 10/23/2034 DD 10/23/23	700,000.000	700,000	760,242
*	JPMORGAN CHASE & COVAR RT 10/23/2034 DD 10/23/23	210,000.000	210,000	228,073
*	JPMORGAN CHASE & COVAR RT 11/19/2041 DD 11/19/20	10,000.000	7,027	7,113
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 01/23/20	500,000.000	488,625	482,505
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 05/12/21	200,000.000	199,817	183,330
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 07/31/19	500,000.000	500,000	490,825
	KAISER FOUNDATION HOSPITALS2.810% 06/01/2041 DD 06/15/21	480,000.000	479,289	362,203
	KAISER FOUNDATION HOSPITALS3.002% 06/01/2051 DD 06/15/21	645,000.000	642,462	461,530
	KAISER FOUNDATION HOSPITALS3.266% 11/01/2049 DD 10/31/19	270,000.000	269,930	203,839
	KELLANOVA4.500% 04/01/2046 DD 03/07/16	645,000.000	638,569	578,442
	KENTUCKY UTILITIES CO3.300% 06/01/2050 DD 06/03/20	395,000.000	393,061	290,341
	KENTUCKY UTILITIES CO4.375% 10/01/2045 DD 09/28/15	100,000.000	101,845	86,492
	KENVUE INC5.050% 03/22/2053 DD 09/22/23	139,000.000	138,335	144,413
	KENVUE INC5.050% 03/22/2053 DD 09/22/23	475,000.000	471,951	493,497
	KENVUE INC5.100% 03/22/2043 DD 09/22/23	30,000.000	29,794	31,223
	KENVUE INC5.200% 03/22/2063 DD 09/22/23	200,000.000	198,600	210,066
	KEURIG DR PEPPER INC3.800% 05/01/2050 DD 04/13/20	140,000.000	139,227	114,044
	KEURIG DR PEPPER INC4.500% 04/15/2052 DD 04/22/22	835,000.000	827,535	768,459
	KILROY REALTY LP2.500% 11/15/2032 DD 08/12/20	100,000.000	99,364	75,836
	KILROY REALTY LP2.650% 11/15/2033 DD 10/07/21	400,000.000	399,828	303,936
	KINDER MORGAN ENERGY PARTNERS4.700% 11/01/2042 DD 11/08/12	400,000.000	402,684	344,092
	KINDER MORGAN ENERGY PARTNERS5.400% 09/01/2044 DD 09/11/14	90,000.000	77,200	84,473
	KINDER MORGAN ENERGY PARTNERS5.625% 09/01/2041 DD 08/17/11	800,000.000	862,280	764,368
	KINDER MORGAN ENERGY PARTNERS6.375% 03/01/2041 DD 03/04/11	215,000.000	213,778	220,560
	KINDER MORGAN ENERGY PARTNERS6.500% 09/01/2039 DD 09/16/09	680,000.000	822,358	716,135
	KINDER MORGAN ENERGY PARTNERS6.950% 01/15/2038 DD 06/21/07	115,000.000	148,716	126,512
	KINDER MORGAN INC3.250% 08/01/2050 DD 08/05/20	270,000.000	184,587	181,629
	KINDER MORGAN INC3.600% 02/15/2051 DD 02/11/21	335,000.000	235,692	240,416
	KINDER MORGAN INC5.050% 02/15/2046 DD 02/26/15	255,000.000	268,236	228,251

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	KINDER MORGAN INC5.200% 03/01/2048 DD 03/01/18	390,000.000	383,063	357,322
	KINDER MORGAN INC5.450% 08/01/2052 DD 08/03/22	230,000.000	214,759	220,846
	KINDER MORGAN INC5.550% 06/01/2045 DD 11/26/14	270,000.000	283,763	260,642
	KKR GROUP FINANCE CO VII 144A3.625% 02/25/2050 DD 02/25/20	200,000.000	198,948	143,836
	KKR GROUP FINANCE CO VIII 144A3.500% 08/25/2050 DD 08/25/20	100,000.000	61,353	71,497
	KKR GROUP FINANCE CO XII 144A4.850% 05/17/2032 DD 05/17/22	500,000.000	498,235	489,840
	KLA CORP4.950% 07/15/2052 DD 06/23/22	230,000.000	231,684	233,121
	KLA CORP5.650% 11/01/2034 DD 11/06/14	100,000.000	99,764	105,916
	KONINKLIJKE AHOLD DELHAIZE NV5.700% 10/01/2040 DD 10/08/10	251,000.000	289,577	257,571
	KRAFT HEINZ FOODS CO 144A7.125% 08/01/2039 DD 07/29/09	1,800,000.000	2,490,606	2,139,300
	KRAFT HEINZ FOODS CO4.375% 06/01/2046 DD 05/24/16	1,460,000.000	1,455,386	1,278,960
	KRAFT HEINZ FOODS CO4.375% 06/01/2046 DD 05/24/16	120,000.000	94,898	105,120
	KRAFT HEINZ FOODS CO4.875% 10/01/2049 DD 10/01/20	103,000.000	95,610	97,821
	KRAFT HEINZ FOODS CO5.200% 07/15/2045 DD 07/15/16	715,000.000	677,476	702,144
	KRAFT HEINZ FOODS CO5.500% 06/01/2050 DD 12/01/20	115,000.000	110,074	118,968
	L3HARRIS TECHNOLOGIES INC5.054% 04/27/2045 DD 04/27/15	200,000.000	228,320	197,888
	LAM RESEARCH CORP2.875% 06/15/2050 DD 05/05/20	265,000.000	264,303	189,321
	LAS VEGAS SANDS CORP2.900% 06/25/2025 DD 11/25/19	200,000.000	199,750	192,196
	LAS VEGAS SANDS CORP3.900% 08/08/2029 DD 07/31/19	1,650,000.000	1,660,612	1,520,294
	LAZARD GROUP LLC4.375% 03/11/2029 DD 03/11/19	70,000.000	69,469	68,135
	LEAR CORP3.550% 01/15/2052 DD 11/08/21	380,000.000	379,411	265,852
	LEAR CORP3.800% 09/15/2027 DD 08/17/17	261,000.000	259,157	251,659
	LEAR CORP5.250% 05/15/2049 DD 05/01/19	200,000.000	196,640	185,114
	LEIDOS INC4.375% 05/15/2030 DD 05/15/21	100,000.000	98,716	95,883
	LIBERTY MUTUAL GROUP INC 144A3.950% 05/15/2060 DD 05/07/20	200,000.000	194,828	144,402
	LINCOLN NATIONAL CORP6.300% 10/09/2037 DD 10/09/07	415,000.000	476,818	439,531
	LLOYDS BANK PLC REGSSTEP 04/02/2032	200,000.000	153,000	128,568
	LOCKHEED MARTIN CORP4.090% 09/15/2052 DD 09/07/17	415,000.000	362,260	370,251
	LOCKHEED MARTIN CORP4.500% 05/15/2036 DD 11/23/15	415,000.000	407,215	411,585
	LOCKHEED MARTIN CORP5.200% 02/15/2055 DD 05/25/23	200,000.000	203,056	210,828
	LOCKHEED MARTIN CORP5.200% 02/15/2055 DD 05/25/23	165,000.000	163,746	173,933
	LOCKHEED MARTIN CORP5.700% 11/15/2054 DD 10/24/22	1,200,000.000	1,285,824	1,356,252
	LOCKHEED MARTIN CORP5.700% 11/15/2054 DD 10/24/22	245,000.000	249,162	276,901
	LORCA TELECOM BONDCO SA REGS4.000% 09/18/2027	400,000.000	369,727	430,809
	LOUISVILLE GAS AND ELECTRIC CO4.250% 04/01/2049 DD 04/01/19	100,000.000	99,882	84,917
	LOWE'S COS INC3.700% 04/15/2046 DD 04/20/16	1,355,000.000	1,347,466	1,073,146
	LOWE'S COS INC4.250% 04/01/2052 DD 03/24/22	230,000.000	223,913	195,426
	LOWE'S COS INC4.450% 04/01/2062 DD 03/24/22	235,000.000	233,664	197,931
	LOWE'S COS INC5.625% 04/15/2053 DD 09/08/22	1,020,000.000	1,017,757	1,073,621
	LOWE'S COS INC5.800% 09/15/2062 DD 09/08/22	55,000.000	54,893	58,480
	LYB INTERNATIONAL FINANCE BV4.875% 03/15/2044 DD 02/28/14	260,000.000	263,752	240,048
	LYB INTERNATIONAL FINANCE BV5.250% 07/15/2043 DD 07/16/13	810,000.000	785,732	773,947
	LYB INTERNATIONAL FINANCE III4.200% 05/01/2050 DD 04/20/20	40,000.000	39,749	31,992
	MARATHON OIL CORP5.200% 06/01/2045 DD 06/10/15	235,000.000	234,861	209,164
	MARATHON PETROLEUM CORP4.750% 09/15/2044 DD 09/05/14	170,000.000	195,961	152,089
	MARATHON PETROLEUM CORP6.500% 03/01/2041 DD 09/01/11	140,000.000	184,019	150,731
	MARRIOTT INTERNATIONAL INC/MD2.850% 04/15/2031 DD 03/05/21	500,000.000	499,025	433,380
	MARRIOTT INTERNATIONAL INC/MD3.500% 10/15/2032 DD 08/14/20	200,000.000	198,556	178,632
	MARSH & MCLENNAN COS INC4.350% 01/30/2047 DD 01/12/17	345,000.000	342,813	310,610
	MARSH & MCLENNAN COS INC4.350% 01/30/2047 DD 01/12/17	120,000.000	93,256	108,038
	MARSH & MCLENNAN COS INC4.900% 03/15/2049 DD 01/15/19	130,000.000	113,530	126,199
	MARSH & MCLENNAN COS INC4.900% 03/15/2049 DD 01/15/19	500,000.000	499,465	485,380
	MARSH & MCLENNAN COS INC5.700% 09/15/2053 DD 09/11/23	200,000.000	199,400	217,420
	MARSH & MCLENNAN COS INC5.700% 09/15/2053 DD 09/11/23	45,000.000	44,895	48,920
	MASCO CORP7.750% 08/01/2029 DD 08/03/99	187,000.000	206,635	208,152
	MASSACHUSETTS ELECTRIC CO 144A5.900% 11/15/2039 DD 11/18/09	700,000.000	895,524	710,493
	MASSACHUSETTS INSTITUTE OF TEC5.600% 07/01/2111 DD 05/18/11	1,500,000.000	2,165,925	1,726,815

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	MASSACHUSETTS MUTUAL LIFE 144A3.375% 04/15/2050 DD 04/16/20	155,000.000	154,361	113,457
	MASTERCARD INC3.850% 03/26/2050 DD 03/26/20	250,000.000	248,940	219,020
	MATTEL INC5.450% 11/01/2041 DD 11/08/11	565,000.000	631,619	506,178
	MCDONALD'S CORP4.450% 03/01/2047 DD 03/09/17	200,000.000	199,672	182,972
	MDC HOLDINGS INC3.966% 08/06/2061 DD 08/06/21	200,000.000	200,000	130,820
	MELCO RESORTS FINANCE LTD 144A4.875% 06/06/2025 DD 06/06/17	200,000.000	200,500	194,000
	MELCO RESORTS FINANCE LTD 144A5.625% 07/17/2027 DD 07/17/19	200,000.000	202,750	185,498
	MERCK & CO INC4.900% 05/17/2044 DD 05/17/23	565,000.000	561,627	573,170
	MERCK & CO INC5.000% 05/17/2053 DD 05/17/23	360,000.000	358,556	371,642
	MERCK & CO INC5.150% 05/17/2063 DD 05/17/23	230,000.000	228,995	240,916
	META PLATFORMS INC4.450% 08/15/2052 DD 08/09/22	349,000.000	341,029	321,820
	META PLATFORMS INC5.600% 05/15/2053 DD 05/03/23	1,605,000.000	1,586,749	1,747,989
	META PLATFORMS INC5.750% 05/15/2063 DD 05/03/23	600,000.000	598,212	659,322
	META PLATFORMS INC5.750% 05/15/2063 DD 05/03/23	110,000.000	109,672	120,876
	METLIFE INC5.000% 07/15/2052 DD 07/11/22	300,000.000	299,487	298,869
	METLIFE INC5.000% 07/15/2052 DD 07/11/22	75,000.000	70,214	74,717
	METLIFE INC5.250% 01/15/2054 DD 01/06/23	665,000.000	649,647	685,894
	METLIFE INC5.875% 02/06/2041 DD 08/06/10	260,000.000	261,182	283,969
	METLIFE INCVAR RT 12/15/2044 DD 09/15/14	160,000.000	148,904	151,525
	MEXICO CITY AIRPORT TRUST 144A5.500% 07/31/2047 DD 09/20/17	340,000.000	337,953	292,400
	MGM CHINA HOLDINGS LTD 144A4.750% 02/01/2027 DD 03/31/21	800,000.000	799,760	761,000
	MICRON TECHNOLOGY INC4.663% 02/15/2030 DD 07/12/19	150,000.000	149,991	146,622
	MICRON TECHNOLOGY INC5.327% 02/06/2029 DD 02/06/19	200,000.000	199,020	204,170
	MICROSOFT CORP 144A2.500% 09/15/2050 DD 09/15/23	655,000.000	397,637	444,365
	MICROSOFT CORP 144A2.500% 09/15/2050 DD 09/15/23	600,000.000	364,248	407,052
	MICROSOFT CORP2.525% 06/01/2050 DD 06/01/20	812,000.000	746,593	557,170
	MICROSOFT CORP2.675% 06/01/2060 DD 06/01/20	34,000.000	33,152	22,782
	MICROSOFT CORP2.921% 03/17/2052 DD 03/17/21	592,000.000	564,480	439,063
	MICROSOFT CORP2.921% 03/17/2052 DD 03/17/21	2,260,000.000	2,280,024	1,676,152
	MICROSOFT CORP3.041% 03/17/2062 DD 03/17/21	166,000.000	161,858	120,421
	MICROSOFT CORP3.450% 08/08/2036 DD 08/08/16	80,000.000	70,926	73,767
	MIDAMERICAN ENERGY CO2.700% 08/01/2052 DD 07/22/21	400,000.000	246,000	259,560
	MIDAMERICAN ENERGY CO3.650% 08/01/2048 DD 02/01/18	300,000.000	274,968	238,431
	MIDAMERICAN ENERGY CO4.250% 07/15/2049 DD 01/09/19	800,000.000	799,176	699,000
	MIDAMERICAN ENERGY CO4.800% 09/15/2043 DD 09/19/13	300,000.000	371,679	282,705
	MIDAMERICAN ENERGY CO5.850% 09/15/2054 DD 09/07/23	200,000.000	214,224	222,084
	MIDAMERICAN ENERGY CO5.850% 09/15/2054 DD 09/07/23	175,000.000	174,797	194,324
	MIDWEST CONNECTOR CAPITAL 144A4.625% 04/01/2029 DD 03/11/19	200,000.000	199,706	192,750
	MILL CITY MORTGAGE GS2 A1 144AVAR RT 08/25/2059 DD 01/01/19	70,662.530	71,107	66,680
	MINERA MEXICO SA DE CV 144A4.500% 01/26/2050 DD 09/26/19	645,000.000	625,719	520,444
	MITSUBISHI UFJ FINANCIAL GROUP4.153% 03/07/2039 DD 03/07/19	200,000.000	200,000	184,842
	MITSUBISHI UFJ FINANCIAL GROUPVAR RT 10/13/2032 DD 10/13/21	700,000.000	700,000	588,196
	MOLSON COORS BEVERAGE CO5.000% 05/01/2042 DD 05/03/12	665,000.000	709,231	642,244
	MONONGAHELA POWER CO 144A5.400% 12/15/2043 DD 11/27/13	380,000.000	453,040	372,594
	MOODY'S CORP5.250% 07/15/2044 DD 07/16/14	595,000.000	604,895	602,461
	MOODY'S CORP5.250% 07/15/2044 DD 07/16/14	300,000.000	304,989	303,762
	MORGAN STANLEY4.300% 01/27/2045 DD 01/27/15	1,140,000.000	1,131,450	1,031,723
	MORGAN STANLEY4.300% 01/27/2045 DD 01/27/15	195,000.000	196,478	176,479
	MORGAN STANLEY4.375% 01/22/2047 DD 01/20/17	695,000.000	690,288	628,113
	MORGAN STANLEY4.375% 01/22/2047 DD 01/20/17	35,000.000	26,671	31,632
	MORGAN STANLEYVAR RT 01/19/2038 DD 01/19/23	125,000.000	125,000	126,651
	MORGAN STANLEYVAR RT 01/25/2052 DD 01/25/21	200,000.000	200,000	134,438
	MORGAN STANLEYVAR RT 07/22/2038 DD 07/24/17	460,000.000	450,703	403,241
	MORGAN STANLEYVAR RT 10/18/2033 DD 10/18/22	600,000.000	600,000	648,132
	MOTOROLA SOLUTIONS INC2.300% 11/15/2030 DD 08/14/20	200,000.000	199,604	169,138
	MOTOROLA SOLUTIONS INC5.500% 09/01/2044 DD 08/19/14	200,000.000	199,762	199,204
	MPLX LP4.500% 04/15/2038 DD 02/08/18	755,000.000	744,723	673,754

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	MPLX LP4.700% 04/15/2048 DD 02/08/18	1,080,000.000	1,072,958	933,142
	MPLX LP4.950% 03/14/2052 DD 03/14/22	120,000.000	104,576	107,170
	NASDAQ INC6.100% 06/28/2063 DD 06/28/23	175,000.000	172,181	189,786
	NASDAQ INC6.100% 06/28/2063 DD 06/28/23	200,000.000	198,814	216,898
	NATIONAL FUEL GAS CO4.750% 09/01/2028 DD 08/17/18	500,000.000	555,540	487,945
	NATIONAL FUEL GAS CO5.200% 07/15/2025 DD 06/25/15	800,000.000	797,488	796,640
	NATIONWIDE BUILDING SOCIE 144AVAR RT 07/18/2030 DD 07/18/19	300,000.000	316,176	279,936
	NATIONWIDE FINANCIAL SERV 144A3.900% 11/30/2049 DD 11/21/19	200,000.000	199,016	159,076
	NATIONWIDE MUTUAL INSURAN 144A4.350% 04/30/2050 DD 04/30/20	640,000.000	638,509	515,194
	NATWEST GROUP PLCVAR RT 01/27/2030 DD 09/27/18	800,000.000	828,400	788,312
	NATWEST GROUP PLCVAR RT 05/18/2029 DD 05/18/18	700,000.000	748,599	687,925
	NATWEST GROUP PLCVAR RT 12/31/2049	200,000.000	262,960	228,733
	NBCUNIVERSAL MEDIA LLC4.450% 01/15/2043 DD 10/05/12	25,000.000	27,906	22,881
	NESTLE HOLDINGS INC 144A3.900% 09/24/2038 DD 09/24/18	335,000.000	347,499	308,076
	NESTLE HOLDINGS INC 144A4.000% 09/24/2048 DD 09/24/18	120,000.000	122,521	107,593
	NETFLIX INC 144A4.875% 06/15/2030 DD 10/25/19	200,000.000	200,000	202,510
	NEUBERGER BERMAN GROUP LL 144A4.875% 04/15/2045 DD 04/22/15	200,000.000	203,066	165,622
	NEVADA POWER CO6.000% 03/15/2054 DD 09/13/23	300,000.000	299,499	330,438
	NEVADA POWER CO6.750% 07/01/2037 DD 06/28/07	345,000.000	484,606	391,830
	NEW RESIDENTIAL M RPL1 A1 144AVAR RT 11/25/2059 DD 01/01/20	354,584.290	361,097	331,909
	NEW RESIDENTIAL M RPL3 A1 144AVAR RT 07/25/2059 DD 09/01/19	294,155.710	295,887	276,827
	NEW YORK AND PRESBYTERIAN HOSP2.256% 08/01/2040 DD 08/19/20	180,000.000	177,986	124,465
	NEW YORK AND PRESBYTERIAN HOSP2.606% 08/01/2060 DD 08/19/20	120,000.000	118,436	71,784
	NEW YORK LIFE INSURANCE C 144A3.750% 05/15/2050 DD 04/14/20	400,000.000	479,020	321,332
	NEW YORK LIFE INSURANCE C 144A3.750% 05/15/2050 DD 04/14/20	365,000.000	362,770	293,215
	NEW YORK LIFE INSURANCE C 144A4.450% 05/15/2069 DD 04/04/19	300,000.000	300,061	258,000
	NEWMONT CORP / NEWCREST F 144A5.750% 11/15/2041 DD 11/15/23	520,000.000	533,676	533,676
	NEWMONT CORP / NEWCREST F 144A5.750% 11/15/2041 DD 11/15/23	275,000.000	282,233	284,622
	NEWMONT CORP5.450% 06/09/2044 DD 06/09/19	770,000.000	885,007	785,292
	NEXTERA ENERGY CAPITAL HOLDING2.750% 11/01/2029 DD 10/03/19	300,000.000	272,079	269,145
	NEXTERA ENERGY CAPITAL HOLDING5.250% 02/28/2053 DD 02/09/23	810,000.000	809,603	798,887
	NEXTERA ENERGY CAPITAL HOLDING5.250% 02/28/2053 DD 02/09/23	110,000.000	109,946	108,491
	NEXTERA ENERGY CAPITAL HOLDING5.250% 02/28/2053 DD 02/09/23	800,000.000	799,608	789,024
	NGPL PIPECO LLC 144A7.768% 12/15/2037 DD 12/21/07	100,000.000	122,000	111,223
	NISOURCE INC4.375% 05/15/2047 DD 05/22/17	365,000.000	366,115	315,805
	NISOURCE INC5.650% 02/01/2045 DD 10/10/13	500,000.000	640,945	503,765
	NISSAN MOTOR ACCEPTANCE C 144A2.750% 03/09/2028 DD 03/09/21	900,000.000	899,604	794,682
	NNN REIT INC3.500% 10/15/2027 DD 09/14/17	500,000.000	497,965	472,200
	NOMURA HOLDINGS INC5.605% 07/06/2029 DD 07/06/22	1,800,000.000	1,800,000	1,840,464
	NORFOLK SOUTHERN CORP3.050% 05/15/2050 DD 05/11/20	545,000.000	543,719	388,863
	NORFOLK SOUTHERN CORP3.155% 05/15/2055 DD 05/15/20	412,000.000	401,527	290,707
	NORFOLK SOUTHERN CORP3.942% 11/01/2047 DD 05/01/18	112,000.000	110,977	93,703
	NORFOLK SOUTHERN CORP4.050% 08/15/2052 DD 02/15/18	600,000.000	598,764	509,016
	NORFOLK SOUTHERN CORP5.350% 08/01/2054 DD 08/02/23	100,000.000	99,416	104,524
	NORFOLK SOUTHERN CORP5.950% 03/15/2064 DD 11/22/23	105,000.000	104,707	117,688
	NORTHERN STATES POWER CO/MN3.400% 08/15/2042 DD 08/13/12	640,000.000	603,489	509,722
	NORTHERN STATES POWER CO/MN4.500% 06/01/2052 DD 05/09/22	220,000.000	217,126	203,368
	NORTHERN STATES POWER CO/MN5.100% 05/15/2053 DD 05/08/23	215,000.000	213,396	217,546
	NORTHERN STATES POWER CO/MN6.200% 07/01/2037 DD 06/26/07	1,020,000.000	1,426,890	1,121,694
	NORTHROP GRUMMAN CORP3.850% 04/15/2045 DD 02/06/15	645,000.000	607,584	544,180
	NORTHROP GRUMMAN CORP4.030% 10/15/2047 DD 10/13/17	640,000.000	620,108	550,080
	NORTHROP GRUMMAN CORP4.030% 10/15/2047 DD 10/13/17	200,000.000	199,688	171,900
	NORTHROP GRUMMAN CORP4.950% 03/15/2053 DD 02/08/23	400,000.000	398,356	397,916
	NORTHROP GRUMMAN CORP4.950% 03/15/2053 DD 02/08/23	120,000.000	119,507	119,375
	NORTHROP GRUMMAN CORP5.150% 05/01/2040 DD 03/23/20	255,000.000	258,008	259,060
	NORTHROP GRUMMAN CORP5.250% 05/01/2050 DD 03/23/20	1,000,000.000	994,070	1,033,730
	NORTHWELL HEALTHCARE INC3.809% 11/01/2049 DD 09/26/19	200,000.000	200,000	152,720

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	NORTHWESTERN MUTUAL LIFE 144A3.450% 03/30/2051 DD 03/22/21	1,000,000.000	996,520	749,340
	NORTHWESTERN MUTUAL LIFE 144A3.625% 09/30/2059 DD 09/20/19	200,000.000	198,950	148,900
	NOVARTIS CAPITAL CORP4.400% 05/06/2044 DD 02/21/14	785,000.000	863,053	753,883
	NSTAR ELECTRIC CO4.950% 09/15/2052 DD 09/15/22	215,000.000	214,168	210,332
	NUTRIEN LTD4.900% 06/01/2043 DD 12/01/17	390,000.000	404,360	365,056
	NVIDIA CORP3.500% 04/01/2040 DD 03/31/20	275,000.000	277,375	239,140
	NVIDIA CORP3.500% 04/01/2050 DD 03/31/20	945,000.000	942,562	791,910
	NXP BV / NXP FUNDING LLC / NXP4.300% 06/18/2029 DD 12/18/21	100,000.000	99,654	97,255
	NXP BV / NXP FUNDING LLC / NXP5.000% 01/15/2033 DD 05/16/22	100,000.000	99,701	100,368
	OCCIDENTAL PETROLEUM CORP4.400% 04/15/2046 DD 04/04/16	125,000.000	92,485	101,763
	OCCIDENTAL PETROLEUM CORP6.200% 03/15/2040 DD 09/15/19	185,000.000	180,763	191,013
	OCCIDENTAL PETROLEUM CORP6.600% 03/15/2046 DD 09/15/19	45,000.000	44,989	48,723
	OCCIDENTAL PETROLEUM CORP7.950% 06/15/2039 DD 06/15/19	20,000.000	21,396	23,300
	ODEBRECHT OIL & GAS FINAN REGS0.000% 12/31/2049 DD 12/22/17	63,250.000	1,863	2,135
	OGLETHORPE POWER CORP 144A6.200% 12/01/2053 DD 12/05/23	125,000.000	123,160	135,012
	OGLETHORPE POWER CORP3.750% 08/01/2050 DD 02/01/21	250,000.000	244,829	188,590
	OGLETHORPE POWER CORP4.500% 04/01/2047 DD 04/01/23	255,000.000	252,869	217,133
	OGLETHORPE POWER CORP5.050% 10/01/2048 DD 04/01/19	865,000.000	904,852	797,963
	OGLETHORPE POWER CORP5.250% 09/01/2050 DD 08/19/11	165,000.000	182,525	156,285
	OGLETHORPE POWER CORP5.375% 11/01/2040 DD 11/09/10	1,000,000.000	1,142,666	963,990
	OMEGA HEALTHCARE INVESTORS INC5.250% 01/15/2026 DD 09/23/15	400,000.000	398,868	397,808
	ONEMAIN FINANCE CORP7.875% 03/15/2030 DD 12/13/23	200,000.000	198,826	205,900
	ONEOK INC4.500% 03/15/2050 DD 03/10/20	810,000.000	808,801	680,416
	ONEOK INC5.200% 07/15/2048 DD 07/02/18	639,000.000	633,427	601,535
	ONEOK INC6.625% 09/01/2053 DD 08/24/23	200,000.000	199,014	224,666
	ONEOK PARTNERS LP6.125% 02/01/2041 DD 01/26/11	100,000.000	120,112	104,567
	ONEOK PARTNERS LP6.200% 09/15/2043 DD 09/12/13	500,000.000	497,835	524,475
	ONEOK PARTNERS LP6.850% 10/15/2037 DD 09/28/07	300,000.000	367,110	331,209
	ORACLE CORP3.600% 04/01/2050 DD 04/01/20	120,000.000	87,056	89,272
	ORACLE CORP3.600% 04/01/2050 DD 04/01/20	1,835,000.000	1,817,839	1,365,112
	ORACLE CORP3.600% 04/01/2050 DD 04/01/20	600,000.000	643,985	446,358
	ORACLE CORP3.650% 03/25/2041 DD 03/24/21	680,000.000	572,589	542,654
	ORACLE CORP3.800% 11/15/2037 DD 11/09/17	40,000.000	42,090	34,080
	ORACLE CORP3.850% 07/15/2036 DD 07/07/16	165,000.000	182,717	144,043
	ORACLE CORP3.950% 03/25/2051 DD 03/24/21	345,000.000	258,906	271,311
	ORACLE CORP4.000% 07/15/2046 DD 07/07/16	400,000.000	415,907	321,788
	ORACLE CORP4.000% 07/15/2046 DD 07/07/16	650,000.000	654,901	522,906
	ORACLE CORP4.000% 11/15/2047 DD 11/09/17	170,000.000	130,714	134,683
	ORACLE CORP4.000% 11/15/2047 DD 11/09/17	200,000.000	198,939	158,450
	ORACLE CORP4.100% 03/25/2061 DD 03/24/21	1,100,000.000	1,216,677	841,951
	ORACLE CORP4.125% 05/15/2045 DD 05/05/15	1,755,000.000	1,796,584	1,437,380
	ORACLE CORP4.125% 05/15/2045 DD 05/05/15	600,000.000	597,534	491,412
	ORACLE CORP4.500% 07/08/2044 DD 07/08/14	395,000.000	432,804	345,459
	ORACLE CORP5.375% 07/15/2040 DD 07/15/11	300,000.000	332,523	295,650
	ORACLE CORP5.550% 02/06/2053 DD 02/06/23	320,000.000	307,418	321,386
	ORACLE CORP5.550% 02/06/2053 DD 02/06/23	500,000.000	497,465	502,165
	ORACLE CORP6.900% 11/09/2052 DD 11/09/22	1,340,000.000	1,383,478	1,573,321
	ORACLE CORP6.900% 11/09/2052 DD 11/09/22	700,000.000	699,559	821,884
	PACIFIC GAS AND ELECTRIC CO3.000% 06/15/2028 DD 06/03/21	300,000.000	298,527	273,660
	PACIFIC GAS AND ELECTRIC CO3.150% 01/01/2026 DD 07/02/20	100,000.000	104,727	95,928
	PACIFIC GAS AND ELECTRIC CO3.300% 08/01/2040 DD 06/19/20	320,000.000	295,680	234,957
	PACIFIC GAS AND ELECTRIC CO3.300% 08/01/2040 DD 06/19/20	200,000.000	199,002	146,848
	PACIFIC GAS AND ELECTRIC CO3.300% 12/01/2027 DD 11/29/17	400,000.000	417,136	373,652
	PACIFIC GAS AND ELECTRIC CO3.500% 08/01/2050 DD 06/19/20	295,000.000	285,596	204,382
	PACIFIC GAS AND ELECTRIC CO3.950% 12/01/2047 DD 11/29/17	100,000.000	102,375	73,723
	PACIFIC GAS AND ELECTRIC CO4.200% 06/01/2041 DD 03/11/21	200,000.000	199,416	160,054
	PACIFIC GAS AND ELECTRIC CO4.200% 06/01/2041 DD 03/11/21	230,000.000	227,249	184,062

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	PACIFIC GAS AND ELECTRIC CO4.250% 03/15/2046 DD 11/05/15	300,000.000	315,542	231,336
	PACIFIC GAS AND ELECTRIC CO4.300% 03/15/2045 DD 11/06/14	800,000.000	840,034	628,128
	PACIFIC GAS AND ELECTRIC CO4.500% 07/01/2040 DD 07/02/20	505,000.000	408,428	428,129
	PACIFIC GAS AND ELECTRIC CO4.500% 07/01/2040 DD 07/02/20	100,000.000	104,850	84,778
	PACIFIC GAS AND ELECTRIC CO4.550% 07/01/2030 DD 07/02/20	400,000.000	453,700	380,908
	PACIFIC GAS AND ELECTRIC CO4.750% 02/15/2044 DD 02/21/14	800,000.000	828,905	669,552
	PACIFIC GAS AND ELECTRIC CO4.950% 07/01/2050 DD 07/02/20	120,000.000	93,519	102,852
	PACIFIC GAS AND ELECTRIC CO5.250% 03/01/2052 DD 02/18/22	200,000.000	199,276	178,384
	PACIFIC GAS AND ELECTRIC CO6.700% 04/01/2053 DD 03/30/23	205,000.000	204,264	223,120
	PACIFIC GAS AND ELECTRIC CO6.750% 01/15/2053 DD 01/06/23	200,000.000	199,000	218,360
	PACIFIC GAS AND ELECTRIC CO6.750% 01/15/2053 DD 01/06/23	636,000.000	634,230	694,385
	PACIFIC LIFE INSURANCE CO 144AVAR RT 10/24/2067 DD 10/24/17	900,000.000	893,872	714,402
	PACIFICORP3.300% 03/15/2051 DD 04/08/20	735,000.000	728,944	510,075
	PACIFICORP3.300% 03/15/2051 DD 04/08/20	115,000.000	114,799	79,808
	PACIFICORP4.125% 01/15/2049 DD 07/13/18	300,000.000	299,328	242,703
	PACIFICORP5.350% 12/01/2053 DD 12/01/22	500,000.000	498,500	481,330
	PACIFICORP5.500% 05/15/2054 DD 05/17/23	189,000.000	178,242	185,997
	PACIFICORP6.000% 01/15/2039 DD 01/08/09	200,000.000	270,030	209,346
	PACIFICORP6.000% 01/15/2039 DD 01/08/09	870,000.000	1,175,540	910,655
	PARAMOUNT GLOBAL4.375% 03/15/2043 DD 03/15/13	860,000.000	772,950	637,432
	PARAMOUNT GLOBAL4.950% 05/19/2050 DD 05/19/20	545,000.000	517,679	443,227
	PARAMOUNT GLOBAL5.850% 09/01/2043 DD 08/19/13	250,000.000	292,090	226,040
	PARAMOUNT GLOBAL6.875% 04/30/2036 DD 04/12/06	180,000.000	215,026	183,107
	PARK AEROSPACE HOLDINGS L 144A5.500% 02/15/2024 DD 02/03/17	112,000.000	114,800	111,791
	PARK INTERMEDIATE HOLDING 144A4.875% 05/15/2029 DD 05/14/21	400,000.000	400,000	369,984
	PECO ENERGY CO2.850% 09/15/2051 DD 09/14/21	900,000.000	899,100	607,599
	PECO ENERGY CO4.375% 08/15/2052 DD 08/23/22	215,000.000	214,112	194,250
	PEPSICO INC2.625% 10/21/2041 DD 10/21/21	52,000.000	50,428	39,313
	PEPSICO INC4.200% 07/18/2052 DD 07/18/22	125,000.000	124,851	116,200
	PFIZER INC2.550% 05/28/2040 DD 05/28/20	255,000.000	236,985	187,759
	PFIZER INC2.700% 05/28/2050 DD 05/28/20	1,195,000.000	1,185,261	836,237
	PFIZER INVESTMENT ENTERPRISES5.110% 05/19/2043 DD 05/19/23	1,215,000.000	1,190,248	1,214,453
	PFIZER INVESTMENT ENTERPRISES5.300% 05/19/2053 DD 05/19/23	700,000.000	700,306	717,444
	PFIZER INVESTMENT ENTERPRISES5.340% 05/19/2063 DD 05/19/23	1,194,000.000	1,179,273	1,211,062
	PHILIP MORRIS INTERNATIONAL IN3.875% 08/21/2042 DD 08/21/12	1,085,000.000	1,090,523	891,176
	PHILIP MORRIS INTERNATIONAL IN3.875% 08/21/2042 DD 08/21/12	215,000.000	200,882	176,592
	PHILIP MORRIS INTERNATIONAL IN5.375% 02/15/2033 DD 02/15/23	100,000.000	99,197	102,682
	PHILLIPS 66 CO4.900% 10/01/2046 DD 04/01/23	260,000.000	259,412	243,545
	PHILLIPS 663.300% 03/15/2052 DD 11/15/21	265,000.000	260,505	190,554
	PIEDMONT NATURAL GAS CO INC5.050% 05/15/2052 DD 05/13/22	300,000.000	297,387	279,438
	PIONEER NATURAL RESOURCES CO7.200% 01/15/2028 DD 01/13/98	900,000.000	1,125,666	966,915
	PLAINS ALL AMERICAN PIPELINE L4.300% 01/31/2043 DD 12/10/12	91,000.000	60,341	72,573
	PNC FINANCIAL SERVICES GROUP IVAR RT 10/20/2034 DD 10/20/23	260,000.000	260,069	289,177
	PNC FINANCIAL SERVICES GROUP IVAR RT 12/31/2049 DD 02/07/23	200,000.000	200,000	186,454
	PNC FINANCIAL SERVICES GROUP IVAR RT 12/31/2049 DD 09/13/21	400,000.000	400,000	320,312
	POTOMAC ELECTRIC POWER CO4.150% 03/15/2043 DD 03/18/13	55,000.000	60,835	49,127
	POTOMAC ELECTRIC POWER CO4.150% 03/15/2043 DD 03/18/13	400,000.000	408,128	357,284
	POTOMAC ELECTRIC POWER CO6.500% 11/15/2037 DD 11/16/07	220,000.000	291,351	253,110
	PROLOGIS LP4.375% 09/15/2048 DD 06/20/18	300,000.000	296,346	265,815
	PROLOGIS LP5.250% 06/15/2053 DD 03/30/23	235,000.000	228,768	245,103
	PROSUS NV 144A3.680% 01/21/2030 DD 01/21/20	200,000.000	200,000	175,334
	PROSUS NV 144A3.832% 02/08/2051 DD 12/08/20	300,000.000	299,976	189,270
	PROVIDENCE ST JOSEPH HEALTH OB5.403% 10/01/2033 DD 05/04/23	300,000.000	300,000	306,174
	PRUDENTIAL FINANCIAL INC3.905% 12/07/2047 DD 12/07/17	160,000.000	183,323	131,162
	PRUDENTIAL FINANCIAL INC3.905% 12/07/2047 DD 12/07/17	1,013,000.000	1,040,827	830,417
	PUBLIC SERVICE CO OF COLORADO3.200% 03/01/2050 DD 08/13/19	200,000.000	197,573	143,048
	PUBLIC SERVICE CO OF COLORADO4.500% 06/01/2052 DD 05/17/22	610,000.000	603,345	535,830

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	PUBLIC SERVICE CO OF COLORADO6.250% 09/01/2037 DD 08/15/07	120,000.000	165,483	130,459
	PUBLIC SERVICE ELECTRIC AND GA3.600% 12/01/2047 DD 12/06/17	200,000.000	199,854	160,690
	PUGET SOUND ENERGY INC4.223% 06/15/2048 DD 06/14/18	200,000.000	200,000	168,774
	QUALCOMM INC4.500% 05/20/2052 DD 05/09/22	715,000.000	699,420	670,548
	REGENCY CENTERS LP4.400% 02/01/2047 DD 01/26/17	100,000.000	100,784	83,191
	REGENCY CENTERS LP4.400% 02/01/2047 DD 01/26/17	70,000.000	69,681	58,234
	REGENCY CENTERS LP4.650% 03/15/2049 DD 03/06/19	100,000.000	99,661	86,015
	REGENCY CENTERS LP4.650% 03/15/2049 DD 03/06/19	400,000.000	421,794	344,060
	RELIANCE INDUSTRIES LTD 144A6.250% 10/19/2040 DD 10/19/10	330,000.000	370,484	357,110
	REPUBLIC SERVICES INC6.200% 03/01/2040 DD 03/04/10	410,000.000	514,136	459,745
	REYNOLDS AMERICAN INC5.700% 08/15/2035 DD 06/12/15	365,000.000	369,863	359,689
	REYNOLDS AMERICAN INC5.850% 08/15/2045 DD 06/12/15	800,000.000	860,890	750,896
	REYNOLDS AMERICAN INC5.850% 08/15/2045 DD 06/12/15	75,000.000	82,498	70,397
	REYNOLDS AMERICAN INC6.150% 09/15/2043 DD 09/17/13	30,000.000	33,793	29,764
	REYNOLDS AMERICAN INC7.000% 08/04/2041 DD 08/04/15	335,000.000	363,262	347,120
	RIO OIL FINANCE TRUST SER 144A9.750% 01/06/2027 DD 11/21/14	203,264.220	202,987	210,887
	ROCHE HOLDINGS INC 144A2.607% 12/13/2051 DD 12/13/21	648,000.000	640,578	438,553
	ROCKIES EXPRESS PIPELINE 144A3.600% 05/15/2025 DD 01/31/20	300,000.000	299,640	290,316
	ROCKIES EXPRESS PIPELINE 144A4.950% 07/15/2029 DD 04/12/19	100,000.000	99,869	95,540
	ROCKIES EXPRESS PIPELINE 144A7.500% 07/15/2038 DD 06/27/08	300,000.000	277,500	302,859
	ROGERS COMMUNICATIONS INC4.550% 03/15/2052 DD 03/15/23	800,000.000	791,336	699,792
	ROYALTY PHARMA PLC2.200% 09/02/2030 DD 03/02/21	400,000.000	391,040	337,020
	ROYALTY PHARMA PLC3.300% 09/02/2040 DD 03/02/21	300,000.000	286,668	226,266
	RTX CORP3.030% 03/15/2052 DD 11/16/21	190,000.000	185,936	131,643
	RTX CORP3.125% 07/01/2050 DD 05/18/20	100,000.000	106,268	70,747
	RTX CORP4.350% 04/15/2047 DD 10/15/20	100,000.000	128,947	87,404
	RTX CORP4.450% 11/16/2038 DD 08/16/18	230,000.000	237,092	212,055
	RTX CORP4.500% 06/01/2042 DD 06/01/12	1,050,000.000	1,158,879	956,561
	RTX CORP4.500% 06/01/2042 DD 06/01/12	1,585,000.000	1,776,452	1,443,951
	RTX CORP5.375% 02/27/2053 DD 02/27/23	800,000.000	814,007	815,824
	RTX CORP6.400% 03/15/2054 DD 11/08/23	130,000.000	129,513	151,076
	RTX CORP6.400% 03/15/2054 DD 11/08/23	364,000.000	363,661	423,012
	S&P GLOBAL INC3.700% 03/01/2052 DD 03/01/23	90,000.000	88,558	74,915
	SABAL TRAIL TRANSMISSION 144A4.682% 05/01/2038 DD 04/30/18	460,000.000	475,840	430,933
	SABAL TRAIL TRANSMISSION 144A4.832% 05/01/2048 DD 04/30/18	165,000.000	167,131	144,418
	SALESFORCE INC2.700% 07/15/2041 DD 07/12/21	690,000.000	650,867	528,837
	SALESFORCE INC2.900% 07/15/2051 DD 07/12/21	335,000.000	327,632	240,677
	SALESFORCE INC3.050% 07/15/2061 DD 07/12/21	130,000.000	127,884	91,690
	SAMMONS FINANCIAL GROUP I 144A3.350% 04/16/2031 DD 04/16/21	1,000,000.000	997,720	803,790
	SAN DIEGO GAS & ELECTRIC CO4.500% 08/15/2040 DD 08/26/10	295,000.000	340,539	270,612
	SANTANDER UK GROUP HOLDINGS PLVAR RT 11/03/2028 DD 11/03/17	600,000.000	600,000	564,066
	SANTOS FINANCE LTD 144A6.875% 09/19/2033 DD 09/19/23	500,000.000	497,970	530,275
	SBA TOWER TRUST 144A2.328% 07/15/2052 DD 07/14/20	1,700,000.000	1,754,400	1,501,933
	SEASONED LOANS STRUCTURE 3 A1C2.750% 11/25/2029 DD 11/01/19	240,505.220	245,701	221,707
	SETANTA AIRCRAFT/AERCAP 11/210.000% 11/02/2028 DD 10/25/21	600,000.000	598,500	601,500
	SHELL INTERNATIONAL FINANCE BV3.250% 04/06/2050 DD 04/06/20	1,065,000.000	1,041,389	803,702
	SHELL INTERNATIONAL FINANCE BV4.125% 05/11/2035 DD 05/11/15	90,000.000	100,313	85,829
	SHELL INTERNATIONAL FINANCE BV5.500% 03/25/2040 DD 03/25/10	755,000.000	928,882	806,559
	SHELL INTERNATIONAL FINANCE BV5.500% 03/25/2040 DD 03/25/10	1,030,000.000	1,359,682	1,100,339
	SIERRA PACIFIC POWER CO 144A5.900% 03/15/2054 DD 09/15/23	300,000.000	298,110	318,750
	SIMON PROPERTY GROUP LP3.250% 09/13/2049 DD 09/13/19	220,000.000	139,954	159,513
	SIMON PROPERTY GROUP LP3.800% 07/15/2050 DD 07/09/20	70,000.000	45,036	55,512
	SIMON PROPERTY GROUP LP4.250% 11/30/2046 DD 11/23/16	75,000.000	81,665	63,283
	SIMON PROPERTY GROUP LP4.750% 03/15/2042 DD 03/13/12	150,000.000	127,533	136,706
	SIMON PROPERTY GROUP LP5.850% 03/08/2053 DD 03/08/23	390,000.000	379,430	415,670
	SIMON PROPERTY GROUP LP6.650% 01/15/2054 DD 11/09/23	305,000.000	312,227	360,647
	SNAP-ON INC3.100% 05/01/2050 DD 04/30/20	560,000.000	553,627	427,594

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	SOUTHERN CALIFORNIA EDISON CO2.950% 02/01/2051 DD 01/08/21	200,000.000	168,708	136,354
	SOUTHERN CALIFORNIA EDISON CO3.650% 06/01/2051 DD 06/14/21	600,000.000	598,596	452,664
	SOUTHERN CALIFORNIA EDISON CO4.000% 04/01/2047 DD 03/24/17	660,000.000	684,787	540,170
	SOUTHERN CALIFORNIA EDISON CO4.000% 04/01/2047 DD 03/24/17	1,100,000.000	1,105,642	900,284
	SOUTHERN CALIFORNIA EDISON CO4.125% 03/01/2048 DD 03/05/18	475,000.000	515,342	400,425
	SOUTHERN CALIFORNIA EDISON CO4.125% 03/01/2048 DD 03/05/18	200,000.000	184,596	168,600
	SOUTHERN CALIFORNIA EDISON CO4.650% 10/01/2043 DD 10/02/13	700,000.000	783,825	639,499
	SOUTHERN CALIFORNIA EDISON CO4.875% 03/01/2049 DD 03/15/19	300,000.000	374,092	276,627
	SOUTHERN CALIFORNIA EDISON CO5.450% 06/01/2052 DD 05/23/22	300,000.000	298,152	299,835
	SOUTHERN CALIFORNIA EDISON CO5.500% 03/15/2040 DD 03/11/10	680,000.000	884,823	690,078
	SOUTHERN CALIFORNIA EDISON CO5.625% 02/01/2036 DD 01/31/06	100,000.000	122,408	101,953
	SOUTHERN CALIFORNIA EDISON CO5.750% 04/01/2035 DD 03/26/04	200,000.000	200,310	205,146
	SOUTHERN CALIFORNIA EDISON CO6.050% 03/15/2039 DD 03/20/09	200,000.000	262,264	211,270
	SOUTHERN CALIFORNIA GAS CO3.750% 09/15/2042 DD 09/21/12	605,000.000	570,237	488,925
	SOUTHERN CO GAS CAPITAL CORP4.400% 05/30/2047 DD 05/09/17	700,000.000	731,311	594,391
	SOUTHERN CO/THE4.250% 07/01/2036 DD 05/24/16	100,000.000	99,579	91,917
	SOUTHERN NATURAL GAS CO L 144A4.800% 03/15/2047 DD 03/14/17	260,000.000	272,244	218,514
	SOUTHWEST GAS CORP3.180% 08/15/2051 DD 08/20/21	710,000.000	709,865	467,251
	SOUTHWEST GAS CORP4.050% 03/15/2032 DD 03/22/22	220,000.000	219,304	206,492
	SOUTHWESTERN ELECTRIC POWER CO3.850% 02/01/2048 DD 01/22/18	270,000.000	253,620	203,310
	SOUTHWESTERN ELECTRIC POWER CO6.200% 03/15/2040 DD 03/08/10	465,000.000	593,568	495,211
	SOUTHWESTERN PUBLIC SERVICE CO3.150% 05/01/2050 DD 05/18/20	460,000.000	456,035	316,917
	SPECTRA ENERGY PARTNERS LP4.500% 03/15/2045 DD 03/12/15	400,000.000	349,688	343,864
	SPIRIT AEROSYSTEMS INC 144A9.750% 11/15/2030 DD 11/21/23	400,000.000	400,000	430,120
	SPIRIT REALTY LP3.200% 02/15/2031 DD 08/06/20	300,000.000	305,544	265,248
	SPRINT LLC7.125% 06/15/2024 DD 06/15/14	200,000.000	213,250	200,864
	STANDARD INDUSTRIES INC/N REGS2.250% 11/21/2026	100,000.000	110,015	104,113
	STARBUCKS CORP3.500% 11/15/2050 DD 05/07/20	300,000.000	311,060	233,817
	STARBUCKS CORP3.500% 11/15/2050 DD 05/07/20	635,000.000	630,746	494,913
	STEEL DYNAMICS INC3.250% 10/15/2050 DD 10/09/20	170,000.000	163,766	118,036
	STIFEL FINANCIAL CORP4.000% 05/15/2030 DD 05/20/20	100,000.000	99,285	90,859
	STRYKER CORP4.625% 03/15/2046 DD 03/10/16	300,000.000	302,049	288,024
	STUDIO CITY FINANCE LTD 144A5.000% 01/15/2029 DD 01/14/21	400,000.000	406,000	336,000
	STUDIO CITY FINANCE LTD 144A6.000% 07/15/2025 DD 07/15/20	400,000.000	400,000	392,000
	SUMITOMO MITSUI FINANCIAL GROU2.222% 09/17/2031 DD 09/17/21	400,000.000	400,000	330,040
	SUMITOMO MITSUI FINANCIAL GROU5.766% 01/13/2033 DD 01/13/23	300,000.000	300,000	317,268
	SUN COMMUNITIES OPERATING LP2.700% 07/15/2031 DD 06/28/21	515,000.000	497,236	430,015
	SUN COMMUNITIES OPERATING LP4.200% 04/15/2032 DD 04/12/22	495,000.000	486,447	451,905
	SUN COMMUNITIES OPERATING LP5.700% 01/15/2033 DD 01/17/23	175,000.000	174,526	177,455
	SUNCOR ENERGY INC3.750% 03/04/2051 DD 03/04/21	1,005,000.000	1,000,156	756,654
	SUNCOR ENERGY INC3.750% 03/04/2051 DD 03/04/21	100,000.000	98,796	75,289
	SUNCOR ENERGY INC6.800% 05/15/2038 DD 05/15/08	220,000.000	296,630	241,133
	SUTTER HEALTH3.361% 08/15/2050 DD 10/29/20	220,000.000	217,967	163,995
	SVB FINANCIAL GROUPVAR RT 12/31/2049 DD 10/28/21	1,000,000.000	1,000,000	12,270
	TAKEDA PHARMACEUTICAL CO LTD3.025% 07/09/2040 DD 07/09/20	200,000.000	200,000	154,160
	TAMPA ELECTRIC CO3.450% 03/15/2051 DD 03/18/21	360,000.000	359,197	262,055
	TAMPA ELECTRIC CO5.000% 07/15/2052 DD 07/12/22	300,000.000	299,628	286,443
	TAPESTRY INC7.850% 11/27/2033 DD 11/27/23	200,000.000	198,950	213,886
	TARGA RESOURCES CORP4.950% 04/15/2052 DD 04/06/22	100,000.000	99,333	88,082
	TARGA RESOURCES CORP6.500% 02/15/2053 DD 01/09/23	800,000.000	782,744	868,016
	TARGET CORP2.950% 01/15/2052 DD 01/24/22	170,000.000	168,895	122,330
	TD SYNEX CORP2.650% 08/09/2031 DD 02/09/22	500,000.000	497,040	404,635
	TELEFONICA EMISIONES SA4.665% 03/06/2038 DD 03/06/18	200,000.000	194,638	183,372
	TELEFONICA EMISIONES SA5.213% 03/08/2047 DD 03/08/17	650,000.000	659,835	603,740
	TENNESSEE GAS PIPELINE CO 144A2.900% 03/01/2030 DD 02/24/20	300,000.000	299,403	264,474
	TESCO PROPERTY FINANCE 1 REGS7.623% 07/13/2039	77,783.500	113,818	113,509
	TESCO PROPERTY FINANCE 4 REGS5.801% 10/13/2040	91,446.450	114,559	118,922

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	TEVA PHARMACEUTICAL FINANCE NE3.150% 10/01/2026 DD 07/21/16	190,000.000	189,495	175,932
	TEVA PHARMACEUTICAL FINANCE NE4.100% 10/01/2046 DD 07/21/16	620,000.000	614,835	419,659
	TEXAS EASTERN TRANSMISSIO 144A4.150% 01/15/2048 DD 01/09/18	380,000.000	360,259	312,926
	THAMES WATER UTILITIES FI REGS4.375% 01/18/2031	600,000.000	594,389	624,885
	THERMO FISHER SCIENTIFIC INC2.800% 10/15/2041 DD 08/23/21	295,000.000	291,472	224,763
	TIME WARNER CABLE LLC4.500% 09/15/2042 DD 08/10/12	220,000.000	200,825	173,224
	TIME WARNER CABLE LLC5.875% 11/15/2040 DD 11/15/10	215,000.000	241,336	195,226
	TIME WARNER CABLE LLC5.875% 11/15/2040 DD 11/15/10	1,140,000.000	1,135,090	1,035,154
	TIME WARNER CABLE LLC6.550% 05/01/2037 DD 04/09/07	155,000.000	191,529	153,038
	TIME WARNER CABLE LLC6.750% 06/15/2039 DD 06/29/09	640,000.000	833,502	636,806
	TIME WARNER CABLE LLC6.750% 06/15/2039 DD 06/29/09	700,000.000	910,643	696,507
	TIME WARNER CABLE LLC6.750% 06/15/2039 DD 06/29/09	380,000.000	489,902	378,104
	TIME WARNER CABLE LLC7.300% 07/01/2038 DD 06/19/08	700,000.000	952,350	723,478
	TIME WARNER CABLE LLC7.300% 07/01/2038 DD 06/19/08	45,000.000	56,438	46,509
	T-MOBILE USA INC3.000% 02/15/2041 DD 02/15/21	625,000.000	584,555	469,413
	T-MOBILE USA INC3.300% 02/15/2051 DD 02/15/21	1,380,000.000	1,366,525	1,001,494
	T-MOBILE USA INC3.300% 02/15/2051 DD 02/15/21	800,000.000	775,808	580,576
	T-MOBILE USA INC3.600% 11/15/2060 DD 05/15/21	300,000.000	279,177	218,328
	T-MOBILE USA INC3.875% 04/15/2030 DD 04/15/21	200,000.000	219,050	189,820
	T-MOBILE USA INC4.500% 04/15/2050 DD 04/15/21	600,000.000	625,704	532,302
	T-MOBILE USA INC5.650% 01/15/2053 DD 09/15/22	300,000.000	313,209	313,518
	T-MOBILE USA INC5.750% 01/15/2054 DD 05/11/23	385,000.000	383,441	409,128
	T-MOBILE USA INC5.800% 09/15/2062 DD 09/15/22	205,000.000	203,610	220,008
	T-MOBILE USA INC5.800% 09/15/2062 DD 09/15/22	600,000.000	595,932	643,926
	T-MOBILE USA INC6.000% 06/15/2054 DD 09/14/23	300,000.000	299,490	330,351
	T-MOBILE USA INC6.000% 06/15/2054 DD 09/14/23	220,000.000	219,626	242,257
	TOTALENERGIES CAPITAL INTERNAT2.986% 06/29/2041 DD 06/29/20	335,000.000	331,989	261,317
	TOTALENERGIES CAPITAL INTERNAT3.127% 05/29/2050 DD 05/29/20	760,000.000	757,703	559,755
	TOTALENERGIES CAPITAL INTERNAT3.127% 05/29/2050 DD 05/29/20	60,000.000	64,512	44,191
	TOTALENERGIES CAPITAL INTERNAT3.386% 06/29/2060 DD 06/29/20	100,000.000	100,000	74,548
	TOTALENERGIES CAPITAL INTERNAT3.386% 06/29/2060 DD 06/29/20	120,000.000	124,606	89,458
	TOTALENERGIES CAPITAL INTERNAT3.461% 07/12/2049 DD 07/10/19	140,000.000	140,000	110,984
	TOWD POINT MORTGA HY3 A1A 144AVAR RT 10/25/2059 DD 10/30/19	26,590.800	26,623	26,730
	TOWD POINT MORTGAG HY2 A1 144AVAR RT 05/25/2058 DD 04/30/19	58,104.720	58,223	59,043
	TOWD POINT MORTGAGE 4 A1 144AVAR RT 10/25/2059 DD 10/01/19	117,284.910	118,422	110,190
	TRANE TECHNOLOGIES FINANCING L4.650% 11/01/2044 DD 10/28/14	650,000.000	646,146	603,980
	TRANSCANADA PIPELINES LTD4.750% 05/15/2038 DD 05/07/18	285,000.000	293,887	264,691
	TRANSCANADA PIPELINES LTD4.875% 05/15/2048 DD 05/07/18	100,000.000	104,621	92,183
	TRANSCANADA PIPELINES LTD5.000% 10/16/2043 DD 10/07/13	1,300,000.000	1,361,763	1,213,901
	TRANSCONTINENTAL GAS PIPE LINE3.950% 05/15/2050 DD 11/15/20	300,000.000	298,272	243,159
	TRAVEL + LEISURE CO 144A4.625% 03/01/2030 DD 12/13/19	300,000.000	304,375	268,290
	TRAVELERS COS INC/THE2.550% 04/27/2050 DD 04/27/20	65,000.000	64,500	42,884
	TRAVELERS COS INC/THE4.050% 03/07/2048 DD 03/07/18	100,000.000	99,364	87,177
	TRAVELERS COS INC/THE5.450% 05/25/2053 DD 05/25/23	310,000.000	318,420	335,656
	TRAVELERS COS INC/THE6.250% 06/15/2037 DD 05/29/07	590,000.000	752,132	669,862
	TRIMBLE INC6.100% 03/15/2033 DD 03/09/23	100,000.000	99,843	106,956
	TRUIST FINANCIAL CORPVAR RT 01/26/2034 DD 01/26/23	200,000.000	198,368	194,418
	TRUIST FINANCIAL CORPVAR RT 06/08/2034 DD 06/08/23	375,000.000	373,962	383,310
	TRUST FIBRA UNO 144A6.390% 01/15/2050 DD 06/28/19	200,000.000	204,250	161,278
	TRUST FIBRA UNO 144A6.950% 01/30/2044 DD 01/30/14	200,000.000	198,000	171,758
	TUCSON ELECTRIC POWER CO3.250% 05/01/2051 DD 05/11/21	985,000.000	976,608	678,527
	TUCSON ELECTRIC POWER CO4.000% 06/15/2050 DD 04/09/20	95,000.000	95,883	75,100
	TUCSON ELECTRIC POWER CO5.500% 04/15/2053 DD 02/16/23	200,000.000	199,442	204,564
	TYSON FOODS INC4.550% 06/02/2047 DD 06/02/17	470,000.000	467,255	394,918
	TYSON FOODS INC5.150% 08/15/2044 DD 08/08/14	210,000.000	209,171	193,223
	UBS AG/LONDON4.500% 06/26/2048 DD 06/26/23	240,000.000	249,839	237,168
	UBS GROUP AG 144AVAR RT 02/11/2032 DD 02/11/21	900,000.000	900,000	719,073

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	UBS GROUP AG 144AVAR RT 08/05/2033 DD 08/05/22	25,000.000	25,000	24,203
	UBS GROUP AG 144AVAR RT 08/12/2033 DD 08/12/22	1,000,000.000	969,138	1,067,110
	UBS GROUP AG 144AVAR RT 12/31/2049 DD 02/10/21	1,400,000.000	1,403,850	1,105,734
	UNICREDIT SPA 144AVAR RT 06/03/2032 DD 06/03/21	700,000.000	700,000	592,466
	UNION ELECTRIC CO3.650% 04/15/2045 DD 04/06/15	695,000.000	693,360	545,568
	UNION ELECTRIC CO3.900% 09/15/2042 DD 09/11/12	510,000.000	515,271	427,344
	UNION PACIFIC CORP2.973% 09/16/2062 DD 03/16/21	685,000.000	672,929	461,875
	UNION PACIFIC CORP3.375% 02/14/2042 DD 02/14/22	120,000.000	119,844	98,352
	UNION PACIFIC CORP3.500% 02/14/2053 DD 02/14/22	240,000.000	220,683	190,949
	UNION PACIFIC CORP3.550% 08/15/2039 DD 08/05/19	135,000.000	136,116	116,103
	UNION PACIFIC CORP3.600% 09/15/2037 DD 09/19/17	250,000.000	240,708	224,250
	UNION PACIFIC CORP3.799% 04/06/2071 DD 04/06/21	935,000.000	958,469	742,409
	UNION PACIFIC CORP3.799% 10/01/2051 DD 10/04/16	365,000.000	367,851	306,421
	UNION PACIFIC CORP3.839% 03/20/2060 DD 03/20/20	210,000.000	213,027	172,097
	UNION PACIFIC CORP4.050% 03/01/2046 DD 03/01/16	255,000.000	251,639	218,634
	UNION PACIFIC CORP4.100% 09/15/2067 DD 09/19/17	1,236,000.000	1,257,074	1,026,102
	UNITED AIR LINES 4/21 TLB0.000% 04/21/2028 DD 04/12/21	619,224.480	616,128	620,599
	UNITED PARCEL SERVICE INC5.300% 04/01/2050 DD 03/24/20	670,000.000	666,101	716,639
	UNITEDHEALTH GROUP INC2.750% 05/15/2040 DD 05/18/20	220,000.000	212,190	166,518
	UNITEDHEALTH GROUP INC2.900% 05/15/2050 DD 05/18/20	435,000.000	422,737	305,766
	UNITEDHEALTH GROUP INC2.900% 05/15/2050 DD 05/18/20	225,000.000	215,998	158,155
	UNITEDHEALTH GROUP INC3.050% 05/15/2041 DD 05/19/21	365,000.000	352,419	286,186
	UNITEDHEALTH GROUP INC3.250% 05/15/2051 DD 05/19/21	50,000.000	50,737	37,811
	UNITEDHEALTH GROUP INC3.750% 10/15/2047 DD 10/25/17	254,000.000	249,411	210,055
	UNITEDHEALTH GROUP INC3.875% 08/15/2059 DD 07/25/19	300,000.000	297,336	245,397
	UNITEDHEALTH GROUP INC4.250% 06/15/2048 DD 06/19/18	675,000.000	696,891	605,529
	UNITEDHEALTH GROUP INC4.625% 07/15/2035 DD 07/23/15	75,000.000	80,832	75,512
	UNITEDHEALTH GROUP INC4.750% 05/15/2052 DD 05/20/22	265,000.000	255,678	255,828
	UNITEDHEALTH GROUP INC4.750% 05/15/2052 DD 05/20/22	400,000.000	396,400	386,156
	UNITEDHEALTH GROUP INC4.750% 07/15/2045 DD 07/23/15	1,405,000.000	1,399,225	1,369,018
	UNITEDHEALTH GROUP INC4.950% 05/15/2062 DD 05/20/22	120,000.000	119,447	118,841
	UNITEDHEALTH GROUP INC5.050% 04/15/2053 DD 03/28/23	60,000.000	59,950	60,867
	UNITEDHEALTH GROUP INC5.200% 04/15/2063 DD 03/28/23	95,000.000	91,801	97,403
	UNITEDHEALTH GROUP INC5.700% 10/15/2040 DD 10/25/10	15,000.000	19,165	16,144
	UNITEDHEALTH GROUP INC5.800% 03/15/2036 DD 03/02/06	65,000.000	68,569	71,170
	UNITEDHEALTH GROUP INC5.875% 02/15/2053 DD 10/28/22	600,000.000	663,276	682,074
	UNITEDHEALTH GROUP INC5.875% 02/15/2053 DD 10/28/22	365,000.000	363,461	414,928
	UNITEDHEALTH GROUP INC5.950% 02/15/2041 DD 02/17/11	35,000.000	37,868	38,287
	UNITEDHEALTH GROUP INC6.050% 02/15/2063 DD 10/28/22	170,000.000	167,994	196,870
	UNITEDHEALTH GROUP INC6.050% 02/15/2063 DD 10/28/22	700,000.000	777,084	810,642
	UNIVERSITY OF SOUTHERN CALIFOR3.028% 10/01/2039 DD 08/22/16	855,000.000	776,284	706,538
	US AIRWAYS 2012-2 CLASS A PASS4.625% 12/03/2026 DD 12/13/12	463,583.320	473,435	450,696
	US BANCORPVAR RT 02/01/2034 DD 02/01/23	90,000.000	83,777	86,362
	US BANCORPVAR RT 06/12/2034 DD 06/12/23	210,000.000	210,000	217,039
	US BANCORPVAR RT 11/03/2036 DD 11/03/21	635,000.000	630,476	493,465
	UTAH ACQUISITION SUB INC5.250% 06/15/2046 DD 12/15/16	800,000.000	799,872	668,424
	VALE OVERSEAS LTD6.875% 11/10/2039 DD 11/10/09	100,000.000	108,200	109,808
	VALE OVERSEAS LTD6.875% 11/21/2036 DD 11/21/06	572,000.000	671,770	624,172
	VALE OVERSEAS LTD6.875% 11/21/2036 DD 11/21/06	536,000.000	647,224	584,889
	VALERO ENERGY CORP6.625% 06/15/2037 DD 06/08/07	520,000.000	627,624	571,350
	VENTURE GLOBAL LNG INC 144A8.375% 06/01/2031 DD 05/26/23	200,000.000	195,722	200,046
	VENTURE GLOBAL LNG INC 144A9.500% 02/01/2029 DD 10/24/23	94,000.000	94,000	99,444
	VENTURE GLOBAL LNG INC 144A9.875% 02/01/2032 DD 10/24/23	406,000.000	407,690	422,955
	VERIZON COMMUNICATIONS INC2.850% 09/03/2041 DD 09/03/21	600,000.000	598,548	445,026
	VERIZON COMMUNICATIONS INC2.875% 11/20/2050 DD 11/20/20	1,670,000.000	1,665,658	1,138,155
	VERIZON COMMUNICATIONS INC2.987% 10/30/2056 DD 04/30/21	384,000.000	357,023	255,034
	VERIZON COMMUNICATIONS INC2.987% 10/30/2056 DD 04/30/21	127,000.000	110,881	84,347

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	VERIZON COMMUNICATIONS INC3.400% 03/22/2041 DD 03/22/21	730,000.000	712,738	583,212
	VERIZON COMMUNICATIONS INC3.550% 03/22/2051 DD 03/22/21	2,215,000.000	2,320,701	1,709,382
	VERIZON COMMUNICATIONS INC3.550% 03/22/2051 DD 03/22/21	870,000.000	881,153	671,405
	VERIZON COMMUNICATIONS INC3.700% 03/22/2061 DD 03/22/21	1,200,000.000	1,187,868	917,964
	VERIZON COMMUNICATIONS INC3.875% 03/01/2052 DD 03/01/22	300,000.000	296,847	244,080
	VERIZON COMMUNICATIONS INC4.500% 08/10/2033 DD 08/10/17	235,000.000	240,646	229,595
	VERIZON COMMUNICATIONS INC4.812% 03/15/2039 DD 02/03/17	90,000.000	83,623	87,260
	VERIZON COMMUNICATIONS INC4.862% 08/21/2046 DD 02/21/15	1,380,000.000	1,206,034	1,321,557
	VIATRIS INC4.000% 06/22/2050 DD 06/22/21	205,000.000	204,467	144,763
	VICI PROPERTIES LP / VICI 144A3.875% 02/15/2029 DD 02/15/22	300,000.000	276,543	275,694
	VICI PROPERTIES LP5.625% 05/15/2052 DD 04/29/22	790,000.000	724,819	758,811
	VIRGIN MEDIA SECURED FINA REGS4.250% 01/15/2030	100,000.000	122,230	111,095
	VIRGINIA ELECTRIC AND POWER CO2.450% 12/15/2050 DD 12/15/20	400,000.000	393,632	246,768
	VIRGINIA ELECTRIC AND POWER CO4.600% 12/01/2048 DD 11/28/18	100,000.000	99,435	90,438
	VIRGINIA ELECTRIC AND POWER CO5.450% 04/01/2053 DD 03/30/23	329,000.000	327,420	340,163
	VISA INC2.700% 04/15/2040 DD 04/02/20	115,000.000	114,518	89,008
	VISA INC4.300% 12/14/2045 DD 12/14/15	575,000.000	617,275	537,884
	VMED O2 UK FINANCING I PL 144A4.250% 01/31/2031 DD 09/24/20	300,000.000	300,000	261,942
	VODAFONE GROUP PLC4.250% 09/17/2050 DD 09/17/19	225,000.000	229,444	187,371
	VODAFONE GROUP PLC4.250% 09/17/2050 DD 09/17/19	345,000.000	343,703	287,302
	VODAFONE GROUP PLC4.250% 09/17/2050 DD 09/17/19	200,000.000	199,248	166,552
	VODAFONE GROUP PLC4.875% 06/19/2049 DD 06/19/19	100,000.000	112,867	90,854
	VODAFONE GROUP PLC5.125% 06/19/2059 DD 06/19/19	700,000.000	689,689	641,550
	VODAFONE GROUP PLC5.625% 02/10/2053 DD 02/10/23	220,000.000	219,083	222,961
	VODAFONE GROUP PLC6.150% 02/27/2037 DD 02/27/07	555,000.000	746,553	601,803
	WALMART INC2.500% 09/22/2041 DD 09/22/21	643,000.000	615,176	477,762
	WALMART INC2.650% 09/22/2051 DD 09/22/21	1,265,000.000	1,260,320	885,816
	WALMART INC4.500% 04/15/2053 DD 04/18/23	455,000.000	452,754	444,153
	WALT DISNEY CO/THE2.750% 09/01/2049 DD 09/06/19	645,000.000	616,731	444,244
	WALT DISNEY CO/THE3.500% 05/13/2040 DD 05/13/20	440,000.000	430,795	371,457
	WALT DISNEY CO/THE3.600% 01/13/2051 DD 05/13/20	615,000.000	637,200	496,434
	WALT DISNEY CO/THE3.600% 01/13/2051 DD 05/13/20	600,000.000	599,184	484,326
	WALT DISNEY CO/THE4.625% 03/23/2040 DD 03/23/20	200,000.000	181,016	195,410
	WALT DISNEY CO/THE4.700% 03/23/2050 DD 03/23/20	985,000.000	1,081,012	960,602
	WALT DISNEY CO/THE4.750% 09/15/2044 DD 09/15/19	700,000.000	798,763	673,036
	WALT DISNEY CO/THE6.650% 11/15/2037 DD 11/15/19	45,000.000	64,785	52,989
	WARNERMEDIA HOLDINGS INC5.050% 03/15/2042 DD 03/15/23	1,024,000.000	954,444	906,086
	WARNERMEDIA HOLDINGS INC5.141% 03/15/2052 DD 03/15/23	700,000.000	700,000	604,002
	WARNERMEDIA HOLDINGS INC5.141% 03/15/2052 DD 03/15/23	2,050,000.000	1,603,145	1,768,863
	WARNERMEDIA HOLDINGS INC5.391% 03/15/2062 DD 03/15/23	185,000.000	148,687	159,378
	WASHINGTON GAS LIGHT CO3.650% 09/15/2049 DD 09/13/19	600,000.000	598,156	451,752
	WEA FINANCE LLC / WESTFIE 144A4.750% 09/17/2044 DD 09/17/14	200,000.000	199,366	143,194
	WELLS FARGO & CO4.400% 06/14/2046 DD 06/14/16	325,000.000	355,358	273,969
	WELLS FARGO & CO4.400% 06/14/2046 DD 06/14/16	1,440,000.000	1,438,330	1,213,891
	WELLS FARGO & CO4.650% 11/04/2044 DD 11/04/14	70,000.000	78,481	61,652
	WELLS FARGO & CO4.900% 11/17/2045 DD 11/17/15	150,000.000	184,317	136,809
	WELLS FARGO & CO5.606% 01/15/2044 DD 11/26/13	10,000.000	12,425	9,992
	WELLS FARGO & COVAR RT 03/02/2033 DD 03/02/22	220,000.000	195,658	192,707
	WELLS FARGO & COVAR RT 04/04/2051 DD 03/30/20	900,000.000	1,156,482	856,440
	WELLS FARGO & COVAR RT 04/25/2053 DD 04/25/22	635,000.000	622,399	574,015
	WELLS FARGO & COVAR RT 04/30/2041 DD 04/30/20	5,000.000	3,710	3,792
	WELLS FARGO & COVAR RT 07/25/2034 DD 07/25/23	915,000.000	915,000	933,538
	WELLS FARGO & COVAR RT 10/23/2034 DD 10/23/23	375,000.000	375,000	408,765
	WELLS FARGO BANK NA5.850% 02/01/2037 DD 01/29/07	1,280,000.000	1,621,088	1,346,138
	WELLS FARGO BANK NA5.950% 08/26/2036 DD 08/29/06	1,200,000.000	1,545,648	1,240,656
	WELLS FARGO BANK NA6.600% 01/15/2038 DD 12/07/07	3,000,000.000	4,045,824	3,345,300
	WELLTOWER OP LLC6.500% 03/15/2041 DD 03/14/11	485,000.000	567,130	535,455

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	WESTERN MIDSTREAM OPERATING LPVAR RT 02/01/2050 DD 01/13/20	300,000.000	236,517	269,085
	WESTINGHOUSE AIR BRAKE TECHNOLVAR RT 09/15/2028 DD 09/14/18	800,000.000	792,164	791,744
	WESTLAKE CORP3.125% 08/15/2051 DD 08/19/21	520,000.000	505,757	345,244
	WESTPAC BANKING CORP3.133% 11/18/2041 DD 11/18/21	240,000.000	237,200	168,353
	WEYERHAEUSER CO4.000% 03/09/2052 DD 03/09/22	730,000.000	717,342	600,418
	WEYERHAEUSER CO6.875% 12/15/2033 DD 12/17/02	500,000.000	586,178	550,590
	WEYERHAEUSER CO7.375% 03/15/2032 DD 09/15/02	649,000.000	818,664	754,261
	WHIRLPOOL CORP4.500% 06/01/2046 DD 05/23/16	510,000.000	505,925	428,752
	WILLIAMS COS INC/THE3.500% 10/15/2051 DD 10/08/21	130,000.000	95,345	95,248
	WILLIAMS COS INC/THE5.100% 09/15/2045 DD 03/03/15	465,000.000	482,211	439,434
	WILLIAMS COS INC/THE5.100% 09/15/2045 DD 03/03/15	1,040,000.000	1,035,029	982,821
	WILLIAMS COS INC/THE5.300% 08/15/2052 DD 08/08/22	225,000.000	225,588	218,835
*	WILLIS NORTH AMERICA INC3.875% 09/15/2049 DD 09/10/19	50,000.000	49,798	38,797
	WISCONSIN PUBLIC SERVICE CORP3.300% 09/01/2049 DD 08/14/19	200,000.000	199,770	146,352
	WOODSIDE FINANCE LTD 144A3.700% 03/15/2028 DD 09/13/17	1,500,000.000	1,498,965	1,409,235
	WOODSIDE FINANCE LTD 144A4.500% 03/04/2029 DD 03/04/19	100,000.000	99,817	96,147
	WYNN MACAU LTD 144A5.625% 08/26/2028 DD 08/26/20	800,000.000	833,375	741,328
	XCEL ENERGY INC3.500% 12/01/2049 DD 11/07/19	285,000.000	283,783	210,840
	ZOETIS INC3.950% 09/12/2047 DD 09/12/17	100,000.000	99,408	85,284
	ZOETIS INC4.450% 08/20/2048 DD 08/20/18	100,000.000	99,295	91,295
Total Fixed Income Securities - Corporate Bonds			\$ 610,620,283	\$ 533,155,876
Corporate Stocks - Preferred:				
	CHARLES SCHWAB CORP/THEVAR RT 12/31/2049 DD 10/31/17	100,000.000	99,500	84,086
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 09/23/14	900,000.000	917,100	894,888
	US BANCORPVAR RT 12/31/2049 DD 02/13/17	500,000.000	500,000	448,515
	WELLS FARGO & COVAR RT 12/31/2049 DD 07/24/23	300,000.000	300,000	313,965
Total Corporate Stocks - Preferred			\$ 1,816,600	\$ 1,741,454
Corporate Stocks - Common:				
	3I GROUP PLC	24,534.000	360,531	757,191
	4D MOLECULAR THERAPEUTICS INC	11,105.000	190,773	224,987
	8X8 INC	80,368.000	733,686	303,791
	ACV AUCTIONS INC	38,207.000	612,008	578,836
	ADT INC	79,709.000	789,990	543,615
	ADTALEM GLOBAL EDUCATION INC	4,727.000	147,740	278,657
	AFFILIATED MANAGERS GROUP INC	3,187.000	427,199	482,576
	AIA GROUP LTD HK/01299	42,800.000	375,070	372,994
	AIRBUS SE	6,991.000	783,196	1,079,466
	AJINOMOTO CO INC	9,000.000	368,854	347,283
	ALIGHT INC	103,475.000	877,164	882,642
	ALIMENTATION COUCHE-TARD INC	9,132.000	505,232	540,399
	ALKAMI TECHNOLOGY INC	15,844.000	253,162	384,217
	ALLEGRO MICROSYSTEMS INC	13,303.000	388,011	402,682
	AMADEUS IT GROUP SA	8,368.000	542,020	599,732
	AMPLITUDE INC	15,986.000	182,431	203,342
	ANGI INC	132,078.000	312,221	328,874
	ARVINAS INC	5,531.000	170,752	227,656
	ASHTAD GROUP PLC	9,116.000	481,879	634,743
	ASML HOLDING NV	1,989.000	845,087	1,497,796
	ASTRAZENECA PLC	7,877.000	981,514	1,064,410
	ATLAS COPCO AB	43,453.000	406,832	748,301
	ATMUS FILTRATION TECHNOLOGIES	360.000	8,218	8,456
	ATMUS FILTRATION TECHNOLOGIES	9,946.000	193,947	233,632
	AUTOSTORE HOLDINGS LTD	74,008.000	178,301	145,601

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/ Cost	(d) Cost	(e) Current value
	AXOGEN INC	17,214.000	249,468	117,572
	AZIMUT HOLDING SPA	4,395.000	109,322	114,771
	BAE SYSTEMS PLC	36,629.000	495,761	518,544
	BAYCURRENT CONSULTING INC	4,000.000	131,578	140,474
	BE SEMICONDUCTOR INDUSTRIES NV	2,832.000	155,083	426,866
	BEAUTY HEALTH CO/THE	37,436.000	382,989	116,426
	BEAZLEY PLC	25,508.000	147,488	169,742
	BEIJER REF AB	19,509.000	242,680	261,143
	BELIMO HOLDING AG	361.000	98,520	198,933
	BIG YELLOW GROUP PLC	9,895.000	130,594	154,145
	BOK FINANCIAL CORP	7,129.000	526,268	610,599
	BOYD GAMING CORP	7,380.000	446,295	462,062
	BOYD GROUP SERVICES INC	680.000	108,564	143,617
	BRADY CORP	4,087.000	126,440	239,866
	BREMBO SPA	6,734.000	96,171	82,570
	BRINK'S CO/THE	16,868.000	804,322	1,483,541
	BRUNELLO CUCINELLI SPA	2,862.000	86,404	280,110
	BYRNA TECHNOLOGIES INC	49,042.000	541,726	313,378
	C4 THERAPEUTICS INC	41,115.000	130,949	232,300
	CANADIAN NATIONAL RAILWAY CO	5,476.000	550,662	691,664
	CANADIAN PACIFIC KANSAS CITY L	11,425.000	839,916	903,261
	CAPGEMINI SE	2,405.000	458,874	501,449
	CARGURUS INC	35,850.000	605,786	866,136
	CARLYLE GROUP INC/THE	19,269.000	591,348	784,056
	CCL INDUSTRIES INCCL B	4,229.000	202,021	191,116
	CERTARA INC	15,742.000	292,344	276,902
	CHARLES RIVER LABORATORIES INT	2,352.000	503,911	556,013
	CHUGAI PHARMACEUTICAL CO LTD	16,300.000	558,875	617,638
	CIMPRESS PLC	4,468.000	318,067	357,663
	CLARUS CORP	28,907.000	277,175	199,314
	COMPASS GROUP PLC	33,289.000	640,727	910,694
	CONSENSUS CLOUD SOLUTIONS INC	24,853.000	1,009,700	651,397
	CONSTELLATION SOFTWARE INC	154.000	357,000	383,688
	CONVATEC GROUP PLC	123,790.000	339,905	385,366
	CORE LABORATORIES INC	35,312.000	668,558	623,610
	CRH PLC	5,888.000	359,694	407,214
	CS DISCO INC	14,373.000	93,411	109,091
	CTS EVENTIM AG & CO KGAA	4,554.000	317,000	314,914
	DAIICHI SANKYO CO LTD	20,100.000	550,654	552,044
	DAIKIN INDUSTRIES LTD	2,100.000	250,724	342,378
	DASSAULT SYST SHS	21,651.000	714,044	1,057,959
	DBS GROUP HOLDINGS LTD	19,400.000	502,754	491,361
	DEFINITIVE HEALTHCARE CORP	31,818.000	291,936	316,271
	DIPLOMA PLC	7,192.000	227,336	328,411
	DISCO CORP	1,800.000	157,045	446,617
	DOLLARAMA INC	9,943.000	556,184	720,049
	DORMAN PRODUCTS INC	2,137.000	158,041	178,247
	DSV A/S	4,085.000	407,110	717,622
	DUN & BRADSTREET HOLDINGS INC	58,605.000	656,166	685,679
	ENVISTA HOLDINGS CORP	17,504.000	336,704	421,146
	EVERI HOLDINGS INC	58,607.000	810,077	660,501
	EVOLUTION AB	4,889.000	270,381	583,215
	EXPERIAN PLC	10,082.000	284,080	411,538
	FERRARI NV	1,416.000	365,517	479,217
	FIRST AMERICAN FINANCIAL CORP	13,370.000	472,069	861,563
	FORRESTER RESEARCH INC	20,826.000	686,540	558,345
	FORTNOX AB	21,420.000	142,585	128,122

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/ Cost	(d) Cost	(e) Current value
	GALENICA AG	2,398.000	177,572	207,277
	GENERAC HOLDINGS INC	7,208.000	823,279	931,562
	GENTEX CORP	19,810.000	609,356	646,995
	GJENSIDIGE FORSIKRING ASA	7,107.000	157,029	131,213
	GRAND CANYON EDUCATION INC	997.000	100,670	131,644
	GREGGS PLC	6,275.000	171,604	208,144
	HACKETT GROUP INC/THE	9,637.000	195,094	219,434
	HALEON PLC	119,286.000	498,151	489,120
	HALMA PLC	21,485.000	449,722	625,567
	HANNOVER RUECK SE	2,259.000	475,547	539,756
	HARMONIC DRIVE SYSTEMS INC	5,300.000	167,631	156,391
	HEALTH EQUITY INC	3,929.000	217,532	260,493
	HEARTLAND EXPRESS INC	12,232.000	220,310	174,428
	HEMNET GROUP AB	6,727.000	147,486	161,135
	HERMES INTERNATIONAL SCA	298.000	250,594	631,642
	HEXAGON AB	39,943.000	360,990	479,379
	HORACE MANN EDUCATORS CORP	4,964.000	92,181	162,323
	HOYA CORP	6,500.000	497,469	812,615
	HUDSON TECHNOLOGIES INC	41,508.000	327,520	559,943
	ICON PLC	2,628.000	437,519	743,908
	IMCD NV	1,931.000	190,831	336,067
	INDUSTRIA DE DISEÑO TEXTIL SA	13,552.000	504,226	590,276
	INDUTRADE AB	11,502.000	137,473	298,796
	INFINEON TECHNOLOGIES AG	13,319.000	266,911	556,145
	INHIBRX INC	7,056.000	125,760	268,128
	INTACT FINANCIAL CORP	4,053.000	582,600	626,607
	INTERMEDIATE CAPITAL GROUP PLC	14,250.000	164,010	305,278
	INTERNATIONAL MONEY EXPRESS INC	25,772.000	496,552	569,303
	INTERNET INITIATIVE JAPAN INC	4,100.000	78,474	83,873
	ITOCHU CORP	9,300.000	337,506	380,431
	JAPAN ELEVATOR SERVICE HOLDING	7,100.000	93,951	117,746
	JAPAN EXCHANGE GROUP INC	21,800.000	404,069	461,267
	JDE PEET'S NV	4,497.000	128,241	121,011
	JOHN BEAN TECHNOLOGIES CORP	462.000	47,004	45,946
	JONES LANG LASALLE INC	4,784.000	453,564	903,554
	KADANT INC	482.000	90,945	135,109
	KENNAMETAL INC	36,689.000	1,181,787	946,209
	KEYENCE CORP	2,500.000	792,775	1,101,575
	KINAXIS INC	1,226.000	121,033	138,267
	KINGSPAN GROUP PLC	9,992.000	621,246	865,353
	KINIKSA PHARMACEUTICALS LTD	10,766.000	141,063	188,836
	KIRBY CORP	5,885.000	402,461	461,855
	KNOWLES CORP	34,283.000	541,106	614,009
	KORN FERRY	11,576.000	511,653	687,036
	LASERTEC CORP	1,900.000	327,570	500,943
	LAZARD LTD	22,905.000	806,555	797,094
	LEGALZOOM.COM INC	54,686.000	695,635	617,952
	LESLIE'S INC	120,882.000	1,231,301	835,295
	LIFCO AB	11,190.000	135,834	274,480
	LINDBLAD EXPEDITIONS HOLDINGS	121,338.000	1,304,403	1,367,479
	LINDE PLC	2,169.000	701,845	890,830
	LITTELFUSE INC	2,925.000	387,944	782,613
	LONDON STOCK EXCHANGE GROUP PL	9,585.000	764,524	1,133,186
	L'OREAL SA	1,471.000	438,591	732,279
	LULULEMON ATHLETICA INC	1,199.000	298,617	613,037
	LVMH MOET HENNESSY LOUIS VUITT	857.000	356,305	694,488
	MADISON SQUARE GARDEN ENTERTAI	16,053.000	661,420	510,325

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/ Cost	(d) Cost	(e) Current value
	MADISON SQUARE GARDEN SPORTS C	2,559.000	245,905	465,303
	MANCHESTER UNITED PLC	24,029.000	396,030	489,711
	MATSON INC	6,302.000	380,656	690,699
	MATSUKIYOCOCOKARA & CO	12,500.000	239,240	221,397
	MATTEL INC	50,531.000	617,931	954,025
	MAXCYTE INC	6,410.000	26,706	30,063
	MAXCYTE INC	19,491.000	253,383	91,608
	MERIT MEDICAL SYSTEMS INC	8,496.000	480,106	645,356
	METSO OYJ	12,297.000	117,273	124,564
	MIDDLEBY CORP/THE	4,197.000	394,720	617,672
	MIRION TECHNOLOGIES INC	72,830.000	547,615	746,508
	MITSUI & CO LTD	9,400.000	343,028	353,250
	MOHAWK INDUSTRIES INC	4,492.000	346,837	464,922
	MONCLER SPA	4,109.000	210,903	252,823
	MONOTARO CO LTD	19,900.000	303,639	217,308
	MONTROSE ENVIRONMENTAL GROUP I	8,242.000	273,749	264,815
	MTU AERO ENGINES AG	2,826.000	474,864	609,520
	NATIONAL VISION HOLDINGS INC	15,915.000	301,317	333,101
	NCS MULTISTAGE HOLDINGS INC	1,487.000	367,488	25,680
	NEMETSCHEK SE	1,915.000	141,783	166,017
	NEVRO CORP	12,017.000	424,882	258,606
	NEWPARK RESOURCES INC	44,147.000	288,848	293,136
	NIBE INDUSTRIER AB	25,703.000	187,745	180,571
	NICE LTDADR	1,332.000	307,086	265,747
	NOMURA RESEARCH INSTITUTE LTD	3,300.000	94,821	95,994
	NORWEGIAN CRUISE LINE HOLDINGS	51,922.000	896,956	1,040,517
	NOVO NORDISK A/S	14,654.000	748,646	1,515,920
	NUVALENT INC	2,566.000	84,738	188,832
	NVENT ELECTRIC PLC	8,912.000	241,485	526,610
	OMNICELL INC	2,743.000	187,042	103,219
	ONESPAWORLD HOLDINGS LTD	110,721.000	718,642	1,561,166
	ORIC PHARMACEUTICALS INC	24,928.000	159,217	229,338
	PAGERDUTY INC	26,401.000	609,119	611,183
	PAN PACIFIC INTERNATIONAL HOLD	24,800.000	526,659	591,766
	PARAGON 28 INC	11,240.000	192,941	139,713
	PARKLAND CORP	7,368.000	203,618	238,653
	PARTNERS GROUP HOLDING AG	242.000	153,975	348,774
	PEDIATRIX MEDICAL GROUP INC	14,053.000	228,910	130,693
	PHREESIA INC	6,660.000	149,051	154,179
	PLAYAGS INC	62,968.000	654,543	530,820
	PMV PHARMACEUTICALS INC	58,076.000	160,603	180,036
	PRESTIGE CONSUMER HEALTHCARE I	12,650.000	691,835	774,433
	PRO MEDICUS LTD	3,793.000	126,568	248,023
	PROCEPT BIOROBOTICS CORP	3,084.000	100,518	129,250
	PUBLICIS GROUPE SA	5,051.000	469,571	468,685
	PURE CYCLE CORP	14,611.000	187,258	152,977
	QUIDELORTHO CORP	8,173.000	729,466	602,350
	RAKUS CO LTD	7,500.000	161,030	138,982
	RANPAK HOLDINGS CORP	49,564.000	399,673	288,462
	RAYZEBIO INC	2,222.000	40,822	138,142
	RB GLOBAL INC	11,228.000	533,941	751,041
	RELAY THERAPEUTICS INC	17,085.000	281,425	188,106
	RELX PLC	15,305.000	523,307	606,786
	RENTOKIL INITIAL PLC	103,950.000	573,212	584,128
	RESERVOIR MEDIA INC	18,711.000	141,844	133,409
	RESIDEO TECHNOLOGIES INC	41,775.000	1,106,922	786,206
	ROTORK PLC	51,678.000	224,865	213,185

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	RYANAIR HOLDINGS PLCADR	5,212.000	509,800	695,072
	SAFRAN SA	5,278.000	625,106	929,706
	SALLY BEAUTY HOLDINGS INC	16,164.000	252,307	214,658
	SCREEN HOLDINGS CO LTD	2,700.000	189,267	228,479
	SEB SA	980.000	106,213	122,329
	SHIFT INC	800.000	109,816	203,263
	SHIN-ETSU CHEMICAL CO LTD	20,300.000	572,790	852,001
	SIEGFRIED HOLDING AG	194.000	146,707	198,114
	SIG GROUP AG	13,287.000	247,961	305,475
	SIKA AG	1,963.000	441,239	638,357
	SILK ROAD MEDICAL INC	20,348.000	476,365	249,670
	SILTRONIC AG	1,150.000	106,264	112,362
	SIMPSON MANUFACTURING CO INC	1,467.000	69,045	290,437
	SKECHERS USA INC	6,783.000	292,790	422,852
	SMC CORP	900.000	472,873	483,643
	SMS CO LTD	3,500.000	142,212	71,984
	SOFTCAT PLC	7,210.000	87,062	125,002
	SONENDO INC	33,258.000	298,586	6,984
	SP PLUS CORP	4,505.000	154,764	230,881
	SPECTRIS PLC	4,591.000	189,401	221,170
	SPHERE ENTERTAINMENT CO	13,347.000	462,172	453,264
	SPIRAX GROUP PLC	3,023.000	290,386	404,833
	SPRINGWORKS THERAPEUTICS INC	5,973.000	140,408	218,015
	SSE PLC	8,814.000	185,811	208,542
	STEADFAST GROUP LTD	54,033.000	201,737	214,580
	STERICYCLE INC	11,939.000	678,225	591,697
	STEVANATO GROUP SPA	3,363.000	108,753	91,776
	STONERIDGE INC	25,863.000	512,026	506,139
	STRAUMANN HLDG CHF0.01 (REGD)(POST SPLIT)	2,112.000	208,046	340,269
	STRUCTURE THERAPEUTICS INCADR	4,307.000	157,934	175,553
	SUMITOMO MITSUI FINANCIAL GROU	16,800.000	845,376	819,861
	SUNDRUG CO LTD	4,900.000	144,346	157,517
	SWECO AB	8,538.000	155,720	114,457
	TANDEM DIABETES CARE INC	12,677.000	303,871	374,986
	TECAN GROUP AG	643.000	204,096	262,349
	TECHNOPRO HOLDINGS INC	8,900.000	163,469	234,526
	TECHTARGET INC	8,041.000	270,653	280,309
	TECHTRONIC INDUSTRIES CO LTD HK/00669	29,000.000	360,638	345,576
	TFI INTERNATIONAL INC	1,078.000	143,594	147,352
	THALES SA	5,397.000	648,811	798,583
	TIS INC	8,400.000	81,208	185,124
	TOKIO MARINE HOLDINGS INC	28,600.000	573,022	715,913
	TOKYO ELECTRON LTD	4,000.000	577,241	716,556
	TOROMONT INDUSTRIES LTD	4,621.000	325,440	406,869
	TORONTO DOMINION BANKNEW	8,680.000	684,344	563,614
	TOTAL ENERGIES SE	13,207.000	833,918	898,689
	TRANSMEDICS GROUP INC	3,537.000	179,664	279,175
	TSURUHA HOLDINGS INC	2,200.000	158,668	201,695
	TURNING POINT BRANDS INC	25,292.000	712,215	665,685
	VAIL RESORTS INC	1,325.000	254,932	282,848
	VALMET OYJ	3,937.000	109,522	113,553
	VAT GROUP AG	910.000	214,687	455,730
	VERACYTE INC	10,067.000	254,030	276,943
	VINCI SA	5,971.000	596,721	749,950
	VIPER ENERGY INC	12,408.000	345,581	389,363
	VIVID SEATS INC	33,286.000	247,351	210,368
	VUSIONGROUP	882.000	100,641	132,310

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	WAREHOUSES DE PAUW CVA	3,981.000	113,560	125,332
	WEIR GROUP PLC/THE	6,305.000	132,758	151,630
	WISDOMTREE INC	45,579.000	288,011	315,862
	ZIPRECRUITER INC	33,356.000	630,085	463,648
	ZURICH INSURANCE GROUP AG	1,185.000	509,850	618,934
Total Corporate Stocks - Common			\$ 95,447,450	\$ 112,852,050
Common Collective Trust Funds:				
*	COLLECTIVE US GOV'T STIF 15BPS	193,835.342	\$ 193,835,342	\$ 193,835,342
*	20+ YR U S TREAS STRIPS	3,753,753.750	25,000,000	20,945,946
*	AON CORE REAL ESTATE FUND	3,666,032.640	58,000,000	51,297,145
*	AON GLOBAL EQUITY CL I	9,435,269.840	180,496,712	210,783,928
*	NT COLLECTIVE MSCI ACWI EX-USINDEXFUND-NON LENDING	259,944.490	45,116,033	55,574,572
*	NT COLLECTIVE RUSSELL 1000GROWTH INDEX FD - NON LENDING	2,637,105.840	85,031,335	153,917,319
*	SSGA US INTERMEDIATE US GOVTBD INDEX NON LENDING SER FD CL	170,735.130	2,295,534	2,168,848
*	SSGA US LONG GOVT BD INDEXNL SF CL A (CMD4)	3,577,297.180	78,198,680	59,633,544
*	THE GSAM EMERGING MARKETS DEBT COLLECTIVE TRUST	1,994,955.170	23,400,436	29,026,592
Total Common Collective Trust Funds			\$ 691,374,072	\$ 777,183,238
Other Investments:				
	ABU DHABI GOVERNMENT INTE REGS3.875% 04/16/2050 DD 04/16/20	300,000.000	335,670	251,250
	AMERICAN MUNI PWR-OHIO INC OH6.270% 02/15/2050 DD 05/23/11	280,000.000	326,376	305,239
	ARGENTINE REPUBLIC GOVERNMENT1.000% 07/09/2029	3,920.000	2,179	1,556
	ARGENTINE REPUBLIC GOVERNMENT1.000% 07/09/2029 DD 09/04/20	26,982.000	14,999	10,712
	ARGENTINE REPUBLIC GOVERNMENTSTEP 07/09/2035	114,993.000	54,622	39,249
	ARGENTINE REPUBLIC GOVERNMENTSTEP 07/09/2041 DD 09/04/2020	1,700,000.000	773,500	577,847
	BAY AREA CA TOLL AUTH TOLL BRI6.263% 04/01/2049 DD 11/05/09	605,000.000	841,083	703,264
	BRAZILIAN GOVERNMENT INTERNAT15.000% 01/27/2045 DD 08/01/14	300,000.000	293,976	244,638
	BURBANK CA WTR & PWR ELEC REVE6.323% 06/01/2040 DD 03/31/10	1,000,000.000	1,191,050	1,106,580
	CALIFORNIA ST UNIV REVENUE6.484% 11/01/2041 DD 04/06/10	1,200,000.000	1,486,464	1,347,312
	CALIFORNIA ST7.550% 04/01/2039 DD 04/28/09	135,000.000	203,387	170,452
	CALIFORNIA ST7.600% 11/01/2040 DD 12/01/10	900,000.000	1,313,207	1,145,916
	CANADIAN DOLLAR FUTURES (CME)EXP MAR 24	(9.000)	-	(16,560)
	CANADIAN DOLLAR FUTURES (CME)EXP MAR 24	(6.000)	-	(11,040)
	CCP CDS R 1% P CDX EM32DEC 20 2024 ICE	212,500.000	0	1,498
	CCP IRS R 2.31% P EUR006MCALL JAN 24 002.310 ED 011824	(100,000.000)	(393)	(293)
	CCP IRS R 2.33% P EUR006MCALL JAN 24 002.330 ED 011524	(200,000.000)	(847)	(554)
	CCP IRS R 2.44% P EURIB6MCALL JAN 24 002.440 ED 010824	(300,000.000)	(688)	(1,190)
	CCP IRS R 2.49% P EUR006MCALL JAN 24 002.490 ED 011224	(200,000.000)	(795)	(1,524)
	CCP IRS R 2.59% P EURIB 6MCALL JAN 24 002.590 ED 010524	(200,000.000)	(737)	(2,312)
	CCP IRS R 2.65000% P EUR006MCALL JAN 24 002.650 ED 010424	(200,000.000)	(725)	(3,239)
	CCP IRS R 2.7% P EUR006MPUT JAN 24 002.700 ED 011824	(100,000.000)	(393)	(235)
	CCP IRS R 2.74% P EUR006MPUT JAN 24 002.740 ED 011524	(200,000.000)	(847)	(277)
	CCP IRS R 2.86% P EURIB6MPUT JAN 24 002.860 ED 010824	(300,000.000)	(688)	(9)
	CCP IRS R 2.89% P EUR006MPUT JAN 24 002.890 ED 01/12/24	(200,000.000)	(795)	(45)
	CCP IRS R 2.96% P EURIB 6MPUT JAN 24 002.960 ED 010524	(200,000.000)	(737)	(1)
	CCP IRS R 3.03000% P EUR006MPUT JAN 24 003.030 ED 010424	(200,000.000)	(725)	(0)
	CCP OIS R SOFR P 3.19500%CALL MAY 24 003.195 ED 052924	(1,700,000.000)	(3,740)	(6,206)
	CCP OIS R SOFR P 3.344%CALL JAN 24 003.340 ED 011824	(100,000.000)	(487)	(452)
	CCP OIS R SOFR P 3.35%CALL JAN 24 003.350 ED 011824	(100,000.000)	(495)	(468)
	CCP OIS R SOFR P 3.45500%CALL JAN 24 003.455 ED 010824	(300,000.000)	(1,455)	(1,602)
	CCP OIS R SOFR P 3.47500%CALL JAN 24 003.475 ED 010824	(100,000.000)	(470)	(614)
	CCP OIS R SOFR P 3.48900%CALL JAN 24 003.489 ED 010824	(100,000.000)	(463)	(675)
	CCP OIS R SOFR P 3.49400%CALL JAN 24 003.494 ED 010824	(100,000.000)	(459)	(697)
	CCP OIS R SOFR P 3.56%CALL JAN 24 005.560 ED 010524	(300,000.000)	(1,538)	(2,833)

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CCP OIS R SOFR P 3.594%CALL JAN 24 003.594 ED 010524	(300,000.000)	(1,500)	(3,473)
	CCP OIS R SOFR P 3.6475%CALL JAN 24 003.648 ED 010424	(300,000.000)	(1,365)	(4,517)
	CCP OIS R SOFR P 3.67%CALL JAN 24 003.670 ED 010424	(300,000.000)	(1,410)	(5,022)
	CCP OIS R SOFR P 3.744%PUT JAN 24 003.744 ED 01/18/24	(100,000.000)	(487)	(167)
	CCP OIS R SOFR P 3.75%PUT JAN 24 003.750 ED 01/18/24	(100,000.000)	(495)	(160)
	CCP OIS R SOFR P 3.97500%PUT JAN 24 003.975 ED 01/08/24	(100,000.000)	(470)	(2)
	CCP OIS R SOFR P 3.98900%PUT JAN 24 003.989 ED 01/08/24	(100,000.000)	(463)	(2)
	CCP OIS R SOFR P 3.99400%PUT JAN 24 003.955 ED 01/08/24	(300,000.000)	(1,455)	(9)
	CCP OIS R SOFR P 3.99400%PUT JAN 24 003.994 ED 01/08/24	(100,000.000)	(459)	(2)
	CCP OIS R SOFR P 4.01%PUT JAN 24 004.010 ED 010524	(300,000.000)	(1,538)	(0)
	CCP OIS R SOFR P 4.044%PUT JAN 24 004.044 ED 010524	(300,000.000)	(1,500)	(0)
	CCP OIS R SOFR P 4.12%PUT JAN 24 004.120 ED 010424	(300,000.000)	(1,410)	(0)
	CCP OIS R SOFR P 4.97500%PUT MAY 24 004.975 ED 052924	3,400,000.000	3,740	1,090
	CCP OIS R SOFRCALL JAN 24 003.210 ED 012224	(100,000.000)	(410)	(244)
	CCP OIS R SOFRCALL JAN 24 003.220 ED 012224	(300,000.000)	(1,215)	(778)
	CCP OIS R SOFRCALL JAN 24 003.240 ED 012224	(300,000.000)	(1,230)	(876)
	CCP OIS R SOFRCALL JAN 24 003.290 ED 011924	(100,000.000)	(418)	(342)
	CCP OIS R SOFRCALL JAN 24 003.290 ED 011924	(100,000.000)	(418)	(336)
	CCP OIS R SOFRPUT JAN 24 003.660 ED 01/22/24	(100,000.000)	(410)	(367)
	CCP OIS R SOFRPUT JAN 24 003.670 ED 01/22/24	(300,000.000)	(1,215)	(1,041)
	CCP OIS R SOFRPUT JAN 24 003.690 ED 01/22/24	(300,000.000)	(1,230)	(927)
	CCP OIS R SOFRPUT JAN 24 003.740 ED 01/19/24	(100,000.000)	(418)	(186)
	CCP OIS R SOFRPUT JAN 24 003.740 ED 01/19/24	(100,000.000)	(418)	(190)
	CCP_CDS R 1% P CDX EM320.010% 12/20/2024 DD 09/20/19	(212,500.000)	(9,805)	-
	CCP_CDS. SP UL AT&T INC. CME1.000% 00BPS 2026 JUN 20	100,000.000	1,597	940
	CCP_CDS. SP UL AT&T INC. CME1.000% 00BPS 2028 JUN 20	100,000.000	0	1,041
	CCP_CDS. SP UL BOMBARDIER INC.REC 500BPS 2024 JUN 20	200,000.000	3,919	3,751
	CCP_CDS. SP UL COMCAST CORPORAREC 100BPS 2026 DEC 20	500,000.000	13,183	9,762
	CCP_CDS. SP UL DEVON ENERGY CO1.000% 00BPS 2027 JUN 20	100,000.000	0	870
	CCP_CDS. SP UL GE CME1.000% 00BPS 2026 JUN 20	1,000,000.000	6,824	17,045
	CCP_CDS. SP UL GENERAL ELECTRI1.000% 00BPS 2026 DEC 20	100,000.000	1,164	1,932
	CCP_CDS. SP UL ROLLS-ROYCE PLCREC 100BPS 2026 JUN 20	800,000.000	0	7,262
	CCP_CDS. SP UL TECK RESOURCESREC 500BPS 2026 JUN 20	1,000,000.000	168,995	101,947
	CCP_CDS. SP UL THE AES CORPORAREC 500BPS 2025 DEC 20	800,000.000	154,397	67,518
	CCP_CDS. SP UL THE BOEING COMP1.000% 00BPS 2026 DEC 20	700,000.000	0	10,842
	CCP_CDS. SP UL THE BOEING COMP1.000% 00BPS 2027 JUN 20	100,000.000	0	1,696
	CCP_CDS. SP UL THE WILLIAMS COREC 100BPS 2026 DEC 20	300,000.000	2,145	4,763
	CCP_CDS. SP UL VERIZON COMMUNI1.000% 00BPS 2024 DEC 20	300,000.000	851	1,581
	CCP_CDS._SP UL AT&T INC. CMEREC 100BPS 2026 JUN 20	(100,000.000)	-	-
	CCP_CDS._SP UL AT&T INC. CMEREC 100BPS 2028 JUN 20	(100,000.000)	(530)	-
	CCP_CDS._SP UL BOMBARDIER INC.REC 500BPS 2024 JUN 20	(200,000.000)	(0)	-
	CCP_CDS._SP UL COMCAST CORPORAREC 100BPS 2026 DEC 20	(500,000.000)	(0)	-
	CCP_CDS._SP UL DEVON ENERGY COREC 100BPS 2027 JUN 20	(100,000.000)	(2,630)	-
	CCP_CDS._SP UL GE CMEREC 100BPS 2026 JUN 20	(1,000,000.000)	(0)	-
	CCP_CDS._SP UL GENERAL ELECTRIREC 100BPS 2026 DEC 20	(100,000.000)	(0)	-
	CCP_CDS._SP UL ROLLS-ROYCE PLCREC 100BPS 2025 JUN 20	(300,000.000)	(51,120)	-
	CCP_CDS._SP UL ROLLS-ROYCE PLCREC 100BPS 2026 JUN 20	(800,000.000)	(84,160)	-
	CCP_CDS._SP UL ROLLS-ROYCE PLCREC 100BPS 2025 JUN 20	300,000.000	0	2,709
	CCP_CDS._SP UL TECK RESOURCESREC 500BPS 2026 JUN 20	(1,000,000.000)	(0)	-
	CCP_CDS._SP UL THE AES CORPORAREC 500BPS 2025 DEC 20	(800,000.000)	(0)	-
	CCP_CDS._SP UL THE BOEING COMPREC 100BPS 2026 DEC 20	(700,000.000)	(3,964)	-
	CCP_CDS._SP UL THE BOEING COMPREC 100BPS 2027 JUN 20	(100,000.000)	(3,508)	-
	CCP_CDS._SP UL THE WILLIAMS COREC 100BPS 2026 DEC 20	(300,000.000)	(0)	-
	CCP_CDS._SP UL VERIZON COMMUNIREC 100BPS 2024 DEC 20	(300,000.000)	(0)	-
	CCP_CDX. SP UL CDX.EM.36 CMEREC 100BPS 2026 DEC 20	552,000.000	0	(3,399)
	CCP_CDX. SP UL CDX.EM.40_V1 CMEREC 100BPS 2028 DEC 20	700,000.000	0	(20,278)
	CCP_CDX. SP UL CDX-EMS34V1-5Y1.000% 00BPS 2025 DEC 20	644,000.000	0	(12,848)

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CCP_CDX_SP UL CDX.EM.36 CMEREC 100BPS 2026 DEC 20	(552,000.000)	(19,909)	-
	CCP_CDX_SP UL CDX.EM.40_V1 CMREC 100BPS 2028 DEC 20	(700,000.000)	(34,771)	-
	CCP_CDX_SP UL CDX-EMS34V1-5YREC 100BPS 2025 DEC 20	(644,000.000)	(30,218)	-
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2033 SEP 20	2,300,000.000	393	41,949
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2034 MAR 20	2,800,000.000	0	49,333
	CCP_IRS_P CAD-CORRA-OIS-COMPOREC 3.75% 2025 SEP 20	4,300,000.000	0	(13,831)
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.5% 2024 JUL 18	8,000,000.000	0	(31,550)
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 NOV 01	2,600,000.000	0	208,332
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 OCT 31	200,000.000	0	16,020
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.75% 2054 MAR 20	600,000.000	48,529	(61,850)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.76% 2029 JAN 03	200,000.000	0	(3,347)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.89% 2033 DEC 22	200,000.000	0	(7,554)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.92% 2028 DEC 13	300,000.000	0	(7,212)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.99% 2033 DEC 08	200,000.000	0	(9,463)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.15% 2033 NOV 20	200,000.000	0	(12,578)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 DEC 15	1,300,000.000	0	(94,470)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 NOV 06	200,000.000	0	(14,350)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.26% 2028 NOV 22	100,000.000	0	(4,019)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.31% 2033 NOV 27	200,000.000	0	(15,630)
	CCP_IRS_R GBP-SONIA-COMPOUNDPAY 4.5% 2034 MAR 20	300,000.000	0	(39,960)
	CCP_IRS_R JPY-TONA-OIS-COMPOUPAY 1.0% 2043 SEP 20	120,000,000.000	17,659	45,908
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.0% 2026 DEC 18	3,200,000.000	9,365	(44,756)
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.68% 2034 JAN 03	100,000.000	0	(1,728)
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.75% 2034 JAN 02	100,000.000	0	(2,277)
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.81% 2034 JAN 02	100,000.000	0	(2,780)
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.2% 2027 APR 25	17,200,000.000	-	15,303
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.18% 2027 APR 25	2,100,000.000	-	1,918
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2033 SEP 20	(2,300,000.000)	(7,867)	-
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2034 MAR 20	(2,800,000.000)	(16,484)	-
	CCP_IRS_P CAD-CORRA-OIS-COMPOREC 3.75% 2025 SEP 20	(4,300,000.000)	(76,410)	-
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.5% 2024 JUL 18	(8,000,000.000)	(72,878)	-
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 NOV 01	(2,600,000.000)	(10,837)	-
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 OCT 31	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.75% 2054 MAR 20	(600,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.76% 2029 JAN 03	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.89% 2033 DEC 22	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.92% 2028 DEC 13	(300,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.99% 2033 DEC 08	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.15% 2033 NOV 20	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 DEC 15	(1,300,000.000)	(13,222)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 NOV 06	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.26% 2028 NOV 22	(100,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.31% 2033 NOV 27	(200,000.000)	(0)	-
	CCP_IRS_R GBP-SONIA-COMPOUNDPAY 4.5% 2034 MAR 20	(300,000.000)	(9,357)	-
	CCP_IRS_R JPY-TONA-OIS-COMPOUPAY 1.0% 2043 SEP 20	(120,000,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.0% 2026 DEC 18	(3,200,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.68% 2034 JAN 03	(100,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.75% 2034 JAN 02	(100,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.81% 2034 JAN 02	(100,000.000)	(0)	-
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.2% 2027 APR 25	(17,200,000.000)	-	-
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.18% 2027 APR 25	(2,100,000.000)	-	-
	CCP_ZCS_P USD-SOFR-COMPOUND CREC 4.0% 2026 DEC 18	6,400,000.000	0	53,247
	CCP_ZCS_P USD-SOFR-COMPOUND CREC 4.0% 2026 DEC 18	(6,400,000.000)	(1,594)	-
	CDS SP UL DEUTSCHE BANK AKTIER 100BPS 2024 DEC 20	400,000.000	-	741
	CDS SP UL FEDERATIVE REPUBLICR 100BPS 2027 JUN 20	400,000.000	-	2,098
	CDS_SP UL DEUTSCHE BANK AKTIER 100BPS 2024 DEC 20	(400,000.000)	(42,411)	-
	CDS_SP UL FEDERATIVE REPUBLICR 100BPS 2027 JUN 20	(400,000.000)	(23,892)	-

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CHICAGO IL TRANSIT AUTH SALES6.200% 12/01/2040 DD 04/06/10	600,000.000	681,510	651,810
	CHILE GOVERNMENT INTERNATIONAL4.000% 01/31/2052 DD 01/31/22	200,000.000	198,100	164,214
	COMMITMENT TO PURCHASE FNMA SICALL FEB 24 097.8125 ED 02/06/	(300,000.000)	(1,559)	(1,295)
	COMMITMENT TO PURCHASE FNMA SICALL FEB 24 101.094 ED 020624	(200,000.000)	(797)	(1,419)
	COMMITMENT TO PURCHASE FNMA SICALL JAN 24 097.890 ED 010924	(300,000.000)	(1,172)	(3,342)
	COMMITMENT TO PURCHASE FNMA SICALL JAN 24 099.910 ED 010924	(100,000.000)	(258)	(72)
	COMMITMENT TO PURCHASE FNMA SIPUT FEB 24 095.8125 ED 02/06/2	(300,000.000)	(1,652)	(1,095)
	CXT SP UL CDX.NA.HY.37R 500BPS 2026 DEC 20	2,200,000.000	280,854	261,059
	CXT_SP UL CDX.NA.HY.37R 500BPS 2026 DEC 20	(2,200,000.000)	-	-
	DALLAS CNTY TX HOSP DIST5.621% 08/15/2044 DD 09/17/09	110,000.000	135,851	117,158
	DOM MFA CASH COLL UBSVAR RT 01/01/2049 DD 07/01/08	(1,650,000.000)	(1,650,000)	(1,650,000)
	E-MINI RUSS 2000 FUTURE (CME)EXP MAR 24	15.000	-	95,891
	E-MINI RUSS 2000 FUTURE (CME)EXP MAR 24	(1.000)	-	(7,274)
	GRAND PARKWAY TRANSPRTN CORP T5.184% 10/01/2042 DD 08/01/13	1,045,000.000	1,289,499	1,067,478
	INDONESIA GOVERNMENT INTE 144A6.750% 01/15/2044 DD 01/15/14	500,000.000	493,670	615,220
	INDONESIA GOVERNMENT INTERNATI3.700% 10/30/2049 DD 10/30/19	105,000.000	110,657	87,976
	INDONESIA GOVERNMENT INTERNATI4.350% 01/11/2048 DD 12/11/17	115,000.000	130,725	106,941
	INDONESIA GOVERNMENT INTERNATI5.450% 09/20/2052 DD 09/20/22	245,000.000	235,934	261,844
	ISRAEL GOVERNMENT INTERNATIONAL3.875% 07/03/2050 DD 04/03/20	300,000.000	300,000	231,462
	ISRAEL GOVERNMENT INTERNATIONAL3.875% 07/03/2050 DD 04/03/20	280,000.000	189,651	216,031
	JPN 10Y BOND FUTURE (OSE)EXP MAR 24	(2.000)	-	(13,054)
	LOS ANGELES CA CMNTY CLG DIST6.750% 08/01/2049 DD 07/22/10	400,000.000	583,000	498,740
	MEXICAN UDIBONOS2.750% 11/27/2031	15,810,980.000	783,736	825,949
	MEXICAN UDIBONOS3.000% 12/03/2026	1,107,504.000	58,080	60,757
	MEXICAN UDIBONOS4.000% 11/30/2028	79,107.000	4,286	4,565
	MEXICO GOVERNMENT INTERNATIONAL3.771% 05/24/2061 DD 11/24/20	225,000.000	225,000	152,404
	MEXICO GOVERNMENT INTERNATIONAL4.280% 08/14/2041 DD 04/14/21	305,000.000	293,629	251,747
	MEXICO GOVERNMENT INTERNATIONAL4.750% 03/08/2044 DD 03/08/12	681,000.000	611,198	584,659
	MEXICO GOVERNMENT INTERNATIONAL5.000% 04/27/2051 DD 04/27/20	120,000.000	136,787	104,054
	MEXICO GOVERNMENT INTERNATIONAL5.750% 10/12/2110 DD 10/12/10	690,000.000	703,075	617,067
	MEXICO GOVERNMENT INTERNATIONAL6.338% 05/04/2053 DD 04/28/23	850,000.000	849,983	865,317
	MEXICO GOVERNMENT INTERNATIONAL6.350% 02/09/2035 DD 01/09/23	255,000.000	254,062	267,135
	MICHIGAN ST UNIV REVENUES4.165% 08/15/2122 DD 03/09/22	1,200,000.000	1,200,000	971,244
	MSCI EAFE FUTURE (NYF)EXP MAR 24	(59.000)	-	(270,018)
	MSCI EAFE FUTURE (NYF)EXP MAR 24	(30.000)	-	(138,038)
	MSCI EMGMKT FUTURE (NYF)EXP MAR 24	(25.000)	-	(63,113)
	MSCI EMGMKT FUTURE (NYF)EXP MAR 24	(57.000)	-	(132,008)
	N TX TOLLWAY AUTH REVENUE6.718% 01/01/2049 DD 08/12/09	150,000.000	214,253	185,079
	NEW JERSEY ST TURNPIKE AUTH TU7.102% 01/01/2041 DD 12/15/10	335,000.000	479,832	404,978
	NEW YORK CITY NY MUNI WTR FIN5.724% 06/15/2042 DD 06/30/10	205,000.000	259,636	224,120
	NEW YORK ST DORM AUTH ST PERSO5.289% 03/15/2033 DD 10/14/10	1,000,000.000	1,180,960	1,020,470
	NEW YORK ST URBAN DEV CORP REV5.770% 03/15/2039 DD 12/01/09	800,000.000	983,328	823,696
	PANAMA GOVERNMENT INTERNATIONAL3.870% 07/23/2060 DD 07/23/19	120,000.000	64,783	71,662
	PANAMA GOVERNMENT INTERNATIONAL6.853% 03/28/2054 DD 03/28/23	180,000.000	156,058	168,196
	PERUSAHAAN PENERBIT SBSN 144A3.550% 06/09/2051 DD 06/09/21	185,000.000	185,000	148,231
	PHILIPPINE GOVERNMENT INTERNAT2.950% 05/05/2045 DD 05/05/20	170,000.000	169,485	127,388
	PHILIPPINE GOVERNMENT INTERNAT3.200% 07/06/2046 DD 07/06/21	645,000.000	634,637	498,263
	PHILIPPINE GOVERNMENT INTERNAT3.700% 02/02/2042 DD 02/02/17	200,000.000	241,453	170,184
	PHILIPPINE GOVERNMENT INTERNAT5.950% 10/13/2047 DD 10/13/22	220,000.000	215,794	245,278
	PORT AUTH OF NEW YORK & NEW JE4.458% 10/01/2062 DD 10/10/12	855,000.000	927,599	780,153
	PORT AUTH OF NEW YORK & NEW JE4.458% 10/01/2062 DD 10/10/12	1,700,000.000	1,671,337	1,551,182
	QATAR GOVERNMENT INTERNAT REGS4.817% 03/14/2049 DD 03/14/19	700,000.000	700,000	681,030
	REPUBLIC OF POLAND GOVERNMENT5.500% 04/04/2053 DD 04/04/23	295,000.000	291,372	306,900
	REPUBLIC OF SOUTH AFRICA GOVER10.500% 12/21/2026	52,000,000.000	3,824,249	2,974,841
	ROMANIAN GOVERNMENT INTER 144A3.750% 02/07/2034	200,000.000	223,581	189,883
	S&P 500 EMINI FUTURE (CME)EXP MAR 24	(13.000)	-	(103,984)
	S&P 500 EMINI FUTURE (CME)EXP MAR 24	21.000	-	67,804

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	S&P MID 400 EMINI FUTURE (CME)EXP MAR 24	(1.000)	-	(14,900)
	S&P MID 400 EMINI FUTURE (CME)EXP MAR 24	5.000	-	48,960
	S&P/TSX 60 INDEX FUTURE (MSE)EXP MAR 24	(2.000)	-	(11,730)
	S&P/TSX 60 INDEX FUTURE (MSE)EXP MAR 24	(3.000)	-	(17,596)
	SAN ANTONIO TX ELEC & GAS REVE5.985% 02/01/2039 DD 06/12/09	1,000,000.000	1,276,300	1,090,110
	SAN DIEGO CNTY CA WTR AUTH FIN6.138% 05/01/2049 DD 02/04/10	525,000.000	690,848	589,202
	SAN FRANCISCO CITY & CNTY CA P6.000% 11/01/2040 DD 08/04/10	500,000.000	623,860	535,690
	SWAP/ISDA MORGAN STANLEY (MYC)VAR RT 01/01/2049 DD 07/01/08	(270,000.000)	(270,000)	(270,000)
	TBA CASH COLL GSCVAR RT 01/01/2049 DD 07/01/08	(280,000.000)	(280,000)	(280,000)
	TBA CASH COLL SALVAR RT 01/01/2049 DD 07/01/08	(255,000.000)	(255,000)	(255,000)
	TEXAS ST PRIV ACTIVITY BOND SU3.922% 12/31/2049 DD 12/17/19	320,000.000	320,000	259,091
	TEXAS ST5.517% 04/01/2039 DD 08/26/09	750,000.000	934,095	803,235
	TURKIYE GOVERNMENT INTERNATION4.250% 03/13/2025 DD 02/13/20	200,000.000	198,190	196,000
	UNIV OF CALIFORNIA CA REVENUES4.767% 05/15/2115 DD 04/08/15	630,000.000	630,000	582,019
	UNIV OF CALIFORNIA CA REVENUES5.770% 05/15/2043 DD 08/27/09	775,000.000	972,044	838,077
	UNIV OF CALIFORNIA CA REVENUES6.296% 05/15/2050 DD 09/30/10	900,000.000	1,047,645	947,097
	UNIV OF CALIFORNIA CA RGTS MED6.583% 05/15/2049 DD 12/17/09	250,000.000	378,988	292,273
	UNIV OF MICHIGAN M4.454% 04/01/2122 DD 03/16/22	1,000,000.000	1,000,000	896,270
	URUGUAY GOVERNMENT INTERNATION5.100% 06/18/2050 DD 06/18/14	615,000.000	646,469	616,747
	US 10YR NOTE FUTURE (CBT)EXP MAR 24	1,193.000	-	4,902,484
	US 10YR NOTE FUTURE (CBT)EXP MAR 24	386.000	-	1,586,219
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	445.000	-	2,555,275
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	114.000	-	633,690
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	36.000	-	161,807
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	1,845.000	-	9,505,217
	US 2YR NOTE FUTURE (CBT)EXP MAR 24	232.000	-	523,812
	US 2YR NOTE FUTURE (CBT)EXP MAR 24	1,334.000	-	3,011,921
	US 5YR NOTE FUTURE (CBT)EXP MAR 24	499.000	-	1,344,985
	US 5YR NOTE FUTURE (CBT)EXP MAR 24	61.000	-	73,083
	US 5YR NOTE FUTURE (CBT)EXP MAR 24	1,132.000	-	3,051,149
	US LONG BOND FUTURE (CBT)EXP MAR 24	1,660.000	-	14,357,532
	US LONG BOND FUTURE (CBT)EXP MAR 24	164.000	-	1,646,406
	US ULTRA BOND (CBT)EXP MAR 24	(397.000)	-	(5,131,019)
	US ULTRA BOND (CBT)EXP MAR 24	599.000	-	6,351,917
	Total Other Investments		\$ 35,146,944	\$ 74,857,138
	Limited Partnerships/Joint Venture Interests:			
*	JP MORGAN SPF	3,331,403.390	23,302,753	37,478,621
*	JPMCB HIGH YIELD BOND FUND	1,014,805.760	18,559,035	27,805,678
*	RREEF AMERICA REIT 2	400,223.510	41,724,507	51,513,927
	SANKATY BANK LOAN	28,190,748.830	28,278,991	28,190,749
	Total Limited Partnerships/Joint Venture Interests		\$ 111,865,286	\$ 144,988,975
	Registered Investment Companies:			
*	PAPS LONG DURATION CREDIT BONDPORTFOLIO	4,462,330.300	53,716,703	43,150,734
*	PIMCO FDSSHORT TERM FLTG NAV PORT II	6,152.000	61,556	61,606
*	WM BLAIR EMRG MRKTS GRW-R6	1,229,318.600	16,224,909	14,432,200
	Total Registered Investment Companies		\$ 70,003,168	\$ 57,644,541
	Total Investments (Held at End of Year)		\$ 1,645,414,493	\$ 1,733,906,451

* Party-in-interest

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
COMMITMENT TO PURCHASE FNMA SICALL OCT 23 098.440 ED 100523	400,000 Shares	\$ 1,938	\$ 94
COMMITMENT TO PURCHASE FNMA SICALL OCT 23 098.220 ED 100523	800,000 Shares	4,063	156
COMMITMENT TO PURCHASE FNM OTCCALL APR 23 099.470 ED 4/06/23	200,000 Shares	1,000	47
COMMITMENT TO PURCHASE FNMA SICALL AUG 23 097.880 ED 080723	400,000 Shares	2,188	47
COMMITMENT TO PURCHASE FNMA SICALL SEP 23 100.160 ED 090723	400,000 Shares	1,000	63
COMMIT TO PUR FNMA SF MTGCALL APR 23 100.360 ED 040623	400,000 Shares	1,313	31
COMMIT TO PUR FNMA SF MTG OTCCALL APR 23 099.89062 ED040623	100,000 Shares	375	12
COMMIT TO PUR FNMA SF MTG OTCCALL APR 23 099.94531 ED040623	300,000 Shares	1,125	23
COMMIT TO PUR FNMA SF MTG OTCCALL JUN 23 101.330 ED 060623	1,100,000 Shares	4,898	172
COMMIT TO PUR FNMA SF MTG OTCPUT APR 23 097.94531 ED 040623	300,000 Shares	1,359	29
COMMITMENT TO PURCHASE FNMA SICALL APR 23 097.620 ED 040623	600,000 Shares	3,844	70
BANK OF AMERICA CORPVAR RT 04/25/2034 DD 04/25/23	715,000 Shares	712,797	712,238
CITIGROUP INCVAR RT 11/17/2033 DD 11/17/22	55,000 Shares	56,420	54,634
CITIGROUP INCVAR RT 12/31/2049 DD 03/07/23	1,500,000 Shares	1,500,000	1,482,750
CITIGROUP INCVAR RT 05/25/2034 DD 05/25/23	210,000 Shares	210,000	211,401
COLUMBIA PIPELINES OPERAT 144A6.544% 11/15/2053 DD 08/08/23	220,000 Shares	219,908	218,044
COLUMBIA PIPELINES OPERAT 144A6.714% 08/15/2063 DD 08/08/23	80,000 Shares	79,998	79,451
COREBRIDGE FINANCIAL INC3.900% 04/05/2032 DD 04/05/23	440,000 Shares	438,713	380,861
DIAMONDBACK ENERGY INC4.400% 03/24/2051 DD 03/24/21	105,000 Shares	81,629	84,015
DIAMONDBACK ENERGY INC6.250% 03/15/2053 DD 12/13/22	85,000 Shares	85,364	89,075
EDISON INTERNATIONALVAR RT 06/15/2053 DD 03/06/23	200,000 Shares	200,000	205,444
GOLDMAN SACHS GROUP INC/THEVAR RT 02/24/2033 DD 01/24/22	65,000 Shares	53,197	52,420
JBS USA LUX SA / JBS USA FOOD3.000% 05/15/2032 DD 05/15/23	190,000 Shares	186,517	146,104
KENVUE INC 144A5.100% 03/22/2043 DD 03/22/23	80,000 Shares	79,642	77,431
KENVUE INC 144A5.050% 03/22/2053 DD 03/22/23	120,000 Shares	119,443	116,458
KENVUE INC 144A5.200% 03/22/2063 DD 03/22/23	25,000 Shares	24,696	23,242
KEYBANK NA/CLEVELAND OH5.000% 01/26/2033 DD 01/26/23	105,000 Shares	104,494	105,254
MACQUARIE BANK LTD 144A6.798% 01/18/2033 DD 01/18/23	295,000 Shares	295,000	298,066
MARS INC 144A4.200% 04/01/2059 DD 03/29/19	30,000 Shares	23,525	22,468
MORGAN STANLEYVAR RT 04/20/2037 DD 04/20/22	50,000 Shares	46,766	46,782
MORGAN STANLEYVAR RT 04/21/2034 DD 04/21/23	325,000 Shares	325,000	325,571
MORGAN STANLEYVAR RT 07/21/2034 DD 07/21/23	445,000 Shares	443,189	442,626
MORGAN STANLEYVAR RT 11/01/2034 DD 11/01/23	525,000 Shares	525,000	526,282
NASDAQ INC5.950% 08/15/2053 DD 06/28/23	115,000 Shares	113,711	112,285
PNC FINANCIAL SERVICES GROUP IVAR RT 01/24/2034 DD 01/24/23	205,000 Shares	205,000	197,291
PUBLIC SERVICE CO OF COLORADO5.250% 04/01/2053 DD 04/03/23	225,000 Shares	223,421	214,284
S&P GLOBAL INC3.900% 03/01/2062 DD 03/01/23	150,000 Shares	147,317	117,727
STATE STREET CORPVAR RT 01/26/2034 DD 01/26/23	65,000 Shares	65,000	64,566
UNIVISION 3/17 C5 COV-LITE TL	49,601 Shares	48,526	49,229
WELLS FARGO & COVAR RT 04/24/2034 DD 04/24/23	445,000 Shares	445,000	446,320
US 10YR ULTRA FUTURE (CBT)EXP JUN 23	1,821 Shares	-	2,402,221
US 10YR ULTRA FUTURE (CBT)EXP SEP 23	2,283 Shares	-	9,470,096
US 10YR ULTRA FUTURE (CBT)EXP DEC 23	2,318 Shares	-	5,707,619
US LONG BOND FUTURE (CBT)EXP JUN 23	1,264 Shares	-	905,723
US LONG BOND FUTURE (CBT)EXP SEP 23	1,617 Shares	-	10,105,825
US TREAS BD FUTURE (CBT)EXP DEC 23	1,652 Shares	-	7,307,555
US 10YR NOTE FUTURE JUN 23CALL MAY 23 119.000 ED04/21/23	13 Shares	11,885	475
US 10YR NOTE FUTURE JUN 23US 10YR NOTE FUTURE JUN 23	13 Shares	6,961	220
US 10 YR TREAS NTS FUT (CBT)EXP JUN 23	1,622 Shares	-	2,494,489
US 10YR NOTE FUTURE (CBT)EXP SEP 23	1,551 Shares	-	6,694,820
US 10YR NOTE FUTURE (CBT)EXP DEC 23	1,557 Shares	-	2,676,677
US 5YR NOTE FUTURE (CBT)EXP JUN 23	1,567 Shares	-	1,847,589
US 5YR TREAS NTS FUTURE (CBT)EXP SEP 23	1,584 Shares	-	5,158,909
US 5YR NOTE FUTURE (CBT)EXP DEC 23	1,564 Shares	-	1,312,533
CANADIAN DOLLAR FUTURES (CME)EXP JUN 23	27 Shares	-	41,365
C\$ CURRENCY FUTURE (CME)EXP SEP 23	32 Shares	-	34,922

See Independent Auditor's Report

Oncor Retirement Plan

EIN: 75-2967830, Plan #001

Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)

For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
C\$ CURRENCY FUTURE (CME)EXP DEC 23	39 Shares	-	27,400
US 2YR NOTE FUTURE (CBT)EXP JUN 23	1,513 Shares	-	1,231,483
US 2YR NOTE FUTURE (CBT)EXP SEP 23	1,590 Shares	-	5,383,520
US 2YR TREAS NTS FUT (CBT)EXP DEC 23	1,584 Shares	-	1,251,005
S&P MID 400 EMINI FUT (CME)EXP JUN 23	14 Shares	-	13,092
S&P MID 400 EMINI FUT (CME)EXP SEP 23	12 Shares	-	136,955
S&P MID 400 EMINI (CME)EXP DEC 23	17 Shares	-	217,421
S&P500 EMINI FUTURE (CME)EXP JUN 23	319 Shares	-	2,905,692
S&P 500 EMINI INDEX FUT (CME)EXP SEP 23	333 Shares	-	1,369,142
S & P 500 EMINI IND FUT (CME)EXP DEC 23	378 Shares	-	2,054,037
US ULTRA BOND FUT (CBT)EXP JUN 23	674 Shares	-	272,546
US ULTRA BOND (CBT)EXP SEP 23	310 Shares	-	7,323,166
US ULTRA BOND (CBT)EXP DEC 23	13 Shares	-	426,894
MSCI EAFE FUTURE (NYF)EXP JUN 23	221 Shares	-	353,976
MSCI EAFE FUTURE (NYF)EXP SEP 23	221 Shares	-	558,466
MSCI EAFE FUTURE (NYF)EXP DEC 23	300 Shares	-	274,066
MSCI EMGMKT FUTURE (NYF)EXP JUN 23	195 Shares	-	276,622
MSCI EMGMKT FUTURE (NYF)EXP SEP 23	189 Shares	-	282,890
MSCI EMGMKT FUTURE (NYF)EXP DEC 23	237 Shares	-	168,256
E-MINI RUSS 2000 FUTURE (CME)EXP JUN 23	45 Shares	-	1,149
E-MINI RUSS 2000 FUTURE (CME)EXP SEP 23	38 Shares	-	171,434
E-MINI RUSS 2000 FUTURE (CME)EXP DEC 23	39 Shares	-	276,749
CCP OIS R SOFR P 3.45000%PUT FEB 23 003.450 ED 021323	300,000 Shares	1,451	50
CCP OIS R SOFR P 3.45000%PUT FEB 23 003.450 ED 021323	200,000 Shares	971	33
CCP OIS R SOFR P 3.66000%PUT FEB 23 003.660 ED 021323	800,000 Shares	2,080	59
CCP OIS R SOFR P 3.42000%PUT FEB 23 003.420 ED 021323	200,000 Shares	825	49
CCP OIS R SOFR P 2.84%CALL FEB 23 002.840 ED 022123	300,000 Shares	1,032	2
CCP OIS R SOFR P 2.68%CALL FEB 23 002.680 ED 022123	100,000 Shares	913	3
CCP OIS R SOFR P 2.68%CALL FEB 23 002.680 ED 022123	100,000 Shares	910	3
CCP OIS R SOFR P 2.9%CALL FEB 23 002.900 ED 022123	200,000 Shares	865	4
CCP OIS R SOFR P 2.9%CALL FEB 23 002.900 ED 022123	200,000 Shares	855	4
CCP OIS R SOFR P 2.84%CALL FEB 23 002.840 ED 022123	300,000 Shares	1,037	2
CCP OIS R SOFR P 2.93%CALL FEB 23 002.930 ED 022323	600,000 Shares	2,400	23
CCP OIS R SOFR P 2.92000%CALL FEB 23 002.920 ED 022723	300,000 Shares	1,320	22
CCP OIS R SOFR P 2.92000%CALL FEB 23 002.920 ED 022723	200,000 Shares	883	15
OIS R SOFR P 3.5%PUT JUN 23 003.500 ED 061623	100,000 Shares	460	378
CCP OIS R SOFR P 4.22500%PUT SEP 23 004.225 ED 09/25/23	300,000 Shares	1,650	24
CCP OIS R SOFR P 4.254%PUT DEC 23 004.254 ED 122723	100,000 Shares	431	10
CCP OIS R SOFR P 4.21%PUT DEC 23 004.210 ED 122823	100,000 Shares	433	10
CCP OIS R SOFR P 4.15%PUT DEC 23 004.150 ED 122823	100,000 Shares	433	10
CCP OIS R SOFR P 4.084%PUT DEC 23 004.084 ED 122923	100,000 Shares	458	10
CCP OIS R SOFR P4.0975%PUT JAN 24 004.098 ED 010424	300,000 Shares	1,365	36
CCP OIS R SOFR P 2.97000%CALL FEB 23 002.970 ED 021723	700,000 Shares	2,463	7
CCP OIS R SOFR P 3.42000%PUT FEB 23 003.420 ED 02/13/23	200,000 Shares	815	49
IDP EDUCATION LTD	5,043 Shares	105,054	72,482
EURO-BOBL FUTURE (EUX)EXP JUN 23	25 Shares	-	72,577
EURO-BOBL FUTURE (EUX)EXP SEP 23	27 Shares	-	33,395
EURO-BOBL FUTURE (EUX)EXP DEC 23	25 Shares	-	55,684
EURO-BUND FUTURE (EUX)EXP MAR 23	4 Shares	-	26,231
EURO-BUND FUTURE (EUX)EXP JUN 23	4 Shares	-	1,729
REMY COINTREAU SA	878 Shares	150,432	98,712
CCP_IRS. R GBP-SONIA-COMPOUNDPAY 3.5% 2033 SEP 20	2,100,000 Shares	19,742	117,474
CCP_IRS. R GBP-SONIA-COMPOUNDPAY 3.5% 2033 SEP 20	2,100,000 Shares	994	-
CCP_IRS. P GBP-SONIA-COMPOUNDREC 4.32% 2033 OCT 20	100,000 Shares	-	1,575
CCP_IRS. P GBP-SONIA-COMPOUNDREC 4.32% 2033 OCT 20	100,000 Shares	-	-
JPN 10Y BOND FUTURE (OSE)EXP DEC 23	2 Shares	-	7,908

See Independent Auditor's Report

Oncor Retirement Plan

EIN: 75-2967830, Plan #001

Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)

For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
JAPAN 10YR BOND FUTURE (OSE)EXP SEP 23	2 Shares	-	9,907
FORSEA HLDGS S A	217 Shares	-	4,449
FORSEA HLDG S A NPV	1,955 Shares	-	40,078
CCP_ZCS. P BRL-CDI 1D CMEREC 12.85% 2027 JAN 04	47,500,000 Shares	-	-
CCP_ZCS_P BRL-CDI 1D CMEREC 12.85% 2027 JAN 04	47,500,000 Shares	-	13,000
CCP_IRS. R MXN-TIIE-BANXICO 28PAY 8.66% 2028 MAY 18	4,800,000 Shares	-	-
CCP_IRS. R MXN-TIIE-BANXICO 28PAY 8.66% 2028 MAY 18	4,800,000 Shares	-	896
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.08% 2053 FEB 23	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.08% 2053 FEB 23	200,000 Shares	-	6,042
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.4% 2033 FEB 23	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.4% 2033 FEB 23	400,000 Shares	-	7,624
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.34% 2030 FEB 23	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.34% 2030 FEB 23	600,000 Shares	-	15,694
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.47% 2030 FEB 22	700,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.47% 2030 FEB 22	700,000 Shares	-	12,695
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.43% 2033 MAR 01	400,000 Shares	-	12,677
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.43% 2033 MAR 01	400,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.41% 2033 MAR 01	400,000 Shares	-	11,998
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.41% 2033 MAR 01	400,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.37% 2033 MAR 01	500,000 Shares	-	13,512
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.37% 2033 MAR 01	500,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.43% 2033 FEB 27	600,000 Shares	-	19,265
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.43% 2033 FEB 27	600,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.53% 2030 MAR 02	300,000 Shares	-	8,298
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.53% 2030 MAR 02	300,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.45% 2033 MAR 07	800,000 Shares	-	27,097
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.45% 2033 MAR 07	800,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.3% 2033 MAR 06	400,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.3% 2033 MAR 06	400,000 Shares	-	8,442
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.8% 2028 MAR 10	800,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.8% 2028 MAR 10	800,000 Shares	-	7,983
CCP_CD_X. SP UL CDX.NA.IG.40 CMREC 100BPS 2028 JUN 20	39,800,000 Shares	-	-
CCP_CD_X. SP UL CDX.EM.39 CMEREC 100BPS 2028 JUN 20	500,000 Shares	-	-
CCP_CD_X. SP UL CDX.EM.39 CMEREC 100BPS 2028 JUN 20	500,000 Shares	35,615	19,955
CCP_CD_X. SP UL CDX.NA.IG.40 CMREC 100BPS 2028 JUN 20	39,800,000 Shares	300,963	384,955
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.73% 2033 AUG 03	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.73% 2033 AUG 03	200,000 Shares	-	4,297
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.74% 2033 AUG 07	200,000 Shares	-	4,217
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.74% 2033 AUG 07	200,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.8% 2030 AUG 22	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.8% 2030 AUG 22	100,000 Shares	-	696
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.76% 2033 AUG 23	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.76% 2033 AUG 23	600,000 Shares	-	11,423
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.8% 2033 AUG 30	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.8% 2033 AUG 30	300,000 Shares	-	4,732
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.9% 2033 AUG 30	500,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.9% 2033 AUG 30	500,000 Shares	-	3,822
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.95% 2033 SEP 13	900,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.95% 2033 SEP 13	900,000 Shares	-	2,646
CCP_IRS. R USD-SOFR-COMPOUND CPAY 3.42% 2033 MAY 24	500,000 Shares	805	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.42% 2033 MAY 24	500,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.3% 2033 JUN 14	900,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.3% 2033 JUN 14	900,000 Shares	-	15,048
CCP_IRS. R USD-SOFR-COMPOUND CPAY 3.5% 2033 JUN 21	500,000 Shares	763	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.5% 2033 JUN 21	500,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.5% 2030 JUN 22	1,000,000 Shares	-	-

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.5% 2030 JUN 22	1,000,000 Shares	-	2,781
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.65% 2033 JUL 10	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.65% 2033 JUL 10	400,000 Shares	-	11,169
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.75% 2033 JUL 12	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.75% 2033 JUL 12	400,000 Shares	-	324
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.37% 2053 JUL 12	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.37% 2053 JUL 12	200,000 Shares	-	418
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 SEP 27	600,000 Shares	-	15,392
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 SEP 27	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.03% 2033 OCT 04	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.03% 2033 OCT 04	600,000 Shares	-	21,868
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.16% 2033 OCT 02	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.16% 2033 OCT 02	300,000 Shares	-	7,942
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 OCT 03	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 OCT 03	400,000 Shares	-	10,107
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.18% 2033 OCT 10	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.18% 2033 OCT 10	300,000 Shares	-	9,719
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.15% 2033 OCT 12	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.15% 2033 OCT 12	300,000 Shares	-	10,314
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.83% 2053 OCT 12	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.83% 2053 OCT 12	100,000 Shares	-	3,977
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.2% 2033 OCT 18	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.2% 2033 OCT 18	200,000 Shares	-	6,087
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.88% 2053 OCT 16	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.88% 2053 OCT 16	100,000 Shares	-	6,764
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.87% 2053 OCT 17	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.87% 2053 OCT 17	100,000 Shares	-	6,929
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.22% 2033 OCT 20	300,000 Shares	-	4,200
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.22% 2033 OCT 20	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.26% 2033 OCT 23	100,000 Shares	-	1,604
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.26% 2033 OCT 23	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.23% 2033 OCT 23	100,000 Shares	-	1,402
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.23% 2033 OCT 23	100,000 Shares	-	-
CCP_IRS_R USD-LIBOR-BBA 3M CMPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	-
CCP_IRS_R USD-LIBOR-BBA 3M CMPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	2,251,786
CCP_IRS_R USD-SOFR-COMPOUND CPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	-
CCP_IRS_P USD-LIBOR-BBA 3M CMREC 2.0% 2028 OCT 27	27,000,000 Shares	-	-
CCP_IRS_P USD-LIBOR-BBA 3M CMREC 2.0% 2028 OCT 27	27,000,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 2.0% 2028 OCT 27	27,000,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 2.0% 2028 OCT 27	27,000,000 Shares	-	3,337,379
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.39% 2033 OCT 25	100,000 Shares	-	2,797
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.39% 2033 OCT 25	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.44% 2033 NOV 01	100,000 Shares	-	3,145
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.44% 2033 NOV 01	100,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.25% 2033 NOV 22	200,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.25% 2033 NOV 22	200,000 Shares	-	3,158
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.95% 2033 DEC 19	300,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.95% 2033 DEC 19	300,000 Shares	-	9,123
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.03% 2033 DEC 15	200,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.03% 2033 DEC 15	200,000 Shares	-	8,455
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.84% 2033 DEC 26	100,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.84% 2033 DEC 26	100,000 Shares	-	2,663
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.85% 2033 DEC 29	200,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.85% 2033 DEC 29	200,000 Shares	-	7,272
S&P/TSX 60 INDEX FUTURE (MSE)EXP JUN 23	14 Shares	-	32,060

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
S&P/TSE 60 INDEX FUTURES (MSE)EXP SEP 23	12 Shares	-	2,262
S&P/TSE 60 INDEX FUTURES (MSE)EXP DEC 23	17 Shares	-	23,702
BEIJER REF ABRTS	1 Shares	-	2
CCP_IRS. P EUR-EURIBOR-REUTERSREC 2.55% 2033 MAR 09	800,000 Shares	-	-
CCP_IRS._P EUR-EURIBOR-REUTERSREC 2.55% 2033 MAR 09	800,000 Shares	-	45,719
CCP_CDX. SP UL ITRAXX EUROPE SREC 100BPS 2028 JUN 20	600,000 Shares	1,378	4,143
CCP_CDX._SP UL ITRAXX EUROPE SREC 100BPS 2028 JUN 20	600,000 Shares	-	-
CCP_IRS. R EUR-EURIBOR-REUTERSPAY 3.27% 2033 AUG 21	100,000 Shares	125	-
CCP_IRS._R EUR-EURIBOR-REUTERSPAY 3.27% 2033 AUG 21	100,000 Shares	-	-
CCP_IRS. P EUR-EURIBOR-REUTERSREC 3.3% 2033 OCT 03	400,000 Shares	-	-
CCP_IRS._P EUR-EURIBOR-REUTERSREC 3.3% 2033 OCT 03	400,000 Shares	-	9,315
CCP_IRS. P EUR-EURIBOR-REUTERSREC 3.37% 2028 OCT 09	300,000 Shares	-	374
CCP_IRS._P EUR-EURIBOR-REUTERSREC 3.37% 2028 OCT 09	300,000 Shares	-	-
CCP_IRS. P EUR-EURIBOR-REUTERSREC 3.45% 2028 OCT 20	300,000 Shares	-	4,572
CCP_IRS._P EUR-EURIBOR-REUTERSREC 3.45% 2028 OCT 20	300,000 Shares	-	-
CCP_IRS. R EUR-EURIBOR-REUTERSPAY 3.27% 2028 NOV 08	300,000 Shares	-	-
CCP_IRS._R EUR-EURIBOR-REUTERSPAY 3.27% 2028 NOV 08	300,000 Shares	-	2,081

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4j - Supplemental Schedule of Reportable Transactions
 For the year ended December 31, 2023

(a) Identity of party involved	(b) Description of asset (include interest rate and maturity in case of a loan)	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expense incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain or (loss)
CATEGORY (i) : A SINGLE TRANSACTION IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS:								
No reportable transactions in this category.								
CATEGORY (ii) : A SERIES OF TRANSACTION WITH THE SAME PERSON, INVOLVING PROPERTY OTHER THAN SECURITIES, IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS:								
No reportable transactions in this category.								
CATEGORY (iii): A SERIES OF TRANSACTIONS WITH THE SAME SECURITY IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS:								
Bank of New York Mellon	COLLECTIVE US GOV'T STIF 15 BPS	\$ 849,160,173	\$ -	\$ -	\$ -	\$ 849,160,173	\$ 849,160,173	\$ -
Bank of New York Mellon	COLLECTIVE US GOV'T STIF 15 BPS	-	728,631,944	-	-	728,631,944	728,631,944	-
US Treasury	US TREASURY BD PRIN STRIP 0.000% 08/15/2050 DD 08/17/20	265,358,640	-	-	-	265,358,640	265,358,640	-
US Treasury	US TREASURY BD PRIN STRIP 0.000% 08/15/2050 DD 08/17/20	-	267,223,995	-	-	268,852,465	267,223,995	(1,628,470)
US Treasury	US TREASURY NOTE 0.875% 06/30/2026 DD 06/30/21	171,834,962	-	-	-	171,834,962	171,834,962	-
US Treasury	US TREASURY NOTE 0.875% 06/30/2026 DD 06/30/21	-	188,292,179	-	-	188,158,482	188,292,179	133,697
US Treasury	US TREASURY NOTE 1.875% 02/28/2027 DD 02/28/22	205,624,431	-	-	-	205,624,431	205,624,431	-
US Treasury	US TREASURY NOTE 1.875% 02/28/2027 DD 02/28/22	-	216,582,490	-	-	216,078,492	216,582,490	503,998
US Treasury	US TREASURY NOTE 2.500% 03/31/2027 DD 03/31/22	1,277,039,152	-	-	-	1,277,039,152	1,277,039,152	-
US Treasury	US TREASURY NOTE 2.500% 03/31/2027 DD 03/31/22	-	1,280,277,586	-	-	1,279,810,535	1,280,277,586	467,051
US Treasury	US TREASURY NOTE 2.750% 08/15/2032 DD 08/15/22	102,761,551	-	-	-	102,761,551	102,761,551	-
US Treasury	US TREASURY NOTE 2.750% 08/15/2032 DD 08/15/22	-	101,036,498	-	-	101,391,712	101,036,498	(355,214)
Northern Trust Company	NT COLLECTIVE RUSSELL 1000 GROWTH INDEX FD - NON LENDING	-	89,730,578	-	-	55,042,349	89,730,578	34,688,229

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 26a—Schedule of Active Participant Data as of January 1, 2023

Attained Age	Number of Participants, Average Cash Balance Account and Average Compensation Years of Credited Service									
	<1	1-4	5-9	10-14	15-19	20-24	25-29	30-34	35-39	40+
<25	83 \$1,142 \$61,775	151 \$5,573 \$84,321								
25-29	77 \$1,065 \$70,071	369 \$8,292 \$91,296	157 \$19,319 \$108,508							
30-34	62 \$1,197 \$73,290	240 \$9,327 \$93,986	256 \$25,215 \$113,022	80 \$43,372 \$122,295						
35-39	26 \$2,091 \$88,561	146 \$12,101 \$99,035	179 \$28,605 \$116,508	176 \$51,537 \$125,632	61 \$59,265 \$114,840	1				
40-44	17 \$13,605 \$107,247	90 \$13,605 \$107,247	104 \$32,371 \$120,125	113 \$55,355 \$126,100	106 \$71,743 \$124,537	53 \$53,414 \$112,026				
45-49	15 \$15,273 \$117,601	56 \$15,273 \$117,601	51 \$32,555 \$115,678	74 \$62,277 \$129,751	44 \$79,415 \$128,312	83 \$85,741 \$122,706	33 \$92,047 \$119,932	1		
50-54	14 \$14,615 \$129,044	33 \$14,615 \$129,044	38 \$34,915 \$116,920	38 \$67,567 \$131,935	26 \$81,115 \$155,709	50 \$95,506 \$126,696	38 \$97,308 \$129,064	50 \$121,205 \$134,329		
55-59	6 \$17,243 \$113,784	39 \$17,243 \$113,784	26 \$40,841 \$109,262	31 \$77,232 \$197,611	15	31 \$95,054 \$131,143	21 \$104,214 \$132,535	103 \$144,033 \$132,732	145 \$81,911 \$120,224	4
60-64		18 \$36,826 \$110,225	21 \$36,826 \$110,225	18	9	15	20 \$66,623 \$119,467	43 \$165,035 \$140,599	284 \$88,215 \$125,828	4
65-69		3	13	8	4	6	1	6	16	64 \$103,028 \$135,338
70+		2	5	2	1		1	1	3	18

N-4,198

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, Part V—Statement of Actuarial Assumptions/Methods

Interest Rates for Minimum Funding Purposes	Based on segment rates with a four-month lookback (as of September 2022), each adjusted as needed to fall within the 25-year average interest rate stabilization corridor under ARPA.
1st Segment Rate	4.75%
2nd Segment Rate	5.00%
3rd Segment Rate	5.74%
Interest Rates for Maximum Tax Purposes	Based on segment rates with a four-month lookback (as of September 2022), without regard to interest rate stabilization.
1st Segment Rate	1.41%
2nd Segment Rate	3.09%
3rd Segment Rate	3.58%
Pay Increases Rates	Assumed pay increase rates include merit and promotional increases reflected in Table A plus the assumed inflation rate.
Inflation Rate	2.40%
Expected Return on Assets	6.76% (Limited to 5.74%)
Cash Balance Interest Crediting Rate	3.00%
Cash Balance Annuity Conversion Interest Rates	Underlying funding interest rates
Social Security Wage Base Increases	3.00%
Mortality Rates	
Healthy and Disabled	2023 static mortality table for annuitants and non-annuitants per §1.430(h)(3)-1(a)(3) and IRS Notice 2022-22.
Cash Balance Conversion	2023 plan year IRC section 417(e)(3) mortality table.
Retirement Rates	See Table B.
Withdrawal Rates	See Table C.
Disability Rates	See Table D. 1987 Group Long-Term Disability Study with 6-month elimination period.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Payment Form

Traditional Participants

50% Joint and 100% survivor annuity.
50% Single life annuity.

Cash Balance Participants

5% Joint and 100% survivor annuity.
10% Single life annuity.
85% Lump sum.

Benefit Commencement Age

Active Participants

Traditional Participants

Retirement Eligible

Immediate.

Not Retirement Eligible

Less than 15 years of service: Age 65.
More than 15 years of service: Age 60.

Cash Balance Participants

Lump sum payment form: Immediate.
Annuity payment form: Age 65.

ENSERCH Participants

Retirement Eligible

Age 55.

Not Retirement Eligible

Age 65.

LTD Participants

Age 65.

Terminated Vested Participants

Traditional Participants

Less than 15 years of service: Age 65.
More than 15 years of service: Age 60.

Cash Balance Participants

Lump sum form under Age 65: 10% immediate.
Lump sum form over Age 65: Immediate.
Annuity form: Age 65.

ENSERCH/EBASCO Participants

Age 65.

Decrement Timing

Beginning of year decrements.

Surviving Spouse Benefit

80% of males and 80% of females have an eligible spouse; males are three years older than their spouses.

Benefit and Compensation Limits

Projected benefits and compensation are limited by the current IRC section 415 maximum benefit of \$265,000 and the IRC section 401(a)(17) compensation limit of \$330,000.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Valuation of Plan Assets

Smoothed fair market value of assets over the current and prior two years, adjusted for contributions, benefit payments, administrative expenses, and expected earnings. The average value of assets calculated in this manner is further limited to not less than 90% nor more than 110% of fair market value.

A characteristic of this method is that the expected distribution of the value of plan assets is skewed toward understatement relative to the corresponding market values for expected long-term rates of return in excess of the third segment rate under IRC section 430(h)(2)(C)(iii).

Trust Expenses Included in Target Normal Cost

\$12,825,000. Expenses are equal to actual prior year administrative expenses plus current year PBGC premiums, rounded to the nearest \$1,000.

Actuarial Method

Standard unit credit cost method.

Valuation Date

January 1, 2023.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Table A

Merit and Promotional Increases

Age	Traditional Participants	Cash Balance Participants	Age	Traditional Participants	Cash Balance Participants
20	N/A	17.90%	45	2.80%	4.10%
21	N/A	17.90%	46	2.70%	4.00%
22	N/A	17.90%	47	2.60%	3.90%
23	N/A	16.20%	48	2.50%	3.70%
24	N/A	14.50%	49	2.40%	3.50%
25	N/A	12.80%	50	2.30%	3.30%
26	N/A	11.10%	51	2.20%	3.10%
27	N/A	9.40%	52	2.10%	2.90%
28	N/A	8.90%	53	2.00%	2.90%
29	N/A	8.40%	54	1.90%	2.90%
30	3.30%	7.90%	55	1.80%	2.90%
31	3.30%	7.40%	56	1.70%	2.90%
32	3.30%	6.90%	57	1.60%	2.90%
33	3.30%	6.60%	58	1.50%	2.80%
34	3.30%	6.30%	59	1.40%	2.70%
35	3.30%	6.00%	60	1.30%	2.60%
36	3.30%	5.70%	61	1.30%	2.50%
37	3.30%	5.40%	62	1.30%	2.40%
38	3.30%	5.20%	63	1.30%	2.40%
39	3.30%	5.00%	64	1.30%	2.40%
40	3.30%	4.80%	65+	1.30%	2.40%
41	3.20%	4.60%			
42	3.10%	4.40%			
43	3.00%	4.30%			
44	2.90%	4.20%			

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Table B

Retirement Rates		
Age	Traditional Participants	Cash Balance Participants
55	5.00%	3.00%
56	5.00%	3.00%
57	5.00%	3.00%
58	5.00%	3.00%
59	10.00%	3.00%
60	10.00%	15.00%
61	5.00%	15.00%
62	30.00%	15.00%
63	25.00%	15.00%
64	30.00%	15.00%
65	30.00%	20.00%
66	30.00%	20.00%
67	30.00%	20.00%
68	30.00%	20.00%
69	30.00%	20.00%
70+	100.00%	100.00%

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Table C

Withdrawal Rates for Participants With at Least Three Years of Service

Age	Rate	Age	Rate
20	4.50%	40	1.75%
21	4.50%	41	1.75%
22	4.50%	42	1.75%
23	4.50%	43	1.75%
24	4.50%	44	1.75%
25	4.50%	45	1.00%
26	4.50%	46	1.00%
27	4.50%	47	1.00%
28	4.50%	48	1.00%
29	4.50%	49	1.00%
30	3.75%	50	1.00%
31	3.75%	51	1.00%
32	3.75%	52	1.00%
33	3.75%	53	1.00%
34	3.75%	54	1.00%
35	2.00%	55+	0.00%
36	2.00%		
37	2.00%		
38	2.00%		
39	2.00%		

Withdrawal Rates for Participants With Less Than Three Years of Service

Service	Rate
0	10.00%
1	6.00%
2	5.00%

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Table D

Disability Rates (Male)			
Age	Rate	Age	Rate
15	0.0800%	40	0.1760%
16	0.0800%	41	0.1890%
17	0.0800%	42	0.2020%
18	0.0800%	43	0.2328%
19	0.0800%	44	0.2636%
20	0.0800%	45	0.2944%
21	0.0800%	46	0.3252%
22	0.0800%	47	0.3560%
23	0.0818%	48	0.4172%
24	0.0836%	49	0.4784%
25	0.0854%	50	0.5396%
26	0.0872%	51	0.6008%
27	0.0890%	52	0.6620%
28	0.0922%	53	0.7670%
29	0.0954%	54	0.8720%
30	0.0986%	55	0.9770%
31	0.1018%	56	1.0820%
32	0.1050%	57	1.1870%
33	0.1114%	58	1.2838%
34	0.1178%	59	1.3806%
35	0.1242%	60	1.4774%
36	0.1306%	61	1.5742%
37	0.1370%	62+	1.6710%
38	0.1500%		
39	0.1630%		

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Disability Rates (Female)

Age	Rate	Age	Rate
15	0.1000%	40	0.2756%
16	0.1000%	41	0.2903%
17	0.1000%	42	0.3050%
18	0.1000%	43	0.3366%
19	0.1000%	44	0.3681%
20	0.1000%	45	0.3997%
21	0.1000%	46	0.4312%
22	0.1000%	47	0.4628%
23	0.1031%	48	0.5159%
24	0.1063%	49	0.5690%
25	0.1094%	50	0.6220%
26	0.1126%	51	0.6751%
27	0.1157%	52	0.7282%
28	0.1236%	53	0.7962%
29	0.1316%	54	0.8642%
30	0.1395%	55	0.9323%
31	0.1475%	56	1.0003%
32	0.1554%	57	1.0683%
33	0.1706%	58	1.1053%
34	0.1858%	59	1.1423%
35	0.2011%	60	1.1792%
36	0.2163%	61	1.2162%
37	0.2315%	62+	1.2532%
38	0.2462%		
39	0.2609%		

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4j - Supplemental Schedule of Reportable Transactions
 For the year ended December 31, 2023

(a) Identity of party involved	(b) Description of asset (include interest rate and maturity in case of a loan)	(c) Purchase price	(d) Selling price	(e) Lease rental	(f) Expense incurred with transaction	(g) Cost of asset	(h) Current value of asset on transaction date	(i) Net gain or (loss)
CATEGORY (i) : A SINGLE TRANSACTION IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS:								
No reportable transactions in this category.								
CATEGORY (ii) : A SERIES OF TRANSACTION WITH THE SAME PERSON, INVOLVING PROPERTY OTHER THAN SECURITIES, IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS:								
No reportable transactions in this category.								
CATEGORY (iii): A SERIES OF TRANSACTIONS WITH THE SAME SECURITY IN EXCESS OF 5% OF THE CURRENT VALUE OF PLAN ASSETS:								
Bank of New York Mellon	COLLECTIVE US GOV'T STIF 15 BPS	\$ 849,160,173	\$ -	\$ -	\$ -	\$ 849,160,173	\$ 849,160,173	\$ -
Bank of New York Mellon	COLLECTIVE US GOV'T STIF 15 BPS	-	728,631,944	-	-	728,631,944	728,631,944	-
US Treasury	US TREASURY BD PRIN STRIP 0.000% 08/15/2050 DD 08/17/20	265,358,640	-	-	-	265,358,640	265,358,640	-
US Treasury	US TREASURY BD PRIN STRIP 0.000% 08/15/2050 DD 08/17/20	-	267,223,995	-	-	268,852,465	267,223,995	(1,628,470)
US Treasury	US TREASURY NOTE 0.875% 06/30/2026 DD 06/30/21	171,834,962	-	-	-	171,834,962	171,834,962	-
US Treasury	US TREASURY NOTE 0.875% 06/30/2026 DD 06/30/21	-	188,292,179	-	-	188,158,482	188,292,179	133,697
US Treasury	US TREASURY NOTE 1.875% 02/28/2027 DD 02/28/22	205,624,431	-	-	-	205,624,431	205,624,431	-
US Treasury	US TREASURY NOTE 1.875% 02/28/2027 DD 02/28/22	-	216,582,490	-	-	216,078,492	216,582,490	503,998
US Treasury	US TREASURY NOTE 2.500% 03/31/2027 DD 03/31/22	1,277,039,152	-	-	-	1,277,039,152	1,277,039,152	-
US Treasury	US TREASURY NOTE 2.500% 03/31/2027 DD 03/31/22	-	1,280,277,586	-	-	1,279,810,535	1,280,277,586	467,051
US Treasury	US TREASURY NOTE 2.750% 08/15/2032 DD 08/15/22	102,761,551	-	-	-	102,761,551	102,761,551	-
US Treasury	US TREASURY NOTE 2.750% 08/15/2032 DD 08/15/22	-	101,036,498	-	-	101,391,712	101,036,498	(355,214)
Northern Trust Company	NT COLLECTIVE RUSSELL 1000 GROWTH INDEX FD - NON LENDING	-	89,730,578	-	-	55,042,349	89,730,578	34,688,229

<div>SCHEDULE SB (Form 5500) <div>Department of the Treasury Internal Revenue Service</div><div>Department of Labor Employee Benefits Security Administration</div><div>Pension Benefit Guaranty Corporation</div></div>	<div>Single-Employer Defined Benefit Plan Actuarial Information</div> <div>This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA) and section 6059 of the Internal Revenue Code (the Code).</div> <div>File as an attachment to Form 5500 or 5500-SF.</div>	<div>OMB No. 1210-0110</div> <div>2023</div> <div>This Form is Open to Public Inspection</div>
--	---	--

For calendar plan year 2023 or fiscal plan year beginning 01/01/2023 and ending 12/31/2023

Round off amounts to nearest dollar.
Caution: A penalty of \$1,000 will be assessed for late filing of this report unless reasonable cause is established.

<div>A Name of plan ONCOR RETIREMENT PLAN</div>	<div>B Three-digit plan number (PN) 001</div>
<div>C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-SF ONCOR ELECTRIC DELIVERY COMPANY LLC</div>	<div>D Employer Identification Number (EIN) 75-2967830</div>
<div>E Type of plan: ☒ Single ☐ Multiple-A ☐ Multiple-B</div>	<div>F Prior year plan size: ☐ 100 or fewer ☐ 101-500 ☒ More than 500</div>

Part I	Basic Information																				
1	Enter the valuation date: Month 01 Day 01 Year 2023																				
2	Assets: <table><tr><td>a Market value.....</td><td>2a</td><td>1,657,511,001</td></tr><tr><td>b Actuarial value</td><td>2b</td><td>1,823,262,101</td></tr></table>	a Market value.....	2a	1,657,511,001	b Actuarial value	2b	1,823,262,101														
a Market value.....	2a	1,657,511,001																			
b Actuarial value	2b	1,823,262,101																			
3	Funding target/participant count breakdown <table><tr><td></td><td>(1) Number of participants</td><td>(2) Vested Funding Target</td><td>(3) Total Funding Target</td></tr><tr><td>a For retired participants and beneficiaries receiving payment</td><td>6,278</td><td>1,493,501,024</td><td>1,493,501,024</td></tr><tr><td>b For terminated vested participants.....</td><td>3,894</td><td>221,804,604</td><td>221,804,604</td></tr><tr><td>c For active participants.....</td><td>4,198</td><td>460,680,117</td><td>486,048,614</td></tr><tr><td>d Total</td><td>14,370</td><td>2,175,985,745</td><td>2,201,354,242</td></tr></table>		(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target	a For retired participants and beneficiaries receiving payment	6,278	1,493,501,024	1,493,501,024	b For terminated vested participants.....	3,894	221,804,604	221,804,604	c For active participants.....	4,198	460,680,117	486,048,614	d Total	14,370	2,175,985,745	2,201,354,242
	(1) Number of participants	(2) Vested Funding Target	(3) Total Funding Target																		
a For retired participants and beneficiaries receiving payment	6,278	1,493,501,024	1,493,501,024																		
b For terminated vested participants.....	3,894	221,804,604	221,804,604																		
c For active participants.....	4,198	460,680,117	486,048,614																		
d Total	14,370	2,175,985,745	2,201,354,242																		
4	If the plan is in at-risk status, check the box and complete lines (a) and (b): <table><tr><td>a Funding target disregarding prescribed at-risk assumptions.....</td><td>4a</td><td></td></tr><tr><td>b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor</td><td>4b</td><td></td></tr></table>	a Funding target disregarding prescribed at-risk assumptions.....	4a		b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b															
a Funding target disregarding prescribed at-risk assumptions.....	4a																				
b Funding target reflecting at-risk assumptions, but disregarding transition rule for plans that have been in at-risk status for fewer than five consecutive years and disregarding loading factor	4b																				
5	Effective interest rate..... 5.20%																				
6	Target normal cost <table><tr><td>a Present value of current plan year accruals.....</td><td>6a</td><td>31,125,360</td></tr><tr><td>b Expected plan-related expenses</td><td>6b</td><td>12,825,000</td></tr><tr><td>c Target normal cost.....</td><td>6c</td><td>43,950,360</td></tr></table>	a Present value of current plan year accruals.....	6a	31,125,360	b Expected plan-related expenses	6b	12,825,000	c Target normal cost.....	6c	43,950,360											
a Present value of current plan year accruals.....	6a	31,125,360																			
b Expected plan-related expenses	6b	12,825,000																			
c Target normal cost.....	6c	43,950,360																			

Statement by Enrolled Actuary
To the best of my knowledge, the information supplied in this schedule and accompanying schedules, statements and attachments, if any, is complete and accurate. Each prescribed assumption was applied in accordance with applicable law and regulations. In my opinion, each other assumption is reasonable (taking into account the experience of the plan and reasonable expectations) and such other assumptions, in combination, offer my best estimate of anticipated experience under the plan.

<div>SIGN HERE</div>	<div>Allison Logan</div> <div>Signature of actuary</div>	<div>09/17/2024</div> <div>Date</div>
	<div>Allison Logan</div> <div>Type or print name of actuary</div>	<div>2307794</div> <div>Most recent enrollment number</div>
	<div>Aon Consulting, Inc.</div> <div>Firm name</div>	<div>214-989-2641</div> <div>Telephone number (including area code)</div>
	<div>5005 LBJ Freeway SUITE 1400 DALLAS TX 75244</div> <div>Address of the firm</div>	

Part II		Beginning of Year Carryover and Prefunding Balances	
		(a) Carryover balance	(b) Prefunding balance
7	Balance at beginning of prior year after applicable adjustments (line 13 from prior year)	0	91,669,974
8	Portion elected for use to offset prior year's funding requirement (line 35 from prior year)	0	0
9	Amount remaining (line 7 minus line 8)	0	91,669,974
10	Interest on line 9 using prior year's actual return of <u>-23.95</u> %	0	-21,954,959
11	Prior year's excess contributions to be added to prefunding balance:		
	a Present value of excess contributions (line 38a from prior year)		0
	b(1) Interest on the excess, if any, of line 38a over line 38b from prior year Schedule SB, using prior year's effective interest rate of <u>5.36</u> %		0
	b(2) Interest on line 38b from prior year Schedule SB, using prior year's actual return		0
	c Total available at beginning of current plan year to add to prefunding balance		0
	d Portion of (c) to be added to prefunding balance		0
12	Other reductions in balances due to elections or deemed elections	0	7,536,308
13	Balance at beginning of current year (line 9 + line 10 + line 11d – line 12)	0	62,178,707

Part III		Funding Percentages	
14	Funding target attainment percentage	14	80.00 %
15	Adjusted funding target attainment percentage	15	80.00 %
16	Prior year's funding percentage for purposes of determining whether carryover/prefunding balances may be used to reduce current year's funding requirement	16	105.68 %
17	If the current value of the assets of the plan is less than 70 percent of the funding target, enter such percentage.	17	%

Part IV		Contributions and Liquidity Shortfalls			
18 Contributions made to the plan for the plan year by employer(s) and employees:					
(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees	(a) Date (MM-DD-YYYY)	(b) Amount paid by employer(s)	(c) Amount paid by employees
09/13/2024	24,700,000	0			
Totals ►			18(b)	24,700,000	18(c) 0

19 Discounted employer contributions – see instructions for small plan with a valuation date after the beginning of the year:	
a Contributions allocated toward unpaid minimum required contributions from prior years	19a 0
b Contributions made to avoid restrictions adjusted to valuation date.	19b 0
c Contributions allocated toward minimum required contribution for current year adjusted to valuation date.	19c 22,661,165
20 Quarterly contributions and liquidity shortfalls:	
a Did the plan have a "funding shortfall" for the prior year?	☐ Yes ☒ No
b If line 20a is "Yes," were required quarterly installments for the current year made in a timely manner?	☐ Yes ☐ No
c If line 20a is "Yes," see instructions and complete the following table as applicable:	

Liquidity shortfall as of end of quarter of this plan year			
(1) 1st	(2) 2nd	(3) 3rd	(4) 4th

Part V	Assumptions Used to Determine Funding Target and Target Normal Cost		
21	Discount rate:		
a	Segment rates:	<div style="display: flex; justify-content: space-around;"> <div style="border: 1px solid black; padding: 2px; text-align: center;">1st segment: 4.75 %</div> <div style="border: 1px solid black; padding: 2px; text-align: center;">2nd segment: 5.00 %</div> <div style="border: 1px solid black; padding: 2px; text-align: center;">3rd segment: 5.74 %</div> </div>	☐ N/A, full yield curve used
b	Applicable month (enter code).....		21b 4
22	Weighted average retirement age		22 63
23	Mortality table(s) (see instructions) ☐ Prescribed - combined ☒ Prescribed - separate ☐ Substitute		
Part VI	Miscellaneous Items		
24	Has a change been made in the non-prescribed actuarial assumptions for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No		
25	Has a method change been made for the current plan year? If "Yes," see instructions regarding required attachment. ☒ Yes ☐ No		
26	Demographic and benefit information		
a	Is the plan required to provide a Schedule of Active Participants? If "Yes," see instructions regarding required attachment.		☒ Yes ☐ No
b	Is the plan required to provide a projection of expected benefit payments? If "Yes," see instructions regarding required attachment ...		☒ Yes ☐ No
27	If the plan is subject to alternative funding rules, enter applicable code and see instructions regarding attachment		27
Part VII	Reconciliation of Unpaid Minimum Required Contributions For Prior Years		
28	Unpaid minimum required contributions for all prior years.....		28 0
29	Discounted employer contributions allocated toward unpaid minimum required contributions from prior years (line 19a)		29 0
30	Remaining amount of unpaid minimum required contributions (line 28 minus line 29)		30 0
Part VIII	Minimum Required Contribution For Current Year		
31	Target normal cost and excess assets (see instructions):		
a	Target normal cost (line 6c).....		31a 43,950,360
b	Excess assets, if applicable, but not greater than line 31a		31b 0
32	Amortization installments:		
a	Net shortfall amortization installment	Outstanding Balance 440,270,848	Installment 40,320,315
b	Waiver amortization installment	0	0
33	If a waiver has been approved for this plan year, enter the date of the ruling letter granting the approval (Month _____ Day _____ Year _____) and the waived amount		33
34	Total funding requirement before reflecting carryover/prefunding balances (lines 31a - 31b + 32a + 32b - 33)....		34 84,270,675
	Carryover balance	Prefunding balance	Total balance
35	Balances elected for use to offset funding requirement.....	0	62,178,707
36	Additional cash requirement (line 34 minus line 35)		36 22,091,968
37	Contributions allocated toward minimum required contribution for current year adjusted to valuation date (line 19c)		37 22,661,165
38	Present value of excess contributions for current year (see instructions)		
a	Total (excess, if any, of line 37 over line 36)		38a 569,197
b	Portion included in line 38a attributable to use of prefunding and funding standard carryover balances		38b 569,197
39	Unpaid minimum required contribution for current year (excess, if any, of line 36 over line 37)		39 0
40	Unpaid minimum required contributions for all years.....		40 0
Part IX	Pension Funding Relief Under the American Rescue Plan Act of 2021 (See Instructions)		
41	If an election was made to use the extended amortization rule for a plan year beginning on or before December 31, 2021, check the box to indicate the first plan year for which the rule applies. ☒ 2019 ☐ 2020 ☐ 2021		

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 19—Discounted Employer Contributions

Year applied for contributions: 2023

Date	Amount	Days to Discount to 1/1/2023 at 5.20%	Interest Adjusted Contribution
September 13, 2024	<u>\$ 24,700,000</u>	621	<u>\$ 22,661,165</u>
Total Contribution	\$ 24,700,000		\$ 22,661,165

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 22—Description of Weighted Average Retirement Age

The average retirement age shown in line 22 has been calculated by assuming the following retirement rates and no decrements other than retirement for this calculation. All retirements are assumed to occur at beginning of year.

Weighted Average Retirement Age

Group	Count	Average
Traditional	452	61.99
Cash Balance	3,746	63.30
		63.16
Final Weighted Average Age		63

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Traditional Participants

Retirement Age	Retirement Percentage	Number of Employees Retired per 1,000	Weighted Age
55.0	5.00%	50.00	2,750.00
56.0	5.00%	47.50	2,660.00
57.0	5.00%	45.13	2,572.13
58.0	5.00%	42.87	2,486.39
59.0	10.00%	81.45	4,805.59
60.0	10.00%	73.31	4,398.33
61.0	5.00%	32.99	2,012.24
62.0	30.00%	188.03	11,657.78
63.0	25.00%	109.68	6,910.06
64.0	30.00%	98.72	6,317.77
65.0	30.00%	69.10	4,491.54
66.0	30.00%	48.37	3,192.45
67.0	30.00%	33.86	2,268.57
68.0	30.00%	23.70	1,611.70
69.0	30.00%	16.59	1,144.78
70.0	100.00%	38.71	2,709.87
Total:		1,000.00	61,989.19
Average Retirement Age:			61.98919

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Cash Balance Participants

Retirement Age	Retirement Percentage	Number of Employees Retired per 1,000	Weighted Age
55	3.00%	30.00	1,650.00
56	3.00%	29.10	1,629.60
57	3.00%	28.23	1,608.94
58	3.00%	27.38	1,588.05
59	3.00%	26.56	1,566.97
60	15.00%	128.81	7,728.61
61	15.00%	109.49	6,678.80
62	15.00%	93.07	5,770.05
63	15.00%	79.11	4,983.65
64	15.00%	67.24	4,303.34
65	20.00%	76.20	4,953.32
66	20.00%	60.96	4,023.62
67	20.00%	48.77	3,267.67
68	20.00%	39.02	2,653.15
69	20.00%	31.21	2,153.74
70	100.00%	124.85	8,739.80
Total:		1,000.00	63,299.30
Average Retirement Age:			63.29930

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 26b—Schedule Projection of Expected Benefit Payments

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2023	19,212,222	15,541,701	132,908,957	167,662,880
2024	21,197,319	13,833,484	130,574,766	165,605,569
2025	25,599,302	14,130,871	128,203,526	167,933,699
2026	27,775,688	14,493,410	125,768,513	168,037,611
2027	29,559,035	14,784,487	123,289,079	167,632,601
2028	31,701,917	15,417,889	120,600,499	167,720,305
2029	32,681,743	16,015,293	117,811,347	166,508,383
2030	33,176,052	15,699,293	114,850,431	163,725,776
2031	33,817,225	16,053,171	111,675,032	161,545,428
2032	34,098,736	15,690,871	108,249,725	158,039,332
2033	32,733,654	15,586,049	104,593,382	152,913,085
2034	33,288,100	15,507,954	100,681,674	149,477,728
2035	32,499,388	15,136,730	96,501,674	144,137,792
2036	33,261,787	14,932,143	92,053,717	140,247,647
2037	32,399,016	14,642,498	87,344,042	134,385,556
2038	31,579,041	14,347,949	82,393,238	128,320,228
2039	31,930,135	14,113,203	77,235,551	123,278,889
2040	31,242,771	13,623,938	71,911,323	116,778,032
2041	32,360,960	13,165,405	66,472,448	111,998,813
2042	31,674,179	12,735,073	60,977,886	105,387,138
2043	31,025,750	12,165,324	55,490,796	98,681,870
2044	30,489,039	11,664,900	50,075,754	92,229,693
2045	30,323,654	11,098,877	44,796,263	86,218,794
2046	30,484,861	10,433,125	39,711,844	80,629,830
2047	28,368,176	9,828,342	34,875,677	73,072,195
2048	29,005,944	9,185,735	30,332,849	68,524,528
2049	27,348,466	8,515,516	26,119,214	61,983,196
2050	26,874,232	7,851,746	22,260,742	56,986,720
2051	25,088,670	7,165,127	18,773,339	51,027,136
2052	24,176,461	6,500,820	15,663,018	46,340,299
2053	23,519,364	5,848,067	12,926,215	42,293,646
2054	20,913,810	5,203,064	10,550,837	36,667,711
2055	19,641,980	4,613,426	8,517,550	32,772,956
2056	17,936,171	4,060,263	6,801,181	28,797,615
2057	16,222,570	3,535,125	5,372,520	25,130,215
2058	15,575,637	3,059,496	4,200,014	22,835,147
2059	14,077,249	2,635,462	3,251,099	19,963,810
2060	12,772,129	2,250,209	2,493,608	17,515,946
2061	11,474,161	1,915,152	1,896,947	15,286,260
2062	9,898,105	1,614,633	1,432,912	12,945,650
2063	8,873,815	1,360,314	1,076,293	11,310,422
2064	7,067,658	1,142,191	805,187	9,015,036
2065	5,805,758	958,540	601,056	7,365,354
2066	4,234,394	803,974	448,585	5,486,953

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Plan Year	Active Participants	Terminated Vested Participants	Retired Participants and Beneficiaries Receiving Payments	Total
2067	3,319,283	675,219	335,414	4,329,916
2068	2,707,149	568,252	251,788	3,527,189
2069	2,355,421	479,584	190,148	3,025,153
2070	2,077,154	406,124	144,736	2,628,014
2071	1,842,259	345,212	111,244	2,298,715
2072	1,650,642	294,588	86,470	2,031,700

INDEPENDENT AUDITOR'S REPORT

To the Oncor Retirement Committee
and the Participant of the Oncor Retirement Plan

Scope and Nature of the ERISA Section 103(a)(3)(C) Audit

We have performed audits of the financial statements of Oncor Retirement Plan (the Plan), an employee benefit plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), as permitted by ERISA Section 103(a)(3)(C) (ERISA Section 103(a)(3)(C) audit). The financial statements comprise the statements of net assets available for benefits as of December 31, 2023 and 2022, and the related statements of changes in net assets available for benefits for the years then ended, and the related notes to the financial statements.

Management, having determined it is permissible in the circumstances, has elected to have the audits of the Plan's financial statements performed in accordance with ERISA Section 103(a)(3)(C) pursuant to 29 CFR 2520.103-8 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. As permitted by ERISA Section 103(a)(3)(C), our audits need not extend to any statements or information related to assets held for investment of the plan (investment information) by a bank or similar institution or insurance carrier that is regulated, supervised, and subject to periodic examination by a state or federal agency, provided that the statements or information regarding assets so held are prepared and certified to by the bank or similar institution or insurance carrier in accordance with 29 CFR 2520.103-5 of the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA (qualified institution).

Management has obtained certifications from a qualified institution as of December 31, 2023 and 2022, and for the years then ended, stating that the certified investment information, as described in Note 3 to the financial statements, is complete and accurate.

Opinion

In our opinion, based on our audits and on the procedures performed as described in the Auditor's Responsibilities for the Audit of the Financial Statements section

- the amounts and disclosures in the accompanying financial statements, other than those agreed to or derived from the certified investment information, are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.
- the information in the accompanying financial statements related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).

(Continued)

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Plan and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our ERISA Section 103(a)(3)(C) audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error. Management's election of the ERISA Section 103(a)(3)(C) audit does not affect management's responsibility for the financial statements.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for one year from the date the financial statements are available to be issued.

Management is also responsible for maintaining a current plan instrument, including all plan amendments, administering the plan, and determining that the plan's transactions that are presented and disclosed in the financial statements are in conformity with the plan's provisions, including maintaining sufficient records with respect to each of the participants, to determine the benefits due or which may become due to such participants.

Auditor's Responsibilities for the Audit of the Financial Statements

Except as described in the Scope and Nature of the ERISA Section 103(a)(3)(C) Audit section of our report, our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if, there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Plan's ability to continue as a going concern for a reasonable period of time.

(Continued)

Our audits did not extend to the certified investment information, except for obtaining and reading the certification, comparing the certified investment information with the related information presented and disclosed in the financial statements, and reading the disclosures relating to the certified investment information to assess whether they are in accordance with the presentation and disclosure requirements of accounting principles generally accepted in the United States of America.

Accordingly, the objective of an ERISA Section 103(a)(3)(C) audit is not to express an opinion about whether the financial statements as a whole are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Matter – Supplemental Schedules Required by ERISA

The supplemental schedules of Schedule H, Part IV, Line 4i – Supplemental Schedule of Assets (Held at End of Year), Schedule H, Part IV, Line 4i – Supplemental Schedule of Assets (Acquired and Disposed of Within Year) and Schedule H, Part IV, Line 4j – Supplemental Schedule of Reportable Transactions as of and for the year ended December 31, 2023 are presented for purposes of additional analysis and are not a required part of the financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information included in the supplemental schedules, other than that agreed to or derived from the certified investment information, has been subjected to auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS. For information included in the supplemental schedules that agreed to or is derived from the certified investment information, we compared such information to the related certified investment information.

In forming our opinion on the supplemental schedules, we evaluated whether the supplemental schedules, other than the information agreed to or derived from the certified investment information, including their form and content, are presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.

In our opinion

- the form and content of the supplemental schedules, other than the information in the supplemental schedules that agreed to or is derived from the certified investment information, are presented, in all material respects, in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA.
- the information in the supplemental schedules related to assets held by and certified to by a qualified institution agrees to, or is derived from, in all material respects, the information prepared and certified by an institution that management determined meets the requirements of ERISA Section 103(a)(3)(C).


Crowe LLP

Oak Brook, Illinois
October 2, 2024

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, Part V—Summary of Plan Provisions

Oncor Retirement Plan

Effective Date October 1, 2012, restated effective January 1, 2020.

Effective October 1, 2012, the following plan participants were spun off from the Vistra Retirement Plan (formerly the EFH Retirement Plan) to the Oncor Retirement Plan: 1) active employees of Oncor; 2) retirees and beneficiaries receiving benefits from the Vistra Retirement Plan as of that date; 3) other former employees and beneficiaries with vested accrued benefits from the Vistra Retirement Plan on that date who had not gone into pay status; and, 4) alternate payees under qualified domestic relations orders in effect under the Vistra Retirement Plan as of October 1, 2012, other than qualified domestic relations orders relating to Employees who, as of October 1, 2012, are bargaining unit employees of Luminant.

Participation Completion of at least one year of service and attainment of age 21.

Applicable Benefit Formula Employees hired before January 1, 2001 were allowed a one-time choice between their then current pension benefit (generally Final Average Pay), and a new Cash Balance benefit. For those electing the Cash Balance Plan an opening balance equal to the value of their Traditional benefit was determined. All hires after December 31, 2000 automatically enter the Cash Balance formula. In addition certain employees were already covered by a "Prior Cash Balance Formula" and certain employees, acquired as a result of various acquisitions have special minimum benefit provisions. The most notable of those special provisions pertain to former Enserch employees and those are summarized later in this material.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Normal Retirement

Eligibility

Attainment of age 65.

Current Oncor Formulas:

Traditional Final Average Pay
(Pre January 1, 2001 hires)

Monthly amount equal to the sum of (A) and (B):

(A) $1.3\% \times (\text{average annual earnings not in excess of } \$7,800) \times \text{accredited service; and}$

(B) $1.5\% \times (\text{average annual earnings in excess of } \$7,800) \times \text{accredited service.}$

Prior Cash Balance Formula

Cash Balance account is equal to the sum of (A) and (B):

(A) Pay-based credits equal to a percentage of earnings for each month as an eligible employee based on the following table:

Years of Accredited Service	Percentage
0, but less than 5	2.30%
5, but less than 10	3.15%
10, but less than 15	3.80%
15, but less than 20	4.60%
20, but less than 25	5.55%
25 or more	6.75%

(B) Interest credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the 12 months ending November 30 of the previous plan (calendar) year.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Current Cash Balance Formula

Cash Balance account is equal to the sum of (A) and (B):

(A) Pay-based credits equal to a percentage of earnings plus incentive pay for each month as an eligible employee based on the following table:

Age Plus Years of Accredited Service	Percentage
Less than 35	3.50%
35, but less than 50	4.50%
50, but less than 65	5.50%
65 or more	6.50%

(B) Interest credits at the end of each month based on the account balance as of the end of the prior month. The interest rate applied each month is the monthly average yield on the published rate on 30-year Treasury bonds for the 12 months ending November 30 of the previous plan (calendar) year.

Early Retirement
Eligibility

Attainment of age 55 and 15 years of accredited service.

Benefits

The participant's accrued benefit at the date of early retirement is payable at the normal retirement age. The participant may elect an earlier commencement with early retirement reduction based on the participant's age at the annuity start date.

The early commencement benefit under the traditional final average pay formula shall be the accrued benefit under this formula reduced by 1/3% for each month the commencement date precedes the first day of the month coincident with or following their sixty-second birthday.

The benefit under the Cash Balance formula will be the account balance. This benefit can be received as either a lump sum or an actuarially equivalent annuity.

Late Retirement
Eligibility

Actively employed after normal retirement eligibility.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Benefits	The accrued benefit payable beginning on the first day of the month following late retirement is the greater of the accrued benefit calculated at termination under the applicable formula and the accrued benefit calculated at normal retirement age increased actuarially to the late retirement date.
Vested Terminations Eligibility Traditional Formula	Five years of vesting service and termination of employment for reasons other than disability and death.
Cash Balance Formula	Three years of vesting service and termination of employment for reasons other than disability and death.
Benefits	<p>The benefit under the final average pay formula shall be the accrued benefit payable at age 65. If the employee has at least 15 years of accredited service at termination, the benefit can commence as early as age 55 with the same reduction as for early retirement.</p> <p>The benefit under the Cash Balance formula will be the account balance or an actuarially equivalent annuity that can commence immediately.</p>
Disability Retirement Eligibility	Participant must be eligible for benefits under the company's formal long-term disability plan.
Benefits	Service for purposes of accredited service will continue. however, average annual earnings at the time of disability will be used to calculate retirement benefits.
Qualified Preretirement Survivor Annuity Eligibility	<p>A surviving spouse is eligible for the Qualified Preretirement Survivor Annuity (QPSA) if all of the following are satisfied:</p> <ul style="list-style-type: none">▪ The participant was partially or fully vested▪ The participant's death occurred before the benefit commencement date of the first pension payment to the participant▪ For traditional final average pay participants the participant and spouse were married for not less than one year at the time of death

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Benefits	<p>The benefit payable to the surviving spouse under the final average pay plan is the greater of (A) and (B) until remarriage of the surviving spouse and the benefit under (B) thereafter:</p> <p>(A) Two-thirds of the normal retirement benefit based on average annual earnings and years of accredited service at the time of the participant's death.</p> <p>(B) The retirement benefit payable as if the employee had terminated on the date of death and elected to receive the 100% joint and survivor annuity option at the earliest possible date.</p> <p>The benefit payable to the surviving spouse or designated beneficiary under the Cash Balance Plan is the vested account balance in the form of a lump sum or a monthly annuity.</p>
Postretirement Death Eligibility	<p>If a participant dies after having started receiving retirement benefits, the survivor may be eligible for a portion of the participant's benefit, depending on the form of payment originally elected and the period of time over which payments have been made.</p>
Benefits	<p>Benefit amounts are based on the form of payment the participant was receiving.</p>
Normal Form of Payment	<p>Single life annuity for single participants. 100% qualified joint and survivor annuity for married participants.</p>
Optional Forms of Payment	<p>Actuarially equivalent amounts may be paid in any of the following forms:</p> <ul style="list-style-type: none">▪ Single life annuity▪ 50% joint and survivor annuity▪ 100% joint and survivor annuity▪ 10-year certain and life annuity▪ Social Security adjustment▪ Lump sum (only if less than \$5,000 for Traditional participants)
Employee Contributions	<p>No employee contributions are required or allowed.</p>

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Pay Limits

The Enserch plan incorporates prospective EGTRRA Limits. Pre-EGTRRA Limits are calculated under the Extended Wear-Away GATT approach.

Ad Hoc Enhancements

From time to time, the plan has sponsored ad hoc enhancements including severance benefits, early retirement windows, and ad hoc retiree cost-of-living increases. None of these has consistently shown a pattern of entitlement to include their valuation for future retirees.

Definitions

Accredited Service

Accredited service is used to determine the amount of a participant's benefit under the plan.

Accredited service is years and complete months of participation, up to a maximum of 40 years.

Accredited service includes service credited under the Vistra Retirement Plan; however, accredited service under the Oncor Retirement Plan does not include any accredited service for which a participant has received, or is entitled to receive, a benefit under the Vistra Retirement Plan or the EFH Active Retirement Plan.

Vesting Service

Vesting service is used to determine a participant's eligibility to receive benefits under the plan.

Vesting service is years and complete months of service beginning no earlier than age 18.

Vesting service includes service credited under the Vistra Retirement Plan.

Earnings

Annual remuneration, exclusive of overtime earnings or any special, incentive or other extra compensation. Includes amounts contributed to a salary reduction arrangement. Earnings for Cash Balance participants shall include cash commissions and incentive compensation.

However, in no event will earnings exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Final Average Earnings

Final average earnings will be calculated as one-third of the sum of the participant's earnings during the participant's highest three years of earnings.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Retirement and Benefit Program of 1969 of ENSERCH Corporation and Participating
Subsidiary Companies

Participation	Employees of Enserch Corporation as of the corporate merger date in 1997, and employed with TXU as of December 31, 1997.
Normal Retirement Eligibility	Attainment of age 65.
Benefits	Greater of (1) Enserch benefit only, but considering all service with Enserch and TXU or (2) Enserch benefit accrued through December 31, 1997 (or earlier transfer date) plus TXU benefits accrued thereafter. (1) does not apply for periods of service in which an employee participates in the TXU cash balance formula.
Enserch Benefit	<p>Monthly amount equal to the greater of (A), (B) and (C):</p> <p>(A) $1.25\% \times \text{Enserch final average earnings} \times \text{Enserch benefit service up to 35 years}$; plus $0.50\% \times \text{Enserch final average earnings} \times \text{Enserch benefit service for years 35 up to 45}$.</p> <p>(B) $1.00\% \times \text{Enserch final average earnings} \times \text{Enserch benefit service up to 35 years}$; plus $0.50\% \times \text{Enserch final average earnings} \times \text{Enserch benefit service for years 35 up to 45}$; plus $0.75\% \times (\text{Enserch final average earnings in excess of covered compensation}) \times \text{Enserch benefit service up to 35 years}$.</p> <p>(C) Post-1990 minimum benefit, (1) + (2) + (3):</p> <p>(1) Frozen April 30, 1989 benefit with pay growth adjustment through December 31, 1993.</p> <p>(2) Frozen May 1, 1989–December 31, 1990 benefit with pay growth through December 31, 1990, consisting of a base component and an excess component.</p> <p>(3) Greater of Enserch benefit (A) or (B) above with Enserch benefit service after December 31, 1990 only; the 45 year service cap is disregarded.</p> <p>The post-1990 minimum benefit shall be no less than the prior minimum benefit as of December 31, 1990.</p>

Schedule SB Attachment (Form 5500)—2023 Plan Year

Oncor Retirement Plan

EIN: 75-2967830 PN: 001

Early Retirement

Eligibility

Retirement after attainment of age 55 and five years of Enserch benefit service or age 50 and 15 years of TXU accredited service.

Benefits

Normal retirement benefit reduced for early commencement, but no earlier than earliest retirement age (age 55 if satisfying the 50+15 criteria, otherwise, 10 years prior to SSRA).

The reduction factor differs for each Enserch benefit component and age, according to the following table. Benefit component labels correspond to the labels under the retirement area.

Table	1	2	3	4
Applies to:	(A), (B), (C3)	(C1)	(C2)	(C2), Excess
Unreduced Age:				
Unreduced Age	SSRA	65	Years Before SSRA	SSRA
0	1.0000	1.00	1.00	1.000
1	0.9077	0.98	1.00	0.933
2	0.8255	0.96	1.00	0.867
3	0.7522	0.94	1.00	0.800
4	0.6866	0.92	1.00	0.733
5	0.6278	0.90	1.00	0.667
6	0.5748	0.84	0.95	0.633
7	0.5271	0.78	0.90	0.600
8	0.4840	0.72	0.85	0.567
9	0.4451	0.66	0.80	0.533
10	0.4098	0.60	0.75	0.500
11	Actuarial Equivalence	N/A	Actuarial Equivalence	N/A
12	Actuarial Equivalence	N/A	Actuarial Equivalence	N/A

The excess portion of (C)(2) is reduced by both tables 3 and 4.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Late Retirement
Eligibility

Actively employed after normal retirement eligibility.

Benefits

The accrued benefit payable beginning on the first day of the month following late retirement is the accrued benefit calculated at termination under the applicable formula indicated at normal retirement.

Vested Terminations
Eligibility

Five years of Vistra vesting service, but including service before age 18, and termination of employment for reasons other than disability and death.

Benefits

Accrued normal retirement benefit, payable as early as the earliest retirement age, reduced actuarially.

Disability Retirement
Eligibility

Disability as defined in the plan document, generally incapacity to perform current job or one concomitant with current qualifications, affirmed by a physician.

Benefits

100% immediate vesting, with termination date as of disability date. However, early commencement is in accordance with the reductions under Early Retirement.

Preretirement Survivor Annuity
Eligibility

A surviving spouse is eligible for the preretirement survivor annuity if all of the following are satisfied:

- The participant was vested.
- The participant's death occurred before the benefit commencement date of the first pension payment to the participant.

Benefits

Benefit as if the participant terminated employment on the date of death, selected the earliest commencement age, elected the joint and 50% survivor option with the spouse as joint annuitant, and then died. The spouse therefore is entitled to a single life survivor annuity.

Unreduced Form of Payment

10 year certain and life.

Normal Form of Payment

Actuarially equivalent life annuity for single participants and 100% joint and survivor if married.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Optional Forms of Payment

Actuarially equivalent amounts may be paid in any of the following forms:

10 year certain and life
100% joint and survivor
Single life annuity
5 year certain and life
15 year certain and life
100% joint and survivor with 10 years certain
100% joint and survivor with 15 years certain
50% joint and survivor
67% joint and survivor
67% joint and contingent (reduce upon either death)
67% joint and survivor with 10 years certain
Age 62 Social Security level income

Definitions

Enserch Benefit Service

Benefit service is credited from original hire date, and includes service with Vistra (except as where specifically excluded in the formulas); however, Enserch benefit service does not include any service for which a participant has received, or is entitled to receive, a benefit under the Vistra Retirement Plan or the EFH Active Retirement Plan.

For calculations involving Benefit Service after December 31, 1990 only, prior service shall still be considered in determining the 35 year service breakpoint.

Benefit service includes service with Fleet Star of Texas, L.C. and Transtar Technologies, L.C.

Service is counted as determined by administrative practice.

"Compensation" if not contributed to a cafeteria plan, within the meaning of section 125 of the code, pursuant to the participant's election.

However, in no event will compensation exceed the statutory dollar limitation, adjusted for changes in the cost of living, as provided in section 401(a)(17) of the Code.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Enserch Final Average Earnings

Final average earnings is calculated as the highest monthly average of the sum of Enserch compensation during the 60-consecutive-month period ending on the participant's retirement or earlier date of termination. For determining which 60 months are the highest, base pay alone is considered.

Enserch Compensation

For full-time participants, compensation includes:

Base pay
401(k), 125,132(f) salary reductions
Overtime, differentials, commissions
Annual cash awards if allowed by incentive plan

For part-time participants, compensation includes:

W-2 wages.

Covered Compensation

The 35 year unindexed average of Social Security wage bases ending in the year the participant attains Social Security retirement age, with Social Security wage bases projected at a constant level amount between projected termination date and Social Security Retirement Age.

Social Security Retirement Age

Age at which unreduced benefits are available under the Social Security Act, but as further defined by Code section 415(b)(8). Currently this is:

65 if born before 1938;
66 if born between 1938 and 1954 inclusive; and
67 if born after 1954.

EBASCO Provisions

There were 10 active employees covered by the EBASCO plan provisions as of January 1, 2006. Those plan provisions are not summarized here due to its immaterial impact.

Plan Changes Since the Prior Year

An amendment was adopted on February 25, 2022, which extended the minimum required distribution age from 70½ to 72, in accordance with the Secure Act.

An amendment was adopted on October 20, 2022 for the purchase of a group annuity contract for certain retirees and beneficiaries in the plan.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Other Information to Fully and Fairly Disclose the Actuarial Position of the Plan

Due to software limitations with the electronic filing process, information filed electronically cannot be controlled by the Enrolled Actuary. The values on the signed Schedule SB will govern to the extent there are any differences in the entries filed electronically and the actual data contained on the signed Schedule SB.

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
Interest Bearing Cash:				
	CASH COLLATERAL HELD AT MERRIL 0.000% 01/01/2049 DD 07/01/08	1,336,000.000	1,336,000	1,336,000
	CASH COLLATERAL HELD AT MERRIL VAR RT 01/01/2049 DD 07/01/08	420,000.000	420,000	420,000
	CASH HELD AT MERRILL LYNCH	453,000.000	453,000	453,000
	CME CASH COLLATERAL HELD AT ML 0.000% 01/01/2049 DD 07/01/08	275,000.000	275,000	275,000
*	GOLDMAN CAP MKT (GLM) CASH COL VAR RT 01/01/2049 DD 07/01/08	20,000.000	20,000	20,000
*	SWAP/ISDA JPM CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	20,000.000	20,000	20,000
	SWAPS HSBC CASH COLLATERAL VAR RT 01/01/2049 DD 07/01/08	70,000.000	70,000	70,000
Total Interest Bearing Cash			\$ 2,594,000	\$ 2,594,000
Fixed Income Securities - U.S. Government Bonds:				
	COMMIT TO PUR FNMA SF MTG3.500% 02/01/2054 DD 02/01/24	2,100,000.000	1,905,832	1,930,845
	COMMIT TO PUR FNMA SF MTG4.000% 01/01/2054 DD 01/01/24	6,400,000.000	5,792,242	6,060,736
	COMMIT TO PUR FNMA SF MTG4.500% 02/01/2054 DD 02/01/24	2,800,000.000	2,702,711	2,719,052
	COMMIT TO PUR FNMA SF MTG5.000% 02/01/2054 DD 02/01/24	4,000,000.000	3,961,625	3,963,440
	COMMIT TO PUR FNMA SF MTG6.000% 02/01/2054 DD 02/01/24	3,800,000.000	3,851,211	3,861,294
	COMMIT TO PUR FNMA SF MTG6.500% 02/01/2054 DD 02/01/24	600,000.000	610,406	614,838
	FHLMC POOL #SD-83715.000% 10/01/2053 DD 10/01/23	198,596.080	189,101	196,674
	FHLMC POOL #ZA-63934.000% 03/01/2049 DD 02/01/19	27,682.990	28,901	26,665
	FHLMC MULTICLASS MTG 4935 KP2.500% 12/25/2049 DD 11/01/19	993,262.050	1,011,886	863,026
	FNMA POOL #0MA50374.500% 05/01/2053 DD 05/01/23	393,759.330	377,517	382,226
	FNMA GTD REMIC P/T 04-17 BZ6.000% 04/25/2034 DD 03/01/04	815,260.960	947,553	860,174
	GNMA II POOL #0MA52644.000% 06/20/2048 DD 06/01/18	68,107.180	70,669	65,546
	U S TREASURY BD CPN STRIP0.000% 02/15/2042 DD 02/15/12	3,300,000.000	1,296,014	1,498,959
	U S TREASURY BD PRIN STRIP0.000% 08/15/2049 DD 08/15/19	2,800,000.000	1,507,158	983,500
	U S TREASURY BD PRIN STRIP0.000% 08/15/2050 DD 08/17/20	52,997,000.000	16,336,965	18,098,476
	U S TREASURY BOND1.875% 11/15/2051 DD 11/15/21	(3,300,000.000)	(2,632,546)	(2,097,579)
	U S TREASURY BOND1.875% 11/15/2051 DD 11/15/21	3,300,000.000	2,538,059	2,097,579
	U S TREASURY BOND2.500% 02/15/2046 DD 02/15/16	5,900,000.000	4,127,224	4,446,181
	U S TREASURY BOND2.750% 08/15/2047 DD 08/15/17	1,900,000.000	1,389,182	1,486,161
	U S TREASURY BOND3.000% 05/15/2047 DD 05/15/17	8,900,000.000	7,046,509	7,301,115
	U S TREASURY BOND4.125% 08/15/2053 DD 08/15/23	9,455,000.000	8,670,015	9,602,782
	U S TREASURY BOND4.125% 08/15/2053 DD 08/15/23	780,000.000	785,878	792,191
	U S TREASURY BOND4.375% 08/15/2043 DD 08/15/23	45,000.000	42,287	46,104
	U S TREASURY BOND4.750% 11/15/2043 DD 11/15/23	220,000.000	234,291	236,810
	U S TREASURY NOTE0.500% 10/31/2027 DD 10/31/20	1,000,000.000	852,148	879,810
	U S TREASURY NOTE0.500% 10/31/2027 DD 10/31/20	(1,000,000.000)	(862,540)	(879,810)
	U S TREASURY NOTE0.875% 06/30/2026 DD 06/30/21	(18,100,000.000)	(16,323,165)	(16,743,948)
	U S TREASURY NOTE1.125% 02/15/2031 DD 02/15/21	3,100,000.000	2,421,431	2,591,879
	U S TREASURY NOTE1.125% 02/15/2031 DD 02/15/21	(3,100,000.000)	(2,435,350)	(2,591,879)
	U S TREASURY NOTE1.875% 02/15/2032 DD 02/15/22	1,689,000.000	1,550,263	1,454,786
	U S TREASURY NOTE1.875% 02/15/2032 DD 02/15/22	(1,689,000.000)	(1,549,651)	(1,454,786)
	U S TREASURY NOTE1.875% 02/28/2027 DD 02/28/22	(12,450,000.000)	(11,334,779)	(11,677,727)
	U S TREASURY NOTE2.500% 03/31/2027 DD 03/31/22	(28,400,000.000)	(26,425,506)	(27,159,772)
	U S TREASURY NOTE2.750% 08/15/2032 DD 08/15/22	14,600,000.000	13,204,745	13,396,084
	U S TREASURY NOTE2.875% 05/15/2032 DD 05/15/22	(8,700,000.000)	(8,307,141)	(8,076,732)
	U S TREASURY NOTE2.875% 05/15/2032 DD 05/15/22	8,700,000.000	7,920,166	8,076,732
	U S TREASURY NOTE3.625% 03/31/2030 DD 03/31/23	3,000,000.000	2,952,134	2,957,460
	U S TREASURY NOTE4.625% 06/30/2025 DD 06/30/23	(12,000,000.000)	(11,972,314)	(12,030,480)
	U S TREASURY NOTE4.625% 06/30/2025 DD 06/30/23	12,000,000.000	12,022,500	12,030,480
	US TREAS-CPI INFLAT1.500% 02/15/2053 DD 02/15/23	2,276,823.980	2,043,057	2,080,289
Total Fixed Income Securities - US Government			\$ 26,546,690	\$ 28,889,179
Fixed Income Securities - Corporate Bonds:				
	3M CO3.700% 04/15/2050 DD 03/27/20	180,000.000	179,381	142,918

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	7-ELEVEN INC 144A2.500% 02/10/2041 DD 02/10/21	335,000.000	312,662	231,957
	7-ELEVEN INC 144A2.800% 02/10/2051 DD 02/10/21	250,000.000	243,040	161,430
	7-ELEVEN INC 144A2.800% 02/10/2051 DD 02/10/21	400,000.000	398,468	258,288
	ABBOTT LABORATORIES4.900% 11/30/2046 DD 11/22/16	268,000.000	294,723	274,882
	ABBVIE INC4.050% 11/21/2039 DD 05/21/20	776,000.000	794,107	703,312
	ABBVIE INC4.250% 11/21/2049 DD 05/21/20	1,410,000.000	1,474,076	1,260,766
	ABBVIE INC4.250% 11/21/2049 DD 05/21/20	290,000.000	342,432	259,306
	ABBVIE INC4.400% 11/06/2042 DD 05/06/13	500,000.000	478,995	465,320
	ABBVIE INC4.450% 05/14/2046 DD 05/12/16	600,000.000	570,427	552,780
	ABBVIE INC4.450% 05/14/2046 DD 05/12/16	635,000.000	622,522	585,026
	ABBVIE INC4.450% 05/14/2046 DD 05/12/16	2,135,000.000	2,120,653	1,966,976
	ABBVIE INC4.500% 05/14/2035 DD 05/14/15	600,000.000	595,854	588,168
	ABBVIE INC4.500% 05/14/2035 DD 05/14/15	495,000.000	508,518	485,239
	ABBVIE INC4.550% 03/15/2035 DD 09/15/20	130,000.000	151,367	127,713
	ABBVIE INC4.550% 03/15/2035 DD 09/15/20	800,000.000	929,256	785,928
	ABBVIE INC4.700% 05/14/2045 DD 05/14/15	509,000.000	444,122	486,752
	ABBVIE INC4.850% 06/15/2044 DD 06/15/20	260,000.000	309,132	253,976
	ABBVIE INC4.875% 11/14/2048 DD 09/18/18	90,000.000	92,415	88,044
	ADVENTIST HEALTH SYSTEM/WEST5.430% 03/01/2032 DD 12/15/22	200,000.000	200,000	203,768
	AEP TEXAS INC3.450% 01/15/2050 DD 12/05/19	105,000.000	117,454	75,957
	AEP TEXAS INC3.800% 10/01/2047 DD 09/22/17	265,000.000	273,993	200,904
	AEP TRANSMISSION CO LLC3.650% 04/01/2050 DD 04/01/20	150,000.000	152,206	118,653
	AERCAP IRELAND CAPITAL DAC / A3.300% 01/30/2032 DD 10/29/21	305,000.000	301,943	265,756
	AERCAP IRELAND CAPITAL DAC / A3.400% 10/29/2033 DD 10/29/21	265,000.000	251,880	227,548
	AERCAP IRELAND CAPITAL DAC / A3.500% 01/15/2025 DD 11/21/17	250,000.000	248,600	244,365
	AERCAP IRELAND CAPITAL DAC / A3.850% 10/29/2041 DD 10/29/21	895,000.000	794,441	723,106
	AERCAP IRELAND CAPITAL DAC / A4.450% 10/01/2025 DD 08/21/18	200,000.000	203,708	196,244
	AGREE LP2.600% 06/15/2033 DD 05/14/21	220,000.000	215,935	174,687
	AKER BP ASA 144A6.000% 06/13/2033 DD 06/13/23	400,000.000	415,496	416,248
	ALABAMA POWER CO3.000% 03/15/2052 DD 11/18/21	580,000.000	578,979	407,282
	ALABAMA POWER CO3.450% 10/01/2049 DD 09/17/19	500,000.000	498,325	377,375
	ALABAMA POWER CO3.850% 12/01/2042 DD 12/05/12	1,505,000.000	1,500,485	1,272,282
	ALABAMA POWER CO4.150% 08/15/2044 DD 08/26/14	300,000.000	297,612	257,673
	ALABAMA POWER CO6.000% 03/01/2039 DD 03/06/09	20,000.000	26,805	21,545
	ALCON FINANCE CORP 144A3.800% 09/23/2049 DD 09/23/19	200,000.000	199,644	161,982
	ALEXANDRIA REAL ESTATE EQUITIE3.000% 05/18/2051 DD 02/18/21	400,000.000	398,352	264,704
	ALEXANDRIA REAL ESTATE EQUITIE3.550% 03/15/2052 DD 02/16/22	200,000.000	199,150	146,726
	ALEXANDRIA REAL ESTATE EQUITIE3.550% 03/15/2052 DD 02/16/22	610,000.000	570,281	447,514
	ALEXANDRIA REAL ESTATE EQUITIE4.000% 02/01/2050 DD 07/15/19	200,000.000	199,156	158,660
	ALEXANDRIA REAL ESTATE EQUITIE4.850% 04/15/2049 DD 03/21/19	100,000.000	99,949	88,143
	ALEXANDRIA REAL ESTATE EQUITIE5.150% 04/15/2053 DD 02/16/23	325,000.000	306,438	314,811
	ALIBABA GROUP HOLDING LTD3.250% 02/09/2061 DD 02/09/21	400,000.000	399,912	252,532
	ALIBABA GROUP HOLDING LTD4.200% 12/06/2047 DD 12/06/17	200,000.000	238,990	163,744
	ALLY FINANCIAL INC8.000% 11/01/2031 DD 12/31/08	500,000.000	627,375	548,280
	ALLY FINANCIAL INCVAR RT 06/13/2029 DD 06/13/23	200,000.000	200,000	206,984
	ALPHABET INC1.900% 08/15/2040 DD 08/05/20	220,000.000	213,711	153,096
	ALTERNATIVE LOAN TRUS 16CB 5A16.000% 08/25/2034 DD 06/01/04	161,709.170	168,875	160,872
	ALTRIA GROUP INC3.700% 02/04/2051 DD 02/04/21	700,000.000	694,855	494,522
	ALTRIA GROUP INC4.500% 05/02/2043 DD 05/02/13	985,000.000	979,060	823,933
	AMAZON.COM INC2.500% 06/03/2050 DD 06/03/20	290,000.000	281,526	193,529
	AMAZON.COM INC2.500% 06/03/2050 DD 06/03/20	460,000.000	455,294	306,976
	AMAZON.COM INC2.875% 05/12/2041 DD 05/12/21	240,000.000	237,160	189,192
	AMAZON.COM INC3.100% 05/12/2051 DD 05/12/21	220,000.000	218,425	164,276
	AMAZON.COM INC3.875% 08/22/2037 DD 02/22/18	1,715,000.000	1,710,730	1,595,053
	AMAZON.COM INC3.875% 08/22/2037 DD 02/22/18	255,000.000	260,053	237,165
	AMAZON.COM INC3.950% 04/13/2052 DD 04/13/22	775,000.000	771,505	681,210
	AMEREN ILLINOIS CO3.250% 03/15/2050 DD 11/26/19	100,000.000	99,506	73,984

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	AMEREN ILLINOIS CO3.700% 12/01/2047 DD 11/28/17	45,000.000	49,207	36,639
	AMEREN ILLINOIS CO5.900% 12/01/2052 DD 11/22/22	175,000.000	174,459	196,543
	AMERICA MOVIL SAB DE CV4.375% 07/16/2042 DD 07/16/12	260,000.000	266,743	235,264
	AMERICA MOVIL SAB DE CV6.125% 03/30/2040 DD 03/30/10	45,000.000	59,033	49,226
	AMERICAN ELECTRIC POWER CO INC3.250% 03/01/2050 DD 03/05/20	50,000.000	49,705	35,725
	AMERICAN FINANCIAL GROUP INC/O4.500% 06/15/2047 DD 06/02/17	400,000.000	409,496	335,716
	AMERICAN HOMES 4 RENT LP3.625% 04/15/2032 DD 04/07/22	100,000.000	97,517	89,756
	AMERICAN INTERNATIONAL GROUP I4.750% 04/01/2048 DD 03/26/18	760,000.000	755,539	718,846
	AMERICAN INTERNATIONAL GROUP I4.800% 07/10/2045 DD 07/10/15	80,000.000	105,006	75,507
	AMERICAN INTERNATIONAL GROUP I4.800% 07/10/2045 DD 07/10/15	200,000.000	198,522	188,768
	AMERICAN INTERNATIONAL GROUP I6.250% 05/01/2036 DD 04/20/06	35,000.000	49,513	37,244
	AMERICAN TOWER CORP2.950% 01/15/2051 DD 11/20/20	1,900,000.000	1,875,890	1,271,480
	AMERICAN TOWER CORP3.700% 10/15/2049 DD 10/03/19	300,000.000	314,779	227,916
	AMERICAN TOWER CORP4.050% 03/15/2032 DD 04/01/22	300,000.000	298,473	281,364
	AMERICAN TOWER CORP5.650% 03/15/2033 DD 03/03/23	300,000.000	298,632	312,288
	AMERICAN TOWER CORP5.900% 11/15/2033 DD 09/15/23	100,000.000	99,649	106,082
	AMERICAN TRANSMISSION SYS 144A5.000% 09/01/2044 DD 09/25/14	100,000.000	99,007	92,811
	AMERICAN WATER CAPITAL CORP3.750% 09/01/2047 DD 08/10/17	85,000.000	90,130	69,668
	AMERICAN WATER CAPITAL CORP3.750% 09/01/2047 DD 08/10/17	100,000.000	93,322	81,962
	AMERICAN WATER CAPITAL CORP4.150% 06/01/2049 DD 05/13/19	135,000.000	147,628	116,627
	AMFAM HOLDINGS INC 144A3.833% 03/11/2051 DD 03/11/21	500,000.000	500,000	305,075
	AMGEN INC3.150% 02/21/2040 DD 02/21/20	181,000.000	180,054	141,227
	AMGEN INC3.375% 02/21/2050 DD 02/21/20	1,935,000.000	2,021,998	1,446,161
	AMGEN INC4.400% 05/01/2045 DD 05/01/15	255,000.000	253,240	227,055
	AMGEN INC4.663% 06/15/2051 DD 12/15/16	645,000.000	669,336	588,569
	AMGEN INC4.950% 10/01/2041 DD 09/16/10	1,900,000.000	2,004,006	1,818,471
	AMGEN INC5.250% 03/02/2033 DD 03/02/23	200,000.000	199,370	205,338
	AMGEN INC5.600% 03/02/2043 DD 03/02/23	300,000.000	300,183	310,938
	AMGEN INC5.600% 03/02/2043 DD 03/02/23	370,000.000	367,932	383,490
	AMGEN INC5.650% 03/02/2053 DD 03/02/23	80,000.000	79,885	84,544
	AMGEN INC5.750% 03/02/2063 DD 03/02/23	40,000.000	39,629	42,168
	ANALOG DEVICES INC2.800% 10/01/2041 DD 10/05/21	325,000.000	314,407	242,752
	ANALOG DEVICES INC2.950% 10/01/2051 DD 10/05/21	275,000.000	270,428	197,890
	ANHEUSER-BUSCH COS LLC / ANHEU4.700% 02/01/2036 DD 02/01/19	1,660,000.000	1,600,074	1,661,013
	ANHEUSER-BUSCH COS LLC / ANHEU4.700% 02/01/2036 DD 02/01/19	1,480,000.000	1,549,245	1,480,903
	ANHEUSER-BUSCH COS LLC / ANHEU4.900% 02/01/2046 DD 02/01/19	1,995,000.000	2,110,443	1,956,676
	ANHEUSER-BUSCH COS LLC / ANHEU4.900% 02/01/2046 DD 02/01/19	2,000,000.000	1,904,040	1,961,580
	ANHEUSER-BUSCH INBEV FINANCE I4.625% 02/01/2044 DD 01/27/14	1,065,000.000	1,060,026	1,017,224
	ANHEUSER-BUSCH INBEV WORLDWIDE4.600% 04/15/2048 DD 04/04/18	49,000.000	48,384	46,388
	ANHEUSER-BUSCH INBEV WORLDWIDE4.950% 01/15/2042 DD 07/15/16	320,000.000	348,106	321,069
	ANHEUSER-BUSCH INBEV WORLDWIDE4.950% 01/15/2042 DD 07/15/16	100,000.000	116,546	100,334
	ANHEUSER-BUSCH INBEV WORLDWIDE5.450% 01/23/2039 DD 01/23/19	300,000.000	299,166	316,980
	ANHEUSER-BUSCH INBEV WORLDWIDE5.550% 01/23/2049 DD 01/23/19	500,000.000	498,335	539,080
	ANHEUSER-BUSCH INBEV WORLDWIDE5.550% 01/23/2049 DD 01/23/19	1,028,000.000	1,003,049	1,108,348
	ANHEUSER-BUSCH INBEV WORLDWIDE5.800% 01/23/2059 DD 01/23/19	100,000.000	105,491	112,633
	ANHEUSER-BUSCH INBEV WORLDWIDE8.200% 01/15/2039 DD 01/15/11	575,000.000	928,397	769,597
*	AON CORP / AON GLOBAL HOLDINGS3.900% 02/28/2052 DD 02/28/22	520,000.000	512,127	414,955
	APACHE CORP5.350% 07/01/2049 DD 06/19/19	240,000.000	198,007	199,637
	APPALACHIAN POWER CO6.700% 08/15/2037 DD 08/17/07	1,600,000.000	2,127,520	1,755,536
	APPALACHIAN POWER CO7.000% 04/01/2038 DD 03/25/08	900,000.000	1,255,428	1,042,812
	APPLE INC2.375% 02/08/2041 DD 02/08/21	445,000.000	431,295	326,025
	APPLE INC2.400% 08/20/2050 DD 08/20/20	415,000.000	413,855	273,232
	APPLE INC2.650% 02/08/2051 DD 02/08/21	820,000.000	814,613	564,275
	APPLE INC2.650% 02/08/2051 DD 02/08/21	650,000.000	636,031	447,291
	APPLE INC2.950% 09/11/2049 DD 09/11/19	200,000.000	208,239	147,474
	APPLE INC2.950% 09/11/2049 DD 09/11/19	400,000.000	397,080	294,948
	APPLE INC3.450% 02/09/2045 DD 02/09/15	2,145,000.000	2,020,667	1,792,448

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	APPLE INC3.450% 02/09/2045 DD 02/09/15	635,000.000	643,363	530,631
	APPLE INC3.750% 09/12/2047 DD 09/12/17	1,600,000.000	1,590,864	1,371,296
	APPLE INC3.750% 09/12/2047 DD 09/12/17	95,000.000	114,938	81,421
	APPLE INC3.850% 05/04/2043 DD 05/03/13	800,000.000	822,935	714,688
	APPLE INC3.850% 08/04/2046 DD 08/04/16	440,000.000	438,632	383,711
	APPLE INC4.650% 02/23/2046 DD 02/23/16	370,000.000	367,865	366,122
	APTIV PLC5.400% 03/15/2049 DD 03/14/19	200,000.000	199,116	187,204
	ARCH CAPITAL GROUP LTD3.635% 06/30/2050 DD 06/30/20	245,000.000	245,487	187,780
	AREIT 2023-CRE8 LL CRE8 A 144AVAR RT 08/17/2041 DD 08/15/23	500,000.000	497,500	500,572
	ARES FINANCE CO II LLC 144A3.250% 06/15/2030 DD 06/15/20	100,000.000	99,771	88,441
	ARES FINANCE CO IV LLC 144A3.650% 02/01/2052 DD 01/21/22	200,000.000	195,566	143,008
	ARIZONA PUBLIC SERVICE CO3.350% 05/15/2050 DD 05/22/20	150,000.000	149,475	106,554
	ARIZONA PUBLIC SERVICE CO3.350% 05/15/2050 DD 05/22/20	635,000.000	632,022	451,079
	ARIZONA PUBLIC SERVICE CO3.500% 12/01/2049 DD 11/20/19	100,000.000	99,944	71,515
	ARTHUR J GALLAGHER & CO5.750% 03/02/2053 DD 03/02/23	230,000.000	227,695	234,480
	ARTHUR J GALLAGHER & CO6.750% 02/15/2054 DD 11/02/23	375,000.000	371,265	438,206
	AT&T INC3.500% 06/01/2041 DD 05/28/20	60,000.000	41,896	47,804
	AT&T INC3.500% 09/15/2053 DD 03/15/21	1,224,000.000	1,098,659	892,284
	AT&T INC3.500% 09/15/2053 DD 03/15/21	165,000.000	120,174	120,283
	AT&T INC3.500% 09/15/2053 DD 03/15/21	678,000.000	573,452	494,255
	AT&T INC3.550% 09/15/2055 DD 03/15/21	2,320,000.000	1,967,086	1,677,314
	AT&T INC3.550% 09/15/2055 DD 03/15/21	1,480,000.000	1,264,589	1,070,010
	AT&T INC3.550% 09/15/2055 DD 03/15/21	2,702,000.000	2,351,921	1,953,492
	AT&T INC3.650% 06/01/2051 DD 05/28/20	750,000.000	747,098	567,390
	AT&T INC3.650% 06/01/2051 DD 05/28/20	355,000.000	235,943	268,565
	AT&T INC3.650% 09/15/2059 DD 03/15/21	3,723,000.000	3,377,970	2,679,778
	AT&T INC3.650% 09/15/2059 DD 03/15/21	856,000.000	738,042	616,140
	AT&T INC3.650% 09/15/2059 DD 03/15/21	3,851,000.000	3,401,940	2,771,911
	AT&T INC3.800% 12/01/2057 DD 06/01/21	254,000.000	241,107	189,659
	AT&T INC3.800% 12/01/2057 DD 06/01/21	955,000.000	1,024,113	713,089
	AT&T INC3.850% 06/01/2060 DD 05/28/20	100,000.000	111,018	74,906
	AT&T INC4.500% 05/15/2035 DD 05/04/15	1,075,000.000	1,101,784	1,020,369
	AT&T INC4.500% 05/15/2035 DD 05/04/15	100,000.000	99,711	94,918
	AUTODESK INC2.400% 12/15/2031 DD 10/07/21	700,000.000	697,900	600,054
	AVIATION CAPITAL GROUP LL 144A3.500% 11/01/2027 DD 10/18/17	100,000.000	98,368	92,171
	AVOLON 7/21 B5 TLB0.000% 12/01/2027 DD 07/30/21	583,500.000	577,665	583,681
	AVOLON HOLDINGS FUNDING L 144A2.528% 11/18/2027 DD 08/18/21	318,000.000	321,081	281,923
	AVOLON HOLDINGS FUNDING L 144A2.875% 02/15/2025 DD 01/14/20	300,000.000	299,643	289,395
	AVOLON HOLDINGS FUNDING L 144A5.500% 01/15/2026 DD 09/29/20	300,000.000	299,769	298,152
	BACARDI LTD 144A5.150% 05/15/2038 DD 04/30/18	500,000.000	525,045	476,575
	BALTIMORE GAS AND ELECTRIC CO6.350% 10/01/2036 DD 04/01/07	865,000.000	1,157,854	953,619
	BANCO BTG PACTUAL SA/CAYM 144A4.500% 01/10/2025 DD 12/10/19	200,000.000	202,000	196,504
	BANCO SANTANDER SA3.490% 05/28/2030 DD 05/28/20	200,000.000	200,000	180,066
	BANCO SANTANDER SA6.938% 11/07/2033 DD 11/07/23	405,000.000	405,000	450,178
	BANK OF AMERICA CORP7.750% 05/14/2038 DD 05/14/08	1,810,000.000	2,273,107	2,206,535
	BANK OF AMERICA CORPVAR RT 01/20/2048 DD 01/20/17	900,000.000	900,000	811,728
	BANK OF AMERICA CORPVAR RT 02/04/2033 DD 02/04/22	215,000.000	213,615	182,918
	BANK OF AMERICA CORPVAR RT 04/22/2042 DD 04/22/21	325,000.000	306,428	255,486
	BANK OF AMERICA CORPVAR RT 04/22/2042 DD 04/22/21	1,005,000.000	1,005,000	790,041
	BANK OF AMERICA CORPVAR RT 04/23/2040 DD 04/23/19	770,000.000	788,019	674,343
	BANK OF AMERICA CORPVAR RT 04/27/2033 DD 04/27/22	1,000,000.000	1,000,000	955,610
	BANK OF AMERICA CORPVAR RT 06/19/2041 DD 06/19/20	1,210,000.000	1,137,803	869,482
	BANK OF AMERICA CORPVAR RT 07/21/2052 DD 07/21/21	2,200,000.000	2,200,000	1,558,810
	BANK OF AMERICA CORPVAR RT 09/15/2034 DD 09/15/23	495,000.000	494,346	519,458
	BANK OF AMERICA CORPVAR RT 10/20/2032 DD 10/20/21	300,000.000	297,044	249,207
	BANK OF AMERICA NA6.000% 10/15/2036 DD 10/26/06	1,000,000.000	1,173,830	1,087,400
	BANK OF AMERICA NA6.000% 10/15/2036 DD 10/26/06	645,000.000	805,203	701,373

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	BARCLAYS PLC5.250% 08/17/2045 DD 08/17/15	200,000.000	199,520	196,382
	BARCLAYS PLCVAR RT 11/02/2033 DD 11/02/22	200,000.000	200,000	224,332
	BARCLAYS PLCVAR RT 11/24/2042 DD 11/24/21	850,000.000	635,418	630,190
	BARRICK GOLD CORP5.800% 11/15/2034 DD 11/12/04	400,000.000	439,892	412,108
	BARRICK NORTH AMERICA FINANCE5.700% 05/30/2041 DD 06/01/11	725,000.000	602,411	766,412
	BAT CAPITAL CORP3.734% 09/25/2040 DD 09/25/20	270,000.000	257,274	199,049
	BAT CAPITAL CORP4.390% 08/15/2037 DD 08/15/18	915,000.000	880,348	768,573
	BAT CAPITAL CORP4.390% 08/15/2037 DD 08/15/18	1,485,000.000	1,485,000	1,247,355
	BAT CAPITAL CORP4.540% 08/15/2047 DD 08/15/18	286,000.000	284,300	220,300
	BAT CAPITAL CORP4.758% 09/06/2049 DD 09/06/19	60,000.000	60,582	47,753
	BAT CAPITAL CORP6.421% 08/02/2033 DD 08/02/23	200,000.000	200,000	209,912
	BAT CAPITAL CORP7.079% 08/02/2043 DD 08/02/23	180,000.000	180,000	191,639
	BAXALTA INC5.250% 06/23/2045 DD 12/23/15	30,000.000	29,803	29,957
	BAXTER INTERNATIONAL INC3.132% 12/01/2051 DD 06/01/22	140,000.000	88,361	96,720
	BAYCARE HEALTH SYSTEM INC3.831% 11/15/2050 DD 04/16/20	130,000.000	132,386	108,202
	BAYER US FINANCE II LLC 144A4.375% 12/15/2028 DD 06/25/18	200,000.000	197,064	190,260
	BAYER US FINANCE II LLC 144A4.700% 07/15/2064 DD 07/15/18	700,000.000	813,813	543,109
	BAYER US FINANCE II LLC 144A4.875% 06/25/2048 DD 06/25/18	300,000.000	298,968	253,893
	BAYLOR SCOTT & WHITE HOLDINGS2.839% 11/15/2050 DD 01/21/21	295,000.000	259,890	204,739
	BBVA BANCOMER SA/TEXAS 144AVAR RT 09/13/2034 DD 09/13/19	300,000.000	300,000	282,102
	BELL TELEPHONE CO OF CANADA OR4.464% 04/01/2048 DD 03/29/18	480,000.000	480,000	432,888
	BERKSHIRE HATHAWAY ENERGY CO4.250% 10/15/2050 DD 10/15/20	230,000.000	228,747	195,868
	BERKSHIRE HATHAWAY ENERGY CO4.250% 10/15/2050 DD 10/15/20	60,000.000	48,076	51,096
	BERKSHIRE HATHAWAY ENERGY CO4.450% 01/15/2049 DD 07/25/18	1,580,000.000	1,579,494	1,389,547
	BERKSHIRE HATHAWAY ENERGY CO4.600% 05/01/2053 DD 11/01/22	120,000.000	103,443	107,212
	BERKSHIRE HATHAWAY ENERGY CO6.500% 09/15/2037 DD 08/28/07	645,000.000	864,567	711,919
	BERKSHIRE HATHAWAY FINANCE COR2.850% 10/15/2050 DD 10/15/20	105,000.000	61,894	73,855
	BERKSHIRE HATHAWAY FINANCE COR3.850% 03/15/2052 DD 03/15/22	675,000.000	672,617	567,371
	BERKSHIRE HATHAWAY FINANCE COR4.200% 08/15/2048 DD 08/15/18	252,000.000	257,567	232,868
	BERKSHIRE HATHAWAY FINANCE COR4.200% 08/15/2048 DD 08/15/18	100,000.000	99,493	92,408
	BERKSHIRE HATHAWAY FINANCE COR4.400% 05/15/2042 DD 05/15/12	720,000.000	741,024	695,621
	BERKSHIRE HATHAWAY FINANCE COR4.400% 05/15/2042 DD 05/15/12	400,000.000	411,680	386,456
	BG ENERGY CAPITAL PLC 144A5.125% 10/15/2041 DD 10/12/11	445,000.000	524,028	424,641
	BGC GROUP INC4.375% 12/15/2025 DD 06/15/23	100,000.000	92,987	95,992
	BLACK HILLS CORP3.875% 10/15/2049 DD 10/03/19	200,000.000	223,522	149,848
	BLACKSTONE HOLDINGS FINAN 144A3.200% 01/30/2052 DD 01/10/22	1,300,000.000	1,296,243	899,535
	BLACKSTONE SECURED LENDING FUN2.750% 09/16/2026 DD 03/16/21	700,000.000	691,537	640,612
	BLUE OWL FINANCE LLC 144A4.375% 02/15/2032 DD 02/15/22	300,000.000	296,295	262,197
	BNP PARIBAS SA 144A4.400% 08/14/2028 DD 08/14/18	300,000.000	298,392	292,458
	BNP PARIBAS SA 144AVAR RT 12/31/2049 DD 08/14/23	200,000.000	201,750	209,456
	BNP PARIBAS SA 144AVAR RT 12/31/2049 DD 08/16/22	600,000.000	600,000	612,474
	BOARDWALK PIPELINES LP3.600% 09/01/2032 DD 02/16/22	200,000.000	199,806	177,868
	BOEING CO/THE3.250% 02/01/2028 DD 11/02/20	700,000.000	699,846	664,552
	BOEING CO/THE3.600% 05/01/2034 DD 05/02/19	575,000.000	577,941	509,117
	BOEING CO/THE3.950% 08/01/2059 DD 07/31/19	200,000.000	198,130	153,728
	BOEING CO/THE3.950% 08/01/2059 DD 07/31/19	885,000.000	876,725	680,246
	BOEING CO/THE5.705% 05/01/2040 DD 05/04/20	2,320,000.000	2,374,254	2,407,626
	BOEING CO/THE5.805% 05/01/2050 DD 05/04/20	620,000.000	739,381	644,620
	BOEING CO/THE5.805% 05/01/2050 DD 05/04/20	1,425,000.000	1,574,600	1,481,587
	BOEING CO/THE5.805% 05/01/2050 DD 05/04/20	800,000.000	915,526	831,768
	BOEING CO/THE5.930% 05/01/2060 DD 05/04/20	200,000.000	196,011	207,986
	BOEING CO/THE5.930% 05/01/2060 DD 05/04/20	870,000.000	1,042,791	904,739
	BOEING CO/THE6.875% 03/15/2039 DD 03/13/09	70,000.000	100,434	80,380
	BOOZ ALLEN HAMILTON INC5.950% 08/04/2033 DD 08/04/23	100,000.000	99,044	105,640
	BOSTON SCIENTIFIC CORP4.550% 03/01/2039 DD 02/25/19	229,000.000	236,460	218,581
	BOSTON SCIENTIFIC CORPVAR RT 11/15/2035 DD 11/17/05	300,000.000	377,082	339,717
	BP CAPITAL MARKETS AMERICA INC2.772% 11/10/2050 DD 08/10/20	285,000.000	273,311	191,500

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	BP CAPITAL MARKETS AMERICA INC2.939% 06/04/2051 DD 12/04/20	360,000.000	277,702	250,531
	BP CAPITAL MARKETS AMERICA INC3.000% 02/24/2050 DD 02/24/20	300,000.000	295,032	213,300
	BP CAPITAL MARKETS AMERICA INC3.000% 02/24/2050 DD 02/24/20	117,000.000	104,750	83,187
	BP CAPITAL MARKETS AMERICA INC3.001% 03/17/2052 DD 09/17/21	185,000.000	143,928	130,312
	BP CAPITAL MARKETS AMERICA INC3.060% 06/17/2041 DD 06/17/21	360,000.000	345,846	279,418
	BP CAPITAL MARKETS AMERICA INC3.379% 02/08/2061 DD 02/08/21	221,000.000	227,900	160,826
	BPCE SA 144AVAR RT 10/19/2034 DD 10/19/23	250,000.000	250,000	271,778
	BRIGHTHOUSE FINANCIAL INC4.700% 06/22/2047 DD 12/22/17	66,000.000	59,700	52,652
	BRISTOL-MYERS SQUIBB CO2.350% 11/13/2040 DD 11/13/20	120,000.000	118,773	84,176
	BRISTOL-MYERS SQUIBB CO2.550% 11/13/2050 DD 11/13/20	124,000.000	112,358	78,969
	BRISTOL-MYERS SQUIBB CO3.550% 03/15/2042 DD 03/02/22	285,000.000	282,991	233,908
	BRISTOL-MYERS SQUIBB CO3.700% 03/15/2052 DD 03/02/22	405,000.000	403,246	319,602
	BRISTOL-MYERS SQUIBB CO3.900% 03/15/2062 DD 03/02/22	600,000.000	597,096	470,124
	BRISTOL-MYERS SQUIBB CO4.250% 10/26/2049 DD 04/26/20	300,000.000	297,474	261,321
	BRISTOL-MYERS SQUIBB CO4.350% 11/15/2047 DD 05/15/20	1,060,000.000	1,274,618	939,510
	BRISTOL-MYERS SQUIBB CO4.350% 11/15/2047 DD 05/15/20	125,000.000	150,431	110,791
	BRISTOL-MYERS SQUIBB CO4.350% 11/15/2047 DD 05/15/20	100,000.000	120,247	88,633
	BRISTOL-MYERS SQUIBB CO4.550% 02/20/2048 DD 02/20/20	78,000.000	95,628	70,889
	BRISTOL-MYERS SQUIBB CO6.250% 11/15/2053 DD 11/13/23	140,000.000	139,604	160,881
	BRISTOL-MYERS SQUIBB CO6.400% 11/15/2063 DD 11/13/23	135,000.000	134,980	157,081
	BRIXMOR OPERATING PARTNERSHIP4.125% 05/15/2029 DD 05/10/19	300,000.000	299,412	285,804
	BROADCOM INC 144A2.600% 02/15/2033 DD 01/19/21	230,000.000	182,608	189,831
	BROADCOM INC 144A3.137% 11/15/2035 DD 09/30/21	568,000.000	564,416	467,436
	BROADCOM INC 144A3.187% 11/15/2036 DD 09/30/21	90,000.000	69,296	73,034
	BROADCOM INC 144A3.187% 11/15/2036 DD 09/30/21	312,000.000	316,077	253,185
	BROADCOM INC 144A3.419% 04/15/2033 DD 03/31/21	300,000.000	305,550	264,048
	BROADCOM INC 144A3.469% 04/15/2034 DD 03/31/21	979,000.000	985,734	853,238
	BROADCOM INC 144A3.500% 02/15/2041 DD 01/19/21	430,000.000	414,364	342,052
	BROADCOM INC 144A3.750% 02/15/2051 DD 01/19/21	1,535,000.000	1,563,537	1,212,082
	BROADCOM INC 144A4.926% 05/15/2037 DD 04/18/22	201,000.000	198,879	195,004
	BROADCOM INC4.150% 11/15/2030 DD 05/08/20	101,000.000	100,888	96,613
	BROADCOM INC4.300% 11/15/2032 DD 05/08/20	250,000.000	249,685	240,113
	BROOKFIELD FINANCE INC3.625% 02/15/2052 DD 02/04/22	1,000,000.000	999,080	713,400
	BROOKFIELD FINANCE INC4.700% 09/20/2047 DD 09/14/17	400,000.000	408,767	349,008
	BROWN-FORMAN CORP4.000% 04/15/2038 DD 03/26/18	705,000.000	696,928	640,175
	BUCKEYE PARTNERS LP5.600% 10/15/2044 DD 09/12/14	100,000.000	97,669	76,947
	BURLINGTON NORTHERN SANTA FE L2.875% 06/15/2052 DD 12/08/21	700,000.000	696,045	491,582
	BURLINGTON NORTHERN SANTA FE L2.875% 06/15/2052 DD 12/08/21	275,000.000	273,007	193,122
	BURLINGTON NORTHERN SANTA FE L4.150% 04/01/2045 DD 03/09/15	240,000.000	253,510	213,878
	BURLINGTON NORTHERN SANTA FE L4.375% 09/01/2042 DD 08/23/12	880,000.000	919,670	812,442
	BURLINGTON NORTHERN SANTA FE L4.450% 01/15/2053 DD 06/07/22	72,000.000	65,017	68,145
	BURLINGTON NORTHERN SANTA FE L4.550% 09/01/2044 DD 08/18/14	205,000.000	241,503	191,868
	BURLINGTON NORTHERN SANTA FE L5.050% 03/01/2041 DD 09/10/10	15,000.000	17,999	15,047
	BURLINGTON NORTHERN SANTA FE L5.200% 04/15/2054 DD 06/09/23	1,228,000.000	1,227,536	1,283,407
	BURLINGTON NORTHERN SANTA FE L5.200% 04/15/2054 DD 06/09/23	495,000.000	494,733	517,334
	BURLINGTON NORTHERN SANTA FE L5.400% 06/01/2041 DD 05/19/11	640,000.000	785,128	672,147
	BURLINGTON NORTHERN SANTA FE L6.150% 05/01/2037 DD 04/13/07	55,000.000	74,173	61,902
	CABOT CORP5.000% 06/30/2032 DD 06/22/22	475,000.000	471,818	468,877
	CAESARS ENTERTAINMENT INC 144A7.000% 02/15/2030 DD 02/06/23	300,000.000	300,000	307,515
	CAMPBELL SOUP CO3.125% 04/24/2050 DD 04/24/20	910,000.000	907,534	629,975
	CAMPBELL SOUP CO3.125% 04/24/2050 DD 04/24/20	300,000.000	299,187	207,684
	CANADIAN NATURAL RESOURCES LTD6.250% 03/15/2038 DD 03/19/07	310,000.000	363,506	325,137
	CANADIAN PACIFIC RAILWAY CO3.000% 12/02/2041 DD 12/02/21	105,000.000	102,101	94,046
	CANADIAN PACIFIC RAILWAY CO3.100% 12/02/2051 DD 12/02/21	365,000.000	362,387	264,902
	CANADIAN PACIFIC RAILWAY CO3.100% 12/02/2051 DD 12/02/21	430,000.000	394,558	312,077
	CANADIAN PACIFIC RAILWAY CO3.500% 05/01/2050 DD 04/19/23	100,000.000	76,788	77,095
	CANADIAN PACIFIC RAILWAY CO4.200% 11/15/2069 DD 04/19/23	200,000.000	161,344	166,316

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CANADIAN PACIFIC RAILWAY CO4.300% 05/15/2043 DD 04/19/23	100,000.000	88,039	87,910
	CANADIAN PACIFIC RAILWAY CO4.950% 08/15/2045 DD 04/19/23	200,000.000	194,120	190,224
	CANADIAN PACIFIC RAILWAY CO5.950% 05/15/2037 DD 05/08/07	510,000.000	605,222	544,884
	CANADIAN PACIFIC RAILWAY CO6.125% 09/15/2115 DD 09/11/15	400,000.000	515,440	448,024
	CANADIAN PACIFIC RAILWAY CO6.125% 09/15/2115 DD 09/11/15	310,000.000	396,102	347,219
	CANTOR FITZGERALD LP 144A7.200% 12/12/2028 DD 12/12/23	400,000.000	399,224	410,540
	CARLYLE FINANCE LLC 144A5.650% 09/15/2048 DD 09/14/18	900,000.000	899,226	840,159
	CARNIVAL 8/23 COV-LITE TLB0.000% 08/08/2027 DD 07/31/23	298,500.000	297,008	298,748
	CARRIER GLOBAL CORP 144A6.200% 03/15/2054 DD 11/30/23	110,000.000	109,819	127,780
	CARRIER GLOBAL CORP3.377% 04/05/2040 DD 10/05/20	580,000.000	551,634	466,894
	CARRIER GLOBAL CORP3.577% 04/05/2050 DD 10/05/20	120,000.000	120,861	93,950
	CATERPILLAR INC3.250% 04/09/2050 DD 04/09/20	190,000.000	189,242	150,816
	CATERPILLAR INC3.803% 08/15/2042 DD 08/15/12	535,000.000	537,557	471,051
	CATERPILLAR INC4.750% 05/15/2064 DD 05/08/14	275,000.000	305,969	267,138
	CENOVUS ENERGY INC6.750% 11/15/2039 DD 05/15/10	147,000.000	186,079	160,636
	CENOVUS ENERGY INC6.750% 11/15/2039 DD 05/15/10	289,000.000	390,474	315,808
	CENTENE CORP4.625% 12/15/2029 DD 12/06/19	100,000.000	100,000	95,879
	CENTERPOINT ENERGY HOUSTON ELE3.350% 04/01/2051 DD 03/11/21	400,000.000	398,412	304,576
	CENTERPOINT ENERGY HOUSTON ELE3.600% 03/01/2052 DD 02/28/22	205,000.000	202,329	163,352
	CENTERPOINT ENERGY INC3.700% 09/01/2049 DD 08/14/19	95,000.000	101,481	71,146
	CF INDUSTRIES INC5.375% 03/15/2044 DD 03/11/14	200,000.000	241,500	191,400
	CHARLES SCHWAB CORP/THEVAR RT 12/31/2049 DD 03/04/22	500,000.000	500,000	451,335
	CHARLES SCHWAB CORP/THEVAR RT 12/31/2049 DD 12/11/20	400,000.000	394,000	315,884
	CHARTER COMMUNICATIONS OPERATI3.500% 03/01/2042 DD 10/12/21	660,000.000	655,070	460,588
	CHARTER COMMUNICATIONS OPERATI3.500% 06/01/2041 DD 03/04/21	225,000.000	211,552	159,505
	CHARTER COMMUNICATIONS OPERATI3.700% 04/01/2051 DD 04/17/20	1,145,000.000	1,118,093	747,628
	CHARTER COMMUNICATIONS OPERATI3.700% 04/01/2051 DD 04/17/20	1,600,000.000	1,642,112	1,044,720
	CHARTER COMMUNICATIONS OPERATI3.900% 06/01/2052 DD 03/04/21	1,800,000.000	1,720,404	1,217,592
	CHARTER COMMUNICATIONS OPERATI3.900% 06/01/2052 DD 03/04/21	250,000.000	219,012	169,110
	CHARTER COMMUNICATIONS OPERATI4.800% 03/01/2050 DD 10/24/19	200,000.000	203,928	155,012
	CHARTER COMMUNICATIONS OPERATI4.800% 03/01/2050 DD 10/24/19	690,000.000	635,902	534,791
	CHARTER COMMUNICATIONS OPERATI5.125% 07/01/2049 DD 07/10/19	800,000.000	799,040	651,464
	CHARTER COMMUNICATIONS OPERATI5.250% 04/01/2053 DD 03/15/22	700,000.000	695,100	588,875
	CHARTER COMMUNICATIONS OPERATI5.375% 04/01/2038 DD 04/17/18	500,000.000	494,230	453,060
	CHARTER COMMUNICATIONS OPERATI5.375% 05/01/2047 DD 11/01/17	100,000.000	106,529	85,255
	CHARTER COMMUNICATIONS OPERATI5.750% 04/01/2048 DD 04/17/18	300,000.000	284,910	267,174
	CHARTER COMMUNICATIONS OPERATI6.384% 10/23/2035 DD 10/23/16	220,000.000	248,729	223,777
	CHARTER COMMUNICATIONS OPERATI6.484% 10/23/2045 DD 10/23/16	590,000.000	694,171	581,722
	CHARTER COMMUNICATIONS OPERATI6.834% 10/23/2055 DD 10/23/16	300,000.000	300,000	300,546
	CHENIERE ENERGY PARTNERS 144A5.950% 06/30/2033 DD 06/21/23	1,300,000.000	1,297,062	1,333,683
	CHUBB CORP/THE6.000% 05/11/2037 DD 05/11/07	360,000.000	487,555	398,984
	CI FINANCIAL CORP4.100% 06/15/2051 DD 06/07/21	300,000.000	299,844	177,825
	CIBANCO SA IBM / PLA ADMI 144A4.962% 07/18/2029 DD 07/18/19	300,000.000	300,450	286,281
	CIGNA GROUP/THE4.800% 07/15/2046 DD 01/15/20	1,045,000.000	1,162,427	976,124
	CITIGROUP INC4.750% 05/18/2046 DD 05/18/16	1,545,000.000	1,545,000	1,386,854
	CITIGROUP INCVAR RT 01/24/2039 DD 01/24/18	520,000.000	497,932	449,748
	CITIGROUP INCVAR RT 11/03/2032 DD 11/03/21	130,000.000	104,766	107,357
	CITIGROUP INCVAR RT 11/03/2042 DD 11/03/21	300,000.000	297,274	216,588
	CITIGROUP INCVAR RT 12/31/2049 DD 01/23/20	300,000.000	300,000	278,988
	CITIGROUP INCVAR RT 12/31/2049 DD 09/21/23	600,000.000	600,000	611,730
	CITIGROUP MORTGAGE LOAN T 6 A2VAR RT 09/25/2035 DD 08/01/05	40,846.230	40,897	40,267
	CLECO POWER LLC6.000% 12/01/2040 DD 11/15/10	475,000.000	572,019	473,057
	CLEVELAND CLINIC FOUNDATION/TH4.858% 01/01/2114 DD 09/18/14	605,000.000	605,000	571,138
	CNA FINANCIAL CORP5.500% 06/15/2033 DD 05/22/23	500,000.000	483,750	516,500
	COCA-COLA CO/THE3.000% 03/05/2051 DD 03/05/21	760,000.000	745,841	576,696
	COLUMBIA PIPELINE GROUP INC5.800% 06/01/2045 DD 12/01/15	255,000.000	296,398	254,607
	COLUMBIA PIPELINES OPERAT 144A6.497% 08/15/2043 DD 08/08/23	110,000.000	109,998	118,174

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	COMCAST CORP2.800% 01/15/2051 DD 05/28/20	280,000.000	260,823	187,516
	COMCAST CORP2.887% 11/01/2051 DD 05/01/22	659,000.000	622,277	447,995
	COMCAST CORP2.937% 11/01/2056 DD 05/01/22	1,437,000.000	1,385,397	950,073
	COMCAST CORP2.937% 11/01/2056 DD 05/01/22	3,202,000.000	3,138,600	2,117,002
	COMCAST CORP2.987% 11/01/2063 DD 05/01/22	365,000.000	358,183	236,600
	COMCAST CORP3.450% 02/01/2050 DD 11/05/19	1,100,000.000	1,097,371	848,122
	COMCAST CORP3.450% 02/01/2050 DD 11/05/19	1,160,000.000	1,157,228	894,383
	COMCAST CORP3.900% 03/01/2038 DD 02/08/18	525,000.000	532,679	470,510
	COMCAST CORP3.969% 11/01/2047 DD 10/19/17	115,000.000	124,847	96,886
	COMCAST CORP4.000% 03/01/2048 DD 02/08/18	530,000.000	520,423	446,663
	COMCAST CORP4.200% 08/15/2034 DD 08/12/14	800,000.000	935,761	766,504
	COMCAST CORP5.500% 05/15/2064 DD 05/09/23	400,000.000	398,120	422,796
	COMCAST CORP5.650% 06/15/2035 DD 06/09/05	20,000.000	25,096	21,484
	COMMONSPIRIT HEALTH4.187% 10/01/2049 DD 08/21/19	100,000.000	100,000	84,612
	COMMONWEALTH BANK OF AUST 144A3.743% 09/12/2039 DD 09/12/19	215,000.000	215,079	169,252
	COMMONWEALTH BANK OF AUST 144AVAR RT 09/12/2034 DD 09/12/19	400,000.000	400,000	357,264
	COMMONWEALTH EDISON CO3.650% 06/15/2046 DD 06/27/16	40,000.000	42,987	31,650
	COMMONWEALTH EDISON CO3.800% 10/01/2042 DD 10/01/12	195,000.000	214,130	161,735
	CONAGRA BRANDS INC5.300% 11/01/2038 DD 10/22/18	200,000.000	219,730	196,206
	CONAGRA BRANDS INC5.400% 11/01/2048 DD 10/22/18	500,000.000	497,490	485,575
	CONOCOPHILLIPS CO3.800% 03/15/2052 DD 03/08/22	415,000.000	398,621	336,768
	CONOCOPHILLIPS CO3.800% 03/15/2052 DD 03/08/22	470,000.000	469,243	381,400
	CONOCOPHILLIPS CO4.025% 03/15/2062 DD 09/15/22	927,000.000	904,270	756,349
	CONOCOPHILLIPS CO4.025% 03/15/2062 DD 09/15/22	70,000.000	68,284	57,114
	CONOCOPHILLIPS CO5.550% 03/15/2054 DD 08/17/23	255,000.000	254,350	271,759
	CONOCOPHILLIPS CO5.550% 03/15/2054 DD 08/17/23	1,100,000.000	1,097,195	1,172,292
	CONOCOPHILLIPS CO5.700% 09/15/2063 DD 08/17/23	215,000.000	214,413	233,817
	CONSOLIDATED EDISON CO OF NEW3.200% 12/01/2051 DD 12/02/21	315,000.000	315,000	223,697
	CONSOLIDATED EDISON CO OF NEW3.850% 06/15/2046 DD 06/17/16	900,000.000	898,731	734,670
	CONSOLIDATED EDISON CO OF NEW4.000% 11/15/2057 DD 11/16/17	200,000.000	201,388	166,146
	CONSOLIDATED EDISON CO OF NEW4.125% 05/15/2049 DD 05/09/19	200,000.000	199,930	167,454
	CONSOLIDATED EDISON CO OF NEW4.500% 05/15/2058 DD 05/10/18	300,000.000	260,115	260,934
	CONSOLIDATED EDISON CO OF NEW5.500% 12/01/2039 DD 12/04/09	665,000.000	860,005	672,674
	CONSOLIDATED EDISON CO OF NEW6.150% 11/15/2052 DD 11/14/22	215,000.000	213,689	244,287
	CONSOLIDATED EDISON CO OF NEW6.750% 04/01/2038 DD 04/04/08	286,000.000	425,076	326,658
	CONSTELLATION BRANDS INC3.750% 05/01/2050 DD 04/27/20	100,000.000	99,286	79,958
	CONSTELLATION BRANDS INC4.100% 02/15/2048 DD 02/07/18	261,000.000	238,184	222,761
	CONSTELLATION BRANDS INC4.500% 05/09/2047 DD 05/09/17	100,000.000	104,807	89,368
	CONSTELLATION BRANDS INC4.900% 05/01/2033 DD 05/01/23	300,000.000	297,918	302,349
	CONSTELLATION BRANDS INC5.250% 11/15/2048 DD 10/29/18	78,000.000	85,528	77,465
	CONSTELLATION ENERGY GENERATIO5.600% 06/15/2042 DD 12/15/12	1,440,000.000	1,486,449	1,441,325
	CONSTELLATION ENERGY GENERATIO6.250% 10/01/2039 DD 09/23/09	165,000.000	191,597	176,821
	CONSTELLATION ENERGY GENERATIO6.250% 10/01/2039 DD 09/23/09	400,000.000	462,748	428,656
	CONSTELLATION ENERGY GENERATIO6.500% 10/01/2053 DD 09/29/23	375,000.000	375,411	424,530
	CONSUMERS ENERGY CO2.500% 05/01/2060 DD 05/13/20	215,000.000	198,539	132,014
	CONSUMERS ENERGY CO3.500% 08/01/2051 DD 03/26/20	535,000.000	532,892	421,238
	CONSUMERS ENERGY CO3.500% 08/01/2051 DD 03/26/20	220,000.000	220,632	173,219
	CONSUMERS ENERGY CO4.200% 09/01/2052 DD 08/11/22	135,000.000	134,904	119,275
	CONTINENTAL RESOURCES INC/OK4.900% 06/01/2044 DD 05/19/14	330,000.000	260,304	267,561
	COOPERATIEVE RABOBANK UA5.250% 05/24/2041 DD 05/24/11	1,200,000.000	1,394,100	1,269,972
	COPT DEFENSE PROPERTIES LP2.900% 12/01/2033 DD 11/17/21	100,000.000	99,526	77,671
	COREBRIDGE FINANCIAL INC4.350% 04/05/2042 DD 04/05/23	145,000.000	144,961	123,280
	COREBRIDGE FINANCIAL INC4.400% 04/05/2052 DD 04/05/23	330,000.000	329,478	277,698
	COREBRIDGE FINANCIAL INC4.400% 04/05/2052 DD 04/05/23	500,000.000	499,915	420,755
	CORNING INC5.450% 11/15/2079 DD 11/19/19	100,000.000	99,720	96,973
	COSTAR GROUP INC 144A2.800% 07/15/2030 DD 07/01/20	100,000.000	99,921	85,123
	COX COMMUNICATIONS INC 144A4.700% 12/15/2042 DD 11/29/12	76,000.000	72,999	66,029

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	COX COMMUNICATIONS INC 144A5.700% 06/15/2033 DD 06/20/23	100,000.000	99,873	104,191
	CREDIT SUISSE AG/NEW YORK NY7.500% 02/15/2028 DD 01/09/23	900,000.000	897,939	986,562
	CROWN CASTLE INC2.900% 04/01/2041 DD 02/16/21	1,080,000.000	1,075,226	773,377
	CROWN CASTLE INC4.000% 11/15/2049 DD 08/15/19	600,000.000	605,699	475,182
	CROWN CASTLE INC4.150% 07/01/2050 DD 04/03/20	200,000.000	218,634	161,836
	CROWN CASTLE INC4.150% 07/01/2050 DD 04/03/20	85,000.000	84,065	68,780
	CROWN CASTLE INC4.750% 05/15/2047 DD 05/01/17	100,000.000	118,267	86,899
	CSX CORP4.500% 08/01/2054 DD 07/21/14	910,000.000	905,554	841,550
	CSX CORP6.150% 05/01/2037 DD 04/25/07	300,000.000	382,833	335,448
	CUMMINS INC4.875% 10/01/2043 DD 09/24/13	435,000.000	425,730	428,936
*	CVS HEALTH CORP2.700% 08/21/2040 DD 08/21/20	300,000.000	294,446	214,620
*	CVS HEALTH CORP4.780% 03/25/2038 DD 03/09/18	1,345,000.000	1,318,288	1,277,575
*	CVS HEALTH CORP4.780% 03/25/2038 DD 03/09/18	840,000.000	885,824	797,891
*	CVS HEALTH CORP5.050% 03/25/2048 DD 03/09/18	331,000.000	303,975	311,018
*	CVS HEALTH CORP5.050% 03/25/2048 DD 03/09/18	900,000.000	1,014,087	845,667
*	CVS HEALTH CORP5.125% 07/20/2045 DD 07/20/15	730,000.000	729,608	692,843
*	CVS HEALTH CORP5.300% 12/05/2043 DD 12/05/13	1,080,000.000	1,218,564	1,047,978
*	CVS HEALTH CORP5.625% 02/21/2053 DD 02/21/23	135,000.000	132,443	137,408
*	CVS HEALTH CORP5.875% 06/01/2053 DD 06/02/23	215,000.000	214,791	226,967
*	CVS HEALTH CORP6.000% 06/01/2063 DD 06/02/23	345,000.000	344,492	367,342
*	CVS PASS-THROUGH TRUST 144A7.507% 01/10/2032 DD 12/22/09	1,363,274.290	1,748,691	1,435,078
	DANAHER CORP2.600% 10/01/2050 DD 10/06/20	95,000.000	84,287	63,960
	DANAHER CORP2.800% 12/10/2051 DD 12/10/21	643,000.000	634,890	447,946
	DELL INTERNATIONAL LLC / EMC C3.450% 12/15/2051 DD 06/15/23	371,000.000	355,383	269,821
	DELL INTERNATIONAL LLC / EMC C8.100% 07/15/2036 DD 01/15/21	287,000.000	286,790	353,791
	DELL INTERNATIONAL LLC / EMC C8.350% 07/15/2046 DD 01/15/21	51,000.000	58,934	67,241
	DELTA AIR LINES INC / SKY 144A4.750% 10/20/2028 DD 09/23/20	100,000.000	100,000	98,378
	DELTA AIR LINES/SKYMILES 9/200.000% 10/20/2027 DD 09/14/20	480,000.000	503,700	490,949
	DH EUROPE FINANCE II SARL3.250% 11/15/2039 DD 11/07/19	260,000.000	259,651	216,369
	DIAMONDBACK ENERGY INC4.250% 03/15/2052 DD 03/17/22	200,000.000	199,428	162,048
	DISCOVER FINANCIAL SERVICESVAR RT 12/31/2049 DD 10/31/17	300,000.000	300,000	241,050
	DISCOVERY COMMUNICATIONS LLC4.000% 09/15/2055 DD 03/15/21	1,067,000.000	1,096,876	762,339
	DISCOVERY COMMUNICATIONS LLC5.200% 09/20/2047 DD 09/21/17	850,000.000	862,312	734,553
	DOC DR LLC3.950% 01/15/2028 DD 12/01/17	100,000.000	94,936	95,325
	DOLLAR GENERAL CORP4.125% 04/03/2050 DD 04/03/20	370,000.000	366,289	294,028
	DOMINION ENERGY INC3.300% 04/15/2041 DD 04/05/21	580,000.000	582,675	442,876
	DOMINION ENERGY INC4.850% 08/15/2052 DD 08/19/22	120,000.000	118,558	110,836
	DOMINION ENERGY INC5.375% 11/15/2032 DD 11/18/22	400,000.000	397,956	411,460
	DOMINION ENERGY INC7.000% 06/15/2038 DD 06/17/08	915,000.000	1,321,644	1,033,209
	DOMINION ENERGY SOUTH CAROLINA6.250% 10/15/2053 DD 10/06/23	700,000.000	696,038	808,003
	DOW CHEMICAL CO/THE5.550% 11/30/2048 DD 05/30/19	910,000.000	909,336	930,202
	DT MIDSTREAM INC 144A4.375% 06/15/2031 DD 06/09/21	300,000.000	300,000	270,477
	DTE ELECTRIC CO5.400% 04/01/2053 DD 03/03/23	180,000.000	179,669	189,706
	DUKE ENERGY CAROLINAS LLC3.550% 03/15/2052 DD 03/04/22	200,000.000	199,374	153,812
	DUKE ENERGY CAROLINAS LLC3.750% 06/01/2045 DD 03/12/15	120,000.000	115,056	96,197
	DUKE ENERGY CAROLINAS LLC4.250% 12/15/2041 DD 12/08/11	15,000.000	16,518	13,280
	DUKE ENERGY CAROLINAS LLC5.400% 01/15/2054 DD 06/15/23	456,000.000	464,601	471,294
	DUKE ENERGY CAROLINAS LLC6.050% 04/15/2038 DD 04/14/08	1,385,000.000	1,841,146	1,505,149
	DUKE ENERGY CORP3.500% 06/15/2051 DD 06/10/21	220,000.000	218,082	162,382
	DUKE ENERGY CORP3.750% 09/01/2046 DD 08/12/16	1,365,000.000	1,332,199	1,055,800
	DUKE ENERGY CORP3.750% 09/01/2046 DD 08/12/16	100,000.000	89,378	77,348
	DUKE ENERGY CORP3.750% 09/01/2046 DD 08/12/16	100,000.000	79,716	77,348
	DUKE ENERGY CORP3.950% 08/15/2047 DD 08/10/17	200,000.000	183,036	159,556
	DUKE ENERGY FLORIDA LLC3.000% 12/15/2051 DD 12/02/21	460,000.000	457,378	315,201
	DUKE ENERGY FLORIDA LLC3.400% 10/01/2046 DD 09/09/16	200,000.000	184,167	150,286
	DUKE ENERGY FLORIDA LLC4.200% 07/15/2048 DD 06/21/18	500,000.000	499,305	433,365
	DUKE ENERGY FLORIDA LLC6.350% 09/15/2037 DD 09/18/07	1,000,000.000	1,355,940	1,111,630

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	DUKE ENERGY FLORIDA LLC6.350% 09/15/2037 DD 09/18/07	120,000.000	168,610	133,396
	DUKE ENERGY FLORIDA LLC6.400% 06/15/2038 DD 06/18/08	695,000.000	963,365	779,317
	DUKE ENERGY INDIANA LLC6.450% 04/01/2039 DD 03/23/09	1,160,000.000	1,606,008	1,298,075
	DUKE ENERGY OHIO INC4.300% 02/01/2049 DD 01/08/19	215,000.000	262,037	183,720
	DUKE ENERGY OHIO INC5.650% 04/01/2053 DD 03/22/23	300,000.000	306,789	315,474
	DUKE ENERGY OHIO INC5.650% 04/01/2053 DD 03/22/23	200,000.000	206,446	210,316
	DUKE ENERGY PROGRESS LLC4.000% 04/01/2052 DD 03/17/22	1,000,000.000	991,340	825,300
	DUKE ENERGY PROGRESS LLC4.100% 05/15/2042 DD 05/18/12	30,000.000	32,714	25,945
	EASTERN GAS TRANSMISSION & STO4.600% 12/15/2044 DD 06/15/22	100,000.000	123,835	85,242
	EATON CORP4.700% 08/23/2052 DD 08/23/22	495,000.000	492,317	489,491
	EBAY INC4.000% 07/15/2042 DD 07/24/12	550,000.000	512,598	458,915
	ECOLAB INC2.750% 08/18/2055 DD 08/18/21	41,000.000	40,762	27,721
	EL PASO NATURAL GAS CO LLCVAR RT 06/15/2032 DD 06/15/03	430,000.000	619,763	501,857
	ELECTRICITE DE FRANCE SA 144A6.000% 01/22/2114 DD 01/22/14	600,000.000	661,398	590,556
	ELEVANCE HEALTH INC3.600% 03/15/2051 DD 03/17/21	300,000.000	305,922	236,082
	ELEVANCE HEALTH INC3.700% 09/15/2049 DD 09/09/19	200,000.000	198,778	158,534
	ELEVANCE HEALTH INC4.550% 03/01/2048 DD 03/02/18	300,000.000	294,051	274,338
	ELEVANCE HEALTH INC4.550% 05/15/2052 DD 04/29/22	200,000.000	198,924	183,246
	ELEVANCE HEALTH INC4.650% 01/15/2043 DD 09/10/12	40,000.000	50,172	37,046
	ELEVANCE HEALTH INC4.650% 01/15/2043 DD 09/10/12	100,000.000	101,827	92,616
	ELEVANCE HEALTH INC5.100% 01/15/2044 DD 08/06/13	100,000.000	101,444	97,854
	ELEVANCE HEALTH INC5.100% 01/15/2044 DD 08/06/13	1,215,000.000	1,213,360	1,188,926
	ELEVANCE HEALTH INC5.125% 02/15/2053 DD 02/08/23	460,000.000	457,264	460,892
	ELI LILLY & CO4.150% 03/15/2059 DD 02/22/19	65,000.000	57,251	59,481
	ELI LILLY & CO4.875% 02/27/2053 DD 02/27/23	384,000.000	382,305	399,425
	ELI LILLY & CO4.950% 02/27/2063 DD 02/27/23	415,000.000	410,577	431,974
	EMERA US FINANCE LP4.750% 06/15/2046 DD 12/15/16	300,000.000	305,804	247,653
	EMERA US FINANCE LP4.750% 06/15/2046 DD 12/15/16	149,000.000	150,922	123,001
	EMERSON ELECTRIC CO2.800% 12/21/2051 DD 12/21/21	1,005,000.000	1,002,769	693,822
	ENBRIDGE INC6.700% 11/15/2053 DD 11/09/23	500,000.000	499,350	583,795
	ENBRIDGE INC6.700% 11/15/2053 DD 11/09/23	420,000.000	419,454	490,388
	ENEL FINANCE INTERNATIONAL 144A4.750% 05/25/2047 DD 05/25/17	200,000.000	213,974	174,478
	ENEL FINANCE INTERNATIONAL 144A7.750% 10/14/2052 DD 10/14/22	700,000.000	662,997	865,522
	ENERGY TRANSFER LP3.750% 05/15/2030 DD 01/22/20	600,000.000	599,058	558,132
	ENERGY TRANSFER LP4.400% 03/15/2027 DD 03/09/17	450,000.000	454,683	440,204
	ENERGY TRANSFER LP4.900% 03/15/2035 DD 03/12/15	50,000.000	51,169	47,698
	ENERGY TRANSFER LP5.150% 02/01/2043 DD 01/22/13	50,000.000	47,753	44,600
	ENERGY TRANSFER LP5.300% 04/15/2047 DD 01/17/17	101,000.000	103,169	92,908
	ENERGY TRANSFER LP5.350% 05/15/2045 DD 11/17/14	135,000.000	134,715	125,771
	ENERGY TRANSFER LP5.350% 05/15/2045 DD 11/17/14	1,240,000.000	1,231,704	1,155,234
	ENERGY TRANSFER LP5.400% 10/01/2047 DD 09/21/17	1,260,000.000	1,242,670	1,178,566
	ENERGY TRANSFER LP5.800% 06/15/2038 DD 06/08/18	60,000.000	63,237	60,017
	ENERGY TRANSFER LP5.950% 10/01/2043 DD 09/19/13	100,000.000	78,314	98,723
	ENERGY TRANSFER LP6.125% 12/15/2045 DD 06/23/15	260,000.000	274,910	262,587
	ENERGY TRANSFER LP6.125% 12/15/2045 DD 06/23/15	200,000.000	253,334	201,990
	ENERGY TRANSFER LP6.500% 02/01/2042 DD 01/17/12	1,075,000.000	1,388,508	1,138,554
	ENERGY TRANSFER LP7.500% 07/01/2038 DD 03/28/08	555,000.000	657,953	643,745
	ENERGY TRANSFER LP7.500% 07/01/2038 DD 03/28/08	1,400,000.000	1,659,700	1,623,860
	ENLINK MIDSTREAM PARTNERS LP5.450% 06/01/2047 DD 05/11/17	100,000.000	99,981	87,250
	ENTERGY ARKANSAS LLC3.350% 06/15/2052 DD 03/30/21	600,000.000	596,268	435,630
	ENTERGY CORP3.750% 06/15/2050 DD 05/19/20	485,000.000	477,240	367,067
	ENTERGY CORP3.750% 06/15/2050 DD 05/19/20	620,000.000	694,374	469,241
	ENTERGY LOUISIANA LLC2.900% 03/15/2051 DD 03/06/20	110,000.000	109,731	73,693
	ENTERGY LOUISIANA LLC2.900% 03/15/2051 DD 03/06/20	200,000.000	192,926	133,988
	ENTERGY LOUISIANA LLC3.100% 06/15/2041 DD 03/10/21	645,000.000	638,706	488,542
	ENTERGY LOUISIANA LLC4.200% 04/01/2050 DD 03/12/19	300,000.000	297,879	254,391
	ENTERGY LOUISIANA LLC4.750% 09/15/2052 DD 08/24/22	135,000.000	134,267	124,563

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	ENTERGY TEXAS INC3.550% 09/30/2049 DD 09/20/19	800,000.000	793,416	605,704
	ENTERGY TEXAS INC3.550% 09/30/2049 DD 09/20/19	570,000.000	639,403	431,564
	ENTERGY TEXAS INC3.550% 09/30/2049 DD 09/20/19	260,000.000	285,464	196,854
	ENTERGY TEXAS INC5.000% 09/15/2052 DD 08/25/22	205,000.000	203,823	195,468
	ENTERPRISE PRODUCTS OPERATING3.200% 02/15/2052 DD 08/07/20	405,000.000	288,173	296,444
	ENTERPRISE PRODUCTS OPERATING3.300% 02/15/2053 DD 09/15/21	560,000.000	555,352	416,310
	ENTERPRISE PRODUCTS OPERATING4.200% 01/31/2050 DD 07/08/19	85,000.000	96,439	73,976
	ENTERPRISE PRODUCTS OPERATING4.250% 02/15/2048 DD 02/15/18	265,000.000	258,699	233,651
	ENTERPRISE PRODUCTS OPERATING4.450% 02/15/2043 DD 08/13/12	105,000.000	92,108	96,124
	ENTERPRISE PRODUCTS OPERATING4.850% 03/15/2044 DD 03/18/13	513,000.000	494,960	494,527
	ENTERPRISE PRODUCTS OPERATING4.850% 03/15/2044 DD 03/18/13	35,000.000	30,736	33,740
	ENTERPRISE PRODUCTS OPERATING4.900% 05/15/2046 DD 05/07/15	400,000.000	329,324	383,040
	ENTERPRISE PRODUCTS OPERATING4.900% 05/15/2046 DD 05/07/15	85,000.000	78,275	81,396
	ENTERPRISE PRODUCTS OPERATING4.950% 10/15/2054 DD 10/14/14	625,000.000	614,725	606,319
	ENTERPRISE PRODUCTS OPERATING4.950% 10/15/2054 DD 10/14/14	50,000.000	49,178	48,506
	ENTERPRISE PRODUCTS OPERATING5.100% 02/15/2045 DD 02/12/14	400,000.000	399,380	393,916
	ENTERPRISE PRODUCTS OPERATING5.100% 02/15/2045 DD 02/12/14	25,000.000	21,978	24,620
	ENTERPRISE PRODUCTS OPERATING5.700% 02/15/2042 DD 08/24/11	25,000.000	23,833	26,382
	ENTERPRISE PRODUCTS OPERATING5.950% 02/01/2041 DD 01/13/11	375,000.000	443,595	403,065
	ENTERPRISE PRODUCTS OPERATING6.125% 10/15/2039 DD 10/05/09	645,000.000	785,182	705,985
	ENTERPRISE PRODUCTS OPERATING6.450% 09/01/2040 DD 05/20/10	65,000.000	70,340	73,705
	ENTERPRISE PRODUCTS OPERATINGVAR RT 08/16/2077 DD 08/16/17	50,000.000	47,938	49,688
	EOG RESOURCES INC4.950% 04/15/2050 DD 04/14/20	50,000.000	49,706	49,320
	EPR PROPERTIES4.500% 06/01/2027 DD 05/23/17	200,000.000	202,605	188,798
	EQUINIX INC2.150% 07/15/2030 DD 06/22/20	100,000.000	99,711	84,800
	EQUINIX INC3.000% 07/15/2050 DD 06/22/20	100,000.000	97,079	68,168
	EQUINIX INC3.400% 02/15/2052 DD 05/17/21	200,000.000	198,356	147,022
	EQUINOR ASA3.700% 04/06/2050 DD 04/06/20	505,000.000	501,288	418,797
	EQUITABLE HOLDINGS INC5.000% 04/20/2048 DD 10/20/18	700,000.000	674,264	652,435
	EQUITABLE HOLDINGS INC5.594% 01/11/2033 DD 01/11/23	100,000.000	100,000	103,154
	ERAC USA FINANCE LLC 144A5.400% 05/01/2053 DD 05/01/23	225,000.000	223,875	237,159
	ERAC USA FINANCE LLC 144A7.000% 10/15/2037 DD 10/17/07	210,000.000	261,685	245,994
	ESSENTIAL UTILITIES INC3.351% 04/15/2050 DD 04/15/20	245,000.000	245,000	173,666
	EVERGY METRO INC4.125% 04/01/2049 DD 03/27/19	200,000.000	240,250	164,938
	EVERSOURCE ENERGY3.450% 01/15/2050 DD 01/10/20	100,000.000	117,540	72,338
	EXELON CORP4.450% 04/15/2046 DD 04/07/16	500,000.000	499,065	437,025
	EXELON CORP4.700% 04/15/2050 DD 04/01/20	135,000.000	134,846	121,821
	EXELON CORP4.950% 06/15/2035 DD 12/15/15	440,000.000	480,742	423,082
	EXPEDIA GROUP INC3.800% 02/15/2028 DD 09/21/17	610,000.000	591,375	588,620
	EXXON MOBIL CORP3.095% 08/16/2049 DD 08/16/19	200,000.000	196,174	149,032
	EXXON MOBIL CORP3.452% 04/15/2051 DD 04/15/20	270,000.000	280,036	212,806
	EXXON MOBIL CORP3.452% 04/15/2051 DD 04/15/20	760,000.000	760,000	599,009
	EXXON MOBIL CORP4.227% 03/19/2040 DD 03/19/20	635,000.000	681,483	591,566
	EXXON MOBIL CORP4.327% 03/19/2050 DD 03/19/20	435,000.000	435,000	397,355
	FACTSET RESEARCH SYSTEMS INC3.450% 03/01/2032 DD 03/01/22	200,000.000	199,212	179,372
	FAIRFAX FINANCIAL HLDG LTD2.750% 29-MAR-2028	500,000.000	607,985	526,195
	FAIRFAX FINANCIAL HOLDINGS LTD4.625% 04/29/2030 DD 04/29/20	200,000.000	200,000	192,414
	FARMERS INSURANCE EXCHANG 144AVAR RT 11/01/2057 DD 10/16/17	300,000.000	298,739	230,640
	FEDEX CORP4.550% 04/01/2046 DD 03/24/16	1,040,000.000	1,035,434	934,419
	FEDEX CORP4.900% 01/15/2034 DD 01/09/14	500,000.000	507,170	507,180
	FIDELITY NATIONAL INFORMATION5.625% 07/15/2052 DD 07/13/22	300,000.000	299,868	306,447
	FIRSTENERGY TRANSMISSION 144A4.550% 04/01/2049 DD 03/28/19	160,000.000	146,142	138,816
	FIRSTENERGY TRANSMISSION 144A5.450% 07/15/2044 DD 05/19/14	220,000.000	224,437	213,220
	FISERV INC4.400% 07/01/2049 DD 06/24/19	400,000.000	397,552	353,716
	FLEX INTERMEDIATE HOLDCO 144A4.317% 12/30/2039 DD 05/28/21	1,000,000.000	999,950	731,440
	FLEX LTD4.875% 05/12/2030 DD 05/12/20	100,000.000	99,562	98,170
	FLORIDA POWER & LIGHT CO4.050% 06/01/2042 DD 05/15/12	260,000.000	270,731	229,832

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	FMC CORP4.500% 10/01/2049 DD 09/20/19	270,000.000	269,862	210,994
	FMC CORP6.375% 05/18/2053 DD 05/18/23	280,000.000	279,331	287,616
*	FMR LLC 144A5.150% 02/01/2043 DD 02/01/13	300,000.000	305,634	279,987
	FORD MOTOR CO4.750% 01/15/2043 DD 01/08/13	510,000.000	496,857	422,561
	FORD MOTOR CO6.625% 10/01/2028 DD 09/30/98	220,000.000	249,743	231,587
	FORESEA HOLDING SA REGS7.500% 06/15/2030 DD 06/07/23	22,435.000	23,213	20,741
	FORTRESS TRANSPORTATION A 144A7.875% 12/01/2030 DD 11/21/23	200,000.000	198,666	208,370
	FORWARD AIR 9/23 COV-LITE TLB	500,000.000	480,000	472,915
	FREEPORT-MCMORAN INC5.450% 03/15/2043 DD 09/15/13	634,000.000	694,683	616,692
	GATX CORP4.500% 03/30/2045 DD 02/06/15	100,000.000	103,621	82,352
	GE HEALTHCARE TECHNOLOGIES INC6.377% 11/22/2052 DD 05/22/23	85,000.000	85,000	99,138
	GENERAL DYNAMICS CORP2.850% 06/01/2041 DD 05/10/21	195,000.000	199,672	150,078
	GENERAL DYNAMICS CORP4.250% 04/01/2040 DD 03/25/20	130,000.000	137,300	121,619
	GENERAL DYNAMICS CORP4.250% 04/01/2050 DD 03/25/20	155,000.000	152,722	144,319
	GENERAL MOTORS CO5.000% 04/01/2035 DD 11/12/14	105,000.000	122,492	100,409
	GENERAL MOTORS CO5.150% 04/01/2038 DD 08/07/17	210,000.000	235,029	199,219
	GENERAL MOTORS CO5.950% 04/01/2049 DD 09/10/18	115,000.000	101,583	112,997
	GENERAL MOTORS CO6.250% 10/02/2043 DD 04/02/14	285,000.000	361,568	291,592
	GENERAL MOTORS CO6.600% 04/01/2036 DD 02/23/16	850,000.000	849,320	911,846
	GENERAL MOTORS CO6.600% 04/01/2036 DD 02/23/16	90,000.000	104,104	96,548
	GEORGETOWN UNIVERSITY/THE2.943% 04/01/2050 DD 02/27/20	300,000.000	288,609	207,750
	GEORGIA POWER CO3.700% 01/30/2050 DD 01/10/20	60,000.000	62,566	47,506
	GEORGIA POWER CO4.300% 03/15/2042 DD 03/06/12	700,000.000	801,801	621,054
	GEORGIA POWER CO4.300% 03/15/2042 DD 03/06/12	645,000.000	662,244	572,257
	GEORGIA POWER CO5.125% 05/15/2052 DD 05/04/22	200,000.000	198,540	198,690
	GILEAD SCIENCES INC2.800% 10/01/2050 DD 09/30/20	190,000.000	128,989	131,693
	GILEAD SCIENCES INC4.000% 09/01/2036 DD 09/20/16	25,000.000	26,573	23,052
	GILEAD SCIENCES INC4.150% 03/01/2047 DD 09/20/16	70,000.000	63,085	61,143
	GILEAD SCIENCES INC4.500% 02/01/2045 DD 11/17/14	15,000.000	16,430	13,917
	GILEAD SCIENCES INC4.500% 02/01/2045 DD 11/17/14	1,355,000.000	1,347,046	1,257,142
	GILEAD SCIENCES INC4.600% 09/01/2035 DD 09/14/15	30,000.000	33,938	29,707
	GILEAD SCIENCES INC4.750% 03/01/2046 DD 09/14/15	555,000.000	576,839	530,708
	GILEAD SCIENCES INC5.550% 10/15/2053 DD 09/14/23	210,000.000	209,528	228,245
	GLAXOSMITHKLINE CAPITAL INC6.375% 05/15/2038 DD 05/13/08	255,000.000	363,717	296,899
	GLENCORE FINANCE CANADA L 144AVAR RT 10/25/2042 DD 10/25/12	650,000.000	645,749	632,918
	GLENCORE FUNDING LLC 144A6.500% 10/06/2033 DD 10/06/23	300,000.000	298,263	327,795
	GLOBAL PAYMENTS INC2.900% 05/15/2030 DD 05/15/20	100,000.000	99,673	88,080
	GLOBAL PAYMENTS INC5.950% 08/15/2052 DD 08/22/22	200,000.000	199,116	204,448
	GLP CAPITAL LP / GLP FINANCING3.250% 01/15/2032 DD 12/13/21	100,000.000	99,376	84,425
	GLP CAPITAL LP / GLP FINANCING5.300% 01/15/2029 DD 09/26/18	300,000.000	299,955	297,981
	GLP CAPITAL LP / GLP FINANCING5.750% 06/01/2028 DD 05/21/18	100,000.000	116,814	100,792
*	GOLDMAN SACHS GROUP INC/THE4.800% 07/08/2044 DD 07/08/14	220,000.000	235,614	208,487
*	GOLDMAN SACHS GROUP INC/THE6.750% 10/01/2037 DD 10/03/07	2,045,000.000	2,210,883	2,256,514
*	GOLDMAN SACHS GROUP INC/THE6.750% 10/01/2037 DD 10/03/07	610,000.000	728,310	673,092
*	GOLDMAN SACHS GROUP INC/THEVAR RT 01/27/2032 DD 01/27/21	200,000.000	159,944	161,882
*	GOLDMAN SACHS GROUP INC/THEVAR RT 02/24/2043 DD 01/24/22	275,000.000	272,963	215,553
*	GOLDMAN SACHS GROUP INC/THEVAR RT 04/22/2042 DD 04/22/21	250,000.000	248,190	192,080
*	GOLDMAN SACHS GROUP INC/THEVAR RT 04/22/2042 DD 04/22/21	500,000.000	500,000	384,160
*	GOLDMAN SACHS GROUP INC/THEVAR RT 04/23/2039 DD 04/23/18	15,000.000	16,179	13,615
*	GOLDMAN SACHS GROUP INC/THEVAR RT 10/31/2038 DD 10/31/17	535,000.000	535,082	468,082
*	GOLDMAN SACHS GROUP INC/THEVAR RT 12/31/2049 DD 08/18/23	200,000.000	200,000	209,066
	GOODMAN US FINANCE THREE 144A3.700% 03/15/2028 DD 09/27/17	1,400,000.000	1,394,834	1,303,372
	GRAY OAK PIPELINE LLC 144A3.450% 10/15/2027 DD 09/15/20	100,000.000	99,997	93,056
	GREENSAIF PIPELINES BIDCO 144A6.510% 02/23/2042 DD 02/23/23	200,000.000	200,000	211,136
	GUARDIAN LIFE INSURANCE C 144A3.700% 01/22/2070 DD 01/22/20	200,000.000	194,354	136,656
	HALEON US CAPITAL LLC4.000% 03/24/2052 DD 09/24/22	250,000.000	245,410	212,718
	HASBRO INC6.350% 03/15/2040 DD 03/11/10	605,000.000	719,484	632,473

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	HCA INC4.375% 03/15/2042 DD 03/15/23	115,000.000	113,190	97,457
	HCA INC4.625% 03/15/2052 DD 03/15/23	200,000.000	199,804	170,742
	HCA INC5.125% 06/15/2039 DD 06/12/19	400,000.000	396,344	382,168
	HCA INC5.125% 06/15/2039 DD 06/12/19	215,000.000	196,383	205,415
	HCA INC5.250% 06/15/2049 DD 06/12/19	540,000.000	532,051	503,815
	HCA INC5.250% 06/15/2049 DD 06/12/19	100,000.000	119,319	93,299
	HCA INC5.500% 06/15/2047 DD 06/22/17	200,000.000	242,118	192,916
	HCA INC5.875% 02/01/2029 DD 01/30/19	300,000.000	300,000	309,888
	HESS CORP5.800% 04/01/2047 DD 09/28/16	450,000.000	525,299	486,662
	HESS CORP6.000% 01/15/2040 DD 12/14/09	100,000.000	104,687	109,050
	HESS CORP6.000% 01/15/2040 DD 12/14/09	75,000.000	76,553	81,788
	HOAG MEMORIAL HOSPITAL PRESBYT3.803% 07/15/2052 DD 03/30/22	500,000.000	500,000	412,130
	HOME DEPOT INC/THE2.375% 03/15/2051 DD 01/07/21	90,000.000	55,376	57,203
	HOME DEPOT INC/THE2.750% 09/15/2051 DD 09/21/21	970,000.000	959,621	665,061
	HOME DEPOT INC/THE3.125% 12/15/2049 DD 01/13/20	385,000.000	321,461	287,722
	HOME DEPOT INC/THE3.300% 04/15/2040 DD 03/30/20	235,000.000	235,011	194,754
	HOME DEPOT INC/THE3.350% 04/15/2050 DD 03/30/20	215,000.000	195,323	167,816
	HOME DEPOT INC/THE3.625% 04/15/2052 DD 03/28/22	685,000.000	620,357	557,474
	HOME DEPOT INC/THE3.900% 06/15/2047 DD 06/05/17	360,000.000	349,148	310,450
	HOME DEPOT INC/THE4.200% 04/01/2043 DD 04/05/13	350,000.000	312,498	319,442
	HOME DEPOT INC/THE4.400% 03/15/2045 DD 06/12/14	500,000.000	513,170	465,550
	HOME DEPOT INC/THE4.500% 12/06/2048 DD 12/06/18	75,000.000	93,585	71,031
	HOME DEPOT INC/THE4.875% 02/15/2044 DD 09/10/13	270,000.000	282,815	268,056
	HOME DEPOT INC/THE4.950% 09/15/2052 DD 09/19/22	190,000.000	187,429	192,780
	HOME DEPOT INC/THE4.950% 09/15/2052 DD 09/19/22	230,000.000	226,655	233,365
	HOME DEPOT INC/THE5.875% 12/16/2036 DD 12/19/06	635,000.000	836,720	711,441
	HOST HOTELS & RESORTS LP3.375% 12/15/2029 DD 09/26/19	200,000.000	198,436	179,876
	HSBC BANK USA NA7.000% 01/15/2039 DD 06/18/08	40,000.000	57,198	46,372
	HSBC BANK USA NA7.000% 01/15/2039 DD 06/18/08	1,000,000.000	1,307,320	1,159,300
	HSBC HOLDINGS PLC7.625% 05/17/2032 DD 05/17/22	400,000.000	497,544	446,648
	HSBC HOLDINGS PLCVAR RT 06/19/2029 DD 06/19/18	500,000.000	557,665	485,290
	HUMANA INC3.950% 08/15/2049 DD 08/15/19	200,000.000	199,268	165,020
	HUMANA INC5.500% 03/15/2053 DD 03/13/23	110,000.000	108,452	114,302
	HUMANA INC5.875% 03/01/2033 DD 11/22/22	90,000.000	93,366	96,104
	HYATT HOTELS CORPVAR RT 04/23/2030 DD 04/23/20	800,000.000	951,528	827,240
	IBERDROLA INTERNATIONAL BV6.750% 07/15/2036 DD 07/24/06	185,000.000	195,972	214,861
	IDAHO POWER CO4.200% 03/01/2048 DD 03/16/18	195,000.000	165,885	165,885
	IDAHO POWER CO5.500% 03/15/2053 DD 03/14/23	35,000.000	35,999	36,301
	INDIANA MICHIGAN POWER CO4.250% 08/15/2048 DD 08/08/18	240,000.000	248,006	201,451
	INDIANA MICHIGAN POWER CO4.550% 03/15/2046 DD 03/03/16	369,000.000	367,734	331,211
	INDIANA MICHIGAN POWER CO5.625% 04/01/2053 DD 03/23/23	400,000.000	409,396	421,356
	INTEGRIS BAPTIST MEDICAL CENTE3.875% 08/15/2050 DD 10/13/20	100,000.000	100,000	76,762
	INTEL CORP3.734% 12/08/2047 DD 06/08/18	942,000.000	970,788	767,636
	INTEL CORP4.100% 05/19/2046 DD 05/19/16	120,000.000	120,539	106,178
	INTEL CORP4.750% 03/25/2050 DD 03/25/20	425,000.000	424,528	402,981
	INTEL CORP4.750% 03/25/2050 DD 03/25/20	230,000.000	190,012	218,084
	INTEL CORP4.900% 08/05/2052 DD 08/05/22	680,000.000	659,720	668,426
	INTEL CORP5.050% 08/05/2062 DD 08/05/22	300,000.000	299,334	297,909
	INTEL CORP5.625% 02/10/2043 DD 02/10/23	95,000.000	94,943	101,892
	INTEL CORP5.700% 02/10/2053 DD 02/10/23	280,000.000	275,800	303,828
	INTEL CORP5.900% 02/10/2063 DD 02/10/23	200,000.000	204,634	223,966
	INTEL CORP5.900% 02/10/2063 DD 02/10/23	215,000.000	214,901	240,763
	INTERCONTINENTAL EXCHANGE INC3.000% 06/15/2050 DD 05/26/20	100,000.000	98,496	71,824
	INTERNATIONAL BUSINESS MACHINE2.950% 05/15/2050 DD 05/07/20	710,000.000	704,114	490,170
	INTERNATIONAL BUSINESS MACHINE4.250% 05/15/2049 DD 05/15/19	455,000.000	448,544	399,799
	INTERNATIONAL FLAVORS & F 144A3.268% 11/15/2040 DD 09/16/20	915,000.000	828,408	657,071
	INTERNATIONAL FLAVORS & F 144A3.468% 12/01/2050 DD 09/16/20	865,000.000	760,909	592,785

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	INTERNATIONAL FLAVORS & FRAGRA5.000% 09/26/2048 DD 09/26/18	185,000.000	208,333	157,328
	INTERNATIONAL PAPER CO4.350% 08/15/2048 DD 08/09/17	319,000.000	319,196	285,432
	INTERSTATE POWER AND LIGHT CO6.250% 07/15/2039 DD 07/10/09	370,000.000	486,491	399,101
	INTESA SANPAOLO SPA 144AVAR RT 06/01/2042 DD 06/01/21	600,000.000	600,000	427,770
	INTUIT INC5.500% 09/15/2053 DD 09/15/23	100,000.000	99,172	109,359
	INVITATION HOMES OPERATING PAR5.500% 08/15/2033 DD 08/02/23	200,000.000	197,284	200,374
	JAB HOLDINGS BV 144A4.500% 04/08/2052 DD 04/08/22	500,000.000	491,270	391,770
	JBS USA HOLDING LUX SARL/ 144A7.250% 11/15/2053 DD 09/19/23	320,000.000	319,318	347,725
	JBS USA HOLDING LUX SARL/ JBS4.375% 02/02/2052 DD 08/02/23	600,000.000	596,522	446,802
	JBS USA HOLDING LUX SARL/ JBS6.500% 12/01/2052 DD 06/01/23	880,000.000	873,294	886,142
	JBS USA HOLDING LUX SARL/ JBS6.500% 12/01/2052 DD 06/01/23	560,000.000	561,938	563,909
	JEFFERIES FINANCIAL GROUP INC6.500% 01/20/2043 DD 01/18/13	435,000.000	429,737	454,884
	JERSEY CENTRAL POWER & LIGHT C6.150% 06/01/2037 DD 12/01/07	1,800,000.000	2,250,216	1,909,782
	JOHNSON & JOHNSON2.250% 09/01/2050 DD 08/25/20	1,140,000.000	1,129,888	757,530
	JOHNSON CONTROLS INTERNATIONALSTEP 07/02/2064 DD 07/02/2016	750,000.000	706,230	685,005
*	JP MORGAN MORTGAGE ACQ OPT2 M3VAR RT 12/25/2035 DD 12/21/05	5,772.950	5,724	5,759
*	JP MORGAN MORTGAGE ACQ WMC1 M3VAR RT 09/25/2035 DD 10/27/05	90,358.260	88,551	89,192
*	JPMORGAN CHASE & CO5.500% 10/15/2040 DD 10/21/10	15,000.000	19,149	15,654
*	JPMORGAN CHASE & CO5.500% 10/15/2040 DD 10/21/10	100,000.000	118,232	104,362
*	JPMORGAN CHASE & CO6.400% 05/15/2038 DD 05/22/08	2,090,000.000	2,702,997	2,399,759
*	JPMORGAN CHASE & COVAR RT 04/22/2041 DD 04/22/20	630,000.000	623,332	486,568
*	JPMORGAN CHASE & COVAR RT 04/22/2042 DD 04/22/21	40,000.000	29,689	30,997
*	JPMORGAN CHASE & COVAR RT 04/22/2051 DD 04/22/20	75,000.000	84,744	54,131
*	JPMORGAN CHASE & COVAR RT 04/22/2052 DD 04/22/21	240,000.000	229,850	180,223
*	JPMORGAN CHASE & COVAR RT 04/22/2052 DD 04/22/21	1,600,000.000	1,600,000	1,201,488
*	JPMORGAN CHASE & COVAR RT 06/01/2034 DD 06/01/23	100,000.000	100,319	101,526
*	JPMORGAN CHASE & COVAR RT 07/24/2038 DD 07/24/17	590,000.000	566,847	524,345
*	JPMORGAN CHASE & COVAR RT 07/24/2048 DD 07/24/17	270,000.000	260,893	230,742
*	JPMORGAN CHASE & COVAR RT 10/23/2034 DD 10/23/23	700,000.000	700,000	760,242
*	JPMORGAN CHASE & COVAR RT 10/23/2034 DD 10/23/23	210,000.000	210,000	228,073
*	JPMORGAN CHASE & COVAR RT 11/19/2041 DD 11/19/20	10,000.000	7,027	7,113
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 01/23/20	500,000.000	488,625	482,505
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 05/12/21	200,000.000	199,817	183,330
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 07/31/19	500,000.000	500,000	490,825
	KAISER FOUNDATION HOSPITALS2.810% 06/01/2041 DD 06/15/21	480,000.000	479,289	362,203
	KAISER FOUNDATION HOSPITALS3.002% 06/01/2051 DD 06/15/21	645,000.000	642,462	461,530
	KAISER FOUNDATION HOSPITALS3.266% 11/01/2049 DD 10/31/19	270,000.000	269,930	203,839
	KELLANOVA4.500% 04/01/2046 DD 03/07/16	645,000.000	638,569	578,442
	KENTUCKY UTILITIES CO3.300% 06/01/2050 DD 06/03/20	395,000.000	393,061	290,341
	KENTUCKY UTILITIES CO4.375% 10/01/2045 DD 09/28/15	100,000.000	101,845	86,492
	KENVUE INC5.050% 03/22/2053 DD 09/22/23	139,000.000	138,335	144,413
	KENVUE INC5.050% 03/22/2053 DD 09/22/23	475,000.000	471,951	493,497
	KENVUE INC5.100% 03/22/2043 DD 09/22/23	30,000.000	29,794	31,223
	KENVUE INC5.200% 03/22/2063 DD 09/22/23	200,000.000	198,600	210,066
	KEURIG DR PEPPER INC3.800% 05/01/2050 DD 04/13/20	140,000.000	139,227	114,044
	KEURIG DR PEPPER INC4.500% 04/15/2052 DD 04/22/22	835,000.000	827,535	768,459
	KILROY REALTY LP2.500% 11/15/2032 DD 08/12/20	100,000.000	99,364	75,836
	KILROY REALTY LP2.650% 11/15/2033 DD 10/07/21	400,000.000	399,828	303,936
	KINDER MORGAN ENERGY PARTNERS4.700% 11/01/2042 DD 11/08/12	400,000.000	402,684	344,092
	KINDER MORGAN ENERGY PARTNERS5.400% 09/01/2044 DD 09/11/14	90,000.000	77,200	84,473
	KINDER MORGAN ENERGY PARTNERS5.625% 09/01/2041 DD 08/17/11	800,000.000	862,280	764,368
	KINDER MORGAN ENERGY PARTNERS6.375% 03/01/2041 DD 03/04/11	215,000.000	213,778	220,560
	KINDER MORGAN ENERGY PARTNERS6.500% 09/01/2039 DD 09/16/09	680,000.000	822,358	716,135
	KINDER MORGAN ENERGY PARTNERS6.950% 01/15/2038 DD 06/21/07	115,000.000	148,716	126,512
	KINDER MORGAN INC3.250% 08/01/2050 DD 08/05/20	270,000.000	184,587	181,629
	KINDER MORGAN INC3.600% 02/15/2051 DD 02/11/21	335,000.000	235,692	240,416
	KINDER MORGAN INC5.050% 02/15/2046 DD 02/26/15	255,000.000	268,236	228,251

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	KINDER MORGAN INC5.200% 03/01/2048 DD 03/01/18	390,000.000	383,063	357,322
	KINDER MORGAN INC5.450% 08/01/2052 DD 08/03/22	230,000.000	214,759	220,846
	KINDER MORGAN INC5.550% 06/01/2045 DD 11/26/14	270,000.000	283,763	260,642
	KKR GROUP FINANCE CO VII 144A3.625% 02/25/2050 DD 02/25/20	200,000.000	198,948	143,836
	KKR GROUP FINANCE CO VIII 144A3.500% 08/25/2050 DD 08/25/20	100,000.000	61,353	71,497
	KKR GROUP FINANCE CO XII 144A4.850% 05/17/2032 DD 05/17/22	500,000.000	498,235	489,840
	KLA CORP4.950% 07/15/2052 DD 06/23/22	230,000.000	231,684	233,121
	KLA CORP5.650% 11/01/2034 DD 11/06/14	100,000.000	99,764	105,916
	KONINKLIJKE AHOLD DELHAIZE NV5.700% 10/01/2040 DD 10/08/10	251,000.000	289,577	257,571
	KRAFT HEINZ FOODS CO 144A7.125% 08/01/2039 DD 07/29/09	1,800,000.000	2,490,606	2,139,300
	KRAFT HEINZ FOODS CO4.375% 06/01/2046 DD 05/24/16	1,460,000.000	1,455,386	1,278,960
	KRAFT HEINZ FOODS CO4.375% 06/01/2046 DD 05/24/16	120,000.000	94,898	105,120
	KRAFT HEINZ FOODS CO4.875% 10/01/2049 DD 10/01/20	103,000.000	95,610	97,821
	KRAFT HEINZ FOODS CO5.200% 07/15/2045 DD 07/15/16	715,000.000	677,476	702,144
	KRAFT HEINZ FOODS CO5.500% 06/01/2050 DD 12/01/20	115,000.000	110,074	118,968
	L3HARRIS TECHNOLOGIES INC5.054% 04/27/2045 DD 04/27/15	200,000.000	228,320	197,888
	LAM RESEARCH CORP2.875% 06/15/2050 DD 05/05/20	265,000.000	264,303	189,321
	LAS VEGAS SANDS CORP2.900% 06/25/2025 DD 11/25/19	200,000.000	199,750	192,196
	LAS VEGAS SANDS CORP3.900% 08/08/2029 DD 07/31/19	1,650,000.000	1,660,612	1,520,294
	LAZARD GROUP LLC4.375% 03/11/2029 DD 03/11/19	70,000.000	69,469	68,135
	LEAR CORP3.550% 01/15/2052 DD 11/08/21	380,000.000	379,411	265,852
	LEAR CORP3.800% 09/15/2027 DD 08/17/17	261,000.000	259,157	251,659
	LEAR CORP5.250% 05/15/2049 DD 05/01/19	200,000.000	196,640	185,114
	LEIDOS INC4.375% 05/15/2030 DD 05/15/21	100,000.000	98,716	95,883
	LIBERTY MUTUAL GROUP INC 144A3.950% 05/15/2060 DD 05/07/20	200,000.000	194,828	144,402
	LINCOLN NATIONAL CORP6.300% 10/09/2037 DD 10/09/07	415,000.000	476,818	439,531
	LLOYDS BANK PLC REGSSTEP 04/02/2032	200,000.000	153,000	128,568
	LOCKHEED MARTIN CORP4.090% 09/15/2052 DD 09/07/17	415,000.000	362,260	370,251
	LOCKHEED MARTIN CORP4.500% 05/15/2036 DD 11/23/15	415,000.000	407,215	411,585
	LOCKHEED MARTIN CORP5.200% 02/15/2055 DD 05/25/23	200,000.000	203,056	210,828
	LOCKHEED MARTIN CORP5.200% 02/15/2055 DD 05/25/23	165,000.000	163,746	173,933
	LOCKHEED MARTIN CORP5.700% 11/15/2054 DD 10/24/22	1,200,000.000	1,285,824	1,356,252
	LOCKHEED MARTIN CORP5.700% 11/15/2054 DD 10/24/22	245,000.000	249,162	276,901
	LORCA TELECOM BONDCO SA REGS4.000% 09/18/2027	400,000.000	369,727	430,809
	LOUISVILLE GAS AND ELECTRIC CO4.250% 04/01/2049 DD 04/01/19	100,000.000	99,882	84,917
	LOWE'S COS INC3.700% 04/15/2046 DD 04/20/16	1,355,000.000	1,347,466	1,073,146
	LOWE'S COS INC4.250% 04/01/2052 DD 03/24/22	230,000.000	223,913	195,426
	LOWE'S COS INC4.450% 04/01/2062 DD 03/24/22	235,000.000	233,664	197,931
	LOWE'S COS INC5.625% 04/15/2053 DD 09/08/22	1,020,000.000	1,017,757	1,073,621
	LOWE'S COS INC5.800% 09/15/2062 DD 09/08/22	55,000.000	54,893	58,480
	LYB INTERNATIONAL FINANCE BV4.875% 03/15/2044 DD 02/28/14	260,000.000	263,752	240,048
	LYB INTERNATIONAL FINANCE BV5.250% 07/15/2043 DD 07/16/13	810,000.000	785,732	773,947
	LYB INTERNATIONAL FINANCE III4.200% 05/01/2050 DD 04/20/20	40,000.000	39,749	31,992
	MARATHON OIL CORP5.200% 06/01/2045 DD 06/10/15	235,000.000	234,861	209,164
	MARATHON PETROLEUM CORP4.750% 09/15/2044 DD 09/05/14	170,000.000	195,961	152,089
	MARATHON PETROLEUM CORP6.500% 03/01/2041 DD 09/01/11	140,000.000	184,019	150,731
	MARRIOTT INTERNATIONAL INC/MD2.850% 04/15/2031 DD 03/05/21	500,000.000	499,025	433,380
	MARRIOTT INTERNATIONAL INC/MD3.500% 10/15/2032 DD 08/14/20	200,000.000	198,556	178,632
	MARSH & MCLENNAN COS INC4.350% 01/30/2047 DD 01/12/17	345,000.000	342,813	310,610
	MARSH & MCLENNAN COS INC4.350% 01/30/2047 DD 01/12/17	120,000.000	93,256	108,038
	MARSH & MCLENNAN COS INC4.900% 03/15/2049 DD 01/15/19	130,000.000	113,530	126,199
	MARSH & MCLENNAN COS INC4.900% 03/15/2049 DD 01/15/19	500,000.000	499,465	485,380
	MARSH & MCLENNAN COS INC5.700% 09/15/2053 DD 09/11/23	200,000.000	199,400	217,420
	MARSH & MCLENNAN COS INC5.700% 09/15/2053 DD 09/11/23	45,000.000	44,895	48,920
	MASCO CORP7.750% 08/01/2029 DD 08/03/99	187,000.000	206,635	208,152
	MASSACHUSETTS ELECTRIC CO 144A5.900% 11/15/2039 DD 11/18/09	700,000.000	895,524	710,493
	MASSACHUSETTS INSTITUTE OF TEC5.600% 07/01/2111 DD 05/18/11	1,500,000.000	2,165,925	1,726,815

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	MASSACHUSETTS MUTUAL LIFE 144A3.375% 04/15/2050 DD 04/16/20	155,000.000	154,361	113,457
	MASTERCARD INC3.850% 03/26/2050 DD 03/26/20	250,000.000	248,940	219,020
	MATTEL INC5.450% 11/01/2041 DD 11/08/11	565,000.000	631,619	506,178
	MCDONALD'S CORP4.450% 03/01/2047 DD 03/09/17	200,000.000	199,672	182,972
	MDC HOLDINGS INC3.966% 08/06/2061 DD 08/06/21	200,000.000	200,000	130,820
	MELCO RESORTS FINANCE LTD 144A4.875% 06/06/2025 DD 06/06/17	200,000.000	200,500	194,000
	MELCO RESORTS FINANCE LTD 144A5.625% 07/17/2027 DD 07/17/19	200,000.000	202,750	185,498
	MERCK & CO INC4.900% 05/17/2044 DD 05/17/23	565,000.000	561,627	573,170
	MERCK & CO INC5.000% 05/17/2053 DD 05/17/23	360,000.000	358,556	371,642
	MERCK & CO INC5.150% 05/17/2063 DD 05/17/23	230,000.000	228,995	240,916
	META PLATFORMS INC4.450% 08/15/2052 DD 08/09/22	349,000.000	341,029	321,820
	META PLATFORMS INC5.600% 05/15/2053 DD 05/03/23	1,605,000.000	1,586,749	1,747,989
	META PLATFORMS INC5.750% 05/15/2063 DD 05/03/23	600,000.000	598,212	659,322
	META PLATFORMS INC5.750% 05/15/2063 DD 05/03/23	110,000.000	109,672	120,876
	METLIFE INC5.000% 07/15/2052 DD 07/11/22	300,000.000	299,487	298,869
	METLIFE INC5.000% 07/15/2052 DD 07/11/22	75,000.000	70,214	74,717
	METLIFE INC5.250% 01/15/2054 DD 01/06/23	665,000.000	649,647	685,894
	METLIFE INC5.875% 02/06/2041 DD 08/06/10	260,000.000	261,182	283,969
	METLIFE INCVAR RT 12/15/2044 DD 09/15/14	160,000.000	148,904	151,525
	MEXICO CITY AIRPORT TRUST 144A5.500% 07/31/2047 DD 09/20/17	340,000.000	337,953	292,400
	MGM CHINA HOLDINGS LTD 144A4.750% 02/01/2027 DD 03/31/21	800,000.000	799,760	761,000
	MICRON TECHNOLOGY INC4.663% 02/15/2030 DD 07/12/19	150,000.000	149,991	146,622
	MICRON TECHNOLOGY INC5.327% 02/06/2029 DD 02/06/19	200,000.000	199,020	204,170
	MICROSOFT CORP 144A2.500% 09/15/2050 DD 09/15/23	655,000.000	397,637	444,365
	MICROSOFT CORP 144A2.500% 09/15/2050 DD 09/15/23	600,000.000	364,248	407,052
	MICROSOFT CORP2.525% 06/01/2050 DD 06/01/20	812,000.000	746,593	557,170
	MICROSOFT CORP2.675% 06/01/2060 DD 06/01/20	34,000.000	33,152	22,782
	MICROSOFT CORP2.921% 03/17/2052 DD 03/17/21	592,000.000	564,480	439,063
	MICROSOFT CORP2.921% 03/17/2052 DD 03/17/21	2,260,000.000	2,280,024	1,676,152
	MICROSOFT CORP3.041% 03/17/2062 DD 03/17/21	166,000.000	161,858	120,421
	MICROSOFT CORP3.450% 08/08/2036 DD 08/08/16	80,000.000	70,926	73,767
	MIDAMERICAN ENERGY CO2.700% 08/01/2052 DD 07/22/21	400,000.000	246,000	259,560
	MIDAMERICAN ENERGY CO3.650% 08/01/2048 DD 02/01/18	300,000.000	274,968	238,431
	MIDAMERICAN ENERGY CO4.250% 07/15/2049 DD 01/09/19	800,000.000	799,176	699,000
	MIDAMERICAN ENERGY CO4.800% 09/15/2043 DD 09/19/13	300,000.000	371,679	282,705
	MIDAMERICAN ENERGY CO5.850% 09/15/2054 DD 09/07/23	200,000.000	214,224	222,084
	MIDAMERICAN ENERGY CO5.850% 09/15/2054 DD 09/07/23	175,000.000	174,797	194,324
	MIDWEST CONNECTOR CAPITAL 144A4.625% 04/01/2029 DD 03/11/19	200,000.000	199,706	192,750
	MILL CITY MORTGAGE GS2 A1 144AVAR RT 08/25/2059 DD 01/01/19	70,662.530	71,107	66,680
	MINERA MEXICO SA DE CV 144A4.500% 01/26/2050 DD 09/26/19	645,000.000	625,719	520,444
	MITSUBISHI UFJ FINANCIAL GROUP4.153% 03/07/2039 DD 03/07/19	200,000.000	200,000	184,842
	MITSUBISHI UFJ FINANCIAL GROUPVAR RT 10/13/2032 DD 10/13/21	700,000.000	700,000	588,196
	MOLSON COORS BEVERAGE CO5.000% 05/01/2042 DD 05/03/12	665,000.000	709,231	642,244
	MONONGAHELA POWER CO 144A5.400% 12/15/2043 DD 11/27/13	380,000.000	453,040	372,594
	MOODY'S CORP5.250% 07/15/2044 DD 07/16/14	595,000.000	604,895	602,461
	MOODY'S CORP5.250% 07/15/2044 DD 07/16/14	300,000.000	304,989	303,762
	MORGAN STANLEY4.300% 01/27/2045 DD 01/27/15	1,140,000.000	1,131,450	1,031,723
	MORGAN STANLEY4.300% 01/27/2045 DD 01/27/15	195,000.000	196,478	176,479
	MORGAN STANLEY4.375% 01/22/2047 DD 01/20/17	695,000.000	690,288	628,113
	MORGAN STANLEY4.375% 01/22/2047 DD 01/20/17	35,000.000	26,671	31,632
	MORGAN STANLEYVAR RT 01/19/2038 DD 01/19/23	125,000.000	125,000	126,651
	MORGAN STANLEYVAR RT 01/25/2052 DD 01/25/21	200,000.000	200,000	134,438
	MORGAN STANLEYVAR RT 07/22/2038 DD 07/24/17	460,000.000	450,703	403,241
	MORGAN STANLEYVAR RT 10/18/2033 DD 10/18/22	600,000.000	600,000	648,132
	MOTOROLA SOLUTIONS INC2.300% 11/15/2030 DD 08/14/20	200,000.000	199,604	169,138
	MOTOROLA SOLUTIONS INC5.500% 09/01/2044 DD 08/19/14	200,000.000	199,762	199,204
	MPLX LP4.500% 04/15/2038 DD 02/08/18	755,000.000	744,723	673,754

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	MPLX LP4.700% 04/15/2048 DD 02/08/18	1,080,000.000	1,072,958	933,142
	MPLX LP4.950% 03/14/2052 DD 03/14/22	120,000.000	104,576	107,170
	NASDAQ INC6.100% 06/28/2063 DD 06/28/23	175,000.000	172,181	189,786
	NASDAQ INC6.100% 06/28/2063 DD 06/28/23	200,000.000	198,814	216,898
	NATIONAL FUEL GAS CO4.750% 09/01/2028 DD 08/17/18	500,000.000	555,540	487,945
	NATIONAL FUEL GAS CO5.200% 07/15/2025 DD 06/25/15	800,000.000	797,488	796,640
	NATIONWIDE BUILDING SOCIE 144AVAR RT 07/18/2030 DD 07/18/19	300,000.000	316,176	279,936
	NATIONWIDE FINANCIAL SERV 144A3.900% 11/30/2049 DD 11/21/19	200,000.000	199,016	159,076
	NATIONWIDE MUTUAL INSURAN 144A4.350% 04/30/2050 DD 04/30/20	640,000.000	638,509	515,194
	NATWEST GROUP PLCVAR RT 01/27/2030 DD 09/27/18	800,000.000	828,400	788,312
	NATWEST GROUP PLCVAR RT 05/18/2029 DD 05/18/18	700,000.000	748,599	687,925
	NATWEST GROUP PLCVAR RT 12/31/2049	200,000.000	262,960	228,733
	NBCUNIVERSAL MEDIA LLC4.450% 01/15/2043 DD 10/05/12	25,000.000	27,906	22,881
	NESTLE HOLDINGS INC 144A3.900% 09/24/2038 DD 09/24/18	335,000.000	347,499	308,076
	NESTLE HOLDINGS INC 144A4.000% 09/24/2048 DD 09/24/18	120,000.000	122,521	107,593
	NETFLIX INC 144A4.875% 06/15/2030 DD 10/25/19	200,000.000	200,000	202,510
	NEUBERGER BERMAN GROUP LL 144A4.875% 04/15/2045 DD 04/22/15	200,000.000	203,066	165,622
	NEVADA POWER CO6.000% 03/15/2054 DD 09/13/23	300,000.000	299,499	330,438
	NEVADA POWER CO6.750% 07/01/2037 DD 06/28/07	345,000.000	484,606	391,830
	NEW RESIDENTIAL M RPL1 A1 144AVAR RT 11/25/2059 DD 01/01/20	354,584.290	361,097	331,909
	NEW RESIDENTIAL M RPL3 A1 144AVAR RT 07/25/2059 DD 09/01/19	294,155.710	295,887	276,827
	NEW YORK AND PRESBYTERIAN HOSP2.256% 08/01/2040 DD 08/19/20	180,000.000	177,986	124,465
	NEW YORK AND PRESBYTERIAN HOSP2.606% 08/01/2060 DD 08/19/20	120,000.000	118,436	71,784
	NEW YORK LIFE INSURANCE C 144A3.750% 05/15/2050 DD 04/14/20	400,000.000	479,020	321,332
	NEW YORK LIFE INSURANCE C 144A3.750% 05/15/2050 DD 04/14/20	365,000.000	362,770	293,215
	NEW YORK LIFE INSURANCE C 144A4.450% 05/15/2069 DD 04/04/19	300,000.000	300,061	258,000
	NEWMONT CORP / NEWCREST F 144A5.750% 11/15/2041 DD 11/15/23	520,000.000	533,676	533,676
	NEWMONT CORP / NEWCREST F 144A5.750% 11/15/2041 DD 11/15/23	275,000.000	282,233	284,622
	NEWMONT CORP5.450% 06/09/2044 DD 06/09/19	770,000.000	885,007	785,292
	NEXTERA ENERGY CAPITAL HOLDING2.750% 11/01/2029 DD 10/03/19	300,000.000	272,079	269,145
	NEXTERA ENERGY CAPITAL HOLDING5.250% 02/28/2053 DD 02/09/23	810,000.000	809,603	798,887
	NEXTERA ENERGY CAPITAL HOLDING5.250% 02/28/2053 DD 02/09/23	110,000.000	109,946	108,491
	NEXTERA ENERGY CAPITAL HOLDING5.250% 02/28/2053 DD 02/09/23	800,000.000	799,608	789,024
	NGPL PIPECO LLC 144A7.768% 12/15/2037 DD 12/21/07	100,000.000	122,000	111,223
	NISOURCE INC4.375% 05/15/2047 DD 05/22/17	365,000.000	366,115	315,805
	NISOURCE INC5.650% 02/01/2045 DD 10/10/13	500,000.000	640,945	503,765
	NISSAN MOTOR ACCEPTANCE C 144A2.750% 03/09/2028 DD 03/09/21	900,000.000	899,604	794,682
	NNN REIT INC3.500% 10/15/2027 DD 09/14/17	500,000.000	497,965	472,200
	NOMURA HOLDINGS INC5.605% 07/06/2029 DD 07/06/22	1,800,000.000	1,840,000	1,840,464
	NORFOLK SOUTHERN CORP3.050% 05/15/2050 DD 05/11/20	545,000.000	543,719	388,863
	NORFOLK SOUTHERN CORP3.155% 05/15/2055 DD 05/15/20	412,000.000	401,527	290,707
	NORFOLK SOUTHERN CORP3.942% 11/01/2047 DD 05/01/18	112,000.000	110,977	93,703
	NORFOLK SOUTHERN CORP4.050% 08/15/2052 DD 02/15/18	600,000.000	598,764	509,016
	NORFOLK SOUTHERN CORP5.350% 08/01/2054 DD 08/02/23	100,000.000	99,416	104,524
	NORFOLK SOUTHERN CORP5.950% 03/15/2064 DD 11/22/23	105,000.000	104,707	117,688
	NORTHERN STATES POWER CO/MN3.400% 08/15/2042 DD 08/13/12	640,000.000	603,489	509,722
	NORTHERN STATES POWER CO/MN4.500% 06/01/2052 DD 05/09/22	220,000.000	217,126	203,368
	NORTHERN STATES POWER CO/MN5.100% 05/15/2053 DD 05/08/23	215,000.000	213,396	217,546
	NORTHERN STATES POWER CO/MN6.200% 07/01/2037 DD 06/26/07	1,020,000.000	1,426,890	1,121,694
	NORTHROP GRUMMAN CORP3.850% 04/15/2045 DD 02/06/15	645,000.000	607,584	544,180
	NORTHROP GRUMMAN CORP4.030% 10/15/2047 DD 10/13/17	640,000.000	620,108	550,080
	NORTHROP GRUMMAN CORP4.030% 10/15/2047 DD 10/13/17	200,000.000	199,688	171,900
	NORTHROP GRUMMAN CORP4.950% 03/15/2053 DD 02/08/23	400,000.000	398,356	397,916
	NORTHROP GRUMMAN CORP4.950% 03/15/2053 DD 02/08/23	120,000.000	119,507	119,375
	NORTHROP GRUMMAN CORP5.150% 05/01/2040 DD 03/23/20	255,000.000	258,008	259,060
	NORTHROP GRUMMAN CORP5.250% 05/01/2050 DD 03/23/20	1,000,000.000	994,070	1,033,730
	NORTHWELL HEALTHCARE INC3.809% 11/01/2049 DD 09/26/19	200,000.000	200,000	152,720

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	NORTHWESTERN MUTUAL LIFE 144A3.450% 03/30/2051 DD 03/22/21	1,000,000.000	996,520	749,340
	NORTHWESTERN MUTUAL LIFE 144A3.625% 09/30/2059 DD 09/20/19	200,000.000	198,950	148,900
	NOVARTIS CAPITAL CORP4.400% 05/06/2044 DD 02/21/14	785,000.000	863,053	753,883
	NSTAR ELECTRIC CO4.950% 09/15/2052 DD 09/15/22	215,000.000	214,168	210,332
	NUTRIEN LTD4.900% 06/01/2043 DD 12/01/17	390,000.000	404,360	365,056
	NVIDIA CORP3.500% 04/01/2040 DD 03/31/20	275,000.000	277,375	239,140
	NVIDIA CORP3.500% 04/01/2050 DD 03/31/20	945,000.000	942,562	791,910
	NXP BV / NXP FUNDING LLC / NXP4.300% 06/18/2029 DD 12/18/21	100,000.000	99,654	97,255
	NXP BV / NXP FUNDING LLC / NXP5.000% 01/15/2033 DD 05/16/22	100,000.000	99,701	100,368
	OCCIDENTAL PETROLEUM CORP4.400% 04/15/2046 DD 04/04/16	125,000.000	92,485	101,763
	OCCIDENTAL PETROLEUM CORP6.200% 03/15/2040 DD 09/15/19	185,000.000	180,763	191,013
	OCCIDENTAL PETROLEUM CORP6.600% 03/15/2046 DD 09/15/19	45,000.000	44,989	48,723
	OCCIDENTAL PETROLEUM CORP7.950% 06/15/2039 DD 06/15/19	20,000.000	21,396	23,300
	ODEBRECHT OIL & GAS FINAN REGS0.000% 12/31/2049 DD 12/22/17	63,250.000	1,863	2,135
	OGLETHORPE POWER CORP 144A6.200% 12/01/2053 DD 12/05/23	125,000.000	123,160	135,012
	OGLETHORPE POWER CORP3.750% 08/01/2050 DD 02/01/21	250,000.000	244,829	188,590
	OGLETHORPE POWER CORP4.500% 04/01/2047 DD 04/01/23	255,000.000	252,869	217,133
	OGLETHORPE POWER CORP5.050% 10/01/2048 DD 04/01/19	865,000.000	904,852	797,963
	OGLETHORPE POWER CORP5.250% 09/01/2050 DD 08/19/11	165,000.000	182,525	156,285
	OGLETHORPE POWER CORP5.375% 11/01/2040 DD 11/09/10	1,000,000.000	1,142,666	963,990
	OMEGA HEALTHCARE INVESTORS INC5.250% 01/15/2026 DD 09/23/15	400,000.000	398,868	397,808
	ONEMAIN FINANCE CORP7.875% 03/15/2030 DD 12/13/23	200,000.000	198,826	205,900
	ONEOK INC4.500% 03/15/2050 DD 03/10/20	810,000.000	808,801	680,416
	ONEOK INC5.200% 07/15/2048 DD 07/02/18	639,000.000	633,427	601,535
	ONEOK INC6.625% 09/01/2053 DD 08/24/23	200,000.000	199,014	224,666
	ONEOK PARTNERS LP6.125% 02/01/2041 DD 01/26/11	100,000.000	120,112	104,567
	ONEOK PARTNERS LP6.200% 09/15/2043 DD 09/12/13	500,000.000	497,835	524,475
	ONEOK PARTNERS LP6.850% 10/15/2037 DD 09/28/07	300,000.000	367,110	331,209
	ORACLE CORP3.600% 04/01/2050 DD 04/01/20	120,000.000	87,056	89,272
	ORACLE CORP3.600% 04/01/2050 DD 04/01/20	1,835,000.000	1,817,839	1,365,112
	ORACLE CORP3.600% 04/01/2050 DD 04/01/20	600,000.000	643,985	446,358
	ORACLE CORP3.650% 03/25/2041 DD 03/24/21	680,000.000	572,589	542,654
	ORACLE CORP3.800% 11/15/2037 DD 11/09/17	40,000.000	42,090	34,080
	ORACLE CORP3.850% 07/15/2036 DD 07/07/16	165,000.000	182,717	144,043
	ORACLE CORP3.950% 03/25/2051 DD 03/24/21	345,000.000	258,906	271,311
	ORACLE CORP4.000% 07/15/2046 DD 07/07/16	400,000.000	415,907	321,788
	ORACLE CORP4.000% 07/15/2046 DD 07/07/16	650,000.000	654,901	522,906
	ORACLE CORP4.000% 11/15/2047 DD 11/09/17	170,000.000	130,714	134,683
	ORACLE CORP4.000% 11/15/2047 DD 11/09/17	200,000.000	198,939	158,450
	ORACLE CORP4.100% 03/25/2061 DD 03/24/21	1,100,000.000	1,216,677	841,951
	ORACLE CORP4.125% 05/15/2045 DD 05/05/15	1,755,000.000	1,796,584	1,437,380
	ORACLE CORP4.125% 05/15/2045 DD 05/05/15	600,000.000	597,534	491,412
	ORACLE CORP4.500% 07/08/2044 DD 07/08/14	395,000.000	432,804	345,459
	ORACLE CORP5.375% 07/15/2040 DD 07/15/11	300,000.000	332,523	295,650
	ORACLE CORP5.550% 02/06/2053 DD 02/06/23	320,000.000	307,418	321,386
	ORACLE CORP5.550% 02/06/2053 DD 02/06/23	500,000.000	497,465	502,165
	ORACLE CORP6.900% 11/09/2052 DD 11/09/22	1,340,000.000	1,383,478	1,573,321
	ORACLE CORP6.900% 11/09/2052 DD 11/09/22	700,000.000	699,559	821,884
	PACIFIC GAS AND ELECTRIC CO3.000% 06/15/2028 DD 06/03/21	300,000.000	298,527	273,660
	PACIFIC GAS AND ELECTRIC CO3.150% 01/01/2026 DD 07/02/20	100,000.000	104,727	95,928
	PACIFIC GAS AND ELECTRIC CO3.300% 08/01/2040 DD 06/19/20	320,000.000	295,680	234,957
	PACIFIC GAS AND ELECTRIC CO3.300% 08/01/2040 DD 06/19/20	200,000.000	199,002	146,848
	PACIFIC GAS AND ELECTRIC CO3.300% 12/01/2027 DD 11/29/17	400,000.000	417,136	373,652
	PACIFIC GAS AND ELECTRIC CO3.500% 08/01/2050 DD 06/19/20	295,000.000	285,596	204,382
	PACIFIC GAS AND ELECTRIC CO3.950% 12/01/2047 DD 11/29/17	100,000.000	102,375	73,723
	PACIFIC GAS AND ELECTRIC CO4.200% 06/01/2041 DD 03/11/21	200,000.000	199,416	160,054
	PACIFIC GAS AND ELECTRIC CO4.200% 06/01/2041 DD 03/11/21	230,000.000	227,249	184,062

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	PACIFIC GAS AND ELECTRIC CO4.250% 03/15/2046 DD 11/05/15	300,000.000	315,542	231,336
	PACIFIC GAS AND ELECTRIC CO4.300% 03/15/2045 DD 11/06/14	800,000.000	840,034	628,128
	PACIFIC GAS AND ELECTRIC CO4.500% 07/01/2040 DD 07/02/20	505,000.000	408,428	428,129
	PACIFIC GAS AND ELECTRIC CO4.500% 07/01/2040 DD 07/02/20	100,000.000	104,850	84,778
	PACIFIC GAS AND ELECTRIC CO4.550% 07/01/2030 DD 07/02/20	400,000.000	453,700	380,908
	PACIFIC GAS AND ELECTRIC CO4.750% 02/15/2044 DD 02/21/14	800,000.000	828,905	669,552
	PACIFIC GAS AND ELECTRIC CO4.950% 07/01/2050 DD 07/02/20	120,000.000	93,519	102,852
	PACIFIC GAS AND ELECTRIC CO5.250% 03/01/2052 DD 02/18/22	200,000.000	199,276	178,384
	PACIFIC GAS AND ELECTRIC CO6.700% 04/01/2053 DD 03/30/23	205,000.000	204,264	223,120
	PACIFIC GAS AND ELECTRIC CO6.750% 01/15/2053 DD 01/06/23	200,000.000	199,000	218,360
	PACIFIC GAS AND ELECTRIC CO6.750% 01/15/2053 DD 01/06/23	636,000.000	634,230	694,385
	PACIFIC LIFE INSURANCE CO 144AVAR RT 10/24/2067 DD 10/24/17	900,000.000	893,872	714,402
	PACIFICORP3.300% 03/15/2051 DD 04/08/20	735,000.000	728,944	510,075
	PACIFICORP3.300% 03/15/2051 DD 04/08/20	115,000.000	114,799	79,808
	PACIFICORP4.125% 01/15/2049 DD 07/13/18	300,000.000	299,328	242,703
	PACIFICORP5.350% 12/01/2053 DD 12/01/22	500,000.000	498,500	481,330
	PACIFICORP5.500% 05/15/2054 DD 05/17/23	189,000.000	178,242	185,997
	PACIFICORP6.000% 01/15/2039 DD 01/08/09	200,000.000	270,030	209,346
	PACIFICORP6.000% 01/15/2039 DD 01/08/09	870,000.000	1,175,540	910,655
	PARAMOUNT GLOBAL4.375% 03/15/2043 DD 03/15/13	860,000.000	772,950	637,432
	PARAMOUNT GLOBAL4.950% 05/19/2050 DD 05/19/20	545,000.000	517,679	443,227
	PARAMOUNT GLOBAL5.850% 09/01/2043 DD 08/19/13	250,000.000	292,090	226,040
	PARAMOUNT GLOBAL6.875% 04/30/2036 DD 04/12/06	180,000.000	215,026	183,107
	PARK AEROSPACE HOLDINGS L 144A5.500% 02/15/2024 DD 02/03/17	112,000.000	114,800	111,791
	PARK INTERMEDIATE HOLDING 144A4.875% 05/15/2029 DD 05/14/21	400,000.000	400,000	369,984
	PECO ENERGY CO2.850% 09/15/2051 DD 09/14/21	900,000.000	899,100	607,599
	PECO ENERGY CO4.375% 08/15/2052 DD 08/23/22	215,000.000	214,112	194,250
	PEPSICO INC2.625% 10/21/2041 DD 10/21/21	52,000.000	50,428	39,313
	PEPSICO INC4.200% 07/18/2052 DD 07/18/22	125,000.000	124,851	116,200
	PFIZER INC2.550% 05/28/2040 DD 05/28/20	255,000.000	236,985	187,759
	PFIZER INC2.700% 05/28/2050 DD 05/28/20	1,195,000.000	1,185,261	836,237
	PFIZER INVESTMENT ENTERPRISES5.110% 05/19/2043 DD 05/19/23	1,215,000.000	1,190,248	1,214,453
	PFIZER INVESTMENT ENTERPRISES5.300% 05/19/2053 DD 05/19/23	700,000.000	700,306	717,444
	PFIZER INVESTMENT ENTERPRISES5.340% 05/19/2063 DD 05/19/23	1,194,000.000	1,179,273	1,211,062
	PHILIP MORRIS INTERNATIONAL IN3.875% 08/21/2042 DD 08/21/12	1,085,000.000	1,090,523	891,176
	PHILIP MORRIS INTERNATIONAL IN3.875% 08/21/2042 DD 08/21/12	215,000.000	200,882	176,592
	PHILIP MORRIS INTERNATIONAL IN5.375% 02/15/2033 DD 02/15/23	100,000.000	99,197	102,682
	PHILLIPS 66 CO4.900% 10/01/2046 DD 04/01/23	260,000.000	259,412	243,545
	PHILLIPS 663.300% 03/15/2052 DD 11/15/21	265,000.000	260,505	190,554
	PIEDMONT NATURAL GAS CO INC5.050% 05/15/2052 DD 05/13/22	300,000.000	297,387	279,438
	PIONEER NATURAL RESOURCES CO7.200% 01/15/2028 DD 01/13/98	900,000.000	1,125,666	966,915
	PLAINS ALL AMERICAN PIPELINE L4.300% 01/31/2043 DD 12/10/12	91,000.000	60,341	72,573
	PNC FINANCIAL SERVICES GROUP IVAR RT 10/20/2034 DD 10/20/23	260,000.000	260,069	289,177
	PNC FINANCIAL SERVICES GROUP IVAR RT 12/31/2049 DD 02/07/23	200,000.000	200,000	186,454
	PNC FINANCIAL SERVICES GROUP IVAR RT 12/31/2049 DD 09/13/21	400,000.000	400,000	320,312
	POTOMAC ELECTRIC POWER CO4.150% 03/15/2043 DD 03/18/13	55,000.000	60,835	49,127
	POTOMAC ELECTRIC POWER CO4.150% 03/15/2043 DD 03/18/13	400,000.000	408,128	357,284
	POTOMAC ELECTRIC POWER CO6.500% 11/15/2037 DD 11/16/07	220,000.000	291,351	253,110
	PROLOGIS LP4.375% 09/15/2048 DD 06/20/18	300,000.000	296,346	265,815
	PROLOGIS LP5.250% 06/15/2053 DD 03/30/23	235,000.000	228,768	245,103
	PROSUS NV 144A3.680% 01/21/2030 DD 01/21/20	200,000.000	200,000	175,334
	PROSUS NV 144A3.832% 02/08/2051 DD 12/08/20	300,000.000	299,976	189,270
	PROVIDENCE ST JOSEPH HEALTH OB5.403% 10/01/2033 DD 05/04/23	300,000.000	300,000	306,174
	PRUDENTIAL FINANCIAL INC3.905% 12/07/2047 DD 12/07/17	160,000.000	183,323	131,162
	PRUDENTIAL FINANCIAL INC3.905% 12/07/2047 DD 12/07/17	1,013,000.000	1,040,827	830,417
	PUBLIC SERVICE CO OF COLORADO3.200% 03/01/2050 DD 08/13/19	200,000.000	197,573	143,048
	PUBLIC SERVICE CO OF COLORADO4.500% 06/01/2052 DD 05/17/22	610,000.000	603,345	535,830

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	PUBLIC SERVICE CO OF COLORADO6.250% 09/01/2037 DD 08/15/07	120,000.000	165,483	130,459
	PUBLIC SERVICE ELECTRIC AND GA3.600% 12/01/2047 DD 12/06/17	200,000.000	199,854	160,690
	PUGET SOUND ENERGY INC4.223% 06/15/2048 DD 06/14/18	200,000.000	200,000	168,774
	QUALCOMM INC4.500% 05/20/2052 DD 05/09/22	715,000.000	699,420	670,548
	REGENCY CENTERS LP4.400% 02/01/2047 DD 01/26/17	100,000.000	100,784	83,191
	REGENCY CENTERS LP4.400% 02/01/2047 DD 01/26/17	70,000.000	69,681	58,234
	REGENCY CENTERS LP4.650% 03/15/2049 DD 03/06/19	100,000.000	99,661	86,015
	REGENCY CENTERS LP4.650% 03/15/2049 DD 03/06/19	400,000.000	421,794	344,060
	RELIANCE INDUSTRIES LTD 144A6.250% 10/19/2040 DD 10/19/10	330,000.000	370,484	357,110
	REPUBLIC SERVICES INC6.200% 03/01/2040 DD 03/04/10	410,000.000	514,136	459,745
	REYNOLDS AMERICAN INC5.700% 08/15/2035 DD 06/12/15	365,000.000	369,863	359,689
	REYNOLDS AMERICAN INC5.850% 08/15/2045 DD 06/12/15	800,000.000	860,890	750,896
	REYNOLDS AMERICAN INC5.850% 08/15/2045 DD 06/12/15	75,000.000	82,498	70,397
	REYNOLDS AMERICAN INC6.150% 09/15/2043 DD 09/17/13	30,000.000	33,793	29,764
	REYNOLDS AMERICAN INC7.000% 08/04/2041 DD 08/04/15	335,000.000	363,262	347,120
	RIO OIL FINANCE TRUST SER 144A9.750% 01/06/2027 DD 11/21/14	203,264.220	202,987	210,887
	ROCHE HOLDINGS INC 144A2.607% 12/13/2051 DD 12/13/21	648,000.000	640,578	438,553
	ROCKIES EXPRESS PIPELINE 144A3.600% 05/15/2025 DD 01/31/20	300,000.000	299,640	290,316
	ROCKIES EXPRESS PIPELINE 144A4.950% 07/15/2029 DD 04/12/19	100,000.000	99,869	95,540
	ROCKIES EXPRESS PIPELINE 144A7.500% 07/15/2038 DD 06/27/08	300,000.000	277,500	302,859
	ROGERS COMMUNICATIONS INC4.550% 03/15/2052 DD 03/15/23	800,000.000	791,336	699,792
	ROYALTY PHARMA PLC2.200% 09/02/2030 DD 03/02/21	400,000.000	391,040	337,020
	ROYALTY PHARMA PLC3.300% 09/02/2040 DD 03/02/21	300,000.000	286,668	226,266
	RTX CORP3.030% 03/15/2052 DD 11/16/21	190,000.000	185,936	131,643
	RTX CORP3.125% 07/01/2050 DD 05/18/20	100,000.000	106,268	70,747
	RTX CORP4.350% 04/15/2047 DD 10/15/20	100,000.000	128,947	87,404
	RTX CORP4.450% 11/16/2038 DD 08/16/18	230,000.000	237,092	212,055
	RTX CORP4.500% 06/01/2042 DD 06/01/12	1,050,000.000	1,158,879	956,561
	RTX CORP4.500% 06/01/2042 DD 06/01/12	1,585,000.000	1,776,452	1,443,951
	RTX CORP5.375% 02/27/2053 DD 02/27/23	800,000.000	814,007	815,824
	RTX CORP6.400% 03/15/2054 DD 11/08/23	130,000.000	129,513	151,076
	RTX CORP6.400% 03/15/2054 DD 11/08/23	364,000.000	363,661	423,012
	S&P GLOBAL INC3.700% 03/01/2052 DD 03/01/23	90,000.000	88,558	74,915
	SABAL TRAIL TRANSMISSION 144A4.682% 05/01/2038 DD 04/30/18	460,000.000	475,840	430,933
	SABAL TRAIL TRANSMISSION 144A4.832% 05/01/2048 DD 04/30/18	165,000.000	167,131	144,418
	SALESFORCE INC2.700% 07/15/2041 DD 07/12/21	690,000.000	650,867	528,837
	SALESFORCE INC2.900% 07/15/2051 DD 07/12/21	335,000.000	327,632	240,677
	SALESFORCE INC3.050% 07/15/2061 DD 07/12/21	130,000.000	127,884	91,690
	SAMMONS FINANCIAL GROUP I 144A3.350% 04/16/2031 DD 04/16/21	1,000,000.000	997,720	803,790
	SAN DIEGO GAS & ELECTRIC CO4.500% 08/15/2040 DD 08/26/10	295,000.000	340,539	270,612
	SANTANDER UK GROUP HOLDINGS PLVAR RT 11/03/2028 DD 11/03/17	600,000.000	600,000	564,066
	SANTOS FINANCE LTD 144A6.875% 09/19/2033 DD 09/19/23	500,000.000	497,970	530,275
	SBA TOWER TRUST 144A2.328% 07/15/2052 DD 07/14/20	1,700,000.000	1,754,400	1,501,933
	SEASONED LOANS STRUCTURE 3 A1C2.750% 11/25/2029 DD 11/01/19	240,505.220	245,701	221,707
	SETANTA AIRCRAFT/AERCAP 11/210.000% 11/02/2028 DD 10/25/21	600,000.000	598,500	601,500
	SHELL INTERNATIONAL FINANCE BV3.250% 04/06/2050 DD 04/06/20	1,065,000.000	1,041,389	803,702
	SHELL INTERNATIONAL FINANCE BV4.125% 05/11/2035 DD 05/11/15	90,000.000	100,313	85,829
	SHELL INTERNATIONAL FINANCE BV5.500% 03/25/2040 DD 03/25/10	755,000.000	928,882	806,559
	SHELL INTERNATIONAL FINANCE BV5.500% 03/25/2040 DD 03/25/10	1,030,000.000	1,359,682	1,100,339
	SIERRA PACIFIC POWER CO 144A5.900% 03/15/2054 DD 09/15/23	300,000.000	298,110	318,750
	SIMON PROPERTY GROUP LP3.250% 09/13/2049 DD 09/13/19	220,000.000	139,954	159,513
	SIMON PROPERTY GROUP LP3.800% 07/15/2050 DD 07/09/20	70,000.000	45,036	55,512
	SIMON PROPERTY GROUP LP4.250% 11/30/2046 DD 11/23/16	75,000.000	81,665	63,283
	SIMON PROPERTY GROUP LP4.750% 03/15/2042 DD 03/13/12	150,000.000	127,533	136,706
	SIMON PROPERTY GROUP LP5.850% 03/08/2053 DD 03/08/23	390,000.000	379,430	415,670
	SIMON PROPERTY GROUP LP6.650% 01/15/2054 DD 11/09/23	305,000.000	312,227	360,647
	SNAP-ON INC3.100% 05/01/2050 DD 04/30/20	560,000.000	553,627	427,594

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	SOUTHERN CALIFORNIA EDISON CO2.950% 02/01/2051 DD 01/08/21	200,000.000	168,708	136,354
	SOUTHERN CALIFORNIA EDISON CO3.650% 06/01/2051 DD 06/14/21	600,000.000	598,596	452,664
	SOUTHERN CALIFORNIA EDISON CO4.000% 04/01/2047 DD 03/24/17	660,000.000	684,787	540,170
	SOUTHERN CALIFORNIA EDISON CO4.000% 04/01/2047 DD 03/24/17	1,100,000.000	1,105,642	900,284
	SOUTHERN CALIFORNIA EDISON CO4.125% 03/01/2048 DD 03/05/18	475,000.000	515,342	400,425
	SOUTHERN CALIFORNIA EDISON CO4.125% 03/01/2048 DD 03/05/18	200,000.000	184,596	168,600
	SOUTHERN CALIFORNIA EDISON CO4.650% 10/01/2043 DD 10/02/13	700,000.000	783,825	639,499
	SOUTHERN CALIFORNIA EDISON CO4.875% 03/01/2049 DD 03/15/19	300,000.000	374,092	276,627
	SOUTHERN CALIFORNIA EDISON CO5.450% 06/01/2052 DD 05/23/22	300,000.000	298,152	299,835
	SOUTHERN CALIFORNIA EDISON CO5.500% 03/15/2040 DD 03/11/10	680,000.000	884,823	690,078
	SOUTHERN CALIFORNIA EDISON CO5.625% 02/01/2036 DD 01/31/06	100,000.000	122,408	101,953
	SOUTHERN CALIFORNIA EDISON CO5.750% 04/01/2035 DD 03/26/04	200,000.000	200,310	205,146
	SOUTHERN CALIFORNIA EDISON CO6.050% 03/15/2039 DD 03/20/09	200,000.000	262,264	211,270
	SOUTHERN CALIFORNIA GAS CO3.750% 09/15/2042 DD 09/21/12	605,000.000	570,237	488,925
	SOUTHERN CO GAS CAPITAL CORP4.400% 05/30/2047 DD 05/09/17	700,000.000	731,311	594,391
	SOUTHERN CO/THE4.250% 07/01/2036 DD 05/24/16	100,000.000	99,579	91,917
	SOUTHERN NATURAL GAS CO L 144A4.800% 03/15/2047 DD 03/14/17	260,000.000	272,244	218,514
	SOUTHWEST GAS CORP3.180% 08/15/2051 DD 08/20/21	710,000.000	709,865	467,251
	SOUTHWEST GAS CORP4.050% 03/15/2032 DD 03/22/22	220,000.000	219,304	206,492
	SOUTHWESTERN ELECTRIC POWER CO3.850% 02/01/2048 DD 01/22/18	270,000.000	253,620	203,310
	SOUTHWESTERN ELECTRIC POWER CO6.200% 03/15/2040 DD 03/08/10	465,000.000	593,568	495,211
	SOUTHWESTERN PUBLIC SERVICE CO3.150% 05/01/2050 DD 05/18/20	460,000.000	456,035	316,917
	SPECTRA ENERGY PARTNERS LP4.500% 03/15/2045 DD 03/12/15	400,000.000	349,688	343,864
	SPIRIT AEROSYSTEMS INC 144A9.750% 11/15/2030 DD 11/21/23	400,000.000	400,000	430,120
	SPIRIT REALTY LP3.200% 02/15/2031 DD 08/06/20	300,000.000	305,544	265,248
	SPRINT LLC7.125% 06/15/2024 DD 06/15/14	200,000.000	213,250	200,864
	STANDARD INDUSTRIES INC/N REGS2.250% 11/21/2026	100,000.000	110,015	104,113
	STARBUCKS CORP3.500% 11/15/2050 DD 05/07/20	300,000.000	311,060	233,817
	STARBUCKS CORP3.500% 11/15/2050 DD 05/07/20	635,000.000	630,746	494,913
	STEEL DYNAMICS INC3.250% 10/15/2050 DD 10/09/20	170,000.000	163,766	118,036
	STIFEL FINANCIAL CORP4.000% 05/15/2030 DD 05/20/20	100,000.000	99,285	90,859
	STRYKER CORP4.625% 03/15/2046 DD 03/10/16	300,000.000	302,049	288,024
	STUDIO CITY FINANCE LTD 144A5.000% 01/15/2029 DD 01/14/21	400,000.000	406,000	336,000
	STUDIO CITY FINANCE LTD 144A6.000% 07/15/2025 DD 07/15/20	400,000.000	400,000	392,000
	SUMITOMO MITSUI FINANCIAL GROU2.222% 09/17/2031 DD 09/17/21	400,000.000	400,000	330,040
	SUMITOMO MITSUI FINANCIAL GROU5.766% 01/13/2033 DD 01/13/23	300,000.000	300,000	317,268
	SUN COMMUNITIES OPERATING LP2.700% 07/15/2031 DD 06/28/21	515,000.000	497,236	430,015
	SUN COMMUNITIES OPERATING LP4.200% 04/15/2032 DD 04/12/22	495,000.000	486,447	451,905
	SUN COMMUNITIES OPERATING LP5.700% 01/15/2033 DD 01/17/23	175,000.000	174,526	177,455
	SUNCOR ENERGY INC3.750% 03/04/2051 DD 03/04/21	1,005,000.000	1,000,156	756,654
	SUNCOR ENERGY INC3.750% 03/04/2051 DD 03/04/21	100,000.000	98,796	75,289
	SUNCOR ENERGY INC6.800% 05/15/2038 DD 05/15/08	220,000.000	296,630	241,133
	SUTTER HEALTH3.361% 08/15/2050 DD 10/29/20	220,000.000	217,967	163,995
	SVB FINANCIAL GROUPVAR RT 12/31/2049 DD 10/28/21	1,000,000.000	1,000,000	12,270
	TAKEDA PHARMACEUTICAL CO LTD3.025% 07/09/2040 DD 07/09/20	200,000.000	200,000	154,160
	TAMPA ELECTRIC CO3.450% 03/15/2051 DD 03/18/21	360,000.000	359,197	262,055
	TAMPA ELECTRIC CO5.000% 07/15/2052 DD 07/12/22	300,000.000	299,628	286,443
	TAPESTRY INC7.850% 11/27/2033 DD 11/27/23	200,000.000	198,950	213,886
	TARGA RESOURCES CORP4.950% 04/15/2052 DD 04/06/22	100,000.000	99,333	88,082
	TARGA RESOURCES CORP6.500% 02/15/2053 DD 01/09/23	800,000.000	782,744	868,016
	TARGET CORP2.950% 01/15/2052 DD 01/24/22	170,000.000	168,895	122,330
	TD SYNEX CORP2.650% 08/09/2031 DD 02/09/22	500,000.000	497,040	404,635
	TELEFONICA EMISIONES SA4.665% 03/06/2038 DD 03/06/18	200,000.000	194,638	183,372
	TELEFONICA EMISIONES SA5.213% 03/08/2047 DD 03/08/17	650,000.000	659,835	603,740
	TENNESSEE GAS PIPELINE CO 144A2.900% 03/01/2030 DD 02/24/20	300,000.000	299,403	264,474
	TESCO PROPERTY FINANCE 1 REGS7.623% 07/13/2039	77,783.500	113,818	113,509
	TESCO PROPERTY FINANCE 4 REGS5.801% 10/13/2040	91,446.450	114,559	118,922

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	TEVA PHARMACEUTICAL FINANCE NE3.150% 10/01/2026 DD 07/21/16	190,000.000	189,495	175,932
	TEVA PHARMACEUTICAL FINANCE NE4.100% 10/01/2046 DD 07/21/16	620,000.000	614,835	419,659
	TEXAS EASTERN TRANSMISSIO 144A4.150% 01/15/2048 DD 01/09/18	380,000.000	360,259	312,926
	THAMES WATER UTILITIES FI REGS4.375% 01/18/2031	600,000.000	594,389	624,885
	THERMO FISHER SCIENTIFIC INC2.800% 10/15/2041 DD 08/23/21	295,000.000	291,472	224,763
	TIME WARNER CABLE LLC4.500% 09/15/2042 DD 08/10/12	220,000.000	200,825	173,224
	TIME WARNER CABLE LLC5.875% 11/15/2040 DD 11/15/10	215,000.000	241,336	195,226
	TIME WARNER CABLE LLC5.875% 11/15/2040 DD 11/15/10	1,140,000.000	1,135,090	1,035,154
	TIME WARNER CABLE LLC6.550% 05/01/2037 DD 04/09/07	155,000.000	191,529	153,038
	TIME WARNER CABLE LLC6.750% 06/15/2039 DD 06/29/09	640,000.000	833,502	636,806
	TIME WARNER CABLE LLC6.750% 06/15/2039 DD 06/29/09	700,000.000	910,643	696,507
	TIME WARNER CABLE LLC6.750% 06/15/2039 DD 06/29/09	380,000.000	489,902	378,104
	TIME WARNER CABLE LLC7.300% 07/01/2038 DD 06/19/08	700,000.000	952,350	723,478
	TIME WARNER CABLE LLC7.300% 07/01/2038 DD 06/19/08	45,000.000	56,438	46,509
	T-MOBILE USA INC3.000% 02/15/2041 DD 02/15/21	625,000.000	584,555	469,413
	T-MOBILE USA INC3.300% 02/15/2051 DD 02/15/21	1,380,000.000	1,366,525	1,001,494
	T-MOBILE USA INC3.300% 02/15/2051 DD 02/15/21	800,000.000	775,808	580,576
	T-MOBILE USA INC3.600% 11/15/2060 DD 05/15/21	300,000.000	279,177	218,328
	T-MOBILE USA INC3.875% 04/15/2030 DD 04/15/21	200,000.000	219,050	189,820
	T-MOBILE USA INC4.500% 04/15/2050 DD 04/15/21	600,000.000	625,704	532,302
	T-MOBILE USA INC5.650% 01/15/2053 DD 09/15/22	300,000.000	313,209	313,518
	T-MOBILE USA INC5.750% 01/15/2054 DD 05/11/23	385,000.000	383,441	409,128
	T-MOBILE USA INC5.800% 09/15/2062 DD 09/15/22	205,000.000	203,610	220,008
	T-MOBILE USA INC5.800% 09/15/2062 DD 09/15/22	600,000.000	595,932	643,926
	T-MOBILE USA INC6.000% 06/15/2054 DD 09/14/23	300,000.000	299,490	330,351
	T-MOBILE USA INC6.000% 06/15/2054 DD 09/14/23	220,000.000	219,626	242,257
	TOTALENERGIES CAPITAL INTERNAT2.986% 06/29/2041 DD 06/29/20	335,000.000	331,989	261,317
	TOTALENERGIES CAPITAL INTERNAT3.127% 05/29/2050 DD 05/29/20	760,000.000	757,703	559,755
	TOTALENERGIES CAPITAL INTERNAT3.127% 05/29/2050 DD 05/29/20	60,000.000	64,512	44,191
	TOTALENERGIES CAPITAL INTERNAT3.386% 06/29/2060 DD 06/29/20	100,000.000	100,000	74,548
	TOTALENERGIES CAPITAL INTERNAT3.386% 06/29/2060 DD 06/29/20	120,000.000	124,606	89,458
	TOTALENERGIES CAPITAL INTERNAT3.461% 07/12/2049 DD 07/10/19	140,000.000	140,000	110,984
	TOWD POINT MORTGA HY3 A1A 144AVAR RT 10/25/2059 DD 10/30/19	26,590.800	26,623	26,730
	TOWD POINT MORTGAG HY2 A1 144AVAR RT 05/25/2058 DD 04/30/19	58,104.720	58,223	59,043
	TOWD POINT MORTGAGE 4 A1 144AVAR RT 10/25/2059 DD 10/01/19	117,284.910	118,422	110,190
	TRANE TECHNOLOGIES FINANCING L4.650% 11/01/2044 DD 10/28/14	650,000.000	646,146	603,980
	TRANSCANADA PIPELINES LTD4.750% 05/15/2038 DD 05/07/18	285,000.000	293,887	264,691
	TRANSCANADA PIPELINES LTD4.875% 05/15/2048 DD 05/07/18	100,000.000	104,621	92,183
	TRANSCANADA PIPELINES LTD5.000% 10/16/2043 DD 10/07/13	1,300,000.000	1,361,763	1,213,901
	TRANSCONTINENTAL GAS PIPE LINE3.950% 05/15/2050 DD 11/15/20	300,000.000	298,272	243,159
	TRAVEL + LEISURE CO 144A4.625% 03/01/2030 DD 12/13/19	300,000.000	304,375	268,290
	TRAVELERS COS INC/THE2.550% 04/27/2050 DD 04/27/20	65,000.000	64,500	42,884
	TRAVELERS COS INC/THE4.050% 03/07/2048 DD 03/07/18	100,000.000	99,364	87,177
	TRAVELERS COS INC/THE5.450% 05/25/2053 DD 05/25/23	310,000.000	318,420	335,656
	TRAVELERS COS INC/THE6.250% 06/15/2037 DD 05/29/07	590,000.000	752,132	669,862
	TRIMBLE INC6.100% 03/15/2033 DD 03/09/23	100,000.000	99,843	106,956
	TRUIST FINANCIAL CORPVAR RT 01/26/2034 DD 01/26/23	200,000.000	198,368	194,418
	TRUIST FINANCIAL CORPVAR RT 06/08/2034 DD 06/08/23	375,000.000	373,962	383,310
	TRUST FIBRA UNO 144A6.390% 01/15/2050 DD 06/28/19	200,000.000	204,250	161,278
	TRUST FIBRA UNO 144A6.950% 01/30/2044 DD 01/30/14	200,000.000	198,000	171,758
	TUCSON ELECTRIC POWER CO3.250% 05/01/2051 DD 05/11/21	985,000.000	976,608	678,527
	TUCSON ELECTRIC POWER CO4.000% 06/15/2050 DD 04/09/20	95,000.000	95,883	75,100
	TUCSON ELECTRIC POWER CO5.500% 04/15/2053 DD 02/16/23	200,000.000	199,442	204,564
	TYSON FOODS INC4.550% 06/02/2047 DD 06/02/17	470,000.000	467,255	394,918
	TYSON FOODS INC5.150% 08/15/2044 DD 08/08/14	210,000.000	209,171	193,223
	UBS AG/LONDON4.500% 06/26/2048 DD 06/26/23	240,000.000	249,839	237,168
	UBS GROUP AG 144AVAR RT 02/11/2032 DD 02/11/21	900,000.000	900,000	719,073

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	UBS GROUP AG 144AVAR RT 08/05/2033 DD 08/05/22	25,000.000	25,000	24,203
	UBS GROUP AG 144AVAR RT 08/12/2033 DD 08/12/22	1,000,000.000	969,138	1,067,110
	UBS GROUP AG 144AVAR RT 12/31/2049 DD 02/10/21	1,400,000.000	1,403,850	1,105,734
	UNICREDIT SPA 144AVAR RT 06/03/2032 DD 06/03/21	700,000.000	700,000	592,466
	UNION ELECTRIC CO3.650% 04/15/2045 DD 04/06/15	695,000.000	693,360	545,568
	UNION ELECTRIC CO3.900% 09/15/2042 DD 09/11/12	510,000.000	515,271	427,344
	UNION PACIFIC CORP2.973% 09/16/2062 DD 03/16/21	685,000.000	672,929	461,875
	UNION PACIFIC CORP3.375% 02/14/2042 DD 02/14/22	120,000.000	119,844	98,352
	UNION PACIFIC CORP3.500% 02/14/2053 DD 02/14/22	240,000.000	220,683	190,949
	UNION PACIFIC CORP3.550% 08/15/2039 DD 08/05/19	135,000.000	136,116	116,103
	UNION PACIFIC CORP3.600% 09/15/2037 DD 09/19/17	250,000.000	240,708	224,250
	UNION PACIFIC CORP3.799% 04/06/2071 DD 04/06/21	935,000.000	958,469	742,409
	UNION PACIFIC CORP3.799% 10/01/2051 DD 10/04/16	365,000.000	367,851	306,421
	UNION PACIFIC CORP3.839% 03/20/2060 DD 03/20/20	210,000.000	213,027	172,097
	UNION PACIFIC CORP4.050% 03/01/2046 DD 03/01/16	255,000.000	251,639	218,634
	UNION PACIFIC CORP4.100% 09/15/2067 DD 09/19/17	1,236,000.000	1,257,074	1,026,102
	UNITED AIR LINES 4/21 TLB0.000% 04/21/2028 DD 04/12/21	619,224.480	616,128	620,599
	UNITED PARCEL SERVICE INC5.300% 04/01/2050 DD 03/24/20	670,000.000	666,101	716,639
	UNITEDHEALTH GROUP INC2.750% 05/15/2040 DD 05/18/20	220,000.000	212,190	166,518
	UNITEDHEALTH GROUP INC2.900% 05/15/2050 DD 05/18/20	435,000.000	422,737	305,766
	UNITEDHEALTH GROUP INC2.900% 05/15/2050 DD 05/18/20	225,000.000	215,998	158,155
	UNITEDHEALTH GROUP INC3.050% 05/15/2041 DD 05/19/21	365,000.000	352,419	286,186
	UNITEDHEALTH GROUP INC3.250% 05/15/2051 DD 05/19/21	50,000.000	50,737	37,811
	UNITEDHEALTH GROUP INC3.750% 10/15/2047 DD 10/25/17	254,000.000	249,411	210,055
	UNITEDHEALTH GROUP INC3.875% 08/15/2059 DD 07/25/19	300,000.000	297,336	245,397
	UNITEDHEALTH GROUP INC4.250% 06/15/2048 DD 06/19/18	675,000.000	696,891	605,529
	UNITEDHEALTH GROUP INC4.625% 07/15/2035 DD 07/23/15	75,000.000	80,832	75,512
	UNITEDHEALTH GROUP INC4.750% 05/15/2052 DD 05/20/22	265,000.000	255,678	255,828
	UNITEDHEALTH GROUP INC4.750% 05/15/2052 DD 05/20/22	400,000.000	396,400	386,156
	UNITEDHEALTH GROUP INC4.750% 07/15/2045 DD 07/23/15	1,405,000.000	1,399,225	1,369,018
	UNITEDHEALTH GROUP INC4.950% 05/15/2062 DD 05/20/22	120,000.000	119,447	118,841
	UNITEDHEALTH GROUP INC5.050% 04/15/2053 DD 03/28/23	60,000.000	59,950	60,867
	UNITEDHEALTH GROUP INC5.200% 04/15/2063 DD 03/28/23	95,000.000	91,801	97,403
	UNITEDHEALTH GROUP INC5.700% 10/15/2040 DD 10/25/10	15,000.000	19,165	16,144
	UNITEDHEALTH GROUP INC5.800% 03/15/2036 DD 03/02/06	65,000.000	68,569	71,170
	UNITEDHEALTH GROUP INC5.875% 02/15/2053 DD 10/28/22	600,000.000	663,276	682,074
	UNITEDHEALTH GROUP INC5.875% 02/15/2053 DD 10/28/22	365,000.000	363,461	414,928
	UNITEDHEALTH GROUP INC5.950% 02/15/2041 DD 02/17/11	35,000.000	37,868	38,287
	UNITEDHEALTH GROUP INC6.050% 02/15/2063 DD 10/28/22	170,000.000	167,994	196,870
	UNITEDHEALTH GROUP INC6.050% 02/15/2063 DD 10/28/22	700,000.000	777,084	810,642
	UNIVERSITY OF SOUTHERN CALIFOR3.028% 10/01/2039 DD 08/22/16	855,000.000	776,284	706,538
	US AIRWAYS 2012-2 CLASS A PASS4.625% 12/03/2026 DD 12/13/12	463,583.320	473,435	450,696
	US BANCORPVAR RT 02/01/2034 DD 02/01/23	90,000.000	83,777	86,362
	US BANCORPVAR RT 06/12/2034 DD 06/12/23	210,000.000	210,000	217,039
	US BANCORPVAR RT 11/03/2036 DD 11/03/21	635,000.000	630,476	493,465
	UTAH ACQUISITION SUB INC5.250% 06/15/2046 DD 12/15/16	800,000.000	799,872	668,424
	VALE OVERSEAS LTD6.875% 11/10/2039 DD 11/10/09	100,000.000	108,200	109,808
	VALE OVERSEAS LTD6.875% 11/21/2036 DD 11/21/06	572,000.000	671,770	624,172
	VALE OVERSEAS LTD6.875% 11/21/2036 DD 11/21/06	536,000.000	647,224	584,889
	VALERO ENERGY CORP6.625% 06/15/2037 DD 06/08/07	520,000.000	627,624	571,350
	VENTURE GLOBAL LNG INC 144A8.375% 06/01/2031 DD 05/26/23	200,000.000	195,722	200,046
	VENTURE GLOBAL LNG INC 144A9.500% 02/01/2029 DD 10/24/23	94,000.000	94,000	99,444
	VENTURE GLOBAL LNG INC 144A9.875% 02/01/2032 DD 10/24/23	406,000.000	407,690	422,955
	VERIZON COMMUNICATIONS INC2.850% 09/03/2041 DD 09/03/21	600,000.000	598,548	445,026
	VERIZON COMMUNICATIONS INC2.875% 11/20/2050 DD 11/20/20	1,670,000.000	1,665,658	1,138,155
	VERIZON COMMUNICATIONS INC2.987% 10/30/2056 DD 04/30/21	384,000.000	357,023	255,034
	VERIZON COMMUNICATIONS INC2.987% 10/30/2056 DD 04/30/21	127,000.000	110,881	84,347

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	VERIZON COMMUNICATIONS INC3.400% 03/22/2041 DD 03/22/21	730,000.000	712,738	583,212
	VERIZON COMMUNICATIONS INC3.550% 03/22/2051 DD 03/22/21	2,215,000.000	2,320,701	1,709,382
	VERIZON COMMUNICATIONS INC3.550% 03/22/2051 DD 03/22/21	870,000.000	881,153	671,405
	VERIZON COMMUNICATIONS INC3.700% 03/22/2061 DD 03/22/21	1,200,000.000	1,187,868	917,964
	VERIZON COMMUNICATIONS INC3.875% 03/01/2052 DD 03/01/22	300,000.000	296,847	244,080
	VERIZON COMMUNICATIONS INC4.500% 08/10/2033 DD 08/10/17	235,000.000	240,646	229,595
	VERIZON COMMUNICATIONS INC4.812% 03/15/2039 DD 02/03/17	90,000.000	83,623	87,260
	VERIZON COMMUNICATIONS INC4.862% 08/21/2046 DD 02/21/15	1,380,000.000	1,206,034	1,321,557
	VIATRIS INC4.000% 06/22/2050 DD 06/22/21	205,000.000	204,467	144,763
	VICI PROPERTIES LP / VICI 144A3.875% 02/15/2029 DD 02/15/22	300,000.000	276,543	275,694
	VICI PROPERTIES LP5.625% 05/15/2052 DD 04/29/22	790,000.000	724,819	758,811
	VIRGIN MEDIA SECURED FINA REGS4.250% 01/15/2030	100,000.000	122,230	111,095
	VIRGINIA ELECTRIC AND POWER CO2.450% 12/15/2050 DD 12/15/20	400,000.000	393,632	246,768
	VIRGINIA ELECTRIC AND POWER CO4.600% 12/01/2048 DD 11/28/18	100,000.000	99,435	90,438
	VIRGINIA ELECTRIC AND POWER CO5.450% 04/01/2053 DD 03/30/23	329,000.000	327,420	340,163
	VISA INC2.700% 04/15/2040 DD 04/02/20	115,000.000	114,518	89,008
	VISA INC4.300% 12/14/2045 DD 12/14/15	575,000.000	617,275	537,884
	VMED O2 UK FINANCING I PL 144A4.250% 01/31/2031 DD 09/24/20	300,000.000	300,000	261,942
	VODAFONE GROUP PLC4.250% 09/17/2050 DD 09/17/19	225,000.000	229,444	187,371
	VODAFONE GROUP PLC4.250% 09/17/2050 DD 09/17/19	345,000.000	343,703	287,302
	VODAFONE GROUP PLC4.250% 09/17/2050 DD 09/17/19	200,000.000	199,248	166,552
	VODAFONE GROUP PLC4.875% 06/19/2049 DD 06/19/19	100,000.000	112,867	90,854
	VODAFONE GROUP PLC5.125% 06/19/2059 DD 06/19/19	700,000.000	689,689	641,550
	VODAFONE GROUP PLC5.625% 02/10/2053 DD 02/10/23	220,000.000	219,083	222,961
	VODAFONE GROUP PLC6.150% 02/27/2037 DD 02/27/07	555,000.000	746,553	601,803
	WALMART INC2.500% 09/22/2041 DD 09/22/21	643,000.000	615,176	477,762
	WALMART INC2.650% 09/22/2051 DD 09/22/21	1,265,000.000	1,260,320	885,816
	WALMART INC4.500% 04/15/2053 DD 04/18/23	455,000.000	452,754	444,153
	WALT DISNEY CO/THE2.750% 09/01/2049 DD 09/06/19	645,000.000	616,731	444,244
	WALT DISNEY CO/THE3.500% 05/13/2040 DD 05/13/20	440,000.000	430,795	371,457
	WALT DISNEY CO/THE3.600% 01/13/2051 DD 05/13/20	615,000.000	637,200	496,434
	WALT DISNEY CO/THE3.600% 01/13/2051 DD 05/13/20	600,000.000	599,184	484,326
	WALT DISNEY CO/THE4.625% 03/23/2040 DD 03/23/20	200,000.000	181,016	195,410
	WALT DISNEY CO/THE4.700% 03/23/2050 DD 03/23/20	985,000.000	1,081,012	960,602
	WALT DISNEY CO/THE4.750% 09/15/2044 DD 09/15/19	700,000.000	798,763	673,036
	WALT DISNEY CO/THE6.650% 11/15/2037 DD 11/15/19	45,000.000	64,785	52,989
	WARNERMEDIA HOLDINGS INC5.050% 03/15/2042 DD 03/15/23	1,024,000.000	954,444	906,086
	WARNERMEDIA HOLDINGS INC5.141% 03/15/2052 DD 03/15/23	700,000.000	700,000	604,002
	WARNERMEDIA HOLDINGS INC5.141% 03/15/2052 DD 03/15/23	2,050,000.000	1,603,145	1,768,863
	WARNERMEDIA HOLDINGS INC5.391% 03/15/2062 DD 03/15/23	185,000.000	148,687	159,378
	WASHINGTON GAS LIGHT CO3.650% 09/15/2049 DD 09/13/19	600,000.000	598,156	451,752
	WEA FINANCE LLC / WESTFIE 144A4.750% 09/17/2044 DD 09/17/14	200,000.000	199,366	143,194
	WELLS FARGO & CO4.400% 06/14/2046 DD 06/14/16	325,000.000	355,358	273,969
	WELLS FARGO & CO4.400% 06/14/2046 DD 06/14/16	1,440,000.000	1,438,330	1,213,891
	WELLS FARGO & CO4.650% 11/04/2044 DD 11/04/14	70,000.000	78,481	61,652
	WELLS FARGO & CO4.900% 11/17/2045 DD 11/17/15	150,000.000	184,317	136,809
	WELLS FARGO & CO5.606% 01/15/2044 DD 11/26/13	10,000.000	12,425	9,992
	WELLS FARGO & COVAR RT 03/02/2033 DD 03/02/22	220,000.000	195,658	192,707
	WELLS FARGO & COVAR RT 04/04/2051 DD 03/30/20	900,000.000	1,156,482	856,440
	WELLS FARGO & COVAR RT 04/25/2053 DD 04/25/22	635,000.000	622,399	574,015
	WELLS FARGO & COVAR RT 04/30/2041 DD 04/30/20	5,000.000	3,710	3,792
	WELLS FARGO & COVAR RT 07/25/2034 DD 07/25/23	915,000.000	915,000	933,538
	WELLS FARGO & COVAR RT 10/23/2034 DD 10/23/23	375,000.000	375,000	408,765
	WELLS FARGO BANK NA5.850% 02/01/2037 DD 01/29/07	1,280,000.000	1,621,088	1,346,138
	WELLS FARGO BANK NA5.950% 08/26/2036 DD 08/29/06	1,200,000.000	1,545,648	1,240,656
	WELLS FARGO BANK NA6.600% 01/15/2038 DD 12/07/07	3,000,000.000	4,045,824	3,345,300
	WELLTOWER OP LLC6.500% 03/15/2041 DD 03/14/11	485,000.000	567,130	535,455

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	WESTERN MIDSTREAM OPERATING LPVAR RT 02/01/2050 DD 01/13/20	300,000.000	236,517	269,085
	WESTINGHOUSE AIR BRAKE TECHNOLVAR RT 09/15/2028 DD 09/14/18	800,000.000	792,164	791,744
	WESTLAKE CORP3.125% 08/15/2051 DD 08/19/21	520,000.000	505,757	345,244
	WESTPAC BANKING CORP3.133% 11/18/2041 DD 11/18/21	240,000.000	237,200	168,353
	WEYERHAEUSER CO4.000% 03/09/2052 DD 03/09/22	730,000.000	717,342	600,418
	WEYERHAEUSER CO6.875% 12/15/2033 DD 12/17/02	500,000.000	586,178	550,590
	WEYERHAEUSER CO7.375% 03/15/2032 DD 09/15/02	649,000.000	818,664	754,261
	WHIRLPOOL CORP4.500% 06/01/2046 DD 05/23/16	510,000.000	505,925	428,752
	WILLIAMS COS INC/THE3.500% 10/15/2051 DD 10/08/21	130,000.000	95,345	95,248
	WILLIAMS COS INC/THE5.100% 09/15/2045 DD 03/03/15	465,000.000	482,211	439,434
	WILLIAMS COS INC/THE5.100% 09/15/2045 DD 03/03/15	1,040,000.000	1,035,029	982,821
	WILLIAMS COS INC/THE5.300% 08/15/2052 DD 08/08/22	225,000.000	225,588	218,835
*	WILLIS NORTH AMERICA INC3.875% 09/15/2049 DD 09/10/19	50,000.000	49,798	38,797
	WISCONSIN PUBLIC SERVICE CORP3.300% 09/01/2049 DD 08/14/19	200,000.000	199,770	146,352
	WOODSIDE FINANCE LTD 144A3.700% 03/15/2028 DD 09/13/17	1,500,000.000	1,498,965	1,409,235
	WOODSIDE FINANCE LTD 144A4.500% 03/04/2029 DD 03/04/19	100,000.000	99,817	96,147
	WYNN MACAU LTD 144A5.625% 08/26/2028 DD 08/26/20	800,000.000	833,375	741,328
	XCEL ENERGY INC3.500% 12/01/2049 DD 11/07/19	285,000.000	283,783	210,840
	ZOETIS INC3.950% 09/12/2047 DD 09/12/17	100,000.000	99,408	85,284
	ZOETIS INC4.450% 08/20/2048 DD 08/20/18	100,000.000	99,295	91,295
Total Fixed Income Securities - Corporate Bonds			\$ 610,620,283	\$ 533,155,876
Corporate Stocks - Preferred:				
	CHARLES SCHWAB CORP/THEVAR RT 12/31/2049 DD 10/31/17	100,000.000	99,500	84,086
*	JPMORGAN CHASE & COVAR RT 12/31/2049 DD 09/23/14	900,000.000	917,100	894,888
	US BANCORPVAR RT 12/31/2049 DD 02/13/17	500,000.000	500,000	448,515
	WELLS FARGO & COVAR RT 12/31/2049 DD 07/24/23	300,000.000	300,000	313,965
Total Corporate Stocks - Preferred			\$ 1,816,600	\$ 1,741,454
Corporate Stocks - Common:				
	3I GROUP PLC	24,534.000	360,531	757,191
	4D MOLECULAR THERAPEUTICS INC	11,105.000	190,773	224,987
	8X8 INC	80,368.000	733,686	303,791
	ACV AUCTIONS INC	38,207.000	612,008	578,836
	ADT INC	79,709.000	789,990	543,615
	ADTALEM GLOBAL EDUCATION INC	4,727.000	147,740	278,657
	AFFILIATED MANAGERS GROUP INC	3,187.000	427,199	482,576
	AIA GROUP LTD HK/01299	42,800.000	375,070	372,994
	AIRBUS SE	6,991.000	783,196	1,079,466
	AJINOMOTO CO INC	9,000.000	368,854	347,283
	ALIGHT INC	103,475.000	877,164	882,642
	ALIMENTATION COUCHE-TARD INC	9,132.000	505,232	540,399
	ALKAMI TECHNOLOGY INC	15,844.000	253,162	384,217
	ALLEGRO MICROSYSTEMS INC	13,303.000	388,011	402,682
	AMADEUS IT GROUP SA	8,368.000	542,020	599,732
	AMPLITUDE INC	15,986.000	182,431	203,342
	ANGI INC	132,078.000	312,221	328,874
	ARVINAS INC	5,531.000	170,752	227,656
	ASHTAD GROUP PLC	9,116.000	481,879	634,743
	ASML HOLDING NV	1,989.000	845,087	1,497,796
	ASTRAZENECA PLC	7,877.000	981,514	1,064,410
	ATLAS COPCO AB	43,453.000	406,832	748,301
	ATMUS FILTRATION TECHNOLOGIES	360.000	8,218	8,456
	ATMUS FILTRATION TECHNOLOGIES	9,946.000	193,947	233,632
	AUTOSTORE HOLDINGS LTD	74,008.000	178,301	145,601

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/ Cost	(d) Cost	(e) Current value
	AXOGEN INC	17,214.000	249,468	117,572
	AZIMUT HOLDING SPA	4,395.000	109,322	114,771
	BAE SYSTEMS PLC	36,629.000	495,761	518,544
	BAYCURRENT CONSULTING INC	4,000.000	131,578	140,474
	BE SEMICONDUCTOR INDUSTRIES NV	2,832.000	155,083	426,866
	BEAUTY HEALTH CO/THE	37,436.000	382,989	116,426
	BEAZLEY PLC	25,508.000	147,488	169,742
	BEIJER REF AB	19,509.000	242,680	261,143
	BELIMO HOLDING AG	361.000	98,520	198,933
	BIG YELLOW GROUP PLC	9,895.000	130,594	154,145
	BOK FINANCIAL CORP	7,129.000	526,268	610,599
	BOYD GAMING CORP	7,380.000	446,295	462,062
	BOYD GROUP SERVICES INC	680.000	108,564	143,617
	BRADY CORP	4,087.000	126,440	239,866
	BREMBO SPA	6,734.000	96,171	82,570
	BRINK'S CO/THE	16,868.000	804,322	1,483,541
	BRUNELLO CUCINELLI SPA	2,862.000	86,404	280,110
	BYRNA TECHNOLOGIES INC	49,042.000	541,726	313,378
	C4 THERAPEUTICS INC	41,115.000	130,949	232,300
	CANADIAN NATIONAL RAILWAY CO	5,476.000	550,662	691,664
	CANADIAN PACIFIC KANSAS CITY L	11,425.000	839,916	903,261
	CAPGEMINI SE	2,405.000	458,874	501,449
	CARGURUS INC	35,850.000	605,786	866,136
	CARLYLE GROUP INC/THE	19,269.000	591,348	784,056
	CCL INDUSTRIES INCCL B	4,229.000	202,021	191,116
	CERTARA INC	15,742.000	292,344	276,902
	CHARLES RIVER LABORATORIES INT	2,352.000	503,911	556,013
	CHUGAI PHARMACEUTICAL CO LTD	16,300.000	558,875	617,638
	CIMPRESS PLC	4,468.000	318,067	357,663
	CLARUS CORP	28,907.000	277,175	199,314
	COMPASS GROUP PLC	33,289.000	640,727	910,694
	CONSENSUS CLOUD SOLUTIONS INC	24,853.000	1,009,700	651,397
	CONSTELLATION SOFTWARE INC	154.000	357,000	383,688
	CONVATEC GROUP PLC	123,790.000	339,905	385,366
	CORE LABORATORIES INC	35,312.000	668,558	623,610
	CRH PLC	5,888.000	359,694	407,214
	CS DISCO INC	14,373.000	93,411	109,091
	CTS EVENTIM AG & CO KGAA	4,554.000	317,000	314,914
	DAIICHI SANKYO CO LTD	20,100.000	550,654	552,044
	DAIKIN INDUSTRIES LTD	2,100.000	250,724	342,378
	DASSAULT SYST SHS	21,651.000	714,044	1,057,959
	DBS GROUP HOLDINGS LTD	19,400.000	502,754	491,361
	DEFINITIVE HEALTHCARE CORP	31,818.000	291,936	316,271
	DIPLOMA PLC	7,192.000	227,336	328,411
	DISCO CORP	1,800.000	157,045	446,617
	DOLLARAMA INC	9,943.000	556,184	720,049
	DORMAN PRODUCTS INC	2,137.000	158,041	178,247
	DSV A/S	4,085.000	407,110	717,622
	DUN & BRADSTREET HOLDINGS INC	58,605.000	656,166	685,679
	ENVISTA HOLDINGS CORP	17,504.000	336,704	421,146
	EVERI HOLDINGS INC	58,607.000	810,077	660,501
	EVOLUTION AB	4,889.000	270,381	583,215
	EXPERIAN PLC	10,082.000	284,080	411,538
	FERRARI NV	1,416.000	365,517	479,217
	FIRST AMERICAN FINANCIAL CORP	13,370.000	472,069	861,563
	FORRESTER RESEARCH INC	20,826.000	686,540	558,345
	FORTNOX AB	21,420.000	142,585	128,122

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/ Cost	(d) Cost	(e) Current value
	GALENICA AG	2,398.000	177,572	207,277
	GENERAC HOLDINGS INC	7,208.000	823,279	931,562
	GENTEX CORP	19,810.000	609,356	646,995
	GJENSIDIGE FORSIKRING ASA	7,107.000	157,029	131,213
	GRAND CANYON EDUCATION INC	997.000	100,670	131,644
	GREGGS PLC	6,275.000	171,604	208,144
	HACKETT GROUP INC/THE	9,637.000	195,094	219,434
	HALEON PLC	119,286.000	498,151	489,120
	HALMA PLC	21,485.000	449,722	625,567
	HANNOVER RUECK SE	2,259.000	475,547	539,756
	HARMONIC DRIVE SYSTEMS INC	5,300.000	167,631	156,391
	HEALTH EQUITY INC	3,929.000	217,532	260,493
	HEARTLAND EXPRESS INC	12,232.000	220,310	174,428
	HEMNET GROUP AB	6,727.000	147,486	161,135
	HERMES INTERNATIONAL SCA	298.000	250,594	631,642
	HEXAGON AB	39,943.000	360,990	479,379
	HORACE MANN EDUCATORS CORP	4,964.000	92,181	162,323
	HOYA CORP	6,500.000	497,469	812,615
	HUDSON TECHNOLOGIES INC	41,508.000	327,520	559,943
	ICON PLC	2,628.000	437,519	743,908
	IMCD NV	1,931.000	190,831	336,067
	INDUSTRIA DE DISEÑO TEXTIL SA	13,552.000	504,226	590,276
	INDUTRADE AB	11,502.000	137,473	298,796
	INFINEON TECHNOLOGIES AG	13,319.000	266,911	556,145
	INHIBRX INC	7,056.000	125,760	268,128
	INTACT FINANCIAL CORP	4,053.000	582,600	626,607
	INTERMEDIATE CAPITAL GROUP PLC	14,250.000	164,010	305,278
	INTERNATIONAL MONEY EXPRESS INC	25,772.000	496,552	569,303
	INTERNET INITIATIVE JAPAN INC	4,100.000	78,474	83,873
	ITOCHU CORP	9,300.000	337,506	380,431
	JAPAN ELEVATOR SERVICE HOLDING	7,100.000	93,951	117,746
	JAPAN EXCHANGE GROUP INC	21,800.000	404,069	461,267
	JDE PEET'S NV	4,497.000	128,241	121,011
	JOHN BEAN TECHNOLOGIES CORP	462.000	47,004	45,946
	JONES LANG LASALLE INC	4,784.000	453,564	903,554
	KADANT INC	482.000	90,945	135,109
	KENNAMETAL INC	36,689.000	1,181,787	946,209
	KEYENCE CORP	2,500.000	792,775	1,101,575
	KINAXIS INC	1,226.000	121,033	138,267
	KINGSPAN GROUP PLC	9,992.000	621,246	865,353
	KINIKSA PHARMACEUTICALS LTD	10,766.000	141,063	188,836
	KIRBY CORP	5,885.000	402,461	461,855
	KNOWLES CORP	34,283.000	541,106	614,009
	KORN FERRY	11,576.000	511,653	687,036
	LASERTEC CORP	1,900.000	327,570	500,943
	LAZARD LTD	22,905.000	806,555	797,094
	LEGALZOOM.COM INC	54,686.000	695,635	617,952
	LESLIE'S INC	120,882.000	1,231,301	835,295
	LIFCO AB	11,190.000	135,834	274,480
	LINDBLAD EXPEDITIONS HOLDINGS	121,338.000	1,304,403	1,367,479
	LINDE PLC	2,169.000	701,845	890,830
	LITTELFUSE INC	2,925.000	387,944	782,613
	LONDON STOCK EXCHANGE GROUP PL	9,585.000	764,524	1,133,186
	L'OREAL SA	1,471.000	438,591	732,279
	LULULEMON ATHLETICA INC	1,199.000	298,617	613,037
	LVMH MOET HENNESSY LOUIS VUITT	857.000	356,305	694,488
	MADISON SQUARE GARDEN ENTERTAI	16,053.000	661,420	510,325

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	MADISON SQUARE GARDEN SPORTS C	2,559.000	245,905	465,303
	MANCHESTER UNITED PLC	24,029.000	396,030	489,711
	MATSON INC	6,302.000	380,656	690,699
	MATSUKIYOCOCOKARA & CO	12,500.000	239,240	221,397
	MATTEL INC	50,531.000	617,931	954,025
	MAXCYTE INC	6,410.000	26,706	30,063
	MAXCYTE INC	19,491.000	253,383	91,608
	MERIT MEDICAL SYSTEMS INC	8,496.000	480,106	645,356
	METSO OYJ	12,297.000	117,273	124,564
	MIDDLEBY CORP/THE	4,197.000	394,720	617,672
	MIRION TECHNOLOGIES INC	72,830.000	547,615	746,508
	MITSUI & CO LTD	9,400.000	343,028	353,250
	MOHAWK INDUSTRIES INC	4,492.000	346,837	464,922
	MONCLER SPA	4,109.000	210,903	252,823
	MONOTARO CO LTD	19,900.000	303,639	217,308
	MONTROSE ENVIRONMENTAL GROUP I	8,242.000	273,749	264,815
	MTU AERO ENGINES AG	2,826.000	474,864	609,520
	NATIONAL VISION HOLDINGS INC	15,915.000	301,317	333,101
	NCS MULTISTAGE HOLDINGS INC	1,487.000	367,488	25,680
	NEMETSCHEK SE	1,915.000	141,783	166,017
	NEVRO CORP	12,017.000	424,882	258,606
	NEWPARK RESOURCES INC	44,147.000	288,848	293,136
	NIBE INDUSTRIER AB	25,703.000	187,745	180,571
	NICE LTDADR	1,332.000	307,086	265,747
	NOMURA RESEARCH INSTITUTE LTD	3,300.000	94,821	95,994
	NORWEGIAN CRUISE LINE HOLDINGS	51,922.000	896,956	1,040,517
	NOVO NORDISK A/S	14,654.000	748,646	1,515,920
	NUVALENT INC	2,566.000	84,738	188,832
	NVENT ELECTRIC PLC	8,912.000	241,485	526,610
	OMNICELL INC	2,743.000	187,042	103,219
	ONESPAWORLD HOLDINGS LTD	110,721.000	718,642	1,561,166
	ORIC PHARMACEUTICALS INC	24,928.000	159,217	229,338
	PAGERDUTY INC	26,401.000	609,119	611,183
	PAN PACIFIC INTERNATIONAL HOLD	24,800.000	526,659	591,766
	PARAGON 28 INC	11,240.000	192,941	139,713
	PARKLAND CORP	7,368.000	203,618	238,653
	PARTNERS GROUP HOLDING AG	242.000	153,975	348,774
	PEDIATRIX MEDICAL GROUP INC	14,053.000	228,910	130,693
	PHREESIA INC	6,660.000	149,051	154,179
	PLAYAGS INC	62,968.000	654,543	530,820
	PMV PHARMACEUTICALS INC	58,076.000	160,603	180,036
	PRESTIGE CONSUMER HEALTHCARE I	12,650.000	691,835	774,433
	PRO MEDICUS LTD	3,793.000	126,568	248,023
	PROCEPT BIOROBOTICS CORP	3,084.000	100,518	129,250
	PUBLICIS GROUPE SA	5,051.000	469,571	468,685
	PURE CYCLE CORP	14,611.000	187,258	152,977
	QUIDELORTHO CORP	8,173.000	729,466	602,350
	RAKUS CO LTD	7,500.000	161,030	138,982
	RANPAK HOLDINGS CORP	49,564.000	399,673	288,462
	RAYZEBIO INC	2,222.000	40,822	138,142
	RB GLOBAL INC	11,228.000	533,941	751,041
	RELAY THERAPEUTICS INC	17,085.000	281,425	188,106
	RELX PLC	15,305.000	523,307	606,786
	RENTOKIL INITIAL PLC	103,950.000	573,212	584,128
	RESERVOIR MEDIA INC	18,711.000	141,844	133,409
	RESIDEO TECHNOLOGIES INC	41,775.000	1,106,922	786,206
	ROTORK PLC	51,678.000	224,865	213,185

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	RYANAIR HOLDINGS PLCADR	5,212.000	509,800	695,072
	SAFRAN SA	5,278.000	625,106	929,706
	SALLY BEAUTY HOLDINGS INC	16,164.000	252,307	214,658
	SCREEN HOLDINGS CO LTD	2,700.000	189,267	228,479
	SEB SA	980.000	106,213	122,329
	SHIFT INC	800.000	109,816	203,263
	SHIN-ETSU CHEMICAL CO LTD	20,300.000	572,790	852,001
	SIEGFRIED HOLDING AG	194.000	146,707	198,114
	SIG GROUP AG	13,287.000	247,961	305,475
	SIKA AG	1,963.000	441,239	638,357
	SILK ROAD MEDICAL INC	20,348.000	476,365	249,670
	SILTRONIC AG	1,150.000	106,264	112,362
	SIMPSON MANUFACTURING CO INC	1,467.000	69,045	290,437
	SKECHERS USA INC	6,783.000	292,790	422,852
	SMC CORP	900.000	472,873	483,643
	SMS CO LTD	3,500.000	142,212	71,984
	SOFTCAT PLC	7,210.000	87,062	125,002
	SONENDO INC	33,258.000	298,586	6,984
	SP PLUS CORP	4,505.000	154,764	230,881
	SPECTRIS PLC	4,591.000	189,401	221,170
	SPHERE ENTERTAINMENT CO	13,347.000	462,172	453,264
	SPIRAX GROUP PLC	3,023.000	290,386	404,833
	SPRINGWORKS THERAPEUTICS INC	5,973.000	140,408	218,015
	SSE PLC	8,814.000	185,811	208,542
	STEADFAST GROUP LTD	54,033.000	201,737	214,580
	STERICYCLE INC	11,939.000	678,225	591,697
	STEVANATO GROUP SPA	3,363.000	108,753	91,776
	STONERIDGE INC	25,863.000	512,026	506,139
	STRAUMANN HLDG CHF0.01 (REGD)(POST SPLIT)	2,112.000	208,046	340,269
	STRUCTURE THERAPEUTICS INCADR	4,307.000	157,934	175,553
	SUMITOMO MITSUI FINANCIAL GROU	16,800.000	845,376	819,861
	SUNDRUG CO LTD	4,900.000	144,346	157,517
	SWECO AB	8,538.000	155,720	114,457
	TANDEM DIABETES CARE INC	12,677.000	303,871	374,986
	TECAN GROUP AG	643.000	204,096	262,349
	TECHNOPRO HOLDINGS INC	8,900.000	163,469	234,526
	TECHTARGET INC	8,041.000	270,653	280,309
	TECHTRONIC INDUSTRIES CO LTD HK/00669	29,000.000	360,638	345,576
	TFI INTERNATIONAL INC	1,078.000	143,594	147,352
	THALES SA	5,397.000	648,811	798,583
	TIS INC	8,400.000	81,208	185,124
	TOKIO MARINE HOLDINGS INC	28,600.000	573,022	715,913
	TOKYO ELECTRON LTD	4,000.000	577,241	716,556
	TOROMONT INDUSTRIES LTD	4,621.000	325,440	406,869
	TORONTO DOMINION BANKNEW	8,680.000	684,344	563,614
	TOTAL ENERGIES SE	13,207.000	833,918	898,689
	TRANSMEDICS GROUP INC	3,537.000	179,664	279,175
	TSURUHA HOLDINGS INC	2,200.000	158,668	201,695
	TURNING POINT BRANDS INC	25,292.000	712,215	665,685
	VAIL RESORTS INC	1,325.000	254,932	282,848
	VALMET OYJ	3,937.000	109,522	113,553
	VAT GROUP AG	910.000	214,687	455,730
	VERACYTE INC	10,067.000	254,030	276,943
	VINCI SA	5,971.000	596,721	749,950
	VIPER ENERGY INC	12,408.000	345,581	389,363
	VIVID SEATS INC	33,286.000	247,351	210,368
	VUSIONGROUP	882.000	100,641	132,310

See Independent Auditor's Report

Oncor Retirement Plan
 EIN: 75-2967830, Plan #001
 Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
 December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	WAREHOUSES DE PAUW CVA	3,981.000	113,560	125,332
	WEIR GROUP PLC/THE	6,305.000	132,758	151,630
	WISDOMTREE INC	45,579.000	288,011	315,862
	ZIPRECRUITER INC	33,356.000	630,085	463,648
	ZURICH INSURANCE GROUP AG	1,185.000	509,850	618,934
Total Corporate Stocks - Common			\$ 95,447,450	\$ 112,852,050
Common Collective Trust Funds:				
*	COLLECTIVE US GOV'T STIF 15BPS	193,835.342	\$ 193,835,342	\$ 193,835,342
*	20+ YR U S TREAS STRIPS	3,753,753.750	25,000,000	20,945,946
*	AON CORE REAL ESTATE FUND	3,666,032.640	58,000,000	51,297,145
*	AON GLOBAL EQUITY CL I	9,435,269.840	180,496,712	210,783,928
*	NT COLLECTIVE MSCI ACWI EX-USINDEXFUND-NON LENDING	259,944.490	45,116,033	55,574,572
*	NT COLLECTIVE RUSSELL 1000GROWTH INDEX FD - NON LENDING	2,637,105.840	85,031,335	153,917,319
*	SSGA US INTERMEDIATE US GOVTBD INDEX NON LENDING SER FD CL	170,735.130	2,295,534	2,168,848
*	SSGA US LONG GOVT BD INDEXNL SF CL A (CMD4)	3,577,297.180	78,198,680	59,633,544
*	THE GSAM EMERGING MARKETS DEBT COLLECTIVE TRUST	1,994,955.170	23,400,436	29,026,592
Total Common Collective Trust Funds			\$ 691,374,072	\$ 777,183,238
Other Investments:				
	ABU DHABI GOVERNMENT INTE REGS3.875% 04/16/2050 DD 04/16/20	300,000.000	335,670	251,250
	AMERICAN MUNI PWR-OHIO INC OH6.270% 02/15/2050 DD 05/23/11	280,000.000	326,376	305,239
	ARGENTINE REPUBLIC GOVERNMENT1.000% 07/09/2029	3,920.000	2,179	1,556
	ARGENTINE REPUBLIC GOVERNMENT1.000% 07/09/2029 DD 09/04/20	26,982.000	14,999	10,712
	ARGENTINE REPUBLIC GOVERNMENTSTEP 07/09/2035	114,993.000	54,622	39,249
	ARGENTINE REPUBLIC GOVERNMENTSTEP 07/09/2041 DD 09/04/2020	1,700,000.000	773,500	577,847
	BAY AREA CA TOLL AUTH TOLL BRI6.263% 04/01/2049 DD 11/05/09	605,000.000	841,083	703,264
	BRAZILIAN GOVERNMENT INTERNAT15.000% 01/27/2045 DD 08/01/14	300,000.000	293,976	244,638
	BURBANK CA WTR & PWR ELEC REVE6.323% 06/01/2040 DD 03/31/10	1,000,000.000	1,191,050	1,106,580
	CALIFORNIA ST UNIV REVENUE6.484% 11/01/2041 DD 04/06/10	1,200,000.000	1,486,464	1,347,312
	CALIFORNIA ST7.550% 04/01/2039 DD 04/28/09	135,000.000	203,387	170,452
	CALIFORNIA ST7.600% 11/01/2040 DD 12/01/10	900,000.000	1,313,207	1,145,916
	CANADIAN DOLLAR FUTURES (CME)EXP MAR 24	(9.000)	-	(16,560)
	CANADIAN DOLLAR FUTURES (CME)EXP MAR 24	(6.000)	-	(11,040)
	CCP CDS R 1% P CDX EM32DEC 20 2024 ICE	212,500.000	0	1,498
	CCP IRS R 2.31% P EUR006MCALL JAN 24 002.310 ED 011824	(100,000.000)	(393)	(293)
	CCP IRS R 2.33% P EUR006MCALL JAN 24 002.330 ED 011524	(200,000.000)	(847)	(554)
	CCP IRS R 2.44% P EURIB6MCALL JAN 24 002.440 ED 010824	(300,000.000)	(688)	(1,190)
	CCP IRS R 2.49% P EUR006MCALL JAN 24 002.490 ED 011224	(200,000.000)	(795)	(1,524)
	CCP IRS R 2.59% P EURIB 6MCALL JAN 24 002.590 ED 010524	(200,000.000)	(737)	(2,312)
	CCP IRS R 2.65000% P EUR006MCALL JAN 24 002.650 ED 010424	(200,000.000)	(725)	(3,239)
	CCP IRS R 2.7% P EUR006MPUT JAN 24 002.700 ED 011824	(100,000.000)	(393)	(235)
	CCP IRS R 2.74% P EUR006MPUT JAN 24 002.740 ED 011524	(200,000.000)	(847)	(277)
	CCP IRS R 2.86% P EURIB6MPUT JAN 24 002.860 ED 010824	(300,000.000)	(688)	(9)
	CCP IRS R 2.89% P EUR006MPUT JAN 24 002.890 ED 01/12/24	(200,000.000)	(795)	(45)
	CCP IRS R 2.96% P EURIB 6MPUT JAN 24 002.960 ED 010524	(200,000.000)	(737)	(1)
	CCP IRS R 3.03000% P EUR006MPUT JAN 24 003.030 ED 010424	(200,000.000)	(725)	(0)
	CCP OIS R SOFR P 3.19500%CALL MAY 24 003.195 ED 052924	(1,700,000.000)	(3,740)	(6,206)
	CCP OIS R SOFR P 3.344%CALL JAN 24 003.340 ED 011824	(100,000.000)	(487)	(452)
	CCP OIS R SOFR P 3.35%CALL JAN 24 003.350 ED 011824	(100,000.000)	(495)	(468)
	CCP OIS R SOFR P 3.45500%CALL JAN 24 003.455 ED 010824	(300,000.000)	(1,455)	(1,602)
	CCP OIS R SOFR P 3.47500%CALL JAN 24 003.475 ED 010824	(100,000.000)	(470)	(614)
	CCP OIS R SOFR P 3.48900%CALL JAN 24 003.489 ED 010824	(100,000.000)	(463)	(675)
	CCP OIS R SOFR P 3.49400%CALL JAN 24 003.494 ED 010824	(100,000.000)	(459)	(697)
	CCP OIS R SOFR P 3.56%CALL JAN 24 005.560 ED 010524	(300,000.000)	(1,538)	(2,833)

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CCP OIS R SOFR P 3.594%CALL JAN 24 003.594 ED 010524	(300,000.000)	(1,500)	(3,473)
	CCP OIS R SOFR P 3.6475%CALL JAN 24 003.648 ED 010424	(300,000.000)	(1,365)	(4,517)
	CCP OIS R SOFR P 3.67%CALL JAN 24 003.670 ED 010424	(300,000.000)	(1,410)	(5,022)
	CCP OIS R SOFR P 3.744%PUT JAN 24 003.744 ED 01/18/24	(100,000.000)	(487)	(167)
	CCP OIS R SOFR P 3.75%PUT JAN 24 003.750 ED 01/18/24	(100,000.000)	(495)	(160)
	CCP OIS R SOFR P 3.97500%PUT JAN 24 003.975 ED 01/08/24	(100,000.000)	(470)	(2)
	CCP OIS R SOFR P 3.98900%PUT JAN 24 003.989 ED 01/08/24	(100,000.000)	(463)	(2)
	CCP OIS R SOFR P 3.99400%PUT JAN 24 003.955 ED 01/08/24	(300,000.000)	(1,455)	(9)
	CCP OIS R SOFR P 3.99400%PUT JAN 24 003.994 ED 01/08/24	(100,000.000)	(459)	(2)
	CCP OIS R SOFR P 4.01%PUT JAN 24 004.010 ED 010524	(300,000.000)	(1,538)	(0)
	CCP OIS R SOFR P 4.044%PUT JAN 24 004.044 ED 010524	(300,000.000)	(1,500)	(0)
	CCP OIS R SOFR P 4.12%PUT JAN 24 004.120 ED 010424	(300,000.000)	(1,410)	(0)
	CCP OIS R SOFR P 4.97500%PUT MAY 24 004.975 ED 052924	3,400,000.000	3,740	1,090
	CCP OIS R SOFRCALL JAN 24 003.210 ED 012224	(100,000.000)	(410)	(244)
	CCP OIS R SOFRCALL JAN 24 003.220 ED 012224	(300,000.000)	(1,215)	(778)
	CCP OIS R SOFRCALL JAN 24 003.240 ED 012224	(300,000.000)	(1,230)	(876)
	CCP OIS R SOFRCALL JAN 24 003.290 ED 011924	(100,000.000)	(418)	(342)
	CCP OIS R SOFRCALL JAN 24 003.290 ED 011924	(100,000.000)	(418)	(336)
	CCP OIS R SOFRPUT JAN 24 003.660 ED 01/22/24	(100,000.000)	(410)	(367)
	CCP OIS R SOFRPUT JAN 24 003.670 ED 01/22/24	(300,000.000)	(1,215)	(1,041)
	CCP OIS R SOFRPUT JAN 24 003.690 ED 01/22/24	(300,000.000)	(1,230)	(927)
	CCP OIS R SOFRPUT JAN 24 003.740 ED 01/19/24	(100,000.000)	(418)	(186)
	CCP OIS R SOFRPUT JAN 24 003.740 ED 01/19/24	(100,000.000)	(418)	(190)
	CCP_CDS R 1% P CDX EM320.010% 12/20/2024 DD 09/20/19	(212,500.000)	(9,805)	-
	CCP_CDS. SP UL AT&T INC. CME1.000% 00BPS 2026 JUN 20	100,000.000	1,597	940
	CCP_CDS. SP UL AT&T INC. CME1.000% 00BPS 2028 JUN 20	100,000.000	0	1,041
	CCP_CDS. SP UL BOMBARDIER INC.REC 500BPS 2024 JUN 20	200,000.000	3,919	3,751
	CCP_CDS. SP UL COMCAST CORPORAREC 100BPS 2026 DEC 20	500,000.000	13,183	9,762
	CCP_CDS. SP UL DEVON ENERGY CO1.000% 00BPS 2027 JUN 20	100,000.000	0	870
	CCP_CDS. SP UL GE CME1.000% 00BPS 2026 JUN 20	1,000,000.000	6,824	17,045
	CCP_CDS. SP UL GENERAL ELECTRIC1.000% 00BPS 2026 DEC 20	100,000.000	1,164	1,932
	CCP_CDS. SP UL ROLLS-ROYCE PLCREC 100BPS 2026 JUN 20	800,000.000	0	7,262
	CCP_CDS. SP UL TECK RESOURCESREC 500BPS 2026 JUN 20	1,000,000.000	168,995	101,947
	CCP_CDS. SP UL THE AES CORPORAREC 500BPS 2025 DEC 20	800,000.000	154,397	67,518
	CCP_CDS. SP UL THE BOEING COMP1.000% 00BPS 2026 DEC 20	700,000.000	0	10,842
	CCP_CDS. SP UL THE BOEING COMP1.000% 00BPS 2027 JUN 20	100,000.000	0	1,696
	CCP_CDS. SP UL THE WILLIAMS COREC 100BPS 2026 DEC 20	300,000.000	2,145	4,763
	CCP_CDS. SP UL VERIZON COMMUNI1.000% 00BPS 2024 DEC 20	300,000.000	851	1,581
	CCP_CDS._SP UL AT&T INC. CMEREC 100BPS 2026 JUN 20	(100,000.000)	-	-
	CCP_CDS._SP UL AT&T INC. CMEREC 100BPS 2028 JUN 20	(100,000.000)	(530)	-
	CCP_CDS._SP UL BOMBARDIER INC.REC 500BPS 2024 JUN 20	(200,000.000)	(0)	-
	CCP_CDS._SP UL COMCAST CORPORAREC 100BPS 2026 DEC 20	(500,000.000)	(0)	-
	CCP_CDS._SP UL DEVON ENERGY COREC 100BPS 2027 JUN 20	(100,000.000)	(2,630)	-
	CCP_CDS._SP UL GE CMEREC 100BPS 2026 JUN 20	(1,000,000.000)	(0)	-
	CCP_CDS._SP UL GENERAL ELECTRICREC 100BPS 2026 DEC 20	(100,000.000)	(0)	-
	CCP_CDS._SP UL ROLLS-ROYCE PLCREC 100BPS 2025 JUN 20	(300,000.000)	(51,120)	-
	CCP_CDS._SP UL ROLLS-ROYCE PLCREC 100BPS 2026 JUN 20	(800,000.000)	(84,160)	-
	CCP_CDS._SP UL ROLLS-ROYCE PLCREC 100BPS 2025 JUN 20	300,000.000	0	2,709
	CCP_CDS._SP UL TECK RESOURCESREC 500BPS 2026 JUN 20	(1,000,000.000)	(0)	-
	CCP_CDS._SP UL THE AES CORPORAREC 500BPS 2025 DEC 20	(800,000.000)	(0)	-
	CCP_CDS._SP UL THE BOEING COMPREC 100BPS 2026 DEC 20	(700,000.000)	(3,964)	-
	CCP_CDS._SP UL THE BOEING COMPREC 100BPS 2027 JUN 20	(100,000.000)	(3,508)	-
	CCP_CDS._SP UL THE WILLIAMS COREC 100BPS 2026 DEC 20	(300,000.000)	(0)	-
	CCP_CDS._SP UL VERIZON COMMUNI1.000% 00BPS 2024 DEC 20	(300,000.000)	(0)	-
	CCP_CDX. SP UL CDX.EM.36 CMEREC 100BPS 2026 DEC 20	552,000.000	0	(3,399)
	CCP_CDX. SP UL CDX.EM.40_V1 CMEREC 100BPS 2028 DEC 20	700,000.000	0	(20,278)
	CCP_CDX. SP UL CDX-EMS34V1-5Y1.000% 00BPS 2025 DEC 20	644,000.000	0	(12,848)

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CCP_CDX_SP UL CDX.EM.36 CMEREC 100BPS 2026 DEC 20	(552,000.000)	(19,909)	-
	CCP_CDX_SP UL CDX.EM.40_V1 CMREC 100BPS 2028 DEC 20	(700,000.000)	(34,771)	-
	CCP_CDX_SP UL CDX-EMS34V1-5YREC 100BPS 2025 DEC 20	(644,000.000)	(30,218)	-
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2033 SEP 20	2,300,000.000	393	41,949
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2034 MAR 20	2,800,000.000	0	49,333
	CCP_IRS_P CAD-CORRA-OIS-COMPOREC 3.75% 2025 SEP 20	4,300,000.000	0	(13,831)
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.5% 2024 JUL 18	8,000,000.000	0	(31,550)
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 NOV 01	2,600,000.000	0	208,332
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 OCT 31	200,000.000	0	16,020
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.75% 2054 MAR 20	600,000.000	48,529	(61,850)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.76% 2029 JAN 03	200,000.000	0	(3,347)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.89% 2033 DEC 22	200,000.000	0	(7,554)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.92% 2028 DEC 13	300,000.000	0	(7,212)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.99% 2033 DEC 08	200,000.000	0	(9,463)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.15% 2033 NOV 20	200,000.000	0	(12,578)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 DEC 15	1,300,000.000	0	(94,470)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 NOV 06	200,000.000	0	(14,350)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.26% 2028 NOV 22	100,000.000	0	(4,019)
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.31% 2033 NOV 27	200,000.000	0	(15,630)
	CCP_IRS_R GBP-SONIA-COMPOUNDPAY 4.5% 2034 MAR 20	300,000.000	0	(39,960)
	CCP_IRS_R JPY-TONA-OIS-COMPOUPAY 1.0% 2043 SEP 20	120,000,000.000	17,659	45,908
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.0% 2026 DEC 18	3,200,000.000	9,365	(44,756)
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.68% 2034 JAN 03	100,000.000	0	(1,728)
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.75% 2034 JAN 02	100,000.000	0	(2,277)
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.81% 2034 JAN 02	100,000.000	0	(2,780)
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.2% 2027 APR 25	17,200,000.000	-	15,303
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.18% 2027 APR 25	2,100,000.000	-	1,918
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2033 SEP 20	(2,300,000.000)	(7,867)	-
	CCP_IRS_P AUD-BBR-BBSW 6M CMEREC 4.5% 2034 MAR 20	(2,800,000.000)	(16,484)	-
	CCP_IRS_P CAD-CORRA-OIS-COMPOREC 3.75% 2025 SEP 20	(4,300,000.000)	(76,410)	-
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.5% 2024 JUL 18	(8,000,000.000)	(72,878)	-
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 NOV 01	(2,600,000.000)	(10,837)	-
	CCP_IRS_P USD-SOFR-COMPOUND CREC 4.45% 2033 OCT 31	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.75% 2054 MAR 20	(600,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.76% 2029 JAN 03	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.89% 2033 DEC 22	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.92% 2028 DEC 13	(300,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 2.99% 2033 DEC 08	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.15% 2033 NOV 20	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 DEC 15	(1,300,000.000)	(13,222)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.25% 2033 NOV 06	(200,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.26% 2028 NOV 22	(100,000.000)	(0)	-
	CCP_IRS_R EUR-EURIBOR-REUTERSPAY 3.31% 2033 NOV 27	(200,000.000)	(0)	-
	CCP_IRS_R GBP-SONIA-COMPOUNDPAY 4.5% 2034 MAR 20	(300,000.000)	(9,357)	-
	CCP_IRS_R JPY-TONA-OIS-COMPOUPAY 1.0% 2043 SEP 20	(120,000,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.0% 2026 DEC 18	(3,200,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.68% 2034 JAN 03	(100,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.75% 2034 JAN 02	(100,000.000)	(0)	-
	CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.81% 2034 JAN 02	(100,000.000)	(0)	-
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.2% 2027 APR 25	(17,200,000.000)	-	-
	CCP_IRS_R ZAR-JIBAR-SAFEX 3MPAY 7.18% 2027 APR 25	(2,100,000.000)	-	-
	CCP_ZCS_P USD-SOFR-COMPOUND CREC 4.0% 2026 DEC 18	6,400,000.000	0	53,247
	CCP_ZCS_P USD-SOFR-COMPOUND CREC 4.0% 2026 DEC 18	(6,400,000.000)	(1,594)	-
	CDS SP UL DEUTSCHE BANK AKTIER 100BPS 2024 DEC 20	400,000.000	-	741
	CDS SP UL FEDERATIVE REPUBLICR 100BPS 2027 JUN 20	400,000.000	-	2,098
	CDS_SP UL DEUTSCHE BANK AKTIER 100BPS 2024 DEC 20	(400,000.000)	(42,411)	-
	CDS_SP UL FEDERATIVE REPUBLICR 100BPS 2027 JUN 20	(400,000.000)	(23,892)	-

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	CHICAGO IL TRANSIT AUTH SALES6.200% 12/01/2040 DD 04/06/10	600,000.000	681,510	651,810
	CHILE GOVERNMENT INTERNATIONAL4.000% 01/31/2052 DD 01/31/22	200,000.000	198,100	164,214
	COMMITMENT TO PURCHASE FNMA SICALL FEB 24 097.8125 ED 02/06/	(300,000.000)	(1,559)	(1,295)
	COMMITMENT TO PURCHASE FNMA SICALL FEB 24 101.094 ED 020624	(200,000.000)	(797)	(1,419)
	COMMITMENT TO PURCHASE FNMA SICALL JAN 24 097.890 ED 010924	(300,000.000)	(1,172)	(3,342)
	COMMITMENT TO PURCHASE FNMA SICALL JAN 24 099.910 ED 010924	(100,000.000)	(258)	(72)
	COMMITMENT TO PURCHASE FNMA SIPUT FEB 24 095.8125 ED 02/06/2	(300,000.000)	(1,652)	(1,095)
	CXT SP UL CDX.NA.HY.37R 500BPS 2026 DEC 20	2,200,000.000	280,854	261,059
	CXT_SP UL CDX.NA.HY.37R 500BPS 2026 DEC 20	(2,200,000.000)	-	-
	DALLAS CNTY TX HOSP DIST5.621% 08/15/2044 DD 09/17/09	110,000.000	135,851	117,158
	DOM MFA CASH COLL UBSVAR RT 01/01/2049 DD 07/01/08	(1,650,000.000)	(1,650,000)	(1,650,000)
	E-MINI RUSS 2000 FUTURE (CME)EXP MAR 24	15.000	-	95,891
	E-MINI RUSS 2000 FUTURE (CME)EXP MAR 24	(1.000)	-	(7,274)
	GRAND PARKWAY TRANSPRTN CORP T5.184% 10/01/2042 DD 08/01/13	1,045,000.000	1,289,499	1,067,478
	INDONESIA GOVERNMENT INTE 144A6.750% 01/15/2044 DD 01/15/14	500,000.000	493,670	615,220
	INDONESIA GOVERNMENT INTERNATI3.700% 10/30/2049 DD 10/30/19	105,000.000	110,657	87,976
	INDONESIA GOVERNMENT INTERNATI4.350% 01/11/2048 DD 12/11/17	115,000.000	130,725	106,941
	INDONESIA GOVERNMENT INTERNATI5.450% 09/20/2052 DD 09/20/22	245,000.000	235,934	261,844
	ISRAEL GOVERNMENT INTERNATIONAL3.875% 07/03/2050 DD 04/03/20	300,000.000	300,000	231,462
	ISRAEL GOVERNMENT INTERNATIONAL3.875% 07/03/2050 DD 04/03/20	280,000.000	189,651	216,031
	JPN 10Y BOND FUTURE (OSE)EXP MAR 24	(2.000)	-	(13,054)
	LOS ANGELES CA CMNTY CLG DIST6.750% 08/01/2049 DD 07/22/10	400,000.000	583,000	498,740
	MEXICAN UDIBONOS2.750% 11/27/2031	15,810,980.000	783,736	825,949
	MEXICAN UDIBONOS3.000% 12/03/2026	1,107,504.000	58,080	60,757
	MEXICAN UDIBONOS4.000% 11/30/2028	79,107.000	4,286	4,565
	MEXICO GOVERNMENT INTERNATIONAL3.771% 05/24/2061 DD 11/24/20	225,000.000	225,000	152,404
	MEXICO GOVERNMENT INTERNATIONAL4.280% 08/14/2041 DD 04/14/21	305,000.000	293,629	251,747
	MEXICO GOVERNMENT INTERNATIONAL4.750% 03/08/2044 DD 03/08/12	681,000.000	611,198	584,659
	MEXICO GOVERNMENT INTERNATIONAL5.000% 04/27/2051 DD 04/27/20	120,000.000	136,787	104,054
	MEXICO GOVERNMENT INTERNATIONAL5.750% 10/12/2110 DD 10/12/10	690,000.000	703,075	617,067
	MEXICO GOVERNMENT INTERNATIONAL6.338% 05/04/2053 DD 04/28/23	850,000.000	849,983	865,317
	MEXICO GOVERNMENT INTERNATIONAL6.350% 02/09/2035 DD 01/09/23	255,000.000	254,062	267,135
	MICHIGAN ST UNIV REVENUES4.165% 08/15/2122 DD 03/09/22	1,200,000.000	1,200,000	971,244
	MSCI EAFE FUTURE (NYF)EXP MAR 24	(59.000)	-	(270,018)
	MSCI EAFE FUTURE (NYF)EXP MAR 24	(30.000)	-	(138,038)
	MSCI EMGMKT FUTURE (NYF)EXP MAR 24	(25.000)	-	(63,113)
	MSCI EMGMKT FUTURE (NYF)EXP MAR 24	(57.000)	-	(132,008)
	N TX TOLLWAY AUTH REVENUE6.718% 01/01/2049 DD 08/12/09	150,000.000	214,253	185,079
	NEW JERSEY ST TURNPIKE AUTH TU7.102% 01/01/2041 DD 12/15/10	335,000.000	479,832	404,978
	NEW YORK CITY NY MUNI WTR FIN5.724% 06/15/2042 DD 06/30/10	205,000.000	259,636	224,120
	NEW YORK ST DORM AUTH ST PERSO5.289% 03/15/2033 DD 10/14/10	1,000,000.000	1,180,960	1,020,470
	NEW YORK ST URBAN DEV CORP REV5.770% 03/15/2039 DD 12/01/09	800,000.000	983,328	823,696
	PANAMA GOVERNMENT INTERNATIONAL3.870% 07/23/2060 DD 07/23/19	120,000.000	64,783	71,662
	PANAMA GOVERNMENT INTERNATIONAL6.853% 03/28/2054 DD 03/28/23	180,000.000	156,058	168,196
	PERUSAHAAN PENERBIT SBSN 144A3.550% 06/09/2051 DD 06/09/21	185,000.000	185,000	148,231
	PHILIPPINE GOVERNMENT INTERNAT2.950% 05/05/2045 DD 05/05/20	170,000.000	169,485	127,388
	PHILIPPINE GOVERNMENT INTERNAT3.200% 07/06/2046 DD 07/06/21	645,000.000	634,637	498,263
	PHILIPPINE GOVERNMENT INTERNAT3.700% 02/02/2042 DD 02/02/17	200,000.000	241,453	170,184
	PHILIPPINE GOVERNMENT INTERNAT5.950% 10/13/2047 DD 10/13/22	220,000.000	215,794	245,278
	PORT AUTH OF NEW YORK & NEW JE4.458% 10/01/2062 DD 10/10/12	855,000.000	927,599	780,153
	PORT AUTH OF NEW YORK & NEW JE4.458% 10/01/2062 DD 10/10/12	1,700,000.000	1,671,337	1,551,182
	QATAR GOVERNMENT INTERNAT REGS4.817% 03/14/2049 DD 03/14/19	700,000.000	700,000	681,030
	REPUBLIC OF POLAND GOVERNMENT5.500% 04/04/2053 DD 04/04/23	295,000.000	291,372	306,900
	REPUBLIC OF SOUTH AFRICA GOVER10.500% 12/21/2026	52,000,000.000	3,824,249	2,974,841
	ROMANIAN GOVERNMENT INTER 144A3.750% 02/07/2034	200,000.000	223,581	189,883
	S&P 500 EMINI FUTURE (CME)EXP MAR 24	(13.000)	-	(103,984)
	S&P 500 EMINI FUTURE (CME)EXP MAR 24	21.000	-	67,804

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Held at end of year)
December 31, 2023

(a)	(b), (c) Identity of issue, borrower, lessor, or similar party	Share/	(d) Cost	(e) Current value
	S&P MID 400 EMINI FUTURE (CME)EXP MAR 24	(1.000)	-	(14,900)
	S&P MID 400 EMINI FUTURE (CME)EXP MAR 24	5.000	-	48,960
	S&P/TSX 60 INDEX FUTURE (MSE)EXP MAR 24	(2.000)	-	(11,730)
	S&P/TSX 60 INDEX FUTURE (MSE)EXP MAR 24	(3.000)	-	(17,596)
	SAN ANTONIO TX ELEC & GAS REVE5.985% 02/01/2039 DD 06/12/09	1,000,000.000	1,276,300	1,090,110
	SAN DIEGO CNTY CA WTR AUTH FIN6.138% 05/01/2049 DD 02/04/10	525,000.000	690,848	589,202
	SAN FRANCISCO CITY & CNTY CA P6.000% 11/01/2040 DD 08/04/10	500,000.000	623,860	535,690
	SWAP/ISDA MORGAN STANLEY (MYC)VAR RT 01/01/2049 DD 07/01/08	(270,000.000)	(270,000)	(270,000)
	TBA CASH COLL GSCVAR RT 01/01/2049 DD 07/01/08	(280,000.000)	(280,000)	(280,000)
	TBA CASH COLL SALVAR RT 01/01/2049 DD 07/01/08	(255,000.000)	(255,000)	(255,000)
	TEXAS ST PRIV ACTIVITY BOND SU3.922% 12/31/2049 DD 12/17/19	320,000.000	320,000	259,091
	TEXAS ST5.517% 04/01/2039 DD 08/26/09	750,000.000	934,095	803,235
	TURKIYE GOVERNMENT INTERNATION4.250% 03/13/2025 DD 02/13/20	200,000.000	198,190	196,000
	UNIV OF CALIFORNIA CA REVENUES4.767% 05/15/2115 DD 04/08/15	630,000.000	630,000	582,019
	UNIV OF CALIFORNIA CA REVENUES5.770% 05/15/2043 DD 08/27/09	775,000.000	972,044	838,077
	UNIV OF CALIFORNIA CA REVENUES6.296% 05/15/2050 DD 09/30/10	900,000.000	1,047,645	947,097
	UNIV OF CALIFORNIA CA RGTS MED6.583% 05/15/2049 DD 12/17/09	250,000.000	378,988	292,273
	UNIV OF MICHIGAN M4.454% 04/01/2122 DD 03/16/22	1,000,000.000	1,000,000	896,270
	URUGUAY GOVERNMENT INTERNATION5.100% 06/18/2050 DD 06/18/14	615,000.000	646,469	616,747
	US 10YR NOTE FUTURE (CBT)EXP MAR 24	1,193.000	-	4,902,484
	US 10YR NOTE FUTURE (CBT)EXP MAR 24	386.000	-	1,586,219
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	445.000	-	2,555,275
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	114.000	-	633,690
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	36.000	-	161,807
	US 10YR ULTRA FUTURE (CBT)EXP MAR 24	1,845.000	-	9,505,217
	US 2YR NOTE FUTURE (CBT)EXP MAR 24	232.000	-	523,812
	US 2YR NOTE FUTURE (CBT)EXP MAR 24	1,334.000	-	3,011,921
	US 5YR NOTE FUTURE (CBT)EXP MAR 24	499.000	-	1,344,985
	US 5YR NOTE FUTURE (CBT)EXP MAR 24	61.000	-	73,083
	US 5YR NOTE FUTURE (CBT)EXP MAR 24	1,132.000	-	3,051,149
	US LONG BOND FUTURE (CBT)EXP MAR 24	1,660.000	-	14,357,532
	US LONG BOND FUTURE (CBT)EXP MAR 24	164.000	-	1,646,406
	US ULTRA BOND (CBT)EXP MAR 24	(397.000)	-	(5,131,019)
	US ULTRA BOND (CBT)EXP MAR 24	599.000	-	6,351,917
	Total Other Investments		\$ 35,146,944	\$ 74,857,138
	Limited Partnerships/Joint Venture Interests:			
*	JP MORGAN SPF	3,331,403.390	23,302,753	37,478,621
*	JPMCB HIGH YIELD BOND FUND	1,014,805.760	18,559,035	27,805,678
*	RREEF AMERICA REIT 2	400,223.510	41,724,507	51,513,927
	SANKATY BANK LOAN	28,190,748.830	28,278,991	28,190,749
	Total Limited Partnerships/Joint Venture Interests		\$ 111,865,286	\$ 144,988,975
	Registered Investment Companies:			
*	PAPS LONG DURATION CREDIT BONDPORTFOLIO	4,462,330.300	53,716,703	43,150,734
*	PIMCO FDSSHORT TERM FLTG NAV PORT II	6,152.000	61,556	61,606
*	WM BLAIR EMRG MRKTS GRW-R6	1,229,318.600	16,224,909	14,432,200
	Total Registered Investment Companies		\$ 70,003,168	\$ 57,644,541
	Total Investments (Held at End of Year)		\$ 1,645,414,493	\$ 1,733,906,451

* Party-in-interest

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
COMMITMENT TO PURCHASE FNMA SICALL OCT 23 098.440 ED 100523	400,000 Shares	\$ 1,938	\$ 94
COMMITMENT TO PURCHASE FNMA SICALL OCT 23 098.220 ED 100523	800,000 Shares	4,063	156
COMMITMENT TO PURCHASE FNM OTCCALL APR 23 099.470 ED 4/06/23	200,000 Shares	1,000	47
COMMITMENT TO PURCHASE FNMA SICALL AUG 23 097.880 ED 080723	400,000 Shares	2,188	47
COMMITMENT TO PURCHASE FNMA SICALL SEP 23 100.160 ED 090723	400,000 Shares	1,000	63
COMMIT TO PUR FNMA SF MTGCALL APR 23 100.360 ED 040623	400,000 Shares	1,313	31
COMMIT TO PUR FNMA SF MTG OTCCALL APR 23 099.89062 ED040623	100,000 Shares	375	12
COMMIT TO PUR FNMA SF MTG OTCCALL APR 23 099.94531 ED040623	300,000 Shares	1,125	23
COMMIT TO PUR FNMA SF MTG OTCCALL JUN 23 101.330 ED 060623	1,100,000 Shares	4,898	172
COMMIT TO PUR FNMA SF MTG OTCPUT APR 23 097.94531 ED 040623	300,000 Shares	1,359	29
COMMITMENT TO PURCHASE FNMA SICALL APR 23 097.620 ED 040623	600,000 Shares	3,844	70
BANK OF AMERICA CORPVAR RT 04/25/2034 DD 04/25/23	715,000 Shares	712,797	712,238
CITIGROUP INCVAR RT 11/17/2033 DD 11/17/22	55,000 Shares	56,420	54,634
CITIGROUP INCVAR RT 12/31/2049 DD 03/07/23	1,500,000 Shares	1,500,000	1,482,750
CITIGROUP INCVAR RT 05/25/2034 DD 05/25/23	210,000 Shares	210,000	211,401
COLUMBIA PIPELINES OPERAT 144A6.544% 11/15/2053 DD 08/08/23	220,000 Shares	219,908	218,044
COLUMBIA PIPELINES OPERAT 144A6.714% 08/15/2063 DD 08/08/23	80,000 Shares	79,998	79,451
COREBRIDGE FINANCIAL INC3.900% 04/05/2032 DD 04/05/23	440,000 Shares	438,713	380,861
DIAMONDBACK ENERGY INC4.400% 03/24/2051 DD 03/24/21	105,000 Shares	81,629	84,015
DIAMONDBACK ENERGY INC6.250% 03/15/2053 DD 12/13/22	85,000 Shares	85,364	89,075
EDISON INTERNATIONALVAR RT 06/15/2053 DD 03/06/23	200,000 Shares	200,000	205,444
GOLDMAN SACHS GROUP INC/THEVAR RT 02/24/2033 DD 01/24/22	65,000 Shares	53,197	52,420
JBS USA LUX SA / JBS USA FOOD3.000% 05/15/2032 DD 05/15/23	190,000 Shares	186,517	146,104
KENVUE INC 144A5.100% 03/22/2043 DD 03/22/23	80,000 Shares	79,642	77,431
KENVUE INC 144A5.050% 03/22/2053 DD 03/22/23	120,000 Shares	119,443	116,458
KENVUE INC 144A5.200% 03/22/2063 DD 03/22/23	25,000 Shares	24,696	23,242
KEYBANK NA/CLEVELAND OH5.000% 01/26/2033 DD 01/26/23	105,000 Shares	104,494	105,254
MACQUARIE BANK LTD 144A6.798% 01/18/2033 DD 01/18/23	295,000 Shares	295,000	298,066
MARS INC 144A4.200% 04/01/2059 DD 03/29/19	30,000 Shares	23,525	22,468
MORGAN STANLEYVAR RT 04/20/2037 DD 04/20/22	50,000 Shares	46,766	46,782
MORGAN STANLEYVAR RT 04/21/2034 DD 04/21/23	325,000 Shares	325,000	325,571
MORGAN STANLEYVAR RT 07/21/2034 DD 07/21/23	445,000 Shares	443,189	442,626
MORGAN STANLEYVAR RT 11/01/2034 DD 11/01/23	525,000 Shares	525,000	526,282
NASDAQ INC5.950% 08/15/2053 DD 06/28/23	115,000 Shares	113,711	112,285
PNC FINANCIAL SERVICES GROUP IVAR RT 01/24/2034 DD 01/24/23	205,000 Shares	205,000	197,291
PUBLIC SERVICE CO OF COLORADO5.250% 04/01/2053 DD 04/03/23	225,000 Shares	223,421	214,284
S&P GLOBAL INC3.900% 03/01/2062 DD 03/01/23	150,000 Shares	147,317	117,727
STATE STREET CORPVAR RT 01/26/2034 DD 01/26/23	65,000 Shares	65,000	64,566
UNIVISION 3/17 C5 COV-LITE TL	49,601 Shares	48,526	49,229
WELLS FARGO & COVAR RT 04/24/2034 DD 04/24/23	445,000 Shares	445,000	446,320
US 10YR ULTRA FUTURE (CBT)EXP JUN 23	1,821 Shares	-	2,402,221
US 10YR ULTRA FUTURE (CBT)EXP SEP 23	2,283 Shares	-	9,470,096
US 10YR ULTRA FUTURE (CBT)EXP DEC 23	2,318 Shares	-	5,707,619
US LONG BOND FUTURE (CBT)EXP JUN 23	1,264 Shares	-	905,723
US LONG BOND FUTURE (CBT)EXP SEP 23	1,617 Shares	-	10,105,825
US TREAS BD FUTURE (CBT)EXP DEC 23	1,652 Shares	-	7,307,555
US 10YR NOTE FUTURE JUN 23CALL MAY 23 119.000 ED04/21/23	13 Shares	11,885	475
US 10YR NOTE FUTURE JUN 23US 10YR NOTE FUTURE JUN 23	13 Shares	6,961	220
US 10 YR TREAS NTS FUT (CBT)EXP JUN 23	1,622 Shares	-	2,494,489
US 10YR NOTE FUTURE (CBT)EXP SEP 23	1,551 Shares	-	6,694,820
US 10YR NOTE FUTURE (CBT)EXP DEC 23	1,557 Shares	-	2,676,677
US 5YR NOTE FUTURE (CBT)EXP JUN 23	1,567 Shares	-	1,847,589
US 5YR TREAS NTS FUTURE (CBT)EXP SEP 23	1,584 Shares	-	5,158,909
US 5YR NOTE FUTURE (CBT)EXP DEC 23	1,564 Shares	-	1,312,533
CANADIAN DOLLAR FUTURES (CME)EXP JUN 23	27 Shares	-	41,365
C\$ CURRENCY FUTURE (CME)EXP SEP 23	32 Shares	-	34,922

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
C\$ CURRENCY FUTURE (CME)EXP DEC 23	39 Shares	-	27,400
US 2YR NOTE FUTURE (CBT)EXP JUN 23	1,513 Shares	-	1,231,483
US 2YR NOTE FUTURE (CBT)EXP SEP 23	1,590 Shares	-	5,383,520
US 2YR TREAS NTS FUT (CBT)EXP DEC 23	1,584 Shares	-	1,251,005
S&P MID 400 EMINI FUT (CME)EXP JUN 23	14 Shares	-	13,092
S&P MID 400 EMINI FUT (CME)EXP SEP 23	12 Shares	-	136,955
S&P MID 400 EMINI (CME)EXP DEC 23	17 Shares	-	217,421
S&P500 EMINI FUTURE (CME)EXP JUN 23	319 Shares	-	2,905,692
S&P 500 EMINI INDEX FUT (CME)EXP SEP 23	333 Shares	-	1,369,142
S & P 500 EMINI IND FUT (CME)EXP DEC 23	378 Shares	-	2,054,037
US ULTRA BOND FUT (CBT)EXP JUN 23	674 Shares	-	272,546
US ULTRA BOND (CBT)EXP SEP 23	310 Shares	-	7,323,166
US ULTRA BOND (CBT)EXP DEC 23	13 Shares	-	426,894
MSCI EAFE FUTURE (NYF)EXP JUN 23	221 Shares	-	353,976
MSCI EAFE FUTURE (NYF)EXP SEP 23	221 Shares	-	558,466
MSCI EAFE FUTURE (NYF)EXP DEC 23	300 Shares	-	274,066
MSCI EMGMKT FUTURE (NYF)EXP JUN 23	195 Shares	-	276,622
MSCI EMGMKT FUTURE (NYF)EXP SEP 23	189 Shares	-	282,890
MSCI EMGMKT FUTURE (NYF)EXP DEC 23	237 Shares	-	168,256
E-MINI RUSS 2000 FUTURE (CME)EXP JUN 23	45 Shares	-	1,149
E-MINI RUSS 2000 FUTURE (CME)EXP SEP 23	38 Shares	-	171,434
E-MINI RUSS 2000 FUTURE (CME)EXP DEC 23	39 Shares	-	276,749
CCP OIS R SOFR P 3.45000%PUT FEB 23 003.450 ED 021323	300,000 Shares	1,451	50
CCP OIS R SOFR P 3.45000%PUT FEB 23 003.450 ED 021323	200,000 Shares	971	33
CCP OIS R SOFR P 3.66000%PUT FEB 23 003.660 ED 021323	800,000 Shares	2,080	59
CCP OIS R SOFR P 3.42000%PUT FEB 23 003.420 ED 021323	200,000 Shares	825	49
CCP OIS R SOFR P 2.84%CALL FEB 23 002.840 ED 022123	300,000 Shares	1,032	2
CCP OIS R SOFR P 2.68%CALL FEB 23 002.680 ED 022123	100,000 Shares	913	3
CCP OIS R SOFR P 2.68%CALL FEB 23 002.680 ED 022123	100,000 Shares	910	3
CCP OIS R SOFR P 2.9%CALL FEB 23 002.900 ED 022123	200,000 Shares	865	4
CCP OIS R SOFR P 2.9%CALL FEB 23 002.900 ED 022123	200,000 Shares	855	4
CCP OIS R SOFR P 2.84%CALL FEB 23 002.840 ED 022123	300,000 Shares	1,037	2
CCP OIS R SOFR P 2.93%CALL FEB 23 002.930 ED 022323	600,000 Shares	2,400	23
CCP OIS R SOFR P 2.92000%CALL FEB 23 002.920 ED 022723	300,000 Shares	1,320	22
CCP OIS R SOFR P 2.92000%CALL FEB 23 002.920 ED 022723	200,000 Shares	883	15
OIS R SOFR P 3.5%PUT JUN 23 003.500 ED 061623	100,000 Shares	460	378
CCP OIS R SOFR P 4.22500%PUT SEP 23 004.225 ED 09/25/23	300,000 Shares	1,650	24
CCP OIS R SOFR P 4.254%PUT DEC 23 004.254 ED 122723	100,000 Shares	431	10
CCP OIS R SOFR P 4.21%PUT DEC 23 004.210 ED 122823	100,000 Shares	433	10
CCP OIS R SOFR P 4.15%PUT DEC 23 004.150 ED 122823	100,000 Shares	433	10
CCP OIS R SOFR P 4.084%PUT DEC 23 004.084 ED 122923	100,000 Shares	458	10
CCP OIS R SOFR P4.0975%PUT JAN 24 004.098 ED 010424	300,000 Shares	1,365	36
CCP OIS R SOFR P 2.97000%CALL FEB 23 002.970 ED 021723	700,000 Shares	2,463	7
CCP OIS R SOFR P 3.42000%PUT FEB 23 003.420 ED 02/13/23	200,000 Shares	815	49
IDP EDUCATION LTD	5,043 Shares	105,054	72,482
EURO-BOBL FUTURE (EUX)EXP JUN 23	25 Shares	-	72,577
EURO-BOBL FUTURE (EUX)EXP SEP 23	27 Shares	-	33,395
EURO-BOBL FUTURE (EUX)EXP DEC 23	25 Shares	-	55,684
EURO-BUND FUTURE (EUX)EXP MAR 23	4 Shares	-	26,231
EURO-BUND FUTURE (EUX)EXP JUN 23	4 Shares	-	1,729
REMY COINTREAU SA	878 Shares	150,432	98,712
CCP_IRS. R GBP-SONIA-COMPOUNDPAY 3.5% 2033 SEP 20	2,100,000 Shares	19,742	117,474
CCP_IRS. R GBP-SONIA-COMPOUNDPAY 3.5% 2033 SEP 20	2,100,000 Shares	994	-
CCP_IRS. P GBP-SONIA-COMPOUNDREC 4.32% 2033 OCT 20	100,000 Shares	-	1,575
CCP_IRS. P GBP-SONIA-COMPOUNDREC 4.32% 2033 OCT 20	100,000 Shares	-	-
JPN 10Y BOND FUTURE (OSE)EXP DEC 23	2 Shares	-	7,908

See Independent Auditor's Report

Oncor Retirement Plan

EIN: 75-2967830, Plan #001

Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)

For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
JAPAN 10YR BOND FUTURE (OSE)EXP SEP 23	2 Shares	-	9,907
FORSEA HLDGS S A	217 Shares	-	4,449
FORSEA HLDG S A NPV	1,955 Shares	-	40,078
CCP_ZCS. P BRL-CDI 1D CMEREC 12.85% 2027 JAN 04	47,500,000 Shares	-	-
CCP_ZCS_P BRL-CDI 1D CMEREC 12.85% 2027 JAN 04	47,500,000 Shares	-	13,000
CCP_IRS. R MXN-TIIE-BANXICO 28PAY 8.66% 2028 MAY 18	4,800,000 Shares	-	-
CCP_IRS. R MXN-TIIE-BANXICO 28PAY 8.66% 2028 MAY 18	4,800,000 Shares	-	896
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.08% 2053 FEB 23	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.08% 2053 FEB 23	200,000 Shares	-	6,042
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.4% 2033 FEB 23	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.4% 2033 FEB 23	400,000 Shares	-	7,624
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.34% 2030 FEB 23	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.34% 2030 FEB 23	600,000 Shares	-	15,694
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.47% 2030 FEB 22	700,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.47% 2030 FEB 22	700,000 Shares	-	12,695
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.43% 2033 MAR 01	400,000 Shares	-	12,677
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.43% 2033 MAR 01	400,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.41% 2033 MAR 01	400,000 Shares	-	11,998
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.41% 2033 MAR 01	400,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.37% 2033 MAR 01	500,000 Shares	-	13,512
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.37% 2033 MAR 01	500,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.43% 2033 FEB 27	600,000 Shares	-	19,265
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.43% 2033 FEB 27	600,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.53% 2030 MAR 02	300,000 Shares	-	8,298
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.53% 2030 MAR 02	300,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.45% 2033 MAR 07	800,000 Shares	-	27,097
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.45% 2033 MAR 07	800,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.3% 2033 MAR 06	400,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.3% 2033 MAR 06	400,000 Shares	-	8,442
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.8% 2028 MAR 10	800,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.8% 2028 MAR 10	800,000 Shares	-	7,983
CCP_CD_X_SP UL CDX.NA.IG.40 CMREC 100BPS 2028 JUN 20	39,800,000 Shares	-	-
CCP_CD_X_SP UL CDX.EM.39 CMEREC 100BPS 2028 JUN 20	500,000 Shares	-	-
CCP_CD_X_SP UL CDX.EM.39 CMEREC 100BPS 2028 JUN 20	500,000 Shares	35,615	19,955
CCP_CD_X_SP UL CDX.NA.IG.40 CMREC 100BPS 2028 JUN 20	39,800,000 Shares	300,963	384,955
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.73% 2033 AUG 03	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.73% 2033 AUG 03	200,000 Shares	-	4,297
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.74% 2033 AUG 07	200,000 Shares	-	4,217
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.74% 2033 AUG 07	200,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.8% 2030 AUG 22	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.8% 2030 AUG 22	100,000 Shares	-	696
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.76% 2033 AUG 23	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.76% 2033 AUG 23	600,000 Shares	-	11,423
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.8% 2033 AUG 30	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.8% 2033 AUG 30	300,000 Shares	-	4,732
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.9% 2033 AUG 30	500,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.9% 2033 AUG 30	500,000 Shares	-	3,822
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.95% 2033 SEP 13	900,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.95% 2033 SEP 13	900,000 Shares	-	2,646
CCP_IRS. R USD-SOFR-COMPOUND CPAY 3.42% 2033 MAY 24	500,000 Shares	805	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.42% 2033 MAY 24	500,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.3% 2033 JUN 14	900,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.3% 2033 JUN 14	900,000 Shares	-	15,048
CCP_IRS. R USD-SOFR-COMPOUND CPAY 3.5% 2033 JUN 21	500,000 Shares	763	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.5% 2033 JUN 21	500,000 Shares	-	-
CCP_IRS. P USD-SOFR-COMPOUND CREC 3.5% 2030 JUN 22	1,000,000 Shares	-	-

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.5% 2030 JUN 22	1,000,000 Shares	-	2,781
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.65% 2033 JUL 10	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.65% 2033 JUL 10	400,000 Shares	-	11,169
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.75% 2033 JUL 12	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.75% 2033 JUL 12	400,000 Shares	-	324
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.37% 2053 JUL 12	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.37% 2053 JUL 12	200,000 Shares	-	418
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 SEP 27	600,000 Shares	-	15,392
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 SEP 27	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.03% 2033 OCT 04	600,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.03% 2033 OCT 04	600,000 Shares	-	21,868
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.16% 2033 OCT 02	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.16% 2033 OCT 02	300,000 Shares	-	7,942
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 OCT 03	400,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.17% 2033 OCT 03	400,000 Shares	-	10,107
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.18% 2033 OCT 10	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.18% 2033 OCT 10	300,000 Shares	-	9,719
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.15% 2033 OCT 12	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.15% 2033 OCT 12	300,000 Shares	-	10,314
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.83% 2053 OCT 12	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.83% 2053 OCT 12	100,000 Shares	-	3,977
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.2% 2033 OCT 18	200,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.2% 2033 OCT 18	200,000 Shares	-	6,087
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.88% 2053 OCT 16	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.88% 2053 OCT 16	100,000 Shares	-	6,764
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.87% 2053 OCT 17	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 3.87% 2053 OCT 17	100,000 Shares	-	6,929
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.22% 2033 OCT 20	300,000 Shares	-	4,200
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.22% 2033 OCT 20	300,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.26% 2033 OCT 23	100,000 Shares	-	1,604
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.26% 2033 OCT 23	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.23% 2033 OCT 23	100,000 Shares	-	1,402
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.23% 2033 OCT 23	100,000 Shares	-	-
CCP_IRS_R USD-LIBOR-BBA 3M CMPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	-
CCP_IRS_R USD-LIBOR-BBA 3M CMPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	2,251,786
CCP_IRS_R USD-SOFR-COMPOUND CPAY 2.06% 2053 OCT 27	5,400,000 Shares	-	-
CCP_IRS_P USD-LIBOR-BBA 3M CMREC 2.0% 2028 OCT 27	27,000,000 Shares	-	-
CCP_IRS_P USD-LIBOR-BBA 3M CMREC 2.0% 2028 OCT 27	27,000,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 2.0% 2028 OCT 27	27,000,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 2.0% 2028 OCT 27	27,000,000 Shares	-	3,337,379
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.39% 2033 OCT 25	100,000 Shares	-	2,797
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.39% 2033 OCT 25	100,000 Shares	-	-
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.44% 2033 NOV 01	100,000 Shares	-	3,145
CCP_IRS_P USD-SOFR-COMPOUND CREC 4.44% 2033 NOV 01	100,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.25% 2033 NOV 22	200,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.25% 2033 NOV 22	200,000 Shares	-	3,158
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.95% 2033 DEC 19	300,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.95% 2033 DEC 19	300,000 Shares	-	9,123
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.03% 2033 DEC 15	200,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 4.03% 2033 DEC 15	200,000 Shares	-	8,455
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.84% 2033 DEC 26	100,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.84% 2033 DEC 26	100,000 Shares	-	2,663
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.85% 2033 DEC 29	200,000 Shares	-	-
CCP_IRS_R USD-SOFR-COMPOUND CPAY 3.85% 2033 DEC 29	200,000 Shares	-	7,272
S&P/TSX 60 INDEX FUTURE (MSE)EXP JUN 23	14 Shares	-	32,060

See Independent Auditor's Report

Oncor Retirement Plan
EIN: 75-2967830, Plan #001
Schedule H, Part IV, line 4i - Supplemental Schedule of Assets (Acquired and Disposed of Within Year)
For the year ended December 31, 2023

(a) Identity of issue, borrower, lessor, or similar party	(b) Shares / Units	(c) Cost of acquisitions	(d) Proceeds of dispositions
S&P/TSE 60 INDEX FUTURES (MSE)EXP SEP 23	12 Shares	-	2,262
S&P/TSE 60 INDEX FUTURES (MSE)EXP DEC 23	17 Shares	-	23,702
BEIJER REF ABRTS	1 Shares	-	2
CCP_IRS. P EUR-EURIBOR-REUTERSREC 2.55% 2033 MAR 09	800,000 Shares	-	-
CCP_IRS._P EUR-EURIBOR-REUTERSREC 2.55% 2033 MAR 09	800,000 Shares	-	45,719
CCP_CDX. SP UL ITRAXX EUROPE SREC 100BPS 2028 JUN 20	600,000 Shares	1,378	4,143
CCP_CDX._SP UL ITRAXX EUROPE SREC 100BPS 2028 JUN 20	600,000 Shares	-	-
CCP_IRS. R EUR-EURIBOR-REUTERSPAY 3.27% 2033 AUG 21	100,000 Shares	125	-
CCP_IRS._R EUR-EURIBOR-REUTERSPAY 3.27% 2033 AUG 21	100,000 Shares	-	-
CCP_IRS. P EUR-EURIBOR-REUTERSREC 3.3% 2033 OCT 03	400,000 Shares	-	-
CCP_IRS._P EUR-EURIBOR-REUTERSREC 3.3% 2033 OCT 03	400,000 Shares	-	9,315
CCP_IRS. P EUR-EURIBOR-REUTERSREC 3.37% 2028 OCT 09	300,000 Shares	-	374
CCP_IRS._P EUR-EURIBOR-REUTERSREC 3.37% 2028 OCT 09	300,000 Shares	-	-
CCP_IRS. P EUR-EURIBOR-REUTERSREC 3.45% 2028 OCT 20	300,000 Shares	-	4,572
CCP_IRS._P EUR-EURIBOR-REUTERSREC 3.45% 2028 OCT 20	300,000 Shares	-	-
CCP_IRS. R EUR-EURIBOR-REUTERSPAY 3.27% 2028 NOV 08	300,000 Shares	-	-
CCP_IRS._R EUR-EURIBOR-REUTERSPAY 3.27% 2028 NOV 08	300,000 Shares	-	2,081

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 32—Schedule of Amortization Bases

Type of Base	Present Value of Installment	Date Established	Years Remaining	Amortization Installment
Shortfall	\$ 440,270,848	January 1, 2023	15	\$ 40,320,315

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 25—Change in Method

The funding valuation reflects the following method changes:

- The asset methodology changed from fair market value to a 3-year average of fair market values with no phase-in in accordance with Code §430(g)(3)(B), starting with the 2023 plan year. The average value of assets will further be limited to between 90% and 110% of fair market value.

This change is eligible for automatic approval under Revenue Procedure 2017-56.

Schedule SB Attachment (Form 5500)—2023 Plan Year
Oncor Retirement Plan
EIN: 75-2967830 PN: 001

Schedule SB, line 24—Change in Actuarial Assumptions

The funding valuation reflects the following assumption changes:

- The pay increase rates for the 2023 calendar year were increased by 5.9% to better reflect anticipated plan experience.
- The inflation rate changed from 2.20% to 2.40%.
- The cash balance annuity conversion mortality changed from the 2022 plan year IRC section 417(e)(3) mortality table to the 2023 plan year IRC section 417(e)(3) mortality table.
- The expected rate of return on plan assets changed from 5.19% to 6.76% (limited to 5.74%).

These changes were made to better reflect the anticipated plan experience. The funding assumption changes did not reduce the Funding Target liability below established thresholds; as such, approval of the Commissioner is not required.